



ANNUAL STATEMENT

For the Year Ended December 31, 2012
of the Condition and Affairs of the

Provident American Life and Health Insurance Company

NAIC Group Code.....0901, 0901 (Current Period) (Prior Period)	NAIC Company Code..... 67903	Employer's ID Number..... 23-1335885
Organized under the Laws of Ohio	State of Domicile or Port of Entry Ohio	Country of Domicile US
Incorporated/Organized..... April 6, 1949	Commenced Business..... September 30, 1949	
Statutory Home Office	1300 East Ninth Street..... Cleveland OH US 44114 <i>(Street and Number) (City or Town, State, Country and Zip Code)</i>	
Main Administrative Office	11200 Lakeline Blvd Ste 100..... Austin TX US..... 78717 <i>(Street and Number) (City or Town, State, Country and Zip Code)</i>	512-451-2224 <i>(Area Code) (Telephone Number)</i>
Mail Address	11200 Lakeline Blvd Ste 100..... Austin TX US 78717 <i>(Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)</i>	
Primary Location of Books and Records	11200 Lakeline Blvd Ste 100..... Austin TX US 78717 <i>(Street and Number) (City or Town, State, Country and Zip Code)</i>	512-451-2224 <i>(Area Code) (Telephone Number)</i>
Internet Web Site Address	www.palhic.com	
Statutory Statement Contact	Jesse Navarrete <i>(Name)</i> CSBFinRpt@cigna.com <i>(E-Mail Address)</i>	512-807-4801 <i>(Area Code) (Telephone Number) (Extension)</i> 512-467-1399 <i>(Fax Number)</i>

OFFICERS

Name	Title	Name	Title
1. Bradley Allen Wolfram	President	2. Byron Keith Buescher	Treasurer
3. Brenda Weigilia Hardison	Secretary	4. James Monroe Garvin III #	Appointed Actuary

OTHER

Maureen Hardiman Ryan #	Assistant Treasurer	Paul Adolph Severt	Chief Financial Officer
Tracy Eugene Maples	Chief Actuary	Susan Barrett Celmer #	Assistant Secretary
Barry Richard McHale #	Assistant Treasurer	Michael Kenneth Brown #	Vice President
David Lawrence Chambers #	Vice President	Eric Paul Palmer #	Vice President

DIRECTORS OR TRUSTEES

Bradley Allen Wolfram	Thomas Barton Richards #	Eric Paul Palmer #	Frank Sataline, Jr. #
Paul Adolph Severt			

State of..... Texas
County of..... Williamson

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature) Bradley Allen Wolfram	(Signature) Byron Keith Buescher	(Signature) Brenda Weigilia Hardison
1. (Printed Name) President	2. (Printed Name) Treasurer	3. (Printed Name) Secretary
(Title)	(Title)	(Title)

Subscribed and sworn to before me
This _____ day of February 2013

a. Is this an original filing? Yes [X] No []
b. If no

1. State the amendment number _____
2. Date filed _____
3. Number of pages attached _____

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage
1. Bonds:						
1.1 U.S. treasury securities.....	500,582	2.2	500,582		500,582	2.2
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies.....		0.0			0	0.0
1.22 Issued by U.S. government sponsored agencies.....	3,337,490	15.0	3,337,490		3,337,490	15.0
1.3 Non-U.S. government (including Canada, excluding mortgage-backed securities).....		0.0			0	0.0
1.4 Securities issued by states, territories and possessions and political subdivisions in the U.S.:						
1.41 States, territories and possessions general obligations.....	1,000,286	4.5	1,000,286		1,000,286	4.5
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations.....		0.0			0	0.0
1.43 Revenue and assessment obligations.....		0.0			0	0.0
1.44 Industrial development and similar obligations.....		0.0			0	0.0
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA.....		0.0			0	0.0
1.512 Issued or guaranteed by FNMA and FHLMC.....		0.0			0	0.0
1.513 All other.....		0.0			0	0.0
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA.....		0.0			0	0.0
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-based securities issued or guaranteed by agencies shown in Line 1.521.....		0.0			0	0.0
1.523 All other.....		0.0			0	0.0
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities).....	2,992,399	13.4	2,992,399		2,992,399	13.4
2.2 Unaffiliated non-U.S. securities (including Canada).....	996,750	4.5	996,750		996,750	4.5
2.3 Affiliated securities.....		0.0			0	0.0
3. Equity interests:						
3.1 Investments in mutual funds.....		0.0			0	0.0
3.2 Preferred stocks:						
3.21 Affiliated.....		0.0			0	0.0
3.22 Unaffiliated.....		0.0			0	0.0
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated.....		0.0			0	0.0
3.32 Unaffiliated.....		0.0			0	0.0
3.4 Other equity securities:						
3.41 Affiliated.....	3,120,250	14.0	3,120,250		3,120,250	14.0
3.42 Unaffiliated.....	100,000	0.4	100,000		100,000	0.4
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated.....		0.0			0	0.0
3.52 Unaffiliated.....		0.0			0	0.0
4. Mortgage loans:						
4.1 Construction and land development.....		0.0			0	0.0
4.2 Agricultural.....		0.0			0	0.0
4.3 Single family residential properties.....		0.0			0	0.0
4.4 Multifamily residential properties.....		0.0			0	0.0
4.5 Commercial loans.....		0.0			0	0.0
4.6 Mezzanine real estate loans.....		0.0			0	0.0
5. Real estate investments:						
5.1 Property occupied by company.....		0.0			0	0.0
5.2 Property held for production of income (including \$.....0 of property acquired in satisfaction of debt).....		0.0			0	0.0
5.3 Property held for sale (including \$.....0 property acquired in satisfaction of debt).....		0.0			0	0.0
6. Contract loans.....		0.0			0	0.0
7. Derivatives.....		0.0			0	0.0
8. Receivables for securities.....		0.0			0	0.0
9. Securities lending (Line 10, Asset Page reinvested collateral).....		0.0		XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments.....	10,262,012	46.0	10,262,012		10,262,012	46.0
11. Other invested assets.....		0.0			0	0.0
12. Total invested assets.....	22,309,769	100.0	22,309,769	0	22,309,769	100.0

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year.....	_____	
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 6).....	_____	
2.2	Additional investment made after acquisition (Part 2, Column 9).....	_____	0
3.	Current year change in encumbrances:		
3.1	Totals, Part 1, Column 13.....	_____	
3.2	Totals, Part 3, Column 11.....	_____	0
4.	Total gain (loss) on disposals, Part 3, Column 18.....	_____	
5.	Deduct amounts received on disposals, Part 3, Column 15.....	_____	
6.	Total foreign exchange change in book/adjusted carrying value:		
6.1	Totals, Part 1, Column 15.....	_____	
6.2	Totals, Part 3, Column 13.....	_____	0
7.	Deduct current year's other than temporary impairment recognized:		
7.1	Totals, Part 1, Column 12.....	_____	
7.2	Totals, Part 3, Column 10.....	_____	0
8.	Deduct current year's depreciation:		
8.1	Totals, Part 1, Column 11.....	_____	
8.2	Totals, Part 3, Column 9.....	_____	0
9.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....	_____	0
10.	Deduct total nonadmitted amounts.....	_____	
11.	Statement value at end of current period (Line 9 minus Line 10).....	_____	0

NONE

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year.....	_____	
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 7).....	_____	
2.2	Additional investment made after acquisition (Part 2, Column 8).....	_____	0
3.	Capitalized deferred interest and other:		
3.1	Totals, Part 1, Column 12.....	_____	
3.2	Totals, Part 3, Column 11.....	_____	0
4.	Accrual of discount.....	_____	
5.	Unrealized valuation increase (decrease):		
5.1	Totals, Part 1, Column 9.....	_____	
5.2	Totals, Part 3, Column 8.....	_____	0
6.	Total gain (loss) on disposals, Part 3, Column 18.....	_____	
7.	Deduct amounts received on disposals, Part 3, Column 15.....	_____	
8.	Deduct amortization of premium and mortgage interest points and commitment fees.....	_____	
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:		
9.1	Totals, Part 1, Column 13.....	_____	
9.2	Totals, Part 3, Column 13.....	_____	0
10.	Deduct current year's other than temporary impairment recognized:		
10.1	Totals, Part 1, Column 11.....	_____	
10.2	Totals, Part 3, Column 10.....	_____	0
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	_____	0
12.	Total valuation allowance.....	_____	
13.	Subtotal (Line 11 plus Line 12).....	_____	0
14.	Deduct total nonadmitted amounts.....	_____	
15.	Statement value at end of current period (Line 13 minus Line 14).....	_____	0

NONE

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year.....		
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 8).....		
2.2	Additional investment made after acquisition (Part 2, Column 9).....		0
3.	Capitalized deferred interest and other:		
3.1	Totals, Part 1, Column 16.....		
3.2	Totals, Part 3, Column 12.....		0
4.	Accrual of discount.....		
5.	Unrealized valuation increase (decrease):		
5.1	Totals, Part 1, Column 13.....	NONE	
5.2	Totals, Part 3, Column 9.....		0
6.	Total gain (loss) on disposals, Part 3, Column 19.....		
7.	Deduct amounts received on disposals, Part 3, Column 16.....		
8.	Deduct amortization of premium and depreciation.....		
9.	Total foreign exchange change in book/adjusted carrying value:		
9.1	Totals, Part 1, Column 17.....		
9.2	Totals, Part 3, Column 14.....		0
10.	Deduct current year's other than temporary impairment recognized:		
10.1	Totals, Part 1, Column 15.....		
10.2	Totals, Part 3, Column 11.....		0
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		0
12.	Deduct total nonadmitted amounts.....		
13.	Statement value at end of current period (Line 11 minus Line 12).....		0

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year.....		14,211,037
2.	Cost of bonds and stocks acquired, Part 3, Column 7.....		100,000
3.	Accrual of discount.....		22,012
4.	Unrealized valuation increase (decrease):		
4.1	Part 1, Column 12.....		
4.2	Part 2, Section 1, Column 15.....		
4.3	Part 2, Section 2, Column 13.....	(15,003)	
4.4	Part 4, Column 11.....		(15,003)
5.	Total gain (loss) on disposals, Part 4, Column 19.....		54,313
6.	Deduct consideration for bonds and stocks disposed of, Part 4, Column 7.....		2,315,448
7.	Deduct amortization of premium.....		9,154
8.	Total foreign exchange change in book/adjusted carrying value:		
8.1	Part 1, Column 15.....		
8.2	Part 2, Section 1, Column 19.....		
8.3	Part 2, Section 2, Column 16.....		
8.4	Part 4, Column 15.....		0
9.	Deduct current year's other than temporary impairment recognized:		
9.1	Part 1, Column 14.....		
9.2	Part 2, Section 1, Column 17.....		
9.3	Part 2, Section 2, Column 14.....		
9.4	Part 4, Column 13.....		0
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....		12,047,757
11.	Deduct total nonadmitted amounts.....		
12.	Statement value at end of current period (Line 10 minus Line 11).....		12,047,757

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS					
Governments (Including all obligations guaranteed by governments)	1. United States.....	3,838,071	4,081,125	3,830,257	3,858,275
	2. Canada.....				
	3. Other Countries.....				
	4. Totals.....	3,838,071	4,081,125	3,830,257	3,858,275
U.S. States, Territories and Possessions (Direct and guaranteed)					
5. Totals.....	1,000,286	1,166,860	1,000,310	1,000,000	
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)					
6. Totals.....					
U.S. Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions					
7. Totals.....					
Industrial and Miscellaneous and Hybrid Securities (Unaffiliated)					
8. United States.....	2,992,400	3,193,100	2,991,360	3,000,000	
9. Canada.....					
10. Other Countries.....	996,750	1,123,514	995,640	1,000,000	
11. Totals.....	3,989,150	4,316,614	3,987,000	4,000,000	
Parent, Subsidiaries and Affiliates					
12. Totals.....					
	13. Total Bonds.....	8,827,508	9,564,600	8,817,567	8,858,275
PREFERRED STOCKS					
Industrial and Miscellaneous (Unaffiliated)	14. United States.....				
	15. Canada.....				
	16. Other Countries.....				
	17. Totals.....	0	0	0	0
Parent, Subsidiaries and Affiliates					
18. Totals.....					
	19. Total Preferred Stocks.....	0	0	0	0
COMMON STOCKS					
Industrial and Miscellaneous (Unaffiliated)	20. United States.....	100,000	100,000	100,000	
	21. Canada.....				
	22. Other Countries.....				
	23. Totals.....	100,000	100,000	100,000	
Parent, Subsidiaries and Affiliates					
24. Totals.....	3,120,250	3,120,250	3,125,506		
	25. Total Common Stocks.....	3,220,250	3,220,250	3,225,506	
	26. Total Stocks.....	3,220,250	3,220,250	3,225,506	
	27. Total Bonds and Stocks....	12,047,757	12,784,849	12,043,073	

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
1. U.S. Governments											
1.1 Class 1.....	11,024,918	2,645,967	289,485	367,372		14,327,742	74.2	8,848,903	55.1	14,327,742	
1.2 Class 2.....						0	0.0		0.0		
1.3 Class 3.....						0	0.0		0.0		
1.4 Class 4.....						0	0.0		0.0		
1.5 Class 5.....						0	0.0		0.0		
1.6 Class 6.....						0	0.0		0.0		
1.7 Totals.....	11,024,918	2,645,967	289,485	367,372	0	14,327,742	74.2	8,848,903	55.1	14,327,742	0
2. All Other Governments											
2.1 Class 1.....						0	0.0		0.0		
2.2 Class 2.....						0	0.0		0.0		
2.3 Class 3.....						0	0.0		0.0		
2.4 Class 4.....						0	0.0		0.0		
2.5 Class 5.....						0	0.0		0.0		
2.6 Class 6.....						0	0.0		0.0		
2.7 Totals.....	0	0	0	0	0	0	0.0	0	0.0	0	0
3. U.S. States, Territories and Possessions, etc., Guaranteed											
3.1 Class 1.....			1,000,286			1,000,286	5.2	1,000,266	6.2	1,000,286	
3.2 Class 2.....						0	0.0		0.0		
3.3 Class 3.....						0	0.0		0.0		
3.4 Class 4.....						0	0.0		0.0		
3.5 Class 5.....						0	0.0		0.0		
3.6 Class 6.....						0	0.0		0.0		
3.7 Totals.....	0	0	1,000,286	0	0	1,000,286	5.2	1,000,266	6.2	1,000,286	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1 Class 1.....						0	0.0		0.0		
4.2 Class 2.....						0	0.0		0.0		
4.3 Class 3.....						0	0.0		0.0		
4.4 Class 4.....						0	0.0		0.0		
4.5 Class 5.....						0	0.0		0.0		
4.6 Class 6.....						0	0.0		0.0		
4.7 Totals.....	0	0	0	0	0	0	0.0	0	0.0	0	0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed											
5.1 Class 1.....						0	0.0	1,224,870	7.6		
5.2 Class 2.....						0	0.0		0.0		
5.3 Class 3.....						0	0.0		0.0		
5.4 Class 4.....						0	0.0		0.0		
5.5 Class 5.....						0	0.0		0.0		
5.6 Class 6.....						0	0.0		0.0		
5.7 Totals.....	0	0	0	0	0	0	0.0	1,224,870	7.6	0	0

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SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
6. Industrial and Miscellaneous (unaffiliated)											
6.1 Class 1.....			3,989,148			3,989,148	20.7	3,987,880	24.8	2,992,398	996,750
6.2 Class 2.....						0	0.0		0.0		
6.3 Class 3.....						0	0.0		0.0		
6.4 Class 4.....						0	0.0	1,000,000	6.2		
6.5 Class 5.....						0	0.0		0.0		
6.6 Class 6.....						0	0.0		0.0		
6.7 Totals.....	0	0	3,989,148	0	0	3,989,148	20.7	4,987,880	31.1	2,992,398	996,750
7. Hybrid Securities											
7.1 Class 1.....						0	0.0		0.0		
7.2 Class 2.....						0	0.0		0.0		
7.3 Class 3.....						0	0.0		0.0		
7.4 Class 4.....						0	0.0		0.0		
7.5 Class 5.....						0	0.0		0.0		
7.6 Class 6.....						0	0.0		0.0		
7.7 Totals.....	0	0	0	0	0	0	0.0	0	0.0	0	0
8. Parent, Subsidiaries and Affiliates											
8.1 Class 1.....						0	0.0		0.0		
8.2 Class 2.....						0	0.0		0.0		
8.3 Class 3.....						0	0.0		0.0		
8.4 Class 4.....						0	0.0		0.0		
8.5 Class 5.....						0	0.0		0.0		
8.6 Class 6.....						0	0.0		0.0		
8.7 Totals.....	0	0	0	0	0	0	0.0	0	0.0	0	0

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SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
9. Total Bonds Current Year											
9.1 Class 1.....	(d).....11,024,918	.....2,645,967	.....5,278,920	.....367,372	.....0	.....19,317,177	.....100.0	.....XXX	.....XXX	.....18,320,427	.....996,750
9.2 Class 2.....	(d).....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....XXX	.....XXX	.....0	.....0
9.3 Class 3.....	(d).....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....XXX	.....XXX	.....0	.....0
9.4 Class 4.....	(d).....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....XXX	.....XXX	.....0	.....0
9.5 Class 5.....	(d).....0	.....0	.....0	.....0	.....0	(c).....0	.....0.0	.....XXX	.....XXX	.....0	.....0
9.6 Class 6.....	(d).....0	.....0	.....0	.....0	.....0	(c).....0	.....0.0	.....XXX	.....XXX	.....0	.....0
9.7 Totals.....	.....11,024,918	.....2,645,967	.....5,278,920	.....367,372	.....0	(b).....19,317,177	.....100.0	.....XXX	.....XXX	.....18,320,427	.....996,750
9.8 Line 9.7 as a % of Col. 6.....	.....57.1	.....13.7	.....27.3	.....1.9	.....0.0	.....100.0	.....XXX	.....XXX	.....XXX	.....94.8	.....5.2
10. Total Bonds Prior Year											
10.1 Class 1.....	.....4,986,135	.....4,081,197	.....3,110,189	.....2,884,398		.....XXX	.....XXX	.....15,061,919	.....93.8	.....15,061,919	
10.2 Class 2.....						.....XXX	.....XXX	.....0	.....0.0		
10.3 Class 3.....						.....XXX	.....XXX	.....0	.....0.0		
10.4 Class 4.....					.....1,000,000	.....XXX	.....XXX	.....1,000,000	.....6.2	.....1,000,000	
10.5 Class 5.....						.....XXX	.....XXX	(c).....0	.....0.0		
10.6 Class 6.....						.....XXX	.....XXX	(c).....0	.....0.0		
10.7 Totals.....	.....4,986,135	.....4,081,197	.....3,110,189	.....2,884,398	.....1,000,000	.....XXX	.....XXX	(b).....16,061,919	.....100.0	.....16,061,919	.....0
10.8 Line 10.7 as a % of Col. 8.....	.....31.0	.....25.4	.....19.4	.....18.0	.....6.2	.....XXX	.....XXX	.....100.0	.....XXX	.....100.0	.....0.0
11. Total Publicly Traded Bonds											
11.1 Class 1.....	.....11,024,919	.....2,645,967	.....4,282,169	.....367,372		.....18,320,427	.....94.8	.....15,061,919	.....93.8	.....18,320,427	.....XXX
11.2 Class 2.....						.....0	.....0.0	.....0	.....0.0	.....0	.....XXX
11.3 Class 3.....						.....0	.....0.0	.....0	.....0.0	.....0	.....XXX
11.4 Class 4.....						.....0	.....0.0	.....1,000,000	.....6.2	.....0	.....XXX
11.5 Class 5.....						.....0	.....0.0	.....0	.....0.0	.....0	.....XXX
11.6 Class 6.....						.....0	.....0.0	.....0	.....0.0	.....0	.....XXX
11.7 Totals.....	.....11,024,919	.....2,645,967	.....4,282,169	.....367,372	.....0	.....18,320,427	.....94.8	.....16,061,919	.....100.0	.....18,320,427	.....XXX
11.8 Line 11.7 as a % of Col. 6.....	.....60.2	.....14.4	.....23.4	.....2.0	.....0.0	.....100.0	.....XXX	.....XXX	.....XXX	.....100.0	.....XXX
11.9 Line 11.7 as a % of Line 9.7, Col. 6, Section 9.....	.....57.1	.....13.7	.....22.2	.....1.9	.....0.0	.....94.8	.....XXX	.....XXX	.....XXX	.....94.8	.....XXX
12. Total Privately Placed Bonds											
12.1 Class 1.....			.....996,750			.....996,750	.....5.2	.....0	.....0.0	.....XXX	.....996,750
12.2 Class 2.....						.....0	.....0.0	.....0	.....0.0	.....XXX	.....0
12.3 Class 3.....						.....0	.....0.0	.....0	.....0.0	.....XXX	.....0
12.4 Class 4.....						.....0	.....0.0	.....0	.....0.0	.....XXX	.....0
12.5 Class 5.....						.....0	.....0.0	.....0	.....0.0	.....XXX	.....0
12.6 Class 6.....						.....0	.....0.0	.....0	.....0.0	.....XXX	.....0
12.7 Totals.....	.....0	.....0	.....996,750	.....0	.....0	.....996,750	.....5.2	.....0	.....0.0	.....XXX	.....996,750
12.8 Line 12.7 as a % of Col. 6.....0.00.0100.00.00.0100.0XXXXXXXXXXXX100.0
12.9 Line 12.7 as a % of Line 9.7, Col. 6, Section 9.....0.00.05.20.00.05.2XXXXXXXXXXXX5.2

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- (a) Includes \$.....996,750 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.
- (b) Includes \$.....0 current year, \$.....1,000,000 prior year of bonds with Z designations and \$.....0 current year, \$.....0 prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.
- (c) Includes \$.....0 current year, \$.....0 prior year of bonds with 5* designations and \$.....0 current year, \$.....0 prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.
- (d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$.....10,489,670; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type		1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.5	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
1. U.S. Governments												
1.1 Issuer Obligations.....	11,024,918	2,645,967	289,485	367,372		14,327,742	74.2	8,848,903	55.1	14,327,742		
1.2 Residential Mortgage-Backed Securities.....						0	0.0		0.0			
1.3 Commercial Mortgage-Backed Securities.....						0	0.0		0.0			
1.4 Other Loan-Backed and Structured Securities.....						0	0.0		0.0			
1.5 Totals.....	11,024,918	2,645,967	289,485	367,372	0	14,327,742	74.2	8,848,903	55.1	14,327,742		0
2. All Other Governments												
2.1 Issuer Obligations.....						0	0.0		0.0			
2.2 Residential Mortgage-Backed Securities.....						0	0.0		0.0			
2.3 Commercial Mortgage-Backed Securities.....						0	0.0		0.0			
2.4 Other Loan-Backed and Structured Securities.....						0	0.0		0.0			
2.5 Totals.....	0	0	0	0	0	0	0.0	0	0.0	0		0
3. U.S. States, Territories and Possessions, Guaranteed												
3.1 Issuer Obligations.....			1,000,286			1,000,286	5.2	1,000,266	6.2	1,000,286		
3.2 Residential Mortgage-Backed Securities.....						0	0.0		0.0			
3.3 Commercial Mortgage-Backed Securities.....						0	0.0		0.0			
3.4 Other Loan-Backed and Structured Securities.....						0	0.0		0.0			
3.5 Totals.....	0	0	1,000,286	0	0	1,000,286	5.2	1,000,266	6.2	1,000,286		0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.1 Issuer Obligations.....						0	0.0		0.0			
4.2 Residential Mortgage-Backed Securities.....						0	0.0		0.0			
4.3 Commercial Mortgage-Backed Securities.....						0	0.0		0.0			
4.4 Other Loan-Backed and Structured Securities.....						0	0.0		0.0			
4.5 Totals.....	0	0	0	0	0	0	0.0	0	0.0	0		0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 Issuer Obligations.....						0	0.0		0.0			
5.2 Residential Mortgage-Backed Securities.....						0	0.0	1,224,870	7.6			
5.3 Commercial Mortgage-Backed Securities.....						0	0.0		0.0			
5.4 Other Loan-Backed and Structured Securities.....						0	0.0		0.0			
5.5 Totals.....	0	0	0	0	0	0	0.0	1,224,870	7.6	0		0
6. Industrial and Miscellaneous (unaffiliated)												
6.1 Issuer Obligations.....			3,989,148			3,989,148	20.7	4,987,880	31.1	2,992,398		996,750
6.2 Residential Mortgage-Backed Securities.....						0	0.0		0.0			
6.3 Commercial Mortgage-Backed Securities.....						0	0.0		0.0			
6.4 Other Loan-Backed and Structured Securities.....						0	0.0		0.0			
6.5 Totals.....	0	0	3,989,148	0	0	3,989,148	20.7	4,987,880	31.1	2,992,398		996,750
7. Hybrid Securities												
7.1 Issuer Obligations.....						0	0.0		0.0			
7.2 Residential Mortgage-Backed Securities.....						0	0.0		0.0			
7.3 Commercial Mortgage-Backed Securities.....						0	0.0		0.0			
7.4 Other Loan-Backed and Structured Securities.....						0	0.0		0.0			
7.5 Totals.....	0	0	0	0	0	0	0.0	0	0.0	0		0
8. Parent, Subsidiaries and Affiliates												
8.1 Issuer Obligations.....						0	0.0		0.0			
8.2 Residential Mortgage-Backed Securities.....						0	0.0		0.0			
8.3 Commercial Mortgage-Backed Securities.....						0	0.0		0.0			
8.4 Other Loan-Backed and Structured Securities.....						0	0.0		0.0			
8.5 Totals.....	0	0	0	0	0	0	0.0	0	0.0	0		0

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SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.5	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
9. Total Bonds Current Year											
9.1 Issuer Obligations.....	11,024,918	2,645,967	5,278,920	367,372	0	19,317,177	100.0	XXX	XXX	18,320,427	996,750
9.2 Residential Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	XXX	XXX	0	0
9.3 Commercial Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	XXX	XXX	0	0
9.4 Other Loan-Backed and Structured Securities.....	0	0	0	0	0	0	0.0	XXX	XXX	0	0
9.5 Totals.....	11,024,918	2,645,967	5,278,920	367,372	0	19,317,177	100.0	XXX	XXX	18,320,427	996,750
9.6 Line 9.5 as a % of Col. 6.....	57.1	13.7	27.3	1.9	0.0	100.0	XXX	XXX	XXX	94.8	5.2
10. Total Bonds Prior Year											
10.1 Issuer Obligations.....	4,986,135	2,972,240	2,994,276	2,884,398	1,000,000	XXX	XXX	14,837,049	92.4	14,837,049	0
10.2 Residential Mortgage-Backed Securities.....		1,108,957	115,913			XXX	XXX	1,224,870	7.6	1,224,870	0
10.3 Commercial Mortgage-Backed Securities.....						XXX	XXX	0	0.0	0	0
10.4 Other Loan-Backed and Structured Securities.....						XXX	XXX	0	0.0	0	0
10.5 Totals.....	4,986,135	4,081,197	3,110,189	2,884,398	1,000,000	XXX	XXX	16,061,919	100.0	16,061,919	0
10.6 Line 10.5 as a % of Col. 8.....	31.0	25.4	19.4	18.0	6.2	XXX	XXX	100.0	XXX	100.0	0.0
11. Total Publicly Traded Bonds											
11.1 Issuer Obligations.....	11,024,919	2,645,967	4,282,169	367,372	0	18,320,427	94.8	14,837,049	92.4	18,320,427	XXX
11.2 Residential Mortgage-Backed Securities.....						0	0.0	1,224,870	7.6	0	XXX
11.3 Commercial Mortgage-Backed Securities.....						0	0.0	0	0.0	0	XXX
11.4 Other Loan-Backed and Structured Securities.....						0	0.0	0	0.0	0	XXX
11.5 Totals.....	11,024,919	2,645,967	4,282,169	367,372	0	18,320,427	94.8	16,061,919	100.0	18,320,427	XXX
11.6 Line 11.5 as a % of Col. 6.....	60.2	14.4	23.4	2.0	0.0	100.0	XXX	XXX	XXX	100.0	XXX
11.7 Line 11.5 as a % of Line 9.5, Col. 6, Section 9.....	57.1	13.7	22.2	1.9	0.0	94.8	XXX	XXX	XXX	94.8	XXX
12. Total Privately Placed Bonds											
12.1 Issuer Obligations.....			996,750			996,750	5.2	0	0.0	XXX	996,750
12.2 Residential Mortgage-Backed Securities.....						0	0.0	0	0.0	XXX	0
12.3 Commercial Mortgage-Backed Securities.....						0	0.0	0	0.0	XXX	0
12.4 Other Loan-Backed and Structured Securities.....						0	0.0	0	0.0	XXX	0
12.5 Totals.....	0	0	996,750	0	0	996,750	5.2	0	0.0	XXX	996,750
12.6 Line 12.5 as a % of Col. 6.....	0.0	0.0	100.0	0.0	0.0	100.0	XXX	XXX	XXX	XXX	100.0
12.7 Line 12.5 as a % of Line 9.5, Col. 6, Section 9.....	0.0	0.0	5.2	0.0	0.0	5.2	XXX	XXX	XXX	XXX	5.2

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SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year.....	4,986,135	4,986,135			
2. Cost of short-term investments acquired.....	13,483,160	13,483,160			
3. Accrual of discount.....	0				
4. Unrealized valuation increase (decrease).....	0				
5. Total gain (loss) on disposals.....	0				
6. Deduct consideration received on disposals.....	7,979,625	7,979,625			
7. Deduct amortization of premium.....	0				
8. Total foreign exchange change in book/adjusted carrying value.....	0				
9. Deduct current year's other than temporary impairment recognized.....	0				
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	10,489,670	10,489,670	0	0	0
11. Deduct total nonadmitted amounts.....	0				
12. Statement value at end of current period (Line 10 minus Line 11).....	10,489,670	10,489,670	0	0	0

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(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:.....N/A

Sch. DB-Pt. A-Verification
NONE

Sch. DB-Pt. B-Verification
NONE

Sch. DB-Pt. C-Sn. 1
NONE

Sch. DB-Pt. C-Sn. 2
NONE

Sch. DB-Verification
NONE

Sch. E-Verification
NONE

Sch. A-Pt. 1
NONE

Sch. A-Pt. 2
NONE

Sch. A-Pt. 3
NONE

Sch. B-Pt. 1
NONE

Sch. B-Pt. 2
NONE

Sch. B-Pt. 3
NONE

Sch. BA-Pt. 1
NONE

Sch. BA-Pt. 2
NONE

Sch. BA-Pt. 3
NONE

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2		Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
			3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description		Code	For eign	Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
U.S. Government - Issuer Obligations																						
31398A	XJ	6	FANNIE MAE 2.50 05/15/2014	SD	..	.....1	.....2,429,625	.....103.087	.....2,577,171	.....2,500,000	.....2,479,240	.....	.....14,689	.....	.....	.....2.500	.....3.123	MN	.....11,736	.....62,501	06/04/2009	05/15/2014
690353	RX	7	OVERSEAS PRIV INV 4.44 2/27/27	.....	.....	.....1	.....874,694	.....116.846	.....1,002,860	.....858,275	.....858,249	.....	.....6	.....	.....	.....4.440	.....4.440	FA	.....13,126	.....38,108	01/15/2010	02/27/2027
912828	HQ	6	U.S. TREASURY NOTES 2.875 01/31/2013	SD	..	.....1	.....525,938	.....100.219	.....501,094	.....500,000	.....500,582	.....	.....(7,110)	.....	.....	.....2.875	.....1.435	JJ	.....6,016	.....14,375	05/13/2009	01/31/2013
0199999			U.S. Government - Issuer Obligations				.....3,830,257	XXX	.....4,081,125	.....3,858,275	.....3,838,071	.....0	.....7,585	.....0	.....0	XXX	XXX	XXX	.....30,878	.....114,984	XXX	XXX
0599999			Total - U.S. Government				.....3,830,257	XXX	.....4,081,125	.....3,858,275	.....3,838,071	.....0	.....7,585	.....0	.....0	XXX	XXX	XXX	.....30,878	.....114,984	XXX	XXX
U.S. States, Territories & Possessions (Direct and Guaranteed) - Issuer Obligations																						
70914P	LZ	3	PENNSYLVANIA ST B 4.55 02/15/21	SD	..	..1FE	.....1,000,310	.....116.686	.....1,166,860	.....1,000,000	.....1,000,286	.....	.....(13)	.....	.....	.....4.550	.....4.546	FA	.....17,189	.....45,500	01/14/2010	02/15/2021
1199999			U.S. States, Territories & Possessions - Issuer Obligations				.....1,000,310	XXX	.....1,166,860	.....1,000,000	.....1,000,286	.....0	.....(13)	.....0	.....0	XXX	XXX	XXX	.....17,189	.....45,500	XXX	XXX
1799999			Total - U.S. States, Territories & Possessions (Direct and Guaranteed)				.....1,000,310	XXX	.....1,166,860	.....1,000,000	.....1,000,286	.....0	.....(13)	.....0	.....0	XXX	XXX	XXX	.....17,189	.....45,500	XXX	XXX
Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations																						
268317	AD	6	ELEC DE FRANCE 4.60 01/27/20	.....	R	.....1FE	.....995,640	.....112.351	.....1,123,514	.....1,000,000	.....996,750	.....	......416	.....	.....	.....4.600	.....4.654	JJ	.....19,678	.....46,000	01/21/2010	01/27/2020
458140	AJ	9	INTEL CORP 3.30 10/01/2021	.....	.....	.....1FE	.....997,620	.....105.684	.....1,056,838	.....1,000,000	.....997,909	.....	......227	.....	.....	.....3.300	.....3.328	AO	.....8,250	.....34,100	09/14/2011	10/01/2021
742651	DM	1	PRIVATE EXPT FDG 2.80 05/15/2022	.....	.....	.....1FE	.....1,993,740	.....106.813	.....2,136,262	.....2,000,000	.....1,994,491	.....	......595	.....	.....	.....2.800	.....2.834	MN	.....7,156	.....63,156	09/26/2011	05/15/2022
3299999			Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations				.....3,987,000	XXX	.....4,316,614	.....4,000,000	.....3,989,150	.....0	.....1,238	.....0	.....0	XXX	XXX	XXX	.....35,084	.....143,255	XXX	XXX
3899999			Total - Industrial & Miscellaneous (Unaffiliated)				.....3,987,000	XXX	.....4,316,614	.....4,000,000	.....3,989,150	.....0	.....1,238	.....0	.....0	XXX	XXX	XXX	.....35,084	.....143,255	XXX	XXX
Totals																						
7799999			Total - Issuer Obligations				.....8,817,567	XXX	.....9,564,600	.....8,858,275	.....8,827,508	.....0	.....8,810	.....0	.....0	XXX	XXX	XXX	.....83,150	.....303,739	XXX	XXX
8399999			Grand Total - Bonds			8,817,567	XXX9,564,6008,858,2758,827,50808,81000	XXX	XXX	XXX83,150303,739	XXX	XXX

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SCHEDULE D - PART 2 - SECTION 1

Showing all PREFERRED STOCKS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes		5 Number of Shares	6 Par Value Per Share	7 Rate Per Share	8 Book/ Adjusted Carrying Value	Fair Value		11 Actual Cost	Dividends			Change in Book/Adjusted Carrying Value					20 NAIC Desig- nation	21 Date Acquired
		3 Code	4 F o r e i g n					9 Rate Per Share Used to Obtain Fair Value	10 Fair Value		12 Declared but Unpaid	13 Amount Received During Year	14 Nonadmitted Declared but Unpaid	15 Unrealized Valuation Increase/ (Decrease)	16 Current Year's (Amortization)/ Accretion	17 Current Year's Other Than Temporary Impairment Recognized	18 Total Change in B./A.C.V. (15+16-17)	19 Total Foreign Exchange Change in B./A.C.V.		

NONE

SCHEDULE D - PART 2 - SECTION 2

Showing all COMMON STOCKS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes		5 Number of Shares	6 Book/ Adjusted Carrying Value	Fair Value		9 Actual Cost	Dividends			Change in Book/Adjusted Carrying Value				17 NAIC Market Indicator (a)	18 Date Acquired
		3 Code	4 F o r e i g n			7 Rate Per Share Used to Obtain Fair Value	8 Fair Value		10 Declared but Unpaid	11 Amount Received During Year	12 Nonadmitted Declared but Unpaid	13 Unrealized Valuation Increase/ (Decrease)	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Change in B./A.C.V. (13-14)	16 Total Foreign Exchange Change in B./A.C.V.		
Common Stocks - Parent, Subsidiaries and Affiliates																	
909585 10 1	UNITED BENEFIT LIFE INSURANCE CO.....			1,000,000	3,120,250	3,120,249	3,120,250	3,125,506				(15,003)		(15,003)		K.....	08/03/2009
9199999	Total - Common Stocks - Parent, Subsidiaries and Affiliates.....				3,120,250	XXX.....	3,120,250	3,125,506	0	0	0	(15,003)	0	(15,003)	0	XXX.....	XXX.....
Common Stocks - Money Market Mutual Funds																	
000000 00 0	Money Market Funds.....				100,000	100,000	100,000	100,000						0			08/31/2012
9399999	Total - Common Stocks - Money Market Mutual Funds.....				100,000	XXX.....	100,000	100,000	0	0	0	0	0	0	0	XXX.....	XXX.....
9799999	Total - Common Stock.....				3,220,250	XXX.....	3,220,250	3,225,506	0	0	0	(15,003)	0	(15,003)	0	XXX.....	XXX.....
9899999	Total - Preferred and Common Stock.....				3,220,250	XXX.....	3,220,250	3,225,506	0	0	0	(15,003)	0	(15,003)	0	XXX.....	XXX.....

(a) For all common stocks bearing the NAIC market indicator "U" provide: the number of such issues.....0, the total \$ value (included in Column 8) of all such issues \$.....0.

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
Common Stocks - Money Market Mutual Funds								
	Money Market Funds.....		08/31/2012	Trf to from Sch DA to CS		100,000	XXX.....	
9399999	Total - Common Stocks - Money Market Mutual Funds.....					100,000	XXX.....	.0
9799997	Total - Common Stocks - Part 3.....					100,000	XXX.....	.0
9799999	Total - Common Stocks.....					100,000	XXX.....	.0
9899999	Total - Preferred and Common Stocks.....					100,000	XXX.....	.0
9999999	Total - Bonds, Preferred and Common Stocks.....					100,000	XXX.....	.0

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1 CUSIP Identification	2 Description	3 F o r e i g n	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Contractual Maturity Date									
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.															
Bonds - U.S. Government																													
690353 RX 7	OVERSEAS PRIV INV 4.44 2/27/27		02/27/2012	Sinking Fund Redemption 100.0		15,833	15,833	15,833	15,832		0		0		15,833		0	351	02/27/2027										
690353 RX 7	OVERSEAS PRIV INV 4.44 2/27/27		08/27/2012	Sinking Fund Redemption 100.0		16,419	16,419	16,419	16,418		0		0		16,419		0	729	02/27/2027										
0599999	Total - Bonds - U.S. Government																	32,252	0	0	0	0	32,252	0	0	1,080	XXX		
Bonds - U.S. Special Revenue and Special Assessment																													
31393Q VZ 2	FHR 2618 PT PAC 4.50 10/15/2031		01/15/2012	MBS Paydown 0.09320996		23,361	23,361	23,111	23,208		107		107		23,361		0	88	10/15/2031										
31393Q VZ 2	FHR 2618 PT PAC 4.50 10/15/2031		02/15/2012	MBS Paydown 0.06898169		24,228	24,228	23,969	24,069		124		124		24,228		0	182	10/15/2031										
31393Q VZ 2	FHR 2618 PT PAC 4.50 10/15/2031		03/15/2012	MBS Paydown 0.039736		29,246	29,246	28,933	29,054		172		172		29,246		0	329	10/15/2031										
31393Q VZ 2	FHR 2618 PT PAC 4.50 10/15/2031		04/15/2012	MBS Paydown 0.02174019		17,996	17,996	17,803	17,878		131		131		17,996		0	270	10/15/2031										
31393Q VZ 2	FHR 2618 PT PAC 4.50 10/15/2031		05/15/2012	MBS Paydown 0.0		21,740	21,740	21,508	21,597		231		231		21,740		0	408	10/15/2031										
31393U P8 0	FNR 2004-3 HC SEQ 4.0 7/25/2017		04/25/2012	MBS Paydown 0.88255701		130,928	130,928	128,964	130,012		547		547		130,928		0	1,746	07/25/2017										
31393U P8 0	FNR 2004-3 HC SEQ 4.0 7/25/2017		05/25/2012	MBS Paydown 0.75977651		136,878	136,878	134,825	135,920		624		624		136,878		0	2,281	07/25/2017										
31393U P8 0	FNR 2004-3 HC SEQ 4.0 7/25/2017		06/25/2012	MBS Paydown 0.63824657		135,484	135,484	133,452	134,536		679		679		135,484		0	2,710	07/25/2017										
31393U P8 0	FNR 2004-3 HC SEQ 4.0 7/25/2017		07/25/2012	MBS Paydown 0.51301515		139,611	139,611	137,516	138,634		774		774		139,611		0	3,258	07/25/2017										
31393U P8 0	FNR 2004-3 HC SEQ 4.0 7/25/2017		08/25/2012	MBS Paydown 0.40686303		118,341	118,341	116,566	117,512		738		738		118,341		0	3,156	07/25/2017										
31393U P8 0	FNR 2004-3 HC SEQ 4.0 7/25/2017		08/31/2012	Reinsurance Intercompany Balance		455,182	453,579	446,776	450,405		1,952		1,952		451,091		4,091	4,091	13,607	07/25/2017									
3199999	Total - Bonds - U.S. Special Revenue and Special Assessments																	1,232,995	0	6,079	0	6,079	0	1,228,904	0	4,091	4,091	28,035	XXX
Bonds - Industrial and Miscellaneous																													
09751W AA 9	BOLDINI LTD 3.60 07/19/2035	F	08/31/2012	Reinsurance Intercompany Balance		1,050,201	1,000,000	1,000,000	999,991		(12)		(12)		999,979		50,222	50,222	25,200	07/19/2035									
999999 ZZ 1	AMORTIZATION ADJUSTMENT		01/01/2012	Amortization Adjustment							(2,019)		(2,019)				0	0	0	01/01/2012									
3899999	Total - Bonds - Industrial and Miscellaneous																	1,050,201	0	(2,031)	0	(2,031)	0	999,979	0	50,222	50,222	25,200	XXX
8399997	Total - Bonds - Part 4																	2,315,448	0	4,048	0	4,048	0	2,261,135	0	54,313	54,313	54,314	XXX
8399999	Total - Bonds																	2,315,448	0	4,048	0	4,048	0	2,261,135	0	54,313	54,313	54,314	XXX
9999999	Total - Bonds, Preferred and Common Stocks																	2,315,448	0	4,048	0	4,048	0	2,261,135	0	54,313	54,313	54,314	XXX

E14

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1 CUSIP Identification	2 Description	3 F o r e i g n	4 Date Acquired	5 Name of Vendor	6 Disposal Date	7 Name of Purchaser	8 Par Value (Bonds) or Number of Shares (Stock)	9 Actual Cost	10 Consideration	11 Book/ Adjusted Carrying Value at Disposal	Change in Book/Adjusted Carrying Value					17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Interest and Dividends Received During Year	21 Paid for Accrued Interest and Dividends
											12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amortization)/ Accretion	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Change in B./A.C.V. (12+13-14)	16 Total Foreign Exchange Change in B./A.C.V.					

NONE

SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1 CUSIP Identifi- cation	2 Description Name of Subsidiary, Controlled or Affiliated Company	3 Foreign	4 NAIC Company Code or Alien Insurer Identification Number	5 NAIC Valuation Method (See SVO Purposes and Procedures Manual)	6 Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	7 Total Amount of Such Intangible Assets	8 Book/Adjusted Carrying Value	Stock of Such Company Owned by Insurer on Statement Date	
								9 Number of Shares	10 % of Outstanding
Common Stocks - U.S. Life Insurer									
909585 10 1	UNITED BENEFIT LIE INSURANCE CO.....		65269.....	2cib1.....	..NO.....		3,120,250	1,000,000	100.0
1299999.	Total - Common Stocks - U.S. Life Insurer.....					0	3,120,250	XXX	XXX
1899999.	Total - Common Stocks.....					0	3,120,250	XXX	XXX
1999999.	Total - Preferred and Common Stock.....					0	3,120,250	XXX	XXX

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: \$.....0.

2. Total amount of intangible assets nonadmitted \$.....0.

SCHEDULE D - PART 6 - SECTION 2

1 CUSIP Identifi- cation	2 Name of Lower-Tier Company	3 Name of Company Listed in Section 1 Which Controls Lower-Tier Company	4 Total Amount of Intangible Assets Included in Amount Shown in Column 7, Section 1	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
				5 Number of Shares	6 % of Outstanding
NONE					

SCHEDULE DA - PART 1

Showing all SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes		5 Date Acquired	6 Name of Vendor	7 Maturity Date	8 Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value				13 Par Value	14 Actual Cost	Interest						21 Paid for Accrued Interest
		3 Code	4 F o r e i g n					9 Unrealized Valuation Increase/ (Decrease)	10 Current Year's (Amortization)/ Accretion	11 Current Year's Other Than Temporary Impairment Recognized	12 Total Foreign Exchange Change in B./A.C.V.			15 Amount Due and Accrued December 31 of Current Year on Bond Not in Default	16 Non- Admitted Due and Accrued	17 Rate of	18 Effective Rate of	19 When Paid	20 Amount Received During Year	
Exempt Money Market Mutual Funds																				
825252 30 7	Invesco AIM Advisors Inc. Treasury Portfolio Cash Management			12/05/2012	The Bank of New York Mellon	XXX	10,464,670					10,464,670			0.020	0.020	Mtly	1,856		
94975H 29 6	Wells Fargo Advantage Funds Treasury Plus Money Market Fund Institutional Shares	SD		12/29/2006	US Bank	XXX	25,000					25,000			0.010	0.010	Mtly			
8899999. Total - Exempt Money Market Mutual Funds							10,489,670	0	0	0	0	XXX	10,489,670	0	0	XXX	XXX	XXX	1,856	0
9199999. Total - Short-Term Investments							10,489,670	0	0	0	0	XXX	10,489,670	0	0	XXX	XXX	XXX	1,856	0

Sch. DB-Pt. A-Sn. 1
NONE

Sch. DB-Pt. A-Sn. 2
NONE

Sch. DB-Pt. B-Sn. 1
NONE

Sch. DB-Pt. B-Sn 1B-Broker List
NONE

Sch. DB-Pt. B-Sn. 2
NONE

Sch. DB-Pt. B-Sn 2B-Broker List
NONE

Sch. DB-Pt. D
NONE

Sch. DL-Pt. 1
NONE

Sch. DL-Pt. 2
NONE

SCHEDULE E - PART 1 - CASH

1	2	3	4	5	6	7
Depository	Code	Rate of Interest	Amount of Interest Received During Year	Amount of Interest Accrued December 31 of Current Year	Balance	*
Open Depositories						
JP Morgan Chase Austin, TX.....					(465,733)	XXX
0199998. Deposits in.....3 depositories that do not exceed allowable limits in any one depository (see Instructions) - Open Depositories.....	.XXX...	.XXX.....			238,075	XXX..
0199999. Total - Open Depositories.....	.XXX...	.XXX.....	0	0	(227,658)	XXX..
0399999. Total Cash on Deposit.....	.XXX...	.XXX.....	0	0	(227,658)	XXX..
0599999. Total Cash.....	.XXX...	.XXX.....	0	0	(227,658)	XXX..

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January.....	(195,167)	4. April.....	(179,290)	7. July.....	(93,344)	10. October.....	(60,039)
2. February.....	(337,812)	5. May.....	(223,556)	8. August.....	(245,119)	11. November.....	(302,846)
3. March.....	(352,942)	6. June.....	(162,038)	9. September.....	(389,872)	12. December.....	(227,658)

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year
------------------	-----------	-----------------------	--------------------------	---------------	--------------------------------------	--	-------------------------------------

NONE

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

States, Etc.	1 Type of Deposit	2 Purpose of Deposit	Deposits for the Benefit of All Policyholders		All Other Special Deposits	
			3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value
1. Alabama.....AL						
2. Alaska.....AK						
3. Arizona.....AZ						
4. Arkansas.....AR	B...	LIFE INSURANCE			119,004	123,704
5. California.....CA						
6. Colorado.....CO						
7. Connecticut.....CT						
8. Delaware.....DE						
9. District of Columbia.....DC						
10. Florida.....FL	B...	LIFE INSURANCE			560,160	653,442
11. Georgia.....GA	ST..	LIFE INSURANCE			25,000	25,000
12. Hawaii.....HI						
13. Idaho.....ID						
14. Illinois.....IL						
15. Indiana.....IN						
16. Iowa.....IA						
17. Kansas.....KS	B...	LIFE INSURANCE			41,651	43,296
18. Kentucky.....KY						
19. Louisiana.....LA						
20. Maine.....ME						
21. Maryland.....MD						
22. Massachusetts.....MA						
23. Michigan.....MI						
24. Minnesota.....MN						
25. Mississippi.....MS						
26. Missouri.....MO						
27. Montana.....MT						
28. Nebraska.....NE						
29. Nevada.....NV						
30. New Hampshire.....NH						
31. New Jersey.....NJ						
32. New Mexico.....NM	B...	LIFE INSURANCE			114,045	118,550
33. New York.....NY						
34. North Carolina.....NC	B...	LIFE INSURANCE			500,582	501,094
35. North Dakota.....ND						
36. Ohio.....OH	B...	LIFE INSURANCE	1,487,544	1,546,303		
37. Oklahoma.....OK						
38. Oregon.....OR						
39. Pennsylvania.....PA						
40. Rhode Island.....RI						
41. South Carolina.....SC	B...	LIFE INSURANCE			158,671	164,939
42. South Dakota.....SD						
43. Tennessee.....TN	B...	LIFE INSURANCE			297,509	309,261
44. Texas.....TX						
45. Utah.....UT						
46. Vermont.....VT						
47. Virginia.....VA						
48. Washington.....WA						
49. West Virginia.....WV						
50. Wisconsin.....WI						
51. Wyoming.....WY						
52. American Samoa.....AS						
53. Guam.....GU						
54. Puerto Rico.....PR						
55. US Virgin Islands.....VI						
56. Northern Mariana Islands.....MP						
57. Canada.....CAN						
58. Aggregate Alien and Other.....OT	...XXX..	XXX	0	0	0	0
59. Total.....	...XXX..	XXX	1,487,544	1,546,303	1,816,623	1,939,285

DETAILS OF WRITE-INS

5801.						
5802.						
5803.						
5898. Summary of remaining write-ins for line 58 from overflow page.....	...XXX..	XXX	0	0	0	0
5899. Total (Lines 5801 thru 5803+5898) (Line 58 above).....	...XXX..	XXX	0	0	0	0

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