

## AMENDED FILING EXPLANATION

The following table catalogues changes between the original filing for the Ohio National Life Assurance Corporation and this amended filing. The items catalogued involve the impact from a reinsurance transaction with an affiliate that was not recorded. The various statements, schedules and exhibits affected are identified in the table. Had the transactions been properly included in the original filing, surplus would have been \$317,399,510, or \$8,998,787 less than \$326,398,297, as originally filed. The changes in surplus were related to a reduction in net premium considerations of \$14,227,725 (P4, L1, C1) from the original filing, a related reduction in current federal income tax incurred of \$5,343,969 (P4, L32, C1) and a reduction of the net deferred tax asset of \$115,031 (P2, L18.2,C3). All of these impacts were a direct result of the reinsurance transaction discussed above.

Page Number	Line Number(s)	Column Number(s)	As Originally		Change
			Filed	As Amended	
2	18.1	1 and 3	6,176,879	9,187,896	3,011,017
2	18.2	1	102,539,846	102,175,581	(364,265)
2	18.2	2	45,184,492	44,935,258	(249,234)
2	18.2	3	57,355,354	57,240,323	(115,031)
2	26	1	3,122,004,077	3,124,650,829	2,646,752
2	26	2	45,184,492	44,935,258	(249,234)
2	26	3	3,076,819,585	3,079,715,571	2,895,986
2	28	1	3,357,542,292	3,360,189,044	2,646,752
2	28	2	45,184,492	44,935,258	(249,234)
2	28	3	3,312,357,800	3,315,253,786	2,895,986
3	15.1	1	2,332,952	-	(2,332,952)
3	19	1	67,736,504	81,964,229	14,227,725
3	26	1	2,750,421,290	2,762,316,063	11,894,773
3	28	1	2,985,959,505	2,997,854,278	11,894,773
3	35	1	228,822,006	219,823,219	(8,998,787)
3	37	1	316,798,292	307,799,505	(8,998,787)
3	38	1	326,398,297	317,399,510	(8,998,787)
3	39	1	3,312,357,802	3,315,253,788	2,895,986
4	1	1	227,299,942	213,072,217	(14,227,725)
4	9	1	455,222,628	440,994,903	(14,227,725)
4	29	1	53,556,646	39,328,921	(14,227,725)
4	31	1	53,556,646	39,328,921	(14,227,725)
4	32	1	13,743,587	8,399,618	(5,343,969)
4	33	1	39,813,059	30,929,303	(8,883,756)
4	35	1	38,961,771	30,078,015	(8,883,756)
4	37	1	38,961,771	30,078,015	(8,883,756)
4	40	1	21,480	(342,785)	(364,265)
4	41	1	(125,666)	123,568	249,234
4	54	1	(6,007,530)	(15,006,317)	(8,998,787)
4	55	1	326,398,292	317,399,505	(8,998,787)
5	1	1	218,484,304	204,256,579	(14,227,725)
5	4	1	409,861,722	395,633,997	(14,227,725)
5	11	1	161,431,320	147,203,595	(14,227,725)
5	16.6	1	50,933,442	65,161,167	14,227,725
5	17	1	16,878,144	31,105,869	14,227,725
6	1	1	227,299,944	213,072,219	(14,227,725)
6	1	3	222,133,917	207,906,192	(14,227,725)
6	9	1	455,222,632	440,994,907	(14,227,725)
6	9	3	438,980,100	424,752,375	(14,227,725)
6	29	1	53,556,651	39,328,926	(14,227,725)
6	29	3	52,889,204	38,661,479	(14,227,725)

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Page Number	Line Number(s)	Column Number(s)	As Originally Filed	As Amended	Change
6	31	1	53,556,651	39,328,926	(14,227,725)
6	31	3	52,889,204	38,661,479	(14,227,725)
6	32	1	13,743,587	8,399,618	(5,343,969)
6	32	3	13,509,981	8,166,012	(5,343,969)
6	33	1	39,813,064	30,929,308	(8,883,756)
6	33	3	39,379,223	30,495,467	(8,883,756)
9	16.3	1	182,989,549	197,217,274	14,227,725
9	16.3	3	170,679,029	184,906,754	14,227,725
9	16.4	1	134,977,572	120,749,847	(14,227,725)
9	16.4	3	129,935,531	115,707,806	(14,227,725)
9	17	1	186,469,166	172,247,441	(14,221,725)
9	17	3	181,412,405	167,184,680	(14,227,725)
9	19.3	1	182,989,549	197,217,274	14,227,725
9	19.3	3	170,679,029	184,906,754	14,227,725
9	19.4	1	135,271,684	121,043,959	(14,227,725)
9	19.4	3	130,299,345	116,071,620	(14,227,725)
9	20.3	1	309,731,498	323,959,223	14,227,725
9	20.3	3	296,403,416	310,631,141	14,227,725
9	20.4	1	227,299,944	213,072,219	(14,227,725)
9	20.4	3	222,133,917	207,906,192	(14,227,725)
18	18.2	1	45,184,492	44,935,258	(249,234)
18	18.2	3	(4,383,808)	(4,134,574)	249,234
18	26	1	45,184,492	44,935,258	(249,234)
18	26	3	(4,383,808)	(4,134,574)	249,234
18	28	1	45,184,492	44,935,258	(249,234)
18	28	3	(4,383,808)	(4,134,574)	249,234
21	2.2	1	227,299,942	213,072,217	(14,227,725)
22	15.1	1	222,133,917	207,906,192	(14,227,725)
22	20	1	227,299,944	213,072,219	(14,227,725)
22	21	1	3,076,819,585	3,079,715,571	2,895,986
22	22	1	2,750,421,290	2,762,316,063	11,894,773
22	28	1	316,798,292	307,799,505	(8,998,787)
22	29	1	161,431,320	147,203,595	(14,227,725)
22	30	1	346,656,410	337,657,623	(8,998,787)
22	31	1	31,626,214	31,625,926	(288)
23	52	1	45,184,492	44,935,258	(249,234)
23	53	1	3,312,357,800	3,315,253,786	2,895,986
23	63	1	21.1	22.5	1.4
23	73	1	39,379,223	30,495,467	(8,883,756)
23	83	1	39,813,064	30,929,308	(8,883,756)
Montgomery Re CO/I					
43.11	Line	10	(4,239,724)	9,988,001	14,227,725
43.11	0899999	10	51,121,904	65,349,629	14,227,725
43.11	1099999	10	51,121,904	65,349,629	14,227,725
43.11	1499999	10	51,282,821	65,510,546	14,227,725
43.11	2299999	10	296,403,416	310,631,141	14,227,725
43.11	4599999	10	296,403,416	310,631,141	14,227,725
43.11	4799999	10	293,899,579	308,127,304	14,227,725
48	1	1	309,731	323,959	14,228
49	5	1 and 3	193,901,292	196,797,278	2,895,986
49	6	1	3,076,819,585	3,079,715,571	2,895,986
49	6	3	4,681,185,440	4,684,081,426	2,895,986
49	8	1	3,312,357,800	3,315,253,786	2,895,986
49	8	3	4,916,723,655	4,919,619,641	2,895,986
49	19	1 and 3	190,388,360	202,283,133	11,894,773
49	20	1	2,750,421,290	2,762,316,063	11,894,773
49	20	3	4,354,787,145	4,366,681,918	11,894,773
49	22	1	2,985,959,505	2,997,854,278	11,894,773
49	22	3	4,590,325,360	4,602,220,133	11,894,773
49	23	1 and 3	326,398,297	317,399,510	(8,998,787)
49	24	1	3,312,357,802	3,315,253,788	2,895,986
49	24	3	4,916,723,657	4,919,619,643	2,895,986

## AMENDED FILING EXPLANATION

Page Number	Line Number(s)	Column Number(s)	As Originally Filed	As Amended	Change
49	24	3	4,916,723,657	4,919,619,643	2,895,986
50	98	2	296,403,416	310,631,141	14,227,725
50	98	6	309,731,498	323,959,223	14,227,725
50	99	2	220,646,583	206,418,858	(14,227,725)
50	99	6	225,875,780	211,648,055	(14,227,725)
54	NAIC 89206	9	90,410,143	83,729,420	(6,680,723)
54	NAIC 13575	9	(68,156,664)	(61,475,941)	6,680,723
19; Footnote 9	Section A1; line 1(a)	1	138,067,066	137,702,801	(364,265)
19; Footnote 9	Section A1; line 1(c)	1	138,067,066	137,702,801	(364,265)
19; Footnote 9	Section A1; line 1(a)	3	148,783,644	148,419,379	(364,265)
19; Footnote 9	Section A1; line 1(c)	3	148,783,644	148,419,379	(364,265)
19; Footnote 9	Section A1; line 1(d)	1 and 3	45,184,492	44,935,258	(249,234)
19; Footnote 9	Section A1; line 1(e)	1	92,882,574	92,767,543	(115,031)
19; Footnote 9	Section A1; line 1(e)	3	103,599,152	103,484,121	(115,031)
19; Footnote 9	Section A1; line 1(g)	1	46,638,776	46,523,745	(115,031)
19; Footnote 9	Section A1; line 1(g)	3	57,355,354	57,240,323	(115,031)
19; Footnote 9	Section A1; line 1(a)	7	3,924,048	3,559,783	(364,265)
19; Footnote 9	Section A1; line 1(c)	7	3,924,048	3,559,783	(364,265)
19; Footnote 9	Section A1; line 1(a)	9	1,455,009	1,090,744	(364,265)
19; Footnote 9	Section A1; line 1(c)	9	1,455,009	1,090,744	(364,265)
19; Footnote 9	Section A1; line 1(d)	7 and 9	4,383,808	4,134,574	(249,234)
19; Footnote 9	Section A1; line 1(e)	7	(459,760)	(574,791)	(115,031)
19; Footnote 9	Section A1; line 1(e)	9	(2,928,799)	(3,043,830)	(115,031)
19; Footnote 9	Section A1; line 1(g)	7	(1,893,289)	(2,008,320)	(115,031)
19; Footnote 9	Section A1; line 1(g)	9	(4,362,328)	(4,477,359)	(115,031)
19; Footnote 9	Section A2; line (a)	1 and 3	46,638,776	46,523,745	(115,031)
19; Footnote 9	Section A2; line (b2)	3	40,606,859	37,691,315	(2,915,544)
19; Footnote 9	Section A2; line (d)	1	92,882,574	92,767,543	(115,031)
19; Footnote 9	Section A2; line (d)	3	103,599,152	103,484,121	(115,031)
19; Footnote 9	Section A2; line (a)	7 and 9	(1,893,289)	(2,008,320)	(115,031)
19; Footnote 9	Section A2; line (b2)	9	(1,109,496)	(4,025,040)	(2,915,544)
19; Footnote 9	Section A2; line (d)	7	(459,760)	(574,791)	(115,031)
19; Footnote 9	Section A2; line (d)	9	(2,928,799)	(3,043,830)	(115,031)
19; Footnote 9	Section A3; line (a)	2012 Column	851%	823%	-28%
19; Footnote 9	Section A3; line (b)	2012 Column	269,042,945	260,159,189	(8,883,756)
19; Footnote 9	Section C1; line (a)	1	16,097,783	10,753,814	(5,343,969)
19; Footnote 9	Section C1; line (c)	1	16,097,783	10,753,814	(5,343,969)
19; Footnote 9	Section C1; line (a)	3	(37,522,823)	(42,866,792)	(5,343,969)
19; Footnote 9	Section C1; line (c)	3	(37,522,823)	(42,866,792)	(5,343,969)
19; Footnote 9	Section C1; line (g)	1	13,743,587	8,399,618	(5,343,969)
19; Footnote 9	Section C1; line (g)	3	(41,187,187)	(46,531,156)	(5,343,969)
19; Footnote 9	Section C2; line 5	1	48,560,777	48,196,512	(364,265)
19; Footnote 9	Section C2; line 5	3	1,393,183	1,028,918	(364,265)
19; Footnote 9	Section C2; line 99	1	138,067,066	137,702,801	(364,265)
19; Footnote 9	Section C2; line 99	3	3,924,048	3,559,783	(364,265)
19; Footnote 9	Section C2, line (d)	1	92,882,574	92,767,543	(115,031)
19; Footnote 9	Section C2, line (d)	3	(459,760)	(574,791)	(115,031)
19; Footnote 9	Section C2; line (i)	1	103,599,152	103,484,121	(115,031)
19; Footnote 9	Section C2; line (i)	3	(2,928,799)	(3,043,830)	(115,031)
19; Footnote 9	Section C4	1	57,355,354	57,240,323	(115,031)
19; Footnote 9	Section C4	3	(4,362,328)	(4,477,359)	(115,031)
19; Footnote 9	Section D; line 1	Amount Column	53,556,645	39,328,920	(14,227,725)
19; Footnote 9	Section D; line 1	Amount Column	18,744,826	13,765,122	(4,979,704)
19; Footnote 9	Section D; line 3	Amount Column	3,980,524	2,939,766	(1,040,758)
19; Footnote 9	Section D; line 3	Amount Column	1,393,183	1,028,918	(364,265)
19; Footnote 9	Section D; line 9	Amount Column	39,562,763	24,294,280	(15,268,483)

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## AMENDED FILING EXPLANATION

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Page Number	Line Number(s)	Column Number(s)	As Originally Filed	As Amended	Change
19; Footnote 9	Section D; line 9	Tax Effect Column	13,846,967	8,502,998	(5,343,969)
19; Footnote 9	Section D	Federal & Foreign Taxed Incurred	13,846,967	8,502,998	(5,343,969)
19; Footnote 9	Section D	Total current statutory income taxes	13,743,587	8,399,618	(5,343,969)
19; Footnote 9	Section E; line 2	2012 Column Approved dividend amount	16,025,453	10,681,484	(5,343,969)
19; Footnote 13	Line 3		38,961,771	31,739,950	(7,221,821)



# ANNUAL STATEMENT

For the Year Ended December 31, 2012  
of the Condition and Affairs of the

## OHIO NATIONAL LIFE ASSURANCE CORPORATION

NAIC Group Code.....0704, 0704 <small>(Current Period) (Prior Period)</small>	NAIC Company Code..... 89206	Employer's ID Number..... 31-0962495
Organized under the Laws of Ohio	State of Domicile or Port of Entry Ohio	Country of Domicile US
Incorporated/Organized..... June 26, 1979	Commenced Business..... August 22, 1979	
Statutory Home Office	One Financial Way..... Cincinnati ..... OH ..... US ..... 45242 <small>(Street and Number) (City or Town, State, Country and Zip Code)</small>	
Main Administrative Office	One Financial Way..... Cincinnati ..... OH ..... US..... 45242 <small>(Street and Number) (City or Town, State, Country and Zip Code)</small>	513-794-6100 <small>(Area Code) (Telephone Number)</small>
Mail Address	Post Office Box 237..... Cincinnati ..... OH ..... US ..... 45201 <small>(Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)</small>	
Primary Location of Books and Records	One Financial Way..... Cincinnati ..... OH ..... US ..... 45242 <small>(Street and Number) (City or Town, State, Country and Zip Code)</small>	513-794-6100-6015 <small>(Area Code) (Telephone Number)</small>
Internet Web Site Address	N/A	
Statutory Statement Contact	Amber Dawn Morris <small>(Name)</small> amber_morris@ohionational.com <small>(E-Mail Address)</small>	513-794-6100-6015 <small>(Area Code) (Telephone Number) (Extension)</small> 513-794-4516 <small>(Fax Number)</small>

### OFFICERS

Name	Title	Name	Title
Gary Thomas Huffman	President, Chairman, & CEO	Therese Susan McDonough	Secretary
Joseph Richard Sander	Treasurer	Ronald John Dolan	Actuary, Vice Chairman & CRO
<b>OTHER</b>			
Larry Joel Adams	Senior Vice President & Chief Agency Officer	Thomas Abdo Barefield	Executive Vice President & Chief Marketing Officer - Institutional Sales
Lee Edward Bartels	Senior Vice President	Howard Charles Becker #	Executive Vice President & Chief Administrative Officer
Richard Jerome Bodner #	Senior Vice President	Christopher Allen Carlson #	Executive Vice President & Chief Investment Officer
Harry Douglas Cooke, III #	Senior Vice President	Anthony Gerard Esposito	Senior Vice President
Diane Sue Hagenbuch	Senior Vice President	Kristal Elaine Hambrick	Senior Vice President & Chief Product Officer
Michael Francis Haverkamp	Senior Vice President	Ronald Gene Heibert	Senior Vice President & Chief Corporate Actuary
David Dale Herr, Jr.	Senior Vice President	Stephen Ray Murphy	Senior Vice President
George Barclay Pearson, Jr.	Senior Vice President	Arthur James Roberts	Senior Vice President & CFO
James Clive Smith	Senior Vice President	Barbara Ann Turner	Senior Vice President
Paul Joseph Twilling	Senior Vice President		

### DIRECTORS OR TRUSTEES

Larry Joel Adams	Ronald John Dolan	Michael Francis Haverkamp	Gary Thomas Huffman
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State of..... Ohio  
County of..... Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

_____ (Signature) Gary Thomas Huffman	_____ (Signature) Therese Susan McDonough	_____ (Signature) Joseph Richard Sander
_____ (Printed Name) President, Chairman, & CEO	_____ (Printed Name) Secretary	_____ (Printed Name) Treasurer
_____ (Title)	_____ (Title)	_____ (Title)

Subscribed and sworn to before me	a. Is this an original filing?	Yes [ ] No [ X ]
This _____ day of _____ 2013	b. If no	1. State the amendment number
		2. Date filed
		3. Number of pages attached
		1
		May 29, 2013
		191

Roxanna S Henry, Notary Public  
May 11, 2014