



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2012
OF THE CONDITION AND AFFAIRS OF THE

American Modern Life Insurance Company

NAIC Group Code 0869 0361 NAIC Company Code 65811 Employer's ID Number 86-6052181
(Current) (Prior)

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile United States of America

Incorporated/Organized 12/12/1956 Commenced Business 01/03/1957

Statutory Home Office 400 Robert Street North, St. Paul, MN, US 55101-2098
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 400 Robert Street North
(Street and Number)
St. Paul, MN, US 55101-2098 651-665-3500
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address 400 Robert Street North, St. Paul, MN, US 55101-2098
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 400 Robert Street North
(Street and Number)
St. Paul, MN, US 55101-2098 651-665-4284
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address www.securian.com

Statutory Statement Contact John Edward Hageman, 651-665-4284
(Name) (Area Code) (Telephone Number)
john.hageman@securian.com 651-665-7938
(E-mail Address) (FAX Number)

OFFICERS

President & CEO David Anthony Seidel # Treasurer David John LePlavy #
Secretary Mark James Geldernick #

OTHER

DIRECTORS OR TRUSTEES

David Anthony Seidel # David John LePlavy # Warren John Zaccaro #
Leslie Joy Chapman # Bruce Paul Shay # Gary Roger Christensen #
Nancy Rae Swanson #

State of Minnesota SS:
County of Washington

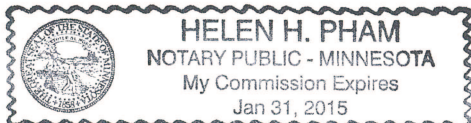
The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

David Anthony Seidel Mark James Geldernick David John LePlavy
David Anthony Seidel President & CEO Mark James Geldernick Secretary David John LePlavy Treasurer

Subscribed and sworn to before me this 01 day of February 2013

Helen H. Pham
Helen H. Pham
Notary Public
January 31, 2015

- a. Is this an original filing? Yes [X] No []
b. If no,
1. State the amendment number.....
2. Date filed
3. Number of pages attached.....



SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage
1. Bonds:						
1.1 U.S. treasury securities	10,434,661	18.411	10,434,661		10,434,661	18.411
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies		0.000				0.000
1.22 Issued by U.S. government sponsored agencies	17,269,238	30.469	17,269,238		17,269,238	30.469
1.3 Non-U.S. government (including Canada, excluding mortgaged-backed securities)	1,998,197	3.526	1,998,197		1,998,197	3.526
1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S. :						
1.41 States, territories and possessions general obligations	256,216	0.452	256,216		256,216	0.452
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations		0.000				0.000
1.43 Revenue and assessment obligations		0.000				0.000
1.44 Industrial development and similar obligations		0.000				0.000
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA	36,230	0.064	36,230		36,230	0.064
1.512 Issued or guaranteed by FNMA and FHLMC	348,151	0.614	348,151		348,151	0.614
1.513 All other		0.000				0.000
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA		0.000				0.000
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521		0.000				0.000
1.523 All other		0.000	2,045,191		2,045,191	3.608
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities)	5,498,784	9.702	3,958,857		3,958,857	6.985
2.2 Unaffiliated non-U.S. securities (including Canada)	505,264	0.891				0.000
2.3 Affiliated securities		0.000				0.000
3. Equity interests:						
3.1 Investments in mutual funds		0.000				0.000
3.2 Preferred stocks:						
3.21 Affiliated		0.000				0.000
3.22 Unaffiliated		0.000				0.000
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated		0.000				0.000
3.32 Unaffiliated		0.000				0.000
3.4 Other equity securities:						
3.41 Affiliated	12,887,759	22.739	12,887,759		12,887,759	22.739
3.42 Unaffiliated		0.000				0.000
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated		0.000				0.000
3.52 Unaffiliated		0.000				0.000
4. Mortgage loans:						
4.1 Construction and land development		0.000				0.000
4.2 Agricultural		0.000				0.000
4.3 Single family residential properties		0.000				0.000
4.4 Multifamily residential properties		0.000				0.000
4.5 Commercial loans		0.000				0.000
4.6 Mezzanine real estate loans		0.000				0.000
5. Real estate investments:						
5.1 Property occupied by company		0.000				0.000
5.2 Property held for production of income (including \$ of property acquired in satisfaction of debt)		0.000				0.000
5.3 Property held for sale (including \$ property acquired in satisfaction of debt)		0.000				0.000
6. Contract loans		0.000				0.000
7. Derivatives		0.000				0.000
8. Receivables for securities	12,063	0.021	12,063		12,063	0.021
9. Securities Lending (Line 10, Asset Page reinvested collateral)		0.000		XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments	7,431,086	13.111	7,431,087		7,431,087	13.111
11. Other invested assets		0.000				0.000
12. Total invested assets	56,677,649	100.000	56,677,650		56,677,650	100.000

Schedule A - Verification - Real Estate

N O N E

Schedule B - Verification - Mortgage Loans

N O N E

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year	
2.	Cost of acquired:	
2.1	Actual cost at time of acquisition (Part 2, Column 8)	
2.2	Additional investment made after acquisition (Part 2, Column 9)	
3.	Capitalized deferred interest and other:	
3.1	Totals, Part 1, Column 16	
3.2	Totals, Part 3, Column 12	
4.	Accrual of discount	
5.	Unrealized valuation increase (decrease):	
5.1	Totals, Part 1, Column 13	
5.2	Totals, Part 3, Column 9	
6.	Total gain (loss) on disposals, Part 3, Column 19	
7.	Deduct amounts received on disposals, Part 3, Column 16	
8.	Deduct amortization of premium and depreciation	
9.	Total foreign exchange change in book/adjusted carrying value:	
9.1	Totals, Part 1, Column 17	
9.2	Totals, Part 3, Column 14	
10.	Deduct current year's other than temporary impairment recognized:	
10.1	Totals, Part 1, Column 15	
10.2	Totals, Part 3, Column 11	
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	
12.	Deduct total nonadmitted amounts	
13.	Statement value at end of current period (Line 11 minus Line 12)	

NONE

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year	53,332,465
2.	Cost of bonds and stocks acquired, Part 3, Column 7	2,537,265
3.	Accrual of discount	31,014
4.	Unrealized valuation increase (decrease):	
4.1.	Part 1, Column 12	11,535
4.2.	Part 2, Section 1, Column 15	
4.3.	Part 2, Section 2, Column 13	2,028,387
4.4.	Part 4, Column 11	(1,358,764) 681,158
5.	Total gain (loss) on disposals, Part 4, Column 19	1,784,078
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7	8,913,967
7.	Deduct amortization of premium	217,516
8.	Total foreign exchange change in book/adjusted carrying value:	
8.1.	Part 1, Column 15	
8.2.	Part 2, Section 1, Column 19	
8.3.	Part 2, Section 2, Column 16	
8.4.	Part 4, Column 15	
9.	Deduct current year's other than temporary impairment recognized:	
9.1.	Part 1, Column 14	
9.2.	Part 2, Section 1, Column 17	
9.3.	Part 2, Section 2, Column 14	
9.4.	Part 4, Column 13	
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	49,234,497
11.	Deduct total nonadmitted amounts	
12.	Statement value at end of current period (Line 10 minus Line 11)	49,234,497

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS					
Governments (Including all obligations guaranteed by governments)	1. United States	10,470,891	11,839,280	10,510,807	9,852,441
	2. Canada	1,998,197	2,063,634	1,997,600	2,000,000
	3. Other Countries				
	4. Totals	12,469,088	13,902,914	12,508,407	11,852,441
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals	256,216	273,755	258,960	250,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals				
U.S. Special revenue and special assessment obligations and all non- guaranteed obligations of agencies and authorities of governments and their political subdivisions	7. Totals	17,617,389	18,039,413	17,799,535	17,453,870
Industrial and Miscellaneous and Hybrid Securities (unaffiliated)	8. United States	5,498,783	5,848,384	5,583,341	5,220,443
	9. Canada				
	10. Other Countries	505,264	501,690	505,415	500,000
	11. Totals	6,004,047	6,350,074	6,088,756	5,720,443
Parent, Subsidiaries and Affiliates	12. Totals				
	13. Total Bonds	36,346,740	38,566,156	36,655,658	35,276,754
PREFERRED STOCKS					
Industrial and Miscellaneous (unaffiliated)	14. United States				
	15. Canada				
	16. Other Countries				
	17. Totals				
Parent, Subsidiaries and Affiliates	18. Totals				
	19. Total Preferred Stocks				
COMMON STOCKS					
Industrial and Miscellaneous (unaffiliated)	20. United States				
	21. Canada				
	22. Other Countries				
	23. Totals				
Parent, Subsidiaries and Affiliates	24. Totals	12,887,759	12,887,759	17,307,272	
	25. Total Common Stocks	12,887,759	12,887,759	17,307,272	
	26. Total Stocks	12,887,759	12,887,759	17,307,272	
	27. Total Bonds and Stocks	49,234,499	51,453,915	53,962,930	

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
1. U.S. Governments											
1.1 Class 1	6,307,228	4,364,505	845,173	1,801,949	2,152,035	15,470,890	36.4	32,405,234	72.9	15,470,890	
1.2 Class 2											
1.3 Class 3											
1.4 Class 4											
1.5 Class 5											
1.6 Class 6											
1.7 Totals	6,307,228	4,364,505	845,173	1,801,949	2,152,035	15,470,890	36.4	32,405,234	72.9	15,470,890	
2. All Other Governments											
2.1 Class 1		1,998,197				1,998,197	4.7	2,997,730	6.7	1,998,197	
2.2 Class 2											
2.3 Class 3											
2.4 Class 4											
2.5 Class 5											
2.6 Class 6											
2.7 Totals		1,998,197				1,998,197	4.7	2,997,730	6.7	1,998,197	
3. U.S. States, Territories and Possessions etc., Guaranteed											
3.1 Class 1		256,216				256,216	0.6	258,025	0.6	256,216	
3.2 Class 2											
3.3 Class 3											
3.4 Class 4											
3.5 Class 5											
3.6 Class 6											
3.7 Totals		256,216				256,216	0.6	258,025	0.6	256,216	
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1 Class 1											
4.2 Class 2											
4.3 Class 3											
4.4 Class 4											
4.5 Class 5											
4.6 Class 6											
4.7 Totals											
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed											
5.1 Class 1	5,604,305	11,938,889	59,764	14,347	84	17,617,389	41.4	468,948	1.1	17,617,389	
5.2 Class 2											
5.3 Class 3											
5.4 Class 4											
5.5 Class 5											
5.6 Class 6											
5.7 Totals	5,604,305	11,938,889	59,764	14,347	84	17,617,389	41.4	468,948	1.1	17,617,389	

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
6. Industrial & Miscellaneous (Unaffiliated)											
6.1 Class 1	1,400,412	2,241,473	1,540,760	744,496		5,927,141	13.9	7,542,859	17.0	5,878,553	48,588
6.2 Class 2		760,288		498,345		1,258,633	3.0	783,307	1.8	1,258,633	
6.3 Class 3											
6.4 Class 4											
6.5 Class 5											
6.6 Class 6											
6.7 Totals	1,400,412	3,001,761	1,540,760	1,242,841		7,185,774	16.9	8,326,166	18.7	7,137,186	48,588
7. Hybrid Securities											
7.1 Class 1											
7.2 Class 2											
7.3 Class 3											
7.4 Class 4											
7.5 Class 5											
7.6 Class 6											
7.7 Totals											
8. Parent, Subsidiaries and Affiliates											
8.1 Class 1											
8.2 Class 2											
8.3 Class 3											
8.4 Class 4											
8.5 Class 5											
8.6 Class 6											
8.7 Totals											

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

	1	2	3	4	5	6	7	8	9	10	11
Quality Rating per the NAIC Designation	1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	Total Current Year	Col. 6 as a % of Line 9.7	Total from Col. 6 Prior Year	% From Col. 7 Prior Year	Total Publicly Traded	Total Privately Placed (a)
9. Total Bonds Current Year											
9.1 Class 1	(d) 13,311,945	20,799,280	2,445,697	2,560,792	2,152,119	41,269,833	97.0	XXX	XXX	41,221,245	48,588
9.2 Class 2	(d)	760,288		498,345		1,258,633	3.0	XXX	XXX	1,258,633	
9.3 Class 3	(d)							XXX	XXX		
9.4 Class 4	(d)							XXX	XXX		
9.5 Class 5	(d)							XXX	XXX		
9.6 Class 6	(d)							XXX	XXX		
9.7 Totals	13,311,945	21,559,568	2,445,697	3,059,137	2,152,119	42,528,466	100.0	XXX	XXX	42,479,878	48,588
9.8 Line 9.7 as a % of Col. 6	31.3	50.7	5.8	7.2	5.1	100.0	XXX	XXX	XXX	99.9	0.1
10. Total Bonds Prior Year											
10.1 Class 1	9,930,262	26,227,254	2,961,509	1,834,442	2,719,329	XXX	XXX	43,672,796	98.2	43,600,234	72,562
10.2 Class 2		783,307				XXX	XXX	783,307	1.8	783,307	
10.3 Class 3						XXX	XXX				
10.4 Class 4						XXX	XXX				
10.5 Class 5						XXX	XXX				
10.6 Class 6						XXX	XXX				
10.7 Totals	9,930,262	27,010,561	2,961,509	1,834,442	2,719,329	XXX	XXX	44,456,103	100.0	44,383,541	72,562
10.8 Line 10.7 as a % of Col. 8	22.3	60.8	6.7	4.1	6.1	XXX	XXX	100.0	XXX	99.8	0.2
11. Total Publicly Traded Bonds											
11.1 Class 1	13,298,252	20,764,386	2,445,697	2,560,792	2,152,119	41,221,246	96.9	43,600,234	98.1	41,221,246	XXX
11.2 Class 2		760,288		498,345		1,258,633	3.0	783,307	1.8	1,258,633	XXX
11.3 Class 3											XXX
11.4 Class 4											XXX
11.5 Class 5											XXX
11.6 Class 6											XXX
11.7 Totals	13,298,252	21,524,674	2,445,697	3,059,137	2,152,119	42,479,879	99.9	44,383,541	99.8	42,479,878	XXX
11.8 Line 11.7 as a % of Col. 6	31.3	50.7	5.8	7.2	5.1	100.0	XXX	XXX	XXX	100.0	XXX
11.9 Line 11.7 as a % of Line 9.7, Col. 6, Section 9	31.3	50.6	5.8	7.2	5.1	99.9	XXX	XXX	XXX	99.9	XXX
12. Total Privately Placed Bonds											
12.1 Class 1	13,693	34,895				48,588	0.1	72,562	0.2	XXX	48,588
12.2 Class 2										XXX	
12.3 Class 3										XXX	
12.4 Class 4										XXX	
12.5 Class 5										XXX	
12.6 Class 6										XXX	
12.7 Totals	13,693	34,895				48,588	0.1	72,562	0.2	XXX	48,588
12.8 Line 12.7 as a % of Col. 6	28.2	71.8				100.0	XXX	XXX	XXX	XXX	100.0
12.9 Line 12.7 as a % of Line 9.7, Col. 6, Section 9	0.0	0.1				0.1	XXX	XXX	XXX	XXX	0.1

(a) Includes \$ 48,588 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.
 (b) Includes \$ current year, \$ prior year of bonds with Z designations and \$, current year \$ prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.
 (c) Includes \$ current year, \$ prior year of bonds with 5* designations and \$, current year \$ prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.
 (d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ 1,181,725 ; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

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ANNUAL STATEMENT FOR THE YEAR 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
1. U.S. Governments											
1.1 Issuer Obligations	6,299,029	4,345,597	836,839	1,801,160	2,152,035	15,434,660	36.3	32,361,441	72.8	15,434,660	
1.2 Residential Mortgage-Backed Securities	8,199	18,908	8,333	790		36,230	0.1	43,793	0.1	36,230	
1.3 Commercial Mortgage-Backed Securities											
1.4 Other Loan-Backed and Structured Securities											
1.5 Totals	6,307,228	4,364,505	845,172	1,801,950	2,152,035	15,470,890	36.4	32,405,234	72.9	15,470,890	
2. All Other Governments											
2.1 Issuer Obligations		1,998,197				1,998,197	4.7	2,997,730	6.7	1,998,197	
2.2 Residential Mortgage-Backed Securities											
2.3 Commercial Mortgage-Backed Securities											
2.4 Other Loan-Backed and Structured Securities											
2.5 Totals		1,998,197				1,998,197	4.7	2,997,730	6.7	1,998,197	
3. U.S. States, Territories and Possessions, Guaranteed											
3.1 Issuer Obligations		256,216				256,216	0.6	258,025	0.6	256,216	
3.2 Residential Mortgage-Backed Securities											
3.3 Commercial Mortgage-Backed Securities											
3.4 Other Loan-Backed and Structured Securities											
3.5 Totals		256,216				256,216	0.6	258,025	0.6	256,216	
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1 Issuer Obligations											
4.2 Residential Mortgage-Backed Securities											
4.3 Commercial Mortgage-Backed Securities											
4.4 Other Loan-Backed and Structured Securities											
4.5 Totals											
5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed											
5.1 Issuer Obligations	5,512,546	11,756,692				17,269,238	40.6			17,269,238	
5.2 Residential Mortgage-Backed Securities	91,758	182,197	59,764	14,347	84	348,150	0.8	468,948	1.1	348,150	
5.3 Commercial Mortgage-Backed Securities											
5.4 Other Loan-Backed and Structured Securities											
5.5 Totals	5,604,304	11,938,889	59,764	14,347	84	17,617,388	41.4	468,948	1.1	17,617,388	
6. Industrial and Miscellaneous											
6.1 Issuer Obligations	1,386,719	970,263	1,540,760	1,242,841		5,140,583	12.1	6,218,840	14.0	5,140,583	
6.2 Residential Mortgage-Backed Securities											
6.3 Commercial Mortgage-Backed Securities											
6.4 Other Loan-Backed and Structured Securities	13,693	2,031,498				2,045,191	4.8	2,107,326	4.7	1,996,603	48,588
6.5 Totals	1,400,412	3,001,761	1,540,760	1,242,841		7,185,774	16.9	8,326,166	18.7	7,137,186	48,588
7. Hybrid Securities											
7.1 Issuer Obligations											
7.2 Residential Mortgage-Backed Securities											
7.3 Commercial Mortgage-Backed Securities											
7.4 Other Loan-Backed and Structured Securities											
7.5 Totals											
8. Parent, Subsidiaries and Affiliates											
8.1 Issuer Obligations											
8.2 Residential Mortgage-Backed Securities											
8.3 Commercial Mortgage-Backed Securities											
8.4 Other Loan-Backed and Structured Securities											
8.5 Totals											

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
9. Total Bonds Current Year											
9.1 Issuer Obligations	13,198,294	19,326,965	2,377,599	3,044,001	2,152,035	40,098,894	94.3	XXX	XXX	40,098,894	
9.2 Residential Mortgage-Backed Securities	99,957	201,105	68,097	15,137	84	384,380	0.9	XXX	XXX	384,380	
9.3 Commercial Mortgage-Backed Securities								XXX	XXX		
9.4 Other Loan-Backed and Structured Securities	13,693	2,031,498				2,045,191	4.8	XXX	XXX	1,996,603	48,588
9.5 Totals	13,311,944	21,559,568	2,445,696	3,059,138	2,152,119	42,528,465	100.0	XXX	XXX	42,479,877	48,588
9.6 Line 9.5 as a % of Col. 6	31.3	50.7	5.8	7.2	5.1	100.0	XXX	XXX	XXX	99.9	0.1
10. Total Bonds Prior Year											
10.1 Issuer Obligations	9,766,067	26,697,377	839,856	1,813,456	2,719,280	XXX	XXX	41,836,036	94.1	41,836,036	
10.2 Residential Mortgage-Backed Securities	139,810	265,008	86,888	20,986	49	XXX	XXX	512,741	1.2	512,741	
10.3 Commercial Mortgage-Backed Securities						XXX	XXX				
10.4 Other Loan-Backed and Structured Securities	24,385	48,176	2,034,765			XXX	XXX	2,107,326	4.7	2,034,765	72,561
10.5 Totals	9,930,262	27,010,561	2,961,509	1,834,442	2,719,329	XXX	XXX	44,456,103	100.0	44,383,542	72,561
10.6 Line 10.5 as a % of Col. 8	22.3	60.8	6.7	4.1	6.1	XXX	XXX	100.0	XXX	99.8	0.2
11. Total Publicly Traded Bonds											
11.1 Issuer Obligations	13,198,294	19,326,965	2,377,599	3,044,001	2,152,035	40,098,894	94.3	41,836,036	94.1	40,098,894	XXX
11.2 Residential Mortgage-Backed Securities	99,957	201,105	68,097	15,137	84	384,380	0.9	512,741	1.2	384,380	XXX
11.3 Commercial Mortgage-Backed Securities											XXX
11.4 Other Loan-Backed and Structured Securities		1,996,603				1,996,603	4.7	2,034,765	4.6	1,996,603	XXX
11.5 Totals	13,298,251	21,524,673	2,445,696	3,059,138	2,152,119	42,479,877	99.9	44,383,542	99.8	42,479,877	XXX
11.6 Line 11.5 as a % of Col. 6	31.3	50.7	5.8	7.2	5.1	100.0	XXX	XXX	XXX	100.0	XXX
11.7 Line 11.5 as a % of Line 9.5, Col. 6, Section 9	31.3	50.6	5.8	7.2	5.1	99.9	XXX	XXX	XXX	99.9	XXX
12. Total Privately Placed Bonds											
12.1 Issuer Obligations										XXX	
12.2 Residential Mortgage-Backed Securities										XXX	
12.3 Commercial Mortgage-Backed Securities										XXX	
12.4 Other Loan-Backed and Structured Securities	13,693	34,895				48,588	0.1	72,561	0.2	XXX	48,588
12.5 Totals	13,693	34,895				48,588	0.1	72,561	0.2	XXX	48,588
12.6 Line 12.5 as a % of Col. 6	28.2	71.8				100.0	XXX	XXX	XXX	XXX	100.0
12.7 Line 12.5 as a % of Line 9.5, Col. 6, Section 9	0.0	0.1				0.1	XXX	XXX	XXX	XXX	0.1

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year	4,027,986	4,027,986			
2. Cost of short-term investments acquired	19,154,215	19,154,215			
3. Accrual of discount					
4. Unrealized valuation increase (decrease)					
5. Total gain (loss) on disposals					
6. Deduct consideration received on disposals					
7. Deduct amortization of premium	17,000,476	17,000,476			
8. Total foreign exchange change in book/adjusted carrying value					
9. Deduct current year's other than temporary impairment recognized					
10. Book adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	6,181,725	6,181,725			
11. Deduct total nonadmitted amounts					
12. Statement value at end of current period (Line 10 minus Line 11)	6,181,725	6,181,725			

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

Schedule E - Verification - Cash Equivalents

N O N E

Schedule A - Part 1 - Real Estate Owned

N O N E

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

Schedule B - Part 1 - Mortgage Loans Owned

N O N E

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

N O N E

Schedule BA - Part 1 - Other Long-Term Invested Assets Owned

N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

N O N E

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
912810-EL-8	United States Treasury Note/Bond	SD			1	367,641		154,2580	300,000	338,940					8.000	6.085	MM	3,116	24,000	11/08/2000	11/15/2021
912810-FM-5	United States Treasury Note/Bond	SD			1	1,348,598		154,2660	1,000,000	1,318,478					6.250	3.740	MM	8,115	62,500	08/02/2010	05/15/2030
912810-FP-8	United States Treasury Note/Bond	SD			1	478,203		142,3750	500,000	482,681					5.375	5.684	FA	10,151	26,875	04/22/2002	02/15/2031
912810-QN-1	United States Treasury Note/Bond	SD			1	2,156,336		137,8590	2,000,000	2,152,035					4.750	4.282	FA	35,883	95,000	05/13/2011	02/15/2041
912828-BA-7	United States Treasury Note/Bond	SD			1	282,000		101,3050	300,000	299,174					3.625	4.385	MM	1,412	10,875	08/01/2003	05/15/2013
912828-DH-0	United States Treasury Inflation TIPS	SD			1	535,266		128,7050	450,000	556,423	11,535				1.625	0.602	JJ	4,092	8,737	01/15/2010	01/15/2015
912828-LS-7	United States Treasury Note/Bond	SD			1	1,241,582		103,8520	1,200,000	1,220,022					2.375	1.447	AO	4,881	28,500	12/23/2010	10/31/2014
912828-LZ-1	United States Treasury Note/Bond	SD			1	744,668		103,5470	750,000	747,876					2.125	2.277	MM	1,409	15,938	12/14/2009	11/30/2014
912828-PB-0	United States Treasury Note/Bond	SD			1	999,456		100,2580	1,000,000	999,856					0.500	0.518	AO	1,071	5,000	10/22/2010	10/15/2013
912828-OP-8	United States Treasury Note/Bond	SD			1	1,599,568		104,4610	1,600,000	1,599,701					1.750	1.756	MM	2,462	28,000	05/26/2011	05/31/2016
912828-QX-1	United States Treasury Note/Bond	SD			1	223,307		103,6800	217,000	217,575					1.500	0.900	JJ	1,362	3,246	08/09/2011	07/31/2016
912828-RR-3	United States Treasury Note/Bond	SD			1	497,658		103,7890	500,000	497,900					2.000	2.052	MM	1,298	10,000	11/10/2011	11/15/2021
0199999. Subtotal - Bonds - U.S. Governments - Issuer Obligations						10,474,283	XXX	11,798,289	9,817,000	10,434,661	11,535	(31,721)			XXX	XXX	XXX	75,252	318,671	XXX	XXX
36202D-JB-5	Ginnie Mae II Pool #2987		2		1	2,637		124,0560	2,645	2,637					7.500	7.595	MM	.17	198	10/23/2000	10/01/2030
36202D-LV-1	Ginnie Mae II Pool #3040	SD			1	5,051		120,7480	5,009	5,045					7.000	6.754	MM	29	351	02/20/2001	02/01/2031
36206A-LZ-4	Ginnie Mae I Pool #405444		2		1	2,501		122,5780	2,370	2,472					9.000	7.618	MM	.18	213	02/23/1996	04/01/2025
36224T-AC-4	Ginnie Mae I Pool #337603		2		1	26,120		113,2430	25,206	25,865					7.500	6.510	MM	158	1,891	01/22/1998	12/01/2022
36225A-SU-0	Ginnie Mae I Pool #780859		2		1	215		100,6180	211	211					7.500	6.905	MM	1	16	09/30/1999	09/01/2013
0299999. Subtotal - Bonds - U.S. Governments - Residential Mortgage-Backed Securities						36,524	XXX	40,991	35,441	36,230		57			XXX	XXX	XXX	223	2,669	XXX	XXX
0599999. Total - U.S. Government Bonds						10,510,807	XXX	11,839,280	9,852,441	10,470,891	11,535	(31,664)			XXX	XXX	XXX	75,475	321,340	XXX	XXX
683234-DP-0	Province of Ontario Canada	A			1FE	1,997,600		103,1820	2,000,000	1,998,197					1.600	1.625	MS	8,889	32,000	09/14/2011	09/21/2016
0699999. Subtotal - Bonds - All Other Governments - Issuer Obligations						1,997,600	XXX	2,063,634	2,000,000	1,998,197		467			XXX	XXX	XXX	8,889	32,000	XXX	XXX
1099999. Total - All Other Government Bonds						1,997,600	XXX	2,063,634	2,000,000	1,998,197		467			XXX	XXX	XXX	8,889	32,000	XXX	XXX
452152-HR-5	State of Illinois MUNICIPAL				1FE	258,960		109,5020	250,000	256,216					4.961	4.114	MS	4,134	12,403	06/14/2011	03/01/2016
1199999. Subtotal - Bonds - U.S. States, Territories and Possessions - Issuer Obligations						258,960	XXX	273,755	250,000	256,216		(1,808)			XXX	XXX	XXX	4,134	12,403	XXX	XXX
1799999. Total - U.S. States, Territories and Possessions Bonds						258,960	XXX	273,755	250,000	256,216		(1,808)			XXX	XXX	XXX	4,134	12,403	XXX	XXX
2499999. Total - U.S. Political Subdivisions Bonds							XXX								XXX	XXX	XXX			XXX	XXX
313371-UC-8	Federal Home Loan Banks				1	5,530,773		100,6840	5,500,000	5,512,546					0.875	0.643	JD	535	48,125	07/21/2011	12/27/2013
313500-BA-0	Federal National Mortgage Association				1	3,595,428		106,2810	3,600,000	3,596,955					2.375	2.402	AO	19,000	85,500	03/31/2011	04/11/2016
3137EA-CD-9	Federal Home Loan Mortgage Corp				1	6,326,814		104,2200	6,000,000	6,160,457					3.000	1.278	JJ	76,500	180,000	04/29/2011	07/28/2014
3137EA-CU-1	Federal Home Loan Mortgage Corp				1	1,998,560		101,2000	2,000,000	1,999,281					1.000	1.023	JJ	8,989	23,222	06/01/2011	07/30/2014
2599999. Subtotal - Bonds - U.S. Special Revenues - Issuer Obligations						17,451,575	XXX	17,640,971	17,100,000	17,269,239		(111,641)			XXX	XXX	XXX	104,424	336,847	XXX	XXX
312926-7H-3	Freddie Mac Gold Pool #C00896		2		1	3,925		121,6720	3,926	3,924					7.500	7.535	MM	25	294	12/13/1999	12/01/2029
31292H-D4-3	Freddie Mac Gold Pool #C01023		2		1	4,719		118,5120	4,587	4,706					7.000	6.106	MM	27	321	03/13/2002	07/01/2030
31292H-D6-8	Freddie Mac Gold Pool #C01025		2		1	1,778		123,7240	1,776	1,777					8.000	8.003	MM	12	142	08/16/2000	07/01/2030
31292H-FT-6	Freddie Mac Gold Pool #C01078		2		1	2,285		118,5120	2,316	2,287					7.000	7.446	MM	14	162	11/13/2000	10/01/2030
31292H-GN-8	Freddie Mac Gold Pool #C01105		2		1	3,609		116,5620	3,727	3,619					6.500	7.571	MM	20	242	11/13/2000	10/01/2030
31293K-7A-8	Freddie Mac Gold Pool #C22689		2		1	1,671		117,0820	1,745	1,678					6.500	7.965	MM	9	114	10/16/2000	03/01/2029
31293S-DX-4	Freddie Mac Gold Pool #C28218		2		1	2,095		113,9340	2,095	2,095					6.500	6.512	MM	11	136	01/16/2001	06/01/2029
31293Y-BX-3	Freddie Mac Gold Pool #C32754		2		1	15,466		119,1090	15,801	15,495					7.000	7.715	MM	92	1,106	12/13/1999	11/01/2029
31298F-U3-4	Freddie Mac Gold Pool #C46902		2		1	9,646		112,6840	9,658	9,645					6.500	6.547	MM	52	628	02/12/2001	09/01/2030
31298M-JF-5	Freddie Mac Gold Pool #C51162		2		1	60,492		116,0030	60,313	60,466					6.500	6.409	MM	327	3,920	12/24/2001	05/01/2031
31382H-S5-2	Fannie Mae Pool #494740		2		1	1,487		117,7380	1,496	1,496					6.500	8.838	MM	9	104	04/13/2000	05/01/2029
31384U-4E-1	Fannie Mae Pool #534621		2		1	4,833		119,5930	4,791	4,827					7.000	6.677	MM	28	335	02/12/2001	11/01/2029
31384V-2A-9	Fannie Mae Pool #535469		2		1	6,182		117,7380	6,594	6,214					6.500	8.658	MM	36	429	08/16/2000	07/01/2030
31384V-T8-5	Fannie Mae Pool #535275		2		1	8,191		115,5780	8,245	8,192					6.500	6.664	MM	45	536	02/12/2001	05/01/2030
31384V-ZC-9	Fannie Mae Pool #535439		2		1	1,546		122,9890	1,529	1,544					8.000	7.601	MM	10	122	10/16/2000	08/01/2030
31384W-LC-2	Fannie Mae Pool #535823		2		1	30,633		118,1630	30,288	30,594					6.500	6.071	MM	164	1,969	02/13/2002	05/01/2031
31385V-LU-7	Fannie Mae Pool #556639		2		1	1,632		105,5860	1,635	1,629					7.000	7.018	MM	10	114	11/15/2000	10/01/2015
31403D-SE-0	Fannie Mae Pool #745817		2		1	85,239		108,5750	88,892	85,369					5.000	6.628	MM	370	4,445	09/13/2006	09/01/2036
31407M-HR-3	Fannie Mae Pool #834768		2		1	102,531		109,2780	104,358	102,593					5.500	6.073	MM	478	5,740	09/13/2006	07/01/2035

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ANNUAL STATEMENT FOR THE YEAR 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes			6 NAIC Des.	7 Actual Cost	Fair Value		10 Par Value	11 Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3 C o d e	4 F o r e i g n	5 B o n d C h a r			8 Rate Used to Obtain Fair Value	9 Fair Value			12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amor- tization) Accretion	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value	16 Rate of	17 Effective Rate of	18 When Paid	19 Admitted Amount Due and Accrued	20 Amount Received During Year	21 Acquired	22 Stated Contractual Maturity Date
2699999. Subtotal - Bonds - U.S. Special Revenues - Residential Mortgage-Backed Securities						347,960	XXX	398,442	353,870	348,150		33			XXX	XXX	XXX	1,739	20,859	XXX	XXX
3199999. Total - U.S. Special Revenues Bonds						17,799,535	XXX	18,039,413	17,453,870	17,617,389		(111,608)			XXX	XXX	XXX	106,163	357,706	XXX	XXX
037411-AZ-8	Apache Corp			1	.1FE	538,175	106.1600	530,800	500,000	536,999	(11,176)			3.250	2.337	AO	3,431	8,396	08/31/2012	04/15/2022	
06051G-EG-0	Bank of America Corp				.1FE	209,956	106.0430	222,690	210,000	209,975	7			3.625	3.629	MS	2,199	7,613	06/29/2011	03/17/2016	
12572Q-AE-5	CME Group Inc/IL				.1FE	498,455	101.8160	509,080	500,000	498,497	42			3.000	3.036	MS	4,625		09/05/2012	09/15/2022	
26875P-AK-7	EOG Resources Inc			1	.1FE	496,905	101.2280	506,140	500,000	496,985	80			2.625	2.693	MS	4,047		09/05/2012	03/15/2023	
36962G-XZ-2	General Electric Capital Corp				.1FE	247,028	130.1740	325,435	250,000	247,511	61			6.750	6.844	MS	4,969	16,875	03/21/2002	03/15/2032	
454889-AK-2	Indiana Michigan Power Co				.2FE	193,038	107.1640	214,328	200,000	198,094	943			5.050	5.594	MN	1,291	10,100	11/06/2006	11/15/2014	
56616X-AE-7	Macy's Retail Holdings Inc				.2FE	597,890	116.5910	582,955	500,000	562,193	(23,962)			7.875	2.766	JJ	18,156	39,983	06/22/2011	07/15/2015	
911312-AG-1	United Parcel Service Inc				.1FE	204,129	100.1760	205,361	205,000	204,993	190			4.500	4.596	JJ	4,254	9,225	01/15/2008	01/15/2013	
94973V-BA-4	WellPoint Inc				.2FE	498,315	102.8030	514,015	500,000	498,345	30			3.300	3.339	JJ	5,088		09/05/2012	01/15/2023	
03523T-BP-2	Anheuser-Busch InBev Worldwide	R			.1FE	505,415	100.3380	501,690	500,000	505,264	(151)			2.500	2.376	JJ	5,729		08/31/2012	07/15/2022	
3299999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations						3,989,306	XXX	4,112,494	3,865,000	3,958,856		(23,936)		XXX	XXX	XXX	53,789	92,192	XXX	XXX	
254683-AC-9	Discover Card Master Trust 07-A1 A1			2	.1FE	2,059,242	121.1710	2,181,078	1,800,000	1,996,603	(38,162)			5.650	3.170	MON	4,520	101,700	04/29/2011	03/16/2020	
826502-AA-4	Sierra Receivables Funding Co 07-1A A1			2	.1FE	40,209	101.9090	56,502	55,443	48,588	5,306			5.270	14.009	MON	89	2,922	05/23/2007	03/20/2019	
3599999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities						2,099,451	XXX	2,237,580	1,855,443	2,045,191		(32,856)		XXX	XXX	XXX	4,609	104,622	XXX	XXX	
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds						6,088,757	XXX	6,350,074	5,720,443	6,004,047		(56,792)		XXX	XXX	XXX	58,398	196,814	XXX	XXX	
4899999. Total - Hybrid Securities							XXX							XXX	XXX	XXX			XXX	XXX	
5599999. Total - Parent, Subsidiaries and Affiliates Bonds							XXX							XXX	XXX	XXX			XXX	XXX	
7799999. Total - Issuer Obligations						34,171,724	XXX	35,889,143	33,032,000	33,917,169	11,535	(168,639)		XXX	XXX	XXX	246,488	792,113	XXX	XXX	
7899999. Total - Residential Mortgage-Backed Securities						384,484	XXX	439,433	389,311	384,380		90		XXX	XXX	XXX	1,962	23,528	XXX	XXX	
7999999. Total - Commercial Mortgage-Backed Securities							XXX							XXX	XXX	XXX			XXX	XXX	
8099999. Total - Other Loan-Backed and Structured Securities						2,099,451	XXX	2,237,580	1,855,443	2,045,191		(32,856)		XXX	XXX	XXX	4,609	104,622	XXX	XXX	
8399999 - Total Bonds						36,655,659	XXX	38,566,156	35,276,754	36,346,740	11,535	(201,405)		XXX	XXX	XXX	253,059	920,263	XXX	XXX	

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 2 - SECTION 1

Showing All PREFERRED STOCKS Owned December 31 of Current Year

1 CUSIP Identi- fication	2 Description	Codes		5 Number of Shares	6 Par Value Per Share	7 Rate Per Share	8 Book/ Adjusted Carrying Value	Fair Value		11 Actual Cost	Dividends			Change in Book/Adjusted Carrying Value				20 NAIC Desig- nation	21 Date Acquired	
		3 Code	4 For- eign					9 Rate Per Share Used to Obtain Fair Value	10 Fair Value		12 Declared but Unpaid	13 Amount Received During Year	14 Nonadmitted Declared But Unpaid	15 Unrealized Valuation Increase/ (Decrease)	16 Current Year's (Amor- tization) Accretion	17 Current Year's Other Than Temporary Impairment Recognized	18 Total Change in Book/Adjusted Carrying Value (15 + 16 - 17)			19 Total Foreign Exchange Change in Book/ Adjusted Carrying Value
NONE																				
8999999 - Total Preferred Stocks								XXX											XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 2 - SECTION 2

Showing All COMMON STOCKS Owned December 31 of Current Year

1 CUSIP Identifi- cation	2 Description	Codes		5 Number of Shares	6 Book/ Adjusted Carrying Value	Fair Value		9 Actual Cost	Dividends			Change in Book/Adjusted Carrying Value				17 NAIC Market Indicator (a)	18 Date Acquired
		3 Code	4 For- eign			7 Rate Per Share Used to Obtain Fair Value	8 Fair Value		10 Declared but Unpaid	11 Amount Received During Year	12 Nonadmitted Declared But Unpaid	13 Unrealized Valuation Increase/ (Decrease)	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Change in Book/Adjusted Carrying Value (13 - 14)	16 Total Foreign Exchange Change in Book/Adjusted Carrying Value		
84363#-10-1	SOUTHERN PIONEER LIFE INSURANCE COMPANY			1,500,000.000	12,887,759	.8592	12,887,759	17,307,272				2,028,387		2,028,387		K	01/31/2010
9199999 Subtotal - Common Stock - Parent, Subsidiaries and Affiliates					12,887,759	XXX	12,887,759	17,307,272				2,028,387		2,028,387		XXX	XXX
9799999 - Total Common Stocks					12,887,759	XXX	12,887,759	17,307,272				2,028,387		2,028,387		XXX	XXX
9899999 - Total Preferred and Common Stocks					12,887,759	XXX	12,887,759	17,307,272				2,028,387		2,028,387		XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues _____, the total \$ value (included in Column 8) of all such issues \$ _____

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ANNUAL STATEMENT FOR THE YEAR 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
037411-AZ-8	Apache Corp 3.250% 04/15/22		08/31/2012	Goldman Sachs		538,175	500,000	6,635
125720-AE-5	CME Group Inc/IL 3.000% 09/15/22		09/05/2012	Bank of America-E		498,455	500,000	
26875P-AK-7	EOG Resources Inc 2.625% 03/15/23		09/05/2012	Morgan J P-B		496,905	500,000	
94973V-BA-4	WellPoint Inc 3.300% 01/15/23		09/05/2012	Citigroup		498,315	500,000	
03523T-BP-2	Anheuser-Busch InBev Worldwide 2.500% 07/15/22	R	08/31/2012	Wells Fargo Securities LLC		505,415	500,000	1,736
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						2,537,265	2,500,000	8,371
8399997. Total - Bonds - Part 3						2,537,265	2,500,000	8,371
8399998. Total - Bonds - Part 5								
8399999. Total - Bonds						2,537,265	2,500,000	8,371
8999997. Total - Preferred Stocks - Part 3							XXX	
8999998. Total - Preferred Stocks - Part 5							XXX	
8999999. Total - Preferred Stocks							XXX	
9799997. Total - Common Stocks - Part 3							XXX	
9799998. Total - Common Stocks - Part 5							XXX	
9799999. Total - Common Stocks							XXX	
9899999. Total - Preferred and Common Stocks							XXX	
9999999 - Totals						2,537,265	XXX	8,371

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
36202D-J8-5	Ginnie Mae II Pool #2967 7.500% 10/01/30		12/01/2012	Paydown		531	531	529	529		2		2		531				21	10/01/2030
36202D-LV-1	Ginnie Mae II Pool #3040 7.000% 02/01/31		12/01/2012	Paydown		976	976	984	983		(7)		(7)		976				39	02/01/2031
36206A-LZ-4	Ginnie Mae I Pool #405444 9.000% 04/01/25		12/01/2012	Paydown		187	187	197	194		(8)		(8)		187				9	04/01/2025
36224T-AC-4	Ginnie Mae I Pool #337603 7.500% 12/01/22		12/01/2012	Paydown		4,831	4,831	5,006	4,947		(116)		(116)		4,831				217	12/01/2022
36225A-SU-0	Ginnie Mae I Pool #780859 7.500% 09/01/13		12/01/2012	Paydown		967	967	984	967		(1)		(1)		967				34	09/01/2013
912828-HE-3	US Treasury N/B 4.250% 09/30/12		09/30/2012	Maturity		425,000	425,000	431,209	426,023		(1,023)		(1,023)		425,000				18,063	09/30/2012
912828-KC-3	US Treasury N/B 1.375% 02/15/12		02/15/2012	Maturity		400,000	400,000	403,970	400,252		(252)		(252)		400,000				2,750	02/15/2012
0599999. Subtotal - Bonds - U.S. Governments						832,492	832,492	842,879	833,895		(1,405)		(1,405)		832,492				21,133	XXX
74408F-AB-5	Ontario Province Of Canada 0.917%	A	05/22/2012	Maturity		1,000,000	1,000,000	1,000,000	1,000,000						1,000,000				4,754	05/22/2012
1099999. Subtotal - Bonds - All Other Governments						1,000,000	1,000,000	1,000,000	1,000,000						1,000,000				4,754	XXX
31292G-7H-3	Freddie Mac Gold Pool #C00896 7.500%		12/01/2012	Paydown		815	815	815	814						815				36	12/01/2029
31292H-D4-3	Freddie Mac Gold Pool #C01023 7.000%		12/01/2012	Paydown		648	648	667	665		(17)		(17)		648				28	07/01/2030
31292H-D6-8	Freddie Mac Gold Pool #C01025 8.000%		12/01/2012	Paydown		408	408	408	408						408				20	07/01/2030
31292H-FT-6	Freddie Mac Gold Pool #C01078 7.000%		12/01/2012	Paydown		380	380	375	375		5		5		380				13	10/01/2030
31292H-GN-8	Freddie Mac Gold Pool #C01105 6.500%		12/01/2012	Paydown		825	825	799	801		24		24		825				42	10/01/2030
31293K-7A-8	Freddie Mac Gold Pool #C22689 6.500%		12/01/2012	Paydown		899	899	861	865		35		35		899				20	03/01/2029
31293S-DX-4	Freddie Mac Gold Pool #C28218 6.500%		12/01/2012	Paydown		370	370	370	369						370				15	06/01/2029
31293Y-BX-3	Freddie Mac Gold Pool #C32754 7.000%		12/01/2012	Paydown		463	463	453	454		9		9		463				18	11/01/2029
31298F-UJ-4	Freddie Mac Gold Pool #C46902 6.500%		12/01/2012	Paydown		5,349	5,349	5,342	5,341		7		7		5,349				224	09/01/2030
31298M-JF-5	Freddie Mac Gold Pool #C51162 6.500%		12/01/2012	Paydown		14,991	14,991	15,036	15,031		(40)		(40)		14,991				836	05/01/2031
31333V-EM-9	Federal Home Loan Banks 1.625%		11/21/2012	Maturity		2,400,000	2,400,000	2,394,816	2,398,485		1,515		1,515		2,400,000				39,000	11/21/2012
31382W-S5-2	Fannie Mae Pool #494740 6.500%		12/01/2012	Paydown		4,666	4,666	4,354	4,379		287		287		4,666				184	05/01/2029
31384H-7K-3	FNMA-Pass-throughs - CMOs Pool #524798		02/01/2012	Paydown		1,101	1,101	1,057	1,062		39		39		1,101				13	01/25/2030
31384U-4E-1	Fannie Mae Pool #534621 7.000% 11/01/29		12/01/2012	Paydown		375	375	378	378		(3)		(3)		375				15	11/01/2029
31384V-2A-9	Fannie Mae Pool #535469 6.500% 07/01/30		12/01/2012	Paydown		2,082	2,082	1,962	1,962		120		120		2,082				68	07/01/2030
31384V-T8-5	Fannie Mae Pool #535275 6.500% 05/01/30		12/01/2012	Paydown		2,522	2,522	2,506	2,506		16		16		2,522				95	05/01/2030
31384V-ZC-9	Fannie Mae Pool #535439 8.000% 08/01/30		12/01/2012	Paydown		417	417	422	421		(4)		(4)		417				21	08/01/2030
31384W-LC-2	Fannie Mae Pool #535923 6.500% 05/01/31		12/01/2012	Paydown		9,045	9,045	9,148	9,137		(92)		(92)		9,045				316	05/01/2031
31385Y-LU-7	Fannie Mae Pool #556639 7.000% 10/01/15		12/01/2012	Paydown		558	558	557	556		2		2		558				21	10/01/2015
31403D-SE-0	Fannie Mae Pool #745817 5.000% 09/01/36		12/01/2012	Paydown		48,726	48,726	46,724	46,780		1,946		1,946		48,726				1,349	09/01/2036
31407M-MR-3	Fannie Mae Pool #834768 5.500% 07/01/35		12/01/2012	Paydown		29,022	29,022	28,515	28,529		494		494		29,022				830	07/01/2035
3199999. Subtotal - Bonds - U.S. Special Revenues						2,523,662	2,523,662	2,515,555	2,519,318		4,343		4,343		2,523,662				43,154	XXX
00206R-AF-9	AT&T Inc 4.950% 01/15/13		06/29/2012	Call	102,4617	221,317	216,000	215,819	215,917		5,400		5,400		221,317				10,217	01/15/2013
002819-AA-8	Abbott Laboratories 5.150%		11/30/2012	Maturity		500,000	500,000	499,805	499,965		35		35		500,000				25,750	11/30/2012
079860-AK-8	BellSouth Corp 6.000% 11/15/34		11/27/2012	Stifel Nicolaus		350,925	300,000	319,062	317,043		(346)		(346)		316,697		34,228	34,228	18,600	11/15/2034
428236-AL-7	Hewlett-Packard Co 5.250%		03/01/2012	Maturity		535,000	535,000	534,668	534,988		12		12		535,000				14,044	03/01/2012
548661-CM-7	Lowes Companies Inc 5.600%		09/15/2012	Maturity		192,000	192,000	191,676	191,949		51		51		192,000				10,752	09/15/2012
61166W-AA-9	Monsanto Company 7.375%		08/15/2012	Maturity		150,000	150,000	166,443	151,425		(1,425)		(1,425)		150,000				11,063	08/15/2012
826502-AA-4	Sierra Receivables Funding Co 07-1A A1		12/20/2012	Paydown		37,505	37,505	27,200	29,279		8,226		8,226		37,505				1,030	03/20/2019
927804-FD-1	Virginia Electric and Power Co		11/30/2012	Maturity		135,000	135,000	134,954	134,991		9		9		135,000				6,885	11/30/2012
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						2,121,747	2,065,505	2,089,627	2,075,557		11,962		11,962		2,087,519		34,228	34,228	98,341	XXX
8399997. Total - Bonds - Part 4						6,477,901	6,421,659	6,448,061	6,428,770		14,900		14,900		6,443,673		34,228	34,228	167,382	XXX
8399998. Total - Bonds - Part 5																				XXX
8399999. Total - Bonds						6,477,901	6,421,659	6,448,061	6,428,770		14,900		14,900		6,443,673		34,228	34,228	167,382	XXX
8999997. Total - Preferred Stocks - Part 4							XXX													XXX
8999998. Total - Preferred Stocks - Part 5							XXX													XXX
8999999. Total - Preferred Stocks							XXX													XXX
902973-30-4	US Bancorp		12/21/2012	TRADEBOOK		75,600,000	2,436,066	686,216	2,044,980		(1,358,764)		(1,358,764)		686,216		1,749,850	1,749,850	44,226	XXX
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						2,436,066	XXX	686,216	2,044,980		(1,358,764)		(1,358,764)		686,216		1,749,850	1,749,850	44,226	XXX

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ANNUAL STATEMENT FOR THE YEAR 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1 CUSIP Identi- fication	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Con- sideration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date
										11 Unrealized Valuation Increase/ Decrease	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in Book/ Adjusted Carrying Value (11+12-13)	15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value						
9799997. Total - Common Stocks - Part 4						2,436,066	XXX	686,216	2,044,980	(1,358,764)			(1,358,764)		686,216		1,749,850	1,749,850	44,226	XXX
9799998. Total - Common Stocks - Part 5							XXX													XXX
9799999. Total - Common Stocks						2,436,066	XXX	686,216	2,044,980	(1,358,764)			(1,358,764)		686,216		1,749,850	1,749,850	44,226	XXX
9899999. Total - Preferred and Common Stocks						2,436,066	XXX	686,216	2,044,980	(1,358,764)			(1,358,764)		686,216		1,749,850	1,749,850	44,226	XXX
9999999 - Totals						8,913,967	XXX	7,134,277	8,473,750	(1,358,764)	14,900		(1,343,864)		7,129,889		1,784,078	1,784,078	211,608	XXX

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1 CUSIP Identi- fication	2 Description	3 For- eign	4 Date Acquired	5 Name of Vendor	6 Disposal Date	7 Name of Purchaser	8 Par Value (Bonds) or Number of Shares (Stock)	9 Actual Cost	10 Consid- eration	11 Book/ Adjusted Carrying Value at Disposal	Change in Book/Adjusted Carrying Value					17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Interest and Dividends Received During Year	21 Paid for Accrued Interest and Dividends
											12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amort- ization)/ Accretion	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Change in Book/ Adjusted Carrying Valu (12 + 13 - 14)	16 Total Foreign Exchange Change in Book/ Adjusted Carrying Value					
NONE																				
9999999 - Totals																				

SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1 CUSIP Identification	2 Description, Name of Subsidiary, Controlled or Affiliated Company	3 Foreign	4 NAIC Company Code or Alien Insurer Identification Number	5 NAIC Valuation Method (See SVO Purposes and Procedures Manual)	6 Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	7 Total Amount of Such Intangible Assets	8 Book/Adjusted Carrying Value	Stock of Such Company Owned by Insurer on Statement Date		
								9 Number of Shares	10 % of Outstanding	
0999999. Total Preferred Stocks								XXX	XXX	
84363F-10-1	SOUTHERN PIONEER LIFE INSURANCE COMPANY		74365	2C1B1	NO		12,887,758	1,500,000.000	100.0	
1299999. Subtotal - Common Stock - U.S. Life Insurer								12,887,758	XXX	XXX
1899999. Total Common Stocks								12,887,758	XXX	XXX
1999999 - Totals								12,887,758	XXX	XXX

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: \$ 19,847,839

2. Total amount of intangible assets nonadmitted \$

SCHEDULE D - PART 6 - SECTION 2

1 CUSIP Identification	2 Name of Lower-Tier Company	3 Name of Company Listed in Section 1 Which Controls Lower-Tier Company	4 Total Amount of Intangible Assets Included in Amount Shown in Column 7, Section 1	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
				5 Number of Shares	6 % of Outstanding
NONE					
0399999 - Total				XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

SCHEDULE DA - PART 1

Showing All SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1 CUSIP Identi- fication	2 Description	Codes		5 Date Acquired	6 Name of Vendor	7 Maturity Date	8 Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value				13 Par Value	14 Actual Cost	Interest					21 Paid for Accrued Interest	
		3 Code	4 For- eign					9 Unrealized Valuation Increase/ (Decrease)	10 Current Year's (Amor- tization)/ Accretion	11 Current Year's Other Than Temporary Impairment Recognized	12 Total Foreign Exchange Change in Book/ Adjusted Carrying Value			15 Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	16 Non- Admitted Due and Accrued	17 Rate of	18 Effective Rate of	19 When Paid		20 Amount Received During Year
0599999. Total - U.S. Government Bonds																				
1099999. Total - All Other Government Bonds																				
1799999. Total - U.S. States, Territories and Possessions Bonds																				
2499999. Total - U.S. Political Subdivisions Bonds																				
3199999. Total - U.S. Special Revenues Bonds																				
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds																				
4899999. Total - Hybrid Securities																				
5599999. Total - Parent, Subsidiaries and Affiliates Bonds																				
7799999. Total - Issuer Obligations																				
7899999. Total - Residential Mortgage-Backed Securities																				
7999999. Total - Commercial Mortgage-Backed Securities																				
8099999. Total - Other Loan-Backed and Structured Securities																				
8399999. Total Bonds																				
8699999. Total - Parent, Subsidiaries and Affiliates																				
4812C2-68-4	JPMorgan U.S. Government Money			12/24/2012	Treasury Point	XXX	2,500,000					2,500,000								
825252-80-2	STIT-Government & Agency Portf			11/21/2012	Various	XXX	2,500,000					2,500,000								44
8899999. Subtotal - Exempt Money Market Mutual Funds																				
857492-70-6	State Street Institutional US			12/27/2012		XXX	1,181,726					1,181,726								44
8999999. Subtotal - Class One Money Market Mutual Funds																				
9199999 - Totals																				
							6,181,726					6,181,726								44

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Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

N O N E

Schedule DB - Part A - Section 2 - Options, Caps, Floors, Collars, Swaps and Forwards Terminated

N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part B - Section 2 - Futures Contracts Terminated

N O N E

Schedule DB - Part B - Section 2B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part D - Counterparty Exposure for Derivative Instruments Open

N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

N O N E

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due and Accrued	8 Amount Received During Year
NONE							
8699999 - Total Cash Equivalents							

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

States, Etc.	1 Type of Deposit	2 Purpose of Deposit	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
			3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value
1. Alabama	AL					
2. Alaska	AK	B Pledged			109,538	114,168
3. Arizona	AZ					
4. Arkansas	AR	B AR Code Sec 23-63-206			310,661	336,758
5. California	CA					
6. Colorado	CO					
7. Connecticut	CT					
8. Delaware	DE					
9. District of Columbia	DC					
10. Florida	FL	B FL Statute Sec. 624.411			329,620	385,665
11. Georgia	GA	B GA Ann. 33-3-8 & 9			56,490	77,129
12. Hawaii	HI					
13. Idaho	ID					
14. Illinois	IL					
15. Indiana	IN					
16. Iowa	IA					
17. Kansas	KS					
18. Kentucky	KY					
19. Louisiana	LA					
20. Maine	ME					
21. Maryland	MD					
22. Massachusetts	MA	B MA Statute Sec 185			99,580	103,789
23. Michigan	MI					
24. Minnesota	MN					
25. Mississippi	MS					
26. Missouri	MO					
27. Montana	MT					
28. Nebraska	NE					
29. Nevada	NV					
30. New Hampshire	NH					
31. New Jersey	NJ					
32. New Mexico	NM	B NM Ins Code 59a-5-19	122,002	124,622	139,412	145,305
33. New York	NY					
34. North Carolina	NC	B NC Article 20 Chp 58			480,812	510,076
35. North Dakota	ND					
36. Ohio	OH	B OH Ins Sec 3905.41	2,328,675	2,656,464		
37. Oklahoma	OK					
38. Oregon	OR					
39. Pennsylvania	PA					
40. Rhode Island	RI					
41. South Carolina	SC	B SC Code 38-9-80			183,003	186,933
42. South Dakota	SD					
43. Tennessee	TN					
44. Texas	TX					
45. Utah	UT					
46. Vermont	VT					
47. Virginia	VA	B VA Ins Code 38.2-1045			134,470	152,048
48. Washington	WA					
49. West Virginia	WV					
50. Wisconsin	WI					
51. Wyoming	WY					
52. American Samoa	AS					
53. Guam	GU					
54. Puerto Rico	PR					
55. U.S. Virgin Islands	VI					
56. Northern Mariana Islands	MP					
57. Canada	CAN					
58. Aggregate Alien and Other	OT	XXX	XXX			
59. Subtotal	XXX	XXX	2,450,677	2,781,086	1,843,586	2,011,871
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5801.						
5802.						
5803.						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX	XXX				
5899. Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above)	XXX	XXX				

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