PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

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ANNUAL STATEMENT

For the Year Ended December 31, 2012

of the Condition and Affairs of the

Mid-Continent Casualty Company

NAIC Group Code.....84, 84 (Current Period) (Prior Period) NAIC Company Code..... 23418 Employer's ID Number..... 73-0556513

Organized under the Laws of Ohio State of Domicile or Port of Entry Ohio Country of Domicile US

Incorporated/Organized..... February 26, 1947 Commenced Business..... February 26, 1948

Statutory Home Office	301 E. 4th Street..... Cincinnati ..... OH ..... US ..... 45202 *(Street and Number) (City or Town, State, Country and Zip Code)*	
Main Administrative Office	1437 South Boulder Dr..... Tulsa ..... OK ..... US..... 74119 *(Street and Number) (City or Town, State, Country and Zip Code)*	918-587-7221 *(Area Code) (Telephone Number)*
Mail Address	P.O. Box 1409..... Tulsa ..... OK ..... US ..... 74101 *(Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)*	
Primary Location of Books and Records	1437 South Boulder Dr..... Tulsa ..... OK ..... US ..... 74119 *(Street and Number) (City or Town, State, Country and Zip Code)*	918-587-7221 *(Area Code) (Telephone Number)*
Internet Web Site Address	www.mcg-ins.com	
Statutory Statement Contact	Gregory Patrick Jones *(Name)* gjones@mcg-ins.com *(E-Mail Address)*	918-587-7221 x 250 *(Area Code) (Telephone Number) (Extension)* 918-588-1253 *(Fax Number)*

OFFICERS

Name	Title	Name	Title
1. Hubert Michael Coon	President	2. Loretta Fay Jessee	Secretary
3. Gregory Patrick Jones	Treasurer	4.	

OTHER

Todd Anthony Bazata	Vice-President	Richard Leon Simpson	Vice-President
Stephen Kirby Pancoast	Vice-President	Gregory Patrick Jones	Vice-President
Jeral Clinton Hunter	Vice-President	Nora Anne Webb	Vice-President
John Allen Gant	Vice-President	James Steven Davis	Vice-President
David Bernard Dyke	Vice-President	Robert Dewayne Martin #	Vice-President

DIRECTORS OR TRUSTEES

Eve Cutler Rosen	Donald Dumford Larson	Gary John Gruber	Keith Alan Jensen
David John Witzgall	Hubert Michael Coon	Ronald James Brichler	James Steven Davis #

State of..... Ohio
County of..... Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions* and *Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)	(Signature)	(Signature)
Hubert Michael Coon	Loretta Fay Jessee	Gregory Patrick Jones
1. (Printed Name)	2. (Printed Name)	3. (Printed Name)
President	Secretary	Treasurer
(Title)	(Title)	(Title)

Subscribed and sworn to before me
This 22nd day of February 2013

a. Is this an original filing? Yes [X] No [ ]

b. If no
1. State the amendment number
2. Date filed
3. Number of pages attached

ASSETS

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1. Bonds (Schedule D)	307,764,908		307,764,908	406,566,828
2. Stocks (Schedule D):				
2.1 Preferred stocks	21,281,140		21,281,140	14,529,610
2.2 Common stocks	65,073,626	50,000	65,023,626	55,747,428
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens			0	
3.2 Other than first liens			0	
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less $.....0 encumbrances)			0	
4.2 Properties held for the production of income (less $.....0 encumbrances)			0	
4.3 Properties held for sale (less $.....0 encumbrances)			0	
5. Cash ($.....11,226,039, Schedule E-Part 1), cash equivalents ($.....0, Schedule E-Part 2) and short-term investments ($.....24,410,638, Schedule DA)	35,636,677		35,636,677	18,188,589
6. Contract loans (including $.....0 premium notes)			0	
7. Derivatives (Schedule DB)			0	
8. Other invested assets (Schedule BA)			0	
9. Receivables for securities	21,165		21,165	
10. Securities lending reinvested collateral assets (Schedule DL)			0	
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	429,777,516	50,000	429,727,516	495,032,455
13. Title plants less $.....0 charged off (for Title insurers only)			0	
14. Investment income due and accrued	3,273,490		3,273,490	4,550,662
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	21,028,677	3,079,479	17,949,198	17,128,758
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including $.....0 earned but unbilled premiums)	2,862,779		2,862,779	3,058,201
15.3 Accrued retrospective premiums			0	
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	1,300,000		1,300,000	3,400,000
16.2 Funds held by or deposited with reinsured companies			0	
16.3 Other amounts receivable under reinsurance contracts			0	
17. Amounts receivable relating to uninsured plans			0	
18.1 Current federal and foreign income tax recoverable and interest thereon	4,536,729		4,536,729	2,602,357
18.2 Net deferred tax asset	21,793,544	6,014,303	15,779,241	18,591,672
19. Guaranty funds receivable or on deposit	117,552		117,552	432,844
20. Electronic data processing equipment and software	1,786,082		1,786,082	2,647,308
21. Furniture and equipment, including health care delivery assets ($.....0)	137,106	137,106	0	
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	
23. Receivables from parent, subsidiaries and affiliates	267,338		267,338	100,515
24. Health care ($.....0) and other amounts receivable			0	
25. Aggregate write-ins for other than invested assets	5,524,064	5,504,636	19,428	37,092
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	492,404,877	14,785,524	477,619,353	547,581,864
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0	
28. TOTALS (Lines 26 and 27)	492,404,877	14,785,524	477,619,353	547,581,864
DETAILS OF WRITE-INS				
1101.			0	
1102.			0	
1103.			0	
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above)	0	0	0	0
2501. Automobiles	84,723	84,723	0	
2502. Notes Receivable	19,428		19,428	37,092
2503. Software in Development	5,419,913	5,419,913	0	
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above)	5,524,064	5,504,636	19,428	37,092

LIABILITIES, SURPLUS AND OTHER FUNDS

		1 Current Year	2 Prior Year
1.	Losses (Part 2A, Line 35, Column 8)	166,517,637	212,323,292
2.	Reinsurance payable on paid losses and loss adjustment expenses (Schedule F, Part 1, Column 6)		
3.	Loss adjustment expenses (Part 2A, Line 35, Column 9)	86,445,268	94,152,141
4.	Commissions payable, contingent commissions and other similar charges		
5.	Other expenses (excluding taxes, licenses and fees)	6,523,270	5,947,406
6.	Taxes, licenses and fees (excluding federal and foreign income taxes)	1,946,444	1,295,036
7.1	Current federal and foreign income taxes (including $.....0 on realized capital gains (losses))		
7.2	Net deferred tax liability		
8.	Borrowed money $.....0 and interest thereon $.....0		
9.	Unearned premiums (Part 1A, Line 38, Column 5) (after deducting unearned premiums for ceded reinsurance of $.....9,678,060 and including warranty reserves of $.....0 and accrued accident and health experience rating refunds including $.....0 for medical loss ratio rebate per the Public Health Service Act)	55,760,714	53,474,276
10.	Advance premium		
11.	Dividends declared and unpaid:		
	11.1 Stockholders		
	11.2 Policyholders		
12.	Ceded reinsurance premiums payable (net of ceding commissions)	2,608,826	2,477,789
13.	Funds held by company under reinsurance treaties (Schedule F, Part 3, Column 19)		
14.	Amounts withheld or retained by company for account of others	2,249,388	153,581
15.	Remittances and items not allocated		
16.	Provision for reinsurance (including $.....0 certified) (Schedule F, Part 8)	260,000	680,000
17.	Net adjustments in assets and liabilities due to foreign exchange rates		
18.	Drafts outstanding		
19.	Payable to parent, subsidiaries and affiliates	7,322	10,719
20.	Derivatives		
21.	Payable for securities	924,617	
22.	Payable for securities lending		
23.	Liability for amounts held under uninsured plans		
24.	Capital notes $.....0 and interest thereon $.....0		
25.	Aggregate write-ins for liabilities	2	0
26.	Total liabilities excluding protected cell liabilities (Lines 1 through 25)	323,243,488	370,514,240
27.	Protected cell liabilities		
28.	Total liabilities (Lines 26 and 27)	323,243,488	370,514,240
29.	Aggregate write-ins for special surplus funds	0	6,454,983
30.	Common capital stock	3,506,250	3,506,250
31.	Preferred capital stock		
32.	Aggregate write-ins for other than special surplus funds	0	0
33.	Surplus notes		
34.	Gross paid in and contributed surplus	100,661,458	100,551,226
35.	Unassigned funds (surplus)	50,208,157	66,555,165
36.	Less treasury stock, at cost:		
	36.1 .....0.000 shares common (value included in Line 30 $.....0)		
	36.2 .....0.000 shares preferred (value included in Line 31 $.....0)		
37.	Surplus as regards policyholders (Lines 29 to 35, less 36) (Page 4, Line 39)	154,375,865	177,067,624
38.	TOTALS (Page 2, Line 28, Col. 3)	477,619,353	547,581,864

DETAILS OF WRITE-INS

2501.	Rounding	2	
2502.			
2503.			
2598.	Summary of remaining write-ins for Line 25 from overflow page	0	0
2599.	Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above)	2	0
2901.	Additional admitted deferred taxes assets - SSAP 10R		6,454,984
2902.	Rounding		(1)
2903.			
2998.	Summary of remaining write-ins for Line 29 from overflow page	0	0
2999.	Totals (Lines 2901 thru 2903 plus 2998) (Line 29 above)	0	6,454,983
3201.			
3202.			
3203.			
3298.	Summary of remaining write-ins for Line 32 from overflow page	0	0
3299.	Totals (Lines 3201 thru 3203 plus 3298) (Line 32 above)	0	0

STATEMENT OF INCOME

		1 Current Year	2 Prior Year
	UNDERWRITING INCOME		
1.	Premiums earned (Part 1, Line 35, Column 4)	127,527,520	121,988,239
	DEDUCTIONS		
2.	Losses incurred (Part 2, Line 35, Column 7)	(6,146,146)	30,347,997
3.	Loss adjustment expenses incurred (Part 3, Line 25, Column 1)	30,526,762	21,577,923
4.	Other underwriting expenses incurred (Part 3, Line 25, Column 2)	47,392,759	42,468,373
5.	Aggregate write-ins for underwriting deductions	0	0
6.	Total underwriting deductions (Lines 2 through 5)	71,773,375	94,394,293
7.	Net income of protected cells		
8.	Net underwriting gain (loss) (Line 1 minus Line 6 plus Line 7)	55,754,145	27,593,946
	INVESTMENT INCOME		
9.	Net investment income earned (Exhibit of Net Investment Income, Line 17)	18,575,059	23,123,789
10.	Net realized capital gains (losses) less capital gains tax of $.....157,893 (Exhibit of Capital Gains (Losses))	(345,886)	194,127
11.	Net investment gain (loss) (Lines 9 + 10)	18,229,173	23,317,916
	OTHER INCOME		
12.	Net gain (loss) from agents' or premium balances charged off (amount recovered $.....56,873 amount charged off $.....215,112)	(158,239)	(347,676)
13.	Finance and service charges not included in premiums		
14.	Aggregate write-ins for miscellaneous income	(26,708)	(11,423)
15.	Total other income (Lines 12 through 14)	(184,947)	(359,099)
16.	Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15)	73,798,371	50,552,763
17.	Dividends to policyholders	98,340	79,776
18.	Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17)	73,700,031	50,472,987
19.	Federal and foreign income taxes incurred	20,157,773	11,943,608
20.	Net income (Line 18 minus Line 19) (to Line 22)	53,542,258	38,529,379
	CAPITAL AND SURPLUS ACCOUNT		
21.	Surplus as regards policyholders, December 31 prior year (Page 4, Line 39, Column 2)	177,067,625	217,425,609
22.	Net income (from Line 20)	53,542,258	38,529,379
23.	Net transfers (to) from Protected Cell accounts		
24.	Change in net unrealized capital gains or (losses) less capital gains tax of $.....756,000	6,289,878	3,593,520
25.	Change in net unrealized foreign exchange capital gain (loss)		
26.	Change in net deferred income tax	(3,417,709)	(2,313,443)
27.	Change in nonadmitted assets (Exhibit of Nonadmitted Assets, Line 28, Column 3)	363,582	987,932
28.	Change in provision for reinsurance (Page 3, Line 16, Column 2 minus Column 1)	420,000	(480,000)
29.	Change in surplus notes		
30.	Surplus (contributed to) withdrawn from protected cells		
31.	Cumulative effect of changes in accounting principles		
32.	Capital changes:		
	32.1 Paid in		
	32.2 Transferred from surplus (Stock Dividend)		
	32.3 Transferred to surplus		
33.	Surplus adjustments:		
	33.1 Paid in	110,232	83,239
	33.2 Transferred to capital (Stock Dividend)		
	33.3. Transferred from capital		
34.	Net remittances from or (to) Home Office		
35.	Dividends to stockholders	(80,000,000)	(80,000,000)
36.	Change in treasury stock (Page 3, Lines 36.1 and 36.2, Column 2 minus Column 1)		
37.	Aggregate write-ins for gains and losses in surplus	(1)	(758,611)
38.	Change in surplus as regards policyholders for the year (Lines 22 through 37)	(22,691,760)	(40,357,984)
39.	Surplus as regards policyholders, December 31 current year (Line 21 plus Line 38) (Page 3, Line 37)	154,375,865	177,067,625
	DETAILS OF WRITE-INS		
0501.			
0502.			
0503.			
0598.	Summary of remaining write-ins for Line 5 from overflow page	0	0
0599.	Totals (Lines 0501 thru 0503 plus 0598) (Line 5 above)	0	0
1401.	Miscellaneous Income (Expense)	(26,703)	(11,424)
1402.	Rounding	(5)	1
1403.			
1498.	Summary of remaining write-ins for Line 14 from overflow page	0	0
1499.	Totals (Lines 1401 thru 1403 plus 1498) (Line 14 above)	(26,708)	(11,423)
3701.	Miscellaneous Sources	(1)	(2)
3702.	Change in non-admitted assets - additional admitted deferred taxes assets -SSAP No. 10R		(758,609)
3703.			
3798.	Summary of remaining write-ins for Line 37 from overflow page	0	0
3799.	Totals (Lines 3701 thru 3703 plus 3798) (Line 37 above)	(1)	(758,611)

CASH FLOW

		1 Current Year	2 Prior Year
	CASH FROM OPERATIONS		
1.	Premiums collected net of reinsurance	129,437,234	120,305,011
2.	Net investment income	21,030,161	24,893,631
3.	Miscellaneous income	(184,947)	(359,099)
4.	Total (Lines 1 through 3)	150,282,448	144,839,543
5.	Benefit and loss related payments	37,559,509	43,780,112
6.	Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts		
7.	Commissions, expenses paid and aggregate write-ins for deductions	84,055,675	83,690,777
8.	Dividends paid to policyholders	98,340	79,776
9.	Federal and foreign income taxes paid (recovered) net of $.....0 tax on capital gains (losses)	22,250,038	15,285,962
10.	Total (Lines 5 through 9)	143,963,562	142,836,627
11.	Net cash from operations (Line 4 minus Line 10)	6,318,886	2,002,916
	CASH FROM INVESTMENTS		
12.	Proceeds from investments sold, matured or repaid:		
	12.1 Bonds	116,023,101	135,741,109
	12.2 Stocks	1,972,300	5,105,067
	12.3 Mortgage loans		
	12.4 Real estate		
	12.5 Other invested assets		
	12.6 Net gains or (losses) on cash, cash equivalents and short-term investments		
	12.7 Miscellaneous proceeds	924,617	17,542
	12.8 Total investment proceeds (Lines 12.1 to 12.7)	118,920,018	140,863,718
13.	Cost of investments acquired (long-term only):		
	13.1 Bonds	17,837,693	52,329,703
	13.2 Stocks	11,731,715	3,142,107
	13.3 Mortgage loans		
	13.4 Real estate		
	13.5 Other invested assets		
	13.6 Miscellaneous applications	21,165	
	13.7 Total investments acquired (Lines 13.1 to 13.6)	29,590,573	55,471,810
14.	Net increase (decrease) in contract loans and premium notes		
15.	Net cash from investments (Line 12.8 minus Lines 13.7 minus Line 14)	89,329,445	85,391,908
	CASH FROM FINANCING AND MISCELLANEOUS SOURCES		
16.	Cash provided (applied):		
	16.1 Surplus notes, capital notes		
	16.2 Capital and paid in surplus, less treasury stock	110,232	83,239
	16.3 Borrowed funds		
	16.4 Net deposits on deposit-type contracts and other insurance liabilities		
	16.5 Dividends to stockholders	80,000,000	80,000,000
	16.6 Other cash provided (applied)	1,689,525	(1,466,711)
17.	Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)	(78,200,243)	(81,383,472)
	RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18.	Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17)	17,448,088	6,011,352
19.	Cash, cash equivalents and short-term investments:		
	19.1 Beginning of year	18,188,588	12,177,236
	19.2 End of year (Line 18 plus Line 19.1)	35,636,676	18,188,588

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001	Exchange of Debt Securities	1,691,457	2,498,668
20.0002	Securities acquired in paid in kind interest payment	316	
20.0003	Securities acquired from Liquidation Distribution	5,525	
20.0004	Exchange of Debt to Equity Securities		372,107

UNDERWRITING AND INVESTMENT EXHIBIT

PART 1 - PREMIUMS EARNED

	Line of Business	1 Net Premiums Written per Column 6, Part 1B	2 Unearned Premiums December 31 Prior Year- per Col. 3, Last Year's Part 1	3 Unearned Premiums December 31 Current Year- per Col. 5, Part 1A	4 Premiums Earned During Year (Cols. 1 + 2 - 3)
1.	Fire	16,028	8,559	10,129	14,458
2.	Allied lines	23,467	11,830	12,754	22,543
3.	Farmowners multiple peril				0
4.	Homeowners multiple peril				0
5.	Commercial multiple peril	383,224	217,477	147,050	453,651
6.	Mortgage guaranty				0
8.	Ocean marine				0
9.	Inland marine	9,834,635	3,532,367	3,846,446	9,520,556
10.	Financial guaranty				0
11.1	Medical professional liability - occurrence				0
11.2	Medical professional liability - claims-made				0
12.	Earthquake				0
13.	Group accident and health				0
14.	Credit accident and health (group and individual)				0
15.	Other accident and health				0
16.	Workers' compensation				0
17.1	Other liability - occurrence	65,340,260	27,043,026	27,684,896	64,698,390
17.2	Other liability - claims-made	6,219,542	2,820,462	3,084,254	5,955,750
17.3	Excess workers' compensation				0
18.1	Products liability - occurrence	24,640,127	9,499,787	10,320,019	23,819,895
18.2	Products liability - claims-made				0
19.1, 19.2	Private passenger auto liability		919		919
19.3, 19.4	Commercial auto liability	11,935,505	5,470,308	5,725,502	11,680,311
21.	Auto physical damage	4,623,938	2,165,792	2,074,449	4,715,281
22.	Aircraft (all perils)				0
23.	Fidelity				0
24.	Surety	6,797,230	2,703,751	2,855,215	6,645,766
26.	Burglary and theft				0
27.	Boiler and machinery				0
28.	Credit				0
29.	International				0
30.	Warranty				0
31.	Reinsurance - nonproportional assumed property				0
32.	Reinsurance - nonproportional assumed liability				0
33.	Reinsurance - nonproportional assumed financial lines				0
34.	Aggregate write-ins for other lines of business	0	0	0	0
35.	TOTALS	129,813,956	53,474,278	55,760,714	127,527,520

DETAILS OF WRITE-INS

3401.					0
3402.					0
3403.					0
3498.	Summary of remaining write-ins for Line 34 from overflow page	0	0	0	0
3499.	Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above)	0	0	0	0

UNDERWRITING AND INVESTMENT EXHIBIT

PART 1A - RECAPITULATION OF ALL PREMIUMS

	Line of Business	1 Amount Unearned (Running One Year or Less from Date of Policy) (a)	2 Amount Unearned (Running More Than One Year from Date of Policy) (a)	3 Earned But Unbilled Premium	4 Reserve for Rate Credits and Retrospective Adjustments Based on Experience	5 Total Reserve for Unearned Premiums Cols. 1 + 2 + 3 + 4
1.	Fire	10,129				10,129
2.	Allied lines	12,754				12,754
3.	Farmowners multiple peril					0
4.	Homeowners multiple peril					0
5.	Commercial multiple peril	144,768	2,282			147,050
6.	Mortgage guaranty					0
8.	Ocean marine					0
9.	Inland marine	3,798,896	47,550			3,846,446
10.	Financial guaranty					0
11.1	Medical professional liability - occurrence					0
11.2	Medical professional liability - claims-made					0
12.	Earthquake					0
13.	Group accident and health					0
14.	Credit accident and health (group and individual)					0
15.	Other accident and health					0
16.	Workers' compensation					0
17.1	Other liability - occurrence	27,052,213	632,683			27,684,896
17.2	Other liability - claims-made	3,083,961	293			3,084,254
17.3	Excess workers' compensation					0
18.1	Products liability - occurrence	10,312,830	7,189			10,320,019
18.2	Products liability - claims-made					0
19.1, 19.2	Private passenger auto liability					0
19.3, 19.4	Commercial auto liability	5,715,831	9,671			5,725,502
21.	Auto physical damage	2,067,127	7,322			2,074,449
22.	Aircraft (all perils)					0
23.	Fidelity					0
24.	Surety	1,965,209	890,006			2,855,215
26.	Burglary and theft					0
27.	Boiler and machinery					0
28.	Credit					0
29.	International					0
30.	Warranty					0
31.	Reinsurance - nonproportional assumed property					0
32.	Reinsurance - nonproportional assumed liability					0
33.	Reinsurance - nonproportional assumed financial lines					0
34.	Aggregate write-ins for other lines of business	0	0	0	0	0
35.	TOTALS	54,163,718	1,596,996	0	0	55,760,714
36.	Accrued retrospective premiums based on experience					
37.	Earned but unbilled premiums					0
38.	Balance (sum of Lines 35 through 37)					55,760,714

DETAILS OF WRITE-INS

3401.						0
3402.						0
3403.						0
3498.	Summary of remaining write-ins for Line 34 from overflow page	0	0	0	0	0
3499.	Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above)	0	0	0	0	0

(a) State here basis of computation used in each case:

UNDERWRITING AND INVESTMENT EXHIBIT

PART 1B - PREMIUMS WRITTEN

Line of Business	1 Direct Business (a)	Reinsurance Assumed 2 From Affiliates	Reinsurance Assumed 3 From Non-Affiliates	Reinsurance Ceded 4 To Affiliates	Reinsurance Ceded 5 To Non-Affiliates	6 Net Premiums Written (Cols. 1 + 2 + 3 - 4 - 5)
1. Fire	9,917	7,550		1,024	415	16,028
2. Allied lines	18,911	6,659		1,498	605	23,467
3. Farmowners multiple peril						0
4. Homeowners multiple peril						0
5. Commercial multiple peril	395,634	26,451		24,462	14,399	383,224
6. Mortgage guaranty						0
8. Ocean marine						0
9. Inland marine	10,985,058	141,906		627,742	664,587	9,834,635
10. Financial guaranty						0
11.1 Medical professional liability - occurrence						0
11.2 Medical professional liability - claims-made						0
12. Earthquake						0
13. Group accident and health						0
14. Credit accident and health (group and individual)						0
15. Other accident and health						0
16. Workers' compensation						0
17.1 Other liability - occurrence	72,182,608	8,052,773		4,182,489	10,712,632	65,340,260
17.2 Other liability - claims-made	6,849,127			396,992	232,593	6,219,542
17.3 Excess workers' compensation						0
18.1 Products liability - occurrence	24,158,158	2,308,681		1,572,774	253,938	24,640,127
18.2 Products liability - claims-made						0
19.1, 19.2 Private passenger auto liability						0
19.3, 19.4 Commercial auto liability	11,173,414	1,639,959	6,208	761,444	122,632	11,935,505
21. Auto physical damage	4,303,650	668,094		295,144	52,662	4,623,938
22. Aircraft (all perils)						0
23. Fidelity						0
24. Surety	6,790,319	1,524,899		433,866	1,084,122	6,797,230
26. Burglary and theft						0
27. Boiler and machinery						0
28. Credit						0
29. International						0
30. Warranty						0
31. Reinsurance - nonproportional assumed property	XXX					0
32. Reinsurance - nonproportional assumed liability	XXX					0
33. Reinsurance - nonproportional assumed financial lines	XXX					0
34. Aggregate write-ins for other lines of business	0	0	0	0	0	0
35. TOTALS	136,866,796	14,376,972	6,208	8,297,435	13,138,585	129,813,956

DETAILS OF WRITE-INS

3401.							0
3402.							0
3403.							0
3498.	Summary of remaining write-ins for Line 34 from overflow page	0	0	0	0	0	0
3499.	Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above)	0	0	0	0	0	0

(a) Does the company's direct premiums written include premiums recorded on an installment basis? Yes [ ] No [X]

If yes: 1. The amount of such installment premiums $.....0.

2. Amount at which such installment premiums would have been reported had they been recorded on an annualized basis $.....0.

UNDERWRITING AND INVESTMENT EXHIBIT

PART 2 - LOSSES PAID AND INCURRED

	Line of Business	Losses Paid Less Salvage 1 Direct Business	2 Reinsurance Assumed	3 Reinsurance Recovered	4 Net Payments (Cols. 1 + 2 - 3)	5 Net Losses Unpaid Current Year (Part 2A, Col. 8)	6 Net Losses Unpaid Prior Year	7 Losses Incurred Current Year (Cols. 4 + 5 - 6)	8 Percentage of Losses Incurred (Col. 7, Part 2) to Premiums Earned (Col. 4, Part 1)
1.	Fire				0			0	
2.	Allied lines	31,309		1,879	29,430	178		29,608	131.3
3.	Farmowners multiple peril				0			0	
4.	Homeowners multiple peril				0			0	
5.	Commercial multiple peril	191,100	1,564	11,560	181,104	1,191,591	1,271,113	101,582	22.4
6.	Mortgage guaranty				0			0	
8.	Ocean marine				0			0	
9.	Inland marine	4,127,516	7,558	248,104	3,886,970	1,333,522	1,427,100	3,793,392	39.8
10.	Financial guaranty				0			0	
11.1	Medical professional liability - occurrence				0			0	
11.2	Medical professional liability - claims-made				0			0	
12.	Earthquake				0			0	
13.	Group accident and health				0			0	
14.	Credit accident and health (group and individual)				0			0	
15.	Other accident and health				0			0	
16.	Workers' compensation	740,136		501,372	238,764	(162,670)	29,942	46,152	
17.1	Other liability - occurrence	17,377,944	894,291	(736,409)	19,008,644	85,897,096	111,253,388	(6,347,648)	(9.8)
17.2	Other liability - claims-made	2,043,581	75,822	127,164	1,992,239	7,506,075	9,360,280	138,034	2.3
17.3	Excess workers' compensation				0			0	
18.1	Products liability - occurrence	4,873,216	491,908	321,907	5,043,217	55,229,590	71,516,848	(11,244,041)	(47.2)
18.2	Products liability - claims-made				0			0	
19.1, 19.2	Private passenger auto liability	733,678	101,342	50,101	784,919	713,679	1,550,483	(51,885)	(5,645.8)
19.3, 19.4	Commercial auto liability	4,371,975	657,902	300,418	4,729,459	13,512,949	13,956,891	4,285,517	36.7
21.	Auto physical damage	2,575,217	366,276	176,490	2,765,003	816,703	822,168	2,759,538	58.5
22.	Aircraft (all perils)				0			0	
23.	Fidelity				0			0	
24.	Surety	1,086,688	(23,113)	63,815	999,760	478,924	1,135,079	343,605	5.2
26.	Burglary and theft				0			0	
27.	Boiler and machinery				0			0	
28.	Credit				0			0	
29.	International				0			0	
30.	Warranty				0			0	
31.	Reinsurance - nonproportional assumed property	XXX			0			0	
32.	Reinsurance - nonproportional assumed liability	XXX			0			0	
33.	Reinsurance - nonproportional assumed financial lines	XXX			0			0	
34.	Aggregate write-ins for other lines of business	0	0	0	0	0	0	0	
35.	TOTALS	38,152,360	2,573,550	1,066,401	39,659,509	166,517,637	212,323,292	(6,146,146)	(4.8)
	DETAILS OF WRITE-INS								
3401.					0			0	
3402.					0			0	
3403.					0			0	
3498.	Summary of remaining write-ins for Line 34 from overflow page	0	0	0	0	0	0	0	XXX
3499.	Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above)	0	0	0	0	0	0	0	

UNDERWRITING AND INVESTMENT EXHIBIT

PART 2A - UNPAID LOSSES AND LOSS ADJUSTMENT EXPENSES

	Line of Business	Reported Losses				Incurred But Not Reported			8	9
		1 Direct	2 Reinsurance Assumed	3 Deduct Reinsurance Recoverable from Authorized and Unauthorized Companies	4 Net Losses Excluding Incurred but not Reported (Cols. 1 + 2 - 3)	5 Direct	6 Reinsurance Assumed	7 Reinsurance Ceded	Net Losses Unpaid (Cols. 4 + 5 + 6 - 7)	Net Unpaid Loss Adjustment Expenses
1.	Fire				0				0	
2.	Allied lines	190		12	178				178	35
3.	Farmowners multiple peril				0				0	
4.	Homeowners multiple peril				0				0	
5.	Commercial multiple peril	249,950	17,699	16,058	251,591	1,000,000		60,000	1,191,591	573,968
6.	Mortgage guaranty				0				0	
8.	Ocean marine				0				0	
9.	Inland marine	918,640		55,118	863,522	500,000		30,000	1,333,522	191,655
10.	Financial guaranty				0				0	
11.1	Medical professional liability - occurrence				0				0	
11.2	Medical professional liability - claims-made				0				0	
12.	Earthquake				0				0	
13.	Group accident and health				0				(a) 0	
14.	Credit accident and health (group and individual)				0				0	
15.	Other accident and health				0				(a) 0	
16.	Workers' compensation	2,395,268		2,557,938	(162,670)				(162,670)	192,957
17.1	Other liability - occurrence	18,539,668	2,558,162	2,527,605	18,570,225	74,624,331	5,000,000	12,297,460	85,897,096	30,043,521
17.2	Other liability - claims-made	2,820,101	151,498	178,296	2,793,303	5,013,586		300,814	7,506,075	1,577,386
17.3	Excess workers' compensation				0				0	
18.1	Products liability - occurrence	22,656,883	1,179,328	4,702,621	19,133,590	43,400,000		7,304,000	55,229,590	50,177,483
18.2	Products liability - claims-made				0				0	
19.1, 19.2	Private passenger auto liability	596,694	162,539	45,554	713,679				713,679	199,562
19.3, 19.4	Commercial auto liability	6,966,331	2,381,370	560,692	8,787,009	5,025,000	2,441	301,501	13,512,949	3,109,365
21.	Auto physical damage	508,106	110,727	37,130	581,703	250,000		15,000	816,703	133,421
22.	Aircraft (all perils)				0				0	
23.	Fidelity				0				0	
24.	Surety	671,630	2,500	665,206	8,924	500,000		30,000	478,924	245,915
26.	Burglary and theft				0				0	
27.	Boiler and machinery				0				0	
28.	Credit				0				0	
29.	International				0				0	
30.	Warranty				0				0	
31.	Reinsurance - nonproportional assumed property	XXX			0	XXX			0	
32.	Reinsurance - nonproportional assumed liability	XXX			0	XXX			0	
33.	Reinsurance - nonproportional assumed financial lines	XXX			0	XXX			0	
34.	Aggregate write-ins for other lines of business	0	0	0	0	0	0	0	0	0
35.	TOTALS	56,323,461	6,563,823	11,346,230	51,541,054	130,312,917	5,002,441	20,338,775	166,517,637	86,445,268
	DETAILS OF WRITE-INS									
3401.					0				0	
3402.					0				0	
3403.					0				0	
3498.	Summary of remaining write-ins for Line 34 from overflow page	0	0	0	0	0	0	0	0	0
3499.	Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above)	0	0	0	0	0	0	0	0	0

(a) Including $.....0 for present value of life indemnity claims.

UNDERWRITING AND INVESTMENT EXHIBIT

PART 3 - EXPENSES

	1 Loss Adjustment Expenses	2 Other Underwriting Expenses	3 Investment Expenses	4 Total
1. Claim adjustment services:				
1.1 Direct	16,888,103			16,888,103
1.2 Reinsurance assumed	2,462,574			2,462,574
1.3 Reinsurance ceded	1,944,864			1,944,864
1.4 Net claim adjustment services (1.1 + 1.2 - 1.3)	17,405,813	0	0	17,405,813
2. Commission and brokerage:				
2.1 Direct, excluding contingent		27,499,270		27,499,270
2.2 Reinsurance assumed, excluding contingent		2,941,295		2,941,295
2.3 Reinsurance ceded, excluding contingent		5,022,754		5,022,754
2.4 Contingent - direct				0
2.5 Contingent - reinsurance assumed				0
2.6 Contingent - reinsurance ceded				0
2.7 Policy and membership fees				0
2.8 Net commission and brokerage (2.1 + 2.2 - 2.3 + 2.4 + 2.5 - 2.6 + 2.7)	0	25,417,811	0	25,417,811
3. Allowances to manager and agents	8,237	94,288		102,525
4. Advertising		75,705		75,705
5. Boards, bureaus and associations		413,720		413,720
6. Surveys and underwriting reports		78,481		78,481
7. Audit of assureds' records		657,914		657,914
8. Salary and related items:				
8.1 Salaries	6,889,026	8,530,749	23,174	15,442,949
8.2 Payroll taxes	508,984	628,487	1,650	1,139,121
9. Employee relations and welfare	1,106,940	1,303,441	3,362	2,413,743
10. Insurance	30,126	39,585	350	70,061
11. Directors' fees				0
12. Travel and travel items	269,267	392,987	884	663,138
13. Rent and rent items	650,879	774,883	2,395	1,428,157
14. Equipment	642,173	965,076	6,904	1,614,153
15. Cost or depreciation of EDP equipment and software	690,870	889,143	2,128	1,582,141
16. Printing and stationery	135,075	163,743	594	299,412
17. Postage, telephone and telegraph, exchange and express	282,722	348,874	818	632,414
18. Legal and auditing	266,345	264,079		530,424
19. Totals (Lines 3 to 18)	11,480,644	15,621,155	42,259	27,144,058
20. Taxes, licenses and fees:				
20.1 State and local insurance taxes deducting guaranty association credits of $.....49,259		2,455,037		2,455,037
20.2 Insurance department licenses and fees		305,936		305,936
20.3 Gross guaranty association assessments		322,675		322,675
20.4 All other (excluding federal and foreign income and real estate)		645,777		645,777
20.5 Total taxes, licenses and fees (20.1 + 20.2 + 20.3 + 20.4)	0	3,729,425	0	3,729,425
21. Real estate expenses				0
22. Real estate taxes				0
23. Reimbursements by uninsured plans				0
24. Aggregate write-ins for miscellaneous expenses	1,640,305	2,624,368	118,422	4,383,095
25. Total expenses incurred	30,526,762	47,392,759	160,681	(a) 78,080,202
26. Less unpaid expenses - current year	86,445,268	8,435,834	33,880	94,914,982
27. Add unpaid expenses - prior year	94,152,141	7,180,407	62,035	101,394,583
28. Amounts receivable relating to uninsured plans, prior year				0
29. Amounts receivable relating to uninsured plans, current year				0
30. TOTAL EXPENSES PAID (Lines 25 - 26 + 27 - 28 + 29)	38,233,635	46,137,332	188,836	84,559,803

DETAILS OF WRITE-INS

2401. Miscellaneous Expense	1,640,305	2,624,368		4,264,673
2402. Investment Fees			118,422	118,422
2403.				0
2498. Summary of remaining write-ins for Line 24 from overflow page	0	0	0	0
2499. Totals (Lines 2401 thru 2403 plus 2498) (Line 24 above)	1,640,305	2,624,368	118,422	4,383,095

(a) Includes management fees of $.....123,088 to affiliates and $.....0 to non-affiliates.

EXHIBIT OF NET INVESTMENT INCOME

		1 Collected During Year	2 Earned During Year
1.	U.S. government bonds	(a) 128,629	84,639
1.1	Bonds exempt from U.S. tax	(a) 6,513,596	6,127,481
1.2	Other bonds (unaffiliated)	(a) 12,058,669	11,235,337
1.3	Bonds of affiliates	(a)	
2.1	Preferred stocks (unaffiliated)	(b) 1,138,436	1,100,693
2.11	Preferred stocks of affiliates	(b)	
2.2	Common stocks (unaffiliated)	120,679	134,687
2.21	Common stocks of affiliates		
3.	Mortgage loans	(c)	
4.	Real estate	(d)	
5.	Contract loans		
6.	Cash, cash equivalents and short-term investments	(e) 9,349	9,349
7.	Derivative instruments	(f)	
8.	Other invested assets		
9.	Aggregate write-ins for investment income	43,554	43,554
10.	Total gross investment income	20,012,912	18,735,741
11.	Investment expenses		(g) 160,681
12.	Investment taxes, licenses and fees, excluding federal income taxes		(g)
13.	Interest expense		(h)
14.	Depreciation on real estate and other invested assets		(i) 0
15.	Aggregate write-ins for deductions from investment income		0
16.	Total deductions (Lines 11 through 15)		160,681
17.	Net investment income (Line 10 minus Line 16)		18,575,060

DETAILS OF WRITE-INS

0901.	Miscl Investment Income	43,554	43,554
0902.			
0903.			
0998.	Summary of remaining write-ins for Line 9 from overflow page	0	0
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above)	43,554	43,554
1501.			
1502.			
1503.			
1598.	Summary of remaining write-ins for Line 15 from overflow page		0
1599.	Totals (Lines 1501 thru 1503 plus 1598) (Line 15 above)		0

(a) Includes $.....1,706,489 accrual of discount less $.....2,912,516 amortization of premium and less $.....12,979 paid for accrued interest on purchases.
(b) Includes $.....8,670 accrual of discount less $.....8,728 amortization of premium and less $.....0 paid for accrued dividends on purchases.
(c) Includes $.....0 accrual of discount less $.....0 amortization of premium and less $.....0 paid for accrued interest on purchases.
(d) Includes $.....0 for company's occupancy of its own buildings; and excludes $.....0 interest on encumbrances.
(e) Includes $.....0 accrual of discount less $.....0 amortization of premium and less $.....0 paid for accrued interest on purchases.
(f) Includes $.....0 accrual of discount less $.....0 amortization of premium.
(g) Includes $.....0 investment expenses and $.....0 investment taxes, licenses and fees, excluding federal income taxes, attributable to Segregated and Separate Accounts.
(h) Includes $.....0 interest on surplus notes and $.....0 interest on capital notes.
(i) Includes $.....0 depreciation on real estate and $.....0 depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

		1 Realized Gain (Loss) on Sales or Maturity	2 Other Realized Adjustments	3 Total Realized Capital Gain (Loss) (Columns 1 + 2)	4 Change in Unrealized Capital Gain (Loss)	5 Change in Unrealized Foreign Exchange Capital Gain (Loss)
1.	U.S. government bonds			0		
1.1	Bonds exempt from U.S. tax			0		
1.2	Other bonds (unaffiliated)	686,694	(41,942)	644,752	(55,239)	
1.3	Bonds of affiliates			0		
2.1	Preferred stocks (unaffiliated)		(630,000)	(630,000)	1,854,342	
2.11	Preferred stocks of affiliates			0		
2.2	Common stocks (unaffiliated)	547,665	(750,411)	(202,746)	694,739	
2.21	Common stocks of affiliates			0	4,552,036	
3.	Mortgage loans			0		
4.	Real estate			0		
5.	Contract loans			0		
6.	Cash, cash equivalents and short-term investments			0		
7.	Derivative instruments			0		
8.	Other invested assets			0		
9.	Aggregate write-ins for capital gains (losses)	0	0	0	0	0
10.	Total capital gains (losses)	1,234,359	(1,422,353)	(187,993)	7,045,878	0

DETAILS OF WRITE-INS

0901.				0		
0902.				0		
0903.				0		
0998.	Summary of remaining write-ins for Line 9 from overflow page	0	0	0	0	0
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above)	0	0	0	0	0

EXHIBIT OF NONADMITTED ASSETS

	1 Current Year Total Nonadmitted Assets	2 Prior Year Total Nonadmitted Assets	3 Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D)			0
2. Stocks (Schedule D):			
2.1 Preferred stocks			0
2.2 Common stocks	50,000	50,000	0
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens			0
3.2 Other than first liens			0
4. Real estate (Schedule A):			
4.1 Properties occupied by the company			0
4.2 Properties held for the production of income			0
4.3 Properties held for sale			0
5. Cash (Schedule E-Part 1), cash equivalents (Schedule E-Part 2) and short-term investments (Schedule DA)			0
6. Contract loans			0
7. Derivatives (Schedule DB)			0
8. Other invested assets (Schedule BA)			0
9. Receivables for securities			0
10. Securities lending reinvested collateral assets (Schedule DL)			0
11. Aggregate write-ins for invested assets	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	50,000	50,000	0
13. Title plants (for Title insurers only)			0
14. Investment income due and accrued			0
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection	3,079,479	3,196,736	117,257
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due			0
15.3 Accrued retrospective premiums			0
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers			0
16.2 Funds held by or deposited with reinsured companies			0
16.3 Other amounts receivable under reinsurance contracts			0
17. Amounts receivable relating to uninsured plans			0
18.1 Current federal and foreign income tax recoverable and interest thereon			0
18.2 Net deferred tax asset	6,014,303	7,380,070	1,365,767
19. Guaranty funds receivable or on deposit			0
20. Electronic data processing equipment and software			0
21. Furniture and equipment, including health care delivery assets	137,106	127,540	(9,566)
22. Net adjustment in assets and liabilities due to foreign exchange rates			0
23. Receivables from parent, subsidiaries and affiliates			0
24. Health care and other amounts receivable			0
25. Aggregate write-ins for other than invested assets	5,504,637	4,394,761	(1,109,876)
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25)	14,785,525	15,149,107	363,582
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0
28. TOTALS (Lines 26 and 27)	14,785,525	15,149,107	363,582

DETAILS OF WRITE-INS

1101.			0
1102.			0
1103.			0
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above)	0	0	0
2501. Automobiles	84,723	67,479	(17,244)
2502. Software in Development	5,419,913	4,327,281	(1,092,632)
2503. Rounding	1	1	0
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above)	5,504,637	4,394,761	(1,109,876)

NOTES TO FINANCIAL STATEMENTS

1.) SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

A. Accounting Practices

The financial statements of Mid-Continent Casualty Company ("the Company") are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance.

The Ohio Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the state of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for purposes of determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' ("NAIC") *Accounting Practices and Procedures Manual* has been adopted as a component of prescribed or permitted practices by the state of Ohio. The Company has no prescribed or permitted practices that would result in differences between NAIC SAP and the state of Ohio basis, as shown below:

		State of Domicile	2012	2011
1	Net income state basis	Ohio	$ 53,542,258	$ 38,529,379
2	Effect of state prescribed practices	Ohio	-	-
3	Effect of state permitted practices	Ohio	-	-
4	Net income, NAIC SAP		$ 53,542,258	$ 38,529,379
5	Statutory surplus state basis	Ohio	$ 154,375,865	$ 177,067,625
6	Effect of state prescribed practices	Ohio	-	-
7	Effect of state permitted practices	Ohio	-	-
8	Statutory surplus, NAIC SAP		$ 154,375,865	$ 177,067,625

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

C. Accounting Policies

Investments – Invested asset values are generally stated as follows:

Bonds with a NAIC rating 1 and 2 are stated at amortized cost using the interest method; all others are stated at the lower of amortized cost or fair value. For residential mortgage-backed securities (RMBS), commercial mortgage-backed securities (CMBS) and loan-backed and structured securities (LBASS), the NAIC has retained third-party investment management firms to assist in the determination of the appropriate NAIC designations and Book Adjusted Carrying Values based not only on the probability of loss, but also the severity of loss. Those RMBS, CMBS and LBASS securities that are not modeled but receive a current year Acceptable Rating Organizations (ARO) rating are subject to the Modified FE process which determines the appropriate NAIC designations and Book Adjusted Carrying Values.

Redeemable preferred stocks rated RP1 and RP2 are stated at amortized cost; perpetual preferred stocks rated P1 and P2 are stated at fair value; all others are stated at the lower of cost, amortized cost, or fair value.

Common stocks are stated at fair value except investment in subsidiaries. Investments in insurance subsidiaries are stated at the statutory equity in net assets plus any applicable remaining goodwill. Goodwill is amortized on a straight-line basis over ten years. Investments in non-insurance subsidiaries are stated at NAIC specified values.

Short-term investments are stated at cost.

Unpaid Losses and Loss Adjustment Expenses – The net liabilities stated for unpaid claims and for expenses of investigation and adjustment of unpaid claims are based upon (a) the accumulation of case estimates for losses reported prior to the close of the accounting period on the direct business written; (b) estimates received from ceding reinsurers and insurance pools and associations; (c) estimates of unreported losses (including possible development on known claims) based on past experience; (d) estimates based on experience of expenses for investigating and adjusting claims; and (e) the current state of the law and coverage litigation. Establishing reserves for asbestos, environmental, and other mass tort claims involves considerably more judgment than other types of claims due to, among other things, inconsistent court decisions, an increase in bankruptcy filings as a result of asbestos-related liabilities, novel theories of coverage, and judicial interpretations that often expand theories of recovery and broaden the scope of coverage.

Loss reserve liabilities are subject to the impact of changes in claim amounts and frequency and other factors. Changes in estimates of the liabilities for losses and loss adjustment expenses are reflected in the Statement of Income in the period in which determined. Despite the variability inherent in such estimates, management believes the liabilities for unpaid losses and loss adjustment expenses are adequate.

Premium Deficiency Reserve – The Company does not use anticipated investment income as a factor in premium deficiency calculations.

Premium Recognition – Premiums are earned over the terms of the related insurance policies and reinsurance contracts. Unearned premium reserves are established to cover the unexpired portion of premiums written. Generally, for direct business, such reserves are computed by pro rata methods. For certain collateral protection products, earned premium and unearned premium reserves are computed consistent with the proportion of the total exposure provided throughout the term of the contract. For assumed business, unearned premium reserves are based on reports received from ceding companies for reinsurance.

Underwriting Expense Recognition – Expenses incurred in connection with acquiring new insurance business, including such acquisition costs as sales commissions, are charged to operations as incurred. Expenses incurred are reduced for ceding allowances received or receivable.

NOTES TO FINANCIAL STATEMENTS

2.) ACCOUNTING CHANGES AND CORRECTIONS OF ERRORS

The Company did not have any material changes in accounting principles and/or corrections of errors.

3.) BUSINESS COMBINATIONS AND GOODWILL

A. Statutory Purchase Method - Not Applicable.

B. Statutory Merger - Not Applicable.

C. Impairment Loss - Not Applicable.

4.) DISCONTINUED OPERATIONS

The Company did not have any discontinued operations during 2012.

5.) INVESTMENTS

A. Mortgage Loans- The Company does not have any investment in mortgage loans.

B. Debt Restructuring – No debt has been restructured during 2012.

C. Reverse Mortgages – The Company does not invest in reverse mortgages.

D. Loan-Backed Securities

1. The Company uses dealer-modeled prepayment assumptions for mortgage-backed and asset-backed securities at the date of purchase to determine effective yields; significant changes in estimated cash flows from the original purchase assumptions are accounted for on a prospective basis.

2. The Company had no loan-backed securities with a recognized other-than temporary impairment due to either the intent to sell or lack of intent to hold to recovery during 2012.

3. The following table shows each security with a credit-related OTTI charge recognized during the period:

CUSIP	Amortized Cost Before OTTI	Present Value of Projected Cash Flows	Recognized OTTI	Amortized Cost After OTTI	Fair Value at Time of OTTI	Date Reported
12641QAF9	240,648	228,870	11,778	228,870	75,750	3/31/12
47232DBB7	224,596	194,432	30,164	194,432	285,426	3/31/12
TOTAL	XXXX	XXXX	$ 41,942	XXXX	XXXX	XXXX

4. The following table shows all loan-backed securities with an unrealized loss:

a. The aggregate amount of unrealized losses:

1. Less than 12 months	$ (78,816)
2. 12 months or longer	(1,047,180)

b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 months	$ 6,662,003
2. 12 months or longer	11,713,689

5. Based on cash flow projections received from independent sources (which reflect loan to collateral values, subordination, vintage and geographic concentration), implied cash flows inherent in security ratings and analysis of historical payment data, management believes that the Company will recover its cost basis in all securities with unrealized losses at December 31, 2012. The Company has the intent to hold such securities until they recover in value or mature.

E. Repurchase Agreements and Securities Lending – The Company did not hold any investments in repurchase agreements or engage in securities lending.

F. Real Estate – The Company did not recognize any impairment losses on real estate during 2012 and does not engage in retail land sales.

G. Low Income Housing Tax Credits – The Company does not have any investments in low income housing securities.

6.) JOINT VENTURES, PARTNERSHIPS AND LIMITED LIABILITY COMPANIES

The Company has no investments in Joint Ventures, Partnerships or Limited Liability Companies.

7.) INVESTMENT INCOME

No investment income was excluded from surplus.

8.) DERIVATIVE INSTRUMENTS

The Company's investment objectives do not include holding or issuing derivative financial instruments.

NOTES TO FINANCIAL STATEMENTS

9.) INCOME TAXES

A. Deferred Tax Assets and Deferred Tax Liabilities

1. The components of the net deferred tax asset/(liability) at December 31 are as follows:

	2012			2011			Change		
	Ordinary	Capital	Total	Ordinary	Capital	Total	Ordinary	Capital	Total
a. Gross deferred tax assets	$ 20,811,243	$ 2,122,750	$ 22,933,993	$ 23,103,165	$ 3,571,400	$ 26,674,565	$ (2,291,922)	$ (1,448,650)	$ (3,740,572)
b. Statutory valuation allowance adjustment	-	-	-	-	-	-	-	-	-
c. Adjusted gross deferred tax assets	20,811,243	2,122,750	22,933,993	23,103,165	3,571,400	26,674,565	(2,291,922)	(1,448,650)	(3,740,572)
d. Deferred tax assets nonadmitted	6,014,303	-	6,014,303	7,380,070	-	7,380,070	(1,365,767)	-	(1,365,767)
e. Subtotal net admitted deferred tax asset	14,796,940	2,122,750	16,919,690	15,723,095	3,571,400	19,294,495	(926,155)	(1,448,650)	(2,374,805)
f. Deferred tax liabilities	370,799	769,650	1,140,449	562,823	140,000	702,823	(192,024)	629,650	437,626
g. Net admitted deferred tax assets/(net deferred tax liability)	$ 14,426,141	$ 1,353,100	$ 15,779,241	$ 15,160,272	$ 3,431,400	$ 18,591,672	$ (734,131)	$ (2,078,300)	$ (2,812,431)

2. Admission calculation components, SSAP No. 101:

	2012			2011			Change		
	Ordinary	Capital	Total	Ordinary	Capital	Total	Ordinary	Capital	Total
a. Federal income taxes paid in prior years recoverable through loss carrybacks	$ 11,359,445	$ 2,122,750	13,482,195	$ 8,565,288	$ 3,571,400	$ 12,136,688	$ 2,794,157	$ (1,448,650)	$ 1,345,507
b. Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above) after application of the threshold limitation. (The lesser of 2(b)1 and 2(b)2 below)	2,297,046		2,297,046	6,454,984	-	6,454,984	(4,157,938)	-	(4,157,938)
1. Adjusted gross deferred tax assets expected to be realized following the balance sheet date	2,297,046	-	2,297,046	6,454,984	-	6,454,984	(4,157,938)	-	(4,157,938)
2. Adjusted gross deferred tax assets allowed per limitation threshold	XXX	XXX	20,521,581	XXX	XXX	23,374,297	XXX	XXX	(2,852,716)
c. Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offset by gross deferred tax liabilities	1,140,449	-	1,140,449	702,823	-	702,823	437,626	-	437,626
d. Deferred tax assets admitted as the result of application of SSAP No. 101	$ 14,796,940	$ 2,122,750	$ 16,919,690	$ 15,723,095	$ 3,571,400	$ 19,294,495	$ (926,155)	$ (1,448,650)	$ (2,374,805)

3. Other Admissibility Criteria:

	2012	2011
a. Ratio percentage used to determine recovery period and threshold limitation amount	380%	345%
b. Amount of adjusted capital and surplus used to determine recovery period and threshold limitation in 2(b)2 above	$ 136,810,542	$ 155,828,645

4. Impact of Tax Planning Strategies

	2012			2011			Change		
	Ordinary	Capital	Total	Ordinary	Capital	Total	Ordinary	Capital	Total
a. Adjusted gross DTAs (% of total adjusted gross DTAs)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
b. Net admitted adjusted gross DTAs (% of total net admitted adjusted gross DTAs)	1.8%	0.0%	1.8%	0.7%	5.0%	5.7%	1.1%	-5.0%	-3.9%
c. Does the company's tax planning strategies include the use of reinsurance? Yes [X] No [ ]									

B. The Company has recognized all deferred tax liabilities.

C. The changes in main components of deferred tax assets and deferred tax liabilities are as follows:

1. Current income tax:

		2012	2011	Change
a.	Federal	$ 20,157,773	$ 11,943,608	$ 8,214,165
b.	Foreign	-	-	-
c.	Subtotal	$ 20,157,773	$ 11,943,608	$ 8,214,165
d.	Federal income tax on net capital gains	157,893	992,123	(834,230)
e.	Utilization of capital loss carry-forwards	-	-	-
f.	Other	-	-	-
g.	Federal and foreign income taxes incurred	$ 20,315,666	$ 12,935,731	$ 7,379,935

NOTES TO FINANCIAL STATEMENTS

2. Deferred Tax Assets

		2012	2011	Change
a.	Ordinary			
1	Discounting of unpaid losses	$ 11,245,324	$ 13,950,984	$ (2,705,660)
2	Unearned premium reserve	3,903,250	3,743,199	160,051
3	Policyholder reserve	-	-	-
4	Investments	-	-	-
5	Deferred acquisition costs	-	-	-
6	Policyholder dividends accrual	-	-	-
7	Fixed assets	-	-	-
8	Compensation and benefits accrual	2,304,341	2,254,419	49,922
9	Pension accrual	-	-	-
10	Receivables - nonadmitted	3,160,928	2,957,163	203,765
11	Net operating loss carry-forward	-	-	-
12	Tax credit carry-forward	-	-	-
13	Other	-	-	-
14	Accruals	197,400	197,400	-
15	Amortization of intangibles	-	-	-
16	Underwriting expenses	-	-	-
99	Subtotal	$ 20,811,243	$ 23,103,165	$ (2,291,922)
b.	Statutory valuation allowance adjustment		-	-
c.	Nonadmitted	6,014,303	7,380,070	(1,365,767)
d.	Admitted ordinary deferred tax assets	$ 14,796,940	$ 15,723,095	$ (926,155)
e.	Capital			
1	Investments	$ 2,122,750	$ 3,571,400	$ (1,448,650)
2	Net capital loss carry-forward	-	-	-
3	Real estate	-	-	-
4	Other	-	-	-
99	Subtotal	$ 2,122,750	$ 3,571,400	$ (1,448,650)
f.	Statutory valuation allowance adjustment	-	-	-
g.	Nonadmitted	-	-	-
h.	Admitted capital deferred tax assets	$ 2,122,750	$ 3,571,400	$ (1,448,650)
i.	Admitted deferred tax assets	$ 16,919,690	$ 19,294,495	$ (2,374,805)

3. Deferred Tax Liabilities

		2012	2011	Change
a.	Ordinary			
1	Investments	$ -	$ -	$ -
2	Fixed assets	317,242	497,510	(180,268)
3	Deferred and uncollected premium	-	-	-
4	Policyholder reserves	-	-	-
5	Other	53,557	65,313	(11,756)
99	Subtotal	$ 370,799	$ 562,823	$ (192,024)
b.	Capital			
1	Investments	$ 769,650	$ 140,000	$ 629,650
2	Real estate	-	-	-
3	Other	-	-	-
99	Subtotal	$ 769,650	$ 140,000	$ 629,650
c.	Deferred tax liabilities	$ 1,140,449	$ 702,823	$ 437,626
4	Net deferred tax assets/liabilities	$ 15,779,241	$ 18,591,672	$ (2,812,431)

D. Reconciliation of Federal Income Tax Rate to Actual Effective Rate

The Company's income tax expense (benefit) and change in deferred income taxes differs from the amount obtained by applying the federal statutory rate of 35% to net income after dividends to policyholders for the following reasons:

	2012	2011
Income taxes at the statutory rate	$ 25,850,274	$ 18,095,939
Non-admitted assets	(203,764)	(534,007)
Sale of subsidiaries	-	-
Tax exempt interest deduction	(2,125,910)	(2,480,539)
Dividend received deduction	(308,497)	(219,234)
Other items	525,761	387,015
Total	$ 23,737,864	$ 15,249,174
Federal and foreign income taxes incurred	$ 20,315,666	$ 12,935,731
Change in net deferred income taxes excluding unrealized	3,422,198	2,313,443
Total statutory income taxes	$ 23,737,864	$ 15,249,174

NOTES TO FINANCIAL STATEMENTS

E. Operating Loss Carryforwards and Income Taxes Available for Recoupment:

At December 31, 2012, the Company had no net operating loss carryforwards.

The amount of federal income taxes incurred and available for recoupment in the event of future net losses was as follows: current year $21,463,274; first preceeding year $11,749,914; second preceeding year $0.

Deposits under IRS Code Section 6603 - The Company has no protective tax deposits made with the Internal Revenue Service.

F. The Company's federal income tax return is consolidated.

1. The Company's federal income tax return is consolidated with the following entities:

AAG Holding Company, Inc.
AAG Insurance Agency, Inc.
American Empire Insurance Company
American Empire Surplus Lines Insurance Company
American Empire Underwriters, Inc.
American Financial Enterprises, Inc.
American Financial Group, Inc.
American Money Management Corporation
American Premier Underwriters, Inc.
American Retirement Life Insurance Company
American Signature Underwriters, Inc.
Annuity Investors Life Insurance Company
APU Holding Company
Associates of the Jersey Company (The)
Brothers Pennsylvanian Corporation
Brothers Property Corporation
Brothers Property Management Corporation
Cal Coal, Inc.
Central Reserve Life Insurance Company
Ceres Group, Inc.
Consolidated Financial Corporation
Continental General Corporation
Continental General Insurance Company
Continental Print & Photo Co.
Crop Managers Insurance Agency, Inc.
Dempsey & Siders Agency, Inc.
Dixie Terminal Corporation
Eden Park Insurance Brokers, Inc.
Farmers Crop Insurance Alliance, Inc.
FCIA Management Company, Inc.
FlexTech Holding Co., Inc.
GAI Insurance Company, Ltd.
GAI Warranty Company
GAI Warranty Company of Florida
GALAC Holding Company
GALIC Brothers, Inc.
Global Premier Finance Company
Great American Advisors, Inc.
Great American Agency of Texas, Inc.
Great American Alliance Insurance Company
Great American Assurance Company
Great American Casualty Insurance Company
Great American Claims Services, Inc.
Great American Contemporary Insurance Company
Great American E & S Insurance Company
Great American Fidelity Insurance Company
Great American Financial Resources, Inc.
Great American Holding, Inc.
Great American Insurance Agency, Inc.
Great American Insurance Company
Great American Insurance Company of New York
Great American Life Assurance Company
Great American Life Insurance Company
Great American Lloyd's Insurance Company
Great American Lloyd's, Inc.
Great American Management Services, Inc.
Great American Protection Insurance Company
Great American Re Inc.
Great American Security Insurance Company
Great American Spirit Insurance Company
Great Southwest Corporation
Hangar Acquisition Corp.
Indianapolis Union Railway Company (The)
Key Largo Group, Inc.
Lehigh Valley Railroad Company
Loyal American Holding Corporation
Loyal American Life Insurance Company
Magnolia Alabama Holdings, Inc.
Manhattan National Holding Corporation
Manhattan National Life Insurance Company
Mid-Continent Assurance Company
Mid-Continent Casualty Company
Mid-Continent Excess and Surplus Insurance Company
Mid-Continent Specialty Insurance Services, Inc.
Oklahoma Surety Company
One East Fourth, Inc.
Owasco River Railway, Inc. (The)
PCC Maryland Realty Corp.
PCC Real Estate, Inc.
PCC Technical Industries, Inc.
Penn Central Energy Management Company
Penn Towers, Inc.
Pioneer Carpet Mills, Inc.
Pittsburgh and Cross Creek Railroad Company
PLLS, Ltd.
Premier International Insurance Company
Premier Lease & Loan Services Insurance Agency, Inc.
Premier Lease & Loan Services of Canada, Inc.
Professional Risk Brokers, Inc.
Provident American Life & Health Insurance Company
Purity Financial Corporation
QQAgency of Texas, Inc.
Republic Indemnity Company of America
Republic Indemnity Company of California
Risico Management Corporation
Skipjack Marina Corp.
Superior NWVN of Ohio, Inc.
TEJ Holdings, Inc.
Terminal Realty Penn Co.
Three East Fourth, Inc.
United Benefit Life Insurance Company
United Teacher Associates Insurance Company
United Teacher Associates, Ltd.
Waynesburg Southern Railroad Company

2. Pursuant to the tax allocation agreement, the Company's tax expense will be determined based upon its inclusion in the consolidated tax return of American Financial Group, Inc. and its includable subsidiaries. Estimated payments are to be made quarterly during the year. Following year-end, additional settlements will be made on the original due date of the return and, when extended, at the time the return is filed. The method of allocation among the companies under the agreement is based upon separate return calculations with current credit for net losses to the extent the losses provide a benefit in the consolidated tax return.

G. Federal or Foreign Federal Income Tax Loss Contingencies – The Company does not have any tax loss contingencies.

NOTES TO FINANCIAL STATEMENTS

10.) INFORMATION CONCERNING PARENT, SUBSIDIARIES AND AFFILIATES

A. The Company is an indirect 100% owned subsidiary of American Financial Group, Inc.; 100% of the outstanding common stock of the Company is directly owned by Great American Holding, Inc. See Schedule Y, Part 1, Organizational Chart.

B. Detail of Transactions Greater than 1/2% of Admitted Assets

The Company paid the following cash dividends to Great American Holding, Inc.:

Date	Amount	Type
3/26/2012	$ 10,000,000	Extraordinary
6/22/2012	$ 10,000,000	Extraordinary
9/24/2012	$ 30,000,000	Extraordinary
12/20/2012	$ 30,000,000	Extraordinary

C. Change in terms of Intercompany Arrangements – None

D. Amounts Due to or from Related Parties - The Company has a receivable due from its subsidiaries totaling $267,338 as a result of its pooling agreement and a payable to subsidiaries totaling $7,322. The terms of the pooling agreement require that amounts related to the pooling agreement be settled within thirty days.

E. Guarantees or Contingencies for Related Parties - The Company has no guarantees or contingencies for related parties.

F. Management or service contracts and all cost sharing arrangements involving the Company or any affiliated insurer:

1. The Company and affiliated insurance companies have contracts with American Money Management Corporation (an affiliate) which, subject to the direction of the Finance Committees of the companies, provide for management and accounting services related to the investment portfolios.

2. Certain administrative, consultative, printing, office duplicating, telecommunications, purchasing, personnel, data processing and other services are provided under General Services Agreements between the Company and insurance and non-insurance affiliates for which actual costs are allocated on the basis of usage.

G. The Company is an indirect 100% owned subsidiary of American Financial Group, Inc.; 100% of the outstanding common stock of the Company is directly owned by Great American Holding, Inc. See Schedule Y, Part 1, Organizational Chart.

H. The Company owns no shares, either directly or indirectly, of an upstream affiliate or ultimate parent.

I. Investments in Affiliates Greater than 10% of Admitted Assets - The Company does not own shares in any Subsidiary, Controlled or Affiliated Companies whose carrying value exceeds 10% of the admitted assets of the Company.

J. The Company did not recognize any impairment write down for its investments in Subsidiary, Controlled or Affiliated Companies during the statement period.

K. Investment in Foreign Insurance Subsidiary - Not applicable.

L. Investment in Downstream Non-insurance Holding Company - Not applicable.

11.) DEBT

A. The Company does not have any outstanding liability for borrowed money.

B. The Company does not have any agreements with the Federal Home Loan Bank.

12.) RETIREMENT PLAN, DEFERRED COMPENSATION, POSTEMPLOYMENT BENEFITS AND COMPENSATED ABSENCES AND OTHER POSTRETIREMENT BENEFIT PLANS

A. Defined Benefit Plans

The Company does not have any defined benefit plans.

B. Defined Contribution Plans

The Company does not have any defined contribution plans.

C. Multiemployer Plans

The Company does not have any multiemployer plans.

D. Consolidated/Holding Company Plans

Employee Retirement Plan

American Financial Group, Inc. has established the American Financial Group, Inc. 401(k) Retirement and Savings Plan for the benefit of employees of American Financial Group, Inc. and its participating subsidiaries. Substantially all employees meeting minimum requirements regarding service are eligible to participate in this Plan. The Plan is a defined contribution plan in which participating employees are entitled to share in contributions made by the Company on their behalf. The Plan has three types of

contributions, including (1) Retirement Contributions made by the Company, (2) 401(k) Contributions made by participating employees, and (3) Matching Contributions made by the Company. The benefits for Retirement Contributions are based on eligible compensation as defined by the Plan for each year of participation. Funding is determined annually. Each Company contributes an amount for Retirement Contributions based upon the relationship of its total eligible compensation to total eligible compensation under the Plan for all participating subsidiaries. In addition, participating employees are permitted to make 401(k) Contributions to the Plan. Matching Contributions may be made by the Company based on the amount of 401(k) Contributions made by the participating employees. Plan costs are funded as they accrue and vested benefits are fully funded. Both Retirement Contributions and Matching Contributions to the Plan are subject to the discretion of the Company. The Company has no liability for future contributions to the Plan. At December 31, 2012, the fair market value of the Plan's Retirement Contributions assets was $343,838,568 and the fair market value of the Plan's Matching Contributions Account assets was $129,176,449. The Company's share of the expense for the Plan during 2012 was $614,889.

Postretirement Benefit Plan

The Company provides postretirement health care and life insurance benefits to employees meeting age and service requirements through plans sponsored by American Financial Group, Inc. The retiree medical care plan is a contributory plan covering all eligible employees hired prior to 1993; employees hired after 1992 pay the full cost of retiree medical coverage. The Company has established a cap on the total amount of health care costs that are subsidized for the majority of current retirees. All eligible future retirees receive a flat dollar amount contributed to a Retiree Health Reimbursement Arrangement Account. The Company currently pays the full cost of life insurance coverage for past retirees, but no coverage is provided for new retirees after 2005. The medical plan is funded by monthly payments to a trust. Life insurance benefits are provided by insurance contracts. American Financial Group, Inc. has the right to modify or terminate either of these plans in the future. The Company has the right to terminate its participation at any time in the future.

The Company accrues its postretirement benefits over the period the employees qualify for such benefits. At December 31, 2012, the Company's accumulated postretirement benefit obligation was $930,842 using a discount rate of 2.75% of which $1,107,025 is currently accrued. Net postretirement benefits costs for the year ended December 31, 2012 were $2,796 which includes service cost, interest cost and amortization of the transition obligation.

The weighted average annual assumed rate of increase in the health care cost trend rate is 7.5% for 2013 and is assumed to decrease gradually to 5% over 7 years and to remain at that level thereafter. The effect of a 1% increase in the assumed health care cost trend rate for each year would increase the accumulated postretirement benefit obligation at December 31, 2012 by $988.

E. Postemployment Benefits and Compensated Absences

The Company has accrued for postemployment benefits in accordance with SSAP No. 11.

F. Impact of Medicare Modernization Act on Postretirement Benefits - There is no impact to the Company under this Act.

13.) CAPITAL AND SURPLUS, DIVIDEND RESTRICTIONS AND QUASI-REORGANIZATIONS

A. The Company has 375,000 shares of common stock authorized, issued and outstanding with a par value of $3,506,250, or $9.35 per share.

B. The Company has no preferred stock outstanding.

C. The maximum amount of dividends or distributions which may be paid to stockholders by property/casualty insurance companies domiciled in the State of Ohio without (i) prior approval or (ii) expiration of a 30 day waiting period without disapproval of the Director of Insurance is the greater of net income or 10% of policyholders surplus as of the preceding December 31, but only to the extent of earned surplus as of the preceding December 31. Since the Company is presently commercially domiciled in Texas, it must also comply with Texas law which provides that the maximum amount of dividends or distributions which may be paid to stockholders by property/casualty insurance companies domiciled in the state of Texas without (i) prior approval or (ii) expiration of a 30 day waiting period without disapproval of the Commissioner is the greater of 10% of such insurer's policyholders surplus as of the 31st day of December next preceding or net income for the 12 month period ending the 31st day of December next preceding. The maximum amount of ordinary dividends or distributions which may be paid in 2013 based on net income is $53,542,258.

D. The Company paid the following cash dividends to Great American Holding, Inc.:

Date	Amount	Type
3/26/2012	$ 10,000,000	Extraordinary
06/22/2012	$ 10,000,000	Extraordinary
09/24/2012	$ 30,000,000	Extraordinary
12/20/2012	$ 30,000,000	Extraordinary

E. Within the limitations of (C) above, there are no specific restrictions placed on the portion of Company profits that may be paid as ordinary dividends to stockholders.

F. There were no restrictions placed on the Company's unassigned funds.

G. Mutual Surplus Advances - Not applicable.

H. No stock of the Company or its affiliates is held by it for special purposes.

I. There are no changes in balances of special surplus funds from the prior year.

J. As of December 31, 2012, the portion of unassigned funds represented or (reduced) by cumulative unrealized gains/(losses) is $55,092,826 less applicable deferred taxes of $19,282,489, for a net balance of $35,810,337.

NOTES TO FINANCIAL STATEMENTS

K. The Company does not have any surplus debentures or similar obligations.

L. And M. Quasi Reorganizations - Not applicable.

14.) CONTINGENCIES

A. Contingent Commitments

The Company does not have any contingent commitments.

B. Assessments

The Company has received notifications of insolvency of a number of insurance companies. It is expected that these insolvencies will result in guaranty fund assessments against the Company at some future date. The Company has accrued for these assessments.

C. Gain Contingencies

The Company does not have any gain contingencies.

D. Claims Related to Extra Contractual Obligations and Bad Faith Losses Stemming From Lawsuits

The Company paid $0 on a direct basis in the reporting period to settle claims related extra contractual obligations or bad faith claims stemming from lawsuits.

Number of claims where amounts were paid to settle claims related extra contractual obligations or bad faith claims resulting from lawsuits during the reporting period.

(a) 0-25 Claims	(b) 26-50 Claims	(c) 51-100 Claims	(d) 101-500 Claims	(e) More than 500 Claims
X				

Indicate whether claim count information is disclosed per claim or per claimant.

(f) Per Claim [x] (g) Per Claimant [ ]

E. Product Warranties

The Company does not have any product warranty liabilities.

F. All Other Contingencies

Various lawsuits against the Company have arisen in the ordinary course of the Company's business. The Company's management believes that contingent liabilities arising from such litigation and other matters will not have a material effect on the financial position or results of operations of the Company.

15.) LEASES

A. Lessee Operating Lease

1. The Company leases office facilities under various noncancelable operating lease agreements that expire through July, 2018. Rental expense for 2012 and 2011 was approximately $1,364,000 and $1,402,000, respectively.

2. Basic rental commitments as of December 31, 2012 for office facilities are as follows (in 1000's):

year Ending December 31,	Operating Leases
2013	1,297
2014	1,243
2015	1,096
2016	1,098
2017	1,093
2018+	608
Total	$ 6,435

B. Lessor Leases

The Company does not have any leases where it is the lessor.

16.) INFORMATION ABOUT FINANCIAL INSTRUMENTS WITH OFF-BALANCE SHEET RISK AND FINANCIAL INSTRUMENTS WITH CONCENTRATIONS OF CREDIT RISK

The Company does not have any financial instruments with off-balance sheet risk.

17.) SALE, TRANSFER AND SERVICING OF FINANCIAL ASSETS AND EXTINGUISHMENTS OF LIABILITIES

A. The Company did not sell any receivable balances during 2012.

B. Transfer and Servicing of Financial Assets – Not applicable.

C. The Company was not involved in any wash sale transactions during 2012.

NOTES TO FINANCIAL STATEMENTS

18.) GAIN OR LOSS TO THE REPORTING ENTITY FROM UNINSURED A & H PLANS AND THE UNINSURED PORTION OF PARTIALLY INSURED PLANS

The Company does not serve as an administrator for uninsured accident and health plans or uninsured portions of partially insured plans.

19.) DIRECT PREMIUM WRITTEN PRODUCED BY MANAGING GENERAL AGENTS/THIRD PARTY ADMINISTRATORS

The Company did not have any direct premium written by a managing general agent or third party administrator.

20.) FAIR VALUE MEASUREMENTS

A.

1. Fair Value Measurements at Reporting Date

The Company has categorized its assets and liabilities measured at fair value into the three-level fair value hierarchy as reflected in the following table. See item 4 below for a discussion of each of these three levels.

Description	Level 1	Level 2	Level 3	Total
Assets at Fair Value				
Bonds:				
U.S. Government and government agencies	$ -	$ -	$ -	$ -
States, municipalities and political subdivisions	-	-	-	-
Foreign government	-	-	-	-
Residential MBS	-	3,070,518	-	3,070,518
Commercial MBS	-	-	-	-
All other Bonds	-	1,663,669	-	1,663,669
Total Bonds	$ -	$ 4,734,187	$ -	$ 4,734,187
Non-affiliated common stock	6,939,991	-	-	6,939,991
Non-affiliated preferred stock	6,223,200	4,324,062	-	10,547,262
Other investments	-	-	-	-
Total assets accounted for at fair value	$ 13,163,191	$ 9,058,249	$ -	$ 22,221,440

2. Fair Value Measurements in (Level 3) of the Fair Value Hierarchy

	Beginning Balance at 1/1/2012	Transfers into Level 3	Transfers out of Level 3	Total Gains and (losses) included in Net Income	Total Gains and (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Ending Balance at 12/31/2012
States, municipalities and political subdivisions	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Residential MBS	-	781,196	(655,075)	(2,103)	(101,564)	-	-	(22,454)	-	-
All other bonds	-	-	-	-	-	-	-	-	-	-
Non-affiliated common stock	-	1,250	(1,000)	-	(250)	-	-	-	-	-
Non-affiliated preferred stock	-	-	-	-	-	-	-	-	-	-
Total	$ -	$ 782,446	$ (656,075)	$ (2,103)	$ (101,814)	$ -	$ -	$ (22,454)	$ -	$ -

3. Fair Value Recognition of Transfers Between Levels

The Company recognizes and records the transfer of securities into and out of Level 3 due to changes in availability of market observable inputs. All transfers are reflected in the table above at fair value as of the end of the reporting period.

4. Inputs and Techniques Used in Estimating Fair Value

Level 1 - Quoted prices for identical assets or liabilities in active markets (markets in which transactions occur with sufficient frequency and volume to provide pricing information on an ongoing basis). The Company's Level 1 financial instruments consist primarily of publicly traded equity securities and highly liquid government bonds for which quoted market prices in active markets are available.

Level 2 - Quoted prices for similar instruments in active markets; quoted prices for identical or similar assets or liabilities in inactive markets (markets in which there are few transactions, the prices are not current, price quotations vary substantially over time or among market makers, or in which little information is released publicly); and valuations based on other significant inputs that are observable in active markets. The Company's Level 2 financial instruments include corporate and municipal fixed maturity securities and MBS priced using observable inputs. Level 2 inputs include benchmark yields, reported trades, corroborated broker/dealer quotes, issuer spreads and benchmark securities. When non-binding broker quotes can be corroborated by comparison to similar securities priced using observable inputs, they are classified as Level 2.

Level 3 - Valuations derived from market valuation techniques generally consistent with those used to estimate the fair value of Level 2 financial instruments in which one or more significant inputs are unobservable or when the market for a security exhibits significantly less liquidity relative to markets supporting Level 2 fair value measurements. The unobservable inputs may include management's own assumptions about the assumptions market participants would use based on the best information available in the circumstances. The Company's Level 3 is comprised of financial instruments whose fair value is estimated based on non-binding broker quotes or internally developed using significant inputs not based on, or corroborated by, observable market information.

The Company's investment manager, American Money Management Corporation (an affiliate) is responsible for the valuation process and uses data from outside sources (including nationally recognized pricing services and broker/dealers) in establishing fair value. Valuation techniques utilized by pricing services and prices obtained from external sources are reviewed by AMMC's internal investment professionals who are familiar with the securities being priced and the markets in which they trade to ensure the fair value determination is representative of an exit price. To validate the appropriateness of the prices obtained, these investment managers

consider widely published indices (as benchmarks), recent trades, changes in interest rates, general economic conditions and the credit quality of the specific issuers. In addition, AMMC communicates directly with the pricing service regarding the methods and assumptions used in pricing, including verifying, on a test basis, the inputs used by the service to value specific securities.

B. The Company has no additional fair value disclosures.

C. The Company has categorized all the financial assets in the financial statements into the three-level fair value hierarchy as reflected in the following table. See item 4 above for a discussion of each of these three levels.

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Not Practicable (Carrying Value)
Assets						
Bonds:						
U.S. Government and government agencies	$ 5,114,991	$ 4,990,204	$ 5,047,983	$ 67,008	$ -	$ -
States, municipalities and political subdivisions	162,003,820	151,729,078	-	162,003,820	-	-
Foreign government	2,108,317	2,030,067	-	2,108,317	-	-
Residential MBS	41,014,570	37,076,823	-	41,014,570	-	-
Commercial MBS	22,577,565	21,550,970	-	22,577,565	-	-
All other bonds	95,494,334	90,387,765	1,880,000	93,614,334	-	-
Total bonds	$ 328,313,597	$ 307,764,907	$ 6,927,983	$ 321,385,614	$ -	$ -
Preferred stocks	22,563,679	21,281,140	10,421,200	9,594,979	2,547,500	-
Common stocks (unaffiliated)	6,939,991	6,939,991	6,939,991	-	-	-
Mortgage loans	-	-	-	-	-	-
Total financial assets	$ 357,817,267	$ 335,986,038	$ 24,289,174	$ 330,980,593	$ 2,547,500	$ -

D. Not Practicable to Estimate Fair Value – The Company has no financial instruments that fall under this classification.

21.) OTHER ITEMS

A. Extraordinary Items – Not applicable.

B. Troubled Debt Restructuring for Debtors – Not applicable.

C. Other Disclosures
Assets in the amount of $3,496,416 and $3,511,153 at December 31, 2012 and 2011, respectively, were on deposit with government authorities or trustees as required by law.

D. Uncollectible Premiums Receivable - At December 31, 2012 and 2011 the Company had admitted assets of $20,811,977 and $20,182,268, respectively, in amounts due from agents. The Company routinely assesses the collectability of these receivables. Based upon Company experience, less than 1% of the balance may become uncollectible and the potential loss is not material to the Company's financial condition.

E. Business Interruption Insurance Recoveries - Not Applicable

F. State Transferable and Non-Transferable Tax Credits - The Company does not have any State Transferable or Non-Transferable Tax Credits.

G. Sub-Prime Mortgage Related Exposure

1. Included in determining the Company's exposure to sub-prime mortgage loans are the debt and equity securities of companies whose principal business includes the origination, securitization, providing of mortgage insurance on, investment in or management of sub-prime mortgage loans. Also included in such determination are those residential mortgage backed securities and collateral debt obligations in which the ultimate collateral supporting anticipated cash flows are sub-prime mortgage loans. In general, we limit the Company's purchases of sub-prime residential mortgage backed securities to those securities with AAA ratings and whose underlying collateral is fixed-rate (as opposed to adjustable rate).

2. The Company does not have any investments with direct exposure in sub-prime mortgage loans.

3. Indirect exposure to subprime mortgage risk through investments in the following securities:

	Actual Cost	Book/Adjusted Carrying Value	Fair Value	OTTI Losses Recognized
Residential mortgage backed securities	$ 20,508,014	$ 14,380,078	$ 15,827,555	$ 6,877,113
Commercial mortgage backed securities	-	-	-	-
Collateralized debt obligations	-	-	-	-
Structured securities (including principal protected notes)	-	-	-	-
Equity investments in SCA entities	-	-	-	-
Other Assets	-	-	-	-
Totals	$ 20,508,014	$ 14,380,078	$ 15,827,555	$ 6,877,113

4. The Company has no net underwriting exposure to subprime mortgage risk through Mortgage Guaranty coverage, Financial Guaranty coverage, Directors and Officers liability coverage, or Errors and Omissions liability coverage.

22.) EVENTS SUBSEQUENT

There have not been any events subsequent to December 31, 2012, which may have a material effect on the financial condition of the Company.

23.) REINSURANCE

A. Unsecured Reinsurance Recoverable

The Company's unsecured reinsurance recoverables from those companies that individually exceed 3% of policyholders' surplus are:

Company	NAIC Code	Federal Identification Number	Amount
Employer's Reinsurance Corporation	39845	48-0921045	$ 6,649,000
General Reinsurance Corporation	22039	13-2673100	$ 7,561,000

B. Reinsurance Recoverable in Dispute

The Company does not have any reinsurance recoverables on losses in dispute that individually exceed 5% or in the aggregate exceed 10% of its policyholders' surplus.

C. Reinsurance Assumed and Ceded

1. The Company's maximum amount of return commission due as a result of cancellation as of December 31, 2012, of all reinsurance agreements would be:

	ASSUMED REINSURANCE		CEDED REINSURANCE		NET	
	Premium Reserve	Commission Equity	Premium Reserve	Commission Equity	Premium Reserve	Commission Equity
Affiliates - Pooling	$ 4,445,799	$892,859	$ 3,559,020	$ 697,568	$ 886,779	$ 195,291
Affiliates - Non-Pooling	1,871,738	397,274	6,708	0	1,865,030	397,274
All Other	2,747	165	6,112,333	1,536,496	(6,109,586)	(1,536,331)
TOTAL	$ 6,320,284	$ 1,290,298	$ 9,678,061	$ 2,234,064	$(3,357,777)	$ (943,766)

Direct Unearned Premium Reserve $ 59,118,490

2. The Company has no obligation for additional or return commission, predicated on loss experience or any other form of profit sharing arrangements, as a result of existing contractual arrangements.

3. The Company does not have any protected cells.

D. Uncollectible Reinsurance

The Company did not write-off any reinsurance as uncollectible during 2012.

E. Commutation of Reinsurance Ceded

The Company did not book any gain or loss as result of commutations of ceded reinsurance during 2012.

F. Retroactive Reinsurance

The Company does not have any retroactive reinsurance agreements in force.

G. Reinsurance Accounted For As A Deposit

The Company was not involved in any reinsurance agreements requiring deposit accounting.

H. Disclosures for the Transfer of Property and Casualty Run-Off Agreements

The Company has not entered into any property and casualty run-off agreements.

24.) RETROSPECTIVELY RATED CONTRACTS

The Company does not have any accrued retrospectively rated premiums reported as admitted assets.

NOTES TO FINANCIAL STATEMENTS

25.) CHANGE IN INCURRED LOSSES AND LOSS ADJUSTMENT EXPENSES

The following table provides an analysis of the change in loss and loss adjustment expense reserves net of reinsurance recoverables for the past two years (in thousands):

	2012	2011
Balance at beginning of period	$306,476	$334,852
Loss and loss adjustment expense incurred:		
Current accident year	61,120	57,250
Prior accident years	(36,739)	(5,324)
	24,381	51,926
Loss and loss adjustment expense payments made for:		
Current accident year	(12,302)	(11,883)
Prior accident years	(65,591)	(68,419)
	(77,893)	(80,302)
Balance at end of period	$252,964	$306,476

Reserves for incurred losses and loss adjustment expenses attributable to insured events of prior years have decreased $36,739,000 and $5,324,000 during 2012 and 2011, respectively, as a result of reestimation of unpaid losses and loss adjustment expenses principally in the general liability, products liability and commercial auto liability lines of business. These decreases are generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased as additional information becomes known regarding individual claims.

26.) INTERCOMPANY POOLING ARRANGEMENTS

Mid-Continent Casualty Company maintains an intercompany reinsurance pooling agreement with its subsidiaries. The effect is to transfer all direct insurance liabilities of these companies to Mid-Continent Casualty Company and to cede specified percentages of the net underwriting results of Mid-Continent Casualty Company to the participating companies as follows:

Company	NAIC Company Code Number	Participation Percentage
Mid-Continent Casualty Company	23418	94.0%
Oklahoma Surety Company	23426	3.0%
Mid-Continent Assurance Company	15380	3.0%
Mid-Continent Excess and Surplus Insurance Company	13794	0.0%

Mid-Continent Casualty Company's net underwriting results are determined after making cessions to various other affiliated and non-affiliated reinsurers under terms of other reinsurance agreements. These cessions are made subsequent to the pooling of business from the affiliated pool members to Mid-Continent Casualty Company. There are no discrepancies between entries regarding pooled business on the assumed and ceded reinsurance schedules of the lead company and the corresponding entries on the assumed and ceded reinsurance schedules of other pool participants. The Provision for Reinsurance (Schedule F, Part 7) is recorded by Mid-Continent Casualty Company and is not shared with the other pool participants. Uncollectible reinsurance balances which are written off are subject to the terms of the pooling agreement.

As of December 31, 2012, the Company has amounts due from its affiliates, Oklahoma Surety Company, Mid-Continent Assurance Company and Mid-Continent Excess and Surplus Insurance Company of $27,263, $15,466 and $13,697 respectively.

27.) STRUCTURED SETTLEMENTS

A. The Company has not purchased any annuities under which it is owner and payee to fund future payments that are fixed.

B. Prior to 2009 the Company purchased annuities from Genworth Life Insurance Company, Lynchburg, Virginia, SAFECO Life Insurance Company and Symetra Life Insurance Company for which the Company is contingently liable. The present value of the amount of loss reserves eliminated by annuities does not exceed 1% of the Company's policyholders' surplus.

28.) HEALTH CARE RECEIVABLES

The Company does not have any health care receivables.

29.) PARTICIPATING POLICIES

The Company had premiums under surety participating contracts of $1,212,454 or 18% of total surety premiums earned. The Company accounts for its policyholder dividends based upon annual payments made to its insureds. The Company paid dividends in the amount of $ 98,340 to policyholders and did not allocate any additional income to such policyholders.

30.) PREMIUM DEFICIENCY RESERVES

Liability carried for premium deficiency reserves	$ -
Date of the most recent evaluation of this liability	12/31/2012
Was anticipated investment income utilized in the calculation?	YES [ ] NO [X]

31.) HIGH DEDUCTIBLES

The Company does not participate in any high deductible programs.

32.) DISCOUNTING OF LIABILITIES FOR UNPAID LOSSES OR UNPAID LOSS ADJUSTMENT EXPENSES

The Company does not discount its liabilities for unpaid losses or unpaid loss adjustment expenses.

33.) ASBESTOS/ENVIRONMENTAL RESERVES

The Company does not have exposure to asbestos and environmental claims as contemplated by this disclosure requirement.

NOTES TO FINANCIAL STATEMENTS

34.) SUBSCRIBER SAVINGS ACCOUNTS

The Company is not a reciprocal exchange and, accordingly, has nothing to report.

35.) MULTIPLE PERIL CROP INSURANCE

The Company does not write multiple peril crop insurance.

36.) FINANCIAL GUARANTY INSURANCE

The Company does not write financial guaranty insurance.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES - GENERAL

1.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No [ ]

1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? Yes [X] No [ ] N/A [ ]

1.3 State regulating? Ohio

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [ ] No [X]

2.2 If yes, date of change:

3.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2011

3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2011

3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 01/25/2013

3.4 By what department or departments?
Ohio

3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with departments? Yes [ ] No [ ] N/A [X]

3.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [ ] No [ ] N/A [X]

4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity) receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:

4.11 sales of new business? Yes [ ] No [X]

4.12 renewals? Yes [ ] No [X]

4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:

4.21 sales of new business? Yes [ ] No [X]

4.22 renewals? Yes [ ] No [X]

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [ ] No [X]

5.2 If yes, provide the name of the entity, NAIC company code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Co. Code	3 State of Domicile

6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [ ] No [X]

6.2 If yes, give full information:

7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? Yes [ ] No [X]

7.2 If yes,

7.21 State the percentage of foreign control .....%

7.22 State the nationality(ies) of the foreign person(s) or entity(ies); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(ies) (e.g., individual, corporation, government, manager or attorney-in-fact)

1 Nationality		2 Type of Entity

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [ ] No [X]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [ ] No [X]

8.4 If response to 8.3 is yes, please provide the names and locations (city and state of the main office) of any affiliates regulated by a federal financial regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
Ernst & Young, LLP, 1900 Scripps Center, 312 Walnut Street, Cincinnati, Ohio 45202

10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? Yes [ ] No [X]

10.2 If the response to 10.1 is yes, provide information related to this exemption:

10.3 Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 17A of the Model Regulation, or substantially similar state law or regulation? Yes [ ] No [X]

10.4 If the response to 10.3 is yes, provide information related to this exemption:

10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? Yes [ ] No [X] N/A [ ]

10.6 If the answer to 10.5 is no or n/a, please explain.
The Audit Committee of American Financial Group, Inc., the Company's SOX compliant ultimate parent is deemed to serve as the Company's Audit Committee for the purposes of compliance with Ohio insurance law.

11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
John L. Doellman, FCAS, MAAA, Vice President of Great American Insurance Company, an affiliate, 301 E. 4th Street, Cincinnati, Ohio 45202

GENERAL INTERROGATORIES

12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? Yes [ ] No [X]

12.11 Name of real estate holding company

12.12 Number of parcels involved .....

12.13 Total book/adjusted carrying value .....

12.2 If yes, provide explanation.

13. FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:

13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?

13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? Yes [ ] No [ ]

13.3 Have there been any changes made to any of the trust indentures during the year? Yes [ ] No [ ]

13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? Yes [ ] No [ ] N/A [ ]

14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No [ ]

a. Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
b. Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
c. Compliance with applicable governmental laws, rules and regulations;
d. The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
e. Accountability for adherence to the code.

14.11 If the response to 14.1 is no, please explain:

14.2 Has the code of ethics for senior managers been amended? Yes [ ] No [X]

14.21 If the response to 14.2 is yes, provide information related to amendment(s).

14.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [ ] No [X]

14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).

15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? Yes [ ] No [X]

15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount

PART 1 - COMMON INTERROGATORIES - BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the Board of Directors or a subordinate committee thereof? Yes [X] No [ ]

17. Does the reporting entity keep a complete permanent record of the proceedings of its Board of Directors and all subordinate committees thereof? Yes [X] No [ ]

18. Has the reporting entity an established procedure for disclosure to its Board of Directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person? Yes [X] No [ ]

PART 1 - COMMON INTERROGATORIES - FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes [ ] No [X]

20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):

20.11 To directors or other officers $.....0

20.12 To stockholders not officers $.....0

20.13 Trustees, supreme or grand (Fraternal only) $.....0

20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):

20.21 To directors or other officers $.....0

20.22 To stockholders not officers $.....0

20.23 Trustees, supreme or grand (Fraternal only) $.....0

21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? Yes [ ] No [X]

21.2 If yes, state the amount thereof at December 31 of the current year:

21.21 Rented from others .....

21.22 Borrowed from others .....

21.23 Leased from others .....

21.24 Other .....

22.1 Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments? Yes [X] No [ ]

22.2 If answer is yes:

22.21 Amount paid as losses or risk adjustment $.....0

22.22 Amount paid as expenses $.....645,777

22.23 Other amounts paid $.....0

23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [X] No [ ]

23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount. $.....0

PART 1 - COMMON INTERROGATORIES - INVESTMENT

24.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date (other than securities lending programs addressed in 24.03)? Yes [X] No [ ]

24.02 If no, give full and complete information relating thereto.

PART 1 - COMMON INTERROGATORIES - INVESTMENT

24.03 For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet (an alternative is to reference Note 17 where this information is also provided).
The company does not engage in securitites lending.

24.04 Does the company's security lending program meet the requirements for a conforming program as outlined in the Risk-Based Capital Instructions? Yes [ ] No [ ] N/A [X]

24.05 If answer to 24.04 is yes, report amount of collateral for conforming programs. .....

24.06 If answer to 24.04 is no, report amount of collateral for other programs. .....

24.07 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes [ ] No [ ] N/A [X]

24.08 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes [ ] No [ ] N/A [X]

24.09 Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities Lending Agreement (MSLA) to conduct securities lending? Yes [ ] No [ ] N/A [X]

24.10 For the reporting entity's security lending program, state the amount of the following as of December 31 of the current year:

24.101 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. .....

24.102 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. .....

24.103 Total payable for securities lending reported on the liability page. .....

25.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 24.03) Yes [X] No [ ]

25.2 If yes, state the amount thereof at December 31 of the current year:

25.21	Subject to repurchase agreements	$.....0
25.22	Subject to reverse repurchase agreements	$.....0
25.23	Subject to dollar repurchase agreements	$.....0
25.24	Subject to reverse dollar repurchase agreements	$.....0
25.25	Pledged as collateral	$.....0
25.26	Placed under option agreements	$.....0
25.27	Letter stock or securities restricted as to sale	$.....995,906
25.28	On deposit with state or other regulatory body	$.....3,496,416
25.29	Other	$.....0

25.3 For category (25.27) provide the following:

1 Nature of Restriction	2 Description	3 Amount
Not registered with SEC	MAINSOURCE FINAN A NONE 5.00	995,906

26.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [ ] No [X]

26.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [ ] No [ ] N/A [X]
If no, attach a description with this statement.

27.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes [ ] No [X]

27.2 If yes, state the amount thereof at December 31 of the current year: .....

28. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No [ ]

28.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
The Bank of New York Mellon	One Wall Street, New York, New York 10286

28.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

28.03 Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year? Yes [ ] No [X]

28.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

28.05 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository Number(s)	2 Name	3 Address
161853	American Money Management Corporation	301 East Fourth Street, Cincinnati, Ohio 45202

29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D-Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5 (b) (1)])? Yes [ ] No [X]

29.2 If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adj.Carrying Value
29.2999. TOTAL		0

29.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from the above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to Holding	4 Date of Valuation

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1 Statement (Admitted) Value	2 Fair Value	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
30.1 Bonds	332,175,546	352,724,235	20,548,689
30.2 Preferred stocks	21,281,140	22,563,679	1,282,539
30.3 Totals	353,456,686	375,287,914	21,831,228

30.4 Describe the sources or methods utilized in determining the fair values:
Fair values for bonds and preferred stocks are determined by internal investment professionals at American Money Management Corporation (the manager of the Company's investment portfolio) using data from nationally recognized pricing services, broker quotes and available trade information. When data from these sources is not available (typically less than 1% of the portfolio), prices are developed internally by the investment professionals using widely published indices (as benchmarks), interest rates, issuer spreads, credit quality of the specific issuer and general economic conditions.

PART 1 - COMMON INTERROGATORIES - INVESTMENT

31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [X] No [ ]

31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [ ] No [X]

31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D.
For the securities that were priced using broker prices, American Money Management Corporation obtains data from brokers that are familiar with the securities being priced and the markets in which they trade.

32.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [ ] No [X]

32.2 If no, list exceptions:
56062Y201 MAINSOURCE FINANCIAL A 5.00
929328300 WSFS FIN CORP A 5.00

PART 1 - COMMON INTERROGATORIES - OTHER

33.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any? $.....413,720

33.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid
Insurance Services Office	319,637

34.1 Amount of payments for legal expenses, if any? $.....42,070

34.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid
Lewis, Brisbois, Bisgaard & Smith	15,432

35.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any? $.....0

35.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

1 Name	2 Amount Paid

GENERAL INTERROGATORIES

PART 2 - PROPERTY AND CASUALTY INTERROGATORIES

1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force? Yes [ ] No [X]
1.2 If yes, indicate premium earned on U.S. business only. .....
1.3 What portion of item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit? .....
1.31 Reason for excluding:

1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above. .....
1.5 Indicate total incurred claims on all Medicare Supplement insurance. .....
1.6 Individual policies:
Most current three years:
1.61 Total premium earned .....
1.62 Total incurred claims .....
1.63 Number of covered lives .....
All years prior to most current three years:
1.64 Total premium earned .....
1.65 Total incurred claims .....
1.66 Number of covered lives .....
1.7 Group policies:
Most current three years:
1.71 Total premium earned .....
1.72 Total incurred claims .....
1.73 Number of covered lives .....
All years prior to most current three years:
1.74 Total premium earned .....
1.75 Total incurred claims .....
1.76 Number of covered lives .....

2. Health test:

	1 Current Year	2 Prior Year
2.1 Premium Numerator	$ 0	$ 0
2.2 Premium Denominator	$ 127,527,520	$ 121,988,239
2.3 Premium Ratio (2.1/2.2)	0.0	0.0
2.4 Reserve Numerator	$ 0	$ 0
2.5 Reserve Denominator	$ 308,723,619	$ 359,949,711
2.6 Reserve Ratio (2.4/2.5)	0.0	0.0

3.1 Does the reporting entity issue both participating and non-participating policies? Yes [X] No [ ]
3.2 If yes, state the amount of calendar year premiums written on:
3.21 Participating policies $ 1,212,454
3.22 Non-participating policies $ 135,654,342

4. FOR MUTUAL REPORTING ENTITIES AND RECIPROCAL EXCHANGES ONLY:
4.1 Does the reporting entity issue assessable policies? Yes [ ] No [ ]
4.2 Does the reporting entity issue non-assessable policies? Yes [ ] No [ ]
4.3 If assessable policies are issued, what is the extent of the contingent liability of the policyholders? .....%
4.4 Total amount of assessments paid or ordered to be paid during the year on deposit notes or contingent premiums. .....

5. FOR RECIPROCAL EXCHANGES ONLY:
5.1 Does the exchange appoint local agents? Yes [ ] No [ ]
5.2 If yes, is the commission paid:
5.21 Out of Attorney's-in-fact compensation Yes [ ] No [ ] N/A [ ]
5.22 As a direct expense of the exchange Yes [ ] No [ ] N/A [ ]
5.3 What expenses of the exchange are not paid out of the compensation of the Attorney-in-fact?

5.4 Has any Attorney-in-fact compensation, contingent on fulfillment of certain conditions, been deferred? Yes [ ] No [ ]
5.5 If yes, give full information:

6.1 What provision has this reporting entity made to protect itself from an excessive loss in the event of a catastrophe under a workers' compensation contract issued without limit of loss?
The company does not write workers' compensation insurance.

6.2 Describe the method used to estimate this reporting entity's probable maximum insurance loss, and identify the type of insured exposures comprising that probable maximum loss, the locations of concentrations of those exposures and the external resources (such as consulting firms or computer software models), if any, used in the estimation process:
The company uses a catastrophic loss analysis methodology to estimate its maximum loss.

6.3 What provision has this reporting entity made (such as a catastrophic reinsurance program) to protect itself from an excessive loss arising from the types and concentrations of insured exposures comprising its probable maximum property insurance loss?
The company has a catastrophic reinsurance program.

6.4 Does the reporting entity carry catastrophe reinsurance protection for at least one reinstatement, in an amount sufficient to cover its estimated probable maximum loss attributable to a single loss event or occurrence? Yes [X] No [ ]
6.5 If no, describe any arrangements or mechanisms employed by the reporting entity to supplement its catastrophe reinsurance program or to hedge its exposure to unreinsured catastrophic loss:

7.1 Has the reporting entity reinsured any risk with any other entity under a quota share reinsurance contract that includes a provision that would limit the reinsurer's losses below the stated quota share percentage (e.g., a deductible, a loss ratio corridor, a loss cap, an aggregate limit or any similar provisions)? Yes [ ] No [X]
7.2 If yes, indicate the number of reinsurance contracts containing such provisions. .....
7.3 If yes, does the amount of reinsurance credit taken reflect the reduction in quota share coverage caused by any applicable limiting provision(s)? Yes [ ] No [ ]

GENERAL INTERROGATORIES

PART 2 - PROPERTY AND CASUALTY INTERROGATORIES

8.1 Has this reporting entity reinsured any risk with any other entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on this risk, or portion thereof, reinsured? Yes [ ] No [X]

8.2 If yes, give full information:

9.1 Has the reporting entity ceded any risk under any reinsurance contract (or under multiple contracts with the same reinsurer or its affiliates) for which during the period covered by the statement: (i) it recorded a positive or negative underwriting result greater than 5% of prior year-end surplus as regards policyholders or it reported calendar year written premium ceded or year-end loss and loss expense reserves ceded greater than 5% of prior year-end surplus as regards policyholders; (ii) it accounted for that contract as reinsurance and not as a deposit; and (iii) the contract(s) contain one or more of the following features or other features that would have similar results:

(a) A contract term longer than two years and the contract is noncancellable by the reporting entity during the contract term;
(b) A limited or conditional cancellation provision under which cancellation triggers an obligation by the reporting entity, or an affiliate of the reporting entity, to enter into a new reinsurance contract with the reinsurer, or an affiliate of the reinsurer;
(c) Aggregate stop loss reinsurance coverage;
(d) A unilateral right by either party (or both parties) to commute the reinsurance contract, whether conditional or not, except for such provisions which are only triggered by a decline in the credit status of the other party;
(e) A provision permitting reporting of losses, or payment of losses, less frequently than on a quarterly basis (unless there is no activity during the period); or
(f) Payment schedule, accumulating retentions from multiple years or any features inherently designed to delay timing of the reimbursement to the ceding entity? Yes [ ] No [X]

9.2 Has the reporting entity during the period covered by the statement ceded any risk under any reinsurance contract (or under multiple contracts with the same reinsurer or its affiliates), for which, during the period covered by the statement, it recorded a positive or negative underwriting result greater than 5% of prior year-end surplus as regards policyholders or it reported calendar year written premium ceded or year-end loss and loss expense reserves ceded greater than 5% of prior year-end surplus as regards policyholders; excluding cessions to approved pooling arrangements or to captive insurance companies that are directly or indirectly controlling, controlled by, or under control with (i) one or more unaffiliated policyholders of the reporting entity, or (ii) an association of which one or more unaffiliated policyholders of the reporting entity is a member where:

(a) The written premium ceded to the reinsurer by the reporting entity or its affiliates represents fifty percent (50%) or more of the entire direct and assumed premium written by the reinsurer based on its most recently available financial statement; or
(b) Twenty-five percent (25%) or more of the written premium ceded to the reinsurer has been retroceded back to the reporting entity or its affiliates in a separate reinsurance contract? Yes [ ] No [X]

9.3 If yes to 9.1 or 9.2, please provide the following information in the Reinsurance Summary Supplemental Filing for General Interrogatory 9:

(a) The aggregate financial statement impact gross of all such ceded reinsurance contracts on the balance sheet and statement of income;
(b) A summary of the reinsurance contract terms and indicate whether it applies to the contracts meeting the criteria in 9.1 or 9.2; and
(c) A brief discussion of management's principle objectives in entering into the reinsurance contract including the economic purpose to be achieved.

9.4 Except for transactions meeting the requirements of paragraph 31 of SSAP No. 62R, Property and Casualty Reinsurance, has the reporting entity ceded any risk under any reinsurance contract (or multiple contracts with the same reinsurer or its affiliates) during the period covered by the financial statement, and either:

(a) Accounted for that contract as reinsurance (either prospective or retroactive) under statutory accounting principles ("SAP") and as a deposit under generally accepted accounting principles ("GAAP"); or
(b) Accounted for that contract as reinsurance under GAAP and as a deposit under SAP? Yes [ ] No [X]

9.5 If yes to 9.4, explain in the Reinsurance Summary Supplemental Filing for General Interrogatory 9 (Section D) why the contract(s) is treated differently for GAAP and SAP.

9.6 The reporting entity is exempt from the Reinsurance Attestation Supplement under one or more of the following criteria:

(a) The entity does not utilize reinsurance; or Yes [ ] No [X]
(b) The entity only engages in a 100% quota share contract with an affiliate and the affiliated or lead company has filed an attestation supplement; or Yes [ ] No [X]
(c) The entity has no external cessions and only participates in an intercompany pool and the affiliated or lead company has filed an attestation supplement. Yes [ ] No [X]

10. If the reporting entity has assumed risks from another entity, there should be charged on account of such reinsurance a reserve equal to that which the original entity would have been required to charge had it retained the risks. Has this been done? Yes [X] No [ ] N/A [ ]

11.1 Has this reporting entity guaranteed policies issued by any other reporting entity and now in force? Yes [ ] No [X]

11.2 If yes, give full information:

12.1 If the reporting entity recorded accrued retrospective premiums on insurance contracts on Line 15.3 of the assets schedule, Page 2, state the amount of corresponding liabilities recorded for:

12.11 Unpaid losses $.....0
12.12 Unpaid underwriting expenses (including loss adjustment expenses) $.....0

12.2 Of the amount on Line 15.3, Page 2, state the amount that is secured by letters of credit, collateral and other funds: $.....0

12.3 If the reporting entity underwrites commercial insurance risks, such as workers' compensation, are premium notes or promissory notes accepted from its insureds covering unpaid premiums and/or unpaid losses? Yes [ ] No [X] N/A [ ]

12.4 If yes, provide the range of interest rates charged under such notes during the period covered by this statement:

12.41 From .....%
12.42 To .....%

12.5 Are letters of credit or collateral and other funds received from insureds being utilized by the reporting entity to secure premium notes or promissory notes taken by a reporting entity, or to secure any of the reporting entity's reported direct unpaid loss reserves, including unpaid losses under loss deductible features of commercial policies? Yes [ ] No [X]

12.6 If yes, state the amount thereof at December 31 of current year:

12.61 Letters of credit .....
12.62 Collateral and other funds .....

13.1 Largest net aggregate amount insured in any one risk (excluding workers' compensation): $.....2,000,000

13.2 Does any reinsurance contract considered in the calculation of this amount include an aggregate limit of recovery without also including a reinstatement provision? Yes [ ] No [X]

13.3 State the number of reinsurance contracts (excluding individual facultative risk certificates, but including facultative programs, automatic facilities or facultative obligatory contracts) considered in the calculation of the amount. 1

GENERAL INTERROGATORIES

PART 2 - PROPERTY AND CASUALTY INTERROGATORIES

14.1 Is the company a cedant in a multiple cedant reinsurance contract? Yes [X] No [ ]

14.2 If yes, please describe the method of allocating and recording reinsurance among the cedants:

Ceded losses allocated based upon pro rata share of the total subject losses ceded. Ceded premiums allocated based upon pre-determined amounts.

14.3 If the answer to 14.1 is yes, are the methods described in item 14.2 entirely contained in the respective multiple cedant reinsurance contracts? Yes [ ] No [X]

14.4 If the answer to 14.3 is no, are all the methods described in 14.2 entirely contained in written agreements? Yes [X] No [ ]

14.5 If the answer to 14.4 is no, please explain:

15.1 Has the reporting entity guaranteed any financed premium accounts? Yes [ ] No [X]

15.2 If yes, give full information:

16.1 Does the reporting entity write any warranty business? Yes [ ] No [X]

If yes, disclose the following information for each of the following types of warranty coverage:

	1 Direct Losses Incurred	2 Direct Losses Unpaid	3 Direct Written Premium	4 Direct Premium Unearned	5 Direct Premium Earned
16.11 Home					
16.12 Products					
16.13 Automobile					
16.14 Other*					

* Disclose type of coverage:

17.1 Does the reporting entity include amounts recoverable on unauthorized reinsurance in Schedule F-Part 3 that it excludes from Schedule F-Part 5? Yes [ ] No [X]

Incurred but not reported losses on contracts in force prior to July 1, 1984, and not subsequently renewed are exempt from inclusion in Schedule F-Part 5.

Provide the following information for this exemption:

17.11 Gross amount of unauthorized reinsurance in Schedule F-Part 3 excluded from Schedule F-Part 5 .....

17.12 Unfunded portion of Interrogatory 17.11 .....

17.13 Paid losses and loss adjustment expenses portion of Interrogatory 17.11 .....

17.14 Case reserves portion of Interrogatory 17.11 .....

17.15 Incurred but not reported portion of Interrogatory 17.11 .....

17.16 Unearned premium portion of Interrogatory 17.11 .....

17.17 Contingent commission portion of Interrogatory 17.11 .....

Provide the following information for all other amounts included in Schedule F-Part 3 and excluded from Schedule F-Part 5, not included above:

17.18 Gross amount of unauthorized reinsurance in Schedule F-Part 3 excluded from Schedule F-Part 5 .....

17.19 Unfunded portion of Interrogatory 17.18 .....

17.20 Paid losses and loss adjustment expenses portion of Interrogatory 17.18 .....

17.21 Case reserves portion of Interrogatory 17.18 .....

17.22 Incurred but not reported portion of Interrogatory 17.18 .....

17.23 Unearned premium portion of Interrogatory 17.18 .....

17.24 Contingent commission portion of Interrogatory 17.18 .....

18.1 Do you act as a custodian for health savings account? Yes [ ] No [X]

18.2 If yes, please provide the amount of custodial funds held as of the reporting date. .....

18.3 Do you act as an administrator for health savings accounts? Yes [ ] No [X]

18.4 If yes, please provide the balance of the funds administered as of the reporting date. .....

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.

		1 2012	2 2011	3 2010	4 2009	5 2008
	Gross Premiums Written (Page 8, Part 1B, Cols. 1, 2 & 3)					
1.	Liability lines (Lines 11.1, 11.2, 16, 17.1, 17.2, 17.3, 18.1, 18.2, 19.1, 19.2 & 19.3, 19.4)	126,370,928	115,672,247	122,041,284	140,745,100	200,636,217
2.	Property lines (Lines 1, 2, 9, 12, 21 & 26)	16,141,745	14,983,182	17,364,535	18,955,701	22,463,509
3.	Property and liability combined lines (Lines 3, 4, 5, 8, 22 & 27)	422,085	670,672	1,979,597	2,349,814	2,372,385
4.	All other lines (Lines 6, 10, 13, 14, 15, 23, 24, 28, 29, 30 & 34)	8,315,218	7,677,380	8,171,547	8,288,291	10,123,892
5.	Nonproportional reinsurance lines (Lines 31, 32 & 33)					
6.	Total (Line 35)	151,249,976	139,003,481	149,556,963	170,338,906	235,596,003
	Net Premiums Written (Page 8, Part 1B, Col. 6)					
7.	Liability lines (Lines 11.1, 11.2, 16, 17.1, 17.2, 17.3, 18.1, 18.2, 19.1, 19.2 & 19.3, 19.4)	108,135,434	99,267,460	105,273,674	122,170,782	175,667,623
8.	Property lines (Lines 1, 2, 9, 12, 21 & 26)	14,498,068	13,456,103	15,787,965	17,216,057	20,379,690
9.	Property and liability combined lines (Lines 3, 4, 5, 8, 22 & 27)	383,224	619,213	1,828,688	2,179,785	2,204,621
10.	All other lines (Lines 6, 10, 13, 14, 15, 23, 24, 28, 29, 30 & 34)	6,797,230	6,347,906	6,758,240	7,225,073	7,786,245
11.	Nonproportional reinsurance lines (Lines 31, 32 & 33)					
12.	Total (Line 35)	129,813,956	119,690,682	129,648,567	148,791,697	206,038,179
	Statement of Income (Page 4)					
13.	Net underwriting gain (loss) (Line 8)	55,754,145	27,593,946	36,493,472	65,055,192	98,709,165
14.	Net investment gain (loss) (Line 11)	18,229,173	23,317,916	31,273,602	27,751,819	10,627,752
15.	Total other income (Line 15)	(184,947)	(359,099)	(170,851)	(605,347)	(106,757)
16.	Dividends to policyholders (Line 17)	98,340	79,776	83,489	128,689	123,760
17.	Federal and foreign income taxes incurred (Line 19)	20,157,773	11,943,608	17,088,751	25,942,583	47,709,241
18.	Net income (Line 20)	53,542,258	38,529,379	50,423,983	66,130,392	61,397,159
	Balance Sheet Lines (Pages 2 and 3)					
19.	Total admitted assets excluding protected cell business (Page 2, Line 26, Col. 3)	477,619,353	547,581,864	619,326,802	676,450,304	703,198,554
20.	Premiums and considerations (Page 2, Col. 3):					
	20.1 In course of collection (Line 15.1)	17,949,198	17,128,758	16,211,753	19,181,099	27,436,428
	20.2 Deferred and not yet due (Line 15.2)	2,862,779	3,058,201	3,157,690	3,434,303	5,260,983
	20.3 Accrued retrospective premiums (Line 15.3)					
21.	Total liabilities excluding protected cell business (Page 3, Line 26)	323,243,488	370,514,240	401,901,193	444,408,673	493,556,249
22.	Losses (Page 3, Line 1)	166,517,637	212,323,292	223,355,407	262,992,482	286,646,739
23.	Loss adjustment expenses (Page 3, Line 3)	86,445,268	94,152,141	111,496,554	102,919,788	106,537,140
24.	Unearned premiums (Page 3, Line 9)	55,760,714	53,474,276	55,771,836	66,526,129	89,302,862
25.	Capital paid up (Page 3, Lines 30 & 31)	3,506,250	3,506,250	3,506,250	3,506,250	3,506,250
26.	Surplus as regards policyholders (Page 3, Line 37)	154,375,865	177,067,624	217,425,609	232,041,631	209,642,305
	Cash Flow (Page 5)					
27.	Net cash from operations (Line 11)	6,318,886	2,002,916	21,058,053	28,353,775	54,185,031
	Risk-Based Capital Analysis					
28.	Total adjusted capital	154,375,865	177,067,624	217,425,609	232,041,631	209,642,305
29.	Authorized control level risk-based capital	36,461,943	45,977,858	47,788,508	47,958,995	49,493,013
	Percentage Distribution of Cash, Cash Equivalents and Invested Assets					
	(Page 2, Col. 3) (Item divided by Page 2, Line 12, Col. 3) x 100.0					
30.	Bonds (Line 1)	71.6	82.1	85.9	86.0	86.2
31.	Stocks (Lines 2.1 & 2.2)	20.1	14.2	12.0	10.2	7.9
32.	Mortgage loans on real estate (Lines 3.1 & 3.2)					
33.	Real estate (Lines 4.1, 4.2 & 4.3)					
34.	Cash, cash equivalents and short-term investments (Line 5)	8.3	3.7	2.1	3.8	6.0
35.	Contract loans (Line 6)					
36.	Derivatives (Line 7)				XXX	XXX
37.	Other invested assets (Line 8)					
38.	Receivable for securities (Line 9)	0.0		0.0		
39.	Securities lending reinvested collateral assets (Line 10)				XXX	XXX
40.	Aggregate write-ins for invested assets (Line 11)					
41.	Cash, cash equivalents and invested assets (Line 12)	100.0	100.0	100.0	100.0	100.0
	Investments in Parent, Subsidiaries and Affiliates					
42.	Affiliated bonds (Sch. D, Summary, Line 12, Col. 1)					
43.	Affiliated preferred stocks (Sch. D, Summary, Line 18, Col. 1)					
44.	Affiliated common stocks (Sch. D, Summary, Line 24, Col. 1)	58,133,635	53,581,599	49,878,549	45,587,626	28,799,379
45.	Affiliated short-term investments					
	(subtotals included in Schedule DA, Verification, Column 5, Line 10)					
46.	Affiliated mortgage loans on real estate					
47.	All other affiliated					
48.	Total of above lines 42 to 47	58,133,635	53,581,599	49,878,549	45,587,626	28,799,379
49.	Total investment in parent included in Lines 42 to 47 above					
50.	Percentage of investments in parent, subsidiaries and affiliates to surplus					
	as regards policyholders (Line 48 above divided by Page 3, Col. 1, Line 37 x 100.0)	37.7	30.3	22.9	19.6	13.7

FIVE-YEAR HISTORICAL DATA

(Continued)

		1 2012	2 2011	3 2010	4 2009	5 2008
	Capital and Surplus Accounts (Page 4)					
51.	Net unrealized capital gains (losses) (Line 24)	6,289,878	3,593,520	4,617,035	10,991,327	(2,603,180)
52.	Dividends to stockholders (Line 35)	(80,000,000)	(80,000,000)	(60,000,000)	(61,000,000)	(190,000,000)
53.	Change in surplus as regards policyholders for the year (Line 38)	(22,691,760)	(40,357,984)	(14,616,022)	22,399,326	(121,939,177)
	Gross Losses Paid (Page 9, Part 2, Cols. 1 & 2)					
54.	Liability lines (Lines 11.1, 11.2, 16, 17.1, 17.2, 17.3, 18.1, 18.2, 19.1, 19.2 & 19.3, 19.4)	32,361,795	43,416,716	38,267,448	43,334,177	50,951,527
55.	Property lines (Lines 1, 2, 9, 12, 21 & 26)	7,107,876	6,950,747	9,825,457	9,131,032	10,355,801
56.	Property and liability combined lines (Lines 3, 4, 5, 8, 22 & 27)	192,664	606,678	573,430	837,999	306,009
57.	All other lines (Lines 6, 10, 13, 14, 15, 23, 24, 28, 29, 30 & 34)	1,063,575	599,843	118,759	129,053	445,977
58.	Nonproportional reinsurance lines (Lines 31, 32 & 33)					
59.	Total (Line 35)	40,725,910	51,573,984	48,785,094	53,432,261	62,059,314
	Net Losses Paid (Page 9, Part 2, Col. 4)					
60.	Liability lines (Lines 11.1, 11.2, 16, 17.1, 17.2, 17.3, 18.1, 18.2, 19.1, 19.2 & 19.3, 19.4)	31,797,242	33,954,362	35,039,553	32,270,258	45,771,129
61.	Property lines (Lines 1, 2, 9, 12, 21 & 26)	6,681,403	6,533,703	9,235,929	8,583,170	9,256,586
62.	Property and liability combined lines (Lines 3, 4, 5, 8, 22 & 27)	181,104	328,192	539,024	787,719	287,649
63.	All other lines (Lines 6, 10, 13, 14, 15, 23, 24, 28, 29, 30 & 34)	999,760	563,853	111,633	503,501	558,317
64.	Nonproportional reinsurance lines (Lines 31, 32 & 33)					
65.	Total (Line 35)	39,659,509	41,380,110	44,926,139	42,144,648	55,873,681
	Operating Percentages (Page 4) (Item divided by Page 4, Line 1) x 100.0					
66.	Premiums earned (Line 1)	100.0	100.0	100.0	100.0	100.0
67.	Losses incurred (Line 2)	(4.8)	24.9	3.8	10.8	12.0
68.	Loss expenses incurred (Line 3)	23.9	17.7	35.9	19.4	16.0
69.	Other underwriting expenses incurred (Line 4)	37.2	34.8	34.3	31.9	28.6
70.	Net underwriting gain (loss) (Line 8)	43.7	22.6	26.0	37.9	43.4
	Other Percentages					
71.	Other underwriting expenses to net premiums written (Page 4, Lines 4 + 5 - 15 divided by Page 8, Part 1B, Col. 6, Line 35 x 100.0)	36.7	35.8	37.3	37.2	31.7
72.	Losses and loss expenses incurred to premiums earned (Page 4, Lines 2 + 3 divided by Page 4, Line 1 x 100.0)	19.1	42.6	39.7	30.1	28.0
73.	Net premiums written to policyholders' surplus (Page 8, Part 1B, Col. 6, Line 35, divided by Page 3, Line 37, Col. 1 x 100.0)	84.1	67.6	59.6	64.1	98.3
	One Year Loss Development (000 omitted)					
74.	Development in estimated losses and loss expenses incurred prior to current year (Schedule P, Part 2-Summary, Line 12, Col. 11)	(35,073)	(2,247)	(26,387)	(36,920)	(39,100)
75.	Percent of development of losses and loss expenses incurred to policyholders' surplus of prior year end (Line 74 above divided by Page 4, Line 21, Col. 1 x 100)	(19.8)	(1.0)	(11.4)	(17.6)	(11.8)
	Two Year Loss Development (000 omitted)					
76.	Development in estimated losses and loss expenses incurred 2 years before the current year and prior year (Schedule P, Part 2-Summary, Line 12, Col. 12)	(33,125)	(28,442)	(65,592)	(72,136)	(89,667)
77.	Percent of development of losses and loss expenses incurred to reported policyholders' surplus of second prior year end (Line 76 above divided by Page 4, Line 21, Col. 2 x 100.0)	(15.2)	(12.3)	(31.3)	(21.8)	(30.6)

If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? Yes [ ] No [ ]

If no, please explain:

SCHEDULE P - ANALYSIS OF LOSSES AND LOSS EXPENSES

SCHEDULE P - PART 1 - SUMMARY

($000 Omitted)

Years in Which Premiums Were Earned and Losses Were Incurred	Premiums Earned			Loss and Loss Expense Payments								12
				Loss Payments		Defense and Cost Containment Payments		Adjusting and Other Payments		10	11	Number of Claims Reported-Direct and Assumed
	1 Direct and Assumed	2 Ceded	3 Net (Cols. 1 - 2)	4 Direct and Assumed	5 Ceded	6 Direct and Assumed	7 Ceded	8 Direct and Assumed	9 Ceded	Salvage and Subrogation Received	Total Net Paid (Cols. 4 - 5 + 6 - 7 + 8 - 9)	
1. Prior	XXX	XXX	XXX	6,067	479	5,091	1,088	349		5	9,940	XXX
2. 2003	252,913	25,331	227,581	96,153	29,919	26,199	1,326	15,204		2,600	106,310	XXX
3. 2004	285,258	30,827	254,431	64,404	579	24,144	151	16,327		1,785	104,144	XXX
4. 2005	302,709	19,335	283,375	69,891	8,106	28,849	923	15,391		1,276	105,102	XXX
5. 2006	320,487	21,282	299,206	52,335	4,418	25,028	1,238	16,230		1,457	87,937	XXX
6. 2007	297,433	18,661	278,772	39,920	1,919	19,149	8	16,876		1,053	74,019	XXX
7. 2008	243,926	16,256	227,670	40,574	892	17,350	202	14,008		1,131	70,838	XXX
8. 2009	183,939	12,371	171,569	25,013		9,199		12,351		844	46,563	XXX
9. 2010	151,780	11,376	140,404	26,695	503	4,210	12	9,095		1,138	39,485	XXX
10. 2011	132,520	10,532	121,989	15,163		2,094		5,897		861	23,154	XXX
11. 2012	139,015	11,488	127,527	9,239		579		2,483		276	12,302	XXX
12. Totals	XXX	XXX	XXX	445,456	46,815	161,891	4,948	124,209	0	12,426	679,792	XXX

	Losses Unpaid				Defense and Cost Containment Unpaid				Adjusting and Other Unpaid		23	24	25
	Case Basis		Bulk + IBNR		Case Basis		Bulk + IBNR		21	22		Total Net Losses and Expenses Unpaid	Number of Claims Outstanding-Direct and Assumed
	13 Direct and Assumed	14 Ceded	15 Direct and Assumed	16 Ceded	17 Direct and Assumed	18 Ceded	19 Direct and Assumed	20 Ceded	Direct and Assumed	Ceded	Salvage and Subrogation Anticipated		
1. Prior	4,628	4,957	2,820		1,793	540			3,662			7,407	XXX
2. 2003	1,512	(884)	2,820		1,651	813			590			6,643	XXX
3. 2004	7,851	3,572	4,700		1,735				808			11,522	XXX
4. 2005	1,921	(392)	6,580		2,915	362			1,287			12,733	XXX
5. 2006	3,501		7,520		5,021				1,684			17,725	XXX
6. 2007	4,488		7,520		7,763				2,404		28	22,175	XXX
7. 2008	7,610		12,690		12,628				4,107		38	37,035	XXX
8. 2009	6,045		13,395	1,880	8,483				3,462		113	29,505	XXX
9. 2010	6,895		15,276	2,820	7,059				2,888		141	29,298	XXX
10. 2011	7,114	629	16,216	2,820	6,771				3,447		188	30,099	XXX
11. 2012	7,857		37,659	4,700	3,154				4,847		244	48,817	XXX
12. Totals	59,421	7,882	127,196	12,220	58,972	1,715	0	0	29,185	0	752	252,958	XXX

	Total Losses and Loss Expenses Incurred			Loss and Loss Expense Percentage (Incurred/Premiums Earned)			Nontabular Discount		34	Net Balance Sheet Reserves after Discount	
	26 Direct and Assumed	27 Ceded	28 Net	29 Direct and Assumed	30 Ceded	31 Net	32 Loss	33 Loss Expense	Inter-Company Pooling Participation Percentage	35 Losses Unpaid	36 Loss Expenses Unpaid
1. Prior	XXX	XXX	XXX	XXX	XXX	XXX			XXX	2,491	4,915
2. 2003	144,128	31,174	112,954	57.0	123.1	49.6			94.00	5,216	1,428
3. 2004	119,969	4,303	115,666	42.1	14.0	45.5			94.00	8,978	2,544
4. 2005	126,834	8,999	117,835	41.9	46.5	41.6			94.00	8,893	3,840
5. 2006	111,317	5,656	105,661	34.7	26.6	35.3			94.00	11,021	6,704
6. 2007	98,120	1,926	96,193	33.0	10.3	34.5			94.00	12,008	10,167
7. 2008	108,967	1,094	107,873	44.7	6.7	47.4			94.00	20,300	16,735
8. 2009	77,947	1,880	76,067	42.4	15.2	44.3			94.00	17,560	11,945
9. 2010	72,118	3,335	68,783	47.5	29.3	49.0			94.00	19,351	9,947
10. 2011	56,702	3,449	53,253	42.8	32.7	43.7			94.00	19,881	10,218
11. 2012	65,819	4,700	61,119	47.3	40.9	47.9			94.00	40,817	8,000
12. Totals	XXX	XXX	XXX	XXX	XXX	XXX	0	0	XXX	166,516	86,442

Note: Parts 2 and 4 are gross of all discounting, including tabular discounting. Part 1 is gross of only nontabular discounting, which is reported in Columns 32 and 33 of Part 1. The tabular discount, if any, is reported in the Notes to Financial Statements, which will reconcile Part 1 with Parts 2 and 4.

SCHEDULE P - PART 2 - SUMMARY

Years in Which Losses Were Incurred	Incurred Net Losses and Defense and Cost Containment Expenses Reported at Year End ($000 omitted)										DEVELOPMENT	
	1	2	3	4	5	6	7	8	9	10	11	12
	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	One Year	Two Year
1. Prior	127,253	127,226	140,178	145,257	139,154	138,886	143,489	142,284	139,766	140,655	889	(1,629)
2. 2003	112,075	109,356	109,718	106,796	99,170	92,794	92,029	93,569	95,380	97,160	1,780	3,591
3. 2004	XXX	148,803	131,495	121,182	106,890	100,807	102,170	97,887	96,393	98,531	2,138	644
4. 2005	XXX	XXX	152,349	133,572	115,111	113,559	105,674	103,352	100,725	101,157	432	(2,195)
5. 2006	XXX	XXX	XXX	141,165	124,810	112,259	98,872	88,774	89,543	87,748	(1,795)	(1,026)
6. 2007	XXX	XXX	XXX	XXX	122,455	110,185	93,223	84,720	83,057	76,915	(6,142)	(7,806)
7. 2008	XXX	XXX	XXX	XXX	XXX	94,275	90,389	86,457	88,693	89,758	1,065	3,301
8. 2009	XXX	XXX	XXX	XXX	XXX	XXX	72,091	74,378	75,438	60,255	(15,183)	(14,123)
9. 2010	XXX	XXX	XXX	XXX	XXX	XXX	XXX	70,684	70,361	56,800	(13,560)	(13,884)
10. 2011	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	48,606	43,909	(4,696)	XXX
11. 2012	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	53,789	XXX	XXX
12. Totals											(35,073)	(33,125)

SCHEDULE P - PART 3 - SUMMARY

Years in Which Losses Were Incurred	Cumulative Paid Net Losses and Defense and Cost Containment Expenses Reported at Year End ($000 omitted)										11	12
	1	2	3	4	5	6	7	8	9	10	Number of Claims Closed With Loss Payment	Number of Claims Closed Without Loss Payment
	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012		
1. Prior	000	40,064	76,119	95,083	106,584	118,981	121,002	125,078	127,320	136,912	XXX	XXX
2. 2003	18,418	43,473	51,195	61,417	70,581	75,691	78,168	87,678	86,525	91,106	XXX	XXX
3. 2004	XXX	18,177	39,001	53,449	65,340	73,440	79,742	83,932	86,674	87,817	XXX	XXX
4. 2005	XXX	XXX	16,652	30,245	48,967	65,296	77,114	82,040	86,628	89,710	XXX	XXX
5. 2006	XXX	XXX	XXX	16,262	29,311	42,398	51,440	57,780	67,908	71,708	XXX	XXX
6. 2007	XXX	XXX	XXX	XXX	13,367	25,902	34,537	43,522	52,410	57,144	XXX	XXX
7. 2008	XXX	XXX	XXX	XXX	XXX	14,357	26,255	37,180	49,037	56,829	XXX	XXX
8. 2009	XXX	XXX	XXX	XXX	XXX	XXX	11,689	21,053	27,613	34,211	XXX	XXX
9. 2010	XXX	XXX	XXX	XXX	XXX	XXX	XXX	13,901	25,116	30,390	XXX	XXX
10. 2011	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	9,343	17,258	XXX	XXX
11. 2012	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	9,819	XXX	XXX

SCHEDULE P - PART 4 - SUMMARY

Years in Which Losses Were Incurred	Bulk and IBNR Reserves on Net Losses and Defense and Cost Containment Expenses Reported at Year End ($000 omitted)									
	1	2	3	4	5	6	7	8	9	10
	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012
1. Prior	42,323	17,869	12,459	18,800	14,100	9,400	12,220	11,280	5,640	2,820
2. 2003	46,358	25,869	20,923	19,040	12,222	8,460	7,520	4,700	4,700	2,820
3. 2004	XXX	75,543	47,243	35,958	22,797	14,101	14,100	8,460	5,640	4,700
4. 2005	XXX	XXX	76,202	44,514	28,437	26,557	16,921	12,220	8,460	6,580
5. 2006	XXX	XXX	XXX	86,449	56,660	40,672	27,503	16,451	11,280	7,520
6. 2007	XXX	XXX	XXX	XXX	70,560	46,803	32,198	20,447	14,101	7,520
7. 2008	XXX	XXX	XXX	XXX	XXX	50,351	35,017	22,326	16,215	12,690
8. 2009	XXX	XXX	XXX	XXX	XXX	XXX	36,720	25,146	19,976	11,515
9. 2010	XXX	XXX	XXX	XXX	XXX	XXX	XXX	33,900	27,872	12,456
10. 2011	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	25,063	13,396
11. 2012	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	32,960

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

States, Etc.	1 Active Status	Gross Premiums, Including Policy and Membership Fees Less Return Premiums and Premiums on Policies Not Taken: 2 Direct Premiums Written	3 Direct Premiums Earned	4 Dividends Paid or Credited to Policyholders on Direct Business	5 Direct Losses Paid (Deducting Salvage)	6 Direct Losses Incurred	7 Direct Losses Unpaid	8 Finance and Service Charges not Included in Premiums	9 Direct Premiums Written for Federal Purchasing Groups (Incl. in Col. 2)
1. Alabama AL	L	449,583	440,715		650,389	347,802	633,162		
2. Alaska AK	N								
3. Arizona AZ	L	165,075	179,881		31,709	(196,331)	194,342		
4. Arkansas AR	L	1,336,403	1,362,421		625,826	640,897	1,334,074		
5. California CA	N								
6. Colorado CO	L	726,843	686,484		120,076	307,896	1,769,110		
7. Connecticut CT	N								
8. Delaware DE	N								
9. District of Columbia DC	N								
10. Florida FL	L	17,684,221	18,241,292		7,573,413	(5,130,960)	65,414,720		
11. Georgia GA	L	553,082	613,059		24,325	188,879	1,211,985		
12. Hawaii HI	N								
13. Idaho ID	L	297,500	322,451		25,379	(111,019)	148,672		
14. Illinois IL	L	696,332	682,834		37,823	111,683	188,253		
15. Indiana IN	L	319,352	361,886		450	173,879	185,228		
16. Iowa IA	L	160,959	138,593			49,919	236,544		
17. Kansas KS	L	7,038,170	6,888,260		1,344,296	(621,129)	4,489,156		
18. Kentucky KY	L	257,320	310,445						
19. Louisiana LA	L	922,797	869,119		82,456	(238,261)	338,224		
20. Maine ME	N								
21. Maryland MD	L	206,749	213,774		1,634	(156,786)	97,571		
22. Massachusetts MA	N								
23. Michigan MI	L	988,131	935,070		42,144	(117,798)	296,457		
24. Minnesota MN	L	222,415	238,100		108,810	30,754	90,935		
25. Mississippi MS	L	207,536	216,864		250,496	351,711	420,780		
26. Missouri MO	L	1,350,456	1,304,058		89,098	(426,083)	2,181,972		
27. Montana MT	L	2,986,960	2,893,208		882,851	(1,415,768)	3,274,318		
28. Nebraska NE	L	232,516	232,778		28,655	70,899	161,238		
29. Nevada NV	N								
30. New Hampshire NH	N								
31. New Jersey NJ	N								
32. New Mexico NM	L	847,004	868,201		44,627	(7,857)	1,093,339		
33. New York NY	N								
34. North Carolina NC	L	263,706	272,098		457,924	345,169	818,860		
35. North Dakota ND	L	9,830,929	9,255,693		2,267,017	3,575,566	3,008,787		
36. Ohio OH	L	610,836	541,280		39,814	45,570	38,905		
37. Oklahoma OK	L	43,211,360	41,209,707		9,306,150	2,493,039	33,766,960		
38. Oregon OR	L	197,432	327,670		233,009	(753,328)	1,928,442		
39. Pennsylvania PA	N								
40. Rhode Island RI	N								
41. South Carolina SC	L	937,261	903,204		15,267	367,965	509,087		
42. South Dakota SD	L	96,085	115,805		310,000	521,567	574,832		
43. Tennessee TN	L	320,784	328,217		438,508	153,102	367,690		
44. Texas TX	L	38,513,568	37,943,611	98,340	6,800,555	(1,386,441)	54,549,384		
45. Utah UT	L	2,336,424	2,192,322		1,034,000	616,021	2,393,839		
46. Vermont VT	N								
47. Virginia VA	L	159,976	176,840			(90,828)	150,235		
48. Washington WA	L	16,276	12,990		4,761,414	(784,677)	4,151,073		
49. West Virginia WV	N								
50. Wisconsin WI	N								
51. Wyoming WY	L	2,722,755	2,537,158		524,245	22,072	618,204		
52. American Samoa AS	N								
53. Guam GU	N								
54. Puerto Rico PR	N								
55. US Virgin Islands VI	N								
56. Northern Mariana Islands MP	N								
57. Canada CAN	N								
58. Aggregate Other Alien OT	XXX	0	0	0	0	0	0	0	0
59. Totals	(a) 34	136,866,796	133,816,088	98,340	38,152,360	(1,022,876)	186,636,378	0	0
DETAILS OF WRITE-INS									
58001.	XXX								
58002.	XXX								
58003.	XXX								
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX	0	0	0	0	0	0	0	0
58999. Totals (Lines 58001 thru 58003+ Line 58998) (Line 58 above)	XXX	0	0	0	0	0	0	0	0

(a) Insert the number of "L" responses except for Canada and Other Alien.

(L) - Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer;

(E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) - None of the above - Not allowed to write business in the state.

Explanation of Basis of Allocation of Premiums by States, etc.

Fire, Allied lines, Farmowners multiple peril, and Commercial multiple peril - Location of property insured; Inland marine - Address of insured or state of principal exposure; Liability other than auto - Location of plant or premises of insured; Auto liability and Auto physical damage - Location of principal garage of insured; Fidelity: Check forgery bonds - Location of assured, United States Government employee bonds - Location of employee, All other - Location of employer; Surety: Judicial bonds - Location of court, License bonds - Location of obligee, All contracts - Location of work, Supply bonds - Location of contractor, and All other - Location of principal.

Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group
Part 1 - Organizational Chart

	Domiciliary Location	FEIN	NAIC Co. Code
American Financial Group, Inc.	OH	31-1544320	
American Financial Capital Trust II	DE	31-6549738	
American Financial Capital Trust III	DE	16-6543606	
American Financial Capital Trust IV	DE	16-6543609	
American Financial Enterprises, Inc.	CT	31-0996797	
American Money Management Corporation	OH	31-0828578	
American Real Estate Capital Company, LLC (80%)	OH	27-1577326	
MidMarket Capital Partners, LLC (65%)	DE	27-2829629	
APU Holding Company	OH	41-2112001	
American Premier Underwriters, Inc.	PA	23-6000765	
The Associates of the Jersey Company	NJ	23-6297584	
Cal Coal, Inc.	IL	37-1094159	
Great Southwest Corporation	DE	95-2802826	
The Indianapolis Union Railway Company	IN	35-6001691	
Lehigh Valley Railroad Company	PA	13-6400464	
Pennsylvania Lehigh Oil & Gas Holdings LLC	PA	46-1665396	
Magnolia Alabama Holdings, Inc.	DE	20-1548213	
Magnolia Alabama Holdings LLC	AL	20-1574094	
Michigan Oil & Gas Holdings, LLC	MI	46-1852532	
Ohio Oil & Gas Holdings, LLC	OH	46-1480078	
The Owasco River Railway, Inc.	NY	13-6021353	
PCC Real Estate, Inc.	NY	31-1236926	
PCC Technical Industries, Inc.	DE	76-0080537	
PCC Maryland Realty Corp.	MD	31-1388401	
Penn Central Energy Management Company	DE	06-1209709	
Penn Towers, Inc.	PA	23-1537928	
Pennsylvania-Reading Seashore Lines (66.67%)	NJ	23-6000766	
Pittsburgh and Cross Creek Railroad Company (83%)	PA	23-6207599	
Terminal Realty Penn Co.	DC	23-1707450	
Waynesburg Southern Railroad Company	PA	23-1675796	
GAI Insurance Company, Ltd. *	BMU		
Hangar Acquisition Corp.	OH	31-1446308	
Lease & Loan Insurance Services Limited	GBR		
Premier Lease & Loan Services Insurance Agency, Inc.	WA	91-1242743	
Premier Lease & Loan Services of Canada, Inc.	WA	91-1508644	
Republic Indemnity Company of America *	CA	95-2801326	22179
Republic Indemnity Company of California *	CA	31-1054123	43753
Risico Management Corporation	DE	31-1262960	
Dixie Terminal Corporation	OH	31-0823725	
Flextech Holding Co., Inc.	OH	31-1733037	
GAI Holding Bermuda Ltd.	BMU	98-0606803	
GAI Indemnity, Ltd. #	GBR	98-0556144	
Marketform Group Limited	GBR		
Marketform Holdings Limited	GBR		
Caduceus Underwriting Limited	GBR		
Lavenham Underwriting Limited #	GBR	98-0412245	
Marketform Limited	GBR		
Gabinete Marketform SL	ESP		
Marketform Australia Pty Limited	AUS		
Studio Marketform SRL	ITA		
Marketform Management Services Limited	GBR		
Marketform Managing Agency Limited	GBR		
Sampford Underwriting Limited #	GBR	98-0431601	
Marketform Trust Company Limited	GBR		

* Denotes insurer
@ Company affiliated but not owned
# Participant in Lloyd's Syndicate 2468
Subsidiaries 100% owned by respective parent unless otherwise stated
^ Total percentage owned by respective parent and other affiliated companies

Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group
Part 1 - Organizational Chart

	Domiciliary Location	FEIN	NAIC Co. Code
American Financial Group, Inc.	OH	31-1544320	
Great American Financial Resources, Inc. ^	DE	06-1356481	
AAG Holding Company, Inc.	OH	31-1475936	
Great American Financial Statutory Trust IV	CT	58-646032	
Great American Life Insurance Company *	OH	13-1935920	63312
Aerielle IP Holdings, LLC ^	OH	45-2969767	
Aerielle, LLC ^	DE	26-4391696	
Annuity Investors Life Insurance Company *	OH	31-1021738	93661
Bay Bridge Marina Hemingway's Restaurant, LLC (85%)	MD	27-4078277	
Bay Bridge Marina Management, LLC (85%)	MD	27-0513333	
Brothers Management, LLC (99%)	FL	20-1246122	
FT Liquidation, LLC	OH	45-3988240	
GALIC - Bay Bridge Marina, LLC	MD	20-4604276	
GALIC - Sorrento, LLC ^	FL		
GALIC - Stoneleigh, LLC	FL	45-3829557	
GALIC Brothers, Inc. (80%)	OH	31-1391777	
GALIC Pointe, LLC ^	FL	45-1144095	
Manhattan National Holding Corporation	OH	26-3260520	
Manhattan National Life Insurance Company *	IL	45-0252531	67083
Skipjack Marina Corp.	MD	52-2179330	
United Teacher Associates, Ltd. ^	TX	74-2180806	
United Teacher Associates Insurance Company *	TX	58-0869673	63479
AAG Insurance Agency, Inc.	KY	31-1422717	
Ceres Group, Inc.	DE	34-1017531	
Ceres Administrators, L.L.C.	DE	34-1880408	
Ceres Sales, LLC	DE	34-1947043	
HealthMark Sales, LLC	DE	34-1920479	
Continental General Corporation	NE	47-0717079	
Continental General Insurance Company *	OH	47-0463747	71404
Continental Print & Photo Co.	NE	47-0562685	
QQAgency of Texas, Inc.	TX	34-1947042	
Great American Advisors, Inc.	OH	31-1395344	
Great American Holding, Inc.	OH	42-1575938	
Agricultural Services, LLC	OH	27-3062314	
United States Commodities Producers, LLC (75%)	MT	45-4110027	
United States Livestock Producers, LLC (75%)	NV	27-2354685	
Livestock Market Enhancement Risk Retention Group * ^	NV	27-4395897	14084
American Empire Surplus Lines Insurance Company *	DE	31-0912199	35351
American Empire Insurance Company *	OH	31-0973761	37990
American Empire Underwriters, Inc.	TX	59-1671722	
GAI Australia Pty Ltd	AUS		
Great American International Insurance Limited *	IRL		
Mid-Continent Casualty Company *	OH	73-0556513	23418
Mid-Continent Assurance Company *	OH	73-1406844	15380
Mid-Continent Excess and Surplus Insurance Company *	DE	38-3803661	13794
Mid-Continent Specialty Insurance Services, Inc.	OK	30-0571535	
Oklahoma Surety Company *	OH	73-0773259	23426
Premier International Insurance Company *	TCA	98-0627464	

* Denotes insurer
@ Company affiliated but not owned
# Participant in Lloyd's Syndicate 2468
Subsidiaries 100% owned by respective parent unless otherwise stated
^ Total percentage owned by respective parent and other affiliated companies

Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group
Part 1 - Organizational Chart

	Domiciliary Location	FEIN	NAIC Co. Code
American Financial Group, Inc.	OH	31-1544320	
Great American Insurance Company *	OH	31-0501234	16691
American Signature Underwriters, Inc.	OH	31-1463075	
Brothers Property Corporation (80%)	OH	59-2840291	
Brothers Le Pavillon, LLC	DE	20-5173494	
Brothers Le Pavillon (SPE), LLC	DE	20-5173589	
Brothers Pennsylvanian Corporation	PA	25-1754638	
Brothers Property Management Corporation	OH	59-2840294	
Crescent Centre Apartments ^	OH	20-4498054	
Crop Managers Insurance Agency, Inc.	KS	31-1277904	
Dempsey & Siders Agency, Inc.	OH	31-0589001	
Eden Park Insurance Brokers, Inc.	CA	31-1341668	
El Aguila, Compañia de Seguros, S.A. de C.V. *	MEX		
Financiadora de Primas Condor, S.A. de C.V. (99%)	MEX		
Farmers Crop Insurance Alliance, Inc.	KS	39-1404033	
FCIA Management Company, Inc.	NY	13-3628555	
Foreign Credit Insurance Association @	NY		
GAI Warranty Company	OH	31-1753938	
GAI Warranty Company of Florida	FL	31-1765544	
GAI Warranty Company of Canada Inc.	CAN		
Global Premier Finance Company	OH	61-1329718	
Great American Agency of Texas, Inc.	TX	74-2693636	
Great American Alliance Insurance Company *	OH	95-1542353	26832
Great American Assurance Company *	OH	15-6020948	26344
Great American Casualty Insurance Company *	OH	61-0983091	39896
Great American Claims Services, Inc.	DE	31-1228726	
Great American Contemporary Insurance Company *	OH	36-4079497	10646
Great American E & S Insurance Company *	DE	31-0954439	37532
Great American Fidelity Insurance Company *	DE	31-1036473	41858
Great American Insurance Agency, Inc.	OH	31-1652643	
Great American Insurance Company of New York *	NY	13-5539046	22136
Great American Lloyd's Insurance Company * @	TX	31-0974853	38024
Great American Lloyd's, Inc.	TX	31-1073664	
Great American Management Services, Inc.	OH	31-0856644	
Great American Protection Insurance Company *	OH	31-1288778	38580
Great American Re Inc.	DE	31-0918893	
Great American Security Insurance Company *	OH	31-1209419	31135
Great American Spirit Insurance Company *	OH	31-1237970	33723
Insurance (GB) Limited *	GBR		
Key Largo Group, Inc.	FL	59-1263251	
National Interstate Corporation (51.9%)	OH	34-1607394	
American Highways Insurance Agency, Inc.	OH	34-1899058	
Explorer RV Insurance Agency, Inc.	OH	31-1548235	
Hudson Indemnity, Ltd.	CYM	98-0191335	
Hudson Management Group, Ltd.	VIR	66-0660039	
National Interstate Insurance Agency, Inc.	OH	34-1607396	
Commercial For Hire Transportation Purchasing Group @	SC	36-4670968	
National Interstate Insurance Company *	OH	34-1607395	32620
National Interstate Insurance Company of Hawaii, Inc. *	OH	99-0345306	11051
Triumphe Casualty Company *	OH	95-3623282	41106
Vanliner Group, Inc.	DE	43-1415856	
TransProtection Service Company	MO	43-1254631	
Vanliner Insurance Company *	MO	86-0114294	21172
Vanliner Reinsurance Limited *	BMU		
Safety Claims and Litigation Services, LLC	MT	20-5546054	
Penn Central U.K. Limited	GBR		
Pinecrest Place LLC	FL	27-2226948	
PLLS Canada Insurance Brokers Inc. ^	CAN	871850814	
Professional Risk Brokers, Inc.	IL	31-1293064	
Strategic Comp Holdings, L.L.C.	LA	72-1331800	
Strategic Comp Services, L.L.C.	LA	36-4517754	
Strategic Comp, L.L.C.	LA	32-0050970	
One East Fourth, Inc.	OH	31-0686194	
Pioneer Carpet Mills, Inc.	OH	31-0883227	
Superior NWVN of Ohio, Inc.	OH	31-1737792	
TEJ Holdings, Inc.	OH	31-1119320	
Three East Fourth, Inc.	OH	31-0728327	

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# Participant in Lloyd's Syndicate 2468
Subsidiaries 100% owned by respective parent unless otherwise stated
^ Total percentage owned by respective parent and other affiliated companies

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