



ANNUAL STATEMENT

For the Year Ended December 31, 2012

OF THE CONDITION AND AFFAIRS OF THE

HEALTHCARE UNDERWRITERS GROUP MUTUAL OF OHIO

NAIC Group Code 0000 , 0000 NAIC Company Code 12233 Employer's ID Number 74-3129288
(Current Period) (Prior Period)

Organized under the Laws of Ohio , State of Domicile or Port of Entry Ohio

Country of Domicile United States of America

Incorporated/Organized 11/30/2004 Commenced Business 12/14/2004

Statutory Home Office 450 Alkyre Run, Suite 360 , Westerville, OH, US 43082-6914
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 1250 South Pine Island Road, Suite 300
(Street and Number)

Plantation, FL, 33324-4402 (866)484-5715
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address 1250 South Pine Island Road, Suite 300 , Plantation, FL, 33324-4402
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 1250 South Pine Island Road, Suite 300
(Street and Number)

Plantation, FL, 33324-4402 (866)484-5715
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address www.hugroupoh.com

Statutory Statement Contact Thomas William Mueller (866)484-5716
(Name) (Area Code)(Telephone Number)(Extension)

tmueller@HUGroups.com (877)895-0996
(E-Mail Address) (Fax Number)

OFFICERS

Name	Title
Howard Irwin Dickey-White MD	President
John Michael Surso MD	Chairperson #
Joshua Marc Salman	Chief Executive Officer #
Joseph James Zigray CPA	Treasurer
David Wayne Lester CPA, CGMA	VP-CFO & Assistant Treasurer
Morton Caldwell Bell	VP-Chief Underwriting Officer
William Carl Ludwig JD	VP-Chief Claims Officer
Ronald Joseph Goff	VP-Chief Sales & Marketing Officer
David Wayne McKenney	Regional VP-Claims
Thomas William Mueller CPA, CGMA	VP Finance & Controller

OTHERS

Susan Elaine Salman, Assistant Secretary

DIRECTORS OR TRUSTEES

Christopher Boshkos MD	Howard Irwin Dickey-White MD
Joshua Marc Salman #	John Michael Surso MD
Joseph James Zigray CPA	Thayne Robert Alred MD

State of Ohio
 County of Franklin ss

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of the said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

_____ (Signature) Howard Irwin Dickey-White, MD _____ (Printed Name) 1. President _____ (Title)	_____ (Signature) Joseph James Zigray, CPA _____ (Printed Name) 2. Treasurer _____ (Title)	_____ (Signature) David Wayne Lester, CPA, CGMA _____ (Printed Name) 3. VP-CFO & Assistant Treasurer _____ (Title)
---	--	--

Subscribed and sworn to before me this _____ day of _____, 2013

- a. Is this an original filing? Yes[X] No[]
 b. If no, 1. State the amendment number _____
 2. Date filed _____
 3. Number of pages attached _____

 (Notary Public Signature)

ANNUAL STATEMENT FOR THE YEAR **2012** OF THE **HEALTHCARE UNDERWRITERS GROUP MUTUAL OF OHIO**
SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage
1. Bonds:						
1.1 U.S. treasury securities	8,292,021	31.201	8,292,021		8,292,021	31.201
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies						
1.22 Issued by U.S. government sponsored agencies						
1.3 Non-U.S. government (including Canada, excluding mortgage-backed securities)						
1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S.:						
1.41 States, territories and possessions general obligations						
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations						
1.43 Revenue and assessment obligations						
1.44 Industrial development and similar obligations						
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or Guaranteed by GNMA						
1.512 Issued or Guaranteed by FNMA and FHLMC	5,571,357	20.964	5,571,357		5,571,357	20.964
1.513 All other						
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA						
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521						
1.523 All other						
2. Other debt and other fixed income securities (excluding short term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities)	11,184,207	42.083	11,184,207		11,184,207	42.083
2.2 Unaffiliated Non-U.S. securities (including Canada)						
2.3 Affiliated securities						
3. Equity interests:						
3.1 Investments in mutual funds						
3.2 Preferred stocks:						
3.21 Affiliated						
3.22 Unaffiliated						
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated						
3.32 Unaffiliated						
3.4 Other equity securities:						
3.41 Affiliated						
3.42 Unaffiliated						
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated						
3.52 Unaffiliated						
4. Mortgage loans:						
4.1 Construction and land development						
4.2 Agricultural						
4.3 Single family residential properties						
4.4 Multifamily residential properties						
4.5 Commercial loans						
4.6 Mezzanine real estate loans						
5. Real estate investments:						
5.1 Property occupied by company						
5.2 Property held for production of income (including \$.....0 of property acquired in satisfaction of debt)						
5.3 Property held for sale (including \$.....0 property acquired in satisfaction of debt)						
6. Contract loans						
7. Derivatives						
8. Receivables for securities						
9. Securities Lending (Line 10, Asset Page reinvested collateral)				X X X	X X X	X X X
10. Cash, cash equivalents and short-term investments	1,528,865	5.753	1,528,865		1,528,865	5.753
11. Other invested assets						
12. Total invested assets	26,576,450	100.000	26,576,450		26,576,450	100.000

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition (Part 2, Column 6)		
2.2 Additional investment made after acquisition (Part 2, Column 9)		
3. Current year change in encumbrances:		
3.1 Totals, Part 1, Column 13		
3.2 Totals, Part 3, Column 11		
4. Total gain (loss) on disposals, Part 3, Column 18		
5. Deduct amounts received on disposals, Part 3, Column 15		
6. Total foreign exchange change in book/adjusted carrying value	NONE	
6.1 Totals, Part 1, Column 15		
6.2 Totals, Part 3, Column 13		
7. Deduct current year's other than temporary impairment recognized:		
7.1 Totals, Part 1, Column 12		
7.2 Totals, Part 3, Column 10		
8. Deduct current year's depreciation:		
8.1 Totals, Part 1, Column 11		
8.2 Totals, Part 3, Column 9		
9. Book/adjusted carrying value at the end of current period (Lines 1 + 2 + 3 + 4 - 5 + 6 - 7 - 8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Lines 9 minus 10)		

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition (Part 2, Column 7)		
2.2 Additional investment made after acquisition (Part 2, Column 8)		
3. Capitalized deferred interest and other:		
3.1 Totals, Part 1, Column 12		
3.2 Totals, Part 3, Column 11		
4. Accrual of discount		
5. Unrealized valuation increase (decrease):		
5.1 Totals, Part 1, Column 9		
5.2 Totals, Part 3, Column 8		
6. Total gain (loss) on disposals, Part 3, Column 18		
7. Deduct amounts received on disposals, Part 3, Column 15	NONE	
8. Deduct amortization of premium and mortgage interest		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
9.1 Totals, Part 1, Column 13		
9.2 Totals, Part 3, Column 13		
10. Deduct current year's other than temporary impairment recognized:		
10.1 Totals, Part 1, Column 11		
10.2 Totals, Part 3, Column 10		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1 + 2 + 3 + 4 + 5 + 6 - 7 - 8 + 9 - 10)		
12. Total valuation allowance		
13. Subtotal (Lines 11 plus 12)		
14. Deduct total nonadmitted amounts		
15. Statement value of mortgages owned at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition (Part 2, Column 8)		
2.2 Additional investment made after acquisition (Part 2, Column 9)		
3. Capitalized deferred interest and other:		
3.1 Totals, Part 1, Column 16		
3.2 Totals, Part 3, Column 12		
4. Accrual of discount		
5. Unrealized valuation increase (decrease):		
5.1 Totals, Part 1, Column 13		
5.2 Totals, Part 3, Column 9		
6. Total gain (loss) on disposals, Part 3, Column 19	NONE	
7. Deduct amounts received on disposals, Part 3, Column 18		
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value:		
9.1 Totals, Part 1, Column 17		
9.2 Totals, Part 3, Column 14		
10. Deduct current year's other than temporary impairment recognized:		
10.1 Totals, Part 1, Column 15		
10.2 Totals, Part 3, Column 11		
11. Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 + 6 - 7 - 8 + 9 - 10)		
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)		

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1. Book/adjusted carrying value, December 31 of prior year		23,323,415
2. Cost of bonds and stocks acquired, Part 3, Column 7		11,407,836
3. Accrual of Discount		9,897
4. Unrealized valuation increase (decrease):		
4.1 Part 1, Column 12		
4.2 Part 2, Section 1, Column 15		
4.3 Part 2, Section 2, Column 13		
4.4 Part 4, Column 11		
5. Total gain (loss) on disposals, Part 4, Column 19		300,177
6. Deduction consideration for bonds and stocks disposed of, Part 4, Column 7		9,877,725
7. Deduct amortization of premium		116,015
8. Total foreign exchange change in book/adjusted carrying value:		
8.1 Part 1, Column 15		
8.2 Part 2, Section 1, Column 19		
8.3 Part 2, Section 2, Column 16		
8.4 Part 4, Column 15		
9. Deduct current year's other than temporary impairment recognized:		
9.1 Part 1, Column 14		
9.2 Part 2, Section 1, Column 17		
9.3 Part 2, Section 2, Column 14		
9.4 Part 4, Column 13		
10. Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 - 6 - 7 + 8 - 9)		25,047,585
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)		25,047,585

SCHEDULE D - SUMMARY BY COUNTRY**Long-Term Bonds and Stocks OWNED December 31 of Current Year**

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS					
Governments (Including all obligations guaranteed by governments)	1. United States	13,863,378	14,147,505	13,965,968	13,396,970
	2. Canada				
	3. Other Countries				
	4. Totals	13,863,378	14,147,505	13,965,968	13,396,970
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals				
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals				
U.S. Special revenue and special assessment obligations and all non-guaranteed obligations of agencies and authorities of governments and their political subdivisions	7. Totals				
Industrial and Miscellaneous and Hybrid Securities (unaffiliated)	8. United States	11,184,207	12,074,217	11,260,515	10,900,000
	9. Canada				
	10. Other Countries				
	11. Totals	11,184,207	12,074,217	11,260,515	10,900,000
Parent, Subsidiaries and Affiliates	12. Totals				
	13. Total Bonds	25,047,585	26,221,722	25,226,483	24,296,970
PREFERRED STOCKS					
Industrial and Miscellaneous (unaffiliated)	14. United States				
	15. Canada				
	16. Other Countries				
	17. Totals				
Parent, Subsidiaries and Affiliates	18. Totals				
	19. Total Preferred Stocks				
COMMON STOCKS					
Industrial and Miscellaneous (unaffiliated)	20. United States				
	21. Canada				
	22. Other Countries				
	23. Totals				
Parent, Subsidiaries and Affiliates	24. Totals				
	25. Total Common Stocks				
	26. Total Stocks				
	27. Total Bonds and Stocks	25,047,585	26,221,722	25,226,483	

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

	1	2	3	4	5	6	7	8	9	10	11
Quality Rating Per the NAIC Designation	1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	Total Current Year	Column 6 as a % of Line 9.7	Total From Column 6 Prior Year	% From Column 7 Prior Year	Total Publicly Traded	Total Privately Placed (a)
1. U.S. Governments											
1.1 Class 1	4,332,867	1,960,643	3,378,322	377,766	3,813,780	13,863,378	53.62	11,128,233	45.73	13,863,378	
1.2 Class 2											
1.3 Class 3											
1.4 Class 4											
1.5 Class 5											
1.6 Class 6											
1.7 TOTALS	4,332,867	1,960,643	3,378,322	377,766	3,813,780	13,863,378	53.62	11,128,233	45.73	13,863,378	
2. All Other Governments											
2.1 Class 1											
2.2 Class 2											
2.3 Class 3											
2.4 Class 4											
2.5 Class 5											
2.6 Class 6											
2.7 TOTALS											
3. U.S. States, Territories and Possessions etc., Guaranteed											
3.1 Class 1											
3.2 Class 2											
3.3 Class 3											
3.4 Class 4											
3.5 Class 5											
3.6 Class 6											
3.7 TOTALS											
4. U.S. Political Subdivisions of States, Territories & Possessions, Guaranteed											
4.1 Class 1											
4.2 Class 2											
4.3 Class 3											
4.4 Class 4											
4.5 Class 5											
4.6 Class 6											
4.7 TOTALS											
5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed											
5.1 Class 1											
5.2 Class 2											
5.3 Class 3											
5.4 Class 4											
5.5 Class 5											
5.6 Class 6											
5.7 TOTALS											

S105

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating Per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.7	8 Total From Column 6 Prior Year	9 % From Column 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
6. Industrial and Miscellaneous (unaffiliated)											
6.1 Class 1	1,082,190	2,312,402	8,209,329	387,068		11,990,989	46.38	13,207,727	54.27	11,990,989	
6.2 Class 2											
6.3 Class 3											
6.4 Class 4											
6.5 Class 5											
6.6 Class 6											
6.7 TOTALS	1,082,190	2,312,402	8,209,329	387,068		11,990,989	46.38	13,207,727	54.27	11,990,989	
7. Hybrid Securities											
7.1 Class 1											
7.2 Class 2											
7.3 Class 3											
7.4 Class 4											
7.5 Class 5											
7.6 Class 6											
7.7 TOTALS											
8. Parent, Subsidiaries and Affiliates											
8.1 Class 1											
8.2 Class 2											
8.3 Class 3											
8.4 Class 4											
8.5 Class 5											
8.6 Class 6											
8.7 TOTALS											

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

Quality Rating Per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.7	8 Total From Column 6 Prior Year	9 % From Column 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
9. Total Bonds Current Year											
9.1 Class 1	(d) 5,415,057	4,273,045	11,587,651	764,834	3,813,780	25,854,367	100.00	X X X	X X X	25,854,367	
9.2 Class 2	(d)							X X X	X X X		
9.3 Class 3	(d)							X X X	X X X		
9.4 Class 4	(d)							X X X	X X X		
9.5 Class 5	(d)					(c)		X X X	X X X		
9.6 Class 6	(d)					(c)		X X X	X X X		
9.7 TOTALS	5,415,057	4,273,045	11,587,651	764,834	3,813,780	(b) 25,854,367	100.00	X X X	X X X	25,854,367	
9.8 Line 9.7 as a % of Column 6	20.94	16.53	44.82	2.96	14.75	100.00	X X X	X X X	X X X	100.00	
10. Total Bonds Prior Year											
10.1 Class 1	6,709,615	3,864,191	8,766,947	499,370	4,495,837	X X X	X X X	24,335,960	100.00	24,335,960	
10.2 Class 2						X X X	X X X				
10.3 Class 3						X X X	X X X				
10.4 Class 4						X X X	X X X				
10.5 Class 5						X X X	X X X	(c)			
10.6 Class 6						X X X	X X X	(c)			
10.7 TOTALS	6,709,615	3,864,191	8,766,947	499,370	4,495,837	X X X	X X X	(b) 24,335,960	100.00	24,335,960	
10.8 Line 10.7 as a % of Col. 8	27.57	15.88	36.02	2.05	18.47	X X X	X X X	100.00	X X X	100.00	
11. Total Publicly Traded Bonds											
11.1 Class 1	5,415,057	4,273,045	11,587,651	764,834	3,813,780	25,854,367	100.00	24,335,960	100.00	25,854,367	X X X
11.2 Class 2											X X X
11.3 Class 3											X X X
11.4 Class 4											X X X
11.5 Class 5											X X X
11.6 Class 6											X X X
11.7 TOTALS	5,415,057	4,273,045	11,587,651	764,834	3,813,780	25,854,367	100.00	24,335,960	100.00	25,854,367	X X X
11.8 Line 11.7 as a % of Col. 6	20.94	16.53	44.82	2.96	14.75	100.00	X X X	X X X	X X X	100.00	X X X
11.9 Line 11.7 as a % of Line 9.7, Col. 6, Section 9	20.94	16.53	44.82	2.96	14.75	100.00	X X X	X X X	X X X	100.00	X X X
12. Total Privately Placed Bonds											
12.1 Class 1										X X X	
12.2 Class 2										X X X	
12.3 Class 3										X X X	
12.4 Class 4										X X X	
12.5 Class 5										X X X	
12.6 Class 6										X X X	
12.7 TOTALS										X X X	
12.8 Line 12.7 as a % of Col. 6							X X X	X X X	X X X	X X X	
12.9 Line 12.7 as a % of Line 9.7, Col. 6, Section 9							X X X	X X X	X X X	X X X	

S107

(a) Includes \$.....0 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.
 (b) Includes \$.....0 current year, \$.....0 prior year of bonds with Z designations and \$.....0 current year, \$.....0 prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class is under regulatory review.
 (c) Includes \$.....0 current year, \$.....0 prior year of bonds with 5* designations and \$.....0 current year, \$.....0 prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.
 (d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$.....0; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values by Major Type and Subtype of Issues

	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.5	8 Total From Column 6 Prior Year	9 % From Column 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
Distribution by Type											
1. U.S. Governments											
1.1 Issuer Obligations	4,332,867	928,593	3,030,560			8,292,020	32.07	1,596,335	6.56	8,292,020	
1.2 Residential Mortgage-Backed Securities		1,032,050	347,762	377,766	3,813,780	5,571,358	21.55	9,531,898	39.17	5,571,358	
1.3 Commercial Mortgage-Backed Securities											
1.4 Other Loan-Backed and Structured Securities											
1.5 Totals	4,332,867	1,960,643	3,378,322	377,766	3,813,780	13,863,378	53.62	11,128,233	45.73	13,863,378	
2. All Other Governments											
2.1 Issuer Obligations											
2.2 Residential Mortgage-Backed Securities											
2.3 Commercial Mortgage-Backed Securities											
2.4 Other Loan-Backed and Structured Securities											
2.5 Totals											
3. U.S. States, Territories and Possessions, Guaranteed											
3.1 Issuer Obligations											
3.2 Residential Mortgage-Backed Securities											
3.3 Commercial Mortgage-Backed Securities											
3.4 Other Loan-Backed and Structured Securities											
3.5 Totals											
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1 Issuer Obligations											
4.2 Residential Mortgage-Backed Securities											
4.3 Commercial Mortgage-Backed Securities											
4.4 Other Loan-Backed and Structured Securities											
4.5 Totals											
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed											
5.1 Issuer Obligations											
5.2 Residential Mortgage-Backed Securities											
5.3 Commercial Mortgage-Backed Securities											
5.4 Other Loan-Backed and Structured Securities											
5.5 Totals											
6. Industrial and Miscellaneous											
6.1 Issuer Obligations	1,082,190	2,312,402	8,209,329	387,068		11,990,989	46.38	13,207,727	54.27	11,990,989	
6.2 Residential Mortgage-Backed Securities											
6.3 Commercial Mortgage-Backed Securities											
6.4 Other Loan-Backed and Structured Securities											
6.5 Totals	1,082,190	2,312,402	8,209,329	387,068		11,990,989	46.38	13,207,727	54.27	11,990,989	
7. Hybrid Securities											
7.1 Issuer Obligations											
7.2 Residential Mortgage-Backed Securities											
7.3 Commercial Mortgage-Backed Securities											
7.4 Other Loan-Backed and Structured Securities											
7.5 Totals											
8. Parent, Subsidiaries and Affiliates											
8.1 Issuer Obligations											
8.2 Residential Mortgage-Backed Securities											
8.3 Commercial Mortgage-Backed Securities											
8.4 Other Loan-Backed and Structured Securities											
8.5 Totals											

SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

	1	2	3	4	5	6	7	8	9	10	11
Distribution by Type	1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	Total Current Year	Column 6 as a % of Line 9.5	Total From Column 6 Prior Year	% From Column 7 Prior Year	Total Publicly Traded	Total Privately Placed
9. Total Bonds Current Year											
9.1 Issuer Obligations	5,415,057	3,240,995	11,239,889	387,068		20,283,009	78.45	X X X	X X X	20,283,009	
9.2 Residential Mortgage-Backed Securities		1,032,050	347,762	377,766	3,813,780	5,571,358	21.55	X X X	X X X	5,571,358	
9.3 Commercial Mortgage-Backed Securities								X X X	X X X		
9.4 Other Loan-Backed and Structured Securities								X X X	X X X		
9.5 Totals	5,415,057	4,273,045	11,587,651	764,834	3,813,780	25,854,367	100.00	X X X	X X X	25,854,367	
9.6 Line 9.5 as a % of Col. 6	20.94	16.53	44.82	2.96	14.75	100.00	X X X	X X X	X X X	100.00	
10. Total Bonds Prior Year											
10.1 Issuer Obligations	3,706,952	2,821,792	8,275,318			X X X	X X X	14,804,062	60.83	14,804,062	
10.2 Residential Mortgage-Backed Securities	3,002,663	1,534,028	499,370	4,495,837		X X X	X X X	9,531,898	39.17	9,531,898	
10.3 Commercial Mortgage-Backed Securities						X X X	X X X				
10.4 Other Loan-Backed and Structured Securities						X X X	X X X				
10.5 Totals	6,709,615	4,355,820	8,774,688	4,495,837		X X X	X X X	24,335,960	100.00	24,335,960	
10.6 Line 10.5 as a % of Col. 8	27.57	17.90	36.06	18.47		X X X	X X X	100.00	X X X	100.00	
11. Total Publicly Traded Bonds											
11.1 Issuer Obligations	5,415,057	3,240,995	11,239,889	387,068		20,283,009	78.45	14,804,062	60.83	20,283,009	X X X
11.2 Residential Mortgage-Backed Securities		1,032,050	347,762	377,766	3,813,780	5,571,358	21.55	9,531,898	39.17	5,571,358	X X X
11.3 Commercial Mortgage-Backed Securities											X X X
11.4 Other Loan-Backed and Structured Securities											X X X
11.5 Totals	5,415,057	4,273,045	11,587,651	764,834	3,813,780	25,854,367	100.00	24,335,960	100.00	25,854,367	X X X
11.6 Line 11.5 as a % of Col. 6	20.94	16.53	44.82	2.96	14.75	100.00	X X X	X X X	X X X	100.00	X X X
11.7 Line 11.5 as a % of Line 9.5, Col. 6, Section 9	20.94	16.53	44.82	2.96	14.75	100.00	X X X	X X X	X X X	100.00	X X X
12. Total Privately Placed Bonds											
12.1 Issuer Obligations										X X X	
12.2 Residential Mortgage-Backed Securities										X X X	
12.3 Commercial Mortgage-Backed Securities										X X X	
12.4 Other Loan-Backed and Structured Securities										X X X	
12.5 Totals										X X X	
12.6 Line 12.5 as a % of Col. 6							X X X	X X X	X X X	X X X	
12.7 Line 12.5 as a % of Line 9.5, Col. 6, Section 9							X X X	X X X	X X X	X X X	

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year	1,012,545			1,012,545	
2. Cost of short-term investments acquired	3,220,943			3,220,943	
3. Accrual of discount					
4. Unrealized valuation increase (decrease)					
5. Total gain (loss) on disposals					
6. Deduct consideration received on disposals	3,426,706			3,426,706	
7. Deduct amortization of premium					
8. Total foreign exchange change in book/adjusted carrying value					
9. Deduct current year's other than temporary impairment recognized					
10. Book adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 - 6 - 7 + 8 - 9)	806,782			806,782	
11. Deduct total nonadmitted amounts					
12. Statement value at end of current period (Line 10 minus Line 11)	806,782			806,782	

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment: PNC Government Money Market Funds

SI11 Schedule DB Part A Verification NONE

SI11 Schedule DB Part B Verification NONE

SI12 Schedule DB Part C Sn 1 - Rep. (Syn Asset) Transactions NONE

SI13 Schedule DB Part C Sn 2 - Rep. (Syn Asset) Transactions NONE

SI14 Schedule DB Verification NONE

SCHEDULE E - VERIFICATION BETWEEN YEARS (Cash Equivalents)

	1 Total	2 Bonds	3 Other (a)
1. Book/adjusted carrying value, December 31 of prior year	699,740	699,740	
2. Cost of cash equivalents acquired	5,538,238	5,538,238	
3. Accrual of discount			
4. Unrealized valuation increase (decrease)			
5. Total gain (loss) on disposals			
6. Deduct consideration received on disposals	5,526,499	5,526,499	
7. Deduct amortization of premium			
8. Total foreign exchange change in book/adjusted carrying value			
9. Deduct current year's other than temporary impairment recognized			
10. Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 - 6 - 7 + 8 - 9)	711,479	711,479	
11. Deduct total nonadmitted amounts			
12. Statement value at end of current period (Lines 10 minus 11)	711,479	711,479	

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment:

E01 Schedule A - Part 1 Real Estate Owned NONE

E02 Schedule A - Part 2 Real Estate Acquired NONE

E03 Schedule A - Part 3 Real Estate Disposed NONE

E04 Schedule B Part 1 - Mortgage Loans Owned NONE

E05 Schedule B Part 2 - Mortgage Loans Acquired NONE

E06 Schedule B Part 3 - Mortgage Loans Disposed NONE

E07 Schedule BA Part 1 - Long-Term Invested Assets Owned NONE

E08 Schedule BA Part 2 - Long-Term Invested Assets Acquired NONE

E09 Schedule BA Part 3 - Long-Term Invested Assets Disposed NONE

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes			6 NAIC Designation	7 Actual Cost	Fair Value		10 Par Value	11 Book/ Adjusted Carrying Value	Change in Book Adjusted Carrying Value				Interest					Dates	
		3 Code	4 F O R E I G N	5 Bond CHAR			8 Rate Used to Obtain Fair Value	9 Fair Value			12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amortization)/ Accretion	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Foreign Exchange Change in B./A.C.V.	16 Rate of	17 Effective Rate of Interest	18 When Paid	19 Admitted Amount Due and Accrued	20 Amount Received During Year	21 Acquired	22 Stated Contractual Maturity Date
U.S. Governments - Issuer Obligations																					
912828JG6	US Treasury Note	C			1	10,149	1.0186	10,186	10,000	10,020		(30)		3.375	3.375	DJ	141	338	07/31/2008	07/31/2013	
912828JR2	US Treasury Note				1	503,674	1.1645	582,225	500,000	502,321		(396)		3.750	3.750	JJ	2,363	18,750	07/29/2009	11/15/2018	
912828KD1	US Treasury Note				1	613,415	1.1073	719,726	650,000	626,346		3,770		2.750	2.750	AF	6,758	17,875	08/26/2009	02/15/2019	
912828JK7	US Treasury Note				1	360,217	1.0195	356,807	350,000	351,530		(2,171)		3.125	3.125	JJ	3,656	10,938	07/30/2009	08/31/2013	
912828KD1	US Treasury Note				1	106,820	1.1073	121,800	110,000	107,758		367		2.750	2.750	JD	1,144	3,025	06/10/2010	02/15/2019	
912828RR3	US Treasury Note				1	904,711	1.0379	934,101	900,000	904,238		(473)		2.000	1.997	JJ	2,268	15,478	01/04/2012	11/15/2021	
912828RR3	US Treasury Note				1	125,542	1.0379	129,736	125,000	125,495		(47)		2.000	2.000	MS	315	1,765	02/29/2012	11/15/2021	
912828NH9	US Treasury Note				1	1,515,176	1.0045	1,506,795	1,500,000	1,505,573		(9,602)		1.125	1.120	MS	820	12,403	03/20/2012	06/15/2013	
912828NH9	US Treasury Note				1	1,010,078	1.0045	1,004,530	1,000,000	1,003,873		(6,206)		1.125	1.120	MS	514	7,684	04/09/2012	06/15/2013	
912828NP1	US Treasury Note				1	518,828	1.0366	518,280	500,000	514,634		(4,194)		1.750	1.680	MS	3,668	2,716	04/05/2012	07/31/2015	
912828JW1	US Treasury Note				1	509,258	1.0130	506,505	500,000	506,045		(3,213)		1.500	1.480	JD	767	3,935	06/20/2012	12/31/2013	
912828NP1	US Treasury Note				1	208,133	1.0366	207,312	200,000	206,744		(1,389)		1.750	1.690	JD	1,467	385	06/20/2012	07/31/2015	
912828RR3	US Treasury Note				1	310,629	1.0379	311,367	300,000	310,029		(600)		2.000	1.930	JD	756	2,397	06/20/2012	11/15/2021	
912828JW1	US Treasury Note				1	152,584	1.0130	151,952	150,000	151,853		(731)		1.500	1.480	DJ	874	809	08/09/2012	12/31/2013	
912828RR3	US Treasury Note				1	155,502	1.0379	155,684	150,000	155,268		(234)		2.000	1.910	NM	378	791	08/09/2012	11/15/2021	
912828NH9	US Treasury Note				1	301,887	1.0045	301,359	300,000	301,273		(614)		1.125	1.120	JD	148	563	10/12/2012	06/15/2013	
912828NP1	US Treasury Note				1	207,828	1.0366	207,312	200,000	207,215		(613)		1.750	1.690	JJ	767	1,068	10/12/2012	07/31/2015	
912828TJ9	US Treasury Note				1	299,086	0.9934	298,032	300,000	299,106		20		1.625	1.640	AF	1,068	1,068	10/12/2012	08/15/2022	
912828PL8	US Treasury Note				1	502,754	1.0053	502,655	500,000	502,700		(54)		0.750	0.750	DJ	72	72	12/24/2012	12/15/2013	
0199999	Subtotal - U.S. Governments - Issuer Obligations					8,316,271	X X X	8,526,364	8,245,000	8,292,021		(26,310)		X X X	X X X	X X X	26,303	99,917	X X X	X X X	
U.S. Governments - Residential Mortgage-Backed Securities																					
31402RP29	FNMA Pool #735841				1FE	358,153	1.0785	354,919	329,098	347,762		(2,737)		4.500	4.180	OA	1,234	18,136	03/12/2009	11/01/2019	
31416BTH1	FNMA Pool #995252				1FE	58,375	1.0839	55,399	51,110	56,575		(502)		5.000	4.620	MON	213	3,351	05/28/2009	12/01/2023	
3137EAB6	Federal Home Loan Mtg Corp				1FE	543,973	1.2051	602,565	500,000	525,483		(5,234)		5.125	5.125	DJ	3,089	25,825	06/17/2009	11/17/2017	
31359MU78	Federal Nat'l Mortgage Assoc.				1FE	524,622	1.0501	525,060	500,000	506,568		(5,114)		4.125	4.125	DJ	4,351	20,625	06/18/2009	04/15/2014	
31408EXV9	FNMA Pool #849492				1FE	223,504	1.0858	200,597	184,754	218,737		(1,486)		5.000	4.610	MON	770	15,919	10/14/2009	12/01/2035	
31412P6K2	FNMA Pool #931574				1FE	174,765	1.0895	178,490	163,828	173,291		(429)		5.000	4.590	MON	683	10,011	07/23/2009	02/01/2035	
31410G4H3	FNMA Pool #889224				1FE	185,375	1.0928	176,124	161,171	182,530		(892)		5.500	5.040	MON	739	11,394	10/20/2009	01/01/2037	
31403DQG7	FNMA Pool #745755				1FE	174,184	1.0870	171,382	157,665	172,179		(635)		5.000	4.600	MON	657	10,390	11/01/2009	12/01/2035	
31403C6L0	FNMA Pool #745275				1FE	186,252	1.0876	183,443	168,672	184,136		(671)		5.000	4.600	MON	703	11,164	11/03/2009	02/01/2036	
31410FUZ6	FNMA Pool #888100				1FE	196,821	1.0940	185,667	169,709	193,748		(1,018)		5.500	5.030	MON	778	11,998	12/22/2009	09/01/2036	
31403DWU9	FNMA Pool #745959				1FE	183,410	1.0878	167,042	153,563	180,151		(1,118)		5.500	5.060	MON	704	11,599	01/28/2010	11/01/2036	
31418VUT7	FNMA Pool #AD7793				1FE	324,706	1.0837	326,296	301,097	322,903		(795)		4.500	4.160	MON	1,129	16,320	09/23/2010	07/01/2040	
31417YQ03	FNMA Pool #MA0462				1FE	324,102	1.0786	318,985	295,734	321,191		(2,041)		4.500	4.180	MON	1,109	15,211	07/28/2011	07/01/2025	
31416XBP4	FNMA Pool #AB1845				1FE	351,857	1.0731	352,207	328,227	350,747		(811)		4.000	3.730	MON	1,094	16,650	08/18/2011	11/01/2040	
31419FFW1	FNMA Pool #AE4680				1FE	172,749	1.0731	173,711	161,883	172,284		(374)		4.000	3.730	MON	540	7,648	10/04/2011	11/01/2040	
31417Y2Y2	FNMA Pool #MA0790				1FE	362,647	1.0856	359,907	331,537	361,523		(1,057)		4.500	4.150	MON	1,243	17,827	12/08/2011	06/01/2041	
31416WV91	FNMA Pool #AB1251				1FE	368,409	1.0931	361,847	331,016	367,032		(1,312)		5.000	4.580	MON	1,379	18,968	12/13/2011	07/01/2040	
31417TNK0	FNMA Pool #AC6693				1FE	195,338	1.0806	192,637	178,274	194,815		(523)		4.500	4.170	MON	669	7,374	02/23/2012	01/01/2040	
3138E1K48	FNMA Pool #AJ8414				1FE	507,241	1.0734	504,086	469,630	506,734		(506)		4.000	3.730	MON	1,565	5,928	08/08/2012	02/01/2042	
3138E2GH2	FNMA Pool #AJ9199				1FE	233,214	1.0734	230,777	215,002	232,968		(246)		4.000	3.730	MON	717	2,831	08/08/2012	01/01/2042	
0299999	Subtotal - U.S. Governments - Residential Mortgage-Backed Securities					5,649,697	X X X	5,621,141	5,151,970	5,571,357		(27,501)		X X X	X X X	X X X	23,366	258,969	X X X	X X X	
0599999	Subtotal - U.S. Governments					13,965,968	X X X	14,147,505	13,396,970	13,863,378		(53,811)		X X X	X X X	X X X	49,669	358,886	X X X	X X X	
Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations																					
3135A1HJ9	Duke Energy Carolinas				1FE	49,855	1.3087	65,433	50,000	49,915		15		7.000	7.000	DJ	441	3,500	11/05/2008	11/07/2013	
084664BD2	Berkshire Hathway				1FE	180,308	1.0155	177,712	175,000	175,409		(1,227)		4.600	4.600	JJ	1,011	8,050	01/13/2009	05/15/2013	
459200GM7	IBM Corp.				1FE	121,058	1.3357	133,569	100,000	112,387		(2,172)		7.625	7.625	JJ	1,609	7,625	01/27/2009	10/15/2018	
00206RAR3	AT&T Inc.				1FE	20,172	1.2270	24,541	20,000	20,105		(17)		5.800	5.800	AF	439	1,160	01/30/2009	02/15/2019	
00206RAR3	AT&T Inc.				1FE	176,603	1.2270	220,865	180,000	177,914		341		5.800	5.800	OA	3,947	10,440	02/25/2009	02/15/2019	
191216AM2	Coca Cola				1FE	198,154	1.1928	238,562	200,000	198,859		184		4.875	4.875	OA	2,858	9,750	03/03/2009	03/15/2019	
67755LCT4	OH ST Cultural				1FE	226,052	1.1466	229,328	200,000	213,122		(3,506)		5.000	5.000	OA	2,493	10,000	04/21/2009	10/01/2016	
172967CK5	Citigroup Inc. NT				1FE	83,980	1.0535	105,346	100,000	95,727		3,192		5.125	5.125	OA	786	5,125	04/24/2009	05/05/2014	
428236AS2	Hewlett-Packard				1FE	102,002	1.0816	108,157	100,000	101,161		(225)		5.500	5.500	OA	1,823	5,500	04/06/2009	03/01/2018	
67760HHP9	OH ST Tpk Comm Tpk				1FE	223,166	1.2205	244,104	200,000	214,504		(2,373)		5.000	5.000	NM	3,781	10,000	05/15/2009	02/15/2019	
677520U30	Ohio St Ref Gro Infrastructure Impt-Ser B				1FE	230,850	1.2346	246													

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes			6 NAIC Designation	7 Actual Cost	Fair Value		10 Par Value	11 Book/ Adjusted Carrying Value	Change in Book Adjusted Carrying Value				Interest					Dates	
		3 Code	4 F O R E I G N	5 Bond CHAR			8 Rate Used to Obtain Fair Value	9 Fair Value			12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amortization)/ Accretion	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Foreign Exchange Change in B./A.C.V.	16 Rate of	17 Effective Rate of Interest	18 When Paid	19 Admitted Amount Due and Accrued	20 Amount Received During Year	21 Acquired	22 Stated Contractual Maturity Date
744448CC3	Public Serv Colorado 1st Mortgage				1FE	198,920	1.2041	240,818	200,000	199,308		108			5.125	5.125	DJ	842	10,250	05/28/2009	06/01/2019
19416QDN7	Colgate-Palmolive Co				1FE	99,859	1.0667	106,671	100,000	99,939		24			3.150	3.150	AF	1,277	3,150	07/31/2009	08/05/2015
244199BC8	Deere & Co.				1FE	198,912	1.1578	231,564	200,000	199,262		109			4.375	4.375	MN	1,822	8,750	10/13/2009	10/16/2019
949746NX5	Wells Fargo				1FE	208,768	1.1927	238,540	200,000	205,314		(1,077)			5.625	5.625	MN	616	11,250	10/14/2009	12/11/2017
17275RAH5	Cisco Systems				1FE	209,689	1.1596	243,510	210,000	209,785		31			4.450	4.450	JD	4,327	9,345	11/09/2009	01/15/2020
961214BK8	Westpac BKG				1FE	199,858	1.1667	233,330	200,000	199,902		14			4.875	4.875	JD	1,121	9,750	11/16/2009	11/19/2019
25243YAM1	Diageo Capital PLC				1FE	218,616	1.2048	240,954	200,000	211,757		(2,454)			5.750	5.750	JD	2,174	11,500	11/03/2009	10/23/2017
36962G4H4	General Elec Cap Corp Sr Unsecured				1FE	99,871	1.0003	100,028	100,000	99,999		43			2.800	2.800	JJ	1,350	2,800	01/05/2010	01/08/2013
064149A64	BK of Nova Scotia				1FE	119,846	1.0543	126,514	120,000	119,937		31			3.400	3.400	JJ	1,811	4,080	01/19/2010	01/22/2015
06739FF55	Barclays Bank PLC				1FE	111,693	1.2212	122,124	100,000	108,033		(1,260)			6.750	6.750	JJ	721	6,750	02/02/2010	05/22/2019
822582AM4	Shell International Fin				1FE	199,056	1.1600	231,990	200,000	199,319		94			4.375	4.375	MS	2,325	8,750	03/18/2010	03/25/2020
87612EAV8	Target Corp				1FE	199,704	1.1212	224,230	200,000	199,777		30			3.875	3.875	JJ	3,588	7,750	07/14/2010	07/15/2020
61747YCM5	Morgan Stanley				1FE	199,516	1.1218	224,358	200,000	199,641		51			5.500	5.500	JJ	4,762	11,000	07/19/2010	01/26/2020
494368BE2	Kimberly-Clark				1FE	99,700	1.1066	110,660	100,000	99,773		30			3.625	3.625	JJ	1,510	3,625	07/26/2010	08/01/2020
58013MEJ9	McDonald Corp.				1FE	99,602	1.1084	110,840	100,000	99,699		40			3.500	3.500	OA	1,621	3,500	07/28/2010	07/15/2020
38141EA66	Goldman Sachs				1FE	217,270	1.1882	237,642	200,000	213,198		(1,774)			6.000	6.000	MS	526	12,000	09/13/2010	06/15/2020
03076CAD8	Ameriprise Financial				1FE	248,648	1.2930	258,594	200,000	235,929		(5,549)			7.300	7.300	MS	120	14,600	09/14/2010	06/28/2019
06051GEC9	Bank of America				1FE	209,090	1.1856	237,126	200,000	206,959		(930)			5.625	5.625	MS	5,640	11,250	09/14/2010	07/01/2020
931142CU5	Wal-Mart Stores				1FE	206,584	1.1117	222,332	200,000	205,045		(672)			3.625	3.625	MS	3,496	7,250	09/15/2010	07/08/2020
594918AG9	Microsoft Corp				1FE	199,122	1.0290	205,808	200,000	199,521		176			1.625	1.625	MS	873	3,250	09/22/2010	09/25/2015
22546QAD9	Credit Suisse				1FE	273,380	1.1244	281,097	250,000	267,777		(2,532)			5.400	5.400	MN	6,288	13,500	10/13/2010	01/14/2020
36962G4R2	GE Cap Corp				1FE	381,540	1.1161	418,519	375,000	380,080		(660)			4.375	4.375	MN	4,765	16,406	10/14/2010	09/16/2020
428236BF9	Hewlett Packard				1FE	199,654	1.0689	193,780	200,000	199,726		35			3.750	3.750	JJ	616	7,500	11/29/2010	12/01/2020
459200GU9	IBM Corp				1FE	99,678	1.0333	103,327	100,000	99,809		64			2.000	2.000	JJ	981	2,000	12/06/2010	01/05/2016
89233P4R4	Toyota Motor Credit				1FE	199,722	1.0520	210,408	200,000	199,832		56			2.800	2.800	JJ	2,654	5,600	01/05/2011	01/11/2016
828807BV8	Simon Property Group				1FE	112,212	1.1840	118,400	100,000	108,560		(2,060)			5.875	5.875	MS	1,948	5,875	03/23/2011	03/01/2017
38259PAB8	Google Inc.				1FE	307,201	1.1128	344,980	310,000	307,656		280			3.625	3.625	MN	1,293	11,238	05/16/2011	05/19/2021
06406HBY4	Bank of NY Mellon				1FE	231,062	1.0896	245,151	225,000	230,402		(620)			4.000	4.000	JJ	2,441	6,213	12/08/2011	09/23/2021
15200WAB1	Centerpoint Energy				1FE	100,000	1.0431	104,311	100,000	100,000					2.161	2.140	JJ	456	1,596	01/11/2012	10/15/2021
98158KAD1	World Omni Auto Receivables Tr				1FE	209,492	1.0187	208,833	205,000	208,789		(704)			1.910	1.870	MN	172	2,175	05/22/2012	04/15/2016
161571FJ8	Chase Issuance Trust				1FE	249,958	1.0065	251,605	250,000	249,963		5			0.820	0.820	JD	90	971	06/11/2012	06/15/2017
36159JDH1	GE Capital Credit Card Master				1FE	249,903	1.0101	252,515	250,000	249,907		4			1.360	1.370	AF	149	1,001	08/22/2012	08/17/2020
25468PCW4	The Walt Disney Company				1FE	248,080	1.0092	252,297	250,000	248,098		18			2.350	2.330	DJ	547	1,127	11/27/2012	12/01/2022
68389AP0	Oracle Corp.				1FE	263,255	1.0090	262,343	260,000	263,225		(30)			2.500	2.480	OA	588	1,128	11/28/2012	10/15/2022
071813BF5	Baxter International Inc.				1FE	255,696	0.9893	252,269	255,000	255,691		(5)			2.400	2.430	AF	436	1,205	12/05/2012	08/15/2022
377373AD7	Glaxosmithkline Capital				1FE	262,808	1.0387	259,663	250,000	262,711		(97)			2.850	2.750	MN	508	1,205	12/05/2012	05/08/2022
91159JAA4	US Bancorp				1FE	51,305	1.0102	50,512	50,000	51,295		(10)			2.950	2.930	JJ	105	1,205	12/05/2012	07/15/2022
458140AM2	Intel Corp.				1FE	248,932	0.9986	249,650	250,000	248,940		8			2.700	2.710	DJ	499	1,204	12/04/2012	12/15/2022
05565QBZ0	BP Capital Markets PLC				1FE	261,277	1.0535	263,378	250,000	261,235		(43)			3.245	3.090	MN	289	1,218	12/18/2012	05/06/2022
084670BF4	Berkshire Hathaway, Inc.				1FE	91,102	1.0772	91,563	85,000	91,078		(24)			3.400	3.160	JJ	103	1,218	12/18/2012	01/31/2022
278642AE3	Ebay, Inc.				1FE	267,104	1.0102	267,714	265,000	267,096		(8)			2.600	2.580	JJ	245	1,218	12/18/2012	07/15/2022
911312AQ9	United Parcel Service Sr Unsecd				1FE	265,064	1.0003	265,087	265,000	265,063					2.450	2.450	OA	231	1,218	12/18/2012	10/01/2022
828807CN5	Simon Property Group LP				1FE	148,674	0.9994	149,916	150,000	148,678		4			2.750	2.760	FA	136	1,219	12/19/2012	02/01/2023
1994915W7	Columbus OH Var Purp-s GO				1FE	190,884	1.2844	192,652	150,000	190,767		(118)			5.000	3.900	JJ	206	1,221	12/21/2012	07/01/2022
677561UC7	Ohio ST Hosp Fac Rev				1FE	238,494	1.1890	237,806	200,000	238,389		(105)			5.000	4.210	JJ	274	1,221	12/21/2012	01/01/2023
3299999	Subtotal - Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations					11,260,515	X X X	12,074,217	10,900,000	11,184,207		(28,069)			X X X	X X X	X X X	98,597	355,100	X X X	X X X
3899999	Subtotal - Industrial & Miscellaneous (Unaffiliated)					11,260,515	X X X	12,074,217	10,900,000	11,184,207		(28,069)			X X X	X X X	X X X	98,597	355,100	X X X	X X X
7799999	Subtotals - Issuer Obligations					19,576,786	X X X	20,600,581	19,145,000	19,476,228		(54,379)			X X X	X X X	X X X	124,900	455,017	X X X	X X X
7899999	Subtotals - Residential Mortgage-Backed Securities					5,649,697	X X X	5,621,141	5,151,970	5,571,357		(27,501)			X X X	X X X	X X X	23,366	258,969	X X X	X X X
8399999	Grand Total - Bonds					25,226,483	X X X	26,221,722	24,296,970	25,047,585		(81,880)			X X X	X X X	X X X	148,266	713,986	X X X	X X X

E10.1

E11 Schedule D - Part 2 Sn 1 Prfrd Stocks Owned NONE

E12 Schedule D - Part 2 Sn 2 Common Stocks Owned NONE

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
Bonds - U.S. Governments								
912828RR3	US Treasury Note		01/04/2012	Banc/America SEC. LLC	X X X	904,711	900,000.00	2,522
912828RR3	US Treasury Note		02/29/2012	CitiGroup Global MKTS	X X X	125,542	125,000.00	735
912828NH9	US Treasury Note		03/20/2012	CitiGroup Global MKTS	X X X	1,515,176	1,500,000.00	4,472
31417TNK0	FNMA Pool #AC6693		02/23/2012	Banc/America SEC. LLC	X X X	266,268	249,203.46	841
912828NH9	US Treasury Note		04/09/2012	Deutsche Bank INST	X X X	1,010,078	1,000,000.00	3,566
912828NP1	US Treasury Note		04/05/2012	Deutsche Bank INST	X X X	518,828	500,000.00	1,659
912828JW1	US Treasury Note		06/20/2012	Barclays Capital Inc Fixed Income	X X X	509,258	500,000.00	3,565
912828NP1	US Treasury Note		06/20/2012	Morgan Stanley & Co.	X X X	208,133	200,000.00	1,365
912828RR3	US Treasury Note		06/20/2012	Deutsche Bank INST	X X X	310,629	300,000.00	603
912828JW1	USA Treasury Note		08/09/2012	Deutsche Bank Inst Fix Inc	X X X	152,584	150,000.00	251
912828RR3	USA Treasury Note		08/09/2012	Banc/America SEC.LLC.Montgomery	X X X	155,502	150,000.00	709
3138E1K48	FNMA Pool #AJ8414		08/08/2012	FTN Financial Securities	X X X	548,673	511,062.00	681
3138E2GH2	FNMA Pool #AJ9199		08/08/2012	Banc/America SEC.LLC.Montgomery	X X X	268,871	250,659.00	334
912828NH9	USA Treasury Note		10/12/2012	CitiGroup Global MKTS	X X X	301,887	300,000.00	1,125
912828NP1	USA Treasury Note		10/12/2012	Deutsche Bank Inst Fix Inc	X X X	207,828	200,000.00	723
912828TJ9	USA Treasury Note		10/12/2012	Banc/America SEC.LLC.Montgomery	X X X	299,086	300,000.00	808
912828PL8	USA Treasury Note		12/24/2012	Barclays Capital Inc Fixed Income	X X X	502,754	500,000.00	113
0599999 Subtotal - Bonds - U.S. Governments						7,805,808	7,635,924.46	24,072
Bonds - Industrial and Miscellaneous (Unaffiliated)								
15200WAB1	Centerpoint Energy		01/11/2012	Goldman Sachs & Co	X X X	100,000	100,000.00	
98158KAD1	World Omni Auto Receivables Tr		05/22/2012	Chase Securities, Inc.	X X X	209,492	205,000.00	109
161571FJ8	Chase Issuance Trust		06/11/2012	RBC Cap Mkts Corp.	X X X	249,958	250,000.00	
36159JDH1	GE Capital Credit Card Master		08/22/2012	RBC Cap Mkts Corp	X X X	249,903	250,000.00	
25468PCW4	The Walt Disney Company		11/27/2012	Citigroup Global Mkts Inc Sal	X X X	248,080	250,000.00	
68389XAP0	Oracle Corp.		11/28/2012	BNY Capital Markets, Inc.	X X X	263,255	260,000.00	686
071813BF5	Baxter International Inc.		12/05/2012	RBC Cap Mkts Corp	X X X	255,696	255,000.00	1,989
377373AD7	Glaxosmithkline Capital		12/05/2012	Clearview Correspondent Services	X X X	262,808	250,000.00	633
91159JAA4	US Bancorp		12/05/2012	Goldman, Sachs & Co.	X X X	51,305	50,000.00	561
458140AM2	Intel Corp.		12/04/2012	Banc/America SEC.LLC.Montgomery	X X X	248,932	250,000.00	
05565QBZ0	BP Capital Markets PLC		12/18/2012	BNY Capital Markets, Inc.	X X X	261,277	250,000.00	1,014
084670BF4	Berkshire Hathaway, Inc.		12/18/2012	Banc/America SEC.LLC.Montgomery	X X X	91,102	85,000.00	1,132
278642AE3	Ebay, Inc.		12/18/2012	Wells Fargo Securities	X X X	267,104	265,000.00	2,813
911312AQ9	United Parcel Service Sr Unsecd		12/18/2012	Deutsche Bank Alex Brown	X X X	265,064	265,000.00	1,515
828807CN5	Simon Property Group LP		12/19/2012	Wells Fargo Securities	X X X	148,674	150,000.00	80
1994915W7	Columbus OH Var Purp-s GO		12/21/2012	Blair, William & Company	X X X	190,884	150,000.00	3,667
677561JC7	Ohio ST Hosp Fac Rev		12/21/2012	Stifel Nicolaus & Co, Inc.	X X X	238,494	200,000.00	4,889
3899999 Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						3,602,028	3,485,000.00	19,088
8399997 Subtotal - Bonds - Part 3						11,407,836	11,120,924.46	43,160
8399998 Summary item from Part 5 for Bonds								
8399999 Subtotal - Bonds						11,407,836	11,120,924.46	43,160
8999998 Summary Item from Part 5 for Preferred Stocks							X X X	
9799998 Summary Item from Part 5 for Common Stocks							X X X	
9899999 Subtotal - Preferred and Common Stocks							X X X	
9999999 Totals						11,407,836	X X X	43,160

E13

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED, or Otherwise DISPOSED OF During Current Year

1 CUSIP Identification	2 Description	3 F o r e i g n Date	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/Adjusted Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Contractual Maturity Date
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (Cols. 11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.						
Bonds - U.S. Governments																				
31403DJR1	FNMA Pool #745572		03/26/2012	Called	X X X	20,922	20,921.67	20,922	20,922						20,922					06/01/2036
31416WL91	FNMA Pool #AB1251		03/26/2012	Called	X X X	29,487	29,487.40	29,487	29,487						29,487					07/01/2040
31410FUZ6	FNMA Pool #888100		03/26/2012	Called	X X X	23,521	23,521.24	23,521	23,521						23,521					09/01/2036
31402RP29	FNMA Pool #735841		03/26/2012	Called	X X X	39,236	39,235.52	39,236	39,236						39,236					11/01/2019
31416BTH1	FNMA Pool #995252		03/26/2012	Called	X X X	8,399	8,399.47	8,399	8,399						8,399					12/01/2023
31417TNK0	FNMA Pool #AC6693		03/26/2012	Called	X X X	6,147	6,146.73	6,147	6,147						6,147					01/01/2040
31412P6K2	FNMA Pool #931574		03/26/2012	Called	X X X	18,863	18,862.71	18,863	18,863						18,863					02/01/2035
31417Y2Y2	FNMA Pool #MA0790		03/26/2012	Called	X X X	33,755	33,754.58	33,755	33,755						33,755					06/01/2041
31408EXV9	FNMA Pool #849492		03/26/2012	Called	X X X	40,780	40,779.64	40,780	40,780						40,780					12/01/2035
31410G4H3	FNMA Pool #889224		03/26/2012	Called	X X X	16,659	16,658.98	16,659	16,659						16,659					01/01/2037
31403C6L0	FNMA Pool #745275		03/26/2012	Called	X X X	23,740	23,740.28	23,740	23,740						23,740					02/01/2036
31403DQG7	FNMA Pool #745755		03/26/2012	Called	X X X	24,843	24,842.79	24,843	24,843						24,843					12/01/2035
31403DWU9	FNMA Pool #745959		03/26/2012	Called	X X X	23,689	23,689.10	23,689	23,689						23,689					11/01/2036
31416XBP4	FNMA Pool #AB1845		03/26/2012	Called	X X X	26,611	26,610.63	26,611	26,611						26,611					11/01/2040
31417YQQ3	FNMA Pool #MA0462		03/26/2012	Called	X X X	29,717	29,717.37	29,717	29,717						29,717					07/01/2025
31418VUT7	FNMA Pool #AD7793		03/26/2012	Called	X X X	40,857	40,856.80	40,857	40,857						40,857					07/01/2040
31419FFW1	FNMA Pool #AE4680		03/26/2012	Called	X X X	9,322	9,322.33	9,322	9,322						9,322					11/01/2040
3133XQC3	Federal Home Loan Bank		03/09/2012	Matured	X X X	2,000,000	2,000,000.00	2,056,040	2,002,663		(2,663)		(2,663)		2,000,000				35,000	03/09/2012
3133XPCS1	Federal Home Loan Bank		03/09/2012	Matured	X X X	1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				14,250	03/09/2012
31403DJR1	FNMA Pool #745572		06/25/2012	Called	X X X	22,658	22,657.93	22,658	22,658						22,658					06/01/2036
31416WL91	FNMA Pool #AB1251		06/25/2012	Called	X X X	24,973	24,973.29	24,973	24,973						24,973					07/01/2040
31410FUZ6	FNMA Pool #888100		06/25/2012	Called	X X X	23,885	23,884.52	23,885	23,885						23,885					09/01/2026
31402RP29	FNMA Pool #735841		06/25/2012	Called	X X X	35,179	35,179.22	35,179	35,179						35,179					11/01/2019
31416BTH1	FNMA Pool #995252		06/25/2012	Called	X X X	8,391	8,390.69	8,391	8,391						8,391					12/01/2023
31417TNK0	FNMA Pool #AC6693		06/25/2012	Called	X X X	18,638	18,638.49	18,638	18,638						18,638					01/01/2040
31412P6K2	FNMA Pool #931574		06/25/2012	Called	X X X	21,421	21,421.29	21,421	21,421						21,421					02/01/2025
31417Y2Y2	FNMA Pool #MA0790		06/25/2012	Called	X X X	30,480	30,480.02	30,480	30,480						30,480					06/01/2041
31408EXV9	FNMA Pool #849492		06/25/2012	Called	X X X	67,785	67,785.24	67,785	67,785						67,785					12/01/2035
31410G4H3	FNMA Pool #889224		06/25/2012	Called	X X X	21,901	21,901.07	21,901	21,901						21,901					01/01/2027
31403C6L0	FNMA Pool #745275		06/25/2012	Called	X X X	25,309	25,309.01	25,309	25,309						25,309					02/01/2036
31403DQG7	FNMA Pool #745755		06/25/2012	Called	X X X	23,269	23,269.00	23,269	23,269						23,269					12/01/2035
31403DWU9	FNMA Pool #745959		06/25/2012	Called	X X X	25,639	25,638.99	25,639	25,639						25,639					11/01/2036
31416XBP4	FNMA Pool #AB1845		06/25/2012	Called	X X X	26,098	26,097.77	26,098	26,098						26,098					11/01/2040
31417YQQ3	FNMA Pool #MA0462		06/25/2012	Called	X X X	19,945	19,944.64	19,945	19,945						19,945					07/01/2025
31418VUT7	FNMA Pool #AD7793		06/25/2012	Called	X X X	20,265	20,264.82	20,265	20,265						20,265					07/01/2040
31419FFW1	FNMA Pool #AE4680		06/25/2012	Called	X X X	8,164	8,163.98	8,164	8,164						8,164					11/01/2040
31402RP29	FNMA Pool #735841		09/25/2012	Called	X X X	33,113	33,113.00	33,113	33,113						33,113					11/01/2019
31416BTH1	FNMA Pool #995252		09/25/2012	Called	X X X	6,788	6,788.00	6,788	6,788						6,788					12/01/2023
31412P6K2	FNMA Pool #931574		09/25/2012	Called	X X X	18,165	18,165.00	18,165	18,165						18,165					02/01/2035
31408EXV9	FNMA Pool #849492		09/25/2012	Called	X X X	110,509	110,509.00	110,509	110,509						110,509					12/01/2035
31410G4H3	FNMA Pool #889224		09/25/2012	Called	X X X	21,135	21,135.00	21,135	21,135						21,135					01/01/2037
31403DQG7	FNMA Pool #745755		09/25/2012	Called	X X X	22,227	22,227.00	22,227	22,227						22,227					12/01/2035
31403C6L0	FNMA Pool #745275		09/25/2012	Called	X X X	25,860	25,860.00	25,860	25,860						25,860					02/01/2036
31403DJR1	FNMA Pool #745572		09/25/2012	Called	X X X	24,141	24,141.00	24,141	24,141						24,141					06/01/2036
31410FUZ6	FNMA Pool #888100		09/25/2012	Called	X X X	21,099	21,099.00	21,099	21,099						21,099					09/01/2036
31403DWU9	FNMA Pool #745959		09/25/2012	Called	X X X	29,996	29,996.00	29,996	29,996						29,996					01/15/2020
31418VUT7	FNMA Pool #AD7793		09/25/2012	Called	X X X	27,395	27,395.00	27,395	27,395						27,395					07/01/2040
31417YQQ3	FNMA Pool #MA0462		09/25/2012	Called	X X X	22,934	22,934.00	22,934	22,934						22,934					07/01/2025
31416XBP4	FNMA Pool #AB1845		09/25/2012	Called	X X X	43,097	43,097.00	43,097	43,097						43,097					11/01/2040
31419FFW1	FNMA Pool #AE4680		09/25/2012	Called	X X X	14,493	14,493.00	14,493	14,493						14,493					11/01/2040
31417Y2Y2	FNMA Pool #MA0790		09/25/2012	Called	X X X	39,136	39,136.00	39,136	39,136						39,136					06/01/2041
31416WL91	FNMA Pool #AB1251		09/25/2012	Called	X X X	27,837	27,837.00	27,837	27,837						27,837					07/01/2040
31417TNK0	FNMA Pool #AC6693		09/25/2012	Called	X X X	22,945	22,945.00	22,945	22,945						22,945					01/01/2040
3138E1K48	FNMA Pool #AJ8414		09/25/2012	Called	X X X	8,439	8,439.00	8,439	8,439						8,439					02/01/2042
3138E2GH2	FNMA Pool #AJ9199		09/25/2012	Called	X X X	9,641	9,641.00	9,641	9,641						9,641					01/01/2042
31403DJR1	FNMA Pool #745572		10/25/2012	Clarke G.X. & Co.	X X X	158,939	146,319.00	167,781	166,096		(676)		(676)		165,420		(6,481)	(6,481)	8,501	06/01/2036

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED, or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	
										11	12	13	14	15							
CUSIP Identification	Description	For eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (Cols. 11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	
31403DJR1	FNMA Pool #745572		10/25/2012	Called	X X X	8,706	8,706.00	8,706	8,706						8,706					06/01/2036	
31416WL91	FNMA Pool #AB1251		12/26/2012	Called	X X X	35,688	35,688.00	35,688	35,688						35,688					07/01/2040	
31410FUZ6	FNMA Pool #888100		12/26/2012	Called	X X X	22,307	22,307.00	22,307	22,307						22,307					09/01/2036	
31402RP29	FNMA Pool #735841		12/26/2012	Called	X X X	33,603	33,603.00	33,603	33,603						33,603					11/01/2019	
31416BTH1	FNMA Pool #995252		12/26/2012	Called	X X X	7,122	7,122.00	7,122	7,122						7,122					12/01/2023	
31417TNK0	FNMA Pool #AC6693		12/26/2012	Called	X X X	23,200	23,200.00	23,200	23,200						23,200					01/01/2040	
31412P6K2	FNMA Pool #931574		12/26/2012	Called	X X X	13,807	13,807.00	13,807	13,807						13,807					02/01/2035	
31417Y2Y2	FNMA Pool #MA0790		12/26/2012	Called	X X X	36,902	36,902.00	36,902	36,902						36,902					06/01/2041	
31408EXV9	FNMA Pool #849492		12/26/2012	Called	X X X	35,567	35,567.00	35,567	35,567						35,567					12/01/2035	
31410G4H3	FNMA Pool #889224		12/26/2012	Called	X X X	21,619	21,619.00	21,619	21,619						21,619					01/01/2037	
31403C6L0	FNMA Pool #745275		12/26/2012	Called	X X X	24,890	24,890.00	24,890	24,890						24,890					02/01/2036	
31403DQG7	FNMA Pool #745755		12/26/2012	Called	X X X	23,623	23,623.00	23,623	23,623						23,623					12/01/2035	
31403DWU9	FNMA Pool #745959		12/26/2012	Called	X X X	24,706	24,706.00	24,706	24,706						24,706					01/15/2020	
31416XBP4	FNMA Pool #AB1845		12/26/2012	Called	X X X	46,769	46,769.00	46,769	46,769						46,769					11/01/2040	
31417YQQ3	FNMA Pool #MA0462		12/26/2012	Called	X X X	15,765	15,765.00	15,765	15,765						15,765					07/01/2025	
31418VU77	FNMA Pool #AD7793		12/26/2012	Called	X X X	29,417	29,417.00	29,417	29,417						29,417					07/01/2040	
31419FFW1	FNMA Pool #AE4680		12/26/2012	Called	X X X	15,894	15,894.00	15,894	15,894						15,894					11/01/2040	
3138E1K48	FNMA Pool #AJ8414		12/26/2012	Called	X X X	32,993	32,993.00	32,993	32,993						32,993					02/01/2042	
3138E2GH2	FNMA Pool #AJ9199		12/26/2012	Called	X X X	26,015	26,015.00	26,015	26,015						26,015					01/01/2042	
0599999 Subtotal - Bonds - U.S. Governments						5,007,029	5,382,291.21	5,071,911	5,016,849		(3,339)		(3,339)		5,013,510		(6,481)	(6,481)	57,751	X X X	
Bonds - Industrial and Miscellaneous (Unaffiliated)																					
06050BAA9	Bank of America		06/15/2012	Matured	X X X	400,000	400,000.00	408,156	400,970		(970)		(970)		400,000				6,250	06/15/2012	
38146FAA9	Goldman Sachs		06/15/2012	Matured	X X X	210,000	210,000.00	220,270	211,825		(1,825)		(1,825)		210,000				3,413	06/15/2012	
24424DAA7	John Deere		06/19/2012	Matured	X X X	210,000	210,000.00	218,327	211,507		(1,507)		(1,507)		210,000				3,019	06/19/2012	
17305ECX1	Citibank Credit CD		05/22/2012	Citigroup Global Mkts	X X X	227,898	200,000.00	216,953	213,098		(871)		(871)		212,228		15,671	15,671	5,242	04/07/2017	
61757UAH3	Morgan Stanley		06/20/2012	Matured	X X X	200,000	200,000.00	204,120	200,963		(963)		(963)		200,000				1,950	06/20/2012	
91160HAC1	US Bancorp		06/15/2012	Matured	X X X	200,000	200,000.00	203,550	200,690		(690)		(690)		200,000				1,800	06/15/2012	
94974AAC0	Wells Fargo & Co.		06/15/2012	Matured	X X X	200,000	200,000.00	204,602	201,051		(1,051)		(1,051)		200,000				2,125	06/15/2012	
43812BAG8	Honda Auto Receivables		06/21/2012	Called	X X X	30,881	30,881.07	30,881	30,881						30,881					10/21/2013	
49306CAE1	Proctor & Gamble		08/01/2012	Matured	X X X	130,000	130,000.00	129,905	129,978		22		22		130,000				1,788	08/01/2012	
742718DR7	Key Bank NA		08/15/2012	Matured	X X X	500,000	500,000.00	529,740	504,070		(4,070)		(4,070)		500,000				28,500	08/15/2012	
43812BAG8	Honda Auto Receivables		09/21/2012	Called	X X X	26,697	26,697.00	26,697	26,697						26,697					10/21/2013	
097023AZ8	Boeing Co.		10/24/2012	Millennium Advisors, LLC	X X X	242,620	200,000.00	205,364	204,256		(427)		(427)		203,829		38,791	38,791	11,673	02/15/2020	
002824AU4	Abbott Laboratories		11/09/2012	Called	X X X	116,142	94,000.00	99,013	97,863		(458)		(458)		97,405		18,736	18,736	5,326	04/01/2019	
677581DF4	OH ST Major New St Infstrctr		11/19/2012	Morgan Keegan & Co, Inc.	X X X	247,422	200,000.00	234,572	224,703		(3,394)		(3,394)		221,309		26,113	26,113	10,797	06/15/2018	
002824AU4	Abbott Laboratories		11/27/2012	Called	X X X	130,968	106,000.00	111,653	110,356		(546)		(546)		109,810		21,158	21,158	6,278	04/01/2019	
25468PCK0	Walt Disney Company		11/27/2012	Cortview Capital Securities	X X X	243,428	200,000.00	206,742	204,945		(624)		(624)		204,321		39,107	39,107	13,292	03/15/2019	
263534BZ1	El Dupont Nemour NTS		11/28/2012	Wells Fargo Securities	X X X	235,896	200,000.00	199,806	199,845		18		18		199,863		36,033	36,033	12,796	01/15/2020	
68389XAG0	Oracle Corp.		11/28/2012	Deutsche Bank Alex Brown	X X X	241,520	200,000.00	199,254	199,441		68		68		199,509		42,011	42,011	14,028	07/08/2019	
913017BR9	United Technologies Corp.		11/28/2012	Credit Suisse First Boston LLC	X X X	148,109	125,000.00	124,376	124,490		57		57		124,547		23,562	23,562	6,375	04/15/2020	
20825CAR5	Conocophillips		11/30/2012	Mizuho Sec	X X X	247,632	200,000.00	203,432	202,481		(319)		(319)		202,162		45,470	45,470	15,461	05/05/2014	
36967HAV9	General Electric Cap Corp		12/21/2012	Matured	X X X	420,000	420,000.00	426,885	422,169		(2,169)		(2,169)		420,000				8,925	12/21/2012	
43812BAG8	Honda Auto Receivables Owner Tr		12/21/2012	Called	X X X	3,099	3,099.00	3,074	3,086		7		7		3,093		6	6	656	10/21/2013	
481247AM6	JP Morgan Chase & Co.		12/26/2012	Matured	X X X	210,000	210,000.00	213,776	211,186		(1,186)		(1,186)		210,000				4,463	12/26/2012	
43812BAG8	Honda Auto Receivables Owner Tr		12/21/2012	Called	X X X	15,254	15,254.00	15,254	15,254						15,254					10/21/2013	
43812BAG8	Honda Auto Receivables Owner Tr		03/26/2012	Called	X X X	33,129	33,129.00	33,129	33,129						33,129					10/21/2013	
3899999 Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						4,870,696	4,514,060.07	4,669,530	4,584,934		(20,897)		(20,897)		4,564,037		306,658	306,658	164,156	X X X	
8399997 Subtotal - Bonds - Part 4						9,877,725	9,896,351.28	9,741,442	9,601,783		(24,236)		(24,236)		9,577,547		300,177	300,177	221,907	X X X	
8399998 Summary Item from Part 5 for Bonds																					X X X
8399999 Subtotal - Bonds						9,877,725	9,896,351.28	9,741,442	9,601,783		(24,236)		(24,236)		9,577,547		300,177	300,177	221,907	X X X	
8999998 Summary Item from Part 5 for Preferred Stocks																					X X X
9799998 Summary Item from Part 5 for Common Stocks																					X X X
9899999 Subtotal - Preferred and Common Stocks																					X X X

E4.1

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED, or Otherwise DISPOSED OF During Current Year

1 CUSIP Identification	2 Description	3 F o r e i g n	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Contractual Maturity Date
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (Cols. 11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.						
9999999 Totals						9,877,725	X X X	9,741,442	9,601,783		(24,236)		(24,236)		9,577,547		300,177	300,177	221,907	X X X

E15 Schedule D - Part 5 LT Bonds/Stocks Acquired/Disp NONE

E16 Schedule D - Part 6 Sn 1 NONE

E16 Schedule D - Part 6 Sn 2 NONE

SCHEDULE DA - PART 1

Showing all SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1 CUSIP Identi- fication	2 Description	Codes		5 Date Acquired	6 Name of Vendor	7 Maturity Date	8 Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value				13 Par Value	14 Actual Cost	Interest						21 Paid For Accrued Interest																			
		3 Code	4 For- eign					9 Unrealized Valuation Increase/ (Decrease)	10 Current Year's (Amortization)/ Accretion	11 Current Year's Other Than Temporary Impairment Recognized	12 Total Foreign Exchange Change in B./A.C.V.			15 Amount Due and Accrued Dec. 31 of Current Year on Bond Not in Default	16 Non-Admitted Due and Accrued	17 Rate of	18 Effective Rate of	19 When Paid	20 Amount Received During Year																				
8399999 Total Bonds																			
Class One Money Market Mutual Funds																																							
999809684	PNC Government Money Market Funds			07/18/2008	PNC Institutional Investments		806,782					806,782	806,782								79																		
8999999 Subtotal - Class One Money Market Mutual Funds							806,782					X X X	806,782				X X X	X X X	X X X		79																		
9199999 Total Short-Term Investments							806,782					X X X	806,782				X X X	X X X	X X X		79																		

E18 Schedule DB - Part A Sn 1 Opt/Cap/Floor/Collars/Swaps/Forwards Open NONE

E19 Schedule DB - Part A Sn 2 Opt/Cap/Floor/Collars/Swaps/Forwards Term. . . . NONE

E20 Schedule DB - Part B Sn 1 Future Contracts Open NONE

E21 Schedule DB - Part B Sn 2 Future Contracts Terminated NONE

E22 Schedule DB - Part D Counterparty Exposure for Derivative Instruments NONE

E23 Schedule DL - Part 1 - Securities Lending Collateral Assets NONE

E24 Schedule DL - Part 2 - Securities Lending Collateral Assets NONE

SCHEDULE E - PART 1 - CASH

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Year	5 Amount of Interest Accrued December 31 of Current Year	6 Balance	7 *
open depositories						
PNC Bank					10,604	X X X
0199998 Deposits in0 depositories that do not exceed the allowable limit in any one depository (See Instructions) - open depositories		X X X				X X X
0199999 Totals - Open Depositories		X X X			10,604	X X X
0299998 Deposits in0 depositories that do not exceed the allowable limit in any one depository (See Instructions) - suspended depositories		X X X				X X X
0299999 Totals - Suspended Depositories		X X X				X X X
0399999 Total Cash On Deposit		X X X			10,604	X X X
0499999 Cash in Company's Office		X X X	X X X	X X X		X X X
0599999 Total Cash		X X X			10,604	X X X

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January	15,565	4. April	30,495	7. July	9,870	10. October	(196,816)
2. February	1,830	5. May	17,924	8. August	(185,002)	11. November	(151,199)
3. March	632	6. June	(38,735)	9. September	(174,975)	12. December	10,604

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year
Sweep Accounts							
PNC Premium Business Money Market			0.000		711,479		998
8499999 Subtotal - Sweep Accounts					711,479		998
8699999 Total Cash Equivalents					711,479		998

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE HEALTHCARE UNDERWRITERS GROUP MUTUAL OF OHIO
SCHEDULE E - PART 3 - SPECIAL DEPOSITS

	1 States, Etc.	2 Type of Deposit	3 Purpose of Deposit	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
				4 Book/Adjusted Carrying Value	5 Fair Value	6 Book/Adjusted Carrying Value	7 Fair Value
1.	Alabama (AL)						
2.	Alaska (AK)						
3.	Arizona (AZ)						
4.	Arkansas (AR)						
5.	California (CA)						
6.	Colorado (CO)						
7.	Connecticut (CT)						
8.	Delaware (DE)						
9.	District of Columbia (DC)						
10.	Florida (FL)						
11.	Georgia (GA)						
12.	Hawaii (HI)						
13.	Idaho (ID)						
14.	Illinois (IL)						
15.	Indiana (IN)						
16.	Iowa (IA)						
17.	Kansas (KS)						
18.	Kentucky (KY)						
19.	Louisiana (LA)						
20.	Maine (ME)						
21.	Maryland (MD)						
22.	Massachusetts (MA)						
23.	Michigan (MI)						
24.	Minnesota (MN)						
25.	Mississippi (MS)						
26.	Missouri (MO)						
27.	Montana (MT)						
28.	Nebraska (NE)						
29.	Nevada (NV)						
30.	New Hampshire (NH)						
31.	New Jersey (NJ)						
32.	New Mexico (NM)						
33.	New York (NY)						
34.	North Carolina (NC)						
35.	North Dakota (ND)						
36.	Ohio (OH)	B	Statutory Deposit	10,020	10,186		
37.	Oklahoma (OK)						
38.	Oregon (OR)						
39.	Pennsylvania (PA)						
40.	Rhode Island (RI)						
41.	South Carolina (SC)						
42.	South Dakota (SD)						
43.	Tennessee (TN)						
44.	Texas (TX)						
45.	Utah (UT)						
46.	Vermont (VT)						
47.	Virginia (VA)						
48.	Washington (WA)						
49.	West Virginia (WV)						
50.	Wisconsin (WI)						
51.	Wyoming (WY)						
52.	American Samoa (AS)						
53.	Guam (GU)						
54.	Puerto Rico (PR)						
55.	U.S. Virgin Islands (VI)						
56.	Northern Mariana Islands (MP)						
57.	Canada (CAN)						
58.	Aggregate Alien and Other (OT)	X X X	X X X				
59.	Total	X X X	X X X	10,020	10,186		
DETAILS OF WRITE-INS							
5801.							
5802.							
5803.							
5898.	Summary of remaining write-ins for Line 58 from overflow page	X X X	X X X				
5899.	Totals (Lines 5801 through 5803 plus 5898) (Line 58 above)	X X X	X X X				

INDEX TO PROPERTY & CASUALTY ANNUAL STATEMENT

Assets	2
Cash Flow	5
Exhibit of Capital Gains (Losses)	12
Exhibit of Net Investment Income	12
Exhibit of Nonadmitted Assets	13
Exhibit of Premiums and Losses (State Page)	19
Five-Year Historical Data	17
General Interrogatories	15
Jurat Page	1
Liabilities, Surplus and Other Funds	3
Notes To Financial Statements	14
Overflow Page for Write-ins	101
Schedule A - Part 1	E01
Schedule A - Part 2	E02
Schedule A - Part 3	E03
Schedule A - Verification Between Years	SI02
Schedule B - Part 1	E04
Schedule B - Part 2	E05
Schedule B - Part 3	E06
Schedule B - Verification Between Years	SI02
Schedule BA - Part 1	E07
Schedule BA - Part 2	E08
Schedule BA - Part 3	E09
Schedule BA - Verification Between Years	SI03
Schedule D - Part 1	E10
Schedule D - Part 1A - Section 1	SI05
Schedule D - Part 1A - Section 2	SI08
Schedule D - Part 2 - Section 1	E11
Schedule D - Part 2 - Section 2	E12
Schedule D - Part 3	E13
Schedule D - Part 4	E14
Schedule D - Part 5	E15
Schedule D - Part 6 - Section 1	E16
Schedule D - Part 6 - Section 2	E16
Schedule D - Summary By Country	SI04
Schedule D - Verification Between Years	SI03
Schedule DA - Part 1	E17
Schedule DA - Verification Between Years	SI10
Schedule DB - Part A - Section 1	E18
Schedule DB - Part A - Section 2	E19
Schedule DB - Part A - Verification Between Years	SI11
Schedule DB - Part B - Section 1	E20
Schedule DB - Part B - Section 2	E21
Schedule DB - Part B - Verification Between Years	SI11
Schedule DB - Part C - Section 1	SI12
Schedule DB - Part C - Section 2	SI13
Schedule DB - Part D	E22
Schedule DB - Verification	SI14
Schedule DL - Part 1	E23
Schedule DL - Part 2	E24
Schedule E - Part 1 - Cash	E25
Schedule E - Part 2 - Cash Equivalents	E26
Schedule E - Part 3 - Special Deposits	E27
Schedule E - Verification Between Years	SI15
Schedule F - Part 1	20
Schedule F - Part 2	21
Schedule F - Part 3	22
Schedule F - Part 4	23
Schedule F - Part 5	24
Schedule F - Part 6 - Section 1	25
Schedule F - Part 6 - Section 2	27
Schedule F - Part 7	28

INDEX TO PROPERTY & CASUALTY ANNUAL STATEMENT

Schedule F - Part 8	29
Schedule F - Part 9	30
Schedule H - Accident and Health Exhibit - Part 1	31
Schedule H - Parts 2, 3, and 4	32
Schedule H - Part 5 - Health Claims	33
Schedule P - Part 1 - Summary	34
Schedule P - Part 1A - Homeowners/Farmowners	36
Schedule P - Part 1B - Private Passenger Auto Liability/Medical	37
Schedule P - Part 1C - Commercial Auto/Truck Liability/Medical	38
Schedule P - Part 1D - Workers' Compensation (Excluding Excess Workers' Compensation)	39
Schedule P - Part 1E - Commercial Multiple Peril	40
Schedule P - Part 1F - Section 1 - Medical Professional Liability - Occurrence	41
Schedule P - Part 1F - Section 2 - Medical Professional Liability - Claims-Made	42
Schedule P - Part 1G - Special Liability (Ocean Marine, Aircraft (All Perils), Boiler and Machinery)	43
Schedule P - Part 1H - Section 1 - Other Liability - Occurrence	44
Schedule P - Part 1H - Section 2 - Other Liability - Claims-Made	45
Schedule P - Part 1I - Special Property (Fire, Allied Lines, Inland Marine, Earthquake, Burglary & Theft)	46
Schedule P - Part 1J - Auto Physical Damage	47
Schedule P - Part 1K - Fidelity/Surety	48
Schedule P - Part 1L - Other (Including Credit, Accident and Health)	49
Schedule P - Part 1M - International	50
Schedule P - Part 1N - Reinsurance - Nonproportional Assumed Property	51
Schedule P - Part 1O - Reinsurance - Nonproportional Assumed Liability	52
Schedule P - Part 1P - Reinsurance - Nonproportional Assumed Financial Lines	53
Schedule P - Part 1R - Section 1 - Products Liability - Occurrence	54
Schedule P - Part 1R - Section 2 - Products Liability - Claims-Made	55
Schedule P - Part 1S - Financial Guaranty/Mortgage Guaranty	56
Schedule P - Part 1T - Warranty	57
Schedule P - Part 2, Part 3 and Part 4 - Summary	35
Schedule P - Part 2A - Homeowners/Farmowners	58
Schedule P - Part 2B - Private Passenger Auto Liability/Medical	58
Schedule P - Part 2C - Commercial Auto/Truck Liability/Medical	58
Schedule P - Part 2D - Workers' Compensation (Excluding Excess Workers' Compensation)	58
Schedule P - Part 2E - Commercial Multiple Peril	58
Schedule P - Part 2F - Section 1 - Medical Professional Liability - Occurrence	59
Schedule P - Part 2F - Section 2 - Medical Professional Liability - Claims-Made	59
Schedule P - Part 2G - Special Liability (Ocean Marine, Aircraft (All Perils), Boiler and Machinery)	59
Schedule P - Part 2H - Section 1 - Other Liability - Occurrence	59
Schedule P - Part 2H - Section 2 - Other Liability - Claims - Made	59
Schedule P - Part 2I - Special Property (Fire, Allied Lines, Inland Marine, Earthquake, Burglary, and Theft)	60
Schedule P - Part 2J - Auto Physical Damage	60
Schedule P - Part 2K - Fidelity, Surety	60
Schedule P - Part 2L - Other (Including Credit, Accident and Health)	60
Schedule P - Part 2M - International	60
Schedule P - Part 2N - Reinsurance - Nonproportional Assumed Property	61
Schedule P - Part 2O - Reinsurance - Nonproportional Assumed Liability	61
Schedule P - Part 2P - Reinsurance - Nonproportional Assumed Financial Lines	61
Schedule P - Part 2R - Section 1 - Products Liability - Occurrence	62
Schedule P - Part 2R - Section 2 - Products Liability - Claims-Made	62
Schedule P - Part 2S - Financial Guaranty/Mortgage Guaranty	62
Schedule P - Part 2T - Warranty	62
Schedule P - Part 3A - Homeowners/Farmowners	63
Schedule P - Part 3B - Private Passenger Auto Liability/Medical	63
Schedule P - Part 3C - Commercial Auto/Truck Liability/Medical	63
Schedule P - Part 3D - Workers' Compensation (Excluding Excess Workers' Compensation)	63
Schedule P - Part 3E - Commercial Multiple Peril	63
Schedule P - Part 3F - Section 1 - Medical Professional Liability - Occurrence	64
Schedule P - Part 3F - Section 2 - Medical Professional Liability - Claims-Made	64
Schedule P - Part 3G - Special Liability (Ocean Marine, Aircraft (All Perils), Boiler and Machinery)	64
Schedule P - Part 3H - Section 1 - Other Liability - Occurrence	64
Schedule P - Part 3H - Section 2 - Other Liability - Claims-Made	64
Schedule P - Part 3I - Special Property (Fire, Allied Lines, Inland Marine, Earthquake, Burglary, and Theft)	65
Schedule P - Part 3J - Auto Physical Damage	65
Schedule P - Part 3K - Fidelity/Surety	65

INDEX TO PROPERTY & CASUALTY ANNUAL STATEMENT

Schedule P - Part 3L - Other (Including Credit, Accident and Health)	65
Schedule P - Part 3M - International	65
Schedule P - Part 3N - Reinsurance - Nonproportional Assumed Property	66
Schedule P - Part 3O - Reinsurance - Nonproportional Assumed Liability	66
Schedule P - Part 3P - Reinsurance - Nonproportional Assumed Financial Lines	66
Schedule P - Part 3R - Section 1 - Products Liability - Occurrence	67
Schedule P - Part 3R - Section 2 - Products Liability - Claims-Made	67
Schedule P - Part 3S - Financial Guaranty/Mortgage Guaranty	67
Schedule P - Part 3T - Warranty	67
Schedule P - Part 4A - Homeowners/Farmowners	68
Schedule P - Part 4B - Private Passenger Auto Liability/Medical	68
Schedule P - Part 4C - Commercial Auto/Truck Liability/Medical	68
Schedule P - Part 4D Workers' Compensation (Excluding Excess Workers' Compensation)	68
Schedule P - Part 4E - Commercial Multiple Peril	68
Schedule P - Part 4F - Section 1 - Medical Professional Liability - Occurrence	69
Schedule P - Part 4F - Section 2 - Medical Professional Liability - Claims-Made	69
Schedule P - Part 4G - Special Liability (Ocean Marine, Aircraft (All Perils), Boiler and Machinery)	69
Schedule P - Part 4H - Section 1 - Other Liability - Occurrence	69
Schedule P - Part 4H - Section 2 - Other Liability - Claims-Made	69
Schedule P - Part 4I - Special Property (Fire, Allied Lines, Inland Marine, Earthquake, Burglary and Theft)	70
Schedule P - Part 4J - Auto Physical Damage	70
Schedule P - Part 4K - Fidelity/Surety	70
Schedule P - Part 4L - Other (Including Credit, Accident and Health)	70
Schedule P - Part 4M - International	70
Schedule P - Part 4N - Reinsurance - Nonproportional Assumed Property	71
Schedule P - Part 4O - Reinsurance - Nonproportional Assumed Liability	71
Schedule P - Part 4P - Reinsurance - Nonproportional Assumed Financial Lines	71
Schedule P - Part 4R - Section 1 - Products Liability - Occurrence	72
Schedule P - Part 4R - Section 2 - Products Liability - Claims-Made	72
Schedule P - Part 4S - Financial Guaranty/Mortgage Guaranty	72
Schedule P - Part 4T - Warranty	72
Schedule P - Part 5A - Homeowners/Farmowners	73
Schedule P - Part 5B - Private Passenger Auto Liability/Medical	74
Schedule P - Part 5C - Commercial Auto/Truck Liability/Medical	75
Schedule P - Part 5D - Workers' Compensation (Excluding Excess Worker' Compensation)	76
Schedule P - Part 5E - Commercial Multiple Peril	77
Schedule P - Part 5F - Medical Professional Liability - Claims-Made	79
Schedule P - Part 5F - Medical Professional Liability - Occurrence	78
Schedule P - Part 5H - Other Liability - Claims-Made	81
Schedule P - Part 5H - Other Liability - Occurrence	80
Schedule P - Part 5R - Products Liability - Claims-Made	83
Schedule P - Part 5R - Products Liability - Occurrence	82
Schedule P - Part 5T - Warranty	84
Schedule P - Part 6C - Commercial Auto/Truck Liability/Medical	85
Schedule P - Part 6D - Workers' Compensation (Excluding Excess Workers' Compensation)	85
Schedule P - Part 6E - Commercial Multiple Peril	86
Schedule P - Part 6H - Other Liability - Claims-Made	87
Schedule P - Part 6H - Other Liability - Occurrence	86
Schedule P - Part 6M - International	87
Schedule P - Part 6N - Reinsurance - Nonproportional Assumed Property	88
Schedule P - Part 6O - Reinsurance - Nonproportional Assumed Liability	88
Schedule P - Part 6R - Products Liability - Claims-Made	89
Schedule P - Part 6R - Products Liability - Occurrence	89
Schedule P - Part 7A - Primary Loss Sensitive Contracts	90
Schedule P - Part 7B - Reinsurance Loss Sensitive Contracts	92
Schedule P Interrogatories	94
Schedule T - Exhibit of Premiums Written	95
Schedule T - Part 2 - Interstate Compact	96
Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group	97
Schedule Y - Part 1A - Detail of Insurance Holding Company System	98
Schedule Y - Part 2 - Summary of Insurer's Transactions With Any Affiliates	99

INDEX TO PROPERTY & CASUALTY ANNUAL STATEMENT

Statement of Income	4
Summary Investment Schedule	SI01
Supplemental Exhibits and Schedules Interrogatories	100
Underwriting and Investment Exhibit Part 1	6
Underwriting and Investment Exhibit Part 1A	7
Underwriting and Investment Exhibit Part 1B	8
Underwriting and Investment Exhibit Part 2	9
Underwriting and Investment Exhibit Part 2A	10
Underwriting and Investment Exhibit Part 3	11