



PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2012
OF THE CONDITION AND AFFAIRS OF THE

Cincinnati Equitable Insurance Company

NAIC Group Code 0838 0838 NAIC Company Code 16721 Employer's ID Number 31-0239840
(Current) (Prior)

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio
Country of Domicile United States of America

Incorporated/Organized 01/24/1827 Commenced Business 04/17/1826

Statutory Home Office 525 Vine Street, Suite 1925, Cincinnati, OH, US 45202
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 525 Vine Street, Suite 1925
(Street and Number)
Cincinnati, OH, US 45202 513-621-1826
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address 525 Vine Street, Suite 1925, Cincinnati, OH, US 45202
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 525 Vine Street, Suite 1925
(Street and Number)
Cincinnati, OH, US 45202 513-621-1826
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address www.cineqlife.com

Statutory Statement Contact Gregory A Baker, 513-621-1826
(Name) (Area Code) (Telephone Number)
gbaker@cineqlife.com 513-621-4531
(E-mail Address) (FAX Number)

OFFICERS

Chairman of the Board Peter A Alpaugh President/CFO/Treasurer Gregory A Baker
Secretary Linda S Bales

OTHER

DIRECTORS OR TRUSTEES

Peter A Alpaugh Andrea A Kessel Gregory A Baker
James W Ketring Drew F Knowles

State of Ohio SS:
County of Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Peter A. Alpaugh
Chairman of the Board

Linda S. Bales
Secretary

Gregory A. Baker
Treasurer

Subscribed and sworn to before me this
15th day of February 2013

- a. Is this an original filing? Yes [] No []
b. If no,
1. State the amendment number.....
2. Date filed
3. Number of pages attached.....

Ricahrd H. Hansman, Jr.

11/8/2014

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Insurance Company

SUMMARY INVESTMENT SCHEDULE

| Investment Categories | Gross Investment Holdings | | Admitted Assets as Reported in the Annual Statement | | | |
|---|---------------------------|-----------------|---|--|-----------------------------------|-----------------|
| | 1 Amount | 2 Percentage | 3 Amount | 4 Securities Lending Reinvested Collateral Amount | 5 Total (Col. 3 + 4) Amount | 6 Percentage |
| 1. Bonds: | | | | | | |
| 1.1 U.S. treasury securities | | 0.000 | | | 0 | 0.000 |
| 1.2 U.S. government agency obligations (excluding mortgage-backed securities): | | | | | | |
| 1.21 Issued by U.S. government agencies | | 0.000 | | | 0 | 0.000 |
| 1.22 Issued by U.S. government sponsored agencies | | 0.000 | | | 0 | 0.000 |
| 1.3 Non-U.S. government (including Canada, excluding mortgaged-backed securities) | | 0.000 | | | 0 | 0.000 |
| 1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S. : | | | | | | |
| 1.41 States, territories and possessions general obligations | | 0.000 | | | 0 | 0.000 |
| 1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations | | 0.000 | | | 0 | 0.000 |
| 1.43 Revenue and assessment obligations | | 0.000 | | | 0 | 0.000 |
| 1.44 Industrial development and similar obligations | | 0.000 | | | 0 | 0.000 |
| 1.5 Mortgage-backed securities (includes residential and commercial MBS): | | | | | | |
| 1.51 Pass-through securities: | | | | | | |
| 1.511 Issued or guaranteed by GNMA | | 0.000 | | | 0 | 0.000 |
| 1.512 Issued or guaranteed by FNMA and FHLMC | | 0.000 | | | 0 | 0.000 |
| 1.513 All other | | 0.000 | | | 0 | 0.000 |
| 1.52 CMOs and REMICs: | | | | | | |
| 1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA | | 0.000 | | | 0 | 0.000 |
| 1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521 | | 0.000 | | | 0 | 0.000 |
| 1.523 All other | 4,238,081 | 90.009 | 4,238,081 | | 4,238,081 | 90.009 |
| 2. Other debt and other fixed income securities (excluding short-term): | | | | | | |
| 2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities) | | 0.000 | | | 0 | 0.000 |
| 2.2 Unaffiliated non-U.S. securities (including Canada) | | 0.000 | | | 0 | 0.000 |
| 2.3 Affiliated securities | | 0.000 | | | 0 | 0.000 |
| 3. Equity interests: | | | | | | |
| 3.1 Investments in mutual funds | | 0.000 | | | 0 | 0.000 |
| 3.2 Preferred stocks: | | | | | | |
| 3.21 Affiliated | | 0.000 | | | 0 | 0.000 |
| 3.22 Unaffiliated | 385,714 | 8.192 | 385,714 | | 385,714 | 8.192 |
| 3.3 Publicly traded equity securities (excluding preferred stocks): | | | | | | |
| 3.31 Affiliated | | 0.000 | | | 0 | 0.000 |
| 3.32 Unaffiliated | | 0.000 | | | 0 | 0.000 |
| 3.4 Other equity securities: | | | | | | |
| 3.41 Affiliated | | 0.000 | | | 0 | 0.000 |
| 3.42 Unaffiliated | 4,064 | 0.086 | 4,064 | | 4,064 | 0.086 |
| 3.5 Other equity interests including tangible personal property under lease: | | | | | | |
| 3.51 Affiliated | | 0.000 | | | 0 | 0.000 |
| 3.52 Unaffiliated | | 0.000 | | | 0 | 0.000 |
| 4. Mortgage loans: | | | | | | |
| 4.1 Construction and land development | | 0.000 | | | 0 | 0.000 |
| 4.2 Agricultural | | 0.000 | | | 0 | 0.000 |
| 4.3 Single family residential properties | | 0.000 | | | 0 | 0.000 |
| 4.4 Multifamily residential properties | | 0.000 | | | 0 | 0.000 |
| 4.5 Commercial loans | | 0.000 | | | 0 | 0.000 |
| 4.6 Mezzanine real estate loans | | 0.000 | | | 0 | 0.000 |
| 5. Real estate investments: | | | | | | |
| 5.1 Property occupied by company | | 0.000 | 0 | | 0 | 0.000 |
| 5.2 Property held for production of income (including \$ of property acquired in satisfaction of debt) | | 0.000 | 0 | | 0 | 0.000 |
| 5.3 Property held for sale (including \$ property acquired in satisfaction of debt) | | 0.000 | 0 | | 0 | 0.000 |
| 6. Contract loans | | 0.000 | 0 | | 0 | 0.000 |
| 7. Derivatives | | 0.000 | 0 | | 0 | 0.000 |
| 8. Receivables for securities | | 0.000 | 0 | | 0 | 0.000 |
| 9. Securities Lending (Line 10, Asset Page reinvested collateral) | | 0.000 | 0 | XXX | XXX | XXX |
| 10. Cash, cash equivalents and short-term investments | 80,664 | 1.713 | 80,664 | | 80,664 | 1.713 |
| 11. Other invested assets | 0 | 0.000 | | | 0 | 0.000 |
| 12. Total invested assets | 4,708,523 | 100.000 | 4,708,523 | 0 | 4,708,523 | 100.000 |

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

| | | |
|-----|---|--|
| 1. | Book/adjusted carrying value, December 31 of prior year | |
| 2. | Cost of acquired: | |
| 2.1 | Actual cost at time of acquisition (Part 2, Column 6) | |
| 2.2 | Additional investment made after acquisition (Part 2, Column 9) | |
| 3. | Current year change in encumbrances: | |
| 3.1 | Totals, Part 1, Column 13 | |
| 3.2 | Totals, Part 3, Column 11 | |
| 4. | Total gain (loss) on disposals, Part 3, Column 18 | |
| 5. | Deduct amounts received on disposals, Part 3, Column 15 | |
| 6. | Total foreign exchange change in book/adjusted carrying value: | |
| 6.1 | Totals, Part 1, Column 15 | |
| 6.2 | Totals, Part 3, Column 13 | |
| 7. | Deduct current year's other than temporary impairment recognized: | |
| 7.1 | Totals, Part 1, Column 12 | |
| 7.2 | Totals, Part 3, Column 10 | |
| 8. | Deduct current year's depreciation: | |
| 8.1 | Totals, Part 1, Column 11 | |
| 8.2 | Totals, Part 3, Column 9 | |
| 9. | Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) | |
| 10. | Deduct total nonadmitted amounts | |
| 11. | Statement value at end of current period (Line 9 minus Line 10) | |

NONE

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

| | | |
|------|---|--------|
| 1. | Book value/recorded investment excluding accrued interest, December 31 of prior year | 45,502 |
| 2. | Cost of acquired: | |
| 2.1 | Actual cost at time of acquisition (Part 2, Column 7) | |
| 2.2 | Additional investment made after acquisition (Part 2, Column 8) | 0 |
| 3. | Capitalized deferred interest and other: | |
| 3.1 | Totals, Part 1, Column 12 | |
| 3.2 | Totals, Part 3, Column 11 | 0 |
| 4. | Accrual of discount | 0 |
| 5. | Unrealized valuation increase (decrease): | |
| 5.1 | Totals, Part 1, Column 9 | |
| 5.2 | Totals, Part 3, Column 8 | 0 |
| 6. | Total gain (loss) on disposals, Part 3, Column 18 | 0 |
| 7. | Deduct amounts received on disposals, Part 3, Column 15 | 45,502 |
| 8. | Deduct amortization of premium and mortgage interest points and commitment fees | 0 |
| 9. | Total foreign exchange change in book value/recorded investment excluding accrued interest: | |
| 9.1 | Totals, Part 1, Column 13 | |
| 9.2 | Totals, Part 3, Column 13 | 0 |
| 10. | Deduct current year's other than temporary impairment recognized: | |
| 10.1 | Totals, Part 1, Column 11 | |
| 10.2 | Totals, Part 3, Column 10 | 0 |
| 11. | Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) | 0 |
| 12. | Total valuation allowance | |
| 13. | Subtotal (Line 11 plus 12) | 0 |
| 14. | Deduct total nonadmitted amounts | 0 |
| 15. | Statement value of mortgages owned at end of current period (Line 13 minus Line 14) | 0 |

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

| | | |
|------|--|--|
| 1. | Book/adjusted carrying value, December 31 of prior year | |
| 2. | Cost of acquired: | |
| 2.1 | Actual cost at time of acquisition (Part 2, Column 8) | |
| 2.2 | Additional investment made after acquisition (Part 2, Column 9) | |
| 3. | Capitalized deferred interest and other: | |
| 3.1 | Totals, Part 1, Column 16 | |
| 3.2 | Totals, Part 3, Column 12 | |
| 4. | Accrual of discount | |
| 5. | Unrealized valuation increase (decrease): | |
| 5.1 | Totals, Part 1, Column 13 | |
| 5.2 | Totals, Part 3, Column 9 | |
| 6. | Total gain (loss) on disposals, Part 3, Column 19 | |
| 7. | Deduct amounts received on disposals, Part 3, Column 16 | |
| 8. | Deduct amortization of premium and depreciation | |
| 9. | Total foreign exchange change in book/adjusted carrying value: | |
| 9.1 | Totals, Part 1, Column 17 | |
| 9.2 | Totals, Part 3, Column 14 | |
| 10. | Deduct current year's other than temporary impairment recognized: | |
| 10.1 | Totals, Part 1, Column 15 | |
| 10.2 | Totals, Part 3, Column 11 | |
| 11. | Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) | |
| 12. | Deduct total nonadmitted amounts | |
| 13. | Statement value at end of current period (Line 11 minus Line 12) | |

NONE

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

| | | |
|------|---|-----------|
| 1. | Book/adjusted carrying value, December 31 of prior year | 4,594,288 |
| 2. | Cost of bonds and stocks acquired, Part 3, Column 7 | 5,084,721 |
| 3. | Accrual of discount | 1,890 |
| 4. | Unrealized valuation increase (decrease): | |
| 4.1. | Part 1, Column 12 | 1,491 |
| 4.2. | Part 2, Section 1, Column 15 | 14 |
| 4.3. | Part 2, Section 2, Column 13 | 1,093 |
| 4.4. | Part 4, Column 11 | 4,112 |
| | | 6,710 |
| 5. | Total gain (loss) on disposals, Part 4, Column 19 | 256,325 |
| 6. | Deduction consideration for bonds and stocks disposed of, Part 4, Column 7 | 5,302,002 |
| 7. | Deduct amortization of premium | 14,072 |
| 8. | Total foreign exchange change in book/adjusted carrying value: | |
| 8.1. | Part 1, Column 15 | 0 |
| 8.2. | Part 2, Section 1, Column 19 | 0 |
| 8.3. | Part 2, Section 2, Column 16 | 0 |
| 8.4. | Part 4, Column 15 | 0 |
| | | 0 |
| 9. | Deduct current year's other than temporary impairment recognized: | |
| 9.1. | Part 1, Column 14 | 0 |
| 9.2. | Part 2, Section 1, Column 17 | 0 |
| 9.3. | Part 2, Section 2, Column 14 | 0 |
| 9.4. | Part 4, Column 13 | 0 |
| | | 0 |
| 10. | Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) | 4,627,859 |
| 11. | Deduct total nonadmitted amounts | 0 |
| 12. | Statement value at end of current period (Line 10 minus Line 11) | 4,627,859 |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Insurance Company

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

| Description | | 1 Book/Adjusted Carrying Value | 2 Fair Value | 3 Actual Cost | 4 Par Value of Bonds |
|---|----------------------------|--------------------------------------|-----------------|------------------|-------------------------|
| BONDS | | | | | |
| Governments (Including all obligations guaranteed by governments) | 1. United States | | | | |
| | 2. Canada | | | | |
| | 3. Other Countries | | | | |
| | 4. Totals | 0 | 0 | 0 | 0 |
| U.S. States, Territories and Possessions (Direct and guaranteed) | 5. Totals | | | | |
| U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed) | 6. Totals | | | | |
| U.S. Special revenue and special assessment obligations and all non- guaranteed obligations of agencies and authorities of governments and their political subdivisions | 7. Totals | | | | |
| Industrial and Miscellaneous and Hybrid Securities (unaffiliated) | 8. United States | 4,238,081 | 4,547,590 | 4,258,387 | 4,113,613 |
| | 9. Canada | | | | |
| | 10. Other Countries | | | | |
| | 11. Totals | 4,238,081 | 4,547,590 | 4,258,387 | 4,113,613 |
| Parent, Subsidiaries and Affiliates | 12. Totals | | | | |
| | 13. Total Bonds | 4,238,081 | 4,547,590 | 4,258,387 | 4,113,613 |
| PREFERRED STOCKS | | | | | |
| Industrial and Miscellaneous (unaffiliated) | 14. United States | 385,714 | 385,714 | 385,700 | |
| | 15. Canada | | | | |
| | 16. Other Countries | | | | |
| | 17. Totals | 385,714 | 385,714 | 385,700 | |
| Parent, Subsidiaries and Affiliates | 18. Totals | | | | |
| | 19. Total Preferred Stocks | 385,714 | 385,714 | 385,700 | |
| COMMON STOCKS | | | | | |
| Industrial and Miscellaneous (unaffiliated) | 20. United States | 4,064 | 4,064 | 0 | |
| | 21. Canada | | | | |
| | 22. Other Countries | | | | |
| | 23. Totals | 4,064 | 4,064 | 0 | |
| Parent, Subsidiaries and Affiliates | 24. Totals | | | | |
| | 25. Total Common Stocks | 4,064 | 4,064 | 0 | |
| | 26. Total Stocks | 389,778 | 389,778 | 385,700 | |
| | 27. Total Bonds and Stocks | 4,627,859 | 4,937,368 | 4,644,087 | |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Insurance Company

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

| Quality Rating per the NAIC Designation | 1 1 Year or Less | 2 Over 1 Year Through 5 Years | 3 Over 5 Years Through 10 Years | 4 Over 10 Years Through 20 Years | 5 Over 20 Years | 6 Total Current Year | 7 Col. 6 as a % of Line 9.7 | 8 Total from Col. 6 Prior Year | 9 % From Col. 7 Prior Year | 10 Total Publicly Traded | 11 Total Privately Placed (a) |
|---|---------------------|-------------------------------------|---------------------------------------|--|--------------------|-------------------------|-----------------------------------|--------------------------------------|----------------------------------|--------------------------------|-------------------------------------|
| 1. U.S. Governments | | | | | | | | | | | |
| 1.1 Class 1 | 876 | 0 | 0 | 0 | 0 | 876 | 0.0 | 246,650 | 6.3 | 876 | 0 |
| 1.2 Class 2 | | | | | | 0 | 0.0 | 0 | 0.0 | | 0 |
| 1.3 Class 3 | | | | | | 0 | 0.0 | 0 | 0.0 | | 0 |
| 1.4 Class 4 | | | | | | 0 | 0.0 | 0 | 0.0 | | 0 |
| 1.5 Class 5 | | | | | | 0 | 0.0 | 0 | 0.0 | | 0 |
| 1.6 Class 6 | | | | | | 0 | 0.0 | 0 | 0.0 | | 0 |
| 1.7 Totals | 876 | 0 | 0 | 0 | 0 | 876 | 0.0 | 246,650 | 6.3 | 876 | 0 |
| 2. All Other Governments | | | | | | | | | | | |
| 2.1 Class 1 | | | | | | 0 | 0.0 | 0 | 0.0 | | 0 |
| 2.2 Class 2 | | | | | | 0 | 0.0 | 0 | 0.0 | | 0 |
| 2.3 Class 3 | | | | | | 0 | 0.0 | 0 | 0.0 | | 0 |
| 2.4 Class 4 | | | | | | 0 | 0.0 | 0 | 0.0 | | 0 |
| 2.5 Class 5 | | | | | | 0 | 0.0 | 0 | 0.0 | | 0 |
| 2.6 Class 6 | | | | | | 0 | 0.0 | 0 | 0.0 | | 0 |
| 2.7 Totals | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 3. U.S. States, Territories and Possessions etc., Guaranteed | | | | | | | | | | | |
| 3.1 Class 1 | | | | | | 0 | 0.0 | 0 | 0.0 | | 0 |
| 3.2 Class 2 | | | | | | 0 | 0.0 | 0 | 0.0 | | 0 |
| 3.3 Class 3 | | | | | | 0 | 0.0 | 0 | 0.0 | | 0 |
| 3.4 Class 4 | | | | | | 0 | 0.0 | 0 | 0.0 | | 0 |
| 3.5 Class 5 | | | | | | 0 | 0.0 | 0 | 0.0 | | 0 |
| 3.6 Class 6 | | | | | | 0 | 0.0 | 0 | 0.0 | | 0 |
| 3.7 Totals | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed | | | | | | | | | | | |
| 4.1 Class 1 | | | | | | 0 | 0.0 | 0 | 0.0 | | 0 |
| 4.2 Class 2 | | | | | | 0 | 0.0 | 0 | 0.0 | | 0 |
| 4.3 Class 3 | | | | | | 0 | 0.0 | 0 | 0.0 | | 0 |
| 4.4 Class 4 | | | | | | 0 | 0.0 | 0 | 0.0 | | 0 |
| 4.5 Class 5 | | | | | | 0 | 0.0 | 0 | 0.0 | | 0 |
| 4.6 Class 6 | | | | | | 0 | 0.0 | 0 | 0.0 | | 0 |
| 4.7 Totals | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed | | | | | | | | | | | |
| 5.1 Class 1 | | | | | | 0 | 0.0 | 0 | 0.0 | | 0 |
| 5.2 Class 2 | | | | | | 0 | 0.0 | 0 | 0.0 | | 0 |
| 5.3 Class 3 | | | | | | 0 | 0.0 | 0 | 0.0 | | 0 |
| 5.4 Class 4 | | | | | | 0 | 0.0 | 0 | 0.0 | | 0 |
| 5.5 Class 5 | | | | | | 0 | 0.0 | 0 | 0.0 | | 0 |
| 5.6 Class 6 | | | | | | 0 | 0.0 | 0 | 0.0 | | 0 |
| 5.7 Totals | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Insurance Company

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

| Quality Rating per the NAIC Designation | 1 1 Year or Less | 2 Over 1 Year Through 5 Years | 3 Over 5 Years Through 10 Years | 4 Over 10 Years Through 20 Years | 5 Over 20 Years | 6 Total Current Year | 7 Col. 6 as a % of Line 9.7 | 8 Total from Col. 6 Prior Year | 9 % From Col. 7 Prior Year | 10 Total Publicly Traded | 11 Total Privately Placed (a) |
|---|---------------------|-------------------------------------|---------------------------------------|--|--------------------|-------------------------|-----------------------------------|--------------------------------------|----------------------------------|--------------------------------|-------------------------------------|
| 6. Industrial & Miscellaneous (Unaffiliated) | | | | | | | | | | | |
| 6.1 Class 1 | 0 | 343,521 | 1,026,608 | 106,832 | 0 | 1,476,961 | 34.8 | 2,284,243 | 57.9 | 1,476,961 | 0 |
| 6.2 Class 2 | 0 | 0 | 1,687,082 | 275,000 | 0 | 1,962,082 | 46.3 | 830,897 | 21.1 | 1,962,082 | 0 |
| 6.3 Class 3 | 0 | 29,667 | 275,039 | 29,557 | 10,536 | 344,798 | 8.1 | 232,966 | 5.9 | 344,798 | 0 |
| 6.4 Class 4 | 0 | 19,873 | 411,263 | 23,104 | 0 | 454,239 | 10.7 | 322,457 | 8.2 | 454,239 | 0 |
| 6.5 Class 5 | | | | | | 0 | 0.0 | 26,690 | 0.7 | | 0 |
| 6.6 Class 6 | | | | | | 0 | 0.0 | 0 | 0.0 | | 0 |
| 6.7 Totals | 0 | 393,060 | 3,399,992 | 434,493 | 10,536 | 4,238,081 | 100.0 | 3,697,252 | 93.7 | 4,238,081 | 0 |
| 7. Hybrid Securities | | | | | | | | | | | |
| 7.1 Class 1 | | | | | | 0 | 0.0 | 0 | 0.0 | | 0 |
| 7.2 Class 2 | | | | | | 0 | 0.0 | 0 | 0.0 | | 0 |
| 7.3 Class 3 | | | | | | 0 | 0.0 | 0 | 0.0 | | 0 |
| 7.4 Class 4 | | | | | | 0 | 0.0 | 0 | 0.0 | | 0 |
| 7.5 Class 5 | | | | | | 0 | 0.0 | 0 | 0.0 | | 0 |
| 7.6 Class 6 | | | | | | 0 | 0.0 | 0 | 0.0 | | 0 |
| 7.7 Totals | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 8. Parent, Subsidiaries and Affiliates | | | | | | | | | | | |
| 8.1 Class 1 | | | | | | 0 | 0.0 | 0 | 0.0 | | 0 |
| 8.2 Class 2 | | | | | | 0 | 0.0 | 0 | 0.0 | | 0 |
| 8.3 Class 3 | | | | | | 0 | 0.0 | 0 | 0.0 | | 0 |
| 8.4 Class 4 | | | | | | 0 | 0.0 | 0 | 0.0 | | 0 |
| 8.5 Class 5 | | | | | | 0 | 0.0 | 0 | 0.0 | | 0 |
| 8.6 Class 6 | | | | | | 0 | 0.0 | 0 | 0.0 | | 0 |
| 8.7 Totals | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Insurance Company

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

| Quality Rating per the NAIC Designation | 1 1 Year or Less | 2 Over 1 Year Through 5 Years | 3 Over 5 Years Through 10 Years | 4 Over 10 Years Through 20 Years | 5 Over 20 Years | 6 Total Current Year | 7 Col. 6 as a % of Line 9.7 | 8 Total from Col. 6 Prior Year | 9 % From Col. 7 Prior Year | 10 Total Publicly Traded | 11 Total Privately Placed (a) |
|--|---------------------|-------------------------------------|---------------------------------------|--|--------------------|-------------------------|-----------------------------------|--------------------------------------|----------------------------------|--------------------------------|-------------------------------------|
| 9. Total Bonds Current Year | | | | | | | | | | | |
| 9.1 Class 1 | (d) 876 | 343,521 | 1,026,608 | 106,832 | 0 | 1,477,837 | 34.9 | XXX | XXX | 1,477,837 | 0 |
| 9.2 Class 2 | (d) 0 | 0 | 1,687,082 | 275,000 | 0 | 1,962,082 | 46.3 | XXX | XXX | 1,962,082 | 0 |
| 9.3 Class 3 | (d) 0 | 29,667 | 275,039 | 29,557 | 10,536 | 344,798 | 8.1 | XXX | XXX | 344,798 | 0 |
| 9.4 Class 4 | (d) 0 | 19,873 | 411,263 | 23,104 | 0 | 454,239 | 10.7 | XXX | XXX | 454,239 | 0 |
| 9.5 Class 5 | (d) 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | XXX | XXX | 0 | 0 |
| 9.6 Class 6 | (d) 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | XXX | XXX | 0 | 0 |
| 9.7 Totals | 876 | 393,060 | 3,399,992 | 434,493 | 10,536 | 4,238,957 | 100.0 | XXX | XXX | 4,238,957 | 0 |
| 9.8 Line 9.7 as a % of Col. 6 | 0.0 | 9.3 | 80.2 | 10.2 | 0.2 | 100.0 | XXX | XXX | XXX | 100.0 | 0.0 |
| 10. Total Bonds Prior Year | | | | | | | | | | | |
| 10.1 Class 1 | 246,650 | 0 | 1,927,684 | 356,559 | 0 | XXX | XXX | 2,530,893 | 64.2 | 2,530,893 | 0 |
| 10.2 Class 2 | 0 | 0 | 673,214 | 7,853 | 149,830 | XXX | XXX | 830,897 | 21.1 | 830,897 | 0 |
| 10.3 Class 3 | 0 | 34,248 | 173,942 | 24,776 | 0 | XXX | XXX | 232,966 | 5.9 | 232,966 | 0 |
| 10.4 Class 4 | 0 | 41,439 | 262,335 | 18,683 | 0 | XXX | XXX | 322,457 | 8.2 | 322,457 | 0 |
| 10.5 Class 5 | 0 | 26,690 | 0 | 0 | 0 | XXX | XXX | 26,690 | 0.7 | 26,690 | 0 |
| 10.6 Class 6 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | 0 | 0.0 | 0 | 0 |
| 10.7 Totals | 246,650 | 102,376 | 3,037,175 | 407,871 | 149,830 | XXX | XXX | 3,943,902 | 100.0 | 3,943,902 | 0 |
| 10.8 Line 10.7 as a % of Col. 8 | 6.3 | 2.6 | 77.0 | 10.3 | 3.8 | XXX | XXX | 100.0 | XXX | 100.0 | 0.0 |
| 11. Total Publicly Traded Bonds | | | | | | | | | | | |
| 11.1 Class 1 | 876 | 343,521 | 1,026,608 | 106,832 | 0 | 1,477,837 | 34.9 | 2,530,893 | 64.2 | 1,477,837 | XXX |
| 11.2 Class 2 | 0 | 0 | 1,687,082 | 275,000 | 0 | 1,962,082 | 46.3 | 830,897 | 21.1 | 1,962,082 | XXX |
| 11.3 Class 3 | 0 | 29,667 | 275,039 | 29,557 | 10,536 | 344,798 | 8.1 | 232,966 | 5.9 | 344,798 | XXX |
| 11.4 Class 4 | 0 | 19,873 | 411,263 | 23,104 | 0 | 454,239 | 10.7 | 322,457 | 8.2 | 454,239 | XXX |
| 11.5 Class 5 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 26,690 | 0.7 | 0 | XXX |
| 11.6 Class 6 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | XXX |
| 11.7 Totals | 876 | 393,060 | 3,399,992 | 434,493 | 10,536 | 4,238,957 | 100.0 | 3,943,902 | 100.0 | 4,238,957 | XXX |
| 11.8 Line 11.7 as a % of Col. 6 | 0.0 | 9.3 | 80.2 | 10.2 | 0.2 | 100.0 | XXX | XXX | XXX | 100.0 | XXX |
| 11.9 Line 11.7 as a % of Line 9.7, Col. 6, Section 9 | 0.0 | 9.3 | 80.2 | 10.2 | 0.2 | 100.0 | XXX | XXX | XXX | 100.0 | XXX |
| 12. Total Privately Placed Bonds | | | | | | | | | | | |
| 12.1 Class 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | XXX | 0 |
| 12.2 Class 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | XXX | 0 |
| 12.3 Class 3 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | XXX | 0 |
| 12.4 Class 4 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | XXX | 0 |
| 12.5 Class 5 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | XXX | 0 |
| 12.6 Class 6 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | XXX | 0 |
| 12.7 Totals | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | XXX | 0 |
| 12.8 Line 12.7 as a % of Col. 6 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | XXX | XXX | XXX | XXX | 0.0 |
| 12.9 Line 12.7 as a % of Line 9.7, Col. 6, Section 9 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | XXX | XXX | XXX | XXX | 0.0 |

(a) Includes \$ freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ current year, \$ prior year of bonds with Z designations and \$, current year \$ prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.

(c) Includes \$ current year, \$ prior year of bonds with 5* designations and \$, current year \$ prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Insurance Company

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

| Distribution by Type | 1 1 Year or Less | 2 Over 1 Year Through 5 Years | 3 Over 5 Years Through 10 Years | 4 Over 10 Years Through 20 Years | 5 Over 20 Years | 6 Total Current Year | 7 Col. 6 as a % of Line 9.5 | 8 Total from Col. 6 Prior Year | 9 % From Col. 7 Prior Year | 10 Total Publicly Traded | 11 Total Privately Placed |
|--|---------------------|-------------------------------------|---------------------------------------|--|--------------------|-------------------------|-----------------------------------|--------------------------------------|----------------------------------|--------------------------------|---------------------------------|
| 1. U.S. Governments | | | | | | | | | | | |
| 1.1 Issuer Obligations | 876 | 0 | 0 | 0 | 0 | 876 | 0.0 | 246,650 | 6.3 | 876 | 0 |
| 1.2 Residential Mortgage-Backed Securities | | | | | | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 1.3 Commercial Mortgage-Backed Securities | | | | | | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 1.4 Other Loan-Backed and Structured Securities | | | | | | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 1.5 Totals | 876 | 0 | 0 | 0 | 0 | 876 | 0.0 | 246,650 | 6.3 | 876 | 0 |
| 2. All Other Governments | | | | | | | | | | | |
| 2.1 Issuer Obligations | | | | | | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 2.2 Residential Mortgage-Backed Securities | | | | | | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 2.3 Commercial Mortgage-Backed Securities | | | | | | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 2.4 Other Loan-Backed and Structured Securities | | | | | | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 2.5 Totals | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 3. U.S. States, Territories and Possessions, Guaranteed | | | | | | | | | | | |
| 3.1 Issuer Obligations | | | | | | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 3.2 Residential Mortgage-Backed Securities | | | | | | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 3.3 Commercial Mortgage-Backed Securities | | | | | | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 3.4 Other Loan-Backed and Structured Securities | | | | | | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 3.5 Totals | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed | | | | | | | | | | | |
| 4.1 Issuer Obligations | | | | | | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 4.2 Residential Mortgage-Backed Securities | | | | | | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 4.3 Commercial Mortgage-Backed Securities | | | | | | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 4.4 Other Loan-Backed and Structured Securities | | | | | | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 4.5 Totals | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed | | | | | | | | | | | |
| 5.1 Issuer Obligations | | | | | | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 5.2 Residential Mortgage-Backed Securities | | | | | | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 5.3 Commercial Mortgage-Backed Securities | | | | | | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 5.4 Other Loan-Backed and Structured Securities | | | | | | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 5.5 Totals | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 6. Industrial and Miscellaneous | | | | | | | | | | | |
| 6.1 Issuer Obligations | 0 | 382,235 | 3,336,487 | 434,493 | 10,536 | 4,163,750 | 98.2 | 3,600,192 | 91.3 | 4,163,750 | 0 |
| 6.2 Residential Mortgage-Backed Securities | 0 | 10,825 | 63,505 | 0 | 0 | 74,331 | 1.8 | 97,060 | 2.5 | 74,331 | 0 |
| 6.3 Commercial Mortgage-Backed Securities | | | | | | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 6.4 Other Loan-Backed and Structured Securities | | | | | | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 6.5 Totals | 0 | 393,060 | 3,399,992 | 434,493 | 10,536 | 4,238,081 | 100.0 | 3,697,252 | 93.7 | 4,238,081 | 0 |
| 7. Hybrid Securities | | | | | | | | | | | |
| 7.1 Issuer Obligations | | | | | | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 7.2 Residential Mortgage-Backed Securities | | | | | | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 7.3 Commercial Mortgage-Backed Securities | | | | | | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 7.4 Other Loan-Backed and Structured Securities | | | | | | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 7.5 Totals | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 8. Parent, Subsidiaries and Affiliates | | | | | | | | | | | |
| 8.1 Issuer Obligations | | | | | | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 8.2 Residential Mortgage-Backed Securities | | | | | | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 8.3 Commercial Mortgage-Backed Securities | | | | | | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 8.4 Other Loan-Backed and Structured Securities | | | | | | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 8.5 Totals | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | 0 |

8018

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Insurance Company

SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

| Distribution by Type | 1 1 Year or Less | 2 Over 1 Year Through 5 Years | 3 Over 5 Years Through 10 Years | 4 Over 10 Years Through 20 Years | 5 Over 20 Years | 6 Total Current Year | 7 Col. 6 as a % of Line 9.5 | 8 Total from Col. 6 Prior Year | 9 % From Col. 7 Prior Year | 10 Total Publicly Traded | 11 Total Privately Placed |
|--|---------------------|-------------------------------------|---------------------------------------|--|--------------------|-------------------------|-----------------------------------|--------------------------------------|----------------------------------|--------------------------------|---------------------------------|
| 9. Total Bonds Current Year | | | | | | | | | | | |
| 9.1 Issuer Obligations | 876 | 382,235 | 3,336,487 | 434,493 | 10,536 | 4,164,626 | 98.2 | XXX | XXX | 4,164,626 | 0 |
| 9.2 Residential Mortgage-Backed Securities | 0 | 10,825 | 63,505 | 0 | 0 | 74,331 | 1.8 | XXX | XXX | 74,331 | 0 |
| 9.3 Commercial Mortgage-Backed Securities | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | XXX | XXX | 0 | 0 |
| 9.4 Other Loan-Backed and Structured Securities | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | XXX | XXX | 0 | 0 |
| 9.5 Totals | 876 | 393,060 | 3,399,992 | 434,493 | 10,536 | 4,238,957 | 100.0 | XXX | XXX | 4,238,957 | 0 |
| 9.6 Line 9.5 as a % of Col. 6 | 0.0 | 9.3 | 80.2 | 10.2 | 0.2 | 100.0 | XXX | XXX | XXX | 100.0 | 0.0 |
| 10. Total Bonds Prior Year | | | | | | | | | | | |
| 10.1 Issuer Obligations | 246,650 | 73,600 | 2,983,950 | 392,813 | 149,830 | XXX | XXX | 3,846,842 | 97.5 | 3,846,842 | 0 |
| 10.2 Residential Mortgage-Backed Securities | 0 | 28,777 | 53,225 | 15,058 | 0 | XXX | XXX | 97,060 | 2.5 | 97,060 | 0 |
| 10.3 Commercial Mortgage-Backed Securities | 0 | 0 | 0 | 0 | 0 | XXX | XXX | 0 | 0.0 | 0 | 0 |
| 10.4 Other Loan-Backed and Structured Securities | 0 | 0 | 0 | 0 | 0 | XXX | XXX | 0 | 0.0 | 0 | 0 |
| 10.5 Totals | 246,650 | 102,376 | 3,037,175 | 407,871 | 149,830 | XXX | XXX | 3,943,902 | 100.0 | 3,943,902 | 0 |
| 10.6 Line 10.5 as a % of Col. 8 | 6.3 | 2.6 | 77.0 | 10.3 | 3.8 | XXX | XXX | 100.0 | XXX | 100.0 | 0.0 |
| 11. Total Publicly Traded Bonds | | | | | | | | | | | |
| 11.1 Issuer Obligations | 876 | 382,235 | 3,336,487 | 434,493 | 10,536 | 4,164,626 | 98.2 | 3,846,842 | 97.5 | 4,164,626 | XXX |
| 11.2 Residential Mortgage-Backed Securities | 0 | 10,825 | 63,505 | 0 | 0 | 74,331 | 1.8 | 97,060 | 2.5 | 74,331 | XXX |
| 11.3 Commercial Mortgage-Backed Securities | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | XXX |
| 11.4 Other Loan-Backed and Structured Securities | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | XXX |
| 11.5 Totals | 876 | 393,060 | 3,399,992 | 434,493 | 10,536 | 4,238,957 | 100.0 | 3,943,902 | 100.0 | 4,238,957 | XXX |
| 11.6 Line 11.5 as a % of Col. 6 | 0.0 | 9.3 | 80.2 | 10.2 | 0.2 | 100.0 | XXX | XXX | XXX | 100.0 | XXX |
| 11.7 Line 11.5 as a % of Line 9.5, Col. 6, Section 9 | 0.0 | 9.3 | 80.2 | 10.2 | 0.2 | 100.0 | XXX | XXX | XXX | 100.0 | XXX |
| 12. Total Privately Placed Bonds | | | | | | | | | | | |
| 12.1 Issuer Obligations | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | XXX | 0 |
| 12.2 Residential Mortgage-Backed Securities | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | XXX | 0 |
| 12.3 Commercial Mortgage-Backed Securities | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | XXX | 0 |
| 12.4 Other Loan-Backed and Structured Securities | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | XXX | 0 |
| 12.5 Totals | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | XXX | 0 |
| 12.6 Line 12.5 as a % of Col. 6 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | XXX | XXX | XXX | XXX | 0.0 |
| 12.7 Line 12.5 as a % of Line 9.5, Col. 6, Section 9 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | XXX | XXX | XXX | XXX | 0.0 |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Insurance Company

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

| | 1 Total | 2 Bonds | 3 Mortgage Loans | 4 Other Short-term Investment Assets (a) | 5 Investments in Parent, Subsidiaries and Affiliates |
|---|------------|------------|---------------------|--|--|
| 1. Book/adjusted carrying value, December 31 of prior year | 246,650 | 0 | 0 | 246,650 | 0 |
| 2. Cost of short-term investments acquired | 672,562 | | | 672,562 | |
| 3. Accrual of discount | 0 | | | | |
| 4. Unrealized valuation increase (decrease) | 0 | | | | |
| 5. Total gain (loss) on disposals | 0 | | | | |
| 6. Deduct consideration received on disposals | 918,336 | | | 918,336 | |
| 7. Deduct amortization of premium | 0 | | | | |
| 8. Total foreign exchange change in book/adjusted carrying value | 0 | | | | |
| 9. Deduct current year's other than temporary impairment recognized | 0 | | | | |
| 10. Book adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) | 876 | 0 | 0 | 876 | 0 |
| 11. Deduct total nonadmitted amounts | 0 | | | | |
| 12. Statement value at end of current period (Line 10 minus Line 11) | 876 | 0 | 0 | 876 | 0 |

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of Derivatives

N O N E

Schedule E - Verification - Cash Equivalents

N O N E

Schedule A - Part 1 - Real Estate Owned

N O N E

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

Schedule B - Part 1 - Mortgage Loans Owned

N O N E

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

N O N E

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Insurance Company

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

| 1 Loan Number | Location | | 4 Loan Type | 5 Date Acquired | 6 Disposal Date | 7 Book Value/ Recorded Investment Excluding Accrued Interest Prior Year | Change in Book Value/Recorded Investment | | | | | 14 Book Value/ Recorded Investment Excluding Accrued Interest on Disposal | 15 Consid- eration | 16 Foreign Exchange Gain (Loss) on Disposal | 17 Realized Gain (Loss) on Disposal | 18 Total Gain (Loss) on Disposal |
|--|-----------|------------|----------------|--------------------|--------------------|--|--|--|--|--|--|--|--------------------------|--|---|--|
| | 2 City | 3 State | | | | | 8 Unrealized Valuation Increase (Decrease) | 9 Current Year's (Amortization) /Accretion | 10 Current Year's Other Than Temporary Impairment Recognized | 11 Capitalized Deferred Interest and Other | 12 Total Change in Book Value (8+9-10+11) | | | | | |
| 1 | Uniontown | PA | | .01/30/1997 | .02/08/2013 | | | | | | 0 | | 45,502 | | | 0 |
| 0199999. Mortgages closed by repayment | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 45,502 | 0 | 0 | 0 |
| 0599999 - Totals | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 45,502 | 0 | 0 | 0 |

Schedule BA - Part 1 - Other Long-Term Invested Assets Owned

N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

N O N E

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1 | 2 | Codes | | | 6 | 7 | Fair Value | | 10 | 11 | Change in Book/Adjusted Carrying Value | | | | Interest | | | | Dates | | |
|----------------------|--|---------|---------------|-----------|-----------|-------------|--------------------------------|------------|-----------|-------------------------------|---|--|---|--|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|
| | | 3 | 4 | 5 | | | 8 | 9 | | | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 |
| CUSIP Identification | Description | C o d e | F o r e i g n | Bond Char | NAIC Des. | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization) Accretion | Current Year's Other Than Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired | Stated Contractual Maturity Date |
| 0599999 | Total - U.S. Government Bonds | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 | XXX | XXX |
| 1099999 | Total - All Other Government Bonds | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 | XXX | XXX |
| 1799999 | Total - U.S. States, Territories and Possessions Bonds | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 | XXX | XXX |
| 2499999 | Total - U.S. Political Subdivisions Bonds | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 | XXX | XXX |
| 3199999 | Total - U.S. Special Revenues Bonds | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 | XXX | XXX |
| 00130H-BH-7 | AES CORP SR NT | | | | 3FE | 19,150 | 116.0000 | 20,880 | 18,000 | 18,841 | 0 | (144) | 0 | 0 | 8,000 | 6,870 | AO | 308 | 1,440 | 05/23/2011 | 10/15/2017 |
| 03027X-AA-8 | AMERICAN TOWER CORP | | | | 3FE | 37,085 | 111.5820 | 39,054 | 35,000 | 37,013 | 0 | (72) | 0 | 0 | 4,700 | 3,949 | MS | 489 | 836 | 08/03/2012 | 03/15/2022 |
| 030981-AF-1 | AMERIGAS PART/FIN CORP | | | | 3FE | 20,165 | 109.0000 | 21,800 | 20,000 | 20,198 | 0 | 33 | 0 | 0 | 6,500 | 6,766 | MN | 152 | 1,300 | 03/05/2012 | 05/20/2021 |
| 037411-BD-6 | APACHE CORP | | | | 1FE | 49,845 | 100.3450 | 50,173 | 50,000 | 49,845 | 0 | 0 | 0 | 0 | 2,625 | 2,659 | JJ | 106 | 0 | 12/20/2012 | 01/15/2023 |
| 037411-AX-3 | APACHE CORP | | | | 1FE | 28,632 | 109.1900 | 32,757 | 30,000 | 28,841 | 0 | 118 | 0 | 0 | 3,625 | 4,194 | FA | 456 | 1,088 | 03/10/2011 | 02/01/2021 |
| 039380-AC-4 | ARCH COAL INC SR NT | | | | 4FE | 20,230 | 92.0000 | 18,400 | 20,000 | 18,400 | (1,785) | (17) | 0 | 0 | 7,250 | 7,210 | AO | 367 | 1,450 | 02/29/2012 | 10/01/2020 |
| 053773-AN-7 | AVIS BUDGET CAR RENTAL | | | 1 | 4FE | 20,008 | 111.0300 | 21,096 | 19,000 | 19,730 | 881 | (152) | 0 | 0 | 8,250 | 6,946 | JJ | 727 | 1,568 | 06/16/2011 | 01/15/2019 |
| 06051G-EH-8 | BANK AMER CORP | | | | 2FE | 37,889 | 114.4240 | 40,048 | 35,000 | 37,778 | 0 | (111) | 0 | 0 | 5,000 | 3,880 | MN | 238 | 875 | 08/06/2012 | 05/13/2021 |
| 06406H-BU-2 | BANK OF NEW YORK MELLON | | | | 1FE | 29,677 | 112.4390 | 33,732 | 30,000 | 29,727 | 0 | 28 | 0 | 0 | 4,150 | 4,284 | FA | 522 | 1,245 | 02/23/2011 | 02/01/2021 |
| 06739G-BP-3 | BARCLAYS BK PLC | | | | 2FE | 320,125 | 104.3930 | 339,277 | 325,000 | 320,716 | 0 | 433 | 0 | 0 | 5,140 | 5,349 | AO | 3,619 | 16,705 | 08/03/2011 | 10/14/2020 |
| 055381-AR-8 | BE AEROSPACE INC | | | | 3FE | 18,135 | 111.5000 | 20,070 | 18,000 | 18,117 | 0 | (11) | 0 | 0 | 6,875 | 6,766 | AO | 313 | 1,238 | 09/13/2010 | 10/01/2020 |
| 093662-AE-4 | BLOCK FINL CORP | | | | 2FE | 211,200 | 103.4220 | 206,844 | 200,000 | 211,167 | 0 | (33) | 0 | 0 | 5,500 | 4,782 | MN | 2,047 | 0 | 12/13/2012 | 11/01/2022 |
| 12686C-BA-6 | CABLEVISION SYSTEMS | | | | 4FE | 10,650 | 113.2000 | 11,320 | 10,000 | 10,610 | 0 | (40) | 0 | 0 | 8,000 | 6,920 | AO | 400 | 400 | 05/11/2012 | 04/15/2020 |
| 1248EP-AS-2 | CCO HLDGS LLC | | | | 4FE | 18,013 | 108.7500 | 19,575 | 18,000 | 18,009 | 0 | (2) | 0 | 0 | 7,000 | 7,000 | JJ | 585 | 1,260 | 01/05/2011 | 01/15/2019 |
| 165167-OF-2 | CHESAPEAKE ENERGY CORP | | | | 3FE | 20,375 | 107.7500 | 21,550 | 20,000 | 20,354 | 0 | (21) | 0 | 0 | 6,625 | 6,023 | FA | 504 | 994 | 09/07/2012 | 08/15/2020 |
| 12543D-AL-4 | CHS / CMNTY HEALTH SYS INC | | | | 4FE | 20,425 | 108.7500 | 21,750 | 20,000 | 20,399 | 0 | (26) | 0 | 0 | 8,400 | 7,621 | MN | 209 | 800 | 05/24/2012 | 11/15/2019 |
| 17275R-AH-5 | CISCO SYSTEMS INC | | | | 1FE | 31,113 | 116.5530 | 34,966 | 30,000 | 30,910 | 0 | (110) | 0 | 0 | 4,450 | 3,948 | JJ | 619 | 1,335 | 04/27/2011 | 01/15/2020 |
| 212015-AF-8 | CONTINENTAL RES INC | | | 1 | 3FE | 20,025 | 114.0000 | 20,520 | 18,000 | 19,672 | 0 | (353) | 0 | 0 | 7,125 | 4,045 | AO | 324 | 641 | 04/02/2012 | 04/01/2021 |
| 23919K-AM-0 | DAVITA INC | | | | 4FE | 20,705 | 109.0000 | 21,800 | 20,000 | 20,626 | 0 | (51) | 0 | 0 | 6,625 | 6,165 | MN | 224 | 1,193 | 11/15/2012 | 11/01/2020 |
| 24823U-AG-3 | DENBURY RESOURCES | | | | 4FE | 22,350 | 112.5000 | 22,500 | 20,000 | 21,919 | 0 | (206) | 0 | 0 | 8,250 | 6,543 | FA | 628 | 1,650 | 10/28/2010 | 02/15/2020 |
| 257867-AX-9 | DONNELLEY RR & SONS CO | | | | 3FE | 20,423 | 97.5010 | 20,475 | 21,000 | 20,425 | 0 | 2 | 0 | 0 | 7,250 | 7,885 | MN | 199 | 0 | 12/18/2012 | 05/15/2018 |
| 260003-AJ-7 | DOVER CORP | | | | 1FE | 29,983 | 114.9120 | 34,474 | 30,000 | 29,985 | 0 | 1 | 0 | 0 | 4,300 | 4,307 | MS | 434 | 1,290 | 02/16/2011 | 03/01/2021 |
| 26442C-AK-0 | DUKE ENERGY CAROLINAS | | | | 1FE | 15,099 | 112.5850 | 16,888 | 15,000 | 15,086 | 0 | (8) | 0 | 0 | 3,900 | 3,820 | JD | 28 | 585 | 05/17/2011 | 06/15/2021 |
| 29078E-AA-3 | EMBARQ CORP | | | | 3FE | 10,540 | 110.5650 | 11,057 | 10,000 | 10,536 | 0 | (4) | 0 | 0 | 7,995 | 7,506 | JD | 69 | 400 | 06/27/2012 | 06/01/2036 |
| 291011-BC-7 | EMERSON ELEC CO | | | | 1FE | 30,568 | 114.9410 | 34,482 | 30,000 | 30,477 | 0 | (51) | 0 | 0 | 4,250 | 4,013 | MN | 166 | 1,275 | 02/28/2011 | 11/15/2020 |
| 29444U-AK-2 | EQUINIX INC | | | | 3FE | 9,855 | 111.7500 | 10,058 | 9,000 | 9,806 | 0 | (49) | 0 | 0 | 7,000 | 5,662 | JJ | 292 | 315 | 04/25/2012 | 07/15/2021 |
| 315292-AJ-1 | FERRELLGAS LP | | | | 4FE | 19,879 | 108.0000 | 20,520 | 19,000 | 19,873 | 0 | (6) | 0 | 0 | 9,125 | 8,682 | AO | 438 | 1,734 | 03/21/2012 | 10/01/2017 |
| 345397-VM-2 | FORD MOTOR CREDIT LLC SR NT | | | | 3FE | 20,953 | 128.6060 | 21,863 | 17,000 | 20,714 | 0 | (239) | 0 | 0 | 8,125 | 4,473 | JJ | 641 | 691 | 06/13/2012 | 01/15/2020 |
| 346091-AZ-4 | FOREST OIL CORPORATION | | | 1 | 4FE | 20,663 | 100.2500 | 20,050 | 20,000 | 20,049 | (195) | (149) | 0 | 0 | 7,250 | 6,242 | JD | 68 | 1,450 | 01/12/2012 | 06/15/2019 |
| 35906A-AL-2 | FRONTIER COMMUNICATIONS CORP | | | | 3FE | 19,350 | 118.2500 | 21,285 | 18,000 | 19,299 | 0 | (51) | 0 | 0 | 9,250 | 8,061 | JJ | 1,004 | 0 | 06/28/2012 | 07/01/2021 |
| 38141G-GQ-1 | GOLDMAN SACHS GROUP INC | | | | 1FE | 250,000 | 114.0170 | 285,043 | 250,000 | 250,000 | 0 | 0 | 0 | 0 | 5,250 | 5,250 | JJ | 5,651 | 6,563 | 03/12/2012 | 07/27/2021 |
| 38869P-AH-7 | GRAPHIC PACKAGING | | | | 4FE | 18,573 | 111.4560 | 18,948 | 17,000 | 18,288 | 204 | (181) | 0 | 0 | 7,875 | 6,284 | AO | 338 | 1,339 | 05/24/2011 | 10/01/2018 |
| 40412C-AC-5 | HCA HOLDINGS INC | | | | 4FE | 21,698 | 102.5000 | 21,525 | 21,000 | 21,525 | (169) | (4) | 0 | 0 | 6,250 | 5,696 | FA | 95 | 0 | 12/11/2012 | 02/15/2021 |
| 421924-BK-6 | HEALTHSOUTH CORP | | | | 4FE | 2,000 | 102.6250 | 2,053 | 2,000 | 2,000 | 0 | 0 | 0 | 0 | 5,750 | 5,750 | MN | 35 | 0 | 09/06/2012 | 11/01/2024 |
| 421924-BJ-9 | HEALTHSOUTH CORP | | | | 4FE | 17,686 | 110.5000 | 18,785 | 17,000 | 17,612 | 949 | (43) | 0 | 0 | 7,750 | 7,055 | MS | 392 | 1,318 | 09/22/2011 | 09/15/2022 |
| 428040-CG-2 | HERTZ CORP | | | | 4FE | 20,026 | 110.2500 | 20,948 | 19,000 | 19,953 | 0 | (73) | 0 | 0 | 7,375 | 6,828 | JJ | 701 | 3,718 | 03/16/2012 | 01/15/2021 |
| 428236-BF-9 | HEWLETT PACKARD CO | | | | 2FE | 28,793 | 97.4860 | 29,246 | 30,000 | 28,974 | 0 | 107 | 0 | 0 | 3,750 | 4,263 | JD | 97 | 1,125 | 04/06/2011 | 12/01/2020 |
| 428236-BX-0 | HEWLETT-PACKARD CO | | | | 2FE | 333,395 | 98.2220 | 319,222 | 325,000 | 332,867 | 0 | (528) | 0 | 0 | 4,050 | 3,750 | MS | 3,912 | 6,691 | 03/12/2012 | 09/15/2022 |
| 459200-GJ-4 | IBM CORP | | | | 1FE | 350,073 | 121.0110 | 405,387 | 335,000 | 343,521 | 0 | (1,569) | 0 | 0 | 5,700 | 5,209 | MS | 5,729 | 19,095 | 09/16/2008 | 09/14/2017 |
| 454614-AK-4 | INDIANA BELL TEL CO | | | | 1FE | 57,540 | 133.2080 | 66,604 | 50,000 | 56,987 | 0 | (329) | 0 | 0 | 7,300 | 5,802 | FA | 1,389 | 3,650 | 04/12/2011 | 08/15/2026 |
| 459745-GN-9 | INTERNATIONAL LEASE FIN CORP | | | | 3FE | 10,375 | 105.6090 | 10,561 | 10,000 | 10,371 | 0 | (4) | 0 | 0 | 5,875 | 5,376 | FA | 213 | 0 | 11/06/2012 | 08/15/2022 |
| 459745-GK-5 | INTL LEASE FINANCE CORP | | | | 3FE | 19,980 | 123.8280 | 22,289 | 18,000 | 19,873 | 0 | (107) | 0 | 0 | 8,625 | 7,048 | JJ | 720 | 875 | 04/05/2012 | 01/15/2022 |
| 46284P-AP-9 | IRON MOUNTAIN | | | | 4FE | 21,105 | 102.0000 | 21,420 | 21,000 | 21,104 | 0 | (1) | 0 | 0 | 5,750 | 5,691 | FA | 474 | 0 | 10/17/2012 | 08/15/2024 |
| 46625H-HQ-6 | JPMORGAN CHASE & CO | | | | 1FE | 25,516 | 115.9430 | 28,986 | 25,000 | 25,424 | 0 | (48) | 0 | 0 | 4,950 | 4,671 | MS | 333 | 1,238 | 01/13/2011 | 03/25/2020 |
| 513075-AY-7 | LAMAR MEDIA CORP | | | | 4FE | 19,165 | 110.7450 | 19,934 | 18,000 | 18,966 | 0 | (147) | 0 | 0 | 7,875 | 6,069 | AO | 303 | 1,418 | 01/19/2012 | 04/15/2018 |
| 539473-AH-1 | LLOYDS TSB BK PLC | | | | 1FE | 308,340 | 124.0390 | 372,117 | 300,000 | 307,092 | 0 | (667) | 0 | 0 | 6,375 | 6,001 | JJ | 8,553 | 19,125 | 01/26/2011 | 01/21/2021 |
| 58445M-AM-4 | MEDIACOM LLC/CAPITL CORP | | | | 4FE | 21,400 | 111.2500 | 22,250 | 20,000 | 21,172 | 0 | (129) | 0 | 0 | 9,125 | 7,998 | FA | 695 | 1,825 | 01/04/2012 | 08/15/2019 |
| 585055-AV-8 | MEDTRONIC INC | | | | | | | | | | | | | | | | | | | | |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1 | 2 | Codes | | | 6 | 7 | Fair Value | | 10 | 11 | Change in Book/Adjusted Carrying Value | | | | Interest | | | | Dates | | | |
|---|-------------------------------|---------|---------------|-----------------|-----------|-------------|--------------------------------|------------|-----------|-------------------------------|---|--|---|--|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|-----|
| | | 3 | 4 | 5 | | | 8 | 9 | | | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 | |
| CUSIP Identification | Description | C o d e | F o r e i g n | B o n d C h a r | NAIC Des. | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization) Accretion | Current Year's Other Than Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired | Stated Contractual Maturity Date | |
| 617446-60-7 | MORGAN STANLEY | | | | 2FE | 127,934 | 117,5160 | 141,019 | 120,000 | 127,193 | 0 | (742) | 0 | 0 | 6.625 | 5.302 | AO | 2,010 | 3,975 | 05/09/2012 | 04/01/2018 | |
| 617477-CJ-2 | MORGAN STANLEY | | | | 2FE | 25,353 | 112,7350 | 28,184 | 25,000 | 25,285 | 0 | (34) | 0 | 0 | 5.625 | 5.421 | MS | 387 | 1,406 | 12/21/2010 | 09/23/2019 | |
| 61745E-K5-9 | MORGAN STANLEY DEAN WITTER | | | | 2FE | 275,000 | 100,3270 | 275,899 | 275,000 | 275,000 | 0 | 0 | 0 | 0 | 6.000 | 6.000 | MS | 4,354 | 16,500 | 01/05/2011 | 09/27/2025 | |
| 626717-AF-9 | MURPHY OIL CORP | | | | 2FE | 254,095 | 100,1210 | 250,303 | 250,000 | 254,075 | 0 | (20) | 0 | 0 | 3.700 | 3.504 | JD | 797 | 0 | 12/05/2012 | 12/01/2022 | |
| 629377-BN-1 | NRG ENERGY INC | | | | 4FE | 22,450 | 111,2500 | 22,250 | 20,000 | 22,250 | (186) | (14) | 0 | 0 | 7.625 | 4.871 | JJ | 707 | 0 | 12/14/2012 | 01/15/2018 | |
| 670346-AL-9 | NUCOR CORP | | | | 1FE | 24,192 | 111,3380 | 27,835 | 25,000 | 24,299 | 0 | 57 | 0 | 0 | 4.125 | 4.484 | MS | 307 | 1,031 | 01/21/2011 | 09/15/2022 | |
| 704549-AF-1 | PEABODY ENERGY CORP | | | | 3FE | 22,095 | 109,0280 | 21,806 | 20,000 | 21,700 | 137 | (80) | 0 | 0 | 7.875 | 6.537 | AO | 392 | 1,496 | 12/20/2012 | 11/01/2026 | |
| 713448-BR-8 | PEPSICO INC | | | | 1FE | 23,350 | 107,4060 | 26,852 | 25,000 | 23,626 | 0 | 147 | 0 | 0 | 3.125 | 3.947 | MN | 132 | 781 | 01/28/2011 | 11/01/2020 | |
| 693476-BJ-1 | PNC FUNDING CORP | | | | 1FE | 26,160 | 119,1050 | 29,776 | 25,000 | 25,953 | 0 | (112) | 0 | 0 | 5.125 | 4.492 | FA | 513 | 1,281 | 02/07/2011 | 02/08/2020 | |
| 731745-AL-9 | POLYMER GROUP INC | | | | 4FE | 21,000 | 107,5000 | 21,500 | 20,000 | 20,927 | 0 | (73) | 0 | 0 | 7.750 | 6.807 | FA | 650 | 775 | 05/21/2012 | 02/01/2019 | |
| 74005P-AY-0 | PRAAIR INC | | | | 1FE | 29,865 | 113,2990 | 33,990 | 30,000 | 29,886 | 0 | 15 | 0 | 0 | 4.050 | 4.105 | MS | 361 | 1,215 | 03/01/2011 | 03/15/2021 | |
| 74913E-AJ-9 | QWEST CAP FDS INC | | | | 3FE | 7,850 | 107,7790 | 8,622 | 8,000 | 7,857 | 0 | 3 | 0 | 0 | 7.750 | 7.938 | FA | 236 | 620 | 08/23/2010 | 02/15/2031 | |
| 75281A-AN-9 | RANGE RESOURCES CORP | | | | 3FE | 21,238 | 105,0000 | 22,050 | 21,000 | 21,225 | 0 | (13) | 0 | 0 | 5.000 | 4.528 | FA | 400 | 433 | 08/22/2012 | 08/15/2022 | |
| 755111-BR-1 | RAYTHEON CO | | | | 1FE | 25,353 | 114,6820 | 28,671 | 25,000 | 25,287 | 0 | (34) | 0 | 0 | 4.400 | 4.211 | FA | 419 | 1,100 | 01/05/2011 | 02/15/2020 | |
| 864486-AC-9 | SUBURBAN PROPANE PARTNERS L P | | | | 3FE | 20,144 | 107,5000 | 21,500 | 20,000 | 20,130 | 0 | (14) | 0 | 0 | 7.375 | 6.609 | MS | 438 | 1,475 | 12/13/2011 | 03/15/2020 | |
| 87900Y-AA-1 | TEEKAY CORP | | | | 4FE | 22,024 | 105,5000 | 22,155 | 21,000 | 21,842 | 1,016 | (73) | 0 | 0 | 8.500 | 7.796 | JJ | 827 | 1,530 | 10/17/2012 | 01/15/2020 | |
| 880349-AQ-8 | TENNECO INC | | | | 4FE | 20,373 | 109,0720 | 20,724 | 19,000 | 20,285 | 0 | (87) | 0 | 0 | 6.875 | 5.879 | JD | 62 | 1,169 | 08/09/2012 | 12/15/2020 | |
| 880349-AN-5 | TENNECO INC | | | | 4FE | 3,135 | 109,1250 | 3,274 | 3,000 | 3,114 | 0 | (16) | 0 | 0 | 7.750 | 6.925 | FA | 88 | 233 | 08/22/2011 | 08/15/2018 | |
| 88732J-AW-8 | TIME WARNER CABLE | | | | 2FE | 25,198 | 116,6000 | 29,150 | 25,000 | 25,164 | 0 | (19) | 0 | 0 | 5.000 | 4.889 | FA | 524 | 1,250 | 02/18/2011 | 02/01/2020 | |
| 911365-AU-8 | UNITED RENTALS NORTH AMER INC | | | | 4FE | 20,944 | 114,5000 | 21,755 | 19,000 | 20,798 | 0 | (145) | 0 | 0 | 9.250 | 7.457 | JD | 83 | 1,758 | 04/11/2012 | 12/15/2019 | |
| 913017-BR-9 | UNITED TECHNOLOGIES CORP | | | | 1FE | 30,664 | 117,7350 | 35,321 | 30,000 | 30,547 | 0 | (63) | 0 | 0 | 4.500 | 4.207 | AO | 289 | 1,350 | 02/10/2011 | 04/15/2020 | |
| 92343V-AX-2 | VERIZON COMMUNICATIONS INC | | | | 1FE | 30,107 | 117,4830 | 35,245 | 30,000 | 30,092 | 0 | (9) | 0 | 0 | 4.600 | 4.555 | AO | 349 | 1,380 | 03/24/2011 | 04/01/2021 | |
| 931142-DD-2 | WAL MART STORES | | | | 1FE | 29,805 | 116,9860 | 35,096 | 30,000 | 29,832 | 0 | 17 | 0 | 0 | 4.250 | 4.331 | AO | 273 | 1,275 | 04/11/2011 | 04/15/2021 | |
| 939640-AD-0 | WASHINGTON POST CO | | | | 2FE | 296,068 | 120,3610 | 300,903 | 250,000 | 291,988 | 0 | (4,080) | 0 | 0 | 7.250 | 4.102 | FA | 7,602 | 9,063 | 04/24/2012 | 02/01/2019 | |
| United States | | | | | | 4,183,866 | XXX | 4,467,061 | 4,040,000 | 4,163,750 | 618 | (10,356) | 0 | 0 | XXX | XXX | XXX | 68,662 | 162,212 | XXX | XXX | |
| 3299999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations | | | | | | 4,183,866 | XXX | 4,467,061 | 4,040,000 | 4,163,750 | 618 | (10,356) | 0 | 0 | XXX | XXX | XXX | 68,662 | 162,212 | XXX | XXX | |
| 023650-AG-9 | AMERICA WEST AIR | | | | 4FE | 13,847 | 108,1100 | 14,394 | 13,314 | 13,788 | 733 | (78) | 0 | 0 | 8.057 | 7.506 | JJ | 536 | 1,073 | 04/20/2011 | 01/01/2022 | |
| 21079V-AA-1 | CONTINENTAL AIRLINES INC | | | | 2FE | 18,729 | 108,8730 | 20,780 | 19,087 | 18,781 | 0 | 45 | 0 | 0 | 4.750 | 4.995 | JJ | 428 | 907 | 03/30/2011 | 01/12/2021 | |
| 24736U-AA-2 | DELTA AIR LINES | | | | 3FE | 11,009 | 111,4050 | 11,449 | 10,277 | 10,825 | 140 | (156) | 0 | 0 | 9.750 | 8.146 | JD | 42 | 1,002 | 04/27/2011 | 12/17/2016 | |
| 247361-ZH-4 | DELTA AIR LINES | | 2 | | 2FE | 13,095 | 108,9010 | 14,261 | 13,095 | 13,095 | 0 | 0 | 0 | 0 | 4.950 | 4.950 | MN | 70 | 646 | 06/15/2011 | 05/23/2019 | |
| 90332U-AE-3 | US AIRWAYS PASS-THRU TR | | | | 3FE | 17,841 | 110,1160 | 19,645 | 17,840 | 17,842 | 0 | 0 | 0 | 0 | 8.360 | 8.358 | JJ | 671 | 1,483 | 05/24/2010 | 01/20/2019 | |
| United States | | | | | | 74,520 | XXX | 80,528 | 73,613 | 74,331 | 873 | (189) | 0 | 0 | XXX | XXX | XXX | 1,748 | 5,110 | XXX | XXX | |
| 3399999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities | | | | | | 74,520 | XXX | 80,528 | 73,613 | 74,331 | 873 | (189) | 0 | 0 | XXX | XXX | XXX | 1,748 | 5,110 | XXX | XXX | |
| 3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds | | | | | | 4,258,387 | XXX | 4,547,590 | 4,113,613 | 4,238,081 | 1,491 | (10,545) | 0 | 0 | XXX | XXX | XXX | 70,410 | 167,322 | XXX | XXX | |
| 4899999. Total - Hybrid Securities | | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 | XXX | XXX |
| 5599999. Total - Parent, Subsidiaries and Affiliates Bonds | | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 | XXX | XXX | |
| 7799999. Total - Issuer Obligations | | | | | | 4,183,866 | XXX | 4,467,061 | 4,040,000 | 4,163,750 | 618 | (10,356) | 0 | 0 | XXX | XXX | XXX | 68,662 | 162,212 | XXX | XXX | |
| 7899999. Total - Residential Mortgage-Backed Securities | | | | | | 74,520 | XXX | 80,528 | 73,613 | 74,331 | 873 | (189) | 0 | 0 | XXX | XXX | XXX | 1,748 | 5,110 | XXX | XXX | |
| 7999999. Total - Commercial Mortgage-Backed Securities | | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 | XXX | XXX | |
| 8099999. Total - Other Loan-Backed and Structured Securities | | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 | XXX | XXX | |
| 8399999 - Total Bonds | | | | | | 4,258,387 | XXX | 4,547,590 | 4,113,613 | 4,238,081 | 1,491 | (10,545) | 0 | 0 | XXX | XXX | XXX | 70,410 | 167,322 | XXX | XXX | |

E10.1

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Insurance Company

SCHEDULE D - PART 2 - SECTION 1

Showing All PREFERRED STOCKS Owned December 31 of Current Year

| 1 CUSIP Identi- fication | 2 Description | Codes | | 5 Number of Shares | 6 Par Value Per Share | 7 Rate Per Share | 8 Book/ Adjusted Carrying Value | Fair Value | | 11 Actual Cost | Dividends | | | Change in Book/Adjusted Carrying Value | | | | 20 NAIC Desig- nation | 21 Date Acquired | |
|---|------------------|-----------|-------------------|-----------------------------|-----------------------------------|---------------------------|---|---|------------------|-------------------|------------------------------|---|---|--|---|--|---|--------------------------------|------------------------|---|
| | | 3 Code | 4 For- eign | | | | | 9 Rate Per Share Used to Obtain Fair Value | 10 Fair Value | | 12 Declared but Unpaid | 13 Amount Received During Year | 14 Nonadmitted Declared But Unpaid | 15 Unrealized Valuation Increase/ (Decrease) | 16 Current Year's (Amor- tization) Accretion | 17 Current Year's Other Than Temporary Impairment Recognized | 18 Total Change in Book/Adjusted Carrying Value (15 + 16 - 17) | | | 19 Total Foreign Exchange Change in Book/ Adjusted Carrying Value |
| 007924-30-1 | AEGON NV | | | 2,000,000 | 0.00 | 25.350 | 50,320 | 25.160 | 50,320 | 50,700 | 0 | 0 | 0 | (380) | 0 | 0 | (380) | 0 | P2LFE | 12/06/2012 |
| 857477-50-9 | STATE STR CORP | | | 3,400,000 | 0.00 | 25.000 | 86,394 | 25.410 | 86,394 | 85,000 | 0 | 1,413 | 0 | 1,394 | 0 | 0 | 1,394 | 0 | P2LFE | 08/14/2012 |
| 949746-72-1 | WELLS FARGO & CO | 0 | | 10,000,000 | 25.00 | 25.000 | 249,000 | 24,900 | 249,000 | 250,000 | 0 | 0 | 0 | (1,000) | 0 | 0 | (1,000) | 0 | P2LFE | 11/13/2012 |
| Blank State | | | | | | | 385,714 | XXX | 385,714 | 385,700 | 0 | 1,413 | 0 | 14 | 0 | 0 | 14 | 0 | XXX | XXX |
| 8499999. Subtotal - Preferred Stock - Industrial and Miscellaneous (Unaffiliated) | | | | | | | 385,714 | XXX | 385,714 | 385,700 | 0 | 1,413 | 0 | 14 | 0 | 0 | 14 | 0 | XXX | XXX |
| 8999999 - Total Preferred Stocks | | | | | | | 385,714 | XXX | 385,714 | 385,700 | 0 | 1,413 | 0 | 14 | 0 | 0 | 14 | 0 | XXX | XXX |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Insurance Company

SCHEDULE D - PART 2 - SECTION 2

Showing All COMMON STOCKS Owned December 31 of Current Year

| 1 CUSIP Identi- fication | 2 Description | Codes | | 5 Number of Shares | 6 Book/ Adjusted Carrying Value | Fair Value | | 9 Actual Cost | Dividends | | | Change in Book/Adjusted Carrying Value | | | | 17 NAIC Market Indicator (a) | 18 Date Acquired |
|---|-------------------------|-----------|-------------------|-----------------------------|---|---|-----------------|------------------|------------------------------|---|---|--|---|---|--|--|------------------------|
| | | 3 Code | 4 For- eign | | | 7 Rate Per Share Used to Obtain Fair Value | 8 Fair Value | | 10 Declared but Unpaid | 11 Amount Received During Year | 12 Nonadmitted Declared But Unpaid | 13 Unrealized Valuation Increase/ (Decrease) | 14 Current Year's Other Than Temporary Impairment Recognized | 15 Total Change in Book/Adjusted Carrying Value (13 - 14) | 16 Total Foreign Exchange Change in Book/Adjusted Carrying Value | | |
| 20585P-10-5 | COMVERSE INC | 0 | | 1.000 | .29 | 28.530 | .29 | .0 | .0 | .0 | .0 | .29 | .0 | .29 | 0 | U | .11/06/2012 |
| 205862-40-2 | COMVERSE TECHNOLOGY INC | | | 10.000 | .38 | 3.840 | .38 | .0 | .0 | .0 | .0 | .38 | .0 | .38 | 0 | L | .03/14/2012 |
| 22282E-10-2 | COVANTA HOLDING CORP | 0 | | 217.000 | 3,997 | 18,420 | 3,997 | .0 | .0 | 146 | .0 | 1,026 | .0 | 1,026 | 0 | L | .12/08/2008 |
| 656568-50-8 | NORTEL NETWORKS | 0 | | 14.000 | .0 | .005 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | .0 | 0 | U | .06/12/2008 |
| United States | | | | | 4,064 | XXX | 4,064 | 0 | 0 | 146 | 0 | 1,093 | 0 | 1,093 | 0 | XXX | XXX |
| 9099999. Subtotal - Common Stock - Industrial and Miscellaneous (Unaffiliated) | | | | | 4,064 | XXX | 4,064 | 0 | 0 | 146 | 0 | 1,093 | 0 | 1,093 | 0 | XXX | XXX |
| 9799999 - Total Common Stocks | | | | | 4,064 | XXX | 4,064 | 0 | 0 | 146 | 0 | 1,093 | 0 | 1,093 | 0 | XXX | XXX |
| 9899999 - Total Preferred and Common Stocks | | | | | 389,778 | XXX | 389,778 | 385,700 | 0 | 1,560 | 0 | 1,107 | 0 | 1,107 | 0 | XXX | XXX |

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues _____, the total \$ value (included in Column 8) of all such issues \$ _____

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Insurance Company

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | |
|---|-------------------------------|---------|---------------|----------------|---------------------------|-------------|-----------|---|--------|
| CUSIP Identification | Description | Foreign | Date Acquired | Name of Vendor | Number of Shares of Stock | Actual Cost | Par Value | Paid for Accrued Interest and Dividends | |
| 03027X-AA-8 | AMERICAN TOWER CORP | | 08/03/2012 | Schwab | | 37,085 | 35,000 | 667 | |
| 030981-AF-1 | AMERIGAS PART/FIN CORP | | 03/05/2012 | Crew | | 20,165 | 20,000 | 341 | |
| 037411-BD-6 | APACHE CORP | | 12/20/2012 | Crew | | 49,845 | 50,000 | 84 | |
| 039380-AC-4 | ARCH COAL INC SR NT | | 02/29/2012 | Schwab | | 2,005 | 2,000 | 62 | |
| 06051G-EH-8 | BANK AMER CORP | | 08/06/2012 | Schwab | | 37,889 | 35,000 | 418 | |
| 093662-AE-4 | BLOCK FINL CORP | | 12/13/2012 | Mesirow | | 211,200 | 200,000 | 1,619 | |
| 12886C-BA-6 | CABLEVISION SYSTEMS | | 05/11/2012 | Crew | | 10,650 | 10,000 | 69 | |
| 165167-CF-2 | CHESAPEAKE ENERGY CORP | | 09/07/2012 | Crew | | 20,375 | 20,000 | 519 | |
| 12543D-AL-4 | CHS / CMNTY HEALTH SYS INC | | 05/24/2012 | Crew | | 20,425 | 20,000 | 67 | |
| 212015-AF-8 | CONTINENTAL RES INC | | 04/02/2012 | Mesirow | | 20,025 | 18,000 | 11 | |
| 23918K-AM-0 | DAVITA INC | | 11/15/2012 | Crew | | 2,120 | 2,000 | 7 | |
| 257867-AX-9 | DONNELLEY RR & SONS CO | | 12/18/2012 | Crew | | 20,423 | 21,000 | 152 | |
| 29078E-AA-3 | EMBARQ CORP | | 06/27/2012 | Crew | | 10,540 | 10,000 | 69 | |
| 29444U-AK-2 | EQUINIX INC | | 04/25/2012 | Mesirow | | 9,855 | 9,000 | 184 | |
| 315292-AJ-1 | FERRELLGAS LP | | 03/21/2012 | Crew | | 19,879 | 19,000 | 843 | |
| 345397-VM-2 | FORD MOTOR CREDIT LLC SR NT | | 06/13/2012 | Crew | | 20,953 | 17,000 | 587 | |
| 346091-AZ-4 | FOREST OIL CORPORATION | | 01/12/2012 | Schwab | | 2,005 | 2,000 | 33 | |
| 35906A-AL-2 | FRONTIER COMMUNICATIONS CORP | | 06/28/2012 | Crew | | 19,350 | 18,000 | 190 | |
| 38141G-GO-1 | GOLDMAN SACHS GROUP INC | | 03/12/2012 | Mesirow | | 250,000 | 250,000 | 1,750 | |
| 40412C-AC-5 | HCA HOLDINGS INC | | 12/11/2012 | Crew | | 21,698 | 21,000 | 17 | |
| 421924-BK-6 | HEALTHSOUTH CORP | | 09/06/2012 | Crew | | 2,000 | 2,000 | 0 | |
| 428040-CG-2 | HERTZ CORP | | 03/16/2012 | Crew | | 20,026 | 19,000 | 154 | |
| 428236-BX-0 | HEWLETT-PACKARD CO | | 03/12/2012 | Mesirow | | 333,395 | 325,000 | 110 | |
| 459745-GN-9 | INTERNATIONAL LEASE FIN CORP | | 11/06/2012 | Crew | | 10,375 | 10,000 | 127 | |
| 459745-GK-5 | INTL LEASE FINANCE CORP | | 04/05/2012 | Mesirow | | 19,980 | 18,000 | 470 | |
| 46284P-AP-9 | IRON MOUNTAIN | | 10/17/2012 | Schwab | | 21,105 | 21,000 | 242 | |
| 513075-AY-7 | LAMAR MEDIA CORP | | 01/19/2012 | Mesirow | | 2,185 | 2,000 | 43 | |
| 58445M-AM-4 | MEDIACOM LLC/CAPTL CORP | | 01/04/2012 | Mesirow | | 5,350 | 5,000 | 183 | |
| 552953-CA-7 | MGM RESORTS INTL | | 12/19/2012 | Crew | | 21,236 | 21,000 | 15 | |
| 617446-6Q-7 | MORGAN STANLEY | | 05/09/2012 | Mesirow | | 127,934 | 120,000 | 950 | |
| 626717-AF-9 | MURPHY OIL CORP | | 12/05/2012 | Mesirow | | 254,095 | 250,000 | 257 | |
| 629377-BN-1 | NRG ENERGY INC | | 12/14/2012 | Crew | | 22,450 | 20,000 | 652 | |
| 704549-AF-1 | PEABODY ENERGY CORP | | 12/20/2012 | Mesirow | | 11,925 | 11,000 | 180 | |
| 731745-AL-9 | POLYMER GROUP INC | | 05/21/2012 | Crew | | 21,000 | 20,000 | 487 | |
| 75281A-AN-9 | RANGE RESOURCES CORP | | 08/22/2012 | Crew | | 21,238 | 21,000 | 21 | |
| 87900Y-AA-1 | TEEKAY CORP | | 10/17/2012 | Schwab | | 3,169 | 3,000 | 69 | |
| 880349-AQ-8 | TENNECO INC | | 08/09/2012 | Crew | | 20,373 | 19,000 | 286 | |
| 911365-AU-8 | UNITED RENTALS NORTH AMER INC | | 04/11/2012 | Crew | | 20,944 | 19,000 | 516 | |
| 939640-AD-0 | WASHINGTON POST CO | | 04/24/2012 | Mesirow | | 296,068 | 250,000 | 4,330 | |
| United States | | | | | | | 2,041,331 | 1,935,000 | 16,759 |
| 3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) | | | | | | | 2,041,331 | 1,935,000 | 16,759 |
| 8399997. Total - Bonds - Part 3 | | | | | | | 2,041,331 | 1,935,000 | 16,759 |
| 8399998. Total - Bonds - Part 5 | | | | | | | 462,529 | 452,000 | 6,803 |
| 8399999. Total - Bonds | | | | | | | 2,503,861 | 2,387,000 | 23,563 |
| 007924-30-1 | AEGON NV | | 12/06/2012 | Mesirow | 2,000,000 | 50,700 | 25,000 | 0 | |
| 857477-50-9 | STATE STR CORP | | 08/14/2012 | Mesirow | 3,400,000 | 85,000 | 25,000 | 0 | |
| 949746-72-1 | WELLS FARGO & CO | | 11/13/2012 | Mesirow | 10,000,000 | 250,000 | 25,000 | 0 | |
| United States | | | | | | | 385,700 | XXX | 0 |
| 8499999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated) | | | | | | | 385,700 | XXX | 0 |
| 8999997. Total - Preferred Stocks - Part 3 | | | | | | | 385,700 | XXX | 0 |
| 8999998. Total - Preferred Stocks - Part 5 | | | | | | | 2,195,160 | XXX | 0 |
| 8999999. Total - Preferred Stocks | | | | | | | 2,580,860 | XXX | 0 |
| 20585P-10-5 | COMVERSE INC | | 11/06/2012 | Broker | 1,000 | 0 | 0 | 0 | |
| 205862-40-2 | COMVERSE TECHNOLOGY INC | | 03/14/2012 | Mesirow | 10,000 | 0 | 0 | 0 | |
| United States | | | | | | | 0 | XXX | 0 |
| 9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated) | | | | | | | 0 | XXX | 0 |
| 9799997. Total - Common Stocks - Part 3 | | | | | | | 0 | XXX | 0 |
| 9799998. Total - Common Stocks - Part 5 | | | | | | | 0 | XXX | 0 |
| 9799999. Total - Common Stocks | | | | | | | 0 | XXX | 0 |

E13

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Insurance Company

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

| 1 CUSIP Identification | 2 Description | 3 Foreign | 4 Date Acquired | 5 Name of Vendor | 6 Number of Shares of Stock | 7 Actual Cost | 8 Par Value | 9 Paid for Accrued Interest and Dividends |
|------------------------------|-------------------------------------|--------------|-----------------------|---------------------|-----------------------------------|------------------|----------------|--|
| 9899999 | Total - Preferred and Common Stocks | | | | | 2,580,860 | XXX | 0 |
| 9999999 | Totals | | | | | 5,084,721 | XXX | 23,563 |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Insurance Company

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Change In Book/Adjusted Carrying Value | | | | | 16 | 17 | 18 | 19 | 20 | 21 |
|---|-------------------------------|---------|---------------|-------------------|---------------------------|---------------|-----------|-------------|--|---|--|---|--|--|--|--|----------------------------------|-------------------------------|---|----------------------------------|
| | | | | | | | | | | 11 | 12 | 13 | 14 | 15 | | | | | | |
| CUSIP Identification | Description | Foreign | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consideration | Par Value | Actual Cost | Prior Year Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ Decrease | Current Year's (Amortization)/ Accretion | Current Year's Other Than Temporary Impairment Recognized | Total Change in Book/ Adjusted Carrying Value (11+12-13) | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/ Stock Dividends Received During Year | Stated Contractual Maturity Date |
| 002824-AH-0 | ABBOTT LABORATORIES | | 11/28/2012 | Call | | 36,143 | 30,000 | 30,466 | 30,426 | 0 | (39) | 0 | (39) | 0 | 30,386 | 0 | 5,756 | 5,756 | 1,209 | 05/27/2020 |
| 05508R-AD-8 | B & G FOODS INC | | 04/12/2012 | Mesirow | | 19,418 | 18,000 | 19,124 | 18,944 | 57 | (41) | 0 | 16 | 0 | 18,960 | 0 | 458 | 458 | 1,042 | 01/15/2018 |
| 156700-AR-7 | CENTURYLINK INC | | 03/15/2012 | Crew | | 10,490 | 10,000 | 9,689 | 9,689 | 0 | 5 | 0 | 5 | 0 | 9,699 | 0 | 790 | 790 | 151 | 06/15/2021 |
| 17453B-AW-1 | CITIZENS COMMUNICATIONS CO | | 07/02/2012 | Broker | | 18,180 | 18,000 | 17,370 | 17,471 | 0 | 28 | 0 | 28 | 0 | 17,500 | 0 | 680 | 680 | 1,026 | 03/15/2019 |
| 12543D-AF-7 | COMMUNITY HEALTH SYSTEMS | | 02/22/2012 | Mesirow | | 20,900 | 20,000 | 20,351 | 20,253 | 0 | (9) | 0 | (9) | 0 | 20,244 | 0 | 656 | 656 | 1,095 | 07/15/2015 |
| 21036P-AF-5 | CONSTELLATION BRANDS INC | | 01/05/2012 | Broker | | 16,556 | 15,000 | 15,188 | 15,141 | 0 | 0 | 0 | 0 | 0 | 15,141 | 0 | 1,415 | 1,415 | 156 | 05/15/2017 |
| 278265-AC-7 | EATON VANCE CORP. | | 03/09/2012 | Mesirow | | 175,150 | 155,000 | 171,554 | 171,351 | 0 | (511) | 0 | (511) | 0 | 170,840 | 0 | 4,310 | 4,310 | 4,534 | 10/02/2017 |
| 292681-AA-1 | ENERGY FUTURE INTER HLDG CO | | 12/13/2012 | Citi | | 21,900 | 20,000 | 19,360 | 19,424 | 0 | 48 | 0 | 48 | 0 | 19,472 | 0 | 2,428 | 2,428 | 2,291 | 10/15/2019 |
| 315295-AE-5 | FERRELLGAS PARTNERS LP | | 02/15/2012 | Mesirow | | 15,003 | 17,000 | 17,518 | 16,562 | 929 | (4) | 0 | 925 | 0 | 17,486 | 0 | (2,484) | (2,484) | 269 | 06/15/2020 |
| 345397-VM-2 | FORD MOTOR CREDIT LLC SR NT | | 05/16/2012 | CSFB | | 13,956 | 11,000 | 11,248 | 11,216 | 0 | (7) | 0 | (7) | 0 | 11,209 | 0 | 2,747 | 2,747 | 760 | 01/15/2020 |
| 404119-BJ-7 | HCA INC. | | 05/09/2012 | CHASE | | 13,350 | 12,000 | 13,140 | 13,038 | 0 | (71) | 0 | (71) | 0 | 12,967 | 0 | 383 | 383 | 706 | 02/15/2020 |
| 421924-BJ-9 | HEALTHSOUTH CORP | | 10/09/2012 | Call | | 2,060 | 2,000 | 2,108 | 1,977 | 127 | (5) | 0 | 121 | 0 | 2,098 | 0 | (38) | (38) | 165 | 09/15/2022 |
| 459745-FW-0 | INTERNATIONAL LEASE FIN CORP | | 05/04/2012 | BOA | | 25,013 | 23,000 | 22,600 | 22,618 | 0 | 29 | 0 | 29 | 0 | 22,647 | 0 | 2,366 | 2,366 | 1,135 | 09/15/2015 |
| 46284P-AM-6 | IRON MOUNTAIN | | 08/08/2012 | Crew | | 11,125 | 10,000 | 10,750 | 10,710 | 8 | (33) | 0 | (25) | 0 | 10,685 | 0 | 440 | 440 | 833 | 08/15/2021 |
| 46284P-AL-8 | IRON MOUNTAIN | | 10/17/2012 | Broker | | 15,975 | 15,000 | 15,975 | 15,741 | 142 | (64) | 0 | 78 | 0 | 15,819 | 0 | 156 | 156 | 1,023 | 06/15/2020 |
| 615394-AJ-2 | MOOG INC | | 04/17/2012 | Mesirow | | 17,040 | 16,000 | 15,416 | 15,814 | 7 | 6 | 0 | 13 | 0 | 15,828 | 0 | 1,212 | 1,212 | 393 | 06/15/2018 |
| 629377-BG-6 | NRG ENERGY INC | | 12/14/2012 | Mesirow | | 21,066 | 19,000 | 19,784 | 19,454 | 263 | (72) | 0 | 191 | 0 | 19,646 | 0 | 1,420 | 1,420 | 1,633 | 06/15/2019 |
| 670346-AK-1 | NUCOR CORP | | 04/02/2012 | Broker | | 297,500 | 250,000 | 256,250 | 254,617 | 0 | (184) | 0 | (184) | 0 | 254,433 | 0 | 43,067 | 43,067 | 5,647 | 06/01/2018 |
| 718507-BH-8 | PHILLIPS PETROLEUM | | 04/02/2012 | Broker | | 401,900 | 325,000 | 318,975 | 318,975 | 0 | 224 | 0 | 224 | 0 | 319,199 | 0 | 82,701 | 82,701 | 16,510 | 01/15/2018 |
| 72447X-AB-3 | PITNEY BOWES INC | | 03/09/2012 | Mesirow | | 145,000 | 145,000 | 150,032 | 149,830 | 0 | (175) | 0 | (175) | 0 | 149,654 | 0 | (4,654) | (4,654) | 5,054 | 01/15/2037 |
| 816196-AJ-8 | SELECT MEDICAL CORP | | 05/10/2012 | CSFB | | 10,150 | 10,000 | 9,443 | 9,543 | 60 | 40 | 0 | 100 | 0 | 9,644 | 0 | 506 | 506 | 602 | 02/01/2015 |
| 78442F-AX-6 | SLM CORP | | 03/09/2012 | Mesirow | | 285,000 | 300,000 | 283,350 | 284,052 | 0 | 416 | 0 | 416 | 0 | 284,468 | 0 | 532 | 532 | 3,708 | 06/15/2018 |
| 911365-AV-6 | UNITED RENTALS NORTH AMER INC | | 03/26/2012 | Broker | | 22,700 | 20,000 | 21,500 | 21,186 | 0 | (54) | 0 | (54) | 0 | 21,132 | 0 | 1,568 | 1,568 | 628 | 06/15/2016 |
| 023650-AG-9 | AMERICA WEST AIR | | 07/02/2012 | Redemption | | 1,243 | 1,243 | 1,292 | 1,222 | 27 | (6) | 0 | 21 | 0 | 1,243 | 0 | 0 | 0 | 100 | 01/02/2022 |
| 023771-R7-5 | AMERICAN AIRLINES INC | | 02/13/2012 | Mesirow | | 19,839 | 16,310 | 18,419 | 17,087 | 899 | (180) | 0 | 719 | 0 | 17,806 | 0 | 2,033 | 2,033 | 1,304 | 08/01/2016 |
| 21079V-AA-1 | CONTINENTAL AIRLINS INC | | 07/12/2012 | Redemption | | 913 | 913 | 896 | 912 | 0 | 0 | 0 | 1 | 0 | 913 | 0 | 0 | 0 | 34 | 01/12/2021 |
| 24736U-AA-2 | DELTA AIR LINES | | 12/17/2012 | Redemption | | 792 | 792 | 848 | 801 | 0 | (9) | 0 | (9) | 0 | 792 | 0 | 0 | 0 | 58 | 12/17/2016 |
| 247361-ZH-4 | DELTA AIR LINES | | 11/26/2012 | Redemption | | 1,258 | 1,258 | 1,258 | 1,258 | 0 | 0 | 0 | 0 | 0 | 1,258 | 0 | 0 | 0 | 48 | 05/23/2019 |
| 247367-AX-3 | DELTA AIR LINES | | 01/03/2012 | Broker | | 0 | 752 | 752 | 747 | 177 | 6 | 0 | 183 | 0 | 930 | 0 | (930) | (930) | 0 | 01/02/2023 |
| 90332U-AE-3 | US AIRWAYS PASS-THRU TR | | 07/20/2012 | Redemption | | 1,381 | 1,381 | 1,381 | 1,381 | 0 | 0 | 0 | 0 | 0 | 1,381 | 0 | 0 | 0 | 115 | 01/20/2019 |
| United States | | | | | | 1,641,001 | 1,483,649 | 1,493,935 | 1,491,445 | 2,694 | (658) | 0 | 2,036 | 0 | 1,493,484 | 0 | 147,517 | 147,517 | 52,228 | XXX |
| 8399999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) | | | | | | 1,641,001 | 1,483,649 | 1,493,935 | 1,491,445 | 2,694 | (658) | 0 | 2,036 | 0 | 1,493,484 | 0 | 147,517 | 147,517 | 52,228 | XXX |
| 8399997. Total - Bonds - Part 4 | | | | | | 1,641,001 | 1,483,649 | 1,493,935 | 1,491,445 | 2,694 | (658) | 0 | 2,036 | 0 | 1,493,484 | 0 | 147,517 | 147,517 | 52,228 | XXX |
| 8399998. Total - Bonds - Part 5 | | | | | | 466,709 | 452,000 | 462,529 | 462,529 | 0 | (979) | 0 | (979) | 0 | 461,550 | 0 | 5,159 | 5,159 | 21,424 | XXX |
| 8399999. Total - Bonds | | | | | | 2,107,709 | 1,935,649 | 1,956,464 | 1,491,445 | 2,694 | (1,637) | 0 | 1,056 | 0 | 1,955,034 | 0 | 152,676 | 152,676 | 73,653 | XXX |
| 04010L-20-2 | ARES CAP CORP | | 01/04/2012 | Mesirow | | 4,900,000 | 123,380 | 0.00 | 122,500 | 123,774 | (1,274) | 0 | (1,274) | 0 | 122,500 | 0 | 880 | 880 | 2,373 | |
| 045488-20-2 | ASSOCIATED BANC-CORP | | 01/09/2012 | Mesirow | | 5,000,000 | 125,998 | 0.00 | 125,750 | 125,750 | 0 | 0 | 0 | 0 | 125,750 | 0 | 248 | 248 | 0 | |
| 05382A-20-3 | AVIVA PLC CAPITAL | | 03/08/2012 | Mesirow | | 5,600,000 | 147,837 | 0.00 | 140,000 | 135,520 | 4,480 | 0 | 4,480 | 0 | 140,000 | 0 | 7,837 | 7,837 | 3,176 | |
| 17315D-20-4 | CITIGROUP CAPITAL XII TR | | 07/18/2012 | Mesirow | | 1,000,000 | 25,000 | 0.00 | 25,118 | 25,160 | (42) | 0 | (42) | 0 | 25,118 | 0 | (118) | (118) | 1,169 | |
| 630397-30-4 | ENDURANCE SPECIALTY HLDG | | 03/05/2012 | Mesirow | | 11,200,000 | 288,435 | 0.00 | 280,000 | 280,000 | 0 | 0 | 0 | 0 | 280,000 | 0 | 8,435 | 8,435 | 2,063 | |
| 69350S-20-8 | PNC CAPITAL TRUST | | 02/22/2012 | Keybank | | 725,000 | 19,072 | 0.00 | 18,981 | 18,944 | 36 | 0 | 36 | 0 | 18,981 | 0 | 92 | 92 | 0 | |
| 78442P-20-5 | SLM CORP | | 02/01/2012 | Mesirow | | 2,100,000 | 91,073 | 0.00 | 91,350 | 84,210 | 7,140 | 0 | 7,140 | 0 | 91,350 | 0 | (277) | (277) | 1,830 | |
| United States | | | | | | 820,795 | XXX | 803,699 | 793,358 | 10,340 | 0 | 0 | 10,340 | 0 | 803,699 | 0 | 17,096 | 17,096 | 10,611 | XXX |
| 8499999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated) | | | | | | 820,795 | XXX | 803,699 | 793,358 | 10,340 | 0 | 0 | 10,340 | 0 | 803,699 | 0 | 17,096 | 17,096 | 10,611 | XXX |
| 8999997. Total - Preferred Stocks - Part 4 | | | | | | 820,795 | XXX | 803,699 | 793,358 | 10,340 | 0 | 0 | 10,340 | 0 | 803,699 | 0 | 17,096 | 17,096 | 10,611 | XXX |
| 8999998. Total - Preferred Stocks - Part 5 | | | | | | 2,270,338 | XXX | 2,195,160 | 0 | 0 | 0 | 0 | 0 | 2,195,160 | 0 | 75,178 | 75,178 | 25,073 | XXX | |
| 8999999. Total - Preferred Stocks | | | | | | 3,091,133 | XXX | 2,998,859 | 793,358 | 10,340 | 0 | 0 | 10,340 | 0 | 2,998,859 | 0 | 92,274 | 92,274 | 35,684 | XXX |
| 256206-10-3 | DODGE & COX INTL STOCK FUND | | 05/31/2012 | FifthThird | | 603,070 | 86,105 | 13,207 | 17,634 | (4,427) | 0 | 0 | (4,427) | 0 | 13,207 | 0 | 3,848 | 3,848 | 0 | |
| 256219-10-6 | DODGE & COX STK FD | | 05/31/2012 | FifthThird | | 817,330 | 86,105 | 78,578 | 83,073 | (4,496) | 0 | 0 | (4,496) | 0 | 78,578 | 0 | 7,528 | 7,528 | 425 | |
| United States | | | | | | 103,160 | XXX | 91,785 | 100,707 | (8,922) | 0 | 0 | (8,922) | 0 | 91,785 | 0 | 11,375 | 11,375 | 425 | XXX |
| 9299999. Subtotal - Common Stocks - Mutual Funds | | | | | | 103,160 | XXX | 91,785 | 100,707 | (8,922) | 0 | 0 | (8,922) | 0 | 91,785 | 0 | 11,375 | 11,375 | 425 | XXX |
| 9799997. Total - Common Stocks - Part 4 | | | | | | 103,160 | XXX | 91,785 | 100,707 | (8,922) | 0 | 0 | (8,922) | 0 | 91,785 | 0 | 11,375 | 11,375 | 425 | XXX |
| 9799998. Total - Common Stocks - Part 5 | | | | | | | XXX | | | | | | | | | | | | | XXX |
| 9799999. Total - Common Stocks | | | | | | 103,160 | XXX | 91,785 | 100,707 | (8,922) | 0 | 0 | (8,922) | 0 | 91,785 | 0 | 11,375 | 11,375 | 425 | XXX |

E14

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Insurance Company

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1 CUSIP Identi- fication | 2 Description | 3 For- eign | 4 Disposal Date | 5 Name of Purchaser | 6 Number of Shares of Stock | 7 Con- sideration | 8 Par Value | 9 Actual Cost | 10 Prior Year Book/ Adjusted Carrying Value | Change In Book/Adjusted Carrying Value | | | | | 16 Book/ Adjusted Carrying Value at Disposal Date | 17 Foreign Exchange Gain (Loss) on Disposal | 18 Realized Gain (Loss) on Disposal | 19 Total Gain (Loss) on Disposal | 20 Bond Interest/ Stock Dividends Received During Year | 21 Stated Con- tractual Maturity Date |
|--|------------------|-------------------|-----------------------|---------------------------|--------------------------------------|-------------------------|----------------|------------------|--|--|--|---|--|---|---|--|--|---|---|--|
| | | | | | | | | | | 11 Unrealized Valuation Increase/ Decrease | 12 Current Year's (Amor- tization)/ Accretion | 13 Current Year's Other Than Temporary Impairment Recognized | 14 Total Change in Book/ Adjusted Carrying Value (11+12-13) | 15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value | | | | | | |
| 9899999. Total - Preferred and Common Stocks | | | | | | 3,194,293 | XXX | 3,090,643 | 894,065 | 1,418 | 0 | 0 | 1,418 | 0 | 3,090,643 | 0 | 103,649 | 103,649 | 36,109 | XXX |
| 9999999 - Totals | | | | | | 5,302,002 | XXX | 5,047,108 | 2,385,510 | 4,112 | (1,637) | 0 | 2,474 | 0 | 5,045,677 | 0 | 256,325 | 256,325 | 109,761 | XXX |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Insurance Company

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | Change in Book/Adjusted Carrying Value | | | | | 17 | 18 | 19 | 20 | 21 | | |
|---|-----------------------------|---------|---------------|----------------|---------------|-------------------|---|-------------|---------------|---|---|--|---|---|--|--|----------------------------------|-------------------------------|---|---|---|---|
| | | | | | | | | | | | 12 | 13 | 14 | 15 | 16 | | | | | | | |
| CUSIP Identification | Description | Foreign | Date Acquired | Name of Vendor | Disposal Date | Name of Purchaser | Par Value (Bonds) or Number of Shares (Stock) | Actual Cost | Consideration | Book/ Adjusted Carrying Value at Disposal | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amortization)/ Accretion | Current Year's Other Than Temporary Impairment Recognized | Total Change in Book/ Adjusted Carrying Valu (12 + 13 - 14) | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Interest and Dividends Received During Year | Paid for Accrued Interest and Dividends | | |
| 043353-AJ-0 | ARVINMERITOR INC | | 04/12/2012 | Mesirow | 07/27/2012 | Mesirow | 9,000 | 9,799 | 9,380 | 9,739 | 0 | (60) | 0 | (60) | 0 | 0 | (359) | (359) | 352 | 85 | | |
| 257867-AY-7 | DONNELLEY R R & SONS CO | | 04/16/2012 | Mesirow | 12/18/2012 | Mesirow | 20,000 | 19,650 | 20,375 | 19,677 | 0 | 27 | 0 | 27 | 0 | 0 | 698 | 698 | 1,274 | 165 | | |
| 345397-VM-2 | FORD MOTOR CREDIT LLC SR NT | | 02/14/2012 | Crew | 05/16/2012 | CSFB | 5,000 | 6,150 | 6,344 | 6,117 | 0 | (33) | 0 | (33) | 0 | 0 | 227 | 227 | 142 | 36 | | |
| 404121-AD-7 | HCA INC | | 05/09/2012 | Crew | 12/05/2012 | Crew | 18,000 | 19,463 | 20,610 | 19,399 | 0 | (64) | 0 | (64) | 0 | 0 | 1,211 | 1,211 | 1,106 | 334 | | |
| 72447X-AB-3 | PITNEY BOWES INC | | 04/26/2012 | Mesirow | 11/28/2012 | Mesirow | 400,000 | 407,468 | 410,000 | 406,619 | 0 | (849) | 0 | (849) | 0 | 0 | 3,381 | 3,381 | 18,550 | 6,183 | | |
| United States | | | | | | | 452,000 | 462,529 | 466,709 | 461,550 | 0 | (979) | 0 | (979) | 0 | 0 | 5,159 | 5,159 | 21,424 | 6,803 | | |
| 3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) | | | | | | | 452,000 | 462,529 | 466,709 | 461,550 | 0 | (979) | 0 | (979) | 0 | 0 | 5,159 | 5,159 | 21,424 | 6,803 | | |
| 8399998. Total - Bonds | | | | | | | 452,000 | 462,529 | 466,709 | 461,550 | 0 | (979) | 0 | (979) | 0 | 0 | 5,159 | 5,159 | 21,424 | 6,803 | | |
| 001055-30-0 | AFLAC INC | | 09/19/2012 | Mesirow | 12/06/2012 | Mesirow | 2,000,000 | 50,000 | 50,599 | 50,000 | 0 | 0 | 0 | 0 | 0 | 0 | 599 | 599 | 603 | 0 | | |
| 035710-80-5 | ANNALY CAPITAL MGMT | | 09/06/2012 | Mesirow | 10/25/2012 | Mesirow | 3,000,000 | 75,000 | 76,108 | 75,000 | 0 | 0 | 0 | 0 | 0 | 0 | 1,108 | 1,108 | 0 | 0 | | |
| 60450A-20-4 | ARCH CAP GROUP LTD | | 04/02/2012 | Mesirow | 06/01/2012 | Mesirow | 3,300,000 | 83,160 | 84,379 | 83,160 | 0 | 0 | 0 | 0 | 0 | 0 | 1,219 | 1,219 | 1,377 | 0 | | |
| 054937-40-4 | BB&T CORP | | 07/24/2012 | Mesirow | 11/19/2012 | Mesirow | 8,000,000 | 200,000 | 202,970 | 200,000 | 0 | 0 | 0 | 0 | 0 | 0 | 2,970 | 2,970 | 2,813 | 0 | | |
| 808513-20-4 | CHARLES SCHWAB CORP. | | 05/30/2012 | Mesirow | 09/17/2012 | Mesirow | 4,100,000 | 102,500 | 104,043 | 102,500 | 0 | 0 | 0 | 0 | 0 | 0 | 1,543 | 1,543 | 602 | 0 | | |
| 42217K-70-0 | HEALTH CARE REIT INC | | 02/29/2012 | Mesirow | 05/15/2012 | Mesirow | 4,600,000 | 115,000 | 119,597 | 115,000 | 0 | 0 | 0 | 0 | 0 | 0 | 4,597 | 4,597 | 789 | 0 | | |
| 49446R-79-4 | KIMCO RLTY CORP | | 03/09/2012 | Mesirow | 06/01/2012 | Mesirow | 5,900,000 | 147,500 | 147,202 | 147,500 | 0 | 0 | 0 | 0 | 0 | 0 | (298) | (298) | 0 | 0 | | |
| 65339K-70-4 | NESTERRA ENERGY CAP HLDGS | | 06/13/2012 | Mesirow | 11/19/2012 | Mesirow | 3,300,000 | 82,500 | 87,283 | 82,500 | 0 | 0 | 0 | 0 | 0 | 0 | 4,783 | 4,783 | 1,160 | 0 | | |
| 65339K-60-5 | NEXTERA ENERGY CAP HLDGS | | 03/20/2012 | Mesirow | 06/01/2012 | Mesirow | 4,000,000 | 100,000 | 102,800 | 100,000 | 0 | 0 | 0 | 0 | 0 | 0 | 2,800 | 2,800 | 1,013 | 0 | | |
| 743674-60-8 | PROTECTIVE LIFE CORP | | 05/15/2012 | Mesirow | 09/06/2012 | Mesirow | 4,800,000 | 120,000 | 122,007 | 120,000 | 0 | 0 | 0 | 0 | 0 | 0 | 2,007 | 2,007 | 1,133 | 0 | | |
| 69360J-71-9 | PS BUSINESS PARK INC. | | 01/10/2012 | Mesirow | 05/02/2012 | Mesirow | 12,000,000 | 300,000 | 306,194 | 300,000 | 0 | 0 | 0 | 0 | 0 | 0 | 6,194 | 6,194 | 3,924 | 0 | | |
| 74460W-20-6 | PUBLIC STORAGE | | 01/05/2012 | Mesirow | 04/02/2012 | Mesirow | 5,000,000 | 125,000 | 126,997 | 125,000 | 0 | 0 | 0 | 0 | 0 | 0 | 1,997 | 1,997 | 1,639 | 0 | | |
| 756109-80-7 | REALTY INCOME CORP | | 02/01/2012 | Mesirow | 03/20/2012 | Mesirow | 3,700,000 | 92,500 | 93,608 | 92,500 | 0 | 0 | 0 | 0 | 0 | 0 | 1,108 | 1,108 | 630 | 0 | | |
| 7591EP-30-8 | REGIONS FINANCIAL CORP | | 11/01/2012 | Mesirow | 11/19/2012 | Mesirow | 3,000,000 | 75,000 | 74,368 | 75,000 | 0 | 0 | 0 | 0 | 0 | 0 | (632) | (632) | 0 | 0 | | |
| 780097-75-4 | ROYAL BK SCOTLAND | | 05/07/2012 | Mesirow | 11/19/2012 | Mesirow | 10,000,000 | 189,000 | 215,655 | 189,000 | 0 | 0 | 0 | 0 | 0 | 0 | 26,655 | 26,655 | 6,750 | 0 | | |
| 902973-81-7 | US BANCORP | | 04/17/2012 | Mesirow | 06/01/2012 | Mesirow | 6,500,000 | 162,500 | 168,996 | 162,500 | 0 | 0 | 0 | 0 | 0 | 0 | 6,496 | 6,496 | 0 | 0 | | |
| 902973-83-3 | US BANCORP | | 06/05/2012 | Mesirow | 08/14/2012 | Mesirow | 6,500,000 | 175,500 | 187,531 | 175,500 | 0 | 0 | 0 | 0 | 0 | 0 | 12,031 | 12,031 | 2,641 | 0 | | |
| United States | | | | | | | | 2,195,160 | 2,270,338 | 2,195,160 | 0 | 0 | 0 | 0 | 0 | 0 | 75,178 | 75,178 | 25,073 | 0 | | |
| 8499999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated) | | | | | | | | 2,195,160 | 2,270,338 | 2,195,160 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 75,178 | 75,178 | 25,073 | 0 | |
| 8999998. Total - Preferred Stocks | | | | | | | | 2,195,160 | 2,270,338 | 2,195,160 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 75,178 | 75,178 | 25,073 | 0 | |
| 9799998. Total - Common Stocks | | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 9899999. Total - Preferred and Common Stocks | | | | | | | | 2,195,160 | 2,270,338 | 2,195,160 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 75,178 | 75,178 | 25,073 | 0 | |
| 9999999 - Totals | | | | | | | | 2,657,689 | 2,737,047 | 2,656,710 | 0 | (979) | 0 | (979) | 0 | 0 | 80,337 | 80,337 | 46,498 | 6,803 | | |

E15

Schedule D-Part 6-Section 1-Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

N O N E

Schedule D - Part 6 - Section 2

N O N E

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Insurance Company

SCHEDULE DA - PART 1

Showing All SHORT-TERM INVESTMENTS Owned December 31 of Current Year

| 1 CUSIP Identi- fication | 2 Description | Codes | | 5 Date Acquired | 6 Name of Vendor | 7 Maturity Date | 8 Book/ Adjusted Carrying Value | Change in Book/Adjusted Carrying Value | | | | 13 Par Value | 14 Actual Cost | Interest | | | | | | 21 Paid for Accrued Interest | | |
|--|------------------|-----------|-------------------|-----------------------|---------------------|-----------------------|---|---|--|---|---|-----------------|-------------------|--|--|------------------|-------------------------------|--------------------|--|---------------------------------------|---|---|
| | | 3 Code | 4 For- eign | | | | | 9 Unrealized Valuation Increase/ (Decrease) | 10 Current Year's (Amor- tization)/ Accretion | 11 Current Year's Other Than Temporary Impairment Recognized | 12 Total Foreign Exchange Change in Book/ Adjusted Carrying Value | | | 15 Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default | 16 Non- Admitted Due and Accrued | 17 Rate of | 18 Effective Rate of | 19 When Paid | 20 Amount Received During Year | | | |
| 0599999. Total - U.S. Government Bonds | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 |
| 1099999. Total - All Other Government Bonds | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 |
| 1799999. Total - U.S. States, Territories and Possessions Bonds | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 |
| 2499999. Total - U.S. Political Subdivisions Bonds | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 |
| 3199999. Total - U.S. Special Revenues Bonds | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 |
| 3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 |
| 4899999. Total - Hybrid Securities | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 |
| 5599999. Total - Parent, Subsidiaries and Affiliates Bonds | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 |
| 7799999. Total - Issuer Obligations | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 |
| 7899999. Total - Residential Mortgage-Backed Securities | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 |
| 7999999. Total - Commercial Mortgage-Backed Securities | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 |
| 8099999. Total - Other Loan-Backed and Structured Securities | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 |
| 8399999. Total Bonds | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 |
| 8699999. Total - Parent, Subsidiaries and Affiliates | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 |
| 60934N-50-0 FEDERATED TREASURY OBLIGATIONS FUND | | | | 09/28/2012 | FIFTH | | 876 | 0 | 0 | 0 | 0 | 0 | 876 | 0 | 0 | 0 | 0 | 0.010 | 0.010 | MON | 3 | 0 |
| United States | | | | | | | 876 | 0 | 0 | 0 | 0 | 0 | 876 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 3 | 0 |
| 8899999. Subtotal - Exempt Money Market Mutual Funds | | | | | | | 876 | 0 | 0 | 0 | 0 | 0 | 876 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 3 | 0 |
| 9199999 - Totals | | | | | | | 876 | 0 | 0 | 0 | 0 | 0 | 876 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 3 | 0 |

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

N O N E

Schedule DB - Part A - Section 2 - Options, Caps, Floors, Collars, Swaps and Forwards Terminated

N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part B - Section 2 - Futures Contracts Terminated

N O N E

Schedule DB - Part B - Section 2B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part D - Counterparty Exposure for Derivative Instruments Open

N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

N O N E

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

| 1 Description | 2 Code | 3 Date Acquired | 4 Rate of Interest | 5 Maturity Date | 6 Book/Adjusted Carrying Value | 7 Amount of Interest Due and Accrued | 8 Amount Received During Year |
|----------------------------------|-----------|--------------------|-----------------------|--------------------|--------------------------------------|--|-------------------------------------|
| NONE | | | | | | | |
| 8699999 - Total Cash Equivalents | | | | | | | |

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Cincinnati Equitable Insurance Company

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

| States, Etc. | 1 Type of Deposit | 2 Purpose of Deposit | Deposits For the Benefit of All Policyholders | | All Other Special Deposits | |
|---|----------------------|-------------------------|---|-----------------|-----------------------------------|-----------------|
| | | | 3 Book/Adjusted Carrying Value | 4 Fair Value | 5 Book/Adjusted Carrying Value | 6 Fair Value |
| 1. Alabama | AL | | | | | |
| 2. Alaska | AK | | | | | |
| 3. Arizona | AZ | | | | | |
| 4. Arkansas | AR | | | | | |
| 5. California | CA | | | | | |
| 6. Colorado | CO | | | | | |
| 7. Connecticut | CT | | | | | |
| 8. Delaware | DE | | | | | |
| 9. District of Columbia | DC | | | | | |
| 10. Florida | FL | | | | | |
| 11. Georgia | GA | | | | | |
| 12. Hawaii | HI | | | | | |
| 13. Idaho | ID | | | | | |
| 14. Illinois | IL | | | | | |
| 15. Indiana | IN | | | | | |
| 16. Iowa | IA | | | | | |
| 17. Kansas | KS | | | | | |
| 18. Kentucky | KY | | | | | |
| 19. Louisiana | LA | | | | | |
| 20. Maine | ME | | | | | |
| 21. Maryland | MD | | | | | |
| 22. Massachusetts | MA | | | | | |
| 23. Michigan | MI | | | | | |
| 24. Minnesota | MN | | | | | |
| 25. Mississippi | MS | | | | | |
| 26. Missouri | MO | | | | | |
| 27. Montana | MT | | | | | |
| 28. Nebraska | NE | | | | | |
| 29. Nevada | NV | | | | | |
| 30. New Hampshire | NH | | | | | |
| 31. New Jersey | NJ | | | | | |
| 32. New Mexico | NM | | | | | |
| 33. New York | NY | | | | | |
| 34. North Carolina | NC | | | | | |
| 35. North Dakota | ND | | | | | |
| 36. Ohio | OH | B Property & Casualty | 1,565,467 | 1,724,271 | | |
| 37. Oklahoma | OK | | | | | |
| 38. Oregon | OR | | | | | |
| 39. Pennsylvania | PA | | | | | |
| 40. Rhode Island | RI | | | | | |
| 41. South Carolina | SC | | | | | |
| 42. South Dakota | SD | | | | | |
| 43. Tennessee | TN | | | | | |
| 44. Texas | TX | | | | | |
| 45. Utah | UT | | | | | |
| 46. Vermont | VT | | | | | |
| 47. Virginia | VA | | | | | |
| 48. Washington | WA | | | | | |
| 49. West Virginia | WV | | | | | |
| 50. Wisconsin | WI | | | | | |
| 51. Wyoming | WY | | | | | |
| 52. American Samoa | AS | | | | | |
| 53. Guam | GU | | | | | |
| 54. Puerto Rico | PR | | | | | |
| 55. U.S. Virgin Islands | VI | | | | | |
| 56. Northern Mariana Islands | MP | | | | | |
| 57. Canada | CAN | | | | | |
| 58. Aggregate Alien and Other | OT | XXX | 0 | 0 | 0 | 0 |
| 59. Subtotal | XXX | XXX | 1,565,467 | 1,724,271 | 0 | 0 |
| DETAILS OF WRITE-INS | | | | | | |
| 5801. | | | | | | |
| 5802. | | | | | | |
| 5803. | | | | | | |
| 5898. Summary of remaining write-ins for Line 58 from overflow page | XXX | XXX | 0 | 0 | 0 | 0 |
| 5899. Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above) | XXX | XXX | 0 | 0 | 0 | 0 |

ALPHABETICAL INDEX

ANNUAL STATEMENT BLANK

| | |
|---|------|
| Assets | 2 |
| Cash Flow | 5 |
| Exhibit of Capital Gains (Losses) | 12 |
| Exhibit of Net Investment Income | 12 |
| Exhibit of Nonadmitted Assets | 13 |
| Exhibit of Premiums and Losses (State Page) | 19 |
| Five-Year Historical Data | 17 |
| General Interrogatories | 15 |
| Jurat Page | 1 |
| Liabilities, Surplus and Other Funds | 3 |
| Notes To Financial Statements | 14 |
| Overflow Page For Write-ins | 101 |
| Schedule A - Part 1 | E01 |
| Schedule A - Part 2 | E02 |
| Schedule A - Part 3 | E03 |
| Schedule A - Verification Between Years | SI02 |
| Schedule B - Part 1 | E04 |
| Schedule B - Part 2 | E05 |
| Schedule B - Part 3 | E06 |
| Schedule B - Verification Between Years | SI02 |
| Schedule BA - Part 1 | E07 |
| Schedule BA - Part 2 | E08 |
| Schedule BA - Part 3 | E09 |
| Schedule BA - Verification Between Years | SI03 |
| Schedule D - Part 1 | E10 |
| Schedule D - Part 1A - Section 1 | SI05 |
| Schedule D - Part 1A - Section 2 | SI08 |
| Schedule D - Part 2 - Section 1 | E11 |
| Schedule D - Part 2 - Section 2 | E12 |
| Schedule D - Part 3 | E13 |
| Schedule D - Part 4 | E14 |
| Schedule D - Part 5 | E15 |
| Schedule D - Part 6 - Section 1 | E16 |
| Schedule D - Part 6 - Section 2 | E16 |
| Schedule D - Summary By Country | SI04 |
| Schedule D - Verification Between Years | SI03 |
| Schedule DA - Part 1 | E17 |
| Schedule DA - Verification Between Years | SI10 |
| Schedule DB - Part A - Section 1 | E18 |
| Schedule DB - Part A - Section 2 | E19 |
| Schedule DB - Part A - Verification Between Years | SI11 |
| Schedule DB - Part B - Section 1 | E20 |
| Schedule DB - Part B - Section 2 | E21 |
| Schedule DB - Part B - Verification Between Years | SI11 |
| Schedule DB - Part C - Section 1 | SI12 |
| Schedule DB - Part C - Section 2 | SI13 |
| Schedule DB - Part D | E22 |
| Schedule DB - Verification | SI14 |
| Schedule DL - Part 1 | E23 |
| Schedule DL - Part 2 | E24 |
| Schedule E - Part 1 - Cash | E25 |
| Schedule E - Part 2 - Cash Equivalents | E26 |
| Schedule E - Part 3 - Special Deposits | E27 |
| Schedule E - Verification Between Years | SI15 |
| Schedule F - Part 1 | 20 |
| Schedule F - Part 2 | 21 |
| Schedule F - Part 3 | 22 |
| Schedule F - Part 4 | 23 |
| Schedule F - Part 5 | 24 |
| Schedule F - Part 6 - Section 1 | 25 |
| Schedule F - Part 6 - Section 2 | 27 |
| Schedule F - Part 7 | 28 |
| Schedule F - Part 8 | 29 |
| Schedule F - Part 9 | 30 |

ANNUAL STATEMENT BLANK (Continued)

| | |
|--|----|
| Schedule H - Accident and Health Exhibit - Part 1 | 31 |
| Schedule H - Part 2, Part 3 and 4 | 32 |
| Schedule H - Part 5 - Health Claims | 33 |
| Schedule P - Part 1 - Summary | 34 |
| Schedule P - Part 1A - Homeowners/Farmowners | 36 |
| Schedule P - Part 1B - Private Passenger Auto Liability/Medical | 37 |
| Schedule P - Part 1C - Commercial Auto/Truck Liability/Medical | 38 |
| Schedule P - Part 1D - Workers' Compensation (Excluding Excess Workers' Compensation) | 39 |
| Schedule P - Part 1E - Commercial Multiple Peril | 40 |
| Schedule P - Part 1F - Section 1 - Medical Professional Liability - Occurrence | 41 |
| Schedule P - Part 1F - Section 2 - Medical Professional Liability - Claims-Made | 42 |
| Schedule P - Part 1G - Special Liability (Ocean, Marine, Aircraft (All Perils), Boiler and Machinery) | 43 |
| Schedule P - Part 1H - Section 1 - Other Liability - Occurrence | 44 |
| Schedule P - Part 1H - Section 2 - Other Liability - Claims-Made | 45 |
| Schedule P - Part 1I - Special Property (Fire, Allied Lines, Inland Marine, Earthquake, Burglary & Theft) | 46 |
| Schedule P - Part 1J - Auto Physical Damage | 47 |
| Schedule P - Part 1K - Fidelity/Surety | 48 |
| Schedule P - Part 1L - Other (Including Credit, Accident and Health) | 49 |
| Schedule P - Part 1M - International | 50 |
| Schedule P - Part 1N - Reinsurance - Nonproportional Assumed Property | 51 |
| Schedule P - Part 1O - Reinsurance - Nonproportional Assumed Liability | 52 |
| Schedule P - Part 1P - Reinsurance - Nonproportional Assumed Financial Lines | 53 |
| Schedule P - Part 1R - Section 1 - Products Liability - Occurrence | 54 |
| Schedule P - Part 1R - Section 2 - Products Liability - Claims-Made | 55 |
| Schedule P - Part 1S - Financial Guaranty/Mortgage Guaranty | 56 |
| Schedule P - Part 1T - Warranty | 57 |
| Schedule P - Part 2, Part 3 and Part 4 - Summary | 35 |
| Schedule P - Part 2A - Homeowners/Farmowners | 58 |
| Schedule P - Part 2B - Private Passenger Auto Liability/Medical | 58 |
| Schedule P - Part 2C - Commercial Auto/Truck Liability/Medical | 58 |
| Schedule P - Part 2D - Workers' Compensation (Excluding Excess Workers' Compensation) | 58 |
| Schedule P - Part 2E - Commercial Multiple Peril | 58 |
| Schedule P - Part 2F - Section 1 - Medical Professional Liability - Occurrence | 59 |
| Schedule P - Part 2F - Section 2 - Medical Professional Liability - Claims-Made | 59 |
| Schedule P - Part 2G - Special Liability (Ocean Marine, Aircraft (All Perils), Boiler and Machinery) | 59 |
| Schedule P - Part 2H - Section 1 - Other Liability - Occurrence | 59 |
| Schedule P - Part 2H - Section 2 - Other Liability - Claims-Made | 59 |
| Schedule P - Part 2I - Special Property (Fire, Allied Lines, Inland Marine, Earthquake, Burglary, and Theft) | 60 |
| Schedule P - Part 2J - Auto Physical Damage | 60 |
| Schedule P - Part 2K - Fidelity, Surety | 60 |
| Schedule P - Part 2L - Other (Including Credit, Accident and Health) | 60 |
| Schedule P - Part 2M - International | 60 |
| Schedule P - Part 2N - Reinsurance - Nonproportional Assumed Property | 61 |
| Schedule P - Part 2O - Reinsurance - Nonproportional Assumed Liability | 61 |
| Schedule P - Part 2P - Reinsurance - Nonproportional Assumed Financial Lines | 61 |
| Schedule P - Part 2R - Section 1 - Products Liability - Occurrence | 62 |
| Schedule P - Part 2R - Section 2 - Products Liability - Claims-Made | 62 |
| Schedule P - Part 2S - Financial Guaranty/Mortgage Guaranty | 62 |
| Schedule P - Part 2T - Warranty | 62 |
| Schedule P - Part 3A - Homeowners/Farmowners | 63 |
| Schedule P - Part 3B - Private Passenger Auto Liability/Medical | 63 |
| Schedule P - Part 3C - Commercial Auto/Truck Liability/Medical | 63 |
| Schedule P - Part 3D - Workers' Compensation (Excluding Excess Workers' Compensation) | 63 |
| Schedule P - Part 3E - Commercial Multiple Peril | 63 |
| Schedule P - Part 3F - Section 1 - Medical Professional Liability - Occurrence | 64 |
| Schedule P - Part 3F - Section 2 - Medical Professional Liability - Claims-Made | 64 |
| Schedule P - Part 3G - Special Liability (Ocean Marine, Aircraft (All Perils), Boiler and Machinery) | 64 |
| Schedule P - Part 3H - Section 1 - Other Liability - Occurrence | 64 |
| Schedule P - Part 3H - Section 2 - Other Liability - Claims-Made | 64 |
| Schedule P - Part 3I - Special Property (Fire, Allied Lines, Inland Marine, Earthquake, Burglary, and Theft) | 65 |
| Schedule P - Part 3J - Auto Physical Damage | 65 |
| Schedule P - Part 3K - Fidelity/Surety | 65 |
| Schedule P - Part 3L - Other (Including Credit, Accident and Health) | 65 |
| Schedule P - Part 3M - International | 65 |
| Schedule P - Part 3N - Reinsurance - Nonproportional Assumed Property | 66 |
| Schedule P - Part 3O - Reinsurance - Nonproportional Assumed Liability | 66 |
| Schedule P - Part 3P - Reinsurance - Nonproportional Assumed Financial Lines | 66 |
| Schedule P - Part 3R - Section 1 - Products Liability - Occurrence | 67 |
| Schedule P - Part 3R - Section 2 - Products Liability - Claims-Made | 67 |
| Schedule P - Part 3S - Financial Guaranty/Mortgage Guaranty | 67 |
| Schedule P - Part 3T - Warranty | 67 |

ANNUAL STATEMENT BLANK (Continued)

| | |
|---|------|
| Schedule P - Part 4A - Homeowners/Farmowners | 68 |
| Schedule P - Part 4B - Private Passenger Auto Liability/Medical | 68 |
| Schedule P - Part 4C - Commercial Auto/Truck Liability/Medical | 68 |
| Schedule P - Part 4D - Workers' Compensation (Excluding Excess Workers' Compensation) | 68 |
| Schedule P - Part 4E - Commercial Multiple Peril | 68 |
| Schedule P - Part 4F - Section 1 - Medical Professional Liability - Occurrence | 69 |
| Schedule P - Part 4F - Section 2 - Medical Professional Liability - Claims-Made | 69 |
| Schedule P - Part 4G - Special Liability (Ocean Marine, Aircraft (All Perils), Boiler and Machinery) | 69 |
| Schedule P - Part 4H - Section 1 - Other Liability - Occurrence | 69 |
| Schedule P - Part 4H - Section 2 - Other Liability - Claims-Made | 69 |
| Schedule P - Part 4I - Special Property (Fire, Allied Lines, Inland Marine, Earthquake, Burglary and Theft) | 70 |
| Schedule P - Part 4J - Auto Physical Damage | 70 |
| Schedule P - Part 4K - Fidelity/Surety | 70 |
| Schedule P - Part 4L - Other (Including Credit, Accident and Health) | 70 |
| Schedule P - Part 4M - International | 70 |
| Schedule P - Part 4N - Reinsurance - Nonproportional Assumed Property | 71 |
| Schedule P - Part 4O - Reinsurance - Nonproportional Assumed Liability | 71 |
| Schedule P - Part 4P - Reinsurance - Nonproportional Assumed Financial Lines | 71 |
| Schedule P - Part 4R - Section 1 - Products Liability - Occurrence | 72 |
| Schedule P - Part 4R - Section 2 - Products Liability - Claims-Made | 72 |
| Schedule P - Part 4S - Financial Guaranty/Mortgage Guaranty | 72 |
| Schedule P - Part 4T - Warranty | 72 |
| Schedule P - Part 5A - Homeowners/Farmowners | 73 |
| Schedule P - Part 5B - Private Passenger Auto Liability/Medical | 74 |
| Schedule P - Part 5C - Commercial Auto/Truck Liability/Medical | 75 |
| Schedule P - Part 5D - Workers' Compensation (Excluding Excess Workers' Compensation) | 76 |
| Schedule P - Part 5E - Commercial Multiple Peril | 77 |
| Schedule P - Part 5F - Medical Professional Liability - Claims-Made | 79 |
| Schedule P - Part 5F - Medical Professional Liability - Occurrence | 78 |
| Schedule P - Part 5H - Other Liability - Claims-Made | 81 |
| Schedule P - Part 5H - Other Liability - Occurrence | 80 |
| Schedule P - Part 5R - Products Liability - Claims-Made | 83 |
| Schedule P - Part 5R - Products Liability - Occurrence | 82 |
| Schedule P - Part 5T - Warranty | 84 |
| Schedule P - Part 6C - Commercial Auto/Truck Liability/Medical | 85 |
| Schedule P - Part 6D - Workers' Compensation (Excluding Excess Workers' Compensation) | 85 |
| Schedule P - Part 6E - Commercial Multiple Peril | 86 |
| Schedule P - Part 6H - Other Liability - Claims-Made | 87 |
| Schedule P - Part 6H - Other Liability - Occurrence | 86 |
| Schedule P - Part 6M - International | 87 |
| Schedule P - Part 6N - Reinsurance - Nonproportional Assumed Property | 88 |
| Schedule P - Part 6O - Reinsurance - Nonproportional Assumed Liability | 88 |
| Schedule P - Part 6R - Products Liability - Claims-Made | 89 |
| Schedule P - Part 6R - Products Liability - Occurrence | 89 |
| Schedule P - Part 7A - Primary Loss Sensitive Contracts | 90 |
| Schedule P - Part 7B - Reinsurance Loss Sensitive Contracts | 92 |
| Schedule P Interrogatories | 94 |
| Schedule T - Exhibit of Premiums Written | 95 |
| Schedule T - Part 2 - Interstate Compact | 96 |
| Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group | 97 |
| Schedule Y - Part 1A - Detail of Insurance Holding Company System | 98 |
| Schedule Y - Part 2 - Summary of Insurer's Transactions With Any Affiliates | 99 |
| Statement of Income | 4 |
| Summary Investment Schedule | SI01 |
| Supplemental Exhibits and Schedules Interrogatories | 100 |
| Underwriting and Investment Exhibit Part 1 | 6 |
| Underwriting and Investment Exhibit Part 1A | 7 |
| Underwriting and Investment Exhibit Part 1B | 8 |
| Underwriting and Investment Exhibit Part 2 | 9 |
| Underwriting and Investment Exhibit Part 2A | 10 |
| Underwriting and Investment Exhibit Part 3 | 11 |