



LIFE AND ACCIDENT AND HEALTH COMPANIES — ASSOCIATION EDITION

ANNUAL STATEMENT
For the Year Ended December 31, 2012
OF THE CONDITION AND AFFAIRS OF THE
CINCINNATI LIFE INSURANCE COMPANY

NAIC Group Code 00244, 00244 NAIC Company Code 76236 Employer's ID Number 31-1213778
Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio
Country of Domicile United States
Incorporated/Organized 07/02/1987 Commenced Business 02/01/1988
Statutory Home Office 6200 SOUTH GILMORE ROAD, FAIRFIELD, OH, 45014-5141
Main Administrative Office 6200 SOUTH GILMORE ROAD, FAIRFIELD, OH, 45014-5141 513-870-2000
Mail Address 6200 SOUTH GILMORE ROAD, FAIRFIELD, OH, 45014-5141
Primary Location of Books and Records 6200 SOUTH GILMORE ROAD, FAIRFIELD, OH, 45014-5141 513-870-2000
Internet Web Site Address WWW.CINFIN.COM
Statutory Statement Contact KEVIN CHRISTOPHER SMITH 513-603-5564
KEVIN_SMITH@CINFIN.COM 513-603-5500

OFFICERS

DAVID HUGH POPPLEWELL, PRESIDENT MICHAEL JAMES SEWELL, CFO & SENIOR VICE PRESIDENT
TODD HANCOCK PENDERY, TREASURER & VICE PRESIDENT ROGER ANDREW BROWN, ACTUARY & VICE PRESIDENT

OTHER OFFICERS

KENNETH WILLIAM STECHER, CHAIRMAN OF THE BOARD STEVEN JUSTUS JOHNSTON, CHIEF EXECUTIVE OFFICER
JACOB FERDINAND SCHERER JR., EXECUTIVE VICE PRESIDENT BRAD ERIC BEHRINGER, SENIOR VICE PRESIDENT
TERESA CURRIN CRACAS, SENIOR VICE PRESIDENT MARTIN FRANCIS HOLLENBECK, SENIOR VICE PRESIDENT
JOHN SCOTT KELLINGTON, SENIOR VICE PRESIDENT LISA ANNE LOVE, SENIOR VICE PRESIDENT
ERIC NEIL MATHEWS, SENIOR VICE PRESIDENT GLENN DOUGLAS NICHOLSON, SENIOR VICE PRESIDENT
STEPHEN MICHAEL SPRAY #, SENIOR VICE PRESIDENT TIMOTHY LEE TIMMEL, SENIOR VICE PRESIDENT
MICHAEL RAY ABRAMS, VICE PRESIDENT ROGER ANDREW BROWN, VICE PRESIDENT
DAVID LEWIS BURBRINK, VICE PRESIDENT JOSEPH MICHAEL DEMPSEY, VICE PRESIDENT
ANTHONY WAYNE DUNN, VICE PRESIDENT HAROLD LEE EGGERS, VICE PRESIDENT
WILLIAM JAMES GEIER, VICE PRESIDENT SCOTT ALAN GILLIAM, VICE PRESIDENT
THERESA ANN HOFFER, VICE PRESIDENT RICHARD LOUIS MATHEWS, VICE PRESIDENT
RICHARD PARKS MATSON, VICE PRESIDENT DENNIS EUGENE MCDANIEL, VICE PRESIDENT
MICHAEL KEVIN O'CONNOR, VICE PRESIDENT TODD HANCOCK PENDERY, VICE PRESIDENT
THOMAS JOSEPH SCHEID, VICE PRESIDENT GREGORY DALE SCHMIDT, VICE PRESIDENT
STEVEN ANTHONY SOLORIA, VICE PRESIDENT DOUGLAS WAYNE STANG, VICE PRESIDENT
GERALD LEE VARNEY #, VICE PRESIDENT MICHAEL BERNARD WEDIG, VICE PRESIDENT
MARK ALAN WELSH, VICE PRESIDENT BRIAN KEITH WOOD, VICE PRESIDENT

DIRECTORS OR TRUSTEES

WILLIAM FORREST BAHL, GREGORY THOMAS BIER, ROGER ANDREW BROWN, MARTIN FRANCIS HOLLENBECK
STEVEN JUSTUS JOHNSTON, WILLIAM RODNEY MCMULLEN, MARTIN JOSEPH MULLEN, GLENN DOUGLAS NICHOLSON
DAVID HUGH POPPLEWELL, JR, JOHN JEFFERSON SCHIFF JR, THOMAS REID SCHIFF
KENNETH WILLIAM STECHER, TIMOTHY LEE TIMMEL, EARNEST ANTHONY WOODS

State of OHIO
County of BUTLER

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

DAVID HUGH POPPLEWELL
PRESIDENT

MICHAEL JAMES SEWELL
CFO & SENIOR VICE PRESIDENT

TODD HANCOCK PENDERY
TREASURER & VICE PRESIDENT

a. Is this an original filing? Yes [X] No []

b. If no:
1. State the amendment number
2. Date filed
3. Number of pages attached

Subscribed and sworn to before me this 15th day of February, 2013

KAREN S. DONNER, NOTARY PUBLIC
OCTOBER 26, 2014

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE CINCINNATI LIFE INSURANCE COMPANY

ASSETS

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1. Bonds (Schedule D).....	2,580,056,396		2,580,056,396	2,353,647,985
2. Stocks (Schedule D):				
2.1 Preferred stocks	7,072,800		7,072,800	11,646,488
2.2 Common stocks	3,849,676		3,849,676	3,071,036
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens			0	0
3.2 Other than first liens			0	0
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$ encumbrances).....			0	0
4.2 Properties held for the production of income (less \$ encumbrances)			0	0
4.3 Properties held for sale (less \$ encumbrances)			0	0
5. Cash (\$45,587,438 , Schedule E-Part 1), cash equivalents (\$0 , Schedule E-Part 2) and short-term investments (\$5,043,164 , Schedule DA).....	50,630,602		50,630,602	106,952,053
6. Contract loans (including \$ premium notes).....	36,734,555	1,110,860	35,623,695	36,683,189
7. Derivatives (Schedule DB).....			0	0
8. Other invested assets (Schedule BA)	46,336,066		46,336,066	42,396,810
9. Receivables for securities			0	0
10. Securities lending reinvested collateral assets (Schedule DL).....			0	0
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	2,724,680,095	1,110,860	2,723,569,235	2,554,397,561
13. Title plants less \$ charged off (for Title insurers only).....			0	0
14. Investment income due and accrued	36,694,175		36,694,175	35,645,649
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	7,169,257	43,813	7,125,443	8,354,660
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums).....	92,267,414		92,267,414	85,960,649
15.3 Accrued retrospective premiums.....			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	1,513,821		1,513,821	2,286,699
16.2 Funds held by or deposited with reinsured companies			0	0
16.3 Other amounts receivable under reinsurance contracts	1,827,615		1,827,615	1,871,346
17. Amounts receivable relating to uninsured plans			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon	1,457,226		1,457,226	6,758,845
18.2 Net deferred tax asset.....	80,578,548	47,337,508	33,241,040	37,058,340
19. Guaranty funds receivable or on deposit			0	0
20. Electronic data processing equipment and software.....	1,018,315	1,018,315	0	0
21. Furniture and equipment, including health care delivery assets (\$)	127,961	127,961	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	0
23. Receivables from parent, subsidiaries and affiliates	3,471,454		3,471,454	2,607,829
24. Health care (\$) and other amounts receivable.....	488,625	488,625	0	0
25. Aggregate write-ins for other than invested assets	1,108,345	327,885	780,460	457,502
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25).....	2,952,402,850	50,454,968	2,901,947,882	2,735,399,080
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	667,987,726		667,987,726	621,868,503
28. Total (Lines 26 and 27)	3,620,390,576	50,454,968	3,569,935,608	3,357,267,584
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)	0	0	0	0
2501. SEPARATE ACCOUNTS MANAGEMENT FEE RECEIVABLE.....	582,472		582,472	236,188
2502. PREPAID EXPENSES.....	275,610	275,610	0	0
2503. GUARANTY FUNDS.....	68,250		68,250	78,788
2598. Summary of remaining write-ins for Line 25 from overflow page	182,013	52,275	129,738	142,526
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	1,108,345	327,885	780,460	457,502

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts \$ 2,314,888,335 (Exhibit 5, Line 9999999) less \$ included in Line 6.3 (including \$ Modco Reserve)	2,314,888,335	2,159,113,182
2. Aggregate reserve for accident and health contracts (including \$ 0 Modco Reserve)	15,630,133	15,216,077
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$ Modco Reserve)	195,373,069	200,241,900
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11)	12,971,263	14,680,720
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11)	1,128,032	1,211,108
5. Policyholders' dividends \$ and coupons \$ due and unpaid (Exhibit 4, Line 10)	0	0
6. Provision for policyholders' dividends and coupons payable in following calendar year—estimated amounts:		
6.1 Dividends apportioned for payment (including \$ Modco)	110	110
6.2 Dividends not yet apportioned (including \$ Modco)	0	0
6.3 Coupons and similar benefits (including \$ Modco)	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ 36,519 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of Lines 4 and 14)	1,074,295	927,435
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts	0	0
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act	0	0
9.3 Other amounts payable on reinsurance, including \$ assumed and \$ 15,475,578 ceded	15,475,578	15,364,995
9.4 Interest Maintenance Reserve (IMR, Line 6)	4,932,447	2,582,238
10. Commissions to agents due or accrued-life and annuity contracts \$ 3,229,892 accident and health \$ 34,097 and deposit-type contract funds \$	3,263,989	2,778,201
11. Commissions and expense allowances payable on reinsurance assumed	0	0
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 6)	3,785,075	2,721,028
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)	0	0
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 5)	1,355,759	1,607,506
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)	0	0
15.2 Net deferred tax liability	0	0
16. Unearned investment income	536,093	754,365
17. Amounts withheld or retained by company as agent or trustee	690,705	330,170
18. Amounts held for agents' account, including \$ 4,954 agents' credit balances	4,954	14,317
19. Remittances and items not allocated	3,032,936	2,556,277
20. Net adjustment in assets and liabilities due to foreign exchange rates	0	0
21. Liability for benefits for employees and agents if not included above	0	0
22. Borrowed money \$ and interest thereon \$	0	0
23. Dividends to stockholders declared and unpaid	0	0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR, Line 16, Col. 7)	14,222,973	7,293,335
24.02 Reinsurance in unauthorized and certified (\$) companies	0	0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers	0	0
24.04 Payable to parent, subsidiaries and affiliates	540,725	329,855
24.05 Drafts outstanding	0	0
24.06 Liability for amounts held under uninsured plans	0	0
24.07 Funds held under coinsurance	0	0
24.08 Derivatives	0	0
24.09 Payable for securities	11,000,000	0
24.10 Payable for securities lending	0	0
24.11 Capital notes \$ and interest thereon \$	0	0
25. Aggregate write-ins for liabilities	26,232,347	26,492,321
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	2,626,138,820	2,454,215,139
27. From Separate Accounts statement	667,987,726	621,868,503
28. Total liabilities (Lines 26 and 27)	3,294,126,546	3,076,083,643
29. Common capital stock	3,000,000	3,000,000
30. Preferred capital stock	0	0
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes	0	0
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1)	1,000,000	1,000,000
34. Aggregate write-ins for special surplus funds	0	12,661,883
35. Unassigned funds (surplus)	271,809,062	264,522,058
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)	0	0
36.2 shares preferred (value included in Line 30 \$)	0	0
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	272,809,062	278,183,941
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55)	275,809,062	281,183,941
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	3,569,935,608	3,357,267,584
DETAILS OF WRITE-INS		
2501. RETAINED ASSET LIABILITY	26,051,386	26,051,074
2502. BONUS LIABILITY	246,730	246,730
2503. PAYABLES CLEARING	79,235	45,785
2598. Summary of remaining write-ins for Line 25 from overflow page	101,726	148,732
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	26,232,347	26,492,321
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198) (Line 31 above)	0	0
3401. SAP 10R INCREASE IN ADMITTED DTA FROM PARAGRAPH 10E		12,661,883
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34 above)	0	12,661,883

SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11)	241,767,751	299,663,671
2. Considerations for supplementary contracts with life contingencies	421,975	210,319
3. Net investment income (Exhibit of Net Investment Income, Line 17)	140,731,856	138,199,338
4. Amortization of Interest Maintenance Reserve (IMR, Line 5)	2,101,830	638,379
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	6,566,522	6,732,020
7. Reserve adjustments on reinsurance ceded	0	0
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	1,393,198	1,882,491
8.2 Charges and fees for deposit-type contracts	0	0
8.3 Aggregate write-ins for miscellaneous income	0	0
9. Totals (Lines 1 to 8.3)	392,983,133	447,326,219
10. Death benefits	69,121,996	65,542,831
11. Matured endowments (excluding guaranteed annual pure endowments)	111,251	103,823
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8)	51,826,638	51,216,208
13. Disability benefits and benefits under accident and health contracts	1,800,981	(621,965)
14. Coupons, guaranteed annual pure endowments and similar benefits	0	0
15. Surrender benefits and withdrawals for life contracts	23,149,566	25,004,106
16. Group conversions	0	(99)
17. Interest and adjustments on contract or deposit-type contract funds	11,435,551	11,121,156
18. Payments on supplementary contracts with life contingencies	312,087	301,699
19. Increase in aggregate reserves for life and accident and health contracts	156,310,611	214,904,530
20. Totals (Lines 10 to 19)	314,068,680	367,572,291
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	38,855,264	40,785,839
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	0	0
23. General insurance expenses (Exhibit 2, Line 10, Columns 1, 2, 3 and 4)	35,091,714	34,436,290
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3)	6,198,482	6,426,457
25. Increase in loading on deferred and uncollected premiums	(1,393,323)	(5,837,176)
26. Net transfers to or (from) Separate Accounts net of reinsurance	0	(2,092,379)
27. Aggregate write-ins for deductions	1,153	509
28. Totals (Lines 20 to 27)	392,821,971	441,291,831
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	161,162	6,034,387
30. Dividends to policyholders	110	110
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	161,052	6,034,278
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(372,755)	5,680,778
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	533,807	353,500
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ (1,076,843) (excluding taxes of \$ 2,163,151 transferred to the IMR)	4,055,295	(13,615,251)
35. Net income (Line 33 plus Line 34)	4,589,101	(13,261,751)
CAPITAL AND SURPLUS ACCOUNT		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	281,183,941	302,963,155
37. Net income (Line 35)	4,589,101	(13,261,751)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ 269,837	501,128	6,814,550
39. Change in net unrealized foreign exchange capital gain (loss)	0	0
40. Change in net deferred income tax	(2,115,484)	3,763,206
41. Change in nonadmitted assets	(2,926,671)	(2,586,778)
42. Change in liability for reinsurance in unauthorized and certified companies	0	0
43. Change in reserve on account of change in valuation basis, (increase) or decrease (Exhibit 5A, Line 9999999, Col. 4)	0	0
44. Change in asset valuation reserve	(6,929,637)	8,228,690
45. Change in treasury stock (Page 3, Lines 36.1 and 36.2 Col. 2 minus Col. 1)	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period	0	0
47. Other changes in surplus in Separate Accounts statement	0	0
48. Change in surplus notes	0	0
49. Cumulative effect of changes in accounting principles	1,385,283	0
50. Capital changes:		
50.1 Paid in	0	0
50.2 Transferred from surplus (Stock Dividend)	0	0
50.3 Transferred to surplus	0	0
51. Surplus adjustment:		
51.1 Paid in	0	0
51.2 Transferred to capital (Stock Dividend)	0	0
51.3 Transferred from capital	0	0
51.4 Change in surplus as a result of reinsurance	0	0
52. Dividends to stockholders	0	(25,000,000)
53. Aggregate write-ins for gains and losses in surplus	121,401	262,868
54. Net change in capital and surplus for the year (Lines 37 through 53)	(5,374,879)	(21,779,215)
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	275,809,062	281,183,940
DETAILS OF WRITE-INS		
08.301		
08.302		
08.303		
08.398 Summary of remaining write-ins for Line 8.3 from overflow page	0	0
08.399 Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	0	0
2701. INCREASE/(DECREASE) IN RETIRED LIVES RESERVE	1,153	509
2702.		
2703.		
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	1,153	509
5301. PRE-1992 WHOLE LIFE DEFICIENCY RESERVE	121,401	262,868
5302. ADDITIONAL ADMITTED DEFERRED TAX ASSETS	0	12,661,883
5303. RECLASSIFICATION OF ADDITIONAL ADMITTED DEFERRED TAX ASSETS TO SPECIAL SURPLUS FUNDS	0	(12,661,883)
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)	121,401	262,868

CASH FLOW

	1 Current Year	2 Prior Year
Cash from Operations		
1. Premiums collected net of reinsurance	238,755,602	297,114,575
2. Net investment income	139,448,841	133,993,455
3. Miscellaneous income	7,657,168	9,019,258
4. Total (Lines 1 through 3)	385,861,610	440,127,288
5. Benefit and loss related payments	147,224,226	140,475,674
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	(2,092,379)
7. Commissions, expenses paid and aggregate write-ins for deductions	78,855,948	79,219,698
8. Dividends paid to policyholders	110	110
9. Federal and foreign income taxes paid (recovered) net of \$ 1,132,438 tax on capital gains (losses)	(4,588,066)	8,806,742
10. Total (Lines 5 through 9)	221,492,218	226,409,844
11. Net cash from operations (Line 4 minus Line 10)	164,369,392	213,717,444
Cash from Investments		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds	402,581,176	364,893,054
12.2 Stocks	7,309,967	77,172,860
12.3 Mortgage loans	0	0
12.4 Real estate	0	0
12.5 Other invested assets	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	(69,336)	0
12.7 Miscellaneous proceeds	11,000,000	0
12.8 Total investment proceeds (Lines 12.1 to 12.7)	420,821,807	442,065,914
13. Cost of investments acquired (long-term only):		
13.1 Bonds	621,985,026	626,330,406
13.2 Stocks	0	0
13.3 Mortgage loans	0	0
13.4 Real estate	0	0
13.5 Other invested assets	4,000,000	2,990,730
13.6 Miscellaneous applications	0	12,706,069
13.7 Total investments acquired (Lines 13.1 to 13.6)	625,985,026	642,027,205
14. Net increase (decrease) in contract loans and premium notes	(885,007)	(1,924,171)
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	(204,278,211)	(198,037,121)
Cash from Financing and Miscellaneous Sources		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes	0	0
16.2 Capital and paid in surplus, less treasury stock	0	0
16.3 Borrowed funds	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	(16,267,806)	(12,306,647)
16.5 Dividends to stockholders	0	25,000,000
16.6 Other cash provided (applied)	(144,826)	(10,450,468)
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)	(16,412,632)	(47,757,115)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(56,321,451)	(32,076,792)
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year	106,952,053	139,028,845
19.2 End of year (Line 18 plus Line 19.1)	50,630,602	106,952,053

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE CINCINNATI LIFE INSURANCE COMPANY

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS

	1	2	Ordinary			6	Group		Accident and Health			12
			3	4	5		7	8	9	10	11	
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance (a)	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
1. Premiums and annuity considerations for life and accident and health contracts	241,767,751	135,521	187,768,907	49,471,791		0	1,850,701	0	589,195	0	1,951,635	
2. Considerations for supplementary contracts with life contingencies	421,975				421,975							
3. Net investment income	140,731,856	363,466	78,912,398	56,006,632	1,058,390		(2,682)	31,041	204,481		333,881	3,824,248
4. Amortization of Interest Maintenance Reserve (IMR)	2,101,830	9,669	1,175,074	884,879	17,222		(73)	491	5,533		9,035	
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0											
6. Commissions and expense allowances on reinsurance ceded	6,566,522	0	5,767,456	0		0	0	0	27,100	0	771,966	0
7. Reserve adjustments on reinsurance ceded	0	0										
8. Miscellaneous Income:												
8.1 Fees associated with income from investment management, administration and contract guarantees from Separate Accounts	1,393,198						1,393,198					
8.2 Charges and fees for deposit-type contracts	0											
8.3 Aggregate write-ins for miscellaneous income	0	0	0	0	0	0	0	0	0	0	0	0
9. Totals (Lines 1 to 8.3)	392,983,133	508,657	273,623,835	106,363,302	1,497,588	0	3,241,145	31,532	826,310	0	3,066,516	3,824,248
10. Death benefits	69,121,996	345,515	68,574,436				202,045					
11. Matured endowments (excluding guaranteed annual pure endowments)	111,251	37,989	73,262				0					
12. Annuity benefits	51,826,638			51,726,503				100,135				
13. Disability benefits and benefits under accident and health contracts	1,800,981		191,165						783,823	0	825,993	
14. Coupons, guaranteed annual pure endowments and similar benefits	0											
15. Surrender benefits and withdrawals for life contracts	23,149,566	177,493	22,972,074									
16. Group conversions	0											
17. Interest and adjustments on contract or deposit-type contract funds	11,435,551		12,694	10,811,821	611,036							
18. Payments on supplementary contracts with life contingencies	312,087				312,087							
19. Increase in aggregate reserves for life and accident and health contracts	156,310,611	(421,780)	132,294,909	23,298,662	205,450		529,089	(9,775)	594,183		(180,126)	
20. Totals (Lines 10 to 19)	314,068,681	139,217	224,118,539	85,836,986	1,128,573	0	731,134	90,360	1,378,005	0	645,867	0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	38,855,264	0	35,862,130	2,283,221		0	0	0	0	0	709,913	0
22. Commissions and expense allowances on reinsurance assumed	0	0	0	0		0	0	0	0	0	0	0
23. General insurance expenses	35,091,714	764,729	29,107,580	3,149,465			70,936	1,713	311,198	0	1,686,092	0
24. Insurance taxes, licenses and fees, excluding federal income taxes	6,198,482	13,079	5,792,202	160,568			32,724	87	29,862	0	169,958	0
25. Increase in loading on deferred and uncollected premiums	(1,393,323)	1,745	(1,395,068)									
26. Net transfers to or (from) Separate Accounts net of reinsurance	0											
27. Aggregate write-ins for deductions	1,153	0	1,153	0	0	0	0	0	0	0	0	0
28. Totals (Lines 20 to 27)	392,821,970	918,771	293,486,536	91,430,241	1,128,573	0	834,795	92,160	1,719,065	0	3,211,830	0
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	161,162	(410,114)	(19,862,701)	14,933,061	369,015	0	2,406,351	(60,628)	(892,755)	0	(145,314)	3,824,248
30. Dividends to policyholders	110		110						0		0	
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	161,052	(410,114)	(19,862,811)	14,933,061	369,015	0	2,406,351	(60,628)	(892,755)	0	(145,314)	3,824,248
32. Federal income taxes incurred (excluding tax on capital gains)	(372,755)	(154,189)	(6,660,663)	4,508,495	115,750		899,351	(21,220)	(311,935)		(35,272)	1,286,928
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	533,807	(255,925)	(13,202,148)	10,424,567	253,265	0	1,507,000	(39,408)	(580,821)	0	(110,042)	2,537,321
DETAILS OF WRITE-INS												
08.301.												
08.302.												
08.303.												
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0
08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	0	0	0	0	0	0	0	0	0	0	0	0
2701. RETIRED LIVES	1,153		1,153									
2702.												
2703.												
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0
2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above)	1,153	0	1,153	0	0	0	0	0	0	0	0	0

(a) Includes the following amounts for FEGLI/SGLI: Line 1 Line 10 Line 16 Line 23 Line 24

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE CINCINNATI LIFE INSURANCE COMPANY

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group	
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance	8 Annuities
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)								
1. Reserve December 31, prior year	2,159,113,181	11,059,078	1,320,728,912	811,023,226	2,452,843	0	13,298,368	550,754
2. Tabular net premiums or considerations	431,477,771	46,488	379,686,770	49,471,837	421,975		1,850,701	
3. Present value of disability claims incurred	156,324		156,324		XXX			
4. Tabular interest	86,225,974	371,670	60,359,321	25,305,408	150,653			38,922
5. Tabular less actual reserve released	445,872		(249,752)	699,279	(55,092)			51,437
6. Increase in reserve on account of change in valuation basis	0							
7. Other increases (net)	(5,591,091)	(108)	(5,590,983)					
8. Totals (Lines 1 to 7)	2,671,828,031	11,477,128	1,755,090,592	886,499,750	2,970,379	0	15,149,069	641,113
9. Tabular cost	263,392,531	356,149	261,727,868		XXX		1,308,514	
10. Reserves released by death	13,283,931	182,008	13,088,825	XXX	XXX		13,098	XXX
11. Reserves released by other terminations (net)	27,962,276	301,674	27,209,243	451,359				
12. Annuity, supplementary contract, and disability payments involving life contingencies	52,300,962		162,237	51,726,503	312,087			100,135
13. Net transfers to or (from) Separate Accounts	0							
14. Total deductions (Lines 9 to 13)	356,939,700	839,831	302,188,173	52,177,862	312,087	0	1,321,612	100,135
15. Reserve December 31, current year	2,314,888,331	10,637,297	1,452,902,419	834,321,888	2,658,292	0	13,827,457	540,978

EXHIBIT OF NET INVESTMENT INCOME

	1 Collected During Year	2 Earned During Year
1. U.S. Government bonds	(a) 179,467	(520,109)
1.1 Bonds exempt from U.S. tax	(a) 14,366,710	15,368,958
1.2 Other bonds (unaffiliated)	(a) 119,316,898	120,450,077
1.3 Bonds of affiliates	(a) 0	
2.1 Preferred stocks (unaffiliated)	(b) 1,076,329	1,076,329
2.11 Preferred stocks of affiliates	(b) 0	
2.2 Common stocks (unaffiliated)	118,613	118,613
2.21 Common stocks of affiliates	0	
3. Mortgage loans	(c)	
4. Real estate	(d)	
5. Contract loans	3,119,469	2,958,267
6. Cash, cash equivalents and short-term investments	(e) (27,400)	33,225
7. Derivative instruments	(f)	
8. Other invested assets	3,209,886	3,222,109
9. Aggregate write-ins for investment income	0	0
10. Total gross investment income	141,359,972	142,707,470
11. Investment expenses		(g) 1,545,097
12. Investment taxes, licenses and fees, excluding federal income taxes		(g) 275,161
13. Interest expense		(h) 155,356
14. Depreciation on real estate and other invested assets		(i)
15. Aggregate write-ins for deductions from investment income		0
16. Total deductions (Lines 11 through 15)		1,975,614
17. Net investment income (Line 10 minus Line 16)		140,731,856
DETAILS OF WRITE-INS		
0901.		
0902.		
0903.		
0998. Summary of remaining write-ins for Line 9 from overflow page	0	0
0999. Totals (Lines 0901 through 0903) plus 0998 (Line 9 above)	0	0
1501.		
1502.		
1503.		
1598. Summary of remaining write-ins for Line 15 from overflow page		0
1599. Totals (Lines 1501 through 1503) plus 1598 (Line 15 above)		0

(a) Includes \$ 4,732,210 accrual of discount less \$ 4,577,336 amortization of premium and less \$ 1,298,678 paid for accrued interest on purchases.
 (b) Includes \$ accrual of discount less \$ amortization of premium and less \$ 0 paid for accrued dividends on purchases.
 (c) Includes \$ 0 accrual of discount less \$ 0 amortization of premium and less \$ paid for accrued interest on purchases.
 (d) Includes \$ for company's occupancy of its own buildings; and excludes \$ interest on encumbrances.
 (e) Includes \$ 69,336 accrual of discount less \$ 69,336 amortization of premium and less \$ 84,201 paid for accrued interest on purchases.
 (f) Includes \$ accrual of discount less \$ amortization of premium.
 (g) Includes \$ investment expenses and \$ investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
 (h) Includes \$ interest on surplus notes and \$ interest on capital notes.
 (i) Includes \$ depreciation on real estate and \$ depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

	1 Realized Gain (Loss) On Sales or Maturity	2 Other Realized Adjustments	3 Total Realized Capital Gain (Loss) (Columns 1 + 2)	4 Change in Unrealized Capital Gain (Loss)	5 Change in Unrealized Foreign Exchange Capital Gain (Loss)
1. U.S. Government bonds			0		
1.1 Bonds exempt from U.S. tax			0		
1.2 Other bonds (unaffiliated)	8,063,226		8,063,226	(7,675)	
1.3 Bonds of affiliates	0	0	0	0	0
2.1 Preferred stocks (unaffiliated)	1,926,313	0	1,926,313	0	0
2.11 Preferred stocks of affiliates	0	0	0	0	0
2.2 Common stocks (unaffiliated)	(397,090)	0	(397,090)	778,640	0
2.21 Common stocks of affiliates	0	0	0	0	0
3. Mortgage loans	0	0	0	0	0
4. Real estate	0	0	0	0	0
5. Contract loans	0	0	0	0	0
6. Cash, cash equivalents and short-term investments	0	0	0	0	0
7. Derivative instruments	0	0	0	0	0
8. Other invested assets	0	0	0	0	0
9. Aggregate write-ins for capital gains (losses)	1,193	0	1,193	0	0
10. Total capital gains (losses)	9,593,642	0	9,593,642	770,965	0
DETAILS OF WRITE-INS					
0901. CAPITAL GAINS FROM LOSSES PREVIOUSLY CHARGED OFF	1,193		1,193		
0902.					
0903.					
0998. Summary of remaining write-ins for Line 9 from overflow page	0	0	0	0	0
0999. Totals (Lines 0901 through 0903) plus 0998 (Line 9 above)	1,193	0	1,193	0	0

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE CINCINNATI LIFE INSURANCE COMPANY

EXHIBIT 1 - PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	1 Total	2 Industrial Life	3 Ordinary		5 Credit Life (Group and Individual)	6 Group		8 Accident and Health		11 Aggregate of All Other Lines of Business
			3 Life Insurance	4 Individual Annuities		6 Life Insurance	7 Annuities	8 Group	9 Credit (Group and Individual)		10 Other
FIRST YEAR (other than single)										
1. Uncollected	(121,804)	0	(121,804)	0	0	0	0	0	0	0
2. Deferred and accrued	5,891,575	0	5,891,575	0	0	0	0	0	0	0
3. Deferred, accrued and uncollected:										
3.1 Direct	6,064,344	0	6,064,344	0	0	0	0	0	0	0
3.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0
3.3 Reinsurance ceded	294,572	0	294,572	0	0	0	0	0	0	0
3.4 Net (Line 1 + Line 2)	5,769,772	0	5,769,772	0	0	0	0	0	0	0
4. Advance	57,254	0	57,254	0	0	0	0	0	0	0
5. Line 3.4 - Line 4	5,712,518	0	5,712,518	0	0	0	0	0	0	0
6. Collected during year:										
6.1 Direct	36,986,434	0	33,610,898	3,375,536	0	0	0	0	0	0
6.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0
6.3 Reinsurance ceded	530,675	0	530,675	0	0	0	0	0	0	0
6.4 Net	36,455,759	0	33,080,222	3,375,536	0	0	0	0	0	0
7. Line 5 + Line 6.4	42,168,276	0	38,792,740	3,375,536	0	0	0	0	0	0
8. Prior year (uncollected + deferred and accrued - advance)	5,820,273	0	5,820,273	0	0	0	0	0	0	0
9. First year premiums and considerations:										
9.1 Direct	37,141,152	0	33,765,616	3,375,536	0	0	0	0	0	0
9.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0
9.3 Reinsurance ceded	793,148	0	793,148	0	0	0	0	0	0	0
9.4 Net (Line 7 - Line 8)	36,348,004	0	32,972,467	3,375,536	0	0	0	0	0	0
SINGLE										
10. Single premiums and considerations:										
10.1 Direct	32,917,120	0	1,097,195	31,819,925	0	0	0	0	0	0
10.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0
10.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0
10.4 Net	32,917,120	0	1,097,195	31,819,925	0	0	0	0	0	0
RENEWAL										
11. Uncollected	(10,810,116)	3,303	(10,830,085)	0	0	345,370	0	(87,164)	0	(241,540)
12. Deferred and accrued	46,852,073	0	46,852,073	0	0	0	0	0	0	0
13. Deferred, accrued and uncollected:										
13.1 Direct	51,240,711	3,303	50,964,730	0	0	179,608	0	0	0	93,070
13.2 Reinsurance assumed	(17,749)	0	(17,749)	0	0	0	0	0	0	0
13.3 Reinsurance ceded	15,181,006	0	14,924,994	0	0	(165,762)	0	87,164	0	334,610
13.4 Net (Line 11 + Line 12)	36,041,956	3,303	36,021,987	0	0	345,370	0	(87,164)	0	(241,540)
14. Advance	1,017,041	1,160	979,363	0	0	0	0	0	0	36,519
15. Line 13.4 - Line 14	35,024,915	2,143	35,042,624	0	0	345,370	0	(87,164)	0	(278,058)
16. Collected during year:										
16.1 Direct	225,318,177	133,670	201,381,026	14,276,330	0	2,610,893	0	1,126,906	0	5,789,351
16.2 Reinsurance assumed	(12,784)	0	(12,784)	0	0	0	0	0	0	0
16.3 Reinsurance ceded	56,344,645	0	50,957,984	0	0	1,020,474	0	537,506	0	3,828,682
16.4 Net	168,960,748	133,670	150,410,259	14,276,330	0	1,590,420	0	589,400	0	1,960,669
17. Line 15 + Line 16.4	203,985,663	135,813	185,452,883	14,276,330	0	1,935,789	0	502,236	0	1,682,611
18. Prior year (uncollected + deferred and accrued - advance)	31,483,036	292	31,753,639	0	0	85,088	0	(86,959)	0	(269,024)
19. Renewal premiums and considerations:										
19.1 Direct	228,725,204	135,521	204,921,680	14,276,330	0	2,534,559	0	1,126,603	0	5,730,510
19.2 Reinsurance assumed	(55,357)	0	(55,357)	0	0	0	0	0	0	0
19.3 Reinsurance ceded	56,167,220	0	51,167,078	0	0	683,858	0	537,408	0	3,778,876
19.4 Net (Line 17 - Line 18)	172,502,628	135,521	153,699,245	14,276,330	0	1,850,701	0	589,195	0	1,951,635
TOTAL										
20. Total premiums and annuity considerations:										
20.1 Direct	298,783,476	135,521	239,784,490	49,471,791	0	2,534,559	0	1,126,603	0	5,730,510
20.2 Reinsurance assumed	(55,357)	0	(55,357)	0	0	0	0	0	0	0
20.3 Reinsurance ceded	56,960,368	0	51,960,227	0	0	683,858	0	537,408	0	3,778,876
20.4 Net (Lines 9.4 + 10.4 + 19.4)	241,767,751	135,521	187,768,907	49,471,791	0	1,850,701	0	589,195	0	1,951,635

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE CINCINNATI LIFE INSURANCE COMPANY

EXHIBIT 1 - PART 2 - DIVIDENDS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)

	1 Total	2 Industrial Life	Ordinary		5 Credit Life (Group and Individual)	Group		Accident and Health			11 Aggregate of All Other Lines of Business
			3 Life Insurance	4 Individual Annuities		6 Life Insurance	7 Annuities	8 Group	9 Credit (Group and Individual)	10 Other	
DIVIDENDS AND COUPONS APPLIED (included in Part 1)											
21. To pay renewal premiums.....	0										
22. All other.....	0										
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED											
23. First year (other than single):											
23.1 Reinsurance ceded	1,910		1,910								
23.2 Reinsurance assumed	0										
23.3 Net ceded less assumed	1,910	0	1,910	0	0	0	0	0	0	0	0
24. Single:											
24.1 Reinsurance ceded	0										
24.2 Reinsurance assumed	0										
24.3 Net ceded less assumed	0	0	0	0	0	0	0	0	0	0	0
25. Renewal:											
25.1 Reinsurance ceded	6,564,612		5,765,546					27,100		771,966	
25.2 Reinsurance assumed	0										
25.3 Net ceded less assumed	6,564,612	0	5,765,546	0	0	0	0	27,100	0	771,966	0
26. Totals:											
26.1 Reinsurance ceded (Page 6, Line 6)	6,566,522	0	5,767,456	0	0	0	0	27,100	0	771,966	0
26.2 Reinsurance assumed (Page 6, Line 22)	0	0	0	0	0	0	0	0	0	0	0
26.3 Net ceded less assumed	6,566,522	0	5,767,456	0	0	0	0	27,100	0	771,966	0
COMMISSIONS INCURRED (direct business only)											
27. First year (other than single)	28,400,817		28,059,601	162,082						179,134	
28. Single	1,621,496		87,776	1,533,720							
29. Renewal	8,832,951		7,714,754	587,419						530,779	
30. Deposit-type contract funds	0										
31. Totals (to agree with Page 6, Line 21)	38,855,264	0	35,862,130	2,283,221	0	0	0	0	0	709,913	0

EXHIBIT 2 - GENERAL EXPENSES

	Insurance				5 Investment	6 Total
	1 Life	Accident and Health		4 All Other Lines of Business		
		2 Cost Containment	3 All Other			
1. Rent	490,340	0	29,029	0	7,549	526,918
2. Salaries and wages	17,061,721	0	911,359	0	168,059	18,141,140
3.11 Contributions for benefit plans for employees	771,083	0	218,736	0	194,991	1,184,809
3.12 Contributions for benefit plans for agents	0	0	0	0	0	0
3.21 Payments to employees under non-funded benefit plans	0	0	0	0	0	0
3.22 Payments to agents under non-funded benefit plans	0	0	0	0	0	0
3.31 Other employee welfare	1,734,610	6,088	119,126	0	22,666	1,882,491
3.32 Other agent welfare	0	0	0	0	0	0
4.1 Legal fees and expenses	847,906	0	58,002	0	11,357	917,265
4.2 Medical examination fees	4,491,485	0	9,643	0	0	4,501,128
4.3 Inspection report fees	5,123	0	304	0	0	5,428
4.4 Fees of public accountants and consulting actuaries	531,281	0	115,447	0	28,814	675,543
4.5 Expense of investigation and settlement of policy claims	11,627	0	38,762	0	0	50,389
5.1 Traveling expenses	684,109	0	17,169	0	2,630	703,909
5.2 Advertising	0	0	0	0	0	0
5.3 Postage, express, telegraph and telephone	1,246,486	0	28,267	0	3,228	1,277,981
5.4 Printing and stationery	685,921	0	18,435	0	5,088	709,444
5.5 Cost or depreciation of furniture and equipment	202,537	0	7,112	0	1,022	210,672
5.6 Rental of equipment	416,121	0	13,741	0	0	429,862
5.7 Cost or depreciation of EDP equipment and software	1,777,894	0	234,799	0	33,074	2,045,766
6.1 Books and periodicals	68,785	0	4,956	0	176	73,917
6.2 Bureau and association fees	269,646	0	13,185	0	1,845	284,677
6.3 Insurance, except on real estate	461,018	0	26,073	0	5,851	492,943
6.4 Miscellaneous losses	0	0	0	0	0	0
6.5 Collection and bank service charges	0	0	0	0	217,525	217,525
6.6 Sundry general expenses	0	0	0	0	570,199	570,199
6.7 Group service and administration fees	796,568	0	63,831	0	0	860,399
6.8 Reimbursements by uninsured plans	0	0	0	0	0	0
7.1 Agency expense allowance	0	0	63,224	0	0	63,224
7.2 Agents' balances charged off (less \$ recovered)	0	0	0	0	0	0
7.3 Agency conferences other than local meetings	540,161	0	0	0	0	540,161
9.1 Real estate expenses	0	0	0	0	0	0
9.2 Investment expenses not included elsewhere	0	0	0	0	271,022	271,022
9.3 Aggregate write-ins for expenses	0	0	0	0	0	0
10. General expenses incurred	33,094,423	6,088	1,991,202	0	1,545,097	(a) 36,636,811
11. General expenses unpaid December 31, prior year	2,589,742	0	102,349	0	28,937	2,721,028
12. General expenses unpaid December 31, current year	3,611,130	0	143,615	0	30,330	3,785,075
13. Amounts receivable relating to uninsured plans, prior year	0	0	0	0	0	0
14. Amounts receivable relating to uninsured plans, current year	0	0	0	0	0	0
15. General expenses paid during year (Lines 10+11-12-13+14)	32,073,035	6,088	1,949,937	0	1,543,704	35,572,764
DETAILS OF WRITE-INS						
09.301.						
09.302.						
09.303.						
09.398. Summary of remaining write-ins for Line 9.3 from overflow page	0	0	0	0	0	0
09.399. Totals (Lines 09.301 through 09.303 + 09.398) (Line 9.3 above)	0	0	0	0	0	0

(a) Includes management fees of \$ to affiliates and \$ to non-affiliates.

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

	Insurance			4 Investment	5 Total
	1 Life	2 Accident and Health	3 All Other Lines of Business		
1. Real estate taxes	0	0	0	0	0
2. State insurance department licenses and fees	1,116,786	30,707	0	261,873	1,409,367
3. State taxes on premiums	3,640,028	104,231	0	0	3,744,259
4. Other state taxes, incl. \$ for employee benefits	96,970	5,496	0	1,234	103,700
5. U.S. Social Security taxes	947,198	53,686	0	12,054	1,012,938
6. All other taxes	197,678	5,701	0	0	203,379
7. Taxes, licenses and fees incurred	5,998,661	199,821	0	275,161	6,473,644
8. Taxes, licenses and fees unpaid December 31, prior year	1,396,915	42,805	0	167,786	1,607,506
9. Taxes, licenses and fees unpaid December 31, current year	1,149,710	31,081	0	174,968	1,355,759
10. Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	6,245,867	211,545	0	267,979	6,725,391

EXHIBIT 4 - DIVIDENDS OR REFUNDS

	1 Life	2 Accident and Health
	1. Applied to pay renewal premiums	0
2. Applied to shorten the endowment or premium-paying period	0	0
3. Applied to provide paid-up additions	0	0
4. Applied to provide paid-up annuities	0	0
5. Total Lines 1 through 4	0	0
6. Paid-in cash	64	0
7. Left on deposit	46	0
8. Aggregate write-ins for dividend or refund options	0	0
9. Total Lines 5 through 8	110	0
10. Amount due and unpaid	0	0
11. Provision for dividends or refunds payable in the following calendar year	110	0
12. Terminal dividends	0	0
13. Provision for deferred dividend contracts	0	0
14. Amount provisionally held for deferred dividend contracts not included in Line 13	0	0
15. Total Lines 10 through 14	110	0
16. Total from prior year	110	0
17. Total dividends or refunds (Lines 9 + 15 - 16)	110	0
DETAILS OF WRITE-INS		
0801.		
0802.		
0803.		
0898. Summary of remaining write-ins for Line 8 from overflow page	0	0
0899. Totals (Line 0801 through 0803 + 0898) (Line 8 above)	0	0

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE CINCINNATI LIFE INSURANCE COMPANY

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total	Industrial	Ordinary	Credit (Group and Individual)	Group
LIFE INSURANCE					
0100001. '41 CET A ORD.	18,270	0	18,270	0	0
0100002. '41 CSO 2 3/4% CRVM.	8,144	0	8,144	0	0
0100003. '41 CSO 2 3/4% NLP.	2,308	0	2,308	0	0
0100004. '41 CSO 3% CRVM.	317,823	0	317,823	0	0
0100005. '41 CSO 3% NLP.	520,888	0	520,888	0	0
0100006. '41 SI 2 1/2% NLP.	343,964	343,964	0	0	0
0100007. '41 SI 3% CRVM.	22,522	0	22,522	0	0
0100008. '41 SI 3% NLP.	256,554	255,184	1,371	0	0
0100009. '41 SI 3 1/2% CRVM.	7,749	0	7,749	0	0
0100010. '41 SI 3 1/2% NLP.	11,100	11,100	0	0	0
0100011. '41 SSI 2 3/4% NLP.	0	0	0	0	0
0100012. '41 SSI 3% CRVM.	91,896	90,619	1,277	0	0
0100013. '41 SSI 3 1/2% CRVM.	0	0	0	0	0
0100014. '41 SSI 3% NLP.	2,151,966	2,143,688	8,278	0	0
0100015. '41 SSI 4% NLP.	0	0	0	0	0
0100016. '58 CET 3% NLP.	85,382	0	85,382	0	0
0100017. '58 CET 3 1/2% NLP.	1,272,864	260,703	1,012,162	0	0
0100018. '58 CET 4% NLP.	83,072	0	83,072	0	0
0100019. '58 CET 4 1/2% NLP.	490,801	190,813	299,989	0	0
0100020. '58 CET 5 1/2% NLP.	23,408	0	23,408	0	0
0100021. '58 CSO 3% CRVM.	2,115,165	0	2,115,165	0	0
0100022. '58 CSO 3% NLP.	2,615,765	0	2,615,765	0	0
0100023. '58 CSO 3 1/2% CRVM.	12,056,848	244,802	11,812,046	0	0
0100024. '58 CSO 3 1/2% NLP.	6,104,967	420,074	5,684,893	0	0
0100025. '58 CSO 4% CRVM.	4,868,094	0	4,868,094	0	0
0100026. '58 CSO 4% NLP.	1,683,152	0	1,683,152	0	0
0100027. '58 CSO 4 1/2% CRVM.	102,643,875	197,969	102,445,906	0	0
0100028. '58 CSO 4 1/2% NLP.	5,787,072	272,272	5,514,800	0	0
0100029. '58 CSO 5 1/2% CRVM.	0	0	0	0	0
0100030. '58 CSO 5 1/2% NLP.	201,524	0	201,524	0	0
0100031. '61 CIET 3 1/2% NLP.	1,097,600	1,097,600	0	0	0
0100032. '61 CSI 3 1/2% CRVM.	659,176	659,176	0	0	0
0100033. '61 CSI 3 1/2% NLP.	4,144,651	4,144,651	0	0	0
0100034. '80 CET 4% NLP.	17,205	0	17,205	0	0
0100035. '80 CET 4 1/2% NLP.	2,512,380	52,403	2,459,978	0	0
0100036. '80 CET 5% NLP.	79,339	0	79,339	0	0
0100037. '80 CET 5 1/2% NLP.	426,399	0	426,399	0	0
0100038. '80 CET 7% NLP.	0	0	0	0	0
0100039. '80 CSO 4% CRVM.	26,901,907	0	26,901,907	0	0
0100040. '80 CSO 4% NLP.	162,966	0	162,966	0	0
0100041. '80 CSO 4 1/2% CRVM.	806,403,559	81,004	792,529,140	0	13,793,415
0100042. '80 CSO 4 1/2% NLP.	105,198,826	82,891	105,115,935	0	0
0100043. '80 CSO 5% CRVM.	111,781,932	0	111,781,932	0	0
0100044. '80 CSO 5% NLP.	16,079,642	0	16,079,642	0	0
0100045. '80 CSO 5 1/2% CRVM.	10,408,388	0	10,408,388	0	0
0100046. '80 CSO 5 1/2% NLP.	1,741,423	0	1,741,423	0	0
0100047. '80 CSO 6% CRVM.	0	0	0	0	0
0100048. '80 CSO 6% NLP.	3,296	0	3,296	0	0
0100049. '80 CSO 6 1/4% NLP.	0	0	0	0	0
0100050. '80 CSO 7% NLP.	0	0	0	0	0
0100051. 2001 CSO 4% CRVM.	501,030,876	0	501,030,876	0	0
0100052. 2001 CSO 4% NLP.	4,714,406	0	4,714,406	0	0
0100053. 2001 CSO 4 1/2% CRVM.	32,991,994	0	32,991,994	0	0
0100054. 2001 CSO 4 1/2% NLP.	14,544	0	14,544	0	0
0100055. AE 2 1/2% NLP PU.	9,683	0	9,683	0	0
0100056. UNEARNED PREMIUM.	72,571	0	0	0	72,571
0199997 Totals (Gross).	1,770,237,935	10,579,182	1,745,792,767	0	13,865,986
0199998 Reinsurance ceded	373,430,602	0	373,392,073	0	38,529
0199999 Totals (Net)	1,396,807,333	10,579,182	1,372,400,694	0	13,827,457
ANNUITIES (excluding supplementary contracts with life contingencies):					
0200001. 1971 IAM 4%	234,693	XXX	234,693	XXX	0
0200002. 1971 IAM 4 1/2%	6,549,795	XXX	6,549,795	XXX	0
0200003. 1983 IAM 4 1/4%	13,366	XXX	0	XXX	13,366
0200004. 1983 IAM 4 1/2%	9,327	XXX	0	XXX	9,327
0200005. 1983 IAM 4 3/4%	6,708	XXX	0	XXX	6,708
0200006. 1983 IAM 5%	1,015,864	XXX	1,009,899	XXX	5,965
0200007. 1983 IAM 5 1/4%	7,730,662	XXX	7,695,114	XXX	35,548
0200008. 1971 IAM 5 1/2%	1,654,499	XXX	1,654,499	XXX	0
0200009. 1983 IAM 5 1/2%	3,960,466	XXX	3,940,846	XXX	19,620
0200010. 1983 IAM 5 3/4%	4,480,971	XXX	4,480,971	XXX	0
0200011. 1983 IAM 6%	7,197,152	XXX	7,163,846	XXX	33,305
0200012. 1983 IAM 6 1/4%	8,601,697	XXX	8,583,278	XXX	18,419
0200013. 1983 IAM 6 1/2%	2,378,136	XXX	2,369,730	XXX	8,406
0200014. 1983 IAM 6 3/4%	5,670,862	XXX	5,099,549	XXX	571,312
0200015. 1983 IAM 7%	278,592	XXX	278,592	XXX	0
0200016. 1983 IAM 7 1/4%	386,511	XXX	386,511	XXX	0
0200017. 1971 IAM 7 1/2%	7,685	XXX	0	XXX	7,685
0200018. 1983 IAM 7 1/2%	0	XXX	0	XXX	0
0200019. 1983 IAM 7 3/4%	20,562	XXX	20,562	XXX	0
0200020. 1971 IAM 8 %	1,626,983	XXX	1,626,983	XXX	0
0200021. 1983 IAM 8 %	2,604,961	XXX	2,576,610	XXX	28,351
0200022. 1971 IAM 8 1/4%	2,045,175	XXX	2,045,175	XXX	0
0200023. 1983 IAM 8 1/4%	7,094	XXX	7,094	XXX	0
0200024. 1971 IAM 8 1/2%	167,046	XXX	167,046	XXX	0
0200025. 1983 IAM 8 1/2%	333,134	XXX	333,134	XXX	0
0200026. 1971 IAM 8 3/4%	547,669	XXX	547,669	XXX	0
0200027. 1983 IAM 8 3/4%	28,654	XXX	28,654	XXX	0
0200028. 1983 IAM 9 1/4%	12,126	XXX	12,126	XXX	0
0200029. 1971 IAM 11 %	0	XXX	0	XXX	0
0200030. 1983 IAM 11%	3,074	XXX	3,074	XXX	0
0200031. 1971 IAM 11 1/4%	0	XXX	0	XXX	0
0200032. A2000 7.00%	646,628	XXX	646,628	XXX	0
0200033. A2000 6.75%	177,468	XXX	177,468	XXX	0
0200034. A2000 6.50%	297,975	XXX	297,975	XXX	0
0200035. A2000 6.25%	75,951	XXX	75,951	XXX	0
0200036. A2000 6.00%	364,098	XXX	364,098	XXX	0
0200037. A2000 5.75%	1,123,722	XXX	1,123,722	XXX	0
0200038. A2000 5.50%	57,192,751	XXX	57,192,751	XXX	0
0200039. A2000 5.25%	17,325,109	XXX	17,325,109	XXX	0
0200040. A2000 5.00%	198,510,786	XXX	198,510,786	XXX	0
0200041. A2000 4.75%	86,370,047	XXX	86,370,047	XXX	0
0200042. A2000 4.50%	247,002,166	XXX	247,002,166	XXX	0
0200043. A2000 4.25%	136,957,565	XXX	136,957,565	XXX	0
0200044. A2000 3.75%	31,462,172	XXX	31,462,172	XXX	0
0299997 Totals (Gross).	835,079,900	XXX	834,321,889	XXX	758,011
0299998 Reinsurance ceded	217,034	XXX	0	XXX	217,034

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total	Industrial	Ordinary	Credit (Group and Individual)	Group
0299999 Totals (Net)	834,862,866	XXX	834,321,889	XXX	540,978
SUPPLEMENTARY CONTRACTS WITH LIFE CONTINGENCIES:					
0300001. 1971 IAM 6%.....	0	0	0	0	0
0300002. 1971 IAM 7 1/2%.....	0	0	0	0	0
0300003. 1983 IAM 5.00%.....	0	0	0	0	0
0300004. 1983 IAM 6.25%.....	602,844	0	602,844	0	0
0300005. 1983 IAM 6.50%.....	15,747	0	15,747	0	0
0300006. 1983 IAM 6.75%.....	162,092	0	162,092	0	0
0300007. 1983 IAM 7.00%.....	0	0	0	0	0
0300008. 1983 IAM 7.25%.....	44,332	0	44,332	0	0
0300009. 1983 IAM 7.75%.....	0	0	0	0	0
0300010. 1983 IAM 8.25%.....	8,217	0	8,217	0	0
0300011. 1983 IAM 8.50%.....	0	0	0	0	0
0300012. 1983 IAM 8 3/4%.....	0	0	0	0	0
0300013. A2000 7.00%.....	60,826	0	60,826	0	0
0300014. A2000 6.75%.....	104,507	0	104,507	0	0
0300015. A2000 6.25%.....	55,593	0	55,593	0	0
0300016. A2000 6.50%.....	289,203	0	289,203	0	0
0300017. A2000 6.00%.....	80,414	0	80,414	0	0
0300018. A2000 5.50%.....	500,253	0	500,253	0	0
0300019. A2000 5.25%.....	159,431	0	159,431	0	0
0300020. A2000 5.00%.....	188,409	0	188,409	0	0
0300021. A2000 4.25%.....	386,424	0	386,424	0	0
0399997 Totals (Gross).....	2,658,293	0	2,658,293	0	0
0399998 Reinsurance ceded	0	0	0	0	0
0399999 Totals (Net)	2,658,293	0	2,658,293	0	0
ACCIDENTAL DEATH BENEFITS:					
0400001. 1941 SI 3%.....	0	0	0	0	0
0400002. INTER-CO 1941 CSO 3%.....	1,482	1,482	0	0	0
0400003. 1926 ADB & 1958 CSO 3%.....	3,804	0	3,804	0	0
0400004. 1959 ADB & 1958 CSO 3%.....	156,608	3,319	153,289	0	0
0400005. 1959 ADB & 1958 CSO 3 1/2%.....	209,690	49,233	160,457	0	0
0400006. UNEARNED PREMIUM.....	0	0	0	0	0
0400007.	0	0	0	0	0
0400008.	0	0	0	0	0
0400009.	0	0	0	0	0
0400010.	0	0	0	0	0
0499997 Totals (Gross).....	371,584	54,035	317,549	0	0
0499998 Reinsurance ceded	0	0	0	0	0
0499999 Totals (Net)	371,584	54,035	317,549	0	0
DISABILITY-ACTIVE LIVES:					
0500001. CLASS 3 DIS & '41 CSO 3%.....	0	0	0	0	0
0500002. 52 BEN 5 PER 2 & '58 CSO 3%.....	6,648,351	0	6,648,351	0	0
0500003. 52 BEN 5 PER 2 & '58 CSO 3 1/2%.....	326,161	0	326,161	0	0
0500004. '52 BEN 5 PER 2 & '58 CSO 3.5% E IND.....	2,599	2,599	0	0	0
0500005. 64 CDT & '58 CSO 3%.....	99,124	0	99,124	0	0
0500006. 85 CIDA 4.0% & 80 CSO 4.0%.....	193,178	0	193,178	0	0
0500007. 85 CIDA 4.5% & 80 CSO 4.5%.....	1,596,840	0	1,596,840	0	0
0500008. 85 CIDA 5% & 80 CSO 5%.....	79,924	0	79,924	0	0
0500009.	0	0	0	0	0
0500010.	0	0	0	0	0
0500011.	0	0	0	0	0
0599997 Totals (Gross).....	8,946,177	2,599	8,943,578	0	0
0599998 Reinsurance ceded	3,470,432	0	3,470,432	0	0
0599999 Totals (Net)	5,475,745	2,599	5,473,146	0	0
DISABILITY-DISABLED LIVES:					
0600001. 1926 DIS CLASS(3) & '41 CSO 3%.....	1,411	0	1,411	0	0
0600002. 1952 BEN 5 PER 2 & '58 CSO 3%.....	5,736	0	5,736	0	0
0600003. 1952 BEN 5 PER 2 & '58 CSO 3 1/2%.....	697,378	0	697,378	0	0
0600004. 30-31 MET DIS & '61 CSI 3 1/2%.....	1,441	1,441	0	0	0
0600005. 30-31 MET DIS & '41 SI 3 1/2%.....	10	10	0	0	0
0600006. 30-31 MET DIS & '41 SSI 3%.....	30	30	0	0	0
0600007. 64 CDT % '58 CSO 4 1/2%.....	1,548,491	0	1,548,491	0	0
0600008. 85 CIDA 5% & 80 CSO 4.5%.....	613,932	0	613,932	0	0
0600009. 85 CIDA 5% & 80 CSO 5%.....	205,703	0	205,703	0	0
0699997 Totals (Gross).....	3,074,133	1,481	3,072,652	0	0
0699998 Reinsurance ceded	380,073	0	380,073	0	0
0699999 Totals (Net)	2,694,060	1,481	2,692,579	0	0
MISCELLANEOUS RESERVES					
0700001. For excess of valuation net premiums over corresponding gross premiums on respective policies, compu.....	73,465,374	0	73,465,374	0	0
0700002. For non-deduction of deferred fractional premiums or return of premiums at the death of the insured.....	2,143,014	0	2,143,014	0	0
0700003. For surrender values in excess of reserves otherwise required and carried in this schedule.....	0	0	0	0	0
0700004. Additional actuarial reserves-asset/liability analysis.....	0	0	0	0	0
0700005. FOR MORTALITY UNDER CONVERTED GROUP.....	17,547	0	17,547	0	0
0700006. RESERVE FOR GUARANTEED PURCHASE OPTION.....	25,371	0	25,371	0	0
0700007. RESERVE FOR IMMEDIATE PYMT OF CLAIMS.....	0	0	0	0	0
0799997 Totals (Gross).....	75,651,306	0	75,651,306	0	0
0799998 Reinsurance ceded	3,632,853	0	3,632,853	0	0
0799999 Totals (Net)	72,018,454	0	72,018,454	0	0
9999999 Totals (Net) - Page 3, Line 1	2,314,888,335	10,637,297	2,289,882,604	0	14,368,434



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE CINCINNATI LIFE INSURANCE COMPANY

EXHIBIT 5 - INTERROGATORIES

- 1.1 Has the reporting entity ever issued both participating and non-participating contracts?..... Yes [X] No []
- 1.2 If not, state which kind is issued:
.....
- 2.1 Does the reporting entity at present issue both participating and non-participating contracts? Yes [] No [X]
- 2.2 If not, state which kind is issued:
NON-PARTICIPATING
- 3. Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements? Yes [X] No []
If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.
- 4. Has the reporting entity any assessment or stipulated premium contracts in force? Yes [] No [X]
If so, state:
- 4.1 Amount of insurance:..... \$
- 4.2 Amount of reserve:..... \$
- 4.3 Basis of reserve:
.....
- 4.4 Basis of regular assessments:
.....
- 4.5 Basis of special assessments:
.....
- 4.6 Assessments collected during the year: \$
- 5. If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts:
.....
- 6. Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis? Yes [] No [X]
- 6.1 If so, state the amount of reserve on such contracts on the basis actually held:..... \$
- 6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits:..... \$
Attach statement of methods employed in their valuation.
- 7. Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year? .. Yes [] No [X]
- 7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements:..... \$
- 7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount
.....
- 7.3 State the amount of reserves established for this business:..... \$
- 7.4 Identify where the reserves are reported in the blank
.....
- 8. Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December 31 of the current year? Yes [] No [X]
- 8.1 If yes, state the total dollar amount of account value covered by these contracts or agreements:..... \$
- 8.2 State the amount of reserves established for this business:..... \$
- 8.3 Identify where the reserves are reported in the blank:
.....
- 9. Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year? Yes [] No [X]
- 9.1 If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders:..... \$
- 9.2 State the amount of reserves established for this business:..... \$
- 9.3 Identify where the reserves are reported in the blank:
.....

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1 Description of Valuation Class	Valuation Basis		4 Increase in Actuarial Reserve Due to Change
	2 Changed From	3 Changed To	
LIFE CONTRACTS (Including supplementary contracts set upon a basis other than that used to determine benefits) (Exhibit 5)			
0199999 Subtotal (Page 7, Line 6)	XXX	XXX	
ACCIDENT AND HEALTH CONTRACTS (Exhibit 6)			
0299999 Subtotal	XXX	XXX	
DEPOSIT-TYPE CONTRACTS (Exhibit 7)			
NONE			
0399999 Subtotal	XXX	XXX	
9999999 TOTAL (Column 4 only)			

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE CINCINNATI LIFE INSURANCE COMPANY

EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS

	1 Total	2 Group Accident and Health	3 Credit Accident and Health (Group and Individual)	4 Collectively Renewable	Other Individual Contracts				
					5 Non-Cancelable	6 Guaranteed Renewable	7 Non-Renewable for Stated Reasons Only	8 Other Accident Only	9 All Other
ACTIVE LIFE RESERVE									
1. Unearned premium reserves	1,540,396	899		5,181	57	1,530,934		1,409	1,917
2. Additional contract reserves (a)	24,651,788					24,651,788			
3. Additional actuarial reserves - Asset/Liability analysis	0								
4. Reserve for future contingent benefits	0								
5. Reserve for rate credits	0								
6. Aggregate write-ins for reserves	0	0	0	0	0	0	0	0	0
7. Totals (Gross)	26,192,184	899	0	5,181	57	26,182,722	0	1,409	1,917
8. Reinsurance ceded	19,542,626					19,542,626			
9. Totals (Net)	6,649,558	899	0	5,181	57	6,640,096	0	1,409	1,917
CLAIM RESERVE									
10. Present value of amounts not yet due on claims	19,434,435	8,311,710				11,122,725			
11. Additional actuarial reserves-Asset/Liability analysis	0								
12. Reserve for future contingent benefits	0								
13. Aggregate write-ins for reserves	0	0	0	0	0	0	0	0	0
14. Totals (Gross)	19,434,435	8,311,710	0	0	0	11,122,725	0	0	0
15. Reinsurance ceded	10,453,860	2,404,149				8,049,711			
16. Totals (Net)	8,980,575	5,907,561	0	0	0	3,073,014	0	0	0
17. TOTAL (Net)	15,630,133	5,908,460	0	5,181	57	9,713,111	0	1,409	1,917
18. TABULAR FUND INTEREST	1,022,442	196,366				826,077			
DETAILS OF WRITE-INS									
0601.									
0602.									
0603.									
0698. Summary of remaining write-ins for Line 6 from overflow page	0	0	0	0	0	0	0	0	0
0699. Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)	0	0	0	0	0	0	0	0	0
1301.									
1302.									
1303.									
1398. Summary of remaining write-ins for Line 13 from overflow page	0	0	0	0	0	0	0	0	0
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)	0	0	0	0	0	0	0	0	0

(a) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE CINCINNATI LIFE INSURANCE COMPANY

EXHIBIT 7 – DEPOSIT-TYPE CONTRACTS

	1	2	3	4	5	6
	Total	Guaranteed Interest Contracts	Annuities Certain	Supplemental Contracts	Dividend Accumulations or Refunds	Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance	200,241,897		8,545,948	16,840,969	5,583	174,849,397
2. Deposits received during the year	2,942,375			2,942,375		
3. Investment earnings credited to the account	11,659,213		423,080	800,486	209	10,435,438
4. Other net change in reserves	(66,796)		(35,304)	(40,573)	46	9,035
5. Fees and other charges assessed	148,877			148,877		
6. Surrender charges .....	.0					
7. Net surrender or withdrawal payments	19,254,746		1,695,045	3,291,866		14,267,835
8. Other net transfers to or (from) Separate Accounts .....	.0					
9. Balance at the end of current year before reinsurance (Lines 1+2+3+4-5-6-7-8)	195,373,066	.0	7,238,679	17,102,514	5,838	171,026,035
10. Reinsurance balance at the beginning of the year .....	.0					
11. Net change in reinsurance assumed .....	.0					
12. Net change in reinsurance ceded .....	.0					
13. Reinsurance balance at the end of the year (Lines 10+11-12) .....	.0	.0	.0	.0	.0	.0
14. Net balance at the end of current year after reinsurance (Lines 9 + 13)	195,373,066	0	7,238,679	17,102,514	5,838	171,026,035

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE CINCINNATI LIFE INSURANCE COMPANY

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health		
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other
1. Due and unpaid:											
1.1 Direct	6,507,710		6,462,175						22,323		23,212
1.2 Reinsurance assumed	0										
1.3 Reinsurance ceded	2,920,432		2,898,703						9,645		12,084
1.4 Net	3,587,278	0	3,563,472	0	0	0	0	0	12,679	0	11,127
2. In course of settlement:											
2.1 Resisted											
2.11 Direct	1,150,000		1,150,000								
2.12 Reinsurance assumed	0										
2.13 Reinsurance ceded	920,000		920,000								
2.14 Net	230,000	0	230,000	0	0	0	0	0	0	0	0
2.2 Other											
2.21 Direct	9,524,421	131,159	9,242,995				103,058				47,209
2.22 Reinsurance assumed	0										
2.23 Reinsurance ceded	2,664,979		2,611,979				53,000				
2.24 Net	6,859,442	131,159	6,631,016	0	0	0	50,058	0	0	0	47,209
3. Incurred but unreported:											
3.1 Direct	3,813,817	18,000	2,499,000				35,000		648,349		613,468
3.2 Reinsurance assumed	0										
3.3 Reinsurance ceded	204,800										204,800
3.4 Net	3,609,017	18,000	2,499,000	0	0	0	35,000	0	648,349	0	408,668
4. TOTALS											
4.1 Direct	20,995,948	149,159	19,354,170	0	0	0	138,058	0	670,672	0	683,889
4.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
4.3 Reinsurance ceded	6,710,211	0	6,430,682	0	0	0	53,000	0	9,645	0	216,884
4.4 Net	14,285,737	149,159	12,923,488	0	0	0	85,058	0	661,028	0	467,005

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$in Column 2, \$in Column 3 and \$in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance \$ Individual Annuities \$, Credit Life (Group and Individual) \$, and Group Life \$, are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health \$5,907,561, Credit (Group and Individual) Accident and Health \$, and Other Accident and Health \$3,073,014 are included in Page 3, Line 2 (See Exhibit 6, Claim Reserve).

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE CINCINNATI LIFE INSURANCE COMPANY

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

	1 Total	2 Industrial Life (a)	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health		
			3 Life Insurance (b)	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance (c)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other
1. Settlements during the year:											
1.1 Direct	159,583,181	314,052	102,975,743	51,726,503	312,087		526,987	100,135	1,243,951		2,383,724
1.2 Reinsurance assumed	203		203								
1.3 Reinsurance ceded	35,842,133		33,274,783				645,761		313,739		1,607,850
1.4 Net ^(d)	123,741,252	314,052	69,701,164	51,726,503	312,087	0	(118,774)	100,135	930,212	0	775,874
2. Liability December 31, current year from Part 1:											
2.1 Direct	20,995,948	149,159	19,354,170	0	0	0	138,058	0	670,672	0	683,889
2.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
2.3 Reinsurance ceded	6,710,211	0	6,430,682	0	0	0	53,000	0	9,645	0	216,884
2.4 Net	14,285,737	149,159	12,923,488	0	0	0	85,058	0	661,028	0	467,005
3. Amounts recoverable from reinsurers December 31, current year	1,200,840		1,045,500						110,746		44,594
4. Liability December 31, prior year:											
4.1 Direct	19,783,237	79,707	18,169,870	0	0	0	108,500	0	771,422	0	653,738
4.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
4.3 Reinsurance ceded	3,843,341	0	3,651,857	0	0	0	25,500	0	8,001	0	157,983
4.4 Net	15,939,896	79,707	14,518,013	0	0	0	83,000	0	763,421	0	495,755
5. Amounts recoverable from reinsurers December 31, prior year	2,286,699	0	1,777,725	0	0	0	318,761	0	66,750	0	123,463
6. Incurred benefits:											
6.1 Direct	160,795,893	383,504	104,160,042	51,726,503	312,087	0	556,545	100,135	1,143,201	0	2,413,875
6.2 Reinsurance assumed	203	0	203	0	0	0	0	0	0	0	0
6.3 Reinsurance ceded	37,623,144	0	35,321,383	0	0	0	354,500	0	359,379	0	1,587,882
6.4 Net	123,172,953	383,504	68,838,863	51,726,503	312,087	0	202,045	100,135	783,823	0	825,993

- (a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ 37,989 in Line 1.1, \$ 37,989 in Line 1.4.
 \$ 37,989 in Line 6.1 and \$ 37,989 in Line 6.4.
- (b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ 73,262 in Line 1.1, \$ 73,262 in Line 1.4.
 \$ 73,262 in Line 6.1 and \$ 73,262 in Line 6.4.
- (c) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ in Line 1.1, \$ in Line 1.4.
 \$ in Line 6.1 and \$ in Line 6.4.
- (d) Includes \$ 191,165 premiums waived under total and permanent disability benefits.

EXHIBIT OF NONADMITTED ASSETS

	1	2	3
	Current Year Total Nonadmitted Assets	Prior Year Total Nonadmitted Assets	Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D).....	0	0	0
2. Stocks (Schedule D):			
2.1 Preferred stocks	0	0	0
2.2 Common stocks	0	0	0
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens	0	0	0
3.2 Other than first liens	0	0	0
4. Real estate (Schedule A):			
4.1 Properties occupied by the company	0	0	0
4.2 Properties held for the production of income.....	0	0	0
4.3 Properties held for sale	0	0	0
5. Cash (Schedule E-Part 1), cash equivalents (Schedule E-Part 2) and short-term investments (Schedule DA).....	0	0	0
6. Contract loans	1,110,860	936,374	(174,486)
7. Derivatives (Schedule DB).....	0	0	0
8. Other invested assets (Schedule BA)	0	0	0
9. Receivables for securities	0	0	0
10. Securities lending reinvested collateral assets (Schedule DL).....	0	0	0
11. Aggregate write-ins for invested assets	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	1,110,860	936,374	(174,486)
13. Title plants (for Title insurers only).....	0	0	0
14. Investment income due and accrued	0	0	0
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection.....	43,813	36,472	(7,341)
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due.....	0	0	0
15.3 Accrued retrospective premiums.....	0	0	0
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers	0	0	0
16.2 Funds held by or deposited with reinsured companies	0	0	0
16.3 Other amounts receivable under reinsurance contracts	0	0	0
17. Amounts receivable relating to uninsured plans	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon	0	0	0
18.2 Net deferred tax asset.....	47,337,508	45,905,529	(1,431,979)
19. Guaranty funds receivable or on deposit	0	0	0
20. Electronic data processing equipment and software.....	1,018,315	1,032,998	14,683
21. Furniture and equipment, including health care delivery assets.....	127,961	255,784	127,823
22. Net adjustment in assets and liabilities due to foreign exchange rates	0	0	0
23. Receivables from parent, subsidiaries and affiliates	0	0	0
24. Health care and other amounts receivable.....	488,625	371,350	(117,275)
25. Aggregate write-ins for other than invested assets	327,885	375,074	47,188
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25).....	50,454,968	48,913,581	(1,541,387)
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	0	0	0
28. Total (Lines 26 and 27)	50,454,968	48,913,581	(1,541,387)
DETAILS OF WRITE-INS			
1101.			
1102.			
1103.			
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)	0	0	0
2501. DISALLOWED NEGATIVE INTEREST MAINTENANCE RESERVE.....		0	0
2502. PREPAID EXPENSES.....	275,610	306,579	30,969
2503. RETURNED CHECKS.....	670	(289)	(958)
2598. Summary of remaining write-ins for Line 25 from overflow page	51,606	68,784	17,178
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	327,885	375,074	47,188

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

- A. Accounting Policies – The financial statements of the Cincinnati Life Insurance Company are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance. The Ohio Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures* manual, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio.

	STATE OF DOMICILE	2012	2011
NET INCOME			
(1) Company state basis (Page 4, Line 35, Columns 1 & 2)	Ohio	\$4,589,101	(\$13,261,751)
(2) State Prescribed Practices that increase/(decrease) NAIC SAP	Ohio	0	0
(3) State Permitted Practices that increase/(decrease) NAIC SAP	Ohio	0	0
(4) NAIC SAP (1-2-3=4)	Ohio	\$4,589,101	(\$13,261,751)
SURPLUS			
(5) Company state basis (Page 3, Line 38, Columns 1 & 2)	Ohio	\$275,809,062	\$281,183,941
(6) State Prescribed Practices that increase/(decrease) NAIC SAP	Ohio	0	0
(7) State Permitted Practices that increase/(decrease) NAIC SAP	Ohio	0	0
(8) NAIC SAP (5-6-7=8)	Ohio	\$275,809,062	\$281,183,941

- B. Use of Estimates in the Preparation of the Financial Statements – The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates
- C. Accounting Policies – The Company uses the following accounting policies:
1. Short-term investments are stated at amortized cost
 2. Bonds are stated at amortized cost using the scientific method
 3. Common Stocks are stated at market
 4. Preferred Stocks are stated at book value
 5. Not applicable
 6. Not applicable
 7. Not applicable
 8. The Company has minor ownership interest in partnerships.
 9. The Company does not have any derivatives
 10. Not applicable
 11. Unpaid accident and health losses include an amount determined from individual case estimates and an amount based on historic experience, for pending losses and losses incurred but not reported. Such liabilities are based on assumptions and estimates, and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the reserves established. The reserve factors used to establish the resulting liabilities are periodically reviewed and any adjustments are reflected in the period determined.
 12. The Company has not modified its capitalization policy from the prior period
 13. Not applicable
2. Accounting Changes and Corrections of Errors – Effective January 1, 2012, the Company made a material change in our accounting principles as we adopted SSAP No. 101. The Company estimates the cumulative effect of adopting SSAP No. 101 as an increase to surplus of \$1.4 million.
3. Business Combinations and Goodwill
- A. Statutory Purchase Method – Not Applicable
 - B. Statutory Merger – Not Applicable
 - C. Assumption Reinsurance – Not Applicable
 - D. Impairment Loss – Not Applicable
4. Discontinued Operations – None
5. Investments
- A. Mortgage Loans – None
 - B. Debt Restructuring – None
 - C. Reverse Mortgages – None
 - D. Loan – Backed Securities
 1. Not Applicable.
 2. Not Applicable.
 3. Not Applicable.
 4. Not Applicable.
 5. Not Applicable.
 - E. Repurchase Agreements – None
 - F. Real Estate
 1. Real Estate Improvement – None
 2. Real Estate Held for Sale – None
 3. Change in Plan of Sale – None
 4. Retail Land Sales – None
 5. Real Estate with Participating Lone Features - None
6. Joint Ventures, Partnerships and Limited Liability Companies
- A. The Company has no investments in Joint Ventures, Partnerships or Limited Liability Companies
 - B. Not Applicable
7. Investment Income
- A. There was no due and accrued income excluded from investment income in 2012
 - B. Not applicable
8. Derivative Instruments
- A. Not applicable
 - B. Not applicable
 - C. Not applicable
 - D. Not applicable
 - E. Not applicable
 - F. Not applicable

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE CINCINNATI LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

9 - Income Taxes

In November 2011, the NAIC issued Statement on Statutory Accounting Principle, ("SSAP") No. 101 *Income Taxes, A Replacement of SSAP No. 10R and SSAP No. 10*, ("SSAP No. 101") which alters the calculation of the three-step test for admissibility of deferred tax assets. In addition, this statement establishes statutory accounting principles for accounting for uncertainty in income taxes, defining the recognition and measurement criteria that must be met for a reporting entity to recognize any benefit of any tax position in the reporting entity's financial statements. SSAP 101 supersedes SSAP No. 10R, Income Taxes-Revised, A Temporary Replacement for SSAP No. 10, and SSAP 10, Income Taxes. SSAP No. 101 is effective January 1, 2012 and the company calculates the cumulative effect of adopting SSAP No. 101 is an increase to surplus of \$1.4 million.

The following summarizes the impact of adopting SSAP No. 101.

	SSAP 101 1/1/12	SSAP 10R 12/31/11	Change
Gross DTA	\$ 83,337,809	\$ 83,337,809	\$ -
Less Nonadmitted DTA	44,520,246	45,905,529	(1,385,283)
Admitted DTA	\$ 38,817,563	\$ 37,432,280	\$ 1,385,283
DTL	(373,940)	(373,940)	-
Net admitted DTA	\$ 38,443,623	\$ 37,058,340	\$ 1,385,283

A. Components of Deferred Tax Assets (DTAs) and Deferred Tax Liabilities (DTLs):

	2012		
	Ordinary	Capital	Total
(a) Gross deferred tax assets	\$ 73,407,589	\$ 7,890,742	\$ 81,298,331
(b) Statutory valuation allowance	-	-	-
(c) Adjusted gross deferred tax assets (1a - 1b)	73,407,589	7,890,742	81,298,331
(d) Deferred Tax Assets Nonadmitted	47,337,508	-	47,337,508
(e) Subtotal Net Admitted Deferred Tax Asset (1c- 1d)	26,070,081	7,890,742	33,960,823
(f) Deferred Tax Liabilities	\$ 330,656	\$ 389,127	\$ 719,783
(g) Net admitted deferred tax asset/(liability) (1e - 1f)	\$ 25,739,425	\$ 7,501,615	\$ 33,241,040

	2011		
	Ordinary	Capital	Total
(a) Gross deferred tax assets	\$ 71,765,934	\$ 11,571,875	\$ 83,337,809
(b) Statutory valuation allowance	-	-	-
(c) Adjusted gross deferred tax assets (1a - 1b)	71,765,934	11,571,875	83,337,809
(d) Deferred Tax Assets Nonadmitted	45,905,529	-	45,905,529
(e) Subtotal Net Admitted Deferred Tax Asset (1c- 1d)	25,860,405	11,571,875	37,432,280
(f) Deferred Tax Liabilities	\$ 254,650	\$ 119,290	\$ 373,940
(g) Net admitted deferred tax asset/(liability) (1e - 1f)	\$ 25,605,755	\$ 11,452,585	\$ 37,058,340

	Change		
	Ordinary	Capital	Total
(a) Gross deferred tax assets	\$ 1,641,655	\$ (3,681,133)	\$ (2,039,478)
(b) Statutory valuation allowance	-	-	-
(c) Adjusted gross deferred tax assets (1a - 1b)	1,641,655	(3,681,133)	(2,039,478)
(d) Deferred Tax Assets Nonadmitted	1,431,979	-	1,431,979
(e) Subtotal Net Admitted Deferred Tax Asset (1c- 1d)	209,676	(3,681,133)	(3,471,457)
(f) Deferred Tax Liabilities	\$ 76,006	\$ 269,837	\$ 345,843
(g) Net admitted deferred tax asset/(liability) (1e - 1f)	\$ 133,670	\$ (3,950,970)	\$ (3,817,300)

2.

	2012		
	Ordinary	Capital	Total
SSAP 101, paragraphs 11.a., 11.b., and 11.c.:			
(a) Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	1,378,579	1,177,018	2,555,597
(b) Adjusted Gross Deferred Tax Assets Expected to be Realized (Excluding The Amount of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The lesser of 2(b)1 and 2(b)2 Below)	23,971,718	6,713,724	30,685,442
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date	23,971,718	6,713,724	30,685,442
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold	36,232,456	36,232,456	36,232,456
(c) Adjusted Gross Deferred Tax Assets (Excluding the amount of Deferred Tax Assets from 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities	719,784	-	719,784
(d) Deferred Tax Assets Admitted as the Result of Application of SSAP No.101 Total (2(a)+2(b)+2(c))	26,070,081	7,890,742	33,960,823

The information provided below for 2011 is based on SSAP No. 10R and presented in the SSAP No. 101 format.

	2011		
	Ordinary	Capital	Total
SSAP 101, paragraphs 11.a., 11.b., and 11.c.:			
(a) Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	1,378,579	601,155	1,979,734
(b) Adjusted Gross Deferred Tax Assets Expected to be Realized (Excluding The Amount of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The lesser of 2(b)1 and 2(b)2 Below)	24,107,886	10,970,720	35,078,606
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date	24,107,886	10,970,720	35,078,606
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold	35,452,547	35,452,547	35,452,547
(c) Adjusted Gross Deferred Tax Assets (Excluding the amount of Deferred Tax Assets from 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities	373,940	-	373,940
(d) Deferred Tax Assets Admitted as the Result of Application of SSAP No.101 Total (2(a)+2(b)+2(c))	25,860,405	11,571,875	37,432,280

	Change		
	Ordinary	Capital	Total
SSAP 101, paragraphs 11.a., 11.b., and 11.c.:			
(a) Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	0	575,863	575,863
(b) Adjusted Gross Deferred Tax Assets Expected to be Realized (Excluding The Amount of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The lesser of 2(b)1 and 2(b)2 Below)	(136,168)	(4,256,996)	(4,393,164)
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date	(136,168)	(4,256,996)	(4,393,164)
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold	779,909	779,909	779,909
(c) Adjusted Gross Deferred Tax Assets (Excluding the amount of Deferred Tax Assets from 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities	345,844	-	345,844
(d) Deferred Tax Assets Admitted as the Result of Application of SSAP No.101 Total (2(a)+2(b)+2(c))	209,676	(3,681,133)	(3,471,457)

NOTES TO FINANCIAL STATEMENTS

3.

	2012 Percentage	2011 Percentage
(a) Ratio Percentage Used to Determine Recovery Period and Threshold Limitation Amount	902%	656%
(b) Amount of Adjusted Capital and Surplus Used to Determine Recovery Period and Threshold Limitation in 2(b) 2 above	15%	15%

(c) The Company's tax-planning strategies did not include the use of reinsurance-related tax planning strategies.

4.

	2012		
	Ordinary	Capital	Total
Impact of Tax Planning Strategies			
(a) Adjusted Gross DTAs (% of Total Adjusted Gross DTAs)	0.00%	0.00%	0.00%
(b) Net Admitted Adjusted Gross DTAs (% of Total Net Admitted Adjusted Gross DTAs)	0.00%	9.48%	9.48%

The Company's tax-planning strategies did not include the use of reinsurance-related tax planning strategies.

	2011		
	Ordinary	Capital	Total
Impact of Tax Planning Strategies			
(a) Adjusted Gross DTAs (% of Total Adjusted Gross DTAs)	0.00%	0.00%	0.00%
(b) Net Admitted Adjusted Gross DTAs (% of Total Net Admitted Adjusted Gross DTAs)	0.00%	10.15%	10.15%

The Company's tax-planning strategies did not include the use of reinsurance-related tax planning strategies.

	Change		
	Ordinary	Capital	Total
Impact of Tax Planning Strategies			
(a) Adjusted Gross DTAs (% of Total Adjusted Gross DTAs)	0.00%	0.00%	0.00%
(b) Net Admitted Adjusted Gross DTAs (% of Total Net Admitted Adjusted Gross DTAs)	0.00%	-0.67%	-0.67%

B. Unrecognized DTLs

Not applicable

C. Current Tax and Change in Deferred Tax

1. Current income tax:

	2012	2011	Change
(a) Federal	\$ (372,755)	\$ 5,680,777	\$ (6,053,532)
(b) Foreign			
(c) Subtotal	(372,755)	5,680,777	(6,053,532)
(d) Federal Income Tax on capital gains/(losses)	1,086,308	(4,508,603)	5,594,911
(e) Utilization of capital loss carryforwards	-	-	-
(f) Other	-	-	-
Federal income taxes incurred	\$ 713,553	\$ 1,172,174	\$ (458,621)

2. Deferred tax assets

	December 31, 2012	December 31, 2011	Change
(a) Ordinary			
(1) Life and health reserves	\$ 44,081,726	\$ 44,802,212	\$ (720,486)
(2) DAC	26,489,779	24,448,511	2,041,268
(3) Nonadmitted assets	1,091,111	1,052,818	38,293
(4) Other, net	1,744,973	1,462,393	282,580
(99) Subtotal	\$ 73,407,589	\$ 71,765,934	\$ 1,641,655
(b) Statutory valuation allowance adj	-	-	-
(c) Nonadmitted	47,337,508	45,905,529	1,431,979
(d) Admitted ordinary deferred tax assets (2a99-2b-2c)	\$ 26,070,081	\$ 25,860,405	\$ 209,676
(e) Capital			
(1) Investments	\$ 7,890,742	\$ 11,571,875	\$ (3,681,133)
(2) Unrealized losses on investments	-	-	-
(99) Subtotal	\$ 7,890,742	\$ 11,571,875	\$ (3,681,133)
(f) Statutory valuation allowance adj	-	-	-
(g) Nonadmitted	-	-	-
(h) Admitted capital deferred tax assets (2e99-2f-2g)	\$ 7,890,742	\$ 11,571,875	\$ (3,681,133)
(i) Admitted deferred tax assets (2d + 2h)	\$ 33,960,823	\$ 37,432,280	\$ (3,471,457)

3. Deferred tax liabilities

	December 31, 2012	December 31, 2011	Change
(a) Ordinary			
(1) Other, net	\$ 330,656	\$ 254,650	\$ 76,006
(99) Subtotal	\$ 330,656	\$ 254,650	\$ 76,006
(b) Capital			
(1) Unrealized gains on investments	\$ 389,127	\$ 119,290	\$ 269,837
(99) Subtotal	\$ 389,127	\$ 119,290	\$ 269,837
(c) Deferred tax liabilities (3a99 + 3b99)	\$ 719,783	\$ 373,940	\$ 345,843

4. Net deferred tax assets/liabilities (2i-3c)

\$ 33,241,040	\$ 37,058,340	\$ (3,817,300)
---------------	---------------	----------------

NOTES TO FINANCIAL STATEMENTS

The change in net deferred income taxes is comprised of the following (this analysis is exclusive of nonadmitted assets as the Change in Nonadmitted Assets is reported separately from the Change in Net Deferred Income Taxes in the surplus section of the Annual Statement):

	December 31, 2012	December 31, 2011	Change
Total deferred tax assets	\$ 81,298,331	\$ 83,337,809	\$ (2,039,478)
Total deferred tax liabilities	719,783	373,940	345,843
Net deferred tax asset/(liability)	\$ 80,578,548	\$ 82,963,869	\$ (2,385,321)
Tax effect of unrealized (gains)/losses			269,837
Change in net deferred income tax (charge)/benefit			\$ (2,115,484)

	December 31, 2011	December 31, 2010	Change
Total deferred tax assets	\$ 83,337,809	\$ 82,903,734	\$ 434,075
Total deferred tax liabilities	373,940	33,698	340,242
Net deferred tax asset/(liability)	\$ 82,963,869	\$ 82,870,036	\$ 93,833
Tax effect of unrealized (gains)/losses			3,669,373
Change in net deferred income tax (charge)/benefit			\$ 3,763,206

D. Reconciliation of Federal income Tax Rate to Actual Effective Rate

The provision for federal income taxes incurred is different from that which would be obtained by applying the statutory federal income tax rate to income before income taxes. The significant items causing this difference are as follows:

Description	As of December 31, 2012		
	Amount	Tax Effect	Effective Tax Rate
Income before taxes	\$ 9,754,694	\$ 3,414,143	35.00%
Amortization of IMR	(2,101,830)	(735,641)	-7.54%
Dividends received deduction	-	-	0.00%
Other items permanent in nature	(647,030)	(226,461)	-2.32%
Other	1,186,539	415,288	4.26%
Total	\$ 8,192,373	\$ 2,867,329	29.40%
Federal income taxes incurred expense/(benefit)	\$ (1,065,013)	\$ (372,755)	-3.82%
Tax on capital gains/(losses)	3,103,737	1,086,308	11.14%
Change in net deferred income tax charge/(benefit)	6,044,241	2,115,484	21.69%
Change in nonadmitted excluding deferred tax asset	109,408	38,292	0.39%
Total statutory income taxes	\$ 8,192,373	\$ 2,867,329	29.40%

Description	As of December 31, 2011		
	Amount	Tax Effect	Effective Tax Rate
Income before taxes	\$ (6,847,445)	\$ (2,396,606)	35.00%
Amortization of IMR	(638,379)	(223,433)	3.26%
Dividends received deduction	(130,602)	(45,711)	0.67%
Other items permanent in nature	(520,930)	(182,326)	2.66%
Other	1,347,169	471,509	-6.89%
Total	\$ (6,790,187)	\$ (2,376,565)	34.71%
Federal income taxes incurred expense/(benefit)	\$ 16,230,790	\$ 5,680,777	-82.96%
Tax on capital gains/(losses)	(12,881,723)	(4,508,603)	65.84%
Change in net deferred income tax charge/(benefit)	(10,752,018)	(3,763,206)	54.96%
Change in nonadmitted excluding deferred tax asset	612,763	214,467	-3.13%
Total statutory income taxes	\$ (6,790,187)	\$ (2,376,565)	34.71%

E. Operating Loss and Tax Credit Carryforwards

- (1) At December 31, 2012, the Company had net operating loss carryforwards of: \$ -
 (2) At December 31, 2012, the Company had capital loss carryforwards of: \$ -

(3) The following is income tax expense for the current and prior years that is available for recoupment in the event of future net losses:

Year	Ordinary	Capital	Total
2012	\$ (694,195)	\$ 1,086,308	\$ 392,113
2011	(1,454,434)	2,239,340	784,906
2010	1,378,579	-	1,378,579
Total	\$ (770,051)	\$ 3,325,648	\$ 2,555,597

- (4) Deposits admitted under Internal Revenue Code Section 6603: \$ -

F. Consolidated Federal Income Tax Return

- (1) The Company's federal income tax return is consolidated with the following entities:

- Cincinnati Financial Corporation (Parent)
- The Cincinnati Insurance Company
- The Cincinnati Casualty Company
- The Cincinnati Indemnity Company
- The Cincinnati Specialty Underwriters Insurance Company
- CFC Investment Company
- CSU Producer Resources, Inc.

- (2) The method of allocation between the Company is subject to a written agreement, approved by the Board of Directors, whereby allocation is made primarily on a separate return basis, with the company receiving a current benefit for losses generated to the extent federal taxes are reduced for the consolidated tax group. Furthermore, taxes allocations are computed without regard to any amount attributable to any minimum tax arising under Code Section 55 or minimum tax credit arising under Code Section 53.

G. Federal or Foreign Federal Income Tax Loss Contingencies

The Company has no tax loss contingencies for which it is reasonably possible that the total liability will significantly increase within twelve months of the reporting date.

NOTES TO FINANCIAL STATEMENTS

10. **Information Concerning Parent, Subsidiaries and Affiliates –**
 A. Not Applicable
 B. Not Applicable
 C. Not Applicable
 D. At December 31, 2012, The Company reports \$3,471,454 as amounts receivable from the Parent Company, The Cincinnati Insurance Company, and from affiliated companies, Cincinnati Specialty Underwriters Insurance Company, CFC Investment Company, and CSU Producer Resources, Inc. Also at December 31, 2012 the Company reported \$540,725 as amounts due to the ultimate parent Cincinnati Financial Corporation. The terms of the settlement require that these amounts be settled within 30 days.
 E. Not Applicable
 F. Not Applicable
 G. All outstanding shares of the Company are owned by the Parent Company, The Cincinnati Insurance Company, an insurance company domiciled in Ohio
 H. Not Applicable
 I. Not Applicable
 J. Not Applicable
 K. Not Applicable
 L. Not Applicable
11. **Debt**
 A. Capital Notes – None
 B. All Other Debt - None
12. **Retirement Plans, Deferred Compensation, Post-employment Benefits and Compensated Absences and Other Post-retirement Benefit Plans**
 A. Defined Benefit Plan – None
 B. Defined Contribution Plan – None
 C. Multi-Employer Plans – None
 D. Consolidated/Holding Company Plans – The Company participates in a qualified, noncontributory defined benefit pension plan sponsored by Cincinnati Financial Corporation, an affiliate. The Company has no legal obligations for benefits under these plans. Cincinnati Financial Corporation allocates amounts to the Company based on the percentage of participants on the Company’s payroll. The Company’s share of net expense for the qualified pension plan was \$1,184,809 and \$870,938 for 2012 and 2011 respectively.
 E. Postemployment Benefits and Compensated Absences – None
 F. Impact of Medicare Modernization Act on Postretirement Benefits - None
13. **Capital and Surplus, Shareholders’ Dividend Restrictions and Quasi-Reorganizations**
 A. The Company has 2,000 shares authorized, 2,000 shares issued and 2,000 shares outstanding. All shares are Class A shares. The par value per share is \$1,500.
 B. The Company has no preferred stock outstanding.
 C. The maximum amount of dividends which may be paid by State of Ohio insurance companies to shareholders without prior approval, cannot exceed in any one year the greater of ten percent of the surplus as of December 31 next preceding, or the net income for the twelve month period ending December 31 next preceding. The maximum dividend payment that may be made in 2013 is approximately \$27,600,000. Dividends are paid as determined by the Board of Directors and are not cumulative
 D. None
 E. Within the limitations of (B) above, there are no restrictions placed on the portion of company profits that may be paid as ordinary dividends.
 F. There are no restrictions on unassigned surplus
 G. Not Applicable
 H. The Company holds no shares of stock for special purposes
 I. Not Applicable
 J. The portion of unassigned surplus represented or reduced by each item below is as follows:
 1. Unrealized gains and losses: \$1,119,468 (pre-tax)
 K. None
 L. Not Applicable
 M. Not Applicable
14. **Contingencies**
 A. Contingent Commitments – None
 B. Assessments – None
 C. Gain Contingencies – None
 D. Claims Related Extra Contractual Obligations and Bad Faith Losses Stemming from Lawsuits – None
 E. All Other Contingencies – Various lawsuits against the Company have arisen in the course of the Company’s business. Contingent liabilities arising from litigation, income taxes and other matters are not considered material in relation to the financial position of the Company. The Company has no assets that it considers to be impaired.
15. **Leases**
 A. Lessee Leasing Arrangements
 1. The Company leases company automobiles under various noncancelable operating agreements that expire through December 2013.
 2. At January 1, 2013, the minimum agreement rental commitments are as follows:
- | (Dollars in Thousands) | |
|---------------------------------|-------------------------|
| <u>Year Ending December 31,</u> | <u>Operating Leases</u> |
| 2013 | \$94,839 |
| 2014 | \$98,078 |
| 2015 | \$69,784 |
| 2016 | \$12,574 |
| 2017 | |
| Total | \$275,275 |
3. None
 B. Significant Leases - None
16. **Off-Balance Sheet Risk – None**
17. **Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities**
 A. None
 B. None
 C. None
18. **Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans – None**
19. **Direct Premium Written/Produced by Managing General Agents/Third Party Administrators –** The Cincinnati Life Insurance Company has direct written long term care premiums of \$2,575,987 and \$1,680,499 in direct premiums on certain closed blocks of life and health business through a third party administrator. This total through our third party administrators is not equal to or greater than 5% of surplus.
20. **Fair Value Measurements**
 A. None
 B. None
 C. Fair Value within Fair Value Hierarchy

NOTES TO FINANCIAL STATEMENTS

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Not Practicable (Carrying Value)
Bonds	2,893,270,971	2,580,056,396	3,886,855	2,889,384,117		
Common Stock	3,849,676	3,849,676	3,849,676			
Perpetual Preferred Stock	13,458,950	7,072,800		13,458,950		
Mortgage Loans						

D. None

21. Other Items

- A. Not Applicable
- B. Not Applicable
- C. Assets in the amount of \$4,096,956 and \$4,087,732 at December 31, 2012 and 2011, respectively, were on deposit with government authorities or trustees as required by law
- D. The Company had no admitted assets receivable during 2012 and 2011 for uninsured plans or amounts due from agents.
- E. Not Applicable
- F. Not Applicable
- G. Not Applicable
- H. Retained Assets

1. The Company's retained asset program is structured in the financial statements as such. Once a claimant meeting the program requirements opts to take part in the retained assets program, (Benefit Access Account), a claim is recorded and the corresponding liability set up. At that point The Northern Trust Company, which administers the program for Cincinnati Life Insurance, sets up the retained asset account and forwards all documentation including check books to the beneficiary who have full access to their funds once the necessary paperwork is completed with the administrator. From January 1 to March 11, 2012, the account holders were credited at a 1.50% interest rate; from March 12 to June 3, 2012, the credit rate was set at 1.25%; from June 4 to the end of the year the credit rate was set at 1.00%. There are no monthly service or maintenance fees for the BAA and there is no charge for withdrawals or for checks, however there are fees for special services. Returned check s are charged to the account holder at \$10 each and stop payments are charged at \$15 each.
2. Retained Asset Balances

December 31, 2012			December 31, 2011		
Category	Number	Amount	Category	Number	Amount
Up to and including 12 months	44	\$5,300,745	Up to and including 12 months	50	\$7,475,463
12 to 24 months	34	\$6,394,461	12 to 24 months	93	\$10,011,780
25 to 36 months	62	\$2,640,911	25 to 36 months	100	\$4,570,523
37 to 48 months	77	\$6,188,115	37 to 48 months	74	\$1,182,137
49 to 60 months	65	\$2,191,404	49 to 60 months	44	\$1,063,380
Over 60 months	174	\$3,335,570	Over 60 months	157	\$2,775,536
Total	456	\$26,051,206	Total	518	\$26,051,074

3. The Company's retained asset program consists entirely of individual contracts.

	Number	Balance/Amount
Retained Asset accounts at 1/1/2012	517	\$26,051,074
Accounts issued during 2012	59	\$8,845,692
Earnings credited during 2012	N/A	\$310,757
Fees & Other Charges during 2012	N/A	\$355
Accounts transferred to Unclaimed Property during 2012	1	\$13,293
Accounts closed/withdrawn during 2012	119	\$9,143,379
Retained Asset accounts at 12/31/2012	456	\$26,051,206

22. Events Subsequent – None

23. Reinsurance

- A. Ceded Reinsurance Report
 1. Section 1 – General Interrogatories
 - a. No
 - b. No
 2. Section 2 – Ceded Reinsurance Report – Part A
 - a. No
 - b. No
 3. Section 3 – Ceded Reinsurance Report – Part B
 - a. \$356,986,192
 - b. No
- B. Uncollectible Reinsurance – None
- C. Commutation of Ceded Reinsurance – None
- D. Certified Reinsurer Downgraded or Status Subject to Revocation - None

24. Retrospectively Rated Contracts & Contract Subject to Redetermination – Not Applicable

25. Change in Incurred Losses – Reserves for prior year incurred accident and health losses are periodically updated based on the result of ongoing analysis of recent loss development trends. The resulting adjustments in prior year loss development have been immaterial.

26. Intercompany Pooling – The Company is not part of a pooling arrangement with its group of affiliated insurers.

27. Structured Settlements – None

28. Health Care Receivables – None

29. Participating Policies – None

30. Premium Deficiency Reserves – None

31. Reserves for Life Contracts and Deposit Type Contracts

- A. The Company waives deduction of deferred fractional premiums upon death of insured and returns any portion of the final premium beyond the month of death. Surrender values are not promised in excess of the legally computed reserves.
- B. Mean reserves are determined by computing the regular mean reserve for the plan at the rated age and holding, in addition, one-half of the extra premium charge for the year.
- C. As of December 31, 2012, the Company had \$13,478,503,252 of insurance in force for which the gross premiums are less than the net premiums according to the standard valuation set by the State of Ohio
- D. The Tabular Interest, Tabular Less Actual Reserve Released, and Tabular Cost have been determined by formula as described in the instructions
- E. Tabular interest on funds not involving life contingencies is calculated by subtracting from the current year end total of accumulations and deposit funds prior year end total of accumulations and deposit funds and funds added during the year, and adding funds withdrawn during the year.
- F. No other reserve changes

32. Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics

	Amount	% of Total
Subject to discretionary withdrawal – with adjustment		
- with market value adjustment		
- at book value less surrender charge	\$ 342,398,667	33%

NOTES TO FINANCIAL STATEMENTS

Subject to discretionary withdrawal – with adjustment		
- at book value	486,448,841	47%
Not subject to discretionary withdrawal provision	204,263,752	20%
Total gross annuity actuarial reserves and deposit fund liabilities	1,033,111,260	100%
Less: reinsurance	217,034	
Total net annuity actuarial reserves and deposit fund liabilities	\$ 1,032,894,226	

Reconciliation of Total Annuity Actuarial Reserves and Deposit Fund Liabilities*

Exhibit 5, Section B, Totals (net)	\$ 834,862,866
Exhibit 5, Section C, Totals (net)	2,658,293
Exhibit 7, Column 1, Line 14	195,373,067
Subtotal General Account	1,032,894,226
Separate Accounts, Exhibit 3, Line 0299999, Column 2	648,828,354
Separate Accounts, Exhibit 3, Line 0399999, Column 2	0
Separate Accounts, Page 3, Line 1	0
Subtotal Separate Accounts	648,828,354
Combined Total	1,681,722,580

33. Premium and Annuity Considerations Deferred and Uncollected

A. Deferred and uncollected life insurance premiums and annuity considerations as of December 31, 2012, were as follows:

Type	Gross	Net of Loading
Industrial	\$3,303	\$576
Ordinary New Business	5,769,772	3,628,798
Ordinary Renewal	36,021,987	80,315,053
Credit Life		
Group Life	345,370	345,370
Annuity		
Total	\$42,140,432	\$84,289,796

34. Separate Accounts

A. Separate Account Activity

- The Cincinnati Life Insurance Company utilizes separate accounts to record and account for assets and liabilities for particular lines of business and transactions. For the current reporting year, Cincinnati Life reported assets and liabilities from Bank Owned Life Insurance (BOLI) policies into a separate account. In accordance with the Ohio state procedures of approving items within the separate account, the classification of the BOLI policies into separate accounts is supported by Ohio revised code 3911.011 (B).
- As of December 31, 2012 and 2011 the Company separate account statement included legally insulated assets of \$667,987,726 and \$621,868,503 respectively. The assets legally insulated from the general account as of December 31, 2012 are attributed to the following products/transactions:

Product/Transaction	Legally Insulated Assets	Separate Account Assets (Not Legally Insulated)
Fifth Third Bank (FTB)	\$630,407,122	\$0
First Merit Bank (FM)	37,580,604	0
Total	\$667,987,726	\$0

- In accordance with the products/transactions recorded within the separate account, some separate account liabilities are guaranteed by the general account. In accordance with these guarantees, if the investment proceeds are insufficient to cover the rate of return guaranteed for the product, the policyholder proceeds will be remitted by the general account. As of December 31, 2012, the general account of The Cincinnati Life Insurance Company had a maximum guarantee for separate account liabilities of \$0 and has not made any payments towards separate account guarantees. To compensate the general account for the risk taken, the separate account has paid risk charges as follows for the past five years.

a. 2012	\$984,677
b. 2011	\$2,081,047
c. 2010	\$542,421
d. 2009	\$1,947,785
e. 2008	\$3,673,230

4. The Company does not engage in security lending transactions within the separate account

B. **General Nature and Characteristics of Separate Account Business** – Separate accounts held by the Company relate to single premium bank-owned group life insurance policies. The assets of these accounts are carried at amortized cost. Information regarding the separate accounts of the Company is as follows:

	Separate Accounts with Guarantees			Non-guaranteed	(5)
	(1)	(2)	(3)	(4)	
		Non-indexed	Non-indexed	Non-guaranteed	
		Guarantee less	Guarantee	Separate	
	<u>Indexed</u>	<u>Than/equal to 4%</u>	<u>More than 4%</u>	<u>Accounts</u>	<u>Total</u>
1. Premiums, considerations or deposits for year ended 12/31/11					
2. Reserves at 12/31/11					
I. For accounts with assets at:					
a. Market value					
b. Amortized cost		\$ 667,987,726			\$ 667,987,726
c. Total reserves		\$ 667,987,726			\$ 667,987,726
II. By withdrawal characteristics:					
a. Subject to discretionary withdrawal					
b. With MV adjustment					
c. At book value without MV adjustment and with current surrender charge of 5%		\$ 667,987,726			\$ 667,987,726
d. At market value					
e. At book value without MV adjustment and with current surrender charge less than 1%					
f. Subtotal		\$ 667,987,726			\$ 667,987,726
g. Not subject to discretionary withdrawal					
h. Total		\$ 667,987,726			\$ 667,987,726

C. None

35. Loss/Claim Adjustment Expense – None

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes No
- 1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? Yes No N/A
- 1.3 State Regulating? OHIO.....
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes No
- 2.2 If yes, date of change:
- 3.1 State as of what date the latest financial examination of the reporting entity was made or is being made.12/31/2009
- 3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.12/31/2009
- 3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).08/03/2010
- 3.4 By what department or departments? STATE OF OHIO.....
- 3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes No N/A
- 3.6 Have all of the recommendations within the latest financial examination report been complied with? Yes No N/A
- 4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity) receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
- 4.11 sales of new business? Yes No
- 4.12 renewals? Yes No
- 4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
- 4.21 sales of new business? Yes No
- 4.22 renewals? Yes No
- 5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes No
- 5.2 If yes, provide the name of the entity, NAIC company code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

- 6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes No
- 6.2 If yes, give full information
- 7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? Yes No
- 7.2 If yes,
- 7.21 State the percentage of foreign control
- 7.22 State the nationality(s) of the foreign person(s) or entity(s); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(s) (e.g., individual, corporation, government, manager or attorney-in-fact).

1 Nationality	2 Type of Entity

GENERAL INTERROGATORIES

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]
 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [] No [X]
 8.4 If response to 8.3 is yes, please provide the names and locations (city and state of the main office) of any affiliates regulated by a federal financial regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
 DELOITTE & TOUCHE, LLP; 250 EAST FIFTH STREET, P.O. BOX 5340; CINCINNATI, OHIO 45201-5340.....
 10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? Yes [] No [X]
 10.2 If the response to 10.1 is yes, provide information related to this exemption:

10.3 Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 17A of the Model Regulation, or substantially similar state law or regulation? Yes [] No [X]
 10.4 If the response to 10.3 is yes, provide information related to this exemption:

10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? Yes [X] No [] N/A []
 10.6 If the response to 10.5 is no or n/a, please explain

11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
 ROGER ANDREW BROWN, FSA,MAAA; 6200 SOUTH GILMORE ROAD; P.O. BOX 145496; FAIRFIELD, OH 45014-5141; VICE PRESIDENT & ACTUARY OF THE CINCINNATI LIFE INSURANCE COMPANY.....
 12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? Yes [] No [X]
 12.11 Name of real estate holding company
 12.12 Number of parcels involved
 12.13 Total book/adjusted carrying value \$.....
 12.2 If yes, provide explanation

13. FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:
 13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?
 13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? Yes [] No []
 13.3 Have there been any changes made to any of the trust indentures during the year? Yes [] No []
 13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? Yes [] No [] N/A []
 14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
 a. Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
 b. Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
 c. Compliance with applicable governmental laws, rules and regulations;
 d. The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
 e. Accountability for adherence to the code.
 14.11 If the response to 14.1 is no, please explain:

14.2 Has the code of ethics for senior managers been amended? Yes [] No [X]
 14.21 If the response to 14.2 is yes, provide information related to amendment(s)

14.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]
 14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).

GENERAL INTERROGATORIES

- 15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? Yes [] No [X]
- 15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount
.....
.....
.....

BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof? Yes [X] No []
17. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof? Yes [X] No []
18. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person? Yes [X] No []

FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes [] No [X]
- 20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.11 To directors or other officers \$.....
 - 20.12 To stockholders not officers \$.....
 - 20.13 Trustees, supreme or grand (Fraternal only) \$.....
- 20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.21 To directors or other officers \$.....
 - 20.22 To stockholders not officers \$.....
 - 20.23 Trustees, supreme or grand (Fraternal only) \$.....
- 21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? Yes [] No [X]
- 21.2 If yes, state the amount thereof at December 31 of the current year:
- 21.21 Rented from others \$.....
 - 21.22 Borrowed from others \$.....
 - 21.23 Leased from others \$.....
 - 21.24 Other \$.....
- 22.1 Does this statement include payments for assessments as described in the *Annual Statement Instructions* other than guaranty fund or guaranty association assessments? Yes [] No [X]
- 22.2 If answer is yes:
- 22.21 Amount paid as losses or risk adjustment \$.....
 - 22.22 Amount paid as expenses \$.....
 - 22.23 Other amounts paid \$.....
- 23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [X] No []
- 23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$.....3,366,816

INVESTMENT

- 24.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 24.03) Yes [X] No []
- 24.02 If no, give full and complete information, relating thereto
- 24.03 For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)
- 24.04 Does the company's security lending program meet the requirements for a conforming program as outlined in the Risk-Based Capital Instructions? Yes [] No [] NA [X]
- 24.05 If answer to 24.04 is yes, report amount of collateral for conforming programs. \$.....
- 24.06 If answer to 24.04 is no, report amount of collateral for other programs. \$.....
- 24.07 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes [] No [] NA [X]
- 24.08 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes [] No [] NA [X]
- 24.09 Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities Lending Agreement (MSLA) to conduct securities lending? Yes [] No [] NA [X]
- 24.10 For the reporting entity's security lending program, state the amount of the following as of December 31 of the current year:
- 24.101 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$.....
 - 24.102 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$.....
 - 24.103 Total payable for securities lending reported on the liability page \$.....

GENERAL INTERROGATORIES

25.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 24.03). Yes No

25.2 If yes, state the amount thereof at December 31 of the current year:

25.21	Subject to repurchase agreements	\$.....
25.22	Subject to reverse repurchase agreements	\$.....
25.23	Subject to dollar repurchase agreements	\$.....
25.24	Subject to reverse dollar repurchase agreements	\$.....
25.25	Pledged as collateral	\$.....
25.26	Placed under option agreements	\$.....
25.27	Letter stock or securities restricted as to sale	\$.....
25.28	On deposit with state or other regulatory body	\$.....4,096,956
25.29	Other	\$.....

25.3 For category (25.27) provide the following:

1 Nature of Restriction	2 Description	3 Amount

26.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes No

26.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes No N/A
If no, attach a description with this statement.

27.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes No

27.2 If yes, state the amount thereof at December 31 of the current year. \$.....

28. Excluding items in Schedule E – Part 3 – Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III – General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping agreements of the NAIC *Financial Condition Examiners Handbook*? Yes No

28.01 For agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
FIFTH THIRD BANK.....	PO BOX 630900 CINCINNATI, OH 45263-0900.....

28.02 For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

28.03 Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year? Yes No

28.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

28.05 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository Number(s)	2 Name	3 Address

GENERAL INTERROGATORIES

- 29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D - Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5 (b) (1)])? Yes [] No [X]
- 29.2 If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
.....
.....
.....
29.2999 TOTAL		0

- 29.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation
.....
.....
.....

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1 Statement (Admitted) Value	2 Fair Value	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
30.1 Bonds.....	2,585,099,561	2,898,314,135	313,214,574
30.2 Preferred Stocks.....	7,072,800	13,458,950	6,386,150
30.3 Totals	2,592,172,361	2,911,773,085	319,600,724

- 30.4 Describe the sources or methods utilized in determining the fair values:

THE MAJORITY OF ALL FAIR MARKET VALUES ARE OBTAINED FROM INTERACTIVE DATA CORPORATION, A PRICING VENDOR, FOR SECURITY, ANY THAT INTERACTIVE DATA IS UNABLE TO PRICE THE FAIR MARKET VALUE IS ANALYTICALLY DETERMINED BY A BROKERAGE FIRM WHICH TRADES IN THIS TYPE OF SECURITY.....

- 31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [X] No []
- 31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [] No [X]
- 31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:
 FOR OUR PRIVATE PLACEMENT SECURITIES, WE RECEIVE THE PRICE FROM AN OUTSIDE PRIVATE PLACEMENT MANAGER FOR ALL OTHER SECURITIES IF THE SECURITY IS NOT PRICED BY THE SVO OR BY INTERACTIVE DATA, WE LOOK TO OUTSIDE SECURITY BROKERS OBTAINING QUOTES FROM TWO SEPARATE SOURCES FOR EACH SECURITY.....
- 32.1 Have all the filing requirements of the *Purposes and Procedures Manual* of the NAIC Securities Valuation Office been followed? Yes [] No [X]
- 32.2 If no, list exceptions:
 CUSIP #59832WAF6; MIDWEST GENERATION LLC PASS THRU CERTS; BACV = 424,302.36; RATING 6FE.....

GENERAL INTERROGATORIES

OTHER

- 33.1 Amount of payments to Trade associations, service organizations and statistical or rating bureaus, if any? \$4,733,903
- 33.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid
EXAMONE WORLD WIDE.....	\$.....3,236,800

- 34.1 Amount of payments for legal expenses, if any? \$1,176,483
- 34.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid
BAKER & HOSTETLER.....	\$.....863,417

- 35.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any? \$
- 35.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

1 Name	2 Amount Paid
.....	\$.....
.....	\$.....
.....	\$.....

GENERAL INTERROGATORIES

PART 2 - LIFE INTERROGATORIES

- 1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force? Yes [] No []
- 1.2 If yes, indicate premium earned on U. S. business only. \$11,928
- 1.3 What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit? \$0
- 1.31 Reason for excluding:
.....
- 1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above. \$0
- 1.5 Indicate total incurred claims on all Medicare Supplement insurance. \$21,690
- 1.6 Individual policies:
- Most current three years:
- 1.61 Total premium earned \$0
- 1.62 Total incurred claims \$0
- 1.63 Number of covered lives 0
- All years prior to most current three years:
- 1.64 Total premium earned \$11,928
- 1.65 Total incurred claims \$21,690
- 1.66 Number of covered lives 14
- 1.7 Group policies:
- Most current three years:
- 1.71 Total premium earned \$0
- 1.72 Total incurred claims \$0
- 1.73 Number of covered lives 0
- All years prior to most current three years:
- 1.74 Total premium earned \$0
- 1.75 Total incurred claims \$0
- 1.76 Number of covered lives 0

2. Health Test:

		1		2
		Current Year		Prior Year
2.1	Premium Numerator	\$103,047	\$	.....142,472
2.2	Premium Denominator	\$241,767,751	\$	.....299,663,671
2.3	Premium Ratio (2.1/2.2)	.....0.000		.....0.000
2.4	Reserve Numerator	\$2,668,428	\$	.....2,838,583
2.5	Reserve Denominator	\$2,272,599,310	\$	.....2,112,772,711
2.6	Reserve Ratio (2.4/2.5)	.....0.001		.....0.001

- 3.1 Does this reporting entity have Separate Accounts? Yes [] No []
- 3.2 If yes, has a Separate Accounts statement been filed with this Department? Yes [] No [] N/A []
- 3.3 What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account? \$0
- 3.4 State the authority under which Separate Accounts are maintained:
STATE OF OHIO PURSUANT TO OHIO REVISED CODE 3911.011(B).....
- 3.5 Was any of the reporting entity's Separate Accounts business reinsured as of December 31? Yes [] No []
- 3.6 Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31? Yes [] No []
- 3.7 If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)? \$
- 4.1 Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)? Yes [] No []
- 4.2 Net reimbursement of such expenses between reporting entities:
- 4.21 Paid \$1,603,066
- 4.22 Received \$
- 5.1 Does the reporting entity write any guaranteed interest contracts? Yes [] No []
- 5.2 If yes, what amount pertaining to these items is included in:
- 5.21 Page 3, Line 1 \$
- 5.22 Page 4, Line 1 \$
6. For stock reporting entities only:
- 6.1 Total amount paid in by stockholders as surplus funds since organization of the reporting entity: \$1,000,000
7. Total dividends paid stockholders since organization of the reporting entity:
- 7.11 Cash \$168,000,000
- 7.12 Stock \$750,000

GENERAL INTERROGATORIES

8.1 Does the company reinsure any Workers' Compensation Carve-Out business defined as: Yes [] No [X]
 Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.

8.2 If yes, has the reporting entity completed the *Workers Compensation Carve-Out Supplement* to the Annual Statement? Yes [] No []

8.3 If 8.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

	1 Reinsurance Assumed	2 Reinsurance Ceded	3 Net Retained
8.31 Earned premium.....
8.32 Paid claims.....
8.33 Claim liability and reserve (beginning of year).....
8.34 Claim liability and reserve (end of year).....
8.35 Incurred claims.....

8.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 8.31 and 8.34 for Column 1 are:

	Attachment Point	1 Earned Premium	2 Claim Liability And Reserve
8.41	<\$25,000	.....	.....
8.42	\$25,000 – 99,999	.....	.....
8.43	\$100,000 – 249,999	.....	.....
8.44	\$250,000 – 999,999	.....	.....
8.45	\$1,000,000 or more	.....	.....

8.5 What portion of earned premium reported in 8.31, Column 1 was assumed from pools? \$.....

9.1 Does the company have variable annuities with guaranteed benefits? Yes [] No [X]

9.2 If 9.1 is yes, complete the following table for each type of guaranteed benefit.

Type		3	4	5	6	7	8	9
1 Guaranteed Death Benefits	2 Guaranteed Living Benefits	Waiting Period Remaining	Account Value Related to Col.3	Total Related Account Values	Gross Amount of Reserve	Location of Reserve	Portion Reinsured	Reinsurance Reserve Credit

10 For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:

10.1 Amount of loss reserves established by these annuities during the current year: \$.....

10.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1 P&C Insurance Company and Location	2 Statement Value on Purchase Date of Annuities (i.e., Present Value)
.....
.....
.....
.....

11.1 Do you act as a custodian for health savings accounts?..... Yes [] No [X]

11.2 If yes, please provide the amount of custodial funds held as of the reporting date. \$.....

11.3 Do you act as an administrator for health savings accounts?..... Yes [] No [X]

11.4 If yes, please provide the balance of the funds administered as of the reporting date. \$.....

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e., 17.6.
 Show amounts of life insurance in this exhibit in thousands (OMIT \$000)

	1 2012	2 2011	3 2010	4 2009	5 2008
Life Insurance in Force (Exhibit of Life Insurance)					
1. Ordinary-whole life and endowment (Line 34, Col. 4)	6,940,444	6,802,550	6,858,994	6,856,271	6,791,787
2. Ordinary-term (Line 21, Col. 4, less Line 34, Col. 4)	72,490,086	68,880,772	65,293,470	61,022,987	57,210,317
3. Credit life (Line 21, Col. 6)	0	0	0	0	0
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4)	2,010,279	1,980,459	1,942,432	1,905,317	1,854,511
5. Industrial (Line 21, Col. 2)	25,719	27,105	29,147	30,279	31,611
6. FEGLI/SGLI (Lines 43 & 44, Col. 4)	0	0	0	0	0
7. Total (Line 21, Col. 10)	81,466,528	77,690,886	74,124,043	69,814,854	65,888,226
New Business Issued (Exhibit of Life Insurance)					
8. Ordinary-whole life and endowment (Line 34, Col. 2)	596,154	638,648	570,001	612,492	609,285
9. Ordinary-term (Line 2, Col. 4, less Line 34, Col. 2)	7,027,331	6,660,635	7,468,894	7,007,725	6,822,250
10. Credit life (Line 2, Col. 6)	0	0	0	0	0
11. Group (Line 2, Col. 9)	16,800	17,035	11,663	14,829	20,020
12. Industrial (Line 2, Col. 2)	0	0	0	0	0
13. Total (Line 2, Col. 10)	7,640,285	7,316,318	8,050,558	7,635,046	7,451,555
Premium Income - Lines of Business (Exhibit 1 - Part 1)					
14. Industrial life (Line 20.4, Col. 2)	135,521	153,096	221,827	255,664	285,007
15.1 Ordinary life insurance (Line 20.4, Col. 3)	187,768,907	173,160,040	162,849,343	151,864,612	138,276,652
15.2 Ordinary individual annuities (Line 20.4, Col. 4)	49,471,791	122,481,247	201,128,647	181,417,194	33,555,930
16. Credit life, (group and individual) (Line 20.4, Col. 5)	0	0	0	0	0
17.1 Group life insurance (Line 20.4, Col. 6)	1,850,701	1,343,027	1,835,207	1,690,996	1,568,510
17.2 Group annuities (Line 20.4, Col. 7)	0	0	0	0	0
18.1A & H-group (Line 20.4, Col. 8)	589,195	559,861	688,035	679,915	996,752
18.2A & H-credit (group and individual) (Line 20.4, Col. 9)	0	0	0	0	0
18.3A & H-other (Line 20.4, Col. 10)	1,951,635	1,966,401	1,997,038	2,241,467	2,207,794
19. Aggregate of all other lines of business (Line 20.4, Col. 11)	0	0	0	0	0
20. Total	241,767,751	299,663,671	368,720,097	338,149,848	176,890,645
Balance Sheet (Pages 2 and 3)					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)	2,901,947,882	2,735,399,080	2,569,321,239	2,260,217,238	1,929,990,526
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26)	2,626,138,820	2,454,215,139	2,266,358,083	1,959,972,064	1,639,901,167
23. Aggregate life reserves (Page 3, Line 1)	2,314,888,335	2,159,113,182	1,945,729,061	1,651,580,251	1,378,272,694
24. Aggregate A & H reserves (Page 3, Line 2)	15,630,133	15,216,077	13,958,535	12,277,919	11,020,092
25. Deposit-type contract funds (Page 3, Line 3)	195,373,069	200,241,900	201,456,126	198,892,274	197,444,184
26. Asset valuation reserve (Page 3, Line 24.01)	14,222,973	7,293,335	15,522,026	15,866,516	28,402
27. Capital (Page 3, Lines 29 & 30)	3,000,000	3,000,000	3,000,000	3,000,000	3,000,000
28. Surplus (Page 3, Line 37)	272,809,062	278,183,941	299,963,155	297,245,174	287,089,358
Cash Flow (Page 5)					
29. Net cash from operations (Line 11)	164,369,392	213,717,444	311,316,357	271,206,044	133,562,580
Risk-Based Capital Analysis					
30. Total adjusted capital	290,032,090	288,477,331	318,485,236	316,111,745	290,117,814
31. Authorized control level risk-based capital	28,623,086	36,393,353	35,229,313	40,234,924	36,381,487
Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No./Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1)	94.7	92.1	86.7	85.3	83.9
33. Stocks (Lines 2.1 and 2.2)	0.4	0.6	4.2	5.2	10.2
34. Mortgage loans on real estate (Lines 3.1 and 3.2)	0.0	0.0	0.0	0.0	0.0
35. Real estate (Lines 4.1, 4.2 and 4.3)	0.0	0.0	0.0	0.0	0.0
36. Cash, cash equivalents and short-term investments (Line 5)	1.9	4.2	5.8	7.2	3.4
37. Contract loans (Line 6)	1.3	1.4	1.6	1.9	2.0
38. Derivatives (Page 2, Line 7)	0.0	0.0	0.0	XXX	XXX
39. Other invested assets (Line 8)	1.7	1.7	1.6	0.0	1.0
40. Receivables for securities (Line 9)	0.0	0.0	0.0	0.0	0.0
41. Securities lending reinvested collateral assets (Line 10)	0.0	0.0	0.0	XXX	XXX
42. Aggregate write-ins for invested assets (Line 11)	0.0	0.0	0.0	0.0	0.0
43. Cash, cash equivalents and invested assets (Line 12)	100.0	100.0	100.0	100.0	100.0

FIVE-YEAR HISTORICAL DATA

(Continued)

	1 2012	2 2011	3 2010	4 2009	5 2008
Investments in Parent, Subsidiaries and Affiliates					
44. Affiliated bonds (Sch. D Summary, Line 12, Col. 1)	0	0	0	0	0
45. Affiliated preferred stocks (Sch. D Summary, Line 18, Col. 1)	0	0	0	0	0
46. Affiliated common stocks (Sch. D Summary, Line 24, Col. 1)	0	0	0	0	0
47. Affiliated short-term investments (subtotal included in Schedule DA Verification, Col. 5, Line 10)	0	0	0	0	0
48. Affiliated mortgage loans on real estate	0	0	0	0	0
49. All other affiliated	0	0	0	0	0
50. Total of above Lines 44 to 49	0	0	0	0	0
51. Total investment in parent included in Lines 44 to 49 above					
Total Nonadmitted and Admitted Assets					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2)	50,454,968	48,913,581	46,326,802	47,905,209	65,379,781
53. Total admitted assets (Page 2, Line 28, Col. 3)	3,569,935,608	3,357,267,584	3,165,185,490	2,830,558,687	2,477,627,096
Investment Data					
54. Net investment income (Exhibit of Net Investment Income)	140,731,856	138,199,338	133,876,127	126,203,915	119,544,635
55. Realized capital gains (losses) (Page 4, Line 34, Column 1)	4,055,295	(13,615,251)	9,259,166	(5,775,839)	(57,227,211)
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1)	501,128	6,814,550	(6,889,429)	2,934,077	(112,304,105)
57. Total of above Lines 54, 55 and 56	145,288,278	131,398,637	136,245,864	123,362,153	(49,986,681)
Benefits and Reserve Increase (Page 6)					
58. Total contract benefits-life (Lines 10, 11, 12, 13, 14 and 15, Col.1 minus Lines 10, 11, 12, 13, 14, and 15, Cols. 9, 10 and 11)	144,400,617	142,039,316	117,638,373	103,681,011	103,436,523
59. Total contract benefits-A & H (Lines 13 & 14, Cols. 9, 10 & 11)	1,609,816	(794,311)	1,856,221	1,905,682	2,418,563
60. Increase in life reserves-other than group and annuities (Line 19, Cols. 2 & 3)	131,873,129	120,394,821	111,754,413	104,634,739	87,988,553
61. Increase in A & H reserves (Line 19, Cols. 9, 10 & 11)	414,057	1,257,541	1,680,617	1,257,827	(1,023,372)
62. Dividends to policyholders (Line 30, Col. 1)	110	110	110	111	109
Operating Percentages					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23, less Line 6)/(Page 6, Col.1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.00	27.9	22.9	19.2	19.5	33.2
64. Lapse percent (ordinary only) [Exhibit of Life Insurance, Col. 4, Lines 14 & 15] / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.00	5.8	5.6	6.1	6.5	6.5
65. A & H loss percent (Schedule H, Part 1, Lines 5 & 6, Col. 2)	80.1	30.3	131.6	108.7	45.4
66. A & H cost containment percent (Schedule H, Part 1, Line 4, Col. 2)	0.2	0.3	0.7	0.6	0.7
67. A & H expense percent excluding cost containment expenses (Schedule H, Part 1, Line 10, Col. 2)	81.9	74.0	104.1	96.8	91.7
A & H Claim Reserve Adequacy					
68. Incurred losses on prior years' claims-group health (Sch. H, Part 3, Line 3.1, Col. 2)	6,143,424	5,111,447	6,747,577	5,631,182	5,536,275
69. Prior years' claim liability and reserve-group health (Sch. H, Part 3, Line 3.2, Col. 2)	6,076,744	6,306,446	5,903,290	5,202,604	6,169,490
70. Incurred losses on prior years' claims-health other than group (Sch. H, Part 3, Line 3.1, Col. 1 less Col. 2)	3,220,045	3,154,275	4,846,156	4,288,430	4,342,952
71. Prior years' claim liability and reserve-health other than group (Sch. H, Part 3, Line 3.2, Col. 1 less Col. 2)	3,830,032	5,121,884	4,361,276	4,298,994	4,324,955
Net Gains From Operations After Federal Income Taxes by Lines of Business (Page 6, Line 33)					
72. Industrial life (Col. 2)	(255,925)	(172,356)	163,661	303,976	211,261
73. Ordinary-life (Col. 3)	(13,202,148)	(13,154,271)	216,420	6,874,986	(12,980,394)
74. Ordinary-individual annuities (Col. 4)	10,424,567	7,983,472	7,118,276	(3,723,845)	2,751,002
75. Ordinary-supplementary contracts (Col. 5)	253,265	205,190	339,328	100,630	159,287
76. Credit life (Col. 6)	0	0	0	0	0
77. Group life (Col. 7)	1,507,000	1,062,728	1,727,327	1,882,313	3,244,764
78. Group annuities (Col. 8)	(39,408)	(37,964)	(18,767)	(45,013)	225,362
79. A & H-group (Col. 9)	(580,821)	(236,922)	(1,298,703)	(1,405,487)	(132,439)
80. A & H-credit (Col. 10)	0	0	0	0	0
81. A & H-other (Col. 11)	(110,042)	438,078	(517,419)	37,690	(118,354)
82. Aggregate of all other lines of business (Col. 12)	2,537,321	4,265,546	5,739,084	6,853,875	(10,921,327)
83. Total (Col. 1)	533,807	353,501	13,469,207	10,879,125	(17,560,838)

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? Yes [] No []

If no, please explain

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE CINCINNATI LIFE INSURANCE COMPANY

EXHIBIT OF LIFE INSURANCE

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10 Total Amount of Insurance (a)
	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)	5 Number of Individual Policies and Group Certificates	6 Amount of Insurance (a)	Number of		9 Amount of Insurance (a)	
							7 Policies	8 Certificates		
1. In force end of prior year	32,169	27,105	383,892	75,683,322	0	0	9	5,217	1,980,459	77,690,886
2. Issued during year	0	0	35,349	7,623,485	0	0	0	327	16,800	7,640,285
3. Reinsurance assumed			0	1						1
4. Revived during year	5	5	2,225	689,656						689,661
5. Increased during year (net)	0	0		350,690					46,608	397,298
6. Subtotals, Lines 2 to 5	5	5	37,574	8,663,832	0	0	0	327	63,408	8,727,245
7. Additions by dividends during year	XXX		XXX		XXX		XXX	XXX		0
8. Aggregate write-ins for increases	0	0	0	0	0	0	0	0	0	0
9. Totals (Lines 1 and 6 to 8) Deductions during year:	32,174	27,110	421,466	84,347,154	0	0	9	5,544	2,043,867	86,418,131
10. Death	431	400	2,518	106,108			XXX	4	555	107,063
11. Maturity	418	105	247	1,468			XXX			1,573
12. Disability							XXX			0
13. Expiry	451	499	1,614	23,953						24,452
14. Surrender	378	371	4,689	241,537						241,908
15. Lapse	3	7	20,006	4,260,141				335	33,033	4,293,181
16. Conversion			561	87,049			XXX	XXX	XXX	87,049
17. Decreased (net)		9	1	196,368						196,377
18. Reinsurance										0
19. Aggregate write-ins for decreases	0	0	0	0	0	0	0	0	0	0
20. Totals (Lines 10 to 19)	1,681	1,391	29,636	4,916,624	0	0	0	339	33,588	4,951,603
21. In force end of year (Line 9 minus Line 20)	30,493	25,719	391,830	79,430,530	0	0	9	5,205	2,010,279	81,466,528
22. Reinsurance ceded end of year	XXX	0	XXX	35,861,840	XXX		XXX	XXX	478,619	36,340,459
23. Line 21 minus Line 22	XXX	25,719	XXX	43,568,690	XXX	(b)	XXX	XXX	1,531,660	45,126,069
DETAILS OF WRITE-INS										
0801.										
0802.										
0803.										
0898. Summary of remaining write-ins for Line 8 from overflow page	0	0	0	0	0	0	0	0	0	0
0899. Totals (Lines 0801 through 0803 plus 0898) (Line 8 above)	0	0	0	0	0	0	0	0	0	0
1901.										
1902.										
1903.										
1998. Summary of remaining write-ins for Line 19 from overflow page	0	0	0	0	0	0	0	0	0	0
1999. Totals (Lines 1901 through 1903 plus 1998) (Line 19 above)	0	0	0	0	0	0	0	0	0	0

(a) Amounts of life insurance in this exhibit shall be shown in thousands (omit 000)

(b) Group \$; Individual \$

EXHIBIT OF LIFE INSURANCE (Continued)

ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)
24. Additions by dividends	XXX		XXX	
25. Other paid-up insurance	28,073	22,755	21,659	381,959
26. Debit ordinary insurance	XXX	XXX	16,584	76,934

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)
Term Insurance Excluding Extended Term Insurance				
27. Term policies-decreasing	0	0	1,429	22,785
28. Term policies-other	22,719	6,983,593	223,832	71,850,005
29. Other term insurance-decreasing	XXX	0	XXX	175
30. Other term insurance	XXX	43,737	XXX	545,909
31. Totals, (Lines 27 to 30)	22,719	7,027,330	225,261	72,418,874
Reconciliation to Lines 2 and 21:				
32. Term additions	XXX	0	XXX	0
33. Totals, extended term insurance	XXX	XXX	8,489	71,212
34. Totals, whole life and endowment	12,630	596,154	158,081	6,940,444
35. Totals (Lines 31 to 34)	35,349	7,623,484	391,831	79,430,530

CLASSIFICATION OF AMOUNT OF INSURANCE (a) BY PARTICIPATING STATUS

	Issued During Year (included in Line 2)		In Force End of Year (included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36. Industrial	0	0	25,720	0
37. Ordinary	7,623,485	0	79,430,514	16
38. Credit Life (Group and Individual)	0	0	0	0
39. Group	16,800	0	2,010,277	0
40. Totals (Lines 36 to 39)	7,640,285	0	81,466,511	16

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

	Credit Life		Group	
	1 Number of Individual Policies and Group Certificates	2 Amount of Insurance (a)	3 Number of Certificates	4 Amount of Insurance (a)
41. Amount of insurance included in Line 2 ceded to other companies	XXX	0	XXX	16,793
42. Number in force end of year if the number under shared groups is counted on a pro-rata basis	0	XXX	5,205	XXX
43. Federal Employees' Group Life Insurance included in Line 21	0	0	0	0
44. Servicemen's Group Life Insurance included in Line 21	0	0	0	0
45. Group Permanent Insurance included in Line 21	0	0	1,100	1,483,636

ADDITIONAL ACCIDENTAL DEATH BENEFITS

46. Amount of additional accidental death benefits in force end of year under ordinary policies (a)	929,794
---	---------

BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income, Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Children, etc., policies and riders included above.
47.1 COMMUTED AMOUNT
47.2 WIFE, FACE AMOUNT, CHILDREN, ASSUMED AVERAGE FAMILY SIZE

POLICIES WITH DISABILITY PROVISIONS

Disability Provision	Industrial		Ordinary		Credit		Group	
	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)	5 Number of Policies	6 Amount of Insurance (a)	7 Number of Certificate s	8 Amount of Insurance (a)
48. Waiver of Premium	1,684	1,434	20,691	3,653,461	0	0	0	0
49. Disability Income	0	0	2,436	74,912	0	0	0	0
50. Extended Benefits	0	0	XXX	XXX	0	0	0	0
51. Other	0	0	3,361	234,496	0	0	0	0
52. Total	1,684	1,434	26,488	3,962,869	0	0	0	0

(a) Amounts of life insurance in this exhibit shall be shown in thousands (omit 000)

(b) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions.

**EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES,
INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR
SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH
AND OTHER POLICIES**

SUPPLEMENTARY CONTRACTS

	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year	58	301	0	0
2. Issued during year	4	61		
3. Reinsurance assumed				
4. Increased during year (net)				
5. Total (Lines 1 to 4)	62	362	0	0
Deductions during year:				
6. Decreased (net)	2	39		
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)	2	39	0	0
9. In force end of year	60	323	0	0
10. Amount on deposit		(a) 17,102,514		(a)
11. Income now payable	60	291		
12. Amount of income payable	(a) 254,554	(a) 2,787,126	(a)	(a)

ANNUITIES

	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year	1,584	19,776	2	32
2. Issued during year	2	778		1
3. Reinsurance assumed				
4. Increased during year (net)				
5. Totals (Lines 1 to 4)	1,586	20,554	2	33
Deductions during year:				
6. Decreased (net)	105	926		1
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)	105	926	0	1
9. In force end of year	1,481	19,628	2	32
Income now payable:				
10. Amount of income payable	(a) 11,557,753	XXX	XXX	(a) 99,159
Deferred fully paid:				
11. Account balance	XXX	(a) 658,033,208	XXX	(a) 24,068
Deferred not fully paid:				
12. Account balance	XXX	(a) 171,093,685	XXX	(a)

ACCIDENT AND HEALTH INSURANCE

	Group		Credit		Other	
	1 Certificates	2 Premiums in Force	3 Policies	4 Premiums in Force	5 Policies	6 Premiums in Force
1. In force end of prior year	3,537	1,086,013	0	0	10,029	5,712,063
2. Issued during year	191	3,592			230	203,567
3. Reinsurance assumed						
4. Increased during year (net)		XXX		XXX		XXX
5. Totals (Lines 1 to 4)	3,728	XXX	0	XXX	10,259	XXX
Deductions during year:						
6. Conversions		XXX	XXX	XXX	XXX	XXX
7. Decreased (net)	228	XXX		XXX	1,182	XXX
8. Reinsurance ceded		XXX		XXX		XXX
9. Totals (Lines 6 to 8)	228	XXX	0	XXX	1,182	XXX
10. In force end of year	3,500 (a)	1,126,906	0 (a)		9,077 (a)	5,789,351

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS

	1	2
	Deposit Funds Contracts	Dividend Accumulations Contracts
1. In force end of prior year	56	2
2. Issued during year		
3. Reinsurance assumed		
4. Increased during year (net)		
5. Totals (Lines 1 to 4)	56	2
Deductions during year:		
6. Decreased (net)	2	
7. Reinsurance ceded		
8. Totals (Lines 6 and 7)	2	0
9. In force end of year	54	2
10. Amount of account balance	(a) 175,184	(a) 5,838

(a) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions.

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE T—PREMIUMS AND ANNUITY CONSIDERATIONS

Allocated by States and Territories

States, Etc.	1	Direct Business Only						
		Life Contracts		4	5	6	7	
		2	3					
Active Status	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5	Deposit - Type Contracts		
1. Alabama	AL	L	4,366,825	630,151	96,936	0	5,093,912	0
2. Alaska	AK	L	37,067	0	0	0	37,067	0
3. Arizona	AZ	L	1,633,132	108,755	27,901	0	1,769,788	0
4. Arkansas	AR	L	2,722,907	371,361	6,130	0	3,100,398	0
5. California	CA	L	5,298,977	1,160,917	29,448	0	6,489,341	0
6. Colorado	CO	L	1,016,951	336,991	27,153	0	1,381,095	0
7. Connecticut	CT	L	339,499	37,009	3,357	0	379,865	0
8. Delaware	DE	L	221,238	740,970	4,954	0	967,162	0
9. District of Columbia	DC	L	97,254	0	2,576	0	99,830	0
10. Florida	FL	L	5,741,240	1,214,293	185,236	0	7,140,769	0
11. Georgia	GA	L	12,054,189	868,004	405,290	0	13,327,483	0
12. Hawaii	HI	L	40,671	0	629	0	41,299	0
13. Idaho	ID	L	586,240	196,947	2,076	0	785,263	0
14. Illinois	IL	L	16,472,925	4,484,596	519,401	0	21,476,922	0
15. Indiana	IN	L	16,748,026	3,108,334	389,114	0	20,245,474	0
16. Iowa	IA	L	9,127,367	10,499,286	142,293	0	19,768,946	0
17. Kansas	KS	L	2,962,556	634,644	37,717	0	3,634,917	0
18. Kentucky	KY	L	8,602,864	207,391	287,942	0	9,098,197	0
19. Louisiana	LA	L	511,686	0	1,255	0	512,942	0
20. Maine	ME	L	60,958	100,000	0	0	160,958	0
21. Maryland	MD	L	2,353,336	58,826	44,119	0	2,456,281	0
22. Massachusetts	MA	L	481,968	0	3,041	0	485,008	0
23. Michigan	MI	L	12,178,604	2,841,032	445,750	0	15,465,387	0
24. Minnesota	MN	L	8,746,802	5,128,376	95,022	0	13,970,199	0
25. Mississippi	MS	L	264,825	150,300	2,154	0	417,279	0
26. Missouri	MO	L	7,399,187	607,708	76,102	0	8,082,997	0
27. Montana	MT	L	1,026,627	25,000	6,565	0	1,058,192	0
28. Nebraska	NE	L	1,693,275	178,175	13,658	0	1,885,108	0
29. Nevada	NV	L	350,049	51,218	8,261	0	409,528	0
30. New Hampshire	NH	L	343,928	605	5,184	0	349,717	0
31. New Jersey	NJ	L	540,624	0	1,768	0	542,391	0
32. New Mexico	NM	L	408,544	17,115	6,763	0	432,422	0
33. New York	NY	N	324,602	8,723	5,007	0	338,332	0
34. North Carolina	NC	L	11,437,549	130,508	285,282	0	11,853,339	0
35. North Dakota	ND	L	1,302,191	121,627	7,948	0	1,431,766	0
36. Ohio	OH	L	44,255,916	3,026,049	1,468,466	0	48,750,431	0
37. Oklahoma	OK	L	347,248	159	2,021	0	349,428	0
38. Oregon	OR	L	424,515	0	3,608	0	428,123	0
39. Pennsylvania	PA	L	18,033,431	5,340,865	399,031	0	23,773,326	0
40. Rhode Island	RI	L	61,711	0	0	0	61,711	0
41. South Carolina	SC	L	3,117,107	126,781	124,833	0	3,368,720	0
42. South Dakota	SD	L	902,884	519,342	2,222	0	1,424,448	0
43. Tennessee	TN	L	7,955,471	2,298,626	164,605	0	10,418,703	0
44. Texas	TX	L	6,116,054	285,999	27,594	0	6,429,647	0
45. Utah	UT	L	925,349	558,005	7,374	0	1,490,728	0
46. Vermont	VT	L	358,852	0	5,969	0	364,821	0
47. Virginia	VA	L	4,239,008	672,168	110,242	0	5,021,418	0
48. Washington	WA	L	1,189,849	491,381	7,637	0	1,688,867	0
49. West Virginia	WV	L	2,623,113	264,419	78,050	0	2,965,582	0
50. Wisconsin	WI	L	8,151,209	1,869,136	256,416	0	10,276,760	0
51. Wyoming	WY	L	135,969	0	0	0	135,969	0
52. American Samoa	AS	N	0	0	0	0	0	0
53. Guam	GU	N	0	0	0	0	0	0
54. Puerto Rico	PR	N	178	0	0	0	178	0
55. US Virgin Islands	VI	N	0	0	0	0	0	0
56. Northern Mariana Islands	MP	N	0	0	0	0	0	0
57. Canada	CAN	N	0	0	0	0	0	0
58. Aggregate Other Alien	OT	XXX	197	0	0	0	197	0
59. Subtotal	(a)	50	236,332,742	49,471,791	5,834,101	0	291,638,634	0
90. Reporting entity contributions for employee benefits plans	XXX		2,500,941	0	1,082,156	0	3,583,097	0
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX		0	0	0	0	0	0
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX		0	0	0	0	0	0
93. Premium or annuity considerations waived under disability or other contract provisions	XXX		0	0	0	0	0	0
94. Aggregate other amounts not allocable by State	XXX		0	0	0	0	0	0
95. Totals (Direct Business)	XXX		238,833,683	49,471,791	6,916,257	0	295,221,731	0
96. Plus reinsurance assumed	XXX		(12,784)	0	0	0	(12,784)	0
97. Totals (All Business)	XXX		238,820,899	49,471,791	6,916,257	0	295,208,947	0
98. Less reinsurance ceded	XXX		52,509,133	0	4,366,188	0	56,875,321	0
99. Totals (All Business) less Reinsurance Ceded	XXX		186,311,766	49,471,791	(b) 2,550,069	0	238,333,627	0
DETAILS OF WRITE-INS								
58001. GBR United Kingdom	XXX		197	0	0	0	197	0
58002.	XXX		0	0	0	0	0	0
58003.	XXX		0	0	0	0	0	0
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX		0	0	0	0	0	0
58999. Total (Lines 58001 through 58003 + 58998)(Line 58 above)	XXX		197	0	0	0	197	0
9401.	XXX		0	0	0	0	0	0
9402.	XXX		0	0	0	0	0	0
9403.	XXX		0	0	0	0	0	0
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX		0	0	0	0	0	0
9499. Total (Lines 9401 through 9403 + 9498)(Line 94 above)	XXX		0	0	0	0	0	0

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

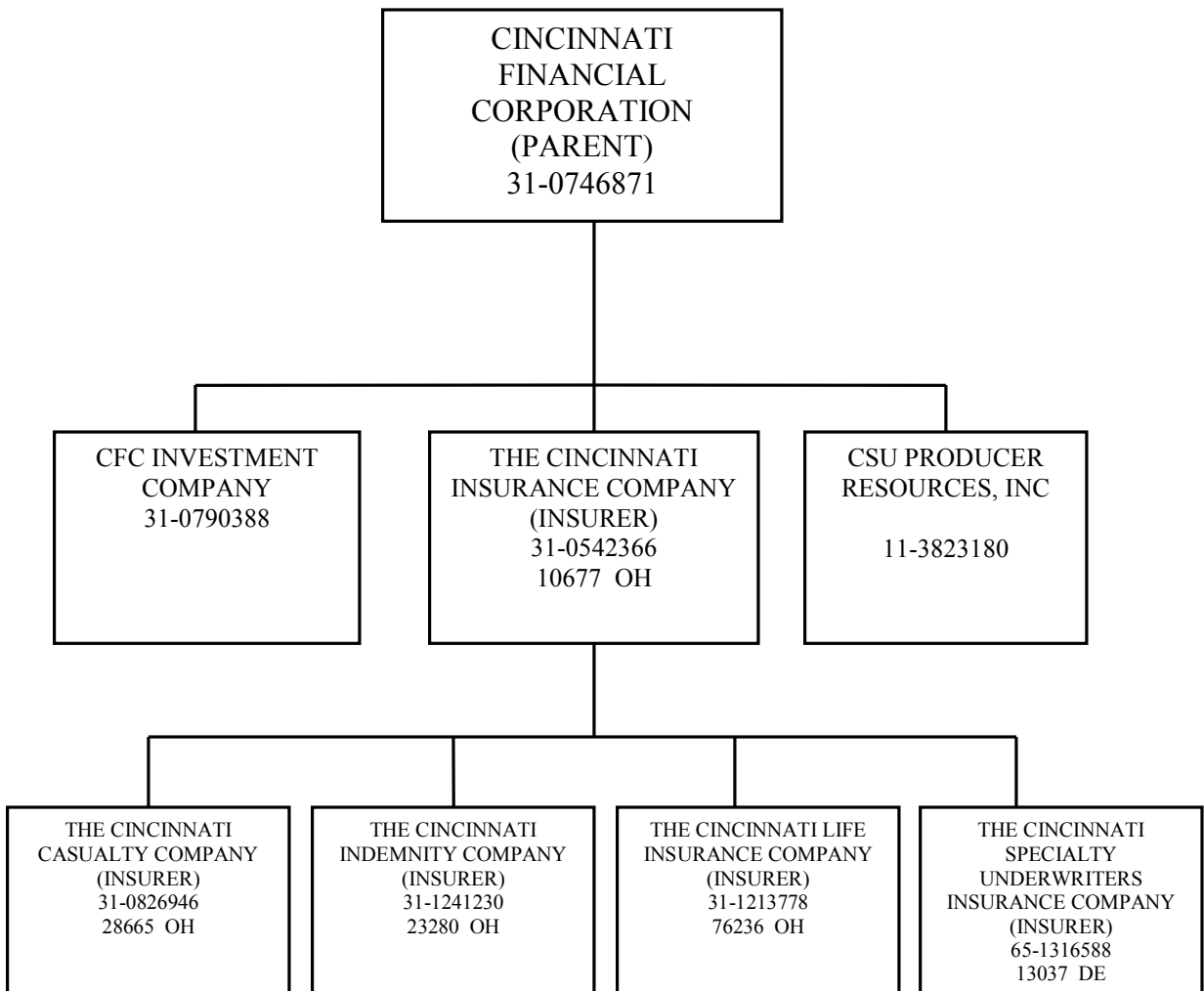
Explanation of basis of allocation by states, etc., of premiums and annuity considerations

ORDINARY LIFE, INDUSTRIAL LIFE, MONTHLY DEBIT ORDINARY, HEALTH, & ANNUITIES ARE ALLOCATED TO THE STATE TO WHICH THE PREMIUM NOTICE IS SENT. GROUP LIFE AND HEALTH ARE ALLOCATED TO THE STATE IN WHICH THE GROUP IS PRINCIPALLY LOCATED

(a) Insert the number of L responses except for Canada and Other Alien.

(b) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4 and 16.4, Cols. 8, 9 and 10, or with Schedule H, Part 1, Column 1, Line 1 indicate which; Exhibit 1, Lines 6.4, 10.4 and 16.4, Cols. 8, 9 and 10.

**SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF
INSURER MEMBERS OF A HOLDING COMPANY GROUP PART 1
– ORGANIZATIONAL CHART**



ALPHABETICAL INDEX

ANNUAL STATEMENT BLANK

Analysis of Increase in Reserves During The Year	7
Analysis of Operations By Lines of Business	6
Asset Valuation Reserve Default Component	30
Asset Valuation Reserve Equity	32
Asset Valuation Reserve Replications (Synthetic) Assets	35
Asset Valuation Reserve	29
Assets	2
Cash Flow	5
Exhibit 1 – Part 1 – Premiums and Annuity Considerations for Life and Accident and Health Contracts	9
Exhibit 1 – Part 2 – Dividends and Coupons Applied, Reinsurance Commissions and Expense	10
Exhibit 2 – General Expenses	11
Exhibit 3 – Taxes, Licenses and Fees (Excluding Federal Income Taxes)	11
Exhibit 4 – Dividends or Refunds	11
Exhibit 5 – Aggregate Reserve for Life Contracts	12
Exhibit 5 – Interrogatories	13
Exhibit 5A – Changes in Bases of Valuation During The Year	13
Exhibit 6 – Aggregate Reserves for Accident and Health Contracts	14
Exhibit 7 – Deposit-Type Contracts	15
Exhibit 8 – Claims for Life and Accident and Health Contracts – Part 1	16
Exhibit 8 – Claims for Life and Accident and Health Contracts – Part 2	17
Exhibit of Capital Gains (Losses)	8
Exhibit of Life Insurance	25
Exhibit of Net Investment Income	8
Exhibit of Nonadmitted Assets	18
Exhibit of Number of Policies, Contracts, Certificates, Income Payable and Account Values	27
Five-Year Historical Data	22
Form for Calculating the Interest Maintenance Reserve (IMR)	28
General Interrogatories	20
Jurat Page	1
Liabilities, Surplus and Other Funds	3
Life Insurance (State Page)	24
Notes To Financial Statements	19
Overflow Page For Write-ins	54
Schedule A – Part 1	E01
Schedule A – Part 2	E02

ALPHABETICAL INDEX

ANNUAL STATEMENT BLANK (Continued)

Schedule A – Part 3	E03
Schedule A – Verification Between Years	SI02
Schedule B – Part 1	E04
Schedule B – Part 2	E05
Schedule B – Part 3	E06
Schedule B – Verification Between Years	SI02
Schedule BA – Part 1	E07
Schedule BA – Part 2	E08
Schedule BA – Part 3	E09
Schedule BA – Verification Between Years	SI03
Schedule D – Part 1	E10
Schedule D – Part 1A – Section 1	SI05
Schedule D – Part 1A – Section 2	SI08
Schedule D – Part 2 – Section 1	E11
Schedule D – Part 2 – Section 2	E12
Schedule D – Part 3	E13
Schedule D – Part 4	E14
Schedule D – Part 5	E15
Schedule D – Part 6 – Section 1	E16
Schedule D – Part 6 – Section 2	E16
Schedule D – Summary By Country	SI04
Schedule D – Verification Between Years	SI03
Schedule DA – Part 1	E17
Schedule DA – Verification Between Years	SI10
Schedule DB – Part A – Section 1	E18
Schedule DB – Part A – Section 2	E19
Schedule DB – Part A – Verification Between Years	SI11
Schedule DB – Part B – Section 1	E20
Schedule DB – Part B – Section 2	E21
Schedule DB – Part B – Verification Between Years	SI11
Schedule DB – Part C – Section 1	SI12
Schedule DB – Part C – Section 2	SI13
Schedule DB – Part D	E22
Schedule DB – Verification	SI14
Schedule DL – Part 1	E23
Schedule DL – Part 2	E24
Schedule E – Part 1 – Cash	E25
Schedule E – Part 2 – Cash Equivalents	E26
Schedule E – Part 3 – Special Deposits	E27

ALPHABETICAL INDEX

ANNUAL STATEMENT BLANK (Continued)

Schedule E – Verification Between Years	SI15
Schedule F	36
Schedule H – Accident and Health Exhibit – Part 1	37
Schedule H – Part 2, Part 3 and Part 4	38
Schedule H – Part 5 – Health Claims	39
Schedule S – Part 1 – Section 1	40
Schedule S – Part 1 – Section 2	41
Schedule S – Part 2	42
Schedule S – Part 3 – Section 1	43
Schedule S – Part 3 – Section 2	44
Schedule S – Part 4	45
Schedule S – Part 5	46
Schedule S – Part 6	47
Schedule S – Part 7	48
Schedule T – Part 2 Interstate Compact	50
Schedule T – Premiums and Annuity Considerations	49
Schedule Y – Information Concerning Activities of Insurer Members of a Holding Company Group	51
Schedule Y – Part 1A – Detail of Insurance Holding Company System	52
Schedule Y – Part 2 – Summary of Insurer’s Transactions With Any Affiliates	53
Summary Investment Schedule	SI01
Summary of Operations	4
Supplemental Exhibits and Schedules Interrogatories	54

