



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2012
OF THE CONDITION AND AFFAIRS OF THE

Lafayette Life Insurance Company

NAIC Group Code 0836 0836 NAIC Company Code 65242 Employer's ID Number 35-0457540
(Current) (Prior)

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile United States of America

Incorporated/Organized 12/26/1905 Commenced Business 12/26/1905

Statutory Home Office 301 East 4th Street, Cincinnati, OH, US 45202
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 400 Broadway
(Street and Number)
Cincinnati, OH, US 45202, 513-362-4900
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address 400 Broadway, Cincinnati, OH, US 45202
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 400 Broadway
(Street and Number)
Cincinnati, OH, US 45202, 513-362-4900
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address www.Lafayettelife.com

Statutory Statement Contact Bradley Joseph Hunkler, 513-629-2980
(Name) (Area Code) (Telephone Number)
CompAcctGrp@WesternSouthernLife.com, 513-629-1871
(E-mail Address) (FAX Number)

OFFICERS

Chairman of the Board John Finn Barrett Senior VP & Chf Actuary Nora Eyre Moushey
CEO Jerry Bruce Stillwell Secretary and Counsel Donald Joseph Wuebling #

OTHER

<u>Keith Walker Brown VP</u>	<u>Michael Francis Donahue VP</u>	<u>Bryan Chalmer Dunn # President</u>
<u>Clint David Gibler Sr VP</u>	<u>Daniel Wayne Harris VP</u>	<u>Noreen Joyce Hayes Sr VP</u>
<u>David Todd Henderson VP</u>	<u>Kevin Louis Howard # VP & Assoc Gen Counsel</u>	<u>Bradley Joseph Hunkler VP</u>
<u>Cheryl Ann Jorgenson VP</u>	<u>Phillip Earl King VP</u>	<u>Constance Marie Maccarone Sr VP</u>
<u>Michael Ryland Moser VP</u>	<u>Jonathan David Niemeyer Sr VP</u>	<u>Lawrence James O'Brien Sr VP</u>
<u>Mario Joseph San Marco VP</u>	<u>Nicholas Peter Sargen Sr VP</u>	<u>Larry Robert Silverstein VP</u>
<u>James Joseph Vance VP</u>	<u>Robert Lewis Walker Sr VP</u>	

DIRECTORS OR TRUSTEES

<u>John Finn Barrett</u>	<u>James Norman Clark</u>	<u>Bryan Chalmer Dunn #</u>
<u>Jimmy Joe Miller</u>	<u>James Kirby Risk III</u>	<u>Joseph Henry Seaman</u>
<u>Jerry Bruce Stillwell</u>	<u>Robert Blair Truitt</u>	<u>Robert Lewis Walker</u>

State of Ohio SS:
County of Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Jerry Bruce Stillwell
CEO

Donald Joseph Wuebling
Secretary and Counsel

Bradley Joseph Hunkler
VP, Chief Accounting Officer

Subscribed and sworn to before me this
23rd day of January, 2013

- a. Is this an original filing? Yes [X] No []
- b. If no,
1. State the amendment number.....
 2. Date filed
 3. Number of pages attached.....



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Alabama

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, and DETAILS OF WRITE-INS.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT, and summary rows for 2012.

(a) Includes Individual Credit Life Insurance prior year \$, current year \$ Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$, current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$, current year \$

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Program premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees, 24.5 Other Individual Policies, 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Alaska

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders, and Direct Claims and Benefits Paid.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

(a) Includes Individual Credit Life Insurance prior year \$, current year \$ Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$, current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$, current year \$

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various individual policy types.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Arizona

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	10,808,264	0	0	0	10,808,264
2. Annuity considerations	1,809,727	0	76,000	0	1,885,727
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	12,617,991	0	76,000	0	12,693,991
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	38,793	0	0	0	38,793
6.2 Applied to pay renewal premiums	183,486	0	0	0	183,486
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	1,209,752	0	0	0	1,209,752
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	1,432,031	0	0	0	1,432,031
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	1,432,031	0	0	0	1,432,031
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	238,145	0	2,000	0	240,145
10. Matured endowments					
11. Annuity benefits	958,384	0	2,483	0	960,867
12. Surrender values and withdrawals for life contracts	5,107,684	0	32,776	0	5,140,460
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	363,331	0	0	0	363,331
15. Totals	6,667,544	0	37,259	0	6,704,803
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year	2	130,792	0	0	0	0	0	0	2	130,792
17. Incurred during current year	14	241,922			1	2,000			15	243,922
Settled during current year:										
18.1 By payment in full	13	238,145			1	2,000			14	240,145
18.2 By payment on compromised claims										
18.3 Totals paid	13	238,145	0	0	1	2,000	0	0	14	240,145
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	13	238,145	0	0	1	2,000	0	0	14	240,145
19. Unpaid Dec. 31, current year (16+17-18.6)	3	134,569	0	0	0	0	0	0	3	134,569
POLICY EXHIBIT										
20. In force December 31, prior year	1,687	520,192,268	0 (a)	0	0	106,000	0	0	1,687	520,298,268
21. Issued during year	174	53,313,408							174	53,313,408
22. Other changes to in force (Net)	(60)	(3,328,883)							(60)	(3,328,883)
23. In force December 31 of current year	1,801	570,176,793	0 (a)	0	0	106,000	0	0	1,801	570,282,793

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)				25,304	26,097
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)	2,314	2,314	0		
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)	2,314	2,314	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	2,314	2,314	0	25,304	26,097

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products0 and number of persons
 insured under indemnity only products0



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Arkansas

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	3,063,220	0	0	0	3,063,220
2. Annuity considerations	495,719	0	161,318	0	657,037
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	3,558,939	0	161,318	0	3,720,257
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	5,725	0	0	0	5,725
6.2 Applied to pay renewal premiums	24,458	0	0	0	24,458
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	300,467	0	0	0	300,467
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	330,650	0	0	0	330,650
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	330,650	0	0	0	330,650
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	399,888	0	0	0	399,888
10. Matured endowments	4,596	0	0	0	4,596
11. Annuity benefits	195,319	0	0	0	195,319
12. Surrender values and withdrawals for life contracts	731,755	0	24,604	0	756,359
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	54,958	0	0	0	54,958
15. Totals	1,386,516	0	24,604	0	1,411,120
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year	3	57,246	0	0	0	0	0	0	3	57,246
17. Incurred during current year	14	349,270			1	20,000			15	369,270
Settled during current year:										
18.1 By payment in full	16	404,484			0	0			16	404,484
18.2 By payment on compromised claims										
18.3 Totals paid	16	404,484	0	0	0	0	0	0	16	404,484
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	16	404,484	0	0	0	0	0	0	16	404,484
19. Unpaid Dec. 31, current year (16+17-18.6)	1	2,032	0	0	1	20,000	0	0	2	22,032
POLICY EXHIBIT										
20. In force December 31, prior year	804	111,849,994	0 (a)	0	0	427,000	0	0	804	112,276,994
21. Issued during year	66	16,532,396							66	16,532,396
22. Other changes to in force (Net)	(45)	114,116				(10,000)			(45)	104,116
23. In force December 31 of current year	825	128,496,506	0 (a)	0	0	417,000	0	0	825	128,913,506

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)				82,415	84,996
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)		831	831	0	
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)		831	831	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)		831	831	0	84,996

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products0 and number of persons
 insured under indemnity only products0 .



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF California

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	32,684,053	0	3,249	0	32,687,302
2. Annuity considerations	16,921,902	0	1,844,468	0	18,766,370
3. Deposit-type contract funds	34,532	XXX	0	XXX	34,532
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	49,640,487	0	1,847,717	0	51,488,204
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	210,200	0	0	0	210,200
6.2 Applied to pay renewal premiums	602,033	0	0	0	602,033
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	3,257,633	0	0	0	3,257,633
6.4 Other	326	0	0	0	326
6.5 Totals (Sum of Lines 6.1 to 6.4)	4,070,192	0	0	0	4,070,192
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	4,070,192	0	0	0	4,070,192
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	1,383,076	0	0	0	1,383,076
10. Matured endowments	7,193	0	0	0	7,193
11. Annuity benefits	1,202,387	0	14,269	0	1,216,656
12. Surrender values and withdrawals for life contracts	23,758,264	0	2,333,439	0	26,091,703
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	1,461,423	0	0	0	1,461,423
15. Totals	27,812,343	0	2,347,708	0	30,160,051
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year	13	335,163	0	0	0	0	0	0	13	335,163
17. Incurred during current year	34	1,139,422							34	1,139,422
Settled during current year:										
18.1 By payment in full	41	1,390,269							41	1,390,269
18.2 By payment on compromised claims										
18.3 Totals paid	41	1,390,269	0	0	0	0	0	0	41	1,390,269
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	41	1,390,269	0	0	0	0	0	0	41	1,390,269
19. Unpaid Dec. 31, current year (16+17-18.6)	6	84,316	0	0	0	0	0	0	6	84,316
POLICY EXHIBIT										
20. In force December 31, prior year	5,090	1,394,626,946	0 (a)	0	No. of Policies	443,753	0	0	5,090	1,395,070,699
21. Issued during year	507	238,587,926							507	238,587,926
22. Other changes to in force (Net)	(470)	(116,145,661)				(52,500)			(470)	(116,198,161)
23. In force December 31 of current year	5,127	1,517,069,211	0 (a)	0	0	391,253	0	0	5,127	1,517,460,464

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)				180,101	185,742
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)	44,007	44,007	0		
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)	44,007	44,007	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	44,007	44,007	0	180,101	185,742

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products0 and number of persons
 insured under indemnity only products0



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Colorado

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	15,829,140	0	938	0	15,830,078
2. Annuity considerations	5,243,857	0	103,813	0	5,347,670
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	21,072,997	0	104,751	0	21,177,748
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	12,615	0	0	0	12,615
6.2 Applied to pay renewal premiums	96,501	0	0	0	96,501
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	1,090,654	0	0	0	1,090,654
6.4 Other	440	0	0	0	440
6.5 Totals (Sum of Lines 6.1 to 6.4)	1,200,210	0	0	0	1,200,210
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	1,200,210	0	0	0	1,200,210
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	247,944	0	0	0	247,944
10. Matured endowments	1,000	0	0	0	1,000
11. Annuity benefits	264,088	0	0	0	264,088
12. Surrender values and withdrawals for life contracts	3,421,563	0	41,782	0	3,463,345
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	241,535	0	0	0	241,535
15. Totals	4,176,130	0	41,782	0	4,217,912
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year	2	48,525	0	0	0	0	0	0	2	48,525
17. Incurred during current year	29	666,562			0	0			29	666,562
Settled during current year:										
18.1 By payment in full	28	248,944			0	0			28	248,944
18.2 By payment on compromised claims										
18.3 Totals paid	28	248,944	0	0	0	0	0	0	28	248,944
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	28	248,944	0	0	0	0	0	0	28	248,944
19. Unpaid Dec. 31, current year (16+17-18.6)	3	466,143	0	0	0	0	0	0	3	466,143
POLICY EXHIBIT										
20. In force December 31, prior year	2,660	529,236,416	0 (a)	0	No. of Policies	200,000	0	0	2,660	529,436,416
21. Issued during year	319	157,706,306							319	157,706,306
22. Other changes to in force (Net)	(179)	(25,019,431)				(20,000)			(179)	(25,039,431)
23. In force December 31 of current year	2,800	661,923,291	0 (a)	0	0	180,000	0	0	2,800	662,103,291

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)				74,771	77,113
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)	1,243	1,243	0		
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)	1,243	1,243	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	1,243	1,243	0	74,771	77,113

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products0 and number of persons
 insured under indemnity only products0



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Connecticut

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders, and Direct Claims and Benefits Paid.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include Unpaid December 31, prior year, Incurred during current year, and Policy Exhibit.

(a) Includes Individual Credit Life Insurance prior year \$, current year \$ Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$, current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$, current year \$

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b), Federal Employees Health Benefits Program, Medicare Title XVIII exempt, and Totals.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Delaware

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	1,367,024	0	0	0	1,367,024
2. Annuity considerations	452,167	0	1,237	0	453,404
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	1,819,191	0	1,237	0	1,820,428
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	1,574	0	0	0	1,574
6.2 Applied to pay renewal premiums	472	0	0	0	472
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	105,287	0	0	0	105,287
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	107,333	0	0	0	107,333
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	107,333	0	0	0	107,333
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	230	0	0	0	230
10. Matured endowments					
11. Annuity benefits	541	0	0	0	541
12. Surrender values and withdrawals for life contracts	131,418	0	0	0	131,418
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	2,728	0	0	0	2,728
15. Totals	134,917	0	0	0	134,917
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year										
17. Incurred during current year	1	230			0	0			1	230
Settled during current year:										
18.1 By payment in full	1	230			0	0			1	230
18.2 By payment on compromised claims										
18.3 Totals paid	1	230	0	0	0	0	0	0	1	230
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	1	230	0	0	0	0	0	0	1	230
19. Unpaid Dec. 31, current year (16+17-18.6)										
POLICY EXHIBIT										
20. In force December 31, prior year	169	36,322,373	0 (a)	0	0	0	0	0	169	36,322,373
21. Issued during year	25	8,440,615							25	8,440,615
22. Other changes to in force (Net)	(4)	(3,829,766)							(4)	(3,829,766)
23. In force December 31 of current year	190	40,933,222	0 (a)	0	0	0	0	0	190	40,933,222

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)		868	868	0	
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)		868	868	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)		868	868	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products0 and number of persons insured under indemnity only products0



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF District of Columbia

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	1,658,188	0	0	0	1,658,188
2. Annuity considerations	273,380	0	124,862	0	398,242
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	1,931,568	0	124,862	0	2,056,430
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	710	0	0	0	710
6.2 Applied to pay renewal premiums	12,747	0	0	0	12,747
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	199,918	0	0	0	199,918
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	213,375	0	0	0	213,375
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	213,375	0	0	0	213,375
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments					
11. Annuity benefits	33,760	0	0	0	33,760
12. Surrender values and withdrawals for life contracts	132,874	0	0	0	132,874
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	6,675	0	0	0	6,675
15. Totals	173,309	0	0	0	173,309
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Totals paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (16+17-18.6)										
POLICY EXHIBIT										
20. In force December 31, prior year	166	68,868,307	0 (a)	0	0	0	0	0	166	68,868,307
21. Issued during year	9	3,647,871							9	3,647,871
22. Other changes to in force (Net)	2	1,206,565							2	1,206,565
23. In force December 31 of current year	177	73,722,743	0 (a)	0	0	0	0	0	177	73,722,743

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)				51,698	53,317
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)					
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	0	0	0	51,698	53,317

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products0 and number of persons
 insured under indemnity only products0 .



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Florida

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	17,063,448	0	7,524	0	17,070,972
2. Annuity considerations	7,979,962	0	394,555	0	8,374,517
3. Deposit-type contract funds	258,090	XXX	0	XXX	258,090
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	25,301,500	0	402,079	0	25,703,579
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	93,777	0	0	0	93,777
6.2 Applied to pay renewal premiums	475,787	0	0	0	475,787
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	1,529,854	0	0	0	1,529,854
6.4 Other	549	0	0	0	549
6.5 Totals (Sum of Lines 6.1 to 6.4)	2,099,967	0	0	0	2,099,967
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	2,099,967	0	0	0	2,099,967
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	991,576	0	132,000	0	1,123,576
10. Matured endowments	7,252	0	0	0	7,252
11. Annuity benefits	872,776	0	5,346	0	878,122
12. Surrender values and withdrawals for life contracts	11,855,529	0	281,729	0	12,137,258
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	512,014	0	0	0	512,014
15. Totals	14,239,147	0	419,075	0	14,658,222
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year	15	436,223	0	0	0	0	0	0	15	436,223
17. Incurred during current year	61	1,395,840			3	132,000			64	1,527,840
Settled during current year:										
18.1 By payment in full	63	998,828			3	132,000			66	1,130,828
18.2 By payment on compromised claims										
18.3 Totals paid	63	998,828	0	0	3	132,000	0	0	66	1,130,828
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	63	998,828	0	0	3	132,000	0	0	66	1,130,828
19. Unpaid Dec. 31, current year (16+17-18.6)	13	833,235	0	0	0	0	0	0	13	833,235
POLICY EXHIBIT										
20. In force December 31, prior year	3,658	670,579,237	0 (a)	0	0	1,515,700	0	0	3,658	672,094,937
21. Issued during year	358	108,094,311							358	108,094,311
22. Other changes to in force (Net)	(90)	(6,615,033)				(264,000)			(90)	(6,879,033)
23. In force December 31 of current year	3,926	772,058,515	0 (a)	0	0	1,251,700	0	0	3,926	773,310,215

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)				628,851	648,548
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)	19,032	19,032	0		
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)	19,032	19,032	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	19,032	19,032	0	628,851	648,548

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products0 and number of persons insured under indemnity only products0 .



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Georgia

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	4,763,762	0	1,270	0	4,765,032
2. Annuity considerations	1,330,565	0	0	0	1,330,565
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	6,094,327	0	1,270	0	6,095,597
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	30,992	0	0	0	30,992
6.2 Applied to pay renewal premiums	31,921	0	0	0	31,921
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	414,574	0	0	0	414,574
6.4 Other	70	0	0	0	70
6.5 Totals (Sum of Lines 6.1 to 6.4)	477,557	0	0	0	477,557
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	477,557	0	0	0	477,557
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	148,677	0	0	0	148,677
10. Matured endowments					
11. Annuity benefits	37,394	0	0	0	37,394
12. Surrender values and withdrawals for life contracts	1,745,191	0	31,626	0	1,776,817
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	174,906	0	0	0	174,906
15. Totals	2,106,168	0	31,626	0	2,137,794
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year	2	1,042	0	0	0	0	0	0	2	1,042
17. Incurred during current year	17	1,317,248							17	1,317,248
Settled during current year:										
18.1 By payment in full	14	148,677							14	148,677
18.2 By payment on compromised claims										
18.3 Totals paid	14	148,677	0	0	0	0	0	0	14	148,677
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	14	148,677	0	0	0	0	0	0	14	148,677
19. Unpaid Dec. 31, current year (16+17-18.6)	5	1,169,613	0	0	0	0	0	0	5	1,169,613
POLICY EXHIBIT										
20. In force December 31, prior year	1,563	235,038,636	0 (a)	0	No. of Policies	1,417,000	0	0	1,563	236,455,636
21. Issued during year	122	40,487,707							122	40,487,707
22. Other changes to in force (Net)	(48)	(12,637,304)				8,500			(48)	(12,628,804)
23. In force December 31 of current year	1,637	262,889,039	0 (a)	0	0	1,425,500	0	0	1,637	264,314,539

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)				8,840	9,117
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)	2,855	2,855	0		
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)	2,855	2,855	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	2,855	2,855	0	8,840	9,117

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products0 and number of persons
insured under indemnity only products0



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Hawaii

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	7,565,380	0	0	0	7,565,380
2. Annuity considerations	1,134,240	0	736,218	0	1,870,458
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	8,699,620	0	736,218	0	9,435,838
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	53,301	0	0	0	53,301
6.2 Applied to pay renewal premiums	175,283	0	0	0	175,283
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	705,214	0	0	0	705,214
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	933,798	0	0	0	933,798
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	933,798	0	0	0	933,798
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	292,801	0	0	0	292,801
10. Matured endowments					
11. Annuity benefits	778,200	0	0	0	778,200
12. Surrender values and withdrawals for life contracts	4,306,721	0	804,545	0	5,111,266
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	227,992	0	0	0	227,992
15. Totals	5,605,714	0	804,545	0	6,410,259
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year	2	163,483	0	0	0	0	0	0	2	163,483
17. Incurred during current year	14	129,318			0	0			14	129,318
Settled during current year:										
18.1 By payment in full	16	292,801			0	0			16	292,801
18.2 By payment on compromised claims										
18.3 Totals paid	16	292,801	0	0	0	0	0	0	16	292,801
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	16	292,801	0	0	0	0	0	0	16	292,801
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT										
20. In force December 31, prior year	2,062	351,477,657	0 (a)	0	No. of Policies	0	0	0	2,062	351,477,657
21. Issued during year	96	40,072,261							96	40,072,261
22. Other changes to in force (Net)	(204)	(33,984,811)							(204)	(33,984,811)
23. In force December 31 of current year	1,954	357,565,107	0 (a)	0	0	0	0	0	1,954	357,565,107

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)				30,000	30,940
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)	17,051	17,051	0		
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)	17,051	17,051	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	17,051	17,051	0	30,000	30,940

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products0 and number of persons
 insured under indemnity only products0 .



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Idaho
 NAIC Group Code 0836

DURING THE YEAR 2012
 NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	3,138,934	0	0	0	3,138,934
2. Annuity considerations	2,833,986	0	0	0	2,833,986
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	5,972,920	0	0	0	5,972,920
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	622	0	0	0	622
6.2 Applied to pay renewal premiums	5,052	0	0	0	5,052
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	251,175	0	0	0	251,175
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	256,849	0	0	0	256,849
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	256,849	0	0	0	256,849
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	5,000	0	0	0	5,000
10. Matured endowments					
11. Annuity benefits	458,965	0	0	0	458,965
12. Surrender values and withdrawals for life contracts	1,749,283	0	0	0	1,749,283
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	5,892	0	0	0	5,892
15. Totals	2,219,140	0	0	0	2,219,140
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year										
17. Incurred during current year	1	5,000			0	0			1	5,000
Settled during current year:										
18.1 By payment in full	1	5,000			0	0			1	5,000
18.2 By payment on compromised claims										
18.3 Totals paid	1	5,000	0	0	0	0	0	0	1	5,000
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	1	5,000	0	0	0	0	0	0	1	5,000
19. Unpaid Dec. 31, current year (16+17-18.6)										
POLICY EXHIBIT										
20. In force December 31, prior year	517	203,263,925	0 (a)	0	No. of Policies 0	10,000	0	0	517	203,273,925
21. Issued during year	79	38,501,370							79	38,501,370
22. Other changes to in force (Net)	(41)	(23,635,217)				(10,000)			(41)	(23,645,217)
23. In force December 31 of current year	555	218,130,078	0 (a)	0	0	0	0	0	555	218,130,078

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)				920	949
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)	77	77	0		
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)	77	77	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	77	77	0	920	949

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products _____ and number of persons insured under indemnity only products _____



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Illinois

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	14,247,289	0	4,394	0	14,251,683
2. Annuity considerations	2,240,596	0	854,174	0	3,094,770
3. Deposit-type contract funds	140,000	XXX	0	XXX	140,000
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	16,627,885	0	858,568	0	17,486,453
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	124,627	0	0	0	124,627
6.2 Applied to pay renewal premiums	358,131	0	0	0	358,131
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	1,633,078	0	0	0	1,633,078
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	2,115,836	0	0	0	2,115,836
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	2,115,836	0	0	0	2,115,836
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	1,328,341	0	111,900	0	1,440,241
10. Matured endowments	20,886	0	0	0	20,886
11. Annuity benefits	534,677	0	0	0	534,677
12. Surrender values and withdrawals for life contracts	5,452,639	0	48,586	0	5,501,225
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	394,794	0	0	0	394,794
15. Totals	7,731,337	0	160,486	0	7,891,823
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year	8	232,276	0	0	0	0	0	0	8	232,276
17. Incurred during current year	61	1,479,323			3	111,900			64	1,591,223
Settled during current year:										
18.1 By payment in full	58	1,349,227			3	111,900			61	1,461,127
18.2 By payment on compromised claims										
18.3 Totals paid	58	1,349,227	0	0	3	111,900	0	0	61	1,461,127
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	58	1,349,227	0	0	3	111,900	0	0	61	1,461,127
19. Unpaid Dec. 31, current year (16+17-18.6)	11	362,372	0	0	0	0	0	0	11	362,372
POLICY EXHIBIT										
20. In force December 31, prior year	3,278	491,381,488	0 (a)	0	No. of Policies	1,730,500	0	0	3,278	493,111,988
21. Issued during year	150	55,503,652							150	55,503,652
22. Other changes to in force (Net)	(286)	(35,371,392)				(55,000)			(286)	(35,426,392)
23. In force December 31 of current year	3,142	511,513,748	0 (a)	0	0	1,675,500	0	0	3,142	513,189,248

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)				357,814	369,022
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)	14,014	14,014	0		
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)	14,014	14,014	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	14,014	14,014	0	357,814	369,022

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products0 and number of persons insured under indemnity only products0



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Indiana

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	9,664,477	0	10,584	0	9,675,061
2. Annuity considerations	1,769,288	0	399,246	0	2,168,534
3. Deposit-type contract funds	79,082	XXX	0	XXX	79,082
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	11,512,847	0	409,830	0	11,922,677
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	82,894	0	0	0	82,894
6.2 Applied to pay renewal premiums	324,361	0	0	0	324,361
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	1,545,323	0	0	0	1,545,323
6.4 Other	418	0	0	0	418
6.5 Totals (Sum of Lines 6.1 to 6.4)	1,952,996	0	0	0	1,952,996
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	1,952,996	0	0	0	1,952,996
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	2,861,014	0	114,300	0	2,975,314
10. Matured endowments	50,245	0	0	0	50,245
11. Annuity benefits	627,332	0	490,232	0	1,117,564
12. Surrender values and withdrawals for life contracts	6,024,700	0	2,011,971	0	8,036,671
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	562,422	0	0	0	562,422
15. Totals	10,125,713	0	2,616,503	0	12,742,216
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year	17	533,645	0	0	5	50,800	0	0	22	584,445
17. Incurred during current year	172	2,738,033			6	114,300			178	2,852,333
Settled during current year:										
18.1 By payment in full	174	2,911,259			7	114,300			181	3,025,559
18.2 By payment on compromised claims										
18.3 Totals paid	174	2,911,259	0	0	7	114,300	0	0	181	3,025,559
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	174	2,911,259	0	0	7	114,300	0	0	181	3,025,559
19. Unpaid Dec. 31, current year (16+17-18.6)	15	360,419	0	0	4	50,800	0	0	19	411,219
POLICY EXHIBIT										
20. In force December 31, prior year	8,781	670,105,606	0 (a)	0	No. of Policies 0	12,418,117	0	0	8,781	682,523,723
21. Issued during year	179	33,215,239							179	33,215,239
22. Other changes to in force (Net)	(698)	(51,732,002)				(92,311)			(698)	(51,824,313)
23. In force December 31 of current year	8,262	651,588,843	0 (a)	0	0	12,325,806	0	0	8,262	663,914,649

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)				880,499	908,078
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)	29,279	29,279	0		
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)	29,279	29,279	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	29,279	29,279	0	880,499	908,078

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products0 and number of persons
 insured under indemnity only products0



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Iowa

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	3,053,189	0	0	0	3,053,189
2. Annuity considerations	746,764	0	0	0	746,764
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	3,799,953	0	0	0	3,799,953
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	6,230	0	0	0	6,230
6.2 Applied to pay renewal premiums	11,207	0	0	0	11,207
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	244,024	0	0	0	244,024
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	261,461	0	0	0	261,461
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	261,461	0	0	0	261,461
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	113,559	0	45,375	0	158,934
10. Matured endowments	1,000	0	0	0	1,000
11. Annuity benefits	57,018	0	0	0	57,018
12. Surrender values and withdrawals for life contracts	768,238	0	0	0	768,238
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	81,630	0	0	0	81,630
15. Totals	1,021,445	0	45,375	0	1,066,820
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year	3	25,890	0	0	0	0	0	0	3	25,890
17. Incurred during current year	12	199,980			3	45,375			15	245,355
Settled during current year:										
18.1 By payment in full	12	114,559			3	45,375			15	159,934
18.2 By payment on compromised claims										
18.3 Totals paid	12	114,559	0	0	3	45,375	0	0	15	159,934
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	12	114,559	0	0	3	45,375	0	0	15	159,934
19. Unpaid Dec. 31, current year (16+17-18.6)	3	111,311	0	0	0	0	0	0	3	111,311
POLICY EXHIBIT										
20. In force December 31, prior year	971	102,536,367	0 (a)	0	0	2,731,013	0	0	971	105,267,380
21. Issued during year	111	9,942,989							111	9,942,989
22. Other changes to in force (Net)	(70)	(1,871,112)				(196,900)			(70)	(2,068,012)
23. In force December 31 of current year	1,012	110,608,244	0 (a)	0	0	2,534,113	0	0	1,012	113,142,357

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)				74,185	76,509
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)	4,229	4,229	0		
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)	4,229	4,229	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	4,229	4,229	0	74,185	76,509

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products0 and number of persons insured under indemnity only products0



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Kansas

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders, and Direct Claims and Benefits Paid.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

(a) Includes Individual Credit Life Insurance prior year \$, current year \$ Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$, current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$, current year \$

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various individual policy types.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Kentucky

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	2,494,141	0	1,392	0	2,495,533
2. Annuity considerations	653,745	0	249,240	0	902,985
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	3,147,886	0	250,632	0	3,398,518
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	37,899	0	0	0	37,899
6.2 Applied to pay renewal premiums	64,810	0	0	0	64,810
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	250,594	0	0	0	250,594
6.4 Other	136	0	0	0	136
6.5 Totals (Sum of Lines 6.1 to 6.4)	353,439	0	0	0	353,439
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	353,439	0	0	0	353,439
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	367,098	0	50,000	0	417,098
10. Matured endowments	1,521	0	0	0	1,521
11. Annuity benefits	145,462	0	3,871	0	149,333
12. Surrender values and withdrawals for life contracts	902,029	0	164,137	0	1,066,166
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	146,287	0	0	0	146,287
15. Totals	1,562,397	0	218,008	0	1,780,405
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year	4	116,582	0	0	0	0	0	0	4	116,582
17. Incurred during current year	20	328,317			3	50,000			23	378,317
Settled during current year:										
18.1 By payment in full	22	368,619			3	50,000			25	418,619
18.2 By payment on compromised claims										
18.3 Totals paid	22	368,619	0	0	3	50,000	0	0	25	418,619
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	22	368,619	0	0	3	50,000	0	0	25	418,619
19. Unpaid Dec. 31, current year (16+17-18.6)	2	76,280	0	0	0	0	0	0	2	76,280
POLICY EXHIBIT										
20. In force December 31, prior year	1,543	166,743,722	0 (a)	0	0	564,000	0	0	1,543	167,307,722
21. Issued during year	131	16,121,465							131	16,121,465
22. Other changes to in force (Net)	(56)	(8,472,978)				(70,000)			(56)	(8,542,978)
23. In force December 31 of current year	1,618	174,392,209	0 (a)	0	0	494,000	0	0	1,618	174,886,209

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)				82,076	84,647
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)	1,481	1,481	0		
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)	1,481	1,481	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	1,481	1,481	0	82,076	84,647

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products _____ and number of persons
 insured under indemnity only products _____



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Louisiana

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	1,818,452	0	1,538	0	1,819,990
2. Annuity considerations	252,568	0	5,460	0	258,028
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	2,071,020	0	6,998	0	2,078,018
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	3,914	0	0	0	3,914
6.2 Applied to pay renewal premiums	26,160	0	0	0	26,160
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	177,517	0	0	0	177,517
6.4 Other	176	0	0	0	176
6.5 Totals (Sum of Lines 6.1 to 6.4)	207,767	0	0	0	207,767
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	207,767	0	0	0	207,767
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	200,929	0	44,195	0	245,124
10. Matured endowments					
11. Annuity benefits	7,148	0	0	0	7,148
12. Surrender values and withdrawals for life contracts	1,023,581	0	0	0	1,023,581
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	79,459	0	0	0	79,459
15. Totals	1,311,117	0	44,195	0	1,355,312
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year	4	15,181	0	0	0	0	0	0	4	15,181
17. Incurred during current year	6	185,903			2	44,195			8	230,098
Settled during current year:										
18.1 By payment in full	9	200,929			2	44,195			11	245,124
18.2 By payment on compromised claims										
18.3 Totals paid	9	200,929	0	0	2	44,195	0	0	11	245,124
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	9	200,929	0	0	2	44,195	0	0	11	245,124
19. Unpaid Dec. 31, current year (16+17-18.6)	1	155	0	0	0	0	0	0	1	155
POLICY EXHIBIT										
20. In force December 31, prior year	865	86,180,730	0 (a)	0	0	772,000	0	0	865	86,952,730
21. Issued during year	45	12,188,765							45	12,188,765
22. Other changes to in force (Net)	(40)	(3,019,271)				(42,000)			(40)	(3,061,271)
23. In force December 31 of current year	870	95,350,224	0 (a)	0	0	730,000	0	0	870	96,080,224

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)				15,212	15,688
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)	2,894	2,894	0		
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)	2,894	2,894	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	2,894	2,894	0	15,212	15,688

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products _____ and number of persons
insured under indemnity only products _____.



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Maine

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	972,712	0	201	0	972,913
2. Annuity considerations	75,534	0	0	0	75,534
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	1,048,246	0	201	0	1,048,447
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	3,543	0	0	0	3,543
6.2 Applied to pay renewal premiums	5,211	0	0	0	5,211
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	66,157	0	0	0	66,157
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	74,911	0	0	0	74,911
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	74,911	0	0	0	74,911
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	120,364	0	0	0	120,364
10. Matured endowments					
11. Annuity benefits	29,578	0	0	0	29,578
12. Surrender values and withdrawals for life contracts	869,878	0	0	0	869,878
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	8,088	0	0	0	8,088
15. Totals	1,027,908	0	0	0	1,027,908
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year										
17. Incurred during current year	6	251,602			0	0			6	251,602
Settled during current year:										
18.1 By payment in full	4	120,364			0	0			4	120,364
18.2 By payment on compromised claims										
18.3 Totals paid	4	120,364	0	0	0	0	0	0	4	120,364
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	4	120,364	0	0	0	0	0	0	4	120,364
19. Unpaid Dec. 31, current year (16+17-18.6)	2	131,238	0	0	0	0	0	0	2	131,238
POLICY EXHIBIT										
20. In force December 31, prior year	193	23,393,953	0 (a)	0	No. of Policies	65,000	0	0	193	23,458,953
21. Issued during year	23	8,570,970							23	8,570,970
22. Other changes to in force (Net)	(9)	(290,964)				105,000			(9)	(185,964)
23. In force December 31 of current year	207	31,673,959	0 (a)	0	0	170,000	0	0	207	31,843,959

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)		149	149	0	
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)		149	149	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)		149	149	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products0 and number of persons
insured under indemnity only products0



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Maryland
 NAIC Group Code 0836

DURING THE YEAR 2012
 NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	12,406,184	0	0	0	12,406,184
2. Annuity considerations	5,010,932	0	35,229	0	5,046,161
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	17,417,116	0	35,229	0	17,452,345
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	197,927	0	0	0	197,927
6.2 Applied to pay renewal premiums	21,546	0	0	0	21,546
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	1,466,370	0	0	0	1,466,370
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	1,685,843	0	0	0	1,685,843
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	1,685,843	0	0	0	1,685,843
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	1,258,644	0	0	0	1,258,644
10. Matured endowments	2,000	0	0	0	2,000
11. Annuity benefits	363,811	0	0	0	363,811
12. Surrender values and withdrawals for life contracts	4,497,440	0	59,954	0	4,557,394
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	136,199	0	0	0	136,199
15. Totals	6,258,094	0	59,954	0	6,318,048
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year	3	29,319	0	0	0	0	0	0	3	29,319
17. Incurred during current year	19	1,244,563			1	0			20	1,244,563
Settled during current year:										
18.1 By payment in full	20	1,260,644			1	0			21	1,260,644
18.2 By payment on compromised claims										
18.3 Totals paid	20	1,260,644	0	0	1	0	0	0	21	1,260,644
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	20	1,260,644	0	0	1	0	0	0	21	1,260,644
19. Unpaid Dec. 31, current year (16+17-18.6)	2	13,238	0	0	0	0	0	0	2	13,238
POLICY EXHIBIT										
20. In force December 31, prior year	2,233	582,188,788	0 (a)	0	0	71,897	0	0	2,233	582,260,685
21. Issued during year	285	119,346,305							285	119,346,305
22. Other changes to in force (Net)	(180)	(67,722,786)				(58,000)			(180)	(67,780,786)
23. In force December 31 of current year	2,338	633,812,307	0 (a)	0	0	13,897	0	0	2,338	633,826,204

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)				23,629	24,369
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)	2,310	2,310	0		
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)	2,310	2,310	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	2,310	2,310	0	23,629	24,369

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products0 and number of persons
 insured under indemnity only products0



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Massachusetts

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	8,209,638	0	0	0	8,209,638
2. Annuity considerations	4,322,069	0	233,160	0	4,555,229
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	12,531,707	0	233,160	0	12,764,867
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	37,437	0	0	0	37,437
6.2 Applied to pay renewal premiums	164,319	0	0	0	164,319
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	869,668	0	0	0	869,668
6.4 Other	712	0	0	0	712
6.5 Totals (Sum of Lines 6.1 to 6.4)	1,072,136	0	0	0	1,072,136
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	1,072,136	0	0	0	1,072,136
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	370,780	0	0	0	370,780
10. Matured endowments					
11. Annuity benefits	430,768	0	0	0	430,768
12. Surrender values and withdrawals for life contracts	6,122,673	0	63,791	0	6,186,464
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	186,961	0	0	0	186,961
15. Totals	7,111,182	0	63,791	0	7,174,973
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year	3	8,332	0	0	0	0	0	0	3	8,332
17. Incurred during current year	18	617,056			0	0			18	617,056
Settled during current year:										
18.1 By payment in full	13	370,780			0	0			13	370,780
18.2 By payment on compromised claims										
18.3 Totals paid	13	370,780	0	0	0	0	0	0	13	370,780
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	13	370,780	0	0	0	0	0	0	13	370,780
19. Unpaid Dec. 31, current year (16+17-18.6)	8	254,608	0	0	0	0	0	0	8	254,608
POLICY EXHIBIT										
20. In force December 31, prior year	1,587	295,298,601	0 (a)	0	No. of Policies	0	0	0	1,587	295,298,601
21. Issued during year	127	46,376,428							127	46,376,428
22. Other changes to in force (Net)	(107)	(9,680,128)							(107)	(9,680,128)
23. In force December 31 of current year	1,607	331,994,901	0 (a)	0	0	0	0	0	1,607	331,994,901

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)	17,981	17,981	0		
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)	17,981	17,981	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	17,981	17,981	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products0 and number of persons
 insured under indemnity only products0



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Michigan
 NAIC Group Code 0836

DURING THE YEAR 2012
 NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	12,185,164	0	5,559	0	12,190,723
2. Annuity considerations	6,109,652	0	0	0	6,109,652
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	18,294,816	0	5,559	0	18,300,375
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	45,862	0	0	0	45,862
6.2 Applied to pay renewal premiums	135,366	0	0	0	135,366
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	860,035	0	0	0	860,035
6.4 Other	231	0	0	0	231
6.5 Totals (Sum of Lines 6.1 to 6.4)	1,041,494	0	0	0	1,041,494
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	1,041,494	0	0	0	1,041,494
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	749,624	0	0	0	749,624
10. Matured endowments	30,157	0	0	0	30,157
11. Annuity benefits	857,291	0	44,635	0	901,926
12. Surrender values and withdrawals for life contracts	4,563,190	0	193,054	0	4,756,244
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	447,187	0	0	0	447,187
15. Totals	6,647,449	0	237,689	0	6,885,138
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year	15	323,102	0	0	0	0	0	0	15	323,102
17. Incurred during current year	140	636,624							140	636,624
Settled during current year:										
18.1 By payment in full	144	779,781							144	779,781
18.2 By payment on compromised claims										
18.3 Totals paid	144	779,781	0	0	0	0	0	0	144	779,781
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	144	779,781	0	0	0	0	0	0	144	779,781
19. Unpaid Dec. 31, current year (16+17-18.6)	11	179,945	0	0	0	0	0	0	11	179,945
POLICY EXHIBIT										
20. In force December 31, prior year	6,278	455,565,539	0 (a)	0	No. of Policies	3,152,157	0	0	6,278	458,717,696
21. Issued during year	205	99,481,037							205	99,481,037
22. Other changes to in force (Net)	(513)	(27,945,189)				(325,500)			(513)	(28,270,689)
23. In force December 31 of current year	5,970	527,101,387	0 (a)	0	0	2,826,657	0	0	5,970	529,928,044

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)				170,942	176,296
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)	19,949	19,949	0		
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)	19,949	19,949	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	19,949	19,949	0	170,942	176,296

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products0 and number of persons
 insured under indemnity only products0



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Minnesota
 NAIC Group Code 0836

DURING THE YEAR 2012
 NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	7,889,698	0	0	0	7,889,698
2. Annuity considerations	13,957,375	0	17,500	0	13,974,875
3. Deposit-type contract funds	262,034	XXX	0	XXX	262,034
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	22,109,107	0	17,500	0	22,126,607
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	14,037	0	0	0	14,037
6.2 Applied to pay renewal premiums	19,222	0	0	0	19,222
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	1,027,503	0	0	0	1,027,503
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	1,060,762	0	0	0	1,060,762
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	1,060,762	0	0	0	1,060,762
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	667,254	0	0	0	667,254
10. Matured endowments					
11. Annuity benefits	330,865	0	0	0	330,865
12. Surrender values and withdrawals for life contracts	3,738,510	0	34,219	0	3,772,729
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	155,179	0	0	0	155,179
15. Totals	4,891,808	0	34,219	0	4,926,027
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	18	711,202			0	0			18	711,202
Settled during current year:										
18.1 By payment in full	16	667,254			0	0			16	667,254
18.2 By payment on compromised claims										
18.3 Totals paid	16	667,254	0	0	0	0	0	0	16	667,254
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	16	667,254	0	0	0	0	0	0	16	667,254
19. Unpaid Dec. 31, current year (16+17-18.6)	2	43,948	0	0	0	0	0	0	2	43,948
POLICY EXHIBIT										
20. In force December 31, prior year	1,137	398,163,520	0 (a)	0	No. of Policies	2,398,900	0	0	1,137	400,562,420
21. Issued during year	148	44,616,707							148	44,616,707
22. Other changes to in force (Net)	(97)	(20,869,004)				(25,000)			(97)	(20,894,004)
23. In force December 31 of current year	1,188	421,911,223	0 (a)	0	0	2,373,900	0	0	1,188	424,285,123

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)				401,560	414,138
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)	357	357	0		
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)	357	357	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	357	357	0	401,560	414,138

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products0 and number of persons insured under indemnity only products0



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Mississippi
 NAIC Group Code 0836

DURING THE YEAR 2012
 NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	1,013,632	0	4,076	0	1,017,708
2. Annuity considerations	584,547	0	0	0	584,547
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	1,598,179	0	4,076	0	1,602,255
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	6,147	0	0	0	6,147
6.2 Applied to pay renewal premiums	43,246	0	0	0	43,246
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	170,196	0	0	0	170,196
6.4 Other	109	0	0	0	109
6.5 Totals (Sum of Lines 6.1 to 6.4)	219,698	0	0	0	219,698
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	219,698	0	0	0	219,698
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	187,934	0	84,500	0	272,434
10. Matured endowments					
11. Annuity benefits	98,516	0	0	0	98,516
12. Surrender values and withdrawals for life contracts	1,191,416	0	0	0	1,191,416
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	50,233	0	0	0	50,233
15. Totals	1,528,099	0	84,500	0	1,612,599
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year	.1	7,007	0	0	0	0	0	0	.1	7,007
17. Incurred during current year	12	223,445			2	84,500			14	307,945
Settled during current year:										
18.1 By payment in full	11	187,934			2	84,500			13	272,434
18.2 By payment on compromised claims										
18.3 Totals paid	11	187,934	0	0	2	84,500	0	0	13	272,434
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	11	187,934	0	0	2	84,500	0	0	13	272,434
19. Unpaid Dec. 31, current year (16+17-18.6)	2	42,518	0	0	0	0	0	0	2	42,518
POLICY EXHIBIT										
20. In force December 31, prior year	623	64,525,368	0 (a)	0	0	1,687,500	0	0	623	66,212,868
21. Issued during year	13	5,483,128							13	5,483,128
22. Other changes to in force (Net)	(23)	(2,712,392)				867,500			(23)	(1,844,892)
23. In force December 31 of current year	613	67,296,104	0 (a)	0	0	2,555,000	0	0	613	69,851,104

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)				62,660	64,623
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)					
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	0	0	0	62,660	64,623

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products0 and number of persons
 insured under indemnity only products0 .



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Missouri

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders, and Direct Claims and Benefits Paid.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

(a) Includes Individual Credit Life Insurance prior year \$, current year \$ Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$, current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$, current year \$

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various individual policy types.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Montana

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	514,804	0	2,230	0	517,034
2. Annuity considerations	156,080	0	0	0	156,080
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	670,884	0	2,230	0	673,114
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	1,957	0	0	0	1,957
6.2 Applied to pay renewal premiums	1,791	0	0	0	1,791
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	51,468	0	0	0	51,468
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	55,216	0	0	0	55,216
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	55,216	0	0	0	55,216
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	86,703	0	0	0	86,703
10. Matured endowments					
11. Annuity benefits	79,189	0	0	0	79,189
12. Surrender values and withdrawals for life contracts	295,023	0	0	0	295,023
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	8,854	0	0	0	8,854
15. Totals	469,769	0	0	0	469,769
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year										
17. Incurred during current year	6	86,703			0	0			6	86,703
Settled during current year:										
18.1 By payment in full	6	86,703			0	0			6	86,703
18.2 By payment on compromised claims										
18.3 Totals paid	6	86,703	0	0	0	0	0	0	6	86,703
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	6	86,703	0	0	0	0	0	0	6	86,703
19. Unpaid Dec. 31, current year (16+17-18.6)										
POLICY EXHIBIT										
20. In force December 31, prior year	378	31,552,752	0 (a)	0	0	602,500	0	0	378	32,155,252
21. Issued during year	20	4,467,324							20	4,467,324
22. Other changes to in force (Net)	(19)	(3,001,695)				(374,250)			(19)	(3,375,945)
23. In force December 31 of current year	379	33,018,381	0 (a)	0	0	228,250	0	0	379	33,246,631

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)					
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)					

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products _____ and number of persons
 insured under indemnity only products _____



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Nebraska

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	4,525,281	0	0	0	4,525,281
2. Annuity considerations	3,678,529	0	0	0	3,678,529
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	8,203,810	0	0	0	8,203,810
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	3,437	0	0	0	3,437
6.2 Applied to pay renewal premiums	23,676	0	0	0	23,676
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	388,197	0	0	0	388,197
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	415,310	0	0	0	415,310
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	415,310	0	0	0	415,310
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	62,253	0	0	0	62,253
10. Matured endowments					
11. Annuity benefits	62,116	0	0	0	62,116
12. Surrender values and withdrawals for life contracts	2,509,104	0	0	0	2,509,104
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	22,608	0	0	0	22,608
15. Totals	2,656,081	0	0	0	2,656,081
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year	2	3,014	0	0	0	0	0	0	2	3,014
17. Incurred during current year	13	73,289			0	0			13	73,289
Settled during current year:										
18.1 By payment in full	13	62,253			0	0			13	62,253
18.2 By payment on compromised claims										
18.3 Totals paid	13	62,253	0	0	0	0	0	0	13	62,253
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	13	62,253	0	0	0	0	0	0	13	62,253
19. Unpaid Dec. 31, current year (16+17-18.6)	2	14,050	0	0	0	0	0	0	2	14,050
POLICY EXHIBIT										
20. In force December 31, prior year	1,903	503,702,877	0 (a)	0	No. of Policies	255,613	0	0	1,903	503,958,490
21. Issued during year	183	50,680,728							183	50,680,728
22. Other changes to in force (Net)	(154)	(48,066,949)							(154)	(48,066,949)
23. In force December 31 of current year	1,932	506,316,656	0 (a)	0	0	255,613	0	0	1,932	506,572,269

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)	3,588	3,588	0		
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)	3,588	3,588	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	3,588	3,588	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products0 and number of persons
 insured under indemnity only products0 .



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Nevada

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	2,067,921	0	0	0	2,067,921
2. Annuity considerations	493,524	0	0	0	493,524
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	2,561,445	0	0	0	2,561,445
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	3,063	0	0	0	3,063
6.2 Applied to pay renewal premiums	46,228	0	0	0	46,228
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	190,931	0	0	0	190,931
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	240,222	0	0	0	240,222
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	240,222	0	0	0	240,222
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	192,494	0	0	0	192,494
10. Matured endowments					
11. Annuity benefits	39,985	0	0	0	39,985
12. Surrender values and withdrawals for life contracts	1,102,758	0	0	0	1,102,758
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	117,328	0	0	0	117,328
15. Totals	1,452,565	0	0	0	1,452,565
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year	.1	1,001	0	0	0	0	0	0	.1	1,001
17. Incurred during current year	7	191,493			0	0			7	191,493
Settled during current year:										
18.1 By payment in full	8	192,494			0	0			8	192,494
18.2 By payment on compromised claims										
18.3 Totals paid	8	192,494	0	0	0	0	0	0	8	192,494
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	8	192,494	0	0	0	0	0	0	8	192,494
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT										
20. In force December 31, prior year	282	63,124,378	0 (a)	0	0	65,000	0	0	282	63,189,378
21. Issued during year	39	24,643,907							39	24,643,907
22. Other changes to in force (Net)	20	(10,326,263)							20	(10,326,263)
23. In force December 31 of current year	341	77,442,022	0 (a)	0	0	65,000	0	0	341	77,507,022

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)				523,613	540,014
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)		178	178	0	
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)		178	178	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)		178	178	0	540,014

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products0 and number of persons insured under indemnity only products0



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF New Hampshire

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	2,350,582	0	0	0	2,350,582
2. Annuity considerations	1,898,290	0	1,060,071	0	2,958,361
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	4,248,872	0	1,060,071	0	5,308,943
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	5,419	0	0	0	5,419
6.2 Applied to pay renewal premiums	10,056	0	0	0	10,056
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	194,360	0	0	0	194,360
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	209,835	0	0	0	209,835
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	209,835	0	0	0	209,835
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	25,225	0	0	0	25,225
10. Matured endowments					
11. Annuity benefits	33,549	0	0	0	33,549
12. Surrender values and withdrawals for life contracts	797,998	0	217,975	0	1,015,973
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	14,834	0	0	0	14,834
15. Totals	871,606	0	217,975	0	1,089,581
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year										
17. Incurred during current year	4	211,695			0	0			4	211,695
Settled during current year:										
18.1 By payment in full	1	25,225			0	0			1	25,225
18.2 By payment on compromised claims										
18.3 Totals paid	1	25,225	0	0	0	0	0	0	1	25,225
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	1	25,225	0	0	0	0	0	0	1	25,225
19. Unpaid Dec. 31, current year (16+17-18.6)	3	186,470	0	0	0	0	0	0	3	186,470
POLICY EXHIBIT						No. of Policies				
20. In force December 31, prior year	481	92,675,346	0 (a)	0	0	365,000	0	0	481	93,040,346
21. Issued during year	49	15,814,049							49	15,814,049
22. Other changes to in force (Net)	(11)	701,256							(11)	701,256
23. In force December 31 of current year	519	109,190,651	0 (a)	0	0	365,000	0	0	519	109,555,651

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)				219,029	225,889
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)	6,799	6,799	0		
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)	6,799	6,799	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	6,799	6,799	0	219,029	225,889

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products0 and number of persons insured under indemnity only products0



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF New Jersey

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	16,411,804	0	0	0	16,411,804
2. Annuity considerations	3,185,593	0	449,380	0	3,634,973
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	19,597,397	0	449,380	0	20,046,777
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	42,966	0	0	0	42,966
6.2 Applied to pay renewal premiums	74,290	0	0	0	74,290
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	1,259,501	0	0	0	1,259,501
6.4 Other	1,985	0	0	0	1,985
6.5 Totals (Sum of Lines 6.1 to 6.4)	1,378,742	0	0	0	1,378,742
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	1,378,742	0	0	0	1,378,742
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	2,325,336	0	0	0	2,325,336
10. Matured endowments	24,802	0	0	0	24,802
11. Annuity benefits	265,498	0	0	0	265,498
12. Surrender values and withdrawals for life contracts	8,830,124	0	108,410	0	8,938,534
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	188,718	0	0	0	188,718
15. Totals	11,634,478	0	108,410	0	11,742,888
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year	2	16,045	0	0	0	0	0	0	2	16,045
17. Incurred during current year	34	2,486,391			0	0			34	2,486,391
Settled during current year:										
18.1 By payment in full	30	2,350,138			0	0			30	2,350,138
18.2 By payment on compromised claims										
18.3 Totals paid	30	2,350,138	0	0	0	0	0	0	30	2,350,138
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	30	2,350,138	0	0	0	0	0	0	30	2,350,138
19. Unpaid Dec. 31, current year (16+17-18.6)	6	152,298	0	0	0	0	0	0	6	152,298
POLICY EXHIBIT										
20. In force December 31, prior year	1,882	360,338,906	0 (a)	0	No. of Policies	228,000	0	0	1,882	360,566,906
21. Issued during year	263	128,712,090							263	128,712,090
22. Other changes to in force (Net)	(165)	(26,946,921)				(18,000)			(165)	(26,964,921)
23. In force December 31 of current year	1,980	462,104,075	0 (a)	0	0	210,000	0	0	1,980	462,314,075

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)				19,331	19,936
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)	16,731	16,731	0		
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)	16,731	16,731	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	16,731	16,731	0	19,331	19,936

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products0 and number of persons
insured under indemnity only products0



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF New Mexico

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	3,221,273	0	0	0	3,221,273
2. Annuity considerations	432,977	0	0	0	432,977
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	3,654,250	0	0	0	3,654,250
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	6,287	0	0	0	6,287
6.2 Applied to pay renewal premiums	30,667	0	0	0	30,667
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	289,117	0	0	0	289,117
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	326,071	0	0	0	326,071
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	326,071	0	0	0	326,071
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	47,316	0	0	0	47,316
10. Matured endowments					
11. Annuity benefits	33,067	0	0	0	33,067
12. Surrender values and withdrawals for life contracts	531,755	0	0	0	531,755
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	17,726	0	0	0	17,726
15. Totals	629,864	0	0	0	629,864
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	10	177,157			0	0			10	177,157
Settled during current year:										
18.1 By payment in full	6	47,316			0	0			6	47,316
18.2 By payment on compromised claims										
18.3 Totals paid	6	47,316	0	0	0	0	0	0	6	47,316
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	6	47,316	0	0	0	0	0	0	6	47,316
19. Unpaid Dec. 31, current year (16+17-18.6)	4	129,841	0	0	0	0	0	0	4	129,841
POLICY EXHIBIT										
20. In force December 31, prior year	578	118,314,290	0 (a)	0	0	0	0	0	578	118,314,290
21. Issued during year	50	23,761,148							50	23,761,148
22. Other changes to in force (Net)	(32)	(12,473,626)							(32)	(12,473,626)
23. In force December 31 of current year	596	129,601,812	0 (a)	0	0	0	0	0	596	129,601,812

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)				43,963	45,340
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)					
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	0	0	0	43,963	45,340

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products0 and number of persons
 insured under indemnity only products0 .



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF New York

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	1,821,732	0	0	0	1,821,732
2. Annuity considerations	364,380	0	184,038	0	548,418
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	2,186,112	0	184,038	0	2,370,150
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	3,865	0	0	0	3,865
6.2 Applied to pay renewal premiums	5,559	0	0	0	5,559
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	442,826	0	0	0	442,826
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	452,250	0	0	0	452,250
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	452,250	0	0	0	452,250
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	15,500	0	0	0	15,500
10. Matured endowments	2,666	0	0	0	2,666
11. Annuity benefits	25,171	0	0	0	25,171
12. Surrender values and withdrawals for life contracts	919,116	0	0	0	919,116
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	236,053	0	0	0	236,053
15. Totals	1,198,506	0	0	0	1,198,506
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year	2	10,683	0	0	0	0	0	0	2	10,683
17. Incurred during current year	4	14,270			0	0			4	14,270
Settled during current year:										
18.1 By payment in full	4	18,166			0	0			4	18,166
18.2 By payment on compromised claims										
18.3 Totals paid	4	18,166	0	0	0	0	0	0	4	18,166
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	4	18,166	0	0	0	0	0	0	4	18,166
19. Unpaid Dec. 31, current year (16+17-18.6)	2	6,787	0	0	0	0	0	0	2	6,787
POLICY EXHIBIT										
20. In force December 31, prior year	291	97,309,122	0 (a)	0	0	0	0	0	291	97,309,122
21. Issued during year	1	160,641							1	160,641
22. Other changes to in force (Net)	45	8,429,465							45	8,429,465
23. In force December 31 of current year	337	105,899,228	0 (a)	0	0	0	0	0	337	105,899,228

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)				11,584	11,947
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)	4,111	4,111	0		
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)	4,111	4,111	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	4,111	4,111	0	11,584	11,947

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products0 and number of persons
 insured under indemnity only products0



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF North Carolina

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	9,080,431	0	241	0	9,080,672
2. Annuity considerations	4,636,717	0	54,369	0	4,691,086
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	13,717,148	0	54,610	0	13,771,758
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	22,627	0	0	0	22,627
6.2 Applied to pay renewal premiums	104,120	0	0	0	104,120
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	852,677	0	0	0	852,677
6.4 Other	507	0	0	0	507
6.5 Totals (Sum of Lines 6.1 to 6.4)	979,931	0	0	0	979,931
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	979,931	0	0	0	979,931
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	855,607	0	7,500	0	863,107
10. Matured endowments	2,300	0	0	0	2,300
11. Annuity benefits	578,538	0	16,964	0	595,502
12. Surrender values and withdrawals for life contracts	3,241,630	0	454,092	0	3,695,722
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	223,652	0	0	0	223,652
15. Totals	4,901,727	0	478,556	0	5,380,283
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year	2	33,310	0	0	0	0	0	0	2	33,310
17. Incurred during current year	28	879,002			1	7,500			29	886,502
Settled during current year:										
18.1 By payment in full	26	857,907			1	7,500			27	865,407
18.2 By payment on compromised claims										
18.3 Totals paid	26	857,907	0	0	1	7,500	0	0	27	865,407
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	26	857,907	0	0	1	7,500	0	0	27	865,407
19. Unpaid Dec. 31, current year (16+17-18.6)	4	54,405	0	0	0	0	0	0	4	54,405
POLICY EXHIBIT										
20. In force December 31, prior year	3,072	521,275,697	0 (a)	0	0	1,265,000	0	0	3,072	522,540,697
21. Issued during year	341	54,714,419							341	54,714,419
22. Other changes to in force (Net)	(118)	(24,952,900)				(42,000)			(118)	(24,994,900)
23. In force December 31 of current year	3,295	551,037,216	0 (a)	0	0	1,223,000	0	0	3,295	552,260,216

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)				97,168	100,212
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)	6,300	6,300	0		
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)	6,300	6,300	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	6,300	6,300	0	97,168	100,212

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products0 and number of persons insured under indemnity only products0



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF North Dakota

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders, and Direct Claims and Benefits Paid.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

(a) Includes Individual Credit Life Insurance prior year \$, current year \$ Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$, current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$, current year \$

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various individual policy types.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Ohio

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	16,729,927	0	0	0	16,729,927
2. Annuity considerations	6,428,248	0	1,362	0	6,429,610
3. Deposit-type contract funds	10,000,000	XXX	0	XXX	10,000,000
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	33,158,175	0	1,362	0	33,159,537
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	34,435	0	0	0	34,435
6.2 Applied to pay renewal premiums	174,817	0	0	0	174,817
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	1,147,955	0	0	0	1,147,955
6.4 Other	543	0	0	0	543
6.5 Totals (Sum of Lines 6.1 to 6.4)	1,357,750	0	0	0	1,357,750
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	1,357,750	0	0	0	1,357,750
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	1,656,003	0	36,000	0	1,692,003
10. Matured endowments	13,116	0	0	0	13,116
11. Annuity benefits	766,160	0	34,149	0	800,309
12. Surrender values and withdrawals for life contracts	4,527,008	0	36,156	0	4,563,164
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	321,007	0	0	0	321,007
15. Totals	7,283,294	0	106,305	0	7,389,599
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year	11	256,554	0	0	0	0	0	0	11	256,554
17. Incurred during current year	63	1,493,624			2	36,000			65	1,529,624
Settled during current year:										
18.1 By payment in full	68	1,669,119			2	36,000			70	1,705,119
18.2 By payment on compromised claims										
18.3 Totals paid	68	1,669,119	0	0	2	36,000	0	0	70	1,705,119
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	68	1,669,119	0	0	2	36,000	0	0	70	1,705,119
19. Unpaid Dec. 31, current year (16+17-18.6)	6	81,059	0	0	0	0	0	0	6	81,059
POLICY EXHIBIT										
20. In force December 31, prior year	4,330	568,096,775	0 (a)	0	0	1,870,865	0	0	4,330	569,967,640
21. Issued during year	313	89,515,215							313	89,515,215
22. Other changes to in force (Net)	(205)	(7,451,858)				(60,000)			(205)	(7,511,858)
23. In force December 31 of current year	4,438	650,160,132	0 (a)	0	0	1,810,865	0	0	4,438	651,970,997

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)				94,873	97,845
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)	40,551	40,551	0		
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)	40,551	40,551	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	40,551	40,551	0	94,873	97,845

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products0 and number of persons
insured under indemnity only products0



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Oklahoma

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	1,945,187	0	1,370	0	1,946,557
2. Annuity considerations	240,835	0	82,622	0	323,457
3. Deposit-type contract funds	269,428	XXX	0	XXX	269,428
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	2,455,450	0	83,992	0	2,539,442
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	33,777	0	0	0	33,777
6.2 Applied to pay renewal premiums	29,552	0	0	0	29,552
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	132,922	0	0	0	132,922
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	196,251	0	0	0	196,251
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	196,251	0	0	0	196,251
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	232,442	0	0	0	232,442
10. Matured endowments					
11. Annuity benefits	137,962	0	0	0	137,962
12. Surrender values and withdrawals for life contracts	656,432	0	192,095	0	848,527
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	39,767	0	0	0	39,767
15. Totals	1,066,603	0	192,095	0	1,258,698
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year	2	75,623	0	0	0	0	0	0	2	75,623
17. Incurred during current year	7	156,819			0	0			7	156,819
Settled during current year:										
18.1 By payment in full	9	232,442			0	0			9	232,442
18.2 By payment on compromised claims										
18.3 Totals paid	9	232,442	0	0	0	0	0	0	9	232,442
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	9	232,442	0	0	0	0	0	0	9	232,442
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT										
20. In force December 31, prior year	457	59,393,621	0 (a)	0	No. of Policies	703,000	0	0	457	60,096,621
21. Issued during year	37	13,461,249							37	13,461,249
22. Other changes to in force (Net)	(48)	(4,590,016)				(155,000)			(48)	(4,745,016)
23. In force December 31 of current year	446	68,264,854	0 (a)	0	0	548,000	0	0	446	68,812,854

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)				8,165	8,421
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)					
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	0	0	0	8,165	8,421

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products0 and number of persons
insured under indemnity only products0



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Oregon

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	1,774,862	0	0	0	1,774,862
2. Annuity considerations	3,824,272	0	44,463	0	3,868,735
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	5,599,134	0	44,463	0	5,643,597
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	6,018	0	0	0	6,018
6.2 Applied to pay renewal premiums	59,135	0	0	0	59,135
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	260,726	0	0	0	260,726
6.4 Other	49	0	0	0	49
6.5 Totals (Sum of Lines 6.1 to 6.4)	325,928	0	0	0	325,928
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	325,928	0	0	0	325,928
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	327,729	0	0	0	327,729
10. Matured endowments					
11. Annuity benefits	1,031,832	0	0	0	1,031,832
12. Surrender values and withdrawals for life contracts	3,444,634	0	5,205	0	3,449,839
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	165,757	0	0	0	165,757
15. Totals	4,969,952	0	5,205	0	4,975,157
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year	5	392,614	0	0	0	0	0	0	5	392,614
17. Incurred during current year	11	252,909			0	0			11	252,909
Settled during current year:										
18.1 By payment in full	11	327,729			0	0			11	327,729
18.2 By payment on compromised claims										
18.3 Totals paid	11	327,729	0	0	0	0	0	0	11	327,729
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	11	327,729	0	0	0	0	0	0	11	327,729
19. Unpaid Dec. 31, current year (16+17-18.6)	5	317,794	0	0	0	0	0	0	5	317,794
POLICY EXHIBIT										
20. In force December 31, prior year	831	118,365,206	0 (a)	0	0	50,000	0	0	831	118,415,206
21. Issued during year	45	6,789,061							45	6,789,061
22. Other changes to in force (Net)	(80)	(6,597,514)				0			(80)	(6,597,514)
23. In force December 31 of current year	796	118,556,753	0 (a)	0	0	50,000	0	0	796	118,606,753

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)				63,082	65,058
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)	1,254	1,254	0		
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)	1,254	1,254	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	1,254	1,254	0	63,082	65,058

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products0 and number of persons insured under indemnity only products0



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Pennsylvania

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	22,784,362	0	1,395	0	22,785,757
2. Annuity considerations	11,280,533	0	139,980	0	11,420,513
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	34,064,895	0	141,375	0	34,206,270
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	38,327	0	0	0	38,327
6.2 Applied to pay renewal premiums	184,799	0	0	0	184,799
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	2,034,740	0	0	0	2,034,740
6.4 Other	82	0	0	0	82
6.5 Totals (Sum of Lines 6.1 to 6.4)	2,257,948	0	0	0	2,257,948
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	2,257,948	0	0	0	2,257,948
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	2,531,595	0	0	0	2,531,595
10. Matured endowments					
11. Annuity benefits	421,785	0	0	0	421,785
12. Surrender values and withdrawals for life contracts	5,881,034	0	1,365,243	0	7,246,277
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	190,144	0	0	0	190,144
15. Totals	9,024,558	0	1,365,243	0	10,389,801
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year	2	72,088	0	0	0	0	0	0	2	72,088
17. Incurred during current year	25	2,931,366			0	0			25	2,931,366
Settled during current year:										
18.1 By payment in full	21	2,531,595			0	0			21	2,531,595
18.2 By payment on compromised claims										
18.3 Totals paid	21	2,531,595	0	0	0	0	0	0	21	2,531,595
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	21	2,531,595	0	0	0	0	0	0	21	2,531,595
19. Unpaid Dec. 31, current year (16+17-18.6)	6	471,859	0	0	0	0	0	0	6	471,859
POLICY EXHIBIT										
20. In force December 31, prior year	2,901	754,753,100	0 (a)	0	No. of Policies	817,946	0	0	2,901	755,571,046
21. Issued during year	358	134,408,907							358	134,408,907
22. Other changes to in force (Net)	(201)	(34,813,606)				(202,410)			(201)	(35,016,016)
23. In force December 31 of current year	3,058	854,348,401	0 (a)	0	0	615,536	0	0	3,058	854,963,937

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)				254,621	262,596
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)	28,579	28,579	0		
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)	28,579	28,579	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	28,579	28,579	0	254,621	262,596

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products0 and number of persons insured under indemnity only products0



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Rhode Island

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	612,244	0	0	0	612,244
2. Annuity considerations	515,383	0	1,339,719	0	1,855,102
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	1,127,627	0	1,339,719	0	2,467,346
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	15,161	0	0	0	15,161
6.2 Applied to pay renewal premiums	6,199	0	0	0	6,199
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	93,196	0	0	0	93,196
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	114,556	0	0	0	114,556
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	114,556	0	0	0	114,556
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments					
11. Annuity benefits	25,037	0	0	0	25,037
12. Surrender values and withdrawals for life contracts	555,203	0	0	0	555,203
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	13,165	0	0	0	13,165
15. Totals	593,405	0	0	0	593,405
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	1	61,884			0	0			1	61,884
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Totals paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (16+17-18.6)	1	61,884	0	0	0	0	0	0	1	61,884
POLICY EXHIBIT										
20. In force December 31, prior year	298	41,895,268	0 (a)	0	0	0	0	0	298	41,895,268
21. Issued during year	11	3,067,333							11	3,067,333
22. Other changes to in force (Net)	(21)	(3,848,141)							(21)	(3,848,141)
23. In force December 31 of current year	288	41,114,460	0 (a)	0	0	0	0	0	288	41,114,460

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)				3,500	3,610
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)	3,938	3,938	0		
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)	3,938	3,938	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	3,938	3,938	0	3,500	3,610

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products0 and number of persons
 insured under indemnity only products0



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF South Carolina

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	2,496,042	0	0	0	2,496,042
2. Annuity considerations	131,210	0	0	0	131,210
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	2,627,252	0	0	0	2,627,252
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	13,735	0	0	0	13,735
6.2 Applied to pay renewal premiums	36,138	0	0	0	36,138
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	268,661	0	0	0	268,661
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	318,534	0	0	0	318,534
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	318,534	0	0	0	318,534
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	462,233	0	0	0	462,233
10. Matured endowments					
11. Annuity benefits	42,434	0	0	0	42,434
12. Surrender values and withdrawals for life contracts	955,591	0	22,128	0	977,719
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	165,096	0	0	0	165,096
15. Totals	1,625,354	0	22,128	0	1,647,482
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year	2	110,458	0	0	0	0	0	0	2	110,458
17. Incurred during current year	25	354,778			0	0			25	354,778
Settled during current year:										
18.1 By payment in full	26	462,233			0	0			26	462,233
18.2 By payment on compromised claims										
18.3 Totals paid	26	462,233	0	0	0	0	0	0	26	462,233
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	26	462,233	0	0	0	0	0	0	26	462,233
19. Unpaid Dec. 31, current year (16+17-18.6)	1	3,003	0	0	0	0	0	0	1	3,003
POLICY EXHIBIT										
20. In force December 31, prior year	1,126	122,015,367	0 (a)	0	No. of Policies	350,600	0	0	1,126	122,365,967
21. Issued during year	158	10,156,584							158	10,156,584
22. Other changes to in force (Net)	(53)	6,775,946				(65,000)			(53)	6,710,946
23. In force December 31 of current year	1,231	138,947,897	0 (a)	0	0	285,600	0	0	1,231	139,233,497

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)				7,565	7,802
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)	3,602	3,602	0		
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)	3,602	3,602	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	3,602	3,602	0	7,565	7,802

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products0 and number of persons insured under indemnity only products0



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF South Dakota

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	818,823	0	0	0	818,823
2. Annuity considerations	1,180,272	0	0	0	1,180,272
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	1,999,095	0	0	0	1,999,095
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	503	0	0	0	503
6.2 Applied to pay renewal premiums	7,865	0	0	0	7,865
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	32,783	0	0	0	32,783
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	41,151	0	0	0	41,151
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	41,151	0	0	0	41,151
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	3,207	0	0	0	3,207
10. Matured endowments					
11. Annuity benefits	74,042	0	0	0	74,042
12. Surrender values and withdrawals for life contracts	322,004	0	0	0	322,004
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	21,011	0	0	0	21,011
15. Totals	420,264	0	0	0	420,264
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year	.1	66,812	.0	.0	.0	.0	.0	.0	.1	66,812
17. Incurred during current year Settled during current year:	.0	(63,605)			.0	.0			.0	(63,605)
18.1 By payment in full	.1	3,207			.0	.0			.1	3,207
18.2 By payment on compromised claims										
18.3 Totals paid	.1	3,207	.0	.0	.0	.0	.0	.0	.1	3,207
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	.1	3,207	.0	.0	.0	.0	.0	.0	.1	3,207
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT										
20. In force December 31, prior year	107	13,546,516	0 (a)	.0	.0	.0	.0	.0	107	13,546,516
21. Issued during year	10	8,838,235							10	8,838,235
22. Other changes to in force (Net)		234,348							.0	234,348
23. In force December 31 of current year	117	22,619,099	0 (a)	0	0	0	0	0	117	22,619,099

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)					
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)					

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products _____ and number of persons
 insured under indemnity only products _____



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Tennessee

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	2,681,266	0	0	0	2,681,266
2. Annuity considerations	918,289	0	1,400	0	919,689
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	3,599,555	0	1,400	0	3,600,955
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	23,669	0	0	0	23,669
6.2 Applied to pay renewal premiums	21,846	0	0	0	21,846
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	338,861	0	0	0	338,861
6.4 Other	81	0	0	0	81
6.5 Totals (Sum of Lines 6.1 to 6.4)	384,457	0	0	0	384,457
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	384,457	0	0	0	384,457
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	510,485	0	4,000	0	514,485
10. Matured endowments	1,500	0	0	0	1,500
11. Annuity benefits	264,516	0	0	0	264,516
12. Surrender values and withdrawals for life contracts	1,759,830	0	0	0	1,759,830
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	105,231	0	0	0	105,231
15. Totals	2,641,562	0	4,000	0	2,645,562
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year	.1	10,005	0	0	0	0	0	0	.1	10,005
17. Incurred during current year	25	545,324			1	4,000			26	549,324
Settled during current year:										
18.1 By payment in full	20	511,985			1	4,000			21	515,985
18.2 By payment on compromised claims										
18.3 Totals paid	20	511,985	0	0	1	4,000	0	0	21	515,985
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	20	511,985	0	0	1	4,000	0	0	21	515,985
19. Unpaid Dec. 31, current year (16+17-18.6)	6	43,345	0	0	0	0	0	0	6	43,345
POLICY EXHIBIT										
20. In force December 31, prior year	1,221	153,092,423	0 (a)	0	0	861,500	0	0	1,221	153,953,923
21. Issued during year	73	23,811,700							73	23,811,700
22. Other changes to in force (Net)	(24)	9,241,701				(304,000)			(24)	8,937,701
23. In force December 31 of current year	1,270	186,145,824	0 (a)	0	0	557,500	0	0	1,270	186,703,324

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)				5,771	5,952
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)	1,848	1,848	0		
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)	1,848	1,848	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	1,848	1,848	0	5,771	5,952

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products0 and number of persons
insured under indemnity only products0



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Texas

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	32,737,326	0	27,020	0	32,764,346
2. Annuity considerations	6,929,185	0	1,732,576	0	8,661,761
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	39,666,511	0	1,759,596	0	41,426,107
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	130,886	0	0	0	130,886
6.2 Applied to pay renewal premiums	465,685	0	0	0	465,685
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	3,459,324	0	0	0	3,459,324
6.4 Other	310	0	0	0	310
6.5 Totals (Sum of Lines 6.1 to 6.4)	4,056,205	0	0	0	4,056,205
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	4,056,205	0	0	0	4,056,205
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	2,146,639	0	52,400	0	2,199,039
10. Matured endowments	3,429	0	0	0	3,429
11. Annuity benefits	1,243,518	0	0	0	1,243,518
12. Surrender values and withdrawals for life contracts	13,354,430	0	123,635	0	13,478,065
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	487,040	0	0	0	487,040
15. Totals	17,235,056	0	176,035	0	17,411,091
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year	17	671,609	0	0	0	0	0	0	17	671,609
17. Incurred during current year	61	3,191,513			4	52,400			65	3,243,913
Settled during current year:										
18.1 By payment in full	59	2,150,068			4	52,400			63	2,202,468
18.2 By payment on compromised claims										
18.3 Totals paid	59	2,150,068	0	0	4	52,400	0	0	63	2,202,468
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	59	2,150,068	0	0	4	52,400	0	0	63	2,202,468
19. Unpaid Dec. 31, current year (16+17-18.6)	19	1,713,054	0	0	0	0	0	0	19	1,713,054
POLICY EXHIBIT										
20. In force December 31, prior year	6,207	1,403,491,192	0 (a)	0	No. of Policies	7,265,000	0	0	6,207	1,410,756,192
21. Issued during year	579	224,239,562							579	224,239,562
22. Other changes to in force (Net)	(325)	(75,519,290)				(1,783,000)			(325)	(77,302,290)
23. In force December 31 of current year	6,461	1,552,211,464	0 (a)	0	0	5,482,000	0	0	6,461	1,557,693,464

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)				132,964	137,129
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)	6,922	6,922	0		
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)	6,922	6,922	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	6,922	6,922	0	132,964	137,129

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products0 and number of persons
insured under indemnity only products0



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Utah

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders, and Direct Claims and Benefits Paid.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

(a) Includes Individual Credit Life Insurance prior year \$, current year \$ Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$, current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$, current year \$

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various individual policy types.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Vermont

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders, and Direct Claims and Benefits Paid.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include Unpaid December 31, prior year, Incurred during current year, and Policy Exhibit.

(a) Includes Individual Credit Life Insurance prior year \$, current year \$ Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$, current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$, current year \$

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b), Federal Employees Health Benefits Program, Medicare Title XVIII, and various individual policy types.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Virginia

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	20,458,750	0	0	0	20,458,750
2. Annuity considerations	7,736,684	0	85,820	0	7,822,504
3. Deposit-type contract funds	317,443	XXX	0	XXX	317,443
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	28,512,877	0	85,820	0	28,598,697
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	53,804	0	0	0	53,804
6.2 Applied to pay renewal premiums	139,813	0	0	0	139,813
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	3,232,349	0	0	0	3,232,349
6.4 Other	507	0	0	0	507
6.5 Totals (Sum of Lines 6.1 to 6.4)	3,426,473	0	0	0	3,426,473
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	3,426,473	0	0	0	3,426,473
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	2,516,912	0	0	0	2,516,912
10. Matured endowments					
11. Annuity benefits	150,591	0	0	0	150,591
12. Surrender values and withdrawals for life contracts	8,693,589	0	24,049	0	8,717,638
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	772,080	0	0	0	772,080
15. Totals	12,133,172	0	24,049	0	12,157,221
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year	2	10,269	0	0	0	0	0	0	2	10,269
17. Incurred during current year	41	2,794,622							41	2,794,622
Settled during current year:										
18.1 By payment in full	37	2,516,912							37	2,516,912
18.2 By payment on compromised claims										
18.3 Totals paid	37	2,516,912	0	0	0	0	0	0	37	2,516,912
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	37	2,516,912	0	0	0	0	0	0	37	2,516,912
19. Unpaid Dec. 31, current year (16+17-18.6)	6	287,979	0	0	0	0	0	0	6	287,979
POLICY EXHIBIT										
20. In force December 31, prior year	4,719	1,008,581,999	0 (a)	0	No. of Policies	211,500	0	0	4,719	1,008,793,499
21. Issued during year	304	105,377,926							304	105,377,926
22. Other changes to in force (Net)	(258)	(43,898,527)				(96,000)			(258)	(43,994,527)
23. In force December 31 of current year	4,765	1,070,061,398	0 (a)	0	0	115,500	0	0	4,765	1,070,176,898

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)				188,705	194,616
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)	19,624	19,624	0		
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)	19,624	19,624	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	19,624	19,624	0	188,705	194,616

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products0 and number of persons insured under indemnity only products0



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Washington

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, and DETAILS OF WRITE-INS.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT, and summary rows for 2012.

(a) Includes Individual Credit Life Insurance prior year \$, current year \$ Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$, current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$, current year \$

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Program premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees, 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF West Virginia

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	1,973,397	0	221	0	1,973,618
2. Annuity considerations	639,411	0	0	0	639,411
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	2,612,808	0	221	0	2,613,029
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	28,219	0	0	0	28,219
6.2 Applied to pay renewal premiums	37,473	0	0	0	37,473
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	298,758	0	0	0	298,758
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	364,450	0	0	0	364,450
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	364,450	0	0	0	364,450
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	650,822	0	18,000	0	668,822
10. Matured endowments	155	0	0	0	155
11. Annuity benefits	64,784	0	0	0	64,784
12. Surrender values and withdrawals for life contracts	665,632	0	0	0	665,632
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	214,531	0	0	0	214,531
15. Totals	1,595,924	0	18,000	0	1,613,924
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year	6	171,632	0	0	0	0	0	0	6	171,632
17. Incurred during current year	30	536,090			1	18,000			31	554,090
Settled during current year:										
18.1 By payment in full	31	650,977			1	18,000			32	668,977
18.2 By payment on compromised claims										
18.3 Totals paid	31	650,977	0	0	1	18,000	0	0	32	668,977
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	31	650,977	0	0	1	18,000	0	0	32	668,977
19. Unpaid Dec. 31, current year (16+17-18.6)	5	56,745	0	0	0	0	0	0	5	56,745
POLICY EXHIBIT										
20. In force December 31, prior year	1,320	115,074,335	0 (a)	0	0	105,000	0	0	1,320	115,179,335
21. Issued during year	66	4,611,638							66	4,611,638
22. Other changes to in force (Net)	(55)	(2,976,906)							(55)	(2,976,906)
23. In force December 31 of current year	1,331	116,709,067	0 (a)	0	0	105,000	0	0	1,331	116,814,067

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)				32,298	33,310
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)	23,745	23,745	0		
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)	23,745	23,745	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	23,745	23,745	0	32,298	33,310

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products0 and number of persons insured under indemnity only products0



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Wisconsin

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	5,684,965	0	608	0	5,685,573
2. Annuity considerations	3,516,032	0	0	0	3,516,032
3. Deposit-type contract funds	115,670	XXX	0	XXX	115,670
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	9,316,667	0	608	0	9,317,275
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	14,973	0	0	0	14,973
6.2 Applied to pay renewal premiums	67,192	0	0	0	67,192
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	606,545	0	0	0	606,545
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	688,710	0	0	0	688,710
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	688,710	0	0	0	688,710
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	443,939	0	8,000	0	451,939
10. Matured endowments	8,833	0	0	0	8,833
11. Annuity benefits	175,290	0	0	0	175,290
12. Surrender values and withdrawals for life contracts	2,841,967	0	6,007	0	2,847,974
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	278,321	0	0	0	278,321
15. Totals	3,748,350	0	14,007	0	3,762,357
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year	5	64,674	0	0	2	3,000	0	0	7	67,674
17. Incurred during current year	14	484,404			1	7,000			15	491,404
Settled during current year:										
18.1 By payment in full	15	452,772			2	8,000			17	460,772
18.2 By payment on compromised claims										
18.3 Totals paid	15	452,772	0	0	2	8,000	0	0	17	460,772
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	15	452,772	0	0	2	8,000	0	0	17	460,772
19. Unpaid Dec. 31, current year (16+17-18.6)	4	96,306	0	0	1	2,000	0	0	5	98,306
POLICY EXHIBIT										
20. In force December 31, prior year	1,769	252,448,611	0 (a)	0	0	1,034,184	0	0	1,769	253,482,795
21. Issued during year	136	34,930,244							136	34,930,244
22. Other changes to in force (Net)	(129)	(18,258,724)							(129)	(18,258,724)
23. In force December 31 of current year	1,776	269,120,131	0 (a)	0	0	1,034,184	0	0	1,776	270,154,315

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)				86,509	89,219
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)					
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	0	0	0	86,509	89,219

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products0 and number of persons
 insured under indemnity only products0



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Wyoming
 NAIC Group Code 0836

DURING THE YEAR 2012
 NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	534,978	0	0	0	534,978
2. Annuity considerations	600,720	0	0	0	600,720
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	1,135,698	0	0	0	1,135,698
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	2,268	0	0	0	2,268
6.2 Applied to pay renewal premiums	1,557	0	0	0	1,557
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	40,898	0	0	0	40,898
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	44,723	0	0	0	44,723
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	44,723	0	0	0	44,723
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	1,000	0	0	0	1,000
10. Matured endowments					
11. Annuity benefits	1,224	0	0	0	1,224
12. Surrender values and withdrawals for life contracts	205,562	0	0	0	205,562
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	17,317	0	0	0	17,317
15. Totals	225,103	0	0	0	225,103
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year	.1	1,003	0	0	0	0	0	0	.1	1,003
17. Incurred during current year	0	(3)			0	0			0	(3)
Settled during current year:										
18.1 By payment in full	.1	1,000			0	0			.1	1,000
18.2 By payment on compromised claims										
18.3 Totals paid	.1	1,000	0	0	0	0	0	0	.1	1,000
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	.1	1,000	0	0	0	0	0	0	.1	1,000
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT										
20. In force December 31, prior year	146	18,084,809	0 (a)	0	0	36,000	0	0	146	18,120,809
21. Issued during year	5	2,350,944							5	2,350,944
22. Other changes to in force (Net)	(9)	(629,827)							(9)	(629,827)
23. In force December 31 of current year	142	19,805,926	0 (a)	0	0	36,000	0	0	142	19,841,926

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)					
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)					

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products0 and number of persons insured under indemnity only products0 .



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF American Samoa

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	2,238	0	0	0	2,238
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	2,238	0	0	0	2,238
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	70	0	0	0	70
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	36	0	0	0	36
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	106	0	0	0	106
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	106	0	0	0	106
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	171	0	0	0	171
15. Totals	171	0	0	0	171
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Totals paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (16+17-18.6)										
POLICY EXHIBIT										
20. In force December 31, prior year	4	597,972	0 (a)	0	0	0	0	0	4	597,972
21. Issued during year										
22. Other changes to in force (Net)	1	(319,629)							1	(319,629)
23. In force December 31 of current year	5	278,343	0 (a)	0	0	0	0	0	5	278,343

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)					
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)					

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products0 and number of persons
 insured under indemnity only products0 .



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Guam

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	5,004	0	0	0	5,004
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	5,004	0	0	0	5,004
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	164	0	0	0	164
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	715	0	0	0	715
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	879	0	0	0	879
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	879	0	0	0	879
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	374	0	0	0	374
15. Totals	374	0	0	0	374
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Totals paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (16+17-18.6)										
POLICY EXHIBIT										
20. In force December 31, prior year	4	158,537	0 (a)	0	0	0	0	0	4	158,537
21. Issued during year										
22. Other changes to in force (Net)	4	1,678,077							4	1,678,077
23. In force December 31 of current year	8	1,836,614	0 (a)	0	0	0	0	0	8	1,836,614

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)					
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)					

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products0 and number of persons insured under indemnity only products0 .



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Puerto Rico

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	40,191	0	0	0	40,191
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	40,191	0	0	0	40,191
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	1,014	0	0	0	1,014
6.2 Applied to pay renewal premiums	3,076	0	0	0	3,076
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	1,849	0	0	0	1,849
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	5,939	0	0	0	5,939
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	5,939	0	0	0	5,939
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	2,917	0	0	0	2,917
15. Totals	2,917	0	0	0	2,917
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year										
17. Incurred during current year	0	749			0	0			0	749
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Totals paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (16+17-18.6)	0	749	0	0	0	0	0	0	0	749
POLICY EXHIBIT										
20. In force December 31, prior year	17	2,128,618	0 (a)	0	No. of Policies 0	0	0	0	17	2,128,618
21. Issued during year										
22. Other changes to in force (Net)	6	1,362,017							6	1,362,017
23. In force December 31 of current year	23	3,490,635	0 (a)	0	0	0	0	0	23	3,490,635

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)					
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)					

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products0 and number of persons
insured under indemnity only products0 .



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF U.S. Virgin Islands

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

	1	2	3	4	5
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance					
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)					
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit					
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period					
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)					
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)					
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health					
15. Totals					
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Totals paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (16+17-18.6)										
POLICY EXHIBIT										
20. In force December 31, prior year	1	324,047	0 (a)	0	0	0	0	0	1	324,047
21. Issued during year									0	0
22. Other changes to in force (Net)		19,930							0	19,930
23. In force December 31 of current year	1	343,977	0 (a)	0	0	0	0	0	1	343,977

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)					
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)					

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products0 and number of persons insured under indemnity only products0 .



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Northern Mariana Islands

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance					
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)					
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit					
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period					
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)					
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)					
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health					
15. Totals					
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year										
17. Incurred during current year Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Totals paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (16+17-18.6)										
POLICY EXHIBIT										
20. In force December 31, prior year			(a)		No. of Policies					
21. Issued during year										
22. Other changes to in force (Net)										
23. In force December 31 of current year			(a)							

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)					
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)					

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products0 and number of persons
 insured under indemnity only products0 .



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Canada

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	21,306	0	0	0	21,306
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	21,306	0	0	0	21,306
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	15	0	0	0	15
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	2,172	0	0	0	2,172
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	2,187	0	0	0	2,187
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)	2,187	0	0	0	2,187
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health	63	0	0	0	63
15. Totals	63	0	0	0	63
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Totals paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (16+17-18.6)										
POLICY EXHIBIT										
20. In force December 31, prior year			(a)		No. of Policies					
21. Issued during year										
22. Other changes to in force (Net)	2	987,452							2	987,452
23. In force December 31 of current year	2	987,452	0 (a)	0	0	0	0	0	2	987,452

(a) Includes Individual Credit Life Insurance prior year \$ _____, current year \$ _____
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ _____, current year \$ _____
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ _____, current year \$ _____

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)					
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)					

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products0 and number of persons
insured under indemnity only products0 .



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Other Aliens

DURING THE YEAR 2012

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	0	0	0	0	0
2. Annuity considerations	16,563	0	0	0	16,563
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	16,563	0	0	0	16,563
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	3,331	0	0	0	3,331
6.2 Applied to pay renewal premiums	6,349	0	0	0	6,349
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	66,725	0	0	0	66,725
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	76,405	0	0	0	76,405
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	76,405	0	0	0	76,405
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	0	0	0	0
10. Matured endowments	749	0	0	0	749
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	134,840	0	0	0	134,840
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	76,558	0	0	0	76,558
15. Totals	212,147	0	0	0	212,147
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	0	0	0	0	0	0	0	0	0	0
Settled during current year:										
18.1 By payment in full	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT										
20. In force December 31, prior year	165	22,212,505	0 (a)	0	0	0	0	0	165	22,212,505
21. Issued during year	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net)	22	7,183,183	0	0	0	0	0	0	22	7,183,183
23. In force December 31 of current year	187	29,395,688	0 (a)	0	0	0	0	0	187	29,395,688

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	0	0	0	0	0
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	0	0	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Grand Total
NAIC Group Code 0836

DURING THE YEAR 2012
NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	369,958,373	0	84,497	0	370,042,870
2. Annuity considerations	161,702,283	0	10,486,702	0	172,188,985
3. Deposit-type contract funds	12,052,050	XXX	0	XXX	12,052,050
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	543,712,706	0	10,571,199	0	554,283,905
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	1,582,452	0	0	0	1,582,452
6.2 Applied to pay renewal premiums	4,967,705	0	0	0	4,967,705
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	37,389,085	0	0	0	37,389,085
6.4 Other	8,831	0	0	0	8,831
6.5 Totals (Sum of Lines 6.1 to 6.4)	43,948,073	0	0	0	43,948,073
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	43,948,073	0	0	0	43,948,073
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	29,430,403	0	883,170	0	30,313,573
10. Matured endowments	184,400	0	0	0	184,400
11. Annuity benefits	15,933,259	0	657,198	0	16,590,457
12. Surrender values and withdrawals for life contracts	170,927,384	0	8,864,860	0	179,792,244
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	10,335,301	0	0	0	10,335,301
15. Totals	226,810,747	0	10,405,228	0	237,215,975
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year	170	4,536,308	0	0	7	53,800	0	0	177	4,590,108
17. Incurred during current year	1,149	33,546,937	0	0	41	902,170	0	0	1,190	34,449,107
Settled during current year:										
18.1 By payment in full	1,135	29,614,054	0	0	42	883,170	0	0	1,177	30,497,224
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	1,135	29,614,054	0	0	42	883,170	0	0	1,177	30,497,224
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	1,135	29,614,054	0	0	42	883,170	0	0	1,177	30,497,224
19. Unpaid Dec. 31, current year (16+17-18.6)	184	8,469,191	0	0	6	72,800	0	0	190	8,541,991
POLICY EXHIBIT										
20. In force December 31, prior year	89,474	15,720,761,137	0 (a)	0	0	50,497,095	0	0	89,474	15,771,258,232
21. Issued during year	7,221	2,457,908,353	0	0	0	0	0	0	7,221	2,457,908,353
22. Other changes to in force (Net)	(5,557)	(833,358,581)	0	0	0	(3,351,071)	0	0	(5,557)	(836,709,652)
23. In force December 31 of current year	91,138	17,345,310,909	0 (a)	0	0	47,146,024	0	0	91,138	17,392,456,933

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)	0	0	0	5,488,102	5,660,002
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	0	0	0	0	0
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	373,452	373,452	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	373,452	373,452	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	373,452	373,452	0	5,488,102	5,660,002

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company
FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

INTEREST MAINTENANCE RESERVE

	1 Amount
1. Reserve as of December 31, Prior Year	5,221,008
2. Current year's realized pre-tax capital gains/(losses) of \$2,946,991 transferred into the reserve net of taxes of \$1,031,447	1,915,544
3. Adjustment for current year's liability gains/(losses) released from the reserve	
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3)	7,136,552
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4)	1,116,372
6. Reserve as of December 31, current year (Line 4 minus Line 5)	6,020,180

AMORTIZATION

	1	2	3	4
Year of Amortization	Reserve as of December 31, Prior Year	Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve	Balance Before Reduction for Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2012	914,134	202,238	0	1,116,372
2. 2013	689,271	392,073	0	1,081,344
3. 2014	504,243	338,674	0	842,917
4. 2015	315,030	250,807	0	565,837
5. 2016	207,338	160,760	0	368,098
6. 2017	171,266	65,911	0	237,177
7. 2018	126,957	15,780	0	142,737
8. 2019	133,732	15,446	0	149,178
9. 2020	176,470	14,083	0	190,553
10. 2021	206,142	13,536	0	219,678
11. 2022	229,804	12,548	0	242,352
12. 2023	262,956	13,282	0	276,238
13. 2024	259,816	14,914	0	274,730
14. 2025	232,563	16,629	0	249,192
15. 2026	208,375	19,442	0	227,817
16. 2027	177,517	20,736	0	198,253
17. 2028	141,829	23,068	0	164,897
18. 2029	109,769	23,741	0	133,510
19. 2030	80,027	25,510	0	105,537
20. 2031	47,533	26,267	0	73,800
21. 2032	20,910	28,036	0	48,946
22. 2033	4,774	28,714	0	33,488
23. 2034	1,405	28,725	0	30,130
24. 2035	1,611	28,653	0	30,264
25. 2036	822	29,593	0	30,415
26. 2037	(172)	29,437	0	29,265
27. 2038	(416)	26,828	0	26,412
28. 2039	(779)	21,260	0	20,481
29. 2040	(1,268)	15,692	0	14,424
30. 2041	(651)	10,124	0	9,473
31. 2042 and Later		3,037	0	3,037
32. Total (Lines 1 to 31)	5,221,008	1,915,544	0	7,136,552

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

ASSET VALUATION RESERVE

	Default Component			Equity Component			7 Total Amount (Cols. 3 + 6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	
1. Reserve as of December 31, prior year	14,026,177	2,193,339	16,219,516	794,901	373,060	1,167,961	17,387,477
2. Realized capital gains/(losses) net of taxes - General Account	316,892		316,892	(204,363)	30,219	(174,144)	142,748
3. Realized capital gains/(losses) net of taxes - Separate Accounts			0			0	0
4. Unrealized capital gains/(losses) net of deferred taxes - General Account	(229,690)		(229,690)	2,831,474		2,831,474	2,601,784
5. Unrealized capital gains/(losses) net of deferred taxes - Separate Accounts			0			0	0
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves			0			0	0
7. Basic contribution	3,429,517	782,030	4,211,547	0	8,133	8,133	4,219,680
8. Accumulated balances (Lines 1 through 5 - 6 + 7)	17,542,896	2,975,369	20,518,265	3,422,012	411,413	3,833,425	24,351,689
9. Maximum reserve	16,804,168	2,358,503	19,162,671	5,800,109	376,355	6,176,464	25,339,135
10. Reserve objective	11,660,188	1,489,581	13,149,769	5,759,829	362,121	6,121,950	19,271,719
11. 20% of (Line 10 - Line 8)	(1,176,542)	(297,157)	(1,473,699)	467,563	(9,858)	457,705	(1,015,994)
12. Balance before transfers (Lines 8 + 11)	16,366,354	2,678,211	19,044,565	3,889,576	401,554	4,291,130	23,335,695
13. Transfers	319,708	(319,708)	0	25,199	(25,199)	0	XXX
14. Voluntary contribution			0			0	0
15. Adjustment down to maximum/up to zero			0			0	0
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	16,686,062	2,358,503	19,044,565	3,914,775	376,355	4,291,130	23,335,695

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols.4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
LONG-TERM BONDS												
1.		Exempt Obligations	59,856,494	XXX	XXX	59,856,494	0.0000	0	0.0000	0	0.0000	0
2.	1	Highest Quality	1,582,540,818	XXX	XXX	1,582,540,818	0.0004	633,016	0.0023	3,639,844	0.0030	4,747,622
3.	2	High Quality	804,543,736	XXX	XXX	804,543,736	0.0019	1,528,633	0.0058	4,666,354	0.0090	7,240,894
4.	3	Medium Quality	48,230,770	XXX	XXX	48,230,770	0.0093	448,546	0.0230	1,109,308	0.0340	1,639,846
5.	4	Low Quality	28,003,068	XXX	XXX	28,003,068	0.0213	596,465	0.0530	1,484,163	0.0750	2,100,230
6.	5	Lower Quality	4,803,880	XXX	XXX	4,803,880	0.0432	207,528	0.1100	528,427	0.1700	816,660
7.	6	In or Near Default	719,778	XXX	XXX	719,778	0.0000	0	0.2000	143,956	0.2000	143,956
8.		Total Unrated Multi-class Securities Acquired by Conversion		XXX	XXX	0	XXX	0	XXX	0	XXX	0
9.		Total Bonds (Sum of Lines 1 through 8)	2,528,698,544	XXX	XXX	2,528,698,544	XXX	3,414,189	XXX	11,572,050	XXX	16,689,208
PREFERRED STOCK												
10.	1	Highest Quality		XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
11.	2	High Quality		XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
12.	3	Medium Quality		XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
13.	4	Low Quality		XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
14.	5	Lower Quality		XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
15.	6	In or Near Default		XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
16.		Affiliated Life with AVR		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
17.		Total Preferred Stocks (Sum of Lines 10 through 16)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
SHORT - TERM BONDS												
18.		Exempt Obligations		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
19.	1	Highest Quality	27,483,759	XXX	XXX	27,483,759	0.0004	10,994	0.0023	63,213	0.0030	82,451
20.	2	High Quality		XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
21.	3	Medium Quality		XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
22.	4	Low Quality		XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
23.	5	Lower Quality		XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
24.	6	In or Near Default		XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
25.		Total Short - Term Bonds (Sum of Lines 18 through 24)	27,483,759	XXX	XXX	27,483,759	XXX	10,994	XXX	63,213	XXX	82,451

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
DERIVATIVE INSTRUMENTS												
26.		Exchange Traded	94,764	XXX	XXX	94,764	0.0004	38	0.0023	218	0.0030	284
27.	1	Highest Quality	31,262,415	XXX	XXX	31,262,415	0.0004	12,505	0.0023	71,904	0.0030	93,787
28.	2	High Quality		XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
29.	3	Medium Quality		XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
30.	4	Low Quality		XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
31.	5	Lower Quality		XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
32.	6	In or Near Default		XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
33.		Total Derivative Instruments	31,357,179	XXX	XXX	31,357,179	XXX	12,543	XXX	72,122	XXX	94,072
34.		Total (Lines 9 + 17 + 25 + 33)	2,587,539,482	XXX	XXX	2,587,539,482	XXX	3,437,725	XXX	11,707,384	XXX	16,865,730
MORTGAGE LOANS												
In Good Standing:												
35.		Farm Mortgages			XXX	0	0.0032 (a)	0	0.0060 (a)	0	0.0095 (a)	0
36.		Residential Mortgages - Insured or Guaranteed			XXX	0	0.0003	0	0.0006	0	0.0010	0
37.		Residential Mortgages - All Other			XXX	0	0.0013	0	0.0030	0	0.0040	0
38.		Commercial Mortgages - Insured or Guaranteed			XXX	0	0.0003	0	0.0006	0	0.0010	0
39.		Commercial Mortgages - All Other	248,263,509		XXX	248,263,509	0.0032 (a)	794,443	0.0060 (a)	1,489,581	0.0095 (a)	2,358,503
40.		In Good Standing With Restructured Terms			XXX	0	0.0179 (b)	0	0.0397 (b)	0	0.0640 (b)	0
Overdue, Not in Process:												
41.		Farm Mortgages			XXX	0	0.0420	0	0.0760	0	0.1200	0
42.		Residential Mortgages - Insured or Guaranteed			XXX	0	0.0005	0	0.0012	0	0.0020	0
43.		Residential Mortgages - All Other			XXX	0	0.0025	0	0.0058	0	0.0090	0
44.		Commercial Mortgages - Insured or Guaranteed			XXX	0	0.0005	0	0.0012	0	0.0020	0
45.		Commercial Mortgages - All Other			XXX	0	0.0420	0	0.0760	0	0.1200	0
In Process of Foreclosure:												
46.		Farm Mortgages			XXX	0	0.0000	0	0.1700	0	0.1700	0
47.		Residential Mortgages - Insured or Guaranteed			XXX	0	0.0000	0	0.0040	0	0.0040	0
48.		Residential Mortgages - All Other			XXX	0	0.0000	0	0.0130	0	0.0130	0
49.		Commercial Mortgages - Insured or Guaranteed			XXX	0	0.0000	0	0.0040	0	0.0040	0
50.		Commercial Mortgages - All Other			XXX	0	0.0000	0	0.1700	0	0.1700	0
51.		Total Schedule B Mortgages (Sum of Lines 35 through 50)	248,263,509	0	XXX	248,263,509	XXX	794,443	XXX	1,489,581	XXX	2,358,503
52.		Schedule DA Mortgages			XXX	0	(c)	0	(c)	0	(c)	0
53.		Total Mortgage Loans on Real Estate (Lines 51 + 52)	248,263,509	0	XXX	248,263,509	XXX	794,443	XXX	1,489,581	XXX	2,358,503

(a) Times the company's experience adjustment factor (EAF).

(b) Column 9 is the greater of 6.4% without any EAF adjustments or a company's EAF adjusted In Good Standing (IGS) factor plus 150 basis points. Columns 5 and 7 are 28% and 62% respectively of Column 9.

(c) Determined using the same factors and breakdowns used for directly owned mortgage loans.

ASSET VALUATION RESERVE

BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS

EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
COMMON STOCK												
1.		Unaffiliated - Public	28,294,329	XXX	XXX	28,294,329	0.0000	.0	0.1981 (d)	5,605,107	0.1981 (d)	5,605,107
2.		Unaffiliated - Private	216,982	XXX	XXX	216,982	0.0000	.0	0.1600	34,717	0.1600	34,717
3.		Federal Home Loan Bank	13,426,900	XXX	XXX	13,426,900	0.0000	.0	0.0050	67,135	0.0080	107,415
4.		Affiliated - Life with AVR		XXX	XXX	0	0.0000	.0	0.0000	0	0.0000	0
Affiliated - Investment Subsidiary:												
5.		Fixed Income - Exempt Obligations				0	XXX		XXX		XXX	
6.		Fixed Income - Highest Quality				0	XXX		XXX		XXX	
7.		Fixed Income - High Quality				0	XXX		XXX		XXX	
8.		Fixed Income - Medium Quality				0	XXX		XXX		XXX	
9.		Fixed Income - Low Quality				0	XXX		XXX		XXX	
10.		Fixed Income - Lower Quality				0	XXX		XXX		XXX	
11.		Fixed Income - In/Near Default				0	XXX		XXX		XXX	
12.		Unaffiliated Common Stock - Public				0	0.0000	.0	0.1981 (d)	0	0.1981 (d)	0
13.		Unaffiliated Common Stock - Private				0	0.0000	.0	0.1600	0	0.1600	0
14.		Mortgage Loans				0	(c)	.0	(c)	0	(c)	0
15.		Real Estate				0	(e)	.0	(e)	0	(e)	0
16.		Affiliated - Certain Other (See SVO Purposes and Procedures Manual)		XXX	XXX	0	0.0000	.0	0.1300	0	0.1300	0
17.		Affiliated - All Other	330,438	XXX	XXX	330,438	0.0000	0	0.1600	52,870	0.1600	52,870
18.		Total Common Stock (Sum of Lines 1 through 17)	42,268,649	0	0	42,268,649	XXX	0	XXX	5,759,828	XXX	5,800,109
REAL ESTATE												
19.		Home Office Property (General Account only)				0	0.0000	.0	0.0750	0	0.0750	0
20.		Investment Properties	726,219			726,219	0.0000	.0	0.0750	54,466	0.0750	54,466
21.		Properties Acquired in Satisfaction of Debt				0	0.0000	0	0.1100	0	0.1100	0
22.		Total Real Estate (Sum of Lines 19 through 21)	726,219	0	0	726,219	XXX	0	XXX	54,466	XXX	54,466
OTHER INVESTED ASSETS												
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS												
23.		Exempt Obligations		XXX	XXX	0	0.0000	.0	0.0000	0	0.0000	0
24.	1	Highest Quality		XXX	XXX	0	0.0004	.0	0.0023	0	0.0030	0
25.	2	High Quality		XXX	XXX	0	0.0019	.0	0.0058	0	0.0090	0
26.	3	Medium Quality		XXX	XXX	0	0.0093	.0	0.0230	0	0.0340	0
27.	4	Low Quality		XXX	XXX	0	0.0213	.0	0.0530	0	0.0750	0
28.	5	Lower Quality		XXX	XXX	0	0.0432	.0	0.1100	0	0.1700	0
29.	6	In or Near Default		XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
30.		Total with Bond Characteristics (Sum of Lines 23 through 29)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols.4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS												
31.	1	Highest Quality	20,333,171	XXX	XXX	20,333,171	0.0004	8,133	0.0023	46,766	0.0030	61,000
32.	2	High Quality		XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
33.	3	Medium Quality		XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
34.	4	Low Quality		XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
35.	5	Lower Quality		XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
36.	6	In or Near Default		XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
37.		Affiliated Life with AVR		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
38.		Total with Preferred Stock Characteristics (Sum of Lines 31 through 37)	20,333,171	XXX	XXX	20,333,171	XXX	8,133	XXX	46,766	XXX	61,000
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS												
In Good Standing:												
39.		Farm Mortgages			XXX	0	0.0032 (a)	0	0.0060 (a)	0	0.0095 (a)	0
40.		Residential Mortgages - Insured or Guaranteed			XXX	0	0.0003	0	0.0006	0	0.0010	0
41.		Residential Mortgages - All Other		XXX	XXX	0	0.0013	0	0.0030	0	0.0040	0
42.		Commercial Mortgages - Insured or Guaranteed			XXX	0	0.0003	0	0.0006	0	0.0010	0
43.		Commercial Mortgages - All Other			XXX	0	0.0032 (a)	0	0.0060 (a)	0	0.0095 (a)	0
44.		In Good Standing With Restructured Terms			XXX	0	0.0179 (b)	0	0.0397 (b)	0	0.0640 (b)	0
Overdue, Not in Process:												
45.		Farm Mortgages			XXX	0	0.0420	0	0.0760	0	0.1200	0
46.		Residential Mortgages - Insured or Guaranteed			XXX	0	0.0005	0	0.0012	0	0.0020	0
47.		Residential Mortgages - All Other			XXX	0	0.0025	0	0.0058	0	0.0090	0
48.		Commercial Mortgages - Insured or Guaranteed			XXX	0	0.0005	0	0.0012	0	0.0020	0
49.		Commercial Mortgages - All Other			XXX	0	0.0420	0	0.0760	0	0.1200	0
In Process of Foreclosure:												
50.		Farm Mortgages			XXX	0	0.0000	0	0.1700	0	0.1700	0
51.		Residential Mortgages - Insured or Guaranteed			XXX	0	0.0000	0	0.0040	0	0.0040	0
52.		Residential Mortgages - All Other			XXX	0	0.0000	0	0.0130	0	0.0130	0
53.		Commercial Mortgages - Insured or Guaranteed			XXX	0	0.0000	0	0.0040	0	0.0040	0
54.		Commercial Mortgages - All Other			XXX	0	0.0000	0	0.1700	0	0.1700	0
55.		Total with Mortgage Loan Characteristics (Sum of Lines 39 through 54)	0	0	XXX	0	XXX	0	XXX	0	XXX	0

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK												
56.		Unaffiliated Public		XXX	XXX	0	0.0000	0	0.1981 (d)	0	0.1981 (d)	0
57.		Unaffiliated Private		XXX	XXX	0	0.0000	0	0.1600	0	0.1600	0
58.		Affiliated Life with AVR		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
59.		Affiliated Certain Other (See SVO Purposes & Procedures Manual)		XXX	XXX	0	0.0000	0	0.1300	0	0.1300	0
60.		Affiliated Other - All Other		XXX	XXX	0	0.0000	0	0.1600	0	0.1600	0
61.		Total with Common Stock Characteristics (Sum of Lines 56 through 60)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE												
62.		Home Office Property (General Account only)				0	0.0000	0	0.0750	0	0.0750	0
63.		Investment Properties				0	0.0000	0	0.0750	0	0.0750	0
64.		Properties Acquired in Satisfaction of Debt				0	0.0000	0	0.1100	0	0.1100	0
65.		Total with Real Estate Characteristics (Lines 62 through 64)	0	0	0	0	XXX	0	XXX	0	XXX	0
LOW INCOME HOUSING TAX CREDIT INVESTMENTS												
66.		Guaranteed Federal Low Income Housing Tax Credit	0			0	0.0003	0	0.0006	0	0.0010	0
67.		Non-guaranteed Federal Low Income Housing Tax Credit	0			0	0.0063	0	0.0120	0	0.0190	0
68.		State Low Income Housing Tax Credit	0			0	0.0273	0	0.0600	0	0.0975	0
69.		All Other Low Income Housing Tax Credit	0			0	0.0273	0	0.0600	0	0.0975	0
70.		Total LIHTC	0	0	0	0	XXX	0	XXX	0	XXX	0
ALL OTHER INVESTMENTS												
71.		Other Invested Assets - Schedule BA	2,006,838	XXX		2,006,838	0.0000	0	0.1300	260,889	0.1300	260,889
72.		Other Short-Term Invested Assets - Schedule DA		XXX		0	0.0000	0	0.1300	0	0.1300	0
73.		Total All Other (Sum of Lines 71 + 72)	2,006,838	XXX	0	2,006,838	XXX	0	XXX	260,889	XXX	260,889
74.		Total Other Invested Assets - Schedules BA & DA (Sum of Lines 30, 38, 55, 61, 65, 70 and 73)	22,340,009	0	0	22,340,009	XXX	8,133	XXX	307,655	XXX	321,888

(a) Times the company's experience adjustment factor (EAF).

(b) Column 9 is the greater of 6.4% without any EAF adjustments or a company's EAF adjusted In Good Standing (IGS) factor plus 150 basis points. Columns 5 and 7 are 28% and 62% respectively of Column 9.

(c) Determined using the same factors and breakdowns used for directly owned mortgage loans.

(d) Times the company's weighted average portfolio beta (Minimum .10, Maximum .20).

(e) Determined using the same factors and breakdowns used for directly owned real estate.

ASSET VALUATION RESERVE (Continued)

BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS REPLICATIONS (SYNTHETIC) ASSETS

1 RSAT Number	2 Type	3 CUSIP	4 Description of Asset(s)	5 NAIC Designation or Other Description of Asset	6 Value of Asset	7 AVR Basic Contribution	8 AVR Reserve Objective	9 AVR Maximum Reserve
<p>NONE</p>								
0599999 - Total								

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company
SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT

	Total		Group Accident and Health		Credit Accident and Health (Group and Individual)		Collectively Renewable		Other Individual Contracts									
	1 Amount	2 %	3 Amount	4 %	5 Amount	6 %	7 Amount	8 %	Non-Cancelable		Guaranteed Renewable		Non-Renewable for Stated Reasons Only		Other Accident Only		All Other	
									9 Amount	10 %	11 Amount	12 %	13 Amount	14 %	15 Amount	16 %	17 Amount	18 %
PART 1. - ANALYSIS OF UNDERWRITING OPERATIONS																		
1. Premiums written	0	XXX		XXX		XXX		XXX		XXX		XXX		XXX		XXX		XXX
2. Premiums earned	0	XXX		XXX		XXX		XXX		XXX		XXX		XXX		XXX		XXX
3. Incurred claims	179,751	0.0	179,751	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
4. Cost containment expenses	0	0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0
5. Incurred claims and cost containment expenses (Lines 3 and 4)	179,751	0.0	179,751	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
6. Increase in contract reserves	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
7. Commissions (a)	(68,041)	0.0	(68,041)	0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0
8. Other general insurance expenses	55,191	0.0	51,513	0.0		0.0		0.0	3,678	0.0		0.0		0.0		0.0		0.0
9. Taxes, licenses and fees	51,216	0.0	51,216	0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0
10. Total other expenses incurred	38,366	0.0	34,688	0.0	0	0.0	0	0.0	3,678	0.0	0	0.0	0	0.0	0	0.0	0	0.0
11. Aggregate write-ins for deductions	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
12. Gain from underwriting before dividends or refunds	(218,117)	0.0	(214,439)	0.0	0	0.0	0	0.0	(3,678)	0.0	0	0.0	0	0.0	0	0.0	0	0.0
13. Dividends or refunds	0	0.0		0.0		0.0		0.0	0	0.0		0.0		0.0		0.0		0.0
14. Gain from underwriting after dividends or refunds	(218,117)	0.0	(214,439)	0.0	0	0.0	0	0.0	(3,678)	0.0	0	0.0	0	0.0	0	0.0	0	0.0
DETAILS OF WRITE-INS																		
1101.																		
1102.																		
1103.																		
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0

(a) Includes \$ reported as "Contract, membership and other fees retained by agents."

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company
SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (Continued)

	1 Total	2 Group Accident and Health	3 Credit Accident and Health (Group and Individual)	4 Collectively Renewable	Other Individual Contracts				
					5 Non-Cancelable	6 Guaranteed Renewable	7 Non-Renewable for Stated Reasons Only	8 Other Accident Only	9 All Other
PART 2. - RESERVES AND LIABILITIES									
A. Premium Reserves:									
1. Unearned premiums	0								
2. Advance premiums	0								
3. Reserve for rate credits	0								
4. Total premium reserves, current year	0	0	0	0	0	0	0	0	0
5. Total premium reserves, prior year	0	0	0	0	0	0	0	0	0
6. Increase in total premium reserves	0	0	0	0	0	0	0	0	0
B. Contract Reserves:									
1. Additional reserves (a)	0								
2. Reserve for future contingent benefits	0								
3. Total contract reserves, current year	0	0	0	0	0	0	0	0	0
4. Total contract reserves, prior year	0	0	0	0	0	0	0	0	0
5. Increase in contract reserves	0	0	0	0	0	0	0	0	0
C. Claim Reserves and Liabilities:									
1. Total current year	933,056	933,056	0	0	0	0	0	0	0
2. Total prior year	1,023,221	1,023,221	0	0	0	0	0	0	0
3. Increase	(90,165)	(90,165)	0	0	0	0	0	0	0

PART 3. - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES									
1. Claims paid during the year:									
1.1 On claims incurred prior to current year	269,916	269,916							
1.2 On claims incurred during current year	0								
2. Claim reserves and liabilities, December 31, current year:									
2.1 On claims incurred prior to current year	850,824	850,824							
2.2 On claims incurred during current year	82,232	82,232							
3. Test:									
3.1 Lines 1.1 and 2.1	1,120,740	1,120,740	0	0	0	0	0	0	0
3.2 Claim reserves and liabilities, December 31, prior year	1,023,221	1,023,221	0	0	0	0	0	0	0
3.3 Line 3.1 minus Line 3.2	97,519	97,519	0	0	0	0	0	0	0

PART 4. - REINSURANCE									
A. Reinsurance Assumed:									
1. Premiums written	0								
2. Premiums earned	0								
3. Incurred claims	0								
4. Commissions	0	0	0						
B. Reinsurance Ceded:									
1. Premiums written	233,590				233,590				
2. Premiums earned	375,579				375,579				
3. Incurred claims	2,591,978	2,385,634			206,344				
4. Commissions	79,278	79,278	0		0				

(a) Includes \$ premium deficiency reserve.

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE H - PART 5 - HEALTH CLAIMS

	1 Medical	2 Dental	3 Other	4 Total
A. Direct:				
1. Incurred Claims	0		2,771,729	2,771,729
2. Beginning Claim Reserves and Liabilities			30,467,462	30,467,462
3. Ending Claim Reserves and Liabilities			27,701,090	27,701,090
4. Claims Paid	0	0	5,538,101	5,538,101
B. Assumed Reinsurance:				
5. Incurred Claims.....				0
6. Beginning Claim Reserves and Liabilities				0
7. Ending Claim Reserves and Liabilities				0
8. Claims Paid	0	0	0	0
C. Ceded Reinsurance:				
9. Incurred Claims.....			2,591,978	2,591,978
10. Beginning Claim Reserves and Liabilities			29,444,241	29,444,241
11. Ending Claim Reserves and Liabilities			26,768,034	26,768,034
12. Claims Paid	0	0	5,268,185	5,268,185
D. Net:				
13. Incurred Claims.....	0	0	179,751	179,751
14. Beginning Claim Reserves and Liabilities	0	0	1,023,221	1,023,221
15. Ending Claim Reserves and Liabilities	0	0	933,056	933,056
16. Claims Paid	0	0	269,916	269,916
E. Net Incurred Claims and Cost Containment Expenses:				
17. Incurred Claims and Cost Containment Expenses			179,751	179,751
18. Beginning Reserves and Liabilities			1,023,221	1,023,221
19. Ending Reserves and Liabilities			850,824	850,824
20. Paid Claims and Cost Containment Expenses	0	0	352,148	352,148

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Amount of In Force at End of Year	8 Reserve	9 Premiums	10 Reinsurance Payable on Paid and Unpaid Losses	11 Modified Coinsurance Reserve	12 Funds Withheld Under Coinsurance
0399999. Total General Account - Affiliates						0	0	0	0	0	0
60410	73-0714500	01/01/2005	American Fidelity Assurance Co	OK	OTH/G	65,000	30,839				
60895	35-0145825	01/01/1981	American United Life Insurance Co	IN	YRT/I	390,945	15,958				
60895	35-0145825	01/01/1981	American United Life Insurance Co	IN	CO/I	14,696	340				
60895	35-0145825	01/01/1981	American United Life Insurance Co	IN	MCO/I	1,318	17				
60895	35-0145825	01/01/1981	American United Life Insurance Co	IN	DIS/I						
63967	74-0651020	05/15/1998	Government Personnel Mutual Life Insurance Co	TX	ACO/I		537,813				
65676	35-0472300	05/01/1971	Lincoln National Life Insurance Co	IN	YRT/I						
76112	86-0216483	01/01/2001	Oxford Life Insurance Company	AZ	ACO/I		6,976,022				
67628	37-0866596	05/01/1998	Pekin Life Insurance Co	IL	ACO/I		215,734				
70211	23-6200031	10/01/1999	Reassure America Life Insurance Company	IL	ACO/I		6,311,253				
68721	41-0808596	10/01/2000	Security Life Insurance Co. of America	MN	ACO/I		8,700,307		81,415		
0499999. General Account - U.S. Non-Affiliates						471,959	22,788,283	0	81,415	0	0
0699999. Total General Account - Non-Affiliates						471,959	22,788,283	0	81,415	0	0
0799999. Total General Account						471,959	22,788,283	0	81,415	0	0
1099999. Total Separate Accounts - Affiliates						0	0	0	0	0	0
1399999. Total Separate Accounts - Non-Affiliates						0	0	0	0	0	0
1499999. Total Separate Accounts						0	0	0	0	0	0
1599999. Total U.S. (Sum of 0199999, 0499999, 0899999 and 1199999)						471,959	22,788,283	0	81,415	0	0
1699999. Total Non-U.S. (Sum of 0299999, 0599999, 0999999 and 1299999)						0	0	0	0	0	0
1799999 - Totals						471,959	22,788,283	0	81,415	0	0

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Premiums	8 Unearned Premiums	9 Reserve Liability Other Than for Unearned Premiums	10 Reinsurance Payable on Paid and Unpaid Losses	11 Modified Coinsurance Reserve	12 Funds Withheld Under Coinsurance
NONE											
0999999 - Totals											

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Paid Losses	7 Unpaid Losses
70483	31-0487145	01/01/2006	Western & Southern Life Insurance Company	OH	160,664	247,618
0199999. Life and Annuity - U.S. Affiliates					160,664	247,618
0399999. Total Life and Annuity - Affiliates					160,664	247,618
61689	42-0175020	01/01/1997	Aviva Life and Annuity Compa y	IN	86,724	9,360
86258	13-2572994	08/01/2005	General Re Life Corporation	CT	569,951	94,729
97071	13-3126819	01/01/2000	Generali USA Life Reassurance Co.	MO	882,368	302,635
70815	06-0838648	11/01/2003	Hartford Life & Accident Insurance Co.	CT		64,426
82627	06-0839705	01/01/2000	Life Reassurance Corporation of America	CT		
65781	39-0990296	12/31/2003	Madison National Life Insurance Co	WI		1,807
67105	41-0451140	11/01/2006	Reliastar Life Insurance Company	MN		9,468
93572	43-1235868	10/01/2000	PGA Reinsurance Company	MO	4,490,138	2,545,964
87572	23-2038295	12/31/2003	Scottish Re (U.S.), Inc.	NC	8,636	8,632
68713	84-0499703	01/02/1985	Security Life of Denver	CO		698
82627	06-0839705	10/04/1973	Swiss Re Life & Health America Inc	NY	2,245,198	899,442
80659	38-0397420	03/01/2004	Canada Life Assurance Company	MI		
86231	39-0989781	06/01/1980	Transamerica Life Insurance -- IA	NC	200,000	55,033
0499999. Life and Annuity - U.S. Non-Affiliates					8,483,015	3,992,194
00000	AA-1580095	01/01/2008	The TOA Reinsurance Company	JPN	32,022	
0599999. Life and Annuity - Non-U.S. Non-Affiliates					32,022	0
0699999. Total Life and Annuity - Non-Affiliates					8,515,037	3,992,194
0799999. Total Life and Annuity					8,675,701	4,239,811
1099999. Total Accident and Health - Affiliates					0	0
1399999. Total Accident and Health - Non-Affiliates					0	0
1499999. Total Accident and Health					0	0
1599999. Total U.S. (Sum of 0199999, 0499999, 0899999 and 1199999)					8,643,679	4,239,811
1699999. Total Non-U.S. (Sum of 0299999, 0599999, 0999999 and 1299999)					32,022	0
1799999 Totals - Life, Annuity and Accident and Health					8,675,701	4,239,811

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Amount in Force at End of Year	Reserve Credit Taken		10 Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
							8 Current Year	9 Prior Year		11 Current Year	12 Prior Year		
70483	31-0487145	01/01/2006	Western & Southern Life Insurance Company	OH	YRT/I	183,902,961	1,297,284	1,217,110	1,433,953				
0199999. General Account - Authorized U.S. Affiliates						183,902,961	1,297,284	1,217,110	1,433,953	0	0	0	0
0399999. Total General Account - Authorized Affiliates						183,902,961	1,297,284	1,217,110	1,433,953	0	0	0	0
60895	35-0145825	01/01/1995	American United Life Insurance Co	IN	CO/I				(96,967)				
60895	35-0145825	07/01/1999	American United Life Insurance Co	IN	YRT/I		1,118,784	1,095,204					
61689	42-0175020	04/01/1997	AVIVA Life and Annuity Company	IN	CO/I			282,094					
61689	42-0175020	04/01/1997	AVIVA Life and Annuity Company	IN	YRT/I	61,597,275	411,751	97,351	155,699				
90670	43-1178580	01/02/1981	ERC Life Reinsurance Corp.	KS	CO/I	518,391	2,015	3,489					
90670	43-1178580	02/01/1983	ERC Life Reinsurance Corp.	KS	YRT/I	2,827,438	2,244	2,244					
86258	13-2572994	12/17/1997	General & Cologne Life RE of America	CT	OTH/G	127,500	36,461	41,179					
86258	13-2572994	03/01/2004	General Re Life Corporation	CT	YRT/I	1,033,941,382	4,167,076	1,553,794	1,020,418				
97071	13-3126819	04/01/2000	Generali USA Life Reassurance Co.	MO	CO/I	307,441,714	3,018,904	515,104	2,402,079				
97071	13-3126819	04/01/2000	Generali USA Life Reassurance Co.	MO	YRT/I	1,916,822,030	4,238,001	4,004,386	509,502				
97071	13-3126819	01/01/2000	Generali USA Life Reassurance Co.	MO	ADB/I		0	0					
70815	06-0838648	11/01/2002	Hartford Life & Accident Insurance Co.	CT	OTH/G	7,885,731	2,834,064	3,184,543					
82627	06-0839705	01/01/2000	Life Reassurance Corporation of America	CT	YRT/I		0	7,370,332					
65781	39-0990296	12/31/2003	Madison National Life Insurance Co	WI	CO/I	0	25,159,436	26,655,307					
65781	39-0990296	01/01/2009	Madison National Life Insurance Co	WI	OTH/G	79,471	79,471	77,496					
66346	58-0828824	04/01/1998	Munich American Reassurance	GA	OTH/G	325,200	53,495	75,073					
67105	41-0451140	11/01/2006	Reliastar Life Insurance Company	MIN	OTH/G	416,500	416,500	124,998					
93572	43-1235868	02/15/1997	RG Reinsurance Company	MO	YRT/I	4,447,766,052	16,007,815	16,086,649	405,784				
93572	43-1235868	02/15/1997	RG Reinsurance Company	MO	CO/I	267,921,748	3,201,151	1,704,399	12,203,550				
93572	43-1235868	10/01/2000	RG Reinsurance Company	MO	OTH/G	5,868,498	2,253,230	2,559,514					
87572	23-2038295	12/31/2003	Scottish Re (U.S.), Inc.	NC	YRT/I	118,904,149	379,711	385,263	238,171				
68713	84-0499703	01/02/1985	Security Life of Denver	CO	YRT/I	1,469,007	1,121,556	985,738	48,043				
68713	84-0499703	01/02/1981	Security Life of Denver	CO	OTH/I	1,056,033	0	28,817					
82627	06-0839705	07/01/1995	Swiss Re Life & Health America Inc	NY	OTH/G	3,204,863	782,353	999,733					
82627	06-0839705	01/01/1995	Swiss Re Life & Health America Inc	NY	CO/I	329,728,030	4,565,721	6,726,691	1,522,135				
82627	06-0839705	01/01/1985	Swiss Re Life & Health America Inc	NY	YRT/I	1,062,308,431	9,669,534	3,727,675	7,573,972				
80659	38-0397420	03/01/2004	Canada Life Assurance Company	MI	YRT/I	1,240,703,149	2,420,881	1,925,462	1,338,441				
86231	39-0989781	06/01/1980	Transamerica Life Insurance -- IA	NC	YRT/I	4,842,753	94,411	93,584	102,780				
0499999. General Account - Authorized U.S. Non-Affiliates						10,815,755,345	82,034,565	80,306,119	27,423,607	0	0	0	0
0699999. Total General Account - Authorized Non-Affiliates						10,815,755,345	82,034,565	80,306,119	27,423,607	0	0	0	0
0799999. Total General Account Authorized						10,999,658,306	83,331,849	81,523,229	28,857,560	0	0	0	0
1099999. Total General Account - Unauthorized Affiliates						0	0	0	0	0	0	0	0
00000	AA-3190878	06/30/2005	Wilton Reinsurance Bermuda Limited	Bermuda	AMCO/I			0				6,525,230	
00000	AA-1580095	03/01/2008	The Toa Reinsurance Company, Limited	Japan	YRT/I	737,425,694	936,579	750,673	373,602				
1199999. General Account - Unauthorized U.S. Non-Affiliates						737,425,694	936,579	750,673	373,602	0	0	6,525,230	0
1399999. Total General Account - Unauthorized Non-Affiliates						737,425,694	936,579	750,673	373,602	0	0	6,525,230	0
1499999. Total General Account Unauthorized						737,425,694	936,579	750,673	373,602	0	0	6,525,230	0
1799999. Total General Account - Certified Affiliates						0	0	0	0	0	0	0	0
2099999. Total General Account - Certified Non-Affiliates						0	0	0	0	0	0	0	0
2199999. Total General Account Certified						0	0	0	0	0	0	0	0
2299999. Total General Account Authorized, Unauthorized and Certified						11,737,084,000	84,268,429	82,273,902	29,231,162	0	0	6,525,230	0
2599999. Total Separate Accounts - Authorized Affiliates						0	0	0	0	0	0	0	0
2899999. Total Separate Accounts - Authorized Non-Affiliates						0	0	0	0	0	0	0	0
2999999. Total Separate Accounts Authorized						0	0	0	0	0	0	0	0
3299999. Total Separate Accounts - Unauthorized Affiliates						0	0	0	0	0	0	0	0
3599999. Total Separate Accounts - Unauthorized Non-Affiliates						0	0	0	0	0	0	0	0
3699999. Total Separate Accounts Unauthorized						0	0	0	0	0	0	0	0
3999999. Total Separate Accounts - Certified Affiliates						0	0	0	0	0	0	0	0
4299999. Total Separate Accounts - Certified Non-Affiliates						0	0	0	0	0	0	0	0
4399999. Total Separate Accounts Certified						0	0	0	0	0	0	0	0
4499999. Total Separate Accounts Authorized, Unauthorized and Certified						0	0	0	0	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Amount in Force at End of Year	Reserve Credit Taken		10 Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
							8 Current Year	9 Prior Year		11 Current Year	12 Prior Year		
4599999	Total U.S. (Sum of 0199999, 0499999, 0899999, 1199999, 1599999, 1899999, 2399999, 2699999, 3099999, 3399999, 3799999 and 4099999)					11,737,084,000	84,268,429	82,273,902	29,231,162	0	0	6,525,230	0
4699999	Total Non-U.S. (Sum of 0299999, 0599999, 0999999, 1299999, 1699999, 1999999, 2499999, 2799999, 3199999, 3499999, 3899999 and 4199999)					0	0	0	0	0	0	0	0
4799999	Totals					11,737,084,000	84,268,429	82,273,902	29,231,162	0	0	6,525,230	0

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type	7 Premiums	8 Unearned Premiums (Estimated)	9 Reserve Credit Taken Other than for Unearned Premiums	10 Outstanding Surplus Relief		12 Modified Coinsurance Reserve	13 Funds Withheld Under Coinsurance
									10 Current Year	11 Prior Year		
0399999. Total General Account - Authorized Affiliates						0	0	0	0	0	0	0
70815	06-0838648	11/01/2003	Hartford Life & Accident Insurance Co.	Hartford, Connecticut	OTH/G							
70815	06-0838648	01/01/2002	Hartford Life & Accident Insurance Co.	Hartford, Connecticut	CO/G			15,991,786				
66346	58-0828824	05/01/2002	Munich American Reassurance	Atlanta, Georgia	CO/G							
70211	23-6200031	07/01/1997	Reassure America Life Insurance Company	Jacksonville, Illinois	CO/I	373,452	41,386	3,978,778				
68381	36-0883760	01/01/2006	Reliance Standard Life Insurance Co.	Chicago, Illinois	CO/G			1,673,840				
81477	13-2699219	12/01/2005	Union Security Life Insurance Co.	Wilmington, Delaware	CO/G			1,122,273				
62235	01-0278678	05/15/1970	UNUM Life Assurance Company	Portland, Maine	CO/G			5,021,520				
65781	39-0990296	01/01/2009	Madison National Life Insurance Co	Middleton, Wisconsin	OTH/G							
0499999. General Account - Authorized U.S. Non-Affiliates						373,452	41,386	27,788,197	0	0	0	0
0699999. Total General Account - Authorized Non-Affiliates						373,452	41,386	27,788,197	0	0	0	0
0799999. Total General Account Authorized						373,452	41,386	27,788,197	0	0	0	0
1099999. Total General Account - Unauthorized Affiliates						0	0	0	0	0	0	0
1399999. Total General Account - Unauthorized Non-Affiliates						0	0	0	0	0	0	0
1499999. Total General Account Unauthorized						0	0	0	0	0	0	0
1799999. Total General Account - Certified Affiliates						0	0	0	0	0	0	0
2099999. Total General Account - Certified Non-Affiliates						0	0	0	0	0	0	0
2199999. Total General Account Certified						0	0	0	0	0	0	0
2299999. Total General Account Authorized, Unauthorized and Certified						373,452	41,386	27,788,197	0	0	0	0
2599999. Total Separate Accounts - Authorized Affiliates						0	0	0	0	0	0	0
2899999. Total Separate Accounts - Authorized Non-Affiliates						0	0	0	0	0	0	0
2999999. Total Separate Accounts Authorized						0	0	0	0	0	0	0
3299999. Total Separate Accounts - Unauthorized Affiliates						0	0	0	0	0	0	0
3599999. Total Separate Accounts - Unauthorized Non-Affiliates						0	0	0	0	0	0	0
3699999. Total Separate Accounts Unauthorized						0	0	0	0	0	0	0
3999999. Total Separate Accounts - Certified Affiliates						0	0	0	0	0	0	0
4299999. Total Separate Accounts - Certified Non-Affiliates						0	0	0	0	0	0	0
4399999. Total Separate Accounts Certified						0	0	0	0	0	0	0
4499999. Total Separate Accounts Authorized, Unauthorized and Certified						0	0	0	0	0	0	0
4599999. Total U.S. (Sum of 0199999, 0499999, 0899999, 1199999, 1599999, 1899999, 2399999, 2699999, 3099999, 3399999, 3799999 and 4099999)						373,452	41,386	27,788,197	0	0	0	0
4699999. Total Non-U.S. (Sum of 0299999, 0599999, 0999999, 1299999, 1699999, 1999999, 2499999, 2799999, 3199999, 3499999, 3899999 and 4199999)						0	0	0	0	0	0	0
4799999 - Totals						373,452	41,386	27,788,197	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE S - PART 4

Reinsurance Ceded to Unauthorized Companies

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsurer	5 Reserve Credit Taken	6 Paid and Unpaid Losses Recoverable (Debit)	7 Other Debits	8 Total (Cols.5+6+7)	9 Letters of Credit	Letter of Credit Issuing or Confirming Bank (a)			13 Trust Agreements	14 Funds Deposited by and Withheld from Reinsurers	15 Other	16 Miscellaneous Balances (Credit)	17 Sum of Cols. 9+13+14+15 +16 but not in Excess of Col. 8
									10 American Bankers Association (ABA) Routing Number	11 Letter of Credit Code	12 Bank Name					
0399999			Total General Account - Life and Annuity Affiliates	0	0	0	0	0	XXX	XXX	XXX	0	0	0	0	0
00000	AA-3190878	06/30/2005	Wilton Reinsurance Bermuda Limited		47,170	134,805	181,976						6,525,230			181,976
00000	AA-1580095	03/01/2008	The Toa Reinsurance Company, Limited	936,579			936,579	1,330,000	122041594	1	Sumitomo Mitsui Banking Corporation					936,579
0599999			General Account - Life and Annuity Non-U.S. Non-Affiliates	936,579	47,170	134,805	1,118,555	1,330,000	XXX	XXX	XXX	0	6,525,230	0	0	1,118,555
0699999			Total General Account - Life and Annuity Non-Affiliates	936,579	47,170	134,805	1,118,555	1,330,000	XXX	XXX	XXX	0	6,525,230	0	0	1,118,555
0799999			Total General Account Life and Annuity	936,579	47,170	134,805	1,118,555	1,330,000	XXX	XXX	XXX	0	6,525,230	0	0	1,118,555
1099999			Total General Account - Accident and Health Affiliates	0	0	0	0	0	XXX	XXX	XXX	0	0	0	0	0
1399999			Total General Account - Accident and Health Non-Affiliates	0	0	0	0	0	XXX	XXX	XXX	0	0	0	0	0
1499999			Total General Account Accident and Health	0	0	0	0	0	XXX	XXX	XXX	0	0	0	0	0
1599999			Total General Account	936,579	47,170	134,805	1,118,555	1,330,000	XXX	XXX	XXX	0	6,525,230	0	0	1,118,555
1899999			Total Separate Accounts - Affiliates	0	0	0	0	0	XXX	XXX	XXX	0	0	0	0	0
2199999			Total Separate Accounts - Non-Affiliates	0	0	0	0	0	XXX	XXX	XXX	0	0	0	0	0
2299999			Total Separate Accounts	0	0	0	0	0	XXX	XXX	XXX	0	0	0	0	0
2399999			Total U.S. (Sum of 0199999, 0499999, 0899999, 1199999, 1699999 and 1999999)	0	0	0	0	0	XXX	XXX	XXX	0	0	0	0	0
2499999			Total Non-U.S. (Sum of 0299999, 0599999, 0999999, 1299999, 1799999 and 2099999)	936,579	47,170	134,805	1,118,555	1,330,000	XXX	XXX	XXX	0	6,525,230	0	0	1,118,555
2599999			Total	936,579	47,170	134,805	1,118,555	1,330,000	XXX	XXX	XXX	0	6,525,230	0	0	1,118,555

(a)

Code	American Bankers Association (ABA) Routing Number	Bank Name

Schedule S - Part 5

N O N E

Schedule S - Part 5 - Bank Footnote

N O N E

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE S - PART 6

Five Year Exhibit of Reinsurance Ceded Business
(000 OMITTED)

	1 2012	2 2011	3 2010	4 2009	5 2008
A. OPERATIONS ITEMS					
1. Premiums and annuity considerations for life and accident and health contracts	29,605	28,880	28,050	39,187	46,972
2. Commissions and reinsurance expense allowances	1,186	1,270	1,436	1,304	2,244
3. Contract claims	28,621	33,466	36,444	29,285	43,703
4. Surrender benefits and withdrawals for life contracts			6,029	8,703	11,254
5. Dividends to policyholders					
6. Reserve adjustments on reinsurance ceded	0	0	0	0	0
7. Increase in aggregate reserve for life and accident and health contracts	(5,227)		(4,477)	(4,091)	4,065
B. BALANCE SHEET ITEMS					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected	8,679	6,870	6,726	6,817	8,629
9. Aggregate reserves for life and accident and health contracts	110,828	113,011	116,777	123,971	130,303
10. Liability for deposit-type contracts			1,238	258	258
11. Contract claims unpaid	4,412	2,773	5,521	3,695	10,240
12. Amounts recoverable on reinsurance	9,016	15,064	6,315	4,717	5,596
13. Experience rating refunds due or unpaid	0	285	832	0	0
14. Policyholders' dividends (not included in Line 10)					
15. Commissions and reinsurance expense allowances due			600	650	735
16. Unauthorized reinsurance offset	0	0	0	0	0
17. Offset for reinsurance with Certified Reinsurers		XXX	XXX	XXX	XXX
C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
18. Funds deposited by and withheld from (F)	8,700	7,279	9,119	11,950	17,054
19. Letters of credit (L)	1,330	1,170	865	600	750
20. Trust agreements (T)	0	0	0	0	0
21. Other (O)	0	0	0	0	0
D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)					
22. Multiple Beneficiary Trust		XXX	XXX	XXX	XXX
23. Funds deposited by and withheld from (F)		XXX	XXX	XXX	XXX
24. Letters of credit (L)		XXX	XXX	XXX	XXX
25. Trust agreements (T)		XXX	XXX	XXX	XXX
26. Other (O)		XXX	XXX	XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (net of ceded)	2 Restatement Adjustments	3 Restated (gross of ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 12)	3,199,131,378		3,199,131,378
2. Reinsurance (Line 16)	9,016,334	(9,016,334)	0
3. Premiums and considerations (Line 15)	44,430,972	8,679,284	53,110,256
4. Net credit for ceded reinsurance	XXX	115,576,324	115,576,324
5. All other admitted assets (balance)	69,473,927		69,473,927
6. Total assets excluding Separate Accounts (Line 26)	3,322,052,611	115,239,274	3,437,291,885
7. Separate Account assets (Line 27)			0
8. Total assets (Line 28)	3,322,052,611	115,239,274	3,437,291,885
LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9. Contract reserves (Lines 1 and 2)	2,799,177,764	110,827,561	2,910,005,325
10. Liability for deposit-type contracts (Line 3)	226,561,615		226,561,615
11. Claim reserves (Line 4)	5,807,610	4,411,713	10,219,323
12. Policyholder dividends/reserves (Lines 5 through 7)	46,027,186		46,027,186
13. Premium & annuity considerations received in advance (Line 8)	1,026,981		1,026,981
14. Other contract liabilities (Line 9)	14,801,432		14,801,432
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount)	0	0	0
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount)	0		0
17. Reinsurance with Certified Reinsurers (Line 24.02 inset amount)	0		0
18. Funds held under reinsurance treaties with Certified Reinsurers (Line 24.03 inset amount)	0		0
19. All other liabilities (balance)	67,919,842		67,919,842
20. Total liabilities excluding Separate Accounts (Line 26)	3,161,322,430	115,239,274	3,276,561,704
21. Separate Account liabilities (Line 27)			0
22. Total liabilities (Line 28)	3,161,322,430	115,239,274	3,276,561,704
23. Capital & surplus (Line 38)	160,730,181	XXX	160,730,181
24. Total liabilities, capital & surplus (Line 39)	3,322,052,611	115,239,274	3,437,291,885
NET CREDIT FOR CEDED REINSURANCE			
25. Contract reserves	110,827,561		
26. Claim reserves	4,411,713		
27. Policyholder dividends/reserves	0		
28. Premium & annuity considerations received in advance	0		
29. Liability for deposit-type contracts	0		
30. Other contract liabilities	0		
31. Reinsurance ceded assets	9,016,334		
32. Other ceded reinsurance recoverables	0		
33. Total ceded reinsurance recoverables	124,255,608		
34. Premiums and considerations	8,679,284		
35. Reinsurance in unauthorized companies	0		
36. Funds held under reinsurance treaties with unauthorized reinsurers	0		
37. Reinsurance with Certified Reinsurers	0		
38. Funds held under reinsurance treaties with Certified Reinsurers	0		
39. Other ceded reinsurance payables/offsets	0		
40. Total ceded reinsurance payable/offsets	8,679,284		
41. Total net credit for ceded reinsurance	115,576,324		

SCHEDULE T - PART 2 INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

			Direct Business Only				6 Totals
			1 Life (Group and Individual)	2 Annuities (Group and Individual)	3 Disability Income (Group and Individual)	4 Long-Term Care (Group and Individual)	
States, Etc.							
1. Alabama	AL	2,104,978	296,461			0	2,401,439
2. Alaska	AK	39,302	0			0	39,302
3. Arizona	AZ	10,808,264	1,885,727	2,314		0	12,696,305
4. Arkansas	AR	3,063,220	657,037	831		0	3,721,088
5. California	CA	32,687,302	18,766,370	44,007		34,532	51,532,211
6. Colorado	CO	15,830,078	5,347,670	1,243		0	21,178,991
7. Connecticut	CT	7,146,058	10,843,655	12,913		575,771	18,578,397
8. Delaware	DE	1,367,024	453,404	868		0	1,821,296
9. District of Columbia	DC	1,658,188	398,242			0	2,056,430
10. Florida	FL	17,070,972	8,374,517	19,032		258,090	25,722,611
11. Georgia	GA	4,765,032	1,330,565	2,855		0	6,098,452
12. Hawaii	HI	7,565,380	1,870,458	17,051		0	9,452,889
13. Idaho	ID	3,138,934	2,833,986	77		0	5,972,997
14. Illinois	IL	14,251,683	3,094,770	9,031	4,983	140,000	17,500,467
15. Indiana	IN	9,675,061	2,168,534	7,354	21,925	79,082	11,951,956
16. Iowa	IA	3,053,189	746,764	1,229	3,000	0	3,804,182
17. Kansas	KS	4,124,971	2,212,580	6,596		0	6,344,147
18. Kentucky	KY	2,495,533	902,985	1,481		0	3,399,999
19. Louisiana	LA	1,819,990	258,028	2,894		0	2,080,912
20. Maine	ME	972,913	75,534	149		0	1,048,596
21. Maryland	MD	12,406,184	5,046,161	2,310		0	17,454,655
22. Massachusetts	MA	8,209,638	4,555,229	17,981		0	12,782,848
23. Michigan	MI	12,190,723	6,109,652	3,899	16,050	0	18,320,324
24. Minnesota	MN	7,889,698	13,974,875	157	200	262,034	22,126,964
25. Mississippi	MS	1,017,708	584,547			0	1,602,255
26. Missouri	MO	18,019,782	1,846,269	682		0	19,866,733
27. Montana	MT	517,034	156,080			0	673,114
28. Nebraska	NE	4,525,281	3,678,529	812	2,776	0	8,207,398
29. Nevada	NV	2,067,921	493,524	178		0	2,561,623
30. New Hampshire	NH	2,350,582	2,958,361	6,799		0	5,315,742
31. New Jersey	NJ	16,411,804	3,634,973	16,731		0	20,063,508
32. New Mexico	NM	3,221,273	432,977			0	3,654,250
33. New York	NY	1,821,732	548,418	4,111		0	2,374,261
34. North Carolina	NC	9,080,672	4,691,086	6,300		0	13,778,058
35. North Dakota	ND	537,228	47,008			0	584,236
36. Ohio	OH	16,729,927	6,429,610	37,561	2,990	10,000,000	33,200,088
37. Oklahoma	OK	1,946,557	323,457			269,428	2,539,442
38. Oregon	OR	1,774,862	3,868,735	1,254		0	5,644,851
39. Pennsylvania	PA	22,785,757	11,420,513	15,624	12,955	0	34,234,849
40. Rhode Island	RI	612,244	1,855,102	3,938		0	2,471,284
41. South Carolina	SC	2,496,042	131,210	3,602		0	2,630,854
42. South Dakota	SD	818,823	1,180,272			0	1,999,095
43. Tennessee	TN	2,681,266	919,689	1,848		0	3,602,803
44. Texas	TX	32,764,346	8,661,761	6,922		0	41,433,029
45. Utah	UT	2,705,060	2,643,198	714		0	5,348,972
46. Vermont	VT	1,548,636	1,914,864			0	3,463,500
47. Virginia	VA	20,458,750	7,822,504	6,669	12,955	317,443	28,618,321
48. Washington	WA	10,552,360	8,970,368	3,856		0	19,526,584
49. West Virginia	WV	1,973,618	639,411	23,745		0	2,636,774
50. Wisconsin	WI	5,685,573	3,516,032			115,670	9,317,275
51. Wyoming	WY	534,978	600,720			0	1,135,698
52. American Samoa	AS	2,238	0			0	2,238
53. Guam	GU	5,004	0			0	5,004
54. Puerto Rico	PR	40,191	0			0	40,191
55. U.S. Virgin Islands	VI	0	0			0	0
56. Northern Mariana Islands	MP	0	0			0	0
57. Canada	CAN	21,306	0			0	21,306
58. Aggregate Other Alien	OT	0	16,563			0	16,563
59. Total		370,042,870	172,188,985	295,618	77,834	12,052,050	554,657,357

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
.0836	Western-Southern Group	.00000	31-1732405				Western-Southern Mutual Holding Company	.OH	UDP	Western-Southern Mutual Holding Company	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1732404				Western & Southern Financial Group, Inc	.OH	NIA	Western-Southern Mutual Holding Company	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.65242	35-0457540				Lafayette Life Insurance Company	.OH		Western-Southern Mutual Holding Company	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	35-2123483				LLIA Inc	.OH	DS	Lafayette Life Insurance Company	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.70483	31-0487145				The Western and Southern Life Ins Co	.OH	IA	Western & Southern Financial Group, Inc	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1702203				Fort Washington High Yield Invt LLC	.OH	NIA	The Western and Southern Life Ins Co	Ownership	10.140	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	45-0571051				Fort Washington Active Fixed Fund	.OH	NIA	The Western and Southern Life Ins Co	Ownership	78.200	WS Mutual Holding Co	
							Decheng Capital China Life Sciences Fund I							
.0836	Western-Southern Group	.00000	98-1027109					.OH	NIA	The Western and Southern Life Ins Co	Ownership	15.020	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1727947				Fort Washington PE Invest III LP	.OH	NIA	The Western and Southern Life Ins Co	Ownership	60.310	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	26-1073680				Fort Washington PE Invest VI LP	.OH	NIA	The Western and Southern Life Ins Co	Ownership	29.940	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	26-3806629				Fort Washington PE Opp Fund II, L.P.	.OH	NIA	Fort Washington PE Invest VI LP	Management	2.620	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1788429				Tri-State Growth Captial Fund LP	.OH	NIA	The Western and Southern Life Ins Co	Ownership	12.580	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-5542652				Tri-State Fund II Growth LP	.OH	NIA	The Western and Southern Life Ins Co	Ownership	29.990	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	26-3806629				Fort Washington PE Opp Fund II, L.P.	.OH	NIA	The Western and Southern Life Ins Co	Ownership	15.250	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	52-2206041				Fort Washington PE Invest II LP	.OH	NIA	The Western and Southern Life Ins Co	Ownership	59.710	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	16-1648796				Fort Washington PE Invest IV LP	.OH	NIA	The Western and Southern Life Ins Co	Ownership	38.510	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-4568842				Fort Washington PE Invest V LP	.OH	NIA	The Western and Southern Life Ins Co	Ownership	36.140	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-5398098				Fort Washington PE Investors V-B, L.P.	.OH	NIA	Fort Washington PE Invest V LP	Ownership	32.800	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-5398156				Fort Washington PE Investors V-VC, L.P.	.OH	NIA	Fort Washington PE Invest V LP	Ownership	33.500	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	26-3806629				Fort Washington PE Opp Fund II, L.P.	.OH	NIA	Fort Washington PE Invest V LP	Management	2.500	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	27-1321348				Fort Washington PE Invest VII LP	.OH	NIA	The Western and Southern Life Ins Co	Ownership	24.190	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	26-3806629				Fort Washington PE Opp Fund II, L.P.	.OH	NIA	Fort Washington PE Invest VII LP	Management	1.830	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-0360272				WSL Partners LP	.OH	NIA	The Western and Southern Life Ins Co	Ownership	68.070	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	61-0998084				WS Lookout JV LLC	.KY	NIA	The Western and Southern Life Ins Co	Ownership	50.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1427318				Northeast Cincinnati Hotel LLC	.OH	NIA	The Western and Southern Life Ins Co	Ownership	25.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1498142				Dublin Hotel LLC	.OH	NIA	The Western and Southern Life Ins Co	Ownership	25.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	72-1388989				Vulcan Hotel LLC	.AL	NIA	The Western and Southern Life Ins Co	Ownership	25.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	61-1328558				Skyport Hotel LLC	.KY	NIA	The Western and Southern Life Ins Co	Ownership	25.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1653922				Union Centre Hotel LLC	.OH	NIA	The Western and Southern Life Ins Co	Ownership	25.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1732344				Windsor Hotel LLC	.CT	NIA	The Western and Southern Life Ins Co	Ownership	25.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-1515960				WSA Commons LLC	.GA	NIA	The Western and Southern Life Ins Co	Ownership	50.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	34-1998937				Queen City Square LLC	.OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	61-1454115				Cincinnati New Markets Fund LLC	.OH	NIA	The Western and Southern Life Ins Co	Ownership	14.660	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	06-1804432				W&S Real Estate Holdings LLC	.OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1449186				Carthage Senior Housing Ltd	.OH	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	36-4107014				Vinings Trace	.OH	NIA	W&S Real Estate Holdings LLC	Ownership	99.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	52-2096076				Race Street Dev Ltd	.OH	NIA	W&S Real Estate Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	33-1058916				WSALD NPH LLC	.PA	NIA	W&S Real Estate Holdings LLC	Ownership	50.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	02-0593144				North Pittsburg Hotel LLC	.PA	NIA	WSALD NPH LLC	Ownership	37.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-2820067				WS CEH LLC	.OH	NIA	W&S Real Estate Holdings LLC	Ownership	50.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-0434449				Cleveland East Hotel LLC	.OH	NIA	WS CEH LLC	Ownership	37.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1303229				WS Country Place GP LLC	.GA	NIA	W&S Real Estate Holdings LLC	Ownership	90.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	61-1182451				WS Airport Exchange GP LLC	.KY	NIA	W&S Real Estate Holdings LLC	Ownership	74.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-8819502				Carmel Holdings, LLC	.IN	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-5862349				Carmel Hotel LLC	.IN	NIA	Carmel Holdings, LLC	Ownership	36.260	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-2681473				Day Hill Road Land LLC	.CT	NIA	W&S Real Estate Holdings LLC	Ownership	74.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	27-3564950				Seventh & Culvert Garage LLC	.OH	NIA	W&S Real Estate Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	26-1944856				Shelbourne Holdings, LLC	.KY	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	26-1554676				Shelbourne Campus Properties LLC	.KY	NIA	Shelbourne Holdings, LLC	Ownership	52.920	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	26-3167828				Prairie Lakes Holdings, LLC	.IN	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0836	Western-Southern Group	00000	26-3108420				Hearthview Praire Lake Apts LLC	IN	NIA	Prairie Lakes Holdings, LLC	Ownership	62.720	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3526448				Ridgegate Holdings, LLC	CO	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	80-0246040				Ridgegate Commonwealth Apts LLC	CO	NIA	Ridgegate Holdings, LLC	Ownership	52.920	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3526711				YT Crossing Holdings, LLC	TX	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3525111				GS Yorktown Apt LP	TX	NIA	YT Crossing Holdings, LLC	Ownership	57.820	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-2348581				Summerbrooke Holdings LLC	TX	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-1553878				Galveston Summerbrooke Apts LLC	TX	NIA	Summerbrooke Holdings LLC	Ownership	52.920	WS Mutual Holding Co	
0836	Western-Southern Group	00000	27-1594103				506 Phelps Hldings, LLC	OH	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-2914674				NP Cranberry Hotel Holdings, LLC	PA	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-2524597				Cranberry NP Hotel Company LLC	PA	NIA	NP Cranberry Hotel Holdings, LLC	Ownership	72.520	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-3507078				Galleria Investor Holdings, LLC	TX	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-3457194				GS Multifamily Galleria LLC	TX	NIA	Galleria Investor Holdings, LLC	Ownership	57.820	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-4354663				Siena Investor Holding, LLC	TX	NIA	W&S Real Estate Holdings LLC	Ownership	69.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-5350091				Flat Apts. Investor Holdings, LLC	IN	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-5458332				BY Apartment Investor Holding, LLC	MD	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-5439036				Miler Creek Investor Holdings, LLC	TN	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	35-2431972				Canal Senate Apartments LLC	IN	NIA	W&S Real Estate Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-5458388				2758 South Main SPE, LLC	NC	NIA	W&S Real Estate Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-5439068				Belle Housing Investor Holdings, Inc.	NC	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	46-1553387				Overland Apartments Investor Holdings, LLC	KS	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1705445				LaFrontera Holdings, LLC	TX	NIA	W&S Real Estate Holdings LLC	Ownership	74.250	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-8843577				WSLR Holdings LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	24.490	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-8843635				WSLR Cinti LLC	OH	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-8843645				WSLR Columbus LLC	OH	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-8843748				WSLR Birmingham	AL	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-8843962				WSLR Skyport LLC	KY	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-8843653				WSLR Dallas LLC	TX	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-8843814				WSLR Union LLC	OH	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-8843767				WSLR Hartford LLC	CT	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	27-2330466				Leroy Glen Investment LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-4291356				Sundance LaFrontera Holdings LLC	TX	NIA	The Western and Southern Life Ins Co	Ownership	72.520	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1317879				Wright Exec Hotel LTD Partners	OH	NIA	The Western and Southern Life Ins Co	Ownership	60.490	WS Mutual Holding Co	
0836	Western-Southern Group	00000	34-1826874				IR Mall Associates LTD	FL	NIA	The Western and Southern Life Ins Co	Ownership	49.500	WS Mutual Holding Co	
0836	Western-Southern Group	00000	75-2808126				Centreport Partners LP	TX	NIA	The Western and Southern Life Ins Co	Ownership	25.250	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-4322006				PCE LP	GA	NIA	The Western and Southern Life Ins Co	Ownership	41.900	WS Mutual Holding Co	
0836	Western-Southern Group	00000	27-4266774				Randolph Tower Affordable Inv Fund LLC	IL	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	06-1804434				WS Operating Holdings, LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1779165				Eagle Realty Group, LLC	OH	NIA	W&S Operating Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1301863				Fort Washington Investment Advisors	OH	NIA	W&S Operating Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	43-2081325				Insurance Profitment Solutions, LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1338187				OTR Housing Associates LP	OH	NIA	The Western and Southern Life Ins Co	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1335827				OTR Transitional Housing LP	OH	NIA	The Western and Southern Life Ins Co	Ownership	99.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	04-3226492				Boston Cap Corp Tax Credit Fund III	MA	NIA	The Western and Southern Life Ins Co	Ownership	13.340	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1413821				Western-Southern Agency	OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-0790233				Westad Inc	OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	92622	31-1000236				Western-Southern Life Assurance Co	OH	IA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-2485167				Boston Capital Afford Housing Morg Fund LLC	MA	NIA	Western-Southern Life Assurance Co	Ownership	14.360	WS Mutual Holding Co	
0836	Western-Southern Group	00000	27-2678623				Boston Cap Intermediate Term Income Fund	MA	NIA	Western-Southern Life Assurance Co	Ownership	33.300	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-4322006				PCE LP	GA	NIA	Western-Southern Life Assurance Co	Ownership	22.340	WS Mutual Holding Co	

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SCHEDULE Y

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.0836	Western-Southern Group	.00000	27-1024113				North Braeswood Meritage Holdings LLC	OH	NIA	Western-Southern Life Assurance Co	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	03-0464760				Centerline Corporate Partners XXI LP	NY	NIA	Western-Southern Life Assurance Co	Ownership	17.320	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-0317564				Centerline Corporate Partners XXV LP	NY	NIA	Western-Southern Life Assurance Co	Ownership	11.380	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-0846576				W&S Brokerage Services, Inc	OH	NIA	Western-Southern Life Assurance Co	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1328371				IFS Financial Services, Inc	OH	NIA	Western-Southern Life Assurance Co	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1334221				W&S Financial Group Distributors Inc	OH	NIA	IFS Financial Services, Inc	Ownership	99.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1334223				IFS Agency Services Inc	OH	NIA	IFS Financial Services, Inc	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	47-6046379				Touchstone Securities, Inc	NE	NIA	IFS Financial Services, Inc	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1394672				Touchstone Advisors Inc	OH	NIA	IFS Financial Services, Inc	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	99937	31-1191427				Columbus Life Insurance Co	OH	IA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1702203				Fort Washington High Yield Invt LLC	OH	NIA	Columbus Life Insurance Co	Ownership	32.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	52-2206041				Fort Washington PE Invest II LP	OH	NIA	Columbus Life Insurance Co	Management	8.020	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	04-3514962				Boston Cap Corp Tax Credit Fund XVI	MA	NIA	Columbus Life Insurance Co	Ownership	37.750	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	23-1691523				Capital Analyst Inc	OH	NIA	Columbus Life Insurance Co	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.74780	86-0214103				Integrity Life Insurance Co	OH	IA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.75264	16-0958252				National Integrity Life Insurance Co	NY	IA	Integrity Life Insurance Co	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.75264	45-4328839				R4 Housing Partners LP	NY	IA	Integrity Life Insurance Co	Ownership	15.150	WS Mutual Holding Co	

NONE

Asterisk	Explanation

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	Federal ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred Under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability)
	31-1732405	WESTERN-SOUTHERN MUTUAL HOLDING COMPANY	0	0	0	0	0	0		0	0	0
	31-1732404	WESTERN & SOUTHERN FINANCIAL GROUP	15,233,550	0	0	0	6,608,689	0		0	21,842,239	0
65242	35-0457540	LAFAYETTE LIFE INSURANCE COMPANY	(15,233,550)	0	0	0	(15,471,918)	969,452		0	(29,736,016)	1,297,838
	35-2123483	LLIA, INC	0	0	0	0	(8,149)	0		0	(8,149)	0
70483	31-0487145	THE WESTERN AND SOUTHERN LIFE INS CO	0	(29,000,000)	0	0	97,736,886	(969,452)		14,763,883	82,531,317	609,121,400
92622	31-1000236	WESTERN-SOUTHERN LIFE ASSURANCE COMPANY	0	25,000,000	0	0	(61,607,560)	0		0	(36,607,560)	0
99937	31-1191427	COLUMBUS LIFE INSURANCE COMPANY	0	0	0	0	(4,242,706)	0		0	(4,242,706)	(623,312,669)
74780	86-0214103	INTEGRITY LIFE INSURANCE COMPANY	0	0	0	0	(24,755,715)	0		0	(24,755,715)	12,893,431
75264	16-0958252	NATIONAL INTEGRITY LIFE INS COMPANY	0	0	0	0	(25,859,021)	0		0	(25,859,021)	0
	47-6046379	TOUCHSTONE SECURITIES, INC	0	0	0	0	7,303,687	0		0	7,303,687	0
	31-1328371	IFS FINANCIAL SERVICES, INC	0	5,000,000	0	0	8,693,265	0		0	13,693,265	0
	31-0846576	W&S BROKERAGE SERVICES, INC	0	0	0	0	0	0		0	0	0
	23-1691523	CAPITAL ANALYSTS INC	0	0	0	0	909,791	0		0	909,791	0
	31-1394672	TOUCHSTONE ADVISORS, INC	0	0	0	0	0	0		0	0	0
	43-2081325	INSURANCE PROFILLMENT SOLUTIONS, LLC	0	0	0	0	0	0		0	0	0
	31-1018957	EAGLE REALTY GROUP, LLC	0	0	0	0	0	0		0	0	0
	31-1301863	FT. WASHINGTON INVESTMENT ADVISORS	0	0	0	0	10,692,751	0		0	10,692,751	0
	35-2209877	FT. WASHINGTON SAVINGS COMPANY	0	0	0	0	0	0		(14,763,883)	(14,763,883)	0
	06-1804434	WS OPERATING HOLDINGS, LLC	0	(1,000,000)	0	0	0	0		0	(1,000,000)	0
9999999	Control Totals		0	0	0	0	0	0	XXX	0	0	0

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES














The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	<u>Responses</u>
MARCH FILING	
1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	YES
2. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1?	YES
3. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1?	YES
4. Will an actuarial opinion be filed by March 1?	YES
APRIL FILING	
5. Will Management's Discussion and Analysis be filed by April 1?	YES
6. Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1?	YES
7. Will the Adjustment Form (if required) be filed with the state of domicile and the NAIC by April 1?	YES
8. Will the Supplemental Investment Risks Interrogatories be filed by April 1?	YES
JUNE FILING	
9. Will an audited financial report be filed by June 1?	YES
10. Will Accountant's Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	YES
AUGUST FILING	
11. Will Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile by August 1?	YES

The following supplemental reports are required to be filed as part of your annual statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

MARCH FILING	
12. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1?	NO
13. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	NO
14. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
15. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
16. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
17. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	YES
18. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	NO
19. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	NO
20. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	YES
22. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	NO
23. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
24. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	YES
25. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	YES
26. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	NO

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

- 29. Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII [Document Identifier 436] 
- 30. Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII [Document Identifier 437] 
- 31. Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII [Document Identifier 438] 
- 32. Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII [Document Identifier 439] 
- 33. Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities [Document Identifier 454] 
- 34. Workers' Compensation Carve-Out Supplement [Document Identifier 495] 
- 36. Medicare Part D Coverage Supplement [Document Identifier 365] 
- 37. Relief from the five-year rotation requirement for lead audit partner [Document Identifier 224] 
- 38. Relief from the one-year cooling off period for independent CPA [Document Identifier 225] 
- 39. Relief from the Requirements for Audit Committees [Document Identifier 226] 
- 42. Credit Insurance Experience Exhibit [Document Identifier 230] 
- 46. Supplemental Health Care Exhibit (Parts 1, 2 and 3) [Document Identifier 216] 
- 47. Supplemental Health Care Exhibit's Expense Allocation Report [Document Identifier 217] 

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SUPPLEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE O SUPPLEMENT

For The Year Ended December 31, 2012
(To Be Filed by March 1)

Of The Lafayette Life Insurance Company
ADDRESS (City, State and Zip Code) Cincinnati, OH 45202
NAIC Group Code 0836 NAIC Company Code 65242 Employer's Identification Number (FEIN) 35-0457540

SUPPLEMENTAL SCHEDULE O - PART 1

Development of Incurred Losses
(\$000 OMITTED)

Section A - Group Accident and Health

Table with 6 rows (Prior to 2012) and 5 columns (Net Amount Paid Policyholders for years 2008-2011 and 2012(a)).

Section B - Other Accident and Health

Table with 6 rows (Prior to 2012) and 5 columns (Net Amount Paid Policyholders for years 2008-2011 and 2012(a)).

Section C - Credit Accident and Health

Table with 6 rows (Prior to 2012) and 5 columns (Net Amount Paid Policyholders for years 2008-2011 and 2012(a)).

Section D -

Table with 6 rows (Prior to 2012) and 5 columns (Net Amount Paid Policyholders for years 2008-2011 and 2012(a)).

Section E -

Table with 6 rows (Prior to 2012) and 5 columns (Net Amount Paid Policyholders for years 2008-2011 and 2012(a)).

Section F -

Table with 6 rows (Prior to 2012) and 5 columns (Net Amount Paid Policyholders for years 2008-2011 and 2012(a)).

Section G -

Table with 6 rows (Prior to 2012) and 5 columns (Net Amount Paid Policyholders for years 2008-2011 and 2012(a)).

(a) See paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions.

SCHEDULE O SUPPLEMENT

SUPPLEMENTAL SCHEDULE O - PART 2

Development of Incurred Losses

(\$000 OMITTED)

Section A - Group Accident and Health

Years in Which Losses Were Incurred	Net Amounts Paid for Cost Containment Expenses				
	1 2008	2 2009	3 2010	4 2011	5 2012
1. Prior					
2. 2008					
3. 2009	XXX				
4. 2010	XXX	XXX			
5. 2011	XXX	XXX	XXX		
6. 2012	XXX	XXX	XXX	XXX	

Section B - Other Accident and Health

1. Prior					
2. 2008					
3. 2009	XXX				
4. 2010	XXX	XXX			
5. 2011	XXX	XXX	XXX		
6. 2012	XXX	XXX	XXX	XXX	

Section C - Credit Accident and Health

1. Prior					
2. 2008					
3. 2009	XXX				
4. 2010	XXX	XXX			
5. 2011	XXX	XXX	XXX		
6. 2012	XXX	XXX	XXX	XXX	

Section D -

1. Prior					
2. 2008					
3. 2009	XXX				
4. 2010	XXX	XXX			
5. 2011	XXX	XXX	XXX		
6. 2012	XXX	XXX	XXX	XXX	

Section E -

1. Prior					
2. 2008					
3. 2009	XXX				
4. 2010	XXX	XXX			
5. 2011	XXX	XXX	XXX		
6. 2012	XXX	XXX	XXX	XXX	

Section F -

1. Prior					
2. 2008					
3. 2009	XXX				
4. 2010	XXX	XXX			
5. 2011	XXX	XXX	XXX		
6. 2012	XXX	XXX	XXX	XXX	

Section G -

1. Prior					
2. 2008					
3. 2009	XXX				
4. 2010	XXX	XXX			
5. 2011	XXX	XXX	XXX		
6. 2012	XXX	XXX	XXX	XXX	

SCHEDULE O SUPPLEMENT

SUPPLEMENTAL SCHEDULE O - PART 3

Development of Incurred Losses

(\$000 OMITTED)

Section A - Group Accident and Health

Years in Which Losses Were Incurred	Sum of Net Cumulative Amount Paid Policyholders and Claim Liability and Reserve Outstanding at End of Year				
	1 2008	2 2009	3 2010	4 2011	5 2012
1. 2008				XXX	XXX
2. 2009	XXX				XXX
3. 2010	XXX	XXX			
4. 2011	XXX	XXX	XXX		
5. 2012	XXX	XXX	XXX	XXX	

Section B - Other Accident and Health

1. 2008				XXX	XXX
2. 2009	XXX				XXX
3. 2010	XXX	XXX			
4. 2011	XXX	XXX	XXX		
5. 2012	XXX	XXX	XXX	XXX	

Section C - Credit Accident and Health

1. 2008				XXX	XXX
2. 2009	XXX				XXX
3. 2010	XXX	XXX			
4. 2011	XXX	XXX	XXX		
5. 2012	XXX	XXX	XXX	XXX	

Section D -

1. 2008				XXX	XXX
2. 2009	XXX				XXX
3. 2010	XXX	XXX			
4. 2011	XXX	XXX	XXX		
5. 2012	XXX	XXX	XXX	XXX	

Section E -

1. 2008				XXX	XXX
2. 2009	XXX				XXX
3. 2010	XXX	XXX			
4. 2011	XXX	XXX	XXX		
5. 2012	XXX	XXX	XXX	XXX	

Section F -

1. 2008				XXX	XXX
2. 2009	XXX				XXX
3. 2010	XXX	XXX			
4. 2011	XXX	XXX	XXX		
5. 2012	XXX	XXX	XXX	XXX	

Section G -

1. 2008				XXX	XXX
2. 2009	XXX				XXX
3. 2010	XXX	XXX			
4. 2011	XXX	XXX	XXX		
5. 2012	XXX	XXX	XXX	XXX	

**SCHEDULE O SUPPLEMENT
SUPPLEMENTAL SCHEDULE O - PART 4**

**Development of Incurred Losses
(\$000 OMITTED)**

Section A - Group Accident and Health

Years in Which Losses Were Incurred	Sum of Net Cumulative Amount Paid Policyholders, Cost Containment Expenses, and Claim and Cost Containment Liability and Reserve Outstanding at End of Year				
	1 2008	2 2009	3 2010	4 2011	5 2012
1. 2008					
2. 2009	XXX				
3. 2010	XXX	XXX			
4. 2011	XXX	XXX	XXX		
5. 2012	XXX	XXX	XXX	XXX	

Section B - Other Accident and Health

1. 2008					
2. 2009	XXX				
3. 2010	XXX	XXX			
4. 2011	XXX	XXX	XXX		
5. 2012	XXX	XXX	XXX	XXX	

Section C - Credit Accident and Health

1. 2008					
2. 2009	XXX				
3. 2010	XXX	XXX			
4. 2011	XXX	XXX	XXX		
5. 2012	XXX	XXX	XXX	XXX	

Section D -

1. 2008					
2. 2009	XXX				
3. 2010	XXX	XXX			
4. 2011	XXX	XXX	XXX		
5. 2012	XXX	XXX	XXX	XXX	

Section E -

1. 2008					
2. 2009	XXX				
3. 2010	XXX	XXX			
4. 2011	XXX	XXX	XXX		
5. 2012	XXX	XXX	XXX	XXX	

Section F -

1. 2008					
2. 2009	XXX				
3. 2010	XXX	XXX			
4. 2011	XXX	XXX	XXX		
5. 2012	XXX	XXX	XXX	XXX	

Section G -

1. 2008					
2. 2009	XXX				
3. 2010	XXX	XXX			
4. 2011	XXX	XXX	XXX		
5. 2012	XXX	XXX	XXX	XXX	

SUPPLEMENTAL SCHEDULE O - PART 5

(\$000 OMITTED)

Reserve and Liability Methodology - Exhibits 6 and 8

Line of Business	1 Methodology	2 Amount
1. Industrial Life		
2. Ordinary Life		
3. Individual Annuity		
4. Supplementary Contracts		
5. Credit Life		
6. Group Life		
7. Group Annuities		
8. Group Accident and Health		
9. Credit Accident and Health		
10. Other Accident and Health		
11. Total		0

ALPHABETICAL INDEX

ANNUAL STATEMENT BLANK

Analysis of Increase in Reserves During The Year	7
Analysis of Operations By Lines of Business	6
Asset Valuation Reserve Default Component	30
Asset Valuation Reserve Equity	32
Asset Valuation Reserve Replications (Synthetic) Assets	35
Asset Valuation Reserve	29
Assets	2
Cash Flow	5
Exhibit 1 - Part 1 - Premiums and Annuity Considerations for Life and Accident and Health Contracts	9
Exhibit 1 - Part 2 - Dividends and Coupons Applied, Reinsurance Commissions and Expense	10
Exhibit 2 - General Expenses	11
Exhibit 3 - Taxes, Licenses and Fees (Excluding Federal Income Taxes)	11
Exhibit 4 - Dividends or Refunds	11
Exhibit 5 - Aggregate Reserve for Life Contracts	12
Exhibit 5 - Interrogatories	13
Exhibit 5A - Changes in Bases of Valuation During The Year	13
Exhibit 6 - Aggregate Reserves for Accident and Health Contracts	14
Exhibit 7 - Deposit-Type Contracts	15
Exhibit 8 - Claims for Life and Accident and Health Contracts - Part 1	16
Exhibit 8 - Claims for Life and Accident and Health Contracts - Part 2	17
Exhibit of Capital Gains (Losses)	8
Exhibit of Life Insurance	25
Exhibit of Net Investment Income	8
Exhibit of Nonadmitted Assets	18
Exhibit of Number of Policies, Contracts, Certificates, Income Payable and Account Values	27
Five-Year Historical Data	22
Form for Calculating the Interest Maintenance Reserve (IMR)	28
General Interrogatories	20
Jurat Page	1
Liabilities, Surplus and Other Funds	3
Life Insurance (State Page)	24
Notes To Financial Statements	19
Overflow Page For Write-ins	56
Schedule A - Part 1	E01
Schedule A - Part 2	E02
Schedule A - Part 3	E03
Schedule A - Verification Between Years	SI02
Schedule B - Part 1	E04
Schedule B - Part 2	E05
Schedule B - Part 3	E06
Schedule B - Verification Between Years	SI02
Schedule BA - Part 1	E07
Schedule BA - Part 2	E08
Schedule BA - Part 3	E09
Schedule BA - Verification Between Years	SI03
Schedule D - Part 1	E10
Schedule D - Part 1A - Section 1	SI05
Schedule D - Part 1A - Section 2	SI08
Schedule D - Part 2 - Section 1	E11
Schedule D - Part 2 - Section 2	E12
Schedule D - Part 3	E13
Schedule D - Part 4	E14
Schedule D - Part 5	E15
Schedule D - Part 6 - Section 1	E16
Schedule D - Part 6 - Section 2	E16
Schedule D - Summary By Country	SI04
Schedule D - Verification Between Years	SI03
Schedule DA - Part 1	E17
Schedule DA - Verification Between Years	SI10

ANNUAL STATEMENT BLANK (Continued)

Schedule DB - Part A - Section 1	E18
Schedule DB - Part A - Section 2	E19
Schedule DB - Part A - Verification Between Years	SI11
Schedule DB - Part B - Section 1	E20
Schedule DB - Part B - Section 2	E21
Schedule DB - Part B - Verification Between Years	SI11
Schedule DB - Part C - Section 1	SI12
Schedule DB - Part C - Section 2	SI13
Schedule DB - Part D	E22
Schedule DB - Verification	SI14
Schedule DL - Part 1	E23
Schedule DL - Part 2	E24
Schedule E - Part 1 - Cash	E25
Schedule E - Part 2 - Cash Equivalents	E26
Schedule E - Part 3 - Special Deposits	E27
Schedule E - Verification Between Years	SI15
Schedule F	36
Schedule H - Accident and Health Exhibit - Part 1	37
Schedule H - Part 2, Part 3 and Part 4	38
Schedule H - Part 5 - Health Claims	39
Schedule S - Part 1 - Section 1	40
Schedule S - Part 1 - Section 2	41
Schedule S - Part 2	42
Schedule S - Part 3 - Section 1	43
Schedule S - Part 3 - Section 2	44
Schedule S - Part 4	45
Schedule S - Part 5	46
Schedule S - Part 6	48
Schedule S - Part 7	49
Schedule T - Part 2 Interstate Compact	51
Schedule T - Premiums and Annuity Considerations	50
Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group	52
Schedule Y - Part 1A - Detail of Insurance Holding Company System	53
Schedule Y - Part 2 - Summary of Insurer's Transactions With Any Affiliates	54
Summary Investment Schedule	SI01
Summary of Operations	4
Supplemental Exhibits and Schedules Interrogatories	55