



ANNUAL STATEMENT
FOR THE YEAR ENDING DECEMBER 31, 2012
OF THE CONDITION AND AFFAIRS OF THE

Humana Health Plan of Ohio, Inc.

NAIC Group Code 0119, 0119 NAIC Company Code 95348 Employer's ID Number 31-1154200
Organized under the Laws of United States, State of Domicile or Port of Entry Ohio
Country of Domicile United States
Licensed as business type: Life, Accident & Health [ ], Property/Casualty [ ], Hospital, Medical & Dental Service or Indemnity [ ]
Dental Service Corporation [ ], Vision Service Corporation [ ], Health Maintenance Organization [ X ]
Other [ ], Is HMO, Federally Qualified? Yes [ X ] No [ ]
Incorporated/Organized 08/19/1985 Commenced Business 03/10/1979
Statutory Home Office 640 Eden Park Drive, Cincinnati, OH, 45202-6056
Main Administrative Office 640 Eden Park Drive, Cincinnati, OH, 45202-6056
Mail Address P.O. Box 740036, Louisville, KY, 40201-7436
Primary Location of Books and Records 640 Eden Park Drive, Cincinnati, OH, 45202-6056
Internet Web Site Address www.humana.com
Statutory Statement Contact Jimmy Blandford, 502-580-4381
DOIINQUIRIES@humana.com, 502-580-2099

OFFICERS

Table with 4 columns: Name, Title, Name, Title. Includes Bruce Dale Broussard # (President & CEO), James Harry Bloem (Sr. VP, CFO & Treasurer), Joan Olliges Lenahan (VP & Corporate Secretary), Jonathan Albert Canine (Appointed Actuary).

OTHER OFFICERS

Table with 4 columns: Name, Title, Name, Title. Includes George Grant Bauernfeind (Vice President), John Timothy Cappel (Mkt Pres-Ohio), Roy Goldman Ph.D (VP & Chief Actuary), Brian Phillip LeClaire # (Sr VP & Chief Svc & Info Officer), Heidi Suzanne Margulis (Sr. Vice President), Richard Donald Remmers # (Segment VP, Employer Group Sales), William Joseph Tait (Vice President), Joseph Christopher Ventura (Assistant Secretary), Ralph Martin Wilson # (Vice President), Elizabeth Diane Bierbower # (Pres, Employer Group Segment), John Gregory Catron (VP & Chief Compliance Officer), Charles Frederic Lambert, III (Vice President), Thomas Joseph Liston (President-Retail Segment), Bruce Devereau Perkins # (Pres, Health & Well-Being Svcs Segment), Larry Dale Savage (Reg CEO-Midwest), Pattie Dale Tye # (President, Large Group), Timothy Alan Wheatley # (VP-Senior Products).

DIRECTORS OR TRUSTEES

Table with 3 columns: Name, Name, Name. Includes James Harry Bloem, Bruce Dale Broussard #, James Elmer Murray.

State of Kentucky
County of Jefferson

ss

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Bruce Dale Broussard
President & CEO

Joan Olliges Lenahan
VP & Corporate Secretary

James Harry Bloem
Sr. VP, CFO & Treasurer

Subscribed and sworn to before me this
25th day of February, 2013

Julia Basham, Notary Public
January 10, 2017

- a. Is this an original filing? Yes [ X ] No [ ]
b. If no:
1. State the amendment number
2. Date filed
3. Number of pages attached

**SUMMARY INVESTMENT SCHEDULE**

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3+4) Amount	6 Percentage
1. Bonds:						
1.1 U.S. treasury securities	750,222	1.046	750,222		750,222	1.046
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies		0.000			0	0.000
1.22 Issued by U.S. government sponsored agencies	1,014,295	1.414	1,014,295		1,014,295	1.414
1.3 Non-U.S. government (including Canada, excluding mortgage-backed securities)		0.000			0	0.000
1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S.:						
1.41 States, territories and possessions general obligations	2,527,450	3.524	2,527,450		2,527,450	3.524
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations		0.000			0	0.000
1.43 Revenue and assessment obligations	4,829,305	6.734	4,824,563		4,824,563	6.727
1.44 Industrial development and similar obligations		0.000			0	0.000
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA		0.000			0	0.000
1.512 Issued or guaranteed by FNMA and FHLMC	28,890,101	40.282	28,890,101		28,890,101	40.284
1.513 All other		0.000			0	0.000
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA		0.000			0	0.000
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521		0.000			0	0.000
1.523 All other	7,028,681	9.800	7,028,681		7,028,681	9.801
2. Other debt and other fixed income securities (excluding short term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities)	22,408,585	31.244	22,408,585		22,408,585	31.247
2.2 Unaffiliated non-U.S. securities (including Canada)		0.000			0	0.000
2.3 Affiliated securities		0.000			0	0.000
3. Equity interests:						
3.1 Investments in mutual funds		0.000			0	0.000
3.2 Preferred stocks:						
3.21 Affiliated		0.000			0	0.000
3.22 Unaffiliated		0.000			0	0.000
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated		0.000			0	0.000
3.32 Unaffiliated		0.000			0	0.000
3.4 Other equity securities:						
3.41 Affiliated		0.000			0	0.000
3.42 Unaffiliated		0.000			0	0.000
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated		0.000			0	0.000
3.52 Unaffiliated		0.000			0	0.000
4. Mortgage loans:						
4.1 Construction and land development		0.000			0	0.000
4.2 Agricultural		0.000			0	0.000
4.3 Single family residential properties		0.000			0	0.000
4.4 Multifamily residential properties		0.000			0	0.000
4.5 Commercial loans		0.000			0	0.000
4.6 Mezzanine real estate loans		0.000			0	0.000
5. Real estate investments:						
5.1 Property occupied by company		0.000	0		0	0.000
5.2 Property held for production of income (including \$ .....of property acquired in satisfaction of debt)		0.000	0		0	0.000
5.3 Property held for sale (including \$ ..... property acquired in satisfaction of debt)		0.000	0		0	0.000
6. Contract loans		0.000	0		0	0.000
7. Derivatives		0.000	0		0	0.000
8. Receivables for securities		0.000	0		0	0.000
9. Securities Lending (Line 10, Asset Page reinvested collateral)		0.000	0	XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments	3,710,799	5.174	3,710,799		3,710,799	5.174
11. Other invested assets	560,670	0.782	560,670		560,670	0.782
12. Total invested assets	71,720,108	100.000	71,715,366	0	71,715,366	100.000

## SCHEDULE A – VERIFICATION BETWEEN YEARS

### Real Estate

1. Book/adjusted carrying value, December 31 of prior year.....		0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition (Part 2, Column 6).....	.0	
2.2 Additional investment made after acquisition (Part 2, Column 9).....	.0	0
3. Current year change in encumbrances:		
3.1 Totals, Part 1, Column 13.....	.0	
3.2 Totals, Part 3, Column 11.....	.0	0
4. Total gain (loss) on disposals, Part 3, Column 18.....		0
5. Deduct amounts received on disposals, Part 3, Column 15.....		0
6. Total foreign exchange change in book/adjusted carrying value:		
6.1 Totals, Part 1, Column 15.....	.0	
6.2 Totals, Part 3, Column 13.....	.0	0
7. Deduct current year's other than temporary impairment recognized:		
7.1 Totals, Part 1, Column 12.....	.0	
7.2 Totals, Part 3, Column 10.....	.0	0
8. Deduct current year's depreciation:		
8.1 Totals, Part 1, Column 11.....	.0	
8.2 Totals, Part 3, Column 9.....	.0	0
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8).....		0
10. Deduct total nonadmitted amounts.....		0
11. Statement value at end of current period (Line 9 minus Line 10).....		0

NONE

## SCHEDULE B – VERIFICATION BETWEEN YEARS

### Mortgage Loans

1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....		0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition (Part 2, Column 7).....	.0	
2.2 Additional investment made after acquisition (Part 2, Column 8).....	.0	0
3. Capitalized deferred interest and other:		
3.1 Totals, Part 1, Column 12.....	.0	
3.2 Totals, Part 3, Column 11.....	.0	0
4. Accrual of discount.....		0
5. Unrealized valuation increase (decrease):		
5.1 Totals, Part 1, Column 9.....	.0	
5.2 Totals, Part 3, Column 8.....	.0	0
6. Total gain (loss) on disposals, Part 3, Column 18.....		0
7. Deduct amounts received on disposals, Part 3, Column 15.....		0
8. Deduct amortization of premium and mortgage interest points and commitment fees.....		0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest:		
9.1 Totals, Part 1, Column 13.....	.0	
9.2 Totals, Part 3, Column 13.....	.0	0
10. Deduct current year's other than temporary impairment recognized:		
10.1 Totals, Part 1, Column 11.....	.0	
10.2 Totals, Part 3, Column 10.....	.0	0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		0
12. Total valuation allowance.....		0
13. Subtotal (Line 11 plus Line 12).....		0
14. Deduct total nonadmitted amounts.....		0
15. Statement value of mortgages owned at end of current period (Line 13 minus Line 14).....		0

NONE

## SCHEDULE BA – VERIFICATION BETWEEN YEARS

### Other Long-Term Invested Assets

1. Book/adjusted carrying value, December 31 of prior year.....	560,670
2. Cost of acquired:	
2.1 Actual cost at time of acquisition (Part 2, Column 8).....	.0
2.2 Additional investment made after acquisition (Part 2, Column 9).....	.0
3. Capitalized deferred interest and other:	
3.1 Totals, Part 1, Column 16.....	.0
3.2 Totals, Part 3, Column 12.....	.0
4. Accrual of discount.....	
5. Unrealized valuation increase (decrease):	
5.1 Totals, Part 1, Column 13.....	.0
5.2 Totals, Part 3, Column 9.....	.0
6. Total gain (loss) on disposals, Part 3, Column 19.....	.0
7. Deduct amounts received on disposals, Part 3, Column 16.....	.0
8. Deduct amortization of premium and depreciation.....	
9. Total foreign exchange change in book/adjusted carrying value:	
9.1 Totals, Part 1, Column 17.....	.0
9.2 Totals, Part 3, Column 14.....	.0
10. Deduct current year's other than temporary impairment recognized:	
10.1 Totals, Part 1, Column 15.....	.0
10.2 Totals, Part 3, Column 11.....	.0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	560,670
12. Deduct total nonadmitted amounts.....	
13. Statement value at end of current period (Line 11 minus Line 12).....	560,670

## SCHEDULE D – VERIFICATION BETWEEN YEARS

### Bonds and Stocks

1. Book/adjusted carrying value, December 31 of prior year.....	60,292,298
2. Cost of bonds and stocks acquired, Part 3, Column 7.....	24,158,169
3. Accrual of discount.....	6,895
4. Unrealized valuation increase (decrease):	
4.1 Part 1, Column 12.....	5,554
4.2 Part 2, Section 1, Column 15.....	.0
4.3 Part 2, Section 2, Column 13.....	.0
4.4 Part 4, Column 11.....	.0
5. Total gain (loss) on disposals, Part 4, Column 19.....	5,554
6. Deduction consideration for bonds and stocks disposed of, Part 4, Column 7.....	215,645
7. Deduct amortization of premium.....	16,762,317
8. Total foreign exchange change in book/adjusted carrying value:	
8.1 Part 1, Column 15.....	.0
8.2 Part 2, Section 1, Column 19.....	.0
8.3 Part 2, Section 2, Column 16.....	.0
8.4 Part 4, Column 15.....	.0
9. Deduct current year's other than temporary impairment recognized:	
9.1 Part 1, Column 14.....	.0
9.2 Part 2, Section 1, Column 17.....	.0
9.3 Part 2, Section 2, Column 14.....	.0
9.4 Part 4, Column 13.....	.0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	67,443,897
11. Deduct total nonadmitted amounts.....	
12. Statement value at end of current period (Line 10 minus Line 11).....	67,443,897

## SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
<b>BONDS</b>					
Governments (Including all obligations guaranteed by governments)	1. United States .....	1,764,517	1,781,578	1,779,017	1,750,000
	2. Canada .....				
	3. Other Countries .....				
	4. Totals	1,764,517	1,781,578	1,779,017	1,750,000
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals	2,527,450	2,645,017	2,600,638	2,415,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals	0	0	0	0
U.S. Special revenue and special assessment obligations and all non-guaranteed obligations of agencies and authorities of governments and their political subdivisions	7. Totals	33,714,665	35,174,256	33,905,121	32,354,556
Industrial and Miscellaneous and Hybrid Securities (unaffiliated)	8. United States .....	25,701,199	27,578,322	25,780,106	24,679,879
	9. Canada .....	667,687	730,234	667,181	675,000
	10. Other Countries .....	3,068,379	3,364,946	3,066,124	3,075,000
	11. Totals	29,437,266	31,673,503	29,513,410	28,429,879
Parent, Subsidiaries and Affiliates	12. Totals	0	0	0	0
	<b>13. Total Bonds</b>	67,443,897	71,274,353	67,798,186	64,949,436
<b>PREFERRED STOCKS</b>					
Industrial and Miscellaneous (unaffiliated)	14. United States .....				
	15. Canada .....				
	16. Other Countries .....				
	17. Totals	0	0	0	0
Parent, Subsidiaries and Affiliates	18. Totals	0	0	0	0
	<b>19. Total Preferred Stocks</b>	0	0	0	0
<b>COMMON STOCKS</b>					
Industrial and Miscellaneous (unaffiliated)	20. United States .....				
	21. Canada .....				
	22. Other Countries .....				
	23. Totals	0	0	0	0
Parent, Subsidiaries and Affiliates	24. Totals	0	0	0	0
	<b>25. Total Common Stocks</b>	0	0	0	0
	26. Total Stocks	0	0	0	0
	<b>27. Total Bonds and Stocks</b>	67,443,897	71,274,353	67,798,186	

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Humana Health Plan of Ohio, Inc.

**SCHEDULE D - PART 1A - SECTION 1**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
<b>1. U.S. Governments</b>											
1.1 Class 1	5,602,861	248,904				5,851,765	8.2	2,810,178	4.5	5,851,765	
1.2 Class 2						0	0.0	0	0.0		
1.3 Class 3						0	0.0	0	0.0		
1.4 Class 4						0	0.0	0	0.0		
1.5 Class 5						0	0.0	0	0.0		
1.6 Class 6						0	0.0	0	0.0		
1.7 Totals	5,602,861	248,904	0	0	0	5,851,765	8.2	2,810,178	4.5	5,851,765	0
<b>2. All Other Governments</b>											
2.1 Class 1						0	0.0	0	0.0		
2.2 Class 2						0	0.0	0	0.0		
2.3 Class 3						0	0.0	0	0.0		
2.4 Class 4						0	0.0	0	0.0		
2.5 Class 5						0	0.0	0	0.0		
2.6 Class 6						0	0.0	0	0.0		
2.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
<b>3. U.S. States, Territories and Possessions, etc., Guaranteed</b>											
3.1 Class 1		484,608	1,468,669	574,173		2,527,450	3.5	2,046,277	3.3	2,527,450	
3.2 Class 2						0	0.0	0	0.0		
3.3 Class 3						0	0.0	0	0.0		
3.4 Class 4						0	0.0	0	0.0		
3.5 Class 5						0	0.0	0	0.0		
3.6 Class 6						0	0.0	0	0.0		
3.7 Totals	0	484,608	1,468,669	574,173	0	2,527,450	3.5	2,046,277	3.3	2,527,450	0
<b>4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed</b>											
4.1 Class 1						0	0.0	0	0.0		
4.2 Class 2						0	0.0	0	0.0		
4.3 Class 3						0	0.0	0	0.0		
4.4 Class 4						0	0.0	0	0.0		
4.5 Class 5						0	0.0	0	0.0		
4.6 Class 6						0	0.0	0	0.0		
4.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
<b>5. U.S. Special Revenue &amp; Special Assessment Obligations, etc., Non-Guaranteed</b>											
5.1 Class 1		212,701	4,770,242	3,361,350	25,196,062	33,540,354	46.9	36,441,267	58.4	33,540,354	
5.2 Class 2						0	0.0	0	0.0		
5.3 Class 3						0	0.0	0	0.0		
5.4 Class 4		174,311				174,311	0.2	169,993	0.3	174,311	
5.5 Class 5						0	0.0	0	0.0		
5.6 Class 6						0	0.0	0	0.0		
5.7 Totals	0	387,011	4,770,242	3,361,350	25,196,062	33,714,665	47.1	36,611,260	58.7	33,714,665	0

S105

**ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Humana Health Plan of Ohio, Inc.**

**SCHEDULE D - PART 1A - SECTION 1 (Continued)**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
<b>6. Industrial and Miscellaneous (unaffiliated)</b>											
6.1 Class 1 .....	504,190	1,348,424	5,584,890	1,549,222	4,470,761	13,457,488	18.8	7,309,671	11.7	13,457,488	
6.2 Class 2 .....		5,436,515	10,193,888	199,398		15,829,801	22.1	13,636,764	21.8	15,829,801	
6.3 Class 3 .....			149,977			149,977	0.2	0	0.0	149,977	
6.4 Class 4 .....						0	0.0	0	0.0		
6.5 Class 5 .....						0	0.0	0	0.0		
6.6 Class 6 .....						0	0.0	0	0.0		
6.7 Totals	504,190	6,784,939	15,928,755	1,748,620	4,470,761	29,437,266	41.2	20,946,435	33.6	29,437,266	0
<b>7. Hybrid Securities</b>											
7.1 Class 1 .....						0	0.0	0	0.0		
7.2 Class 2 .....						0	0.0	0	0.0		
7.3 Class 3 .....						0	0.0	0	0.0		
7.4 Class 4 .....						0	0.0	0	0.0		
7.5 Class 5 .....						0	0.0	0	0.0		
7.6 Class 6 .....						0	0.0	0	0.0		
7.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
<b>8. Parent, Subsidiaries and Affiliates</b>											
8.1 Class 1 .....						0	0.0	0	0.0		
8.2 Class 2 .....						0	0.0	0	0.0		
8.3 Class 3 .....						0	0.0	0	0.0		
8.4 Class 4 .....						0	0.0	0	0.0		
8.5 Class 5 .....						0	0.0	0	0.0		
8.6 Class 6 .....						0	0.0	0	0.0		
8.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0

9015

**ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Humana Health Plan of Ohio, Inc.**

**SCHEDULE D - PART 1A - SECTION 1 (Continued)**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
<b>9. Total Bonds Current Year</b>											
9.1 Class 1	(d) 6,107,051	2,294,636	11,823,801	5,484,745	29,666,823	55,377,057	77.4	XXX	XXX	55,377,057	0
9.2 Class 2	(d) 0	5,436,515	10,193,888	199,398	0	15,829,801	22.1	XXX	XXX	15,829,801	0
9.3 Class 3	(d) 0	0	149,977	0	0	149,977	0.2	XXX	XXX	149,977	0
9.4 Class 4	(d) 0	174,311	0	0	0	174,311	0.2	XXX	XXX	174,311	0
9.5 Class 5	(d) 0	0	0	0	0	0	0.0	XXX	XXX	0	0
9.6 Class 6	(d) 0	0	0	0	0	0	0.0	XXX	XXX	0	0
9.7 Totals	6,107,051	7,905,462	22,167,666	5,684,143	29,666,823	71,531,145	100.0	XXX	XXX	71,531,145	0
9.8 Line 9.7 as a % of Col. 6	8.5	11.1	31.0	7.9	41.5	100.0	XXX	XXX	XXX	100.0	0.0
<b>10. Total Bonds Prior Year</b>											
10.1 Class 1	2,622,793	3,103,318	10,016,307	2,917,610	29,947,366	XXX	XXX	48,607,393	77.9	48,607,393	0
10.2 Class 2	274,977	3,433,814	7,253,670	2,674,304	0	XXX	XXX	13,636,764	21.8	13,636,764	0
10.3 Class 3	0	0	0	0	0	XXX	XXX	0	0.0	0	0
10.4 Class 4	0	169,993	0	0	0	XXX	XXX	169,993	0.3	169,993	0
10.5 Class 5	0	0	0	0	0	XXX	XXX	0	0.0	0	0
10.6 Class 6	0	0	0	0	0	XXX	XXX	0	0.0	0	0
10.7 Totals	2,897,770	6,707,124	17,269,977	5,591,914	29,947,366	XXX	XXX	62,414,151	100.0	62,414,151	0
10.8 Line 10.7 as a % of Col. 8	4.6	10.7	27.7	9.0	48.0	XXX	XXX	100.0	XXX	100.0	0.0
<b>11. Total Publicly Traded Bonds</b>											
11.1 Class 1	6,107,051	2,294,636	11,823,801	5,484,745	29,666,823	55,377,057	77.4	48,607,393	77.9	55,377,057	XXX
11.2 Class 2		5,436,515	10,193,888	199,398	0	15,829,801	22.1	13,636,764	21.8	15,829,801	XXX
11.3 Class 3		0	149,977	0	0	149,977	0.2	0	0.0	149,977	XXX
11.4 Class 4		174,311	0	0	0	174,311	0.2	169,993	0.3	174,311	XXX
11.5 Class 5		0	0	0	0	0	0.0	0	0.0	0	XXX
11.6 Class 6		0	0	0	0	0	0.0	0	0.0	0	XXX
11.7 Totals	6,107,051	7,905,462	22,167,666	5,684,143	29,666,823	71,531,145	100.0	62,414,151	100.0	71,531,145	XXX
11.8 Line 11.7 as a % of Col. 6	8.5	11.1	31.0	7.9	41.5	100.0	XXX	XXX	XXX	100.0	XXX
11.9 Line 11.7 as a % of Line 9.7, Col. 6, Section 9	8.5	11.1	31.0	7.9	41.5	100.0	XXX	XXX	XXX	100.0	XXX
<b>12. Total Privately Placed Bonds</b>											
12.1 Class 1						0	0.0	0	0.0	XXX	0
12.2 Class 2						0	0.0	0	0.0	XXX	0
12.3 Class 3						0	0.0	0	0.0	XXX	0
12.4 Class 4						0	0.0	0	0.0	XXX	0
12.5 Class 5						0	0.0	0	0.0	XXX	0
12.6 Class 6						0	0.0	0	0.0	XXX	0
12.7 Totals	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.8 Line 12.7 as a % of Col. 6	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0
12.9 Line 12.7 as a % of Line 9.7, Col. 6, Section 9	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0

(a) Includes \$ 0 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.  
 (b) Includes \$ 0 current year, \$ 0 prior year of bonds with Z designations and \$ 0 current year, \$ 0 prior year of bonds with Z\* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z\*" means the SVO could not evaluate the obligation because valuation procedures for the security class is under regulatory review.  
 (c) Includes \$ 0 current year, \$ 0 prior year of bonds with 5\* designations and \$ 0 current year, \$ 0 prior year of bonds with 6\* designations. "5\*" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6\*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.  
 (d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ 4,087,248 ; NAIC 2 \$ 0 ; NAIC 3 \$ 0 ; NAIC 4 \$ 0 ; NAIC 5 \$ 0 ; NAIC 6 \$ 0

S107

**ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Humana Health Plan of Ohio, Inc.**

**SCHEDULE D - PART 1A - SECTION 2**

**Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values by Major Type and Subtype of Issues**

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total from Col 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
<b>1. U.S. Governments</b>											
1.1 Issuer Obligations .....	5,602,861	248,904				5,851,765	8.2	2,810,178	4.5	5,851,765	
1.2 Residential Mortgage-Backed Securities .....						0	0.0	0	0.0		
1.3 Commercial Mortgage-Backed Securities .....						0	0.0	0	0.0		
1.4 Other Loan-Backed and Structured Securities .....						0	0.0	0	0.0		
1.5 Totals	5,602,861	248,904	0	0	0	5,851,765	8.2	2,810,178	4.5	5,851,765	0
<b>2. All Other Governments</b>											
2.1 Issuer Obligations .....						0	0.0	0	0.0		
2.2 Residential Mortgage-Backed Securities .....						0	0.0	0	0.0		
2.3 Commercial Mortgage-Backed Securities .....						0	0.0	0	0.0		
2.4 Other Loan-Backed and Structured Securities .....						0	0.0	0	0.0		
2.5 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
<b>3. U.S. States, Territories and Possessions, Guaranteed</b>											
3.1 Issuer Obligations .....		484,608	1,468,669	574,173		2,527,450	3.5	2,046,277	3.3	2,527,450	
3.2 Residential Mortgage-Backed Securities .....						0	0.0	0	0.0		
3.3 Commercial Mortgage-Backed Securities .....						0	0.0	0	0.0		
3.4 Other Loan-Backed and Structured Securities .....						0	0.0	0	0.0		
3.5 Totals	0	484,608	1,468,669	574,173	0	2,527,450	3.5	2,046,277	3.3	2,527,450	0
<b>4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed</b>											
4.1 Issuer Obligations .....						0	0.0	0	0.0		
4.2 Residential Mortgage-Backed Securities .....						0	0.0	0	0.0		
4.3 Commercial Mortgage-Backed Securities .....						0	0.0	0	0.0		
4.4 Other Loan-Backed and Structured Securities .....						0	0.0	0	0.0		
4.5 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
<b>5. U.S. Special Revenue &amp; Special Assessment Obligations, etc., Non-Guaranteed</b>											
5.1 Issuer Obligations .....		277,015	2,692,472	1,855,077		4,824,564	6.7	4,064,968	6.5	4,824,564	
5.2 Residential Mortgage-Backed Securities .....		109,996	2,077,770	1,506,272		28,890,101	40.4	32,546,292	52.1	28,890,101	
5.3 Commercial Mortgage-Backed Securities .....						0	0.0	0	0.0		
5.4 Other Loan-Backed and Structured Securities .....						0	0.0	0	0.0		
5.5 Totals	0	387,011	4,770,242	3,361,350	25,196,062	33,714,665	47.1	36,611,260	58.7	33,714,665	0
<b>6. Industrial and Miscellaneous</b>											
6.1 Issuer Obligations .....	504,190	6,784,939	14,920,057	199,398		22,408,585	31.3	19,201,521	30.8	22,408,585	
6.2 Residential Mortgage-Backed Securities .....					4,770	4,770	0.0	6,902	0.0	4,770	
6.3 Commercial Mortgage-Backed Securities .....			1,008,698		4,465,991	5,474,689	7.7	1,738,013	2.8	5,474,689	
6.4 Other Loan-Backed and Structured Securities .....				1,549,222		1,549,222	2.2	0	0.0	1,549,222	
6.5 Totals	504,190	6,784,939	15,928,755	1,748,620	4,470,761	29,437,266	41.2	20,946,435	33.6	29,437,266	0
<b>7. Hybrid Securities</b>											
7.1 Issuer Obligations .....						0	0.0	0	0.0		
7.2 Residential Mortgage-Backed Securities .....						0	0.0	0	0.0		
7.3 Commercial Mortgage-Backed Securities .....						0	0.0	0	0.0		
7.4 Other Loan-Backed and Structured Securities .....						0	0.0	0	0.0		
7.5 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
<b>8. Parent, Subsidiaries and Affiliates</b>											
8.1 Issuer Obligations .....						0	0.0	0	0.0		
8.2 Residential Mortgage-Backed Securities .....						0	0.0	0	0.0		
8.3 Commercial Mortgage-Backed Securities .....						0	0.0	0	0.0		
8.4 Other Loan-Backed and Structured Securities .....						0	0.0	0	0.0		
8.5 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0

8018

**ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Humana Health Plan of Ohio, Inc.**

**SCHEDULE D - PART 1A - SECTION 2 (Continued)**

<b>Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues</b>											
Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total From Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
<b>9. Total Bonds Current Year</b>											
9.1 Issuer Obligations .....	6,107,051	7,795,465	19,081,198	2,628,648	0	35,612,363	49.8	XXX	XXX	35,612,363	0
9.2 Residential Mortgage-Backed Securities .....	0	109,996	2,077,770	1,506,272	25,200,832	28,894,871	40.4	XXX	XXX	28,894,871	0
9.3 Commercial Mortgage-Backed Securities .....	0	0	1,008,698	0	4,465,991	5,474,689	7.7	XXX	XXX	5,474,689	0
9.4 Other Loan-Backed and Structured Securities .....	0	0	0	1,549,222	0	1,549,222	2.2	XXX	XXX	1,549,222	0
9.5 Totals .....	6,107,051	7,905,462	22,167,666	5,684,143	29,666,823	71,531,145	100.0	XXX	XXX	71,531,145	0
9.6 Lines 9.5 as a % Col. 6 .....	8.5	11.1	31.0	7.9	41.5	100.0	XXX	XXX	XXX	100.0	0.0
<b>10. Total Bonds Prior Year</b>											
10.1 Issuer Obligations .....	2,897,770	6,707,124	12,851,988	5,591,914	74,148	XXX	XXX	28,122,944	45.1	28,122,944	0
10.2 Residential Mortgage-Backed Securities .....	0	0	3,408,452	0	29,144,742	XXX	XXX	32,553,194	52.2	32,553,194	0
10.3 Commercial Mortgage-Backed Securities .....	0	0	1,009,538	0	728,475	XXX	XXX	1,738,013	2.8	1,738,013	0
10.4 Other Loan-Backed and Structured Securities .....	0	0	0	0	0	XXX	XXX	0	0.0	0	0
10.5 Totals .....	2,897,770	6,707,124	17,269,977	5,591,914	29,947,366	XXX	XXX	62,414,151	100.0	62,414,151	0
10.6 Line 10.5 as a % of Col. 8 .....	4.6	10.7	27.7	9.0	48.0	XXX	XXX	100.0	XXX	100.0	0.0
<b>11. Total Publicly Traded Bonds</b>											
11.1 Issuer Obligations .....	6,107,051	7,795,465	19,081,198	2,628,648	0	35,612,363	49.8	28,122,944	45.1	35,612,363	XXX
11.2 Residential Mortgage-Backed Securities .....	0	109,996	2,077,770	1,506,272	25,200,832	28,894,871	40.4	32,553,194	52.2	28,894,871	XXX
11.3 Commercial Mortgage-Backed Securities .....	0	0	1,008,698	0	4,465,991	5,474,689	7.7	1,738,013	2.8	5,474,689	XXX
11.4 Other Loan-Backed and Structured Securities .....	0	0	0	1,549,222	0	1,549,222	2.2	0	0.0	1,549,222	XXX
11.5 Totals .....	6,107,051	7,905,462	22,167,666	5,684,143	29,666,823	71,531,145	100.0	62,414,151	100.0	71,531,145	XXX
11.6 Line 11.5 as a % of Col. 6 .....	8.5	11.1	31.0	7.9	41.5	100.0	XXX	XXX	XXX	100.0	XXX
11.7 Line 11.5 as a % of Line 9.5, Col. 6, Section 9 .....	8.5	11.1	31.0	7.9	41.5	100.0	XXX	XXX	XXX	100.0	XXX
<b>12. Total Privately Placed Bonds</b>											
12.1 Issuer Obligations .....	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.2 Residential Mortgage-Backed Securities .....	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.3 Commercial Mortgage-Backed Securities .....	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.4 Other Loan-Backed and Structured Securities .....	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.5 Totals .....	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.6 Line 12.5 as a % of Col. 6 .....	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0
12.7 Line 12.5 as a % of Line 9.5, Col. 6, Section 9 .....	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0

6019

**ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Humana Health Plan of Ohio, Inc.**

**SCHEDULE DA - VERIFICATION BETWEEN YEARS**

Short-Term Investments

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets(a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year .....	2,121,853	2,121,853	0	0	0
2. Cost of short-term investments acquired .....	188,125,086	188,125,086			
3. Accrual of discount .....	0				
4. Unrealized valuation increase (decrease) .....	0				
5. Total gain (loss) on disposals .....	0				
6. Deduct consideration received on disposals .....	186,159,691	186,159,691			
7. Deduct amortization of premium .....	0				
8. Total foreign exchange change in book/adjusted carrying value .....	0				
9. Deduct current year's other than temporary impairment recognized .....	0				
10. Book adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	4,087,248	4,087,248	0	0	0
11. Deduct total nonadmitted amounts .....	0				
12. Statement value at end of current period (Line 10 minus Line 11)	4,087,248	4,087,248	0	0	0

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment: .....

S110

Schedule DB - Part A - Verification

**NONE**

Schedule DB - Part B - Verification

**NONE**

Schedule DB - Part C - Section 1

**NONE**

Schedule DB - Part C - Section 2

**NONE**

Schedule DB - Verification

**NONE**

**SCHEDULE E - VERIFICATION BETWEEN YEARS**

(Cash Equivalents)

	1	2	3
	Total	Bonds	Other (a)
1. Book/adjusted carrying value, December 31 of prior year.....	.0	.0	.0
2. Cost of cash equivalents acquired.....	203,595,396	203,595,396	
3. Accrual of discount.....	3,725	3,725	
4. Unrealized valuation increase (decrease).....	.0		
5. Total gain (loss) on disposals.....	321	321	
6. Deduct consideration received on disposals.....	203,599,598	203,599,598	
7. Deduct amortization of premium.....	(156)	(156)	
8. Total foreign exchange change in book/adjusted carrying value.....	.0		
9. Deduct current year's other than temporary impairment recognized.....	.0		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	.0	.0	.0
11. Deduct total nonadmitted amounts.....	.0		
12. Statement value at end of current period (Line 10 minus Line 11)	0	0	0

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment

Schedule A - Part 1

**NONE**

Schedule A - Part 2

**NONE**

Schedule A - Part 3

**NONE**

Schedule B - Part 1

**NONE**

Schedule B - Part 2

**NONE**

Schedule B - Part 3

**NONE**

Schedule BA - Part 1

**NONE**

Schedule BA - Part 2

**NONE**

Schedule BA - Part 3

**NONE**

**ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Humana Health Plan of Ohio, Inc.**

**SCHEDULE D - PART 1**

Showing All Long-Term **BONDS** Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	For Foreign	Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change In B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
Bonds - U.S. Governments - Issuer Obligations																					
313463-ZB-9	FEDERAL HOME LOAN MTGE CO AGCY FTST				1FE	1,024,600	101.5180	1,015,180	1,000,000	1,014,295		(10,305)			3.000	0.530	JJ	12,583		07/12/2012	07/31/2019
912828-JM-3	UNITED STATES TREASURY GOVERNMENT	SD			1	508,322	102.1840	510,920	500,000	501,319		(1,753)			3.125	2.760	MS	4,014	23,438	10/30/2008	09/30/2013
912828-KN-9	US TREASURY N/B	SD			1	246,095	102.1910	255,478	250,000	248,904		804			1.875	2.210	AO	811	4,688	05/26/2009	04/30/2014
0199999 - Bonds - U.S. Governments - Issuer Obligations						1,779,017	XXX	1,781,578	1,750,000	1,764,517	0	(11,254)	0	0	XXX	XXX	XXX	17,409	28,125	XXX	XXX
0599999 - Bonds - U.S. Governments - Subtotals - U.S. Governments						1,779,017	XXX	1,781,578	1,750,000	1,764,517	0	(11,254)	0	0	XXX	XXX	XXX	17,409	28,125	XXX	XXX
Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed) - Issuer Obligations																					
130795-D6-1	CA STATEWIDE CMNTYS MUNI				1FE	80,976	105.3060	78,980	75,000	76,655		(1,280)			5.000	3.180	AO	938	3,750	06/24/2009	04/01/2014
246380-3R-8	DELAWARE STATE MUNI				1FE	65,097	122.6400	67,452	55,000	62,572		(1,214)			5.000	2.420	AO	688	2,750	11/17/2010	10/01/2018
574192-6C-9	MARYLAND ST MUNI				1FE	156,724	111.6900	150,782	135,000	147,142		(4,581)			5.000	1.440	FA	2,813	6,750	11/17/2010	08/01/2015
575827-6R-6	MASSACHUSETTS ST MUNI				1FE	31,109	124.5030	31,126	25,000	30,008		(806)			5.500	1.860	MN	229	1,375	08/12/2011	11/01/2018
575827-7G-9	MASSACHUSETTS ST MUNI				1FE	31,109	124.5030	31,126	25,000	30,008		(806)			5.500	1.860	MN	229	1,375	08/12/2011	11/01/2018
57582P-DM-9	MASSACHUSETTS ST MUNI				1FE	500,000	97.6790	488,395	500,000	500,000					0.760	0.760	FMAN	633		11/15/2012	11/01/2025
641480-EK-0	NEVADA ST MUNI				1FE	274,688	115.1690	287,923	250,000	260,811		(2,516)			5.000	3.800	JD	1,042	12,500	11/15/2006	12/01/2016
650035-DC-9	NEW YORK ST URBAN DEVELOPMENT MUNI			1	1FE	74,069	112.4900	84,368	75,000	74,173		25			5.000	5.090	MS	1,104	3,750	03/27/2008	03/15/2032
70914P-LA-8	PENNSYLVANIA STATE MUNI				1FE	58,842	120.7280	60,364	50,000	55,785		(963)			5.000	2.720	JJ	1,250	2,500	09/18/2009	07/01/2018
79765A-G9-1	SAN FRANCISCO CALIF CITY CNTY ARPT			1	1FE	1,077,810	110.8960	1,108,960	1,000,000	1,053,251		(4,555)			5.000	4.300	MN	8,333	50,000	01/08/2007	05/01/2022
837147-E4-5	S CAROLINA ST PUBLIC SERVICE MUNI			1	1FE	250,214	113.5750	255,544	225,000	237,046		(2,132)			5.250	4.050	JJ	5,906	11,813	01/18/2006	01/01/2018
1199999 - Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed) - Issuer Obligations						2,600,638	XXX	2,645,017	2,415,000	2,527,450	0	(18,827)	0	0	XXX	XXX	XXX	23,165	96,563	XXX	XXX
1799999 - Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed) - Subtotals - U.S. States, Territories and Possessions (Direct and Guaranteed)						2,600,638	XXX	2,645,017	2,415,000	2,527,450	0	(18,827)	0	0	XXX	XXX	XXX	23,165	96,563	XXX	XXX
Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Issuer Obligations																					
130795-D8-7	CALIFORNIA STATWIDE CMNTYS DEV AU				1FE	105,307	112.8970	112,897	100,000	102,704		(765)			5.000	4.100	AO	1,250	5,000	05/22/2009	04/01/2016
235036-E7-1	DALLAS FT WORTH INTL AIRPORT MUNI				1FE	547,325	107.5230	537,615	500,000	546,993		(333)			5.000	3.740	MN	4,167		11/15/2012	11/01/2045
249181-3S-5	DENVER COLO CITY & CNTY ARPT REV			1	1FE	1,318,138	113.6550	1,420,688	1,250,000	1,301,209		(3,196)			5.000	4.540	MN	7,986	62,500	01/31/2007	11/15/2024
341507-XN-6	FLORIDA ST BOARD EDUC LOTTERY MUNI				1FE	212,226	119.7840	239,568	200,000	207,484		(1,185)			5.000	4.230	JJ	5,000	10,000	08/21/2008	07/01/2018
472653-AK-0	JEFFERSON AL SALES TAX MUNI			1	4FE	187,574	99.6060	174,311	175,000	174,311	5,554	(1,237)			5.250	4.410	JJ	4,594	9,188	12/21/2004	01/01/2016
491552-VP-7	KENTUCKY ST TPK AUTH ECONOMIC DEV MUNI				1FE	1,422,912	123.0320	1,476,384	1,200,000	1,368,142		(23,417)			5.000	2.630	JJ	30,000	60,000	08/10/2010	07/01/2019
544646-E2-4	LOS ANGELES CALIFORNIA SCHOOL MUNI				1FE	244,692	125.4520	250,904	200,000	241,820		(2,873)			5.000	2.280	JJ	5,000	5,000	05/02/2012	07/01/2021
644614-RT-8	NEW HAMPSHIRE HGR EDL & HLTH MUNI			1	1FE	562,055	108.2390	568,255	525,000	553,868		(1,531)			5.000	4.450	JJ	13,125	26,250	01/08/2007	07/01/2026

E10

**ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Humana Health Plan of Ohio, Inc.**

**SCHEDULE D - PART 1**

Showing All Long-Term **BONDS** Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	For eign	Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change In B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
646135-5N-9	NEW JERSEY ST TRANSN TR FD MUNI				1FE	346,713	125.0970	375,291	300,000	328,034		(3,440)			5.500	3.950	JD	733	16,500	01/08/2007	12/15/2019
2599999	Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Issuer Obligations					4,946,941	XXX	5,155,912	4,450,000	4,824,564	5,554	(37,976)	0	0	XXX	XXX	XXX	71,855	194,438	XXX	XXX
Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Residential Mortgage-Backed Securities																					
31288D-U8-0	FREDDIE MAC FHLMC				1	14,073	111.2000	15,131	13,607	13,955		(623)			6.000	5.680	MON	68	816	01/31/2003	12/01/2032
3128DV-X2-4	FG D92497 - 20 YEAR				1	11,418	111.4970	12,659	11,354	11,376		(7)			6.500	6.420	MON	60	738	10/08/1998	09/01/2018
3128PY-WA-8	FGOLD 15YR FNMA				1	1,146,607	105.5350	1,158,309	1,097,559	1,144,787		(5,532)			3.000	2.370	MON	2,744	19,207	05/03/2012	05/01/2027
3128PY-Y3-2	FGOLD 15YR FNMA				1	222,329	105.8790	225,095	212,596	221,966		(953)			3.000	2.350	MON	531	3,720	05/03/2012	04/01/2027
312942-NM-3	FNMA FEDERAL HOME LOAN MTGE CO				1	14,956,420	107.6840	15,710,455	14,589,405	14,937,895		(123,040)			4.500	4.280	MON	54,710	656,523	01/11/2011	09/01/2040
3132GU-KH-6	FHLMC				1	1,032,518	107.6720	1,051,245	976,341	1,031,805		(2,054)			3.500	3.050	MON	2,848	17,086	06/28/2012	06/01/2042
31335H-HL-0	FG C90235 - 20 YEAR				1	40,788	111.4970	45,265	40,598	40,664		(39)			6.500	6.440	MON	212	2,639	10/13/1998	10/01/2018
31368H-M2-6	FNMA FED NTL MTG ASSO				1	3,853,429	108.5750	3,995,331	3,679,789	3,843,800		(85,432)			5.000	4.550	MON	15,332	183,989	02/17/2011	11/01/2036
31371K-NX-5	FNMA				1	112,527	107.7130	117,116	108,730	109,996		(847)			5.500	4.950	MON	498	5,980	12/24/2002	05/01/2017
3138LV-CV-3	FED NTL MTG ASSO 30YR				1	2,386,157	107.8870	2,435,456	2,257,414	2,384,523		(4,606)			3.500	3.050	MON	6,584	39,505	06/27/2012	06/01/2042
3138LW-TP-6	FED NTL MTG ASSO 30YR				1	742,206	107.8870	757,372	702,005	741,695		(1,582)			3.500	3.050	MON	2,048	12,285	06/27/2012	06/01/2042
3138MO-SE-1	FNMA FED NTL MTG ASSO				1	2,044,885	107.8870	2,086,671	1,934,126	2,043,484		(3,491)			3.500	3.050	MON	5,641	33,847	06/27/2012	07/01/2042
31392C-AV-6	FNMA FED NTL MTG ASSO FNMA.02-94:				1	126,706	115.5230	141,361	122,366	125,564		(409)			7.000	6.650	MON	714	8,566	02/12/2002	02/25/2032
31392G-UZ-6	FNMA				1	2,055,259	105.5690	2,054,169	1,945,807	2,025,731		(55,022)			4.500	2.860	MON	7,297	87,561	01/12/2011	01/25/2018
31394E-KS-6	FNMA REMIC TRUST 2005-66				1	212,859	99.9290	212,708	212,859	212,859					0.240	1.300	MON	9	1,046	07/12/2005	07/25/2035
2699999	Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Residential Mortgage-Backed Securities					28,958,181	XXX	30,018,344	27,904,556	28,890,101	0	(283,636)	0	0	XXX	XXX	XXX	99,296	1,073,509	XXX	XXX
3199999	Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Subtotals - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies of Governments and Their Political Subdivisions					33,905,121	XXX	35,174,256	32,354,556	33,714,665	5,554	(321,612)	0	0	XXX	XXX	XXX	171,151	1,267,947	XXX	XXX
Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations																					
00206R-AR-3	A T & T CORPORATION CORPORATE				1FE	174,456	122.7030	214,730	175,000	174,621		48		5.800	5.840	FA	3,834	10,150	01/29/2009	02/15/2019	
00287Y-AC-3	ABBVIE INC CORPORATE				2FE	198,712	101.8380	203,676	200,000	198,724		12		2.900	2.970	MN	854		11/05/2012	11/06/2022	
023767-AA-4	AMERICAN AIRLINES INC CORPORATE				1	66,309	105.1250	69,708	66,309	66,309				5.250	5.250	JJ	1,460	3,481	01/20/2011	07/31/2021	
026874-CS-4	AMERICAN INTERNATIONAL GROUP CORPORATE				2FE	1,496,955	108.2330	1,623,495	1,500,000	1,497,323		368		3.800	3.840	MS	15,675	28,500	03/19/2012	03/22/2017	
029912-BC-5	AMERICAN TOWER CORP CORPORATE				1	374,550	112.1450	420,544	375,000	374,619		37		5.050	5.060	MS	6,313	18,938	08/11/2010	09/01/2020	
032511-AX-5	ANADARKO PETROLEUM CORPORATE				1	597,462	115.1130	690,678	600,000	598,814		263		5.950	6.000	MS	10,512	35,700	09/14/2006	09/15/2016	
037411-AS-4	APACHE CORP CORPORATE				1FE	100,305	117.1300	117,130	100,000	100,140		(31)		5.625	5.580	JJ	2,594	5,625	01/23/2007	01/15/2017	

E10.1

**ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Humana Health Plan of Ohio, Inc.**

**SCHEDULE D - PART 1**

Showing All Long-Term **BONDS** Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	For eign	Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change In B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
05367A-AA-1	AVIATION CAPITAL GROUP TRUST CORPORATE			1	3FE	149,996	105.3150	157,973	150,000	149,977					7.125	7.120	A0	2,256	10,688	09/30/2010	10/15/2020
138616-AB-3	CANTOR FITZGERALD LP CORPORATE			1	2FE	498,310	101.2840	506,420	500,000	499,087		326			6.375	6.450	JD	443	31,875	06/22/2010	06/26/2015
142339-AE-0	CARLISLE COMPANIES INC CORPORATE			1	2FE	572,413	110.8540	637,411	575,000	572,832		214			5.125	5.180	JD	1,310	29,469	12/06/2010	12/15/2020
14987B-AB-9	CC HOLDINGS GS V LLC CORPORATE				2FE	64,000	100.4890	64,313	64,000	64,000					2.381	2.380	JD	30		12/11/2012	12/15/2017
178566-AC-9	CITY NATIONAL CORPORATION CORPORATE			1	1FE	49,869	111.3890	55,695	50,000	49,889		11			5.250	5.280	MS	773	2,625	09/08/2010	09/15/2020
186108-CH-7	CLEVELAND ELECTRIC ILLUMINATING CORPORATE			1	2FE	1,018,320	133.1880	1,065,504	800,000	974,587		(25,376)			8.875	4.590	MN	9,072	71,000	03/25/2011	11/15/2018
20030N-AW-1	COMCAST STORER INC CORPORATE			1	2FE	49,988	120.2270	60,114	50,000	49,989		1			5.700	5.700	MN	364	2,850	05/02/2008	05/15/2018
233835-AW-7	DAIMLER CHRYSLER CORPORATE				1FE	527,625	104.9740	524,870	500,000	504,190		(4,612)			6.500	5.490	MN	4,153	32,500	03/23/2007	11/15/2013
247361-ZH-4	DELTA AIR LINES INC CORPORATE			1	2FE	1,086,665	109.0000	1,184,465	1,086,665	1,086,665					4.950	4.950	MN	5,678	53,790	11/17/2010	11/23/2019
26441C-AD-7	DUKE ENERGY CORP CORPORATE			1	2FE	622,644	115.9990	724,994	625,000	623,266		206			5.050	5.090	MS	9,293	31,563	08/25/2009	09/15/2019
320867-AB-0	FIRST MIDWEST CAPITAL TRUST CORPORATE				2FE	174,067	104.5350	182,936	175,000	174,239		167			5.785	5.900	MN	1,097	10,281	11/18/2011	11/22/2016
337738-AH-1	FISERV INC CORPORATE			1	2FE	74,830	104.8450	78,634	75,000	74,902		33			3.125	3.170	A0	586	2,344	09/14/2010	10/01/2015
345397-WA-7	FUEL TRUST CORPORATE				2FE	1,000,000	106.1830	1,061,830	1,000,000	1,000,000					3.984	3.980	JD	1,771	39,840	06/14/2011	12/15/2022
34628T-AB-3	FORETHOUGHT FINANCIAL GROUP INC			1	2FE	100,000	120.9550	120,955	100,000	100,000					8.625	8.620	A0	1,821	8,625	04/15/2011	04/15/2021
38141E-A2-5	GOLDMAN SACHS & CO CORPORATE				1FE	2,205,678	125.8260	2,201,955	1,750,000	2,201,790		(3,888)			7.500	2.870	FA	49,583		12/06/2012	02/15/2019
38141G-FM-1	GOLDMAN SACHS & CO CORPORATE				1FE	1,306,526	117.4770	1,527,201	1,300,000	1,303,827		(626)			6.150	6.080	A0	19,988	79,950	04/22/2008	04/01/2018
42217K-AY-2	HEALTH CARE REIT INC CORPORATE				2FE	1,096,634	107.5760	1,183,336	1,100,000	1,096,883		249			4.212	4.260	A0	11,583	22,435	03/27/2012	04/01/2019
428236-BQ-5	HEWLETT-PACKARD COMPANY CORPORATE			1	2FE	129,761	99.1310	128,870	130,000	129,778		19			4.375	4.390	MS	1,675	5,624	09/13/2011	09/15/2021
438516-AZ-9	HONEYWELL INTL CORPORATE			1	1FE	74,732	118.9260	89,195	75,000	74,816		25			5.000	5.040	FA	1,417	3,750	02/17/2009	02/15/2019
460690-BK-5	INTERPUBLIC GROUP CORPORATE				2FE	199,398	100.2670	200,534	200,000	199,398					3.750	3.780	FA	1,104		11/05/2012	02/15/2023
53217V-AB-5	LIFE TECHNOLOGIES CORP CORPORATE			1	2FE	522,580	106.5810	532,905	500,000	511,991		(5,267)			4.400	3.240	MS	7,333	22,000	12/10/2010	03/01/2015
615369-AA-3	MOODY CORPORATION CORPORATE			1	2FE	571,401	111.5120	641,194	575,000	572,044		297			5.500	5.580	MS	10,542	31,625	08/16/2010	09/01/2020
651587-AD-9	NEWMARKET CORP CORPORATE				2FE	574,023	101.7510	585,068	575,000	574,018		(4)			4.100	4.120	JD	720		12/13/2012	12/15/2022
744320-BM-6	PRUDENTIAL FINANCE INC CORPORATE			1	2FE	1,210,152	116.9030	1,402,836	1,200,000	1,208,042		(861)			5.375	5.260	JD	1,792	64,500	06/17/2010	06/21/2020
747262-AG-8	QVC INC CORPORATE				2FE	75,000	104.8190	78,614	75,000	75,000					5.125	5.120	JJ	1,911		06/27/2012	07/02/2022
858271-AA-7	STEEL RIVER TRANSMISSION COMPANY LL			1	2FE	444,779	104.2240	463,567	444,779	444,779					4.710	4.710	MJSD	5,295	15,712	11/17/2010	06/30/2017
92344S-AP-5	VERIZON COMMUNICATIONS CORPORATE			1	1FE	993,570	104.9740	1,049,740	1,000,000	998,392		1,353			5.550	5.700	FA	23,125	55,500	01/30/2009	02/01/2014
92928Q-AB-4	WEA FINANCE LLC CORPORATE			1	1FE	347,235	111.9710	391,899	350,000	347,586		229			4.625	4.720	MN	2,293	16,188	05/03/2011	05/10/2021

E102

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	For e i g n	Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change In B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
13643E-AG-0.	CANADIAN OIL SANDS LTD CORPORATE	A			2FE	322,468	109.1060	354,595	325,000	322,602			134		4.500	4.590	A0	3,656	7,394	03/26/2012	04/01/2022
13645R-AP-9.	CANADIAN PACIFIC RAILWAY COM CORPORATE	A		1	2FE	220,840	111.0720	249,912	225,000	221,209			351		4.500	4.730	JJ	4,669	6,300	11/28/2011	01/15/2022
59151K-AH-1.	METHANEX CORPORATION CORPORATE	A			2FE	123,873	100.5820	125,728	125,000	123,877			4		3.250	3.390	JD	158		12/12/2012	12/15/2019
404280-AK-5.	HSBC HOLDINGS PLC CORPORATE	F		5	1FE	174,620	118.0880	206,654	175,000	174,659			31		5.100	5.120	A0	2,132	8,925	03/29/2011	04/05/2021
44328M-AB-0.	HSBC BANK PLC USA CORPORATE	F		5	1FE	249,795	106.0700	265,175	250,000	249,893			40		3.500	3.510	JD	73	8,750	06/21/2010	06/28/2015
45326Y-AA-5.	INCITEC PIVOT LTD CORPORATE	F		15	2FE	570,400	105.1600	604,670	575,000	572,151			881		5.000	5.180	JD	1,917	23,000	11/30/2010	11/29/2015
709629-AG-4.	PENTAIR INC CORPORATE	F			2FE	748,530	112.9610	847,208	750,000	748,687			119		5.000	5.020	MN	4,792	40,938	05/02/2011	05/15/2021
85235X-AC-9.	STADSHYPOTEK AB CORPORATE	F			1	248,973	99.9600	249,900	250,000	249,004			31		1.875	1.930	A0	1,159		09/25/2012	10/02/2019
893830-BA-6.	TRANSOCEAN INC CORPORATE	F		15	2FE	999,060	111.3420	1,113,420	1,000,000	999,230			198		5.050	5.070	JD	2,244	51,903	11/30/2011	12/15/2016
92852T-AE-2.	VIVENDI SA CORPORATE	F			2FE	74,747	103.8930	77,920	75,000	74,756			9		4.750	4.790	A0	782	1,781	04/03/2012	04/12/2022
3299999	Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations					22,482,247	XXX	24,338,166	21,791,753	22,408,585	0	(35,009)	0	0	XXX	XXX	XXX	239,830	896,117	XXX	XXX
Bonds - Industrial and Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities																					
05946X-BV-4.	BANK OF AMERICA FDG CO 2003-1				1FM	4,785	105.6000	4,949	4,687	4,770		(6)			6.000	5.850	MON	6	269	05/22/2003	05/20/2033
3399999	Bonds - Industrial and Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities					4,785	XXX	4,949	4,687	4,770	0	(6)	0	0	XXX	XXX	XXX	6	269	XXX	XXX
Bonds - Industrial and Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities																					
12513Y-AF-7.	CITIGROUP/DEUTSCHE BANK COMMERCIAL MOR				1FM	1,137,266	114.7110	1,147,110	1,000,000	1,136,900		(366)			5.322	4.550	MON	4,435	13,305	09/26/2012	12/01/2049
46629G-AE-8.	JP MORGAN COM MTG 2006-CIBC16				1FM	728,604	114.8740	832,838	725,000	728,386		(89)			5.550	5.510	MON	3,353	40,252	09/14/2006	05/01/2045
617459-AD-4.	MORGAN STANLEY CAP I 2011-C2				1FM	1,009,962	117.0570	1,170,574	1,000,000	1,008,698		(840)			4.661	4.530	MON	3,884	46,610	06/09/2011	05/01/2021
61756U-AE-1.	MSC-99 CMBS				1FM	1,634,330	118.7670	1,638,985	1,380,000	1,633,682		(648)			5.809	4.750	MON	6,680	20,041	09/26/2012	12/01/2049
78478Y-AA-2.	STRIP.12 CMBS			5	1FE	967,016	98.8320	967,011	978,439	967,024		8			1.500	1.540	MON	245	204	12/13/2012	12/25/2044
3499999	Bonds - Industrial and Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities					5,477,177	XXX	5,756,518	5,083,439	5,474,689	0	(1,935)	0	0	XXX	XXX	XXX	18,597	120,412	XXX	XXX
Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities																					
981464-DM-9.	WORLD FINANCE NETWORK ABS FTST				1FE	1,549,200	101.5400	1,573,870	1,550,000	1,549,222		22			2.150	2.160	MON	1,481	6,480	10/01/2012	04/15/2023
3599999	Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities					1,549,200	XXX	1,573,870	1,550,000	1,549,222	0	22	0	0	XXX	XXX	XXX	1,481	6,480	XXX	XXX
3899999	Bonds - Industrial and Miscellaneous (Unaffiliated) - Subtotals - Industrial and Miscellaneous (Unaffiliated)					29,513,410	XXX	31,673,503	28,429,879	29,437,266	0	(36,928)	0	0	XXX	XXX	XXX	259,915	1,023,278	XXX	XXX
7799999	Bonds - Total Bonds - Subtotals - Issuer Obligations					31,808,843	XXX	33,920,672	30,406,753	31,525,115	5,554	(103,066)	0	0	XXX	XXX	XXX	352,258	1,215,242	XXX	XXX
7899999	Bonds - Total Bonds - Subtotals - Residential Mortgage-Backed Securities					28,962,966	XXX	30,023,293	27,909,243	28,894,871	0	(283,642)	0	0	XXX	XXX	XXX	99,303	1,073,779	XXX	XXX
7999999	Bonds - Total Bonds - Subtotals - Commercial Mortgage-Backed Securities					5,477,177	XXX	5,756,518	5,083,439	5,474,689	0	(1,935)	0	0	XXX	XXX	XXX	18,597	120,412	XXX	XXX
8099999	Bonds - Total Bonds - Subtotals - Other Loan-Backed and Structured Securities					1,549,200	XXX	1,573,870	1,550,000	1,549,222	0	22	0	0	XXX	XXX	XXX	1,481	6,480	XXX	XXX
8399999 Subtotals - Total Bonds																					
						67,798,186	XXX	71,274,353	64,949,436	67,443,897	5,554	(388,621)	0	0	XXX	XXX	XXX	471,639	2,415,912	XXX	XXX

E103

Schedule D - Part 2 - Section 1

**NONE**

Schedule D - Part 2 - Section 2

**NONE**

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
Bonds - U.S. Governments								
313463-ZB-9	FEDERAL HOME LOAN MTGE CO AGCY FTST		07/12/2012	NOMURA SECURITIES	XXX	1,024,600	1,000,000	
0599999	Bonds - U.S. Governments					1,024,600	1,000,000	0
Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed)								
57582P-DM-9	MASSACHUSETTS ST MUNI		11/15/2012	JEFFERIES	XXX	500,000	500,000	198
1799999	Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed)					500,000	500,000	198
Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions								
235036-E7-1	DALLAS FT WORTH INTL AIRPORT MUNI		11/15/2012	MERRILL LYNCH	XXX	547,325	500,000	
3128PY-WA-8	FGOLD 15YR FNMA		05/03/2012	NOMURA SECURITIES	XXX	1,238,015	1,185,057	1,580
3128PY-Y3-2	FGOLD 15YR FNMA		05/03/2012	NOMURA SECURITIES	XXX	236,374	226,026	301
3132GU-KH-6	FEDERAL HOME LOAN MTGE CO FHLINC		06/28/2012	BARCLAYS CAPITAL	XXX	1,057,539	1,000,000	2,722
3138LV-CV-3	FED NTL MTG ASSO 30YR		06/27/2012	RBS GREENWICH CAPITAL MARKETS INC	XXX	2,441,963	2,310,208	6,289
3138LW-TP-6	FED NTL MTG ASSO 30YR		06/27/2012	CREDIT SUISSE FIRST BOSTON CORP	XXX	762,289	721,000	1,963
3138MO-SE-1	FED NTL MTG ASSO FNMA 30YR		06/27/2012	CREDIT SUISSE FIRST BOSTON CORP	XXX	2,083,871	1,971,000	5,366
544646-E2-4	LOS ANGELES CALIFORNIA SCHOOL MUNI		05/02/2012	J.P. MORGAN	XXX	244,692	200,000	3,500
3199999	Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions					8,612,066	8,113,292	21,721
Bonds - Industrial and Miscellaneous (Unaffiliated)								
00287Y-AC-3	ABBVIE INC CORPORATE		11/05/2012	MORGAN STANLEY	XXX	198,712	200,000	
026874-CS-4	AMERICAN INTERNATIONAL GROUP CORPORATE		03/19/2012	J.P. MORGAN	XXX	1,496,955	1,500,000	
12513Y-AF-7	CITIGROUP/DEUTSCHE BANK COMMERCIAL MOR		09/26/2012	BARCLAYS CAPITAL	XXX	1,137,266	1,000,000	3,992
14987B-AB-9	CC HOLDINGS GS V LLC CORPORATE		12/11/2012	MERRILL LYNCH	XXX	64,000	64,000	
38141E-A2-5	GOLDMAN SACHS & CO CORPORATE		12/06/2012	VARIOUS	XXX	2,205,678	1,750,000	41,979
42217K-AY-2	HEALTH CARE REIT INC CORPORATE		03/27/2012	J.P. MORGAN	XXX	1,096,634	1,100,000	
460690-BK-5	INTERPUBLIC GROUP CORPORATE		11/05/2012	MORGAN STANLEY	XXX	199,398	200,000	
61756U-AE-1	MSC-99 CMBS		09/26/2012	DEUTSCHE BANK	XXX	1,634,330	1,380,000	6,012
651587-AD-9	NEWMARKET CORP CORPORATE		12/13/2012	J.P. MORGAN	XXX	574,023	575,000	
747262-AG-8	QVC INC CORPORATE		06/27/2012	BARCLAYS CAPITAL	XXX	75,000	75,000	
78478Y-AA-2	STRIP.12 CMBS		12/13/2012	DEUTSCHE BANK	XXX	988,325	1,000,000	
981464-DM-9	WORLD FINANCE NETWORK ABS FTST		10/01/2012	J.P. MORGAN	XXX	1,549,200	1,550,000	
13643E-AG-0	CANADIAN OIL SANDS LTD CORPORATE	A	03/26/2012	MERRILL LYNCH	XXX	322,468	325,000	
59151K-AH-1	METHANEX CORPORATION CORPORATE	A	12/12/2012	J.P. MORGAN	XXX	123,873	125,000	
85235X-AC-9	STADSHYPOTEK AB CORPORATE	F	09/25/2012	DEUTSCHE BANK	XXX	248,973	250,000	
92852T-AE-2	VIVENDI SA CORPORATE	F	04/03/2012	MERRILL LYNCH	XXX	74,747	75,000	
3899999	Bonds - Industrial and Miscellaneous (Unaffiliated)					11,989,579	11,169,000	51,983
8399997	Bonds - Subtotals - Bonds - Part 3					22,126,245	20,782,292	73,902
8399998	Bonds - Summary item from Part 5 for Bonds					2,031,924	1,971,932	1,406
8399999	Bonds - Subtotals - Bonds					24,158,169	22,754,224	75,307
9999999	Totals					24,158,169	XXX	75,307

E13

**ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Humana Health Plan of Ohio, Inc.**

**SCHEDULE D - PART 4**

Showing all Long-Term Bonds and Stocks **SOLD, REDEEMED** or Otherwise **DISPOSED** of During Current Year

1 CUSIP Identification	2 Description	3 F o r e i g n	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/Stock Dividends Received During Year	21 Stated Contractual Maturity Date																			
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B/A. C.V. (11+12-13)	15 Total Foreign Exchange Change in B/A. C.V.																									
Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions																																							
31288D-U8-0	FREDDIE MAC	FHLMC	12/01/2012	MBS PAYDOWN		32,365	32,365	33,473	32,614		(249)			(249)		32,365				1,067	12/01/2032																		
3128DV-X2-4	FG D92497 - 20 YEAR		12/01/2012	MBS PAYDOWN		1,571	1,571	1,580	1,571					0		1,571				56	09/01/2018																		
3128PY-WA-8	FGOLD 15YR FNMA		12/01/2012	MBS PAYDOWN		87,498	87,498	91,408			(197)			(197)		87,498				1,022	05/01/2027																		
3128PY-Y3-2	FGOLD 15YR FNMA		12/01/2012	MBS PAYDOWN		13,430	13,430	14,045			(25)			(25)		13,430				150	04/01/2027																		
312942-NM-3	FGOLD 30 YR	FNMA	12/01/2012	MBS PAYDOWN		5,433,057	5,433,057	5,569,732	5,453,002		(19,945)			(19,945)		5,433,057				132,436	09/01/2040																		
31326U-KH-6	FEDERAL HOME LOAN MTGE CO	FHLMC	12/01/2012	MBS PAYDOWN		23,659	23,659	25,021			(21)			(21)		23,659				271	06/01/2042																		
31335H-HL-0	FG C90235 - 20 YEAR		12/01/2012	MBS PAYDOWN		19,322	19,322	19,413	19,330		(8)			(8)		19,322				658	10/01/2018																		
31368H-M2-6	FED NTL MTG ASSO	FNMA	12/01/2012	MBS PAYDOWN		2,209,826	2,209,826	2,314,103	2,231,562		(21,735)			(21,735)		2,209,826				60,138	11/01/2036																		
31371K-NX-5	FED NTL MTG ASSO	FNMA	12/01/2012	MBS PAYDOWN		52,888	52,888	54,735	53,066		(178)			(178)		52,888				1,451	05/01/2017																		
3138E1-HW-0	FED NTL MTG ASSO	FNMA	10/16/2012	VARIOUS		264,170	250,000	257,031	257,034		(901)			(901)		256,132		8,037	8,037	7,462	12/01/2041																		
3138E2-R8-0	FED NTL MTG ASSO	FNMA	09/26/2012	VARIOUS		1,812,022	1,700,000	1,747,813	1,747,828		(5,482)			(5,482)		1,742,346		69,676	69,676	47,932	12/01/2041																		
3138LV-CV-3	FED NTL MTG ASSO 30YR		12/01/2012	MBS PAYDOWN		52,794	52,794	55,805			(39)			(39)		52,794				533	06/01/2042																		
3138LW-TP-6	FED NTL MTG ASSO 30YR		12/01/2012	MBS PAYDOWN		18,995	18,995	20,083			(16)			(16)		18,995				210	06/01/2042																		
3138MO-SE-1	FED NTL MTG ASSO FNMA 30YR		12/01/2012	MBS PAYDOWN		36,874	36,874	38,985			(22)			(22)		36,874				356	07/01/2042																		
31392C-AV-6	FED NTL MTG ASSO FNMA		12/01/2012	MBS PAYDOWN		11,133	11,133	11,528	11,151		(18)			(18)		11,133				512	02/25/2032																		
31392E-UZ-6	FED NTL MTG ASSO FNMA.02-94: HQ		12/01/2012	MBS PAYDOWN		1,077,506	1,077,506	1,138,116	1,090,803		(13,297)			(13,297)		1,077,506				25,279	01/25/2018																		
31394E-KS-6	FNMA REMIC TRUST 2005-66		12/25/2012	MBS PAYDOWN		61,073	61,073	61,073			0			0		61,073				167	07/25/2035																		
3199999	Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions					11,208,185	11,081,992	11,453,943	10,959,033		0			(62,133)		0				77,713	77,713	279,699	XXX																
Bonds - Industrial and Miscellaneous (Unaffiliated)																																							
023767-AA-4	AMERICAN AIRLINES INC CORPORATE		08/02/2012	CALLED SECURITY at 100.000		3,587	3,587	3,587	3,587					0		3,587					137	07/31/2011																	
03523T-AN-8	ANHEUSER BUSCH CORPORATE		06/28/2012	RBC CAPITAL MARKETS		295,960	247,000	268,699	267,112		(1,055)			(1,055)		266,057		29,903	29,903	12,686		01/15/2020																	
03523T-BB-3	ANHEUSER BUSCH INBEV WORLDWIDE INC		06/27/2012	CITIGROUP GLOBAL MARKETS		199,305	174,000	173,588	173,616		17			17		173,632		25,672	25,672	6,640		02/15/2021																	
05946X-BV-4	BANK OF AMERICA FDG CO 2003-1		12/20/2012	VARIOUS		2,092	2,092	2,136	2,126		(34)			(34)		2,092				72		05/20/2033																	
247361-ZH-4	DELTA AIR LINES INC CORPORATE		11/23/2012	ENERGEN CORP		104,857	104,857	104,857	104,857					0		104,857					4,046		11/23/2019																
29265N-AS-7	ENTERPRISE PRODUCTS OPERATING		06/14/2012	VARIOUS		129,200	125,000	124,985	124,980		3			3		124,983		4,217	4,217	4,791		09/01/2021																	
29379V-AU-7	CREDIT SUISSE FIRST BOSTON		05/02/2012	CORP		243,726	230,000	229,517	229,520		9			9		229,530		14,197	14,197	6,546		02/15/2022																	
458140-AJ-9	INTEL CORPORATION		05/03/2012	WELLS FARGO		473,648	450,000	448,929	448,939		42			42		448,981		24,667	24,667	9,446		10/01/2021																	
494550-BJ-4	KINDER MORGAN ENERGY PARTNERS LP		05/01/2012	J.P. MORGAN		1,252,048	1,225,000	1,223,947	1,223,926		40			40		1,223,965		28,083	28,083	36,292		03/01/2022																	
78478Y-AA-2	STRIP.12	CMBS	12/27/2012	CALLLED SECURITY at 100.000		21,561	21,561	21,309			252			252		21,561				4		12/25/2044																	
858271-AA-7	STEELRIVER TRANSMISSION COMPANY LL		10/02/2012	CALLLED SECURITY at 100.000		23,085	23,085	23,085	23,085					0		23,085					546		06/30/2017																
982526-AF-2	WRIGLEY WM JR CO CORPORATE		06/28/2012	MATURITY		275,000	275,000	274,909	274,977		23			23		275,000				3,369		06/28/2012																	
98385X-AK-2	XTO ENERGY INC CORPORATE		08/01/2012	MATURITY		500,000	500,000	507,250	500,940		(940)			(940)		500,000				29,500		08/01/2012																	
3899999	Bonds - Industrial and Miscellaneous (Unaffiliated)					3,524,069	3,381,183	3,406,798	3,377,667		0			(1,644)		0				126,738	126,738	114,077	XXX																
8399997	Bonds - Subtotals - Bonds - Part 4					14,732,254	14,463,175	14,860,741	14,336,700		0			(63,777)		0				204,451	204,451	393,776	XXX																
8399998	Bonds - Summary Item from Part 5 for Bonds					2,030,063	1,971,932	2,031,924			0			(13,054)		0				11,193	11,193	30,413	XXX																
8399999	Bonds - Subtotals - Bonds					16,762,317	16,435,107	16,892,665	14,336,700		0			(76,831)		0				215,645	215,645	424,189	XXX																
9999999	Totals					16,762,317	XXX	16,892,665	14,336,700		0			(76,831)		0				215,645	215,645	424,189	XXX																

E14

**ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Humana Health Plan of Ohio, Inc.**

**SCHEDULE D - PART 5**

Showing all Long-Term Bonds and Stocks **ACQUIRED** During Year and Fully **DISPOSED OF** During Current Year

1 CUSIP Identification	2 Description	3 Foreign Identification	4 Date Acquired	5 Name of Vendor	6 Disposal Date	7 Name of Purchaser	8 Par Value (Bonds) or Number of Shares (Stocks)	9 Actual Cost	10 Consideration	11 Book/ Adjusted Carrying Value at Disposal	Change in Book/Adjusted Carrying Value					17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Interest and Dividends Received During Year	21 Paid for Accrued Interest and Dividends		
											12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amortization)/ Accretion	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Change In B./A. C.V. (12 + 13 - 14)	16 Total Foreign Exchange Change in B./A. C.V.							
<b>Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions</b>																						
31292R-7W-8	FGOLD 30 YR FHLMC		06/11/2012	J.P. MORGAN	10/19/2012	VARIOUS	1,000,000	1,048,906	1,058,131	1,046,938			(1,968)		(1,968)			11,193	11,193	13,766	1,167	
3199999	<b>Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions</b>										0	(1,968)	0	(1,968)	0	0	11,193	11,193	13,766	1,167		
<b>Bonds - Industrial and Miscellaneous (Unaffiliated)</b>																						
30224X-AA-2	ESA-10-ESHA CMBS		05/01/2012	VARIOUS	12/27/2012	VARIOUS	971,932	983,018	971,932	971,932			(11,086)		(11,086)					0	16,647	239
3899999	<b>Bonds - Industrial and Miscellaneous (Unaffiliated)</b>										0	(11,086)	0	(11,086)	0	0	0	0	16,647	239		
8399998	<b>Bonds - Subtotals - Bonds</b>										0	(13,054)	0	(13,054)	0	0	11,193	11,193	30,413	1,406		
9999999	<b>Totals</b>										0	(13,054)	0	(13,054)	0	0	11,193	11,193	30,413	1,406		

E15

**SCHEDULE D - PART 6 - SECTION 1**

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1 CUSIP Identification	2 Description Name of Subsidiary, Controlled or Affiliated Company	3 Foreign	4 NAIC Company Code or Alien Insurer Identification Number	5 NAIC Valuation Method (See SVO Purposes and Procedures Manual)	6 Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	7 Total Amount of Such Intangible Assets	8 Book / Adjusted Carrying Value	Stock of Such Company Owned by Insurer on Statement Date		
								9 Number of Shares	10 % of Outstanding	
<b>NONE</b>										
1999999 Totals - Preferred and Common Stocks							0	0	XXX	XXX

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: \$ .....
2. Total amount of intangible assets nonadmitted: \$ .....

**SCHEDULE D - PART 6 - SECTION 2**

1 CUSIP Identification	2 Name of Lower-Tier Company	3 Name of Company Listed in Section 1 Which Controls Lower-Tier Company	4 Total Amount of Intangible Assets Included in Amount Shown in Column 7, Section 1	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
				5 Number of Shares	6 % of Outstanding
<b>NONE</b>					
0399999 Totals - Preferred and Common				XXX	XXX



Schedule DB - Part A - Section 1

**NONE**

Schedule DB - Part A - Section 2

**NONE**

Schedule DB - Part B - Section 1

**NONE**

Schedule DB - Part B - Section 2

**NONE**

Schedule DB - Part D

**NONE**

Schedule DL - Part 1

**NONE**

Schedule DL - Part 2

**NONE**



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Humana Health Plan of Ohio, Inc.

**SCHEDULE E - PART 2 - CASH EQUIVALENTS**

Show Investments Owned December 31 of Current Year

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year
<b>NONE</b>							
8699999 Total Cash Equivalents					0	0	0

**ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Humana Health Plan of Ohio, Inc.**

**SCHEDULE E PART 3 - SPECIAL DEPOSITS**

States, etc.	1 Type of Deposits	2 Purpose of Deposits	Deposits For the Benefit of All Policyholders		All Other Special Deposits		
			3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value	
1. Alabama	AL						
2. Alaska	AK						
3. Arizona	AZ						
4. Arkansas	AR						
5. California	CA						
6. Colorado	CO						
7. Connecticut	CT						
8. Delaware	DE						
9. District of Columbia	DC						
10. Florida	FL						
11. Georgia	GA						
12. Hawaii	HI						
13. Idaho	ID						
14. Illinois	IL						
15. Indiana	IN						
16. Iowa	IA						
17. Kansas	KS						
18. Kentucky	KY	B	D01			248,904	255,478
19. Louisiana	LA						
20. Maine	ME						
21. Maryland	MD						
22. Massachusetts	MA						
23. Michigan	MI						
24. Minnesota	MN						
25. Mississippi	MS						
26. Missouri	MO						
27. Montana	MT						
28. Nebraska	NE						
29. Nevada	NV						
30. New Hampshire	NH						
31. New Jersey	NJ						
32. New Mexico	NM						
33. New York	NY						
34. North Carolina	NC						
35. North Dakota	ND						
36. Ohio	OH	B	D01	501,319	510,920		
37. Oklahoma	OK						
38. Oregon	OR						
39. Pennsylvania	PA						
40. Rhode Island	RI						
41. South Carolina	SC						
42. South Dakota	SD						
43. Tennessee	TN						
44. Texas	TX						
45. Utah	UT						
46. Vermont	VT						
47. Virginia	VA						
48. Washington	WA						
49. West Virginia	WV						
50. Wisconsin	WI						
51. Wyoming	WY						
52. American Samoa	AS						
53. Guam	GU						
54. Puerto Rico	PR						
55. US Virgin Islands	VI						
56. Northern Mariana Islands	MP						
57. Canada	CAN						
58. Aggregate Other Alien	OT	XXX	XXX	.0	.0	.0	.0
59. Total	XXX	XXX		501,319	510,920	248,904	255,478
<b>DETAILS OF WRITE-INS</b>							
5801.							
5802.							
5803.							
5898. Sum of remaining write-ins for Line 58 from overflow page	XXX	XXX		.0	.0	.0	.0
5899. Totals (Lines 5801 - 5803 + 5898) (Line 58 above)	XXX	XXX		0	0	0	0

# ALPHABETICAL INDEX

---

## ANNUAL STATEMENT BLANK

Analysis of Operations By Lines of Business	7
Assets	2
Cash Flow	6
Exhibit 1 – Enrollment By Product Type for Health Business Only	17
Exhibit 2 – Accident and Health Premiums Due and Unpaid	18
Exhibit 3 – Health Care Receivables	19
Exhibit 4 – Claims Unpaid and Incentive Pool, Withhold and Bonus	20
Exhibit 5 – Amounts Due From Parent, Subsidiaries and Affiliates	21
Exhibit 6 – Amounts Due To Parent, Subsidiaries and Affiliates	22
Exhibit 7 – Part 1 – Summary of Transactions With Providers	23
Exhibit 7 – Part 2 – Summary of Transactions With Intermediaries	23
Exhibit 8 – Furniture, Equipment and Supplies Owned	24
Exhibit of Capital Gains (Losses)	15
Exhibit of Net Investment Income	15
Exhibit of Nonadmitted Assets	16
Exhibit of Premiums, Enrollment and Utilization (State Page)	29
Five-Year Historical Data	28
General Interrogatories	26
Jurat Page	1
Liabilities, Capital and Surplus	3
Notes To Financial Statements	25
Overflow Page For Write-ins	44
Schedule A – Part 1	E01
Schedule A – Part 2	E02
Schedule A – Part 3	E03
Schedule A – Verification Between Years	SI02
Schedule B – Part 1	E04
Schedule B – Part 2	E05
Schedule B – Part 3	E06
Schedule B – Verification Between Years	SI02
Schedule BA – Part 1	E07
Schedule BA – Part 2	E08
Schedule BA – Part 3	E09
Schedule BA – Verification Between Years	SI03
Schedule D – Part 1	E10

# ALPHABETICAL INDEX

## ANNUAL STATEMENT BLANK (Continued)

Schedule D – Part 1A – Section 1	SI05
Schedule D – Part 1A – Section 2	SI08
Schedule D – Part 2 – Section 1	E11
Schedule D – Part 2 – Section 2	E12
Schedule D – Part 3	E13
Schedule D – Part 4	E14
Schedule D – Part 5	E15
Schedule D – Part 6 – Section 1	E16
Schedule D – Part 6 – Section 2	E16
Schedule D – Summary By Country	SI04
Schedule D – Verification Between Years	SI03
Schedule DA – Part 1	E17
Schedule DA – Verification Between Years	SI10
Schedule DB – Part A – Section 1	E18
Schedule DB – Part A – Section 2	E19
Schedule DB – Part A – Verification Between Years	SI11
Schedule DB – Part B – Section 1	E20
Schedule DB – Part B – Section 2	E21
Schedule DB – Part B – Verification Between Years	SI11
Schedule DB – Part C – Section 1	SI12
Schedule DB – Part C – Section 2	SI13
Schedule DB – Part D	E22
Schedule DB – Verification	SI14
Schedule DL – Part 1	E23
Schedule DL – Part 2	E24
Schedule E – Part 1 – Cash	E25
Schedule E – Part 2 – Cash Equivalents	E26
Schedule E – Part 3 – Special Deposits	E27
Schedule E – Verification Between Years	SI15
Schedule S – Part 1 – Section 2	30
Schedule S – Part 2	31
Schedule S – Part 3 – Section 2	32
Schedule S – Part 4	33
Schedule S – Part 5	34
Schedule S – Part 6	36
Schedule S – Part 7	37
Schedule T – Part 2 – Interstate Compact	39
Schedule T – Premiums and Other Considerations	38
Schedule Y – Information Concerning Activities of Insurer Members of a Holding Company Group	40
Schedule Y – Part 1A – Detail of Insurance Holding Company System	41
Schedule Y – Part 2 – Summary of Insurer’s Transactions With Any Affiliates	42
Statement of Revenue and Expenses	4
Summary Investment Schedule	SI01

# ALPHABETICAL INDEX

---

## ANNUAL STATEMENT BLANK (Continued)

Supplemental Exhibits and Schedules Interrogatories	43
Underwriting and Investment Exhibit – Part 1	8
Underwriting and Investment Exhibit – Part 2	9
Underwriting and Investment Exhibit – Part 2A	10
Underwriting and Investment Exhibit – Part 2B	11
Underwriting and Investment Exhibit – Part 2C	12
Underwriting and Investment Exhibit – Part 2D	13
Underwriting and Investment Exhibit – Part 3	14

