

AMENDED EXPLANATION COVER

Change description from FHLMC to FNMA on Schedule D Part 1 page E10 line 2500053, Schedule D Part 1 page E13 line 3100046.

Change Supplemental Investment Risk Interrogatories line 2.01 from \$69,650,633 to \$70,650,633 and line 2.02 from \$45,010,115 to \$44,010,115 to reflect the description change detailed above.



ANNUAL STATEMENT
FOR THE YEAR ENDED DECEMBER 31, 2012
OF THE CONDITION AND AFFAIRS OF THE

American Mutual Share Insurance Corporation

NAIC Group Code 0359, 0359 NAIC Company Code 12700 Employer's ID Number 23-7376679
(Current Period) (Prior Period)

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile US

Incorporated/Organized May 7, 1974 Commenced Business June 7, 1974

Statutory Home Office 5656 Frantz Rd., Dublin, Ohio 43017
(Street and Number, City or Town, State, Country and Zip Code)

Main Administrative Office 5656 Frantz Rd., Dublin, Ohio 43017 614-764-1900
(Street and Number, City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address 5656 Frantz Rd., Dublin, Ohio 43017
(Street and Number or P.O. Box, City or Town, State, Country and Zip Code)

Primary Location of Books and Records 5656 Frantz Rd., Dublin, Ohio 43017
(Street and Number, City or Town, State, Country and Zip Code)
614-764-1900
(Area Code) (Telephone Number)

Internet Website Address www.americanshare.com

Statutory Statement Contact Curtis Lee Robson 614-764-1900
(Name) (Area Code) (Telephone Number) (Extension)
crobson@americanshare.com 614-764-1493
(E-Mail Address) (Fax Number)

OFFICERS

Dennis Roy Adams (President)
Curtis Lee Robson (Secretary)
Curtis Lee Robson (Treasurer)

OTHER OFFICERS

Curtis Lee Robson (Vice President)
Kurt Gordon Kluth (Vice President)
Kurt Ryan Loose (Vice President)
Lori Lynn Solberg (Vice President)

DIRECTORS OR TRUSTEES

Dennis Roy Adams
Eric Deane Estes
Joseph Stewart Fuller
William Arthur Herring
Bruce Allen Ingraham
Janice Lynn Thomas
Craig Milton Bradley

State of Ohio }
County of Franklin } SS

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Dennis Roy Adams
President

Curtis Lee Robson
Secretary

Curtis Lee Robson
Treasurer

Subscribed and sworn to before me this
21st day of May, 2013

a. Is this an original filing? Yes () No (X)
b. If no: 1. State the amendment number 1
2. Date filed May 21, 2013
3. Number of pages attached 3

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Mutual Share Insurance Corporation

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes			6 NAIC Designation	7 Actual Cost	Fair Value		10 Par Value	11 Book / Adjusted Carrying Value	Change in Book Adjusted Carrying Value				Interest					Dates	
		3 Code	4 Foreign	5 Bond CHAR			8 Rate Used To Obtain Fair Value	9 Fair Value			12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amortization) / Accretion	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Foreign Exchange Change in B. / A. C. V.	16 Rate of	17 Effective Rate of	18 When Paid	19 Admitted Amount Due and Accrued	20 Amount Received During Year	21 Acquired	22 Stated Contractual Maturity Date
U. S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Issuer Obligations																					
3133EA-LV-8	FFCB BOND DTD 04-18-2012	1	1		1,000,000	1,004	1,003,740	1,000,000	1,000,000					1.930	1.930	AO	3,914	9,650	04/20/2012	04/18/2019	
3133EA-PC-6	FFCB BOND DTD 05-02-2012	1	1		1,000,000	1.004	1,004,270	1,000,000	1,000,000					1.930	1.930	MN	3,163	9,650	04/26/2012	05/02/2019	
3133EA-RS-9	FFCB BOND DTD 05-29-2012	1	1		1,000,000	1.001	1,000,900	1,000,000	1,000,000					0.380	0.380	MN	338	1,900	05/23/2012	05/29/2019	
3133EA-SE-9	FFCB BOND DTD 05-29-2012	1	1		2,000,000	1.004	2,007,740	2,000,000	2,000,000					1.800	1.800	MN	3,200	18,000	05/23/2012	05/29/2019	
3133EA-WR-5	FFCB BOND DTD 07-09-2012	1	1		1,000,000	1.003	1,002,530	1,000,000	1,000,000					0.550	0.550	JJ	2,628		06/26/2012	07/09/2015	
3133EA-V3-9	FFCB BOND DTD 09-17-2012	1	1		1,000,000	1.001	1,000,605	1,000,000	1,000,000					0.480	0.480	MS	1,387		09/10/2012	09/17/2015	
3133EA-Z8-4	FFCB BOND DTD 09-25-2012	1	1		1,000,000	1.001	1,000,800	1,000,000	1,000,000					1.290	1.290	MS	3,440		09/21/2012	09/25/2018	
3133EA-2H-0	FFCB BOND DTD 10-01-2012	1	1		1,000,000	1.001	1,000,510	1,000,000	1,000,000					0.440	0.440	AO	1,100		09/21/2012	10/01/2015	
3133EA-3J-5	FFCB BOND DTD 10-10-2012	1	1		2,000,000	0.999	1,997,826	2,000,000	2,000,000					0.900	0.900	AO	4,050		09/28/2012	10/10/2017	
3133EA-3K-2	FFCB BOND DTD 10-11-2012	1	1		1,000,000	1.000	999,960	1,000,000	1,000,000					0.620	0.620	AO	1,378		09/28/2012	10/11/2016	
3133EA-5A-2	FFCB BOND DTD 10-18-2012	1	1		1,000,000	1.002	1,002,010	1,000,000	1,000,000					0.870	0.870	AO	1,764		10/19/2012	10/18/2017	
3133EA-5V-6	FFCB BOND DTD 10-24-2012	1	1		2,000,000	1.002	2,004,140	2,000,000	2,000,000					0.620	0.620	AO	2,308		10/23/2012	10/24/2016	
31331K-2J-8	FFCB BOND DTD 12-06-2011	1	1		2,000,000	1.001	2,001,020	2,000,000	2,000,000					0.250	0.250	JD	514	4,833	12/08/2011	05/24/2013	
31331K-2J-8	FFCB BOND DTD 12-06-2011	1	1		2,000,000	1.001	2,001,020	2,000,000	2,000,000					0.250	0.250	JD	514	4,833	12/22/2011	05/24/2013	
3133EC-6S-8	FFCB BOND DTD 12-12-2012	1	1		1,000,000	0.999	998,600	1,000,000	1,000,000					0.600	0.600	JD	317		12/11/2012	12/12/2016	
3133EC-BN-3	FFCB BOND DTD 12-27-2012	1	1		2,000,000	1.000	1,999,140	2,000,000	2,000,000					0.650	0.650	JD	144		12/20/2012	12/27/2016	
3133XW-T4-1	FHLB BOND DTD 02-11-2010	1	1		1,000,000	1.003	1,002,530	1,000,000	1,000,000					2.750	2.750	FA	10,695	27,500	01/22/2010	02/11/2015	
313378-3E-9	FHLB BOND DTD 02-28-2012	1	1		1,000,000	1.001	1,001,390	1,000,000	1,000,000					1.000	1.700	FA	3,417	5,000	02/07/2012	02/28/2019	
313378-RT-0	FHLB BOND DTD 04-05-2012	1	1		1,525,000	1.005	1,532,274	1,525,000	1,525,000					2.150	2.150	AO	7,833	16,394	03/23/2012	04/05/2019	
313373-F4-9	FHLB BOND DTD 04-12-2011	SD	1		1,200,000	1.009	1,211,100	1,200,000	1,200,000					1.200	1.200	AO	1,280	14,400	04/07/2011	11/29/2013	
313373-KU-5	FHLB BOND DTD 05-03-2011	1	1		2,000,000	1.007	2,013,386	2,000,000	2,000,000					2.450	2.450	MN	7,894	49,000	04/15/2011	05/03/2016	
313379-ER-6	FHLB BOND DTD 05-08-2012	1	1		1,000,000	1.004	1,003,540	1,000,000	1,001,049			(201)		0.500	0.460	MN	264	2,306	06/25/2012	06/12/2015	
313379-JM-2	FHLB BOND DTD 05-23-2012	1	1		1,000,000	1.003	1,003,300	1,000,000	1,000,000					1.800	1.800	MN	1,900	9,000	05/21/2012	05/23/2019	
313379-TL-3	FHLB BOND DTD 06-12-2012	1	1		1,000,000	1.002	1,001,910	1,000,000	1,000,000					0.380	0.380	JD	198	1,875	06/25/2012	06/12/2014	
313374-AX-8	FHLB BOND DTD 06-27-2011	1	1		1,000,000	1.009	1,008,685	1,000,000	1,000,000					2.000	2.000	JD	222	20,000	06/08/2011	12/17/2016	
313379-T8-2	FHLB BOND DTD 06-28-2012	1	1		1,000,000	1.004	1,004,386	1,000,000	1,000,000					1.770	1.770	JD	147	8,850	06/11/2012	06/28/2019	
313380-SW-8	FHLB BOND DTD 10-03-2012	1	1		1,000,000	1.002	1,001,970	1,000,000	1,000,000					1.620	1.620	AO	3,960		09/21/2012	10/03/2019	
313380-Z7-5	FHLB BOND DTD 10-24-2012	1	1		2,000,000	0.993	1,985,120	2,000,000	2,000,000					1.370	1.370	AO	5,099		10/19/2012	10/24/2019	
313381-4K-8	FHLB BOND DTD 10-30-2012	1	1		2,000,000	1.001	2,001,820	2,000,000	2,000,000					1.030	1.030	AO	3,491		10/19/2012	10/30/2018	
313381-PK-5	FHLB BOND DTD 12-27-2012	1	1		3,000,000	1.000	2,999,820	3,000,000	3,000,000					0.770	0.770	JD	257		12/21/2012	06/27/2017	
313381-N8-4	FHLB BOND DTD 12-28-2012	1	1		2,000,000	1.001	2,002,480	2,000,000	2,000,000					0.500	0.500	JD	83		12/20/2012	12/28/2015	
3133XT-AV-8	FHLB BOND DTD 03-06-2009	1	1		1,000,000	1.004	1,004,300	1,000,000	1,000,000					2.600	2.600	MS	8,306	26,000	03/03/2009	03/06/2013	
3134G3-GC-8	FHLMC DEB DTD 01-06-2012	1	1		1,000,000	1.007	1,007,110	1,000,000	1,000,000					1.060	1.060	JJ	5,153	5,300	12/15/2011	01/06/2016	
3134G3-GF-1	FHLMC DEB DTD 01-09-2012	1	1		2,000,000	1.000	2,000,140	2,000,000	2,000,000					0.550	0.550	JJ	5,256	5,500	12/19/2011	01/19/2014	
3134G3-GG-9	FHLMC DEB DTD 01-09-2012	1	1		1,000,000	1.000	1,000,120	1,000,000	1,000,000					0.850	0.850	JJ	4,061	4,250	12/19/2011	01/09/2015	
3134G3-GL-8	FHLMC DEB DTD 01-13-2012	1	1		2,000,000	1.007	2,013,820	2,000,000	2,000,000					1.000	1.000	JJ	9,333	10,000	12/20/2011	10/13/2015	
3134G3-GN-4	FHLMC DEB DTD 01-18-2012	1	1		1,000,000	1.001	1,000,610	1,000,000	1,000,000					1.500	1.500	JJ	6,792	7,500	12/22/2011	01/28/2017	
3134G3-PH-7	FHLMC DEB DTD 02-24-2012	1	1		2,000,000	1.006	2,011,578	2,000,000	2,000,000					1.000	1.000	FA	7,056	10,000	02/09/2012	08/24/2016	
3134G3-NZ-9	FHLMC DEB DTD 02-27-2012	1	1		1,000,000	1.001	1,000,691	1,000,000	1,000,000					0.550	0.550	FA	1,894	2,750	02/09/2012	02/27/2015	
3134G3-RP-7	FHLMC DEB DTD 03-12-2012	1	1		1,000,000	1.005	1,005,050	1,000,000	1,000,000					0.650	0.650	MS	1,968	3,250	02/24/2012	03/12/2015	
3134G3-RY-8	FHLMC DEB DTD 03-13-2012	1	1		1,000,000	1.018	1,017,870	1,000,000	1,000,000					1.880	1.880	MS	5,625	9,375	02/23/2012	03/13/2019	
3134G3-TV-2	FHLMC DEB DTD 03-28-2012	1	1		1,300,000	1.014	1,318,083	1,300,000	1,300,000					1.630	1.630	MS	5,457	10,563	03/23/2012	03/28/2018	
3134G3-UH-1	FHLMC DEB DTD 05-15-2012	1	1		2,000,000	1.003	2,006,320	2,000,000	2,000,000					1.250	1.250	MN	3,194	12,500	04/25/2012	05/15/2017	

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ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Mutual Share Insurance Corporation

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes			6 NAIC Designation	7 Actual Cost	Fair Value		10 Par Value	11 Book/ Adjusted Carrying Value	Change in Book Adjusted Carrying Value				Interest					Dates	
		3 Code	4 Foreign	5 Bond CHAR			8 Rate Used To Obtain Fair Value	9 Fair Value			12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amortization) / Accretion	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Foreign Exchange Change in B. /A. C. V.	16 Rate of	17 Effective Rate of	18 When Paid	19 Admitted Amount Due and Accrued	20 Amount Received During Year	21 Acquired	22 Stated Contractual Maturity Date
U. S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Issuer Obligations (continued)																					
3134G3-UJ-7	FHLMC DEB DTD 05-16-2012	1	1		2,000,000	1.014	2,027,880	2,000,000	2,000,000					1.880	1.880	MN	4,687	18,750	04/25/2012	05/16/2019	
3134G3-VW-7	FHLMC DEB DTD 06-14-2012	1	1		1,000,000	1.004	1,004,080	1,000,000	1,000,000					1.250	1.250	JD	590	6,250	05/21/2012	06/14/2017	
3134G3-XJ-4	FHLMC DEB DTD 06-27-2012	1	1		2,000,000	1.011	2,022,980	2,000,000	2,000,000					1.500	1.500	JD	333	15,000	06/13/2012	06/27/2019	
3134G3-YK-0	FHLMC DEB DTD 07-24-2012	1	1		1,000,000	1.004	1,003,810	1,000,000	1,000,000					1.130	1.130	JJ	4,906		06/26/2012	07/24/2017	
3134G2-TE-2	FHLMC DEB DTD 07-28-2011	1	1		2,000,000	1.001	2,002,998	2,000,000	2,000,000					2.350	2.350	JJ	19,975	47,000	07/14/2011	07/28/2017	
3134G3-K8-2	FHLMC DEB DTD 09-27-2012	1	1		1,000,000	1.001	1,000,792	1,000,000	1,000,000					0.750	0.750	MS	1,958		09/10/2012	03/27/2017	
3134G3-K8-2	FHLMC DEB DTD 09-27-2012	1	1		1,000,000	1.001	1,000,790	1,000,000	1,000,000					0.750	0.750	MS	1,958		09/19/2012	03/27/2017	
3134G3-P6-1	FHLMC DEB DTD 10-09-2012	1	1		2,000,000	1.004	2,007,420	2,000,000	2,000,000					1.150	1.150	AO	5,239		09/19/2012	10/09/2018	
3134G3-Q4-5	FHLMC DEB DTD 10-22-2012	1	1		1,000,000	1.002	1,001,770	1,000,000	1,000,000					0.520	0.520	AO	997		09/27/2012	01/22/2016	
3135G0-RH-8	FNMA NOTE DTD 11-06-2012	1	1		1,000,000	1.001	1,000,900	1,000,000	1,000,000					0.550	0.550	MN	840		10/23/2012	05/06/2016	
3134G3-U9-9	FHLMC DEB DTD 11-20-2012	1	1		1,000,000	1.003	1,003,150	1,000,000	1,000,000					0.630	0.630	MN	712		10/26/2012	05/20/2016	
3134G3-U9-9	FHLMC DEB DTD 11-20-2012	1	1		1,000,000	1.003	1,003,150	1,000,000	1,000,000					0.630	0.630	MN	712		10/26/2012	05/20/2016	
3134G3-T9-1	FHLMC DEB DTD 11-21-2012	1	1		1,000,000	1.002	1,002,170	1,000,000	1,000,000					1.020	1.020	MN	1,133		10/26/2012	11/21/2017	
3137EA-DA-4	FHLMC DEB DTD 12-16-2011	1	1		1,997,900	1.006	2,012,920	2,000,000	1,998,716		793			0.630	0.660	JD	69	12,951	12/15/2011	12/29/2014	
3134G3-CS-7	FHLMC DEB DTD 12-20-2011	1	1		2,000,000	1.013	2,026,380	2,000,000	2,000,000					2.150	2.150	JD	1,314	43,000	11/28/2011	12/20/2018	
3134G3-DR-8	FHLMC DEB DTD 12-27-2011	1	1		1,000,000	1.016	1,016,320	1,000,000	1,000,000					2.100	2.100	JD	233	21,000	12/02/2011	12/27/2018	
3134G3-2S-8	FHLMC DEB DTD 12-27-2012	1	1		2,000,000	0.996	1,992,380	2,000,000	2,000,000					0.750	0.750	JD	167		12/21/2012	06/27/2017	
3134G3-2S-8	FHLMC DEB DTD 12-27-2012	1	1		2,000,000	0.996	1,992,374	2,000,000	2,000,000					0.750	0.750	JD	167		12/21/2012	06/27/2017	
3134G3-2Y-5	FHLMC DEB DTD 12-28-2012	1	1		2,000,000	1.000	1,999,472	2,000,000	2,000,000					0.900	0.900	JD	150		12/13/2012	12/28/2017	
3134G3-FD-7	FHLMC DEB DTD 12-30-2011	1	1		1,000,000	1.016	1,016,430	1,000,000	1,000,000					1.350	1.350	JD	37	13,500	12/09/2011	12/30/2016	
3136FT-U7-2	FNMA NOTE DTD 02-22-2012	1	1		1,000,000	1.000	1,000,330	1,000,000	1,000,000					0.400	1.220	FA	1,433	2,000	02/09/2012	02/22/2016	
3135G0-HQ-9	FNMA NOTE DTD 02-27-2012	1	1		1,000,000	1.002	1,001,670	1,000,000	1,000,000					1.250	1.250	FA	4,306	6,250	02/09/2012	02/27/2017	
3136FT-T8-2	FNMA NOTE DTD 02-27-2012	1	1		2,000,000	1.013	2,025,660	2,000,000	2,000,000					1.750	1.750	FA	12,056	17,500	02/07/2012	02/27/2019	
3135G0-HM-8	FNMA NOTE DTD 03-08-2012	1	1		2,000,000	1.002	2,004,060	2,000,000	2,000,000					1.200	1.200	MS	7,533	12,000	02/07/2012	03/08/2017	
3136FT-ZZ-1	FNMA NOTE DTD 03-15-2012	1	1		2,000,000	1.003	2,005,100	2,000,000	2,000,000					1.300	1.300	MS	7,656	13,000	02/24/2012	03/15/2017	
3136G0-AZ-4	FNMA NOTE DTD 03-27-2012	1	1		2,000,000	1.001	2,002,640	2,000,000	2,000,000					0.700	0.700	MS	3,656	7,000	03/26/2012	03/27/2015	
3136G0-AX-9	FNMA NOTE DTD 04-17-2012	1	1		1,000,000	1.015	1,015,420	1,000,000	1,000,000					2.000	2.000	AO	4,111	10,000	03/26/2012	04/17/2019	
3136G0-AR-2	FNMA NOTE DTD 04-19-2012	1	1		2,000,000	1.003	2,006,560	2,000,000	2,000,000					1.500	1.500	AO	6,000	15,000	03/26/2012	04/19/2017	
3136FR-GY-3	FNMA NOTE DTD 04-21-2011	1	1		1,000,000	1.006	1,005,580	1,000,000	1,000,000					2.130	2.130	FA	4,073	21,250	04/07/2011	04/22/2015	
3136G0-BD-2	FNMA NOTE DTD 04-24-2012	1	1		2,000,000	1.015	2,029,460	2,000,000	2,000,000					1.400	1.400	AO	5,211	14,000	03/27/2012	04/24/2017	
3136G0-DQ-1	FNMA NOTE DTD 04-26-2012	1	1		2,000,000	1.002	2,004,860	2,000,000	2,000,000					1.000	1.000	AO	8,611	5,000	04/23/2012	07/26/2016	
3136G0-FF-3	FNMA NOTE DTD 04-30-2012	1	1		1,000,000	1.001	1,001,073	1,000,000	1,000,000					0.500	0.500	AO	847	2,500	04/20/2012	10/30/2014	
3136G0-FU-0	FNMA NOTE DTD 04-30-2012	1	1		2,000,000	1.001	2,002,560	2,000,000	2,000,000					0.600	0.600	AO	2,033	6,000	04/23/2012	04/30/2015	
3135G0-KS-1	FNMA NOTE DTD 05-10-2012	1	1		1,000,000	1.001	1,001,090	1,000,000	1,000,000					0.560	0.560	MN	2,193	1,400	04/25/2012	02/10/2015	
3136G0-GL-9	FNMA NOTE DTD 05-12-2012	1	1		2,000,000	1.001	2,002,840	2,000,000	2,000,000					0.630	0.630	MN	1,389	6,250	04/26/2012	05/21/2015	
3136G0-EU-1	FNMA NOTE DTD 05-15-2012	1	1		1,000,000	1.004	1,004,010	1,000,000	1,000,000					1.500	1.500	MN	1,917	7,500	04/20/2012	05/15/2018	
3136G0-GA-3	FNMA NOTE DTD 05-16-2012	1	1		1,000,000	1.012	1,011,520	1,000,000	1,000,000					1.200	1.200	MN	1,500	6,000	04/23/2012	05/16/2017	
3135G0-KT-9	FNMA NOTE DTD 05-17-2012	1	1		1,000,000	1.002	1,002,460	1,000,000	1,000,000					0.950	0.950	MN	1,161	4,750	04/26/2012	05/17/2016	
3136G0-FS-5	FNMA NOTE DTD 05-17-2012	1	1		2,000,000	1.004	2,008,100	2,000,000	2,000,000					1.250	1.250	MN	3,056	12,500	04/20/2012	05/17/2017	
3136G0-JB-8	FNMA NOTE DTD 05-30-2012	1	1		2,000,000	1.003	2,006,720	2,000,000	2,000,000					1.200	1.200	MN	2,067	12,000	05/21/2012	05/30/2017	
3136G0-MM-0	FNMA NOTE DTD 05-30-2012	1	1		2,000,000	1.004	2,007,320	2,000,000	2,000,000					1.220	1.220	MN	2,101	12,200	05/24/2012	05/30/2017	

(continues)

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Mutual Share Insurance Corporation

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes			6 NAIC Designation	7 Actual Cost	Fair Value		10 Par Value	11 Book/ Adjusted Carrying Value	Change in Book Adjusted Carrying Value				Interest					Dates	
		3 Code	4 Foreign	5 Bond CHAR			8 Rate Used To Obtain Fair Value	9 Fair Value			12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amortization) / Accretion	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Foreign Exchange Change in B. / A. C. V.	16 Rate of	17 Effective Rate of	18 When Paid	19 Admitted Amount Due and Accrued	20 Amount Received During Year	21 Acquired	22 Stated Contractual Maturity Date
U. S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Issuer Obligations (continued)																					
3135G0-LL-5	FNMA NOTE DTD 06-04-2012	1	1		1,000,000	1.001	1,001,210	1,000,000	1,000,000					0.550	0.550	JD	413	2,750	05/21/2012	12/04/2014	
3136FR-TE-3	FNMA NOTE DTD 06-27-2011	1	1		1,000,000	1.009	1,009,340	1,000,000	1,000,000					2.130	2.130	JD	236	21,250	06/14/2011	12/27/2016	
3136G0-NY-3	FNMA NOTE DTD 06-27-2012	1	1		2,000,000	1.008	2,016,940	2,000,000	2,000,000					1.050	1.050	JD	233	10,500	06/11/2012	06/27/2017	
3136G0-QL-8	FNMA NOTE DTD 06-27-2012	1	1		1,000,000	1.009	1,009,090	1,000,000	1,000,000					1.300	1.300	JD	144	6,500	06/27/2012	06/27/2018	
3136G0-PB-1	FNMA NOTE DTD 06-28-2012	1	1		1,000,000	1.004	1,004,320	1,000,000	1,000,000					1.160	1.160	JD	97	5,800	06/13/2012	06/28/2017	
3136FP-DY-0	FNMA NOTE DTD 09-09-2010	1	1		1,000,000	1.037	1,037,215	1,000,000	1,000,000					1.880	1.880	MS	5,833	18,750	08/19/2010	09/09/2015	
3136G0-C6-6	FNMA NOTE DTD 09-19-2012	1	1		2,000,000	1.004	2,008,420	2,000,000	2,000,000					0.950	0.950	MS	5,383		08/30/2012	09/19/2017	
3135G0-PB-3	FNMA NOTE DTD 09-25-2012	1	1		1,000,000	1.002	1,001,670	1,000,000	1,000,000					0.500	0.500	MS	1,333		08/30/2012	09/25/2015	
3136G0-B7-5	FNMA NOTE DTD 09-26-2012	1	1		2,000,000	1.004	2,008,360	2,000,000	2,000,000					1.640	1.640	MS	8,656		08/30/2012	09/26/2019	
3136G0-E9-8	FNMA NOTE DTD 09-27-2012	1	1		2,000,000	1.000	2,000,196	2,000,000	2,000,000					1.300	1.300	MS	6,789		09/10/2012	09/27/2018	
3136G0-N3-1	FNMA NOTE DTD 09-27-2012	1	1		1,000,000	0.997	997,450	1,000,000	1,000,000					1.500	1.500	MS	3,917		09/27/2012	09/27/2019	
3136G0-J4-4	FNMA NOTE DTD 10-03-2012	1	1		2,000,000	1.001	2,002,720	2,000,000	2,000,000					0.650	0.650	AO	3,178		09/19/2012	10/03/2016	
3136G0-P9-6	FNMA NOTE DTD 10-17-2012	1	1		2,000,000	1.000	1,999,340	2,000,000	2,000,000					0.880	0.880	AO	3,597		09/27/2012	07/17/2017	
3136FT-FQ-7	FNMA NOTE DTD 10-28-2011	1	1		1,000,000	1.011	1,011,134	1,000,000	1,000,000					1.580	1.580	AO	2,765	15,800	10/12/2011	10/28/2016	
3135G0-RQ-8	FNMA NOTE DTD 11-15-2012	1	1		2,000,000	1.002	2,004,140	2,000,000	2,000,000					1.000	1.000	MN	2,556		10/26/2012	11/15/2017	
3136G0-4R-9	FNMA NOTE DTD 11-21-2012	1	1		1,000,000	1.001	1,000,510	1,000,000	1,000,000					0.750	0.750	MN	833		12/20/2012	02/21/2017	
3136FT-QA-0	FNMA NOTE DTD 11-29-2011	1	1		1,000,000	1.010	1,009,920	1,000,000	1,000,000					1.450	1.450	MN	1,289	14,500	11/28/2011	11/29/2016	
3136G1-4R-7	FNMA NOTE DTD 12-26-2012	1	1		2,000,000	0.996	1,992,440	2,000,000	2,000,000					0.870	0.870	JD	242		12/07/2012	12/26/2017	
3135G0-SW-4	FNMA NOTE DTD 12-27-2012	1	1		2,000,000	0.995	1,990,000	2,000,000	2,000,000					0.880	0.880	JD	194		12/07/2012	12/27/2017	
3135G0-SW-4	FNMA NOTE DTD 12-27-2012	1	1		2,000,000	0.995	1,990,000	2,000,000	2,000,000					0.880	0.880	JD	194		12/11/2013	12/27/2017	
3136G1-4S-5	FNMA NOTE DTD 12-27-2012	1	1		1,000,000	0.995	994,800	1,000,000	1,000,000					1.000	1.000	JD	111		12/07/2012	06/27/2018	
3136FT-WW-5	FNMA NOTE DTD 12-29-2011	1	1		1,000,000	1.016	1,016,440	1,000,000	1,000,000					1.250	1.250	JD	69	12,500	12/16/2011	12/29/2016	
3136FT-UZ-0	FNMA NOTE DTD 12-30-2011	1	1		2,000,000	1.011	2,021,660	2,000,000	2,000,000					1.400	1.400	JD	78	28,000	12/14/2011	12/30/2016	
3136FT-WY-1	FNMA NOTE DTD 12-30-2011	1	1		1,000,000	1.008	1,008,450	1,000,000	1,000,000					1.150	1.150	JD	32	11,500	12/16/2011	06/30/2016	
2599999	U. S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Issuer Obligations				157,022,900		157,607,178	157,025,000	157,024,765			593					318,253	829,580			
U. S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Residential Mortgage-Backed Securities																					
3128PU-NU-2	FHLMC POOL # J14903	1			1,037,500	1.052	731,839		695,943			(12,834)		3.500	2.460	MON	2,237	27,842	03/25/2011	04/01/2021	
31398S-UT-8	FNMA REMIC 2010-145	1			2,386,442	1.042	1,658,282		1,591,716			(46,407)		4.000	1.850	MON	5,306	32,302	06/27/2012	10/25/2024	
2699999	U. S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Residential Mortgage-Backed Securities				3,423,942		2,390,121		2,287,659			(59,241)					7,543	60,144			
3199999	Subtotal - U. S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions				160,446,842		159,997,299		159,312,659			(58,648)					325,796	889,724			
7799999	Total Bonds - Subtotal - Issuer Obligations				157,022,900		157,607,178		157,025,000			593					318,253	829,580			
7899999	Total Bonds - Subtotal - Residential Mortgage-Backed Securities				3,423,942		2,390,121		2,287,659			(59,241)					7,543	60,144			
8399999	Subtotal - Total Bonds				160,446,842		159,997,299		159,312,659			(58,648)					325,796	889,724			

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Mutual Share Insurance Corporation

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
Bonds - U. S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions								
3133EA-2H-0	FFCB BOND DTD 10-01-2012		09/21/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
3133EA-3J-5	FFCB BOND DTD 10-10-2012		09/28/2012	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	
3133EA-3K-2	FFCB BOND DTD 10-11-2012		09/28/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
3133EA-5A-2	FFCB BOND DTD 10-18-2012		10/19/2012	WELLS-FARGO		1,000,000	1,000,000.00	97
3133EA-5V-6	FFCB BOND DTD 10-24-2012		10/23/2012	WELLS-FARGO		2,000,000	2,000,000.00	
3133EA-LV-8	FFCB BOND DTD 04-18-2012		04/20/2012	WELLS-FARGO		1,000,000	1,000,000.00	268
3133EA-PC-6	FFCB BOND DTD 05-02-2012		04/26/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
3133EA-RS-9	FFCB BOND DTD 05-29-2012		05/23/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
3133EA-SE-9	FFCB BOND DTD 05-29-2012		05/23/2012	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	
3133EA-V3-9	FFCB BOND DTD 09-17-2012		09/10/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
3133EA-WR-5	FFCB BOND DTD 07-09-2012		06/26/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
3133EA-Z8-4	FFCB BOND DTD 09-25-2012		09/21/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
3133EC-6S-8	FFCB BOND DTD 12-12-2012		12/11/2012	WELLS-FARGO		1,000,000	1,000,000.00	
3133EC-BN-3	FFCB BOND DTD 12-27-2012		12/20/2012	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	
313378-3E-9	FHLB BOND DTD 02-28-2012		02/07/2012	WELLS-FARGO		1,000,000	1,000,000.00	
313378-RT-0	FHLB BOND DTD 04-05-2012		03/23/2012	WELLS-FARGO		1,525,000	1,525,000.00	
313379-ER-6	FHLB BOND DTD 05-08-2012		06/25/2012	FIFTH THIRD SECURITIES		1,001,250	1,000,000.00	
313379-JM-2	FHLB BOND DTD 05-23-2012		05/21/2012	WELLS-FARGO		1,000,000	1,000,000.00	
313379-T8-2	FHLB BOND DTD 06-28-2012		06/11/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
313379-TL-3	FHLB BOND DTD 06-12-2012		06/25/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	146
313380-SW-8	FHLB BOND DTD 10-03-2012		06/21/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
313380-Z7-5	FHLB BOND DTD 10-24-2012		10/19/2012	WELLS-FARGO		2,000,000	2,000,000.00	
313381-4K-8	FHLB BOND DTD 10-30-2012		10/19/2012	WELLS-FARGO		2,000,000	2,000,000.00	
313381-N8-4	FHLB BOND DTD 12-28-2012		12/20/2012	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	
313381-PK-5	FHLB BOND DTD 12-27-2012		12/21/2012	FIFTH THIRD SECURITIES		3,000,000	3,000,000.00	
3134G3-2S-8	FHLMC DEBT DTD 12-27-2012		12/21/2012	WELLS-FARGO		2,000,000	2,000,000.00	
3134G3-2S-8	FHLMC DEBT DTD 12-27-2012		12/13/2012	WELLS-FARGO		2,000,000	2,000,000.00	
3134G3-2Y-5	FHLMC DEBT DTD 12-28-2012		12/13/2012	WELLS-FARGO		2,000,000	2,000,000.00	
3134G3-K8-2	FHLMC DEBT DTD 09-27-2012		09/10/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
3134G3-K8-2	FHLMC DEBT DTD 09-27-2012		09/19/2012	WELLS-FARGO		1,000,000	1,000,000.00	
3134G3-NZ-9	FHLMC DEBT DTD 02-27-2012		02/09/2012	WELLS-FARGO		1,000,000	1,000,000.00	
3134G3-P6-1	FHLMC DEBT DTD 10-09-2012		09/19/2012	WELLS-FARGO		2,000,000	2,000,000.00	
3134G3-PH-7	FHLMC DEBT DTD 02-24-2012		02/09/2012	WELLS-FARGO		2,000,000	2,000,000.00	
3134G3-Q4-5	FHLMC DEBT DTD 10-22-2012		09/27/2012	WELLS-FARGO		1,000,000	1,000,000.00	
3134G3-RP-7	FHLMC DEBT DTD 03-12-2012		02/24/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
3134G3-RY-8	FHLMC DEBT DTD 03-13-2012		02/23/2012	WELLS-FARGO		1,000,000	1,000,000.00	
3134G3-T9-1	FHLMC DEBT DTD 11-21-2012		10/26/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
3134G3-TV-2	FHLMC DEBT DTD 03-28-2012		03/23/2012	WELLS-FARGO		1,300,000	1,300,000.00	
3134G3-U9-9	FHLMC DEBT DTD 11-20-2012		10/26/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
3134G3-U9-9	FHLMC DEBT DTD 11-20-2012		10/26/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
3134G3-UH-1	FHLMC DEBT DTD 05-15-2012		04/25/2012	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	
3134G3-UJ-7	FHLMC DEBT DTD 05-16-2012		04/25/2012	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	
3134G3-VW-7	FHLMC DEBT DTD 06-14-2012		05/21/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
3134G3-XJ-4	FHLMC DEBT DTD 06-27-2012		06/13/2012	WELLS-FARGO		2,000,000	2,000,000.00	
3134G3-YK-0	FHLMC DEBT DTD 07-24-2012		06/26/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
3135G0-RH-8	FNMA DEBT DTD 11-06-2012		10/23/2012	WELLS-FARGO		1,000,000	1,000,000.00	
3135G0-HQ-9	FNMA NOTE DTD 02-27-2012		02/09/2012	WELLS-FARGO		1,000,000	1,000,000.00	
3135G0-KS-1	FNMA NOTE DTD 05-10-2012		04/25/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
3135G0-KT-9	FNMA NOTE DTD 05-17-2012		04/26/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
3135G0-LL-5	FNMA NOTE DTD 06-04-2012		05/21/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
3135G0-PB-3	FNMA NOTE DTD 09-25-2012		08/30/2012	WELLS-FARGO		1,000,000	1,000,000.00	

(continues)

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Mutual Share Insurance Corporation

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
Bonds - U. S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions (continued)								
3135G0-RQ-8	FNMA NOTE DTD 11-15-2012		10/26/2012	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	
3135G0-SW-4	FNMA NOTE DTD 12-27-2012		12/07/2012	WELLS-FARGO		2,000,000	2,000,000.00	
3135G0-SW-4	FNMA NOTE DTD 12-27-2012		12/11/2012	WELLS-FARGO		2,000,000	2,000,000.00	
3135G0-HM-8	FNMA NOTE DTD 03-08-2012		02/07/2012	WELLS-FARGO		2,000,000	2,000,000.00	
3136FT-2Z-1	FNMA NOTE DTD 03-15-2012		02/24/2012	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	
3136FT-T8-2	FNMA NOTE DTD 02-27-2012		02/07/2012	WELLS-FARGO		2,000,000	2,000,000.00	
3136FT-U7-2	FNMA NOTE DTD 02-22-2012		02/09/2012	WELLS-FARGO		1,000,000	1,000,000.00	
3136G0-4R-9	FNMA NOTE DTD 11-21-2012		12/20/2012	WELLS-FARGO		1,000,000	1,000,000.00	625
3136G0-AR-2	FNMA NOTE DTD 04-19-2012		03/26/2012	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	
3136G0-AX-9	FNMA NOTE DTD 04-17-2012		03/26/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
3136G0-AZ-4	FNMA NOTE DTD 03-27-2012		03/26/2012	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	
3136G0-B7-5	FNMA NOTE DTD 09-26-2012		08/30/2012	WELLS-FARGO		2,000,000	2,000,000.00	
3136G0-BD-2	FNMA NOTE DTD 04-24-2012		03/27/2012	WELLS-FARGO		2,000,000	2,000,000.00	
3136G0-C6-6	FNMA NOTE DTD 09-19-2012		08/30/2012	WELLS-FARGO		2,000,000	2,000,000.00	
3136G0-DQ-1	FNMA NOTE DTD 04-26-2012		04/23/2012	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	
3136G0-E9-8	FNMA NOTE DTD 09-27-2012		09/10/2012	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	
3136G0-EU-1	FNMA NOTE DTD 05-15-2012		04/20/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
3136G0-FF-3	FNMA NOTE DTD 04-30-2012		04/20/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
3136G0-FS-5	FNMA NOTE DTD 05-17-2012		04/20/2012	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	
3136G0-FU-0	FNMA NOTE DTD 04-30-2012		04/23/2012	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	
3136G0-GA-3	FNMA NOTE DTD 05-16-2012		04/23/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	
3136G0-GL-9	FNMA NOTE DTD 05-12-2012		04/26/2012	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	
3136G0-J4-4	FNMA NOTE DTD 10-03-2012		09/19/2012	WELLS-FARGO		2,000,000	2,000,000.00	
3136G0-JB-8	FNMA NOTE DTD 05-30-2012		05/21/2012	WELLS-FARGO		2,000,000	2,000,000.00	
3136G0-MM-0	FNMA NOTE DTD 05-30-2012		05/24/2012	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	
3136G0-N3-1	FNMA NOTE DTD 09-27-2012		09/27/2012	WELLS-FARGO		1,000,000	1,000,000.00	42
3136G0-NY-3	FNMA NOTE DTD 06-27-2012		06/11/2012	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	
3136G0-P9-6	FNMA NOTE DTD 10-17-2012		09/27/2012	WELLS-FARGO		2,000,000	2,000,000.00	
3136G0-PB-1	FNMA NOTE DTD 06-28-2012		06/13/2012	WELLS-FARGO		1,000,000	1,000,000.00	
3136G0-QL-8	FNMA NOTE DTD 06-27-2012		06/27/2012	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	36
3136G1-4R-7	FNMA NOTE DTD 12-26-2012		12/07/2012	WELLS-FARGO		2,000,000	2,000,000.00	
3136G1-4S-5	FNMA NOTE DTD 12-27-2012		12/07/2012	WELLS-FARGO		1,000,000	1,000,000.00	
31398S-UT-8	FNMA REMIC 2010-145		06/27/2012	FIFTH THIRD SECURITIES		2,386,442	1,591,716.08	
3199999	Subtotal - Bonds - U. S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions					125,212,692	124,416,716.08	1,213
8399997	Subtotal - Bonds - Part 3					125,212,692	124,416,716.08	1,213
8399998	Summary Item from Part 5 for Bonds					5,000,000	5,000,000.00	
8399999	Subtotal - Bonds					130,212,692	129,416,716.08	1,213
Common Stocks - Industrial and Miscellaneous (Unaffiliated)								
31337#-10-5	FEDERAL HOME LOAN BANK STOCK		04/12/2012	FEDERAL HOME LOAN BANK -- CINCINNATI	326.000	32,600		
9099999	Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)					32,600		
9799997	Subtotal - Common Stocks - Part 3					32,600		
9799999	Subtotal - Common Stocks					32,600		
9899999	Subtotal - Preferred and Common Stocks					32,600		

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE American Mutual Share Insurance Corporation

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
999999 - TOTALS							130,245,292	1,213