



ANNUAL STATEMENT

For the Year Ended December 31, 2012

of the Condition and Affairs of the

Dental Care Plus, Inc.

NAIC Group Code..... , NAIC Company Code..... 96265 Employer's ID Number..... 31-1185262
 (Current Period) (Prior Period)
 Organized under the Laws of Ohio State of Domicile or Port of Entry Ohio Country of Domicile UN
 Licensed as Business Type.....Health Maintenance Organization Is HMO Federally Qualified? Yes [] No [X]
 Incorporated/Organized..... January 6, 1986 Commenced Business..... March 1, 1988
 Statutory Home Office 100 Crowne Point Place..... Cincinnati OH 45241
 (Street and Number) (City or Town, State and Zip Code)
 Main Administrative Office 100 Crowne Point Place..... Cincinnati OH 45241 513-554-1100
 (Street and Number) (City or Town, State and Zip Code) (Area Code) (Telephone Number)
 Mail Address 100 Crowne Point Place..... Cincinnati OH 45241
 (Street and Number or P. O. Box) (City or Town, State and Zip Code)
 Primary Location of Books and Records 100 Crowne Point Place..... Cincinnati OH 45241 513-554-1100
 (Street and Number) (City or Town, State and Zip Code) (Area Code) (Telephone Number)
 Internet Web Site Address www2.Dentalcareplus.com
 Statutory Statement Contact Robert Carr Hodgkins 513-554-1100
 (Name) (Area Code) (Telephone Number) (Extension)
 rhodgkins@dentalcareplus.com 513-554-3187
 (E-Mail Address) (Fax Number)

OFFICERS

Name	Title	Name	Title
1. Anthony A. Cook	President & CEO	2. Robert Carr Hodgkins Jr.	Vice President & CFO
3. Fred Bronson D.D.S.	Secretary	4. Fred H. Peck D.D.S.	Treasurer

OTHER

Timothy P. Berghoff F.S.A., M.A.A.A Consulting Actuary

DIRECTORS OR TRUSTEES

Fred Bronson D.D.S.	Molly Meakin Rogers C.P.A.	Mark Zigoris D.D.S.	James T. Foley
Roger M. Higley D.D.S.	Stephen T. Schuler D.M.D.	Donald J. Peak C.P.A.	Jack Cook M.H.A.
David A. Kreyling D.M.D.	Fred H. Peck D.D.S.	Michael Carl D.D.S.	James E. Kroeger M.B.A., C.P.A.
Anthony A. Cook M.B.A., M.S.			

State of.....
 County of.....

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

_____ (Signature) Anthony A. Cook	_____ (Signature) Robert Carr Hodgkins Jr.	_____ (Signature) Fred Bronson D.D.S.
_____ 1. (Printed Name) President & CEO	_____ 2. (Printed Name) Vice President & CFO	_____ 3. (Printed Name) Secretary
_____ (Title)	_____ (Title)	_____ (Title)

Subscribed and sworn to before me
 This _____ day of _____ 2013

a. Is this an original filing? Yes [X] No []
 b. If no 1. State the amendment number _____
 2. Date filed _____
 3. Number of pages attached _____

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage
1. Bonds:						
1.1 U.S. treasury securities.....	229,874	2.0	229,874		229,874	2.0
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies.....		0.0			0	0.0
1.22 Issued by U.S. government sponsored agencies.....		0.0			0	0.0
1.3 Non-U.S. government (including Canada, excluding mortgage-backed securities).....		0.0			0	0.0
1.4 Securities issued by states, territories and possessions and political subdivisions in the U.S.:						
1.41 States, territories and possessions general obligations.....		0.0			0	0.0
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations.....		0.0			0	0.0
1.43 Revenue and assessment obligations.....		0.0			0	0.0
1.44 Industrial development and similar obligations.....		0.0			0	0.0
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA.....		0.0			0	0.0
1.512 Issued or guaranteed by FNMA and FHLMC.....		0.0			0	0.0
1.513 All other.....		0.0			0	0.0
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA.....		0.0			0	0.0
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-based securities issued or guaranteed by agencies shown in Line 1.521.....		0.0			0	0.0
1.523 All other.....		0.0			0	0.0
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities).....	4,071,328	35.1	4,071,328		4,071,328	35.1
2.2 Unaffiliated non-U.S. securities (including Canada).....		0.0			0	0.0
2.3 Affiliated securities.....		0.0			0	0.0
3. Equity interests:						
3.1 Investments in mutual funds.....		0.0			0	0.0
3.2 Preferred stocks:						
3.21 Affiliated.....		0.0			0	0.0
3.22 Unaffiliated.....		0.0			0	0.0
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated.....		0.0			0	0.0
3.32 Unaffiliated.....		0.0			0	0.0
3.4 Other equity securities:						
3.41 Affiliated.....		0.0			0	0.0
3.42 Unaffiliated.....		0.0			0	0.0
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated.....		0.0			0	0.0
3.52 Unaffiliated.....		0.0			0	0.0
4. Mortgage loans:						
4.1 Construction and land development.....		0.0			0	0.0
4.2 Agricultural.....		0.0			0	0.0
4.3 Single family residential properties.....		0.0			0	0.0
4.4 Multifamily residential properties.....		0.0			0	0.0
4.5 Commercial loans.....		0.0			0	0.0
4.6 Mezzanine real estate loans.....		0.0			0	0.0
5. Real estate investments:						
5.1 Property occupied by company.....		0.0			0	0.0
5.2 Property held for production of income (including \$.....0 of property acquired in satisfaction of debt).....		0.0			0	0.0
5.3 Property held for sale (including \$.....0 property acquired in satisfaction of debt).....		0.0			0	0.0
6. Contract loans.....		0.0			0	0.0
7. Derivatives.....		0.0			0	0.0
8. Receivables for securities.....		0.0			0	0.0
9. Securities lending (Line 10, Asset Page reinvested collateral).....		0.0		XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments.....	7,283,363	62.9	7,283,363		7,283,363	62.9
11. Other invested assets.....		0.0			0	0.0
12. Total invested assets.....	11,584,565	100.0	11,584,565	0	11,584,565	100.0

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year.....		477,768
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 6).....		
2.2	Additional investment made after acquisition (Part 2, Column 9).....	79,651	79,651
3.	Current year change in encumbrances:		
3.1	Totals, Part 1, Column 13.....		
3.2	Totals, Part 3, Column 11.....	1,430,000	1,430,000
4.	Total gain (loss) on disposals, Part 3, Column 18.....		305,478
5.	Deduct amounts received on disposals, Part 3, Column 15.....		2,200,000
6.	Total foreign exchange change in book/adjusted carrying value:		
6.1	Totals, Part 1, Column 15.....		
6.2	Totals, Part 3, Column 13.....		0
7.	Deduct current year's other than temporary impairment recognized:		
7.1	Totals, Part 1, Column 12.....		
7.2	Totals, Part 3, Column 10.....		0
8.	Deduct current year's depreciation:		
8.1	Totals, Part 1, Column 11.....		
8.2	Totals, Part 3, Column 9.....	92,897	92,897
9.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....		0
10.	Deduct total nonadmitted amounts.....		
11.	Statement value at end of current period (Line 9 minus Line 10).....		0

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year.....		
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 7).....		
2.2	Additional investment made after acquisition (Part 2, Column 8).....		0
3.	Capitalized deferred interest and other:		
3.1	Totals, Part 1, Column 12.....		
3.2	Totals, Part 3, Column 11.....		0
4.	Accrual of discount.....		
5.	Unrealized valuation increase (decrease):		
5.1	Totals, Part 1, Column 9.....		
5.2	Totals, Part 3, Column 8.....	NONE	0
6.	Total gain (loss) on disposals, Part 3, Column 18.....		
7.	Deduct amounts received on disposals, Part 3, Column 15.....		
8.	Deduct amortization of premium and mortgage interest points and commitment fees.....		
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:		
9.1	Totals, Part 1, Column 13.....		
9.2	Totals, Part 3, Column 13.....		0
10.	Deduct current year's other than temporary impairment recognized:		
10.1	Totals, Part 1, Column 11.....		
10.2	Totals, Part 3, Column 10.....		0
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		0
12.	Total valuation allowance.....		
13.	Subtotal (Line 11 plus Line 12).....		0
14.	Deduct total nonadmitted amounts.....		
15.	Statement value at end of current period (Line 13 minus Line 14).....		0

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1. Book/adjusted carrying value, December 31 of prior year.....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition (Part 2, Column 8).....		
2.2 Additional investment made after acquisition (Part 2, Column 9).....		0
3. Capitalized deferred interest and other:		
3.1 Totals, Part 1, Column 16.....		
3.2 Totals, Part 3, Column 12.....		0
4. Accrual of discount.....		
5. Unrealized valuation increase (decrease):		
5.1 Totals, Part 1, Column 13.....	NONE	
5.2 Totals, Part 3, Column 9.....		0
6. Total gain (loss) on disposals, Part 3, Column 19.....		
7. Deduct amounts received on disposals, Part 3, Column 16.....		
8. Deduct amortization of premium and depreciation.....		
9. Total foreign exchange change in book/adjusted carrying value:		
9.1 Totals, Part 1, Column 17.....		
9.2 Totals, Part 3, Column 14.....		0
10. Deduct current year's other than temporary impairment recognized:		
10.1 Totals, Part 1, Column 15.....		
10.2 Totals, Part 3, Column 11.....		0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		0
12. Deduct total nonadmitted amounts.....		
13. Statement value at end of current period (Line 11 minus Line 12).....		0

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1. Book/adjusted carrying value, December 31 of prior year.....		4,157,580
2. Cost of bonds and stocks acquired, Part 3, Column 7.....		832,596
3. Accrual of discount.....		4,813
4. Unrealized valuation increase (decrease):		
4.1 Part 1, Column 12.....		
4.2 Part 2, Section 1, Column 15.....		
4.3 Part 2, Section 2, Column 13.....		
4.4 Part 4, Column 11.....		0
5. Total gain (loss) on disposals, Part 4, Column 19.....		39,946
6. Deduct consideration for bonds and stocks disposed of, Part 4, Column 7.....		730,442
7. Deduct amortization of premium.....		3,291
8. Total foreign exchange change in book/adjusted carrying value:		
8.1 Part 1, Column 15.....		
8.2 Part 2, Section 1, Column 19.....		
8.3 Part 2, Section 2, Column 16.....		
8.4 Part 4, Column 15.....		0
9. Deduct current year's other than temporary impairment recognized:		
9.1 Part 1, Column 14.....		
9.2 Part 2, Section 1, Column 17.....		
9.3 Part 2, Section 2, Column 14.....		
9.4 Part 4, Column 13.....		0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7+8-9).....		4,301,202
11. Deduct total nonadmitted amounts.....		
12. Statement value at end of current period (Line 10 minus Line 11).....		4,301,202

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS Governments (Including all obligations guaranteed by governments)	1. United States.....	229,874	229,674	229,696	227,000
	2. Canada.....				
	3. Other Countries.....				
	4. Totals.....	229,874	229,674	229,696	227,000
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals.....				
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals.....				
U.S. Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions	7. Totals.....				
Industrial and Miscellaneous and Hybrid Securities (Unaffiliated)	8. United States.....	4,071,328	4,323,068	4,096,231	4,075,657
	9. Canada.....				
	10. Other Countries.....				
	11. Totals.....	4,071,328	4,323,068	4,096,231	4,075,657
Parent, Subsidiaries and Affiliates	12. Totals.....				
	13. Total Bonds.....	4,301,202	4,552,742	4,325,927	4,302,657
PREFERRED STOCKS Industrial and Miscellaneous (Unaffiliated)	14. United States.....				
	15. Canada.....				
	16. Other Countries.....				
	17. Totals.....	0	0	0	
Parent, Subsidiaries and Affiliates	18. Totals.....				
	19. Total Preferred Stocks.....	0	0	0	
COMMON STOCKS Industrial and Miscellaneous (Unaffiliated)	20. United States.....				
	21. Canada.....				
	22. Other Countries.....				
	23. Totals.....	0	0	0	
Parent, Subsidiaries and Affiliates	24. Totals.....				
	25. Total Common Stocks.....	0	0	0	
	26. Total Stocks.....	0	0	0	
	27. Total Bonds and Stocks....	4,301,202	4,552,742	4,325,927	

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
1. U.S. Governments											
1.1 Class 1.....	52,207	177,667				229,874	5.3	230,221	5.5	229,874	
1.2 Class 2.....						.0	.00		.00		
1.3 Class 3.....						.0	.00		.00		
1.4 Class 4.....						.0	.00		.00		
1.5 Class 5.....						.0	.00		.00		
1.6 Class 6.....						.0	.00		.00		
1.7 Totals.....	52,207	177,667	.0	.0	.0	229,874	5.3	230,221	5.5	229,874	.0
2. All Other Governments											
2.1 Class 1.....						.0	.00		.00		
2.2 Class 2.....						.0	.00		.00		
2.3 Class 3.....						.0	.00		.00		
2.4 Class 4.....						.0	.00		.00		
2.5 Class 5.....						.0	.00		.00		
2.6 Class 6.....						.0	.00		.00		
2.7 Totals.....	.0	.0	.0	.0	.0	.0	.00	.0	.00	.0	.0
3. U.S. States, Territories and Possessions, etc., Guaranteed											
3.1 Class 1.....						.0	.00		.00		
3.2 Class 2.....						.0	.00		.00		
3.3 Class 3.....						.0	.00		.00		
3.4 Class 4.....						.0	.00		.00		
3.5 Class 5.....						.0	.00		.00		
3.6 Class 6.....						.0	.00		.00		
3.7 Totals.....	.0	.0	.0	.0	.0	.0	.00	.0	.00	.0	.0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1 Class 1.....						.0	.00		.00		
4.2 Class 2.....						.0	.00		.00		
4.3 Class 3.....						.0	.00		.00		
4.4 Class 4.....						.0	.00		.00		
4.5 Class 5.....						.0	.00		.00		
4.6 Class 6.....						.0	.00		.00		
4.7 Totals.....	.0	.0	.0	.0	.0	.0	.00	.0	.00	.0	.0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed											
5.1 Class 1.....						.0	.00		.00		
5.2 Class 2.....						.0	.00		.00		
5.3 Class 3.....						.0	.00		.00		
5.4 Class 4.....						.0	.00		.00		
5.5 Class 5.....						.0	.00		.00		
5.6 Class 6.....						.0	.00		.00		
5.7 Totals.....	.0	.0	.0	.0	.0	.0	.00	.0	.00	.0	.0

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SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
6. Industrial and Miscellaneous (unaffiliated)											
6.1 Class 1.....	351,110	1,308,946	1,773,137			3,433,193	78.9	3,261,927	77.8	3,433,193	
6.2 Class 2.....		60,411	608,796			669,207	15.4	625,378	14.9	669,207	
6.3 Class 3.....		20,038				20,038	0.5	74,894	1.8	20,038	
6.4 Class 4.....						0	0.0		0.0		
6.5 Class 5.....						0	0.0		0.0		
6.6 Class 6.....						0	0.0		0.0		
6.7 Totals.....	351,110	1,389,395	2,381,933	0	0	4,122,438	94.7	3,962,199	94.5	4,122,438	0
7. Hybrid Securities											
7.1 Class 1.....						0	0.0		0.0		
7.2 Class 2.....						0	0.0		0.0		
7.3 Class 3.....						0	0.0		0.0		
7.4 Class 4.....						0	0.0		0.0		
7.5 Class 5.....						0	0.0		0.0		
7.6 Class 6.....						0	0.0		0.0		
7.7 Totals.....	0	0	0	0	0	0	0.0	0	0.0	0	0
8. Parent, Subsidiaries and Affiliates											
8.1 Class 1.....						0	0.0		0.0		
8.2 Class 2.....						0	0.0		0.0		
8.3 Class 3.....						0	0.0		0.0		
8.4 Class 4.....						0	0.0		0.0		
8.5 Class 5.....						0	0.0		0.0		
8.6 Class 6.....						0	0.0		0.0		
8.7 Totals.....	0	0	0	0	0	0	0.0	0	0.0	0	0

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SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
9. Total Bonds Current Year											
9.1 Class 1.....	(d).....403,317	.....1,486,613	.....1,773,137	.....0	.....0	.....3,663,067	.....84.2	.....XXX	.....XXX	.....3,663,067	.....0
9.2 Class 2.....	(d).....0	.....60,411	.....608,796	.....0	.....0	.....669,207	.....15.4	.....XXX	.....XXX	.....669,207	.....0
9.3 Class 3.....	(d).....0	.....20,038	.....0	.....0	.....0	.....20,038	.....0.5	.....XXX	.....XXX	.....20,038	.....0
9.4 Class 4.....	(d).....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....XXX	.....XXX	.....0	.....0
9.5 Class 5.....	(d).....0	.....0	.....0	.....0	.....0	(c).....0	.....0.0	.....XXX	.....XXX	.....0	.....0
9.6 Class 6.....	(d).....0	.....0	.....0	.....0	.....0	(c).....0	.....0.0	.....XXX	.....XXX	.....0	.....0
9.7 Totals.....	.....403,317	.....1,567,062	.....2,381,933	.....0	.....0	(b).....4,352,312	.....100.0	.....XXX	.....XXX	.....4,352,312	.....0
9.8 Line 9.7 as a % of Col. 6.....	.....9.3	.....36.0	.....54.7	.....0.0	.....0.0	.....100.0	.....XXX	.....XXX	.....XXX	.....100.0	.....0.0
10. Total Bonds Prior Year											
10.1 Class 1.....	.....200,000	.....1,265,061	.....2,027,087	.....0	.....0	.....XXX	.....XXX	.....3,492,148	.....83.3	.....3,492,148	.....0
10.2 Class 2.....	.....0	.....0	.....625,378	.....0	.....0	.....XXX	.....XXX	.....625,378	.....14.9	.....625,378	.....0
10.3 Class 3.....	.....0	.....0	.....74,894	.....0	.....0	.....XXX	.....XXX	.....74,894	.....1.8	.....74,894	.....0
10.4 Class 4.....	.....0	.....0	.....0	.....0	.....0	.....XXX	.....XXX	.....0	.....0.0	.....0	.....0
10.5 Class 5.....	.....0	.....0	.....0	.....0	.....0	.....XXX	.....XXX	(c).....0	.....0.0	.....0	.....0
10.6 Class 6.....	.....0	.....0	.....0	.....0	.....0	.....XXX	.....XXX	(c).....0	.....0.0	.....0	.....0
10.7 Totals.....	.....200,000	.....1,265,061	.....2,727,359	.....0	.....0	.....XXX	.....XXX	(b).....4,192,420	.....100.0	.....4,192,420	.....0
10.8 Line 10.7 as a % of Col. 8.....	.....4.8	.....30.2	.....65.1	.....0.0	.....0.0	.....XXX	.....XXX	.....100.0	.....XXX	.....100.0	.....0.0
11. Total Publicly Traded Bonds											
11.1 Class 1.....	.....403,317	.....1,486,613	.....1,773,137	.....0	.....0	.....3,663,067	.....84.2	.....3,492,148	.....83.3	.....3,663,067	.....XXX
11.2 Class 2.....	.....0	.....60,411	.....608,796	.....0	.....0	.....669,207	.....15.4	.....625,378	.....14.9	.....669,207	.....XXX
11.3 Class 3.....	.....0	.....20,038	.....0	.....0	.....0	.....20,038	.....0.5	.....74,894	.....1.8	.....20,038	.....XXX
11.4 Class 4.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....XXX
11.5 Class 5.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....XXX
11.6 Class 6.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....XXX
11.7 Totals.....	.....403,317	.....1,567,062	.....2,381,933	.....0	.....0	.....4,352,312	.....100.0	.....4,192,420	.....100.0	.....4,352,312	.....XXX
11.8 Line 11.7 as a % of Col. 6.....	.....9.3	.....36.0	.....54.7	.....0.0	.....0.0	.....100.0	.....XXX	.....XXX	.....XXX	.....100.0	.....XXX
11.9 Line 11.7 as a % of Line 9.7, Col. 6, Section 9.....	.....9.3	.....36.0	.....54.7	.....0.0	.....0.0	.....100.0	.....XXX	.....XXX	.....XXX	.....100.0	.....XXX
12. Total Privately Placed Bonds											
12.1 Class 1.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....XXX	.....0
12.2 Class 2.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....XXX	.....0
12.3 Class 3.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....XXX	.....0
12.4 Class 4.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....XXX	.....0
12.5 Class 5.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....XXX	.....0
12.6 Class 6.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....XXX	.....0
12.7 Totals.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....XXX	.....0
12.8 Line 12.7 as a % of Col. 6.....0.00.00.00.00.00.0XXXXXXXXXXXX0.0
12.9 Line 12.7 as a % of Line 9.7, Col. 6, Section 9.....0.00.00.00.00.00.0XXXXXXXXXXXX0.0

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- (a) Includes \$.....0 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.
- (b) Includes \$.....0 current year, \$.....0 prior year of bonds with Z designations and \$.....0 current year, \$.....0 prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.
- (c) Includes \$.....0 current year, \$.....0 prior year of bonds with 5* designations and \$.....0 current year, \$.....0 prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.
- (d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$.....0; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

	1	2	3	4	5	6	7	8	9	10	11
Distribution by Type	1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	Total Current Year	Column 6 as a % of Line 9.5	Total from Column 6 Prior Year	% from Col. 7 Prior Year	Total Publicly Traded	Total Privately Placed
1. U.S. Governments											
1.1 Issuer Obligations.....	52,207	177,667				229,874	5.3	230,221	5.5	229,874	
1.2 Residential Mortgage-Backed Securities.....						.0	0.0		0.0		
1.3 Commercial Mortgage-Backed Securities.....						.0	0.0		0.0		
1.4 Other Loan-Backed and Structured Securities.....						.0	0.0		0.0		
1.5 Totals.....	52,207	177,667	.0	.0	.0	229,874	5.3	230,221	5.5	229,874	.0
2. All Other Governments											
2.1 Issuer Obligations.....						.0	0.0		0.0		
2.2 Residential Mortgage-Backed Securities.....						.0	0.0		0.0		
2.3 Commercial Mortgage-Backed Securities.....						.0	0.0		0.0		
2.4 Other Loan-Backed and Structured Securities.....						.0	0.0		0.0		
2.5 Totals.....	.0	.0	.0	.0	.0	.0	0.0	.0	0.0	.0	.0
3. U.S. States, Territories and Possessions, Guaranteed											
3.1 Issuer Obligations.....						.0	0.0		0.0		
3.2 Residential Mortgage-Backed Securities.....						.0	0.0		0.0		
3.3 Commercial Mortgage-Backed Securities.....						.0	0.0		0.0		
3.4 Other Loan-Backed and Structured Securities.....						.0	0.0		0.0		
3.5 Totals.....	.0	.0	.0	.0	.0	.0	0.0	.0	0.0	.0	.0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1 Issuer Obligations.....						.0	0.0		0.0		
4.2 Residential Mortgage-Backed Securities.....						.0	0.0		0.0		
4.3 Commercial Mortgage-Backed Securities.....						.0	0.0		0.0		
4.4 Other Loan-Backed and Structured Securities.....						.0	0.0		0.0		
4.5 Totals.....	.0	.0	.0	.0	.0	.0	0.0	.0	0.0	.0	.0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed											
5.1 Issuer Obligations.....						.0	0.0		0.0		
5.2 Residential Mortgage-Backed Securities.....						.0	0.0		0.0		
5.3 Commercial Mortgage-Backed Securities.....						.0	0.0		0.0		
5.4 Other Loan-Backed and Structured Securities.....						.0	0.0		0.0		
5.5 Totals.....	.0	.0	.0	.0	.0	.0	0.0	.0	0.0	.0	.0
6. Industrial and Miscellaneous (unaffiliated)											
6.1 Issuer Obligations.....	351,110	1,389,395	2,381,933			4,122,438	94.7	3,962,199	94.5	4,122,438	
6.2 Residential Mortgage-Backed Securities.....						.0	0.0		0.0		
6.3 Commercial Mortgage-Backed Securities.....						.0	0.0		0.0		
6.4 Other Loan-Backed and Structured Securities.....						.0	0.0		0.0		
6.5 Totals.....	351,110	1,389,395	2,381,933	.0	.0	4,122,438	94.7	3,962,199	94.5	4,122,438	.0
7. Hybrid Securities											
7.1 Issuer Obligations.....						.0	0.0		0.0		
7.2 Residential Mortgage-Backed Securities.....						.0	0.0		0.0		
7.3 Commercial Mortgage-Backed Securities.....						.0	0.0		0.0		
7.4 Other Loan-Backed and Structured Securities.....						.0	0.0		0.0		
7.5 Totals.....	.0	.0	.0	.0	.0	.0	0.0	.0	0.0	.0	.0
8. Parent, Subsidiaries and Affiliates											
8.1 Issuer Obligations.....						.0	0.0		0.0		
8.2 Residential Mortgage-Backed Securities.....						.0	0.0		0.0		
8.3 Commercial Mortgage-Backed Securities.....						.0	0.0		0.0		
8.4 Other Loan-Backed and Structured Securities.....						.0	0.0		0.0		
8.5 Totals.....	.0	.0	.0	.0	.0	.0	0.0	.0	0.0	.0	.0

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SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.5	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
9. Total Bonds Current Year											
9.1 Issuer Obligations.....	403,317	1,567,062	2,381,933	0	0	4,352,312	100.0	.XXX	.XXX	4,352,312	0
9.2 Residential Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	.XXX	.XXX	0	0
9.3 Commercial Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	.XXX	.XXX	0	0
9.4 Other Loan-Backed and Structured Securities.....	0	0	0	0	0	0	0.0	.XXX	.XXX	0	0
9.5 Totals.....	403,317	1,567,062	2,381,933	0	0	4,352,312	100.0	.XXX	.XXX	4,352,312	0
9.6 Line 9.5 as a % of Col. 6.....	9.3	36.0	54.7	0.0	0.0	100.0	.XXX	.XXX	.XXX	100.0	0.0
10. Total Bonds Prior Year											
10.1 Issuer Obligations.....	200,000	1,265,061	2,727,359			XXX	XXX	4,192,420	100.0	4,192,420	
10.2 Residential Mortgage-Backed Securities.....						XXX	XXX	0	0.0		
10.3 Commercial Mortgage-Backed Securities.....						XXX	XXX	0	0.0		
10.4 Other Loan-Backed and Structured Securities.....						XXX	XXX	0	0.0		
10.5 Totals.....	200,000	1,265,061	2,727,359	0	0	XXX	XXX	4,192,420	100.0	4,192,420	0
10.6 Line 10.5 as a % of Col. 8.....	4.8	30.2	65.1	0.0	0.0	XXX	XXX	100.0	.XXX	100.0	0.0
11. Total Publicly Traded Bonds											
11.1 Issuer Obligations.....	403,317	1,567,062	2,381,933			4,352,312	100.0	4,192,420	100.0	4,352,312	.XXX
11.2 Residential Mortgage-Backed Securities.....						0	0.0	0	0.0	0	.XXX
11.3 Commercial Mortgage-Backed Securities.....						0	0.0	0	0.0	0	.XXX
11.4 Other Loan-Backed and Structured Securities.....						0	0.0	0	0.0	0	.XXX
11.5 Totals.....	403,317	1,567,062	2,381,933	0	0	4,352,312	100.0	4,192,420	100.0	4,352,312	.XXX
11.6 Line 11.5 as a % of Col. 6.....	9.3	36.0	54.7	0.0	0.0	100.0	.XXX	.XXX	.XXX	100.0	.XXX
11.7 Line 11.5 as a % of Line 9.5, Col. 6, Section 9.....	9.3	36.0	54.7	0.0	0.0	100.0	.XXX	.XXX	.XXX	100.0	.XXX
12. Total Privately Placed Bonds											
12.1 Issuer Obligations.....						0	0.0	0	0.0	.XXX	0
12.2 Residential Mortgage-Backed Securities.....						0	0.0	0	0.0	.XXX	0
12.3 Commercial Mortgage-Backed Securities.....						0	0.0	0	0.0	.XXX	0
12.4 Other Loan-Backed and Structured Securities.....						0	0.0	0	0.0	.XXX	0
12.5 Totals.....	0	0	0	0	0	0	0.0	0	0.0	.XXX	0
12.6 Line 12.5 as a % of Col. 6.....	0.0	0.0	0.0	0.0	0.0	0.0	.XXX	.XXX	.XXX	.XXX	0.0
12.7 Line 12.5 as a % of Line 9.5, Col. 6, Section 9.....	0.0	0.0	0.0	0.0	0.0	0.0	.XXX	.XXX	.XXX	.XXX	0.0

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SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year.....	34,840			34,840	
2. Cost of short-term investments acquired.....	.0				
3. Accrual of discount.....	.0				
4. Unrealized valuation increase (decrease).....	16,270			16,270	
5. Total gain (loss) on disposals.....	.0				
6. Deduct consideration received on disposals.....	.0				
7. Deduct amortization of premium.....	.0				
8. Total foreign exchange change in book/adjusted carrying value.....	.0				
9. Deduct current year's other than temporary impairment recognized.....	.0				
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	51,110	.0	.0	51,110	.0
11. Deduct total nonadmitted amounts.....	.0				
12. Statement value at end of current period (Line 10 minus Line 11).....	51,110	.0	.0	51,110	.0

0110

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:.....

SCHEDULE DB - PART A - VERIFICATION BETWEEN YEARS

Options, Caps, Floors, Collars, Swaps and Forwards

1.	Book/Adjusted Carrying Value, December 31, prior year (Line 9, prior year).....		(16,354)
2.	Cost paid/(consideration received) on additions:		
2.1	Current year paid/(consideration received) at time of acquisition, still open, Section 1, Column 12.....		
2.2	Current year paid/(consideration received) at time of acquisition, terminated, Section 2, Column 14.....		0
3.	Unrealized valuation increase/(decrease):		
3.1	Section 1, Column 17.....		
3.2	Section 2, Column 19.....	16,354	16,354
4.	Total gain (loss) on termination recognized, Section 2, Column 22.....		(5,900)
5.	Considerations received/(paid) on terminations, Section 2, Column 15.....		(5,900)
6.	Amortization:		
6.1	Section 1, Column 19.....		
6.2	Section 2, Column 21.....		0
7.	Adjustment to the Book/Adjusted Carrying Value of hedged item:		
7.1	Section 1, Column 20.....		
7.2	Section 2, Column 23.....		0
8.	Total foreign exchange change in Book/Adjusted Carrying Value:		
8.1	Section 1, Column 18.....		
8.2	Section 2, Column 20.....		0
9.	Book/Adjusted Carrying Value at end of current period (Lines 1 + 2 + 3 + 4 - 5 + 6 + 7 + 8).....		0
10.	Deduct nonadmitted assets.....		
11.	Statement value at end of current period (Line 9 minus Line 10).....		0

SCHEDULE DB - PART B - VERIFICATION BETWEEN YEARS

Futures Contracts

1.	Book/Adjusted Carrying Value, December 31, prior year.....		
2.	Net cash deposits (Section 1, Broker Name/Net Cash Deposits footnote).....		
3.1	Change in variation margin on open contracts:		
3.11	Section 1, Column 15, current year minus.....		
3.12	Section 1, Column 15, prior year.....		0
3.2	Add:		
	Change in adjustment to basis of hedged item:		
3.21	Section 1, Column 17, current year to date minus.....		
3.22	Section 1, Column 17, prior year.....	0	
	Change in amount recognized:		
3.23	Section 1, Column 16, current year to date minus.....		
3.24	Section 1, Column 16, prior year.....	0	0
3.3	Subtotal (Line 3.1 minus Line 3.2).....		0
4.1	Variation margin on terminated contracts during the year (Section 2, Column 16).....		
4.2	Less:		
4.21	Amount used to adjust basis of hedged item (Section 2, Column 17)...		
4.22	Amount recognized (Section 2, Column 16).....	0	
4.3	Subtotal (Line 4.1 minus Line 4.2).....		0
5.	Dispositions gains (losses) on contracts terminated in prior year:		
5.1	Recognized.....		
5.2	Used to adjust basis of hedged items.....		
6.	Book/Adjusted Carrying Value at end of current period (Lines 1 + 2 + 3.3 - 4.3 - 5.1 - 5.2).....		0
7.	Deduct nonadmitted assets.....		
8.	Statement value at end of current period (Line 6 minus Line 7).....		0

NONE

**Sch. DB-Pt. C-Sn. 1
NONE**

**Sch. DB-Pt. C-Sn. 2
NONE**

**Sch. DB-Verification
NONE**

**Sch. E-Verification
NONE**

**Sch. A-Pt. 1
NONE**

SCHEDULE A - PART 2

Showing all Real Estate ACQUIRED and Additions Made During the Year

1	Location		4	5	6	7	8	9
Description of Property	2	3	Date Acquired	Name of Vendor	Actual Cost at Time of Acquisition	Amount of Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Additional Investment Made After Acquisition
Acquired by Purchase								
Building Improvement.....	Cincinnati.....	OH.....	02/07/2012	A.C. Electric.....	.....	.....	.....	.....1,413
Building Improvement.....	Cincinnati.....	OH.....	05/25/2012	Building Management Partner.....	.....	.....	.....	.....6,030
Building Improvement.....	Cincinnati.....	OH.....	10/19/2012	A.C. Electric.....	.....	.....	.....	.....1,219
Building Improvement.....	Cincinnati.....	OH.....	10/01/2012	Perfection Group.....	.....	.....	.....	.....11,289
Building Improvement.....	Cincinnati.....	OH.....	10/31/2012	Clark Contractors .....	.....	.....	.....	.....59,700
0199999. Total - Acquired by Purchase.....					.....0	.....0	.....0	.....79,651
0399999. Totals.....					.....0	.....0	.....0	.....79,651

SCHEDULE A - PART 3

Showing all Real Estate DISPOSED During the Year, Including Payments During the Final Year on "Sales under Contract"

1 Description of Property	Location		4 Disposal Date	5 Name of Purchaser	6 Actual Cost	7 Expended for Additions, Permanent Improvements and Changes in Encumbrances	8 Book Adjusted Carrying Value Less Encumbrances Prior Year	Change in Book/Adjusted Carrying Value Less Encumbrances					14 Book/Adjusted Carrying Value Less Encumbrances on Disposal	15 Amounts Received During Year	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal	19 Gross Income Earned Less Interest Incurred on Encumbrances	20 Taxes, Repairs, and Expenses Incurred
	2 City	3 State						9 Current Year's Depreciation	10 Current Year's Other Than Temporary Impairment Recognized	11 Current Year's Change in Encumbrances	12 Total Change in B./A. C. V. (11 - 9 - 10)	13 Total Foreign Exchange Change in B./A. C. V.							
Property Disposed																			
100 Crowne Point Place.....	Cincinnati.....	OH..	12/21/2012	DCP Holding Company.....	1,990,000	1,430,000	477,768	92,897		1,430,000	1,337,103		1,894,522	2,200,000		305,478	305,478	304,017	198,921
0199999. Total - Property Disposed.....					1,990,000	1,430,000	477,768	92,897	0	1,430,000	1,337,103	0	1,894,522	2,200,000	0	305,478	305,478	304,017	198,921
0399999. Totals.....					1,990,000	1,430,000	477,768	92,897	0	1,430,000	1,337,103	0	1,894,522	2,200,000	0	305,478	305,478	304,017	198,921

Sch. B-Pt. 1
NONE

Sch. B-Pt. 2
NONE

Sch. B-Pt. 3
NONE

Sch. BA-Pt. 1
NONE

Sch. BA-Pt. 2
NONE

Sch. BA-Pt. 3
NONE

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2		Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
			3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description		Code	F o r e i g n	Bond CHAR	NAIC Design- ation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
U.S. Government - Issuer Obligations																						
912828	NP	1				1	179,266	1.044	177,680	175,000	177,667		(1,013)			1.075	1.075	OA	3,063		05/27/2011	07/31/2015
912833	KA	7				1	50,430	0.998	51,994	52,000	52,207		.667			1.020	1.020	MAT			05/19/2010	05/05/2013
0199999	U.S. Government - Issuer Obligations						229,696	XXX	229,674	227,000	229,874	0	(346)	0	0	XXX	XXX	XXX	3,063	0	XXX	XXX
0599999	Total - U.S. Government						229,696	XXX	229,674	227,000	229,874	0	(346)	0	0	XXX	XXX	XXX	3,063	0	XXX	XXX
Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations																						
74824X	CJ	3				1	100,000	2.200	101,895	100,000	100,000					2.200	2.200	MON		2,206	04/16/2010	04/16/2014
620476	AQ	4				1	100,000	2.250	102,181	100,000	100,000					2.250	2.250	MON		2,256	04/21/2010	04/21/2014
02005Q	DE	0				1	100,000	0.850	100,028	100,000	100,000					0.850	0.850	OA	.852		01/13/2010	01/22/2013
31931T	CE	3				1	200,000	0.900	200,958	200,000	200,000					0.900	0.900	MON		1,805	01/13/2011	07/29/2013
36159S	D2	4				1	200,000	1.750	204,174	200,000	200,000					1.750	1.750	OA		3,510	06/21/2011	06/24/2015
856284	ZN	7				1	100,000	1.800	102,111	100,000	100,000					1.800	1.800	OA		1,805	06/21/2011	06/29/2015
36160X	ZU	4				1	200,000	1.750	202,942	200,000	200,000					1.750	1.750	OA		3,510	12/02/2011	12/02/2015
38143A	YB	5				1	200,000	1.150	200,198	200,000	200,000					1.150	1.150	OA			08/08/2012	08/10/2015
24736W	AA	8				1	115,739	5.300	119,241	116,364	107,603		.61			5.300	5.380	OA		6,396	09/11/2011	04/15/2019
61747Y	CJ	2				1	116,785	5.625	141,373	125,000	117,798		.817			5.630	6.690	OA		7,031	10/11/2011	09/23/2019
06051G	EE	5				1	118,405	5.875	149,660	125,000	119,146		.530			5.880	6.625	OA		7,344	08/24/2011	01/05/2021
21079V	AA	1				1	115,543	4.750	129,731	119,293	115,939		.300			4.750	5.153	OA		5,880	09/23/2011	01/12/2021
502413	BA	4				2	132,291	4.950	141,039	125,000	131,443		(651)			4.950	4.950	OA		6,188	09/06/2011	02/15/2021
88732J	AX	6				2	124,776	4.125	136,890	125,000	124,804		.20			4.130	4.148	OA		5,156	08/15/2011	02/15/2021
585055	AV	8				1	108,693	4.125	113,597	100,000	107,724		(814)			4.130	4.125	OA		4,125	10/18/2011	03/15/2021
00206R	AZ	5				1	126,179	3.875	139,314	125,000	126,042		(100)			3.880	3.875	OA		4,803	08/15/2011	08/15/2021
713448	BW	7				1	124,488	3.000	132,366	125,000	124,550		.45			3.000	3.047	OA		3,708	08/22/2011	08/25/2021
74005P	AZ	7				1	123,966	3.000	131,071	125,000	124,092		.89			3.000	3.095	OA		3,698	08/31/2011	09/01/2021
428236	BQ	5				2	124,770	4.375	123,914	125,000	124,795		.19			4.380	4.398	OA		5,408	09/13/2011	09/15/2021
539830	AY	5				1	124,663	3.350	132,095	125,000	124,701		.29			3.350	3.382	OA		4,257	09/06/2011	09/15/2021
06406H	BY	4				1	124,916	3.550	136,195	125,000	124,926		.7			3.550	3.558	OA		4,438	09/16/2011	09/23/2021
36962G	5J	9				1	125,328	4.650	142,630	125,000	125,296		(27)			4.650	4.650	OA		5,813	10/13/2011	10/17/2021
92343V	BC	7				1	124,010	3.500	136,753	125,000	124,109		.85			3.500	3.595	OA		4,351	10/27/2011	11/01/2021
74913G	AX	3				2	123,750	6.750	146,496	125,000	123,860		.88			6.750	6.886	OA		9,773	09/27/2011	12/01/2021
172967	FT	3				1	125,298	4.500	139,463	125,000	125,270		(24)			4.500	4.500	OA		3,953	10/25/2011	01/14/2022
670346	AL	9				1	131,541	4.125	138,240	125,000	130,887		.499			4.130	4.130	OA		5,156	08/31/2011	09/15/2022
94707V	AA	8				2	120,074	5.125	110,199	110,000	103,894		.441			5.130	5.130	OA		5,509	09/21/2011	09/15/2020
69349L	AG	3				1	75,288	2.700	75,024	75,000	75,284		(5)			2.700	2.700	OA			10/22/2012	11/01/2022
68389X	AN	5				1	19,965	1.200	20,059	20,000	20,000		.2			1.200	1.236	OA			10/25/2012	10/15/2014
06406H	CE	7				1	19,971	1.300	19,935	20,000	19,973		.1			1.300	1.328	OA			10/25/2012	01/25/2015
46625H	JA	9				1	21,042	2.980	21,189	20,000	20,940		(102)			2.980	2.980	OA			08/02/2012	07/05/2016
539830	AX	7				1	20,851	2.130	20,722	20,000	20,813		(38)			2.130	2.130	OA			10/26/2012	09/15/2016
693476	BM	4				1	21,101	2.530	21,130	20,000	20,998		(102)			2.530	2.530	OA		.270	08/03/2012	09/19/2016
36962G	5N	0				1	21,157	2.740	21,147	20,000	21,073		(84)			2.740	2.740	OA			08/28/2012	01/09/2017
172967	FW	6				1	21,454	4.050	22,156	20,000	21,347		(107)			4.050	4.050	OA			08/22/2012	01/10/2017
25459H	BE	4				2	20,392	2.340	20,486	20,000	20,363		(29)			2.340	2.340	OA		.249	08/16/2012	03/15/2017

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SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	For eign Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date	
06051G EQ 8	Bank of America Corp B/E			1	21,434	3.600	21,690	20,000	21,354		.40			3.600	3.600	OA			09/20/2012	03/22/2017	
94974B FD 7	Wells Fargo & Co			1	20,757	2.100	20,677	20,000	20,721		(35)			2.100	2.100	OA		211	10/10/2012	05/08/2017	
084664 BS 9	Berkshire Hathway Inc			1	20,368	1.560	20,386	20,000	20,346		(22)			1.560	1.560	OA		160	09/05/2012	05/15/2017	
14912L 5E 7	Caterpillar Finl Svs			1	20,443	1.630	20,376	20,000	20,421		(22)			1.630	1.630	OA		163	10/02/2012	06/01/2017	
345397 WD 1	Ford Motor Credit Co LLC			3	20,040	2.950	20,548	20,000	20,038		(2)			2.950	2.950	OA		300	08/30/2012	06/12/2017	
03523T BN 7	Anheuser-Busch			1	20,166	1.360	20,211	20,000	20,155		(11)			1.360	1.360	OA			08/23/2012	07/15/2017	
713448 CB 2	Pepsico Inc NTS B/E			1	19,897	1.240	20,075	20,000	19,905		.8			1.240	1.357	OA			08/08/2012	08/13/2017	
05531F AL 7	BB&T Corp Med Term NTS			1	19,964	1.570	20,240	20,000	19,967		.3			1.570	1.638	OA			08/07/2012	08/15/2017	
428236 BW 2	Hewlett-Packard Co			2	19,829	2.590	19,483	20,000	20,089					2.590	2.590	OA		264	09/07/2012	09/15/2017	
92343V BF 0	Verizon Communications			2	19,958	1.100	19,910	20,000	19,959		.1			1.100	1.144	OA			11/07/2012	11/01/2017	
369550 AV 0	General Dynamics			1	19,875	1.000	19,890	20,000	19,879		.4			1.000	1.128	OA			11/06/2012	11/15/2017	
25468P CV 6	Walt Disney Co			1	19,858	1.100	20,042	20,000	19,862		.5			1.100	1.247	OA			11/30/2012	12/01/2017	
166764 AA 8	Chevron Corp			1	20,000	1.100	20,140	20,000	20,000					1.100	1.100	OA			12/05/2012	12/05/2017	
458140 AL 4	Intel Corp			1	19,979	1.350	19,994	20,000	19,841					1.350	1.372	OA			12/11/2012	12/15/2017	
61744Y AD 0	Morgan Stanly			1	21,268	5.300	22,820	20,000	21,191		(77)			5.300	5.300	OA		595	08/14/2012	12/28/2017	
58933Y AC 9	Merck & Co Inc NTS B/E			1	19,959	1.100	19,984	20,000	19,962		.3			1.100	1.140	OA			09/10/2012	01/31/2018	
3299999	Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations				4,096,231	XXX	4,323,068	4,075,657	4,071,328	0	.845	0	0	XXX	XXX	XXX	0	121,143	XXX	XXX	
3899999	Total - Industrial & Miscellaneous (Unaffiliated)				4,096,231	XXX	4,323,068	4,075,657	4,071,328	0	.845	0	0	XXX	XXX	XXX	0	121,143	XXX	XXX	
Totals																					
7799999	Total - Issuer Obligations				4,325,927	XXX	4,552,742	4,302,657	4,301,202	0	.499	0	0	XXX	XXX	XXX	3,063	121,143	XXX	XXX	
8399999	Grand Total - Bonds				4,325,927	XXX	4,552,742	4,302,657	4,301,202	0	.499	0	0	XXX	XXX	XXX	3,063	121,143	XXX	XXX	

E10.1

Sch. D-Pt. 2-Sn. 1
NONE

Sch. D-Pt. 2-Sn. 2
NONE

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
Bonds - Industrial and Miscellaneous								
38143A YB 5	CD Goldman Sachs Bk USA 1.15%		08/08/2012	Fifth Third Bank, Cincinnati OH		200,000	200,000	
46625H JA 9	JP Morgan Chase		08/02/2012	UBS Financial Services, Cincinnati OH		21,042	20,000	.56
693476 BM 4	PNC FNDG Corp		08/03/2012	UBS Financial Services, Cincinnati OH		21,100	20,000	.209
05531F AL 7	BB&T Corp MED Term NTS		08/07/2012	UBS Financial Services, Cincinnati OH		19,963	20,000	
713448 CB 2	Pepsico Inc		08/09/2012	UBS Financial Services, Cincinnati OH		19,897	20,000	
61744Y AD 0	Morgan Stanley		08/14/2012	UBS Financial Services, Cincinnati OH		21,268	20,000	.162
25459H BE 4	Direct TV Holdings		08/20/2012	UBS Financial Services, Cincinnati OH		20,392	20,000	.217
172967 FW 6	Citigroup Inc NTS		08/22/2012	UBS Financial Services, Cincinnati OH		21,143	20,000	.116
03523T BN 7	Anheuser-Busch Inbev.Wor		08/23/2012	UBS Financial Services, Cincinnati OH		20,166	20,000	.32
36962G 5N 0	Genl Elect Cap Corp		08/31/2012	UBS Financial Services, Cincinnati OH		20,157	20,000	.84
345397 WD 1	Ford Motor Credit		09/05/2012	UBS Financial Services, Cincinnati OH		20,040	20,000	.138
428236 BW 2	Hewlett Packard		09/12/2012	UBS Financial Services, Cincinnati OH		19,829	20,000	.260
58933Y AC 9	Merck & Co		09/13/2012	UBS Financial Services, Cincinnati OH		19,949	20,000	
084664 BS 9	Berkshire Hathway		09/17/2012	UBS Financial Services, Cincinnati OH		20,368	20,000	.108
06051G EQ 8	Bank of America Corp		09/25/2012	UBS Financial Services, Cincinnati OH		20,434	20,000	.6
69349L AG 3	PNC Bank NA NTS		10/12/2012	UBS Financial Services, Cincinnati OH		75,289	75,000	
68389X AN 5	Oracle corp		10/25/2012	UBS Financial Services, Cincinnati OH		19,965	20,000	
06406H CE 7	Bank of NY Mellon		10/25/2012	UBS Financial Services, Cincinnati OH		19,971	20,000	
539830 AX 7	Lockheed Martin		10/26/2012	UBS Financial Services, Cincinnati OH		20,351	20,000	.48
94974B FD 7	Wells Fargo & Co		10/10/2012	UBS Financial Services, Cincinnati OH		20,257	20,000	.179
14912L 5E 7	Caterpillar Finl Svs		10/02/2012	UBS Financial Services, Cincinnati OH		19,943	20,000	.110
92343V BF 0	Verizon Communications		11/07/2012	UBS Financial Services, Cincinnati OH		19,958	20,000	
369550 AV 0	General Dynamics		11/06/2012	UBS Financial Services, Cincinnati OH		19,875	20,000	
25468P CV 6	Walt Disney Co		11/30/2012	UBS Financial Services, Cincinnati OH		19,858	20,000	
166764 AA 8	Chevron Corp		12/05/2012	UBS Financial Services, Cincinnati OH		20,000	20,000	
458140 AL 4	Intel Corp		12/11/2012	UBS Financial Services, Cincinnati OH		19,991	20,000	
3899999.	Total - Bonds - Industrial and Miscellaneous					761,206	755,000	1,725
8399997.	Total - Bonds - Part 3					761,206	755,000	1,725
8399998.	Total - Bonds - Summary Item from Part 5					71,390	70,000	.640
8399999.	Total - Bonds					832,596	825,000	2,365
9999999.	Total - Bonds, Preferred and Common Stocks					832,596	.XXX	2,365

E13

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1 CUSIP Identification	2 Description	3 F o r e i g n	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Contractual Maturity Date
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.						
Bonds - Industrial and Miscellaneous																				
25811L RG 6	CD Doral BK Catano P R 1.80%.....		01/25/2012	UBS Financial Services.....		200,000	200,000	200,000							200,000			0	306	01/25/2012
24736W AA 8	Delta Airlines (partial redemption of currently owned security		04/17/2012	UBS Financial Services.....		8,636	8,636	8,636										0		
24736W AA 8	Delta Airlines (partial redemption of currently owned security		10/17/2012	UBS Financial Services.....		8,209	8,209	8,209										0		
029912 BE 1	Amer Tower Corp.....		07/27/2012	UBS Financial Services.....		84,780	75,000	74,894		(5)		(5)		74,900		9,887	9,887	2,520		
458140 AJ 9	Intel Corp.....		07/27/2012	UBS Financial Services.....		136,781	125,000	124,703	124,711	(15)		(15)		124,283		12,522	12,522	2,200		
883556 AZ 5	Thermo Fischer Scientific.....		07/27/2012	UBS Financial Services.....		53,838	50,000	52,204	52,170	213		213		52,057		1,780	1,780	895		
931142 CU 5	Wal-Mart Stores Inc.....		07/27/2012	UBS Financial Services.....		141,663	125,000	130,234	130,050	401		401		129,749		11,914	11,914	4,532		
94707V AA 8	Weatherford Int.....		07/27/2012	UBS Financial Services.....		16,469	15,000	18,000	18,000	435		435		15,660		858	858	810		
21079V AA 1	Continental Airlines.....		08/17/2012	UBS Financial Services.....		3,299	3,299	3,299										0		
21079V AA 1	Continental Airlines.....		10/17/2012	UBS Financial Services.....		2,408	2,408	2,408										0		
																		0		
																		0		
																		0		
																		0		
																		0		
																		0		
3899999	Total - Bonds - Industrial and Miscellaneous.....					656,083	612,552	622,587	324,931	0	1,029	0	1,029	0	596,649	0	36,961	36,961	11,263	XXX
8399997	Total - Bonds - Part 4.....					656,083	612,552	622,587	324,931	0	1,029	0	1,029	0	596,649	0	36,961	36,961	11,263	XXX
8399998	Total - Bonds - Summary Item from Part 5.....					74,359	70,000	71,390		(6)		(6)		71,374		2,985	2,985		XXX	
8399999	Total - Bonds.....					730,442	682,552	693,977	324,931	0	1,023	0	1,023	0	668,023	0	39,946	39,946	11,263	XXX
9999999	Total - Bonds, Preferred and Common Stocks.....					730,442	XXX	693,977	324,931	0	1,023	0	1,023	0	668,023	0	39,946	39,946	11,263	XXX

E14

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1 CUSIP Identification	2 Description	3 F o r e i g n	4 Date Acquired	5 Name of Vendor	6 Disposal Date	7 Name of Purchaser	8 Par Value (Bonds) or Number of Shares (Stock)	9 Actual Cost	10 Consideration	11 Book/ Adjusted Carrying Value at Disposal	Change in Book/Adjusted Carrying Value					17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Interest and Dividends Received During Year	21 Paid for Accrued Interest and Dividends
											12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amortization)/ Accretion	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Change in B./A.C.V. (12+13-14)	16 Total Foreign Exchange Change in B./A.C.V.					
Bonds - Industrial and Miscellaneous																				
94974B FC 9	Wells Fargo & Co.....		06/07/2012	UBS Financial Services.....	07/02/2012	UBS Financial Services.....	70,000	71,390	74,359	71,374		(6)		(6)			2,985	2,985		640
3899999	Total - Bonds - Industrial and Miscellaneous.....						70,000	71,390	74,359	71,374	0	(6)	0	(6)	0	0	2,985	2,985	0	640
8399998	Total - Bonds.....						70,000	71,390	74,359	71,374	0	(6)	0	(6)	0	0	2,985	2,985	0	640
9999999	Total - Bonds, Preferred and Common Stocks.....							71,390	74,359	71,374	0	(6)	0	(6)	0	0	2,985	2,985	0	640

SCHEDULE D - PART 6 - SECTION 1
Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1 CUSIP Identifi- cation	2 Description Name of Subsidiary, Controlled or Affiliated Company	3 Foreign	4 NAIC Company Code or Alien Insurer Identification Number	5 NAIC Valuation Method (See SVO Purposes and Procedures Manual)	6 Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	7 Total Amount of Such Intangible Assets	8 Book/Adjusted Carrying Value	Stock of Such Company Owned by Insurer on Statement Date	
								9 Number of Shares	10 % of Outstanding

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: \$.....0.
2. Total amount of intangible assets nonadmitted \$.....0.

NONE

SCHEDULE D - PART 6 - SECTION 2

1 CUSIP Identifi- cation	2 Name of Lower-Tier Company	3 Name of Company Listed in Section 1 Which Controls Lower-Tier Company	4 Total Amount of Intangible Assets Included in Amount Shown in Column 7, Section 1	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
				5 Number of Shares	6 % of Outstanding

NONE

SCHEDULE DA - PART 1

Showing all SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes		5 Date Acquired	6 Name of Vendor	7 Maturity Date	8 Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value				13 Par Value	14 Actual Cost	Interest						21 Paid for Accrued Interest	
		3 Code	4 F o r e i g n					9 Unrealized Valuation Increase/ (Decrease)	10 Current Year's (Amortization)/ Accretion	11 Current Year's Other Than Temporary Impairment Recognized	12 Total Foreign Exchange Change in B./A.C.V.			15 Amount Due and Accrued December 31 of Current Year on Bond Not in Default	16 Non- Admitted Due and Accrued	17 Rate of	18 Effective Rate of	19 When Paid	20 Amount Received During Year		
Class One Money Market Mutual Funds																					
31678S 88 0	Money Market.....			08/02/2004	Fifth Third Securities, Cincinnati, OH.....	...XXX...	.....51,110	.....	.....	.....	.....	.....51,110	.....51,110	.....	.....	.....0.020	.....	MON..	.....	.....
8999999. Total - Class One Money Market Mutual Funds.....						51,1100000XXX.....51,11000XXX.....XXX.....XXX.....00
9199999. Total - Short-Term Investments.....						51,1100000XXX.....51,11000XXX.....XXX.....XXX.....00

Sch. DB-Pt. A-Sn. 1
NONE

SCHEDULE DB - PART A - SECTION 2

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Terminated During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25
Description	Description of Hedged Item(s)	Schedule /Exhibit Identifier	Type(s) of Risk(s)	Exchange or Counterparty	Trade Date	Date of Maturity or Expiration	Termination Date	Indicate Exercise, Expiration, Maturity or Sale	Number of Contracts	Notional Amount	Strike Price, Rate of Index Received (Paid)	Prior Year Initial Cost of Premium (Received) Paid	Current Year Initial Cost of Premium (Received) Paid	Consideration Received (Paid) on Termination	Current Year Income	Book/ Adjusted Carrying Value	Code	Unrealized Valuation Increase (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Gain (Loss) on Termination Recognized	Adjustment to Carrying Value of Hedged Item	Gain (Loss) on Termination Deferred	Hedge Effectiveness at Inception and at Termination (a)

Swaps - Hedging Effective - Interest Rate

Variable to fixed interest rate swap	Mortgage interest rate swap	.....	Interest.....	Fifth Third Bank, Cincinnati OH	.06/12/2003	.06/12/2013	.12/21/2012	.....	.....	.... 1,500,000	4.95(fixed)....	..... (16,354)	.....	..... (5,900)	.....	.....	.....	..... 16,354	.....	.....	..... (5,900)	.....	.....	.....
0859999	Total-Swaps-Hedging Effective-Interest Rate	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	..... (16,354)	..... 0	..... (5,900)	..... 0	..... 0	XXX	..... 16,354	..... 0	..... 0	..... (5,900)	..... 0	..... 0	..... XXX
0909999	Total-Swaps-Hedging Effective	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	..... (16,354)	..... 0	..... (5,900)	..... 0	..... 0	XXX	..... 16,354	..... 0	..... 0	..... (5,900)	..... 0	..... 0	..... XXX
1159999	Total-Swaps-Interest Rate	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	..... (16,354)	..... 0	..... (5,900)	..... 0	..... 0	XXX	..... 16,354	..... 0	..... 0	..... (5,900)	..... 0	..... 0	..... XXX
1209999	Total-Swaps	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	..... (16,354)	..... 0	..... (5,900)	..... 0	..... 0	XXX	..... 16,354	..... 0	..... 0	..... (5,900)	..... 0	..... 0	..... XXX
1399999	Total-Hedging Effective	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	..... (16,354)	..... 0	..... (5,900)	..... 0	..... 0	XXX	..... 16,354	..... 0	..... 0	..... (5,900)	..... 0	..... 0	..... XXX
1449999	TOTAL	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	..... (16,354)	..... 0	..... (5,900)	..... 0	..... 0	XXX	..... 16,354	..... 0	..... 0	..... (5,900)	..... 0	..... 0	..... XXX

**Sch. DB-Pt. B-Sn. 1
NONE**

**Sch. DB-Pt. B-Sn 1B-Broker List
NONE**

**Sch. DB-Pt. B-Sn. 2
NONE**

**Sch. DB-Pt. B-Sn 2B-Broker List
NONE**

**Sch. DB-Pt. D
NONE**

**Sch. DL-Pt. 1
NONE**

**Sch. DL-Pt. 2
NONE**

SCHEDULE E - PART 1 - CASH

1	2	3	4	5	6	7
Depository	Code	Rate of Interest	Amount of Interest Received During Year	Amount of Interest Accrued December 31 of Current Year	Balance	*
Open Depositories						
Fifth Third Bank, Cincinnati, OH..... Commercial Depository Account.....					7,041,936	XXX
0199998. Deposits in.....6 depositories that do not exceed allowable limits in any one depository (see Instructions) - Open Depositories.....	.XXX...	.XXX.....			190,317	XXX..
0199999. Total - Open Depositories.....	.XXX...	.XXX.....	0	0	7,232,253	XXX..
0399999. Total Cash on Deposit.....	.XXX...	.XXX.....	0	0	7,232,253	XXX..
0599999. Total Cash.....	.XXX...	.XXX.....	0	0	7,232,253	XXX..

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January.....	5,967,006	4. April.....	5,162,693	7. July.....	6,466,079	10. October.....	7,178,870
2. February.....	6,255,915	5. May.....	5,512,788	8. August.....	6,695,188	11. November.....	7,742,113
3. March.....	6,287,527	6. June.....	5,952,182	9. September.....	6,902,637	12. December.....	7,232,253

Sch. E-Pt. 2
NONE

Sch. E-Pt. 3
NONE

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