



ANNUAL STATEMENT

For the Year Ended December 31, 2012
of the Condition and Affairs of the

Molina Healthcare of Ohio, Inc.

NAIC Group Code.....1531, 1531 (Current Period) (Prior Period) NAIC Company Code..... 12334 Employer's ID Number..... 20-0750134

Organized under the Laws of OH State of Domicile or Port of Entry OH Country of Domicile USA

Licensed as Business Type.....Health Maintenance Organization Is HMO Federally Qualified? Yes [] No [X]

Incorporated/Organized..... November 19, 2003 Commenced Business..... October 24, 2005

Statutory Home Office 8101 North High Street, Suite 180..... Columbus OH 43235
(Street and Number) (City or Town, State and Zip Code)

Main Administrative Office 8101 North High Street, Suite 180..... Columbus OH 43235 614-781-4300
(Street and Number) (City or Town, State and Zip Code) (Area Code) (Telephone Number)

Mail Address 8101 North High Street, Suite 180..... Columbus OH 43235
(Street and Number or P. O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records 8101 North High Street, Suite 180..... Columbus OH 43235 614-781-4300
(Street and Number) (City or Town, State and Zip Code) (Area Code) (Telephone Number)

Internet Web Site Address www.molinahealthcare.com

Statutory Statement Contact Benjamin Sargent Orris 614-781-4300
(Name) (Area Code) (Telephone Number) (Extension)
benjamin.orris@molinahealthcare.com 614-781-1410
(E-Mail Address) (Fax Number)

OFFICERS

Name	Title	Name	Title
1. Amy Schultz Clubbs	President	2. Donna Marie Sickler #	Treasurer/VP
3. Jeffrey Don Barlow	Secretary	4.	

OTHER

DIRECTORS OR TRUSTEES

Amy Schultz Clubbs Teri Daly Lauenstein James Dwight Forshee MD

State of..... Ohio
County of..... Franklin

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

_____ (Signature) Amy Schultz Clubbs	_____ (Signature) Donna Marie Sickler	_____ (Signature) Jeffrey Don Barlow
_____ 1. (Printed Name) President	_____ 2. (Printed Name) Treasurer/VP	_____ 3. (Printed Name) Secretary
_____ (Title)	_____ (Title)	_____ (Title)

Subscribed and sworn to before me
This _____ day of _____ 2013

a. Is this an original filing? Yes [X] No []

b. If no

1. State the amendment number _____
2. Date filed _____
3. Number of pages attached _____

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage
1. Bonds:						
1.1 U.S. treasury securities.....	413,350	0.3	413,350		413,350	0.3
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies.....		0.0			0	0.0
1.22 Issued by U.S. government sponsored agencies.....		0.0			0	0.0
1.3 Non-U.S. government (including Canada, excluding mortgage-backed securities).....		0.0			0	0.0
1.4 Securities issued by states, territories and possessions and political subdivisions in the U.S.:						
1.41 States, territories and possessions general obligations.....	4,126,577	2.6	4,126,577		4,126,577	2.6
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations.....	7,705,409	4.9	7,705,409		7,705,409	4.9
1.43 Revenue and assessment obligations.....	14,954,506	9.5	14,954,506		14,954,506	9.5
1.44 Industrial development and similar obligations.....		0.0			0	0.0
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA.....		0.0			0	0.0
1.512 Issued or guaranteed by FNMA and FHLMC.....		0.0			0	0.0
1.513 All other.....		0.0			0	0.0
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA.....		0.0			0	0.0
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-based securities issued or guaranteed by agencies shown in Line 1.521.....		0.0			0	0.0
1.523 All other.....		0.0			0	0.0
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities).....	13,855,468	8.8	13,855,468		13,855,468	8.8
2.2 Unaffiliated non-U.S. securities (including Canada).....	6,286,529	4.0	6,286,530		6,286,530	4.0
2.3 Affiliated securities.....		0.0			0	0.0
3. Equity interests:						
3.1 Investments in mutual funds.....		0.0			0	0.0
3.2 Preferred stocks:						
3.21 Affiliated.....		0.0			0	0.0
3.22 Unaffiliated.....		0.0			0	0.0
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated.....		0.0			0	0.0
3.32 Unaffiliated.....		0.0			0	0.0
3.4 Other equity securities:						
3.41 Affiliated.....		0.0			0	0.0
3.42 Unaffiliated.....		0.0			0	0.0
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated.....		0.0			0	0.0
3.52 Unaffiliated.....		0.0			0	0.0
4. Mortgage loans:						
4.1 Construction and land development.....		0.0			0	0.0
4.2 Agricultural.....		0.0			0	0.0
4.3 Single family residential properties.....		0.0			0	0.0
4.4 Multifamily residential properties.....		0.0			0	0.0
4.5 Commercial loans.....		0.0			0	0.0
4.6 Mezzanine real estate loans.....		0.0			0	0.0
5. Real estate investments:						
5.1 Property occupied by company.....		0.0			0	0.0
5.2 Property held for production of income (including \$.....0 of property acquired in satisfaction of debt).....		0.0			0	0.0
5.3 Property held for sale (including \$.....0 property acquired in satisfaction of debt).....		0.0			0	0.0
6. Contract loans.....		0.0			0	0.0
7. Derivatives.....		0.0			0	0.0
8. Receivables for securities.....		0.0			0	0.0
9. Securities lending (Line 10, Asset Page reinvested collateral).....		0.0		XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments.....	110,129,455	69.9	110,129,455		110,129,455	69.9
11. Other invested assets.....		0.0			0	0.0
12. Total invested assets.....	157,471,293	100.0	157,471,294	0	157,471,294	100.0

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year.....		
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 6).....		
2.2	Additional investment made after acquisition (Part 2, Column 9).....		0
3.	Current year change in encumbrances:		
3.1	Totals, Part 1, Column 13.....		
3.2	Totals, Part 3, Column 11.....		0
4.	Total gain (loss) on disposals, Part 3, Column 18.....		
5.	Deduct amounts received on disposals, Part 3, Column 15.....		
6.	Total foreign exchange change in book/adjusted carrying value:		
6.1	Totals, Part 1, Column 15.....		
6.2	Totals, Part 3, Column 13.....		0
7.	Deduct current year's other than temporary impairment recognized:		
7.1	Totals, Part 1, Column 12.....		
7.2	Totals, Part 3, Column 10.....		0
8.	Deduct current year's depreciation:		
8.1	Totals, Part 1, Column 11.....		
8.2	Totals, Part 3, Column 9.....		0
9.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....		0
10.	Deduct total nonadmitted amounts.....		
11.	Statement value at end of current period (Line 9 minus Line 10).....		0

NONE

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year.....		
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 7).....		
2.2	Additional investment made after acquisition (Part 2, Column 8).....		0
3.	Capitalized deferred interest and other:		
3.1	Totals, Part 1, Column 12.....		
3.2	Totals, Part 3, Column 11.....		0
4.	Accrual of discount.....		
5.	Unrealized valuation increase (decrease):		
5.1	Totals, Part 1, Column 9.....		
5.2	Totals, Part 3, Column 8.....		0
6.	Total gain (loss) on disposals, Part 3, Column 18.....		
7.	Deduct amounts received on disposals, Part 3, Column 15.....		
8.	Deduct amortization of premium and mortgage interest points and commitment fees.....		
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:		
9.1	Totals, Part 1, Column 13.....		
9.2	Totals, Part 3, Column 13.....		0
10.	Deduct current year's other than temporary impairment recognized:		
10.1	Totals, Part 1, Column 11.....		
10.2	Totals, Part 3, Column 10.....		0
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		0
12.	Total valuation allowance.....		
13.	Subtotal (Line 11 plus Line 12).....		0
14.	Deduct total nonadmitted amounts.....		
15.	Statement value at end of current period (Line 13 minus Line 14).....		0

NONE

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year.....		
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 8).....		
2.2	Additional investment made after acquisition (Part 2, Column 9).....		0
3.	Capitalized deferred interest and other:		
3.1	Totals, Part 1, Column 16.....		
3.2	Totals, Part 3, Column 12.....		0
4.	Accrual of discount.....		
5.	Unrealized valuation increase (decrease):		
5.1	Totals, Part 1, Column 13.....		
5.2	Totals, Part 3, Column 9.....		0
6.	Total gain (loss) on disposals, Part 3, Column 19.....		
7.	Deduct amounts received on disposals, Part 3, Column 16.....		
8.	Deduct amortization of premium and depreciation.....		
9.	Total foreign exchange change in book/adjusted carrying value:		
9.1	Totals, Part 1, Column 17.....		
9.2	Totals, Part 3, Column 14.....		0
10.	Deduct current year's other than temporary impairment recognized:		
10.1	Totals, Part 1, Column 15.....		
10.2	Totals, Part 3, Column 11.....		0
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		0
12.	Deduct total nonadmitted amounts.....		
13.	Statement value at end of current period (Line 11 minus Line 12).....		0

NONE

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year.....		64,626,406
2.	Cost of bonds and stocks acquired, Part 3, Column 7.....		39,074,660
3.	Accrual of discount.....		13,876
4.	Unrealized valuation increase (decrease):		
4.1	Part 1, Column 12.....	(140,000)	
4.2	Part 2, Section 1, Column 15.....		
4.3	Part 2, Section 2, Column 13.....		
4.4	Part 4, Column 11.....		(140,000)
5.	Total gain (loss) on disposals, Part 4, Column 19.....		55,294
6.	Deduct consideration for bonds and stocks disposed of, Part 4, Column 7.....		55,457,411
7.	Deduct amortization of premium.....		830,986
8.	Total foreign exchange change in book/adjusted carrying value:		
8.1	Part 1, Column 15.....		
8.2	Part 2, Section 1, Column 19.....		
8.3	Part 2, Section 2, Column 16.....		
8.4	Part 4, Column 15.....		0
9.	Deduct current year's other than temporary impairment recognized:		
9.1	Part 1, Column 14.....		
9.2	Part 2, Section 1, Column 17.....		
9.3	Part 2, Section 2, Column 14.....		
9.4	Part 4, Column 13.....		0
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....		47,341,839
11.	Deduct total nonadmitted amounts.....		
12.	Statement value at end of current period (Line 10 minus Line 11).....		47,341,839

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS Governments (Including all obligations guaranteed by governments)	1. United States.....	413,350	413,493	413,507	410,000
	2. Canada.....				
	3. Other Countries.....				
	4. Totals.....	413,350	413,493	413,507	410,000
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals.....	4,126,577	4,105,266	4,139,046	3,795,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals.....	7,705,409	7,648,340	7,735,287	6,755,000
U.S. Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions	7. Totals.....	14,954,506	14,766,222	15,270,515	14,810,000
Industrial and Miscellaneous and Hybrid Securities (Unaffiliated)	8. United States.....	17,839,653	17,963,080	18,280,855	17,757,000
	9. Canada.....				
	10. Other Countries.....	2,302,344	2,304,762	2,319,955	2,219,000
	11. Totals.....	20,141,997	20,267,842	20,600,809	19,976,000
Parent, Subsidiaries and Affiliates	12. Totals.....				
	13. Total Bonds.....	47,341,838	47,201,163	48,159,165	45,746,000
PREFERRED STOCKS Industrial and Miscellaneous (Unaffiliated)	14. United States.....				
	15. Canada.....				
	16. Other Countries.....				
	17. Totals.....	0	0	0	0
Parent, Subsidiaries and Affiliates	18. Totals.....				
	19. Total Preferred Stocks....	0	0	0	0
COMMON STOCKS Industrial and Miscellaneous (Unaffiliated)	20. United States.....				
	21. Canada.....				
	22. Other Countries.....				
	23. Totals.....	0	0	0	0
Parent, Subsidiaries and Affiliates	24. Totals.....				
	25. Total Common Stocks.....	0	0	0	0
	26. Total Stocks.....	0	0	0	0
	27. Total Bonds and Stocks...	47,341,838	47,201,163	48,159,165	

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
1. U.S. Governments											
1.1 Class 1.....	54,130,034	413,350				54,543,384	33.1	71,667,297	36.8	54,543,384	
1.2 Class 2.....						0	0.0		0.0		
1.3 Class 3.....						0	0.0		0.0		
1.4 Class 4.....						0	0.0		0.0		
1.5 Class 5.....						0	0.0		0.0		
1.6 Class 6.....						0	0.0		0.0		
1.7 Totals.....	54,130,034	413,350	0	0	0	54,543,384	33.1	71,667,297	36.8	54,543,384	0
2. All Other Governments											
2.1 Class 1.....						0	0.0		0.0		
2.2 Class 2.....						0	0.0		0.0		
2.3 Class 3.....						0	0.0		0.0		
2.4 Class 4.....						0	0.0		0.0		
2.5 Class 5.....						0	0.0		0.0		
2.6 Class 6.....						0	0.0		0.0		
2.7 Totals.....	0	0	0	0	0	0	0.0	0	0.0	0	0
3. U.S. States, Territories and Possessions, etc., Guaranteed											
3.1 Class 1.....		4,126,577				4,126,577	2.5	4,952,953	2.5	4,126,577	
3.2 Class 2.....						0	0.0		0.0		
3.3 Class 3.....						0	0.0		0.0		
3.4 Class 4.....						0	0.0		0.0		
3.5 Class 5.....						0	0.0		0.0		
3.6 Class 6.....						0	0.0		0.0		
3.7 Totals.....	0	4,126,577	0	0	0	4,126,577	2.5	4,952,953	2.5	4,126,577	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1 Class 1.....	271,715	7,433,694				7,705,409	4.7	3,781,049	1.9	7,705,409	
4.2 Class 2.....						0	0.0		0.0		
4.3 Class 3.....						0	0.0		0.0		
4.4 Class 4.....						0	0.0		0.0		
4.5 Class 5.....						0	0.0		0.0		
4.6 Class 6.....						0	0.0		0.0		
4.7 Totals.....	271,715	7,433,694	0	0	0	7,705,409	4.7	3,781,049	1.9	7,705,409	0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed											
5.1 Class 1.....	6,972,962	5,121,544			1,000,000	13,094,506	8.0	18,079,912	9.3	13,094,506	
5.2 Class 2.....						0	0.0		0.0		
5.3 Class 3.....	1,860,000					1,860,000	1.1		0.0	1,860,000	
5.4 Class 4.....						0	0.0		0.0		
5.5 Class 5.....						0	0.0		0.0		
5.6 Class 6.....						0	0.0		0.0		
5.7 Totals.....	8,832,962	5,121,544	0	0	1,000,000	14,954,506	9.1	18,079,912	9.3	14,954,506	0

SIOIS

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
6. Industrial and Miscellaneous (unaffiliated)											
6.1 Class 1.....	37,557,497	9,815,780				47,373,277	28.8	44,284,930	22.8	46,114,203	1,259,074
6.2 Class 2.....	36,001,043					36,001,043	21.9	51,757,343	26.6	36,001,043	
6.3 Class 3.....						0	0.0		0.0		
6.4 Class 4.....						0	0.0		0.0		
6.5 Class 5.....						0	0.0		0.0		
6.6 Class 6.....						0	0.0		0.0		
6.7 Totals.....	73,558,540	9,815,780	0	0	0	83,374,320	50.6	96,042,273	49.4	82,115,246	1,259,074
7. Hybrid Securities											
7.1 Class 1.....						0	0.0		0.0		
7.2 Class 2.....						0	0.0		0.0		
7.3 Class 3.....						0	0.0		0.0		
7.4 Class 4.....						0	0.0		0.0		
7.5 Class 5.....						0	0.0		0.0		
7.6 Class 6.....						0	0.0		0.0		
7.7 Totals.....	0	0	0	0	0	0	0.0	0	0.0	0	0
8. Parent, Subsidiaries and Affiliates											
8.1 Class 1.....						0	0.0		0.0		
8.2 Class 2.....						0	0.0		0.0		
8.3 Class 3.....						0	0.0		0.0		
8.4 Class 4.....						0	0.0		0.0		
8.5 Class 5.....						0	0.0		0.0		
8.6 Class 6.....						0	0.0		0.0		
8.7 Totals.....	0	0	0	0	0	0	0.0	0	0.0	0	0

9018

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
9. Total Bonds Current Year											
9.1 Class 1.....	(d).....98,932,207	.....26,910,945	.....0	.....0	.....1,000,000	.....126,843,152	.....77.0	.....XXX	.....XXX	.....125,584,078	.....1,259,074
9.2 Class 2.....	(d).....36,001,043	.....0	.....0	.....0	.....0	.....36,001,043	.....21.9	.....XXX	.....XXX	.....36,001,043	.....0
9.3 Class 3.....	(d).....1,860,000	.....0	.....0	.....0	.....0	.....1,860,000	.....1.1	.....XXX	.....XXX	.....1,860,000	.....0
9.4 Class 4.....	(d).....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....XXX	.....XXX	.....0	.....0
9.5 Class 5.....	(d).....0	.....0	.....0	.....0	.....0	(c).....0	.....0.0	.....XXX	.....XXX	.....0	.....0
9.6 Class 6.....	(d).....0	.....0	.....0	.....0	.....0	(c).....0	.....0.0	.....XXX	.....XXX	.....0	.....0
9.7 Totals.....	.....136,793,250	.....26,910,945	.....0	.....0	.....1,000,000	(b).....164,704,195	.....100.0	.....XXX	.....XXX	.....163,445,121	.....1,259,074
9.8 Line 9.7 as a % of Col. 6.....	.....83.1	.....16.3	.....0.0	.....0.0	.....0.6	.....100.0	.....XXX	.....XXX	.....XXX	.....99.2	.....0.8
10. Total Bonds Prior Year											
10.1 Class 1.....	.....101,113,840	.....40,652,301	.....0	.....0	.....1,000,000	.....XXX	.....XXX	.....142,766,142	.....73.4	.....137,362,870	.....5,403,272
10.2 Class 2.....	.....51,240,498	.....516,844	.....0	.....0	.....0	.....XXX	.....XXX	.....51,757,343	.....26.6	.....14,513,875	.....37,243,467
10.3 Class 3.....	.....0	.....0	.....0	.....0	.....0	.....XXX	.....XXX	.....0	.....0.0	.....0	.....0
10.4 Class 4.....	.....0	.....0	.....0	.....0	.....0	.....XXX	.....XXX	.....0	.....0.0	.....0	.....0
10.5 Class 5.....	.....0	.....0	.....0	.....0	.....0	.....XXX	.....XXX	(c).....0	.....0.0	.....0	.....0
10.6 Class 6.....	.....0	.....0	.....0	.....0	.....0	.....XXX	.....XXX	(c).....0	.....0.0	.....0	.....0
10.7 Totals.....	.....152,354,339	.....41,169,145	.....0	.....0	.....1,000,000	.....XXX	.....XXX	(b).....194,523,484	.....100.0	.....151,876,745	.....42,646,739
10.8 Line 10.7 as a % of Col. 8.....	.....78.3	.....21.2	.....0.0	.....0.0	.....0.5	.....XXX	.....XXX	.....100.0	.....XXX	.....78.1	.....21.9
11. Total Publicly Traded Bonds											
11.1 Class 1.....	.....97,673,133	.....26,910,945	.....0	.....0	.....1,000,000	.....125,584,078	.....76.2	.....137,362,870	.....70.6	.....125,584,078	.....XXX
11.2 Class 2.....	.....36,001,043	.....0	.....0	.....0	.....0	.....36,001,043	.....21.9	.....14,513,875	.....7.5	.....36,001,043	.....XXX
11.3 Class 3.....	.....1,860,000	.....0	.....0	.....0	.....0	.....1,860,000	.....1.1	.....0	.....0.0	.....1,860,000	.....XXX
11.4 Class 4.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....XXX
11.5 Class 5.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....XXX
11.6 Class 6.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....XXX
11.7 Totals.....	.....135,534,176	.....26,910,945	.....0	.....0	.....1,000,000	.....163,445,121	.....99.2	.....151,876,745	.....78.1	.....163,445,121	.....XXX
11.8 Line 11.7 as a % of Col. 6.....	.....82.9	.....16.5	.....0.0	.....0.0	.....0.6	.....100.0	.....XXX	.....XXX	.....XXX	.....100.0	.....XXX
11.9 Line 11.7 as a % of Line 9.7, Col. 6, Section 9.....	.....82.3	.....16.3	.....0.0	.....0.0	.....0.6	.....99.2	.....XXX	.....XXX	.....XXX	.....99.2	.....XXX
12. Total Privately Placed Bonds											
12.1 Class 1.....	.....1,259,074	.....0	.....0	.....0	.....0	.....1,259,074	.....0.8	.....5,403,272	.....2.8	.....XXX	.....1,259,074
12.2 Class 2.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....37,243,467	.....19.1	.....XXX	.....0
12.3 Class 3.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....XXX	.....0
12.4 Class 4.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....XXX	.....0
12.5 Class 5.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....XXX	.....0
12.6 Class 6.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....XXX	.....0
12.7 Totals.....	.....1,259,074	.....0	.....0	.....0	.....0	.....1,259,074	.....0.8	.....42,646,739	.....21.9	.....XXX	.....1,259,074
12.8 Line 12.7 as a % of Col. 6.....	.....100.0	.....0.0	.....0.0	.....0.0	.....0.0	.....100.0	.....XXX	.....XXX	.....XXX	.....XXX	.....100.0
12.9 Line 12.7 as a % of Line 9.7, Col. 6, Section 9.....	.....0.8	.....0.0	.....0.0	.....0.0	.....0.0	.....0.8	.....XXX	.....XXX	.....XXX	.....XXX	.....0.8

S107

(a) Includes \$.....0 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.
 (b) Includes \$.....0 current year, \$.....0 prior year of bonds with Z designations and \$.....0 current year, \$.....0 prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.
 (c) Includes \$.....0 current year, \$.....0 prior year of bonds with 5* designations and \$.....0 current year, \$.....0 prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.
 (d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$.....0; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.5	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
Distribution by Type											
1. U.S. Governments											
1.1 Issuer Obligations.....	54,130,034	413,350				54,543,384	33.1	71,667,297	36.8	54,543,384	
1.2 Residential Mortgage-Backed Securities.....						0	0.0		0.0		
1.3 Commercial Mortgage-Backed Securities.....						0	0.0		0.0		
1.4 Other Loan-Backed and Structured Securities.....						0	0.0		0.0		
1.5 Totals.....	54,130,034	413,350	0	0	0	54,543,384	33.1	71,667,297	36.8	54,543,384	0
2. All Other Governments											
2.1 Issuer Obligations.....						0	0.0		0.0		
2.2 Residential Mortgage-Backed Securities.....						0	0.0		0.0		
2.3 Commercial Mortgage-Backed Securities.....						0	0.0		0.0		
2.4 Other Loan-Backed and Structured Securities.....						0	0.0		0.0		
2.5 Totals.....	0	0	0	0	0	0	0.0	0	0.0	0	0
3. U.S. States, Territories and Possessions, Guaranteed											
3.1 Issuer Obligations.....		4,126,577				4,126,577	2.5	4,952,953	2.5	4,126,577	
3.2 Residential Mortgage-Backed Securities.....						0	0.0		0.0		
3.3 Commercial Mortgage-Backed Securities.....						0	0.0		0.0		
3.4 Other Loan-Backed and Structured Securities.....						0	0.0		0.0		
3.5 Totals.....	0	4,126,577	0	0	0	4,126,577	2.5	4,952,953	2.5	4,126,577	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1 Issuer Obligations.....	271,715	7,433,694				7,705,409	4.7	3,781,049	1.9	7,705,409	
4.2 Residential Mortgage-Backed Securities.....						0	0.0		0.0		
4.3 Commercial Mortgage-Backed Securities.....						0	0.0		0.0		
4.4 Other Loan-Backed and Structured Securities.....						0	0.0		0.0		
4.5 Totals.....	271,715	7,433,694	0	0	0	7,705,409	4.7	3,781,049	1.9	7,705,409	0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed											
5.1 Issuer Obligations.....	8,832,962	5,121,544			1,000,000	14,954,506	9.1	18,079,912	9.3	14,954,506	
5.2 Residential Mortgage-Backed Securities.....						0	0.0		0.0		
5.3 Commercial Mortgage-Backed Securities.....						0	0.0		0.0		
5.4 Other Loan-Backed and Structured Securities.....						0	0.0		0.0		
5.5 Totals.....	8,832,962	5,121,544	0	0	1,000,000	14,954,506	9.1	18,079,912	9.3	14,954,506	0
6. Industrial and Miscellaneous (unaffiliated)											
6.1 Issuer Obligations.....	73,558,539	9,815,780				83,374,319	50.6	96,042,273	49.4	82,115,246	1,259,074
6.2 Residential Mortgage-Backed Securities.....						0	0.0		0.0		
6.3 Commercial Mortgage-Backed Securities.....						0	0.0		0.0		
6.4 Other Loan-Backed and Structured Securities.....						0	0.0		0.0		
6.5 Totals.....	73,558,539	9,815,780	0	0	0	83,374,319	50.6	96,042,273	49.4	82,115,246	1,259,074
7. Hybrid Securities											
7.1 Issuer Obligations.....						0	0.0		0.0		
7.2 Residential Mortgage-Backed Securities.....						0	0.0		0.0		
7.3 Commercial Mortgage-Backed Securities.....						0	0.0		0.0		
7.4 Other Loan-Backed and Structured Securities.....						0	0.0		0.0		
7.5 Totals.....	0	0	0	0	0	0	0.0	0	0.0	0	0
8. Parent, Subsidiaries and Affiliates											
8.1 Issuer Obligations.....						0	0.0		0.0		
8.2 Residential Mortgage-Backed Securities.....						0	0.0		0.0		
8.3 Commercial Mortgage-Backed Securities.....						0	0.0		0.0		
8.4 Other Loan-Backed and Structured Securities.....						0	0.0		0.0		
8.5 Totals.....	0	0	0	0	0	0	0.0	0	0.0	0	0

81018

SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.5	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
9. Total Bonds Current Year											
9.1 Issuer Obligations.....	136,793,249	26,910,945	0	0	1,000,000	164,704,194	100.0	XXX	XXX	163,445,121	1,259,074
9.2 Residential Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	XXX	XXX	0	0
9.3 Commercial Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	XXX	XXX	0	0
9.4 Other Loan-Backed and Structured Securities.....	0	0	0	0	0	0	0.0	XXX	XXX	0	0
9.5 Totals.....	136,793,249	26,910,945	0	0	1,000,000	164,704,194	100.0	XXX	XXX	163,445,121	1,259,074
9.6 Line 9.5 as a % of Col. 6.....	83.1	16.3	0.0	0.0	0.6	100.0	XXX	XXX	XXX	99.2	0.8
10. Total Bonds Prior Year											
10.1 Issuer Obligations.....	152,354,339	41,169,145			1,000,000	XXX	XXX	194,523,484	100.0	151,876,745	42,646,739
10.2 Residential Mortgage-Backed Securities.....						XXX	XXX	0	0.0		
10.3 Commercial Mortgage-Backed Securities.....						XXX	XXX	0	0.0		
10.4 Other Loan-Backed and Structured Securities.....						XXX	XXX	0	0.0		
10.5 Totals.....	152,354,339	41,169,145	0	0	1,000,000	XXX	XXX	194,523,484	100.0	151,876,745	42,646,739
10.6 Line 10.5 as a % of Col. 8.....	78.3	21.2	0.0	0.0	0.5	XXX	XXX	100.0	XXX	78.1	21.9
11. Total Publicly Traded Bonds											
11.1 Issuer Obligations.....	135,534,176	26,910,945			1,000,000	163,445,121	99.2	151,876,745	78.1	163,445,121	XXX
11.2 Residential Mortgage-Backed Securities.....						0	0.0	0	0.0	0	XXX
11.3 Commercial Mortgage-Backed Securities.....						0	0.0	0	0.0	0	XXX
11.4 Other Loan-Backed and Structured Securities.....						0	0.0	0	0.0	0	XXX
11.5 Totals.....	135,534,176	26,910,945	0	0	1,000,000	163,445,121	99.2	151,876,745	78.1	163,445,121	XXX
11.6 Line 11.5 as a % of Col. 6.....	82.9	16.5	0.0	0.0	0.6	100.0	XXX	XXX	XXX	100.0	XXX
11.7 Line 11.5 as a % of Line 9.5, Col. 6, Section 9.....	82.3	16.3	0.0	0.0	0.6	99.2	XXX	XXX	XXX	99.2	XXX
12. Total Privately Placed Bonds											
12.1 Issuer Obligations.....	1,259,074					1,259,074	0.8	42,646,739	21.9	XXX	1,259,074
12.2 Residential Mortgage-Backed Securities.....						0	0.0	0	0.0	XXX	0
12.3 Commercial Mortgage-Backed Securities.....						0	0.0	0	0.0	XXX	0
12.4 Other Loan-Backed and Structured Securities.....						0	0.0	0	0.0	XXX	0
12.5 Totals.....	1,259,074	0	0	0	0	1,259,074	0.8	42,646,739	21.9	XXX	1,259,074
12.6 Line 12.5 as a % of Col. 6.....	100.0	0.0	0.0	0.0	0.0	100.0	XXX	XXX	XXX	XXX	100.0
12.7 Line 12.5 as a % of Line 9.5, Col. 6, Section 9.....	0.8	0.0	0.0	0.0	0.0	0.8	XXX	XXX	XXX	XXX	0.8

601S

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

S110

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year.....	78,455,232	78,455,232			
2. Cost of short-term investments acquired.....	3,131,411,416	3,131,411,416			
3. Accrual of discount.....	10,628	10,628			
4. Unrealized valuation increase (decrease).....	0				
5. Total gain (loss) on disposals.....	102	102			
6. Deduct consideration received on disposals.....	3,146,616,328	3,146,616,328			
7. Deduct amortization of premium.....	24,892	24,892			
8. Total foreign exchange change in book/adjusted carrying value.....	0				
9. Deduct current year's other than temporary impairment recognized.....	0				
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	63,236,157	63,236,157	0	0	0
11. Deduct total nonadmitted amounts.....	0				
12. Statement value at end of current period (Line 10 minus Line 11).....	63,236,157	63,236,157	0	0	0

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:.....

Sch. DB-Pt. A-Verification
NONE

Sch. DB-Pt. B-Verification
NONE

Sch. DB-Pt. C-Sn. 1
NONE

Sch. DB-Pt. C-Sn. 2
NONE

Sch. DB-Verification
NONE

SCHEDULE E - VERIFICATION BETWEEN YEARS

Cash Equivalents

	1 Total	2 Bonds	3 Other (a)
1. Book/adjusted carrying value, December 31 of prior year.....	51,441,849	51,441,849	
2. Cost of cash equivalents acquired.....	1,895,182,469	1,895,182,469	
3. Accrual of discount.....	145,066	145,066	
4. Unrealized valuation increase (decrease).....	0		
5. Total gain (loss) on disposals.....	(62)	(62)	
6. Deduct consideration received on disposals.....	1,892,643,122	1,892,643,122	
7. Deduct amortization of premium.....	0		
8. Total foreign exchange change in book/adjusted carrying value.....	0		
9. Deduct current year's other than temporary impairment recognized.....	0		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	54,126,200	54,126,200	0
11. Deduct total nonadmitted amounts.....	0		
12. Statement value at end of current period (Line 10 minus Line 11).....	54,126,200	54,126,200	0

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment:.

**Sch. A-Pt. 1
NONE**

**Sch. A-Pt. 2
NONE**

**Sch. A-Pt. 3
NONE**

**Sch. B-Pt. 1
NONE**

**Sch. B-Pt. 2
NONE**

**Sch. B-Pt. 3
NONE**

**Sch. BA-Pt. 1
NONE**

**Sch. BA-Pt. 2
NONE**

**Sch. BA-Pt. 3
NONE**

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	F o r e i g n	B o n d C H A R	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
U.S. Government - Issuer Obligations																					
912828 PQ 7	US TREASURY N/B				1	413,507	100.852	413,493	410,000	413,350		(158)			1.000	0.212	JJ	1,894		12/11/2012	01/15/2014
0199999	U.S. Government - Issuer Obligations					413,507	XXX	413,493	410,000	413,350	0	(158)	0	0	XXX	XXX	XXX	1,894	0	XXX	XXX
0599999	Total - U.S. Government					413,507	XXX	413,493	410,000	413,350	0	(158)	0	0	XXX	XXX	XXX	1,894	0	XXX	XXX
U.S. States, Territories & Possessions (Direct and Guaranteed) - Issuer Obligations																					
13063B FQ 0	CA ST-TXBL				1	285,592	114.861	281,409	245,000	284,183		(1,408)			5.750	1.750	MS	4,696		11/01/2012	03/01/2017
13063A 5D 2	CA TXB-VAR PURP 3				1	263,350	113.481	261,006	230,000	261,731		(1,619)			5.950	1.574	AO	3,421		10/26/2012	04/01/2016
452152 FT 3	IL ST-TXB-4-BABS				1	154,701	102.860	154,290	150,000	152,610		(1,676)			4.200	3.005	JJ	3,150	6,300	09/28/2011	07/01/2014
452152 BE 0	ILLINOIS ST-BABS				1	2,604,983	107.993	2,586,432	2,395,000	2,602,728		(2,255)			4.533	1.636	FA	45,236		12/14/2012	02/01/2016
452151 8V 8	ILLINOIS-TXBL				1	830,420	106.081	822,128	775,000	825,324		(5,097)			4.421	1.128	JJ	17,131		10/12/2012	01/01/2015
1199999	U.S. States, Territories & Possessions - Issuer Obligations					4,139,046	XXX	4,105,266	3,795,000	4,126,577	0	(12,055)	0	0	XXX	XXX	XXX	73,634	6,300	XXX	XXX
1799999	Total - U.S. States, Territories & Possessions (Direct and Guaranteed)					4,139,046	XXX	4,105,266	3,795,000	4,126,577	0	(12,055)	0	0	XXX	XXX	XXX	73,634	6,300	XXX	XXX
U.S. Political Subdivisions of States, Territories & Possessions (Direct and Guaranteed) - Issuer Obligations																					
072887 ZU 9	BAYONNE REF				1	285,830	101.560	274,212	270,000	271,715		(4,051)			4.654	3.100	JD	1,047	12,566	05/12/2009	06/01/2013
167505 NP 7	CHICAGO BOE-TAXABLE				1	968,801	108.150	957,128	885,000	964,817		(3,984)			3.881	1.500	JD	2,862	17,173	10/16/2012	12/01/2016
25476F LG 1	DC-TXB-A-BABS				1	2,308,100	112.782	2,255,640	2,000,000	2,297,937		(10,163)			4.613	1.143	JD	7,688	46,130	11/01/2012	06/01/2017
438670 PA 7	HONOLULU-E-TXBL				1	606,456	100.350	602,100	600,000	606,427		(29)			1.259	1.031	MN	860		12/19/2012	11/01/2017
64966G TX 0	NYC TXBL-SUBSER C-2				1	3,566,100	118.642	3,559,260	3,000,000	3,564,513		(1,587)			5.290	1.200	AO	39,675		12/21/2012	10/01/2017
1899999	U.S. Political Subdivisions of States, Territories & Possessions - Issuer Obligations					7,735,287	XXX	7,648,340	6,755,000	7,705,409	0	(19,814)	0	0	XXX	XXX	XXX	52,133	75,869	XXX	XXX
2499999	Total - U.S. Political Subdivisions of States, Territories & Possessions					7,735,287	XXX	7,648,340	6,755,000	7,705,409	0	(19,814)	0	0	XXX	XXX	XXX	52,133	75,869	XXX	XXX
U.S. Special Revenue & Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their U.S. Political Subdivisions - Issuer Obligations																					
041841 BB 2	ARLINGTON SPL OBLG-C				1	712,800	104.926	692,512	660,000	690,110		(18,118)			4.730	1.861	FA	11,793	31,218	09/28/2011	08/15/2014
10620N BS 6	BRAZOS HGR ED-STD LN				1,3	1,000,000	90.000	900,000	1,000,000	1,000,000					1.710	5.750	MON	285	17,382	12/06/2007	06/25/2043
13281N MC 3	CAMDEN IMPT-TXB-RECOV				1	734,420	104.250	724,538	695,000	722,180		(12,240)			3.892	2.000	FA	10,219	27,049	01/03/2012	02/15/2015
49130N AN 9	KY HGR ED-TXB-A1				1,3	1,600,000	96.000	1,536,000	1,600,000	1,600,000					1.709	4.990	MON	1,367	20,741	01/29/2008	05/01/2032
613741 BS 5	MONTGOMERY ECON-B-TXB				1	1,600,912	100.819	1,613,104	1,600,000	1,600,513		(356)			1.233	1.210	JD	1,644	20,495	11/09/2011	06/01/2014
605354 EV 7	MS HGR ED-VAR-TXB-A4				1,3	2,000,000	93.000	1,860,000	2,000,000	1,860,000		(140,000)			1.920	3.880	MON	2,880	36,741	01/08/2008	09/01/2035
66285W HH 2	N TX TWY-A-TXB-BANS				1	2,570,195	101.325	2,533,125	2,500,000	2,523,530		(35,263)			2.441	1.030	MS	20,342	61,025	10/18/2011	09/01/2013
650035 QJ 0	NYS URBAN DEV CORP				1	85,000	104.539	88,858	85,000	84,999		1			5.640	5.641	JD	213	5,918	01/09/2009	12/15/2013
650035 RN 0	NYS URBAN DEV CORP				1	322,361	100.636	306,940	305,000	305,929		(4,539)			5.240	3.702	MS	4,706	15,982	03/02/2009	03/15/2013
70869P FV 4	PA ECON DEV-B-BABS				1	2,125,267	110.042	2,107,304	1,915,000	2,108,740		(16,527)			4.295	1.290	JD	3,656	41,125	09/10/2012	06/15/2016
709163 EQ 8	PA HGR ED ARS-TXB-DD1				1,3	600,000	91.000	546,000	600,000	600,000					3.239	6.300	MON	270	9,622	12/06/2007	09/01/2045
709163 ER 6	PA HGR ED ARS-TXB-DD2				1,3	50,000	91.000	45,500	50,000	50,000					3.568	2.772	MON	129	799	02/07/2011	09/01/2045
713575 ST 6	PERALTA CLG-TXB-REF				1	1,000,000	100.151	1,001,510	1,000,000	1,000,000					3.470	3.472	FA	14,458	26,314	10/18/2011	08/01/2013
91412F VK 0	UNIV CALIFORNIA-TXB-I				1	869,560	101.354	810,832	800,000	808,504		(22,716)			4.850	1.950	MN	4,958	38,800	04/01/2010	05/15/2013
2599999	U.S. Special Revenue & Assessment Obligations - Issuer Obligations					15,270,515	XXX	14,766,222	14,810,000	14,954,506	(140,000)	(109,757)	0	0	XXX	XXX	XXX	76,919	353,211	XXX	XXX
3199999	Total - U.S. Special Revenue & Special Assessment Obligations					15,270,515	XXX	14,766,222	14,810,000	14,954,506	(140,000)	(109,757)	0	0	XXX	XXX	XXX	76,919	353,211	XXX	XXX
Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations																					
0258M0 CY 3	AMER EXPRESS CREDIT CO				1	1,097,820	104.354	1,043,540	1,000,000	1,033,232		(51,459)			7.300	2.010	FA	26,564	73,000	09/23/2011	08/20/2013
060505 AX 2	BANK OF AMERICA CORP				1	1,063,300	100.173	1,001,730	1,000,000	1,001,121		(29,308)			4.875	1.900	JJ	22,479	48,750	11/04/2010	01/15/2013
05565Q BQ 0	BP CAPITAL MARKETS PLC			F	1	1,305,135	106.823	1,302,172	1,219,000	1,298,079		(7,055)			3.200	1.124	MS	11,919		09/13/2012	03/11/2016
141784 DG 0	CARGILL INC				1	276,640	100.286	257,735	257,000	257,541		(9,435)			5.200	1.485	JJ	5,902	13,364	12/14/2010	01/22/2013

E10

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2		Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
			3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description		Code	Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date	
22303Q AJ 9	COVIDIEN INTL FINANCE SA.....		F	1	.1FE	1,014,820	100.259	1,002,590	1,000,000	1,004,265		(9,350)			1.875	0.930	JD.....	833	18,750	11/09/2011	06/15/2013	
22546Q AG 2	CREDIT SUISSE NEW YORK.....		E	3	.1FE	1,978,100	100.573	2,011,460	2,000,000	1,988,191		10,091			1.300	2.135	JAJO..	5,634	22,002	02/08/2012	01/14/2014	
22546Q AH 0	CREDIT SUISSE NEW YORK.....		E		.1FE	1,991,160	101.628	2,032,560	2,000,000	1,995,994		3,781			2.200	2.397	JJ.....	20,411	44,000	09/19/2011	01/14/2014	
24702R AL 5	DELL INC.....			1	.1FE	1,032,360	103.109	1,031,090	1,000,000	1,028,758		(3,602)			2.300	1.209	MS.....	7,092	11,500	08/24/2012	09/10/2015	
36962G 4H 4	GENERAL ELEC CAP CORP.....				.1FE	1,531,350	100.050	1,500,750	1,500,000	1,500,463		(24,268)			2.800	1.168	JJ.....	20,183	42,000	09/19/2011	01/08/2013	
36962G 4Q 4	GENERAL ELEC CAP CORP.....				.1FE	1,516,665	100.957	1,514,355	1,500,000	1,507,203		(9,462)			1.875	1.188	MS.....	8,203	28,125	01/23/2012	09/16/2013	
36962G 4S 0	GENERAL ELEC CAP CORP.....			3	.1FE	1,000,000	100.270	1,002,700	1,000,000	1,000,000					0.961	2.250	MJSD.	27	11,174	11/04/2010	09/30/2015	
244217 BK 0	JOHN DEERE CAPITAL CORP.....				.1FE	1,081,610	100.202	1,002,020	1,000,000	1,001,513		(39,655)			5.100	1.100	JJ.....	23,517	51,000	12/15/2010	01/15/2013	
46623E JE 0	JPMORGAN CHASE & CO.....				.1FE	2,510,650	101.502	2,537,550	2,500,000	2,504,759		(4,393)			2.050	1.868	JJ.....	22,351	51,250	08/23/2011	01/24/2014	
46625H HB 9	JPMORGAN CHASE & CO.....				.1FE	1,579,815	101.481	1,522,215	1,500,000	1,516,806		(50,352)			4.750	1.347	MN.....	11,875	71,250	09/27/2011	05/01/2013	
487836 BA 5	KELLOGG CO.....			1	.2FE	531,345	100.709	503,545	500,000	502,539		(14,305)			4.250	1.358	MS.....	6,788	21,250	12/16/2010	03/06/2013	
7425A0 A5 9	PRINCIPAL LIFE GLOBAL.....				.1FE	1,090,040	100.183	1,001,830	1,000,000	1,001,533		(40,160)			5.250	1.196	JJ.....	24,208	52,500	10/06/2010	01/15/2013	
3299999	Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations.....					20,600,809	XXX	20,267,842	19,976,000	20,141,997	0	(278,932)	0	0	XXX	XXX	XXX	217,987	559,915	XXX	XXX	
3899999	Total - Industrial & Miscellaneous (Unaffiliated).....					20,600,809	XXX	20,267,842	19,976,000	20,141,997	0	(278,932)	0	0	XXX	XXX	XXX	217,987	559,915	XXX	XXX	
Totals																						
7799999	Total - Issuer Obligations.....					48,159,165	XXX	47,201,163	45,746,000	47,341,838	(140,000)	(420,715)	0	0	XXX	XXX	XXX	422,568	995,295	XXX	XXX	
8399999	Grand Total - Bonds.....					48,159,165	XXX	47,201,163	45,746,000	47,341,838	(140,000)	(420,715)	0	0	XXX	XXX	XXX	422,568	995,295	XXX	XXX	

E10.1

SCHEDULE D - PART 2 - SECTION 1

Showing all PREFERRED STOCKS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes		5 Number of Shares	6 Par Value Per Share	7 Rate Per Share	8 Book/ Adjusted Carrying Value	Fair Value		11 Actual Cost	Dividends			Change in Book/Adjusted Carrying Value					20 NAIC Desig- nation	21 Date Acquired
		3 Code	4 F o r e i g n					9 Rate Per Share Used to Obtain Fair Value	10 Fair Value		12 Declared but Unpaid	13 Amount Received During Year	14 Nonadmitted Declared but Unpaid	15 Unrealized Valuation Increase/ (Decrease)	16 Current Year's (Amortization)/ Accretion	17 Current Year's Other Than Temporary Impairment Recognized	18 Total Change in B./A.C.V. (15+16-17)	19 Total Foreign Exchange Change in B./A.C.V.		

NONE

SCHEDULE D - PART 2 - SECTION 2
Showing all COMMON STOCKS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes		5 Number of Shares	6 Book/ Adjusted Carrying Value	Fair Value		9 Actual Cost	Dividends			Change in Book/Adjusted Carrying Value				17 NAIC Market Indicator (a)	18 Date Acquired
		3 Code	4 F o r e i g n			7 Rate Per Share Used to Obtain Fair Value	8 Fair Value		10 Declared but Unpaid	11 Amount Received During Year	12 Nonadmitted Declared but Unpaid	13 Unrealized Valuation Increase/ (Decrease)	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Change in B./A.C.V. (13-14)	16 Total Foreign Exchange Change in B./A.C.V.		
Common Stocks - Money Market Mutual Funds																	
004940 10 2	ACTIVE ASSETS MONEY TRUST										9				0	L	08/10/2012
9399999	Total - Common Stocks - Money Market Mutual Funds				0	XXX	0	0	0	0	9	0	0	0	0	XXX	XXX
9799999	Total - Common Stock				0	XXX	0	0	0	0	9	0	0	0	0	XXX	XXX
9899999	Total - Preferred and Common Stock				0	XXX	0	0	0	0	9	0	0	0	0	XXX	XXX

(a) For all common stocks bearing the NAIC market indicator "U" provide: the number of such issues.....0, the total \$ value (included in Column 8) of all such issues \$.....0.

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
Bonds - U.S. Government								
912828 PQ 7	US TREASURY N/B.....		12/11/2012	CITIGROUP GLOBAL MARKETS INC.....		413,507	410,000	1,693
0599999	Total - Bonds - U.S. Government.....					413,507	410,000	1,693
Bonds - U.S. States, Territories and Possessions								
13063B FQ 0	CA ST-TXBL.....		11/01/2012	Morgan Stanley 15.....		285,592	245,000	2,544
13063A 5D 2	CA TXB-VAR PURP 3.....		10/26/2012	Morgan Stanley 15.....		263,350	230,000	1,140
452152 BE 0	ILLINOIS ST-BABS.....		12/14/2012	Morgan Stanley 15.....		2,604,983	2,395,000	41,617
452151 8V 8	ILLINOIS-TXBL.....		10/12/2012	Morgan Stanley 15.....		830,420	775,000	10,088
1799999	Total - Bonds - U.S. States, Territories & Possessions.....					3,984,345	3,645,000	55,389
Bonds - U.S. Political Subdivisions of States								
167505 NP 7	CHICAGO BOE-TAXABLE.....		10/16/2012	Morgan Stanley 15.....		968,801	885,000	13,166
25476F LG 1	DC-TXB-A-BABS.....		11/01/2012	Morgan Stanley 15.....		2,308,100	2,000,000	39,723
438670 P4 7	HONOLULU-E-TXBL.....		12/19/2012	Morgan Stanley 15.....		606,456	600,000	713
64966G TX 0	NYC TXBL-SUBSER C-2.....		12/21/2012	Morgan Stanley 15.....		3,566,100	3,000,000	37,912
2499999	Total - Bonds - U.S. Political Subdivisions of States.....					7,449,457	6,485,000	91,514
Bonds - U.S. Special Revenue and Special Assessment								
13281N MC 3	CAMDEN IMPT-TXB-RECOV.....		01/03/2012	Morgan Stanley Smith Barney.....		734,420	695,000	10,594
70869P FV 4	PA ECON DEV-B-BABS.....		09/10/2012	Morgan Stanley 15.....		2,125,267	1,915,000	20,105
3199999	Total - Bonds - U.S. Special Revenue and Special Assessments.....					2,859,687	2,610,000	30,700
Bonds - Industrial and Miscellaneous								
05565Q BQ 0	BP CAPITAL MARKETS PLC.....	F.....	09/13/2012	Morgan Stanley 15.....		1,305,135	1,219,000	758
22546Q AG 2	CREDIT SUISSE NEW YORK.....	E.....	02/08/2012	Morgan Stanley Smith Barney.....		1,978,100	2,000,000	2,291
24702R AL 5	DELL INC.....		08/24/2012	Morgan Stanley 15.....		1,032,360	1,000,000	10,797
36962G 4Q 4	GENERAL ELEC CAP CORP.....		01/23/2012	Morgan Stanley Smith Barney.....		1,516,665	1,500,000	10,156
3899999	Total - Bonds - Industrial and Miscellaneous.....					5,832,260	5,719,000	24,002
8399997	Total - Bonds - Part 3.....					20,539,256	18,869,000	203,299
8399998	Total - Bonds - Summary Item from Part 5.....					2,517,977	2,500,000	38,486
8399999	Total - Bonds.....					23,057,234	21,369,000	241,785
9799998	Total - Common Stocks - Summary Item from Part 5.....					16,017,427	XXX	
9799999	Total - Common Stocks.....					16,017,427	XXX	0
9899999	Total - Preferred and Common Stocks.....					16,017,427	XXX	0
9999999	Total - Bonds, Preferred and Common Stocks.....					39,074,660	XXX	241,785

E13

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Forfeign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date
Bonds - U.S. Government																				
912828 MB 3	US TREASURY N/B.....		12/15/2012	PFM.....		410,000	410,000	414,789	412,945		(2,945)		(2,945)		410,000			0	4,613	12/15/2012
0599999	Total - Bonds - U.S. Government.....					410,000	410,000	414,789	412,945	0	(2,945)	0	(2,945)	0	410,000	0	0	0	4,613	XXX
Bonds - U.S. States, Territories and Possessions																				
452152 FS 5	IL ST-TXB-4-BABS.....		12/14/2012	Morgan Stanley Smith Barney.....		2,517,977	2,500,000	2,588,900	2,548,668		(30,691)		(30,691)		2,517,977			0	123,486	07/01/2013
68608K MX 3	OR ST-A-BRD HGR ED.....		08/01/2012	Morgan Stanley Smith Barney.....		250,000	250,000	250,000	249,998		2		2		250,000			0	11,625	08/01/2012
1799999	Total - Bonds - U.S. States, Territories & Possessions.....					2,767,977	2,750,000	2,838,900	2,798,667	0	(30,689)	0	(30,689)	0	2,767,977	0	0	0	135,111	XXX
Bonds - U.S. Political Subdivisions of States																				
167485 RR 4	CHICAGO TXB-SER B.....		01/01/2012	Morgan Stanley Smith Barney.....		490,000	490,000	516,514	490,000				0		490,000			0	12,863	01/01/2012
64966J AT 3	NYC-TXB-F2.....		12/01/2012	Morgan Stanley Smith Barney.....		2,000,000	2,000,000	2,024,300	2,015,283		(15,283)		(15,283)		2,000,000			0	32,400	12/01/2012
944488 QC 2	WAYNE CNTY-TXB-B3.....		03/15/2012	Morgan Stanley Smith Barney.....		1,000,000	1,000,000	1,000,000	1,000,000				0		1,000,000			0	10,800	09/15/2012
2499999	Total - Bonds - U.S. Political Subdivisions of States.....					3,490,000	3,490,000	3,540,814	3,505,283	0	(15,283)	0	(15,283)	0	3,490,000	0	0	0	56,063	XXX
Bonds - U.S. Special Revenue and Special Assessment																				
28148N AV 5	EDL FDG-ARS-TXB-SR-B2.....		05/22/2012	Morgan Stanley Smith Barney.....		1,000,000	1,000,000	1,000,000	1,000,000				0		1,000,000			0	14,203	12/01/2035
28148N AQ 6	EDL FDG-AUCTION-B-1.....		05/22/2012	Morgan Stanley Smith Barney.....		1,000,000	1,000,000	1,000,000	1,000,000				0		1,000,000			0	13,048	12/01/2035
3135G0 GU 1	FANNIE MAE.....		12/27/2012	Morgan Stanley Smith Barney.....		3,000,000	3,000,000	3,000,000	3,000,000				0		3,000,000			0	15,000	12/27/2013
612130 HQ 0	MT HGR ED SR-SER B.....		05/02/2012	Morgan Stanley Smith Barney.....		300,000	300,000	300,000	300,000				0		300,000			0	118	12/01/2040
650035 QJ 0	NYS URBAN DEV CORP.....		11/19/2012	Morgan Stanley Smith Barney.....		75,000	75,000	75,000	74,998		1		1		74,999		1	1	3,106	12/15/2013
650035 RN 0	NYS URBAN DEV CORP.....		03/15/2012	Morgan Stanley Smith Barney.....		230,000	230,000	241,099	233,496		(577)		(577)		232,918		(2,918)	(2,918)	6,026	03/15/2013
68607V WV 3	OR ST DEPT ADM-TXB-B.....		04/01/2012	Morgan Stanley Smith Barney.....		425,000	425,000	426,292	425,177		(177)		(177)		425,000			0	3,039	04/01/2012
709163 EQ 8	PA HGR ED ARS-TXB-DD1.....		02/23/2012	Morgan Stanley Smith Barney.....		50,000	50,000	50,000	50,000				0		50,000			0	225	09/01/2045
709163 ER 6	PA HGR ED ARS-TXB-DD2.....		03/01/2012	Morgan Stanley Smith Barney.....		100,000	100,000	100,000	100,000				0		100,000			0	685	09/01/2045
73541R AA 1	PORT ST LUCIE LSE-A-W.....		09/01/2012	Morgan Stanley Smith Barney.....		1,170,000	1,170,000	1,190,218	1,176,667		(6,667)		(6,667)		1,170,000			0	32,971	09/01/2012
928172 RW 7	VA PUB BLDG.....		08/01/2012	Morgan Stanley Smith Barney.....		100,000	100,000	100,000	99,999		1		1		100,000			0	3,760	08/01/2012
3199999	Total - Bonds - U.S. Special Revenue and Special Assessments.....					7,450,000	7,450,000	7,482,609	7,460,337	0	(7,419)	0	(7,419)	0	7,452,918	0	(2,918)	(2,918)	92,181	XXX
Bonds - Industrial and Miscellaneous																				
02581F YH 6	AMERICAN EXPR CENTURION.....		10/17/2012	Morgan Stanley Smith Barney.....		1,000,000	1,000,000	1,046,470	1,034,477		(34,477)		(34,477)		1,000,000			0	55,500	10/17/2012
071813 BB 4	BAXTER INTERNATIONAL INC.....		04/20/2012	Morgan Stanley Smith Barney.....		1,010,300	1,000,000	1,013,220	1,007,168		(1,865)		(1,865)		1,005,303		4,997	4,997	11,000	03/15/2013
05565Q BG 2	BP CAPITAL MARKETS PLC.....	F.	03/10/2012	Morgan Stanley Smith Barney.....		1,820,000	1,820,000	1,900,135	1,826,739		(6,739)		(6,739)		1,820,000			0	28,438	03/10/2012
141781 AV 6	CARGILL INC.....		09/15/2012	Morgan Stanley Smith Barney.....		2,000,000	2,000,000	2,149,280	2,060,939		(60,939)		(60,939)		2,000,000			0	112,000	09/15/2012
36962G 3K 8	GENERAL ELEC CAP CORP.....		01/04/2012	Morgan Stanley Smith Barney.....		1,587,291	1,534,000	1,656,275	1,580,916		(1,280)		(1,280)		1,579,636		7,655	7,655	17,897	10/19/2012
428236 AG 8	HEWLETT-PACKARD CO.....		07/01/2012	Morgan Stanley Smith Barney.....		2,800,000	2,800,000	3,043,656	2,879,916		(79,916)		(79,916)		2,800,000			0	182,000	07/01/2012
438516 AW 6	HONEYWELL INTERNATIONAL.....		04/20/2012	Morgan Stanley Smith Barney.....		2,061,180	2,000,000	2,138,180	2,073,650		(19,787)		(19,787)		2,053,863		7,317	7,317	55,250	03/01/2013
459200 GN 5	IBM CORP.....		05/30/2012	Morgan Stanley Smith Barney.....		808,245	750,000	864,263	811,695		(14,445)		(14,445)		797,250		10,995	10,995	31,010	10/15/2013
24422E QW 2	JOHN DEERE CAPITAL CORP.....		10/01/2012	Morgan Stanley Smith Barney.....		500,000	500,000	538,790	516,378		(16,378)		(16,378)		500,000			0	26,250	10/01/2012
58013M ED 2	MCDONALD'S CORP.....		04/20/2012	Morgan Stanley Smith Barney.....		1,030,800	1,000,000	1,067,420	1,036,002		(9,668)		(9,668)		1,026,334		4,466	4,466	27,950	03/01/2013
59018Y J3 6	MERRILL LYNCH & CO.....		08/15/2012	Morgan Stanley Smith Barney.....		500,000	500,000	530,275	511,475		(11,475)		(11,475)		500,000			0	30,250	08/15/2012
59217G AB 5	MET LIFE GLOB FUNDING I.....		04/10/2012	Morgan Stanley Smith Barney.....		1,000,000	1,000,000	1,001,870	1,000,300		(300)		(300)		1,000,000			0	4,986	04/10/2012
617446 HC 6	MORGAN STANLEY.....		04/01/2012	Morgan Stanley Smith Barney.....		2,000,000	2,000,000	2,134,960	2,027,749		(27,749)		(27,749)		2,000,000			0	66,000	04/01/2012
69373U AB 3	PACCAR INC.....		02/15/2012	Morgan Stanley Smith Barney.....		2,525,000	2,525,000	2,719,173	2,542,167		(17,167)		(17,167)		2,525,000			0	80,484	02/15/2012
741531 EZ 6	PRICOA GLOBAL FUNDING 1.....		10/18/2012	Morgan Stanley Smith Barney.....		1,000,000	1,000,000	1,073,500	1,033,364		(33,364)		(33,364)		1,000,000			0	54,000	10/18/2012
949746 NY 3	WELLS FARGO & COMPANY.....		02/08/2012	Morgan Stanley Smith Barney.....		1,145,366	1,105,000	1,182,538	1,142,942		(4,087)		(4,087)		1,138,855		6,510	6,510	25,918	01/31/2013
3899999	Total - Bonds - Industrial and Miscellaneous.....					22,788,182	22,534,000	24,060,004	23,085,876	0	(339,635)	0	(339,635)	0	22,746,242	0	41,940	41,940	808,933	XXX

E14

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1 CUSIP Identification	2 Description	3 F o r e i g n Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Prior Year Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Contractual Maturity Date
									11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.						
8399997.	Total - Bonds - Part 4.....				36,906,159	36,634,000	38,337,115	37,263,107	0	(395,971)	0	(395,971)	0	36,867,137	0	39,022	39,022	1,096,900	XXX
8399998.	Total - Bonds - Summary Item from Part 5.....				2,533,825	2,500,000	2,517,977			(424)		(424)		2,517,554		16,272	16,272	39,667	XXX
8399999.	Total - Bonds.....				39,439,984	39,134,000	40,855,093	37,263,107	0	(396,395)	0	(396,395)	0	39,384,690	0	55,294	55,294	1,136,567	XXX
9799998	Total - Common Stocks - Summary Item from Part 5.....				16,017,427	XXX	16,017,427					0		16,017,427					XXX
9799999.	Total - Common Stocks.....				16,017,427	XXX	16,017,427	0	0	0	0	0	0	16,017,427	0	0	0	0	XXX
9899999.	Total - Preferred and Common Stocks.....				16,017,427	XXX	16,017,427	0	0	0	0	0	0	16,017,427	0	0	0	0	XXX
9999999.	Total - Bonds, Preferred and Common Stocks.....				55,457,411	XXX	56,872,519	37,263,107	0	(396,395)	0	(396,395)	0	55,402,117	0	55,294	55,294	1,136,567	XXX

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1 CUSIP Identification	2 Description	3 F o r e i g n	4 Date Acquired	5 Name of Vendor	6 Disposal Date	7 Name of Purchaser	8 Par Value (Bonds) or Number of Shares (Stock)	9 Actual Cost	10 Consideration	11 Book/ Adjusted Carrying Value at Disposal	Change in Book/Adjusted Carrying Value					17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Interest and Dividends Received During Year	21 Paid for Accrued Interest and Dividends	
											12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amortization)/ Accretion	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Change in B./A.C.V. (12+13-14)	16 Total Foreign Exchange Change in B./A.C.V.						
Bonds - U.S. States, Territories and Possessions																					
452152 FS 5	IL ST-TXB-4-BABS.....		09/16/2010	Morgan Stanley Smith Barney....	12/14/2012	Morgan Stanley Smith Barney....	2,500,000	2,517,977	2,533,825	2,517,554			(424)		(424)			16,272	16,272	39,667	38,486
1799999	Total - Bonds - U.S. States, Territories & Possessions.....						2,500,000	2,517,977	2,533,825	2,517,554	0		(424)	0	(424)	0	0	16,272	16,272	39,667	38,486
8399998	Total - Bonds.....						2,500,000	2,517,977	2,533,825	2,517,554	0		(424)	0	(424)	0	0	16,272	16,272	39,667	38,486
Common Stocks - Money Market Mutual Funds																					
004940 10 2	ACTIVE ASSETS MONEY TRUST.....		08/10/2012	Morgan Stanley Smith Barney....	08/13/2012	Morgan Stanley Smith Barney....	16,017,426.530	16,017,427	16,017,427	16,017,427					0					0	
9399999	Total - Common Stocks - Money Market Mutual Funds.....							16,017,427	16,017,427	16,017,427	0		0	0	0	0	0	0	0	0	0
9799998	Total - Common Stocks.....							16,017,427	16,017,427	16,017,427	0		0	0	0	0	0	0	0	0	0
9899999	Total - Preferred and Common Stocks.....							16,017,427	16,017,427	16,017,427	0		0	0	0	0	0	0	0	0	0
9999999	Total - Bonds, Preferred and Common Stocks.....							18,535,404	18,551,252	18,534,980	0		(424)	0	(424)	0	0	16,272	16,272	39,667	38,486

SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1 CUSIP Identifi- cation	2 Description Name of Subsidiary, Controlled or Affiliated Company	3 Foreign	4 NAIC Company Code or Alien Insurer Identification Number	5 NAIC Valuation Method (See SVO Purposes and Procedures Manual)	6 Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	7 Total Amount of Such Intangible Assets	8 Book/Adjusted Carrying Value	Stock of Such Company Owned by Insurer on Statement Date	
								9 Number of Shares	10 % of Outstanding

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: \$.....0.
2. Total amount of intangible assets nonadmitted \$.....0.

NONE

SCHEDULE D - PART 6 - SECTION 2

1 CUSIP Identifi- cation	2 Name of Lower-Tier Company	3 Name of Company Listed in Section 1 Which Controls Lower-Tier Company	4 Total Amount of Intangible Assets Included in Amount Shown in Column 7, Section 1	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
				5 Number of Shares	6 % of Outstanding

NONE

SCHEDULE DA - PART 1

Showing all SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 Codes		5 Date Acquired	6 Name of Vendor	7 Maturity Date	8 Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value				13 Par Value	14 Actual Cost	Interest						21 Paid for Accrued Interest
		4 F o r e i g n Code	Date					9 Unrealized Valuation Increase/ (Decrease)	10 Current Year's (Amortization)/ Accretion	11 Current Year's Other Than Temporary Impairment Recognized	12 Total Foreign Exchange Change in B./A.C.V.			15 Amount Due and Accrued December 31 of Current Year on Bond Not in Default	16 Non- Admitted Due and Accrued	17 Rate of	18 Effective Rate of	19 When Paid	20 Amount Received During Year	
Exempt Money Market Mutual Funds																				
52470G 79 1	WESTERN ASSET INST GOVERN-IS.....			12/31/2012	Morgan Stanley Smith Barney.....	...XXX...	54,130,034						54,130,034			0.050		N/A.....	20,536	
8999999. Total - Exempt Money Market Mutual Funds.....							54,130,034	0	0	0	0	XXX	54,130,034	0	0	XXX	XXX	XXX	20,536	0
Class One Money Market Mutual Funds																				
693373 50 8	PFM Funds.....		E	03/30/2012	PFM.....	...XXX...												N/A.....	2,352	
693373 20 1	PFM Funds: Prime Series/Instit.....		E	12/31/2012	PFM.....	...XXX...	9,106,123						9,106,123					N/A.....	60,425	
8999999. Total - Class One Money Market Mutual Funds.....							9,106,123	0	0	0	0	XXX	9,106,123	0	0	XXX	XXX	XXX	62,777	0
9199999. Total - Short-Term Investments.....							63,236,157	0	0	0	0	XXX	63,236,157	0	0	XXX	XXX	XXX	83,313	0

**Sch. DB-Pt. A-Sn. 1
NONE**

**Sch. DB-Pt. A-Sn. 2
NONE**

**Sch. DB-Pt. B-Sn. 1
NONE**

**Sch. DB-Pt. B-Sn 1B-Broker List
NONE**

**Sch. DB-Pt. B-Sn. 2
NONE**

**Sch. DB-Pt. B-Sn 2B-Broker List
NONE**

**Sch. DB-Pt. D
NONE**

**Sch. DL-Pt. 1
NONE**

**Sch. DL-Pt. 2
NONE**

SCHEDULE E - PART 1 - CASH

1	2	3	4	5	6	7
Depository	Code	Rate of Interest	Amount of Interest Received During Year	Amount of Interest Accrued December 31 of Current Year	Balance	*
Open Depositories						
Citigroup..... San Francisco, CA			105		(1,047,947)	XXX
Solomon Smith Barney..... San Francisco, CA						XXX
JP Morgan Chase..... Columbus, Ohio.....					6,811,704	XXX
JP Morgan Chase..... Columbus, Ohio.....					307,140	XXX
JP Morgan Chase..... Columbus, Ohio.....					(11,731)	XXX
US Bank..... St. Paul, MN.....					(12,955,186)	XXX
US Bank..... St. Paul, MN.....					(34,110)	XXX
US Bank..... St. Paul, MN.....					(302,771)	XXX
0199998. Deposits in.....0 depositories that do not exceed allowable limits in any one depository (see Instructions) - Open Depositories.....	XXX	XXX	14			XXX
0199999. Total - Open Depositories.....	XXX	XXX	119	0	(7,232,901)	XXX
0399999. Total Cash on Deposit.....	XXX	XXX	119	0	(7,232,901)	XXX
0599999. Total Cash.....	XXX	XXX	119	0	(7,232,901)	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January.....(8,260,358)	4. April.....(11,126,604)	7. July.....(15,695,185)	10. October.....(9,969,839)
2. February.....(6,357,406)	5. May.....179,302	8. August.....(11,821,513)	11. November.....(9,100,697)
3. March.....(10,518,938)	6. June.....(13,065,577)	9. September.....(11,560,946)	12. December.....(7,232,901)

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year
Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations							
AXA Financial, Inc.....		12/27/2012		01/03/2013	4,999,919		
Bacardi-Martini B.V.....		12/26/2012		01/02/2013	4,999,946		
DCP Midstream, LLC.....		12/17/2012		01/07/2013	4,999,625		
Devon Energy Corporation.....		12/06/2012		01/28/2013	499,869		
General Mills, Inc.....		12/17/2012		01/03/2013	4,999,933		
LOS ANGELES DEPT AIRPORT.....		12/28/2012		01/09/2013	1,047,960		
Nissan Motor Acceptance Corporation.....		12/17/2012		01/08/2013	4,999,611		
Pacific Gas and Electric Company.....		12/27/2012		01/08/2013	4,999,708		
Rockwell Automation, Inc.....		12/27/2012		01/14/2013	4,999,603		
Suncorp-Metway Limited.....		12/28/2012		01/22/2013	2,619,618		
Suncorp-Metway Limited.....		12/28/2012		01/30/2013	759,847		
Tesco Treasury Services PLC.....		12/20/2012		01/04/2013	4,999,863		
The Southern Company.....		12/28/2012		01/10/2013	4,200,749		
Tyco Electronics Group S.A.....		12/17/2012		01/02/2013	4,999,949		
3299999. Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations.....					54,126,200	.0	.0
3899999. Total - Industrial and Miscellaneous (Unaffiliated).....					54,126,200	.0	.0
Total Bonds							
7799999. Subtotals - Issuer Obligations.....					54,126,200	.0	.0
8399999. Subtotals - Bonds.....					54,126,200	.0	.0
8699999. Total - Cash Equivalents.....					54,126,200	.0	.0

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

1	2	Deposits for the Benefit of All Policyholders		All Other Special Deposits		
		3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value	
States, Etc.	Type of Deposit	Purpose of Deposit				
1.	Alabama.....AL					
2.	Alaska.....AK					
3.	Arizona.....AZ					
4.	Arkansas.....AR					
5.	California.....CA					
6.	Colorado.....CO					
7.	Connecticut.....CT					
8.	Delaware.....DE					
9.	District of Columbia.....DC					
10.	Florida.....FL					
11.	Georgia.....GA					
12.	Hawaii.....HI					
13.	Idaho.....ID					
14.	Illinois.....IL					
15.	Indiana.....IN					
16.	Iowa.....IA					
17.	Kansas.....KS					
18.	Kentucky.....KY					
19.	Louisiana.....LA					
20.	Maine.....ME					
21.	Maryland.....MD					
22.	Massachusetts.....MA					
23.	Michigan.....MI					
24.	Minnesota.....MN					
25.	Mississippi.....MS					
26.	Missouri.....MO					
27.	Montana.....MT					
28.	Nebraska.....NE					
29.	Nevada.....NV					
30.	New Hampshire.....NH					
31.	New Jersey.....NJ					
32.	New Mexico.....NM					
33.	New York.....NY					
34.	North Carolina.....NC					
35.	North Dakota.....ND					
36.	Ohio.....OH	B... Statutory Deposit	413,350	413,493		
37.	Oklahoma.....OK					
38.	Oregon.....OR					
39.	Pennsylvania.....PA					
40.	Rhode Island.....RI					
41.	South Carolina.....SC					
42.	South Dakota.....SD					
43.	Tennessee.....TN					
44.	Texas.....TX					
45.	Utah.....UT					
46.	Vermont.....VT					
47.	Virginia.....VA					
48.	Washington.....WA					
49.	West Virginia.....WV					
50.	Wisconsin.....WI					
51.	Wyoming.....WY					
52.	American Samoa.....AS					
53.	Guam.....GU					
54.	Puerto Rico.....PR					
55.	US Virgin Islands.....VI					
56.	Northern Mariana Islands.....MP					
57.	Canada.....CAN					
58.	Aggregate Alien and Other.....OT	...XXX	.0	.0	0	.0
59.	Total.....	...XXX	413,350	413,493	0	.0

DETAILS OF WRITE-INS

5801.						
5802.						
5803.						
5898.	Summary of remaining write-ins for line 58 from overflow page.....	...XXX	.0	.0	0	.0
5899.	Total (Lines 5801 thru 5803+5898) (Line 58 above).....	...XXX	.0	.0	0	.0

**2012 ALPHABETICAL INDEX
HEALTH ANNUAL STATEMENT BLANK**

Analysis of Operations By Lines of Business	7	Schedule D – Part 6 – Section 2	E16
Assets	2	Schedule D – Summary By Country	SI04
Cash Flow	6	Schedule D – Verification Between Years	SI03
Exhibit 1 – Enrollment By Product Type for Health Business Only	17	Schedule DA – Part 1	E17
Exhibit 2 – Accident and Health Premiums Due and Unpaid	18	Schedule DA – Verification Between Years	SI10
Exhibit 3 – Health Care Receivables	19	Schedule DB – Part A – Section 1	E18
Exhibit 4 – Claims Unpaid and Incentive Pool, Withhold and Bonus	20	Schedule DB – Part A – Section 2	E19
Exhibit 5 – Amounts Due From Parent, Subsidiaries and Affiliates	21	Schedule DB – Part A – Verification Between Years	SI11
Exhibit 6 – Amounts Due To Parent, Subsidiaries and Affiliates	22	Schedule DB – Part B – Section 1	E20
Exhibit 7 – Part 1 – Summary of Transactions With Providers	23	Schedule DB – Part B – Section 2	E21
Exhibit 7 – Part 2 – Summary of Transactions With Intermediaries	23	Schedule DB – Part B – Verification Between Years	SI11
Exhibit 8 – Furniture, Equipment and Supplies Owned	24	Schedule DB – Part C – Section 1	SI12
Exhibit of Capital Gains (Losses)	15	Schedule DB – Part C – Section 2	SI13
Exhibit of Net Investment Income	15	Schedule DB – Part D	E22
Exhibit of Nonadmitted Assets	16	Schedule DB – Verification	SI14
Exhibit of Premiums, Enrollment and Utilization (State Page)	29	Schedule DL – Part 1	E23
Five-Year Historical Data	28	Schedule DL – Part 2	E24
General Interrogatories	26	Schedule E – Part 1 – Cash	E25
Jurat Page	1	Schedule E – Part 2 – Cash Equivalents	E26
Liabilities, Capital and Surplus	3	Schedule E – Part 3 – Special Deposits	E27
Notes To Financial Statements	25	Schedule E – Verification Between Years	SI15
Overflow Page For Write-ins	44	Schedule S – Part 1 – Section 2	30
Schedule A – Part 1	E01	Schedule S – Part 2	31
Schedule A – Part 2	E02	Schedule S – Part 3 – Section 2	32
Schedule A – Part 3	E03	Schedule S – Part 4	33
Schedule A – Verification Between Years	SI02	Schedule S – Part 5	34
Schedule B – Part 1	E04	Schedule S – Part 6	36
Schedule B – Part 2	E05	Schedule S – Part 7	37
Schedule B – Part 3	E06	Schedule T – Part 2 – Interstate Compact	38
Schedule B – Verification Between Years	SI02	Schedule T – Premiums and Other Considerations	39
Schedule BA – Part 1	E07	Schedule Y – Information Concerning Activities of Insurer Members of a Holding Company Group	40
Schedule BA – Part 2	E08	Schedule Y – Part 1A – Detail of Insurance Holding Company System	41
Schedule BA – Part 3	E09	Schedule Y – Part 2 – Summary of Insurer's Transactions With Any Affiliates	42
Schedule BA – Verification Between Years	SI03	Statement of Revenue and Expenses	4
Schedule D – Part 1	E10	Summary Investment Schedule	SI01
Schedule D – Part 1A – Section 1	SI05	Supplemental Exhibits and Schedules Interrogatories	43
Schedule D – Part 1A – Section 2	SI08	Underwriting and Investment Exhibit – Part 1	8
Schedule D – Part 2 – Section 1	E11	Underwriting and Investment Exhibit – Part 2	9
Schedule D – Part 2 – Section 2	E12	Underwriting and Investment Exhibit – Part 2A	10
Schedule D – Part 3	E13	Underwriting and Investment Exhibit – Part 2B	11
Schedule D – Part 4	E14	Underwriting and Investment Exhibit – Part 2C	12
Schedule D – Part 5	E15	Underwriting and Investment Exhibit – Part 2D	13
Schedule D – Part 6 – Section 1	E16	Underwriting and Investment Exhibit – Part 3	14