



ANNUAL STATEMENT

For the Year Ended December 31, 2012
of the Condition and Affairs of the

Catholic Ladies of Columbia

NAIC Group Code.....0000, 0000 <small>(Current Period) (Prior Period)</small>	NAIC Company Code..... 56316	Employer's ID Number..... 31-4144574
Organized under the Laws of Ohio	State of Domicile or Port of Entry Ohio	Country of Domicile US
Incorporated/Organized..... March 12, 1897	Commenced Business..... March 12, 1897	
Statutory Home Office	700 Taylor Road, Suite 280..... Gahanna OH 43230 <small>(Street and Number) (City or Town, State, Country and Zip Code)</small>	
Main Administrative Office	700 Taylor Road, Suite 280..... Gahanna OH 43230 <small>(Street and Number) (City or Town, State, Country and Zip Code)</small>	800-845-0494 <small>(Area Code) (Telephone Number)</small>
Mail Address	700 Taylor Road, Suite 280..... Gahanna OH 43230 <small>(Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)</small>	
Primary Location of Books and Records	700 Taylor Road, Suite 280..... Gahanna OH 43230 <small>(Street and Number) (City or Town, State, Country and Zip Code)</small>	800-845-0494 <small>(Area Code) (Telephone Number)</small>
Internet Web Site Address	www.TheCLC.org	
Statutory Statement Contact	SHARON CALVELAGE <small>(Name)</small> sharoncalvelage@yahoo.com <small>(E-Mail Address)</small>	800-845-0494- <small>(Area Code) (Telephone Number) (Extension)</small> 614-944-4748 <small>(Fax Number)</small>

OFFICERS

Name	Title	Name	Title
1. SHARON CALVELAGE	PRESIDENT	2. FAIRY WAGNER	SECRETARY
3. LONI A. PERKINS	VICE PRESIDENT OF OPERATIONS	4.	

OTHER

DEBORAH EVERS	VICE PRESIDENT	
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DIRECTORS OR TRUSTEES

SHARON A. CALVELAGE	DEBORAH EVERS	FAIRY WAGNER	HARRIET AMENDOLA
IRENE BORROR	HELEN RALL	ALICE TEYNOR	

State of..... Ohio
County of..... Franklin

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

_____ (Signature) SHARON CALVELAGE _____ 1. (Printed Name) PRESIDENT _____ (Title)	_____ (Signature) FAIRY WAGNER _____ 2. (Printed Name) SECRETARY _____ (Title)	_____ (Signature) LONI A. PERKINS _____ 3. (Printed Name) VICE PRESIDENT OF OPERATIONS _____ (Title)
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Subscribed and sworn to before me		a. Is this an original filing? Yes [X] No []
This _____ day of _____ 2013		b. If no
		1. State the amendment number _____
		2. Date filed _____
		3. Number of pages attached _____



LIFE INSURANCE

DIRECT BUSINESS IN GRAND TOTAL DURING THE YEAR

NAIC Group Code.....0000

NAIC Society Code.....56316

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Life and Annuities
1. Life insurance.....	724,694
2. Annuity considerations.....	9,419,857
3. Deposit-type contract funds.....	
4. Other considerations.....	
5. Total (Lines 1 to 4).....	10,144,551
DIRECT REFUNDS TO MEMBERS	
Life Insurance:	
6.1 Paid in cash or left on deposit.....	
6.2 Applied to pay renewal premiums.....	
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	
6.4 Other.....	
6.5 Total (Sum of Lines 6.1 to 6.4).....	0
Annuities:	
7.1 Paid in cash or left on deposit.....	
7.2 Applied to provide paid-up annuities.....	
7.3 Other.....	
7.4 Total (Sum of Lines 7.1 to 7.3).....	0
8. Total (Line 6.5 plus Line 7.4).....	0
DIRECT CLAIMS AND BENEFITS PAID	
9. Death benefits.....	307,703
10. Matured endowments.....	
11. Annuity benefits.....	3,123,357
12. Surrender values and withdrawals for life contracts.....	82,254
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0
14. All other benefits, except accident & health.....	
15. Total.....	3,513,314

DETAILS OF WRITE-INS

1301.	
1302.	
1303.	
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0
1399. Totals (Items 1301 thru 1303 plus 1398) (Line 13 above).....	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	1 Number of Certificates	2 Amount
16. Unpaid December 31, prior year.....	7	9,146
17. Incurred during current year.....	128	263,459
Settled during current year:		
18.1 By payment in full.....	121	256,605
18.2 By payment on compromised claims.....		
18.3 Total paid.....	121	256,605
18.4 Reduction by compromise.....		
18.5 Amount rejected.....		
18.6 Total settlements.....	121	256,605
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	14	16,000
POLICY EXHIBIT		
20. In force December 31, prior year.....	8,204	53,594,704
21. Issued during year.....	168	3,417,788
22. Other changes to in force (net).....	(210)	(3,536,365)
23. In force December 31, current year.....	8,162	53,476,127

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Refunds Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Collectively Renewable Certificates.....	NONE				
Other Individual Certificates:					
25.1 Non-cancelable.....					
25.2 Guaranteed renewable.....					
25.3 Non-renewable for stated reasons only.....					
25.4 Other accident only.....					
25.5 Medicare Title XVIII exempt from state taxes or fees.....					
25.6 All Other.....					
25.7 Totals (sum of Lines 25.1 to 25.6).....	0	0	0	0	0
26. Totals (Line 24 + 25.7).....	0	0	0	0	0



LIFE INSURANCE

DIRECT BUSINESS IN THE STATE OF INDIANA DURING THE YEAR

NAIC Group Code....0000

NAIC Society Code....56316

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Life and Annuities
1. Life insurance.....	310,273
2. Annuity considerations.....	180,661
3. Deposit-type contract funds.....	
4. Other considerations.....	
5. Total (Lines 1 to 4).....	490,934
DIRECT REFUNDS TO MEMBERS	
Life Insurance:	
6.1 Paid in cash or left on deposit.....	
6.2 Applied to pay renewal premiums.....	
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	
6.4 Other.....	
6.5 Total (Sum of Lines 6.1 to 6.4).....	0
Annuities:	
7.1 Paid in cash or left on deposit.....	
7.2 Applied to provide paid-up annuities.....	
7.3 Other.....	
7.4 Total (Sum of Lines 7.1 to 7.3).....	0
8. Total (Line 6.5 plus Line 7.4).....	0
DIRECT CLAIMS AND BENEFITS PAID	
9. Death benefits.....	1,251
10. Matured endowments.....	
11. Annuity benefits.....	8,881
12. Surrender values and withdrawals for life contracts.....	3,437
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0
14. All other benefits, except accident & health.....	
15. Total.....	13,569

DETAILS OF WRITE-INS

1301.	
1302.	
1303.	
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0
1399. Totals (Items 1301 thru 1303 plus 1398) (Line 13 above).....	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	1 Number of Certificates	2 Amount
16. Unpaid December 31, prior year.....		
17. Incurred during current year.....	1	1,000
Settled during current year:		
18.1 By payment in full.....	1	1,000
18.2 By payment on compromised claims.....		
18.3 Total paid.....	1	1,000
18.4 Reduction by compromise.....		
18.5 Amount rejected.....		
18.6 Total settlements.....	1	1,000
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	0	0
POLICY EXHIBIT		
20. In force December 31, prior year.....	76	230,782
21. Issued during year.....	5	643,074
22. Other changes to in force (net).....	(4)	(3,506)
23. In force December 31, current year.....	77	870,350

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Refunds Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Collectively Renewable Certificates.....	NONE				
Other Individual Certificates:					
25.1 Non-cancelable.....					
25.2 Guaranteed renewable.....					
25.3 Non-renewable for stated reasons only.....					
25.4 Other accident only.....					
25.5 Medicare Title XVIII exempt from state taxes or fees.....					
25.6 All Other.....					
25.7 Totals (sum of Lines 25.1 to 25.6).....	0	0	0	0	0
26. Totals (Line 24 + 25.7).....	0	0	0	0	0



LIFE INSURANCE

DIRECT BUSINESS IN THE STATE OF KENTUCKY DURING THE YEAR

NAIC Group Code.....0000

NAIC Society Code.....56316

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Life and Annuities
1. Life insurance.....	.256
2. Annuity considerations.....	
3. Deposit-type contract funds.....	
4. Other considerations.....	
5. Total (Lines 1 to 4).....	.256
DIRECT REFUNDS TO MEMBERS	
Life Insurance:	
6.1 Paid in cash or left on deposit.....	
6.2 Applied to pay renewal premiums.....	
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	
6.4 Other.....	
6.5 Total (Sum of Lines 6.1 to 6.4).....	.0
Annuities:	
7.1 Paid in cash or left on deposit.....	
7.2 Applied to provide paid-up annuities.....	
7.3 Other.....	
7.4 Total (Sum of Lines 7.1 to 7.3).....	.0
8. Total (Line 6.5 plus Line 7.4).....	.0
DIRECT CLAIMS AND BENEFITS PAID	
9. Death benefits.....	.2,172
10. Matured endowments.....	
11. Annuity benefits.....	
12. Surrender values and withdrawals for life contracts.....	
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0
14. All other benefits, except accident & health.....	
15. Total.....	.2,172

DETAILS OF WRITE-INS

1301.	
1302.	
1303.	
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0
1399. Totals (Items 1301 thru 1303 plus 1398) (Line 13 above).....	.0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	1 Number of Certificates	2 Amount
16. Unpaid December 31, prior year.....		
17. Incurred during current year.....	.2	.1,780
Settled during current year:		
18.1 By payment in full.....	.2	.1,780
18.2 By payment on compromised claims.....		
18.3 Total paid.....	.2	.1,780
18.4 Reduction by compromise.....		
18.5 Amount rejected.....		
18.6 Total settlements.....	.2	.1,780
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	.0	.0
POLICY EXHIBIT		
20. In force December 31, prior year.....	.100	.444,530
21. Issued during year.....		
22. Other changes to in force (net).....	(.3)	(.11,863)
23. In force December 31, current year.....	.97	.432,667

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Refunds Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Collectively Renewable Certificates.....	NONE				
Other Individual Certificates:					
25.1 Non-cancelable.....					
25.2 Guaranteed renewable.....					
25.3 Non-renewable for stated reasons only.....					
25.4 Other accident only.....					
25.5 Medicare Title XVIII exempt from state taxes or fees.....					
25.6 All Other.....					
25.7 Totals (sum of Lines 25.1 to 25.6).....	.0	.0	.0	.0	.0
26. Totals (Line 24 + 25.7).....	.0	.0	.0	.0	.0



LIFE INSURANCE

DIRECT BUSINESS IN THE STATE OF MICHIGAN DURING THE YEAR

NAIC Group Code....0000

NAIC Society Code....56316

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Life and Annuities
1. Life insurance.....	181,102
2. Annuity considerations.....	1,821,799
3. Deposit-type contract funds.....	
4. Other considerations.....	
5. Total (Lines 1 to 4).....	2,002,901
DIRECT REFUNDS TO MEMBERS	
Life Insurance:	
6.1 Paid in cash or left on deposit.....	
6.2 Applied to pay renewal premiums.....	
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	
6.4 Other.....	
6.5 Total (Sum of Lines 6.1 to 6.4).....	0
Annuities:	
7.1 Paid in cash or left on deposit.....	
7.2 Applied to provide paid-up annuities.....	
7.3 Other.....	
7.4 Total (Sum of Lines 7.1 to 7.3).....	0
8. Total (Line 6.5 plus Line 7.4).....	0
DIRECT CLAIMS AND BENEFITS PAID	
9. Death benefits.....	
10. Matured endowments.....	
11. Annuity benefits.....	229,429
12. Surrender values and withdrawals for life contracts.....	
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0
14. All other benefits, except accident & health.....	
15. Total.....	229,429

DETAILS OF WRITE-INS

1301.	
1302.	
1303.	
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0
1399. Totals (Items 1301 thru 1303 plus 1398) (Line 13 above).....	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	1 Number of Certificates	2 Amount
16. Unpaid December 31, prior year.....		
17. Incurred during current year.....		
Settled during current year:		
18.1 By payment in full.....		
18.2 By payment on compromised claims.....		
18.3 Total paid.....	0	0
18.4 Reduction by compromise.....		
18.5 Amount rejected.....		
18.6 Total settlements.....	0	0
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	0	0
POLICY EXHIBIT		
20. In force December 31, prior year.....	18	239,002
21. Issued during year.....	8	479,290
22. Other changes to in force (net).....		
23. In force December 31, current year.....	26	718,292

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Refunds Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Collectively Renewable Certificates.....	NONE				
Other Individual Certificates:					
25.1 Non-cancelable.....					
25.2 Guaranteed renewable.....					
25.3 Non-renewable for stated reasons only.....					
25.4 Other accident only.....					
25.5 Medicare Title XVIII exempt from state taxes or fees.....					
25.6 All Other.....					
25.7 Totals (sum of Lines 25.1 to 25.6).....	0	0	0	0	0
26. Totals (Line 24 + 25.7).....	0	0	0	0	0



LIFE INSURANCE

DIRECT BUSINESS IN THE STATE OF OHIO DURING THE YEAR
 NAIC Group Code.....0000 NAIC Society Code.....56316

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Life and Annuities
1. Life insurance.....	233,063
2. Annuity considerations.....	7,417,397
3. Deposit-type contract funds.....	
4. Other considerations.....	
5. Total (Lines 1 to 4).....	7,650,460
DIRECT REFUNDS TO MEMBERS	
Life Insurance:	
6.1 Paid in cash or left on deposit.....	
6.2 Applied to pay renewal premiums.....	
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	
6.4 Other.....	
6.5 Total (Sum of Lines 6.1 to 6.4).....	0
Annuities:	
7.1 Paid in cash or left on deposit.....	
7.2 Applied to provide paid-up annuities.....	
7.3 Other.....	
7.4 Total (Sum of Lines 7.1 to 7.3).....	0
8. Total (Line 6.5 plus Line 7.4).....	0
DIRECT CLAIMS AND BENEFITS PAID	
9. Death benefits.....	304,280
10. Matured endowments.....	
11. Annuity benefits.....	2,885,046
12. Surrender values, and withdrawals for life contracts.....	78,818
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0
14. All other benefits, except accident & health.....	
15. Total.....	3,268,144

DETAILS OF WRITE-INS	
1301.	
1302.	
1303.	
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0
1399. Totals (Items 1301 thru 1303 plus 1398) (Line 13 above).....	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	1 Number of Certificates	2 Amount
16. Unpaid December 31, prior year.....	7	9,146
17. Incurred during current year.....	125	260,679
Settled during current year:		
18.1 By payment in full.....	118	253,825
18.2 By payment on compromised claims.....		
18.3 Total paid.....	118	253,825
18.4 Reduction by compromise.....		
18.5 Amount rejected.....		
18.6 Total settlements.....	118	253,825
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	14	16,000
POLICY EXHIBIT		
20. In force December 31, prior year.....	8,010	52,680,390
21. Issued during year.....	155	2,295,424
22. Other changes to in force (net).....	(203)	(3,520,996)
23. In force December 31, current year.....	7,962	51,454,818

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Refunds Paid or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Collectively Renewable Certificates.....	NONE				
Other Individual Certificates:					
25.1 Non-cancelable.....					
25.2 Guaranteed renewable.....					
25.3 Non-renewable for stated reasons only.....					
25.4 Other accident only.....					
25.5 Medicare Title XVIII exempt from state taxes or fees.....					
25.6 All Other.....					
25.7 Totals (sum of Lines 25.1 to 25.6).....	0	0	0	0	0
26. Totals (Line 24 + 25.7).....	0	0	0	0	0

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

Interest Maintenance Reserve

	1 Amount
1. Reserve as of December 31, prior year.....	173,887
2. Current year's realized pre-tax capital gains/(losses) of \$.....0 transferred into the reserve net of taxes of \$.....0.....	170,570
3. Adjustment for current year's liability gains/(losses) released from the reserve.....	
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3).....	344,457
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4).....	54,156
6. Reserve as of December 31, current year (Line 4 minus Line 5).....	290,301

Amortization

Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/(Losses) Released from the Reserve	4 Balance Before Reduction for the Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2012.....	37,819	16,337		54,156
2. 2013.....	30,161	31,107		61,268
3. 2014.....	23,517	25,053		48,570
4. 2015.....	18,659	22,291		40,950
5. 2016.....	14,022	19,542		33,564
6. 2017.....	10,855	16,418		27,273
7. 2018.....	9,436	13,598		23,034
8. 2019.....	8,689	10,834		19,523
9. 2020.....	8,122	7,846		15,968
10. 2021.....	7,375	4,861		12,236
11. 2022.....	6,576	1,654		8,230
12. 2023.....	5,665	(2)		5,663
13. 2024.....	4,433	.2		4,435
14. 2025.....	3,219	.6		3,225
15. 2026.....	1,929	13		1,942
16. 2027.....	526	16		542
17. 2028.....	(823)	26		(797)
18. 2029.....	(1,513)	36		(1,477)
19. 2030.....	(1,583)	51		(1,532)
20. 2031.....	(1,694)	61		(1,633)
21. 2032.....	(1,796)	77		(1,719)
22. 2033.....	(1,872)	85		(1,787)
23. 2034.....	(2,009)	89		(1,920)
24. 2035.....	(2,050)	92		(1,958)
25. 2036.....	(1,620)	100		(1,520)
26. 2037.....	(1,172)	103		(1,069)
27. 2038.....	(730)	96		(634)
28. 2039.....	(254)	76		(178)
29. 2040.....	(1)	56		55
30. 2041.....	1	36		37
31. 2042 and Later.....		10		10
32. Total (Lines 1 to 31).....	173,887	170,570	.0	344,457

ASSET VALUATION RESERVE

	Default Component			Equity Component			7 Total Amount (Cols. 3 + 6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	
1. Reserve as of December 31, prior year.....	454,244		454,244	0		0	454,244
2. Realized capital gains/(losses) net of taxes - General Account.....			0			0	0
3. Realized capital gains/(losses) net of taxes - Separate Accounts.....	(18,225)		(18,225)	98,533		98,533	80,308
4. Unrealized capital gains/(losses) - net of deferred taxes - General Account.....			0			0	0
5. Unrealized capital gains/(losses) - net of deferred taxes - Separate Accounts.....	24,530		24,530	(141,979)		(141,979)	(117,449)
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves.....			0			0	0
7. Basic contribution.....	115,940		115,940			0	115,940
8. Accumulated balances (Lines 1 through 5, minus 6 plus 7).....	576,489	0	576,489	(43,446)		(43,446)	533,043
9. Maximum reserve.....	533,918		533,918	145,581		145,581	679,499
10. Reserve objective.....	363,951		363,951	145,581		145,581	509,532
11. 20% of (Line 10 minus Line 8).....	(42,508)	0	(42,508)	37,805		37,805	(4,702)
12. Balance before transfers (Lines 8 + 11).....	533,981	0	533,981	(5,640)		(5,640)	528,341
13. Transfers.....			0			0	XXX
14. Voluntary contribution.....			0			0	0
15. Adjustment down to maximum/up to zero.....	(63)		(63)	5,640		5,640	5,577
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15).....	533,918	0	533,918	(0)		(0)	533,918

ASSET VALUATION RESERVE

Basic Contribution, Reserve Objective and Maximum Reserve Calculations
Default Component

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
LONG-TERM BONDS												
1		Exempt obligations.....		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
2	1	Highest quality.....	28,576,355	XXX	XXX	28,576,355	0.0004	11,431	0.0023	65,726	0.0030	85,729
3	2	High quality.....	25,507,901	XXX	XXX	25,507,901	0.0019	48,465	0.0058	147,946	0.0090	229,571
4	3	Medium quality.....	2,007,294	XXX	XXX	2,007,294	0.0093	18,668	0.0230	46,168	0.0340	68,248
5	4	Low quality.....	869,833	XXX	XXX	869,833	0.0213	18,527	0.0530	46,101	0.0750	65,237
6	5	Lower quality.....	362,450	XXX	XXX	362,450	0.0432	15,658	0.1100	39,870	0.1700	61,617
7	6	In or near default.....	42,000	XXX	XXX	42,000	0.0000	0	0.2000	8,400	0.2000	8,400
8		Total unrated multi-class securities acquired by conversion.....		XXX	XXX	0	XXX	0	XXX	0	XXX	
9		Total bonds (sum of Lines 1 through 8).....	57,365,833	XXX	XXX	57,365,833	XXX	112,749	XXX	354,210	XXX	518,802
PREFERRED STOCKS												
10	1	Highest quality.....		XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
11	2	High quality.....	1,679,498	XXX	XXX	1,679,498	0.0019	3,191	0.0058	9,741	0.0090	15,115
12	3	Medium quality.....		XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
13	4	Low quality.....		XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
14	5	Lower quality.....		XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
15	6	In or near default.....		XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
16		Affiliated life with AVR.....		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
17		Total preferred stocks (sum of Lines 10 through 16).....	1,679,498	XXX	XXX	1,679,498	XXX	3,191	XXX	9,741	XXX	15,115
SHORT-TERM BONDS												
18		Exempt obligations.....		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
19	1	Highest quality.....		XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
20	2	High quality.....		XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
21	3	Medium quality.....		XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
22	4	Low quality.....		XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
23	5	Lower quality.....		XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
24	6	In or near default.....		XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
25		Total short-term bonds (sum of Lines 18 thru 24).....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0

ASSET VALUATION RESERVE (continued)
 Basic Contribution, Reserve Objective and Maximum Reserve Calculations
 Default Component

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
DERIVATIVE INSTRUMENTS												
26		Exchange-traded.....		XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
27	1	Highest quality.....		XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
28	2	High quality.....		XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
29	3	Medium quality.....		XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
30	4	Low quality.....		XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
31	5	Lower quality.....		XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
32	6	In or near default.....		XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
33		Total derivative instruments.....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
34		TOTAL (Lines 9 + 17 + 25 + 33).....	59,045,331	XXX	XXX	59,045,331	XXX	115,940	XXX	363,951	XXX	533,918
MORTGAGE LOANS												
In good standing:												
35		Farm mortgages.....			XXX	0	(a)	0	(a)	0	(a)	0
36		Residential mortgages-insured or guaranteed.....			XXX	0	0.0003	0	0.0006	0	0.0010	0
37		Residential mortgages-all other.....			XXX	0	0.0013	0	0.0030	0	0.0040	0
38		Commercial mortgages-insured or guaranteed.....			XXX	0	0.0003	0	0.0006	0	0.0010	0
39		Commercial mortgages-all other.....			XXX	0	(a)	0	(a)	0	(a)	0
40		In good standing with restructured terms.....			XXX	0	(b)	0	(b)	0	(b)	0
Overdue, not in process:												
41		Farm mortgages.....			XXX	0	0.0420	0	0.0760	0	0.1200	0
42		Residential mortgages-insured or guaranteed.....			XXX	0	0.0005	0	0.0012	0	0.0020	0
43		Residential mortgages-all other.....			XXX	0	0.0025	0	0.0058	0	0.0090	0
44		Commercial mortgages-insured or guaranteed.....			XXX	0	0.0005	0	0.0012	0	0.0020	0
45		Commercial mortgages-all other.....			XXX	0	0.0420	0	0.0760	0	0.1200	0
In process of foreclosure:												
46		Farm mortgages.....			XXX	0	0.0000	0	0.1700	0	0.1700	0
47		Residential mortgages-insured or guaranteed.....			XXX	0	0.0000	0	0.0040	0	0.0040	0
48		Residential mortgages-all other.....			XXX	0	0.0000	0	0.0130	0	0.0130	0
49		Commercial mortgages-insured or guaranteed.....			XXX	0	0.0000	0	0.0040	0	0.0040	0
50		Commercial mortgages-all other.....			XXX	0	0.0000	0	0.1700	0	0.1700	0
51		Total Scheduel B mortgages (sum of Lines 35 through 50).....	0	0	XXX	0	XXX	0	XXX	0	XXX	0
52		Schedule DA mortgages.....			XXX	0	(c)	0	(c)	0	(c)	0
53		Total mortgage loans on real estate (Lines 51 + 52).....	0	0	XXX	0	XXX	0	XXX	0	XXX	0

28

(a) Times the company's experience adjustment factor (EAF).
 (b) Column 9 is the greater of 6.4% without any EAF adjustments or a company's EAF adjusted In Good Standing (IGS) factor plus 150 basis points. Columns 5 and 7 are 28% and 62% respectively of Column 9.
 (c) Determined using the same factors and breakdowns used for directly owned mortgage loans.

ASSET VALUATION RESERVE

Basic Contribution, Reserve Objective and Maximum Reserve Calculations Equity and Other Invested Asset Component

Line Number	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
COMMON STOCK												
1		Unaffiliated public.....	727,905	XXX	XXX	727,905	0.0000	0	(d).....0.2000	145,581	(d).....0.2000	145,581
2		Unaffiliated private.....		XXX	XXX	0	0.0000	0	0.1600	0	0.1600	0
3		Federal Home Loan Bank.....		XXX	XXX	0	0.0000	0	0.0050	0	0.0080	0
4		Affiliated life with AVR.....		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
Affiliated Investment Subsidiary:												
5		Fixed income exempt obligations.....				0	XXX		XXX		XXX	
6		Fixed income highest quality.....				0	XXX		XXX		XXX	
7		Fixed income high quality.....				0	XXX		XXX		XXX	
8		Fixed income medium quality.....				0	XXX		XXX		XXX	
9		Fixed income low quality.....				0	XXX		XXX		XXX	
10		Fixed income lower quality.....				0	XXX		XXX		XXX	
11		Fixed income in or near default.....				0	XXX		XXX		XXX	
12		Unaffiliated common stock public.....				0	0.0000	0	(d).....0	0	(d).....0	0
13		Unaffiliated common stock private.....				0	0.0000	0	0.1600	0	0.1600	0
14		Mortgage loans.....				0	(c).....0	0	(c).....0	0	(c).....0	0
15		Real estate.....				0	(e).....0	0	(e).....0	0	(e).....0	0
16		Affiliated - certain other (see SVO Purposes and Procedures manual).....		XXX	XXX	0	0.0000	0	0.1300	0	0.1300	0
17		Affiliated - all other.....		XXX	XXX	0	0.0000	0	0.1600	0	0.1600	0
18		Total common stock (sum of Lines 1 through 17).....	727,905	0	0	727,905	XXX	0	XXX	145,581	XXX	145,581
REAL ESTATE												
19		Home office property (General Account only).....				0	0.0000	0	0.0750	0	0.0750	0
20		Investment properties.....				0	0.0000	0	0.0750	0	0.0750	0
21		Properties acquired in satisfaction of debt.....				0	0.0000	0	0.1100	0	0.1100	0
22		Total real estate (sum of Lines 19 through 21).....	0	0	0	0	XXX	0	XXX	0	XXX	0
OTHER INVESTED ASSETS												
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS												
23		Exempt obligations.....		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
24	1	Highest quality.....		XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
25	2	High quality.....		XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
26	3	Medium quality.....		XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
27	4	Low quality.....		XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
28	5	Lower quality.....		XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
29	6	In or near default.....		XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
30		Total with bond characteristics (sum of Lines 23 through 29).....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0

AVR-Equity Component (Lines 31-55) (Cont.)
NONE

AVR-Equity Component (Lines 56-74) (Cont.)
NONE

AVR-Replications (Synthetic) Assets
NONE

Sch. F
NONE

Sch. H-Pt. 1
NONE

Sch. H-Pt. 2
NONE

Sch. H-Pt. 3
NONE

Sch. H-Pt. 4
NONE

Sch. H-Pt. 5
NONE

Sch. S-Pt. 1-Sn. 1
NONE

Sch. S-Pt. 1-Sn. 2
NONE

Sch. S-Pt. 2
NONE

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities

Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Amount In Force at End of Year	Reserve Credit Taken		10 Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
							8 Current Year	9 Prior Year		11 Current Year	12 Prior Year		
General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates													
88099.....	75-1608507....	10/01/2003	Optimum Re Insurance Company.....	TX.....	YRT/I.....	752,729			362				
88099.....	75-1608507....	10/02/2003	Optimum Re Insurance Company.....	TX.....	OTH/I.....	4,678,970			7,658				
0499999	Total - General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates.....					5,431,699	0	0	8,020	0	0	0	0
0699999	Total - General Account - Authorized - Non-Affiliates.....					5,431,699	0	0	8,020	0	0	0	0
0799999	Total - General Account - Authorized.....					5,431,699	0	0	8,020	0	0	0	0
2299999	Total - General Account - Authorized, Unauthorized and Certified.....					5,431,699	0	0	8,020	0	0	0	0
4599999	Total U.S.....					5,431,699	0	0	8,020	0	0	0	0
4799999	Total.....					5,431,699	0	0	8,020	0	0	0	0

Sch. S-Pt. 3-Sn. 2
NONE

Sch. S-Pt. 4
NONE

Sch. S-Pt. 5
NONE

Sch. S-Pt. 5
NONE

SCHEDULE S - PART 6

Five-Year Exhibit of Reinsurance Ceded Business
(000 OMITTED)

	1 2012	2 2011	3 2010	4 2009	5 2008
A. OPERATIONS ITEMS					
1. Premiums and annuity considerations for life and accident and health contracts.....	8	9	7	23	9
2. Commissions and reinsurance expense allowances.....					
3. Contract claims.....		13			
4. Surrender benefits and withdrawals for life contracts.....					
5. Refunds to members.....					
6. Reserve adjustments on reinsurance ceded.....					
7. Increase in aggregate reserves for life and accident and health contracts.....					
B. BALANCE SHEET ITEMS					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected.....					
9. Aggregate reserves for life and accident and health contracts.....					
10. Liability for deposit-type contracts.....					
11. Contract claims unpaid.....					
12. Amounts recoverable on reinsurance.....					
13. Experience rating refunds due or unpaid.....					
14. Refunds to members (not included in Line 10).....					
15. Commissions and reinsurance expense allowances due.....					
16. Unauthorized reinsurance offset.....					
17. Offset for reinsurance with certified reinsurers.....		XXX	XXX	XXX	XXX
C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
18. Funds deposited by and withheld from (F).....					
19. Letters of credit (L).....					
20. Trust agreements (T).....					
21. Other (O).....					
D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)					
22. Multiple beneficiary trust.....		XXX	XXX	XXX	XXX
23. Funds deposited by and withheld from (F).....		XXX	XXX	XXX	XXX
24. Letters of credit (L).....		XXX	XXX	XXX	XXX
25. Trust agreements (T).....		XXX	XXX	XXX	XXX
26. Other (O).....		XXX	XXX	XXX	XXX

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (Net of Ceded)	2 Restatement Adjustments	3 Restated (Gross of Ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 12).....	62,217,294		62,217,294
2. Reinsurance (Line 16).....			0
3. Premiums and considerations (Line 15).....	1,570		1,570
4. Net credit for ceded reinsurance.....	XXX	0	0
5. All other admitted assets (balance).....	1,131,758		1,131,758
6. Total assets excluding separate accounts (Line 26).....	63,350,622	0	63,350,622
7. Separate account assets (Line 27).....			0
8. Total assets (Line 28).....	63,350,622	0	63,350,622
LIABILITIES, SURPLUS AND OTHER FUNDS (Page 3)			
9. Contract reserves (Lines 1 and 2).....	60,247,000		60,247,000
10. Liability for deposit-type contracts (Line 3).....	372,285		372,285
11. Claim reserves (Line 4).....	30,000		30,000
12. Member refunds/reserves (Lines 5 through 6).....	4,000		4,000
13. Premium & annuity considerations received in advance (Line 7).....	6,362		6,362
14. Other contract liabilities (Line 8).....	290,301		290,301
15. Reinsurance in unauthorized companies (Line 21.2 minus inset amount).....			0
16. Funds held under reinsurance with unauthorized reinsurance (Line 21.3 minus inset amount).....			0
17. Reinsurance with certified reinsurers (Line 24.2 inset amount).....			0
18. Funds held under reinsurance treaties with certified reinsurers (Line 24.3 inset amount).....			0
19. All other liabilities (balance).....	886,080		886,080
20. Total liabilities excluding Separate Accounts (Line 23).....	61,836,028	0	61,836,028
21. Separate Account liabilities (Line 24).....			0
22. Total liabilities (Line 25).....	61,836,028	0	61,836,028
23. Capital & surplus (Line 30).....	1,514,594	XXX	1,514,594
24. Total liabilities, capital & surplus (Line 31).....	63,350,622	0	63,350,622
NET CREDIT FOR CEDED REINSURANCE			
25. Contract reserves.....	0		0
26. Claim reserves.....	0		0
27. Member refunds/reserves.....	0		0
28. Premium & annuity considerations received in advance.....	0		0
29. Liability for deposit-type contracts.....	0		0
30. Other contract liabilities.....	0		0
31. Reinsurance ceded assets.....	0		0
32. Other ceded reinsurance recoverables.....	0		0
33. Total ceded reinsurance recoverables.....	0		0
34. Premiums and considerations.....	0		0
35. Reinsurance in unauthorized companies.....	0		0
36. Funds held under reinsurance treaties with unauthorized reinsurers.....	0		0
37. Reinsurance with certified reinsurers.....	0		0
38. Funds held under reinsurance treaties with certified reinsurers.....	0		0
39. Other ceded reinsurance payables/offsets.....	0		0
40. Total ceded reinsurance payables/offsets.....	0		0
41. Total net credit for ceded reinsurance.....	0		0

SCHEDULE T - PART 2

INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

States, Etc.	Direct Business Only					6 Totals
	1 Life (Group and Individual)	2 Annuities (Group and Individual)	3 Disability Income (Group and Individual)	4 Long-Term Care (Group and Individual)	5 Deposit-Type Contracts	
1. Alabama.....AL						0
2. Alaska.....AK						0
3. Arizona.....AZ						0
4. Arkansas.....AR						0
5. California.....CA						0
6. Colorado.....CO						0
7. Connecticut.....CT						0
8. Delaware.....DE						0
9. District of Columbia.....DC						0
10. Florida.....FL						0
11. Georgia.....GA						0
12. Hawaii.....HI						0
13. Idaho.....ID						0
14. Illinois.....IL						0
15. Indiana.....IN	310,273	180,661				490,934
16. Iowa.....IA						0
17. Kansas.....KS						0
18. Kentucky.....KY	256					256
19. Louisiana.....LA						0
20. Maine.....ME						0
21. Maryland.....MD						0
22. Massachusetts.....MA						0
23. Michigan.....MI	181,102	1,821,799				2,002,901
24. Minnesota.....MN						0
25. Mississippi.....MS						0
26. Missouri.....MO						0
27. Montana.....MT						0
28. Nebraska.....NE						0
29. Nevada.....NV						0
30. New Hampshire.....NH						0
31. New Jersey.....NJ						0
32. New Mexico.....NM						0
33. New York.....NY						0
34. North Carolina.....NC						0
35. North Dakota.....ND						0
36. Ohio.....OH	233,063	7,417,397				7,650,460
37. Oklahoma.....OK						0
38. Oregon.....OR						0
39. Pennsylvania.....PA						0
40. Rhode Island.....RI						0
41. South Carolina.....SC						0
42. South Dakota.....SD						0
43. Tennessee.....TN						0
44. Texas.....TX						0
45. Utah.....UT						0
46. Vermont.....VT						0
47. Virginia.....VA						0
48. Washington.....WA						0
49. West Virginia.....WV						0
50. Wisconsin.....WI						0
51. Wyoming.....WY						0
52. American Samoa.....AS						0
53. Guam.....GU						0
54. Puerto Rico.....PR						0
55. US Virgin Islands.....VI						0
56. Northern Mariana Islands.....MP						0
57. Canada.....CAN						0
58. Aggregate Other Alien.....OT						0
59. Totals.....	724,694	9,419,857	0	0	0	10,144,551

**Sch. Y-Pt. 1A
NONE**

**Sch. Y-Pt. 2
NONE**

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

EXPLANATIONS:

BARCODES:


- 1.
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* 5 6 3 1 6 2 0 1 2 4 4 6 0 0 0 0 0 *




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SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

37.



38.

39.

40.



41.



42.

**Overflow Page
NONE**

**Overflow Page
NONE**

**2012 ALPHABETICAL INDEX
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