



PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2012
OF THE CONDITION AND AFFAIRS OF THE

Utica National Insurance Company of Ohio

NAIC Group Code 0201 (Current) 0201 (Prior) NAIC Company Code 13998 Employer's ID Number 27-2764004

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio
Country of Domicile United States of America

Incorporated/Organized 04/06/2010 Commenced Business 12/22/2010

Statutory Home Office 2600 Corporate Exchange Drive, Columbus, OH, US 43231
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 180 Genesee Street, New Hartford, NY, US 13413
(Street and Number) (City or Town, State, Country and Zip Code)
315-734-2000 (Area Code) (Telephone Number)

Mail Address Post Office Box 530, Utica, NY, US 13503-0530
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 180 Genesee Street, New Hartford, NY, US 13413
(Street and Number) (City or Town, State, Country and Zip Code)
315-734-2717 (Area Code) (Telephone Number)

Internet Website Address www.uticanational.com

Statutory Statement Contact Brian Wade Miller, Jr., 315-734-2717
(Name) (Area Code) (Telephone Number)
brian.miller@uticanational.com, 315-734-2994
(E-mail Address) (FAX Number)

OFFICERS

Chairman & CEO James Douglas Robinson SVP & Secretary Kristen Holly Martin #
President & COO Brian Patrick Lytwynec SVP, CFO & Treasurer Raymond Edward Cox

OTHER

Richard Patrick Creedon Executive Vice President Daniel Desmond Daly Executive Vice President

DIRECTORS OR TRUSTEES

James Porter Carhart Raymond Edward Cox Richard Patrick Creedon
Daniel Desmond Daly Steven Paul Guzski Brian Patrick Lytwynec
Robert Francis Manfredo Kristen Holly Martin James Douglas Robinson

State of New York SS:
County of Oneida

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Brian Patrick Lytwynec
President & COO

Raymond Edward Cox
SVP, CFO & Treasurer

Kristen Holly Martin
SVP & Secretary

Subscribed and sworn to before me this
day of

- a. Is this an original filing? Yes [ X ] No [ ]
b. If no,
1. State the amendment number.....
2. Date filed .....
3. Number of pages attached.....

**SUMMARY INVESTMENT SCHEDULE**

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage
1. Bonds:						
1.1 U.S. treasury securities .....	592,575	5.780	592,575		592,575	5.780
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies .....		0.000				0.000
1.22 Issued by U.S. government sponsored agencies .....		0.000				0.000
1.3 Non-U.S. government (including Canada, excluding mortgaged-backed securities) .....		0.000				0.000
1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S. :						
1.41 States, territories and possessions general obligations .....	831,175	8.107	831,175		831,175	8.107
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations .....	772,345	7.533	772,345		772,345	7.533
1.43 Revenue and assessment obligations .....	252,222	2.460	252,222		252,222	2.460
1.44 Industrial development and similar obligations .....		0.000				0.000
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA .....	2,566,354	25.032	2,566,354		2,566,354	25.032
1.512 Issued or guaranteed by FNMA and FHLMC .....	208,357	2.032	208,357		208,357	2.032
1.513 All other .....		0.000				0.000
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA .....		0.000				0.000
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521 .....		0.000				0.000
1.523 All other .....	114,950	1.121	114,950		114,950	1.121
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities) .....	2,568,361	25.052	2,568,361		2,568,361	25.052
2.2 Unaffiliated non-U.S. securities (including Canada) .....	295,563	2.883	295,563		295,563	2.883
2.3 Affiliated securities .....		0.000				0.000
3. Equity interests:						
3.1 Investments in mutual funds .....		0.000				0.000
3.2 Preferred stocks:						
3.21 Affiliated .....		0.000				0.000
3.22 Unaffiliated .....		0.000				0.000
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated .....		0.000				0.000
3.32 Unaffiliated .....		0.000				0.000
3.4 Other equity securities:						
3.41 Affiliated .....		0.000				0.000
3.42 Unaffiliated .....		0.000				0.000
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated .....		0.000				0.000
3.52 Unaffiliated .....		0.000				0.000
4. Mortgage loans:						
4.1 Construction and land development .....		0.000				0.000
4.2 Agricultural .....		0.000				0.000
4.3 Single family residential properties .....		0.000				0.000
4.4 Multifamily residential properties .....		0.000				0.000
4.5 Commercial loans .....		0.000				0.000
4.6 Mezzanine real estate loans .....		0.000				0.000
5. Real estate investments:						
5.1 Property occupied by company .....		0.000				0.000
5.2 Property held for production of income (including \$ .....0 of property acquired in satisfaction of debt) .....		0.000				0.000
5.3 Property held for sale (including \$ .....0 property acquired in satisfaction of debt) .....		0.000				0.000
6. Contract loans .....		0.000				0.000
7. Derivatives .....		0.000				0.000
8. Receivables for securities .....		0.000				0.000
9. Securities Lending (Line 10, Asset Page reinvested collateral) .....		0.000		XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments .....	2,050,279	19.998	2,050,279		2,050,279	19.998
11. Other invested assets .....		0.000				0.000
12. Total invested assets	10,252,181	100.000	10,252,181		10,252,181	100.000

Schedule A - Verification - Real Estate

**N O N E**

Schedule B - Verification - Mortgage Loans

**N O N E**

**SCHEDULE BA - VERIFICATION BETWEEN YEARS**

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year .....	
2.	Cost of acquired:	
2.1	Actual cost at time of acquisition (Part 2, Column 8) .....	
2.2	Additional investment made after acquisition (Part 2, Column 9) .....	
3.	Capitalized deferred interest and other:	
3.1	Totals, Part 1, Column 16 .....	
3.2	Totals, Part 3, Column 12 .....	
4.	Accrual of discount .....	
5.	Unrealized valuation increase (decrease):	
5.1	Totals, Part 1, Column 13 .....	
5.2	Totals, Part 3, Column 9 .....	
6.	Total gain (loss) on disposals, Part 3, Column 19 .....	
7.	Deduct amounts received on disposals, Part 3, Column 16 .....	
8.	Deduct amortization of premium and depreciation .....	
9.	Total foreign exchange change in book/adjusted carrying value:	
9.1	Totals, Part 1, Column 17 .....	
9.2	Totals, Part 3, Column 14 .....	
10.	Deduct current year's other than temporary impairment recognized:	
10.1	Totals, Part 1, Column 15 .....	
10.2	Totals, Part 3, Column 11 .....	
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	
12.	Deduct total nonadmitted amounts .....	
13.	Statement value at end of current period (Line 11 minus Line 12) .....	

**NONE**

**SCHEDULE D - VERIFICATION BETWEEN YEARS**

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year .....	7,290,557
2.	Cost of bonds and stocks acquired, Part 3, Column 7 .....	2,573,643
3.	Accrual of discount .....	1,291
4.	Unrealized valuation increase (decrease):	
4.1	Part 1, Column 12 .....	
4.2	Part 2, Section 1, Column 15 .....	
4.3	Part 2, Section 2, Column 13 .....	
4.4	Part 4, Column 11 .....	
5.	Total gain (loss) on disposals, Part 4, Column 19 .....	22,504
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7 .....	1,622,756
7.	Deduct amortization of premium .....	63,335
8.	Total foreign exchange change in book/adjusted carrying value:	
8.1	Part 1, Column 15 .....	
8.2	Part 2, Section 1, Column 19 .....	
8.3	Part 2, Section 2, Column 16 .....	
8.4	Part 4, Column 15 .....	
9.	Deduct current year's other than temporary impairment recognized:	
9.1	Part 1, Column 14 .....	
9.2	Part 2, Section 1, Column 17 .....	
9.3	Part 2, Section 2, Column 14 .....	
9.4	Part 4, Column 13 .....	
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	8,201,904
11.	Deduct total nonadmitted amounts .....	
12.	Statement value at end of current period (Line 10 minus Line 11) .....	8,201,904

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

**SCHEDULE D - SUMMARY BY COUNTRY**

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
<b>BONDS</b>					
Governments (Including all obligations guaranteed by governments)	1. United States .....	3,158,931	3,293,913	3,183,469	3,044,453
	2. Canada .....				
	3. Other Countries .....				
	4. Totals	3,158,931	3,293,913	3,183,469	3,044,453
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals	831,176	885,483	850,355	750,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals	772,345	802,946	776,507	750,000
U.S. Special revenue and special assessment obligations and all non- guaranteed obligations of agencies and authorities of governments and their political subdivisions	7. Totals	460,579	475,746	461,589	451,709
Industrial and Miscellaneous and Hybrid Securities (unaffiliated)	8. United States .....	2,683,311	2,833,779	2,682,606	2,685,066
	9. Canada .....	89,901	90,125	89,900	90,000
	10. Other Countries .....	205,662	219,902	205,826	205,000
	11. Totals	2,978,874	3,143,806	2,978,332	2,980,066
Parent, Subsidiaries and Affiliates	12. Totals				
	13. Total Bonds	8,201,905	8,601,894	8,250,252	7,976,228
<b>PREFERRED STOCKS</b>					
Industrial and Miscellaneous (unaffiliated)	14. United States .....				
	15. Canada .....				
	16. Other Countries .....				
	17. Totals				
Parent, Subsidiaries and Affiliates	18. Totals				
	19. Total Preferred Stocks				
<b>COMMON STOCKS</b>					
Industrial and Miscellaneous (unaffiliated)	20. United States .....				
	21. Canada .....				
	22. Other Countries .....				
	23. Totals				
Parent, Subsidiaries and Affiliates	24. Totals				
	25. Total Common Stocks				
	26. Total Stocks				
	27. Total Bonds and Stocks	8,201,905	8,601,894	8,250,252	

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

**SCHEDULE D - PART 1A - SECTION 1**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
<b>1. U.S. Governments</b>											
1.1 Class 1	2,138,988	1,556,326	370,075	126,171	17,309	4,208,868	41.7	3,340,518	45.8	4,208,868	
1.2 Class 2											
1.3 Class 3											
1.4 Class 4											
1.5 Class 5											
1.6 Class 6											
1.7 Totals	2,138,988	1,556,326	370,075	126,171	17,309	4,208,868	41.7	3,340,518	45.8	4,208,868	
<b>2. All Other Governments</b>											
2.1 Class 1											
2.2 Class 2											
2.3 Class 3											
2.4 Class 4											
2.5 Class 5											
2.6 Class 6											
2.7 Totals											
<b>3. U.S. States, Territories and Possessions etc., Guaranteed</b>											
3.1 Class 1		267,093	564,083			831,176	8.2	843,926	11.6	831,175	
3.2 Class 2											
3.3 Class 3											
3.4 Class 4											
3.5 Class 5											
3.6 Class 6											
3.7 Totals		267,093	564,083			831,176	8.2	843,926	11.6	831,175	
<b>4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed</b>											
4.1 Class 1		518,137	254,208			772,346	7.6	780,690	10.7	772,345	
4.2 Class 2											
4.3 Class 3											
4.4 Class 4											
4.5 Class 5											
4.6 Class 6											
4.7 Totals		518,137	254,208			772,346	7.6	780,690	10.7	772,345	
<b>5. U.S. Special Revenue &amp; Special Assessment Obligations, etc., Non-Guaranteed</b>											
5.1 Class 1	75,902	362,804	17,913	3,586	374	460,578	4.6	536,761	7.4	460,579	
5.2 Class 2											
5.3 Class 3											
5.4 Class 4											
5.5 Class 5											
5.6 Class 6											
5.7 Totals	75,902	362,804	17,913	3,586	374	460,578	4.6	536,761	7.4	460,579	

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

**SCHEDULE D - PART 1A - SECTION 1 (Continued)**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
<b>6. Industrial &amp; Miscellaneous (Unaffiliated)</b>											
6.1 Class 1 .....	931,316	801,903	1,822,933	39,872		3,596,023	35.6	1,506,321	20.7	3,580,955	15,068
6.2 Class 2 .....		74,937	157,832			232,768	2.3	282,339	3.9	232,768	
6.3 Class 3 .....											
6.4 Class 4 .....											
6.5 Class 5 .....											
6.6 Class 6 .....											
6.7 Totals	931,316	876,839	1,980,765	39,872		3,828,791	37.9	1,788,660	24.5	3,813,723	15,068
<b>7. Hybrid Securities</b>											
7.1 Class 1 .....											
7.2 Class 2 .....											
7.3 Class 3 .....											
7.4 Class 4 .....											
7.5 Class 5 .....											
7.6 Class 6 .....											
7.7 Totals											
<b>8. Parent, Subsidiaries and Affiliates</b>											
8.1 Class 1 .....											
8.2 Class 2 .....											
8.3 Class 3 .....											
8.4 Class 4 .....											
8.5 Class 5 .....											
8.6 Class 6 .....											
8.7 Totals											

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

**SCHEDULE D - PART 1A - SECTION 1 (Continued)**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
<b>9. Total Bonds Current Year</b>											
9.1 Class 1	(d) 3,146,205	3,506,262	3,029,214	169,628	17,682	9,868,991	97.7	XXX	XXX	9,853,922	15,068
9.2 Class 2	(d)	74,937	157,832			232,768	2.3	XXX	XXX	232,768	
9.3 Class 3	(d)							XXX	XXX		
9.4 Class 4	(d)							XXX	XXX		
9.5 Class 5	(d)							XXX	XXX		
9.6 Class 6	(d)							XXX	XXX		
9.7 Totals	3,146,205	3,581,199	3,187,045	169,628	17,682	10,101,759	100.0	XXX	XXX	10,086,690	15,068
9.8 Line 9.7 as a % of Col. 6	31.1	35.5	31.5	1.7	0.2	100.0	XXX	XXX	XXX	99.9	0.1
<b>10. Total Bonds Prior Year</b>											
10.1 Class 1	538,355	2,959,287	2,963,470	451,951	95,153	XXX	XXX	7,008,216	96.1	6,908,182	100,034
10.2 Class 2		124,737	157,602			XXX	XXX	282,339	3.9	282,339	
10.3 Class 3						XXX	XXX				
10.4 Class 4						XXX	XXX				
10.5 Class 5						XXX	XXX				
10.6 Class 6						XXX	XXX				
10.7 Totals	538,355	3,084,024	3,121,072	451,951	95,153	XXX	XXX	7,290,555	100.0	7,190,521	100,034
10.8 Line 10.7 as a % of Col. 8	7.4	42.3	42.8	6.2	1.3	XXX	XXX	100.0	XXX	98.6	1.4
<b>11. Total Publicly Traded Bonds</b>											
11.1 Class 1	3,131,136	3,506,262	3,029,213	169,628	17,683	9,853,922	97.5	6,908,182	94.8	9,853,922	XXX
11.2 Class 2		74,937	157,832			232,768	2.3	282,339	3.9	232,768	XXX
11.3 Class 3											XXX
11.4 Class 4											XXX
11.5 Class 5											XXX
11.6 Class 6											XXX
11.7 Totals	3,131,136	3,581,199	3,187,045	169,628	17,683	10,086,690	99.9	7,190,521	98.6	10,086,690	XXX
11.8 Line 11.7 as a % of Col. 6	31.0	35.5	31.6	1.7	0.2	100.0	XXX	XXX	XXX	100.0	XXX
11.9 Line 11.7 as a % of Line 9.7, Col. 6, Section 9	31.0	35.5	31.5	1.7	0.2	99.9	XXX	XXX	XXX	99.9	XXX
<b>12. Total Privately Placed Bonds</b>											
12.1 Class 1	15,069					15,069	0.1	100,034	1.4	XXX	15,069
12.2 Class 2										XXX	
12.3 Class 3										XXX	
12.4 Class 4										XXX	
12.5 Class 5										XXX	
12.6 Class 6										XXX	
12.7 Totals	15,069					15,069	0.1	100,034	1.4	XXX	15,069
12.8 Line 12.7 as a % of Col. 6	100.0					100.0	XXX	XXX	XXX	XXX	100.0
12.9 Line 12.7 as a % of Line 9.7, Col. 6, Section 9	0.1					0.1	XXX	XXX	XXX	XXX	0.1

(a) Includes \$ 15,069 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ current year, \$ prior year of bonds with Z designations and \$ , current year \$ prior year of bonds with Z\* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z\*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.

(c) Includes \$ current year, \$ prior year of bonds with 5\* designations and \$ , current year \$ prior year of bonds with 6\* designations. "5\*" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6\*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ 1,899,857 ; NAIC 2 \$ ; NAIC 3 \$ ; NAIC 4 \$ ; NAIC 5 \$ ; NAIC 6 \$

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

**SCHEDULE D - PART 1A - SECTION 2**

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
<b>1. U.S. Governments</b>											
1.1 Issuer Obligations .....	1,428,917	213,597				1,642,513	16.3	602,522	8.3	1,642,513	
1.2 Residential Mortgage-Backed Securities .....	710,071	1,342,729	370,075	126,171	17,309	2,566,354	25.4	2,737,996	37.6	2,566,354	
1.3 Commercial Mortgage-Backed Securities .....											
1.4 Other Loan-Backed and Structured Securities .....											
1.5 Totals .....	2,138,988	1,556,326	370,075	126,171	17,309	4,208,867	41.7	3,340,518	45.8	4,208,867	
<b>2. All Other Governments</b>											
2.1 Issuer Obligations .....											
2.2 Residential Mortgage-Backed Securities .....											
2.3 Commercial Mortgage-Backed Securities .....											
2.4 Other Loan-Backed and Structured Securities .....											
2.5 Totals .....											
<b>3. U.S. States, Territories and Possessions, Guaranteed</b>											
3.1 Issuer Obligations .....		267,093	564,083			831,176	8.2	843,926	11.6	831,175	
3.2 Residential Mortgage-Backed Securities .....											
3.3 Commercial Mortgage-Backed Securities .....											
3.4 Other Loan-Backed and Structured Securities .....											
3.5 Totals .....		267,093	564,083			831,176	8.2	843,926	11.6	831,175	
<b>4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed</b>											
4.1 Issuer Obligations .....		518,137	254,208			772,345	7.6	780,690	10.7	772,345	
4.2 Residential Mortgage-Backed Securities .....											
4.3 Commercial Mortgage-Backed Securities .....											
4.4 Other Loan-Backed and Structured Securities .....											
4.5 Totals .....		518,137	254,208			772,345	7.6	780,690	10.7	772,345	
<b>5. U.S. Special Revenue &amp; Special Assessment Obligations etc., Non-Guaranteed</b>											
5.1 Issuer Obligations .....		252,222				252,222	2.5			252,222	
5.2 Residential Mortgage-Backed Securities .....	75,902	110,582	17,914	3,586	374	208,358	2.1	536,761	7.4	208,357	
5.3 Commercial Mortgage-Backed Securities .....											
5.4 Other Loan-Backed and Structured Securities .....											
5.5 Totals .....	75,902	362,804	17,914	3,586	374	460,580	4.6	536,761	7.4	460,579	
<b>6. Industrial and Miscellaneous</b>											
6.1 Issuer Obligations .....	849,918	843,287	1,980,765	39,872		3,713,842	36.8	1,479,060	20.3	3,713,842	
6.2 Residential Mortgage-Backed Securities .....											
6.3 Commercial Mortgage-Backed Securities .....											
6.4 Other Loan-Backed and Structured Securities .....	81,397	33,552				114,949	1.1	309,600	4.2	99,881	15,068
6.5 Totals .....	931,315	876,839	1,980,765	39,872		3,828,791	37.9	1,788,660	24.5	3,813,723	15,068
<b>7. Hybrid Securities</b>											
7.1 Issuer Obligations .....											
7.2 Residential Mortgage-Backed Securities .....											
7.3 Commercial Mortgage-Backed Securities .....											
7.4 Other Loan-Backed and Structured Securities .....											
7.5 Totals .....											
<b>8. Parent, Subsidiaries and Affiliates</b>											
8.1 Issuer Obligations .....											
8.2 Residential Mortgage-Backed Securities .....											
8.3 Commercial Mortgage-Backed Securities .....											
8.4 Other Loan-Backed and Structured Securities .....											
8.5 Totals .....											

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

**SCHEDULE D - PART 1A - SECTION 2 (Continued)**

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
<b>9. Total Bonds Current Year</b>											
9.1 Issuer Obligations	2,278,835	2,094,336	2,799,056	39,872		7,212,098	71.4	XXX	XXX	7,212,097	
9.2 Residential Mortgage-Backed Securities	785,973	1,453,311	387,989	129,757	17,683	2,774,712	27.5	XXX	XXX	2,774,711	
9.3 Commercial Mortgage-Backed Securities								XXX	XXX		
9.4 Other Loan-Backed and Structured Securities	81,397	33,552				114,949	1.1	XXX	XXX	99,881	15,068
9.5 Totals	3,146,205	3,581,199	3,187,045	169,628	17,683	10,101,759	100.0	XXX	XXX	10,086,689	15,068
9.6 Line 9.5 as a % of Col. 6	31.1	35.5	31.5	1.7	0.2	100.0	XXX	XXX	XXX	99.9	0.1
<b>10. Total Bonds Prior Year</b>											
10.1 Issuer Obligations		1,414,622	2,291,576			XXX	XXX	3,706,198	50.8	3,706,199	
10.2 Residential Mortgage-Backed Securities	467,810	1,430,346	829,496	451,951	95,154	XXX	XXX	3,274,757	44.9	3,274,756	
10.3 Commercial Mortgage-Backed Securities						XXX	XXX				
10.4 Other Loan-Backed and Structured Securities	70,545	239,055				XXX	XXX	309,600	4.2	209,566	100,034
10.5 Totals	538,355	3,084,023	3,121,072	451,951	95,154	XXX	XXX	7,290,555	100.0	7,190,521	100,034
10.6 Line 10.5 as a % of Col. 8	7.4	42.3	42.8	6.2	1.3	XXX	XXX	100.0	XXX	98.6	1.4
<b>11. Total Publicly Traded Bonds</b>											
11.1 Issuer Obligations	2,278,835	2,094,335	2,799,056	39,872		7,212,098	71.4	3,706,199	50.8	7,212,098	XXX
11.2 Residential Mortgage-Backed Securities	785,973	1,453,311	387,989	129,756	17,683	2,774,711	27.5	3,274,756	44.9	2,774,711	XXX
11.3 Commercial Mortgage-Backed Securities											XXX
11.4 Other Loan-Backed and Structured Securities	66,328	33,552				99,880	1.0	209,566	2.9	99,880	XXX
11.5 Totals	3,131,136	3,581,199	3,187,045	169,628	17,683	10,086,690	99.9	7,190,521	98.6	10,086,690	XXX
11.6 Line 11.5 as a % of Col. 6	31.0	35.5	31.6	1.7	0.2	100.0	XXX	XXX	XXX	100.0	XXX
11.7 Line 11.5 as a % of Line 9.5, Col. 6, Section 9	31.0	35.5	31.5	1.7	0.2	99.9	XXX	XXX	XXX	99.9	XXX
<b>12. Total Privately Placed Bonds</b>											
12.1 Issuer Obligations										XXX	
12.2 Residential Mortgage-Backed Securities										XXX	
12.3 Commercial Mortgage-Backed Securities										XXX	
12.4 Other Loan-Backed and Structured Securities	15,069					15,069	0.1	100,034	1.4	XXX	15,069
12.5 Totals	15,069					15,069	0.1	100,034	1.4	XXX	15,069
12.6 Line 12.5 as a % of Col. 6	100.0					100.0	XXX	XXX	XXX	XXX	100.0
12.7 Line 12.5 as a % of Line 9.5, Col. 6, Section 9	0.1					0.1	XXX	XXX	XXX	XXX	0.1

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

**SCHEDULE DA - VERIFICATION BETWEEN YEARS**

Short-Term Investments

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year .....					
2. Cost of short-term investments acquired .....	449,936	449,936			
3. Accrual of discount .....	.7	.7			
4. Unrealized valuation increase (decrease) .....					
5. Total gain (loss) on disposals .....					
6. Deduct consideration received on disposals .....					
7. Deduct amortization of premium .....					
8. Total foreign exchange change in book/adjusted carrying value .....					
9. Deduct current year's other than temporary impairment recognized .....					
10. Book adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	449,943	449,943			
11. Deduct total nonadmitted amounts .....					
12. Statement value at end of current period (Line 10 minus Line 11)	449,943	449,943			

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

**N O N E**

Schedule DB - Part B - Verification - Futures Contracts

**N O N E**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

**N O N E**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of  
Derivatives

**N O N E**

**SCHEDULE E - VERIFICATION BETWEEN YEARS**

(Cash Equivalents)

	1	2	3
	Total	Bonds	Other (a)
1. Book/adjusted carrying value, December 31 of prior year .....	(1)	(1)	
2. Cost of cash equivalents acquired .....	1,449,873	1,449,873	
3. Accrual of discount .....	41	41	
4. Unrealized valuation increase (decrease) .....			
5. Total gain (loss) on disposals .....			
6. Deduct consideration received on disposals .....			
7. Deduct amortization of premium .....			
8. Total foreign exchange change in book/adjusted carrying value .....			
9. Deduct current year's other than temporary impairment recognized .....			
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	1,449,913	1,449,913	
11. Deduct total nonadmitted amounts .....			
12. Statement value at end of current period (Line 10 minus Line 11)	1,449,913	1,449,913	

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

Schedule A - Part 1 - Real Estate Owned

**N O N E**

Schedule A - Part 2 - Real Estate Acquired and Additions Made

**N O N E**

Schedule A - Part 3 - Real Estate Disposed

**N O N E**

Schedule B - Part 1 - Mortgage Loans Owned

**N O N E**

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

**N O N E**

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

**N O N E**

Schedule BA - Part 1 - Other Long-Term Invested Assets Owned

**N O N E**

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

**N O N E**

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

**N O N E**

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

**SCHEDULE D - PART 1**

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
912828-DV-9	US TREASURY N/B	SD			1	226,312		108,9920	200,000	213,597			(5,626)		4.125	1.200	MN	1,071	8,250	09/21/2010	05/15/2015
912828-JT-8	US TREASURY N/B	SD			1	310,770		101,6480	300,000	304,002			(4,368)		2.000	0.530	MN	527	6,000	06/10/2011	11/30/2013
912828-RA-0	US TREASURY N/B	SD			1	74,906		100,1250	75,000	74,977			47		0.375	0.430	JD	1	422	06/30/2011	06/30/2013
<b>0199999. Subtotal - Bonds - U.S. Governments - Issuer Obligations</b>						611,988	XXX	598,022	575,000	592,576		(9,947)			XXX	XXX	XXX	1,599	14,672	XXX	XXX
36178W-GL-7	GN AB9203		2		1	293,289		106,4560	274,523	293,210			(79)		3.000	1.300	MON	686		12/05/2012	11/15/2042
36202F-M7-8	G2 4882		2		1	245,662		109,7270	240,109	245,152			(1,206)		4.000	3.250	MON	800	9,604	06/20/2011	12/20/2040
36202F-PF-7	G2 4922		2		1	242,254		109,8520	259,472	241,740			(1,358)		4.000	3.160	MON	787	9,448	06/15/2011	01/20/2041
36202F-TL-0	G2 5055		2		1	384,714		109,6290	363,152	384,564			(4,490)		4.500	2.250	MON	1,362	16,342	06/28/2011	05/20/2041
36202F-UE-4	G2 5081		2		1	241,494		109,7000	257,632	240,917			(1,420)		4.000	2.910	MON	783	9,394	06/23/2011	06/20/2041
36202F-UF-1	G2 5082		2		1	232,004		109,9970	219,649	231,862			(2,302)		4.500	2.460	MON	824	9,884	06/20/2011	06/20/2041
36202F-Y5-9	G2 5232		2		1	704,429		108,7880	680,935	701,331			(4,964)		3.500	2.400	MON	1,984	23,803	11/18/2011	11/20/2041
36241L-S3-1	GN 783238		2		1	227,635		110,2400	220,871	227,579			(1,525)		4.000	2.970	MON	736	8,833	06/24/2011	01/15/2041
<b>0299999. Subtotal - Bonds - U.S. Governments - Residential Mortgage-Backed Securities</b>						2,571,481	XXX	2,695,891	2,469,453	2,566,355		(17,344)			XXX	XXX	XXX	7,962	87,310	XXX	XXX
<b>0599999. Total - U.S. Government Bonds</b>						3,183,469	XXX	3,293,913	3,044,453	3,158,931		(27,291)			XXX	XXX	XXX	9,561	101,982	XXX	XXX
<b>1099999. Total - All Other Government Bonds</b>							XXX								XXX	XXX	XXX			XXX	XXX
574192-J4-3	MARYLAND ST				1FE	274,875		110,8200	250,000	267,093			(5,203)		4.000	1.770	MS	3,333	10,000	06/28/2011	03/01/2018
649791-D6-2	NEW YORK ST				1FE	296,215		123,6070	250,000	288,773			(4,895)		5.000	2.600	FA	4,722	12,500	06/15/2011	02/15/2020
83710D-4A-3	SOUTH CAROLINA ST				1FE	279,265		119,7660	250,000	275,310			(2,651)		4.000	2.650	JD	833	10,000	06/29/2011	06/01/2021
<b>1199999. Subtotal - Bonds - U.S. States, Territories and Possessions - Issuer Obligations</b>						850,355	XXX	885,483	750,000	831,176		(12,749)			XXX	XXX	XXX	8,888	32,500	XXX	XXX
<b>1799999. Total - U.S. States, Territories and Possessions Bonds</b>						850,355	XXX	885,483	750,000	831,176		(12,749)			XXX	XXX	XXX	8,888	32,500	XXX	XXX
542535-JZ-3	LONG BEACH NY CITY SCH DIST		1		1FE	254,950		104,7390	250,000	254,208			(501)		3.500	3.240	MN	1,458	8,750	06/28/2011	05/01/2022
64966K-AH-6	NEW YORK NY		1		1FE	260,932		106,6740	250,000	260,040			(893)		5.000	2.390	FA	5,208		11/09/2012	08/01/2022
964389-D3-1	WHITE PLAINS NY		1		1FE	260,625		109,7850	250,000	258,097			(1,700)		4.000	3.200	MN	1,000	10,000	06/28/2011	05/15/2022
<b>1899999. Subtotal - Bonds - U.S. Political Subdivisions - Issuer Obligations</b>						776,507	XXX	802,946	750,000	772,345		(3,094)			XXX	XXX	XXX	7,944	18,750	XXX	XXX
<b>2499999. Total - U.S. Political Subdivisions Bonds</b>						776,507	XXX	802,946	750,000	772,345		(3,094)			XXX	XXX	XXX	7,944	18,750	XXX	XXX
19648C-AF-8	COLORADO ST HSG&FIN AUTH COLOR				1FE	252,473		101,9520	250,000	252,222			(250)		1.850	1.630	MN	591		06/21/2012	05/15/2017
<b>2599999. Subtotal - Bonds - U.S. Special Revenues - Issuer Obligations</b>						252,473	XXX	254,880	250,000	252,222		(250)			XXX	XXX	XXX	591	1,760	XXX	XXX
31329D-RH-4	FG 000501		2		1	209,116		109,4970	201,709	208,357			(1,417)		4.500	2.910	MON	756	9,077	05/11/2011	05/01/2041
<b>2699999. Subtotal - Bonds - U.S. Special Revenues - Residential Mortgage-Backed Securities</b>						209,116	XXX	220,866	201,709	208,357		(1,417)			XXX	XXX	XXX	756	9,077	XXX	XXX
<b>3199999. Total - U.S. Special Revenues Bonds</b>						461,589	XXX	475,746	451,709	460,579		(1,667)			XXX	XXX	XXX	1,347	10,837	XXX	XXX
031162-BD-1	AMGEN INC		1		2FE	37,892		107,0420	40,000	38,212			192		3.450	4.120	AO	345	1,380	04/19/2011	10/01/2020
031162-BF-6	AMGEN INC		1		2FE	24,942		103,9650	25,000	24,959			11		2.300	2.350	JD	26	575	06/27/2011	06/15/2016
037735-CR-6	APPALACHIAN POWER CO		1		2FE	49,861		115,1800	50,000	49,881			12		4.600	4.630	MS	581	2,300	03/22/2011	03/30/2021
12189L-AD-3	BURLINGTON NORTH SANTA FE		1		2FE	69,697		111,5370	70,000	69,739			25		4.100	4.150	JD	239	2,870	05/16/2011	06/01/2021
14916R-AC-8	CATHOLIC HEALTH INITIATI		1		1FE	100,491		100,9350	100,000	100,484			(7)		2.950	2.890	MN	500		10/26/2012	11/01/2022
166764-AA-8	CHEVRON CORP		1		1FE	25,000		100,6980	25,000	25,000					1.104	1.100	JD	20		11/28/2012	12/05/2017
20826F-AB-2	CONOCOPHILLIPS COMPANY		1		1FE	124,714		99,6830	125,000	124,717			4		1.050	1.090	JD	88		12/04/2012	12/15/2017
22160K-AE-5	COSTCO WHOLESALE CORP		1		1FE	99,980		100,6700	100,000	99,980					1.125	1.120	JD	75		11/28/2012	12/15/2017
25468P-CV-6	WALT DISNEY COMPANY/THE		1		1FE	29,787		100,2100	30,000	29,790			4		1.100	1.240	JD	28		11/27/2012	12/01/2017
341099-CQ-0	FLORIDA POWER CORP		1		1FE	114,898		99,8550	115,000	114,902			4		0.650	0.680	MN	85		11/15/2012	11/15/2015
36962G-AR-2	GENERAL ELEC CAP CORP		1		1FE	248,795		111,6050	250,000	248,982			109		4.375	4.430	MS	3,190	10,938	05/13/2011	09/16/2020
59156R-AX-6	METLIFE INC		1		1FE	257,803		116,1120	250,000	256,732			(680)		4.750	4.350	FA	4,717	11,875	05/13/2011	02/08/2021
59156R-BF-4	METLIFE INC		1		1FE	150,826		102,0070	150,000	150,826					3.048	2.970	MJSD	203	1,026	09/27/2012	12/15/2022
637071-AL-5	NATIONAL OILWELL VARCO I		1		1FE	29,971		100,6360	30,000	29,972			1		1.350	1.370	JD	46		11/15/2012	12/01/2017
69351U-AQ-6	PPL ELECTRIC UTILITIES		1		1FE	199,330		100,4600	200,000	199,351			21		2.500	2.530	MS	1,764		08/21/2012	09/01/2022
713448-BR-8	PEPSICO INC		1		1FE	37,276		107,1670	40,000	37,687			247		3.125	3.990	MN	208	1,250	04/19/2011	11/01/2020
74005P-BC-7	PRAXAIR INC		1		1FE	74,971		100,0190	75,000	74,972			1		1.050	1.050	MN	118		11/02/2012	11/07/2017
740189-AK-1	PRECISION CASTPARTS CORP		1		1FE	100,117		100,1650	100,000	100,116			(1)		1.250	1.220	JJ	38		12/18/2012	01/15/2018
742718-DV-8	PROCTER & GAMBLE CO/THE		1		1FE	148,794		101,8950	150,000	149,117			235		1.450	1.610	FA	822	2,175	08/10/2011	08/15/2016
744448-CF-6	PUBLIC SERVICE COLORADO		1		1FE	124,878		99,2560	124,070	124,881			3		2.250	2.260	MS	859		09/04/2012	09/15/2022

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ANNUAL STATEMENT FOR THE YEAR 2012 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

**SCHEDULE D - PART 1**

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
755111-BX-8	RAYTHEON COMPANY			1	1FE	99,691	98.6420	98,642	100,000	99,693		2			2.500	2.530	JD	188		11/27/2012	12/15/2022
808513-AH-8	CHARLES SCHWAB CORP			1	1FE	30,000	100.2270	30,068	30,000	30,000					0.850	0.850	JD	18		12/03/2012	12/04/2015
816851-AS-8	SEMPRA ENERGY			1	2FE	49,974	103.8380	51,919	50,000	49,978		4			2.300	2.310	AO	288	601	03/20/2012	04/01/2017
88166H-AD-9	TEVA PHARMA FIN IV LLC			1	1FE	49,978	100.8930	50,447	50,000	49,978					2.250	2.250	MS	42		12/13/2012	03/18/2020
92343V-AX-2	VERIZON COMMUNICATIONS			1	1FE	247,860	116.7220	291,801	250,000	248,166		178			4.600	4.700	AO	2,875	11,500	03/23/2011	04/01/2021
931142-DD-2	WAL-MART STORES INC				1FE	40,282	116.1330	46,453	40,000	40,242		(24)			4.250	4.160	AO	359	1,700	04/18/2011	04/15/2021
064159-BE-5	BANK OF NOVA SCOTIA		A	1	1FE	89,900	100.1390	90,125	90,000	89,901		1			1.375	1.390	JD	45		12/11/2012	12/18/2017
767201-AQ-9	RIO TINTO FIN USA LTD		F	1	1FE	124,680	106.9300	133,663	125,000	124,715		27			3.750	3.780	MS	1,315	4,701	09/14/2011	09/20/2021
85771P-AG-7	STATOIL ASA		F	1	1FE	39,870	99.7660	39,906	40,000	39,872		1			2.450	2.480	JJ	109		11/14/2012	01/17/2023
89152U-AD-4	TOTAL CAPITAL SA		F	1	1FE	41,276	115.8330	46,333	40,000	41,076		(121)			4.450	4.030	JD	35	1,780	04/18/2011	06/24/2020
3299999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations						2,863,534	XXX	3,028,485	2,865,000	2,863,921		249			XXX	XXX	XXX	19,226	54,671	XXX	XXX
02005X-AC-2	ALLYA 2011-4 A3			2	1FE	99,727	100.2490	100,249	100,000	99,881		151			0.790	0.940	MON	35	790	12/19/2011	09/15/2015
36161H-AC-5	GEENT 2010-1 A3			2	1FE	15,071	100.0290	15,071	15,065	15,069		(11)			0.940	0.740	MON	7	140	12/20/2011	07/14/2014
3599999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities						114,798	XXX	115,320	115,065	114,950		140			XXX	XXX	XXX	42	930	XXX	XXX
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds						2,978,332	XXX	3,143,805	2,980,065	2,978,871		389			XXX	XXX	XXX	19,268	55,601	XXX	XXX
4899999. Total - Hybrid Securities							XXX								XXX	XXX	XXX			XXX	XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds							XXX								XXX	XXX	XXX			XXX	XXX
7799999. Total - Issuer Obligations						5,354,857	XXX	5,569,816	5,190,000	5,312,240		(25,791)			XXX	XXX	XXX	38,248	122,353	XXX	XXX
7899999. Total - Residential Mortgage-Backed Securities						2,780,597	XXX	2,916,757	2,671,162	2,774,712		(18,761)			XXX	XXX	XXX	8,718	96,387	XXX	XXX
7999999. Total - Commercial Mortgage-Backed Securities							XXX								XXX	XXX	XXX			XXX	XXX
8099999. Total - Other Loan-Backed and Structured Securities						114,798	XXX	115,320	115,065	114,950		140			XXX	XXX	XXX	42	930	XXX	XXX
8399999 - Total Bonds						8,250,252	XXX	8,601,893	7,976,227	8,201,902		(44,412)			XXX	XXX	XXX	47,008	219,670	XXX	XXX

Schedule D - Part 2 - Section 1 - Preferred Stocks Owned

**N O N E**

Schedule D - Part 2 - Section 2 - Common Stocks Owned

**N O N E**

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

**SCHEDULE D - PART 3**

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
36170W-GL-7	GN AB9203		12/05/2012	MORGAN STANLEY		293,289	274,523	435
<b>0599999. Subtotal - Bonds - U.S. Governments</b>						293,289	274,523	435
64966K-AH-6	NEW YORK NY		11/09/2012	EXCHANGE		260,932	250,000	3,403
<b>2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions</b>						260,932	250,000	3,403
19648C-AF-8	COLORADO ST HSG&FIN AUTH COLOR		06/21/2012	GOLDMAN SACHS		252,473	250,000	
<b>3199999. Subtotal - Bonds - U.S. Special Revenues</b>						252,473	250,000	
14916R-AC-8	CATHOLIC HEALTH INITIATI		10/26/2012	J.P. MORGAN		100,491	100,000	
166764-AA-8	CHEVRON CORP		11/28/2012	MORGAN STANLEY		25,000	25,000	
20826F-AB-2	CONOCOPHILLIPS COMPANY		12/04/2012	BANK AMERICA		124,714	125,000	
22160K-AE-5	COSTCO WHOLESALE CORP		11/28/2012	J.P. MORGAN		99,980	100,000	
25468P-CV-6	WALT DISNEY COMPANY/THE		11/27/2012	CITIGROUP GLOBAL MARKETS		29,787	30,000	
341099-CQ-0	FLORIDA POWER CORP		11/15/2012	J.P. MORGAN		114,898	115,000	
59156R-BF-4	METLIFE INC		09/27/2012	DEUTSCHE BANK		150,826	150,000	124
637071-AL-5	NATIONAL OILWELL VARCO I		11/15/2012	BARCLAYS AMERICAN		29,971	30,000	
69351U-AQ-6	PPL ELECTRIC UTILITIES		08/21/2012	CITIGROUP GLOBAL MARKETS		199,330	200,000	
74005P-BC-7	PRAXAIR INC		11/02/2012	ROYAL BANK OF SCOTLAND US		74,971	75,000	
740189-AK-1	PRECISION CASTPARTS CORP		12/18/2012	WELLS FARGO SECURITIES LLC		100,117	100,000	3
744448-CF-6	PUBLIC SERVICE COLORADO		09/04/2012	BANK AMERICA		124,878	125,000	
755111-BX-8	RAYTHEON COMPANY		11/27/2012	J.P. MORGAN		99,691	100,000	
808513-AH-8	CHARLES SCHWAB CORP		12/03/2012	CITIGROUP GLOBAL MARKETS		30,000	30,000	
816851-AS-8	SEMPRA ENERGY		03/20/2012	WELLS FARGO SECURITIES LLC		49,974	50,000	
88166H-AD-9	TEVA PHARMA FIN IV LLC		12/13/2012	J.P. MORGAN		49,976	50,000	
064159-BE-5	BANK OF NOVA SCOTIA	A	12/11/2012	BARCLAYS AMERICAN		89,900	90,000	
85771P-AG-7	STATOIL ASA	F	11/14/2012	CREDIT SUISSE		39,870	40,000	
<b>3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)</b>						1,534,374	1,535,000	127
<b>8399997. Total - Bonds - Part 3</b>								3,965
<b>8399998. Total - Bonds - Part 5</b>						232,575	200,000	4,052
<b>8399999. Total - Bonds</b>						2,573,643	2,509,523	8,017
<b>8999997. Total - Preferred Stocks - Part 3</b>							XXX	
<b>8999998. Total - Preferred Stocks - Part 5</b>							XXX	
<b>8999999. Total - Preferred Stocks</b>							XXX	
<b>9799997. Total - Common Stocks - Part 3</b>							XXX	
<b>9799998. Total - Common Stocks - Part 5</b>							XXX	
<b>9799999. Total - Common Stocks</b>							XXX	
<b>9899999. Total - Preferred and Common Stocks</b>							XXX	
<b>9999999 - Totals</b>						2,573,643	XXX	8,017

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

**SCHEDULE D - PART 4**

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
36202F-M7-8	G2 4882		12/01/2012	MBS PAYMENT		43,505	43,505	44,511	43,608		(103)		(103)		43,505				1,060	12/20/2040
36202F-PF-7	G2 4922		12/01/2012	MBS PAYMENT		46,440	46,440	47,630	46,567		(127)		(127)		46,440				1,140	01/20/2041
36202F-TL-0	G2 5055		12/01/2012	MBS PAYMENT		111,059	111,059	117,654	111,633		(574)		(574)		111,059				2,737	05/20/2041
36202F-UE-4	G2 5081		12/01/2012	MBS PAYMENT		55,176	55,176	56,737	55,336		(160)		(160)		55,176				1,281	06/20/2041
36202F-UF-1	G2 5082		12/01/2012	MBS PAYMENT		66,722	66,722	70,475	67,010		(288)		(288)		66,722				1,622	06/20/2041
36202F-V5-9	G2 5232		12/01/2012	MBS PAYMENT		68,570	68,570	71,024	68,868		(297)		(297)		68,570				1,792	11/20/2041
36241L-S3-1	GN 783238		12/01/2012	MBS PAYMENT		54,400	54,400	56,066	54,564		(164)		(164)		54,400				1,278	01/15/2041
<b>0599999. Subtotal - Bonds - U.S. Governments</b>						445,872	445,872	464,097	447,586		(1,713)		(1,713)		445,872				10,910	XXX
64966C-Y6-2	NEW YORK NY		11/09/2012	EXCHANGE		260,932	250,000	269,235	266,185		(5,253)		(5,253)		260,932				15,903	08/01/2022
<b>2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions</b>						260,932	250,000	269,235	266,185		(5,253)		(5,253)		260,932				15,903	XXX
3132GD-RW-4	FG 000501		12/01/2012	MBS PAYMENT		38,858	38,858	40,285	38,963		(105)		(105)		38,858				1,167	05/01/2041
31419C-HU-0	FN AE2042		12/03/2012	VARIOUS		294,953	274,469	288,128	288,024		(2,653)		(2,653)		285,371		9,583	9,583	10,583	09/01/2040
<b>3199999. Subtotal - Bonds - U.S. Special Revenues</b>						333,811	313,327	328,413	326,987		(2,758)		(2,758)		324,229		9,583	9,583	11,750	XXX
031162-BF-6	AMGEN INC		01/30/2012	JEFFERIES & CO RBC CAPITAL MARKETS		101,573	100,000	99,768	99,790		4		4		99,794		1,779	1,779	294	06/15/2016
071813-BD-0	BAXTER INTERNATIONAL INC		12/03/2012	SECURITIES - US		51,844	50,000	49,971	49,971		6		6		49,976		1,867	1,867	892	01/15/2017
17305E-EQ-4	CCCIT 2009-A4 A4		11/30/2012	MIZUHO SECURITIES		106,898	100,000	110,000	109,836		(3,657)		(3,657)		106,179		720	720	4,655	06/23/2016
36161H-AC-5	GEEMT 2010-1 A3		12/14/2012	MBS PAYMENT		84,936	84,935	84,963	84,954		(21)		(21)		84,935				390	07/14/2014
<b>3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)</b>						345,251	334,935	344,702	344,551		(3,668)		(3,668)		340,884		4,366	4,366	6,231	XXX
<b>8399997. Total - Bonds - Part 4</b>						1,385,866	1,344,134	1,406,447	1,385,309		(13,392)		(13,392)		1,371,917		13,949	13,949	44,794	XXX
<b>8399998. Total - Bonds - Part 5</b>						236,890	200,000	232,575			(4,240)		(4,240)		228,335		8,555	8,555	13,351	XXX
<b>8399999. Total - Bonds</b>						1,622,756	1,544,134	1,639,022	1,385,309		(17,632)		(17,632)		1,600,252		22,504	22,504	58,145	XXX
<b>8999997. Total - Preferred Stocks - Part 4</b>							XXX													XXX
<b>8999998. Total - Preferred Stocks - Part 5</b>							XXX													XXX
<b>8999999. Total - Preferred Stocks</b>							XXX													XXX
<b>9799997. Total - Common Stocks - Part 4</b>							XXX													XXX
<b>9799998. Total - Common Stocks - Part 5</b>							XXX													XXX
<b>9799999. Total - Common Stocks</b>							XXX													XXX
<b>9899999. Total - Preferred and Common Stocks</b>							XXX													XXX
<b>9999999 - Totals</b>						1,622,756	XXX	1,639,022	1,385,309		(17,632)		(17,632)		1,600,252		22,504	22,504	58,145	XXX

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ANNUAL STATEMENT FOR THE YEAR 2012 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

**SCHEDULE D - PART 5**

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1 CUSIP Identi- fication	2 Description	3 For- eign	4 Date Acquired	5 Name of Vendor	6 Disposal Date	7 Name of Purchaser	8 Par Value (Bonds) or Number of Shares (Stock)	9 Actual Cost	10 Consid- eration	11 Book/ Adjusted Carrying Value at Disposal	Change in Book/Adjusted Carrying Value					17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Interest and Dividends Received During Year	21 Paid for Accrued Interest and Dividends		
											12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amort- ization)/ Accretion	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Change in Book/ Adjusted Carrying Valu (12 + 13 - 14)	16 Total Foreign Exchange Change in Book/ Adjusted Carrying Value							
067383-AC-3	CR BARD INC		01/06/2012	CANTOR FITZGERALD	12/03/2012	MIZUHO SECURITIES	100,000	111,667	114,508	110,595				(1,072)				3,913	3,913	6,123	2,151	
046353-AB-4	ASTRAZENECA PLC	F	01/06/2012	STIFEL NICOLAUS & CO	12/03/2012	BANK AMERICA	100,000	120,908	122,382	117,740				(3,168)				4,642	4,642	7,228	1,901	
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)							200,000	232,575	236,890	228,335				(4,240)				8,555	8,555	13,351	4,052	
8399998. Total - Bonds							200,000	232,575	236,890	228,335				(4,240)					8,555	8,555	13,351	4,052
8999998. Total - Preferred Stocks																						
9799998. Total - Common Stocks																						
9899999. Total - Preferred and Common Stocks																						
9999999 - Totals								232,575	236,890	228,335				(4,240)				8,555	8,555	13,351	4,052	

Schedule D-Part 6-Section 1-Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

**N O N E**

Schedule D - Part 6 - Section 2

**N O N E**

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

**SCHEDULE DA - PART 1**

Showing All SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Change in Book/Adjusted Carrying Value				13	14	Interest					21		
		3	4					9	10	11	12			15	16	17	18	19		20	
CUSIP Identi- fication	Description	Code	For- eign	Date Acquired	Name of Vendor	Maturity Date	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Par Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Non- Admitted Due and Accrued	Rate of	Effective Rate of	When Paid	Amount Received During Year	Paid for Accrued Interest	
	US TREASURY BILL	@		12/20/2012	BARCLAYS AMERICAN	03/21/2013	349,959		6			350,000	349,954			0.000	0.053	N/A			
	US TREASURY BILL	@		12/20/2012	ROYAL BANK OF SCOTLAN	04/18/2013	99,984		2			100,000	99,983			0.000	0.053	N/A			
0199999	Subtotal - Bonds - U.S. Governments - Issuer Obligations							449,943		8			450,000	449,937			XXX	XXX	XXX		
0599999	Total - U.S. Government Bonds							449,943		8			450,000	449,937			XXX	XXX	XXX		
1099999	Total - All Other Government Bonds																XXX	XXX	XXX		
1799999	Total - U.S. States, Territories and Possessions Bonds																XXX	XXX	XXX		
2499999	Total - U.S. Political Subdivisions Bonds																XXX	XXX	XXX		
3199999	Total - U.S. Special Revenues Bonds																XXX	XXX	XXX		
3899999	Total - Industrial and Miscellaneous (Unaffiliated) Bonds																XXX	XXX	XXX		
4899999	Total - Hybrid Securities																XXX	XXX	XXX		
5599999	Total - Parent, Subsidiaries and Affiliates Bonds																XXX	XXX	XXX		
7799999	Total - Issuer Obligations							449,943		8			450,000	449,937			XXX	XXX	XXX		
7899999	Total - Residential Mortgage-Backed Securities																XXX	XXX	XXX		
7999999	Total - Commercial Mortgage-Backed Securities																XXX	XXX	XXX		
8099999	Total - Other Loan-Backed and Structured Securities																XXX	XXX	XXX		
8399999	Total Bonds							449,943		8			450,000	449,937			XXX	XXX	XXX		
8699999	Total - Parent, Subsidiaries and Affiliates												XXX				XXX	XXX	XXX		
9199999	Totals							449,943		8			XXX	449,937			XXX	XXX	XXX		

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

**N O N E**

Schedule DB - Part A - Section 2 - Options, Caps, Floors, Collars, Swaps and Forwards Terminated

**N O N E**

Schedule DB - Part B - Section 1 - Futures Contracts Open

**N O N E**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

**N O N E**

Schedule DB - Part B - Section 2 - Futures Contracts Terminated

**N O N E**

Schedule DB - Part B - Section 2B - Brokers with whom cash deposits have been made

**N O N E**

Schedule DB - Part D - Counterparty Exposure for Derivative Instruments Open

**N O N E**

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

**N O N E**

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

**N O N E**





ANNUAL STATEMENT FOR THE YEAR 2012 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

**SCHEDULE E - PART 3 - SPECIAL DEPOSITS**

States, Etc.	1 Type of Deposit	2 Purpose of Deposit	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
			3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value
1. Alabama	AL					
2. Alaska	AK					
3. Arizona	AZ					
4. Arkansas	AR					
5. California	CA					
6. Colorado	CO					
7. Connecticut	CT					
8. Delaware	DE					
9. District of Columbia	DC					
10. Florida	FL					
11. Georgia	GA					
12. Hawaii	HI					
13. Idaho	ID					
14. Illinois	IL					
15. Indiana	IN					
16. Iowa	IA					
17. Kansas	KS					
18. Kentucky	KY					
19. Louisiana	LA					
20. Maine	ME					
21. Maryland	MD					
22. Massachusetts	MA					
23. Michigan	MI					
24. Minnesota	MN					
25. Mississippi	MS					
26. Missouri	MO					
27. Montana	MT					
28. Nebraska	NE					
29. Nevada	NV					
30. New Hampshire	NH					
31. New Jersey	NJ					
32. New Mexico	NM					
33. New York	NY					
34. North Carolina	NC					
35. North Dakota	ND					
36. Ohio	OH	B Pledged with the state of Ohio for the benefit of all policyholders.	517,599	522,928		
37. Oklahoma	OK					
38. Oregon	OR					
39. Pennsylvania	PA					
40. Rhode Island	RI					
41. South Carolina	SC					
42. South Dakota	SD					
43. Tennessee	TN					
44. Texas	TX					
45. Utah	UT					
46. Vermont	VT					
47. Virginia	VA					
48. Washington	WA					
49. West Virginia	WV					
50. Wisconsin	WI					
51. Wyoming	WY					
52. American Samoa	AS					
53. Guam	GU					
54. Puerto Rico	PR					
55. U.S. Virgin Islands	VI					
56. Northern Mariana Islands	MP					
57. Canada	CAN					
58. Aggregate Alien and Other	OT	XXX	XXX			
59. Subtotal	XXX	XXX	517,599	522,928		
DETAILS OF WRITE-INS						
5801.						
5802.						
5803.						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX	XXX				
5899. Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above)	XXX	XXX				

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