



ANNUAL STATEMENT

For the Year Ended December 31, 2012
of the Condition and Affairs of the

GREAT AMERICAN INSURANCE COMPANY

NAIC Group Code.....84, 84 <small>(Current Period) (Prior Period)</small>	NAIC Company Code..... 16691	Employer's ID Number..... 31-0501234
Organized under the Laws of OHIO	State of Domicile or Port of Entry OHIO	Country of Domicile US
Incorporated/Organized..... March 7, 1872	Commenced Business..... March 7, 1872	
Statutory Home Office	301 E Fourth Street..... Cincinnati OH US 45202 <small>(Street and Number) (City or Town, State, Country and Zip Code)</small>	
Main Administrative Office	301 E Fourth Street..... Cincinnati OH US..... 45202 <small>(Street and Number) (City or Town, State, Country and Zip Code)</small>	513-369-5000 <small>(Area Code) (Telephone Number)</small>
Mail Address	301 E Fourth Street..... Cincinnati OH US 45202 <small>(Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)</small>	
Primary Location of Books and Records	301 E Fourth Street..... Cincinnati OH US 45202 <small>(Street and Number) (City or Town, State, Country and Zip Code)</small>	513-369-5000 <small>(Area Code) (Telephone Number)</small>
Internet Web Site Address	www.GreatAmericanInsurance.com	
Statutory Statement Contact	Robert James Schwartz <small>(Name)</small> BSchwartz@GAIC.com <small>(E-Mail Address)</small>	513-369-5092 <small>(Area Code) (Telephone Number) (Extension)</small> 513-369-3873 <small>(Fax Number)</small>

OFFICERS

Name	Title	Name	Title
1. Donald Dumford Larson	President	2. Eve Cutler Rosen #	Senior Vice President, General Counsel & Secretary
3. Robert James Schwartz	Vice President & Controller	4. John Linn Doellman	Vice President & Actuary
Ronald James Brichler	Executive Vice President	Gary John Gruber	Executive Vice President
Vincent McLenaghan #	Executive Vice President	Dale Eugene Kelley	Senior Vice President
Aaron Beasy Latto #	Senior Vice President	Vito Charles Peraino	Senior Vice President & Assistant General Counsel
Michael David Pierce	Senior Vice President	Piyush Kumar Singh	Senior Vice President & Chief Information Officer
Michael Eugene Sullivan Jr.	Senior Vice President	David John Witzgall	Senior Vice President, Chief Financial Officer & Treasurer
Scott Howard Beeken	Vice President	David Paul Faeth	Vice President
Annette Denise Gardner	Vice President & Assistant Treasurer	John William Tholen #	Vice President
Stephen Charles Beraha	Assistant Vice President, Assistant General Counsel & Assistant Secretary	Kathleen Joan Brown	Assistant Vice President
Brian Anthony Moning	Assistant Vice President	Lisa Ann Pennekamp	Assistant Vice President & Associate General Counsel
Howard Kim Baird	Assistant Treasurer	Robert Jude Zbacnik	Assistant Treasurer

DIRECTORS

Ronald James Brichler	Gary John Gruber	Keith Alan Jensen	Donald Dumford Larson
Carl Henry Lindner III	Vito Charles Peraino	Michael David Pierce	Eve Cutler Rosen
Piyush Kumar Singh	Michael Eugene Sullivan Jr.	David John Witzgall	

State of..... Ohio
County of.... Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Donald Dumford Larson

(Signature)

Donald Dumford Larson

President

(Title)

Eve Cutler Rosen

(Signature)

Eve Cutler Rosen

Senior Vice President, General Counsel & Secretary

(Title)

Robert James Schwartz

(Signature)

Robert James Schwartz

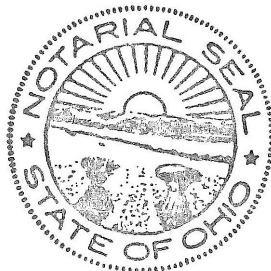
Vice President & Controller

(Title)

Subscribed and sworn to before me
This 8th day of February, 2013

Janife A. Mayne

Notary Public, State of Ohio
My Commission Expires 11-08-2016



a. Is this an original filing? Yes [X] No []
b. If no 1. State the amendment number _____
2. Date filed _____
3. Number of pages attached _____

ASSETS

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1. Bonds (Schedule D).....	2,424,201,154	0	2,424,201,154	2,451,329,881
2. Stocks (Schedule D):				
2.1 Preferred stocks.....	116,277,997	0	116,277,997	70,438,032
2.2 Common stocks.....	1,016,407,306	0	1,016,407,306	1,065,595,443
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens.....	160,767,605	0	160,767,605	112,036,413
3.2 Other than first liens.....	0	0	0	0
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....	952,552	0	952,552	1,075,636
4.2 Properties held for the production of income (less \$.....0 encumbrances).....	49,656,033	0	49,656,033	49,480,991
4.3 Properties held for sale (less \$.....0 encumbrances).....	0	0	0	0
5. Cash (\$....(144,114,955), Schedule E-Part 1), cash equivalents (\$....77,835,117, Schedule E-Part 2) and short-term investments (\$....529,661,965, Schedule DA).....	463,382,126	0	463,382,126	240,268,671
6. Contract loans (including \$.....0 premium notes).....	0	0	0	0
7. Derivatives (Schedule DB).....	0	0	0	76,225
8. Other invested assets (Schedule BA).....	48,596,933	0	48,596,933	23,722,486
9. Receivables for securities.....	733,878	0	733,878	1,117,850
10. Securities lending reinvested collateral assets (Schedule DL).....	0	0	0	0
11. Aggregate write-ins for invested assets.....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	4,280,975,586	0	4,280,975,586	4,015,141,629
13. Title plants less \$.....0 charged off (for Title insurers only).....	0	0	0	0
14. Investment income due and accrued.....	27,577,641	0	27,577,641	28,453,058
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	245,043,481	10,335,615	234,707,866	216,669,704
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....	118,856,968	0	118,856,968	99,406,469
15.3 Accrued retrospective premiums.....	0	0	0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....	38,577,852	0	38,577,852	39,301,799
16.2 Funds held by or deposited with reinsured companies.....	0	0	0	0
16.3 Other amounts receivable under reinsurance contracts.....	0	0	0	0
17. Amounts receivable relating to uninsured plans.....	0	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon.....	3,740,650	0	3,740,650	0
18.2 Net deferred tax asset.....	91,196,500	0	91,196,500	93,918,720
19. Guaranty funds receivable or on deposit.....	0	0	0	0
20. Electronic data processing equipment and software.....	61,250,864	59,638,365	1,612,499	1,162,159
21. Furniture and equipment, including health care delivery assets (\$.....0).....	4,414,618	4,414,618	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates.....	242,680	0	242,680	0
23. Receivables from parent, subsidiaries and affiliates.....	10,320,351	673,915	9,646,437	7,209,584
24. Health care (\$.....0) and other amounts receivable.....	0	0	0	0
25. Aggregate write-ins for other than invested assets.....	350,731,711	25,273,185	325,458,526	772,358,710
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25).....	5,232,928,901	100,335,697	5,132,593,204	5,273,621,832
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	0	0	0	0
28. TOTALS (Lines 26 and 27).....	5,232,928,901	100,335,697	5,132,593,204	5,273,621,832

DETAILS OF WRITE-INS

1101.....	0	0	0	0
1102.....	0	0	0	0
1103.....	0	0	0	0
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above).....	0	0	0	0
2501. Receivable from Federal Crop Insurance Corporation.....	173,977,420	0	173,977,420	524,198,640
2502. Company owned life insurance.....	134,940,652	0	134,940,652	130,136,542
2503. Funds held as collateral.....	6,427,917	0	6,427,917	105,148,035
2598. Summary of remaining write-ins for Line 25 from overflow page.....	35,385,721	25,273,185	10,112,537	12,875,494
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	350,731,711	25,273,185	325,458,526	772,358,710

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Year	2 Prior Year
1. Losses (Part 2A, Line 35, Column 8).....	2,009,357,699	2,162,836,984
2. Reinsurance payable on paid losses and loss adjustment expenses (Schedule F, Part 1, Column 6).....	1,081,211	815,174
3. Loss adjustment expenses (Part 2A, Line 35, Column 9).....	346,742,601	332,841,401
4. Commissions payable, contingent commissions and other similar charges.....	26,351,357	50,612,111
5. Other expenses (excluding taxes, licenses and fees).....	90,984,484	97,708,424
6. Taxes, licenses and fees (excluding federal and foreign income taxes).....	15,867,877	13,188,428
7.1 Current federal and foreign income taxes (including \$.....0 on realized capital gains (losses)).....	0	26,981,918
7.2 Net deferred tax liability.....	0	0
8. Borrowed money \$.....0 and interest thereon \$.....0.....	0	0
9. Unearned premiums (Part 1A, Line 38, Column 5) (after deducting unearned premiums for ceded reinsurance of \$.....321,567,687 and including warranty reserves of \$.....17,839,497 and accrued accident and health experience rating refunds including \$.....0 for medical loss ratio rebate per the Public Health Service Act).....	797,854,405	743,763,641
10. Advance premium.....	0	0
11. Dividends declared and unpaid:		
11.1 Stockholders.....	0	0
11.2 Policyholders.....	0	0
12. Ceded reinsurance premiums payable (net of ceding commissions).....	65,078,674	39,264,421
13. Funds held by company under reinsurance treaties (Schedule F, Part 3, Column 19).....	348,462,581	352,041,660
14. Amounts withheld or retained by company for account of others.....	36,366,611	140,359,337
15. Remittances and items not allocated.....	1,299,694	2,275,328
16. Provision for reinsurance (including \$.....0 certified) (Schedule F, Part 8).....	20,478,514	21,059,752
17. Net adjustments in assets and liabilities due to foreign exchange rates.....	0	2,917,760
18. Drafts outstanding.....	0	0
19. Payable to parent, subsidiaries and affiliates.....	4,197,488	5,237,423
20. Derivatives.....	44,700	0
21. Payable for securities.....	7,841,211	0
22. Payable for securities lending.....	0	0
23. Liability for amounts held under uninsured plans.....	0	0
24. Capital notes \$.....0 and interest thereon \$.....0.....	0	0
25. Aggregate write-ins for liabilities.....	(109,060,778)	(129,575,049)
26. Total liabilities excluding protected cell liabilities (Lines 1 through 25).....	3,662,948,328	3,862,328,713
27. Protected cell liabilities.....	0	0
28. Total liabilities (Lines 26 and 27).....	3,662,948,328	3,862,328,713
29. Aggregate write-ins for special surplus funds.....	144,802,992	156,706,593
30. Common capital stock.....	15,440,600	15,440,600
31. Preferred capital stock.....	0	0
32. Aggregate write-ins for other than special surplus funds.....	0	0
33. Surplus notes.....	0	0
34. Gross paid in and contributed surplus.....	308,795,354	302,508,415
35. Unassigned funds (surplus).....	1,000,605,930	936,637,511
36. Less treasury stock, at cost:		
36.1 .....0.000 shares common (value included in Line 30 \$.....0).....	0	0
36.2 .....0.000 shares preferred (value included in Line 31 \$.....0).....	0	0
37. Surplus as regards policyholders (Lines 29 to 35, less 36) (Page 4, Line 39).....	1,469,644,876	1,411,293,119
38. TOTALS (Page 2, Line 28, Col. 3).....	5,132,593,204	5,273,621,832

DETAILS OF WRITE-INS

2501. Accounts payable and other liabilities.....	35,729,761	27,072,201
2502. Retrospective premium payable.....	12,452	59,343
2503. Retroactive reinsurance ceded.....	(144,802,992)	(156,706,593)
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	(109,060,778)	(129,575,049)
2901. Retroactive reinsurance gain.....	144,802,992	156,706,593
2902.	0	0
2903.	0	0
2998. Summary of remaining write-ins for Line 29 from overflow page.....	0	0
2999. Totals (Lines 2901 thru 2903 plus 2998) (Line 29 above).....	144,802,992	156,706,593
3201.	0	0
3202.	0	0
3203.	0	0
3298. Summary of remaining write-ins for Line 32 from overflow page.....	0	0
3299. Totals (Lines 3201 thru 3203 plus 3298) (Line 32 above).....	0	0

GREAT AMERICAN INSURANCE COMPANY

STATEMENT OF INCOME

	1 Current Year	2 Prior Year
UNDERWRITING INCOME		
1. Premiums earned (Part 1, Line 35, Column 4).....	1,808,390,006	1,785,620,880
DEDUCTIONS		
2. Losses incurred (Part 2, Line 35, Column 7).....	976,648,917	903,766,272
3. Loss adjustment expenses incurred (Part 3, Line 25, Column 1).....	206,721,285	189,492,992
4. Other underwriting expenses incurred (Part 3, Line 25, Column 2).....	618,185,027	577,264,246
5. Aggregate write-ins for underwriting deductions.....	0	0
6. Total underwriting deductions (Lines 2 through 5).....	1,801,555,229	1,670,523,510
7. Net income of protected cells.....	0	0
8. Net underwriting gain (loss) (Line 1 minus Line 6 plus Line 7).....	6,834,776	115,097,370
INVESTMENT INCOME		
9. Net investment income earned (Exhibit of Net Investment Income, Line 17).....	173,401,661	193,041,614
10. Net realized capital gains (losses) less capital gains tax of \$.....42,600,246 (Exhibit of Capital Gains (Losses)).....	(3,108,193)	45,841,651
11. Net investment gain (loss) (Lines 9 + 10).....	170,293,468	238,883,265
OTHER INCOME		
12. Net gain (loss) from agents' or premium balances charged off (amount recovered \$.....0 amount charged off \$.....1,723,794).....	(1,723,794)	(2,791,838)
13. Finance and service charges not included in premiums.....	692,023	698,293
14. Aggregate write-ins for miscellaneous income.....	(1,463,117)	(2,131,240)
15. Total other income (Lines 12 through 14).....	(2,494,889)	(4,224,785)
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15).....	174,633,356	349,755,849
17. Dividends to policyholders.....	425,872	971,005
18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17).....	174,207,484	348,784,844
19. Federal and foreign income taxes incurred.....	33,146,250	71,957,666
20. Net income (Line 18 minus Line 19) (to Line 22).....	141,061,234	276,827,178
CAPITAL AND SURPLUS ACCOUNT		
21. Surplus as regards policyholders, December 31 prior year (Page 4, Line 39, Column 2).....	1,411,293,119	1,476,281,993
22. Net income (from Line 20).....	141,061,234	276,827,178
23. Net transfers (to) from Protected Cell accounts.....	0	0
24. Change in net unrealized capital gains or (losses) less capital gains tax of \$.....(659,701).....	84,706,800	(21,237,951)
25. Change in net unrealized foreign exchange capital gain (loss).....	235,075	23,125
26. Change in net deferred income tax.....	(3,297,315)	2,580,736
27. Change in nonadmitted assets (Exhibit of Nonadmitted Assets, Line 28, Column 3).....	617,345	(1,093,127)
28. Change in provision for reinsurance (Page 3, Line 16, Column 2 minus Column 1).....	581,238	10,614,755
29. Change in surplus notes.....	0	0
30. Surplus (contributed to) withdrawn from protected cells.....	0	0
31. Cumulative effect of changes in accounting principles.....	0	5,600,000
32. Capital changes:		
32.1 Paid in.....	0	0
32.2 Transferred from surplus (Stock Dividend).....	0	0
32.3 Transferred to surplus.....	0	0
33. Surplus adjustments:		
33.1 Paid in.....	6,286,939	4,630,820
33.2 Transferred to capital (Stock Dividend).....	0	0
33.3. Transferred from capital.....	0	0
34. Net remittances from or (to) Home Office.....	0	0
35. Dividends to stockholders.....	(175,000,000)	(340,000,000)
36. Change in treasury stock (Page 3, Lines 36.1 and 36.2, Column 2 minus Column 1).....	0	0
37. Aggregate write-ins for gains and losses in surplus.....	3,160,440	(2,934,410)
38. Change in surplus as regards policyholders for the year (Lines 22 through 37).....	58,351,756	(64,988,874)
39. Surplus as regards policyholders, December 31 current year (Line 21 plus Line 38) (Page 3, Line 37).....	1,469,644,876	1,411,293,119
DETAILS OF WRITE-INS		
0501.	0	0
0502.	0	0
0503.	0	0
0598. Summary of remaining write-ins for Line 5 from overflow page.....	0	0
0599. Totals (Lines 0501 thru 0503 plus 0598) (Line 5 above).....	0	0
1401. Company owned life insurance.....	4,804,110	4,685,257
1402. Amortization of intangibles.....	(8,210,000)	(6,535,200)
1403. Miscellaneous income (expense).....	1,942,772	(281,297)
1498. Summary of remaining write-ins for Line 14 from overflow page.....	0	0
1499. Totals (Lines 1401 thru 1403 plus 1498) (Line 14 above).....	(1,463,117)	(2,131,240)
3701. Change in foreign exchange reserve.....	3,160,440	(2,934,410)
3702.	0	0
3703.	0	0
3798. Summary of remaining write-ins for Line 37 from overflow page.....	0	0
3799. Totals (Lines 3701 thru 3703 plus 3798) (Line 37 above).....	3,160,440	(2,934,410)

CASH FLOW

	1 Current Year	2 Prior Year
CASH FROM OPERATIONS		
1. Premiums collected net of reinsurance.....	1,851,701,690	1,761,320,519
2. Net investment income.....	182,402,227	199,672,195
3. Miscellaneous income.....	911,001	(2,374,842)
4. Total (Lines 1 through 3).....	2,035,014,918	1,958,617,872
5. Benefit and loss related payments.....	1,117,234,617	727,495,843
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions.....	838,984,401	768,312,521
8. Dividends paid to policyholders.....	425,872	971,005
9. Federal and foreign income taxes paid (recovered) net of \$.....0 tax on capital gains (losses).....	106,469,064	77,653,879
10. Total (Lines 5 through 9).....	2,063,113,953	1,574,433,248
11. Net cash from operations (Line 4 minus Line 10).....	(28,099,036)	384,184,624
CASH FROM INVESTMENTS		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds.....	401,790,691	813,880,856
12.2 Stocks.....	256,368,385	180,645,648
12.3 Mortgage loans.....	4,832,765	82,246,749
12.4 Real estate.....	298,710	0
12.5 Other invested assets.....	36,870,742	48,367,217
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....	56,483	(297,656)
12.7 Miscellaneous proceeds.....	8,225,183	0
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	708,442,959	1,124,842,814
13. Cost of investments acquired (long-term only):		
13.1 Bonds.....	376,102,147	584,209,995
13.2 Stocks.....	128,414,153	340,482,828
13.3 Mortgage loans.....	53,563,500	30,545,249
13.4 Real estate.....	2,647,697	3,351,127
13.5 Other invested assets.....	57,967,885	29,668,475
13.6 Miscellaneous applications.....	259,050	922,650
13.7 Total investments acquired (Lines 13.1 to 13.6).....	618,954,432	989,180,325
14. Net increase (decrease) in contract loans and premium notes.....	0	0
15. Net cash from investments (Line 12.8 minus Lines 13.7 minus Line 14).....	89,488,527	135,662,490
CASH FROM FINANCING AND MISCELLANEOUS SOURCES		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes.....	0	0
16.2 Capital and paid in surplus, less treasury stock.....	6,286,939	4,630,820
16.3 Borrowed funds.....	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....	0	0
16.5 Dividends to stockholders.....	175,000,000	340,000,000
16.6 Other cash provided (applied).....	330,437,024	(77,612,881)
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6).....	161,723,963	(412,982,061)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17).....	223,113,455	106,865,053
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year.....	240,268,671	133,403,618
19.2 End of year (Line 18 plus Line 19.1).....	463,382,126	240,268,671

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001	Stock option compensation (included in L7, L9, and L16.2).....	6,286,939	4,630,820
20.0002	Exchange of debt securities.....	5,205,282	20,734,337
20.0003	Exchange of equity securities.....	2,238,088	24,229,864
20.0004	Securities acquired in paid in kind interest payment.....	92,201	89,479
20.0005	Securities acquired from liquidation distribution.....	4,192	55,603
20.0006	Securities acquired from dividends/return of capital distribution.....	0	15,602,332
20.0007	Exchange of debt to other invested assets securities.....	0	375,000
20.0008	Exchange of debt to equity securities.....	0	372,107

UNDERWRITING AND INVESTMENT EXHIBIT

PART 1 - PREMIUMS EARNED

Line of Business		1 Net Premiums Written per Column 6, Part 1B	2 Unearned Premiums December 31 Prior Year- per Col. 3, Last Year's Part 1	3 Unearned Premiums December 31 Current Year- per Col. 5, Part 1A	4 Premiums Earned During Year (Cols. 1 + 2 - 3)
1.	Fire.....	13,845,315	8,259,889	8,230,205	13,874,998
2.	Allied lines.....	321,113,453	15,646,451	23,587,572	313,172,332
3.	Farmowners multiple peril.....	34,016,030	17,964,106	20,256,754	31,723,382
4.	Homeowners multiple peril.....	0	0	0	0
5.	Commercial multiple peril.....	174,079,105	85,890,648	94,874,854	165,094,899
6.	Mortgage guaranty.....	0	0	0	0
8.	Ocean marine.....	73,048,373	31,279,056	32,605,958	71,721,470
9.	Inland marine.....	184,371,690	102,391,351	104,807,877	181,955,164
10.	Financial guaranty.....	0	0	0	0
11.1	Medical professional liability - occurrence.....	0	0	0	0
11.2	Medical professional liability - claims-made.....	0	0	0	0
12.	Earthquake.....	(12,977)	184,372	194,655	(23,259)
13.	Group accident and health.....	41,188,176	24,370,696	24,763,512	40,795,360
14.	Credit accident and health (group and individual).....	0	0	0	0
15.	Other accident and health.....	0	0	0	0
16.	Workers' compensation.....	100,125,459	27,890,326	43,144,037	84,871,748
17.1	Other liability - occurrence.....	182,030,860	68,046,496	73,470,603	176,606,753
17.2	Other liability - claims-made.....	196,919,665	95,632,054	100,395,629	192,156,091
17.3	Excess workers' compensation.....	0	0	0	0
18.1	Products liability - occurrence.....	44,400,679	15,359,966	20,320,463	39,440,182
18.2	Products liability - claims-made.....	1,921,168	603,042	825,984	1,698,226
19.1, 19.2	Private passenger auto liability.....	166	2,265	583	1,847
19.3, 19.4	Commercial auto liability.....	45,538,816	17,191,610	17,178,185	45,552,241
21.	Auto physical damage.....	56,236,709	23,692,107	8,201,083	71,727,733
22.	Aircraft (all perils).....	0	0	0	0
23.	Fidelity.....	63,628,612	36,971,078	36,790,721	63,808,969
24.	Surety.....	99,047,529	55,019,228	56,243,761	97,822,995
26.	Burglary and theft.....	798,609	388,105	426,096	760,618
27.	Boiler and machinery.....	58,552	0	30,323	28,229
28.	Credit.....	220,857,445	86,516,355	100,913,135	206,460,665
29.	International.....	0	0	0	0
30.	Warranty.....	8,398,243	14,582,402	17,839,497	5,141,147
31.	Reinsurance - nonproportional assumed property.....	0	0	0	0
32.	Reinsurance - nonproportional assumed liability.....	(4,015)	0	0	(4,015)
33.	Reinsurance - nonproportional assumed financial lines.....	0	0	0	0
34.	Aggregate write-ins for other lines of business.....	826,218	15,941,381	12,765,369	4,002,230
35.	TOTALS.....	1,862,433,879	743,822,984	797,866,857	1,808,390,006

DETAILS OF WRITE-INS

3401.	Collateral protection.....	672,967	15,897,185	12,672,494	3,897,659
3402.	Supplemental unemployment.....	153,251	44,196	92,876	104,571
3403.	.....	0	0	0	0
3498.	Summary of remaining write-ins for Line 34 from overflow page.....	0	0	0	0
3499.	Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above).....	826,218	15,941,381	12,765,369	4,002,230

UNDERWRITING AND INVESTMENT EXHIBIT

PART 1A - RECAPITULATION OF ALL PREMIUMS

Line of Business		1 Amount Unearned (Running One Year or Less from Date of Policy) (a)	2 Amount Unearned (Running More Than One Year from Date of Policy) (a)	3 Earned But Unbilled Premium	4 Reserve for Rate Credits and Retrospective Adjustments Based on Experience	5 Total Reserve for Unearned Premiums Cols. 1 + 2 + 3 + 4
1.	Fire.....	7,840,618	389,586	0	0	8,230,205
2.	Allied lines.....	23,531,756	55,816	0	0	23,587,572
3.	Farmowners multiple peril.....	20,256,754	0	0	0	20,256,754
4.	Homeowners multiple peril.....	0	0	0	0	0
5.	Commercial multiple peril.....	88,553,352	6,321,502	0	0	94,874,854
6.	Mortgage guaranty.....	0	0	0	0	0
8.	Ocean marine.....	32,605,958	0	0	0	32,605,958
9.	Inland marine.....	81,133,690	23,674,187	0	0	104,807,877
10.	Financial guaranty.....	0	0	0	0	0
11.1	Medical professional liability - occurrence.....	0	0	0	0	0
11.2	Medical professional liability - claims-made.....	0	0	0	0	0
12.	Earthquake.....	192,151	2,504	0	0	194,655
13.	Group accident and health.....	24,763,512	0	0	0	24,763,512
14.	Credit accident and health (group and individual).....	0	0	0	0	0
15.	Other accident and health.....	0	0	0	0	0
16.	Workers' compensation.....	43,151,616	0	0	(7,578)	43,144,037
17.1	Other liability - occurrence.....	59,696,633	13,804,309	0	(30,338)	73,470,603
17.2	Other liability - claims-made.....	82,304,688	18,090,940	0	0	100,395,629
17.3	Excess workers' compensation.....	0	0	0	0	0
18.1	Products liability - occurrence.....	19,183,232	1,137,231	0	0	20,320,463
18.2	Products liability - claims-made.....	649,109	176,875	0	0	825,984
19.1, 19.2	Private passenger auto liability.....	583	0	0	0	583
19.3, 19.4	Commercial auto liability.....	16,700,385	427,655	0	50,146	17,178,185
21.	Auto physical damage.....	7,037,894	1,162,966	0	223	8,201,083
22.	Aircraft (all perils).....	0	0	0	0	0
23.	Fidelity.....	27,358,837	9,431,884	0	0	36,790,721
24.	Surety.....	33,522,408	22,721,353	0	0	56,243,761
26.	Burglary and theft.....	424,454	1,643	0	0	426,096
27.	Boiler and machinery.....	24,584	5,739	0	0	30,323
28.	Credit.....	21,123,896	79,789,239	0	0	100,913,135
29.	International.....	0	0	0	0	0
30.	Warranty.....	0	17,839,497	0	0	17,839,497
31.	Reinsurance - nonproportional assumed property.....	0	0	0	0	0
32.	Reinsurance - nonproportional assumed liability.....	0	0	0	0	0
33.	Reinsurance - nonproportional assumed financial lines.....	0	0	0	0	0
34.	Aggregate write-ins for other lines of business.....	92,876	12,672,494	0	0	12,765,369
35.	TOTALS.....	590,148,986	207,705,419	0	12,452	797,866,857
36.	Accrued retrospective premiums based on experience.....					(12,452)
37.	Earned but unbilled premiums.....					0
38.	Balance (sum of Lines 35 through 37).....					797,854,405

DETAILS OF WRITE-INS

3401.	Collateral protection.....	0	12,672,494	0	0	12,672,494
3402.	Supplemental unemployment.....	92,876	0	0	0	92,876
3403.	.....	0	0	0	0	0
3498.	Summary of remaining write-ins for Line 34 from overflow page....	0	0	0	0	0
3499.	Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above).....	92,876	12,672,494	0	0	12,765,369

(a) State here basis of computation used in each case:

UNDERWRITING AND INVESTMENT EXHIBIT

PART 1B - PREMIUMS WRITTEN

Line of Business	1 Direct Business (a)	Reinsurance Assumed		Reinsurance Ceded		6 Net Premiums Written (Cols. 1 + 2 + 3 - 4 - 5)
		2 From Affiliates	3 From Non-Affiliates	4 To Affiliates	5 To Non-Affiliates	
1. Fire.....	849,254	17,884,097	98,329	0	4,986,365	13,845,315
2. Allied lines.....	1,017,776,447	16,225,344	387,339	0	713,275,678	321,113,453
3. Farmowners multiple peril.....	25,779,163	18,540,719	0	0	10,303,852	34,016,030
4. Homeowners multiple peril.....	0	0	0	0	0	0
5. Commercial multiple peril.....	51,415,794	156,662,870	234,392	0	34,233,951	174,079,105
6. Mortgage guaranty.....	0	0	0	0	0	0
8. Ocean marine.....	4,910,898	76,649,571	0	170,246	8,341,851	73,048,373
9. Inland marine.....	38,893,991	168,875,845	5,055	224,062	23,179,138	184,371,690
10. Financial guaranty.....	0	0	0	0	0	0
11.1 Medical professional liability - occurrence.....	0	0	0	0	0	0
11.2 Medical professional liability - claims-made.....	0	0	0	0	0	0
12. Earthquake.....	200,277	198,274	0	0	411,528	(12,977)
13. Group accident and health.....	43,704,065	0	0	0	2,515,889	41,188,176
14. Credit accident and health (group and individual).....	0	0	0	0	0	0
15. Other accident and health.....	0	0	0	0	0	0
16. Workers' compensation.....	1,522,886	113,783,447	2,069,343	730,147	16,520,070	100,125,459
17.1 Other liability - occurrence.....	160,427,669	253,041,220	507,898	3,617,043	228,328,884	182,030,860
17.2 Other liability - claims-made.....	182,158,312	77,621,702	2,054,578	0	64,914,926	196,919,665
17.3 Excess workers' compensation.....	0	130,721	0	130,721	0	0
18.1 Products liability - occurrence.....	595,034	47,036,293	0	61,947	3,168,701	44,400,679
18.2 Products liability - claims-made.....	0	2,048,080	0	0	126,912	1,921,168
19.1, 19.2 Private passenger auto liability.....	0	374,054	0	373,888	0	166
19.3, 19.4 Commercial auto liability.....	14,852,852	37,163,508	174,589	200,379	6,451,754	45,538,816
21. Auto physical damage.....	3,027,981	60,074,069	12,415	2,594,305	4,283,451	56,236,709
22. Aircraft (all perils).....	0	0	0	0	0	0
23. Fidelity.....	81,962,152	847,107	6,249,619	0	25,430,266	63,628,612
24. Surety.....	86,156,233	17,953,100	5,535,857	101,000	10,496,661	99,047,529
26. Burglary and theft.....	612,929	232,650	(1,296)	0	45,675	798,609
27. Boiler and machinery.....	2,262,550	6,777,693	7,293	0	8,988,984	58,552
28. Credit.....	100,407,443	153,620,859	2,156,802	0	35,327,658	220,857,445
29. International.....	0	0	0	0	0	0
30. Warranty.....	15,301,115	2,559,482	0	0	9,462,355	8,398,243
31. Reinsurance - nonproportional assumed property.....	XXX	0	0	0	0	0
32. Reinsurance - nonproportional assumed liability.....	XXX	(4,015)	0	0	0	(4,015)
33. Reinsurance - nonproportional assumed financial lines.....	XXX	0	0	0	0	0
34. Aggregate write-ins for other lines of business.....	364,681	4,586,976	204,295	0	4,329,734	826,218
35. TOTALS.....	1,833,181,724	1,232,883,668	19,696,509	8,203,737	1,215,124,284	1,862,433,879

DETAILS OF WRITE-INS

3401. Collateral protection.....	211,430	4,586,976	204,295	0	4,329,734	672,967
3402. Supplemental unemployment.....	153,251	0	0	0	0	153,251
3403.	0	0	0	0	0	0
3498. Summary of remaining write-ins for Line 34 from overflow page..	0	0	0	0	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above).....	364,681	4,586,976	204,295	0	4,329,734	826,218

(a) Does the company's direct premiums written include premiums recorded on an installment basis? Yes [] No [X]

If yes: 1. The amount of such installment premiums \$.0.

2. Amount at which such installment premiums would have been reported had they been recorded on an annualized basis \$.0.

UNDERWRITING AND INVESTMENT EXHIBIT

PART 2 - LOSSES PAID AND INCURRED

Line of Business	Losses Paid Less Salvage				5 Net Losses Unpaid Current Year (Part 2A, Col. 8)	6 Net Losses Unpaid Prior Year	7 Losses Incurred Current Year (Cols. 4 + 5 - 6)	8 Percentage of Losses Incurred (Col. 7, Part 2) to Premiums Earned (Col. 4, Part 1)
	1 Direct Business	2 Reinsurance Assumed	3 Reinsurance Recovered	4 Net Payments (Cols. 1 + 2 - 3)				
1. Fire.....	51,874	3,295,569	124,967	3,222,476	9,872,823	4,571,617	8,523,682	61.4
2. Allied lines.....	1,331,812,690	14,871,101	862,354,733	484,329,059	29,979,656	211,106,494	303,202,220	96.8
3. Farmowners multiple peril.....	8,362,762	3,557,078	2,054,145	9,865,695	13,279,354	8,432,177	14,712,872	46.4
4. Homeowners multiple peril.....	383,877	396,956	714,633	66,200	90,660	95,852	61,008	0.0
5. Commercial multiple peril.....	22,107,144	93,620,465	18,305,654	97,421,955	156,443,566	160,935,535	92,929,986	56.3
6. Mortgage guaranty.....	0	0	0	0	0	0	0	0.0
8. Ocean marine.....	1,514,592	29,219,932	522,584	30,211,939	45,528,143	49,040,209	26,699,873	37.2
9. Inland marine.....	16,349,531	85,484,762	17,633,740	84,200,553	41,576,343	27,079,251	98,697,645	54.2
10. Financial guaranty.....	0	0	0	0	0	0	0	0.0
11.1 Medical professional liability - occurrence.....	0	0	0	0	0	0	0	0.0
11.2 Medical professional liability - claims-made.....	0	0	0	0	0	0	0	0.0
12. Earthquake.....	62,737	0	0	62,737	214,805	87,259	190,282	(818.1)
13. Group accident and health.....	18,866,837	0	1,240,535	17,626,302	23,159,258	18,029,490	22,756,069	55.8
14. Credit accident and health (group and individual).....	0	0	0	0	0	0	0	0.0
15. Other accident and health.....	0	0	0	0	0	0	0	0.0
16. Workers' compensation.....	4,861,832	45,870,863	11,770,974	38,961,721	305,340,680	296,450,108	47,852,293	56.4
17.1 Other liability - occurrence.....	34,038,636	150,805,698	108,660,889	76,183,445	703,800,632	718,640,558	61,343,520	34.7
17.2 Other liability - claims-made.....	90,147,345	26,261,288	22,295,036	94,113,597	353,268,944	348,624,461	98,758,080	51.4
17.3 Excess workers' compensation.....	0	951,433	951,433	0	0	0	0	0.0
18.1 Products liability - occurrence.....	2,082,669	3,992,420	592,383	5,482,706	39,533,169	36,801,970	8,213,905	20.8
18.2 Products liability - claims-made.....	0	184,000	74,525	109,475	2,892,726	1,988,882	1,013,320	59.7
19.1, 19.2 Private passenger auto liability.....	79,263	1,586,683	1,584,247	81,699	3,425,861	3,924,071	(416,512)	(22,545.5)
19.3, 19.4 Commercial auto liability.....	7,512,545	25,193,692	9,873,328	22,832,909	55,856,715	63,115,453	15,574,170	34.2
21. Auto physical damage.....	1,765,647	41,995,235	4,415,028	39,345,855	5,542,814	10,516,410	34,372,258	47.9
22. Aircraft (all perils).....	0	0	0	0	201,890	201,890	0	0.0
23. Fidelity.....	15,280,974	985,091	1,284,828	14,981,237	56,158,169	50,834,823	20,304,583	31.8
24. Surety.....	52,051,185	2,714,770	14,521,533	40,244,421	50,216,624	61,179,885	29,281,160	29.9
26. Burglary and theft.....	6,974	16,134	(2,446)	25,554	355,808	260,546	120,817	15.9
27. Boiler and machinery.....	519,599	1,891,016	2,493,362	(82,748)	61,518	187,418	(208,648)	(739.1)
28. Credit.....	41,963,857	45,923,045	19,895,105	67,991,798	55,399,766	37,201,130	86,190,434	41.7
29. International.....	0	0	0	0	0	0	0	0.0
30. Warranty.....	3,107,331	4,183,438	5,609,622	1,681,146	2,842,000	2,424,000	2,099,146	40.8
31. Reinsurance - nonproportional assumed property.....	XXX	0	0	0	0	0	0	0.0
32. Reinsurance - nonproportional assumed liability.....	XXX	0	0	0	24,014,017	19,094,575	4,919,442	(122,526.6)
33. Reinsurance - nonproportional assumed financial lines.....	XXX	0	0	0	0	0	0	0.0
34. Aggregate write-ins for other lines of business.....	12,339,588	6,359,195	17,530,310	1,168,473	30,301,757	32,012,919	(542,689)	(13.6)
35. TOTALS.....	1,665,269,487	589,359,863	1,124,501,148	1,130,128,203	2,009,357,699	2,162,836,984	976,648,917	54.0

DETAILS OF WRITE-INS

3401. Collateral protection.....	12,327,598	6,359,195	17,530,310	1,156,482	30,273,750	32,012,919	(582,686)	(14.9)
3402. Supplemental unemployment.....	11,990	0	0	11,990	28,007	0	39,998	38.2
3403.	0	0	0	0	0	0	0	0.0
3498. Summary of remaining write-ins for Line 34 from overflow page.....	0	0	0	0	0	0	0	XXX
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above).....	12,339,588	6,359,195	17,530,310	1,168,473	30,301,757	32,012,919	(542,689)	(13.6)

UNDERWRITING AND INVESTMENT EXHIBIT

PART 2A - UNPAID LOSSES AND LOSS ADJUSTMENT EXPENSES

	Line of Business	Reported Losses				Incurred But Not Reported			8 Net Losses Unpaid (Cols. 4 + 5 + 6 - 7)	9 Net Unpaid Loss Adjustment Expenses
		1 Direct	2 Reinsurance Assumed	3 Deduct Reinsurance Recoverable from Authorized and Unauthorized Companies	4 Net Losses Excluding Incurred but not Reported (Cols. 1 + 2 - 3)	5 Direct	6 Reinsurance Assumed	7 Reinsurance Ceded		
1.	Fire.....	0	32,756,660	40,841,755	(8,085,095)	720,517	18,655,004	1,417,602	9,872,823	874,731
2.	Allied lines.....	677,034,026	10,757,712	668,802,613	18,989,125	13,347,702	355,796	2,712,967	29,979,656	10,124,368
3.	Farmowners multiple peril.....	3,775,658	4,598,579	2,436,696	5,937,541	4,168,711	2,886,202	(286,901)	13,279,354	3,971,210
4.	Homeowners multiple peril.....	1,199,297	360,813	1,473,652	86,458	0	3,093	(1,109)	90,660	1
5.	Commercial multiple peril.....	13,664,244	125,396,766	41,815,881	97,245,129	18,031,159	73,637,796	32,470,518	156,443,566	50,356,113
6.	Mortgage guaranty.....	0	0	0	0	0	0	0	0	0
8.	Ocean marine.....	757,603	66,908,441	40,973,353	26,692,691	1,159,938	24,663,307	6,987,792	45,528,143	17,839,990
9.	Inland marine.....	15,750,897	92,158,535	77,281,154	30,628,278	2,681,160	11,594,982	3,328,078	41,576,343	7,650,806
10.	Financial guaranty.....	0	0	0	0	0	0	0	0	0
11.1	Medical professional liability - occurrence.....	0	0	0	0	0	0	0	0	0
11.2	Medical professional liability - claims-made.....	0	0	0	0	0	0	0	0	0
12.	Earthquake.....	0	32,095	0	32,095	47,369	142,141	6,799	214,805	206,143
13.	Group accident and health.....	11,477,317	0	759,875	10,717,442	12,904,539	0	462,723	(a) 23,159,258	2,375,260
14.	Credit accident and health (group and individual).....	0	0	0	0	0	0	0	0	0
15.	Other accident and health.....	0	0	0	0	0	0	0	(a) 0	0
16.	Workers' compensation.....	54,399,700	237,411,723	88,588,521	203,222,901	13,919,584	98,907,844	10,709,650	305,340,680	26,781,104
17.1	Other liability - occurrence.....	158,027,248	189,690,652	120,657,741	227,060,159	388,588,974	701,783,047	613,631,548	703,800,632	114,705,097
17.2	Other liability - claims-made.....	164,618,517	31,864,933	36,616,429	159,867,020	183,451,990	82,894,533	72,944,600	353,268,944	34,324,628
17.3	Excess workers' compensation.....	0	23,184,905	23,184,905	0	0	986,000	986,000	0	0
18.1	Products liability - occurrence.....	5,227,457	8,502,013	3,501,399	10,228,071	263,659	31,812,100	2,770,661	39,533,169	26,157,863
18.2	Products liability - claims-made.....	0	1,303,064	506,034	797,030	1,754	2,638,914	544,972	2,892,726	633,408
19.1, 19.2	Private passenger auto liability.....	238,881	2,104,459	422,777	1,920,563	1,732,479	2,368,412	2,595,593	3,425,861	354,774
19.3, 19.4	Commercial auto liability.....	7,364,564	34,516,782	10,295,842	31,585,505	12,069,387	37,197,208	24,995,386	55,856,715	6,469,954
21.	Auto physical damage.....	65,733	3,867,018	3,153,921	778,831	1,819,555	5,190,233	2,245,805	5,542,814	1,243,329
22.	Aircraft (all perils).....	0	1,890	0	1,890	200,000	0	0	201,890	200,000
23.	Fidelity.....	23,379,193	841,376	217,783	24,002,787	40,924,599	3,388,758	12,157,974	56,158,169	11,937,293
24.	Surety.....	(8,594,361)	6,421,921	11,604,818	(13,777,258)	58,320,194	10,903,582	5,229,894	50,216,624	25,359,587
26.	Burglary and theft.....	113,765	87,935	0	201,700	133,235	74,340	53,465	355,808	117,334
27.	Boiler and machinery.....	27,000	666,249	647,731	45,518	0	16,000	0	61,518	23,718
28.	Credit.....	2,784,408	12,216,253	5,508,598	9,492,064	24,801,755	33,906,739	12,800,791	55,399,766	2,616,643
29.	International.....	0	0	0	0	0	0	0	0	0
30.	Warranty.....	0	0	0	0	2,284,483	1,206,597	649,080	2,842,000	0
31.	Reinsurance - nonproportional assumed property.....	XXX	0	0	0	XXX	0	0	0	0
32.	Reinsurance - nonproportional assumed liability.....	XXX	0	0	0	XXX	24,014,017	0	24,014,017	0
33.	Reinsurance - nonproportional assumed financial lines.....	XXX	0	0	0	XXX	0	0	0	0
34.	Aggregate write-ins for other lines of business.....	708,021	488,138	41,158	1,155,000	18,604,476	11,425,623	883,342	30,301,757	2,419,246
35.	TOTALS.....	1,132,019,169	886,138,913	1,179,332,636	838,825,446	800,177,218	1,180,652,267	810,297,232	2,009,357,699	346,742,601
DETAILS OF WRITE-INS										
3401.	Collateral protection.....	680,013	488,138	41,158	1,126,993	18,604,476	11,425,623	883,342	30,273,750	2,419,246
3402.	Supplemental unemployment.....	28,007	0	0	28,007	0	0	0	28,007	0
3403.	.....	0	0	0	0	0	0	0	0	0
3498.	Summary of remaining write-ins for Line 34 from overflow page.....	0	0	0	0	0	0	0	0	0
3499.	Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above).....	708,021	488,138	41,158	1,155,000	18,604,476	11,425,623	883,342	30,301,757	2,419,246

(a) Including \$.....0 for present value of life indemnity claims.

UNDERWRITING AND INVESTMENT EXHIBIT

PART 3 - EXPENSES

	1	2	3	4
	Loss Adjustment Expenses	Other Underwriting Expenses	Investment Expenses	Total
1. Claim adjustment services:				
1.1 Direct.....	43,561,007	0	0	43,561,007
1.2 Reinsurance assumed.....	121,608,420	0	0	121,608,420
1.3 Reinsurance ceded.....	35,052,434	0	0	35,052,434
1.4 Net claim adjustment services (1.1 + 1.2 - 1.3).....	130,116,992	0	0	130,116,992
2. Commission and brokerage:				
2.1 Direct, excluding contingent.....	0	249,541,506	0	249,541,506
2.2 Reinsurance assumed, excluding contingent.....	0	218,024,211	0	218,024,211
2.3 Reinsurance ceded, excluding contingent.....	0	181,318,358	0	181,318,358
2.4 Contingent - direct.....	0	11,857,797	0	11,857,797
2.5 Contingent - reinsurance assumed.....	0	22,777,990	0	22,777,990
2.6 Contingent - reinsurance ceded.....	0	10,406,795	0	10,406,795
2.7 Policy and membership fees.....	0	0	0	0
2.8 Net commission and brokerage (2.1 + 2.2 - 2.3 + 2.4 + 2.5 - 2.6 + 2.7).....	0	310,476,351	0	310,476,351
3. Allowances to manager and agents.....	0	735,333	0	735,333
4. Advertising.....	0	4,249,439	0	4,249,439
5. Boards, bureaus and associations.....	0	6,444,170	0	6,444,170
6. Surveys and underwriting reports.....	0	2,259,287	0	2,259,287
7. Audit of assureds' records.....	0	212,756	0	212,756
8. Salary and related items:				
8.1 Salaries.....	55,396,351	192,857,487	3,924,636	252,178,474
8.2 Payroll taxes.....	4,364,465	13,815,404	250,146	18,430,015
9. Employee relations and welfare.....	7,527,422	31,297,107	780,219	39,604,747
10. Insurance.....	8,509	2,131,666	0	2,140,175
11. Directors' fees.....	0	0	0	0
12. Travel and travel items.....	3,643,263	16,198,235	332,950	20,174,449
13. Rent and rent items.....	4,843,475	26,109,322	1,264,696	32,217,493
14. Equipment.....	139,691	4,171,959	88,406	4,400,056
15. Cost or depreciation of EDP equipment and software.....	3,707,749	35,966,070	3,015,957	42,689,776
16. Printing and stationery.....	406,096	3,348,923	40,698	3,795,717
17. Postage, telephone and telegraph, exchange and express.....	1,094,400	7,095,489	775,279	8,965,169
18. Legal and auditing.....	1,226,131	4,137,660	724,933	6,088,723
19. Totals (Lines 3 to 18).....	82,357,552	351,030,306	11,197,920	444,585,778
20. Taxes, licenses and fees:				
20.1 State and local insurance taxes deducting guaranty association credits of \$.....250,955.....	0	39,747,833	0	39,747,833
20.2 Insurance department licenses and fees.....	76,255	3,211,954	170,277	3,458,486
20.3 Gross guaranty association assessments.....	0	494,876	0	494,876
20.4 All other (excluding federal and foreign income and real estate).....	4,225	3,769,900	0	3,774,125
20.5 Total taxes, licenses and fees (20.1 + 20.2 + 20.3 + 20.4).....	80,480	47,224,563	170,277	47,475,320
21. Real estate expenses.....	0	0	10,090,857	10,090,857
22. Real estate taxes.....	0	0	856,619	856,619
23. Reimbursements by uninsured plans.....	0	0	0	0
24. Aggregate write-ins for miscellaneous expenses.....	(5,833,739)	(90,546,193)	512,670	(95,867,262)
25. Total expenses incurred.....	206,721,285	618,185,027	22,828,344	(a) 847,734,656
26. Less unpaid expenses - current year.....	346,742,601	130,331,159	2,872,559	479,946,319
27. Add unpaid expenses - prior year.....	332,841,401	158,310,447	3,198,516	494,350,365
28. Amounts receivable relating to uninsured plans, prior year.....	0	0	0	0
29. Amounts receivable relating to uninsured plans, current year.....	0	0	0	0
30. TOTAL EXPENSES PAID (Lines 25 - 26 + 27 - 28 + 29).....	192,820,086	646,164,315	23,154,301	862,138,702

DETAILS OF WRITE-INS

2401. MPCl expense reimbursement.....	(10,790,095)	(97,456,042)	0	(108,246,137)
2402. Income from special services.....	(1,597,342)	(20,415,293)	(909,816)	(22,922,451)
2403. Outside services.....	5,703,984	26,331,701	1,351,379	33,387,064
2498. Summary of remaining write-ins for Line 24 from overflow page.....	849,715	993,442	71,107	1,914,263
2499. Totals (Lines 2401 thru 2403 plus 2498) (Line 24 above).....	(5,833,739)	(90,546,193)	512,670	(95,867,262)

(a) Includes management fees of \$.....15,540,580 to affiliates and \$.....2,031,780 to non-affiliates.

EXHIBIT OF NET INVESTMENT INCOME

	1 Collected During Year	2 Earned During Year
1. U.S. government bonds.....	(a).....466,548	.....433,507
1.1 Bonds exempt from U.S. tax.....	(a).....39,481,383	.....38,375,010
1.2 Other bonds (unaffiliated).....	(a).....85,105,696	.....84,705,400
1.3 Bonds of affiliates.....	(a).....510,591	.....516,750
2.1 Preferred stocks (unaffiliated).....	(b).....5,244,942	.....5,433,248
2.11 Preferred stocks of affiliates.....	(b).....0	.....0
2.2 Common stocks (unaffiliated).....	.....17,577,678	.....17,687,093
2.21 Common stocks of affiliates.....	.....29,190,600	.....29,190,600
3. Mortgage loans.....	(c).....8,336,718	.....8,693,360
4. Real estate.....	(d).....13,737,360	.....13,737,360
5. Contract loans.....	.....0	.....0
6. Cash, cash equivalents and short-term investments.....	(e).....156,168	.....158,000
7. Derivative instruments.....	(f).....0	.....0
8. Other invested assets.....	.....4,888,553	.....4,892,544
9. Aggregate write-ins for investment income.....	.....87,159	.....87,159
10. Total gross investment income.....	.....204,783,397	.....203,910,031
11. Investment expenses.....		(g).....22,658,067
12. Investment taxes, licenses and fees, excluding federal income taxes.....		(g).....170,277
13. Interest expense.....		(h).....5,084,286
14. Depreciation on real estate and other invested assets.....		(i).....2,595,740
15. Aggregate write-ins for deductions from investment income.....		.....0
16. Total deductions (Lines 11 through 15).....		.....30,508,370
17. Net investment income (Line 10 minus Line 16).....		.....173,401,661

DETAILS OF WRITE-INS

0901. Miscellaneous investment income.....	.....87,159	.....87,159
0902. ....	.....0	.....0
0903. ....	.....0	.....0
0998. Summary of remaining write-ins for Line 9 from overflow page.....	.....0	.....0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above).....	.....87,159	.....87,159
1501. ....	.....0	.....0
1502. ....	.....0	.....0
1503. ....	.....0	.....0
1598. Summary of remaining write-ins for Line 15 from overflow page.....	.....0	.....0
1599. Totals (Lines 1501 thru 1503 plus 1598) (Line 15 above).....	.....0	.....0

- (a) Includes \$.....11,097,995 accrual of discount less \$.....16,980,687 amortization of premium and less \$.....220,954 paid for accrued interest on purchases.
- (b) Includes \$.....37,108 accrual of discount less \$.....10,240 amortization of premium and less \$.....0 paid for accrued dividends on purchases.
- (c) Includes \$.....458 accrual of discount less \$.....0 amortization of premium and less \$.....0 paid for accrued interest on purchases.
- (d) Includes \$.....324,568 for company's occupancy of its own buildings; and excludes \$.....0 interest on encumbrances.
- (e) Includes \$.....0 accrual of discount less \$.....0 amortization of premium and less \$.....0 paid for accrued interest on purchases.
- (f) Includes \$.....0 accrual of discount less \$.....0 amortization of premium.
- (g) Includes \$.....0 investment expenses and \$.....0 investment taxes, licenses and fees, excluding federal income taxes, attributable to Segregated and Separate Accounts.
- (h) Includes \$.....0 interest on surplus notes and \$.....0 interest on capital notes.
- (i) Includes \$.....2,595,740 depreciation on real estate and \$.....0 depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

	1 Realized Gain (Loss) on Sales or Maturity	2 Other Realized Adjustments	3 Total Realized Capital Gain (Loss) (Columns 1 + 2)	4 Change in Unrealized Capital Gain (Loss)	5 Change in Unrealized Foreign Exchange Capital Gain (Loss)
1. U.S. government bonds.....	.....0	.....0	.....0	.....0	.....0
1.1 Bonds exempt from U.S. tax.....	.....5,816	.....0	.....5,816	.....0	.....0
1.2 Other bonds (unaffiliated).....	.....1,825,963	.....(1,197,855)	.....628,108	.....3,484,571	.....0
1.3 Bonds of affiliates.....	.....0	.....0	.....0	.....0	.....356,000
2.1 Preferred stocks (unaffiliated).....	.....82,647	.....(703,500)	.....(620,853)	.....4,150,640	.....0
2.11 Preferred stocks of affiliates.....	.....0	.....0	.....0	.....0	.....0
2.2 Common stocks (unaffiliated).....	.....142,290,091	.....(15,586,468)	.....126,703,623	.....(46,651,926)	.....0
2.21 Common stocks of affiliates.....	.....0	.....(78,700,000)	.....(78,700,000)	.....119,665,727	.....0
3. Mortgage loans.....	.....0	.....0	.....0	.....0	.....0
4. Real estate.....	.....298,710	.....0	.....298,710	.....0	.....0
5. Contract loans.....	.....0	.....0	.....0	.....0	.....0
6. Cash, cash equivalents and short-term investments.....	.....56,483	.....0	.....56,483	.....0	.....0
7. Derivative instruments.....	.....(259,050)	.....0	.....(259,050)	.....0	.....(120,925)
8. Other invested assets.....	.....379,215	.....0	.....379,215	.....3,398,087	.....0
9. Aggregate write-ins for capital gains (losses).....	.....(9,000,000)	.....0	.....(9,000,000)	.....0	.....0
10. Total capital gains (losses).....	.....135,679,876	.....(96,187,823)	.....39,492,053	.....84,047,099	.....235,075

DETAILS OF WRITE-INS

0901. Adjustment to the sale of subsidiary.....	.....(9,000,000)	.....0	.....(9,000,000)	.....0	.....0
0902. ....	.....0	.....0	.....0	.....0	.....0
0903. ....	.....0	.....0	.....0	.....0	.....0
0998. Summary of remaining write-ins for Line 9 from overflow page.....	.....0	.....0	.....0	.....0	.....0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above).....	.....(9,000,000)	.....0	.....(9,000,000)	.....0	.....0

EXHIBIT OF NONADMITTED ASSETS

	1 Current Year Total Nonadmitted Assets	2 Prior Year Total Nonadmitted Assets	3 Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D).....	0	0	0
2. Stocks (Schedule D):			
2.1 Preferred stocks.....	0	0	0
2.2 Common stocks.....	0	0	0
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens.....	0	0	0
3.2 Other than first liens.....	0	0	0
4. Real estate (Schedule A):			
4.1 Properties occupied by the company.....	0	0	0
4.2 Properties held for the production of income.....	0	0	0
4.3 Properties held for sale.....	0	0	0
5. Cash (Schedule E-Part 1), cash equivalents (Schedule E-Part 2) and short-term investments (Schedule DA).....	0	0	0
6. Contract loans.....	0	0	0
7. Derivatives (Schedule DB).....	0	0	0
8. Other invested assets (Schedule BA).....	0	0	0
9. Receivables for securities.....	0	0	0
10. Securities lending reinvested collateral assets (Schedule DL).....	0	0	0
11. Aggregate write-ins for invested assets.....	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	0	0	0
13. Title plants (for Title insurers only).....	0	0	0
14. Investment income due and accrued.....	0	0	0
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection.....	10,335,615	11,277,834	942,219
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due.....	0	0	0
15.3 Accrued retrospective premiums.....	0	0	0
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers.....	0	0	0
16.2 Funds held by or deposited with reinsured companies.....	0	0	0
16.3 Other amounts receivable under reinsurance contracts.....	0	0	0
17. Amounts receivable relating to uninsured plans.....	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon.....	0	0	0
18.2 Net deferred tax asset.....	0	0	0
19. Guaranty funds receivable or on deposit.....	0	0	0
20. Electronic data processing equipment and software.....	59,638,365	54,610,504	(5,027,861)
21. Furniture and equipment, including health care delivery assets.....	4,414,618	4,139,338	(275,280)
22. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0	0
23. Receivables from parent, subsidiaries and affiliates.....	673,915	449,790	(224,125)
24. Health care and other amounts receivable.....	0	0	0
25. Aggregate write-ins for other than invested assets.....	25,273,185	30,475,576	5,202,391
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	100,335,697	100,953,042	617,345
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	0	0	0
28. TOTALS (Lines 26 and 27).....	100,335,697	100,953,042	617,345

DETAILS OF WRITE-INS

1101.....	0	0	0
1102.....	0	0	0
1103.....	0	0	0
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above).....	0	0	0
2501. Intangibles.....	16,869,068	24,099,300	7,230,232
2502. Other assets and receivables.....	6,558,142	6,376,276	(181,866)
2503. Equities and deposits in pools and associations.....	1,845,975	0	(1,845,975)
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	25,273,185	30,475,576	5,202,391

1.) SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

A. Accounting Practices

The financial statements of Great American Insurance Company (“the Company”) are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance.

The Ohio Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the state of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for purposes of determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners’ (“NAIC”) Accounting Practices and Procedures Manual has been adopted as a component of prescribed or permitted practices by the state of Ohio. The Company has no prescribed or permitted practices that would result in differences between NAIC SAP and the state of Ohio basis, as shown below:

	State of Domicile	2012	2011
Net income state basis	Ohio	\$ 141,061,234	\$ 276,827,178
Effect of state prescribed practices	Ohio	-	-
Effect of state permitted practices	Ohio	-	-
Net income, NAIC SAP		<u>\$ 141,061,234</u>	<u>\$ 276,827,178</u>
Statutory surplus state basis	Ohio	\$ 1,469,644,876	\$ 1,411,293,119
Effect of state prescribed practices	Ohio	-	-
Effect of state permitted practices	Ohio	-	-
Statutory surplus, NAIC SAP		<u>\$ 1,469,644,876</u>	<u>\$ 1,411,293,119</u>

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

C. Accounting Policies

Investments – Invested asset values are generally stated as follows:

Bonds with a NAIC rating 1 and 2 are stated at amortized cost using the interest method; all others are stated at the lower of amortized cost or fair value. For residential mortgage-backed securities (RMBS), commercial mortgage-backed securities (CMBS) and loan-backed and structured securities (LBASS), the NAIC has retained third-party investment management firms to assist in the determination of the appropriate NAIC designations and Book Adjusted Carrying Values based not only on the probability of loss, but also the severity of loss. Those RMBS, CMBS and LBASS securities that are not modeled but receive a current year Acceptable Rating Organizations (ARO) rating are subject to the Modified FE process which determines the appropriate NAIC designations and Book Adjusted Carrying Values.

Redeemable preferred stocks rated RP1 and RP2 are stated at amortized cost; perpetual preferred stocks rated P1 and P2 are stated at fair value; all others are stated at the lower of cost, amortized cost, or fair value.

Common stocks are stated at fair value except investment in subsidiaries. Investments in insurance subsidiaries are stated at the statutory equity in net assets plus any applicable remaining goodwill. Goodwill is amortized on a straight-line basis over ten years. Investments in non-insurance subsidiaries are stated at NAIC specified values.

Mortgage loans on real estate are stated at the aggregate unpaid balance, net of unamortized discount.

Real estate or property acquired in satisfaction of debt are stated at the lower of depreciated cost or fair value.

Short-term investments are stated at cost.

Other invested assets are stated at the lower of cost or fair value, except investments in limited partnerships and limited liability companies. Investments in limited partnerships and limited liability companies are stated at the underlying audited GAAP equity.

Unpaid Losses and Loss Adjustment Expenses – The net liabilities stated for unpaid claims and for expenses of investigation and adjustment of unpaid claims are based upon (a) the accumulation of case estimates for losses reported prior to the close of the accounting period on the direct business written; (b) estimates received from ceding reinsurers and insurance pools and associations; (c) estimates of unreported losses (including possible development on known claims) based on past experience; (d) estimates based on experience of expenses for investigating and adjusting claims; and (e) the current state of the law and coverage litigation. Establishing reserves for asbestos, environmental, and other mass tort claims involves considerably more judgment than other types of claims due to, among other things, inconsistent court decisions, an increase in bankruptcy filings as a result of asbestos-related liabilities, novel theories of coverage, and judicial interpretations that often expand theories of recovery and broaden the scope of coverage.

Loss reserve liabilities are subject to the impact of changes in claim amounts and frequency and other factors. Changes in estimates of the liabilities for losses and loss adjustment expenses are reflected in the Statement of Income in the period in which determined. Despite the variability inherent in such estimates, management believes the liabilities for unpaid losses and loss adjustment expenses are adequate.

Premium Deficiency Reserve – The Company does not use anticipated investment income as a factor in premium deficiency calculations.

Premium Recognition – Premiums are earned over the terms of the related insurance policies and reinsurance contracts. Unearned premium reserves are established to cover the unexpired portion of premiums written. Generally, for direct business, such reserves are computed by pro rata methods. For certain collateral protection products, earned premium and unearned premium reserves are computed consistent with the proportion of the total exposure provided throughout the term of the contract. For assumed business, unearned premium reserves are based on reports received from ceding companies for reinsurance.

Underwriting Expense Recognition – Expenses incurred in connection with acquiring new insurance business, including such acquisition costs as sales commissions, are charged to operations as incurred. Expenses incurred are reduced for ceding allowances received or receivable.

2.) ACCOUNTING CHANGES AND CORRECTIONS OF ERRORS

The Company did not have any material changes in accounting principles and/or corrections of errors.

3.) BUSINESS COMBINATIONS AND GOODWILL

A. Statutory Purchases Method – Not applicable.

B. Statutory Merger – Not applicable.

C. Impairment Loss – Not applicable.

4.) DISCONTINUED OPERATIONS

The Company did not discontinue any operations during 2012.

5.) INVESTMENTS

A. Mortgage Loans

1 The Company invested in 5 new mortgage loans in 2012 with a weighted-average interest rate of 5.20%.

2 During 2012, the Company did not reduce any interest rates of outstanding mortgage loans.

3 The maximum percentage of any one mortgage loan to the value of the security at the time of the loan is 60%.

	2012	2011
4 As of year end, the Company held mortgages with interest more than 180 days overdue		
a. Total interest due on mortgages with interest more than 180 days past due.	\$ -	\$ -
5 Taxes, assessments, and any amounts advanced and not included in the mortgage loan total.	-	-
6 Current year impaired loans with a related allowance for credit losses.	-	-
a. Related allowance for credit losses.	-	-
7 Impaired mortgage loans without an allowance for credit losses.	-	-
8 Average recorded investment in impaired loans.	-	-
9 Interest income recognized during the period the loans were impaired.	-	-
10 Amount of interest income recognized on a cash basis during the period the loans were impaired.	-	-
11 Allowance for credit losses:		
a. Balance at beginning of period	\$ -	\$ -
b. Additions charged to operations	-	-
c. Direct write-downs charged against the allowances	-	-
d. Recoveries of amounts previously charged off	-	-
e. Balance at end of period	<u>\$ -</u>	<u>\$ -</u>

12 All proceeds received on impaired loans are recorded as a recovery of principal before any interest income is recognized.

B. Debt Restructuring

	2012	2011
1 Total recorded investment in restructured loans, as of year end	\$ 1,779,162	\$ 375,000
2 Realized capital losses related to these loans	(6,715)	(375,000)
3 Total contractual commitments to extend credit to debtors owing receivables whose terms have been modified in troubled debt restructurings	-	-
4 The Company accrues interest income on impaired loans to the extent it is deemed collectible (delinquent less than 90 days) and the loan continues to perform under its original or restructured contractual terms. Interest income from non-performing loans is generally recognized on a cash basis.		

C. Reverse Mortgages – The Company does not invest in reverse mortgages.

D. Loan-Backed Securities

1. The Company uses dealer-modeled prepayment assumptions for mortgage-backed and asset-backed securities at the date of purchase to determine effective yields; significant changes in estimated cash flows from the original purchase assumptions are accounted for on a prospective basis.

2. The Company had no loan-backed securities with a recognized other-than-temporary impairment due to either the intent to sell or lack of intent to hold to recovery during 2012.

3. The following table shows each loan-backed security with a credit-related other-than-temporary impairment ("OTTI") recognized during 2012:

CUSIP	Amortized Cost Before OTTI	Present Value of Projected Cash Flows	Recognized OTTI	Amortized Cost After OTTI	Fair Value at Time of OTTI	Date Reported
12641QAF9	\$ 561,512	\$ 534,030	\$ 27,482	\$ 534,030	\$ 176,750	3/31/2012
46627MAD9	680,191	616,582	63,609	616,582	552,095	3/31/2012
47232DAB8	715,134	536,921	178,213	536,921	802,262	3/31/2012
47232DAK8	21,282	17,131	4,151	17,131	15,774	3/31/2012
47232DBJ0	462,708	432,414	30,294	432,414	357,144	3/31/2012
47232VAJ1	28,380	18,052	10,328	18,052	31,773	3/31/2012
47232VDS8	106,472	89,365	17,107	89,365	46,350	3/31/2012
47232VEG3	49,676	27,026	22,650	27,026	63,625	3/31/2012
525241AL9	509,188	323,855	26,511	482,677	482,676	3/31/2012
75970JAD8	2,167,857	1,836,151	331,706	1,836,151	881,180	3/31/2012
47232VBG6	3,680,325	3,537,798	142,527	3,537,798	3,359,781	6/30/2012
47232VEA6	417,750	411,781	5,969	411,781	248,514	6/30/2012
525241AL9	480,814	316,688	5,878	474,936	474,942	6/30/2012
93934NAR6	399,748	387,342	12,406	387,342	368,759	6/30/2012
TOTAL	XXXX	XXXX	\$ 878,831	XXXX	XXXX	XXXX

4. The following table shows all loan-backed securities with an unrealized loss:

- a. The aggregate amount of unrealized losses:

1. Less than 12 months	\$ (367,286)
2. 12 months or longer	(7,201,162)

- b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 months	\$ 40,552,463
2. 12 months or longer	71,660,241

5. Based on cash flow projections received from independent sources (which reflect loan to collateral values, subordination, vintage and geographic concentration), implied cash flows inherent in security ratings and analysis of historical payment data, management believes that the Company will recover its cost basis in all securities with unrealized losses at December 31, 2012. The Company has the intent to hold such securities until they recover in value or mature.

E. Repurchase Agreements and/or Securities Lending Transactions

- The Company did not engage in securities lending transactions during 2012.
- The Company has not pledged any of its assets as collateral for repurchase agreements or securities lending.
- Collateral received – not applicable.
- There are no repurchase agreements or securities lending transactions administered by an affiliated agent.
- Collateral reinvestment – not applicable.

F. Real Estate – The Company did not recognize an impairment loss on real estate in 2012.

G. Low Income Housing Tax Credits – The Company does not have any investments in low income housing securities.

6.) JOINT VENTURES, PARTNERSHIPS, AND LIMITED LIABILITY COMPANIES

- The Company has no investments in Joint Ventures, Partnerships or Limited Liability Companies that exceed 10% of its admitted assets.
- The Company did not recognize any impairment write down for its investments in Joint Ventures, Partnerships, and Limited Liability Companies during 2012.

7.) INVESTMENT INCOME

No investment income was excluded from surplus.

8.) DERIVATIVE INSTRUMENTS

In 2012, the Company entered into four foreign currency forward contracts to hedge the foreign currency exchange risk associated with a foreign denominated investment in an affiliated bond. These foreign currency forward contracts do not qualify for hedge accounting. The fair value of open foreign currency forward contracts is reported as either a derivative asset or a derivative liability as appropriate for each contract. Any change in fair value of these open contracts is reported in change in net unrealized capital gains/losses until settled. Any realized capital gains/losses at settlement are reported in net realized capital gains/losses.

The unrealized capital gains recognized during the reporting period resulting from derivatives that do not qualify for hedge accounting was (\$44,700). The realized capital gain recognized during the reporting period resulting from settlement of derivatives was \$(259,050).

9.) **INCOME TAXES**

A. **Deferred Tax Assets and Deferred Tax Liabilities**

1. The components of the net deferred tax asset/(liability) at December 31 are as follows:

	2012			2011			Change		
	Ordinary	Capital	Total	Ordinary	Capital	Total	Ordinary	Capital	Total
a. Gross deferred tax assets	\$ 209,485,364	\$ 29,212,777	\$ 238,698,141	\$ 214,265,221	\$ 30,223,745	\$ 244,488,966	\$ (4,779,857)	\$ (1,010,968)	\$ (5,790,825)
b. Statutory valuation allowance adjustment	-	-	-	-	-	-	-	-	-
c. Adjusted gross deferred tax assets	209,485,364	29,212,777	238,698,141	214,265,221	30,223,745	244,488,966	(4,779,857)	(1,010,968)	(5,790,825)
d. Deferred tax assets nonadmitted	-	-	-	-	-	-	-	-	-
e. Subtotal net admitted deferred tax asset	209,485,364	29,212,777	238,698,141	214,265,221	30,223,745	244,488,966	(4,779,857)	(1,010,968)	(5,790,825)
f. Deferred tax liabilities	18,697,726	128,803,915	147,501,641	20,121,196	130,449,050	150,570,246	(1,423,470)	(1,645,135)	(3,068,605)
g. Net admitted deferred tax assets/(net deferred tax liability)	\$ 190,787,638	\$ (99,591,138)	\$ 91,196,500	\$ 194,144,025	\$ (100,225,305)	\$ 93,918,720	\$ (3,356,387)	\$ 634,167	\$ (2,722,220)

2. Admission calculation components, SSAP No. 101

	2012			2011			Change		
	Ordinary	Capital	Total	Ordinary	Capital	Total	Ordinary	Capital	Total
a. Federal income taxes paid in prior years recoverable through loss carrybacks	\$ 131,995,671	\$ 22,338,112	\$ 154,333,783	\$ 101,285,067	\$ 22,770,113	\$ 124,055,180	\$ 30,710,604	\$ (432,001)	\$ 30,278,603
b. Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above) after application of the threshold limitation. (The lesser of 2(b)1 and 2(b)2 below)									
1. Adjusted gross deferred tax assets expected to be realized following the balance sheet date	17,837,311	34,475	17,871,786	49,926,546	-	49,926,546	(32,089,235)	34,475	(32,054,760)
2. Adjusted gross deferred tax assets allowed per limitation threshold	XXX	XXX	202,755,371	XXX	XXX	188,663,929	XXX	XXX	14,091,442
c. Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offset by gross deferred tax liabilities	59,652,382	6,840,190	66,492,572	63,053,608	7,453,632	70,507,240	(3,401,226)	(613,442)	(4,014,668)
d. Deferred tax assets admitted as the result of application of SSAP No. 101	\$ 209,485,364	\$ 29,212,777	\$ 238,698,141	\$ 214,265,221	\$ 30,223,745	\$ 244,488,966	\$ (4,779,857)	\$ (1,010,968)	\$ (5,790,825)

3. Other Admissibility Criteria

	2012	2011
a. Ratio percentage used to determine recovery period and threshold limitation amount	403%	385%
b. Amount of adjusted capital and surplus used to determine recovery period and threshold limitation in 2(b)2 above	\$ 1,369,793,128	\$ 1,307,480,530

4. Impact of Tax Planning Strategies

	2012			2011			Change		
	Ordinary	Capital	Total	Ordinary	Capital	Total	Ordinary	Capital	Total
a. Adjusted gross DTAs (% of total adjusted gross DTAs)	0%	0%	0%	0%	0%	0%	0%	0%	0%
b. Net admitted adjusted gross DTAs (% of total net admitted adjusted gross DTAs)	0%	0%	0%	0%	0%	0%	0%	0%	0%
c. Does the company's tax planning strategies include the use of reinsurance? Yes [] No [X]									

B. The Company has recognized all deferred tax liabilities.

C. Current and Deferred Income Taxes

1. Current income tax

	2012	2011	Change
a. Federal	\$ 33,342,074	\$ 71,964,172	\$ (38,622,098)
b. Foreign	(195,824)	(6,506)	(189,318)
c. Subtotal	\$ 33,146,250	\$ 71,957,666	\$ (38,811,416)
d. Federal income tax on net capital gains	42,600,246	41,297,936	1,302,310
e. Utilization of capital loss carry-forwards	-	-	-
f. Other	-	-	-
g. Federal and foreign income taxes incurred	\$ 75,746,496	\$ 113,255,602	\$ (37,509,106)

2. Deferred tax assets

	2012	2011	Change
a. Ordinary			
1 Discounting of unpaid losses	\$ 57,160,098	\$ 60,262,279	\$ (3,102,181)
2 Unearned premium reserve	55,849,808	52,063,455	3,786,353
3 Policyholder reserve	-	-	-
4 Investments	-	-	-
5 Deferred acquisition costs	-	-	-
6 Policyholder dividends accrual	-	-	-
7 Fixed assets	-	-	-
8 Compensation and benefits accrual	41,551,132	43,407,088	(1,855,956)
9 Pension accrual	-	-	-
10 Receivables - nonadmitted	35,117,494	35,333,565	(216,071)
11 Net operating loss carry-forward	-	-	-
12 Tax credit carry-forward	-	-	-
13 Other	19,806,832	23,198,834	(3,392,002)
14 Accruals	-	-	-
15 Amortization of intangibles	-	-	-
16 Underwriting expenses	-	-	-
99 Subtotal	\$ 209,485,364	\$ 214,265,221	\$ (4,779,857)
b. Statutory valuation allowance adjustment	-	-	-
c. Nonadmitted	-	-	-
d. Admitted ordinary deferred tax assets	\$ 209,485,364	\$ 214,265,221	\$ (4,779,857)
e. Capital			
1 Investments	\$ 27,567,777	\$ 28,578,745	\$ (1,010,968)
2 Net capital loss carry-forward	-	-	-
3 Real estate	1,645,000	1,645,000	-
4 Other	-	-	-
99 Subtotal	\$ 29,212,777	\$ 30,223,745	\$ (1,010,968)
f. Statutory valuation allowance adjustment	-	-	-
g. Nonadmitted	-	-	-
h. Admitted capital deferred tax assets	\$ 29,212,777	\$ 30,223,745	\$ (1,010,968)
i. Admitted deferred tax assets	\$ 238,698,141	\$ 244,488,966	\$ (5,790,825)

3. Deferred tax liabilities

	2012	2011	Change
a. Ordinary			
1 Investments	\$ -	\$ -	\$ -
2 Fixed assets	18,138,102	19,779,136	(1,641,034)
3 Deferred and uncollected premium	-	-	-
4 Policyholder reserves	-	-	-
5 Other	559,624	342,060	217,564
99 Subtotal	\$ 18,697,726	\$ 20,121,196	\$ (1,423,470)
b. Capital			
1 Investments	\$ 128,803,915	\$ 130,449,050	\$ (1,645,135)
2 Real estate	-	-	-
3 Other	-	-	-
99 Subtotal	\$ 128,803,915	\$ 130,449,050	\$ (1,645,135)
c. Deferred tax liabilities	\$ 147,501,641	\$ 150,570,246	\$ (3,068,605)

4. Net deferred tax assets/liabilities \$ 91,196,500 \$ 93,918,720 \$ (2,722,220)

D. Reconciliation of Federal Income Tax Rate to Actual Effective Rate

The Company's income tax expense (benefit) and change in deferred income taxes differs from the amount obtained by applying the federal statutory rate of 35% to net income after dividends to policyholders for the following reasons:

	2012	2011
Income taxes at the statutory rate	\$ 75,882,706	\$ 136,528,973
Non-admitted assets	216,071	(377,099)
Sale of subsidiaries	-	521,926
Impairment of subsidiaries	27,545,000	-
Tax exempt interest deduction	(11,397,761)	(11,432,355)
Dividend received deduction	(12,363,857)	(13,205,678)
Other items	(753,742)	(1,354,642)
Total	\$ 79,128,417	\$ 110,681,125
Federal and foreign income taxes incurred	\$ 75,746,496	\$ 113,255,602
Change in net deferred income taxes excluding unrealized	(3,381,921)	2,574,477
Total statutory income taxes	\$ 79,128,417	\$ 110,681,125

E. Operating Loss Carryforwards and Income Taxes Available for Recoupment

At December 31, 2012, the Company had no operating loss carryforwards.

The amount of federal income taxes incurred and available for recoupment in the event of future net losses: current year \$74,484,436; first preceding year \$109,794,874; second preceding year \$34,346,732.

At December 31, 2012, the Company had no protective tax deposits under Section 6603 of the Internal Revenue Code.

F. The Company's federal income tax return is consolidated.

1. The Company's federal income tax return is consolidated with the following entities:

AAG Holding Company, Inc.	Great American Life Insurance Company
AAG Insurance Agency, Inc.	Great American Lloyd's Insurance Company
American Empire Insurance Company	Great American Lloyd's, Inc.
American Empire Surplus Lines Insurance Company	Great American Management Services, Inc.
American Empire Underwriters, Inc.	Great American Protection Insurance Company
American Financial Enterprises, Inc.	Great American Re Inc.
American Financial Group, Inc.	Great American Security Insurance Company
American Money Management Corporation	Great American Spirit Insurance Company
American Premier Underwriters, Inc.	Great Southwest Corporation
American Retirement Life Insurance Company	Hangar Acquisition Corp.
American Signature Underwriters, Inc.	Indianapolis Union Railway Company (The)
Annuity Investors Life Insurance Company	Key Largo Group, Inc.
APU Holding Company	Lehigh Valley Railroad Company
Associates of the Jersey Company (The)	Loyal American Holding Corporation
Brothers Pennsylvania Corporation	Loyal American Life Insurance Company
Brothers Property Corporation	Magnolia Alabama Holdings, Inc.
Brothers Property Management Corporation	Manhattan National Holding Corporation
Cal Coal, Inc.	Manhattan National Life Insurance Company
Central Reserve Life Insurance Company	Mid-Continent Assurance Company
Ceres Group, Inc.	Mid-Continent Casualty Company
Consolidated Financial Corporation	Mid-Continent Excess and Surplus Insurance Company
Continental General Corporation	Mid-Continent Specialty Insurance Services, Inc.
Continental General Insurance Company	Oklahoma Surety Company
Continental Print & Photo Co.	One East Fourth, Inc.
Crop Managers Insurance Agency, Inc.	Owasco River Railway, Inc. (The)
Dempsey & Siders Agency, Inc.	PCC Maryland Realty Corp.
Dixie Terminal Corporation	PCC Real Estate, Inc.
Eden Park Insurance Brokers, Inc.	PCC Technical Industries, Inc.
Farmers Crop Insurance Alliance, Inc.	Penn Central Energy Management Company
FCIA Management Company, Inc.	Penn Towers, Inc.
FlexTech Holding Co., Inc.	Pioneer Carpet Mills, Inc.
GAI Insurance Company, Ltd.	Pittsburgh and Cross Creek Railroad Company
GAI Warranty Company	PLLS, Ltd.
GAI Warranty Company of Florida	Premier International Insurance Company
GALAC Holding Company	Premier Lease & Loan Services Insurance Agency, Inc.
GALIC Brothers, Inc.	Premier Lease & Loan Services of Canada, Inc.
Global Premier Finance Company	Professional Risk Brokers, Inc.
Great American Advisors, Inc.	Provident American Life & Health Insurance Company
Great American Agency of Texas, Inc.	Purity Financial Corporation
Great American Alliance Insurance Company	QQAgency of Texas, Inc.
Great American Assurance Company	Republic Indemnity Company of America
Great American Casualty Insurance Company	Republic Indemnity Company of California
Great American Claims Services, Inc.	Risico Management Corporation
Great American Contemporary Insurance Company	Skipjack Marina Corp.
Great American E & S Insurance Company	Superior NWVN of Ohio, Inc.
Great American Fidelity Insurance Company	TEJ Holdings, Inc.
Great American Financial Resources, Inc.	Terminal Realty Penn Co.
Great American Holding, Inc.	Three East Fourth, Inc.
Great American Insurance Agency, Inc.	United Benefit Life Insurance Company
Great American Insurance Company	United Teacher Associates Insurance Company
Great American Insurance Company of New York	United Teacher Associates, Ltd.
Great American Life Assurance Company	Waynesburg Southern Railroad Company

2. Pursuant to the tax allocation agreement, the Company's tax expense will be determined based upon its inclusion in the consolidated tax return of American Financial Group, Inc. and its includable subsidiaries. Estimated payments are to be made quarterly during the year. Following year-end, additional settlements will be made on the original due date of the return and, when extended, at the time the return is filed. The method of allocation among the companies under the agreement is based upon separate return calculations with current credit for net losses to the extent the losses provide a benefit in the consolidated tax return.

G. Federal or Foreign Federal Income Tax Loss Contingencies

The Company believes it is reasonably possible that the tax loss contingency related to the timing of investment income may significantly increase within the next twelve months. However, an estimate of the reasonably possible increase cannot be made at this time.

10.) INFORMATION CONCERNING PARENT, SUBSIDIARIES, AFFILIATES, AND OTHER RELATED PARTIES

- A. The Company is a 100% directly owned subsidiary of American Financial Group, Inc. (See Schedule Y, Part 1, Organizational Chart).

B. Detail of Transactions Greater than 1/2% of Admitted Assets

The Company paid the following dividends to American Financial Group, Inc.:

Date	Amount	Type
3/26/2012	\$ 45,000,000	Extraordinary
6/22/2012	\$ 45,000,000	Extraordinary
9/24/2012	\$ 25,000,000	Ordinary
12/27/2012	\$ 60,000,000	Ordinary

- C. Change in terms of Intercompany Arrangements – None.

D. Amounts Due to or from Related Parties

The Company has the following receivables due from affiliated companies, which have been included in the amount on page 2, line 23:

<u>Due from Affiliates:</u>	<u>Amount Due to the Company</u>
Strategic Comp Holdings, LLC	\$ 1,504,589
American Financial Group, Inc.	1,824,871
Republic Indemnity Company of America	853,902
Mid-Continent Casualty Company	868,513
Great American Financial Resources, Inc.	1,966,190
American Empire Surplus Lines Insurance Company	974,931
National Interstate Corporation	764,591
GAI Warranty Company	354,585
FCIA Management Company, Inc.	152,779
Balances less than \$100,000	381,486
Total	<u>\$ 9,646,437</u>

The Company has the following amounts payable to affiliated companies, which have been included in the amount on page 3, line 19:

<u>Payable to:</u>	<u>Amount Payable by the Company</u>
FCIA Management Company, Inc.	\$ 2,868,357
Professional Risk Brokers, Inc.	1,076,156
Dempsey & Siders Agency, Inc.	155,412
Balances less than \$100,000	97,563
Total	<u>\$ 4,197,488</u>

E. Guarantees or Contingencies for Related Parties

The Company has guaranteed the prompt payment and performance of certain obligations of American Empire Surplus Lines Insurance Company, an affiliate, in connection with the sale of Fidelity Excess and Surplus Insurance Company, a former subsidiary of American Empire Surplus Lines Insurance Company.

The Company has agreed to pay claims under 14 policies issued by American Empire Surplus Lines Insurance Company (AESLIC), if AESLIC is unable to fulfill its obligations under those policies.

- F. Management or service contracts and all cost sharing arrangements involving the Company or any affiliated insurer:
1. The Company and affiliated insurance companies have contracts with American Money Management Corporation (an affiliate) which, subject to the direction of the Finance Committees of the companies, provide for management and accounting services related to the investment portfolios.
 2. Certain administrative, consultative, printing, office duplicating, telecommunications, purchasing, personnel, data processing, and other services are provided under General Services Agreements between the Company and insurance and non-insurance affiliates for which actual costs are allocated on the basis of usage.
 3. Certain administrative, management, accounting, data processing, underwriting, claim, collection, and investment services are provided under agreements between the Company and affiliates at charges not unfavorable to the Company or insurance affiliates.
- G. The Company is a 100% directly owned subsidiary of American Financial Group, Inc. (See Schedule Y, Part 1, Organizational Chart).
- H. The Company does not own any shares, directly or indirectly, of an upstream intermediate or ultimate parent.
- I. The Company does not have any investment in affiliates greater than 10% of its admitted assets.
- J. The Company did not recognize any impairment write down for its investments in subsidiary, controlled or affiliated companies during the current year.
- K. Investment in Foreign Insurance Subsidiary Valued Using CARVM - Not applicable.
- L. Investment in Downstream Non-insurance Holding Company - Not applicable.

11.) DEBT

- A. The Company does not have any outstanding liability for borrowed money.
- B. The Company does not have any agreements with the Federal Home Loan Bank.

12.) RETIREMENT PLAN, DEFERRED COMPENSATION, POSTEMPLOYMENT BENEFITS AND COMPENSATED ABSENCES AND OTHER POSTRETIREMENT BENEFIT PLANS

A. Defined Benefit Plans

The Company does not have any defined benefit plans.

B. Defined Contribution Plans

The Company does not have any defined contribution plans.

C. Multiemployer Plans

The Company does not have any multiemployer plans.

D. Consolidated/Holding Company Plans

Employee Retirement Plan

American Financial Group, Inc. has established the American Financial Group, Inc. 401(k) Retirement and Savings Plan for the benefit of employees of American Financial Group, Inc. and its participating subsidiaries. Substantially all employees meeting minimum requirements regarding service are eligible to participate in this Plan. The Plan is a defined contribution plan in which participating employees are entitled to share in contributions made by the Company on their behalf. The Plan has three types of contributions, including (1) Retirement Contributions made by the Company, (2) 401(k) Contributions made by participating employees, and (3) Matching Contributions made by the Company. The benefits for the Retirement Contributions are based on eligible compensation as defined in the Plan for each year of participation. Funding is determined annually. Each Company contributes an amount for the Retirement Contributions based upon the relationship of its total eligible compensation to total eligible compensation under the Plan for all participating subsidiaries. In addition, participating employees are permitted to make 401(k) Contributions to the Plan. Matching Contributions may be made by the Company based on the amount of 401(k) Contributions made by the participating employees. Plan costs are funded as they accrue and vested benefits are fully funded. Both Retirement Contributions and Matching Contributions to the Plan are subject to the discretion of the Company. The Company has no liability for future contributions to the Plan. At December 31, 2012, the fair market value of the Plan's Retirement Contributions Account assets was \$343,838,568 and the fair market value of the Plan's Matching Contributions Account assets was \$129,176,449. The Company's share of the expense for the plan during 2012 was \$13,854,811.

Postretirement Benefit Plan

The Company provides postretirement health care and life insurance benefits to employees meeting age and service requirements through plans sponsored by American Financial Group, Inc. The retiree medical care plan is a contributory plan covering all eligible employees hired prior to 1993; employees hired after 1992 pay the full cost of retiree medical coverage. The Company has established a cap on the total amount of health care costs that are subsidized for the majority of current retirees. All eligible future retirees receive a flat dollar amount contributed to a Retiree Health Reimbursement Arrangement Account. The Company currently pays the full cost of life insurance coverage for past retirees, but no coverage is provided for new retirees after 2005. The medical plan is funded by monthly payments to a trust. Life insurance benefits are provided by insurance contracts. American Financial Group, Inc. has the right to modify or terminate either of these plans in the future. The Company has the right to terminate its participation at any time in the future.

The Company accrues its postretirement benefits over the period the employees qualify for such benefits. At December 31, 2012, the Company's accumulated postretirement benefit obligation was \$13,790,937 using a discount rate of 2.75% of which \$17,552,933 is currently accrued. Net postretirement benefits costs for the year ended December 31, 2012, were \$1,183,565 which includes service cost, interest cost, and amortization of the transition obligation.

The weighted average annual assumed rate of increase in the health care cost trend rate is 7.5% for 2013 and is assumed to decrease gradually to 5% over 7 years and to remain at that level thereafter. The effect of a 1% increase in the assumed health care cost trend rate for each year would increase the accumulated postretirement benefit obligation at December 31, 2012 by \$156,242.

E. Postemployment Benefits and Compensated Absences

The Company has accrued for postemployment benefits in accordance with SSAP No. 11.

F. Impact of Medicare Modernization Act on Postretirement Benefits – There is no impact to the Company under this Act.

13.) CAPITAL AND SURPLUS, DIVIDEND RESTRICTIONS, AND QUASI-REORGANIZATIONS

A. The Company has 100,000 shares of common stock authorized, issued, and outstanding with a par value of \$154,406.

B. The Company has no preferred stock outstanding.

C. The maximum amount of dividends or distributions which may be paid to stockholders by property/casualty insurance companies domiciled in the State of Ohio without (i) prior approval or (ii) expiration of a 30 day waiting period without disapproval of the Director of Insurance is the greater of net income or 10% of policyholders' surplus as of the preceding December 31, but only to the extent of earned surplus as of the preceding December 31. The maximum amount of ordinary dividends or distributions, which may be paid in 2013 based on 10% of policyholders' surplus, is \$146,964,488.

D. The Company paid the following dividends to American Financial Group, Inc.:

Date	Amount	Type
3/26/2012	\$ 45,000,000	Extraordinary
6/22/2012	\$ 45,000,000	Extraordinary
9/24/2012	\$ 25,000,000	Ordinary
12/27/2012	\$ 60,000,000	Ordinary

E. Within the limitations of (C) above, there are no specific restrictions placed on the portion of Company profits that may be paid as ordinary dividends to stockholders.

F. There were no restrictions placed on the Company's unassigned surplus.

G. Mutual Surplus Advances – Not applicable.

H. No stock of the Company or its affiliates is held by it for special purposes.

I. Changes in balances of special surplus funds from the prior year are due to retroactive reinsurance agreements (See Note 23F(d)).

J. As of December 31, 2012, the portion of unassigned funds represented or (reduced) by cumulative unrealized gains/(losses) is \$415,350,901 less applicable deferred taxes of \$125,235,588, for a net balance of \$290,115,313.

K. The Company does not have any surplus debentures or similar obligations.

L. And M. Quasi Reorganizations – Not applicable.

14.) CONTINGENCIES

A. Contingent Commitments

1. Loan and Capital Commitments

At December 31, 2012, the Company has the following outstanding loan and capital commitments:

	Outstanding Commitment	Funded Balance
Private placement loans	\$ 12,240,000	\$ 37,240,000
Partnerships/LLCs	10,264,000	51,579,000
Affiliated loans	43,660,000	1,340,000
	<u>\$ 66,164,000</u>	<u>\$ 90,159,000</u>

2. Guarantees

Nature and Circumstance of Guarantee	Liability Recognition of Guarantee	Ultimate Financial Statement Impact if Action Under the Guarantee is Required	Potential Amount of Future Payments (Undiscounted)	Current Status of Payment or Performance Risk of Guarantee
Guarantee prompt payment and performance of certain obligations of American Empire Surplus Lines Insurance Company, an affiliate, in connection with the sale of a former subsidiary	\$ -	Expense	\$ 1,340,000	American Empire Surplus Lines Insurance Company is current on all payments
Agreed to pay claims under 14 policies issued by American Empire Surplus Lines Insurance Company, an affiliate, if they are not able to fulfill their obligation under those policies	\$ -	Expense	\$ 1,000,000	American Empire Surplus Lines Insurance Company is current on all payments

3. Summary of Guarantees

a. Aggregate Maximum Potential of Future Payments of all Guarantees (Undiscounted) the guarantor could be required to make under guarantees. (Should equal total of Column 4 for (2)a above.)	\$ 2,340,000
b. Current Liability Recognized in F/S:	
1. Noncontingent Liabilities	\$ -
2. Contingent Liabilities	\$ -
c. Ultimate Financial Statement Impact if Action Under the Guarantee is Required	
1. Investments in SCA	\$ -
2. Joint Venture	\$ -
3. Dividends to Stockholders (capital contribution)	\$ -
4. Expense	\$ 2,340,000
5. Other	\$ -
6. Total (Should equal (3)a)	\$ 2,340,000

B. Assessments

The Company is subject to guaranty fund and other assessments by the states in which it writes business. Guaranty fund and other assessments should be accrued either at the time the assessments are levied or in the case of premium-based assessments, at the time the premiums are written, or in the case of loss-based assessments, at the time the losses are incurred. The Company has accrued a liability for guaranty fund and other assessments of \$3,000,000. The amount represents management's best estimate based on information received from the National Conference of Insurance Guaranty Funds and the states in which the Company writes business.

C. Gain Contingencies

The Company does not have any material gain contingencies.

D. Claims Related to Extra Contractual Obligations and Bad Faith Losses Stemming From Lawsuits

The Company paid the following amounts in the reporting period to settle claims related extra contractual obligations or bad faith claims stemming from lawsuits.

	Direct:
Claims related ECO and bad faith losses paid during the reporting period:	\$ 2,525,000

Number of claims where amounts were paid to settle claims related extra contractual obligations or bad faith claims resulting from lawsuits during the reporting period.

(a) 0 - 25 Claims	(b) 26 - 50 Claims	(c) 51 - 100 Claims	(d) 101 - 500 Claims	(e) More than 500
X				

Indicate whether claim count information is disclosed per claim or per claimant.

(f) Per Claim: [X]

(g) Per Claimant: []

E. Product Warranties

1. The Company establishes unearned premium reserves as the product warranties are written. The premiums are earned over the policy period based on the expected loss payment pattern. IBNR reserves are established for timing delays between the period in which the premium is earned and when the claims are paid (generally within 2 months).
2. Reconciliation of aggregate product warranty liability

a. Product warranty liability beginning balance	\$ 396,913
b. Reductions for payments made under the warranty	142,051
c. Liability accrual for product warranties issued during the current period	15,729
d. Change in liability accrual for product warranties issued in previous period	20,627
e. Product warranty liability ending balance	\$ 291,218

F. All Other Contingencies

Various lawsuits against the Company have arisen in the ordinary course of the Company's business. The Company's management believes that contingent liabilities arising from such litigation and other matters will not have a material effect on the financial position or results of operations of the Company.

15.) LEASES**A. Lessee Operating Leases**

1.
 - a. The Company leases office facilities, automobiles, computer equipment, software, and furniture and office equipment under various noncancellable operating lease agreements that expire through December 2026. Rental expense for 2012 and 2011 was \$47,399,040 and \$44,231,969, respectively.
 - b. Certain rental commitments have renewal options extending through the year 2026. Some of these renewals are subject to adjustments in future periods.
2. At January 1, 2013, the minimum aggregate rental commitments for office facilities, automobiles, computer equipment, software, and furniture and office equipment are as follows:

Year Ending December 31	Operating Leases
2013	\$ 43,050,574
2014	39,640,427
2015	32,494,105
2016	28,658,646
2017	26,125,428
2018+	166,080,512
TOTAL	\$ 336,049,692

3. The Company did not enter into any sale-leaseback transactions during 2012.

B. Lessor Leasing Arrangements – The Company's leasing income is not a significant part of its investment income.**16.) INFORMATION ABOUT FINANCIAL INSTRUMENTS WITH OFF-BALANCE SHEET RISK AND FINANCIAL INSTRUMENTS WITH CONCENTRATIONS OF CREDIT RISK**

The Company does not have any financial instruments with off-balance sheet risk or financial instruments with concentrations of credit risk, except as described in Note 8.

17.) SALE, TRANSFER, AND SERVICING OF FINANCIAL ASSETS AND EXTINGUISHMENTS OF LIABILITIES

- A. The Company did not sell any receivable balances during 2012.
- B. Transfer and Servicing of Financial Assets – Not applicable.
- C. The Company was not involved in any wash sale transactions during 2012.

18.) GAIN OR LOSS TO THE REPORTING ENTITY FROM UNINSURED PLANS AND THE UNINSURED PORTION OF PARTIALLY INSURED PLANS

The Company does not serve as an administrator for uninsured accident and health plans or uninsured portions of partially insured plans.

19.) DIRECT PREMIUM WRITTEN/PRODUCED BY MANAGING GENERAL AGENTS/THIRD PARTY ADMINISTRATORS

The Company did not have any direct premium written by a managing general agent or third party administrator.

20.) FAIR VALUE MEASUREMENTS**A.****1. Fair Value Measurements at Reporting Date**

The Company has categorized its assets and liabilities measured at fair value into the three-level fair value hierarchy as reflected in the following table. See item 4 below for a discussion of each of these three levels.

Description	Level 1	Level 2	Level 3	Total
Assets at Fair Value				
Bonds:				
U.S. Government and government agencies	\$ 13,054,844	\$ -	\$ -	\$ 13,054,844
States, municipalities and political subdivisions	-	9,126,598	-	9,126,598
Foreign government	-	-	-	-
Residential MBS	-	18,751,411	305,440	19,056,851
Commercial MBS	-	-	-	-
All other bonds	-	16,932,401	7,345,633	24,278,034
Total bonds	\$ 13,054,844	\$ 44,810,410	\$ 7,651,073	\$ 65,516,327
Non-affiliated common stocks	\$ 456,678,502	\$ 4,008,102	\$ 23,372,570	\$ 484,059,174
Affiliated common stock	\$ -	232,634,291	-	232,634,291
Non-affiliated preferred stocks	\$ 16,659,200	46,029,932	15,146	62,704,278
Other investments	-	-	-	-
Total assets accounted for at fair value	\$ 486,392,546	\$ 327,482,735	\$ 31,038,789	\$ 844,914,070

2. Fair Value Measurements in (Level 3) of the Fair Value Hierarchy

	Beginning Balance at 1/1/2012	Transfers into Level 3	Transfers out of Level 3	Total Gains and (losses) included in Net Income	Total Gains and (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Ending Balance at 12/31/2012
States, municipalities and political subdivisions	\$ 3,890,941	\$ -	\$ (3,792,856)	\$ (4,929)	\$ -	\$ -	\$ -	\$ (93,156)	\$ -	\$ -
Residential MBS	\$ 1,281,984	\$ 687,164	\$ (1,200,885)	\$ (425,037)	\$ 65,951	\$ -	\$ -	\$ (103,737)	\$ -	\$ 305,440
All other bonds	\$ 7,017,800	\$ 2,939,186	\$ (12,876,185)	\$ 127,714	\$ (241,104)	\$ 13,671,084	\$ -	\$ (3,292,862)	\$ -	\$ 7,345,633
Non-affiliated common stocks	\$ 11,709,650	\$ 3,001,650	\$ (1,947,320)	\$ (277,447)	\$ 649,130	\$ 10,236,907	\$ -	\$ -	\$ -	\$ 23,372,570
Non-affiliated preferred stocks	-	4,014,146	(3,898,219)	-	(100,781)	-	-	-	-	15,146
Total	\$ 23,900,375	\$ 10,642,146	\$ (23,715,465)	\$ (579,699)	\$ 373,196	\$ 23,907,991	\$ -	\$ (3,489,755)	\$ -	\$ 31,038,789

3. Fair Value Recognition of Transfers Between Levels

The Company recognizes and records the transfer of securities into and out of Level 3 due to changes in availability of market observable inputs. All transfers are reflected in the table above at fair value as of the end of the reporting period.

4. Inputs and Techniques Used in Estimating Fair Value

Level 1 - Quoted prices for identical assets or liabilities in active markets (markets in which transactions occur with sufficient frequency and volume to provide pricing information on an ongoing basis). The Company's Level 1 financial instruments consist primarily of publicly traded equity securities and highly liquid government bonds for which quoted market prices in active markets are available.

Level 2 - Quoted prices for similar instruments in active markets; quoted prices for identical or similar assets or liabilities in inactive markets (markets in which there are few transactions, the prices are not current, price quotations vary substantially over time or among market makers, or in which little information is released publicly); and valuations based on other significant inputs that are observable in active markets. The Company's Level 2 financial instruments include corporate and municipal fixed maturity securities and MBS priced using observable inputs. Level 2 inputs include benchmark yields, reported trades, corroborated broker/dealer quotes, issuer spreads and benchmark securities. When non-binding broker quotes can be corroborated by comparison to similar securities priced using observable inputs, they are classified as Level 2.

Level 3 - Valuations derived from market valuation techniques generally consistent with those used to estimate the fair value of Level 2 financial instruments in which one or more significant inputs are unobservable or when the market for a security exhibits significantly less liquidity relative to markets supporting Level 2 fair value measurements. The unobservable inputs may include management's own assumptions about the assumptions market participants would use based on the best information available in the circumstances. The Company's Level 3 is comprised of financial instruments whose fair value is estimated based on non-binding broker quotes or internally developed using significant inputs not based on, or corroborated by, observable market information.

The Company's investment manager, American Money Management Corporation ("AMMC") (an affiliate) is responsible for the valuation process and uses data from outside sources (including nationally recognized pricing services and broker/dealers) in establishing fair value. Valuation techniques utilized by pricing services and prices obtained from external sources are reviewed by AMMC's internal investment professionals who are familiar with the securities being priced and the markets in which they trade to ensure the fair value determination is representative of an exit price. To validate the appropriateness of the prices obtained, these investment managers consider widely published indices (as benchmarks), recent trades, changes in interest rates, general economic conditions and the credit quality of the specific issuers. In addition, AMMC communicates directly with the pricing service regarding the methods and assumptions used in pricing, including verifying, on a test basis, the inputs used by the service to value specific securities.

B. The Company has no additional fair value disclosures.

- C. The Company has categorized all the financial assets in the financial statements into the three-level fair value hierarchy as reflected in the following table. See item 4 above for a discussion of each of these three levels.

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Not Practicable (Carrying Value)
Assets						
Bonds:						
U.S. Government and government agencies	\$ 25,868,067	\$ 25,788,292	\$ 25,449,863	\$ 418,205	\$ -	\$ -
States, municipalities and political subdivisions	\$ 1,074,223,317	\$ 1,007,830,091	\$ -	\$ 1,037,340,867	\$ 36,882,450	\$ -
Foreign government	\$ 205,871,383	\$ 194,108,089	\$ -	\$ 205,871,383	\$ -	\$ -
Residential MBS	\$ 310,070,669	\$ 257,746,239	\$ -	\$ 290,317,269	\$ 19,753,400	\$ -
Commercial MBS	\$ 229,762,522	\$ 209,315,969	\$ -	\$ 229,762,522	\$ -	\$ -
All other bonds	764,225,663	729,412,474	2,820,000	699,228,994	62,176,669	-
Total bonds	\$ 2,610,021,621	\$ 2,424,201,154	\$ 28,269,863	\$ 2,462,939,240	\$ 118,812,519	\$ -
Preferred stocks	120,623,299	116,277,997	33,584,900	76,103,249	10,935,150	-
Non-affiliated common stocks	484,059,174	484,059,174	456,678,502	4,008,102	23,372,570	-
Affiliated common stock	232,634,291	232,634,291	-	232,634,291	-	-
Mortgage loans	160,768,663	160,767,605	-	-	160,768,663	-
Other investments - Schedule BA	52,850,648	48,596,933	-	-	52,850,648	-
Total financial assets	\$ 3,660,957,696	\$ 3,466,537,154	\$ 518,533,265	\$ 2,775,684,882	\$ 366,739,550	\$ -

- D. Not Practicable to Estimate Fair Value – The Company has no financial instruments that fall under this classification.

21.) OTHER ITEMS

- A. Extraordinary Items – Not applicable.
- B. Troubled Debt Restructuring for Debtors – Not applicable.
- C. Other Disclosures
- The Company has an agreement with the Cincinnati Reds LLC for the naming rights of the baseball stadium (The Great American Ball Park) in exchange for which the Company has agreed to pay \$72.7 million to the Cincinnati Reds LLC over a thirty-year period expiring in 2030. As of December 31, 2012, the outstanding commitment is \$47.8 million.
 - The Company may be deemed for purposes of applicable securities laws to be a controlling person with respect to certain securities of National Interstate Corporation. As a controlling person, sales of such securities may be limited to some degree and in some instances may be affected only under the currently effective registration statement.
 - Additional Schedule P Disclosures:

Unpaid Loss and LAE Reserves – 2002 & Prior

Accident Year	Homeowners/ Farmowners	Private				Commercial Multiple Peril
		Passenger Auto Liability	Commercial Auto Liability	Workers' Compensation	Commercial	
Prior	\$ 36,809	\$ 2,106,779	\$ 5,001,879	\$ 170,316,399	\$ 34,544,777	
1998	34,361	109,638	231,101	18,996,484	3,129,838	
1999	-	118,000	569,075	7,204,205	3,013,624	
2000	3,000	311,010	436,819	4,266,332	5,063,224	
2001	3,297	646,002	239,823	14,067,328	3,415,040	
2002	45,000	76,444	230,123	2,235,410	871,461	
2002 & Prior	\$ 122,467	\$ 3,367,873	\$ 6,708,820	\$ 217,086,158	\$ 50,037,964	

Accident Year	Special Liability	Other		Products Liability Occurrence	Products Liability Claims Made
		Liability Occurrence	Liability Claims Made		
Prior	\$ 833,996	\$ 367,810,216	\$ 2,912,291	\$ 3,528,604	\$ -
1998	85,127	6,754,666	463,887	23,844	28,392
1999	128,627	10,600,954	612,653	27,245	(71,563)
2000	91,000	2,823,465	6,971,040	230,178	88,440
2001	95,300	10,706,396	2,776,177	408,781	101,949
2002	29,122	5,610,949	2,664,589	150,448	39,496
2002 & Prior	\$ 1,263,172	\$ 404,306,646	\$ 16,400,637	\$ 4,369,100	\$ 186,714

- D. Uncollectible Premiums Receivable – At December 31, 2012 and 2011, the Company had premium receivables of \$369,900,449 and \$327,354,007, respectively. Based on Company experience, any uncollectible premiums receivable are not expected to exceed the nonadmitted amounts and therefore, no additional provision has been recorded. The potential for any additional loss is not believed to be material to the Company's financial condition.
- E. Business Interruption Insurance Recoveries – Not applicable.
- F. State Transferable and Non-Transferable Tax Credits – The Company does not have any State Transferable or Non-Transferable Tax Credits.

G. Sub-Prime Exposure

1. Included in determining the Company's exposure to sub-prime mortgage loans are the debt and equity securities of companies whose principal business includes the origination, securitization, providing of mortgage insurance on, investment in or management of sub-prime mortgage loans. Also included in such determination are those residential mortgage backed securities and collateral debt obligations in which the ultimate collateral supporting anticipated cash flows are sub-prime mortgage loans. In general, we limit the company's purchases of sub-prime residential mortgage backed securities to those securities with AAA ratings and whose underlying collateral is fixed-rate (as opposed to adjustable rate).
2. The Company does not have any investments with direct exposure in subprime mortgage loans.
3. Direct exposure to subprime mortgage risk through other investments in the following securities:

	Actual Cost	Book/Adjusted Carrying Value	Fair Value	OTTI Losses Recognized
Residential mortgage backed securities	\$ 66,584,847	\$ 53,134,017	\$ 57,436,301	\$ 12,076,976
Other Assets	6,215,542	7,023,242	7,023,242	-
Totals	<u>\$ 72,800,389</u>	<u>\$ 64,957,812</u>	<u>\$ 64,922,395</u>	<u>\$ 11,833,274</u>

4. The Company has no underwriting exposure to subprime mortgage risk through Mortgage Guaranty or Financial Guaranty coverages.

The Company has no material underwriting exposure to subprime mortgage risks through its Directors and Officers liability coverages.

22.) EVENTS SUBSEQUENT

There have not been any events subsequent to December 31, 2012, which may have a material effect on the financial condition of the Company.

23.) REINSURANCE

A. Unsecured Reinsurance Recoverable

The Company's unsecured reinsurance recoverables from those companies that individually exceed 3% of its policyholders' surplus are:

COMPANY	NAIC	FEIN or ISI	AMOUNT
Federal Crop Insurance Corporation		AA-9992200	512,044,000
North American Elite Insurance Company		13-3440360	39,000
North American Specialty Insurance Company		02-0311919	198,000
Sw iss Re Frankona Reinsurance Limited		AA-1120643	5,000
Sw iss Re Life & Health America Inc.		06-0839705	619,000
Sw iss Reinsurance America Corporation		13-1675535	208,310,000
Sw iss Reinsurance Company (UK) Limited		AA-1121400	15,000
Sw iss Reinsurance Company		AA-1460146	6,000
Westport Insurance Corporation		48-0921045	9,177,000
Total Sw iss Re Group	00181		<u>\$218,369,000</u>
Employers Insurance Company of Wausau		39-0264050	720,000
Liberty Mutual Insurance Company		04-1543470	5,319,000
Midw estern Indemnity Company		31-0978280	25,000
Ohio Casualty Insurance Company		31-0396250	199,113,000
Peerless Indemnity Insurance Company		13-2919779	124,000
Safeco Insurance Company of America		91-0742148	46,000
Lloyd's Syndicate Number 4472		AA-1126006	2,206,000
Total Liberty Mutual Group	00111		<u>\$207,553,000</u>
American Alternative Insurance Corp.		52-2048110	216,000
Hartford Steam Boiler I & I Co.		06-0384680	9,702,000
Munich Reinsurance America, Inc.		13-4924125	119,466,000
Lloyd'S Syndicate Number 457		AA-1126457	152,000
Boiler Inspection & Insurance Company of Canada		AA-1560050	71,000
Tela Versicherung Ag		AA-1340218	2,000
Total Munich Re Group	00361		<u>\$129,609,000</u>
Everest Reinsurance Company	01120	22-2005057	104,833,000
Hannover Rueckversicherung Ag		AA-1340125	78,956,000
E+S Rueckversicherungs-Ag		AA-1340085	20,000
International Insurance Co of Hannover		AA-1120822	55,000
Total HDI V.a.G. Group			<u>\$79,031,000</u>

COMPANY	NAIC	FEIN or ISI	AMOUNT
Transatlantic Reinsurance Company	00012	13-5616275	67,655,000
Berkley Insurance Company		47-0574325	58,160,000
Berkley Regional Insurance Company		43-1432586	1,035,000
Lloyd's Syndicate Number 1967		AA-1120103	1,000
W R Berkley Insurance (Europe), Limited		AA-1124141	276,000
Total W.R. Berkley Group	00098		<u>\$59,472,000</u>
Toa Reinsurance Company of America		13-2918573	56,650,000
XL Insurance Company of New York, Inc.		13-3787296	44,000
XL Re Limited		AA-3190757	4,855,000
Lloyd's Syndicate Number 1209		AA-1127209	2,000
XL Reinsurance America Inc.		13-1290712	49,154,000
Total XL Capital Group	01285		<u>\$54,055,000</u>
Platinum Underwriters Reinsurance Inc.		52-1952955	53,144,000
Platinum Underwriters Bermuda, Limited		AA-3194174	818,000
Total Platinum Underwriters Group			<u>\$53,962,000</u>
Onebeacon America Insurance Co.		04-2475442	3,841,000
Sirius America Insurance Company		13-2997499	45,078,000
Central National Insurance Company of Omaha		47-0360368	1,000
Total White Mountains Insurance Group, Limited			<u>\$48,920,000</u>
Mitsui Sumitomo Insurance Company (Europe), Limited		AA-1121410	5,000
Mitsui Sumitomo Insurance Company of America		22-3818012	77,000
Lloyd's Syndicate Number 3210		AA-1129210	105,000
Mitsui Sumitomo Insurance Company, Limited		AA-1580085	5,028,000
Mitsui Sumitomo Insurance USA Inc.		13-3467153	42,367,000
Total Mitsui Sumitomo Insurance Group	02978		<u>\$47,582,000</u>

B. Reinsurance Recoverable in Dispute

The Company does not have any reinsurance recoverables on losses in dispute that individually exceed 5% or in the aggregate exceed 10% of its policyholders' surplus.

C. Reinsurance Assumed and Ceded

1. The Company's maximum amount of return commission due as a result of cancellation as of December 31, 2012, of all reinsurance agreements would be:

	ASSUMED REINSURANCE		CEDED REINSURANCE		NET	
	Premium Reserve	Commission Equity	Premium Reserve	Commission Equity	Premium Reserve	Commission Equity
Affiliates – Pooling	\$ 579,237,849	\$ -	\$ -	\$ -	\$ 579,237,849	\$ -
Affiliates – Non-Pooling	17,690,384	6,155,713	3,221,264	459,102	14,469,120	5,696,611
All Other	10,150,532	2,640,955	318,346,423	81,797,362	(308,195,891)	(79,156,408)
Total	<u>\$ 607,078,765</u>	<u>\$ 8,796,668</u>	<u>\$ 321,567,687</u>	<u>\$ 82,256,464</u>	<u>\$ 285,511,078</u>	<u>\$ (73,459,797)</u>

Direct Unearned Premium Reserve \$512,355,779

2. Additional or return commission resulting from existing contractual arrangements are accrued as follows:

	DIRECT	ASSUMED	CEDED	NET
Contingent Commission	\$ 12,024,543	\$ 23,032,383	\$ -	\$ 35,056,926
Sliding Scale Adjustments	-	-	-	-
Other Profit Commission Arrangements	-	-	-	-
TOTAL	<u>\$ 12,024,543</u>	<u>\$ 23,032,383</u>	<u>\$ -</u>	<u>\$ 35,056,926</u>

3. The Company does not have any protected cells.

D. Uncollectible Reinsurance

The Company has written off in the current year reinsurance balances due (from the companies listed below) in the amount of \$571,204, which is reflected as:

a. Losses incurred	\$	514,102
b. Loss adjustment expense incurred	\$	57,102
c. Premiums earned	\$	-
d. Other	\$	-
e. <u>Company</u>		<u>Amount</u>
Mission Insurance Company	\$	458,883
US International Reinsurance Company		92,669
Northwestern Mutual		12,226
Mentor Insurance Company		6,123
Pacific Reinsurance		1,303
Total	\$	<u>571,204</u>

E. Commutation of Reinsurance Ceded

The Company was not involved in commutation of ceded reinsurance during 2012.

F. Retroactive Reinsurance

	<u>Assumed</u>	<u>Ceded</u>
a. Reserves Transferred		
1. Initial Reserves	\$ -	\$ 618,742,610
2. Adjustments – Prior Years	-	175,000,000
3. Adjustments – Current Year	-	-
4. Current Total	<u>\$ -</u>	<u>\$ 793,742,610</u>
b. Consideration Paid or Received		
1. Initial Reserves	\$ -	\$ (494,503,120)
2. Adjustments – Prior Years	-	-
3. Adjustments – Current Year	-	-
4. Current Total	<u>\$ -</u>	<u>\$ (494,503,120)</u>
c. Paid Losses Reimbursed or Recovered		
1. Prior Years	\$ -	\$ 637,036,018
2. Current Year	-	11,903,602
3. Current Total	<u>\$ -</u>	<u>\$ 648,939,620</u>
d. Special Surplus from Retroactive Reinsurance		
1. Initial Surplus Gain or Loss	\$ -	\$ 124,239,490
2. Adjustments – Prior Years	-	175,000,000
3. Adjustments – Current Year	-	-
4. Current Year Restricted Surplus	-	144,802,991
5. Cumulative Total Transferred to Unassigned Funds	<u>\$ -</u>	<u>\$ 154,436,499</u>
e. All cedents and reinsurers involved in all transactions included in summary totals above:		
<u>Company</u>	<u>Assumed Amount</u>	<u>Ceded Amount</u>
Mitsui Sumitomo Insurance USA Inc. (NAIC Co. Code 22551)	\$ -	\$ 28,824,668
Ohio Casualty Insurance Company (NAIC Co. Code 24074)	-	115,978,324
	<u>\$ -</u>	<u>\$ 144,802,992</u>

f. List total Paid Loss/LAE amounts recoverable and the amounts more than 90 days overdue, and collateral held as respects amounts recoverable from unauthorized reinsurers:

1. Authorized Reinsurers

<u>Company</u>	<u>Total Paid Loss/LAE Recoverable</u>	<u>Amount Over 90 Days Overdue</u>
Mitsui Sumitomo Insurance USA Inc. (NAIC Co. Code 22551)	\$ 381,781	\$ -
Ohio Casualty Insurance Company (NAIC Co. Code 24074)	(169,311)	-
TOTAL	<u>\$ 212,470</u>	<u>\$ -</u>

2. Unauthorized Reinsurers

<u>Company</u>	<u>Total Paid Loss/LAE Recoverable</u>	<u>Amount Over 90 Days Overdue</u>	<u>Collateral Held</u>
	\$ -	\$ -	\$ -
TOTAL	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>

g. Unpaid Loss and LAE Reserves

Accident Year	Commercial Auto Liability	Workers' Compensation	Commercial Multiple Peril	Other Liability Occurrence	All Other Lines	Total
Prior	\$ 3,272,938	\$ 108,452,230	\$ 7,394,955	\$ 7,708,101	\$ 9,105	\$ 126,837,329
1998	105,334	13,602,544	614,306	992,091	-	15,314,275
1999	-	1,431,520	47,600	10,000	4,000	1,493,120
2000	-	1,154,763	-	-	3,505	1,158,268
2001	-	-	-	-	-	-
2002	-	-	-	-	-	-
2003	-	-	-	-	-	-
2004	-	-	-	-	-	-
2005	-	-	-	-	-	-
2006	-	-	-	-	-	-
2007	-	-	-	-	-	-
2008	-	-	-	-	-	-
2009	-	-	-	-	-	-
2010	-	-	-	-	-	-
2011	-	-	-	-	-	-
2012	-	-	-	-	-	-
	<u>\$ 3,378,272</u>	<u>\$ 124,641,057</u>	<u>\$ 8,056,861</u>	<u>\$ 8,710,192</u>	<u>\$ 16,610</u>	<u>\$ 144,802,992</u>

h. Anticipated Salvage and Subrogation (included in Unpaid Loss and LAE Reserves above)

The Company has no anticipated salvage and subrogation included in unpaid loss and LAE reserves above.

G. Reinsurance Accounted for as a Deposit

The Company was not involved in any reinsurance agreements requiring deposit accounting.

H. Transfer of Property and Casualty Run-Off Agreements

The Company has not entered into any property and casualty run-off agreements.

24.) RETROSPECTIVELY RATED CONTRACTS

- A. Accrued retrospective premiums reported as admitted assets in Page 2, Line 13.3, have been determined based upon loss experience on business subject to such experience rating adjustment. Accrued retrospectively rated premiums, including all of those relating to bulk IBNR, have been determined by or allocated to individual policyholder accounts.
- B. The Company records accrued retrospective premium as an adjustment to earned premiums.
- C. See Schedule P – Part 7A.
- D. Medical loss ratio rebates required pursuant to the Public Health Service Act – Not applicable.
- E. The Company had no accrued retrospective premiums reported as assets.

25.) CHANGES IN INCURRED LOSSES AND LOSS ADJUSTMENT EXPENSES

The following table provides an analysis of the change in loss and loss expense reserves net of reinsurance recoverables (in thousands):

	2012	2011
Balance at beginning of period	\$ 2,495,678	\$ 2,343,850
Loss and loss expense incurred:		
Current accident year	1,226,296	1,155,560
Prior accident years	(42,926)	(62,301)
	<u>\$ 1,183,370</u>	<u>\$ 1,093,259</u>
Loss and loss expense payments made for:		
Current accident year	(652,007)	(427,277)
Prior accident years	(670,940)	(514,154)
	<u>(1,322,947)</u>	<u>(941,431)</u>
Balance at end of period	<u>\$ 2,356,101</u>	<u>\$ 2,495,678</u>

The provision for incurred losses and loss adjustment expenses for claims arising in prior years decreased by \$43 million and \$62 million in 2012 and 2011, respectively.

For 2012, the \$43 million decrease in reserves for prior years is primarily attributed to (i) \$83 million of favorable development relating to multiple peril crop insurance business (ii) \$16 million of favorable development relating to the directors & officers liability business (other liability – claims made) (iii) \$10 million of favorable development relating to the financial institution services business (iv) \$7 million of favorable development relating to the fidelity & crime business (v) \$6 million of favorable development relating insurance coverages associated with not-for-profit businesses, partially offset by (vi) \$29 million reserve increase relating to the run-off program business (vii) \$7 million adverse development relating to the property & inland marine business and (viii) \$43 million of reserve increase relating to the run-off asbestos and environmental reserves (see Note 33).

For 2011, the \$62 million decrease in reserves for prior years is primarily attributed to (i) \$66 million of favorable development relating to the directors & officers liability business (other liability – claims made) (ii) \$44 million of favorable development relating to multiple peril crop insurance business (iii) \$17 million of favorable development relating to the legal professional liability business (other liability – claims made) (iv) \$10 million of favorable development relating to a favorable extra contractual obligation settlement, partially offset by (v) \$24 million reserve increase relating to the run-off program business (vi) \$19 million reserve increase for assumed reinsurance (vii) \$50 million reserve increase relating to the run-off asbestos and environmental reserves (see Note 33).

26.) INTERCOMPANY POOLING ARRANGEMENTS

The Company maintains a reinsurance pooling agreement with certain subsidiaries. The effect of the pooling agreement is to transfer all direct insurance liabilities of these subsidiaries to the Company. The Company retains 100% of the pooled business, as illustrated below:

Company	NAIC Company Code Number	Participation Percentage
Great American Insurance Company	16691	100.0%
Great American Insurance Company of New York	22136	0.0%
Great American Alliance Insurance Company	26832	0.0%
Great American Assurance Company	26344	0.0%
Great American Casualty Insurance Company	39896	0.0%
Great American Contemporary Insurance Company	10646	0.0%
Great American E & S Insurance Company	37532	0.0%
Great American Fidelity Insurance Company	41858	0.0%
Great American Protection Insurance Company	38580	0.0%
Great American Security Insurance Company	31135	0.0%
Great American Spirit Insurance Company	33723	0.0%
		100.0%

The Company's net underwriting results are determined after making cessions to various other affiliated and non-affiliated reinsurers under terms of other reinsurance agreements. These cessions are made subsequent to the pooling of business from the pool members to the Company. There are no discrepancies between entries regarding pooled business on the assumed and ceded reinsurance schedules of the Company and the corresponding entries on the assumed and ceded reinsurance schedules of other pool participants. The Provision for Reinsurance (Schedule F, Part 7) is recorded by the Company and is not shared with the other pool participants. Uncollectible reinsurance balances which are written off are subject to the terms of the pooling agreement.

As of December 31, 2012, there are no amounts outstanding that are due to/from the Company and all other pooling participants as a result of the pooling agreement.

27.) STRUCTURED SETTLEMENTS

The amount of reserves no longer carried by the Company for which the Company purchased annuities, with the claimant as payee but for which the Company is contingently liable, is less than 1% of the Company's policyholders' surplus.

28.) HEALTH CARE RECEIVABLES – Not applicable.

29.) PARTICIPATING POLICIES – Not applicable.

30.) PREMIUM DEFICIENCY RESERVES

As of December 31, 2012, the Company does not have any premium deficiency reserves.

Liability carried for premium deficiency reserves	\$	-
Date of the most recent evaluation of this liability		12/31/2012
Was anticipated investment income utilized in the calculation?		YES [] NO [X]

31.) HIGH DEDUCTIBLES

As of December 31, 2012, the amount of reserve credit recorded for high deductibles on direct and assumed from pooled affiliates unpaid claims was \$55,412,494 and the amount billed and recoverable on paid claims was \$6,531,801.

32.) DISCOUNTING OF LIABILITIES FOR UNPAID LOSSES OR UNPAID LOSS ADJUSTMENT EXPENSES

A. Tabular Discount – The Company discounts its liabilities for unpaid losses for certain long-term scheduled workers' compensation payments, but does not discount the loss adjustment expenses. All of the discounted workers' compensation claims are calculated on a tabular basis using tables promulgated by the appropriate bureaus; the interest rate is 3.5% for all claims. The liability for unpaid losses as of December 31, 2012, includes stated case reserves of \$17,379,668, which have been discounted \$8,655,247.

Schedule P Lines of Business	Case	IBNR
4 Workers' Compensation	8,655,247	-
23 Total	\$ 8,655,247	\$ -

This discount is distributed as follows over the years in which the losses were incurred:

Year Losses Were Incurred	Workers' Compensation
1998 & Prior	\$ 4,134,232
1999	339,943
2000	631,771
2001	1,211,241
2002	785,477
2003	305,295
2004	528,435
2005	274,205
2006	107,616
2007	-
2008	-
2009	-
2010	-
2011	337,032
2012	-
Total	<u>\$ 8,655,247</u>

B. Non-Tabular Discount – Not applicable

C. There has been no change in the interest rates used to discount prior accident years' liabilities from the previous annual statement.

33.) ASBESTOS/ENVIRONMENTAL RESERVES

The Company, through its participation in an inter-company reinsurance pooling arrangement with its affiliates, has exposure to environmental and asbestos claims arising from general liability and commercial multi-peril policies written on a direct and assumed basis.

For claims arising on direct written business, case reserves are established by claim using estimated settlement values and the relative merits of each case. For claims arising from reinsurance assumed, reserves are booked as reported by the ceding company. IBNR reserves are established to supplement case reserves and to establish allocated loss adjustment expense reserves.

The Company's asbestos and environmental related losses for each of the five most recent calendar years are as follows:

ASBESTOS RESERVES

	DIRECT				
	2008	2009	2010	2011	2012
Beginning Reserves	\$ 222,283,000	\$ 210,198,000	\$ 186,616,000	\$ 182,633,000	\$ 205,337,000
Incurred Losses and LAE	11,934,000	(14,973,000)	5,591,000	31,160,000	35,386,000
Paid Losses and LAE	24,019,000	8,609,000	9,574,000	8,456,000	12,198,000
Ending Reserves	<u>\$ 210,198,000</u>	<u>\$ 186,616,000</u>	<u>\$ 182,633,000</u>	<u>\$ 205,337,000</u>	<u>\$ 228,525,000</u>
	ASSUMED				
	2008	2009	2010	2011	2012
Beginning Reserves	\$ 147,831,000	\$ 142,953,000	\$ 132,870,000	\$ 110,630,000	\$ 135,519,000
Incurred Losses and LAE	2,387,000	1,662,000	701,000	31,985,000	3,453,000
Paid Losses and LAE	7,265,000	11,745,000	22,941,000	7,096,000	8,055,000
Ending Reserves	<u>\$ 142,953,000</u>	<u>\$ 132,870,000</u>	<u>\$ 110,630,000</u>	<u>\$ 135,519,000</u>	<u>\$ 130,917,000</u>
	NET				
	2008	2009	2010	2011	2012
Beginning Reserves	\$ 316,385,000	\$ 296,660,000	\$ 280,625,000	\$ 258,884,000	\$ 274,701,000
Incurred Losses and LAE	6,498,000	(4,999,000)	4,000,000	28,270,000	28,598,000
Paid Losses and LAE	26,223,000	11,036,000	25,741,000	12,453,000	15,229,000
Ending Reserves	<u>\$ 296,660,000</u>	<u>\$ 280,625,000</u>	<u>\$ 258,884,000</u>	<u>\$ 274,701,000</u>	<u>\$ 288,070,000</u>

Ending reserves for Bulk + IBNR (Loss & LAE) included above:

Direct	\$41,158,000
Assumed	93,102,000
Net	108,697,000

Ending reserves for loss adjustment expenses (Case, Bulk & IBNR) included above:

Direct	\$30,541,000
Assumed	953,000
Net	24,564,000

ENVIRONMENTAL RESERVES

	DIRECT				
	2008	2009	2010	2011	2012
Beginning Reserves	\$ 66,489,000	\$ 65,535,000	\$ 84,695,000	\$ 73,517,000	\$ 65,594,000
Inurred Losses and LAE	11,581,000	31,821,000	847,000	9,541,000	14,413,000
Paid Losses and LAE	12,535,000	12,661,000	12,025,000	17,464,000	14,157,000
Ending Reserves	<u>\$ 65,535,000</u>	<u>\$ 84,695,000</u>	<u>\$ 73,517,000</u>	<u>\$ 65,594,000</u>	<u>\$ 65,850,000</u>

	ASSUMED				
	2008	2009	2010	2011	2012
Beginning Reserves	\$ 19,279,000	\$ 17,730,000	\$ 24,267,000	\$ 24,391,000	\$ 23,772,000
Inurred Losses and LAE	641,000	8,168,000	5,455,000	1,795,000	1,196,000
Paid Losses and LAE	2,190,000	1,631,000	5,331,000	2,414,000	2,905,000
Ending Reserves	<u>\$ 17,730,000</u>	<u>\$ 24,267,000</u>	<u>\$ 24,391,000</u>	<u>\$ 23,772,000</u>	<u>\$ 22,063,000</u>

	NET				
	2008	2009	2010	2011	2012
Beginning Reserves	\$ 79,357,000	\$ 76,502,000	\$ 71,595,000	\$ 61,035,000	\$ 65,466,000
Inurred Losses and LAE	5,500,000	9,002,000	4,996,000	21,432,000	14,097,000
Paid Losses and LAE	8,355,000	13,909,000	15,556,000	17,001,000	16,707,000
Ending Reserves	<u>\$ 76,502,000</u>	<u>\$ 71,595,000</u>	<u>\$ 61,035,000</u>	<u>\$ 65,466,000</u>	<u>\$ 62,856,000</u>

Ending reserves for Bulk + IBNR (Loss & LAE) included above:

Direct	\$9,718,000
Assumed	11,839,000
Net	18,649,000

Ending reserves for loss adjustment expenses (Case, Bulk & IBNR) included above:

Direct	\$10,008,000
Assumed	192,000
Net	9,464,000

34.) **SUBSCRIBER SAVINGS ACCOUNTS**

The Company is not a reciprocal exchange and, accordingly, has nothing to report.

35.) **MULTIPLE PERIL CROP INSURANCE**

The Company computes the unearned premium reserve associated with the Multiple Peril Crop Insurance Program on a formula basis consistent with the proportion of the exposure over the term of the policy.

The Company reduced its loss expenses for expense payments associated with catastrophe coverage by \$937,149 and \$1,231,634 in 2012 and 2011, respectively. The Company reduced its other underwriting expenses for expense payments associated with buy-up coverage by \$107,874,928 and \$112,394,632 in 2012 and 2011, respectively.

36.) **FINANCIAL GUARANTY INSURANCE**

The Company does not write financial guaranty insurance.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES - GENERAL

- 1.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No []
- 1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? Yes [X] No [] N/A []
- 1.3 State regulating? Ohio
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change: _____
- 3.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2011
- 3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2011
- 3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 01/25/2013
- 3.4 By what department or departments?
Ohio

- 3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with departments? Yes [] No [] N/A [X]
- 3.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A [X]
- 4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity) receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
- 4.11 sales of new business? Yes [] No [X]
- 4.12 renewals? Yes [] No [X]
- 4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
- 4.21 sales of new business? Yes [] No [X]
- 4.22 renewals? Yes [] No [X]
- 5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
- 5.2 If yes, provide the name of the entity, NAIC company code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Co. Code	3 State of Domicile

- 6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 6.2 If yes, give full information:
Not applicable
-
- 7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? Yes [] No [X]
- 7.2 If yes,
- 7.21 State the percentage of foreign control0.000 %
- 7.22 State the nationality(ies) of the foreign person(s) or entity(ies); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(ies) (e.g., individual, corporation, government, manager or attorney-in-fact)

1 Nationality	2 Type of Entity

- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
Not applicable

- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [] No [X]
- 8.4 If response to 8.3 is yes, please provide the names and locations (city and state of the main office) of any affiliates regulated by a federal financial regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
Ernst & Young, LLP, 1900 Scripps Center, 312 Walnut Street, Cincinnati, OH 45202
-
- 10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? Yes [] No [X]
- 10.2 If the response to 10.1 is yes, provide information related to this exemption:
Not applicable
-
- 10.3 Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 17A of the Model Regulation, or substantially similar state law or regulation? Yes [] No [X]
- 10.4 If the response to 10.3 is yes, provide information related to this exemption:
Not applicable

- 10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? Yes [] No [X] N/A []
- 10.6 If the answer to 10.5 is no or n/a, please explain.
The Audit Committee of American Financial Group, Inc., the Company's SOX compliant parent, is deemed to serve as the Company's Audit Committee for the purposes of compliance with Ohio insurance law.

11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
John L. Doelman, F.C.A.S., M.A.A.A., Vice President and Actuary of the Company, 301 East Fourth Street, Cincinnati, OH 45202

GENERAL INTERROGATORIES

- 12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? Yes No
- 12.11 Name of real estate holding company
Crescent Centre Apartments, GALIC - Sorrento, LLC, Pineapple Square Properties, LLC, Pinecrest Place, LLC, GALIC Pointe, LLC
-
- 12.12 Number of parcels involved5
- 12.13 Total book/adjusted carrying value \$.....12,097,965
- 12.2 If yes, provide explanation.
The Company owns a 99% general partnership in Crescent Centre Apartments, a 35% membership interest in GALIC - Sorrento, LLC, an 8% Class A preferred membership interest in Pineapple Square Properties, LLC, a 100% interest in Pinecrest Place, LLC and a 35% membership interest in GALIC Pointe, LLC.
-
13. FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:
- 13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?
-
- 13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? Yes No
- 13.3 Have there been any changes made to any of the trust indentures during the year? Yes No
- 13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? Yes No N/A
- 14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes No
- a. Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- b. Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- c. Compliance with applicable governmental laws, rules and regulations;
- d. The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- e. Accountability for adherence to the code.
- 14.11 If the response to 14.1 is no, please explain:
Not applicable
-
- 14.2 Has the code of ethics for senior managers been amended? Yes No
- 14.21 If the response to 14.2 is yes, provide information related to amendment(s).
Not applicable
-
- 14.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes No
- 14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).
Not applicable
-

GREAT AMERICAN INSURANCE COMPANY

GENERAL INTERROGATORIES

15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List?

Yes [X] No []

15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount
103112659	1st Bank	Loss on Surety Bond	100,000
104901238	1st National Bank	Non-Payment of Obligation	10,000
067005145	1st National Bank of South Florida	Loss on Surety Bond	12,750
042108449	1st Trust Bank	Non-Payment of Obligation	120,000
067014987	1st United Bank	Loss on Surety Bond	200,000
021302884	Adirondack Trust Company	Non-Payment of Obligation	415,000
113025723	AllegianceBank	Loss on Surety Bond	3,600
074912674	Alliance Bank	Loss on Surety Bond	125,000
071923307	Alpine Bank	Non-Payment of Obligation	90,000
071925046	American Chartered Bank	Non-Payment of Obligation	300,000
053102117	American Community Bank	Non-Payment of Obligation	275,000
113024106	American First National Bank	Loss on Surety Bond	300,000
071025645	American Metro Bank	Loss on Surety Bond	270,000
107001232	American National	Loss on Surety Bond	100,000
111901519	American National Bank of Texas	Loss on Surety Bond	100,000
053208066	Ameris Bank	Non-Payment of Obligation	105,000
072413748	Ann Arbor Commerce Bank	Loss on Surety Bond	10,000
103104528	Armstrong Bank	Non-Payment of Obligation	150,000
121143626	Avidbank	Loss on Surety Bond	530,000
103003632	BancFirst	Non-Payment of Obligation	135,000
084201278	BancorpSouth Bank	Non-Payment of Obligation	700,000
053208147	Bank Greenville	Loss on Surety Bond	10,000
026002794	Bank Leumi USA	Loss on Surety Bond	500,000
061101980	Bank of Coweta	Loss on Surety Bond	10,000
026010948	Bank of East Asia	Loss on Surety Bond	50,000
053110633	Bank of Granite	Non-Payment of Obligation	150,000
061203752	Bank of Hazlehurst	Non-Payment of Obligation	150,000
026005458	Bank of India	Loss on Surety Bond	2,455,000
053112039	Bank of North Carolina	Non-Payment of Obligation	118,000
121137027	Bank of the Sierra	Loss on Surety Bond	600,000
026009632	Bank of Tokyo-Mitsubishi	Non-Payment of Obligation	1,225,000
073000642	Bankers Trust	Non-Payment of Obligation	276,000
084201786	BankFirst	Non-Payment of Obligation	160,000
065103654	BankTrust	Non-Payment of Obligation	380,000
063114700	Bay Cities Bank	Loss on Surety Bond	36,000
091205908	Bremer Bank	Loss on Surety Bond	50,000
101001047	Brotherwood Bank & Trust	Loss on Surety Bond	10,000
031908485	Bryn Mawr Trust	Loss on Surety Bond	30,000
062206295	Cadence Bank	Non-Payment of Obligation	125,000
063101454	Capital City Bank	Non-Payment of Obligation	275,000
081000605	Cass Commercial Bank	Loss on Surety Bond	50,000
071902629	Castle Bank	Loss on Surety Bond	10,000
122203950	Cathay Bank	Loss on Surety Bond	1,621,250
061100606	CB&T	Non-Payment of Obligation	225,000
073922801	Cedar Rapids Bank & Trust	Non-Payment of Obligation	210,000
082902757	Centennial Bank	Loss on Surety Bond	70,000
122041235	Center Bank	Loss on Surety Bond	102,500
042100146	Central Bank	Loss on Surety Bond	790,170
061204612	Central Bank of GA	Non-Payment of Obligation	135,000
103100195	Central National Bank of Enid	Loss on Surety Bond	106,700
111193550	Centric Federal Credit Union	Non-Payment of Obligation	90,000
011402024	Centrix Bank	Loss on Surety Bond	25,000
061101773	Century Bank & Trust	Non-Payment of Obligation	60,000
122210406	Chinatrust Bank (U.S.A)	Loss on Surety Bond	1,455,000
221172186	Chittenden	Non-Payment of Obligation	105,000
065304385	Citizens Bank	Non-Payment of Obligation	100,000
061201042	Citizens Bank of Americus	Non-Payment of Obligation	45,000
103112112	Citizens Security Bank	Non-Payment of Obligation	110,000
073911061	City State Bank	Loss on Surety Bond	50,000
071000343	Cole Taylor Bank	Non-Payment of Obligation	666,000
231270405	Colonial Bank, NA	Loss on Surety Bond	10,000
061202672	Colony Bank	Non-Payment of Obligation	135,000
055002338	Columbia Bank	Loss on Surety Bond	100,000
061101702	Columbus Bank & Trust	Non-Payment of Obligation	165,000
061209332	Commercial Bank	Non-Payment of Obligation	160,000
084309125	Commercial Bank & Trust Company	Non-Payment of Obligation	125,000
083002177	Common Wealth Bank	Loss on Surety Bond	50,000
111102758	Community Bank	Non-Payment of Obligation	255,000
061103218	Community Bank & Trust - West Georgia	Non-Payment of Obligation	120,000
111913073	Community Bank of Texas	Loss on Surety Bond	2,000
304083286	Community Educators Credit Union	Loss on Surety Bond	5,000
011601029	Community National Bank	Loss on Surety Bond	50,000
111102758	Community Trust Bank	Non-Payment of Obligation / Loss on Surety Bond	150,000
111102431	Concordia Bank & Trust Co.	Non-Payment of Obligation	1,000,000
103000800	Coppermark Bank	Loss on Surety Bond	500,000
221371123	County Savings Bank	Loss on Surety Bond	125,000
053208079	Crescent Bank	Loss on Surety Bond	10,000
053202350	CresCom Bank	Non-Payment of Obligation	150,000
042108481	Cumberland Valley National Bank & Trust	Non-Payment of Obligation	330,000
061211443	Durden Banking Co., Inc.	Loss on Surety Bond	10,000
081307382	Elberfeld State Bank	Loss on Surety Bond	10,000
113024096	Enterprise Bank	Loss on Surety Bond	11,250
101105354	Equity Bank	Loss on Surety Bond	50,000
111024849	F&M Bank & Trust Company	Non-Payment of Obligation	260,000
122034103	Far East National Bank	Loss on Surety Bond	1,200,000
071103952	FCS Financial	Non-Payment of Obligation	200,000

GREAT AMERICAN INSURANCE COMPANY GENERAL INTERROGATORIES

053103585	Fidelity Bank	Non-Payment of Obligation	230,000
091512251	Fidelity National Bank	Loss on Surety Bond	22,500
071922777	First American Bank	Non-Payment of Obligation	145,000
103103396	First Bank	Non-Payment of Obligation	110,000
061104877	First Bank of Dalton	Non-Payment of Obligation	450,000
125200044	First Bank of Ketchikan, Alaska	Loss on Surety Bond	50,000
075905787	First Business Bank	Non-Payment of Obligation	130,000
061220133	First Chatham Bank	Loss on Surety Bond	20,000
051401836	First Citizens Bank	Non-Payment of Obligation	170,000
061120071	First Citizens Bank and Trust Company	Non-Payment of Obligation	450,000
062003605	First Commercial Bank	Non-Payment of Obligation	450,000
064109264	First Community Bank of Bedford County	Non-Payment of Obligation	435,000
274970827	First Federal Savings Bank	Loss on Surety Bond	30,000
074900356	First Financial Bank	Non-Payment of Obligation	1,350,000
111903575	First Financial Bank (Stephensville TX)	Loss on Surety Bond	300,000
031307125	First Keystone Community Bank	Non-Payment of Obligation	90,000
092102851	First Montana Bank	Loss on Surety Bond	350,000
051501257	First National Bank of Williamson	Non-Payment of Obligation	150,000
092001208	First Security Bank of Helena	Loss on Surety Bond	105,000
084302342	First South Bank	Non-Payment of Obligation	75,000
073921585	First State Bank	Non-Payment of Obligation	145,000
081511754	First State Bank of Purdy	Loss on Surety Bond	25,000
103100881	First United Bank and Trust Company	Non-Payment of Obligation	150,000
056009505	First Virginia Bank (Falls Church, VA)	Loss on Surety Bond	30,000
067016590	Florida Shores Bank	Loss on Surety Bond	25,000
053105059	Four Oaks Bank	Non-Payment of Obligation	150,000
122235902	GBC International Bank	Loss on Surety Bond	75,000
211371353	Georgetown Savings Bank	Loss on Surety Bond	25,000
113015500	Golden Bank, N.A.	Loss on Surety Bond	200,000
073920845	Great Western Bank	Non-Payment of Obligation	96,000
065106619	Hancock Bank	Non-Payment of Obligation	1,022,500
122039399	Hanmi Bank	Loss on Surety Bond	612,500
071000288	Harris Bank	Loss on Surety Bond	80,000
053100685	High Point Bank and Trust Company	Loss on Surety Bond	520,000
101102289	Home Bank	Loss on Surety Bond	80,000
113000861	IBC Bank	Loss on Surety Bond	330,000
062004099	Iberia Bank	Non-Payment of Obligation	150,000
011501718	Independence Bank	Loss on Surety Bond	200,000
026005319	Intensa Sanpaolo, New York	Loss on Surety Bond	145,000
103102546	InterBank	Non-Payment of Obligation	75,000
067011812	Intercredit Bank, N.A.	Loss on Surety Bond	50,000
114902528	International Bank of Commerce	Loss on Surety Bond	10,000
221272031	Investors Savings Bank	Non-Payment of Obligation	90,000
073922432	Iowa State Bank	Non-Payment of Obligation	390,000
073902821	Iowa State Savings Bank	Non-Payment of Obligation	105,000
065204579	Jeff Davis Bank	Non-Payment of Obligation	150,000
066006349	JGB Bank	Loss on Surety Bond	950,000
101206457	Kearney Trust Co.	Loss on Surety Bond	10,000
211274502	Kennebunk Savings Bank	Loss on Surety Bond	10,000
061121054	Keyworth Bank	Loss on Surety Bond	13,714
074903719	Lake City Bank	Non-Payment of Obligation	360,000
103104887	Legacy Bank	Non-Payment of Obligation	70,000
111901234	Legacy Texas Bank	Loss on Surety Bond	60,000
084108795	Liberty Bank of Arkansas	Loss on Surety Bond	34,000
125108984	Liberty Bay Bank	Loss on Surety Bond	10,000
041201114	Lorain National Bank	Loss on Surety Bond	143,000
052000113	M&T Bank	Non-Payment of Obligation	1,407,000
043404647	Main Street Bank	Loss on Surety Bond	150,000
065400483	MC Bank & Trust Co	Non-Payment of Obligation	65,000
067010509	Mercantil Commercebank	Loss on Surety Bond	740,000
063106734	Merchants & Southern Bank	Loss on Surety Bond	100,000
062106256	Merchants Bank	Non-Payment of Obligation	90,000
031301846	Metro Bank N.A.	Loss on Surety Bond	100,000
061120686	Metro City Bank	Non-Payment of Obligation / Loss on Surety Bond	295,000
113017346	Metrobank NA	Loss on Surety Bond	50,000
072413612	Michigan Commerce Bank	Loss on Surety Bond	112,500
072413421	Michigan National	Loss on Surety Bond	55,000
071125956	Midland States Bank	Non-Payment of Obligation	325,000
101000158	Missouri Bank	Loss on Surety Bond	10,000
051408910	Monarch Bank	Loss on Surety Bond	100,000
271274186	Mutual Bank	Non-Payment of Obligation	570,000
122041727	Nara Bank	Loss on Surety Bond	116,875
026009920	Natixis	Non-Payment of Obligation	231,000
256074974	Navy Federal Credit Union	Loss on Surety Bond	50,000
053200666	NBSC - A Division of Synovus Bank	Non-Payment of Obligation	390,000
021306974	NBT Bank	Non-Payment of Obligation	430,000
026072986	New York Commercial Bank	Non-Payment of Obligation / Loss on Surety Bond	255,000
053109877	NewBridge Bank	Non-Payment of Obligation	107,527
075917937	Nicolet National Bank	Loss on Surety Bond	70,000
071001368	North Bank	Loss on Surety Bond	26,250
021909478	North Fork Bank	Loss on Surety Bond	71,288
071925444	North Shore Community Bank & Trust Co.	Non-Payment of Obligation	930,000
071923828	Northern Trust Company	Non-Payment of Obligation	405,000
071925680	Northside Community Bank	Non-Payment of Obligation	335,000
073921530	Northwoods State Bank	Non-Payment of Obligation	66,000
066011392	Ocean Bank	Loss on Surety Bond	65,550
073911870	Ohnward Bank & Trust	Non-Payment of Obligation	90,000
283971930	Old National Bank	Non-Payment of Obligation	150,000
053206699	Palmetto State Bank	Non-Payment of Obligation	75,000
053104869	Peoples Bank	Non-Payment of Obligation	180,000
122042205	Preferred Bank	Loss on Surety Bond	50,000
061103166	Queensborough National Bank & Trust	Non-Payment of Obligation	275,000
122221686	Rabobank, N.A.	Loss on Surety Bond	25,000
053111577	Randolph Bank	Loss on Surety Bond	37,500

GREAT AMERICAN INSURANCE COMPANY GENERAL INTERROGATORIES

065204443	Rayne State Bank and Trust Company	Non-Payment of Obligation / Loss on Surety Bond	384,000
084304010	Reelfoot Bank	Non-Payment of Obligation	200,000
065405242	Resource Bank	Loss on Surety Bond	50,000
011102059	Sabine State Bank	Non-Payment of Obligation	40,000
122042069	Saehan Bank	Loss on Surety Bond	50,000
026003023	Safra National Bank of New York	Loss on Surety Bond	37,500
061201592	SB&T Bank	Non-Payment of Obligation	117,500
062006505	ServisFirst Bank	Non-Payment of Obligation	650,000
026011963	Shinhan Bank America	Loss on Surety Bond	790,000
121140399	Silicon Valley Bank	Loss on Surety Bond	210,000
026003036	Skandinaviska Enskilda Benken	Non-Payment of Obligation	210,000
021209990	Skylands Community Bank	Loss on Surety Bond	20,000
053200983	South Carolina Bank & Trust	Non-Payment of Obligation	150,000
111923607	Southside Bank	Loss on Surety Bond	40,000
111900756	Southwest Bank	Loss on Surety Bond	50,000
071909363	Standard Bank and Trust Co.	Non-Payment of Obligation	75,000
122039344	State Bank of India	Loss on Surety Bond	800,000
026009140	State Bank of India New York Branch	Loss on Surety Bond	50,000
071926566	STC Capital Bank	Non-Payment of Obligation	390,000
083000564	Stock Yards Bank & Trust	Non-Payment of Obligation	246,000
071924513	Suburban Bank and Trust	Loss on Surety Bond	10,000
052202225	Summit Community Bank	Non-Payment of Obligation / Loss on Surety Bond	290,000
031309123	Susquehanna Bank (fka Graystone Bank)	Non-Payment of Obligation	165,000
066012333	Terrabank, NA	Loss on Surety Bond	84,000
113124598	Texas Community Bank NA	Loss on Surety Bond	97,500
031101279	The Bancorp Bank	Non-Payment of Obligation	150,000
051008996	The Bank of Hampton Roads	Non-Payment of Obligation	175,000
063108680	The Bank of Tampa	Loss on Surety Bond	50,000
091017099	The Business Bank	Loss on Surety Bond	50,000
065303360	The First, A National Banking Association	Non-Payment of Obligation	120,000
113025972	The Mint Bank	Loss on Surety Bond	43,750
071006486	The Private Bank	Non-Payment of Obligation	920,000
061204858	Thomasville National Bank	Non-Payment of Obligation	325,000
103903486	Tulsa National Bank	Loss on Surety Bond	10,000
091101138	Upper Peninsula State Bank	Loss on Surety Bond	65,850
067015397	US Century Bank	Loss on Surety Bond	50,000
063116177	USAmeriBank	Loss on Surety Bond	28,750
107000466	Valley National Bank	Non-Payment of Obligation / Loss on Surety Bond	300,000
123203218	West Coast Bank	Loss on Surety Bond	15,000
122038251	Wilshire State Bank	Loss on Surety Bond	50,000
026007443	Woori America Bank	Loss on Surety Bond	3,007,000
026005416	Woori Bank	Loss on Surety Bond	2,650,000
053102117	Yadkin Valley Bank and Trust Company	Non-Payment of Obligation	140,000
	Zurich Versicherung AG	Loss on Surety Bond	3,107,214

PART 1 - COMMON INTERROGATORIES - BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the Board of Directors or a subordinate committee thereof? Yes [X] No []
17. Does the reporting entity keep a complete permanent record of the proceedings of its Board of Directors and all subordinate committees thereof? Yes [X] No []
18. Has the reporting entity an established procedure for disclosure to its Board of Directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person? Yes [X] No []

PART 1 - COMMON INTERROGATORIES - FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes [] No [X]
- 20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.11 To directors or other officers \$.....0
- 20.12 To stockholders not officers \$.....0
- 20.13 Trustees, supreme or grand (Fraternal only) \$.....0
- 20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.21 To directors or other officers \$.....0
- 20.22 To stockholders not officers \$.....0
- 20.23 Trustees, supreme or grand (Fraternal only) \$.....0
- 21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? Yes [] No [X]
- 21.2 If yes, state the amount thereof at December 31 of the current year:
- 21.21 Rented from others \$.....0
- 21.22 Borrowed from others \$.....0
- 21.23 Leased from others \$.....0
- 21.24 Other \$.....0
- 22.1 Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments? Yes [X] No []
- 22.2 If answer is yes:
- 22.21 Amount paid as losses or risk adjustment \$.....0
- 22.22 Amount paid as expenses \$.....0
- 22.23 Other amounts paid \$.....30,484
- 23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [X] No []
- 23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount. \$.....1,824,871

PART 1 - COMMON INTERROGATORIES - INVESTMENT

- 24.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date (other than securities lending programs addressed in 24.03)? Yes [X] No []
- 24.02 If no, give full and complete information relating thereto.
Not applicable
- 24.03 For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet (an alternative is to reference Note 17 where this information is also provided).
The Company does not engage in securities lending.
- 24.04 Does the company's security lending program meet the requirements for a conforming program as outlined in the Risk-Based Capital Instructions? Yes [] No [] N/A [X]

PART 1 - COMMON INTERROGATORIES - INVESTMENT

- 24.05 If answer to 24.04 is yes, report amount of collateral for conforming programs. \$.....0
- 24.06 If answer to 24.04 is no, report amount of collateral for other programs. \$.....0
- 24.07 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes [] No [] N/A [X]
- 24.08 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes [] No [] N/A [X]
- 24.09 Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities Lending Agreement (MSLA) to conduct securities lending? Yes [] No [] N/A [X]
- 24.10 For the reporting entity's security lending program, state the amount of the following as of December 31 of the current year:
 - 24.101 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. \$.....0
 - 24.102 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. \$.....0
 - 24.103 Total payable for securities lending reported on the liability page. \$.....0
- 25.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 24.03) Yes [X] No []
- 25.2 If yes, state the amount thereof at December 31 of the current year:
 - 25.21 Subject to repurchase agreements \$.....0
 - 25.22 Subject to reverse repurchase agreements \$.....0
 - 25.23 Subject to dollar repurchase agreements \$.....0
 - 25.24 Subject to reverse dollar repurchase agreements \$.....0
 - 25.25 Pledged as collateral \$.....3,396,567
 - 25.26 Placed under option agreements \$.....0
 - 25.27 Letter stock or securities restricted as to sale \$.....72,090,172
 - 25.28 On deposit with state or other regulatory body \$.....243,408,591
 - 25.29 Other \$.....0

25.3 For category (25.27) provide the following:

1 Nature of Restriction	2 Description	3 Amount
Partnership limitation	Acadia FW Parnters, L.P.	36,172
Not registered with SEC	Aerielle IP Holdings LLC	0
Not registered with SEC	Agami Systems, Inc. Series C Convertible	0
Not registered with SEC	AMMC CLO III LTD 07/25/2016	375,000
Not registered with SEC	AMMC CLO IV LTD 03/23/2017	1,500,000
Not registered with SEC	AMMC CLO V LTD 08/08/17	1,210,000
Not registered with SEC	AMMC VI Limited V/R 05/03/18	1,725,000
Not registered with SEC	AMMC CLO VII, Limited V/R 05/03/18	1,968,000
Not registered with SEC	AMMC CLO VIII, LV	70,567
Not registered with SEC	AMMC 2011-9A CLO 01/15/22	6,693,513
Not registered with SEC	AMMC 2012-11A SUB 0.00 10/30/2023	3,570,000
Not registered with SEC	AMMC 2012-10A SUB 0.00 04/11/2022	6,111,000
Not registered with SEC	Assura Group of NY LTD Series B-R	1,500,004
Not registered with SEC	Assura Group of NY LTD WTS-R	9
Not registered with SEC	Assura Group of NY, LTD	116,424
Not registered with SEC	Benchmark Acquisition Co	0
Not registered with SEC	Benchmark Acquisition Co WTS 02/20/12	0
Partnership limitation	Boston Venture V, L.P.	71,206
Partnership limitation	Boston Venture VI, L.P.	334,645
Partnership limitation	Caltius Partners III L.P.	1,519,904
Partnership limitation	Crescent Centre Apartments	0
Not registered with SEC	Exchange Bank 5.00 A	3,501,000
Not registered with SEC	Export Finance Systems Ser A	0
Not registered with SEC	Facility Insurance Holding Corp CL A	0
Partnership limitation	Financial Edge Fund, L.P.	2,181,700
Membership limitation	GALIC Pointe LLC	1,671,250
Membership limitation	GALIC Sorrento LLC	4,538,743
Not registered with SEC	Genesis GRP WTS \$0.01 09/17/2014	99,983
Not registered with SEC	Jobson Medical LLC	0
Not registered with SEC	KMG Infotech Private Limited	1
Partnership limitation	KKR EPM Co-invest L.P.	1,312,008
Not registered with SEC	Mainsource Finan A None 5.00	2,987,718
Not registered with SEC	Maxjet Airways, Inc	0
Not registered with SEC	Morgan Joseph Triartisan GRP D 5%	15,146
Not registered with SEC	Motricity Inc WRTS \$.9694	6,602
Partnership limitation	NB Strategic Co Investment Partners II L.P.	371,536
Membership limitation	NP Acquisition LLC	4,374,825
Partnership limitation	Orchard Tosca Investment Partners LP	4,144,306
Not registered with SEC	Organovo Holdings Inc	2,600,000
Membership limitation	Panda Hereford Ethanol Acquisition LLC	0
Membership limitation	Pineapple Square Prop Class A 10.00%	3,202,870
Membership limitation	Pinecrest Place LLC	2,685,102
Partnership limitation	River Cities Capital Fund IV L.P.	1,990,078
Partnership limitation	Snow, Phipps, & Guggenheim, L.P.	5,450,027
Partnership limitation	Snow, Phipps, & Guggenheim II, L.P.	2,458,674
Membership limitation	Stanley Martin Community, LLC	650,000
Membership limitation	Strategic Comp Holdings LLC	(1,499,480)
Membership limitation	Three Ocean Partners LLC	500,000
Not registered with SEC	Trade Finance Systems Inc. Preferred Stock	0
Partnership limitation	Vida Side Pocket I L.P.	1,500,000
Not registered with SEC	XCEL Brands, Inc. Warrant \$0.01 Expiring 09/28/2018	546,640
Not registered with SEC	Naylor Publishing WTS	0

- 26.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [X] No []
- 26.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [X] N/A []
If no, attach a description with this statement.
See Note 8

- 27.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes [] No [X]
- 27.2 If yes, state the amount thereof at December 31 of the current year: \$.....0
- 28. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []

PART 1 - COMMON INTERROGATORIES - INVESTMENT

28.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
The Bank of New York Mellon	1 Wall Street, New York , NY 10286

28.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

28.03 Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year? Yes [] No [X]

28.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

28.05 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository Number(s)	2 Name	3 Address
161853	American Money Management Corporation	301 East Fourth Street, Cincinnati, OH 45202

29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D-Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5 (b) (1)])? Yes [X] No []

29.2 If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adj. Carrying Value
89147U 10 0	Tortoise Energy Capital Corporation	734,526
29.2999. TOTAL		734,526

29.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from the above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to Holding	4 Date of Valuation
Tortoise Energy Capital Corporation	Magellan Midstream Partners, L.P.	53,620	12/31/2012
Tortoise Energy Capital Corporation	Plains All American Pipeline, L.P.	50,682	12/31/2012
Tortoise Energy Capital Corporation	Enterprise Products Partners, L.P.	49,948	12/31/2012
Tortoise Energy Capital Corporation	Sunoco Logistics Partners, L.P.	47,744	12/31/2012
Tortoise Energy Capital Corporation	Williams Partners, L.P.	41,133	12/31/2012

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1 Statement (Admitted) Value	2 Fair Value	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
30.1 Bonds.....	2,953,863,119	3,139,683,586	185,820,467
30.2 Preferred stocks.....	116,277,997	120,623,299	4,345,302
30.3 Totals.....	3,070,141,116	3,260,306,885	190,165,769

30.4 Describe the sources or methods utilized in determining the fair values:

Fair values for bonds and preferred stocks are determined by internal investment professionals at American Money Management Corporation (the manager of the Company's investment portfolio) using data from nationally recognized pricing services, broker quotes and available trade information. When data from these sources is not available (typically less than 1% of the portfolio), prices are developed internally by the investment professionals using widely published indices (as benchmarks), interest rates, issuer spreads, credit quality of the specific issuer and general economic conditions.

31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [X] No []

31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [] No [X]

31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D. For the securities that were priced using broker prices, American Money Management Corporation obtains data from brokers that are familiar with the securities being priced and the markets in which they trade.

32.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [] No [X]

32.2 If no, list exceptions:

046110ZZ8 Assura Group of NY Limited SER B, 301111ZZ6 Exchange Bank 5.00 A, 61686ZZZ1 Morgan Joseph Triartisan SER D
56062Y201 Mainsource Financial A 5.00, 929328300 WSFS FIN Corp A 5.00

PART 1 - COMMON INTERROGATORIES - OTHER

33.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any? \$.....5,595,784

33.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid
Insurance Services Office, Inc. - Newark, NJ	2,775,777

34.1 Amount of payments for legal expenses, if any? \$.....4,110,007

34.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid
None	

35.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any? \$.....309,493

35.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

1 Name	2 Amount Paid
American Insurance Association - New York, NY	119,634
Property Casualty Insurers Association of America - Des Plaines, IL	173,830

GENERAL INTERROGATORIES

PART 2 - PROPERTY AND CASUALTY INTERROGATORIES

- 1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force? Yes [] No [X]
- 1.2 If yes, indicate premium earned on U.S. business only. \$.....0
- 1.3 What portion of item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit? \$.....0
- 1.31 Reason for excluding:
Not applicable
-
- 1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above. \$.....0
- 1.5 Indicate total incurred claims on all Medicare Supplement insurance. \$.....0
- 1.6 Individual policies:
- Most current three years:
- 1.61 Total premium earned \$.....0
- 1.62 Total incurred claims \$.....0
- 1.63 Number of covered lives0
- All years prior to most current three years:
- 1.64 Total premium earned \$.....0
- 1.65 Total incurred claims \$.....0
- 1.66 Number of covered lives0
- 1.7 Group policies:
- Most current three years:
- 1.71 Total premium earned \$.....0
- 1.72 Total incurred claims \$.....0
- 1.73 Number of covered lives0
- All years prior to most current three years:
- 1.74 Total premium earned \$.....0
- 1.75 Total incurred claims \$.....0
- 1.76 Number of covered lives0

2. Health test:

	1 Current Year	2 Prior Year
2.1 Premium Numerator.....	\$.....0	\$.....0
2.2 Premium Denominator.....	\$.....1,808,390,006	\$.....1,785,620,880
2.3 Premium Ratio (2.1/2.2).....	.....0.0	.....0.0
2.4 Reserve Numerator.....	\$.....50,298,030	\$.....43,816,783
2.5 Reserve Denominator.....	\$.....3,155,035,915	\$.....3,240,257,200
2.6 Reserve Ratio (2.4/2.5).....	.....1.6	.....1.4

- 3.1 Does the reporting entity issue both participating and non-participating policies? Yes [X] No []
- 3.2 If yes, state the amount of calendar year premiums written on:
- 3.21 Participating policies \$.....6,454
- 3.22 Non-participating policies \$.....1,833,175,270
4. FOR MUTUAL REPORTING ENTITIES AND RECIPROCAL EXCHANGES ONLY:
- 4.1 Does the reporting entity issue assessable policies? Yes [] No []
- 4.2 Does the reporting entity issue non-assessable policies? Yes [] No []
- 4.3 If assessable policies are issued, what is the extent of the contingent liability of the policyholders?0.0 %
- 4.4 Total amount of assessments paid or ordered to be paid during the year on deposit notes or contingent premiums. \$.....0
5. FOR RECIPROCAL EXCHANGES ONLY:
- 5.1 Does the exchange appoint local agents? Yes [] No []
- 5.2 If yes, is the commission paid:
- 5.21 Out of Attorney's-in-fact compensation Yes [] No [] N/A []
- 5.22 As a direct expense of the exchange Yes [] No [] N/A []
- 5.3 What expenses of the exchange are not paid out of the compensation of the Attorney-in-fact?

- 5.4 Has any Attorney-in-fact compensation, contingent on fulfillment of certain conditions, been deferred? Yes [] No []
- 5.5 If yes, give full information:

- 6.1 What provision has this reporting entity made to protect itself from an excessive loss in the event of a catastrophe under a workers' compensation contract issued without limit of loss?
Reinsurance of \$48 million in excess of \$2 million per occurrence.
- 6.2 Describe the method used to estimate this reporting entity's probable maximum insurance loss, and identify the type of insured exposures comprising that probable maximum loss, the locations of concentrations of those exposures and the external resources (such as consulting firms or computer software models), if any, used in the estimation process:
The Company uses the IRAS models developed by RMS to estimate its probable maximum loss from the perils of earthquake and windstorm. The primary areas of concentration are in the Northeast and Gulf states for windstorm.
- 6.3 What provision has this reporting entity made (such as a catastrophic reinsurance program) to protect itself from an excessive loss arising from the types and concentrations of insured exposures comprising its probable maximum property insurance loss?
The Company maintains a strong property catastrophe program in addition to purchasing pro rata facultative and treaty reinsurance to protect itself from an accumulation of losses.
- 6.4 Does the reporting entity carry catastrophe reinsurance protection for at least one reinstatement, in an amount sufficient to cover its estimated probable maximum loss attributable to a single loss event or occurrence? Yes [X] No []
- 6.5 If no, describe any arrangements or mechanisms employed by the reporting entity to supplement its catastrophe reinsurance program or to hedge its exposure to uninsured catastrophic loss:
Not applicable
- 7.1 Has the reporting entity reinsured any risk with any other entity under a quota share reinsurance contract that includes a provision that would limit the reinsurer's losses below the stated quota share percentage (e.g., a deductible, a loss ratio corridor, a loss cap, an aggregate limit or any similar provisions)? Yes [X] No []
- 7.2 If yes, indicate the number of reinsurance contracts containing such provisions.30
- 7.3 If yes, does the amount of reinsurance credit taken reflect the reduction in quota share coverage caused by any applicable limiting provision(s)? Yes [X] No []

GENERAL INTERROGATORIES

PART 2 - PROPERTY AND CASUALTY INTERROGATORIES

- 8.1 Has this reporting entity reinsured any risk with any other entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on this risk, or portion thereof, reinsured? Yes [] No [X]
- 8.2 If yes, give full information:
Not applicable
-
- 9.1 Has the reporting entity ceded any risk under any reinsurance contract (or under multiple contracts with the same reinsurer or its affiliates) for which during the period covered by the statement: (i) it recorded a positive or negative underwriting result greater than 5% of prior year-end surplus as regards policyholders or it reported calendar year written premium ceded or year-end loss and loss expense reserves ceded greater than 5% of prior year-end surplus as regards policyholders; (ii) it accounted for that contract as reinsurance and not as a deposit; and (iii) the contract(s) contain one or more of the following features or other features that would have similar results:
 (a) A contract term longer than two years and the contract is noncancellable by the reporting entity during the contract term;
 (b) A limited or conditional cancellation provision under which cancellation triggers an obligation by the reporting entity, or an affiliate of the reporting entity, to enter into a new reinsurance contract with the reinsurer, or an affiliate of the reinsurer;
 (c) Aggregate stop loss reinsurance coverage;
 (d) A unilateral right by either party (or both parties) to commute the reinsurance contract, whether conditional or not, except for such provisions which are only triggered by a decline in the credit status of the other party;
 (e) A provision permitting reporting of losses, or payment of losses, less frequently than on a quarterly basis (unless there is no activity during the period); or
 (f) Payment schedule, accumulating retentions from multiple years or any features inherently designed to delay timing of the reimbursement to the ceding entity? Yes [X] No []
- 9.2 Has the reporting entity during the period covered by the statement ceded any risk under any reinsurance contract (or under multiple contracts with the same reinsurer or its affiliates), for which, during the period covered by the statement, it recorded a positive or negative underwriting result greater than 5% of prior year-end surplus as regards policyholders or it reported calendar year written premium ceded or year-end loss and loss expense reserves ceded greater than 5% of prior year-end surplus as regards policyholders; excluding cessions to approved pooling arrangements or to captive insurance companies that are directly or indirectly controlling, controlled by, or under control with (i) one or more unaffiliated policyholders of the reporting entity, or (ii) an association of which one or more unaffiliated policyholders of the reporting entity is a member where:
 (a) The written premium ceded to the reinsurer by the reporting entity or its affiliates represents fifty percent (50%) or more of the entire direct and assumed premium written by the reinsurer based on its most recently available financial statement; or
 (b) Twenty-five percent (25%) or more of the written premium ceded to the reinsurer has been retroceded back to the reporting entity or its affiliates in a separate reinsurance contract? Yes [] No [X]
- 9.3 If yes to 9.1 or 9.2, please provide the following information in the Reinsurance Summary Supplemental Filing for General Interrogatory 9:
 (a) The aggregate financial statement impact gross of all such ceded reinsurance contracts on the balance sheet and statement of income;
 (b) A summary of the reinsurance contract terms and indicate whether it applies to the contracts meeting the criteria in 9.1 or 9.2; and
 (c) A brief discussion of management's principle objectives in entering into the reinsurance contract including the economic purpose to be achieved.
- 9.4 Except for transactions meeting the requirements of paragraph 31 of SSAP No. 62R, Property and Casualty Reinsurance, has the reporting entity ceded any risk under any reinsurance contract (or multiple contracts with the same reinsurer or its affiliates) during the period covered by the financial statement, and either:
 (a) Accounted for that contract as reinsurance (either prospective or retroactive) under statutory accounting principles ("SAP") and as a deposit under generally accepted accounting principles ("GAAP"); or
 (b) Accounted for that contract as reinsurance under GAAP and as a deposit under SAP? Yes [] No [X]
- 9.5 If yes to 9.4, explain in the Reinsurance Summary Supplemental Filing for General Interrogatory 9 (Section D) why the contract(s) is treated differently for GAAP and SAP.
- 9.6 The reporting entity is exempt from the Reinsurance Attestation Supplement under one or more of the following criteria:
 (a) The entity does not utilize reinsurance; or Yes [] No [X]
 (b) The entity only engages in a 100% quota share contract with an affiliate and the affiliated or lead company has filed an attestation supplement; or Yes [] No [X]
 (c) The entity has no external cessions and only participates in an intercompany pool and the affiliated or lead company has filed an attestation supplement. Yes [] No [X]
10. If the reporting entity has assumed risks from another entity, there should be charged on account of such reinsurance a reserve equal to that which the original entity would have been required to charge had it retained the risks. Has this been done? Yes [X] No [] N/A []
- 11.1 Has this reporting entity guaranteed policies issued by any other reporting entity and now in force? Yes [X] No []
- 11.2 If yes, give full information:
The Company has agreed to pay claims on certain policies issued by an affiliate in the event that affiliate is financially unable to fulfill its obligations under those policies.
-
- 12.1 If the reporting entity recorded accrued retrospective premiums on insurance contracts on Line 15.3 of the assets schedule, Page 2, state the amount of corresponding liabilities recorded for:
 12.11 Unpaid losses \$.....1,182,394
 12.12 Unpaid underwriting expenses (including loss adjustment expenses) \$.....0
- 12.2 Of the amount on Line 15.3, Page 2, state the amount that is secured by letters of credit, collateral and other funds: \$.....0
- 12.3 If the reporting entity underwrites commercial insurance risks, such as workers' compensation, are premium notes or promissory notes accepted from its insureds covering unpaid premiums and/or unpaid losses? Yes [] No [X] N/A []
- 12.4 If yes, provide the range of interest rates charged under such notes during the period covered by this statement:
 12.41 From0.0 %
 12.42 To0.0 %
- 12.5 Are letters of credit or collateral and other funds received from insureds being utilized by the reporting entity to secure premium notes or promissory notes taken by a reporting entity, or to secure any of the reporting entity's reported direct unpaid loss reserves, including unpaid losses under loss deductible features of commercial policies? Yes [X] No []
- 12.6 If yes, state the amount thereof at December 31 of current year:
 12.61 Letters of credit \$.....272,625,090
 12.62 Collateral and other funds \$.....65,847,626
- 13.1 Largest net aggregate amount insured in any one risk (excluding workers' compensation): \$.....70,636,605
- 13.2 Does any reinsurance contract considered in the calculation of this amount include an aggregate limit of recovery without also including a reinstatement provision? Yes [X] No []
- 13.3 State the number of reinsurance contracts (excluding individual facultative risk certificates, but including facultative programs, automatic facilities or facultative obligatory contracts) considered in the calculation of the amount.4

GENERAL INTERROGATORIES

PART 2 - PROPERTY AND CASUALTY INTERROGATORIES

- 14.1 Is the company a cedant in a multiple cedant reinsurance contract? Yes No
- 14.2 If yes, please describe the method of allocating and recording reinsurance among the cedants:
Ceded losses allocated based upon pro rata share of the total subject losses ceded.
Ceded premiums allocated based upon pre-determined amounts.
- 14.3 If the answer to 14.1 is yes, are the methods described in item 14.2 entirely contained in the respective multiple cedant reinsurance contracts? Yes No
- 14.4 If the answer to 14.3 is no, are all the methods described in 14.2 entirely contained in written agreements? Yes No
- 14.5 If the answer to 14.4 is no, please explain:
Not applicable

- 15.1 Has the reporting entity guaranteed any financed premium accounts? Yes No
- 15.2 If yes, give full information:
Not applicable

- 16.1 Does the reporting entity write any warranty business? Yes No
 If yes, disclose the following information for each of the following types of warranty coverage:

	1 Direct Losses Incurred	2 Direct Losses Unpaid	3 Direct Written Premium	4 Direct Premium Unearned	5 Direct Premium Earned
16.11 Home.....				4	
16.12 Products.....	140,551		11,879	260,566	114,488
16.13 Automobile.....	2,006,195	1,750,000	8,870,729	24,015,079	6,566,526
16.14 Other*.....	1,254,628	534,483	6,418,507	9,393,387	5,100,021

* Disclose type of coverage: Vehicle theft protection, paintless dent repair

- 17.1 Does the reporting entity include amounts recoverable on unauthorized reinsurance in Schedule F-Part 3 that it excludes from Schedule F-Part 5? Yes No
 Incurred but not reported losses on contracts in force prior to July 1, 1984, and not subsequently renewed are exempt from inclusion in Schedule F-Part 5.
 Provide the following information for this exemption:
- 17.11 Gross amount of unauthorized reinsurance in Schedule F-Part 3 excluded from Schedule F-Part 5 \$.....0
- 17.12 Unfunded portion of Interrogatory 17.11 \$.....0
- 17.13 Paid losses and loss adjustment expenses portion of Interrogatory 17.11 \$.....0
- 17.14 Case reserves portion of Interrogatory 17.11 \$.....0
- 17.15 Incurred but not reported portion of Interrogatory 17.11 \$.....0
- 17.16 Unearned premium portion of Interrogatory 17.11 \$.....0
- 17.17 Contingent commission portion of Interrogatory 17.11 \$.....0
- Provide the following information for all other amounts included in Schedule F-Part 3 and excluded from Schedule F-Part 5, not included above:
- 17.18 Gross amount of unauthorized reinsurance in Schedule F-Part 3 excluded from Schedule F-Part 5 \$.....0
- 17.19 Unfunded portion of Interrogatory 17.18 \$.....0
- 17.20 Paid losses and loss adjustment expenses portion of Interrogatory 17.18 \$.....0
- 17.21 Case reserves portion of Interrogatory 17.18 \$.....0
- 17.22 Incurred but not reported portion of Interrogatory 17.18 \$.....0
- 17.23 Unearned premium portion of Interrogatory 17.18 \$.....0
- 17.24 Contingent commission portion of Interrogatory 17.18 \$.....0
- 18.1 Do you act as a custodian for health savings account? Yes No
- 18.2 If yes, please provide the amount of custodial funds held as of the reporting date. \$.....0
- 18.3 Do you act as an administrator for health savings accounts? Yes No
- 18.4 If yes, please provide the balance of the funds administered as of the reporting date. \$.....0

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.

	1 2012	2 2011	3 2010	4 2009	5 2008
Gross Premiums Written (Page 8, Part 1B, Cols. 1, 2 & 3)					
1. Liability lines (Lines 11.1, 11.2, 16, 17.1, 17.2, 17.3, 18.1, 18.2, 19.1, 19.2 & 19.3, 19.4).....	895,562,185	779,670,017	759,287,788	805,577,833	819,996,600
2. Property lines (Lines 1, 2, 9, 12, 21 & 26).....	1,325,353,000	1,352,978,149	1,154,623,173	1,306,065,673	1,594,908,012
3. Property and liability combined lines (Lines 3, 4, 5, 8, 22 & 27).....	343,240,943	315,519,989	330,807,667	373,377,182	373,635,964
4. All other lines (Lines 6, 10, 13, 14, 15, 23, 24, 28, 29, 30 & 34).....	521,609,786	537,323,897	355,964,949	361,644,741	406,569,409
5. Nonproportional reinsurance lines (Lines 31, 32 & 33).....	(4,015)	587,650	0	0	0
6. Total (Line 35).....	3,085,761,900	2,986,079,701	2,600,683,577	2,846,665,429	3,195,109,985
Net Premiums Written (Page 8, Part 1B, Col. 6)					
7. Liability lines (Lines 11.1, 11.2, 16, 17.1, 17.2, 17.3, 18.1, 18.2, 19.1, 19.2 & 19.3, 19.4).....	570,936,813	490,728,820	454,801,726	451,437,893	466,918,136
8. Property lines (Lines 1, 2, 9, 12, 21 & 26).....	576,352,798	581,934,867	629,947,059	470,573,977	849,863,719
9. Property and liability combined lines (Lines 3, 4, 5, 8, 22 & 27).....	281,202,060	260,747,575	272,888,864	314,431,830	321,296,652
10. All other lines (Lines 6, 10, 13, 14, 15, 23, 24, 28, 29, 30 & 34).....	433,946,223	452,185,169	171,457,265	263,686,762	314,661,574
11. Nonproportional reinsurance lines (Lines 31, 32 & 33).....	(4,015)	587,650	0	0	0
12. Total (Line 35).....	1,862,433,879	1,786,184,081	1,529,094,915	1,500,130,462	1,952,740,081
Statement of Income (Page 4)					
13. Net underwriting gain (loss) (Line 8).....	6,834,776	115,097,370	281,778,196	331,401,512	82,296,691
14. Net investment gain (loss) (Line 11).....	170,293,468	238,883,265	341,636,034	301,244,622	88,251,328
15. Total other income (Line 15).....	(2,494,889)	(4,224,785)	(3,576,503)	3,982,493	(21,871,185)
16. Dividends to policyholders (Line 17).....	425,872	971,005	677,230	572,106	642,518
17. Federal and foreign income taxes incurred (Line 19).....	33,146,250	71,957,666	120,102,727	178,083,738	113,496,186
18. Net income (Line 20).....	141,061,234	276,827,178	499,057,771	457,972,783	34,538,130
Balance Sheet Lines (Pages 2 and 3)					
19. Total admitted assets excluding protected cell business (Page 2, Line 26, Col. 3).....	5,132,593,204	5,273,621,832	4,934,095,986	5,353,035,734	5,641,637,675
20. Premiums and considerations (Page 2, Col. 3):					
20.1 In course of collection (Line 15.1).....	234,707,866	216,669,704	199,402,723	237,329,644	376,304,721
20.2 Deferred and not yet due (Line 15.2).....	118,856,968	99,406,469	88,723,550	110,971,767	51,158,860
20.3 Accrued retrospective premiums (Line 15.3).....	0	0	0	248,638	102,443
21. Total liabilities excluding protected cell business (Page 3, Line 26).....	3,662,948,328	3,862,328,713	3,457,813,993	3,919,970,089	4,355,164,963
22. Losses (Page 3, Line 1).....	2,009,357,699	2,162,836,984	2,017,050,174	2,080,013,621	2,405,708,574
23. Loss adjustment expenses (Page 3, Line 3).....	346,742,601	332,841,401	326,800,301	334,168,070	353,040,072
24. Unearned premiums (Page 3, Line 9).....	797,854,405	743,763,641	743,188,840	882,215,354	982,536,947
25. Capital paid up (Page 3, Lines 30 & 31).....	15,440,600	15,440,600	15,440,600	15,440,600	15,440,600
26. Surplus as regards policyholders (Page 3, Line 37).....	1,469,644,876	1,411,293,119	1,476,281,993	1,433,065,645	1,286,472,712
Cash Flow (Page 5)					
27. Net cash from operations (Line 11).....	(28,099,036)	384,184,624	320,873,797	414,792,940	253,981,676
Risk-Based Capital Analysis					
28. Total adjusted capital.....	1,460,989,628	1,401,399,250	1,465,493,341	1,422,060,321	1,273,910,952
29. Authorized control level risk-based capital.....	340,192,119	340,339,209	335,590,306	343,991,676	379,861,468
Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Item divided by Page 2, Line 12, Col. 3) x 100.0					
30. Bonds (Line 1).....	56.6	61.1	67.5	74.1	68.8
31. Stocks (Lines 2.1 & 2.2).....	26.5	28.3	22.8	15.8	14.7
32. Mortgage loans on real estate (Lines 3.1 & 3.2).....	3.8	2.8	4.1	3.7	3.8
33. Real estate (Lines 4.1, 4.2 & 4.3).....	1.2	1.3	1.3	1.3	1.2
34. Cash, cash equivalents and short-term investments (Line 5).....	10.8	6.0	3.3	3.7	10.5
35. Contract loans (Line 6).....	0.0	0.0	0.0	0.0	0.0
36. Derivatives (Line 7).....	0.0	0.0	0.0	XXX	XXX
37. Other invested assets (Line 8).....	1.1	0.6	1.1	1.4	1.1
38. Receivable for securities (Line 9).....	0.0	0.0	0.0	0.0	0.0
39. Securities lending reinvested collateral assets (Line 10).....	0.0	0.0	0.0	XXX	XXX
40. Aggregate write-ins for invested assets (Line 11).....	0.0	0.0	0.0	0.0	0.0
41. Cash, cash equivalents and invested assets (Line 12).....	100.0	100.0	100.0	100.0	100.0
Investments in Parent, Subsidiaries and Affiliates					
42. Affiliated bonds (Sch. D, Summary, Line 12, Col. 1).....	8,084,000	7,728,000	9,315,453	9,839,750	0
43. Affiliated preferred stocks (Sch. D, Summary, Line 18, Col. 1).....	0	0	0	0	0
44. Affiliated common stocks (Sch. D, Summary, Line 24, Col. 1).....	532,348,132	471,532,405	444,844,946	398,249,385	389,207,785
45. Affiliated short-term investments (subtotals included in Schedule DA, Verification, Column 5, Line 10).....	0	0	0	0	0
46. Affiliated mortgage loans on real estate.....	31,462,928	32,417,962	33,313,361	39,549,942	40,000,000
47. All other affiliated.....	13,110,240	2,379,511	17,398,222	39,845,110	23,277,517
48. Total of above lines 42 to 47.....	585,005,301	514,057,879	504,871,982	487,484,187	452,485,302
49. Total investment in parent included in Lines 42 to 47 above.....	0	0	0	0	0
50. Percentage of investments in parent, subsidiaries and affiliates to surplus as regards policyholders (Line 48 above divided by Page 3, Col. 1, Line 37 x 100.0).....	39.8	36.4	34.2	34.0	35.2

FIVE-YEAR HISTORICAL DATA

(Continued)

	1	2	3	4	5
	2012	2011	2010	2009	2008
Capital and Surplus Accounts (Page 4)					
51. Net unrealized capital gains (losses) (Line 24).....	84,706,800	(21,237,951)	58,494,014	103,790,950	(94,128,447)
52. Dividends to stockholders (Line 35).....	(175,000,000)	(340,000,000)	(450,000,000)	(478,500,000)	(60,000,000)
53. Change in surplus as regards policyholders for the year (Line 38).....	58,351,756	(64,988,874)	43,216,348	146,592,934	(73,363,087)
Gross Losses Paid (Page 9, Part 2, Cols. 1 & 2)					
54. Liability lines (Lines 11.1, 11.2, 16, 17.1, 17.2, 17.3, 18.1, 18.2, 19.1, 19.2 & 19.3, 19.4).....	393,568,365	358,759,453	435,468,307	355,570,287	444,418,159
55. Property lines (Lines 1, 2, 9, 12, 21 & 26).....	1,495,712,255	692,091,716	557,327,782	1,034,106,866	644,890,166
56. Property and liability combined lines (Lines 3, 4, 5, 8, 22 & 27).....	161,573,419	176,326,729	178,334,709	154,944,218	160,472,351
57. All other lines (Lines 6, 10, 13, 14, 15, 23, 24, 28, 29, 30 & 34).....	203,775,311	170,031,322	170,894,382	202,421,578	180,925,300
58. Nonproportional reinsurance lines (Lines 31, 32 & 33).....	0	0	0	0	0
59. Total (Line 35).....	2,254,629,350	1,397,209,219	1,342,025,180	1,747,042,949	1,430,705,976
Net Losses Paid (Page 9, Part 2, Col. 4)					
60. Liability lines (Lines 11.1, 11.2, 16, 17.1, 17.2, 17.3, 18.1, 18.2, 19.1, 19.2 & 19.3, 19.4).....	237,765,551	206,218,693	226,415,432	196,591,890	241,466,897
61. Property lines (Lines 1, 2, 9, 12, 21 & 26).....	611,186,234	302,235,529	266,936,257	410,079,764	341,126,971
62. Property and liability combined lines (Lines 3, 4, 5, 8, 22 & 27).....	137,483,041	137,617,532	150,150,576	133,577,936	124,203,681
63. All other lines (Lines 6, 10, 13, 14, 15, 23, 24, 28, 29, 30 & 34).....	143,693,376	111,907,708	108,774,262	153,121,276	135,507,082
64. Nonproportional reinsurance lines (Lines 31, 32 & 33).....	0	0	0	0	0
65. Total (Line 35).....	1,130,128,203	757,979,462	752,276,527	893,370,866	842,304,631
Operating Percentages (Page 4) (Item divided by Page 4, Line 1) x 100.0					
66. Premiums earned (Line 1).....	100.0	100.0	100.0	100.0	100.0
67. Losses incurred (Line 2).....	54.0	50.6	41.3	35.5	55.4
68. Loss expenses incurred (Line 3).....	11.4	10.6	10.5	9.4	7.2
69. Other underwriting expenses incurred (Line 4).....	34.2	32.3	31.3	34.5	33.1
70. Net underwriting gain (loss) (Line 8).....	0.4	6.4	16.9	20.7	4.2
Other Percentages					
71. Other underwriting expenses to net premiums written (Page 4, Lines 4 + 5 - 15 divided by Page 8, Part 1B, Col. 6, Line 35 x 100.0).....	33.3	32.6	34.4	36.5	34.0
72. Losses and loss expenses incurred to premiums earned (Page 4, Lines 2 + 3 divided by Page 4, Line 1 x 100.0).....	65.4	61.2	51.8	44.8	62.6
73. Net premiums written to policyholders' surplus (Page 8, Part 1B, Col. 6, Line 35, divided by Page 3, Line 37, Col. 1 x 100.0).....	126.7	126.6	103.6	104.7	151.8
One Year Loss Development (000 omitted)					
74. Development in estimated losses and loss expenses incurred prior to current year (Schedule P, Part 2-Summary, Line 12, Col. 11).....	(58,328)	(77,301)	(132,662)	(169,741)	(150,271)
75. Percent of development of losses and loss expenses incurred to policyholders' surplus of prior year end (Line 74 above divided by Page 4, Line 21, Col. 1 x 100).....	(4.1)	(5.2)	(9.3)	(13.2)	(11.1)
Two Year Loss Development (000 omitted)					
76. Development in estimated losses and loss expenses incurred 2 years before the current year and prior year (Schedule P, Part 2-Summary, Line 12, Col. 12).....	(84,270)	(197,856)	(283,191)	(209,676)	(35,178)
77. Percent of development of losses and loss expenses incurred to reported policyholders' surplus of second prior year end (Line 76 above divided by Page 4, Line 21, Col. 2 x 100.0).....	(5.7)	(13.8)	(22.0)	(15.4)	(2.2)

If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors?

Yes [] No []

If no, please explain:

SCHEDULE P - ANALYSIS OF LOSSES AND LOSS EXPENSES

SCHEDULE P - PART 1 - SUMMARY

(\$000 Omitted)

Years in Which Premiums Were Earned and Losses Were Incurred	Premiums Earned			Loss and Loss Expense Payments						10 Salvage and Subrogation Received	11 Total Net Paid (Cols. 4 - 5 + 6 - 7 + 8 - 9)	12 Number of Claims Reported-Direct and Assumed
	1 Direct and Assumed	2 Ceded	3 Net (Cols. 1 - 2)	Loss Payments		Defense and Cost Containment Payments		Adjusting and Other Payments				
				4 Direct and Assumed	5 Ceded	6 Direct and Assumed	7 Ceded	8 Direct and Assumed	9 Ceded			
1. Prior.....	.....XXX.....	.....XXX.....	.....XXX.....	.....65,415	.....18,946	.....29,670	.....4,798	.....4,770	.....129	.....2,567	.....75,982	.....XXX.....
2. 2003.....	.....2,460,308	.....1,428,847	.....1,031,461	.....1,300,421	.....820,987	.....131,201	.....62,950	.....50,179	.....3,524	.....16,795	.....594,340	.....XXX.....
3. 2004.....	.....2,556,591	.....1,386,053	.....1,170,538	.....1,187,467	.....676,967	.....100,199	.....46,567	.....43,744	.....3,128	.....15,078	.....604,748	.....XXX.....
4. 2005.....	.....2,480,071	.....1,105,845	.....1,374,226	.....1,121,562	.....447,315	.....86,653	.....34,475	.....57,557	.....2,815	.....24,116	.....781,167	.....XXX.....
5. 2006.....	.....2,795,454	.....1,200,996	.....1,594,457	.....1,171,689	.....507,004	.....78,795	.....25,597	.....56,607	.....1,716	.....22,927	.....772,774	.....XXX.....
6. 2007.....	.....2,923,518	.....1,138,873	.....1,784,644	.....1,016,461	.....352,616	.....84,682	.....20,106	.....55,918	.....1,634	.....20,979	.....782,705	.....XXX.....
7. 2008.....	.....3,163,511	.....1,222,611	.....1,940,901	.....1,721,280	.....773,549	.....78,231	.....15,501	.....73,621	.....2,268	.....19,646	.....1,081,814	.....XXX.....
8. 2009.....	.....2,972,128	.....1,371,514	.....1,600,614	.....1,052,621	.....494,095	.....57,592	.....12,092	.....76,605	.....2,205	.....16,672	.....678,426	.....XXX.....
9. 2010.....	.....2,712,557	.....1,044,782	.....1,667,775	.....1,061,009	.....425,868	.....47,649	.....8,350	.....71,107	.....2,303	.....17,363	.....743,245	.....XXX.....
10. 2011.....	.....3,033,746	.....1,248,126	.....1,785,620	.....1,287,298	.....596,863	.....29,069	.....4,111	.....70,131	.....1,529	.....14,333	.....783,995	.....XXX.....
11. 2012.....	.....3,030,230	.....1,221,840	.....1,808,390	.....1,343,174	.....735,626	.....11,048	.....2,053	.....36,259	.....795	.....6,083	.....652,007	.....XXX.....
12. Totals.....	.....XXX.....	.....XXX.....	.....XXX.....	.....12,328,398	.....5,849,836	.....734,789	.....236,601	.....596,498	.....22,045	.....176,559	.....7,551,203	.....XXX.....

	Losses Unpaid				Defense and Cost Containment Unpaid				Adjusting and Other Unpaid		23 Salvage and Subrogation Anticipated	24 Total Net Losses and Expenses Unpaid	25 Number of Claims Outstanding-Direct and Assumed
	Case Basis		Bulk + IBNR		Case Basis		Bulk + IBNR		21 Direct and Assumed	22 Ceded			
	13 Direct and Assumed	14 Ceded	15 Direct and Assumed	16 Ceded	17 Direct and Assumed	18 Ceded	19 Direct and Assumed	20 Ceded					
1. Prior.....	.....546,182	.....163,412	.....404,786	.....148,030	.....7,703	.....1,514	.....67,810	.....17,223	.....6,918	.....0	.....377	.....703,220	.....XXX.....
2. 2003.....	.....5,507	.....3,604	.....27,774	.....18,057	.....2,415	.....2,178	.....3,208	.....2,783	.....3,084	.....0	.....11	.....15,367	.....XXX.....
3. 2004.....	.....12,442	.....5,680	.....43,295	.....19,911	.....2,037	.....1,716	.....4,926	.....3,221	.....4,190	.....0	.....35	.....36,361	.....XXX.....
4. 2005.....	.....13,083	.....5,210	.....71,424	.....41,410	.....1,281	.....815	.....3,834	.....2,601	.....6,010	.....0	.....103	.....45,596	.....XXX.....
5. 2006.....	.....19,569	.....8,687	.....89,022	.....46,969	.....2,934	.....1,489	.....16,597	.....11,336	.....6,342	.....0	.....171	.....65,983	.....XXX.....
6. 2007.....	.....30,963	.....11,724	.....109,581	.....50,596	.....5,591	.....2,796	.....14,148	.....9,585	.....6,483	.....0	.....440	.....92,065	.....XXX.....
7. 2008.....	.....82,140	.....43,448	.....109,475	.....58,609	.....10,121	.....6,580	.....18,427	.....11,160	.....7,482	.....0	.....908	.....107,849	.....XXX.....
8. 2009.....	.....66,112	.....17,838	.....157,329	.....76,946	.....22,093	.....13,313	.....33,627	.....20,185	.....7,020	.....0	.....1,821	.....157,899	.....XXX.....
9. 2010.....	.....133,640	.....56,479	.....209,908	.....100,430	.....30,500	.....17,315	.....39,590	.....21,938	.....10,085	.....0	.....3,271	.....227,561	.....XXX.....
10. 2011.....	.....118,396	.....15,651	.....286,237	.....111,171	.....15,704	.....3,696	.....40,464	.....15,630	.....15,257	.....0	.....6,109	.....329,911	.....XXX.....
11. 2012.....	.....990,125	.....847,600	.....471,998	.....138,168	.....15,893	.....3,321	.....69,511	.....22,986	.....38,838	.....0	.....11,177	.....574,289	.....XXX.....
12. Totals.....	.....2,018,158	.....1,179,333	.....1,980,829	.....810,297	.....116,272	.....54,733	.....312,142	.....138,648	.....111,710	.....0	.....24,425	.....2,356,100	.....XXX.....

	Total Losses and Loss Expenses Incurred			Loss and Loss Expense Percentage (Incurred/Premiums Earned)			Nontabular Discount		34 Inter-Company Pooling Participation Percentage	Net Balance Sheet Reserves after Discount	
	26 Direct and Assumed	27 Ceded	28 Net	29 Direct and Assumed	30 Ceded	31 Net	32 Loss	33 Loss Expense		35 Losses Unpaid	36 Loss Expenses Unpaid
1. Prior..	.....XXX.....	.....XXX.....	.....XXX.....	.....XXX.....	.....XXX.....	.....XXX.....	.....0	.....0	.....XXX.....	.....639,526	.....63,694
2. 2003.	.....1,523,791	.....914,083	.....609,708	.....61.9	.....64.0	.....59.1	.....0	.....0	.....100.00	.....11,621	.....3,747
3. 2004.	.....1,398,299	.....757,190	.....641,108	.....54.7	.....54.6	.....54.8	.....0	.....0	.....100.00	.....30,144	.....6,216
4. 2005.	.....1,361,405	.....534,642	.....826,763	.....54.9	.....48.3	.....60.2	.....0	.....0	.....100.00	.....37,886	.....7,709
5. 2006.	.....1,441,554	.....602,798	.....838,756	.....51.6	.....50.2	.....52.6	.....0	.....0	.....100.00	.....52,934	.....13,048
6. 2007.	.....1,323,826	.....449,056	.....874,770	.....45.3	.....39.4	.....49.0	.....0	.....0	.....100.00	.....78,224	.....13,841
7. 2008.	.....2,100,777	.....911,114	.....1,189,664	.....66.4	.....74.5	.....61.3	.....0	.....0	.....100.00	.....89,559	.....18,291
8. 2009.	.....1,472,999	.....636,675	.....836,325	.....49.6	.....46.4	.....52.3	.....0	.....0	.....100.00	.....128,658	.....29,241
9. 2010.	.....1,603,488	.....632,682	.....970,806	.....59.1	.....60.6	.....58.2	.....0	.....0	.....100.00	.....186,640	.....40,922
10. 2011.	.....1,862,555	.....748,650	.....1,113,905	.....61.4	.....60.0	.....62.4	.....0	.....0	.....100.00	.....277,812	.....52,099
11. 2012.	.....2,976,846	.....1,750,550	.....1,226,296	.....98.2	.....143.3	.....67.8	.....0	.....0	.....100.00	.....476,354	.....97,935
12. Totals	.....XXX.....	.....XXX.....	.....XXX.....	.....XXX.....	.....XXX.....	.....XXX.....	.....0	.....0	.....XXX.....	.....2,009,358	.....346,743

Note: Parts 2 and 4 are gross of all discounting, including tabular discounting. Part 1 is gross of only nontabular discounting, which is reported in Columns 32 and 33 of Part 1. The tabular discount, if any, is reported in the Notes to Financial Statements, which will reconcile Part 1 with Parts 2 and 4.

SCHEDULE P - PART 2 - SUMMARY

Years in Which Losses Were Incurred	Incurred Net Losses and Defense and Cost Containment Expenses Reported at Year End (\$000 omitted)										DEVELOPMENT	
	1	2	3	4	5	6	7	8	9	10	11	12
	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	One Year	Two Year
1. Prior.....	1,520,403	1,676,074	1,985,192	2,032,622	2,156,070	2,150,887	2,180,265	2,159,276	2,190,181	2,221,486	31,305	62,210
2. 2003.....	585,484	578,805	576,967	578,948	581,296	568,235	570,283	564,874	565,203	560,273	(4,929)	(4,600)
3. 2004.....	XXX	651,505	656,902	650,102	638,678	624,032	604,503	605,464	600,141	596,830	(3,310)	(8,634)
4. 2005.....	XXX	XXX	855,281	841,505	835,841	810,886	786,656	781,399	768,948	766,286	(2,662)	(15,113)
5. 2006.....	XXX	XXX	XXX	924,531	863,098	838,491	813,268	794,863	782,991	777,631	(5,360)	(17,231)
6. 2007.....	XXX	XXX	XXX	XXX	962,204	894,385	872,535	843,378	815,397	814,003	(1,394)	(29,375)
7. 2008.....	XXX	XXX	XXX	XXX	XXX	1,278,257	1,167,921	1,132,728	1,114,375	1,110,828	(3,548)	(21,900)
8. 2009.....	XXX	XXX	XXX	XXX	XXX	XXX	803,788	784,576	764,129	754,905	(9,224)	(29,671)
9. 2010.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	911,873	899,765	891,917	(7,847)	(19,955)
10. 2011.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	1,081,741	1,030,383	(51,358)	XXX
11. 2012.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	1,151,994	XXX	XXX
12. Totals.....											(58,328)	(84,270)

SCHEDULE P - PART 3 - SUMMARY

Years in Which Losses Were Incurred	Cumulative Paid Net Losses and Defense and Cost Containment Expenses Reported at Year End (\$000 omitted)										11	12
	1	2	3	4	5	6	7	8	9	10	Number of Claims Closed With Loss Payment	Number of Claims Closed Without Loss Payment
	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012		
1. Prior.....	.000	356,148	655,881	870,022	1,035,232	1,187,615	1,300,964	1,388,614	1,446,741	1,518,081	XXX	XXX
2. 2003.....	229,279	297,698	387,898	438,748	482,574	506,718	518,482	536,689	545,869	547,685	XXX	XXX
3. 2004.....	XXX	254,125	397,042	457,530	500,693	522,196	535,410	556,027	562,361	564,132	XXX	XXX
4. 2005.....	XXX	XXX	299,187	566,476	635,578	686,098	704,638	717,462	724,152	726,426	XXX	XXX
5. 2006.....	XXX	XXX	XXX	317,241	549,650	622,761	670,134	695,232	707,801	717,883	XXX	XXX
6. 2007.....	XXX	XXX	XXX	XXX	366,927	563,487	626,347	676,422	703,440	728,421	XXX	XXX
7. 2008.....	XXX	XXX	XXX	XXX	XXX	419,115	815,366	917,742	976,466	1,010,461	XXX	XXX
8. 2009.....	XXX	XXX	XXX	XXX	XXX	XXX	313,622	477,595	550,519	604,025	XXX	XXX
9. 2010.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	367,734	580,307	674,441	XXX	XXX
10. 2011.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	391,085	715,393	XXX	XXX
11. 2012.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	616,543	XXX	XXX

SCHEDULE P - PART 4 - SUMMARY

Years in Which Losses Were Incurred	Bulk and IBNR Reserves on Net Losses and Defense and Cost Containment Expenses Reported at Year End (\$000 omitted)									
	1	2	3	4	5	6	7	8	9	10
	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012
1. Prior.....	817,765	646,677	763,822	689,123	657,970	551,979	508,034	324,116	332,771	307,343
2. 2003.....	227,529	150,918	95,338	65,737	52,043	30,143	27,082	19,278	17,003	10,143
3. 2004.....	XXX	263,582	160,542	129,191	93,736	67,190	38,992	32,458	28,995	25,088
4. 2005.....	XXX	XXX	382,695	178,422	127,718	91,278	58,627	52,008	34,421	31,246
5. 2006.....	XXX	XXX	XXX	416,490	217,253	154,506	106,424	79,578	55,147	47,314
6. 2007.....	XXX	XXX	XXX	XXX	387,934	241,102	181,422	124,933	73,476	63,548
7. 2008.....	XXX	XXX	XXX	XXX	XXX	452,376	241,402	137,174	81,006	58,133
8. 2009.....	XXX	XXX	XXX	XXX	XXX	XXX	329,183	202,575	130,430	93,826
9. 2010.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	314,134	185,886	127,130
10. 2011.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	308,605	199,900
11. 2012.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	380,354

GREAT AMERICAN INSURANCE COMPANY

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

States, Etc.	1 Active Status	Gross Premiums, Including Policy and Membership Fees Less Return Premiums and Premiums on Policies Not Taken		4 Dividends Paid or Credited to Policyholders on Direct Business	5 Direct Losses Paid (Deducting Salvage)	6 Direct Losses Incurred	7 Direct Losses Unpaid	8 Finance and Service Charges not Included in Premiums	9 Direct Premiums Written for Federal Purchasing Groups (Incl. in Col. 2)
		2 Direct Premiums Written	3 Direct Premiums Earned						
1. Alabama.....AL	L	22,698,748	23,105,387	0	8,805,881	9,265,949	25,196,220	7,824	0
2. Alaska.....AK	L	2,264,048	1,970,781	0	317,696	1,146,811	1,685,654	2,289	0
3. Arizona.....AZ	L	13,624,107	13,506,760	0	2,482,951	2,017,867	18,931,093	9,146	0
4. Arkansas.....AR	L	20,105,730	20,077,070	0	20,098,341	1,452,789	9,112,490	2,128	0
5. California.....CA	L	109,430,173	107,473,162	0	48,315,012	49,270,140	156,244,853	113,324	0
6. Colorado.....CO	L	43,424,992	40,712,441	0	31,173,262	24,621,242	19,440,630	8,616	0
7. Connecticut.....CT	L	8,649,189	8,193,115	0	(3,629,062)	(17,583,588)	13,225,686	15,954	0
8. Delaware.....DE	L	34,633,283	40,833,553	0	2,292,181	13,049,560	49,254,712	1,259	29,469
9. District of Columbia.....DC	L	5,958,326	5,566,742	0	1,196,071	774,348	5,989,204	1,084	0
10. Florida.....FL	L	60,219,226	61,151,234	0	32,630,195	36,237,600	63,706,219	48,253	0
11. Georgia.....GA	L	38,247,159	36,522,066	0	26,583,723	17,352,086	32,510,634	22,379	0
12. Hawaii.....HI	L	5,265,293	5,881,762	0	3,268,349	4,426,658	11,336,434	1,204	0
13. Idaho.....ID	L	4,532,251	4,722,413	0	1,430,507	1,581,404	3,815,510	2,568	18,394
14. Illinois.....IL	L	186,090,378	186,021,319	0	292,514,633	496,276,324	335,931,809	27,465	0
15. Indiana.....IN	L	74,729,820	76,274,634	0	99,287,234	164,242,274	116,165,061	4,158	0
16. Iowa.....IA	L	128,725,944	129,398,743	0	147,539,204	143,990,844	58,965,498	2,662	0
17. Kansas.....KS	L	121,299,482	121,248,018	0	202,094,260	167,377,310	30,163,988	2,413	0
18. Kentucky.....KY	L	14,882,450	14,661,647	0	17,715,719	14,083,496	18,049,600	7,844	0
19. Louisiana.....LA	L	12,141,670	12,179,570	0	9,352,662	16,748,110	17,062,869	2,859	0
20. Maine.....ME	L	1,561,459	1,514,917	0	176,179	(214,219)	888,094	1,691	0
21. Maryland.....MD	L	16,739,360	15,952,519	0	1,827,398	1,431,795	24,731,717	12,368	0
22. Massachusetts.....MA	L	17,993,264	17,485,278	0	6,912,601	6,259,515	21,895,520	22,774	0
23. Michigan.....MI	L	45,365,653	48,489,359	0	21,605,877	40,445,944	174,782,826	8,247	98,634
24. Minnesota.....MN	L	50,764,314	50,853,974	0	24,992,743	18,853,286	23,406,875	6,365	0
25. Mississippi.....MS	L	8,570,104	9,248,355	0	2,070,200	2,693,659	9,435,154	1,933	64,122
26. Missouri.....MO	L	76,588,180	75,640,718	0	130,305,888	131,112,777	83,883,232	3,258	0
27. Montana.....MT	L	4,491,711	4,158,013	0	2,378,118	1,199,121	1,793,444	1,192	36,825
28. Nebraska.....NE	L	67,804,444	66,652,426	0	92,422,911	108,015,002	50,229,795	2,016	0
29. Nevada.....NV	L	9,894,689	9,317,116	0	4,832,192	4,603,481	16,070,848	5,681	0
30. New Hampshire.....NH	L	1,040,330	1,128,516	0	619,695	1,120,720	4,270,226	4,551	0
31. New Jersey.....NJ	L	18,318,086	19,247,037	0	8,012,066	5,086,937	31,675,663	29,292	0
32. New Mexico.....NM	L	4,438,353	4,146,532	0	1,043,253	470,685	2,428,117	3,371	0
33. New York.....NY	L	53,771,696	53,522,994	0	9,552,644	17,083,939	64,066,662	181,933	0
34. North Carolina.....NC	L	28,109,487	27,620,092	0	15,088,888	10,080,105	31,926,375	15,042	204,606
35. North Dakota.....ND	L	71,062,794	70,410,445	0	31,915,913	21,122,262	7,153,517	687	0
36. Ohio.....OH	L	42,330,516	43,034,046	0	32,551,027	36,416,105	39,173,518	10,717	0
37. Oklahoma.....OK	L	22,776,646	21,073,489	0	10,578,277	8,878,998	9,781,369	2,440	0
38. Oregon.....OR	L	8,700,134	8,759,678	0	9,042,765	11,340,676	12,788,696	7,421	0
39. Pennsylvania.....PA	L	34,337,901	30,837,724	0	10,736,730	7,455,257	31,374,566	22,834	0
40. Rhode Island.....RI	L	2,441,118	2,330,825	0	1,241,660	1,258,832	2,583,412	2,281	0
41. South Carolina.....SC	L	11,216,545	11,564,845	0	17,837,278	4,856,082	665,988	4,949	0
42. South Dakota.....SD	L	96,944,795	93,076,808	0	109,473,871	110,763,550	31,543,136	618	0
43. Tennessee.....TN	L	12,344,994	12,645,847	0	9,829,641	8,580,925	15,500,640	7,751	0
44. Texas.....TX	L	70,857,206	68,423,892	22,787	37,162,293	36,503,390	93,283,650	21,069	985,268
45. Utah.....UT	L	7,270,641	6,717,415	0	3,511,482	3,129,418	6,703,421	4,836	51,557
46. Vermont.....VT	L	444,578	438,346	0	4,751	(72,214)	838,497	2,182	0
47. Virginia.....VA	L	12,840,634	13,531,379	0	9,401,237	9,655,260	32,125,097	14,812	0
48. Washington.....WA	L	18,381,769	18,475,668	0	11,696,532	14,770,882	25,869,942	186	610,400
49. West Virginia.....WV	L	2,784,961	2,740,486	0	597,059	1,988,395	3,344,946	1,161	12,701
50. Wisconsin.....WI	L	46,128,416	45,210,794	0	57,686,630	51,200,712	22,751,378	3,426	0
51. Wyoming.....WY	L	2,733,655	2,865,761	0	133,330	1,062,769	2,387,348	1,510	6,201
52. American Samoa.....AS	N	0	0	0	0	0	0	0	0
53. Guam.....GU	L	0	0	0	0	0	0	0	0
54. Puerto Rico.....PR	L	71,899	118,609	0	245,321	(120,594)	340,441	0	0
55. US Virgin Islands.....VI	N	0	0	0	0	0	0	0	0
56. Northern Mariana Islands.....MP	N	0	0	0	0	0	0	0	0
57. Canada.....CAN	L	55,876,031	62,236,129	0	30,127,257	35,735,787	65,085,194	0	0
58. Aggregate Other Alien.....OT	XXX	1,263,091	1,304,988	0	16,186,959	15,660,190	628,917	0	0
59. Totals.....(a) ..53		1,833,181,724	1,830,275,437	22,787	1,665,269,487	1,874,760,652	1,932,196,387	692,023	2,118,177

DETAILS OF WRITE-INS

58001. GBR UNITED KINGDOM.....	XXX	893,473	875,515	0	16,371,197	16,112,231	596,262	0	0
58002. HKG HONG KONG, SPECIAL.....	XXX	210,000	217,083	0	0	(85,308)	12,600	0	0
58003. NLD NETHERLANDS.....	XXX	133,422	186,194	0	(205,358)	(254,712)	5,100	0	0
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX	26,196	26,196	0	21,120	(112,021)	14,956	0	0
58999. Totals (Lines 58001 thru 58003+ Line 58998) (Line 58 above)	XXX	1,263,091	1,304,988	0	16,186,959	15,660,190	628,917	0	0

(a) Insert the number of "L" responses except for Canada and Other Alien.

(L) - Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer;

(E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) - None of the above - Not allowed to write business in the state.

Explanation of Basis of Allocation of Premiums by States, etc.

Fire, Allied lines, Multiple peril crop, Farmowners multiple peril, Homeowners multiple peril, Commercial multiple peril, Earthquake, Glass, Burglary and theft, and Boiler and machinery - Location of property insured; Ocean marine - Location where contract of insurance is negotiated; except for builders' risk which are allocated on location of risk; Inland marine - Address of insured or state of principal exposure; bridges and tunnels by location of property; Group accident and health, Other accident and health and Credit - Location of assured; Workers' compensation - Location of assured's plant or premises; Liability other than auto - Location of plant or premises of insured; Auto liability and Auto physical damage - Location of principal garage of insured; Aircraft (all perils) - Location of airport from which insured aircraft principally operates; Fidelity: Check forgery bonds - Location of assured, United States Government employee bonds - Location of employee, All other - Location of employer; Surety: Judicial bonds - Location of court, License bonds - Location of obligee, All contracts - Location of work, Supply bonds - Location of contractor, and All other - Location of principal

**Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group
Part 1 - Organizational Chart**

	Domiciliary Location	FEIN	NAIC Co. Code
American Financial Group, Inc.	OH	31-1544320	
American Financial Capital Trust II	DE	31-6549738	
American Financial Capital Trust III	DE	16-6543606	
American Financial Capital Trust IV	DE	16-6543609	
American Financial Enterprises, Inc.	CT	31-0996797	
American Money Management Corporation	OH	31-0828578	
American Real Estate Capital Company, LLC (80%)	OH	27-1577326	
MidMarket Capital Partners, LLC (65%)	DE	27-2829629	
APU Holding Company	OH	41-2112001	
American Premier Underwriters, Inc.	PA	23-6000765	
The Associates of the Jersey Company	NJ	23-6297584	
Cal Coal, Inc.	IL	37-1094159	
Great Southwest Corporation	DE	95-2802826	
The Indianapolis Union Railway Company	IN	35-6001691	
Lehigh Valley Railroad Company	PA	13-6400464	
Pennsylvania Lehigh Oil & Gas Holdings LLC	PA	46-1665396	
Magnolia Alabama Holdings, Inc.	DE	20-1548213	
Magnolia Alabama Holdings LLC	AL	20-1574094	
Michigan Oil & Gas Holdings, LLC	MI	46-1852532	
Ohio Oil & Gas Holdings, LLC	OH	46-1480078	
The Owasco River Railway, Inc.	NY	13-6021353	
PCC Real Estate, Inc.	NY	31-1236926	
PCC Technical Industries, Inc.	DE	76-0080537	
PCC Maryland Realty Corp.	MD	31-1388401	
Penn Central Energy Management Company	DE	06-1209709	
Penn Towers, Inc.	PA	23-1537928	
Pennsylvania-Reading Seashore Lines (66.67%)	NJ	23-6000766	
Pittsburgh and Cross Creek Railroad Company (83%)	PA	23-6207599	
Terminal Realty Penn Co.	DC	23-1707450	
Waynesburg Southern Railroad Company	PA	23-1675796	
GAI Insurance Company, Ltd. *	BMU		
Hangar Acquisition Corp.	OH	31-1446308	
Lease & Loan Insurance Services Limited	GBR		
Premier Lease & Loan Services Insurance Agency, Inc.	WA	91-1242743	
Premier Lease & Loan Services of Canada, Inc.	WA	91-1508644	
Republic Indemnity Company of America *	CA	95-2801326	22179
Republic Indemnity Company of California *	CA	31-1054123	43753
Risico Management Corporation	DE	31-1262960	
Dixie Terminal Corporation	OH	31-0823725	
Flextech Holding Co., Inc.	OH	31-1733037	
GAI Holding Bermuda Ltd.	BMU	98-0606803	
GAI Indemnity, Ltd. #	GBR	98-0556144	
Marketform Group Limited	GBR		
Marketform Holdings Limited	GBR		
Caduceus Underwriting Limited	GBR		
Lavenham Underwriting Limited #	GBR	98-0412245	
Marketform Limited	GBR		
Gabinete Marketform SL	ESP		
Marketform Australia Pty Limited	AUS		
Studio Marketform SRL	ITA		
Marketform Management Services Limited	GBR		
Marketform Managing Agency Limited	GBR		
Sampford Underwriting Limited #	GBR	98-0431601	
Marketform Trust Company Limited	GBR		

* Denotes insurer

@ Company affiliated but not owned

Participant in Lloyd's Syndicate 2468

Subsidiaries 100% owned by respective parent unless otherwise stated

^ Total percentage owned by respective parent and other affiliated companies

Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group
Part 1 - Organizational Chart

	Domiciliary Location	FEIN	NAIC Co. Code
American Financial Group, Inc.	OH	31-1544320	
Great American Financial Resources, Inc. ^	DE	06-1356481	
AAG Holding Company, Inc.	OH	31-1475936	
Great American Financial Statutory Trust IV	CT	58-646032	
Great American Life Insurance Company *	OH	13-1935920	63312
Aerielle IP Holdings, LLC ^	OH	45-2969767	
Aerielle, LLC ^	DE	26-4391696	
Annuity Investors Life Insurance Company *	OH	31-1021738	93661
Bay Bridge Marina Hemingway's Restaurant, LLC (85%)	MD	27-4078277	
Bay Bridge Marina Management, LLC (85%)	MD	27-0513333	
Brothers Management, LLC (99%)	FL	20-1246122	
FT Liquidation, LLC	OH	45-3988240	
GALIC - Bay Bridge Marina, LLC	MD	20-4604276	
GALIC - Sorrento, LLC ^	FL		
GALIC - Stoneleigh, LLC	FL	45-3829557	
GALIC Brothers, Inc. (80%)	OH	31-1391777	
GALIC Pointe, LLC ^	FL	45-1144095	
Manhattan National Holding Corporation	OH	26-3260520	
Manhattan National Life Insurance Company *	IL	45-0252531	67083
Skipjack Marina Corp.	MD	52-2179330	
United Teacher Associates, Ltd. ^	TX	74-2180806	
United Teacher Associates Insurance Company *	TX	58-0869673	63479
AAG Insurance Agency, Inc.	KY	31-1422717	
Ceres Group, Inc.	DE	34-1017531	
Ceres Administrators, L.L.C.	DE	34-1880408	
Ceres Sales, LLC	DE	34-1947043	
HealthMark Sales, LLC	DE	34-1920479	
Continental General Corporation	NE	47-0717079	
Continental General Insurance Company *	OH	47-0463747	71404
Continental Print & Photo Co.	NE	47-0562685	
QQAgency of Texas, Inc.	TX	34-1947042	
Great American Advisors, Inc.	OH	31-1395344	
Great American Holding, Inc.	OH	42-1575938	
Agricultural Services, LLC	OH	27-3062314	
United States Commodities Producers, LLC (75%)	MT	45-4110027	
United States Livestock Producers, LLC (75%)	NV	27-2354685	
Livestock Market Enhancement Risk Retention Group * ^	NV	27-4395897	14084
American Empire Surplus Lines Insurance Company *	DE	31-0912199	35351
American Empire Insurance Company *	OH	31-0973761	37990
American Empire Underwriters, Inc.	TX	59-1671722	
GAI Australia Pty Ltd	AUS		
Great American International Insurance Limited *	IRL		
Mid-Continent Casualty Company *	OH	73-0556513	23418
Mid-Continent Assurance Company *	OH	73-1406844	15380
Mid-Continent Excess and Surplus Insurance Company *	DE	38-3803661	13794
Mid-Continent Specialty Insurance Services, Inc.	OK	30-0571535	
Oklahoma Surety Company *	OH	73-0773259	23426
Premier International Insurance Company *	TCA	98-0627464	

* Denotes insurer

@ Company affiliated but not owned

Participant in Lloyd's Syndicate 2468

Subsidiaries 100% owned by respective parent unless otherwise stated

^ Total percentage owned by respective parent and other affiliated companies

Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group
Part 1 - Organizational Chart

	Domiciliary Location	FEIN	NAIC Co. Code
American Financial Group, Inc.	OH	31-1544320	
Great American Insurance Company *	OH	31-0501234	16691
American Signature Underwriters, Inc.	OH	31-1463075	
Brothers Property Corporation (80%)	OH	59-2840291	
Brothers Le Pavillon, LLC	DE	20-5173494	
Brothers Le Pavillon (SPE), LLC	DE	20-5173589	
Brothers Pennsylvanian Corporation	PA	25-1754638	
Brothers Property Management Corporation	OH	59-2840294	
Crescent Centre Apartments ^	OH	20-4498054	
Crop Managers Insurance Agency, Inc.	KS	31-1277904	
Dempsey & Siders Agency, Inc.	OH	31-0589001	
Eden Park Insurance Brokers, Inc.	CA	31-1341668	
El Aguila, Compañía de Seguros, S.A. de C.V. *	MEX		
Financidora de Primas Condor, S.A. de C.V. (99%)	MEX		
Farmers Crop Insurance Alliance, Inc.	KS	39-1404033	
FCIA Management Company, Inc.	NY	13-3628555	
Foreign Credit Insurance Association @	NY		
GAI Warranty Company	OH	31-1753938	
GAI Warranty Company of Florida	FL	31-1765544	
GAI Warranty Company of Canada Inc.	CAN		
Global Premier Finance Company	OH	61-1329718	
Great American Agency of Texas, Inc.	TX	74-2693636	
Great American Alliance Insurance Company *	OH	95-1542353	26832
Great American Assurance Company *	OH	15-6020948	26344
Great American Casualty Insurance Company *	OH	61-0983091	39896
Great American Claims Services, Inc.	DE	31-1228726	
Great American Contemporary Insurance Company *	OH	36-4079497	10646
Great American E & S Insurance Company *	DE	31-0954439	37532
Great American Fidelity Insurance Company *	DE	31-1036473	41858
Great American Insurance Agency, Inc.	OH	31-1652643	
Great American Insurance Company of New York *	NY	13-5539046	22136
Great American Lloyd's Insurance Company * @	TX	31-0974853	38024
Great American Lloyd's, Inc.	TX	31-1073664	
Great American Management Services, Inc.	OH	31-0856644	
Great American Protection Insurance Company *	OH	31-1288778	38580
Great American Re Inc.	DE	31-0918893	
Great American Security Insurance Company *	OH	31-1209419	31135
Great American Spirit Insurance Company *	OH	31-1237970	33723
Insurance (GB) Limited *	GBR		
Key Largo Group, Inc.	FL	59-1263251	
National Interstate Corporation (51.9%)	OH	34-1607394	
American Highways Insurance Agency, Inc.	OH	34-1899058	
Explorer RV Insurance Agency, Inc.	OH	31-1548235	
Hudson Indemnity, Ltd.	CYM	98-0191335	
Hudson Management Group, Ltd.	VIR	66-0660039	
National Interstate Insurance Agency, Inc.	OH	34-1607396	
Commercial For Hire Transportation Purchasing Group @	SC	36-4670968	
National Interstate Insurance Company *	OH	34-1607395	32620
National Interstate Insurance Company of Hawaii, Inc. *	OH	99-0345306	11051
Triumphe Casualty Company *	OH	95-3623282	41106
Vanliner Group, Inc.	DE	43-1415856	
TransProtection Service Company	MO	43-1254631	
Vanliner Insurance Company *	MO	86-0114294	21172
Vanliner Reinsurance Limited *	BMU		
Safety Claims and Litigation Services, LLC	MT	20-5546054	
Penn Central U.K. Limited	GBR		
Pinecrest Place LLC	FL	27-2226948	
PLLS Canada Insurance Brokers Inc. ^	CAN	871850814	
Professional Risk Brokers, Inc.	IL	31-1293064	
Strategic Comp Holdings, L.L.C.	LA	72-1331800	
Strategic Comp Services, L.L.C.	LA	36-4517754	
Strategic Comp, L.L.C.	LA	32-0050970	
One East Fourth, Inc.	OH	31-0686194	
Pioneer Carpet Mills, Inc.	OH	31-0883227	
Superior NWVN of Ohio, Inc.	OH	31-1737792	
TEJ Holdings, Inc.	OH	31-1119320	
Three East Fourth, Inc.	OH	31-0728327	

* Denotes insurer

@ Company affiliated but not owned

Participant in Lloyd's Syndicate 2468

Subsidiaries 100% owned by respective parent unless otherwise stated

^ Total percentage owned by respective parent and other affiliated companies

2012 ALPHABETICAL INDEX -- PROPERTY & CASUALTY ANNUAL STATEMENT BLANK

Assets	2	Schedule P-Part 2G-Special Liability (Ocean Marine, Aircraft (All Perils), Boiler & Machinery)	59
Cash Flow	5	Schedule P-Part 2H-Section 1-Other Liability-Occurrence	59
Exhibit of Capital Gains (Losses)	12	Schedule P-Part 2H-Section 2-Other Liability-Claims-Made	59
Exhibit of Net Investment Income	12	Schedule P-Part 2I-Spec. Prop. (Fire, Allied Lines, Inland Marine, Earthquake, Burglary, Theft)	60
Exhibit of Nonadmitted Assets	13	Schedule P-Part 2J-Auto Physical Damage	60
Exhibit of Premiums and Losses (State Page)	19	Schedule P-Part 2K-Fidelity, Surety	60
Five-Year Historical Data	17	Schedule P-Part 2L-Other (Including Credit, Accident and Health)	60
General Interrogatories	15	Schedule P-Part 2M-International	60
Jurat Page	1	Schedule P-Part 2N-Reinsurance - Nonproportional Assumed Property	61
Liabilities, Surplus and Other Funds	3	Schedule P-Part 2O-Reinsurance - Nonproportional Assumed Liability	61
Notes To Financial Statements	14	Schedule P-Part 2P-Reinsurance - Nonproportional Assumed Financial Lines	61
Overflow Page For Write-ins	101	Schedule P-Part 2R-Section 1-Products Liability-Occurrence	62
Schedule A-Part 1	E01	Schedule P-Part 2R-Section 2-Products Liability-Claims-Made	62
Schedule A-Part 2	E02	Schedule P-Part 2S-Financial Guaranty/Mortgage Guaranty	62
Schedule A-Part 3	E03	Schedule P-Part 2T-Warranty	62
Schedule A-Verification Between Years	SI02	Schedule P-Part 3A-Homeowners/Farmowners	63
Schedule B-Part 1	E04	Schedule P-Part 3B-Private Passenger Auto Liability/Medical	63
Schedule B-Part 2	E05	Schedule P-Part 3C-Commercial Auto/Truck Liability/Medical	63
Schedule B-Part 3	E06	Schedule P-Part 3D-Workers' Compensation (Excluding Excess Workers Compensation)	63
Schedule B-Verification Between Years	SI02	Schedule P-Part 3E-Commercial Multiple Peril	63
Schedule BA-Part 1	E07	Schedule P-Part 3F-Section 1-Medical Professional Liability-Occurrence	64
Schedule BA-Part 2	E08	Schedule P-Part 3F-Section 2-Medical Professional Liability-Claims-Made	64
Schedule BA-Part 3	E09	Schedule P-Part 3G-Special Liability (Ocean Marine, Aircraft (All Perils), Boiler & Machinery)	64
Schedule BA-Verification Between Years	SI03	Schedule P-Part 3H-Section 1-Other Liability-Occurrence	64
Schedule D-Part 1	E10	Schedule P-Part 3H-Section 2-Other Liability-Claims-Made	64
Schedule D-Part 1A-Section 1	SI05	Schedule P-Part 3I-Spec. Prop. (Fire, Allied Lines, Inland Marine, Earthquake, Burglary, Theft)	65
Schedule D-Part 1A-Section 2	SI08	Schedule P-Part 3J-Auto Physical Damage	65
Schedule D-Part 2-Section 1	E11	Schedule P-Part 3K-Fidelity/Surety	65
Schedule D-Part 2-Section 2	E12	Schedule P-Part 3L-Other (Including Credit, Accident and Health)	65
Schedule D-Part 3	E13	Schedule P-Part 3M-International	65
Schedule D-Part 4	E14	Schedule P-Part 3N-Reinsurance - Nonproportional Assumed Property	66
Schedule D-Part 5	E15	Schedule P-Part 3O-Reinsurance - Nonproportional Assumed Liability	66
Schedule D-Part 6-Section 1	E16	Schedule P-Part 3P-Reinsurance - Nonproportional Assumed Financial Lines	66
Schedule D-Part 6-Section 2	E16	Schedule P-Part 3R-Section 1-Products Liability-Occurrence	67
Schedule D-Summary By Country	SI04	Schedule P-Part 3R-Section 2-Products Liability-Claims-Made	67
Schedule D-Verification Between Years	SI03	Schedule P-Part 3S-Financial Guaranty/Mortgage Guaranty	67
Schedule DA-Part 1	E17	Schedule P-Part 3T-Warranty	67
Schedule DA-Verification Between Years	SI10	Schedule P-Part 4A-Homeowners/Farmowners	68
Schedule DB-Part A-Section 1	E18	Schedule P-Part 4B-Private Passenger Auto Liability/Medical	68
Schedule DB-Part A-Section 2	E19	Schedule P-Part 4C-Commercial Auto/Truck Liability/Medical	68
Schedule DB-Part A-Verification Between Years	SI11	Schedule P-Part 4D-Workers' Compensation (Excluding Excess Workers Compensation)	68
Schedule DB-Part B-Section 1	E20	Schedule P-Part 4E-Commercial Multiple Peril	68
Schedule DB-Part B-Section 2	E21	Schedule P-Part 4F-Section 1-Medical Professional Liability-Occurrence	69
Schedule DB-Part B-Verification Between Years	SI11	Schedule P-Part 4F-Section 2-Medical Professional Liability-Claims-Made	69
Schedule DB-Part C-Section 1	SI12	Schedule P-Part 4G-Special Liability (Ocean Marine, Aircraft (All Perils), Boiler & Machinery)	69
Schedule DB-Part C-Section 2	SI13	Schedule P-Part 4H-Section 1-Other Liability-Occurrence	69
Schedule DB-Part D	E22	Schedule P-Part 4H-Section 2-Other Liability-Claims-Made	69
Schedule DB-Verification	SI14	Schedule P-Part 4I-Spec. Prop. (Fire, Allied Lines, Inland Marine, Earthquake, Burglary & Theft)	70
Schedule DL-Part 1	E23	Schedule P-Part 4J-Auto Physical Damage	70
Schedule DL-Part 2	E24	Schedule P-Part 4K-Fidelity/Surety	70
Schedule E-Part 1-Cash	E25	Schedule P-Part 4L-Other (Including Credit, Accident and Health)	70
Schedule E-Part 2-Cash Equivalents	E26	Schedule P-Part 4M-International	70
Schedule E-Part 3-Special Deposits	E27	Schedule P-Part 4N-Reinsurance - Nonproportional Assumed Property	71
Schedule E-Verification Between Years	SI15	Schedule P-Part 4O-Reinsurance - Nonproportional Assumed Liability	71
Schedule F-Part 1	20	Schedule P-Part 4P-Reinsurance - Nonproportional Assumed Financial Lines	71
Schedule F-Part 2	21	Schedule P-Part 4R-Section 1-Products Liability-Occurrence	72
Schedule F-Part 3	22	Schedule P-Part 4R-Section 2-Products Liability-Claims-Made	72
Schedule F-Part 4	23	Schedule P-Part 4S-Financial Guaranty/Mortgage Guaranty	72
Schedule F-Part 5	24	Schedule P-Part 4T-Warranty	72
Schedule F-Part 6-Section 1	25	Schedule P-Part 5A-Homeowners/Farmowners	73
Schedule F-Part 6-Section 2	27	Schedule P-Part 5B-Private Passenger Auto Liability/Medical	74
Schedule F-Part 7	28	Schedule P-Part 5C-Commercial Auto/Truck Liability/Medical	75
Schedule F-Part 8	29	Schedule P-Part 5D-Workers' Compensation (Excluding Excess Workers Compensation)	76
Schedule F-Part 9	30	Schedule P-Part 5E-Commercial Multiple Peril	77
Schedule H-Accident and Health Exhibit-Part 1	31	Schedule P-Part 5F-Medical Professional Liability-Claims-Made	79
Schedule H-Part 2, Part 3 and Part 4	32	Schedule P-Part 5F-Medical Professional Liability-Occurrence	78
Schedule H-Part 5-Health Claims	33	Schedule P-Part 5H-Other Liability-Claims-Made	81
Schedule P-Part 1-Summary	34	Schedule P-Part 5H-Other Liability-Occurrence	80
Schedule P-Part 1A-Homeowners/Farmowners	36	Schedule P-Part 5R-Products Liability-Claims-Made	83
Schedule P-Part 1B-Private Passenger Auto Liability/Medical	37	Schedule P-Part 5R-Products Liability-Occurrence	82
Schedule P-Part 1C-Commercial Auto/Truck Liability/Medical	38	Schedule P-Part 5T-Warranty	84
Schedule P-Part 1D-Workers' Compensation (Excluding Excess Workers Compensation)	39	Schedule P-Part 6C-Commercial Auto/Truck Liability/Medical	85
Schedule P-Part 1E-Commercial Multiple Peril	40	Schedule P-Part 6D-Workers' Compensation (Excluding Excess Workers Compensation)	85
Schedule P-Part 1F-Section 1-Medical Professional Liability-Occurrence	41	Schedule P-Part 6E-Commercial Multiple Peril	86
Schedule P-Part 1F-Section 2-Medical Professional Liability-Claims-Made	42	Schedule P-Part 6H-Other Liability-Claims-Made	87
Schedule P-Part 1G-Special Liability (Ocean, Marine, Aircraft (All Perils), Boiler & Machinery)	43	Schedule P-Part 6H-Other Liability-Occurrence	86
Schedule P-Part 1H-Section 1-Other Liability-Occurrence	44	Schedule P-Part 6M-International	87
Schedule P-Part 1H-Section 2-Other Liability-Claims-Made	45	Schedule P-Part 6N-Reinsurance - Nonproportional Assumed Property	88
Schedule P-Part 1I-Spec. Prop. (Fire, Allied Lines, Inland Marine, Earthquake, Burglary & Theft)	46	Schedule P-Part 6O-Reinsurance - Nonproportional Assumed Liability	88
Schedule P-Part 1J-Auto Physical Damage	47	Schedule P-Part 6R-Products Liability-Claims-Made	89
Schedule P-Part 1K-Fidelity/Surety	48	Schedule P-Part 6R-Products Liability-Occurrence	89
Schedule P-Part 1L-Other (Including Credit, Accident and Health)	49	Schedule P-Part 7A-Primary Loss Sensitive Contracts	90
Schedule P-Part 1M-International	50	Schedule P-Part 7B-Reinsurance Loss Sensitive Contracts	92
Schedule P-Part 1N-Reinsurance - Nonproportional Assumed Property	51	Schedule P Interrogatories	94
Schedule P-Part 1O-Reinsurance - Nonproportional Assumed Liability	52	Schedule T-Exhibit of Premiums Written	95
Schedule P-Part 1P-Reinsurance - Nonproportional Assumed Financial Lines	53	Schedule T-Part 2-Interstate Compact	96
Schedule P-Part 1R-Section 1-Products Liability-Occurrence	54	Schedule Y-Information Concerning Activities of Insurer Members of a Holding Company Group	97
Schedule P-Part 1R-Section 2-Products Liability-Claims-Made	55	Schedule Y-Detail of Insurance Holding Company System	98
Schedule P-Part 1S-Financial Guaranty/Mortgage Guaranty	56	Schedule Y-Part 2-Summary of Insurer's Transactions With Any Affiliates	99
Schedule P-Part 1T-Warranty	57	Statement of Income	4
Schedule P-Part 2, Part 3 and Part 4 - Summary	35	Summary Investment Schedule	SI01
Schedule P-Part 2A-Homeowners/Farmowners	58	Supplemental Exhibits and Schedules Interrogatories	100
Schedule P-Part 2B-Private Passenger Auto Liability/Medical	58	Underwriting and Investment Exhibit Part 1	6
Schedule P-Part 2C-Commercial Auto/Truck Liability/Medical	58	Underwriting and Investment Exhibit Part 1A	7
Schedule P-Part 2D-Workers' Compensation (Excluding Excess Workers Compensation)	58	Underwriting and Investment Exhibit Part 1B	8
Schedule P-Part 2E-Commercial Multiple Peril	58	Underwriting and Investment Exhibit Part 2	9
Schedule P-Part 2F-Section 1-Medical Professional Liability-Occurrence	59	Underwriting and Investment Exhibit Part 2A	10
Schedule P-Part 2F-Section 2-Medical Professional Liability-Claims-Made	59	Underwriting and Investment Exhibit Part 3	11