



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2012
OF THE CONDITION AND AFFAIRS OF THE

Lafayette Life Insurance Company

NAIC Group Code 0836 (Current) 0836 (Prior) NAIC Company Code 65242 Employer's ID Number 35-0457540

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile United States of America

Incorporated/Organized 12/26/1905 Commenced Business 12/26/1905

Statutory Home Office 301 East 4th Street, Cincinnati, OH, US 45202

Main Administrative Office 400 Broadway, Cincinnati, OH, US 45202

Mail Address 400 Broadway, Cincinnati, OH, US 45202

Primary Location of Books and Records 400 Broadway, Cincinnati, OH, US 45202

Internet Website Address www.Lafayettelife.com

Statutory Statement Contact Bradley Joseph Hunkler, 513-629-2980

OFFICERS

Chairman of the Board John Finn Barrett, Senior VP & Chf Actuary Nora Eyre Moushey

OTHER

List of other officers including Keith Walker Brown, Michael Francis Donahue, Bryan Chalmer Dunn, etc.

DIRECTORS OR TRUSTEES

List of directors or trustees including John Finn Barrett, James Norman Clark, Bryan Chalmer Dunn, etc.

State of Ohio, County of Hamilton SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Jerry Bruce Stillwell, CEO

Donald Joseph Wuebbling, Secretary and Counsel

Bradley Joseph Hunkler, VP, Chief Accounting Officer

Subscribed and sworn to before me this 23rd day of January, 2013

- a. Is this an original filing? Yes [X] No []
b. If no,
1. State the amendment number.....
2. Date filed
3. Number of pages attached.....

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage
1. Bonds:						
1.1 U.S. treasury securities	40,083,339	1.253	40,083,339		40,083,339	1.253
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies	6,000,000	0.188	6,000,000		6,000,000	0.188
1.22 Issued by U.S. government sponsored agencies	2,279,984	0.071	2,279,984		2,279,984	0.071
1.3 Non-U.S. government (including Canada, excluding mortgaged-backed securities)	25,258,057	0.789	25,258,057		25,258,057	0.790
1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S. :						
1.41 States, territories and possessions general obligations	12,262,380	0.383	12,262,380		12,262,380	0.383
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations	14,905,529	0.466	14,905,529		14,905,529	0.466
1.43 Revenue and assessment obligations	224,916,452	7.030	224,916,452		224,916,452	7.031
1.44 Industrial development and similar obligations	100,000	0.003	100,000		100,000	0.003
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA	11,493,169	0.359	11,493,169		11,493,169	0.359
1.512 Issued or guaranteed by FNMA and FHLMC	47,187,468	1.475	47,187,468		47,187,468	1.475
1.513 All other		0.000			0	0.000
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA	332,719,855	10.399	332,719,855		332,719,855	10.400
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521		0.000			0	0.000
1.523 All other	135,554,691	4.237	135,554,691		135,554,691	4.237
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities)	1,311,301,022	40.985	1,311,301,022		1,311,301,022	40.989
2.2 Unaffiliated non-U.S. securities (including Canada)	364,636,597	11.397	364,636,597		364,636,597	11.398
2.3 Affiliated securities		0.000			0	0.000
3. Equity interests:						
3.1 Investments in mutual funds		0.000			0	0.000
3.2 Preferred stocks:						
3.21 Affiliated		0.000			0	0.000
3.22 Unaffiliated		0.000			0	0.000
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated		0.000			0	0.000
3.32 Unaffiliated	28,294,329	0.884	28,294,329		28,294,329	0.884
3.4 Other equity securities:						
3.41 Affiliated	330,438	0.010	0		0	0.000
3.42 Unaffiliated	13,643,881	0.426	13,643,881		13,643,881	0.426
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated		0.000			0	0.000
3.52 Unaffiliated		0.000			0	0.000
4. Mortgage loans:						
4.1 Construction and land development		0.000			0	0.000
4.2 Agricultural		0.000			0	0.000
4.3 Single family residential properties		0.000			0	0.000
4.4 Multifamily residential properties	9,835,683	0.307	9,835,683		9,835,683	0.307
4.5 Commercial loans	238,427,827	7.452	238,427,827		238,427,827	7.453
4.6 Mezzanine real estate loans		0.000			0	0.000
5. Real estate investments:						
5.1 Property occupied by company		0.000	0		0	0.000
5.2 Property held for production of income (including \$ of property acquired in satisfaction of debt)		0.000	0		0	0.000
5.3 Property held for sale (including \$ property acquired in satisfaction of debt)	726,219	0.023	726,219		726,219	0.023
6. Contract loans	301,408,137	9.421	301,408,137		301,408,137	9.422
7. Derivatives	31,357,174	0.980	31,357,174		31,357,174	0.980
8. Receivables for securities	1,546,265	0.048	1,546,265		1,546,265	0.048
9. Securities Lending (Line 10, Asset Page reinvested collateral)		0.000	0	XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments	22,853,308	0.714	22,853,308		22,853,308	0.714
11. Other invested assets	22,340,009	0.698	22,340,009		22,340,009	0.698
12. Total invested assets	3,199,461,813	100.000	3,199,131,375	0	3,199,131,375	100.000

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year	726,219
2.	Cost of acquired:	
2.1	Actual cost at time of acquisition (Part 2, Column 6)	
2.2	Additional investment made after acquisition (Part 2, Column 9)	0
3.	Current year change in encumbrances:	
3.1	Totals, Part 1, Column 13	
3.2	Totals, Part 3, Column 11	0
4.	Total gain (loss) on disposals, Part 3, Column 18	
5.	Deduct amounts received on disposals, Part 3, Column 15	
6.	Total foreign exchange change in book/adjusted carrying value:	
6.1	Totals, Part 1, Column 15	
6.2	Totals, Part 3, Column 13	0
7.	Deduct current year's other than temporary impairment recognized:	
7.1	Totals, Part 1, Column 12	
7.2	Totals, Part 3, Column 10	0
8.	Deduct current year's depreciation:	
8.1	Totals, Part 1, Column 11	
8.2	Totals, Part 3, Column 9	0
9.	Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	726,219
10.	Deduct total nonadmitted amounts	0
11.	Statement value at end of current period (Line 9 minus Line 10)	726,219

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year	230,877,630
2.	Cost of acquired:	
2.1	Actual cost at time of acquisition (Part 2, Column 7)	36,200,000
2.2	Additional investment made after acquisition (Part 2, Column 8)	0
		36,200,000
3.	Capitalized deferred interest and other:	
3.1	Totals, Part 1, Column 12	0
3.2	Totals, Part 3, Column 11	0
4.	Accrual of discount	0
5.	Unrealized valuation increase (decrease):	
5.1	Totals, Part 1, Column 9	0
5.2	Totals, Part 3, Column 8	0
6.	Total gain (loss) on disposals, Part 3, Column 18	0
7.	Deduct amounts received on disposals, Part 3, Column 15	18,814,120
8.	Deduct amortization of premium and mortgage interest points and commitment fees	0
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:	
9.1	Totals, Part 1, Column 13	0
9.2	Totals, Part 3, Column 13	0
10.	Deduct current year's other than temporary impairment recognized:	
10.1	Totals, Part 1, Column 11	0
10.2	Totals, Part 3, Column 10	0
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	248,263,510
12.	Total valuation allowance	
13.	Subtotal (Line 11 plus 12)	248,263,510
14.	Deduct total nonadmitted amounts	0
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14)	248,263,510

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year	22,369,030
2.	Cost of acquired:	
2.1	Actual cost at time of acquisition (Part 2, Column 8)	
2.2	Additional investment made after acquisition (Part 2, Column 9)	0
3.	Capitalized deferred interest and other:	
3.1	Totals, Part 1, Column 16	
3.2	Totals, Part 3, Column 12	0
4.	Accrual of discount	7,207
5.	Unrealized valuation increase (decrease):	
5.1	Totals, Part 1, Column 13	
5.2	Totals, Part 3, Column 9	0
6.	Total gain (loss) on disposals, Part 3, Column 19	
7.	Deduct amounts received on disposals, Part 3, Column 16	
8.	Deduct amortization of premium and depreciation	36,228
9.	Total foreign exchange change in book/adjusted carrying value:	
9.1	Totals, Part 1, Column 17	
9.2	Totals, Part 3, Column 14	0
10.	Deduct current year's other than temporary impairment recognized:	
10.1	Totals, Part 1, Column 15	
10.2	Totals, Part 3, Column 11	0
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	22,340,009
12.	Deduct total nonadmitted amounts	
13.	Statement value at end of current period (Line 11 minus Line 12)	22,340,009

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year	2,305,503,947
2.	Cost of bonds and stocks acquired, Part 3, Column 7	605,298,826
3.	Accrual of discount	5,532,138
4.	Unrealized valuation increase (decrease):	
4.1	Part 1, Column 12	(353,368)
4.2	Part 2, Section 1, Column 15	
4.3	Part 2, Section 2, Column 13	4,228,345
4.4	Part 4, Column 11	161,910
		4,036,887
5.	Total gain (loss) on disposals, Part 4, Column 19	3,056,942
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7	347,647,445
7.	Deduct amortization of premium	4,286,156
8.	Total foreign exchange change in book/adjusted carrying value:	
8.1	Part 1, Column 15	
8.2	Part 2, Section 1, Column 19	
8.3	Part 2, Section 2, Column 16	
8.4	Part 4, Column 15	0
		0
9.	Deduct current year's other than temporary impairment recognized:	
9.1	Part 1, Column 14	527,944
9.2	Part 2, Section 1, Column 17	
9.3	Part 2, Section 2, Column 14	
9.4	Part 4, Column 13	0
		527,944
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	2,570,967,195
11.	Deduct total nonadmitted amounts	330,438
12.	Statement value at end of current period (Line 10 minus Line 11)	2,570,636,757

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS					
Governments (Including all obligations guaranteed by governments)	1. United States	59,856,495	62,777,652	58,368,489	61,249,811
	2. Canada	13,965,949	14,858,298	13,955,340	14,000,000
	3. Other Countries	11,292,109	12,464,504	11,304,730	11,000,000
	4. Totals	85,114,553	90,100,454	83,628,559	86,249,811
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals				
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals				
U.S. Special revenue and special assessment obligations and all non- guaranteed obligations of agencies and authorities of governments and their political subdivisions	7. Totals	632,091,686	687,385,199	630,623,590	621,486,001
Industrial and Miscellaneous and Hybrid Securities (unaffiliated)	8. United States	1,427,694,903	1,612,638,913	1,425,137,692	1,420,905,834
	9. Canada	50,469,196	55,747,334	50,527,507	49,599,705
	10. Other Countries	333,328,213	358,086,252	333,739,630	328,563,285
	11. Totals	1,811,492,312	2,026,472,499	1,809,404,829	1,799,068,824
Parent, Subsidiaries and Affiliates	12. Totals				
	13. Total Bonds	2,528,698,551	2,803,958,152	2,523,656,978	2,506,804,636
PREFERRED STOCKS					
Industrial and Miscellaneous (unaffiliated)	14. United States				
	15. Canada				
	16. Other Countries				
	17. Totals	0	0	0	
Parent, Subsidiaries and Affiliates	18. Totals				
	19. Total Preferred Stocks	0	0	0	
COMMON STOCKS					
Industrial and Miscellaneous (unaffiliated)	20. United States	36,363,251	36,363,251	32,060,723	
	21. Canada	27,153	27,153	131	
	22. Other Countries	5,547,807	5,547,807	5,062,733	
	23. Totals	41,938,211	41,938,211	37,123,587	
Parent, Subsidiaries and Affiliates	24. Totals	330,438	330,438	49,791	
	25. Total Common Stocks	42,268,649	42,268,649	37,173,378	
	26. Total Stocks	42,268,649	42,268,649	37,173,378	
	27. Total Bonds and Stocks	2,570,967,200	2,846,226,801	2,560,830,356	

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
1. U.S. Governments											
1.1 Class 1	3,632,072	33,613,822	5,899,860	1,731,991	14,978,749	59,856,494	2.3	34,994,623	1.5	59,856,493	1
1.2 Class 2						0	0.0	0	0.0		0
1.3 Class 3						0	0.0	0	0.0		0
1.4 Class 4						0	0.0	0	0.0		0
1.5 Class 5						0	0.0	0	0.0		0
1.6 Class 6						0	0.0	0	0.0		0
1.7 Totals	3,632,072	33,613,822	5,899,860	1,731,991	14,978,749	59,856,494	2.3	34,994,623	1.5	59,856,493	1
2. All Other Governments											
2.1 Class 1		1,995,016	23,263,041			25,258,057	1.0	16,985,848	0.7	20,239,794	5,018,263
2.2 Class 2						0	0.0	0	0.0		0
2.3 Class 3						0	0.0	0	0.0		0
2.4 Class 4						0	0.0	0	0.0		0
2.5 Class 5						0	0.0	0	0.0		0
2.6 Class 6						0	0.0	0	0.0		0
2.7 Totals	0	1,995,016	23,263,041	0	0	25,258,057	1.0	16,985,848	0.7	20,239,794	5,018,263
3. U.S. States, Territories and Possessions etc., Guaranteed											
3.1 Class 1						0	0.0	0	0.0		0
3.2 Class 2						0	0.0	0	0.0		0
3.3 Class 3						0	0.0	0	0.0		0
3.4 Class 4						0	0.0	0	0.0		0
3.5 Class 5						0	0.0	0	0.0		0
3.6 Class 6						0	0.0	0	0.0		0
3.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1 Class 1						0	0.0	0	0.0		0
4.2 Class 2						0	0.0	0	0.0		0
4.3 Class 3						0	0.0	0	0.0		0
4.4 Class 4						0	0.0	0	0.0		0
4.5 Class 5						0	0.0	0	0.0		0
4.6 Class 6						0	0.0	0	0.0		0
4.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed											
5.1 Class 1	54,129,296	222,208,054	199,845,140	108,924,783	18,473,979	603,581,252	23.6	556,323,348	24.2	603,581,252	0
5.2 Class 2	1,515,662	13,125,328	6,449,679	3,218,144	100,000	24,408,813	1.0	23,867,216	1.0	24,308,812	100,001
5.3 Class 3		480,438	1,781,138	958,221		3,219,797	0.1	6,717,858	0.3	3,219,797	0
5.4 Class 4		545,215	336,611			881,826	0.0	0	0.0	881,825	1
5.5 Class 5						0	0.0	0	0.0		0
5.6 Class 6						0	0.0	3,264,300	0.1		0
5.7 Totals	55,644,958	236,359,035	208,412,568	113,101,148	18,573,979	632,091,688	24.7	590,172,722	25.7	631,991,686	100,002

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ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
6. Industrial & Miscellaneous (Unaffiliated)											
6.1 Class 1	50,116,029	213,997,905	511,671,936	71,239,084	130,463,696	977,488,650	38.2	775,084,315	33.7	633,381,220	344,107,430
6.2 Class 2	29,077,713	280,886,144	297,509,740	65,284,019	102,385,790	775,143,406	30.3	774,839,769	33.7	519,695,495	255,447,911
6.3 Class 3	6,519,411	15,154,021	9,600,444	1,665,717	715,226	33,654,819	1.3	40,727,370	1.8	30,143,801	3,511,018
6.4 Class 4	894,176	9,020,093	13,825,724	1,881,311	1,499,939	27,121,243	1.1	35,779,170	1.6	15,539,687	11,581,556
6.5 Class 5	365,958	3,674,653	732,849	30,419		4,803,879	0.2	1,909,130	0.1	3,387,386	1,416,493
6.6 Class 6	11,344	708,435				719,779	0.0	0	0.0		719,779
6.7 Totals	86,984,631	523,441,251	833,340,693	140,100,550	235,064,651	1,818,931,776	71.2	1,628,339,754	70.8	1,202,147,589	616,784,187
7. Hybrid Securities											
7.1 Class 1				1,848,806	1,847,815	3,696,621	0.1	11,593,696	0.5	1,847,815	1,848,806
7.2 Class 2		1,004,020			3,987,497	4,991,517	0.2	4,992,288	0.2	4,991,517	0
7.3 Class 3		2,019,344		9,101,749	235,061	11,356,154	0.4	9,340,121	0.4	11,356,154	0
7.4 Class 4						0	0.0	2,031,327	0.1		0
7.5 Class 5						0	0.0	0	0.0		0
7.6 Class 6						0	0.0	0	0.0		0
7.7 Totals	0	3,023,364	0	10,950,555	6,070,373	20,044,292	0.8	27,957,432	1.2	18,195,486	1,848,806
8. Parent, Subsidiaries and Affiliates											
8.1 Class 1						0	0.0	0	0.0		0
8.2 Class 2						0	0.0	0	0.0		0
8.3 Class 3						0	0.0	0	0.0		0
8.4 Class 4						0	0.0	0	0.0		0
8.5 Class 5						0	0.0	0	0.0		0
8.6 Class 6						0	0.0	0	0.0		0
8.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
9. Total Bonds Current Year											
9.1 Class 1	(d) 107,877,397	471,814,797	740,679,977	183,744,664	165,764,239	1,669,881,074	65.3	XXX	XXX	1,318,906,574	350,974,500
9.2 Class 2	(d) 30,593,375	295,015,492	303,959,419	68,502,163	106,473,287	804,543,736	31.5	XXX	XXX	548,995,824	255,547,912
9.3 Class 3	(d) 6,519,411	17,653,803	11,381,582	11,725,687	950,287	48,230,770	1.9	XXX	XXX	44,719,752	3,511,018
9.4 Class 4	(d) 894,176	9,565,308	14,162,335	1,881,311	1,499,939	28,003,069	1.1	XXX	XXX	16,421,512	11,581,557
9.5 Class 5	(d) 365,958	3,674,653	732,849	30,419	0	4,803,879	0.2	XXX	XXX	3,387,386	1,416,493
9.6 Class 6	(d) 11,344	708,435	0	0	0	719,779	0.0	XXX	XXX	0	719,779
9.7 Totals	146,261,661	798,432,488	1,070,916,162	265,884,244	274,687,752	2,556,182,307	100.0	XXX	XXX	1,932,431,048	623,751,259
9.8 Line 9.7 as a % of Col. 6	5.7	31.2	41.9	10.4	10.7	100.0	XXX	XXX	XXX	75.6	24.4
10. Total Bonds Prior Year											
10.1 Class 1	105,288,881	375,055,213	617,822,459	179,621,840	117,193,437	XXX	XXX	1,394,981,830	60.7	1,144,070,436	250,911,394
10.2 Class 2	37,357,391	224,329,072	357,534,108	89,793,000	94,685,702	XXX	XXX	803,699,273	35.0	579,629,967	224,069,306
10.3 Class 3	2,328,670	24,307,052	15,168,383	13,433,211	1,548,033	XXX	XXX	56,785,349	2.5	49,192,524	7,592,825
10.4 Class 4	5,862,226	13,507,967	16,446,867	1,584,566	408,871	XXX	XXX	37,810,497	1.6	27,350,788	10,459,709
10.5 Class 5	44,081	1,228,537	636,512	0	0	XXX	XXX	1,909,130	0.1	804,043	1,105,087
10.6 Class 6	0	0	0	0	3,264,300	XXX	XXX	3,264,300	0.1	3,264,300	0
10.7 Totals	150,881,249	638,427,841	1,007,608,329	284,432,617	217,100,343	XXX	XXX	2,298,450,379	100.0	1,804,312,058	494,138,321
10.8 Line 10.7 as a % of Col. 8	6.6	27.8	43.8	12.4	9.4	XXX	XXX	100.0	XXX	78.5	21.5
11. Total Publicly Traded Bonds											
11.1 Class 1	101,315,568	387,969,961	542,025,099	155,866,793	131,729,155	1,318,906,576	51.6	1,144,070,436	49.8	1,318,906,576	XXX
11.2 Class 2	18,774,351	212,229,708	176,895,314	54,655,408	86,441,043	548,995,824	21.5	579,629,967	25.2	548,995,824	XXX
11.3 Class 3	6,272,162	16,316,620	9,493,706	11,686,977	950,287	44,719,752	1.7	49,192,524	2.1	44,719,752	XXX
11.4 Class 4	49,877	6,212,874	7,494,510	1,164,311	1,499,939	16,421,511	0.6	27,350,788	1.2	16,421,511	XXX
11.5 Class 5	315,746	2,932,647	138,992	0	0	3,387,385	0.1	804,043	0.0	3,387,385	XXX
11.6 Class 6	0	0	0	0	0	0	0.0	3,264,300	0.1	0	XXX
11.7 Totals	126,727,704	625,661,810	736,047,621	223,373,489	220,620,424	1,932,431,048	75.6	1,804,312,058	78.5	1,932,431,048	XXX
11.8 Line 11.7 as a % of Col. 6	6.6	32.4	38.1	11.6	11.4	100.0	XXX	XXX	XXX	100.0	XXX
11.9 Line 11.7 as a % of Line 9.7, Col. 6, Section 9	5.0	24.5	28.8	8.7	8.6	75.6	XXX	XXX	XXX	75.6	XXX
12. Total Privately Placed Bonds											
12.1 Class 1	6,561,829	83,844,836	198,654,878	27,877,871	34,035,084	350,974,498	13.7	250,911,394	10.9	XXX	350,974,498
12.2 Class 2	11,819,024	82,785,784	127,064,105	13,846,755	20,032,244	255,547,912	10.0	224,069,306	9.7	XXX	255,547,912
12.3 Class 3	247,249	1,337,183	1,887,876	38,710	0	3,511,018	0.1	7,592,825	0.3	XXX	3,511,018
12.4 Class 4	844,299	3,352,434	6,667,825	717,000	0	11,581,558	0.5	10,459,709	0.5	XXX	11,581,558
12.5 Class 5	50,212	742,006	593,857	30,419	0	1,416,494	0.1	1,105,087	0.0	XXX	1,416,494
12.6 Class 6	11,344	708,435	0	0	0	719,779	0.0	0	0.0	XXX	719,779
12.7 Totals	19,533,957	172,770,678	334,868,541	42,510,755	54,067,328	623,751,259	24.4	494,138,321	21.5	XXX	623,751,259
12.8 Line 12.7 as a % of Col. 6	3.1	27.7	53.7	6.8	8.7	100.0	XXX	XXX	XXX	XXX	100.0
12.9 Line 12.7 as a % of Line 9.7, Col. 6, Section 9	0.8	6.8	13.1	1.7	2.1	24.4	XXX	XXX	XXX	XXX	24.4

(a) Includes \$ 399,251,791 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ 12,000,000 current year, \$ 16,069,539 prior year of bonds with Z designations and \$, current year \$ prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.

(c) Includes \$ current year, \$ prior year of bonds with 5* designations and \$, current year \$ prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ 27,483,759 ; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
1. U.S. Governments											
1.1 Issuer Obligations	2,998,049	28,123,317	2,279,985		14,961,973	48,363,324	1.9	26,544,610	1.2	48,363,324	0
1.2 Residential Mortgage-Backed Securities	634,023	5,490,504	3,619,875	1,731,991	16,776	11,493,169	0.4	8,450,013	0.4	11,493,169	0
1.3 Commercial Mortgage-Backed Securities						0	0.0	0	0.0	0	0
1.4 Other Loan-Backed and Structured Securities						0	0.0	0	0.0	0	0
1.5 Totals	3,632,072	33,613,821	5,899,860	1,731,991	14,978,749	59,856,493	2.3	34,994,623	1.5	59,856,493	0
2. All Other Governments											
2.1 Issuer Obligations		1,995,016	23,263,041			25,258,057	1.0	16,985,847	0.7	20,239,794	5,018,263
2.2 Residential Mortgage-Backed Securities						0	0.0	0	0.0	0	0
2.3 Commercial Mortgage-Backed Securities						0	0.0	0	0.0	0	0
2.4 Other Loan-Backed and Structured Securities						0	0.0	0	0.0	0	0
2.5 Totals	0	1,995,016	23,263,041	0	0	25,258,057	1.0	16,985,847	0.7	20,239,794	5,018,263
3. U.S. States, Territories and Possessions, Guaranteed											
3.1 Issuer Obligations						0	0.0	0	0.0	0	0
3.2 Residential Mortgage-Backed Securities						0	0.0	0	0.0	0	0
3.3 Commercial Mortgage-Backed Securities						0	0.0	0	0.0	0	0
3.4 Other Loan-Backed and Structured Securities						0	0.0	0	0.0	0	0
3.5 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1 Issuer Obligations						0	0.0	0	0.0	0	0
4.2 Residential Mortgage-Backed Securities						0	0.0	0	0.0	0	0
4.3 Commercial Mortgage-Backed Securities						0	0.0	0	0.0	0	0
4.4 Other Loan-Backed and Structured Securities						0	0.0	0	0.0	0	0
4.5 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed											
5.1 Issuer Obligations	1,397,438	17,197,002	60,156,297	66,091,206	12,031,630	156,873,573	6.1	150,329,468	6.5	156,773,572	100,001
5.2 Residential Mortgage-Backed Securities	50,313,287	190,785,536	102,615,833	9,704,333	399,043	353,818,032	13.8	348,324,298	15.2	353,818,031	1
5.3 Commercial Mortgage-Backed Securities	1,529,196	7,664,266	16,690,607	205,223		26,089,292	1.0	11,059,903	0.5	26,089,292	0
5.4 Other Loan-Backed and Structured Securities	2,405,038	20,712,230	28,949,832	37,100,386	6,143,305	95,310,791	3.7	80,459,053	3.5	95,310,791	0
5.5 Totals	55,644,959	236,359,034	208,412,569	113,101,148	18,573,978	632,091,688	24.7	590,172,722	25.7	631,991,686	100,002
6. Industrial and Miscellaneous											
6.1 Issuer Obligations	74,361,129	449,860,024	734,232,584	123,364,827	233,351,159	1,615,169,723	63.2	1,460,846,772	63.6	1,109,026,918	506,142,805
6.2 Residential Mortgage-Backed Securities	7,182,997	10,996,209	8,821,142	4,665,181	1,360,568	33,026,097	1.3	39,317,234	1.7	31,568,771	1,457,326
6.3 Commercial Mortgage-Backed Securities	1,596,005	31,008,712	69,923,876			102,528,593	4.0	66,000,779	2.9	40,905,588	61,623,005
6.4 Other Loan-Backed and Structured Securities	3,844,500	31,576,306	20,363,091	12,070,543	352,924	68,207,364	2.7	62,174,967	2.7	20,646,312	47,561,052
6.5 Totals	86,984,631	523,441,251	833,340,693	140,100,551	235,064,651	1,818,931,777	71.2	1,628,339,752	70.8	1,202,147,589	616,784,188
7. Hybrid Securities											
7.1 Issuer Obligations		1,004,020			2,222,558	3,226,578	0.1	3,227,329	0.1	3,226,578	0
7.2 Residential Mortgage-Backed Securities						0	0.0	0	0.0	0	0
7.3 Commercial Mortgage-Backed Securities						0	0.0	0	0.0	0	0
7.4 Other Loan-Backed and Structured Securities		2,019,344		10,950,555	3,847,815	16,817,714	0.7	24,730,103	1.1	14,968,908	1,848,806
7.5 Totals	0	3,023,364	0	10,950,555	6,070,373	20,044,292	0.8	27,957,432	1.2	18,195,486	1,848,806
8. Parent, Subsidiaries and Affiliates											
8.1 Issuer Obligations						0	0.0	0	0.0	0	0
8.2 Residential Mortgage-Backed Securities						0	0.0	0	0.0	0	0
8.3 Commercial Mortgage-Backed Securities						0	0.0	0	0.0	0	0
8.4 Other Loan-Backed and Structured Securities						0	0.0	0	0.0	0	0
8.5 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
9. Total Bonds Current Year											
9.1 Issuer Obligations	78,756,616	498,179,379	819,931,907	189,456,033	262,567,320	1,848,891,255	72.3	XXX	XXX	1,337,630,186	511,261,069
9.2 Residential Mortgage-Backed Securities	58,130,307	207,272,249	115,056,850	16,101,505	1,776,387	398,337,298	15.6	XXX	XXX	396,879,971	1,457,327
9.3 Commercial Mortgage-Backed Securities	3,125,201	38,672,978	86,614,483	205,223	0	128,617,885	5.0	XXX	XXX	66,994,880	61,623,005
9.4 Other Loan-Backed and Structured Securities	6,249,538	54,307,880	49,312,923	60,121,484	10,344,044	180,335,869	7.1	XXX	XXX	130,926,011	49,409,858
9.5 Totals	146,261,662	798,432,486	1,070,916,163	265,884,245	274,687,751	2,556,182,307	100.0	XXX	XXX	1,932,431,048	623,751,259
9.6 Line 9.5 as a % of Col. 6	5.7	31.2	41.9	10.4	10.7	100.0	XXX	XXX	XXX	75.6	24.4
10. Total Bonds Prior Year											
10.1 Issuer Obligations	98,800,480	373,232,715	770,519,573	221,052,808	194,328,450	XXX	XXX	1,657,934,026	72.1	1,251,106,260	406,827,766
10.2 Residential Mortgage-Backed Securities	45,429,476	190,847,510	136,677,168	17,918,794	5,218,597	XXX	XXX	396,091,545	17.2	393,084,862	3,006,683
10.3 Commercial Mortgage-Backed Securities	1,513,369	21,845,624	53,701,689	0	0	XXX	XXX	77,060,682	3.4	33,655,587	43,405,095
10.4 Other Loan-Backed and Structured Securities	5,137,923	52,501,993	46,709,898	45,461,014	17,553,295	XXX	XXX	167,364,123	7.3	126,465,348	40,898,775
10.5 Totals	150,881,248	638,427,842	1,007,608,328	284,432,616	217,100,342	XXX	XXX	2,298,450,376	100.0	1,804,312,057	494,138,319
10.6 Line 10.5 as a % of Col. 8	6.6	27.8	43.8	12.4	9.4	XXX	XXX	100.0	XXX	78.5	21.5
11. Total Publicly Traded Bonds											
11.1 Issuer Obligations	61,410,764	365,102,509	543,676,375	158,940,547	208,499,993	1,337,630,188	52.3	1,251,106,260	54.4	1,337,630,188	XXX
11.2 Residential Mortgage-Backed Securities	57,523,302	206,421,926	115,056,850	16,101,505	1,776,387	396,879,970	15.5	393,084,862	17.1	396,879,970	XXX
11.3 Commercial Mortgage-Backed Securities	2,978,067	22,157,130	41,654,462	205,223	0	66,994,882	2.6	33,655,587	1.5	66,994,882	XXX
11.4 Other Loan-Backed and Structured Securities	4,815,575	31,980,245	35,659,936	48,126,213	10,344,044	130,926,013	5.1	126,465,348	5.5	130,926,013	XXX
11.5 Totals	126,727,708	625,661,810	736,047,623	223,373,488	220,620,424	1,932,431,053	75.6	1,804,312,057	78.5	1,932,431,053	XXX
11.6 Line 11.5 as a % of Col. 6	6.6	32.4	38.1	11.6	11.4	100.0	XXX	XXX	XXX	100.0	XXX
11.7 Line 11.5 as a % of Line 9.5, Col. 6, Section 9	5.0	24.5	28.8	8.7	8.6	75.6	XXX	XXX	XXX	75.6	XXX
12. Total Privately Placed Bonds											
12.1 Issuer Obligations	17,345,852	133,076,870	276,255,532	30,515,486	54,067,327	511,261,067	20.0	406,827,766	17.7	XXX	511,261,067
12.2 Residential Mortgage-Backed Securities	607,005	850,323	0	0	0	1,457,328	0.1	3,006,683	0.1	XXX	1,457,328
12.3 Commercial Mortgage-Backed Securities	147,134	16,515,848	44,960,021	0	0	61,623,003	2.4	43,405,095	1.9	XXX	61,623,003
12.4 Other Loan-Backed and Structured Securities	1,433,963	22,327,635	13,652,987	11,995,271	0	49,409,856	1.9	40,898,775	1.8	XXX	49,409,856
12.5 Totals	19,533,954	172,770,676	334,868,540	42,510,757	54,067,327	623,751,254	24.4	494,138,319	21.5	XXX	623,751,254
12.6 Line 12.5 as a % of Col. 6	3.1	27.7	53.7	6.8	8.7	100.0	XXX	XXX	XXX	XXX	100.0
12.7 Line 12.5 as a % of Line 9.5, Col. 6, Section 9	0.8	6.8	13.1	1.7	2.1	24.4	XXX	XXX	XXX	XXX	24.4

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year	39,473,383	39,473,383	0	0	0
2. Cost of short-term investments acquired	570,212,729	570,212,729			
3. Accrual of discount	0				
4. Unrealized valuation increase (decrease)	0				
5. Total gain (loss) on disposals	0				
6. Deduct consideration received on disposals	582,201,093	582,201,093			
7. Deduct amortization of premium	1,257	1,257			
8. Total foreign exchange change in book/adjusted carrying value	0				
9. Deduct current year's other than temporary impairment recognized	0				
10. Book adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	27,483,762	27,483,762	0	0	0
11. Deduct total nonadmitted amounts	0				
12. Statement value at end of current period (Line 10 minus Line 11)	27,483,762	27,483,762	0	0	0

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company
SCHEDULE DB - PART A - VERIFICATION BETWEEN YEARS
Options, Caps, Floors, Collars, Swaps and Forwards

1.	Book/adjusted carrying value, December 31, prior year (Line 9, prior year)	7,933,283
2.	Cost paid/(consideration received) on additions:	
2.1	Current year paid/(consideration received) at time of acquisition, still open, Section 1, Column 12	10,012,441
2.2	Current year paid/(consideration received) at time of acquisition, terminated, Section 2, Column 14	55,165
3.	Unrealized valuation increase/(decrease):	
3.1	Section 1, Column 17	746,584
3.2	Section 2, Column 19	3,532,919
4.	Total gain (loss) on termination recognized, Section 2, Column 22	4,279,503
5.	Considerations received/(paid) on terminations, Section 2, Column 15	2,033,954
6.	Amortization:	
6.1	Section 1, Column 19	13,555,318
6.2	Section 2, Column 21	0
7.	Adjustment to the book/adjusted carrying value of hedged item:	
7.1	Section 1, Column 20	0
7.2	Section 2, Column 23	0
8.	Total foreign exchange change in book/adjusted carrying value:	
8.1	Section 1, Column 18	0
8.2	Section 2, Column 20	0
9.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6+7+8)	10,759,028
10.	Deduct nonadmitted assets	
11.	Statement value at end of current period (Line 9 minus Line 10)	0

SCHEDULE DB - PART B - VERIFICATION BETWEEN YEARS
Futures Contracts

1.	Book/adjusted carrying value, December 31 of prior year	
2.	Net cash deposits (Section 1, Broker Name/Net Cash Deposits Footnote)	
3.1	Change in variation margin on open contracts:	
3.11	Section 1, Column 15, current year minus	
3.12	Section 1, Column 15, prior year	
3.2	Add:	
	Change in adjustment to basis of hedged item:	
3.21	Section 1, Column 17, current year to date minus	
3.22	Section 1, Column 17, prior year	
	Change in amount recognized:	
3.23	Section 1, Column 16, current year to date minus	
3.24	Section 1, Column 16, prior year	
3.3	Subtotal (Line 3.1 minus Line 3.2)	
4.1	Variation margin on terminated contracts during the year (Section 2, Column 16)	
4.2:	Less:	
4.21	Amount used to adjust basis of hedged item (Section 2, Column 17)	
4.22	Amount recognized (Section 2, Column 16)	
4.3	Subtotal (Line 4.1 minus Line 4.2)	
5.	Dispositions gains (losses) on contracts terminated in prior year:	
5.1	Recognized	
5.2	Used to adjust basis of hedged items	
6.	Book/adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2)	
7.	Deduct total nonadmitted amounts	
8.	Statement value at end of current period (Line 6 minus Line 7)	

NONE

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

		Book/Adjusted Carrying Value Check
1.	Part A, Section 1, Column 14.....	10,759,037
2.	Part B, Section 1, Column 14.....
3.	Total (Line 1 plus Line 2).....	10,759,037
4.	Part D, Column 5.....	31,357,179
5.	Part D, Column 6.....	(20,598,142)
6.	Total (Line 3 minus Line 4 minus Line 5).....0
		Fair Value Check
7.	Part A, Section 1, Column 16.....	10,759,037
8.	Part B, Section 1, Column 13.....
9.	Total (Line 7 plus Line 8).....	10,759,037
10.	Part D, Column 8.....	31,357,179
11.	Part D, Column 9.....	(20,598,142)
12.	Total (Line 9 minus Line 10 minus Line 11).....0
		Potential Exposure Check
13.	Part A, Section 1, Column 21.....	0
14.	Part B, Section 1, Column 19.....
15.	Part D, Column 11.....	0
16.	Total (Line 13 plus Line 14 minus Line 15).....0

SCHEDULE E - VERIFICATION BETWEEN YEARS

(Cash Equivalents)

	1	2	3
	Total	Bonds	Other (a)
1. Book/adjusted carrying value, December 31 of prior year	0		
2. Cost of cash equivalents acquired	1,108,598,594	1,108,598,594	
3. Accrual of discount	0		
4. Unrealized valuation increase (decrease)	0		
5. Total gain (loss) on disposals	9,388	9,388	
6. Deduct consideration received on disposals	1,108,607,982	1,108,607,982	
7. Deduct amortization of premium	0		
8. Total foreign exchange change in book/adjusted carrying value	0		
9. Deduct current year's other than temporary impairment recognized	0		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	0	0	0
11. Deduct total nonadmitted amounts	0		
12. Statement value at end of current period (Line 10 minus Line 11)	0	0	0

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE A - PART 1

Showing All Real Estate OWNED December 31 of Current Year

1 Description of Property	2 Code	Location		5 Date Acquired	6 Date of Last Appraisal	7 Actual Cost	8 Amount of Encumbrances	9 Book/Adjusted Carrying Value Less Encumbrances	10 Fair Value Less Encumbrances	Change in Book/Adjusted Carrying Value Less Encumbrances					16 Gross Income Earned Less Interest Incurred on Encumbrances	17 Taxes, Repairs and Expenses Incurred
		3 City	4 State							11 Current Year's Depreciation	12 Current Year's Other Than Temporary Impairment Recognized	13 Current Year's Change in Encumbrances	14 Total Change in Book/Adjusted Carrying Value (13-11-12)	15 Total Foreign Exchange Change in Book/Adjusted Carrying Value		
0399999. Total Property occupied by the reporting entity						0	0	0	0	0	0	0	0	0	0	0
1905 Teal Road		Lafayette	IN	12/31/1955	12/31/2012	7,929,992		707,367	3,152,500							228,132
2203 S 18th Street		Lafayette	IN	12/31/1955	12/31/2012	102,143		18,852	97,500							2,305
0599999. Properties held for sale						8,032,135	0	726,219	3,250,000	0	0	0	0	0	0	230,437
0699999 - Totals						8,032,135	0	726,219	3,250,000	0	0	0	0	0	0	230,437

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

1 Loan Number	2 Code	3 Location		5 Loan Type	6 Date Acquired	7 Rate of Interest	8 Book Value/Recorded Investment Excluding Accrued Interest	Change in Book Value/Recorded Investment					14 Value of Land and Buildings	15 Date of Last Appraisal or Valuation
		3 City	4 State					9 Unrealized Valuation Increase (Decrease)	10 Current Year's (Amortization)/ Accretion	11 Current Year's Other Than Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Foreign Exchange Change in Book Value		
LL-0201		Ft. Wayne	IN		08/30/2002	7.250	1,503,389	0	0	0	0	0	4,100,000	08/06/2002
LL-0202		Ft. Wayne	IN		07/17/2002	7.500	2,140,679	0	0	0	0	0	7,225,000	07/01/2002
LL-0204		Cumberland	IN		03/06/2003	6.500	504,002	0	0	0	0	0	975,000	03/15/2009
LL-0205		Indianapolis	IN		11/12/2002	7.000	667,737	0	0	0	0	0	1,370,000	05/07/2002
LL-0206		Grandville	MI		11/26/2002	7.250	722,592	0	0	0	0	0	1,950,000	11/16/2002
LL-0207		Castle Rock	CO		03/07/2003	6.400	1,800,810	0	0	0	0	0	3,275,000	01/15/2003
LL-0208		Chattanooga	TN		01/28/2003	6.250	578,350	0	0	0	0	0	1,700,000	12/03/2002
LL-0301		Ft. Wayne	IN		10/14/2003	6.125	2,095,311	0	0	0	0	0	4,550,000	09/23/2003
LL-0302		West Lafayette	IN		06/18/2003	6.000	1,621,687	0	0	0	0	0	2,775,000	03/13/2003
LL-0303		Winter Park	FL		06/30/2003	6.270	1,614,499	0	0	0	0	0	2,780,000	05/05/2003
LL-0305		Anderson	IN		08/14/2003	5.710	1,507,180	0	0	0	0	0	4,522,980	07/28/2003
LL-0306		Lakewood	CO		06/20/2003	6.250	2,439,953	0	0	0	0	0	4,700,000	04/07/2003
LL-0310		Moreno Valley	CA		12/04/2003	6.380	2,108,666	0	0	0	0	0	8,260,000	10/10/2003
LL-0311		Indianapolis	IN		12/29/2003	7.000	575,176	0	0	0	0	0	1,450,000	05/15/2009
LL-0312		Temecula	CA		02/05/2004	6.375	710,022	0	0	0	0	0	2,165,000	12/19/2003
LL-0402		Albuquerque	NM		11/03/2004	5.750	801,996	0	0	0	0	0	1,470,000	08/01/2004
LL-0403		Castle Rock	CO		07/26/2004	6.000	1,626,739	0	0	0	0	0	2,660,000	06/01/2004
LL-0404		Plainfield	IN		07/14/2004	5.700	935,117	0	0	0	0	0	1,750,000	04/23/2004
LL-0407		Columbus	OH		06/30/2004	6.500	446,926	0	0	0	0	0	1,400,000	01/08/1996
LL-0411		West Lafayette	IN		02/22/2005	5.520	3,470,232	0	0	0	0	0	10,500,000	12/02/2004
LL-0412		Chicago	IL		12/27/2004	6.000	1,820,242	0	0	0	0	0	3,100,000	07/13/2004
LL-0413		Castle Rock	CO		09/29/2005	6.000	1,084,675	0	0	0	0	0	1,690,000	07/01/2005
LL-0501		Wilmington	OH		05/12/2005	5.500	607,077	0	0	0	0	0	2,850,000	05/01/2005
LL-0503		West Chester	OH		04/12/2005	5.700	931,859	0	0	0	0	0	1,670,000	03/15/2005
LL-0505		Longmont	CO		06/29/2005	6.125	891,905	0	0	0	0	0	2,300,000	12/14/2004
LL-0506		Colorado Springs	CO		06/29/2005	5.750	2,814,990	0	0	0	0	0	4,550,000	05/12/2005
LL-0507		Long Beach	CA		08/31/2005	5.600	1,610,247	0	0	0	0	0	3,900,000	06/22/2005
LL-0508		Castle Rock	CO		12/01/2005	6.000	2,254,685	0	0	0	0	0	3,550,000	08/26/2005
LL-0509		Round Rock	TX		11/09/2005	5.600	1,063,778	0	0	0	0	0	1,650,000	08/24/2005
LL-0510		Round Rock	TX		10/11/2005	5.600	377,951	0	0	0	0	0	990,000	08/24/2005
LL-0511		Tampa	FL		08/03/2005	6.000	2,587,721	0	0	0	0	0	4,800,000	03/09/2005
LL-0513		Springfield	OH		12/06/2005	5.780	1,851,459	0	0	0	0	0	3,000,000	10/27/2005
LL-0514		Huntsville	AL		11/15/2005	5.970	594,504	0	0	0	0	0	1,100,000	11/01/2005
LL-0515		St. Paul	MIN		07/17/2006	6.000	1,570,974	0	0	0	0	0	3,050,000	11/18/2005
LL-0516		Louisville	KY		01/03/2006	5.800	837,047	0	0	0	0	0	3,900,000	12/08/2005
LL-0517		Nashville	TN		06/26/2006	6.375	645,236	0	0	0	0	0	1,010,000	05/31/2006
LL-0518		Draper	UT		10/24/2006	6.125	2,796,168	0	0	0	0	0	4,227,000	10/01/2006
LL-0519		Arvada	CO		03/15/2006	6.100	927,685	0	0	0	0	0	1,550,000	01/08/2006
LL-0603		South Bend	IN		05/31/2006	5.920	2,299,005	0	0	0	0	0	3,900,000	05/05/2006
LL-0604		Indianapolis	IN		05/18/2006	6.125	2,687,613	0	0	0	0	0	4,250,000	03/15/2009
LL-0607		Centennial	CO		09/27/2006	6.500	1,100,745	0	0	0	0	0	1,670,000	09/09/2006
LL-0608		Sun City	FL		09/22/2006	6.500	696,183	0	0	0	0	0	1,440,000	07/27/2006
LL-0609		Dallas	TX		12/28/2006	6.180	1,786,451	0	0	0	0	0	3,150,000	10/20/2006
LL-0610		Greenfield	IN		10/12/2006	6.600	1,667,926	0	0	0	0	0	2,750,000	09/28/2006
LL-0611		Lima East	OH		02/28/2007	6.620	1,118,857	0	0	0	0	0	3,200,000	01/12/2007
LL-0613		Middletown	OH		12/06/2006	6.600	681,386	0	0	0	0	0	1,475,000	08/07/2006
LL-0614		Lafayette	IN		10/06/2006	6.500	572,532	0	0	0	0	0	1,400,000	09/13/2006
LL-0616		Powell	OH		12/07/2006	6.220	901,555	0	0	0	0	0	1,475,000	10/25/2006
LL-0617		Harrisburg	PA		12/08/2006	6.200	1,244,750	0	0	0	0	0	5,750,000	11/06/2006
LL-0618		Golden	CO		02/14/2007	6.300	1,860,183	0	0	0	0	0	2,800,000	11/16/2006
LL-0619		Brownsburg	IN		01/18/2007	6.130	985,444	0	0	0	0	0	1,600,000	01/02/2007
LL-0701		Carmel	IN		04/11/2007	6.750	4,790,815	0	0	0	0	0	7,581,060	03/29/2007
LL-0702		Vandalia	OH		05/01/2007	6.320	1,507,976	0	0	0	0	0	2,800,000	04/02/2007
LL-0703		Colorado Springs	CO		09/27/2007	6.500	1,137,549	0	0	0	0	0	1,935,000	03/27/2007
LL-0704		Indianapolis	IN		08/02/2007	6.090	2,499,575	0	0	0	0	0	4,660,000	06/26/2007
LL-0705		Carmel	IN		05/30/2007	6.000	623,445	0	0	0	0	0	1,050,000	05/14/2007
LL-0706		Champaign	IL		07/10/2007	6.210	3,202,864	0	0	0	0	0	4,698,600	05/31/2007
LL-0707		Indianapolis	IN		08/21/2007	6.460	973,951	0	0	0	0	0	1,450,000	08/02/2007
LL-0708		Roseville	MI		08/13/2007	6.600	574,684	0	0	0	0	0	1,385,000	07/24/2007
LL-0709		Indianapolis	IN		08/01/2007	6.750	508,849	0	0	0	0	0	800,000	03/15/2009
LL-0710		Concord	NC		03/12/2008	6.520	2,591,873	0	0	0	0	0	4,730,000	03/01/2008
LL-0712		Houston	TX		11/29/2007	6.330	1,338,361	0	0	0	0	0	2,900,000	11/19/2007
LL-0713		Bloomington	IN		02/07/2008	6.300	6,011,731	0	0	0	0	0	9,350,000	01/03/2008

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ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

1 Loan Number	2 Code	3 Location		5 Loan Type	6 Date Acquired	7 Rate of Interest	8 Book Value/Recorded Investment Excluding Accrued Interest	Change in Book Value/Recorded Investment					14 Value of Land and Buildings	15 Date of Last Appraisal or Valuation
		3 City	4 State					9 Unrealized Valuation Increase (Decrease)	10 Current Year's (Amortization)/ Accretion	11 Current Year's Other Than Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Foreign Exchange Change in Book Value		
LL-0714		Vandalia	OH		02/14/2008	6.200	1,630,885	0	0	0	0	0	2,850,000	01/15/2008
LL-0715		Colfax	NC		06/19/2008	6.180	2,938,757	0	0	0	0	0	5,000,000	05/07/2008
LL-0801		Aurora	CO		08/15/2008	6.120	3,670,909	0	0	0	0	0	6,000,000	04/15/2008
LL-0802	LS	Indianapolis	IN		05/20/2008	6.000	1,104,324	0	0	0	0	0	1,625,000	05/07/2008
LL-0804		Indianapolis	IN		04/23/2008	6.125	2,212,741	0	0	0	0	0	3,750,000	04/10/2008
LL-0805		Nicholasville	KY		06/25/2008	6.100	857,242	0	0	0	0	0	1,285,000	05/06/2008
LL-0806		Kissimmee	FL		05/23/2008	6.300	1,794,206	0	0	0	0	0	2,700,000	04/18/2008
LL-0807		Springfield	IL		11/25/2008	6.700	3,715,925	0	0	0	0	0	7,200,000	08/10/2008
LL-0808		Plainfield	IN		08/18/2008	6.125	1,069,133	0	0	0	0	0	3,100,000	08/01/2008
LL-0809		Indianapolis	IN		08/11/2008	6.550	2,270,073	0	0	0	0	0	3,510,000	06/30/2008
LL-0810		Centennial	CO		12/05/2008	6.650	1,860,373	0	0	0	0	0	2,690,000	08/01/2008
LL-0811		San Antonio	TX		10/10/2008	6.700	1,204,068	0	0	0	0	0	2,430,000	09/05/2008
LL-0812		Gastonia	NC		11/17/2008	6.550	444,560	0	0	0	0	0	1,265,000	10/09/2008
LL-0813		Simpsonville	SC		01/22/2009	6.750	1,080,657	0	0	0	0	0	1,800,000	11/11/2008
LL-0901		Charleston	SC		11/19/2009	7.460	2,348,886	0	0	0	0	0	3,750,000	01/14/2009
LL-0902		Beckley	WV		03/08/2010	7.300	1,048,500	0	0	0	0	0	1,600,000	10/19/2009
LL-0903		Simpsonville	SC		11/25/2009	7.250	3,574,755	0	0	0	0	0	5,445,000	11/15/2009
LL-0904		Indianapolis	IN		11/10/2009	6.750	1,926,888	0	0	0	0	0	4,300,000	09/08/2009
LL-0905		Memphis	TN		07/29/2009	7.250	1,700,933	0	0	0	0	0	2,650,000	05/28/2009
LL-0906		Conroe	TX		08/28/2009	7.375	1,375,696	0	0	0	0	0	2,925,000	07/11/2009
LL-0907		Orlando	FL		09/03/2009	7.125	649,921	0	0	0	0	0	1,350,000	08/17/2009
LL-0908		Houston	TX		10/01/2009	7.200	3,080,358	0	0	0	0	0	4,445,000	08/18/2009
LL-0909		Leesburg	FL		12/10/2009	7.250	1,144,661	0	0	0	0	0	2,160,000	10/20/2009
LL-0910		Minneola	FL		12/10/2009	7.250	1,077,328	0	0	0	0	0	2,030,000	10/20/2009
LL-0911		Beavercreek	OH		02/01/2010	7.000	1,856,081	0	0	0	0	0	2,995,000	12/21/2009
LL-0912		Beavercreek	OH		02/01/2010	7.125	2,057,675	0	0	0	0	0	4,500,000	12/28/2009
LL-0913		Simpsonville	SC		12/28/2010	7.000	3,151,554	0	0	0	0	0	6,850,000	10/01/2010
LL-1002		Ashland	KY		06/30/2010	6.625	1,481,377	0	0	0	0	0	2,500,000	04/22/2010
LL-1003		Independence	MO		08/12/2010	6.250	4,567,621	0	0	0	0	0	7,600,000	05/13/2010
LL-1004		Lansing	MI		06/08/2010	6.910	3,352,007	0	0	0	0	0	5,628,000	04/01/2010
LL-1005		Keizer	OR		07/30/2010	7.000	1,612,970	0	0	0	0	0	2,790,000	05/25/2010
LL-1006		Oklahoma City	OK		11/09/2010	6.300	1,989,071	0	0	0	0	0	3,100,000	09/08/2010
LL-1007		Waxahachie	TX		02/14/2011	5.700	4,615,296	0	0	0	0	0	6,750,000	12/22/2010
LL-1009		Arlington	TX		02/09/2011	5.750	2,837,980	0	0	0	0	0	4,200,000	01/06/2011
LL-1010		Norton Shores	MI		04/14/2011	5.150	1,950,496	0	0	0	0	0	5,600,000	12/19/2011
LL-1101		Miamisburg	OH		04/05/2011	5.800	3,210,483	0	0	0	0	0	4,925,000	02/03/2011
LL-1102		Evendale	OH		03/29/2011	5.750	1,143,993	0	0	0	0	0	4,760,000	02/09/2011
LL-1103		McDonough	GA		11/10/2011	5.375	2,329,608	0	0	0	0	0	3,960,000	09/15/2011
LL-1104		Cooper City	FL		12/02/2011	5.400	5,491,067	0	0	0	0	0	9,600,000	11/04/2011
LL-1105		Norton Shores	MI		12/23/2011	5.650	1,094,700	0	0	0	0	0	5,600,000	12/19/2011
LL-1201		Glenview	IL		01/10/2012	5.150	8,932,067	0	0	0	0	0	13,000,000	11/09/2011
LL-1202		Lansing	MI		04/19/2012	5.000	4,962,638	0	0	0	0	0	8,300,000	03/15/2012
LL-1203		Houston	TX		07/30/2012	5.150	2,674,010	0	0	0	0	0	4,190,000	06/19/2012
LL-1204		League City	TX		07/30/2012	5.150	2,872,085	0	0	0	0	0	4,490,000	06/19/2012
LL-1205		Grass Valley	CA		08/10/2012	4.400	6,530,823	0	0	0	0	0	12,180,000	07/17/2012
LL-1206		Orlando	FL		09/27/2012	5.300	9,654,314	0	0	0	0	0	13,000,000	05/21/2012
LL-7982		Smyrna	GA		10/25/1990	10.250	276,826	0	0	0	0	0	1,170,000	03/01/1990
LL-8059		Port Saint Lucie	FL		05/25/1994	8.000	212,150	0	0	0	0	0	1,900,000	09/24/1993
LL-8068		Lexington	MINN		09/30/1994	8.750	248,304	0	0	0	0	0	2,200,000	08/30/1994
LL-8069		Thornton	CO		10/25/1994	8.750	269,493	0	0	0	0	0	2,200,000	09/01/1994
LL-8075		Pineville	NC		03/15/1995	9.500	641,258	0	0	0	0	0	4,150,000	09/27/1994
LL-8081		San Antonio	TX		08/16/1995	7.700	384,725	0	0	0	0	0	2,120,000	07/26/1995
LL-8085		Port Orange	FL		09/03/1996	8.250	920,712	0	0	0	0	0	3,845,000	10/20/1995
LL-8095		Geneva	IL		07/12/1996	8.000	302,458	0	0	0	0	0	1,315,000	06/05/1996
LL-8098		Conway	SC		06/29/1997	8.375	1,292,434	0	0	0	0	0	4,300,000	04/08/1997
LL-8100		El Paso	TX		07/25/1996	8.250	570,941	0	0	0	0	0	2,645,000	06/26/1996
LL-8104		Gray	ME		02/28/1997	8.000	360,622	0	0	0	0	0	1,280,000	01/15/1997
LL-8110		Lehigh Acres	FL		07/16/1998	8.320	1,503,298	0	0	0	0	0	3,350,000	06/06/1997
LL-8111		Duncanville	TX		10/22/1997	8.500	692,725	0	0	0	0	0	2,250,000	08/07/1997
LL-8112		Missouri City	TX		06/09/1997	8.250	489,787	0	0	0	0	0	1,910,500	05/19/1997
LL-8113		Omaha	NE		08/28/1997	8.500	714,243	0	0	0	0	0	2,200,000	07/25/1997
LL-8115		Pawleys Island	SC		11/24/1997	8.500	676,780	0	0	0	0	0	2,000,000	09/08/1997
LL-8116		Ft. Wayne	IN		05/28/1998	7.800	1,213,007	0	0	0	0	0	3,675,000	03/28/1998

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

1 Loan Number	2 Code	3 Location		5 Loan Type	6 Date Acquired	7 Rate of Interest	8 Book Value/Recorded Investment Excluding Accrued Interest	9 Change in Book Value/Recorded Investment					14 Value of Land and Buildings	15 Date of Last Appraisal or Valuation
		3 City	4 State					9 Unrealized Valuation Increase (Decrease)	10 Current Year's (Amortization)/ Accretion	11 Current Year's Other Than Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Foreign Exchange Change in Book Value		
LL-8117		Toledo	OH		02/11/1998	7.625	1,413,929	0	0	0	0	0	4,900,000	06/18/1997
LL-8119		Van Wert	OH		10/21/1997	7.750	347,281	0	0	0	0	0	1,470,000	08/12/1997
LL-8123		Selma	CA		12/30/1997	7.750	1,118,405	0	0	0	0	0	4,300,000	10/30/1997
LL-8125		Red Oak	TX		12/19/1997	7.500	548,289	0	0	0	0	0	1,830,000	11/19/1997
LL-8129		Powder Springs	GA		01/30/1998	7.320	434,436	0	0	0	0	0	1,800,000	12/14/1997
LL-8132		Williamstown	NJ		01/20/1999	7.375	314,940	0	0	0	0	0	1,300,000	10/08/1997
LL-8135		Suwanee	GA		03/31/1998	7.000	701,745	0	0	0	0	0	2,250,000	02/16/1998
LL-8136		Kingman	AZ		03/06/1998	6.950	280,201	0	0	0	0	0	2,150,000	02/12/1998
LL-8138		Boulder	CO		05/21/1998	7.250	61,171	0	0	0	0	0	1,600,000	05/08/1998
LL-8146		Oakland Park	FL		01/15/1999	7.125	993,368	0	0	0	0	0	3,540,000	12/30/1998
LL-8147		Cartersville	GA		07/01/1999	7.100	180,116	0	0	0	0	0	2,600,000	05/14/1999
LL-8149		Irvine	CA		06/21/1999	7.250	143,609	0	0	0	0	0	1,875,000	05/13/1999
LL-8150		Newport Beach	CA		06/08/1999	7.375	1,394,966	0	0	0	0	0	4,600,000	04/29/1999
LL-8151		Lakewood	CO		07/30/1999	7.300	384,782	0	0	0	0	0	1,070,000	07/09/1999
LL-8154		Omaha	NE		08/10/1999	7.500	2,092,049	0	0	0	0	0	5,780,000	07/17/1998
LL-8156		Greenwood	IN		09/29/1999	8.000	743,140	0	0	0	0	0	1,900,000	09/15/1999
LL-8157		Torrance	CA		10/27/1999	8.375	258,783	0	0	0	0	0	2,400,000	10/11/1999
LL-8158		Naples	ME		06/12/2000	8.375	462,249	0	0	0	0	0	1,100,000	01/03/2000
LL-8161		Cotuit	MA		07/10/2001	8.500	348,138	0	0	0	0	0	1,500,000	06/01/2001
LL-8163		San Diego	CA		01/17/2001	8.000	812,343	0	0	0	0	0	4,060,000	11/10/2000
LL-8165		Taos	NM		12/18/2000	8.250	896,027	0	0	0	0	0	3,140,000	11/11/2000
LL-8173		Albuquerque	NM		10/26/2001	7.625	4,360,271	0	0	0	0	0	6,220,000	09/19/2001
LL-8175		San Antonio	TX		12/12/2001	7.625	550,244	0	0	0	0	0	2,400,000	11/14/2001
0599999. Mortgages in good standing - Commercial mortgages-all other							248,263,509	0	0	0	0	0	515,338,140	XXX
0899999. Total Mortgages in good standing							248,263,509	0	0	0	0	0	515,338,140	XXX
1699999. Total - Restructured Mortgages							0	0	0	0	0	0	0	XXX
2499999. Total - Mortgages with overdue interest over 90 days							0	0	0	0	0	0	0	XXX
3299999. Total - Mortgages in the process of foreclosure							0	0	0	0	0	0	0	XXX
3399999 - Totals							248,263,509	0	0	0	0	0	515,338,140	XXX

General Interrogatory:

1. Mortgages in good standing \$ unpaid taxes \$ interest due and unpaid.
2. Restructured mortgages \$ unpaid taxes \$ interest due and unpaid.
3. Mortgages with overdue interest over 90 days not in process of foreclosure \$ unpaid taxes \$ interest due and unpaid.
4. Mortgages in process of foreclosure \$ unpaid taxes \$ interest due and unpaid.

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Year

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Actual Cost at Time of Acquisition	8 Additional Investment Made After Acquisition	9 Value of Land and Buildings
	2 City	3 State						
LL-1201	Glenview	IL		01/10/2012	5.150	9,100,000	0	13,000,000
LL-1202	Lansing	MI		04/19/2012	5.000	5,200,000	0	8,300,000
LL-1203	Houston	TX		07/30/2012	5.150	2,700,000	0	4,190,000
LL-1204	League City	TX		07/30/2012	5.150	2,900,000	0	4,490,000
LL-1205	Grass Valley	CA		08/10/2012	4.400	6,600,000	0	12,180,000
LL-1206	Orlando	FL		09/27/2012	5.300	9,700,000	0	13,000,000
0599999. Mortgages in good standing - Commercial mortgages-all other						36,200,000	0	55,160,000
0899999. Total Mortgages in good standing						36,200,000	0	55,160,000
1699999. Total - Restructured Mortgages								
2499999. Total - Mortgages with overdue interest over 90 days								
3299999. Total - Mortgages in the process of foreclosure								
3399999 - Totals						36,200,000	0	55,160,000

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Change in Book Value/Recorded Investment						14 Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	15 Consid- eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	2 City	3 State					8 Unrealized Valuation Increase (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other Than Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)	13 Total Foreign Exchange Change in Book Value					
LL-0612	Plymouth	MN		12/01/2006	05/01/2012	1,183,602	0	0	0	0	0	0	1,155,410	1,155,410	0	0	0
LL-8014	Shawnee	OK		06/06/1991	01/01/2012	14,831	0	0	0	0	0	0	14,831	14,831	0	0	0
LL-8086	Kennebunk	ME		05/15/1996	08/01/2012	698,174	0	0	0	0	0	0	631,253	631,253	0	0	0
LL-8103	San Diego	CA		01/31/1996	01/06/2012	12,836	0	0	0	0	0	0	12,836	12,836	0	0	0
LL-8105	Centerville	UT		06/30/1997	03/27/2012	856,505	0	0	0	0	0	0	825,753	825,753	0	0	0
LL-8109	Indianapolis	IN		05/30/1997	06/20/2012	46,121	0	0	0	0	0	0	7,629	7,629	0	0	0
LL-8120	El Paso	TX		10/10/1997	12/04/2012	63,597	0	0	0	0	0	0	5,998	5,998	0	0	0
LL-8121	Atlanta	GA		11/17/1997	12/03/2012	84,679	0	0	0	0	0	0	7,335	7,335	0	0	0
LL-8169	Villa Rica	GA		04/20/2001	11/14/2012	1,535,642	0	0	0	0	0	0	1,256,579	1,256,579	0	0	0
0199999. Mortgages closed by repayment						4,495,987	0	0	0	0	0	0	3,917,824	3,917,824	0	0	0
LL-0201	Ft. Wayne	IN		08/30/2002		1,690,408	0	0	0	0	0	0	0	187,019	0	0	0
LL-0202	Ft. Wayne	IN		07/17/2002		2,510,035	0	0	0	0	0	0	0	369,356	0	0	0
LL-0204	Cumberland	IN		03/06/2003		537,164	0	0	0	0	0	0	0	33,162	0	0	0
LL-0205	Indianapolis	IN		11/12/2002		712,322	0	0	0	0	0	0	0	44,586	0	0	0
LL-0206	Grandville	MI		11/26/2002		770,117	0	0	0	0	0	0	0	47,525	0	0	0
LL-0207	Castle Rock	CO		03/07/2003		1,867,848	0	0	0	0	0	0	0	67,038	0	0	0
LL-0208	Chattanooga	TN		01/28/2003		696,196	0	0	0	0	0	0	0	117,846	0	0	0
LL-0301	Ft. Wayne	IN		10/14/2003		2,256,819	0	0	0	0	0	0	0	161,507	0	0	0
LL-0302	West Lafayette	IN		06/18/2003		1,682,812	0	0	0	0	0	0	0	61,125	0	0	0
LL-0303	Winter Park	FL		06/30/2003		1,673,819	0	0	0	0	0	0	0	59,320	0	0	0
LL-0305	Anderson	IN		08/14/2003		1,722,518	0	0	0	0	0	0	0	215,338	0	0	0
LL-0306	Lakewood	CO		06/20/2003		2,529,889	0	0	0	0	0	0	0	89,936	0	0	0
LL-0310	Moreno Valley	CA		12/04/2003		2,235,574	0	0	0	0	0	0	0	126,908	0	0	0
LL-0311	Indianapolis	IN		12/29/2003		587,234	0	0	0	0	0	0	0	12,058	0	0	0
LL-0312	Temecula	CA		02/05/2004		751,887	0	0	0	0	0	0	0	41,864	0	0	0
LL-0402	Albuquerque	NM		11/03/2004		847,138	0	0	0	0	0	0	0	45,142	0	0	0
LL-0403	Castle Rock	CO		07/26/2004		1,681,956	0	0	0	0	0	0	0	55,217	0	0	0
LL-0404	Plainfield	IN		07/14/2004		990,024	0	0	0	0	0	0	0	54,908	0	0	0
LL-0407	Columbus	OH		06/30/2004		495,366	0	0	0	0	0	0	0	48,440	0	0	0
LL-0411	West Lafayette	IN		02/22/2005		3,663,611	0	0	0	0	0	0	0	193,379	0	0	0
LL-0412	Chicago	IL		12/27/2004		1,881,061	0	0	0	0	0	0	0	60,819	0	0	0
LL-0413	Castle Rock	CO		09/29/2005		1,117,708	0	0	0	0	0	0	0	33,033	0	0	0
LL-0501	Wilmington	OH		05/12/2005		827,528	0	0	0	0	0	0	0	220,451	0	0	0
LL-0503	West Chester	OH		04/12/2005		982,065	0	0	0	0	0	0	0	50,205	0	0	0
LL-0505	Longmont	CO		06/29/2005		1,002,356	0	0	0	0	0	0	0	110,451	0	0	0
LL-0506	Colorado Springs	CO		06/29/2005		2,905,086	0	0	0	0	0	0	0	90,095	0	0	0
LL-0507	Long Beach	CA		08/31/2005		1,771,722	0	0	0	0	0	0	0	161,475	0	0	0
LL-0508	Castle Rock	CO		12/01/2005		2,322,830	0	0	0	0	0	0	0	68,145	0	0	0
LL-0509	Round Rock	TX		11/09/2005		1,107,840	0	0	0	0	0	0	0	44,063	0	0	0
LL-0510	Round Rock	TX		10/11/2005		414,869	0	0	0	0	0	0	0	36,918	0	0	0
LL-0511	Tampa	FL		08/03/2005		2,669,458	0	0	0	0	0	0	0	81,736	0	0	0
LL-0513	Springfield	OH		12/06/2005		1,919,355	0	0	0	0	0	0	0	67,896	0	0	0
LL-0514	Huntsville	AL		11/15/2005		612,396	0	0	0	0	0	0	0	17,892	0	0	0
LL-0515	St. Paul	MN		07/17/2006		1,705,217	0	0	0	0	0	0	0	134,243	0	0	0
LL-0516	Louisville	KY		01/03/2006		915,959	0	0	0	0	0	0	0	78,912	0	0	0
LL-0517	Nashville	TN		06/26/2006		668,708	0	0	0	0	0	0	0	23,472	0	0	0
LL-0518	Draper	UT		10/24/2006		2,872,315	0	0	0	0	0	0	0	76,148	0	0	0
LL-0519	Arvada	CO		03/15/2006		971,468	0	0	0	0	0	0	0	43,783	0	0	0
LL-0603	South Bend	IN		05/31/2006		2,407,120	0	0	0	0	0	0	0	108,115	0	0	0
LL-0604	Indianapolis	IN		05/18/2006		2,839,306	0	0	0	0	0	0	0	151,692	0	0	0
LL-0607	Centennial	CO		09/27/2006		1,129,653	0	0	0	0	0	0	0	28,907	0	0	0
LL-0608	Sun City	FL		09/22/2006		720,582	0	0	0	0	0	0	0	24,399	0	0	0
LL-0609	Dallas	TX		12/28/2006		1,828,224	0	0	0	0	0	0	0	41,773	0	0	0
LL-0610	Greenfield	IN		10/12/2006		1,798,793	0	0	0	0	0	0	0	70,867	0	0	0
LL-0611	Lima East	OH		02/28/2007		1,348,491	0	0	0	0	0	0	0	229,633	0	0	0
LL-0612	Plymouth	MN		12/01/2006		1,183,602	0	0	0	0	0	0	0	28,192	0	0	0
LL-0613	Middletown	OH		12/06/2006		734,433	0	0	0	0	0	0	0	53,047	0	0	0
LL-0614	Lafayette	IN		10/06/2006		587,453	0	0	0	0	0	0	0	14,921	0	0	0
LL-0616	Powell	OH		12/07/2006		940,409	0	0	0	0	0	0	0	38,854	0	0	0
LL-0617	Harrisburg	PA		12/08/2006		1,298,965	0	0	0	0	0	0	0	54,215	0	0	0
LL-0618	Golden	CO		02/14/2007		1,908,348	0	0	0	0	0	0	0	48,165	0	0	0
LL-0619	Brownsburg	IN		01/18/2007		1,027,863	0	0	0	0	0	0	0	42,420	0	0	0

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ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

1 Loan Number	2 Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	8 Change in Book Value/Recorded Investment					14 Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	15 Consid- eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal	
	2 City	3 State					8 Unrealized Valuation Increase (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other Than Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)						13 Total Foreign Exchange Change in Book Value
LL-0701	Carmel	IN		04/11/2007		4,878,735	.0	.0	.0	.0	.0	.0	.0	87,919	.0	.0	.0
LL-0702	Vandalia	OH		05/01/2007		1,621,643	.0	.0	.0	.0	.0	.0	.0	113,666	.0	.0	.0
LL-0703	Colorado Springs	CO		09/27/2007		1,233,673	.0	.0	.0	.0	.0	.0	.0	96,124	.0	.0	.0
LL-0704	Indianapolis	IN		08/02/2007		2,563,559	.0	.0	.0	.0	.0	.0	.0	63,983	.0	.0	.0
LL-0705	Carmel	IN		05/30/2007		649,657	.0	.0	.0	.0	.0	.0	.0	26,212	.0	.0	.0
LL-0706	Champaign	IL		07/10/2007		3,276,940	.0	.0	.0	.0	.0	.0	.0	74,076	.0	.0	.0
LL-0707	Indianapolis	IN		08/21/2007		999,696	.0	.0	.0	.0	.0	.0	.0	25,745	.0	.0	.0
LL-0708	Roseville	MI		08/13/2007		668,790	.0	.0	.0	.0	.0	.0	.0	94,106	.0	.0	.0
LL-0709	Indianapolis	IN		08/01/2007		528,521	.0	.0	.0	.0	.0	.0	.0	19,672	.0	.0	.0
LL-0710	Concord	NC		03/12/2008		2,762,202	.0	.0	.0	.0	.0	.0	.0	170,329	.0	.0	.0
LL-0712	Houston	TX		11/29/2007		1,431,398	.0	.0	.0	.0	.0	.0	.0	93,037	.0	.0	.0
LL-0713	Bloomington	IN		02/07/2008		6,241,506	.0	.0	.0	.0	.0	.0	.0	229,775	.0	.0	.0
LL-0714	Vandalia	OH		02/14/2008		1,741,407	.0	.0	.0	.0	.0	.0	.0	110,523	.0	.0	.0
LL-0715	Colfax	NC		06/19/2008		3,129,694	.0	.0	.0	.0	.0	.0	.0	190,937	.0	.0	.0
LL-0801	Aurora	CO		08/15/2008		3,749,281	.0	.0	.0	.0	.0	.0	.0	78,372	.0	.0	.0
LL-0802	Indianapolis	IN		05/20/2008		1,131,125	.0	.0	.0	.0	.0	.0	.0	26,801	.0	.0	.0
LL-0804	Indianapolis	IN		04/23/2008		2,452,674	.0	.0	.0	.0	.0	.0	.0	239,933	.0	.0	.0
LL-0805	Nicholasville	KY		06/25/2008		879,283	.0	.0	.0	.0	.0	.0	.0	22,041	.0	.0	.0
LL-0806	Kissimmee	FL		05/23/2008		1,841,363	.0	.0	.0	.0	.0	.0	.0	47,157	.0	.0	.0
LL-0807	Springfield	IL		11/25/2008		3,794,212	.0	.0	.0	.0	.0	.0	.0	78,286	.0	.0	.0
LL-0808	Plainfield	IL		08/18/2008		1,219,673	.0	.0	.0	.0	.0	.0	.0	150,540	.0	.0	.0
LL-0809	Indianapolis	IN		08/11/2008		2,335,875	.0	.0	.0	.0	.0	.0	.0	65,802	.0	.0	.0
LL-0810	Centennial	CO		12/05/2008		1,899,539	.0	.0	.0	.0	.0	.0	.0	39,167	.0	.0	.0
LL-0811	San Antonio	TX		10/10/2008		1,370,061	.0	.0	.0	.0	.0	.0	.0	165,992	.0	.0	.0
LL-0812	Gastonia	NC		11/17/2008		459,806	.0	.0	.0	.0	.0	.0	.0	15,246	.0	.0	.0
LL-0813	Simpsonville	SC		01/22/2009		1,143,440	.0	.0	.0	.0	.0	.0	.0	62,782	.0	.0	.0
LL-0901	Charleston	SC		11/19/2009		2,403,046	.0	.0	.0	.0	.0	.0	.0	54,160	.0	.0	.0
LL-0902	Beckley	WV		03/08/2010		1,080,184	.0	.0	.0	.0	.0	.0	.0	31,683	.0	.0	.0
LL-0903	Simpsonville	SC		11/25/2009		3,655,324	.0	.0	.0	.0	.0	.0	.0	80,569	.0	.0	.0
LL-0904	Indianapolis	IN		11/10/2009		2,077,518	.0	.0	.0	.0	.0	.0	.0	150,630	.0	.0	.0
LL-0905	Memphis	TN		07/29/2009		1,790,516	.0	.0	.0	.0	.0	.0	.0	89,584	.0	.0	.0
LL-0906	Conroe	TX		08/28/2009		1,416,235	.0	.0	.0	.0	.0	.0	.0	40,539	.0	.0	.0
LL-0907	Orlando	FL		09/03/2009		678,710	.0	.0	.0	.0	.0	.0	.0	28,789	.0	.0	.0
LL-0908	Houston	TX		10/01/2009		3,156,666	.0	.0	.0	.0	.0	.0	.0	76,308	.0	.0	.0
LL-0909	Leesburg	FL		12/10/2009		1,192,476	.0	.0	.0	.0	.0	.0	.0	47,815	.0	.0	.0
LL-0910	Minneola	FL		12/10/2009		1,122,330	.0	.0	.0	.0	.0	.0	.0	45,002	.0	.0	.0
LL-0911	Beavercreek	OH		02/01/2010		1,910,155	.0	.0	.0	.0	.0	.0	.0	54,074	.0	.0	.0
LL-0912	Beavercreek	OH		02/01/2010		2,148,821	.0	.0	.0	.0	.0	.0	.0	91,147	.0	.0	.0
LL-0913	Simpsonville	SC		12/28/2010		3,204,558	.0	.0	.0	.0	.0	.0	.0	53,004	.0	.0	.0
LL-1002	Ashland	KY		06/30/2010		1,554,431	.0	.0	.0	.0	.0	.0	.0	73,054	.0	.0	.0
LL-1003	Independence	MO		08/12/2010		4,795,001	.0	.0	.0	.0	.0	.0	.0	227,380	.0	.0	.0
LL-1004	Lansing	MI		06/08/2010		3,446,632	.0	.0	.0	.0	.0	.0	.0	94,625	.0	.0	.0
LL-1005	Keizer	OR		07/30/2010		1,653,643	.0	.0	.0	.0	.0	.0	.0	40,673	.0	.0	.0
LL-1006	Oklahoma City	OK		11/09/2010		2,084,955	.0	.0	.0	.0	.0	.0	.0	95,884	.0	.0	.0
LL-1007	Waxahachie	TX		02/14/2011		4,679,317	.0	.0	.0	.0	.0	.0	.0	64,021	.0	.0	.0
LL-1009	Arlington	TX		02/09/2011		2,894,955	.0	.0	.0	.0	.0	.0	.0	56,975	.0	.0	.0
LL-1010	Norton Shores	MI		04/14/2011		2,133,267	.0	.0	.0	.0	.0	.0	.0	182,771	.0	.0	.0
LL-1101	Miamisburg	OH		04/05/2011		3,364,299	.0	.0	.0	.0	.0	.0	.0	153,816	.0	.0	.0
LL-1102	Evendale	OH		09/29/2011		1,178,238	.0	.0	.0	.0	.0	.0	.0	34,244	.0	.0	.0
LL-1103	McDonough	GA		11/10/2011		2,362,350	.0	.0	.0	.0	.0	.0	.0	32,742	.0	.0	.0
LL-1104	Cooper City	FL		12/02/2011		5,600,000	.0	.0	.0	.0	.0	.0	.0	108,933	.0	.0	.0
LL-1105	Norton Shores	MI		12/23/2011		1,200,000	.0	.0	.0	.0	.0	.0	.0	105,300	.0	.0	.0
LL-1201	Glenview	IL		01/10/2012		.0	.0	.0	.0	.0	.0	.0	.0	167,933	.0	.0	.0
LL-1202	Lansing	MI		04/19/2012		.0	.0	.0	.0	.0	.0	.0	.0	237,362	.0	.0	.0
LL-1203	Houston	TX		07/30/2012		.0	.0	.0	.0	.0	.0	.0	.0	25,990	.0	.0	.0
LL-1204	League City	TX		07/30/2012		.0	.0	.0	.0	.0	.0	.0	.0	27,915	.0	.0	.0
LL-1205	Grass Valley	CA		08/10/2012		.0	.0	.0	.0	.0	.0	.0	.0	69,177	.0	.0	.0
LL-1206	Orlando	FL		09/27/2012		.0	.0	.0	.0	.0	.0	.0	.0	45,686	.0	.0	.0
LL-7982	Smyrna	GA		10/25/1990		359,719	.0	.0	.0	.0	.0	.0	.0	82,893	.0	.0	.0
LL-8059	Port Saint Lucie	FL		05/25/1994		329,845	.0	.0	.0	.0	.0	.0	.0	117,695	.0	.0	.0
LL-8068	Lexington	MN		09/30/1994		358,343	.0	.0	.0	.0	.0	.0	.0	110,039	.0	.0	.0
LL-8069	Thornton	CO		10/25/1994		393,206	.0	.0	.0	.0	.0	.0	.0	123,713	.0	.0	.0

E06.1

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

1 Loan Number	2 Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	8 Change in Book Value/Recorded Investment					14 Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	15 Consid- eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal	
	2 City	3 State					8 Unrealized Valuation Increase (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other Than Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)						13 Total Foreign Exchange Change in Book Value
LL-8075	Pineville	NC		03/15/1995		885,271	0	0	0	0	0	0	244,013	0	0	0	
LL-8081	San Antonio	TX		08/16/1995		495,949	0	0	0	0	0	0	111,225	0	0	0	
LL-8085	Port Orange	FL		09/03/1996		1,121,942	0	0	0	0	0	0	201,230	0	0	0	
LL-8086	Kennebunk	ME		05/15/1996		698,174	0	0	0	0	0	0	66,921	0	0	0	
LL-8095	Geneva	IL		07/12/1996		372,549	0	0	0	0	0	0	70,091	0	0	0	
LL-8098	Conway	SC		06/29/1997		1,514,521	0	0	0	0	0	0	222,087	0	0	0	
LL-8100	El Paso	TX		07/25/1996		688,746	0	0	0	0	0	0	117,805	0	0	0	
LL-8104	Gray	ME		02/28/1997		429,140	0	0	0	0	0	0	68,518	0	0	0	
LL-8105	Centerville	UT		06/30/1997		856,505	0	0	0	0	0	0	30,751	0	0	0	
LL-8109	Indianapolis	IN		05/30/1997		46,121	0	0	0	0	0	0	38,292	0	0	0	
LL-8110	Lehigh Acres	FL		07/16/1998		1,637,958	0	0	0	0	0	0	134,660	0	0	0	
LL-8111	Duncanville	TX		10/22/1997		801,635	0	0	0	0	0	0	108,910	0	0	0	
LL-8112	Missouri City	TX		06/09/1997		602,623	0	0	0	0	0	0	112,835	0	0	0	
LL-8113	Omaha	NE		08/28/1997		831,355	0	0	0	0	0	0	117,112	0	0	0	
LL-8115	Pawleys Island	SC		11/24/1997		781,015	0	0	0	0	0	0	104,234	0	0	0	
LL-8116	Ft. Wayne	IN		05/28/1998		1,383,054	0	0	0	0	0	0	170,048	0	0	0	
LL-8117	Toledo	OH		02/11/1998		1,511,678	0	0	0	0	0	0	97,748	0	0	0	
LL-8119	Van Wert	OH		10/21/1997		410,775	0	0	0	0	0	0	63,493	0	0	0	
LL-8120	El Paso	TX		10/10/1997		63,597	0	0	0	0	0	0	57,598	0	0	0	
LL-8121	Atlanta	GA		11/17/1997		84,679	0	0	0	0	0	0	77,344	0	0	0	
LL-8123	Selma	CA		12/30/1997		1,322,882	0	0	0	0	0	0	204,477	0	0	0	
LL-8125	Red Oak	TX		12/19/1997		644,930	0	0	0	0	0	0	96,641	0	0	0	
LL-8129	Powder Springs	GA		01/30/1998		505,273	0	0	0	0	0	0	70,837	0	0	0	
LL-8132	Williamstown	NJ		01/20/1999		363,252	0	0	0	0	0	0	48,312	0	0	0	
LL-8135	Suwanee	GA		03/31/1998		817,301	0	0	0	0	0	0	115,556	0	0	0	
LL-8136	Kingman	AZ		03/06/1998		407,504	0	0	0	0	0	0	127,303	0	0	0	
LL-8138	Boulder	CO		05/21/1998		178,070	0	0	0	0	0	0	116,899	0	0	0	
LL-8146	Oakland Park	FL		01/15/1999		1,146,981	0	0	0	0	0	0	153,613	0	0	0	
LL-8147	Cartersville	GA		07/01/1999		304,475	0	0	0	0	0	0	124,359	0	0	0	
LL-8149	Irvine	CA		06/21/1999		238,059	0	0	0	0	0	0	94,450	0	0	0	
LL-8150	Newport Beach	CA		06/08/1999		1,553,788	0	0	0	0	0	0	158,822	0	0	0	
LL-8151	Lakewood	CO		07/30/1999		432,242	0	0	0	0	0	0	47,460	0	0	0	
LL-8154	Omaha	NE		08/10/1999		2,345,061	0	0	0	0	0	0	253,012	0	0	0	
LL-8156	Greenwood	IN		09/29/1999		821,765	0	0	0	0	0	0	78,626	0	0	0	
LL-8157	Torrance	CA		10/27/1999		378,236	0	0	0	0	0	0	119,453	0	0	0	
LL-8158	Naples	ME		06/12/2000		504,163	0	0	0	0	0	0	41,914	0	0	0	
LL-8161	Cotuit	MA		07/10/2001		374,589	0	0	0	0	0	0	26,451	0	0	0	
LL-8163	San Diego	CA		01/17/2001		1,053,545	0	0	0	0	0	0	241,202	0	0	0	
LL-8165	Taos	NM		12/18/2000		978,094	0	0	0	0	0	0	82,067	0	0	0	
LL-8169	Villa Rica	GA		04/20/2001		1,535,642	0	0	0	0	0	0	279,063	0	0	0	
LL-8173	Albuquerque	NM		10/26/2001		4,531,683	0	0	0	0	0	0	171,412	0	0	0	
LL-8175	San Antonio	TX		12/12/2001		702,737	0	0	0	0	0	0	152,493	0	0	0	
0299999. Mortgages with partial repayments						230,849,972	0	0	0	0	0	0	14,896,296	0	0	0	
0599999 - Totals						235,345,959	0	0	0	0	0	0	3,917,824	18,814,120	0	0	0

E06.2

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1 CUSIP Identifi- cation	2 Name or Description	3 Code	4 Location		6 Name of Vendor or General Partner	7 NAIC Designation	8 Date Originally Acquired	9 Type and Strategy	10 Actual Cost	11 Fair Value	12 Book/ Adjusted Carrying Value Less Encum- brances	Change in Book/Adjusted Carrying Value					18 Invest- ment Income	19 Commit- ment for Additional Invest- ment	20 Percent- age of Owner- ship	
			4 City	5 State								13 Unrealized Valuation Increase (Decrease)	14 Current Year's (Depre- ciation) or (Amorti- zation)/ Accretion	15 Current Year's Other Than Temporary Impair- ment Recogn- ized	16 Capital- ized Deferred Interest and Other	17 Total Foreign Exchange Change in Book/ Adjusted Carrying Value				
309601-AC-6	FARMERS INSURANCE EXCH 6.000% 08/01/14				Bank of America	2FE	08/05/2004		2,033,180	2,119,392	2,006,839		(4,094)				120,000			
628312-AA-8	MUTUAL OF OMAHA INS CO 6.800% 06/15/36				Jefferies & Co 1	.1FE	09/11/2007		5,002,578	6,546,594	5,025,905		6,550				380,120			
682441-AA-8	ONEAMERICA FINL PARTNERS 7.000% 10/15/33				Jefferies & Co 1	.1FE	06/19/2007		5,020,020	5,124,875	5,016,323		(626)				349,230			
743917-AL-0	PRUDENTIAL INS CO OF AMER 8.100% 07/15/15				Morgan Keegan	.1FE	12/18/2001		2,239,209	2,369,562	2,137,221		(12,932)				170,100			
878091-BC-0	TIAA 6.85% 12/16/2039				Wells Fargo	.1FE	01/01/2011		8,180,370	9,468,298	8,153,722		(17,918)				479,500			
2199999. Surplus Debentures, etc - Unaffiliated									22,475,356	25,628,722	22,340,009	0	(29,021)	0	0	0	1,498,950	0	XXX	
3999999. Total - Unaffiliated									22,475,356	25,628,722	22,340,009	0	(29,021)	0	0	0	1,498,950	0	XXX	
4099999. Total - Affiliated									0	0	0	0	0	0	0	0	0	0	0	XXX
4199999 - Totals									22,475,356	25,628,722	22,340,009	0	(29,021)	0	0	0	1,498,950	0	XXX	

E07

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

N O N E

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
C1466#-AA-6	CPR Leasing Ltd	L		2	2	1,174,705	111.9780	1,315,415	1,174,705	1,174,705	0	0	0	0	5.410	5.410	MS	20,831	63,552	01/03/2004	03/03/2024
256853-AA-0	DOLPHIN ENERGY LTD	F		2	1FE	3,377,825	112.7500	3,837,277	3,403,350	3,385,476	0	2,236	0	0	5.888	6.046	JD	8,906	200,389	08/20/2009	06/15/2019
256853-AB-8	DOLPHIN ENERGY LTD	F			1FE	4,379,000	116.6250	4,665,000	4,000,000	4,365,303	0	(13,697)	0	0	5.500	4.249	JD	9,778	128,486	08/08/2012	12/15/2021
3599999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities						68,735,896	XXX	74,165,812	68,882,466	68,207,361	(398,728)	(67,010)	518,704	0	XXX	XXX	XXX	857,474	3,635,135	XXX	XXX
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds						1,789,393,535	XXX	2,004,154,865	1,778,623,825	1,791,448,014	(353,368)	(304,723)	527,944	0	XXX	XXX	XXX	22,204,345	84,318,011	XXX	XXX
29379V-AN-3	ENTERPRISE PRODUCTS OPER			1	3FE	235,000	107.2500	268,125	250,000	235,061	0	20	0	0	7.000	7.453	JD	1,458	17,500	09/09/2010	06/01/2067
976657-AH-9	WISCONSIN ENERGY CORP			1	2FE	2,992,500	107.6250	3,228,750	3,000,000	2,991,517	0	(770)	0	0	6.250	6.240	MN	23,958	187,500	11/10/2011	05/15/2067
4299999. Subtotal - Bonds - Hybrid Securities - Issuer Obligations						3,227,500	XXX	3,496,875	3,250,000	3,226,578	0	(750)	0	0	XXX	XXX	XXX	25,416	205,000	XXX	XXX
026351-BB-1	AMERICAN GENERAL CORP				3AM	2,013,360	125.5000	2,510,000	2,000,000	2,011,244	0	(275)	0	0	8.500	8.438	JJ	85,000	170,000	06/29/2000	07/01/2030
055673-AA-0	BNSF FUNDING TRUST I			1	3AM	7,095,000	113.3750	7,936,250	7,000,000	7,090,505	0	(3,057)	0	0	6.613	6.464	JJ	213,453	462,910	10/20/2011	12/15/2055
360008-AA-4	FULTON CAPITAL TRUST I				2AM	2,000,000	95.0000	1,900,000	2,000,000	2,000,000	0	0	0	0	6.290	6.290	FA	52,417	125,800	01/20/2006	02/01/2036
693356-AA-3	PECO ENERGY CAP TRST IV				1AM	1,818,140	98.1950	2,155,385	2,195,000	1,847,815	0	7,253	0	0	5.750	7.244	JD	5,609	126,213	05/13/2008	06/15/2033
760715-AB-8	REPUBLIC NY CAPITAL I			1	3AM	2,052,660	101.8750	2,037,500	2,000,000	2,019,344	0	(4,225)	0	0	7.750	7.454	MN	19,806	155,000	12/05/2001	11/15/2026
893472-AA-8	TRANSAMERICA CAPITAL II				1AM	1,804,640	114.0820	2,281,646	2,000,000	1,848,806	0	5,477	0	0	7.650	8.590	JD	12,750	153,000	06/22/2000	12/01/2026
4599999. Subtotal - Bonds - Hybrid Securities - Other Loan-Backed and Structured Securities						16,783,800	XXX	18,820,781	17,195,000	16,817,714	0	5,173	0	0	XXX	XXX	XXX	389,035	1,192,923	XXX	XXX
4899999. Total - Hybrid Securities						20,011,300	XXX	22,317,656	20,445,000	20,044,292	0	4,423	0	0	XXX	XXX	XXX	414,451	1,397,923	XXX	XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds						0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
7799999. Total - Issuer Obligations						1,817,289,500	XXX	2,040,480,533	1,807,109,728	1,821,407,498	45,360	168,042	9,240	0	XXX	XXX	XXX	23,534,332	85,192,842	XXX	XXX
7899999. Total - Residential Mortgage-Backed Securities						396,090,292	XXX	431,489,207	399,044,470	398,337,296	0	210,356	0	0	XXX	XXX	XXX	1,499,909	16,940,161	XXX	XXX
7999999. Total - Commercial Mortgage-Backed Securities						129,514,738	XXX	136,953,192	115,777,973	128,617,885	0	(706,324)	0	0	XXX	XXX	XXX	507,427	4,068,868	XXX	XXX
8099999. Total - Other Loan-Backed and Structured Securities						180,762,454	XXX	195,035,242	184,872,466	180,335,866	(398,728)	138,011	518,704	0	XXX	XXX	XXX	2,507,153	9,287,012	XXX	XXX
8399999 - Total Bonds						2,523,656,984	XXX	2,803,958,174	2,506,804,637	2,528,698,545	(353,368)	(189,915)	527,944	0	XXX	XXX	XXX	28,048,821	115,488,883	XXX	XXX

E10.19

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE D - PART 2 - SECTION 1

Showing All PREFERRED STOCKS Owned December 31 of Current Year

1 CUSIP Identi- fication	2 Description	Codes		5 Number of Shares	6 Par Value Per Share	7 Rate Per Share	8 Book/ Adjusted Carrying Value	Fair Value		11 Actual Cost	Dividends			Change in Book/Adjusted Carrying Value				20 NAIC Desig- nation	21 Date Acquired	
		3 Code	4 For- eign					9 Rate Per Share Used to Obtain Fair Value	10 Fair Value		12 Declared but Unpaid	13 Amount Received During Year	14 Nonadmitted Declared But Unpaid	15 Unrealized Valuation Increase/ (Decrease)	16 Current Year's (Amor- tization) Accretion	17 Current Year's Other Than Temporary Impairment Recognized	18 Total Change in Book/Adjusted Carrying Value (15 + 16 - 17)			19 Total Foreign Exchange Change in Book/ Adjusted Carrying Value
NONE																				
8999999	- Total Preferred Stocks							XXX											XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE D - PART 2 - SECTION 2

Showing All COMMON STOCKS Owned December 31 of Current Year

1 CUSIP Identifi- cation	2 Description	Codes		5 Number of Shares	6 Book/ Adjusted Carrying Value	Fair Value		9 Actual Cost	Dividends			Change in Book/Adjusted Carrying Value				17 NAIC Market Indicator (a)	18 Date Acquired
		3 Code	4 For- eign			7 Rate Per Share Used to Obtain Fair Value	8 Fair Value		10 Declared but Unpaid	11 Amount Received During Year	12 Nonadmitted Declared But Unpaid	13 Unrealized Valuation Increase/ (Decrease)	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Change in Book/Adjusted Carrying Value (13 - 14)	16 Total Foreign Exchange Change in Book/Adjusted Carrying Value		
00724F-10-1	ADOBE SYSTEMS INC			168,102,000	6,334,083	.37	6,334,083	4,683,322	.0	.0	.0	1,581,840	.0	1,581,840	.0	L	09/06/2011
042735-10-0	ARROW ELECTRONICS INC			196,640,000	7,488,051	.38	7,488,051	7,291,411	.0	.0	.0	131,749	.0	131,749	.0	L	08/24/2010
31337#-10-5	FHLB CINCINNATI			46,942,000	4,694,200	100.000	4,694,200	4,694,200	.0	193,696	.0	.0	.0	.0	.0	A	05/02/2012
31339*-10-7	FHLB Indianapolis			87,327,000	8,732,700	100.000	8,732,700	8,292,026	.0	223,341	.0	.0	.0	.0	.0	A	04/08/2008
457153-10-4	INGRAM MICRO INC-CL A			32,300,000	546,516	16.920	546,516	582,692	.0	.0	.0	(41,021)	.0	(41,021)	.0	L	05/05/2011
688239-20-1	OSHKOSH CORP			250,104,000	7,415,584	29.650	7,415,584	5,289,700	.0	.0	.0	2,068,360	.0	2,068,360	.0	L	08/02/2011
812350-10-6	SEARS HOLDINGS CORP			6,277,000	259,617	41.360	259,617	191,053	.0	.0	.0	68,564	.0	68,564	.0	L	01/03/2008
825427-10-7	SHREVEPORT GAMING HOLDINGS			1,151,000	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	U	08/03/2005
929297-10-9	WMS INDUSTRIES INC			51,000,000	892,500	17.500	892,500	1,036,320	.0	.0	.0	(154,020)	.0	(154,020)	.0	L	07/14/2011
812340-10-9	SEARS CANADA INC		A	2,688,000	27,153	10.102	27,153	131	.0	.0	.0	27,021	.0	27,021	.0	U	11/13/2012
48667L-10-6	KDDI CORP-UNSPONSORED ADR		F	302,544,000	5,330,825	17.620	5,330,825	4,916,340	.0	141,943	.0	459,867	.0	459,867	.0	U	05/12/2011
F9062J-17-3	TECHNICOLOR SA		R	88,927,000	216,982	2.440	216,982	146,393	.0	.0	.0	51,844	.0	51,844	.0	L	12/31/2011
9099999	Subtotal - Common Stock - Industrial and Miscellaneous (Unaffiliated)				41,938,211	XXX	41,938,211	37,123,588	0	558,980	0	4,194,204	0	4,194,204	0	XXX	XXX
52055#-10-1	LLIA			100,000	330,438	3,304.380	330,438	49,791	.0	.0	.0	34,141	.0	34,141	.0	A	08/30/2011
9199999	Subtotal - Common Stock - Parent, Subsidiaries and Affiliates				330,438	XXX	330,438	49,791	0	0	0	34,141	0	34,141	0	XXX	XXX
9799999	Total Common Stocks				42,268,649	XXX	42,268,649	37,173,379	0	558,980	0	4,228,345	0	4,228,345	0	XXX	XXX
9899999	Total Preferred and Common Stocks				42,268,649	XXX	42,268,649	37,173,379	0	558,980	0	4,228,345	0	4,228,345	0	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues3 , the total \$ value (included in Column 8) of all such issues \$5,357,978

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
36176F-Z5-0	G2 #765164 4.607% 10/20/61		12/01/2012	Interest Capitalization		167,987	167,987	.0
36179D-B6-6	GN # AC3661 2.640% 01/15/33		11/28/2012	DEUTSCHE BANK		3,003,750	3,000,000	5,500
36230U-YF-0	G2 4.684% 09/01/46		10/01/2012	Interest Capitalization		27,008	27,008	.0
36297E-ZY-4	G2 #710059 4.500% 11/20/60		11/01/2012	Interest Capitalization		79,575	79,575	.0
690353-UV-7	OPIC VRDN 0.170% 06/15/17		11/14/2012	BARCLAYS		6,000,000	6,000,000	1,782
912810-QY-7	U S TREASURY 2.750% 11/15/42		12/12/2012	MORGAN STANLEY FIXED INC		9,802,344	10,000,000	22,030
912828-TS-9	U S TREASURY 0.625% 09/30/17		10/05/2012	MORGAN STANLEY FIXED INC		11,981,719	12,000,000	2,266
0599999. Subtotal - Bonds - U.S. Governments						31,062,383	31,274,570	31,578
68323A-BL-7	ONTARIO (PROVINCE OF) 1.650% 09/27/19	A.	09/20/2012	SCOTIA		1,994,480	2,000,000	.0
219868-BS-4	CORP ANDINA DE FOMENTO 4.375% 06/15/22	F.	11/02/2012	Various		6,279,730	6,000,000	42,049
1099999. Subtotal - Bonds - All Other Governments						8,274,210	8,000,000	42,049
10620N-BT-4	BRAZOS 1.712% 06/25/29		02/23/2012	SEAPORT GROUP LLC		16,812,500	20,000,000	13,603
16229P-AA-3	CHATO AL IDB GULF OP ZONE VRDN 0.550% 11/15/38		11/14/2012	BARCLAYS		800,000	800,000	.0
31283C-AH-9	FREDDIEMAC STRIP 290 SER 290 CL 200 2.000% 11/15/32		10/23/2012	AMHERST SECURITIES GROUP		4,006,151	3,981,268	6,414
3128HX-W7-6	FREDDIEMAC STRIP 270 SER 270 CL 300 3.000% 08/15/42		07/24/2012	RBS GREENWICH CAPITAL		3,100,012	2,983,022	7,209
3136A3-EE-7	FNR 2011-143 PZ 4.500% 01/25/42		06/26/2012	RBS GREENWICH CAPITAL		2,347,124	2,045,424	7,159
3136A3-EE-7	FNR 2011-143 PZ 4.500% 01/25/42		12/01/2012	Interest Capitalization		46,456	46,456	.0
3136A5-3Z-7	FNR 2012-51 TP 3.500% 03/25/41		05/31/2012	DEUTSCHE BANK		10,693,750	10,000,000	3,889
3136A7-DU-3	FNR 2012-68 AC 2.500% 02/25/39		06/29/2012	DEUTSCHE BANK		2,001,660	1,967,838	547
3137AN-IP-7	FHR K707 X1 1.559% 01/25/47		04/17/2012	BANK of AMERICA SEC		1,995,911	.0	25,302
3137AP-PA-2	FHLMC K018 1.466% 01/25/22		05/08/2012	J P MORGAN SEC FIXED INC		2,983,654	.0	27,346
3137AV-XP-7	FHMS K022 X1 1.309% 07/25/22		11/28/2012	BARCLAYS		5,999,949	.0	22,413
3137AW-TR-6	FHR 4144 P 2.500% 12/15/42		12/14/2012	JEFFERIES & CO		5,111,719	5,000,000	9,375
3138LT-MS-4	FNMA A03068 POOL # A03068 3.000% 06/01/42		05/31/2012	BARCLAYS		9,262,105	9,042,058	9,042
31395Q-TT-7	FNS 416 A300 3.000% 11/25/42		12/14/2012	BARCLAYS		5,236,682	4,983,608	7,475
31418A-HJ-0	FNMA MA1132 POOL # MA1132 3.000% 07/01/42		06/19/2012	BARCLAYS		4,867,030	4,737,670	4,343
38374T-VL-5	GNR 2009-38 Z 5.000% 05/16/39		07/23/2012	GOLDMAN SACHS		5,006,831	4,274,775	14,843
38374T-VL-5	GNR 2009-38 Z 5.000% 05/16/39		12/01/2012	Interest Capitalization		89,803	89,803	.0
38375B-SF-0	GNR 2012-H11 BA 2.000% 05/20/62		04/13/2012	KNIGHT LIBERTAS LLC		1,988,140	1,988,626	3,204
38375B-SF-0	GNR 2012-H11 BA 2.000% 05/20/62		11/01/2012	Interest Capitalization		10,493	10,493	.0
38378B-RJ-0	GNR 2012-35 B 3.713% 11/16/43		09/10/2012	KGS-ALPHA CAPITAL MARKETS		4,500,749	3,954,258	4,894
384514-SQ-9	GRAFTON WIS GENERAL OBLIGATION 5.900% 06/01/24		05/21/2012	Tax Free Exchange		1,758,459	1,760,000	49,036
384514-SR-7	GRAFTON WIS GENERAL OBLIGATION 5.900% 06/01/24		05/21/2012	Tax Free Exchange		244,785	245,000	6,826
592112-LQ-7	MET GOVT NASHVILLE & DAVIDSON GENERAL OBLIGATION 2.767% 07/01/24		08/02/2012	PIPER JAFFRAY		2,000,000	2,000,000	.0
658207-NP-6	NORTH CAROLINA ST HSG FIN 2.263% 01/01/18		07/10/2012	BANK of AMERICA SEC		1,015,000	1,015,000	.0
658207-NG-4	NORTH CAROLINA ST HSG FIN 2.413% 07/01/18		07/10/2012	BANK of AMERICA SEC		1,645,000	1,645,000	.0
837151-AL-3	SOCAR REVE 0.746% 07/01/13		05/10/2012	J P MORGAN SEC FIXED INC		300,435	300,000	.86
880591-CS-9	TENNESSEE VALLEY AUTH 5.880% 04/01/36		07/24/2012	BANK of AMERICA SEC		4,014,848	2,777,000	51,708
3199999. Subtotal - Bonds - U.S. Special Revenues						97,837,246	85,647,299	274,714
F0933*-AA-4	BELLON SA PP 5.200% 02/15/22		03/15/2012	PRIVATE PLACEMENT		5,000,000	5,000,000	.0
00037B-AB-8	ABB FINANCE USA INC 2.875% 05/08/22		11/16/2012	JEFFERIES & CO		3,107,340	3,000,000	3,115
00038A-AB-9	ABB TREASURY CENTER USA 4.000% 06/15/21		05/15/2012	MORGAN STANLEY FIXED INC		5,338,800	5,000,000	85,000
00164V-AB-9	AMC NETWORKS INC 7.750% 07/15/21		07/10/2012	Tax Free Exchange		138,814	138,000	5,199
00206R-BD-3	AT&T INC 3.000% 02/15/22		06/11/2012	CITIGROUP GLOBAL MKTS		4,017,280	4,000,000	40,333
010392-FJ-2	ALABAMA POWER CO 3.850% 12/01/42		11/27/2012	CITIGROUP GLOBAL MKTS		2,991,000	3,000,000	.0
02666Q-K7-7	AMERICAN HONDA FINANCE 2.125% 02/28/17		02/21/2012	J P MORGAN SEC FIXED INC		4,999,750	5,000,000	.0
02666Q-L5-0	AMERICAN HONDA FINANCE 1.500% 09/11/17		09/04/2012	DEUTSCHE BANK		1,993,860	2,000,000	.0
03523T-AN-8	ANHEUSER-BUSCH 5.375% 01/15/20		03/27/2012	Various		9,544,151	8,120,000	59,015
03523T-AV-0	ANHEUSER-BUSCH 5.000% 04/15/20		01/17/2012	BARCLAYS		6,436,811	5,615,000	74,087
04939M-AG-4	ATLAS PIPELINE PARTNERS 6.625% 10/01/20		09/25/2012	WELLS FARGO		85,000	85,000	.0
05329H-AK-8	AUTONATION, INC 5.500% 02/01/20		01/27/2012	BANK of AMERICA SEC		128,000	128,000	.0
05524U-AA-7	BAMLL 2012-PARK A 2.959% 12/10/30		11/29/2012	BANK of AMERICA SEC		1,029,960	1,000,000	986
06846N-AD-6	BILL BARRETT CORP 7.000% 10/15/22		03/05/2012	J P MORGAN SEC HI-YIELD		163,000	163,000	.0
06985P-AJ-9	BASIC ENERGY SERVICES 7.750% 10/15/22		10/01/2012	BANK of AMERICA SEC		35,000	35,000	.0
12543D-AG-3	CHS/COMMUNITY HEALTH 7.125% 07/15/20		07/31/2012	BANK of AMERICA SEC		525,000	500,000	1,484
126191-AA-3	COMM 2012-9W57 A 2.365% 02/10/29		02/15/2012	DEUTSCHE BANK		2,019,952	2,000,000	3,284
126192-AC-7	COMM 2012-LCA A3 3.069% 12/10/44		03/01/2012	DEUTSCHE BANK		2,019,951	2,000,000	3,240
12624K-AC-0	COMM 2012-CR2 ASB 2.752% 08/15/45		08/08/2012	DEUTSCHE BANK		2,049,935	2,000,000	3,211
141781-AY-0	CARGILL INC 4.307% 05/14/21		09/07/2012	FTN FINANCIAL SECURITIES		3,342,450	3,000,000	42,352
144577-AC-7	CARRIZO OIL & GAS INC 8.625% 10/15/18		06/01/2012	GLOBAL HUNTER SECURITIES, LLC		206,500	200,000	2,444
15672J-AA-1	CEQUEL COM & CAP 6.375% 09/15/20		12/13/2012	J P MORGAN SEC HI-YIELD		97,850	95,000	1,060
166764-AA-8	CHEVRON CORPORATION 1.104% 12/05/17		11/28/2012	MORGAN STANLEY FIXED INC		5,000,000	5,000,000	.0
17121E-AD-9	CHRYSLER GP/CG 8.250% 06/15/21		02/02/2012	Tax Free Exchange		159,000	159,000	1,713
17318U-AE-4	CSCMT 2012-GC8 AAB 2.608% 09/10/45		09/10/2012	CITIGROUP GLOBAL MKTS		5,124,736	5,000,000	9,418

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ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
184510-AG-3	CLEAR CHANNEL WORLDWIDE 7.625% 03/15/20		08/08/2012	Tax Free Exchange		13,000	13,000	.394
184510-AH-1	CLEAR CHANNEL WORLDWIDE 7.625% 03/15/20		08/08/2012	Tax Free Exchange		81,000	81,000	2,453
191219-AY-0	COCA COLA ENTERPRISES 6.950% 11/15/26		11/29/2012	WELLS FARGO		2,733,280	2,000,000	7,336
22160K-AF-2	COSTCO WHOLESALE CORP 1.700% 12/15/19		11/28/2012	J P MORGAN SEC FIXED INC		4,988,800	5,000,000	.0
226373-AB-4	CRESTWOOD MIDSTREAM PART 7.750% 04/01/19		05/07/2012	Tax Free Exchange		231,506		1,790
226373-AF-5	CRESTWOOD MIDSTREAM PART 7.750% 04/01/19		11/08/2012	BANK of AMERICA SEC		73,730	73,000	.676
228227-BC-7	CROWN CASTLE INTL 5.250% 01/15/23		10/03/2012	BANK of AMERICA SEC		209,000	209,000	.0
23311V-AB-3	DCP MIDSTREAM OPERATING 4.950% 04/01/22		06/11/2012	MORGAN STANLEY FIXED INC		3,306,080	3,200,000	40,040
24422E-RR-2	JOHN DEERE CAPITAL 2.250% 04/17/19		04/12/2012	CITIGROUP GLOBAL MKTS		4,986,500	5,000,000	.0
25459H-AU-9	DIRECTV HLDS/FN 5.875% 10/01/19		12/11/2012	RBS GREENWICH CAPITAL		4,747,880	4,000,000	47,653
25468P-CX-2	DISNEY 3.700% 12/01/42		11/27/2012	CITIGROUP GLOBAL MKTS		992,820	1,000,000	.0
25470X-AB-1	DISH DBS CORP 7.875% 09/01/19		09/07/2012	GOLDMAN SACHS		10,508	9,000	.22
25470X-AH-8	DISH DBS CORP 4.625% 07/15/17		10/17/2012	Tax Free Exchange		91,889	91,000	1,765
26779Y-AC-3	DYNACAST INT/FIN 9.250% 07/15/19		07/30/2012	Tax Free Exchange		163,545	161,000	.621
28268R-AC-2	ENERGIZER HOLDINGS INC 4.700% 05/24/22		05/21/2012	GOLDMAN SACHS		1,695,172	1,700,000	.0
29379V-AW-3	ENTERPRISE PRODUCTS OPER 4.850% 08/15/42		02/09/2012	NOMURA SECURITIES INTERNATIONA		2,960,010	3,000,000	.0
29382R-AD-9	ENTRAVISION COMM 8.750% 08/01/17		09/21/2012	BARCLAYS		8,680	8,000	.107
31620M-AH-9	FIDELITY NATIONAL INFORM 5.000% 03/15/22		08/27/2012	Tax Free Exchange		166,000	166,000	3,643
340711-AQ-3	FLORIDA GAS TRANSMISSION 7.900% 05/15/19		02/17/2012	WELLS FARGO		3,538,190	2,850,000	61,291
341081-FA-0	FLORIDA PR & LT CO 5.950% 02/01/38		12/14/2012	KEY BANC-MCDONALD		2,695,440	2,000,000	45,617
341081-FD-4	FLORIDA PR & LT CO 5.250% 02/01/41		12/14/2012	FTN FINANCIAL SECURITIES		1,561,738	1,250,000	25,156
34486*-AA-0	FOOTBALL CLUB TRUST PP 3.410% 10/05/24		08/20/2012	PRIVATE PLACEMENT		3,000,000	3,000,000	.0
346091-AZ-4	FOREST OIL CORPORATION 7.250% 06/15/19		11/20/2012	Various		152,958	162,000	5,190
36962G-5J-9	GEN ELEC CAP CORP 4.650% 10/17/21		11/07/2012	WELLS FARGO		4,274,803	3,770,000	12,661
37048E-AB-0	GENERAL PARTS INTERNATIONAL 8.480% 11/01/16		03/16/2012	Taxable Exchange		800,000	800,000	22,107
37185L-AC-6	GENESIS ENERGY 7.875% 12/15/18		01/27/2012	DEUTSCHE BANK		15,150	15,000	.151
37185L-AC-6	GENESIS ENERGY 7.875% 12/15/18		11/14/2012	Tax Free Exchange		400,000	400,000	13,038
382550-BA-8	GOODYEAR TIRE & RUBBER 8.750% 08/15/20		02/23/2012	BB&T CAPITAL MARKETS		3,308	3,000	.9
421933-AL-6	HEALTH MGMT ASSOCIATES INC- A 7.375% 01/15/20		10/19/2012	Tax Free Exchange		97,518	90,000	1,733
431318-AL-8	HILCORP ENERGY 7.625% 04/15/21		12/07/2012	WELLS FARGO		26,160	24,000	.290
450319-AA-6	ITC MIDWEST LLC 6.150% 01/31/38		06/22/2012	STERNE AEGEE LEACH		1,275,270	1,000,000	25,113
45780D-BH-4	INSTITUTE ADVANCED STUDY 3.892% 12/01/42		12/13/2012	BANK of AMERICA SEC		4,825,000	4,825,000	.0
458140-AL-4	INTEL CORPORATION 1.350% 12/15/17		12/04/2012	BANK of AMERICA SEC		1,997,880	2,000,000	.0
459745-GN-9	INTL LEASE FIN 5.875% 08/15/22		08/16/2012	CITIGROUP GLOBAL MKTS		480,000	480,000	.0
466112-AF-6	JBS USA LLC/JBS 7.250% 06/01/21		08/22/2012	Various		177,153	191,000	3,308
466247-SE-4	JPMIT 2005-A5 1A2 3.041% 08/25/35		01/31/2012	JEFFERIES & CO		4,273,330	5,049,726	1,417
47759Y-AA-7	JMC STEEL GROUP 8.250% 03/15/18		02/07/2012	CREDIT SUISSE FIRST BOSTON		157,875	150,000	4,984
486606-G8-9	KAYNE ANDERSON PP 3.390% 05/03/19		04/30/2012	PRIVATE PLACEMENT		1,000,000	1,000,000	.0
494580-AB-9	KINDRED HEALTHCARE INC 8.250% 06/01/19		08/13/2012	CITIGROUP GLOBAL MKTS		356,750	363,000	6,239
500605-AE-0	KOPPERS INC 7.875% 12/01/19		05/30/2012	GLEACHER & CO SEC INC		139,100	130,000	.85
52989L-AH-2	LIBBEY GLASS INC 6.875% 05/15/20		12/13/2012	Tax Free Exchange		107,030	106,000	.567
532716-AU-1	LIMITED BRANDS INC 5.625% 02/15/22		02/02/2012	BANK of AMERICA SEC		83,000	83,000	.0
543218-AA-9	LONGVIEW FIBRE 8.000% 06/01/16		01/18/2012	PRINCERIDGE GROUP LLC		211,838	205,000	1,902
55342U-AD-6	MPT OPER PARTNERS 6.375% 02/15/22		02/03/2012	J P MORGAN SEC HI-YIELD		299,000	299,000	.0
58013M-EN-0	MCDONALD'S CORP 3.700% 02/15/42		12/12/2012	MORGAN STANLEY FIXED INC		1,481,929	1,460,000	18,307
581557-AZ-8	MCKESSON CORP 2.700% 12/15/22		11/29/2012	BANK of AMERICA SEC		998,860	1,000,000	.0
585055-AS-5	MEDTRONIC INC 4.450% 03/15/20		03/20/2012	US BANCORP		2,382,574	2,132,000	2,108
58565A-AB-6	MIDCONTINENT EXPRESS PIP 6.700% 09/15/19		03/14/2012	MORGAN STANLEY FIXED INC		372,009	368,000	3,647
631005-BB-0	NARRAGANSETT ELECTRIC 4.534% 03/15/20		02/14/2012	RBS GREENWICH CAPITAL		3,054,380	2,800,000	53,602
637432-MQ-5	NATIONAL RURAL UTILITY 3.050% 02/15/22		02/08/2012	Various		6,002,290	6,000,000	2,796
65409Q-AZ-5	NIELSEN FINANCE LLC/CO 4.500% 10/01/20		09/18/2012	J P MORGAN SEC HI-YIELD		95,000	95,000	.0
655663-D8-8	NORDBSON CORP PP 2.620% 07/26/21		07/12/2012	PRIVATE PLACEMENT		2,000,000	2,000,000	.0
655844-BM-9	NORFOLK SOUTHERN CORP 3.950% 10/01/42		09/04/2012	WELLS FARGO		3,999,880	4,000,000	.0
67105Q-AA-3	OSL SANTA ROSA VDRN 0.210% 02/01/52		12/03/2012	STERN		1,500,000	1,500,000	.0
693320-AR-4	PHH CORP 7.375% 09/01/19		09/20/2012	Various		105,621	98,000	.585
69403W-AB-3	PACIFIC BEACON LLC 0.540% 07/15/26		09/26/2012	RAYMOND JAMES		1,700,000	2,000,000	2,882
704549-AK-0	PEABODY ENERGY CORP 6.000% 11/15/18		10/29/2012	Tax Free Exchange		264,424	263,000	7,189
718172-AT-6	PHILLIP MORRIS INTERNAT-W/I 2.500% 08/22/22		08/14/2012	DEUTSCHE BANK		988,720	1,000,000	.0
718546-AF-1	PHILLIPS 66 5.875% 05/01/42		03/07/2012	RBS GREENWICH CAPITAL		2,999,160	3,000,000	.0
726505-AP-5	PLAINS E&P COMPANY 6.875% 02/15/23		10/23/2012	J P MORGAN SEC HI-YIELD		603,000	603,000	.0
73019F-AB-8	PNC EQUIP FIN LLC UPRR2012-A SERIES B PP 3.000% 09/13/27		08/17/2012	PRIVATE PLACEMENT		1,042,659	1,042,659	.0
730481-AF-5	J.B. POINDEXTER & CO 9.000% 04/01/22		08/15/2012	J P MORGAN SEC HI-YIELD		140,000	140,000	4,830
73744E-AA-2	POST HOLDINGS INC 7.375% 02/15/22		07/16/2012	Various		85,871	85,000	.578
745332-CB-0	PUGET SOUND ENERGY INC 5.795% 03/15/40		12/05/2012	BANK of AMERICA SEC		1,315,910	1,000,000	13,683
745332-CC-8	PUGET SOUND ENERGY INC 5.764% 07/15/40		12/12/2012	FTN FINANCIAL SECURITIES		5,832,090	4,500,000	109,516

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CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
785583-AF-2	SABINE PASS LNG LP 7.500% 11/30/16		09/07/2012	Various		42,585	40,000	727
785583-AJ-4	SABINE PASS LNG LP 6.500% 11/01/20		11/01/2012	JEFFERIES & CO		13,325	13,000	24
78571C-AA-6	SABRE INC 8.500% 05/15/19		05/02/2012	Various		558,588	552,000	0
78573A-AC-4	SABMILLER HOLDINGS INC 4.950% 01/15/42		01/10/2012	BARCLAYS		1,986,700	2,000,000	0
80007P-AL-3	SANDRIDGE ENERGY INC 8.750% 01/15/20		06/21/2012	Various		180,920	176,000	6,742
81760N-AN-9	SERVICEMASTER COMPANY 8.000% 02/15/20		06/01/2012	Tax Free Exchange		68,805	68,000	1,632
828807-CD-7	SIMON PROPERTY GROUP INC 5.650% 02/01/20		01/30/2012	Various		8,200,960	7,000,000	55,401
829259-AH-3	SINCLAIR TELEVISION 6.125% 10/01/22		09/27/2012	WELLS FARGO		287,000	287,000	0
832248-AV-0	SMITHFIELD FOODS INC 6.625% 08/15/22		09/26/2012	Various		222,030	212,000	2,227
852061-AS-9	SPRINT CORP NEXTEL 6.000% 11/15/22		11/08/2012	BANK of AMERICA SEC		300,000	300,000	0
864486-AE-5	SUBURBAN PROPANE PARTNRS 7.500% 10/01/18		12/19/2012	Tax Free Exchange		152,380	148,000	2,405
87612E-BA-3	TARGET CORP 4.000% 07/01/42		06/21/2012	BARCLAYS		2,935,770	3,000,000	0
881600-AB-9	TESORO LOGISTICS LP/CORP 5.875% 10/01/20		09/07/2012	WELLS FARGO		115,000	115,000	0
89233P-SS-1	TOYOTA MOTOR CREDIT CORP 2.050% 01/12/17		01/09/2012	CITIGROUP GLOBAL MKTS		4,991,750	5,000,000	0
90269G-AD-3	UBSCM 2012-C1 AAB 3.002% 05/10/45		04/24/2012	UBS PAINEWEBBER		5,074,952	5,000,000	2,919
90270R-BF-0	UBSBB 2012-C4 AAB 2.459% 12/10/45		12/06/2012	UBS PAINEWEBBER		3,074,993	3,000,000	3,893
90321N-AA-0	UR FINANCING ESCROW CORP 5.750% 07/15/18		02/24/2012	MORGAN STANLEY HI-YLD		27,000	27,000	0
90321N-AB-8	UR FINANCING ESCROW CORP 7.375% 05/15/20		02/24/2012	Various		133,900	130,000	0
90321N-AC-6	UR FINANCING ESCROW CORP 7.625% 04/15/22		02/24/2012	Various		191,820	188,000	0
90349D-AC-6	UBSBB 2012-C3 A3 2.728% 08/10/49		09/14/2012	UBS PAINEWEBBER		3,074,940	3,000,000	5,911
91324P-BM-3	UNITEDHEALTH GROUP INC 3.875% 10/15/20		04/17/2012	FTN FINANCIAL SECURITIES		2,150,360	2,000,000	1,076
91830C-AG-3	VNO MORTGAGE TRU20126AVE SER CL 3.298% 11/15/30		11/16/2012	DEUTSCHE BANK		15,374,922	15,000,000	38,473
92276H-AX-3	VENTAS REALTY LP VTR 4.250% 03/01/22		02/01/2012	BANK of AMERICA SEC		1,984,280	2,000,000	0
92552V-AF-7	VIASAT INC 6.875% 06/15/20		08/27/2012	Tax Free Exchange		97,000	97,000	1,334
92552V-AG-5	VIASAT INC 6.875% 06/15/20		09/27/2012	BANK of AMERICA SEC		445,050	430,000	9,608
92839U-AF-4	VISTEON CORP 6.750% 04/15/19		01/27/2012	Tax Free Exchange		406,000	406,000	7,765
92928Q-AB-4	WEA FINANCE LLC 4.625% 05/10/21		03/26/2012	MORGAN STANLEY FIXED INC		10,239,547	9,895,000	140,729
92933W-AB-4	WEA FINANCE/WT FIN AUST 6.750% 09/02/19		02/09/2012	Various		8,344,740	7,000,000	210,000
976656-CE-6	WISC ELEC POWER 3.650% 12/15/42		12/05/2012	BARCLAYS		7,968,160	8,000,000	0
06417E-6E-8	BNS CD 0.330% 08/15/13	A.	07/17/2012	BANK of AMERICA SEC		500,000	500,000	0
067901-AL-2	BARRICK GOLD CORP 3.850% 04/01/22	A.	06/14/2012	Tax Free Exchange		1,998,577	2,000,000	15,400
443628-AA-0	HUDBAY MINERALS INC 9.500% 10/01/20	A.	09/06/2012	BANK of AMERICA SEC		227,000	227,000	0
74819R-AN-6	QUEBECOR MEDIA INC 5.750% 01/15/23	A.	10/03/2012	BANK of AMERICA SEC		508,000	508,000	0
878742-AZ-8	TECK RESOURCES LIMITED 5.400% 02/01/43	A.	07/30/2012	BANK of AMERICA SEC		4,990,400	5,000,000	0
87971K-AG-2	TEMPEC INDUSTRIES INC 11.250% 12/15/18	A.	09/28/2012	Tax Free Exchange		29,368	28,000	901
92658T-AQ-1	VIDEOTRON LTD 5.000% 07/15/22	A.	07/20/2012	Tax Free Exchange		365,000	365,000	253
98417E-AT-7	XSTRATA FINANCE CANADA 4.000% 10/25/22	A.	10/18/2012	RBS GREENWICH CAPITAL		2,992,410	3,000,000	0
012605-AA-9	ALBEA BEAUTY HOLDINGS SA 8.375% 11/01/19	F.	10/17/2012	BANK of AMERICA SEC		398,000	398,000	0
03938L-AP-9	ARCELORMITTAL 7.500% 10/15/39	F.	12/17/2012	Various		362,303	374,000	4,565
03938L-AQ-7	ARCELORMITTAL 5.750% 08/05/20	F.	12/05/2012	Various		270,380	264,000	5,271
05541V-AE-6	BG ENERGY CAPITAL PLC 4.000% 10/15/21	F.	11/16/2012	Various		4,372,960	4,000,000	40,000
055650-OB-2	BP CAPITAL MARKETS 2.500% 11/06/22	F.	11/01/2012	HONG KONG SHANGHAI BK		6,951,560	7,000,000	0
12621V-AA-3	CNOOC FIN 2011 4.250% 01/26/21	F.	09/06/2012	Various		8,749,470	8,000,000	17,236
12623U-AA-3	CNOOC FIN 2012 3.875% 05/02/22	F.	06/08/2012	Various		4,048,320	4,000,000	8,934
14214X-BB-8	CARILLION PLC PRIVATE PLACEMENT 3.850% 11/27/17	F.	11/02/2012	PRIVATE PLACEMENT		3,000,000	3,000,000	0
21987B-AQ-1	CODELCO INC 3.000% 07/17/22	F.	07/10/2012	HONG KONG SHANGHAI BK		4,933,150	5,000,000	0
256853-AB-8	DOLPHIN ENERGY LTD 5.500% 12/15/21	F.	08/08/2012	Various		4,379,000	4,000,000	22,611
262049-AA-7	DRILL RIGS HLDS INC 6.500% 10/01/17	F.	09/19/2012	Various		174,111	174,000	69
30251G-AN-7	FMG RESOURCES AUG 2006 6.875% 04/01/22	F.	08/21/2012	Various		348,910	352,000	4,943
377373-AD-7	GLAXOSMITHKLINE CAP PLC 2.850% 05/08/22	F.	05/02/2012	CITIGROUP GLOBAL MKTS		1,986,400	2,000,000	0
500472-AF-2	PHILIPS ELECTRONICS NV 3.750% 03/15/22	F.	03/05/2012	DEUTSCHE BANK		2,986,350	3,000,000	0
694184-AA-0	PACIFIC DRILLING V LTD 7.250% 12/01/17	F.	11/16/2012	GOLDMAN SACHS		248,708	250,000	0
761655-AF-6	REXAM PLC PRIVATE PLACEMENT 4.150% 12/18/22	F.	12/01/2012	PRIVATE PLACEMENT		3,000,000	3,000,000	0
761735-AD-1	REYNOLDS GROUP ISSUERS INC 6.875% 02/15/21	F.	07/25/2012	Tax Free Exchange		250,000	250,000	7,639
767201-AQ-9	RIO TINTO FIN USA LTD 3.750% 09/20/21	F.	02/28/2012	CREDIT SUISSE FIRST BOSTON		5,351,800	5,000,000	84,896
78467K-AF-4	SSE PP 3.890% 04/16/22	F.	04/09/2012	PRIVATE PLACEMENT		3,000,000	3,000,000	0
78467K-AH-6	SSE PP 3.300% 04/16/19	F.	04/09/2012	PRIVATE PLACEMENT		2,000,000	2,000,000	0
806850-AA-4	SCHLUMBERGER OILFIELD UK 4.200% 01/15/21	F.	02/02/2012	Various		7,187,812	6,480,000	16,343
85771P-AG-7	STATOIL 2.450% 01/17/23	F.	12/03/2012	BARCLAYS		2,997,210	3,000,000	3,063
89152U-AD-4	TOTAL CAPITAL SA 4.450% 06/24/20	F.	03/01/2012	SOCIETE GENERALE		11,413,700	10,000,000	89,000
89153V-AA-7	TOTAL CAPITAL INTL SA 1.500% 02/17/17	F.	02/14/2012	CREDIT SUISSE FIRST BOSTON		4,978,200	5,000,000	0
980888-AD-3	WOOLWORTHS LTD 4.000% 09/22/20	F.	04/04/2012	UBS WARBURG		2,562,725	2,500,000	5,000
B0909E-AB-4	BEFIMMO PP 4.830% 05/30/19	F.	05/17/2012	PRIVATE PLACEMENT		1,000,000	1,000,000	0
D6574*-AB-5	CLAAS KGAA MBH PP 3.980% 08/15/22	F.	08/02/2012	PRIVATE PLACEMENT		2,000,000	2,000,000	0
F6519*-AF-8	NEOPOST SA PRIVATE PLACEMENT 3.890% 06/20/19	F.	04/25/2012	PRIVATE PLACEMENT		2,000,000	2,000,000	0

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
G1257*-AE-1	BOREALIS FUNDING PP 4.460% 07/10/22	F	07/05/2012	PRIVATE PLACEMENT		4,000,000	4,000,000	0
G71256-AA-4	PIRELLI INT'L PP 4.220% 12/05/17	F	11/26/2012	PRIVATE PLACEMENT		1,000,000	1,000,000	0
G7219*-AF-2	PREMIER OIL PLC PP 5.290% 03/15/22	F	03/02/2012	PRIVATE PLACEMENT		2,000,000	2,000,000	0
G78156-AE-1	SAP IRELAND FINL PRIVATE PLACEMENT 2.130% 11/15/17	F	11/02/2012	PRIVATE PLACEMENT		3,000,000	3,000,000	0
K21628-AA-4	DANISH CROWN PP 4.940% 06/13/22	F	06/01/2012	PRIVATE PLACEMENT		3,000,000	3,000,000	0
N42816-BS-3	KONINKLIJKE VOPAK NV 3.740% 06/19/23	F	11/07/2012	PRIVATE PLACEMENT		2,000,000	2,000,000	0
N7660#-AM-9	SHV NEDERLAND BV PP 4.420% 03/28/22	F	03/23/2012	PRIVATE PLACEMENT		2,000,000	2,000,000	0
Q3946*-AE-3	FOXTEL PTY LTD PP 4.270% 07/25/22	R	07/17/2012	PRIVATE PLACEMENT		3,000,000	3,000,000	0
Q74508-AA-8	PERTH AIRPORT PP 4.470% 07/26/22	F	07/12/2012	PRIVATE PLACEMENT		2,000,000	2,000,000	0
W0805#-AK-4	ASSA ABLLOY PP 5.370% 12/21/18	F	07/24/2012	PRIVATE PLACEMENT		2,283,780	2,000,000	28,640
W0805#-AM-0	ASSA ABLLOY PP 3.480% 08/09/22	F	07/31/2012	PRIVATE PLACEMENT		1,000,000	1,000,000	0
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						368,415,529	352,266,385	1,738,652
8399997. Total - Bonds - Part 3							505,589,368	2,086,993
8399998. Total - Bonds - Part 5							94,929,376	116,233
8399999. Total - Bonds							600,518,744	2,203,226
8999997. Total - Preferred Stocks - Part 3							XXX	0
8999998. Total - Preferred Stocks - Part 5							8,020	0
8999999. Total - Preferred Stocks							8,020	0
31337#-10-5	FHLB CINCINNATI		05/02/2012	PRIVATE PLACEMENT	6,174,000	617,400		0
31337#-10-5	FHLB CINCINNATI		01/01/2012	Tax Free Exchange	40,768,000	4,076,800		0
812340-10-9	SEARS CANADA INC	A	11/13/2012	Spin Off		131		0
F9062J-17-3	TECHNICOLOR SA	R	01/01/2012	Conversion	26,444,000	69,539		0
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)							4,763,870	0
9799997. Total - Common Stocks - Part 3							4,763,870	0
9799998. Total - Common Stocks - Part 5							8,192	0
9799999. Total - Common Stocks							4,772,062	0
9899999. Total - Preferred and Common Stocks							4,780,082	0
9999999 - Totals							605,298,826	2,203,226

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1 CUSIP Identi- fication	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Con- sideration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date
										11 Unrealized Valuation Increase/ Decrease	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in Book/ Adjusted Carrying Value (11+12-13)	15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value						
8399997. Total - Bonds - Part 4						239,546,213	235,856,405	231,970,258	234,796,575	0	1,451,695	0	1,451,695	0	236,248,268	0	3,297,937	3,297,937	11,479,234	XXX
8399998. Total - Bonds - Part 5						95,429,680	95,733,347	94,929,376		0	(15,785)	0	(15,785)	0	94,913,589	0	516,091	516,091	332,830	XXX
8399999. Total - Bonds						334,975,893	331,589,752	326,899,634	234,796,575	0	1,435,910	0	1,435,910	0	331,161,857	0	3,814,028	3,814,028	11,812,064	XXX
8999997. Total - Preferred Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX
8999998. Total - Preferred Stocks - Part 5						1,142	XXX	8,020		0	0	0	0	0	8,020	0	(6,878)	(6,878)	0	XXX
8999999. Total - Preferred Stocks						1,142	XXX	8,020	0	0	0	0	0	0	8,020	0	(6,878)	(6,878)	0	XXX
24702R-10-1 DELL INC			03/30/2012	BNY CONVERG-SOFT	170,429,000	2,830,950		2,709,821	2,493,376	216,445	0	0	216,445	0	2,709,821	0	121,129	121,129	0	
313391-08-8 FHLB Cincinnati			01/01/2012	Tax Free Exchange	40,768,000	4,076,800		4,076,800	4,076,800	0	0	0	0	0	4,076,800	0	0	0	0	
457153-10-4 INGRAM MICRO INC-CL A			11/14/2012	Various	316,584,000	4,822,916		5,711,175	5,758,663	(47,488)	0	0	(47,488)	0	5,711,175	0	(888,260)	(888,260)	0	
812350-10-6 SEARS HOLDINGS CORP			08/16/2012	Various	5,985,000	344,581		182,290	182,290	0	0	0	0	0	182,290	0	162,291	162,291	0	
812350-10-6 SEARS HOLDINGS CORP			11/13/2012	Spin Off	0,000	16,343		16,343	16,343	0	0	0	0	0	16,343	0	0	0	0	
929297-10-9 WMS INDUSTRIES INC			11/19/2012	Various	35,236,000	564,677		715,996	723,043	(7,047)	0	0	(7,047)	0	715,996	0	(151,319)	(151,319)	0	
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						12,656,267	XXX	13,412,425	13,250,515	161,910	0	0	161,910	0	13,412,425	0	(756,159)	(756,159)	0	XXX
9799997. Total - Common Stocks - Part 4						12,656,267	XXX	13,412,425	13,250,515	161,910	0	0	161,910	0	13,412,425	0	(756,159)	(756,159)	0	XXX
9799998. Total - Common Stocks - Part 5						14,143	XXX	8,192		0	0	0	0	0	8,192	0	5,951	5,951	0	XXX
9799999. Total - Common Stocks						12,670,410	XXX	13,420,617	13,250,515	161,910	0	0	161,910	0	13,420,617	0	(750,208)	(750,208)	0	XXX
9899999. Total - Preferred and Common Stocks						12,671,552	XXX	13,428,637	13,250,515	161,910	0	0	161,910	0	13,428,637	0	(757,086)	(757,086)	0	XXX
9999999 - Totals						347,647,445	XXX	340,328,271	248,047,090	161,910	1,435,910	0	1,597,820	0	344,590,494	0	3,056,942	3,056,942	11,812,064	XXX

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21
											12	13	14	15	16					
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consideration	Book/Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (12 + 13 - 14)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
704549-AJ-3	PEABODY ENERGY CORP 6.000% 11/15/18 PENN VIRGINIA RESOURCE 8.375%		01/20/2012	BARCLAYS	10/29/2012	Tax Free Exchange	26,000	26,975	26,884	26,884	0	(91)	0	(91)	0	0	0	0	1,491	303
70788T-AA-5	06/01/20		05/11/2012	RBC/DAIN	08/03/2012	RBC/DAIN	67,000	67,000	68,173	67,000	0	0	0	0	0	0	1,173	1,173	1,263	0
785583-AF-2	SABINE PASS LNG LP 7.500% 11/30/16 SERVICEMASTER COMPANY 8.000% 02/15/20		09/07/2012	CRT CAPITAL GROUP LLC	11/01/2012	JEFFERIES & CO	13,000	13,943	14,235	13,918	0	(24)	0	(24)	0	0	317	317	396	275
81760N-AL-3	SUBURBAN PROPANE PARTNRS 7.500%		02/06/2012	Various	06/01/2012	Tax Free Exchange	68,000	68,844	68,805	68,805	0	(39)	0	(39)	0	0	0	0	1,632	0
864486-AD-7	10/01/18		08/01/2012	Taxable Exchange	12/19/2012	Tax Free Exchange	148,000	152,810	152,380	152,380	0	(430)	0	(430)	0	0	0	0	4,866	0
87612E-BA-3	TARGET CORP 4.000% 07/01/42 TOYOTA MOTOR CREDIT CORP CORPFILOAT		06/21/2012	BARCLAYS	09/17/2012	CREDIT SUISSE FIRST BOSTON	1,000,000	978,590	997,180	978,624	0	34	0	34	0	0	18,556	18,556	9,333	0
89233P-5W-2	0.514% 01/24/13		01/18/2012	TOYOTA FINANCIAL SERVICES	09/12/2012	UBS WARBURG	800,000	800,000	800,912	800,000	0	0	0	0	0	0	912	912	3,633	0
92552V-AD-2	VIASAT INC 6.875% 06/15/20		02/22/2012	J P MORGAN SEC HI-YIELD	08/27/2012	Tax Free Exchange	97,000	97,000	97,000	97,000	0	0	0	0	0	0	0	0	3,334	0
92839U-AF-4	VISTEON CORP 6.750% 04/15/19		01/27/2012	Tax Free Exchange	12/14/2012	Call 103.0000	44,000	44,000	45,320	44,000	0	0	0	0	0	0	1,320	1,320	3,457	842
067901-AJ-7	BARRICK GOLD CORP 3.850% 04/01/22 TEMPEC INDUSTRIES INC 11.250% 12/15/18	A	03/29/2012	J P MORGAN SEC FIXED INC	06/14/2012	Tax Free Exchange	2,000,000	1,998,860	1,998,791	1,998,791	0	(69)	0	(69)	0	0	0	0	15,186	0
87971K-AJ-6	VIDEOTRON LTD 5.000% 07/15/22	A	02/17/2012	BANK of AMERICA SEC	09/28/2012	Tax Free Exchange	28,000	29,540	29,368	29,368	0	(172)	0	(172)	0	0	0	0	2,476	595
92658T-AP-3	VIDEOTRON LTD 5.000% 07/15/22	A	02/29/2012	BANK of AMERICA SEC	07/20/2012	Tax Free Exchange	420,000	420,000	420,000	420,000	0	0	0	0	0	0	0	0	7,350	0
92658T-AQ-1	VIDEOTRON LTD 5.000% 07/15/22	A	07/20/2012	Tax Free Exchange	08/22/2012	BARCLAYS	55,000	55,000	57,681	55,000	0	0	0	0	0	0	2,681	2,681	321	38
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)							16,928,274	16,858,406	17,041,322	16,896,045	0	37,641	0	37,641	0	0	145,277	145,277	192,151	30,747
8399998. Total - Bonds							95,733,347	94,929,376	95,429,680	94,913,589	0	(15,785)	0	(15,785)	0	0	516,091	516,091	332,830	116,233
685691-50-3	ORCHARD SUPPLY HARIWARE CORP		01/03/2012	Spin Off	04/03/2012	KNIGHT SECURITIES	553,000	8,020	1,142	8,020	0	0	0	0	0	0	(6,878)	(6,878)	0	0
8499999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)							8,020	1,142	8,020	8,020	0	0	0	0	0	0	(6,878)	(6,878)	0	0
8999998. Total - Preferred Stocks							8,020	1,142	8,020	8,020	0	0	0	0	0	0	(6,878)	(6,878)	0	0
685691-40-4	ORCHARD SUPPLY HARIWARE CORP		01/03/2012	Spin Off	04/03/2012	BLOOMBERG TRADEBOOK	553,000	8,192	14,138	8,192	0	0	0	0	0	0	5,946	5,946	0	0
812340-10-9	SEARS CANADA INC	A	11/13/2012	Spin Off	11/28/2012	MERRILL LYNCH-ALGO	0.000	0	5	0	0	0	0	0	0	0	5	5	0	0
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)							8,192	14,143	8,192	8,192	0	0	0	0	0	0	5,951	5,951	0	0
9799998. Total - Common Stocks							8,192	14,143	8,192	8,192	0	0	0	0	0	0	5,951	5,951	0	0
9899999. Total - Preferred and Common Stocks							16,212	15,285	16,212	16,212	0	0	0	0	0	0	(927)	(927)	0	0
9999999 - Totals							94,945,588	95,444,965	94,929,801	94,929,801	0	(15,785)	0	(15,785)	0	0	515,164	515,164	332,830	116,233

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1 CUSIP Identification	2 Description, Name of Subsidiary, Controlled or Affiliated Company	3 Foreign	4 NAIC Company Code or Alien Insurer Identification Number	5 NAIC Valuation Method (See SVO Purposes and Procedures Manual)	6 Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	7 Total Amount of Such Intangible Assets	8 Book/Adjusted Carrying Value	Stock of Such Company Owned by Insurer on Statement Date	
								9 Number of Shares	10 % of Outstanding
0999999. Total Preferred Stocks						0	0	XXX	XXX
52055F-10-1	LLIA		65242		NO		330,438	100.000	100.0
1799999. Subtotal - Common Stock - Other Affiliates						0	330,438	XXX	XXX
1899999. Total Common Stocks						0	330,438	XXX	XXX
1999999 - Totals						0	330,438	XXX	XXX

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: \$ 118,329,215

2. Total amount of intangible assets nonadmitted \$

SCHEDULE D - PART 6 - SECTION 2

1 CUSIP Identification	2 Name of Lower-Tier Company	3 Name of Company Listed in Section 1 Which Controls Lower-Tier Company	4 Total Amount of Intangible Assets Included in Amount Shown in Column 7, Section 1	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
				5 Number of Shares	6 % of Outstanding
NONE					
0399999 - Total				XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE DA - PART 1

Showing All SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1 CUSIP Identi- fication	2 Description	Codes		5 Date Acquired	6 Name of Vendor	7 Maturity Date	8 Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value				13 Par Value	14 Actual Cost	Interest						21 Paid for Accrued Interest		
		3 Code	4 For- eign					9 Unrealized Valuation Increase/ (Decrease)	10 Current Year's (Amor- tization)/ Accretion	11 Current Year's Other Than Temporary Impairment Recognized	12 Total Foreign Exchange Change in Book/ Adjusted Carrying Value			15 Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	16 Non- Admitted Due and Accrued	17 Rate of	18 Effective Rate of	19 When Paid	20 Amount Received During Year			
0599999. Total - U.S. Government Bonds							0	0	0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
1099999. Total - All Other Government Bonds							0	0	0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
1799999. Total - U.S. States, Territories and Possessions Bonds							0	0	0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
2499999. Total - U.S. Political Subdivisions Bonds							0	0	0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
3199999. Total - U.S. Special Revenues Bonds							0	0	0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
	DUKE ENERGY CAROLINAS CORP			11/20/2012	CORTVIEW CAPITAL	11/15/2013	261,298		(1,257)	0	0	250,000	262,555	1,837	0	0	0	5.750	0.549	MON	0	439
3299999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations							261,298	0	(1,257)	0	0	250,000	262,555	1,837	0	0	0	XXX	XXX	XXX	0	439
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds							261,298	0	(1,257)	0	0	250,000	262,555	1,837	0	0	0	XXX	XXX	XXX	0	439
4899999. Total - Hybrid Securities							0	0	0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
5599999. Total - Parent, Subsidiaries and Affiliates Bonds							0	0	0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
7799999. Total - Issuer Obligations							261,298	0	(1,257)	0	0	250,000	262,555	1,837	0	0	0	XXX	XXX	XXX	0	439
7899999. Total - Residential Mortgage-Backed Securities							0	0	0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
7999999. Total - Commercial Mortgage-Backed Securities							0	0	0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
8099999. Total - Other Loan-Backed and Structured Securities							0	0	0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
8399999. Total Bonds							261,298	0	(1,257)	0	0	250,000	262,555	1,837	0	0	0	XXX	XXX	XXX	0	439
8699999. Total - Parent, Subsidiaries and Affiliates							0	0	0	0	0	XXX	0	0	0	0	0	XXX	XXX	XXX	0	0
60934N-62-5	FEDERATED OBLIG -CL SS			12/31/2012	VARIOUS		21,144,303						21,144,303	259	0	0	0	0.120	0.120	MON	1,972	0
38141W-33-1	GOLDMAN SACHS FIN SQ PRIME OLBIGATION FUND 462			12/24/2012	VARIOUS		6,078,158						6,078,158	0	0	0	0	0.312	0.312	MON	4,936	0
8999999. Subtotal - Class One Money Market Mutual Funds							27,222,461	0	0	0	0	XXX	27,222,461	259	0	0	0	XXX	XXX	XXX	6,908	0
9199999 - Totals							27,483,759	0	(1,257)	0	0	XXX	27,485,016	2,096	0	0	0	XXX	XXX	XXX	6,908	439

E17

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of December 31 of Current Year

Table with 23 columns: Description, Description of Items Hedged or Used for Income Generation, Schedule/Exhibit Identifier, Type(s) of Risk(s), Exchange or Counterparty, Trade Date, Date of Maturity or Expiration, Number of Contracts, Notional Amount, Strike Price, Rate or Index Received (Paid), Prior Year Initial Cost of Premium (Received) Paid, Current Year Initial Cost of Premium (Received) Paid, Current Year Income, Book/Adjusted Carrying Value, Code, Fair Value, Unrealized Valuation Increase/(Decrease), Total Foreign Exchange Change in B./A.C.V., Current Year's (Amortization)/Accretion, Adjustment to Carrying Value of Hedged Item, Potential Exposure, Credit Quality of Reference Entity, Hedge Effectiveness at Inception and at Year-end (a).

E18.4

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of December 31 of Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23
Description	Description of Items Hedged or Used for Income Generation	Schedule/ Exhibit Identifier	Type(s) of Risk(s)	Exchange or Counterparty	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Prior Year Initial Cost of Premium (Received) Paid	Current Year Initial Cost of Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Year-end (a)
0909999	Subtotal - Swaps - Hedging Effective									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
0969999	Subtotal - Swaps - Hedging Other									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1029999	Subtotal - Swaps - Replication									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1089999	Subtotal - Swaps - Income Generation									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1149999	Subtotal - Swaps - Other									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1159999	Total Swaps - Interest Rate									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1169999	Total Swaps - Credit Default									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1179999	Total Swaps - Foreign Exchange									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1189999	Total Swaps - Total Return									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1199999	Total Swaps - Other									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1209999	Total Swaps									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1269999	Subtotal - Forwards									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1399999	Subtotal - Hedging Effective									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1409999	Subtotal - Hedging Other									0	10,012,441	0	10,759,037	XXX	10,759,037	746,584	0	0	0	0	XXX	XXX
1419999	Subtotal - Replication									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1429999	Subtotal - Income Generation									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1439999	Subtotal - Other									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1449999	Totals									0	10,012,441	0	10,759,037	XXX	10,759,037	746,584	0	0	0	0	XXX	XXX

(a)

Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE DB - PART A - SECTION 2

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Terminated During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25		
Description	Description of Hedged Item(s)	Schedule / Exhibit Identifier	Type(s) of Risk(s)	Exchange or Counterparty	Trade Date	Date of Maturity or Expiration	Termination Date	Indicate Exercise, Expiration, Maturity or Sale	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Prior Year Initial Cost of Premium (Received) Paid	Current Year Initial Cost of Premium (Received) Paid	Consideration Received (Paid) on Termination	Current Year Income	Book/ Adjusted Carrying Value	Code	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Gain (Loss) on Termination Recognized	Adjustment to Carrying Value of Hedged Item	Gain (Loss) on Termination Deferred	Hedge Effectiveness at Inception and at Termination (a)		
1159999. Total Swaps - Interest Rate												0	0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	
1169999. Total Swaps - Credit Default												0	0	0	0	0	XXX	0	0	0	0	0	0	0	0	XXX
1179999. Total Swaps - Foreign Exchange												0	0	0	0	0	XXX	0	0	0	0	0	0	0	0	XXX
1189999. Total Swaps - Total Return												0	0	0	0	0	XXX	0	0	0	0	0	0	0	0	XXX
1199999. Total Swaps - Other												0	0	0	0	0	XXX	0	0	0	0	0	0	0	0	XXX
1209999. Total Swaps												0	0	0	0	0	XXX	0	0	0	0	0	0	0	0	XXX
1269999. Subtotal - Forwards												0	0	0	0	0	XXX	0	0	0	0	0	0	0	0	XXX
1399999. Subtotal - Hedging Effective												0	0	0	0	0	XXX	0	0	0	0	0	0	0	0	XXX
1409999. Subtotal - Hedging Other											11,466,199	55,165	13,555,318	0	13,555,318	XXX	3,532,919	0	0	0	2,033,954	0	0	0	0	XXX
1419999. Subtotal - Replication											0	0	0	0	0	0	XXX	0	0	0	0	0	0	0	0	XXX
1429999. Subtotal - Income Generation											0	0	0	0	0	0	XXX	0	0	0	0	0	0	0	0	XXX
1439999. Subtotal - Other											0	0	0	0	0	0	XXX	0	0	0	0	0	0	0	0	XXX
1449999 - Totals											11,466,199	55,165	13,555,318	0	13,555,318	XXX	3,532,919	0	0	0	2,033,954	0	0	0	0	XXX

(a)	Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period
-----	------	--

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part B - Section 2 - Futures Contracts Terminated

N O N E

Schedule DB - Part B - Section 2B - Brokers with whom cash deposits have been made

N O N E

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE DB - PART D

Counterparty Exposure for Derivative Instruments Open December 31 of Current Year

1 Description Counterparty or Exchange Traded	2 Master Agreement (Y or N)	3 Credit Support Annex (Y or N)	4 Fair Value of Acceptable Collateral	Book/Adjusted Carrying Value			Fair Value			11 Potential Exposure	12 Off-Balance Sheet Exposure
				5 Contracts With Book/Adjusted Carrying Value >0	6 Contracts With Book/Adjusted Carrying Value <0	7 Exposure Net of Collateral	8 Contracts With Fair Value >0	9 Contracts With Fair Value <0	10 Exposure Net of Collateral		
0199999 - Aggregate Sum of Exchange Traded Derivatives	XXX	XXX		94,764	(77,228)	94,764	94,764	(77,228)	94,764		
Barclay	Y	N		10,616,381	(7,096,617)	3,519,764	10,616,381	(7,096,617)	3,519,764		
Credit Suisse	Y	N		13,144,205	(8,863,438)	4,280,767	13,144,205	(8,863,438)	4,280,767		
JP Morgan	Y	N		5,233,158	(3,000,734)	2,232,424	5,233,158	(3,000,734)	2,232,424		
Morgan Stanley	Y	N		2,268,671	(1,560,125)	708,546	2,268,671	(1,560,125)	708,546		
0299999 - Total NAIC 1 Designation			0	31,262,415	(20,520,914)	10,741,501	31,262,415	(20,520,914)	10,741,501	0	0
0899999 - Totals			0	31,357,179	(20,598,142)	10,836,265	31,357,179	(20,598,142)	10,836,265	0	0

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

N O N E

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due and Accrued	8 Amount Received During Year
NONE							
8699999 - Total Cash Equivalents							

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Lafayette Life Insurance Company

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

States, Etc.	1 Type of Deposit	2 Purpose of Deposit	Deposits For the Benefit of All Policyholders		All Other Special Deposits		
			3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value	
1. Alabama	AL						
2. Alaska	AK						
3. Arizona	AZ						
4. Arkansas	AR	B Protection of policyholders			110,613	110,855	
5. California	CA						
6. Colorado	CO						
7. Connecticut	CT						
8. Delaware	DE						
9. District of Columbia	DC						
10. Florida	FL						
11. Georgia	GA	B Protection of policyholders			124,919	126,611	
12. Hawaii	HI						
13. Idaho	ID						
14. Illinois	IL						
15. Indiana	IN						
16. Iowa	IA						
17. Kansas	KS						
18. Kentucky	KY						
19. Louisiana	LA						
20. Maine	ME						
21. Maryland	MD						
22. Massachusetts	MA						
23. Michigan	MI						
24. Minnesota	MN						
25. Mississippi	MS						
26. Missouri	MO						
27. Montana	MT						
28. Nebraska	NE						
29. Nevada	NV						
30. New Hampshire	NH						
31. New Jersey	NJ						
32. New Mexico	NM						
33. New York	NY						
34. North Carolina	NC	B Protection of policyholders			424,724	430,479	
35. North Dakota	ND						
36. Ohio	OH	B Protection of "all" policy hld	1,511,666	1,631,359			
37. Oklahoma	OK						
38. Oregon	OR						
39. Pennsylvania	PA						
40. Rhode Island	RI						
41. South Carolina	SC						
42. South Dakota	SD						
43. Tennessee	TN						
44. Texas	TX						
45. Utah	UT						
46. Vermont	VT						
47. Virginia	VA						
48. Washington	WA						
49. West Virginia	WV						
50. Wisconsin	WI						
51. Wyoming	WY						
52. American Samoa	AS						
53. Guam	GU						
54. Puerto Rico	PR						
55. U.S. Virgin Islands	VI						
56. Northern Mariana Islands	MP						
57. Canada	CAN						
58. Aggregate Alien and Other	OT	XXX	0	0	0	0	
59. Subtotal	XXX	XXX	1,511,666	1,631,359	660,256	667,945	
DETAILS OF WRITE-INS							
5801.							
5802.							
5803.							
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX	XXX	0	0	0	0	
5899. Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above)	XXX	XXX	0	0	0	0	

ALPHABETICAL INDEX

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