



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

# ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2012  
OF THE CONDITION AND AFFAIRS OF THE

## American Modern Life Insurance Company

NAIC Group Code 0869 0361 NAIC Company Code 65811 Employer's ID Number 86-6052181  
(Current) (Prior)

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile United States of America

Incorporated/Organized 12/12/1956 Commenced Business 01/03/1957

Statutory Home Office 400 Robert Street North, St. Paul, MN, US 55101-2098  
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 400 Robert Street North  
(Street and Number)  
St. Paul, MN, US 55101-2098 651-665-3500  
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address 400 Robert Street North, St. Paul, MN, US 55101-2098  
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 400 Robert Street North  
(Street and Number)  
St. Paul, MN, US 55101-2098 651-665-4284  
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address www.securian.com

Statutory Statement Contact John Edward Hageman, 651-665-4284  
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### OFFICERS

President & CEO David Anthony Seidel # Treasurer David John LePlavy #  
Secretary Mark James Geldernick #

### OTHER

### DIRECTORS OR TRUSTEES

David Anthony Seidel # David John LePlavy # Warren John Zaccaro #  
Leslie Joy Chapman # Bruce Paul Shay # Gary Roger Christensen #  
Nancy Rae Swanson #

State of Minnesota SS:  
County of Washington

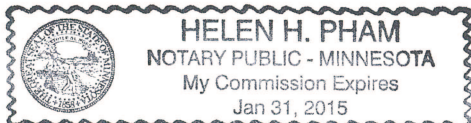
The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

David Anthony Seidel Mark James Geldernick David John LePlavy  
David Anthony Seidel President & CEO Mark James Geldernick Secretary David John LePlavy Treasurer

Subscribed and sworn to before me this 01 day of February 2013

Helen H. Pham  
Helen H. Pham  
Notary Public  
January 31, 2015

- a. Is this an original filing? ..... Yes [ X ] No [ ]  
b. If no,  
1. State the amendment number.....  
2. Date filed .....  
3. Number of pages attached.....



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

**ASSETS**

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1. Bonds (Schedule D) .....	36,346,740		36,346,740	40,428,116
2. Stocks (Schedule D):				
2.1 Preferred stocks .....				
2.2 Common stocks .....	12,887,758		12,887,758	12,904,349
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens .....				
3.2 Other than first liens .....				
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$ ..... encumbrances) .....				
4.2 Properties held for the production of income (less \$ ..... encumbrances) .....				
4.3 Properties held for sale (less \$ ..... encumbrances) .....				
5. Cash (\$ .....1,249,361, Schedule E - Part 1), cash equivalents (\$ ..... , Schedule E - Part 2) and short-term investments (\$ .....6,181,726, Schedule DA) .....	7,431,087		7,431,087	3,863,040
6. Contract loans (including \$ ..... premium notes) .....				
7. Derivatives (Schedule DB) .....				
8. Other invested assets (Schedule BA) .....				
9. Receivables for securities .....	12,063		12,063	7,853
10. Securities lending reinvested collateral assets (Schedule DL) .....				
11. Aggregate write-ins for invested assets .....				
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	56,677,648		56,677,648	57,203,358
13. Title plants less \$ ..... charged off (for Title insurers only) .....				
14. Investment income due and accrued .....	253,057		253,057	282,647
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....				
15.2 Deferred premiums and agents' balances and installments booked but deferred and not yet due (including \$ ..... earned but unbilled premiums) .....				
15.3 Accrued retrospective premiums .....				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....	613,278		613,278	841,180
16.2 Funds held by or deposited with reinsured companies .....				
16.3 Other amounts receivable under reinsurance contracts .....	523,485		523,485	1,149,615
17. Amounts receivable relating to uninsured plans .....				
18.1 Current federal and foreign income tax recoverable and interest thereon .....	38,288		38,288	
18.2 Net deferred tax asset .....	1,501,281	785,198	716,083	491,680
19. Guaranty funds receivable or on deposit .....	4,130	4,130		
20. Electronic data processing equipment and software .....				
21. Furniture and equipment, including health care delivery assets (\$ ..... ) .....				
22. Net adjustment in assets and liabilities due to foreign exchange rates .....				
23. Receivables from parent, subsidiaries and affiliates .....				
24. Health care (\$ ..... ) and other amounts receivable .....				
25. Aggregate write-ins for other than invested assets .....	426,185	426,185		
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	60,037,351	1,215,513	58,821,838	59,968,480
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....				
28. Total (Lines 26 and 27) .....	60,037,351	1,215,513	58,821,838	59,968,480
<b>DETAILS OF WRITE-INS</b>				
1101. ....				
1102. ....				
1103. ....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....				
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above) .....				
2501. Interest Maintenance Reserve .....	198,318	198,318		
2502. Miscellaneous Accounts Receivable .....	227,867	227,867		
2503. ....				
2598. Summary of remaining write-ins for Line 25 from overflow page .....				
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above) .....	426,185	426,185		

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

**LIABILITIES, SURPLUS AND OTHER FUNDS**

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts \$ ..... 16,828,005 (Exh. 5, Line 9999999) less \$ ..... included in Line 6.3 (including \$ ..... Modco Reserve) .....	16,828,005	19,674,669
2. Aggregate reserve for accident and health contracts (including \$ ..... 1,098,371 Modco Reserve) .....	10,732,579	13,392,714
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$ ..... Modco Reserve) .....		
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11) .....	1,982,925	779,008
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11) .....	643,672	806,148
5. Policyholders' dividends \$ ..... and coupons \$ ..... due and unpaid (Exhibit 4, Line 10) .....		
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ ..... Modco) .....		
6.2 Dividends not yet apportioned (including \$ ..... Modco) .....		
6.3 Coupons and similar benefits (including \$ ..... Modco) .....		
7. Amount provisionally held for deferred dividend policies not included in Line 6 .....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ ..... discount; including \$ ..... accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of lines 4 and 14) .....		
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts .....		
9.2 Provision for experience rating refunds, including the liability of \$ ..... accident and health experience rating refunds of which \$ ..... is for medical loss ratio rebate per the Public Health Service Act .....		321,976
9.3 Other amounts payable on reinsurance including \$ ..... assumed and \$ ..... ceded .....		
9.4 Interest maintenance reserve (IMR, Line 6) .....		
10. Commissions to agents due or accrued-life and annuity contracts \$ ..... 241,265 accident and health \$ ..... 272,164 and deposit-type contract funds \$ ..... 0 .....	513,429	76,771
11. Commissions and expense allowances payable on reinsurance assumed .....	1,282	
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 6) .....	2,274,452	2,000,000
13. Transfers to Separate Accounts due or accrued (net) (including \$ ..... accrued for expense allowances recognized in reserves, net of reinsured allowances) .....		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 5) .....	123,296	205,540
15.1 Current federal and foreign income taxes including \$ ..... on realized capital gains (losses) .....		86,714
15.2 Net deferred tax liability .....		
16. Unearned investment income .....		
17. Amounts withheld or retained by company as agent or trustee .....		
18. Amounts held for agents' account, including \$ ..... agents' credit balances .....		
19. Remittances and items not allocated .....	394,930	
20. Net adjustment in assets and liabilities due to foreign exchange rates .....		
21. Liability for benefits for employees and agents if not included above .....		
22. Borrowed money \$ ..... and interest thereon \$ ..... .....		
23. Dividends to stockholders declared and unpaid .....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR, Line 16, Col. 7) .....	43,260	328,589
24.02 Reinsurance in unauthorized and certified (\$ ..... ) companies .....		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ ..... ) reinsurers .....		
24.04 Payable to parent, subsidiaries and affiliates .....	983,416	
24.05 Drafts outstanding .....		
24.06 Liability for amounts held under uninsured plans .....		
24.07 Funds held under coinsurance .....		
24.08 Derivatives .....		
24.09 Payable for securities .....		
24.10 Payable for securities lending .....		
24.11 Capital notes \$ ..... and interest thereon \$ ..... .....		
25. Aggregate write-ins for liabilities .....	1,232,974	1,956,832
26. Total Liabilities excluding Separate Accounts business (Lines 1 to 25) .....	35,754,219	39,628,961
27. From Separate Accounts Statement .....		
28. Total Liabilities (Lines 26 and 27) .....	35,754,219	39,628,961
29. Common capital stock .....	2,500,000	2,500,000
30. Preferred capital stock .....		
31. Aggregate write-ins for other than special surplus funds .....		
32. Surplus notes .....		
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1) .....	7,000,000	7,000,000
34. Aggregate write-ins for special surplus funds .....		
35. Unassigned funds (surplus) .....	13,567,619	10,839,519
36. Less treasury stock, at cost:		
36.1 ..... shares common (value included in Line 29 \$ ..... ) .....		
36.2 ..... shares preferred (value included in Line 30 \$ ..... ) .....		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ ..... in Separate Accounts Statement) .....	20,567,619	17,839,519
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55) .....	23,067,619	20,339,519
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) .....	58,821,838	59,968,480
<b>DETAILS OF WRITE-INS</b>		
2501. Reinsurance balances payable .....	1,156,049	1,764,218
2502. Payable to prior parent for federal income taxes paid .....	76,925	
2503. Stabilization reserve .....		69,045
2598. Summary of remaining write-ins for Line 25 from overflow page .....		123,569
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above) .....	1,232,974	1,956,832
3101. ....		
3102. ....		
3103. ....		
3198. Summary of remaining write-ins for Line 31 from overflow page .....		
3199. Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above) .....		
3401. ....		
3402. ....		
3403. ....		
3498. Summary of remaining write-ins for Line 34 from overflow page .....		
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above) .....		

## SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11) .....	8,120,615	14,227,712
2. Considerations for supplementary contracts with life contingencies .....		
3. Net investment income (Exhibit of Net Investment Income, Line 17) .....	793,324	874,076
4. Amortization of interest maintenance reserve (IMR, Line 5) .....	106,364	75,576
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....		
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1) .....	5,472,038	5,125,597
7. Reserve adjustments on reinsurance ceded .....	(103,847)	
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....		
8.2 Charges and fees for deposit-type contracts .....		
8.3 Aggregate write-ins for miscellaneous income .....	197,954	
9. Total (Lines 1 to 8.3) .....	14,586,448	20,302,961
10. Death benefits .....	5,291,827	3,854,944
11. Matured endowments (excluding guaranteed annual pure endowments) .....		
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8) .....		
13. Disability benefits and benefits under accident and health contracts .....	2,771,023	988,933
14. Coupons, guaranteed annual pure endowments and similar benefits .....		
15. Surrender benefits and withdrawals for life contracts .....		
16. Group conversions .....		
17. Interest and adjustments on contract or deposit-type contract funds .....		
18. Payments on supplementary contracts with life contingencies .....		
19. Increase in aggregate reserves for life and accident and health contracts .....	(5,506,799)	3,113,749
20. Totals (Lines 10 to 19) .....	2,556,051	7,957,626
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1) .....	8,085,974	9,763,358
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1) .....	62,439	76,761
23. General insurance expenses (Exhibit 2, Line 10, Cols. 1, 2, 3 and 4) .....	2,523,356	1,600,532
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3) .....	606,100	694,568
25. Increase in loading on deferred and uncollected premiums .....		
26. Net transfers to or (from) Separate Accounts net of reinsurance .....		
27. Aggregate write-ins for deductions .....		
28. Totals (Lines 20 to 27) .....	13,833,921	20,092,845
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28) .....	752,528	210,116
30. Dividends to policyholders .....		
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30) .....	752,528	210,116
32. Federal and foreign income taxes incurred (excluding tax on capital gains) .....	208,660	(23,865)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	543,868	233,981
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ .....440,401 (excluding taxes of \$ .....11,980 transferred to the IMR) .....	1,309,449	(3,825,592)
35. Net income (Line 33 plus Line 34) .....	1,853,317	(3,591,611)
<b>CAPITAL AND SURPLUS ACCOUNT</b>		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2) .....	20,339,519	21,142,630
37. Net income (Line 35) .....	1,853,317	(3,591,611)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ .....(471,530) .....	1,152,693	(699,184)
39. Change in net unrealized foreign exchange capital gain (loss) .....		
40. Change in net deferred income tax .....	(134,937)	(246,994)
41. Change in nonadmitted assets .....	(624,003)	2,805,753
42. Change in liability for reinsurance in unauthorized and certified companies .....		
43. Change in reserve on account of change in valuation basis, (increase) or decrease (Exh. 5A, Line 9999999, Col. 4) .....		
44. Change in asset valuation reserve .....	285,329	(31,052)
45. Change in treasury stock (Page 3, Lines 36.1 and 36.2, Col. 2 minus Col. 1) .....		
46. Surplus (contributed to) withdrawn from Separate Accounts during period .....		
47. Other changes in surplus in Separate Accounts Statement .....		
48. Change in surplus notes .....		
49. Cumulative effect of changes in accounting principles .....	195,700	
50. Capital changes:		
50.1 Paid in .....		
50.2 Transferred from surplus (Stock Dividend) .....		
50.3 Transferred to surplus .....		
51. Surplus adjustment:		
51.1 Paid in .....		
51.2 Transferred to capital (Stock Dividend) .....		
51.3 Transferred from capital .....		
51.4 Change in surplus as a result of reinsurance .....		(285,035)
52. Dividends to stockholders .....		
53. Aggregate write-ins for gains and losses in surplus .....		1,245,012
54. Net change in capital and surplus for the year (Lines 37 through 53) .....	2,728,100	(803,111)
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38) .....	23,067,619	20,339,519
<b>DETAILS OF WRITE-INS</b>		
08.301. Miscellaneous profit .....	197,954	
08.302. ....		
08.303. ....		
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....		
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398)(Line 8.3 above) .....	197,954	
2701. ....		
2702. ....		
2703. ....		
2798. Summary of remaining write-ins for Line 27 from overflow page .....		
2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above) .....		
5301. Correction of prior year error .....		1,245,012
5302. ....		
5303. ....		
5398. Summary of remaining write-ins for Line 53 from overflow page .....		
5399. Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above) .....		1,245,012

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

**CASH FLOW**

	1	2
	Current Year	Prior Year
<b>Cash from Operations</b>		
1. Premiums collected net of reinsurance .....	7,940,412	13,878,469
2. Net investment income .....	1,009,416	1,163,135
3. Miscellaneous income .....	5,459,668	5,125,597
4. Total (Lines 1 through 3) .....	14,409,496	20,167,201
5. Benefit and loss related payments .....	6,793,505	4,110,798
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....		
7. Commissions, expenses paid and aggregate write-ins for deductions .....	10,770,304	12,791,862
8. Dividends paid to policyholders .....		
9. Federal and foreign income taxes paid (recovered) net of \$ .....452,381 tax on capital gains (losses) .....	727,145	1,102,296
10. Total (Lines 5 through 9) .....	18,290,954	18,004,956
11. Net cash from operations (Line 4 minus Line 10) .....	(3,881,458)	2,162,245
<b>Cash from Investments</b>		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds .....	6,477,902	54,533,151
12.2 Stocks .....	2,436,066	
12.3 Mortgage loans .....		
12.4 Real estate .....		
12.5 Other invested assets .....		
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....		
12.7 Miscellaneous proceeds .....	(4,210)	
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	8,909,758	54,533,151
13. Cost of investments acquired (long-term only):		
13.1 Bonds .....	2,537,265	53,532,252
13.2 Stocks .....		
13.3 Mortgage loans .....		
13.4 Real estate .....		
13.5 Other invested assets .....		
13.6 Miscellaneous applications .....		7,853
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	2,537,265	53,540,105
14. Net increase (decrease) in contract loans and premium notes .....		
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14) .....	6,372,493	993,046
<b>Cash from Financing and Miscellaneous Sources</b>		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes .....		
16.2 Capital and paid in surplus, less treasury stock .....		
16.3 Borrowed funds .....		
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....		
16.5 Dividends to stockholders .....		
16.6 Other cash provided (applied) .....	1,077,011	(1,856,555)
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6) .....	1,077,011	(1,856,555)
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	3,568,046	1,298,736
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year .....	3,863,040	2,564,304
19.2 End of year (Line 18 plus Line 19.1) .....	7,431,086	3,863,040

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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**ANNUAL STATEMENT FOR THE YEAR 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY**  
**ANALYSIS OF OPERATIONS BY LINES OF BUSINESS**

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health		12 Aggregate of All Other Lines of Business
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance (a)	8 Annuities	9 Group	10 Credit (Group and Individual)	
1. Premiums and annuity considerations for life and accident and health contracts	8,120,615					4,806,117				3,314,498	
2. Considerations for supplementary contracts with life contingencies											
3. Net investment income	793,324					481,242				312,082	
4. Amortization of Interest Maintenance Reserve (IMR)	106,364					64,522				41,842	
5. Separate Accounts net gain from operations excluding unrealized gains or losses											
6. Commissions and expense allowances on reinsurance ceded	5,472,038					3,111,680				2,360,358	
7. Reserve adjustments on reinsurance ceded	(103,847)									(103,847)	
8. Miscellaneous Income:											
8.1 Fees associated with income from investment management, administration and contract guarantees from Separate Accounts											
8.2 Charges and fees for deposit-type contracts											
8.3 Aggregate write-ins for miscellaneous income	197,954					227,868				(29,914)	
9. Totals (Lines 1 to 8.3)	14,586,448					8,691,429				5,895,019	
10. Death benefits	5,291,827					5,291,827					
11. Matured endowments (excluding guaranteed annual pure endowments)											
12. Annuity benefits											
13. Disability benefits and benefits under accident and health contracts	2,771,023									2,771,023	
14. Coupons, guaranteed annual pure endowments and similar benefits											
15. Surrender benefits and withdrawals for life contracts											
16. Group conversions											
17. Interest and adjustments on contract or deposit-type contract funds											
18. Payments on supplementary contracts with life contingencies											
19. Increase in aggregate reserves for life and accident and health contracts	(5,506,799)					(2,846,664)				(2,660,135)	
20. Totals (Lines 10 to 19)	2,556,051					2,445,162				110,889	
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	8,085,974					4,653,589				3,432,385	
22. Commissions and expense allowances on reinsurance assumed	62,439					29,517				32,922	
23. General insurance expenses	2,523,356					1,105,400				1,417,956	
24. Insurance taxes, licenses and fees, excluding federal income taxes	606,100					314,056				292,044	
25. Increase in loading on deferred and uncollected premiums											
26. Net transfers to or (from) Separate Accounts net of reinsurance											
27. Aggregate write-ins for deductions											
28. Totals (Lines 20 to 27)	13,833,921					8,547,725				5,286,196	
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	752,528					143,705				608,823	
30. Dividends to policyholders											
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	752,528					143,705				608,823	
32. Federal income taxes incurred (excluding tax on capital gains)	208,660					8,485				200,175	
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	543,868					135,220				408,648	
<b>DETAILS OF WRITE-INS</b>											
08.301. Miscellaneous profit	197,954					227,868				(29,914)	
08.302.											
08.303.											
08.398. Summary of remaining write-ins for Line 8.3 from overflow page											
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	197,954					227,868				(29,914)	
2701.											
2702.											
2703.											
2798. Summary of remaining write-ins for Line 27 from overflow page											
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)											

(a) Includes the following amounts for FEGLI/SGLI: Line 1 \_\_\_\_\_, Line 10 \_\_\_\_\_, Line 16 \_\_\_\_\_, Line 23 \_\_\_\_\_, Line 24 \_\_\_\_\_

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

**ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR**

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group	
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance	8 Annuities
Involving Life or Disability Contingencies (Reserves)								
(Net of Reinsurance Ceded)								
1. Reserve December 31, prior year .....	19,674,668					19,674,668		
2. Tabular net premiums or considerations .....	4,511,822					4,511,822		
3. Present value of disability claims incurred .....					XXX			
4. Tabular interest .....	854,898					854,898		
5. Tabular less actual reserve released .....								
6. Increase in reserve on account of change in valuation basis .....								
7. Other increases (net) .....								
8. Totals (Lines 1 to 7) .....	25,041,388					25,041,388		
9. Tabular cost .....	7,030,711				XXX	7,030,711		
10. Reserves released by death .....	66,433			XXX	XXX	66,433		XXX
11. Reserves released by other terminations (net) .....	1,116,240					1,116,240		
12. Annuity, supplementary contract and disability payments involving life contingencies .....								
13. Net transfers to or (from) Separate Accounts .....								
14. Total Deductions (Lines 9 to 13) .....	8,213,384					8,213,384		
15. Reserve December 31, current year	16,828,004					16,828,004		

**EXHIBIT OF NET INVESTMENT INCOME**

	1 Collected During Year	2 Earned During Year
1. U.S. Government bonds	(a) 381,473	339,097
1.1 Bonds exempt from U.S. tax	(a)	
1.2 Other bonds (unaffiliated)	(a) 697,798	533,532
1.3 Bonds of affiliates	(a)	
2.1 Preferred stocks (unaffiliated)	(b)	
2.11 Preferred stocks of affiliates	(b)	
2.2 Common stocks (unaffiliated)		
2.21 Common stocks of affiliates	44,226	34,776
3. Mortgage loans	(c)	
4. Real estate	(d)	
5. Contract loans		
6. Cash, cash equivalents and short-term investments	(e) 132	132
7. Derivative instruments	(f)	
8. Other invested assets		
9. Aggregate write-ins for investment income	7,191	7,191
10. Total gross investment income	1,130,820	914,728
11. Investment expenses		(g) 121,404
12. Investment taxes, licenses and fees, excluding federal income taxes		(g)
13. Interest expense		(h)
14. Depreciation on real estate and other invested assets		(i)
15. Aggregate write-ins for deductions from investment income		
16. Total deductions (Lines 11 through 15)		121,404
17. Net investment income (Line 10 minus Line 16)		793,324
<b>DETAILS OF WRITE-INS</b>		
0901. Miscellaneous Investment Income	7,191	7,191
0902.		
0903.		
0998. Summary of remaining write-ins for Line 9 from overflow page		
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)	7,191	7,191
1501.		
1502.		
1503.		
1598. Summary of remaining write-ins for Line 15 from overflow page		
1599. Totals (Lines 1501 thru 1503 plus 1598) (Line 15, above)		

- (a) Includes \$ 31,014 accrual of discount less \$ 217,516 amortization of premium and less \$ 8,372 paid for accrued interest on purchases.
- (b) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued dividends on purchases.
- (c) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued interest on purchases.
- (d) Includes \$ for company's occupancy of its own buildings; and excludes \$ interest on encumbrances.
- (e) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued interest on purchases.
- (f) Includes \$ accrual of discount less \$ amortization of premium.
- (g) Includes \$ investment expenses and \$ investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$ interest on surplus notes and \$ interest on capital notes.
- (i) Includes \$ depreciation on real estate and \$ depreciation on other invested assets.

**EXHIBIT OF CAPITAL GAINS (LOSSES)**

	1	2	3	4	5
	Realized Gain (Loss) On Sales or Maturity	Other Realized Adjustments	Total Realized Capital Gain (Loss) (Columns 1 + 2)	Change in Unrealized Capital Gain (Loss)	Change in Unrealized Foreign Exchange Capital Gain (Loss)
1. U.S. Government bonds				11,535	
1.1 Bonds exempt from U.S. tax					
1.2 Other bonds (unaffiliated)	34,228		34,228		
1.3 Bonds of affiliates					
2.1 Preferred stocks (unaffiliated)					
2.11 Preferred stocks of affiliates					
2.2 Common stocks (unaffiliated)	1,749,850		1,749,850	(1,358,764)	
2.21 Common stocks of affiliates				2,028,387	
3. Mortgage loans					
4. Real estate					
5. Contract loans					
6. Cash, cash equivalents and short-term investments					
7. Derivative instruments					
8. Other invested assets					
9. Aggregate write-ins for capital gains (losses)					
10. Total capital gains (losses)	1,784,078		1,784,078	681,158	
<b>DETAILS OF WRITE-INS</b>					
0901.					
0902.					
0903.					
0998. Summary of remaining write-ins for Line 9 from overflow page					
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)					

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

**EXHIBIT - 1 PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS**

	1 Total	2 Industrial Life	Ordinary		5 Credit Life (Group and Individual)	Group		Accident and Health			11 Aggregate of All Other Lines of Business
			3 Life Insurance	4 Individual Annuities		6 Life Insurance	7 Annuities	8 Group	9 Credit (Group and Individual)	10 Other	
<b>FIRST YEAR (other than single)</b>											
1. Uncollected											
2. Deferred and accrued											
3. Deferred, accrued and uncollected:											
3.1 Direct											
3.2 Reinsurance assumed											
3.3 Reinsurance ceded											
3.4 Net (Line 1 + Line 2)											
4. Advance											
5. Line 3.4 - Line 4											
6. Collected during year:											
6.1 Direct											
6.2 Reinsurance assumed											
6.3 Reinsurance ceded											
6.4 Net											
7. Line 5 + Line 6.4											
8. Prior year (uncollected + deferred and accrued - advance)											
9. First year premiums and considerations:											
9.1 Direct											
9.2 Reinsurance assumed											
9.3 Reinsurance ceded											
9.4 Net (Line 7 - Line 8)											
<b>SINGLE</b>											
10. Single premiums and considerations:											
10.1 Direct											
10.2 Reinsurance assumed											
10.3 Reinsurance ceded											
10.4 Net											
<b>RENEWAL</b>											
11. Uncollected	(1,156,049)				(665,558)				(490,491)		
12. Deferred and accrued											
13. Deferred, accrued and uncollected:											
13.1 Direct											
13.2 Reinsurance assumed											
13.3 Reinsurance ceded	1,156,049				665,558				490,491		
13.4 Net (Line 11 + Line 12)	(1,156,049)				(665,558)				(490,491)		
14. Advance											
15. Line 13.4 - Line 14	(1,156,049)				(665,558)				(490,491)		
16. Collected during year:											
16.1 Direct	22,027,078				13,006,803				9,020,275		
16.2 Reinsurance assumed	272,414				130,885				141,529		
16.3 Reinsurance ceded	13,022,829				7,666,014				5,356,815		
16.4 Net	9,276,664				5,471,675				3,804,989		
17. Line 15 + Line 16.4	8,120,615				4,806,117				3,314,498		
18. Prior year (uncollected + deferred and accrued - advance)											
19. Renewal premiums and considerations:											
19.1 Direct	22,027,078				13,006,803				9,020,275		
19.2 Reinsurance assumed	272,414				130,885				141,529		
19.3 Reinsurance ceded	14,178,877				8,331,572				5,847,306		
19.4 Net (Line 17 - Line 18)	8,120,615				4,806,117				3,314,498		
<b>TOTAL</b>											
20. Total premiums and annuity considerations:											
20.1 Direct	22,027,078				13,006,803				9,020,275		
20.2 Reinsurance assumed	272,414				130,885				141,529		
20.3 Reinsurance ceded	14,178,877				8,331,572				5,847,306		
20.4 Net (Lines 9.4 + 10.4 + 19.4)	8,120,615				4,806,117				3,314,498		

**EXHIBIT - 1 PART 2 - DIVIDENDS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)**

	1 Total	2 Industrial Life	Ordinary		5 Credit Life (Group and Individual)	Group		Accident and Health			11 Aggregate of All Other Lines of Business
			3 Life Insurance	4 Individual Annuities		6 Life Insurance	7 Annuities	8 Group	9 Credit (Group and Individual)	10 Other	
<b>DIVIDENDS AND COUPONS APPLIED (included in Part 1)</b>											
21. To pay renewal premiums .....											
22. All other .....											
<b>REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED</b>											
23. First year (other than single):											
23.1 Reinsurance ceded .....											
23.2 Reinsurance assumed .....											
23.3 Net ceded less assumed .....											
24. Single:											
24.1 Reinsurance ceded .....											
24.2 Reinsurance assumed .....											
24.3 Net ceded less assumed .....											
25. Renewal:											
25.1 Reinsurance ceded .....	5,472,038				3,111,680				2,360,358		
25.2 Reinsurance assumed .....	62,439				29,517				32,922		
25.3 Net ceded less assumed .....	5,409,599				3,082,163				2,327,436		
26. Totals:											
26.1 Reinsurance ceded (Page 6, Line 6) .....	5,472,038				3,111,680				2,360,358		
26.2 Reinsurance assumed (Page 6, Line 22) .....	62,439				29,517				32,922		
26.3 Net ceded less assumed .....	5,409,599				3,082,163				2,327,436		
<b>COMMISSIONS INCURRED (direct business only)</b>											
27. First year (other than single) .....											
28. Single .....											
29. Renewal .....	8,085,974				4,653,589				3,432,385		
30. Deposit-type contract funds .....											
31. Totals (to agree with Page 6, Line 21)	8,085,974				4,653,589				3,432,385		

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

**EXHIBIT 2 - GENERAL EXPENSES**

	Insurance				5 Investment	6 Total
	1 Life	2 Accident and Health		4 All Other Lines of Business		
		2 Cost Containment	3 All Other			
1. Rent	36,405		36,405			72,810
2. Salaries and wages	581,543		581,543			1,163,086
3.11 Contributions for benefit plans for employees	212,542		212,542			425,084
3.12 Contributions for benefit plans for agents						
3.21 Payments to employees under non-funded benefit plans						
3.22 Payments to agents under non-funded benefit plans						
3.31 Other employee welfare	2,439		2,439			4,878
3.32 Other agent welfare						
4.1 Legal fees and expenses	176,148		107,914			284,062
4.2 Medical examination fees						
4.3 Inspection report fees						
4.4 Fees of public accountants and consulting actuaries	26,667		26,668			53,335
4.5 Expense of investigation and settlement of policy claims						
5.1 Traveling expenses	10,497		10,497			20,994
5.2 Advertising	40		40			80
5.3 Postage, express, telegraph and telephone	13,090		13,090			26,180
5.4 Printing and stationery	12,662		12,662			25,324
5.5 Cost or depreciation of furniture and equipment	1,467		1,467			2,934
5.6 Rental of equipment	2,011		2,011			4,022
5.7 Cost or depreciation of EDP equipment and software	41,983		41,983			83,966
6.1 Books and periodicals	51		51			102
6.2 Bureau and association fees	30		30			60
6.3 Insurance, except on real estate	122		122			244
6.4 Miscellaneous losses	47		46			93
6.5 Collection and bank service charges	3,831		3,831			7,662
6.6 Sundry general expenses	31,170		31,097			62,267
6.7 Group service and administration fees	(391,021)					(391,021)
6.8 Reimbursements by uninsured plans						
7.1 Agency expense allowance						
7.2 Agents' balances charged off (less \$ recovered)						
7.3 Agency conferences other than local meetings	6		6			12
9.1 Real estate expenses	375		375			750
9.2 Investment expenses not included elsewhere				121,404		121,404
9.3 Aggregate write-ins for expenses	343,296		333,136			676,432
10. General expenses incurred	1,105,401		1,417,955		121,404	2,644,760
11. General expenses unpaid December 31, prior year	1,193,328		806,672			2,000,000
12. General expenses unpaid December 31, current year	1,364,671		909,781			2,274,452
13. Amounts receivable relating to uninsured plans, prior year						
14. Amounts receivable relating to uninsured plans, current year						
15. General expenses paid during year (Lines 10+11-12-13+14)	934,058		1,314,846		121,404	2,370,308
<b>DETAILS OF WRITE-INS</b>						
09.301. Outside services	343,296		333,136			676,432
09.302. ....						
09.303. ....						
09.398. Summary of remaining write-ins for Line 9.3 from overflow page						
09.399. Totals (Lines 09.301 thru 09.303 plus 09.398) (Line 9.3 above)	343,296		333,136			676,432

(a) Includes management fees of \$ 117,019 to affiliates and \$ to non-affiliates.

**EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)**

	Insurance			4 Investment	5 Total
	1 Life	2 Accident and Health	3 All Other Lines of Business		
1. Real estate taxes					
2. State insurance department licenses and fees	114,717	89,063			203,780
3. State taxes on premiums	144,292	147,934			292,226
4. Other state taxes, including \$ for employee benefits	4,272	4,272			8,544
5. U.S. Social Security taxes	42,013	42,013			84,026
6. All other taxes	8,762	8,762			17,524
7. Taxes, licenses and fees incurred	314,056	292,044			606,100
8. Taxes, licenses and fees unpaid December 31, prior year	122,638	82,902			205,540
9. Taxes, licenses and fees unpaid December 31, current year	72,817	50,479			123,296
10. Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	363,877	324,467			688,344

**EXHIBIT 4 - DIVIDENDS OR REFUNDS**

	1 Life	2 Accident and Health
	1. Applied to pay renewal premiums	
2. Applied to shorten the endowment or premium-paying period		
3. Applied to provide paid-up additions		
4. Applied to provide paid-up annuities		
5. Total Lines 1 through 4		
6. Paid in cash		
7. Left on deposit		
8. Aggregate write-ins for dividend or refund options		
9. Total Lines 5 through 8		
10. Amount due and unpaid		
11. Provision for dividends or refunds payable in the following calendar year		
12. Terminal dividends		
13. Provision for deferred dividend contracts		
14. Amount provisionally held for deferred dividend contracts not included in Line 13		
15. Total Lines 10 through 14		
16. Total from prior year		
17. Total dividends or refunds (Lines 9 + 15 - 16)		
<b>DETAILS OF WRITE-INS</b>		
0801. ....		
0802. ....		
0803. ....		
0898. Summary of remaining write-ins for Line 8 from overflow page		
0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above)		

NONE



**EXHIBIT 5 - INTERROGATORIES**

- 1.1 Has the reporting entity ever issued both participating and non-participating contracts?..... Yes [ ] No [ X ]
- 1.2 If not, state which kind is issued. ....
- 2.1 Does the reporting entity at present issue both participating and non-participating contracts?..... Yes [ ] No [ X ]
- 2.2 If not, state which kind is issued. ....
- 3. Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements?..... Yes [ ] No [ X ]  
If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.
- 4. Has the reporting entity any assessment or stipulated premium contracts in force? ..... Yes [ ] No [ X ]  
If so, state:  
4.1 Amount of insurance? ..... \$ .....  
4.2 Amount of reserve? ..... \$ .....  
4.3 Basis of reserve: .....  
4.4 Basis of regular assessments: .....  
4.5 Basis of special assessments: .....  
4.6 Assessments collected during the year ..... \$ .....
- 5. If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts. ....
- 6. Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis? ..... Yes [ ] No [ X ]  
6.1 If so, state the amount of reserve on such contracts on the basis actually held: ..... \$ .....  
6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits: ..... \$ .....  
Attach statement of methods employed in their valuation.
- 7. Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year? ..... Yes [ ] No [ X ]  
7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements ..... \$ .....  
7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount: .....  
7.3 State the amount of reserves established for this business: ..... \$ .....  
7.4 Identify where the reserves are reported in the blank: .....
- 8. Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December 31 of the current year? ..... Yes [ ] No [ X ]  
8.1 If yes, state the total dollar amount of account value covered by these contracts or agreements: ..... \$ .....  
8.2 State the amount of reserves established for this business: ..... \$ .....  
8.3 Identify where the reserves are reported in the blank: .....
- 9. Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year? ..... Yes [ ] No [ X ]  
9.1 If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders: ..... \$ .....  
9.2 State the amount of reserves established for this business: ..... \$ .....  
9.3 Identify where the reserves are reported in the blank: .....

**EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR**

1 Description of Valuation Class	2 Valuation Basis		4 Increase in Actuarial Reserve Due to Change
	3 Changed From	3 Changed To	
<b>NONE</b>			
9999999 - Total (Column 4, only)			

**EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS**

	1 Total	2 Group Accident and Health	3 Credit Accident and Health (Group and Individual)	4 Collectively Renewable	Other Individual Contracts				
					5 Non-Cancelable	6 Guaranteed Renewable	7 Non-Renewable for Stated Reasons Only	8 Other Accident Only	9 All Other
<b>ACTIVE LIFE RESERVE</b>									
1. Unearned premium reserves .....	6,429,832		6,429,832						
2. Additional contract reserves (a) .....									
3. Additional actuarial reserves-Asset/Liability analysis .....									
4. Reserve for future contingent benefits .....									
5. Reserve for rate credits .....									
6. Aggregate write-ins for reserves .....									
7. Totals (Gross) .....	6,429,832		6,429,832						
8. Reinsurance ceded .....	126,458		126,458						
9. Totals (Net) .....	6,303,374		6,303,374						
<b>CLAIM RESERVE</b>									
10. Present value of amounts not yet due on claims .....	10,915,624		10,915,624						
11. Additional actuarial reserves-Asset/Liability analysis .....									
12. Reserve for future contingent benefits .....									
13. Aggregate write-ins for reserves .....									
14. Totals (Gross) .....	10,915,624		10,915,624						
15. Reinsurance ceded .....	6,486,419		6,486,419						
16. Totals (Net) .....	4,429,206		4,429,206						
17. TOTAL (Net) .....	10,732,579		10,732,579						
18. TABULAR FUND INTEREST .....	495,998		495,998						
<b>DETAILS OF WRITE-INS</b>									
0601. ....									
0602. ....									
0603. ....									
0698. Summary of remaining write-ins for Line 6 from overflow page .....									
0699. TOTALS (Lines 0601 thru 0603 plus 0698) (Line 6 above) .....									
1301. ....									
1302. ....									
1303. ....									
1398. Summary of remaining write-ins for Line 13 from overflow page .....									
1399. TOTALS (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....									

(a) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

**EXHIBIT 7 - DEPOSIT TYPE CONTRACTS**

	1	2	3	4	5	6
	Total	Guaranteed Interest Contracts	Annuities Certain	Supplemental Contracts	Dividend Accumulations or Refunds	Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance .....						
2. Deposits received during the year .....						
3. Investment earnings credited to the account .....						
4. Other net change in reserves .....						
5. Fees and other charges assessed .....						
6. Surrender charges .....						
7. Net surrender or withdrawal payments .....						
8. Other net transfers to or (from) Separate Accounts .....						
9. Balance at the end of current year before reinsurance (Lines 1+2+3+4-5-6-7-8) .....						
10. Reinsurance balance at the beginning of the year .....						
11. Net change in reinsurance assumed .....						
12. Net change in reinsurance ceded .....						
13. Reinsurance balance at the end of the year (Lines 10+11-12) .....						
14. Net balance at the end of current year after reinsurance (Lines 9 + 13)						

NONE

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY  
**EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS**

**PART 1 - Liability End of Current Year**

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health		
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other
1. Due and unpaid:											
1.1 Direct .....											
1.2 Reinsurance assumed .....											
1.3 Reinsurance ceded .....											
1.4 Net .....											
2. In course of settlement:											
2.1 Resisted .....											
2.11 Direct .....											
2.12 Reinsurance assumed .....											
2.13 Reinsurance ceded .....											
2.14 Net .....			(b)	(b)		(b)	(b)				
2.2 Other .....											
2.21 Direct .....	1,676,686					1,488,089				188,597	
2.22 Reinsurance assumed .....	27,014									27,014	
2.23 Reinsurance ceded .....	1,215,052					1,101,045				114,007	
2.24 Net .....	488,648		(b)	(b)		387,045	(b)		(b)	101,604	(b)
3. Incurred but unreported:											
3.1 Direct .....	3,370,586					2,215,630				1,154,957	
3.2 Reinsurance assumed .....	51,902					20,040				31,862	
3.3 Reinsurance ceded .....	1,284,539					639,789				644,750	
3.4 Net .....	2,137,949		(b)	(b)		1,595,880	(b)		(b)	542,069	(b)
4. TOTALS .....											
4.1 Direct .....	5,047,273					3,703,719				1,343,554	
4.2 Reinsurance assumed .....	78,915					20,040				58,875	
4.3 Reinsurance ceded .....	2,499,591					1,740,834				758,757	
4.4 Net .....	2,626,597	(a)	(a)			1,982,925	(a)			643,672	

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$ ..... in Column 2, \$ ..... in Column 3 and \$ ..... in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance \$ ..... Individual Annuities \$ ....., Credit Life (Group and Individual) \$ ....., and Group Life \$ ....., are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health \$ ..... Credit (Group and Individual) Accident and Health \$ .....4,429,206, and Other Accident and Health \$ ..... are included in Page 3, Line 2 (See Exhibit 6, Claim Reserve).

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY  
**EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS**

**PART 2 - Incurred During the Year**

	1 Total	2 Industrial Life (a)	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health		
			3 Life Insurance (b)	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance (c)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other
1. Settlements During the Year:											
1.1 Direct	17,658,023					10,921,395				6,736,628	
1.2 Reinsurance assumed	665,218					282,506				382,712	
1.3 Reinsurance ceded	11,529,736					7,235,830				4,293,906	
1.4 Net (d)	6,793,505					3,968,071				2,825,434	
2. Liability December 31, current year from Part 1:											
2.1 Direct	5,047,273					3,703,719				1,343,554	
2.2 Reinsurance assumed	78,915					20,040				58,875	
2.3 Reinsurance ceded	2,499,591					1,740,834				758,757	
2.4 Net	2,626,597					1,982,925				643,672	
3. Amounts recoverable from reinsurers December 31, current year	613,278					376,870				236,408	
4. Liability December 31, prior year:											
4.1 Direct	3,646,154					2,094,555				1,551,599	
4.2 Reinsurance assumed	163,775					77,359				86,416	
4.3 Reinsurance ceded	2,224,773					1,392,906				831,867	
4.4 Net	1,585,156					779,008				806,148	
5. Amounts recoverable from reinsurers December 31, prior year	841,181					496,708				344,473	
6. Incurred Benefits											
6.1 Direct	19,059,142					12,530,559				6,528,582	
6.2 Reinsurance assumed	580,358					225,187				355,171	
6.3 Reinsurance ceded	11,576,651					7,463,920				4,112,731	
6.4 Net	8,062,849					5,291,826				2,771,023	

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ ..... in Line 1.1, \$ ..... in Line 1.4.  
 \$ ..... in Line 6.1, and \$ ..... in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ ..... in Line 1.1, \$ ..... in Line 1.4.  
 \$ ..... in Line 6.1, and \$ ..... in Line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ ..... in Line 1.1, \$ ..... in Line 1.4.  
 \$ ..... in Line 6.1, and \$ ..... in Line 6.4.

(d) Includes \$ ..... premiums waived under total and permanent disability benefits.

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

**EXHIBIT OF NON-ADMITTED ASSETS**

	1	2	3
	Current Year Total Nonadmitted Assets	Prior Year Total Nonadmitted Assets	Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D) .....			
2. Stocks (Schedule D):			
2.1 Preferred stocks .....			
2.2 Common stocks .....			
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens .....			
3.2 Other than first liens .....			
4. Real estate (Schedule A):			
4.1 Properties occupied by the company .....			
4.2 Properties held for the production of income .....			
4.3 Properties held for sale .....			
5. Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments (Schedule DA) .....			
6. Contract loans .....			
7. Derivatives (Schedule DB) .....			
8. Other invested assets (Schedule BA) .....			
9. Receivables for securities .....			
10. Securities lending reinvested collateral assets (Schedule DL) .....			
11. Aggregate write-ins for invested assets .....			
12. Subtotals, cash and invested assets (Lines 1 to 11) .....			
13. Title plants (for Title insurers only) .....			
14. Investment income due and accrued .....			
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection .....			
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due .....			
15.3 Accrued retrospective premiums .....			
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers .....			
16.2 Funds held by or deposited with reinsured companies .....			
16.3 Other amounts receivable under reinsurance contracts .....			
17. Amounts receivable relating to uninsured plans .....			
18.1 Current federal and foreign income tax recoverable and interest thereon .....			
18.2 Net deferred tax asset .....	785,198	673,008	(112,190)
19. Guaranty funds receivable or on deposit .....	4,130		(4,130)
20. Electronic data processing equipment and software .....			
21. Furniture and equipment, including health care delivery assets .....			
22. Net adjustment in assets and liabilities due to foreign exchange rates .....			
23. Receivables from parent, subsidiaries and affiliates .....			
24. Health care and other amounts receivable .....			
25. Aggregate write-ins for other than invested assets .....	426,185	114,202	(311,983)
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	1,215,513	787,210	(428,303)
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....			
28. Total (Lines 26 and 27) .....	1,215,513	787,210	(428,303)
<b>DETAILS OF WRITE-INS</b>			
1101. ....			
1102. ....			
1103. ....			
1198. Summary of remaining write-ins for Line 11 from overflow page .....			
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)			
2501. Interest Maintenance Reserve .....	198,318	114,202	(84,116)
2502. Miscellaneous Accounts Receivable .....	227,867		(227,867)
2503. ....			
2598. Summary of remaining write-ins for Line 25 from overflow page .....			
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	426,185	114,202	(311,983)

## NOTES TO FINANCIAL STATEMENTS

### (1) Summary of Significant Accounting Policies

#### A. Accounting Practices

The accompanying statutory financial statements of American Modern Life Insurance Company (the Company) have been prepared in accordance with accounting practices prescribed or permitted by the Ohio Insurance Department. The Ohio Insurance Department recognizes statutory accounting practices prescribed or permitted by the state of Ohio for determining and reporting the financial condition and results of operations of an insurance company and for determining its solvency under the Ohio Insurance Law. Prescribed statutory accounting practices are those practices that are incorporated directly or by reference in state laws, regulations and general administrative rules applicable to all insurance enterprises domiciled in a particular state. Permitted statutory accounting practices include practices not prescribed by the domiciliary state, but allowed by the domiciliary state regulatory authority. The National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures* manual (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the state of Ohio. The state has adopted the prescribed accounting practices as stated in NAIC SAP, without modification. The Company has no material statutory accounting practices that differ from those of the state of Ohio or the NAIC accounting practices.

#### B. Use of Estimates

The preparation of financial statements in conformity with statutory accounting practices requires management to make certain estimates and assumptions that affect reported assets and liabilities, including reporting or disclosure of contingent assets and liabilities as of the dates of the statements of admitted assets, liabilities and capital and surplus and the reported amounts of revenues and expenses during the reporting period. Future events, including but not limited to, changes in mortality, morbidity, interest rates and asset valuations, could cause actual results to differ from the estimates used in the financial statements and such changes in estimates are generally recorded on the statements of operations in the period in which they are made.

The most significant estimates include those used in determining policy reserves, valuation of and impairment losses on investments and federal income taxes. Although some variability is inherent in these estimates, the recorded amounts reflect management's best estimates based on facts and circumstances as of the statements of admitted assets, liabilities and capital and surplus date. Management believes the amounts provided are appropriate.

#### C. Accounting Policy

Premiums are credited to revenue over the premium paying period of the policies, with the exception of single and flexible premium contracts which are credited to revenue when received from the policyholder. Any premiums due that are not yet paid, and premiums paid on other than an annual basis, are included in premiums deferred and uncollected on the statutory statements of admitted assets, liabilities and capital and surplus. Benefits and expenses, including acquisition costs related to acquiring new and renewal business, are charged to operations as incurred. Acquisition expenses incurred are reduced for ceding allowances received or receivable.

Insurance liabilities are reported after the effects of ceded reinsurance. Reinsurance recoverables represent amounts due from reinsurers for paid and unpaid benefits, expense reimbursements, prepaid premiums and future policy benefits. Reinsurance premiums ceded and recoveries on benefits and claims incurred are deducted from the respective income and expense accounts.

1. The Company considers all money-market funds, commercial paper and bonds purchased in the current year with original maturity dates of less than twelve months to be short-term investments. Short-term investments are stated at amortized cost which approximates fair value. Cash is carried at cost, which approximates fair value. The Company places its cash and cash equivalents with high quality financial institutions and, at times, these balances may be in excess of the Federal Deposit Insurance Corporation (FDIC) insurance limit. The Company considers short-term investments that are readily convertible to known amounts of cash and have an original maturity date of three months or less to be cash equivalents.
2. Bonds are valued as prescribed by the NAIC. Bonds not backed by other loans are generally carried at cost, adjusted for the amortization of premiums, accretion of discounts and any other than temporary impairments (OTTI). Premiums and discounts are amortized and accreted over the estimated or contractual lives of the related bonds based on the interest yield method. Prepayment penalties are recorded to net investment income when collected. When the Company has determined an OTTI has occurred, the security is written-down to fair value. If the impairment is deemed to be non-interest related, an OTTI is recorded in earnings. For interest related declines, an OTTI is recorded when the Company has the intent to sell or does not have the ability to hold the bond until the forecasted recovery occurs. Many criteria are considered during this process including but not limited to, the length of time and the extent to which the current fair value has been below the amortized cost of the security, specific credit issues such as collateral, financial prospects related to the issuer, the Company's intent to sell the security and the current economic conditions. Bonds that have been assigned the NAIC category 6 designation are carried at the lower of cost or NAIC fair value.
3. Not applicable

## NOTES TO FINANCIAL STATEMENTS

### (1) Summary of Significant Accounting Policies (Continued)

#### C. Accounting Policy (Continued)

4. Not applicable
5. Not applicable
6. Loan-backed securities are stated at either amortized cost or the lower of amortized cost or discounted cash flow value. The Company's loan-backed securities are reviewed quarterly, and as a result, the carrying value of a loan-backed security may be reduced to reflect changes in valuation resulting from discounted cash flow information. Loan-backed securities that have been assigned the NAIC category 6 designation are written down to the appropriate NAIC fair value. The Company uses a third-party pricing service in assisting the Company's determination of the fair value of most loan-backed securities. The retrospective adjustment method is used to record investment income on all non-impaired securities except for interest-only securities or other non-investment grade securities where the yield had become negative. Investment income is recorded using the prospective method on these securities. Loan-backed securities that have been impaired are amortized to a new undiscounted cash flow if the security has recovered.

For loan-backed securities, the Company recognizes income using a constant effective yield method based on prepayment assumptions obtained from an outside service provider or upon analyst review of the underlying collateral and the estimated economic life of the securities. When estimated prepayments differ from the anticipated prepayments, the effective yield is recalculated to reflect actual prepayments to date and anticipated future payments. Any resulting adjustment is included in net investment income. In addition, recoveries of impaired securities undiscounted cash flows are amortized up from carrying value to the improved undiscounted cash flow to the current estimated time prepayment cash flows are expected. All other investment income is recorded using the interest method without anticipating the impact of prepayments.

7. Investments in subsidiary companies are accounted for using the equity method and are carried as investments in affiliated common stock in the statutory statements of admitted assets. The Company records changes in equity in its subsidiaries as credits or charges to capital and surplus. Insurance subsidiaries are recorded using statutory accounting principles.
8. Not applicable
9. Not applicable
10. Not applicable
11. The liability for unpaid losses and loss adjustment expenses includes an amount for losses incurred but unreported, based on past experience, as well as an amount for reported but unpaid losses, which is calculated on a case-by-case basis. Such liabilities are necessarily based on assumptions and estimates. While management believes that the amount is adequate, the ultimate liability may be in excess of or less than the amount estimated. The methods, including key assumptions, of making such estimates and for establishing the resulting liability are continually reviewed and any adjustments are reflected in the period such change in estimate is made. The liability for unpaid accident and health claims and claim adjustment expenses, net of reinsurance, is included in accident and health policy reserves and policy claims in process of settlement on the statements of admitted assets, liabilities, surplus and other funds.
12. The Company has not modified its capitalization policy from the prior period.
13. Not applicable

### (2) Accounting Changes and Corrections of Errors

The Company adopted SSAP 101 effective January 1, 2012. The impact of the adoption is reported as a change in accounting principle on line 49 of the Summary of Operations.

### (3) Business Combinations and Goodwill

Not applicable

### (4) Discontinued Operations

Not applicable

### (5) Investments

- A. Not applicable
- B. Not applicable
- C. Not applicable

## NOTES TO FINANCIAL STATEMENTS

## (5) Investments (Continued)

## D. Loan-Backed Securities

- 1) Prepayment assumptions for single class and multi-class mortgage-backed/asset-backed securities were obtained from Bloomberg when available. Other payment speed assumptions for a small number of holdings were reviewed with the appropriate affiliated company analyst by evaluating the underlying collateral.
- 2) There were no OTTI recorded in 2012 due to management's intent to sell or inability to hold a security until recovery.
- 3) As of December 31, 2012, the Company did not hold any securities for which an OTTI has previously been recognized.
- 4) As of December 31, 2012, there were no securities where fair value is less than carrying value for which an OTTI has not been taken.
- 5) In determining whether a decline in value is other than temporary, the Company considers several factors including, but not limited to the following: the extent and duration of the decline in value; the Company's ability or lack of intent to retain the investment for a period of time sufficient to recover the amortized cost basis; and the performance of the security's underlying collateral and projected future cash flows. In projecting future cash flows, the Company incorporates inputs from third-party sources and applies reasonable judgment in developing assumptions used to estimate the probability and timing of collecting all contractual cash flows.

E. Not applicable

F. Not applicable

G. Not applicable

## (6) Joint Ventures, Partnerships and Limited Liability Companies

Not applicable

## (7) Investment Income

Not applicable

## (8) Derivative Instruments

Not applicable

## (9) Income Taxes

A. The components of the net deferred tax asset (liability) are as follows:

1.	<u>Current Year Ordinary</u>	<u>Current Year Capital</u>	<u>Current Year Total</u>	<u>Prior Year Ordinary</u>	<u>Prior Year Capital</u>	<u>Prior Year Total</u>
a) Total of gross deferred tax assets(DTA)	\$ 1,516,837	\$ -	\$ 1,516,837	\$ 1,451,919	\$ 196,988	\$ 1,648,907
b) Valuation allowance adjustment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
c) Adjusted gross DTA	\$ 1,516,837	\$ -	\$ 1,516,837	\$ 1,451,919	\$ 196,988	\$ 1,648,907
d) Deferred tax assets nonadmitted (DTA)	\$ 785,198	\$ -	\$ 785,198	\$ 477,308	\$ -	\$ 477,308
e) Subtotal net admitted DTA	\$ 731,639	\$ -	\$ 731,639	\$ 974,611	\$ 196,988	\$ 1,171,599
f) Deferred tax liabilities (DTL)	\$ 2,867	\$ 12,689	\$ 15,556	\$ -	\$ 484,219	\$ 484,219
g) Net admitted DTA / (DTL)	\$ 728,772	\$ (12,689)	\$ 716,083	\$ 974,611	\$ (287,231)	\$ 687,380

	<u>Change Ordinary</u>	<u>Change Capital</u>	<u>Change Total</u>
a) Total of gross deferred tax assets(DTA)	\$ 64,918	\$ (196,988)	\$ (132,070)
b) Valuation allowance adjustment	\$ -	\$ -	\$ -
c) Adjusted gross DTA	\$ 64,918	\$ (196,988)	\$ (132,070)
d) Deferred tax assets nonadmitted (DTA)	\$ 307,890	\$ -	\$ 307,890
e) Subtotal net admitted DTA	\$ (242,972)	\$ (196,988)	\$ (439,960)
f) Deferred tax liabilities (DTL)	\$ 2,867	\$ (471,530)	\$ (468,663)
g) Net admitted DTA / (DTL)	\$ (245,839)	\$ 274,542	\$ 28,703

NOTES TO FINANCIAL STATEMENTS

(9) Income Taxes (Continued)

2. Admission calculation components SSAP 101

	<u>Current Year Ordinary</u>	<u>Current Year Capital</u>	<u>Current Year Total</u>	<u>Prior Year Ordinary</u>	<u>Prior Year Capital</u>	<u>Prior Year Total</u>
a) Federal income taxes paid in prior years recoverable through loss carrybacks	\$ 716,083	\$ -	\$ 716,083	\$ 601,955	\$ -	\$ 601,955
b) Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above) after application of the threshold limitation. (the lesser of 2(b) 1 and 2(b) 2 below)	\$ -	\$ -	\$ -	\$ 85,426	\$ -	\$ 85,426
1. Adjusted gross DTA expected to be realized following the balance sheet date	\$ -	\$ -	\$ -	\$ 85,426	\$ -	\$ 85,426
2. Adjusted gross DTA allowed per limitation threshold			\$ 3,352,730			\$ 2,977,176
c) Adjusted gross DTA (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offset by gross DTL	\$ 15,556	\$ -	\$ 15,556	\$ 287,230	\$ 196,988	\$ 484,218
d. Deferred tax assets admitted as the result of application of SSAP No. 101. Total (2(a)+2(c))	\$ 731,639	\$ -	\$ 731,639	\$ 974,611	\$ 196,988	\$ 1,171,599

	<u>Change Ordinary</u>	<u>Change Capital</u>	<u>Change Total</u>
a) Federal income taxes paid in prior years recoverable through loss carrybacks	\$ 114,128	\$ -	\$ 114,128
b) Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above) after application of the threshold limitation. (the lesser of 2(b) 1 and 2(b) 2 below)	\$ (85,426)	\$ -	\$ (85,426)
1. Adjusted gross DTA expected to be realized following the balance sheet date	\$ (85,426)	\$ -	\$ (85,426)
2. Adjusted gross DTA allowed per limitation threshold			\$ 375,554
c) Adjusted gross DTA (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offset by gross DTL	\$ (271,674)	\$ (196,988)	\$ (468,662)
d. Deferred tax assets admitted as the result of application of SSAP No. 101. Total (2(a)+2(c))	\$ (242,972)	\$ (196,988)	\$ (439,960)

3.

	<u>2012</u>	<u>2011</u>
Ratio percentage used to determine recovery period and threshold limitation amount.	1555%	1328%
Amount of adjusted capital and surplus used to determine recovery period and threshold limitation in 2(b)2 above.	\$ 22,351,536	\$ 19,847,839

4. Impact of tax planning strategies

	<u>Current Year Ordinary %</u>	<u>Current Year Capital %</u>	<u>Current Year Total %</u>	<u>Prior Year Ordinary %</u>	<u>Prior Year Capital %</u>	<u>Prior Year Total %</u>
Adjusted gross DTAs (% if total adjusted gross DTAs)	6%	0%	6%	0%	0%	0%
Net admitted adjusted gross DTAs (% of total net admitted adjusted gross DTAs)	0%	0%	0%	0%	0%	0%

	<u>Change Ordinary %</u>	<u>Change Capital %</u>	<u>Change Total %</u>
Adjusted gross DTAs (% if total adjusted gross DTAs)	6%	0%	6%
Net admitted adjusted gross DTAs (% of total net admitted adjusted gross DTAs)	0%	0%	0%

The Company did not use any reinsurance tax planning strategies.

B. Deferred tax liabilities are not recognized for the following amounts: NONE

C. The provisions for incurred taxes on earnings for the current year and the prior year-end are:

1.

	<u>Current Year</u>	<u>Prior Year</u>	<u>Change</u>
a. Current income tax: Federal	\$ 226,731	\$ 27,816	\$ 198,915
b. Foreign	\$ -	\$ -	\$ -
c. Subtotal	\$ 226,731	\$ 27,816	\$ 198,915
d. Federal income tax on net capital gains	\$ 629,411	\$ 232,393	\$ 397,018
e. Utilization of capital loss carry-forwards	\$ (177,029)	\$ (232,393)	\$ 55,364
f. Other	\$ (18,071)	\$ (51,681)	\$ 33,610
g. Federal and foreign income taxes incurred	\$ 661,042	\$ (23,865)	\$ 684,907

## NOTES TO FINANCIAL STATEMENTS

## 9) Income Taxes (Continued)

The tax effects of temporary differences that give rise to significant portions of the deferred tax assets and deferred tax liabilities are as follows:

## 1. Deferred tax assets

## a. Ordinary

	<u>Current Year</u>	<u>Prior Year</u>	<u>Change</u>
1. Discounting of unpaid losses	\$ 21,164	\$ 42,431	\$ (21,267)
2. Unearned premium reserve	\$ 442,838	\$ 571,581	\$ (128,743)
3. Policyholder reserves	\$ 1,710	\$ -	\$ 1,710
4. Investments	\$ -	\$ -	\$ -
5. Deferred acquisition costs	\$ 179,536	\$ 137,907	\$ 41,629
6. Policyholder dividends accrual	\$ -	\$ -	\$ -
7. Fixed assets	\$ -	\$ -	\$ -
8. Compensation and benefits accrual	\$ -	\$ -	\$ -
9. Pension accrual	\$ -	\$ -	\$ -
10. Receivable – nonadmitted	\$ 81,199	\$ -	\$ 81,199
11. Net operating loss carry-forward	\$ -	\$ -	\$ -
12. Tax credit carry-forward	\$ -	\$ -	\$ -
13. Other (including items <5% if total ordinary tax assets)	\$ 790,390	\$ 700,000	\$ 90,390
99. Subtotal	\$ 1,516,837	\$ 1,451,919	\$ 64,918
b. Statutory valuation allowance adjustment	\$ -	\$ -	\$ -
c. Nonadmitted	\$ 785,918	\$ 477,308	\$ 307,890
d. Admitted ordinary deferred tax assets (2a99-2b-2c)	\$ 731,639	\$ 974,611	\$ (242,972)

## e. Capital

1. Investments	\$ -	\$ -	\$ -
2. Net capital loss carry-forward	\$ -	\$ 196,988	\$ (196,988)
3. Real estate	\$ -	\$ -	\$ -
4. Other (including items <5% of total ordinary tax assets)	\$ -	\$ -	\$ -
99. Subtotal	\$ -	\$ 196,988	\$ (196,988)
f. Statutory valuation allowance adjustment	\$ -	\$ -	\$ -
g. Nonadmitted	\$ -	\$ -	\$ -
h. Admitted ordinary deferred tax assets (2e99-2f-2g)	\$ -	\$ 196,988	\$ (196,988)
i. Admitted deferred tax assets (2d+2h)	\$ 731,639	\$ 1,171,599	\$ (439,960)

## NOTES TO FINANCIAL STATEMENTS

## 9) Income Taxes (Continued)

## 2. Deferred tax liabilities

## a. Ordinary

	<u>Current Year</u>	<u>Prior Year</u>	<u>Change</u>
1. Investments	\$ 2,867	\$ -	\$ 2,867
2. Fixed assets	\$ -	\$ -	\$ -
3. Deferred and uncollected premium	\$ -	\$ -	\$ -
4. Policyholder reserves	\$ -	\$ -	\$ -
5. Other (including items <5% of total ordinary tax assets)	\$ -	\$ -	\$ -
99. Subtotal	\$ 2,867	\$ -	\$ 2,867

## b. Capital

1. Investments	\$ 12,689	\$ 484,219	\$ (471,530)
2. Real estate	\$ -	\$ -	\$ -
3. Other (including items <5% of total ordinary tax assets)	\$ -	\$ -	\$ -
99. Subtotal	\$ 12,689	\$ 484,219	\$ (471,530)
c. Deferred tax liabilities (3a99+3b99)	\$ 15,556	\$ 484,219	\$ (468,663)
4. Net deferred tax assets/liabilities (2i-3c)	\$ 716,083	\$ 687,380	\$ 28,703

## D. The change in the net deferred income taxes is comprised of the following:

	<u>Current Year</u>	<u>Prior Year</u>	<u>Change</u>
Total deferred tax assets (DTA)	\$ 1,516,837	\$ 1,648,907	\$ (132,070)
Total deferred tax liabilities (DTL)	\$ 15,556	\$ 484,219	\$ (468,663)
Net DTA (liability)	\$ 1,501,282	\$ 1,164,688	\$ 336,594
Tax effect of DTL/DTA on unrealized capital gains/losses			\$ (471,530)
Change in net DTA as reported in surplus			\$ (134,937)
Tax effect of statutory reserve surplus adjustment on DTA			\$ -
Change in net deferred income tax asset			\$ (134,937)

The provision for federal income taxes incurred is different from that which would be obtained by applying the statutory federal income tax rate to income before income taxes. The significant items causing this difference are as follows:

	<u>Current Year</u>	<u>Prior Year</u>
Provision computed at statutory rate	\$ 887,812	\$ (1,033,024)
IMR amortization	\$ (37,227)	\$ (26,452)
Tax Exempt Income	\$ (1,117)	\$ (4,850)
Non-deductible Expenses	\$ 2,043	\$ -
Nonadmitted assets	\$ (81,199)	\$ -
Goodwill Impairment	\$ -	\$ 1,338,957
Prior Year Taxes and Other	\$ 25,667	\$ (51,563)
Total tax	\$ 795,979	\$ 223,069
Total statutory tax expense	\$ 208,660	\$ (23,885)
Tax on capital gains/losses	\$ 452,382	\$ -
Change in net deferred income taxes	\$ 134,937	\$ 246,934
Total statutory income taxes	\$ 797,979	\$ 223,069

## E. As of December 31, 2012, the Company had no net operating loss carryforwards nor tax credit carryforwards.

Total income taxes incurred in the current and prior years of \$1,844,977 are available for recovery in the event of future net losses.

The aggregate amount of deposits reported as admitted assets under Section 6603 of the Internal Revenue Service (IRS) Code was \$0 as of December 31, 2012.

The Company believes it is reasonably possible that the liability related to any federal or foreign tax loss contingencies may significantly increase within the next 12 months. However, an estimate of the reasonably possible increase cannot be made at this time.

## NOTES TO FINANCIAL STATEMENTS

### 9) Income Taxes (Continued)

- F. The Company's Federal Income Tax Return is not consolidated with any other entity.

### (10) Information Concerning Parent, Subsidiaries and Affiliates

- A. In August 2011, American Modern Insurance Group executed a purchase agreement with Minnesota Life Insurance Company (Minnesota Life) in which Minnesota Life would acquire the Company. This agreement received regulatory approval and closed effective January 1, 2012.
- B. Not applicable
- C. Not applicable
- D. The Company has agreements with affiliates for expenses including charges for occupancy costs, data processing, compensation and benefits, advertising and promotion, and other administrative expenses, which affiliates incur on behalf of the Company. As of December 31, 2012, the Company reported \$798,368 and \$11,410 as net amounts due to Minnesota Life and CNL Insurance America, respectively. The amount of expenses incurred by the Company related to affiliated agreements for the years ended December 31, 2012 and 2011 were \$2,699,244 and \$0, respectively.
- E. Not applicable
- F. The Company contracts with its affiliate Advantus Capital Management (Advantus), for advisory services performed in managing the Company's general account asset portfolios. Amounts paid under this advisory agreement were \$97,871 in 2012.
- G. Not applicable
- H. Not applicable
- I. Not applicable
- J. Not applicable
- K. Not applicable
- L. Not applicable
- M. Not applicable
- N. Not applicable

### (11) Debt

Not applicable

### (12) Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

Not applicable

### (13) Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

- 1. The Company has 1,000,000 shares of \$2.50 par value common stock authorized, and 1,000,000 shares issued and outstanding.
- 2. Not applicable
- 3. Dividend payments by the Company to its parent cannot exceed the greater of 10% of statutory capital and surplus or the statutory net gain from operations as of the preceding year-end, as well as the timing and amount of dividends paid in the preceding 12 months, without prior approval from the Ohio Insurance Department. Based on these limitations and 2012 statutory results, the maximum amount available for the payment of dividends during 2013 by the Company without prior regulatory approval is \$2,306,762.
- 4. Within the limit of (3) above, there are no restrictions placed on the portion of Company profits that may be paid as ordinary dividends to shareholders.
- 5. Not applicable
- 6. Not applicable
- 7. Not applicable

## NOTES TO FINANCIAL STATEMENTS

### (13) Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations (Continued)

8. Not applicable
9. Not applicable
10. The portion of unassigned funds (surplus) represented or reduced by cumulative unrealized gains and (losses) is \$1,152,693.
11. Not applicable
12. Not applicable

### (14) Contingencies

- A. Not applicable
- B. The Company is contingently liable under state regulatory requirements for possible assessments pertaining to future insolvencies and impairments of unaffiliated insurance companies. The Company records a liability for future guaranty fund assessments based upon known insolvencies, according to data received from the National Organization of Life and Health Insurance Guaranty Association. At December 31, 2012 and 2011, the amount was immaterial to the financial statements. An asset is recorded for the amount of guaranty fund assessments paid, which can be recovered through future premium tax credits. This asset was also immaterial to the December 31, 2012 and 2011 financial statements. These assets are being amortized over a five-year period.
- C. Not applicable
- D. The Company may be involved in various pending or threatened legal proceedings arising out of the normal course of business. In the opinion of management, the ultimate resolution of such litigation will likely not have a material adverse effect on operations or the financial position of the Company.
- E. In the normal course of business, the Company seeks to limit its exposure to loss on any single insured and to recover a portion of benefits paid by ceding reinsurance to other insurance companies (reinsurers). To the extent that a reinsurer is unable to meet its obligations under the reinsurance agreement, the Company remains liable. The Company evaluates the financial condition of its reinsurers and monitors concentrations of credit risk to minimize its exposure to significant losses from reinsurer insolvencies. Allowances are established for amounts deemed uncollectible.

### (15) Leases

Not applicable

### (16) Information About Financial Instruments With Off-Balance Sheet Risk And Financial Instruments With Concentrations of Credit Risk

Certain financial instruments, consisting primarily of cash and short-term investments, potentially subject the Company to concentration of credit risk. The Company places its cash and short-term investments in investment grade securities and limits the amount of credit exposure with any one institution.

Investment policy limits investments in individual financial institutional funds to 2% of admitted statutory assets. Limits as to the amount of exposure to any one financial institution are also governed by investment policy.

Management attempts to limit the concentration of credit risk with respect to bonds by diversifying the geographic base and industries of the underlying issuers. This diversity is an integral component of the portfolio management process.

### (17) Sale Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

Not applicable

### (18) Gain or Loss to the Reporting Entity from Uninsured A&H Plans and the Uninsured Portion of Partially Insured Plans

Not applicable

### (19) Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

Not Applicable

## NOTES TO FINANCIAL STATEMENTS

## (20) Fair Value Measurements

- A. The fair value of the Company's financial assets and financial liabilities has been determined using available market information as of December 31, 2012. Although the Company is not aware of any factors that would significantly affect the fair value of financial assets and financial liabilities, such amounts have not been comprehensively revalued since those dates. Therefore, estimates of fair value subsequent to the valuation dates may differ significantly from the amounts presented herein. Considerable judgment is required to interpret market data to develop the estimates of fair value. The use of different market assumptions and/or estimation methodologies may have a material effect on the estimated fair value amounts.

Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability (exit price) in an orderly transaction between market participants at the measurement date. In determining fair value, the Company primarily uses the market approach which utilizes a process and other relevant information generated by market transactions involving identical or comparable assets or liabilities. To a lesser extent, the Company also uses the income approach which uses discounted cash flows to determine fair value. When applying either approach, the Company maximizes the use of observable inputs and minimizes the use of unobservable inputs. Observable inputs reflect the assumptions market participants would use in valuing a financial instrument based on market data obtained from sources independent of the Company. Unobservable inputs reflect the Company's estimates about the assumptions market participants would use in valuing financial assets and financial liabilities based on the best information in the circumstances.

The Company is required to categorize its financial assets and financial liabilities carried at fair value on the statutory statements of admitted assets, liabilities and capital and surplus according to a three-level hierarchy. A level is assigned to each financial asset and financial liability based on the lowest level input that is significant to the fair value measurement in its entirety. The levels of fair value hierarchy are as follows:

Level 1 – Fair value is based on unadjusted quoted prices for identical assets or liabilities in an active market. The types of assets and liabilities utilizing Level 1 valuations generally include money-market funds and actively-traded U.S. and international common stocks.

Level 2 – Fair value is based on significant inputs, other than quoted prices included in Level 1, that are observable in active markets for identical or similar assets and liabilities.

Level 3 – Fair value is based on at least one or more significant unobservable inputs. These inputs reflect the Company's assumptions about the inputs market participants would use in pricing the assets or liabilities. The types of assets and liabilities utilizing Level 3 valuations generally include certain non-exchange traded common stocks.

The Company uses prices and inputs that are current as of the measurement date. In periods of market disruption, the ability to observe prices and inputs may be reduced, which could cause an asset or liability to be reclassified to a lower level.

Inputs used to measure fair value of an asset or liability may fall into different levels of the fair value hierarchy. In these situations, the Company will determine the level in which the fair value falls based upon the lowest level input that is significant to the determination of the fair value.

The following table summarizes by level of fair value hierarchy the financial assets measured and reported by the Company at fair value as of December 31, 2012:

	Level 1	Level 2	Level 3	Total
a. Assets at fair value:				
Short-term investments:				
Money market mutual funds	\$ 6,181,726	\$ -	\$ -	\$ 6,181,726
Total assets at fair value	<u>\$ 6,181,726</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 6,181,726</u>

- (1) The Company did not have any transfers between Level 1 and Level 2 of the fair value hierarchy during 2012.
- (2) The Company did not have any Level 3 assets as of December 31, 2012.
- (3) Transfers of securities occur at the beginning of the reporting period.
- (4) Not applicable – no level 2 or 3 assets or liabilities
- (5) Not applicable – no derivative assets or liabilities

- B. Not applicable

## NOTES TO FINANCIAL STATEMENTS

## (20) Fair Value Measurements (Continued)

C. The following table summarizes by level of fair value hierarchy the aggregate fair value of all financial assets held by the Company as of December 31, 2012:

Type of financial instrument	Aggregate fair value	Admitted assets	Level 1	Level 2	Level 3	Not practicable carrying value
Bonds	\$38,566,159	\$36,346,740	\$11,798,289	\$26,767,870	\$ -	\$ -
Short terms	6,181,726	6,181,726	6,181,726	-	-	-
Total assets	<u>\$44,747,885</u>	<u>\$42,528,466</u>	<u>\$17,980,015</u>	<u>\$26,767,870</u>	<u>\$ -</u>	<u>\$ -</u>

D. Not applicable

## (21) Other Items

A. Not applicable

B. Not applicable

C. Assets in the amount of \$4,294,263 and \$4,172,897 at December 31, 2012 and 2011, respectively, were on deposit with government authorities or trustees as required by law.

D. Not applicable

E. Not applicable

F. Not applicable

G. Subprime Mortgage Related Risk Exposure

1. The Company identifies subprime exposure through its affiliate's asset manager Advantus. The classification of an individual security as "subprime" is a designation assigned by the underwriting analyst and reviewed by the portfolio manager on a transaction-by-transaction basis.

Advantus identifies subprime exposure on a transaction-by-transaction basis primarily on the basis of a consideration of borrower credit (FICO) scores, weighted-average loan rates, loan-to-value ratios, documentation standards and loan type. Other factors, such as loan sizes, loan originators and syndication agents are considered, but are rarely determinative in isolation.

Advantus manages subprime risk for the Company in several ways.

- First and foremost, subprime risk in all portfolios is limited due to investment policy guidelines: the market value of subprime investments is small as a percentage of total assets and the majority of that market value is invested in AAA-rated securities.
- Second, Advantus' investment process includes thorough monthly surveillance of every structured finance asset, including subprime Residential Mortgage-Backed Securities. The surveillance process is designed to alert analysts and portfolio managers to deteriorations in collateral performance well in advance of any adverse impact on security market value or security losses. With this foresight, proactive trades can be executed to protect the value of the portfolio.
- Finally, Advantus actively manages portfolios to mitigate or eliminate potential adverse events.

As of December 31, 2012, the Company does not hold any subprime assets.

2. None

3. None

4. None

H. Not applicable

## (22) Events Subsequent

Not applicable

## NOTES TO FINANCIAL STATEMENTS

## (23) Reinsurance

## A. Ceded Reinsurance Report

Section 1 - General Interrogatories

1. Are any of the reinsurers, listed in schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the Company or by any representative, officer, trustee, or director of the Company? Yes ( ) No (XX)
2. Have any policies issued by the Company been reinsured with a company chartered in a country other than the United States (excluding U.S. branches of such companies) which is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or an insured or any other person not primarily engaged in the insurance business? Yes ( ) No (XX)

Section 2 – Ceded Reinsurance Report – Part A

1. Does the Company have any reinsurance agreements in effect under which the reinsurer may Unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits? Yes ( ) No (XX)
2. Does the reporting entity have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies? Yes ( ) No (XX)

Section 3 – Ceded Reinsurance Report – Part B

1. What is the estimated amount of the aggregate reduction in surplus, for agreements not reflected in Section 2 above, of termination of all reinsurance agreements, by either party, as of the date of this statement? Where necessary, the Company may consider the current or anticipated experience of the business reinsured in making this estimate. \$0
2. Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts which were in-force or which had existing reserves established by the Company as of the effective date of the agreement? Yes ( ) No ( XX ).
  - a. If yes, what is the amount of reinsurance credits, weather an asset or a reduction of liability, taken for such new agreements or amendments?

B. Not applicable

C. Not applicable

## (24) Retrospectively Rated Contracts

Not applicable

## (25) Change in Incurred Losses and Loss Adjustment Expenses.

Activity in the liability for unpaid accident and health claims and claim adjustment expenses is summarized as follows:

	<u>Current Year</u>	<u>Prior Year</u>
Balance at January 1	\$ 15,522,298	\$ 14,753,733
Less: reinsurance recoverable	<u>9,488,885</u>	<u>11,380,700</u>
Net balance at January 1	6,033,413	3,373,033
Incurred related to:		
Current year	2,743,192	1,165,438
Prior years	<u>(770,231)</u>	<u>2,218,897</u>
Total incurred	1,972,961	3,384,335
Paid related to:		
Current year	932,059	(988,314)
Prior years	<u>2,001,440</u>	<u>1,712,269</u>
Total paid	2,933,499	723,955
Net balance at December 31	5,072,875	6,033,413
Plus: reinsurance recoverable	<u>7,245,176</u>	<u>9,488,885</u>
Balance at December 31	<u>\$ 12,318,051</u>	<u>\$ 15,522,298</u>

## NOTES TO FINANCIAL STATEMENTS

**(26) Intercompany Pooling Arrangements**

Not applicable

**(27) Structured Settlements**

Not applicable

**(28) Health Care Receivables**

Not applicable

**(29) Participating Policies**

Not applicable

**(30) Premium Deficiency Reserves**

Not applicable

**(31) Reserves for Life Contracts and Deposit-Type Contracts**

Not applicable

**(32) Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics**

Not applicable

**(33) Premium and Annuity Considerations Deferred and Uncollected**

Not applicable

**(34) Separate Accounts**

Not applicable

**(35) Loss/Claim Adjustment Expenses**

The balance in the liability for unpaid accident and health claim adjustment expenses as of December 31, 2012 was \$0.

The Company incurred \$544,854 and paid \$544,854 of claim adjustment expenses in 2012, of which \$136,214 of the paid amount was attributable to insured or covered events of prior years. The Company did not increase or decrease the provision for insured events of prior years.

The Company took into account estimated anticipated salvage value and subrogation in its determination of the liability for unpaid claims/losses and reduced such liability by \$0.

# GENERAL INTERROGATORIES

## PART 1 - COMMON INTERROGATORIES GENERAL

- 1.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? ..... Yes [ X ] No [ ]
- 1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent, or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? ..... Yes [ X ] No [ ] N/A [ ]
- 1.3 State Regulating? ..... Ohio
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [ X ]
- 2.2 If yes, date of change: .....
- 3.1 State as of what date the latest financial examination of the reporting entity was made or is being made. .... 12/31/2012
- 3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. .... 12/31/2009
- 3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). .... 12/17/2010
- 3.4 By what department or departments?  
The Company is being examined as a part of a group level examination by the Minnesota Department of Commerce with California Department of Insurance, Ohio Department of Insurance and Arkansas Department of Insurance participating .....
- 3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] N/A [ X ]
- 3.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ ] No [ ] N/A [ X ]
- 4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity), receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:  
4.11 sales of new business? ..... Yes [ X ] No [ ]  
4.12 renewals? ..... Yes [ X ] No [ ]
- 4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:  
4.21 sales of new business? ..... Yes [ X ] No [ ]  
4.22 renewals? ..... Yes [ X ] No [ ]
- 5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [ X ]
- 5.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.
- | 1<br>Name of Entity | 2<br>NAIC Company Code | 3<br>State of Domicile |
|---------------------|------------------------|------------------------|
|                     |                        |                        |
- 6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [ X ]
- 6.2 If yes, give full information: .....
- 7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? ..... Yes [ ] No [ X ]
- 7.2 If yes,  
7.21 State the percentage of foreign control; ..... %  
7.22 State the nationality(s) of the foreign person(s) or entity(s) or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact; and identify the type of entity(s) (e.g., individual, corporation or government, manager or attorney in fact).

1 Nationality	2 Type of Entity

**GENERAL INTERROGATORIES**

- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [ X ]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.  
.....
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [ X ] No [ ]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
Securian Financial Services, Inc. ....	St. Paul, MN .....	NO	NO	NO	YES
Securian Trust Company N.A. ....	St. Paul, MN .....	NO	YES	NO	NO
C.R.I. Securities LLC .....	St. Paul, MN .....	NO	NO	NO	YES
H. Beck, Inc. ....	Rockville, MD .....	NO	NO	NO	YES

- 9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?  
KPMG, Wells Fargo Center, 90 S. Seventh Street, Minneapolis, MN 55402
- 10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? ..... Yes [ ] No [ X ]
- 10.2 If the response to 10.1 is yes, provide information related to this exemption:  
.....
- 10.3 Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 17A of the Model Regulation, or substantially similar state law or regulation? ..... Yes [ ] No [ X ]
- 10.4 If the response to 10.3 is yes, provide information related to this exemption:  
.....
- 10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? ..... Yes [ X ] No [ ] N/A [ ]
- 10.6 If the response to 10.5 is no or n/a, please explain  
.....
- 11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?  
Steven M. Perry, FSA, MAAA, Appointed Actuary of American Modern Life Insurance Company and a member of the American Academy of Actuaries, 400 Robert Street North, St. Paul, Minnesota 55101, employee of Securian Financial Group, Inc. an indirect parent of the reporting entity .....
- 12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? ..... Yes [ ] No [ X ]
  - 12.11 Name of real estate holding company .....
  - 12.12 Number of parcels involved .....
  - 12.13 Total book/adjusted carrying value ..... \$ .....
- 12.2 If, yes provide explanation:  
.....
- 13. **FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:**
- 13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?  
.....
- 13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? ..... Yes [ ] No [ ]
- 13.3 Have there been any changes made to any of the trust indentures during the year? ..... Yes [ ] No [ ]
- 13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? ..... Yes [ ] No [ ] N/A [ ]
- 14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes [ X ] No [ ]
  - (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
  - (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
  - (c) Compliance with applicable governmental laws, rules and regulations;
  - (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
  - (e) Accountability for adherence to the code.
- 14.11 If the response to 14.1 is No, please explain:  
.....
- 14.2 Has the code of ethics for senior managers been amended? ..... Yes [ ] No [ X ]
- 14.21 If the response to 14.2 is yes, provide information related to amendment(s).  
.....
- 14.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes [ ] No [ X ]
- 14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).  
.....

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY  
**GENERAL INTERROGATORIES**

- 15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? ..... Yes [ ] No [ X ]
- 15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount

**BOARD OF DIRECTORS**

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof? ..... Yes [ X ] No [ ]
17. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof? ..... Yes [ X ] No [ ]
18. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict with the official duties of such person? ..... Yes [ X ] No [ ]

**FINANCIAL**

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? ..... Yes [ ] No [ X ]
- 20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):
- |   |          |
|---|----------|
| 20.11 To directors or other officers.....               | \$ ..... |
| 20.12 To stockholders not officers.....                 | \$ ..... |
| 20.13 Trustees, supreme or grand (Fraternal Only) ..... | \$ ..... |
- 20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):
- |   |          |
|---|----------|
| 20.21 To directors or other officers.....               | \$ ..... |
| 20.22 To stockholders not officers.....                 | \$ ..... |
| 20.23 Trustees, supreme or grand (Fraternal Only) ..... | \$ ..... |
- 21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? ..... Yes [ ] No [ X ]
- 21.2 If yes, state the amount thereof at December 31 of the current year:
- |                                 |          |
|---------------------------------|----------|
| 21.21 Rented from others.....   | \$ ..... |
| 21.22 Borrowed from others..... | \$ ..... |
| 21.23 Leased from others .....  | \$ ..... |
| 21.24 Other .....               | \$ ..... |
- 22.1 Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments? ..... Yes [ ] No [ X ]
- 22.2 If answer is yes:
- |   |
|---|
| 22.21 Amount paid as losses or risk adjustment \$ ..... |
| 22.22 Amount paid as expenses .....                     |
| 22.23 Other amounts paid .....                          |
- 23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes [ ] No [ X ]
- 23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... \$ .....

**INVESTMENT**

- 24.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 24.03)..... Yes [ X ] No [ ]
- 24.02 If no, give full and complete information relating thereto  
 .....
- 24.03 For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)  
 .....
- 24.04 Does the Company's security lending program meet the requirements for a conforming program as outlined in the Risk-Based Capital Instructions? ..... Yes [ ] No [ ] N/A [ X ]
- 24.05 If answer to 24.04 is yes, report amount of collateral for conforming programs. .... \$ .....
- 24.06 If answer to 24.04 is no, report amount of collateral for other programs. .... \$ .....
- 24.07 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? ..... Yes [ ] No [ ] N/A [ X ]
- 24.08 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? ..... Yes [ ] No [ ] N/A [ X ]
- 24.09 Does the reporting entity or the reporting entity 's securities lending agent utilize the Master Securities lending Agreement (MSLA) to conduct securities lending? ..... Yes [ ] No [ ] N/A [ X ]

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY  
**GENERAL INTERROGATORIES**

24.10 For the reporting entity's security lending program state the amount of the following as December 31 of the current year:

24.101 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 .....	\$ .....
24.102 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 .....	\$ .....
24.103 Total payable for securities lending reported on the liability page .....	\$ .....

25.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity, or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 24.03). ..... Yes [  ] No [  ]

25.2 If yes, state the amount thereof at December 31 of the current year:

25.21 Subject to repurchase agreements .....	\$ .....
25.22 Subject to reverse repurchase agreements .....	\$ .....
25.23 Subject to dollar repurchase agreements .....	\$ .....
25.24 Subject to reverse dollar repurchase agreements .....	\$ .....
25.25 Pledged as collateral .....	\$ .....
25.26 Placed under option agreements .....	\$ .....
25.27 Letter stock or other securities restricted as to sale .....	\$ .....
25.28 On deposit with state or other regulatory body .....	\$ 4,294,263
25.29 Other .....	\$ .....

25.3 For category (25.27) provide the following:

1 Nature of Restriction	2 Description	3 Amount

26.1 Does the reporting entity have any hedging transactions reported on Schedule DB? ..... Yes [  ] No [  ]

26.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [  ] No [  ] N/A [  ]  
 If no, attach a description with this statement.

27.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? ..... Yes [  ] No [  ]

27.2 If yes, state the amount thereof at December 31 of the current year. .... \$ .....

28. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?..... Yes [  ] No [  ]

28.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
State Street Bank & Trust .....	801 Pennsylvania Ave, Kansas City, MO 64105 .....

28.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

28.03 Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year?..... Yes [  ] No [  ]

28.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

28.05 Identify all investment advisors, brokers/dealers or individuals acting on behalf of brokers/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository Number(s)	2 Name	3 Address
109905 .....	Advantus Capital Management, Inc. ....	400 Robert Street North, St. Paul, MN 55101 .....

**ANNUAL STATEMENT FOR THE YEAR 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY  
GENERAL INTERROGATORIES**

- 29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D, Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5(b)(1)])? Yes [ ] No [ X ]
- 29.2 If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
29.2999 - Total		

- 29.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation
.....	.....	.....	.....

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1 Statement (Admitted) Value	2 Fair Value	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
30.1 Bonds .....	42,528,466	44,747,882	2,219,416
30.2 Preferred stocks .....			
30.3 Totals	42,528,466	44,747,882	2,219,416

- 30.4 Describe the sources or methods utilized in determining the fair values:

Bonds are valued as prescribed by the NAIC. For bonds, where quoted market prices are not available, generally private placement securities and securities that do not trade regularly, an internally developed pricing model using commercial software application is most often used. The matrix pricing model is developed by obtaining spreads versus the U.S. Treasury yield for corporate securities with varying weighted average lives and bond ratings. The weighted average life and bond rating of a particular bond to be priced are important inputs into the model and are used to determine a corresponding spread that is added to the U.S. Treasury yield to create an estimated market yield for that security. The estimated market yield, liquidity premium, and any adjustments for known credit risk, and other relevant factors are then used to estimate the fair value of the particular fixed maturity security. ....

- 31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? ..... Yes [ ] No [ X ]
- 31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? ..... Yes [ ] No [ ]
- 31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:  
.....
- 32.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? ..... Yes [ X ] No [ ]
- 32.2 If no, list exceptions:  
.....

## GENERAL INTERROGATORIES

### OTHER

33.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any? .....\$ .....23,800

33.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid
AM Best .....	23,800
.....	.....

34.1 Amount of payments for legal expenses, if any? .....\$ .....

34.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid
.....	.....

35.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any? .....\$ .....

35.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

1 Name	2 Amount Paid
.....	.....

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY  
**GENERAL INTERROGATORIES**

**PART 2 - LIFE INTERROGATORIES**

1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force? ..... Yes [ ] No [ X ]

1.2 If yes, indicate premium earned on U.S. business only ..... \$

1.3 What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit? ..... \$  
 1.31 Reason for excluding:  
 .....

1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above. .... \$

1.5 Indicate total incurred claims on all Medicare Supplement insurance. .... \$

1.6 Individual policies:

	Most current three years:	
	1.61 Total premium earned	\$ .....
	1.62 Total incurred claims	\$ .....
	1.63 Number of covered lives	.....
	All years prior to most current three years	
	1.64 Total premium earned	\$ .....
	1.65 Total incurred claims	\$ .....
	1.66 Number of covered lives	.....

1.7 Group policies:

	Most current three years:	
	1.71 Total premium earned	\$ .....
	1.72 Total incurred claims	\$ .....0
	1.73 Number of covered lives	.....
	All years prior to most current three years	
	1.74 Total premium earned	\$ .....
	1.75 Total incurred claims	\$ .....
	1.76 Number of covered lives	.....

2. Health Test:

	1 Current Year	2 Prior Year
2.1 Premium Numerator .....	8,120,615	14,227,712
2.2 Premium Denominator .....	0.000	0.000
2.3 Premium Ratio (2.1/2.2) .....	30,187,181	34,652,539
2.4 Reserve Numerator .....	0.000	0.000
2.5 Reserve Denominator .....		
2.6 Reserve Ratio (2.4/2.5) .....		

3.1 Does this reporting entity have Separate Accounts? ..... Yes [ ] No [ X ]

3.2 If yes, has a Separate Accounts Statement been filed with this Department? ..... Yes [ ] No [ ] N/A [ X ]

3.3 What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account? ..... \$

3.4 State the authority under which Separate Accounts are maintained:  
 .....

3.5 Was any of the reporting entity's Separate Accounts business reinsured as of December 31? ..... Yes [ ] No [ ]

3.6 Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31? ..... Yes [ ] No [ ]

3.7 If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)"? .....

4.1 Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)? ..... Yes [ X ] No [ ]

4.2 Net reimbursement of such expenses between reporting entities:

4.21 Paid .....	\$ .....	2,797,115
4.22 Received .....	\$ .....	

5.1 Does the reporting entity write any guaranteed interest contracts? ..... Yes [ ] No [ X ]

5.2 If yes, what amount pertaining to these lines is included in:

5.21 Page 3, Line 1 .....	\$ .....
5.22 Page 4, Line 1 .....	\$ .....

6. FOR STOCK REPORTING ENTITIES ONLY:

6.1 Total amount paid in by stockholders as surplus funds since organization of the reporting entity: ..... \$ .....7,000,000

7. Total dividends paid stockholders since organization of the reporting entity:

7.11 Cash .....	\$ .....
7.12 Stock .....	\$ .....

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY  
**GENERAL INTERROGATORIES**

8.1 Does the company reinsure any Workers' Compensation Carve-Out business defined as: ..... Yes [ ] No [ X ]  
 Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.

8.2 If yes, has the reporting entity completed the Workers' Compensation Carve-Out Supplement to the Annual Statement? ..... Yes [ ] No [ ]

8.3 If 8.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

	1 Reinsurance Assumed	2 Reinsurance Ceded	3 Net Retained
8.31 Earned premium .....	.....	.....	.....
8.32 Paid claims .....	.....	.....	.....
8.33 Claim liability and reserve (beginning of year) .....	.....	.....	.....
8.34 Claim liability and reserve (end of year) .....	.....	.....	.....
8.35 Incurred claims .....	.....	.....	.....

8.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 8.31 and 8.34 for Column (1) are:

	Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
8.41	<\$25,000	.....	.....
8.42	\$25,000 - 99,999	.....	.....
8.43	\$100,000 - 249,999	.....	.....
8.44	\$250,000 - 999,999	.....	.....
8.45	\$1,000,000 or more	.....	.....

8.5 What portion of earned premium reported in 8.31, Column 1 was assumed from pools? ..... \$ .....

9.1 Does the company have variable annuities with guaranteed benefits? ..... Yes [ ] No [ X ]

9.2 If 9.1 is yes, complete the following table for each type of guaranteed benefit.

Type		3	4	5	6	7	8	9
1 Guaranteed Death Benefit	2 Guaranteed Living Benefit	Waiting Period Remaining	Account Value Related to Col. 3	Total Related Account Values	Gross Amount of Reserve	Location of Reserve	Portion Reinsured	Reinsurance Reserve Credit
.....	.....	.....	.....	.....	.....	.....	.....	.....

10. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:

10.1 Amount of loss reserves established by these annuities during the current year: ..... \$ .....

10.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1	2 Statement Value on Purchase Date of Annuities (i.e., Present Value)
P&C Insurance Company And Location	.....

11.1 Do you act as a custodian for health savings accounts? ..... Yes [ ] No [ X ]

11.2 If yes, please provide the amount of custodial funds held as of the reporting date. .... \$ .....

11.3 Do you act as an administrator for health savings accounts? ..... Yes [ ] No [ X ]

11.4 If yes, please provide the balance of funds administered as of the reporting date. .... \$ .....

**FIVE-YEAR HISTORICAL DATA**

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.

Show amounts of life insurance in this exhibit in thousands (OMIT \$000)

	1 2012	2 2011	3 2010	4 2009	5 2008
<b>Life Insurance in Force</b> (Exhibit of Life Insurance)					
1. Ordinary - whole life and endowment (Line 34, Col. 4) .....					
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4) .....					
3. Credit life (Line 21, Col. 6) .....	1,397,665	1,941,724	1,951,144	2,019,612	2,416,044
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4) .....					
5. Industrial (Line 21, Col. 2) .....					
6. FEGLI/SGLI (Lines 43 & 44, Col. 4) .....					
7. Total (Line 21, Col. 10) .....	1,397,665	1,941,724	1,951,144	2,019,612	2,416,044
<b>New Business Issued</b> (Exhibit of Life Insurance)					
8. Ordinary - whole life and endowment (Line 34, Col. 2) .....					
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2) .....					
10. Credit life (Line 2, Col. 6) .....	303,663	304,603	275,686	787,729	771,442
11. Group (Line 2, Col. 9) .....					
12. Industrial (Line 2, Col. 2) .....					
13. Total (Line 2, Col. 10) .....	303,663	304,603	275,686	787,729	771,442
<b>Premium Income - Lines of Business</b> (Exhibit 1 - Part 1)					
14. Industrial life (Line 20.4, Col. 2) .....					
15.1 Ordinary-life insurance (Line 20.4, Col. 3) .....					
15.2 Ordinary-individual annuities (Line 20.4, Col. 4) .....					
16. Credit life (group and individual) (Line 20.4, Col. 5) .....	4,806,117	7,129,929	7,100,076	8,088,594	9,636,960
17.1 Group life insurance (Line 20.4, Col. 6) .....					
17.2 Group annuities (Line 20.4, Col. 7) .....					
18.1 A & H-group (Line 20.4, Col. 8) .....					
18.2 A & H-credit (group and individual) (Line 20.4, Col. 9) .....	3,314,498	7,097,783	2,649,549	2,963,447	3,560,386
18.3 A & H-other (Line 20.4, Col. 10) .....					
19. Aggregate of all other lines of business (Line 20.4, Col. 11) .....					
20. Total .....	8,120,615	14,227,712	9,749,625	11,052,041	13,197,346
<b>Balance Sheet (Pages 2 &amp; 3)</b>					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3) .....	58,821,838	59,968,480	62,645,477	63,388,999	64,197,810
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26) .....	35,754,219	39,628,961	41,502,847	42,566,038	45,849,922
23. Aggregate life reserves (Page 3, Line 1) .....	16,828,005	19,674,669	22,261,926	25,934,269	27,385,251
24. Aggregate A & H reserves (Page 3, Line 2) .....	10,732,579	13,392,714	7,691,708	8,119,459	8,506,908
25. Deposit-type contract funds (Page 3, Line 3) .....					
26. Asset valuation reserve (Page 3, Line 24.01) .....	43,260	328,589	1,542,549	1,165,503	1,065,764
27. Capital (Page 3, Lines 29 and 30) .....	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000
28. Surplus (Page 3, Line 37) .....	20,567,619	17,839,519	18,642,630	18,322,961	15,847,888
<b>Cash Flow (Page 5)</b>					
29. Net Cash from Operations (Line 11) .....	(3,881,458)	2,162,245	(140,097)	1,218,654	4,195,518
<b>Risk-Based Capital Analysis</b>					
30. Total adjusted capital .....	23,143,692	20,697,952	22,685,179	21,988,464	19,413,652
31. Authorized control level risk - based capital .....	1,441,983	1,521,371	1,049,125	840,814	996,560
<b>Percentage Distribution of Cash, Cash Equivalents and Invested Assets</b> (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1) .....	64.1	70.7	69.3	68.1	62.2
33. Stocks (Lines 2.1 and 2.2) .....	22.7	22.6	26.4	26.8	28.0
34. Mortgage loans on real estate(Lines 3.1 and 3.2 ) .....					
35. Real estate (Lines 4.1, 4.2 and 4.3) .....					
36. Cash, cash equivalents and short-term investments (Line 5) .....	13.1	6.8	4.3	5.1	9.8
37. Contract loans (Line 6) .....					
38. Derivatives (Page 2, Line 7) .....				XXX	XXX
39. Other invested assets (Line 8) .....					
40. Receivables for securities (Line 9) .....	0.0	0.0			
41. Securities lending reinvested collateral assets (Line 10) .....				XXX	XXX
42. Aggregate write-ins for invested assets (Line 11) .....					
43. Cash, cash equivalents and invested assets (Line 12) .....	100.0	100.0	100.0	100.0	100.0

**FIVE-YEAR HISTORICAL DATA**

(Continued)

	1 2012	2 2011	3 2010	4 2009	5 2008
<b>Investments in Parent, Subsidiaries and Affiliates</b>					
44. Affiliated bonds (Schedule D Summary, Line 12, Col. 1) .....					
45. Affiliated preferred stocks (Schedule D Summary, Line 18, Col. 1) .....					
46. Affiliated common stocks (Schedule D Summary Line 24, Col. 1), .....	12,887,759	10,859,372	15,404,142	17,307,272	18,477,235
47. Affiliated short-term investments (subtotal included in Schedule DA Verification, Col. 5, Line 10) .....					
48. Affiliated mortgage loans on real estate .....					
49. All other affiliated .....					
50. Total of above Lines 44 to 49 .....	12,887,759	10,859,372	15,404,142	17,307,272	18,477,235
51. Total Investment in Parent included in Lines 44 to 49 above .....					
<b>Total Nonadmitted and Admitted Assets</b>					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2) .....	1,215,513	787,210	3,592,963	5,162,234	7,416,143
53. Total admitted assets (Page 2, Line 28, Col. 3) .....	58,821,838	59,968,480	62,645,477	63,388,999	64,197,810
<b>Investment Data</b>					
54. Net investment income (Exhibit of Net Investment Income) .....	793,324	874,076	1,035,526	1,050,386	2,051,034
55. Realized capital gains (losses) (Page 4, Line 34, Column 1) .....	1,309,449	(3,825,592)	573,689	77,583	(1,928,958)
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1) .....	1,152,693	(699,184)	(1,565,954)	(1,358,963)	(357,613)
57. Total of above Lines 54, 55 and 56 .....	3,255,467	(3,650,700)	43,261	(230,994)	(235,537)
<b>Benefits and Reserve Increases (Page 6)</b>					
58. Total contract benefits - life (Lines 10, 11, 12, 13, 14 and 15 Col. 1, minus Lines 10, 11, 12, 13, 14 and 15 Cols. 9, 10 and 11) .....	5,291,827	3,854,944	3,922,645	3,344,860	3,310,524
59. Total contract benefits - A & H (Lines 13 & 14, Cols. 9, 10 & 11) .....	2,771,023	988,933	1,897,930	2,222,734	2,298,452
60. Increase in life reserves - other than group and annuities (Line 19, Cols. 2 and 3) .....					
61. Increase in A & H reserves (Line 19, Cols. 9, 10 & 11) .....	(2,660,135)	5,701,006	(427,752)	(387,449)	(215,245)
62. Dividends to policyholders (Line 30, Col. 1) .....					
<b>Operating Percentages</b>					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23, less Line 6)/(Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.0 .....	64.0	44.4	66.7	39.6	39.0
64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.0 .....					
65. A & H loss percent (Schedule H, Part 1, Lines 5 and 6, Col. 2) .....	38.1	89.2	63.8	65.5	55.6
66. A & H cost containment percent (Schedule H, Pt. 1, Line 4, Col. 2) .....					
67. A & H expense percent excluding cost containment expenses (Schedule H, Pt. 1, Line 10, Col. 2) .....	54.4	89.3	68.8	37.6	40.9
<b>A &amp; H Claim Reserve Adequacy</b>					
68. Incurred losses on prior years' claims - group health (Schedule H, Part 3, Line 3.1 Col. 2) .....					
69. Prior years' claim liability and reserve - group health (Schedule H, Part 3, Line 3.2 Col. 2) .....					
70. Incurred losses on prior years' claims-health other than group (Schedule H, Part 3, Line 3.1 Col. 1 less Col. 2) .....	5,263,185	5,591,933	3,316,214	2,638,515	3,623,409
71. Prior years' claim liability and reserve-health other than group (Schedule H, Part 3, Line 3.2 Col. 1 less Col. 2) .....	6,033,416	3,373,036	3,305,789	3,403,716	3,868,841
<b>Net Gains From Operations After Federal Income Taxes by Lines of Business (Page 6, Line 33)</b>					
72. Industrial life (Col. 2) .....					
73. Ordinary - life (Col. 3) .....					
74. Ordinary - individual annuities (Col. 4) .....					
75. Ordinary-supplementary contracts (Col. 5) .....					
76. Credit life (Col. 6) .....	135,220	2,784,361	802,343	2,691,899	(3,529,095)
77. Group life (Col. 7) .....					
78. Group annuities (Col. 8) .....					
79. A & H-group (Col. 9) .....					
80. A & H-credit (Col. 10) .....	408,648	(2,550,381)	(245,262)	137,103	875,027
81. A & H-other (Col. 11) .....					
82. Aggregate of all other lines of business (Col. 12) .....					
83. Total (Col. 1) .....	543,868	233,980	557,081	2,829,002	(2,654,068)

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? Yes [ ] No [ ]  
 If no, please explain: .....

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

**EXHIBIT OF LIFE INSURANCE**

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10 Total Amount of Insurance (a)
	1	2	3	4	5	6	Number of		9	
	Number of Policies	Amount of Insurance (a)	Number of Policies	Amount of Insurance (a)	Number of Individual Policies and Group Certificates	Amount of Insurance (a)	7 Policies	8 Certificates	Amount of Insurance (a)	
1. In force end of prior year .....					95,307	1,941,724				1,941,724
2. Issued during year .....					20,731	303,663				303,663
3. Reinsurance assumed .....										
4. Revived during year .....										
5. Increased during year (net) .....										
6. Subtotals, Lines 2 to 5 .....					20,731	303,663				303,663
7. Additions by dividends during year .....	XXX		XXX		XXX		XXX	XXX		
8. Aggregate write-ins for increases .....										
9. Totals (Lines 1 and 6 to 8) .....					116,038	2,245,387				2,245,387
Deductions during year:										
10. Death .....					726	12,159	XXX			12,159
11. Maturity .....							XXX			
12. Disability .....							XXX			
13. Expiry .....					168					
14. Surrender .....										
15. Lapse .....					31,000	835,563				835,563
16. Conversion .....							XXX	XXX	XXX	
17. Decreased (net) .....										
18. Reinsurance .....										
19. Aggregate write-ins for decreases .....										
20. Totals (Lines 10 to 19) .....					31,894	847,722				847,722
21. In force end of year (Line 9 minus Line 20) .....					84,144	1,397,665				1,397,665
22. Reinsurance ceded end of year .....	XXX		XXX		XXX	759,836	XXX	XXX		759,836
23. Line 21 minus Line 22 .....	XXX		XXX		XXX	(b) 637,829	XXX	XXX		637,829
<b>DETAILS OF WRITE-INS</b>										
0801. ....										
0802. ....										
0803. ....										
0898. Summary of remaining write-ins for Line 8 from overflow page .....										
0899. TOTALS (Lines 0801 thru 0803 plus 0898) (Line 8 above) .....										
1901. ....										
1902. ....										
1903. ....										
1998. Summary of remaining write-ins for Line 19 from overflow page .....										
1999. TOTALS (Lines 1901 thru 1903 plus 1998) (Line 19 above) .....										

(a) Amounts of life insurance in this exhibit shall be shown in thousands (omit 000)

(b) Group \$ ..... ; Individual \$ .....

**EXHIBIT OF LIFE INSURANCE (Continued)**

**ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR**

	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)
24. Additions by dividends .....	XXX		XXX	
25. Other paid-up insurance .....				
26. Debit ordinary insurance .....	XXX	XXX		

**NONE**

**ADDITIONAL INFORMATION ON ORDINARY INSURANCE**

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)
27. Term policies - decreasing .....				
28. Term policies - other .....				
29. Other term insurance - decreasing .....	XXX		XXX	
30. Other term insurance .....	XXX		XXX	
31. Totals (Lines 27 to 30) .....				
Reconciliation to Lines 2 and 21:				
32. Term additions .....	XXX		XXX	
33. Totals, extended term insurance .....	XXX	XXX		
34. Totals, whole life and endowment .....				
35. Totals (Lines 31 to 34) .....				

**NONE**

**CLASSIFICATION OF AMOUNT OF INSURANCE (a) BY PARTICIPATING STATUS**

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1	2	3	4
	Non-Participating	Participating	Non-Participating	Participating
36. Industrial .....				
37. Ordinary .....				
38. Credit Life (Group and Individual) .....	303,663		1,397,665	
39. Group .....				
40. Totals (Lines 36 to 39) .....	303,663		1,397,665	

**ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE**

	Credit Life		Group	
	1 Number of Individual Policies and Group Certificates	2 Amount of Insurance (a)	3 Number of Certificates	4 Amount of Insurance (a)
41. Amount of insurance included in Line 2 ceded to other companies .....	XXX	94,563	XXX	
42. Number in force end of year if the number under shared groups is counted on a pro-rata basis .....		XXX		XXX
43. Federal Employees' Group Life Insurance included in Line 21 .....				
44. Servicemen's Group Life Insurance included in Line 21 .....				
45. Group Permanent Insurance included in Line 21 .....				

**NONE**

**ADDITIONAL ACCIDENTAL DEATH BENEFITS**

46. Amount of additional accidental death benefits in force end of year under ordinary policies .....	
---	--

**NONE**

**BASIS OF CALCULATION OF ORDINARY TERM INSURANCE**

47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income, Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Children, etc., policies and riders included above .....	
47.1 .....	
47.2 .....	

**POLICIES WITH DISABILITY PROVISIONS**

	Industrial		Ordinary		Credit		Group	
	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)	5 Number of Policies	6 Amount of Insurance (a)	7 Number of Certificates	8 Amount of Insurance (a)
48. Waiver of Premium .....								
49. Disability Income .....								
50. Extended Benefits .....			XXX	XXX				
51. Other .....								
52. Total .....		(b)				(b)		(b)

**NONE**

(a) Amounts of life insurance in this exhibit shall be shown in thousands (omit 000)

(b) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY  
**EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES**

**SUPPLEMENTARY CONTRACTS**

	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year .....				
2. Issued during year .....				
3. Reinsurance assumed .....				
4. Increased during year (net) .....				
5. Total (Lines 1 to 4) .....				
Deductions during year:				
6. Decreased (net) .....				
7. Reinsurance ceded .....				
8. Totals (Lines 6 and 7) .....				
9. In force end of year .....				
10. Amount on deposit .....		(a)		(a)
11. Income now payable .....				
12. Amount of income payable .....	(a)	(a)	(a)	(a)

**NONE**

**ANNUITIES**

	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year .....				
2. Issued during year .....				
3. Reinsurance assumed .....				
4. Increased during year (net) .....				
5. Totals (Lines 1 to 4) .....				
Deductions during year:				
6. Decreased (net) .....				
7. Reinsurance ceded .....				
8. Totals (Lines 6 and 7) .....				
9. In force end of year .....				
Income now payable:				
10. Amount of income payable .....	(a)	XXX	XXX	(a)
Deferred fully paid:				
11. Account balance .....	XXX	(a)	XXX	(a)
Deferred not fully paid:				
12. Account balance .....	XXX	(a)	XXX	(a)

**NONE**

**ACCIDENT AND HEALTH INSURANCE**

	Group		Credit		Other	
	1 Certificates	2 Premiums in Force	3 Policies	4 Premiums in Force	5 Policies	6 Premiums in Force
1. In force end of prior year .....			44,238	22,371,981		
2. Issued during year .....			9,724	3,504,342		
3. Reinsurance assumed .....						
4. Increased during year (net) .....		XXX		XXX		XXX
5. Totals (Lines 1 to 4) .....		XXX	53,962	XXX		XXX
Deductions during year:						
6. Conversions .....		XXX	XXX	XXX	XXX	XXX
7. Decreased (net) .....		XXX	10,197	XXX		XXX
8. Reinsurance ceded .....		XXX		XXX		XXX
9. Totals (Lines 6 to 8) .....		XXX	10,197	XXX		XXX
10. In force end of year .....	(a)		43,765	(a) 18,228,663		(a)

**DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS**

	1	2
	Deposit Funds Contracts	Dividend Accumulations Contracts
1. In force end of prior year .....		
2. Issued during year .....		
3. Reinsurance assumed .....		
4. Increased during year (net) .....		
5. Total (Lines 1 to 4) .....		
Deductions During Year:		
6. Decreased (net) .....		
7. Reinsurance ceded .....		
8. Totals (Lines 6 and 7) .....		
9. In force end of year .....		
10. Amount of account balance .....	(a)	(a)

**NONE**

(a) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions.

**ANNUAL STATEMENT FOR THE YEAR 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY**  
**SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS**

Allocated by States and Territories

States, Etc.	1	Life Contracts		Direct Business Only			
		2	3	4	5	6	7
	Active Status	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5	Deposit-Type Contracts
1. Alabama	AL	L	196,246	19,705		215,950	
2. Alaska	AK	L					
3. Arizona	AZ	L	67,037	29,125		96,162	
4. Arkansas	AR	L	346,021	205,446		551,467	
5. California	CA	L	332,357	238,546		570,903	
6. Colorado	CO	L	340,539	249,617		590,156	
7. Connecticut	CT	L	32,595	56,357		88,953	
8. Delaware	DE	L					
9. District of Columbia	DC	L					
10. Florida	FL	L	3,126	2,466		5,592	
11. Georgia	GA	L	326,095	114,990		441,086	
12. Hawaii	HI	L					
13. Idaho	ID	L	335,446	236,959		572,405	
14. Illinois	IL	L	419,737	243,492		663,229	
15. Indiana	IN	L	322,332	304,986		627,318	
16. Iowa	IA	L	443,024	332,999		776,023	
17. Kansas	KS	L	53,710	27,521		81,231	
18. Kentucky	KY	L	358,794	125,595		484,389	
19. Louisiana	LA	L	636			636	
20. Maine	ME	L					
21. Maryland	MD	L	5,259	9,242		14,500	
22. Massachusetts	MA	L	23,524	24,267		47,792	
23. Michigan	MI	L	786,263	669,038		1,455,301	
24. Minnesota	MN	L	470,150	310,334		780,485	
25. Mississippi	MS	L	82,742	19,019		101,761	
26. Missouri	MO	L	1,829,295	1,029,043		2,858,338	
27. Montana	MT	L	79,720	38,286		118,006	
28. Nebraska	NE	L	223,852	202,272		426,124	
29. Nevada	NV	L	143,148	78,458		221,606	
30. New Hampshire	NH	N					
31. New Jersey	NJ	N					
32. New Mexico	NM	L	2,519			2,519	
33. New York	NY	L	408,587	98,125		506,712	
34. North Carolina	NC	L	2,302			2,302	
35. North Dakota	ND	L	45,376	26,247		71,623	
36. Ohio	OH	L	2,226,877	2,485,345		4,712,222	
37. Oklahoma	OK	L	7,798	693		8,492	
38. Oregon	OR	L	705,895	518,074		1,223,969	
39. Pennsylvania	PA	L	25,123	10,758		35,881	
40. Rhode Island	RI	L					
41. South Carolina	SC	L	522			522	
42. South Dakota	SD	L	99,422	78,055		177,476	
43. Tennessee	TN	L	332,846	125,201		458,047	
44. Texas	TX	L	5,653	1,344		6,997	
45. Utah	UT	L	48,966	33,831		82,797	
46. Vermont	VT	L					
47. Virginia	VA	L	40,219	49,805		90,023	
48. Washington	WA	L	752,152	524,525		1,276,677	
49. West Virginia	WV	L	289,289	113,764		403,052	
50. Wisconsin	WI	L	761,439	358,892		1,120,331	
51. Wyoming	WY	L	30,171	27,853		58,024	
52. American Samoa	AS	N					
53. Guam	GU	N					
54. Puerto Rico	PR	N					
55. U.S. Virgin Islands	VI	N					
56. Northern Mariana Islands	MP	N					
57. Canada	CAN	N					
58. Aggregate Other Alien	OT	XXX					
59. Subtotal	(a) 49	13,006,803		9,020,275		22,027,078	
90. Reporting entity contributions for employee benefits plans	XXX						
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX						
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX						
93. Premium or annuity considerations waived under disability or other contract provisions	XXX						
94. Aggregate or other amounts not allocable by State	XXX						
95. Totals (Direct Business)	XXX	13,006,803		9,020,275		22,027,078	
96. Plus reinsurance assumed	XXX	130,885		141,529		272,414	
97. Totals (All Business)	XXX	13,137,688		9,161,804		22,299,492	
98. Less reinsurance ceded	XXX	7,666,014		5,356,815		13,022,829	
99. Totals (All Business) less Reinsurance Ceded	XXX	5,471,674		(b) 3,804,989		9,276,663	
58001. DETAILS OF WRITE-INS							
58002. ZZZ Other Alien	XXX						
58003. Summary of remaining write-ins for Line 58 from overflow page	XXX						
58998. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX						
9401. Summary of remaining write-ins for Line 94 from overflow page	XXX						
9402. Summary of remaining write-ins for Line 94 from overflow page	XXX						
9403. Summary of remaining write-ins for Line 94 from overflow page	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX						
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX						

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

Explanation of basis of allocation by states, etc., of premiums and annuity considerations

Individual life, A&H and annuity considerations are allocated according to the address to which the premium notice is sent. Group life and A&H area llocated either (a) for policies covering less than 500 lives, the premium goes to the state of the policyholder; or (b) if over 500 lives, the premium goes to the state of residence of each certificate holder. Group annuity and other fund deposits are allocated by address of the contract holder.

(a) Insert the number of L responses except for Canada and Other Alien.

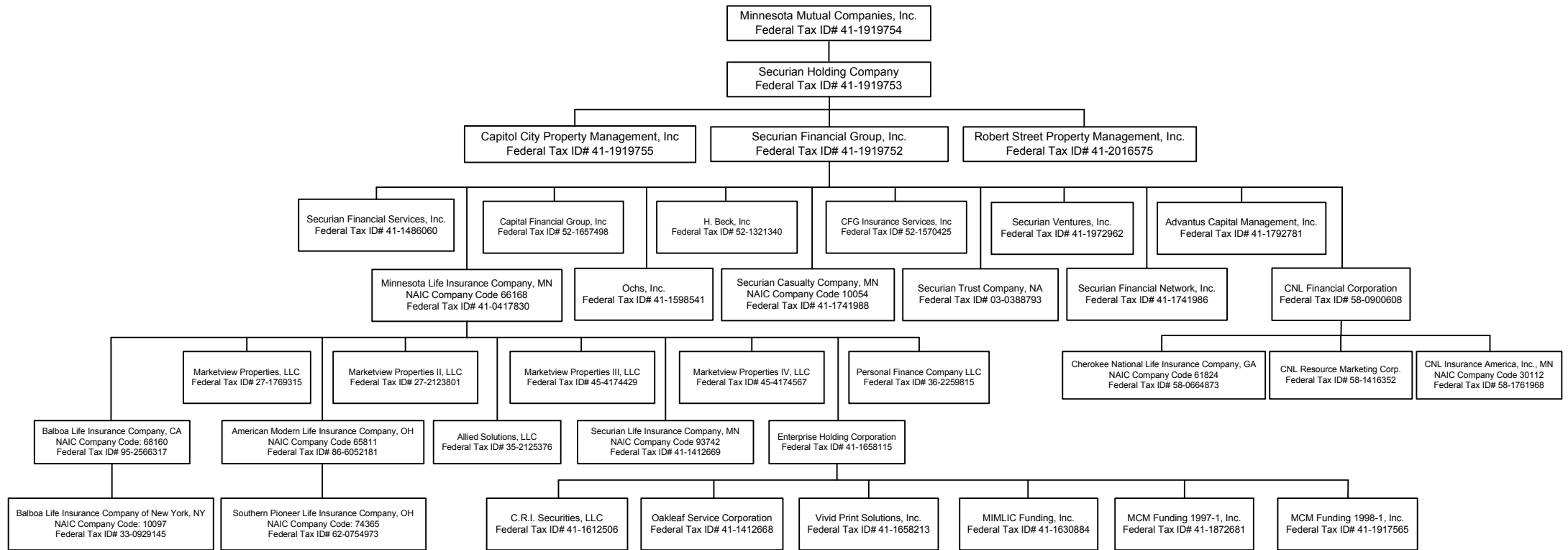
(b) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10, or with Schedule H, Part 1, Line 1, indicate which: Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10.

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
 PART 1 – ORGANIZATIONAL CHART  
 Organization Chart of Minnesota Mutual Companies, Inc., Subsidiaries, and Affiliates

Policyholders of Minnesota Mutual Companies, Inc.

Board of Directors



**OVERFLOW PAGE FOR WRITE-INS**

Additional Write-ins for Liabilities Line 25

	1 Current Year	2 Prior Year
2504. Unclaimed funds payable .....		123,569
2597. Summary of remaining write-ins for Line 25 from overflow page		123,569

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