



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2012
OF THE CONDITION AND AFFAIRS OF THE

Cincinnati Equitable Life Insurance Company

NAIC Group Code 0838 (Current) (Prior) NAIC Company Code 88064 Employer's ID Number 35-1452221

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile United States of America

Incorporated/Organized 10/19/1977 Commenced Business 07/11/1978

Statutory Home Office 525 Vine Street, Suite 1925, Cincinnati, OH, US 45202
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 525 Vine Street, Suite 1925
(Street and Number)
Cincinnati, OH, US 45202, 513-621-1826
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address P.O. BOX 3428, Cincinnati, OH, US 45202-3428
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 525 Vine Street, Suite 1925
(Street and Number)
Cincinnati, OH, US 45202, 513-621-1826
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address www.cineqlife.com

Statutory Statement Contact Gregory Allen Baker, 513-621-1826
(Name) (Area Code) (Telephone Number)
gbaker@cineqlife.com, 513-621-4531
(E-mail Address) (FAX Number)

OFFICERS

Chairman of the Board Peter A Alpaugh President/CEO/CFO/Treasurer Gregory A Baker
Secretary Linda S Bales V.P. Sales & Marketing Tonya G Crawford

OTHER

DIRECTORS OR TRUSTEES

Walter G Alpaugh Andrea A Kessel Gregory A Baker
James W Ketring Drew F Knowles

State of Ohio SS:
County of Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Peter A. Alpaugh
Chairman of the Board

Linda S. Bales
Secretary

Gregory A. Baker
Treasurer

Subscribed and sworn to before me this
15th day of February 2013

a. Is this an original filing? Yes [] No []
b. If no,
1. State the amendment number.....
2. Date filed
3. Number of pages attached.....

Richard H. Hansman, Jr.

11/8/2014

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage
1. Bonds:						
1.1 U.S. treasury securities	1,738,962	3.225	1,738,962		1,738,962	3.225
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies		0.000	0		0	0.000
1.22 Issued by U.S. government sponsored agencies		0.000			0	0.000
1.3 Non-U.S. government (including Canada, excluding mortgaged-backed securities)		0.000			0	0.000
1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S.:						
1.41 States, territories and possessions general obligations	558,938	1.037	558,938		558,938	1.037
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations	1,981,054	3.674	1,981,054		1,981,054	3.674
1.43 Revenue and assessment obligations	1,079,801	2.003	1,079,801		1,079,801	2.003
1.44 Industrial development and similar obligations		0.000			0	0.000
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA	509,567	0.945	509,567		509,567	0.945
1.512 Issued or guaranteed by FNMA and FHLMC	2,372,557	4.400	2,372,557		2,372,557	4.400
1.513 All other	1,864,761	3.459	1,864,761		1,864,761	3.459
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA		0.000			0	0.000
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521		0.000			0	0.000
1.523 All other		0.000			0	0.000
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities)	28,138,184	52.188	28,138,184		28,138,184	52.188
2.2 Unaffiliated non-U.S. securities (including Canada)	2,044,735	3.792	2,044,735		2,044,735	3.792
2.3 Affiliated securities		0.000			0	0.000
3. Equity interests:						
3.1 Investments in mutual funds	372,253	0.690	372,253		372,253	0.690
3.2 Preferred stocks:						
3.21 Affiliated		0.000			0	0.000
3.22 Unaffiliated	4,123,181	7.647	4,123,181		4,123,181	7.647
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated	4,698,699	8.715	4,698,699		4,698,699	8.715
3.32 Unaffiliated	1,043,132	1.935	1,043,132		1,043,132	1.935
3.4 Other equity securities:						
3.41 Affiliated		0.000			0	0.000
3.42 Unaffiliated		0.000			0	0.000
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated		0.000			0	0.000
3.52 Unaffiliated		0.000			0	0.000
4. Mortgage loans:						
4.1 Construction and land development		0.000			0	0.000
4.2 Agricultural		0.000			0	0.000
4.3 Single family residential properties		0.000			0	0.000
4.4 Multifamily residential properties		0.000			0	0.000
4.5 Commercial loans		0.000			0	0.000
4.6 Mezzanine real estate loans		0.000			0	0.000
5. Real estate investments:						
5.1 Property occupied by company		0.000	0		0	0.000
5.2 Property held for production of income (including \$ of property acquired in satisfaction of debt)		0.000	0		0	0.000
5.3 Property held for sale (including \$ property acquired in satisfaction of debt)		0.000	0		0	0.000
6. Contract loans	45,800	0.085	45,800		45,800	0.085
7. Derivatives		0.000	0		0	0.000
8. Receivables for securities		0.000	0		0	0.000
9. Securities Lending (Line 10, Asset Page reinvested collateral)		0.000	0	XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments	2,700,889	5.009	2,700,889		2,700,889	5.009
11. Other invested assets	644,623	1.196	644,623		644,623	1.196
12. Total invested assets	53,917,136	100.000	53,917,136	0	53,917,136	100.000

Schedule A - Verification - Real Estate

N O N E

Schedule B - Verification - Mortgage Loans

N O N E

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year	565,175
2.	Cost of acquired:	
2.1	Actual cost at time of acquisition (Part 2, Column 8)	0
2.2	Additional investment made after acquisition (Part 2, Column 9)	52,064
3.	Capitalized deferred interest and other:	
3.1	Totals, Part 1, Column 16	0
3.2	Totals, Part 3, Column 12	0
4.	Accrual of discount	
5.	Unrealized valuation increase (decrease):	
5.1	Totals, Part 1, Column 13	27,384
5.2	Totals, Part 3, Column 9	0
6.	Total gain (loss) on disposals, Part 3, Column 19	8,020
7.	Deduct amounts received on disposals, Part 3, Column 16	8,020
8.	Deduct amortization of premium and depreciation	
9.	Total foreign exchange change in book/adjusted carrying value:	
9.1	Totals, Part 1, Column 17	0
9.2	Totals, Part 3, Column 14	0
10.	Deduct current year's other than temporary impairment recognized:	
10.1	Totals, Part 1, Column 15	0
10.2	Totals, Part 3, Column 11	0
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	644,623
12.	Deduct total nonadmitted amounts	
13.	Statement value at end of current period (Line 11 minus Line 12)	644,623

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year	37,699,594
2.	Cost of bonds and stocks acquired, Part 3, Column 7	30,588,584
3.	Accrual of discount	33,947
4.	Unrealized valuation increase (decrease):	
4.1	Part 1, Column 12	0
4.2	Part 2, Section 1, Column 15	0
4.3	Part 2, Section 2, Column 13	(92,606)
4.4	Part 4, Column 11	(28,854)
5.	Total gain (loss) on disposals, Part 4, Column 19	411,307
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7	17,872,133
7.	Deduct amortization of premium	214,014
8.	Total foreign exchange change in book/adjusted carrying value:	
8.1	Part 1, Column 15	0
8.2	Part 2, Section 1, Column 19	0
8.3	Part 2, Section 2, Column 16	0
8.4	Part 4, Column 15	0
9.	Deduct current year's other than temporary impairment recognized:	
9.1	Part 1, Column 14	0
9.2	Part 2, Section 1, Column 17	0
9.3	Part 2, Section 2, Column 14	0
9.4	Part 4, Column 13	0
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	50,525,825
11.	Deduct total nonadmitted amounts	0
12.	Statement value at end of current period (Line 10 minus Line 11)	50,525,825

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS					
Governments (Including all obligations guaranteed by governments)	1. United States	1,738,962	1,885,701	1,770,956	1,710,000
	2. Canada				
	3. Other Countries				
	4. Totals	1,738,962	1,885,701	1,770,956	1,710,000
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals	558,938	577,832	560,535	555,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals	1,981,054	2,071,574	1,967,208	2,084,000
U.S. Special revenue and special assessment obligations and all non- guaranteed obligations of agencies and authorities of governments and their political subdivisions	7. Totals	3,961,925	4,196,513	3,967,164	3,854,875
Industrial and Miscellaneous and Hybrid Securities (unaffiliated)	8. United States	30,002,945	31,692,247	30,178,756	28,655,546
	9. Canada	911,882	955,914	916,850	865,000
	10. Other Countries	1,132,852	1,189,473	1,136,489	1,100,000
	11. Totals	32,047,679	33,837,634	32,232,094	30,620,546
Parent, Subsidiaries and Affiliates	12. Totals	0	0	0	0
	13. Total Bonds	40,288,559	42,569,255	40,497,957	38,824,421
PREFERRED STOCKS					
Industrial and Miscellaneous (unaffiliated)	14. United States	4,123,181	4,148,492	4,123,181	
	15. Canada				
	16. Other Countries				
	17. Totals	4,123,181	4,148,492	4,123,181	
Parent, Subsidiaries and Affiliates	18. Totals				
	19. Total Preferred Stocks	4,123,181	4,148,492	4,123,181	
COMMON STOCKS					
Industrial and Miscellaneous (unaffiliated)	20. United States	1,365,919	1,365,919	1,195,380	
	21. Canada	29,516	29,516	23,806	
	22. Other Countries	19,950	19,950	17,180	
	23. Totals	1,415,385	1,415,385	1,236,366	
Parent, Subsidiaries and Affiliates	24. Totals	4,698,699	4,698,699	3,705,584	
	25. Total Common Stocks	6,114,084	6,114,084	4,941,950	
	26. Total Stocks	10,237,265	10,262,576	9,065,131	
	27. Total Bonds and Stocks	50,525,824	52,831,831	49,563,088	

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
1. U.S. Governments											
1.1 Class 1	2,498,124	1,383,323	255,079	0	0	4,136,526	9.7	3,391,560	10.8	4,136,526	0
1.2 Class 2						0	0.0	0	0.0		0
1.3 Class 3						0	0.0	0	0.0		0
1.4 Class 4						0	0.0	0	0.0		0
1.5 Class 5						0	0.0	0	0.0		0
1.6 Class 6						0	0.0	0	0.0		0
1.7 Totals	2,498,124	1,383,323	255,079	0	0	4,136,526	9.7	3,391,560	10.8	4,136,526	0
2. All Other Governments											
2.1 Class 1						0	0.0	0	0.0		0
2.2 Class 2						0	0.0	0	0.0		0
2.3 Class 3						0	0.0	0	0.0		0
2.4 Class 4						0	0.0	0	0.0		0
2.5 Class 5						0	0.0	0	0.0		0
2.6 Class 6						0	0.0	0	0.0		0
2.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
3. U.S. States, Territories and Possessions etc., Guaranteed											
3.1 Class 1	0	281,775	85,463	0	0	367,238	0.9	340,553	1.1	367,238	0
3.2 Class 2	0	191,701	0	0	0	191,701	0.4	0	0.0	191,701	0
3.3 Class 3						0	0.0	0	0.0		0
3.4 Class 4						0	0.0	0	0.0		0
3.5 Class 5						0	0.0	0	0.0		0
3.6 Class 6						0	0.0	0	0.0		0
3.7 Totals	0	473,475	85,463	0	0	558,938	1.3	340,553	1.1	558,938	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1 Class 1	0	280,112	196,150	274,040	0	750,301	1.8	949,562	3.0	750,301	0
4.2 Class 2	0	89,056	601,154	469,249	0	1,159,458	2.7	702,451	2.2	1,159,458	0
4.3 Class 3	0	33,609	0	37,686	0	71,294	0.2	44,238	0.1	71,294	0
4.4 Class 4						0	0.0	0	0.0		0
4.5 Class 5						0	0.0	0	0.0		0
4.6 Class 6						0	0.0	0	0.0		0
4.7 Totals	0	402,776	797,304	780,974	0	1,981,054	4.6	1,696,250	5.4	1,981,054	0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed											
5.1 Class 1	105,000	101,763	788,255	672,084	1,816,117	3,483,219	8.2	4,792,435	15.3	3,483,219	0
5.2 Class 2	0	40,000	200,201	137,312	0	377,513	0.9	417,644	1.3	377,513	0
5.3 Class 3	0	101,193	0	0	0	101,193	0.2	101,542	0.3	101,193	0
5.4 Class 4						0	0.0	0	0.0		0
5.5 Class 5						0	0.0	0	0.0		0
5.6 Class 6						0	0.0	0	0.0		0
5.7 Totals	105,000	242,957	988,456	809,396	1,816,117	3,961,925	9.3	5,311,621	16.9	3,961,925	0

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ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
6. Industrial & Miscellaneous (Unaffiliated)											
6.1 Class 1	0	2,683,291	11,613,775	609,673	5,310,844	20,217,583	47.4	16,655,348	53.0	20,217,583	0
6.2 Class 2	14,895	1,206,171	9,012,930	195,816	560,565	10,990,377	25.7	3,917,914	12.5	10,990,377	0
6.3 Class 3	0	378,858	357,863	0	102,998	839,719	2.0	91,828	0.3	839,719	0
6.4 Class 4						0	0.0	0	0.0		0
6.5 Class 5						0	0.0	0	0.0		0
6.6 Class 6						0	0.0	0	0.0		0
6.7 Totals	14,895	4,268,320	20,984,568	805,489	5,974,408	32,047,679	75.1	20,665,091	65.8	32,047,679	0
7. Hybrid Securities											
7.1 Class 1						0	0.0	0	0.0		0
7.2 Class 2						0	0.0	0	0.0		0
7.3 Class 3						0	0.0	0	0.0		0
7.4 Class 4						0	0.0	0	0.0		0
7.5 Class 5						0	0.0	0	0.0		0
7.6 Class 6						0	0.0	0	0.0		0
7.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
8. Parent, Subsidiaries and Affiliates											
8.1 Class 1						0	0.0	0	0.0		0
8.2 Class 2						0	0.0	0	0.0		0
8.3 Class 3						0	0.0	0	0.0		0
8.4 Class 4						0	0.0	0	0.0		0
8.5 Class 5						0	0.0	0	0.0		0
8.6 Class 6						0	0.0	0	0.0		0
8.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
9. Total Bonds Current Year											
9.1 Class 1	(d) 2,603,124	4,730,264	12,938,722	1,555,796	7,126,961	28,954,867	67.8	XXX	XXX	28,954,867	0
9.2 Class 2	(d) 14,895	1,526,927	9,814,285	802,377	560,565	12,719,049	29.8	XXX	XXX	12,719,049	0
9.3 Class 3	(d) 0	513,660	357,863	37,686	102,998	1,012,207	2.4	XXX	XXX	1,012,207	0
9.4 Class 4	(d) 0	0	0	0	0	0	0.0	XXX	XXX	0	0
9.5 Class 5	(d) 0	0	0	0	0	0	0.0	XXX	XXX	0	0
9.6 Class 6	(d) 0	0	0	0	0	0	0.0	XXX	XXX	0	0
9.7 Totals	2,618,019	6,770,851	23,110,870	2,395,859	7,790,524	42,686,123	100.0	XXX	XXX	42,686,123	0
9.8 Line 9.7 as a % of Col. 6	6.1	15.9	54.1	5.6	18.3	100.0	XXX	XXX	XXX	100.0	0.0
10. Total Bonds Prior Year											
10.1 Class 1	1,126,359	3,693,265	11,740,939	1,872,468	7,696,427	XXX	XXX	26,129,458	83.2	26,129,458	0
10.2 Class 2	209,014	945,022	3,566,090	317,883	0	XXX	XXX	5,038,009	16.0	5,038,009	0
10.3 Class 3	0	151,771	41,600	0	44,238	XXX	XXX	237,608	0.8	237,608	0
10.4 Class 4	0	0	0	0	0	XXX	XXX	0	0.0	0	0
10.5 Class 5	0	0	0	0	0	XXX	XXX	0	0.0	0	0
10.6 Class 6	0	0	0	0	0	XXX	XXX	0	0.0	0	0
10.7 Totals	1,335,373	4,790,058	15,348,629	2,190,351	7,740,665	XXX	XXX	31,405,075	100.0	31,405,075	0
10.8 Line 10.7 as a % of Col. 8	4.3	15.3	48.9	7.0	24.6	XXX	XXX	100.0	XXX	100.0	0.0
11. Total Publicly Traded Bonds											
11.1 Class 1	2,603,124	4,730,264	12,938,722	1,555,796	7,126,961	28,954,867	67.8	26,129,458	83.2	28,954,867	XXX
11.2 Class 2	14,895	1,526,927	9,814,285	802,377	560,565	12,719,049	29.8	5,038,009	16.0	12,719,049	XXX
11.3 Class 3	0	513,660	357,863	37,686	102,998	1,012,207	2.4	237,608	0.8	1,012,207	XXX
11.4 Class 4	0	0	0	0	0	0	0.0	0	0.0	0	XXX
11.5 Class 5	0	0	0	0	0	0	0.0	0	0.0	0	XXX
11.6 Class 6	0	0	0	0	0	0	0.0	0	0.0	0	XXX
11.7 Totals	2,618,019	6,770,851	23,110,870	2,395,859	7,790,524	42,686,123	100.0	31,405,075	100.0	42,686,123	XXX
11.8 Line 11.7 as a % of Col. 6	6.1	15.9	54.1	5.6	18.3	100.0	XXX	XXX	XXX	100.0	XXX
11.9 Line 11.7 as a % of Line 9.7, Col. 6, Section 9	6.1	15.9	54.1	5.6	18.3	100.0	XXX	XXX	XXX	100.0	XXX
12. Total Privately Placed Bonds											
12.1 Class 1	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.2 Class 2	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.3 Class 3	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.4 Class 4	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.5 Class 5	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.6 Class 6	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.7 Totals	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.8 Line 12.7 as a % of Col. 6	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0
12.9 Line 12.7 as a % of Line 9.7, Col. 6, Section 9	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0

(a) Includes \$ freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ current year, \$ prior year of bonds with Z designations and \$, current year \$5,014,836 prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.

(c) Includes \$ current year, \$ prior year of bonds with 5* designations and \$, current year \$ prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
1. U.S. Governments											
1.1 Issuer Obligations	2,498,124	1,383,323	255,079	0	0	4,136,526	9.7	3,391,560	10.8	4,136,526	0
1.2 Residential Mortgage-Backed Securities						0	0.0	0	0.0	0	0
1.3 Commercial Mortgage-Backed Securities						0	0.0	0	0.0	0	0
1.4 Other Loan-Backed and Structured Securities						0	0.0	0	0.0	0	0
1.5 Totals	2,498,124	1,383,323	255,079	0	0	4,136,526	9.7	3,391,560	10.8	4,136,526	0
2. All Other Governments											
2.1 Issuer Obligations						0	0.0	0	0.0	0	0
2.2 Residential Mortgage-Backed Securities						0	0.0	0	0.0	0	0
2.3 Commercial Mortgage-Backed Securities						0	0.0	0	0.0	0	0
2.4 Other Loan-Backed and Structured Securities						0	0.0	0	0.0	0	0
2.5 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
3. U.S. States, Territories and Possessions, Guaranteed											
3.1 Issuer Obligations	0	473,475	85,463	0	0	558,938	1.3	340,553	1.1	558,938	0
3.2 Residential Mortgage-Backed Securities						0	0.0	0	0.0	0	0
3.3 Commercial Mortgage-Backed Securities						0	0.0	0	0.0	0	0
3.4 Other Loan-Backed and Structured Securities						0	0.0	0	0.0	0	0
3.5 Totals	0	473,475	85,463	0	0	558,938	1.3	340,553	1.1	558,938	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1 Issuer Obligations	0	402,776	797,304	780,974	0	1,981,054	4.6	1,696,250	5.4	1,981,054	0
4.2 Residential Mortgage-Backed Securities						0	0.0	0	0.0	0	0
4.3 Commercial Mortgage-Backed Securities						0	0.0	0	0.0	0	0
4.4 Other Loan-Backed and Structured Securities						0	0.0	0	0.0	0	0
4.5 Totals	0	402,776	797,304	780,974	0	1,981,054	4.6	1,696,250	5.4	1,981,054	0
5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed											
5.1 Issuer Obligations	0	242,342	248,692	302,953	0	793,988	1.9	1,086,299	3.5	793,988	0
5.2 Residential Mortgage-Backed Securities	105,000	615	739,764	506,443	1,816,117	3,167,938	7.4	4,225,322	13.5	3,167,938	0
5.3 Commercial Mortgage-Backed Securities						0	0.0	0	0.0	0	0
5.4 Other Loan-Backed and Structured Securities						0	0.0	0	0.0	0	0
5.5 Totals	105,000	242,957	988,456	809,396	1,816,117	3,961,925	9.3	5,311,621	16.9	3,961,925	0
6. Industrial and Miscellaneous											
6.1 Issuer Obligations	14,895	4,268,320	20,984,568	506,572	823,778	26,598,133	62.3	15,585,596	49.6	26,598,133	0
6.2 Residential Mortgage-Backed Securities	0	0	0	0	631,367	631,367	1.5	333,711	1.1	631,367	0
6.3 Commercial Mortgage-Backed Securities	0	0	0	237,096	4,519,263	4,756,359	11.1	4,681,125	14.9	4,756,359	0
6.4 Other Loan-Backed and Structured Securities	0	0	0	61,821	0	61,821	0.1	64,659	0.2	61,821	0
6.5 Totals	14,895	4,268,320	20,984,568	805,489	5,974,408	32,047,679	75.1	20,665,091	65.8	32,047,679	0
7. Hybrid Securities											
7.1 Issuer Obligations						0	0.0	0	0.0	0	0
7.2 Residential Mortgage-Backed Securities						0	0.0	0	0.0	0	0
7.3 Commercial Mortgage-Backed Securities						0	0.0	0	0.0	0	0
7.4 Other Loan-Backed and Structured Securities						0	0.0	0	0.0	0	0
7.5 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
8. Parent, Subsidiaries and Affiliates											
8.1 Issuer Obligations						0	0.0	0	0.0	0	0
8.2 Residential Mortgage-Backed Securities						0	0.0	0	0.0	0	0
8.3 Commercial Mortgage-Backed Securities						0	0.0	0	0.0	0	0
8.4 Other Loan-Backed and Structured Securities						0	0.0	0	0.0	0	0
8.5 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Life Insurance Company
SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
9. Total Bonds Current Year											
9.1 Issuer Obligations	2,513,019	6,770,236	22,371,107	1,590,499	823,778	34,068,639	79.8	XXX	XXX	34,068,639	0
9.2 Residential Mortgage-Backed Securities	105,000	615	739,764	506,443	2,447,483	3,799,304	8.9	XXX	XXX	3,799,304	0
9.3 Commercial Mortgage-Backed Securities	0	0	0	237,096	4,519,263	4,756,359	11.1	XXX	XXX	4,756,359	0
9.4 Other Loan-Backed and Structured Securities	0	0	0	61,821	0	61,821	0.1	XXX	XXX	61,821	0
9.5 Totals	2,618,019	6,770,851	23,110,870	2,395,859	7,790,524	42,686,123	100.0	XXX	XXX	42,686,123	0
9.6 Line 9.5 as a % of Col. 6	6.1	15.9	54.1	5.6	18.3	100.0	XXX	XXX	XXX	100.0	0.0
10. Total Bonds Prior Year											
10.1 Issuer Obligations	1,335,373	4,685,058	14,526,774	1,096,330	456,722	XXX	XXX	22,100,258	70.4	22,100,258	0
10.2 Residential Mortgage-Backed Securities	0	105,000	821,854	1,029,362	2,602,817	XXX	XXX	4,559,033	14.5	4,559,033	0
10.3 Commercial Mortgage-Backed Securities	0	0	0	0	4,681,125	XXX	XXX	4,681,125	14.9	4,681,125	0
10.4 Other Loan-Backed and Structured Securities	0	0	0	64,659	0	XXX	XXX	64,659	0.2	64,659	0
10.5 Totals	1,335,373	4,790,058	15,348,629	2,190,351	7,740,665	XXX	XXX	31,405,075	100.0	31,405,075	0
10.6 Line 10.5 as a % of Col. 8	4.3	15.3	48.9	7.0	24.6	XXX	XXX	100.0	XXX	100.0	0.0
11. Total Publicly Traded Bonds											
11.1 Issuer Obligations	2,513,019	6,770,236	22,371,107	1,590,499	823,778	34,068,639	79.8	22,100,258	70.4	34,068,639	XXX
11.2 Residential Mortgage-Backed Securities	105,000	615	739,764	506,443	2,447,483	3,799,304	8.9	4,559,033	14.5	3,799,304	XXX
11.3 Commercial Mortgage-Backed Securities	0	0	0	237,096	4,519,263	4,756,359	11.1	4,681,125	14.9	4,756,359	XXX
11.4 Other Loan-Backed and Structured Securities	0	0	0	61,821	0	61,821	0.1	64,659	0.2	61,821	XXX
11.5 Totals	2,618,019	6,770,851	23,110,870	2,395,859	7,790,524	42,686,123	100.0	31,405,075	100.0	42,686,123	XXX
11.6 Line 11.5 as a % of Col. 6	6.1	15.9	54.1	5.6	18.3	100.0	XXX	XXX	XXX	100.0	XXX
11.7 Line 11.5 as a % of Line 9.5, Col. 6, Section 9	6.1	15.9	54.1	5.6	18.3	100.0	XXX	XXX	XXX	100.0	XXX
12. Total Privately Placed Bonds											
12.1 Issuer Obligations	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.2 Residential Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.3 Commercial Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.4 Other Loan-Backed and Structured Securities	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.5 Totals	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.6 Line 12.5 as a % of Col. 6	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0
12.7 Line 12.5 as a % of Line 9.5, Col. 6, Section 9	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1 Total	2 Bonds	3 Mortgage Loans	4 Other Short-term Investment Assets (a)	5 Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year	2,006,358	0	0	2,006,358	0
2. Cost of short-term investments acquired	5,761,239			5,761,239	
3. Accrual of discount	0				
4. Unrealized valuation increase (decrease)	0				
5. Total gain (loss) on disposals	0				
6. Deduct consideration received on disposals	5,370,033			5,370,033	
7. Deduct amortization of premium	0				
8. Total foreign exchange change in book/adjusted carrying value	0				
9. Deduct current year's other than temporary impairment recognized	0				
10. Book adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	2,397,564	0	0	2,397,564	0
11. Deduct total nonadmitted amounts	0				
12. Statement value at end of current period (Line 10 minus Line 11)	2,397,564	0	0	2,397,564	0

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

Book/Adjusted Carrying Value Check

1.	Part A, Section 1, Column 14.....	.....
2.	Part B, Section 1, Column 14.....	.....
3.	Total (Line 1 plus Line 2).....	.....	0
4.	Part D, Column 5.....	.....
5.	Part D, Column 6.....	.....
6.	Total (Line 3 minus Line 4 minus Line 5).....	.....	0

Fair Value Check

7.	Part A, Section 1, Column 16.....	.....
8.	Part B, Section 1, Column 13.....	.....
9.	Total (Line 7 plus Line 8).....	.....	0
10.	Part D, Column 8.....	.....
11.	Part D, Column 9.....	.....
12.	Total (Line 9 minus Line 10 minus Line 11).....	.....	0

Potential Exposure Check

13.	Part A, Section 1, Column 21.....	.....
14.	Part B, Section 1, Column 19.....	.....
15.	Part D, Column 11.....	.....
16.	Total (Line 13 plus Line 14 minus Line 15).....	.....	0

SCHEDULE E - VERIFICATION BETWEEN YEARS

(Cash Equivalents)

	1	2	3
	Total	Bonds	Other (a)
1. Book/adjusted carrying value, December 31 of prior year	0		
2. Cost of cash equivalents acquired	0		
3. Accrual of discount	0		
4. Unrealized valuation increase (decrease)	0		
5. Total gain (loss) on disposals	0		
6. Deduct consideration received on disposals	0		
7. Deduct amortization of premium	0		
8. Total foreign exchange change in book/adjusted carrying value	0		
9. Deduct current year's other than temporary impairment recognized	0		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	0	0	0
11. Deduct total nonadmitted amounts	0		
12. Statement value at end of current period (Line 10 minus Line 11)	0	0	0

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

Schedule A - Part 1 - Real Estate Owned

N O N E

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

Schedule B - Part 1 - Mortgage Loans Owned

N O N E

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

N O N E

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1 CUSIP Identi- fication	2 Name or Description	3 Code	4 Location		6 Name of Vendor or General Partner	7 NAIC Designation	8 Date Originally Acquired	9 Type and Strategy	10 Actual Cost	11 Fair Value	12 Book/ Adjusted Carrying Value Less Encum- brances	Change in Book/Adjusted Carrying Value					18 Invest- ment Income	19 Commit- ment for Additional Invest- ment	20 Percen- tage of Own- ership
			4 City	5 State								13 Unrealized Valuation Increase (Decrease)	14 Current Year's (Depre- ciation) or (Amorti- zation)/ Accretion	15 Current Year's Other Than Temporary Impair- ment Recogn- ized	16 Capital- ized Deferred Interest and Other	17 Total Foreign Exchange Change in Book/ Adjusted Carrying Value			
34920#-10-2	Ft. Washington High Yield, LLC		Cincinnati	Ohio	Issuer	4	08/20/2010		558,906	644,623	644,623	27,384	0	0	0	0	45,152	0	XXX
1999999. Joint Venture Interests - Other - Unaffiliated									558,906	644,623	644,623	27,384	0	0	0	45,152	0	XXX	
3999999. Total - Unaffiliated									558,906	644,623	644,623	27,384	0	0	0	45,152	0	XXX	
4099999. Total - Affiliated									0	0	0	0	0	0	0	0	0	XXX	
4199999 - Totals									558,906	644,623	644,623	27,384	0	0	0	45,152	0	XXX	

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ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Year

1 CUSIP Identification	2 Name or Description	Location		5 Name of Purchaser or Nature of Disposal	6 Date Originally Acquired	7 Disposal Date	8 Book/ Adjusted Carrying Value Less Encum- brances, Prior Year	Change in Book/Adjusted Carrying Value						15 Book/ Adjusted Carrying Value Less Encum- brances on Disposal	16 Consid- eration	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Invest- ment Income	
		3 City	4 State					9 Unrealized Valuation Increase (De- crease)	10 Current Year's (Depre- ciation) or (Amorti- zation)/ Accretion	11 Current Year's Other Than Temporary Impair- ment Recogn- ized	12 Capital- ized Deferred Interest and Other	13 Total Change in Book/ Adjusted Carrying Value (9+10- 11+12)	14 Total Foreign Exchange Change in Book/ Adjusted Carrying Value							
34920#-10-2	Ft. Washington High Yield, LLC	Cincinnati	Ohio	Issuer	08/20/2010		0	0	0	0	0	0	0	0	8,020	0	8,020	8,020	45,152	
1999999. Joint Venture Interests - Other - Unaffiliated								0	0	0	0	0	0	0	8,020	0	8,020	8,020	45,152	
3999999. Total - Unaffiliated								0	0	0	0	0	0	0	8,020	0	8,020	8,020	45,152	
4099999. Total - Affiliated								0	0	0	0	0	0	0	0	0	0	0	0	0
4199999 - Totals								0	0	0	0	0	0	0	8,020	0	8,020	8,020	45,152	

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest			Dates			
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
912810-DW-5	U.S. TREASURY BOND				1	125,750	122.7660	122,766	100,000	109,182	0	(2,481)	0	0	7.250	4.296	MM	941	7,250	05/03/2005	05/15/2016
912828-ND-8	U.S. TREASURY NOTE				1	256,250	116.0160	250,040	250,000	250,079	0	(602)	0	0	3.500	3.189	MM	1,142	8,750	01/10/2011	05/15/2020
912828-MD-9	U.S. TREASURY NOTE				1	102,947	110.7350	110,735	100,000	101,754	0	(471)	0	0	3.250	2.721	JD	0	4,875	05/06/2010	12/31/2016
912828-HH-6	U.S. TREASURY NOTE				1	574,004	117.0470	643,759	550,000	562,977	0	(2,396)	0	0	4.250	4.075	MM	3,035	23,375	01/25/2008	11/15/2017
912828-DM-9	U.S. TREASURY NOTE				1	98,329	107.8600	107,860	100,000	99,556	0	196	0	0	4.000	4.221	FA	1,511	4,000	05/02/2005	02/15/2015
912828-JD-3	U.S. TREASURY NOTE				1	103,825	101.6180	101,618	100,000	100,560	0	(1,108)	0	0	3.375	2.296	JD	19	5,063	12/21/2009	06/30/2013
912828-TS-9	US TREASURY BOND				1	509,851	99.7890	508,924	510,000	509,854	0	3	0	0	0.625	0.620	MS	809	0	12/11/2012	09/30/2017
United States						1,770,956	XXX	1,885,701	1,710,000	1,738,962	0	(6,859)	0	0	XXX	XXX	XXX	7,457	53,313	XXX	XXX
0199999. Subtotal - Bonds - U.S. Governments - Issuer Obligations						1,770,956	XXX	1,885,701	1,710,000	1,738,962	0	(6,859)	0	0	XXX	XXX	XXX	7,457	53,313	XXX	XXX
0599999. Total - U.S. Government Bonds						1,770,956	XXX	1,885,701	1,710,000	1,738,962	0	(6,859)	0	0	XXX	XXX	XXX	7,457	53,313	XXX	XXX
1099999. Total - All Other Government Bonds						0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
13063A-5D-2	CALIFORNIA ST				1FE	100,506	113.4810	113,481	100,000	100,303	0	(82)	0	0	5.950	5.846	AO	1,504	5,950	04/22/2009	04/01/2016
452152-HD-6	ILLINOIS STATE				1FE	50,728	104.3420	52,171	50,000	50,399	0	(188)	0	0	4.421	4.002	JJ	1,105	2,211	03/17/2011	01/01/2015
452152-BC-4	ILLINOIS STATE				1FE	55,000	102.4230	56,333	55,000	55,000	0	0	0	0	3.636	3.636	FA	839	2,000	04/21/2010	02/01/2014
452151-LD-3	ILLINOIS STATE				1FE	57,225	106.5980	63,959	60,000	58,208	0	282	0	0	4.350	4.986	JD	225	2,610	07/07/2009	06/01/2018
67732P-BA-5	OHIO CNTY W VA				2FE	191,900	99.5020	189,054	190,000	191,701	0	(199)	0	0	7.250	6.999	MS	4,630	6,888	06/01/2012	03/01/2017
677519-UC-2	OHIO ST DEV ASSISTANCE				1FE	77,870	100.8760	75,657	75,000	76,073	0	(581)	0	0	4.790	3.936	AO	908	3,593	10/14/2009	10/01/2014
939758-DM-7	WASHINGTON ST ECONOMIC DEV FIN				1FE	27,306	108.7120	27,178	25,000	27,254	0	(52)	0	0	5.250	5.250	AO	330	0	10/01/2012	10/01/2021
United States						560,535	XXX	577,832	555,000	558,938	0	(821)	0	0	XXX	XXX	XXX	9,541	23,250	XXX	XXX
1199999. Subtotal - Bonds - U.S. States, Territories and Possessions - Issuer Obligations						560,535	XXX	577,832	555,000	558,938	0	(821)	0	0	XXX	XXX	XXX	9,541	23,250	XXX	XXX
1799999. Total - U.S. States, Territories and Possessions Bonds						560,535	XXX	577,832	555,000	558,938	0	(821)	0	0	XXX	XXX	XXX	9,541	23,250	XXX	XXX
010053-AV-8	AKRON OHIO ECONOMIC DEV				2FE	101,705	101.8210	101,821	100,000	101,636	0	(89)	0	0	5.610	5.441	JD	483	5,610	02/03/2012	12/01/2026
02083B-AC-5	ALPINE CALIF UN SCH DIST				1FE	98,650	100.1070	100,107	100,000	98,985	0	200	0	0	5.685	5.954	MM	963	5,685	04/12/2011	05/01/2017
087347-H2-9	BETHLEHEM PA				2FE	103,079	101.1590	101,159	100,000	103,023	0	(56)	0	0	5.650	5.375	MM	957	2,825	06/26/2012	11/01/2029
087347-66-1	BETHLEHEM PA				2FE	50,732	103.7920	50,578	50,000	50,578	0	(69)	0	0	5.400	5.197	MM	458	2,700	09/17/2010	11/01/2019
102869-AG-9	BOWLING GREEN OHIO STUDENT HSG				2FE	100,000	107.4250	107,425	100,000	100,000	0	0	0	0	4.500	4.500	JD	388	4,500	08/24/2011	06/01/2019
36005R-AB-5	FULTON CNTY GA DEV AUTH LOC				2FE	87,188	99.6870	89,718	90,000	89,056	0	755	0	0	5.750	6.702	MS	1,739	5,175	05/24/2010	03/01/2014
362671-AE-9	GAHANNA-JEFFERSON CITY SCHOOL				1FE	52,265	102.8630	51,432	50,000	51,482	0	(752)	0	0	3.585	2.000	JD	154	1,793	12/13/2011	12/01/2014
367080-AU-2	GARZA CNTY TEX				2FE	97,522	109.1760	98,258	90,000	97,394	0	(128)	0	0	7.200	6.255	AO	1,638	3,258	08/28/2012	10/01/2025
443730-FT-8	HUDSON CNTY NJ IMPT AUTH				1FE	52,933	114.9240	57,462	50,000	52,559	0	(159)	0	0	6.640	6.001	FA	1,393	3,320	07/23/2010	02/01/2024
498622-GK-9	KLOCKITAT CNTY WASH PUB UTIL				1FE	64,594	107.1210	69,629	65,000	64,757	0	55	0	0	4.702	4.808	JD	263	3,056	12/22/2009	12/01/2016
532578-AQ-4	LIMA OHIO SAN SWR REV				1FE	50,750	118.1290	59,065	50,000	50,726	0	(41)	0	0	6.099	5.927	JD	263	3,050	12/17/2009	12/01/2024
54439N-AM-9	LOS ANGELES CALIF CMNTY REDEV				1FE	89,803	101.0250	101,025	100,000	91,534	0	593	0	0	5.875	7.101	MS	1,975	5,875	11/12/2009	09/01/2022
54438E-JU-9	LOS ANGELES CALIF CMNTY REDEV				1FE	13,792	99.7570	14,964	15,000	14,206	0	138	0	0	5.940	7.300	MS	745	446	10/07/2009	09/01/2017
560058-F3-8	MAHONING CNTY OHIO				1FE	50,813	110.8630	55,432	50,000	50,764	0	(43)	0	0	4.625	4.468	JD	199	2,402	11/03/2011	12/01/2025
62947Y-AF-8	NEW YORK CNTYS TOB TR IV				3FE	37,048	87.8550	38,656	44,000	37,686	0	234	0	0	6.000	7.662	JD	227	2,402	02/02/2010	06/01/2027
656457-JU-9	NORRISTOWN PA				1FE	97,151	98.1360	98,136	100,000	97,308	0	153	0	0	5.680	6.001	MM	962	5,680	12/19/2011	11/01/2024
672440-AR-5	OAKLAND CNTY MICH CTFIS				1FE	122,145	105.6130	126,403	125,000	122,682	0	145	0	0	6.250	7.567	AO	395	1,563	11/10/2008	04/01/2023
71781L-AX-7	PHILADELPHIA PA				2FE	36,622	78.8090	39,405	50,000	37,342	0	720	0	0	0.000	4.752	MAT	0	0	07/30/2012	04/15/2019
755553-IY-6	READING PA				2FE	88,441	93.2110	93,211	100,000	88,546	0	105	0	0	4.500	5.651	MM	763	950	10/10/2012	11/01/2027
75987L-AK-8	RENO-SPARKS INDIAN COLONY				1FE	50,920	105.0270	52,514	50,000	50,682	0	(138)	0	0	4.500	4.159	JD	194	2,250	03/29/2011	06/01/2017
76803E-AB-4	RIVER CITY REGL STAD FIN AUTH				2FE	48,750	107.1450	53,573	50,000	48,881	0	30	0	0	8.090	8.340	MM	685	4,045	07/16/2009	11/01/2029
79729P-BQ-0	SAN DIEGO CALIF PUB FACS				3FE	33,120	101.3650	35,478	35,000	33,609	0	240	0	0	5.950	6.947	AO	526	2,083	12/10/2010	10/01/2017
86606K-AP-7	SUMMIT CNTY OH PORT AUTH BD				2FE	29,086	100.5100	35,179	35,000	29,768	0	211	0	0	6.250	8.101	MM	286	2,188	06/03/2009	05/15/2026
87172N-AG-3	SYRACUSE NY INDL DEV AGY				2FE	252,635	77.9300	261,066	335,000	261,039	0	8,404	0	0	0.000	4.748	MAT	0	0	07/26/2012	01/01/2018
924397-CP-5	VERNON CALIF ELEC SYS				2FE	52,348	107.6840	53,842	50,000	52,196	0	(152)	0	0	6.250	5.650	FA	1,311	1,667	02/03/2012	08/01/2022
934312-AB-5	WARM SPRINGS RESERVATION OREGON				2FE	100,000	118.0800	118,080	100,000	100,000	0	0	0	0	8.250	8.250	MM	1,398	8,250	12/17/2009	11/01/2019
93878L-AD-9	WASHINGTON DC CONVENTION				1FE	105,120	106.6420	106,642	100,000	104,616	0	(493)	0	0	5.214	4.502	AO	1,318	5,214	12/20/2011	10/01/2020
United States						1,967,208	XXX	2,071,574	2,084,000	1,981,054	0	9,884	0	0	XXX	XXX	XXX	19,683	86,222	XXX	XXX
1899999. Subtotal - Bonds - U.S. Political Subdivisions - Issuer Obligations						1,967,208	XXX	2,071,574	2,084,000	1,981,054	0	9,884	0	0	XXX	XXX	XXX	19,683	86,222	XXX	XXX
2499999. Total - U.S. Political Subdivisions Bonds						1,967,208	XXX	2,071,574	2,084,000	1,981,054	0	9,884	0	0	XXX	XXX	XXX	19,683	86,222	XXX	XXX
235035-BL-5	DALLAS-FORT WORTH TEX INTL				3FE	101,875	104.2090	104,209	100,000	101,193	0	(349)	0	0	7.000	6.555	JJ	3,500	7,000	12/22/2010	01/01/2016
25483V-DY-7	DISTRICT COLUM																				

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
452874-EF-3	IMPERIAL IRR DIST CALIF REV				1FE	114,850		117,578	100,000	113,710	0	(656)	0	0	5.840	4.539	JJ	2,920	5,840	03/22/2011	07/01/2027
453510-CX-5	INDEPENDENCE KANS INDL DEV				2FE	103,685		102,162	100,000	103,174	0	(307)	0	0	8.110	7.546	JD	383	8,110	04/13/2011	06/15/2020
55353L-AM-2	LAWRENCE TWP IND				1FE	48,000		55,262	50,000	48,491	0	130	0	0	5.900	6.365	JJ	1,450	2,950	11/18/2008	07/05/2021
605340-FX-4	MISSISSIPPI DEVELOPMENT BANK				2FE	25,000		104,280	25,000	25,000	0	0	0	0	5.000	5.000	MS	420	1,250	07/13/2009	03/01/2014
645916-2E-6	NEW JERSEY ECONOMIC DEV AUTH				2FE	50,000		100,796	50,000	50,000	0	0	0	0	5.250	5.250	FA	999	2,625	04/01/2011	02/15/2030
650370-AC-6	NEWARK NJ HSG AUTH			3	2	92,646		100,350	100,000	97,027	0	391	0	0	5.950	7.202	JD	512	5,950	02/18/2011	12/01/2018
73208T-QL-0	POMONA CAL IF PUB FING AUTH				1FE	51,980		102,312	50,000	51,932	0	(48)	0	0	5.718	5.325	FA	1,199	1,430	06/18/2012	02/01/2027
735007-AA-4	PORT OF SOUTH LOUISIANA				2FE	15,000		100,069	15,000	15,000	0	0	0	0	4.000	4.000	AO	152	618	09/08/2011	10/01/2014
969126-AD-3	WILLACY CNTY TEX LOC GOVT			1	2FE	87,395		105,523	85,000	87,312	0	(74)	0	0	7.800	7.504	JD	571	6,630	11/08/2011	12/01/2028
United States						791,927	XXX	820,065	775,000	793,988	0	(1,124)	0	0	XXX	XXX	XXX	13,415	47,578	XXX	XXX
2599999. Subtotal - Bonds - U.S. Special Revenues - Issuer Obligations						791,927	XXX	820,065	775,000	793,988	0	(1,124)	0	0	XXX	XXX	XXX	13,415	47,578	XXX	XXX
3128X1-EJ-2	FEDERAL HOME LOAN MORTGAGE				1	103,413		101,605	105,000	105,000	0	0	0	0	4.250	4.496	MN	463	4,463	02/17/2004	05/22/2013
3128PR-LS-6	FEDERAL HOME LOAN MORTGAGE				1	78,166		106,410	80,115	75,295	0	(1,304)	0	0	4.500	4.129	MON	282	3,388	04/29/2010	05/01/2025
312931-AA-3	FGLMC A85317				1	55,275		109,559	60,379	55,111	0	(190)	0	0	4.500	4.459	MON	207	2,480	03/10/2010	04/01/2039
3128LX-QC-7	FGLMC G02251				1	61,376		108,981	57,136	61,406	0	(2,274)	0	0	6.000	5.437	MON	286	3,428	03/10/2010	08/01/2036
3128PQ-K9-1	FGLMC J11220				1	110,104		106,410	112,628	105,853	0	(1,664)	0	0	4.500	4.168	MON	397	4,763	02/11/2010	11/01/2024
3128KW-TJ-2	FHLM A65953				1	59,883		109,570	59,253	59,815	0	(263)	0	0	6.000	5.927	MON	296	3,555	03/11/2008	10/01/2037
3137A8-PP-7	FHLMC K012			2	1	331,570		115,926	347,778	300,000	0	(3,250)	0	0	4.186	2.894	MON	1,047	12,558	10/05/2011	12/25/2020
3137AH-60-6	FHLMC K704 A2				2	302,984		105,794	317,382	300,000	0	(441)	0	0	2.412	2.255	MON	603	7,236	11/09/2011	08/25/2018
31371N-VA-4	FNMA 257235				1	70,414		108,151	71,338	69,556	0	(1,859)	0	0	5.500	4.833	MON	302	3,628	11/12/2009	06/01/2023
31402D-JS-0	FNMA 725773				1	82,969		109,403	90,502	82,723	0	(92)	0	0	5.500	5.478	MON	379	4,550	04/24/2008	09/01/2034
31403C-YH-8	FNMA 745112				1	47,069		113,200	51,450	45,450	0	(443)	0	0	6.500	6.219	MON	246	2,954	04/24/2008	10/01/2035
31403D-P9-4	FNMA 745748				1	51,733		108,778	57,523	52,881	0	583	0	0	5.500	5.657	MON	242	2,908	08/19/2008	07/01/2036
31404N-FW-1	FNMA 773381				1	18,191		108,700	19,099	19,410	0	18,287	0	0	5.000	5.460	MON	81	971	08/06/2008	05/01/2034
31406V-R2-4	FNMA 821405				1	39,386		110,622	43,158	39,014	0	(130)	0	0	5.500	5.430	MON	179	2,146	01/25/2008	05/01/2035
31408A-E4-8	FNMA 845355				1	66,344		112,669	73,194	64,964	0	(500)	0	0	6.000	5.842	MON	325	3,898	04/24/2008	01/01/2036
31408D-Q6-2	FNMA 848355				1	68,871		108,570	75,724	69,743	0	266	0	0	5.000	5.085	MON	291	3,487	03/31/2008	08/01/2035
31408E-C8-3	FNMA 848895				1	78,161		111,425	84,286	75,643	0	(811)	0	0	6.000	5.754	MON	378	4,539	03/01/2009	01/01/2036
31408G-VU-8	FNMA 851227				1	41,943		111,425	45,609	40,932	0	(527)	0	0	6.000	5.825	MON	205	2,456	05/21/2008	05/01/2036
31408J-D9-9	FNMA 852528				1	24,871		108,778	28,012	25,752	0	579	0	0	5.500	5.751	MON	118	1,416	07/22/2008	05/01/2036
31409G-JX-5	FNMA 870678				1	92,803		108,338	94,557	87,280	0	(1,413)	0	0	5.500	4.840	MON	400	4,800	10/19/2008	12/01/2021
31410F-AZ-5	FNMA 888340				1	50,840		108,950	53,679	49,270	0	(626)	0	0	5.000	4.792	MON	205	2,463	02/02/2009	08/01/2036
31410G-BC-6	FNMA 888435				1	18,209		108,151	19,444	18,160	0	(100)	0	0	5.500	5.363	MON	82	989	10/23/2008	06/01/2022
31410G-IG-0	FNMA 889072				1	43,566		110,365	46,624	42,245	0	(580)	0	0	6.500	6.226	MON	229	2,746	12/16/2008	12/01/2037
31410K-XR-0	FNMA 889988				1	82,258		113,653	90,164	79,333	0	(877)	0	0	5.500	5.255	MON	364	4,363	02/02/2009	08/01/2038
31410T-WZ-4	FNMA 897164				1	30,400		112,944	33,651	29,795	0	(174)	0	0	6.500	6.343	MON	161	1,937	08/06/2008	08/01/2036
31410V-2L-3	FNMA 899079				1	20,488		108,325	20,651	19,064	0	(855)	0	0	5.000	4.507	MON	79	853	08/03/2011	03/01/2037
31412S-LR-4	FNMA 933336				1	32,288		108,325	35,781	33,031	0	448	0	0	5.000	5.147	MON	138	1,652	05/22/2008	01/01/2038
31414D-U2-0	FNMA 963301				1	79,193		110,190	88,746	80,539	0	371	0	0	4.500	4.657	MON	302	3,624	05/22/2008	05/01/2023
31414L-3U-0	FNMA 969811				1	8,757		108,151	9,386	8,678	0	(44)	0	0	5.500	5.418	MON	40	477	03/11/2008	02/01/2023
31416H-UM-5	FNMA A0587				1	83,518		111,338	91,094	81,818	0	(575)	0	0	4.500	4.378	MON	307	3,682	02/02/2009	02/01/2039
31417V-RS-4	FNMA AC8596				1	79,802		107,112	84,762	79,134	0	(290)	0	0	4.000	3.927	MON	264	3,165	01/04/2010	01/01/2025
31417V-VA-8	FNMA AC8708				1	68,383		107,112	71,832	67,063	0	(616)	0	0	4.000	3.829	MON	224	2,682	02/08/2010	01/01/2025
31418M-UM-2	FNMA AD0587				1	236,708		110,728	256,491	231,641	0	(1,364)	0	0	4.500	4.370	MON	869	10,424	06/02/2010	12/01/2039
3138AD-3P-8	FNMA A10805			2	1	24,638		108,557	25,398	24,608	0	(275)	0	0	4.500	4.188	MON	88	1,053	08/03/2011	07/01/2041
3128LX-J7-6	FNMA G02086				1	20,704		107,981	22,718	21,039	0	156	0	0	5.000	5.110	MON	88	1,052	10/23/2008	02/01/2036
36202E-SB-6	GNMA 000411				1	27,417		109,754	29,812	27,163	0	(93)	0	0	5.500	5.437	MON	50	508	05/15/2008	04/20/2038
36202E-RS-0	GNMA 004097				1	15,809		109,379	17,392	15,901	0	37	0	0	5.000	5.039	MON	27	795	12/21/2009	03/20/2038
362170-SY-9	GNMA 208535				1	578		100,295	629	615	0	5	0	0	7.500	8.045	MON	2	47	07/26/1989	05/15/2017
36207J-LY-7	GNMA 433343				1	1,094		108,875	1,195	1,094	0	1	0	0	7.500	7.533	MON	4	82	01/13/1997	12/15/2026
36208H-TL-7	GNMA 463255				1	12,745		111,634	14,096	12,627	0	(26)	0	0	6.000	5.934	MON	36	744	05/17/2007	02/15/2037
36210N-HM-8	GNMA 497264X				1	12,554		112,470	14,232	12,583	0	19	0	0	6.000	6.058	MON	36	759	12/15/1998	12/15/2028
36200N-KA-8	GNMA 605189				1	37,925		110,332	41,24												

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest			Dates			
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
36202E-MA-4	GNMA II 3953				1	11,171		109,879	12,322	11,214		17	0	0	5.500	5.527	MON	21	613	03/16/2007	02/20/2037
36202E-NP-0	GNMA II 3998				1	18,971		111,603	21,373	19,151		62	0	0	6.000	6.071	MON	38	1,142	12/21/2009	06/20/2037
36202E-QL-6	GNMA II 4059				1	21,240		109,879	23,397	21,294		21	0	0	5.500	5.518	MON	39	1,171	12/14/2007	12/20/2037
36202F-3N-4	GNMA II 5305			2	1	128,587		108,950	129,250	118,633		(1,771)	0	0	4.000	3.545	MON	395	3,164	04/10/2012	02/20/2042
United States						3,175,236	XXX	3,376,449	3,079,875	3,167,938	0	(22,108)	0	0	XXX	XXX	XXX	11,643	140,397	XXX	XXX
2699999. Subtotal - Bonds - U.S. Special Revenues - Residential Mortgage-Backed Securities						3,175,236	XXX	3,376,449	3,079,875	3,167,938	0	(22,108)	0	0	XXX	XXX	XXX	11,643	140,397	XXX	XXX
3199999. Total - U.S. Special Revenues Bonds						3,967,164	XXX	4,196,513	3,854,875	3,961,925	0	(23,232)	0	0	XXX	XXX	XXX	25,058	187,975	XXX	XXX
00038A-AB-9	ABB TREAS CTR USA				1FE	331,086		109,890	329,670	300,000		329,914	0	0	4.000	2.674	JD	567	6,000	08/14/2012	06/15/2021
010392-DZ-8	ALABAMA PIIR CO				1FE	211,798		119,989	239,978	200,000		207,434	0	0	5.500	4.626	AO	2,353	11,000	08/12/2009	10/15/2017
013817-AV-3	ALCOA INC				2FE	318,408		104,063	312,189	300,000		318,035	0	0	5.400	4.477	AO	3,465	0	10/17/2012	04/15/2021
02377V-AA-0	AMERICAN AIRLINES				2FE	96,599		104,482	98,227	94,013		96,412	0	0	8.625	8.212	AO	1,734	8,421	12/14/2011	10/15/2021
02765U-CW-2	AMERICAN MUN PIIR OHIO INC		1		1FE	26,247		111,732	27,933	25,000		26,053	0	0	5.814	5.101	FA	553	1,454	05/05/2011	02/15/2023
03523T-AV-0	ANHEUSER BUSCH INBEV				1FE	380,346		118,876	394,668	332,000		375,169	0	0	5.000	3.018	AO	3,551	16,600	01/12/2012	04/15/2020
00206R-BN-1	AT&T INC				1FE	49,957		100,341	50,171	50,000		49,957	0	0	2.625	2.635	JD	77	0	12/20/2012	12/01/2022
00206R-AM-4	AT&T INC				1FE	375,917		120,664	422,324	350,000		371,474	0	0	5.600	5.612	MN	2,559	19,600	12/19/2011	05/15/2018
049255-AG-7	ATLAS COPCO AB				1FE	223,904		116,617	233,234	200,000		218,334	0	0	5.600	3.338	MN	1,244	11,200	07/07/2011	05/22/2017
054536-AB-3	AXA SA			3	2FE	93,190		98,149	98,149	100,000		93,202	0	0	6.463	6.978	JD	323	3,232	09/10/2012	12/14/2049
06051G-EH-8	BANK AMER CORP				2FE	368,599		114,424	400,484	350,000		368,412	0	0	5.000	5.056	MN	2,382	13,750	11/01/2012	05/13/2021
064207-UV-3	BANK OKLA N A TULSA				2FE	50,000		95,678	47,839	50,000		50,000	0	0	1.125	1.125	FMAN	73	1,729	01/24/2011	05/15/2017
067901-AB-4	BARRICK GOLD CORP				2FE	229,162		124,524	249,048	200,000		221,398	0	0	6.950	4.939	AO	3,514	13,900	03/02/2010	04/01/2019
05541V-AA-4	BG ENERGY CAPITAL PLC				1FE	324,438		110,099	335,802	305,000		322,041	0	0	4.000	3.197	JD	779	12,200	09/12/2011	12/09/2020
093662-AE-4	BLOCK FINL CORP				2FE	210,000		103,422	217,186	210,000		210,000	0	0	5.500	5.500	MN	2,150	0	10/23/2012	11/01/2022
055650-BP-2	BP CAPITAL MKTS PLC				1FE	405,486		115,576	404,516	350,000		404,876	0	0	4.500	2.281	AO	3,969	0	11/21/2012	10/01/2020
111013-AH-1	BRITISH SKY BROADCASTING GROUP				2FE	191,030		136,155	204,233	150,000		186,111	0	0	9.500	4.753	MN	1,860	14,250	01/18/2012	11/15/2018
130914-AM-6	CALIFORNIA PETRO TRANSPORTATION				1FE	12,118		101,162	11,128	11,000		11,295	0	0	8.520	7.208	AO	237	937	10/14/2003	04/01/2015
141781-AY-0	CARGILL INC				1FE	418,879		110,194	413,228	375,000		417,580	0	0	4.307	2.856	MN	2,154	5,470	12/13/2012	05/14/2021
14743R-AB-9	CASE CORP				3FE	50,500		113,000	56,500	50,000		50,178	0	0	7.250	7.118	JJ	1,682	3,625	01/27/2005	01/15/2016
22822R-AR-1	CASTLE TOWERS LLC				1FE	160,477		119,586	173,400	145,000		160,215	0	0	6.113	5.376	MON	419	8,864	11/29/2011	01/15/2040
149123-BQ-3	CATERPILLAR INC				1FE	101,749		135,837	135,837	100,000		101,204	0	0	7.900	7.644	JD	373	7,900	12/04/2008	12/15/2018
165167-OF-2	CHESAPEAKE ENERGY CORP				3FE	41,671		107,750	44,178	41,000		41,546	0	0	6.625	6.402	FA	1,034	2,716	08/24/2010	08/15/2020
172967-FT-3	CITIGROUP INC				2FE	319,140		111,924	335,772	300,000		318,610	0	0	4.500	3.687	JJ	6,300	0	09/06/2012	01/14/2022
12623U-AA-3	CNOOC FINANCE				1FE	299,607		106,268	318,804	300,000		299,629	0	0	3.875	3.891	MN	1,938	5,813	04/25/2012	05/02/2022
207597-ED-3	CONNECTICUT LT & PIIR CO				1FE	372,650		121,518	419,237	345,000		365,502	0	0	5.650	2.751	MN	3,303	19,493	09/21/2011	05/01/2018
210795-OB-9	CONTL AIRLINES 2012-2				1FE	52,938		105,014	52,507	50,000		52,934	0	0	4.000	3.394	AO	494	0	12/19/2012	10/29/2024
219868-BS-4	CORPORACION ANDINA DE FOMENTO				1FE	312,542		107,871	320,377	297,000		311,944	0	0	4.375	3.738	JD	614	6,497	07/12/2012	06/15/2022
22822R-AQ-3	CROWN CASTLE TOWERS LLC				1FE	207,106		113,437	226,874	200,000		204,419	0	0	5.495	4.891	MON	519	10,990	02/03/2010	01/15/2017
233851-AR-5	DAIMLER FINANCE				1FE	347,753		100,702	352,457	350,000		347,877	0	0	2.250	2.250	JJ	3,303	0	07/25/2012	07/31/2019
23311V-AB-3	DOP MIDSTREAM OPER LP				2FE	363,965		105,304	368,564	350,000		363,524	0	0	4.950	4.436	AO	4,379	9,529	08/14/2012	04/01/2022
256853-AB-8	DOLPHIN ENERGY LIMITED				1FE	336,375		114,974	344,922	300,000		334,978	0	0	5.500	3.942	JD	779	8,250	07/23/2012	12/15/2021
263534-BG-3	E. I. DU PONT DE NEMOURS				1FE	74,625		134,220	100,665	75,000		74,670	0	0	6.500	6.546	JJ	2,261	4,875	06/08/2009	01/15/2028
283695-BP-8	EL PASO NAT GAS CO				3FE	333,024		115,740	347,220	300,000		328,680	0	0	5.950	3.528	AO	3,818	8,925	04/11/2012	04/15/2017
29268B-AB-7	ENEL FIN INTL S A				2FE	219,400		111,079	222,158	200,000		212,404	0	0	6.250	4.763	MS	3,715	12,500	10/22/2009	09/15/2017
29266R-AC-2	ENERGIZER HOLDINGS INC				2FE	299,148		107,834	323,502	300,000		299,189	0	0	4.700	4.736	MN	1,488	7,050	05/21/2012	05/24/2022
293580-AA-7	ENSCO PLC				2FE	330,134		112,400	365,300	325,000		330,034	0	0	4.700	4.953	MS	4,540	12,338	03/16/2012	03/15/2021
29379V-AP-8	ENTERPRISE PRODUCTS OPER				2FE	199,778		120,398	240,796	200,000		199,800	0	0	5.200	5.216	MS	3,496	10,400	05/25/2010	09/01/2020
268789-AA-2	EON INTL FIN GTD NT				1FE	236,122		121,187	272,671	225,000		234,165	0	0	5.800	5.865	AO	2,211	13,050	06/21/2011	04/30/2018
340711-AT-7	FLORIDA GAS TRANSMISSION CO				2FE	327,655		111,528	334,584	300,000		324,366	0	0	5.450	4.215	JJ	7,585	16,950	11/29/2011	07/15/2020
369550-AU-2	GENERAL DYNAMICS CORP				1FE	249,632		98,211	245,528	250,000		249,623	0	0	2.250	2.202	MN	863	0	12/19/2012	11/15/2022
36962G-AJ-0	GENERAL ELEC CAP CORP				1FE	367,689		118,609	385,479	325,000		363,520	0	0	5.500	3.576	JJ	8,640	8,938	02/13/2012	01/08/2020
37247D-AP-1	GENWORTH FINL INC				2FE	250,000		111,376	278,440	250,000		250,000	0	0	7.625	7.625	MS	5,189	9,531	06/25/2012	09/24/2021
377372-AD-9	GLAXOSMITHKLINE CAP INC				1FE	234,677		122,249	268,948	220,000		231,231	0	0	5.650	5.552	MN	1,623	12,430	04/20/2011	05/15/2018
38144L-AB-6	GOLDMAN SACHS GROUP INC				1FE	104,963		117,317	117,317	100,000		103,381	0	0	6.250	5.420					

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
404280-AN-9	HSBC HOLDINGS PLC				1FE	384,888	109.6740	383,859	350,000	384,388	.0	(500)	.0	.0	4.000	2.787	MS	3,578	.0	11/01/2012	03/30/2022
45138L-AU-7	IDAHO POWER CO				1FE	301,468	118.7330	296,833	250,000	294,296	.0	(7,171)	.0	.0	6.025	2.572	JJ	6,987	15,063	01/05/2012	07/15/2018
458140-AJ-9	INTEL CORP				1FE	349,167	106.2110	371,739	350,000	349,259	.0	.72	.0	.0	3.300	3.328	AO	2,920	11,935	09/14/2011	10/01/2021
458140-AM-2	INTEL CORP				1FE	49,935	99.8600	49,930	50,000	49,935	.0	.0	.0	.0	2.700	2.715	JD	.79	.0	12/20/2012	12/15/2022
460690-BH-2	INTERPUBLIC GROUP COS INC				3FE	315,725	103.8700	337,578	325,000	316,318	.0	593	.0	.0	4.000	4.355	MS	3,864	6,969	03/14/2012	03/15/2022
460146-CA-9	INTL PAPER CO				2FE	327,749	129.7490	365,892	282,000	320,292	.0	(5,954)	.0	.0	7.950	5.070	JD	1,059	22,419	09/23/2011	06/15/2018
46132F-AA-8	INVESCO FINANCE PLC				1FE	252,690	101.0090	252,523	250,000	252,658	.0	(32)	.0	.0	3.125	3.000	MN	1,128	.0	11/06/2012	11/30/2022
450679-AT-2	ITT CORP				1	65,431	140.9720	70,486	50,000	64,778	.0	(653)	.0	.0	7.400	4.373	MN	483	3,700	03/20/2012	11/15/2025
24422E-OR-3	JOHN DEERE CAPITAL CORP				1FE	99,694	120.1520	120,152	100,000	99,830	.0	.27	.0	.0	5.350	5.388	AO	1,323	5,350	03/31/2008	04/03/2018
481165-AF-5	JOY GLOBAL INC				2FE	47,000	115.1430	57,572	50,000	48,249	.0	381	.0	.0	6.000	7.050	MN	392	3,000	06/01/2009	11/15/2016
48121C-YK-6	JP MORGAN CHASE BANK				1FE	237,559	118.3700	272,251	230,000	234,722	.0	(856)	.0	.0	6.000	4.971	AO	3,488	13,800	11/20/2009	10/01/2017
46625H-JD-3	JPMORGAN CHASE & CO				1FE	56,826	113.7420	56,871	50,000	56,813	.0	(13)	.0	.0	4.500	2.788	JJ	988	.0	12/19/2012	01/24/2022
496902-AJ-6	KINROSS GOLD CORP				2FE	308,870	102.6020	307,806	300,000	308,626	.0	(244)	.0	.0	5.125	4.750	MS	5,168	2,563	09/12/2012	09/01/2021
50075N-AU-8	KRAFT FOODS INC				2FE	123,632	121.9900	152,488	125,000	124,086	.0	117	.0	.0	6.125	6.237	FA	3,211	7,656	04/09/2009	02/01/2018
501044-CG-4	KROGER CO				2FE	219,850	120.7930	241,586	200,000	212,640	.0	(2,385)	.0	.0	6.400	4.857	FA	4,871	12,800	10/26/2009	08/15/2017
529772-AE-5	LEXMARAK INTL INC				2FE	226,578	109.0050	218,010	200,000	224,535	.0	(2,043)	.0	.0	6.650	4.101	JD	1,145	6,650	06/25/2012	06/01/2018
534187-AS-8	LINCOLN NATIONAL CORP				3FE	103,000	102.4580	102,458	100,000	102,998	.0	(2)	.0	.0	7.000	6.790	MN	875	3,500	08/29/2012	05/17/2066
539830-BA-6	LOCKHEED MARTIN CORP				2FE	239,749	98.2770	245,693	250,000	239,754	.0	.6	.0	.0	4.070	4.315	JD	367	.0	12/19/2012	12/15/2042
539830-AV-5	LOCKHEED MARTIN CORP				2FE	200,124	105.9290	211,858	200,000	200,114	.0	(10)	.0	.0	3.350	3.342	MS	1,991	6,812	01/19/2012	09/15/2021
565849-AF-3	MARATHON OIL CORP				2FE	179,452	121.1530	212,018	175,000	177,949	.0	(477)	.0	.0	5.900	5.523	MS	3,069	10,325	09/09/2009	03/15/2018
598329-AA-8	MIDWEST FAMILY HSG LLC			2	2FE	127,441	100.0000	123,000	123,000	127,234	.0	(207)	.0	.0	5.168	4.102	JJ	3,178	.0	10/22/2012	07/01/2016
61747H-AL-3	MORGAN STANLEY				2FE	222,998	113.7140	227,428	200,000	222,661	.0	(337)	.0	.0	5.500	3.931	JJ	4,685	.0	11/01/2012	07/28/2021
61745E-E9-8	MORGAN STANLEY				2FE	50,000	95.3610	47,681	50,000	50,000	.0	.0	.0	.0	5.000	5.000	MJSD	69	2,500	09/14/2010	09/22/2019
61747Y-CF-0	MORGAN STANLEY				2FE	151,046	106.0120	159,018	150,000	150,312	.0	(213)	.0	.0	6.000	5.839	MN	1,225	9,000	05/19/2009	05/13/2014
617446-7P-8	MORGAN STANLEY				2FE	56,433	112.4490	56,225	50,000	56,433	.0	.0	.0	.0	5.500	3.545	JJ	1,207	.0	12/27/2012	07/24/2020
637432-MO-5	NATIONAL RURAL UTILS COOP FIN				1FE	298,968	104.8820	314,646	300,000	299,049	.0	81	.0	.0	3.050	3.090	FA	3,482	4,905	01/26/2012	02/15/2022
650094-CA-1	NEW YORK TELEPHONE CO				1FE	50,000	104.1870	52,094	50,000	50,000	.0	.0	.0	.0	6.700	6.700	MN	568	3,350	03/17/2006	11/01/2023
652482-BT-6	NEWS AMER INC				2FE	173,094	126.1490	189,224	150,000	169,343	.0	(2,668)	.0	.0	6.900	4.483	MS	3,479	10,350	07/27/2011	03/01/2019
652482-AM-2	NEWS AMER INC				2FE	108,109	126.3440	157,930	125,000	113,538	.0	1,533	.0	.0	7.250	10.564	MN	1,108	9,063	04/09/2009	05/18/2018
65364U-AA-4	NIAGARA MOHAWK				1FE	309,623	114.4720	343,416	300,000	307,977	.0	(1,043)	.0	.0	4.881	3.641	FA	5,572	14,643	07/13/2011	08/15/2019
65504L-AC-1	NOBLE HLDG INTL LTD				2FE	322,767	111.4750	334,425	300,000	320,264	.0	(2,262)	.0	.0	4.900	3.864	FA	6,166	14,700	11/17/2011	08/01/2020
66644P-AA-5	NORTHGROUP			3	1FE	104,680	99.7020	99,702	100,000	104,593	.0	(87)	.0	.0	6.378	6.378	AO	1,168	.0	10/17/2012	01/29/2049
67019E-AB-3	NSTAR				2FE	247,918	114.0160	285,040	250,000	248,575	.0	173	.0	.0	4.500	4.598	MN	1,469	11,250	11/12/2009	11/15/2019
677050-AE-6	OGLETHORPE PWR CORP				2FE	273,238	120.9950	302,488	250,000	269,109	.0	(2,676)	.0	.0	6.100	3.825	MS	4,533	15,250	06/21/2011	03/15/2019
677071-AM-4	OHANA MILITARY CMNTYS LLC				1FE	41,572	109.8270	52,479	47,784	42,322	.0	487	.0	.0	5.462	6.751	AO	660	2,610	07/22/2009	10/01/2026
693304-AL-1	PECO ENERGY CO				2FE	234,519	120.4890	251,822	209,000	227,101	.0	(3,144)	.0	.0	5.350	3.503	MS	3,758	11,182	08/02/2010	03/01/2018
714046-AE-9	PERKINELMER INC				2FE	55,273	111.1160	55,558	50,000	55,273	.0	.0	.0	.0	5.000	3.601	MN	326	.0	12/27/2012	11/15/2021
718172-AA-7	PHILIP MORRIS INTL INC				1FE	234,053	121.5650	273,521	225,000	231,154	.0	(981)	.0	.0	5.650	5.387	MN	1,624	12,713	02/02/2010	05/16/2018
500472-AF-2	PHILLIPS ELECTRONICS NV				1FE	298,635	108.9760	326,928	300,000	298,728	.0	93	.0	.0	3.750	3.805	MS	3,344	5,813	03/05/2012	03/15/2022
718546-AA-2	PHILLIPS 66				2FE	352,527	112.2790	392,977	350,000	352,371	.0	(155)	.0	.0	4.300	4.329	AO	3,804	8,319	04/02/2012	04/01/2022
693476-BL-6	PNC FUNDING CORP				1FE	341,094	114.5280	343,584	300,000	339,648	.0	(1,446)	.0	.0	4.375	2.460	FA	5,141	.0	09/06/2012	08/11/2020
69352J-AL-1	PPL ENERGY SUPPLY LLC				2FE	348,467	119.0630	371,477	312,000	342,507	.0	(4,971)	.0	.0	6.500	4.422	MN	3,436	20,280	10/13/2011	05/01/2018
74913G-AX-3	QUIEST CORP				2FE	58,619	116.8970	58,449	50,000	58,603	.0	(16)	.0	.0	6.750	4.397	JD	291	.0	12/19/2012	12/01/2021
755111-BX-8	RAYTHEON COMPANY				1FE	49,533	99.1700	49,585	50,000	49,533	.0	.0	.0	.0	2.500	2.607	JD	97	.0	12/27/2012	12/15/2022
76720A-AF-3	RIO TINTO FIN USA				1FE	98,688	101.1530	101,153	100,000	98,731	.0	43	.0	.0	2.875	3.035	FA	1,046	.0	08/16/2012	08/21/2022
767201-AC-0	RIO TINTO FIN USA LTD				1FE	316,771	125.1920	363,057	290,000	312,330	.0	(3,637)	.0	.0	6.500	3.238	JJ	8,744	18,850	09/15/2011	07/15/2018
78403D-AB-6	SBA TOWER TRUST				1FE	255,723	112.1160	280,290	250,000	253,733	.0	(767)	.0	.0	5.101	4.716	MN	602	12,823	04/20/2010	04/15/2017
80685P-AA-6	SCHLUMBERGER LTD			1	1FE	386,710	111.7000	390,950	350,000	384,977	.0	(1,733)	.0	.0	4.200	3.247	JJ	6,819	3,150	09/01/2012	01/15/2021
828807-CD-7	SIMON PPTY GROUP LP				1FE	179,948	119.7800	179,670	150,000	178,780	.0	(1,168)	.0	.0	5.650	2.660	FA	3,555	.0	09/04/2012	02/01/2020
828807-CC-9	SIMON PROPERTY GROUP LP				1FE	149,670	106.9660	160,449	150,000	149,899	.0	46	.0	.0	4.200	4.234	FA	2,643	6,300	01	

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
91324P-BT-8	UNITEDHEALTH GROUP INC			1	1FE	298,359		319,173	300,000	298,519	0	141	0	0	3.375	3.440	MN	1,322	10,266	11/07/2011	11/15/2021
914258-BH-0	UNIVERSITY ENTERPRISES INC				2FE	14,340		15,131	15,000	14,895	0	133	0	0	4.850	5.819	AO	728	0	05/23/2008	10/01/2013
91159J-AA-4	US BANCORP				1FE	50,583		50,682	50,000	50,582	0	(1)	0	0	2.950	2.810	JJ	651	0	12/19/2012	07/15/2022
91731K-AA-8	USB CAPITAL IX				2FE	226,500		272,112	300,000	227,609	0	702	0	0	3.500	4.919	JAJJ	2,246	10,675	07/15/2010	10/29/2049
92276M-AW-5	VENTAS RLT LTD PRTRNSHP				2FE	310,065		328,995	300,000	309,488	0	(577)	0	0	4.750	4.298	JD	1,227	14,250	02/13/2012	06/01/2021
92343V-AL-8	VERIZON COMMUNICATIONS				1FE	245,397		288,562	240,000	244,026	0	(709)	0	0	5.500	5.731	FA	5,023	13,200	05/25/2010	02/15/2018
927804-FC-3	VIRGINIA ELECTRIC POWER				1FE	186,388		122,476	170,000	181,054	0	(2,105)	0	0	5.950	5.341	MS	3,006	10,115	10/26/2011	09/15/2017
92976G-AH-4	WACHOVIA BANK NA				1FE	277,313		300,148	250,000	269,156	0	(3,471)	0	0	6.000	4.242	MN	1,958	15,000	07/30/2010	11/15/2017
92928Q-AA-6	WEA FINANCE LLC				1FE	286,650		122,314	260,000	282,828	0	(3,672)	0	0	7.125	5.204	AO	3,962	18,525	12/13/2011	04/15/2018
980888-AF-8	WOOLWORTHS LTD				1FE	307,287		338,445	300,000	306,318	0	(625)	0	0	4.550	4.246	AO	3,033	13,650	06/02/2011	04/12/2021
98310I-AJ-7	WYNDHAM WORLDWIDE				2FE	254,850		103,798	250,000	254,638	0	(212)	0	0	4.250	4.006	MS	3,571	5,135	06/25/2012	03/01/2022
United States						24,726,488	XXX	26,408,661	23,449,797	24,553,399	0	(116,896)	0	0	XXX	XXX	XXX	289,264	852,858	XXX	XXX
136375-BR-2	CANADIAN NATL RR		C		1FE	290,365		312,021	260,000	283,813	0	(3,944)	0	0	5.550	3.656	MN	1,884	14,430	04/20/2011	05/15/2018
63307E-AB-3	NATIONAL BANK CANADA		C		1FE	249,870		103,876	250,000	249,900	0	25	0	0	2.200	2.211	AO	1,115	5,500	10/12/2011	10/19/2016
893526-DG-5	TRANS-CANADA PL		C		1FE	51,943		108,587	55,000	53,826	0	526	0	0	4.875	6.003	JJ	1,244	2,681	02/11/2009	01/15/2015
98417E-AK-6	XSTRATA FINANCE		C		2FE	324,672		108,160	300,000	324,343	0	(329)	0	0	4.950	3.809	MN	1,939	15,056	02/17/2012	11/15/2021
Canada						916,850	XXX	955,914	865,000	911,882	0	(3,722)	0	0	XXX	XXX	XXX	6,182	37,668	XXX	XXX
21987B-AQ-1	CORPORACION NACIONAL DEL COBRE		R		1FE	345,321		101,371	350,000	345,503	0	183	0	0	3.000	3.157	JJ	4,813	0	07/10/2012	07/17/2022
35177P-AT-4	FRANCE TELECOM SA		R		1FE	273,585		117,039	250,000	270,982	0	(2,603)	0	0	5.375	3.904	AJ	6,495	6,719	01/19/2012	07/08/2019
45074G-AA-8	IBERDROLA FIN IRELAND LTD		R		2FE	199,658		205,618	200,000	199,896	0	59	0	0	3.800	3.832	MS	2,343	7,600	09/08/2009	09/11/2014
71645I-AR-2	PETROBAS INTL FIN CO		R		2FE	317,925		112,153	300,000	316,471	0	(1,454)	0	0	5.375	4.554	JJ	6,943	8,063	02/13/2012	01/27/2021
Other Country						1,136,489	XXX	1,189,473	1,100,000	1,132,852	0	(3,815)	0	0	XXX	XXX	XXX	20,993	22,381	XXX	XXX
3299999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations						26,779,826	XXX	28,554,047	25,414,797	26,598,133	0	(124,434)	0	0	XXX	XXX	XXX	316,040	912,906	XXX	XXX
05949A-EW-6	BANC AMER MTG SECS INC				12*	11,100		100,840	15,126	15,000	11,581	61	0	0	5.500	7.671	MON	16	825	10/10/2008	05/25/2034
05948X-IV-9	BANC AMER MTG SECS INC				12*	4,778		100,860	6,457	6,402	5,104	605	0	0	5.250	7.117	MON	7	336	03/13/2009	11/25/2033
16162W-FF-1	CHASE MTG FIN TR				12*	26,000		100,860	26,224	26,000	26,000	0	0	0	5.500	5.500	MON	119	1,430	03/17/2011	01/25/2034
172973-ZU-6	CITICORP MORTGAGE SECURITIES				12*	64,350		102,830	66,840	65,000	64,376	15	0	0	5.500	5.576	MON	298	3,575	04/01/2011	08/25/2034
172973-UT-4	CITICORP MORTGAGE SECURITIES				12*	20,000		100,860	20,172	20,000	20,000	0	0	0	5.500	5.500	MON	92	1,100	03/17/2011	12/25/2033
12669E-N9-3	COUNTRYWIDE HOME LOAN MTG		2		12*	129,675		107,850	140,205	130,000	129,682	7	0	0	5.000	5.019	MON	542	4,333	04/17/2012	10/25/2033
12669E-3N-4	COUNTRYWIDE HOME LOANS				12*	25,125		100,750	25,188	25,000	25,116	(3)	0	0	5.500	5.463	MON	115	1,375	09/10/2010	10/25/2033
45660N-SE-6	INDYMAC MBS INC				12*	49,250		102,500	51,250	50,000	49,257	7	0	0	5.500	5.117	MON	49	833	08/27/2012	07/25/2033
61745M-ZY-2	MORGAN STANLEY MORTGAGE LN TRUST				12*	169,478		107,310	185,646	173,000	169,499	28	0	0	5.500	5.476	MON	793	5,848	08/09/2012	04/25/2034
76111J-SU-4	RESIDENTIAL FDG MTG SECS				12*	130,513		103,630	140,937	136,000	130,753	152	0	0	4.750	5.034	MON	538	6,460	05/26/2011	06/25/2033
United States Total						630,268	XXX	678,044	646,402	631,367	0	871	0	0	XXX	XXX	XXX	2,567	26,116	XXX	XXX
3399999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities						630,268	XXX	678,044	646,402	631,367	0	871	0	0	XXX	XXX	XXX	2,567	26,116	XXX	XXX
05947U-W8-7	BANC AMER CMBS				12*	186,170		100,860	180,698	179,157	185,957	(1,452)	0	0	4.891	4.664	MON	730	8,763	09/01/2010	07/10/2045
059511-AD-7	BANC AMER COML MTG				12*	241,380		100,860	226,167	224,238	241,098	(1,969)	0	0	5.817	5.347	MON	1,087	12,681	11/08/2010	04/10/2049
05952A-AC-8	BANC AMER COML MTG TR				12*	213,695		100,860	201,720	200,000	213,607	(89)	0	0	6.175	5.735	MON	1,029	10,438	02/06/2012	02/10/2051
05950E-AC-2	BANC AMER COML MTG TR				12*	284,275		100,860	267,279	265,000	285,009	(228)	0	0	5.900	5.406	MON	1,303	15,358	08/30/2010	05/10/2045
07401D-AC-5	BEAR STEARNS COMMERCIAL MTG		2		12*	300,814		100,860	282,408	280,000	300,584	(167)	0	0	5.957	5.494	MON	1,390	16,680	08/01/2011	06/13/2050
07387J-AD-8	BEAR STEARNS COMMERCIAL MTG		3		12*	254,479		100,860	244,682	242,595	254,218	(3,213)	0	0	5.877	5.528	MON	1,188	14,027	09/13/2011	09/11/2038
07387B-AH-6	BEAR STEARNS COMMERCIAL MTG				12*	266,992		100,860	252,150	250,000	266,527	(268)	0	0	4.871	4.469	MON	1,015	12,077	03/15/2011	09/11/2042
07388L-AD-2	BEAR STEARNS COMMERCIAL MTG				12*	187,697		100,860	178,516	176,994	187,311	(3,083)	0	0	5.530	5.141	MON	816	9,788	12/23/2010	09/11/2041
07388L-AC-4	BEAR STEARNS COMMERCIAL MTG				12*	238,359		100,860	226,935	225,000	237,929	(198)	0	0	5.518	5.135	MON	1,035	12,415	10/21/2010	09/11/2041
126171-AF-4	COMM 2005-C6				12*	98,375		100,860	98,455	100,000	98,455	19	0	0	5.116	5.216	MON	426	5,116	05/22/2008	06/10/2044
225470-F6-5	CREDIT SUISSE MORTGAGE CAPITAL				12*	100,908		100,860	98,428	97,589	100,750	(1,880)	0	0	5.540	5.311	MON	451	5,234	04/29/2011	02/15/2039
22541S-WK-0	CSFB MORTGAGE SECURITIES				12*	266,734		100,860	252,150	250,000	265,597	(369)	0	0	5.113	4.658	MON	1,065	12,783	11/12/2010	07/15/2036
361849-M8-2	GMAC COMMERCIAL MORTGAGE				12*	498,082		100,860	479,085	475,000	497,911	(171)	0	0	4.619	4.333	MON	1,828	9,142	07/16/2012	05/10/2043
46625Y-ZW-6	J P MORGAN CHASE			3	12*	208,055		100,860	204,174	202,433	207,976	(67)	0	0	5.476	5.298	MON	924	11,303	07/01/2011	12/12/2044
52109R-BL-4	LB-UBS COML MORTGAGE TRUST		2		12*	509,993		100,860	482,985	478,867	509,532	(1,657)	0	0	5.713	5.300	MON	1,292	27,358	08/15/2011	09/15/2045
52108M-FR-9	LB-UBS COML MORTGAGE TRUST				12*	237,808		100,860	224,860	222,744	237,096	(4,833)	0	0	5.642	5.115	MON	1,047	12,567	05/09/2011	03/15/2032
61750C-AD-9	MORGAN STANLEY CAP I TR				12*	229,411		100,860	216,849	215,000	22										

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes			6 NAIC Des.	7 Actual Cost	Fair Value		10 Par Value	11 Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value				Interest					Dates		
		3 C o d e	4 F o r e i g n	5 B o n d C h a r			8 R a t e U s e d t o O b t a i n F a i r V a l u e	9 F a i r V a l u e			12 U n r e a l i z e d V a l u e I n c r e a s e/ (D e c r e a s e)	13 C u r r e n t Y e a r ' (A m o r t i z a t i o n) A c c r e t i o n	14 C u r r e n t Y e a r ' O t h e r T h a n T e m p o r a r y I m p a i r m e n t R e c o g n i z e d	15 T o t a l F o r e i g n E x c h a n g e i n B o o k/ A d j u s t e d C a r r y i n g V a l u e	16 R a t e o f	17 E f f e c t i v e R a t e o f	18 W h e n P a i d	19 A d m i t t e d A m o u n t D u e a n d A c c r u e d	20 A m o u n t R e c e i v e d D u r i n g Y e a r	21 A c q u i r e d	22 S t a t e d C o n t r a c t u a l M a t u r i t y D a t e	
92978P-AD-1	WACHOVIA BANK COMMERCIAL MTG				.12*	170,039	100.8600	161,651	160,272	169,877	0	(2,206)	0	0	5.296	4.939	MON	707	8,488	04/13/2011	11/15/2048	
92978P-AC-3	WACHOVIA BANK COMMERCIAL MTG				.12*	268,369	100.8600	252,150	250,000	267,941	0	(187)	0	0	5.313	4.889	MON	1,107	13,283	10/07/2010	11/15/2048	
United States Total						4,761,635	XXX	4,533,546	4,494,890	4,756,359	0	(23,412)	0	0	XXX	XXX	XXX	19,463	229,880	XXX	XXX	
3499999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities						4,761,635	XXX	4,533,546	4,494,890	4,756,359	0	(23,412)	0	0	XXX	XXX	XXX	19,463	229,880	XXX	XXX	
90783S-AA-0	UNION PACIFIC CORP				.1FE	60,364	111.6970	71,997	64,457	61,821	0	499	0	0	4.698	5.191	JJ	1,514	3,028	01/25/2007	01/02/2024	
United States						60,364	XXX	71,997	64,457	61,821	0	499	0	0	XXX	XXX	XXX	1,514	3,028	XXX	XXX	
3599999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities						60,364	XXX	71,997	64,457	61,821	0	499	0	0	XXX	XXX	XXX	1,514	3,028	XXX	XXX	
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds						32,232,094	XXX	33,837,634	30,620,546	32,047,679	0	(146,475)	0	0	XXX	XXX	XXX	339,584	1,171,931	XXX	XXX	
4899999. Total - Hybrid Securities						0	XXX	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds						0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX	
7799999. Total - Issuer Obligations						31,870,452	XXX	33,909,220	30,538,797	31,671,075	0	(123,353)	0	0	XXX	XXX	XXX	366,135	1,123,269	XXX	XXX	
7899999. Total - Residential Mortgage-Backed Securities						3,805,505	XXX	4,054,493	3,726,277	3,799,304	0	(21,237)	0	0	XXX	XXX	XXX	14,210	166,513	XXX	XXX	
7999999. Total - Commercial Mortgage-Backed Securities						4,761,635	XXX	4,533,546	4,494,890	4,756,359	0	(23,412)	0	0	XXX	XXX	XXX	19,463	229,880	XXX	XXX	
8099999. Total - Other Loan-Backed and Structured Securities						60,364	XXX	71,997	64,457	61,821	0	499	0	0	XXX	XXX	XXX	1,514	3,028	XXX	XXX	
8399999 - Total Bonds						40,497,957	XXX	42,569,255	38,824,421	40,288,559	0	(167,503)	0	0	XXX	XXX	XXX	401,323	1,522,691	XXX	XXX	

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 2 - SECTION 1

Showing All PREFERRED STOCKS Owned December 31 of Current Year

1 CUSIP Identi- fication	2 Description	Codes		5 Number of Shares	6 Par Value Per Share	7 Rate Per Share	8 Book/ Adjusted Carrying Value	Fair Value		11 Actual Cost	Dividends			Change in Book/Adjusted Carrying Value					20 NAIC Desig- nation	21 Date Acquired		
		3 Code	4 For- eign					9 Rate Per Share Used to Obtain Fair Value	10 Fair Value		12 Declared but Unpaid	13 Amount Received During Year	14 Nonadmitted Declared But Unpaid	15 Unrealized Valuation Increase/ (Decrease)	16 Current Year's (Amor- tization) Accretion	17 Current Year's Other Than Temporary Impairment Recognized	18 Total Change in Book/Adjusted Carrying Value (15 + 16 - 17)	19 Total Foreign Exchange Change in Book/ Adjusted Carrying Value				
007924-30-1	AEGON NV			10,000,000	0.00	25.350	253,500	25,160	251,600	253,500										P2LFE	12/06/2012	
04010L-60-8	ARES CAPITAL CORP			4,600,000	0.00	25.000	115,000	24,570	113,022	115,000	1,802									P2LFE	09/20/2012	
054937-40-4	BB&T CORP			8,000,000	0.00	25.300	202,820	25,480	203,840	202,820			1,758							P2LFE	08/08/2012	
29364D-76-1	ENTERGY ARKANSAS			6,000,000	0.00	25.000	150,000	24,850	149,100	150,000										P1LFE	12/06/2012	
369622-42-8	GENERAL ELEC CAPITAL	0		14,000,000	0.00	25.000	350,832	25,490	356,860	350,832										P1LFE	10/01/2012	
38145X-11-1	GOLDMAN SACHS GROUP	0		6,000,000	0.00	26.900	161,400	26,120	156,720	161,400										P1LFE	11/06/2012	
38145G-20-9	GOLDMAN SACHS GROUP	0		7,500,000	0.00	25.270	189,525	24,980	187,350	189,525										P3LFE	10/18/2012	
481228-20-3	JPMCHASE CAP XVI	0		10,000,000	0.00	23.780	247,089	25,280	252,800	247,089			15,875							P2LFE	07/06/2010	
49446R-74-5	KIMCO RLTY CORP			9,000,000	0.00	25.000	225,000	24,820	223,380	225,000										P2LFE	11/29/2012	
064058-20-9	NEW YORK MELLON CORP			10,000,000	0.00	25.000	250,000	25,130	251,300	250,000			3,300							P2LFE	09/12/2012	
65339K-80-3	NEXTERA ENERGY CAP HLDGS	0		12,000,000	0.00	25.000	300,000	25,090	301,080	300,000										P2LFE	11/14/2012	
724479-40-7	PITNEY BOWES INC	0		10,000,000	0.00	25.000	250,000	25,250	252,500	250,000										P2LFE	11/19/2012	
693475-83-2	PNC FINL SVCS GROUP			10,000,000	0.00	25.000	250,000	24,950	249,500	250,000			2,613							P2LFE	09/14/2012	
744320-60-7	PRUDENTIAL FINANCIAL			10,000,000	0.00	25.000	250,000	25,500	255,000	250,000										P2LFE	11/27/2012	
74460W-80-0	PUBLIC STORAGE			2,300,000	0.00	25.000	57,500	25,800	59,340	57,500			867							P1LFE	09/11/2012	
74913G-50-1	QWEST CORP			10,000,000	0.00	25.000	250,000	25,990	259,900	250,000	4,375		4,667							P2LFE	06/14/2012	
78406T-20-1	SCE TRUST	0		4,500,000	0.00	26.250	118,125	25,800	116,100	118,125										P2LFE	10/29/2012	
857477-50-9	STATE STR CORP			12,500,000	0.00	25.000	312,640	25,410	317,625	312,640			4,364							P2LFE	08/14/2012	
929042-85-1	VORNADO RLTY TRUST			7,500,000	25.00	25.300	189,750	25,530	191,475	189,750	2,672									P2LFE	07/13/2012	
Blank State							4,123,181	XXX	4,148,492	4,123,181	8,849	37,193	0	0	0	0	0	0	0	XXX	XXX	
8499999. Subtotal - Preferred Stock - Industrial and Miscellaneous (Unaffiliated)							4,123,181	XXX	4,148,492	4,123,181	8,849	37,193	0	0	0	0	0	0	0	0	XXX	XXX
8999999 - Total Preferred Stocks							4,123,181	XXX	4,148,492	4,123,181	8,849	37,193	0	0	0	0	0	0	0	0	XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 2 - SECTION 2

Showing All COMMON STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	Fair Value		9	Dividends			Change in Book/Adjusted Carrying Value				17	18
		3	4			7	8		10	11	12	13	14	15	16		
CUSIP Identification	Description	Code	Foreign	Number of Shares	Book/Adjusted Carrying Value	Rate Per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared But Unpaid	Unrealized Valuation Increase/(Decrease)	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (13 - 14)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	NAIC Market Indicator (a)	Date Acquired
88579Y-10-1	3M CO	0		320,000	29,712	92.850	29,712	27,455	0	543	0	2,563	0	2,563	0	L	11/13/2012
002824-10-0	ABBOTT LABORATORIES	0		450,000	29,475	65.500	29,475	24,350	0	656	0	3,078	0	3,078	0	L	02/25/2010
025816-10-9	AMERICAN EXPRESS CO	0		270,000	15,520	57.480	15,520	12,053	0	211	0	2,784	0	2,784	0	L	06/21/2010
037833-10-0	APPLE INC	0		50,000	26,652	533.030	26,652	28,628	0	265	0	(1,976)	0	(1,976)	0	L	06/25/2012
00206R-10-2	AT&T INC	0		520,000	17,529	33.710	17,529	17,601	0	405	0	(72)	0	(72)	0	L	04/30/2012
054937-10-7	B B & T CORPORATION	0		300,000	8,733	29.110	8,733	8,921	0	120	0	(188)	0	(188)	0	L	06/25/2012
071813-10-9	BAXTER INTL	0		130,000	8,666	66.660	8,666	7,951	59	715	0	715	0	715	0	L	10/09/2012
093671-10-5	BLOCK H & R INC	0		1,200,000	22,284	18.570	22,284	22,430	0	0	0	(146)	0	(146)	0	L	12/13/2012
12673P-10-5	CA INC	0		1,200,000	26,376	21.980	26,376	30,940	0	300	0	(4,564)	0	(4,564)	0	L	08/27/2012
125269-10-0	CF INDS HLDGS INC	0		100,000	20,316	203.160	20,316	16,162	0	160	0	5,818	0	5,818	0	L	12/19/2011
166764-10-0	CHEVRON TEXACO CORP	0		360,000	38,930	108.140	38,930	32,159	0	846	0	633	0	633	0	L	12/10/2010
171232-10-1	CHUBB CORP	0		300,000	22,596	75.320	22,596	17,998	123	365	0	1,265	0	1,265	0	L	11/13/2012
172908-10-5	CINTAS CORP	0		200,000	8,180	40.900	8,180	8,330	0	0	0	(150)	0	(150)	0	L	12/13/2012
17275R-10-2	CISCO SYSTEMS INC	0		900,000	17,685	19.650	17,685	16,098	0	450	0	1,413	0	1,413	0	L	12/19/2011
125896-10-0	CMS ENERGY CORP	0		1,000,000	24,380	24.380	24,380	20,723	0	960	0	2,300	0	2,300	0	L	11/08/2011
191216-10-0	COCA COLA CO	0		500,000	18,125	36.250	18,125	17,473	0	357	0	327	0	327	0	L	12/19/2011
205887-10-2	CONAGRA FOODS INC	0		1,000,000	29,500	29.500	29,500	25,693	0	970	0	3,100	0	3,100	0	L	11/08/2011
302316-10-2	EXXONMOBILE CORP	0		340,000	29,427	86.550	29,427	24,066	0	741	0	609	0	609	0	L	11/08/2011
369604-10-3	GENERAL ELECTRIC CO	0		1,100,000	23,089	20.990	23,089	22,327	0	119	0	762	0	762	0	L	12/13/2012
370334-10-4	GENERAL MILLS INC	0		550,000	22,226	40.410	22,226	14,834	0	699	0	0	0	0	0	L	12/10/2010
372460-10-5	GENUINE PARTS CO	0		100,000	6,358	63.580	6,358	6,058	50	50	0	300	0	300	0	L	06/25/2012
418056-10-7	HASBRO INC	0		300,000	10,770	35.900	10,770	11,208	0	108	0	(438)	0	(438)	0	L	11/13/2012
489200-10-1	IBM CORP	0		140,000	26,817	191.550	26,817	12,731	0	462	0	1,074	0	1,074	0	L	12/10/2010
478160-10-4	JOHNSON & JOHNSON	0		140,000	9,814	70.100	9,814	7,012	0	336	0	633	0	633	0	L	10/24/2003
494368-10-3	KIMBERLY CLARK CORP	0		200,000	16,886	84.430	16,886	16,612	148	274	0	274	0	274	0	L	09/17/2012
501044-10-1	KROGER CO	0		900,000	23,418	26.020	23,418	20,513	0	446	0	1,620	0	1,620	0	L	09/14/2009
580135-10-1	MCDONALDS CORP	0		220,000	19,406	88.210	19,406	13,508	0	631	0	(2,666)	0	(2,666)	0	L	11/14/2008
581550-10-3	MCKESSON CORPORATION	0		270,000	26,179	96.960	26,179	23,350	54	108	0	2,829	0	2,829	0	L	03/09/2012
585055-10-6	MEDTRONIC INC	0		270,000	11,075	41.020	11,075	10,439	0	342	0	748	0	748	0	L	11/14/2008
594918-10-4	MICROSOFT CORP	0		900,000	24,057	26.730	24,057	24,216	0	747	0	693	0	693	0	L	11/08/2011
655844-10-8	NORFOLK SOUTHERN CORP	0		200,000	12,368	61.840	12,368	14,645	0	388	0	(2,204)	0	(2,204)	0	L	11/08/2011
666807-10-2	NORTHROP GRUMMAN CORP	0		180,000	12,164	67.580	12,164	9,551	0	387	0	1,638	0	1,638	0	L	07/26/2010
674599-10-5	OCCIDENTAL PETE CORP	0		270,000	20,685	76.610	20,685	20,915	0	292	0	(230)	0	(230)	0	L	06/25/2012
68389X-10-5	ORACLE CORPORATION	0		600,000	19,992	33.320	19,992	17,894	0	150	0	2,320	0	2,320	0	L	02/02/2012
717081-10-3	PFIZER INC	0		1,300,000	32,604	25.080	32,604	25,770	0	1,144	0	4,472	0	4,472	0	L	11/08/2011
718546-10-4	PHILLIPS 66	0		125,000	6,638	53.100	6,638	3,347	0	56	0	3,291	0	3,291	0	L	05/07/2012
693506-10-7	PPG INDUSTRIES INC	0		150,000	20,303	135.350	20,303	13,216	0	351	0	7,779	0	7,779	0	L	11/08/2011
867224-10-7	SUNCOR ENERGY INC	0		700,000	23,086	32.980	23,086	18,921	0	157	0	4,165	0	4,165	0	L	06/25/2012
883556-10-2	THERMO FISHER SCIENTIFIC INC	0		450,000	28,701	63.780	28,701	27,804	68	0	0	897	0	897	0	L	11/13/2012
872540-10-9	TJX COMPANIES, INC.	0		440,000	18,678	42.450	18,678	4,337	0	194	0	4,477	0	4,477	0	L	12/29/2008
902681-10-5	UGI CORP NEW	0		800,000	26,168	32.710	26,168	18,271	216	848	0	2,648	0	2,648	0	L	12/29/2008
907818-10-8	UNION PACIFIC CORP	0		100,000	12,572	125.720	12,572	7,335	69	240	0	1,978	0	1,978	0	L	08/27/2010
913017-10-9	UNITED TECHNOLOGIES	0		300,000	24,603	82.010	24,603	19,765	0	609	0	2,676	0	2,676	0	L	03/29/2010
902973-30-4	US BANCORP	0		680,000	21,719	31.940	21,719	11,266	133	376	0	2,582	0	2,582	0	L	12/17/2012
92343V-10-4	VERIZON COMMUNICATIONS	0		420,000	18,173	43.270	18,173	16,139	0	696	0	1,050	0	1,050	0	L	08/27/2012
931142-10-3	WAL MART STORES	0		510,000	34,797	68.230	34,797	29,059	0	857	0	3,197	0	3,197	0	L	12/08/2010
254687-10-6	WALT DISNEY CO	0		400,000	19,916	49.790	19,916	18,742	0	300	0	1,174	0	1,174	0	L	06/25/2012
949746-10-1	WELLS FARGO & COMPANY	0		770,000	26,319	34.180	26,319	24,892	0	295	0	1,426	0	1,426	0	L	11/13/2012
United States					993,666	XXX	993,666	843,711	918	18,734	0	66,672	0	66,672	0	XXX	XXX
891160-50-9	TORONTO DOMINION BK ONT	0	L	350,000	29,516	84.330	29,516	23,806	0	614	0	2,759	0	2,759	0	L	07/28/2009
99					29,516	XXX	29,516	23,806	0	614	0	2,759	0	2,759	0	XXX	XXX
H0023R-10-5	ACE LIMITED		F	250,000	19,950	79.800	19,950	17,180	0	509	0	2,329	0	2,329	0	U	06/25/2012
99					19,950	XXX	19,950	17,180	0	509	0	2,329	0	2,329	0	XXX	XXX

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ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 2 - SECTION 2

Showing All COMMON STOCKS Owned December 31 of Current Year

1 CUSIP Identifi- cation	2 Description	Codes		5 Number of Shares	6 Book/ Adjusted Carrying Value	Fair Value		9 Actual Cost	Dividends			Change in Book/Adjusted Carrying Value				17 NAIC Market Indicator (a)	18 Date Acquired	
		3 Code	4 For- eign			7 Rate Per Share Used to Obtain Fair Value	8 Fair Value		10 Declared but Unpaid	11 Amount Received During Year	12 Nonadmitted Declared But Unpaid	13 Unrealized Valuation Increase/ (Decrease)	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Change in Book/Adjusted Carrying Value (13 - 14)	16 Total Foreign Exchange Change in Book/Adjusted Carrying Value			
9099999. Subtotal - Common Stock - Industrial and Miscellaneous (Unaffiliated)						1,043,132	XXX	1,043,132	884,697	918	19,857	0	71,760	0	71,760	0	XXX	XXX
172058-10-9	CINCINNATI EQUITABLE INSURANCE CO.			1,000,000.000	4,698,699	4,699	4,698,699	3,705,584	0	500,000	0	(184,082)	0	(184,082)	0	U	12/31/2007	
United States						4,698,699	XXX	4,698,699	3,705,584	0	500,000	0	(184,082)	0	(184,082)	0	XXX	XXX
9199999. Subtotal - Common Stock - Parent, Subsidiaries and Affiliates						4,698,699	XXX	4,698,699	3,705,584	0	500,000	0	(184,082)	0	(184,082)	0	XXX	XXX
04315J-83-7	ARTIO INTL EQUITY FD II			4,113,798	44,511	10,820	44,511	43,000	0	1,377	0	1,511	0	1,511	0	U	09/12/2012	
04314H-20-4	ARTISAN FDS INC INTL FD FUND			583,718	14,600	24,590	14,600	14,000	0	163	0	600	0	600	0	U	09/19/2012	
233203-42-1	DFA EMERG MKTS CORE EQUITY FD	0		3,181,554	64,904	20,400	64,904	60,304	0	304	0	4,600	0	4,600	0	U	10/09/2012	
233203-62-9	DFA INTL SMALL COMPANY	0		1,328,021	21,155	15,930	21,155	20,000	0	305	0	1,155	0	1,155	0	U	10/10/2012	
411511-30-6	HARBOR INTERNATIONAL INST			288,504	17,922	62,120	17,922	17,000	0	362	0	922	0	922	0	U	09/12/2012	
448108-30-8	HUSSMAN INVT TR STRT INTL FD	0		5,115,804	49,009	9,580	49,009	49,000	0	9	0	9	0	9	0	U	11/13/2012	
577125-10-7	MATTHEWS ASIA PACIFIC EQUITY	0		2,370,473	34,562	14,580	34,562	33,000	0	731	0	1,562	0	1,562	0	U	11/13/2012	
81063U-50-3	SCOUT FDS INTERNATIONAL	0		786,750	26,238	33,350	26,238	25,000	0	248	0	1,238	0	1,238	0	U	11/13/2012	
872340-10-4	TCW STRATEGIC INCOME FUND INC			10,000,000	53,600	5,360	53,600	47,633	2,865	8,621	0	5,100	0	5,100	0	L	03/29/2010	
97717W-31-5	WISDOMTREE EMG MKTS EQUI INC	0		800,000	45,752	57,190	45,752	42,733	0	397	0	3,020	0	3,020	0	U	10/09/2012	
United States						372,253	XXX	372,253	351,669	2,865	12,509	0	19,716	0	19,716	0	XXX	XXX
9299999. Subtotal - Mutual Funds						372,253	XXX	372,253	351,669	2,865	12,509	0	19,716	0	19,716	0	XXX	XXX
9799999 - Total Common Stocks						6,114,084	XXX	6,114,084	4,941,950	3,783	532,366	0	(92,606)	0	(92,606)	0	XXX	XXX
9899999 - Total Preferred and Common Stocks						10,237,265	XXX	10,262,576	9,065,131	12,632	569,558	0	(92,606)	0	(92,606)	0	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues _____, the total \$ value (included in Column 8) of all such issues \$ _____

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
912828-TS-9	US TREASURY BOND		12/11/2012	Crew		599,900	600,000	649
United States						599,900	600,000	649
0599999. Subtotal - Bonds - U.S. Governments						599,900	600,000	649
67732P-BA-5	OHIO CNTY II VA		06/01/2012	Crew		252,500	250,000	4,733
939758-DM-7	WASHINGTON ST ECONOMIC DEV FIN		10/01/2012	Schwab		27,306	25,000	11
United States						279,806	275,000	4,744
1799999. Subtotal - Bonds - U.S. States, Territories and Possessions						279,806	275,000	4,744
010053-AV-8	AKRON OHIO ECONOMIC DEV		02/03/2012	Schwab		101,705	100,000	1,044
087347-H2-9	BETHLEHEM PA		06/26/2012	Crew		103,079	100,000	910
367080-AU-2	GARZA CNTY TEX		08/28/2012	Crew		97,522	90,000	2,700
71781L-AX-7	PHILADELPHIA PA		07/30/2012	Schwab		36,622	50,000	.0
755553-WY-6	READING PA		10/10/2012	Schwab		88,441	100,000	713
87172N-AG-3	SYRACUSE NY INDL DEV AGY		07/26/2012	Schwab		252,635	335,000	.0
924397-CP-5	VERNON CALIF ELEC SYS		02/03/2012	Schwab		52,348	50,000	165
United States						732,351	825,000	5,532
2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						732,351	825,000	5,532
73208T-QL-0	POMONA CALIF PUB FING AUTH		06/18/2012	Crew		51,980	50,000	1,112
3620C4-RQ-5	GNMA 748495		04/10/2012	Crew		152,201	140,358	281
36202F-3N-4	GNMA 11 5305		04/10/2012	Crew		151,957	140,194	280
United States						356,138	330,552	1,673
3199999. Subtotal - Bonds - U.S. Special Revenues						356,138	330,552	1,673
00038A-AB-9	ABB TREAS CTR USA		08/14/2012	Crew		331,086	300,000	2,067
013817-AV-3	ALCOA INC		10/17/2012	Mesirow		318,408	300,000	315
03523T-AV-0	ANHEUSER BUSCH INBEV		01/12/2012	Crew		143,414	125,000	1,615
00206R-BN-1	AT&T INC		12/20/2012	Crew		49,957	50,000	.55
054536-AB-3	AXA SA		09/10/2012	Schwab		83,190	100,000	1,598
06051G-EH-8	BANK AMER CORP		11/01/2012	Crew		169,469	150,000	3,604
093662-AE-4	BLOCK FINL CORP		10/23/2012	Mesirow		210,000	210,000	.32
055650-BP-2	BP CAPITAL MKTS PLC		11/21/2012	Crew		405,486	350,000	2,450
111013-AH-1	BRITISH SKY BROADCASTING GROUP		01/18/2012	Crew		191,030	150,000	2,692
141781-AY-0	CARGILL INC		12/13/2012	Crew		418,879	375,000	3,045
172967-FT-3	CITIGROUP INC		09/06/2012	Crew		319,140	300,000	2,138
12623U-AA-3	CNOOC FINANCE		04/25/2012	Crew		299,607	300,000	.0
210795-QB-9	CONTL AIRLINES 2012-2		12/19/2012	Crew		52,938	50,000	450
219868-BS-4	CORPORACION ANDINA DE FOMENTO		07/12/2012	Schwab		312,542	297,000	1,155
233851-AR-5	DAIMLER FINANCE		07/25/2012	Crew		347,753	350,000	.0
23311V-AB-3	DCP MIDSTREAM OPER LP		08/14/2012	Crew		363,965	350,000	7,411
256853-AB-8	DOLPHIN ENERGY LIMITED		07/23/2012	Crew		336,375	300,000	1,879
283695-BP-8	EL PASO NAT GAS CO		04/11/2012	Crew		333,024	300,000	.50
29266R-AC-2	ENERGIZER HOLDINGS INC		05/21/2012	Crew		299,148	300,000	.0
29358Q-AA-7	ENSCO PLC		03/16/2012	Crew		134,084	125,000	.98
369550-AU-2	GENERAL DYNAMICS CORP		12/19/2012	Crew		249,632	250,000	.175
36962G-4J-0	GENERAL ELEC CAP CORP		02/13/2012	Crew		367,689	325,000	1,887
37247D-AP-1	GENWORTH FINL INC		06/25/2012	Mesirow		250,000	250,000	4,977
404280-AN-9	HSBC HOLDINGS PLC		11/01/2012	Crew		384,888	350,000	1,400
45138L-AU-7	IDAHO POWER CO		01/05/2012	Crew		301,468	250,000	7,322
458140-AM-2	INTEL CORP		12/20/2012	Schwab		49,935	50,000	.56
460690-BH-2	INTERPUBLIC GROUP COS INC		03/14/2012	Crew		315,725	325,000	614
46132F-AA-8	INVESCO FINANCE PLC		11/06/2012	Crew		252,690	250,000	.22
450679-AT-2	ITT CORP		03/20/2012	Schwab		65,431	50,000	1,316
46625H-JD-3	JPMORGAN CHASE & CO		12/19/2012	Schwab		56,826	50,000	.938
496902-AJ-6	KINROSS GOLD CORP		09/12/2012	Schwab		308,870	300,000	3,004
529772-AE-5	LEXIMARAK INTL INC		06/25/2012	Mesirow		226,578	200,000	.998
534187-AS-8	LINCOLN NATIONAL CORP		08/29/2012	Schwab		103,000	100,000	2,081
539830-BA-6	LOCKHEED MARTIN CORP		12/19/2012	Schwab		239,749	250,000	.0
539830-AY-5	LOCKHEED MARTIN CORP		01/19/2012	Crew		200,124	200,000	2,513
598329-AA-8	MIDWEST FAMILY HSG LLC		10/22/2012	Schwab		127,441	123,338	2,013
61747W-AL-3	MORGAN STANLEY		11/01/2012	Crew		222,998	200,000	2,994
617446-7P-8	MORGAN STANLEY		12/27/2012	Schwab		56,433	50,000	1,207
637432-MQ-5	NATIONAL RURAL UTILS COOP FIN		01/26/2012	Crew		298,968	300,000	.0
66644P-AA-5	NORTHGROUP		10/17/2012	Schwab		104,680	100,000	124
714046-AE-9	PERKINELMER INC		12/27/2012	Schwab		55,273	50,000	.326
500472-AF-2	PHILIPS ELECTRONICS NV		03/05/2012	Crew		298,635	300,000	.0

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ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
718546-AA-2	PHILLIPS 66		04/02/2012	Crew		352,527	350,000	406
693476-BL-6	PNC FUNDING CORP		09/06/2012	Crew		341,094	300,000	1,094
749136-AX-3	QWEST CORP		12/19/2012	Crew		58,619	50,000	216
755111-BX-8	RAYTHEON COMPANY		12/27/2012	Schwab		49,533	50,000	97
76720A-AF-3	RIO TINTO FIN USA		08/16/2012	Crew		98,688	100,000	0
80685P-AA-6	SCHLUMBERGER LTD		09/01/2012	Crew		386,710	350,000	2,363
828807-CD-7	SIMON PPTY GROUP LP		09/04/2012	Crew		179,948	150,000	848
83088G-AA-3	SKYWAY CONCESSION CO LLC		01/11/2012	Crew		85,000	100,000	43
86765B-AJ-8	SUNOCO LOGISTICS PARTNERS		03/16/2012	Crew		125,561	120,000	558
878742-AY-1	TECK RESOURCES LIMITED		09/05/2012	Crew		195,712	200,000	667
89233P-5S-1	TOYOTA MOTOR CREDIT CORP		01/17/2012	Crew		251,418	250,000	114
91159J-AA-4	US BANCORP		12/19/2012	Schwab		50,583	50,000	619
92276M-AW-5	VENTAS RLT LT PRTRNSHP		02/13/2012	Schwab		310,065	300,000	2,969
98310W-AJ-7	WYNDHAM WORLDWIDE		06/25/2012	Mesirow		254,850	250,000	3,276
12669E-NB-3	COUNTRYWIDE HOME LOAN MTG		04/17/2012	Crew		129,675	130,000	310
45660N-SE-6	INDYMAC MBS INC		08/27/2012	Schwab		49,250	50,000	201
61745M-ZY-2	MORGAN STANLEY MORTGAGE LN TRUST		08/09/2012	Crew		96,250	100,000	199
05952A-AC-8	BANC AMER COML MTG TR		02/06/2012	Crew		213,695	200,000	283
361849-MB-2	GMAC COMMERCIAL MORTGAGE		07/16/2012	Crew		498,082	475,000	1,097
United States						13,393,781	12,680,338	79,974
98417E-AK-6	XSTRATA FINANCE	C	02/17/2012	Crew		324,672	300,000	4,249
Canada						324,672	300,000	4,249
21987B-AQ-1	CORPORACION NACIONAL DEL COBRE	F	07/10/2012	Schwab		345,321	350,000	0
35177P-AT-4	FRANCE TELECOM SA	F	01/19/2012	Crew		273,585	250,000	597
71645W-AR-2	PETROBRAS INTL FIN CO	F	02/13/2012	Crew		317,925	300,000	851
Other Country						936,831	900,000	1,448
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						14,655,283	13,880,338	85,671
8399997. Total - Bonds - Part 3						16,623,478	15,910,890	98,269
8399998. Total - Bonds - Part 5						2,080,266	2,025,000	2,769
8399999. Total - Bonds						18,703,745	17,935,890	101,037
007924-30-1	AEGON NV		12/06/2012	Mesirow	10,000.000	253.500	25.000	0
04010L-60-8	APES CAPITAL CORP		09/20/2012	Mesirow	4,600.000	115.000	25.000	0
054937-40-4	BB&T CORP		12/20/2012	Mesirow	8,000.000	202.820	50.000	0
29364D-76-1	ENTERGY ARKANSAS		12/06/2012	Mesirow	6,000.000	150.000	25.000	0
369622-42-8	GENERAL ELEC CAPITAL		12/20/2012	Broker	14,000.000	350.832	50.000	0
38145X-11-1	GOLDMAN SACHS GROUP		11/06/2012	Mesirow	6,000.000	161.400	25.000	0
38145G-20-9	GOLDMAN SACHS GROUP		10/18/2012	Broker	7,500.000	189.525	25.000	0
49446R-74-5	KIMCO RLTY CORP		11/29/2012	Mesirow	9,000.000	225.000	0.000	0
064058-20-9	NEW YORK MELLON CORP		09/12/2012	Mesirow	10,000.000	250.000	0.000	0
65339K-80-3	NEXTERA ENERGY CAP HLDGS		11/14/2012	Mesirow	12,000.000	300.000	25.000	0
724479-40-7	PITNEY BOWES INC		11/19/2012	Mesirow	10,000.000	250.000	25.000	0
693475-83-2	PNC FINL SVCS GROUP		09/14/2012	Mesirow	10,000.000	250.000	25.000	0
744320-60-7	PRUDENTIAL FINANCIAL		11/27/2012	Mesirow	10,000.000	250.000	25.000	0
74460W-80-0	PUBLIC STORAGE		09/11/2012	Mesirow	2,300.000	57.500	25.000	0
749136-50-1	QWEST CORP		06/14/2012	Mesirow	10,000.000	250.000	25.000	0
78406T-20-1	SCE TRUST		10/29/2012	Broker	4,500.000	118.125	25.000	0
857477-50-9	STATE STR CORP		12/20/2012	Mesirow	12,500.000	312.640	50.000	0
929042-85-1	VORNADO RLTY TRUST		07/13/2012	Mesirow	9,500.000	240.350	25.000	0
United States Total						3,926,692	XXX	0
8499999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)						3,926,692	XXX	0
8999997. Total - Preferred Stocks - Part 3						3,926,692	XXX	0
8999998. Total - Preferred Stocks - Part 5						7,213,683	XXX	0
8999999. Total - Preferred Stocks						11,140,375	XXX	0
88579Y-10-1	3M CO		11/13/2012	Schwab	120.000	10.803	0	0
002824-10-0	ABBOTT LABS		11/13/2012	Schwab	200.000	12.340	0	0
037833-10-0	APPLE INC		06/25/2012	Schwab	50.000	28.628	0	0
00206R-10-2	AT&T INC		08/27/2012	Schwab	520.000	17.601	0	0
054937-10-7	B B & T CORPORATION		06/25/2012	Schwab	300.000	8.921	0	0
071813-10-9	BAXTER INTL		10/09/2012	Broker	130.000	7.951	0	0
093671-10-5	BLOCK H & R INC		12/13/2012	Schwab	1,200.000	22.430	0	0
12673P-10-5	CA INC		08/27/2012	Schwab	1,200.000	30.940	0	0
166764-10-0	CHEVRON CORPORATION		11/13/2012	Schwab	160.000	17.017	0	0

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ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	
171232-10-1	CHUBB CORP		11/13/2012	Schwab	100.000	7.487		0	
172908-10-5	CINTAS CORP		12/13/2012	Schwab	200.000	8.330		0	
191216-10-0	COCA COLA CO		11/13/2012	Schwab	200.000	7.302		0	
369604-10-3	GENERAL ELECTRIC CO		12/13/2012	Schwab	1,100.000	22.327		0	
372460-10-5	GENUINE PARTS CO		06/25/2012	sc	100.000	6.058		0	
418056-10-7	HASBRO INC		11/13/2012	Schwab	300.000	11.208		0	
494368-10-3	KIMBERLY CLARK CORP		09/17/2012	Schwab	200.000	16.612		0	
581550-10-3	MCKESSON CORPORATION		03/09/2012	Schwab	270.000	23.350		0	
674599-10-5	OCCIDENTAL PETE CORP		06/25/2012	Schwab	270.000	20.915		0	
68389X-10-5	ORACLE CORPORATION		12/17/2012	Schwab	500.000	15.107		0	
718546-10-4	PHILLIPS 66		05/07/2012	Mesirov	125.000	3.347		0	
867224-10-7	SUNCOR ENERGY INC.		06/25/2012	Schwab	700.000	18.921		0	
883556-10-2	THERMO FISHER SCIENTIFIC INC		11/13/2012	Schwab	450.000	27.804		0	
902973-30-4	US BANCORP		12/17/2012	Schwab	150.000	4.801		0	
92343V-10-4	VERIZON COMMUNICATIONS		08/27/2012	Schwab	100.000	4.285		0	
931142-10-3	WAL-MART STORES INC		11/13/2012	Schwab	90.000	6.501		0	
254687-10-6	WALT DISNEY CO		06/25/2012	Schwab	400.000	18.742		0	
949746-10-1	WELLS FARGO & COMPANY		11/13/2012	Schwab	770.000	24.892		0	
United States							404.621	XXX	0
891160-50-9	TORONTO DOMINION BANK	C.	11/13/2012	Schwab	100.000	8.054		0	
Canada							8.054	XXX	0
H0023R-10-5	ACE LIMITED	F.	06/25/2012	Schwab	100.000	7.103		0	
Other Country							7.103	XXX	0
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)							419.778	XXX	0
04315J-83-7	ARTIO INTL EQUITY FD II		10/09/2012	Matrix	4,113.798	43.000		0	
04314H-20-4	ARTISAN FDS INC INTL FD FUND		11/13/2012	Matrix	593.718	14.000		0	
233203-42-1	DFA EMERG MKTS CORE EQUITY FD		12/27/2012	Matrix	3,181.554	60.304		0	
233203-62-9	DFA INTL SMALL COMPANY		10/10/2012	Broker	1,328.021	20.000		0	
411511-30-6	HARBOR INTERNATIONAL INST		10/09/2012	Broker	288.504	17.000		0	
448108-30-8	HUSSMAN INVT TR STRT INTL FD		11/13/2012	Matrix	5,115.804	49.000		0	
577125-10-7	MATTHEWS ASIA PACIFIC EQ		11/13/2012	Matrix	2,370.473	33.000		0	
81063U-50-3	SCOUT FDS INTERNATIONAL		11/13/2012	Broker	786.750	25.000		0	
97717W-31-5	WISDOMTREE EMG MKTS		10/09/2012	Schwab	800.000	42.733		0	
United States							304.036	XXX	0
9299999. Subtotal - Common Stocks - Mutual Funds							304.036	XXX	0
9799997. Total - Common Stocks - Part 3							723.814	XXX	0
9799998. Total - Common Stocks - Part 5							20.650	XXX	0
9799999. Total - Common Stocks							744.464	XXX	0
9899999. Total - Preferred and Common Stocks							11,884.839	XXX	0
9999999 - Totals							30,588,584	XXX	101,037

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
912828-AP-5	U.S. TREASURY NOTE		11/15/2012	Maturity		150,000	150,000	144,624	149,232	0	768	0	768	0	150,000	0	0	0	6,000	11/15/2012
912828-TS-9	US TREASURY BOND		12/13/2012	Mesirov		89,845	90,000	90,049	0	0	(2)	0	(2)	0	90,048	0	(203)	(203)	116	09/30/2017
United States						239,845	240,000	234,673	149,232	0	767	0	767	0	240,048	0	(203)	(203)	6,116	XXX
0599999. Subtotal - Bonds - U.S. Governments						239,845	240,000	234,673	149,232	0	767	0	767	0	240,048	0	(203)	(203)	6,116	XXX
67732P-BA-5	OHIO CNTY W VA		11/15/2012	Crew		60,000	60,000	60,600	0	0	(52)	0	(52)	0	60,548	0	(548)	(548)	2,900	03/01/2017
United States						60,000	60,000	60,600	0	0	(52)	0	(52)	0	60,548	0	(548)	(548)	2,900	XXX
1799999. Subtotal - Bonds - U.S. States, Territories and Possessions						60,000	60,000	60,600	0	0	(52)	0	(52)	0	60,548	0	(548)	(548)	2,900	XXX
118217-AS-7	BUCKEYE OHIO		02/07/2012	Schwab		35,880	50,000	42,676	44,238	0	6	0	6	0	44,244	0	(8,364)	(8,364)	575	06/01/2042
36005R-AB-5	FULTON CNTY GA DEV AUTH LOC		03/02/2012	Call		40,000	40,000	38,750	39,245	0	55	0	55	0	39,299	0	701	701	1,150	03/01/2014
54438E-JW-9	LOS ANGELES CALIF CMNTY REDEV		09/01/2012	Call		30,000	30,000	27,584	28,134	0	182	0	182	0	28,316	0	1,684	1,684	2,228	09/01/2017
574754-AA-5	MASHANTUCKET WESTERN PEQUOT		09/04/2012	Maturity		110,000	110,000	104,249	108,441	0	1,559	0	1,559	0	110,000	0	0	0	7,601	09/01/2012
608557-QK-3	MOLINE ILL		11/02/2012	Call		15,000	15,000	15,068	15,049	0	(4)	0	(4)	0	15,045	0	(45)	(45)	863	11/01/2020
63165T-DU-6	NASSAU CNTY NY		12/17/2012	Schwab		52,200	50,000	51,464	51,389	0	(57)	0	(57)	0	51,332	0	868	868	3,277	10/01/2027
62947Y-AF-8	NEW YORK CNTYS TOB TR IV		06/01/2012	Call		1,000	1,000	842	851	0	2	0	2	0	853	0	147	147	30	06/01/2027
764717-GU-2	RICHMOND HEIGHTS OHIO		12/01/2012	Maturity		100,000	100,000	102,426	101,447	0	(1,447)	0	(1,447)	0	100,000	0	0	0	3,000	12/01/2012
79729P-BQ-0	SAN DIEGO CALIF PUB FACS		10/02/2012	Call		5,000	5,000	4,731	4,767	0	26	0	26	0	4,792	0	208	208	298	10/01/2017
861419-QN-2	STOCKTON CALIF UNI SCH DIST		03/01/2012	Schwab		52,688	50,000	51,313	51,204	0	(14)	0	(14)	0	51,190	0	1,498	1,498	1,943	08/01/2022
86606K-AP-7	SUMMIT CNTY OH PORT AUTH BD		11/16/2012	Schwab		15,000	15,000	12,465	12,667	0	79	0	79	0	12,746	0	2,254	2,254	938	05/15/2026
United States						456,768	466,000	451,568	457,431	0	387	0	387	0	457,818	0	(1,051)	(1,051)	21,901	XXX
2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						456,768	466,000	451,568	457,431	0	387	0	387	0	457,818	0	(1,051)	(1,051)	21,901	XXX
735007-AA-4	PORT OF SOUTH LOUISIANA		09/14/2012	Call		85,000	85,000	85,000	85,000	0	0	0	0	0	85,000	0	0	0	3,343	10/01/2014
786056-BD-2	SACRAMENTO CA PENSION OBLIG		06/01/2012	Crew		265,275	250,000	253,108	253,027	0	(140)	0	(140)	0	252,887	0	12,388	12,388	10,034	08/01/2019
969126-AD-3	WILLACY CNTY TEX LOC GOVT		12/03/2012	Call		5,000	5,000	5,141	5,140	0	(4)	0	(4)	0	5,136	0	(136)	(136)	390	12/01/2028
3128PR-LS-6	FEDERAL HOME LOAN MORTGAGE		12/17/2012	Redemption		38,924	38,924	40,408	39,263	0	(339)	0	(339)	0	38,924	0	0	0	852	05/01/2025
312931-4A-3	FGLMC A85317		12/17/2012	Redemption		39,088	39,088	39,204	39,157	0	(70)	0	(70)	0	39,088	0	0	0	1,042	04/01/2039
3128LX-OC-7	FGLMC G02251		12/17/2012	Redemption		38,839	38,839	41,722	39,613	0	(774)	0	(774)	0	38,839	0	0	0	1,271	08/01/2036
3128PO-K9-1	FGLMC J11220		12/17/2012	Redemption		58,441	58,441	60,788	58,912	0	(472)	0	(472)	0	58,441	0	0	0	1,048	11/01/2024
3128KW-TJ-2	FHLM A65953		12/17/2012	Redemption		34,875	34,875	35,246	34,957	0	(82)	0	(82)	0	34,875	0	0	0	1,340	10/01/2037
31371N-V4-4	FNMA 257235		12/26/2012	Redemption		36,192	36,192	38,635	36,708	0	(516)	0	(516)	0	36,192	0	0	0	1,020	06/01/2023
31402D-JS-0	FNMA 725773		12/26/2012	Redemption		38,137	38,137	38,250	38,158	0	(22)	0	(22)	0	38,137	0	0	0	1,151	09/01/2034
31403C-YH-8	FNMA 745112		12/26/2012	Redemption		13,921	13,921	14,417	13,994	0	(72)	0	(72)	0	13,921	0	0	0	519	10/01/2035
31403D-P9-4	FNMA 745748		12/26/2012	Redemption		36,841	36,841	36,041	36,638	0	203	0	203	0	36,841	0	0	0	1,120	07/01/2036
31403Q-Q2-9	FNMA 754773		02/25/2012	Mesirov		74,163	69,018	69,827	69,677	0	(30)	0	(30)	0	69,648	0	4,515	4,515	786	01/01/2019
31404N-FW-1	FNMA 773381		12/26/2012	Redemption		12,487	12,487	11,703	12,298	0	189	0	189	0	12,487	0	0	0	319	05/01/2034
31406V-R2-4	FNMA 821405		12/26/2012	Redemption		16,138	16,138	16,291	16,166	0	(28)	0	(28)	0	16,138	0	0	0	407	05/01/2035
31408A-E4-8	FNMA 845355		12/26/2012	Redemption		29,015	29,015	29,632	29,132	0	(117)	0	(117)	0	29,015	0	0	0	942	01/01/2036
31408D-Q3-2	FNMA 848355		12/26/2012	Redemption		25,520	25,520	25,201	25,470	0	51	0	51	0	25,520	0	0	0	746	08/01/2035
31408E-C8-3	FNMA 848895		12/26/2012	Redemption		29,097	29,097	30,065	29,264	0	(167)	0	(167)	0	29,097	0	0	0	1,054	01/01/2036
31408G-VU-8	FNMA 851227		12/26/2012	Redemption		32,182	32,182	32,977	32,405	0	(223)	0	(223)	0	32,182	0	0	0	1,194	05/01/2036
31408J-D9-9	FNMA 852528		12/26/2012	Redemption		25,849	25,849	24,965	25,563	0	286	0	286	0	25,849	0	0	0	791	05/01/2036
31409G-JX-5	FNMA 870678		12/26/2012	Redemption		24,519	24,519	26,071	24,744	0	(224)	0	(224)	0	24,519	0	0	0	848	12/01/2021
31410F-AZ-5	FNMA 888340		12/26/2012	Redemption		25,195	25,195	25,998	25,357	0	(163)	0	(163)	0	25,195	0	0	0	678	08/01/2036
31410G-BC-6	FNMA 888435		12/26/2012	Redemption		10,362	10,362	10,495	10,391	0	(29)	0	(29)	0	10,362	0	0	0	284	06/01/2022
31410G-H9-0	FNMA 889072		12/26/2012	Redemption		19,731	19,731	20,348	19,870	0	(139)	0	(139)	0	19,731	0	0	0	739	12/01/2037
31410K-XR-0	FNMA 889988		12/26/2012	Redemption		28,234	28,234	29,275	28,395	0	(162)	0	(162)	0	28,234	0	0	0	892	08/01/2038
31410T-WZ-4	FNMA 897164		12/26/2012	Redemption		10,047	10,047	10,251	10,079	0	(32)	0	(32)	0	10,047	0	0	0	413	08/01/2036
31410V-2L-3	FNMA 899079		12/26/2012	Redemption		15,873	15,873	17,058	16,225	0	(352)	0	(352)	0	15,873	0	0	0	422	03/01/2037
31412S-LR-4	FNMA 933336		12/26/2012	Redemption		30,345	30,345	29,662	30,142	0	203	0	203	0	30,345	0	0	0	862	01/01/2038
31413M-HN-0	FNMA 949437		02/25/2012	Redemption		126,490	117,621	123,649	123,040	0	(137)	0	(137)	0	122,903	0	3,587	3,587	1,347	04/01/2023
31414D-UJ-0	FNMA 963301		12/26/2012	Redemption		25,891	25,891	25,458	25,828	0	62	0	62	0	25,891	0	0	0	676	05/01/2023
31414L-3U-0	FNMA 969811		12/26/2012	Redemption		9,013	9,013	9,095	9,036	0	(23)	0	(23)	0	9,013	0	0	0	251	02/01/2023
31415L-ZY-6	FNMA 983759		02/25/2012	Redemption		104,067	97,771	103,484	102,785	0	(839)	0	(839)	0	101,945	0	2,122	2,122	1,015	06/01/2023
31416H-UM-5	FNMA AA0587		12/26/2012	Redemption		34,754	34,754	35,477	34,882	0	(128)	0	(128)	0	34,754	0	0	0	822	02/01/2039
31417V-RS-4	FNMA AC8596		12/26/2012	Redemption		45,592	45,592	45,977	45,977	0	(84)	0	(84)	0	45,592	0	0	0	936	01/01/2025
31417V-VA-8	FNMA AC8708		12/26/2012	Redemption		42,124	42,124	42,960	42,317	0	(193)	0	(193)</							

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
31384D-3P-8	FNMA A10805		12/26/2012	Redemption		5,475	5,475	5,766	5,510	0	(35)	0	(35)	0	5,475	0	0	0	164	07/01/2041
3128LX-J7-6	FNMA G02086		12/17/2012	Redemption		12,993	12,993	12,786	12,944	0	48	0	48	0	12,993	0	0	0	348	02/01/2036
36202E-SB-6	GNMA 000411		12/20/2012	Redemption		12,800	12,800	12,919	12,822	0	(23)	0	(23)	0	12,800	0	0	0	406	04/20/2038
36202E-RS-0	GNMA 004097		12/20/2012	Redemption		8,307	8,307	8,259	8,297	0	10	0	10	0	8,307	0	0	0	234	03/20/2038
362170-SY-9	GNMA 208535		12/17/2012	Redemption		116	116	107	116	0	1	0	1	0	116	0	0	0	5	05/15/2017
36207J-LY-7	GNMA 433343		12/17/2012	Redemption		359	359	358	359	0	0	0	0	0	359	0	0	0	12	12/15/2026
36207X-L5-9	GNMA 445048		03/15/2012	Schwab		1,769	1,769	1,764	1,765	0	4	0	4	0	1,769	0	0	0	33	01/15/2027
36208W-TL-7	GNMA 463255		12/17/2012	Redemption		3,342	3,342	3,373	3,346	0	(4)	0	(4)	0	3,342	0	0	0	161	02/15/2037
36210N-HM-8	GNMA 497264X		12/17/2012	Redemption		3,200	3,200	3,174	3,197	0	3	0	3	0	3,200	0	0	0	101	12/15/2028
36200N-KA-8	GNMA 605189		12/17/2012	Redemption		3,804	3,804	3,859	3,807	0	(3)	0	(3)	0	3,804	0	0	0	64	04/15/2034
3620CA-RQ-5	GNMA 748495		12/17/2012	Redemption		18,523	18,523	20,086	0	0	(138)	0	(138)	0	18,523	0	0	0	339	08/15/2040
36202F-DI-3	GNMA 11 004617M		12/20/2012	Redemption		16,641	16,641	16,865	16,668	0	(26)	0	(26)	0	16,641	0	0	0	431	01/20/2040
36202E-JH-3	GNMA 11 3864		12/20/2012	Redemption		9,883	9,883	9,861	9,878	0	4	0	4	0	9,883	0	0	0	296	06/20/2036
36202E-MA-4	GNMA 11 3953		12/20/2012	Redemption		5,170	5,170	5,150	5,166	0	4	0	4	0	5,170	0	0	0	157	02/20/2037
36202E-NP-0	GNMA 11 3998		12/20/2012	Redemption		7,744	7,744	7,671	7,731	0	13	0	13	0	7,744	0	0	0	251	06/20/2037
36202E-QL-6	GNMA 11 4059		12/20/2012	Redemption		9,488	9,488	9,464	9,483	0	5	0	5	0	9,488	0	0	0	304	12/20/2037
36202F-3N-4	GNMA 11 5305		12/20/2012	Redemption		21,561	21,561	23,370	0	0	(181)	0	(181)	0	21,561	0	0	0	382	02/20/2042
United States						1,699,968	1,664,384	1,701,848	1,642,198	0	(5,108)	0	(5,108)	0	1,677,493	0	22,475	22,475	46,108	XXX
3199999 Subtotal - Bonds - U.S. Special Revenues						1,699,968	1,664,384	1,701,848	1,642,198	0	(5,108)	0	(5,108)	0	1,677,493	0	22,475	22,475	46,108	XXX
02377V-AA-0	AMERICAN AIRLINES		10/17/2012	Redemption		5,987	5,987	6,151	6,000	0	(13)	0	(13)	0	5,987	0	0	0	407	10/15/2021
0258MO-CI-7	AMERICAN EXPRESS CR CORP		02/16/2012	Mesiro		26,413	25,000	25,009	25,002	0	0	0	0	0	25,002	0	1,411	1,411	449	05/02/2013
03938L-AU-8	ARCELORMITTAL		08/07/2012	Mesiro		234,063	250,000	252,123	252,043	0	(105)	0	(105)	0	251,938	0	(17,876)	(17,876)	13,224	03/01/2021
06415C-AA-7	BANK OF NOVA SCOTIA		03/05/2012	Crew		257,988	250,000	249,883	249,892	0	4	0	4	0	249,896	0	8,092	8,092	3,210	08/03/2016
130914-AM-6	CALIFORNIA PETRO TRANSPORTATION		04/30/2012	Call		3,000	3,000	3,305	3,112	0	(8)	0	(8)	0	3,104	0	(104)	(104)	128	04/01/2015
211327-AB-7	CONTINENTAL CORP.		08/15/2012	Maturity		50,000	50,000	56,060	50,573	0	(573)	0	(573)	0	50,000	0	0	0	4,188	08/15/2012
22546Q-AF-4	CREDIT SUISSE AG		08/02/2012	Mesiro		387,790	350,000	348,198	348,359	0	93	0	93	0	348,452	0	39,338	39,338	15,185	08/05/2020
22540Q-TC-1	CREDIT SUISSE NEW YORK		06/01/2012	Mesiro		108,375	105,000	104,936	104,977	0	8	0	8	0	104,985	0	3,390	3,390	3,135	05/15/2013
240019-BQ-1	DAYTON PWR & LT CO		02/17/2012	Mesiro		79,670	75,000	77,156	75,754	0	(60)	0	(60)	0	75,694	0	3,976	3,976	1,516	10/01/2013
26441Y-AR-8	DUKE REALTY LP		06/01/2012	Schwab		27,810	27,000	18,630	18,630	0	1,058	0	1,058	0	24,756	0	3,054	3,054	1,013	05/15/2013
292505-AB-0	ENCANA CORP		03/07/2012	Mesiro		78,732	75,000	74,481	74,813	0	20	0	20	0	74,833	0	3,899	3,899	1,455	10/15/2013
307022-AD-5	FAMILY LAND PARTNERS		10/29/2012	Maturity		100,000	100,000	100,414	100,340	0	(340)	0	(340)	0	100,000	0	0	0	6,458	09/15/2018
36962G-3U-6	GENERAL ELECTRIC CAPITAL CORP.		02/13/2012	Mesiro		344,475	300,000	311,805	310,533	0	(170)	0	(170)	0	310,363	0	34,112	34,112	4,922	05/01/2018
44106M-AK-8	HOSPITALITY PPTYS TR		03/20/2012	Call		50,000	50,000	47,561	47,675	0	24	0	24	0	47,699	0	2,301	2,301	976	03/15/2027
40429X-TI-6	HSBC FINANCE CORP.		12/15/2012	Maturity		50,000	50,000	50,536	50,160	0	(160)	0	(160)	0	50,000	0	0	0	2,675	12/15/2012
592179-JG-1	METROPOLITAN LIFE GLOBAL FDG		03/05/2012	Mesiro		104,610	100,000	100,181	100,046	0	(7)	0	(7)	0	100,040	0	4,570	4,570	2,107	04/10/2013
677071-AM-4	OHANA MILITARY QINTYS LLC		10/01/2012	Redemption		2,216	2,216	1,928	2,202	0	14	0	14	0	2,216	0	0	0	91	10/01/2026
77340R-AB-3	ROCKIES EXPRESS PIPELINE LLC		11/30/2012	Mesiro		206,000	200,000	218,420	208,201	0	(4,895)	0	(4,895)	0	203,306	0	2,694	2,694	17,361	07/15/2013
914258-BH-0	UNIVERSITY ENTERPRISES INC		10/02/2012	Call		20,000	20,000	19,120	19,682	0	133	0	133	0	19,815	0	185	185	970	10/01/2013
925524-BB-5	VIACOM INC		03/07/2012	Mesiro		117,354	100,000	111,640	108,636	0	(366)	0	(366)	0	108,269	0	9,085	9,085	2,292	04/30/2016
947075-AC-1	WEATHERFORD INTL LTD		08/08/2012	Schwab		50,905	50,000	48,292	49,423	0	290	0	290	0	49,713	0	1,192	1,192	2,346	03/15/2013
05948X-IV-9	BANC AMER MTG SECS INC		12/26/2012	Redemption		3,696	3,696	2,758	3,510	0	185	0	185	0	3,696	0	0	0	114	11/25/2033
05947U-WB-7	BANC AMER CMBS		12/10/2012	Redemption		40,843	40,843	42,441	41,042	0	(199)	0	(199)	0	40,843	0	0	0	1,011	07/10/2045
059511-AD-7	BANC AMER COML MTG		12/10/2012	Redemption		25,762	25,762	27,731	25,893	0	(131)	0	(131)	0	25,762	0	0	0	1,140	04/10/2049
07387J-AD-8	BEAR STEARNS COMMERCIAL MTG		12/11/2012	Redemption		71,850	71,850	75,369	72,343	0	(493)	0	(493)	0	71,850	0	0	0	2,236	09/11/2038
07388L-AD-2	BEAR STEARNS COMMERCIAL MTG		12/11/2012	Redemption		58,383	58,383	61,913	58,909	0	(527)	0	(527)	0	58,383	0	0	0	1,770	09/11/2041
17309D-AB-9	CITIGROUP COMMERCIAL MTG		02/15/2012	Mesiro		206,938	200,000	209,625	209,559	0	(16)	0	(16)	0	209,543	0	(2,605)	(2,605)	2,204	03/15/2049
225470-F6-5	CREDIT SUISSE MORTGAGE CAPITAL		12/18/2012	Redemption		43,283	43,283	45,538	40,700	0	(438)	0	(438)	0	40,262	0	0	0	1,129	02/15/2039
52109R-BL-4	LB-LBS COML MORTGAGE TRUST		12/17/2012	Redemption		21,133	21,133	22,507	21,185	0	(52)	0	(52)	0	21,133	0	0	0	1,097	09/15/2045
52109M-FR-9	LB-LBS COML MORTGAGE TRUST		12/17/2012	Redemption		79,473	79,473	84,847	80,363	0	(890)	0	(890)	0	79,473	0	0	0	2,461	03/15/2032
61750C-AD-9	MORGAN STANLEY CAP I TR		12/14/2012	Redemption		20,000	20,000	21,341	20,095	0	(95)	0	(95)	0	20,000	0	0	0	941	07/12/2044
92978P-AD-1	WACHOVIA BANK COMMERCIAL MTG		12/18/2012	Redemption		39,724	39,724	42,145	40,021	0	(297)	0	(297)	0	39,724	0	0	0	1,266	11/15/2048
90783S-AA-0	UNION PACIFIC CORP		07/02/2012	Redemption		3,352	3,352	3,024	3,338	0	15	0	15	0	3,352	0	0	0	124	01/02/2024
United States						2,919,822	2,795,701	2,865,067	2,828,080	0	(7,992)	0	(7,992)	0	2,820,088	0	96,713	96,713	99,601	XXX
891145-PB-2	TORONTO DOMINION BANK	C	01/28/2012	Crew		301,638	300,000	295,011	295,119	0	86	0	86	0	295,204	0	6,434	6,434	1,855	09/14/2016
Canada						301														

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
8399997. Total - Bonds - Part 4						5,678,040	5,526,085	5,608,767	5,372,059	0	(11,913)	0	(11,913)	0	5,551,199	0	123,820	123,820	178,481	XXX
8399998. Total - Bonds - Part 5						2,077,253	2,025,000	2,080,266		0	(652)	0	(652)	0	2,079,614	0	(2,361)	(2,361)	8,236	XXX
8399999. Total - Bonds						7,755,293	7,551,085	7,689,033	5,372,059	0	(12,565)	0	(12,565)	0	7,630,814	0	121,459	121,459	186,717	XXX
018805-20-0	ALLIANZ SE		02/29/2012	Mesiro	5,700,000	147,627	0.00	149,055	149,055	0	0	0	149,055	0	149,055	0	(1,428)	(1,428)	2,984	
002110-20-8	AT&T INC		02/15/2012	SCHWAB	2,000,000	50,000	0.00	50,000	50,000	0	0	0	50,000	0	50,000	0	0	0	797	
05382A-20-3	AVIVA PLC CAPITAL		03/15/2012	Mesiro	9,400,000	248,715	0.00	231,750	231,750	0	0	0	231,750	0	231,750	0	16,965	16,965	5,332	
060505-55-9	BANK OF AMERICA CORP		01/04/2012	Mesiro	1,500,000	34,709	0.00	39,300	39,300	0	0	0	39,300	0	39,300	0	(4,591)	(4,591)	0	
203233-60-6	COMMONWEALTH REIT		01/19/2012	Mesiro	8,000,000	199,196	0.00	200,000	200,000	0	0	0	200,000	0	200,000	0	(804)	(804)	0	
203233-50-7	COMMONWEALTH REIT		01/19/2012	Mesiro	7,100,000	154,067	0.00	151,798	151,798	0	0	0	151,798	0	151,798	0	2,269	2,269	0	
253868-70-7	DIGITAL REALTY TRUST INC		01/12/2012	Mesiro	5,800,000	147,201	0.00	145,000	145,000	0	0	0	145,000	0	145,000	0	2,201	2,201	0	
630397-30-4	ENDURANCE SPECIALTY HLDG		01/24/2012	Mesiro	7,500,000	191,571	0.00	187,500	187,500	0	0	0	187,500	0	187,500	0	4,071	4,071	0	
29364N-83-5	ENTERGY MISSISSIPPI		01/04/2012	Mesiro	4,000,000	111,198	0.00	100,000	100,000	0	0	0	100,000	0	100,000	0	11,198	11,198	0	
38144G-18-4	GOLDMAN SACHS GROUP INC		04/25/2012	Mesiro	11,700,000	299,709	0.00	292,346	292,346	0	0	0	292,346	0	292,346	0	7,363	7,363	6,642	
404280-70-3	HSBC HLDGS PLC		01/25/2012	Mesiro	4,100,000	107,051	0.00	107,830	107,830	0	0	0	107,830	0	107,830	0	(779)	(779)	2,082	
48248A-40-5	KKR FINL HLDGS LLC		03/09/2012	Mesiro	4,200,000	111,298	0.00	105,420	105,420	0	0	0	105,420	0	105,420	0	5,878	5,878	2,198	
63540J-20-7	NATIONAL CITY CAP TR IV		07/30/2012	Mesiro	10,000,000	250,000	0.00	252,500	252,500	0	0	0	252,500	0	252,500	0	(2,500)	(2,500)	12,500	
70509V-20-9	PEBBLEBROOK HOTEL		01/24/2012	Mesiro	5,000,000	122,008	0.00	122,750	122,750	0	0	0	122,750	0	122,750	0	(742)	(742)	2,461	
74913G-30-3	QUEST CORP		06/01/2012	Mesiro	6,700,000	172,856	0.00	167,500	167,500	0	0	0	167,500	0	167,500	0	5,356	5,356	6,281	
829042-85-1	VORNADO RLTY TRUST		10/19/2012	Mesiro	2,000,000	50,739	0.00	50,600	50,600	0	0	0	50,600	0	50,600	0	139	139	578	
United States Total						2,397,946	XXX	2,353,349	2,302,749	0	0	0	0	2,353,349	0	44,597	44,597	41,855	XXX	
8499999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)						2,397,946	XXX	2,353,349	2,302,749	0	0	0	0	2,353,349	0	44,597	44,597	41,855	XXX	
8999997. Total - Preferred Stocks - Part 4						2,397,946	XXX	2,353,349	2,302,749	0	0	0	0	2,353,349	0	44,597	44,597	41,855	XXX	
8999998. Total - Preferred Stocks - Part 5						7,429,223	XXX	7,213,683		0	0	0	0	7,213,683	0	215,540	215,540	94,731	XXX	
8999999. Total - Preferred Stocks						9,827,169	XXX	9,567,032	2,302,749	0	0	0	0	9,567,032	0	260,137	260,137	136,586	XXX	
035710-40-9	ANNALY CAPITAL MANAGEMENT INC		12/13/2012	Schwab	1,100,000	15,770	0.00	18,116	17,556	560	0	0	560	0	18,116	0	(2,345)	(2,345)	2,387	
053015-10-3	AUTOMATIC DATA PROCESSING INC		09/17/2012	Broker	150,000	8,725	0.00	6,988	8,102	(1,113)	0	0	(1,113)	0	6,988	0	1,737	1,737	237	
075887-10-9	BECTON DICKINSON & CO		03/09/2012	Mesiro	235,000	18,105	0.00	13,406	17,559	(4,153)	0	0	(4,153)	0	13,406	0	4,699	4,699	106	
156700-10-6	CENTURYTEL INC		05/03/2012	Schwab	400,000	15,386	0.00	10,635	14,880	(4,245)	0	0	(4,245)	0	10,635	0	4,751	4,751	290	
125269-10-0	CF INDS HLDGS INC		11/13/2012	Schwab	30,000	5,925	0.00	5,238	4,349	888	0	0	888	0	5,238	0	688	688	36	
166764-10-0	CHEVRON TEXACO CORP		09/17/2012	SCHWAB	100,000	11,710	0.00	7,070	10,640	(3,570)	0	0	(3,570)	0	7,070	0	4,640	4,640	261	
171232-10-1	CHUBB CORP		06/01/2012	SCHWAB	100,000	7,009	0.00	5,270	6,922	(1,652)	0	0	(1,652)	0	5,270	0	1,739	1,739	80	
20825C-10-4	CONOCOPHILLIPS		06/25/2012	SCHWAB	250,000	16,582	0.00	13,961	18,218	(4,257)	0	0	(4,257)	0	13,961	0	2,621	2,621	330	
24702R-10-1	DELL INC		06/01/2012	Schwab	1,100,000	13,130	0.00	16,429	16,093	336	0	0	336	0	16,429	0	(3,298)	(3,298)	0	
278058-10-2	EATON CORP		12/05/2012	SCHWAB	320,000	12,152	0.00	12,152	13,930	(1,777)	0	0	(1,777)	0	12,152	0	0	0	486	
30162A-10-8	EXELIS INC		02/02/2012	Issuer	310,000	3,117	0.00	3,456	2,806	651	0	0	651	0	3,456	0	(340)	(340)	32	
42809H-10-7	HESS CORP		06/25/2012	Schwab	300,000	12,004	0.00	15,512	17,040	(1,528)	0	0	(1,528)	0	15,512	0	(3,508)	(3,508)	90	
458140-10-0	INTEL CORP		08/27/2012	Schwab	400,000	9,910	0.00	5,921	9,700	(3,780)	0	0	(3,780)	0	5,921	0	3,989	3,989	258	
580645-10-9	MCGRAW-HILL COS INC		06/01/2012	SCHWAB	400,000	16,979	0.00	15,561	17,988	(2,427)	0	0	(2,427)	0	15,561	0	1,418	1,418	204	
742718-10-9	PROCTER & GAMBLE CO		09/17/2012	SCHWAB	250,000	17,275	0.00	13,273	16,678	(3,405)	0	0	(3,405)	0	13,273	0	4,003	4,003	412	
867224-10-7	SUNCOR ENERGY INC		03/09/2012	Schwab	200,000	6,915	0.00	5,375	5,766	(391)	0	0	(391)	0	5,375	0	1,540	1,540	19	
882508-10-4	TEXAS INSTRS INC		08/27/2012	SCHWAB	250,000	7,310	0.00	6,380	7,278	(898)	0	0	(898)	0	6,380	0	930	930	128	
883556-10-2	THERMO FISHER SCIENTIFIC INC		01/25/2012	SCHWAB	270,000	14,347	0.00	8,812	12,142	(3,330)	0	0	(3,330)	0	8,812	0	5,535	5,535	0	
98419M-10-0	XYLEM INC		06/01/2012	Issuer	310,000	7,323	0.00	8,000	591	7,409	0	0	7,409	0	8,000	0	(677)	(677)	94	
United States						219,675	XXX	191,552	225,054	(33,501)	0	0	(33,501)	0	191,552	0	28,123	28,123	5,450	XXX
064149-10-7	BANK OF NOVA SCOTIA	C	06/25/2012	Schwab	590,000	29,963	0.00	29,459	29,388	72	0	0	72	0	29,459	0	504	504	540	
Canada						29,963	XXX	29,459	29,388	72	0	0	72	0	29,459	0	504	504	540	XXX
881624-20-9	TEVA PHARMACEUTICAL INDS LTD	F	02/10/2012	Schwab	340,000	14,933	0.00	18,298	13,722	4,576	0	0	4,576	0	18,298	0	(3,365)	(3,365)	0	
Other Country						14,933	XXX	18,298	13,722	4,576	0	0	4,576	0	18,298	0	(3,365)	(3,365)	0	XXX
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						284,571	XXX	239,310	268,164	(28,854)	0	0	(28,854)	0	239,310	0	25,262	25,262	5,990	XXX
9799997. Total - Common Stocks - Part 4						284,571	XXX	239,310	268,164	(28,854)	0	0	(28,854)	0	239,310	0	25,262	25,262	5,990	XXX
9799998. Total - Common Stocks - Part 5						25,100	XXX	20,650		0	0	0	0	20,650	0	4,449	4,449	0	XXX	
9799999. Total - Common Stocks						289,671	XXX	259,960	268,164	(28,854)	0	0	(28,854)	0	259,960	0	29,711	29,711	5,990	XXX

E14.2

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1 CUSIP Identi- fication	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Con- sideration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date
										11 Unrealized Valuation Increase/ Decrease	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in Book/ Adjusted Carrying Value (11+12-13)	15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value						
9899999. Total - Preferred and Common Stocks						10,116,840	XXX	9,826,992	2,570,913	(28,854)	0	0	(28,854)	0	9,826,992	0	289,848	289,848	142,576	XXX
9999999 - Totals						17,872,133	XXX	17,516,025	7,942,972	(28,854)	(12,565)	0	(41,419)	0	17,457,805	0	411,307	411,307	329,293	XXX

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21
											12	13	14	15	16					
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consideration	Book/Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (12 + 13 - 14)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
912828-TS-9	US TREASURY BOND		10/24/2012	Crew	12/13/2012	Crew	1,225,000	1,216,578	1,219,940	1,216,622	0	44	0	44	0	0	3,318	3,318	727	526
United States							1,225,000	1,216,578	1,219,940	1,216,622	0	44	0	44	0	0	3,318	3,318	727	526
0599999. Subtotal - Bonds - U.S. Governments							1,225,000	1,216,578	1,219,940	1,216,622	0	44	0	44	0	0	3,318	3,318	727	526
03938L-AU-8	ARCELORMITTAL		04/11/2012	Crew	08/07/2012	Mesirow	100,000	98,016	93,625	98,072	0	56	0	56	0	0	(4,447)	(4,447)	2,540	688
055650-CC-0	BP CAPITAL MKTS PLC		11/01/2012	Crew	11/15/2012	Crew	400,000	399,672	399,884	399,676	0	4	0	4	0	0	208	208	321	0
543859-AH-5	LORAL CORP		10/22/2012	Mesirow	12/19/2012	Call	200,000	266,000	265,245	265,245	0	(755)	0	(755)	0	0	0	0	3,461	1,556
94986R-KJ-9	WELLS FARGO & CO		06/29/2012	Schwab	12/17/2012	Schwab	100,000	100,000	98,560	100,000	0	0	0	0	0	0	(1,440)	(1,440)	1,188	0
United States							800,000	863,688	857,314	862,993	0	(695)	0	(695)	0	0	(5,679)	(5,679)	7,509	2,243
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)							800,000	863,688	857,314	862,993	0	(695)	0	(695)	0	0	(5,679)	(5,679)	7,509	2,243
8399998. Total - Bonds							2,025,000	2,080,266	2,077,253	2,079,614	0	(652)	0	(652)	0	0	(2,361)	(2,361)	8,236	2,769
007924-60-8	AEGON NV		01/24/2012	Mesirow	08/01/2012	Mesirow	5,300,000	132,500	136,967	132,500	0	0	0	0	0	0	4,467	4,467	3,792	0
001055-30-0	AFLAC INC		09/19/2012	Mesirow	12/06/2012	Mesirow	10,000,000	250,000	252,994	250,000	0	0	0	0	0	0	2,994	2,994	3,017	0
035710-70-6	ANNALY CAP MGMT INC		05/10/2012	Mesirow	09/04/2012	Mesirow	8,000,000	200,000	206,145	200,000	0	0	0	0	0	0	6,145	6,145	3,336	0
035710-80-5	ANNALY CAPITAL MGMT		09/06/2012	Mesirow	10/25/2012	Mesirow	7,000,000	175,000	177,586	175,000	0	0	0	0	0	0	2,586	2,586	0	0
G0450A-20-4	ARCH CAP GROUP LTD		04/02/2012	Mesirow	10/02/2012	Mesirow	6,700,000	168,840	180,291	168,840	0	0	0	0	0	0	11,451	11,451	5,622	0
04010L-50-9	ARES CAPITAL CORP		01/26/2012	Mesirow	06/01/2012	Mesirow	2,600,000	65,000	67,078	65,000	0	0	0	0	0	0	2,078	2,078	1,302	0
G05384-14-7	ASPEN INSURANCE HOLDINGS LTD		04/11/2012	Mesirow	10/18/2012	Mesirow	4,700,000	118,440	123,820	118,440	0	0	0	0	0	0	5,380	5,380	4,023	0
05633T-20-9	BAC CAPITAL TR XII		07/11/2012	Mesirow	08/01/2012	Mesirow	5,000,000	125,950	124,947	125,950	0	0	0	0	0	0	(1,003)	(1,003)	2,148	0
060505-55-9	BANK OF AMERICA CORP		08/01/2012	Mesirow	09/14/2012	Mesirow	5,000,000	130,750	129,447	130,750	0	0	0	0	0	0	(1,303)	(1,303)	2,695	0
054937-20-6	BB&T CORP		04/26/2012	Mesirow	08/07/2012	Mesirow	10,000,000	250,000	262,194	250,000	0	0	0	0	0	0	12,194	12,194	1,828	0
14040H-40-2	CAPITAL ONE FINANCIAL CO.		08/13/2012	Mesirow	11/14/2012	Mesirow	11,700,000	292,500	292,259	292,500	0	0	0	0	0	0	(241)	(241)	4,923	0
808513-20-4	CHARLES SCHWAB CORP.		06/01/2012	Mesirow	10/18/2012	Mesirow	5,000,000	125,000	130,697	125,000	0	0	0	0	0	0	5,697	5,697	1,771	0
254709-20-7	DISCOVER FINL SVCS		10/09/2012	Broker	11/19/2012	Broker	12,000,000	300,000	301,793	300,000	0	0	0	0	0	0	1,793	1,793	2,439	0
28364W-50-4	ENERGY LOUISIANA LLC		06/26/2012	Mesirow	09/14/2012	Mesirow	10,000,000	250,000	263,414	250,000	0	0	0	0	0	0	13,414	13,414	0	0
42217K-70-0	HEALTH CARE REIT INC		02/29/2012	Mesirow	05/10/2012	Mesirow	10,500,000	262,500	269,319	262,500	0	0	0	0	0	0	6,819	6,819	1,801	0
44106M-60-7	HOSPITALITY PPTYS TRUST		01/13/2012	Mesirow	05/10/2012	Mesirow	10,000,000	250,000	257,494	250,000	0	0	0	0	0	0	7,494	7,494	4,305	0
46131B-20-9	INVESCO MORTGAGE CAPITAL		07/19/2012	Mesirow	10/02/2012	Mesirow	5,000,000	125,000	124,747	125,000	0	0	0	0	0	0	(253)	(253)	2,395	0
48126E-75-0	JPMORGAN CHASE & CO		08/21/2012	Mesirow	12/06/2012	Mesirow	10,000,000	250,000	249,494	250,000	0	0	0	0	0	0	(506)	(506)	3,590	0
49446R-79-4	KIMCO RLTY CORP		03/09/2012	Mesirow	08/20/2012	Mesirow	9,500,000	237,500	242,245	237,500	0	0	0	0	0	0	4,745	4,745	4,552	0
48248A-40-5	KKR FINL HLDGS LLC		01/26/2012	Mesirow	03/09/2012	Mesirow	1,900,000	49,400	50,349	49,400	0	0	0	0	0	0	949	949	995	0
55272X-30-0	MFA FINANCIAL INC		04/03/2012	Mesirow	07/11/2012	Mesirow	5,000,000	125,000	126,997	125,000	0	0	0	0	0	0	1,997	1,997	2,611	0
65339K-60-5	NEXTERA ENERGY CAP HLDGS		03/20/2012	Mesirow	09/05/2012	Mesirow	6,000,000	150,000	155,651	150,000	0	0	0	0	0	0	5,651	5,651	1,947	0
70509V-30-8	PEBBLEBROOK HOTEL		01/24/2012	Mesirow	03/09/2012	Mesirow	3,000,000	72,160	75,749	72,160	0	0	0	0	0	0	3,589	3,589	0	0
74460W-20-6	PUBLIC STORAGE		01/05/2012	Mesirow	03/05/2012	Mesirow	6,100,000	152,500	155,547	152,500	0	0	0	0	0	0	3,047	3,047	0	0
74460W-40-4	PUBLIC STORAGE		03/06/2012	Mesirow	06/01/2012	Mesirow	6,200,000	155,000	160,054	155,000	0	0	0	0	0	0	5,054	5,054	0	0
74460W-60-2	PUBLIC STORAGE		06/06/2012	Mesirow	09/11/2012	Mesirow	6,400,000	160,000	165,756	160,000	0	0	0	0	0	0	5,756	5,756	2,650	0
758849-70-7	REGENCY CENTERS CORP		02/07/2012	Mesirow	05/10/2012	Mesirow	8,000,000	200,000	206,795	200,000	0	0	0	0	0	0	6,795	6,795	1,619	0
7591EP-30-8	REGIONS FINL CORP		11/01/2012	Mesirow	12/01/2012	Mesirow	7,000,000	175,000	173,596	175,000	0	0	0	0	0	0	(1,404)	(1,404)	1,364	0
78406T-20-1	SCE TRUST		05/10/2012	Mesirow	09/17/2012	Mesirow	20,000,000	500,000	525,963	500,000	0	0	0	0	0	0	25,963	25,963	4,648	0
81721M-20-8	SENIOR HOUSING PROPERTIES TRUST		07/20/2012	Mesirow	10/18/2012	Mesirow	5,000,000	122,500	123,497	122,500	0	0	0	0	0	0	997	997	1,973	0
854502-70-5	STANLEY BLACK & DECKER INC		07/18/2012	Mesirow	10/09/2012	Mesirow	10,100,000	252,500	269,664	252,500	0	0	0	0	0	0	17,164	17,164	2,016	0
78478U-20-1	STRATS-BNSF		07/05/2012	Mesirow	07/02/2012	Mesirow	3,200,000	81,280	80,000	81,280	0	0	0	0	0	0	(1,280)	(1,280)	2,822	0
872277-20-7	TCF FINANCIAL CORP		07/20/2012	Mesirow	11/27/2012	Mesirow	5,000,000	128,750	133,547	128,750	0	0	0	0	0	0	4,797	4,797	3,125	0
902973-81-7	US BANCORP		04/17/2012	Mesirow	08/07/2012	Mesirow	14,000,000	350,000	380,771	350,000	0	0	0	0	0	0	30,771	30,771	4,958	0
902973-83-3	US BANCORP		01/19/2012	Mesirow	04/02/2012	Mesirow	14,000,000	354,200	377,691	354,200	0	0	0	0	0	0	23,491	23,491	5,182	0
95709T-30-8	WESTAR ENERGY INC		05/24/2012	Mesirow	07/02/2012	Mesirow	2,695,000	292,003	291,060	292,003	0	0	0	0	0	0	(943)	(943)	3,032	0
95709T-40-7	WESTAR ENERGY INC		05/24/2012	Mesirow	07/02/2012	Mesirow	1,800,000	184,410	183,600	184,410	0	0	0	0	0	0	(810)	(810)	2,250	0
United States							7,213,683	7,429,223	7,213,683	7,213,683	0	0	0	0	0	0	215,540	215,540	94,731	0
8499999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)							7,213,683	7,429,223	7,213,683	7,213,683	0	0	0	0	0	0	215,540	215,540	94,731	0
8999998. Total - Preferred Stocks							7,213,683	7,429,223	7,213,683	7,213,683	0	0	0	0	0	0	215,540	215,540	94,731	0
035710-40-9	ANNALY CAPITAL MANAGEMENT INC		11/13/2012	Schwab	12/13/2012	Schwab	600,000	8,498	8,602	8,498	0	0	0	0	0	0	104	104	0	0
G29183-10-3	EATON CORP PLC		12/05/2012	Schwab	12/13/2012	Schwab	320,000	12,152	16,498	12,152	0	0	0	0	0	0	4,345	4,345	0	0
United States							20,650	25,100	20,650	20,650	0	0	0	0	0	0	4,449	4,449	0	0
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)							20,650	25,100	20,650	20,650	0	0	0	0	0	0	4,449	4,449	0	0
9799998. Total - Common Stocks							20,650	25,100	20,650	20,650	0	0	0	0	0	0	4,449	4		

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1 CUSIP Identi- fication	2 Description	3 For- eign	4 Date Acquired	5 Name of Vendor	6 Disposal Date	7 Name of Purchaser	8 Par Value (Bonds) or Number of Shares (Stock)	9 Actual Cost	10 Consid- eration	11 Book/ Adjusted Carrying Value at Disposal	Change in Book/Adjusted Carrying Value					17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Interest and Dividends Received During Year	21 Paid for Accrued Interest and Dividends
											12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amort- ization)/ Accretion	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Change in Book/ Adjusted Carrying Valu (12 + 13 - 14)	16 Total Foreign Exchange Change in Book/ Adjusted Carrying Value					
9899999. Total - Preferred and Common Stocks								7,234,333	7,454,323	7,234,333	0	0	0	0	0	0	219,989	219,989	94,731	0
9999999 - Totals								9,314,600	9,531,576	9,313,948	0	(652)	0	(652)	0	0	217,628	217,628	102,967	2,769

SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1 CUSIP Identification	2 Description, Name of Subsidiary, Controlled or Affiliated Company	3 Foreign	4 NAIC Company Code or Alien Insurer Identification Number	5 NAIC Valuation Method (See SVO Purposes and Procedures Manual)	6 Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	7 Total Amount of Such Intangible Assets	8 Book/Adjusted Carrying Value	Stock of Such Company Owned by Insurer on Statement Date	
								9 Number of Shares	10 % of Outstanding
0999999. Total Preferred Stocks						0	0	XXX	XXX
172058-10-9	Cincinnati Equitable Insurance Company		16721	2CIB1	NO		4,698,699		
1199999. Subtotal - Common Stock - U.S. P&C Insurer						0	4,698,699	XXX	XXX
1899999. Total Common Stocks						0	4,698,699	XXX	XXX
1999999 - Totals						0	4,698,699	XXX	XXX

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: \$
2. Total amount of intangible assets nonadmitted \$

SCHEDULE D - PART 6 - SECTION 2

1 CUSIP Identification	2 Name of Lower-Tier Company	3 Name of Company Listed in Section 1 Which Controls Lower-Tier Company	4 Total Amount of Intangible Assets Included in Amount Shown in Column 7, Section 1	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
				5 Number of Shares	6 % of Outstanding
NONE					
0399999 - Total				XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE DA - PART 1

Showing All SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1 CUSIP Identi- fication	2 Description	Codes		5 Date Acquired	6 Name of Vendor	7 Maturity Date	8 Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value				13 Par Value	14 Actual Cost	Interest					21 Paid for Accrued Interest		
		3 Code	4 For- eign					9 Unrealized Valuation Increase/ (Decrease)	10 Current Year's (Amor- tization)/ Accretion	11 Current Year's Other Than Temporary Impairment Recognized	12 Total Foreign Exchange Change in Book/ Adjusted Carrying Value			15 Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	16 Non- Admitted Due and Accrued	17 Rate of	18 Effective Rate of	19 When Paid		20 Amount Received During Year	
0599999. Total - U.S. Government Bonds							0	0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
1099999. Total - All Other Government Bonds							0	0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
1799999. Total - U.S. States, Territories and Possessions Bonds							0	0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
2499999. Total - U.S. Political Subdivisions Bonds							0	0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
3199999. Total - U.S. Special Revenues Bonds							0	0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds							0	0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
4899999. Total - Hybrid Securities							0	0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
5599999. Total - Parent, Subsidiaries and Affiliates Bonds							0	0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
7799999. Total - Issuer Obligations							0	0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
7899999. Total - Residential Mortgage-Backed Securities							0	0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
7999999. Total - Commercial Mortgage-Backed Securities							0	0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
8099999. Total - Other Loan-Backed and Structured Securities							0	0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
8399999. Total Bonds							0	0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
8699999. Total - Parent, Subsidiaries and Affiliates							0	0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
60934N-50-0 FEDERATED TREASURY OBLIGATIONS FUND				09/28/2012	Mesirow	XXX	2,397,564	0	0	0	0	0	2,397,564	0	11	0	0.010	0.010	MON	46	0
United States							2,397,564	0	0	0	0	0	2,397,564	0	11	0	XXX	XXX	XXX	46	0
8899999. Subtotal - Exempt Money Market Mutual Funds							2,397,564	0	0	0	0	0	2,397,564	0	11	0	XXX	XXX	XXX	46	0
9199999 - Totals							2,397,564	0	0	0	0	0	2,397,564	0	11	0	XXX	XXX	XXX	46	0

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

N O N E

Schedule DB - Part A - Section 2 - Options, Caps, Floors, Collars, Swaps and Forwards Terminated

N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part B - Section 2 - Futures Contracts Terminated

N O N E

Schedule DB - Part B - Section 2B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part D - Counterparty Exposure for Derivative Instruments Open

N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

N O N E

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due and Accrued	8 Amount Received During Year
NONE							
8699999 - Total Cash Equivalents							

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

States, Etc.	1 Type of Deposit	2 Purpose of Deposit	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
			3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value
1. Alabama	AL					
2. Alaska	AK					
3. Arizona	AZ					
4. Arkansas	AR					
5. California	CA					
6. Colorado	CO					
7. Connecticut	CT					
8. Delaware	DE					
9. District of Columbia	DC					
10. Florida	FL					
11. Georgia	GA	B Benefit of Policyholders	50,000	53,922		
12. Hawaii	HI					
13. Idaho	ID					
14. Illinois	IL					
15. Indiana	IN					
16. Iowa	IA					
17. Kansas	KS					
18. Kentucky	KY					
19. Louisiana	LA					
20. Maine	ME					
21. Maryland	MD					
22. Massachusetts	MA					
23. Michigan	MI					
24. Minnesota	MN					
25. Mississippi	MS					
26. Missouri	MO					
27. Montana	MT					
28. Nebraska	NE					
29. Nevada	NV					
30. New Hampshire	NH					
31. New Jersey	NJ					
32. New Mexico	NM					
33. New York	NY					
34. North Carolina	NC					
35. North Dakota	ND					
36. Ohio	OH	B Benefit of Policyholders	1,077,191	1,213,846		
37. Oklahoma	OK					
38. Oregon	OR					
39. Pennsylvania	PA					
40. Rhode Island	RI					
41. South Carolina	SC					
42. South Dakota	SD					
43. Tennessee	TN					
44. Texas	TX					
45. Utah	UT					
46. Vermont	VT					
47. Virginia	VA					
48. Washington	WA					
49. West Virginia	WV					
50. Wisconsin	WI					
51. Wyoming	WY					
52. American Samoa	AS					
53. Guam	GU					
54. Puerto Rico	PR					
55. U.S. Virgin Islands	VI					
56. Northern Mariana Islands	MP					
57. Canada	CAN					
58. Aggregate Alien and Other	OT	XXX	0	0	0	0
59. Subtotal	XXX	XXX	1,127,191	1,267,768	0	0
DETAILS OF WRITE-INS						
5801.						
5802.						
5803.						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX	XXX	0	0	0	0
5899. Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above)	XXX	XXX	0	0	0	0

ALPHABETICAL INDEX

ANNUAL STATEMENT BLANK

Analysis of Increase in Reserves During The Year	7
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