



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

ANNUAL STATEMENT  
FOR THE YEAR ENDED DECEMBER 31, 2012  
OF THE CONDITION AND AFFAIRS OF THE

Motorists Life Insurance Company

|                                       |                                                                        |                 |                   |                                                                        |                      |            |
|---------------------------------------|------------------------------------------------------------------------|-----------------|-------------------|------------------------------------------------------------------------|----------------------|------------|
| NAIC Group Code                       | 0291<br>(Current)                                                      | 0291<br>(Prior) | NAIC Company Code | 66311                                                                  | Employer's ID Number | 31-0717055 |
| Organized under the Laws of           | Ohio                                                                   |                 |                   | State of Domicile or Port of Entry                                     |                      | OH         |
| Country of Domicile                   | United States of America                                               |                 |                   |                                                                        |                      |            |
| Incorporated/Organized                | 10/27/1965                                                             |                 |                   | Commenced Business                                                     |                      | 01/24/1967 |
| Statutory Home Office                 | 471 East Broad Street<br>(Street and Number)                           |                 |                   | Columbus , OH, US 43215<br>(City or Town, State, Country and Zip Code) |                      |            |
| Main Administrative Office            | 471 East Broad Street<br>(Street and Number)                           |                 |                   | Columbus , OH, US 43215<br>(City or Town, State, Country and Zip Code) |                      |            |
|                                       | Columbus , OH, US 43215<br>(City or Town, State, Country and Zip Code) |                 |                   | 614-225-8211<br>(Area Code) (Telephone Number)                         |                      |            |
| Mail Address                          | 471 East Broad Street<br>(Street and Number or P.O. Box)               |                 |                   | Columbus , OH, US 43215<br>(City or Town, State, Country and Zip Code) |                      |            |
| Primary Location of Books and Records | 471 East Broad Street<br>(Street and Number)                           |                 |                   | Columbus , OH, US 43215<br>(City or Town, State, Country and Zip Code) |                      |            |
|                                       | Columbus , OH, US 43215<br>(City or Town, State, Country and Zip Code) |                 |                   | 614-225-8211<br>(Area Code) (Telephone Number)                         |                      |            |
| Internet Website Address              | www.motoristslife.com                                                  |                 |                   |                                                                        |                      |            |
| Statutory Statement Contact           | Peter Alan Hitchcock<br>(Name)                                         |                 |                   | 614-225-1477<br>(Area Code) (Telephone Number)                         |                      |            |
|                                       | Pete.Hitchcock@motoristsgroup.com<br>(E-mail Address)                  |                 |                   | 614-225-8365<br>(FAX Number)                                           |                      |            |

OFFICERS

|           |                       |           |                     |
|-----------|-----------------------|-----------|---------------------|
| President | David Lynn Kaufman    | Treasurer | Michael Lee Wiseman |
| Secretary | Susan Elizabeth Haack |           |                     |

OTHER

|                    |                |                        |                |                      |                |
|--------------------|----------------|------------------------|----------------|----------------------|----------------|
| Douglas Lee Dodson | Vice President | Charles Arthur Wickert | Vice President | Peter Alan Hitchcock | Vice President |
|--------------------|----------------|------------------------|----------------|----------------------|----------------|

DIRECTORS OR TRUSTEES

|                     |                       |                    |
|---------------------|-----------------------|--------------------|
| John Jacob Bishop   | Susan Elizabeth Haack | David Lynn Kaufman |
| Michael Lee Wiseman |                       |                    |

State of Ohio SS:  
County of Franklin

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

|                               |                             |                                 |
|-------------------------------|-----------------------------|---------------------------------|
| David L. Kaufman<br>President | Susan E. Haack<br>Secretary | Michael L. Wiseman<br>Treasurer |
|-------------------------------|-----------------------------|---------------------------------|

Subscribed and sworn to before me this  
20th day of February, 2013

- a. Is this an original filing? ..... Yes [ X ] No [ ]  
b. If no,  
1. State the amendment number.....  
2. Date filed .....  
3. Number of pages attached.....

SUMMARY INVESTMENT SCHEDULE

| Investment Categories                                                                                                                                   | Gross Investment Holdings |            | Admitted Assets as Reported in the Annual Statement |                                                 |                           |            |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------|------------|-----------------------------------------------------|-------------------------------------------------|---------------------------|------------|
|                                                                                                                                                         | 1                         | 2          | 3                                                   | 4                                               | 5                         | 6          |
|                                                                                                                                                         | Amount                    | Percentage | Amount                                              | Securities Lending Reinvested Collateral Amount | Total (Col. 3 + 4) Amount | Percentage |
| 1. Bonds:                                                                                                                                               |                           |            |                                                     |                                                 |                           |            |
| 1.1 U.S. treasury securities .....                                                                                                                      | 11,936,098                | 2.789      | 11,936,098                                          |                                                 | 11,936,098                | 2.789      |
| 1.2 U.S. government agency obligations (excluding mortgage-backed securities):                                                                          |                           |            |                                                     |                                                 |                           |            |
| 1.21 Issued by U.S. government agencies .....                                                                                                           |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 1.22 Issued by U.S. government sponsored agencies .....                                                                                                 | 2,796,029                 | 0.653      | 2,796,029                                           |                                                 | 2,796,029                 | 0.653      |
| 1.3 Non-U.S. government (including Canada, excluding mortgaged-backed securities) .....                                                                 |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S. :                                                  |                           |            |                                                     |                                                 |                           |            |
| 1.41 States, territories and possessions general obligations .....                                                                                      | 13,821,201                | 3.229      | 13,821,201                                          |                                                 | 13,821,201                | 3.229      |
| 1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations .....                                 | 11,066,715                | 2.585      | 11,066,715                                          |                                                 | 11,066,715                | 2.585      |
| 1.43 Revenue and assessment obligations .....                                                                                                           | 77,854,170                | 18.189     | 77,854,170                                          |                                                 | 77,854,170                | 18.189     |
| 1.44 Industrial development and similar obligations .....                                                                                               |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 1.5 Mortgage-backed securities (includes residential and commercial MBS):                                                                               |                           |            |                                                     |                                                 |                           |            |
| 1.51 Pass-through securities:                                                                                                                           |                           |            |                                                     |                                                 |                           |            |
| 1.511 Issued or guaranteed by GNMA .....                                                                                                                | 20,184,030                | 4.716      | 20,184,030                                          |                                                 | 20,184,030                | 4.716      |
| 1.512 Issued or guaranteed by FNMA and FHLMC .....                                                                                                      | 21,776,336                | 5.088      | 21,776,336                                          |                                                 | 21,776,336                | 5.088      |
| 1.513 All other .....                                                                                                                                   |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 1.52 CMOs and REMICs:                                                                                                                                   |                           |            |                                                     |                                                 |                           |            |
| 1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA .....                                                                                             | 14,969,911                | 3.497      | 14,969,911                                          |                                                 | 14,969,911                | 3.497      |
| 1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521 ..... | 8,198,456                 | 1.915      | 8,198,456                                           |                                                 | 8,198,456                 | 1.915      |
| 1.523 All other .....                                                                                                                                   | 10,573,923                | 2.470      | 10,573,923                                          |                                                 | 10,573,923                | 2.470      |
| 2. Other debt and other fixed income securities (excluding short-term):                                                                                 |                           |            |                                                     |                                                 |                           |            |
| 2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities) .....                                                         | 182,906,884               | 42.732     | 182,906,884                                         |                                                 | 182,906,884               | 42.732     |
| 2.2 Unaffiliated non-U.S. securities (including Canada) .....                                                                                           | 8,337,132                 | 1.948      | 8,337,132                                           |                                                 | 8,337,132                 | 1.948      |
| 2.3 Affiliated securities .....                                                                                                                         |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 3. Equity interests:                                                                                                                                    |                           |            |                                                     |                                                 |                           |            |
| 3.1 Investments in mutual funds .....                                                                                                                   | 522,774                   | 0.122      | 522,774                                             |                                                 | 522,774                   | 0.122      |
| 3.2 Preferred stocks:                                                                                                                                   |                           |            |                                                     |                                                 |                           |            |
| 3.21 Affiliated .....                                                                                                                                   |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 3.22 Unaffiliated .....                                                                                                                                 |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 3.3 Publicly traded equity securities (excluding preferred stocks):                                                                                     |                           |            |                                                     |                                                 |                           |            |
| 3.31 Affiliated .....                                                                                                                                   |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 3.32 Unaffiliated .....                                                                                                                                 | 11,719,812                | 2.738      | 11,719,812                                          |                                                 | 11,719,812                | 2.738      |
| 3.4 Other equity securities:                                                                                                                            |                           |            |                                                     |                                                 |                           |            |
| 3.41 Affiliated .....                                                                                                                                   |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 3.42 Unaffiliated .....                                                                                                                                 | 7,001,250                 | 1.636      | 7,001,250                                           |                                                 | 7,001,250                 | 1.636      |
| 3.5 Other equity interests including tangible personal property under lease:                                                                            |                           |            |                                                     |                                                 |                           |            |
| 3.51 Affiliated .....                                                                                                                                   |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 3.52 Unaffiliated .....                                                                                                                                 |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 4. Mortgage loans:                                                                                                                                      |                           |            |                                                     |                                                 |                           |            |
| 4.1 Construction and land development .....                                                                                                             |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 4.2 Agricultural .....                                                                                                                                  |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 4.3 Single family residential properties .....                                                                                                          |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 4.4 Multifamily residential properties .....                                                                                                            |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 4.5 Commercial loans .....                                                                                                                              |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 4.6 Mezzanine real estate loans .....                                                                                                                   |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 5. Real estate investments:                                                                                                                             |                           |            |                                                     |                                                 |                           |            |
| 5.1 Property occupied by company .....                                                                                                                  |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 5.2 Property held for production of income (including \$ ..... of property acquired in satisfaction of debt) .....                                      |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 5.3 Property held for sale (including \$ ..... property acquired in satisfaction of debt) .....                                                         |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 6. Contract loans .....                                                                                                                                 | 12,079,286                | 2.822      | 12,079,286                                          |                                                 | 12,079,286                | 2.822      |
| 7. Derivatives .....                                                                                                                                    |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 8. Receivables for securities .....                                                                                                                     | 3,367                     | 0.001      | 3,367                                               |                                                 | 3,367                     | 0.001      |
| 9. Securities Lending (Line 10, Asset Page reinvested collateral) .....                                                                                 |                           | 0.000      |                                                     | XXX                                             | XXX                       | XXX        |
| 10. Cash, cash equivalents and short-term investments .....                                                                                             | 12,282,957                | 2.870      | 12,282,957                                          |                                                 | 12,282,957                | 2.870      |
| 11. Other invested assets .....                                                                                                                         |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 12. Total invested assets                                                                                                                               | 428,030,331               | 100.000    | 428,030,331                                         |                                                 | 428,030,331               | 100.000    |

Schedule A - Verification - Real Estate

N O N E

Schedule B - Verification - Mortgage Loans

N O N E

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE  MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

|     |                                                                                          |         |
|-----|------------------------------------------------------------------------------------------|---------|
| 1.  | Book/adjusted carrying value, December 31 of prior year .....                            | 91,412  |
| 2.  | Cost of acquired:                                                                        |         |
|     | 2.1 Actual cost at time of acquisition (Part 2, Column 8) .....                          |         |
|     | 2.2 Additional investment made after acquisition (Part 2, Column 9) .....                |         |
| 3.  | Capitalized deferred interest and other:                                                 |         |
|     | 3.1 Totals, Part 1, Column 16 .....                                                      |         |
|     | 3.2 Totals, Part 3, Column 12 .....                                                      |         |
| 4.  | Accrual of discount .....                                                                |         |
| 5.  | Unrealized valuation increase (decrease):                                                |         |
|     | 5.1 Totals, Part 1, Column 13 .....                                                      | 100,758 |
|     | 5.2 Totals, Part 3, Column 9 .....                                                       | 100,758 |
| 6.  | Total gain (loss) on disposals, Part 3, Column 19 .....                                  |         |
| 7.  | Deduct amounts received on disposals, Part 3, Column 16 .....                            | 99,710  |
| 8.  | Deduct amortization of premium and depreciation .....                                    |         |
| 9.  | Total foreign exchange change in book/adjusted carrying value:                           |         |
|     | 9.1 Totals, Part 1, Column 17 .....                                                      |         |
|     | 9.2 Totals, Part 3, Column 14 .....                                                      |         |
| 10. | Deduct current year's other than temporary impairment recognized:                        |         |
|     | 10.1 Totals, Part 1, Column 15 .....                                                     |         |
|     | 10.2 Totals, Part 3, Column 11 .....                                                     |         |
| 11. | Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) ..... | 92,460  |
| 12. | Deduct total nonadmitted amounts .....                                                   | 92,460  |
| 13. | Statement value at end of current period (Line 11 minus Line 12) .....                   |         |

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

|     |                                                                                       |             |
|-----|---------------------------------------------------------------------------------------|-------------|
| 1.  | Book/adjusted carrying value, December 31 of prior year .....                         | 372,223,607 |
| 2.  | Cost of bonds and stocks acquired, Part 3, Column 7 .....                             | 125,609,778 |
| 3.  | Accrual of discount .....                                                             | 361,419     |
| 4.  | Unrealized valuation increase (decrease):                                             |             |
|     | 4.1. Part 1, Column 12 .....                                                          | 58,492      |
|     | 4.2. Part 2, Section 1, Column 15 .....                                               |             |
|     | 4.3. Part 2, Section 2, Column 13 .....                                               | 1,632,730   |
|     | 4.4. Part 4, Column 11 .....                                                          | (453,664)   |
|     |                                                                                       | 1,237,558   |
| 5.  | Total gain (loss) on disposals, Part 4, Column 19 .....                               | 2,253,170   |
| 6.  | Deduction consideration for bonds and stocks disposed of, Part 4, Column 7 .....      | 96,345,851  |
| 7.  | Deduct amortization of premium .....                                                  | 1,411,955   |
| 8.  | Total foreign exchange change in book/adjusted carrying value:                        |             |
|     | 8.1. Part 1, Column 15 .....                                                          |             |
|     | 8.2. Part 2, Section 1, Column 19 .....                                               |             |
|     | 8.3. Part 2, Section 2, Column 16 .....                                               |             |
|     | 8.4. Part 4, Column 15 .....                                                          |             |
| 9.  | Deduct current year's other than temporary impairment recognized:                     |             |
|     | 9.1. Part 1, Column 14 .....                                                          | 214,739     |
|     | 9.2. Part 2, Section 1, Column 17 .....                                               |             |
|     | 9.3. Part 2, Section 2, Column 14 .....                                               | 48,267      |
|     | 9.4. Part 4, Column 13 .....                                                          | 263,006     |
| 10. | Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) ..... | 403,664,720 |
| 11. | Deduct total nonadmitted amounts .....                                                |             |
| 12. | Statement value at end of current period (Line 10 minus Line 11) .....                | 403,664,720 |

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

| Description                                                                                                                                                            |                            | 1<br>Book/Adjusted<br>Carrying Value | 2<br>Fair Value | 3<br>Actual Cost | 4<br>Par Value of Bonds |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|--------------------------------------|-----------------|------------------|-------------------------|
| BONDS                                                                                                                                                                  |                            |                                      |                 |                  |                         |
| Governments<br>(Including all obligations guaranteed<br>by governments)                                                                                                | 1. United States .....     | 38,734,509                           | 41,759,443      | 38,784,028       | 38,393,004              |
|                                                                                                                                                                        | 2. Canada .....            |                                      |                 |                  |                         |
|                                                                                                                                                                        | 3. Other Countries         |                                      |                 |                  |                         |
|                                                                                                                                                                        | 4. Totals                  | 38,734,509                           | 41,759,443      | 38,784,028       | 38,393,004              |
| U.S. States, Territories and Possessions<br>(Direct and guaranteed)                                                                                                    |                            |                                      |                 |                  |                         |
|                                                                                                                                                                        | 5. Totals                  | 20,693,768                           | 24,341,104      | 20,847,057       | 20,250,000              |
| U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)                                                                             |                            |                                      |                 |                  |                         |
|                                                                                                                                                                        | 6. Totals                  | 12,566,715                           | 15,083,511      | 12,598,623       | 12,400,000              |
| U.S. Special revenue and special assessment obligations and all non-guaranteed obligations of agencies and authorities of governments and their political subdivisions |                            |                                      |                 |                  |                         |
|                                                                                                                                                                        | 7. Totals                  | 101,412,677                          | 112,100,432     | 101,680,226      | 98,151,434              |
| Industrial and Miscellaneous and Hybrid Securities (unaffiliated)                                                                                                      | 8. United States .....     | 202,295,080                          | 219,003,930     | 204,319,252      | 194,383,737             |
|                                                                                                                                                                        | 9. Canada .....            | 1,159,275                            | 1,386,520       | 1,176,440        | 1,120,000               |
|                                                                                                                                                                        | 10. Other Countries        | 7,558,860                            | 7,606,699       | 7,569,561        | 7,040,000               |
|                                                                                                                                                                        | 11. Totals                 | 211,013,215                          | 227,997,149     | 213,065,253      | 202,543,737             |
| Parent, Subsidiaries and Affiliates                                                                                                                                    | 12. Totals                 |                                      |                 |                  |                         |
|                                                                                                                                                                        | 13. Total Bonds            | 384,420,884                          | 421,281,639     | 386,975,187      | 371,738,175             |
| PREFERRED STOCKS                                                                                                                                                       |                            |                                      |                 |                  |                         |
| Industrial and Miscellaneous (unaffiliated)                                                                                                                            | 14. United States .....    |                                      |                 |                  |                         |
|                                                                                                                                                                        | 15. Canada .....           |                                      |                 |                  |                         |
|                                                                                                                                                                        | 16. Other Countries        |                                      |                 |                  |                         |
|                                                                                                                                                                        | 17. Totals                 |                                      |                 |                  |                         |
| Parent, Subsidiaries and Affiliates                                                                                                                                    | 18. Totals                 |                                      |                 |                  |                         |
|                                                                                                                                                                        | 19. Total Preferred Stocks |                                      |                 |                  |                         |
| COMMON STOCKS                                                                                                                                                          |                            |                                      |                 |                  |                         |
| Industrial and Miscellaneous (unaffiliated)                                                                                                                            | 20. United States .....    | 19,162,418                           | 19,162,418      | 16,272,394       |                         |
|                                                                                                                                                                        | 21. Canada .....           |                                      |                 |                  |                         |
|                                                                                                                                                                        | 22. Other Countries        | 81,418                               | 81,418          | 76,516           |                         |
|                                                                                                                                                                        | 23. Totals                 | 19,243,836                           | 19,243,836      | 16,348,910       |                         |
| Parent, Subsidiaries and Affiliates                                                                                                                                    | 24. Totals                 |                                      |                 |                  |                         |
|                                                                                                                                                                        | 25. Total Common Stocks    | 19,243,836                           | 19,243,836      | 16,348,910       |                         |
|                                                                                                                                                                        | 26. Total Stocks           | 19,243,836                           | 19,243,836      | 16,348,910       |                         |
|                                                                                                                                                                        | 27. Total Bonds and Stocks | 403,664,720                          | 440,525,475     | 403,324,097      |                         |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

| Quality Rating per the NAIC Designation                                               | 1<br>1 Year or Less | 2<br>Over 1 Year<br>Through 5 Years | 3<br>Over 5 Years<br>Through 10 Years | 4<br>Over 10 Years<br>Through 20 Years | 5<br>Over 20 Years | 6<br>Total Current Year | 7<br>Col. 6 as a % of<br>Line 9.7 | 8<br>Total from Col. 6<br>Prior Year | 9<br>% From Col. 7<br>Prior Year | 10<br>Total Publicly<br>Traded | 11<br>Total Privately<br>Placed (a) |
|---------------------------------------------------------------------------------------|---------------------|-------------------------------------|---------------------------------------|----------------------------------------|--------------------|-------------------------|-----------------------------------|--------------------------------------|----------------------------------|--------------------------------|-------------------------------------|
| 1. U.S. Governments                                                                   |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 1.1 Class 1 .....                                                                     | 3,876,549           | 11,212,017                          | 14,940,247                            | 4,738,980                              | 3,966,716          | 38,734,509              | 9.8                               | 45,503,183                           | 12.4                             | 38,734,509                     |                                     |
| 1.2 Class 2 .....                                                                     |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 1.3 Class 3 .....                                                                     |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 1.4 Class 4 .....                                                                     |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 1.5 Class 5 .....                                                                     |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 1.6 Class 6 .....                                                                     |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 1.7 Totals                                                                            | 3,876,549           | 11,212,017                          | 14,940,247                            | 4,738,980                              | 3,966,716          | 38,734,509              | 9.8                               | 45,503,183                           | 12.4                             | 38,734,509                     |                                     |
| 2. All Other Governments                                                              |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 2.1 Class 1 .....                                                                     |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 2.2 Class 2 .....                                                                     |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 2.3 Class 3 .....                                                                     |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 2.4 Class 4 .....                                                                     |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 2.5 Class 5 .....                                                                     |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 2.6 Class 6 .....                                                                     |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 2.7 Totals                                                                            |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 3. U.S. States, Territories and Possessions etc.,<br>Guaranteed                       |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 3.1 Class 1 .....                                                                     | 1,012,279           | 1,057,581                           | 889,989                               | 9,618,236                              | 8,115,683          | 20,693,768              | 5.3                               | 19,505,867                           | 5.3                              | 20,693,768                     |                                     |
| 3.2 Class 2 .....                                                                     |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 3.3 Class 3 .....                                                                     |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 3.4 Class 4 .....                                                                     |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 3.5 Class 5 .....                                                                     |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 3.6 Class 6 .....                                                                     |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 3.7 Totals                                                                            | 1,012,279           | 1,057,581                           | 889,989                               | 9,618,236                              | 8,115,683          | 20,693,768              | 5.3                               | 19,505,867                           | 5.3                              | 20,693,768                     |                                     |
| 4. U.S. Political Subdivisions of States, Territories and<br>Possessions , Guaranteed |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 4.1 Class 1 .....                                                                     |                     |                                     | 3,657,982                             | 5,108,732                              | 3,800,000          | 12,566,714              | 3.2                               | 13,293,881                           | 3.6                              | 11,066,715                     | 1,499,999                           |
| 4.2 Class 2 .....                                                                     |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 4.3 Class 3 .....                                                                     |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 4.4 Class 4 .....                                                                     |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 4.5 Class 5 .....                                                                     |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 4.6 Class 6 .....                                                                     |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 4.7 Totals                                                                            |                     |                                     | 3,657,982                             | 5,108,732                              | 3,800,000          | 12,566,714              | 3.2                               | 13,293,881                           | 3.6                              | 11,066,715                     | 1,499,999                           |
| 5. U.S. Special Revenue & Special Assessment<br>Obligations, etc., Non-Guaranteed     |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 5.1 Class 1 .....                                                                     | 7,745,640           | 20,153,007                          | 28,532,386                            | 18,169,921                             | 25,919,262         | 100,520,216             | 25.6                              | 116,510,259                          | 31.9                             | 100,520,216                    |                                     |
| 5.2 Class 2 .....                                                                     | 58,431              | 287,982                             | 546,048                               |                                        |                    | 892,461                 | 0.2                               | 952,889                              | 0.3                              |                                | 892,461                             |
| 5.3 Class 3 .....                                                                     |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 5.4 Class 4 .....                                                                     |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 5.5 Class 5 .....                                                                     |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 5.6 Class 6 .....                                                                     |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 5.7 Totals                                                                            | 7,804,071           | 20,440,989                          | 29,078,434                            | 18,169,921                             | 25,919,262         | 101,412,677             | 25.8                              | 117,463,148                          | 32.1                             | 100,520,216                    | 892,461                             |

## ANNUAL STATEMENT FOR THE YEAR 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1A - SECTION 1 (Continued)**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

|                                                         | 1              | 2                              | 3                                | 4                                 | 5             | 6                  | 7                            | 8                               | 9                           | 10                       | 11                            |
|---------------------------------------------------------|----------------|--------------------------------|----------------------------------|-----------------------------------|---------------|--------------------|------------------------------|---------------------------------|-----------------------------|--------------------------|-------------------------------|
| Quality Rating per the NAIC Designation                 | 1 Year or Less | Over 1 Year<br>Through 5 Years | Over 5 Years<br>Through 10 Years | Over 10 Years<br>Through 20 Years | Over 20 Years | Total Current Year | Col. 6 as a % of<br>Line 9.7 | Total from Col. 6<br>Prior Year | % From Col. 7<br>Prior Year | Total Publicly<br>Traded | Total Privately<br>Placed (a) |
| 9. Total Bonds Current Year                             |                |                                |                                  |                                   |               |                    |                              |                                 |                             |                          |                               |
| 9.1 Class 1                                             | (d) 32,571,845 | 73,205,471                     | 95,615,222                       | 52,621,668                        | 96,153,046    | 350,167,252        | 89.0                         | XXX                             | XXX                         | 344,666,587              | 5,500,665                     |
| 9.2 Class 2                                             | (d) 1,487,123  | 4,236,724                      | 18,962,225                       | 1,143,344                         | 4,806,692     | 30,636,108         | 7.8                          | XXX                             | XXX                         | 27,262,331               | 3,373,777                     |
| 9.3 Class 3                                             | (d) 117,925    | 2,003,900                      | 2,514,298                        | 186,261                           | 135,062       | 4,957,446          | 1.3                          | XXX                             | XXX                         | 4,471,059                | 486,387                       |
| 9.4 Class 4                                             | (d) 107,797    | 3,401,590                      | 3,631,562                        | 190,214                           |               | 7,331,163          | 1.9                          | XXX                             | XXX                         | 5,719,216                | 1,611,947                     |
| 9.5 Class 5                                             | (d) 84,290     | 94,703                         |                                  |                                   |               | (c) 178,993        | 0.0                          | XXX                             | XXX                         | 178,993                  |                               |
| 9.6 Class 6                                             | (d) 2,087      | 9,555                          | 15,198                           | 45,745                            |               | (c) 72,585         | 0.0                          | XXX                             | XXX                         | 72,585                   |                               |
| 9.7 Totals                                              | 34,286,777     | 82,941,530                     | 120,833,208                      | 54,187,232                        | 101,094,800   | (b) 393,343,547    | 100.0                        | XXX                             | XXX                         | 382,370,771              | 10,972,776                    |
| 9.8 Line 9.7 as a % of Col. 6                           | 8.7            | 21.1                           | 30.7                             | 13.8                              | 25.7          | 100.0              | XXX                          | XXX                             | XXX                         | 97.2                     | 2.8                           |
| 10. Total Bonds Prior Year                              |                |                                |                                  |                                   |               |                    |                              |                                 |                             |                          |                               |
| 10.1 Class 1                                            | 41,122,450     | 104,875,767                    | 71,890,576                       | 54,902,005                        | 65,185,685    | XXX                | XXX                          | 337,976,483                     | 92.5                        | 330,996,027              | 6,980,456                     |
| 10.2 Class 2                                            | 1,237,336      | 4,904,637                      | 17,382,568                       | 1,369,775                         | 2,468,371     | XXX                | XXX                          | 27,362,687                      | 7.5                         | 23,845,941               | 3,516,746                     |
| 10.3 Class 3                                            |                |                                |                                  |                                   |               | XXX                | XXX                          |                                 |                             |                          |                               |
| 10.4 Class 4                                            |                |                                |                                  |                                   |               | XXX                | XXX                          |                                 |                             |                          |                               |
| 10.5 Class 5                                            |                |                                |                                  |                                   |               | XXX                | XXX                          | (c)                             |                             |                          |                               |
| 10.6 Class 6                                            | 5,573          | 25,518                         | 40,590                           | 122,173                           | 16,191        | XXX                | XXX                          | (c) 210,045                     | 0.1                         | 210,045                  |                               |
| 10.7 Totals                                             | 42,365,359     | 109,805,922                    | 89,313,734                       | 56,393,953                        | 67,670,247    | XXX                | XXX                          | (b) 365,549,215                 | 100.0                       | 355,052,013              | 10,497,202                    |
| 10.8 Line 10.7 as a % of Col. 8                         | 11.6           | 30.0                           | 24.4                             | 15.4                              | 18.5          | XXX                | XXX                          | 100.0                           | XXX                         | 97.1                     | 2.9                           |
| 11. Total Publicly Traded Bonds                         |                |                                |                                  |                                   |               |                    |                              |                                 |                             |                          |                               |
| 11.1 Class 1                                            | 32,092,123     | 70,850,556                     | 94,449,193                       | 52,621,668                        | 94,653,046    | 344,666,586        | 87.6                         | 330,996,027                     | 90.5                        | 344,666,586              | XXX                           |
| 11.2 Class 2                                            | 1,300,110      | 3,374,254                      | 17,781,274                       |                                   | 4,806,692     | 27,262,330         | 6.9                          | 23,845,941                      | 6.5                         | 27,262,330               | XXX                           |
| 11.3 Class 3                                            | 117,925        | 1,748,869                      | 2,418,003                        | 186,261                           |               | 4,471,058          | 1.1                          |                                 |                             | 4,471,058                | XXX                           |
| 11.4 Class 4                                            | 107,797        | 3,050,823                      | 2,370,381                        | 190,214                           |               | 5,719,215          | 1.5                          |                                 |                             | 5,719,215                | XXX                           |
| 11.5 Class 5                                            |                | 84,290                         | 94,703                           |                                   |               | 178,993            | 0.0                          |                                 |                             | 178,993                  | XXX                           |
| 11.6 Class 6                                            | 2,087          | 9,555                          | 15,198                           | 45,745                            |               | 72,585             | 0.0                          | 210,045                         | 0.1                         | 72,585                   | XXX                           |
| 11.7 Totals                                             | 33,620,042     | 79,118,347                     | 117,128,752                      | 53,043,888                        | 99,459,738    | 382,370,767        | 97.2                         | 355,052,013                     | 97.1                        | 382,370,767              | XXX                           |
| 11.8 Line 11.7 as a % of Col. 6                         | 8.8            | 20.7                           | 30.6                             | 13.9                              | 26.0          | 100.0              | XXX                          | XXX                             | XXX                         | 100.0                    | XXX                           |
| 11.9 Line 11.7 as a % of Line 9.7, Col. 6,<br>Section 9 | 8.5            | 20.1                           | 29.8                             | 13.5                              | 25.3          | 97.2               | XXX                          | XXX                             | XXX                         | 97.2                     | XXX                           |
| 12. Total Privately Placed Bonds                        |                |                                |                                  |                                   |               |                    |                              |                                 |                             |                          |                               |
| 12.1 Class 1                                            | 479,722        | 2,354,915                      | 1,166,029                        |                                   | 1,500,000     | 5,500,666          | 1.4                          | 6,980,456                       | 1.9                         | XXX                      | 5,500,666                     |
| 12.2 Class 2                                            | 187,013        | 862,470                        | 1,180,951                        | 1,143,344                         |               | 3,373,778          | 0.9                          | 3,516,746                       | 1.0                         | XXX                      | 3,373,778                     |
| 12.3 Class 3                                            |                | 255,031                        | 96,295                           |                                   | 135,062       | 486,388            | 0.1                          |                                 |                             | XXX                      | 486,388                       |
| 12.4 Class 4                                            |                | 350,767                        | 1,261,181                        |                                   |               | 1,611,948          | 0.4                          |                                 |                             | XXX                      | 1,611,948                     |
| 12.5 Class 5                                            |                |                                |                                  |                                   |               |                    |                              |                                 |                             | XXX                      |                               |
| 12.6 Class 6                                            |                |                                |                                  |                                   |               |                    |                              |                                 |                             | XXX                      |                               |
| 12.7 Totals                                             | 666,735        | 3,823,183                      | 3,704,456                        | 1,143,344                         | 1,635,062     | 10,972,780         | 2.8                          | 10,497,202                      | 2.9                         | XXX                      | 10,972,780                    |
| 12.8 Line 12.7 as a % of Col. 6                         | 6.1            | 34.8                           | 33.8                             | 10.4                              | 14.9          | 100.0              | XXX                          | XXX                             | XXX                         | XXX                      | 100.0                         |
| 12.9 Line 12.7 as a % of Line 9.7, Col. 6,<br>Section 9 | 0.2            | 1.0                            | 0.9                              | 0.3                               | 0.4           | 2.8                | XXX                          | XXX                             | XXX                         | XXX                      | 2.8                           |

(a) Includes \$ 4,196,528 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ 160,231 current year, \$ 3,264,663 prior year of bonds with Z designations and \$ , current year \$ prior year of bonds with Z\* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z\*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.

(c) Includes \$ current year, \$ prior year of bonds with 5\* designations and \$ , current year \$ prior year of bonds with 6\* designations. "5\*" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6\*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ ; NAIC 2 \$ ; NAIC 3 \$ ; NAIC 4 \$ ; NAIC 5 \$ ; NAIC 6 \$

8015

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8015

8015

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1A - SECTION 2 (Continued)**

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

| Distribution by Type                                       | 1<br>1 Year or Less | 2<br>Over 1 Year<br>Through 5 Years | 3<br>Over 5 Years<br>Through 10 Years | 4<br>Over 10 Years<br>Through 20 Years | 5<br>Over 20 Years | 6<br>Total Current Year | 7<br>Col. 6 as a % of<br>Line 9.5 | 8<br>Total from Col. 6<br>Prior Year | 9<br>% From Col. 7<br>Prior Year | 10<br>Total Publicly<br>Traded | 11<br>Total Privately<br>Placed |
|------------------------------------------------------------|---------------------|-------------------------------------|---------------------------------------|----------------------------------------|--------------------|-------------------------|-----------------------------------|--------------------------------------|----------------------------------|--------------------------------|---------------------------------|
| 9. Total Bonds Current Year                                |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                 |
| 9.1 Issuer Obligations .....                               | 15,603,073          | 38,094,945                          | 96,213,003                            | 45,356,100                             | 98,454,460         | 293,721,581             | 74.7                              | XXX                                  | XXX                              | 286,409,773                    | 7,311,808                       |
| 9.2 Residential Mortgage-Backed Securities .....           | 11,411,404          | 24,496,448                          | 13,608,482                            | 7,523,355                              | 2,640,340          | 59,680,029              | 15.2                              | XXX                                  | XXX                              | 59,680,029                     |                                 |
| 9.3 Commercial Mortgage-Backed Securities .....            | 2,318,410           | 16,677,470                          | 9,510,806                             |                                        |                    | 28,506,686              | 7.2                               | XXX                                  | XXX                              | 26,854,249                     | 1,652,437                       |
| 9.4 Other Loan-Backed and Structured Securities .....      | 4,953,891           | 3,672,666                           | 1,500,918                             | 1,307,777                              |                    | 11,435,252              | 2.9                               | XXX                                  | XXX                              | 9,426,719                      | 2,008,533                       |
| 9.5 Totals .....                                           | 34,286,778          | 82,941,529                          | 120,833,209                           | 54,187,232                             | 101,094,800        | 393,343,548             | 100.0                             | XXX                                  | XXX                              | 382,370,770                    | 10,972,778                      |
| 9.6 Line 9.5 as a % of Col. 6 .....                        | 8.7                 | 21.1                                | 30.7                                  | 13.8                                   | 25.7               | 100.0                   | XXX                               | XXX                                  | XXX                              | 97.2                           | 2.8                             |
| 10. Total Bonds Prior Year                                 |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                 |
| 10.1 Issuer Obligations .....                              | 13,786,682          | 48,160,146                          | 63,799,429                            | 36,631,046                             | 59,478,696         | XXX                     | XXX                               | 221,855,999                          | 60.7                             | 216,518,713                    | 5,337,286                       |
| 10.2 Residential Mortgage-Backed Securities .....          | 16,866,341          | 35,899,349                          | 19,077,549                            | 18,283,934                             | 8,175,361          | XXX                     | XXX                               | 98,302,534                           | 26.9                             | 98,302,534                     |                                 |
| 10.3 Commercial Mortgage-Backed Securities .....           | 3,715,506           | 16,053,428                          | 4,232,251                             |                                        |                    | XXX                     | XXX                               | 24,001,185                           | 6.6                              | 20,937,268                     | 3,063,917                       |
| 10.4 Other Loan-Backed and Structured Securities .....     | 7,996,830           | 9,692,999                           | 2,204,503                             | 1,478,973                              | 16,190             | XXX                     | XXX                               | 21,389,495                           | 5.9                              | 19,293,500                     | 2,095,995                       |
| 10.5 Totals .....                                          | 42,365,359          | 109,805,922                         | 89,313,732                            | 56,393,953                             | 67,670,247         | XXX                     | XXX                               | 365,549,213                          | 100.0                            | 355,052,015                    | 10,497,198                      |
| 10.6 Line 10.5 as a % of Col. 8 .....                      | 11.6                | 30.0                                | 24.4                                  | 15.4                                   | 18.5               | XXX                     | XXX                               | 100.0                                | XXX                              | 97.1                           | 2.9                             |
| 11. Total Publicly Traded Bonds                            |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                 |
| 11.1 Issuer Obligations .....                              | 15,473,883          | 35,644,610                          | 93,115,781                            | 45,356,101                             | 96,819,398         | 286,409,773             | 72.8                              | 216,518,713                          | 59.2                             | 286,409,773                    | XXX                             |
| 11.2 Residential Mortgage-Backed Securities .....          | 11,411,404          | 24,496,448                          | 13,608,482                            | 7,523,355                              | 2,640,340          | 59,680,029              | 15.2                              | 98,302,534                           | 26.9                             | 59,680,029                     | XXX                             |
| 11.3 Commercial Mortgage-Backed Securities .....           | 1,867,028           | 15,645,623                          | 9,341,598                             |                                        |                    | 26,854,249              | 6.8                               | 20,937,268                           | 5.7                              | 26,854,249                     | XXX                             |
| 11.4 Other Loan-Backed and Structured Securities .....     | 4,867,727           | 3,331,665                           | 1,062,893                             | 164,433                                |                    | 9,426,718               | 2.4                               | 19,293,500                           | 5.3                              | 9,426,718                      | XXX                             |
| 11.5 Totals .....                                          | 33,620,042          | 79,118,346                          | 117,128,754                           | 53,043,889                             | 99,459,738         | 382,370,769             | 97.2                              | 355,052,015                          | 97.1                             | 382,370,769                    | XXX                             |
| 11.6 Line 11.5 as a % of Col. 6 .....                      | 8.8                 | 20.7                                | 30.6                                  | 13.9                                   | 26.0               | 100.0                   | XXX                               | XXX                                  | XXX                              | 100.0                          | XXX                             |
| 11.7 Line 11.5 as a % of Line 9.5, Col. 6, Section 9 ..... | 8.5                 | 20.1                                | 29.8                                  | 13.5                                   | 25.3               | 97.2                    | XXX                               | XXX                                  | XXX                              | 97.2                           | XXX                             |
| 12. Total Privately Placed Bonds                           |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                 |
| 12.1 Issuer Obligations .....                              | 129,190             | 2,450,335                           | 3,097,222                             | (1)                                    | 1,635,062          | 7,311,808               | 1.9                               | 5,337,286                            | 1.5                              | XXX                            | 7,311,808                       |
| 12.2 Residential Mortgage-Backed Securities .....          |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  | XXX                            |                                 |
| 12.3 Commercial Mortgage-Backed Securities .....           | 451,382             | 1,031,847                           | 169,208                               |                                        |                    | 1,652,437               | 0.4                               | 3,063,917                            | 0.8                              | XXX                            | 1,652,437                       |
| 12.4 Other Loan-Backed and Structured Securities .....     | 86,164              | 341,001                             | 438,025                               | 1,143,344                              |                    | 2,008,534               | 0.5                               | 2,095,995                            | 0.6                              | XXX                            | 2,008,534                       |
| 12.5 Totals .....                                          | 666,736             | 3,823,183                           | 3,704,455                             | 1,143,343                              | 1,635,062          | 10,972,779              | 2.8                               | 10,497,198                           | 2.9                              | XXX                            | 10,972,779                      |
| 12.6 Line 12.5 as a % of Col. 6 .....                      | 6.1                 | 34.8                                | 33.8                                  | 10.4                                   | 14.9               | 100.0                   | XXX                               | XXX                                  | XXX                              | XXX                            | 100.0                           |
| 12.7 Line 12.5 as a % of Line 9.5, Col. 6, Section 9 ..... | 0.2                 | 1.0                                 | 0.9                                   | 0.3                                    | 0.4                | 2.8                     | XXX                               | XXX                                  | XXX                              | XXX                            | 2.8                             |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

**SCHEDULE DA - VERIFICATION BETWEEN YEARS**

| Short-Term Investments                                                                    |             |             |                |                                           |                                                       |
|-------------------------------------------------------------------------------------------|-------------|-------------|----------------|-------------------------------------------|-------------------------------------------------------|
|                                                                                           | 1           | 2           | 3              | 4                                         | 5                                                     |
|                                                                                           | Total       | Bonds       | Mortgage Loans | Other Short-term<br>Investment Assets (a) | Investments in Parent,<br>Subsidiaries and Affiliates |
| 1. Book/adjusted carrying value, December 31 of prior year .....                          | 3,986,824   | 3,986,824   |                |                                           |                                                       |
| 2. Cost of short-term investments acquired .....                                          | 152,646,377 | 152,646,377 |                |                                           |                                                       |
| 3. Accrual of discount .....                                                              |             |             |                |                                           |                                                       |
| 4. Unrealized valuation increase (decrease) .....                                         |             |             |                |                                           |                                                       |
| 5. Total gain (loss) on disposals .....                                                   |             |             |                |                                           |                                                       |
| 6. Deduct consideration received on disposals .....                                       | 147,710,537 | 147,710,537 |                |                                           |                                                       |
| 7. Deduct amortization of premium .....                                                   |             |             |                |                                           |                                                       |
| 8. Total foreign exchange change in book/adjusted carrying value .....                    |             |             |                |                                           |                                                       |
| 9. Deduct current year's other than temporary impairment recognized .....                 |             |             |                |                                           |                                                       |
| 10. Book adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) ..... | 8,922,664   | 8,922,664   |                |                                           |                                                       |
| 11. Deduct total nonadmitted amounts .....                                                |             |             |                |                                           |                                                       |
| 12. Statement value at end of current period (Line 10 minus Line 11)                      | 8,922,664   | 8,922,664   |                |                                           |                                                       |

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards  
**N O N E**

Schedule DB - Part B - Verification - Futures Contracts  
**N O N E**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open  
**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open  
**N O N E**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of  
Derivatives  
**N O N E**

Schedule E - Verification - Cash Equivalents  
**N O N E**

Schedule A - Part 1 - Real Estate Owned  
**N O N E**

Schedule A - Part 2 - Real Estate Acquired and Additions Made  
**N O N E**

Schedule A - Part 3 - Real Estate Disposed  
**N O N E**

Schedule B - Part 1 - Mortgage Loans Owned  
**N O N E**

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made  
**N O N E**

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid  
**N O N E**

## ANNUAL STATEMENT FOR THE YEAR 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

## SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

[illegible]

## ANNUAL STATEMENT FOR THE YEAR 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

## SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE December 31 of Current Year

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## ANNUAL STATEMENT FOR THE YEAR 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

## SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Year

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ANNUAL STATEMENT FOR THE YEAR 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1                                                                                     | 2                                | Codes   |               |           | 6         | 7           | Fair Value                     |            | 10         | 11                            | Change in Book/Adjusted Carrying Value    |                                           |                                                           |                                                                | Interest |                   |           |                                 |                             | Dates      |                                  |
|---------------------------------------------------------------------------------------|----------------------------------|---------|---------------|-----------|-----------|-------------|--------------------------------|------------|------------|-------------------------------|-------------------------------------------|-------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|
|                                                                                       |                                  | 3       | 4             | 5         |           |             | 8                              | 9          |            |                               | 12                                        | 13                                        | 14                                                        | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21         | 22                               |
| CUSIP Identification                                                                  | Description                      | C o d e | F o r e i g n | Bond Char | NAIC Des. | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value  | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor- tization) Accretion | Current Year's Other Than Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired   | Stated Contractual Maturity Date |
| Bonds - U.S. Governments - Issuer Obligations                                         |                                  |         |               |           |           |             |                                |            |            |                               |                                           |                                           |                                                           |                                                                |          |                   |           |                                 |                             |            |                                  |
| 3133YG-AV-0                                                                           | Federal Home Loan Bank           |         |               |           | 1         | 546,890     | 137.5830                       | 687,965    | 500,000    | 545,381                       |                                           | (1,017)                                   |                                                           |                                                                | 5.500    | 4.849             | JJ        | 12,681                          | 27,500                      | 06/30/2011 | 07/15/2036                       |
| 64908Q-AA-9                                                                           | New Valley Generation V TVA      |         |               | 2         | 1FE       | 1,010,130   | 115.8620                       | 1,173,785  | 1,013,089  | 1,011,437                     |                                           | 201                                       |                                                           |                                                                | 4.929    | 4.968             | JJ        | 23,026                          | 49,935                      | 10/05/2005 | 01/15/2021                       |
| 912810-QK-7                                                                           | U S Treasury Notes               |         |               |           | 1         | 1,405,026   | 119.7500                       | 1,796,250  | 1,500,000  | 1,408,606                     |                                           | 1,713                                     |                                                           |                                                                | 3.875    | 4.252             | FA        | 21,955                          | 58,125                      | 11/12/2010 | 08/15/2040                       |
| 912828-CJ-7                                                                           | U S Treasury Notes               | SD      |               |           | 1         | 604,617     | 106.1840                       | 637,104    | 600,000    | 600,796                       |                                           | (572)                                     |                                                           |                                                                | 4.750    | 4.645             | MN        | 3,700                           | 28,500                      | 03/23/2005 | 05/15/2014                       |
| 912828-DM-9                                                                           | U S Treasury Notes               | SD      |               |           | 1         | 1,608,125   | 107.8600                       | 1,725,760  | 1,600,000  | 1,602,011                     |                                           | (917)                                     |                                                           |                                                                | 4.000    | 3.936             | FA        | 24,174                          | 64,000                      | 06/03/2005 | 02/15/2015                       |
| 912828-JB-7                                                                           | U S Treasury Notes               | SD      |               |           | 1         | 149,625     | 101.4070                       | 152,111    | 150,000    | 149,960                       |                                           | 76                                        |                                                           |                                                                | 3.500    | 3.555             | MN        | 462                             | 5,250                       | 06/23/2008 | 05/31/2013                       |
| 912828-RR-3                                                                           | U S Treasury Notes               |         |               |           | 1         | 1,257,915   | 103.6720                       | 1,295,900  | 1,250,000  | 1,257,174                     |                                           | (737)                                     |                                                           |                                                                | 2.000    | 1.929             | MN        | 3,246                           | 25,000                      | 12/29/2011 | 11/15/2021                       |
| 912828-TY-6                                                                           | U S Treasury Notes               |         |               |           | 1         | 6,917,450   | 98.9060                        | 6,923,420  | 7,000,000  | 6,917,552                     |                                           | 102                                       |                                                           |                                                                | 1.625    | 1.755             | MN        | 14,769                          |                             | 12/26/2012 | 11/15/2022                       |
| 0199999. Subtotal - Bonds - U.S. Governments - Issuer Obligations                     |                                  |         |               |           |           | 13,499,778  | XXX                            | 14,392,294 | 13,613,089 | 13,492,916                    |                                           | (1,150)                                   |                                                           |                                                                | XXX      | XXX               | XXX       | 104,011                         | 258,310                     | XXX        | XXX                              |
| Bonds - U.S. Governments - Residential Mortgage-Backed Securities                     |                                  |         |               |           |           |             |                                |            |            |                               |                                           |                                           |                                                           |                                                                |          |                   |           |                                 |                             |            |                                  |
| 36200K-NJ-2                                                                           | GNMA Pool #603493                |         |               | 2         | 1         | 986,849     | 113.6140                       | 1,095,021  | 963,808    | 984,321                       |                                           | 299                                       |                                                           |                                                                | 5.500    | 5.013             | MON       | 4,417                           | 53,009                      | 01/21/2004 | 03/15/2033                       |
| 36200N-AC-5                                                                           | GNMA Pool #604903                |         |               | 2         | 1         | 322,958     | 110.3320                       | 349,446    | 316,723    | 322,280                       |                                           | (251)                                     |                                                           |                                                                | 5.500    | 5.139             | MON       | 1,452                           | 17,420                      | 09/21/2004 | 01/15/2034                       |
| 36201S-VT-3                                                                           | GNMA Pool #592026                |         |               | 2         | 1         | 371,504     | 110.5510                       | 401,113    | 362,830    | 370,028                       |                                           | (981)                                     |                                                           |                                                                | 5.500    | 5.196             | MON       | 1,663                           | 19,956                      | 02/01/2004 | 06/15/2033                       |
| 36201Y-LG-9                                                                           | GNMA Pool #607027                |         |               | 2         | 1         | 832,150     | 112.8950                       | 914,591    | 810,125    | 829,222                       |                                           | (1,821)                                   |                                                           |                                                                | 5.500    | 5.075             | MON       | 3,713                           | 44,557                      | 01/20/2004 | 01/15/2034                       |
| 36202A-HR-1                                                                           | GNMA Pool #240                   |         |               | 2         | 1         | 124         | 100.4290                       | 117        | 116        | 117                           |                                           |                                           |                                                           |                                                                | 13.500   | 12.379            | MON       | 1                               | 16                          | 11/15/1988 | 11/20/2014                       |
| 36205X-D5-0                                                                           | GNMA Pool #403424                |         |               | 2         | 1         | 523,420     | 110.4890                       | 564,819    | 511,199    | 522,525                       |                                           | 72                                        |                                                           |                                                                | 5.500    | 4.813             | MON       | 2,343                           | 28,116                      | 02/01/2004 | 10/15/2033                       |
| 36206L-EC-9                                                                           | GNMA Pool #414231                |         |               | 2         | 1         | 465,327     | 107.0880                       | 489,739    | 457,324    | 463,354                       |                                           | (161)                                     |                                                           |                                                                | 8.000    | 7.969             | MON       | 3,049                           | 36,586                      | 08/14/1996 | 08/15/2035                       |
| 36209V-D4-3                                                                           | GNMA Pool #482623                |         |               | 2         | 1         | 898,545     | 106.9180                       | 988,667    | 924,696    | 905,836                       |                                           | 668                                       |                                                           |                                                                | 6.600    | 6.941             | MON       | 5,086                           | 61,030                      | 07/20/1999 | 05/15/2031                       |
| 3620A2-KL-9                                                                           | GNMA Pool #716799                |         |               | 2         | 1         | 553,813     | 109.4730                       | 584,715    | 534,118    | 553,338                       |                                           | 43                                        |                                                           |                                                                | 5.000    | 3.347             | MON       | 2,225                           | 26,706                      | 03/30/2009 | 04/15/2039                       |
| 3620AD-NY-4                                                                           | GNMA Pool #726807                |         |               | 2         | 1         | 1,022,918   | 109.4730                       | 1,093,173  | 998,578    | 1,022,349                     |                                           | (11)                                      |                                                           |                                                                | 5.000    | 4.196             | MON       | 4,161                           | 49,929                      | 08/19/2009 | 09/15/2039                       |
| 36217X-BW-9                                                                           | GNMA Pool #206253                |         |               | 2         | 1         | 1,524       | 102.0610                       | 1,464      | 1,434      | 1,461                         |                                           | (11)                                      |                                                           |                                                                | 9.500    | 8.396             | MON       | 11                              | 136                         | 04/30/1987 | 03/15/2017                       |
| 362194-KB-7                                                                           | GNMA Pool #266790                |         |               | 2         | 1         | 892,758     | 108.0690                       | 910,184    | 842,225    | 875,442                       |                                           | (1,319)                                   |                                                           |                                                                | 9.000    | 8.543             | MON       | 6,317                           | 75,800                      | 10/01/1992 | 08/15/2031                       |
| 36241K-V8-8                                                                           | GNMA Pool #782439                |         |               | 2         | 1         | 277,661     | 109.0980                       | 291,798    | 267,464    | 277,375                       |                                           | (45)                                      |                                                           |                                                                | 5.000    | 2.654             | MON       | 1,114                           | 13,373                      | 01/08/2009 | 10/15/2038                       |
| 36241L-L3-8                                                                           | GNMA Pool #783046                |         |               | 2         | 1         | 6,253,247   | 110.1780                       | 6,617,754  | 6,006,421  | 6,247,341                     |                                           | 535                                       |                                                           |                                                                | 4.000    | 3.155             | MON       | 20,021                          | 240,257                     | 10/06/2010 | 08/15/2040                       |
| 36290R-V3-4                                                                           | GNMA Pool #615434                |         |               | 2         | 1         | 787,498     | 112.8950                       | 872,015    | 772,412    | 785,854                       |                                           | (151)                                     |                                                           |                                                                | 5.500    | 5.131             | MON       | 3,540                           | 42,483                      | 12/01/2004 | 08/15/2033                       |
| 36290S-P5-4                                                                           | GNMA Pool #616144                |         |               | 2         | 1         | 559,616     | 110.4890                       | 601,949    | 544,805    | 557,952                       |                                           | (875)                                     |                                                           |                                                                | 5.500    | 4.997             | MON       | 2,497                           | 29,964                      | 01/20/2004 | 12/15/2033                       |
| 36291B-D5-3                                                                           | GNMA Pool #623024                |         |               | 2         | 1         | 568,566     | 110.3320                       | 610,707    | 553,517    | 567,305                       |                                           | (275)                                     |                                                           |                                                                | 5.500    | 4.846             | MON       | 2,537                           | 30,443                      | 01/20/2004 | 01/15/2034                       |
| 36291K-BU-0                                                                           | GNMA Pool #630151                |         |               | 2         | 1         | 231,544     | 110.4890                       | 250,892    | 227,074    | 230,897                       |                                           | (286)                                     |                                                           |                                                                | 5.500    | 5.242             | MON       | 1,041                           | 12,489                      | 09/14/2004 | 07/15/2034                       |
| 36291P-BC-9                                                                           | GNMA Pool #633735                |         |               | 2         | 1         | 2,612,186   | 110.3320                       | 2,833,814  | 2,568,443  | 2,609,336                     |                                           | 1,666                                     |                                                           |                                                                | 5.500    | 5.011             | MON       | 11,772                          | 141,264                     | 10/05/2004 | 10/15/2034                       |
| 36291T-AQ-1                                                                           | GNMA Pool #637715                |         |               | 2         | 1         | 649,684     | 110.3320                       | 701,465    | 635,776    | 648,950                       |                                           | (42)                                      |                                                           |                                                                | 5.500    | 4.738             | MON       | 2,914                           | 34,968                      | 12/06/2004 | 12/15/2034                       |
| 36295Q-CN-8                                                                           | GNMA Pool #676977                |         |               | 2         | 1         | 766,138     | 109.0980                       | 807,454    | 740,118    | 765,359                       |                                           | (197)                                     |                                                           |                                                                | 5.000    | 2.493             | MON       | 3,084                           | 37,006                      | 04/17/2009 | 05/15/2038                       |
| 36297G-2Q-2                                                                           | GNMA Pool #711883                |         |               | 2         | 1         | 643,691     | 109.4730                       | 691,805    | 631,941    | 643,386                       |                                           | 6                                         |                                                           |                                                                | 5.000    | 4.319             | MON       | 2,633                           | 31,597                      | 03/04/2009 | 04/15/2039                       |
| 38373Q-GX-3                                                                           | Government National Mtg Assn CMO |         |               | 2         | 1         | 1,092,682   | 109.2580                       | 1,156,789  | 1,058,769  | 1,085,863                     |                                           | (2,547)                                   |                                                           |                                                                | 4.000    | 3.681             | MON       | 3,529                           | 42,351                      | 03/23/2010 | 07/20/2022                       |
| 38376G-BE-9                                                                           | Government National Mtg Assn CMO |         |               | 2         | 1         | 2,247,891   | 112.0530                       | 2,521,193  | 2,250,000  | 2,247,581                     |                                           | (102)                                     |                                                           |                                                                | 4.570    | 4.602             | MON       | 8,569                           | 102,825                     | 10/07/2009 | 03/16/2051                       |
| 38376G-M8-0                                                                           | Government National Mtg Assn CMO |         |               | 2         | 1         | 1,721,953   | 112.0260                       | 2,016,468  | 1,800,000  | 1,724,119                     |                                           | 1,314                                     |                                                           |                                                                | 4.015    | 4.300             | MON       | 6,023                           | 72,268                      | 04/05/2011 | 08/16/2051                       |
| 0299999. Subtotal - Bonds - U.S. Governments - Residential Mortgage-Backed Securities |                                  |         |               |           |           | 25,284,249  | XXX                            | 27,367,149 | 24,779,915 | 25,241,593                    |                                           | (4,460)                                   |                                                           |                                                                | XXX      | XXX               | XXX       | 103,713                         | 1,244,549                   | XXX        | XXX                              |
| 0599999. Total - U.S. Government Bonds                                                |                                  |         |               |           |           | 38,784,028  | XXX                            | 41,759,443 | 38,393,004 | 38,734,509                    |                                           | (5,610)                                   |                                                           |                                                                | XXX      | XXX               | XXX       | 207,724                         | 1,502,859                   | XXX        | XXX                              |
| 1099999. Total - All Other Government Bonds                                           |                                  |         |               |           |           |             | XXX                            |            |            |                               |                                           |                                           |                                                           |                                                                | XXX      | XXX               | XXX       |                                 |                             | XXX        | XXX                              |
| Bonds - U.S. States, Territories and Possessions - Issuer Obligations                 |                                  |         |               |           |           |             |                                |            |            |                               |                                           |                                           |                                                           |                                                                |          |                   |           |                                 |                             |            |                                  |
| 13063A-S6-5                                                                           | California St BAB                |         |               |           | 1FE       | 2,292,436   | 144.0900                       | 3,169,980  | 2,200,000  | 2,288,161                     |                                           | (1,118)                                   |                                                           |                                                                | 7.550    | 7.206             | AO        | 41,525                          | 166,100                     | 04/27/2009 | 04/01/2039                       |
| 20772G-F4-5                                                                           | Connecticut St Ser A             |         |               | 2         | 1FE       | 2,000,000   | 125.6650                       | 2,513,300  | 2,000,000  | 2,000,000                     |                                           |                                           |                                                           |                                                                | 5.850    | 5.850             | MS        | 34,450                          | 117,000                     | 04/17/2008 | 03/15/2032                       |
| 207758-KH-5                                                                           | Connecticut St                   |         |               | 2         | 1FE       | 341,739     | 124.1860                       | 372,558    | 300,000    | 340,177                       |                                           | (1,544)                                   |                                                           |                                                                | 5.740    | 4.592             | JD        | 1,435                           | 17,220                      | 12/21/2011 | 12/01/2029                       |
| 373383-X3-7                                                                           | Georgia St Ser C                 |         |               | 1         | 1FE       | 1,061,361   | 106.2780                       | 1,115,919  | 1,050,000  | 1,057,581                     |                                           | (2,179)                                   |                                                           |                                                                | 5.250    | 4.998             | MS        | 18,375                          | 55,125                      | 03/25/2011 | 03/01/2026                       |
| 419791-YW-2                                                                           | Hawaii St Ser DX                 |         |               |           | 1FE       | 1,910,165   | 117.6500                       | 2,235,350  | 1,900,000  | 1,909,057                     |                                           | (348)                                     |                                                           |                                                                | 5.510    | 5.465             | FA        | 43,621                          | 104,690                     | 02/10/2010 | 02/01/2029                       |
| 452151-LE-1                                                                           | Illinois St                      |         |               | 1         |           | 936,965     | 106.4720                       | 1,064,720  | 1,000,000  | 949,802                       |                                           | 3,467                                     |                                                           |                                                                | 4.950    | 5.592             | JD        | 4,125                           | 49,500                      | 12/22/2008 | 06/01/2023                       |
| 452252-FK-0                                                                           | Illinois St Toll Hwy Auth        |         |               |           | 1FE       | 2,068,803   | 124.6560                       | 2,493,120  | 2,000,000  | 2,067,045                     |                                           | (1,631)                                   |                                                           |                                                                | 5.851    | 5.579             | JD        | 9,752                           | 117,020                     | 12/05/2011 | 12/01/2034                       |
| 57582P-UE-8                                                                           | Massachusetts St BAB             |         |               |           | 1FE       | 2,300,000   | 125.0120                       | 2,875,276  | 2,300,000  | 2,300,000                     |                                           |                                           |                                                           |                                                                | 5.456    | 5.456             | JJ        | 62,744                          | 125,488                     | 12/01/2009 | 12/01/2039                       |
| 605580-SX-3                                                                           | Mississippi St BAB               |         |               | 2         | 1FE       | 1,465,037   | 119.9390                       | 1,559,207  | 1,300,000  | 1,460,478                     |                                           | (4,280)                                   |                                                           |                                                                | 5.245    | 4.362             | MN        | 11,364                          | 68,185                      | 01/20/2012 | 11/01/2034                       |
| 658308-AD-3                                                                           | North Carolina St BAB            |         |               |           | 1FE       | 500,000     | 115.5130                       | 577,565    | 500,000    | 500,000                       |                                           |                                           |                                                           |                                                                | 4.450    | 4.450             | JJ        | 11,125                          | 22,250                      | 10/15/2010 | 01/01/2023                       |
| 677519-WT-3                                                                           | Ohio St Ser B                    |         |               | 1         | 1FE       | 2,000,000   | 105.2070                       | 2,104,140  | 2,000,000  | 2,000,000                     |                                           |                                           |                                                           |                                                                | 5.920    | 5.920             | AO        | 29,600                          | 118,400                     | 10/31/2003 | 10/01/2023                       |
| 70914P-PQ-9                                                                           | Pennsylvania St BAB              |         |               | 1         | 1FE       | 896,880     | 118.5820                       | 948,656    | 800,000    | 889,989                       |                                           | (6,891)                                   |                                                           |                                                                | 5.850    | 4.100             | JJ        | 21,580                          | 23,400                      | 04/18/2012 | 07/15/2030                       |
| 837147-6A-0                                                                           | South Carolina St                |         |               | 2         | 1FE       | 1,921,261   | 120.4470                       | 2,288,493  | 1,900,000  | 1,919,202                     |                                           | (692)                                     |                                                           |                                                                | 6.224    | 6.124             | JJ        | 59,128                          | 118,256                     | 05/19/2009 | 01/01/2029                       |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1                                                                                         | 2                                        | Codes   |               |           | 6         | 7           | Fair Value                     |            | 10         | 11                            | Change in Book/Adjusted Carrying Value    |                                          |                                                           |                                                                | Interest |                   |           |                                 |                             | Dates      |                                  |
|-------------------------------------------------------------------------------------------|------------------------------------------|---------|---------------|-----------|-----------|-------------|--------------------------------|------------|------------|-------------------------------|-------------------------------------------|------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|
|                                                                                           |                                          | 3       | 4             | 5         |           |             | 8                              | 9          |            |                               | 12                                        | 13                                       | 14                                                        | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21         | 22                               |
| CUSIP Identification                                                                      | Description                              | C o d e | F o r e i g n | Bond Char | NAIC Des. | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value  | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization) Accretion | Current Year's Other Than Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired   | Stated Contractual Maturity Date |
| 880540-5X-3                                                                               | Tennessee St Ser B                       |         |               | 1         | 1FE       | 1,152,410   | 102.2820                       | 1,022,820  | 1,000,000  | 1,012,279                     |                                           | (36,329)                                 |                                                           |                                                                | 7.350    | 3.579             | MM        | 12,250                          | 73,500                      | 12/02/2008 | 05/01/2025                       |
| 1199999. Subtotal - Bonds - U.S. States, Territories and Possessions - Issuer Obligations |                                          |         |               |           |           | 20,847,057  | XXX                            | 24,341,104 | 20,250,000 | 20,693,768                    |                                           | (51,546)                                 |                                                           |                                                                | XXX      | XXX               | XXX       | 361,074                         | 1,176,134                   | XXX        | XXX                              |
| 1799999. Total - U.S. States, Territories and Possessions Bonds                           |                                          |         |               |           |           | 20,847,057  | XXX                            | 24,341,104 | 20,250,000 | 20,693,768                    |                                           | (51,546)                                 |                                                           |                                                                | XXX      | XXX               | XXX       | 361,074                         | 1,176,134                   | XXX        | XXX                              |
| Bonds - U.S. Political Subdivisions - Issuer Obligations                                  |                                          |         |               |           |           |             |                                |            |            |                               |                                           |                                          |                                                           |                                                                |          |                   |           |                                 |                             |            |                                  |
| 04248N-AA-1                                                                               | Army Hawaii Family Housing LLC 144A      |         |               | 2         | 1FE       | 1,500,000   | 102.1640                       | 1,532,460  | 1,500,000  | 1,500,000                     |                                           |                                          |                                                           |                                                                | 5.524    | 5.524             | JD        | 3,683                           | 82,860                      | 04/13/2005 | 06/15/2050                       |
| 05914F-FF-2                                                                               | Baltimore Cnty MD BAB                    |         |               |           | 1FE       | 1,709,928   | 132.6680                       | 2,255,356  | 1,700,000  | 1,708,732                     |                                           | (346)                                    |                                                           |                                                                | 5.500    | 5.450             | MM        | 15,583                          | 93,500                      | 10/28/2009 | 11/01/2028                       |
| 234667-JA-2                                                                               | Dallas Cnty TX Hosp Dist BAB Ser B       | 1       |               |           | 1FE       | 2,300,000   | 119.6420                       | 2,751,766  | 2,300,000  | 2,300,000                     |                                           |                                          |                                                           |                                                                | 6.171    | 6.171             | FA        | 53,619                          | 141,933                     | 08/27/2009 | 08/15/2034                       |
| 235308-QK-2                                                                               | Dallas TX ISD BAB                        |         |               |           | 1FE       | 506,250     | 117.4920                       | 587,460    | 500,000    | 505,073                       |                                           | (600)                                    |                                                           |                                                                | 4.450    | 4.282             | FA        | 8,406                           | 22,250                      | 11/16/2010 | 02/15/2020                       |
| 438670-WS-6                                                                               | Honolulu HI BAB                          | 1       |               |           | 1FE       | 750,000     | 124.7640                       | 935,730    | 750,000    | 750,000                       |                                           |                                          |                                                           |                                                                | 6.338    | 6.338             | JD        | 3,961                           | 47,535                      | 12/03/2010 | 12/01/2032                       |
| 442331-ST-2                                                                               | Houston TX Ser B BAB                     | 1       |               |           | 1FE       | 336,969     | 121.4710                       | 364,413    | 300,000    | 332,973                       |                                           | (3,822)                                  |                                                           |                                                                | 6.319    | 4.506             | MS        | 6,319                           | 18,957                      | 12/09/2011 | 03/01/2030                       |
| 486063-MG-2                                                                               | Katy TX ISD BAB                          |         |               |           | 1FE       | 750,000     | 113.0710                       | 848,033    | 750,000    | 750,000                       |                                           |                                          |                                                           |                                                                | 5.999    | 5.999             | FA        | 16,997                          | 44,993                      | 12/03/2010 | 02/15/2030                       |
| 64966J-AS-5                                                                               | New York NY BAB F-1                      | 1       |               |           | 1FE       | 1,242,396   | 123.2200                       | 1,478,640  | 1,200,000  | 1,236,435                     |                                           | (3,487)                                  |                                                           |                                                                | 6.646    | 6.155             | JD        | 6,646                           | 79,752                      | 03/29/2011 | 12/01/2031                       |
| 662523-WY-1                                                                               | North Slope Boro AK BAB                  |         |               |           | 1FE       | 1,603,080   | 120.3580                       | 1,805,370  | 1,500,000  | 1,583,501                     |                                           | (9,277)                                  |                                                           |                                                                | 5.126    | 4.251             | JD        | 214                             | 76,890                      | 10/26/2010 | 06/30/2020                       |
| 815626-GQ-3                                                                               | Sedgwick Cnty KS Sch Dist BAB Ser B      | 1       |               |           | 1FE       | 1,900,000   | 132.8570                       | 2,524,283  | 1,900,000  | 1,900,000                     |                                           |                                          |                                                           |                                                                | 6.220    | 6.220             | AO        | 29,545                          | 118,180                     | 05/06/2009 | 10/01/2028                       |
| 1899999. Subtotal - Bonds - U.S. Political Subdivisions - Issuer Obligations              |                                          |         |               |           |           | 12,598,623  | XXX                            | 15,083,511 | 12,400,000 | 12,566,715                    |                                           | (17,533)                                 |                                                           |                                                                | XXX      | XXX               | XXX       | 144,973                         | 726,850                     | XXX        | XXX                              |
| 2499999. Total - U.S. Political Subdivisions Bonds                                        |                                          |         |               |           |           | 12,598,623  | XXX                            | 15,083,511 | 12,400,000 | 12,566,715                    |                                           | (17,533)                                 |                                                           |                                                                | XXX      | XXX               | XXX       | 144,973                         | 726,850                     | XXX        | XXX                              |
| Bonds - U.S. Special Revenues - Issuer Obligations                                        |                                          |         |               |           |           |             |                                |            |            |                               |                                           |                                          |                                                           |                                                                |          |                   |           |                                 |                             |            |                                  |
| 010869-BZ-7                                                                               | Alameda CA Corridor Trans Auth Ser C     |         |               | 2         | 1FE       | 1,258,345   | 110.6160                       | 1,216,776  | 1,100,000  | 1,187,449                     |                                           | (10,626)                                 |                                                           |                                                                | 6.500    | 5.092             | AO        | 17,875                          | 71,500                      | 02/10/2005 | 10/01/2019                       |
| 052414-ME-6                                                                               | Austin TX Elec Utility Sys Rev           | 2       |               |           | 1FE       | 1,000,000   | 114.4190                       | 1,144,190  | 1,000,000  | 1,000,000                     |                                           |                                          |                                                           |                                                                | 5.086    | 5.086             | MM        | 6,499                           | 50,860                      | 06/11/2010 | 11/15/2025                       |
| 130795-Z6-7                                                                               | California St Rev                        | 2       |               |           | 1FE       | 599,337     | 131.0340                       | 589,653    | 450,000    | 597,280                       |                                           | (2,057)                                  |                                                           |                                                                | 7.550    | 5.276             | MM        | 4,341                           | 33,975                      | 02/14/2012 | 05/15/2040                       |
| 155675-BZ-3                                                                               | Central UT Water BAB Ser A               | 1       |               |           | 1FE       | 1,500,000   | 114.1200                       | 1,711,800  | 1,500,000  | 1,500,000                     |                                           |                                          |                                                           |                                                                | 5.550    | 5.550             | AO        | 20,813                          | 83,250                      | 05/27/2010 | 10/01/2029                       |
| 167725-AC-4                                                                               | Chicago IL Transit Auth Rev Ser A        | 2       |               |           | 1FE       | 2,039,354   | 120.5230                       | 2,006,708  | 1,665,000  | 2,038,810                     |                                           | (544)                                    |                                                           |                                                                | 6.899    | 5.342             | JD        | 9,572                           | 17,248                      | 12/04/2012 | 12/01/2040                       |
| 16772P-BC-9                                                                               | Chicago IL Transit Auth Rev              | 1       |               |           | 1FE       | 312,453     | 115.0790                       | 345,237    | 300,000    | 311,391                       |                                           | (985)                                    |                                                           |                                                                | 5.250    | 4.723             | JD        | 1,313                           | 16,931                      | 11/30/2011 | 12/01/2036                       |
| 172311-GB-2                                                                               | Cincinnati OH Wtr Sys BAB Ser B          | 1       |               |           | 1FE       | 1,857,690   | 116.0960                       | 2,089,728  | 1,800,000  | 1,843,064                     |                                           | (4,901)                                  |                                                           |                                                                | 6.458    | 6.029             | JD        | 9,687                           | 116,244                     | 11/02/2009 | 12/01/2034                       |
| 18085P-LL-6                                                                               | Clark Cnty NV Arpt Rev BAB               | 1       |               |           | 1FE       | 1,766,721   | 115.7280                       | 1,793,784  | 1,550,000  | 1,750,411                     |                                           | (16,310)                                 |                                                           |                                                                | 6.881    | 4.560             | JJ        | 53,328                          | 53,328                      | 05/10/2012 | 07/01/2042                       |
| 196632-GY-3                                                                               | Colorado Springs CO Utilities BAB D2     | 2       |               |           | 1FE       | 1,270,000   | 128.0230                       | 1,625,892  | 1,270,000  | 1,270,000                     |                                           |                                          |                                                           |                                                                | 5.913    | 5.913             | MM        | 9,595                           | 75,095                      | 11/06/2009 | 11/15/2029                       |
| 199112-JB-0                                                                               | Columbus GA Bldg Auth Rev BAB            | 1       |               |           | 1FE       | 1,302,093   | 111.2850                       | 1,446,705  | 1,300,000  | 1,301,866                     |                                           | (210)                                    |                                                           |                                                                | 5.875    | 5.850             | JJ        | 38,188                          | 76,375                      | 03/24/2011 | 01/01/2029                       |
| 212257-BT-5                                                                               | Contra Costa Cnty CA Ser A               |         |               |           | 1FE       | 1,133,390   | 110.3560                       | 1,274,612  | 1,155,000  | 1,144,603                     |                                           | 2,694                                    |                                                           |                                                                | 5.010    | 5.300             | JD        | 4,822                           | 57,866                      | 05/28/2008 | 06/01/2016                       |
| 235241-LT-1                                                                               | Dallas TX Area Rapid Tran BAB            | 2       |               |           | 1FE       | 2,516,242   | 114.2530                       | 2,627,819  | 2,300,000  | 2,503,097                     |                                           | (13,145)                                 |                                                           |                                                                | 6.249    | 4.603             | JD        | 11,977                          | 103,109                     | 07/09/2012 | 12/01/2034                       |
| 25483V-EC-4                                                                               | District Columbia Ser B Rev              | 2       |               |           | 1FE       | 940,592     | 122.1560                       | 977,248    | 800,000    | 938,425                       |                                           | (2,167)                                  |                                                           |                                                                | 7.625    | 6.195             | AO        | 15,250                          | 30,500                      | 03/28/2012 | 10/01/2035                       |
| 29270C-WJ-0                                                                               | Energy Northwest WA Rev BAB              | 1       |               |           | 1FE       | 750,000     | 126.4160                       | 948,120    | 750,000    | 750,000                       |                                           |                                          |                                                           |                                                                | 5.710    | 5.710             | JJ        | 21,413                          | 42,825                      | 12/15/2010 | 07/01/2024                       |
| 41422E-BT-9                                                                               | Harris Cnty TX Met Tran Auth Ser C BAB   | 1       |               |           | 1FE       | 1,899,791   | 119.4760                       | 2,270,044  | 1,900,000  | 1,899,377                     |                                           | 5                                        |                                                           |                                                                | 6.875    | 6.877             | MM        | 21,771                          | 130,625                     | 06/05/2009 | 11/01/2038                       |
| 438701-RC-0                                                                               | Honolulu HI BAB                          | 1       |               |           | 1FE       | 675,000     | 115.3120                       | 778,356    | 675,000    | 675,000                       |                                           |                                          |                                                           |                                                                | 4.643    | 4.643             | JJ        | 15,670                          | 31,340                      | 10/27/2010 | 07/01/2022                       |
| 45203H-AL-6                                                                               | Illinois Fin Auth Univ Chicago Rev       | 1       |               |           | 1FE       | 544,346     | 113.8400                       | 626,120    | 550,000    | 544,380                       |                                           | 78                                       |                                                           |                                                                | 5.500    | 5.571             | FA        | 11,428                          | 30,250                      | 05/11/2011 | 08/15/2041                       |
| 454898-QY-6                                                                               | Indiana Mun Pwr Rev Ins BAB              | 2       |               |           | 1FE       | 325,596     | 114.8080                       | 344,424    | 300,000    | 325,338                       |                                           | (258)                                    |                                                           |                                                                | 5.594    | 5.037             | JJ        | 8,391                           | 8,391                       | 03/30/2012 | 01/01/2042                       |
| 46263R-HE-8                                                                               | IPS Multi-Sch Bldg Corp IN BAB           | 1       |               |           | 1FE       | 1,100,000   | 110.1740                       | 1,211,914  | 1,100,000  | 1,100,000                     |                                           |                                          |                                                           |                                                                | 5.731    | 5.731             | JJ        | 29,069                          | 63,041                      | 09/30/2009 | 07/15/2029                       |
| 575832-TX-8                                                                               | Massachusetts St College Ser C BAB       | 2       |               |           | 1FE       | 1,900,000   | 126.6510                       | 2,406,369  | 1,900,000  | 1,900,000                     |                                           |                                          |                                                           |                                                                | 5.932    | 5.932             | MM        | 18,785                          | 112,708                     | 12/09/2009 | 05/01/2040                       |
| 576000-LP-6                                                                               | Massachusetts St Sch Bldg Auth Rev Ser B | 1       |               |           | 1FE       | 528,685     | 114.9710                       | 574,855    | 500,000    | 526,089                       |                                           | (2,417)                                  |                                                           |                                                                | 5.000    | 4.281             | AO        | 5,278                           | 23,750                      | 11/30/2011 | 10/15/2041                       |
| 592481-CA-1                                                                               | Met Saint Louis MO BAB Rev Ser B         | 2       |               |           | 1FE       | 488,165     | 126.9760                       | 488,858    | 385,000    | 487,749                       |                                           | (416)                                    |                                                           |                                                                | 5.856    | 4.175             | MM        | 3,758                           | 11,273                      | 10/22/2012 | 05/01/2039                       |
| 593791-EM-4                                                                               | Miami University OH Rev BAB              | 2       |               |           | 1FE       | 1,022,168   | 126.4230                       | 1,011,384  | 800,000    | 1,019,227                     |                                           | (2,941)                                  |                                                           |                                                                | 6.772    | 4.779             | MS        | 16,059                          | 27,088                      | 06/07/2012 | 09/01/2035                       |
| 605275-MQ-6                                                                               | Mississippi Business Fin Corp Ph I       | 2       |               |           | 2         | 892,462     | 106.0300                       | 946,277    | 892,462    | 892,462                       |                                           |                                          |                                                           |                                                                | 8.000    | 8.080             | JAJO      | 17,849                          | 71,397                      | 12/11/1998 | 01/01/2022                       |
| 60636W-NH-1                                                                               | Missouri St Hwys & Trans BAB             |         |               |           | 1FE       | 1,850,000   | 111.7800                       | 2,067,930  | 1,850,000  | 1,850,000                     |                                           |                                          |                                                           |                                                                | 4.443    | 4.443             | MM        | 13,699                          | 82,196                      | 10/28/2009 | 05/01/2018                       |
| 646136-XT-3                                                                               | New Jersey St BAB Rev Ser C              | 1       |               |           | 1FE       | 2,360,045   | 114.5170                       | 2,313,243  | 2,020,000  | 2,350,946                     |                                           | (9,099)                                  |                                                           |                                                                | 6.104    | 3.706             | JD        | 5,480                           | 61,650                      | 10/05/2012 | 12/15/2028                       |
| 646139-W3-5                                                                               | New Jersey St Turn Pk Auth Ser F BAB     | 2       |               |           | 1FE       | 1,400,000   | 147.1400                       | 2,059,960  | 1,400,000  | 1,400,000                     |                                           |                                          |                                                           |                                                                | 7.414    | 7.414             | JJ        | 51,898                          | 103,796                     | 04/20/2009 | 01/01/2040                       |
| 649710-RM-7                                                                               | New York City NY Rev                     | 1       |               |           | 1FE       | 949,590     | 115.7090                       | 1,041,381  | 900,000    | 945,136                       |                                           | (4,152)                                  |                                                           |                                                                | 5.000    | 4.310             | MM        | 7,500                           | 43,000                      | 12/01/2011 | 11/01/2038                       |
| 64972F-L3-8                                                                               | New York City NY BAB Rev                 | 1       |               |           | 1FE       | 1,238,809   | 117.6820                       | 1,265,082  | 1,075,000  | 1,226,937                     |                                           | (11,872)                                 |                                                           |                                                                | 6.491    | 4.258             | JD        | 3,101                           | 69,778                      | 04/17/2012 | 06/15/2042                       |
| 64972F-T4-8                                                                               | New York City NY BAB Rev                 | 1       |               |           | 1FE       | 616,825     | 116.1610                       | 638,886    | 550,000    | 611,469                       |                                           | (5,356)                                  |                                                           |                                                                | 6.124    | 4.352             | JD        | 1,497                           | 33,882                      | 03/14/2012 | 06/15/2042                       |
| 64972H-RE-4                                                                               | New York City NY Rev                     |         |               |           | 1FE       | 891,416     | 114.9710                       | 919,768    | 800,000    | 897,234                       |                                           | (4,182)                                  |                                                           |                                                                | 4.800    | 3.764             | JJ        | 17,707                          | 19,200                      | 02/15/2012 | 07/15/2026                       |
| 649870-HY-1                                                                               | New York St Hsg Agcy Ser B               |         |               |           | 1FE       | 1,982,840   | 113.1670                       | 2,263,340  | 2,000,000  | 1,991,323                     |                                           | 2,029                                    |                                                           |                                                                | 5.167    | 5.295             | MS        | 30,428                          | 103,340                     | 05/28/2008 | 09/15/2016                       |
| 663903-DM-1                                                                               | NE OH Regl Swr Dist BAB Rev              | 1       |               |           | 1FE       | 2,264,386   | 115.6140                       | 2,370,087  | 2,050,000  | 2,241,826                     |                                           | (19,822)                                 |                                                           |                                                                | 6.038    | 4.606             | MM        | 15,816                          | 123,779                     | 12/20/2011 | 11/15/2040                       |
| 709221-TF-2                                                                               | Pennsylvania St Turnpike                 | 2       |               |           | 1FE       | 942,712     | 117.7920                       | 942,336    | 800,000    | 941,038                       |                                           | (1,674)                                  |                                                           |                                                                | 5.848    | 4.646             | JD        | 3,899                           | 23,392                      | 06/07/2012 | 12/01/2037                       |
| 709223-A2-7                                                                               | Pennsylvania St BAB                      | 2       |               |           | 1FE       | 1,482,377   | 119.2190                       | 1,549,847  | 1,300,000  | 1,480,246                     |                                           | (2,131)                                  |                                                           |                                                                | 5.511    | 4.681             | JD        | 5,970                           | 71,643                      | 01/17/2012 | 12/01/2045                       |
| 71884A-PH-3                                                                               | Phoenix AZ Civic Impt Corp Ser C         | 1       |               |           | 1FE       | 1,608,775   | 107.3160                       | 1,700,959  | 1,585,000  | 1,603,645                     |                                           | (4,695)                                  |                                                           |                                                                | 6.000    | 5.625             | JJ        | 47,550                          | 95,100                      | 11/14/2011 | 07/01/2035                       |
| 73359W-AH-7                                                                               | Port Auth NY & NJ                        |         |               |           | 1FE       | 1,000,000   | 127.3110                       | 1,273,110  | 1,000,000  | 1,000,000                     |                                           |                                          |                                                           |                                                                | 5.859    | 5.859             | JD        | 4,883                           | 58,590                      | 06/18/2009 | 12/01/2024                       |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1                                                                      | 2                                      | Codes   |               |           | 6         | 7           | Fair Value                     |            | 10         | 11                            | Change in Book/Adjusted Carrying Value    |                                          |                                                           |                                                                | Interest |                   |           |                                 |                             | Dates       |                                  |
|------------------------------------------------------------------------|----------------------------------------|---------|---------------|-----------|-----------|-------------|--------------------------------|------------|------------|-------------------------------|-------------------------------------------|------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|-------------|----------------------------------|
|                                                                        |                                        | 3       | 4             | 5         |           |             | 8                              | 9          |            |                               | 12                                        | 13                                       | 14                                                        | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21          | 22                               |
| CUSIP Identification                                                   | Description                            | C o d e | F o r e i g n | Bond Char | NAIC Des. | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value  | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization) Accretion | Current Year's Other Than Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired    | Stated Contractual Maturity Date |
| 783186-NG-0                                                            | Rutgers St University NJ Rev BAB       |         |               |           | 1FE       | 500,000     | 111.7300                       | 558,650    | 500,000    | 500,000                       |                                           |                                          |                                                           |                                                                | 4.376    | 4.376             | MM        | 3,647                           | 21,880                      | 11/04/2010  | 05/01/2022                       |
| 786005-PM-4                                                            | Sacramento CA Utility Ser V BAB        | 1       |               |           | 1FE       | 1,400,000   | 125.4310                       | 1,756,034  | 1,400,000  | 1,400,000                     |                                           |                                          |                                                           |                                                                | 6.322    | 6.322             | MM        | 11,309                          | 88,508                      | 05/05/2009  | 05/15/2036                       |
| 786005-PN-2                                                            | Sacramento CA Utility BAB              | 2       |               |           | 1FE       | 878,892     | 123.7880                       | 866,516    | 700,000    | 878,579                       |                                           |                                          | (313)                                                     |                                                                | 6.156    | 4.398             | MM        | 5,506                           |                             | 12/04/2012  | 05/15/2036                       |
| 79642B-LE-1                                                            | San Antonio TX Wtr Rev BAB             |         |               |           | 1FE       | 500,000     | 108.5240                       | 542,620    | 500,000    | 500,000                       |                                           |                                          |                                                           |                                                                | 3.970    | 3.970             | MM        | 2,536                           | 19,850                      | 11/12/2010  | 05/15/2020                       |
| 837151-FS-3                                                            | South Carolina St Public SVC Ser E Rev |         |               |           | 1FE       | 300,000     | 107.4340                       | 322,302    | 300,000    | 300,000                       |                                           |                                          |                                                           |                                                                | 4.122    | 4.122             | JD        | 1,031                           | 7,385                       | 04/04/2012  | 12/01/2025                       |
| 843375-ZR-0                                                            | Southern MN Pwr Agy BAB                | 2       |               |           | 1FE       | 602,730     | 115.1160                       | 575,580    | 500,000    | 602,517                       |                                           |                                          | (213)                                                     |                                                                | 5.826    | 4.330             | JJ        | 14,565                          |                             | 11/28/2012  | 01/01/2034                       |
| 864784-BK-8                                                            | Suffolk Cnty NY Wtr Auth BAB           |         |               |           | 1FE       | 970,610     | 124.2790                       | 1,242,790  | 1,000,000  | 972,346                       |                                           |                                          | 596                                                       |                                                                | 5.500    | 5.720             | JD        | 4,583                           | 55,000                      | 11/09/2009  | 06/01/2035                       |
| 875287-LG-7                                                            | Tampa FL Utility Tax BAB               |         |               |           | 1FE       | 1,466,421   | 124.3020                       | 1,821,024  | 1,465,000  | 1,466,032                     |                                           |                                          | (50)                                                      |                                                                | 5.750    | 5.742             | AO        | 21,059                          | 84,238                      | 12/02/2010  | 10/01/2027                       |
| 89602N-VL-5                                                            | Triborough NY BAB Rev                  | 2       |               |           | 1FE       | 542,245     | 119.2090                       | 596,045    | 500,000    | 540,972                       |                                           |                                          | (1,212)                                                   |                                                                | 5.450    | 4.805             | MM        | 3,482                           | 27,250                      | 12/12/2011  | 11/15/2032                       |
| 91412F-7X-9                                                            | Univ of CA BAB Rev                     | 1       |               |           | 1FE       | 633,306     | 116.3140                       | 726,963    | 625,000    | 631,829                       |                                           |                                          | (862)                                                     |                                                                | 6.270    | 6.059             | MM        | 5,007                           | 39,188                      | 03/28/2011  | 05/15/2031                       |
| 91412G-DZ-5                                                            | Univ of CA BAB Rev                     | 2       |               |           | 1FE       | 728,160     | 123.0510                       | 738,306    | 600,000    | 727,848                       |                                           |                                          | (312)                                                     |                                                                | 5.946    | 4.664             | MM        | 4,559                           | 17,838                      | 10/25/2012  | 05/15/2045                       |
| 91417K-ND-9                                                            | Univ CO Enterprise Ser B2 BAB          | 1       |               |           | 1FE       | 1,900,000   | 110.7890                       | 2,104,991  | 1,900,000  | 1,900,000                     |                                           |                                          |                                                           |                                                                | 6.264    | 6.264             | JD        | 9,918                           | 119,016                     | 12/10/2009  | 06/01/2036                       |
| 914440-KJ-0                                                            | Univ MA Bldg Auth BAB                  | 1       |               |           | 1FE       | 1,400,000   | 113.1330                       | 1,583,862  | 1,400,000  | 1,400,000                     |                                           |                                          |                                                           |                                                                | 6.423    | 6.423             | MM        | 14,987                          | 89,922                      | 10/15/2009  | 05/01/2029                       |
| 914440-KK-7                                                            | Univ MA Bldg Auth BAB Rev              | 1       |               |           | 1FE       | 346,029     | 113.9030                       | 341,709    | 300,000    | 342,607                       |                                           |                                          | (3,422)                                                   |                                                                | 6.573    | 4.010             | MM        | 3,287                           | 9,860                       | 05/29/2012  | 05/01/2039                       |
| 914440-LF-7                                                            | Univ MA Bldg Auth BAB                  |         |               |           | 1FE       | 686,880     | 122.8650                       | 921,488    | 750,000    | 691,308                       |                                           |                                          | 2,232                                                     |                                                                | 4.950    | 5.707             | MM        | 6,188                           | 37,125                      | 12/01/2010  | 11/01/2028                       |
| 914455-KA-7                                                            | Univ Mich Univ Rev BAB                 | 2       |               |           | 1FE       | 1,584,612   | 128.4500                       | 1,990,975  | 1,550,000  | 1,583,560                     |                                           |                                          | (531)                                                     |                                                                | 5.593    | 5.439             | AO        | 21,673                          | 86,692                      | 03/23/2011  | 04/01/2040                       |
| 914716-VS-1                                                            | Univ NC Charlotte Rev BAB              |         |               |           | 1FE       | 865,000     | 118.5050                       | 1,025,068  | 865,000    | 865,000                       |                                           |                                          |                                                           |                                                                | 5.229    | 5.229             | AO        | 11,308                          | 45,231                      | 11/18/2010  | 04/01/2022                       |
| 915200-TT-6                                                            | Univ of Vermont BAB                    | 2       |               |           | 1FE       | 355,563     | 128.7430                       | 386,229    | 300,000    | 354,931                       |                                           |                                          | (632)                                                     |                                                                | 6.428    | 5.238             | AO        | 4,821                           | 19,284                      | 01/17/2012  | 10/01/2044                       |
| 91739R-BA-4                                                            | Utah Cnty UT Trans Sales Tax           | 1       |               |           | 1FE       | 2,300,000   | 113.2250                       | 2,604,175  | 2,300,000  | 2,300,000                     |                                           |                                          |                                                           |                                                                | 6.510    | 6.510             | JD        | 12,478                          | 149,730                     | 08/19/2009  | 12/01/2034                       |
| 92817Q-Q7-0                                                            | Virginia St Rev BAB                    | 1       |               |           | 1FE       | 510,000     | 109.3120                       | 557,491    | 510,000    | 510,000                       |                                           |                                          |                                                           |                                                                | 4.380    | 4.380             | MM        | 3,723                           | 22,338                      | 11/05/2010  | 11/01/2023                       |
| 92817Q-Q8-8                                                            | Virginia St Rev BAB                    | 1       |               |           | 1FE       | 1,270,000   | 108.9670                       | 1,383,881  | 1,270,000  | 1,270,000                     |                                           |                                          |                                                           |                                                                | 4.630    | 4.630             | MM        | 9,800                           | 58,801                      | 11/05/2010  | 11/01/2024                       |
| 940093-Z4-2                                                            | Washington St University BAB           | 1       |               |           | 1FE       | 1,700,000   | 113.2470                       | 1,925,199  | 1,700,000  | 1,700,000                     |                                           |                                          |                                                           |                                                                | 6.314    | 6.314             | AO        | 26,835                          | 107,338                     | 11/13/2009  | 10/01/2029                       |
| 2599999. Subtotal - Bonds - U.S. Special Revenues - Issuer Obligations |                                        |         |               |           |           | 67,650,651  | XXX                            | 75,434,698 | 64,207,462 | 67,473,345                    |                                           |                                          | (119,874)                                                 |                                                                | XXX      | XXX               | XXX       | 786,457                         | 3,334,586                   | XXX         | XXX                              |
| Bonds - U.S. Special Revenues - Residential Mortgage-Backed Securities |                                        |         |               |           |           |             |                                |            |            |                               |                                           |                                          |                                                           |                                                                |          |                   |           |                                 |                             |             |                                  |
| 3128M1-L7-2                                                            | FHLMC Pool #G12250                     |         |               | 2         | 1         | 173,811     | 106.7440                       | 193,610    | 181,378    | 174,739                       |                                           |                                          | 158                                                       |                                                                | 4.500    | 6.554             | MON       | 680                             | 8,162                       | 08/23/2007  | 06/15/2021                       |
| 3128M1-PS-2                                                            | FHLMC Pool #G12333                     |         |               | 2         | 1         | 465,935     | 106.7440                       | 511,998    | 479,650    | 467,629                       |                                           |                                          | 317                                                       |                                                                | 4.500    | 5.753             | MON       | 1,799                           | 21,584                      | 11/13/2007  | 06/01/2021                       |
| 3128M1-Q7-7                                                            | FHLMC Pool #G12378                     |         |               | 2         | 1         | 90,692      | 106.7440                       | 101,056    | 94,671     | 91,197                        |                                           |                                          | 109                                                       |                                                                | 4.500    | 6.428             | MON       | 355                             | 4,260                       | 08/23/2007  | 09/15/2021                       |
| 3128M1-R6-8                                                            | FHLMC Pool #G12409                     |         |               | 2         | 1         | 396,216     | 106.5880                       | 429,431    | 402,889    | 397,211                       |                                           |                                          | 101                                                       |                                                                | 4.500    | 5.272             | MON       | 1,511                           | 18,130                      | 12/06/2007  | 05/01/2020                       |
| 3128M4-U0-4                                                            | FHLMC Pool #G02991                     |         |               | 2         | 1         | 346,736     | 108.6060                       | 402,621    | 370,717    | 347,598                       |                                           |                                          | 121                                                       |                                                                | 5.000    | 7.565             | MON       | 1,545                           | 18,536                      | 06/13/2007  | 01/01/2035                       |
| 3128MB-X6-9                                                            | FHLMC Pool #G13201                     |         |               | 2         | 1         | 237,717     | 106.4320                       | 264,064    | 248,106    | 238,485                       |                                           |                                          | 132                                                       |                                                                | 4.500    | 7.014             | MON       | 930                             | 11,165                      | 08/19/2008  | 07/01/2023                       |
| 3128PL-CL-4                                                            | FHLMC Pool #J08175                     |         |               | 2         | 1         | 691,451     | 107.5220                       | 754,305    | 701,535    | 692,342                       |                                           |                                          | (37)                                                      |                                                                | 4.500    | 5.120             | MON       | 2,631                           | 31,569                      | 05/21/2008  | 06/01/2023                       |
| 3128PL-CS-9                                                            | FHLMC Pool #J08181                     |         |               | 2         | 1         | 376,939     | 106.4320                       | 418,309    | 393,029    | 378,218                       |                                           |                                          | 365                                                       |                                                                | 4.500    | 6.760             | MON       | 1,474                           | 17,686                      | 06/20/2008  | 06/01/2023                       |
| 3128PP-HS-5                                                            | FHLMC Pool #J10252                     |         |               | 2         | 1         | 368,245     | 105.7520                       | 393,174    | 371,789    | 368,444                       |                                           |                                          | 18                                                        |                                                                | 4.000    | 4.428             | MON       | 1,239                           | 14,872                      | 06/04/2009  | 07/01/2024                       |
| 3128PQ-FE-6                                                            | FHLMC Pool #J11065                     |         |               | 2         | 1         | 476,087     | 108.6510                       | 498,277    | 458,603    | 474,734                       |                                           |                                          | (133)                                                     |                                                                | 4.500    | 2.875             | MON       | 1,720                           | 20,637                      | 11/04/2009  | 10/01/2024                       |
| 312943-7E-7                                                            | FHLMC Pool #A95393                     |         |               | 2         | 1         | 1,507,175   | 106.8490                       | 1,609,647  | 1,506,469  | 1,507,105                     |                                           |                                          | (9)                                                       |                                                                | 4.000    | 3.981             | MON       | 5,022                           | 60,259                      | 12/07/2010  | 12/01/2040                       |
| 312944-FE-6                                                            | FHLMC Pool #A95565                     |         |               | 2         | 1         | 781,536     | 106.8490                       | 857,438    | 802,476    | 781,945                       |                                           |                                          | 64                                                        |                                                                | 4.000    | 4.534             | MON       | 2,675                           | 32,099                      | 12/16/2010  | 12/01/2040                       |
| 3132G0-BF-8                                                            | FHLMC Pool #000038                     |         |               | 2         | 1         | 677,439     | 107.9030                       | 720,896    | 668,096    | 677,101                       |                                           |                                          | 63                                                        |                                                                | 4.500    | 3.603             | MON       | 2,505                           | 30,064                      | 04/14/2011  | 04/01/2041                       |
| 3132G0-VA-7                                                            | FHLMC Pool #000609                     |         |               | 2         | 1         | 1,653,693   | 106.9120                       | 1,771,318  | 1,656,800  | 1,653,701                     |                                           |                                          | 5                                                         |                                                                | 4.000    | 4.039             | MON       | 5,523                           | 66,272                      | 05/04/2011  | 05/01/2041                       |
| 3132G0-E0-6                                                            | FHLMC Pool #001943                     |         |               | 2         | 1         | 874,487     | 107.9030                       | 909,218    | 842,625    | 873,863                       |                                           |                                          | (204)                                                     |                                                                | 4.500    | 3.711             | MON       | 3,160                           | 37,918                      | 06/21/2011  | 07/01/2041                       |
| 3132G0-KH-9                                                            | FHLMC Pool #002096                     |         |               | 2         | 1         | 760,831     | 107.9030                       | 791,048    | 733,110    | 760,281                       |                                           |                                          | (255)                                                     |                                                                | 4.500    | 3.318             | MON       | 2,749                           | 32,990                      | 06/21/2011  | 07/01/2041                       |
| 3132HP-NB-6                                                            | FHLMC Pool #Q13086                     |         |               | 2         | 1         | 2,078,732   | 104.6470                       | 2,084,150  | 1,991,600  | 2,078,392                     |                                           |                                          | (340)                                                     |                                                                | 3.000    | 2.577             | MON       | 4,979                           |                             | 11/21/2012  | 11/01/2042                       |
| 31361R-CZ-9                                                            | FNMA Pool #38788                       |         |               | 2         | 1         | 11,499      | 100.3690                       | 11,124     | 11,083     | 11,133                        |                                           |                                          | (27)                                                      |                                                                | 9.250    | 8.851             | MON       | 85                              | 1,025                       | 09/01/1994  | 12/01/2016                       |
| 31371J-3J-1                                                            | FNMA Pool #253901                      |         |               | 2         | 1         | 124,289     | 109.2310                       | 130,150    | 119,151    | 122,866                       |                                           |                                          | 165                                                       |                                                                | 6.000    | 4.514             | MON       | 596                             | 7,149                       | 11/01/2002  | 05/01/2021                       |
| 31371M-GC-5                                                            | FNMA Pool #255895                      |         |               | 2         | 1         | 538,886     | 108.1810                       | 644,502    | 585,763    | 540,858                       |                                           |                                          | 319                                                       |                                                                | 4.500    | 10.076            | MON       | 2,234                           | 26,809                      | 07/18/20080 |                                  |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1                                                                                          | 2                             | Codes            |                                 |              | 6            | 7              | Fair Value                                 |               | 10           | 11                                     | Change in Book/Adjusted Carrying Value             |                                                       |                                                                             |                                                                                        | Interest |                      |              |                                          |                                   | Dates      |                                           |
|--------------------------------------------------------------------------------------------|-------------------------------|------------------|---------------------------------|--------------|--------------|----------------|--------------------------------------------|---------------|--------------|----------------------------------------|----------------------------------------------------|-------------------------------------------------------|-----------------------------------------------------------------------------|----------------------------------------------------------------------------------------|----------|----------------------|--------------|------------------------------------------|-----------------------------------|------------|-------------------------------------------|
|                                                                                            |                               | 3                | 4                               | 5            |              |                | 8                                          | 9             |              |                                        | 12                                                 | 13                                                    | 14                                                                          | 15                                                                                     | 16       | 17                   | 18           | 19                                       | 20                                | 21         | 22                                        |
| CUSIP                                                                                      | Description                   | C<br>o<br>d<br>e | F<br>o<br>r<br>e<br>i<br>g<br>n | Bond<br>Char | NAIC<br>Des. | Actual<br>Cost | Rate<br>Used to<br>Obtain<br>Fair<br>Value | Fair<br>Value | Par<br>Value | Book/<br>Adjusted<br>Carrying<br>Value | Unrealized<br>Valuation<br>Increase/<br>(Decrease) | Current<br>Year's<br>(Amor-<br>tization)<br>Accretion | Current<br>Year's<br>Other<br>Than<br>Temporary<br>Impairment<br>Recognized | Total<br>Foreign<br>Exchange<br>Change<br>in<br>Book/<br>Adjusted<br>Carrying<br>Value | Rate of  | Effective<br>Rate of | When<br>Paid | Admitted<br>Amount<br>Due and<br>Accrued | Amount<br>Received<br>During Year | Acquired   | Stated<br>Contractual<br>Maturity<br>Date |
| Identification                                                                             |                               |                  |                                 |              |              |                |                                            |               |              |                                        |                                                    |                                                       |                                                                             |                                                                                        |          |                      |              |                                          |                                   |            |                                           |
| 31396Y-FS-6                                                                                | Federal National Mtg Assn CMO |                  |                                 | 2            | 1            | 495,713        | 106.8930                                   | 516,014       | 482,739      | 492,982                                |                                                    | (147)                                                 |                                                                             |                                                                                        | 4.500    | 2.512                | MON          | 1,810                                    | 21,723                            | 07/22/2009 | 12/25/2036                                |
| 31398S-P8-0                                                                                | Federal National Mtg Assn CMO |                  |                                 | 2            | 1            | 1,563,812      | 103.1810                                   | 1,628,955     | 1,578,736    | 1,564,951                              |                                                    | 476                                                   |                                                                             |                                                                                        | 3.000    | 3.340                | MON          | 3,947                                    | 47,362                            | 05/18/2011 | 01/25/2040                                |
| 31402C-V7-4                                                                                | FNMA Pool #725238             |                  |                                 | 2            | 1            | 262,317        | 108.9500                                   | 295,944       | 271,633      | 262,652                                |                                                    | 6                                                     |                                                                             |                                                                                        | 5.000    | 6.514                | MON          | 1,132                                    | 13,582                            | 05/11/2007 | 03/01/2034                                |
| 31407N-QM-8                                                                                | FNMA Pool #835760             |                  |                                 | 2            | 1            | 175,301        | 108.1810                                   | 201,814       | 186,553      | 175,729                                |                                                    | 77                                                    |                                                                             |                                                                                        | 4.500    | 8.206                | MON          | 700                                      | 8,395                             | 03/01/2008 | 09/01/2035                                |
| 31409L-AH-8                                                                                | FNMA Pool #874008             |                  |                                 | 2            | 1            | 2,319,642      | 114.0250                                   | 2,591,323     | 2,272,592    | 2,288,142                              |                                                    | (5,359)                                               |                                                                             |                                                                                        | 5.480    | 4.992                | MON          | 10,724                                   | 126,605                           | 05/04/2007 | 10/01/2016                                |
| 31410G-CW-1                                                                                | FNMA Pool #888485             |                  |                                 | 2            | 1            | 108,016        | 108.1810                                   | 124,353       | 114,949      | 108,257                                |                                                    | 33                                                    |                                                                             |                                                                                        | 4.500    | 7.810                | MON          | 431                                      | 5,173                             | 03/01/2008 | 06/01/2037                                |
| 31410G-RJ-4                                                                                | FNMA Pool #888888             |                  |                                 | 2            | 1            | 430,418        | 107.8460                                   | 469,618       | 435,453      | 431,353                                |                                                    | 189                                                   |                                                                             |                                                                                        | 4.500    | 4.903                | MON          | 1,633                                    | 19,595                            | 11/29/2007 | 12/01/2018                                |
| 31412U-AJ-9                                                                                | FNMA Pool #934809             |                  |                                 | 2            | 1            | 549,006        | 108.7360                                   | 576,519       | 530,201      | 547,909                                |                                                    | 581                                                   |                                                                             |                                                                                        | 4.500    | 2.250                | MON          | 1,988                                    | 23,859                            | 09/18/2009 | 03/01/2024                                |
| 31412U-L7-3                                                                                | FNMA Pool #935150             |                  |                                 | 2            | 1            | 746,757        | 109.0300                                   | 782,404       | 717,604      | 744,892                                |                                                    | 461                                                   |                                                                             |                                                                                        | 4.500    | 2.037                | MON          | 2,691                                    | 32,292                            | 10/06/2009 | 04/01/2024                                |
| 31413E-XV-2                                                                                | FNMA Pool #943592             |                  |                                 | 2            | 1            | 132,216        | 108.0560                                   | 152,037       | 140,702      | 132,678                                |                                                    | 217                                                   |                                                                             |                                                                                        | 4.500    | 11.103               | MON          | 528                                      | 6,332                             | 03/01/2008 | 07/25/2037                                |
| 31414S-NF-6                                                                                | FNMA Pool #974790             |                  |                                 | 2            | 1            | 420,820        | 107.6270                                   | 455,192       | 422,934      | 420,915                                |                                                    | 14                                                    |                                                                             |                                                                                        | 4.500    | 4.639                | MON          | 1,586                                    | 19,032                            | 04/09/2008 | 04/25/2022                                |
| 31415P-D6-2                                                                                | FNMA Pool #984925             |                  |                                 | 2            | 1            | 252,747        | 107.6270                                   | 275,642       | 256,108      | 252,922                                |                                                    | 25                                                    |                                                                             |                                                                                        | 4.500    | 5.343                | MON          | 960                                      | 11,525                            | 05/21/2008 | 06/01/2023                                |
| 31416T-JN-0                                                                                | FNMA Pool #AA9268             |                  |                                 | 2            | 1            | 506,353        | 107.1430                                   | 547,225       | 510,742      | 506,536                                |                                                    | (16)                                                  |                                                                             |                                                                                        | 4.000    | 4.409                | MON          | 1,702                                    | 20,430                            | 05/28/2009 | 07/01/2024                                |
| 2699999. Subtotal - Bonds - U.S. Special Revenues - Residential Mortgage-Backed Securities |                               |                  |                                 |              |              | 34,029,575     | XXX                                        | 36,665,733    | 33,943,972   | 33,939,332                             |                                                    | (4,796)                                               |                                                                             |                                                                                        | XXX      | XXX                  | XXX          | 123,584                                  | 1,428,308                         | XXX        | XXX                                       |
| 3199999. Total - U.S. Special Revenues Bonds                                               |                               |                  |                                 |              |              | 101,680,226    | XXX                                        | 112,100,432   | 98,151,434   | 101,412,677                            |                                                    | (124,670)                                             |                                                                             |                                                                                        | XXX      | XXX                  | XXX          | 910,041                                  | 4,762,894                         | XXX        | XXX                                       |
| Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations                   |                               |                  |                                 |              |              |                |                                            |               |              |                                        |                                                    |                                                       |                                                                             |                                                                                        |          |                      |              |                                          |                                   |            |                                           |
| 00130H-BN-4                                                                                | AES Corp                      |                  |                                 |              | 3FE          | 92,600         | 115.5000                                   | 92,400        | 80,000       | 92,375                                 |                                                    | (225)                                                 |                                                                             |                                                                                        | 8.000    | 5.437                | JD           | 533                                      | 3,200                             | 10/26/2012 | 06/01/2020                                |
| 00164V-AC-7                                                                                | AMC Networks Inc              |                  | 1                               |              | 4FE          | 101,450        | 100.5000                                   | 100,500       | 100,000      | 101,443                                |                                                    | (7)                                                   |                                                                             |                                                                                        | 4.750    | 4.532                | JD           | 185                                      |                                   | 12/19/2012 | 12/15/2022                                |
| 00165A-AB-4                                                                                | AMC Entertainment Inc         |                  | 1                               |              | 4FE          | 109,000        | 111.5000                                   | 111,500       | 100,000      | 108,707                                |                                                    | (293)                                                 |                                                                             |                                                                                        | 8.750    | 5.298                | JD           | 729                                      | 4,375                             | 11/20/2012 | 06/01/2019                                |
| 003687-AB-6                                                                                | Resolute Forest Products      |                  |                                 |              | 3FE          | 108,775        | 114.9430                                   | 109,196       | 95,000       | 108,099                                |                                                    | (676)                                                 |                                                                             |                                                                                        | 10.250   | 4.875                | AO           | 2,056                                    |                                   | 11/20/2012 | 10/15/2018                                |
| 007903-AU-1                                                                                | Advanced Micro Devices        |                  | 1                               |              | 4FE          | 132,898        | 84.2500                                    | 109,525       | 130,000      | 132,778                                |                                                    | (120)                                                 |                                                                             |                                                                                        | 7.750    | 7.275                | FA           | 4,198                                    |                                   | 09/10/2012 | 08/01/2020                                |
| 010392-FG-8                                                                                | Alabama Power Co              |                  |                                 |              | 1FE          | 995,380        | 102.3160                                   | 1,023,160     | 1,000,000    | 995,438                                |                                                    | 58                                                    |                                                                             |                                                                                        | 4.100    | 4.127                | JJ           | 18,906                                   | 20,158                            | 01/10/2012 | 01/15/2042                                |
| 010392-FJ-2                                                                                | Alabama Power Co              |                  |                                 |              | 1FE          | 1,495,500      | 98.8590                                    | 1,482,885     | 1,500,000    | 1,495,472                              |                                                    | (28)                                                  |                                                                             |                                                                                        | 3.850    | 3.867                | JD           | 4,171                                    |                                   | 11/27/2012 | 12/01/2042                                |
| 01449J-AF-2                                                                                | Alere Inc                     |                  | 1                               |              | 4FE          | 60,300         | 100.2500                                   | 60,150        | 60,000       | 60,293                                 |                                                    | (7)                                                   |                                                                             |                                                                                        | 7.250    | 7.128                | JJ           | 242                                      |                                   | 11/30/2012 | 07/01/2018                                |
| 018772-AM-5                                                                                | Alliance One Intl Inc         |                  | 1                               |              | 4FE          | 114,445        | 105.5000                                   | 116,050       | 110,000      | 114,203                                |                                                    | (242)                                                 |                                                                             |                                                                                        | 10.000   | 8.297                | JJ           | 5,072                                    |                                   | 11/28/2012 | 07/15/2016                                |
| 02076X-AD-4                                                                                | Alpha Natural Resources Inc   |                  |                                 |              | 4FE          | 59,775         | 108.0000                                   | 64,800        | 60,000       | 59,766                                 |                                                    | (9)                                                   |                                                                             |                                                                                        | 9.750    | 9.838                | AO           | 1,300                                    |                                   | 10/12/2012 | 04/15/2018                                |
| 02406P-AK-6                                                                                | American Axle & MFG Inc       |                  |                                 |              | 4FE          | 132,050        | 109.3400                                   | 131,208       | 120,000      | 131,752                                |                                                    | (298)                                                 |                                                                             |                                                                                        | 7.750    | 5.989                | MN           | 1,188                                    | 3,875                             | 11/28/2012 | 11/15/2019                                |
| 03070Q-AN-1                                                                                | Ameristar Casinos Inc         |                  | 1                               |              | 4FE          | 136,207        | 109.1250                                   | 136,406       | 125,000      | 135,769                                |                                                    | (437)                                                 |                                                                             |                                                                                        | 7.500    | 5.573                | AO           | 1,979                                    | 3,563                             | 11/28/2012 | 04/15/2021                                |
| 031162-AJ-9                                                                                | Amgen Inc                     |                  |                                 |              | 2FE          | 1,250,173      | 107.8980                                   | 1,348,725     | 1,250,000    | 1,249,979                              |                                                    | (22)                                                  |                                                                             |                                                                                        | 4.850    | 4.848                | MN           | 7,241                                    | 60,625                            | 05/10/2005 | 11/18/2014                                |
| 031652-BE-9                                                                                | Amkor Technologies Inc        |                  | 1                               |              | 3FE          | 99,656         | 100.2500                                   | 100,250       | 100,000      | 99,644                                 |                                                    | (13)                                                  |                                                                             |                                                                                        | 6.625    | 6.615                | JD           | 552                                      | 3,313                             | 11/06/2012 | 06/01/2021                                |
| 035229-CJ-0                                                                                | Anheuser Busch Cos Inc        |                  |                                 |              | 1FE          | 2,541,920      | 136.7500                                   | 2,735,000     | 2,000,000    | 2,441,207                              |                                                    | (12,956)                                              |                                                                             |                                                                                        | 6.800    | 5.020                | FA           | 56,667                                   | 136,000                           | 06/23/2003 | 08/20/2032                                |
| 037411-AY-1                                                                                | Apache Corp                   |                  | 1                               |              | 1FE          | 2,410,700      | 117.0990                                   | 2,341,980     | 2,000,000    | 2,404,525                              |                                                    | (6,175)                                               |                                                                             |                                                                                        | 5.250    | 4.049                | FA           | 43,750                                   | 52,500                            | 02/28/2012 | 02/01/2042                                |
| 040555-QN-2                                                                                | Arizona Public Service        |                  |                                 |              | 2FE          | 496,235        | 108.2220                                   | 541,110       | 500,000      | 496,345                                |                                                    | 110                                                   |                                                                             |                                                                                        | 4.500    | 4.545                | AO           | 5,625                                    | 16,125                            | 01/26/2012 | 04/01/2042                                |
| 04939M-AG-4                                                                                | Atlas Pepline LP 144A         |                  | 1                               |              | 4FE          | 78,000         | 103.5000                                   | 77,625        | 75,000       | 77,941                                 |                                                    | (59)                                                  |                                                                             |                                                                                        | 6.625    | 5.810                | AO           | 1,242                                    |                                   | 11/08/2012 | 10/01/2020                                |
| 053611-AC-3                                                                                | Avery Dennison Corp           |                  |                                 |              | 2FE          | 1,328,262      | 100.1880                                   | 1,302,444     | 1,300,000    | 1,300,110                              |                                                    | (4,052)                                               |                                                                             |                                                                                        | 4.875    | 4.554                | JJ           | 29,223                                   | 63,375                            | 10/21/2004 | 01/15/2013                                |
| 053773-AN-7                                                                                | Avis Budget Car Rental        |                  | 1                               |              | 4FE          | 131,925        | 111.0300                                   | 133,236       | 120,000      | 131,377                                |                                                    | (548)                                                 |                                                                             |                                                                                        | 8.250    | 4.890                | JJ           | 4,565                                    |                                   | 11/13/2012 | 01/15/2019                                |
| 05531F-AF-0                                                                                | BB&T Corp                     |                  |                                 |              | 1FE          | 1,054,860      | 109.4490                                   | 1,094,490     | 1,000,000    | 1,033,532                              |                                                    | (9,477)                                               |                                                                             |                                                                                        | 3.950    | 2.885                | AO           | 6,803                                    | 39,500                            | 09/13/2010 | 04/29/2016                                |
| 055381-AS-6                                                                                | B/E Aerospace Inc             |                  | 1                               |              | 3FE          | 103,625        | 106.5000                                   | 106,500       | 100,000      | 103,537                                |                                                    | (88)                                                  |                                                                             |                                                                                        | 5.250    | 4.668                | AO           | 1,313                                    |                                   | 10/15/2012 | 04/01/2022                                |
| 057224-AZ-0                                                                                | Baker Hughes Inc              |                  |                                 |              | 1FE          | 2,379,580      | 124.2630                                   | 2,485,260     | 2,000,000    | 2,373,507                              |                                                    | (6,073)                                               |                                                                             |                                                                                        | 5.125    | 4.003                | MS           | 30,181                                   | 102,500                           | 03/01/2012 | 09/15/2040                                |
| 06051G-EK-1                                                                                | Bank of America Corp          |                  |                                 |              | 1FE          | 918,580        | 106.8760                                   | 1,068,760     | 1,000,000    | 935,561                                |                                                    | 16,008                                                |                                                                             |                                                                                        | 3.750    | 5.794                | JJ           | 17,604                                   | 37,500                            | 12/06/2011 | 07/12/2016                                |
| 071813-AW-9                                                                                | Baxter Intl Inc               |                  |                                 |              | 1FE          | 1,428,175      | 117.6690                                   | 1,470,863     | 1,250,000    | 1,371,297                              |                                                    | (30,805)                                              |                                                                             |                                                                                        | 5.900    | 3.080                | MS           | 24,583                                   | 73,750                            | 02/15/2011 | 09/01/2016                                |
| 075887-AS-8                                                                                | Becton Dickinson              |                  |                                 |              | 1FE          | 979,270        | 101.2720                                   | 1,012,720     | 1,000,000    | 998,967                                |                                                    | 2,935                                                 |                                                                             |                                                                                        | 4.550    | 4.866                | AO           | 9,606                                    | 45,500                            | 04/12/2005 | 04/15/2013                                |
| 075887-AX-7                                                                                | Becton Dickinson              |                  |                                 |              | 1FE          | 1,245,570      | 121.0020                                   | 1,210,020     | 1,000,000    | 1,245,150                              |                                                    | (420)                                                 |                                                                             |                                                                                        | 5.000    | 3.599                | MN           | 6,806                                    |                                   | 11/28/2012 | 11/12/2040                                |
| 077454-AF-3                                                                                | Belden CDT Inc 144A           |                  | 1                               |              | 4FE          | 123,625        | 102.8660                                   | 123,439       | 120,000      | 123,571                                |                                                    | (54)                                                  |                                                                             |                                                                                        | 5.500    | 5.026                | MS           | 2,273                                    |                                   | 12/11/2012 | 09/01/2022                                |
| 081331-AC-4                                                                                | Belvoir VA Land LLC           |                  | 2                               |              | 1FE          | 1,478,445      | 96.3200                                    | 1,444,800     | 1,500,000    | 1,481                                  |                                                    |                                                       |                                                                             |                                                                                        |          |                      |              |                                          |                                   |            |                                           |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1           | 2                              | Codes            |                                 |              | 6            | 7              | Fair Value                                 |               | 10           | 11                                     | Change in Book/Adjusted Carrying Value             |                                                       |                                                                             |                                                                                        | Interest |                      |              |                                          |                                   | Dates      |                                           |
|-------------|--------------------------------|------------------|---------------------------------|--------------|--------------|----------------|--------------------------------------------|---------------|--------------|----------------------------------------|----------------------------------------------------|-------------------------------------------------------|-----------------------------------------------------------------------------|----------------------------------------------------------------------------------------|----------|----------------------|--------------|------------------------------------------|-----------------------------------|------------|-------------------------------------------|
|             |                                | 3                | 4                               | 5            |              |                | 8                                          | 9             |              |                                        | 12                                                 | 13                                                    | 14                                                                          | 15                                                                                     | 16       | 17                   | 18           | 19                                       | 20                                | 21         | 22                                        |
| CUSIP       | Description                    | C<br>o<br>d<br>e | F<br>o<br>r<br>e<br>i<br>g<br>n | Bond<br>Char | NAIC<br>Des. | Actual<br>Cost | Rate<br>Used to<br>Obtain<br>Fair<br>Value | Fair<br>Value | Par<br>Value | Book/<br>Adjusted<br>Carrying<br>Value | Unrealized<br>Valuation<br>Increase/<br>(Decrease) | Current<br>Year's<br>(Amor-<br>tization)<br>Accretion | Current<br>Year's<br>Other<br>Than<br>Temporary<br>Impairment<br>Recognized | Total<br>Foreign<br>Exchange<br>Change<br>in<br>Book/<br>Adjusted<br>Carrying<br>Value | Rate of  | Effective<br>Rate of | When<br>Paid | Admitted<br>Amount<br>Due and<br>Accrued | Amount<br>Received<br>During Year | Acquired   | Stated<br>Contractual<br>Maturity<br>Date |
| 126408-GU-1 | CSX Corp                       |                  |                                 | 1            | 2FE          | 1,116,890      |                                            | 1,183,440     | 1,000,000    | 1,114,910                              |                                                    | (1,963)                                               |                                                                             |                                                                                        | 5.500    | 4.750                | AO           | 11,611                                   | 55,000                            | 12/22/2011 | 04/15/2041                                |
| 126650-AV-2 | CVS Caremark Corp              |                  |                                 |              | 2FE          | 1,494,693      | 107.0320                                   | 1,605,480     | 1,500,000    | 1,498,801                              |                                                    | 599                                                   |                                                                             |                                                                                        | 4.875    | 4.920                | MS           | 21,531                                   | 73,125                            | 12/01/2004 | 09/15/2014                                |
| 12686C-AZ-2 | Cablevision Systems Corp       |                  |                                 |              | 4FE          | 105,450        | 111.7100                                   | 106,125       | 95,000       | 104,993                                |                                                    | (457)                                                 |                                                                             |                                                                                        | 7.750    | 5.432                | AO           | 1,554                                    | 3,681                             | 09/18/2012 | 04/15/2018                                |
| 131347-BS-4 | Calpine Corp 144A              |                  |                                 | 1            | 3FE          | 111,000        | 112.2500                                   | 112,250       | 100,000      | 110,789                                |                                                    | (211)                                                 |                                                                             |                                                                                        | 7.875    | 4.826                | JJ           | 3,303                                    |                                   | 11/27/2012 | 07/31/2020                                |
| 147446-AR-9 | Case New Holland Inc           |                  |                                 |              | 3FE          | 129,620        | 119.0000                                   | 130,900       | 110,000      | 128,988                                |                                                    | (632)                                                 |                                                                             |                                                                                        | 7.875    | 3.974                | JD           | 722                                      | 4,331                             | 11/08/2012 | 12/01/2017                                |
| 15089Q-AC-8 | Celanese US Holdings LLC       |                  |                                 |              | 3FE          | 122,718        | 112.0000                                   | 123,200       | 110,000      | 122,541                                |                                                    | (177)                                                 |                                                                             |                                                                                        | 5.875    | 4.255                | JD           | 287                                      | 3,231                             | 11/20/2012 | 06/15/2021                                |
| 156700-AS-5 | CenturyLink Inc                |                  |                                 |              | 2FE          | 140,843        | 106.3310                                   | 138,230       | 130,000      | 140,609                                |                                                    | (234)                                                 |                                                                             |                                                                                        | 5.800    | 4.696                | MS           | 2,220                                    |                                   | 10/18/2012 | 03/15/2022                                |
| 165167-BS-5 | Chesapeake Energy Corp         |                  |                                 |              | 3FE          | 107,500        | 109.0000                                   | 109,000       | 100,000      | 107,118                                |                                                    | (382)                                                 |                                                                             |                                                                                        | 6.500    | 4.764                | FA           | 2,456                                    |                                   | 09/18/2012 | 08/15/2017                                |
| 169905-AE-6 | Choice Hotels Intl Inc         |                  |                                 |              | 3FE          | 109,250        | 110.6790                                   | 110,679       | 100,000      | 109,061                                |                                                    | (189)                                                 |                                                                             |                                                                                        | 5.750    | 4.564                | JD           | 2,875                                    |                                   | 10/01/2012 | 07/01/2022                                |
| 17121E-AD-9 | Chrysler GP/CG Co              |                  |                                 | 1            | 4FE          | 108,875        | 110.7500                                   | 110,750       | 100,000      | 108,569                                |                                                    | (306)                                                 |                                                                             |                                                                                        | 8.250    | 6.522                | JJ           | 367                                      | 4,125                             | 09/18/2012 | 06/15/2021                                |
| 171871-AN-6 | Cincinnati Bell Inc            |                  |                                 | 1            | 4FE          | 93,955         | 108.7500                                   | 93,525        | 86,000       | 93,643                                 |                                                    | (312)                                                 |                                                                             |                                                                                        | 8.375    | 6.245                | AO           | 1,521                                    | 3,043                             | 11/06/2012 | 10/15/2020                                |
| 172967-FF-3 | Citigroup Inc                  |                  |                                 |              | 1FE          | 1,071,360      | 118.0960                                   | 1,180,960     | 1,000,000    | 1,063,524                              |                                                    | (6,905)                                               |                                                                             |                                                                                        | 5.375    | 4.383                | FA           | 21,201                                   | 53,750                            | 11/07/2011 | 08/09/2020                                |
| 172967-FT-3 | Citigroup Inc                  |                  |                                 |              | 1FE          | 1,266,213      | 111.9240                                   | 1,399,050     | 1,250,000    | 1,265,363                              |                                                    | (850)                                                 |                                                                             |                                                                                        | 4.500    | 4.334                | JJ           | 26,094                                   | 39,531                            | 03/21/2012 | 01/14/2022                                |
| 17453B-AW-1 | Frontier Communications        |                  |                                 |              | 3FE          | 129,300        | 109.0000                                   | 130,800       | 120,000      | 128,968                                |                                                    | (332)                                                 |                                                                             |                                                                                        | 7.125    | 5.677                | MS           | 2,518                                    |                                   | 09/20/2012 | 03/15/2019                                |
| 191216-AU-4 | Coca Cola Co                   |                  |                                 |              | 1FE          | 1,256,388      | 103.3690                                   | 1,292,113     | 1,250,000    | 1,255,014                              |                                                    | (1,314)                                               |                                                                             |                                                                                        | 1.800    | 1.686                | MS           | 7,500                                    | 23,813                            | 12/14/2011 | 09/01/2016                                |
| 193459-AH-7 | Coleman Cable Inc              |                  |                                 | 1            | 4FE          | 118,450        | 108.3270                                   | 119,160       | 110,000      | 117,841                                |                                                    | (609)                                                 |                                                                             |                                                                                        | 9.000    | 6.245                | FA           | 3,740                                    |                                   | 11/06/2012 | 02/15/2018                                |
| 199333-AJ-4 | Columbus McKinnon Corp         |                  |                                 | 1            | 4FE          | 140,150        | 107.5000                                   | 139,750       | 130,000      | 139,704                                |                                                    | (446)                                                 |                                                                             |                                                                                        | 7.875    | 5.768                | FA           | 4,266                                    |                                   | 12/17/2012 | 02/01/2019                                |
| 20030N-BA-8 | Comcast Corp                   |                  |                                 |              | 2FE          | 489,780        | 118.9900                                   | 535,455       | 450,000      | 483,745                                |                                                    | (4,006)                                               |                                                                             |                                                                                        | 5.150    | 3.938                | MS           | 7,725                                    | 23,175                            | 06/20/2011 | 03/01/2020                                |
| 20605P-AD-3 | Concho Resources Inc           |                  |                                 |              | 4FE          | 126,231        | 105.7500                                   | 126,900       | 120,000      | 126,143                                |                                                    | (89)                                                  |                                                                             |                                                                                        | 5.500    | 4.703                | AO           | 1,650                                    |                                   | 12/14/2012 | 10/01/2022                                |
| 207597-EE-1 | Connecticut Light & Pwr        |                  |                                 | 1            | 1FE          | 1,136,180      | 120.6930                                   | 1,206,930     | 1,000,000    | 1,110,958                              |                                                    | (16,129)                                              |                                                                             |                                                                                        | 5.500    | 3.461                | FA           | 22,917                                   | 55,000                            | 05/27/2011 | 02/01/2019                                |
| 208251-AE-8 | Conoco Inc                     |                  |                                 |              | 1FE          | 3,193,750      | 140.7840                                   | 3,519,600     | 2,500,000    | 3,032,323                              |                                                    | (20,733)                                              |                                                                             |                                                                                        | 6.950    | 5.020                | AO           | 36,681                                   | 173,750                           | 06/17/2003 | 04/15/2029                                |
| 209111-EK-5 | Consolidated Edison NY         |                  |                                 |              | 1FE          | 337,545        | 113.1130                                   | 339,339       | 300,000      | 323,755                                |                                                    | (7,641)                                               |                                                                             |                                                                                        | 5.375    | 2.575                | JD           | 717                                      | 16,125                            | 03/01/2011 | 12/15/2015                                |
| 209111-EY-5 | Consolidated Edison NY         |                  |                                 |              | 1FE          | 1,012,520      | 127.2060                                   | 1,272,060     | 1,000,000    | 1,012,203                              |                                                    | (199)                                                 |                                                                             |                                                                                        | 5.500    | 5.413                | JD           | 4,583                                    | 55,000                            | 02/23/2011 | 12/01/2039                                |
| 209111-FB-4 | Consolidated Edison NY         |                  |                                 |              | 1FE          | 996,440        | 106.7420                                   | 1,067,420     | 1,000,000    | 996,438                                |                                                    | (2)                                                   |                                                                             |                                                                                        | 4.200    | 4.221                | MS           | 12,367                                   | 21,233                            | 03/08/2012 | 03/15/2042                                |
| 226566-AM-9 | Cricket Communications Inc     |                  |                                 | 1            | 4FE          | 106,020        | 102.5000                                   | 107,625       | 105,000      | 105,990                                |                                                    | (30)                                                  |                                                                             |                                                                                        | 7.750    | 7.496                | AO           | 1,718                                    | 1,938                             | 11/08/2012 | 10/15/2020                                |
| 22764L-AB-9 | Crosstex Energy LP             |                  |                                 | 1            | 4FE          | 124,398        | 108.2500                                   | 124,488       | 115,000      | 123,670                                |                                                    | (728)                                                 |                                                                             |                                                                                        | 8.875    | 5.718                | FA           | 3,856                                    |                                   | 11/28/2012 | 02/15/2018                                |
| 22818V-AB-3 | Crown Amer / Cap Corp III      |                  |                                 | 1            | 3FE          | 76,300         | 110.0000                                   | 77,000        | 70,000       | 76,210                                 |                                                    | (90)                                                  |                                                                             |                                                                                        | 6.250    | 4.116                | FA           | 1,823                                    |                                   | 11/29/2012 | 02/01/2021                                |
| 23833N-AG-9 | Dave & Buster's Inc            |                  |                                 | 1            | 5FE          | 84,750         | 112.5100                                   | 84,383        | 75,000       | 84,290                                 |                                                    | (460)                                                 |                                                                             |                                                                                        | 11.000   | 5.563                | JD           | 688                                      | 4,125                             | 11/08/2012 | 06/01/2018                                |
| 23918K-AM-0 | DaVita HealthCare Partners Inc |                  |                                 |              | 4FE          | 107,219        | 109.0000                                   | 109,000       | 100,000      | 107,055                                |                                                    | (164)                                                 |                                                                             |                                                                                        | 6.625    | 4.963                | MN           | 1,104                                    |                                   | 11/20/2012 | 11/01/2020                                |
| 247916-AC-3 | Denbury Resources Inc          |                  |                                 | 1            | 4FE          | 137,933        | 110.7500                                   | 138,438       | 125,000      | 137,576                                |                                                    | (357)                                                 |                                                                             |                                                                                        | 6.375    | 4.176                | FA           | 3,010                                    |                                   | 11/28/2012 | 08/15/2021                                |
| 25179M-AK-9 | Devon Energy Corp New          |                  |                                 | 1            | 2FE          | 477,792        | 110.4940                                   | 497,223       | 450,000      | 474,494                                |                                                    | (2,536)                                               |                                                                             |                                                                                        | 4.000    | 3.246                | JJ           | 8,300                                    | 18,150                            | 09/06/2011 | 07/15/2021                                |
| 25245B-AA-5 | Diageo Investment Corp         |                  |                                 |              | 1FE          | 2,151,560      | 106.5390                                   | 2,130,780     | 2,000,000    | 2,150,195                              |                                                    | (1,365)                                               |                                                                             |                                                                                        | 4.250    | 3.822                | MN           | 11,806                                   | 42,500                            | 06/28/2012 | 05/11/2042                                |
| 25468P-CL-8 | Walt Disney Co                 |                  |                                 |              | 1FE          | 1,249,163      | 111.9750                                   | 1,399,688     | 1,250,000    | 1,249,255                              |                                                    | 71                                                    |                                                                             |                                                                                        | 3.750    | 3.758                | JD           | 3,906                                    | 46,875                            | 05/18/2011 | 06/01/2021                                |
| 25468P-CR-5 | Walt Disney Co                 |                  |                                 |              | 1FE          | 984,460        | 108.7230                                   | 1,087,230     | 1,000,000    | 984,681                                |                                                    | 221                                                   |                                                                             |                                                                                        | 4.125    | 4.217                | JD           | 3,438                                    | 41,135                            | 03/26/2012 | 12/01/2041                                |
| 25470D-AC-3 | Discovery Communications LLC   |                  |                                 |              | 2FE          | 317,010        | 116.8370                                   | 350,511       | 300,000      | 314,071                                |                                                    | (1,581)                                               |                                                                             |                                                                                        | 5.050    | 4.304                | JD           | 1,263                                    | 15,150                            | 02/02/2011 | 06/01/2020                                |
| 25470X-AE-5 | Dish DBS Corp                  |                  |                                 |              | 3FE          | 86,000         | 114.5000                                   | 91,600        | 80,000       | 85,838                                 |                                                    | (162)                                                 |                                                                             |                                                                                        | 6.750    | 5.648                | JD           | 450                                      | 2,700                             | 09/05/2012 | 06/01/2021                                |
| 25746U-BE-8 | Dominion Resources Inc VA      |                  |                                 |              | 2FE          | 462,156        | 124.6730                                   | 498,692       | 400,000      | 447,686                                |                                                    | (7,692)                                               |                                                                             |                                                                                        | 6.400    | 3.949                | JD           | 1,138                                    | 25,600                            | 01/27/2011 | 06/15/2018                                |
| 25746U-BM-0 | Dominion Resources Inc VA      |                  |                                 |              | 2FE          | 1,351,513      | 113.9040                                   | 1,423,800     | 1,250,000    | 1,349,776                              |                                                    | (1,722)                                               |                                                                             |                                                                                        | 4.900    | 4.406                | FA           | 25,521                                   | 60,569                            | 12/21/2011 | 08/01/2041                                |
| 257867-AX-9 | Donnelley (RR) & Sons          |                  |                                 |              | 3FE          | 81,000         | 97.5010                                    | 78,001        | 80,000       | 80,958                                 |                                                    | (42)                                                  |                                                                             |                                                                                        | 7.250    | 6.976                | MN           | 741                                      | 2,900                             | 09/10/2012 | 05/15/2018                                |
| 260003-AJ-7 | Dover Corp                     |                  |                                 |              | 1FE          | 1,249,275      | 114.9120                                   | 1,436,400     | 1,250,000    | 1,249,336                              |                                                    | 60                                                    |                                                                             |                                                                                        | 4.300    | 4.307                | MS           | 17,917                                   | 53,750                            | 02/16/2011 | 03/01/2021                                |
| 260003-AK-4 | Dover Corp                     |                  |                                 |              | 1FE          | 1,323,960      | 127.0550                                   | 1,270,550     | 1,000,000    | 1,323,445                              |                                                    | (515)                                                 |                                                                             |                                                                                        | 5.375    | 3.549                | MS           | 17,917                                   |                                   | 11/28/2012 | 03/01/2041                                |
| 263534-BR-9 | Du Pont De Nemours             |                  |                                 |              | 1FE          | 607,660        | 126.9490                                   | 634,745       | 500,000      | 605,678                                |                                                    | (1,982)                                               |                                                                             |                                                                                        | 5.600    | 4.193                | JD           | 1,244                                    | 28,000                            | 03/13/2012 | 12/15/2036                                |
| 263534-BV-0 | Du Pont De Nemours             |                  |                                 |              | 1FE          | 176,461        | 105.8640                                   | 175,734       | 166,000      | 168,382                                |                                                    | (2,196)                                               |                                                                             |                                                                                        | 5.875    | 4                    |              |                                          |                                   |            |                                           |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1           | 2                             | Codes            |                                 |              | 6            | 7              | Fair Value                                 |               | 10           | 11                                     | Change in Book/Adjusted Carrying Value             |                                                       |                                                                             |                                                                                        | Interest |                      |              |                                          |                                   | Dates      |                                           |
|-------------|-------------------------------|------------------|---------------------------------|--------------|--------------|----------------|--------------------------------------------|---------------|--------------|----------------------------------------|----------------------------------------------------|-------------------------------------------------------|-----------------------------------------------------------------------------|----------------------------------------------------------------------------------------|----------|----------------------|--------------|------------------------------------------|-----------------------------------|------------|-------------------------------------------|
|             |                               | 3                | 4                               | 5            |              |                | 8                                          | 9             |              |                                        | 12                                                 | 13                                                    | 14                                                                          | 15                                                                                     | 16       | 17                   | 18           | 19                                       | 20                                | 21         | 22                                        |
|             |                               |                  |                                 |              |              |                |                                            |               |              |                                        |                                                    |                                                       |                                                                             |                                                                                        |          |                      |              |                                          |                                   |            |                                           |
| CUSIP       | Description                   | C<br>o<br>d<br>e | F<br>o<br>r<br>e<br>i<br>g<br>n | Bond<br>Char | NAIC<br>Des. | Actual<br>Cost | Rate<br>Used to<br>Obtain<br>Fair<br>Value | Fair<br>Value | Par<br>Value | Book/<br>Adjusted<br>Carrying<br>Value | Unrealized<br>Valuation<br>Increase/<br>(Decrease) | Current<br>Year's<br>(Amor-<br>tization)<br>Accretion | Current<br>Year's<br>Other<br>Than<br>Temporary<br>Impairment<br>Recognized | Total<br>Foreign<br>Exchange<br>Change<br>in<br>Book/<br>Adjusted<br>Carrying<br>Value | Rate of  | Effective<br>Rate of | When<br>Paid | Admitted<br>Amount<br>Due and<br>Accrued | Amount<br>Received<br>During Year | Acquired   | Stated<br>Contractual<br>Maturity<br>Date |
| 345397-VM-2 | Ford Motor Credit Co          |                  |                                 |              | 2FE          | 165,026        | 128.6060                                   | 167,188       | 130,000      | 164,438                                |                                                    | (588)                                                 |                                                                             |                                                                                        | 8.125    | 3.800                | JJ           | 4,870                                    |                                   | 11/28/2012 | 01/15/2020                                |
| 346091-BF-7 | Forest Oil Corp 144A          |                  | 1                               |              | 4FE          | 70,875         | 104.7500                                   | 73,325        | 70,000       | 70,855                                 |                                                    | (20)                                                  |                                                                             |                                                                                        | 7.500    | 7.231                | MS           | 1,590                                    |                                   | 11/28/2012 | 09/15/2020                                |
| 369300-AM-0 | General Cable Corp 144A       |                  | 1                               |              | 4FE          | 121,344        | 103.4420                                   | 124,130       | 120,000      | 121,318                                |                                                    | (26)                                                  |                                                                             |                                                                                        | 5.750    | 5.572                | AO           | 1,840                                    |                                   | 11/07/2012 | 10/01/2022                                |
| 369626-XZ-2 | General Electric Capital Corp |                  |                                 |              | 1FE          | 3,421,110      | 130.1740                                   | 3,905,220     | 3,000,000    | 3,345,754                              |                                                    | (9,680)                                               |                                                                             |                                                                                        | 6.750    | 5.750                | MS           | 59,625                                   | 202,500                           | 02/20/2003 | 03/15/2032                                |
| 370425-RZ-5 | Ally Financial Inc            |                  |                                 |              | 4FE          | 120,375        | 127.2230                                   | 127,223       | 100,000      | 120,214                                |                                                    | (161)                                                 |                                                                             |                                                                                        | 8.000    | 6.169                | MN           | 1,333                                    | 4,000                             | 09/18/2012 | 11/01/2031                                |
| 372440-AC-3 | Genon Energy Inc              |                  |                                 |              | 4FE          | 69,300         | 119.0000                                   | 71,400        | 60,000       | 69,195                                 |                                                    | (105)                                                 |                                                                             |                                                                                        | 9.500    | 6.296                | AO           | 1,203                                    |                                   | 11/28/2012 | 10/15/2018                                |
| 38141G-GQ-1 | Goldman Sachs Group Inc       |                  |                                 |              | 1FE          | 994,430        | 114.0170                                   | 1,140,170     | 1,000,000    | 994,981                                |                                                    | 448                                                   |                                                                             |                                                                                        | 5.250    | 5.323                | JJ           | 22,458                                   | 52,500                            | 11/07/2011 | 07/27/2021                                |
| 38141G-GS-7 | Goldman Sachs Group Inc       |                  |                                 |              | 1FE          | 1,294,975      | 118.1580                                   | 1,476,975     | 1,250,000    | 1,292,290                              |                                                    | (2,685)                                               |                                                                             |                                                                                        | 5.750    | 5.275                | JJ           | 31,345                                   | 35,938                            | 03/21/2012 | 01/24/2022                                |
| 382550-BC-4 | Goodyear Tire & Rubber Co     |                  | 1                               |              | 4FE          | 85,800         | 108.0000                                   | 86,400        | 80,000       | 85,684                                 |                                                    | (116)                                                 |                                                                             |                                                                                        | 7.000    | 5.800                | MN           | 716                                      | 3,998                             | 10/18/2012 | 05/15/2022                                |
| 404121-AD-7 | HCA Inc                       |                  |                                 |              | 4FE          | 112,875        | 115.0000                                   | 115,000       | 100,000      | 112,786                                |                                                    | (89)                                                  |                                                                             |                                                                                        | 7.500    | 5.683                | FA           | 2,833                                    |                                   | 11/27/2012 | 02/15/2022                                |
| 410345-AG-7 | Hanesbrands Inc               |                  | 1                               |              | 4FE          | 92,643         | 110.0000                                   | 93,500        | 85,000       | 92,368                                 |                                                    | (275)                                                 |                                                                             |                                                                                        | 6.375    | 4.246                | JD           | 241                                      | 2,709                             | 10/31/2012 | 12/15/2020                                |
| 421924-BK-6 | HealthSouth Corp              |                  | 1                               |              | 4FE          | 120,875        | 102.6250                                   | 123,150       | 120,000      | 120,850                                |                                                    | (25)                                                  |                                                                             |                                                                                        | 5.750    | 5.635                | MN           | 2,108                                    |                                   | 11/28/2012 | 11/01/2024                                |
| 423074-AM-5 | H J Heinz Co                  |                  |                                 |              | 2FE          | 493,690        | 104.0750                                   | 520,375       | 500,000      | 494,386                                |                                                    | 548                                                   |                                                                             |                                                                                        | 3.125    | 3.274                | MS           | 4,731                                    | 15,625                            | 09/07/2011 | 09/12/2021                                |
| 427093-AF-6 | Hercules Offshore Inc 144A    |                  | 1                               |              | 4FE          | 120,472        | 105.2500                                   | 121,038       | 115,000      | 119,583                                |                                                    | (889)                                                 |                                                                             |                                                                                        | 7.125    | 3.823                | AO           | 2,048                                    | 3,347                             | 10/17/2012 | 04/01/2017                                |
| 438516-AR-7 | Honeywell Intl Inc            |                  |                                 |              | 1FE          | 903,998        | 130.6870                                   | 980,153       | 750,000      | 901,036                                |                                                    | (2,962)                                               |                                                                             |                                                                                        | 5.700    | 4.317                | MS           | 12,588                                   | 21,375                            | 03/16/2012 | 03/15/2036                                |
| 438516-BA-3 | Honeywell Intl Inc            |                  |                                 |              | 1FE          | 1,246,838      | 116.5910                                   | 1,457,388     | 1,250,000    | 1,247,287                              |                                                    | 266                                                   |                                                                             |                                                                                        | 4.250    | 4.281                | MS           | 17,708                                   | 53,125                            | 02/14/2011 | 03/01/2021                                |
| 45072P-AD-4 | IASIS Healthcare/Cap Corp     |                  | 1                               |              | 5FE          | 94,600         | 94.7500                                    | 94,750        | 100,000      | 94,703                                 |                                                    | 103                                                   |                                                                             |                                                                                        | 8.375    | 9.498                | MN           | 1,070                                    | 3,350                             | 11/28/2012 | 05/15/2019                                |
| 451102-AH-0 | Icahn Enterprises             |                  |                                 |              | 3FE          | 133,125        | 107.7050                                   | 134,631       | 125,000      | 132,700                                |                                                    | (425)                                                 |                                                                             |                                                                                        | 8.000    | 6.544                | JJ           | 4,611                                    |                                   | 08/24/2012 | 01/15/2018                                |
| 452308-AQ-2 | Illinois Tool Works Inc       |                  |                                 |              | 1FE          | 2,270,860      | 120.1640                                   | 2,403,280     | 2,000,000    | 2,250,545                              |                                                    | (20,315)                                              |                                                                             |                                                                                        | 4.875    | 4.120                | MS           | 28,708                                   | 101,563                           | 03/01/2012 | 09/15/2041                                |
| 459284-AB-1 | Coca-Cola Enterprises         |                  |                                 |              | 2FE          | 375,196        | 106.9330                                   | 427,732       | 400,000      | 379,357                                |                                                    | 2,215                                                 |                                                                             |                                                                                        | 3.500    | 4.293                | MS           | 4,122                                    | 14,000                            | 01/27/2011 | 09/15/2020                                |
| 459745-GH-2 | International Lease Finance   |                  |                                 |              | 3FE          | 147,700        | 107.5000                                   | 150,500       | 140,000      | 147,372                                |                                                    | (328)                                                 |                                                                             |                                                                                        | 6.250    | 5.265                | MN           | 1,118                                    | 4,375                             | 08/23/2012 | 05/15/2019                                |
| 46284P-AP-9 | Iron Mountain Inc             |                  | 1                               |              | 4FE          | 121,025        | 102.0000                                   | 122,400       | 120,000      | 121,003                                |                                                    | (22)                                                  |                                                                             |                                                                                        | 5.750    | 5.612                | FA           | 2,703                                    |                                   | 11/06/2012 | 08/15/2024                                |
| 46625H-JC-5 | J P Morgan Chase & Co         |                  |                                 |              | 1FE          | 753,315        | 112.2500                                   | 841,875       | 750,000      | 753,021                                |                                                    | (287)                                                 |                                                                             |                                                                                        | 4.350    | 4.293                | FA           | 12,325                                   | 33,078                            | 12/07/2011 | 08/15/2021                                |
| 46625H-JD-3 | J P Morgan Chase & Co         |                  |                                 |              | 1FE          | 1,563,720      | 113.7420                                   | 1,706,130     | 1,500,000    | 1,559,635                              |                                                    | (4,086)                                               |                                                                             |                                                                                        | 4.500    | 3.973                | JJ           | 29,438                                   | 33,938                            | 03/21/2012 | 01/24/2022                                |
| 471109-AD-0 | Jarden Corp                   |                  | 1                               |              | 4FE          | 109,000        | 110.7500                                   | 110,750       | 100,000      | 108,802                                |                                                    | (198)                                                 |                                                                             |                                                                                        | 7.500    | 4.695                | JJ           | 3,458                                    |                                   | 11/27/2012 | 01/15/2020                                |
| 478160-AL-8 | Johnson & Johnson             |                  |                                 |              | 1FE          | 2,058,000      | 122.3990                                   | 2,447,980     | 2,000,000    | 2,047,321                              |                                                    | (1,355)                                               |                                                                             |                                                                                        | 4.950    | 4.767                | MN           | 12,650                                   | 99,000                            | 06/23/2003 | 05/15/2033                                |
| 48666K-AN-9 | KB Home                       |                  |                                 |              | 4FE          | 65,550         | 109.5000                                   | 65,700        | 60,000       | 65,484                                 |                                                    | (66)                                                  |                                                                             |                                                                                        | 7.250    | 5.298                | JD           | 393                                      | 2,175                             | 11/29/2012 | 06/15/2018                                |
| 494368-BB-8 | Kimberly Clark                |                  |                                 |              | 1FE          | 1,154,990      | 122.6890                                   | 1,226,890     | 1,000,000    | 1,103,284                              |                                                    | (20,352)                                              |                                                                             |                                                                                        | 6.125    | 3.656                | FA           | 25,521                                   | 61,250                            | 05/14/2010 | 08/01/2017                                |
| 494368-BG-7 | Kimberly Clark                |                  |                                 |              | 1FE          | 1,237,800      | 127.5340                                   | 1,275,340     | 1,000,000    | 1,233,838                              |                                                    | (3,962)                                               |                                                                             |                                                                                        | 5.300    | 3.921                | MS           | 17,667                                   | 53,000                            | 02/14/2012 | 03/01/2041                                |
| 50075N-BA-1 | Kraft Foods Inc               |                  |                                 |              | 2FE          | 532,704        | 121.1960                                   | 578,105       | 477,000      | 521,066                                |                                                    | (5,292)                                               |                                                                             |                                                                                        | 5.375    | 3.875                | FA           | 10,042                                   | 48,436                            | 09/27/2010 | 02/10/2020                                |
| 50076Q-AS-5 | Kraft Food Group Inc          |                  |                                 |              | 2FE          | 518,826        | 121.1960                                   | 633,855       | 523,000      | 519,075                                |                                                    | 249                                                   |                                                                             |                                                                                        | 0.000    | 0.106                | FA           |                                          | 1,718                             | 07/17/2012 | 02/10/2020                                |
| 501673-AA-5 | LA Arena Funding LLC          |                  | 2                               |              | 2FE          | 573,588        | 109.8750                                   | 630,230       | 573,588      | 573,588                                |                                                    |                                                       |                                                                             |                                                                                        | 7.656    | 7.653                | JD           | 1,952                                    | 43,914                            | 04/13/1999 | 12/15/2026                                |
| 521865-AS-4 | Lear Corp                     |                  | 1                               |              | 3FE          | 84,281         | 113.2460                                   | 84,935        | 75,000       | 83,829                                 |                                                    | (453)                                                 |                                                                             |                                                                                        | 8.125    | 4.249                | MS           | 1,794                                    |                                   | 10/23/2012 | 03/15/2020                                |
| 52736R-BB-7 | Levi Strauss & Co             |                  | 1                               |              | 4FE          | 129,800        | 109.5000                                   | 131,400       | 120,000      | 129,353                                |                                                    | (447)                                                 |                                                                             |                                                                                        | 7.625    | 5.591                | MN           | 1,169                                    | 4,575                             | 11/06/2012 | 05/15/2020                                |
| 532457-AP-3 | Eli Lilly and Co              |                  |                                 |              | 1FE          | 1,824,000      | 142.6490                                   | 2,139,735     | 1,500,000    | 1,783,489                              |                                                    | (6,170)                                               |                                                                             |                                                                                        | 6.770    | 5.334                | JJ           | 50,775                                   | 101,550                           | 02/24/2005 | 01/01/2036                                |
| 532716-AU-1 | Limited Brands Inc            |                  |                                 |              | 3FE          | 147,700        | 109.2500                                   | 152,950       | 140,000      | 147,473                                |                                                    | (227)                                                 |                                                                             |                                                                                        | 5.625    | 4.892                | FA           | 2,975                                    |                                   | 08/23/2012 | 02/15/2022                                |
| 532776-AV-3 | Lin Television Corp 144A      |                  | 1                               |              | 4Z           | 100,250        | 105.0000                                   | 105,000       | 100,000      | 100,231                                |                                                    | (19)                                                  |                                                                             |                                                                                        | 6.375    | 6.328                | JJ           | 1,399                                    |                                   | 10/09/2012 | 01/15/2021                                |
| 536022-AF-3 | Linn Energy LLC               |                  | 1                               |              | 4FE          | 131,923        | 106.5000                                   | 133,125       | 125,000      | 131,701                                |                                                    | (222)                                                 |                                                                             |                                                                                        | 7.750    | 6.587                | FA           | 4,036                                    | 3,100                             | 11/28/2012 | 02/01/2021                                |
| 539830-AT-6 | Lockheed Martin Corp          |                  |                                 |              | 1FE          | 466,953        | 112.4340                                   | 505,953       | 450,000      | 464,161                                |                                                    | (1,779)                                               |                                                                             |                                                                                        | 4.250    | 3.726                | MN           | 2,444                                    | 19,125                            | 05/27/2011 | 11/15/2019                                |
| 55907R-AA-6 | Magellan Midstream Partners   |                  |                                 |              | 2FE          | 505,740        | 109.7800                                   | 548,900       | 500,000      | 504,965                                |                                                    | (510)                                                 |                                                                             |                                                                                        | 4.250    | 4.104                | FA           | 8,854                                    | 21,250                            | 06/09/2011 | 02/01/2021                                |
| 563571-AJ-7 | Manitowoc Co Inc              |                  | 1                               |              | 4FE          | 90,525         | 101.0000                                   | 90,900        | 90,000       | 90,519                                 |                                                    | (6)                                                   |                                                                             |                                                                                        | 5.875    | 5.780                | AO           | 1,058                                    |                                   | 12/04/2012 | 10/15/2022                                |
| 565849-AD-8 | Marathon Oil Corp             |                  |                                 |              | 2FE          | 507,110        | 120.3360                                   | 541,512       | 450,000      | 493,341                                |                                                    | (8,192)                                               |                                                                             |                                                                                        | 6.000    | 3.765                | AO           | 6,750                                    | 27,000                            | 04/14/2011 | 10/01/2017                                |
| 58013M-EL-4 | McDonalds Corp                |                  |                                 |              | 1FE          | 1,491,165      | 111.7130                                   | 1,675,695     | 1,500,000    | 1,492,338                              |                                                    | 762                                                   |                                                                             |                                                                                        | 3.625    | 3.696                | MN</         |                                          |                                   |            |                                           |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1**

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1                    | 2                                   | Codes   |               |           | 6         | 7           | Fair Value                     |            | 10        | 11                            | Change in Book/Adjusted Carrying Value    |                                          |                                                           |                                                                | Interest |                   |           |                                 |                             | Dates      |                                  |
|----------------------|-------------------------------------|---------|---------------|-----------|-----------|-------------|--------------------------------|------------|-----------|-------------------------------|-------------------------------------------|------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|
|                      |                                     | 3       | 4             | 5         |           |             | 8                              | 9          |           |                               | 12                                        | 13                                       | 14                                                        | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21         | 22                               |
| CUSIP Identification | Description                         | C o d e | F o r e i g n | Bond Char | NAIC Des. | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization) Accretion | Current Year's Other Than Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired   | Stated Contractual Maturity Date |
| 665772-CD-9          | Northern States Power               |         |               |           | 1FE       | 1,361,475   |                                | 1,503,338  | 1,250,000 | 1,334,534                     |                                           |                                          | (14,560)                                                  |                                                                | 5.250    | 3.795             | MS        | 21,875                          | 65,625                      | 02/10/2011 | 03/01/2018                       |
| 666807-BA-9          | Northrop Grumman Corp               |         |               |           | 2FE       | 488,844     |                                | 525,672    | 450,000   | 482,232                       |                                           |                                          | (4,235)                                                   |                                                                | 5.050    | 3.809             | FA        | 9,469                           | 22,725                      | 05/27/2011 | 08/01/2019                       |
| 66989H-AA-6          | Novartis Capital Corp               |         |               |           | 1FE       | 1,068,710   |                                | 1,040,970  | 1,000,000 | 1,021,409                     |                                           |                                          | (18,901)                                                  |                                                                | 4.125    | 2.158             | FA        | 16,156                          | 41,250                      | 06/10/2010 | 02/10/2014                       |
| 674599-BY-0          | Occidental Petroleum Corp           |         |               |           | 1FE       | 1,249,713   |                                | 1,426,388  | 1,250,000 | 1,249,791                     |                                           |                                          | 18                                                        |                                                                | 4.100    | 4.102             | FA        | 21,354                          | 51,250                      | 12/13/2010 | 02/01/2021                       |
| 690768-BF-2          | Owens-Illinois Inc                  |         |               |           | 4FE       | 115,425     |                                | 115,500    | 100,000   | 115,030                       |                                           |                                          | (395)                                                     |                                                                | 7.800    | 4.608             | MN        | 997                             | 3,900                       | 11/08/2012 | 05/15/2018                       |
| 693304-AL-1          | Peco Energy Co                      |         |               |           | 1FE       | 1,373,600   |                                | 1,506,113  | 1,250,000 | 1,336,120                     |                                           |                                          | (14,802)                                                  |                                                                | 5.350    | 3.865             | MS        | 22,292                          | 66,875                      | 05/18/2010 | 03/01/2018                       |
| 693476-BH-5          | PNC Funding Corp                    |         |               |           | 1FE       | 1,045,650   |                                | 1,060,270  | 1,000,000 | 1,022,435                     |                                           |                                          | (10,270)                                                  |                                                                | 3.625    | 2.522             | FA        | 14,399                          | 36,250                      | 09/09/2010 | 02/08/2015                       |
| 693476-BL-6          | PNC Funding Corp                    |         |               |           | 1FE       | 801,098     |                                | 858,960    | 750,000   | 795,708                       |                                           |                                          | (5,170)                                                   |                                                                | 4.375    | 3.457             | FA        | 12,760                          | 32,813                      | 12/12/2011 | 08/11/2020                       |
| 69351U-AN-3          | PPL Electric Utilities              |         |               |           | 1FE       | 2,405,400   |                                | 2,431,520  | 2,000,000 | 2,399,465                     |                                           |                                          | (5,935)                                                   |                                                                | 5.200    | 4.017             | JJ        | 47,956                          | 52,000                      | 03/06/2012 | 07/15/2041                       |
| 694308-GV-3          | Pacific Gas & Electric Co           |         |               |           | 1FE       | 454,550     |                                | 512,726    | 450,000   | 453,929                       |                                           |                                          | (387)                                                     |                                                                | 4.250    | 4.125             | MN        | 2,444                           | 19,125                      | 05/24/2011 | 05/15/2021                       |
| 694308-GZ-4          | Pacific Gas & Electric Co           |         |               |           | 1FE       | 1,026,890   |                                | 1,073,800  | 1,000,000 | 1,026,553                     |                                           |                                          | (337)                                                     |                                                                | 4.450    | 4.290             | AO        | 9,394                           | 22,126                      | 04/30/2012 | 04/15/2042                       |
| 708130-AB-5          | JC Penny Corp Inc                   |         |               |           | 4FE       | 103,870     |                                | 105,600    | 120,000   | 104,121                       |                                           |                                          | 251                                                       |                                                                | 5.750    | 9.031             | FA        | 2,607                           |                             | 11/28/2012 | 02/15/2018                       |
| 713448-BS-6          | Pepsico Inc                         |         |               |           | 1FE       | 1,114,020   |                                | 1,169,360  | 1,000,000 | 1,111,699                     |                                           |                                          | (2,090)                                                   |                                                                | 4.875    | 4.191             | MN        | 8,125                           | 48,750                      | 11/21/2011 | 11/01/2040                       |
| 71713U-AW-2          | Pharmacia Corp                      |         |               |           | 1FE       | 1,886,355   |                                | 1,994,970  | 1,500,000 | 1,792,442                     |                                           |                                          | (11,985)                                                  |                                                                | 6.600    | 4.830             | JD        | 8,250                           | 102,750                     | 06/19/2003 | 12/01/2028                       |
| 726505-AK-6          | Plains Exploration & Product        | 1       |               |           | 4FE       | 136,275     |                                | 143,650    | 130,000   | 136,064                       |                                           |                                          | (211)                                                     |                                                                | 6.625    | 5.732             | MN        | 1,435                           | 3,313                       | 11/28/2012 | 05/01/2021                       |
| 73179P-AH-9          | Polyone Corp                        | 1       |               |           | 4FE       | 81,750      |                                | 110,508    | 75,000    | 81,672                        |                                           |                                          | (78)                                                      |                                                                | 7.375    | 5.098             | MS        | 1,629                           |                             | 12/05/2012 | 09/15/2020                       |
| 737679-CW-8          | Potomac Electric Power              |         |               |           | 1FE       | 1,412,684   |                                | 1,451,492  | 1,400,000 | 1,401,469                     |                                           |                                          | (1,697)                                                   |                                                                | 4.950    | 4.819             | MN        | 8,855                           | 69,300                      | 04/22/2005 | 11/15/2013                       |
| 74005P-AR-5          | Praxair Inc                         |         |               |           | 1FE       | 1,338,563   |                                | 1,361,825  | 1,250,000 | 1,290,140                     |                                           |                                          | (17,004)                                                  |                                                                | 4.625    | 3.132             | MS        | 14,614                          | 57,813                      | 01/20/2010 | 03/30/2015                       |
| 740816-AE-3          | President & Fellows of Harvard      |         |               |           | 1FE       | 995,200     |                                | 1,240,380  | 1,000,000 | 996,820                       |                                           |                                          | 420                                                       |                                                                | 6.000    | 6.063             | JJ        | 27,667                          | 60,000                      | 12/05/2008 | 01/15/2019                       |
| 742718-CB-3          | Procter & Gamble Co                 |         |               |           | 1FE       | 1,263,280   |                                | 1,286,840  | 1,000,000 | 1,256,615                     |                                           |                                          | (6,665)                                                   |                                                                | 5.500    | 3.731             | FA        | 22,917                          | 27,500                      | 02/23/2012 | 02/01/2034                       |
| 742741-AA-9          | Procter & Gamble - ESOP             | 2       |               |           | 1FE       | 819,117     |                                | 826,852    | 620,313   | 741,515                       |                                           |                                          | (11,387)                                                  |                                                                | 9.360    | 6.222             | JJ        | 29,031                          | 58,061                      | 07/06/2004 | 01/01/2021                       |
| 74456Q-AL-0          | Public Svc Elec & Gas               |         |               |           | 1FE       | 1,420,748   |                                | 1,445,780  | 1,400,000 | 1,401,886                     |                                           |                                          | (2,865)                                                   |                                                                | 5.375    | 5.155             | MS        | 25,083                          | 75,250                      | 03/29/2005 | 09/01/2013                       |
| 74456Q-AP-1          | Public Svc Elec & Gas               |         |               |           | 1FE       | 868,350     |                                | 898,875    | 750,000   | 866,060                       |                                           |                                          | (2,290)                                                   |                                                                | 5.250    | 4.182             | JJ        | 19,688                          | 19,688                      | 03/22/2012 | 07/01/2035                       |
| 747262-AE-3          | QVC Inc                             | 1       |               |           | 2FE       | 133,200     |                                | 133,740    | 120,000   | 132,134                       |                                           |                                          | (1,066)                                                   |                                                                | 7.375    | 4.240             | AO        | 1,868                           | 4,425                       | 08/28/2012 | 10/15/2020                       |
| 75281A-AN-9          | Range Resources Corp                | 1       |               |           | 3FE       | 73,587      |                                | 73,500     | 70,000    | 73,515                        |                                           |                                          | (72)                                                      |                                                                | 5.000    | 4.177             | FA        | 1,322                           |                             | 10/24/2012 | 08/15/2022                       |
| 755111-BU-4          | Raytheon Co                         |         |               |           | 1FE       | 1,123,630   |                                | 1,148,700  | 1,000,000 | 1,121,693                     |                                           |                                          | (1,937)                                                   |                                                                | 4.875    | 4.134             | AO        | 10,292                          | 48,750                      | 02/28/2012 | 10/15/2040                       |
| 758753-AD-9          | Regal Cinemas Corp                  | 1       |               |           | 4FE       | 105,200     |                                | 104,971    | 95,000    | 104,669                       |                                           |                                          | (531)                                                     |                                                                | 8.625    | 4.446             | JJ        | 3,778                           |                             | 11/20/2012 | 07/15/2019                       |
| 771196-AQ-5          | Roche Holdings Inc                  |         |               |           | 1FE       | 869,104     |                                | 834,597    | 794,000   | 815,564                       |                                           |                                          | (17,994)                                                  |                                                                | 5.000    | 2.618             | MS        | 13,233                          | 39,700                      | 12/08/2009 | 03/01/2014                       |
| 780153-AJ-1          | Royal Caribbean Cruises             |         |               |           | 3FE       | 112,650     |                                | 113,500    | 100,000   | 112,213                       |                                           |                                          | (437)                                                     |                                                                | 7.250    | 4.584             | MS        | 2,135                           |                             | 11/08/2012 | 03/15/2018                       |
| 783764-AR-4          | Ryland Group Inc                    |         |               |           | 4FE       | 131,188     |                                | 133,575    | 130,000   | 131,167                       |                                           |                                          | (21)                                                      |                                                                | 5.375    | 5.254             | AO        | 1,941                           |                             | 11/28/2012 | 10/01/2022                       |
| 78401F-AE-7          | SBA Telecommunications 144A         | 1       |               |           | 4FE       | 115,400     |                                | 117,700    | 110,000   | 115,271                       |                                           |                                          | (129)                                                     |                                                                | 5.750    | 4.755             | JJ        | 2,952                           |                             | 11/08/2012 | 07/15/2020                       |
| 78442F-EH-7          | SLM Corp                            |         |               |           | 2FE       | 106,230     |                                | 105,584    | 90,000    | 105,778                       |                                           |                                          | (452)                                                     |                                                                | 8.450    | 4.762             | JD        | 338                             | 3,803                       | 11/08/2012 | 06/15/2018                       |
| 784635-AP-9          | SPX Corp                            |         |               |           | 3FE       | 118,365     |                                | 112,500    | 105,000   | 117,893                       |                                           |                                          | (472)                                                     |                                                                | 6.875    | 3.965             | MS        | 2,406                           |                             | 10/25/2012 | 09/01/2017                       |
| 785583-AF-2          | Sabine Pass LP                      |         |               |           | 4FE       | 113,625     |                                | 109,750    | 105,000   | 113,150                       |                                           |                                          | (475)                                                     |                                                                | 7.500    | 5.275             | MN        | 678                             | 3,938                       | 11/06/2012 | 11/30/2016                       |
| 797440-BF-0          | San Diego Gas & Electric            |         |               |           | 1FE       | 1,421,994   |                                | 1,733,508  | 1,400,000 | 1,419,130                     |                                           |                                          | (444)                                                     |                                                                | 5.350    | 5.245             | MN        | 9,571                           | 74,900                      | 06/21/2005 | 05/15/2035                       |
| 797440-BQ-6          | San Diego Gas & Electric            | 1       |               |           | 1FE       | 746,108     |                                | 820,073    | 750,000   | 746,106                       |                                           |                                          | (1)                                                       |                                                                | 4.300    | 4.331             | AO        | 8,063                           | 16,931                      | 03/19/2012 | 04/01/2042                       |
| 800907-AQ-0          | Sammina Corp 144A                   | 1       |               |           | 4FE       | 72,100      |                                | 71,750     | 70,000    | 72,001                        |                                           |                                          | (99)                                                      |                                                                | 7.000    | 6.240             | MN        | 626                             | 2,450                       | 09/26/2012 | 05/15/2019                       |
| 80874Y-AL-4          | Scientific Games International 144A | 1       |               |           | 4FE       | 123,275     |                                | 122,400    | 120,000   | 123,199                       |                                           |                                          | (76)                                                      |                                                                | 6.250    | 5.691             | MS        | 2,729                           |                             | 11/28/2012 | 09/01/2020                       |
| 81211K-AQ-3          | Sealed Air Corp New 144A            | 1       |               |           | 4FE       | 88,900      |                                | 88,368     | 80,000    | 88,514                        |                                           |                                          | (386)                                                     |                                                                | 8.125    | 5.265             | MS        | 1,914                           |                             | 10/10/2012 | 09/15/2019                       |
| 829259-AH-3          | Sinclair Television Group 144A      | 1       |               |           | 4FE       | 115,550     |                                | 122,475    | 115,000   | 115,534                       |                                           |                                          | (16)                                                      |                                                                | 6.125    | 6.048             | AO        | 1,546                           |                             | 09/27/2012 | 10/01/2022                       |
| 83001A-AA-0          | Six Flags Entertainment             | 1       |               |           | 4FE       | 135,000     |                                | 135,000    | 135,000   | 135,000                       |                                           |                                          |                                                           |                                                                | 5.250    | 5.250             | JJ        | 197                             |                             | 12/11/2012 | 01/15/2021                       |
| 837004-BX-7          | South Carolina Electric & Gas       |         |               |           | 1FE       | 2,104,200   |                                | 2,370,720  | 2,000,000 | 2,085,560                     |                                           |                                          | (2,390)                                                   |                                                                | 5.300    | 4.963             | MN        | 13,544                          | 106,000                     | 06/25/2003 | 05/15/2033                       |
| 842400-EY-5          | Southern Calif Edison               |         |               |           | 1FE       | 1,382,250   |                                | 1,407,650  | 1,250,000 | 1,334,759                     |                                           |                                          | (26,439)                                                  |                                                                | 5.000    | 2.662             | JJ        | 28,819                          | 62,500                      | 03/02/2011 | 01/15/2016                       |
| 842400-FT-5          | Southern Calif Edison               | 1       |               |           | 1FE       | 1,004,750   |                                | 1,014,640  | 1,000,000 | 1,004,639                     |                                           |                                          | (73)                                                      |                                                                | 3.900    | 3.873             | JD        | 3,250                           | 39,975                      | 11/21/2011 | 12/01/2041                       |
| 84756N-AB-5          | Spectra Energy Partners             | 1       |               |           | 2FE       | 299,901     |                                | 327,039    | 300,000   | 299,910                       |                                           |                                          | 8                                                         |                                                                | 4.600    | 4.604             | JD        | 613                             | 13,800                      | 06/06/2011 | 06/15/2021                       |
| 847788-AQ-9          | Speedway Motorsports Inc            |         |               |           | 3FE       | 105,700     |                                | 105,500    | 100,000   | 105,598                       |                                           |                                          | (102)                                                     |                                                                | 6.750    | 5.209             | FA        | 2,813                           |                             | 11/27/2012 | 02/01/2019                       |
| 852061-AK-6          | Sprint Nextel Corp 144A             |         |               |           | 3FE       | 96,800      |                                | 98,400     | 80,000    | 96,295                        |                                           |                                          | (505)                                                     |                                                                | 9.000    | 4.958             | MN        | 920                             | 3,680                       | 10/10/2012 | 11/15/2018                       |
| 852061-AM-2          | Sprint Nextel Corp                  |         |               |           | 4FE       | 67,875      |                                | 67,760     | 50,000    | 67,576                        |                                           |                                          | (299)                                                     |                                                                | 11.500   | 6.271             | MN        | 735                             | 2,925                       | 10/16/2012 | 11/15/2021                       |
| 85571N-AA-7          | Starz LLC / Starz Fin Corp 144A     | 1       |               |           | 3FE       | 123,175     |                                | 123,600    | 120,000   | 123,070                       |                                           |                                          | (105)                                                     |                                                                | 5.000    | 4.391             | MS        | 1,800                           |                             | 11/28/2012 | 09/15/2019                       |
| 857555-AR-7          | Stater Bros Holdings                | 1       |               |           | 4FE       | 108,000     |                                | 108,250    | 100,000   | 107,797                       |                                           |                                          | (203)                                                     |                                                                | 7.375    | 4.442             | MN        | 942                             |                             | 11/28/2012 | 11/15/2018                       |
| 85771P-AE-2          | Statoil ASA                         |         |               |           | 1FE       | 2,224,320   |                                | 2,144,180  | 2,000,000 | 2,223,792                     |                                           |                                          | (528)                                                     |                                                                | 4.250    | 3.632             | MN        | 8,972                           |                             | 11/14/2012 | 11/23/2041                       |
| 860370-AM-7          | Stewart Enterprises Inc             | 1       |               |           | 4FE       | 107,750     |                                | 107,800    | 100,000   | 107,551                       |                                           |                                          | (199)                                                     |                                                                | 6.500    | 4.138             | AO        | 1,372                           |                             | 11/20/2012 | 04/15/2019                       |
| 863667-AB-7          | Stryker Corp                        |         |               |           | 1FE       | 871,191     |                                | 954,941    | 850,000   | 867,280                       |                                           |                                          | (2,085)                                                   |                                                                | 4.375    | 4.040             | JJ        | 17,148                          | 37,188                      | 01/31/2011 | 01/15/2020                       |
| 864486-AG-0          | Suburban Propane Partners           | 1       |               |           | 3FE       | 128,900     |                                | 130,500    | 120,000   | 128,613                       |                                           |                                          | (287)                                                     |                                                                | 7.375    | 6.028             | FA        | 3,688                           |                             | 10/01/2012 | 08/01/2021                       |
| 871829-AH-0          | Sysco Corp 144A                     |         |               |           | 1FE       | 1,254,100   |                                | 1,311,263  | 1,250,000 | 1,250,603                     |                                           |                                          | (538)                                                     |                                                                | 4.600    | 4.553             | MS        | 16,931                          | 57,500                      | 06/30/2005 | 03/15/2014                       |
| 87264M-AB-5          | TRW Automotive Inc 144A             |         |               |           | 3FE       | 143,000     |                                | 143,125    | 125,000   | 142,757                       |                                           |                                          | (243)                                                     |                                                                | 7.250    | 3.579             | MS        | 2,668                           |                             | 12/20/2012 | 03/15/2017                       |
| 87311X-AC-2          | TW Telecom Holdings Inc 144A        | 1       |               |           | 4FE       | 78,000      |                                | 79,123     | 75,000    | 77,972                        |                                           |                                          | (28)                                                      |                                                                | 5.375    | 4.757             | AO        | 997                             |                             | 11/27/2012 | 10/01/2022                       |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1                                                                                                                | 2                                       | Codes |        |           | 6         | 7           | Fair Value                     |             | 10          | 11                            | Change in Book/Adjusted Carrying Value    |                                           |                                                           |                                                                | Interest |                   |           |                                 |                             | Dates      |                                  |
|------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-------|--------|-----------|-----------|-------------|--------------------------------|-------------|-------------|-------------------------------|-------------------------------------------|-------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|
|                                                                                                                  |                                         | 3     | 4      | 5         |           |             | 8                              | 9           |             |                               | 12                                        | 13                                        | 14                                                        | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21         | 22                               |
|                                                                                                                  |                                         | C     | F      |           |           |             | R                              |             |             |                               | U                                         | C                                         | C                                                         | T                                                              | R        | E                 | W         | A                               | A                           | A          |                                  |
| CUSIP Identification                                                                                             | Description                             | ode   | oreign | Bond Char | NAIC Des. | Actual Cost | Rate Used to Obtain Fair Value | Fair Value  | Par Value   | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor- tization) Accretion | Current Year's Other Than Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired   | Stated Contractual Maturity Date |
| 87612E-AR-7                                                                                                      | Target Corp .....                       |       |        |           | 1FE       | 2,118,995   | 138.3930                       | 2,421,878   | 1,750,000   | 2,110,616                     |                                           | (6,281)                                   |                                                           |                                                                | 6.500    | 5.026             | AO        | 24,014                          | 113,750                     | 03/26/2012 | 10/15/2037                       |
| 880349-AN-5                                                                                                      | Tenneco Inc .....                       |       |        | 1         | 3FE       | 87,600      | 109.1250                       | 87,300      | 80,000      | 87,160                        |                                           | (440)                                     |                                                           |                                                                | 7.750    | 4.306             | FA        | 2,342                           |                             | 10/22/2012 | 08/15/2018                       |
| 881609-AZ-4                                                                                                      | Tesoro Corp .....                       | 1     |        |           | 3FE       | 134,475     | 107.0000                       | 139,100     | 130,000     | 134,377                       |                                           | (98)                                      |                                                           |                                                                | 5.375    | 4.847             | AO        | 1,825                           |                             | 11/28/2012 | 10/01/2022                       |
| 882440-AX-8                                                                                                      | Texas Gas Transmission .....            | 1     |        |           | 2FE       | 456,426     | 109.4120                       | 492,354     | 450,000     | 455,547                       |                                           | (583)                                     |                                                           |                                                                | 4.500    | 4.313             | FA        | 8,438                           | 20,250                      | 06/09/2011 | 02/01/2021                       |
| 887317-AF-2                                                                                                      | Time Warner Inc .....                   |       |        |           | 2FE       | 414,964     | 117.1200                       | 468,480     | 400,000     | 412,297                       |                                           | (1,426)                                   |                                                           |                                                                | 4.875    | 4.372             | MS        | 5,742                           | 19,500                      | 02/02/2011 | 03/15/2020                       |
| 88732J-AW-8                                                                                                      | Time Warner Cable .....                 |       |        |           | 2FE       | 467,595     | 116.6000                       | 524,700     | 450,000     | 464,852                       |                                           | (1,750)                                   |                                                           |                                                                | 5.000    | 4.451             | FA        | 9,375                           | 22,500                      | 05/24/2011 | 02/01/2020                       |
| 89236M-AB-6                                                                                                      | Toys R Us Property Co II .....          | 1     |        |           | 3FE       | 118,348     | 107.2500                       | 117,975     | 110,000     | 117,925                       |                                           | (423)                                     |                                                           |                                                                | 8.500    | 4.945             | JD        | 779                             | 4,250                       | 11/28/2012 | 12/01/2017                       |
| 89837L-AA-3                                                                                                      | Princeton University .....              |       |        |           | 1FE       | 996,200     | 119.5710                       | 1,195,710   | 1,000,000   | 997,359                       |                                           | 348                                       |                                                           |                                                                | 4.950    | 4.999             | MS        | 16,500                          | 49,500                      | 01/13/2009 | 03/01/2019                       |
| 90320T-AA-8                                                                                                      | UPCB Finance V Ltd 144A .....           | 1     |        |           | 3FE       | 132,450     | 110.0210                       | 132,025     | 120,000     | 131,961                       |                                           | (489)                                     |                                                           |                                                                | 7.250    | 5.227             | MN        | 1,112                           | 4,350                       | 09/18/2012 | 11/15/2021                       |
| 90321N-AB-8                                                                                                      | UR Merger Sub Corp .....                | 1     |        |           | 4FE       | 108,500     | 110.0000                       | 110,000     | 100,000     | 108,274                       |                                           | (226)                                     |                                                           |                                                                | 5.300    | 5.570             | MN        | 942                             | 3,688                       | 10/26/2012 | 05/15/2020                       |
| 904764-AH-0                                                                                                      | Unilever Capital Corp .....             |       |        |           | 1FE       | 1,355,900   | 138.4820                       | 1,731,025   | 1,250,000   | 1,339,772                     |                                           | (2,503)                                   |                                                           |                                                                | 5.900    | 5.310             | MN        | 9,424                           | 73,750                      | 05/25/2005 | 11/15/2032                       |
| 907818-DD-7                                                                                                      | Union Pacific Corp .....                |       |        |           | 2FE       | 1,210,650   | 125.7130                       | 1,257,130   | 1,000,000   | 1,166,086                     |                                           | (20,233)                                  |                                                           |                                                                | 6.125    | 3.472             | FA        | 23,139                          | 61,250                      | 09/28/2010 | 02/15/2020                       |
| 907818-DG-0                                                                                                      | Union Pacific Corp .....                |       |        |           | 2FE       | 539,195     | 112.3180                       | 561,590     | 500,000     | 534,530                       |                                           | (3,718)                                   |                                                           |                                                                | 4.000    | 3.030             | FA        | 8,333                           | 20,000                      | 09/22/2011 | 02/01/2021                       |
| 911312-AK-2                                                                                                      | United Parcel Service .....             |       |        |           | 1FE       | 1,001,460   | 122.3930                       | 1,223,930   | 1,000,000   | 1,000,924                     |                                           | (133)                                     |                                                           |                                                                | 5.125    | 5.106             | AO        | 12,813                          | 51,250                      | 03/20/2009 | 04/01/2019                       |
| 911312-AN-6                                                                                                      | United Parcel Service .....             | 1     |        |           | 1FE       | 1,166,060   | 116.5900                       | 1,165,900   | 1,000,000   | 1,163,291                     |                                           | (2,769)                                   |                                                           |                                                                | 4.875    | 3.899             | MN        | 6,229                           | 48,750                      | 02/23/2012 | 11/15/2040                       |
| 912656-AG-0                                                                                                      | US Steel Corp .....                     |       |        |           | 3FE       | 82,400      | 107.2340                       | 85,787      | 80,000      | 82,297                        |                                           | (103)                                     |                                                           |                                                                | 7.000    | 6.329             | FA        | 2,333                           |                             | 09/18/2012 | 02/01/2018                       |
| 913017-BJ-7                                                                                                      | United Technologies Corp .....          |       |        |           | 1FE       | 1,275,213   | 120.7950                       | 1,509,938   | 1,250,000   | 1,271,913                     |                                           | (509)                                     |                                                           |                                                                | 5.400    | 5.265             | MN        | 11,250                          | 67,500                      | 05/26/2005 | 05/01/2035                       |
| 913017-BK-4                                                                                                      | United Technologies Corp .....          |       |        |           | 1FE       | 933,090     | 131.2500                       | 984,375     | 750,000     | 929,713                       |                                           | (3,377)                                   |                                                           |                                                                | 6.050    | 4.400             | JD        | 3,781                           | 45,375                      | 03/14/2012 | 06/01/2036                       |
| 914906-AP-7                                                                                                      | Univision Communications Inc 144A ..... |       |        | 1         | 4FE       | 101,180     | 103.5000                       | 103,500     | 100,000     | 101,149                       |                                           | (31)                                      |                                                           |                                                                | 6.750    | 6.555             | MS        | 2,288                           |                             | 10/17/2012 | 09/15/2022                       |
| 91823K-AA-1                                                                                                      | VPI Escrow Corp 144A .....              | 1     |        |           | 4FE       | 100,500     | 107.2500                       | 107,250     | 100,000     | 100,476                       |                                           | (24)                                      |                                                           |                                                                | 6.375    | 6.274             | AO        | 1,541                           |                             | 09/20/2012 | 10/15/2020                       |
| 92203P-AH-9                                                                                                      | Vanguard Health Hldg LLC .....          | 1     |        |           | 4FE       | 95,000      | 103.2500                       | 92,925      | 90,000      | 94,779                        |                                           | (221)                                     |                                                           |                                                                | 7.750    | 6.253             | FA        | 2,906                           |                             | 11/06/2012 | 02/01/2019                       |
| 925524-BG-4                                                                                                      | Viacom Inc .....                        |       |        |           | 2FE       | 449,046     | 113.2320                       | 509,544     | 450,000     | 449,183                       |                                           | 79                                        |                                                           |                                                                | 4.500    | 4.526             | MS        | 6,750                           | 20,250                      | 04/26/2011 | 03/01/2021                       |
| 92839U-AF-4                                                                                                      | Visteon Corp .....                      | 1     |        |           | 4FE       | 98,083      | 106.9900                       | 99,501      | 93,000      | 97,865                        |                                           | (217)                                     |                                                           |                                                                | 6.750    | 5.365             | AO        | 1,325                           |                             | 10/17/2012 | 04/15/2019                       |
| 92976G-AA-9                                                                                                      | Wachovia Bank NA .....                  |       |        |           | 1FE       | 1,983,920   | 110.1860                       | 2,203,720   | 2,000,000   | 1,995,492                     |                                           | 1,528                                     |                                                           |                                                                | 5.000    | 5.091             | FA        | 37,778                          | 100,000                     | 10/14/2003 | 08/15/2015                       |
| 931142-CB-7                                                                                                      | Wal-Mart Stores Inc .....               |       |        |           | 1FE       | 860,910     | 120.7840                       | 905,880     | 750,000     | 858,756                       |                                           | (2,154)                                   |                                                           |                                                                | 5.250    | 4.247             | MS        | 13,125                          | 19,688                      | 03/26/2012 | 09/01/2035                       |
| 931142-CU-5                                                                                                      | Wal-Mart Stores Inc .....               |       |        |           | 1FE       | 999,080     | 112.0010                       | 1,120,010   | 1,000,000   | 999,272                       |                                           | 82                                        |                                                           |                                                                | 3.625    | 3.636             | JJ        | 17,420                          | 36,250                      | 06/30/2010 | 07/08/2020                       |
| 931142-CZ-4                                                                                                      | Wal-Mart Stores Inc .....               |       |        |           | 1FE       | 498,225     | 108.8920                       | 544,460     | 500,000     | 498,549                       |                                           | 159                                       |                                                           |                                                                | 3.250    | 3.292             | AO        | 2,979                           | 16,250                      | 10/19/2010 | 10/25/2020                       |
| 97381W-AT-1                                                                                                      | Windstream Corp .....                   | 1     |        |           | 3FE       | 102,288     | 109.2500                       | 103,788     | 95,000      | 102,090                       |                                           | (198)                                     |                                                           |                                                                | 7.750    | 6.354             | AO        | 1,841                           |                             | 11/06/2012 | 10/01/2021                       |
| 976656-CE-6                                                                                                      | Wisconsin Electric Power .....          | 1     |        |           | 1FE       | 1,792,836   | 95.3480                        | 1,716,264   | 1,800,000   | 1,792,814                     |                                           | (22)                                      |                                                           |                                                                | 3.650    | 3.672             | JD        | 3,650                           |                             | 12/05/2012 | 12/15/2042                       |
| 98389B-AM-2                                                                                                      | Xcel Energy Inc .....                   |       |        |           | 2FE       | 447,197     | 116.5270                       | 506,892     | 435,000     | 445,248                       |                                           | (1,160)                                   |                                                           |                                                                | 4.700    | 4.323             | MN        | 2,612                           | 20,445                      | 04/14/2011 | 05/15/2020                       |
| 988498-AG-6                                                                                                      | Yum Brands Inc .....                    |       |        |           | 2FE       | 439,313     | 109.1230                       | 491,054     | 450,000     | 440,831                       |                                           | 969                                       |                                                           |                                                                | 3.875    | 4.182             | MN        | 2,906                           | 17,438                      | 05/23/2011 | 11/01/2020                       |
| 988498-AH-4                                                                                                      | Yum Brands Inc .....                    | 1     |        |           | 2FE       | 600,534     | 106.9300                       | 641,580     | 600,000     | 600,512                       |                                           | (3)                                       |                                                           |                                                                | 3.750    | 3.738             | MN        | 3,738                           | 26,375                      | 09/28/2011 | 11/01/2021                       |
| 146900-AG-0                                                                                                      | Cascades Inc .....                      |       |        |           | 3FE       | 125,350     | 106.6250                       | 127,950     | 120,000     | 125,115                       |                                           | (235)                                     |                                                           |                                                                | 7.750    | 6.723             | JD        | 413                             | 4,650                       | 11/28/2012 | 12/15/2017                       |
| 89352H-AF-6                                                                                                      | Trans-Canada Pipelines .....            | B     |        |           | 1FE       | 1,051,090   | 125.8570                       | 1,258,570   | 1,000,000   | 1,034,160                     |                                           | (5,023)                                   |                                                           |                                                                | 6.500    | 5.778             | FA        | 24,556                          | 65,000                      | 05/08/2009 | 08/15/2018                       |
| 03938L-AQ-7                                                                                                      | Arceclormittal .....                    | F     |        |           | 3FE       | 71,925      | 99.2910                        | 69,504      | 70,000      | 71,914                        |                                           | (11)                                      |                                                           |                                                                | 5.250    | 4.815             | FA        | 1,490                           |                             | 12/05/2012 | 08/05/2020                       |
| 05567L-7E-1                                                                                                      | BNP Paribas .....                       | R     |        |           | 1FE       | 2,548,650   | 101.3820                       | 2,534,550   | 2,500,000   | 2,547,948                     |                                           | (702)                                     |                                                           |                                                                | 2.375    | 1.946             | MS        | 17,648                          |                             | 11/30/2012 | 09/14/2017                       |
| 21685W-DD-6                                                                                                      | Rabobank Nederland .....                | F     |        |           | 1FE       | 1,082,200   | 108.2930                       | 1,082,930   | 1,000,000   | 1,081,065                     |                                           | (1,135)                                   |                                                           |                                                                | 3.875    | 2.857             | FA        | 15,392                          |                             | 11/05/2012 | 02/08/2022                       |
| 21686C-AD-2                                                                                                      | Rabobank Nederland .....                | F     |        |           | 1FE       | 538,165     | 107.5700                       | 537,850     | 500,000     | 537,519                       |                                           | (646)                                     |                                                           |                                                                | 3.375    | 1.460             | JJ        | 7,594                           |                             | 11/30/2012 | 01/19/2017                       |
| 30251G-AN-7                                                                                                      | FMG Resources Aug 2006 144A .....       | F     | 1      |           | 4FE       | 51,684      | 103.0000                       | 56,650      | 55,000      | 51,727                        |                                           | 43                                        |                                                           |                                                                | 6.875    | 7.787             | AO        | 945                             |                             | 10/12/2012 | 04/01/2022                       |
| 44329M-AK-0                                                                                                      | HSBC Bank PLC .....                     | F     |        |           | 1FE       | 318,231     | 115.2550                       | 345,765     | 300,000     | 316,003                       |                                           | (1,658)                                   |                                                           |                                                                | 4.750    | 3.969             | JJ        | 6,413                           | 14,250                      | 08/18/2011 | 01/19/2021                       |
| 45824T-AE-5                                                                                                      | Intelsat Jackson Hldg .....             | F     | 1      |           | 4FE       | 140,199     | 108.0000                       | 140,400     | 130,000     | 139,817                       |                                           | (381)                                     |                                                           |                                                                | 7.250    | 5.162             | AO        | 2,356                           |                             | 11/28/2012 | 04/01/2019                       |
| 552081-AD-3                                                                                                      | Lyondellbasell Ind NV .....             | F     | 1      |           | 3FE       | 106,650     | 117.7060                       | 105,935     | 90,000      | 106,617                       |                                           | (33)                                      |                                                           |                                                                | 6.000    | 3.502             | MN        | 690                             |                             | 12/19/2012 | 11/15/2021                       |
| 676253-AH-0                                                                                                      | Offshore Group Invst LTD 144A .....     | F     | 1      |           | 4FE       | 99,913      | 101.5000                       | 101,500     | 100,000     | 99,910                        |                                           | (3)                                       |                                                           |                                                                | 7.500    | 7.516             | MN        | 1,375                           |                             | 11/05/2012 | 11/01/2019                       |
| 822538-AA-2                                                                                                      | Shelf Drill Hold LTD 144A .....         | F     | 1      |           | 4FE       | 70,700      | 100.2500                       | 70,175      | 70,000      | 70,669                        |                                           | (31)                                      |                                                           |                                                                | 8.625    | 8.374             | MN        | 1,124                           | .88                         | 10/26/2012 | 11/01/2018                       |
| 90261X-GD-8                                                                                                      | UBS AG Stamford CT .....                | F     |        |           | 1FE       | 2,313,120   | 116.2960                       | 2,325,920   | 2,000,000   | 2,307,565                     |                                           | (5,555)                                   |                                                           |                                                                | 4.875    | 2.627             | FA        | 39,813                          |                             | 11/01/2012 | 08/04/2020                       |
| 913364-AB-1                                                                                                      | UnityMedia Hessen / NRW .....           | F     | 1      |           | 3FE       | 65,000      | 103.2500                       | 67,113      | 65,000      | 65,000                        |                                           |                                           |                                                           |                                                                | 5.500    | 5.500             | JJ        | 169                             |                             | 11/30/2012 | 01/15/2023                       |
| 92658T-AQ-1                                                                                                      | VidoeTron LTEE .....                    | R     |        |           | 3FE       | 103,125     | 103.6070                       | 103,607     | 100,000     | 103,106                       |                                           | (19)                                      |                                                           |                                                                | 5.000    | 4.594             | JJ        | 2,306                           |                             | 11/27/2012 | 07/15/2022                       |
| 92676X-AA-5                                                                                                      | Viking Cruises :TD 144A .....           | F     | 1      |           | 4Z        | 60,000      | 108.0000                       | 64,800      | 60,000      | 60,000                        |                                           |                                           |                                                           |                                                                | 8.500    | 8.500             | AO        | 1,020                           |                             | 10/12/2012 | 10/15/2022                       |
| 3299999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations                     |                                         |       |        |           |           | 172,274,340 | XXX                            | 184,327,247 | 159,740,666 | 170,572,173                   |                                           | (591,972)                                 |                                                           |                                                                | XXX      | XXX               | XXX       | 2,330,346                       | 6,478,339                   | XXX        | XXX                              |
| Bonds - Industrial and Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities                     |                                         |       |        |           |           |             |                                |             |             |                               |                                           |                                           |                                                           |                                                                |          |                   |           |                                 |                             |            |                                  |
| 62888X-AB-0                                                                                                      | NCUA Guaranteed Notes CMO .....         |       |        | 2         | 1FE       | 498,725     | 105.2570                       | 526,285     | 500,000     | 499,104                       |                                           | 180                                       |                                                           |                                                                | 2.900    | 2.960             | MON       | 161                             | 14,500                      | 11/03/2010 | 10/29/2020                       |
| 3399999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities |                                         |       |        |           |           | 498,725     | XXX                            | 526,285     | 500,000     | 499,104                       |                                           | 180                                       |                                                           |                                                                | XXX      | XXX               | XXX       | 161                             | 14,500                      | XXX        | XXX                              |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1                                                                                                                     | 2                                  | Codes            |                                 |              | 6            | 7              | Fair Value                                 |               | 10           | 11                                     | Change in Book/Adjusted Carrying Value             |                                                       |                                                                             |                                                                                        | Interest   |                         |              |                                          |                                   | Dates      |                                           |
|-----------------------------------------------------------------------------------------------------------------------|------------------------------------|------------------|---------------------------------|--------------|--------------|----------------|--------------------------------------------|---------------|--------------|----------------------------------------|----------------------------------------------------|-------------------------------------------------------|-----------------------------------------------------------------------------|----------------------------------------------------------------------------------------|------------|-------------------------|--------------|------------------------------------------|-----------------------------------|------------|-------------------------------------------|
|                                                                                                                       |                                    | 3                | 4                               | 5            |              |                | 8                                          | 9             |              |                                        | 12                                                 | 13                                                    | 14                                                                          | 15                                                                                     | 16         | 17                      | 18           | 19                                       | 20                                | 21         | 22                                        |
| CUSIP<br>Identification                                                                                               | Description                        | C<br>o<br>d<br>e | F<br>o<br>r<br>e<br>i<br>g<br>n | Bond<br>Char | NAIC<br>Des. | Actual<br>Cost | Rate<br>Used to<br>Obtain<br>Fair<br>Value | Fair<br>Value | Par<br>Value | Book/<br>Adjusted<br>Carrying<br>Value | Unrealized<br>Valuation<br>Increase/<br>(Decrease) | Current<br>Year's<br>(Amor-<br>tization)<br>Accretion | Current<br>Year's<br>Other<br>Than<br>Temporary<br>Impairment<br>Recognized | Total<br>Foreign<br>Exchange<br>Change<br>in<br>Book/<br>Adjusted<br>Carrying<br>Value | Rate<br>of | Effective<br>Rate<br>of | When<br>Paid | Admitted<br>Amount<br>Due and<br>Accrued | Amount<br>Received<br>During Year | Acquired   | Stated<br>Contractual<br>Maturity<br>Date |
| Bonds - Industrial and Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities                           |                                    |                  |                                 |              |              |                |                                            |               |              |                                        |                                                    |                                                       |                                                                             |                                                                                        |            |                         |              |                                          |                                   |            |                                           |
| 03063N-AK-3                                                                                                           | Americold LLC Trust CMO            |                  |                                 | 2            | 1FML         | 499,997        | 122.2490                                   | 611,245       | 500,000      | 499,956                                |                                                    |                                                       | (20)                                                                        |                                                                                        | 6.031      | 6.100                   | MON          | 1,424                                    | 30,155                            | 12/09/2010 | 01/14/2021                                |
| 05947U-5C-8                                                                                                           | Bank of America Comm Mtg CMO       |                  |                                 | 2            | 1FML         | 1,295,702      | 103.7400                                   | 1,422,275     | 1,371,000    | 1,345,119                              |                                                    |                                                       | 7,675                                                                       |                                                                                        | 5.318      | 6.643                   | MON          | 6,136                                    | 74,125                            | 02/09/2006 | 09/10/2047                                |
| 05947U-LJ-5                                                                                                           | Bank of America Comm Mtg CMO       |                  |                                 | 2            | 1FML         | 297,392        | 99.9540                                    | 306,498       | 306,639      | 306,069                                |                                                    |                                                       | 837                                                                         |                                                                                        | 4.648      | 5.217                   | MON          | 1,188                                    | 14,282                            | 12/22/2005 | 09/11/2036                                |
| 05947U-M2-1                                                                                                           | Bank of America Comm Mtg CMO       |                  |                                 | 2            | 1FML         | 1,969,688      | 108.3240                                   | 2,166,480     | 2,000,000    | 1,989,688                              |                                                    |                                                       | 3,324                                                                       |                                                                                        | 4.857      | 5.101                   | MON          | 8,095                                    | 97,140                            | 01/17/2006 | 07/10/2043                                |
| 05950E-AE-8                                                                                                           | Banc of America Comm Mtg Inc CMO   |                  |                                 | 2            | 1FML         | 1,061,328      | 114.8090                                   | 1,148,090     | 1,000,000    | 1,035,046                              |                                                    |                                                       | (10,654)                                                                    |                                                                                        | 5.740      | 3.590                   | MON          | 4,783                                    | 58,235                            | 07/14/2010 | 05/10/2045                                |
| 05950X-AE-6                                                                                                           | Banc of America Comm Mtg Inc CMO   |                  |                                 | 2            | 1FML         | 1,374,344      | 113.9390                                   | 1,481,207     | 1,300,000    | 1,353,319                              |                                                    |                                                       | (15,841)                                                                    |                                                                                        | 5.414      | 4.033                   | MON          | 5,865                                    | 70,382                            | 08/25/2011 | 09/10/2047                                |
| 12624B-AG-1                                                                                                           | Commercial Mtg Trust CMO           |                  |                                 | 2            | 1FML         | 1,725,102      | 111.0820                                   | 1,721,771     | 1,550,000    | 1,723,049                              |                                                    |                                                       | (2,053)                                                                     |                                                                                        | 4.612      | 3.230                   | MON          | 5,957                                    | 5,957                             | 11/09/2012 | 05/15/2045                                |
| 12624P-AL-9                                                                                                           | Commercial Mtg Pass-Through CMO    |                  |                                 | 2            | 1FML         | 307,494        | 104.2720                                   | 312,816       | 300,000      | 307,318                                |                                                    |                                                       | (176)                                                                       |                                                                                        | 3.922      | 3.398                   | MON          | 981                                      | 1,961                             | 10/03/2012 | 11/15/2045                                |
| 12624Q-BA-0                                                                                                           | Commercial Mtg Trust CMO           |                  |                                 | 2            | 1FML         | 1,844,874      | 101.9650                                   | 1,835,370     | 1,800,000    | 1,844,333                              |                                                    |                                                       | (540)                                                                       |                                                                                        | 3.703      | 3.414                   | MON          | 5,555                                    | 5,555                             | 11/02/2012 | 10/15/2045                                |
| 17310M-AE-0                                                                                                           | Citigroup Comm Mtg Trust CMO       |                  |                                 | 2            | 1FML         | 2,029,531      | 115.2520                                   | 2,305,040     | 2,000,000    | 2,016,336                              |                                                    |                                                       | (5,198)                                                                     |                                                                                        | 5.431      | 4.929                   | MON          | 9,052                                    | 108,620                           | 06/15/2010 | 10/15/2049                                |
| 34461A-AE-8                                                                                                           | Fontainebleau Miami Beach Tr CMO   |                  |                                 | 2            | 1FML         | 1,049,995      | 104.9380                                   | 1,101,849     | 1,050,000    | 1,049,929                              |                                                    |                                                       | (66)                                                                        |                                                                                        | 4.270      | 4.298                   | MON          | 3,736                                    | 28,022                            | 04/05/2012 | 05/05/2017                                |
| 350910-AN-5                                                                                                           | Four Times Square Trust CMO        |                  |                                 | 2            | 1FML         | 1,900,205      | 117.9790                                   | 2,182,612     | 1,850,000    | 1,889,249                              |                                                    |                                                       | (5,634)                                                                     |                                                                                        | 5.401      | 5.034                   | MON          | 5,551                                    | 99,918                            | 04/14/2011 | 12/13/2028                                |
| 36249K-AA-8                                                                                                           | GS Mortgage Securities Corp II CMO |                  |                                 | 2            | 1FML         | 1,789,758      | 108.1870                                   | 1,879,924     | 1,737,661    | 1,776,916                              |                                                    |                                                       | (5,232)                                                                     |                                                                                        | 3.679      | 3.086                   | MON          | 5,327                                    | 63,929                            | 08/04/2010 | 08/10/2043                                |
| 46638U-AK-2                                                                                                           | JP Morgan Chase Comm Mtg CMO       |                  |                                 | 2            | 1FML         | 1,332,490      | 103.4760                                   | 1,345,188     | 1,300,000    | 1,331,900                              |                                                    |                                                       | (589)                                                                       |                                                                                        | 3.977      | 3.685                   | MON          | 4,308                                    | 8,616                             | 09/27/2012 | 10/15/2045                                |
| 50179M-AE-1                                                                                                           | LB-UBS Comm Mtg Trust CMO          |                  |                                 | 2            | 1FML         | 2,072,500      | 115.2960                                   | 2,305,920     | 2,000,000    | 2,044,250                              |                                                    |                                                       | (11,842)                                                                    |                                                                                        | 5.372      | 4.704                   | MON          | 5,969                                    | 107,439                           | 07/08/2010 | 09/15/2039                                |
| 617451-FL-8                                                                                                           | Morgan Stanley Capital I CMO       |                  |                                 | 2            | 1FML         | 1,955,781      | 112.3600                                   | 2,247,200     | 2,000,000    | 1,980,658                              |                                                    |                                                       | 6,130                                                                       |                                                                                        | 5.431      | 5.864                   | MON          | 9,164                                    | 110,179                           | 07/08/2008 | 03/12/2044                                |
| 67087M-AA-4                                                                                                           | OBP Depositor LLC Trust CMO        |                  |                                 | 2            | 1FML         | 1,999,988      | 117.3620                                   | 2,347,240     | 2,000,000    | 1,999,134                              |                                                    |                                                       | (338)                                                                       |                                                                                        | 4.646      | 4.652                   | MON          | 7,744                                    | 92,924                            | 06/25/2010 | 07/15/2045                                |
| 92890N-AX-7                                                                                                           | WF-RBS Comm Mtg Tr CMO             |                  |                                 | 2            | 1FE          | 1,844,933      | 102.1140                                   | 1,838,052     | 1,800,000    | 1,844,656                              |                                                    |                                                       | (277)                                                                       |                                                                                        | 3.744      | 3.220                   | MON          | 5,616                                    |                                   | 11/30/2012 | 12/15/2045                                |
| 92976B-DT-6                                                                                                           | Wachovia Bank Comm Mtg Trust CMO   |                  |                                 | 2            | 1FML         | 1,157,402      | 111.2760                                   | 1,292,515     | 1,161,539    | 1,158,497                              |                                                    |                                                       | 188                                                                         |                                                                                        | 5.418      | 5.499                   | MON          | 5,244                                    | 62,932                            | 03/22/2006 | 01/15/2045                                |
| 92978P-AE-9                                                                                                           | Wachovia Bank Comm Mtg Trust CMO   |                  |                                 | 2            | 1FML         | 1,019,453      | 115.1420                                   | 1,151,420     | 1,000,000    | 1,011,284                              |                                                    |                                                       | (3,308)                                                                     |                                                                                        | 5.308      | 4.652                   | MON          | 4,423                                    | 53,080                            | 07/13/2010 | 11/15/2048                                |
| 3499999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities       |                                    |                  |                                 |              |              | 28,527,955     | XXX                                        | 31,002,711    | 28,026,840   | 28,506,685                             |                                                    | (43,613)                                              |                                                                             |                                                                                        | XXX        | XXX                     | XXX          | 106,118                                  | 1,093,451                         | XXX        | XXX                                       |
| Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities                     |                                    |                  |                                 |              |              |                |                                            |               |              |                                        |                                                    |                                                       |                                                                             |                                                                                        |            |                         |              |                                          |                                   |            |                                           |
| 161571-CP-7                                                                                                           | Chase Issuance Trust               |                  |                                 | 2            | 1FE          | 2,263,254      | 100.8890                                   | 2,320,447     | 2,300,000    | 2,298,259                              |                                                    |                                                       | 8,198                                                                       |                                                                                        | 4.650      | 5.073                   | MON          | 4,753                                    | 106,950                           | 04/25/2008 | 03/15/2015                                |
| 17305E-DE-2                                                                                                           | Citibank Credit Card Issuance      |                  |                                 | 2            | 1FE          | 1,939,424      | 114.6960                                   | 2,007,180     | 1,750,000    | 1,858,070                              |                                                    |                                                       | (31,515)                                                                    |                                                                                        | 5.300      | 3.254                   | MS           | 27,310                                   | 92,750                            | 05/04/2010 | 03/15/2018                                |
| 17305E-EH-4                                                                                                           | Citibank Credit Card Issuance      |                  |                                 | 2            | 1FE          | 2,247,030      | 101.3710                                   | 2,280,848     | 2,250,000    | 2,249,497                              |                                                    |                                                       | 486                                                                         |                                                                                        | 4.850      | 4.901                   | AO           | 20,916                                   | 109,125                           | 04/15/2008 | 04/22/2015                                |
| 52523K-AG-9                                                                                                           | Lehman XS Trust                    |                  |                                 | 2            | 1FML         | 890,538        | 65.8120                                    | 1,185,919     | 1,801,981    | 890,538                                |                                                    |                                                       |                                                                             |                                                                                        | 5.730      | 26.490                  | MON          | 8,604                                    | 103,254                           | 10/04/2006 | 11/25/2036                                |
| 64352V-MC-2                                                                                                           | New Century Home Eq Ln Trust       |                  |                                 | 2            | 6FML         | 158,277        | 4.8390                                     | 72,585        | 1,500,000    | 72,585                                 |                                                    |                                                       | 77,279                                                                      | 214,739                                                                                | 5.344      | 87.546                  | MON          | 6,680                                    | 62,274                            | 05/04/2006 | 08/25/2035                                |
| 73316P-CL-2                                                                                                           | Popular ABS Mortgage Pass Thr      |                  |                                 | 2            | 1FML         | 416,838        | 26.7040                                    | 217,089       | 812,945      | 217,089                                |                                                    |                                                       | (18,787)                                                                    |                                                                                        | 5.717      | 15.866                  | MON          | 3,873                                    | 39,192                            | 08/21/2006 | 09/25/2034                                |
| 826502-AB-2                                                                                                           | Sierra Rec Fding Co 144A           |                  |                                 | 2            | 1FE          | 100,806        | 99.4910                                    | 100,293       | 100,806      | 100,806                                |                                                    |                                                       |                                                                             |                                                                                        | 0.212      | 0.212                   | MON          | 7                                        | 401                               | 05/16/2007 | 03/20/2019                                |
| 82651N-AA-7                                                                                                           | Sierra Rec Fding Co 144A           |                  |                                 | 2            | 1FE          | 410,745        | 102.1580                                   | 419,650       | 410,785      | 410,754                                |                                                    |                                                       | 4                                                                           |                                                                                        | 3.510      | 3.538                   | MON          | 441                                      | 14,419                            | 10/14/2010 | 11/20/2025                                |
| 82651R-AA-8                                                                                                           | Sierra Rec Fding Co LLC            |                  |                                 | 2            | 1FE          | 371,835        | 103.5050                                   | 384,906       | 371,872      | 371,843                                |                                                    |                                                       | 5                                                                           |                                                                                        | 3.350      | 3.376                   | MON          | 381                                      | 12,458                            | 03/16/2011 | 06/20/2018                                |
| 82651T-AA-4                                                                                                           | Sierra Rec Fding Co LLC            |                  |                                 | 2            | 1FE          | 452,173        | 102.2550                                   | 462,450       | 452,252      | 452,185                                |                                                    |                                                       | 10                                                                          |                                                                                        | 3.260      | 3.287                   | MON          | 450                                      | 14,743                            | 08/24/2011 | 05/20/2028                                |
| 82651X-AA-5                                                                                                           | Sierra Rec Fding Co LLC            |                  |                                 | 2            | 1FE          | 605,884        | 102.8120                                   | 623,044       | 606,004      | 605,900                                |                                                    |                                                       | 13                                                                          |                                                                                        | 3.370      | 3.398                   | MON          | 624                                      | 20,422                            | 11/04/2011 | 07/20/2028                                |
| 88576N-AB-4                                                                                                           | 321 Henderson Receivables 144A     |                  |                                 | 2            | 2FE          | 1,907,429      | 107.6530                                   | 2,066,494     | 1,919,588    | 1,907,728                              |                                                    |                                                       |                                                                             |                                                                                        | 5.560      | 5.700                   | MON          | 4,744                                    | 106,729                           | 03/14/2006 | 03/15/2047                                |
| 3599999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities |                                    |                  |                                 |              |              | 11,764,232     | XXX                                        | 12,140,905    | 14,276,232   | 11,435,253                             | 58,492                                             | (22,798)                                              | 214,739                                                                     |                                                                                        | XXX        | XXX                     | XXX          | 78,782                                   | 682,717                           | XXX        | XXX                                       |
| 3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds                                                    |                                    |                  |                                 |              |              | 213,065,253    | XXX                                        | 227,997,148   | 202,543,737  | 211,013,215                            | 58,492                                             | (658,203)                                             | 214,739                                                                     |                                                                                        | XXX        | XXX                     | XXX          | 2,515,407                                | 8,269,007                         | XXX        | XXX                                       |
| 4899999. Total - Hybrid Securities                                                                                    |                                    |                  |                                 |              |              |                | XXX                                        |               |              |                                        |                                                    |                                                       |                                                                             |                                                                                        | XXX        | XXX                     | XXX          |                                          |                                   | XXX        | XXX                                       |
| 5599999. Total - Parent, Subsidiaries and Affiliates Bonds                                                            |                                    |                  |                                 |              |              |                | XXX                                        |               |              |                                        |                                                    |                                                       |                                                                             |                                                                                        | XXX        | XXX                     | XXX          |                                          |                                   | XXX        | XXX                                       |
| 7799999. Total - Issuer Obligations                                                                                   |                                    |                  |                                 |              |              | 286,870,449    | XXX                                        | 313,578,854   | 270,211,216  | 284,798,918                            |                                                    | (782,074)                                             |                                                                             |                                                                                        | XXX        | XXX                     | XXX          | 3,726,860                                | 11,974,218                        | XXX        | XXX                                       |
| 7899999. Total - Residential Mortgage-Backed Securities                                                               |                                    |                  |                                 |              |              | 59,812,550     | XXX                                        | 64,559,167    | 59,223,887   | 59,680,029                             |                                                    | (9,076)                                               |                                                                             |                                                                                        | XXX        | XXX                     | XXX          | 227,458                                  | 2,687,356                         | XXX        | XXX                                       |
| 7999999. Total - Commercial Mortgage-Backed Securities                                                                |                                    |                  |                                 |              |              | 28,527,955     | XXX                                        | 31,002,711    | 28,026,840   | 28,506,685                             |                                                    | (43,613)                                              |                                                                             |                                                                                        | XXX        | XXX                     | XXX          | 106,118                                  | 1,093,451                         | XXX        | XXX                                       |
| 8099999. Total - Other Loan-Backed and Structured Securities                                                          |                                    |                  |                                 |              |              | 11,764,232     | XXX                                        | 12,140,905    | 14,276,232   | 11,435,253                             | 58,492                                             | (22,798)                                              | 214,739                                                                     |                                                                                        | XXX        | XXX                     | XXX          | 78,782                                   | 682,717                           | XXX        | XXX                                       |
| 8399999 - Total Bonds                                                                                                 |                                    |                  |                                 |              |              | 386,975,187    | XXX                                        | 421,281,637   | 371,738,175  | 384,420,885                            | 58,492                                             | (857,561)                                             | 214,739                                                                     |                                                                                        | XXX        | XXX                     | XXX          | 4,139,218                                | 16,437,743                        | XXX        | XXX                                       |

## SCHEDULE D - PART 2 - SECTION 1

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 2 - SECTION 2

Showing All COMMON STOCKS Owned December 31 of Current Year

| 1                                                          | 2                             | Codes |              | 5                      | 6                                      | Fair Value                                                 |            | 9           | Dividends              |                                   |                                       | Change in Book/Adjusted Carrying Value             |                                                                       |                                                                 |                                                                              | 17                                 | 18               |
|------------------------------------------------------------|-------------------------------|-------|--------------|------------------------|----------------------------------------|------------------------------------------------------------|------------|-------------|------------------------|-----------------------------------|---------------------------------------|----------------------------------------------------|-----------------------------------------------------------------------|-----------------------------------------------------------------|------------------------------------------------------------------------------|------------------------------------|------------------|
|                                                            |                               | 3     | 4            |                        |                                        | 7                                                          | 8          |             | 10                     | 11                                | 12                                    | 13                                                 | 14                                                                    | 15                                                              | 16                                                                           |                                    |                  |
| CUSIP<br>Identi-<br>fication                               | Description                   | Code  | For-<br>eign | Number<br>of<br>Shares | Book/<br>Adjusted<br>Carrying<br>Value | Rate<br>Per<br>Share<br>Used to<br>Obtain<br>Fair<br>Value | Fair Value | Actual Cost | Declared<br>but Unpaid | Amount<br>Received<br>During Year | Nonadmitted<br>Declared But<br>Unpaid | Unrealized<br>Valuation<br>Increase/<br>(Decrease) | Current Year's<br>Other Than<br>Temporary<br>Impairment<br>Recognized | Total Change in<br>Book/Adjusted<br>Carrying Value<br>(13 - 14) | Total Foreign<br>Exchange<br>Change in<br>Book/Adjusted<br>Carrying<br>Value | NAIC<br>Market<br>Indicator<br>(a) | Date<br>Acquired |
| Common Stock - Industrial and Miscellaneous (Unaffiliated) |                               |       |              |                        |                                        |                                                            |            |             |                        |                                   |                                       |                                                    |                                                                       |                                                                 |                                                                              |                                    |                  |
| 00101J-10-6                                                | ADT Corp                      |       |              | 110,000                | 5,114                                  | 46.490                                                     | 5,114      | 2,840       |                        | 14                                |                                       | 2,274                                              |                                                                       | 2,274                                                           |                                                                              | L                                  | 10/31/2012       |
| 001055-10-2                                                | AFLAC Inc                     |       |              | 250,000                | 13,280                                 | 53.120                                                     | 13,280     | 11,993      |                        | 335                               |                                       | 2,465                                              |                                                                       | 2,465                                                           |                                                                              | L                                  | 09/28/2010       |
| 001204-10-6                                                | AGL Resources Inc             |       |              | 25,000                 | 999                                    | 39.970                                                     | 999        | 984         |                        | 44                                |                                       | (57)                                               |                                                                       | (57)                                                            |                                                                              | L                                  | 12/15/2011       |
| 00130H-10-5                                                | AES Corp                      |       |              | 390,000                | 4,173                                  | 10.700                                                     | 4,173      | 2,266       |                        | 16                                |                                       | (445)                                              |                                                                       | (445)                                                           |                                                                              | L                                  | 03/28/2007       |
| 00206R-10-2                                                | AT&T Inc                      |       |              | 2,540,000              | 85,623                                 | 33.710                                                     | 85,623     | 64,828      |                        | 4,470                             |                                       | 8,814                                              |                                                                       | 8,814                                                           |                                                                              | L                                  | 11/22/2011       |
| 002824-10-0                                                | Abbott Laboratories           |       |              | 3,365,000              | 220,408                                | 65.500                                                     | 220,408    | 170,395     |                        | 6,327                             |                                       | 30,668                                             |                                                                       | 30,668                                                          |                                                                              | L                                  | 02/29/2012       |
| 00724F-10-1                                                | Adobe Systems Inc             |       |              | 290,000                | 10,927                                 | 37.680                                                     | 10,927     | 8,926       |                        |                                   |                                       | 2,729                                              |                                                                       | 2,729                                                           |                                                                              | L                                  | 03/28/2007       |
| 007903-10-7                                                | Advanced Micro Devices        |       |              | 330,000                | 792                                    | 2.400                                                      | 792        | 1,389       |                        |                                   |                                       | (990)                                              |                                                                       | (990)                                                           |                                                                              | L                                  | 03/28/2007       |
| 00817Y-10-8                                                | Aetna Inc                     |       |              | 160,000                | 7,408                                  | 46.300                                                     | 7,408      | 5,072       |                        | 112                               |                                       | 658                                                |                                                                       | 658                                                             |                                                                              | L                                  | 03/28/2007       |
| 00846U-10-1                                                | Agilent Technologies Inc      |       |              | 110,000                | 4,503                                  | 40.940                                                     | 4,503      | 3,684       |                        | 33                                |                                       | 661                                                |                                                                       | 661                                                             |                                                                              | L                                  | 03/28/2007       |
| 009158-10-6                                                | Air Products & Chemicals Inc  |       |              | 880,000                | 73,938                                 | 84.020                                                     | 73,938     | 69,597      |                        | 1,988                             |                                       | (2,972)                                            |                                                                       | (2,972)                                                         |                                                                              | L                                  | 02/29/2012       |
| 009363-10-2                                                | Airgas Inc                    |       |              | 50,000                 | 4,565                                  | 91.290                                                     | 4,565      | 3,166       |                        | 76                                |                                       | 661                                                |                                                                       | 661                                                             |                                                                              | L                                  | 06/22/2010       |
| 00971T-10-1                                                | Akamai Technologies Inc       |       |              | 90,000                 | 3,682                                  | 40.910                                                     | 3,682      | 1,570       |                        |                                   |                                       | 777                                                |                                                                       | 777                                                             |                                                                              | L                                  | 07/24/2007       |
| 013817-10-1                                                | Alcoa Inc                     |       |              | 440,000                | 3,819                                  | 8.680                                                      | 3,819      | 3,267       |                        | 53                                |                                       | 13                                                 |                                                                       | 13                                                              |                                                                              | L                                  | 07/23/2010       |
| 015351-10-9                                                | Alexion Pharmaceuticals Inc   |       |              | 95,000                 | 8,912                                  | 93.810                                                     | 8,912      | 9,971       |                        |                                   |                                       | (1,059)                                            |                                                                       | (1,059)                                                         |                                                                              | L                                  | 09/19/2012       |
| 01741R-10-2                                                | Allegheny Technologies Inc    |       |              | 60,000                 | 1,822                                  | 30.360                                                     | 1,822      | 1,773       |                        | 43                                |                                       | (1,046)                                            |                                                                       | (1,046)                                                         |                                                                              | L                                  | 03/28/2007       |
| 018490-10-2                                                | Allergan Inc                  |       |              | 140,000                | 12,842                                 | 91.730                                                     | 12,842     | 9,351       |                        | 28                                |                                       | 559                                                |                                                                       | 559                                                             |                                                                              | L                                  | 03/28/2011       |
| 020002-10-1                                                | Allstate Corp                 |       |              | 220,000                | 8,837                                  | 40.170                                                     | 8,837      | 6,609       |                        | 240                               |                                       | 2,807                                              |                                                                       | 2,807                                                           |                                                                              | L                                  | 07/24/2007       |
| 02076X-10-2                                                | Alpha Natural Resources Inc   |       |              | 51,000                 | 497                                    | 9.740                                                      | 497        | 504         |                        |                                   |                                       | (545)                                              |                                                                       | (545)                                                           |                                                                              | L                                  | 06/02/2011       |
| 021441-10-0                                                | Altera Corp                   |       |              | 200,000                | 6,888                                  | 34.440                                                     | 6,888      | 6,888       |                        | 72                                |                                       | 1,246                                              | 1,778                                                                 | (532)                                                           |                                                                              | L                                  | 03/28/2011       |
| 02209S-10-3                                                | Altria Group Inc              |       |              | 770,000                | 24,193                                 | 31.420                                                     | 24,193     | 15,362      | 339                    | 1,286                             |                                       | 1,363                                              |                                                                       | 1,363                                                           |                                                                              | L                                  | 03/28/2007       |
| 023135-10-6                                                | Amazon.com Inc                |       |              | 160,000                | 40,182                                 | 251.140                                                    | 40,182     | 15,051      |                        |                                   |                                       | 12,486                                             |                                                                       | 12,486                                                          |                                                                              | L                                  | 06/22/2010       |
| 023608-10-2                                                | Ameren Corp                   |       |              | 100,000                | 3,072                                  | 30.720                                                     | 3,072      | 2,319       |                        | 160                               |                                       | (241)                                              |                                                                       | (241)                                                           |                                                                              | L                                  | 03/28/2007       |
| 025537-10-1                                                | American Electric Power       |       |              | 200,000                | 8,536                                  | 42.680                                                     | 8,536      | 5,052       |                        | 274                               |                                       | 376                                                |                                                                       | 376                                                             |                                                                              | L                                  | 03/28/2007       |
| 025816-10-9                                                | American Express Co           |       |              | 440,000                | 25,291                                 | 57.480                                                     | 25,291     | 5,997       |                        | 343                               |                                       | 4,536                                              |                                                                       | 4,536                                                           |                                                                              | L                                  | 05/21/2008       |
| 026874-78-4                                                | American Intl Group Inc       |       |              | 5,583,000              | 197,080                                | 35.300                                                     | 197,080    | 196,071     |                        |                                   |                                       | 1,831                                              |                                                                       | 1,831                                                           |                                                                              | L                                  | 10/19/2012       |
| 03027X-10-0                                                | American Tower REIT           |       |              | 170,000                | 13,136                                 | 77.270                                                     | 13,136     | 7,482       |                        | 153                               |                                       | 2,934                                              |                                                                       | 2,934                                                           |                                                                              | L                                  | 11/20/2007       |
| 03073E-10-5                                                | AmerisourceBergen Corp        |       |              | 50,000                 | 2,159                                  | 43.180                                                     | 2,159      | 892         |                        | 30                                |                                       | 300                                                |                                                                       | 300                                                             |                                                                              | L                                  | 03/28/2007       |
| 03076C-10-6                                                | Ameriprise Financial Inc      |       |              | 50,000                 | 3,132                                  | 62.630                                                     | 3,132      | 1,168       |                        | 72                                |                                       | 650                                                |                                                                       | 650                                                             |                                                                              | L                                  | 03/28/2007       |
| 031162-10-0                                                | Amgen Inc                     |       |              | 340,000                | 29,349                                 | 86.320                                                     | 29,349     | 18,919      |                        | 490                               |                                       | 7,517                                              |                                                                       | 7,517                                                           |                                                                              | L                                  | 03/28/2011       |
| 03209S-10-1                                                | Amphenol Corp CL A            |       |              | 80,000                 | 5,176                                  | 64.700                                                     | 5,176      | 4,138       | 8                      | 10                                |                                       | 803                                                |                                                                       | 803                                                             |                                                                              | L                                  | 11/20/2012       |
| 032511-10-7                                                | Anadarko Petroleum Corp       |       |              | 200,000                | 14,862                                 | 74.310                                                     | 14,862     | 9,603       |                        | 72                                |                                       | (404)                                              |                                                                       | (404)                                                           |                                                                              | L                                  | 06/22/2010       |
| 032654-10-5                                                | Analog Devices Inc            |       |              | 190,000                | 7,991                                  | 42.060                                                     | 7,991      | 3,661       |                        | 228                               |                                       | 1,193                                              |                                                                       | 1,193                                                           |                                                                              | L                                  | 03/28/2007       |
| 037411-10-5                                                | Apache Corp                   |       |              | 1,725,000              | 135,413                                | 78.500                                                     | 135,413    | 159,437     |                        | 805                               |                                       | (19,751)                                           | 209                                                                   | (19,960)                                                        |                                                                              | L                                  | 11/09/2012       |
| 03748R-10-1                                                | Apartment Invt & Mgmt Co CL A |       |              | 83,000                 | 2,246                                  | 27.060                                                     | 2,246      | 835         |                        | 63                                |                                       | 344                                                |                                                                       | 344                                                             |                                                                              | L                                  | 03/28/2007       |
| 037604-10-5                                                | Apollo Group Inc CL A         |       |              | 50,000                 | 1,046                                  | 20.920                                                     | 1,046      | 1,975       |                        |                                   |                                       | (1,648)                                            |                                                                       | (1,648)                                                         |                                                                              | L                                  | 12/21/2007       |
| 037833-10-0                                                | Apple Computer Inc            |       |              | 411,000                | 219,075                                | 533.030                                                    | 219,075    | 44,396      |                        | 2,152                             |                                       | 49,659                                             |                                                                       | 49,659                                                          |                                                                              | L                                  | 09/19/2012       |
| 038222-10-5                                                | Applied Materials Inc         |       |              | 810,000                | 9,266                                  | 11.440                                                     | 9,266      | 8,775       |                        | 284                               |                                       | 166                                                |                                                                       | 166                                                             |                                                                              | L                                  | 01/26/2012       |
| 039483-10-2                                                | Archer-Daniels-Midland        |       |              | 330,000                | 9,039                                  | 27.390                                                     | 9,039      | 9,167       |                        | 231                               |                                       | (399)                                              |                                                                       | (399)                                                           |                                                                              | L                                  | 01/30/2008       |
| 04621X-10-8                                                | Assurant Inc                  |       |              | 50,000                 | 1,735                                  | 34.700                                                     | 1,735      | 1,474       |                        | 41                                |                                       | (318)                                              |                                                                       | (318)                                                           |                                                                              | L                                  | 06/25/2008       |
| 052769-10-6                                                | Autodesk Inc                  |       |              | 50,000                 | 1,768                                  | 35.350                                                     | 1,768      | 1,271       |                        |                                   |                                       | 251                                                |                                                                       | 251                                                             |                                                                              | L                                  | 03/28/2007       |
| 053015-10-3                                                | Automatic Data Process        |       |              | 200,000                | 11,402                                 | 57.010                                                     | 11,402     | 7,920       | 87                     | 316                               |                                       | 600                                                |                                                                       | 600                                                             |                                                                              | L                                  | 12/17/2008       |
| 053332-10-2                                                | Autozone Inc                  |       |              | 20,000                 | 7,089                                  | 354.430                                                    | 7,089      | 7,514       |                        |                                   |                                       | (426)                                              |                                                                       | (426)                                                           |                                                                              | L                                  | 03/28/2012       |
| 053484-10-1                                                | Avalonbay Communities Inc     |       |              | 51,000                 | 6,915                                  | 135.590                                                    | 6,915      | 2,995       |                        | 194                               |                                       | 254                                                |                                                                       | 254                                                             |                                                                              | L                                  | 03/28/2007       |
| 053611-10-9                                                | Avery Dennison Corp           |       |              | 50,000                 | 1,746                                  | 34.920                                                     | 1,746      | 1,117       |                        | 54                                |                                       | 312                                                |                                                                       | 312                                                             |                                                                              | L                                  | 03/28/2007       |
| 054303-10-2                                                | Avon Products                 |       |              | 190,000                | 2,728                                  | 14.360                                                     | 2,728      | 3,319       |                        | 143                               |                                       | (591)                                              |                                                                       | (591)                                                           |                                                                              | L                                  | 03/28/2007       |
| 054937-10-7                                                | BB&T Corp                     |       |              | 230,000                | 6,695                                  | 29.110                                                     | 6,695      | 6,032       |                        | 175                               |                                       | 906                                                |                                                                       | 906                                                             |                                                                              | L                                  | 08/26/2009       |
| 055921-10-0                                                | BMC Software Inc              |       |              | 10,000                 | 397                                    | 39.660                                                     | 397        | 410         |                        |                                   |                                       | 69                                                 |                                                                       | 69                                                              |                                                                              | L                                  | 09/28/2010       |
| 057224-10-7                                                | Baker Hughes Inc              |       |              | 196,000                | 8,005                                  | 40.840                                                     | 8,005      | 6,307       |                        | 118                               |                                       | (1,529)                                            |                                                                       | (1,529)                                                         |                                                                              | L                                  | 07/23/2010       |
| 060505-10-4                                                | Bank Amer Corp                |       |              | 4,600,000              | 53,360                                 | 11.600                                                     | 53,360     | 42,411      |                        | 184                               |                                       | 27,784                                             |                                                                       | 27,784                                                          |                                                                              | L                                  | 12/17/2010       |
| 064058-10-0                                                | Bank of NY Mellon Corp        |       |              | 483,000                | 12,413                                 | 25.700                                                     | 12,413     | 13,339      |                        | 251                               |                                       | 2,797                                              |                                                                       | 2,797                                                           |                                                                              | L                                  | 08/09/2010       |
| 067383-10-9                                                | Bard C R Inc                  |       |              | 10,000                 | 977                                    | 97.740                                                     | 977        | 802         |                        | 8                                 |                                       | 122                                                |                                                                       | 122                                                             |                                                                              | L                                  | 04/17/2009       |
| 071813-10-9                                                | Baxter Intl Inc               |       |              | 1,890,000              | 125,987                                | 66.660                                                     | 125,987    | 99,357      | 851                    | 2,641                             |                                       | 29,623                                             |                                                                       | 29,623                                                          |                                                                              | L                                  | 02/29/2012       |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 2 - SECTION 2

Showing All COMMON STOCKS Owned December 31 of Current Year

| 1                            | 2                              | Codes |              | 5                      | 6                                      | Fair Value                                                 |            | 9           | Dividends              |                                   |                                       | Change in Book/Adjusted Carrying Value             |                                                                       |                                                                 |                                                                              | 17                       | 18               |
|------------------------------|--------------------------------|-------|--------------|------------------------|----------------------------------------|------------------------------------------------------------|------------|-------------|------------------------|-----------------------------------|---------------------------------------|----------------------------------------------------|-----------------------------------------------------------------------|-----------------------------------------------------------------|------------------------------------------------------------------------------|--------------------------|------------------|
|                              |                                | 3     | 4            |                        |                                        | 7                                                          | 8          |             | 10                     | 11                                | 12                                    | 13                                                 | 14                                                                    | 15                                                              | 16                                                                           |                          |                  |
| CUSIP<br>Identi-<br>fication | Description                    | Code  | For-<br>eign | Number<br>of<br>Shares | Book/<br>Adjusted<br>Carrying<br>Value | Rate<br>Per<br>Share<br>Used to<br>Obtain<br>Fair<br>Value | Fair Value | Actual Cost | Declared<br>but Unpaid | Amount<br>Received<br>During Year | Nonadmitted<br>Declared But<br>Unpaid | Unrealized<br>Valuation<br>Increase/<br>(Decrease) | Current Year's<br>Other Than<br>Temporary<br>Impairment<br>Recognized | Total Change in<br>Book/Adjusted<br>Carrying Value<br>(13 - 14) | Total Foreign<br>Exchange<br>Change in<br>Book/Adjusted<br>Carrying<br>Value | NAIC<br>Indicator<br>(a) | Date<br>Acquired |
| 073730-10-3                  | Beam Inc                       |       |              | 60,000                 | 3,665                                  | 61.090                                                     | 3,665      | 1,152       |                        | 49                                |                                       | 592                                                |                                                                       | 592                                                             |                                                                              | L                        | 10/04/2011       |
| 075887-10-9                  | Becton Dickinson               |       |              | 110,000                | 8,601                                  | 78.190                                                     | 8,601      | 7,842       |                        | 203                               |                                       | 382                                                |                                                                       | 382                                                             |                                                                              | L                        | 12/17/2008       |
| 075896-10-0                  | Bed Bath & Beyond Inc          |       |              | 110,000                | 6,150                                  | 55.910                                                     | 6,150      | 2,796       |                        |                                   |                                       | (227)                                              |                                                                       | (227)                                                           |                                                                              | L                        | 03/28/2007       |
| 081437-10-5                  | Bemis Co                       |       |              | 40,000                 | 1,338                                  | 33.460                                                     | 1,338      | 947         |                        | 40                                |                                       | 135                                                |                                                                       | 135                                                             |                                                                              | L                        | 03/28/2007       |
| 084670-70-2                  | Berkshire Hathaway Inc CL B    |       |              | 760,000                | 68,172                                 | 89.700                                                     | 68,172     | 57,969      |                        |                                   |                                       | 10,184                                             |                                                                       | 10,184                                                          |                                                                              | L                        | 02/16/2010       |
| 086516-10-1                  | Best Buy Co Inc                |       |              | 190,000                | 2,252                                  | 11.850                                                     | 2,252      | 2,252       |                        | 156                               |                                       | 2,772                                              | 4,961                                                                 | (2,189)                                                         |                                                                              | L                        | 12/21/2006       |
| 089302-10-3                  | Big Lots Inc                   |       |              | 10,000                 | 285                                    | 28.460                                                     | 285        | 317         |                        |                                   |                                       | (93)                                               |                                                                       | (93)                                                            |                                                                              | L                        | 03/28/2007       |
| 09062X-10-3                  | Biogen Idec Inc                |       |              | 85,000                 | 12,467                                 | 146.670                                                    | 12,467     | 3,812       |                        |                                   |                                       | 3,113                                              |                                                                       | 3,113                                                           |                                                                              | L                        | 03/28/2007       |
| 09247X-10-1                  | BlackRock Inc                  |       |              | 59,000                 | 12,196                                 | 206.710                                                    | 12,196     | 11,699      |                        | 242                               |                                       | 1,315                                              |                                                                       | 1,315                                                           |                                                                              | L                        | 11/20/2012       |
| 093671-10-5                  | H&R Block Inc                  |       |              | 80,000                 | 1,486                                  | 18.570                                                     | 1,486      | 953         | 16                     | 64                                |                                       | 179                                                |                                                                       | 179                                                             |                                                                              | L                        | 01/27/2009       |
| 097023-10-5                  | Boeing Co                      |       |              | 320,000                | 24,115                                 | 75.360                                                     | 24,115     | 13,910      |                        | 563                               |                                       | 643                                                |                                                                       | 643                                                             |                                                                              | L                        | 08/26/2009       |
| 099724-10-6                  | Borg-Warner Automotive Inc     |       |              | 50,000                 | 3,581                                  | 71.620                                                     | 3,581      | 4,181       |                        |                                   |                                       | (600)                                              |                                                                       | (600)                                                           |                                                                              | L                        | 03/28/2012       |
| 101121-10-1                  | Boston Properties Inc          |       |              | 60,000                 | 6,349                                  | 105.810                                                    | 6,349      | 4,024       |                        | 132                               |                                       | 373                                                |                                                                       | 373                                                             |                                                                              | L                        | 03/28/2007       |
| 101137-10-7                  | Boston Scientific Corp         |       |              | 13,515,000             | 77,441                                 | 5.730                                                      | 77,441     | 80,396      |                        |                                   |                                       | (988)                                              | 1,648                                                                 | (2,636)                                                         |                                                                              | L                        | 07/13/2012       |
| 110122-10-8                  | Bristol-Myers Squibb           |       |              | 750,000                | 24,443                                 | 32.590                                                     | 24,443     | 19,038      |                        | 1,020                             |                                       | (1,988)                                            |                                                                       | (1,988)                                                         |                                                                              | L                        | 03/28/2011       |
| 111320-10-7                  | Broadcom Corp                  |       |              | 150,000                | 4,982                                  | 33.210                                                     | 4,982      | 2,997       |                        |                                   |                                       | 578                                                |                                                                       | 578                                                             |                                                                              | L                        | 03/28/2007       |
| 115637-20-9                  | Brown-Forman CP CL B           |       |              | 93,000                 | 5,882                                  | 63.250                                                     | 5,882      | 3,224       |                        |                                   |                                       | 891                                                |                                                                       | 891                                                             |                                                                              | L                        | 08/13/2012       |
| 124857-20-2                  | CBS Corp CL B                  |       |              | 280,000                | 10,654                                 | 38.050                                                     | 10,654     | 2,293       | 34                     | 118                               |                                       | 3,055                                              |                                                                       | 3,055                                                           |                                                                              | L                        | 03/28/2007       |
| 12504L-10-9                  | CBRE Group Inc CL A            |       |              | 90,000                 | 1,791                                  | 19.900                                                     | 1,791      | 389         |                        |                                   |                                       | 421                                                |                                                                       | 421                                                             |                                                                              | L                        | 03/28/2007       |
| 125269-10-0                  | CF Industries Holdings Inc     |       |              | 30,000                 | 6,095                                  | 203.160                                                    | 6,095      | 3,564       |                        | 48                                |                                       | 1,745                                              |                                                                       | 1,745                                                           |                                                                              | L                        | 12/17/2010       |
| 12541W-20-9                  | C H Robinson Worldwide Inc     |       |              | 90,000                 | 5,690                                  | 63.220                                                     | 5,690      | 4,849       |                        | 150                               |                                       | (590)                                              |                                                                       | (590)                                                           |                                                                              | L                        | 07/24/2009       |
| 125509-10-9                  | CIGNA Corp                     |       |              | 140,000                | 7,484                                  | 53.460                                                     | 7,484      | 2,359       |                        |                                   |                                       | 1,604                                              |                                                                       | 1,604                                                           |                                                                              | L                        | 03/28/2007       |
| 125720-10-5                  | CME Group Inc                  |       |              | 200,000                | 10,142                                 | 50.710                                                     | 10,142     | 9,115       |                        | 738                               |                                       | 395                                                |                                                                       | 395                                                             |                                                                              | L                        | 07/23/2012       |
| 125896-10-0                  | CMS Energy Corp                |       |              | 130,000                | 3,169                                  | 24.380                                                     | 3,169      | 1,539       |                        | 125                               |                                       | 299                                                |                                                                       | 299                                                             |                                                                              | L                        | 03/28/2007       |
| 126408-10-3                  | CSX Corp                       |       |              | 450,000                | 8,879                                  | 19.730                                                     | 8,879      | 11,966      |                        | 243                               |                                       | (599)                                              |                                                                       | (599)                                                           |                                                                              | L                        | 03/28/2011       |
| 126650-10-0                  | CVS Caremark Corp              |       |              | 500,000                | 24,175                                 | 48.350                                                     | 24,175     | 14,527      |                        | 325                               |                                       | 3,785                                              |                                                                       | 3,785                                                           |                                                                              | L                        | 11/17/2009       |
| 12673P-10-5                  | CA Inc                         |       |              | 240,000                | 5,275                                  | 21.980                                                     | 5,275      | 4,226       |                        | 240                               |                                       | 424                                                |                                                                       | 424                                                             |                                                                              | L                        | 03/28/2007       |
| 12686C-10-9                  | Cablevision Systems Corp CL A  |       |              | 40,000                 | 598                                    | 14.940                                                     | 598        | 598         |                        | 24                                |                                       | 487                                                | 458                                                                   | 29                                                              |                                                                              | L                        | 02/23/2011       |
| 127097-10-3                  | Cabot Oil & Gas Corp           |       |              | 95,000                 | 4,725                                  | 49.740                                                     | 4,725      | 1,744       |                        |                                   |                                       | 1,120                                              |                                                                       | 1,120                                                           |                                                                              | L                        | 01/26/2012       |
| 13342B-10-5                  | Cameron Intl Corp              |       |              | 120,000                | 6,775                                  | 56.460                                                     | 6,775      | 5,269       |                        |                                   |                                       | 872                                                |                                                                       | 872                                                             |                                                                              | L                        | 01/30/2008       |
| 134429-10-9                  | Campbell Soup Co               |       |              | 140,000                | 4,885                                  | 34.890                                                     | 4,885      | 4,847       |                        | 244                               |                                       | 231                                                |                                                                       | 231                                                             |                                                                              | L                        | 11/20/2007       |
| 14040H-10-5                  | Capital One Financial Corp     |       |              | 200,000                | 11,586                                 | 57.930                                                     | 11,586     | 6,718       |                        | 40                                |                                       | 3,128                                              |                                                                       | 3,128                                                           |                                                                              | L                        | 05/19/2009       |
| 14149Y-10-8                  | Cardinal Health Inc            |       |              | 200,000                | 8,236                                  | 41.180                                                     | 8,236      | 6,845       |                        | 181                               |                                       | 114                                                |                                                                       | 114                                                             |                                                                              | L                        | 03/28/2007       |
| 143130-10-2                  | CarMax Inc                     |       |              | 45,000                 | 1,689                                  | 37.540                                                     | 1,689      | 1,263       |                        |                                   |                                       | 318                                                |                                                                       | 318                                                             |                                                                              | L                        | 10/19/2011       |
| 143658-30-0                  | Carnival Cruise Lines CL A     |       |              | 130,000                | 4,780                                  | 36.770                                                     | 4,780      | 4,556       |                        | 195                               |                                       | 537                                                |                                                                       | 537                                                             |                                                                              | L                        | 05/21/2008       |
| 149123-10-1                  | Caterpillar Inc                |       |              | 280,000                | 25,082                                 | 89.580                                                     | 25,082     | 18,707      |                        | 694                               |                                       | (286)                                              |                                                                       | (286)                                                           |                                                                              | L                        | 11/20/2007       |
| 151020-10-4                  | Celgene Corp                   |       |              | 220,000                | 17,318                                 | 78.720                                                     | 17,318     | 12,826      |                        |                                   |                                       | 1,990                                              |                                                                       | 1,990                                                           |                                                                              | L                        | 11/20/2012       |
| 15189T-10-7                  | CenterPoint Energy Inc         |       |              | 190,000                | 3,658                                  | 19.250                                                     | 3,658      | 3,418       |                        | 154                               |                                       | (160)                                              |                                                                       | (160)                                                           |                                                                              | L                        | 03/28/2007       |
| 156700-10-6                  | CenturyLink Inc                |       |              | 236,000                | 9,232                                  | 39.120                                                     | 9,232      | 8,172       |                        | 684                               |                                       | 453                                                |                                                                       | 453                                                             |                                                                              | L                        | 11/22/2011       |
| 156782-10-4                  | Cerner Corp                    |       |              | 90,000                 | 6,988                                  | 77.640                                                     | 6,988      | 5,972       |                        |                                   |                                       | 1,475                                              |                                                                       | 1,475                                                           |                                                                              | L                        | 10/19/2011       |
| 165167-10-7                  | Chesapeake Energy Corp         |       |              | 250,000                | 4,155                                  | 16.620                                                     | 4,155      | 4,155       |                        | 88                                |                                       | 905                                                | 2,323                                                                 | (1,418)                                                         |                                                                              | L                        | 10/17/2007       |
| 166764-10-0                  | Chevron Corp                   |       |              | 820,000                | 88,675                                 | 108.140                                                    | 88,675     | 47,049      |                        | 2,878                             |                                       | 1,427                                              |                                                                       | 1,427                                                           |                                                                              | L                        | 02/17/2006       |
| 169656-10-5                  | Chipotle Mexican Grill Inc     |       |              | 20,000                 | 5,949                                  | 297.460                                                    | 5,949      | 5,754       |                        |                                   |                                       | (806)                                              |                                                                       | (806)                                                           |                                                                              | L                        | 05/26/2011       |
| 171232-10-1                  | Chubb Corp                     |       |              | 1,835,000              | 138,212                                | 75.320                                                     | 138,212    | 107,634     | 752                    | 2,787                             |                                       | 11,650                                             |                                                                       | 11,650                                                          |                                                                              | L                        | 02/29/2012       |
| 172062-10-1                  | Cincinnati Financial Corp      |       |              | 90,000                 | 3,524                                  | 39.160                                                     | 3,524      | 2,616       |                        | 145                               |                                       | 783                                                |                                                                       | 783                                                             |                                                                              | L                        | 03/28/2007       |
| 17275R-10-2                  | Cisco Systems Inc              |       |              | 8,562,000              | 168,243                                | 19.650                                                     | 168,243    | 156,705     | 37                     | 4,024                             |                                       | 9,773                                              |                                                                       | 9,773                                                           |                                                                              | L                        | 12/13/2012       |
| 172967-42-4                  | Citigroup Inc                  |       |              | 6,292,000              | 248,912                                | 39.560                                                     | 248,912    | 220,662     |                        | 95                                |                                       | 49,321                                             |                                                                       | 49,321                                                          |                                                                              | L                        | 12/19/2012       |
| 177376-10-0                  | Citrix Systems Inc             |       |              | 50,000                 | 3,288                                  | 65.750                                                     | 3,288      | 1,132       |                        |                                   |                                       | 252                                                |                                                                       | 252                                                             |                                                                              | L                        | 03/28/2007       |
| 18683K-10-1                  | Cliffs Natural Resources Inc   |       |              | 70,000                 | 2,699                                  | 38.560                                                     | 2,699      | 4,011       |                        | 151                               |                                       | (1,665)                                            |                                                                       | (1,665)                                                         |                                                                              | L                        | 03/03/2010       |
| 189054-10-9                  | Clorox Co                      |       |              | 45,000                 | 3,295                                  | 73.220                                                     | 3,295      | 3,238       |                        | 25                                |                                       | 28                                                 |                                                                       | 28                                                              |                                                                              | L                        | 11/20/2012       |
| 189754-10-4                  | Coach Inc                      |       |              | 110,000                | 6,106                                  | 55.510                                                     | 6,106      | 2,806       |                        | 149                               |                                       | (608)                                              |                                                                       | (608)                                                           |                                                                              | L                        | 03/28/2007       |
| 191216-10-0                  | Coca Cola Co                   |       |              | 1,695,000              | 61,444                                 | 36.250                                                     | 61,444     | 37,419      |                        | 1,729                             |                                       | 2,144                                              |                                                                       | 2,144                                                           |                                                                              | L                        | 08/13/2012       |
| 19122T-10-9                  | Coca Cola Enterprises Inc      |       |              | 90,000                 | 2,856                                  | 31.730                                                     | 2,856      | 1,083       |                        | 58                                |                                       | 536                                                |                                                                       | 536                                                             |                                                                              | L                        | 11/20/2007       |
| 192446-10-2                  | Cognizant Technology Solutions |       |              | 130,000                | 9,627                                  | 74.050                                                     | 9,627      | 8,023       |                        |                                   |                                       | 1,266                                              |                                                                       | 1,266                                                           |                                                                              | L                        | 09/28/2010       |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 2 - SECTION 2

Showing All COMMON STOCKS Owned December 31 of Current Year

| 1                            | 2                                       | Codes |              | 5                      | 6                                      | Fair Value                                                 |            | 9           | Dividends              |                                   |                                       | Change in Book/Adjusted Carrying Value             |                                                                       |                                                                 |                                                                              | 17                       | 18               |
|------------------------------|-----------------------------------------|-------|--------------|------------------------|----------------------------------------|------------------------------------------------------------|------------|-------------|------------------------|-----------------------------------|---------------------------------------|----------------------------------------------------|-----------------------------------------------------------------------|-----------------------------------------------------------------|------------------------------------------------------------------------------|--------------------------|------------------|
|                              |                                         | 3     | 4            |                        |                                        | 7                                                          | 8          |             | 10                     | 11                                | 12                                    | 13                                                 | 14                                                                    | 15                                                              | 16                                                                           |                          |                  |
| CUSIP<br>Identi-<br>fication | Description                             | Code  | For-<br>eign | Number<br>of<br>Shares | Book/<br>Adjusted<br>Carrying<br>Value | Rate<br>Per<br>Share<br>Used to<br>Obtain<br>Fair<br>Value | Fair Value | Actual Cost | Declared<br>but Unpaid | Amount<br>Received<br>During Year | Nonadmitted<br>Declared But<br>Unpaid | Unrealized<br>Valuation<br>Increase/<br>(Decrease) | Current Year's<br>Other Than<br>Temporary<br>Impairment<br>Recognized | Total Change in<br>Book/Adjusted<br>Carrying Value<br>(13 - 14) | Total Foreign<br>Exchange<br>Change in<br>Book/Adjusted<br>Carrying<br>Value | NAIC<br>Indicator<br>(a) | Date<br>Acquired |
| 194162-10-3                  | Colgate Palmolive .....                 |       |              | 210,000                | 21,953                                 | 104.540                                                    | 21,953     | 13,250      |                        | 512                               |                                       | 2,552                                              |                                                                       | 2,552                                                           |                                                                              | L                        | 03/28/2011       |
| 20030N-10-1                  | Comcast Corp .....                      |       |              | 3,295,000              | 123,167                                | 37.380                                                     | 123,167    | 75,390      |                        | 1,736                             |                                       | 39,923                                             |                                                                       | 39,923                                                          |                                                                              | L                        | 02/09/2012       |
| 200340-10-7                  | Comerica Inc .....                      |       |              | 50,000                 | 1,517                                  | 30.340                                                     | 1,517      | 1,338       | 8                      | 25                                |                                       | 227                                                |                                                                       | 227                                                             |                                                                              | L                        | 08/20/2008       |
| 205363-10-4                  | Computer Sciences .....                 |       |              | 10,000                 | 401                                    | 40.050                                                     | 401        | 368         |                        | 8                                 |                                       | 164                                                |                                                                       | 164                                                             |                                                                              | L                        | 03/28/2007       |
| 205887-10-2                  | ConAgra Inc .....                       |       |              | 4,595,000              | 135,553                                | 29.500                                                     | 135,553    | 108,396     |                        | 4,146                             |                                       | 14,340                                             |                                                                       | 14,340                                                          |                                                                              | L                        | 02/29/2012       |
| 20825C-10-4                  | ConocoPhillips .....                    |       |              | 625,000                | 36,244                                 | 57.990                                                     | 36,244     | 29,324      |                        | 1,511                             |                                       | 1,660                                              |                                                                       | 1,660                                                           |                                                                              | L                        | 05/23/2012       |
| 20854P-10-9                  | CONSOL Energy Inc .....                 |       |              | 40,000                 | 1,284                                  | 32.100                                                     | 1,284      | 1,569       |                        | 25                                |                                       | (184)                                              |                                                                       | (184)                                                           |                                                                              | L                        | 03/28/2007       |
| 209115-10-4                  | Consolidated Edison Inc .....           |       |              | 150,000                | 8,331                                  | 55.540                                                     | 8,331      | 7,796       |                        | 266                               |                                       | (1,093)                                            |                                                                       | (1,093)                                                         |                                                                              | L                        | 07/18/2012       |
| 21036P-10-8                  | Constellation Brands Inc CL A .....     |       |              | 10,000                 | 354                                    | 35.390                                                     | 354        | 159         |                        | 147                               |                                       | 147                                                |                                                                       | 147                                                             |                                                                              | L                        | 03/28/2007       |
| 219350-10-5                  | Corning Inc .....                       |       |              | 680,000                | 8,582                                  | 12.620                                                     | 8,582      | 9,184       |                        | 214                               |                                       | (245)                                              |                                                                       | (245)                                                           |                                                                              | L                        | 04/17/2009       |
| 22160K-10-5                  | Costco Wholesale Corp .....             |       |              | 170,000                | 16,791                                 | 98.770                                                     | 16,791     | 9,132       |                        | 1,371                             |                                       | 2,627                                              |                                                                       | 2,627                                                           |                                                                              | L                        | 03/28/2007       |
| 222862-10-4                  | Coventry Health Care Inc .....          |       |              | 90,000                 | 4,035                                  | 44.830                                                     | 4,035      | 1,339       | 11                     | 34                                |                                       | 1,301                                              |                                                                       | 1,301                                                           |                                                                              | L                        | 03/28/2007       |
| 228227-10-4                  | Crown Castle Intl Corp .....            |       |              | 110,000                | 7,938                                  | 72.160                                                     | 7,938      | 5,814       |                        |                                   |                                       | 2,124                                              |                                                                       | 2,124                                                           |                                                                              | L                        | 03/28/2012       |
| 231021-10-6                  | Cummins Inc .....                       |       |              | 70,000                 | 7,585                                  | 108.350                                                    | 7,585      | 1,990       |                        | 126                               |                                       | 1,423                                              |                                                                       | 1,423                                                           |                                                                              | L                        | 12/21/2007       |
| 23331A-10-9                  | Dr Horton Inc .....                     |       |              | 110,000                | 2,176                                  | 19.780                                                     | 2,176      | 778         |                        | 33                                |                                       | 789                                                |                                                                       | 789                                                             |                                                                              | L                        | 03/28/2007       |
| 233331-10-7                  | DTE Energy Co .....                     |       |              | 50,000                 | 3,003                                  | 60.050                                                     | 3,003      | 2,408       | 31                     | 119                               |                                       | 280                                                |                                                                       | 280                                                             |                                                                              | L                        | 03/28/2007       |
| 235851-10-2                  | Danaher Corp .....                      |       |              | 285,000                | 15,932                                 | 55.900                                                     | 15,932     | 12,017      |                        | 32                                |                                       | 2,131                                              |                                                                       | 2,131                                                           |                                                                              | L                        | 05/23/2012       |
| 237194-10-5                  | Darden Restaurants Inc .....            |       |              | 10,000                 | 451                                    | 45.070                                                     | 451        | 282         |                        | 19                                |                                       | (5)                                                |                                                                       | (5)                                                             |                                                                              | L                        | 03/28/2007       |
| 23918K-10-8                  | DaVita HealthCare Partners Inc .....    |       |              | 10,000                 | 1,105                                  | 110.530                                                    | 1,105      | 534         |                        |                                   |                                       | 347                                                |                                                                       | 347                                                             |                                                                              | L                        | 10/30/2008       |
| 242370-10-4                  | Dean Foods Co .....                     |       |              | 120,000                | 1,981                                  | 16.510                                                     | 1,981      | 1,061       |                        |                                   |                                       | 637                                                |                                                                       | 637                                                             |                                                                              | L                        | 09/29/2009       |
| 244199-10-5                  | Deere & Co .....                        |       |              | 170,000                | 14,691                                 | 86.420                                                     | 14,691     | 10,187      |                        | 304                               |                                       | 1,542                                              |                                                                       | 1,542                                                           |                                                                              | L                        | 10/19/2011       |
| 24702R-10-1                  | Dell Inc .....                          |       |              | 780,000                | 7,901                                  | 10.130                                                     | 7,901      | 7,415       |                        | 62                                |                                       | (3,510)                                            |                                                                       | (3,510)                                                         |                                                                              | L                        | 08/24/2010       |
| 247916-20-8                  | Denbury Resources Inc .....             |       |              | 160,000                | 2,592                                  | 16.200                                                     | 2,592      | 2,750       |                        |                                   |                                       | 176                                                |                                                                       | 176                                                             |                                                                              | L                        | 04/17/2009       |
| 249030-10-7                  | Dentsply International Inc .....        |       |              | 10,000                 | 396                                    | 39.610                                                     | 396        | 305         | 1                      | 2                                 |                                       | 46                                                 |                                                                       | 46                                                              |                                                                              | L                        | 07/24/2009       |
| 25179M-10-3                  | Devon Energy Corp New .....             |       |              | 2,660,000              | 138,426                                | 52.040                                                     | 138,426    | 167,744     |                        | 1,945                             |                                       | (25,485)                                           | 1,307                                                                 | (26,793)                                                        |                                                                              | L                        | 07/18/2012       |
| 25271C-10-2                  | Diamond Offshore Drilling .....         |       |              | 50,000                 | 3,398                                  | 67.960                                                     | 3,398      | 3,344       |                        | 175                               |                                       | 635                                                |                                                                       | 635                                                             |                                                                              | L                        | 09/29/2009       |
| 254687-10-6                  | Walt Disney Co .....                    |       |              | 3,640,000              | 181,236                                | 49.790                                                     | 181,236    | 137,048     |                        | 3,204                             |                                       | 38,853                                             |                                                                       | 38,853                                                          |                                                                              | L                        | 02/29/2012       |
| 254709-10-8                  | Discover Financial Service .....        |       |              | 235,000                | 9,059                                  | 38.550                                                     | 9,059      | 3,273       |                        | 94                                |                                       | 3,419                                              |                                                                       | 3,419                                                           |                                                                              | L                        | 07/29/2011       |
| 25470F-10-4                  | Discovery Communications Inc CL A ..... |       |              | 140,000                | 8,887                                  | 63.480                                                     | 8,887      | 5,540       |                        |                                   |                                       | 3,151                                              |                                                                       | 3,151                                                           |                                                                              | L                        | 06/22/2010       |
| 25490A-30-9                  | DirectTV CL A .....                     |       |              | 280,000                | 14,045                                 | 50.160                                                     | 14,045     | 8,658       |                        |                                   |                                       | 2,072                                              |                                                                       | 2,072                                                           |                                                                              | L                        | 11/17/2009       |
| 256746-10-8                  | Dollar Tree Inc .....                   |       |              | 135,000                | 5,476                                  | 40.560                                                     | 5,476      | 5,646       |                        |                                   |                                       | (170)                                              |                                                                       | (170)                                                           |                                                                              | L                        | 06/28/2012       |
| 25746U-10-9                  | Dominion Resources Inc VA .....         |       |              | 210,000                | 10,878                                 | 51.800                                                     | 10,878     | 9,162       |                        | 443                               |                                       | (269)                                              |                                                                       | (269)                                                           |                                                                              | L                        | 10/17/2007       |
| 257867-10-1                  | Donnelley (RR) & Sons .....             |       |              | 70,000                 | 630                                    | 9.000                                                      | 630        | 513         |                        | 73                                |                                       | (380)                                              |                                                                       | (380)                                                           |                                                                              | L                        | 03/28/2007       |
| 260003-10-8                  | Dover Corp .....                        |       |              | 1,890,000              | 124,192                                | 65.710                                                     | 124,192    | 95,883      |                        | 2,397                             |                                       | 12,151                                             |                                                                       | 12,151                                                          |                                                                              | L                        | 02/29/2012       |
| 260543-10-3                  | Dow Chemical Co .....                   |       |              | 500,000                | 16,160                                 | 32.320                                                     | 16,160     | 8,459       |                        | 730                               |                                       | 1,780                                              |                                                                       | 1,780                                                           |                                                                              | L                        | 07/24/2009       |
| 26138E-10-9                  | Dr Pepper Snapple Group Inc .....       |       |              | 30,000                 | 1,325                                  | 44.180                                                     | 1,325      | 829         | 10                     | 40                                |                                       | 141                                                |                                                                       | 141                                                             |                                                                              | L                        | 11/17/2009       |
| 263534-10-9                  | Du Pont De Nemours .....                |       |              | 400,000                | 17,988                                 | 44.970                                                     | 17,988     | 15,264      |                        | 680                               |                                       | (324)                                              |                                                                       | (324)                                                           |                                                                              | L                        | 12/17/2010       |
| 26441C-20-4                  | Duke Energy Corp New .....              |       |              | 220,000                | 14,057                                 | 63.800                                                     | 14,057     | 12,071      |                        | 404                               |                                       | 188                                                |                                                                       | 188                                                             |                                                                              | L                        | 07/03/2012       |
| 26483E-10-0                  | Dun & Bradstreet Corp .....             |       |              | 20,000                 | 1,573                                  | 78.650                                                     | 1,573      | 1,488       |                        | 30                                |                                       | 76                                                 |                                                                       | 76                                                              |                                                                              | L                        | 12/17/2008       |
| 268648-10-2                  | EMC Corp .....                          |       |              | 880,000                | 22,264                                 | 25.300                                                     | 22,264     | 14,240      |                        |                                   |                                       | 3,077                                              |                                                                       | 3,077                                                           |                                                                              | L                        | 11/20/2012       |
| 26875P-10-1                  | EOG Resources Inc .....                 |       |              | 1,650,000              | 199,304                                | 120.790                                                    | 199,304    | 170,721     |                        | 879                               |                                       | 33,130                                             |                                                                       | 33,130                                                          |                                                                              | L                        | 06/04/2012       |
| 26884L-10-9                  | EQT Corp .....                          |       |              | 90,000                 | 5,308                                  | 58.980                                                     | 5,308      | 5,968       |                        | 79                                |                                       | 377                                                |                                                                       | 377                                                             |                                                                              | L                        | 10/19/2011       |
| 269246-40-1                  | E Trade Financial Corp .....            |       |              | 21,000                 | 188                                    | 8.950                                                      | 188        | 188         |                        |                                   |                                       | 93                                                 | 72                                                                    | 21                                                              |                                                                              | L                        | 03/28/2007       |
| 277432-10-0                  | Eastman Chemical Co .....               |       |              | 30,000                 | 2,042                                  | 68.050                                                     | 2,042      | 951         |                        | 40                                |                                       | 870                                                |                                                                       | 870                                                             |                                                                              | L                        | 03/28/2007       |
| 278642-10-3                  | EBay Inc .....                          |       |              | 490,000                | 25,000                                 | 51.020                                                     | 25,000     | 6,154       |                        |                                   |                                       | 10,138                                             |                                                                       | 10,138                                                          |                                                                              | L                        | 03/28/2007       |
| 278865-10-0                  | Ecolab Inc .....                        |       |              | 110,000                | 7,909                                  | 71.900                                                     | 7,909      | 4,678       |                        | 113                               |                                       | 1,550                                              |                                                                       | 1,550                                                           |                                                                              | L                        | 03/28/2007       |
| 281020-10-7                  | Edison International .....              |       |              | 160,000                | 7,230                                  | 45.190                                                     | 7,230      | 5,565       |                        | 208                               |                                       | 606                                                |                                                                       | 606                                                             |                                                                              | L                        | 03/28/2007       |
| 28176E-10-8                  | Edwards Lifesciences Corp .....         |       |              | 80,000                 | 7,214                                  | 90.170                                                     | 7,214      | 6,262       |                        |                                   |                                       | 952                                                |                                                                       | 952                                                             |                                                                              | L                        | 01/26/2012       |
| 285512-10-9                  | Electronic Arts Inc .....               |       |              | 180,000                | 2,615                                  | 14.530                                                     | 2,615      | 2,615       |                        |                                   |                                       | (434)                                              | 659                                                                   | (1,093)                                                         |                                                                              | L                        | 03/28/2007       |
| 291011-10-4                  | Emerson Electric Co .....               |       |              | 320,000                | 16,947                                 | 52.960                                                     | 16,947     | 13,514      |                        | 515                               |                                       | 2,038                                              |                                                                       | 2,038                                                           |                                                                              | L                        | 10/17/2007       |
| 293646-10-3                  | Entergy Corp .....                      |       |              | 100,000                | 6,375                                  | 63.750                                                     | 6,375      | 8,184       |                        | 332                               |                                       | (930)                                              |                                                                       | (930)                                                           |                                                                              | L                        | 03/28/2007       |
| 294429-10-5                  | Equifax Inc .....                       |       |              | 70,000                 | 3,788                                  | 54.120                                                     | 3,788      | 2,568       |                        | 50                                |                                       | 1,077                                              |                                                                       | 1,077                                                           |                                                                              | L                        | 03/28/2007       |
| 29476L-10-7                  | Equity Residential Properties .....     |       |              | 145,000                | 8,217                                  | 56.670                                                     | 8,217      | 7,537       | 111                    | 123                               |                                       | (714)                                              |                                                                       | (714)                                                           |                                                                              | L                        | 07/18/2012       |
| 30161N-10-1                  | Exelon Corp .....                       |       |              | 493,000                | 14,662                                 | 29.740                                                     | 14,662     | 14,583      |                        | 980                               |                                       | 2,114                                              | 7,078                                                                 | (4,964)                                                         |                                                                              | L                        | 03/16/2012       |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 2 - SECTION 2

Showing All COMMON STOCKS Owned December 31 of Current Year

| 1                            | 2                                 | Codes |              | 5                      | 6                                      | Fair Value                                                 |            | 9           | Dividends              |                                   |                                       | Change in Book/Adjusted Carrying Value             |                                                                       |                                                                 |                                                                              | 17                                 | 18               |
|------------------------------|-----------------------------------|-------|--------------|------------------------|----------------------------------------|------------------------------------------------------------|------------|-------------|------------------------|-----------------------------------|---------------------------------------|----------------------------------------------------|-----------------------------------------------------------------------|-----------------------------------------------------------------|------------------------------------------------------------------------------|------------------------------------|------------------|
|                              |                                   | 3     | 4            |                        |                                        | 7                                                          | 8          |             | 10                     | 11                                | 12                                    | 13                                                 | 14                                                                    | 15                                                              | 16                                                                           |                                    |                  |
| CUSIP<br>Identi-<br>fication | Description                       | Code  | For-<br>eign | Number<br>of<br>Shares | Book/<br>Adjusted<br>Carrying<br>Value | Rate<br>Per<br>Share<br>Used to<br>Obtain<br>Fair<br>Value | Fair Value | Actual Cost | Declared<br>but Unpaid | Amount<br>Received<br>During Year | Nonadmitted<br>Declared But<br>Unpaid | Unrealized<br>Valuation<br>Increase/<br>(Decrease) | Current Year's<br>Other Than<br>Temporary<br>Impairment<br>Recognized | Total Change in<br>Book/Adjusted<br>Carrying Value<br>(13 - 14) | Total Foreign<br>Exchange<br>Change in<br>Book/Adjusted<br>Carrying<br>Value | NAIC<br>Market<br>Indicator<br>(a) | Date<br>Acquired |
| 30212P-30-3                  | Expedia Inc                       |       |              | 50,000                 | 3,073                                  | 61.450                                                     | 3,073      | 2,958       |                        | 26                                |                                       | .115                                               |                                                                       | .115                                                            |                                                                              | L                                  | 11/20/2012       |
| 302130-10-9                  | Expeditors Intl of Wash Inc       |       |              | 130,000                | 5,142                                  | 39.550                                                     | 5,142      | 3,678       |                        | 73                                |                                       | (183)                                              |                                                                       | (183)                                                           |                                                                              | L                                  | 10/17/2007       |
| 30219G-10-8                  | Express Scripts Hldg Co           |       |              | 355,000                | 19,170                                 | 54.000                                                     | 19,170     | 18,574      |                        |                                   |                                       | 1,585                                              |                                                                       | 1,585                                                           |                                                                              | L                                  | 04/03/2012       |
| 30231G-10-2                  | Exxon Mobil Corp                  |       |              | 2,411,000              | 208,672                                | 86.550                                                     | 208,672    | 137,990     |                        | 4,958                             |                                       | 5,684                                              |                                                                       | 5,684                                                           |                                                                              | L                                  | 06/04/2012       |
| 302491-30-3                  | FMC Corp                          |       |              | 70,000                 | 4,096                                  | 58.520                                                     | 4,096      | 3,627       |                        | 5                                 |                                       | .469                                               |                                                                       | .469                                                            |                                                                              | L                                  | 11/20/2012       |
| 30249U-10-1                  | FMC Technologies Inc              |       |              | 110,000                | 4,711                                  | 42.830                                                     | 4,711      | 3,180       |                        |                                   |                                       | (1,034)                                            |                                                                       | (1,034)                                                         |                                                                              | L                                  | 11/17/2009       |
| 307000-10-9                  | Family Dollar Stores              |       |              | 80,000                 | 5,073                                  | 63.410                                                     | 5,073      | 4,175       |                        | 69                                |                                       | .605                                               |                                                                       | .605                                                            |                                                                              | L                                  | 01/26/2012       |
| 311900-10-4                  | Fastenal Co                       |       |              | 90,000                 | 4,202                                  | 46.690                                                     | 4,202      | 2,114       |                        | 110                               |                                       | .173                                               |                                                                       | .173                                                            |                                                                              | L                                  | 03/28/2012       |
| 314211-10-3                  | Federated Investors Inc CL B      |       |              | 50,000                 | 1,012                                  | 20.230                                                     | 1,012      | 1,113       |                        | 124                               |                                       | .254                                               |                                                                       | .254                                                            |                                                                              | L                                  | 03/28/2007       |
| 31428X-10-6                  | FedEx Corp                        |       |              | 110,000                | 10,089                                 | 91.720                                                     | 10,089     | 7,057       |                        | 75                                |                                       | .903                                               |                                                                       | .903                                                            |                                                                              | L                                  | 12/17/2008       |
| 315616-10-2                  | F5 Networks Inc                   |       |              | 40,000                 | 3,886                                  | 97.150                                                     | 3,886      | 3,886       |                        |                                   |                                       | 1,137                                              | 1,496                                                                 | (359)                                                           |                                                                              | L                                  | 12/17/2010       |
| 31620M-10-6                  | Fidelity National Information     |       |              | 80,000                 | 2,785                                  | 34.810                                                     | 2,785      | 1,456       |                        | 64                                |                                       | .658                                               |                                                                       | .658                                                            |                                                                              | L                                  | 03/28/2007       |
| 316773-10-0                  | Fifth Third Bancorp               |       |              | 500,000                | 7,595                                  | 15.190                                                     | 7,595      | 4,907       |                        | 170                               |                                       | 1,235                                              |                                                                       | 1,235                                                           |                                                                              | L                                  | 09/29/2009       |
| 336433-10-7                  | First Solar Inc                   |       |              | 30,000                 | .926                                   | 30.880                                                     | .926       | .926        |                        |                                   |                                       | 2,720                                              | 2,807                                                                 | (86)                                                            |                                                                              | L                                  | 11/17/2009       |
| 337738-10-8                  | FISERV Inc                        |       |              | 70,000                 | 5,532                                  | 79.030                                                     | 5,532      | 4,753       |                        |                                   |                                       | .663                                               |                                                                       | .663                                                            |                                                                              | L                                  | 11/20/2012       |
| 337932-10-7                  | FirstEnergy Corp                  |       |              | 216,000                | 9,020                                  | 41.760                                                     | 9,020      | 9,252       |                        | .475                              |                                       | (549)                                              |                                                                       | (549)                                                           |                                                                              | L                                  | 02/11/2011       |
| 343412-10-2                  | Fluor Corp                        |       |              | 40,000                 | 2,350                                  | 58.740                                                     | 2,350      | 2,150       |                        | 31                                |                                       | .340                                               |                                                                       | .340                                                            |                                                                              | L                                  | 08/26/2009       |
| 34354P-10-5                  | Flowserve Corp                    |       |              | 30,000                 | 4,404                                  | 146.800                                                    | 4,404      | 3,171       |                        | 42                                |                                       | 1,424                                              |                                                                       | 1,424                                                           |                                                                              | L                                  | 03/03/2010       |
| 345370-86-0                  | Ford Motor Co                     |       |              | 1,483,000              | 19,205                                 | 12.950                                                     | 19,205     | 5,224       |                        | 297                               |                                       | 3,248                                              |                                                                       | 3,248                                                           |                                                                              | L                                  | 07/24/2009       |
| 345838-10-6                  | Forest Laboratories Inc           |       |              | 160,000                | 5,651                                  | 35.320                                                     | 5,651      | 4,525       |                        | .810                              |                                       |                                                    |                                                                       | .810                                                            |                                                                              | L                                  | 03/28/2007       |
| 349882-10-0                  | Fossil Inc                        |       |              | 5,000                  | .466                                   | 93.100                                                     | .466       | .353        |                        |                                   |                                       | .113                                               |                                                                       | .113                                                            |                                                                              | L                                  | 05/23/2012       |
| 354613-10-1                  | Franklin Resources                |       |              | 40,000                 | 5,028                                  | 125.700                                                    | 5,028      | 2,551       |                        | 164                               |                                       | 1,186                                              |                                                                       | 1,186                                                           |                                                                              | L                                  | 03/28/2007       |
| 35671D-85-7                  | Freeport McMoran Copper           |       |              | 410,000                | 14,022                                 | 34.200                                                     | 14,022     | 13,868      |                        | .487                              |                                       | (1,062)                                            |                                                                       | (1,062)                                                         |                                                                              | L                                  | 11/17/2009       |
| 35906A-10-8                  | Frontier Communications Corp CL B |       |              | 555,000                | 2,375                                  | 4.280                                                      | 2,375      | 2,375       |                        | 222                               |                                       | 1,469                                              | 1,952                                                                 | (483)                                                           |                                                                              | L                                  | 07/02/2010       |
| 36467W-10-9                  | GameStop Corp                     |       |              | 90,000                 | 2,258                                  | 25.090                                                     | 2,258      | 2,522       |                        | 72                                |                                       | .86                                                |                                                                       | .86                                                             |                                                                              | L                                  | 01/30/2008       |
| 364730-10-1                  | Gannett Co Inc                    |       |              | 120,000                | 2,161                                  | 18.010                                                     | 2,161      | .960        | 24                     | 82                                |                                       | .557                                               |                                                                       | .557                                                            |                                                                              | L                                  | 03/28/2007       |
| 364760-10-8                  | Gap Inc                           |       |              | 135,000                | 4,190                                  | 31.040                                                     | 4,190      | 3,830       |                        | 24                                |                                       | .308                                               |                                                                       | .308                                                            |                                                                              | L                                  | 11/20/2012       |
| 369550-10-8                  | General Dynamics Corp             |       |              | 160,000                | 11,083                                 | 69.270                                                     | 11,083     | 12,294      |                        | .402                              |                                       | .458                                               |                                                                       | .458                                                            |                                                                              | L                                  | 03/28/2007       |
| 369604-10-3                  | General Electric                  |       |              | 4,640,000              | 97,394                                 | 20.990                                                     | 97,394     | 73,296      | .882                   | 3,155                             |                                       | 14,291                                             |                                                                       | 14,291                                                          |                                                                              | L                                  | 03/03/2010       |
| 370334-10-4                  | General Mills                     |       |              | 3,365,000              | 135,980                                | 40.410                                                     | 135,980    | 113,520     |                        | 3,976                             |                                       | 1,970                                              |                                                                       | 1,970                                                           |                                                                              | L                                  | 02/29/2012       |
| 372460-10-5                  | Genuine Parts Co                  |       |              | 100,000                | 6,358                                  | 63.580                                                     | 6,358      | 3,796       | 50                     | 194                               |                                       | .238                                               |                                                                       | .238                                                            |                                                                              | L                                  | 03/28/2007       |
| 37247D-10-6                  | Genworth Financial Inc CL A       |       |              | 160,000                | 1,202                                  | 7.510                                                      | 1,202      | .304        |                        |                                   |                                       | .154                                               |                                                                       | .154                                                            |                                                                              | L                                  | 03/28/2007       |
| 375558-10-3                  | Gilead Sciences Inc               |       |              | 330,000                | 24,239                                 | 73.450                                                     | 24,239     | 14,791      |                        |                                   |                                       | 10,732                                             |                                                                       | 10,732                                                          |                                                                              | L                                  | 08/26/2009       |
| 38141G-10-4                  | Goldman Sachs Group Inc           |       |              | 210,000                | 26,788                                 | 127.560                                                    | 26,788     | 28,554      |                        | 366                               |                                       | 7,701                                              |                                                                       | 7,701                                                           |                                                                              | L                                  | 05/23/2012       |
| 382550-10-1                  | Goodyear Tire & Rubber Co         |       |              | 150,000                | 2,072                                  | 13.810                                                     | 2,072      | 1,193       |                        |                                   |                                       | (.23)                                              |                                                                       | (.23)                                                           |                                                                              | L                                  | 01/26/2012       |
| 38259P-50-8                  | Google Inc CL A                   |       |              | 120,000                | 85,124                                 | 709.370                                                    | 85,124     | 57,431      |                        |                                   |                                       | 7,275                                              |                                                                       | 7,275                                                           |                                                                              | L                                  | 11/20/2012       |
| 384802-10-4                  | W W Grainger Inc                  |       |              | 5,000                  | 1,012                                  | 202.370                                                    | 1,012      | .450        |                        | 15                                |                                       | .76                                                |                                                                       | .76                                                             |                                                                              | L                                  | 09/29/2009       |
| 40414L-10-9                  | HCP Inc                           |       |              | 250,000                | 11,295                                 | 45.180                                                     | 11,295     | 9,211       |                        | 500                               |                                       | .938                                               |                                                                       | .938                                                            |                                                                              | L                                  | 03/28/2011       |
| 406216-10-1                  | Halliburton Co                    |       |              | 430,000                | 14,917                                 | 34.690                                                     | 14,917     | 13,468      |                        | 155                               |                                       | .77                                                |                                                                       | .77                                                             |                                                                              | L                                  | 03/28/2007       |
| 412822-10-8                  | Harley Davidson Inc               |       |              | 110,000                | 5,372                                  | 48.840                                                     | 5,372      | 1,867       |                        | 68                                |                                       | 1,097                                              |                                                                       | 1,097                                                           |                                                                              | L                                  | 03/28/2007       |
| 413875-10-5                  | Harris Corp                       |       |              | 70,000                 | 3,427                                  | 48.960                                                     | 3,427      | 3,310       |                        | 98                                |                                       | .904                                               |                                                                       | .904                                                            |                                                                              | L                                  | 09/25/2008       |
| 416515-10-4                  | Hartford Finl Services Grp        |       |              | 8,645,000              | 193,994                                | 22.440                                                     | 193,994    | 182,853     | 1,729                  | 1,907                             |                                       | 11,172                                             |                                                                       | 11,172                                                          |                                                                              | L                                  | 10/18/2012       |
| 418056-10-7                  | Hasbro Inc                        |       |              | 60,000                 | 2,154                                  | 35.900                                                     | 2,154      | 1,729       |                        | 104                               |                                       | .241                                               |                                                                       | .241                                                            |                                                                              | L                                  | 03/28/2007       |
| 42217K-10-6                  | Health Care REIT Inc              |       |              | 110,000                | 6,742                                  | 61.290                                                     | 6,742      | 5,314       |                        | 326                               |                                       | .661                                               |                                                                       | .661                                                            |                                                                              | L                                  | 01/26/2012       |
| 423074-10-3                  | H J Heinz Co                      |       |              | 110,000                | 6,345                                  | 57.680                                                     | 6,345      | 5,028       |                        | 276                               |                                       | .400                                               |                                                                       | .400                                                            |                                                                              | L                                  | 11/20/2007       |
| 423452-10-1                  | Helmerich & Payne Inc             |       |              | 60,000                 | 3,361                                  | 56.010                                                     | 3,361      | 3,653       |                        | .17                               |                                       | (.293)                                             |                                                                       | (.293)                                                          |                                                                              | L                                  | 01/26/2012       |
| 427866-10-8                  | Hershey Foods Corp                |       |              | 50,000                 | 3,611                                  | 72.220                                                     | 3,611      | 1,895       |                        | 78                                |                                       | .522                                               |                                                                       | .522                                                            |                                                                              | L                                  | 08/20/2008       |
| 42809H-10-7                  | Hess Corp                         |       |              | 90,000                 | 4,766                                  | 52.960                                                     | 4,766      | 5,088       |                        | 35                                |                                       | (.430)                                             |                                                                       | (.430)                                                          |                                                                              | L                                  | 03/28/2012       |
| 428236-10-3                  | Hewlett Packard Co                |       |              | 782,000                | 11,144                                 | 14.250                                                     | 11,144     | 15,273      | 103                    | 394                               |                                       | (9,001)                                            |                                                                       | (9,001)                                                         |                                                                              | L                                  | 10/13/2004       |
| 436106-10-8                  | HollyFrontier Corp                |       |              | 810,000                | 37,706                                 | 46.550                                                     | 37,706     | 30,925      |                        | .567                              |                                       | 6,781                                              |                                                                       | 6,781                                                           |                                                                              | L                                  | 10/22/2012       |
| 437076-10-2                  | Home Depot Inc                    |       |              | 660,000                | 40,821                                 | 61.850                                                     | 40,821     | 15,193      |                        | .766                              |                                       | 13,075                                             |                                                                       | 13,075                                                          |                                                                              | L                                  | 03/28/2007       |
| 438516-10-6                  | Honeywell Intl Inc                |       |              | 340,000                | 21,580                                 | 63.470                                                     | 21,580     | 10,194      |                        | 519                               |                                       | 3,101                                              |                                                                       | 3,101                                                           |                                                                              | L                                  | 11/20/2007       |
| 441060-10-0                  | Hospira Inc                       |       |              | 90,000                 | 2,812                                  | 31.240                                                     | 2,812      | 3,651       |                        |                                   |                                       | .78                                                |                                                                       | .78                                                             |                                                                              | L                                  | 03/28/2007       |
| 44107P-10-4                  | Host Hotels & Resorts Inc         |       |              | 316,000                | 4,952                                  | 15.670                                                     | 4,952      | 2,343       |                        | 82                                |                                       | .284                                               |                                                                       | .284                                                            |                                                                              | L                                  | 03/28/2007       |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 2 - SECTION 2

Showing All COMMON STOCKS Owned December 31 of Current Year

| 1                            | 2                              | Codes |              | 5                      | 6                                      | Fair Value                                                 |            | 9           | Dividends              |                                   |                                       | Change in Book/Adjusted Carrying Value             |                                                                       |                                                                 |                                                                              | 17                                 | 18               |
|------------------------------|--------------------------------|-------|--------------|------------------------|----------------------------------------|------------------------------------------------------------|------------|-------------|------------------------|-----------------------------------|---------------------------------------|----------------------------------------------------|-----------------------------------------------------------------------|-----------------------------------------------------------------|------------------------------------------------------------------------------|------------------------------------|------------------|
|                              |                                | 3     | 4            |                        |                                        | 7                                                          | 8          |             | 10                     | 11                                | 12                                    | 13                                                 | 14                                                                    | 15                                                              | 16                                                                           |                                    |                  |
| CUSIP<br>Identi-<br>fication | Description                    | Code  | For-<br>eign | Number<br>of<br>Shares | Book/<br>Adjusted<br>Carrying<br>Value | Rate<br>Per<br>Share<br>Used to<br>Obtain<br>Fair<br>Value | Fair Value | Actual Cost | Declared<br>but Unpaid | Amount<br>Received<br>During Year | Nonadmitted<br>Declared But<br>Unpaid | Unrealized<br>Valuation<br>Increase/<br>(Decrease) | Current Year's<br>Other Than<br>Temporary<br>Impairment<br>Recognized | Total Change in<br>Book/Adjusted<br>Carrying Value<br>(13 - 14) | Total Foreign<br>Exchange<br>Change in<br>Book/Adjusted<br>Carrying<br>Value | NAIC<br>Market<br>Indicator<br>(a) | Date<br>Acquired |
| 443683-10-7                  | Hudson City Bancorp Inc        |       |              | 210,000                | 1,707                                  | 8.130                                                      | 1,707      | 1,313       |                        | 67                                |                                       | .395                                               |                                                                       | .395                                                            |                                                                              | L                                  | 01/27/2009       |
| 444859-10-2                  | Humana Inc                     |       |              | 50,000                 | 3,432                                  | 68.630                                                     | 3,432      | 1,864       |                        | 51                                |                                       | (949)                                              |                                                                       | (949)                                                           |                                                                              | L                                  | 03/28/2007       |
| 446150-10-4                  | Huntington Bancshares          |       |              | 220,000                | 1,406                                  | 6.390                                                      | 1,406      | 803         | 9                      | 35                                |                                       | .198                                               |                                                                       | .198                                                            |                                                                              | L                                  | 05/21/2008       |
| 452308-10-9                  | Illinois Tool Works Inc        |       |              | 2,040,000              | 124,052                                | 60.810                                                     | 124,052    | 100,568     |                        | 2,901                             |                                       | 26,766                                             |                                                                       | 26,766                                                          |                                                                              | L                                  | 02/29/2012       |
| 458140-10-0                  | Intel Corp                     |       |              | 2,160,000              | 44,561                                 | 20.630                                                     | 44,561     | 31,666      |                        | 1,879                             |                                       | (7,819)                                            |                                                                       | (7,819)                                                         |                                                                              | L                                  | 01/30/2008       |
| 45822P-10-5                  | Integrys Energy Group Inc      |       |              | 40,000                 | 2,089                                  | 52.220                                                     | 2,089      | 1,680       |                        | 109                               |                                       | .78                                                |                                                                       | .78                                                             |                                                                              | L                                  | 03/28/2007       |
| 45865V-10-0                  | IntercontinentalExchange Inc   |       |              | 40,000                 | 4,952                                  | 123.810                                                    | 4,952      | 3,298       |                        | 130                               |                                       | .130                                               |                                                                       | .130                                                            |                                                                              | L                                  | 10/17/2007       |
| 459200-10-1                  | IBM Corp                       |       |              | 1,055,000              | 202,085                                | 191.550                                                    | 202,085    | 144,358     |                        | 3,414                             |                                       | 6,840                                              |                                                                       | 6,840                                                           |                                                                              | L                                  | 02/29/2012       |
| 459506-10-1                  | Intl Flavors & Fragrances Inc  |       |              | 40,000                 | 2,662                                  | 66.540                                                     | 2,662      | 1,891       |                        | 64                                |                                       | .565                                               |                                                                       | .565                                                            |                                                                              | L                                  | 03/28/2007       |
| 459902-10-2                  | International Game Technology  |       |              | 190,000                | 2,692                                  | 14.170                                                     | 2,692      | 2,259       |                        | 59                                |                                       | (576)                                              |                                                                       | (576)                                                           |                                                                              | L                                  | 03/28/2007       |
| 460146-10-3                  | International Paper Co         |       |              | 180,000                | 7,171                                  | 39.840                                                     | 7,171      | 2,124       |                        | 196                               |                                       | 1,843                                              |                                                                       | 1,843                                                           |                                                                              | L                                  | 05/21/2008       |
| 460690-10-0                  | Interpublic Group              |       |              | 280,000                | 3,086                                  | 11.020                                                     | 3,086      | 1,109       |                        | 67                                |                                       | .361                                               |                                                                       | .361                                                            |                                                                              | L                                  | 03/28/2007       |
| 461202-10-3                  | Intuit Inc                     |       |              | 170,000                | 10,115                                 | 59.500                                                     | 10,115     | 8,753       |                        | 105                               |                                       | 1,175                                              |                                                                       | 1,175                                                           |                                                                              | L                                  | 03/28/2011       |
| 46120E-60-2                  | Intuitive Surgical Inc         |       |              | 20,000                 | 9,807                                  | 490.370                                                    | 9,807      | 5,564       |                        |                                   |                                       | .547                                               |                                                                       | .547                                                            |                                                                              | L                                  | 06/25/2008       |
| 462846-10-6                  | Iron Mountain Inc              |       |              | 97,000                 | 3,012                                  | 31.050                                                     | 3,012      | 2,346       | 26                     | 194                               |                                       | 268                                                |                                                                       | 268                                                             |                                                                              | L                                  | 11/21/2012       |
| 464288-51-3                  | iShares iBoxx H/Y Corp Bond Fd |       |              | 75,000,000             | 7,001,250                              | 93.350                                                     | 7,001,250  | 6,496,073   | 37,877                 | 226,162                           |                                       | 505,178                                            |                                                                       | 505,178                                                         |                                                                              | L                                  | 06/04/2012       |
| 46612J-50-7                  | JDS Uniphase Corp              |       |              | 120,000                | 1,625                                  | 13.540                                                     | 1,625      | 438         |                        | 372                               |                                       | .372                                               |                                                                       | .372                                                            |                                                                              | L                                  | 03/28/2007       |
| 46625H-10-0                  | J P Morgan Chase & Co          |       |              | 5,952,000              | 261,709                                | 43.970                                                     | 261,709    | 237,051     |                        | 5,277                             |                                       | 49,102                                             |                                                                       | 49,102                                                          |                                                                              | L                                  | 12/19/2012       |
| 466313-10-3                  | Jabil Circuit Inc              |       |              | 100,000                | 1,929                                  | 19.290                                                     | 1,929      | 645         |                        | 32                                |                                       | (37)                                               |                                                                       | (37)                                                            |                                                                              | L                                  | 03/03/2009       |
| 469814-10-7                  | Jacobs Engineering Group       |       |              | 70,000                 | 2,980                                  | 42.570                                                     | 2,980      | 2,706       |                        | 139                               |                                       | .139                                               |                                                                       | .139                                                            |                                                                              | L                                  | 11/20/2007       |
| 478160-10-4                  | Johnson & Johnson              |       |              | 3,375,000              | 236,588                                | 70.100                                                     | 236,588    | 207,153     |                        | 7,553                             |                                       | 15,267                                             |                                                                       | 15,267                                                          |                                                                              | L                                  | 11/20/2012       |
| 478366-10-7                  | Johnson Controls Inc           |       |              | 340,000                | 10,438                                 | 30.700                                                     | 10,438     | 9,704       |                        | 299                               |                                       | (166)                                              |                                                                       | (166)                                                           |                                                                              | L                                  | 05/23/2012       |
| 481165-10-8                  | Joy Global Inc                 |       |              | 60,000                 | 3,827                                  | 63.780                                                     | 3,827      | 3,827       |                        | 42                                |                                       | 1,272                                              | 1,943                                                                 | (671)                                                           |                                                                              | L                                  | 03/28/2011       |
| 48203R-10-4                  | Juniper Networks Inc           |       |              | 2,725,000              | 53,601                                 | 19.670                                                     | 53,601     | 51,331      |                        |                                   |                                       | (2,591)                                            | 596                                                                   | (3,187)                                                         |                                                                              | L                                  | 02/29/2012       |
| 482480-10-0                  | KLA-Tencor Corp                |       |              | 80,000                 | 3,821                                  | 47.760                                                     | 3,821      | 1,743       |                        | 120                               |                                       | (39)                                               |                                                                       | (39)                                                            |                                                                              | L                                  | 03/28/2007       |
| 487836-10-8                  | Kellogg Co                     |       |              | 150,000                | 8,378                                  | 55.850                                                     | 8,378      | 8,151       |                        | 261                               |                                       | .792                                               |                                                                       | .792                                                            |                                                                              | L                                  | 10/17/2007       |
| 493267-10-8                  | KeyCorp                        |       |              | 590,000                | 4,968                                  | 8.420                                                      | 4,968      | 4,511       |                        | 106                               |                                       | .431                                               |                                                                       | .431                                                            |                                                                              | L                                  | 03/28/2011       |
| 494368-10-3                  | Kimberly Clark                 |       |              | 1,970,000              | 166,327                                | 84.430                                                     | 166,327    | 141,731     | 1,458                  | 4,264                             |                                       | 17,131                                             |                                                                       | 17,131                                                          |                                                                              | L                                  | 06/20/2012       |
| 49446R-10-9                  | Kimco Realty Corp              |       |              | 150,000                | 2,898                                  | 19.320                                                     | 2,898      | 2,030       |                        | 114                               |                                       | .462                                               |                                                                       | .462                                                            |                                                                              | L                                  | 10/17/2007       |
| 49456B-10-1                  | Kinder Morgan Inc              |       |              | 135,000                | 4,770                                  | 35.330                                                     | 4,770      | 4,317       |                        | 96                                |                                       | .452                                               |                                                                       | .452                                                            |                                                                              | L                                  | 06/01/2012       |
| 500255-10-4                  | Kohl's Corp                    |       |              | 170,000                | 7,307                                  | 42.980                                                     | 7,307      | 7,194       |                        | 218                               |                                       | (1,083)                                            |                                                                       | (1,083)                                                         |                                                                              | L                                  | 03/28/2007       |
| 50076Q-10-6                  | Kraft Food Group Inc           |       |              | 238,000                | 10,822                                 | 45.470                                                     | 10,822     | 7,453       |                        |                                   |                                       | 3,369                                              |                                                                       | 3,369                                                           |                                                                              | L                                  | 10/02/2012       |
| 501044-10-1                  | Kroger Co                      |       |              | 320,000                | 8,326                                  | 26.020                                                     | 8,326      | 6,570       |                        | 158                               |                                       | .576                                               |                                                                       | .576                                                            |                                                                              | L                                  | 03/28/2007       |
| 502161-10-2                  | LSI Logic Corp                 |       |              | 240,000                | 1,699                                  | 7.080                                                      | 1,699      | 1,274       |                        |                                   |                                       | .271                                               |                                                                       | .271                                                            |                                                                              | L                                  | 03/28/2007       |
| 502424-10-4                  | L-3 Communications Hldgs Inc   |       |              | 70,000                 | 5,363                                  | 76.620                                                     | 5,363      | 4,738       |                        | 140                               |                                       | .881                                               |                                                                       | .881                                                            |                                                                              | L                                  | 03/05/2008       |
| 50540R-40-9                  | Laboratory Corp of Amer Hldgs  |       |              | 10,000                 | 866                                    | 86.620                                                     | 866        | 721         |                        |                                   |                                       | .7                                                 |                                                                       | .7                                                              |                                                                              | L                                  | 03/28/2007       |
| 518439-10-4                  | Estee Lauder Cos CL A          |       |              | 65,000                 | 3,891                                  | 59.860                                                     | 3,891      | 1,582       |                        | 47                                |                                       | .241                                               |                                                                       | .241                                                            |                                                                              | L                                  | 01/23/2012       |
| 524660-10-7                  | Leggett & Platt                |       |              | 100,000                | 2,722                                  | 27.220                                                     | 2,722      | 2,229       |                        | 142                               |                                       | .418                                               |                                                                       | .418                                                            |                                                                              | L                                  | 03/28/2007       |
| 524901-10-5                  | Legg Mason Inc                 |       |              | 70,000                 | 1,800                                  | 25.720                                                     | 1,800      | 1,534       | 8                      | 27                                |                                       | .117                                               |                                                                       | .117                                                            |                                                                              | L                                  | 03/28/2007       |
| 526057-10-4                  | Lennar Corp CL A               |       |              | 70,000                 | 2,707                                  | 38.670                                                     | 2,707      | 607         |                        | 11                                |                                       | 1,331                                              |                                                                       | 1,331                                                           |                                                                              | L                                  | 03/28/2007       |
| 527288-10-4                  | Leucadia National Corp         |       |              | 100,000                | 2,379                                  | 23.790                                                     | 2,379      | 2,425       |                        | 49                                |                                       | .25                                                |                                                                       | .25                                                             |                                                                              | L                                  | 01/26/2012       |
| 529771-10-7                  | Lexmark Intl Group Inc         |       |              | 60,000                 | 1,391                                  | 23.190                                                     | 1,391      | 1,614       |                        | 69                                |                                       | (593)                                              |                                                                       | (593)                                                           |                                                                              | L                                  | 03/28/2007       |
| 53217V-10-9                  | Life Technologies Corp         |       |              | 108,000                | 5,301                                  | 49.080                                                     | 5,301      | 5,171       |                        |                                   |                                       | 1,098                                              |                                                                       | 1,098                                                           |                                                                              | L                                  | 08/26/2009       |
| 532457-10-8                  | Eli Lilly and Co               |       |              | 430,000                | 21,208                                 | 49.320                                                     | 21,208     | 15,360      |                        | 843                               |                                       | 3,337                                              |                                                                       | 3,337                                                           |                                                                              | L                                  | 11/22/2011       |
| 532716-10-7                  | Limited Brands Inc             |       |              | 80,000                 | 3,765                                  | 47.060                                                     | 3,765      | 803         |                        | 400                               |                                       | .537                                               |                                                                       | .537                                                            |                                                                              | L                                  | 03/28/2007       |
| 534187-10-9                  | Lincoln National Corp          |       |              | 110,000                | 2,849                                  | 25.900                                                     | 2,849      | 2,072       |                        | 35                                |                                       | .713                                               |                                                                       | .713                                                            |                                                                              | L                                  | 03/28/2007       |
| 535678-10-6                  | Linear Technology              |       |              | 1,830,000              | 62,769                                 | 34.300                                                     | 62,769     | 57,870      |                        | 2,167                             |                                       | 5,711                                              |                                                                       | 5,711                                                           |                                                                              | L                                  | 02/29/2012       |
| 539830-10-9                  | Lockheed Martin Corp           |       |              | 150,000                | 13,844                                 | 92.290                                                     | 13,844     | 10,487      |                        | 623                               |                                       | 1,709                                              |                                                                       | 1,709                                                           |                                                                              | L                                  | 03/28/2007       |
| 540424-10-8                  | Loews Corp                     |       |              | 54,000                 | 2,201                                  | 40.750                                                     | 2,201      | 1,867       |                        | 14                                |                                       | .167                                               |                                                                       | .167                                                            |                                                                              | L                                  | 09/29/2009       |
| 544147-10-1                  | Lorillard Inc                  |       |              | 72,000                 | 8,400                                  | 116.670                                                    | 8,400      | 6,083       |                        | 446                               |                                       | .192                                               |                                                                       | .192                                                            |                                                                              | L                                  | 08/31/2011       |
| 548661-10-7                  | Lowe's Cos Inc                 |       |              | 590,000                | 20,957                                 | 35.520                                                     | 20,957     | 16,772      |                        | 354                               |                                       | 5,983                                              |                                                                       | 5,983                                                           |                                                                              | L                                  | 09/27/2006       |
| 55261F-10-4                  | M&T Bank Corp                  |       |              | 50,000                 | 4,924                                  | 98.470                                                     | 4,924      | 2,871       |                        | 140                               |                                       | 1,107                                              |                                                                       | 1,107                                                           |                                                                              | L                                  | 05/04/2007       |
| 55616P-10-4                  | Macy's Inc                     |       |              | 200,000                | 7,804                                  | 39.020                                                     | 7,804      | 3,762       | 40                     | 140                               |                                       | 1,368                                              |                                                                       | 1,368                                                           |                                                                              | L                                  | 01/12/2007       |
| 565849-10-6                  | Marathon Oil Corp              |       |              | 310,000                | 9,505                                  | 30.660                                                     | 9,505      | 5,379       |                        | 207                               |                                       | .457                                               |                                                                       | .457                                                            |                                                                              | L                                  | 07/18/2012       |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 2 - SECTION 2

Showing All COMMON STOCKS Owned December 31 of Current Year

| 1                            | 2                           | Codes |              | 5                      | 6                                      | Fair Value                                                 |            | 9           | Dividends              |                                   |                                       | Change in Book/Adjusted Carrying Value             |                                                                       |                                                                 |                                                                              | 17                                 | 18               |
|------------------------------|-----------------------------|-------|--------------|------------------------|----------------------------------------|------------------------------------------------------------|------------|-------------|------------------------|-----------------------------------|---------------------------------------|----------------------------------------------------|-----------------------------------------------------------------------|-----------------------------------------------------------------|------------------------------------------------------------------------------|------------------------------------|------------------|
|                              |                             | 3     | 4            |                        |                                        | 7                                                          | 8          |             | 10                     | 11                                | 12                                    | 13                                                 | 14                                                                    | 15                                                              | 16                                                                           |                                    |                  |
| CUSIP<br>Identi-<br>fication | Description                 | Code  | For-<br>eign | Number<br>of<br>Shares | Book/<br>Adjusted<br>Carrying<br>Value | Rate<br>Per<br>Share<br>Used to<br>Obtain<br>Fair<br>Value | Fair Value | Actual Cost | Declared<br>but Unpaid | Amount<br>Received<br>During Year | Nonadmitted<br>Declared But<br>Unpaid | Unrealized<br>Valuation<br>Increase/<br>(Decrease) | Current Year's<br>Other Than<br>Temporary<br>Impairment<br>Recognized | Total Change in<br>Book/Adjusted<br>Carrying Value<br>(13 - 14) | Total Foreign<br>Exchange<br>Change in<br>Book/Adjusted<br>Carrying<br>Value | NAIC<br>Market<br>Indicator<br>(a) | Date<br>Acquired |
| 56585A-10-2                  | Marathon Petroleum Corp     |       |              | 145,000                | 9,135                                  | 63,000                                                     | 9,135      | 3,189       |                        | 174                               |                                       | 4,308                                              |                                                                       | 4,308                                                           |                                                                              | L                                  | 06/27/2011       |
| 571748-10-2                  | Marsh & McLennan Cos Inc    |       |              | 240,000                | 8,273                                  | 34,470                                                     | 8,273      | 7,022       |                        | 216                               |                                       | 684                                                |                                                                       | 684                                                             |                                                                              | L                                  | 03/28/2007       |
| 571903-20-2                  | Marriott International CL A |       |              | 50,000                 | 1,864                                  | 37,270                                                     | 1,864      | 908         |                        | 30                                |                                       | 405                                                |                                                                       | 405                                                             |                                                                              | L                                  | 10/17/2007       |
| 574599-10-6                  | Masco Corp                  |       |              | 220,000                | 3,665                                  | 16,660                                                     | 3,665      | 2,285       |                        | 66                                |                                       | 1,360                                              |                                                                       | 1,360                                                           |                                                                              | L                                  | 08/31/2011       |
| 576360-10-4                  | MasterCard Inc CL A         |       |              | 50,000                 | 24,564                                 | 491,280                                                    | 24,564     | 9,450       |                        | 53                                |                                       | 5,923                                              |                                                                       | 5,923                                                           |                                                                              | L                                  | 11/17/2009       |
| 577081-10-2                  | Mattel Inc                  |       |              | 190,000                | 6,958                                  | 36,620                                                     | 6,958      | 3,040       |                        | 236                               |                                       | 1,683                                              |                                                                       | 1,683                                                           |                                                                              | L                                  | 03/28/2007       |
| 579780-20-6                  | McCormick & Co              |       |              | 70,000                 | 4,447                                  | 63,530                                                     | 4,447      | 2,710       |                        | 87                                |                                       | 918                                                |                                                                       | 918                                                             |                                                                              | L                                  | 09/25/2008       |
| 580135-10-1                  | McDonalds Corp              |       |              | 1,625,000              | 143,341                                | 88,210                                                     | 143,341    | 96,660      |                        | 4,471                             |                                       | (19,511)                                           |                                                                       | (19,511)                                                        |                                                                              | L                                  | 02/29/2012       |
| 580645-10-9                  | McGraw Hill                 |       |              | 110,000                | 6,014                                  | 54,670                                                     | 6,014      | 3,477       |                        | 387                               |                                       | 1,067                                              |                                                                       | 1,067                                                           |                                                                              | L                                  | 10/17/2007       |
| 581550-10-3                  | McKesson HBOC Inc           |       |              | 100,000                | 9,696                                  | 96,960                                                     | 9,696      | 5,883       | 40                     | 80                                |                                       | 1,905                                              |                                                                       | 1,905                                                           |                                                                              | L                                  | 03/28/2007       |
| 582839-10-6                  | Mead Johnson Nutrition Co   |       |              | 83,000                 | 5,469                                  | 65,890                                                     | 5,469      | 3,638       | 25                     | 96                                |                                       | (236)                                              |                                                                       | (236)                                                           |                                                                              | L                                  | 12/18/2009       |
| 585055-10-6                  | Medtronic Inc               |       |              | 5,125,000              | 210,228                                | 41,020                                                     | 210,228    | 191,636     |                        | 6,176                             |                                       | 14,207                                             |                                                                       | 14,207                                                          |                                                                              | L                                  | 02/29/2012       |
| 58933Y-10-5                  | Merck & Co Inc              |       |              | 4,343,000              | 177,802                                | 40,940                                                     | 177,802    | 152,103     | 1,867                  | 6,670                             |                                       | 12,646                                             |                                                                       | 12,646                                                          |                                                                              | L                                  | 09/19/2012       |
| 59156R-10-8                  | MetLife Inc                 |       |              | 450,000                | 14,823                                 | 32,940                                                     | 14,823     | 14,870      |                        | 333                               |                                       | 792                                                |                                                                       | 792                                                             |                                                                              | L                                  | 10/19/2011       |
| 594918-10-4                  | Microsoft Corp              |       |              | 7,870,000              | 210,365                                | 26,730                                                     | 210,365    | 210,585     |                        | 6,306                             |                                       | (568)                                              |                                                                       | (568)                                                           |                                                                              | L                                  | 02/29/2012       |
| 595112-10-3                  | Micron Technology Inc       |       |              | 370,000                | 2,350                                  | 6,350                                                      | 2,350      | 1,787       |                        |                                   |                                       | 22                                                 |                                                                       | 22                                                              |                                                                              | L                                  | 03/28/2007       |
| 608554-10-1                  | Molex Inc                   |       |              | 80,000                 | 2,186                                  | 27,330                                                     | 2,186      | 1,099       |                        | 85                                |                                       | 278                                                |                                                                       | 278                                                             |                                                                              | L                                  | 03/28/2007       |
| 60871R-20-9                  | Molson Coors Brewing Co - B |       |              | 80,000                 | 3,423                                  | 42,790                                                     | 3,423      | 4,073       |                        | 102                               |                                       | (60)                                               |                                                                       | (60)                                                            |                                                                              | L                                  | 05/14/2010       |
| 609207-10-5                  | Mondelez International Inc  |       |              | 715,000                | 18,211                                 | 25,470                                                     | 18,211     | 13,880      |                        | 829                               |                                       | 839                                                |                                                                       | 839                                                             |                                                                              | L                                  | 07/29/2011       |
| 61166W-10-1                  | Monsanto Co                 |       |              | 220,000                | 20,823                                 | 94,650                                                     | 20,823     | 16,393      |                        | 281                               |                                       | 5,408                                              |                                                                       | 5,408                                                           |                                                                              | L                                  | 11/17/2009       |
| 611740-10-1                  | Monster Beverage Corp       |       |              | 75,000                 | 3,966                                  | 52,880                                                     | 3,966      | 5,444       |                        |                                   |                                       | (1,478)                                            |                                                                       | (1,478)                                                         |                                                                              | L                                  | 07/18/2012       |
| 615369-10-5                  | Moody's Corp                |       |              | 100,000                | 5,032                                  | 50,320                                                     | 5,032      | 2,009       |                        | 64                                |                                       | 1,664                                              |                                                                       | 1,664                                                           |                                                                              | L                                  | 03/28/2007       |
| 617446-44-8                  | Morgan Stanley              |       |              | 710,000                | 13,575                                 | 19,120                                                     | 13,575     | 12,242      |                        | 140                               |                                       | 5,275                                              | 2,421                                                                 | 2,854                                                           |                                                                              | L                                  | 07/16/2012       |
| 61945C-10-3                  | The Mosaic Co               |       |              | 105,000                | 5,946                                  | 56,630                                                     | 5,946      | 5,800       |                        | 71                                |                                       | 651                                                |                                                                       | 651                                                             |                                                                              | L                                  | 10/19/2011       |
| 620076-30-7                  | Motorola Solutions Inc      |       |              | 155,000                | 8,630                                  | 55,680                                                     | 8,630      | 2,812       | 40                     | 143                               |                                       | 1,455                                              |                                                                       | 1,455                                                           |                                                                              | L                                  | 01/04/2011       |
| 626717-10-2                  | Murphy Oil Corp             |       |              | 80,000                 | 4,764                                  | 59,550                                                     | 4,764      | 4,333       |                        | 294                               |                                       | 305                                                |                                                                       | 305                                                             |                                                                              | L                                  | 01/30/2008       |
| 628530-10-7                  | Mylan Laboratories          |       |              | 140,000                | 3,847                                  | 27,480                                                     | 3,847      | 1,624       |                        |                                   |                                       | 843                                                |                                                                       | 843                                                             |                                                                              | L                                  | 03/28/2007       |
| 629491-10-1                  | NYSE Euronext               |       |              | 150,000                | 4,731                                  | 31,540                                                     | 4,731      | 4,107       |                        | 180                               |                                       | 816                                                |                                                                       | 816                                                             |                                                                              | L                                  | 11/20/2007       |
| 631103-10-8                  | Nasdaq Stock Market Inc     |       |              | 80,000                 | 2,001                                  | 25,010                                                     | 2,001      | 2,054       |                        | 31                                |                                       | 40                                                 |                                                                       | 40                                                              |                                                                              | L                                  | 12/17/2008       |
| 637071-10-1                  | National-Oilwell Varco Inc  |       |              | 215,000                | 14,695                                 | 68,350                                                     | 14,695     | 8,832       |                        | 101                               |                                       | 115                                                |                                                                       | 115                                                             |                                                                              | L                                  | 05/23/2012       |
| 64110D-10-4                  | NetApp Inc                  |       |              | 110,000                | 3,691                                  | 33,550                                                     | 3,691      | 2,005       |                        |                                   |                                       | (299)                                              |                                                                       | (299)                                                           |                                                                              | L                                  | 10/17/2007       |
| 64110L-10-6                  | NetFlix Inc                 |       |              | 30,000                 | 2,783                                  | 92,780                                                     | 2,783      | 2,783       |                        |                                   |                                       | 4,306                                              | 3,601                                                                 | 705                                                             |                                                                              | L                                  | 02/23/2011       |
| 651229-10-6                  | Newell Rubbermaid Inc       |       |              | 160,000                | 3,563                                  | 22,270                                                     | 3,563      | 1,565       |                        | 69                                |                                       | 979                                                |                                                                       | 979                                                             |                                                                              | L                                  | 03/28/2007       |
| 651290-10-8                  | Newfield Exploration Co     |       |              | 40,000                 | 1,071                                  | 26,780                                                     | 1,071      | 1,071       |                        |                                   |                                       | 1,385                                              | 1,823                                                                 | (438)                                                           |                                                                              | L                                  | 12/17/2010       |
| 651639-10-6                  | Newmont Mining Corp         |       |              | 210,000                | 9,752                                  | 46,440                                                     | 9,752      | 8,852       |                        | 294                               |                                       | (2,850)                                            |                                                                       | (2,850)                                                         |                                                                              | L                                  | 03/03/2009       |
| 65248E-10-4                  | News Corp CL A              |       |              | 1,050,000              | 26,817                                 | 25,540                                                     | 26,817     | 10,784      |                        | 179                               |                                       | 8,085                                              |                                                                       | 8,085                                                           |                                                                              | L                                  | 08/31/2011       |
| 65339F-10-1                  | NextEra Energy Inc          |       |              | 250,000                | 17,298                                 | 69,190                                                     | 17,298     | 11,999      |                        | 600                               |                                       | 2,078                                              |                                                                       | 2,078                                                           |                                                                              | L                                  | 11/20/2007       |
| 654106-10-3                  | Nike Inc CL B               |       |              | 2,030,000              | 104,748                                | 51,600                                                     | 104,748    | 86,282      |                        | 1,780                             |                                       | 3,943                                              |                                                                       | 3,943                                                           |                                                                              | L                                  | 12/10/2012       |
| 65473P-10-5                  | NiSource Inc                |       |              | 160,000                | 3,982                                  | 24,890                                                     | 3,982      | 1,755       |                        | 150                               |                                       | 173                                                |                                                                       | 173                                                             |                                                                              | L                                  | 03/28/2007       |
| 655044-10-5                  | Noble Energy Inc            |       |              | 70,000                 | 7,122                                  | 101,740                                                    | 7,122      | 3,772       |                        | 64                                |                                       | 515                                                |                                                                       | 515                                                             |                                                                              | L                                  | 10/17/2007       |
| 655664-10-0                  | Nordstrom Inc               |       |              | 110,000                | 5,885                                  | 53,500                                                     | 5,885      | 3,161       |                        | 119                               |                                       | 417                                                |                                                                       | 417                                                             |                                                                              | L                                  | 03/28/2007       |
| 655844-10-8                  | Norfolk Southern Corp       |       |              | 140,000                | 8,658                                  | 61,840                                                     | 8,658      | 7,007       |                        | 272                               |                                       | (1,543)                                            |                                                                       | (1,543)                                                         |                                                                              | L                                  | 03/28/2007       |
| 664397-10-6                  | Northeast Utilities         |       |              | 110,000                | 4,299                                  | 39,080                                                     | 4,299      | 3,859       |                        | 146                               |                                       | 440                                                |                                                                       | 440                                                             |                                                                              | L                                  | 01/26/2012       |
| 665859-10-4                  | Northern Trust Corp         |       |              | 100,000                | 5,016                                  | 50,160                                                     | 5,016      | 5,037       |                        | 146                               |                                       | 1,050                                              |                                                                       | 1,050                                                           |                                                                              | L                                  | 08/31/2011       |
| 666807-10-2                  | Northrop Grumman Corp       |       |              | 50,000                 | 3,379                                  | 67,580                                                     | 3,379      | 2,533       |                        | 108                               |                                       | 455                                                |                                                                       | 455                                                             |                                                                              | L                                  | 03/28/2007       |
| 670346-10-5                  | Nucor Corp                  |       |              | 140,000                | 6,045                                  | 43,180                                                     | 6,045      | 5,344       |                        | 204                               |                                       | 505                                                |                                                                       | 505                                                             |                                                                              | L                                  | 03/28/2007       |
| 67066G-10-4                  | NVIDIA Corp                 |       |              | 270,000                | 3,318                                  | 12,290                                                     | 3,318      | 2,662       |                        | 20                                |                                       | (424)                                              |                                                                       | (424)                                                           |                                                                              | L                                  | 03/28/2007       |
| 67103H-10-7                  | O'Reilly Automotive Inc     |       |              | 70,000                 | 6,259                                  | 89,420                                                     | 6,259      | 2,715       |                        |                                   |                                       | 663                                                |                                                                       | 663                                                             |                                                                              | L                                  | 04/17/2009       |
| 674599-10-5                  | Occidental Petroleum Corp   |       |              | 3,125,000              | 239,406                                | 76,610                                                     | 239,406    | 267,302     |                        | 7,486                             |                                       | (58,569)                                           |                                                                       | (58,569)                                                        |                                                                              | L                                  | 04/23/2012       |
| 681919-10-6                  | Omnicom Group Inc           |       |              | 140,000                | 6,994                                  | 49,960                                                     | 6,994      | 3,276       |                        | 203                               |                                       | 753                                                |                                                                       | 753                                                             |                                                                              | L                                  | 03/28/2007       |
| 682680-10-3                  | ONEOK Inc                   |       |              | 120,000                | 5,130                                  | 42,750                                                     | 5,130      | 5,274       |                        | 152                               |                                       | (144)                                              |                                                                       | (144)                                                           |                                                                              | L                                  | 06/04/2012       |
| 68389X-10-5                  | Oracle Corp                 |       |              | 1,765,000              | 58,810                                 | 33,320                                                     | 58,810     | 37,266      |                        | 722                               |                                       | 13,015                                             |                                                                       | 13,015                                                          |                                                                              | L                                  | 07/16/2012       |
| 690768-40-3                  | Owens-Illinois Inc          |       |              | 100,000                | 2,127                                  | 21,270                                                     | 2,127      | 1,938       |                        |                                   |                                       | 189                                                |                                                                       | 189                                                             |                                                                              | L                                  | 08/26/2009       |
| 69331C-10-8                  | PG & E Corp                 |       |              | 230,000                | 9,241                                  | 40,180                                                     | 9,241      | 8,827       |                        | 419                               |                                       | (239)                                              |                                                                       | (239)                                                           |                                                                              | L                                  | 04/13/2010       |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 2 - SECTION 2

Showing All COMMON STOCKS Owned December 31 of Current Year

| 1                            | 2                                   | Codes |              | 5                      | 6                                      | Fair Value                                                 |            | 9           | Dividends              |                                   |                                       | Change in Book/Adjusted Carrying Value             |                                                                       |                                                                 |                                                                              | 17                       | 18               |
|------------------------------|-------------------------------------|-------|--------------|------------------------|----------------------------------------|------------------------------------------------------------|------------|-------------|------------------------|-----------------------------------|---------------------------------------|----------------------------------------------------|-----------------------------------------------------------------------|-----------------------------------------------------------------|------------------------------------------------------------------------------|--------------------------|------------------|
|                              |                                     | 3     | 4            |                        |                                        | 7                                                          | 8          |             | 10                     | 11                                | 12                                    | 13                                                 | 14                                                                    | 15                                                              | 16                                                                           |                          |                  |
| CUSIP<br>Identi-<br>fication | Description                         | Code  | For-<br>eign | Number<br>of<br>Shares | Book/<br>Adjusted<br>Carrying<br>Value | Rate<br>Per<br>Share<br>Used to<br>Obtain<br>Fair<br>Value | Fair Value | Actual Cost | Declared<br>but Unpaid | Amount<br>Received<br>During Year | Nonadmitted<br>Declared But<br>Unpaid | Unrealized<br>Valuation<br>Increase/<br>(Decrease) | Current Year's<br>Other Than<br>Temporary<br>Impairment<br>Recognized | Total Change in<br>Book/Adjusted<br>Carrying Value<br>(13 - 14) | Total Foreign<br>Exchange<br>Change in<br>Book/Adjusted<br>Carrying<br>Value | NAIC<br>Indicator<br>(a) | Date<br>Acquired |
| 693475-10-5                  | PNC Financial Services Grp .....    |       |              | 2,745,000              | 160,061                                | 58.310                                                     | 160,061    | 162,126     |                        | 3,905                             |                                       | (4)                                                |                                                                       | (4)                                                             |                                                                              | L                        | 05/23/2012       |
| 693506-10-7                  | PPG Industries .....                |       |              | 705,000                | 95,422                                 | 135.350                                                    | 95,422     | 61,785      |                        | 1,556                             |                                       | 35,142                                             |                                                                       | 35,142                                                          |                                                                              | L                        | 02/29/2012       |
| 69351T-10-6                  | PPL Corp .....                      |       |              | 220,000                | 6,299                                  | 28.630                                                     | 6,299      | 5,790       | 79                     | 315                               |                                       | (174)                                              |                                                                       | (174)                                                           |                                                                              | L                        | 03/28/2007       |
| 693718-10-8                  | PACCAR Inc .....                    |       |              | 180,000                | 8,138                                  | 45.210                                                     | 8,138      | 4,637       |                        | 410                               |                                       | 1,393                                              |                                                                       | 1,393                                                           |                                                                              | L                        | 03/28/2007       |
| 696429-30-7                  | Pall Corp .....                     |       |              | 70,000                 | 4,218                                  | 60.260                                                     | 4,218      | 2,676       |                        | 62                                |                                       | 218                                                |                                                                       | 218                                                             |                                                                              | L                        | 03/28/2007       |
| 701094-10-4                  | Parker-Hannifin .....               |       |              | 1,370,000              | 116,532                                | 85.060                                                     | 116,532    | 73,002      |                        | 2,143                             |                                       | 9,275                                              |                                                                       | 9,275                                                           |                                                                              | L                        | 02/29/2012       |
| 703395-10-3                  | Patterson Cos Inc .....             |       |              | 80,000                 | 2,738                                  | 34.230                                                     | 2,738      | 2,658       |                        | 377                               |                                       | 54                                                 |                                                                       | 377                                                             |                                                                              | L                        | 03/28/2007       |
| 704326-10-7                  | Paychex .....                       |       |              | 150,000                | 4,671                                  | 31.140                                                     | 4,671      | 4,596       |                        | 293                               |                                       | 155                                                |                                                                       | 155                                                             |                                                                              | L                        | 03/28/2007       |
| 704549-10-4                  | Peabody Energy Corp .....           |       |              | 105,000                | 2,794                                  | 26.610                                                     | 2,794      | 2,794       |                        | 36                                |                                       | 1,802                                              | 2,484                                                                 | (683)                                                           |                                                                              | L                        | 07/29/2011       |
| 708160-10-6                  | J C Penney Inc .....                |       |              | 20,000                 | 394                                    | 19.710                                                     | 394        | 555         |                        | 8                                 |                                       | (309)                                              |                                                                       | (309)                                                           |                                                                              | L                        | 05/19/2009       |
| 712704-10-5                  | People's United Financial Inc ..... |       |              | 220,000                | 2,660                                  | 12.090                                                     | 2,660      | 3,082       |                        | 140                               |                                       | (167)                                              |                                                                       | (167)                                                           |                                                                              | L                        | 12/17/2008       |
| 713291-10-2                  | Pepco Holdings Inc .....            |       |              | 120,000                | 2,353                                  | 19.610                                                     | 2,353      | 2,022       |                        | 130                               |                                       | (83)                                               |                                                                       | (83)                                                            |                                                                              | L                        | 09/25/2008       |
| 713448-10-8                  | Pepsico Inc .....                   |       |              | 3,106,000              | 212,544                                | 68.430                                                     | 212,544    | 184,134     | 1,670                  | 5,994                             |                                       | 7,605                                              |                                                                       | 7,605                                                           |                                                                              | L                        | 11/20/2012       |
| 714046-10-9                  | PerkinElmer Inc .....               |       |              | 70,000                 | 2,222                                  | 31.740                                                     | 2,222      | 1,681       |                        | 20                                |                                       | 822                                                |                                                                       | 822                                                             |                                                                              | L                        | 03/28/2007       |
| 714290-10-3                  | Perrigo Co .....                    |       |              | 50,000                 | 5,202                                  | 104.030                                                    | 5,202      | 4,810       |                        | 17                                |                                       | 392                                                |                                                                       | 392                                                             |                                                                              | L                        | 01/26/2012       |
| 716768-10-6                  | PetSmart Inc .....                  |       |              | 50,000                 | 3,417                                  | 68.340                                                     | 3,417      | 3,469       |                        | 8                                 |                                       | (52)                                               |                                                                       | (52)                                                            |                                                                              | L                        | 11/20/2012       |
| 717081-10-3                  | Pfizer Inc .....                    |       |              | 11,693,000             | 293,260                                | 25.080                                                     | 293,260    | 215,659     |                        | 9,671                             |                                       | 41,577                                             |                                                                       | 41,577                                                          |                                                                              | L                        | 02/29/2012       |
| 718172-10-9                  | Philip Morris Intl Inc .....        |       |              | 820,000                | 68,585                                 | 83.640                                                     | 68,585     | 42,986      | 697                    | 2,307                             |                                       | 3,389                                              |                                                                       | 3,389                                                           |                                                                              | L                        | 11/20/2012       |
| 718546-10-4                  | Phillips 66 .....                   |       |              | 260,000                | 13,806                                 | 53.100                                                     | 13,806     | 7,153       |                        | 117                               |                                       | 6,653                                              |                                                                       | 6,653                                                           |                                                                              | L                        | 05/01/2012       |
| 723484-10-1                  | Pinnacle West Capital Corp .....    |       |              | 60,000                 | 3,059                                  | 50.980                                                     | 3,059      | 1,928       |                        | 127                               |                                       | 168                                                |                                                                       | 168                                                             |                                                                              | L                        | 03/28/2007       |
| 723787-10-7                  | Pioneer Natural Resources Co .....  |       |              | 30,000                 | 3,198                                  | 106.590                                                    | 3,198      | 1,728       |                        | 2                                 |                                       | 513                                                |                                                                       | 513                                                             |                                                                              | L                        | 09/25/2008       |
| 724479-10-0                  | Pitney Bowes Inc .....              |       |              | 40,000                 | 426                                    | 10.640                                                     | 426        | 426         |                        | 60                                |                                       | 139                                                | 473                                                                   | (334)                                                           |                                                                              | L                        | 01/26/2012       |
| 729251-10-8                  | Plum Creek Timber Co Inc .....      |       |              | 100,000                | 4,437                                  | 44.370                                                     | 4,437      | 3,841       |                        | 168                               |                                       | 781                                                |                                                                       | 781                                                             |                                                                              | L                        | 03/28/2007       |
| 74005P-10-4                  | Praxair Inc .....                   |       |              | 120,000                | 13,134                                 | 109.450                                                    | 13,134     | 9,568       |                        | 264                               |                                       | 306                                                |                                                                       | 306                                                             |                                                                              | L                        | 09/29/2009       |
| 740189-10-5                  | Precision Castparts Corp .....      |       |              | 70,000                 | 13,259                                 | 189.420                                                    | 13,259     | 7,300       |                        | 9                                 |                                       | 1,659                                              |                                                                       | 1,659                                                           |                                                                              | L                        | 07/18/2012       |
| 74144T-10-8                  | T Rowe Price Group Inc .....        |       |              | 60,000                 | 3,908                                  | 65.130                                                     | 3,908      | 2,860       |                        | 142                               |                                       | 491                                                |                                                                       | 491                                                             |                                                                              | L                        | 03/05/2008       |
| 741503-40-3                  | Priceline.Com Inc .....             |       |              | 20,000                 | 12,424                                 | 621.200                                                    | 12,424     | 4,174       |                        |                                   |                                       | 3,070                                              |                                                                       | 3,070                                                           |                                                                              | L                        | 11/17/2009       |
| 74251V-10-2                  | Principal Financial Group Inc ..... |       |              | 200,000                | 5,704                                  | 28.520                                                     | 5,704      | 4,556       |                        | 156                               |                                       | 784                                                |                                                                       | 784                                                             |                                                                              | L                        | 08/31/2011       |
| 742718-10-9                  | Procter & Gamble Co .....           |       |              | 3,803,000              | 258,186                                | 67.890                                                     | 258,186    | 220,390     |                        | 7,960                             |                                       | 3,746                                              |                                                                       | 3,746                                                           |                                                                              | L                        | 02/29/2012       |
| 743315-10-3                  | Progressive Corp .....              |       |              | 3,360,000              | 70,896                                 | 21.100                                                     | 70,896     | 71,877      |                        | 521                               |                                       | (163)                                              |                                                                       | (163)                                                           |                                                                              | L                        | 12/26/2012       |
| 74340W-10-3                  | ProLogis Inc .....                  |       |              | 92,000                 | 3,357                                  | 36.490                                                     | 3,357      | 2,094       |                        | 103                               |                                       | 727                                                |                                                                       | 727                                                             |                                                                              | L                        | 10/19/2011       |
| 744320-10-2                  | Prudential Financial Inc .....      |       |              | 2,165,000              | 115,459                                | 53.330                                                     | 115,459    | 106,214     |                        | 3,464                             |                                       | 3,275                                              |                                                                       | 3,275                                                           |                                                                              | L                        | 02/29/2012       |
| 744573-10-6                  | Public Service Enterprise Grp ..... |       |              | 220,000                | 6,732                                  | 30.600                                                     | 6,732      | 6,483       |                        | 312                               |                                       | (530)                                              |                                                                       | (530)                                                           |                                                                              | L                        | 03/28/2007       |
| 74460D-10-9                  | Public Storage Inc .....            |       |              | 70,000                 | 10,147                                 | 144.960                                                    | 10,147     | 6,564       |                        | 308                               |                                       | 735                                                |                                                                       | 735                                                             |                                                                              | L                        | 03/28/2007       |
| 745867-10-1                  | Pulte Homes Inc .....               |       |              | 168,000                | 3,051                                  | 18.160                                                     | 3,051      | 1,060       |                        |                                   |                                       | 1,991                                              |                                                                       | 1,991                                                           |                                                                              | L                        | 07/21/2009       |
| 747525-10-3                  | QUALCOMM Inc .....                  |       |              | 780,000                | 48,376                                 | 62.020                                                     | 48,376     | 33,144      |                        | 703                               |                                       | 5,211                                              |                                                                       | 5,211                                                           |                                                                              | L                        | 11/20/2012       |
| 74762E-10-2                  | Quanta Services Inc .....           |       |              | 120,000                | 3,275                                  | 27.290                                                     | 3,275      | 2,825       |                        |                                   |                                       | 690                                                |                                                                       | 690                                                             |                                                                              | L                        | 07/24/2009       |
| 74834L-10-0                  | Quest Diagnostics Inc .....         |       |              | 1,625,000              | 94,689                                 | 58.270                                                     | 94,689     | 89,631      |                        | 1,041                             |                                       | 267                                                |                                                                       | 267                                                             |                                                                              | L                        | 02/29/2012       |
| 751212-10-1                  | Ralph Lauren Corp .....             |       |              | 20,000                 | 2,998                                  | 149.920                                                    | 2,998      | 2,201       |                        | 28                                |                                       | (129)                                              |                                                                       | (129)                                                           |                                                                              | L                        | 03/28/2012       |
| 75281A-10-9                  | Range Resources Corp .....          |       |              | 100,000                | 6,283                                  | 62.830                                                     | 6,283      | 3,865       |                        | 16                                |                                       | 89                                                 |                                                                       | 89                                                              |                                                                              | L                        | 08/24/2010       |
| 755111-50-7                  | Raytheon Co .....                   |       |              | 120,000                | 6,907                                  | 57.560                                                     | 6,907      | 6,283       |                        | 232                               |                                       | 1,102                                              |                                                                       | 1,102                                                           |                                                                              | L                        | 03/28/2007       |
| 756577-10-2                  | Red Hat Inc .....                   |       |              | 110,000                | 5,826                                  | 52.960                                                     | 5,826      | 3,515       |                        |                                   |                                       | 1,163                                              |                                                                       | 1,163                                                           |                                                                              | L                        | 01/26/2012       |
| 7591EP-10-0                  | Regions Financial Corp .....        |       |              | 740,000                | 5,269                                  | 7.120                                                      | 5,269      | 4,397       | 7                      | 30                                |                                       | 2,087                                              |                                                                       | 2,087                                                           |                                                                              | L                        | 09/29/2009       |
| 760759-10-0                  | Republic Services Inc .....         |       |              | 30,000                 | 880                                    | 29.330                                                     | 880        | 776         |                        | 27                                |                                       | 53                                                 |                                                                       | 53                                                              |                                                                              | L                        | 08/26/2009       |
| 761713-10-6                  | Reynolds American Inc .....         |       |              | 60,000                 | 2,486                                  | 41.430                                                     | 2,486      | 1,209       | 35                     | 138                               |                                       | 1                                                  |                                                                       | 1                                                               |                                                                              | L                        | 03/28/2007       |
| 770323-10-3                  | Robert Half International Inc ..... |       |              | 80,000                 | 2,546                                  | 31.820                                                     | 2,546      | 1,666       |                        | 48                                |                                       | 269                                                |                                                                       | 269                                                             |                                                                              | L                        | 03/28/2007       |
| 773903-10-9                  | Rockwell International Corp .....   |       |              | 60,000                 | 5,039                                  | 83.990                                                     | 5,039      | 1,934       |                        | 107                               |                                       | 637                                                |                                                                       | 637                                                             |                                                                              | L                        | 03/28/2007       |
| 774341-10-1                  | Rockwell Collins Inc .....          |       |              | 100,000                | 5,817                                  | 58.170                                                     | 5,817      | 3,909       |                        | 114                               |                                       | 280                                                |                                                                       | 280                                                             |                                                                              | L                        | 03/28/2007       |
| 776696-10-6                  | Roper Industries Inc .....          |       |              | 50,000                 | 5,574                                  | 111.480                                                    | 5,574      | 4,716       |                        | 29                                |                                       | 858                                                |                                                                       | 858                                                             |                                                                              | L                        | 01/26/2012       |
| 778296-10-3                  | Ross Stores Inc .....               |       |              | 120,000                | 6,498                                  | 54.150                                                     | 6,498      | 5,125       |                        | 67                                |                                       | 794                                                |                                                                       | 794                                                             |                                                                              | L                        | 10/19/2011       |
| 783549-10-8                  | Ryder System Inc .....              |       |              | 20,000                 | 999                                    | 49.930                                                     | 999        | 978         |                        | 24                                |                                       | (64)                                               |                                                                       | (64)                                                            |                                                                              | L                        | 03/28/2007       |
| 78442P-10-6                  | SLM Corp .....                      |       |              | 260,000                | 4,454                                  | 17.130                                                     | 4,454      | 2,375       |                        | 130                               |                                       | 970                                                |                                                                       | 970                                                             |                                                                              | L                        | 09/28/2010       |
| 786514-20-8                  | Safeway Inc .....                   |       |              | 220,000                | 3,980                                  | 18.090                                                     | 3,980      | 3,980       |                        | 179                               |                                       | 601                                                | 1,250                                                                 | (649)                                                           |                                                                              | L                        | 03/28/2007       |
| 790849-10-3                  | St Jude Medical Inc .....           |       |              | 150,000                | 5,421                                  | 36.140                                                     | 5,421      | 5,706       |                        | 135                               |                                       | 276                                                |                                                                       | 276                                                             |                                                                              | L                        | 03/28/2007       |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 2 - SECTION 2

Showing All COMMON STOCKS Owned December 31 of Current Year

| 1                            | 2                                   | Codes |              | 5                      | 6                                      | Fair Value                                                 |            | 9           | Dividends              |                                   |                                       | Change in Book/Adjusted Carrying Value             |                                                                       |                                                                 |                                                                              | 17                                 | 18               |
|------------------------------|-------------------------------------|-------|--------------|------------------------|----------------------------------------|------------------------------------------------------------|------------|-------------|------------------------|-----------------------------------|---------------------------------------|----------------------------------------------------|-----------------------------------------------------------------------|-----------------------------------------------------------------|------------------------------------------------------------------------------|------------------------------------|------------------|
|                              |                                     | 3     | 4            |                        |                                        | 7                                                          | 8          |             | 10                     | 11                                | 12                                    | 13                                                 | 14                                                                    | 15                                                              | 16                                                                           |                                    |                  |
| CUSIP<br>Identi-<br>fication | Description                         | Code  | For-<br>eign | Number<br>of<br>Shares | Book/<br>Adjusted<br>Carrying<br>Value | Rate<br>Per<br>Share<br>Used to<br>Obtain<br>Fair<br>Value | Fair Value | Actual Cost | Declared<br>but Unpaid | Amount<br>Received<br>During Year | Nonadmitted<br>Declared But<br>Unpaid | Unrealized<br>Valuation<br>Increase/<br>(Decrease) | Current Year's<br>Other Than<br>Temporary<br>Impairment<br>Recognized | Total Change in<br>Book/Adjusted<br>Carrying Value<br>(13 - 14) | Total Foreign<br>Exchange<br>Change in<br>Book/Adjusted<br>Carrying<br>Value | NAIC<br>Market<br>Indicator<br>(a) | Date<br>Acquired |
| 79466L-30-2                  | Salesforce.com Inc .....            |       |              | 50,000                 | 8,405                                  | 168.100                                                    | 8,405      | 3,893       |                        |                                   |                                       | 3,040                                              |                                                                       | 3,040                                                           |                                                                              | L                                  | 01/26/2012       |
| 80004C-10-1                  | SanDisk Corp .....                  |       |              | 120,000                | 5,227                                  | 43.560                                                     | 5,227      | 1,152       |                        |                                   |                                       | (678)                                              |                                                                       | (678)                                                           |                                                                              | L                                  | 03/28/2007       |
| 806857-10-8                  | Schlumberger Ltd .....              |       |              | 533,000                | 36,932                                 | 69.290                                                     | 36,932     | 33,803      |                        | 636                               |                                       | 522                                                |                                                                       | 522                                                             |                                                                              | L                                  | 01/31/2007       |
| 808513-10-5                  | Charles Schwab Corp .....           |       |              | 7,245,000              | 104,038                                | 14.360                                                     | 104,038    | 95,528      |                        | 652                               |                                       | 11,672                                             | 1,096                                                                 | 10,576                                                          |                                                                              | L                                  | 12/14/2012       |
| 811065-10-1                  | Scripps Networks Interactive .....  |       |              | 50,000                 | 2,896                                  | 57.920                                                     | 2,896      | 2,223       |                        | 24                                |                                       | 775                                                |                                                                       | 775                                                             |                                                                              | L                                  | 07/01/2008       |
| 81211K-10-0                  | Sealed Air Corp New .....           |       |              | 100,000                | 1,751                                  | 17.510                                                     | 1,751      | 1,494       |                        | 52                                |                                       | 30                                                 |                                                                       | 30                                                              |                                                                              | L                                  | 03/28/2007       |
| 816851-10-9                  | Sempra Energy .....                 |       |              | 150,000                | 10,641                                 | 70.940                                                     | 10,641     | 8,819       | 90                     | 342                               |                                       | 2,391                                              |                                                                       | 2,391                                                           |                                                                              | L                                  | 06/25/2008       |
| 824348-10-6                  | Sherwin-Williams Co .....           |       |              | 40,000                 | 6,153                                  | 153.820                                                    | 6,153      | 2,623       |                        | 62                                |                                       | 2,582                                              |                                                                       | 2,582                                                           |                                                                              | L                                  | 03/28/2007       |
| 826552-10-1                  | Sigma-Aldrich Corp .....            |       |              | 50,000                 | 3,679                                  | 73.580                                                     | 3,679      | 3,671       |                        | 30                                |                                       | 9                                                  |                                                                       | 9                                                               |                                                                              | L                                  | 03/28/2012       |
| 828806-10-9                  | Simon Property Group Inc .....      |       |              | 125,000                | 19,761                                 | 158.090                                                    | 19,761     | 10,779      |                        | 484                               |                                       | 3,202                                              |                                                                       | 3,202                                                           |                                                                              | L                                  | 03/28/2012       |
| 832696-40-5                  | J M Smucker Co .....                |       |              | 10,000                 | 862                                    | 86.240                                                     | 862        | 504         |                        | 20                                |                                       | 81                                                 |                                                                       | 81                                                              |                                                                              | L                                  | 07/24/2009       |
| 833034-10-1                  | Snap-On Inc .....                   |       |              | 30,000                 | 2,370                                  | 78.990                                                     | 2,370      | 1,442       |                        | 42                                |                                       | 851                                                |                                                                       | 851                                                             |                                                                              | L                                  | 03/28/2007       |
| 842587-10-7                  | Southern Co .....                   |       |              | 310,000                | 13,271                                 | 42.810                                                     | 13,271     | 10,554      |                        | 602                               |                                       | (1,079)                                            |                                                                       | (1,079)                                                         |                                                                              | L                                  | 07/23/2010       |
| 844741-10-8                  | Southwest Airlines Co .....         |       |              | 430,000                | 4,403                                  | 10.240                                                     | 4,403      | 4,915       | 4                      | 12                                |                                       | 722                                                |                                                                       | 722                                                             |                                                                              | L                                  | 03/28/2007       |
| 845467-10-9                  | Southwestern Energy Co .....        |       |              | 210,000                | 7,016                                  | 33.410                                                     | 7,016      | 7,370       |                        |                                   |                                       | 2,401                                              | 2,093                                                                 | 309                                                             |                                                                              | L                                  | 09/29/2009       |
| 847560-10-9                  | Spectra Energy Corp .....           |       |              | 190,000                | 5,202                                  | 27.380                                                     | 5,202      | 3,897       |                        | 218                               |                                       | (640)                                              |                                                                       | (640)                                                           |                                                                              | L                                  | 03/28/2007       |
| 852061-10-0                  | Sprint Nextel Corp .....            |       |              | 1,620,000              | 9,185                                  | 5.670                                                      | 9,185      | 2,965       |                        |                                   |                                       | 5,395                                              |                                                                       | 5,395                                                           |                                                                              | L                                  | 08/20/2008       |
| 854502-10-1                  | Stanley Black & Decker Inc .....    |       |              | 51,000                 | 3,772                                  | 73.970                                                     | 3,772      | 1,489       |                        | 92                                |                                       | 325                                                |                                                                       | 325                                                             |                                                                              | L                                  | 03/01/2010       |
| 855030-10-2                  | Staples Inc .....                   |       |              | 390,000                | 4,446                                  | 11.400                                                     | 4,446      | 5,417       |                        | 211                               |                                       | (971)                                              |                                                                       | (971)                                                           |                                                                              | L                                  | 09/14/2006       |
| 855244-10-9                  | Starbucks Corp .....                |       |              | 310,000                | 16,622                                 | 53.620                                                     | 16,622     | 2,933       |                        |                                   |                                       | 2,359                                              |                                                                       | 2,359                                                           |                                                                              | L                                  | 03/28/2007       |
| 85590A-40-1                  | Starwood Hotels & Resorts Inc ..... |       |              | 110,000                | 6,310                                  | 57.360                                                     | 6,310      | 1,969       |                        | 138                               |                                       | 1,033                                              |                                                                       | 1,033                                                           |                                                                              | L                                  | 03/28/2007       |
| 857477-10-3                  | State Street Corp .....             |       |              | 210,000                | 9,872                                  | 47.010                                                     | 9,872      | 9,918       |                        | 189                               |                                       | 1,407                                              |                                                                       | 1,407                                                           |                                                                              | L                                  | 07/24/2009       |
| 858912-10-8                  | Stericycle Inc .....                |       |              | 50,000                 | 4,664                                  | 93.270                                                     | 4,664      | 2,755       |                        |                                   |                                       | 768                                                |                                                                       | 768                                                             |                                                                              | L                                  | 12/17/2008       |
| 863667-10-1                  | Stryker Corp .....                  |       |              | 120,000                | 6,578                                  | 54.820                                                     | 6,578      | 6,044       |                        | 102                               |                                       | 613                                                |                                                                       | 613                                                             |                                                                              | L                                  | 03/28/2007       |
| 867914-10-3                  | Suntrust Banks Inc .....            |       |              | 320,000                | 9,072                                  | 28.350                                                     | 9,072      | 6,515       |                        | 64                                |                                       | 3,408                                              |                                                                       | 3,408                                                           |                                                                              | L                                  | 12/28/2009       |
| 871503-10-8                  | Symantec Corp .....                 |       |              | 310,000                | 5,831                                  | 18.810                                                     | 5,831      | 5,417       |                        |                                   |                                       | 980                                                |                                                                       | 980                                                             |                                                                              | L                                  | 07/23/2010       |
| 871829-10-7                  | Sysco Corp .....                    |       |              | 4,430,000              | 140,254                                | 31.660                                                     | 140,254    | 138,844     |                        | 4,320                             |                                       | 10,305                                             |                                                                       | 10,305                                                          |                                                                              | L                                  | 02/29/2012       |
| 872375-10-0                  | TECO Energy Inc .....               |       |              | 120,000                | 2,011                                  | 16.760                                                     | 2,011      | 2,086       |                        | 106                               |                                       | (286)                                              |                                                                       | (286)                                                           |                                                                              | L                                  | 03/28/2007       |
| 872540-10-9                  | TJX Cos Inc .....                   |       |              | 3,025,000              | 128,411                                | 42.450                                                     | 128,411    | 120,350     |                        | 178                               |                                       | 4,429                                              |                                                                       | 4,429                                                           |                                                                              | L                                  | 12/21/2012       |
| 87612E-10-6                  | Target Corp .....                   |       |              | 230,000                | 13,609                                 | 59.170                                                     | 13,609     | 11,133      |                        | 304                               |                                       | 1,829                                              |                                                                       | 1,829                                                           |                                                                              | L                                  | 09/05/2006       |
| 88033G-40-7                  | Tenet Healthcare Corp .....         |       |              | 70,000                 | 2,273                                  | 32.470                                                     | 2,273      | 1,817       |                        |                                   |                                       | 837                                                |                                                                       | 837                                                             |                                                                              | L                                  | 03/28/2007       |
| 88076W-10-3                  | Teradata Corp .....                 |       |              | 80,000                 | 4,951                                  | 61.890                                                     | 4,951      | 3,366       |                        |                                   |                                       | 294                                                |                                                                       | 294                                                             |                                                                              | L                                  | 03/28/2012       |
| 880770-10-2                  | Teradyne Inc .....                  |       |              | 110,000                | 1,858                                  | 16.890                                                     | 1,858      | 482         |                        |                                   |                                       | 359                                                |                                                                       | 359                                                             |                                                                              | L                                  | 03/28/2007       |
| 881609-10-1                  | Tesoro Corp .....                   |       |              | 80,000                 | 3,524                                  | 44.050                                                     | 3,524      | 1,054       |                        | 22                                |                                       | 1,655                                              |                                                                       | 1,655                                                           |                                                                              | L                                  | 10/17/2007       |
| 882508-10-4                  | Texas Instruments Inc .....         |       |              | 480,000                | 14,851                                 | 30.940                                                     | 14,851     | 7,925       |                        | 346                               |                                       | 878                                                |                                                                       | 878                                                             |                                                                              | L                                  | 03/28/2007       |
| 883203-10-1                  | Textron Inc .....                   |       |              | 80,000                 | 1,983                                  | 24.790                                                     | 1,983      | 459         | 2                      | 6                                 |                                       | 504                                                |                                                                       | 504                                                             |                                                                              | L                                  | 01/30/2008       |
| 883556-10-2                  | Thermo Fisher Scientific Inc .....  |       |              | 110,000                | 7,016                                  | 63.780                                                     | 7,016      | 4,592       | 17                     | 43                                |                                       | 2,069                                              |                                                                       | 2,069                                                           |                                                                              | L                                  | 10/30/2008       |
| 88579Y-10-1                  | 3M Co .....                         |       |              | 1,695,000              | 157,381                                | 92.850                                                     | 157,381    | 138,464     |                        | 3,629                             |                                       | 15,456                                             |                                                                       | 15,456                                                          |                                                                              | L                                  | 05/23/2012       |
| 886547-10-8                  | Tiffany & Co .....                  |       |              | 20,000                 | 1,147                                  | 57.340                                                     | 1,147      | 431         | 6                      | 24                                |                                       | (178)                                              |                                                                       | (178)                                                           |                                                                              | L                                  | 03/28/2007       |
| 887317-30-3                  | Time Warner Inc .....               |       |              | 426,000                | 20,376                                 | 47.830                                                     | 20,376     | 12,051      |                        | 443                               |                                       | 4,980                                              |                                                                       | 4,980                                                           |                                                                              | L                                  | 12/28/2009       |
| 88732J-20-7                  | Time Warner Cable .....             |       |              | 152,000                | 14,773                                 | 97.190                                                     | 14,773     | 8,126       |                        | 256                               |                                       | 3,642                                              |                                                                       | 3,642                                                           |                                                                              | L                                  | 11/20/2012       |
| 891027-10-4                  | Torchmark Corp .....                |       |              | 30,000                 | 1,550                                  | 51.670                                                     | 1,550      | 879         |                        | 17                                |                                       | 248                                                |                                                                       | 248                                                             |                                                                              | L                                  | 03/28/2007       |
| 891906-10-9                  | Total System Services Inc .....     |       |              | 53,000                 | 1,135                                  | 21.420                                                     | 1,135      | 742         |                        | 27                                |                                       | 99                                                 |                                                                       | 99                                                              |                                                                              | L                                  | 12/18/2007       |
| 89417E-10-9                  | Travelers Cos Inc .....             |       |              | 740,000                | 53,147                                 | 71.820                                                     | 53,147     | 43,124      |                        | 1,325                             |                                       | 10,019                                             |                                                                       | 10,019                                                          |                                                                              | L                                  | 02/29/2012       |
| 896945-20-1                  | TripAdvisor Inc .....               |       |              | 5,000                  | 210                                    | 41.960                                                     | 210        | 47          |                        |                                   |                                       | 84                                                 |                                                                       | 84                                                              |                                                                              | L                                  | 12/21/2011       |
| 902494-10-3                  | Tyson Foods Inc CL A .....          |       |              | 140,000                | 2,716                                  | 19.400                                                     | 2,716      | 1,315       |                        | 38                                |                                       | (174)                                              |                                                                       | (174)                                                           |                                                                              | L                                  | 05/21/2008       |
| 902973-30-4                  | US Bancorp .....                    |       |              | 720,000                | 22,997                                 | 31.940                                                     | 22,997     | 18,136      |                        | 511                               |                                       | 3,521                                              |                                                                       | 3,521                                                           |                                                                              | L                                  | 07/24/2009       |
| 907818-10-8                  | Union Pacific Corp .....            |       |              | 200,000                | 25,144                                 | 125.720                                                    | 25,144     | 12,564      | 276                    | 480                               |                                       | 3,956                                              |                                                                       | 3,956                                                           |                                                                              | L                                  | 07/23/2010       |
| 911312-10-6                  | United Parcel Service .....         |       |              | 345,000                | 25,437                                 | 73.730                                                     | 25,437     | 24,291      |                        | 787                               |                                       | 186                                                |                                                                       | 186                                                             |                                                                              | L                                  | 03/28/2007       |
| 912909-10-8                  | United States Steel Corp .....      |       |              | 60,000                 | 1,432                                  | 23.870                                                     | 1,432      | 1,268       |                        | 12                                |                                       | (155)                                              |                                                                       | (155)                                                           |                                                                              | L                                  | 03/28/2007       |
| 913017-10-9                  | United Technologies Corp .....      |       |              | 2,865,000              | 234,959                                | 82.010                                                     | 234,959    | 191,368     |                        | 5,458                             |                                       | 17,276                                             |                                                                       | 17,276                                                          |                                                                              | L                                  | 02/29/2012       |
| 91324P-10-2                  | UnitedHealth Group Inc .....        |       |              | 500,000                | 27,120                                 | 54.240                                                     | 27,120     | 13,300      |                        | 400                               |                                       | 1,780                                              |                                                                       | 1,780                                                           |                                                                              | L                                  | 03/28/2007       |
| 91529Y-10-6                  | Unum Group .....                    |       |              | 10,000                 | 208                                    | 20.820                                                     | 208        | 225         |                        | 5                                 |                                       | (3)                                                |                                                                       | (3)                                                             |                                                                              | L                                  | 03/28/2007       |
| 918204-10-8                  | V F Corp .....                      |       |              | 845,000                | 127,570                                | 150.970                                                    | 127,570    | 122,416     |                        | 2,276                             |                                       | 3,365                                              |                                                                       | 3,365                                                           |                                                                              | L                                  | 04/09/2012       |

Showing All COMMON STOCKS Owned December 31 of Current Year

## E12.8

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 2 - SECTION 2

Showing All COMMON STOCKS Owned December 31 of Current Year

| 1                                           | 2                                          | Codes |              | 5                      | 6                                      | Fair Value                                                 |            | 9           | Dividends              |                                   |                                       | Change in Book/Adjusted Carrying Value             |                                                                       |                                                                 |                                                                              | 17                                 | 18               |
|---------------------------------------------|--------------------------------------------|-------|--------------|------------------------|----------------------------------------|------------------------------------------------------------|------------|-------------|------------------------|-----------------------------------|---------------------------------------|----------------------------------------------------|-----------------------------------------------------------------------|-----------------------------------------------------------------|------------------------------------------------------------------------------|------------------------------------|------------------|
|                                             |                                            | 3     | 4            |                        |                                        | 7                                                          | 8          |             | 10                     | 11                                | 12                                    | 13                                                 | 14                                                                    | 15                                                              | 16                                                                           |                                    |                  |
| CUSIP<br>Identi-<br>fication                | Description                                | Code  | For-<br>eign | Number<br>of<br>Shares | Book/<br>Adjusted<br>Carrying<br>Value | Rate<br>Per<br>Share<br>Used to<br>Obtain<br>Fair<br>Value | Fair Value | Actual Cost | Declared<br>but Unpaid | Amount<br>Received<br>During Year | Nonadmitted<br>Declared But<br>Unpaid | Unrealized<br>Valuation<br>Increase/<br>(Decrease) | Current Year's<br>Other Than<br>Temporary<br>Impairment<br>Recognized | Total Change in<br>Book/Adjusted<br>Carrying Value<br>(13 - 14) | Total Foreign<br>Exchange<br>Change in<br>Book/Adjusted<br>Carrying<br>Value | NAIC<br>Market<br>Indicator<br>(a) | Date<br>Acquired |
| 78467Y-10-7                                 | SPDR S&P MidCap 400 ETF Tr Exc Traded Fund |       |              | 2,815,000              | 522,774                                | 185.710                                                    | 522,774    | 433,724     |                        | 5,161                             |                                       | 73,809                                             |                                                                       | 73,809                                                          |                                                                              | L                                  | 03/28/2007       |
| 9299999. Subtotal - Mutual Funds            |                                            |       |              |                        | 522,774                                | XXX                                                        | 522,774    | 433,724     |                        | 5,161                             |                                       | 73,809                                             |                                                                       | 73,809                                                          |                                                                              | XXX                                | XXX              |
| 9799999 - Total Common Stocks               |                                            |       |              |                        | 19,243,836                             | XXX                                                        | 19,243,836 | 16,348,910  | 49,497                 | 479,796                           |                                       | 1,632,730                                          | 48,267                                                                | 1,584,463                                                       |                                                                              | XXX                                | XXX              |
| 9899999 - Total Preferred and Common Stocks |                                            |       |              |                        | 19,243,836                             | XXX                                                        | 19,243,836 | 16,348,910  | 49,497                 | 479,796                           |                                       | 1,632,730                                          | 48,267                                                                | 1,584,463                                                       |                                                                              | XXX                                | XXX              |

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues , the total \$ value (included in Column 8) of all such issues \$

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

| 1                                                                    | 2                                                      | 3       | 4             | 5                           | 6                         | 7           | 8          | 9                                       |
|----------------------------------------------------------------------|--------------------------------------------------------|---------|---------------|-----------------------------|---------------------------|-------------|------------|-----------------------------------------|
| CUSIP Identification                                                 | Description                                            | Foreign | Date Acquired | Name of Vendor              | Number of Shares of Stock | Actual Cost | Par Value  | Paid for Accrued Interest and Dividends |
| Bonds - U.S. Governments                                             |                                                        |         |               |                             |                           |             |            |                                         |
| 912828-TY-6                                                          | U S Treasury Notes 1.625% 11/15/22                     |         | 12/26/2012    | Jefferies & Co              |                           | 6,917,450   | 7,000,000  | 13,198                                  |
| 0599999. Subtotal - Bonds - U.S. Governments                         |                                                        |         |               |                             |                           | 6,917,450   | 7,000,000  | 13,198                                  |
| Bonds - U.S. States, Territories and Possessions                     |                                                        |         |               |                             |                           |             |            |                                         |
| 605580-5X-3                                                          | Mississippi St BAB 5.245% 11/01/34                     |         | 01/20/2012    | Piper Jaffray               |                           | 342,567     | 300,000    | 3,672                                   |
| 70914P-PQ-9                                                          | Pennsylvania St BAB 5.850% 07/15/30                    |         | 04/18/2012    | RW Baird                    |                           | 896,880     | 800,000    | 12,740                                  |
| 1799999. Subtotal - Bonds - U.S. States, Territories and Possessions |                                                        |         |               |                             |                           | 1,239,447   | 1,100,000  | 16,412                                  |
| Bonds - U.S. Special Revenues                                        |                                                        |         |               |                             |                           |             |            |                                         |
| 130795-Z6-7                                                          | California St Rev 7.550% 05/15/40                      |         | 02/14/2012    | Wachovia Cap Mrkts, LLC     |                           | 599,337     | 450,000    | 8,683                                   |
| 167725-AC-4                                                          | Chicago IL Transit Auth Rev Ser A 6.899% 12/01/40      |         | 12/04/2012    | Various                     |                           | 2,039,354   | 1,665,000  | 17,935                                  |
| 18085P-LL-6                                                          | Clark Cnty NV Arpt Rev BAB 6.881% 07/01/42             |         | 05/10/2012    | Merrill Lynch               |                           | 1,766,721   | 1,550,000  | 39,700                                  |
| 235241-LT-1                                                          | Dallas TX Area Rapid Tran BAB 6.249% 12/01/34          |         | 07/09/2012    | Citigroup Global            |                           | 1,516,242   | 1,300,000  | 9,252                                   |
| 25483V-EC-4                                                          | District Columbia Ser B Rev 7.625% 10/01/35            |         | 03/28/2012    | Merrill Lynch               |                           | 940,592     | 800,000    | 169                                     |
| 3132HP-NB-6                                                          | FHLMC Pool #013086 3.000% 11/01/42                     |         | 11/21/2012    | Cantor Fitzgerald & Co      |                           | 2,078,732   | 1,991,600  | 1,826                                   |
| 454898-QY-6                                                          | Indiana Mun Pwr Rev Ins BAB 5.594% 01/01/42            |         | 03/30/2012    | Goldman Sachs               |                           | 325,596     | 300,000    | 4,335                                   |
| 592481-CA-1                                                          | Met Saint Louis MO BAB Rev Ser B 5.856% 05/01/39       |         | 10/22/2012    | Janney Montgomery Scott Inc |                           | 488,165     | 385,000    | 10,897                                  |
| 593791-EM-4                                                          | Miami University OH Rev BAB 6.772% 09/01/35            |         | 06/07/2012    | Barclays Capital            |                           | 1,022,168   | 800,000    | 15,199                                  |
| 646136-YT-3                                                          | New Jersey St BAB Rev Ser C 6.104% 12/15/28            |         | 10/05/2012    | Various                     |                           | 2,360,045   | 2,020,000  | 34,789                                  |
| 64972F-L3-8                                                          | New York City NY BAB Rev 6.491% 06/15/42               |         | 04/17/2012    | Janney Montgomery Scott Inc |                           | 1,238,809   | 1,075,000  | 24,229                                  |
| 64972F-T4-8                                                          | New York City NY BAB Rev 6.124% 06/15/42               |         | 03/14/2012    | Samuel Ramirez & Co         |                           | 616,825     | 550,000    | 8,795                                   |
| 64972H-RE-4                                                          | New York City NY Rev 4.800% 07/15/26                   |         | 02/15/2012    | J P Morgan                  |                           | 891,416     | 800,000    | 3,840                                   |
| 709221-TF-2                                                          | Pennsylvania St Turnpike 5.848% 12/01/37               |         | 06/07/2012    | Barclays Capital            |                           | 942,712     | 800,000    | 1,430                                   |
| 709223-A2-7                                                          | Pennsylvania St BAB 5.511% 12/01/45                    |         | 01/17/2012    | Jefferies & Co              |                           | 1,482,377   | 1,300,000  | 9,751                                   |
| 786005-PN-2                                                          | Sacramento CA Utility BAB 6.156% 05/15/36              |         | 12/04/2012    | Goldman Sachs               |                           | 878,892     | 700,000    | 2,633                                   |
| 837151-FS-3                                                          | South Carolina St Public SVC Ser E Rev 4.122% 12/01/25 |         | 04/04/2012    | Barclays Capital            |                           | 300,000     | 300,000    |                                         |
| 843375-ZR-0                                                          | Southern MN Pwr Agy BAB 5.826% 01/01/34                |         | 11/28/2012    | RW Baird                    |                           | 602,730     | 500,000    | 12,299                                  |
| 914126-DZ-5                                                          | Univ of CA BAB Rev 5.946% 05/15/45                     |         | 10/25/2012    | Various                     |                           | 728,160     | 600,000    | 16,352                                  |
| 914440-KK-7                                                          | Univ MA Bldg Auth BAB Rev 6.573% 05/01/39              |         | 05/29/2012    | First Southwest Co          |                           | 346,029     | 300,000    | 1,643                                   |
| 915200-TT-6                                                          | Univ of Vermont BAB 6.428% 10/01/44                    |         | 01/17/2012    | Piper Jaffray               |                           | 355,563     | 300,000    | 5,839                                   |
| 3199999. Subtotal - Bonds - U.S. Special Revenues                    |                                                        |         |               |                             |                           | 21,520,465  | 18,486,600 | 229,596                                 |
| Bonds - Industrial and Miscellaneous (Unaffiliated)                  |                                                        |         |               |                             |                           |             |            |                                         |
| 00130H-BN-4                                                          | AES Corp 8.000% 06/01/20                               |         | 10/26/2012    | Barclays Capital            |                           | 92,600      | 80,000     | 2,667                                   |
| 00164V-AC-7                                                          | AMC Networks Inc 4.750% 12/15/22                       |         | 12/19/2012    | Various                     |                           | 101,450     | 100,000    | 28                                      |
| 00165A-AB-4                                                          | AMC Entertainment Inc 8.750% 06/01/19                  |         | 11/20/2012    | Jefferies & Co              |                           | 109,000     | 100,000    | 4,253                                   |
| 003687-AB-6                                                          | Resolute Forest Products 10.250% 10/15/18              |         | 11/20/2012    | Wells Fargo Financial       |                           | 108,775     | 95,000     | 571                                     |
| 007903-AU-1                                                          | Advanced Micro Devices 7.750% 08/01/20                 |         | 09/10/2012    | Various                     |                           | 132,898     | 130,000    | 1,124                                   |
| 010392-FG-8                                                          | Alabama Power Co 4.100% 01/15/42                       |         | 01/10/2012    | Citigroup Global            |                           | 995,380     | 1,000,000  |                                         |
| 010392-FJ-2                                                          | Alabama Power Co 3.850% 12/01/42                       |         | 11/27/2012    | Citigroup Global            |                           | 1,495,500   | 1,500,000  |                                         |
| 01449J-AF-2                                                          | Alere Inc 7.250% 07/01/18                              |         | 11/30/2012    | Jefferies & Co              |                           | 60,300      | 60,000     |                                         |
| 018772-AM-5                                                          | Alliance One Intl Inc 10.000% 07/15/16                 |         | 11/28/2012    | Various                     |                           | 114,445     | 110,000    | 3,229                                   |
| 02076X-AD-4                                                          | Alpha Natural Resources Inc 9.750% 04/15/18            |         | 10/12/2012    | Jefferies & Co              |                           | 59,775      | 60,000     | 98                                      |
| 02406P-AK-6                                                          | American Axle & MFG Inc 7.750% 11/15/19                |         | 11/28/2012    | Various                     |                           | 132,050     | 120,000    | 3,091                                   |
| 03070Q-AN-1                                                          | Ameristar Casinos Inc 7.500% 04/15/21                  |         | 11/28/2012    | Various                     |                           | 136,207     | 125,000    | 3,388                                   |
| 031652-BE-9                                                          | Amkor Technolgies Inc 6.625% 06/01/21                  |         | 11/06/2012    | Citigroup Global            |                           | 99,656      | 100,000    | 2,576                                   |
| 037411-AY-1                                                          | Apache Corp 5.250% 02/01/42                            |         | 02/28/2012    | Citigroup Global            |                           | 2,410,700   | 2,000,000  | 9,042                                   |
| 040555-CN-2                                                          | Arizona Public Service 4.500% 04/01/42                 |         | 01/26/2012    | Jefferies & Co              |                           | 496,235     | 500,000    | 1,125                                   |
| 04939M-AG-4                                                          | Atlas Pipeline LP 144A 6.625% 10/01/20                 |         | 11/08/2012    | Citigroup Global            |                           | 78,000      | 75,000     | 635                                     |
| 053773-AN-7                                                          | Avis Budget Car Rental 8.250% 01/15/19                 |         | 11/13/2012    | Various                     |                           | 131,925     | 120,000    | 2,929                                   |
| 055381-AS-6                                                          | B/E Aerospace Inc 5.250% 04/01/22                      |         | 10/15/2012    | Wells Fargo Financial       |                           | 103,625     | 100,000    | 248                                     |
| 057224-AZ-0                                                          | Baker Hughes Inc 5.125% 09/15/40                       |         | 03/01/2012    | Citigroup Global            |                           | 2,379,580   | 2,000,000  | 48,688                                  |
| 075887-AX-7                                                          | Becton Dickinson 5.000% 11/12/40                       |         | 11/28/2012    | J P Morgan                  |                           | 1,245,570   | 1,000,000  | 2,917                                   |
| 077454-AF-3                                                          | Belden CDT Inc 144A 5.500% 09/01/22                    |         | 12/11/2012    | Various                     |                           | 123,625     | 120,000    | 1,289                                   |
| 09747G-AB-9                                                          | Boise Paper Holding Co 8.000% 04/01/20                 |         | 11/28/2012    | Various                     |                           | 132,600     | 120,000    | 800                                     |
| 097751-AL-5                                                          | Bombardier Inc 144A 7.450% 05/01/34                    |         | 11/28/2012    | Various                     |                           | 135,095     | 130,000    | 3,336                                   |
| 103304-BG-5                                                          | Boyd Gaming Corp 9.125% 12/01/18                       |         | 10/31/2012    | Various                     |                           | 110,250     | 105,000    | 3,470                                   |
| 1248EP-AU-7                                                          | CCO Hldgs LLC/Cap Corp 6.500% 04/30/21                 |         | 11/28/2012    | Various                     |                           | 128,190     | 120,000    | 119                                     |
| 12543D-AL-4                                                          | CHS/Community Health Sys 8.000% 11/15/19               |         | 11/06/2012    | Various                     |                           | 120,588     | 110,000    | 3,923                                   |
| 125581-GQ-5                                                          | CIT Group Inc 5.000% 08/15/22                          |         | 11/28/2012    | Various                     |                           | 126,525     | 120,000    | 1,139                                   |
| 12561E-AK-1                                                          | CKE Restaurants Inc 11.375% 07/15/18                   |         | 11/27/2012    | J P Morgan                  |                           | 115,120     | 100,000    | 4,266                                   |
| 12624B-AG-1                                                          | Commercial Mtg Trust CMO 4.612% 05/15/45               |         | 11/09/2012    | Cantor Fitzgerald & Co      |                           | 1,725,102   | 1,550,000  | 2,780                                   |
| 12624P-AL-9                                                          | Commercial Mtg Pass-Through CMO 3.922% 11/15/45        |         | 10/03/2012    | Deutsche Bank Secur         |                           | 307,494     | 300,000    | 556                                     |
| 12624Q-BA-0                                                          | Commercial Mtg Trust CMO 3.703% 10/15/45               |         | 11/02/2012    | Deutsche Bank Secur         |                           | 1,844,874   | 1,800,000  | 2,222                                   |
| 12686C-AZ-2                                                          | Cablevision Systems Corp 7.750% 04/15/18               |         | 09/18/2012    | J P Morgan                  |                           | 105,450     | 95,000     | 3,190                                   |

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SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

| 1                    | 2                                                  | 3       | 4             | 5                            | 6                         | 7           | 8         | 9                                       |
|----------------------|----------------------------------------------------|---------|---------------|------------------------------|---------------------------|-------------|-----------|-----------------------------------------|
| CUSIP Identification | Description                                        | Foreign | Date Acquired | Name of Vendor               | Number of Shares of Stock | Actual Cost | Par Value | Paid for Accrued Interest and Dividends |
| 131347-BS-4          | Calpine Corp 144A 7.875% 07/31/20                  |         | 11/27/2012    | Citigroup Global             |                           | 111,000     | 100,000   | 2,625                                   |
| 147446-AR-9          | Case New Holland Inc 7.875% 12/01/17               |         | 11/06/2012    | Various                      |                           | 129,620     | 110,000   | 3,477                                   |
| 15089Q-AC-8          | Celanese US Holdings LLC 5.875% 06/15/21           |         | 11/20/2012    | Various                      |                           | 122,718     | 110,000   | 2,582                                   |
| 156700-AS-5          | CenturyLink Inc 5.800% 03/15/22                    |         | 10/18/2012    | Various                      |                           | 140,843     | 130,000   | 393                                     |
| 165167-BS-5          | Chesapeake Energy Corp 6.500% 08/15/17             |         | 09/18/2012    | J P Morgan                   |                           | 107,500     | 100,000   | 650                                     |
| 169905-AE-6          | Choice Hotels Intl Inc 5.750% 07/01/22             |         | 10/01/2012    | Citigroup Global             |                           | 109,250     | 100,000   | 1,449                                   |
| 17121E-AD-9          | Chrysler GP/CG Co 8.250% 06/15/21                  |         | 09/18/2012    | Citigroup Global             |                           | 108,875     | 100,000   | 2,200                                   |
| 171871-AN-6          | Cincinnati Bell Inc 8.375% 10/15/20                |         | 11/06/2012    | Various                      |                           | 93,955      | 86,000    | 2,410                                   |
| 172967-FT-3          | Citigroup Inc 4.500% 01/14/22                      |         | 03/21/2012    | Bank Of America              |                           | 1,266,213   | 1,250,000 | 22,656                                  |
| 17453B-AW-1          | Frontier Communications 7.125% 03/15/19            |         | 09/20/2012    | Wells Fargo Financial        |                           | 129,300     | 120,000   | 238                                     |
| 193459-AH-7          | Coleman Cable Inc 9.000% 02/15/18                  |         | 11/06/2012    | J P Morgan                   |                           | 118,450     | 110,000   | 1,230                                   |
| 199333-AJ-4          | Columbus McKinnon Corp 7.875% 02/01/19             |         | 12/17/2012    | Various                      |                           | 140,150     | 130,000   | 2,028                                   |
| 20605P-AD-3          | Concho Resources Inc 5.500% 10/01/22               |         | 12/14/2012    | Various                      |                           | 126,231     | 120,000   | 774                                     |
| 209111-FB-4          | Consolidated Edison NY 4.200% 03/15/42             |         | 03/08/2012    | Citigroup Global             |                           | 996,440     | 1,000,000 |                                         |
| 226566-AM-9          | Cricket Communications Inc 7.750% 10/15/20         |         | 11/08/2012    | Jefferies & Co               |                           | 106,020     | 105,000   | 2,017                                   |
| 22764L-AB-9          | Crosstex Energy LP 8.875% 02/15/18                 |         | 11/28/2012    | Various                      |                           | 124,398     | 115,000   | 1,415                                   |
| 22818V-AB-3          | Crown Amer / Cap Corp III 6.250% 02/01/21          |         | 11/29/2012    | Wells Fargo Financial        |                           | 76,300      | 70,000    | 1,495                                   |
| 23833N-AG-9          | Dave & Buster's Inc 11.000% 06/01/18               |         | 11/08/2012    | Jefferies & Co               |                           | 84,750      | 75,000    | 3,735                                   |
| 23918K-AM-0          | DaVita HealthCare Partners Inc 6.625% 11/01/20     |         | 11/20/2012    | Various                      |                           | 107,219     | 100,000   | 294                                     |
| 247916-AC-3          | Denbury Resources Inc 6.375% 08/15/21              |         | 11/28/2012    | Various                      |                           | 137,933     | 125,000   | 1,695                                   |
| 25245B-AA-5          | Diageo Investment Corp 4.250% 05/11/42             |         | 06/28/2012    | Nomura Sec Intl              |                           | 2,151,560   | 2,000,000 | 12,278                                  |
| 25468P-CR-5          | Walt Disney Co 4.125% 12/01/41                     |         | 03/26/2012    | RBC Capital Markets          |                           | 994,460     | 1,000,000 | 13,406                                  |
| 25470X-AE-5          | Dish DBS Corp 6.750% 06/01/21                      |         | 09/05/2012    | Jefferies & Co               |                           | 86,000      | 80,000    | 1,485                                   |
| 257867-AX-9          | Donnelley (RR) & Sons 7.250% 05/15/18              |         | 09/10/2012    | Wells Fargo Financial        |                           | 81,000      | 80,000    | 1,901                                   |
| 260003-AK-4          | Dover Corp 5.375% 03/01/41                         |         | 11/28/2012    | Wells Fargo Financial        |                           | 1,323,960   | 1,000,000 | 13,736                                  |
| 263534-BR-9          | Du Pont De Nemours 5.600% 12/15/36                 |         | 03/13/2012    | Keybank Capital Mrkt         |                           | 607,660     | 500,000   | 7,078                                   |
| 263534-CC-1          | Du Pont De Nemours 4.900% 01/15/41                 |         | 03/30/2012    | Morgan Stanley               |                           | 830,603     | 750,000   | 8,065                                   |
| 28336L-BR-9          | El Paso Corp 7.250% 06/01/18                       |         | 11/08/2012    | Barclays Capital             |                           | 133,219     | 115,000   | 3,535                                   |
| 280408-AB-9          | Elwood Energy LLC 8.159% 07/05/26                  |         | 09/05/2012    | Gleacher & Co                |                           | 121,264     | 119,472   | 1,760                                   |
| 29264F-AJ-5          | Endo Health Solutions Inc 7.250% 01/15/22          |         | 11/06/2012    | Citigroup Global             |                           | 132,013     | 120,000   | 1,837                                   |
| 31430Q-BB-2          | Felcor Lodging LP 6.750% 06/01/19                  |         | 11/28/2012    | Jefferies & Co               |                           | 134,020     | 125,000   | 2,798                                   |
| 343498-AA-9          | Flowers Foods Inc 4.375% 04/01/22                  |         | 03/30/2012    | Deutsche Bank Secur          |                           | 1,746,666   | 1,750,000 | 24                                      |
| 34461A-AE-8          | Fontainebleau Miami Beach Trst CMO 4.270% 05/05/17 |         | 04/05/2012    | UBS Securities Inc           |                           | 1,049,995   | 1,050,000 |                                         |
| 345397-VM-2          | Ford Motor Credit Co 8.125% 01/15/20               |         | 11/28/2012    | Various                      |                           | 165,026     | 130,000   | 3,399                                   |
| 346091-BF-7          | Forest Oil Corp 144A 7.500% 09/15/20               |         | 11/28/2012    | Jefferies & Co               |                           | 70,875      | 70,000    | 577                                     |
| 369300-AM-0          | General Cable Corp 144A 5.750% 10/01/22            |         | 11/07/2012    | Various                      |                           | 121,344     | 120,000   | 307                                     |
| 370425-RZ-5          | Ally Financial Inc 8.000% 11/01/31                 |         | 09/18/2012    | Wells Fargo Financial        |                           | 120,375     | 100,000   | 3,111                                   |
| 37244D-AC-3          | Genon Energy Inc 9.500% 10/15/18                   |         | 11/28/2012    | Gleacher & Co                |                           | 69,300      | 60,000    | 760                                     |
| 38141G-GS-7          | Goldman Sachs Group Inc 5.750% 01/24/22            |         | 03/21/2012    | Deutsche Bank Secur          |                           | 1,294,975   | 1,250,000 | 12,378                                  |
| 382550-BC-4          | Goodyear Tire & Rubber Co 7.000% 05/15/22          |         | 10/18/2012    | Jefferies & Co               |                           | 85,800      | 80,000    | 3,656                                   |
| 404121-AD-7          | HCA Inc 7.500% 02/15/22                            |         | 11/27/2012    | Jefferies & Co               |                           | 112,875     | 100,000   | 2,188                                   |
| 410345-AG-7          | Hanesbrands Inc 6.375% 12/15/20                    |         | 10/31/2012    | Various                      |                           | 92,643      | 85,000    | 1,916                                   |
| 421924-BK-6          | HealthSouth Corp 5.750% 11/01/24                   |         | 11/28/2012    | Wells Fargo Financial        |                           | 120,875     | 120,000   | 267                                     |
| 427093-AF-6          | Hercules Offshore Inc 144A 7.125% 04/01/17         |         | 10/17/2012    | RBC Capital Markets          |                           | 120,472     | 115,000   | 3,373                                   |
| 438516-AR-7          | Honeywell Intl Inc 5.700% 03/15/36                 |         | 03/16/2012    | Morgan Stanley               |                           | 903,998     | 750,000   | 713                                     |
| 45072P-AD-4          | IASIS Healthcare/Cap Corp 8.375% 05/15/19          |         | 11/28/2012    | Various                      |                           | 94,600      | 100,000   | 2,875                                   |
| 451102-AH-0          | Icahn Enterprises 8.000% 01/15/18                  |         | 08/24/2012    | Jefferies & Co               |                           | 133,125     | 125,000   | 1,222                                   |
| 452308-AQ-2          | Illinois Tool Works Inc 4.875% 09/15/41            |         | 03/01/2012    | Keybank Capital Mrkt         |                           | 2,270,860   | 2,000,000 | 50,375                                  |
| 459745-GH-2          | International Lease Finance 6.250% 05/15/19        |         | 08/23/2012    | Goldman Sachs                |                           | 147,700     | 140,000   | 2,503                                   |
| 46284P-AP-9          | Iron Mountain Inc 5.750% 08/15/24                  |         | 11/06/2012    | Various                      |                           | 121,025     | 120,000   | 1,192                                   |
| 46625H-JD-3          | J P Morgan Chase & Co 4.500% 01/24/22              |         | 03/21/2012    | Barclays Capital             |                           | 1,563,720   | 1,500,000 | 11,813                                  |
| 46638U-AK-2          | JP Morgan Chase Comm Mtg CMO 3.977% 10/15/45       |         | 09/27/2012    | J P Morgan                   |                           | 1,332,490   | 1,300,000 | 2,441                                   |
| 471109-AD-0          | Jarden Corp 7.500% 01/15/20                        |         | 11/27/2012    | Barclays Capital             |                           | 109,000     | 100,000   | 2,813                                   |
| 48666K-AN-9          | KB Home 7.250% 06/15/18                            |         | 11/29/2012    | Clearview Correspondent Serv |                           | 65,550      | 60,000    | 2,042                                   |
| 494368-BG-7          | Kimberly Clark 5.300% 03/01/41                     |         | 02/14/2012    | Keybank Capital Mrkt         |                           | 1,237,800   | 1,000,000 | 24,439                                  |
| 50076Q-AS-5          | Kraft Food Group Inc 0.000% 02/10/20               |         | 07/17/2012    | Tax Free Exchange            |                           | 518,826     | 523,000   |                                         |
| 521865-AS-4          | Lear Corp 8.125% 03/15/20                          |         | 10/23/2012    | Bank Of America              |                           | 84,281      | 75,000    | 694                                     |
| 52736R-BB-7          | Levi Strauss & Co 7.625% 05/15/20                  |         | 11/06/2012    | Various                      |                           | 129,800     | 120,000   | 3,402                                   |
| 532716-AU-1          | Limited Brands Inc 5.625% 02/15/22                 |         | 08/23/2012    | Mizuho Securities            |                           | 147,700     | 140,000   | 284                                     |
| 532776-AV-3          | Lin Television Corp 144A 6.375% 01/15/21           |         | 10/09/2012    | Stifel Nicholas & Co         |                           | 100,250     | 100,000   |                                         |
| 536022-AF-3          | Linn Energy LLC 7.750% 02/01/21                    |         | 11/28/2012    | Various                      |                           | 131,923     | 125,000   | 3,619                                   |
| 563571-AJ-7          | Manitowoc Co Inc 5.875% 10/15/22                   |         | 12/04/2012    | Various                      |                           | 90,525      | 90,000    | 685                                     |
| 58013M-EN-0          | McDonalds Corp 3.700% 02/15/42                     |         | 03/27/2012    | Goldman Sachs                |                           | 697,703     | 750,000   | 4,085                                   |
| 585055-AW-6          | Medtronic Inc 4.500% 03/15/42                      |         | 03/14/2012    | UBS Securities Inc           |                           | 748,778     | 750,000   |                                         |
| 586054-AA-6          | Memorial Sloan-Kettering 5.000% 07/01/42           |         | 01/06/2012    | Goldman Sachs                |                           | 305,796     | 300,000   | 1,375                                   |

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**SCHEDULE D - PART 3**

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

| 1                    | 2                                                   | 3       | 4             | 5                     | 6                         | 7           | 8         | 9                                       |
|----------------------|-----------------------------------------------------|---------|---------------|-----------------------|---------------------------|-------------|-----------|-----------------------------------------|
| CUSIP Identification | Description                                         | Foreign | Date Acquired | Name of Vendor        | Number of Shares of Stock | Actual Cost | Par Value | Paid for Accrued Interest and Dividends |
| 591709-AL-4          | MetroPCS Wireless Inc 6.625% 11/15/20               |         | 11/28/2012    | Various               |                           | 129,435     | 120,000   | 2,766                                   |
| 61747W-AF-6          | Morgan Stanley 5.750% 01/25/21                      |         | 03/21/2012    | Deutsche Bank Secur   |                           | 996,900     | 1,000,000 | 9,743                                   |
| 629377-BG-6          | NRG Energy Inc 8.500% 06/15/19                      |         | 10/24/2012    | J P Morgan            |                           | 76,209      | 70,000    | 2,215                                   |
| 651290-AN-8          | Newfield Exploration Co 6.875% 02/01/20             |         | 10/31/2012    | Barclays Capital      |                           | 81,750      | 75,000    | 1,346                                   |
| 655844-BH-0          | Norfolk Southern Corp 4.837% 10/01/41               |         | 01/05/2012    | Morgan Stanley        |                           | 1,857,608   | 1,750,000 | 27,275                                  |
| 690768-BF-2          | Owens-Illinois Inc 7.800% 05/15/18                  |         | 11/08/2012    | Various               |                           | 115,425     | 100,000   | 3,666                                   |
| 69351U-AN-3          | PPL Electric Utilities 5.200% 07/15/41              |         | 03/06/2012    | J P Morgan            |                           | 2,405,400   | 2,000,000 | 15,600                                  |
| 694308-GZ-4          | Pacific Gas & Electric Co 4.450% 04/15/42           |         | 04/30/2012    | Goldman Sachs         |                           | 1,026,890   | 1,000,000 | 2,101                                   |
| 708130-AB-5          | JC Penny Corp Inc 5.750% 02/15/18                   |         | 11/28/2012    | Barclays Capital      |                           | 103,870     | 120,000   | 1,910                                   |
| 726505-AK-6          | Plains Exploration & Product 6.625% 05/01/21        |         | 11/28/2012    | J P Morgan            |                           | 136,275     | 130,000   | 2,753                                   |
| 73179P-AH-9          | Polyone Corp 7.375% 09/15/20                        |         | 12/05/2012    | Gleacher & Co         |                           | 81,750      | 75,000    | 1,306                                   |
| 742718-CB-3          | Procter & Gamble Co 5.500% 02/01/34                 |         | 02/23/2012    | BNP                   |                           | 1,263,280   | 1,000,000 | 4,125                                   |
| 74456Q-AP-1          | Public Svc Elec & Gas 5.250% 07/01/35               |         | 03/22/2012    | Bank Of America       |                           | 868,350     | 750,000   | 9,406                                   |
| 747262-AE-3          | QVC Inc 7.375% 10/15/20                             |         | 08/28/2012    | Wells Fargo Financial |                           | 133,200     | 120,000   | 3,343                                   |
| 75281A-AN-9          | Range Resources Corp 5.000% 08/15/22                |         | 10/24/2012    | J P Morgan            |                           | 73,587      | 70,000    | 719                                     |
| 755111-BU-4          | Raytheon Co 4.875% 10/15/40                         |         | 02/28/2012    | Bank Of America       |                           | 1,123,630   | 1,000,000 | 18,552                                  |
| 758753-AD-9          | Regal Cinemas Corp 8.625% 07/15/19                  |         | 11/20/2012    | Various               |                           | 105,200     | 95,000    | 2,529                                   |
| 780153-AJ-1          | Royal Caribbean Cruises 7.250% 03/15/18             |         | 11/08/2012    | Various               |                           | 112,650     | 100,000   | 610                                     |
| 783764-AR-4          | Ryland Group Inc 5.375% 10/01/22                    |         | 11/28/2012    | Various               |                           | 131,188     | 130,000   | 323                                     |
| 78401F-AE-7          | SBA Telecommunications 144A 5.750% 07/15/20         |         | 11/08/2012    | Barclays Capital      |                           | 115,400     | 110,000   | 1,925                                   |
| 78442F-EH-7          | SLM Corp 8.450% 06/15/18                            |         | 11/08/2012    | Goldman Sachs         |                           | 106,230     | 90,000    | 2,767                                   |
| 784635-AP-9          | SPX Corp 6.875% 09/01/17                            |         | 10/25/2012    | Various               |                           | 118,365     | 105,000   | 1,047                                   |
| 785583-AF-2          | Sabine Pass LP 7.500% 11/30/16                      |         | 11/06/2012    | Various               |                           | 113,625     | 105,000   | 2,495                                   |
| 797440-BQ-6          | San Diego Gas & Electric 4.300% 04/01/42            |         | 03/19/2012    | Goldman Sachs         |                           | 746,108     | 750,000   |                                         |
| 800907-AQ-0          | Sammina Corp 144A 7.000% 05/15/19                   |         | 09/26/2012    | RBC Capital Markets   |                           | 72,100      | 70,000    | 1,851                                   |
| 80874Y-AL-4          | Scientific Games International 144A 6.250% 09/01/20 |         | 11/28/2012    | Various               |                           | 123,275     | 120,000   | 1,483                                   |
| 81211K-AQ-3          | Sealed Air Corp New 144A 8.125% 09/15/19            |         | 10/10/2012    | Wells Fargo Financial |                           | 88,900      | 80,000    | 542                                     |
| 829259-AH-3          | Sinclair Television Group 144A 6.125% 10/01/22      |         | 09/27/2012    | Wells Fargo Financial |                           | 115,550     | 115,000   |                                         |
| 83001A-AA-0          | Six Flags Entertainment 5.250% 01/15/21             |         | 12/11/2012    | Wells Fargo Financial |                           | 135,000     | 135,000   |                                         |
| 847788-AQ-9          | Speedway Motorsports Inc 6.750% 02/01/19            |         | 11/27/2012    | Wells Fargo Financial |                           | 105,700     | 100,000   | 2,231                                   |
| 852061-AK-6          | Sprint Nextel Corp 144A 9.000% 11/15/18             |         | 10/10/2012    | Jefferies & Co        |                           | 96,800      | 80,000    | 3,000                                   |
| 852061-AM-2          | Sprint Nextel Corp 11.500% 11/15/21                 |         | 10/16/2012    | J P Morgan            |                           | 67,875      | 50,000    | 2,460                                   |
| 85571N-AA-7          | Starz LLC / Starz Fin Corp 144A 5.000% 09/15/19     |         | 11/28/2012    | Stifel Nicolaus & Co  |                           | 123,175     | 120,000   | 769                                     |
| 857555-AR-7          | Stater Bros Holdings 7.375% 11/15/18                |         | 11/28/2012    | Jefferies & Co        |                           | 108,000     | 100,000   | 369                                     |
| 85771P-AE-2          | Statoil ASA 4.250% 11/23/41                         |         | 11/14/2012    | Bank Of America       |                           | 2,224,320   | 2,000,000 |                                         |
| 860370-AM-7          | Stewart Enterprises Inc 6.500% 04/15/19             |         | 11/20/2012    | Wells Fargo Financial |                           | 107,750     | 100,000   | 740                                     |
| 864486-AG-0          | Suburban Propane Partners 7.375% 08/01/21           |         | 10/01/2012    | Various               |                           | 128,900     | 120,000   | 1,282                                   |
| 87264M-AB-5          | TRW Automotive Inc 144A 7.250% 03/15/17             |         | 12/20/2012    | Various               |                           | 143,000     | 125,000   | 2,099                                   |
| 87311X-AC-2          | TW Telecom Holdings Inc 144A 5.375% 10/01/22        |         | 11/27/2012    | Oppenheimer & Co      |                           | 78,000      | 75,000    | 649                                     |
| 87612E-AR-7          | Target Corp 6.500% 10/15/37                         |         | 03/26/2012    | FTN Financial Sec     |                           | 975,675     | 750,000   | 22,208                                  |
| 880349-AN-5          | Tenneco Inc 7.750% 08/15/18                         |         | 10/22/2012    | Credit Suisse         |                           | 87,600      | 80,000    | 1,206                                   |
| 881609-AZ-4          | Tesoro Corp 5.375% 10/01/22                         |         | 11/28/2012    | Various               |                           | 134,475     | 130,000   | 370                                     |
| 89236M-AB-6          | Toys R Us Property Co II 8.500% 12/01/17            |         | 11/28/2012    | Various               |                           | 118,348     | 110,000   | 3,924                                   |
| 90320T-AA-8          | UPCB Finance V Ltd 144A 7.250% 11/15/21             |         | 09/18/2012    | Jefferies & Co        |                           | 132,450     | 120,000   | 3,045                                   |
| 90321N-AB-8          | UR Merger Sub Corp 7.375% 05/15/20                  |         | 10/26/2012    | Barclays Capital      |                           | 108,500     | 100,000   | 3,401                                   |
| 911312-AN-6          | United Parcel Service 4.875% 11/15/40               |         | 02/23/2012    | FTN Financial Sec     |                           | 1,166,060   | 1,000,000 | 13,948                                  |
| 912656-AG-0          | US Steel Corp 7.000% 02/01/18                       |         | 09/18/2012    | J P Morgan            |                           | 82,400      | 80,000    | 778                                     |
| 913017-BK-4          | United Technologies Corp 6.050% 06/01/36            |         | 03/14/2012    | Barclays Capital      |                           | 933,090     | 750,000   | 13,613                                  |
| 914906-AP-7          | Univision Communications Inc 144A 6.750% 09/15/22   |         | 10/17/2012    | Various               |                           | 101,180     | 100,000   | 656                                     |
| 91829K-AA-1          | VPI Escrow Corp 144A 6.375% 10/15/20                |         | 09/20/2012    | J P Morgan            |                           | 100,500     | 100,000   |                                         |
| 92203P-AH-9          | Vanguard Health Hldg LLC 7.750% 02/01/19            |         | 11/06/2012    | Various               |                           | 95,000      | 90,000    | 1,423                                   |
| 92639U-AF-4          | Visteon Corp 6.750% 04/15/19                        |         | 10/17/2012    | J P Morgan            |                           | 98,083      | 93,000    | 33                                      |
| 92890N-AX-7          | WF-RBS Comm Mtg Tr CMO 3.744% 12/15/45              |         | 11/30/2012    | Wells Fargo Financial |                           | 1,844,933   | 1,800,000 | 3,370                                   |
| 931142-CB-7          | Wal-Mart Stores Inc 5.250% 09/01/35                 |         | 03/26/2012    | Deutsche Bank Secur   |                           | 860,910     | 750,000   | 3,063                                   |
| 97381W-AT-1          | Windstream Corp 7.750% 10/01/21                     |         | 11/06/2012    | Various               |                           | 102,288     | 95,000    | 205                                     |
| 976656-CE-6          | Wisconsin Electric Power 3.650% 12/15/42            |         | 12/05/2012    | Barclays Capital      |                           | 1,792,836   | 1,800,000 |                                         |
| 146900-AG-0          | Cascades Inc 7.750% 12/15/17                        | A.      | 11/28/2012    | Various               |                           | 125,350     | 120,000   | 2,316                                   |
| 03938L-AQ-7          | ArcelorMittal 5.250% 08/05/20                       | F.      | 12/05/2012    | Barclays Capital      |                           | 71,925      | 70,000    | 1,398                                   |
| 05567L-7E-1          | BNP Paribas 2.375% 09/14/17                         | R.      | 11/30/2012    | Deutsche Bank Secur   |                           | 2,548,650   | 2,500,000 | 13,359                                  |
| 21685W-DD-6          | Rabobank Nederland 3.875% 02/08/22                  | F.      | 11/05/2012    | Goldman Sachs         |                           | 1,082,200   | 1,000,000 | 9,688                                   |
| 21686C-AD-2          | Rabobank Nederland 3.375% 01/19/17                  | F.      | 11/30/2012    | Citigroup Global      |                           | 538,165     | 500,000   | 6,375                                   |
| 30251G-AN-7          | FMG Resources Aug 2006 144A 6.875% 04/01/22         | F.      | 10/12/2012    | Goldman Sachs         |                           | 51,684      | 55,000    | 168                                     |
| 45824T-AE-5          | Intelsat Jackson Hldg 7.250% 04/01/19               | F.      | 11/28/2012    | Various               |                           | 140,199     | 130,000   | 777                                     |
| 552081-AD-3          | Lyondellbasell Ind NV 6.000% 11/15/21               | F.      | 12/19/2012    | Goldman Sachs         |                           | 106,650     | 90,000    | 585                                     |
| 676253-AH-0          | Offshore Group Invest LTD 144A 7.500% 11/01/19      | F.      | 11/05/2012    | Various               |                           | 99,913      | 100,000   | 95                                      |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

| 1                                                                       | 2                                               | 3       | 4                | 5                           | 6                         | 7               | 8               | 9                                       |
|-------------------------------------------------------------------------|-------------------------------------------------|---------|------------------|-----------------------------|---------------------------|-----------------|-----------------|-----------------------------------------|
| CUSIP Identification                                                    | Description                                     | Foreign | Date Acquired    | Name of Vendor              | Number of Shares of Stock | Actual Cost     | Par Value       | Paid for Accrued Interest and Dividends |
| 822538-AA-2 .....                                                       | Shelf Drill Hold LTD 144A 8.625% 11/01/18 ..... | F.....  | 10/26/2012 ..... | Jefferies & Co .....        |                           | 70,700 .....    | 70,000 .....    | 117 .....                               |
| 90261X-GD-8 .....                                                       | UBS AG Stamford CT 4.875% 08/04/20 .....        | F.....  | 11/01/2012 ..... | Barclays Capital .....      |                           | 2,313,120 ..... | 2,000,000 ..... | 24,917 .....                            |
| 913364-AB-1 .....                                                       | UnityMedia Hessen / NRW 5.500% 01/15/23 .....   | F.....  | 11/30/2012 ..... | J P Morgan .....            |                           | 65,000 .....    | 65,000 .....    |                                         |
| 92658T-AQ-1 .....                                                       | Vidoeatron LTEE 5.000% 07/15/22 .....           | R.....  | 11/27/2012 ..... | Barclays Capital .....      |                           | 103,125 .....   | 100,000 .....   | 1,875 .....                             |
| 92676X-AA-5 .....                                                       | Viking Cruises :TD 144A 8.500% 10/15/22 .....   | F.....  | 10/12/2012 ..... | Wells Fargo Financial ..... |                           | 60,000 .....    | 60,000 .....    |                                         |
| 8399999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) |                                                 |         |                  |                             |                           | 74,339,847      | 68,351,472      | 652,376                                 |
| 8399997. Total - Bonds - Part 3                                         |                                                 |         |                  |                             |                           | 104,017,209     | 94,938,072      | 911,581                                 |
| 8399998. Total - Bonds - Part 5                                         |                                                 |         |                  |                             |                           | 11,774,130      | 11,997,270      | 26,571                                  |
| 8399999. Total - Bonds                                                  |                                                 |         |                  |                             |                           | 115,791,338     | 106,935,341     | 938,153                                 |
| 8999997. Total - Preferred Stocks - Part 3                              |                                                 |         |                  |                             |                           |                 | XXX             |                                         |
| 8999998. Total - Preferred Stocks - Part 5                              |                                                 |         |                  |                             |                           |                 | XXX             |                                         |
| 8999999. Total - Preferred Stocks                                       |                                                 |         |                  |                             |                           | 1               | XXX             |                                         |
| Common Stocks - Industrial and Miscellaneous (Unaffiliated)             |                                                 |         |                  |                             |                           |                 |                 |                                         |
| 00101J-10-6 .....                                                       | ADT Corp .....                                  |         | 10/31/2012 ..... | Spin Off .....              | 110,000 .....             | 2,840 .....     |                 |                                         |
| 002824-10-0 .....                                                       | Abbott Laboratories .....                       |         | 02/29/2012 ..... | Instinet .....              | 910,000 .....             | 51,695 .....    |                 |                                         |
| 009158-10-6 .....                                                       | Air Products & Chemicals Inc .....              |         | 02/29/2012 ..... | Instinet .....              | 365,000 .....             | 33,037 .....    |                 |                                         |
| 015351-10-9 .....                                                       | Alexion Pharmaceuticals Inc .....               |         | 09/19/2012 ..... | Various .....               | 95,000 .....              | 9,971 .....     |                 |                                         |
| 026874-78-4 .....                                                       | American Intl Group Inc .....                   |         | 10/19/2012 ..... | Various .....               | 5,335,000 .....           | 189,495 .....   |                 |                                         |
| 032095-10-1 .....                                                       | Amphenol Corp CL A .....                        |         | 11/20/2012 ..... | Investment Technology ..... | 50,000 .....              | 3,011 .....     |                 |                                         |
| 037411-10-5 .....                                                       | Apache Corp .....                               |         | 11/09/2012 ..... | Various .....               | 710,000 .....             | 63,434 .....    |                 |                                         |
| 037833-10-0 .....                                                       | Apple Computer Inc .....                        |         | 09/19/2012 ..... | Citigroup Global .....      | 10,000 .....              | 7,011 .....     |                 |                                         |
| 038222-10-5 .....                                                       | Applied Materials Inc .....                     |         | 01/26/2012 ..... | Investment Technology ..... | 250,000 .....             | 3,103 .....     |                 |                                         |
| 053332-10-2 .....                                                       | Autozone Inc .....                              |         | 03/28/2012 ..... | Citigroup Global .....      | 20,000 .....              | 7,514 .....     |                 |                                         |
| 071813-10-9 .....                                                       | Baxter Intl Inc .....                           |         | 02/29/2012 ..... | Instinet .....              | 325,000 .....             | 18,928 .....    |                 |                                         |
| 09247X-10-1 .....                                                       | BlackRock Inc .....                             |         | 11/20/2012 ..... | Investment Technology ..... | 25,000 .....              | 4,820 .....     |                 |                                         |
| 099724-10-6 .....                                                       | Borg-Warner Automotive Inc .....                |         | 03/28/2012 ..... | Citigroup Global .....      | 50,000 .....              | 4,181 .....     |                 |                                         |
| 101137-10-7 .....                                                       | Boston Scientific Corp .....                    |         | 07/13/2012 ..... | Various .....               | 12,695,000 .....          | 75,698 .....    |                 |                                         |
| 115637-20-9 .....                                                       | Brown-Forman CP CL B .....                      |         | 08/13/2012 ..... | Stock Split .....           | 31,000 .....              |                 |                 |                                         |
| 125720-10-5 .....                                                       | CME Group Inc .....                             |         | 07/23/2012 ..... | Stock Split .....           | 160,000 .....             |                 |                 |                                         |
| 127097-10-3 .....                                                       | Cabot Oil & Gas Corp .....                      |         | 01/26/2012 ..... | Stock Split .....           | 48,000 .....              |                 |                 |                                         |
| 151020-10-4 .....                                                       | Celgene Corp .....                              |         | 11/20/2012 ..... | Investment Technology ..... | 50,000 .....              | 3,836 .....     |                 |                                         |
| 171232-10-1 .....                                                       | Chubb Corp .....                                |         | 02/29/2012 ..... | Instinet .....              | 475,000 .....             | 32,424 .....    |                 |                                         |
| 17275R-10-2 .....                                                       | Cisco Systems Inc .....                         |         | 12/13/2012 ..... | Various .....               | 1,940,000 .....           | 38,745 .....    |                 |                                         |
| 172967-42-4 .....                                                       | Citigroup Inc .....                             |         | 12/19/2012 ..... | Various .....               | 4,825,000 .....           | 160,994 .....   |                 |                                         |
| 189054-10-9 .....                                                       | Clorox Co .....                                 |         | 11/20/2012 ..... | Investment Technology ..... | 35,000 .....              | 2,601 .....     |                 |                                         |
| 191216-10-0 .....                                                       | Coca Cola Co .....                              |         | 08/13/2012 ..... | Stock Split .....           | 848,000 .....             |                 |                 |                                         |
| 20030N-10-1 .....                                                       | Comcast Corp .....                              |         | 02/09/2012 ..... | Various .....               | 2,145,000 .....           | 55,978 .....    |                 |                                         |
| 205887-10-2 .....                                                       | ConAgra Inc .....                               |         | 02/29/2012 ..... | Instinet .....              | 1,295,000 .....           | 34,092 .....    |                 |                                         |
| 20825C-10-4 .....                                                       | ConocoPhillips .....                            |         | 05/23/2012 ..... | Investment Technology ..... | 105,000 .....             | 5,418 .....     |                 |                                         |
| 209115-10-4 .....                                                       | Consolidated Edison Inc .....                   |         | 07/18/2012 ..... | Investment Technology ..... | 80,000 .....              | 5,082 .....     |                 |                                         |
| 228227-10-4 .....                                                       | Crown Castle Intl Corp .....                    |         | 03/28/2012 ..... | Citigroup Global .....      | 110,000 .....             | 5,814 .....     |                 |                                         |
| 235851-10-2 .....                                                       | Danaher Corp .....                              |         | 05/23/2012 ..... | Investment Technology ..... | 75,000 .....              | 3,923 .....     |                 |                                         |
| 25179M-10-3 .....                                                       | Devon Energy Corp New .....                     |         | 07/18/2012 ..... | Various .....               | 1,145,000 .....           | 71,289 .....    |                 |                                         |
| 254687-10-6 .....                                                       | Walt Disney Co .....                            |         | 02/29/2012 ..... | Various .....               | 1,880,000 .....           | 76,383 .....    |                 |                                         |
| 256746-10-8 .....                                                       | Dollar Tree Inc .....                           |         | 01/26/2012 ..... | Investment Technology ..... | 68,000 .....              | 5,646 .....     |                 |                                         |
| 256746-10-8 .....                                                       | Dollar Tree Inc .....                           |         | 06/28/2012 ..... | Stock Split .....           | 68,000 .....              |                 |                 |                                         |
| 260003-10-8 .....                                                       | Dover Corp .....                                |         | 02/29/2012 ..... | Instinet .....              | 370,000 .....             | 23,805 .....    |                 |                                         |
| 26441C-20-4 .....                                                       | Duke Energy Corp New .....                      |         | 07/03/2012 ..... | Tax Free Exchange .....     | 87,000 .....              | 5,069 .....     |                 |                                         |
| 268648-10-2 .....                                                       | EMC Corp .....                                  |         | 11/20/2012 ..... | Investment Technology ..... | 90,000 .....              | 2,171 .....     |                 |                                         |
| 26875P-10-1 .....                                                       | EOG Resources Inc .....                         |         | 06/04/2012 ..... | Various .....               | 845,000 .....             | 86,873 .....    |                 |                                         |
| 28176E-10-8 .....                                                       | Edwards Lifesciences Corp .....                 |         | 01/26/2012 ..... | Investment Technology ..... | 80,000 .....              | 6,262 .....     |                 |                                         |
| 29476L-10-7 .....                                                       | Equity Residential Properties .....             |         | 07/18/2012 ..... | Investment Technology ..... | 85,000 .....              | 5,510 .....     |                 |                                         |
| 30161N-10-1 .....                                                       | Exelon Corp .....                               |         | 03/16/2012 ..... | Taxable Exchange .....      | 83,000 .....              | 1,844 .....     |                 |                                         |
| 30212P-30-3 .....                                                       | Expedia Inc .....                               |         | 11/20/2012 ..... | Investment Technology ..... | 50,000 .....              | 2,958 .....     |                 |                                         |
| 30219G-10-8 .....                                                       | Express Scripts Hldg Co .....                   |         | 04/03/2012 ..... | Taxable Exchange .....      | 146,000 .....             | 8,236 .....     |                 |                                         |
| 30231G-10-2 .....                                                       | Exxon Mobil Corp .....                          |         | 06/04/2012 ..... | Various .....               | 360,000 .....             | 29,175 .....    |                 |                                         |
| 302491-30-3 .....                                                       | PMC Corp .....                                  |         | 11/20/2012 ..... | Investment Technology ..... | 60,000 .....              | 3,627 .....     |                 |                                         |
| 302491-30-3 .....                                                       | PMC Corp .....                                  |         | 05/24/2012 ..... | Stock Split .....           | 10,000 .....              |                 |                 |                                         |
| 307000-10-9 .....                                                       | Family Dollar Stores .....                      |         | 01/26/2012 ..... | Investment Technology ..... | 70,000 .....              | 3,891 .....     |                 |                                         |
| 311900-10-4 .....                                                       | Fastenal Co .....                               |         | 03/28/2012 ..... | Citigroup Global .....      | 10,000 .....              | 541 .....       |                 |                                         |
| 337738-10-8 .....                                                       | FISERV Inc .....                                |         | 11/20/2012 ..... | Investment Technology ..... | 50,000 .....              | 3,694 .....     |                 |                                         |
| 349882-10-0 .....                                                       | Fossil Inc .....                                |         | 05/23/2012 ..... | Investment Technology ..... | 5,000 .....               | 353 .....       |                 |                                         |
| 364760-10-8 .....                                                       | Gap Inc .....                                   |         | 11/20/2012 ..... | Investment Technology ..... | 85,000 .....              | 2,955 .....     |                 |                                         |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

**SCHEDULE D - PART 3**

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

| 1                    | 2                              | 3       | 4             | 5                     | 6                         | 7           | 8         | 9                                       |
|----------------------|--------------------------------|---------|---------------|-----------------------|---------------------------|-------------|-----------|-----------------------------------------|
| CUSIP Identification | Description                    | Foreign | Date Acquired | Name of Vendor        | Number of Shares of Stock | Actual Cost | Par Value | Paid for Accrued Interest and Dividends |
| 370334-10-4          | General Mills                  |         | 02/29/2012    | Instinet              | 975.000                   | 37.430      |           |                                         |
| 381416-10-4          | Goldman Sachs Group Inc        |         | 05/23/2012    | Investment Technology | 15.000                    | 1.452       |           |                                         |
| 382550-10-1          | Goodyear Tire & Rubber Co      |         | 01/26/2012    | Investment Technology | 40.000                    | 536         |           |                                         |
| 38259P-50-8          | Google Inc CL A                |         | 11/20/2012    | Various               | 20.000                    | 13.260      |           |                                         |
| 416515-10-4          | Hartford Finl Services Grp     |         | 10/18/2012    | Various               | 8.465.000                 | 179.896     |           |                                         |
| 42217K-10-6          | Health Care REIT Inc           |         | 01/26/2012    | Investment Technology | 30.000                    | 1.718       |           |                                         |
| 423452-10-1          | Helmerich & Payne Inc          |         | 01/26/2012    | Investment Technology | 60.000                    | 3.653       |           |                                         |
| 42809H-10-7          | Hess Corp                      |         | 03/28/2012    | Citigroup Global      | 50.000                    | 2.924       |           |                                         |
| 436106-10-8          | HollyFrontier Corp             |         | 10/22/2012    | Various               | 810.000                   | 30.925      |           |                                         |
| 452308-10-9          | Illinois Tool Works Inc        |         | 02/29/2012    | Instinet              | 215.000                   | 12.041      |           |                                         |
| 459200-10-1          | IBM Corp                       |         | 02/29/2012    | Instinet              | 90.000                    | 17.801      |           |                                         |
| 462846-10-6          | Iron Mountain Inc              |         | 11/21/2012    | Stock Dividend        | 8.000                     |             |           |                                         |
| 464288-51-3          | iShares iBoxx H/Y Corp Bond Fd |         | 06/04/2012    | Sanford Bernstein     | 75.000.000                | 6.496.073   |           |                                         |
| 46625H-10-0          | J P Morgan Chase & Co          |         | 12/19/2012    | Various               | 2.925.000                 | 111.960     |           |                                         |
| 478160-10-4          | Johnson & Johnson              |         | 11/20/2012    | Various               | 735.000                   | 48.189      |           |                                         |
| 478366-10-7          | Johnson Controls Inc           |         | 05/23/2012    | Investment Technology | 30.000                    | 914         |           |                                         |
| 48203R-10-4          | Juniper Networks Inc           |         | 02/29/2012    | Instinet              | 420.000                   | 9.743       |           |                                         |
| 494368-10-3          | Kimberly Clark                 |         | 06/20/2012    | Various               | 1.075.000                 | 83.360      |           |                                         |
| 49456B-10-1          | Kinder Morgan Inc              |         | 06/01/2012    | Tax Free Exchange     | 135.000                   | 4.317       |           |                                         |
| 50076Q-10-6          | Kraft Food Group Inc           |         | 10/02/2012    | Spin Off              | 238.000                   | 7.453       |           |                                         |
| 518439-10-4          | Estee Lauder Cos CL A          |         | 01/23/2012    | Stock Split           | 33.000                    |             |           |                                         |
| 527288-10-4          | Leucadia National Corp         |         | 01/26/2012    | Investment Technology | 10.000                    | 284         |           |                                         |
| 535678-10-6          | Linear Technology              |         | 02/29/2012    | Instinet              | 555.000                   | 18.770      |           |                                         |
| 565849-10-6          | Marathon Oil Corp              |         | 07/18/2012    | Investment Technology | 10.000                    | 267         |           |                                         |
| 580135-10-1          | McDonalds Corp                 |         | 02/29/2012    | Instinet              | 275.000                   | 27.407      |           |                                         |
| 585055-10-6          | Medtronic Inc                  |         | 02/29/2012    | Instinet              | 1.265.000                 | 48.375      |           |                                         |
| 58933Y-10-5          | Merck & Co Inc                 |         | 09/19/2012    | Various               | 1.205.000                 | 46.854      |           |                                         |
| 594918-10-4          | Microsoft Corp                 |         | 02/29/2012    | Instinet              | 1.130.000                 | 35.963      |           |                                         |
| 611740-10-1          | Monster Beverage Corp          |         | 07/18/2012    | Investment Technology | 75.000                    | 5.444       |           |                                         |
| 617446-44-8          | Morgan Stanley                 |         | 07/18/2012    | Investment Technology | 20.000                    | 281         |           |                                         |
| 637071-10-1          | National-Oilwell Varco Inc     |         | 05/23/2012    | Investment Technology | 35.000                    | 2.342       |           |                                         |
| 654106-10-3          | Nike Inc CL B                  |         | 05/23/2012    | Various               | 270.000                   | 29.009      |           |                                         |
| 654106-10-3          | Nike Inc CL B                  |         | 12/10/2012    | Stock Split           | 1.015.000                 |             |           |                                         |
| 664397-10-6          | Northeast Utilities            |         | 01/26/2012    | Investment Technology | 110.000                   | 3.859       |           |                                         |
| 674599-10-5          | Occidental Petroleum Corp      |         | 04/23/2012    | Various               | 1.050.000                 | 103.548     |           |                                         |
| 682680-10-3          | ONEOK Inc                      |         | 01/26/2012    | Investment Technology | 60.000                    | 5.274       |           |                                         |
| 682680-10-3          | ONEOK Inc                      |         | 06/04/2012    | Stock Split           | 60.000                    |             |           |                                         |
| 68389X-10-5          | Oracle Corp                    |         | 07/18/2012    | Investment Technology | 105.000                   | 3.216       |           |                                         |
| 693475-10-5          | PNC Financial Services Grp     |         | 05/23/2012    | Various               | 915.000                   | 54.529      |           |                                         |
| 693506-10-7          | PPG Industries                 |         | 02/29/2012    | Instinet              | 165.000                   | 15.195      |           |                                         |
| 701094-10-4          | Parker-Hannifin                |         | 02/29/2012    | Instinet              | 195.000                   | 17.663      |           |                                         |
| 713448-10-8          | Pepsico Inc                    |         | 11/20/2012    | Various               | 455.000                   | 29.045      |           |                                         |
| 714290-10-3          | Perrigo Company                |         | 01/26/2012    | Investment Technology | 50.000                    | 4.810       |           |                                         |
| 716768-10-6          | PetSmart Inc                   |         | 11/20/2012    | Investment Technology | 50.000                    | 3.469       |           |                                         |
| 717081-10-3          | Pfizer Inc                     |         | 02/29/2012    | Instinet              | 2.815.000                 | 59.563      |           |                                         |
| 718172-10-9          | Philip Morris Intl Inc         |         | 11/20/2012    | Investment Technology | 90.000                    | 7.906       |           |                                         |
| 718546-10-4          | Phillips 66                    |         | 05/01/2012    | Spin Off              | 260.000                   | 7.153       |           |                                         |
| 724479-10-0          | Pitney Bowes Inc               |         | 01/26/2012    | Investment Technology | 20.000                    | 389         |           |                                         |
| 740189-10-5          | Precision Castparts Corp       |         | 07/18/2012    | Investment Technology | 20.000                    | 3.361       |           |                                         |
| 742718-10-9          | Procter & Gamble Co            |         | 02/29/2012    | Instinet              | 855.000                   | 57.779      |           |                                         |
| 743315-10-3          | Progressive Corp               |         | 12/26/2012    | Various               | 2.990.000                 | 63.840      |           |                                         |
| 744320-10-2          | Prudential Financial Inc       |         | 02/29/2012    | Instinet              | 315.000                   | 19.462      |           |                                         |
| 747525-10-3          | QUALCOMM Inc                   |         | 11/20/2012    | Investment Technology | 70.000                    | 4.327       |           |                                         |
| 74834L-10-0          | Quest Diagnostics Inc          |         | 02/29/2012    | Instinet              | 375.000                   | 21.846      |           |                                         |
| 751212-10-1          | Ralph Lauren Corp              |         | 03/28/2012    | Citigroup Global      | 10.000                    | 1.747       |           |                                         |
| 756577-10-2          | Red Hat Inc                    |         | 01/26/2012    | Investment Technology | 20.000                    | 946         |           |                                         |
| 776696-10-6          | Roper Industries Inc           |         | 01/26/2012    | Investment Technology | 50.000                    | 4.716       |           |                                         |
| 79466L-30-2          | Salesforce.com Inc             |         | 01/26/2012    | Investment Technology | 20.000                    | 2.321       |           |                                         |
| 808513-10-5          | Charles Schwab Corp            |         | 12/14/2012    | Various               | 6.765.000                 | 88.058      |           |                                         |
| 826552-10-1          | Sigma-Aldrich Corp             |         | 03/28/2012    | Citigroup Global      | 50.000                    | 3.671       |           |                                         |
| 828806-10-9          | Simon Property Group Inc       |         | 03/28/2012    | Citigroup Global      | 30.000                    | 4.310       |           |                                         |
| 871829-10-7          | Sysco Corp                     |         | 02/29/2012    | Instinet              | 1.720.000                 | 50.465      |           |                                         |
| 872540-10-9          | TJX Cos Inc                    |         | 12/21/2012    | Various               | 2.700.000                 | 115.591     |           |                                         |
| 872540-10-9          | TJX Cos Inc                    |         | 02/03/2012    | Stock Split           | 195.000                   |             |           |                                         |
| 88076W-10-3          | Teradata Corp                  |         | 03/28/2012    | Citigroup Global      | 40.000                    | 2.717       |           |                                         |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

| 1                                                                               | 2                              | 3       | 4                | 5                     | 6                            | 7           | 8         | 9                                             |
|---------------------------------------------------------------------------------|--------------------------------|---------|------------------|-----------------------|------------------------------|-------------|-----------|-----------------------------------------------|
| CUSIP<br>Identification                                                         | Description                    | Foreign | Date<br>Acquired | Name of Vendor        | Number of Shares<br>of Stock | Actual Cost | Par Value | Paid for Accrued<br>Interest and<br>Dividends |
| 88579Y-10-1                                                                     | 3M Co                          |         | .05/23/2012      | Various               | 580.000                      | 50.795      |           |                                               |
| 88732J-20-7                                                                     | Time Warner Cable              |         | .11/20/2012      | Investment Technology | 50.000                       | 4.647       |           |                                               |
| 89417E-10-9                                                                     | Travelers Cos Inc              |         | .02/29/2012      | Instinet              | 570.000                      | 33.068      |           |                                               |
| 913017-10-9                                                                     | United Technologies Corp       |         | .02/29/2012      | Instinet              | 745.000                      | 62.731      |           |                                               |
| 918204-10-8                                                                     | V F Corp                       |         | .04/09/2012      | Various               | 805.000                      | 119.125     |           |                                               |
| 92826C-83-9                                                                     | Visa Inc CL A                  |         | .09/19/2012      | Various               | 20.000                       | 2.624       |           |                                               |
| 94973V-10-7                                                                     | Wellpoint Inc                  |         | .07/18/2012      | Investment Technology | 15.000                       | .954        |           |                                               |
| 949746-10-1                                                                     | Wells Fargo & Co New           |         | .02/29/2012      | Instinet              | 1,005.000                    | 31.615      |           |                                               |
| 962166-10-4                                                                     | Weyerhaeuser Co                |         | .11/20/2012      | Investment Technology | 245.000                      | 6.436       |           |                                               |
| 963320-10-6                                                                     | Whirlpool Corp                 |         | .11/20/2012      | Investment Technology | 30.000                       | 3.032       |           |                                               |
| 966837-10-6                                                                     | Whole Foods Market Inc         |         | .11/20/2012      | Investment Technology | 35.000                       | 3.263       |           |                                               |
| 976657-10-6                                                                     | Wisconsin Energy Corp          |         | .11/20/2012      | Investment Technology | 120.000                      | 4.376       |           |                                               |
| 98212B-10-3                                                                     | WPX Energy Inc                 |         | .01/03/2012      | Spin Off              | 116.000                      | 1.821       |           |                                               |
| 98310W-10-8                                                                     | Wyndham Worldwide Corp         |         | .05/23/2012      | Investment Technology | 55.000                       | 2.691       |           |                                               |
| 983919-10-1                                                                     | Xilinx Inc                     |         | .03/28/2012      | Citigroup Global      | 20.000                       | .723        |           |                                               |
| G29183-10-3                                                                     | Eaton Corp PLC                 |         | .12/03/2012      | Tax Free Exchange     | 167.000                      | 8.571       |           |                                               |
| G7665A-10-1                                                                     | Rowan Companies PLC            |         | .05/04/2012      | Taxable Exchange      | 70.000                       | 2.430       |           |                                               |
| G7945M-10-7                                                                     | Seagate Technology PLC         |         | .07/18/2012      | Investment Technology | 185.000                      | 5.099       |           |                                               |
| H6169Q-10-8                                                                     | Pentair LTD                    |         | .10/31/2012      | Spin Off              | 52.000                       | 1.640       |           |                                               |
| G0408V-10-2                                                                     | AON PLC                        | R.      | .04/02/2012      | Taxable Exchange      | 90.000                       | 4.411       |           |                                               |
| G3157S-10-6                                                                     | EnSCO PLC Cl A                 | F.      | .09/19/2012      | Citigroup Global      | 115.000                      | 6.686       |           |                                               |
| H0023R-10-5                                                                     | ACE Ltd                        | F.      | .11/20/2012      | Investment Technology | 85.000                       | 6.657       |           |                                               |
| N53745-10-0                                                                     | LyondellBasell Industries Cl A | R.      | .09/19/2012      | Citigroup Global      | 160.000                      | 8.476       |           |                                               |
| 9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated) |                                |         |                  |                       |                              | 9,575,215   | XXX       |                                               |
| 9799997. Total - Common Stocks - Part 3                                         |                                |         |                  |                       |                              | 9,575,215   | XXX       |                                               |
| 9799998. Total - Common Stocks - Part 5                                         |                                |         |                  |                       |                              | 243,225     | XXX       |                                               |
| 9799999. Total - Common Stocks                                                  |                                |         |                  |                       |                              | 9,818,439   | XXX       |                                               |
| 9899999. Total - Preferred and Common Stocks                                    |                                |         |                  |                       |                              | 9,818,440   | XXX       |                                               |
| 9999999 - Totals                                                                |                                |         |                  |                       |                              | 125,609,778 | XXX       | 938,153                                       |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1                                                                                              | 2                                             | 3       | 4             | 5                      | 6                         | 7              | 8          | 9           | 10                                       | Change In Book/Adjusted Carrying Value  |                                           |                                                           |                                                          |                                                                | 16                                             | 17                                       | 18                               | 19                            | 20                                                  | 21                                |
|------------------------------------------------------------------------------------------------|-----------------------------------------------|---------|---------------|------------------------|---------------------------|----------------|------------|-------------|------------------------------------------|-----------------------------------------|-------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------|----------------------------------------------------------------|------------------------------------------------|------------------------------------------|----------------------------------|-------------------------------|-----------------------------------------------------|-----------------------------------|
|                                                                                                |                                               |         |               |                        |                           |                |            |             |                                          | 11                                      | 12                                        | 13                                                        | 14                                                       | 15                                                             |                                                |                                          |                                  |                               |                                                     |                                   |
| CUSIP Identification                                                                           | Description                                   | Foreign | Disposal Date | Name of Purchaser      | Number of Shares of Stock | Con-sideration | Par Value  | Actual Cost | Prior Year Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ Decrease | Current Year's (Amor-tization)/ Accretion | Current Year's Other Than Temporary Impairment Recognized | Total Change in Book/ Adjusted Carrying Value (11+12-13) | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/ Stock Dividends Received During Year | Stated Con-tractual Maturity Date |
| Bonds - U.S. Governments                                                                       |                                               |         |               |                        |                           |                |            |             |                                          |                                         |                                           |                                                           |                                                          |                                                                |                                                |                                          |                                  |                               |                                                     |                                   |
| 3134A4-JT-2                                                                                    | Fed Home Loan Mtg Corp 5.75% 1/15/12          |         | 01/15/2012    | Maturity               |                           | 2,000,000      | 2,000,000  | 2,339,375   | 2,001,721                                |                                         | (1,721)                                   |                                                           | (1,721)                                                  |                                                                | 2,000,000                                      |                                          |                                  |                               | 57,500                                              | 01/15/2012                        |
| 36200K-NJ-2                                                                                    | GNMA Pool #603493 5.500% 03/15/33             |         | 12/01/2012    | Paydown                |                           | 175,395        | 175,395    | 179,588     | 179,074                                  |                                         | (3,678)                                   |                                                           | (3,678)                                                  |                                                                | 175,395                                        |                                          |                                  |                               | 5,524                                               | 03/15/2033                        |
| 36200N-AC-5                                                                                    | GNMA Pool #604903 5.500% 01/15/34             |         | 12/01/2012    | Paydown                |                           | 49,435         | 49,435     | 50,409      | 50,342                                   |                                         | (907)                                     |                                                           | (907)                                                    |                                                                | 49,435                                         |                                          |                                  |                               | 807                                                 | 01/15/2034                        |
| 36201S-VT-3                                                                                    | GNMA Pool #592026 5.500% 06/15/33             |         | 12/01/2012    | Paydown                |                           | 33,281         | 33,281     | 34,077      | 34,032                                   |                                         | (750)                                     |                                                           | (750)                                                    |                                                                | 33,281                                         |                                          |                                  |                               | 1,040                                               | 06/15/2033                        |
| 36201Y-LG-9                                                                                    | GNMA Pool #607027 5.500% 01/15/34             |         | 12/01/2012    | Paydown                |                           | 59,670         | 59,670     | 61,292      | 61,210                                   |                                         | (1,541)                                   |                                                           | (1,541)                                                  |                                                                | 59,670                                         |                                          |                                  |                               | 2,155                                               | 01/15/2034                        |
| 36202A-HR-1                                                                                    | GNMA Pool #240 13.500% 11/20/14               |         | 12/01/2012    | Paydown                |                           | 280            | 280        | 298         | 282                                      |                                         | (3)                                       |                                                           | (3)                                                      |                                                                | 280                                            |                                          |                                  |                               | 21                                                  | 11/20/2014                        |
| 36205X-D5-0                                                                                    | GNMA Pool #403424 5.500% 10/15/33             |         | 12/01/2012    | Paydown                |                           | 141,386        | 141,386    | 144,766     | 144,498                                  |                                         | (3,113)                                   |                                                           | (3,113)                                                  |                                                                | 141,386                                        |                                          |                                  |                               | 3,870                                               | 10/15/2033                        |
| 36206L-EC-9                                                                                    | GNMA Pool #141231 8.000% 08/15/35             |         | 12/01/2012    | Paydown                |                           | 6,381          | 6,381      | 6,493       | 6,468                                    |                                         | (86)                                      |                                                           | (86)                                                     |                                                                | 6,381                                          |                                          |                                  |                               | 280                                                 | 08/15/2035                        |
| 36209V-D4-3                                                                                    | GNMA Pool #482623 6.600% 05/15/31             |         | 12/01/2012    | Paydown                |                           | 24,244         | 24,244     | 23,559      | 23,732                                   |                                         | 512                                       |                                                           | 512                                                      |                                                                | 24,244                                         |                                          |                                  |                               | 876                                                 | 05/15/2031                        |
| 3620A2-KL-9                                                                                    | GNMA Pool #716799 5.000% 04/15/39             |         | 12/01/2012    | Paydown                |                           | 265,856        | 265,856    | 275,660     | 275,402                                  |                                         | (9,546)                                   |                                                           | (9,546)                                                  |                                                                | 265,856                                        |                                          |                                  |                               | 8,332                                               | 04/15/2039                        |
| 3620AD-NY-4                                                                                    | GNMA Pool #726907 5.000% 09/15/39             |         | 12/01/2012    | Paydown                |                           | 320,502        | 320,502    | 328,314     | 328,135                                  |                                         | (7,633)                                   |                                                           | (7,633)                                                  |                                                                | 320,502                                        |                                          |                                  |                               | 8,424                                               | 09/15/2039                        |
| 3620C3-4T-6                                                                                    | GNMA Pool #747934 4.000% 12/15/40             |         | 07/12/2012    | Cantor Fitzgerald & Co |                           | 6,414,552      | 5,834,312  | 6,016,178   | 6,012,339                                |                                         | 1                                         |                                                           | 1                                                        |                                                                | 6,012,340                                      |                                          | 402,212                          | 402,212                       | 147,803                                             | 12/15/2040                        |
| 3620C3-4T-6                                                                                    | GNMA Pool #747934 4.000% 12/15/40             |         | 07/01/2012    | Paydown                |                           | 384,068        | 384,068    | 396,040     | 395,788                                  |                                         | (11,719)                                  |                                                           | (11,719)                                                 |                                                                | 384,068                                        |                                          |                                  |                               | 5,882                                               | 12/15/2040                        |
| 36212W-6K-8                                                                                    | GNMA Pool #546374 7.000% 05/15/33             |         | 05/01/2012    | Paydown                |                           | 508,484        | 508,484    | 515,634     | 513,769                                  |                                         | (5,286)                                   |                                                           | (5,286)                                                  |                                                                | 508,484                                        |                                          |                                  |                               | 14,784                                              | 05/15/2033                        |
| 36216R-D2-7                                                                                    | GNMA Pool #172121 9.000% 10/15/16             |         | 06/01/2012    | Paydown                |                           | 9,814          | 9,814      | 10,170      | 9,875                                    |                                         | (61)                                      |                                                           | (61)                                                     |                                                                | 9,814                                          |                                          |                                  |                               | 426                                                 | 10/15/2016                        |
| 36217X-BW-9                                                                                    | GNMA Pool #206253 9.500% 03/15/17             |         | 12/01/2012    | Paydown                |                           | 480            | 480        | 510         | 489                                      |                                         | (9)                                       |                                                           | (9)                                                      |                                                                | 480                                            |                                          |                                  |                               | 25                                                  | 03/15/2017                        |
| 362194-KB-7                                                                                    | GNMA Pool #266790 9.000% 08/15/31             |         | 12/01/2012    | Paydown                |                           | 16,171         | 16,171     | 17,141      | 16,834                                   |                                         | (663)                                     |                                                           | (663)                                                    |                                                                | 16,171                                         |                                          |                                  |                               | 799                                                 | 08/15/2031                        |
| 36241K-V8-8                                                                                    | GNMA Pool #782439 5.000% 10/15/38             |         | 12/01/2012    | Paydown                |                           | 207,863        | 207,863    | 215,788     | 215,601                                  |                                         | (7,738)                                   |                                                           | (7,738)                                                  |                                                                | 207,863                                        |                                          |                                  |                               | 6,119                                               | 10/15/2038                        |
| 36241L-L3-8                                                                                    | GNMA Pool #783046 4.000% 08/15/40             |         | 12/01/2012    | Paydown                |                           | 1,090,952      | 1,090,952  | 1,135,783   | 1,134,614                                |                                         | (43,661)                                  |                                                           | (43,661)                                                 |                                                                | 1,090,952                                      |                                          |                                  |                               | 26,939                                              | 08/15/2040                        |
| 36290R-V3-4                                                                                    | GNMA Pool #615434 5.500% 08/15/33             |         | 12/01/2012    | Paydown                |                           | 124,603        | 124,603    | 127,037     | 126,796                                  |                                         | (2,193)                                   |                                                           | (2,193)                                                  |                                                                | 124,603                                        |                                          |                                  |                               | 2,710                                               | 08/15/2033                        |
| 36290S-PS-4                                                                                    | GNMA Pool #616144 5.500% 12/15/33             |         | 12/01/2012    | Paydown                |                           | 84,978         | 84,978     | 87,288      | 87,165                                   |                                         | (2,187)                                   |                                                           | (2,187)                                                  |                                                                | 84,978                                         |                                          |                                  |                               | 1,979                                               | 12/15/2033                        |
| 36291B-D5-3                                                                                    | GNMA Pool #623024 5.500% 01/15/34             |         | 12/01/2012    | Paydown                |                           | 121,899        | 121,899    | 125,214     | 124,996                                  |                                         | (3,097)                                   |                                                           | (3,097)                                                  |                                                                | 121,899                                        |                                          |                                  |                               | 4,036                                               | 01/15/2034                        |
| 36291K-BU-0                                                                                    | GNMA Pool #630151 5.500% 07/15/34             |         | 12/01/2012    | Paydown                |                           | 21,783         | 21,783     | 22,212      | 22,178                                   |                                         | (394)                                     |                                                           | (394)                                                    |                                                                | 21,783                                         |                                          |                                  |                               | 757                                                 | 07/15/2034                        |
| 36291P-BC-9                                                                                    | GNMA Pool #633735 5.500% 10/15/34             |         | 12/01/2012    | Paydown                |                           | 695,235        | 695,235    | 707,076     | 705,853                                  |                                         | (10,618)                                  |                                                           | (10,618)                                                 |                                                                | 695,235                                        |                                          |                                  |                               | 18,703                                              | 10/15/2034                        |
| 36291T-A0-1                                                                                    | GNMA Pool #637715 5.500% 12/15/34             |         | 12/01/2012    | Paydown                |                           | 221,615        | 221,615    | 226,463     | 226,221                                  |                                         | (4,607)                                   |                                                           | (4,607)                                                  |                                                                | 221,615                                        |                                          |                                  |                               | 6,273                                               | 12/15/2034                        |
| 36295Q-CN-8                                                                                    | GNMA Pool #676977 5.000% 05/15/38             |         | 12/01/2012    | Paydown                |                           | 706,660        | 706,660    | 731,503     | 730,948                                  |                                         | (24,288)                                  |                                                           | (24,288)                                                 |                                                                | 706,660                                        |                                          |                                  |                               | 20,773                                              | 05/15/2038                        |
| 36297G-20-2                                                                                    | GNMA Pool #711883 5.000% 04/15/39             |         | 12/01/2012    | Paydown                |                           | 229,743        | 229,743    | 234,015     | 233,902                                  |                                         | (4,159)                                   |                                                           | (4,159)                                                  |                                                                | 229,743                                        |                                          |                                  |                               | 7,041                                               | 04/15/2039                        |
| 38373Q-GX-3                                                                                    | Gov Natl Mtg Assn CMO 4.0%07/20/22            |         | 12/01/2012    | Paydown                |                           | 236,604        | 236,604    | 244,183     | 243,228                                  |                                         | (6,624)                                   |                                                           | (6,624)                                                  |                                                                | 236,604                                        |                                          |                                  |                               | 5,343                                               | 07/20/2022                        |
| 38376G-XT-2                                                                                    | Gov Natl Mtg Assn CMO 3.074% 12/01/50         |         | 03/13/2012    | Jefferies & Co         |                           | 2,059,278      | 1,970,601  | 2,029,719   | 2,028,015                                |                                         | (285)                                     |                                                           | (285)                                                    |                                                                | 2,027,730                                      |                                          | 31,548                           | 31,548                        | 17,669                                              | 12/01/2050                        |
| 38376G-XT-2                                                                                    | Gov Natl Mtg Assn CMO 3.074% 12/01/50         |         | 03/01/2012    | Paydown                |                           | 5,916          | 5,916      | 6,093       | 6,088                                    |                                         | (172)                                     |                                                           | (172)                                                    |                                                                | 5,916                                          |                                          |                                  |                               | 30                                                  | 12/01/2050                        |
| 64908Q-AA-9                                                                                    | New Valley Gen V TVA 4.929% 01/15/21          |         | 01/17/2012    | Redemption 100.0000    |                           | 56,618         | 56,618     | 56,453      | 56,515                                   |                                         | (4)                                       |                                                           | (4)                                                      |                                                                | 56,511                                         |                                          | 107                              | 107                           | 1,395                                               | 01/15/2021                        |
| 912810-QK-7                                                                                    | U S Treasury Notes 3.875% 08/15/40            |         | 06/12/2012    | Barclays Capital       |                           | 863,239        | 700,000    | 655,679     | 656,550                                  |                                         | 347                                       |                                                           | 347                                                      |                                                                | 656,897                                        |                                          | 206,343                          | 206,343                       | 22,356                                              | 08/15/2040                        |
| 912828-RJ-1                                                                                    | U S Treasury Notes 1.000% 09/30/16            |         | 03/01/2012    | Jefferies & Co         |                           | 353,225        | 350,000    | 351,054     | 351,001                                  |                                         | (34)                                      |                                                           | (34)                                                     |                                                                | 350,967                                        |                                          | 2,259                            | 2,259                         | 1,473                                               | 09/30/2016                        |
| 912828-RU-6                                                                                    | U S Treasury Notes 0.875% 11/30/16            |         | 01/06/2012    | Goldman Sachs          |                           | 3,555,396      | 3,550,000  | 3,546,822   | 3,546,827                                |                                         | 13                                        |                                                           | 13                                                       |                                                                | 3,546,840                                      |                                          | 8,556                            | 8,556                         | 3,395                                               | 11/30/2016                        |
| 0599999. Subtotal - Bonds - U.S. Governments                                                   |                                               |         |               |                        |                           | 21,045,608     | 20,204,830 | 20,901,884  | 20,550,488                               |                                         | (155,904)                                 |                                                           | (155,904)                                                |                                                                | 20,394,583                                     |                                          | 651,025                          | 651,025                       | 405,541                                             | XXX                               |
| Bonds - U.S. Political Subdivisions of States, Territories and Possessions                     |                                               |         |               |                        |                           |                |            |             |                                          |                                         |                                           |                                                           |                                                          |                                                                |                                                |                                          |                                  |                               |                                                     |                                   |
|                                                                                                | Denver CO Cty & Cnty Sch Dist 6.940% 12/15/12 |         | 12/15/2012    | Maturity               |                           | 695,000        | 695,000    | 757,620     | 709,634                                  |                                         | (14,634)                                  |                                                           | (14,634)                                                 |                                                                | 695,000                                        |                                          |                                  |                               | 48,233                                              | 12/15/2012                        |
| 2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions |                                               |         |               |                        |                           | 695,000        | 695,000    | 757,620     | 709,634                                  |                                         | (14,634)                                  |                                                           | (14,634)                                                 |                                                                | 695,000                                        |                                          |                                  |                               | 48,233                                              | XXX                               |
| Bonds - U.S. Special Revenues                                                                  |                                               |         |               |                        |                           |                |            |             |                                          |                                         |                                           |                                                           |                                                          |                                                                |                                                |                                          |                                  |                               |                                                     |                                   |
| 3128M1-L7-2                                                                                    | FHLMC Pool #G12250 4.500% 06/15/21            |         | 12/01/2012    | Paydown                |                           | 108,184        | 108,184    | 103,671     | 104,130                                  |                                         | 4,054                                     |                                                           | 4,054                                                    |                                                                | 108,184                                        |                                          |                                  |                               | 2,529                                               | 06/15/2021                        |
| 3128M1-PS-2                                                                                    | FHLMC Pool #G12333 4.500% 06/01/21            |         | 12/01/2012    | Paydown                |                           | 274,694        | 274,694    | 266,840     | 267,628                                  |                                         | 7,066                                     |                                                           | 7,066                                                    |                                                                | 274,694                                        |                                          |                                  |                               | 6,344                                               | 06/01/2021                        |
| 3128M1-Q7-7                                                                                    | FHLMC Pool #G12378 4.500% 09/15/21            |         | 12/01/2012    | Paydown                |                           | 50,666         | 50,666     | 48,536      | 48,748                                   |                                         | 1,917                                     |                                                           | 1,917                                                    |                                                                | 50,666                                         |                                          |                                  |                               | 1,157                                               | 09/15/2021                        |
| 3128M1-R6-8                                                                                    | FHLMC Pool #G12409 4.500% 05/01/20            |         | 12/01/2012    | Paydown                |                           | 246,359        | 246,359    | 242,278     | 242,825                                  |                                         | 3,533                                     |                                                           | 3,533                                                    |                                                                | 246,359                                        |                                          |                                  |                               | 5,783                                               | 05/01/2020                        |
| 3128M4-UQ-4                                                                                    | FHLMC Pool #G02991 5.000% 01/01/35            |         | 12/01/2012    | Paydown                |                           | 221,382        | 221,382    | 207,061     | 207,504                                  |                                         | 13,878                                    |                                                           | 13,878                                                   |                                                                | 221,382                                        |                                          |                                  |                               | 5,837                                               | 01/01/2035                        |
| 3128MB-VK-0                                                                                    | FHLMC Pool #G13188 4.500% 04/01/23            |         | 11/07/2012    | Cantor Fitzgerald & Co |                           | 300,783        | 282,508    | 278,271     | 278,492                                  |                                         | (56)                                      |                                                           | (56)                                                     |                                                                | 278,436                                        |                                          | 22,347                           | 22,347                        | 12,289                                              | 04/01/2023                        |
| 3128MB-VK-0                                                                                    | FHLMC Pool #G13188 4.500% 04/01/23            |         | 11/01/2012    | Paydown                |                           | 229,232        | 229,232    | 225,793     | 225,973                                  |                                         | 3,259                                     |                                                           | 3,259                                                    |                                                                | 229,232                                        |                                          |                                  |                               | 4,601                                               | 04/01/2023                        |
| 3128MB-VX-9                                                                                    | FHLMC Pool #G13201 4.500% 07/01/23            |         | 12/01/2012    | Paydown                |                           | 186,825        | 186,825    | 179,002     | 179,481                                  |                                         | 7,344                                     |                                                           | 7,344                                                    |                                                                | 186,825                                        |                                          |                                  |                               | 4,152                                               | 07/01/2023                        |
| 3128PL-CL-4                                                                                    | FHLMC Pool #J08175 4.500% 06/01/23            |         | 12/01/2012    | Paydown                |                           | 362,394        | 362,394    | 357,185     | 357,665                                  |                                         | 4,729                                     |                                                           | 4,729                                                    |                                                                | 362,394                                        |                                          |                                  |                               | 11,347                                              | 06/01/2023                        |
| 3128PL-CS-9                                                                                    | FHLMC Pool #J08181 4.500% 06/01/23            |         | 12/01/2012    | Paydown                |                           | 260,385        | 260,385    | 249,725     | 250,331                                  |                                         | 10,054                                    |                                                           | 10,054                                                   |                                                                | 260,385                                        |                                          |                                  |                               | 4,398                                               | 06/01/2023                        |
| 3128PP-H5-5                                                                                    | FHLMC Pool #J10252 4.000% 07/01/24            |         | 12/01/2012    | Paydown                |                           | 214,815        | 214,815    | 212,768     | 212,872                                  |                                         | 1,943                                     |                                                           | 1,943                                                    |                                                                | 214,815                                        |                                          |                                  |                               | 4,241                                               | 07/01/2024                        |
| 3128PP-YY-3                                                                                    | FHLMC Pool #J10727 4.500% 10/01/24            |         | 07/11/2012    | Jefferies & Co         |                           | 959,055        | 901,447    | 942,294     | 940,135                                  |                                         | 763                                       |                                                           | 763                                                      |                                                                | 940,899                                        |                                          | 18,157                           | 18,157                        | 24,902                                              | 10/01/2024                        |
| 3128PP-YY-3                                                                                    | FHLMC Pool #J10727 4.500% 10/01/24            |         | 07/01/2012    | Paydown                |                           | 254,389        | 254,389    | 265,916     | 265,307                                  |                                         | (10,918)                                  |                                                           | (10,918)                                                 |                                                                | 254,389                                        |                                          |                                  |                               | 3,947                                               | 10/01/2024                        |
| 3128PQ-FE-6                                                                                    | FHLMC Pool #J11065 4.500% 10/01/24            |         | 12/01/2012    | Paydown                |                           | 219,432        | 219,432    | 227,798     | 227,215                                  |                                         | (7,782)                                   |                                                           | (7,782)                                                  |                                                                | 219,432                                        |                                          |                                  |                               | 5,300                                               | 10/01/2024                        |
| 3128PS-TZ-0                                                                                    | FHLMC Pool #J13268 3.500% 10/01/25            |         | 03/13/2012    | Jefferies & Co         |                           | 1,735,991      | 1,658,013  | 1,704,644   | 1,701,713                                |                                         | (196)                                     |                                                           | (196)                                                    |                                                                | 1,701,517                                      |                                          | 34,474                           | 34,474                        | 16,442                                              | 10/01/2025                        |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1                    | 2                                        | 3       | 4             | 5                      | 6                         | 7             | 8         | 9           | 10                                  | Change In Book/Adjusted Carrying Value  |                                          |                                                           |                                                          |                                                                | 16                                             | 17                                       | 18                               | 19                            | 20                                                  | 21                               |
|----------------------|------------------------------------------|---------|---------------|------------------------|---------------------------|---------------|-----------|-------------|-------------------------------------|-----------------------------------------|------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------|----------------------------------------------------------------|------------------------------------------------|------------------------------------------|----------------------------------|-------------------------------|-----------------------------------------------------|----------------------------------|
|                      |                                          |         |               |                        |                           |               |           |             |                                     | 11                                      | 12                                       | 13                                                        | 14                                                       | 15                                                             |                                                |                                          |                                  |                               |                                                     |                                  |
| CUSIP Identification | Description                              | Foreign | Disposal Date | Name of Purchaser      | Number of Shares of Stock | Consideration | Par Value | Actual Cost | Prior Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ Decrease | Current Year's (Amortization)/ Accretion | Current Year's Other Than Temporary Impairment Recognized | Total Change in Book/ Adjusted Carrying Value (11+12-13) | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/ Stock Dividends Received During Year | Stated Contractual Maturity Date |
| 3128PS-TZ-0          | FHLMC Pool #J13268                       | 3.500%  | 10/01/25      |                        |                           | 100,925       | 100,925   | 103,764     | 103,585                             |                                         | (2,660)                                  |                                                           | (2,660)                                                  |                                                                | 100,925                                        |                                          |                                  |                               | 804                                                 | 10/01/2025                       |
| 3128PV-AH-3          | FHLMC Pool #J15408                       | 4.000%  | 05/01/26      |                        |                           | 822,063       | 777,824   | 809,301     | 808,507                             |                                         | 453                                      |                                                           | 453                                                      |                                                                | 808,960                                        |                                          |                                  | 13,103                        | 8,815                                               | 05/01/2026                       |
| 3128PV-AH-3          | FHLMC Pool #J15408                       | 4.000%  | 05/01/26      |                        |                           | 55,132        | 55,132    | 57,364      | 57,307                              |                                         | (2,175)                                  |                                                           | (2,175)                                                  |                                                                | 55,132                                         |                                          |                                  |                               | 399                                                 | 05/01/2026                       |
| 312943-7E-7          | FHLMC Pool #A95393                       | 4.000%  | 12/01/40      |                        |                           | 356,374       | 356,374   | 356,541     | 356,527                             |                                         | (152)                                    |                                                           | (152)                                                    |                                                                | 356,374                                        |                                          |                                  |                               | 9,156                                               | 12/01/2040                       |
| 312944-FE-6          | FHLMC Pool #A95565                       | 4.000%  | 12/01/40      |                        |                           | 130,001       | 130,001   | 126,609     | 126,664                             |                                         | 3,336                                    |                                                           | 3,336                                                    |                                                                | 130,001                                        |                                          |                                  |                               | 3,442                                               | 12/01/2040                       |
| 31294L-7H-0          | FHLMC Pool #E02696                       | 4.000%  | 05/01/25      |                        |                           | 830,943       | 782,064   | 801,372     | 800,531                             |                                         | 323                                      |                                                           | 323                                                      |                                                                | 800,854                                        |                                          | 30,090                           | 30,090                        | 19,638                                              | 05/01/2025                       |
| 31294L-7H-0          | FHLMC Pool #E02696                       | 4.000%  | 05/01/25      |                        |                           | 327,785       | 327,785   | 335,877     | 335,525                             |                                         | (7,740)                                  |                                                           | (7,740)                                                  |                                                                | 327,785                                        |                                          |                                  |                               | 4,189                                               | 05/01/2025                       |
| 31325D-BF-8          | FHLMC Pool #Q00038                       | 4.500%  | 04/01/41      |                        |                           | 509,292       | 509,292   | 516,414     | 516,205                             |                                         | (6,913)                                  |                                                           | (6,913)                                                  |                                                                | 509,292                                        |                                          |                                  |                               | 11,296                                              | 04/01/2041                       |
| 31325D-VA-7          | FHLMC Pool #Q00609                       | 4.000%  | 05/01/41      |                        |                           | 246,759       | 246,759   | 246,297     | 246,297                             |                                         | 462                                      |                                                           | 462                                                      |                                                                | 246,759                                        |                                          |                                  |                               | 5,860                                               | 05/01/2041                       |
| 31325E-P9-5          | FHLMC Pool #Q01348                       | 4.500%  | 06/01/41      |                        |                           | 1,230,023     | 1,148,715 | 1,193,587   | 1,193,157                           |                                         | 649                                      |                                                           | 649                                                      |                                                                | 1,193,805                                      |                                          | 36,218                           | 36,218                        | 49,251                                              | 06/01/2041                       |
| 31325E-P9-5          | FHLMC Pool #Q01348                       | 4.500%  | 06/01/41      |                        |                           | 604,920       | 604,920   | 628,550     | 628,323                             |                                         | (23,403)                                 |                                                           | (23,403)                                                 |                                                                | 604,920                                        |                                          |                                  |                               | 14,069                                              | 06/01/2041                       |
| 31325F-EQ-6          | FHLMC Pool #Q01943                       | 4.500%  | 07/01/41      |                        |                           | 150,978       | 150,978   | 156,687     | 156,612                             |                                         | (5,634)                                  |                                                           | (5,634)                                                  |                                                                | 150,978                                        |                                          |                                  |                               | 3,926                                               | 07/01/2041                       |
| 31325F-KH-9          | FHLMC Pool #Q02096                       | 4.500%  | 07/01/41      |                        |                           | 229,293       | 229,293   | 237,963     | 237,871                             |                                         | (8,578)                                  |                                                           | (8,578)                                                  |                                                                | 229,293                                        |                                          |                                  |                               | 6,581                                               | 07/01/2041                       |
| 31325L-E2-6          | FHLMC Pool #Q04953                       | 3.500%  | 12/01/41      |                        |                           | 937,628       | 888,615   | 904,582     | 904,540                             |                                         | (96)                                     |                                                           | (96)                                                     |                                                                | 904,444                                        |                                          | 33,184                           | 33,184                        | 19,525                                              | 12/01/2041                       |
| 31325L-E2-6          | FHLMC Pool #Q04953                       | 3.500%  | 12/01/41      |                        |                           | 111,385       | 111,385   | 113,387     | 113,381                             |                                         | (1,996)                                  |                                                           | (1,996)                                                  |                                                                | 111,385                                        |                                          |                                  |                               | 1,741                                               | 12/01/2041                       |
| 31361R-CZ-9          | FNMA Pool #38788                         | 9.250%  | 12/01/16      |                        |                           | 2,171         | 2,171     | 2,253       | 2,186                               |                                         | (15)                                     |                                                           | (15)                                                     |                                                                | 2,171                                          |                                          |                                  |                               | 110                                                 | 12/01/2016                       |
| 313637-EA-4          | FNMA Pool #109129                        | 7.590%  | 05/01/15      |                        |                           | 793,871       | 793,871   | 854,404     | 804,671                             |                                         | (10,800)                                 |                                                           | (10,800)                                                 |                                                                | 793,871                                        |                                          |                                  |                               | 20,006                                              | 05/01/2015                       |
| 31371J-3J-1          | FNMA Pool #253801                        | 6.000%  | 05/01/21      |                        |                           | 47,327        | 47,327    | 49,368      | 48,737                              |                                         | (1,410)                                  |                                                           | (1,410)                                                  |                                                                | 47,327                                         |                                          |                                  |                               | 1,599                                               | 05/01/2021                       |
| 31371M-GC-5          | FNMA Pool #255895                        | 4.500%  | 09/01/35      |                        |                           | 391,132       | 391,132   | 353,791     | 354,876                             |                                         | 36,256                                   |                                                           | 36,256                                                   |                                                                | 391,132                                        |                                          |                                  |                               | 9,761                                               | 09/01/2035                       |
| 31377P-7B-4          | FNMA Pool #383490                        | 6.860%  | 04/01/19      |                        |                           | 206,927       | 206,927   | 209,514     | 207,625                             |                                         | (698)                                    |                                                           | (698)                                                    |                                                                | 206,927                                        |                                          |                                  |                               | 7,775                                               | 04/01/2019                       |
| 313748-Q9-2          | Fed Home Loan Mtg Corp CMO 4.0% 01/15/37 |         | 12/01/2012    |                        |                           | 307,318       | 307,318   | 318,290     | 317,590                             |                                         | (10,272)                                 |                                                           | (10,272)                                                 |                                                                | 307,318                                        |                                          |                                  |                               | 7,963                                               | 01/15/2037                       |
| 3137AA-FU-2          | Fed Home Loan Mtg Corp CMO 3.5% 08/15/39 |         | 12/15/2012    |                        |                           | 45,991        | 45,991    | 47,414      | 47,374                              |                                         | (1,382)                                  |                                                           | (1,382)                                                  |                                                                | 45,991                                         |                                          |                                  |                               | 959                                                 | 08/15/2039                       |
| 3137EA-CW-7          | Fed Home Loan Mtg Corp 2.0 08/25/16      |         | 03/01/2012    | Morgan Stanley         |                           | 470,076       | 450,000   | 466,276     | 466,257                             |                                         | (574)                                    |                                                           | (574)                                                    |                                                                | 465,682                                        |                                          | 4,394                            | 4,394                         | 4,675                                               | 08/25/2016                       |
| 31381G-W4-6          | FNMA Pool #460667                        | 6.030%  | 06/01/17      |                        |                           | 31,493        | 31,493    | 33,142      | 32,362                              |                                         | (869)                                    |                                                           | (869)                                                    |                                                                | 31,493                                         |                                          |                                  |                               | 1,040                                               | 06/01/2017                       |
| 3138A1-V5-7          | FNMA Pool #AH0635                        | 3.500%  | 01/01/26      |                        |                           | 1,136,779     | 1,071,170 | 1,078,199   | 1,077,892                           |                                         | 153                                      |                                                           | 153                                                      |                                                                | 1,078,045                                      |                                          | 58,734                           | 58,734                        | 32,804                                              | 01/01/2026                       |
| 3138A1-V5-7          | FNMA Pool #AH0635                        | 3.500%  | 01/01/26      |                        |                           | 495,303       | 495,303   | 498,553     | 498,411                             |                                         | (3,108)                                  |                                                           | (3,108)                                                  |                                                                | 495,303                                        |                                          |                                  |                               | 8,131                                               | 01/01/2026                       |
| 3138AE-MZ-3          | FNMA Pool #A11275                        | 4.500%  | 05/01/41      |                        |                           | 325,737       | 325,737   | 330,623     | 330,437                             |                                         | (4,700)                                  |                                                           | (4,700)                                                  |                                                                | 325,737                                        |                                          |                                  |                               | 9,853                                               | 05/01/2041                       |
| 3138AE-P5-6          | FNMA Pool #A11343                        | 4.000%  | 08/01/26      |                        |                           | 784,079       | 740,134   | 774,828     | 773,954                             |                                         | (316)                                    |                                                           | (316)                                                    |                                                                | 773,638                                        |                                          | 10,441                           | 10,441                        | 8,553                                               | 08/01/2026                       |
| 3138AE-P5-6          | FNMA Pool #A11343                        | 4.000%  | 08/01/26      |                        |                           | 237,300       | 237,300   | 248,423     | 248,143                             |                                         | (10,843)                                 |                                                           | (10,843)                                                 |                                                                | 237,300                                        |                                          |                                  |                               | 1,774                                               | 08/01/2026                       |
| 3138AH-4T-0          | FNMA Pool #A14433                        | 4.500%  | 06/01/41      |                        |                           | 774,803       | 718,866   | 749,193     | 748,814                             |                                         | 175                                      |                                                           | 175                                                      |                                                                | 748,989                                        |                                          |                                  |                               | 30,821                                              | 06/01/2041                       |
| 3138AH-4T-0          | FNMA Pool #A14433                        | 4.500%  | 06/01/41      |                        |                           | 241,270       | 241,270   | 251,448     | 251,321                             |                                         | (10,051)                                 |                                                           | (10,051)                                                 |                                                                | 241,270                                        |                                          |                                  |                               | 5,440                                               | 06/01/2041                       |
| 3138AK-EK-1          | FNMA Pool #A15537                        | 4.500%  | 06/01/41      |                        |                           | 192,971       | 192,971   | 201,112     | 201,012                             |                                         | (8,041)                                  |                                                           | (8,041)                                                  |                                                                | 192,971                                        |                                          |                                  |                               | 6,307                                               | 06/01/2041                       |
| 31393M-RL-7          | Fed Home Loan Mtg CMO 4.5% 06/15/21      |         | 12/01/2012    |                        |                           | 238,619       | 238,619   | 230,454     | 232,288                             |                                         | 6,331                                    |                                                           | 6,331                                                    |                                                                | 238,619                                        |                                          |                                  |                               | 5,593                                               | 06/15/2021                       |
| 31393Q-MH-2          | Fed Home Loan Mtg CMO 4.5% 12/15/17      |         | 12/01/2012    |                        |                           | 133,418       | 133,418   | 128,707     | 131,422                             |                                         | 1,995                                    |                                                           | 1,995                                                    |                                                                | 133,418                                        |                                          |                                  |                               | 3,045                                               | 12/15/2017                       |
| 31393R-TE-0          | Fed Home Loan Mtg CMO 3.625% 6/15/33     |         | 12/01/2012    |                        |                           | 171,871       | 171,871   | 170,367     | 170,469                             |                                         | 1,402                                    |                                                           | 1,402                                                    |                                                                | 171,871                                        |                                          |                                  |                               | 3,311                                               | 06/15/2033                       |
| 31394C-7A-4          | Fed Natl Mtg Assn CMO 5.0% 07/25/32      |         | 12/01/2012    |                        |                           | 307,052       | 307,052   | 308,012     | 306,546                             |                                         | 506                                      |                                                           | 506                                                      |                                                                | 307,052                                        |                                          |                                  |                               | 7,696                                               | 07/25/2032                       |
| 31394C-W8-1          | Fed Natl Mtg Assn CMO 5.0% 10/25/32      |         | 10/01/2012    |                        |                           | 234,134       | 234,134   | 234,701     | 233,657                             |                                         | 477                                      |                                                           | 477                                                      |                                                                | 234,134                                        |                                          |                                  |                               | 4,916                                               | 10/25/2032                       |
| 31394E-GN-2          | Fed Natl Mtg Assn CMO 5.0% 04/25/23      |         | 09/01/2012    |                        |                           | 144,830       | 144,830   | 141,073     | 143,817                             |                                         | 1,013                                    |                                                           | 1,013                                                    |                                                                | 144,830                                        |                                          |                                  |                               | 2,793                                               | 04/25/2023                       |
| 31394R-BS-7          | Fed Home Loan Mtg CMO 4.5% 03/15/17      |         | 08/01/2012    |                        |                           | 173,296       | 173,296   | 177,087     | 173,218                             |                                         | 78                                       |                                                           | 78                                                       |                                                                | 173,296                                        |                                          |                                  |                               | 2,647                                               | 03/15/2017                       |
| 31394X-JK-3          | Fed Home Loan Mtg CMO 4.5% 06/15/22      |         | 11/01/2012    |                        |                           | 257,936       | 257,936   | 247,770     | 255,304                             |                                         | 2,632                                    |                                                           | 2,632                                                    |                                                                | 257,936                                        |                                          |                                  |                               | 5,232                                               | 06/15/2022                       |
| 31395H-GB-0          | Fed Home Loan Mtg CMO 4.5% 5/15/18       |         | 12/01/2012    |                        |                           | 322,300       | 322,300   | 312,782     | 315,969                             |                                         | 6,331                                    |                                                           | 6,331                                                    |                                                                | 322,300                                        |                                          |                                  |                               | 7,513                                               | 05/15/2018                       |
| 31395R-AR-9          | Fed Home Loan Mtg CMO 4.375% 4/15/15     |         | 01/01/2012    |                        |                           | 23,285        | 23,285    | 22,773      | 23,224                              |                                         | 61                                       |                                                           | 61                                                       |                                                                | 23,285                                         |                                          |                                  |                               | 85                                                  | 04/15/2015                       |
| 31396Y-FS-6          | Fed Nat Mtg Assn CMO 4.5% 12/25/36       |         | 12/01/2012    |                        |                           | 409,217       | 409,217   | 420,214     | 418,024                             |                                         | (8,808)                                  |                                                           | (8,808)                                                  |                                                                | 409,217                                        |                                          |                                  |                               | 11,228                                              | 12/25/2036                       |
| 31398L-WV-6          | Fed Home Loan Mtg CMO 3.50% 05/15/24     |         | 07/12/2012    | Cantor Fitzgerald & Co |                           | 892,289       | 860,556   | 877,767     | 875,029                             |                                         | (626)                                    |                                                           | (626)                                                    |                                                                | 874,403                                        |                                          | 17,886                           | 17,886                        | 18,908                                              | 05/15/2024                       |
| 31398L-WV-6          | Fed Home Loan Mtg CMO 3.500% 05/15/24    |         | 07/01/2012    |                        |                           | 253,149       | 253,149   | 258,212     | 257,406                             |                                         | (4,258)                                  |                                                           | (4,258)                                                  |                                                                | 253,149                                        |                                          |                                  |                               | 2,959                                               | 05/15/2024                       |
| 31398S-P8-0          | Fed Natl Mtg Assn CMO 3.0% 01/25/40      |         | 12/01/2012    |                        |                           | 253,146       | 253,146   | 250,753     | 250,859                             |                                         | 2,287                                    |                                                           | 2,287                                                    |                                                                | 253,146                                        |                                          |                                  |                               | 4,299                                               | 01/25/2040                       |
| 31402C-V7-4          | FNMA Pool #725238                        | 5.000%  | 03/01/34      |                        |                           | 133,950       | 133,950   | 129,355     | 129,518                             |                                         | 4,432                                    |                                                           | 4,432                                                    |                                                                | 133,950                                        |                                          |                                  |                               | 3,534                                               | 03/01/2034                       |
| 31407N-QM-8          | FNMA Pool #835760                        | 4.500%  | 09/01/35      |                        |                           | 143,252       | 143,252   | 134,612     | 134,881                             |                                         | 8,370                                    |                                                           | 8,370                                                    |                                                                | 143,252                                        |                                          |                                  |                               | 3,462                                               | 09/01/2035                       |
| 31409L-AH-8          | FNMA Pool #874008                        | 5.480%  | 10/01/16      |                        |                           | 33,267        | 33,267    | 33,956      | 33,573                              |                                         | (306)                                    |                                                           | (306)                                                    |                                                                | 33,267                                         |                                          |                                  |                               | 1,015                                               | 10/01/2016                       |
| 31410G-CW-1          | FNMA Pool #888485                        | 4.500%  | 06/01/37      |                        |                           | 75,178        | 75,178    | 70,644      | 70,780                              |                                         | 4,399                                    |                                                           | 4,399                                                    |                                                                | 75,178                                         |                                          |                                  |                               | 1,900                                               | 06/01/2037                       |
| 31410G-RJ-4          | FNMA Pool #888888                        | 4.500%  | 12/01/18      |                        |                           | 231,284       | 231,284   | 228,610     | 229,006                             |                                         | 2,278                                    |                                                           | 2,278                                                    |                                                                | 231,284                                        |                                          |                                  |                               | 5,438                                               | 12/01/2018                       |
| 31412U-AJ-9          | FNMA Pool #934809                        | 4.500%  | 03/01/24      |                        |                           | 427,670       | 427,670   | 442,839     | 441,485                             |                                         | (13,815)                                 |                                                           | (13,815)                                                 |                                                                | 427,670                                        |                                          |                                  |                               | 12,168                                              | 03/01/2024                       |
| 31412U-L7-3          | FNMA Pool #935150                        | 4.500%  | 04/01/24      |                        |                           | 554,077       | 554,077   | 576,586     | 574,791                             |                                         | (20,714)                                 |                                                           | (20,714)                                                 |                                                                | 554,077                                        |                                          |                                  |                               | 13,664                                              | 04/01/2024                       |
| 31413E-XV-2          | FNMA Pool #943592                        | 4.500%  | 07/25/37      |                        |                           | 278,244       | 278,244   | 261,462     | 261,946                             |                                         | 16,298                                   |                                                           | 16,298                                                   |                                                                | 278,244                                        |                                          |                                  |                               | 5,106                                               | 07/25/2037                       |
| 31414S-NF-6          | FNMA Pool #974790                        | 4.500%  | 04/25/22      |                        |                           | 240,828       | 240,828   | 239,624     | 239,670                             |                                         | 1,158                                    |                                                           | 1,158                                                    |                                                                | 240,828                                        |                                          |                                  |                               | 6,165                                               | 04/25/2022                       |
| 31415C-NH-6          | FNMA Pool #982892                        | 4.500%  | 05/25/23      |                        |                           | 129,488       | 120,454   | 115,927     | 116,043                             |                                         | (87)                                     |                                                           | (87)                                                     |                                                                | 115,926                                        |                                          | 13,531                           | 13,531                        | 5,240                                               | 05/25/2023                       |
| 31415C-NH-6          | FNMA Pool #982892                        | 4.500%  | 05/25/23      |                        |                           | 158,628       | 158,628   | 152,667     | 152,820                             |                                         | 5,808                                    |                                                           | 5,808                                                    |                                                                | 158,628                                        |                                          |                                  |                               | 3,251                                               | 05/25/2023                       |
| 31415P-D6-2          | FNMA Pool #984925                        | 4.500%  | 06/01/23      |                        |                           | 304,344       | 304,344   | 300,349     | 300,527                             |                                         | 3,817                                    |                                                           | 3,817                                                    |                                                                | 304,344                                        |                                          |                                  |                               | 7,113                                               | 06/01/2023                       |

## SCHEDULE D - PART 4

## E14.2

## E14.2

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1                                                           | 2                             | 3       | 4             | 5                     | 6                         | 7               | 8         | 9           | 10                                       | Change In Book/Adjusted Carrying Value  |                                            |                                                           |                                                          |                                                                | 16                                             | 17                                       | 18                               | 19                            | 20                                                  | 21                                 |
|-------------------------------------------------------------|-------------------------------|---------|---------------|-----------------------|---------------------------|-----------------|-----------|-------------|------------------------------------------|-----------------------------------------|--------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------|----------------------------------------------------------------|------------------------------------------------|------------------------------------------|----------------------------------|-------------------------------|-----------------------------------------------------|------------------------------------|
|                                                             |                               |         |               |                       |                           |                 |           |             |                                          | 11                                      | 12                                         | 13                                                        | 14                                                       | 15                                                             |                                                |                                          |                                  |                               |                                                     |                                    |
| CUSIP Identification                                        | Description                   | Foreign | Disposal Date | Name of Purchaser     | Number of Shares of Stock | Con- sideration | Par Value | Actual Cost | Prior Year Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ Decrease | Current Year's (Amor- tization)/ Accretion | Current Year's Other Than Temporary Impairment Recognized | Total Change in Book/ Adjusted Carrying Value (11+12-13) | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/ Stock Dividends Received During Year | Stated Con- tractual Maturity Date |
| 8999999. Total - Preferred Stocks                           |                               |         |               |                       |                           | 3               | XXX       | 1           |                                          |                                         |                                            |                                                           |                                                          |                                                                | 1                                              |                                          | 2                                | 2                             |                                                     | XXX                                |
| Common Stocks - Industrial and Miscellaneous (Unaffiliated) |                               |         |               |                       |                           |                 |           |             |                                          |                                         |                                            |                                                           |                                                          |                                                                |                                                |                                          |                                  |                               |                                                     |                                    |
| 001547-10-8                                                 | AK Steel Holding Corp         |         | 01/26/2012    | Investment Technology | 60.000                    | 586             |           | 427         | 496                                      | (68)                                    |                                            |                                                           | (68)                                                     |                                                                | 427                                            |                                          | 158                              | 158                           |                                                     |                                    |
| 00206R-10-2                                                 | AT&T Inc                      |         | 02/24/2012    | Investment Technology | 710.000                   | 21,534          |           | 20,506      | 21,470                                   | (964)                                   |                                            |                                                           | (964)                                                    |                                                                | 20,506                                         |                                          | 1,028                            | 1,028                         | 312                                                 |                                    |
| 002824-10-0                                                 | Abbott Laboratories           |         | 05/21/2012    | Various               | 585.000                   | 35,475          |           | 26,646      | 32,895                                   | (6,249)                                 |                                            |                                                           | (6,249)                                                  |                                                                | 26,646                                         |                                          | 8,829                            | 8,829                         | 508                                                 |                                    |
| 00817Y-10-8                                                 | Aetna Inc                     |         | 02/24/2012    | Investment Technology | 110.000                   | 5,157           |           | 3,487       | 4,641                                    | (1,154)                                 |                                            |                                                           | (1,154)                                                  |                                                                | 3,487                                          |                                          | 1,670                            | 1,670                         | 19                                                  |                                    |
| 00846U-10-1                                                 | Agilent Technologies Inc      |         | 02/24/2012    | Investment Technology | 70.000                    | 3,011           |           | 2,344       | 2,445                                    | (101)                                   |                                            |                                                           | (101)                                                    |                                                                | 2,344                                          |                                          | 666                              | 666                           |                                                     |                                    |
| 009158-10-6                                                 | Air Products & Chemicals Inc  |         | 11/01/2012    | Various               | 570.000                   | 44,874          |           | 39,484      | 48,558                                   | (9,074)                                 |                                            |                                                           | (9,074)                                                  |                                                                | 39,484                                         |                                          | 5,390                            | 5,390                         | 1,329                                               |                                    |
| 018490-10-2                                                 | Allergan Inc                  |         | 02/24/2012    | Investment Technology | 50.000                    | 4,370           |           | 3,498       | 4,387                                    | (889)                                   |                                            |                                                           | (889)                                                    |                                                                | 3,498                                          |                                          | 873                              | 873                           | 3                                                   |                                    |
| 02209S-10-3                                                 | Altria Group Inc              |         | 02/24/2012    | Investment Technology | 360.000                   | 10,793          |           | 7,716       | 10,674                                   | (2,958)                                 |                                            |                                                           | (2,958)                                                  |                                                                | 7,716                                          |                                          | 3,077                            | 3,077                         | 148                                                 |                                    |
| 02313S-10-6                                                 | Amazon.com Inc                |         | 02/24/2012    | Investment Technology | 40.000                    | 7,165           |           | 8,563       | 8,924                                    | 1,639                                   |                                            |                                                           | 1,639                                                    |                                                                | 8,563                                          |                                          | (1,399)                          | (1,399)                       |                                                     |                                    |
| 025816-10-9                                                 | American Express Co           |         | 05/01/2012    | Various               | 1,245.000                 | 74,558          |           | 52,669      | 58,727                                   | (6,057)                                 |                                            |                                                           | (6,057)                                                  |                                                                | 52,669                                         |                                          | 21,888                           | 21,888                        | 441                                                 |                                    |
| 026874-78-4                                                 | American Intl Group Inc       |         | 07/18/2012    | Investment Technology | 25.000                    | 792             |           | 419         | 580                                      | (161)                                   |                                            |                                                           | (161)                                                    |                                                                | 419                                            |                                          | 373                              | 373                           |                                                     |                                    |
| 03027X-10-0                                                 | American Tower REIT           |         | 02/24/2012    | Investment Technology | 80.000                    | 5,132           |           | 3,521       | 4,801                                    | (1,280)                                 |                                            |                                                           | (1,280)                                                  |                                                                | 3,521                                          |                                          | 1,611                            | 1,611                         |                                                     |                                    |
| 03073E-10-5                                                 | AmerisourceBergen Corp        |         | 02/24/2012    | Investment Technology | 170.000                   | 6,407           |           | 3,031       | 6,322                                    | (3,291)                                 |                                            |                                                           | (3,291)                                                  |                                                                | 3,031                                          |                                          | 3,376                            | 3,376                         | 22                                                  |                                    |
| 03076C-10-6                                                 | Ameriprise Financial Inc      |         | 02/24/2012    | Investment Technology | 70.000                    | 3,948           |           | 1,635       | 3,475                                    | (1,840)                                 |                                            |                                                           | (1,840)                                                  |                                                                | 1,635                                          |                                          | 2,313                            | 2,313                         | 20                                                  |                                    |
| 03116Z-10-0                                                 | Amgen Inc                     |         | 10/04/2012    | Various               | 1,025.000                 | 86,353          |           | 59,609      | 65,815                                   | (6,206)                                 |                                            |                                                           | (6,206)                                                  |                                                                | 59,609                                         |                                          | 26,744                           | 26,744                        | 1,035                                               |                                    |
| 03209S-10-1                                                 | Amphenol Corp CL A            |         | 02/24/2012    | Investment Technology | 80.000                    | 4,503           |           | 3,004       | 3,631                                    | (627)                                   |                                            |                                                           | (627)                                                    |                                                                | 3,004                                          |                                          | 1,499                            | 1,499                         | 1                                                   |                                    |
| 032511-10-7                                                 | Anadarko Petroleum Corp       |         | 06/04/2012    | Various               | 2,025.000                 | 137,123         |           | 110,804     | 154,568                                  | (43,764)                                |                                            |                                                           | (43,764)                                                 |                                                                | 110,804                                        |                                          | 26,319                           | 26,319                        | 178                                                 |                                    |
| 037389-10-3                                                 | Aon Corp                      |         | 04/02/2012    | Taxable Exchange      | 90.000                    | 4,411           |           | 3,430       | 4,212                                    | (782)                                   |                                            |                                                           | (782)                                                    |                                                                | 3,430                                          |                                          | 981                              | 981                           | 14                                                  |                                    |
| 037411-10-5                                                 | Apache Corp                   |         | 05/23/2012    | Investment Technology | 45.000                    | 3,675           |           | 5,410       | 4,076                                    | 1,334                                   |                                            |                                                           | 1,334                                                    |                                                                | 5,410                                          |                                          | (1,735)                          | (1,735)                       | 14                                                  |                                    |
| 037833-10-0                                                 | Apple Computer Inc            |         | 02/24/2012    | Investment Technology | 80.000                    | 41,791          |           | 18,603      | 32,400                                   | (13,797)                                |                                            |                                                           | (13,797)                                                 |                                                                | 18,603                                         |                                          | 23,188                           | 23,188                        |                                                     |                                    |
| 052769-10-6                                                 | Autodesk Inc                  |         | 02/24/2012    | Investment Technology | 90.000                    | 3,385           |           | 2,287       | 2,730                                    | (443)                                   |                                            |                                                           | (443)                                                    |                                                                | 2,287                                          |                                          | 1,098                            | 1,098                         |                                                     |                                    |
| 053015-10-3                                                 | Automatic Data Process        |         | 02/24/2012    | Investment Technology | 130.000                   | 6,995           |           | 5,713       | 7,021                                    | (1,308)                                 |                                            |                                                           | (1,308)                                                  |                                                                | 5,713                                          |                                          | 1,282                            | 1,282                         | 51                                                  |                                    |
| 05329W-10-2                                                 | Autonation Inc                |         | 03/28/2012    | Citigroup Global      | 30.000                    | 1,046           |           | 310         | 1,106                                    | (797)                                   |                                            |                                                           | (797)                                                    |                                                                | 310                                            |                                          | 736                              | 736                           |                                                     |                                    |
| 05333Z-10-2                                                 | Autozone Inc                  |         | 01/26/2012    | Investment Technology | 20.000                    | 6,964           |           | 3,146       | 6,499                                    | (3,353)                                 |                                            |                                                           | (3,353)                                                  |                                                                | 3,146                                          |                                          | 3,817                            | 3,817                         |                                                     |                                    |
| 054937-10-7                                                 | BB&T Corp                     |         | 02/24/2012    | Investment Technology | 200.000                   | 5,894           |           | 5,074       | 5,034                                    | 40                                      |                                            |                                                           | 40                                                       |                                                                | 5,074                                          |                                          | 820                              | 820                           | 32                                                  |                                    |
| 057224-10-7                                                 | Baker Hughes Inc              |         | 02/24/2012    | Investment Technology | 60.000                    | 3,117           |           | 1,713       | 2,918                                    | (1,205)                                 |                                            |                                                           | (1,205)                                                  |                                                                | 1,713                                          |                                          | 1,404                            | 1,404                         | 9                                                   |                                    |
| 058498-10-6                                                 | Bali Corp                     |         | 11/20/2012    | Investment Technology | 120.000                   | 5,340           |           | 2,758       | 4,285                                    | (1,527)                                 |                                            |                                                           | (1,527)                                                  |                                                                | 2,758                                          |                                          | 2,582                            | 2,582                         | 36                                                  |                                    |
| 06050S-10-4                                                 | Bank Amer Corp                |         | 02/24/2012    | Investment Technology | 1,250.000                 | 9,837           |           | 10,449      | 6,950                                    | 3,499                                   |                                            |                                                           | 3,499                                                    |                                                                | 10,449                                         |                                          | (612)                            | (612)                         |                                                     |                                    |
| 064058-10-0                                                 | Bank of NY Mellon Corp        |         | 02/24/2012    | Investment Technology | 280.000                   | 6,065           |           | 7,910       | 5,575                                    | 2,335                                   |                                            |                                                           | 2,335                                                    |                                                                | 7,910                                          |                                          | (1,845)                          | (1,845)                       | 36                                                  |                                    |
| 067383-10-9                                                 | Bard C R Inc                  |         | 02/24/2012    | Investment Technology | 50.000                    | 4,703           |           | 4,008       | 4,275                                    | (267)                                   |                                            |                                                           | (267)                                                    |                                                                | 4,008                                          |                                          | 695                              | 695                           | 10                                                  |                                    |
| 071813-10-9                                                 | Baxter Intl Inc               |         | 02/24/2012    | Investment Technology | 50.000                    | 2,881           |           | 2,890       | 2,474                                    | 416                                     |                                            |                                                           | 416                                                      |                                                                | 2,890                                          |                                          | (8)                              | (8)                           | 17                                                  |                                    |
| 075896-10-0                                                 | Bed Bath & Beyond Inc         |         | 02/24/2012    | Investment Technology | 60.000                    | 3,620           |           | 1,525       | 3,478                                    | (1,953)                                 |                                            |                                                           | (1,953)                                                  |                                                                | 1,525                                          |                                          | 2,095                            | 2,095                         |                                                     |                                    |
| 084670-70-2                                                 | Berkshire Hathaway Inc CL B   |         | 02/24/2012    | Investment Technology | 90.000                    | 7,203           |           | 6,917       | 6,867                                    | 50                                      |                                            |                                                           | 50                                                       |                                                                | 6,917                                          |                                          | 286                              | 286                           |                                                     |                                    |
| 08930Z-10-3                                                 | Big Lots Inc                  |         | 03/28/2012    | Citigroup Global      | 50.000                    | 2,296           |           | 1,586       | 1,888                                    | (302)                                   |                                            |                                                           | (302)                                                    |                                                                | 1,586                                          |                                          | 710                              | 710                           |                                                     |                                    |
| 09062X-10-3                                                 | Biogen Idec Inc               |         | 11/20/2012    | Investment Technology | 75.000                    | 9,480           |           | 3,818       | 8,254                                    | (4,436)                                 |                                            |                                                           | (4,436)                                                  |                                                                | 3,818                                          |                                          | 5,662                            | 5,662                         |                                                     |                                    |
| 097023-10-5                                                 | Boeing Co                     |         | 02/24/2012    | Investment Technology | 90.000                    | 6,844           |           | 3,840       | 6,602                                    | (2,761)                                 |                                            |                                                           | (2,761)                                                  |                                                                | 3,840                                          |                                          | 3,004                            | 3,004                         | 40                                                  |                                    |
| 111320-10-7                                                 | Broadcom Corp                 |         | 02/24/2012    | Investment Technology | 90.000                    | 3,307           |           | 1,798       | 2,642                                    | (844)                                   |                                            |                                                           | (844)                                                    |                                                                | 1,798                                          |                                          | 1,508                            | 1,508                         | 9                                                   |                                    |
| 124857-20-2                                                 | CBS Corp CL B                 |         | 02/24/2012    | Investment Technology | 160.000                   | 4,758           |           | 1,310       | 4,342                                    | (3,032)                                 |                                            |                                                           | (3,032)                                                  |                                                                | 1,310                                          |                                          | 3,448                            | 3,448                         | 16                                                  |                                    |
| 125269-10-0                                                 | CF Industries Holdings Inc    |         | 02/24/2012    | Investment Technology | 10.000                    | 1,839           |           | 1,232       | 1,450                                    | (218)                                   |                                            |                                                           | (218)                                                    |                                                                | 1,232                                          |                                          | 607                              | 607                           | 4                                                   |                                    |
| 125509-10-9                                                 | CIGNA Corp                    |         | 01/26/2012    | Investment Technology | 40.000                    | 1,766           |           | 674         | 1,680                                    | (1,006)                                 |                                            |                                                           | (1,006)                                                  |                                                                | 674                                            |                                          | 1,092                            | 1,092                         |                                                     |                                    |
| 126408-10-3                                                 | CSX Corp                      |         | 02/24/2012    | Investment Technology | 240.000                   | 5,196           |           | 6,382       | 5,054                                    | 1,328                                   |                                            |                                                           | 1,328                                                    |                                                                | 6,382                                          |                                          | (1,186)                          | (1,186)                       |                                                     |                                    |
| 126650-10-0                                                 | CVS Caremark Corp             |         | 02/24/2012    | Investment Technology | 220.000                   | 9,693           |           | 7,360       | 8,972                                    | (1,611)                                 |                                            |                                                           | (1,611)                                                  |                                                                | 7,360                                          |                                          | 2,333                            | 2,333                         | 36                                                  |                                    |
| 12686C-10-9                                                 | Cablevision Systems Corp CL A |         | 03/28/2012    | Citigroup Global      | 100.000                   | 1,471           |           | 2,639       | 1,422                                    | 1,217                                   |                                            |                                                           | 1,217                                                    |                                                                | 2,639                                          |                                          | (1,168)                          | (1,168)                       | 15                                                  |                                    |
| 127097-10-3                                                 | Cabot Oil & Gas Corp          |         | 11/20/2012    | Investment Technology | 13.000                    | 1,220           |           | 459         | 949                                      | (490)                                   |                                            |                                                           | (490)                                                    |                                                                | 459                                            |                                          | 762                              | 762                           | 1                                                   |                                    |
| 14040H-10-5                                                 | Capital One Financial Corp    |         | 02/24/2012    | Investment Technology | 60.000                    | 2,957           |           | 2,512       | 2,537                                    | (26)                                    |                                            |                                                           | (26)                                                     |                                                                | 2,512                                          |                                          | 445                              | 445                           | 3                                                   |                                    |
| 143130-10-2                                                 | CarlMax Inc                   |         | 05/23/2012    | Investment Technology | 25.000                    | 712             |           | 702         | 762                                      | (61)                                    |                                            |                                                           | (61)                                                     |                                                                | 702                                            |                                          | 10                               | 10                            |                                                     |                                    |
| 143658-30-0                                                 | Carnival Cruise Lines CL A    |         | 02/24/2012    | Investment Technology | 120.000                   | 3,585           |           | 2,592       | 3,917                                    | (1,325)                                 |                                            |                                                           | (1,325)                                                  |                                                                | 2,592                                          |                                          | 1,003                            | 1,003                         | 30                                                  |                                    |
| 149123-10-1                                                 | Caterpillar Inc               |         | 02/24/2012    | Investment Technology | 50.000                    | 5,799           |           | 3,411       | 4,530                                    | (1,119)                                 |                                            |                                                           | (1,119)                                                  |                                                                | 3,411                                          |                                          | 2,389                            | 2,389                         | 23                                                  |                                    |
| 151020-10-4                                                 | Celgene Corp                  |         | 02/24/2012    | Investment Technology | 120.000                   | 8,867           |           | 7,638       | 8,112                                    | (474)                                   |                                            |                                                           | (474)                                                    |                                                                | 7,638                                          |                                          | 1,229                            | 1,229                         |                                                     |                                    |
| 156700-10-6                                                 | CenturyLink Inc               |         | 02/24/2012    | Investment Technology | 140.000                   | 5,587           |           | 3,222       | 5,208                                    | (1,986)                                 |                                            |                                                           | (1,986)                                                  |                                                                | 3,222                                          |                                          | 2,365                            | 2,365                         |                                                     |                                    |
| 166764-10-0                                                 | Chevron Corp                  |         | 02/24/2012    | Investment Technology | 170.000                   | 18,542          |           | 12,996      | 18,088                                   | (5,092)                                 |                                            |                                                           | (5,092)                                                  |                                                                | 12,996                                         |                                          | 5,545                            | 5,545                         | 138                                                 |                                    |
| 17123Z-10-1                                                 | Chubb Corp                    |         | 01/26/2012    | Investment Technology | 110.000                   | 7,720           |           | 5,948       | 7,614                                    | (1,667)                                 |                                            |                                                           | (1,667)                                                  |                                                                | 5,948                                          |                                          | 1,772                            | 1,772                         | 43                                                  |                                    |
| 17275R-10-2                                                 | Cisco Systems Inc             |         | 02/24/2012    | Investment Technology | 800.000                   | 16,027          |           | 13,040      | 14,464                                   | (1,424)                                 |                                            |                                                           | (1,424)                                                  |                                                                | 13,040                                         |                                          | 2,987                            | 2,987                         | 48                                                  |                                    |
| 172967-42-4                                                 | Citigroup Inc                 |         | 11/20/2012    | Investment Technology | 30.000                    | 1,071           |           | 993         | 789                                      | 204                                     |                                            |                                                           | 204                                                      |                                                                | 993                                            |                                          | 78                               | 78                            | 1                                                   |                                    |
| 189054-10-9                                                 | Clorox Co                     |         | 02/24/2012    | Investment Technology | 80.000                    | 5,422           |           | 5,094       | 5,325                                    | (231)                                   |                                            |                                                           | (231)                                                    |                                                                | 5,094                                          |                                          | 329                              | 329                           | 48                                                  |                                    |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1                    | 2                              | 3       | 4             | 5                     | 6                         | 7             | 8         | 9           | 10                                       | Change In Book/Adjusted Carrying Value  |                                          |                                                           |                                                          |                                                                | 16                                             | 17                                       | 18                               | 19                            | 20                                                  | 21                               |
|----------------------|--------------------------------|---------|---------------|-----------------------|---------------------------|---------------|-----------|-------------|------------------------------------------|-----------------------------------------|------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------|----------------------------------------------------------------|------------------------------------------------|------------------------------------------|----------------------------------|-------------------------------|-----------------------------------------------------|----------------------------------|
|                      |                                |         |               |                       |                           |               |           |             |                                          | 11                                      | 12                                       | 13                                                        | 14                                                       | 15                                                             |                                                |                                          |                                  |                               |                                                     |                                  |
| CUSIP Identification | Description                    | Foreign | Disposal Date | Name of Purchaser     | Number of Shares of Stock | Consideration | Par Value | Actual Cost | Prior Year Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ Decrease | Current Year's (Amortization)/ Accretion | Current Year's Other Than Temporary Impairment Recognized | Total Change in Book/ Adjusted Carrying Value (11+12-13) | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/ Stock Dividends Received During Year | Stated Contractual Maturity Date |
| 189754-10-4          | Coach Inc                      |         | 02/24/2012    | Investment Technology | .60.000                   | 4.516         |           | 1.531       | 3.662                                    | (2.132)                                 |                                          |                                                           | (2.132)                                                  |                                                                | 1.531                                          |                                          | 2.986                            | 2.986                         | .14                                                 |                                  |
| 191216-10-0          | Coca Cola Co                   |         | 09/19/2012    | Various               | 443.000                   | 31.550        |           | 26.405      | 30.962                                   | (4.556)                                 |                                          |                                                           | (4.556)                                                  |                                                                | 26.405                                         |                                          | 5.145                            | 5.145                         | .156                                                |                                  |
| 192446-10-2          | Cognizant Technology Solutions |         | 02/24/2012    | Investment Technology | .30.000                   | 2.165         |           | 1.949       | 1.929                                    | .19                                     |                                          |                                                           | .19                                                      |                                                                | 1.949                                          |                                          | .216                             | .216                          |                                                     |                                  |
| 194162-10-3          | Colgate Palmolive              |         | 02/24/2012    | Investment Technology | .50.000                   | 4.684         |           | 4.025       | 4.620                                    | (.595)                                  |                                          |                                                           | (.595)                                                   |                                                                | 4.025                                          |                                          | .639                             | .639                          | .29                                                 |                                  |
| 20030N-10-1          | Comcast Corp                   |         | 02/24/2012    | Investment Technology | 350.000                   | 10.213        |           | 5.908       | 8.299                                    | (2.391)                                 |                                          |                                                           | (2.391)                                                  |                                                                | 5.908                                          |                                          | 4.305                            | 4.305                         | .39                                                 |                                  |
| 205363-10-4          | Computer Sciences              |         | 02/24/2012    | Investment Technology | .80.000                   | 2.566         |           | 2.947       | 1.896                                    | 1.051                                   |                                          |                                                           | 1.051                                                    |                                                                | 2.947                                          |                                          | (.381)                           | (.381)                        | .16                                                 |                                  |
| 205887-10-2          | ConAgra Inc                    |         | 02/24/2012    | Investment Technology | 230.000                   | 6.171         |           | 5.058       | 6.072                                    | (1.014)                                 |                                          |                                                           | (1.014)                                                  |                                                                | 5.058                                          |                                          | 1.113                            | 1.113                         | .55                                                 |                                  |
| 20825C-10-4          | ConocoPhillips                 |         | 03/28/2012    | Various               | 210.000                   | 15.947        |           | 10.725      | 15.303                                   | (4.578)                                 |                                          |                                                           | (4.578)                                                  |                                                                | 10.725                                         |                                          | 5.222                            | 5.222                         | .139                                                |                                  |
| 20825C-10-4          | ConocoPhillips                 |         | 05/01/2012    | Spin Off              | .0.000                    | 7.153         |           | 7.153       | 8.727                                    | (1.574)                                 |                                          |                                                           | (1.574)                                                  |                                                                | 7.153                                          |                                          |                                  |                               |                                                     |                                  |
| 209115-10-4          | Consolidated Edison Inc        |         | 02/24/2012    | Investment Technology | .110.000                  | 6.471         |           | 5.481       | 6.823                                    | (1.343)                                 |                                          |                                                           | (1.343)                                                  |                                                                | 5.481                                          |                                          | .991                             | .991                          | .67                                                 |                                  |
| 21036P-10-8          | Constellation Brands Inc CL A  |         | 02/24/2012    | Investment Technology | .110.000                  | 2.372         |           | 1.752       | 2.274                                    | (.521)                                  |                                          |                                                           | (.521)                                                   |                                                                | 1.752                                          |                                          | .619                             | .619                          |                                                     |                                  |
| 210371-10-0          | Constellation Energy Group     |         | 03/16/2012    | Taxable Exchange      | .90.000                   | 1.859         |           | 1.859       | 3.570                                    | (1.711)                                 |                                          |                                                           | (1.711)                                                  |                                                                | 1.859                                          |                                          |                                  |                               | .43                                                 |                                  |
| 219350-10-5          | Corning Inc                    |         | 02/24/2012    | Investment Technology | .150.000                  | 2.061         |           | 1.991       | 1.947                                    | .44                                     |                                          |                                                           | .44                                                      |                                                                | 1.991                                          |                                          | .70                              | .70                           |                                                     |                                  |
| 22160K-10-5          | Costco Wholesale Corp          |         | 02/24/2012    | Investment Technology | .110.000                  | 9.160         |           | 7.845       | 9.165                                    | (1.320)                                 |                                          |                                                           | (1.320)                                                  |                                                                | 7.845                                          |                                          | 1.315                            | 1.315                         | .14                                                 |                                  |
| 231021-10-6          | Cummins Inc                    |         | 02/24/2012    | Investment Technology | .30.000                   | 3.653         |           | .764        | 2.641                                    | (1.877)                                 |                                          |                                                           | (1.877)                                                  |                                                                | .764                                           |                                          | 2.890                            | 2.890                         | .12                                                 |                                  |
| 235851-10-2          | Danaher Corp                   |         | 02/24/2012    | Investment Technology | .90.000                   | 4.798         |           | 3.650       | 4.234                                    | (.583)                                  |                                          |                                                           | (.583)                                                   |                                                                | 3.650                                          |                                          | 1.147                            | 1.147                         | .2                                                  |                                  |
| 237194-10-5          | Darden Restaurants Inc         |         | 02/24/2012    | Investment Technology | .80.000                   | 3.934         |           | 2.254       | 3.646                                    | (1.392)                                 |                                          |                                                           | (1.392)                                                  |                                                                | 2.254                                          |                                          | 1.680                            | 1.680                         | .34                                                 |                                  |
| 23918K-10-8          | DaVita HealthCare Partners Inc |         | 11/20/2012    | Investment Technology | .40.000                   | 4.540         |           | 2.136       | 3.032                                    | (.896)                                  |                                          |                                                           | (.896)                                                   |                                                                | 2.136                                          |                                          | 2.403                            | 2.403                         |                                                     |                                  |
| 244199-10-5          | Deere & Co                     |         | 02/24/2012    | Investment Technology | .50.000                   | 4.163         |           | 4.728       | 3.868                                    | .860                                    |                                          |                                                           | .860                                                     |                                                                | 4.728                                          |                                          | (.565)                           | (.565)                        | .21                                                 |                                  |
| 24702R-10-1          | Dell Inc                       |         | 02/24/2012    | Investment Technology | .160.000                  | 2.787         |           | 1.517       | 2.341                                    | (.824)                                  |                                          |                                                           | (.824)                                                   |                                                                | 1.517                                          |                                          | 1.270                            | 1.270                         |                                                     |                                  |
| 249030-10-7          | Dentsply International Inc     |         | 02/24/2012    | Investment Technology | .90.000                   | 3.455         |           | 2.742       | 3.149                                    | (.407)                                  |                                          |                                                           | (.407)                                                   |                                                                | 2.742                                          |                                          | .713                             | .713                          | .5                                                  |                                  |
| 25179M-10-3          | Devon Energy Corp New          |         | 02/24/2012    | Various               | 895.000                   | 58.195        |           | 57.055      | 55.490                                   | 1.565                                   |                                          |                                                           | 1.565                                                    |                                                                | 57.055                                         |                                          | 1.140                            | 1.140                         |                                                     |                                  |
| 254687-10-6          | Walt Disney Co                 |         | 11/20/2012    | Investment Technology | .160.000                  | 7.718         |           | 5.406       | 6.000                                    | (.594)                                  |                                          |                                                           | (.594)                                                   |                                                                | 5.406                                          |                                          | 2.312                            | 2.312                         | .96                                                 |                                  |
| 254709-10-8          | Discover Financial Service     |         | 02/24/2012    | Investment Technology | .110.000                  | 3.320         |           | 2.013       | 2.640                                    | (.627)                                  |                                          |                                                           | (.627)                                                   |                                                                | 2.013                                          |                                          | 1.307                            | 1.307                         | .11                                                 |                                  |
| 25490A-30-9          | DirectTV CL A                  |         | 02/24/2012    | Investment Technology | .100.000                  | 4.560         |           | 3.701       | 4.276                                    | (.576)                                  |                                          |                                                           | (.576)                                                   |                                                                | 3.701                                          |                                          | .859                             | .859                          |                                                     |                                  |
| 25746U-10-9          | Dominion Resources Inc VA      |         | 02/24/2012    | Investment Technology | .150.000                  | 7.696         |           | 6.644       | 7.962                                    | (1.319)                                 |                                          |                                                           | (1.319)                                                  |                                                                | 6.644                                          |                                          | 1.053                            | 1.053                         |                                                     |                                  |
| 260003-10-8          | Dover Corp                     |         | 02/24/2012    | Investment Technology | .60.000                   | 3.940         |           | 2.296       | 3.483                                    | (1.188)                                 |                                          |                                                           | (1.188)                                                  |                                                                | 2.296                                          |                                          | 1.644                            | 1.644                         |                                                     |                                  |
| 260543-10-3          | Dow Chemical Co                |         | 02/24/2012    | Investment Technology | .150.000                  | 5.071         |           | 2.264       | 4.314                                    | (2.051)                                 |                                          |                                                           | (2.051)                                                  |                                                                | 2.264                                          |                                          | 2.808                            | 2.808                         | .38                                                 |                                  |
| 26138E-10-9          | Dr Pepper Snapple Group Inc    |         | 02/24/2012    | Investment Technology | .130.000                  | 5.015         |           | 3.591       | 5.132                                    | (1.541)                                 |                                          |                                                           | (1.541)                                                  |                                                                | 3.591                                          |                                          | 1.424                            | 1.424                         | .42                                                 |                                  |
| 263534-10-9          | Du Pont De Nemours             |         | 02/24/2012    | Investment Technology | .160.000                  | 8.157         |           | 7.933       | 7.325                                    | .608                                    |                                          |                                                           | .608                                                     |                                                                | 7.933                                          |                                          | .224                             | .224                          | .66                                                 |                                  |
| 26441C-20-4          | Duke Energy Corp New           |         | 02/24/2012    | Investment Technology | 400.000                   | 8.436         |           | 7.454       | 8.800                                    | (1.346)                                 |                                          |                                                           | (1.346)                                                  |                                                                | 7.454                                          |                                          | .982                             | .982                          | .100                                                |                                  |
| 26441C-20-4          | Duke Energy Corp New           |         | 07/03/2012    | Rev Stock Split       | .267.000                  |               |           |             |                                          |                                         |                                          |                                                           |                                                          |                                                                |                                                |                                          |                                  |                               | .133                                                |                                  |
| 268648-10-2          | EMC Corp                       |         | 02/24/2012    | Investment Technology | .230.000                  | 6.327         |           | 4.326       | 4.954                                    | (.628)                                  |                                          |                                                           | (.628)                                                   |                                                                | 4.326                                          |                                          | 2.001                            | 2.001                         |                                                     |                                  |
| 26875P-10-1          | EOG Resources Inc              |         | 12/20/2012    | Various               | 330.000                   | 39.370        |           | 32.667      | 32.508                                   | .159                                    |                                          |                                                           | .159                                                     |                                                                | 32.667                                         |                                          | 6.704                            | 6.704                         | .201                                                |                                  |
| 277432-10-0          | Eastman Chemical Co            |         | 02/24/2012    | Investment Technology | .70.000                   | 3.765         |           | 2.220       | 2.734                                    | (.514)                                  |                                          |                                                           | (.514)                                                   |                                                                | 2.220                                          |                                          | 1.545                            | 1.545                         | .18                                                 |                                  |
| 278058-10-2          | Eaton Corp                     |         | 12/03/2012    | Tax Free Exchange     | .120.000                  | 6.178         |           | 2.212       | 5.224                                    | (3.012)                                 |                                          |                                                           | (3.012)                                                  |                                                                | 2.212                                          |                                          | 3.966                            | 3.966                         | .182                                                |                                  |
| 278642-10-3          | EBay Inc                       |         | 03/28/2012    | Citigroup Global      | .70.000                   | 2.604         |           | .879        | 2.123                                    | (1.244)                                 |                                          |                                                           | (1.244)                                                  |                                                                | .879                                           |                                          | 1.725                            | 1.725                         |                                                     |                                  |
| 28336L-10-9          | El Paso Corp                   |         | 02/24/2012    | Investment Technology | .90.000                   | 2.443         |           | 1.320       | 2.391                                    | (1.071)                                 |                                          |                                                           | (1.071)                                                  |                                                                | 1.320                                          |                                          | 1.123                            | 1.123                         | .1                                                  |                                  |
| 28336L-10-9          | El Paso Corp                   |         | 06/01/2012    | Tax Free Exchange     | .320.000                  | 9.345         |           | 4.694       | 8.502                                    | (3.808)                                 |                                          |                                                           | (3.808)                                                  |                                                                | 4.694                                          |                                          | 4.651                            | 4.651                         | .6                                                  |                                  |
| 291011-10-4          | Emerson Electric Co            |         | 02/24/2012    | Investment Technology | .80.000                   | 4.070         |           | 2.286       | 3.727                                    | (1.441)                                 |                                          |                                                           | (1.441)                                                  |                                                                | 2.286                                          |                                          | 1.783                            | 1.783                         | .32                                                 |                                  |
| 29476L-10-7          | Equity Residential Properties  |         | 02/24/2012    | Investment Technology | .110.000                  | 6.385         |           | 3.716       | 6.273                                    | (2.558)                                 |                                          |                                                           | (2.558)                                                  |                                                                | 3.716                                          |                                          | 2.670                            | 2.670                         | .62                                                 |                                  |
| 30162A-10-8          | Exelis Inc                     |         | 01/26/2012    | Investment Technology | .110.000                  | 1.070         |           | 1.570       | .996                                     | .574                                    |                                          |                                                           | .574                                                     |                                                                | 1.570                                          |                                          | (.499)                           | (.499)                        | .11                                                 |                                  |
| 30212P-30-3          | Expedia Inc                    |         | 02/24/2012    | Investment Technology | .65.000                   | 2.142         |           | .575        | 1.886                                    | (1.311)                                 |                                          |                                                           | (1.311)                                                  |                                                                | .575                                           |                                          | 1.567                            | 1.567                         |                                                     |                                  |
| 30219G-10-8          | Express Scripts Hldg Co        |         | 04/20/2012    | Various               | .81.000                   | 4.238         |           | 3.993       | 3.611                                    | .382                                    |                                          |                                                           | .382                                                     |                                                                | 3.993                                          |                                          | .246                             | .246                          |                                                     |                                  |
| 30231G-10-2          | Exxon Mobil Corp               |         | 12/21/2012    | Various               | 1,665.000                 | 150.590       |           | 105.976     | 141.155                                  | (35.179)                                |                                          |                                                           | (35.179)                                                 |                                                                | 105.976                                        |                                          | 44.614                           | 44.614                        | 2,268                                               |                                  |
| 30249U-10-1          | PMC Technologies Inc           |         | 02/24/2012    | Investment Technology | .30.000                   | 1.568         |           | .867        | 1.567                                    | (.700)                                  |                                          |                                                           | (.700)                                                   |                                                                | .867                                           |                                          | .701                             | .701                          |                                                     |                                  |
| 311900-10-4          | Fastenal Co                    |         | 02/24/2012    | Investment Technology | .100.000                  | 5.196         |           | 1.967       | 4.361                                    | (2.394)                                 |                                          |                                                           | (2.394)                                                  |                                                                | 1.967                                          |                                          | 3.229                            | 3.229                         | .17                                                 |                                  |
| 31428X-10-6          | FedEx Corp                     |         | 02/24/2012    | Investment Technology | .90.000                   | 8.121         |           | 5.774       | 7.516                                    | (1.742)                                 |                                          |                                                           | (1.742)                                                  |                                                                | 5.774                                          |                                          | 2.347                            | 2.347                         | .12                                                 |                                  |
| 315616-10-2          | F5 Networks Inc                |         | 02/24/2012    | Investment Technology | .20.000                   | 2.549         |           | 2.691       | 2.122                                    | .568                                    |                                          |                                                           | .568                                                     |                                                                | 2.691                                          |                                          | (.141)                           | (.141)                        |                                                     |                                  |
| 337738-10-8          | FISERV Inc                     |         | 02/24/2012    | Investment Technology | .80.000                   | 5.349         |           | 4.235       | 4.699                                    | (.464)                                  |                                          |                                                           | (.464)                                                   |                                                                | 4.235                                          |                                          | 1.114                            | 1.114                         |                                                     |                                  |
| 343412-10-2          | Fluor Corp                     |         | 11/30/2012    | Various               | .715.000                  | 39.132        |           | 38.552      | 35.929                                   | 2.623                                   |                                          |                                                           | 2.623                                                    |                                                                | 38.552                                         |                                          | .580                             | .580                          | .425                                                |                                  |
| 345370-86-0          | Ford Motor Co                  |         | 02/24/2012    | Investment Technology | .420.000                  | 5.132         |           | 3.913       | 4.519                                    | (.606)                                  |                                          |                                                           | (.606)                                                   |                                                                | 3.913                                          |                                          | 1.219                            | 1.219                         | .21                                                 |                                  |
| 34964C-10-6          | Fortune Brands Home & Security |         | 01/26/2012    | Investment Technology | .60.000                   | 1.069         |           | .321        | 1.022                                    | (.701)                                  |                                          |                                                           | (.701)                                                   |                                                                | .321                                           |                                          | .748                             | .748                          |                                                     |                                  |
| 354613-10-1          | Franklin Resources             |         | 02/24/2012    | Investment Technology | .50.000                   | 5.941         |           | 3.189       | 4.803                                    | (1.614)                                 |                                          |                                                           | (1.614)                                                  |                                                                | 3.189                                          |                                          | 2.752                            | 2.752                         |                                                     |                                  |
| 35671D-85-7          | Freemport Molloran Copper      |         | 02/24/2012    | Investment Technology | .90.000                   | 3.951         |           | 2.408       | 3.311                                    | (.903)                                  |                                          |                                                           | (.903)                                                   |                                                                | 2.408                                          |                                          | 1.543                            | 1.543                         | .23                                                 |                                  |
| 364760-10-8          | Gap Inc                        |         | 02/24/2012    | Investment Technology | .160.000                  | 3.610         |           | 3.360       | 2.968                                    | .392                                    |                                          |                                                           | .392                                                     |                                                                | 3.360                                          |                                          | .249                             | .249                          | .18                                                 |                                  |
| 369550-10-8          | General Dynamics Corp          |         | 02/24/2012    | Investment Technology | .80.000                   | 5.791         |           | 5.715       | 5.313                                    | .402                                    |                                          |                                                           | .402                                                     |                                                                | 5.715                                          |                                          | .76                              | .76                           | .38                                                 |                                  |
| 369604-10-3          | General Electric               |         | 02/24/2012    | Investment Technology | 1,350.000                 | 25.960        |           | 21.870      | 24.179                                   | (2.309)                                 |                                          |                                                           | (2.309)                                                  |                                                                | 21.870                                         |                                          | 4.090                            | 4.090                         | 459                                                 |                                  |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1                            | 2                              | 3            | 4                | 5                     | 6                               | 7                  | 8         | 9           | 10                                                   | Change In Book/Adjusted Carrying Value           |                                                        |                                                                             |                                                                            |                                                                                     | 16                                                            | 17                                                   | 18                                     | 19                                  | 20                                                                    | 21                                             |
|------------------------------|--------------------------------|--------------|------------------|-----------------------|---------------------------------|--------------------|-----------|-------------|------------------------------------------------------|--------------------------------------------------|--------------------------------------------------------|-----------------------------------------------------------------------------|----------------------------------------------------------------------------|-------------------------------------------------------------------------------------|---------------------------------------------------------------|------------------------------------------------------|----------------------------------------|-------------------------------------|-----------------------------------------------------------------------|------------------------------------------------|
|                              |                                |              |                  |                       |                                 |                    |           |             |                                                      | 11                                               | 12                                                     | 13                                                                          | 14                                                                         | 15                                                                                  |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| CUSIP<br>Identi-<br>fication | Description                    | For-<br>eign | Disposal<br>Date | Name<br>of Purchaser  | Number of<br>Shares of<br>Stock | Con-<br>sideration | Par Value | Actual Cost | Prior Year<br>Book/<br>Adjusted<br>Carrying<br>Value | Unrealized<br>Valuation<br>Increase/<br>Decrease | Current<br>Year's<br>(Amor-<br>tization)/<br>Accretion | Current<br>Year's<br>Other<br>Than<br>Temporary<br>Impairment<br>Recognized | Total<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value<br>(11+12-13) | Total<br>Foreign<br>Exchange<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value | Book/<br>Adjusted<br>Carrying<br>Value at<br>Disposal<br>Date | Foreign<br>Exchange<br>Gain<br>(Loss) on<br>Disposal | Realized<br>Gain (Loss)<br>on Disposal | Total Gain<br>(Loss) on<br>Disposal | Bond<br>Interest/<br>Stock<br>Dividends<br>Received<br>During<br>Year | Stated<br>Con-<br>tractual<br>Maturity<br>Date |
| 375558-10-3                  | Gilead Sciences Inc            |              | 02/24/2012       | Investment Technology | 70.000                          | 3.167              |           | 3.354       | 2.865                                                | 489                                              |                                                        |                                                                             | 489                                                                        |                                                                                     | 3.354                                                         |                                                      | (187)                                  | (187)                               |                                                                       |                                                |
| 38141G-10-4                  | Goldman Sachs Group Inc        |              | 02/24/2012       | Investment Technology | 90.000                          | 10.427             |           | 10.128      | 8.139                                                | 1.989                                            |                                                        |                                                                             | 1.989                                                                      |                                                                                     | 10.128                                                        |                                                      | 299                                    | 299                                 |                                                                       |                                                |
| 382388-10-6                  | B F Goodrich Co                |              | 07/27/2012       | Various               | 80.000                          | 10.021             |           | 5.546       | 5.496                                                | (4.350)                                          |                                                        |                                                                             | (4.350)                                                                    |                                                                                     | 5.546                                                         |                                                      | 4.475                                  | 4,475                               | 35                                                                    |                                                |
| 38259P-50-8                  | Google Inc CL A                |              | 02/24/2012       | Investment Technology | 30.000                          | 18.296             |           | 15.127      | 19.377                                               | (4.250)                                          |                                                        |                                                                             | (4.250)                                                                    |                                                                                     | 15.127                                                        |                                                      | 3.170                                  | 3,170                               |                                                                       |                                                |
| 384802-10-4                  | W W Grainger Inc               |              | 11/20/2012       | Investment Technology | 25.000                          | 4.787              |           | 2.248       | 4.680                                                | (2.432)                                          |                                                        |                                                                             | (2.432)                                                                    |                                                                                     | 2.248                                                         |                                                      | 2.540                                  | 2,540                               | 77                                                                    |                                                |
| 423074-10-3                  | H J Heinz Co                   |              | 02/24/2012       | Investment Technology | 80.000                          | 4.274              |           | 3.657       | 4.323                                                | (666)                                            |                                                        |                                                                             | (666)                                                                      |                                                                                     | 3.657                                                         |                                                      | 617                                    | 617                                 | 38                                                                    |                                                |
| 42809H-10-7                  | Hess Corp                      |              | 01/26/2012       | Investment Technology | 140.000                         | 7.704              |           | 7.939       | 7.952                                                | (13)                                             |                                                        |                                                                             | (13)                                                                       |                                                                                     | 7.939                                                         |                                                      | (235)                                  | (235)                               | 14                                                                    |                                                |
| 428236-10-3                  | Hewlett Packard Co             |              | 02/24/2012       | Investment Technology | 400.000                         | 10.678             |           | 11.926      | 10.304                                               | 1.622                                            |                                                        |                                                                             | 1.622                                                                      |                                                                                     | 11.926                                                        |                                                      | (1,249)                                | (1,249)                             | 48                                                                    |                                                |
| 437076-10-2                  | Home Depot Inc                 |              | 02/24/2012       | Investment Technology | 110.000                         | 5.167              |           | 2.532       | 4.624                                                | (2.092)                                          |                                                        |                                                                             | (2.092)                                                                    |                                                                                     | 2.532                                                         |                                                      | 2.634                                  | 2,634                               |                                                                       |                                                |
| 438516-10-6                  | Honeywell Intl Inc             |              | 02/24/2012       | Investment Technology | 100.000                         | 5.926              |           | 2.786       | 5.435                                                | (2.649)                                          |                                                        |                                                                             | (2.649)                                                                    |                                                                                     | 2.786                                                         |                                                      | 3.140                                  | 3,140                               | 37                                                                    |                                                |
| 444859-10-2                  | Humana Inc                     |              | 02/24/2012       | Investment Technology | 50.000                          | 4.449              |           | 1.864       | 4.381                                                | (2.517)                                          |                                                        |                                                                             | (2.517)                                                                    |                                                                                     | 1.864                                                         |                                                      | 2.585                                  | 2,585                               | 13                                                                    |                                                |
| 450911-20-1                  | ITT Corp                       |              | 01/26/2012       | Investment Technology | 55.000                          | 1.180              |           | 1.250       | 1.063                                                | 187                                              |                                                        |                                                                             | 187                                                                        |                                                                                     | 1.250                                                         |                                                      | (70)                                   | (70)                                |                                                                       |                                                |
| 458140-10-0                  | Intel Corp                     |              | 02/24/2012       | Investment Technology | 720.000                         | 19.203             |           | 13.480      | 17.460                                               | (3.980)                                          |                                                        |                                                                             | (3.980)                                                                    |                                                                                     | 13.480                                                        |                                                      | 5.723                                  | 5,723                               | 71                                                                    |                                                |
| 459200-10-1                  | IBM Corp                       |              | 11/20/2012       | Investment Technology | 145.000                         | 28.196             |           | 14.335      | 26.663                                               | (12,327)                                         |                                                        |                                                                             | (12,327)                                                                   |                                                                                     | 14.335                                                        |                                                      | 13.861                                 | 13,861                              | 249                                                                   |                                                |
| 459506-10-1                  | Intl Flavors & Fragrances Inc  |              | 03/28/2012       | Citigroup Global      | 10.000                          | 583                |           | 473         | 524                                                  | (52)                                             |                                                        |                                                                             | (52)                                                                       |                                                                                     | 473                                                           |                                                      | 111                                    | 111                                 | 6                                                                     |                                                |
| 460146-10-3                  | International Paper Co         |              | 02/24/2012       | Investment Technology | 90.000                          | 2.962              |           | 1.062       | 2.664                                                | (1,602)                                          |                                                        |                                                                             | (1,602)                                                                    |                                                                                     | 1.062                                                         |                                                      | 1.900                                  | 1,900                               | 24                                                                    |                                                |
| 462846-10-6                  | Iron Mountain Inc              |              | 12/14/2012       | BNY Mellon            | 1.000                           | 30                 |           | 24          | 28                                                   | (4)                                              |                                                        |                                                                             | (4)                                                                        |                                                                                     | 24                                                            |                                                      | 6                                      | 6                                   | 2                                                                     |                                                |
| 46625H-10-0                  | J P Morgan Chase & Co          |              | 02/24/2012       | Investment Technology | 490.000                         | 18.752             |           | 20.689      | 16.293                                               | 4.396                                            |                                                        |                                                                             | 4.396                                                                      |                                                                                     | 20.689                                                        |                                                      | (1,937)                                | (1,937)                             | 123                                                                   |                                                |
| 47102X-10-5                  | Janus Capital Group Inc        |              | 01/26/2012       | Investment Technology | 40.000                          | 320                |           | 252         | 252                                                  |                                                  |                                                        |                                                                             |                                                                            |                                                                                     | 252                                                           |                                                      | 68                                     | 68                                  |                                                                       |                                                |
| 478160-10-4                  | Johnson & Johnson              |              | 02/24/2012       | Investment Technology | 190.000                         | 12.245             |           | 11.616      | 12.460                                               | (844)                                            |                                                        |                                                                             | (844)                                                                      |                                                                                     | 11.616                                                        |                                                      | 629                                    | 629                                 | 108                                                                   |                                                |
| 48203R-10-4                  | Juniper Networks Inc           |              | 02/24/2012       | Investment Technology | 140.000                         | 3.319              |           | 2.451       | 2.857                                                | (406)                                            |                                                        |                                                                             | (406)                                                                      |                                                                                     | 2.451                                                         |                                                      | 868                                    | 868                                 |                                                                       |                                                |
| 482480-10-0                  | KLA-Tencor Corp                |              | 03/28/2012       | Citigroup Global      | 40.000                          | 2.158              |           | 872         | 1.930                                                | (1,058)                                          |                                                        |                                                                             | (1,058)                                                                    |                                                                                     | 872                                                           |                                                      | 1.286                                  | 1,286                               | 14                                                                    |                                                |
| 502424-10-4                  | L-3 Communications Hldgs Inc   |              | 07/17/2012       | Spin Off              | 0.000                           | 196                |           | 196         | 186                                                  | 11                                               |                                                        |                                                                             | 11                                                                         |                                                                                     | 196                                                           |                                                      |                                        |                                     |                                                                       |                                                |
| 50540R-40-9                  | Laboratory Corp of Amer Hldgs  |              | 02/24/2012       | Investment Technology | 60.000                          | 5.344              |           | 4.323       | 5.158                                                | (835)                                            |                                                        |                                                                             | (835)                                                                      |                                                                                     | 4.323                                                         |                                                      | 1.021                                  | 1,021                               |                                                                       |                                                |
| 518439-10-4                  | Estee Lauder Cos CL A          |              | 11/20/2012       | Investment Technology | 28.000                          | 3.177              |           | 1.339       | 3.089                                                | (1,750)                                          |                                                        |                                                                             | (1,750)                                                                    |                                                                                     | 1.339                                                         |                                                      | 1.838                                  | 1,838                               |                                                                       |                                                |
| 53217V-10-9                  | Life Technologies Corp         |              | 01/26/2012       | Investment Technology | 10.000                          | 489                |           | 522         | 389                                                  | 133                                              |                                                        |                                                                             | 133                                                                        |                                                                                     | 522                                                           |                                                      | (33)                                   | (33)                                |                                                                       |                                                |
| 532457-10-8                  | Eli Lilly and Co               |              | 03/28/2012       | Citigroup Global      | 90.000                          | 3.619              |           | 3.214       | 3.740                                                | (527)                                            |                                                        |                                                                             | (527)                                                                      |                                                                                     | 3.214                                                         |                                                      | 405                                    | 405                                 | 44                                                                    |                                                |
| 532716-10-7                  | Limited Brands Inc             |              | 02/24/2012       | Investment Technology | 90.000                          | 4.162              |           | 904         | 3.632                                                | (2,728)                                          |                                                        |                                                                             | (2,728)                                                                    |                                                                                     | 904                                                           |                                                      | 3.259                                  | 3,259                               | 23                                                                    |                                                |
| 535678-10-6                  | Linear Technology              |              | 02/24/2012       | Investment Technology | 100.000                         | 3.333              |           | 3.216       | 3.003                                                | 213                                              |                                                        |                                                                             | 213                                                                        |                                                                                     | 3.216                                                         |                                                      | 117                                    | 117                                 | 25                                                                    |                                                |
| 540424-10-8                  | Loews Corp                     |              | 02/24/2012       | Investment Technology | 170.000                         | 6.652              |           | 7.222       | 6.401                                                | 821                                              |                                                        |                                                                             | 821                                                                        |                                                                                     | 7.222                                                         |                                                      | (570)                                  | (570)                               |                                                                       |                                                |
| 552715-10-4                  | MEMC Electronic Materials Inc  |              | 01/26/2012       | Investment Technology | 90.000                          | 417                |           | 355         | 355                                                  |                                                  |                                                        |                                                                             |                                                                            |                                                                                     | 355                                                           |                                                      | 62                                     | 62                                  |                                                                       |                                                |
| 565849-10-6                  | Marathon Oil Corp              |              | 02/24/2012       | Investment Technology | 130.000                         | 4.550              |           | 2.079       | 3.805                                                | (1,726)                                          |                                                        |                                                                             | (1,726)                                                                    |                                                                                     | 2.079                                                         |                                                      | 2.471                                  | 2,471                               | 22                                                                    |                                                |
| 56585A-10-2                  | Marathon Petroleum Corp        |              | 02/24/2012       | Investment Technology | 70.000                          | 2.999              |           | 1.442       | 2.330                                                | (889)                                            |                                                        |                                                                             | (889)                                                                      |                                                                                     | 1.442                                                         |                                                      | 1.558                                  | 1,558                               | 18                                                                    |                                                |
| 57164V-10-7                  | Marriott Vacations Worldwide   |              | 01/26/2012       | Investment Technology | 19.000                          | 378                |           | 205         | 326                                                  | (121)                                            |                                                        |                                                                             | (121)                                                                      |                                                                                     | 205                                                           |                                                      | 173                                    | 173                                 |                                                                       |                                                |
| 571748-10-2                  | Marsh & McLennan Cos Inc       |              | 02/17/2012       | Various               | 1,915.000                       | 61.942             |           | 42.637      | 60.552                                               | (17,915)                                         |                                                        |                                                                             | (17,915)                                                                   |                                                                                     | 42.637                                                        |                                                      | 19.305                                 | 19,305                              | 421                                                                   |                                                |
| 571903-20-2                  | Marriott International CL A    |              | 02/24/2012       | Investment Technology | 140.000                         | 4.861              |           | 2.543       | 4.084                                                | (1,541)                                          |                                                        |                                                                             | (1,541)                                                                    |                                                                                     | 2.543                                                         |                                                      | 2.318                                  | 2,318                               | 28                                                                    |                                                |
| 57636Q-10-4                  | MasterCard Inc CL A            |              | 02/24/2012       | Investment Technology | 10.000                          | 4.156              |           | 1.675       | 3.728                                                | (2,053)                                          |                                                        |                                                                             | (2,053)                                                                    |                                                                                     | 1.675                                                         |                                                      | 2.481                                  | 2,481                               | 2                                                                     |                                                |
| 577081-10-2                  | Mattel Inc                     |              | 02/17/2012       | Various               | 2,210.000                       | 71.684             |           | 56.829      | 61.350                                               | (4,521)                                          |                                                        |                                                                             | (4,521)                                                                    |                                                                                     | 56.829                                                        |                                                      | 14.855                                 | 14,855                              |                                                                       |                                                |
| 580135-10-1                  | McDonalds Corp                 |              | 02/24/2012       | Investment Technology | 40.000                          | 4.012              |           | 3.123       | 4.013                                                | (890)                                            |                                                        |                                                                             | (890)                                                                      |                                                                                     | 3.123                                                         |                                                      | 890                                    | 890                                 |                                                                       |                                                |
| 580645-10-9                  | McGraw Hill                    |              | 02/24/2012       | Investment Technology | 90.000                          | 4.142              |           | 2.845       | 4.047                                                | (1,202)                                          |                                                        |                                                                             | (1,202)                                                                    |                                                                                     | 2.845                                                         |                                                      | 1.297                                  | 1,297                               | 23                                                                    |                                                |
| 58155Q-10-3                  | McKesson HBCO Inc              |              | 01/26/2012       | Investment Technology | 50.000                          | 3.922              |           | 2.942       | 3.896                                                | (954)                                            |                                                        |                                                                             | (954)                                                                      |                                                                                     | 2.942                                                         |                                                      | 981                                    | 981                                 | 10                                                                    |                                                |
| 58405U-10-2                  | Medco Health Solutions Inc     |              | 04/03/2012       | Taxable Exchange      | 180.000                         | 13.420             |           | 10.071      | 10.062                                               | 9                                                |                                                        |                                                                             | 9                                                                          |                                                                                     | 10.071                                                        |                                                      | 3.349                                  | 3,349                               |                                                                       |                                                |
| 585055-10-6                  | Medtronic Inc                  |              | 02/24/2012       | Investment Technology | 150.000                         | 5.716              |           | 5.564       | 5.738                                                | (174)                                            |                                                        |                                                                             | (174)                                                                      |                                                                                     | 5.564                                                         |                                                      | 153                                    | 153                                 | 36                                                                    |                                                |
| 58933V-10-5                  | Merck & Co Inc                 |              | 05/07/2012       | Various               | 1,660.000                       | 63.888             |           | 54.881      | 62.582                                               | (7,701)                                          |                                                        |                                                                             | (7,701)                                                                    |                                                                                     | 54.881                                                        |                                                      | 9.006                                  | 9,006                               | 1,189                                                                 |                                                |
| 59156R-10-8                  | MetLife Inc                    |              | 02/24/2012       | Investment Technology | 100.000                         | 3.775              |           | 3.535       | 3.118                                                | 417                                              |                                                        |                                                                             | 417                                                                        |                                                                                     | 3.535                                                         |                                                      | 240                                    | 240                                 |                                                                       |                                                |
| 594918-10-4                  | Microsoft Corp                 |              | 02/24/2012       | Investment Technology | 780.000                         | 24.546             |           | 21.567      | 20.249                                               | 1.318                                            |                                                        |                                                                             | 1.318                                                                      |                                                                                     | 21.567                                                        |                                                      | 2.979                                  | 2,979                               | 156                                                                   |                                                |
| 609207-10-5                  | Mondelez International Inc     |              | 02/24/2012       | Investment Technology | 140.000                         | 5.302              |           | 4.925       | 5.230                                                | (305)                                            |                                                        |                                                                             | (305)                                                                      |                                                                                     | 4.925                                                         |                                                      | 377                                    | 377                                 | 41                                                                    |                                                |
| 609207-10-5                  | Mondelez International Inc     |              | 10/02/2012       | Spin Off              | 0.000                           | 7.463              |           | 7.463       | 9.341                                                | (1,877)                                          |                                                        |                                                                             | (1,877)                                                                    |                                                                                     | 7.463                                                         |                                                      |                                        |                                     |                                                                       |                                                |
| 61166W-10-1                  | Monsanto Co                    |              | 02/24/2012       | Investment Technology | 60.000                          | 4.771              |           | 4.673       | 4.204                                                | 469                                              |                                                        |                                                                             | 469                                                                        |                                                                                     | 4.673                                                         |                                                      | 97                                     | 97                                  | 18                                                                    |                                                |
| 611742-10-7                  | Monster Worldwide Inc          |              | 01/26/2012       | Investment Technology | 60.000                          | 431                |           | 725         | 476                                                  | 250                                              |                                                        |                                                                             | 250                                                                        |                                                                                     | 725                                                           |                                                      | (294)                                  | (294)                               |                                                                       |                                                |
| 617446-44-8                  | Morgan Stanley                 |              | 05/23/2012       | Investment Technology | 170.000                         | 3.034              |           | 2.727       | 2.572                                                | 155                                              |                                                        |                                                                             | 155                                                                        |                                                                                     | 2.727                                                         |                                                      | 307                                    | 307                                 | 10                                                                    |                                                |
| 61945C-10-3                  | The Mosaic Co                  |              | 07/18/2012       | Investment Technology | 35.000                          | 2.025              |           | 1.933       | 1.765                                                | 168                                              |                                                        |                                                                             | 168                                                                        |                                                                                     | 1.933                                                         |                                                      | 91                                     | 91                                  | 6                                                                     |                                                |
| 620097-10-5                  | Motorola Mobility Holdings Inc |              | 05/22/2012       | Corp Reorg/Merger     | 136.000                         | 5.440              |           | 2.000       | 5.277                                                | (3,277)                                          |                                                        |                                                                             | (3,277)                                                                    |                                                                                     | 2.000                                                         |                                                      | 3.440                                  | 3,440                               |                                                                       |                                                |
| 637071-10-1                  | National-Oilwell Varco Inc     |              | 02/24/2012       | Investment Technology | 40.000                          | 3.441              |           | 1.148       | 2.720                                                | (1,571)                                          |                                                        |                                                                             | (1,571)                                                                    |                                                                                     | 1.148                                                         |                                                      | 2.293                                  | 2,293                               |                                                                       |                                                |
| 64110D-10-4                  | NetApp Inc                     |              | 02/24/2012       | Investment Technology | 100.000                         | 4.307              |           | 1.823       | 3.627                                                | (1,804)                                          |                                                        |                                                                             | (1,804)                                                                    |                                                                                     | 1.823                                                         |                                                      | 2.484                                  | 2,484                               |                                                                       |                                                |
| 651290-10-8                  | Newfield Exploration Co        |              | 03/28/2012       | Citigroup Global      | 40.000                          | 1.376              |           | 2.894       | 1.509                                                | 1.385                                            |                                                        |                                                                             | 1.385                                                                      |                                                                                     | 2.894                                                         |                                                      | (1,518)                                | (1,518)                             |                                                                       |                                                |
| 651639-10-6                  | Newmont Mining Corp            |              | 02/24/2012       | Investment Technology | 100.000                         | 6.250              |           | 5.998       | 6.001                                                | (3)                                              |                                                        |                                                                             | (3)                                                                        |                                                                                     | 5.998                                                         |                                                      | 252                                    | 252                                 |                                                                       |                                                |
| 654106-10-3                  | Nike Inc CL B                  |              | 02/24/2012       | Investment Technology | 80.000                          | 8.502              |           | 6.906       | 7.710                                                | (804)                                            |                                                        |                                                                             | (804)                                                                      |                                                                                     | 6.906                                                         |                                                      | 1.597                                  | 1,597                               | 29                                                                    |                                                |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1                    | 2                                  | 3       | 4             | 5                        | 6                         | 7             | 8         | 9           | 10                                       | Change In Book/Adjusted Carrying Value  |                                          |                                                           |                                                          |                                                                | 16                                             | 17                                       | 18                               | 19                            | 20                                                  | 21                               |
|----------------------|------------------------------------|---------|---------------|--------------------------|---------------------------|---------------|-----------|-------------|------------------------------------------|-----------------------------------------|------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------|----------------------------------------------------------------|------------------------------------------------|------------------------------------------|----------------------------------|-------------------------------|-----------------------------------------------------|----------------------------------|
|                      |                                    |         |               |                          |                           |               |           |             |                                          | 11                                      | 12                                       | 13                                                        | 14                                                       | 15                                                             |                                                |                                          |                                  |                               |                                                     |                                  |
| CUSIP Identification | Description                        | Foreign | Disposal Date | Name of Purchaser        | Number of Shares of Stock | Consideration | Par Value | Actual Cost | Prior Year Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ Decrease | Current Year's (Amortization)/ Accretion | Current Year's Other Than Temporary Impairment Recognized | Total Change in Book/ Adjusted Carrying Value (11+12-13) | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/ Stock Dividends Received During Year | Stated Contractual Maturity Date |
| 655044-10-5          | Noble Energy Inc .....             |         | 02/24/2012    | Investment Technology .. | 30.000                    | 3,137         |           | 1,616       | 2,832                                    | (1,215)                                 |                                          |                                                           | (1,215)                                                  |                                                                | 1,616                                          |                                          | 1,520                            | 1,520                         | 7                                                   |                                  |
| 665859-10-4          | Northern Trust Corp .....          |         | 02/24/2012    | Investment Technology .. | 40.000                    | 1,754         |           | 2,096       | 1,586                                    | 510                                     |                                          |                                                           | 510                                                      |                                                                | 2,096                                          |                                          | (342)                            | (342)                         | 11                                                  |                                  |
| 666807-10-2          | Northrop Grumman Corp .....        |         | 02/24/2012    | Investment Technology .. | 150.000                   | 8,986         |           | 6,714       | 8,772                                    | (2,058)                                 |                                          |                                                           | (2,058)                                                  |                                                                | 6,714                                          |                                          | 2,273                            | 2,273                         | 75                                                  |                                  |
| 670008-10-1          | Novellus Systems Inc .....         |         | 02/24/2012    | Investment Technology .. | 70.000                    | 3,166         |           | 864         | 2,890                                    | (2,027)                                 |                                          |                                                           | (2,027)                                                  |                                                                | 864                                            |                                          | 2,302                            | 2,302                         |                                                     |                                  |
| 674599-10-5          | Occidental Petroleum Corp .....    |         | 02/24/2012    | Investment Technology .. | 120.000                   | 12,462        |           | 12,625      | 11,244                                   | 1,381                                   |                                          |                                                           | 1,381                                                    |                                                                | 12,625                                         |                                          | (163)                            | (163)                         | 55                                                  |                                  |
| 68389X-10-5          | Oracle Corp .....                  |         | 11/20/2012    | Investment Technology .. | 450.000                   | 13,173        |           | 14,378      | 11,543                                   | 2,835                                   |                                          |                                                           | 2,835                                                    |                                                                | 14,378                                         |                                          | (1,205)                          | (1,205)                       | 31                                                  |                                  |
| 693475-10-5          | PNC Financial Services Grp .....   |         | 02/24/2012    | Investment Technology .. | 140.000                   | 8,312         |           | 7,391       | 8,074                                    | (683)                                   |                                          |                                                           | (683)                                                    |                                                                | 7,391                                          |                                          | 921                              | 921                           | 49                                                  |                                  |
| 693506-10-7          | PPG Industries .....               |         | 02/24/2012    | Investment Technology .. | 40.000                    | 3,666         |           | 2,828       | 3,340                                    | (512)                                   |                                          |                                                           | (512)                                                    |                                                                | 2,828                                          |                                          | 838                              | 838                           | 23                                                  |                                  |
| 704549-10-4          | Peabody Energy Corp .....          |         | 05/23/2012    | Investment Technology .. | 65.000                    | 2,176         |           | 3,760       | 2,152                                    | 1,607                                   |                                          |                                                           | 1,607                                                    |                                                                | 3,760                                          |                                          | (1,584)                          | (1,584)                       | 7                                                   |                                  |
| 708160-10-6          | J C Penney Inc .....               |         | 02/24/2012    | Investment Technology .. | 120.000                   | 5,005         |           | 2,554       | 4,218                                    | (1,664)                                 |                                          |                                                           | (1,664)                                                  |                                                                | 2,554                                          |                                          | 2,451                            | 2,451                         | 24                                                  |                                  |
| 713448-10-8          | Pepsico Inc .....                  |         | 02/24/2012    | Investment Technology .. | 220.000                   | 13,926        |           | 14,474      | 14,597                                   | (123)                                   |                                          |                                                           | (123)                                                    |                                                                | 14,474                                         |                                          | (548)                            | (548)                         | 113                                                 |                                  |
| 717081-10-3          | Pfizer Inc .....                   |         | 02/24/2012    | Investment Technology .. | 690.000                   | 14,607        |           | 12,133      | 14,932                                   | (2,798)                                 |                                          |                                                           | (2,798)                                                  |                                                                | 12,133                                         |                                          | 2,474                            | 2,474                         | 152                                                 |                                  |
| 718172-10-9          | Philip Morris Intl Inc .....       |         | 02/24/2012    | Investment Technology .. | 140.000                   | 11,621        |           | 8,781       | 10,987                                   | (2,206)                                 |                                          |                                                           | (2,206)                                                  |                                                                | 8,781                                          |                                          | 2,840                            | 2,840                         | 108                                                 |                                  |
| 723787-10-7          | Pioneer Natural Resources Co ..... |         | 02/24/2012    | Investment Technology .. | 40.000                    | 4,649         |           | 2,304       | 3,579                                    | (1,275)                                 |                                          |                                                           | (1,275)                                                  |                                                                | 2,304                                          |                                          | 2,345                            | 2,345                         |                                                     |                                  |
| 74005P-10-4          | Praxair Inc .....                  |         | 03/28/2012    | Citigroup Global .....   | 40.000                    | 4,541         |           | 3,251       | 4,276                                    | (1,025)                                 |                                          |                                                           | (1,025)                                                  |                                                                | 3,251                                          |                                          | 1,291                            | 1,291                         | 22                                                  |                                  |
| 74144T-10-8          | T Rowe Price Group Inc .....       |         | 02/24/2012    | Investment Technology .. | 70.000                    | 4,271         |           | 3,431       | 3,987                                    | (555)                                   |                                          |                                                           | (555)                                                    |                                                                | 3,431                                          |                                          | 840                              | 840                           |                                                     |                                  |
| 741503-40-3          | Priceline.Com Inc .....            |         | 02/24/2012    | Investment Technology .. | 10.000                    | 5,904         |           | 4,029       | 4,677                                    | (648)                                   |                                          |                                                           | (648)                                                    |                                                                | 4,029                                          |                                          | 1,875                            | 1,875                         |                                                     |                                  |
| 742718-10-9          | Procter & Gamble Co .....          |         | 02/24/2012    | Investment Technology .. | 270.000                   | 18,009        |           | 17,183      | 18,012                                   | (829)                                   |                                          |                                                           | (829)                                                    |                                                                | 17,183                                         |                                          | 826                              | 826                           | 142                                                 |                                  |
| 743263-10-5          | Progress Energy Inc .....          |         | 07/03/2012    | Tax Free Exchange .....  | 100.000                   | 5,074         |           | 5,074       | (528)                                    |                                         |                                          |                                                           | (528)                                                    |                                                                | 5,074                                          |                                          |                                  |                               | 150                                                 |                                  |
| 74340W-10-3          | Prologis Inc .....                 |         | 11/20/2012    | Investment Technology .. | 180.000                   | 6,001         |           | 4,253       | 5,146                                    | (893)                                   |                                          |                                                           | (893)                                                    |                                                                | 4,253                                          |                                          | 1,748                            | 1,748                         | 151                                                 |                                  |
| 74733V-10-0          | QEP Resources Inc .....            |         | 02/24/2012    | Investment Technology .. | 100.000                   | 3,431         |           | 1,455       | 2,930                                    | (1,475)                                 |                                          |                                                           | (1,475)                                                  |                                                                | 1,455                                          |                                          | 1,976                            | 1,976                         | 2                                                   |                                  |
| 747525-10-3          | QUALCOMM Inc .....                 |         | 02/24/2012    | Investment Technology .. | 230.000                   | 14,589        |           | 10,934      | 12,581                                   | (1,647)                                 |                                          |                                                           | (1,647)                                                  |                                                                | 10,934                                         |                                          | 3,654                            | 3,654                         |                                                     |                                  |
| 751212-10-1          | Ralph Lauren Corp .....            |         | 02/24/2012    | Investment Technology .. | 30.000                    | 5,199         |           | 1,362       | 4,142                                    | (2,780)                                 |                                          |                                                           | (2,780)                                                  |                                                                | 1,362                                          |                                          | 3,837                            | 3,837                         | 6                                                   |                                  |
| 755111-50-7          | Raytheon Co .....                  |         | 02/24/2012    | Investment Technology .. | 100.000                   | 5,077         |           | 5,236       | 4,838                                    | 398                                     |                                          |                                                           | 398                                                      |                                                                | 5,236                                          |                                          | (159)                            | (159)                         | 43                                                  |                                  |
| 760759-10-0          | Republic Services Inc .....        |         | 02/24/2012    | Investment Technology .. | 170.000                   | 5,071         |           | 4,398       | 4,684                                    | (285)                                   |                                          |                                                           | (285)                                                    |                                                                | 4,398                                          |                                          | 673                              | 673                           | 37                                                  |                                  |
| 761713-10-6          | Reynolds American Inc .....        |         | 11/20/2012    | Investment Technology .. | 140.000                   | 5,897         |           | 2,822       | 5,799                                    | (2,977)                                 |                                          |                                                           | (2,977)                                                  |                                                                | 2,822                                          |                                          | 3,075                            | 3,075                         | 322                                                 |                                  |
| 773903-10-9          | Rockwell International Corp .....  |         | 02/24/2012    | Investment Technology .. | 30.000                    | 2,480         |           | 967         | 2,201                                    | (1,234)                                 |                                          |                                                           | (1,234)                                                  |                                                                | 967                                            |                                          | 1,513                            | 1,513                         | 13                                                  |                                  |
| 779382-10-0          | Rowan Companies PLC .....          |         | 05/04/2012    | Taxable Exchange .....   | 70.000                    | 2,430         |           | 1,585       | 2,123                                    | (538)                                   |                                          |                                                           | (538)                                                    |                                                                | 1,585                                          |                                          | 845                              | 845                           |                                                     |                                  |
| 79468L-30-2          | Salesforce.com Inc .....           |         | 02/24/2012    | Investment Technology .. | 30.000                    | 4,309         |           | 3,925       | 3,044                                    | 882                                     |                                          |                                                           | 882                                                      |                                                                | 3,925                                          |                                          | 383                              | 383                           |                                                     |                                  |
| 803111-10-3          | Sara Lee .....                     |         | 06/26/2012    | Investment Technology .. | 310.000                   | 5,818         |           | 3,035       | 5,865                                    | (2,830)                                 |                                          |                                                           | (2,830)                                                  |                                                                | 3,035                                          |                                          | 2,783                            | 2,783                         | 71                                                  |                                  |
| 806857-10-8          | Schlumberger Ltd .....             |         | 02/24/2012    | Investment Technology .. | 230.000                   | 18,363        |           | 15,553      | 15,711                                   | (158)                                   |                                          |                                                           | (158)                                                    |                                                                | 15,553                                         |                                          | 2,810                            | 2,810                         | 58                                                  |                                  |
| 812350-10-6          | Sears Holding Corp .....           |         | 09/19/2012    | Citigroup Global .....   | 30.000                    | 1,840         |           | 1,125       | 920                                      | 205                                     |                                          |                                                           | 205                                                      |                                                                | 1,125                                          |                                          | 714                              | 714                           |                                                     |                                  |
| 812350-10-6          | Sears Holding Corp .....           |         | 01/01/2012    | Spin Off .....           | 0.000                     | 41            |           | 41          | 33                                       | 7                                       |                                          |                                                           | 7                                                        |                                                                | 41                                             |                                          |                                  |                               |                                                     |                                  |
| 828806-10-9          | Simon Property Group Inc .....     |         | 02/24/2012    | Investment Technology .. | 60.000                    | 8,199         |           | 5,331       | 7,736                                    | (2,406)                                 |                                          |                                                           | (2,406)                                                  |                                                                | 5,331                                          |                                          | 2,868                            | 2,868                         | 57                                                  |                                  |
| 832696-40-5          | J M Smucker Co .....               |         | 11/20/2012    | Investment Technology .. | 60.000                    | 5,082         |           | 3,022       | 4,690                                    | (1,668)                                 |                                          |                                                           | (1,668)                                                  |                                                                | 3,022                                          |                                          | 2,060                            | 2,060                         | 120                                                 |                                  |
| 842587-10-7          | Southern Co .....                  |         | 02/24/2012    | Investment Technology .. | 190.000                   | 8,461         |           | 7,027       | 8,795                                    | (1,769)                                 |                                          |                                                           | (1,769)                                                  |                                                                | 7,027                                          |                                          | 1,434                            | 1,434                         | 90                                                  |                                  |
| 847560-10-9          | Spectra Energy Corp .....          |         | 02/24/2012    | Investment Technology .. | 180.000                   | 5,709         |           | 3,692       | 5,535                                    | (1,843)                                 |                                          |                                                           | (1,843)                                                  |                                                                | 3,692                                          |                                          | 2,018                            | 2,018                         | 50                                                  |                                  |
| 854502-10-1          | Stanley Black & Decker Inc .....   |         | 02/24/2012    | Investment Technology .. | 50.000                    | 3,742         |           | 1,640       | 3,380                                    | (1,740)                                 |                                          |                                                           | (1,740)                                                  |                                                                | 1,640                                          |                                          | 2,102                            | 2,102                         |                                                     |                                  |
| 855244-10-9          | Starbucks Corp .....               |         | 02/24/2012    | Investment Technology .. | 90.000                    | 4,346         |           | 851         | 4,141                                    | (3,290)                                 |                                          |                                                           | (3,290)                                                  |                                                                | 851                                            |                                          | 3,495                            | 3,495                         | 15                                                  |                                  |
| 857477-10-3          | State Street Corp .....            |         | 02/24/2012    | Investment Technology .. | 90.000                    | 3,647         |           | 2,926       | 3,628                                    | (702)                                   |                                          |                                                           | (702)                                                    |                                                                | 2,926                                          |                                          | 721                              | 721                           | 16                                                  |                                  |
| 86764P-10-9          | Sunoco Inc .....                   |         | 10/09/2012    | Corp Reorg/Merger .....  | 37.000                    | 1,853         |           | 813         | 1,278                                    | (465)                                   |                                          |                                                           | (465)                                                    |                                                                | 813                                            |                                          | 1,039                            | 1,039                         | 22                                                  |                                  |
| 86764P-10-9          | Sunoco Inc .....                   |         | 01/18/2012    | Spin Off .....           | 0.000                     | 290           |           | 290         | 456                                      | (166)                                   |                                          |                                                           | (166)                                                    |                                                                | 290                                            |                                          |                                  |                               |                                                     |                                  |
| 86764P-10-9          | Sunoco Inc .....                   |         | 10/15/2012    | Tax Free Exchange .....  | 33.000                    | 723           |           | 723         | 1,137                                    | (413)                                   |                                          |                                                           | (413)                                                    |                                                                | 723                                            |                                          |                                  |                               | 20                                                  |                                  |
| 868536-10-3          | Super Valu Inc .....               |         | 07/18/2012    | Investment Technology .. | 110.000                   | 260           |           | 1,059       | 893                                      | 166                                     |                                          |                                                           | 166                                                      |                                                                | 1,059                                          |                                          | (800)                            | (800)                         | 19                                                  |                                  |
| 871503-10-8          | Symantec Corp .....                |         | 02/24/2012    | Investment Technology .. | 180.000                   | 3,217         |           | 3,419       | 2,817                                    | 602                                     |                                          |                                                           | 602                                                      |                                                                | 3,419                                          |                                          | (203)                            | (203)                         |                                                     |                                  |
| 87612E-10-6          | Target Corp .....                  |         | 02/24/2012    | Investment Technology .. | 170.000                   | 9,386         |           | 8,341       | 8,707                                    | (366)                                   |                                          |                                                           | (366)                                                    |                                                                | 8,341                                          |                                          | 1,044                            | 1,044                         | 51                                                  |                                  |
| 879664-10-0          | Tellabs Inc .....                  |         | 01/26/2012    | Investment Technology .. | 220.000                   | 924           |           | 1,131       | 889                                      | 242                                     |                                          |                                                           | 242                                                      |                                                                | 1,131                                          |                                          | (207)                            | (207)                         |                                                     |                                  |
| 88033G-40-7          | Tenet Healthcare Corp .....        |         | 10/11/2012    | Rev Stock Split .....    | 210.000                   |               |           |             |                                          |                                         |                                          |                                                           |                                                          |                                                                |                                                |                                          |                                  |                               |                                                     |                                  |
| 88076W-10-3          | Teradata Corp .....                |         | 02/24/2012    | Investment Technology .. | 70.000                    | 4,583         |           | 1,135       | 3,396                                    | (2,260)                                 |                                          |                                                           | (2,260)                                                  |                                                                | 1,135                                          |                                          | 3,447                            | 3,447                         |                                                     |                                  |
| 882508-10-4          | Texas Instruments Inc .....        |         | 02/24/2012    | Investment Technology .. | 180.000                   | 5,996         |           | 2,972       | 5,240                                    | (2,268)                                 |                                          |                                                           | (2,268)                                                  |                                                                | 2,972                                          |                                          | 3,024                            | 3,024                         | 31                                                  |                                  |
| 883556-10-2          | Thermo Fisher Scientific Inc ..... |         | 02/24/2012    | Investment Technology .. | 150.000                   | 8,497         |           | 6,908       | 6,746                                    | 162                                     |                                          |                                                           | 162                                                      |                                                                | 6,908                                          |                                          | 1,590                            | 1,590                         |                                                     |                                  |
| 88579Y-10-1          | 3M Co .....                        |         | 02/24/2012    | Investment Technology .. | 70.000                    | 6,173         |           | 5,347       | 5,721                                    | (374)                                   |                                          |                                                           | (374)                                                    |                                                                | 5,347                                          |                                          | 826                              | 826                           | 41                                                  |                                  |
| 886547-10-8          | Tiffany & Co .....                 |         | 02/24/2012    | Investment Technology .. | 60.000                    | 3,880         |           | 1,294       | 3,976                                    | (2,682)                                 |                                          |                                                           | (2,682)                                                  |                                                                | 1,294                                          |                                          | 2,587                            | 2,587                         | 17                                                  |                                  |
| 887317-30-3          | Time Warner Inc .....              |         | 02/24/2012    | Investment Technology .. | 210.000                   | 7,913         |           | 5,903       | 7,589                                    | (1,686)                                 |                                          |                                                           | (1,686)                                                  |                                                                | 5,903                                          |                                          | 2,010                            | 2,010                         |                                                     |                                  |
| 88732J-20-7          | Time Warner Cable .....            |         | 02/24/2012    | Investment Technology .. | 90.000                    | 7,038         |           | 2,827       | 5,721                                    | (2,894)                                 |                                          |                                                           | (2,894)                                                  |                                                                | 2,827                                          |                                          | 4,211                            | 4,211                         |                                                     |                                  |
| 891027-10-4          | Torchmark Corp .....               |         | 02/24/2012    | Investment Technology .. | 60.000                    | 2,927         |           | 1,758       | 2,603                                    | (845)                                   |                                          |                                                           | (845)                                                    |                                                                | 1,758                                          |                                          | 1,169                            | 1,169                         | 7                                                   |                                  |
| 89417E-10-9          | Travelers Cos Inc .....            |         | 12/19/2012    | Various .....            | 1,805.000                 | 133,645       |           | 80,495      | 106,802                                  | (26,307)                                |                                          |                                                           | (26,307)                                                 |                                                                | 80,495                                         |                                          | 53,150                           | 53,150                        | 2,633                                               |                                  |
| 896945-20-1          | TripAdvisor Inc .....              |         | 02/24/2012    | Investment Technology .. | 60.000                    | 1,907         |           | 559         | 1,513                                    | (954)                                   |                                          |                                                           | (954)                                                    |                                                                | 559                                            |                                          | 1,349                            | 1,349                         |                                                     |                                  |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1                                                                               | 2                                                | 3            | 4                | 5                           | 6                               | 7                  | 8         | 9           | 10                                                   | Change In Book/Adjusted Carrying Value           |                                                        |                                                                             |                                                                            |                                                                                     | 16                                                            | 17                                                   | 18                                     | 19                                  | 20                                                                    | 21                                             |
|---------------------------------------------------------------------------------|--------------------------------------------------|--------------|------------------|-----------------------------|---------------------------------|--------------------|-----------|-------------|------------------------------------------------------|--------------------------------------------------|--------------------------------------------------------|-----------------------------------------------------------------------------|----------------------------------------------------------------------------|-------------------------------------------------------------------------------------|---------------------------------------------------------------|------------------------------------------------------|----------------------------------------|-------------------------------------|-----------------------------------------------------------------------|------------------------------------------------|
|                                                                                 |                                                  |              |                  |                             |                                 |                    |           |             |                                                      | 11                                               | 12                                                     | 13                                                                          | 14                                                                         | 15                                                                                  |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| CUSIP<br>Identi-<br>fication                                                    | Description                                      | For-<br>eign | Disposal<br>Date | Name<br>of Purchaser        | Number of<br>Shares of<br>Stock | Con-<br>sideration | Par Value | Actual Cost | Prior Year<br>Book/<br>Adjusted<br>Carrying<br>Value | Unrealized<br>Valuation<br>Increase/<br>Decrease | Current<br>Year's<br>(Amor-<br>tization)/<br>Accretion | Current<br>Year's<br>Other<br>Than<br>Temporary<br>Impairment<br>Recognized | Total<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value<br>(11+12-13) | Total<br>Foreign<br>Exchange<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value | Book/<br>Adjusted<br>Carrying<br>Value at<br>Disposal<br>Date | Foreign<br>Exchange<br>Gain<br>(Loss) on<br>Disposal | Realized<br>Gain (Loss)<br>on Disposal | Total Gain<br>(Loss) on<br>Disposal | Bond<br>Interest/<br>Stock<br>Dividends<br>Received<br>During<br>Year | Stated<br>Con-<br>tractual<br>Maturity<br>Date |
| 902973-30-4                                                                     | US Bancorp .....                                 |              | 09/14/2012       | Various .....               | 3,375,000                       | 112,389            |           | 81,979      | 91,294                                               | (9,315)                                          |                                                        |                                                                             | (9,315)                                                                    |                                                                                     | 81,979                                                        |                                                      | 30,411                                 | 30,411                              | 1,370                                                                 |                                                |
| 907818-10-8                                                                     | Union Pacific Corp .....                         |              | 02/24/2012       | Investment Technology ..... | 50,000                          | 5,630              |           | 3,743       | 5,297                                                | (1,554)                                          |                                                        |                                                                             | (1,554)                                                                    |                                                                                     | 3,743                                                         |                                                      | 1,888                                  | 1,888                               | 30                                                                    |                                                |
| 911312-10-6                                                                     | United Parcel Service .....                      |              | 11/20/2012       | Investment Technology ..... | 185,000                         | 13,585             |           | 13,047      | 13,540                                               | (493)                                            |                                                        |                                                                             | (493)                                                                      |                                                                                     | 13,047                                                        |                                                      | 538                                    | 538                                 | 217                                                                   |                                                |
| 913017-10-9                                                                     | United Technologies Corp .....                   |              | 02/24/2012       | Investment Technology ..... | 120,000                         | 10,075             |           | 5,158       | 8,771                                                | (3,613)                                          |                                                        |                                                                             | (3,613)                                                                    |                                                                                     | 5,158                                                         |                                                      | 4,917                                  | 4,917                               | 58                                                                    |                                                |
| 91324P-10-2                                                                     | UnitedHealth Group Inc .....                     |              | 04/03/2012       | Various .....               | 1,640,000                       | 94,614             |           | 42,126      | 83,115                                               | (40,989)                                         |                                                        |                                                                             | (40,989)                                                                   |                                                                                     | 42,126                                                        |                                                      | 52,488                                 | 52,488                              | 212                                                                   |                                                |
| 91529Y-10-6                                                                     | Unum Group .....                                 |              | 02/24/2012       | Investment Technology ..... | 190,000                         | 4,402              |           | 4,283       | 4,003                                                | 279                                              |                                                        |                                                                             | 279                                                                        |                                                                                     | 4,283                                                         |                                                      | 120                                    | 120                                 | 20                                                                    |                                                |
| 92220P-10-5                                                                     | Varian Medical Systems Inc .....                 |              | 02/24/2012       | Investment Technology ..... | 70,000                          | 4,658              |           | 3,294       | 4,699                                                | (1,406)                                          |                                                        |                                                                             | (1,406)                                                                    |                                                                                     | 3,294                                                         |                                                      | 1,365                                  | 1,365                               |                                                                       |                                                |
| 92343V-10-4                                                                     | Verizon Communications .....                     |              | 02/24/2012       | Investment Technology ..... | 390,000                         | 14,870             |           | 13,992      | 15,647                                               | (1,655)                                          |                                                        |                                                                             | (1,655)                                                                    |                                                                                     | 13,992                                                        |                                                      | 878                                    | 878                                 | 195                                                                   |                                                |
| 92553P-20-1                                                                     | Viacom Inc CL B .....                            |              | 02/24/2012       | Investment Technology ..... | 160,000                         | 7,590              |           | 3,050       | 7,266                                                | (4,216)                                          |                                                        |                                                                             | (4,216)                                                                    |                                                                                     | 3,050                                                         |                                                      | 4,541                                  | 4,541                               | 40                                                                    |                                                |
| 92826C-83-9                                                                     | Visa Inc CL A .....                              |              | 02/24/2012       | Investment Technology ..... | 60,000                          | 7,052              |           | 5,401       | 6,092                                                | (691)                                            |                                                        |                                                                             | (691)                                                                      |                                                                                     | 5,401                                                         |                                                      | 1,651                                  | 1,651                               | 13                                                                    |                                                |
| 931142-10-3                                                                     | Wal-Mart Stores Inc .....                        |              | 02/24/2012       | Investment Technology ..... | 180,000                         | 10,580             |           | 8,688       | 10,757                                               | (2,069)                                          |                                                        |                                                                             | (2,069)                                                                    |                                                                                     | 8,688                                                         |                                                      | 1,892                                  | 1,892                               | 66                                                                    |                                                |
| 931422-10-9                                                                     | Walgreen Co .....                                |              | 02/24/2012       | Investment Technology ..... | 80,000                          | 2,708              |           | 1,974       | 2,645                                                | (671)                                            |                                                        |                                                                             | (671)                                                                      |                                                                                     | 1,974                                                         |                                                      | 734                                    | 734                                 | 18                                                                    |                                                |
| 941848-10-3                                                                     | Waters Corp .....                                |              | 02/24/2012       | Investment Technology ..... | 40,000                          | 3,542              |           | 2,294       | 2,962                                                | (668)                                            |                                                        |                                                                             | (668)                                                                      |                                                                                     | 2,294                                                         |                                                      | 1,248                                  | 1,248                               |                                                                       |                                                |
| 94973V-10-7                                                                     | Wellpoint Inc .....                              |              | 02/24/2012       | Investment Technology ..... | 100,000                         | 6,610              |           | 4,677       | 6,625                                                | (1,948)                                          |                                                        |                                                                             | (1,948)                                                                    |                                                                                     | 4,677                                                         |                                                      | 1,933                                  | 1,933                               |                                                                       |                                                |
| 949746-10-1                                                                     | Wells Fargo & Co New .....                       |              | 02/24/2012       | Investment Technology ..... | 560,000                         | 16,895             |           | 16,635      | 15,434                                               | 1,202                                            |                                                        |                                                                             | 1,202                                                                      |                                                                                     | 16,635                                                        |                                                      | 259                                    | 259                                 | 67                                                                    |                                                |
| 958102-10-5                                                                     | Western Digital Corp .....                       |              | 01/26/2012       | Investment Technology ..... | 70,000                          | 2,580              |           | 2,114       | 2,167                                                | (53)                                             |                                                        |                                                                             | (53)                                                                       |                                                                                     | 2,114                                                         |                                                      | 466                                    | 466                                 |                                                                       |                                                |
| 959802-10-9                                                                     | Western Union Co .....                           |              | 02/24/2012       | Investment Technology ..... | 190,000                         | 3,395              |           | 4,267       | 3,469                                                | 798                                              |                                                        |                                                                             | 798                                                                        |                                                                                     | 4,267                                                         |                                                      | (872)                                  | (872)                               |                                                                       |                                                |
| 962166-10-4                                                                     | Weyerhaeuser Co .....                            |              | 02/24/2012       | Investment Technology ..... | 260,000                         | 5,473              |           | 4,155       | 4,854                                                | (699)                                            |                                                        |                                                                             | (699)                                                                      |                                                                                     | 4,155                                                         |                                                      | 1,318                                  | 1,318                               |                                                                       |                                                |
| 963320-10-6                                                                     | Whirlpool Corp .....                             |              | 02/24/2012       | Investment Technology ..... | 50,000                          | 3,564              |           | 4,219       | 2,373                                                | 1,847                                            |                                                        |                                                                             | 1,847                                                                      |                                                                                     | 4,219                                                         |                                                      | (655)                                  | (655)                               |                                                                       |                                                |
| 966837-10-6                                                                     | Whole Foods Market Inc .....                     |              | 02/24/2012       | Investment Technology ..... | 30,000                          | 2,433              |           | 283         | 2,087                                                | (1,804)                                          |                                                        |                                                                             | (1,804)                                                                    |                                                                                     | 283                                                           |                                                      | 2,149                                  | 2,149                               | 4                                                                     |                                                |
| 969457-10-0                                                                     | Williams Companies Inc .....                     |              | 02/24/2012       | Investment Technology ..... | 100,000                         | 2,930              |           | 2,330       | 2,696                                                | (367)                                            |                                                        |                                                                             | (367)                                                                      |                                                                                     | 2,330                                                         |                                                      | 600                                    | 600                                 |                                                                       |                                                |
| 969457-10-0                                                                     | Williams Companies Inc .....                     |              | 01/03/2012       | Spin Off .....              | 0,000                           | 1,831              |           | 1,831       | 2,119                                                | (288)                                            |                                                        |                                                                             | (288)                                                                      |                                                                                     | 1,831                                                         |                                                      |                                        |                                     |                                                                       |                                                |
| 976657-10-6                                                                     | Wisconsin Energy Corp .....                      |              | 02/24/2012       | Investment Technology ..... | 140,000                         | 4,810              |           | 2,863       | 4,894                                                | (2,031)                                          |                                                        |                                                                             | (2,031)                                                                    |                                                                                     | 2,863                                                         |                                                      | 1,947                                  | 1,947                               | 42                                                                    |                                                |
| 98310W-10-8                                                                     | Wyndham Worldwide Corp .....                     |              | 02/24/2012       | Investment Technology ..... | 90,000                          | 3,961              |           | 590         | 3,405                                                | (2,815)                                          |                                                        |                                                                             | (2,815)                                                                    |                                                                                     | 590                                                           |                                                      | 3,371                                  | 3,371                               |                                                                       |                                                |
| 983134-10-7                                                                     | Wynn Resorts Ltd .....                           |              | 02/24/2012       | Investment Technology ..... | 20,000                          | 2,362              |           | 2,403       | 2,210                                                | 193                                              |                                                        |                                                                             | 193                                                                        |                                                                                     | 2,403                                                         |                                                      | (41)                                   | (41)                                | 10                                                                    |                                                |
| 983919-10-1                                                                     | Xilinx Inc .....                                 |              | 02/24/2012       | Investment Technology ..... | 170,000                         | 6,327              |           | 4,359       | 5,450                                                | (1,091)                                          |                                                        |                                                                             | (1,091)                                                                    |                                                                                     | 4,359                                                         |                                                      | 1,968                                  | 1,968                               | 32                                                                    |                                                |
| 984121-10-3                                                                     | Xerox Corp .....                                 |              | 02/24/2012       | Investment Technology ..... | 380,000                         | 3,173              |           | 4,066       | 3,025                                                | 1,041                                            |                                                        |                                                                             | 1,041                                                                      |                                                                                     | 4,066                                                         |                                                      | (893)                                  | (893)                               | 16                                                                    |                                                |
| 988498-10-1                                                                     | Yum Brands Inc .....                             |              | 02/24/2012       | Investment Technology ..... | 90,000                          | 5,898              |           | 4,650       | 5,311                                                | (661)                                            |                                                        |                                                                             | (661)                                                                      |                                                                                     | 4,650                                                         |                                                      | 1,247                                  | 1,247                               | 26                                                                    |                                                |
| G47791-10-1                                                                     | Ingersoll-Rand PLC .....                         |              | 02/24/2012       | Investment Technology ..... | 120,000                         | 4,856              |           | 5,660       | 3,656                                                | 2,004                                            |                                                        |                                                                             | 2,004                                                                      |                                                                                     | 5,660                                                         |                                                      | (804)                                  | (804)                               |                                                                       |                                                |
| G98290-10-2                                                                     | XL Group PLC .....                               |              | 02/24/2012       | Investment Technology ..... | 150,000                         | 3,010              |           | 1,245       | 2,966                                                | (1,721)                                          |                                                        |                                                                             | (1,721)                                                                    |                                                                                     | 1,245                                                         |                                                      | 1,765                                  | 1,765                               |                                                                       |                                                |
| H89128-10-4                                                                     | Tyco International Ltd .....                     |              | 10/31/2012       | Spin Off .....              | 0,000                           | 4,506              |           | 4,506       | 5,164                                                | (658)                                            |                                                        |                                                                             | (658)                                                                      |                                                                                     | 4,506                                                         |                                                      |                                        |                                     |                                                                       |                                                |
| G1151C-10-1                                                                     | Accenture PLC CL A .....                         | F            | 02/24/2012       | Investment Technology ..... | 140,000                         | 8,349              |           | 8,334       | 7,452                                                | 882                                              |                                                        |                                                                             | 882                                                                        |                                                                                     | 8,334                                                         |                                                      | 16                                     | 16                                  |                                                                       |                                                |
| H0023R-10-5                                                                     | ACE Ltd .....                                    | F            | 07/18/2012       | Investment Technology ..... | 125,000                         | 9,090              |           | 8,059       | 8,765                                                | (706)                                            |                                                        |                                                                             | (706)                                                                      |                                                                                     | 8,059                                                         |                                                      | 1,031                                  | 1,031                               | 89                                                                    |                                                |
| H84989-10-4                                                                     | TE Connectivity Ltd .....                        | F            | 03/28/2012       | Citigroup Global .....      | 40,000                          | 1,449              |           | 1,345       | 1,232                                                | 112                                              |                                                        |                                                                             | 112                                                                        |                                                                                     | 1,345                                                         |                                                      | 104                                    | 104                                 | 7                                                                     |                                                |
| 9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated) |                                                  |              |                  |                             |                                 | 2,677,227          | XXX       | 2,000,135   | 2,449,467                                            | (449,332)                                        |                                                        |                                                                             | (449,332)                                                                  |                                                                                     | 2,000,135                                                     |                                                      | 677,092                                | 677,092                             | 19,965                                                                | XXX                                            |
| Common Stocks - Mutual Funds                                                    |                                                  |              |                  |                             |                                 |                    |           |             |                                                      |                                                  |                                                        |                                                                             |                                                                            |                                                                                     |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| 78467Y-10-7                                                                     | SPDR S&P MidCap 400 ETF Tr Exc Traded Fund ..... |              | 02/24/2012       | Investment Technology ..... | 800,000                         | 143,357            |           | 123,261     | 127,592                                              | (4,331)                                          |                                                        |                                                                             | (4,331)                                                                    |                                                                                     | 123,261                                                       |                                                      | 20,097                                 | 20,097                              | 424                                                                   |                                                |
| 9299999. Subtotal - Common Stocks - Mutual Funds                                |                                                  |              |                  |                             |                                 | 143,357            | XXX       | 123,261     | 127,592                                              | (4,331)                                          |                                                        |                                                                             | (4,331)                                                                    |                                                                                     | 123,261                                                       |                                                      | 20,097                                 | 20,097                              | 424                                                                   | XXX                                            |
| 9799997. Total - Common Stocks - Part 4                                         |                                                  |              |                  |                             |                                 | 2,820,585          | XXX       | 2,123,396   | 2,577,059                                            | (453,664)                                        |                                                        |                                                                             | (453,664)                                                                  |                                                                                     | 2,123,396                                                     |                                                      | 697,189                                | 697,189                             | 20,388                                                                | XXX                                            |
| 9799998. Total - Common Stocks - Part 5                                         |                                                  |              |                  |                             |                                 | 239,719            | XXX       | 243,225     |                                                      |                                                  |                                                        |                                                                             |                                                                            |                                                                                     | 243,225                                                       |                                                      | (3,505)                                | (3,505)                             | 1,546                                                                 | XXX                                            |
| 9799999. Total - Common Stocks                                                  |                                                  |              |                  |                             |                                 | 3,060,304          | XXX       | 2,366,620   | 2,577,059                                            | (453,664)                                        |                                                        |                                                                             | (453,664)                                                                  |                                                                                     | 2,366,620                                                     |                                                      | 693,684                                | 693,684                             | 21,935                                                                | XXX                                            |
| 9899999. Total - Preferred and Common Stocks                                    |                                                  |              |                  |                             |                                 | 3,060,307          | XXX       | 2,366,621   | 2,577,059                                            | (453,664)                                        |                                                        |                                                                             | (453,664)                                                                  |                                                                                     | 2,366,621                                                     |                                                      | 693,686                                | 693,686                             | 21,935                                                                | XXX                                            |
| 9999999 - Totals                                                                |                                                  |              |                  |                             |                                 | 96,345,851         | XXX       | 94,963,439  | 82,721,965                                           | (453,664)                                        | (192,975)                                              |                                                                             | (646,638)                                                                  |                                                                                     | 94,092,681                                                    |                                                      | 2,253,170                              | 2,253,170                           | 2,102,809                                                             | XXX                                            |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

| 1                                                                                  | 2                                   | 3            | 4                | 5                     | 6                | 7                     | 8                                                            | 9           | 10                 | 11                                                    | Change in Book/Adjusted Carrying Value             |                                                        |                                                                             |                                                                               |                                                                                     | 17                                                   | 18                                        | 19                                  | 20                                                         | 21                                                  |
|------------------------------------------------------------------------------------|-------------------------------------|--------------|------------------|-----------------------|------------------|-----------------------|--------------------------------------------------------------|-------------|--------------------|-------------------------------------------------------|----------------------------------------------------|--------------------------------------------------------|-----------------------------------------------------------------------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|------------------------------------------------------|-------------------------------------------|-------------------------------------|------------------------------------------------------------|-----------------------------------------------------|
|                                                                                    |                                     |              |                  |                       |                  |                       |                                                              |             |                    |                                                       | 12                                                 | 13                                                     | 14                                                                          | 15                                                                            | 16                                                                                  |                                                      |                                           |                                     |                                                            |                                                     |
| CUSIP Identification                                                               | Description                         | For-<br>eign | Date<br>Acquired | Name of Vendor        | Disposal<br>Date | Name of<br>Purchaser  | Par Value<br>(Bonds)<br>or<br>Number of<br>Shares<br>(Stock) | Actual Cost | Consid-<br>eration | Book/<br>Adjusted<br>Carrying<br>Value at<br>Disposal | Unrealized<br>Valuation<br>Increase/<br>(Decrease) | Current<br>Year's<br>(Amort-<br>ization)/<br>Accretion | Current<br>Year's<br>Other<br>Than<br>Temporary<br>Impairment<br>Recognized | Total<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Valu (12 +<br>13 - 14) | Total<br>Foreign<br>Exchange<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value | Foreign<br>Exchange<br>Gain<br>(Loss) on<br>Disposal | Realized<br>Gain<br>(Loss) on<br>Disposal | Total Gain<br>(Loss) on<br>Disposal | Interest<br>and<br>Dividends<br>Received<br>During<br>Year | Paid for<br>Accrued<br>Interest<br>and<br>Dividends |
| Bonds - U.S. Governments                                                           |                                     |              |                  |                       |                  |                       |                                                              |             |                    |                                                       |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      |                                           |                                     |                                                            |                                                     |
| 912810-QX-9                                                                        | U S Treasury Notes 2.750% 08/15/42  |              | 09/26/2012       | Various               | 11/16/2012       | Various               | 11,000,000                                                   | 10,712,466  | 11,001,685         | 10,713,388                                            |                                                    | 922                                                    |                                                                             | 922                                                                           |                                                                                     |                                                      | 288,296                                   | 288,296                             | 67,984                                                     | 15,132                                              |
| 0599999. Subtotal - Bonds - U.S. Governments                                       |                                     |              |                  |                       |                  |                       | 11,000,000                                                   | 10,712,466  | 11,001,685         | 10,713,388                                            |                                                    | 922                                                    |                                                                             | 922                                                                           |                                                                                     |                                                      | 288,296                                   | 288,296                             | 67,984                                                     | 15,132                                              |
| Bonds - Industrial and Miscellaneous (Unaffiliated)                                |                                     |              |                  |                       |                  |                       |                                                              |             |                    |                                                       |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      |                                           |                                     |                                                            |                                                     |
| 00164V-AB-9                                                                        | AMC Networks Inc 7.750% 07/15/21    |              | 09/27/2012       | J P Morgan            | 12/11/2012       | J P Morgan            | 60,000                                                       | 67,650      | 68,700             | 67,395                                                |                                                    | (255)                                                  |                                                                             | (255)                                                                         |                                                                                     |                                                      | 1,305                                     | 1,305                               | 1,925                                                      | 995                                                 |
| 171871-AN-6                                                                        | Cincinnati Bell Inc 8.375% 10/15/20 |              | 09/20/2012       | Wells Fargo Financial | 12/04/2012       | Corp Reorg/Merger     | 19,000                                                       | 20,283      | 20,758             | 20,710                                                |                                                    | (47)                                                   |                                                                             | (47)                                                                          |                                                                                     |                                                      | (428)                                     | (428)                               | 1,032                                                      | 707                                                 |
| 628530-AL-1                                                                        | Mylan Labor 144A 7.875% 07/15/20    |              | 10/25/2012       | Citigroup Global      | 12/03/2012       | J P Morgan            | 90,000                                                       | 102,600     | 106,538            | 102,284                                               |                                                    | (316)                                                  |                                                                             | (316)                                                                         |                                                                                     |                                                      | 4,254                                     | 4,254                               | 2,776                                                      | 2,067                                               |
| 66977W-AM-1                                                                        | Nova Chemicals Corp 8.625% 11/01/19 |              | 11/20/2012       | Credit Suisse         | 12/12/2012       | RBC Capital Markets   | 100,000                                                      | 113,750     | 114,020            | 113,471                                               |                                                    | (279)                                                  |                                                                             | (279)                                                                         |                                                                                     |                                                      | 549                                       | 549                                 | 1,102                                                      | 599                                                 |
| 708130-AD-1                                                                        | JC Penny Corp Inc 5.650% 06/01/20   |              | 10/24/2012       | Various               | 11/19/2012       | Barclays Capital      | 70,000                                                       | 64,518      | 58,884             | 64,596                                                |                                                    | 78                                                     |                                                                             | 78                                                                            |                                                                                     |                                                      | (5,712)                                   | (5,712)                             | 1,890                                                      | 1,383                                               |
| 75952A-AF-4                                                                        | Genon Rema LLC 9.237% 07/02/17      |              | 08/27/2012       | Gleacher & Co         | 10/23/2012       | Gleacher & Co         | 96,270                                                       | 103,971     | 105,175            | 103,761                                               |                                                    | (210)                                                  |                                                                             | (210)                                                                         |                                                                                     |                                                      | 1,414                                     | 1,414                               | 2,816                                                      | 1,433                                               |
| 78388J-AP-1                                                                        | SBA Comm Corp 144A 5.625% 10/01/19  |              | 09/21/2012       | J P Morgan            | 10/23/2012       | Barclays Capital      | 70,000                                                       | 70,563      | 71,400             | 70,555                                                |                                                    | (8)                                                    |                                                                             | (8)                                                                           |                                                                                     |                                                      | 845                                       | 845                                 | 306                                                        |                                                     |
|                                                                                    | Sidewinder Drilling Inc 144A 9.75%  |              |                  |                       |                  |                       |                                                              |             |                    |                                                       |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      |                                           |                                     |                                                            |                                                     |
| 825871-AA-4                                                                        |                                     |              | 11/15/19         | Jefferies & Co        | 10/26/2012       | Jefferies & Co        | 70,000                                                       | 70,000      | 70,000             | 70,000                                                |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      |                                           |                                     |                                                            |                                                     |
| 880349-AN-5                                                                        | Tenneco Inc 7.75% 08/15/18          |              | 10/22/2012       | Credit Suisse         | 11/27/2012       | Stifel Nicholas & Co  | 20,000                                                       | 21,900      | 21,725             | 21,841                                                |                                                    | (59)                                                   |                                                                             | (59)                                                                          |                                                                                     |                                                      | (116)                                     | (116)                               | 452                                                        | 301                                                 |
| 880779-AY-9                                                                        | Terex Corp 6.0% 05/15/21            |              | 11/08/2012       | Gleacher & Co         | 12/04/2012       | Clearview Corr Serv   | 100,000                                                      | 100,750     | 104,250            | 100,744                                               |                                                    | (6)                                                    |                                                                             | (6)                                                                           |                                                                                     |                                                      | 3,506                                     | 3,506                               | 183                                                        |                                                     |
| 90321N-AA-0                                                                        | UR Merger Sub Corp 144A 5.75% 15/18 |              | 09/05/2012       | Deutsche Bank Secur   | 10/18/2012       | Jefferies & Co        | 100,000                                                      | 105,250     | 107,125            | 105,133                                               |                                                    | (117)                                                  |                                                                             | (117)                                                                         |                                                                                     |                                                      | 1,992                                     | 1,992                               | 1,565                                                      | 878                                                 |
| 92839U-AF-4                                                                        | Visteon Corp 6.750% 04/15/19        |              | 10/10/2012       | J P Morgan            | 12/14/2012       | Cal 103.0000          | 12,000                                                       | 12,660      | 12,360             | 12,637                                                |                                                    | (23)                                                   |                                                                             | (23)                                                                          |                                                                                     |                                                      | (277)                                     | (277)                               | 133                                                        |                                                     |
| 983130-AR-6                                                                        | Wynn Las Vegas LLC 7.750% 08/15/20  |              | 09/25/2012       | UBS Securities Inc    | 11/29/2012       | J P Morgan            | 100,000                                                      | 111,220     | 114,500            | 110,779                                               |                                                    | (441)                                                  |                                                                             | (441)                                                                         |                                                                                     |                                                      | 3,721                                     | 3,721                               | 2,347                                                      | 926                                                 |
| 552081-AG-6                                                                        | Lyondellbasell Ind NV 5.0% 04/15/19 | F            | 09/26/2012       | J P Morgan            | 12/19/2012       | Goldman Sachs         | 90,000                                                       | 96,075      | 100,575            | 95,876                                                |                                                    | (199)                                                  |                                                                             | (199)                                                                         |                                                                                     |                                                      | 4,699                                     | 4,699                               | 3,188                                                      | 2,150                                               |
| 3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)            |                                     |              |                  |                       |                  |                       | 997,270                                                      | 1,061,664   | 1,075,534          | 1,059,782                                             |                                                    | (1,882)                                                |                                                                             | (1,882)                                                                       |                                                                                     |                                                      | 15,751                                    | 15,751                              | 19,714                                                     | 11,439                                              |
| 8399998. Total - Bonds                                                             |                                     |              |                  |                       |                  |                       | 11,997,270                                                   | 11,774,130  | 12,077,218         | 11,773,170                                            |                                                    | (959)                                                  |                                                                             | (959)                                                                         |                                                                                     |                                                      | 304,048                                   | 304,048                             | 87,698                                                     | 26,571                                              |
| Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)                     |                                     |              |                  |                       |                  |                       |                                                              |             |                    |                                                       |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      |                                           |                                     |                                                            |                                                     |
| 685691-50-3                                                                        | Orchard Supply Ser A                |              | 01/01/2012       | Spin Off              | 01/19/2012       | Investment Technology |                                                              |             |                    | 2                                                     |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      | 2                                         | 2                                   |                                                            |                                                     |
| 685691-50-3                                                                        | Orchard Supply Ser A                |              | 01/01/2012       | Spin Off              | 01/01/2012       | Cash Adjustment       |                                                              |             |                    | 1                                                     |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      |                                           |                                     |                                                            |                                                     |
| 8499999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated) |                                     |              |                  |                       |                  |                       |                                                              |             | 3                  |                                                       |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      | 2                                         | 2                                   |                                                            |                                                     |
| 8999998. Total - Preferred Stocks                                                  |                                     |              |                  |                       |                  |                       |                                                              |             | 3                  |                                                       |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      | 2                                         | 2                                   |                                                            |                                                     |
| Common Stocks - Industrial and Miscellaneous (Unaffiliated)                        |                                     |              |                  |                       |                  |                       |                                                              |             |                    |                                                       |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      |                                           |                                     |                                                            |                                                     |
| 025816-10-9                                                                        | American Express Co                 |              | 02/29/2012       | Instinet              | 05/01/2012       | Barclays Capital      | 470,000                                                      | 25,032      | 28,652             | 25,032                                                |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      | 3,620                                     | 3,620                               | 94                                                         |                                                     |
| 031162-10-0                                                                        | Amgen Inc                           |              | 02/29/2012       | Instinet              | 10/16/2012       | Various               | 165,000                                                      | 11,261      | 14,361             | 11,261                                                |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      | 3,100                                     | 3,100                               | 119                                                        |                                                     |
| 032511-10-7                                                                        | Anadarko Petroleum Corp             |              | 02/29/2012       | Instinet              | 06/04/2012       | Merrill Lynch         | 825,000                                                      | 69,755      | 47,025             | 69,755                                                |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      | (22,730)                                  | (22,730)                            | 74                                                         |                                                     |
| 037833-10-0                                                                        | Apple Computer Inc                  |              | 01/26/2012       | Investment Technology | 02/24/2012       | Investment Technology | 20,000                                                       | 8,887       | 10,448             | 8,887                                                 |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      | 1,561                                     | 1,561                               |                                                            |                                                     |
| 084670-70-2                                                                        | Berkshire Hathaway Inc CL B         |              | 01/26/2012       | Investment Technology | 02/24/2012       | Investment Technology | 90,000                                                       | 7,145       | 7,203              | 7,145                                                 |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      | 57                                        | 57                                  |                                                            |                                                     |
| 127097-10-3                                                                        | Cabot Oil & Gas Corp                |              | 01/26/2012       | Stock Split           | 11/20/2012       | Investment Technology | 13,000                                                       |             |                    |                                                       |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      |                                           |                                     | 1                                                          |                                                     |
| 166764-10-0                                                                        | Chevron Corp                        |              | 01/26/2012       | Investment Technology | 02/24/2012       | Investment Technology | 20,000                                                       | 2,134       | 2,181              | 2,134                                                 |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      | 47                                        | 47                                  | 16                                                         |                                                     |
| 191216-10-0                                                                        | Coca Cola Co                        |              | 08/13/2012       | Stock Split           | 09/19/2012       | Citigroup Global      | 123,000                                                      |             |                    |                                                       |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      |                                           |                                     | 31                                                         |                                                     |
| 194162-10-3                                                                        | Colgate Palmolive                   |              | 01/26/2012       | Investment Technology | 02/24/2012       | Investment Technology | 40,000                                                       | 3,645       | 3,732              | 3,645                                                 |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      | 87                                        | 87                                  |                                                            |                                                     |
| 256746-10-8                                                                        | Dollar Tree Inc                     |              | 01/26/2012       | Investment Technology | 07/18/2012       | Investment Technology | 13,000                                                       | 1,046       | 1,327              | 1,046                                                 |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      | 282                                       | 282                                 |                                                            |                                                     |
| 256746-10-8                                                                        | Dollar Tree Inc                     |              | 06/28/2012       | Stock Split           | 07/18/2012       | Investment Technology | 13,000                                                       |             |                    |                                                       |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      |                                           |                                     |                                                            |                                                     |
| 26441C-20-4                                                                        | Duke Energy Corp New                |              | 07/03/2012       | Tax Free Exchange     | 07/16/2012       | Corp Reorg/Merger     | 0.000                                                        | 5           | 28                 | 5                                                     |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      | 23                                        | 23                                  |                                                            |                                                     |
| 29273R-10-9                                                                        | Energy Transfer Partners LP         |              | 10/15/2012       | Tax Free Exchange     | 12/03/2012       | Investment Technology | 34,000                                                       | 712         | 1,487              | 712                                                   |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      | 776                                       | 776                                 | 30                                                         |                                                     |
| 29273R-10-9                                                                        | Energy Transfer Partners LP         |              | 10/15/2012       | Tax Free Exchange     | 10/15/2012       | Cash Adjustment       | 1.000                                                        | 12          | 24                 | 12                                                    |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      | 12                                        | 12                                  |                                                            |                                                     |
| 29285W-10-4                                                                        | Engility Holdings Inc               |              | 07/17/2012       | Spin Off              | 09/19/2012       | Citigroup Global      | 11,000                                                       | 185         | 202                | 185                                                   |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      | 17                                        | 17                                  |                                                            |                                                     |
| 29285W-10-4                                                                        | Engility Holdings Inc               |              | 07/17/2012       | Spin Off              | 07/17/2012       | Cash Adjustment       | 1.000                                                        | 11          | 10                 | 11                                                    |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      | (1)                                       | (1)                                 |                                                            |                                                     |
| 30161N-10-1                                                                        | Exelon Corp                         |              | 03/16/2012       | Taxable Exchange      | 03/16/2012       | Cash Adjustment       | 1.000                                                        | 16          | 27                 | 16                                                    |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      | 12                                        | 12                                  |                                                            |                                                     |
| 302316-10-2                                                                        | Exxon Mobil Corp                    |              | 02/29/2012       | Instinet              | 12/13/2012       | Sanford Bernstein     | 60,000                                                       | 5,174       | 5,311              | 5,174                                                 |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      | 137                                       | 137                                 | 102                                                        |                                                     |
| 343412-10-2                                                                        | Fluor Corp                          |              | 02/29/2012       | Instinet              | 12/04/2012       | Merrill Lynch         | 330,000                                                      | 20,133      | 17,669             | 20,133                                                |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      | (2,464)                                   | (2,464)                             | 211                                                        |                                                     |
| 382388-10-6                                                                        | B F Goodrich Co                     |              | 03/28/2012       | Citigroup Global      | 07/27/2012       | Corp Reorg/Merger     | 30,000                                                       | 3,755       | 3,825              | 3,755                                                 |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      | 70                                        | 70                                  | 9                                                          |                                                     |
| 462846-10-6                                                                        | Iron Mountain Inc                   |              | 11/21/2012       | Stock Dividend        | 12/14/2012       | BNY Mellon            | 0.000                                                        |             |                    |                                                       |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      |                                           |                                     |                                                            |                                                     |
| 478160-10-4                                                                        | Johnson & Johnson                   |              | 01/26/2012       | Investment Technology | 02/24/2012       | Investment Technology | 10,000                                                       | 658         | 644                | 658                                                   |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      | (13)                                      | (13)                                | 6                                                          |                                                     |
| 49456B-10-1                                                                        | Kinder Morgan Inc                   |              | 06/01/2012       | Tax Free Exchange     | 06/01/2012       | Cash Adjustment       | 0.000                                                        | 12          | 13                 | 12                                                    |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      |                                           |                                     |                                                            |                                                     |
| 49456B-11-9                                                                        | Kinder Morgan Inc                   |              | 06/01/2012       | Tax Free Exchange     | 06/06/2012       | Investment Technology | 204,000                                                      | 363         | 468                | 363                                                   |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      | 105                                       | 105                                 |                                                            |                                                     |
| 49456B-11-9                                                                        | Kinder Morgan Inc                   |              | 06/01/2012       | Tax Free Exchange     | 06/01/2012       | Cash Adjustment       | 1.000                                                        | 1           | 2                  | 1                                                     |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      |                                           |                                     |                                                            |                                                     |
| 50076Q-10-6                                                                        | Kraft Food Group Inc                |              | 10/02/2012       | Spin Off              | 10/02/2012       | Cash Adjustment       | 0.000                                                        | 10          | 15                 | 10                                                    |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      | 5                                         | 5                                   |                                                            |                                                     |
| 518439-10-4                                                                        | Estee Lauder Cos CL A               |              | 01/23/2012       | Stock Split           | 11/20/2012       | Investment Technology | 28,000                                                       |             |                    |                                                       |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      |                                           |                                     |                                                            |                                                     |
| 580135-10-1                                                                        | McDonalds Corp                      |              | 01/26/2012       | Investment Technology | 02/24/2012       | Investment Technology | 90,000                                                       | 8,912       | 9,028              | 8,912                                                 |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      | 116                                       | 116                                 |                                                            |                                                     |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

| 1                                                                               | 2                              | 3            | 4                | 5                           | 6                | 7                           | 8                                                            | 9           | 10                 | 11                                                    | Change in Book/Adjusted Carrying Value             |                                                        |                                                                             |                                                                               |                                                                                     | 17                                                   | 18                                        | 19                                  | 20                                                         | 21                                                  |
|---------------------------------------------------------------------------------|--------------------------------|--------------|------------------|-----------------------------|------------------|-----------------------------|--------------------------------------------------------------|-------------|--------------------|-------------------------------------------------------|----------------------------------------------------|--------------------------------------------------------|-----------------------------------------------------------------------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|------------------------------------------------------|-------------------------------------------|-------------------------------------|------------------------------------------------------------|-----------------------------------------------------|
|                                                                                 |                                |              |                  |                             |                  |                             |                                                              |             |                    |                                                       | 12                                                 | 13                                                     | 14                                                                          | 15                                                                            | 16                                                                                  |                                                      |                                           |                                     |                                                            |                                                     |
| CUSIP<br>Identi-<br>fication                                                    | Description                    | For-<br>eign | Date<br>Acquired | Name of Vendor              | Disposal<br>Date | Name of<br>Purchaser        | Par Value<br>(Bonds)<br>or<br>Number of<br>Shares<br>(Stock) | Actual Cost | Consid-<br>eration | Book/<br>Adjusted<br>Carrying<br>Value at<br>Disposal | Unrealized<br>Valuation<br>Increase/<br>(Decrease) | Current<br>Year's<br>(Amort-<br>ization)/<br>Accretion | Current<br>Year's<br>Other<br>Than<br>Temporary<br>Impairment<br>Recognized | Total<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Valu (12 +<br>13 - 14) | Total<br>Foreign<br>Exchange<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value | Foreign<br>Exchange<br>Gain<br>(Loss) on<br>Disposal | Realized<br>Gain<br>(Loss) on<br>Disposal | Total Gain<br>(Loss) on<br>Disposal | Interest<br>and<br>Dividends<br>Received<br>During<br>Year | Paid for<br>Accrued<br>Interest<br>and<br>Dividends |
| 68389X-10-5                                                                     | Oracle Corp .....              |              | 07/18/2012       | Investment Technology ..... | 11/20/2012       | Investment Technology ..... | 115.000                                                      | 3,522       | 3,450              | 3,522                                                 |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      | (73)                                      | (73)                                | 7                                                          |                                                     |
| 685691-40-4                                                                     | Orchard Supply .....           |              | 01/01/2012       | Spin Off .....              | 01/19/2012       | Investment Technology ..... | 1.000                                                        | 30          | 15                 | 30                                                    |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      | (15)                                      | (15)                                |                                                            |                                                     |
| 685691-40-4                                                                     | Orchard Supply .....           |              | 01/01/2012       | Spin Off .....              | 01/01/2012       | Cash Adjustment .....       | 0.000                                                        | 10          | 5                  | 10                                                    |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      | (5)                                       | (5)                                 |                                                            |                                                     |
| 740189-10-5                                                                     | Precision Castparts Corp ..... |              | 01/26/2012       | Investment Technology ..... | 03/28/2012       | Citigroup Global .....      | 30.000                                                       | 5,063       | 5,181              | 5,063                                                 |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      | 118                                       | 118                                 | 1                                                          |                                                     |
| 79466L-30-2                                                                     | Salesforce.com Inc .....       |              | 01/26/2012       | Investment Technology ..... | 02/24/2012       | Investment Technology ..... | 10.000                                                       | 1,161       | 1,436              | 1,161                                                 |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      | 276                                       | 276                                 |                                                            |                                                     |
| 86722A-10-3                                                                     | SunCoke Energy Inc .....       |              | 01/18/2012       | Spin Off .....              | 07/18/2012       | Investment Technology ..... | 37.000                                                       | 289         | 556                | 289                                                   |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      | 267                                       | 267                                 |                                                            |                                                     |
| 86722A-10-3                                                                     | SunCoke Energy Inc .....       |              | 01/18/2012       | Spin Off .....              | 01/18/2012       | Cash Adjustment .....       | 0.000                                                        | 1           | 2                  | 1                                                     |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      | 1                                         | 1                                   |                                                            |                                                     |
| 872540-10-9                                                                     | TJX Cos Inc .....              |              | 01/26/2012       | Investment Technology ..... | 03/28/2012       | Citigroup Global .....      | 35.000                                                       | 2,368       | 2,752              | 2,368                                                 |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      | 383                                       | 383                                 |                                                            |                                                     |
| 872540-10-9                                                                     | TJX Cos Inc .....              |              | 02/03/2012       | Stock Split .....           | 03/28/2012       | Citigroup Global .....      | 35.000                                                       |             |                    |                                                       |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      |                                           |                                     |                                                            |                                                     |
| 89417E-10-9                                                                     | Travelers Cos Inc .....        |              | 02/29/2012       | Instinet .....              | 12/19/2012       | Keybanc Capital Mrkt .....  | 195.000                                                      | 11,313      | 14,445             | 11,313                                                |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      | 3,133                                     | 3,133                               | 349                                                        |                                                     |
| 902973-30-4                                                                     | US Bancorp .....               |              | 02/29/2012       | Instinet .....              | 09/14/2012       | Morgan Stanley .....        | 1,020.000                                                    | 30,005      | 35,596             | 30,005                                                |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      | 5,591                                     | 5,591                               | 398                                                        |                                                     |
| 91324P-10-2                                                                     | UnitedHealth Group Inc .....   |              | 02/29/2012       | Instinet .....              | 04/03/2012       | J P Morgan .....            | 300.000                                                      | 16,803      | 17,812             | 16,803                                                |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      | 1,009                                     | 1,009                               | 49                                                         |                                                     |
| 98212B-10-3                                                                     | WPX Energy Inc .....           |              | 01/03/2012       | Spin Off .....              | 01/03/2012       | Cash Adjustment .....       | 1.000                                                        | 11          | 11                 | 11                                                    |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      |                                           |                                     |                                                            |                                                     |
| H6169Q-10-8                                                                     | Pentair LTD .....              |              | 10/31/2012       | Spin Off .....              | 10/31/2012       | Cash Adjustment .....       | 1.000                                                        | 25          | 34                 | 25                                                    |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      | 9                                         | 9                                   |                                                            |                                                     |
| G24140-10-8                                                                     | Cooper Industries PLC .....    | F            | 03/28/2012       | Citigroup Global .....      | 12/03/2012       | Tax Free Exchange .....     | 60.000                                                       | 3,760       | 4,742              | 3,760                                                 |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      | 983                                       | 983                                 | 50                                                         |                                                     |
| 9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated) |                                |              |                  |                             |                  |                             |                                                              | 243,225     | 239,719            | 243,225                                               |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      | (3,505)                                   | (3,505)                             | 1,546                                                      |                                                     |
| 9799998. Total - Common Stocks                                                  |                                |              |                  |                             |                  |                             |                                                              | 243,225     | 239,719            | 243,225                                               |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      | (3,505)                                   | (3,505)                             | 1,546                                                      |                                                     |
| 9899999. Total - Preferred and Common Stocks                                    |                                |              |                  |                             |                  |                             |                                                              | 243,225     | 239,722            | 243,225                                               |                                                    |                                                        |                                                                             |                                                                               |                                                                                     |                                                      | (3,503)                                   | (3,503)                             | 1,546                                                      |                                                     |
| 9999999 - Totals                                                                |                                |              |                  |                             |                  |                             |                                                              | 12,017,355  | 12,316,940         | 12,016,395                                            |                                                    | (959)                                                  |                                                                             | (959)                                                                         |                                                                                     |                                                      | 300,545                                   | 300,545                             | 89,244                                                     | 26,571                                              |

Schedule D-Part 6-Section 1-Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

N O N E

Schedule D - Part 6 - Section 2

N O N E

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE DA - PART 1

Showing All SHORT-TERM INVESTMENTS Owned December 31 of Current Year

| 1                                                                  | 2                                                         | Codes |              | 5                | 6                | 7                | 8                                      | Change in Book/Adjusted Carrying Value             |                                                        |                                                                             |                                                                                     | 13        | 14          | Interest                                                                                 |                                        |            |                         |              |                                      | 21                              |
|--------------------------------------------------------------------|-----------------------------------------------------------|-------|--------------|------------------|------------------|------------------|----------------------------------------|----------------------------------------------------|--------------------------------------------------------|-----------------------------------------------------------------------------|-------------------------------------------------------------------------------------|-----------|-------------|------------------------------------------------------------------------------------------|----------------------------------------|------------|-------------------------|--------------|--------------------------------------|---------------------------------|
|                                                                    |                                                           | 3     | 4            |                  |                  |                  |                                        | 9                                                  | 10                                                     | 11                                                                          | 12                                                                                  |           |             | 15                                                                                       | 16                                     | 17         | 18                      | 19           | 20                                   |                                 |
| CUSIP<br>Identi-<br>fication                                       | Description                                               | Code  | For-<br>eign | Date<br>Acquired | Name of Vendor   | Maturity<br>Date | Book/<br>Adjusted<br>Carrying<br>Value | Unrealized<br>Valuation<br>Increase/<br>(Decrease) | Current<br>Year's<br>(Amor-<br>tization)/<br>Accretion | Current<br>Year's<br>Other<br>Than<br>Temporary<br>Impairment<br>Recognized | Total<br>Foreign<br>Exchange<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value | Par Value | Actual Cost | Amount Due<br>and Accrued<br>Dec. 31 of<br>Current<br>Year on<br>Bonds not<br>in Default | Non-<br>Admitted<br>Due and<br>Accrued | Rate<br>of | Effective<br>Rate<br>of | When<br>Paid | Amount<br>Received<br>During<br>Year | Paid for<br>Accrued<br>Interest |
| 0599999. Total - U.S. Government Bonds                             |                                                           |       |              |                  |                  |                  |                                        |                                                    |                                                        |                                                                             |                                                                                     |           |             |                                                                                          |                                        | XXX        | XXX                     | XXX          |                                      |                                 |
| 1099999. Total - All Other Government Bonds                        |                                                           |       |              |                  |                  |                  |                                        |                                                    |                                                        |                                                                             |                                                                                     |           |             |                                                                                          |                                        | XXX        | XXX                     | XXX          |                                      |                                 |
| 1799999. Total - U.S. States, Territories and Possessions Bonds    |                                                           |       |              |                  |                  |                  |                                        |                                                    |                                                        |                                                                             |                                                                                     |           |             |                                                                                          |                                        | XXX        | XXX                     | XXX          |                                      |                                 |
| 2499999. Total - U.S. Political Subdivisions Bonds                 |                                                           |       |              |                  |                  |                  |                                        |                                                    |                                                        |                                                                             |                                                                                     |           |             |                                                                                          |                                        | XXX        | XXX                     | XXX          |                                      |                                 |
| 3199999. Total - U.S. Special Revenues Bonds                       |                                                           |       |              |                  |                  |                  |                                        |                                                    |                                                        |                                                                             |                                                                                     |           |             |                                                                                          |                                        | XXX        | XXX                     | XXX          |                                      |                                 |
| 3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds |                                                           |       |              |                  |                  |                  |                                        |                                                    |                                                        |                                                                             |                                                                                     |           |             |                                                                                          |                                        | XXX        | XXX                     | XXX          |                                      |                                 |
| 4899999. Total - Hybrid Securities                                 |                                                           |       |              |                  |                  |                  |                                        |                                                    |                                                        |                                                                             |                                                                                     |           |             |                                                                                          |                                        | XXX        | XXX                     | XXX          |                                      |                                 |
| 5599999. Total - Parent, Subsidiaries and Affiliates Bonds         |                                                           |       |              |                  |                  |                  |                                        |                                                    |                                                        |                                                                             |                                                                                     |           |             |                                                                                          |                                        | XXX        | XXX                     | XXX          |                                      |                                 |
| 7799999. Total - Issuer Obligations                                |                                                           |       |              |                  |                  |                  |                                        |                                                    |                                                        |                                                                             |                                                                                     |           |             |                                                                                          |                                        | XXX        | XXX                     | XXX          |                                      |                                 |
| 7899999. Total - Residential Mortgage-Backed Securities            |                                                           |       |              |                  |                  |                  |                                        |                                                    |                                                        |                                                                             |                                                                                     |           |             |                                                                                          |                                        | XXX        | XXX                     | XXX          |                                      |                                 |
| 7999999. Total - Commercial Mortgage-Backed Securities             |                                                           |       |              |                  |                  |                  |                                        |                                                    |                                                        |                                                                             |                                                                                     |           |             |                                                                                          |                                        | XXX        | XXX                     | XXX          |                                      |                                 |
| 8099999. Total - Other Loan-Backed and Structured Securities       |                                                           |       |              |                  |                  |                  |                                        |                                                    |                                                        |                                                                             |                                                                                     |           |             |                                                                                          |                                        | XXX        | XXX                     | XXX          |                                      |                                 |
| 8399999. Total Bonds                                               |                                                           |       |              |                  |                  |                  |                                        |                                                    |                                                        |                                                                             |                                                                                     |           |             |                                                                                          |                                        | XXX        | XXX                     | XXX          |                                      |                                 |
| 8699999. Total - Parent, Subsidiaries and Affiliates               |                                                           |       |              |                  |                  |                  |                                        |                                                    |                                                        |                                                                             |                                                                                     | XXX       |             |                                                                                          |                                        | XXX        | XXX                     | XXX          |                                      |                                 |
| Class One Money Market Mutual Funds                                |                                                           |       |              |                  |                  |                  |                                        |                                                    |                                                        |                                                                             |                                                                                     |           |             |                                                                                          |                                        |            |                         |              |                                      |                                 |
| 09248U-61-9 ...                                                    | Blackrock Liquidity Temp Fund .....                       |       |              | ..12/31/2012 ..  | Motorists .....  | XXX              | ..1,000,025                            |                                                    |                                                        |                                                                             |                                                                                     |           | ..1,000,025 |                                                                                          |                                        | ..0.000    | ..0.000                 |              | ..25                                 |                                 |
| 26188J-20-6 ...                                                    | Dreyfus Corporation Inst Cash Management .....            |       |              | ..12/31/2012 ..  | BNY Mellon ..... | XXX              | ..4,921,827                            |                                                    |                                                        |                                                                             |                                                                                     |           | ..4,921,827 |                                                                                          |                                        | ..0.000    | ..0.000                 |              | ..419                                |                                 |
| 316175-40-5 ...                                                    | Fidelity Instl Cash Portfolio Prime Money<br>Market ..... |       |              | ..01/22/2012 ..  | Motorists .....  | XXX              | ..4                                    |                                                    |                                                        |                                                                             |                                                                                     |           | ..4         |                                                                                          |                                        | ..0.000    | ..0.000                 |              |                                      |                                 |
| 52470G-30-4 ...                                                    | Western Asset Institutional Cash Reserves ...             |       |              | ..12/31/2012 ..  | Motorists .....  | XXX              | ..1,000,450                            |                                                    |                                                        |                                                                             |                                                                                     |           | ..1,000,450 |                                                                                          |                                        | ..0.000    | ..0.000                 |              | ..450                                |                                 |
| 60934N-20-3 ...                                                    | Federated Investors Prime Obligations Fund ...            |       |              | ..12/31/2012 ..  | Motorists .....  | XXX              | ..1,000,159                            |                                                    |                                                        |                                                                             |                                                                                     |           | ..1,000,159 |                                                                                          |                                        | ..0.000    | ..0.000                 |              | ..249                                |                                 |
| 61747C-71-5 ...                                                    | Morgan Stanley Institutional Liquidity Fund ..            |       |              | ..12/31/2012 ..  | Motorists .....  | XXX              | ..1,000,198                            |                                                    |                                                        |                                                                             |                                                                                     |           | ..1,000,198 |                                                                                          |                                        | ..0.000    | ..0.000                 |              | ..198                                |                                 |
| 8999999. Subtotal - Class One Money Market Mutual Funds            |                                                           |       |              |                  |                  |                  | 8,922,664                              |                                                    |                                                        |                                                                             |                                                                                     | XXX       | 8,922,664   |                                                                                          |                                        | XXX        | XXX                     | XXX          | 1,341                                |                                 |
| Other Short-Term Invested Assets                                   |                                                           |       |              |                  |                  |                  |                                        |                                                    |                                                        |                                                                             |                                                                                     |           |             |                                                                                          |                                        |            |                         |              |                                      |                                 |
| 9199999 - Totals                                                   |                                                           |       |              |                  |                  |                  | 8,922,664                              |                                                    |                                                        |                                                                             |                                                                                     | XXX       | 8,922,664   |                                                                                          |                                        | XXX        | XXX                     | XXX          | 1,341                                |                                 |

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open  
**N O N E**

Schedule DB - Part A - Section 2 - Options, Caps, Floors, Collars, Swaps and Forwards Terminated  
**N O N E**

Schedule DB - Part B - Section 1 - Futures Contracts Open  
**N O N E**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made  
**N O N E**

Schedule DB - Part B - Section 2 - Futures Contracts Terminated  
**N O N E**

Schedule DB - Part B - Section 2B - Brokers with whom cash deposits have been made  
**N O N E**

Schedule DB - Part D - Counterparty Exposure for Derivative Instruments Open  
**N O N E**

SCHEDULE DL - PART 1  
SECURITIES LENDING COLLATERAL ASSETS

| Reinvested Collateral Assets Owned December 31 Current Year        |             |      |                                       |            |                              |               |
|--------------------------------------------------------------------|-------------|------|---------------------------------------|------------|------------------------------|---------------|
| 1                                                                  | 2           | 3    | 4                                     | 5          | 6                            | 7             |
| CUSIP Identification                                               | Description | Code | NAIC Designation/<br>Market Indicator | Fair Value | Book/Adjusted Carrying Value | Maturity Date |
| 0599999. Total - U.S. Government Bonds                             |             |      |                                       |            |                              | XXX           |
| 1099999. Total - All Other Government Bonds                        |             |      |                                       |            |                              | XXX           |
| 1799999. Total - U.S. States, Territories and Possessions Bonds    |             |      |                                       |            |                              | XXX           |
| 2499999. Total - U.S. Political Subdivisions Bonds                 |             |      |                                       |            |                              | XXX           |
| 3199999. Total - U.S. Special Revenues Bonds                       |             |      |                                       |            |                              | XXX           |
| 3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds |             |      |                                       |            |                              | XXX           |
| 4899999. Total - Hybrid Securities                                 |             |      |                                       |            |                              | XXX           |
| 5599999. Total - Parent, Subsidiaries and Affiliates Bonds         |             |      |                                       |            |                              | XXX           |
| 6199999. Total - Issuer Obligations                                |             |      |                                       |            |                              | XXX           |
| 6299999. Total - Residential Mortgage-Backed Securities            |             |      |                                       |            |                              | XXX           |
| 6399999. Total - Commercial Mortgage-Backed Securities             |             |      |                                       |            |                              | XXX           |
| 6499999. Total - Other Loan-Backed and Structured Securities       |             |      |                                       |            |                              | XXX           |
| 6599999. Total Bonds                                               |             |      |                                       |            |                              | XXX           |
| 7099999. Total - Preferred Stocks                                  |             |      |                                       |            |                              | XXX           |
| 7599999. Total - Common Stocks                                     |             |      |                                       |            |                              | XXX           |
| 7699999. Total - Preferred and Common Stocks                       |             |      |                                       |            |                              | XXX           |
| 9999999 - Totals                                                   |             |      |                                       |            |                              | XXX           |

General Interrogatories:

1. Total activity for the year
- Fair Value \$ ..... Book/Adjusted Carrying Value \$ .....
2. Average balance for the year
- Fair Value \$ .....672,569 Book/Adjusted Carrying Value \$ .....672,569
3. Reinvested securities lending collateral assets book/adjusted carrying valure included in this schedule by NAIC designation:
- NAIC 1 \$ ..... NAIC 2 \$ ..... NAIC 3 \$ ..... NAIC 4 \$ ..... NAIC 5 \$ ..... NAIC 6 \$ .....

SCHEDULE DL - PART 2  
SECURITIES LENDING COLLATERAL ASSETS

| Reinvested Collateral Assets Owned December 31 Current Year        |             |      |                                       |            |                              |               |
|--------------------------------------------------------------------|-------------|------|---------------------------------------|------------|------------------------------|---------------|
| 1                                                                  | 2           | 3    | 4                                     | 5          | 6                            | 7             |
| CUSIP Identification                                               | Description | Code | NAIC Designation/<br>Market Indicator | Fair Value | Book/Adjusted Carrying Value | Maturity Date |
| 0599999. Total - U.S. Government Bonds                             |             |      |                                       |            |                              | XXX           |
| 1099999. Total - All Other Government Bonds                        |             |      |                                       |            |                              | XXX           |
| 1799999. Total - U.S. States, Territories and Possessions Bonds    |             |      |                                       |            |                              | XXX           |
| 2499999. Total - U.S. Political Subdivisions Bonds                 |             |      |                                       |            |                              | XXX           |
| 3199999. Total - U.S. Special Revenues Bonds                       |             |      |                                       |            |                              | XXX           |
| 3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds |             |      |                                       |            |                              | XXX           |
| 4899999. Total - Hybrid Securities                                 |             |      |                                       |            |                              | XXX           |
| 5599999. Total - Parent, Subsidiaries and Affiliates Bonds         |             |      |                                       |            |                              | XXX           |
| 6199999. Total - Issuer Obligations                                |             |      |                                       |            |                              | XXX           |
| 6299999. Total - Residential Mortgage-Backed Securities            |             |      |                                       |            |                              | XXX           |
| 6399999. Total - Commercial Mortgage-Backed Securities             |             |      |                                       |            |                              | XXX           |
| 6499999. Total - Other Loan-Backed and Structured Securities       |             |      |                                       |            |                              | XXX           |
| 6599999. Total Bonds                                               |             |      |                                       |            |                              | XXX           |
| 7099999. Total - Preferred Stocks                                  |             |      |                                       |            |                              | XXX           |
| 7599999. Total - Common Stocks                                     |             |      |                                       |            |                              | XXX           |
| 7699999. Total - Preferred and Common Stocks                       |             |      |                                       |            |                              | XXX           |
| 9999999 - Totals                                                   |             |      |                                       |            |                              | XXX           |

General Interrogatories:

1. Total activity for the year

Fair Value \$ .....

Book/Adjusted Carrying Value \$ .....
2. Average balance for the year

Fair Value \$ .....672,569

Book/Adjusted Carrying Value \$ .....672,569

## SCHEDULE E - PART 1 - CASH

| TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR |               |           |    |            |           |    |                |           |     |               |           |
|-------------------------------------------------------------------------------------|---------------|-----------|----|------------|-----------|----|----------------|-----------|-----|---------------|-----------|
| 1.                                                                                  | January.....  | 3,219,417 | 4. | April..... | 3,176,626 | 7. | July.....      | 3,353,622 | 10. | October.....  | 3,066,446 |
| 2.                                                                                  | February..... | 3,148,075 | 5. | May.....   | 3,308,325 | 8. | August.....    | 4,099,327 | 11. | November..... | 3,610,558 |
| 3.                                                                                  | March.....    | 3,275,021 | 6. | June.....  | 3,323,147 | 9. | September..... | 3,705,005 | 12. | December..... | 3,360,293 |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

**SCHEDULE E - PART 2 - CASH EQUIVALENTS**

Show Investments Owned December 31 of Current Year

| 1                                | 2    | 3             | 4                | 5             | 6                               | 7                                     | 8                              |
|----------------------------------|------|---------------|------------------|---------------|---------------------------------|---------------------------------------|--------------------------------|
| Description                      | Code | Date Acquired | Rate of Interest | Maturity Date | Book/Adjusted<br>Carrying Value | Amount of Interest<br>Due and Accrued | Amount Received<br>During Year |
| NONE                             |      |               |                  |               |                                 |                                       |                                |
| 8699999 - Total Cash Equivalents |      |               |                  |               |                                 |                                       |                                |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE  MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

|                      |                                                                        | 1                  | 2                      | Deposits For the<br>Benefit of All Policyholders |            | All Other Special Deposits      |            |
|----------------------|------------------------------------------------------------------------|--------------------|------------------------|--------------------------------------------------|------------|---------------------------------|------------|
|                      |                                                                        |                    |                        | 3                                                | 4          | 5                               | 6          |
| States, Etc.         |                                                                        | Type of<br>Deposit | Purpose of Deposit     | Book/Adjusted<br>Carrying Value                  | Fair Value | Book/Adjusted<br>Carrying Value | Fair Value |
| 1.                   | Alabama .....                                                          | AL                 |                        |                                                  |            |                                 |            |
| 2.                   | Alaska .....                                                           | AK                 |                        |                                                  |            |                                 |            |
| 3.                   | Arizona .....                                                          | AZ                 |                        |                                                  |            |                                 |            |
| 4.                   | Arkansas .....                                                         | AR                 |                        |                                                  |            |                                 |            |
| 5.                   | California .....                                                       | CA                 |                        |                                                  |            |                                 |            |
| 6.                   | Colorado .....                                                         | CO                 |                        |                                                  |            |                                 |            |
| 7.                   | Connecticut .....                                                      | CT                 |                        |                                                  |            |                                 |            |
| 8.                   | Delaware .....                                                         | DE                 |                        |                                                  |            |                                 |            |
| 9.                   | District of Columbia .....                                             | DC                 |                        |                                                  |            |                                 |            |
| 10.                  | Florida .....                                                          | FL                 |                        |                                                  |            |                                 |            |
| 11.                  | Georgia .....                                                          | GA                 | B Life Insurance ..... |                                                  |            | 149,960                         | 152,111    |
| 12.                  | Hawaii .....                                                           | HI                 |                        |                                                  |            |                                 |            |
| 13.                  | Idaho .....                                                            | ID                 |                        |                                                  |            |                                 |            |
| 14.                  | Illinois .....                                                         | IL                 |                        |                                                  |            |                                 |            |
| 15.                  | Indiana .....                                                          | IN                 |                        |                                                  |            |                                 |            |
| 16.                  | Iowa .....                                                             | IA                 |                        |                                                  |            |                                 |            |
| 17.                  | Kansas .....                                                           | KS                 |                        |                                                  |            |                                 |            |
| 18.                  | Kentucky .....                                                         | KY                 |                        |                                                  |            |                                 |            |
| 19.                  | Louisiana .....                                                        | LA                 |                        |                                                  |            |                                 |            |
| 20.                  | Maine .....                                                            | ME                 |                        |                                                  |            |                                 |            |
| 21.                  | Maryland .....                                                         | MD                 |                        |                                                  |            |                                 |            |
| 22.                  | Massachusetts .....                                                    | MA                 |                        |                                                  |            |                                 |            |
| 23.                  | Michigan .....                                                         | MI                 |                        |                                                  |            |                                 |            |
| 24.                  | Minnesota .....                                                        | MN                 |                        |                                                  |            |                                 |            |
| 25.                  | Mississippi .....                                                      | MS                 |                        |                                                  |            |                                 |            |
| 26.                  | Missouri .....                                                         | MO                 |                        |                                                  |            |                                 |            |
| 27.                  | Montana .....                                                          | MT                 |                        |                                                  |            |                                 |            |
| 28.                  | Nebraska .....                                                         | NE                 |                        |                                                  |            |                                 |            |
| 29.                  | Nevada .....                                                           | NV                 |                        |                                                  |            |                                 |            |
| 30.                  | New Hampshire .....                                                    | NH                 |                        |                                                  |            |                                 |            |
| 31.                  | New Jersey .....                                                       | NJ                 |                        |                                                  |            |                                 |            |
| 32.                  | New Mexico .....                                                       | NM                 |                        |                                                  |            |                                 |            |
| 33.                  | New York .....                                                         | NY                 |                        |                                                  |            |                                 |            |
| 34.                  | North Carolina .....                                                   | NC                 |                        |                                                  |            |                                 |            |
| 35.                  | North Dakota .....                                                     | ND                 |                        |                                                  |            |                                 |            |
| 36.                  | Ohio .....                                                             | OH                 | B Life Insurance ..... | 1,602,011                                        | 1,725,760  |                                 |            |
| 37.                  | Oklahoma .....                                                         | OK                 |                        |                                                  |            |                                 |            |
| 38.                  | Oregon .....                                                           | OR                 |                        |                                                  |            |                                 |            |
| 39.                  | Pennsylvania .....                                                     | PA                 |                        |                                                  |            |                                 |            |
| 40.                  | Rhode Island .....                                                     | RI                 |                        |                                                  |            |                                 |            |
| 41.                  | South Carolina .....                                                   | SC                 |                        |                                                  |            |                                 |            |
| 42.                  | South Dakota .....                                                     | SD                 |                        |                                                  |            |                                 |            |
| 43.                  | Tennessee .....                                                        | TN                 |                        |                                                  |            |                                 |            |
| 44.                  | Texas .....                                                            | TX                 |                        |                                                  |            |                                 |            |
| 45.                  | Utah .....                                                             | UT                 |                        |                                                  |            |                                 |            |
| 46.                  | Vermont .....                                                          | VT                 |                        |                                                  |            |                                 |            |
| 47.                  | Virginia .....                                                         | VA                 | B Life Insurance ..... |                                                  |            | 600,796                         | 637,104    |
| 48.                  | Washington .....                                                       | WA                 |                        |                                                  |            |                                 |            |
| 49.                  | West Virginia .....                                                    | WV                 |                        |                                                  |            |                                 |            |
| 50.                  | Wisconsin .....                                                        | WI                 |                        |                                                  |            |                                 |            |
| 51.                  | Wyoming .....                                                          | WY                 |                        |                                                  |            |                                 |            |
| 52.                  | American Samoa .....                                                   | AS                 |                        |                                                  |            |                                 |            |
| 53.                  | Guam .....                                                             | GU                 |                        |                                                  |            |                                 |            |
| 54.                  | Puerto Rico .....                                                      | PR                 |                        |                                                  |            |                                 |            |
| 55.                  | U.S. Virgin Islands .....                                              | VI                 |                        |                                                  |            |                                 |            |
| 56.                  | Northern Mariana Islands .....                                         | MP                 |                        |                                                  |            |                                 |            |
| 57.                  | Canada .....                                                           | CAN                |                        |                                                  |            |                                 |            |
| 58.                  | Aggregate Alien and Other .....                                        | OT                 | XXX                    | XXX                                              |            |                                 |            |
| 59.                  | Subtotal                                                               | XXX                | XXX                    | 1,602,011                                        | 1,725,760  | 750,755                         | 789,215    |
| DETAILS OF WRITE-INS |                                                                        |                    |                        |                                                  |            |                                 |            |
| 5801.                | .....                                                                  |                    |                        |                                                  |            |                                 |            |
| 5802.                | .....                                                                  |                    |                        |                                                  |            |                                 |            |
| 5803.                | .....                                                                  |                    |                        |                                                  |            |                                 |            |
| 5898.                | Summary of remaining write-ins for<br>Line 58 from overflow page ..... | XXX                | XXX                    |                                                  |            |                                 |            |
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