

Amended Explanation Page

Amending Notes to include a subsequent event in Note 22, although immaterial.
Amending Sch S Part 2 to shift information from Affiliate line to Non-Affiliate.
Amending Sch S Part 3, prior reserve credit taken for Hannover didn't pull in correctly.

SCHEDULE S - PART 2**Reinsurance Recoverable on Paid and Unpaid Losses Listed by
Reinsuring Company as of December 31, Current Year**

| 1 NAIC Company Code | 2 Federal ID Number | 3 Effective Date | 4 Name of Company | 5 Domiciliary Jurisdiction | 6 Paid Losses | 7 Unpaid Losses |
|--|--|------------------------|----------------------------------|----------------------------------|------------------|--------------------|
| Life and Annuity - Non-Affiliates - Non-U.S. Non-Affiliates | | | | | | |
| 62103 | 15-0274455 | 01/01/2002 | COLUMBIAN MUT LIFE INS CO | NY | | 1,144,735 |
| 88340 | 59-2859797 | 01/01/1998 | HANNOVER LIFE REASSUR CO OF AMER | FL | | 18,648 |
| 88340 | 59-2859797 | 01/01/2001 | HANNOVER LIFE REASSUR CO OF AMER | FL | | 5,766 |
| 69418 | 59-2403689 | 07/01/2007 | SOUTHERN FINANCIAL LIFE INS CO | LA | | 140,416 |
| 0599999 | Subtotal - Life and Annuity - Non-Affiliates - Non-U.S. Non-Affiliates | | | | | 1,309,565 |
| 0699999 | Total - Life and Annuity - Non-Affiliates | | | | | 1,309,565 |
| 0799999 | Total - Life and Annuity | | | | | 1,309,565 |
| 1499999 | Total - Accident and Health | | | | | |
| 1599999 | Total U.S. (Sum of 0199999, 0499999, 0899999 and 1199999) | | | | | |
| 1699999 | Total Non-U.S. (Sum of 0299999, 0599999, 0999999 and 1299999) | | | | | 1,309,565 |
| 1799999 | Total (Sum of 0799999 and 1499999) | | | | | 1,309,565 |

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

| 1 NAIC Company Code | 2 Federal ID Number | 3 Effective Date | 4 Name of Company | 5 Domiciliary Jurisdiction | 6 Type of Reinsurance Ceded | 7 Amount in Force at End of Year | Reserve Credit Taken | | 10 Premiums | Outstanding Surplus Relief | | 13 Modified Coinsurance Reserve | 14 Funds Withheld Under Coinsurance |
|---|------------------------------|------------------------|----------------------------------|----------------------------------|--------------------------------------|---|----------------------|--------------------|----------------|----------------------------|---------------------|--|--|
| | | | | | | | 8 Current Year | 9 Prior Year | | 11 Current Year | 12 Prior Year | | |
| General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates | | | | | | | | | | | | | |
| 62103 | 15-0274455 | 01/01/2002 | COLUMBIAN MUT LIFE INS CO | NY | CO/I | 336,100,678 | 57,649,023 | 52,290,098 | 18,066,826 | | | | |
| 62103 | 15-0274455 | 01/01/2002 | COLUMBIAN MUT LIFE INS CO | NY | ADB/I | | 498,780 | 497,709 | | | | | |
| 62103 | 15-0274455 | 01/01/2002 | COLUMBIAN MUT LIFE INS CO | NY | DIS/I | | 572,811 | 475,661 | | | | | |
| 62103 | 15-0274455 | 01/01/2002 | COLUMBIAN MUT LIFE INS CO | NY | ACO/I | | 22,268 | 16,686 | | | | | |
| 88340 | 59-2859797 | 01/01/1998 | HANNOVER LIFE REASSUR CO OF AMER | FL | CO/I | 2,232,773 | 634,140 | 661,411 | 131,736 | | | | |
| 62596 | 31-0252460 | 10/10/1996 | UNION FIDELITY LIFE INS CO | IL | CO/G | 3,124 | 21 | 1,674 | | | | | |
| 62596 | 31-0252460 | 10/10/1996 | UNION FIDELITY LIFE INS CO | IL | CO/I | 18,063,464 | 3,231,016 | 3,400,394 | 137,649 | | | | |
| 0499999 Subtotal - General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates | | | | | | 356,400,039 | 62,608,059 | 57,343,633 | 18,336,211 | | | | |
| 0699999 Total - General Account - Authorized - Non-Affiliates | | | | | | 356,400,039 | 62,608,059 | 57,343,633 | 18,336,211 | | | | |
| 0799999 Total - General Account - Authorized | | | | | | 356,400,039 | 62,608,059 | 57,343,633 | 18,336,211 | | | | |
| General Account - Unauthorized - Non-Affiliates - U.S. Non-Affiliates | | | | | | | | | | | | | |
| 69418 | 59-2403689 | 07/01/2007 | SOUTHERN FINANCIAL LIFE INS CO | LA | CO/I | 67,693,462 | 5,273,199 | 3,753,800 | 3,555,351 | | | | |
| 1199999 Subtotal - General Account - Unauthorized - Non-Affiliates - U.S. Non-Affiliates | | | | | | 67,693,462 | 5,273,199 | 3,753,800 | 3,555,351 | | | | |
| 1399999 Total - General Account - Unauthorized - Non-Affiliates | | | | | | 67,693,462 | 5,273,199 | 3,753,800 | 3,555,351 | | | | |
| 1499999 Total - General Account - Unauthorized | | | | | | 67,693,462 | 5,273,199 | 3,753,800 | 3,555,351 | | | | |
| 2199999 Total - General Account - Certified | | | | | | | | | | | | | |
| 2299999 Total - General Account - Authorized, Unauthorized and Certified | | | | | | 424,093,501 | 67,881,258 | 61,097,433 | 21,891,562 | | | | |
| 2999999 Total - Separate Accounts - Authorized | | | | | | | | | | | | | |
| 3699999 Total - Separate Accounts - Unauthorized | | | | | | | | | | | | | |
| 4299999 Total - Separate Accounts - Certified - Non-Affiliates | | | | | | | | | | | | | |
| 4399999 Total - Separate Accounts - Certified | | | | | | | | | | | | | |
| 4499999 Total - Separate Accounts - Authorized, Unauthorized and Certified | | | | | | | | | | | | | |
| 4599999 Total U.S. (Sum of 0199999, 0499999, 0899999, 1199999, 1599999, 1899999, 2399999, 2699999, 3099999, 3399999, 3799999 and 4099999) | | | | | | 424,093,501 | 67,881,258 | 61,097,433 | 21,891,562 | | | | |
| 4699999 Total Non-U.S. (Sum of 0299999, 0599999, 0999999, 1299999, 1699999, 1999999, 2499999, 2799999, 3199999, 3499999, 3899999 and 4199999) | | | | | | | | | | | | | |
| 4799999 Total (Sum of 2299999 and 4499999) | | | | | | 424,093,501 | 67,881,258 | 61,097,433 | 21,891,562 | | | | |