



ANNUAL STATEMENT
FOR THE YEAR ENDED DECEMBER 31, 2012
OF THE CONDITION AND AFFAIRS OF THE

American Mutual Share Insurance Corporation

NAIC Group Code 0359, 0359 NAIC Company Code 12700 Employer's ID Number 23-7376679
(Current Period) (Prior Period)

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile US

Incorporated/Organized May 7, 1974 Commenced Business June 7, 1974

Statutory Home Office 5656 Frantz Rd., Dublin, Ohio 43017
(Street and Number, City or Town, State, Country and Zip Code)

Main Administrative Office 5656 Frantz Rd., Dublin, Ohio 43017 614-764-1900
(Street and Number, City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address 5656 Frantz Rd., Dublin, Ohio 43017
(Street and Number or P.O. Box, City or Town, State, Country and Zip Code)

Primary Location of Books and Records 5656 Frantz Rd., Dublin, Ohio 43017
(Street and Number, City or Town, State, Country and Zip Code)
614-764-1900
(Area Code) (Telephone Number)

Internet Website Address www.americanshare.com

Statutory Statement Contact Curtis Lee Robson 614-764-1900
(Name) (Area Code) (Telephone Number) (Extension)
crobson@americanshare.com 614-764-1493
(E-Mail Address) (Fax Number)

OFFICERS

Dennis Roy Adams (President)
Curtis Lee Robson (Secretary)
Curtis Lee Robson (Treasurer)

OTHER OFFICERS

Curtis Lee Robson (Vice President)
Kurt Gordon Kluth (Vice President)
Kurt Ryan Loose (Vice President)
Lori Lynn Solberg (Vice President)

DIRECTORS OR TRUSTEES

Dennis Roy Adams
Eric Deane Estes
Joseph Stewart Fuller
William Arthur Herring
Bruce Allen Ingraham
Janice Lynn Thomas
Craig Milton Bradley

State of Ohio }
County of Franklin } SS

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Dennis Roy Adams
President
Subscribed and sworn to before me this
day of February, 2013

Curtis Lee Robson
Secretary

Curtis Lee Robson
Treasurer

- a. Is this an original filing? Yes (X) No ()
- b. If no: 1. State the amendment number _____
- 2. Date filed _____
- 3. Number of pages attached _____

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in Annual Statement			
	1 Amount	2 Percentage	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total Amount (Col 3 + Col 4)	6 Percentage
1. Bonds:						
1.1 U.S. treasury securities						
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies						
1.22 Issued by U.S. government sponsored agencies	157,024,766	70.983	157,024,766		157,024,766	73.064
1.3 Non-U.S. government (including Canada, excluding mortgage-backed securities)						
1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S.:						
1.41 States, territories and possessions general obligations						
1.42 Political subdivisions of states, territories and possessions and political subdivision general obligations						
1.43 Revenue and assessment obligations						
1.44 Industrial development and similar obligations						
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA						
1.512 Issued or guaranteed by FNMA and FHLMC	2,362,031	1.068	2,362,031		2,362,031	1.099
1.513 All other						
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA						
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521						
1.523 All other						
2. Other debt and other fixed income securities (excluding short term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities)						
2.2 Unaffiliated non-U.S. securities (including Canada)						
2.3 Affiliated securities						
3. Equity interests:						
3.1 Investments in mutual funds						
3.2 Preferred stocks:						
3.21 Affiliated						
3.22 Unaffiliated						
3.3 Publically traded equity securities (excluding preferred stocks):						
3.31 Affiliated						
3.32 Unaffiliated						
3.4 Other equity securities:						
3.41 Affiliated	21,119,205	9.547	20,481,355		20,481,355	9.530
3.42 Unaffiliated	329,100	0.149	329,100		329,100	0.153
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated						
3.52 Unaffiliated						
4. Mortgage loans:						
4.1 Construction and land development						
4.2 Agricultural						
4.3 Single family residential properties						
4.4 Multifamily residential properties						
4.5 Commercial loans						
4.6 Mezzanine real estate loans						
5. Real estate investments:						
5.1 Property occupied by company	592,604	0.268	592,604		592,604	0.276
5.2 Property held for production of income (including \$ of property acquired in satisfaction of debt)						
5.3 Property held for sale (including \$ property acquired in satisfaction of debt)						
6. Contract loans						
7. Derivatives						
8. Receivables for securities						
9. Securities Lending (Line 10, Asset page reinvested collateral)				XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments	34,125,075	15.426	34,125,075		34,125,075	15.878
11. Other invested assets	5,662,358	2.560				
12. Total invested assets	221,215,139	100.000	214,914,931		214,914,931	100.000

SCHEDULE A - VERIFICATION BETWEEN YEARS
Real Estate

1. Book/adjusted carrying value, December 31 of prior year		603,159
2. Cost of acquired:		
2.1 Actual cost at time of acquisition (Part 2, Column 6)		
2.2 Additional investment made after acquisition (Part 2, Column 9)	30,115	30,115
3. Current year change in encumbrances:		
3.1 Totals, Part 1, Column 13		
3.2 Totals, Part 3, Column 11		
4. Total gain (loss) on disposals, Part 3, Column 18		
5. Deduct amounts received on disposals, Part 3, Column 15		
6. Total foreign exchange change in book/adjusted carrying value:		
6.1 Totals, Part 1, Column 15		
6.2 Totals, Part 3, Column 13		
7. Deduct current year's other than temporary impairment recognized:		
7.1 Totals, Part 1, Column 12		
7.2 Totals, Part 3, Column 10		
8. Deduct current year's depreciation:		
8.1 Totals, Part 1, Column 11	40,671	
8.2 Totals, Part 3, Column 9		40,671
9. Book/adjusted carrying value at the end of current period (Line 1 plus Line 2 plus Line 3 plus Line 4 minus Line 5 plus Line 6 minus Line 7 minus Line 8)		592,603
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		592,603

SCHEDULE B - VERIFICATION BETWEEN YEARS
Mortgage Loans

1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition (Part 2, Column 7)		
2.2 Additional investment made after acquisition (Part 2, Column 8)		
3. Capitalized deferred interest and other:		
3.1 Totals, Part 1, Column 12		
3.2 Totals, Part 3, Column 11		
4. Accrual of discount		
5. Unrealized valuation increase (decrease):		
5.1 Totals, Part 1, Column 9		
5.2 Totals, Part 3, Column 8		
6. Total gain (loss) on disposals, Part 3, Column 18		
7. Deduct amounts received on disposals, Part 3, C		
8. Deduct amortization of premium and mortgage int		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest:		
9.1 Totals, Part 1, Column 13		
9.2 Totals, Part 3, Column 13		
10. Deduct current year's other than temporary impairment recognized:		
10.1 Totals, Part 1, Column 11		
10.2 Totals, Part 3, Column 10		
11. Book value/recorded investment excluding accrued interest at end of current period (Line 1 plus Line 2 plus Line 3 plus Line 4 plus Line 5 plus Line 6 minus Line 7 minus Line 8 plus Line 9 minus Line 10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value of mortgages owned at end of current period (Line 13 minus Line 14)		

NONE

SCHEDULE BA - VERIFICATION BETWEEN YEARS
Other Long-Term Invested Assets

1. Book/adjusted carrying value, December 31 of prior year		6,282,349
2. Cost of acquired:		
2.1 Actual cost at time of acquisition (Part 2, Column 8)	1,950,753	
2.2 Additional investment made after acquisition (Part 2, Column 9)	274,818	2,225,571
3. Capitalized deferred interest and other		
3.1 Totals, Part 1, Column 16		
3.2 Totals, Part 3, Column 12		
4. Accrual of discount		614
5. Unrealized valuation increase (decrease):		
5.1 Totals, Part 1, Column 13		
5.2 Totals, Part 3, Column 9	(150,000)	(150,000)
6. Total gain (loss) on disposals, Part 3, Column 19		
7. Deduct amounts received on disposals, Part 3, Column 16		2,668,666
• 8. Deduct amortization of premium and depreciation		27,510
9. Total foreign exchange change in book/adjusted carrying value:		
9.1 Totals, Part 1, Column 17		
9.2 Totals, Part 3, Column 14		
10. Deduct current year's other than temporary impairment recognized:		
10.1 Totals, Part 1, Column 15		
10.2 Totals, Part 3, Column 11		
11. Book/adjusted carrying value at the end of current period (Line 1 plus Line 2 plus Line 3 plus Line 4 plus Line 5 plus Line 6 minus Line 7 minus Line 8 plus Line 9 minus Line 10)		5,662,358
12. Deduct total nonadmitted amounts		5,662,358
13. Statement value at end of current period (Line 11 minus Line 12)		

SCHEDULE D - VERIFICATION BETWEEN YEARS
Bonds and Stocks

1. Book/adjusted carrying value, December 31 of prior year		179,420,898
2. Cost of bonds and stocks acquired, Part 3, Column 7		130,245,292
3. Accrual of discount		1,996
4. Unrealized valuation increase (decrease):		
4.1 Part 1, Column 12		
4.2 Part 2, Section 1, Column 15		
4.3 Part 2, Section 2, Column 13	118,150	
4.4 Part 4, Column 11		118,150
5. Total gain (loss) on disposals, Part 4, Column 19		
6. Deduction consideration for bonds and stocks disposed of, Part 4, Column 7		128,888,301
7. Deduct amortization of premium		62,934
8. Total foreign exchange change in book/adjusted carrying value:		
8.1 Part 1, Column 15		
8.2 Part 2, Section 1, Column 19		
8.3 Part 2, Section 2, Column 16		
8.4 Part 4, Column 15		
9. Deduct current year's other than temporary impairment recognized:		
9.1 Part 1, Column 14		
9.2 Part 2, Section 1, Column 17		
9.3 Part 2, Section 2, Column 14		
9.4 Part 4, Column 13		
10. Book/adjusted carrying value at end of current period (Line 1 plus Line 2 plus Line 3 plus Line 4 plus Line 5 minus Line 6 minus Line 7 plus Line 8 minus Line 9)		180,835,101
11. Deduct total nonadmitted amounts		637,850
12. Statement value at end of current period (Line 10 minus Line 11)		180,197,251

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS					
Governments (Including all obligations guaranteed by governments)	1. United States				
	2. Canada				
	3. Other Countries				
	4. Totals				
U. S. States, Territories and Possessions (Direct and guaranteed)	5. Totals				
U. S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals				
U. S. Special revenue and special assessment obligations and all non-guaranteed obligations of agencies and authorities of governments and their political subdivisions	7. Totals	159,386,796	159,997,299	160,446,842	159,312,659
Industrial and Miscellaneous and Hybrid Securities (unaffiliated)	8. United States				
	9. Canada				
	10. Other Countries				
	11. Totals				
Parent, Subsidiaries and Affiliates	12. Totals				
	13. Total Bonds	159,386,796	159,997,299	160,446,842	159,312,659
PREFERRED STOCKS					
Industrial and Miscellaneous (unaffiliated)	14. United States				
	15. Canada				
	16. Other Countries				
	17. Totals				
Parent, Subsidiaries and Affiliates	18. Totals				
	19. Total Preferred Stocks				
COMMON STOCKS					
Industrial and Miscellaneous (unaffiliated)	20. United States	329,100	329,100	329,100	
	21. Canada				
	22. Other Countries				
	23. Totals	329,100	329,100	329,100	
Parent, Subsidiaries and Affiliates	24. Totals	20,481,355	20,481,355	6,700,000	
	25. Total Common Stocks	20,810,455	20,810,455	7,029,100	
	26. Total Stocks	20,810,455	20,810,455	7,029,100	
	27. Total Bonds and Stocks	180,197,251	180,807,754	167,475,942	

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Mutual Share Insurance Corporation

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31 , at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.7	8 Total from Column 6 Prior Year	9 % From Column 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
1. U.S. Governments											
1.1 Class 1	1,615,936					1,615,936	1.0			1,615,936	
1.2 Class 2											
1.3 Class 3											
1.4 Class 4											
1.5 Class 5											
1.6 Class 6											
1.7 Totals	1,615,936					1,615,936	1.0			1,615,936	
2. All Other Governments											
2.1 Class 1											
2.2 Class 2											
2.3 Class 3											
2.4 Class 4											
2.5 Class 5											
2.6 Class 6											
2.7 Totals											
3. U.S. States, Territories and Possessions etc. , Guaranteed											
3.1 Class 1											
3.2 Class 2											
3.3 Class 3											
3.4 Class 4											
3.5 Class 5											
3.6 Class 6											
3.7 Totals											
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1 Class 1											
4.2 Class 2											
4.3 Class 3											
4.4 Class 4											
4.5 Class 5											
4.6 Class 6											
4.7 Totals											
5. U.S. Special Revenue and Special Assessment Obligations etc. , Non-Guaranteed											
5.1 Class 1	6,200,000	116,361,796	36,825,000			159,386,796	95.0	158,123,343	95.6	159,386,796	
5.2 Class 2											
5.3 Class 3											
5.4 Class 4											
5.5 Class 5											
5.6 Class 6											
5.7 Totals	6,200,000	116,361,796	36,825,000			159,386,796	95.0	158,123,343	95.6	159,386,796	

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Mutual Share Insurance Corporation

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.7	8 Total from Column 6 Prior Year	9 % From Column 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
6. Industrial and Miscellaneous (Unaffiliated)											
6.1 Class 1	6,830,562					6,830,562	4.1	7,356,163	4.4	6,830,562	
6.2 Class 2											
6.3 Class 3											
6.4 Class 4											
6.5 Class 5											
6.6 Class 6											
6.7 Totals	6,830,562					6,830,562	4.1	7,356,163	4.4	6,830,562	
7. Hybrid Securities											
7.1 Class 1											
7.2 Class 2											
7.3 Class 3											
7.4 Class 4											
7.5 Class 5											
7.6 Class 6											
7.7 Totals											
8. Parent, Subsidiaries and Affiliates											
8.1 Class 1											
8.2 Class 2											
8.3 Class 3											
8.4 Class 4											
8.5 Class 5											
8.6 Class 6											
8.7 Totals											

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Mutual Share Insurance Corporation

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.7	8 Total from Column 6 Prior Year	9 % From Column 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
9. Total Bonds Current Year											
9.1 Class 1	(d) 14,646,498	116,361,796	36,825,000			167,833,294	100.0	XXX	XXX	167,833,294	
9.2 Class 2	(d)							XXX	XXX		
9.3 Class 3	(d)							XXX	XXX		
9.4 Class 4	(d)							XXX	XXX		
9.5 Class 5	(d)							XXX	XXX		
9.6 Class 6	(d)					(c)		XXX	XXX		
9.7 Totals	14,646,498	116,361,796	36,825,000			(b) 167,833,294	100.0	XXX	XXX	167,833,294	
9.8 Line 9.7 as a % of Column 6	8.7	69.3	21.9			100.0	XXX	XXX	XXX	100.0	
10. Total Bonds Prior Year											
10.1 Class 1	7,356,163	136,119,851	22,003,492			XXX	XXX	165,479,506	100.0	165,479,506	
10.2 Class 2						XXX	XXX				
10.3 Class 3						XXX	XXX				
10.4 Class 4						XXX	XXX				
10.5 Class 5						XXX	XXX	(c)			
10.6 Class 6						XXX	XXX	(c)			
10.7 Totals	7,356,163	136,119,851	22,003,492			XXX	XXX	(b) 165,479,506	100.0	165,479,506	
10.8 Line 10.7 as a % of Column 8	4.4	82.3	13.3			XXX	XXX	100.0	XXX	100.0	
11. Total Publicly Traded Bonds											
11.1 Class 1	14,646,498	116,361,796	36,825,000			167,833,294	100.0	165,479,506	100.0	167,833,294	XXX
11.2 Class 2											XXX
11.3 Class 3											XXX
11.4 Class 4											XXX
11.5 Class 5											XXX
11.6 Class 6											XXX
11.7 Totals	14,646,498	116,361,796	36,825,000			167,833,294	100.0	165,479,506	100.0	167,833,294	XXX
11.8 Line 11.7 as a % of Column 6	8.7	69.3	21.9			100.0	XXX	XXX	XXX	100.0	XXX
11.9 Line 11.7 as a % of Line 9.7, Column 6, Section 10	8.7	69.3	21.9			100.0	XXX	XXX	XXX	100.0	XXX
12. Total Privately Placed Bonds											
12.1 Class 1										XXX	
12.2 Class 2										XXX	
12.3 Class 3										XXX	
12.4 Class 4										XXX	
12.5 Class 5										XXX	
12.6 Class 6										XXX	
12.7 Totals										XXX	
12.8 Line 12.7 as a % of Column 6							XXX	XXX	XXX	XXX	
12.9 Line 12.7 as a % of Line 9.7, Column 6, Section 10							XXX	XXX	XXX	XXX	

(a) Includes \$ freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ current year, \$ prior year of bonds with Z designations and \$ current year, \$ prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class is under regulatory review.

(c) Includes \$ current year, \$ prior year of bonds with 5* designations and \$ current year, \$ prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Mutual Share Insurance Corporation

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.5	8 Total From Column 6 Prior Year	9 % From Column 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
1. U.S. Governments											
1.1 Issuer Obligations	1,615,936					1,615,936	1.0	164,556,375	99.4	1,615,936	
1.2 Residential Mortgage-Backed Securities											
1.3 Commercial Mortgage-Backed Securities											
1.4 Other Loan-Backed and Structured Securities											
1.5 Totals	1,615,936					1,615,936	1.0	164,556,375	99.4	1,615,936	
2. All Other Governments											
2.1 Issuer Obligations											
2.2 Residential Mortgage-Backed Securities											
2.3 Commercial Mortgage-Backed Securities											
2.4 Other Loan-Backed and Structured Securities											
2.5 Totals											
3. U.S. States, Territories and Possessions, Guaranteed											
3.1 Issuer Obligations											
3.2 Residential Mortgage-Backed Securities											
3.3 Commercial Mortgage-Backed Securities											
3.4 Other Loan-Backed and Structured Securities											
3.5 Totals											
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1 Issuer Obligations											
4.2 Residential Mortgage-Backed Securities											
4.3 Commercial Mortgage-Backed Securities											
4.4 Other Loan-Backed and Structured Securities											
4.5 Totals											
5. U.S. Special Revenue and Special Assessment Obligations etc., Non-Guaranteed											
5.1 Issuer Obligations	6,200,000	113,999,765	36,825,000			157,024,765	93.6	923,131	0.6	157,024,765	
5.2 Residential Mortgage-Backed Securities		2,362,031				2,362,031	1.4			2,362,031	
5.3 Commercial Mortgage-Backed Securities											
5.4 Other Loan-Backed and Structured Securities											
5.5 Totals	6,200,000	116,361,796	36,825,000			159,386,796	95.0	923,131	0.6	159,386,796	
6. Industrial and Miscellaneous											
6.1 Issuer Obligations	6,830,562					6,830,562	4.1			6,830,562	
6.2 Residential Mortgage-Backed Securities											
6.3 Commercial Mortgage-Backed Securities											
6.4 Other Loan-Backed and Structured Securities											
6.5 Totals	6,830,562					6,830,562	4.1			6,830,562	
7. Hybrid Securities											
7.1 Issuer Obligations											
7.2 Residential Mortgage-Backed Securities											
7.3 Commercial Mortgage-Backed Securities											
7.4 Other Loan-Backed and Structured Securities											
7.5 Totals											
8. Parent, Subsidiaries and Affiliates											
8.1 Issuer Obligations											
8.2 Residential Mortgage-Backed Securities											
8.3 Commercial Mortgage-Backed Securities											
8.4 Other Loan-Backed and Structured Securities											
8.5 Totals											

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Mutual Share Insurance Corporation

SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.5	8 Total From Column 6 Prior Year	9 % From Column 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
9. Total Bonds Current Year											
9.1 Issuer Obligations	14,646,498	113,999,765	36,825,000			165,471,263	98.6	X X X	X X X	165,471,263	
9.2 Residential Mortgage-Backed Securities		2,362,031				2,362,031	1.4	X X X	X X X	2,362,031	
9.3 Commercial Mortgage-Backed Securities								X X X	X X X		
9.4 Other Loan-Backed and Structured Securities								X X X	X X X		
9.5 Totals	14,646,498	116,361,796	36,825,000			167,833,294	100.0	X X X	X X X	167,833,294	
9.6 Line 9.5 as a % of Column 6	8.7	69.3	21.9			100.0	X X X	X X X	X X X	100.0	
10. Total Bonds Prior Year											
10.1 Issuer Obligations	7,356,163	135,196,720	22,926,623			X X X	X X X	165,479,506	100.0	165,479,506	
10.2 Residential Mortgage-Backed Securities						X X X	X X X				
10.3 Commercial Mortgage-Backed Securities						X X X	X X X				
10.4 Other Loan-Backed and Structured Securities						X X X	X X X				
10.5 Totals	7,356,163	135,196,720	22,926,623			X X X	X X X	165,479,506	100.0	165,479,506	
10.6 Line 10.5 as a % of Column 8	4.4	81.7	13.9			X X X	X X X	100.0	X X X	100.0	
11. Total Publicly Traded Bonds											
11.1 Issuer Obligations	14,646,498	113,999,765	36,825,000			165,471,263	98.6	165,479,506	100.0	165,471,263	X X X
11.2 Residential Mortgage-Backed Securities		2,362,031				2,362,031	1.4			2,362,031	X X X
11.3 Commercial Mortgage-Backed Securities											X X X
11.4 Other Loan-Backed and Structured Securities											X X X
11.5 Totals	14,646,498	116,361,796	36,825,000			167,833,294	100.0	165,479,506	100.0	167,833,294	X X X
11.6 Line 11.5 as a % of Column 6	8.7	69.3	21.9			100.0	X X X	X X X	X X X	100.0	X X X
11.7 Line 11.5 as a % of Line 9.5, Column 6, Section 9	8.7	69.3	21.9			100.0	X X X	X X X	X X X	100.0	X X X
12. Total Privately Placed Bonds											
12.1 Issuer Obligations										X X X	
12.2 Residential Mortgage-Backed Securities										X X X	
12.3 Commercial Mortgage-Backed Securities										X X X	
12.4 Other Loan-Backed and Structured Securities										X X X	
12.5 Totals										X X X	
12.6 Line 12.5 as a % of Column 6							X X X	X X X	X X X	X X X	
12.7 Line 12.5 as a % of Line 9.5, Column 6, Section 9							X X X	X X X	X X X	X X X	

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year	7,356,163	7,356,163			
2. Cost of short-term investments acquired	66,711,371	66,711,371			
3. Accrual of discount					
4. Unrealized valuation increase (decrease)					
5. Total gain (loss) on disposals					
6. Deduct consideration received on disposals	65,621,036	65,621,036			
7. Deduct amortization of premium					
8. Total foreign exchange change in book/adjusted carrying value					
9. Deduct current year's other than temporary impairment recognized					
10. Book/adjusted carrying value at the end of current period (Lines 1 plus 2 plus 3 plus 4 plus 5 minus 6 minus 7 plus 8 minus 9)	8,446,498	8,446,498			
11. Deduct total nonadmitted amounts					
12. Statement value of end of current period (Line 10 minus Line 11)	8,446,498	8,446,498			

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

Page SI11

Schedule DB, Part A, Verification Between Years
NONE

Schedule DB, Part B, Verification Between Years
NONE

Page SI12

Schedule DB, Part C, Section 1
NONE

Page SI13

Schedule DB, Part C, Section 2
NONE

Page SI14

Schedule DB, Verification
NONE

Page SI15

Schedule E Verification Between Years
NONE

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Mutual Share Insurance Corporation

SCHEDULE A - PART 1

Showing all Real Estate OWNED December 31 of Current Year

1 Description of Property	2 Code	Location		5 Date Acquired	6 Date of Last Appraisal	7 Actual Cost	8 Amount of Encumbrances	9 Book/Adjusted Carrying Value Less Encumbrances	10 Fair Value Less Encumbrances	Change in Book/Adjusted Carrying Value Less Encumbrances					16 Gross Income Earned Less Interest Incurred on Encumbrances	17 Taxes, Repairs and Expenses Incurred
		3 City	4 State							11 Current Year's Depreciation	12 Current Year's Other Than Temporary Impairment Recognized	13 Current Year's Change in Encumbrances	14 Total Change in B./A.C.V. (13-11-12)	15 Total Foreign Exchange Change in B./A.C.V.		
Properties occupied by the reporting entity - Administrative																
LAND & BLDG, 10,000 SQ FT 1.5 STORIES		DUBLIN	OH	12/31/1985		1,373,681		592,604		40,671			(40,671)		120,000	114,690
0299999 - Properties occupied by the reporting entity - Administrative						1,373,681		592,604		40,671			(40,671)		120,000	114,690
0399999 - TOTAL Properties occupied by the reporting entity						1,373,681		592,604		40,671			(40,671)		120,000	114,690
0699999 - TOTALS						1,373,681		592,604		40,671			(40,671)		120,000	114,690

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Mutual Share Insurance Corporation

SCHEDULE A - PART 2

Showing all Real Estate ACQUIRED and Additions Made During the Year

1 Description of Property	Location		4 Date Acquired	5 Name of Vendor	6 Actual Cost at Time of Acquisition	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Additional Investment Made After Acquisition
	2 City	3 State						
Acquired by purchase								
Corporate Office	Dublin	OH	08/04/2012	REI Telecomm			29,180	30,115
0199999 - Acquired by purchase							29,180	30,115
0399999 - TOTALS							29,180	30,115

Page E03

Schedule A, Pt. 3, Real Estate Sold

NONE

Page E04

Schedule B, Pt. 1, Mortgage Loans Owned

NONE

Page E05

Schedule B, Pt. 2, Mortgage Loans Acquired

NONE

Page E06

Schedule B, Pt. 3, Mortgage Loans Disposed

NONE

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Mutual Share Insurance Corporation

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1 CUSIP Identification	2 Name or Description	3 Code	4 Location		6 Name of Vendor or General Partner	7 NAIC Designation	8 Date Originally Acquired	9 Type and Strategy	10 Actual Cost	11 Fair Value	12 Book/Adjusted Carrying Value Less Encumbrances	Change in Book/Adjusted Carrying Value					18 Investment Income	19 Commitment for Additional Investment	20 Percentage of Ownership
			4 City	5 State								13 Unrealized Valuation Increase (Decrease)	14 Current Year's (Depreciation) or (Amortization) / Accretion	15 Current Year's Other than Temporary Impairment Recognized	16 Capitalized Deferred Interest and Other	17 Total Foreign Exchange Change in B. /A. C. V.			
Fixed or Variable Interest Rate Investments that have the Underlying Characteristics of Bonds - Unaffiliated																			
912828-DV-9	USTN DTD 05-16-05 (D&O TRUST)				JP MORGAN CHASE BANK	1	05/15/2012		194,428	190,736	190,397		(4,031)				3,590		
912828-HY-9	USTN DTD 04-30-08 (D&O TRUST)				JP MORGAN CHASE BANK	1	04/15/2010		104,414	108,992	100,483		(1,475)				3,125		
912828-JQ-4	USTN DTD 10-31-08 (D&O TRUST)				JP MORGAN CHASE BANK	1	11/12/2010		169,431	163,394	162,674		(3,192)				4,400		
912828-JT-8	USTN DTD 12-01-08 (D&O TRUST)				JP MORGAN CHASE BANK	1	01/18/2011		159,638	157,554	156,488		(1,627)				3,100		
912828-KV-1	USTN DTD 06-01-09 (D&O TRUST)				JP MORGAN CHASE BANK	1	10/15/2012		51,605	51,422	51,399		(206)				563		
912828-LK-4	USTN DTD 02-28-11 (D&O TRUST)				JP MORGAN CHASE BANK	1	08/15/2011		169,613	165,662	165,275		(3,156)				3,800		
912828-LQ-1	USTN DTD 09-30-09 (D&O TRUST)				JP MORGAN CHASE BANK	1	09/28/2011		185,117	181,494	180,903		(3,372)				4,156		
912828-LZ-1	USTN DTD 05-31-11 (D&O TRUST)				JP MORGAN CHASE BANK	1	11/29/2011		168,006	165,675	165,118		(2,663)				3,400		
912828-MG-2	USTN DTD 01-15-10 (D&O TRUST)				JP MORGAN CHASE BANK	1	02/11/2010		149,918	150,065	149,999		26				2,063		
912828-MH-0	USTN DTD 02-01-10 (D&O TRUST)				JP MORGAN CHASE BANK	1	01/30/2012		163,949	161,346	161,220		(2,729)				1,744		
912828-MN-7	USTN DTD 02-16-10 (D&O TRUST)				JP MORGAN CHASE BANK	1	04/14/2010		99,461	100,152	99,972		194				1,375		
912828-MZ-0	USTN DTD 04-30-10 (D&O TRUST)				JP MORGAN CHASE BANK	1	04/27/2012		185,869	183,915	183,456		(2,413)				2,188		
912828-NP-1	USTN DTD 08-02-10 (D&O TRUST)				JP MORGAN CHASE BANK	1	10/15/2012		77,933	77,742	77,717		(216)						
912828-NU-0	USTN DTD 08-15-10 (D&O TRUST)				JP MORGAN CHASE BANK	1	08/13/2010		184,689	185,694	184,937		103				1,388		
912828-NZ-9	USTN DTD 09-30-10 (D&O TRUST)				JP MORGAN CHASE BANK	1	10/15/2012		76,969	76,875	76,830		(139)						
912828-QH-6	USTN DTD 02-15-11 (D&O TRUST)				JP MORGAN CHASE BANK	1	03/29/2011		124,946	126,450	124,980		19				1,563		
0799999	- Subtotal - Fixed or Variable Interest Rate Investments that have the Underlying Characteristics of Bonds - Unaffiliated								2,265,986	2,247,168	2,231,848		(24,876)				36,452		
Fixed or Variable Interest Rate Investments that have the Underlying Characteristics of Other Fixed Income Instruments - Unaffiliated																			
	FIFTH THIRD BANK 0.60% CERT OF DEP (EXEC RET TRUST)				FIFTH THIRD BANK		12/13/2012		1,200,000	1,200,000	1,200,000						354		
1199999	- Subtotal - Fixed or Variable Interest Rate Investments that have the Underlying Characteristics of Other Fixed Income Instruments - Unaffiliated								1,200,000	1,200,000	1,200,000						354		
Capital Notes - Unaffiliated																			
	SECONDARY CAPITAL NOTE - CUMORAH CU		LAS VEGAS	NV			10/23/2009		760,000		560,000								
2799999	- Subtotal - Capital Notes - Unaffiliated								760,000		560,000								
Any Other Class of Assets - Unaffiliated																			
	** MONEY MARKET CASH ACCOUNT (D&O TRUST)				JP MORGAN TRUST		01/01/1981		31,209	31,209	31,209								
	** MONEY MARKET CASH ACCOUNT (STAR SYSTEM ESCROW)				BANK OF NEW YORK MELLON		01/01/1986		523,510	523,510	523,510						53		
	** PLAN ASSETS (457 DEFERRED COMP PLAN)				FIFTH THIRD BANK		02/18/2004		1,230,715	1,115,792	1,115,792								
3799999	- Subtotal - Any Other Class of Assets - Unaffiliated								1,785,434	1,670,511	1,670,511						53		
3999999	- Subtotal - Unaffiliated								6,011,420	5,117,679	5,662,359		(24,876)				36,859		
4199999	- TOTALS								6,011,420	5,117,679	5,662,359		(24,876)				36,859		

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ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Mutual Share Insurance Corporation

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE December 31 of Current Year

1 CUSIP Identification	2 Name or Description	Location		5 Name of Vendor or General Partner	6 Date Originally Acquired	7 Type and Strategy	8 Actual Cost at Time of Acquisition	9 Additional Investment Made After	10 Amount of Encumbrances	11 Percentage of Ownership
		3 City	4 State							
Fixed or Variable Interest Rate Investments that have the Underlying Characteristics of Bonds - Unaffiliated										
912828-KV-1	USTN DTD 06-01-09 (D&O TRUST)			JP MORGAN CHASE BANK	10/15/2012		51,605			
912828-MH-0	USTN DTD 02-01-10 (D&O TRUST)			JP MORGAN CHASE BANK	01/30/2012		163,949			
912828-MZ-0	USTN DTD 04-30-10 (D&O TRUST)			JP MORGAN CHASE BANK	04/27/2012		185,869			
912828-NP-1	USTN DTD 08-02-10 (D&O TRUST)			JP MORGAN CHASE BANK	10/15/2012		77,933			
912828-DV-9	USTN DTD 05-15-05 (D&O TRUST)			JP MORGAN CHASE BANK	05/15/2012		194,428			
912828-NZ-9	USTN DTD 09-30-10 (D&O TRUST)			JP MORGAN CHASE BANK	10/15/2012		76,969			
0799999	- Subtotal - Fixed or Variable Interest Rate Investments that have the Underlying Characteristics of Bonds - Unaffiliated						750,753			
Fixed or Variable Interest Rate Investments that have the Underlying Characteristics of Other Fixed Income Instruments - Unaffiliated										
	FIFTH THIRD BANK 0.60% CERT OF DEP (EXEC RET TRUST)			FIFTH THIRD BANK	12/31/2012		1,200,000			
1199999	- Subtotal - Fixed or Variable Interest Rate Investments that have the Underlying Characteristics of Other Fixed Income Instruments - Unaffiliated						1,200,000			
Any Other Class of Assets - Unaffiliated										
	MONEY MARKET CASH ACCOUNT (D&O TRUST)			JP MORGAN CHASE BANK	01/01/1981			1,022		
	MONEY MARKET CASH ACCOUNT (STAR SYSTEM ESCROW)			BANK OF NEW YORK MELLON	01/01/1986			53		
	PLAN ASSETS (457 DEFERRED COMP PLAN)			FIFTH THIRD BANK	02/18/2004			273,743		
3799999	- Subtotal - Any Other Class of Assets - Unaffiliated							274,818		
3999999	- Subtotal - Unaffiliated						1,950,753	274,818		
4199999	- TOTALS						1,950,753	274,818		

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Mutual Share Insurance Corporation

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Year

1 CUSIP Identification	2 Name or Description	Location		5 Name of Purchaser or Nature of Disposal	6 Date Originally Acquired	7 Disposal Date	8 Book/Adjusted Carrying Value Less Encumbrances, Prior Year	Change in Book/Adjusted Carrying Value						15 Book/Adjusted Carrying Vlaue Less Encumbrances on Disposal	16 Consideration	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Investment Income						
		3 City	4 State					9 Unrealized Valuation Increase (Decrease)	10 Current Year's (Depreciation) or (Amortization) / Accretion	11 Current Year's Other Than Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Change in B. /A. C. V. (9+10-11+12)	14 Total Foreign Exchange Change in B. /A. C. V.												
Fixed or Variable Interest Rate Investments that have the Underlying Characteristics of Bonds - Unaffiliated																									
912828-GF-1	USTN DTD 01-31-07 (D&O TRUST)			MATURED	02/19/2009	01/31/2012	160,464		(464)			(464)		160,000	160,000				3,800						
912828-GQ-7	USTN DTD 04-30-07 (D&O TRUST)			MATURED	05/21/2009	04/30/2012	161,714		(1,714)			(1,714)		160,000	160,000				3,600						
912828-KP-4	USTN DTD 05-15-09 (D&O TRUST)			MATURED	06/15/2009	05/15/2012	184,728		272			272		185,000	185,000				1,272						
912828-LR-9	USTN DTD 10-15-09 (D&O TRUST)			MATURED	11/16/2009	10/15/2012	200,114		(114)			(114)		200,000	200,000				2,750						
0799999	Subtotal - Fixed or Variable Interest Rate Investments that have the Underlying Characteristics of Bonds - Unaffiliated																707,020	(2,020)	(2,020)	705,000	705,000				11,422
Fixed or Variable Interest Rate Investments that have the Underlying Characteristics of Other Fixed Income Instruments - Unaffiliated																									
	FIFTH THIRD BANK 1.13% CERT OF DEP			MATURED	12/13/2010	12/13/2012	1,575,000							1,575,000	1,575,000				35,986						
1199999	Subtotal - Fixed or Variable Interest Rate Investments that have the Underlying Characteristics of Other Fixed Income Instruments - Unaffiliated																1,575,000			1,575,000	1,575,000				35,986
Capital Notes - Unaffiliated																									
	SECONDARY CAPITAL NOTE-CUMORAH CU LAS VEGAS	NV		WRITE DOWN OF PRINCIPAL	10/23/2009	12/31/2012	710,000	(150,000)				(150,000)													
2799999	Subtotal - Capital Notes - Unaffiliated																710,000	(150,000)	(150,000)						
Any Other Class of Assets - Unaffiliated																									
	PLAN ASSETS (457 DEFERRED COMP PLA			DISBURSEMENTS		01/01/1981													388,666						
3799999	Subtotal - Any Other Class of Assets - Unaffiliated																				388,666				
3999999	Subtotal - Unaffiliated																2,992,020	(150,000)	(2,020)	(152,020)	2,280,000	2,668,666			47,408
4199999	TOTALS																2,992,020	(150,000)	(2,020)	(152,020)	2,280,000	2,668,666			47,408

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ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Mutual Share Insurance Corporation

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes			6 NAIC Designation	7 Actual Cost	Fair Value		10 Par Value	11 Book/ Adjusted Carrying Value	Change in Book Adjusted Carrying Value				Interest					Dates	
		3 Code	4 Foreign	5 Bond CHAR			8 Rate Used To Obtain Fair Value	9 Fair Value			12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amortization) / Accretion	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Foreign Exchange Change in B. /A. C. V.	16 Rate of	17 Effective Rate of	18 When Paid	19 Admitted Amount Due and Accrued	20 Amount Received During Year	21 Acquired	22 Stated Contractual Maturity Date
U. S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Issuer Obligations																					
3133EA-LV-8	FFCB BOND DTD 04-18-2012	1	1		1,000,000	1.004	1,003,740	1,000,000	1,000,000					1.930	1.930	AO	3,914	9,650	04/20/2012	04/18/2019	
3133EA-PC-6	FFCB BOND DTD 05-02-2012	1	1		1,000,000	1.004	1,004,270	1,000,000	1,000,000					1.930	1.930	MN	3,163	9,650	04/26/2012	05/02/2019	
3133EA-RS-9	FFCB BOND DTD 05-29-2012	1	1		1,000,000	1.001	1,000,900	1,000,000	1,000,000					0.380	0.380	MN	338	1,900	05/23/2012	05/29/2019	
3133EA-SE-9	FFCB BOND DTD 05-29-2012	1	1		2,000,000	1.004	2,007,740	2,000,000	2,000,000					1.800	1.800	MN	3,200	18,000	05/23/2012	05/29/2019	
3133EA-WR-5	FFCB BOND DTD 07-09-2012	1	1		1,000,000	1.003	1,002,530	1,000,000	1,000,000					0.550	0.550	JJ	2,628		06/26/2012	07/09/2015	
3133EA-V3-9	FFCB BOND DTD 09-17-2012	1	1		1,000,000	1.001	1,000,605	1,000,000	1,000,000					0.480	0.480	MS	1,387		09/10/2012	09/17/2015	
3133EA-Z8-4	FFCB BOND DTD 09-25-2012	1	1		1,000,000	1.001	1,000,800	1,000,000	1,000,000					1.290	1.290	MS	3,440		09/21/2012	09/25/2018	
3133EA-2H-0	FFCB BOND DTD 10-01-2012	1	1		1,000,000	1.001	1,000,510	1,000,000	1,000,000					0.440	0.440	AO	1,100		09/21/2012	10/01/2015	
3133EA-3J-5	FFCB BOND DTD 10-10-2012	1	1		2,000,000	0.999	1,997,826	2,000,000	2,000,000					0.900	0.900	AO	4,050		09/28/2012	10/10/2017	
3133EA-3K-2	FFCB BOND DTD 10-11-2012	1	1		1,000,000	1.000	999,960	1,000,000	1,000,000					0.620	0.620	AO	1,378		09/28/2012	10/11/2016	
3133EA-5A-2	FFCB BOND DTD 10-18-2012	1	1		1,000,000	1.002	1,002,010	1,000,000	1,000,000					0.870	0.870	AO	1,764		10/19/2012	10/18/2017	
3133EA-5V-6	FFCB BOND DTD 10-24-2012	1	1		2,000,000	1.002	2,004,140	2,000,000	2,000,000					0.620	0.620	AO	2,308		10/23/2012	10/24/2016	
31331K-2J-8	FFCB BOND DTD 12-06-2011	1	1		2,000,000	1.001	2,001,020	2,000,000	2,000,000					0.250	0.250	JD	514	4,833	12/08/2011	05/24/2013	
31331K-2J-8	FFCB BOND DTD 12-06-2011	1	1		2,000,000	1.001	2,001,020	2,000,000	2,000,000					0.250	0.250	JD	514	4,833	12/22/2011	05/24/2013	
3133EC-6S-8	FFCB BOND DTD 12-12-2012	1	1		1,000,000	0.999	998,600	1,000,000	1,000,000					0.600	0.600	JD	317		12/11/2012	12/12/2016	
3133EC-BN-3	FFCB BOND DTD 12-27-2012	1	1		2,000,000	1.000	1,999,140	2,000,000	2,000,000					0.650	0.650	JD	144		12/20/2012	12/27/2016	
3133XW-T4-1	FHLB BOND DTD 02-11-2010	1	1		1,000,000	1.003	1,002,530	1,000,000	1,000,000					2.750	2.750	FA	10,695	27,500	01/22/2010	02/11/2015	
313378-3E-9	FHLB BOND DTD 02-28-2012	1	1		1,000,000	1.001	1,001,390	1,000,000	1,000,000					1.000	1.700	FA	3,417	5,000	02/07/2012	02/28/2019	
313378-RT-0	FHLB BOND DTD 04-05-2012	1	1		1,525,000	1.005	1,532,274	1,525,000	1,525,000					2.150	2.150	AO	7,833	16,394	03/23/2012	04/05/2019	
313373-F4-9	FHLB BOND DTD 04-12-2011	SD	1		1,200,000	1.009	1,211,100	1,200,000	1,200,000					1.200	1.200	AO	1,280	14,400	04/07/2011	11/29/2013	
313373-KU-5	FHLB BOND DTD 05-03-2011	1	1		2,000,000	1.007	2,013,386	2,000,000	2,000,000					2.450	2.450	MN	7,894	49,000	04/15/2011	05/03/2016	
313379-ER-6	FHLB BOND DTD 05-08-2012	1	1		1,000,000	1.004	1,003,540	1,000,000	1,001,049			(201)		0.500	0.460	MN	264	2,306	06/25/2012	06/12/2015	
313379-JM-2	FHLB BOND DTD 05-23-2012	1	1		1,000,000	1.003	1,003,300	1,000,000	1,000,000					1.800	1.800	MN	1,900	9,000	05/21/2012	05/23/2019	
313379-TL-3	FHLB BOND DTD 06-12-2012	1	1		1,000,000	1.002	1,001,910	1,000,000	1,000,000					0.380	0.380	JD	198	1,875	06/25/2012	06/12/2014	
313374-AX-8	FHLB BOND DTD 06-27-2011	1	1		1,000,000	1.009	1,008,685	1,000,000	1,000,000					2.000	2.000	JD	222	20,000	06/08/2011	12/17/2016	
313379-T8-2	FHLB BOND DTD 06-28-2012	1	1		1,000,000	1.004	1,004,386	1,000,000	1,000,000					1.770	1.770	JD	147	8,850	06/11/2012	06/28/2019	
313380-SW-8	FHLB BOND DTD 10-03-2012	1	1		1,000,000	1.002	1,001,970	1,000,000	1,000,000					1.620	1.620	AO	3,960		09/21/2012	10/03/2019	
313380-Z7-5	FHLB BOND DTD 10-24-2012	1	1		2,000,000	0.993	1,985,120	2,000,000	2,000,000					1.370	1.370	AO	5,099		10/19/2012	10/24/2019	
313381-4K-8	FHLB BOND DTD 10-30-2012	1	1		2,000,000	1.001	2,001,820	2,000,000	2,000,000					1.030	1.030	AO	3,491		10/19/2012	10/30/2018	
313381-PK-5	FHLB BOND DTD 12-27-2012	1	1		3,000,000	1.000	2,999,820	3,000,000	3,000,000					0.770	0.770	JD	257		12/21/2012	06/27/2017	
313381-N8-4	FHLB BOND DTD 12-28-2012	1	1		2,000,000	1.001	2,002,480	2,000,000	2,000,000					0.500	0.500	JD	83		12/20/2012	12/28/2015	
3133XT-AV-8	FHLB BOND DTD 03-06-2009	1	1		1,000,000	1.004	1,004,300	1,000,000	1,000,000					2.600	2.600	MS	8,306	26,000	03/03/2009	03/06/2013	
3134G3-GC-8	FHLB BOND DTD 01-06-2012	1	1		1,000,000	1.007	1,007,110	1,000,000	1,000,000					1.060	1.060	JJ	5,153	5,300	12/15/2011	01/06/2016	
3134G3-GF-1	FHLB BOND DTD 01-09-2012	1	1		2,000,000	1.000	2,000,140	2,000,000	2,000,000					0.550	0.550	JJ	5,256	5,500	12/19/2011	01/19/2014	
3134G3-GG-9	FHLB BOND DTD 01-09-2012	1	1		1,000,000	1.000	1,000,120	1,000,000	1,000,000					0.850	0.850	JJ	4,061	4,250	12/19/2011	01/09/2015	
3134G3-GL-8	FHLB BOND DTD 01-13-2012	1	1		2,000,000	1.007	2,013,820	2,000,000	2,000,000					1.000	1.000	JJ	9,333	10,000	12/20/2011	10/13/2015	
3134G3-GN-4	FHLB BOND DTD 01-18-2012	1	1		1,000,000	1.001	1,000,610	1,000,000	1,000,000					1.500	1.500	JJ	6,792	7,500	12/22/2011	01/28/2017	
3134G3-PH-7	FHLB BOND DTD 02-24-2012	1	1		2,000,000	1.006	2,011,578	2,000,000	2,000,000					1.000	1.000	FA	7,056	10,000	02/09/2012	08/24/2016	
3134G3-NZ-9	FHLB BOND DTD 02-27-2012	1	1		1,000,000	1.001	1,000,691	1,000,000	1,000,000					0.550	0.550	FA	1,894	2,750	02/09/2012	02/27/2015	
3134G3-RP-7	FHLB BOND DTD 03-12-2012	1	1		1,000,000	1.005	1,005,050	1,000,000	1,000,000					0.650	0.650	MS	1,968	3,250	02/24/2012	03/12/2015	
3134G3-RY-8	FHLB BOND DTD 03-13-2012	1	1		1,000,000	1.018	1,017,870	1,000,000	1,000,000					1.880	1.880	MS	5,625	9,375	02/23/2012	03/13/2019	
3134G3-TV-2	FHLB BOND DTD 03-28-2012	1	1		1,300,000	1.014	1,318,083	1,300,000	1,300,000					1.630	1.630	MS	5,457	10,563	03/23/2012	03/28/2018	
3134G3-UH-1	FHLB BOND DTD 05-15-2012	1	1		2,000,000	1.003	2,006,320	2,000,000	2,000,000					1.250	1.250	MN	3,194	12,500	04/25/2012	05/15/2017	

(continues)

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Mutual Share Insurance Corporation

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes			6 NAIC Designation	7 Actual Cost	Fair Value		10 Par Value	11 Book/ Adjusted Carrying Value	Change in Book Adjusted Carrying Value				Interest					Dates	
		3 Code	4 Foreign	5 Bond CHAR			8 Rate Used To Obtain Fair Value	9 Fair Value			12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amortization) / Accretion	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Foreign Exchange Change in B. /A. C. V.	16 Rate of	17 Effective Rate of	18 When Paid	19 Admitted Amount Due and Accrued	20 Amount Received During Year	21 Acquired	22 Stated Contractual Maturity Date
U. S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Issuer Obligations (continued)																					
3134G3-UJ-7	FHLMC DEB DTD 05-16-2012	1	1		2,000,000	1.014	2,027,880	2,000,000	2,000,000					1.880	1.880	MN	4,687	18,750	04/25/2012	05/16/2019	
3134G3-VW-7	FHLMC DEB DTD 06-14-2012	1	1		1,000,000	1.004	1,004,080	1,000,000	1,000,000					1.250	1.250	JD	590	6,250	05/21/2012	06/14/2017	
3134G3-XJ-4	FHLMC DEB DTD 06-27-2012	1	1		2,000,000	1.011	2,022,980	2,000,000	2,000,000					1.500	1.500	JD	333	15,000	06/13/2012	06/27/2019	
3134G3-YK-0	FHLMC DEB DTD 07-24-2012	1	1		1,000,000	1.004	1,003,810	1,000,000	1,000,000					1.130	1.130	JJ	4,906		06/26/2012	07/24/2017	
3134G2-TE-2	FHLMC DEB DTD 07-28-2011	1	1		2,000,000	1.001	2,002,998	2,000,000	2,000,000					2.350	2.350	JJ	19,975	47,000	07/14/2011	07/28/2017	
3134G3-K8-2	FHLMC DEB DTD 09-27-2012	1	1		1,000,000	1.001	1,000,792	1,000,000	1,000,000					0.750	0.750	MS	1,958		09/10/2012	03/27/2017	
3134G3-K8-2	FHLMC DEB DTD 09-27-2012	1	1		1,000,000	1.001	1,000,790	1,000,000	1,000,000					0.750	0.750	MS	1,958		09/19/2012	03/27/2017	
3134G3-P6-1	FHLMC DEB DTD 10-09-2012	1	1		2,000,000	1.004	2,007,420	2,000,000	2,000,000					1.150	1.150	AO	5,239		09/19/2012	10/09/2018	
3134G3-Q4-5	FHLMC DEB DTD 10-22-2012	1	1		1,000,000	1.002	1,001,770	1,000,000	1,000,000					0.520	0.520	AO	997		09/27/2012	01/22/2016	
3135G0-RH-8	FHLMC DEB DTD 11-06-2012	1	1		1,000,000	1.001	1,000,900	1,000,000	1,000,000					0.550	0.550	MN	840		10/23/2012	05/06/2016	
3134G3-U9-9	FHLMC DEB DTD 11-20-2012	1	1		1,000,000	1.003	1,003,150	1,000,000	1,000,000					0.630	0.630	MN	712		10/26/2012	05/20/2016	
3134G3-U9-9	FHLMC DEB DTD 11-20-2012	1	1		1,000,000	1.003	1,003,150	1,000,000	1,000,000					0.630	0.630	MN	712		10/26/2012	05/20/2016	
3134G3-T9-1	FHLMC DEB DTD 11-21-2012	1	1		1,000,000	1.002	1,002,170	1,000,000	1,000,000					1.020	1.020	MN	1,133		10/26/2012	11/21/2017	
3137EA-DA-4	FHLMC DEB DTD 12-16-2011				1,997,900	1.006	2,012,920	2,000,000	1,998,716		793			0.630	0.660	JD	69	12,951	12/15/2011	12/29/2014	
3134G3-CS-7	FHLMC DEB DTD 12-20-2011	1	1		2,000,000	1.013	2,026,380	2,000,000	2,000,000					2.150	2.150	JD	1,314	43,000	11/28/2011	12/20/2018	
3134G3-DR-8	FHLMC DEB DTD 12-27-2011	1	1		1,000,000	1.016	1,016,320	1,000,000	1,000,000					2.100	2.100	JD	233	21,000	12/02/2011	12/27/2018	
3134G3-2S-8	FHLMC DEB DTD 12-27-2012	1	1		2,000,000	0.996	1,992,380	2,000,000	2,000,000					0.750	0.750	JD	167		12/21/2012	06/27/2017	
3134G3-2S-8	FHLMC DEB DTD 12-27-2012	1	1		2,000,000	0.996	1,992,374	2,000,000	2,000,000					0.750	0.750	JD	167		12/21/2012	06/27/2017	
3134G3-2Y-5	FHLMC DEB DTD 12-28-2012	1	1		2,000,000	1.000	1,999,472	2,000,000	2,000,000					0.900	0.900	JD	150		12/13/2012	12/28/2017	
3134G3-FD-7	FHLMC DEB DTD 12-30-2011	1	1		1,000,000	1.016	1,016,430	1,000,000	1,000,000					1.350	1.350	JD	37	13,500	12/09/2011	12/30/2016	
3136FT-U7-2	FNMA NOTE DTD 02-22-2012	1	1		1,000,000	1.000	1,000,330	1,000,000	1,000,000					0.400	1.220	FA	1,433	2,000	02/09/2012	02/22/2016	
3135G0-HQ-9	FNMA NOTE DTD 02-27-2012	1	1		1,000,000	1.002	1,001,670	1,000,000	1,000,000					1.250	1.250	FA	4,306	6,250	02/09/2012	02/27/2017	
3136FT-T8-2	FNMA NOTE DTD 02-27-2012	1	1		2,000,000	1.013	2,025,660	2,000,000	2,000,000					1.750	1.750	FA	12,056	17,500	02/07/2012	02/27/2019	
3135G0-HM-8	FNMA NOTE DTD 03-08-2012	1	1		2,000,000	1.002	2,004,060	2,000,000	2,000,000					1.200	1.200	MS	7,533	12,000	02/07/2012	03/08/2017	
3136FT-ZZ-1	FNMA NOTE DTD 03-15-2012	1	1		2,000,000	1.003	2,005,100	2,000,000	2,000,000					1.300	1.300	MS	7,656	13,000	02/24/2012	03/15/2017	
3136G0-AZ-4	FNMA NOTE DTD 03-27-2012	1	1		2,000,000	1.001	2,002,640	2,000,000	2,000,000					0.700	0.700	MS	3,656	7,000	03/26/2012	03/27/2015	
3136G0-AX-9	FNMA NOTE DTD 04-17-2012	1	1		1,000,000	1.015	1,015,420	1,000,000	1,000,000					2.000	2.000	AO	4,111	10,000	03/26/2012	04/17/2019	
3136G0-AR-2	FNMA NOTE DTD 04-19-2012	1	1		2,000,000	1.003	2,006,560	2,000,000	2,000,000					1.500	1.500	AO	6,000	15,000	03/26/2012	04/19/2017	
3136FR-GY-3	FNMA NOTE DTD 04-21-2011	1	1		1,000,000	1.006	1,005,580	1,000,000	1,000,000					2.130	2.130	FA	4,073	21,250	04/07/2011	04/22/2015	
3136G0-BD-2	FNMA NOTE DTD 04-24-2012	1	1		2,000,000	1.015	2,029,460	2,000,000	2,000,000					1.400	1.400	AO	5,211	14,000	03/27/2012	04/24/2017	
3136G0-DQ-1	FNMA NOTE DTD 04-26-2012	1	1		2,000,000	1.002	2,004,860	2,000,000	2,000,000					1.000	1.000	AO	8,611	5,000	04/23/2012	07/26/2016	
3136G0-FF-3	FNMA NOTE DTD 04-30-2012	1	1		1,000,000	1.001	1,001,073	1,000,000	1,000,000					0.500	0.500	AO	847	2,500	04/20/2012	10/30/2014	
3136G0-FU-0	FNMA NOTE DTD 04-30-2012	1	1		2,000,000	1.001	2,002,560	2,000,000	2,000,000					0.600	0.600	AO	2,033	6,000	04/23/2012	04/30/2015	
3135G0-KS-1	FNMA NOTE DTD 05-10-2012	1	1		1,000,000	1.001	1,001,090	1,000,000	1,000,000					0.560	0.560	MN	2,193	1,400	04/25/2012	02/10/2015	
3136G0-GL-9	FNMA NOTE DTD 05-12-2012	1	1		2,000,000	1.001	2,002,840	2,000,000	2,000,000					0.630	0.630	MN	1,389	6,250	04/26/2012	05/21/2015	
3136G0-EU-1	FNMA NOTE DTD 05-15-2012	1	1		1,000,000	1.004	1,004,010	1,000,000	1,000,000					1.500	1.500	MN	1,917	7,500	04/20/2012	05/15/2018	
3136G0-GA-3	FNMA NOTE DTD 05-16-2012	1	1		1,000,000	1.012	1,011,520	1,000,000	1,000,000					1.200	1.200	MN	1,500	6,000	04/23/2012	05/16/2017	
3135G0-KT-9	FNMA NOTE DTD 05-17-2012	1	1		1,000,000	1.002	1,002,460	1,000,000	1,000,000					0.950	0.950	MN	1,161	4,750	04/26/2012	05/17/2016	
3136G0-FS-5	FNMA NOTE DTD 05-17-2012	1	1		2,000,000	1.004	2,008,100	2,000,000	2,000,000					1.250	1.250	MN	3,056	12,500	04/20/2012	05/17/2017	
3136G0-JB-8	FNMA NOTE DTD 05-30-2012	1	1		2,000,000	1.003	2,006,720	2,000,000	2,000,000					1.200	1.200	MN	2,067	12,000	05/21/2012	05/30/2017	
3136G0-MM-0	FNMA NOTE DTD 05-30-2012	1	1		2,000,000	1.004	2,007,320	2,000,000	2,000,000					1.220	1.220	MN	2,101	12,200	05/24/2012	05/30/2017	

(continues)

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Mutual Share Insurance Corporation

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes			6 NAIC Designation	7 Actual Cost	Fair Value		10 Par Value	11 Book/ Adjusted Carrying Value	Change in Book Adjusted Carrying Value				Interest					Dates	
		3 Code	4 Foreign	5 Bond CHAR			8 Rate Used To Obtain Fair Value	9 Fair Value			12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amortization) / Accretion	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Foreign Exchange Change in B. / A. C. V.	16 Rate of	17 Effective Rate of	18 When Paid	19 Admitted Amount Due and Accrued	20 Amount Received During Year	21 Acquired	22 Stated Contractual Maturity Date
U. S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Issuer Obligations (continued)																					
3135G0-LL-5	FNMA NOTE DTD 06-04-2012	1	1		1,000,000	1,001,210	1,000,000	1,000,000	1,000,000					0.550	0.550	JD	413	2,750	05/21/2012	12/04/2014	
3136FR-TE-3	FNMA NOTE DTD 06-27-2011	1	1		1,000,000	1,009,340	1,000,000	1,000,000	1,000,000					2.130	2.130	JD	236	21,250	06/14/2011	12/27/2016	
3136G0-NY-3	FNMA NOTE DTD 06-27-2012	1	1		2,000,000	2,016,940	2,000,000	2,000,000	2,000,000					1.050	1.050	JD	233	10,500	06/11/2012	06/27/2017	
3136G0-QL-8	FNMA NOTE DTD 06-27-2012	1	1		1,000,000	1,009,090	1,000,000	1,000,000	1,000,000					1.300	1.300	JD	144	6,500	06/27/2012	06/27/2018	
3136G0-PB-1	FNMA NOTE DTD 06-28-2012	1	1		1,000,000	1,004,320	1,000,000	1,000,000	1,000,000					1.160	1.160	JD	97	5,800	06/13/2012	06/28/2017	
3136FP-DY-0	FNMA NOTE DTD 09-09-2010	1	1		1,000,000	1,037,215	1,000,000	1,000,000	1,000,000					1.880	1.880	MS	5,833	18,750	08/19/2010	09/09/2015	
3136G0-C6-6	FNMA NOTE DTD 09-19-2012	1	1		2,000,000	2,008,420	2,000,000	2,000,000	2,000,000					0.950	0.950	MS	5,383		08/30/2012	09/19/2017	
3135G0-PB-3	FNMA NOTE DTD 09-25-2012	1	1		1,000,000	1,001,670	1,000,000	1,000,000	1,000,000					0.500	0.500	MS	1,333		08/30/2012	09/25/2015	
3136G0-B7-5	FNMA NOTE DTD 09-26-2012	1	1		2,000,000	2,008,360	2,000,000	2,000,000	2,000,000					1.640	1.640	MS	8,656		08/30/2012	09/26/2019	
3136G0-E9-8	FNMA NOTE DTD 09-27-2012	1	1		2,000,000	2,000,196	2,000,000	2,000,000	2,000,000					1.300	1.300	MS	6,789		09/10/2012	09/27/2018	
3136G0-N3-1	FNMA NOTE DTD 09-27-2012	1	1		1,000,000	997,450	1,000,000	1,000,000	1,000,000					1.500	1.500	MS	3,917		09/27/2012	09/27/2019	
3136G0-J4-4	FNMA NOTE DTD 10-03-2012	1	1		2,000,000	2,002,720	2,000,000	2,000,000	2,000,000					0.650	0.650	AO	3,178		09/19/2012	10/03/2016	
3136G0-P9-6	FNMA NOTE DTD 10-17-2012	1	1		2,000,000	1,999,340	2,000,000	2,000,000	2,000,000					0.880	0.880	AO	3,597		09/27/2012	07/17/2017	
3136FT-FQ-7	FNMA NOTE DTD 10-28-2011	1	1		1,000,000	1,011,134	1,000,000	1,000,000	1,000,000					1.580	1.580	AO	2,765	15,800	10/12/2011	10/28/2016	
3135G0-RQ-8	FNMA NOTE DTD 11-15-2012	1	1		2,000,000	2,004,140	2,000,000	2,000,000	2,000,000					1.000	1.000	MN	2,556		10/26/2012	11/15/2017	
3136G0-4R-9	FNMA NOTE DTD 11-21-2012	1	1		1,000,000	1,000,510	1,000,000	1,000,000	1,000,000					0.750	0.750	MN	833		12/20/2012	02/21/2017	
3136FT-QA-0	FNMA NOTE DTD 11-29-2011	1	1		1,000,000	1,009,920	1,000,000	1,000,000	1,000,000					1.450	1.450	MN	1,289	14,500	11/28/2011	11/29/2016	
3136G1-4R-7	FNMA NOTE DTD 12-26-2012	1	1		2,000,000	1,992,440	2,000,000	2,000,000	2,000,000					0.870	0.870	JD	242		12/07/2012	12/26/2017	
3135G0-SW-4	FNMA NOTE DTD 12-27-2012	1	1		2,000,000	1,990,000	2,000,000	2,000,000	2,000,000					0.880	0.880	JD	194		12/07/2012	12/27/2017	
3135G0-SW-4	FNMA NOTE DTD 12-27-2012	1	1		2,000,000	1,990,000	2,000,000	2,000,000	2,000,000					0.880	0.880	JD	194		12/11/2013	12/27/2017	
3136G1-4S-5	FNMA NOTE DTD 12-27-2012	1	1		1,000,000	994,800	1,000,000	1,000,000	1,000,000					1.000	1.000	JD	111		12/07/2012	06/27/2018	
3136FT-WW-5	FNMA NOTE DTD 12-29-2011	1	1		1,000,000	1,016,440	1,000,000	1,000,000	1,000,000					1.250	1.250	JD	69	12,500	12/16/2011	12/29/2016	
3136FT-UZ-0	FNMA NOTE DTD 12-30-2011	1	1		2,000,000	2,021,660	2,000,000	2,000,000	2,000,000					1.400	1.400	JD	78	28,000	12/14/2011	12/30/2016	
3136FT-WY-1	FNMA NOTE DTD 12-30-2011	1	1		1,000,000	1,008,450	1,000,000	1,000,000	1,000,000					1.150	1.150	JD	32	11,500	12/16/2011	06/30/2016	
2599999	U. S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Issuer Obligations				157,022,900	157,607,178	157,025,000	157,024,765	157,024,765		593							318,253	829,580		
U. S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Residential Mortgage-Backed Securities																					
3128PU-NU-2	FHLMC POOL # J14903			1	1,037,500	731,839	695,943	711,398	711,398		(12,834)			3.500	2.460	MON	2,237	27,842	03/25/2011	04/01/2021	
31398S-UT-8	FNMA REMIC 2010-145			1	2,386,442	1,658,282	1,591,716	1,650,633	1,650,633		(46,407)			4.000	1.850	MON	5,306	32,302	06/27/2012	10/25/2024	
2699999	U. S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Residential Mortgage-Backed Securities				3,423,942	2,390,121	2,287,659	2,362,031	2,362,031		(59,241)							7,543	60,144		
3199999	Subtotal - U. S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions				160,446,842	159,997,299	159,312,659	159,386,796	159,386,796		(58,648)							325,796	889,724		
7799999	Total Bonds - Subtotal - Issuer Obligations				157,022,900	157,607,178	157,025,000	157,024,765	157,024,765		593							318,253	829,580		
7899999	Total Bonds - Subtotal - Residential Mortgage-Backed Securities				3,423,942	2,390,121	2,287,659	2,362,031	2,362,031		(59,241)							7,543	60,144		
8399999	Subtotal - Total Bonds				160,446,842	159,997,299	159,312,659	159,386,796	159,386,796		(58,648)							325,796	889,724		

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Sch. D, Pt. 2, Sn. 1, Preferred Stocks Owned

NONE

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Mutual Share Insurance Corporation

SCHEDULE D - PART 2 - SECTION 2

Showing all COMMON STOCKS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes		5 Number of Shares	6 Book/Adjusted Carrying Value	Fair Value		9 Actual Cost	Dividends			Changes in Book/Adjusted Carrying Value				17 NAIC Market Indicator (a)	18 Date Acquired	
		3 Code	4 Foreign			7 Rate Per Share Used to Obtain Fair Value	8 Fair Value		10 Declared but Unpaid	11 Amount Received During Year	12 Nonadmitted Declared But Unpaid	13 Unrealized Valuation Increase/ (Decrease)	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Change in B./A.C.V. (13 - 14)	16 Total Foreign Exchange Change in B./A.C.V.			
Industrial and Miscellaneous (Unaffiliated)																		
31337#-10-5	FEDERAL HOME LOAN BANK			3,291,000	329,100	100.000	329,100	329,100	3,702	13,858							U	04/12/2012
9099999	Industrial and Miscellaneous (Unaffiliated)				329,100		329,100	329,100	3,702	13,858								
Parent, Subsidiaries, and Affiliates																		
30086#-10-0	EXCESS SHARE INSURANCE CORPORATION			25,000,000	20,481,355	819.254	20,481,355	6,700,000				118,150		118,150			A	08/17/1993
9199999	Parent, Subsidiaries, and Affiliates				20,481,355		20,481,355	6,700,000				118,150		118,150				
9799999	Total Common Stocks				20,810,455		20,810,455	7,029,100	3,702	13,858		118,150		118,150				
9899999	Total Preferred and Common Stocks				20,810,455		20,810,455	7,029,100	3,702	13,858		118,150		118,150				

(a) For all common stocks bearing the NAIC market indicator "U" provide: the number of such issues 1 , the total \$ value (included in Column 8) of all such issues \$ 329,100 .

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Mutual Share Insurance Corporation

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
Bonds - U. S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions								
3133EA-2H-0	FFCB BOND DTD 10-01-2012		09/21/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
3133EA-3J-5	FFCB BOND DTD 10-10-2012		09/28/2012	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	
3133EA-3K-2	FFCB BOND DTD 10-11-2012		09/28/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
3133EA-5A-2	FFCB BOND DTD 10-18-2012		10/19/2012	WELLS-FARGO		1,000,000	1,000,000.00	97
3133EA-5V-6	FFCB BOND DTD 10-24-2012		10/23/2012	WELLS-FARGO		2,000,000	2,000,000.00	
3133EA-LV-8	FFCB BOND DTD 04-18-2012		04/20/2012	WELLS-FARGO		1,000,000	1,000,000.00	268
3133EA-PC-6	FFCB BOND DTD 05-02-2012		04/26/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
3133EA-RS-9	FFCB BOND DTD 05-29-2012		05/23/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
3133EA-SE-9	FFCB BOND DTD 05-29-2012		05/23/2012	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	
3133EA-V3-9	FFCB BOND DTD 09-17-2012		09/10/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
3133EA-WR-5	FFCB BOND DTD 07-09-2012		06/26/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
3133EA-Z8-4	FFCB BOND DTD 09-25-2012		09/21/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
3133EC-6S-8	FFCB BOND DTD 12-12-2012		12/11/2012	WELLS-FARGO		1,000,000	1,000,000.00	
3133EC-BN-3	FFCB BOND DTD 12-27-2012		12/20/2012	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	
313378-3E-9	FHLB BOND DTD 02-28-2012		02/07/2012	WELLS-FARGO		1,000,000	1,000,000.00	
313378-RT-0	FHLB BOND DTD 04-05-2012		03/23/2012	WELLS-FARGO		1,525,000	1,525,000.00	
313379-ER-6	FHLB BOND DTD 05-08-2012		06/25/2012	FIFTH THIRD SECURITIES		1,001,250	1,000,000.00	
313379-JM-2	FHLB BOND DTD 05-23-2012		05/21/2012	WELLS-FARGO		1,000,000	1,000,000.00	
313379-T8-2	FHLB BOND DTD 06-28-2012		06/11/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
313379-TL-3	FHLB BOND DTD 06-12-2012		06/25/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	146
313380-SW-8	FHLB BOND DTD 10-03-2012		06/21/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
313380-Z7-5	FHLB BOND DTD 10-24-2012		10/19/2012	WELLS-FARGO		2,000,000	2,000,000.00	
313381-4K-8	FHLB BOND DTD 10-30-2012		10/19/2012	WELLS-FARGO		2,000,000	2,000,000.00	
313381-N8-4	FHLB BOND DTD 12-28-2012		12/20/2012	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	
313381-PK-5	FHLB BOND DTD 12-27-2012		12/21/2012	FIFTH THIRD SECURITIES		3,000,000	3,000,000.00	
3134G3-2S-8	FHLMC DEBT DTD 12-27-2012		12/21/2012	WELLS-FARGO		2,000,000	2,000,000.00	
3134G3-2S-8	FHLMC DEBT DTD 12-27-2012		12/13/2012	WELLS-FARGO		2,000,000	2,000,000.00	
3134G3-2Y-5	FHLMC DEBT DTD 12-28-2012		12/13/2012	WELLS-FARGO		2,000,000	2,000,000.00	
3134G3-K8-2	FHLMC DEBT DTD 09-27-2012		09/10/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
3134G3-K8-2	FHLMC DEBT DTD 09-27-2012		09/19/2012	WELLS-FARGO		1,000,000	1,000,000.00	
3134G3-NZ-9	FHLMC DEBT DTD 02-27-2012		02/09/2012	WELLS-FARGO		1,000,000	1,000,000.00	
3134G3-P6-1	FHLMC DEBT DTD 10-09-2012		09/19/2012	WELLS-FARGO		2,000,000	2,000,000.00	
3134G3-PH-7	FHLMC DEBT DTD 02-24-2012		02/09/2012	WELLS-FARGO		2,000,000	2,000,000.00	
3134G3-Q4-5	FHLMC DEBT DTD 10-22-2012		09/27/2012	WELLS-FARGO		1,000,000	1,000,000.00	
3134G3-RP-7	FHLMC DEBT DTD 03-12-2012		02/24/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
3134G3-RY-8	FHLMC DEBT DTD 03-13-2012		02/23/2012	WELLS-FARGO		1,000,000	1,000,000.00	
3134G3-T9-1	FHLMC DEBT DTD 11-21-2012		10/26/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
3134G3-TV-2	FHLMC DEBT DTD 03-28-2012		03/23/2012	WELLS-FARGO		1,300,000	1,300,000.00	
3134G3-U9-9	FHLMC DEBT DTD 11-20-2012		10/26/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
3134G3-U9-9	FHLMC DEBT DTD 11-20-2012		10/26/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
3134G3-UH-1	FHLMC DEBT DTD 05-15-2012		04/25/2012	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	
3134G3-UJ-7	FHLMC DEBT DTD 05-16-2012		04/25/2012	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	
3134G3-VW-7	FHLMC DEBT DTD 06-14-2012		05/21/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
3134G3-XJ-4	FHLMC DEBT DTD 06-27-2012		06/13/2012	WELLS-FARGO		2,000,000	2,000,000.00	
3134G3-YK-0	FHLMC DEBT DTD 07-24-2012		06/26/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
3135G0-RH-8	FHLMC DEBT DTD 11-06-2012		10/23/2012	WELLS-FARGO		1,000,000	1,000,000.00	
3135G0-HQ-9	FNMA NOTE DTD 02-27-2012		02/09/2012	WELLS-FARGO		1,000,000	1,000,000.00	
3135G0-KS-1	FNMA NOTE DTD 05-10-2012		04/25/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
3135G0-KT-9	FNMA NOTE DTD 05-17-2012		04/26/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
3135G0-LL-5	FNMA NOTE DTD 06-04-2012		05/21/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
3135G0-PB-3	FNMA NOTE DTD 09-25-2012		08/30/2012	WELLS-FARGO		1,000,000	1,000,000.00	

(continues)

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Mutual Share Insurance Corporation

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
Bonds - U. S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions (continued)								
3135G0-RQ-8	FNMA NOTE DTD 11-15-2012		10/26/2012	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	
3135G0-SW-4	FNMA NOTE DTD 12-27-2012		12/07/2012	WELLS-FARGO		2,000,000	2,000,000.00	
3135G0-SW-4	FNMA NOTE DTD 12-27-2012		12/11/2012	WELLS-FARGO		2,000,000	2,000,000.00	
3135G0-HM-8	FNMA NOTE DTD 03-08-2012		02/07/2012	WELLS-FARGO		2,000,000	2,000,000.00	
3136FT-2Z-1	FNMA NOTE DTD 03-15-2012		02/24/2012	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	
3136FT-T8-2	FNMA NOTE DTD 02-27-2012		02/07/2012	WELLS-FARGO		2,000,000	2,000,000.00	
3136FT-U7-2	FNMA NOTE DTD 02-22-2012		02/09/2012	WELLS-FARGO		1,000,000	1,000,000.00	
3136G0-4R-9	FNMA NOTE DTD 11-21-2012		12/20/2012	WELLS-FARGO		1,000,000	1,000,000.00	625
3136G0-AR-2	FNMA NOTE DTD 04-19-2012		03/26/2012	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	
3136G0-AX-9	FNMA NOTE DTD 04-17-2012		03/26/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
3136G0-AZ-4	FNMA NOTE DTD 03-27-2012		03/26/2012	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	
3136G0-B7-5	FNMA NOTE DTD 09-26-2012		08/30/2012	WELLS-FARGO		2,000,000	2,000,000.00	
3136G0-BD-2	FNMA NOTE DTD 04-24-2012		03/27/2012	WELLS-FARGO		2,000,000	2,000,000.00	
3136G0-C6-6	FNMA NOTE DTD 09-19-2012		08/30/2012	WELLS-FARGO		2,000,000	2,000,000.00	
3136G0-DQ-1	FNMA NOTE DTD 04-26-2012		04/23/2012	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	
3136G0-E9-8	FNMA NOTE DTD 09-27-2012		09/10/2012	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	
3136G0-EU-1	FNMA NOTE DTD 05-15-2012		04/20/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
3136G0-FF-3	FNMA NOTE DTD 04-30-2012		04/20/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
3136G0-FS-5	FNMA NOTE DTD 05-17-2012		04/20/2012	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	
3136G0-FU-0	FNMA NOTE DTD 04-30-2012		04/23/2012	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	
3136G0-GA-3	FNMA NOTE DTD 05-16-2012		04/23/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
3136G0-GL-9	FNMA NOTE DTD 05-12-2012		04/26/2012	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	
3136G0-J4-4	FNMA NOTE DTD 10-03-2012		09/19/2012	WELLS-FARGO		2,000,000	2,000,000.00	
3136G0-JB-8	FNMA NOTE DTD 05-30-2012		05/21/2012	WELLS-FARGO		2,000,000	2,000,000.00	
3136G0-MM-0	FNMA NOTE DTD 05-30-2012		05/24/2012	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	
3136G0-N3-1	FNMA NOTE DTD 09-27-2012		09/27/2012	WELLS-FARGO		1,000,000	1,000,000.00	42
3136G0-NY-3	FNMA NOTE DTD 06-27-2012		06/11/2012	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	
3136G0-P9-6	FNMA NOTE DTD 10-17-2012		09/27/2012	WELLS-FARGO		2,000,000	2,000,000.00	
3136G0-PB-1	FNMA NOTE DTD 06-28-2012		06/13/2012	WELLS-FARGO		1,000,000	1,000,000.00	
3136G0-QL-8	FNMA NOTE DTD 06-27-2012		06/27/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	36
3136G1-4R-7	FNMA NOTE DTD 12-26-2012		12/07/2012	WELLS-FARGO		2,000,000	2,000,000.00	
3136G1-4S-5	FNMA NOTE DTD 12-27-2012		12/07/2012	WELLS-FARGO		1,000,000	1,000,000.00	
31398S-UT-8	FNMA REMIC 2010-145		06/27/2012	FIFTH THIRD SECURITIES		2,386,442	1,591,716.08	
3199999	Subtotal - Bonds - U. S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions					125,212,692	124,416,716.08	1,213
8399997	Subtotal - Bonds - Part 3					125,212,692	124,416,716.08	1,213
8399998	Summary Item from Part 5 for Bonds					5,000,000	5,000,000.00	
8399999	Subtotal - Bonds					130,212,692	129,416,716.08	1,213
Common Stocks - Industrial and Miscellaneous (Unaffiliated)								
31337#-10-5	FEDERAL HOME LOAN BANK STOCK		04/12/2012	FEDERAL HOME LOAN BANK -- CINCINNATI	326.000	32,600		
9099999	Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)					32,600		
9799997	Subtotal - Common Stocks - Part 3					32,600		
9799999	Subtotal - Common Stocks					32,600		
9899999	Subtotal - Preferred and Common Stocks					32,600		

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Mutual Share Insurance Corporation

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
999999 - TOTALS							130,245,292	1,213

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Mutual Share Insurance Corporation

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1 CUSIP Identifi- cation	2 Description	3 F o r e i g n	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Contractual Maturity Date
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year (Amorti- zation) / Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B. /A. C. V. (11+12-13)	15 Total Foreign Exchange Change in B. /A. C. V.						
Bonds - U. S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions																				
31331J-CM-3	FFCB BOND DTD 01-26-2010		01/26/2012	CALLED @ 100		1,000,000	1,000,000.00	1,004,688	1,003,492		3,492		3,492		1,000,000				18,250	01/26/2017
31331K-GH-7	FFCB BOND DTD 03-30-2011		03/30/2012	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				25,400	03/30/2016
31331K-JK-7	FFCB BOND DTD 04-27-2011		04/27/2012	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				34,000	04/27/2018
31331K-JT-8	FFCB BOND DTD 05-02-2011		05/02/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				6,700	05/02/2014
31331K-NG-1	FFCB BOND DTD 06-13-2011		06/13/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				15,000	06/13/2018
31331K-SF-8	FFCB BOND DTD 07-25-2011		07/25/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				5,500	07/25/2013
31331J-J4-6	FFCB BOND DTD 09-21-2010		09/21/2012	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				50,000	09/21/2017
31331K-ZN-3	FFCB BOND DTD 09-26-2011		09/26/2012	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				27,500	09/26/2016
31331K-B4-1	FFCB BOND DTD 09-27-2011		07/26/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				2,409	03/27/2013
31331K-G8-7	FFCB BOND DTD 10-18-2011		10/18/2012	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				32,400	10/18/2016
31331K-G6-1	FFCB BOND DTD 10-19-2011		10/19/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				12,900	10/19/2015
31331K-4F-4	FFCB BOND DTD 12-21-2011		12/21/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				21,800	12/21/2008
31331K-3Y-4	FFCB BOND DTD 12-22-2011		05/02/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				3,358	06/22/2015
31331K-4G-2	FFCB BOND DTD 12-22-2011		06/22/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				7,150	12/22/2016
31331K-5F-3	FFCB BOND DTD 12-30-2011		05/15/2012	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				6,075	03/30/2015
313376-MS-1	FHLB BOND DTD 01-03-2012		04/03/2012	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				1,250	01/03/2013
313376-P3-3	FHLB BOND DTD 01-12-2012		04/12/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				1,050	07/12/2013
3133XW-NZ-8	FHLB BOND DTD 01-27-2010		01/27/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				11,500	01/27/2014
313372-UJ-1	FHLB BOND DTD 03-24-2011		03/21/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				7,500	03/21/2014
313372-VB-7	FHLB BOND DTD 03-30-2011		03/30/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				10,000	03/30/2015
313373-B2-7	FHLB BOND DTD 04-05-2011		04/05/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				17,000	04/05/2018
3133XX-VR-5	FHLB BOND DTD 04-16-2010		04/16/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				12,450	04/16/2014
313373-DV-1	FHLB BOND DTD 04-25-2011		04/25/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				8,250	04/25/2014
313373-ME-9	FHLB BOND DTD 04-25-2011		04/25/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				5,000	10/25/2013
313373-DK-5	FHLB BOND DTD 04-27-2011		04/27/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				10,000	01/27/2015
313373-KV-3	FHLB BOND DTD 05-04-2011		05/04/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				17,250	05/04/2018
313373-P9-7	FHLB BOND DTD 05-16-2011		05/16/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				16,875	05/16/2018
313373-MK-5	FHLB BOND DTD 05-17-2011		05/17/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				8,125	11/17/2014
313373-ZA-3	FHLB BOND DTD 06-15-2011		06/15/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				9,600	09/15/2014
313374-5L-0	FHLB BOND DTD 06-22-2011		06/22/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				6,250	12/22/2014
313374-SL-5	FHLB BOND DTD 07-27-2011		04/27/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				10,800	07/27/2015
313375-DG-9	FHLB BOND DTD 08-24-2011		08/24/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				23,400	08/24/2018
313375-EY-9	FHLB BOND DTD 09-06-2011		03/06/2012	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				20,000	09/06/2017
313375-L5-4	FHLB BOND DTD 09-13-2011		09/13/2012	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				40,000	09/13/2017
313375-KZ-9	FHLB BOND DTD 09-16-2011		03/16/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				3,500	09/16/2014
313375-TC-1	FHLB BOND DTD 10-17-2011		08/09/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				5,417	10/17/2014
313371-BL-9	FHLB BOND DTD 10-26-2010		10/26/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				15,100	10/26/2015
313376-NJ-0	FHLB BOND DTD 12-19-2011		12/19/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				7,500	12/19/2014
313376-MF-9	FHLB BOND DTD 12-20-2011		06/20/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				2,500	12/20/2013
313376-PT-6	FHLB BOND DTD 12-27-2011		06/27/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				2,350	12/27/2013
313376-MG-7	FHLB BOND DTD 12-28-2011		12/28/2012	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				6,000	06/28/2013
3134G1-6Z-2	FHLMC DEB DTD 03-30-2011		03/30/2012	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				25,500	03/30/2016
3134G2-JX-1	FHLMC DEB DTD 06-13-2011		06/13/2012	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				23,000	06/13/2016
3134G2-KJ-0	FHLMC DEB DTD 06-15-2011		06/15/2012	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				22,200	06/15/2016
3134G2-SW-3	FHLMC DEB DTD 07-27-2011		07/27/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				20,500	07/27/2016
3134G2-D6-6	FHLMC DEB DTD 09-14-2011		03/14/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				3,125	03/14/2014
3134G2-K5-0	FHLMC DEB DTD 09-28-2011		09/28/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				11,700	03/28/2016
3134G2-2V-3	FHLMC DEB DTD 11-07-2011		05/07/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				5,400	05/07/2015

(continues)

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Mutual Share Insurance Corporation

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date
Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions (continued)																				
3134G3-CX-6	FHLMC DEB DTD 12-12-2011		12/12/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				17,000	12/12/2016
3134G3-CV-0	FHLMC DEB DTD 12-19-2011		12/19/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				10,000	12/19/2014
3134G3-DT-4	FHLMC DEB DTD 12-27-2011		12/27/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				5,500	12/27/2013
3134G3-CZ-1	FHLMC DEB DTD 12-28-2011		12/28/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				12,500	12/28/2015
3134G3-FF-2	FHLMC DEB DTD 12-28-2011		12/28/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				15,000	12/28/2018
3134G3-FR-6	FHLMC DEB DTD 12-28-2011		12/28/2012	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				21,000	12/28/2015
3134G3-FZ-8	FHLMC DEB DTD 12-28-2011		12/28/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				10,500	09/28/2015
3136FP-Y7-6	FNMA NOTE DTD 01-11-2011		01/11/2012	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				23,750	01/11/2016
3136FP-3W-5	FNMA NOTE DTD 01-27-2011		01/27/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				12,000	01/27/2016
3136FP-6L-6	FNMA NOTE DTD 02-22-2011		02/22/2012	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				24,500	02/22/2016
3136FH-DG-7	FNMA NOTE DTD 03-19-2009		03/19/2012	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				31,000	03/19/2014
3136FM-CX-0	FNMA NOTE DTD 03-22-2010		03/22/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				15,500	03/22/2016
3136FM-FL-3	FNMA NOTE DTD 03-29-2010		03/29/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				15,000	09/29/2015
3136FR-GC-1	FNMA NOTE DTD 04-18-2011		04/18/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				13,500	04/18/2016
3136FR-FU-2	FNMA NOTE DTD 04-20-2011		04/20/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				10,250	04/20/2015
3136FM-PG-3	FNMA NOTE DTD 05-10-2010		05/10/2012	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				30,000	11/10/2015
3136FR-JT-1	FNMA NOTE DTD 05-10-2011		05/10/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				12,000	05/10/2016
3136FR-JX-2	FNMA NOTE DTD 05-25-2011		05/25/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				12,250	05/25/2016
3135G0-BN-2	FNMA NOTE DTD 06-27-2011		06/27/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				5,000	06/27/2014
3136FR-ZB-2	FNMA NOTE DTD 07-18-2011		07/18/2012	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				42,500	07/18/2016
3136FR-ZD-8	FNMA NOTE DTD 07-20-2011		01/20/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				11,250	07/20/2016
3136FR-ZQ-9	FNMA NOTE DTD 07-20-2011		07/20/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				9,375	10/20/2014
3136FR-ZQ-9	FNMA NOTE DTD 07-20-2011		07/20/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				9,375	10/20/2014
3136FM-5E-0	FNMA NOTE DTD 08-10-2010		08/10/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				20,000	08/10/2015
3136FR-T2-9	FNMA NOTE DTD 09-14-2011		09/14/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				10,000	09/14/2015
3136FR-2J-1	FNMA NOTE DTD 09-20-2011		03/20/2012	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				16,250	09/20/2016
3136FR-2L-6	FNMA NOTE DTD 09-20-2011		09/20/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				15,000	09/20/2016
3136FR-Y8-0	FNMA NOTE DTD 09-21-2011		09/21/2012	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				30,000	09/21/2016
3136FR-3U-5	FNMA NOTE DTD 09-28-2011		09/28/2012	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				27,500	09/28/2016
3136FR-5V-1	FNMA NOTE DTD 09-28-2011		09/28/2012	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				25,000	09/28/2016
3136FT-AK-5	FNMA NOTE DTD 09-28-2011		09/28/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				7,500	12/28/2015
3136FT-AP-4	FNMA NOTE DTD 09-28-2011		09/28/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				13,000	09/28/2016
3136FR-6N-8	FNMA NOTE DTD 09-30-2011		07/02/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				6,075	03/30/2015
3136FR-6G-3	FNMA NOTE DTD 10-19-2011		10/19/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				10,000	10/19/2015
3135G0-EN-9	FNMA NOTE DTD 10-26-2011		10/26/2012	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				35,000	10/26/2016
3136FT-DM-8	FNMA NOTE DTD 10-26-2011		10/26/2012	CALLED @ 100		2,000,000	2,000,000.00	1,998,750	1,998,798		1,202		1,202		2,000,000				26,400	04/26/2016
3136FT-FA-2	FNMA NOTE DTD 10-26-2011		10/26/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				16,000	10/26/2016
3136FT-NC-9	FNMA NOTE DTD 11-21-2011		11/21/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				10,500	08/21/2015
3136FT-NM-7	FNMA NOTE DTD 11-29-2011		05/29/2012	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				16,250	11/29/2016
3136FT-PX-1	FNMA NOTE DTD 11-30-2011		11/30/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				11,500	11/30/2015
3135G0-GP-2	FNMA NOTE DTD 12-19-2011		12/19/2012	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				15,000	12/19/2014
3136FT-TX-7	FNMA NOTE DTD 12-28-2011		12/28/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				12,500	12/28/2016
3136FT-TZ-2	FNMA NOTE DTD 12-28-2011		12/28/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				13,000	12/28/2016
3136FT-WX-3	FNMA NOTE DTD 12-28-2011		12/28/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				11,500	12/28/2016
3136FT-XD-6	FNMA NOTE DTD 12-28-2011		12/28/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				11,000	12/28/2015
3136FP-S4-0	FNMA NOTE DTD 12-29-2010		06/29/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				11,000	12/29/2015
3136FT-XA-2	FNMA NOTE DTD 12-29-2011		06/29/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				2,500	12/29/2014
3136FT-SK-6	FNMA STEP-UP NOTE DTD 12-14-2011		12/14/2012	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				12,500	12/14/2016

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ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Mutual Share Insurance Corporation

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1 CUSIP Identifi- cation	2 Description	3 F o r e i g n	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Contractual Maturity Date
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year (Amorti- zation) / Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B. /A. C. V. (11+12-13)	15 Total Foreign Exchange Change in B. /A. C. V.						
Bonds - U. S Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions (continued)																				
3128PU-NU-2	FHLMC POOL J14983		12/15/2012	PRINCIPAL PAYDOWNS		198,898	198,898.39	198,898		(12,834)		(12,834)		211,732						04/01/2021
31398S-UT-8	FNMA REMIC 2010-145		12/26/2012	PRINCIPAL PAYDOWNS		689,403	689,402.72	689,403		(46,407)		(46,407)		735,810						10/25/2024
3199999 - Subtotal - Bonds - U. S Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions						123,888,301	123,888,301.11	123,891,739	123,002,290	(54,547)		(54,547)		123,947,542						1,412,259
8399997 - Subtotal - Bonds - Part 4						123,888,301	123,888,301.11	123,891,739	123,002,290	(54,547)		(54,547)		123,947,542						1,412,259
8399998 - Summary Item from Part 5 for Bonds						5,000,000	5,000,000.00	5,000,000						5,000,000						22,083
8399999 - Subtotal - Bonds						128,888,301	128,888,301.11	128,891,739	123,002,290	(54,547)		(54,547)		128,947,542						1,434,342
9999999 - TOTALS						128,888,301		128,891,739	123,002,290	(54,547)		(54,547)		128,947,542						1,434,342

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Mutual Share Insurance Corporation

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1 CUSIP Identifi- cation	2 Description	3 F o r e i g n	4 Date Acquired	5 Name of Vendor	6 Disposal Date	7 Name of Purchaser	8 Par Value (Bonds) or Number of Shares (Stocks)	9 Actual Cost	10 Consideration	11 Book/Adjusted Carrying Value at Disposal	Change in Book/Adjusted Carrying Value					17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Interest and Dividends Received During Year	21 Paid for Accrued Interest and Dividends	
											12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amortization) / Accretion	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Change in B. / A. C. V. (12+13-14)	16 Total Foreign Exchange Change in B. / A. C. V.						
Bonds - U. S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions																					
313379-S8-3	FHLB BOND DTD 07-03-2012		06/13/2012	WELLS-FARGO	10/09/2012	CALLED @ 100	2,000,000.000	2,000,000	2,000,000	2,000,000										5,333	
3136G0-BK-6	FNMA NOTE DTD 04-26-2012		03/27/2012	WELLS-FARGO	10/26/2012	CALLED @ 100	2,000,000.000	2,000,000	2,000,000	2,000,000										8,500	
3136G0-BG-5	FNMA NOTE DTD 04-23-2012		03/27/2012	WELLS-FARRO	10/23/2012	CALLED @ 100	1,000,000.000	1,000,000	1,000,000	1,000,000										8,250	
3199999	Subtotal - Bonds - U. S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions							5,000,000.000	5,000,000	5,000,000	5,000,000										22,083
8399998	Subtotal - Bonds							5,000,000.000	5,000,000	5,000,000	5,000,000										22,083
9999999	TOTALS							5,000,000	5,000,000	5,000,000	5,000,000										22,083

SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1 CUSIP Identification	2 Description Name of Subsidiary, Controlled or Affiliated Company	3 Foreign	4 NAIC Company Code or Alien Insurer Identification Number	5 NAIC Valuation Method (See SVO Purposes and Procedures manual)	6 Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	7 Total Amount of Such Intangible Assets	8 Book/Adjusted Carrying Value	Stock of Such Company Owned by Insurer on Statement Date		
								9 Number of Shares	10 % of Outstanding	
Common Stocks - U. S. Property and Casualty Insurer										
30086#-10-0	EXCESS SHARE INSURANCE CORPORATION		10003	2ciB1	No		20,481,357	25,000,000	100.000	
1199999	- Subtotal - Common Stocks - U. S. Property and Casualty Insurer						20,481,357			
1899999	- Subtotal - Common Stocks						20,481,357			
1999999	- TOTALS						20,481,357			

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: \$ 20,447,204
2. Total amount of intangible assets nonadmitted \$

SCHEDULE D - PART 6 - SECTION 2

1 CUSIP Identification	2 Name of Lower-Tier Company	3 Name of Company Listed in Section 1 Which Controls Lower-Tier Company	4 Total Amount of Intangible Assets Included in Amount Shown in Column 7, Section 1	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
				5 Number of Shares	6 % of Outstanding
NONE					

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Mutual Share Insurance Corporation

SCHEDULE DA - PART 1

Showing all SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 Codes		5 Date Acquired	6 Name of Vendor	7 Maturity Date	8 Book/Adjusted Carrying Value	Change In Book/Adjusted Carrying Value				13 Par Value	14 Actual Cost	Interest						21 Paid for Accrued Interest
		3 Code	4 Foreign					9 Unrealized Valuation Increase/ (Decrease)	10 Current Year's (Amortization)/ Accretion	11 Current Year's Other Than Temporary Impairment Recognized	12 Total Foreign Exchange Change in B./A.C.V.			15 Amount Due and Accrued Dec. 31 of Current Year on Bond Not in Default	16 Non-Admitted Due and Accrued	17 Rate of	18 Effective Rate of	19 When Paid	20 Amount Received During Year	
Exempt Money Market Mutual Funds																				
60934N-80-7	FEDERATED GOVERNMENT OBLIGATIONS FUND			12/31/2012	FIFTH THIRD TRUST		1,615,936					1,615,936		57					MON	478
8899999	- Subtotal - Exempt Money Market Mutual Funds						1,615,936					1,615,936		57						478
Class One Money Market Mutual Funds																				
4812A2-80-1	JPMORGAN PRIME MMF PREMIER CLASS			12/31/2012	JP MORGAN CHASE TRUST		6,830,562					6,830,562		23					MON	682
8999999	- Subtotal - Class One Money Market Mutual Funds						6,830,562					6,830,562		23						682
9199999	- TOTAL Short-Term Investments						8,446,498					8,446,498		79						1,160

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Schedule DB, Part A, Section 1

NONE

Financial or Economic Impact of the Hedge

NONE

Page E19

Schedule DB, Part A, Section 2

NONE

Financial or Economic Impact of the Hedge

NONE

Page E20

Schedule DB, Part B, Section 1

NONE

Broker Name

NONE

Financial or Economic Impact of the Hedge

NONE

Page E21

Schedule DB, Part B, Section 2

NONE

Broker Name

NONE

Financial or Economic Impact of the Hedge

NONE

Page E22

Schedule DB, Part D

NONE

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Schedule DL, Part 1, Securities Lending Collateral Assets

NONE

Schedule DL, Part 1, General Interrogatory

NONE

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Schedule DL, Part 2, Securities Lending Collateral Assets

NONE

Schedule DL, Part 2, General Interrogatory

NONE

SCHEDULE E - PART 1 - CASH

1		2	3	4	5	6	7
Depository		Code	Rate of Interest	Amount of Interest Received During Year	Amount of Interest Accrued December 31 of Current Year	Balance	*
Name	Location and Supplemental Information						
Open Depositories							
Corporate Checking Account	JP Morgan Chase; Columbus, Ohio			24		1,938,736	
Corporate Savings Account	JP Morgan Chase; Columbus, Ohio		0.200	24,728		16,330,229	
Share Account	Corporate One Credit Union; Columbus, Ohio-Savings		0.030	853		791,524	
Federal Home Loan Bank DDA	Federal Home Loan Bank; Cincinnati, Ohio		0.020	131		2,586,673	
Corporate Savings Account	PNC Bank; Columbus, Ohio		0.200	830		414,334	
Corporate Savings Account	Fifth Third Bank; Columbus, Ohio					3,416,881	
Certificate of Deposit # 94015390	US Bank, Boise, Idaho	SD	0.100	200	24	200,000	
0199999 - TOTAL - Open Depositories				26,766	24	25,678,377	
0399999 - TOTAL Cash on Deposit				26,766	24	25,678,377	
0499999 - Cash in Company's Office						200	
0599999 - TOTAL Cash				26,766	24	25,678,577	

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January	18,728,589	4. April	18,591,471	7. July	19,950,934	10. October	30,660,913
2. February	18,758,804	5. May	17,312,599	8. August	20,905,314	11. November	27,596,314
3. March	16,055,460	6. June	16,993,922	9. September	18,722,623	12. December	25,678,577

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Schedule E, Part 2, Cash Equivalents

NONE

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

States, Etc.	1 Type of Deposit	2 Purpose of Deposit	Deposits For the Benefit of All Policyholders		All Other Special Deposits		
			3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value	
1. Alabama	AL						
2. Alaska	AK						
3. Arizona	AZ						
4. Arkansas	AR						
5. California	CA						
6. Colorado	CO						
7. Connecticut	CT						
8. Delaware	DE						
9. District of Columbia	DC						
10. Florida	FL						
11. Georgia	GA						
12. Hawaii	HI						
13. Idaho	ID	C Property & Casualty			200,000	200,000	
14. Illinois	IL						
15. Indiana	IN						
16. Iowa	IA						
17. Kansas	KS						
18. Kentucky	KY						
19. Louisiana	LA						
20. Maine	ME						
21. Maryland	MD						
22. Massachusetts	MA						
23. Michigan	MI						
24. Minnesota	MN						
25. Mississippi	MS						
26. Missouri	MO						
27. Montana	MT						
28. Nebraska	NE						
29. Nevada	NV						
30. New Hampshire	NH						
31. New Jersey	NJ						
32. New Mexico	NM						
33. New York	NY						
34. North Carolina	NC						
35. North Dakota	ND						
36. Ohio	OH	B Property & Casualty	1,200,000	1,211,100			
37. Oklahoma	OK						
38. Oregon	OR						
39. Pennsylvania	PA						
40. Rhode Island	RI						
41. South Carolina	SC						
42. South Dakota	SD						
43. Tennessee	TN						
44. Texas	TX						
45. Utah	UT						
46. Vermont	VT						
47. Virginia	VA						
48. Washington	WA						
49. West Virginia	WV						
50. Wisconsin	WI						
51. Wyoming	WY						
52. American Samoa	AS						
53. Guam	GU						
54. Puerto Rico	PR						
55. U. S. Virgin Islands	VI						
56. Northern Mariana Islands	MP						
57. Canada	CN						
58. Aggregate Alien and Other	OT	XXX	XXX				
59. Total		XXX	XXX	1,200,000	1,211,100	200,000	200,000
DETAILS OF WRITE-INS							
5801.							
5802.							
5803.							
5898. Sum of remaining write-ins for Line 58 from overflow page	XXX	XXX					
5899. Total (Line 5801 through Line 5803 plus Line 5898) (Line 58 above)	XXX	XXX					

Property and Casualty

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