



PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2012
OF THE CONDITION AND AFFAIRS OF THE

American Modern Home Insurance Company

NAIC Group Code 0361 (Current) 0361 (Prior) NAIC Company Code 23469 Employer's ID Number 31-0715697

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio
Country of Domicile United States of America

Incorporated/Organized 01/25/1965 Commenced Business 09/01/1965

Statutory Home Office 7000 Midland Blvd., Amelia, OH, US 45102-2607
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 7000 Midland Blvd., Amelia, OH, US 45102-2607
(Street and Number) (City or Town, State, Country and Zip Code)
800-543-2644-5478 (Area Code) (Telephone Number)

Mail Address P.O. Box 5323, Cincinnati, OH, US 45201-5323
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 7000 Midland Blvd., Amelia, OH, US 45102-2607
(Street and Number) (City or Town, State, Country and Zip Code)
800-543-2644-5478 (Area Code) (Telephone Number)

Internet Website Address www.amig.com

Statutory Statement Contact Kenneth L. Kuhn, 800-543-2644-5478
(Name) (Area Code) (Telephone Number)
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OFFICERS

Chairman of the Board Anthony Joseph Kuczinski SVP James Paul Tierney
President / CEO Manuel Zuniga Rios SVP Juergen Erwin Kammerlohr

OTHER

James Edward Hinkle III # SVP / Treasurer Charles Schuster Griffith III # Secretary Craig Richard Smiddy Vice President

DIRECTORS OR TRUSTEES

Anthony Joseph Kuczinski Chairman Murray Steven Levy Charles Arthur Bryan
James Joseph Butler George Terrence Van Gilder Juergen Erwin Kammerlohr
Craig Richard Smiddy Robin Harriet Wilcox Manuel Zuniga Rios

State of Ohio SS:
County of Clermont

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Manuel Zuniga Rios
President / CEO

Charles Schuster Griffith III
Secretary

Kenneth Leo Kuhn
Vice President / Controller

Subscribed and sworn to before me this
day of

- a. Is this an original filing? Yes [X] No []
b. If no,
1. State the amendment number.....
2. Date filed
3. Number of pages attached.....

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage
1. Bonds:						
1.1 U.S. treasury securities	40,898,512	9.507	40,898,512	0	40,898,512	8.332
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies	0	0.000	0	0	0	0.000
1.22 Issued by U.S. government sponsored agencies	15,015,697	3.490	15,015,697	0	15,015,697	3.059
1.3 Non-U.S. government (including Canada, excluding mortgaged-backed securities)	10,673,627	2.481	10,673,627	0	10,673,627	2.174
1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S. :						
1.41 States, territories and possessions general obligations	406,333	0.094	406,333	0	406,333	0.083
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations	0	0.000	0	0	0	0.000
1.43 Revenue and assessment obligations	737,024	0.171	737,024	0	737,024	0.150
1.44 Industrial development and similar obligations	0	0.000	0	0	0	0.000
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA	56,159	0.013	56,159	0	56,159	0.011
1.512 Issued or guaranteed by FNMA and FHLMC	26,128,427	6.073	26,128,427	0	26,128,427	5.323
1.513 All other	8,781,117	2.041	8,781,117	0	8,781,117	1.789
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA	2,383,255	0.554	2,383,255	0	2,383,255	0.486
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521	0	0.000	0	0	0	0.000
1.523 All other	12,580,665	2.924	12,580,665	0	12,580,665	2.563
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities)	105,829,931	24.600	105,829,931	0	105,829,931	21.560
2.2 Unaffiliated non-U.S. securities (including Canada)	21,786,048	5.064	21,786,048	0	21,786,048	4.438
2.3 Affiliated securities	0	0.000	0	0	0	0.000
3. Equity interests:						
3.1 Investments in mutual funds	0	0.000	0	0	0	0.000
3.2 Preferred stocks:						
3.21 Affiliated	0	0.000	0	0	0	0.000
3.22 Unaffiliated	0	0.000	0	0	0	0.000
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated	0	0.000	0	0	0	0.000
3.32 Unaffiliated	0	0.000	0	0	0	0.000
3.4 Other equity securities:						
3.41 Affiliated	136,751,478	31.787	136,751,478	0	136,751,478	27.859
3.42 Unaffiliated	0	0.000	0	0	0	0.000
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated	0	0.000	0	0	0	0.000
3.52 Unaffiliated	0	0.000	0	0	0	0.000
4. Mortgage loans:						
4.1 Construction and land development	0	0.000	0	0	0	0.000
4.2 Agricultural	0	0.000	0	0	0	0.000
4.3 Single family residential properties	0	0.000	0	0	0	0.000
4.4 Multifamily residential properties	0	0.000	0	0	0	0.000
4.5 Commercial loans	0	0.000	0	0	0	0.000
4.6 Mezzanine real estate loans	0	0.000	0	0	0	0.000
5. Real estate investments:						
5.1 Property occupied by company	0	0.000	60,661,698	0	60,661,698	12.358
5.2 Property held for production of income (including \$ 0 of property acquired in satisfaction of debt)	0	0.000	0	0	0	0.000
5.3 Property held for sale (including \$ 0 property acquired in satisfaction of debt)	0	0.000	0	0	0	0.000
6. Contract loans	0	0.000	0	0	0	0.000
7. Derivatives	0	0.000	0	0	0	0.000
8. Receivables for securities	40,103	0.009	40,102	0	40,102	0.008
9. Securities Lending (Line 10, Asset Page reinvested collateral)	0	0.000	0	XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments	47,839,586	11.120	47,839,586	0	47,839,586	9.746
11. Other invested assets	300,000	0.070	300,000	0	300,000	0.061
12. Total invested assets	430,207,962	100.000	490,869,659	0	490,869,659	100.000

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year	0
2.	Cost of acquired:	
2.1	Actual cost at time of acquisition (Part 2, Column 6)	60,661,698
2.2	Additional investment made after acquisition (Part 2, Column 9)	0
		60,661,698
3.	Current year change in encumbrances:	
3.1	Totals, Part 1, Column 13	0
3.2	Totals, Part 3, Column 11	0
		0
4.	Total gain (loss) on disposals, Part 3, Column 18	0
5.	Deduct amounts received on disposals, Part 3, Column 15	0
6.	Total foreign exchange change in book/adjusted carrying value:	
6.1	Totals, Part 1, Column 15	0
6.2	Totals, Part 3, Column 13	0
		0
7.	Deduct current year's other than temporary impairment recognized:	
7.1	Totals, Part 1, Column 12	0
7.2	Totals, Part 3, Column 10	0
		0
8.	Deduct current year's depreciation:	
8.1	Totals, Part 1, Column 11	0
8.2	Totals, Part 3, Column 9	0
		0
9.	Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	60,661,698
10.	Deduct total nonadmitted amounts	0
11.	Statement value at end of current period (Line 9 minus Line 10)	60,661,698

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year	
2.	Cost of acquired:	
2.1	Actual cost at time of acquisition (Part 2, Column 7)	
2.2	Additional investment made after acquisition (Part 2, Column 8)	
3.	Capitalized deferred interest and other:	
3.1	Totals, Part 1, Column 12	
3.2	Totals, Part 3, Column 11	
4.	Accrual of discount	
5.	Unrealized valuation increase (decrease):	
5.1	Totals, Part 1, Column 9	
5.2	Totals, Part 3, Column 8	
6.	Total gain (loss) on disposals, Part 3, Column 18	
7.	Deduct amounts received on disposals, Part 3, Column 15	
8.	Deduct amortization of premium and mortgage interest points and commitment fees	
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:	
9.1	Totals, Part 1, Column 13	
9.2	Totals, Part 3, Column 13	
10.	Deduct current year's other than temporary impairment recognized:	
10.1	Totals, Part 1, Column 11	
10.2	Totals, Part 3, Column 10	
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	
12.	Total valuation allowance	
13.	Subtotal (Line 11 plus 12)	
14.	Deduct total nonadmitted amounts	
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14)	

NONE

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year	300,000
2.	Cost of acquired:	
2.1	Actual cost at time of acquisition (Part 2, Column 8)	0
2.2	Additional investment made after acquisition (Part 2, Column 9)	0
3.	Capitalized deferred interest and other:	
3.1	Totals, Part 1, Column 16	0
3.2	Totals, Part 3, Column 12	0
4.	Accrual of discount	0
5.	Unrealized valuation increase (decrease):	
5.1	Totals, Part 1, Column 13	0
5.2	Totals, Part 3, Column 9	0
6.	Total gain (loss) on disposals, Part 3, Column 19	0
7.	Deduct amounts received on disposals, Part 3, Column 16	0
8.	Deduct amortization of premium and depreciation	0
9.	Total foreign exchange change in book/adjusted carrying value:	
9.1	Totals, Part 1, Column 17	0
9.2	Totals, Part 3, Column 14	0
10.	Deduct current year's other than temporary impairment recognized:	
10.1	Totals, Part 1, Column 15	0
10.2	Totals, Part 3, Column 11	0
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	300,000
12.	Deduct total nonadmitted amounts	0
13.	Statement value at end of current period (Line 11 minus Line 12)	300,000

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year	393,191,767
2.	Cost of bonds and stocks acquired, Part 3, Column 7	152,515,117
3.	Accrual of discount	148,586
4.	Unrealized valuation increase (decrease):	
4.1	Part 1, Column 12	180,794
4.2	Part 2, Section 1, Column 15	0
4.3	Part 2, Section 2, Column 13	6,637,979
4.4	Part 4, Column 11	(62,689)
5.	Total gain (loss) on disposals, Part 4, Column 19	6,204,207
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7	173,847,499
7.	Deduct amortization of premium	2,720,809
8.	Total foreign exchange change in book/adjusted carrying value:	
8.1	Part 1, Column 15	0
8.2	Part 2, Section 1, Column 19	0
8.3	Part 2, Section 2, Column 16	0
8.4	Part 4, Column 15	0
9.	Deduct current year's other than temporary impairment recognized:	
9.1	Part 1, Column 14	0
9.2	Part 2, Section 1, Column 17	0
9.3	Part 2, Section 2, Column 14	0
9.4	Part 4, Column 13	219,181
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	382,028,272
11.	Deduct total nonadmitted amounts	0
12.	Statement value at end of current period (Line 10 minus Line 11)	382,028,272

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS					
Governments (Including all obligations guaranteed by governments)	1. United States	40,954,673	41,418,638	41,041,140	38,993,600
	2. Canada	997,215	1,053,630	996,870	1,000,000
	3. Other Countries	17,838,738	18,744,864	18,322,700	16,874,000
	4. Totals	59,790,626	61,217,132	60,360,710	56,867,600
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals	1,654,743	1,778,483	1,685,730	1,620,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals	0	0	0	0
U.S. Special revenue and special assessment obligations and all non- guaranteed obligations of agencies and authorities of governments and their political subdivisions	7. Totals	48,508,630	49,744,277	48,624,841	47,264,561
Industrial and Miscellaneous and Hybrid Securities (unaffiliated)	8. United States	120,377,413	126,312,728	122,518,402	114,494,799
	9. Canada	1,714,818	1,752,717	1,716,129	1,680,000
	10. Other Countries	13,230,564	14,104,369	13,509,734	13,010,000
	11. Totals	135,322,795	142,169,814	137,744,265	129,184,799
Parent, Subsidiaries and Affiliates	12. Totals	0	0	0	0
	13. Total Bonds	245,276,794	254,909,706	248,415,546	234,936,960
PREFERRED STOCKS					
Industrial and Miscellaneous (unaffiliated)	14. United States	0	0	0	0
	15. Canada	0	0	0	0
	16. Other Countries	0	0	0	0
	17. Totals	0	0	0	0
Parent, Subsidiaries and Affiliates	18. Totals	0	0	0	0
	19. Total Preferred Stocks	0	0	0	0
COMMON STOCKS					
Industrial and Miscellaneous (unaffiliated)	20. United States	0	0	0	0
	21. Canada	0	0	0	0
	22. Other Countries	0	0	0	0
	23. Totals	0	0	0	0
Parent, Subsidiaries and Affiliates	24. Totals	136,751,478	136,751,478	38,576,324	
	25. Total Common Stocks	136,751,478	136,751,478	38,576,324	
	26. Total Stocks	136,751,478	136,751,478	38,576,324	
	27. Total Bonds and Stocks	382,028,272	391,661,184	286,991,870	

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Modern Home Insurance Co.

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
1. U.S. Governments											
1.1 Class 1	8,816,154	30,478,520	1,577,703	1,975,113	4,600,959	47,448,449	15.7	46,959,586	16.4	47,448,449	0
1.2 Class 2	0	0	0	0	0	0	0.0	0	0.0	0	0
1.3 Class 3	0	0	0	0	0	0	0.0	0	0.0	0	0
1.4 Class 4	0	0	0	0	0	0	0.0	0	0.0	0	0
1.5 Class 5	0	0	0	0	0	0	0.0	0	0.0	0	0
1.6 Class 6	0	0	0	0	0	0	0.0	0	0.0	0	0
1.7 Totals	8,816,154	30,478,520	1,577,703	1,975,113	4,600,959	47,448,449	15.7	46,959,586	16.4	47,448,449	0
2. All Other Governments											
2.1 Class 1	0	0	2,512,408	0	0	2,512,408	0.8	6,305,969	2.2	2,512,408	0
2.2 Class 2	201,718	8,750,255	4,934,664	0	99,998	13,986,635	4.6	13,124,443	4.6	6,354,777	7,631,858
2.3 Class 3	0	0	993,023	0	0	993,023	0.3	4,921,229	1.7	993,023	0
2.4 Class 4	0	0	0	0	0	0	0.0	0	0.0	0	0
2.5 Class 5	0	0	1,343,889	0	0	1,343,889	0.4	0	0.0	0	1,343,889
2.6 Class 6	0	0	0	0	0	0	0.0	0	0.0	0	0
2.7 Totals	201,718	8,750,255	9,783,984	0	99,998	18,835,955	6.2	24,351,641	8.5	9,860,208	8,975,747
3. U.S. States, Territories and Possessions etc., Guaranteed											
3.1 Class 1	0	1,506,195	148,547	0	0	1,654,742	0.5	5,202,658	1.8	1,654,742	0
3.2 Class 2	0	0	0	0	0	0	0.0	0	0.0	0	0
3.3 Class 3	0	0	0	0	0	0	0.0	0	0.0	0	0
3.4 Class 4	0	0	0	0	0	0	0.0	0	0.0	0	0
3.5 Class 5	0	0	0	0	0	0	0.0	0	0.0	0	0
3.6 Class 6	0	0	0	0	0	0	0.0	0	0.0	0	0
3.7 Totals	0	1,506,195	148,547	0	0	1,654,742	0.5	5,202,658	1.8	1,654,742	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1 Class 1	0	0	0	0	0	0	0.0	0	0.0	0	0
4.2 Class 2	0	0	0	0	0	0	0.0	0	0.0	0	0
4.3 Class 3	0	0	0	0	0	0	0.0	0	0.0	0	0
4.4 Class 4	0	0	0	0	0	0	0.0	0	0.0	0	0
4.5 Class 5	0	0	0	0	0	0	0.0	0	0.0	0	0
4.6 Class 6	0	0	0	0	0	0	0.0	0	0.0	0	0
4.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed											
5.1 Class 1	6,566,868	32,802,067	5,418,443	2,305,191	679,034	47,771,603	15.8	27,007,911	9.4	47,478,152	293,451
5.2 Class 2	0	737,024	0	0	0	737,024	0.2	747,461	0.3	737,024	0
5.3 Class 3	0	0	0	0	0	0	0.0	0	0.0	0	0
5.4 Class 4	0	0	0	0	0	0	0.0	0	0.0	0	0
5.5 Class 5	0	0	0	0	0	0	0.0	0	0.0	0	0
5.6 Class 6	0	0	0	0	0	0	0.0	0	0.0	0	0
5.7 Totals	6,566,868	33,539,091	5,418,443	2,305,191	679,034	48,508,627	16.0	27,755,372	9.7	48,215,176	293,451

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Modern Home Insurance Co.

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
6. Industrial & Miscellaneous (Unaffiliated)											
6.1 Class 1	55,325,250	60,015,628	17,876,443	819,518	2,298,663	136,335,502	45.0	99,708,102	34.7	136,005,543	329,959
6.2 Class 2	3,890,591	12,836,197	30,430,694	206,257	228,024	47,591,763	15.7	76,191,785	26.5	40,483,386	7,108,377
6.3 Class 3	0	610,311	499,882	0	0	1,110,193	0.4	5,486,431	1.9	1,110,193	0
6.4 Class 4	0	0	0	0	0	0	0.0	0	0.0	0	0
6.5 Class 5	0	0	0	0	0	0	0.0	1,366,417	0.5	0	0
6.6 Class 6	0	0	0	0	20	20	0.0	47,520	0.0	20	0
6.7 Totals	59,215,841	73,462,136	48,807,019	1,025,775	2,526,707	185,037,478	61.1	182,800,255	63.7	177,599,142	7,438,336
7. Hybrid Securities											
7.1 Class 1	0	0	0	0	0	0	0.0	0	0.0	0	0
7.2 Class 2	0	0	0	0	0	0	0.0	0	0.0	0	0
7.3 Class 3	0	0	1,596,000	0	0	1,596,000	0.5	0	0.0	1,596,000	0
7.4 Class 4	0	0	0	0	0	0	0.0	0	0.0	0	0
7.5 Class 5	0	0	0	0	0	0	0.0	0	0.0	0	0
7.6 Class 6	0	0	0	0	0	0	0.0	0	0.0	0	0
7.7 Totals	0	0	1,596,000	0	0	1,596,000	0.5	0	0.0	1,596,000	0
8. Parent, Subsidiaries and Affiliates											
8.1 Class 1	0	0	0	0	0	0	0.0	0	0.0	0	0
8.2 Class 2	0	0	0	0	0	0	0.0	0	0.0	0	0
8.3 Class 3	0	0	0	0	0	0	0.0	0	0.0	0	0
8.4 Class 4	0	0	0	0	0	0	0.0	0	0.0	0	0
8.5 Class 5	0	0	0	0	0	0	0.0	0	0.0	0	0
8.6 Class 6	0	0	0	0	0	0	0.0	0	0.0	0	0
8.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Modern Home Insurance Co.

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
9. Total Bonds Current Year											
9.1 Class 1	(d) 70,708,272	124,802,410	27,533,544	5,099,822	7,578,656	235,722,704	77.8	XXX	XXX	235,099,294	623,410
9.2 Class 2	(d) 4,092,309	22,323,476	35,365,358	206,257	328,022	62,315,422	20.6	XXX	XXX	47,575,187	14,740,235
9.3 Class 3	(d) 0	610,311	3,088,905	0	0	3,699,216	1.2	XXX	XXX	3,699,216	0
9.4 Class 4	(d) 0	0	0	0	0	0	0.0	XXX	XXX	0	0
9.5 Class 5	(d) 0	0	1,343,889	0	0	1,343,889	0.4	XXX	XXX	0	1,343,889
9.6 Class 6	(d) 0	0	0	0	20	20	0.0	XXX	XXX	20	0
9.7 Totals	74,800,581	147,736,197	67,331,696	5,306,079	7,906,698	303,081,251	100.0	XXX	XXX	286,373,717	16,707,534
9.8 Line 9.7 as a % of Col. 6	24.7	48.7	22.2	1.8	2.6	100.0	XXX	XXX	XXX	94.5	5.5
10. Total Bonds Prior Year											
10.1 Class 1	47,556,784	92,292,867	34,686,608	3,670,193	6,977,774	XXX	XXX	185,184,226	64.5	175,826,307	9,357,919
10.2 Class 2	4,054,614	38,049,376	47,279,386	206,419	473,894	XXX	XXX	90,063,689	31.4	76,433,781	13,629,908
10.3 Class 3	0	6,495,870	3,911,790	0	0	XXX	XXX	10,407,660	3.6	5,326,792	5,080,868
10.4 Class 4	0	0	0	0	0	XXX	XXX	0	0.0	0	0
10.5 Class 5	0	0	1,366,417	0	0	XXX	XXX	1,366,417	0.5	0	1,366,417
10.6 Class 6	0	0	0	0	47,520	XXX	XXX	47,520	0.0	47,520	0
10.7 Totals	51,611,398	136,838,113	87,244,201	3,876,612	7,499,188	XXX	XXX	287,069,512	100.0	257,634,400	29,435,112
10.8 Line 10.7 as a % of Col. 8	18.0	47.7	30.4	1.4	2.6	XXX	XXX	100.0	XXX	89.7	10.3
11. Total Publicly Traded Bonds											
11.1 Class 1	70,701,497	124,441,593	27,484,677	4,953,781	7,517,747	235,099,295	77.6	175,826,307	61.2	235,099,295	XXX
11.2 Class 2	4,092,309	17,480,352	25,468,246	206,257	328,022	47,575,186	15.7	76,433,781	26.6	47,575,186	XXX
11.3 Class 3	0	610,311	3,088,905	0	0	3,699,216	1.2	5,326,792	1.9	3,699,216	XXX
11.4 Class 4	0	0	0	0	0	0	0.0	0	0.0	0	XXX
11.5 Class 5	0	0	0	0	0	0	0.0	0	0.0	0	XXX
11.6 Class 6	0	0	0	0	20	20	0.0	47,520	0.0	20	XXX
11.7 Totals	74,793,806	142,532,256	56,041,828	5,160,038	7,845,789	286,373,717	94.5	257,634,400	89.7	286,373,717	XXX
11.8 Line 11.7 as a % of Col. 6	26.1	49.8	19.6	1.8	2.7	100.0	XXX	XXX	XXX	100.0	XXX
11.9 Line 11.7 as a % of Line 9.7, Col. 6, Section 9	24.7	47.0	18.5	1.7	2.6	94.5	XXX	XXX	XXX	94.5	XXX
12. Total Privately Placed Bonds											
12.1 Class 1	6,775	360,817	48,867	146,041	60,909	623,409	0.2	9,357,919	3.3	XXX	623,409
12.2 Class 2	0	4,843,124	9,897,112	0	0	14,740,236	4.9	13,629,908	4.7	XXX	14,740,236
12.3 Class 3	0	0	0	0	0	0	0.0	5,080,868	1.8	XXX	0
12.4 Class 4	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.5 Class 5	0	0	1,343,889	0	0	1,343,889	0.4	1,366,417	0.5	XXX	1,343,889
12.6 Class 6	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.7 Totals	6,775	5,203,941	11,289,868	146,041	60,909	16,707,534	5.5	29,435,112	10.3	XXX	16,707,534
12.8 Line 12.7 as a % of Col. 6	0.0	31.1	67.6	0.9	0.4	100.0	XXX	XXX	XXX	XXX	100.0
12.9 Line 12.7 as a % of Line 9.7, Col. 6, Section 9	0.0	1.7	3.7	0.0	0.0	5.5	XXX	XXX	XXX	XXX	5.5

(a) Includes \$ 0 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ 0 current year, \$ 0 prior year of bonds with Z designations and \$ 0, current year \$ 0 prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.

(c) Includes \$ 0 current year, \$ 0 prior year of bonds with 5* designations and \$ 0, current year \$ 0 prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ 0; NAIC 2 \$ 0; NAIC 3 \$ 0; NAIC 4 \$ 0; NAIC 5 \$ 0; NAIC 6 \$ 0

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Modern Home Insurance Co.

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
1. U.S. Governments											
1.1 Issuer Obligations	8,806,471	30,452,747	1,562,688	1,969,424	4,600,959	47,392,289	15.6	46,885,499	16.3	47,392,289	0
1.2 Residential Mortgage-Backed Securities	9,683	25,773	15,015	5,689	0	56,160	0.0	74,089	0.0	56,160	0
1.3 Commercial Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
1.4 Other Loan-Backed and Structured Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
1.5 Totals	8,816,154	30,478,520	1,577,703	1,975,113	4,600,959	47,448,449	15.7	46,959,588	16.4	47,448,449	0
2. All Other Governments											
2.1 Issuer Obligations	201,718	8,750,255	8,440,095	0	99,998	17,492,066	5.8	24,351,640	8.5	9,860,208	7,631,858
2.2 Residential Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
2.3 Commercial Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
2.4 Other Loan-Backed and Structured Securities	0	0	1,343,889	0	0	1,343,889	0.4	0	0.0	0	1,343,889
2.5 Totals	201,718	8,750,255	9,783,984	0	99,998	18,835,955	6.2	24,351,640	8.5	9,860,208	8,975,747
3. U.S. States, Territories and Possessions, Guaranteed											
3.1 Issuer Obligations	0	1,506,195	148,547	0	0	1,654,742	0.5	5,202,658	1.8	1,654,742	0
3.2 Residential Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
3.3 Commercial Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
3.4 Other Loan-Backed and Structured Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
3.5 Totals	0	1,506,195	148,547	0	0	1,654,742	0.5	5,202,658	1.8	1,654,742	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1 Issuer Obligations	0	0	0	0	0	0	0.0	0	0.0	0	0
4.2 Residential Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
4.3 Commercial Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
4.4 Other Loan-Backed and Structured Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
4.5 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed											
5.1 Issuer Obligations	0	19,703,495	0	0	0	19,703,495	6.5	5,679,388	2.0	19,703,495	0
5.2 Residential Mortgage-Backed Securities	6,560,093	13,804,738	5,369,576	2,159,150	618,125	28,511,682	9.4	21,776,114	7.6	28,511,682	0
5.3 Commercial Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
5.4 Other Loan-Backed and Structured Securities	6,775	30,858	48,867	146,041	60,909	293,450	0.1	299,870	0.1	0	293,450
5.5 Totals	6,566,868	33,539,091	5,418,443	2,305,191	679,034	48,508,627	16.0	27,755,372	9.7	48,215,177	293,450
6. Industrial and Miscellaneous											
6.1 Issuer Obligations	55,406,262	55,978,663	48,408,397	1,025,709	2,526,707	163,345,738	53.9	155,456,285	54.2	156,237,360	7,108,378
6.2 Residential Mortgage-Backed Securities	1,177	1,980	454	66	0	3,677	0.0	5,319	0.0	3,677	0
6.3 Commercial Mortgage-Backed Securities	1,986,169	6,393,103	398,168	0	0	8,777,440	2.9	5,844,238	2.0	8,777,440	0
6.4 Other Loan-Backed and Structured Securities	1,822,233	11,088,390	0	0	0	12,910,623	4.3	21,494,413	7.5	12,580,665	329,958
6.5 Totals	59,215,841	73,462,136	48,807,019	1,025,775	2,526,707	185,037,478	61.1	182,800,255	63.7	177,599,142	7,438,336
7. Hybrid Securities											
7.1 Issuer Obligations	0	0	1,596,000	0	0	1,596,000	0.5	0	0.0	1,596,000	0
7.2 Residential Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
7.3 Commercial Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
7.4 Other Loan-Backed and Structured Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
7.5 Totals	0	0	1,596,000	0	0	1,596,000	0.5	0	0.0	1,596,000	0
8. Parent, Subsidiaries and Affiliates											
8.1 Issuer Obligations	0	0	0	0	0	0	0.0	0	0.0	0	0
8.2 Residential Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
8.3 Commercial Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
8.4 Other Loan-Backed and Structured Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
8.5 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Modern Home Insurance Co.

SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
9. Total Bonds Current Year											
9.1 Issuer Obligations	64,414,451	116,391,355	60,155,727	2,995,133	7,227,664	251,184,330	82.9	XXX	XXX	236,444,094	14,740,236
9.2 Residential Mortgage-Backed Securities	6,570,953	13,832,491	5,385,045	2,164,905	618,125	28,571,519	9.4	XXX	XXX	28,571,519	0
9.3 Commercial Mortgage-Backed Securities	1,986,169	6,393,103	398,168	0	0	8,777,440	2.9	XXX	XXX	8,777,440	0
9.4 Other Loan-Backed and Structured Securities	1,829,008	11,119,248	1,392,756	146,041	60,909	14,547,962	4.8	XXX	XXX	12,580,665	1,967,297
9.5 Totals	74,800,581	147,736,197	67,331,696	5,306,079	7,906,698	303,081,251	100.0	XXX	XXX	286,373,718	16,707,533
9.6 Line 9.5 as a % of Col. 6	24.7	48.7	22.2	1.8	2.6	100.0	XXX	XXX	XXX	94.5	5.5
10. Total Bonds Prior Year											
10.1 Issuer Obligations	38,938,431	112,379,923	76,217,531	2,682,033	7,357,552	XXX	XXX	237,575,470	82.8	212,344,895	25,230,575
10.2 Residential Mortgage-Backed Securities	5,805,136	11,251,140	3,680,790	1,056,019	62,437	XXX	XXX	21,855,522	7.6	21,855,522	0
10.3 Commercial Mortgage-Backed Securities	308,482	5,535,756	0	0	0	XXX	XXX	5,844,238	2.0	5,844,238	0
10.4 Other Loan-Backed and Structured Securities	6,559,349	7,671,296	7,345,879	138,561	79,198	XXX	XXX	21,794,283	7.6	17,589,744	4,204,539
10.5 Totals	51,611,398	136,838,115	87,244,200	3,876,613	7,499,187	XXX	XXX	287,069,513	100.0	257,634,399	29,435,114
10.6 Line 10.5 as a % of Col. 8	18.0	47.7	30.4	1.4	2.6	XXX	XXX	100.0	XXX	89.7	10.3
11. Total Publicly Traded Bonds											
11.1 Issuer Obligations	64,414,451	111,548,230	50,258,615	2,995,133	7,227,664	236,444,093	78.0	212,344,895	74.0	236,444,093	XXX
11.2 Residential Mortgage-Backed Securities	6,570,953	13,832,491	5,385,045	2,164,905	618,125	28,571,519	9.4	21,855,522	7.6	28,571,519	XXX
11.3 Commercial Mortgage-Backed Securities	1,986,169	6,393,103	398,168	0	0	8,777,440	2.9	5,844,238	2.0	8,777,440	XXX
11.4 Other Loan-Backed and Structured Securities	1,822,233	10,758,432	0	0	0	12,580,665	4.2	17,589,744	6.1	12,580,665	XXX
11.5 Totals	74,793,806	142,532,256	56,041,828	5,160,038	7,845,789	286,373,717	94.5	257,634,399	89.7	286,373,717	XXX
11.6 Line 11.5 as a % of Col. 6	26.1	49.8	19.6	1.8	2.7	100.0	XXX	XXX	XXX	100.0	XXX
11.7 Line 11.5 as a % of Line 9.5, Col. 6, Section 9	24.7	47.0	18.5	1.7	2.6	94.5	XXX	XXX	XXX	94.5	XXX
12. Total Privately Placed Bonds											
12.1 Issuer Obligations	0	4,843,125	9,897,112	0	0	14,740,237	4.9	25,230,575	8.8	XXX	14,740,237
12.2 Residential Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.3 Commercial Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.4 Other Loan-Backed and Structured Securities	6,775	360,816	1,392,756	146,041	60,909	1,967,297	0.6	4,204,539	1.5	XXX	1,967,297
12.5 Totals	6,775	5,203,941	11,289,868	146,041	60,909	16,707,534	5.5	29,435,114	10.3	XXX	16,707,534
12.6 Line 12.5 as a % of Col. 6	0.0	31.1	67.6	0.9	0.4	100.0	XXX	XXX	XXX	XXX	100.0
12.7 Line 12.5 as a % of Line 9.5, Col. 6, Section 9	0.0	1.7	3.7	0.0	0.0	5.5	XXX	XXX	XXX	XXX	5.5

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year	23,991,243	23,991,243	0	0	0
2. Cost of short-term investments acquired	250,517,511	250,517,511	0	0	0
3. Accrual of discount	3,940	3,940	0	0	0
4. Unrealized valuation increase (decrease)	0	0	0	0	0
5. Total gain (loss) on disposals	1,998	1,998	0	0	0
6. Deduct consideration received on disposals	216,710,236	216,710,236	0	0	0
7. Deduct amortization of premium	0	0	0	0	0
8. Total foreign exchange change in book/adjusted carrying value	0	0	0	0	0
9. Deduct current year's other than temporary impairment recognized	0	0	0	0	0
10. Book adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	57,804,456	57,804,456	0	0	0
11. Deduct total nonadmitted amounts	0	0	0	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	57,804,456	57,804,456	0	0	0

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

SCHEDULE E - VERIFICATION BETWEEN YEARS

(Cash Equivalents)

	1	2	3
	Total	Bonds	Other (a)
1. Book/adjusted carrying value, December 31 of prior year	0	0	0
2. Cost of cash equivalents acquired	2,349,406	2,349,406	0
3. Accrual of discount	87	87	0
4. Unrealized valuation increase (decrease)	0	0	0
5. Total gain (loss) on disposals	144	144	0
6. Deduct consideration received on disposals	2,349,637	2,349,637	0
7. Deduct amortization of premium	0	0	0
8. Total foreign exchange change in book/adjusted carrying value	0	0	0
9. Deduct current year's other than temporary impairment recognized	0	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	0	0	0
11. Deduct total nonadmitted amounts	0	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	0	0	0

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Modern Home Insurance Co.

SCHEDULE A - PART 1

Showing All Real Estate OWNED December 31 of Current Year

1	2	Location		5	6	7	8	9	10	Change in Book/Adjusted Carrying Value Less Encumbrances					16	17
		3	4							11	12	13	14	15		
Description of Property	Code	City	State	Date Acquired	Date of Last Appraisal	Actual Cost	Amount of Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Fair Value Less Encumbrances	Current Year's Depreciation	Current Year's Other Than Temporary Impairment Recognized	Current Year's Change in Encumbrances	Total Change in Book/Adjusted Carrying Value (13-11-12)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Gross Income Earned Less Interest Incurred on Encumbrances	Taxes, Repairs and Expenses Incurred
HOME BUILDINGS AND LAND		AMELIA	OHIO	12/31/2012	01/25/2012	60,661,698	0	60,661,698	60,661,698	0	0	0	0	0	0	0
0299999. Property occupied by the reporting entity - Administrative						60,661,698	0	60,661,698	60,661,698	0	0	0	0	0	0	0
0399999. Total Property occupied by the reporting entity						60,661,698	0	60,661,698	60,661,698	0	0	0	0	0	0	0
0699999 - Totals						60,661,698	0	60,661,698	60,661,698	0	0	0	0	0	0	0

Schedule A - Part 3 - Real Estate Disposed

N O N E

Schedule B - Part 1 - Mortgage Loans Owned

N O N E

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

N O N E

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Modern Home Insurance Co.

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1 CUSIP Identification	2 Name or Description	3 Code	4 Location		6 Name of Vendor or General Partner	7 NAIC Designation	8 Date Originally Acquired	9 Type and Strategy	10 Actual Cost	11 Fair Value	12 Book/ Adjusted Carrying Value Less Encum- brances	Change in Book/Adjusted Carrying Value					18 Invest- ment Income	19 Commit- ment for Additional Invest- ment	20 Percent- age of Own- ship	
			4 City	5 State								13 Unrealized Valuation Increase (Decrease)	14 Current Year's (Depre- ciation) or (Amorti- zation)/ Accretion	15 Current Year's Other Than Temporary Impair- ment Recogn- ized	16 Capital- ized Deferred Interest and Other	17 Total Foreign Exchange Change in Book/ Adjusted Carrying Value				
000000-00-0	INVESTMENT IN LLOYDS		CINCINNATI	OHIO	AMERICAN MODERN HOME		08/08/1982		300,000	0	300,000	0	0	0	0	0	0	0	0	100.000
3899999. Any Other Class of Assets - Affiliated									300,000	0	300,000	0	0	0	0	0	0	0	0	XXX
3999999. Total - Unaffiliated									0	0	0	0	0	0	0	0	0	0	0	XXX
4099999. Total - Affiliated									300,000	0	300,000	0	0	0	0	0	0	0	0	XXX
4199999 - Totals									300,000	0	300,000	0	0	0	0	0	0	0	0	XXX

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Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

N O N E

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Modern Home Insurance Co.

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
912810-FE-3	UNITED STATES TREASURY GOVT BND				1	2,000,279		141,3410	1,500,000	1,969,424	0	(23,289)	0	0	5.500	2.980	FA	31,162	82,500	08/31/2011	08/15/2028
912810-OX-9	UNITED STATES TREASURY GOVT BND				1	4,600,520		96,5180	4,700,000	4,600,959	0	440	0	0	2.750	2.855	FA	48,820	0	11/07/2012	08/15/2042
912828-AU-4	UNITED STATES TREASURY GOVT BND				1	100,893		100,4530	100,000	100,013	0	(104)	0	0	3.875	3.768	FA	1,464	3,875	03/24/2003	02/15/2013
912828-CP-3	UNITED STATES TREASURY GOVT IBND TIPS				1	2,445,163		129,5050	1,900,000	2,440,794	49,803	(68,504)	0	0	2.000	(1.013)	JJ	21,542	45,994	04/05/2011	07/15/2014
912828-FL-9	UNITED STATES TREASURY GOVT IBND TIPS				1	1,980,026		131,7400	1,500,000	1,967,642	44,750	(57,134)	0	0	2.500	(1.483)	JJ	19,842	21,351	03/12/2012	07/15/2016
912828-GD-6	UNITED STATES TREASURY GOVT IBND TIPS				1	663,617		133,3430	500,000	661,099	15,037	(17,555)	0	0	2.375	(1.296)	JJ	5,292	5,771	03/12/2012	01/15/2017
912828-GX-2	UNITED STATES TREASURY GOVT IBND TIPS				1	663,354		133,7910	500,000	660,110	15,011	(18,254)	0	0	2.625	(1.277)	JJ	6,767	7,281	03/12/2012	07/15/2017
912828-LS-7	UNITED STATES TREASURY GOVT BND	SD			1	3,297,877		103,8520	3,125,000	3,239,010	0	(57,711)	0	0	2.375	0.371	AO	12,711	78,315	05/30/2012	10/31/2014
912828-PB-0	UNITED STATES TREASURY GOVT BND	SD			1	2,211,797		100,2660	2,213,000	2,212,681	0	404	0	0	0.500	0.518	AO	2,371	11,065	10/22/2010	10/15/2013
912828-QV-5	UNITED STATES TREASURY GOVT IBND				1	1,539,219		113,7500	1,400,000	1,562,689	35,537	(12,068)	0	0	0.625	(0.408)	JJ	4,140	4,464	03/12/2012	07/15/2021
912828-RJ-1	UNITED STATES TREASURY GOVT BND				1	6,011,973		101,9050	6,000,000	6,009,041	0	(2,363)	0	0	1.000	0.959	MS	15,330	60,000	10/05/2011	09/30/2016
912828-RM-4	UNITED STATES TREASURY GOVT BND				1	6,009,844		101,9210	6,000,000	6,007,675	0	(1,960)	0	0	1.000	0.966	AO	10,276	60,000	11/22/2011	10/31/2016
912828-RZ-5	UNITED STATES TREASURY GOVT BND				1	892,556		99,9650	895,000	893,334	0	778	0	0	0.250	0.342	JJ	1,034	1,119	01/13/2012	01/15/2015
912828-RZ-5	UNITED STATES TREASURY GOVT BND	SD			1	104,713		99,9650	105,000	104,805	0	91	0	0	0.250	0.342	JJ	121	131	01/13/2012	01/15/2015
912828-SK-7	UNITED STATES TREASURY GOVT BND				1	3,287,625		100,1940	3,300,000	3,290,692	0	3,067	0	0	0.375	0.504	MS	3,692	6,188	04/05/2012	03/15/2015
912828-SM-3	UNITED STATES TREASURY GOVT BND				1	199,906		203,598	200,000	199,920	0	14	0	0	1.000	1.010	MS	511	1,000	04/05/2012	03/31/2017
912828-TK-6	UNITED STATES TREASURY GOVT BND				1	4,975,586		99,8220	5,000,000	4,978,625	0	3,039	0	0	0.250	0.414	FA	4,721	0	08/15/2012	08/15/2015
0199999. Subtotal - U.S. Governments - Issuer Obligations						40,984,948	XXX	41,354,810	38,938,000	40,898,513	160,138	(251,109)	0	0	XXX	XXX	XXX	190,796	390,054	XXX	XXX
36202D-JB-5	GNMA POOL # 002987		2		1	2,637		115,3560	3,052	2,637	0	0	0	7.500	7.597	MON	17	198	12/13/2011	10/20/2030	
36202D-LV-1	GNMA POOL # 003040		2		1	7,064		115,3420	8,088	7,062	0	(1)	0	7.000	6.800	MON	41	491	12/13/2011	02/20/2031	
36205Y-F9-8	GNMA POOL # 404392		2		1	8,841		115,8070	10,169	8,837	0	(3)	0	7.500	7.334	MON	55	659	12/13/2011	09/15/2025	
36206P-UR-9	GNMA POOL # 417392		2		1	5,127		115,8070	5,819	5,123	0	(3)	0	7.500	6.876	MON	31	377	12/13/2011	05/15/2026	
36206V-JP-3	GNMA POOL # 422470		2		1	5,997		115,8070	6,928	5,982	0	(1)	0	7.500	7.431	MON	37	449	12/13/2011	03/15/2026	
36207F-LH-2	GNMA POOL # 430628		2		1	19,333		113,0600	21,859	19,331	0	(1)	0	7.500	7.541	MON	121	1,450	12/13/2011	10/15/2029	
36225A-C8-1	GNMA POOL # 780095		2		1	7,193		116,0110	7,913	6,821	0	(16)	0	10.000	8.614	MON	57	682	12/13/2011	03/15/2025	
0299999. Subtotal - U.S. Governments - Residential Mortgage-Backed Securities						56,192	XXX	63,828	55,600	56,160	0	(25)	0	XXX	XXX	XXX	359	4,306	XXX	XXX	
0599999. Total - U.S. Government Bonds						41,041,140	XXX	41,418,638	38,993,600	40,954,673	160,138	(251,134)	0	0	XXX	XXX	XXX	191,155	394,360	XXX	XXX
110709-BN-1	BRITISH COLUMBIA PROVINCE OF SENIOR CORP BND		A		1FE	996,870		105,3630	1,000,000	997,215	0	287	0	2.650	2.686	MS	7,288	26,500	10/20/2011	09/22/2021	
195325-BN-4	COLOMBIA REPUBLIC OF GOVT BND		F		2FE	275,825		115,2500	275,000	275,725	0	(69)	0	4.375	4.338	JJ	5,648	12,031	07/06/2011	07/12/2021	
219868-BS-4	CORP ANDINA DE FOMENTO SENIOR CORP BND		F		1FE	1,119,252		108,6950	1,135,000	1,119,943	0	691	0	4.375	4.549	JD	2,207	25,731	06/13/2012	06/15/2022	
455780-AO-9	INDONESIA (REPUBLIC OF) INDONESIA (REPUBLIC OF)		F		2FE	2,862,500		112,5000	2,812,500	2,712,970	0	(87,771)	0	7.250	3.367	AO	35,747	181,250	04/06/2011	04/20/2015	
455780-AY-2	INDONESIA (REPUBLIC OF) SENIOR CORP BND 144A		F		2FE	1,151,250		122,1250	1,000,000	1,117,826	0	(20,536)	0	6.875	4.254	JJ	31,319	68,750	05/03/2011	01/17/2018	
500630-BX-5	KOREA DEVELOPMENT BANK THE SENIOR CORP BND		F		1FE	395,124		99,9200	400,000	399,680	0	126	0	3.000	3.143	MS	3,567	0	09/05/2012	09/14/2022	
62987B-AA-0	NAMIBIA GOVT BND 144A		F		2FE	1,256,250		112,0000	1,400,000	1,255,695	0	(484)	0	5.500	5.434	MN	11,076	68,750	11/02/2011	11/03/2021	
716540-AV-4	PETROLEOS MEXICANOS CORP BND		F		2FE	2,074,010		107,5000	2,150,000	2,062,995	0	(12,885)	0	4.875	3.357	MS	28,708	73,125	07/02/2012	03/15/2015	
741545-O4-7	PUERTO RICO COMWLTH MUNI BND GO	SD	R		2FE	221,494		101,6950	200,000	201,718	0	(3,341)	0	5.500	3.750	JD	5,500	11,000	06/14/2006	07/01/2013	
78307A-DA-8	RUSSIAN FEDERATION GOVT BND 144A		F		2FE	506,875		105,6250	500,000	504,048	0	(1,652)	0	3.625	3.260	AO	3,122	18,125	04/04/2011	04/29/2015	
89378T-AC-7	TRANSNET LTD SENIOR CORP BND 144A		F		2FE	2,042,500		100,4900	2,000,000	2,041,317	0	(1,183)	0	4.000	3.741	JJ	34,444	0	08/22/2012	07/26/2022	
900123-BA-7	REPUBLIC OF TURKEY GOVT BND		F		3FE	1,019,250		121,1250	900,000	993,023	26,290	(15,392)	0	6.750	4.517	AO	14,850	60,750	04/05/2011	04/03/2018	
910860-AL-2	UNITED MEXICAN STATES GOVT BND		F		2FE	3,678,400		111,5000	3,200,000	3,470,241	0	(119,879)	0	6.625	2.594	MS	69,489	212,000	03/29/2011	03/03/2015	
910860-AN-8	UNITED MEXICAN STATES GOVT BND		F		2FE	101,250		152,7500	90,000	99,998	0	(233)	0	7.500	6.506	AO	1,556	6,750	08/09/2006	04/08/2033	
910860-BA-5	UNITED MEXICAN STATES SENIOR CORP BND MTN		F		2FE	244,720		109,1000	224,000	244,100	0	(620)	0	3.625	2.562	MS	2,391	4,060	09/04/2012	03/15/2022	
0699999. Subtotal - Bonds - All Other Governments - Issuer Obligations						17,945,570	XXX	18,368,995	16,674,000	17,492,064	26,290	(262,941)	0	0	XXX	XXX	XXX	256,912	768,822	XXX	XXX
74973D-AD-1	RSHB CAPITAL CORP BND 144A		F		5AM	1,374,000		119,1250	1,429,500	1,343,889	0	(22,528)	0	7.750	5.179	MN	8,267	93,000	08/19/2011	05/29/2018	
0999999. Subtotal - Bonds - All Other Governments - Other Loan-Backed and Structured Securities						1,374,000	XXX	1,429,500	1,200,000	1,343,889	0	(22,528)	0	0	XXX	XXX	XXX	8,267	93,000	XXX	XXX
1099999. Total - All Other Government Bonds						19,319,570	XXX	19,798,495	17,874,000	18,835,953	26,290	(285,469)	0	0	XXX	XXX	XXX	265,179	861,822	XXX	XXX
13063B-JA-1	CALIFORNIA ST MUNI BND GO				1FE	148,313		119,1540	150,000	148,547	0	123	0	5.700	5.842	MN	1,425	8,550	01/27/2011	11/01/2021	
452152-HR-5	ILLINOIS ST MUNI BND GO				1FE	1,315,517		109,5310	1,391,044	1,301,580	0	(9,187)	0	4.961	4.114	MS	21,002	63,005	06/14/2011	03/01/2016	
74514L-DL-8	PUERTO RICO COMWLTH MUNI BND GO	SD			1FE	221,900		104,3540	208,708	204,616	0	(2,932)	0	5.500	3.901	JJ	5,500	11,000	06/14/2006	07/01/2014	
1199999. Subtotal - Bonds - U.S. States, Territories and Possessions - Issuer Obligations						1,685,730	XXX	1,778,483	1,620,000	1,654,743	0	(11,996)	0	0	XXX	XXX	XXX	27,927	82,555	XXX	XXX

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ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Modern Home Insurance Co.

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
1799999. Total - U.S. States, Territories and Possessions Bonds						1,685,730	XXX	1,778,483	1,620,000	1,654,743	0	(11,996)	0	0	XXX	XXX	XXX	27,927	82,555	XXX	XXX
2499999. Total - U.S. Political Subdivisions Bonds						0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
313379-DD-8	FEDERAL HOME LOAN BANKS UNSECURED AGENCY BND				1	4,010,440	101.3490	4,053,960	4,000,000	4,009,309	0	(1,131)	0	0	1.000	0.947	JD	1,111	25,222	06/11/2012	06/21/2017
3137EA-CD-9	FHLMC AGENCY BND				1	1,054,469	104.3000	1,043,000	1,000,000	1,026,743	0	(16,723)	0	0	3.000	1.278	JJ	12,750	30,000	04/29/2011	07/28/2014
3137EA-CU-1	FHLMC AGENCY AGENCY BND				1	5,995,680	101.1750	6,070,500	6,000,000	5,997,842	0	1,357	0	0	1.000	1.023	JJ	25,167	69,667	06/01/2011	07/30/2014
3137EA-DH-9	FHLMC AGENCY BND				1	3,979,320	101.1600	4,046,400	4,000,000	3,981,804	0	2,485	0	0	1.000	1.104	JD	222	25,000	05/10/2012	06/29/2017
44268R-AA-5	HOWARD HUGHES MED INSTITUTE MUNI BND REV				1FE	748,305	104.9710	787,282	750,000	749,409	0	340	0	0	3.450	3.499	MS	8,625	25,875	09/04/2009	09/01/2014
745235-TF-8	PUERTO RICO PUB BLDGS AUTH REV MUNI BND REV		SD		2FE	219,868	104.7800	209,560	200,000	206,209	0	(2,319)	0	0	5.250	3.934	JJ	5,250	10,500	06/14/2006	07/01/2015
745235-TH-4	PUERTO RICO PUB BLDGS AUTH REV MUNI BND REV		SD		2FE	542,639	105.6910	528,455	500,000	530,815	0	(8,119)	0	0	5.500	3.610	JJ	13,750	27,500	07/12/2011	07/01/2016
98458P-AB-1	YALE UNIVERSITY MUNI BND REV				1FE	3,249,345	104.2640	3,288,478	3,154,000	3,201,364	0	(25,823)	0	0	2.900	2.039	AO	19,309	91,466	02/11/2011	10/15/2014
2599999. Subtotal - Bonds - U.S. Special Revenues - Issuer Obligations						19,800,066	XXX	20,027,635	19,604,000	19,703,945	0	(49,933)	0	0	XXX	XXX	XXX	86,184	305,230	XXX	XXX
31283G-MN-4	FHLMC GOLD POOL # G00365				2	4,621	115.8660	5,262	4,542	4,617	0	(3)	0	0	8.000	7.474	MON	30	363	12/13/2011	06/01/2025
3128K9-AB-0	FHLMC GOLD POOL # A48102				2	1,540,963	107.7490	1,755,958	1,542,681	1,542,623	0	385	0	0	5.000	6.776	MON	6,790	81,484	12/13/2011	01/01/2036
3128M8-60-2	FHLMC GOLD POOL # G06879				2	2,731,798	106.2520	2,802,103	2,637,228	2,730,222	0	(1,576)	0	0	3.500	2.605	MON	7,692	69,227	02/16/2012	01/01/2042
31292G-7H-3	FHLMC GOLD POOL # C00896				2	7,848	115.0500	9,033	7,851	7,848	0	0	0	0	7.500	7.537	MON	49	589	12/13/2011	12/01/2029
31292H-D4-3	FHLMC GOLD POOL # C01023				2	2,354	114.2470	2,620	2,294	2,353	0	(1)	0	0	7.000	6.252	MON	13	161	12/13/2011	07/01/2030
31292H-D6-8	FHLMC GOLD POOL # C01025				2	1,333	115.8710	1,543	1,332	1,333	0	0	0	0	8.000	8.021	MON	9	107	12/13/2011	07/01/2030
31292H-OC-1	FHLMC GOLD POOL # C01351				2	17,482	112.2410	19,355	17,245	17,476	0	(3)	0	0	6.500	6.056	MON	93	1,121	12/13/2011	05/01/2032
31292L-A5-4	FHLMC GOLD POOL # C03628				2	1,477,446	108.5440	1,519,339	1,399,745	1,475,998	0	(334)	0	0	5.000	3.307	MON	5,832	69,987	12/13/2011	11/01/2040
31292L-W6-8	FHLMC GOLD POOL # C04269				2	1,136,819	104.6470	1,198,759	1,088,191	1,108,379	0	(441)	0	0	3.000	2.123	MON	2,720	2,720	10/19/2012	10/01/2042
31293K-7A-8	FHLMC GOLD POOL # C22689				2	2,236	112.7800	2,624	2,327	2,239	0	1	0	0	6.500	7.749	MON	13	151	12/13/2011	03/01/2029
31293S-DX-4	FHLMC GOLD POOL # C28218				2	3,354	112.7800	3,784	3,355	3,354	0	0	0	0	6.500	6.527	MON	18	218	12/13/2011	06/01/2029
31293Y-BX-3	FHLMC GOLD POOL # C32754				2	30,984	114.2370	36,101	31,602	30,998	0	8	0	0	7.000	7.651	MON	184	2,212	12/13/2011	11/01/2029
312946-MC-7	FHLMC GOLD POOL # A97555				2	3,200,494	107.6840	3,355,204	3,115,787	3,198,909	0	(607)	0	0	4.500	3.688	MON	11,684	140,210	12/13/2011	03/01/2041
31298F-U3-4	FHLMC GOLD POOL # C46902				2	7,234	112.7800	8,169	7,244	7,233	0	0	0	0	6.500	6.551	MON	39	471	12/13/2011	09/01/2030
31298G-S7-6	FHLMC GOLD POOL # C47742				2	2,465	114.2540	2,735	2,393	2,463	0	(1)	0	0	7.000	6.287	MON	14	167	12/13/2011	02/01/2031
3132HM-VS-7	FHLMC GOLD POOL # Q11525				2	1,179,168	106.6410	1,167,201	1,094,515	1,178,877	0	(292)	0	0	3.500	1.508	MON	3,192	9,577	09/27/2012	10/01/2042
31368H-MB-6	FNMA POOL # 190354				2	1,060,411	109.2640	1,064,131	973,912	1,058,265	0	(581)	0	0	5.500	1.998	MON	4,464	53,565	12/13/2011	12/01/2034
31374G-WP-8	FNMA POOL # 313954				2	68,300	112.2470	74,281	66,176	68,222	0	(47)	0	0	6.500	5.430	MON	358	4,301	12/13/2011	01/01/2028
31379K-MY-6	FNMA POOL # 421675				2	8,332	116.2910	9,616	8,269	8,329	0	(2)	0	0	7.000	6.731	MON	48	579	12/13/2011	03/01/2028
31384U-4E-1	FNMA POOL # 534621				2	6,719	116.2660	7,754	6,669	6,717	0	(1)	0	0	7.000	6.758	MON	39	467	12/13/2011	11/01/2029
31384V-2A-9	FNMA POOL # 535469				2	4,657	113.8070	5,628	4,945	4,663	0	3	0	0	6.500	8.433	MON	27	321	12/13/2011	07/01/2030
31384V-T8-5	FNMA POOL # 535275				2	13,107	113.8070	15,013	13,191	13,108	0	0	0	0	6.500	6.657	MON	71	858	12/13/2011	05/01/2030
3138E9-P7-9	FNMA POOL # AK4945				2	1,361,644	106.6990	1,409,475	1,320,983	1,361,498	0	(147)	0	0	3.500	2.180	MON	3,853	34,676	03/27/2012	02/01/2042
3138EE-GB-9	FNMA POOL # AK9193				2	508,110	107.0610	521,343	486,958	507,802	0	(308)	0	0	3.500	2.394	MON	1,420	9,942	05/10/2012	05/01/2042
3138LR-4A-7	FNMA POOL # A01716				2	1,232,602	106.9180	1,271,388	1,189,124	1,231,961	0	(641)	0	0	3.500	2.560	MON	3,468	24,278	04/20/2012	05/01/2042
3138NR-YR-2	FNMA POOL # AR1619				2	1,050,391	104.8270	1,048,272	1,000,000	1,050,370	0	(21)	0	0	3.000	2.629	MON	2,500	0	12/26/2012	12/01/2042
31398K-CN-8	FHLMC CMO 3587 DA				2	2,387,294	108.9130	2,481,244	2,278,189	2,383,255	0	(1,897)	0	0	4.500	2.727	MON	8,543	102,518	12/13/2011	10/15/2039
31402R-R9-2	FNMA POOL # 735912				2	826,908	109.0800	856,721	785,408	825,880	0	(166)	0	0	5.500	3.296	MON	3,600	43,197	12/13/2011	10/01/2035
31403D-SE-0	FNMA POOL # 745817				2	121,821	108.2270	137,436	126,989	121,920	0	4	0	0	5.000	6.651	MON	529	6,349	12/13/2011	09/01/2036
31407H-HS-8	FNMA POOL # 831041				2	82,534	108.2270	92,024	85,028	82,584	0	5	0	0	5.000	6.190	MON	354	4,251	12/13/2011	10/01/2035
31407M-MR-3	FNMA POOL # 834768				2	146,511	109.0800	162,619	149,082	146,553	0	7	0	0	5.500	6.082	MON	683	8,200	12/13/2011	07/01/2035
31410G-KD-4	FNMA POOL # 888692				2	3,451,316	109.2640	3,506,732	3,209,422	3,445,856	0	(1,166)	0	0	5.500	2.760	MON	14,710	176,518	12/13/2011	09/01/2036
31410X-HR-0	FNMA POOL # 900340				2	162,094	111.3530	177,855	159,721	162,034	0	(5)	0	0	6.500	5.935	MON	865	10,382	12/13/2011	09/01/2036
31417B-PX-9	FNMA POOL # AB4937				2	2,528,121	107.0610	2,564,584	2,395,436	2,527,533	0	(588)	0	0	3.500	2.099	MON	6,987	41,920	06/29/2012	04/01/2042
31417D-QY-2	FNMA POOL # AB6770				2	1,050,274	104.8880	1,044,878	996,184	1,049,713	0	(560)	0	0	3.000	1.841	MON	2,490	0	11/29/2012	10/01/2042
31418M-K7-6	FNMA POOL # AD0317				2	126,433	108.4120	128,339	118,381	126,238	0	(9)	0	0	5.500	2.516	MON	543	6,511	12/13/2011	01/01/2039
31419A-4N-4	FNMA POOL # AE0828				2	987,144	106.5440	1,009,598	947,589	986,262	0	(473)	0	0	3.500	1.877	MON	2,764	33,166	12/13/2011	02/01/2041
2699999. Subtotal - Bonds - U.S. Special Revenues - Residential Mortgage-Backed Securities						28,531,322	XXX	29,418,721	27,366,988	28,511,685	0	(9,457)	0	0	XXX	XXX	XXX	96,688	940,764	XXX	XXX
081331-AE-0	BELVIOR LD LLC C11 MUNI BND REV 144A				2	293,453															

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Modern Home Insurance Co.

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
001814-AR-3	ANR PIPELINE CORP BND				1FE	678,285		150,1050	500,000	640,600	0	(12,060)	0	0	9.625	5.553	MN	8,021	48,125	09/01/2009	11/01/2021
00206R-AG-7	AT&T INC CORP BND				1FE	959,498		126,4040	955,000	959,313	0	(70)	0	0	6.300	6.264	JJ	27,743	60,165	01/19/2010	01/15/2038
00287Y-AC-3	ABBVIE INC SENIOR CORP BND 144A				2FE	248,390		101,7440	250,000	248,411	0	21	0	0	2.900	2.975	MN	1,067	0	11/05/2012	11/06/2022
00846U-AE-1	AGILENT TECHNOLOGIES INC CORP BND				2FE	380,837		111,2510	360,000	370,440	0	(3,578)	0	0	5.500	4.349	MS	5,885	19,800	12/16/2009	09/14/2015
02209S-AD-5	ALTRIA GROUP INC. CORP BND				2FE	753,043		139,8910	575,000	714,288	0	(20,108)	0	0	9.700	4.892	MN	7,901	55,775	01/05/2011	11/10/2018
029912-BB-7	AMERICAN TOWER CORPORATION CORP BND				2FE	372,225		106,9960	350,000	361,435	0	(4,848)	0	0	4.625	3.108	AO	4,047	16,188	09/24/2010	04/01/2015
032511-BH-9	ANADARKO PETROLEUM CO CORP BND				2FE	468,597		119,3200	415,000	455,884	0	(7,760)	0	0	6.375	4.052	MS	7,790	26,456	04/28/2011	09/15/2017
03523T-BP-2	ANHEUSER-BUSCH INBEV WORLDWIDE SENIOR CORP BND				1FE	1,406,275		100,1940	1,380,000	1,405,301	0	(974)	0	0	2.500	2.285	JJ	15,813	0	07/30/2012	07/15/2022
06051G-EA-3	BANK OF AMERICA CORP BND				1FE	992,232		115,6100	900,000	962,060	0	(15,660)	0	0	6.500	4.399	FA	24,375	58,500	01/07/2011	08/01/2016
079860-AG-7	BELLSOUTH CORPORATION CORP BND				1FE	1,697,160		107,4330	1,500,000	1,588,443	0	(50,917)	0	0	5.200	1.670	MS	22,967	78,000	11/05/2010	09/15/2014
10112R-AR-5	BOSTON PROP CORP BND	1			2FE	509,785		118,9150	500,000	507,754	0	(833)	0	0	5.625	5.375	MN	3,594	28,125	04/21/2010	11/15/2020
125896-BC-3	CMS ENERGY CO CORP BND				3FE	521,224		130,3750	445,000	499,882	0	(6,686)	0	0	8.750	6.388	JD	1,731	38,938	07/20/2009	06/15/2019
126408-GO-0	CSX CORPORATION CORP BND				2FE	818,475		126,0810	700,000	785,464	0	(11,743)	0	0	7.375	5.021	FA	21,510	51,625	01/19/2010	02/01/2019
14040H-AS-4	CAPITAL ONE FINANCIAL CORP CORP BND				2FE	1,375,092		108,8740	1,200,000	1,259,010	0	(40,603)	0	0	7.375	3.716	MN	9,342	88,500	01/14/2010	05/23/2014
140420-MV-9	CAPITAL ONE BANK CORP BND				2FE	1,268,600		134,9320	1,000,000	1,252,481	0	(16,119)	0	0	8.800	4.325	JJ	40,578	44,000	07/02/2012	07/15/2019
151020-AH-7	CELGENE CORPORATION SENIOR CORP BND				2FE	981,560		101,6800	1,000,000	982,130	0	570	0	0	3.250	3.470	FA	12,819	0	08/17/2012	08/15/2022
15189T-AG-0	CENTERPOINT ENERGY INC. CORP BND				2FE	779,254		121,1510	700,000	756,442	0	(9,107)	0	0	6.500	4.769	MN	7,583	45,500	05/24/2010	05/01/2018
15189W-AG-5	CENTERPOINT ENERGY RESOURCES C CORP BND	1			2FE	452,531		112,9670	422,000	448,758	0	(2,928)	0	0	4.500	3.561	JJ	8,757	18,990	09/13/2011	01/15/2021
166764-AA-8	CHEVRONTXACO CORPORATION SENIOR CORP BND	1			1FE	3,500,000		100,7560	3,500,000	3,500,000	0	0	0	0	1.104	1.103	JD	2,791	0	11/28/2012	12/05/2017
172967-EZ-0	CITIGROUP INC CORP BND				1FE	1,713,684		107,3040	1,630,000	1,678,859	0	(28,026)	0	0	5.500	3.748	AO	18,926	89,650	08/23/2011	10/15/2014
172967-FH-9	CITIGROUP INC CORP BND				1FE	208,214		108,9440	200,000	205,811	0	(1,836)	0	0	4.587	3.542	JD	408	9,174	08/31/2011	12/15/2015
191216-AU-4	COCA-COLA COMPANY THE CORP BND				1FE	3,478,473		103,3610	3,350,000	3,476,396	0	(2,076)	0	0	1.800	0.754	MS	20,100	0	12/05/2012	09/01/2016
20030N-AC-5	COMCAST CORP CORP BND				2FE	128,976		133,1740	125,000	126,461	0	(78)	0	0	7.050	6.796	MS	2,595	8,813	05/11/2004	03/15/2033
20279S-HN-3	COMMONWEALTH EDISON CORP BND				1FE	1,122,890		115,9500	1,000,000	1,083,472	0	(21,272)	0	0	5.950	3.477	FA	22,478	59,500	02/09/2011	08/15/2016
20279S-HZ-6	COMMONWEALTH EDISON COMPANY SECURED CORP BND	1			1FE	759,157		107,8050	700,000	757,373	0	(1,784)	0	0	3.400	2.322	MS	7,933	0	09/13/2012	09/01/2021
209111-EL-3	CONSOLIDATED EDISON CO OF NY CORP BND				1FE	337,139		128,2130	325,000	335,826	0	(226)	0	0	5.850	5.592	MS	5,598	19,013	03/09/2006	03/15/2036
224044-BM-8	COX COMMUNICATIONS INC. CORP BND				2FE	173,902		109,3070	160,000	165,739	0	(2,791)	0	0	5.450	3.533	JD	388	8,720	12/21/2009	12/15/2014
23311R-AC-0	DCP MIDSTREAM LLC CORP BND 144A				2FE	1,943,565		130,0500	1,500,000	1,853,314	0	(47,164)	0	0	9.750	5.250	MS	43,063	146,250	01/11/2011	03/15/2019
24422E-RR-2	JOHN DEERE CAPITAL CORPORATION SENIOR CORP BND				1FE	1,029,860		102,8720	1,000,000	1,028,333	0	(1,527)	0	0	2.250	1.772	AO	4,625	11,250	08/17/2012	04/17/2019
25459H-AT-2	DIRECTV HOLDINGS LL/DIR TV FIN CORP BND				2FE	1,051,936		112,1120	1,000,000	1,045,983	0	(5,518)	0	0	5.200	4.430	MS	15,311	52,000	10/25/2011	03/15/2020
25466A-AA-9	DISCOVER BANK/GREENWOOD DE CORP BND				2FE	243,442		130,8010	202,000	236,635	0	(4,021)	0	0	8.700	5.656	MN	2,099	17,574	04/05/2011	11/18/2019
254709-AH-1	DISCOVER FINANCL SENIOR CORP BND 144A				2FE	852,673		102,5060	648,000	850,420	0	(2,254)	0	0	3.850	0.592	MN	2,772	0	11/21/2012	11/21/2022
26441Y-AV-9	DUKE REALTY LP SENIOR CORP BND	1			2FE	541,937		105,2520	540,000	541,859	0	(77)	0	0	4.375	4.329	JD	1,050	12,075	06/13/2012	06/15/2022
29364D-AQ-3	ENTERGY ARKANSAS INC. CORP BND	1			1FE	599,826		108,9050	600,000	599,836	0	10	0	0	3.750	3.754	FA	8,500	22,500	11/12/2010	02/15/2021
29379V-AU-7	ENTERPRISE PROD OPER LP CORP BND				2FE	274,318		109,6030	250,000	273,401	0	(917)	0	0	4.050	2.876	FA	3,825	5,063	07/31/2012	02/15/2022
345397-VU-4	FORD MOTOR CREDIT COMPANY LLC CORP BND				2FE	576,565		116,6160	500,000	575,476	0	(1,089)	0	0	5.875	3.798	FA	12,158	0	11/02/2012	08/02/2021
345397-WF-6	FORD MOTOR CREDIT COMPANY LLC SENIOR CORP BND				2FE	1,038,650		105,2280	1,000,000	1,038,155	0	(495)	0	0	4.250	3.777	MS	11,333	0	11/01/2012	09/20/2022
36962G-4C-5	GENERAL ELECTRIC CAPITAL CORP CORP BND				1FE	2,204,380		107,2700	2,000,000	2,111,542	0	(80,159)	0	0	5.900	1.745	MN	15,733	118,000	11/01/2011	05/13/2014
36962G-4G-6	GENERAL ELECTRIC CAPITAL CORP CORP BND MTN				1FE	1,041,140		105,5530	1,000,000	1,021,779	0	(11,258)	0	0	3.750	2.548	MN	4,896	37,500	04/01/2011	11/14/2014
36962G-KZ-2	GENERAL ELEC CAP CO CORP BND				1FE	431,402		129,8410	425,000	430,158	0	(148)	0	0	6.750	6.633	MS	8,447	28,888	03/21/2002	03/15/2032
37331N-AB-7	GEORGIA-PACIFIC CORPORATION CORP BND 144A				2FE	233,075		118,5800	220,000	231,389	0	(1,185)	0	0	5.400	4.605	MN	1,980	11,880	07/14/2011	11/01/2020
38141E-A7-4	GOLDMAN SACHS GROUP INC CORP BND				1FE	1,302,080		105,4160	1,280,000	1,294,194	0	(5,184)	0	0	3.700	3.249	FA	19,733	47,360	06/13/2011	08/01/2015
38259P-AB-8	GOOGLE CORP BND				1FE	1,129,271		110,4750	1,000,000	1,125,763	0	(3,508)	0	0	3.625	1.988	MN	4,229	18,125	10/01/2012	05/19/2021
446150-AG-9	HUNTINGTON BANCSHARES INCORPOR CORP BND				2FE	1,608,650		121,0490	1,600,000	1,607,314	0	(675)	0	0	7.000	6.924	JD	4,978	112,000	12/17/2010	12/15/2020
454889-AK-2	INDIANA MICHIGAN POWER COMPANY CORP BND				2FE	241,298		107,0900	250,000	247,618	0	1,179	0	0	5.050	5.594	MN	1,613	12,625	11/06/2006	11/15/2014
458140-AL-4	INTEL CORPORATION SENIOR CORP BND				1FE	4,315,421		100,2080	4,320,000	4,315,470	0	49	0	0	1.350	1.372	JD	3,240	0	12/04/2012	12/15/2017
459200-GX-3	IBM CORP CORP BND				1FE	3,126,120		103,7880	3,000,000	3,121,608	0	(4,511)	0	0	1.950	0.792	JJ	25,838	0	11/07/2012	07/22/2016
460146-CA-9	INTERNATIONAL PAPER COMPANY CORP BND				2FE	730,032		128,1220	600,000	698,136	0	(15,542)	0	0	7.950	4.531	JD	2,120	47,700	11/24/2010	06/15/2018
460690-BF-6	INTERPUBLIC GRP OF CO, INC. CORP BND	1			2FE	4,237,680		110,0000	3,622,000	3,890,591	0	(156,657)	0	0	10.000	5.131	JJ	167,014	362,200	02/09/2011	07/15/2017
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ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Modern Home Insurance Co.

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
59562V-AP-2	MIDAMERICAN ENERGY HOLDINGS CO CORP BND				2FE	99,515	124.8230	124,823	100,000	99,564	0	8	0	0	5.950	5.984	MN	760	5,950	07/19/2007	05/15/2037
61747Y-CG-8	MORGAN STANLEY CORP BND				1FE	1,126,380	120.8980	1,208,981	1,000,000	1,095,077	0	(12,182)	0	0	7.300	5.508	MN	9,733	73,000	04/22/2010	05/13/2019
628530-AL-1	MYLAN INC/PA CORP BND 144A	1			2FE	1,641,000	118.0000	1,652,000	1,400,000	1,626,106	2,983	(11,502)	0	0	7.875	2.737	JJ	50,838	23,625	11/21/2012	07/15/2020
652482-CB-4	NEVIS AMERICA INC CORP BND				2FE	759,088	113.8520	853,892	750,000	758,017	0	(805)	0	0	4.500	4.342	FA	12,750	33,750	08/26/2011	02/15/2021
68268N-AE-3	ONEOK PARTNERS LP CORP BND				2FE	996,650	131.7970	1,317,971	1,000,000	997,607	0	285	0	0	8.625	8.676	MS	28,750	86,250	03/03/2009	03/01/2019
68389X-AE-5	ORACLE CORPORATION CORP BND				1FE	548,275	139.0070	695,036	500,000	546,123	0	(791)	0	0	6.500	5.800	AO	6,861	32,500	01/19/2010	04/15/2038
68389X-AG-0	ORACLE CORPORATION CORP BND				1FE	235,455	119.9620	232,727	194,000	233,961	0	(1,495)	0	0	5.000	1.654	JJ	4,661	0	09/26/2012	07/08/2019
68389X-AN-5	ORACLE CORPORATION SENIOR CORP BND				1FE	2,011,300	100.4810	2,009,623	2,000,000	2,010,973	0	(327)	0	0	1.200	1.082	AO	4,400	0	11/06/2012	10/15/2017
693304-AP-2	PECO ENERGY COMPANY SECURED CORP BND	1			1FE	1,099,032	100.2360	1,102,589	1,100,000	1,099,057	0	25	0	0	2.375	2.385	MS	7,547	0	09/10/2012	09/15/2022
69349L-AC-2	PNC BANKCORP INC CORP BND				1FE	20,198	114.0210	22,804	20,000	20,131	0	(24)	0	0	4.875	4.719	MS	271	975	01/15/2010	09/21/2017
69362B-AI-2	PSE&G POWER LLC CORP BND				2FE	135,313	113.8370	149,126	131,000	134,432	0	(387)	0	0	5.125	4.696	AO	1,417	6,714	08/18/2010	04/15/2020
69371R-K9-6	PACCAR FINANCIAL CORP SENIOR CORP BND MTN				1FE	1,199,364	99.8220	1,197,868	1,200,000	1,199,391	0	27	0	0	0.700	0.718	MN	1,050	0	11/08/2012	11/16/2015
717081-DB-6	PFIZER INC. CORP BND				1FE	1,091,120	126.0770	1,159,913	920,000	1,047,766	0	(18,065)	0	0	6.200	3.675	MS	16,795	57,400	07/13/2010	03/19/2019
718172-AJ-8	PHILIP MORRIS INTERNATIONAL IN CORP BND				1FE	300,626	105.2500	297,939	290,000	297,939	0	(2,272)	0	0	2.500	1.662	MN	906	7,250	10/20/2011	05/16/2016
72650R-AY-8	PLAINS ALL AMERICAN PIPELINE L SENIOR CORP BND	1			2FE	199,042	115.4460	230,893	200,000	199,199	0	78	0	0	5.000	5.061	FA	4,167	10,000	01/05/2011	02/01/2021
742718-DS-5	PROCTER & GAMBLE COMPANY CORP BND				1FE	991,820	103.4920	1,034,915	1,000,000	995,199	0	1,612	0	0	1.800	1.973	MN	2,300	18,000	11/18/2010	11/15/2015
743263-AG-0	PROGRESS ENERGY INC CORP BND				2FE	207,318	128.1340	256,268	200,000	206,257	0	(162)	0	0	7.000	6.705	AO	2,372	14,000	07/12/2004	10/30/2031
744448-CB-5	PUBLIC SERVICE COLORADO CORP BND				1FE	573,744	122.5470	588,224	480,000	548,121	0	(11,042)	0	0	5.800	3.019	FA	11,600	27,840	08/18/2010	08/01/2018
744448-CF-6	PUBLIC SERVICE COLORADO SECURED CORP BND	1			1FE	599,412	99.4190	596,516	600,000	599,428	0	16	0	0	2.250	2.261	MS	4,125	0	09/04/2012	09/15/2022
747262-AG-8	QVC INC SECURED CORP BND 144A				2FE	1,039,630	104.8130	1,048,133	1,000,000	1,038,097	0	(1,533)	0	0	5.125	4.625	JJ	25,483	0	07/02/2012	07/02/2022
806605-AH-4	MERCK & CO INC CORP BND				1FE	284,528	144.2920	284,528	250,000	282,845	0	(610)	0	0	6.550	5.565	MS	4,822	16,375	01/20/2010	09/15/2037
845437-BM-3	SOUTHWESTERN ELEC PWR CO CORP BND	1			2FE	1,048,060	104.6780	1,046,780	1,000,000	1,046,238	0	(1,822)	0	0	3.550	2.954	FA	13,411	18,933	08/01/2012	02/15/2022
87875U-AC-6	TECO FINANCE INC CORP BND				1FE	1,128,570	112.5750	1,125,750	1,000,000	1,064,005	0	(25,791)	0	0	6.750	3.852	MN	11,250	67,500	06/02/2010	05/01/2015
88163V-AC-3	TEVA PHARM FIN LLC CORP BND				1FE	1,157,940	112.9120	1,129,115	1,000,000	1,092,790	0	(28,706)	0	0	5.550	2.404	FA	23,125	55,500	09/13/2010	02/01/2016
882384-AC-4	TEXAS EASTERN TRNSMSN CORP SENIOR CORP BND 144A	1			2FE	434,139	99.5990	433,257	435,000	434,152	0	14	0	0	2.800	2.823	AO	2,267	0	10/19/2012	10/15/2022
88579Y-AF-8	3M COMPANY SENIOR CORP BND MTN				1FE	852,236	98.4910	837,170	850,000	852,193	0	(42)	0	0	2.000	1.970	JD	236	8,500	10/01/2012	06/26/2022
887317-AC-9	TIME WARNER INC CORP BND				2FE	174,137	117.0700	204,872	175,000	174,606	0	88	0	0	5.875	5.941	MN	1,314	10,281	11/13/2006	11/15/2016
88732J-BA-5	TIME WARNER CABLE INC CORP BND	1			2FE	1,192,263	108.5570	1,248,408	1,150,000	1,189,847	0	(2,416)	0	0	4.000	3.521	MS	15,333	23,000	05/17/2012	09/01/2021
904764-AP-2	UNILEVER CAPITAL CORP SENIOR CORP BND				1FE	4,070,234	98.7230	4,047,641	4,100,000	4,070,656	0	423	0	0	0.850	1.010	FA	14,424	0	12/04/2012	08/02/2017
911312-AG-1	UNITED PARCEL SERVICE INC CORP BND				1FE	204,129	100.1280	205,262	205,000	204,993	0	190	0	0	4.500	4.586	JJ	4,254	9,225	01/15/2008	01/15/2013
913017-BV-0	UNITED TECHNOLOGIES CORP SENIOR CORP BND				1FE	643,932	105.8940	635,362	600,000	642,317	0	(1,615)	0	0	3.100	2.264	JD	1,550	9,300	08/01/2012	06/01/2022
92343V-AL-8	VERIZON COMMUNICATIONS INC. CORP BND				1FE	264,820	119.8860	299,716	250,000	260,279	0	(1,743)	0	0	5.500	4.590	FA	5,194	13,750	04/13/2010	02/15/2018
92343V-BC-7	VERIZON COMMUNICATIONS INC. CORP BND				1FE	888,583	109.1480	949,580	870,000	887,318	0	(1,266)	0	0	3.500	3.239	MN	5,075	30,281	03/21/2012	11/01/2021
92344G-AM-8	VERIZON GLOBAL FDG CO CORP BND				1FE	398,167	145.5650	509,478	350,000	389,294	0	(1,115)	0	0	7.750	6.667	JD	2,260	27,125	03/04/2002	12/01/2030
92344G-AK-6	CELCO PARTNERSHIP/VERIZON WTR CORP BND				1FE	541,056	137.6000	550,401	400,000	504,997	0	(15,857)	0	0	8.500	3.512	MN	4,344	34,000	09/03/2010	11/15/2018
92553P-AB-8	VIACOM INC CORP BND				2FE	231,622	119.7140	239,428	200,000	221,945	0	(4,164)	0	0	6.125	3.595	AO	2,926	12,250	08/13/2010	10/05/2017
927804-FB-5	VIRGINIA ELECTRIC AND POWER CO CORP BND				1FE	174,517	132.7120	232,247	175,000	174,555	0	8	0	0	6.000	6.020	MN	1,342	10,500	05/17/2007	05/15/2037
94106L-AS-8	WASTE MANAGEMENT INC. CORP BND				2FE	831,215	120.0800	840,557	700,000	819,691	0	(11,524)	0	0	6.100	2.567	MS	12,573	21,350	06/13/2012	03/15/2018
94106L-AY-5	WASTE MANAGEMENT INC. SENIOR CORP BND				2FE	398,962	98.3570	393,428	400,000	398,989	0	28	0	0	2.900	2.930	MS	3,512	0	09/05/2012	09/15/2022
942683-AG-8	WATSON PHARMACEUTICALS INC. SENIOR CORP BND				2FE	962,578	101.0390	959,869	950,000	962,543	0	(35)	0	0	1.875	1.585	AO	4,404	0	12/20/2012	10/01/2017
96950H-AD-2	WILLIAMS PARTNERS LP CORP BND				2FE	764,107	121.5090	820,183	675,000	733,559	0	(12,667)	0	0	7.250	4.881	FA	20,391	48,938	06/30/2010	02/01/2017
98389B-AM-2	XCEL ENERGY INC CORP BND	1			2FE	607,776	116.9480	701,688	600,000	605,838	0	(775)	0	0	4.700	4.522	MN	3,603	28,200	05/24/2010	05/15/2020
988498-AC-5	YUM! BRANDS INC. CORP BND				2FE	1,693,425	121.3690	1,820,528	1,500,000	1,635,887	0	(22,902)	0	0	6.250	4.288	MS	27,604	93,750	05/24/2010	03/15/2018
496902-AJ-6	KINROSS GOLD CORP SENIOR CORP BND	A			2FE	1,037,453	102.5960	1,025,964	1,000,000	1,035,743	0	(1,710)	0	0	5.125	4.620	MS	25,625	62,625	06/20/2012	09/01/2021
73755L-AJ-6	POTASH CORPORATION OF SASKATCH CORP BND	A			2FE	348,782	109.0750	381,764	350,000	349,117	0	163	0	0	3.250	3.306	JD	948	11,375	11/30/2010	12/01/2017
02364W-AX-3	AMERICA MOVIL SA CORP BND	F			1FE	2,450,186	116.0350	2,761,633	2,380,000	2,438,165	0	(7,166)	0	0	5.000	4.577	AO	24,792	119,000	04/13/2011	10/16/2019
03938L-AL-8	ARCELORMITTAL CORP BND	F			3FE	665,896	110.9660	610,311	550,000	610,311	(8,160)	(28,271)	0	0	9.500	3.366	FA	19,739	50,188	05/02/2011	02/15/2015
15132H-AA-9	CENCOSUD CORP BND 144A				2FE	822,375	107.3730	912,669	850,000	826,48											

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Modern Home Insurance Co.

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
3299999.	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations					114,113,369	XXX	118,107,149	107,033,000	112,035,058	(5,177)	(980,074)	0	0	XXX	XXX	XXX	1,430,667	3,979,909	XXX	XXX
05946X-BV-4	BANK OF AMERICA FUNDING CORP CMO 03-A4-1A1			2	1FM	3,680	105.6000	3,807	3,605	3,677	0	0	0	0	6.000	5.024	MON	18	216	12/13/2011	05/20/2033
3399999.	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities					3,680	XXX	3,807	3,605	3,677	0	0	0	0	XXX	XXX	XXX	18	216	XXX	XXX
61760V-AM-5	MORGAN STANLEY CAPITAL 1 MSC_1 PRELDF SENIOR CMBS 12-C4			2	1FM	1,510,379	103.9520	1,507,304	1,450,000	1,506,645	0	(3,734)	0	0	2.111	1.072	MON	2,551	7,652	09/26/2012	03/15/2045
87246A-AC-2	TIAA CMBS 07-C4 A3			2	1FM	5,401,536	105.7210	5,267,980	4,982,908	5,227,724	0	(165,110)	0	0	5.553	1.839	MON	16,177	297,156	12/13/2011	08/15/2039
92890N-AT-6	WFRBS 12-C10 WFRBS 2012- C10 A2			2	1FE	1,024,971	102.4730	1,024,730	1,000,000	1,024,765	0	(206)	0	0	1.765	1.122	MON	1,471	0	11/30/2012	12/15/2045
92936Y-AB-7	WFRBS 12-C8 SENIOR CMBS 12-C8			2	1FM	1,019,958	103.1260	1,031,260	1,000,000	1,018,305	0	(1,653)	0	0	1.881	1.443	MON	1,568	6,270	07/20/2012	08/15/2045
3499999.	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities					8,956,844	XXX	8,831,274	8,432,908	8,777,439	0	(170,703)	0	0	XXX	XXX	XXX	21,767	311,078	XXX	XXX
02005H-AB-9	ALLY AUTO RECEIVABLES TRUST AA ABS 10-1 A3			2	1FE	235,286	100.0870	235,490	235,286	235,286	0	0	0	0	1.450	1.451	MON	152	3,412	12/13/2011	05/15/2014
03064P-AC-5	AMCAR 11-3 ABS 11-3 A3			2	1FE	2,499,730	100.5230	2,513,075	2,500,000	2,499,855	0	120	0	0	1.170	1.178	MON	1,869	29,250	12/13/2011	01/08/2016
254683-AC-9	DCENT 07-A1 ABS 07-A1 A1			2	1FE	5,938,129	121.0210	6,414,113	5,300,000	5,830,640	0	(102,447)	0	0	5.650	3.370	MON	13,309	299,450	12/13/2011	03/16/2020
58264T-CN-9	MBNAS ABS 04-B1-B1			2	1FE	4,069,586	104.4030	4,123,919	3,950,000	4,014,883	0	(52,132)	0	0	4.450	3.079	MON	7,812	175,775	12/13/2011	08/15/2016
125094-AB-8	CDP FINANCIAL INC CORP BND 144A			A	1FE	329,894	104.5420	344,989	330,000	329,958	0	21	0	0	3.000	3.007	MON	990	9,900	11/25/2009	11/25/2014
3599999.	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities					13,072,625	XXX	13,631,586	12,315,286	12,910,622	0	(154,438)	0	0	XXX	XXX	XXX	24,132	517,787	XXX	XXX
3899999.	Total - Industrial and Miscellaneous (Unaffiliated) Bonds					136,146,518	XXX	140,573,816	127,784,799	133,726,796	(5,177)	(1,305,215)	0	0	XXX	XXX	XXX	1,476,584	4,808,990	XXX	XXX
293791-AW-9	ENTERPRISE PROD OPER LP CAPSEC CORP BND			1	3FE	1,597,750	114.0000	1,596,000	1,400,000	1,596,000	(457)	(1,293)	0	0	7.034	3.935	JJ	45,408	0	12/13/2012	01/15/2068
4299999.	Subtotal - Bonds - Hybrid Securities - Issuer Obligations					1,597,750	XXX	1,596,000	1,400,000	1,596,000	(457)	(1,293)	0	0	XXX	XXX	XXX	45,408	0	XXX	XXX
4899999.	Total - Hybrid Securities					1,597,750	XXX	1,596,000	1,400,000	1,596,000	(457)	(1,293)	0	0	XXX	XXX	XXX	45,408	0	XXX	XXX
5599999.	Total - Parent, Subsidiaries and Affiliates Bonds					0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
7799999.	Total - Issuer Obligations					196,127,433	XXX	201,233,072	185,269,000	193,379,873	180,794	(1,557,346)	0	0	XXX	XXX	XXX	2,037,894	5,526,570	XXX	XXX
7899999.	Total - Residential Mortgage-Backed Securities					28,591,194	XXX	29,486,356	27,426,193	28,571,522	0	(9,482)	0	0	XXX	XXX	XXX	97,065	945,286	XXX	XXX
7999999.	Total - Commercial Mortgage-Backed Securities					8,956,844	XXX	8,831,274	8,432,908	8,777,439	0	(170,703)	0	0	XXX	XXX	XXX	21,767	311,078	XXX	XXX
8099999.	Total - Other Loan-Backed and Structured Securities					14,740,078	XXX	15,359,007	13,808,859	14,547,961	0	(176,961)	0	0	XXX	XXX	XXX	33,091	626,346	XXX	XXX
8399999.	Total Bonds					248,415,549	XXX	254,909,709	234,936,960	245,276,795	180,794	(1,914,492)	0	0	XXX	XXX	XXX	2,189,817	7,409,280	XXX	XXX

E10.4

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Modern Home Insurance Co.

SCHEDULE D - PART 2 - SECTION 1

Showing All PREFERRED STOCKS Owned December 31 of Current Year

1 CUSIP Identi- fication	2 Description	Codes		5 Number of Shares	6 Par Value Per Share	7 Rate Per Share	8 Book/ Adjusted Carrying Value	Fair Value		11 Actual Cost	Dividends			Change in Book/Adjusted Carrying Value				20 NAIC Desig- nation	21 Date Acquired	
		3 Code	4 For- eign					9 Rate Per Share Used to Obtain Fair Value	10 Fair Value		12 Declared but Unpaid	13 Amount Received During Year	14 Nonadmitted Declared But Unpaid	15 Unrealized Valuation Increase/ (Decrease)	16 Current Year's (Amor- tization) Accretion	17 Current Year's Other Than Temporary Impairment Recognized	18 Total Change in Book/Adjusted Carrying Value (15 + 16 - 17)			19 Total Foreign Exchange Change in Book/ Adjusted Carrying Value
NONE																				
8999999	- Total Preferred Stocks							XXX											XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Modern Home Insurance Co.

SCHEDULE D - PART 2 - SECTION 2

Showing All COMMON STOCKS Owned December 31 of Current Year

1 CUSIP Identi- fication	2 Description	Codes		5 Number of Shares	6 Book/ Adjusted Carrying Value	Fair Value		9 Actual Cost	Dividends			Change in Book/Adjusted Carrying Value				17 NAIC Market Indicator (a)	18 Date Acquired
		3 Code	4 For- eign			7 Rate Per Share Used to Obtain Fair Value	8 Fair Value		10 Declared but Unpaid	11 Amount Received During Year	12 Nonadmitted Declared But Unpaid	13 Unrealized Valuation Increase/ (Decrease)	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Change in Book/Adjusted Carrying Value (13 - 14)	16 Total Foreign Exchange Change in Book/Adjusted Carrying Value		
02970#-10-8	AMERICAN SOUTHERN HOME INSURANCE COMPANY			1,000,000.000	35,114,189	35,114	35,114,189	6,800,000	0	0	0	958,528	0	958,528	0	K	11/15/1982
03048#-10-4	AMERICAN WESTERN HOME INSURANCE COMPANY			200,000.000	58,819,168	294,096	58,819,168	12,250,000	0	0	0	2,981,161	0	2,981,161	0	K	12/28/1977
40145#-10-8	AMERICAN MODERN SELECT INSURANCE COMPANY			10,000.000	36,247,051	3,624,705	36,247,051	12,557,472	0	0	0	2,923,940	0	2,923,940	0	K	06/01/1991
32079#-10-7	FIRST MARINE INSURANCE COMPANY			510,000.000	6,571,070	12,884	6,571,070	6,968,852	0	0	0	(225,650)	0	(225,650)	0	K	01/15/2008
9199999. Subtotal - Common Stock - Parent, Subsidiaries and Affiliates					136,751,478	XXX	136,751,478	38,576,324	0	0	0	6,637,979	0	6,637,979	0	XXX	XXX
9799999 - Total Common Stocks					136,751,478	XXX	136,751,478	38,576,324	0	0	0	6,637,979	0	6,637,979	0	XXX	XXX
9899999 - Total Preferred and Common Stocks					136,751,478	XXX	136,751,478	38,576,324	0	0	0	6,637,979	0	6,637,979	0	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues0 , the total \$ value (included in Column 8) of all such issues \$0

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Modern Home Insurance Co.

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
912810-QX-9	UNITED STATES TREASURY GOVT BND 2.750% 08/15/42		11/07/2012	Various		4,600,520	4,700,000	27,971
912828-FL-9	UNITED STATES TREASURY GOVT IBND TIPS 2.500% 07/15/16		03/12/2012	CITICORP SECURITIES MARKETS		1,980,026	1,500,000	6,688
912828-GD-6	UNITED STATES TREASURY GOVT IBND TIPS 2.375% 01/15/17		03/12/2012	BNP PARIBAS		663,617	500,000	2,121
912828-GX-2	UNITED STATES TREASURY GOVT BND TIPS 2.625% 07/15/17		03/12/2012	BNP PARIBAS		663,354	500,000	2,281
912828-LS-7	UNITED STATES TREASURY GOVT BND 2.375% 10/31/14		05/30/2012	Various		1,901,945	1,805,000	9,965
912828-QV-5	UNITED STATES TREASURY GOVT IBND 0.625% 07/15/21		03/12/2012	CITICORP SECURITIES MARKETS		1,539,220	1,400,000	1,398
912828-RZ-5	UNITED STATES TREASURY GOVT BND 0.250% 01/15/15		01/13/2012	Various		997,269	1,000,000	.14
912828-SK-7	UNITED STATES TREASURY GOVT BND 0.375% 03/15/15		04/05/2012	Various		3,287,625	3,300,000	841
912828-SM-3	UNITED STATES TREASURY GOVT BND 1.000% 03/31/17		04/05/2012	MORGAN STANLEY & CO. INC		199,906	200,000	49
912828-TK-6	UNITED STATES TREASURY GOVT BND 0.250% 08/15/15		08/15/2012	TDI		4,975,587	5,000,000	34
0599999. Subtotal - Bonds - U.S. Governments						20,809,069	19,905,000	51,362
219868-BS-4	CORP ANDINA DE FOMENTO SENIOR CORP BND 4.375% 06/15/22	F.	06/13/2012	Taxable Exchange		1,119,251	1,135,000	.0
500630-BX-5	KOREA DEVELOPMENT BANK THE SENIOR CORP BND 3.000% 09/14/22	F.	09/05/2012	CREDIT SUISSE FIRST BOSTON COR		395,125	400,000	.0
716540-AV-4	PETROLEOS MEXICANOS CORP BND 4.875% 03/15/15	F.	07/02/2012	SCOTIA MCLEOD (USA) INC		1,081,500	1,000,000	15,031
89378T-AC-7	TRANSNET LTD SENIOR CORP BND 144A 4.000% 07/26/22	F.	08/22/2012	NESBITT THOMSON		2,042,500	2,000,000	7,111
91086Q-BA-5	UNITED MEXICAN STATES SENIOR CORP BND MTN 3.625% 03/15/22	F.	09/04/2012	SCOCIETE GENERALE		244,720	224,000	3,880
1099999. Subtotal - Bonds - All Other Governments						4,883,096	4,759,000	26,022
3128M8-6Q-2	FHLMC GOLD POOL # G06879 3.500% 01/01/42		02/16/2012	J.P. MORGAN SECURITIES INC		2,731,799	2,637,228	2,820
31292L-W6-8	FHLMC GOLD POOL # C04269 3.000% 10/01/42		10/19/2012	NOMURA SECURITIES INTL. INC.		1,136,819	1,088,191	1,179
3132HM-VS-7	FHLMC GOLD POOL # Q11525 3.500% 10/01/42		09/27/2012	MORGAN STANLEY & CO. INC		1,179,169	1,094,515	2,873
313379-DD-8	FEDERAL HOME LOAN BANKS UNSECURED AGENCY BND 1.000% 06/21/17		06/11/2012	CITICORP SECURITIES MARKETS		4,010,440	4,000,000	4,222
3137EA-DH-9	FHLMC AGENCY BND 1.000% 06/29/17		05/10/2012	BARCLAYS CAPITAL		3,979,320	4,000,000	.0
3138E9-P7-9	FNMA POOL # AK4945 3.500% 02/01/42		03/27/2012	BANC OF AMERICA SECURITIES LLC		1,361,643	1,320,983	3,724
3138EE-GB-9	FNMA POOL # AK9193 3.500% 05/01/42		05/10/2012	BARCLAYS CAPITAL		508,110	486,958	615
3138LR-4A-7	FNMA POOL# A01716 3.500% 05/01/42		04/20/2012	BANC OF AMERICA SECURITIES LLC		1,232,602	1,189,124	1,503
3138N4-YR-2	FNMA POOL # AR1619 3.000% 12/01/42		12/26/2012	BARCLAYS CAPITAL		1,050,391	1,000,000	2,250
31417B-PX-9	FNMA POOL # AB4937 3.500% 04/01/42		06/29/2012	WELLS FARGO SECURITIES		2,528,121	2,395,436	6,521
31417D-QY-2	FNMA POOL # AB6770 3.000% 10/01/42		11/28/2012	J.P. MORGAN SECURITIES INC		1,050,274	996,184	913
3199999. Subtotal - Bonds - U.S. Special Revenues						20,768,688	20,208,619	26,620
00287Y-AC-3	ABBVIE INC SENIOR CORP BND 144A 2.900% 11/06/22		11/05/2012	MORGAN STANLEY & CO. INC		248,390	250,000	.0
03523T-BP-2	ANHEUSER-BUSCH INBEV WORLDWIDE SENIOR CORP BND 2.500% 07/15/22		07/30/2012	SCOCIETE GENERALE		1,406,275	1,380,000	1,533
140420-MV-9	CAPITAL ONE BANK CORP BND 8.800% 07/15/19		07/02/2012	CITICORP SECURITIES MARKETS		1,268,600	1,000,000	41,800
151020-AH-7	CELGENE CORPORATION SENIOR CORP BND 3.250% 08/15/22		08/17/2012	CREDIT SUISSE FIRST BOSTON COR		981,560	1,000,000	1,174
166764-AA-8	CHEVRONTXACO CORPORATION SENIOR CORP BND 1.104% 12/05/17		11/28/2012	MORGAN STANLEY & CO. INC		3,500,000	3,500,000	.0
191216-AU-4	COCA-COLA COMPANY THE CORP BND 1.800% 09/01/16		12/05/2012	RBC DOMINION SECURITIES INC.		3,478,472	3,350,000	16,583
202795-HZ-6	COMMONWEALTH EDISON COMPANY SECURED CORP BND 3.400% 09/01/21		09/13/2012	BNP PARIBAS		759,157	700,000	1,124
24422E-RR-2	JOHN DEERE CAPITAL CORPORATION SENIOR CORP BND 2.250% 04/17/19		08/17/2012	WELLS FARGO SECURITIES		1,029,860	1,000,000	7,813
254709-AH-1	DISCOVER FINANCL SENIOR CORP BND 144A 3.850% 11/21/22		11/21/2012	Taxable Exchange		852,673	648,000	12,474
26441Y-AV-9	DUKE REALTY LP SENIOR CORP BND 4.375% 06/15/22		06/13/2012	Various		541,937	540,000	459
29379V-AU-7	ENTERPRISE PROD OPER LP CORP BND 4.050% 02/15/22		07/31/2012	SCOCIETE GENERALE		274,318	250,000	4,725
345397-VU-4	FORD MOTOR CREDIT COMPANY LLC CORP BND 5.875% 08/02/21		11/02/2012	JEFFRIES & CO. INC		576,565	500,000	7,752
345397-WF-6	FORD MOTOR CREDIT COMPANY LLC SENIOR CORP BND 4.250% 09/20/22		11/01/2012	MORGAN STANLEY & CO. INC		1,038,650	1,000,000	4,840
38259P-AB-8	GOOGLE CORP BND 3.625% 05/19/21		10/01/2012	Various		1,129,271	1,000,000	13,153
458140-AL-4	INTEL CORPORATION SENIOR CORP BND 1.350% 12/15/17		12/04/2012	BANC OF AMERICA SECURITIES LLC		4,315,421	4,320,000	.0
459200-GX-3	IBM CORP CORP BND 1.950% 07/22/16		11/07/2012	ROYAL BANK OF SCOTLAND		3,126,120	3,000,000	18,038
460690-BH-2	INTERPUBLIC GRP OF CO, INC. SENIOR CORP BND 4.000% 03/15/22		09/05/2012	SCOCIETE GENERALE		258,688	258,000	5,222
56585A-AE-2	MARATHON PETROLEUM CORP CORP BND 3.500% 03/01/16		08/01/2012	GOLDMAN SACHS & CO.		2,943,713	2,774,000	41,803
571903-AK-9	MARRIOTT INTERNATIONAL INC. SENIOR CORP BND 3.250% 09/15/22		09/05/2012	J.P. MORGAN SECURITIES INC		348,989	350,000	.0
61760V-AM-5	MORGAN STANLEY CAPITAL I_MSC_1 PRELFC SENIOR CMBS 12-C4 2.111% 03/15/45		09/26/2012	WELLS FARGO SECURITIES		1,510,380	1,450,000	2,296
628530-AL-1	MYLAN INC/PA CORP BND 144A 7.875% 07/15/20		11/21/2012	WELLS FARGO SECURITIES		1,303,500	1,100,000	31,763
68389X-AG-0	ORACLE CORPORATION CORP BND 5.000% 07/08/19		09/26/2012	SCOCIETE GENERALE		235,455	194,000	2,156
68389X-AN-5	ORACLE CORPORATION SENIOR CORP BND 1.200% 10/15/17		11/06/2012	ROYAL BANK OF SCOTLAND		2,011,300	2,000,000	933
693304-AP-2	PECO ENERGY COMPANY SECURED CORP BND 2.375% 09/15/22		09/10/2012	BNP PARIBAS		1,099,032	1,100,000	.0
69371R-K9-6	PACCAR FINANCIAL CORP SENIOR CORP BND MTN 0.700% 11/16/15		11/08/2012	BARCLAYS CAPITAL		1,199,364	1,200,000	.0
744448-CF-6	PUBLIC SERVICE COLORADO SECURED CORP BND 2.250% 09/15/22		09/04/2012	BANC OF AMERICA SECURITIES LLC		599,412	600,000	.0
747262-AG-8	QVC INC SECURED CORP BND 144A 5.125% 07/02/22		07/02/2012	BANC OF AMERICA SECURITIES LLC		1,039,630	1,000,000	569
845437-BM-3	SOUTHWESTERN ELEC PIIR CO CORP BND 3.550% 02/15/22		08/01/2012	J.P. MORGAN SECURITIES INC		1,048,060	1,000,000	18,046
882384-AC-4	TEXAS EASTERN TRNSMNSN CORP SENIOR CORP BND 144A 2.800% 10/15/22		10/19/2012	J.P. MORGAN SECURITIES INC		434,139	435,000	.0
88579Y-AF-8	3M COMPANY SENIOR CORP BND MTN 2.000% 06/26/22		10/01/2012	CREDIT SUISSE FIRST BOSTON COR		852,236	850,000	4,628
88732J-BA-5	TIME WARNER CABLE INC CORP BND 4.000% 09/01/21		05/17/2012	BARCLAYS CAPITAL		1,192,263	1,150,000	10,350
904764-AP-2	UNILEVER CAPITAL CORP SENIOR CORP BND 0.850% 08/02/17		12/04/2012	J.P. MORGAN SECURITIES INC		4,070,234	4,100,000	12,101
913017-BV-0	UNITED TECHNOLOGIES CORP SENIOR CORP BND 3.100% 06/01/22		08/01/2012	CITIGROUP GLOBAL MKT INC		643,932	600,000	3,358
92343V-BC-7	VERIZON COMMUNICATIONS INC. CORP BND 3.500% 11/01/21		03/21/2012	J.P. MORGAN SECURITIES INC		888,583	870,000	12,095
92890N-AT-6	WFRBS 12-C10 WFRBS 2012- C10 A2 1.765% 12/15/45		11/30/2012	WELLS FARGO SECURITIES		1,024,971	1,000,000	883

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ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Modern Home Insurance Co.

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
92936Y-AB-7	WFRBS 12-C8 SENIOR CMBS 12-C8 1.881% 08/15/45		07/20/2012	WELLS FARGO SECURITIES		1,019,958	1,000,000	.314
94106L-AS-8	WASTE MANAGEMENT INC. CORP BND 6.100% 03/15/18		06/13/2012	BANC OF AMERICA SECURITIES LLC		831,215	700,000	11,031
94106L-AY-5	WASTE MANAGEMENT INC. SENIOR CORP BND 2.900% 09/15/22		09/05/2012	Various		398,962	400,000	.0
942683-AG-8	WATSON PHARMACEUTICALS INC. SENIOR CORP BND 1.875% 10/01/17		12/20/2012	WELLS FARGO SECURITIES		962,578	950,000	4,206
496902-AJ-6	KINROSS GOLD CORP SENIOR CORP BND 5.125% 09/01/21	A.	06/20/2012	Tax Free Exchange		1,037,453	1,000,000	15,517
822582-AR-3	SHELL INTERNATIONAL FIN BV SENIOR CORP BND 1.125% 08/21/17	F.	11/08/2012	Various		1,508,541	1,500,000	2,944
902133-AM-9	TYCO ELECTRONICS CORP BND 3.500% 02/03/22	F.	02/14/2012	Various		251,392	250,000	.340
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						53,241,249	51,261,000	312,023
293791-AW-9	ENTERPRISE PROD OPER LP CAPSEC CORP BND 7.034% 01/15/68		12/13/2012	DEUTSCHE BANK AG		1,597,750	1,400,000	41,852
4899999. Subtotal - Bonds - Hybrid Securities						1,597,750	1,400,000	41,852
8399997. Total - Bonds - Part 3						101,299,852	97,533,619	457,879
8399998. Total - Bonds - Part 5						51,215,265	51,580,669	75,236
8399999. Total - Bonds						152,515,117	149,114,288	533,115
8999997. Total - Preferred Stocks - Part 3						0	XXX	0
8999998. Total - Preferred Stocks - Part 5						0	XXX	0
8999999. Total - Preferred Stocks						0	XXX	0
9799997. Total - Common Stocks - Part 3						0	XXX	0
9799998. Total - Common Stocks - Part 5						0	XXX	0
9799999. Total - Common Stocks						0	XXX	0
9899999. Total - Preferred and Common Stocks						0	XXX	0
9999999 - Totals						152,515,117	XXX	533,115

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Modern Home Insurance Co.

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/Decrease	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date
36202D-J8-5	GNMA POOL # 002987 7.500% 10/20/30		12/01/2012	Paydown		531	531	529	529	0	2	0	2	0	531	0	0	0	1,315	10/20/2030
36202D-LV-1	GNMA POOL # 003040 7.000% 02/20/31		12/01/2012	Paydown		1,366	1,366	1,376	1,376	0	(10)	0	(10)	0	1,366	0	0	0	55	02/20/2031
36205Y-F9-8	GNMA POOL # 404392 7.500% 09/15/25		12/01/2012	Paydown		11,229	11,229	11,305	11,305	0	(75)	0	(75)	0	11,229	0	0	0	352	09/15/2025
36206P-UR-9	GNMA POOL # 417392 7.500% 05/15/26		12/01/2012	Paydown		1,782	1,782	1,818	1,817	0	(36)	0	(36)	0	1,782	0	0	0	73	05/15/2026
36206V-JP-3	GNMA POOL # 422470 7.500% 03/15/26		12/01/2012	Paydown		954	954	954	956	0	(2)	0	(2)	0	954	0	0	0	30	03/15/2026
36207F-LH-2	GNMA POOL # 430628 7.500% 10/15/29		12/01/2012	Paydown		544	544	544	544	0	0	0	0	0	544	0	0	0	22	10/15/2029
36225A-C8-1	GNMA POOL # 780095 10.000% 03/15/25		12/01/2012	Paydown		1,306	1,306	1,378	1,377	0	(71)	0	(71)	0	1,306	0	0	0	65	03/15/2025
912810-Q0-4	UNITED STATES TREASURY GOVT BND 4.375% 05/15/41		08/06/2012	GOLDMAN SACHS & CO.		589,705	430,000	547,442	547,047	0	(1,513)	0	(1,513)	0	545,534	0	44,170	44,170	13,700	05/15/2041
912810-OT-8	UNITED STATES TREASURY GOVT BND 3.125% 11/15/41		05/24/2012	Various		2,711,334	2,600,000	2,733,250	2,732,965	0	(200)	0	(200)	0	2,732,765	0	(21,431)	(21,431)	16,276	11/15/2041
912828-AF-7	UNITED STATES TREASURY GOVT IBND TIPS 3.000% 07/15/12		07/15/2012	Maturity		2,813,778	2,200,000	2,892,346	2,854,322	(75,841)	(81,655)	0	(157,496)	0	2,696,826	0	116,952	116,952	83,747	07/15/2012
912828-KB-5	UNITED STATES TREASURY GOVT BND 1.125% 01/15/12		01/15/2012	Various		1,385,000	1,385,000	1,376,240	1,384,884	0	116	0	116	0	1,385,000	0	0	0	6,497	01/15/2012
912828-KC-3	UNITED STATES TREASURY GOVT BND 1.375% 02/15/12		02/15/2012	Maturity		85,000	85,000	86,239	85,109	0	(109)	0	(109)	0	85,000	0	0	0	584	02/15/2012
912828-KP-4	UNITED STATES TREASURY GOVT BND 1.375% 05/15/12		05/15/2012	Maturity		1,250,000	1,250,000	1,252,250	1,250,284	0	(284)	0	(284)	0	1,250,000	0	0	0	8,594	05/15/2012
059999. Subtotal - Bonds - U.S. Governments						8,852,529	7,967,712	8,905,673	8,872,514	(75,841)	(83,837)	0	(159,678)	0	8,712,837	0	139,691	139,691	131,310	XXX
683234-DP-0	ONTARIO PROVINCE CORP BND 1.600% 09/21/16	A	02/02/2012	CIBC WORLD MARKETS CORP.		3,352,899	3,300,000	3,296,040	3,296,254	0	78	0	78	0	3,296,332	0	56,567	56,567	19,947	09/21/2016
68323A-AC-8	ONTARIO PROVINCE CORP BND 3.150% 12/15/17	A	01/05/2012	NATIONAL BANK OF CANADA INTL.		904,749	850,000	835,049	836,834	0	49	0	49	0	836,884	0	67,865	67,865	1,859	12/15/2017
05957N-AQ-4	BANCO DO BRASIL S.A. CORP BND 144A MTN 4.500% 01/22/15	F	04/04/2012	GOLDMAN SACHS & CO.		418,000	400,000	417,500	413,688	0	(1,175)	0	(1,175)	0	412,513	0	5,487	5,487	12,900	01/22/2015
059614-AE-7	BANDES-BRAZIL S DEVELOPMENT BAN CORP BND 144A 6.369% 06/16/18	F	06/05/2012	GOLDMAN SACHS & CO.		529,000	460,000	506,000	501,165	0	(2,395)	0	(2,395)	0	498,770	0	30,230	30,230	13,998	06/16/2018
195325-BN-4	COLOMBIA REPUBLIC OF GOVT BND 4.375% 07/12/21	F	09/04/2012	Various		1,352,563	1,225,000	1,223,418	1,223,477	0	34	0	34	0	1,223,512	0	129,051	129,051	49,143	07/12/2021
219868-BL-9	CORP ANDINA DE FOMENTO CORP BND 5.750% 01/12/17	F	06/13/2012	Taxable Exchange		1,143,690	1,000,000	1,100,000	1,096,922	0	(8,076)	0	(8,076)	0	1,088,846	0	54,844	54,844	28,750	01/12/2017
226775-AB-0	CROATIA (REPUBLIC OF) GOVT BND 144A 6.750% 11/05/19	F	12/18/2012	ROYAL BANK OF SCOTLAND		574,250	500,000	525,000	523,312	0	(2,334)	0	(2,334)	0	520,978	0	53,272	53,272	38,063	11/05/2019
50066A-AA-1	KOREA GAS CORP CORP BND 144A 4.250% 11/02/20	F	01/06/2012	HSBC SECURITIES INC.		1,218,088	1,250,000	1,170,175	1,175,953	0	184	0	184	0	1,176,137	0	41,951	41,951	10,182	11/02/2020
500769-BY-9	KREDITANSTALT FUER WIDERAUFBAU CORP BND GOVT GUAR 4.875% 01/17/17	F	01/05/2012	TD GLOBAL FINANCE CITICORP SECURITIES		874,598	750,000	852,713	831,732	0	(370)	0	(370)	0	831,362	0	43,235	43,235	17,570	01/17/2017
62987B-AA-0	NAMIBIA GOVT BND 144A 5.500% 11/03/21	F	01/05/2012	MARKETS MORGAN STANLEY & CO.		1,270,313	1,250,000	1,256,250	1,256,181	0	(11)	0	(11)	0	1,256,169	0	14,143	14,143	12,795	11/03/2021
71645W-AT-8	PETROBRAS INTERNATIONAL FINANC CORP BND 3.875% 01/27/16	F	01/06/2012	INC		2,057,540	2,000,000	2,017,740	2,015,117	0	(93)	0	(93)	0	2,015,024	0	42,516	42,516	35,306	01/27/2016
91086Q-AX-6	UNITED MEXICAN STATES GOVT BND 5.875% 02/17/14	F	01/12/2012	BANC OF AMERICA SECURITIES LLC		2,706,125	2,500,000	2,758,750	2,692,843	0	(4,083)	0	(4,083)	0	2,688,760	0	17,365	17,365	61,606	02/17/2014
109999. Subtotal - Bonds - All Other Governments						16,401,815	15,485,000	15,958,635	15,863,478	0	(18,192)	0	(18,192)	0	15,845,287	0	556,526	556,526	302,119	XXX
13063A-7G-3	CALIFORNIA ST MUNI TAX BND GO 6.200% 10/01/19		05/31/2012	BANC OF AMERICA SECURITIES LLC		952,232	800,000	880,200	875,919	0	(3,501)	0	(3,501)	0	872,419	0	79,813	79,813	33,618	10/01/2019
452151-BT-3	ILLINOIS ST MUNI BND GO 3.321% 01/01/13		12/07/2012	GOLDMAN SACHS & CO.		2,664,070	2,660,000	2,660,000	2,660,000	0	0	0	0	0	2,660,000	0	4,070	4,070	127,600	01/01/2013
179999. Subtotal - Bonds - U.S. States, Territories and Possessions						3,616,302	3,460,000	3,540,200	3,535,919	0	(3,501)	0	(3,501)	0	3,532,419	0	83,883	83,883	161,218	XXX
081331-AE-0	BELVIOR LD LLC C11 MUNI BND REV 144A 5.300% 12/15/35		12/17/2012	Redemption		6,427	6,427	6,424	6,424	0	3	0	3	0	6,427	0	0	0	257	12/15/2035
312836-MN-4	FHLMC GOLD POOL # 600365 8.000% 06/01/25		12/01/2012	Paydown		880	880	895	895	0	(15)	0	(15)	0	880	0	0	0	38	06/01/2025
3128K9-AB-0	FHLMC GOLD POOL # A48102 5.000% 01/01/36		12/01/2012	Paydown		653,757	653,757	618,167	618,679	0	35,078	0	35,078	0	653,757	0	0	0	20,438	01/01/2036
31292G-7H-3	FHLMC GOLD POOL # C00896 7.500% 12/01/29		12/01/2012	Paydown		1,629	1,629	1,629	1,629	0	1	0	1	0	1,629	0	0	0	72	12/01/2029

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ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Modern Home Insurance Co.

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/Decrease	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date
31292H-D4-3	FHLMC GOLD POOL # C01023 7.000% 07/01/30		12/01/2012	Paydown		324	324	333	333	0	(8)	0	(8)	0	324	0	0	0	14	07/01/2030
31292H-D6-8	FHLMC GOLD POOL # C01025 8.000% 07/01/30		12/01/2012	Paydown		306	306	306	306	0	0	0	0	0	306	0	0	0	15	07/01/2030
31292H-QC-1	FHLMC POOL # C01351 6.500% 05/01/32		12/01/2012	Paydown		4,679	4,679	4,744	4,743	0	(64)	0	(64)	0	4,679	0	0	0	167	05/01/2032
31292L-A5-4	FHLMC GOLD POOL # C03628 5.000% 11/01/40		12/01/2012	Paydown		686,149	686,149	724,238	723,692	0	(37,543)	0	(37,543)	0	686,149	0	0	0	16,766	11/01/2040
31293K-7A-8	FHLMC GOLD POOL # C22689 6.500% 03/01/29		12/01/2012	Paydown		1,199	1,199	1,152	1,153	0	46	0	46	0	1,199	0	0	0	27	03/01/2029
31293S-DX-4	FHLMC GOLD POOL # C28218 6.500% 06/01/29		12/01/2012	Paydown		592	592	591	591	0	0	0	0	0	592	0	0	0	24	06/01/2029
31293Y-BX-3	FHLMC GOLD POOL # C32754 7.000% 11/01/29		12/01/2012	Paydown		925	925	907	907	0	18	0	18	0	925	0	0	0	36	11/01/2029
312946-MC-7	FHLMC GOLD POOL # A97555 4.500% 03/01/41		12/01/2012	Paydown		424,736	424,736	436,283	436,150	0	(11,414)	0	(11,414)	0	424,736	0	0	0	13,167	03/01/2041
31298F-U3-4	FHLMC GOLD POOL # C46902 6.500% 09/01/30		12/01/2012	Paydown		4,012	4,012	4,006	4,006	0	5	0	5	0	4,012	0	0	0	168	09/01/2030
31298G-S7-6	FHLMC GOLD POOL # C47742 7.000% 02/01/31		12/01/2012	Paydown		86	86	88	88	0	(3)	0	(3)	0	86	0	0	0	3	02/01/2031
31368H-MB-6	FNMA POOL # 190354 5.500% 12/01/34		12/01/2012	Paydown		498,636	498,636	542,122	542,122	0	(43,486)	0	(43,486)	0	498,636	0	0	0	14,955	12/01/2034
31374G-WP-8	FNMA POOL # 313954 6.500% 01/01/28		12/01/2012	Paydown		18,454	18,454	19,046	19,037	0	(584)	0	(584)	0	18,454	0	0	0	563	01/01/2028
31375H-YM-0	FNMA POOL # 335616 6.500% 04/01/26		12/01/2012	Paydown		18,935	18,935	18,044	18,054	0	881	0	881	0	18,935	0	0	0	1,207	04/01/2026
31379K-MY-6	FNMA POOL # 421675 7.000% 03/01/28		12/01/2012	Paydown		3,054	3,054	3,078	3,077	0	(23)	0	(23)	0	3,054	0	0	0	88	03/01/2028
31384H-7K-3	FNMA POOL # 524798 7.000% 01/01/30		02/01/2012	Paydown		2,203	2,203	2,124	2,125	0	78	0	78	0	2,203	0	0	0	26	01/01/2030
31384U-4E-1	FNMA POOL # 534621 7.000% 11/01/29		12/01/2012	Paydown		522	522	526	526	0	(4)	0	(4)	0	522	0	0	0	21	11/01/2029
31384V-2A-9	FNMA POOL # 535469 6.500% 07/01/30		12/01/2012	Paydown		1,561	1,561	1,470	1,471	0	90	0	90	0	1,561	0	0	0	51	07/01/2030
31384V-T8-5	FNMA POOL # 535275 6.500% 05/01/30		12/01/2012	Paydown		4,036	4,036	4,010	4,010	0	26	0	26	0	4,036	0	0	0	136	05/01/2030
	FNMA AGENCY CMO_06-99 PA 5.500% 05/25/30																			
31396L-AA-8	FNMA AGENCY BND 1.125% 07/30/12		02/01/2012	Paydown		15,180	15,180	15,126	15,125	0	56	0	56	0	15,180	0	0	0	96	05/25/2030
31398A-T7-7	FNMA AGENCY BND 4.500% 10/15/39		07/30/2012	Maturity		1,200,000	1,200,000	1,199,700	1,199,917	0	83	0	83	0	1,200,000	0	0	0	13,500	07/30/2012
31398K-CN-8	FHLMC CMO_3587 DA 4.500% 10/15/39		12/01/2012	Paydown		937,231	937,231	982,116	981,234	0	(44,004)	0	(44,004)	0	937,231	0	0	0	22,204	10/15/2039
31402R-R9-2	FNMA POOL # 735912 5.500% 10/01/35		12/01/2012	Paydown		440,816	440,816	464,108	463,625	0	(22,809)	0	(22,809)	0	440,816	0	0	0	13,732	10/01/2035
31403D-SE-0	FNMA POOL # 745817 5.000% 09/01/36		12/01/2012	Paydown		69,609	69,609	66,776	66,829	0	2,780	0	2,780	0	69,609	0	0	0	1,927	09/01/2036
31407H-HS-8	FNMA POOL # 831041 5.000% 10/01/35		12/01/2012	Paydown		42,459	42,459	41,213	41,235	0	1,223	0	1,223	0	42,459	0	0	0	1,154	10/01/2035
31407M-MR-3	FNMA POOL # 834768 5.500% 07/01/35		12/01/2012	Paydown		41,461	41,461	40,746	40,755	0	705	0	705	0	41,461	0	0	0	1,186	07/01/2035
31410G-KD-4	FNMA POOL # 886892 5.500% 09/01/36		12/01/2012	Paydown		1,520,798	1,520,798	1,635,421	1,633,386	0	(112,587)	0	(112,587)	0	1,520,798	0	0	0	45,861	09/01/2036
31410X-HR-0	FNMA POOL # 900340 6.500% 09/01/36		12/01/2012	Paydown		72,763	72,763	73,844	73,819	0	(1,055)	0	(1,055)	0	72,763	0	0	0	2,515	09/01/2036
31418M-K7-6	FNMA POOL # AD0317 5.500% 01/01/39		12/01/2012	Paydown		82,869	82,869	88,505	88,375	0	(5,506)	0	(5,506)	0	82,869	0	0	0	2,532	01/01/2039
31419A-4N-4	FNMA POOL # AE0828 3.500% 02/01/41		12/01/2012	Paydown		236,171	236,171	246,030	245,928	0	(9,757)	0	(9,757)	0	236,171	0	0	0	5,358	02/01/2041
740816-AF-0	144A 5.000% 01/15/14		03/12/2012	Call	107.6642	965,748	897,000	980,331	955,670	0	10,077	0	10,077	0	965,748	0	0	0	29,526	01/15/2014
677632-PA-3	OHIO ST UNIV MUNI BND REV		10/20/2011	DIRECT		0	0	0	0	0	0	0	0	0	0	0	0	0	0	(2,333)
3199999	Subtotal - Bonds - U.S. Special Revenues					7,958,207	7,889,459	8,224,900	8,195,916	0	(237,712)	0	(237,712)	0	7,958,207	0	0	0	205,497	XXX
00206R-AF-9	AT&T INC CORP BND 4.950% 01/15/13		06/29/2012	Call	102.4617	221,317	216,000	215,819	215,963	0	5,354	0	5,354	0	221,317	0	0	0	10,217	01/15/2013
002824-AU-4	ABBOTT LABORATORIES CORP BND 5.125% 04/01/19		11/27/2012	TENDER OFFER		1,235,550	1,000,000	995,670	996,715	0	338	0	338	0	997,052	0	238,498	238,498	58,013	04/01/2019
00724F-AA-9	ADOBE SYSTEMS INCORPORATED CORP BND 3.250% 02/01/15		02/03/2012	GOLDMAN SACHS & CO.		1,056,770	1,000,000	1,042,490	1,035,988	0	(1,168)	0	(1,168)	0	1,034,819	0	21,951	21,951	16,882	02/01/2015
00751Y-AA-4	ADVANCE AUTO PARTS INC. CORP BND 5.750% 05/01/20		06/22/2012	SUNTRUST		2,152,266	1,900,000	1,971,349	1,962,144	0	(2,943)	0	(2,943)	0	1,959,201	0	193,065	193,065	71,389	05/01/2020
013817-AU-5	ALCOA INC CORP BND 6.150% 08/15/20		09/24/2012	CREDIT SUISSE FIRST BOSTON COR		551,845	500,000	499,355	499,438	0	37	0	37	0	499,476	0	52,369	52,369	34,338	08/15/2020
018802-AA-6	ALLIANT ENERGY CORP CORP BND 4.000% 10/15/14		04/09/2012	CITICORP SECURITIES MARKETS		526,735	500,000	520,130	515,419	0	(1,484)	0	(1,484)	0	513,935	0	12,800	12,800	9,833	10/15/2014
02005H-AB-9	ALLY AUTO RECEIVABLES TRUST AA ABS_10-1 A3 1.450% 05/15/14		12/15/2012	Paydown		2,374,332	2,374,332	2,374,332	2,374,332	0	0	0	0	0	2,374,332	0	0	0	17,146	05/15/2014

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Modern Home Insurance Co.

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
02209S-AD-5	ALTRIA GROUP INC. CORP BND 9.700% 11/10/18		09/04/2012	TENDER OFFER		1,615,309	1,125,000	1,473,345	1,436,862	0	(26,334)	0	(26,334)	0	1,410,528	0	204,781	204,781	89,119	11/10/2018
0258MO-CY-3	AMERICAN EXPRESS CREDIT CO CORP BND 7.300% 08/20/13		01/05/2012	CITICORP SECURITIES		4,860,666	4,480,000	5,080,768	4,761,790	0	(4,087)	0	(4,087)	0	4,757,702	0	102,963	102,963	127,182	08/20/2013
03064E-AC-0	AMCAR 10-2 ABS 10-2 A3 1.710% 08/08/14 12/08/2012		12/08/2012	Paydown		2,000,000	2,000,000	1,999,837	1,999,845	0	155	0	155	0	2,000,000	0	0	0	20,659	08/08/2014
032511-BH-9	ANADARKO PETROLEUM CO CORP BND 6.375% 09/15/17		07/25/2012	Various		1,541,345	1,300,000	1,372,740	1,366,249	0	(5,659)	0	(5,659)	0	1,360,590	0	180,755	180,755	61,306	09/15/2017
044209-AD-6	ASHLAND INC. CORP BND 9.125% 06/01/17 08/07/2012		08/07/2012	TENDER OFFER		1,113,750	1,000,000	1,139,990	1,091,859	0	(19,150)	0	(19,150)	0	1,072,708	0	41,042	41,042	62,354	06/01/2017
05946X-BV-4	BANK OF AMERICA FUNDING CORP CMO_03-A4-1A1 6.000% 05/20/33		12/01/2012	Paydown		1,609	1,609	1,643	1,642	0	(33)	0	(33)	0	1,609	0	0	0	47	05/20/2033
09247X-AC-5	BLACKROCK CREDIT (OFFSHORE) CORP BND 6.250% 09/15/17		01/05/2012	CITICORP SECURITIES		348,738	300,000	332,058	324,970	0	(95)	0	(95)	0	324,875	0	23,863	23,863	5,990	09/15/2017
10112R-AB-0	BOSTON PROPERTIES INC CORP BND 6.250% 01/15/13		01/12/2012	WELLS FARGO ADVISORS		127,101	122,000	133,339	126,549	0	(200)	0	(200)	0	126,349	0	752	752	3,876	01/15/2013
10112R-AR-5	BOSTON PROP CORP BND 5.625% 11/15/20 BRISTOL-MYERS SQUIBB COMPANY CORP BND		01/05/2012	WELLS FARGO ADVISORS		564,065	500,000	509,785	508,587	0	(19)	0	(19)	0	508,568	0	55,497	55,497	4,297	11/15/2020
110122-AP-3	5.875% 11/15/36		01/06/2012	UBS WARBURG LLC		645,192	515,000	542,918	542,013	0	(14)	0	(14)	0	541,999	0	103,193	103,193	4,707	11/15/2036
125896-BC-3	CMS ENERGY CO CORP BND 8.750% 06/15/19 CHEVRON PHILLIPS CHEMICAL CO L CORP BND 144A		03/22/2012	BNP PARIBAS		596,870	490,000	573,932	557,794	0	(1,615)	0	(1,615)	0	556,179	0	40,692	40,692	11,655	06/15/2019
166754-AG-6	7.000% 06/15/14		06/01/2012	Call 112.5360		168,804	150,000	169,491	164,153	0	4,651	0	4,651	0	168,804	0	0	0	4,842	06/15/2014
17290D-AC-8	10/15/13		10/15/2012	Paydown		2,198,827	2,198,827	2,208,516	2,208,315	0	(9,488)	0	(9,488)	0	2,198,827	0	0	0	24,251	10/15/2013
200339-CG-2	COMERICA BK CORP BND 5.750% 11/21/16 COX COMMUNICATIONS INC. CORP BND 5.450%		01/12/2012	BNP PARIBAS		1,107,240	1,000,000	1,114,670	1,095,692	0	(841)	0	(841)	0	1,094,851	0	12,389	12,389	9,104	11/21/2016
224044-BM-8	12/15/14		12/27/2012	Call 109.7414		373,121	340,000	369,543	358,128	0	14,993	0	14,993	0	373,121	0	0	0	19,148	12/15/2014
233835-AQ-0	DAIMLERCHRYSLER NA HLDG CORP BND 8.500% 01/18/31		01/06/2012	J.P. MORGAN SECURITIES INC		103,717	75,000	94,441	92,491	0	(13)	0	(13)	0	92,478	0	11,239	11,239	3,064	01/18/2031
25459H-AG-0	DIRECTV HOLDINGS LL/DIR TV FIN CORP BND 7.625% 05/15/16		05/15/2012	Call 103.8130		2,076,260	2,000,000	2,182,500	2,094,752	0	(18,492)	0	(18,492)	0	2,076,260	0	0	0	76,250	05/15/2016
25466A-AA-9	DISCOVER BANK/GREENWOOD DE CORP BND 8.700% 11/18/19		05/03/2012	CREDIT SUISSE FIRST BOSTON COR		320,543	250,000	301,290	297,842	0	(1,713)	0	(1,713)	0	296,129	0	24,414	24,414	10,271	11/18/2019
25466A-AA-9	DISCOVER BANK/GREENWOOD DE CORP BND 8.700% 11/18/19		11/21/2012	Taxable Exchange		1,165,769	648,000	780,944	772,005	0	(11,388)	0	(11,388)	0	760,617	0	405,152	405,152	56,846	11/18/2019
254709-AD-0	DISCOVER FINANCIAL SERVICES IN CORP BND 6.450% 06/12/17		02/29/2012	GOLDMAN SACHS & CO. CREDIT SUISSE FIRST BOSTON COR		1,824,823	1,665,000	1,760,845	1,742,583	0	(2,192)	0	(2,192)	0	1,740,391	0	84,433	84,433	24,760	06/12/2017
28370T-AA-7	EL PASO PIPELINE PARTNERS OPER CORP BND 6.500% 04/01/20		04/09/2012	CREDIT SUISSE FIRST BOSTON COR		567,055	500,000	537,150	534,368	0	(925)	0	(925)	0	533,443	0	33,612	33,612	17,243	04/01/2020
29364D-AQ-3	ENTERGY ARKANSAS INC. CORP BND 3.750% 02/15/21		01/06/2012	HSBC SECURITIES INC.		707,357	700,000	699,797	699,797	0	0	0	0	0	699,797	0	7,560	7,560	10,646	02/15/2021
29379V-AA-1	ENTERPRISE PROD OPER LP CORP BND 6.300% 09/15/17		07/31/2012	WELLS FARGO SECURITIES		482,792	400,000	460,804	456,623	0	(5,313)	0	(5,313)	0	451,311	0	31,481	31,481	22,260	09/15/2017
29476L-AC-1	ERP OPERATING LIMITED PARTNERS CORP BND 5.125% 03/15/16		01/06/2012	BANC OF AMERICA SECURITIES LLC		2,172,600	2,000,000	2,097,700	2,073,949	0	(442)	0	(442)	0	2,073,507	0	99,093	99,093	33,028	03/15/2016
316773-CK-4	FIFTH THIRD BANCORP CORP BND 3.625% 01/25/16		05/03/2012	DEUTSCHE BANK AG		1,855,193	1,750,000	1,747,935	1,748,293	0	138	0	138	0	1,748,431	0	106,761	106,761	49,869	01/25/2016
34529E-AC-4	FORDO ABS 09-B A3 2.790% 08/15/13 FREEPORT-MCMORAN COPPER & GOLD CORP BND		06/15/2012	Paydown		480,447	480,447	480,443	480,443	0	4	0	4	0	480,447	0	0	0	3,765	08/15/2013
35671D-AS-4	8.375% 04/01/17		03/14/2012	Call 104.5533		1,949,919	1,865,000	2,088,800	1,959,862	0	(9,943)	0	(9,943)	0	1,949,919	0	0	0	70,721	04/01/2017
35906A-AD-0	CITIZENS COMMUNICATIONS CO. CORP BND 7.875% 04/15/15		01/06/2012	GOLDMAN SACHS & CO.		770,625	750,000	752,425	751,891	0	(14)	0	(14)	0	751,877	0	18,748	18,748	14,109	04/15/2015
370334-BH-6	GENERAL MILLS INC. CORP BND 5.650% 02/15/19		09/24/2012	BNP PARIBAS		1,540,447	1,270,000	1,441,158	1,415,729	0	(13,375)	0	(13,375)	0	1,402,354	0	138,093	138,093	80,126	02/15/2019
402740-AC-8	GULFSTREAM NATURAL GAS SYSTEM CORP BND 144A 6.950% 06/01/16		09/24/2012	WELLS FARGO SECURITIES		1,179,200	1,000,000	996,760	997,791	0	324	0	324	0	998,116	0	181,084	181,084	57,144	06/01/2016
428236-AL-7	HEWLETT-PACKARD COMPANY CORP BND 5.250% 03/01/12		03/01/2012	Maturity		485,000	485,000	484,699	484,989	0	11	0	11	0	485,000	0	0	0	12,731	03/01/2012
462613-AG-5	IPALCO ENTERPRISES INC. CORP BOND 5.000% 05/01/18		04/09/2012	J.P. MORGAN SECURITIES INC		199,000	200,000	192,500	192,572	0	282	0	282	0	192,854	0	6,146	6,146	4,472	05/01/2018

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Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED of During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
46625H-BV-1	JPMORGAN CHASE & CO CORP BND 5.125% 09/15/14		01/05/2012	BARCLAYS CAPITAL		449,076	425,000	417,775	422,382	0	22	0	22	0	422,404	0	26,672	26,672	6,958	09/15/2014
481165-AJ-7	JOY GLOBAL INC. CORP BND 5.125% 10/15/21 JPMORGAN CHASE BANK NA CORP BND 6.000%		09/24/2012	WELLS FARGO SECURITIES CITICORP SECURITIES		329,976	300,000	297,453	297,496	0	149	0	149	0	297,646	0	32,330	32,330	14,734	10/15/2021
48121C-VZ-6	07/05/17 KANSAS GAS & ELEC CO CORP BND 144A 6.700%		01/05/2012	MARKETS		349,492	325,000	322,462	323,422	0	6	0	6	0	323,428	0	26,064	26,064	10,021	07/05/2017
485260-BL-6	06/15/19 KEY BANK NATIONAL ASSOCIATION CORP BND		03/21/2012	NESBITT THOMSON CREDIT SUISSE FIRST		308,495	250,000	292,393	289,037	0	(1,045)	0	(1,045)	0	287,992	0	20,503	20,503	4,699	06/15/2019
49306C-AH-4	5.800% 07/01/14 KINDER MORGAN FINANCE CORP BND 5.700%		05/03/2012	BOSTON COR		3,525,243	3,250,000	3,468,908	3,387,672	0	(18,609)	0	(18,609)	0	3,369,063	0	156,179	156,179	160,749	07/01/2014
49455W-AD-8	01/05/16 KROGER CO/THE CORP BND 7.000% 05/01/18		04/11/2012	JEFFRIES & CO. INC.		725,230	694,000	722,628	709,615	8,413	(1,603)	0	6,810	0	716,425	0	8,805	8,805	30,877	01/05/2016
501044-BK-6	LABORATORY CORPORATION OF AMER CORP BND		07/18/2012	Various		1,630,128	1,350,000	1,598,994	1,598,162	0	(16,098)	0	(16,098)	0	1,542,064	0	88,063	88,063	68,349	05/01/2018
50540R-AF-9	5.625% 12/15/15 LAZARD GROUP CORP BND 6.850% 06/15/17		08/15/2012	JEFFRIES & CO. INC.		629,227	560,000	558,393	559,257	0	109	0	109	0	559,365	0	69,862	69,862	21,438	12/15/2015
52107Q-AE-5	LEHMAN BROS HOLDINGS INC CORP BND 6.625%		06/01/2012	Various		937,996	850,000	904,638	892,476	0	(2,651)	0	(2,651)	0	889,825	0	48,171	48,171	25,708	06/15/2017
52517P-SC-6	01/18/12 LOWES COMPANIES INC CORP BND 5.600%		01/18/2012	Maturity		30,299	500,000	47,500	47,500	0	0	0	0	0	47,500	0	(17,200)	(17,200)	0	01/18/2012
548661-CM-7	09/15/12 MEDCO HEALTH SOLUTIONS INC CORP BND		09/15/2012	Maturity		192,000	192,000	191,676	191,949	0	51	0	51	0	192,000	0	0	0	10,752	09/15/2012
58405U-AD-4	7.125% 03/15/18 MICROSOFT CORPORATION CORP BND 4.200%		12/20/2012	WELLS FARGO SECURITIES J.P. MORGAN SECURITIES		996,048	800,000	984,741	958,347	0	(22,970)	0	(22,970)	0	935,378	0	60,670	60,670	73,150	03/15/2018
594918-AC-8	06/01/19 MIDAMERICAN ENERGY CO CORP BND MTN 5.125%		01/06/2012	INC		1,724,490	1,500,000	1,552,740	1,548,643	0	(157)	0	(157)	0	1,548,486	0	176,004	176,004	7,000	06/01/2019
595620-AC-9	01/15/13 MONSANTO COMPANY CORP BND 7.375% 08/15/12		06/11/2012	Call 102.7909		513,954	500,000	483,835	496,578	0	17,376	0	17,376	0	513,954	0	0	0	23,205	01/15/2013
61166W-AA-9	08/15/2012 MORGAN STANLEY & CO. INC		08/15/2012	Maturity		200,000	200,000	221,924	201,900	0	(1,900)	0	(1,900)	0	200,000	0	0	0	14,750	08/15/2012
61747Y-CG-8	7.300% 05/13/19 MYLAN INC/PA CORP BND 144A 7.875%		09/24/2012	INC		1,324,080	1,125,000	1,261,705	1,241,069	0	(9,628)	0	(9,628)	0	1,231,441	0	92,639	92,639	71,631	05/13/2019
628530-AL-1	07/15/20 O'REILLY AUTOMOTIVE INC. CORP BND 4.875%		03/27/2012	BANC OF AMERICA SECURITIES LLC		559,375	500,000	562,250	551,875	4,739	(2,343)	0	2,396	0	554,270	0	5,105	5,105	27,891	07/15/2020
67103H-AA-5	01/14/21 ONEOK INC CORP BND 5.200% 06/15/15		01/06/2012	BARCLAYS CAPITAL		1,689,328	1,600,000	1,558,960	1,561,880	0	89	0	89	0	1,561,969	0	127,359	127,359	38,350	01/14/2021
682680-AM-5	01/06/2012 OWENS CORNING INC CORP BND 6.500%		01/06/2012	GOLDMAN SACHS & CO.		1,095,810	1,000,000	934,470	959,739	0	288	0	288	0	960,028	0	135,782	135,782	3,756	06/15/2015
690742-AA-9	12/01/16 ROCHE HOLDINGS INC CORP BND 144A 5.000%		01/20/2012	JEFFRIES & CO. INC.		109,375	100,000	106,875	105,387	0	(64)	0	(64)	0	105,323	0	4,052	4,052	975	12/01/2016
771196-AQ-5	03/01/14 ROCKIES EXPRESS PIPELINE LLC CORP BND 144A		01/06/2012	BNP PARIBAS		1,384,388	1,273,000	1,284,661	1,278,404	0	(65)	0	(65)	0	1,278,340	0	106,048	106,048	22,985	03/01/2014
77340R-AK-3	5.625% 04/15/20 MERCK & CO INC CORP BND 6.550% 09/15/37		06/12/2012	Various		1,348,388	1,520,000	1,292,000	1,510,968	0	3,997	219,181	(215,184)	0	1,295,784	0	52,603	52,603	54,948	04/15/2020
806605-AH-4	01/06/2012 SIERRA PAC PIIR CO CORP BND 6.000%		01/06/2012	BARCLAYS CAPITAL J.P. MORGAN SECURITIES		344,105	250,000	284,528	283,455	0	(16)	0	(16)	0	283,439	0	60,666	60,666	5,276	09/15/2037
826418-BD-6	05/15/16 SIMON PROPERTY GROUP INC CORP BND 6.350%		01/06/2012	INC		127,834	110,000	109,872	109,938	0	0	0	0	0	109,939	0	17,896	17,896	1,027	05/15/2016
828807-AQ-0	08/28/12 SIMON PROPERTY GROUP L.P. CORP BND 6.125%		01/05/2012	WELLS FARGO ADVISORS		3,097,800	3,000,000	3,270,270	3,069,230	0	(2,570)	0	(2,570)	0	3,066,661	0	31,139	31,139	69,850	08/28/2012
828807-BZ-9	05/30/18 TCM SUB LLC CORP BND 144A 3.550% 01/15/15		01/13/2012	WELLS FARGO ADVISORS		1,780,650	1,500,000	1,633,875	1,610,885	0	(738)	0	(738)	0	1,610,147	0	170,503	170,503	12,505	05/30/2018
872312-AA-1	01/06/2012 TIAA CMBS 07-C4 A3 5.553% 08/15/39		01/06/2012	GOLDMAN SACHS & CO.		2,099,980	2,000,000	1,998,280	1,998,972	0	9	0	9	0	1,998,981	0	100,999	100,999	34,711	01/15/2015
87246A-AC-2	02/14/19 TIME WARNER CABLE INC CORP BND 8.750%		12/10/2012	Paydown		417,092	417,092	452,133	451,404	0	(34,313)	0	(34,313)	0	417,092	0	0	0	22,040	08/15/2039
88732J-AP-3	03/21/2012 VERIZON COMMUNICATIONS INC. CORP BND		05/17/2012	Various J.P. MORGAN SECURITIES		2,613,158	2,000,000	2,469,860	2,384,221	0	(11,743)	0	(11,743)	0	2,372,478	0	240,680	240,680	112,851	02/14/2019
92343V-AQ-7	8.750% 11/01/18 VIRGINIA ELECTRIC AND POWER CO CORP BND		03/21/2012	INC		1,355,090	1,000,000	1,198,530	1,153,602	0	(4,286)	0	(4,286)	0	1,149,317	0	205,773	205,773	35,243	11/01/2018
927804-FD-1	5.100% 11/30/12 WASTE MANAGEMENT INC. CORP BND 6.375%		11/09/2012	BNP PARIBAS BANC OF AMERICA		170,389	170,000	169,942	169,988	0	11	0	11	0	169,999	0	390	390	8,261	11/30/2012
94106L-AT-6	03/11/15 SECURITIES LLC		06/13/2012	SECURITIES LLC		845,115	750,000	743,100	746,041	0	523	0	523	0	746,564	0	98,551	98,551	36,789	03/11/2015

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Modern Home Insurance Co.

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21		
										11	12	13	14	15								
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date		
20825T-AA-5	CONOCO INC CORP BND 5.625% 10/15/16	A	01/06/2012	GOLDMAN SACHS & CO.		1,174,400	1,000,000	1,163,460	1,157,732	0	(855)	0	(855)	0	1,156,877	0	17,523	17,523	13,438	10/15/2016		
448055-AE-3	HUSKY ENERGY INC. CORP BND 5.900% 06/15/14	A	02/02/2012	WELLS FARGO ADVISORS		546,620	500,000	560,480	539,640	0	(1,591)	0	(1,591)	0	538,048	0	8,572	8,572	4,261	06/15/2014		
496902-AF-4	KINROSS GOLD CORP CORP BND 144A 5.125% 09/01/21	A	06/20/2012	Tax Free Exchange		1,037,453	1,000,000	963,900	964,521	0	1,353	0	1,353	0	965,874	0	71,579	71,579	42,424	09/01/2021		
87425E-AL-7	TALISMAN ENERGY INC. CORP BND 7.750% 06/01/19	A	02/08/2012	DEUTSCHE BANK AG MORGAN STANLEY & CO.		369,369	300,000	383,301	373,052	0	(1,005)	0	(1,005)	0	372,047	0	(2,678)	(2,678)	4,650	06/01/2019		
02364W-AV-7	AMERICA MOVIL SA CORP BND 5.000% 03/30/20	F	01/06/2012	INC		1,241,654	1,120,000	1,163,165	1,160,241	0	(111)	0	(111)	0	1,160,130	0	81,524	81,524	15,711	03/30/2020		
03938L-AM-6	ARCELORMITTAL CORP BND 10.350% 06/01/19	F	10/17/2012	Various		859,375	750,000	731,415	734,683	0	4,531	0	4,531	0	739,214	0	120,161	120,161	57,067	06/01/2019		
03965T-AA-1	ARCOS DORADOS BV CORP BND 144A 7.500% 10/01/19	F	08/16/2012	MORGAN STANLEY & CO. INC		265,800	240,000	261,600	258,764	0	(2,129)	0	(2,129)	0	256,634	0	9,166	9,166	16,000	10/01/2019		
111024-AA-9	BRITISH TELECOMMUNICATIONS PLC CORP BND 5.950% 01/15/18	F	02/14/2012	CREDIT SUISSE FIRST BOSTON COR		184,806	160,000	150,846	152,977	0	123	0	123	0	153,099	0	31,707	31,707	5,606	01/15/2018		
15132H-AA-9	CENCOSUD CORP BND 144A 5.500% 01/20/21	F	10/24/2012	Various		321,750	300,000	290,250	290,918	0	641	0	641	0	291,559	0	30,191	30,191	20,946	01/20/2021		
44841R-AA-9	HUTCHISON WHAMP INTL LTD CORP BND 144A 6.500% 02/13/13	F	12/07/2012	HSBC SECURITIES INC. MORGAN STANLEY & CO. INC		3,026,670	3,000,000	3,301,340	3,109,771	0	(92,503)	0	(92,503)	0	3,017,268	0	9,402	9,402	258,917	02/13/2013		
87938W-AC-7	TELEFONICA EMISNS CORP BND 7.045% 06/20/36	F	04/12/2012	INC		141,696	150,000	145,260	145,567	0	20	0	20	0	145,587	0	(3,891)	(3,891)	3,434	06/20/2036		
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						85,335,403	77,582,307	82,254,299	80,899,787	13,152	(310,348)	219,181	(516,377)	0	80,383,412	0	4,951,990	4,951,990	2,687,593	XXX		
8399997. Total - Bonds - Part 4						122,164,256	112,384,478	118,883,707	117,367,614	(62,689)	(653,590)	219,181	(935,460)	0	116,432,162	0	5,732,090	5,732,090	3,487,737	XXX		
8399998. Total - Bonds - Part 5						51,683,243	51,580,669	51,215,265	0	0	(4,141)	0	(4,141)	0	51,211,125	0	472,117	472,117	189,840	XXX		
8399999. Total - Bonds						173,847,499	163,965,147	170,098,972	117,367,614	(62,689)	(657,731)	219,181	(939,601)	0	167,643,287	0	6,204,207	6,204,207	3,677,577	XXX		
8999997. Total - Preferred Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	
8999998. Total - Preferred Stocks - Part 5						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	
8999999. Total - Preferred Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	
9799997. Total - Common Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	
9799998. Total - Common Stocks - Part 5						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	
9799999. Total - Common Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	
9899999. Total - Preferred and Common Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX
9999999 - Totals						173,847,499	XXX	170,098,972	117,367,614	(62,689)	(657,731)	219,181	(939,601)	0	167,643,287	0	6,204,207	6,204,207	3,677,577	XXX		

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ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Modern Home Insurance Co.

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21		
											12	13	14	15	16							
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consideration	Book/ Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Valu (12 + 13 - 14)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends		
912810-QU-5	UNITED STATES TREASURY GOVT BND 3.125% 02/15/42		04/05/2012	CITICORP SECURITIES MARKETS	05/16/2012	JEFFRIES & CO. INC.	2,500,000	2,399,609	2,594,141	2,399,836	0	227	0	227	0	0	194,304	194,304	19,746	11,590		
912810-QW-1	UNITED STATES TREASURY GOVT BND 3.000% 05/15/42		07/11/2012	BARCLAYS CAPITAL	09/14/2012	Various	2,000,000	2,174,375	2,007,109	2,173,508	0	(867)	0	(867)	0	0	(166,398)	(166,398)	20,136	6,766		
912828-RW-2	UNITED STATES TREASURY GOVT BND 0.125% 12/31/13		01/13/2012	GOLDMAN SACHS & CO.	11/23/2012	Various	4,800,000	4,790,829	4,793,750	4,794,073	0	3,245	0	3,245	0	0	(323)	(323)	4,432	280		
912828-SF-8	UNITED STATES TREASURY GOVT BND 2.000% 02/15/22		05/18/2012	Various	06/11/2012	JEFFRIES & CO. INC.	2,175,000	2,165,826	2,258,602	2,166,445	0	618	0	618	0	0	92,157	92,157	14,102	7,349		
912828-SJ-0	UNITED STATES TREASURY GOVT BND 0.875% 02/28/17		03/16/2012	Various	12/04/2012	BANC OF AMERICA SECURITIES LLC	5,665,000	5,612,254	5,753,737	5,619,751	0	7,497	0	7,497	0	0	133,986	133,986	38,204	2,005		
912828-SS-0	UNITED STATES TREASURY GOVT BOND 0.875% 04/30/17		05/03/2012	JEFFRIES & CO. INC.	11/28/2012	Various	6,100,000	6,116,462	6,147,405	6,115,791	0	(671)	0	(671)	0	0	31,613	31,613	12,194	1,160		
912828-SV-3	UNITED STATES TREASURY GOVT BND 1.750% 05/15/22		07/23/2012	Various	08/01/2012	Various	12,000,000	12,185,313	12,264,590	12,184,591	0	(722)	0	(722)	0	0	79,999	79,999	40,754	30,435		
912828-SY-7	UNITED STATES TREASURY GOVT BND 0.625% 05/31/17		06/05/2012	GOLDMAN SACHS & CO.	11/06/2012	CITIGROUP GLOBAL MKT INC	550,000	548,668	548,646	548,779	0	111	0	111	0	0	(132)	(132)	1,522	75		
912828-TG-5	UNITED STATES TREASURY GOVT BND 0.500% 07/31/17		08/15/2012	BARCLAYS CAPITAL	11/28/2012	Various	10,000,000	9,855,859	9,914,375	9,858,453	0	2,593	0	2,593	0	0	55,922	55,922	6,712	2,174		
912828-TM-2	UNITED STATES TREASURY GOVT BND 0.625% 08/31/17		09/24/2012	ROYAL BANK OF SCOTLAND	11/06/2012	J.P. MORGAN SECURITIES INC	2,000,000	1,996,719	1,991,406	1,996,797	0	78	0	78	0	0	(5,391)	(5,391)	2,417	932		
0599999. Subtotal - Bonds - U.S. Governments							47,790,000	47,845,914	48,273,761	47,858,024	0	12,109	0	12,109	0	0	415,737	415,737	160,219	62,766		
3128MB-6Q-2	FHLMC GOLD POOL # G06879 3.500% 01/01/42		02/16/2012	J.P. MORGAN SECURITIES INC	12/01/2012	Paydown	104,042	107,773	104,042	104,042	0	(3,731)	0	(3,731)	0	0	0	0	1,526	111		
31292L-W6-8	FHLMC GOLD POOL # C04269 3.000% 10/01/42		10/19/2012	NOMURA SECURITIES INTL. INC.	12/01/2012	Paydown	6,038	6,308	6,038	6,038	0	(270)	0	(270)	0	0	0	0	15	7		
3132HM-VS-7	FHLMC GOLD POOL # Q11525 3.500% 10/01/42		09/27/2012	MORGAN STANLEY & CO. INC	12/01/2012	Paydown	5,485	5,910	5,485	5,485	0	(424)	0	(424)	0	0	0	0	34	14		
3138E9-P7-9	FNMA POOL # AK4945 3.500% 02/01/42		03/27/2012	BANC OF AMERICA SECURITIES LLC	12/01/2012	Paydown	176,672	182,110	176,672	176,672	0	(5,438)	0	(5,438)	0	0	0	0	3,463	498		
3138EE-GB-9	FNMA POOL # AK9193 3.500% 05/01/42		05/10/2012	BARCLAYS CAPITAL	12/01/2012	Paydown	13,042	13,608	13,042	13,042	0	(567)	0	(567)	0	0	0	0	175	16		
3138LR-4A-7	FNMA POOL# A01716 3.500% 05/01/42		04/20/2012	BANC OF AMERICA SECURITIES LLC	12/01/2012	Paydown	21,846	22,644	21,846	21,846	0	(799)	0	(799)	0	0	0	0	221	28		
31417B-PX-9	FNMA POOL # AB4937 3.500% 04/01/42		06/29/2012	WELLS FARGO SECURITIES	12/01/2012	Paydown	88,544	93,449	88,544	88,544	0	(4,905)	0	(4,905)	0	0	0	0	1,137	241		
3199999. Subtotal - Bonds - U.S. Special Revenues							415,669	431,802	415,669	415,669	0	(16,134)	0	(16,134)	0	0	0	0	6,571	915		
29264F-AJ-5	ENDO PHARMACEUTICALS HLDGS INC CORP BND 7.250% 01/15/22		06/13/2012	CITICORP SECURITIES MARKETS	07/17/2012	CITIGROUP GLOBAL MKT INC	375,000	390,469	415,313	390,342	0	(126)	0	(126)	0	0	24,970	24,970	13,971	11,555		
428236-BW-2	HEWLETT-PACKARD COMPANY UNSEC CORP BND 2.600% 09/15/17		03/07/2012	BANC OF AMERICA SECURITIES LLC	07/11/2012	MORGAN STANLEY & CO. INC	1,000,000	999,850	1,008,860	999,860	0	10	0	10	0	0	9,000	9,000	8,956	0		
525ESC-3F-4	LEHMAN BROS HOLDINGS INC SENIOR CORP BND 0.000% 12/31/49		12/31/2008	DIRECT	07/01/2012	DIRECT	500,000	47,500	47,500	47,500	0	0	0	0	0	0	0	0	0	0		
718546-AG-9	PHILLIPS 66 SENIOR CORP BND 144A 2.950% 05/01/17		03/07/2012	CREDIT SUISSE FIRST BOSTON COR	03/08/2012	Various	1,500,000	1,499,730	1,522,140	1,499,730	0	0	0	0	0	0	22,410	22,410	123	0		
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)							3,375,000	2,937,549	2,993,813	2,937,432	0	(116)	0	(116)	0	0	56,380	56,380	23,050	11,555		
8399998. Total - Bonds							51,580,669	51,215,265	51,683,243	51,211,125	0	(4,141)	0	(4,141)	0	0	472,117	472,117	189,840	75,236		
8999998. Total - Preferred Stocks							0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
9799998. Total - Common Stocks							0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
9899999. Total - Preferred and Common Stocks							0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
9999999 - Totals							51,215,265	51,683,243	51,211,125	51,211,125	0	(4,141)	0	(4,141)	0	0	472,117	472,117	189,840	75,236		

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SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1 CUSIP Identification	2 Description, Name of Subsidiary, Controlled or Affiliated Company	3 Foreign	4 NAIC Company Code or Alien Insurer Identification Number	5 NAIC Valuation Method (See SVO Purposes and Procedures Manual)	6 Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	7 Total Amount of Such Intangible Assets	8 Book/Adjusted Carrying Value	Stock of Such Company Owned by Insurer on Statement Date			
								9 Number of Shares	10 % of Outstanding		
0999999. Total Preferred Stocks								0	0	XXX	XXX
03048#-10-4	AMERICAN WESTERN HOME INS CO		35912	2CIB1	NO	0	58,819,168	200,000,000	100.0		
02970#-10-8	AMERICAN SOUTHERN HOME INS CO		41998	2CIB1	NO	0	35,114,189	1,000,000,000	100.0		
40145#-10-8	AMERICAN MODERN SELECT INS CO		38652	2CIB1	NO	0	36,247,051	10,000,000	100.0		
32079#-10-7	FIRST MARINE INSURANCE COMPANY		42722	2CIB1	NO	0	6,571,070	510,000,000	100.0		
1199999. Subtotal - Common Stock - U.S. P&C Insurer						0	136,751,478	XXX	XXX		
1899999. Total Common Stocks						0	136,751,478	XXX	XXX		
1999999 - Totals						0	136,751,478	XXX	XXX		

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: \$ 0
 2. Total amount of intangible assets nonadmitted \$ 0

SCHEDULE D - PART 6 - SECTION 2

1 CUSIP Identification	2 Name of Lower-Tier Company	3 Name of Company Listed in Section 1 Which Controls Lower-Tier Company	4 Total Amount of Intangible Assets Included in Amount Shown in Column 7, Section 1	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
				5 Number of Shares	6 % of Outstanding
02756#-10-0	AMERICAN MODERN INSURANCE COM OF FL	AMERICAN SOUTHERN HOME INSURANCE COMPANY	0	500,000,000	100.0
0299999. Subtotal - Common Stock			0	XXX	XXX
0399999 - Total			0	XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Modern Home Insurance Co.

SCHEDULE DA - PART 1

Showing All SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Change in Book/Adjusted Carrying Value				13	14	Interest					21	
		3	4					9	10	11	12			15	16	17	18	19		20
CUSIP Identification	Description	Code	Foreign	Date Acquired	Name of Vendor	Maturity Date	Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Par Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Non-Admitted Due and Accrued	Rate of	Effective Rate of	When Paid	Amount Received During Year	Paid for Accrued Interest
0599999	Total - U.S. Government Bonds						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
1099999	Total - All Other Government Bonds						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
1799999	Total - U.S. States, Territories and Possessions Bonds						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
2499999	Total - U.S. Political Subdivisions Bonds						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
3199999	Total - U.S. Special Revenues Bonds						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
3899999	Total - Industrial and Miscellaneous (Unaffiliated) Bonds						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
4899999	Total - Hybrid Securities						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
5599999	Total - Parent, Subsidiaries and Affiliates Bonds						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
7799999	Total - Issuer Obligations						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
7899999	Total - Residential Mortgage-Backed Securities						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
7999999	Total - Commercial Mortgage-Backed Securities						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
8099999	Total - Other Loan-Backed and Structured Securities						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
8399999	Total Bonds						0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
8699999	Total - Parent, Subsidiaries and Affiliates						0	0	0	0	0	XXX	0	0	0	XXX	XXX	XXX	0	0
857492-88-8	STATE STREET INS TREASURY-1S MONEY MARKET FUND			12/31/2012	Various		6,493,777	0	0	0	0	0	6,493,777	0	0	0.000	0.000		13	0
8899999	Subtotal - Exempt Money Market Mutual Funds						6,493,777	0	0	0	0	XXX	6,493,777	0	0	XXX	XXX	XXX	13	0
31846V-55-9	TREASURY OBLIGATIONS CLASS Z STIF FUND			12/31/2012	DIRECT		51,310,679	0	0	0	0	0	51,310,679	0	0	0.000	0.000		12	0
8999999	Subtotal - Class One Money Market Mutual Funds						51,310,679	0	0	0	0	XXX	51,310,679	0	0	XXX	XXX	XXX	12	0
9199999	Totals						57,804,456	0	0	0	0	XXX	57,804,456	0	0	XXX	XXX	XXX	25	0

E17

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

N O N E

Schedule DB - Part A - Section 2 - Options, Caps, Floors, Collars, Swaps and Forwards Terminated

N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part B - Section 2 - Futures Contracts Terminated

N O N E

Schedule DB - Part B - Section 2B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part D - Counterparty Exposure for Derivative Instruments Open

N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

N O N E

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due and Accrued	8 Amount Received During Year
NONE							
8699999 - Total Cash Equivalents							

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

States, Etc.	1 Type of Deposit	2 Purpose of Deposit	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
			3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value
1. Alabama	AL		0	0	0	0
2. Alaska	AK		0	0	0	0
3. Arizona	AZ	B WORKERS COMP	0	0	114,033	114,237
4. Arkansas	AR	B INS CODE 23-63-206(a)(4)I	0	0	366,996	367,910
5. California	CA	B WORKERS COMP	0	0	124,468	124,622
6. Colorado	CO		0	0	0	0
7. Connecticut	CT		0	0	0	0
8. Delaware	DE	B WORKERS COMP	0	0	103,721	103,852
9. District of Columbia	DC		0	0	0	0
10. Florida	FL		0	0	0	0
11. Georgia	GA	B INS CODE 33-3-9	0	0	88,116	88,274
12. Hawaii	HI		0	0	0	0
13. Idaho	ID	B WORKERS COMP	0	0	258,443	259,630
14. Illinois	IL		0	0	0	0
15. Indiana	IN		0	0	0	0
16. Iowa	IA		0	0	0	0
17. Kansas	KS		0	0	0	0
18. Kentucky	KY		0	0	0	0
19. Louisiana	LA		0	0	0	0
20. Maine	ME		0	0	0	0
21. Maryland	MD		0	0	0	0
22. Massachusetts	MA	B RULE 1975 & WORKERS COMP	0	0	711,269	712,673
23. Michigan	MI		0	0	0	0
24. Minnesota	MN		0	0	0	0
25. Mississippi	MS		0	0	0	0
26. Missouri	MO		0	0	0	0
27. Montana	MT		0	0	0	0
28. Nebraska	NE		0	0	0	0
29. Nevada	NV	B WORKERS COMP	0	0	109,984	110,293
30. New Hampshire	NH		0	0	0	0
31. New Jersey	NJ		0	0	0	0
32. New Mexico	NM	B INS CODE 59A-5-19	0	0	355,473	356,310
33. New York	NY		0	0	0	0
34. North Carolina	NC	B INS CODE 58-7.5	0	0	332,870	333,438
35. North Dakota	ND		0	0	0	0
36. Ohio	OH	B INS CODE 3939.08	2,567,793	2,573,950	0	0
37. Oklahoma	OK		0	0	0	0
38. Oregon	OR	B INS CODE 731-616(2)	0	0	336,921	337,519
39. Pennsylvania	PA		0	0	0	0
40. Rhode Island	RI		0	0	0	0
41. South Carolina	SC		0	0	0	0
42. South Dakota	SD		0	0	0	0
43. Tennessee	TN		0	0	0	0
44. Texas	TX		0	0	0	0
45. Utah	UT		0	0	0	0
46. Vermont	VT		0	0	0	0
47. Virginia	VA	B GL TTL 38.2 CH 10 ART 7	0	0	136,269	136,614
48. Washington	WA		0	0	0	0
49. West Virginia	WV		0	0	0	0
50. Wisconsin	WI		0	0	0	0
51. Wyoming	WY		0	0	0	0
52. American Samoa	AS		0	0	0	0
53. Guam	GU		0	0	0	0
54. Puerto Rico	PR	B INS CODE SECTION 3.160	0	0	1,143,357	1,150,113
55. U.S. Virgin Islands	VI		0	0	0	0
56. Northern Mariana Islands	MP		0	0	0	0
57. Canada	CAN		0	0	0	0
58. Aggregate Alien and Other	OT	XXX	0	0	0	0
59. Subtotal	XXX	XXX	2,567,793	2,573,950	4,181,920	4,195,485
DETAILS OF WRITE-INS						
5801.						
5802.						
5803.						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX	XXX	0	0	0	0
5899. Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above)	XXX	XXX	0	0	0	0

ALPHABETICAL INDEX

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