



ANNUAL STATEMENT
For the Year Ended December 31, 2012
OF THE CONDITION AND AFFAIRS OF THE
Permanent General Assurance Corporation

NAIC Group Code 00473, 3638 NAIC Company Code 37648 Employer's ID Number 13-2960609
Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio
Country of Domicile United States
Incorporated/Organized 09/28/1994 Commenced Business 09/28/1994
Statutory Home Office 9700 Rockside Road, Suite 250, Valley View, OH, 44125
Main Administrative Office 2636 Elm Hill Pike, Suite 510, Nashville, TN, 37214 615-242-1961
Mail Address P.O. Box 305054, Nashville, TN, 37230-5054
Primary Location of Books and Records 2636 Elm Hill Pike, Suite 510, Nashville, TN, 37214 615-744-1221
Internet Web Site Address www.pgac.com
Statutory Statement Contact R Burton Barnes Jr, 615-744-1221
bbarnes@thegeneral.com (E-Mail Address) 615-744-1608 (Fax Number)

OFFICERS

Table with 4 columns: Name, Title, Name, Title. Includes Randy Philip Parker (Chairman, President & CEO), David Lee Hettinger (Sr. V.P., Chief Administrative Officer), Brian Michael Donovan (Secretary).

OTHER OFFICERS

Table with 4 columns: Name, Title, Name, Title. Includes Robert Eugene Nelson (Assistant Secretary), Sherrill Cleek Kaiser (Secretary), Allison Walker Garretson (V.P., Underwriting & Customer Service), Barry Scot Dice (V.P., Direct Sales & Marketing), Charles Wesley Kirkland (V.P., Claims), William Joseph Yeager (Sr. V.P., Claims), John Allen Hollar (Sr. V.P., Product Management), Eileen Manners (Assistant V.P., Claims), Kenton Lee Fourman (V.P., Chief Information Officer), Eric William Bur (V.P., IA Sales & Distribution), Andrew Peter Martin (Sr. V.P., Corporate-wide Sales & Distribution), Elizabeth Ann Roberts (V.P., Human Resources), Todd Raymond Hakala (V.P., Actuary Services).

DIRECTORS OR TRUSTEES

Table with 4 columns: Name, Name, Name, Name. Includes Randy Philip Parker, David Lee Hettinger, Brian Michael Donovan, Andrew Peter Martin, Elizabeth Ann Roberts.

State of Tennessee

ss

County of Davidson

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Randy Philip Parker
Chairman, President & CEO

David Lee Hettinger
Sr. V.P., Chief Administrative Officer

Brian Michael Donovan
CFO, Treasurer & Assistant Secretary

Subscribed and sworn to before me
this 25th day of February, 2013

- a. Is this an original filing? Yes [ X ] No [ ]
b. If no:
1. State the amendment number
2. Date filed
3. Number of pages attached

Susan Hawk, Notary Public
May 5, 2015

**SUMMARY INVESTMENT SCHEDULE**

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3+4) Amount	6 Percentage
1. Bonds:						
1.1 U.S. treasury securities .....	1,043,732	0.722	1,043,732		1,043,732	0.728
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies .....	103,137	0.071	103,137		103,137	0.072
1.22 Issued by U.S. government sponsored agencies .....	1,425,191	0.985	1,425,191		1,425,191	0.994
1.3 Non-U.S. government (including Canada, excluding mortgage-backed securities) .....		0.000			0	0.000
1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S.:						
1.41 States, territories and possessions general obligations .....	9,570,541	6.618	9,570,541		9,570,541	6.676
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations .....	3,754,720	2.596	3,754,720		3,754,720	2.619
1.43 Revenue and assessment obligations .....	12,975,142	8.972	12,975,142		12,975,142	9.051
1.44 Industrial development and similar obligations .....		0.000			0	0.000
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA .....	750,391	0.519	750,391		750,391	0.523
1.512 Issued or guaranteed by FNMA and FHLMC .....	11,997,796	8.296	11,997,796		11,997,796	8.370
1.513 All other .....		0.000			0	0.000
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA .....	1,383,878	0.957	1,383,878		1,383,878	0.965
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521 .....	999,792	0.691	999,792		999,792	0.697
1.523 All other .....		0.000			0	0.000
2. Other debt and other fixed income securities (excluding short term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities) .....	66,136,210	45.730	65,557,138		65,557,138	45.733
2.2 Unaffiliated non-U.S. securities (including Canada) .....	8,702,398	6.017	8,702,398		8,702,398	6.071
2.3 Affiliated securities .....		0.000			0	0.000
3. Equity interests:						
3.1 Investments in mutual funds .....		0.000			0	0.000
3.2 Preferred stocks:						
3.21 Affiliated .....		0.000			0	0.000
3.22 Unaffiliated .....		0.000			0	0.000
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated .....		0.000			0	0.000
3.32 Unaffiliated .....		0.000			0	0.000
3.4 Other equity securities:						
3.41 Affiliated .....	695,102	0.481	0		0	0.000
3.42 Unaffiliated .....		0.000			0	0.000
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated .....		0.000			0	0.000
3.52 Unaffiliated .....		0.000			0	0.000
4. Mortgage loans:						
4.1 Construction and land development .....		0.000			0	0.000
4.2 Agricultural .....		0.000			0	0.000
4.3 Single family residential properties .....		0.000			0	0.000
4.4 Multifamily residential properties .....		0.000			0	0.000
4.5 Commercial loans .....		0.000			0	0.000
4.6 Mezzanine real estate loans .....		0.000			0	0.000
5. Real estate investments:						
5.1 Property occupied by company .....		0.000	0		0	0.000
5.2 Property held for production of income (including \$ .....of property acquired in satisfaction of debt) .....		0.000	0		0	0.000
5.3 Property held for sale (including \$ ..... property acquired in satisfaction of debt) .....		0.000	0		0	0.000
6. Contract loans .....		0.000	0		0	0.000
7. Derivatives .....		0.000	0		0	0.000
8. Receivables for securities .....		0.000	0		0	0.000
9. Securities Lending (Line 10, Asset Page reinvested collateral) .....		0.000	0	XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments .....	25,059,363	17.327	25,059,363		25,059,363	17.481
11. Other invested assets .....	25,407	0.018	25,407		25,407	0.018
12. Total invested assets	144,622,798	100.000	143,348,624	0	143,348,624	100.000

## SCHEDULE A – VERIFICATION BETWEEN YEARS

### Real Estate

1. Book/adjusted carrying value, December 31 of prior year.....	0
2. Cost of acquired:	
2.1 Actual cost at time of acquisition (Part 2, Column 6).....	0
2.2 Additional investment made after acquisition (Part 2, Column 9).....	0
3. Current year change in encumbrances:	
3.1 Totals, Part 1, Column 13.....	0
3.2 Totals, Part 3, Column 11.....	0
4. Total gain (loss) on disposals, Part 3, Column 18.....	0
5. Deduct amounts received on disposals, Part 3, Column 15.....	0
6. Total foreign exchange change in book/adjusted carrying value:	
6.1 Totals, Part 1, Column 15.....	0
6.2 Totals, Part 3, Column 13.....	0
7. Deduct current year's other than temporary impairment recognized:	
7.1 Totals, Part 1, Column 12.....	0
7.2 Totals, Part 3, Column 10.....	0
8. Deduct current year's depreciation:	
8.1 Totals, Part 1, Column 11.....	0
8.2 Totals, Part 3, Column 9.....	0
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8).....	0
10. Deduct total nonadmitted amounts.....	0
11. Statement value at end of current period (Line 9 minus Line 10).....	0

NONE

## SCHEDULE B – VERIFICATION BETWEEN YEARS

### Mortgage Loans

1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....	0
2. Cost of acquired:	
2.1 Actual cost at time of acquisition (Part 2, Column 7).....	0
2.2 Additional investment made after acquisition (Part 2, Column 8).....	0
3. Capitalized deferred interest and other:	
3.1 Totals, Part 1, Column 12.....	0
3.2 Totals, Part 3, Column 11.....	0
4. Accrual of discount.....	0
5. Unrealized valuation increase (decrease):	
5.1 Totals, Part 1, Column 9.....	0
5.2 Totals, Part 3, Column 8.....	0
6. Total gain (loss) on disposals, Part 3, Column 18.....	0
7. Deduct amounts received on disposals, Part 3, Column 15.....	0
8. Deduct amortization of premium and mortgage interest points and commitment fees.....	0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest:	
9.1 Totals, Part 1, Column 13.....	0
9.2 Totals, Part 3, Column 13.....	0
10. Deduct current year's other than temporary impairment recognized:	
10.1 Totals, Part 1, Column 11.....	0
10.2 Totals, Part 3, Column 10.....	0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	0
12. Total valuation allowance.....	0
13. Subtotal (Line 11 plus Line 12).....	0
14. Deduct total nonadmitted amounts.....	0
15. Statement value of mortgages owned at end of current period (Line 13 minus Line 14).....	0

NONE

## SCHEDULE BA – VERIFICATION BETWEEN YEARS

### Other Long-Term Invested Assets

1. Book/adjusted carrying value, December 31 of prior year.....		0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition (Part 2, Column 8).....	.0	
2.2 Additional investment made after acquisition (Part 2, Column 9).....	.0	0
3. Capitalized deferred interest and other:		
3.1 Totals, Part 1, Column 16.....	.0	
3.2 Totals, Part 3, Column 12.....	.0	0
4. Accrual of discount.....		
5. Unrealized valuation increase (decrease):		
5.1 Totals, Part 1, Column 13.....	.0	
5.2 Totals, Part 3, Column 9.....	.0	0
6. Total gain (loss) on disposals, Part 3, Column 19.....		0
7. Deduct amounts received on disposals, Part 3, Column 16.....		0
8. Deduct amortization of premium and depreciation.....		0
9. Total foreign exchange change in book/adjusted carrying value:		
9.1 Totals, Part 1, Column 17.....	.0	
9.2 Totals, Part 3, Column 14.....	.0	0
10. Deduct current year's other than temporary impairment recognized:		
10.1 Totals, Part 1, Column 15.....	.0	
10.2 Totals, Part 3, Column 11.....	.0	0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		0
12. Deduct total nonadmitted amounts.....		0
13. Statement value at end of current period (Line 11 minus Line 12).....		0

NONE

## SCHEDULE D – VERIFICATION BETWEEN YEARS

### Bonds and Stocks

1. Book/adjusted carrying value, December 31 of prior year.....		120,836,592
2. Cost of bonds and stocks acquired, Part 3, Column 7.....		62,623,610
3. Accrual of discount.....		285,137
4. Unrealized valuation increase (decrease):		
4.1 Part 1, Column 12.....	801,615	
4.2 Part 2, Section 1, Column 15.....	.0	
4.3 Part 2, Section 2, Column 13.....	678,068	
4.4 Part 4, Column 11.....	124,803	1,604,486
5. Total gain (loss) on disposals, Part 4, Column 19.....		4,841,769
6. Deduction consideration for bonds and stocks disposed of, Part 4, Column 7.....		69,650,363
7. Deduct amortization of premium.....		725,856
8. Total foreign exchange change in book/adjusted carrying value:		
8.1 Part 1, Column 15.....	.0	
8.2 Part 2, Section 1, Column 19.....	.0	
8.3 Part 2, Section 2, Column 16.....	.0	
8.4 Part 4, Column 15.....	.0	0
9. Deduct current year's other than temporary impairment recognized:		
9.1 Part 1, Column 14.....	856,419	
9.2 Part 2, Section 1, Column 17.....	.0	
9.3 Part 2, Section 2, Column 14.....	.0	
9.4 Part 4, Column 13.....	.0	856,419
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....		118,958,956
11. Deduct total nonadmitted amounts.....		695,102
12. Statement value at end of current period (Line 10 minus Line 11).....		118,263,854

**ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Permanent General Assurance Corporation**

**SCHEDULE D - SUMMARY BY COUNTRY**

Long-Term Bonds and Stocks **OWNED** December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
<b>BONDS</b>					
Governments (Including all obligations guaranteed by governments)	1. United States .....	1,794,123	2,010,209	1,800,484	1,777,466
	2. Canada .....				
	3. Other Countries .....				
	4. Totals	1,794,123	2,010,209	1,800,484	1,777,466
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals	13,649,593	14,893,979	13,694,728	13,020,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals	2,001,089	2,023,812	2,183,831	1,975,000
U.S. Special revenue and special assessment obligations and all non-guaranteed obligations of agencies and authorities of governments and their political subdivisions	7. Totals	25,559,723	27,435,219	25,849,358	25,345,421
Industrial and Miscellaneous and Hybrid Securities (unaffiliated)	8. United States .....	66,556,929	68,684,718	67,423,588	66,464,754
	9. Canada .....				
	10. Other Countries .....	8,702,398	9,054,228	8,637,470	8,860,087
	11. Totals	75,259,327	77,738,946	76,061,058	75,324,841
Parent, Subsidiaries and Affiliates	12. Totals	0	0	0	0
	<b>13. Total Bonds</b>	118,263,855	124,102,165	119,589,459	117,442,728
<b>PREFERRED STOCKS</b>					
Industrial and Miscellaneous (unaffiliated)	14. United States .....				
	15. Canada .....				
	16. Other Countries .....				
	17. Totals	0	0	0	
Parent, Subsidiaries and Affiliates	18. Totals	0	0	0	
	<b>19. Total Preferred Stocks</b>	0	0	0	
<b>COMMON STOCKS</b>					
Industrial and Miscellaneous (unaffiliated)	20. United States .....				
	21. Canada .....				
	22. Other Countries .....				
	23. Totals	0	0	0	
Parent, Subsidiaries and Affiliates	24. Totals	695,102	695,102	6,815,234	
	<b>25. Total Common Stocks</b>	695,102	695,102	6,815,234	
	26. Total Stocks	695,102	695,102	6,815,234	
	<b>27. Total Bonds and Stocks</b>	118,958,957	124,797,267	126,404,693	

**ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Permanent General Assurance Corporation**

**SCHEDULE D - PART 1A - SECTION 1**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
<b>1. U.S. Governments</b>											
1.1 Class 1 .....	123,691	1,140,803	415,926	103,287	10,416	1,794,123	1.3	2,171,097	1.6	1,794,123	
1.2 Class 2 .....						0	0.0	0	0.0		
1.3 Class 3 .....						0	0.0	0	0.0		
1.4 Class 4 .....						0	0.0	0	0.0		
1.5 Class 5 .....						0	0.0	0	0.0		
1.6 Class 6 .....						0	0.0	0	0.0		
1.7 Totals	123,691	1,140,803	415,926	103,287	10,416	1,794,123	1.3	2,171,097	1.6	1,794,123	0
<b>2. All Other Governments</b>											
2.1 Class 1 .....						0	0.0	0	0.0		
2.2 Class 2 .....						0	0.0	0	0.0		
2.3 Class 3 .....						0	0.0	0	0.0		
2.4 Class 4 .....						0	0.0	0	0.0		
2.5 Class 5 .....						0	0.0	0	0.0		
2.6 Class 6 .....						0	0.0	0	0.0		
2.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
<b>3. U.S. States, Territories and Possessions, etc., Guaranteed</b>											
3.1 Class 1 .....	1,350,000	2,580,693	8,022,054	1,696,845		13,649,592	9.5	5,970,130	4.5	13,649,592	
3.2 Class 2 .....						0	0.0	0	0.0		
3.3 Class 3 .....						0	0.0	0	0.0		
3.4 Class 4 .....						0	0.0	0	0.0		
3.5 Class 5 .....						0	0.0	0	0.0		
3.6 Class 6 .....						0	0.0	0	0.0		
3.7 Totals	1,350,000	2,580,693	8,022,054	1,696,845	0	13,649,592	9.5	5,970,130	4.5	13,649,592	0
<b>4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed</b>											
4.1 Class 1 .....	2,001,089					2,001,089	1.4	2,231,618	1.7	2,001,089	
4.2 Class 2 .....						0	0.0	0	0.0		
4.3 Class 3 .....						0	0.0	0	0.0		
4.4 Class 4 .....						0	0.0	0	0.0		
4.5 Class 5 .....						0	0.0	0	0.0		
4.6 Class 6 .....						0	0.0	0	0.0		
4.7 Totals	2,001,089	0	0	0	0	2,001,089	1.4	2,231,618	1.7	2,001,089	0
<b>5. U.S. Special Revenue &amp; Special Assessment Obligations, etc., Non-Guaranteed</b>											
5.1 Class 1 .....	7,834,364	7,828,301	6,062,169	2,954,230	42,435	24,721,499	17.3	33,081,655	25.0	24,721,499	
5.2 Class 2 .....		838,224				838,224	0.6	0	0.0	838,224	
5.3 Class 3 .....						0	0.0	0	0.0		
5.4 Class 4 .....						0	0.0	0	0.0		
5.5 Class 5 .....						0	0.0	0	0.0		
5.6 Class 6 .....						0	0.0	0	0.0		
5.7 Totals	7,834,364	8,666,525	6,062,169	2,954,230	42,435	25,559,723	17.9	33,081,655	25.0	25,559,723	0

S105

**ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Permanent General Assurance Corporation**

**SCHEDULE D - PART 1A - SECTION 1 (Continued)**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
<b>6. Industrial and Miscellaneous (unaffiliated)</b>											
6.1 Class 1 .....	33,017,423	17,863,150	12,536,971	3,531,956	2,234,465	69,183,965	48.3	58,797,555	44.4	53,220,810	15,963,155
6.2 Class 2 .....	500,000	8,693,608	12,708,142	2,413,803		24,315,553	17.0	28,040,822	21.2	23,817,218	498,336
6.3 Class 3 .....		1,413,174	1,576,736		1,000,000	3,989,910	2.8	1,995,236	1.5	3,989,909	
6.4 Class 4 .....		561,327	2,067,936			2,629,263	1.8	0	0.0	562,848	2,066,416
6.5 Class 5 .....						0	0.0	214,408	0.2		
6.6 Class 6 .....						0	0.0	57,404	0.0		
6.7 Totals	33,517,423	28,531,259	28,889,785	5,945,759	3,234,465	100,118,691	70.0	89,105,425	67.2	81,590,785	18,527,907
<b>7. Hybrid Securities</b>											
7.1 Class 1 .....						0	0.0	0	0.0		
7.2 Class 2 .....						0	0.0	0	0.0		
7.3 Class 3 .....						0	0.0	0	0.0		
7.4 Class 4 .....						0	0.0	0	0.0		
7.5 Class 5 .....						0	0.0	0	0.0		
7.6 Class 6 .....						0	0.0	0	0.0		
7.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
<b>8. Parent, Subsidiaries and Affiliates</b>											
8.1 Class 1 .....						0	0.0	0	0.0		
8.2 Class 2 .....						0	0.0	0	0.0		
8.3 Class 3 .....						0	0.0	0	0.0		
8.4 Class 4 .....						0	0.0	0	0.0		
8.5 Class 5 .....						0	0.0	0	0.0		
8.6 Class 6 .....						0	0.0	0	0.0		
8.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0

**ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Permanent General Assurance Corporation**

**SCHEDULE D - PART 1A - SECTION 1 (Continued)**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
<b>9. Total Bonds Current Year</b>											
9.1 Class 1	(d) 44,326,567	29,412,947	27,037,120	8,286,318	2,287,316	111,350,268	77.8	XXX	XXX	95,387,113	15,963,155
9.2 Class 2	(d) 500,000	9,531,832	12,708,142	2,413,803	0	25,153,777	17.6	XXX	XXX	24,655,442	498,336
9.3 Class 3	(d) 0	1,413,174	1,576,736	0	1,000,000	3,989,910	2.8	XXX	XXX	3,989,909	0
9.4 Class 4	(d) 0	561,327	2,067,936	0	0	2,629,263	1.8	XXX	XXX	562,848	2,066,416
9.5 Class 5	(d) 0	0	0	0	0	0	0.0	XXX	XXX	0	0
9.6 Class 6	(d) 0	0	0	0	0	0	0.0	XXX	XXX	0	0
9.7 Totals	44,826,567	40,919,280	43,389,934	10,700,121	3,287,316	(b) 143,123,218	100.0	XXX	XXX	124,595,312	18,527,907
9.8 Line 9.7 as a % of Col. 6	31.3	28.6	30.3	7.5	2.3	100.0	XXX	XXX	XXX	87.1	12.9
<b>10. Total Bonds Prior Year</b>											
10.1 Class 1	19,004,513	43,174,706	30,086,284	8,010,113	1,976,440	XXX	XXX	102,252,056	77.1	93,226,737	9,025,318
10.2 Class 2	39,452	13,407,566	13,400,860	1,192,668	276	XXX	XXX	28,040,822	21.2	28,040,822	0
10.3 Class 3	900,000	0	1,095,236	0	0	XXX	XXX	1,995,236	1.5	1,095,236	900,000
10.4 Class 4	0	0	0	0	0	XXX	XXX	0	0.0	0	0
10.5 Class 5	0	79,265	33,698	80,380	21,068	XXX	XXX	(c) 214,408	0.2	214,410	0
10.6 Class 6	13,295	44,109	0	0	0	XXX	XXX	(c) 57,404	0.0	57,404	0
10.7 Totals	19,957,260	56,705,645	44,616,077	9,283,160	1,997,784	XXX	XXX	(b) 132,559,926	100.0	122,634,607	9,925,318
10.8 Line 10.7 as a % of Col. 8	15.1	42.8	33.7	7.0	1.5	XXX	XXX	100.0	XXX	92.5	7.5
<b>11. Total Publicly Traded Bonds</b>											
11.1 Class 1	41,465,637	22,136,536	23,031,429	6,466,195	2,287,315	95,387,112	66.6	93,226,738	70.3	95,387,112	XXX
11.2 Class 2	500,000	9,531,831	12,209,806	2,413,803	0	24,655,440	17.2	28,040,822	21.2	24,655,440	XXX
11.3 Class 3	0	1,413,174	1,576,736	0	1,000,000	3,989,910	2.8	1,095,236	0.8	3,989,910	XXX
11.4 Class 4	0	339,103	223,745	0	0	562,848	0.4	0	0.0	562,848	XXX
11.5 Class 5	0	0	0	0	0	0	0.0	214,408	0.2	0	XXX
11.6 Class 6	0	0	0	0	0	0	0.0	57,404	0.0	0	XXX
11.7 Totals	41,965,637	33,420,644	37,041,716	8,879,998	3,287,315	124,595,310	87.1	122,634,608	92.5	124,595,310	XXX
11.8 Line 11.7 as a % of Col. 6	33.7	26.8	29.7	7.1	2.6	100.0	XXX	XXX	XXX	100.0	XXX
11.9 Line 11.7 as a % of Line 9.7, Col. 6, Section 9	29.3	23.4	25.9	6.2	2.3	87.1	XXX	XXX	XXX	87.1	XXX
<b>12. Total Privately Placed Bonds</b>											
12.1 Class 1	2,860,930	7,276,411	4,005,691	1,820,124	0	15,963,155	11.2	9,025,314	6.8	XXX	15,963,155
12.2 Class 2	0	0	498,336	0	0	498,336	0.3	0	0.0	XXX	498,336
12.3 Class 3	0	0	0	0	0	0	0.0	900,000	0.7	XXX	0
12.4 Class 4	0	222,224	1,844,192	0	0	2,066,416	1.4	0	0.0	XXX	2,066,416
12.5 Class 5	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.6 Class 6	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.7 Totals	2,860,930	7,498,635	6,348,218	1,820,124	0	18,527,907	12.9	9,925,318	7.5	XXX	18,527,907
12.8 Line 12.7 as a % of Col. 6	15.4	40.5	34.3	9.8	0.0	100.0	XXX	XXX	XXX	XXX	100.0
12.9 Line 12.7 as a % of Line 9.7, Col. 6, Section 9	2.0	5.2	4.4	1.3	0.0	12.9	XXX	XXX	XXX	XXX	12.9

(a) Includes \$ 18,527,907 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.  
 (b) Includes \$ 0 current year, \$ 0 prior year of bonds with Z designations and \$ 0 current year, \$ 0 prior year of bonds with Z\* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z\*" means the SVO could not evaluate the obligation because valuation procedures for the security class is under regulatory review.  
 (c) Includes \$ 0 current year, \$ 0 prior year of bonds with 5\* designations and \$ 0 current year, \$ 0 prior year of bonds with 6\* designations. "5\*" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6\*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.  
 (d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ 0 ; NAIC 2 \$ 0 ; NAIC 3 \$ 0 ; NAIC 4 \$ 0 ; NAIC 5 \$ 0 ; NAIC 6 \$ 0

**ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Permanent General Assurance Corporation**

**SCHEDULE D - PART 1A - SECTION 2**

**Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values by Major Type and Subtype of Issues**

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total from Col 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
<b>1. U.S. Governments</b>											
1.1 Issuer Obligations .....	0	814,268	229,464			1,043,732	0.7	1,045,482	0.8	1,043,732	
1.2 Residential Mortgage-Backed Securities .....	123,691	326,535	186,462	103,287	10,416	750,391	0.5	1,125,615	0.8	750,391	
1.3 Commercial Mortgage-Backed Securities .....						0	0.0	0	0.0		
1.4 Other Loan-Backed and Structured Securities .....						0	0.0	0	0.0		
1.5 Totals	123,691	1,140,803	415,926	103,287	10,416	1,794,123	1.3	2,171,097	1.6	1,794,123	0
<b>2. All Other Governments</b>											
2.1 Issuer Obligations .....						0	0.0	0	0.0		
2.2 Residential Mortgage-Backed Securities .....						0	0.0	0	0.0		
2.3 Commercial Mortgage-Backed Securities .....						0	0.0	0	0.0		
2.4 Other Loan-Backed and Structured Securities .....						0	0.0	0	0.0		
2.5 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
<b>3. U.S. States, Territories and Possessions, Guaranteed</b>											
3.1 Issuer Obligations .....	1,350,000	2,580,693	8,022,054	1,696,845		13,649,592	9.5	5,970,130	4.5	13,649,592	
3.2 Residential Mortgage-Backed Securities .....						0	0.0	0	0.0		
3.3 Commercial Mortgage-Backed Securities .....						0	0.0	0	0.0		
3.4 Other Loan-Backed and Structured Securities .....						0	0.0	0	0.0		
3.5 Totals	1,350,000	2,580,693	8,022,054	1,696,845	0	13,649,592	9.5	5,970,130	4.5	13,649,592	0
<b>4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed</b>											
4.1 Issuer Obligations .....	2,001,089					2,001,089	1.4	2,231,618	1.7	2,001,089	
4.2 Residential Mortgage-Backed Securities .....						0	0.0	0	0.0		
4.3 Commercial Mortgage-Backed Securities .....						0	0.0	0	0.0		
4.4 Other Loan-Backed and Structured Securities .....						0	0.0	0	0.0		
4.5 Totals	2,001,089	0	0	0	0	2,001,089	1.4	2,231,618	1.7	2,001,089	0
<b>5. U.S. Special Revenue &amp; Special Assessment Obligations, etc., Non-Guaranteed</b>											
5.1 Issuer Obligations .....	3,012,433	2,633,085	4,188,649	2,343,882		12,178,049	8.5	19,731,441	14.9	12,178,049	
5.2 Residential Mortgage-Backed Securities .....	2,818,170	5,235,587	1,873,521	610,347	42,435	10,580,060	7.4	10,521,311	7.9	10,580,060	
5.3 Commercial Mortgage-Backed Securities .....	2,003,760	797,854				2,801,614	2.0	2,828,903	2.1	2,801,614	
5.4 Other Loan-Backed and Structured Securities .....						0	0.0	0	0.0		
5.5 Totals	7,834,363	8,666,526	6,062,170	2,954,229	42,435	25,559,723	17.9	33,081,655	25.0	25,559,723	0
<b>6. Industrial and Miscellaneous</b>											
6.1 Issuer Obligations .....	32,076,208	19,782,036	23,063,850	5,566,614	3,222,194	83,710,902	58.5	69,382,451	52.3	77,395,043	6,315,859
6.2 Residential Mortgage-Backed Securities .....	55,994	198,379	500,915	379,142	12,271	1,146,701	0.8	57,404	0.0	1,146,701	
6.3 Commercial Mortgage-Backed Securities .....	24,251	3,141,267	2,283,091			5,448,609	3.8	5,614,996	4.2	3,049,038	2,399,571
6.4 Other Loan-Backed and Structured Securities .....	1,360,971	5,409,577	3,041,929			9,812,477	6.9	14,050,576	10.6	0	9,812,477
6.5 Totals	33,517,424	28,531,259	28,889,785	5,945,756	3,234,465	100,118,689	70.0	89,105,427	67.2	81,590,782	18,527,907
<b>7. Hybrid Securities</b>											
7.1 Issuer Obligations .....						0	0.0	0	0.0		
7.2 Residential Mortgage-Backed Securities .....						0	0.0	0	0.0		
7.3 Commercial Mortgage-Backed Securities .....						0	0.0	0	0.0		
7.4 Other Loan-Backed and Structured Securities .....						0	0.0	0	0.0		
7.5 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
<b>8. Parent, Subsidiaries and Affiliates</b>											
8.1 Issuer Obligations .....						0	0.0	0	0.0		
8.2 Residential Mortgage-Backed Securities .....						0	0.0	0	0.0		
8.3 Commercial Mortgage-Backed Securities .....						0	0.0	0	0.0		
8.4 Other Loan-Backed and Structured Securities .....						0	0.0	0	0.0		
8.5 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0

8018

**ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Permanent General Assurance Corporation**

**SCHEDULE D - PART 1A - SECTION 2 (Continued)**

<b>Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues</b>											
<b>Distribution by Type</b>	<b>1</b> 1 Year or Less	<b>2</b> Over 1 Year Through 5 Years	<b>3</b> Over 5 Years Through 10 Years	<b>4</b> Over 10 Years Through 20 Years	<b>5</b> Over 20 Years	<b>6</b> Total Current Year	<b>7</b> Col. 6 as a % of Line 9.5	<b>8</b> Total From Col. 6 Prior Year	<b>9</b> % From Col. 7 Prior Year	<b>10</b> Total Publicly Traded	<b>11</b> Total Privately Placed
<b>9. Total Bonds Current Year</b>											
9.1 Issuer Obligations	38,439,730	25,810,082	35,504,017	9,607,341	3,222,194	112,583,364	78.7	XXX	XXX	106,267,505	6,315,859
9.2 Residential Mortgage-Backed Securities	2,997,855	5,760,501	2,560,898	1,092,776	65,122	12,477,152	8.7	XXX	XXX	12,477,152	0
9.3 Commercial Mortgage-Backed Securities	2,028,011	3,939,121	2,283,091	0	0	8,250,223	5.8	XXX	XXX	5,850,652	2,399,571
9.4 Other Loan-Backed and Structured Securities	1,360,971	5,409,577	3,041,929	0	0	9,812,477	6.9	XXX	XXX	0	9,812,477
9.5 Totals	44,826,567	40,919,281	43,389,935	10,700,117	3,287,316	143,123,216	100.0	XXX	XXX	124,595,309	18,527,907
9.6 Lines 9.5 as a % Col. 6	31.3	28.6	30.3	7.5	2.3	100.0	XXX	XXX	XXX	87.1	12.9
<b>10. Total Bonds Prior Year</b>											
10.1 Issuer Obligations	15,976,062	42,580,125	30,053,189	7,909,638	1,842,109	XXX	XXX	98,361,123	74.2	94,085,980	4,275,142
10.2 Residential Mortgage-Backed Securities	2,078,933	5,343,231	2,752,969	1,373,522	155,675	XXX	XXX	11,704,330	8.8	11,704,330	0
10.3 Commercial Mortgage-Backed Securities	1,656,506	3,237,667	3,549,725	0	0	XXX	XXX	8,443,898	6.4	7,974,848	469,050
10.4 Other Loan-Backed and Structured Securities	245,760	5,544,621	8,260,195	0	0	XXX	XXX	14,050,576	10.6	8,869,451	5,181,125
10.5 Totals	19,957,261	56,705,645	44,616,077	9,283,160	1,997,784	XXX	XXX	132,559,927	100.0	122,634,609	9,925,318
10.6 Line 10.5 as a % of Col. 8	15.1	42.8	33.7	7.0	1.5	XXX	XXX	100.0	XXX	92.5	7.5
<b>11. Total Publicly Traded Bonds</b>											
11.1 Issuer Obligations	36,939,771	24,061,248	34,257,074	7,787,218	3,222,194	106,267,505	74.2	94,085,980	71.0	106,267,505	XXX
11.2 Residential Mortgage-Backed Securities	2,997,855	5,760,501	2,560,897	1,092,780	65,122	12,477,155	8.7	11,704,330	8.8	12,477,155	XXX
11.3 Commercial Mortgage-Backed Securities	2,028,011	3,598,896	223,745	0	0	5,850,652	4.1	7,974,848	6.0	5,850,652	XXX
11.4 Other Loan-Backed and Structured Securities	0	0	0	0	0	0	0.0	8,869,451	6.7	0	XXX
11.5 Totals	41,965,637	33,420,645	37,041,716	8,879,998	3,287,316	124,595,312	87.1	122,634,609	92.5	124,595,312	XXX
11.6 Line 11.5 as a % of Col. 6	33.7	26.8	29.7	7.1	2.6	100.0	XXX	XXX	XXX	100.0	XXX
11.7 Line 11.5 as a % of Line 9.5, Col. 6, Section 9	29.3	23.4	25.9	6.2	2.3	87.1	XXX	XXX	XXX	87.1	XXX
<b>12. Total Privately Placed Bonds</b>											
12.1 Issuer Obligations	1,499,959	1,748,834	1,246,943	1,820,124	0	6,315,860	4.4	4,275,142	3.2	XXX	6,315,860
12.2 Residential Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.3 Commercial Mortgage-Backed Securities	0	340,224	2,059,346	0	0	2,399,570	1.7	469,050	0.4	XXX	2,399,570
12.4 Other Loan-Backed and Structured Securities	1,360,971	5,409,577	3,041,929	0	0	9,812,477	6.9	5,181,124	3.9	XXX	9,812,477
12.5 Totals	2,860,930	7,498,635	6,348,218	1,820,124	0	18,527,907	12.9	9,925,317	7.5	XXX	18,527,907
12.6 Line 12.5 as a % of Col. 6	15.4	40.5	34.3	9.8	0.0	100.0	XXX	XXX	XXX	XXX	100.0
12.7 Line 12.5 as a % of Line 9.5, Col. 6, Section 9	2.0	5.2	4.4	1.3	0.0	12.9	XXX	XXX	XXX	XXX	12.9

6019

**ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Permanent General Assurance Corporation**

**SCHEDULE DA - VERIFICATION BETWEEN YEARS**

Short-Term Investments

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets(a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year .....	11,740,367	11,740,367	0	0	0
2. Cost of short-term investments acquired .....	61,106,354	61,106,354			
3. Accrual of discount .....	0				
4. Unrealized valuation increase (decrease) .....	0				
5. Total gain (loss) on disposals .....	0				
6. Deduct consideration received on disposals .....	47,987,358	47,987,358			
7. Deduct amortization of premium .....	0				
8. Total foreign exchange change in book/adjusted carrying value .....	0				
9. Deduct current year's other than temporary impairment recognized .....	0				
10. Book adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	24,859,363	24,859,363	0	0	0
11. Deduct total nonadmitted amounts .....	0				
12. Statement value at end of current period (Line 10 minus Line 11)	24,859,363	24,859,363	0	0	0

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment: .....

S110

Schedule DB - Part A - Verification

**NONE**

Schedule DB - Part B - Verification

**NONE**

Schedule DB - Part C - Section 1

**NONE**

Schedule DB - Part C - Section 2

**NONE**

Schedule DB - Verification

**NONE**

**SCHEDULE E - VERIFICATION BETWEEN YEARS**

(Cash Equivalents)

	1	2	3
	Total	Bonds	Other (a)
1. Book/adjusted carrying value, December 31 of prior year.....	.0	.0	.0
2. Cost of cash equivalents acquired.....	.0		
3. Accrual of discount.....	.0		
4. Unrealized valuation increase (decrease).....	.0		
5. Total gain (loss) on disposals.....	.0		
6. Deduct consideration received on disposals.....	.0		
7. Deduct amortization of premium.....	.0		
8. Total foreign exchange change in book/adjusted carrying value.....	.0		
9. Deduct current year's other than temporary impairment recognized.....	.0		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	.0	.0	.0
11. Deduct total nonadmitted amounts.....	.0		
12. Statement value at end of current period (Line 10 minus Line 11)	0	0	0

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment

Special Deposit

Schedule A - Part 1

**NONE**

Schedule A - Part 2

**NONE**

Schedule A - Part 3

**NONE**

Schedule B - Part 1

**NONE**

Schedule B - Part 2

**NONE**

Schedule B - Part 3

**NONE**

Schedule BA - Part 1

**NONE**

Schedule BA - Part 2

**NONE**

Schedule BA - Part 3

**NONE**

**ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Permanent General Assurance Corporation**

**SCHEDULE D - PART 1**

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	For e i g n	Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change In B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
Bonds - U.S. Governments - Issuer Obligations																					
912828-FQ-8	US TREASURY NOTE 4.875 08/15/2016	SD			1	205,188		115,7500	200,000	202,196		(546)			4.875	4.543	FA	3,683	9,750	11/01/2006	08/15/2016
912828-GH-7	US TREASURY NOTE	SD			1	226,688		116,5630	225,000	225,798		(172)			4.625	4.530	FA	3,931	10,406	03/07/2007	02/15/2017
912828-HA-1	US TREASURY NOTE	SD			1	201,426		118,7270	200,000	200,746		(142)			4.750	4.659	FA	3,588	9,500	10/19/2007	08/15/2017
912828-HA-1	US TREASURY NOTE				1	75,535		118,7270	75,000	75,280		(53)			4.750	4.659	FA	1,346	3,563	10/19/2007	08/15/2017
912828-JH-4	US TREASURY NOTE 4 08/15/2018	SD			1	232,313		117,5000	225,000	229,464		(704)			4.000	3.607	FA	3,399	9,000	09/12/2008	08/15/2018
912828-LS-7	US TREASURY NOTE 2.375 10/31/2014	SD			1	110,653		103,8520	110,000	110,249		(132)			2.375	2.248	A0	447	2,613	11/12/2009	10/31/2014
0199999 - Bonds - U.S. Governments - Issuer Obligations						1,051,802	XXX	1,198,876	1,035,000	1,043,732	0	(1,750)	0	0	XXX	XXX	XXX	16,394	44,831	XXX	XXX
Bonds - U.S. Governments - Residential Mortgage-Backed Securities																					
36241K-XF-0	GNMA POOL#782478			2	1	717,421		109,2230	711,639	718,979		916			5.000	4.758	MON	2,965	35,582	06/16/2009	11/15/2038
36290V-RT-3	GNMA POOL #618898			2	1FE	12,542		110,4890	12,319	12,647		18			5.500	4.877	MON	56	678	11/13/2003	09/15/2033
36291C-AF-2	GNMA POOL #623806			2	1FE	18,720		110,4890	18,508	18,764		(7)			5.500	5.141	MON	85	1,018	10/07/2003	11/15/2033
0299999 - Bonds - U.S. Governments - Residential Mortgage-Backed Securities						748,682	XXX	811,334	742,466	750,391	0	928	0	0	XXX	XXX	XXX	3,106	37,277	XXX	XXX
0599999 - Bonds - U.S. Governments - Subtotals - U.S. Governments						1,800,484	XXX	2,010,209	1,777,466	1,794,123	0	(823)	0	0	XXX	XXX	XXX	19,501	82,109	XXX	XXX
Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed) - Issuer Obligations																					
192162-QF-5	COFFEE CNTY TENN 3 06/01/2014	SD			1FE	52,216		102,9890	50,000	50,693		(479)			3.000	2.001	JD	125	1,500	10/01/2009	06/01/2014
20281P-CS-9	COMMONWEALTH FING AUTH PA REV 5.653 06/01/2010			2	1FE	1,097,780		119,4560	1,075,000	1,096,845		(935)			5.653	5.404	JD	5,064	60,770	05/04/2012	06/01/2024
249182-GC-4	DENVER CITY & CNTY CO ARPT REV CALLABLE			1	1FE	1,179,470		118,4650	1,000,000	1,176,245		(3,225)			5.000	2.931	MN	6,389	3,889	10/12/2012	11/15/2028
25476F-LG-1	DISTRICT COLUMBIA 4.613 06/01/2017				1FE	530,000		113,3130	530,000	530,000					4.613	4.613	JD	2,037	24,449	12/16/2010	06/01/2017
34153P-LQ-9	FLORIDA ST BRD ED CALLABLE 06/01/2019 @ 100.0000			1	1FE	1,354,338		121,0550	1,250,000	1,336,149		(9,925)			5.000	3.913	JD	5,208	62,500	02/15/2011	06/01/2022
373541-D2-4	MUNICIPAL ELEC AUTH OF GA. SINK DATE 1/1			2	1FE	15,143		106,9070	15,000	15,083		(9)			5.500	5.404	JJ	413	825	05/05/2005	01/01/2020
452152-BF-7	ILLINOIS ST 4.833 02/01/2017				1FE	1,250,000		108,7620	1,250,000	1,250,000					4.833	4.833	FA	25,172	60,413	01/28/2010	02/01/2017
574218-KL-6	MARYLAND ST HLTH & HGR EDUCNTL CALLABLE			1	1FE	750,000		100,5590	750,000	750,000					0.973	0.995	MON	588	2,369	08/01/2012	05/15/2038
645918-YG-2	NEW JERSEY ECONOMIC DEV AUTH 1.48 06/15/2010				1FE	1,350,000		100,2050	1,350,000	1,350,000					1.308	1.480	MJSD	834	20,183	05/13/2010	06/15/2013
645918-ZR-7	NEW JERSEY ECONOMIC DEV AUTH 5 09/01/202				1FE	1,027,610		121,8360	1,000,000	1,023,008		(2,454)			5.000	4.640	MS	16,667	50,000	01/14/2011	09/01/2020
649902-Z5-5	NY ST DORM AUTH ST PERS INCOME 2.825 03/2010				1FE	750,000		106,0850	750,000	750,000					2.825	2.825	MS	6,239	21,188	10/06/2010	03/15/2016
702282-LP-7	PASADENA CALIF UNI SCH DIST CALLABLE 08/01/2020			1	1FE	600,000		115,9380	600,000	600,000					6.176	6.176	FA	15,440	37,056	09/02/2009	08/01/2024
882722-TG-6	TEXAS ST CALLABLE 10/01/2020 @ 100.0000			1	1FE	1,323,388		122,1360	1,250,000	1,311,318		(6,567)			5.000	4.250	A0	15,625	62,500	02/09/2011	10/01/2025
89602N-QY-3	TRIBOROUGH BRDG & TUNL AUTH N CALLABLE 1			1	1FE	1,018,500		113,6710	1,000,000	1,014,716		(2,132)			5.000	4.710	MN	6,389	50,000	02/23/2011	11/15/2027
93974C-ZQ-6	WASHINGTON ST CALLABLE 08/01/2021 @ 100.0000			1	1FE	1,396,284		122,1200	1,150,000	1,395,536		(748)			5.000	2.250	FA	23,958		12/18/2012	08/01/2024
1199999 - Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed) - Issuer Obligations						13,694,728	XXX	14,893,979	13,020,000	13,649,593	0	(26,475)	0	0	XXX	XXX	XXX	130,147	457,640	XXX	XXX
1799999 - Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed) - Subtotals - U.S. States, Territories and Possessions (Direct and Guaranteed)						13,694,728	XXX	14,893,979	13,020,000	13,649,593	0	(26,475)	0	0	XXX	XXX	XXX	130,147	457,640	XXX	XXX
Bonds - U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed) - Issuer Obligations																					
005644-ZB-4	ADAMS CNTY COLO SCH DIST 12 CALLABLE 12/01/2004			1	1FE	218,339		104,4810	200,000	202,149		(2,174)			5.000	3.841	JD	444	10,000	12/01/2004	12/15/2016
054375-MP-2	AVONDALE MICH SCH DIST CALLABLE 5/1/13 @ 100.0000			1	1	504,711		101,6360	450,000	455,970		(17,900)			5.250	1.223	MN	3,938	23,625	03/30/2010	05/01/2016

E10

**ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Permanent General Assurance Corporation**

**SCHEDULE D - PART 1**

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates			
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22	
CUSIP Identification	Description	Code	For e i g n	Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change In B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date	
215723-EV-5	COOK CNTY ILL CMNTY HIGH SCH CALLABLE 12			1	1	509,076	104.2970	469,337	450,000	464,995		(16,197)			5.000	1.323	JD	1,875	22,500	03/30/2010	12/01/2016	
613664-H5-3	MONTGOMERY CNTY TENN CALLABLE 5/1/13 @10			1	1FE	162,353	101.4740	152,211	150,000	150,513		(1,515)			4.750	3.700	MN	1,188	7,125	12/18/2003	05/01/2014	
613664-K5-9	MONTGOMERY CNTY TENN CALLABLE 5/1/13 @10			1	1FE	680,856	101.5550	634,719	625,000	627,234		(6,596)			5.000	3.901	MN	5,208	31,250	06/03/2003	05/01/2019	
746673-TG-7	PUTNAM CNTY TENN				1FE	108,497	101.2220	101,222	100,000	100,227		(902)			5.250	4.311	AO	1,313	5,250	08/28/2001	04/01/2013	
1899999	Bonds - U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed) - Issuer Obligations					2,183,831	XXX	2,023,812	1,975,000	2,001,089		0	(45,284)	0	0	XXX	XXX	XXX	13,965	99,750	XXX	XXX
2499999	Bonds - U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed) - Subtotals - U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed)					2,183,831	XXX	2,023,812	1,975,000	2,001,089		0	(45,284)	0	0	XXX	XXX	XXX	13,965	99,750	XXX	XXX
Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Issuer Obligations																						
103575-CL-8	BOYNTON BEACH FL PUB SVC CALLABLE 11/1/2			1	1	109,094	105.5690	105,569	100,000	101,950		(1,010)			5.000	3.886	MN	833	5,000	12/01/2004	11/01/2015	
190789-AX-5	COBB COUNTY GA DEV AUTH UNIV				1FE	500,000	102.0980	510,490	500,000	500,000					4.710	4.710	JJ	10,859	23,550	11/05/2004	07/15/2013	
29270M-BU-6	ENERGY NW WASHINGTON				1FE	1,645,815	102.1020	1,531,530	1,500,000	1,509,938		(19,345)			5.000	3.651	JJ	37,500	75,000	01/05/2005	07/01/2013	
3128X1-KG-1	FHLMC 4 06/12/2013		SD		1FE	1,027,500	101.7190	1,017,186	1,000,000	1,002,495		(5,477)			4.000	3.430	JD	2,111	40,000	02/15/2008	06/12/2013	
3133XS-R5-9	FEDERAL HOME LOAN BANK 3.75 12/14/2018		SD		1	104,000	115.3020	115,302	100,000	103,137		(472)			3.750	3.167	JD	177	3,750	02/22/2011	12/14/2018	
3133XS-UN-6	FEDERAL HOME LOAN BANK 3.875 12/14/2018		SD		1	430,300	115.0870	460,346	400,000	422,696		(3,457)			3.875	2.832	JD	732	15,500	12/06/2010	12/14/2018	
407288-WP-0	HAMILTON CNTY OHIO SWR SYS REV CALLABLE			1	1FE	500,000	116.1590	580,795	500,000	500,000					5.460	5.460	JD	2,275	27,300	08/12/2009	12/01/2021	
426698-CP-9	HENRY CNTY VA WATER & SEWER HOUSTON TEX CALLABLE			2	1FE	1,124,890	110.5910	1,105,910	1,000,000	1,038,107		(12,344)			5.250	3.835	MN	6,708	52,500	12/22/2004	11/15/2015	
442331-SQ-8	HOUSTON TEX INDPT SCH DIST 03/01/2020 @ 100.00			1	1FE	1,000,000	117.3920	1,173,920	1,000,000	1,000,000					4.811	4.811	MS	16,037	48,110	11/17/2010	03/01/2022	
442403-FV-8	HOUSTON TEX INDPT SCH DIST CALLABLE 02/1			1	1FE	1,000,000	119.4670	1,194,670	1,000,000	1,000,000					5.361	5.361	FA	20,253	53,610	11/12/2009	02/15/2022	
594610-6N-2	MICHIGAN STATE 3.89 11/01/2018				1FE	1,000,000	113.3010	1,133,010	1,000,000	1,000,000					3.890	3.890	MN	6,483	38,900	10/14/2010	11/01/2018	
627831-JS-0	MUSKEGON MICH PUB SCHS CALLABLE 5/1/14 @			1	1FE	162,816	106.2240	159,336	150,000	162,816					5.000	4.167	MN	1,250	7,500	10/25/2004	05/01/2018	
64972H-MU-3	NEW YORK N Y CITY TRANSITIONAL CALLABLE			1	1FE	1,600,000	119.3620	1,909,792	1,600,000	1,600,000					5.125	5.125	JJ	37,811	82,000	01/14/2011	01/15/2024	
796753-PM-7	SAN BERNARDINO CA JT PWRS FING 5.625 05/			2	2FE	842,935	101.0010	828,208	820,000	838,224		(4,712)			5.625	4.894	MN	7,688	46,125	01/10/2012	05/01/2016	
88045R-DM-1	TENNESSEE HSG DEV AGY CALLABLE 01/01/201			1	1FE	735,456	103.6930	845,098	815,000	743,882		1,940			5.000	5.750	JJ	20,375	40,750	03/17/2008	07/01/2032	
896029-YE-9	TRIB BRIDGE & TUN AUTH REV NY REVS GENL			2	1	434,986	108.8570	413,657	380,000	401,172		(4,792)			5.500	3.980	JJ	10,450	20,900	12/01/2004	01/01/2017	
972176-3U-3	WILSON CNTY TENN CALLABLE 4/1/13 @102			1	1FE	259,798	103.0870	257,718	250,000	253,631		(759)			5.000	4.619	AO	3,125	12,500	01/13/2003	04/01/2019	
2599999	Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Issuer Obligations					12,477,589	XXX	13,342,537	12,115,000	12,178,049		0	(50,427)	0	0	XXX	XXX	XXX	184,667	592,995	XXX	XXX
Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Residential Mortgage-Backed Securities																						
3128MJ-RM-4	FHLMC GOLD POOL #G08491			2	1	2,844,503	106.6410	2,868,891	2,690,235	2,842,790		(1,714)			3.500	2.177	MON	7,847		10/25/2012	05/01/2042	
3128NH-WB-2	FHARM ARM POOL #1J1571			2	1	98,442	106.7120	103,945	97,407	89,014		(8,859)			3.100	5.062	MON	252	3,891	04/04/2007	04/01/2037	
312931-E7-9	FHLMC GOLD POOL# A84658			2	1FE	669,381	107.3090	716,293	669,343	669,343		(282)			4.500	4.380	MON	2,503	30,038	03/10/2009	02/01/2039	
312933-ML-5	FGLMC POOL# A86663			2	1	1,082,936	107.3090	1,162,453	1,083,274	1,082,620		(228)			4.500	4.503	MON	4,062	48,747	06/09/2009	06/01/2039	
312962-YE-0	FHLMC POOL #B10613			2	1FE	12,012	106.5880	12,852	12,058	12,046		(1)			4.500	4.505	MON	45	543	10/30/2003	10/01/2018	
31387H-R9-3	FNMA POOL # 584712			2	1FE	30,617	113.7150	33,267	29,255	31,246		(130)			6.500	4.653	MON	158	1,902	12/01/2004	05/01/2031	
31391X-S7-5	FNMA POOL #680142			2	1FE	8,881	108.6740	9,509	8,750	8,806		(6)			5.000	4.538	MON	36	438	12/01/2004	01/01/2018	
31392E-4Q-0	FNR 2002-72 B			2	1FE	36,198	108.9820	37,217	34,150	35,232		(111)			6.500	4.418	MON	185	2,220	01/21/2004	11/25/2017	

E10.1

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Permanent General Assurance Corporation

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	For e i g n	Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change In B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
31395F-NK-6	FHR 2853 EY			2	1FE	512,611		108,5960	550,579	531,060		2,215			4.500	5.877	MON	2,065	24,776	12/27/2007	09/15/2024
31396J-NB-7	FHR 3131 MC			2	1	685,423		101,9250	688,332	686,620		332			5.500	5.608	MON	3,155	37,858	12/27/2007	04/15/2033
31397H-SD-1	FHR 3338 BK			2	1	123,142		100,7320	133,112	130,966		1,810			5.000	6.779	MON	551	6,607	06/08/2007	10/15/2034
31401P-A6-1	FNMA POOL #713829			2	1FE	19,599		107,8460	19,445	19,542		(16)			4.500	4.147	MON	73	875	10/01/2003	10/01/2018
31403Y-BN-2	FNMA POOL #761545 (TENN)			2	1FE	269,037		110,1430	263,843	266,641		(435)			5.000	4.442	MON	1,099	13,192	10/28/2004	11/01/2019
31405A-3E-1	FNMA POOL #783897 100% TN			2	1FE	400,452		108,7000	401,912	400,484		2			5.000	5.059	MON	1,675	20,095	12/14/2004	12/01/2034
31405C-XD-6	FNMA POOL #785576 (TENN)			2	1FE	367,128		109,2050	360,260	363,393		(451)			5.000	4.511	MON	1,501	18,013	10/28/2004	11/01/2019
31405C-XG-9	FNMA POOL #785579 100% TN			2	1FE	316,531		108,8300	310,015	313,549		(547)			5.000	4.408	MON	1,292	15,501	12/15/2004	12/01/2019
31406B-M6-4	FNMA POOL #805081 100% TN			2	1FE	221,647		108,6740	217,701	219,599		(164)			5.000	4.525	MON	907	10,885	12/14/2004	12/01/2019
31406B-N4-8	FNMA POOL #805111 100% TN			2	1FE	495,978		109,4030	486,551	492,868		(1,035)			5.000	5.077	MON	2,230	26,760	12/15/2004	12/01/2034
31413S-HT-4	FNMA POOL #953942 100% TN			2	1	151,422		109,4810	150,388	151,998		(143)			6.000	5.585	MON	752	9,023	11/07/2007	11/01/2037
31416N-TU-6	FNMA POOL# AA5062			2	1FE	1,088,718		108,0570	1,085,157	1,087,049		(730)			4.500	4.371	MON	4,069	48,832	03/10/2009	03/01/2039
31416P-WC-7	FNMA POOL# AA6042			2	1	1,150,304		108,0570	1,133,173	1,145,196		(3,007)			4.500	4.063	MON	4,249	50,993	06/09/2009	05/01/2039
2699999 - Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Residential Mortgage-Backed Securities						10,584,963	XXX	11,186,870	10,422,133	10,580,060	0	(13,499)	0	0	XXX	XXX	XXX	38,706	371,189	XXX	XXX
Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Commercial Mortgage-Backed Securities											0	(13,499)	0	0	XXX	XXX	XXX	38,706	371,189	XXX	XXX
31377S-YD-4	FNMA POOL #386008 (TN)			2	1FE	1,306,178		100,0890	1,350,000	1,344,468		4,152			4.520	5.143	MON	5,085	61,020	02/26/2007	04/01/2013
31377U-BK-8	FNMA POOL #387142			2	1FE	597,547		105,4920	575,862	577,022		(1,045)			5.190	4.650	MON	2,574	30,386	11/23/2004	10/01/2014
31377U-JH-7	FNMA DUS POOL #387364 (TN)			2	1FE	883,081		107,3320	882,426	880,124		(129)			5.005	4.996	MON	3,803	44,902	03/22/2005	05/01/2015
2799999 - Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Commercial Mortgage-Backed Securities						2,786,806	XXX	2,905,812	2,808,288	2,801,614	0	2,978	0	0	XXX	XXX	XXX	11,462	136,307	XXX	XXX
3199999 - Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Subtotals - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies of Governments and Their Political Subdivisions						25,849,358	XXX	27,435,219	25,345,421	25,559,723	0	(60,948)	0	0	XXX	XXX	XXX	234,835	1,100,491	XXX	XXX
Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations																					
001084-AQ-5	AGCO CORP CALLABLE 09/01/2021 @ 100.0000			1	3	1,582,541		108,6210	1,475,000	1,576,736		(5,806)			5.875	4.889	JD	7,221	85,693	05/16/2012	12/01/2021
02209S-AG-8	ALTRIA GROUP INC. 7.75 02/06/2014				2FE	748,778		107,4800	750,000	749,691		260			7.750	7.790	FA	23,411	58,125	02/03/2009	02/06/2014
02687Q-BW-7	AMERICAN INTL GROUP 5.45 05/18/2017				2FE	897,064		114,8520	800,000	890,476		(6,588)			5.450	2.694	MN	5,208	21,800	08/24/2012	05/18/2017
029912-AY-8	AMERICAN TOWER CORP 7.25 05/15/2019				2FE	1,145,170		122,6650	1,000,000	1,129,867		(15,303)			7.250	4.855	MN	9,264	72,500	02/02/2012	05/15/2019
045184-AA-6	AIG GLOBAL FUNDING 06/01/2015				1FE	995,480		100,1410	1,000,000	999,970		673			4.900	4.970	JJ	22,322	49,000	04/21/2005	01/17/2013
053332-AJ-1	AUTOZONE INC 7.125 08/01/2018			2		1,261,010		125,6210	1,000,000	1,259,279		(1,731)			7.125	2.168	FA	29,688		12/12/2012	08/01/2018
05567S-AA-0	BNSF FUNDING TRUST I CALLABLE 01/15/2026			1	2	764,250		113,3750	700,000	763,535		(715)			6.613	5.616	JJ	21,345	9,920	11/13/2012	12/15/2055
06051G-DY-2	BANK OF AMERICA CORP 7.375 05/15/2014				1	497,225		108,2850	500,000	499,138		577			7.375	7.510	MN	4,712	36,875	05/08/2009	05/15/2014
073902-RU-4	BEAR STEARNS COS INC 7.25 02/01/2018				1	1,243,800		125,3040	1,000,000	1,238,088		(5,712)			7.250	2.265	FA	30,208		11/08/2012	02/01/2018
084664-BS-9	BERKSHIRE HATHAWAY 1.6 05/15/2017				1	999,230		101,9280	1,000,000	999,324		94			1.600	1.616	MN	2,044	8,000	05/08/2012	05/15/2017
084670-AU-2	BERKSHIRE HATHAWAY 2.125 02/11/2013				1	1,349,528		100,1790	1,350,000	1,349,982		160			2.125	2.137	FA	11,156	28,688	02/04/2010	02/11/2013
09247X-AK-7	BLACKROCK INC 1.375 06/01/2015				1	399,540		101,5600	400,000	399,631		91			1.375	1.414	JD	458	2,842	05/22/2012	06/01/2015
14043C-AB-9	CAPITAL ONE CAPITAL V 10.25 08/15/2039				3FE	1,035,000		100,0000	1,000,000	1,000,000		(35,000)			10.250	9.875	FA	38,722	51,250	04/03/2012	08/15/2039

E102

**ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Permanent General Assurance Corporation**

**SCHEDULE D - PART 1**

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	For eign	Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change In B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
14149Y-AT-5	CARDINAL HEALTH INC 4.625				2FE	1,404,263	113.4900	1,418,620	1,250,000	1,398,406		(5,857)		4.625	2.940	JD	2,569	28,906		08/20/2012	12/15/2020
172967-EQ-0	CITIGROUP INC 5.5 04/11/2013				1FE	1,502,730	101.0300	1,515,455	1,500,000	1,500,180		(638)		5.500	5.455	AO	18,333	82,500		05/22/2008	04/11/2013
20826F-AA-4	CONOCOPHILLIPS COMPANY CALLABLE 09/15/20			1	1FE	999,020	99.6820	996,824	1,000,000	999,025		5		2.400	2.411	JD	1,600			12/04/2012	12/15/2022
233851-AP-9	DAIMLER FINANCE NA LLC 2.4				1FE	749,895	102.8030	771,026	750,000	749,910		15		2.400	2.403	AO	4,050	9,000		04/02/2012	04/10/2017
278865-AP-5	ECOLAB INC 1.45 12/08/2017				2FE	499,595	99.5460	497,729	500,000	499,599		4		1.450	1.467	JD	363			12/10/2012	12/08/2017
30212P-AB-1	EXPEDIA INC				2FE	1,683,750	119.1870	1,787,811	1,500,000	1,643,744		(21,321)		7.456	5.454	FA	42,251	111,840		01/25/2011	08/15/2018
33738K-AA-3	FIRST UNION FLA PUT 02/15/2006 @ 100				1FE	1,230,000	122.7620	1,227,623	1,000,000	1,229,706		(294)		6.180	4.561	FA	23,347			12/06/2012	02/15/2036
345397-VT-7	FORD MOTOR CREDIT CO 5				2FE	1,318,500	110.3440	1,324,123	1,200,000	1,315,594		(2,906)		5.000	3.042	MN	7,667	30,000		11/06/2012	05/15/2018
36962G-4Q-4	GENERAL ELECTRIC CAPITAL CORP 1.875 09/1				1FE	1,003,460	100.9860	1,009,862	1,000,000	1,000,843		(1,181)		1.875	1.754	MS	5,469	18,750		09/29/2010	09/16/2013
36962G-5C-4	GENERAL ELECTRIC CAPITAL CORP 2.95 05/09				1FE	752,490	105.3370	790,026	750,000	751,857		(521)		2.950	2.872	MN	3,196	22,125		09/29/2011	05/09/2016
36962G-5J-9	GENERAL ELECTRIC CAPITAL CORP 4.65 10/17				1FE	1,135,460	114.1040	1,141,036	1,000,000	1,133,693		(1,767)		4.650	2.915	AO	9,558			11/08/2012	10/17/2021
373334-JM-4	GEORGIA POWER 6 11/01/2013				1FE	560,179	104.4360	522,179	500,000	514,420		(16,987)		6.000	2.471	MN	5,000	30,000		03/30/2010	11/01/2013
38143U-SC-6	GOLDMAN SACHS GROUP LP 3.625				1FE	998,050	105.8520	1,058,523	1,000,000	998,750		374		3.625	3.668	FA	14,500	36,250		02/02/2011	02/07/2016
38144L-AB-6	GOLDMAN SACHS 6.25 09/01/2017				1FE	585,830	117.9620	589,809	500,000	584,972		(858)		6.250	2.378	MS	10,417			12/11/2012	09/01/2017
416518-AA-6	HARTFORD FINL SVCS GRP 4				2FE	249,800	109.2400	273,101	250,000	249,827		27		4.000	4.016	AO	2,111	5,278		04/02/2012	10/15/2017
428236-BP-7	HEWLETT PACKARD CO 3				2FE	1,253,335	100.6400	1,257,996	1,250,000	1,252,546		(647)		3.000	2.941	MS	11,042	37,083		09/29/2011	09/15/2016
46625H-HL-7	JP MORGAN CHASE & CO 6.3				1FE	2,422,760	123.3760	2,467,524	2,000,000	2,402,890		(19,870)		6.300	2.794	AO	23,800	63,000		08/24/2012	04/23/2019
57629W-BK-5	MASSMUTUAL GLOBAL FUNDING II 2.875 04/21				1FE	996,820	102.8610	1,028,606	1,000,000	998,924		800		2.875	2.960	AO	5,590	28,750		04/14/2010	04/21/2014
577778-BH-5	MAY DEPARTMENT STORES CO 6.7				2FE	473,876	116.2570	465,029	400,000	472,932		(944)		6.700	5.009	MS	7,891	13,400		09/06/2012	09/15/2028
59018Y-N6-4	MERRILL LYNCH & CO INC MTN 6.875 04/25/2				1FE	1,203,030	120.5450	1,205,454	1,000,000	1,201,188		(1,842)		6.875	2.776	AO	12,604			12/10/2012	04/25/2018
59217G-AA-7	MET LIFE GLOB FUNDING I 2.5				1FE	498,755	100.0460	500,228	500,000	499,988		426		2.500	2.587	JJ	5,903	12,500		01/06/2010	01/11/2013
61747Y-CG-8	MORGAN STANLEY 7.3 05/13/2019				1FE	568,365	121.5220	607,610	500,000	557,131		(7,414)		7.300	5.170	MN	4,867	36,500		06/14/2011	05/13/2019
61747Y-CL-7	MORGAN STANLEY 4.1 01/26/2015				1FE	995,100	104.2220	1,042,221	1,000,000	997,842		979		4.100	4.210	JJ	17,653	41,000		02/03/2010	01/26/2015
61747Y-DD-4	MORGAN STANLEY 3.8 04/29/2016				1FE	499,075	104.9790	524,893	500,000	499,366		176		3.800	3.841	AO	3,272	19,000		04/27/2011	04/29/2016
637071-AL-5	NATIONAL OILWELL VARCO INC 1.35 12/01/20				1FE	499,515	100.6360	503,182	500,000	499,525		10		1.350	1.370	JD	769			11/15/2012	12/01/2017
644162-AB-5	NEW ENGLAND MUTL 7.875				1FE	1,822,100	137.2560	1,825,501	1,330,000	1,820,124		(1,976)		7.875	3.784	FA	39,568			12/06/2012	02/15/2024
66586G-CA-3	NORTHERN TRUST CO 4.6				1FE	902,734	100.3270	852,782	850,000	851,461		(17,197)		4.600	2.534	FA	16,292	39,100		12/04/2009	02/01/2013
694032-AX-1	PACIFIC BELL CALLABLE 10/15/2013@101.12			1	1FE	992,010	104.7960	1,047,959	1,000,000	992,488		150		6.625	6.691	AO	13,986	66,250		06/02/2010	10/15/2034
712704-AA-3	PEOPLE'S UNITED FIN INC CALLABLE 09/06/2			1	1FE	498,340	100.5200	502,601	500,000	498,350		10		3.650	3.690	JD	1,267			12/03/2012	12/06/2022
716495-AL-0	PETROHAWK ENERGY CORP				2FE	1,256,521	112.8950	1,241,842	1,100,000	1,208,320		(40,496)		7.250	3.168	FA	30,128	79,750		11/16/2011	08/15/2018
744320-BE-4	PRUDENTIAL FINANCIAL INC 5.15				2FE	499,525	100.1120	500,560	500,000	500,000		87		5.150	5.175	MS	6,509	25,750		01/08/2008	01/15/2013
77669G-AD-8	ROPER INDUSTRIES 1.85				2FE	499,550	99.9250	499,627	500,000	499,560		10		1.850	1.869	MN	1,028			11/15/2012	11/15/2017
78442F-EH-7	SLM CORP 8.45 06/15/2018				2FE	1,679,640	117.0000	1,755,000	1,500,000	1,648,563		(22,224)		8.450	6.277	JD	5,633	126,750		07/26/2011	06/15/2018

E103

**ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Permanent General Assurance Corporation**

**SCHEDULE D - PART 1**

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	For Foreign	Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change In B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
80282K-AA-4.	SANTANDER HOLDINGS USA 4.625 04/19/2016				2FE	1,308,925	104.5490	1,306,863	1,250,000	1,304,942		(3,983)			4.625	3.209	A0	11,563	28,906	09/26/2012	04/19/2016
828807-CC-9.	SIMON PROPERTY GROUP 4.2 02/01/2015				1FE	748,350	106.0500	795,377	750,000	749,275		326			4.200	4.249	FA	13,125	31,500	01/19/2010	02/01/2015
828807-CM-7.	SIMON PROPERTY GROUP CALLABLE 11/01/2017			1	1FE	748,598	99.4360	745,766	750,000	748,607		9			1.500	1.538	FA	438		12/12/2012	02/01/2018
872287-AC-1.	TCI COMMUNICATION INC 8.75 08/15/2015				2FE	1,075,600	119.3300	1,193,295	1,000,000	1,034,123		(11,609)			8.750	7.277	FA	36,458	87,500	01/08/2009	08/01/2015
900212-AH-4.	TURLOCK CORP 2.75 11/02/2022				2FE	498,320	99.6910	498,457	500,000	498,336		16			2.750	2.789	MN	1,566		11/14/2012	11/02/2022
920253-AD-3.	VALMONT INDUSTRIES 6.625 04/20/2020				2FE	884,528	117.7380	883,031	750,000	875,413		(9,115)			6.625	3.964	A0	9,799	24,844	05/15/2012	04/20/2020
92276M-BA-2.	VENTAS REALTY LP/CAP CRP CALLABLE 01/15/			1	2FE	997,390	100.0650	1,000,646	1,000,000	997,411		21			2.000	2.053	FA	1,000		12/06/2012	02/15/2018
92344X-AB-5.	VERIZON NEW YORK INC 7 3/8 04/01/32				1FE	1,335,140	132.4960	1,324,959	1,000,000	1,332,687		(2,453)			7.375	4.724	A0	18,438		10/03/2012	04/01/2032
94980V-AA-6.	WELLS FARGO BANK NA WYNDHAM WORLDWIDE CORP 7.375 03/01/2020				1FE	871,150	107.4020	1,074,017	1,000,000	946,741		22,546			4.750	7.534	FA	18,736	47,500	04/21/2009	02/09/2015
98310W-AE-8.	WYNDHAM WORLDWIDE CORP CALLABLE 12/01/20			1	2FE	1,049,300	103.2520	1,032,517	1,000,000	1,048,727		(573)			4.250	3.606	MS	14,167		11/13/2012	03/01/2022
983130-AR-6.	WYNN LAS VEGAS CALLABLE 08/15/2015 @ 103			1	3FE	1,430,000	114.0000	1,482,000	1,300,000	1,413,174		(16,826)			7.750	5.531	FA	38,061	50,375	03/19/2012	08/15/2020
524671-AA-2.	LEGRAND FRANCE SA 8.5 02/15/2025		F		2FE	1,193,173	132.6370	1,346,269	1,015,000	1,177,336		(8,548)			8.500	6.566	FA	32,593	86,275	01/31/2011	02/15/2025
87938W-AN-3.	TELEFONICA EMISIONES SAU 3.992 02/16/201		F		2FE	1,006,480	104.0500	1,040,500	1,000,000	1,004,525		(1,339)			3.992	3.837	FA	14,970	39,920	06/28/2011	02/16/2016
3299999	Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations					59,198,178	XXX	60,556,209	54,670,000	58,851,538	(35,000)	(233,129)	0	0	XXX	XXX	XXX	793,342	1,812,651	XXX	XXX
	Bonds - Industrial and Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities																				
12669G-HZ-7.	CWHL 2004-29 1A2			2	1FM	124,592	84.0880	104,944	124,803	104,944	(20,557)	909			1.110	1.721	MON	23	1,444	01/04/2005	02/25/2035
17307G-PJ-1.	CMLTI 2005-WF1 M3			2	1FM	21,604	3.7720	36,123	21,604	21,604	(8,482)	957,745			5.850	309,465	MON	4,669	56,028	03/01/2005	12/25/2034
32051G-Y9-0.	FHASI 2006-AR1 B1			2	1FM	8,163	3.0000	6,719	223,975	8,163	15,403	(6,417)			4.721	3,463	MON	944	12,994	08/01/2012	
466247-WV-1.	JPMIT 2005-A7 B1			2	1FM	26,657	5.4700	31,849	582,242	26,657	20,270	(29,782)			5.396	93,062	MON	2,568	14,496	08/01/2012	10/25/2035
73316P-BB-5.	POPLR 2004-5 M2			2	1FM	299,910	45.4830	212,988	468,281	212,988	7,005	(8,427)			5.700	7,338	MON	2,224	23,962	11/10/2004	12/25/2034
73316P-CK-4.	POPLR 2005-2 M1			2	1FM	602,500	71.1630	431,885	606,897	431,885	93,095	94			5.417	5.074	MON	2,740	32,868	03/18/2005	04/25/2035
76112B-DV-9.	RAMP 2004-RS10 M1			2	1FM	603,350	56.2530	340,462	605,236	340,462	67,493	614			5.280	5.571	MON	2,663	31,956	10/22/2004	10/25/2034
3399999	Bonds - Industrial and Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities					1,686,775	XXX	1,164,970	3,569,180	1,146,704	182,709	(51,491)	0	0	XXX	XXX	XXX	15,832	173,749	XXX	XXX
	Bonds - Industrial and Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities																				
07387M-AP-4.	BSCMS 2006-PW11 F			2	1FM	118,000	33.0000	330,000	1,000,000	118,000	656,997	12,128	856,419		5.454	8.727	MON	4,543	55,360	03/08/2006	03/11/2039
07388Y-AG-7.	BSCMS 2007-PW16 AM			2	4FM	566,484	112.5700	562,848	500,000	562,848	(3,091)	(546)			5.717	3,007	MON	2,381		12/11/2012	06/11/2040
07388Y-AW-2.	BSCMS 2007-PW16 D			2	1FM	215,155	28.7200	287,200	1,000,000	215,155	21,768	21,768			5.717	24,691	MON	4,763	60,172	06/06/2007	06/11/2040
22545L-AG-4.	CSMC 2006-C5 AM			2	1FM	1,476,424	109.1130	1,636,691	1,500,000	1,486,399	9,975	9,975			5.343	5,565	MON	6,679	53,430	12/05/2012	12/15/2039
350910-AN-5.	FTST 2006-4TS A			2	4FM	2,084,163	119.9510	2,153,128	1,795,000	2,066,416	(17,748)	5,401			5.401	3,093	MON	5,386	48,474	06/13/2012	12/13/2028
61751N-AD-4.	MSC 2007-HQ11 A31			2	1FM	1,005,454	104.5820	1,045,816	1,000,000	999,792		(1,015)			5.439	5.384	MON	4,533	54,390	02/15/2007	02/20/2044
92978Y-AD-2.	WBCMT 2007-C32 A3			2	1FM							2,875			5.739		MON			06/15/2049	
3499999	Bonds - Industrial and Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities					5,465,681	XXX	6,015,682	6,795,000	5,448,609	653,906	27,437	856,419	0	XXX	XXX	XXX	28,284	271,826	XXX	XXX
	Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities																				
09254D-AA-3.	BSIS 2006-4A A			2	1FE	1,135,795	96.0000	1,147,751	1,195,574	1,142,558		6,763			0.559	1.993	JAJO	1,318	2,170	07/18/2012	04/20/2019
55291P-AE-6.	MAPS 2007-2A A1S			2	1FE	1,182,813	96.7500	1,209,375	1,250,000	1,187,524		4,712			0.539	1.613	JAJO	1,328	2,203	08/01/2012	07/20/2022
66858X-AA-9.	WOODS 2005-5A A1A			2	1FE	954,000	97.7500	977,500	1,000,000	961,858		7,858			0.571	1.549	MUSD	465	7,437	01/27/2012	12/07/2020
15134D-AA-6.	CEN11 2006-11A A1		F	2	1FE	1,732,278	98.0000	1,787,099	1,823,571	1,749,380		7,412			0.575	1.885	JAJO	1,981	12,559	05/31/2012	04/25/2019
24822U-AB-5.	DENCO 6A A1L		F	2	1FE	423,339	98.0200	425,379	433,971	422,759		(580)			0.579	1.291	JAJO	497	782	08/17/2012	04/21/2020
26243Y-AA-5.	DRYD 2005-8A A		F	2	1FE	1,052,200	98.5000	1,071,232	1,087,545	1,054,219		2,020			0.562	1.935	FMAN	662	5,911	02/29/2012	05/22/2017
36320G-AA-1.	GALE 2007-3A A1		F	2	1FE	1,387,500	96.2500	1,443,750	1,500,000	1,413,030		18,426			0.561	2.007	JAJO	1,729	10,858	08/09/2011	04/19/2021

E104

**ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Permanent General Assurance Corporation**

**SCHEDULE D - PART 1**

Showing All Long-Term **BONDS** Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	For eign Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change In B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date	
743520-AA-6	PRSP 2006-1A A	F	2	IFE	1,842,500	97.0000	1,940,000	2,000,000	1,881,147		26,006			0.590	2.228	JAJ0	2,564	14,611	08/16/2011	07/15/2020	
3599999	- Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities				9,710,425	XXX	10,002,086	10,290,661	9,812,477	0	72,617	0	0	XXX	XXX	XXX	10,544	56,531	XXX	XXX	
3899999	- Bonds - Industrial and Miscellaneous (Unaffiliated) - Subtotals - Industrial and Miscellaneous (Unaffiliated)				76,061,059	XXX	77,738,947	75,324,841	75,259,328	801,615	(184,566)	856,419	0	XXX	XXX	XXX	848,002	2,314,756	XXX	XXX	
7799999	- Bonds - Total Bonds - Subtotals - Issuer Obligations				88,606,128	XXX	92,015,413	82,815,000	87,724,000	(35,000)	(357,065)	0	0	XXX	XXX	XXX	1,138,516	3,007,867	XXX	XXX	
7899999	- Bonds - Total Bonds - Subtotals - Residential Mortgage-Backed Securities				13,020,421	XXX	13,163,174	14,733,778	12,477,154	182,709	(64,062)	0	0	XXX	XXX	XXX	57,644	582,216	XXX	XXX	
7999999	- Bonds - Total Bonds - Subtotals - Commercial Mortgage-Backed Securities				8,252,486	XXX	8,921,494	9,603,288	8,250,222	653,906	30,415	856,419	0	XXX	XXX	XXX	39,746	408,133	XXX	XXX	
8099999	- Bonds - Total Bonds - Subtotals - Other Loan-Backed and Structured Securities				9,710,425	XXX	10,002,086	10,290,661	9,812,477	0	72,617	0	0	XXX	XXX	XXX	10,544	56,531	XXX	XXX	
8399999 Subtotals - Total Bonds					119,589,460	XXX	124,102,167	117,442,728	118,263,854	801,615	(318,095)	856,419	0	XXX	XXX	XXX	1,246,451	4,054,747	XXX	XXX	

E10.5

**ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Permanent General Assurance Corporation**

**SCHEDULE D - PART 2 - SECTION 1**

Showing All **PREFERRED STOCKS** Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes		5 Number Of Shares	6 Par Value Per Share	7 Rate Per Share	8 Book/ Adjusted Carrying Value	Fair Value		11 Actual Cost	Dividends			Change in Book/Adjusted Carrying Value					20 NAIC Desig- nation	21 Date Acquired	
		3 Code	4 Foreign					9 Rate Per Share Used to Obtain Fair Value	10 Fair Value		12 Declared but Unpaid	13 Amount Received During Year	14 Nonadmitted Declared But Unpaid	15 Unrealized Valuation Increase/ (Decrease)	16 Current Year's (Amortization) Accretion	17 Current Year's Other Than Temporary Impairment Recognized	18 Total Change In B./A.C.V. (15+16-17)	19 Total Foreign Exchange Change In B./A.C.V.			
<b>NONE</b>																					
8999999 Total Preferred Stocks							0	XXX	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX

E11



**ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Permanent General Assurance Corporation**

**SCHEDULE D - PART 3**

Showing All Long-Term Bonds and Stocks **ACQUIRED** During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
<b>Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed)</b>								
20281P-CS-9	COMMONWEALTH FING AUTH PA REV 5.653 06/0		05/04/2012	NW Capital	XXX	222,780	200,000	4,962
93974C-ZQ-6	WASHINGTON ST CALLABLE 08/01/2021 @ 100		12/18/2012	NW Capital	XXX	1,396,284	1,150,000	22,361
<b>1799999 - Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed)</b>						1,619,064	1,350,000	27,323
<b>Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions</b>								
249182-GC-4	DENVER CITY & CNTY CO ARPT REV CALLABLE		10/12/2012	BARCLAYS	XXX	1,179,470	1,000,000	
3128MJ-RM-4	FHLMC GOLD POOL #608491		10/25/2012	CREDIT SUISSE	XXX	2,844,503	2,690,235	2,877
574218-KL-6	MARYLAND ST HLTH & HGR EDUCNTL CALLABLE		08/01/2012	JP MORGAN CHASE	XXX	750,000	750,000	
796753-PW-7	SAN BERNARDINO CA JT PWRS FING 5.625 05/		01/10/2012	SAMUEL A. RAMIREZ & CO.	XXX	842,935	820,000	9,225
<b>3199999 - Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions</b>						5,616,909	5,260,235	12,102
<b>Bonds - Industrial and Miscellaneous (Unaffiliated)</b>								
001084-AQ-5	AGCO CORP CALLABLE 09/01/2021 @ 100.0000		05/16/2012	CREDIT SUISSE	XXX	1,078,000	1,000,000	27,090
001084-AQ-5	AGCO CORP CALLABLE 09/01/2021 @ 100.0000		05/02/2012	Tax Free Exchange	XXX	504,541	475,000	11,395
026870-BW-7	AMERICAN INTL GROUP 5.45 05/18/2017		08/24/2012	GOLDMAN SACHS	XXX	897,064	800,000	12,232
029912-AY-8	AMERICAN TOWER CORP 7.25 05/15/2019		02/02/2012	STERNE AGEE & LEACH INC.	XXX	1,145,170	1,000,000	16,514
053332-AJ-1	AUTOZONE INC 7.125 08/01/2018		12/12/2012	STERNE AGEE & LEACH INC.	XXX	1,261,010	1,000,000	26,917
05567S-AA-0	BNSF FUNDING TRUST I CALLABLE 01/15/2026		11/13/2012	Various	XXX	764,250	700,000	15,118
07388Y-AG-7	BSCMS 2007-PW16 AM 5.717% 06/11/40		12/11/2012	UBS SECURITIES-CMO	XXX	566,484	500,000	1,032
073902-RU-4	BEAR STEARNS COS INC 7.25 02/01/2018		11/08/2012	JEFFRIES & COMPANY	XXX	1,243,800	1,000,000	20,743
084664-BS-9	BERKSHIRE HATHAWAY 1.6 05/15/2017		05/08/2012	BANK OF AMERICA	XXX	999,230	1,000,000	
09247X-AK-7	BLACKROCK INC 1.375 06/01/2015		05/22/2012	JP MORGAN CHASE	XXX	399,540	400,000	
09254D-AA-3	BSIS 2006-4A A 0.559% 04/20/19		07/18/2012	MORGAN STANLEY	XXX	1,135,795	1,195,574	69
14043C-AB-9	CAPITAL ONE CAPITAL V 10.25 08/15/2039		04/03/2012	DEUTSCHE BANK	XXX	1,035,000	1,000,000	15,375
14149Y-AT-5	CARDINAL HEALTH INC 4.625 12/15/2020		08/20/2012	STIFEL NICHOLAS & CO INC.	XXX	1,404,263	1,250,000	10,920
20826F-AA-4	CONOCOPHILLIPS COMPANY CALLABLE 09/15/20		12/04/2012	JP MORGAN CHASE	XXX	999,020	1,000,000	
22545L-AG-4	CSMC 2006-C5 AM 5.343% 12/15/39		12/05/2012	UBS SECURITIES-CMO	XXX	537,930	500,000	668
233851-AP-9	DAIMLER FINANCE NA LLC 2.4 04/10/2017		04/02/2012	BARCLAYS	XXX	749,895	750,000	
278865-AP-5	ECOLAB INC 1.45 12/08/2017		12/10/2012	BANK OF AMERICA	XXX	499,595	500,000	
32051G-Y9-0	FHASI 2006-AR1 B1 5.059% 04/25/36		08/01/2012	Interest Capitalization	XXX	265	439	
33738K-AA-3	FIRST UNION FLA PUT 02/15/2006 @ 100		12/06/2012	CREDIT SUISSE	XXX	1,230,000	1,000,000	19,913
345397-VT-7	FORD MOTOR CREDIT CO 5.05/15/2018		11/06/2012	RBS SECURITIES INC.	XXX	1,318,500	1,200,000	29,000
350910-AN-5	FTST 2006-4TS A 5.401% 12/13/28		06/13/2012	BANK OF AMERICA	XXX	2,084,163	1,795,000	1,885
36962G-5J-9	GENERAL ELECTRIC CAPITAL CORP 4.65 10/17		11/08/2012	JEFFRIES & COMPANY	XXX	1,135,460	1,000,000	3,488
38144L-AB-6	GOLDMAN SACHS 6.25 09/01/2017		12/11/2012	BANK OF AMERICA	XXX	585,830	500,000	8,941
416518-AA-6	HARTFORD FINL SVCS GRP 4 10/15/2017		04/02/2012	GOLDMAN SACHS	XXX	249,800	250,000	
466247-WV-1	JPMIT 2005-A7 B1 5.293% 10/25/35		08/01/2012	Interest Capitalization	XXX	161	204	
46625H-HL-7	JP MORGAN CHASE & CO 6.3 04/23/2019		08/24/2012	GOLDMAN SACHS	XXX	2,422,760	2,000,000	44,100
55291P-AE-6	MAPS 2007-2A A1S 0.539% 07/20/22		08/01/2012	MORGAN STANLEY	XXX	1,182,813	1,250,000	399
577778-BH-5	MAY DEPARTMENT STORES CO 6.7 09/15/2028		09/06/2012	MIZUHO SEC USA INC.	XXX	473,876	400,000	13,102
59018Y-N6-4	MERRILL LYNCH & CO INC MTN 6.875 04/25/2		12/10/2012	BANK OF AMERICA	XXX	1,203,030	1,000,000	9,167
637071-AL-5	NATIONAL OILWELL VARCO INC 1.35 12/01/20		11/15/2012	BARCLAYS	XXX	499,515	500,000	
644162-AB-5	NEW ENGLAND MUTL 7.875 02/15/2024		12/06/2012	CREDIT SUISSE	XXX	1,822,100	1,330,000	33,749
66858X-AA-9	WOODS 2005-5A A1A 0.670% 12/07/20		01/27/2012	MORGAN STANLEY	XXX	954,000	1,000,000	1,235
712704-AA-3	PEOPLE'S UNITED FIN INC CALLABLE 09/06/2		12/03/2012	JP MORGAN CHASE	XXX	498,340	500,000	
776696-AD-8	ROPER INDUSTRIES 1.85 11/15/2017		11/15/2012	BANK OF AMERICA	XXX	499,550	500,000	
80282K-AA-4	SANTANDER HOLDINGS USA 4.625 04/19/2016		09/26/2012	MORGAN STANLEY	XXX	1,308,925	1,250,000	26,016
828807-CM-7	SIMON PROPERTY GROUP CALLABLE 11/01/2017		12/12/2012	GOLDMAN SACHS	XXX	748,598	750,000	
900212-AH-4	TURLOCK CORP 2.75 11/02/2022		11/14/2012	MORGAN STANLEY	XXX	498,320	500,000	
920253-AD-3	VALMONT INDUSTRIES 6.625 04/20/2020		05/15/2012	WALL STREET ACCESS	XXX	884,528	750,000	3,865
92276M-BA-2	VENTAS REALTY LP/CAP CRP CALLABLE 01/15/		12/06/2012	CITIGROUP GLOBAL MARKETS	XXX	997,390	1,000,000	
92344X-AB-5	VERIZON NEW YORK INC 7 3/8 04/01/32		10/03/2012	MORGAN STANLEY	XXX	1,335,140	1,000,000	1,639
92978Y-AD-2	WBCMT 2007-C32 A3 5.737% 06/15/49		12/20/2011	CITIGROUP GLOBAL MARKETS	XXX	(1,575,234)	(1,500,000)	(5,262)
98310W-AE-8	WYNDHAM WORLDWIDE CORP 7.375 03/01/2020		08/28/2012	MIZUHO SEC USA INC.	XXX	898,538	750,000	27,656
98310W-AJ-7	WYNDHAM WORLDWIDE CORP CALLABLE 12/01/20		11/13/2012	JP MORGAN CHASE	XXX	1,049,300	1,000,000	8,854
983130-AR-6	WYNN LAS VEGAS CALLABLE 08/15/2015 @ 103		03/19/2012	RBC CAPITAL MARKETS	XXX	1,430,000	1,300,000	10,355
15134D-AA-6	CEN11 2006-11A A1 0.575% 04/25/19	F	05/31/2012	RBS SECURITIES INC.	XXX	263,620	273,536	226
24822U-AB-5	DENCG 6A A1L 0.579% 04/21/20	F	08/17/2012	BANK OF AMERICA	XXX	423,339	433,971	258
26243Y-AA-5	DRYD 2005-8A A 0.562% 05/22/17	F	02/29/2012	MORGAN STANLEY	XXX	1,052,200	1,087,545	247
<b>3899999 - Bonds - Industrial and Miscellaneous (Unaffiliated)</b>						40,695,412	36,891,269	396,904
<b>8399997 - Bonds - Subtotals - Bonds - Part 3</b>						47,931,385	43,501,504	436,330
<b>8399998 - Bonds - Summary item from Part 5 for Bonds</b>						14,692,225	14,146,612	85,190
<b>8399999 - Bonds - Subtotals - Bonds</b>						62,623,610	57,648,116	521,520

E13

**ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Permanent General Assurance Corporation**

**SCHEDULE D - PART 3**

Showing All Long-Term Bonds and Stocks **ACQUIRED** During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
9999999	Totals					62,623,610	XXX	521,520

**ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Permanent General Assurance Corporation**

**SCHEDULE D - PART 4**

Showing all Long-Term Bonds and Stocks **SOLD, REDEEMED** or Otherwise **DISPOSED** of During Current Year

1 CUSIP Identification	2 Description	3 F o r e i g n	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/Stock Dividends Received During Year	21 Stated Contractual Maturity Date
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B/A. C.V. (11+12-13)	15 Total Foreign Exchange Change in B/A. C.V.						
<b>Bonds - U.S. Governments</b>																				
36241K-XF-0	GNMA POOL #782478 5.000% 11/15/38		12/01/2012	Paydown		356,740	356,740	359,638	359,960		(3,220)		(3,220)		356,740			.0	10,594	11/15/2038
36290V-RT-3	GNMA POOL #618898 5.500% 09/15/33		12/01/2012	Paydown		3,968	3,968	4,040	4,068		(100)		(100)		3,968			.0	.98	09/15/2033
36291C-AF-2	GNMA POOL #623806 5.500% 11/15/33		12/01/2012	Paydown		11,954	11,954	12,091	12,124		(169)		(169)		11,954			.0	.517	11/15/2033
0599999	Bonds - U.S. Governments																			
						372,662	372,662	375,769	376,152	0	(3,490)	0	(3,490)	0	372,662	0	0	0	11,208	XXX
<b>Bonds - U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed)</b>																				
791434-TB-9	ST LOUIS CNTY MO ROCKWOOD SCH		02/01/2012	Maturity		185,000	185,000	205,231	185,245		(245)		(245)		185,000			.0	4,625	02/01/2012
2499999	Bonds - U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed)																			
						185,000	185,000	205,231	185,245	0	(245)	0	(245)	0	185,000	0	0	0	4,625	XXX
<b>Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions</b>																				
3128NH-WB-2	FHARM ARM POOL #1J1571		12/01/2012	Paydown		34,687	34,687	35,056	34,853		(166)		(166)		34,687			.0	.702	04/01/2037
312931-E7-9	FHLMC GOLD POOL# A84658		12/01/2012	Paydown		704,006	704,006	705,987	706,243		(2,236)		(2,236)		704,006			.0	17,456	02/01/2039
312933-ML-5	FHLMC POOL# A86663 4.500% 06/01/39		12/01/2012	Paydown		585,751	585,751	585,568	585,521		230		230		585,751			.0	14,789	06/01/2039
312962-VE-0	FHLMC POOL #B10613 4.500% 10/01/18		12/01/2012	Paydown		7,582	7,582	7,554	7,575		7		7		7,582			.0	.164	10/01/2018
31377U-BK-8	FNMA DUS POOL #387364 (TN) 10/01/14		12/01/2012	Paydown		11,903	11,903	12,352	11,949		(46)		(46)		11,903			.0	.344	10/01/2014
31377U-JH-7	FNMA POOL #584712 6.500% 05/01/31		12/01/2012	Paydown		18,363	18,363	18,377	18,318		45		45		18,363			.0	.511	05/01/2015
31387H-R9-3	FNMA POOL #680142 5.000% 01/01/18		12/01/2012	Paydown		834	834	873	895		(60)		(60)		834			.0	.29	05/01/2031
31391X-S7-5	FNMA POOL #713829 4.500% 10/01/18		12/01/2012	Paydown		10,387	10,387	10,470	10,448		(61)		(61)		10,387			.0	.236	10/01/2018
31392E-40-0	FNMA POOL #761545 (TENN) 12/01/2012		12/01/2012	Paydown		111,345	111,345	113,345	112,710		(1,364)		(1,364)		111,345			.0	3,215	11/01/2019
31395F-NK-6	FNMA POOL #783897 100% TN 12/01/2012		12/01/2012	Paydown		508,482	508,482	506,635	506,673		1,809		1,809		508,482			.0	10,079	12/01/2034
31395X-EM-3	FNMA POOL #785576 (TENN) 12/01/2012		12/01/2012	Paydown		55,238	55,238	56,291	55,787		(549)		(549)		55,238			.0	1,507	11/01/2019
31396J-NB-7	FNMA POOL #805081 100% TN 12/01/2012		12/01/2012	Paydown		73,841	73,841	75,179	74,540		(699)		(699)		73,841			.0	1,323	12/01/2019
31397H-SD-1	FNMA POOL #805111 100% TN 12/01/2012		12/01/2012	Paydown		132,304	132,304	134,867	134,303		(1,999)		(1,999)		132,304			.0	2,720	12/01/2034
31401P-A6-1	FNMA POOL #853942 100% TN 12/01/2012		12/01/2012	Paydown		106,585	106,585	107,317	107,827		(1,242)		(1,242)		106,585			.0	4,228	11/01/2037
31403Y-BN-2	FNMA POOL #A5062 4.500% 03/01/39		12/01/2012	Paydown		1,061,753	1,061,753	1,065,237	1,064,317		(2,564)		(2,564)		1,061,753			.0	26,239	03/01/2039
31405A-3E-1	FNMA POOL #A6042 4.500% 05/01/39		12/01/2012	Paydown		639,060	639,060	648,720	647,535		(8,476)		(8,476)		639,060			.0	17,125	05/01/2039
31405C-XD-6	FNMA POOL #A6042 4.500% 03/01/39		12/01/2012	Paydown		639,060	639,060	648,720	647,535		(8,476)		(8,476)		639,060			.0	17,125	05/01/2039
31405C-XG-9	FNMA POOL #A6042 4.500% 03/01/39		12/01/2012	Paydown		639,060	639,060	648,720	647,535		(8,476)		(8,476)		639,060			.0	17,125	05/01/2039
31406B-M6-4	FNMA POOL #805081 100% TN 12/01/2012		12/01/2012	Paydown		73,841	73,841	75,179	74,540		(699)		(699)		73,841			.0	1,323	12/01/2019
31406B-N4-8	FNMA POOL #805111 100% TN 12/01/2012		12/01/2012	Paydown		132,304	132,304	134,867	134,303		(1,999)		(1,999)		132,304			.0	2,720	12/01/2034
31413S-HT-4	FNMA POOL #953942 100% TN 12/01/2012		12/01/2012	Paydown		106,585	106,585	107,317	107,827		(1,242)		(1,242)		106,585			.0	4,228	11/01/2037
31416N-TU-6	FNMA POOL #AA5062 4.500% 03/01/39		12/01/2012	Paydown		1,061,753	1,061,753	1,065,237	1,064,317		(2,564)		(2,564)		1,061,753			.0	26,239	03/01/2039
31416P-WC-7	FNMA POOL #AA6042 4.500% 05/01/39		12/01/2012	Paydown		639,060	639,060	648,720	647,535		(8,476)		(8,476)		639,060			.0	17,125	05/01/2039
499818-PT-3	KNOXVILLE TENN WTR REV TENNESSEE HSG DEV AGY CALLABLE 01/01/201		07/01/2012	Call	100.0000	95,000	95,000	85,728	86,484		82		82		86,566		8,434	8,434	4,125	07/01/2032
88045R-DM-1	3199999 - Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions																			
						6,999,997	6,999,997	7,086,683	6,991,019	0	544	0	544	0	6,991,563	0	8,434	8,434	178,200	XXX
<b>Bonds - Industrial and Miscellaneous (Unaffiliated)</b>																				
001055-AC-6	AFLAC INC 8.5 05/15/2019		04/27/2012	Various		1,576,529	1,200,000	1,438,680	1,420,035		(6,914)		(6,914)		1,413,122		163,407	163,407	42,028	05/15/2019
02209S-AK-9	ALTRIA GROUP INC 4.125 09/11/2015		03/26/2012	BARCLAYS		546,170	500,000	497,870	498,512		90		90		498,602		47,568	47,568	11,344	09/11/2015
026874-CB-1	AMERICAN INTERNATIONAL GROUP 4.875 09/15		08/24/2012	STERNE AGEE & LEACH INC.		874,288	800,000	751,032	751,710		5,976		5,976		757,686		116,602	116,602	37,483	09/15/2016
031162-BM-1	AMGEN INC CALLABLE 08/15/2021 @ 100.0000		05/03/2012	RBC CAPITAL MARKETS		737,646	700,000	698,040	698,062		61		61		698,123		39,523	39,523	13,412	11/15/2021
032511-BC-0	ANADARKO PETROLEUM CORP 8.7 03/15/2019		02/16/2012	JEFFRIES & COMPANY		1,648,313	1,250,000	1,590,180	1,587,238		(5,665)		(5,665)		1,581,573		66,739	66,739	47,427	03/15/2019
04044T-AC-0	ARISTOTLE HOLDING INC 3.5 11/15/2016		04/27/2012	CREDIT SUISSE		1,053,300	1,000,000	999,730	999,735		14		14		999,748		53,552	53,552	15,653	11/15/2016
059511-AH-8	BACM 2007-2 AM 5.644% 04/10/49		12/04/2012	NOMURA SECURITIES		1,684,922	1,500,000	1,458,400	1,458,400		5,510		5,510		1,463,910		221,012	221,012	87,180	04/10/2049
05952A-AL-8	BACM 2008-1 B 6.255% 01/10/18		11/27/2012	MORGAN STANLEY		242,234	316,000	280,367	280,367		485		485		280,852		(38,618)	(38,618)	19,990	01/10/2018
06051G-DZ-9	BANK OF AMERICA CORP 7.625 06/01/2019		09/26/2012	WELLS FARGO ADVISORS		621,520	500,000	496,220	496,939		237		237		497,177		124,343	124,343	31,771	06/01/2019
06051G-EA-3	BANK OF AMERICA CORP 6.5 08/01/2016		12/10/2012	KEYBANC CAPITAL MARKETS		580,710	500,000	498,745	499,120		162		162		499,281		81,429	81,429	44,417	08/01/2016
06605H-AA-6	BANKAMERICA INST CALLABLE 12/31/2009 @10		07/25/2012	Call	102.0175	1,020,175	1,000,000	1,087,140	900,000		120,169		(2,251)		1,017,918		2,257	2,257	45,954	12/31/2026

E14

**ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Permanent General Assurance Corporation**

**SCHEDULE D - PART 4**

Showing all Long-Term Bonds and Stocks **SOLD, REDEEMED** or Otherwise **DISPOSED** OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Fore ign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B/A. C.V. (11+12-13)	Total Foreign Exchange Change in B/A. C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date
073880-AG-4	BSCMS 2007-PW17 AM 5.898%		06/11/50	BARCLAYS		1,016,172	1,000,000	1,015,186	1,015,186		(38)		(38)		1,015,148		1,024	1,024	5,748	06/11/2050
07388Y-AG-7	BSCMS 2007-PW16 AM 5.717%		06/11/40	UBS SECURITIES-CMO		1,132,305	1,000,000	962,813	964,723	4,499		4,499		969,221		163,083	163,083	59,091	06/11/2040	
10112R-AT-1	BOSTON PROPERTIES LP 3.7 11/15/2018		11/13/2012	WELLS FARGO ADVISORS		548,190	500,000	498,835	498,855	133		133		498,988		49,202	49,202	18,808	11/15/2018	
12513Y-AF-7	CD 2007-CD4 A4 5.322%		12/11/49	DEUTSCHE BANK		2,014,141	1,750,000	1,850,469	1,850,469	(16,381)		(16,381)		1,834,088		180,053	180,053	93,652	12/11/2049	
12669G-HZ-7	CWHL 2004-29 1A2 1.108%		02/25/35	Paydown		8,151		8,138	8,138		14		14		8,151				8,151	02/25/2035
172973-A9-0	CMS1 2004-5 4A1 5.250%		08/25/34	Call 100.0000		12,089		12,227	12,053		(1)		(1)		12,052		37	37	53	08/25/2034
17307G-PJ-1	CMLT1 2005-WF1 M3 5.850%		12/25/34	Paydown		35,524		852	852		(852)		(852)							12/25/2034
20173M-AG-5	GCCFC 2006-6G7 AM 5.882%		07/10/38	CREDIT SUISSE									0						180	07/10/2038
20173Q-AE-1	GCCFC 2007-6G9 A4 5.444%		03/10/39	GOLDMAN SACHS		1,155,078	1,000,000	967,314	971,706	4,016		4,016		975,722		179,356	179,356	50,962	03/10/2039	
222862-AG-9	COVENTRY HEALTH 5.95 03/15/2017		08/29/2012	BANK OF AMERICA		1,776,168	1,525,000	1,718,541	1,707,641	(21,842)		(21,842)		1,685,799		90,369	90,369	87,965	03/15/2017	
231021-AJ-5	CUMMINS ENGINE 7.125 03/01/2028		08/20/2012	BANK OF NEW YORK		993,317	752,000	912,749	910,866	(4,129)		(4,129)		906,737		86,580	86,580	52,389	03/01/2028	
24422E-QW-2	JOHN DEERE CAPITAL CORP 5.25		10/01/2012	Maturity		500,000	500,000	498,750	499,714		286		286		500,000				26,250	10/01/2012
24422E-RL-5	JOHN DEERE CAPITAL CORP 2		01/13/2017	DEUTSCHE BANK		773,363	750,000	749,153	749,160		64		64		749,225		24,138	24,138	6,542	01/13/2017
25459H-AV-7	DIRECTV HOLDINGS/FING 3.125		02/15/2016	WELLS FARGO ADVISORS		1,050,680	1,000,000	997,410	997,776		295		295		998,071		52,609	52,609	29,948	02/15/2016
260543-BX-0	DOW CHEMICAL COMPANY 8.55		05/15/2019	RBC CAPITAL MARKETS		664,520	500,000	528,080	523,025	(867)		(867)		522,158		142,362	142,362	21,256	05/15/2019	
314275-AA-6	MACYS RETAIL HLDGS INC 5.9		12/01/2016	GOLDMAN SACHS		1,716,240	1,500,000	1,606,320	1,591,328	(732)		(732)		1,590,596		125,644	125,644	11,308	12/01/2016	
320516-Y9-0	FHASI 2006-AR1 B1 5.059%		04/25/36	Paydown		202,893		10,920	8,636	2,284	(11,286)		(9,002)		366		366	5,788	04/25/2036	
375558-AU-7	GILEAD SCIENCES INC CALLABLE		09/01/2021	STIFEL NICHOLAS & CO INC		531,385	500,000	498,850	498,854		3		3		498,857		32,528	32,528	1,833	12/01/2021
381416-FG-4	GOLDMAN SACHS 5.95 01/18/2018		07/27/2012	KEYBANC CAPITAL MARKETS		1,106,670	1,000,000	1,025,410	1,019,332	(1,600)		(1,600)		1,017,731		88,939	88,939	61,649	01/18/2018	
437076-AP-7	HOME DEPOT INC 5.40 03/01/2016		01/13/2012	JEFFRIES & COMPANY		1,163,030	1,000,000	1,117,220	1,106,246	(1,190)		(1,190)		1,105,056		57,974	57,974	20,700	03/01/2016	
448579-AC-6	HYATT HOTELS CORPS CALLABLE		07/15/2016	CREDIT SUISSE		1,065,590	1,000,000	995,710	996,021		777		777		996,798		68,792	68,792	52,851	08/15/2016
461202-AB-9	INTUIT INC 5.75 03/15/2017		12/04/2012	FTN FINANCIAL SECURITIES CORP		1,853,360	1,600,000	1,797,841	1,779,552	(29,957)		(29,957)		1,749,595		103,765	103,765	112,956	03/15/2017	
466247-WV-1	JPMPT 2005-A7 B1 5.293%		10/25/35	Paydown		2,864		23,746	21,397	2,350	(20,928)		(18,578)		2,818		46	46	7,951	10/25/2035
46625H-JA-9	JP MORGAN CHASE & CO 3.15		08/24/2012	JEFFRIES & COMPANY		1,053,190	1,000,000	995,510	995,755		586		586		996,341		56,849	56,849	36,750	07/05/2016
46630J-AC-3	JPMCC 2007-LDPX A3 5.420%		01/15/49	GOLDMAN SACHS		2,302,031	2,000,000	2,089,922	2,083,769	(11,925)		(11,925)		2,071,843		230,188	230,188	90,628	01/15/2049	
481165-AF-5	JOY GLOBAL INC 6 11/15/2016		06/15/2012	BANK OF NEW YORK		1,144,720	1,000,000	1,082,330	1,064,096	(5,578)		(5,578)		1,058,518		86,202	86,202	35,833	11/15/2016	
481165-AJ-7	JOY GLOBAL INC 5.125 10/15/2021		03/26/2012	BANK OF AMERICA		539,190	500,000	495,755	495,827		81		81		495,909		43,281	43,281	11,887	10/15/2021
57629W-BH-2	MASSMUTUAL GLOBAL FUNDING II 3.625		07/16/2012	Maturity		500,000	500,000	499,610	499,929		71		71		500,000				18,125	07/16/2012
583334-AE-7	MEADWESTVAC CO CORP 7.375 09/01/2019		08/27/2012	JEFFRIES & COMPANY		1,255,000	1,000,000	1,101,570	1,095,236	(6,635)		(6,635)		1,088,601		166,399	166,399	73,545	09/01/2019	
59156R-AU-2	METLIFE INC 6.75 06/01/2016		11/08/2012	UBS SECURITIES-CMO		601,055	500,000	559,148	543,983	(7,980)		(7,980)		536,002		65,053	65,053	32,156	06/01/2016	
61747Y-DD-4	MORGAN STANLEY 3.8 04/29/2016		11/15/2012	JEFFRIES & COMPANY		516,955	500,000	499,505	499,567		83		83		499,650		17,305	17,305	20,108	04/29/2016
61753J-AE-9	MSC 2007-1013 A4 5.364%		03/15/44	UBS SECURITIES-CMO		1,561,307	1,350,000	1,257,006	1,257,006	13,042		13,042		1,270,049		291,258	291,258	67,788	03/15/2044	
61757R-AD-9	MSC 2007-H013 A3 5.569%		12/15/44	DEUTSCHE BANK		1,147,188	1,000,000	899,685	899,685	17,759		17,759		917,444		229,743	229,743	46,563	12/15/2044	
644162-AB-5	NEW ENGLAND MUTL 7.875 02/15/2024		12/05/2012	CREDIT SUISSE		479,290	350,000	380,839	378,230	(1,460)		(1,460)		376,771		102,519	102,519	36,367	02/15/2024	
776696-AC-0	ROPER INDUSTRIES 6.25 09/01/2019		08/30/2012	CREDIT SUISSE		604,650	500,000	528,754	524,462	(1,771)		(1,771)		522,690		81,960	81,960	31,597	09/01/2019	
826807-CH-8	SIMON PROPERTY GROUP CALLABLE		10/30/2016	KGS Alpha, L.P.		795,180	750,000	748,260	748,287		349		349		748,636		46,544	46,544	22,808	01/30/2017
91324P-BS-0	UNITEDHEALTH GROUP INC 1.875		11/15/2016	WELLS FARGO ADVISORS		512,160	500,000	495,590	495,710		446		446		496,156		16,004	16,004	6,302	11/15/2016
92276M-AW-5	VENTAS REALTY LP/CAP CRP 4.75		07/09/2012	MILLENNIUM ADVISORS		823,980	750,000	715,275	716,309		2,118		2,118		718,427		105,553	105,553	29,786	06/01/2021
92343V-AQ-7	VERIZON COMMUNICATIONS 8.75		06/01/2021	MILLENNIUM ADVISORS		823,980	750,000	715,275	716,309		2,118		2,118		718,427		105,553	105,553	29,786	06/01/2021
929766-GR-8	INTERACTIVE BROKERS CORP		11/01/2018	INTERACTIVE BROKERS CORP		686,675	500,000	626,264	604,713	(6,375)		(6,375)		598,338		88,337	88,337	28,802	11/01/2018	
929766-GR-8	WBCMT 2003-C5 A1 2.986%		06/15/35	Call 100.0000		1,752		1,743	1,752		0		0		1,752		0	0	9	06/15/2035
929766-GR-8	WBCMT 2003-C5 A1 2.986%		06/15/35	Paydown		616		613	616		20		20		616		0	0	2	06/15/2035
98310W-AB-4	WINDHAM WORLDWIDE 6 12/01/2016		04/05/2012	INTERACTIVE BROKERS CORP		15,675	14,000	14,449	14,425		20		20		14,445		1,230	1,230	303	12/01/2016
98310W-AB-4	WINDHAM WORLDWIDE 6 12/01/2016		03/26/2012	Redemption 112.0690		1,998,190	1,763,000	1,838,077	1,824,575	13,424		13,424		1,837,999		160,191	160,191	34,174	12/01/2016	
98310W-AB-4	WINDHAM WORLDWIDE 6 12/01/2016		03/23/2012	Capital Distribution		53,490		53,490	53,490		0		0		53,490		0	0	0	12/01/2016
15134D-AA-6	CEN11 2006-11A A1 0.575%		04/25/19	Paydown		149,965	149,965	142,092	143,029	6,936		6,936		149,965		0	0	1,097	04/25/2019	
881575-AF-1	TESCO PLC 2.7 01/05/2017		07/02/2012	JP MORGAN CHASE		307,764	300,000	299,670	299,671		39		39		299,710		8,054	8,054	4,748	01/05/2017

**ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Permanent General Assurance Corporation**

**SCHEDULE D - PART 4**

Showing all Long-Term Bonds and Stocks **SOLD, REDEEMED** or Otherwise **DISPOSED OF** During Current Year

1 CUSIP Identification	2 Description	3 F o r e i g n	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/Stock Dividends Received During Year	21 Stated Contractual Maturity Date
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B/A. C.V. (11+12-13)	15 Total Foreign Exchange Change in B/A. C.V.						
3899999	Bonds - Industrial and Miscellaneous (Unaffiliated)					46,719,143	41,728,562	42,918,795	42,561,770	124,803	(88,781)	0	36,134	0	42,597,789	0	4,121,351	4,121,351	1,756,054	XXX
8399997	Bonds - Subtotals - Bonds - Part 4					54,276,802	49,286,221	50,586,478	50,114,186	124,803	(91,972)	0	32,831	0	50,147,014	0	4,129,785	4,129,785	1,950,087	XXX
8399998	Bonds - Summary item from Part 5 for Bonds					15,373,561	14,146,612	14,692,225		0	(30,647)	0	(30,647)	0	14,661,577	0	711,984	711,984	358,395	XXX
8399999	Bonds - Subtotals - Bonds					69,650,363	63,432,833	65,278,703	50,114,186	124,803	(122,619)	0	2,184	0	64,808,591	0	4,841,769	4,841,769	2,308,482	XXX
<b>9999999 Totals</b>						69,650,363	XXX	65,278,703	50,114,186	124,803	(122,619)	0	2,184	0	64,808,591	0	4,841,769	4,841,769	2,308,482	XXX

E14.2

**ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Permanent General Assurance Corporation**

**SCHEDULE D - PART 5**

Showing all Long-Term Bonds and Stocks **ACQUIRED** During Year and Fully **DISPOSED OF** During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Disposal Date	7 Name of Purchaser	8 Par Value (Bonds) or Number of Shares (Stocks)	9 Actual Cost	10 Consideration	11 Book/ Adjusted Carrying Value at Disposal	Change in Book/Adjusted Carrying Value					17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Interest and Dividends Received During Year	21 Paid for Accrued Interest and Dividends
											12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amortization)/ Accretion	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Change In B./A. C.V. (12 + 13 - 14)	16 Total Foreign Exchange Change in B./A. C.V.					
<b>Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions</b>																				
796753-PW-7	SAN BERNARDINO CA JT PWRS FING 5 625 05/		01/10/2012	SAMUEL A. RAMIREZ & CO	05/01/2012	Call	100,000	180,000	184,730	184,730		(305)		(305)			(4,730)	(4,730)	5,063	2,025
<b>3199999 - Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions</b>							180,000	185,035	180,000	184,730	0	(305)	0	(305)	0	0	(4,730)	(4,730)	5,063	2,025
<b>Bonds - Industrial and Miscellaneous (Unaffiliated)</b>																				
001084-AN-2	AGCO CORP CALLABLE 09/01/2021 @ 100,000		03/29/2012	CANTOR FITZGERALD	05/02/2012	Tax Free Exchange	475,000	504,721	504,541	504,541		(179)		(179)					11,395	9,147
00287Y-AB-5	ABBVIE INC 1.75 11/06/2017		11/05/2012	MORGAN STANLEY	11/19/2012	CREDIT SUISSE	1,000,000	997,910	1,010,640	997,927		17		17			12,713	12,713	729	
031162-BQ-2	AMGEN INC 2.125 05/15/2017		05/10/2012	JP MORGAN CHASE	07/02/2012	BANK OF NEW YORK	1,000,000	998,210	1,015,040	998,258		48		48			16,782	16,782	3,010	
04044T-AG-1	ARISTOTLE HOLDING INC 2.1 02/12/2015		02/06/2012	CITIGROUP GLOBAL MARKETS	03/06/2012	NOMURA SECURITIES	500,000	497,540	506,970	497,603		63		63			9,367	9,367	875	
053332-AL-6	AUTOZONE INC CALLABLE 08/15/2020 @ 100,000		03/29/2012	HSBC SECURITIES USA INC	07/12/2012	SUNTRUST	1,000,000	1,040,270	1,076,620	1,039,094		(1,176)		(1,176)			37,526	37,526	26,889	15,333
126117-AP-5	CNA FINANCIAL CORP 7.35 11/15/2019		03/29/2012	CITIGROUP GLOBAL MARKETS	11/29/2012	CITIGROUP GLOBAL MARKETS	1,000,000	1,174,740	1,262,420	1,161,757		(12,983)		(12,983)			100,663	100,663	77,379	28,175
20030N-BD-2	COMCAST CORP 3.125 07/15/2022		06/26/2012	WELLS FARGO ADVISORS	07/02/2012	GOLDMAN SACHS	500,000	499,570	509,635	499,570		0		0			10,065	10,065	174	
32051G-Y9-0	FHASI 2006-AR1 B1 5.059% 04/25/36		01/01/2012	Interest Capitalization	09/01/2012	Paydown	399	366	366	366		0		0			(366)	(366)	7	
32051G-Y9-0	FHASI 2006-AR1 B1 5.059% 04/25/36		08/01/2012	Interest Capitalization	12/30/2012	Basis Adjustment	4,514	208	208	208		0		0					0	
33738K-AA-3	FIRST UNION FLA PUT 02/15/2006 @ 100,000		03/08/2012	BANK OF NEW YORK	12/05/2012	CREDIT SUISSE	1,000,000	1,130,950	1,229,270	1,128,901		(2,049)		(2,049)			100,369	100,369	50,642	4,807
460690-BH-2	INTERPUBLIC GROUP COS INC 4 03/15/2022		05/03/2012	CREDIT SUISSE	08/03/2012	JP MORGAN CHASE	250,000	248,000	259,265	248,052		52		52			11,213	11,213	4,333	1,833
466247-WV-1	JPMT 2005-A7 B1 5.293% 10/25/35		08/01/2012	Interest Capitalization	12/01/2012	Paydown	53	46	46	46		0		0			(46)	(46)		
466247-WV-1	JPMT 2005-A7 B1 5.293% 10/25/35		08/01/2012	Interest Capitalization	12/30/2012	Basis Adjustment	1,180	49	49	49		0		0					0	
46625H-JA-9	JP MORGAN CHASE & CO 3.15 07/05/2016		06/11/2012	BNP PARIBAS SECURITIES	08/24/2012	JEFFRIES & COMPANY	1,000,000	1,020,460	1,053,190	1,019,471		(989)		(989)			33,719	33,719	20,475	13,913
46625H-JD-3	JP MORGAN CHASE & CO 4.5 01/24/2022		01/13/2012	JP MORGAN CHASE	07/27/2012	RBS SECURITIES INC	500,000	497,335	553,305	497,448		113		113			55,857	55,857	11,750	
714264-AH-1	PERNOD-RICARD SA 4.25 07/15/2022		01/05/2012	JP MORGAN CHASE	03/07/2012	MIZUHO SEC USA INC	1,500,000	1,493,700	1,525,830	1,493,778		78		78			32,052	32,052	10,625	39
776696-AC-0	ROPER INDUSTRIES 6.25 09/01/2019		05/03/2012	CREDIT SUISSE	08/30/2012	CREDIT SUISSE	297,000	353,608	359,162	351,386		(2,222)		(2,222)			7,776	7,776	9,488	3,455
92978T-AE-1	WBGMT 2007-C31 A4 5.509% 04/15/47		01/04/2012	DEUTSCHE BANK	11/28/2012	GOLDMAN SACHS	760,000	812,488	876,939	801,707		(10,780)		(10,780)			75,232	75,232	38,612	930
92978Y-AD-2	WBGMT 2007-C32 A3 5.737% 06/15/49		12/20/2011	CITIGROUP GLOBAL MARKETS	11/05/2012	RBS SECURITIES INC	1,500,000	1,575,234	1,754,590	1,561,385		(13,849)		(13,849)			193,204	193,204	82,032	5,435
94973V-BQ-4	WELLPOINT INC 3.3 01/15/2023		09/05/2012	CITIGROUP GLOBAL MARKETS	11/16/2012	GOLDMAN SACHS	500,000	498,315	512,605	498,332		17		17			14,273	14,273	3,254	
064159-AM-8	BANK OF NOVA SCOTIA 2.55 01/12/2017		01/05/2012	BARCLAYS	01/09/2012	CITIGROUP GLOBAL MARKETS	750,000	748,500	754,815	748,501		1		1			6,314	6,314		
15134D-AA-6	CEN11 2006-11A A1 0.575% 04/25/19		05/31/2012	RBS SECURITIES INC	10/25/2012	Paydown	26,464	25,505	26,464	26,464		959		959					93	22
24822U-AB-5	DENCO 6A A1L 0.579% 04/21/20		08/17/2012	BANK OF AMERICA	10/22/2012	Paydown	66,029	64,411	66,029	66,029		1,618		1,618					119	39
26243Y-AA-5	DRYD 2005-8A A 0.562% 05/22/17		02/29/2012	MORGAN STANLEY	11/23/2012	Paydown	335,974	325,055	335,974	335,974		10,919		10,919					1,452	76
<b>3899999 - Bonds - Industrial and Miscellaneous (Unaffiliated)</b>							13,966,612	14,507,190	15,193,561	14,476,847	0	(30,342)	0	(30,342)	0	0	716,714	716,714	353,333	83,165
<b>8399998 - Bonds - Subtotals - Bonds</b>							14,146,612	14,692,225	15,373,561	14,661,577	0	(30,647)	0	(30,647)	0	0	711,984	711,984	358,395	85,190
<b>9999999 Totals</b>								14,692,225	15,373,561	14,661,577	0	(30,647)	0	(30,647)	0	0	711,984	711,984	358,395	85,190

E15

### SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1 CUSIP Identification	2 Description Name of Subsidiary, Controlled or Affiliated Company	3 Foreign	4 NAIC Company Code or Alien Insurer Identification Number	5 NAIC Valuation Method (See SVO Purposes and Procedures Manual)	6 Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	7 Total Amount of Such Intangible Assets	8 Book / Adjusted Carrying Value	Stock of Such Company Owned by Insurer on Statement Date	
								9 Number of Shares	10 % of Outstanding
Common Stocks - Other Affiliates									
69335*-10-1	PGA Service Corporation		00000	2ciB2	No	0	695,102	100,000	100.0
1799999 - Common Stocks - Other Affiliates						0	695,102	XXX	XXX
1899999 - Common Stocks - Subtotals - Common Stocks						0	695,102	XXX	XXX
1999999 Totals - Preferred and Common Stocks						0	695,102	XXX	XXX

- Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: \$ 0
- Total amount of intangible assets nonadmitted: \$ 0

### SCHEDULE D - PART 6 - SECTION 2

1 CUSIP Identification	2 Name of Lower-Tier Company	3 Name of Company Listed in Section 1 Which Controls Lower-Tier Company	4 Total Amount of Intangible Assets Included in Amount Shown in Column 7, Section 1	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
				5 Number of Shares	6 % of Outstanding
Common Stocks					
99C002-26-0	A-1 General Insurance Agency	PGA Service Corporation	0	100,000	100.0
99C002-27-8	GAIS of California	PGA Service Corporation	0	100,000	100.0
99C002-28-6	GAIS of Louisiana	PGA Service Corporation	0	100,000	100.0
000000-00-0	GAIS of Georgia	PGA Service Corporation	0	100,000	100.0
000000-00-0	GAIS of Texas	PGA Service Corporation	0	100,000	100.0
0399999 Totals - Preferred and Common			0	XXX	XXX

**ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Permanent General Assurance Corporation**

**SCHEDULE DA - PART 1**

Showing all **SHORT-TERM INVESTMENTS** Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes		5 Date Acquired	6 Name of Vendor	7 Maturity Date	8 Book/Adjusted Carrying Value	Change In Book/Adjusted Carrying Value				13 Par Value	14 Actual Cost	Interest					21 Paid for Accrued Interest		
		3 Code	4 Foreign					9 Unrealized Valuation Increase/(Decrease)	10 Current Year's (Amortization) / Accretion	11 Current Year's Other Than Temporary Impairment Recognized	12 Total Foreign Exchange Change in B./A.C.V.			15 Amount Due And Accrued Dec. 31 of Current Year On Bond Not In Default	16 Non-Admitted Due and Accrued	17 Rate of	18 Effective Rate of	19 When Paid		20 Amount Received During Year	
Class One Money Market Mutual Funds																					
09248U-55-1	BLACKROCK LIQUIDITY FD TEMPPD TREASURY T			12/31/2012	DIRECT		24,859,363	0	0	0	0		24,859,363	0	0	XXX	XXX	XXX	XXX	482	0
8999999	- Class One Money Market Mutual Funds						24,859,363	0	0	0	0	XXX	24,859,363	0	0	XXX	XXX	XXX	XXX	482	0
							24,859,363	0	0	0	0	XXX	24,859,363	0	0	XXX	XXX	XXX	XXX	482	0

E17

Schedule DB - Part A - Section 1

**NONE**

Schedule DB - Part A - Section 2

**NONE**

Schedule DB - Part B - Section 1

**NONE**

Schedule DB - Part B - Section 2

**NONE**

Schedule DB - Part D

**NONE**

Schedule DL - Part 1

**NONE**

Schedule DL - Part 2

**NONE**



ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Permanent General Assurance Corporation

**SCHEDULE E - PART 2 - CASH EQUIVALENTS**

Show Investments Owned December 31 of Current Year

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year
NONE							
8699999 Total Cash Equivalents					0	0	0

**ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Permanent General Assurance Corporation**

**SCHEDULE E PART 3 - SPECIAL DEPOSITS**

States, etc.	1 Type of Deposits	2 Purpose of Deposits	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
			3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value
1. Alabama	AL					
2. Alaska	AK					
3. Arizona	AZ					
4. Arkansas	AR					
5. California	CA					
6. Colorado	CO					
7. Connecticut	CT					
8. Delaware	DE					
9. District of Columbia	DC					
10. Florida	FL	ST Statutory Deposit	200,000	200,000		
11. Georgia	GA	B Statutory Deposit	125,466	148,408		
12. Hawaii	HI					
13. Idaho	ID					
14. Illinois	IL					
15. Indiana	IN					
16. Iowa	IA					
17. Kansas	KS					
18. Kentucky	KY					
19. Louisiana	LA					
20. Maine	ME					
21. Maryland	MD					
22. Massachusetts	MA	B Statutory Deposit	110,249	114,237		
23. Michigan	MI					
24. Minnesota	MN					
25. Mississippi	MS					
26. Missouri	MO					
27. Montana	MT					
28. Nebraska	NE					
29. Nevada	NV	B Statutory Deposit	202,196	231,500		
30. New Hampshire	NH					
31. New Jersey	NJ					
32. New Mexico	NM					
33. New York	NY					
34. North Carolina	NC	B Statutory Deposit	304,744	353,420		
35. North Dakota	ND					
36. Ohio	OH	B Statutory Deposit	1,579,021	1,644,329		
37. Oklahoma	OK					
38. Oregon	OR					
39. Pennsylvania	PA					
40. Rhode Island	RI					
41. South Carolina	SC					
42. South Dakota	SD					
43. Tennessee	TN					
44. Texas	TX					
45. Utah	UT					
46. Vermont	VT					
47. Virginia	VA	B Statutory Deposit	225,797	262,265		
48. Washington	WA					
49. West Virginia	WV					
50. Wisconsin	WI					
51. Wyoming	WY					
52. American Samoa	AS					
53. Guam	GU					
54. Puerto Rico	PR					
55. US Virgin Islands	VI					
56. Northern Mariana Islands	MP					
57. Canada	CAN					
58. Aggregate Other Alien	OT	XXX	XXX	0	0	0
59. Total	XXX	XXX	2,747,473	2,954,159	0	0
<b>DETAILS OF WRITE-INS</b>						
5801.						
5802.						
5803.						
5898. Sum of remaining write-ins for Line 58 from overflow page	XXX	XXX	0	0	0	0
5899. Totals (Lines 5801 - 5803 + 5898) (Line 58 above)	XXX	XXX	0	0	0	0

# ALPHABETICAL INDEX

---

## ANNUAL STATEMENT BLANK

Assets	2
Cash Flow	5
Exhibit of Capital Gains (Losses)	12
Exhibit of Net Investment Income	12
Exhibit of Nonadmitted Assets	13
Exhibit of Premiums and Losses (State Page)	19
Five-Year Historical Data	17
General Interrogatories	15
Jurat Page	1
Liabilities, Surplus and Other Funds	3
Notes To Financial Statements	14
Overflow Page For Write-Ins	101
Schedule A – Part 1	E01
Schedule A – Part 2	E02
Schedule A – Part 3	E03
Schedule A – Verification Between Years	SI02
Schedule B – Part 1	E04
Schedule B – Part 2	E05
Schedule B – Part 3	E06
Schedule B – Verification Between Years	SI02
Schedule BA – Part 1	E07
Schedule BA – Part 2	E08
Schedule BA – Part 3	E09
Schedule BA – Verification Between Years	SI03
Schedule D – Part 1	E10
Schedule D – Part 1A – Section 1	SI05
Schedule D – Part 1A – Section 2	SI08
Schedule D – Part 2 – Section 1	E11
Schedule D – Part 2 – Section 2	E12
Schedule D – Part 3	E13
Schedule D – Part 4	E14
Schedule D – Part 5	E15
Schedule D – Part 6 – Section 1	E16
Schedule D – Part 6 – Section 2	E16
Schedule D – Summary By Country	SI04
Schedule D – Verification Between Years	SI03
Schedule DA – Part 1	E17

# ALPHABETICAL INDEX

---

## ANNUAL STATEMENT BLANK (Continued)

Schedule DA – Verification Between Years	SI10
Schedule DB – Part A – Section 1	E18
Schedule DB – Part A – Section 2	E19
Schedule DB – Part A – Verification Between Years	SI11
Schedule DB – Part B – Section 1	E20
Schedule DB – Part B – Section 2	E21
Schedule DB – Part B – Verification Between Years	SI11
Schedule DB – Part C – Section 1	SI12
Schedule DB – Part C – Section 2	SI13
Schedule DB – Part D	E22
Schedule DB – Verification	SI14
Schedule DL – Part 1	E23
Schedule DL – Part 2	E24
Schedule E – Part 1 – Cash	E25
Schedule E – Part 2 – Cash Equivalents	E26
Schedule E – Part 3 – Special Deposits	E27
Schedule E – Verification Between Years	SI15
Schedule F – Part 1	20
Schedule F – Part 2	21
Schedule F – Part 3	22
Schedule F – Part 4	23
Schedule F – Part 5	24
Schedule F – Part 6 – Section 1	25
Schedule F – Part 6 – Section 2	27
Schedule F – Part 7	28
Schedule F – Part 8	29
Schedule F – Part 9	30
Schedule H – Accident and Health Exhibit – Part 1	31
Schedule H – Part 2, Part 3, and Part 4	32
Schedule H – Part 5 – Health Claims	33
Schedule P – Part 1 – Summary	34
Schedule P – Part 1A – Homeowners/Farmowners	36
Schedule P – Part 1B – Private Passenger Auto Liability/Medical	37
Schedule P – Part 1C – Commercial Auto/Truck Liability/Medical	38
Schedule P – Part 1D – Workers’ Compensation (Excluding Excess Workers’ Compensation)	39

# ALPHABETICAL INDEX

## ANNUAL STATEMENT BLANK (Continued)

Schedule P – Part 1E – Commercial Multiple Peril	40
Schedule P – Part 1F – Section 1 – Medical Professional Liability – Occurrence	41
Schedule P – Part 1F – Section 2 – Medical Professional Liability – Claims-Made	42
Schedule P – Part 1G – Special Liability (Ocean, Marine, Aircraft (All Perils), Boiler and Machinery)	43
Schedule P – Part 1H – Section 1 – Other Liability–Occurrence	44
Schedule P – Part 1H – Section 2 – Other Liability – Claims-Made	45
Schedule P – Part 1I – Special Property (Fire, Allied Lines, Inland Marine, Earthquake, Burglary & Theft)	46
Schedule P – Part 1J – Auto Physical Damage	47
Schedule P – Part 1K – Fidelity/Surety	48
Schedule P – Part 1L – Other (Including Credit, Accident and Health)	49
Schedule P – Part 1M – International	50
Schedule P – Part 1N – Reinsurance – Nonproportional Assumed Property	51
Schedule P – Part 1O – Reinsurance – Nonproportional Assumed Liability	52
Schedule P – Part 1P – Reinsurance – Nonproportional Assumed Financial Lines	53
Schedule P – Part 1R – Section 1 – Products Liability – Occurrence	54
Schedule P – Part 1R – Section 2 – Products Liability – Claims – Made	55
Schedule P – Part 1S – Financial Guaranty/Mortgage Guaranty	56
Schedule P – Part 1T – Warranty	57
Schedule P – Part 2, Part 3 and Part 4 – Summary	35
Schedule P – Part 2A – Homeowners/Farmowners	58
Schedule P – Part 2B – Private Passenger Auto Liability/Medical	58
Schedule P – Part 2C – Commercial Auto/Truck Liability/Medical	58
Schedule P – Part 2D – Workers’ Compensation (Excluding Excess Workers’ Compensation)	58
Schedule P – Part 2E – Commercial Multiple Peril	58
Schedule P – Part 2F – Section 1 – Medical Professional Liability – Occurrence	59
Schedule P – Part 2F – Section 2 – Medical Professional Liability – Claims – Made	59
Schedule P – Part 2G – Special Liability (Ocean Marine, Aircraft (All Perils), Boiler and Machinery)	59
Schedule P – Part 2H – Section 1 – Other Liability – Occurrence	59
Schedule P – Part 2H – Section 2 – Other Liability – Claims – Made	59
Schedule P – Part 2I – Special Property (Fire, Allied Lines, Inland Marine, Earthquake, Burglary, and Theft)	60
Schedule P – Part 2J – Auto Physical Damage	60
Schedule P – Part 2K – Fidelity, Surety	60
Schedule P – Part 2L – Other (Including Credit, Accident and Health)	60
Schedule P – Part 2M – International	60
Schedule P – Part 2N – Reinsurance – Nonproportional Assumed Property	61
Schedule P – Part 2O – Reinsurance – Nonproportional Assumed Liability	61
Schedule P – Part 2P – Reinsurance – Nonproportional Assumed Financial Lines	61
Schedule P – Part 2R – Section 1 – Products Liability – Occurrence	62
Schedule P – Part 2R – Section 2 – Products Liability – Claims-Made	62
Schedule P – Part 2S – Financial Guaranty/Mortgage Guaranty	62
Schedule P – Part 2T – Warranty	62
Schedule P – Part 3A – Homeowners/Farmowners	63

# ALPHABETICAL INDEX

## ANNUAL STATEMENT BLANK (Continued)

Schedule P – Part 3B – Private Passenger Auto Liability/Medical	63
Schedule P – Part 3C – Commercial Auto/Truck Liability/Medical	63
Schedule P – Part 3D – Workers’ Compensation (Excluding Excess Workers’ Compensation)	63
Schedule P – Part 3E – Commercial Multiple Peril	63
Schedule P – Part 3F – Section 1 – Medical Professional Liability – Occurrence	64
Schedule P – Part 3F – Section 2 – Medical Professional Liability – Claims-Made	64
Schedule P – Part 3G – Special Liability (Ocean Marine, Aircraft (All Perils), Boiler and Machinery)	64
Schedule P – Part 3H – Section 1 – Other Liability – Occurrence	64
Schedule P – Part 3H – Section 2 – Other Liability – Claims-Made	64
Schedule P – Part 3I – Special Property (Fire, Allied Lines, Inland Marine, Earthquake, Burglary, and Theft)	65
Schedule P – Part 3J – Auto Physical Damage	65
Schedule P – Part 3K – Fidelity/Surety	65
Schedule P – Part 3L – Other (Including Credit, Accident and Health)	65
Schedule P – Part 3M – International	65
Schedule P – Part 3N – Reinsurance – Nonproportional Assumed Property	66
Schedule P – Part 3O – Reinsurance – Nonproportional Assumed Liability	66
Schedule P – Part 3P – Reinsurance – Nonproportional Assumed Financial Lines	66
Schedule P – Part 3R – Section 1 – Products Liability – Occurrence	67
Schedule P – Part 3R – Section 2 – Products Liability – Claims-Made	67
Schedule P – Part 3S – Financial Guaranty/Mortgage Guaranty	67
Schedule P – Part 3T – Warranty	67
Schedule P – Part 4A – Homeowners/Farmowners	68
Schedule P – Part 4B – Private Passenger Auto Liability/Medical	68
Schedule P – Part 4C – Commercial Auto/Truck Liability/Medical	68
Schedule P – Part 4D – Workers’ Compensation (Excluding Excess Workers’ Compensation)	68
Schedule P – Part 4E – Commercial Multiple Peril	68
Schedule P – Part 4F – Section 1 – Medical Professional Liability – Occurrence	69
Schedule P – Part 4F – Section 2 – Medical Professional Liability – Claims-Made	69
Schedule P – Part 4G – Special Liability (Ocean Marine, Aircraft (All Perils), Boiler and Machinery)	69
Schedule P – Part 4H – Section 1 – Other Liability – Occurrence	69
Schedule P – Part 4H – Section 2 – Other Liability – Claims-Made	69
Schedule P – Part 4I – Special Property (Fire, Allied Lines, Inland Marine, Earthquake, Burglary and Theft)	70
Schedule P – Part 4J – Auto Physical Damage	70
Schedule P – Part 4K – Fidelity/Surety	70
Schedule P – Part 4L – Other (Including Credit, Accident and Health)	70
Schedule P – Part 4M – International	70
Schedule P – Part 4N – Reinsurance – Nonproportional Assumed Property	71
Schedule P – Part 4O – Reinsurance – Nonproportional Assumed Liability	71
Schedule P – Part 4P – Reinsurance – Nonproportional Assumed Financial Lines	71
Schedule P – Part 4R – Section 1 – Products Liability – Occurrence	72
Schedule P – Part 4R – Section 2 – Products Liability – Claims-Made	72

# ALPHABETICAL INDEX

## ANNUAL STATEMENT BLANK (Continued)

Schedule P – Part 4S – Financial Guaranty/Mortgage Guaranty	72
Schedule P – Part 4T – Warranty	72
Schedule P – Part 5A – Homeowners/Farmowners	73
Schedule P – Part 5B – Private Passenger Auto Liability/Medical	74
Schedule P – Part 5C – Commercial Auto/Truck Liability/Medical	75
Schedule P – Part 5D – Workers’ Compensation (Excluding Excess Workers’ Compensation)	76
Schedule P – Part 5E – Commercial Multiple Peril	77
Schedule P – Part 5F – Medical Professional Liability – Claims-Made	79
Schedule P – Part 5F – Medical Professional Liability – Occurrence	78
Schedule P – Part 5H – Other Liability – Claims-Made	81
Schedule P – Part 5H – Other Liability – Occurrence	80
Schedule P – Part 5R – Products Liability – Claims-Made	83
Schedule P – Part 5R – Products Liability – Occurrence	82
Schedule P – Part 5T – Warranty	84
Schedule P – Part 6C – Commercial Auto/Truck Liability/Medical	85
Schedule P – Part 6D – Workers’ Compensation (Excluding Excess Workers’ Compensation)	85
Schedule P – Part 6E – Commercial Multiple Peril	86
Schedule P – Part 6H – Other Liability – Claims-Made	87
Schedule P – Part 6H – Other Liability – Occurrence	86
Schedule P – Part 6M – International	87
Schedule P – Part 6N – Reinsurance – Nonproportional Assumed Property	88
Schedule P – Part 6O – Reinsurance – Nonproportional Assumed Liability	88
Schedule P – Part 6R – Products Liability – Claims-Made	89
Schedule P – Part 6R – Products Liability – Occurrence	89
Schedule P – Part 7A – Primary Loss Sensitive Contracts	90
Schedule P – Part 7B – Reinsurance Loss Sensitive Contracts	92
Schedule P Interrogatories	93
Schedule T – Exhibit of Premiums Written	95
Schedule T – Part 2 – Interstate Compact	96
Schedule Y – Information Concerning Activities of Insurer Members of a Holding Company Group	97
Schedule Y – Part 1A – Detail of Insurance Holding Company System	98
Schedule Y – Part 2 – Summary of Insurer’s Transactions With Any Affiliates	99
Statement of Income	4
Summary Investment Schedule	SI01
Supplemental Exhibits and Schedules Interrogatories	100
Underwriting and Investment Exhibit Part 1	6
Underwriting and Investment Exhibit Part 1A	7
Underwriting and Investment Exhibit Part 1B	8
Underwriting and Investment Exhibit Part 2	9
Underwriting and Investment Exhibit Part 2A	10
Underwriting and Investment Exhibit Part 3	11

