



PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2012
OF THE CONDITION AND AFFAIRS OF THE

Nationwide General Insurance Company

NAIC Group Code 0140 0140 NAIC Company Code 23760 Employer's ID Number 31-4425763
(Current) (Prior)

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio
Country of Domicile United States of America

Incorporated/Organized 08/22/1957 Commenced Business 09/03/1958

Statutory Home Office One West Nationwide Blvd., Columbus, OH, US 43215-2220
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office One West Nationwide Blvd., Columbus, OH, US 43215-2220
(Street and Number) (City or Town, State, Country and Zip Code)
614-249-7111 (Area Code) (Telephone Number)

Mail Address One West Nationwide Blvd., 1-04-701 Columbus, OH, US 43215-2220
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records One West Nationwide Blvd., 1-04-701 Columbus, OH, US 43215-2220
(Street and Number) (City or Town, State, Country and Zip Code)
614-249-1545 (Area Code) (Telephone Number)

Internet Website Address www.nationwide.com

Statutory Statement Contact Monda S. Caudill, 614-249-1545
(Name) (Area Code) (Telephone Number)
FinRpt@nationwide.com, 866-315-1430
(E-mail Address) (FAX Number)

OFFICERS

President Mark Angelo Pizzi Sr VP & Treasurer David Patrick LaPaul
VP & Secretary Robert William Horner III

OTHER

Pamela Ann Biesecker Sr VP-Head of Taxation Thomas Williams Dietrich Sr VP-Div General Counsel Harry Hansen Hallowell Sr VP

DIRECTORS OR TRUSTEES

David Alan Bano Mark Allen Berven Michael Patrick Leach
Mark Angelo Pizzi Mark Raymond Thresher

State of Ohio SS:
County of Franklin

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Mark Angelo Pizzi
President

Robert William Horner, III
VP & Secretary

David Patrick LaPaul
Sr VP & Treasurer

Subscribed and sworn to before me this January, 2013
day of

- a. Is this an original filing? Yes [X] No []
b. If no,
1. State the amendment number.....
2. Date filed
3. Number of pages attached.....

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE NATIONWIDE GENERAL INSURANCE COMPANY

SUMMARY INVESTMENT SCHEDULE

| Investment Categories | Gross Investment Holdings | | Admitted Assets as Reported in the Annual Statement | | | |
|---|---------------------------|-----------------|---|--|-----------------------------------|-----------------|
| | 1 Amount | 2 Percentage | 3 Amount | 4 Securities Lending Reinvested Collateral Amount | 5 Total (Col. 3 + 4) Amount | 6 Percentage |
| 1. Bonds: | | | | | | |
| 1.1 U.S. treasury securities | 775,510 | 3.585 | 775,510 | | 775,510 | 3.585 |
| 1.2 U.S. government agency obligations (excluding mortgage-backed securities): | | | | | | |
| 1.21 Issued by U.S. government agencies | | 0.000 | | | | 0.000 |
| 1.22 Issued by U.S. government sponsored agencies | | 0.000 | | | | 0.000 |
| 1.3 Non-U.S. government (including Canada, excluding mortgaged-backed securities) | | 0.000 | | | | 0.000 |
| 1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S. : | | | | | | |
| 1.41 States, territories and possessions general obligations | 1,706,927 | 7.891 | 1,706,927 | | 1,706,927 | 7.891 |
| 1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations | 1,005,539 | 4.649 | 1,005,539 | | 1,005,539 | 4.649 |
| 1.43 Revenue and assessment obligations | | 0.000 | | | | 0.000 |
| 1.44 Industrial development and similar obligations | | 0.000 | | | | 0.000 |
| 1.5 Mortgage-backed securities (includes residential and commercial MBS): | | | | | | |
| 1.51 Pass-through securities: | | | | | | |
| 1.511 Issued or guaranteed by GNMA | | 0.000 | | | | 0.000 |
| 1.512 Issued or guaranteed by FNMA and FHLMC | 7,582,497 | 35.055 | 7,582,497 | | 7,582,497 | 35.055 |
| 1.513 All other | | 0.000 | | | | 0.000 |
| 1.52 CMOs and REMICs: | | | | | | |
| 1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA | 2,868 | 0.013 | 2,868 | | 2,868 | 0.013 |
| 1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521 | | 0.000 | | | | 0.000 |
| 1.523 All other | | 0.000 | | | | 0.000 |
| 2. Other debt and other fixed income securities (excluding short-term): | | | | | | |
| 2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities) | 8,513,266 | 39.358 | 8,513,266 | | 8,513,266 | 39.358 |
| 2.2 Unaffiliated non-U.S. securities (including Canada) | | 0.000 | | | | 0.000 |
| 2.3 Affiliated securities | | 0.000 | | | | 0.000 |
| 3. Equity interests: | | | | | | |
| 3.1 Investments in mutual funds | | 0.000 | | | | 0.000 |
| 3.2 Preferred stocks: | | | | | | |
| 3.21 Affiliated | | 0.000 | | | | 0.000 |
| 3.22 Unaffiliated | | 0.000 | | | | 0.000 |
| 3.3 Publicly traded equity securities (excluding preferred stocks): | | | | | | |
| 3.31 Affiliated | | 0.000 | | | | 0.000 |
| 3.32 Unaffiliated | | 0.000 | | | | 0.000 |
| 3.4 Other equity securities: | | | | | | |
| 3.41 Affiliated | | 0.000 | | | | 0.000 |
| 3.42 Unaffiliated | | 0.000 | | | | 0.000 |
| 3.5 Other equity interests including tangible personal property under lease: | | | | | | |
| 3.51 Affiliated | | 0.000 | | | | 0.000 |
| 3.52 Unaffiliated | | 0.000 | | | | 0.000 |
| 4. Mortgage loans: | | | | | | |
| 4.1 Construction and land development | | 0.000 | | | | 0.000 |
| 4.2 Agricultural | | 0.000 | | | | 0.000 |
| 4.3 Single family residential properties | | 0.000 | | | | 0.000 |
| 4.4 Multifamily residential properties | | 0.000 | | | | 0.000 |
| 4.5 Commercial loans | | 0.000 | | | | 0.000 |
| 4.6 Mezzanine real estate loans | | 0.000 | | | | 0.000 |
| 5. Real estate investments: | | | | | | |
| 5.1 Property occupied by company | | 0.000 | | | | 0.000 |
| 5.2 Property held for production of income (including \$ of property acquired in satisfaction of debt) | | 0.000 | | | | 0.000 |
| 5.3 Property held for sale (including \$ property acquired in satisfaction of debt) | | 0.000 | | | | 0.000 |
| 6. Contract loans | | 0.000 | | | | 0.000 |
| 7. Derivatives | | 0.000 | | | | 0.000 |
| 8. Receivables for securities | | 0.000 | | | | 0.000 |
| 9. Securities Lending (Line 10, Asset Page reinvested collateral) | | 0.000 | | XXX | XXX | XXX |
| 10. Cash, cash equivalents and short-term investments | 2,043,983 | 9.450 | 2,043,983 | | 2,043,983 | 9.450 |
| 11. Other invested assets | | 0.000 | | | | 0.000 |
| 12. Total invested assets | 21,630,590 | 100.000 | 21,630,590 | | 21,630,590 | 100.000 |

Schedule A - Verification - Real Estate

N O N E

Schedule B - Verification - Mortgage Loans

N O N E

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

| | | |
|------|--|--|
| 1. | Book/adjusted carrying value, December 31 of prior year | |
| 2. | Cost of acquired: | |
| 2.1 | Actual cost at time of acquisition (Part 2, Column 8) | |
| 2.2 | Additional investment made after acquisition (Part 2, Column 9) | |
| 3. | Capitalized deferred interest and other: | |
| 3.1 | Totals, Part 1, Column 16 | |
| 3.2 | Totals, Part 3, Column 12 | |
| 4. | Accrual of discount | |
| 5. | Unrealized valuation increase (decrease): | |
| 5.1 | Totals, Part 1, Column 13 | |
| 5.2 | Totals, Part 3, Column 9 | |
| 6. | Total gain (loss) on disposals, Part 3, Column 19 | |
| 7. | Deduct amounts received on disposals, Part 3, Column 16 | |
| 8. | Deduct amortization of premium and depreciation | |
| 9. | Total foreign exchange change in book/adjusted carrying value: | |
| 9.1 | Totals, Part 1, Column 17 | |
| 9.2 | Totals, Part 3, Column 14 | |
| 10. | Deduct current year's other than temporary impairment recognized: | |
| 10.1 | Totals, Part 1, Column 15 | |
| 10.2 | Totals, Part 3, Column 11 | |
| 11. | Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) | |
| 12. | Deduct total nonadmitted amounts | |
| 13. | Statement value at end of current period (Line 11 minus Line 12) | |

NONE

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

| | | |
|-----|---|------------|
| 1. | Book/adjusted carrying value, December 31 of prior year | 14,262,541 |
| 2. | Cost of bonds and stocks acquired, Part 3, Column 7 | 8,525,735 |
| 3. | Accrual of discount | 3,718 |
| 4. | Unrealized valuation increase (decrease): | |
| 4.1 | Part 1, Column 12 | |
| 4.2 | Part 2, Section 1, Column 15 | |
| 4.3 | Part 2, Section 2, Column 13 | |
| 4.4 | Part 4, Column 11 | |
| 5. | Total gain (loss) on disposals, Part 4, Column 19 | |
| 6. | Deduction consideration for bonds and stocks disposed of, Part 4, Column 7 | 3,096,318 |
| 7. | Deduct amortization of premium | 109,072 |
| 8. | Total foreign exchange change in book/adjusted carrying value: | |
| 8.1 | Part 1, Column 15 | |
| 8.2 | Part 2, Section 1, Column 19 | |
| 8.3 | Part 2, Section 2, Column 16 | |
| 8.4 | Part 4, Column 15 | |
| 9. | Deduct current year's other than temporary impairment recognized: | |
| 9.1 | Part 1, Column 14 | |
| 9.2 | Part 2, Section 1, Column 17 | |
| 9.3 | Part 2, Section 2, Column 14 | |
| 9.4 | Part 4, Column 13 | |
| 10. | Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) | 19,586,604 |
| 11. | Deduct total nonadmitted amounts | |
| 12. | Statement value at end of current period (Line 10 minus Line 11) | 19,586,604 |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE NATIONWIDE GENERAL INSURANCE COMPANY

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

| Description | | 1 Book/Adjusted Carrying Value | 2 Fair Value | 3 Actual Cost | 4 Par Value of Bonds |
|---|----------------------------|--------------------------------------|-----------------|------------------|-------------------------|
| BONDS | | | | | |
| Governments (Including all obligations guaranteed by governments) | 1. United States | 775,510 | 877,276 | 755,913 | 785,000 |
| | 2. Canada | | | | |
| | 3. Other Countries | | | | |
| | 4. Totals | 775,510 | 877,276 | 755,913 | 785,000 |
| U.S. States, Territories and Possessions (Direct and guaranteed) | 5. Totals | 1,706,927 | 1,899,445 | 1,823,107 | 1,635,000 |
| U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed) | 6. Totals | 1,005,539 | 1,024,200 | 1,093,020 | 1,000,000 |
| U.S. Special revenue and special assessment obligations and all non- guaranteed obligations of agencies and authorities of governments and their political subdivisions | 7. Totals | 7,585,365 | 7,854,600 | 7,590,066 | 7,361,247 |
| Industrial and Miscellaneous and Hybrid Securities (unaffiliated) | 8. United States | 8,513,263 | 8,474,539 | 8,525,735 | 8,000,000 |
| | 9. Canada | | | | |
| | 10. Other Countries | | | | |
| | 11. Totals | 8,513,263 | 8,474,539 | 8,525,735 | 8,000,000 |
| Parent, Subsidiaries and Affiliates | 12. Totals | | | | |
| | 13. Total Bonds | 19,586,604 | 20,130,060 | 19,787,841 | 18,781,247 |
| PREFERRED STOCKS | | | | | |
| Industrial and Miscellaneous (unaffiliated) | 14. United States | | | | |
| | 15. Canada | | | | |
| | 16. Other Countries | | | | |
| | 17. Totals | | | | |
| Parent, Subsidiaries and Affiliates | 18. Totals | | | | |
| | 19. Total Preferred Stocks | | | | |
| COMMON STOCKS | | | | | |
| Industrial and Miscellaneous (unaffiliated) | 20. United States | | | | |
| | 21. Canada | | | | |
| | 22. Other Countries | | | | |
| | 23. Totals | | | | |
| Parent, Subsidiaries and Affiliates | 24. Totals | | | | |
| | 25. Total Common Stocks | | | | |
| | 26. Total Stocks | | | | |
| | 27. Total Bonds and Stocks | 19,586,604 | 20,130,060 | 19,787,841 | |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE NATIONWIDE GENERAL INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

| Quality Rating per the NAIC Designation | 1 1 Year or Less | 2 Over 1 Year Through 5 Years | 3 Over 5 Years Through 10 Years | 4 Over 10 Years Through 20 Years | 5 Over 20 Years | 6 Total Current Year | 7 Col. 6 as a % of Line 9.7 | 8 Total from Col. 6 Prior Year | 9 % From Col. 7 Prior Year | 10 Total Publicly Traded | 11 Total Privately Placed (a) |
|---|---------------------|-------------------------------------|---------------------------------------|--|--------------------|-------------------------|-----------------------------------|--------------------------------------|----------------------------------|--------------------------------|-------------------------------------|
| 1. U.S. Governments | | | | | | | | | | | |
| 1.1 Class 1 | | 763,270 | 12,240 | | | 775,510 | 4.0 | 1,272,455 | 8.9 | 775,510 | |
| 1.2 Class 2 | | | | | | | | | | | |
| 1.3 Class 3 | | | | | | | | | | | |
| 1.4 Class 4 | | | | | | | | | | | |
| 1.5 Class 5 | | | | | | | | | | | |
| 1.6 Class 6 | | | | | | | | | | | |
| 1.7 Totals | | 763,270 | 12,240 | | | 775,510 | 4.0 | 1,272,455 | 8.9 | 775,510 | |
| 2. All Other Governments | | | | | | | | | | | |
| 2.1 Class 1 | | | | | | | | | | | |
| 2.2 Class 2 | | | | | | | | | | | |
| 2.3 Class 3 | | | | | | | | | | | |
| 2.4 Class 4 | | | | | | | | | | | |
| 2.5 Class 5 | | | | | | | | | | | |
| 2.6 Class 6 | | | | | | | | | | | |
| 2.7 Totals | | | | | | | | | | | |
| 3. U.S. States, Territories and Possessions etc., Guaranteed | | | | | | | | | | | |
| 3.1 Class 1 | | 1,706,927 | | | | 1,706,927 | 8.7 | 2,059,526 | 14.4 | 1,706,927 | |
| 3.2 Class 2 | | | | | | | | 165,000 | 1.2 | | |
| 3.3 Class 3 | | | | | | | | | | | |
| 3.4 Class 4 | | | | | | | | | | | |
| 3.5 Class 5 | | | | | | | | | | | |
| 3.6 Class 6 | | | | | | | | | | | |
| 3.7 Totals | | 1,706,927 | | | | 1,706,927 | 8.7 | 2,224,526 | 15.6 | 1,706,927 | |
| 4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed | | | | | | | | | | | |
| 4.1 Class 1 | 1,005,539 | | | | | 1,005,539 | 5.1 | 1,016,283 | 7.1 | 1,005,539 | |
| 4.2 Class 2 | | | | | | | | | | | |
| 4.3 Class 3 | | | | | | | | | | | |
| 4.4 Class 4 | | | | | | | | | | | |
| 4.5 Class 5 | | | | | | | | | | | |
| 4.6 Class 6 | | | | | | | | | | | |
| 4.7 Totals | 1,005,539 | | | | | 1,005,539 | 5.1 | 1,016,283 | 7.1 | 1,005,539 | |
| 5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed | | | | | | | | | | | |
| 5.1 Class 1 | 1,018,522 | 2,926,172 | 1,967,995 | 1,410,925 | 261,752 | 7,585,366 | 38.7 | 9,749,281 | 68.4 | 7,585,366 | |
| 5.2 Class 2 | | | | | | | | | | | |
| 5.3 Class 3 | | | | | | | | | | | |
| 5.4 Class 4 | | | | | | | | | | | |
| 5.5 Class 5 | | | | | | | | | | | |
| 5.6 Class 6 | | | | | | | | | | | |
| 5.7 Totals | 1,018,522 | 2,926,172 | 1,967,995 | 1,410,925 | 261,752 | 7,585,366 | 38.7 | 9,749,281 | 68.4 | 7,585,366 | |

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ANNUAL STATEMENT FOR THE YEAR 2012 OF THE NATIONWIDE GENERAL INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

| Quality Rating per the NAIC Designation | 1 1 Year or Less | 2 Over 1 Year Through 5 Years | 3 Over 5 Years Through 10 Years | 4 Over 10 Years Through 20 Years | 5 Over 20 Years | 6 Total Current Year | 7 Col. 6 as a % of Line 9.7 | 8 Total from Col. 6 Prior Year | 9 % From Col. 7 Prior Year | 10 Total Publicly Traded | 11 Total Privately Placed (a) |
|---|---------------------|-------------------------------------|---------------------------------------|--|--------------------|-------------------------|-----------------------------------|--------------------------------------|----------------------------------|--------------------------------|-------------------------------------|
| 6. Industrial & Miscellaneous (Unaffiliated) | | | | | | | | | | | |
| 6.1 Class 1 | | 499,724 | 5,363,155 | | | 5,862,879 | 29.9 | | | 5,862,879 | |
| 6.2 Class 2 | | | 2,650,387 | | | 2,650,387 | 13.5 | | | 2,650,387 | |
| 6.3 Class 3 | | | | | | | | | | | |
| 6.4 Class 4 | | | | | | | | | | | |
| 6.5 Class 5 | | | | | | | | | | | |
| 6.6 Class 6 | | | | | | | | | | | |
| 6.7 Totals | | 499,724 | 8,013,542 | | | 8,513,266 | 43.5 | | | 8,513,266 | |
| 7. Hybrid Securities | | | | | | | | | | | |
| 7.1 Class 1 | | | | | | | | | | | |
| 7.2 Class 2 | | | | | | | | | | | |
| 7.3 Class 3 | | | | | | | | | | | |
| 7.4 Class 4 | | | | | | | | | | | |
| 7.5 Class 5 | | | | | | | | | | | |
| 7.6 Class 6 | | | | | | | | | | | |
| 7.7 Totals | | | | | | | | | | | |
| 8. Parent, Subsidiaries and Affiliates | | | | | | | | | | | |
| 8.1 Class 1 | | | | | | | | | | | |
| 8.2 Class 2 | | | | | | | | | | | |
| 8.3 Class 3 | | | | | | | | | | | |
| 8.4 Class 4 | | | | | | | | | | | |
| 8.5 Class 5 | | | | | | | | | | | |
| 8.6 Class 6 | | | | | | | | | | | |
| 8.7 Totals | | | | | | | | | | | |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE NATIONWIDE GENERAL INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

| Quality Rating per the NAIC Designation | 1 1 Year or Less | 2 Over 1 Year Through 5 Years | 3 Over 5 Years Through 10 Years | 4 Over 10 Years Through 20 Years | 5 Over 20 Years | 6 Total Current Year | 7 Col. 6 as a % of Line 9.7 | 8 Total from Col. 6 Prior Year | 9 % From Col. 7 Prior Year | 10 Total Publicly Traded | 11 Total Privately Placed (a) |
|--|---------------------|-------------------------------------|---------------------------------------|--|--------------------|-------------------------|-----------------------------------|--------------------------------------|----------------------------------|--------------------------------|-------------------------------------|
| 9. Total Bonds Current Year | | | | | | | | | | | |
| 9.1 Class 1 | (d) 2,024,061 | 5,896,093 | 7,343,390 | 1,410,925 | 261,752 | 16,936,221 | 86.5 | XXX | XXX | 16,936,221 | |
| 9.2 Class 2 | (d) | | 2,650,387 | | | 2,650,387 | 13.5 | XXX | XXX | 2,650,387 | |
| 9.3 Class 3 | (d) | | | | | | | XXX | XXX | | |
| 9.4 Class 4 | (d) | | | | | | | XXX | XXX | | |
| 9.5 Class 5 | (d) | | | | | (c) | | XXX | XXX | | |
| 9.6 Class 6 | (d) | | | | | (c) | | XXX | XXX | | |
| 9.7 Totals | 2,024,061 | 5,896,093 | 9,993,777 | 1,410,925 | 261,752 | 19,586,608 | 100.0 | XXX | XXX | 19,586,608 | |
| 9.8 Line 9.7 as a % of Col. 6 | 10.3 | 30.1 | 51.0 | 7.2 | 1.3 | 100.0 | XXX | XXX | XXX | 100.0 | |
| 10. Total Bonds Prior Year | | | | | | | | | | | |
| 10.1 Class 1 | 1,373,103 | 5,458,079 | 2,079,884 | 3,143,594 | 2,042,885 | XXX | XXX | 14,097,545 | 98.8 | 14,097,545 | |
| 10.2 Class 2 | 165,000 | | | | | XXX | XXX | 165,000 | 1.2 | 165,000 | |
| 10.3 Class 3 | | | | | | XXX | XXX | | | | |
| 10.4 Class 4 | | | | | | XXX | XXX | | | | |
| 10.5 Class 5 | | | | | | XXX | XXX | (c) | | | |
| 10.6 Class 6 | | | | | | XXX | XXX | (c) | | | |
| 10.7 Totals | 1,538,103 | 5,458,079 | 2,079,884 | 3,143,594 | 2,042,885 | XXX | XXX | 14,262,545 | 100.0 | 14,262,545 | |
| 10.8 Line 10.7 as a % of Col. 8 | 10.8 | 38.3 | 14.6 | 22.0 | 14.3 | XXX | XXX | 100.0 | XXX | 100.0 | |
| 11. Total Publicly Traded Bonds | | | | | | | | | | | |
| 11.1 Class 1 | 2,024,061 | 5,896,093 | 7,343,390 | 1,410,925 | 261,752 | 16,936,221 | 86.5 | 14,097,545 | 98.8 | 16,936,221 | XXX |
| 11.2 Class 2 | | | 2,650,387 | | | 2,650,387 | 13.5 | 165,000 | 1.2 | 2,650,387 | XXX |
| 11.3 Class 3 | | | | | | | | | | | XXX |
| 11.4 Class 4 | | | | | | | | | | | XXX |
| 11.5 Class 5 | | | | | | | | | | | XXX |
| 11.6 Class 6 | | | | | | | | | | | XXX |
| 11.7 Totals | 2,024,061 | 5,896,093 | 9,993,777 | 1,410,925 | 261,752 | 19,586,608 | 100.0 | 14,262,545 | 100.0 | 19,586,608 | XXX |
| 11.8 Line 11.7 as a % of Col. 6 | 10.3 | 30.1 | 51.0 | 7.2 | 1.3 | 100.0 | XXX | XXX | XXX | 100.0 | XXX |
| 11.9 Line 11.7 as a % of Line 9.7, Col. 6, Section 9 | 10.3 | 30.1 | 51.0 | 7.2 | 1.3 | 100.0 | XXX | XXX | XXX | 100.0 | XXX |
| 12. Total Privately Placed Bonds | | | | | | | | | | | |
| 12.1 Class 1 | | | | | | | | | | XXX | |
| 12.2 Class 2 | | | | | | | | | | XXX | |
| 12.3 Class 3 | | | | | | | | | | XXX | |
| 12.4 Class 4 | | | | | | | | | | XXX | |
| 12.5 Class 5 | | | | | | | | | | XXX | |
| 12.6 Class 6 | | | | | | | | | | XXX | |
| 12.7 Totals | | | | | | | | | | XXX | |
| 12.8 Line 12.7 as a % of Col. 6 | | | | | | | XXX | XXX | XXX | XXX | |
| 12.9 Line 12.7 as a % of Line 9.7, Col. 6, Section 9 | | | | | | | XXX | XXX | XXX | XXX | |

(a) Includes \$ freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ current year, \$ prior year of bonds with Z designations and \$ prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.

(c) Includes \$ current year, \$ prior year of bonds with 5* designations and \$ current year \$ prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE NATIONWIDE GENERAL INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

| Distribution by Type | 1 1 Year or Less | 2 Over 1 Year Through 5 Years | 3 Over 5 Years Through 10 Years | 4 Over 10 Years Through 20 Years | 5 Over 20 Years | 6 Total Current Year | 7 Col. 6 as a % of Line 9.5 | 8 Total from Col. 6 Prior Year | 9 % From Col. 7 Prior Year | 10 Total Publicly Traded | 11 Total Privately Placed |
|--|---------------------|-------------------------------------|---------------------------------------|--|--------------------|-------------------------|-----------------------------------|--------------------------------------|----------------------------------|--------------------------------|---------------------------------|
| 1. U.S. Governments | | | | | | | | | | | |
| 1.1 Issuer Obligations | | 763,270 | 12,240 | | | 775,510 | 4.0 | 1,272,455 | 8.9 | 775,510 | |
| 1.2 Residential Mortgage-Backed Securities | | | | | | | | | | | |
| 1.3 Commercial Mortgage-Backed Securities | | | | | | | | | | | |
| 1.4 Other Loan-Backed and Structured Securities | | | | | | | | | | | |
| 1.5 Totals | | 763,270 | 12,240 | | | 775,510 | 4.0 | 1,272,455 | 8.9 | 775,510 | |
| 2. All Other Governments | | | | | | | | | | | |
| 2.1 Issuer Obligations | | | | | | | | | | | |
| 2.2 Residential Mortgage-Backed Securities | | | | | | | | | | | |
| 2.3 Commercial Mortgage-Backed Securities | | | | | | | | | | | |
| 2.4 Other Loan-Backed and Structured Securities | | | | | | | | | | | |
| 2.5 Totals | | | | | | | | | | | |
| 3. U.S. States, Territories and Possessions, Guaranteed | | | | | | | | | | | |
| 3.1 Issuer Obligations | | 1,706,927 | | | | 1,706,927 | 8.7 | 2,224,526 | 15.6 | 1,706,927 | |
| 3.2 Residential Mortgage-Backed Securities | | | | | | | | | | | |
| 3.3 Commercial Mortgage-Backed Securities | | | | | | | | | | | |
| 3.4 Other Loan-Backed and Structured Securities | | | | | | | | | | | |
| 3.5 Totals | | 1,706,927 | | | | 1,706,927 | 8.7 | 2,224,526 | 15.6 | 1,706,927 | |
| 4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed | | | | | | | | | | | |
| 4.1 Issuer Obligations | 1,005,539 | | | | | 1,005,539 | 5.1 | 1,016,283 | 7.1 | 1,005,539 | |
| 4.2 Residential Mortgage-Backed Securities | | | | | | | | | | | |
| 4.3 Commercial Mortgage-Backed Securities | | | | | | | | | | | |
| 4.4 Other Loan-Backed and Structured Securities | | | | | | | | | | | |
| 4.5 Totals | 1,005,539 | | | | | 1,005,539 | 5.1 | 1,016,283 | 7.1 | 1,005,539 | |
| 5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed | | | | | | | | | | | |
| 5.1 Issuer Obligations | | | | | | | | | | | |
| 5.2 Residential Mortgage-Backed Securities | 1,018,522 | 2,926,172 | 1,967,995 | 1,410,925 | 261,752 | 7,585,366 | 38.7 | 9,749,281 | 68.4 | 7,585,366 | |
| 5.3 Commercial Mortgage-Backed Securities | | | | | | | | | | | |
| 5.4 Other Loan-Backed and Structured Securities | | | | | | | | | | | |
| 5.5 Totals | 1,018,522 | 2,926,172 | 1,967,995 | 1,410,925 | 261,752 | 7,585,366 | 38.7 | 9,749,281 | 68.4 | 7,585,366 | |
| 6. Industrial and Miscellaneous | | | | | | | | | | | |
| 6.1 Issuer Obligations | | 499,724 | 8,013,543 | | | 8,513,267 | 43.5 | | | 8,513,267 | |
| 6.2 Residential Mortgage-Backed Securities | | | | | | | | | | | |
| 6.3 Commercial Mortgage-Backed Securities | | | | | | | | | | | |
| 6.4 Other Loan-Backed and Structured Securities | | | | | | | | | | | |
| 6.5 Totals | | 499,724 | 8,013,543 | | | 8,513,267 | 43.5 | | | 8,513,267 | |
| 7. Hybrid Securities | | | | | | | | | | | |
| 7.1 Issuer Obligations | | | | | | | | | | | |
| 7.2 Residential Mortgage-Backed Securities | | | | | | | | | | | |
| 7.3 Commercial Mortgage-Backed Securities | | | | | | | | | | | |
| 7.4 Other Loan-Backed and Structured Securities | | | | | | | | | | | |
| 7.5 Totals | | | | | | | | | | | |
| 8. Parent, Subsidiaries and Affiliates | | | | | | | | | | | |
| 8.1 Issuer Obligations | | | | | | | | | | | |
| 8.2 Residential Mortgage-Backed Securities | | | | | | | | | | | |
| 8.3 Commercial Mortgage-Backed Securities | | | | | | | | | | | |
| 8.4 Other Loan-Backed and Structured Securities | | | | | | | | | | | |
| 8.5 Totals | | | | | | | | | | | |

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ANNUAL STATEMENT FOR THE YEAR 2012 OF THE NATIONWIDE GENERAL INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

| Distribution by Type | 1 1 Year or Less | 2 Over 1 Year Through 5 Years | 3 Over 5 Years Through 10 Years | 4 Over 10 Years Through 20 Years | 5 Over 20 Years | 6 Total Current Year | 7 Col. 6 as a % of Line 9.5 | 8 Total from Col. 6 Prior Year | 9 % From Col. 7 Prior Year | 10 Total Publicly Traded | 11 Total Privately Placed |
|--|---------------------|-------------------------------------|---------------------------------------|--|--------------------|-------------------------|-----------------------------------|--------------------------------------|----------------------------------|--------------------------------|---------------------------------|
| 9. Total Bonds Current Year | | | | | | | | | | | |
| 9.1 Issuer Obligations | 1,005,539 | 2,969,921 | 8,025,783 | | | 12,001,243 | 61.3 | XXX | XXX | 12,001,243 | |
| 9.2 Residential Mortgage-Backed Securities | 1,018,522 | 2,926,172 | 1,967,995 | 1,410,925 | 261,752 | 7,585,366 | 38.7 | XXX | XXX | 7,585,366 | |
| 9.3 Commercial Mortgage-Backed Securities | | | | | | | | XXX | XXX | | |
| 9.4 Other Loan-Backed and Structured Securities | | | | | | | | XXX | XXX | | |
| 9.5 Totals | 2,024,061 | 5,896,093 | 9,993,778 | 1,410,925 | 261,752 | 19,586,609 | 100.0 | XXX | XXX | 19,586,609 | |
| 9.6 Line 9.5 as a % of Col. 6 | 10.3 | 30.1 | 51.0 | 7.2 | 1.3 | 100.0 | XXX | XXX | XXX | 100.0 | |
| 10. Total Bonds Prior Year | | | | | | | | | | | |
| 10.1 Issuer Obligations | 1,000,389 | 3,500,376 | 12,499 | | | XXX | XXX | 4,513,264 | 31.6 | 4,513,264 | |
| 10.2 Residential Mortgage-Backed Securities | 537,714 | 1,957,703 | 2,067,385 | 3,143,594 | 2,042,885 | XXX | XXX | 9,749,281 | 68.4 | 9,749,281 | |
| 10.3 Commercial Mortgage-Backed Securities | | | | | | XXX | XXX | | | | |
| 10.4 Other Loan-Backed and Structured Securities | | | | | | XXX | XXX | | | | |
| 10.5 Totals | 1,538,103 | 5,458,079 | 2,079,884 | 3,143,594 | 2,042,885 | XXX | XXX | 14,262,545 | 100.0 | 14,262,545 | |
| 10.6 Line 10.5 as a % of Col. 8 | 10.8 | 38.3 | 14.6 | 22.0 | 14.3 | XXX | XXX | 100.0 | XXX | 100.0 | |
| 11. Total Publicly Traded Bonds | | | | | | | | | | | |
| 11.1 Issuer Obligations | 1,005,539 | 2,969,921 | 8,025,783 | | | 12,001,243 | 61.3 | 4,513,264 | 31.6 | 12,001,243 | XXX |
| 11.2 Residential Mortgage-Backed Securities | 1,018,522 | 2,926,172 | 1,967,995 | 1,410,925 | 261,752 | 7,585,366 | 38.7 | 9,749,281 | 68.4 | 7,585,366 | XXX |
| 11.3 Commercial Mortgage-Backed Securities | | | | | | | | | | | XXX |
| 11.4 Other Loan-Backed and Structured Securities | | | | | | | | | | | XXX |
| 11.5 Totals | 2,024,061 | 5,896,093 | 9,993,778 | 1,410,925 | 261,752 | 19,586,609 | 100.0 | 14,262,545 | 100.0 | 19,586,609 | XXX |
| 11.6 Line 11.5 as a % of Col. 6 | 10.3 | 30.1 | 51.0 | 7.2 | 1.3 | 100.0 | XXX | XXX | XXX | 100.0 | XXX |
| 11.7 Line 11.5 as a % of Line 9.5, Col. 6, Section 9 | 10.3 | 30.1 | 51.0 | 7.2 | 1.3 | 100.0 | XXX | XXX | XXX | 100.0 | XXX |
| 12. Total Privately Placed Bonds | | | | | | | | | | | |
| 12.1 Issuer Obligations | | | | | | | | | | XXX | |
| 12.2 Residential Mortgage-Backed Securities | | | | | | | | | | XXX | |
| 12.3 Commercial Mortgage-Backed Securities | | | | | | | | | | XXX | |
| 12.4 Other Loan-Backed and Structured Securities | | | | | | | | | | XXX | |
| 12.5 Totals | | | | | | | | | | XXX | |
| 12.6 Line 12.5 as a % of Col. 6 | | | | | | | XXX | XXX | XXX | XXX | |
| 12.7 Line 12.5 as a % of Line 9.5, Col. 6, Section 9 | | | | | | | XXX | XXX | XXX | XXX | |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE NATIONWIDE GENERAL INSURANCE COMPANY

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

| | 1 | 2 | 3 | 4 | 5 |
|---|-------------|-------|----------------|--|--|
| | Total | Bonds | Mortgage Loans | Other Short-term Investment Assets (a) | Investments in Parent, Subsidiaries and Affiliates |
| 1. Book/adjusted carrying value, December 31 of prior year | 8,459,430 | | | 8,459,430 | |
| 2. Cost of short-term investments acquired | 115,100,134 | | | 115,100,134 | |
| 3. Accrual of discount | | | | | |
| 4. Unrealized valuation increase (decrease) | | | | | |
| 5. Total gain (loss) on disposals | | | | | |
| 6. Deduct consideration received on disposals | 121,516,616 | | | 121,516,616 | |
| 7. Deduct amortization of premium | | | | | |
| 8. Total foreign exchange change in book/adjusted carrying value | | | | | |
| 9. Deduct current year's other than temporary impairment recognized | | | | | |
| 10. Book adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) | 2,042,948 | | | 2,042,948 | |
| 11. Deduct total nonadmitted amounts | | | | | |
| 12. Statement value at end of current period (Line 10 minus Line 11) | 2,042,948 | | | 2,042,948 | |

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment: Pool of Short Term Assets

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of Derivatives

N O N E

Schedule E - Verification - Cash Equivalents

N O N E

Schedule A - Part 1 - Real Estate Owned

N O N E

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

Schedule B - Part 1 - Mortgage Loans Owned

N O N E

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

N O N E

Schedule BA - Part 1 - Other Long-Term Invested Assets Owned

N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

N O N E

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE NATIONWIDE GENERAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1 | 2 | Codes | | | 6 | 7 | Fair Value | | 10 | 11 | Change in Book/Adjusted Carrying Value | | | | Interest | | | | | Dates | | |
|--|---|---------|---------------|-----------------|-----------|-------------|--------------------------------|------------|------------|-------------------------------|---|--|---|--|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|-----|
| | | 3 | 4 | 5 | | | 8 | 9 | | | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 | |
| CUSIP Identification | Description | C o d e | F o r e i g n | B o n d C h a r | NAIC Des. | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization) Accretion | Current Year's Other Than Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired | Stated Contractual Maturity Date | |
| 912810-EE-4 | U S Treasury Bd | SD | | | 1 | 13,802 | | 15,053 | 10,000 | 12,240 | | (259) | | | 8.500 | 4.755 | FA | 321 | 850 | 02/03/2006 | 02/15/2020 | |
| 912828-EN-6 | U S Treasury Nt | SD | | | 1 | 652,463 | | 765,916 | 685,000 | 673,437 | | 3,653 | | | 4.500 | 5.140 | MN | 4,002 | 30,825 | 05/31/2006 | 11/15/2015 | |
| 912828-KS-8 | U S Treasury Nt | SD | | | 1 | 89,648 | | 96,307 | 90,000 | 89,833 | | 50 | | | 2.625 | 2.687 | FA | 803 | 2,363 | 02/27/2009 | 02/29/2016 | |
| 0199999. Subtotal - Bonds - U.S. Governments - Issuer Obligations | | | | | | 755,913 | XXX | 877,276 | 785,000 | 775,510 | | 3,444 | | | XXX | XXX | XXX | | 5,126 | 34,038 | XXX | XXX |
| 0599999. Total - U.S. Government Bonds | | | | | | 755,913 | XXX | 877,276 | 785,000 | 775,510 | | 3,444 | | | XXX | XXX | XXX | | 5,126 | 34,038 | XXX | XXX |
| 1099999. Total - All Other Government Bonds | | | | | | | XXX | | | | | | | | XXX | XXX | XXX | | | | XXX | XXX |
| 606301-J3-5 | Missouri St GO Ref Fourth St Bldg Ser A | M | | | 1FE | 1,823,107 | | 1,899,445 | 1,635,000 | 1,706,927 | | (17,599) | | | 5.000 | 3.731 | AO | 20,438 | 81,750 | 07/28/2005 | 10/01/2016 | |
| 1199999. Subtotal - Bonds - U.S. States, Territories and Possessions - Issuer Obligations | | | | | | 1,823,107 | XXX | 1,899,445 | 1,635,000 | 1,706,927 | | (17,599) | | | XXX | XXX | XXX | | 20,438 | 81,750 | XXX | XXX |
| 1799999. Total - U.S. States, Territories and Possessions Bonds | | | | | | 1,823,107 | XXX | 1,899,445 | 1,635,000 | 1,706,927 | | (17,599) | | | XXX | XXX | XXX | | 20,438 | 81,750 | XXX | XXX |
| 167610-2Y-9 | Chicago IL Park Dist GO Ltd Tax Ser A | SD | 1 | | 1FE | 1,093,020 | | 1,024,200 | 1,000,000 | 1,005,539 | | (10,744) | | | 5.250 | 4.119 | JJ | 26,250 | 52,500 | 04/23/2003 | 01/01/2017 | |
| 1899999. Subtotal - Bonds - U.S. Political Subdivisions - Issuer Obligations | | | | | | 1,093,020 | XXX | 1,024,200 | 1,000,000 | 1,005,539 | | (10,744) | | | XXX | XXX | XXX | | 26,250 | 52,500 | XXX | XXX |
| 2499999. Total - U.S. Political Subdivisions Bonds | | | | | | 1,093,020 | XXX | 1,024,200 | 1,000,000 | 1,005,539 | | (10,744) | | | XXX | XXX | XXX | | 26,250 | 52,500 | XXX | XXX |
| 313603-GI-6 | FINMA REMIC Ser 1989-86E | | 2 | | 1 | 2,893 | | 3,252 | 2,873 | 2,868 | | (1) | | 8.750 | 8.672 | MON | 21 | 251 | 02/06/1991 | 11/25/2019 | | |
| 31419B-CT-0 | FINMA Pool #AEO981 | | 2 | | 1 | 7,587,173 | | 7,851,348 | 7,358,374 | 7,582,497 | | (2,930) | | 3.500 | 2.919 | MON | 21,462 | 257,543 | 09/23/2011 | 03/25/2041 | | |
| 2699999. Subtotal - Bonds - U.S. Special Revenues - Residential Mortgage-Backed Securities | | | | | | 7,590,066 | XXX | 7,854,600 | 7,361,247 | 7,585,365 | | (2,931) | | | XXX | XXX | XXX | | 21,483 | 257,794 | XXX | XXX |
| 3199999. Total - U.S. Special Revenues Bonds | | | | | | 7,590,066 | XXX | 7,854,600 | 7,361,247 | 7,585,365 | | (2,931) | | | XXX | XXX | XXX | | 21,483 | 257,794 | XXX | XXX |
| 031162-BD-1 | Amgen Inc Sr Nt | | | | 2FE | 2,654,625 | | 2,676,043 | 2,500,000 | 2,650,387 | | (4,238) | | | 3.450 | 2.588 | AO | 21,563 | | 10/02/2012 | 10/01/2020 | |
| 89233P-6S-0 | Toyota Motor Credit Corp Sr Nt | | | | 1FE | 499,710 | | 503,557 | 500,000 | 499,724 | | 14 | | | 1.250 | 1.262 | AO | 1,493 | | 10/02/2012 | 10/05/2017 | |
| 913017-BV-0 | United Technologies Corp Sr Nt | | | | 1FE | 5,371,400 | | 5,294,940 | 5,000,000 | 5,363,155 | | (8,245) | | | 3.100 | 2.240 | JD | 12,917 | 77,500 | 10/02/2012 | 06/01/2022 | |
| 3299999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations | | | | | | 8,525,735 | XXX | 8,474,540 | 8,000,000 | 8,513,266 | | (12,469) | | | XXX | XXX | XXX | | 35,973 | 77,500 | XXX | XXX |
| 3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds | | | | | | 8,525,735 | XXX | 8,474,540 | 8,000,000 | 8,513,266 | | (12,469) | | | XXX | XXX | XXX | | 35,973 | 77,500 | XXX | XXX |
| 4899999. Total - Hybrid Securities | | | | | | | XXX | | | | | | | | XXX | XXX | XXX | | | | XXX | XXX |
| 5599999. Total - Parent, Subsidiaries and Affiliates Bonds | | | | | | | XXX | | | | | | | | XXX | XXX | XXX | | | | XXX | XXX |
| 7799999. Total - Issuer Obligations | | | | | | 12,197,775 | XXX | 12,275,461 | 11,420,000 | 12,001,242 | | (37,368) | | | XXX | XXX | XXX | | 87,787 | 245,788 | XXX | XXX |
| 7899999. Total - Residential Mortgage-Backed Securities | | | | | | 7,590,066 | XXX | 7,854,600 | 7,361,247 | 7,585,365 | | (2,931) | | | XXX | XXX | XXX | | 21,483 | 257,794 | XXX | XXX |
| 7999999. Total - Commercial Mortgage-Backed Securities | | | | | | | XXX | | | | | | | | XXX | XXX | XXX | | | | XXX | XXX |
| 8099999. Total - Other Loan-Backed and Structured Securities | | | | | | | XXX | | | | | | | | XXX | XXX | XXX | | | | XXX | XXX |
| 8399999 - Total Bonds | | | | | | 19,787,841 | XXX | 20,130,061 | 18,781,247 | 19,586,607 | | (40,299) | | | XXX | XXX | XXX | | 109,270 | 503,582 | XXX | XXX |

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Schedule D - Part 2 - Section 1 - Preferred Stocks Owned

N O N E

Schedule D - Part 2 - Section 2 - Common Stocks Owned

N O N E

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE NATIONWIDE GENERAL INSURANCE COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

| 1 CUSIP Identification | 2 Description | 3 Foreign | 4 Date Acquired | 5 Name of Vendor | 6 Number of Shares of Stock | 7 Actual Cost | 8 Par Value | 9 Paid for Accrued Interest and Dividends |
|--|---------------------------------|--------------|-----------------------|---------------------|-----------------------------------|------------------|------------------|--|
| 031162-BD-1 | Amgen Inc Sr Nt 3.450% 10/01/20 | | 10/02/2012 | Citigroup | | 2,654,625 | 2,500,000 | 958 |
| 89233P-6S-0 | Toyota Motor Credit Corp Sr Nt | | 10/02/2012 | UBS Warburg London | | 499,710 | 500,000 | |
| 913017-BV-0 | United Technologies Corp Sr Nt | | 10/02/2012 | Sterne Agee | | 5,371,400 | 5,000,000 | 53,389 |
| 3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) | | | | | | 8,525,735 | 8,000,000 | 54,347 |
| 8399997. Total - Bonds - Part 3 | | | | | | 8,525,735 | 8,000,000 | 54,347 |
| 8399998. Total - Bonds - Part 5 | | | | | | | | |
| 8399999. Total - Bonds | | | | | | 8,525,735 | 8,000,000 | 54,347 |
| 8999997. Total - Preferred Stocks - Part 3 | | | | | | | XXX | |
| 8999998. Total - Preferred Stocks - Part 5 | | | | | | | XXX | |
| 8999999. Total - Preferred Stocks | | | | | | | XXX | |
| 9799997. Total - Common Stocks - Part 3 | | | | | | | XXX | |
| 9799998. Total - Common Stocks - Part 5 | | | | | | | XXX | |
| 9799999. Total - Common Stocks | | | | | | | XXX | |
| 9899999. Total - Preferred and Common Stocks | | | | | | | XXX | |
| 9999999 - Totals | | | | | | 8,525,735 | XXX | 54,347 |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE NATIONWIDE GENERAL INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Change In Book/Adjusted Carrying Value | | | | | 16 | 17 | 18 | 19 | 20 | 21 |
|----------------------|---|---------|---------------|-------------------|---------------------------|---------------|-----------|-------------|--|---|--|---|--|--|--|--|----------------------------------|-------------------------------|---|----------------------------------|
| | | | | | | | | | | 11 | 12 | 13 | 14 | 15 | | | | | | |
| CUSIP Identification | Description | Foreign | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consideration | Par Value | Actual Cost | Prior Year Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ Decrease | Current Year's (Amortization)/ Accretion | Current Year's Other Than Temporary Impairment Recognized | Total Change in Book/ Adjusted Carrying Value (11+12-13) | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/ Stock Dividends Received During Year | Stated Contractual Maturity Date |
| 912827-7L-0 | U S Treasury Nt 4.875% 02/15/12 | | 02/15/2012 | Maturity | | 500,000 | 500,000 | 522,266 | 500,389 | | (389) | | (389) | | 500,000 | | | | 12,188 | 02/15/2012 |
| 0599999 | Subtotal - Bonds - U.S. Governments | | | | | 500,000 | 500,000 | 522,266 | 500,389 | | (389) | | (389) | | 500,000 | | | | 12,188 | XXX |
| 93974C-SZ-4 | Washington St GO Var Purp Ser R-03-A Pre | | 01/01/2012 | Call | 100,000 | 165,000 | 165,000 | 175,304 | 165,000 | | | | | | 165,000 | | | | 4,125 | 01/01/2016 |
| 93974C-TE-0 | Washington St GO Var Purp Ser R-03-A Unr | | 01/01/2012 | Call | 100,000 | 335,000 | 335,000 | 355,227 | 335,000 | | | | | | 335,000 | | | | 8,375 | 01/01/2016 |
| 1799999 | Subtotal - Bonds - U.S. States, Territories and Possessions | | | | | 500,000 | 500,000 | 530,531 | 500,000 | | | | | | 500,000 | | | | 12,500 | XXX |
| 313603-GII-6 | FNMA REMIC Ser 1989-86E | | 12/01/2012 | Paydown | | 530 | 530 | 534 | 529 | | 1 | | 1 | | 530 | | | | 21 | 11/25/2019 |
| 31419B-CT-0 | FNMA Pool #AEO981 3.500% 03/25/41 | | 12/01/2012 | Paydown | | 2,095,788 | 2,095,788 | 2,160,954 | 2,160,457 | | (64,669) | | (64,669) | | 2,095,788 | | | | 47,596 | 03/25/2041 |
| 3199999 | Subtotal - Bonds - U.S. Special Revenues | | | | | 2,096,318 | 2,096,318 | 2,161,488 | 2,160,986 | | (64,668) | | (64,668) | | 2,096,318 | | | | 47,617 | XXX |
| 8399997 | Total - Bonds - Part 4 | | | | | 3,096,318 | 3,096,318 | 3,214,285 | 3,161,375 | | (65,057) | | (65,057) | | 3,096,318 | | | | 72,305 | XXX |
| 8399998 | Total - Bonds - Part 5 | | | | | | | | | | | | | | | | | | | XXX |
| 8399999 | Total - Bonds | | | | | 3,096,318 | 3,096,318 | 3,214,285 | 3,161,375 | | (65,057) | | (65,057) | | 3,096,318 | | | | 72,305 | XXX |
| 8999997 | Total - Preferred Stocks - Part 4 | | | | | | | XXX | | | | | | | | | | | | XXX |
| 8999998 | Total - Preferred Stocks - Part 5 | | | | | | | XXX | | | | | | | | | | | | XXX |
| 8999999 | Total - Preferred Stocks | | | | | | | XXX | | | | | | | | | | | | XXX |
| 9799997 | Total - Common Stocks - Part 4 | | | | | | | XXX | | | | | | | | | | | | XXX |
| 9799998 | Total - Common Stocks - Part 5 | | | | | | | XXX | | | | | | | | | | | | XXX |
| 9799999 | Total - Common Stocks | | | | | | | XXX | | | | | | | | | | | | XXX |
| 9899999 | Total - Preferred and Common Stocks | | | | | | | XXX | | | | | | | | | | | | XXX |
| 9999999 | Totals | | | | | 3,096,318 | XXX | 3,214,285 | 3,161,375 | | (65,057) | | (65,057) | | 3,096,318 | | | | 72,305 | XXX |

Schedule D - Part 5 - Long Term Bonds and Stocks Acquired and Fully Disposed Of

N O N E

Schedule D-Part 6-Section 1-Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

N O N E

Schedule D - Part 6 - Section 2

N O N E

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE NATIONWIDE GENERAL INSURANCE COMPANY

SCHEDULE DA - PART 1

Showing All SHORT-TERM INVESTMENTS Owned December 31 of Current Year

| 1 CUSIP Identi- fication | 2 Description | Codes | | 5 Date Acquired | 6 Name of Vendor | 7 Maturity Date | 8 Book/ Adjusted Carrying Value | Change in Book/Adjusted Carrying Value | | | | 13 Par Value | 14 Actual Cost | Interest | | | | | 21 Paid for Accrued Interest | |
|-----------------------------------|---|-----------|-------------------|-----------------------|---------------------|-----------------------|---|---|--|---|---|-----------------|-------------------|--|--|------------------|-------------------------------|--------------------|---------------------------------------|--|
| | | 3 Code | 4 For- eign | | | | | 9 Unrealized Valuation Increase/ (Decrease) | 10 Current Year's (Amor- tization)/ Accretion | 11 Current Year's Other Than Temporary Impairment Recognized | 12 Total Foreign Exchange Change in Book/ Adjusted Carrying Value | | | 15 Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default | 16 Non- Admitted Due and Accrued | 17 Rate of | 18 Effective Rate of | 19 When Paid | | 20 Amount Received During Year |
| 0599999 | Total - U.S. Government Bonds | | | | | | | | | | | | | | | XXX | XXX | XXX | | |
| 1099999 | Total - All Other Government Bonds | | | | | | | | | | | | | | | XXX | XXX | XXX | | |
| 1799999 | Total - U.S. States, Territories and Possessions Bonds | | | | | | | | | | | | | | | XXX | XXX | XXX | | |
| 2499999 | Total - U.S. Political Subdivisions Bonds | | | | | | | | | | | | | | | XXX | XXX | XXX | | |
| 3199999 | Total - U.S. Special Revenues Bonds | | | | | | | | | | | | | | | XXX | XXX | XXX | | |
| 3899999 | Total - Industrial and Miscellaneous (Unaffiliated) Bonds | | | | | | | | | | | | | | | XXX | XXX | XXX | | |
| 4899999 | Total - Hybrid Securities | | | | | | | | | | | | | | | XXX | XXX | XXX | | |
| 5599999 | Total - Parent, Subsidiaries and Affiliates Bonds | | | | | | | | | | | | | | | XXX | XXX | XXX | | |
| 7799999 | Total - Issuer Obligations | | | | | | | | | | | | | | | XXX | XXX | XXX | | |
| 7899999 | Total - Residential Mortgage-Backed Securities | | | | | | | | | | | | | | | XXX | XXX | XXX | | |
| 7999999 | Total - Commercial Mortgage-Backed Securities | | | | | | | | | | | | | | | XXX | XXX | XXX | | |
| 8099999 | Total - Other Loan-Backed and Structured Securities | | | | | | | | | | | | | | | XXX | XXX | XXX | | |
| 8399999 | Total Bonds | | | | | | | | | | | | | | | XXX | XXX | XXX | | |
| 8699999 | Total - Parent, Subsidiaries and Affiliates | | | | | | | | | | | XXX | | | | XXX | XXX | XXX | | |
| | Nationwide Cash Mgmt Par tn | | | 12/31/2012 | Various | 12/31/2013 | 2,042,948 | | | | | 2,042,948 | 2,042,948 | | | 0.021 | 0.022 | MON | | 9 |
| 9099999 | Subtotal - Other Short-Term Invested Assets | | | | | | 2,042,948 | | | | | XXX | 2,042,948 | | | XXX | XXX | XXX | | 9 |
| 9199999 | Totals | | | | | | 2,042,948 | | | | | XXX | 2,042,948 | | | XXX | XXX | XXX | | 9 |

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

N O N E

Schedule DB - Part A - Section 2 - Options, Caps, Floors, Collars, Swaps and Forwards Terminated

N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part B - Section 2 - Futures Contracts Terminated

N O N E

Schedule DB - Part B - Section 2B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part D - Counterparty Exposure for Derivative Instruments Open

N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

N O N E

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

| 1 Description | 2 Code | 3 Date Acquired | 4 Rate of Interest | 5 Maturity Date | 6 Book/Adjusted Carrying Value | 7 Amount of Interest Due and Accrued | 8 Amount Received During Year |
|----------------------------------|-----------|--------------------|-----------------------|--------------------|--------------------------------------|--|-------------------------------------|
| NONE | | | | | | | |
| 8699999 - Total Cash Equivalents | | | | | | | |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE NATIONWIDE GENERAL INSURANCE COMPANY

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

| States, Etc. | 1 Type of Deposit | 2 Purpose of Deposit | Deposits For the Benefit of All Policyholders | | All Other Special Deposits | |
|---|----------------------|----------------------------------|---|-----------------|-----------------------------------|-----------------|
| | | | 3 Book/Adjusted Carrying Value | 4 Fair Value | 5 Book/Adjusted Carrying Value | 6 Fair Value |
| 1. Alabama | AL | | | | | |
| 2. Alaska | AK | | | | | |
| 3. Arizona | AZ | | | | | |
| 4. Arkansas | AR | B Multiple | | | 154,676 | 167,384 |
| 5. California | CA | | | | | |
| 6. Colorado | CO | | | | | |
| 7. Connecticut | CT | | | | | |
| 8. Delaware | DE | B Workers compensation | | | 162,215 | 184,491 |
| 9. District of Columbia | DC | | | | | |
| 10. Florida | FL | B For protection of state's ph's | | | 219,238 | 243,965 |
| 11. Georgia | GA | B For protection of state's ph's | | | 41,760 | 46,470 |
| 12. Hawaii | HI | | | | | |
| 13. Idaho | ID | | | | | |
| 14. Illinois | IL | | | | | |
| 15. Indiana | IN | | | | | |
| 16. Iowa | IA | | | | | |
| 17. Kansas | KS | | | | | |
| 18. Kentucky | KY | | | | | |
| 19. Louisiana | LA | | | | | |
| 20. Maine | ME | | | | | |
| 21. Maryland | MD | | | | | |
| 22. Massachusetts | MA | | | | | |
| 23. Michigan | MI | | | | | |
| 24. Minnesota | MN | | | | | |
| 25. Mississippi | MS | | | | | |
| 26. Missouri | MO | | | | | |
| 27. Montana | MT | | | | | |
| 28. Nebraska | NE | | | | | |
| 29. Nevada | NV | | | | | |
| 30. New Hampshire | NH | B For protection of state's ph's | | | 502,769 | 512,100 |
| 31. New Jersey | NJ | | | | | |
| 32. New Mexico | NM | B For protection of state's ph's | | | 314,598 | 357,800 |
| 33. New York | NY | | | | | |
| 34. North Carolina | NC | | | | | |
| 35. North Dakota | ND | | | | | |
| 36. Ohio | OH | B For protection of all ph's | 1,906,953 | 2,097,628 | | |
| 37. Oklahoma | OK | | | | | |
| 38. Oregon | OR | | | | | |
| 39. Pennsylvania | PA | | | | | |
| 40. Rhode Island | RI | | | | | |
| 41. South Carolina | SC | | | | | |
| 42. South Dakota | SD | | | | | |
| 43. Tennessee | TN | | | | | |
| 44. Texas | TX | | | | | |
| 45. Utah | UT | | | | | |
| 46. Vermont | VT | | | | | |
| 47. Virginia | VA | | | | | |
| 48. Washington | WA | | | | | |
| 49. West Virginia | WV | | | | | |
| 50. Wisconsin | WI | | | | | |
| 51. Wyoming | WY | | | | | |
| 52. American Samoa | AS | | | | | |
| 53. Guam | GU | | | | | |
| 54. Puerto Rico | PR | | | | | |
| 55. U.S. Virgin Islands | VI | | | | | |
| 56. Northern Mariana Islands | MP | | | | | |
| 57. Canada | CAN | | | | | |
| 58. Aggregate Alien and Other | OT | XXX | XXX | | | |
| 59. Subtotal | XXX | XXX | 1,906,953 | 2,097,628 | 1,395,256 | 1,512,210 |
| DETAILS OF WRITE-INS | | | | | | |
| 5801. | | | | | | |
| 5802. | | | | | | |
| 5803. | | | | | | |
| 5898. Summary of remaining write-ins for Line 58 from overflow page | XXX | XXX | | | | |
| 5899. Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above) | XXX | XXX | | | | |

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