



PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

# ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2012  
OF THE CONDITION AND AFFAIRS OF THE

## Ohio Mutual Insurance Company

NAIC Group Code 0963 0963 NAIC Company Code 10202 Employer's ID Number 34-4320350  
(Current) (Prior)

Organized under the Laws of OHIO, State of Domicile or Port of Entry OHIO  
Country of Domicile United States of America

Incorporated/Organized 03/05/1901 Commenced Business 03/05/1901

Statutory Home Office 1725 Hopley Avenue, Bucyrus, OH, US 44820-0111  
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 1725 Hopley Avenue  
(Street and Number)  
Bucyrus, OH, US 44820-0111 419-562-3011  
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address 1725 Hopley Avenue, Bucyrus, OH, US 44820-0111  
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 1725 Hopley Avenue  
(Street and Number)  
Bucyrus, OH, US 44820-0111 419-562-3011  
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address www.omig.com

Statutory Statement Contact Caroline Kay Metcalf Mrs., 419-563-0816  
(Name) (Area Code) (Telephone Number)  
cmetcalf@omig.com 419-562-0995  
(E-mail Address) (FAX Number)

### OFFICERS

President James Joseph Kennedy, Mr. Secretary Susan Porter, Mrs.  
Treasurer David Gary Hendrix, Mr.

### OTHER

Todd Emery Albert, Mr. Vice President Information Systems Michael Alexander Brogan, Mr. Vice President Claims Thomas Michael Holtshouse, Mr. Vice President Product Management  
Michael Robert Horvath, Mr. Vice President Human Resources Randy Thomas O'Conner, Mr. Executive Vice President

### DIRECTORS OR TRUSTEES

Robert Bruce Albro, Mr. Albert Michael Heister, Mr. James Joseph Kennedy, Mr.  
Susan Porter, Mrs. John Redon Purse, Mr. David Anthony Siebenburgen, Mr.  
Randy Lee Walker, Mr. Thomas Eugene Woolley, Mr.

State of Ohio SS:  
County of Crawford

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

James Joseph Kennedy  
President and CEO

David Gary Hendrix  
Treasurer and CFO

Michael Alexander Brogan  
Assistant Secretary

Subscribed and sworn to before me this \_\_\_\_\_ day of \_\_\_\_\_

- a. Is this an original filing? ..... Yes [ X ] No [ ]  
b. If no,  
1. State the amendment number.....  
2. Date filed .....  
3. Number of pages attached.....

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Ohio Mutual Insurance Company

**SUMMARY INVESTMENT SCHEDULE**

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage
1. Bonds:						
1.1 U.S. treasury securities	1,001,582	0.489	1,001,582		1,001,582	0.489
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies		0.000				0.000
1.22 Issued by U.S. government sponsored agencies	2,090,208	1.021	2,090,208		2,090,208	1.021
1.3 Non-U.S. government (including Canada, excluding mortgaged-backed securities)		0.000				0.000
1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S. :						
1.41 States, territories and possessions general obligations	1,310,710	0.640	1,310,710		1,310,710	0.640
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations	7,844,583	3.832	7,844,583		7,844,583	3.832
1.43 Revenue and assessment obligations	17,167,290	8.385	17,167,290		17,167,290	8.386
1.44 Industrial development and similar obligations	886,991	0.433	886,991		886,991	0.433
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA	1,249,202	0.610	1,249,202		1,249,202	0.610
1.512 Issued or guaranteed by FNMA and FHLMC	10,492,290	5.125	10,492,290		10,492,290	5.126
1.513 All other		0.000				0.000
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA	2,101,972	1.027	2,101,972		2,101,972	1.027
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521		0.000				0.000
1.523 All other	744,936	0.364	744,936		744,936	0.364
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities)	7,596,424	3.710	7,596,424		7,596,424	3.711
2.2 Unaffiliated non-U.S. securities (including Canada)	249,969	0.122	249,969		249,969	0.122
2.3 Affiliated securities		0.000				0.000
3. Equity interests:						
3.1 Investments in mutual funds	1,045,089	0.510	1,045,089		1,045,089	0.511
3.2 Preferred stocks:						
3.21 Affiliated		0.000				0.000
3.22 Unaffiliated		0.000				0.000
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated		0.000				0.000
3.32 Unaffiliated	4,945,425	2.416	4,945,425		4,945,425	2.416
3.4 Other equity securities:						
3.41 Affiliated	131,032,760	64.002	131,006,722		131,006,722	63.997
3.42 Unaffiliated	265,865	0.130	265,865		265,865	0.130
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated		0.000				0.000
3.52 Unaffiliated		0.000				0.000
4. Mortgage loans:						
4.1 Construction and land development		0.000				0.000
4.2 Agricultural		0.000				0.000
4.3 Single family residential properties		0.000				0.000
4.4 Multifamily residential properties		0.000				0.000
4.5 Commercial loans		0.000				0.000
4.6 Mezzanine real estate loans		0.000				0.000
5. Real estate investments:						
5.1 Property occupied by company	4,769,376	2.330	4,769,376		4,769,376	2.330
5.2 Property held for production of income (including \$ of property acquired in satisfaction of debt)		0.000				0.000
5.3 Property held for sale (including \$ property acquired in satisfaction of debt)		0.000				0.000
6. Contract loans		0.000				0.000
7. Derivatives		0.000				0.000
8. Receivables for securities		0.000				0.000
9. Securities Lending (Line 10, Asset Page reinvested collateral)		0.000		XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments	9,938,537	4.854	9,938,537		9,938,537	4.855
11. Other invested assets		0.000				0.000
12. Total invested assets	204,733,209	100.000	204,707,171		204,707,171	100.000

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Ohio Mutual Insurance Company

**SCHEDULE A - VERIFICATION BETWEEN YEARS**

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year .....	4,736,038
2.	Cost of acquired:	
2.1	Actual cost at time of acquisition (Part 2, Column 6) .....	270,895
2.2	Additional investment made after acquisition (Part 2, Column 9) .....	270,895
3.	Current year change in encumbrances:	
3.1	Totals, Part 1, Column 13 .....	
3.2	Totals, Part 3, Column 11 .....	
4.	Total gain (loss) on disposals, Part 3, Column 18 .....	
5.	Deduct amounts received on disposals, Part 3, Column 15 .....	
6.	Total foreign exchange change in book/adjusted carrying value:	
6.1	Totals, Part 1, Column 15 .....	
6.2	Totals, Part 3, Column 13 .....	
7.	Deduct current year's other than temporary impairment recognized:	
7.1	Totals, Part 1, Column 12 .....	
7.2	Totals, Part 3, Column 10 .....	
8.	Deduct current year's depreciation:	
8.1	Totals, Part 1, Column 11 .....	237,557
8.2	Totals, Part 3, Column 9 .....	237,557
9.	Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) .....	4,769,376
10.	Deduct total nonadmitted amounts .....	
11.	Statement value at end of current period (Line 9 minus Line 10) .....	4,769,376

**SCHEDULE B - VERIFICATION BETWEEN YEARS**

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year .....	
2.	Cost of acquired:	
2.1	Actual cost at time of acquisition (Part 2, Column 7) .....	
2.2	Additional investment made after acquisition (Part 2, Column 8) .....	
3.	Capitalized deferred interest and other:	
3.1	Totals, Part 1, Column 12 .....	
3.2	Totals, Part 3, Column 11 .....	
4.	Accrual of discount .....	
5.	Unrealized valuation increase (decrease):	
5.1	Totals, Part 1, Column 9 .....	
5.2	Totals, Part 3, Column 8 .....	
6.	Total gain (loss) on disposals, Part 3, Column 18 .....	
7.	Deduct amounts received on disposals, Part 3, Column 15 .....	
8.	Deduct amortization of premium and mortgage interest points and commitment fees .....	
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:	
9.1	Totals, Part 1, Column 13 .....	
9.2	Totals, Part 3, Column 13 .....	
10.	Deduct current year's other than temporary impairment recognized:	
10.1	Totals, Part 1, Column 11 .....	
10.2	Totals, Part 3, Column 10 .....	
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	
12.	Total valuation allowance .....	
13.	Subtotal (Line 11 plus 12) .....	
14.	Deduct total nonadmitted amounts .....	
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14) .....	

**NONE**

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Ohio Mutual Insurance Company  
**SCHEDULE BA - VERIFICATION BETWEEN YEARS**  
 Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year .....	
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 8) .....	
	2.2 Additional investment made after acquisition (Part 2, Column 9) .....	
3.	Capitalized deferred interest and other:	
	3.1 Totals, Part 1, Column 16 .....	
	3.2 Totals, Part 3, Column 12 .....	
4.	Accrual of discount .....	
5.	Unrealized valuation increase (decrease):	
	5.1 Totals, Part 1, Column 13 .....	
	5.2 Totals, Part 3, Column 9 .....	
6.	Total gain (loss) on disposals, Part 3, Column 19 .....	
7.	Deduct amounts received on disposals, Part 3, Column 16 .....	
8.	Deduct amortization of premium and depreciation .....	
9.	Total foreign exchange change in book/adjusted carrying value:	
	9.1 Totals, Part 1, Column 17 .....	
	9.2 Totals, Part 3, Column 14 .....	
10.	Deduct current year's other than temporary impairment recognized:	
	10.1 Totals, Part 1, Column 15 .....	
	10.2 Totals, Part 3, Column 11 .....	
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	
12.	Deduct total nonadmitted amounts .....	
13.	Statement value at end of current period (Line 11 minus Line 12) .....	

**NONE**

**SCHEDULE D - VERIFICATION BETWEEN YEARS**  
 Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year .....	173,978,235
2.	Cost of bonds and stocks acquired, Part 3, Column 7 .....	21,027,268
3.	Accrual of discount .....	7,703
4.	Unrealized valuation increase (decrease):	
	4.1. Part 1, Column 12 .....	
	4.2. Part 2, Section 1, Column 15 .....	
	4.3. Part 2, Section 2, Column 13 .....	11,191,746
	4.4. Part 4, Column 11 .....	11,191,746
5.	Total gain (loss) on disposals, Part 4, Column 19 .....	307,193
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7 .....	16,028,173
7.	Deduct amortization of premium .....	458,676
8.	Total foreign exchange change in book/adjusted carrying value:	
	8.1. Part 1, Column 15 .....	
	8.2. Part 2, Section 1, Column 19 .....	
	8.3. Part 2, Section 2, Column 16 .....	
	8.4. Part 4, Column 15 .....	
9.	Deduct current year's other than temporary impairment recognized:	
	9.1. Part 1, Column 14 .....	
	9.2. Part 2, Section 1, Column 17 .....	
	9.3. Part 2, Section 2, Column 14 .....	
	9.4. Part 4, Column 13 .....	
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	190,025,296
11.	Deduct total nonadmitted amounts .....	26,038
12.	Statement value at end of current period (Line 10 minus Line 11) .....	189,999,258

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Ohio Mutual Insurance Company

**SCHEDULE D - SUMMARY BY COUNTRY**

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
<b>BONDS</b>					
Governments (Including all obligations guaranteed by governments)	1. United States .....	4,340,992	4,603,016	4,373,810	4,223,012
	2. Canada .....				
	3. Other Countries .....				
	4. Totals	4,340,992	4,603,016	4,373,810	4,223,012
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals	1,310,710	1,403,807	1,384,408	1,250,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals	7,844,583	8,378,562	8,103,563	7,250,000
U.S. Special revenue and special assessment obligations and all non- guaranteed obligations of agencies and authorities of governments and their political subdivisions	7. Totals	30,648,543	32,062,380	31,087,250	28,862,016
Industrial and Miscellaneous and Hybrid Securities (unaffiliated)	8. United States .....	8,341,360	8,946,079	8,452,518	8,164,347
	9. Canada .....				
	10. Other Countries .....	249,969	260,129	249,838	250,000
	11. Totals	8,591,329	9,206,208	8,702,356	8,414,347
Parent, Subsidiaries and Affiliates	12. Totals				
	13. Total Bonds	52,736,157	55,653,973	53,651,387	49,999,375
<b>PREFERRED STOCKS</b>					
Industrial and Miscellaneous (unaffiliated)	14. United States .....				
	15. Canada .....				
	16. Other Countries .....				
	17. Totals				
Parent, Subsidiaries and Affiliates	18. Totals				
	19. Total Preferred Stocks				
<b>COMMON STOCKS</b>					
Industrial and Miscellaneous (unaffiliated)	20. United States .....	6,256,379	6,256,379	5,634,418	
	21. Canada .....				
	22. Other Countries .....				
	23. Totals	6,256,379	6,256,379	5,634,418	
Parent, Subsidiaries and Affiliates	24. Totals	131,032,760	131,032,760	28,880,925	
	25. Total Common Stocks	137,289,139	137,289,139	34,515,343	
	26. Total Stocks	137,289,139	137,289,139	34,515,343	
	27. Total Bonds and Stocks	190,025,296	192,943,112	88,166,730	

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Ohio Mutual Insurance Company

**SCHEDULE D - PART 1A - SECTION 1**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
<b>1. U.S. Governments</b>											
1.1 Class 1	1,148,533	2,796,127	1,181,794	178,194	18,964	5,323,612	9.9	10,177,013	18.7	5,323,612	
1.2 Class 2											
1.3 Class 3											
1.4 Class 4											
1.5 Class 5											
1.6 Class 6											
1.7 Totals	1,148,533	2,796,127	1,181,794	178,194	18,964	5,323,612	9.9	10,177,013	18.7	5,323,612	
<b>2. All Other Governments</b>											
2.1 Class 1											
2.2 Class 2											
2.3 Class 3											
2.4 Class 4											
2.5 Class 5											
2.6 Class 6											
2.7 Totals											
<b>3. U.S. States, Territories and Possessions etc., Guaranteed</b>											
3.1 Class 1		1,310,710				1,310,710	2.4	2,089,768	3.8	1,310,710	
3.2 Class 2											
3.3 Class 3											
3.4 Class 4											
3.5 Class 5											
3.6 Class 6											
3.7 Totals		1,310,710				1,310,710	2.4	2,089,768	3.8	1,310,710	
<b>4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed</b>											
4.1 Class 1	504,772	3,582,842	3,756,969			7,844,583	14.6	6,761,912	12.4	7,844,583	
4.2 Class 2											
4.3 Class 3											
4.4 Class 4											
4.5 Class 5											
4.6 Class 6											
4.7 Totals	504,772	3,582,842	3,756,969			7,844,583	14.6	6,761,912	12.4	7,844,583	
<b>5. U.S. Special Revenue &amp; Special Assessment Obligations, etc., Non-Guaranteed</b>											
5.1 Class 1	3,306,206	13,080,646	12,728,484	1,310,714	222,494	30,648,544	57.1	26,610,966	48.8	30,648,544	
5.2 Class 2											
5.3 Class 3											
5.4 Class 4											
5.5 Class 5											
5.6 Class 6											
5.7 Totals	3,306,206	13,080,646	12,728,484	1,310,714	222,494	30,648,544	57.1	26,610,966	48.8	30,648,544	

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Ohio Mutual Insurance Company

**SCHEDULE D - PART 1A - SECTION 1 (Continued)**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
<b>6. Industrial &amp; Miscellaneous (Unaffiliated)</b>											
6.1 Class 1 .....	566,774	4,155,319	3,088,924			7,811,017	14.5	8,605,896	15.8	7,416,367	394,650
6.2 Class 2 .....		780,312				780,312	1.5	287,711	0.5	780,312	
6.3 Class 3 .....											
6.4 Class 4 .....											
6.5 Class 5 .....											
6.6 Class 6 .....											
6.7 Totals	566,774	4,935,631	3,088,924			8,591,329	16.0	8,893,607	16.3	8,196,679	394,650
<b>7. Hybrid Securities</b>											
7.1 Class 1 .....											
7.2 Class 2 .....											
7.3 Class 3 .....											
7.4 Class 4 .....											
7.5 Class 5 .....											
7.6 Class 6 .....											
7.7 Totals											
<b>8. Parent, Subsidiaries and Affiliates</b>											
8.1 Class 1 .....											
8.2 Class 2 .....											
8.3 Class 3 .....											
8.4 Class 4 .....											
8.5 Class 5 .....											
8.6 Class 6 .....											
8.7 Totals											

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Ohio Mutual Insurance Company

**SCHEDULE D - PART 1A - SECTION 1 (Continued)**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
<b>9. Total Bonds Current Year</b>											
9.1 Class 1	(d) 5,526,285	24,925,644	20,756,171	1,488,908	241,458	52,938,466	98.5	XXX	XXX	52,543,816	394,650
9.2 Class 2	(d)	780,312				780,312	1.5	XXX	XXX	780,312	
9.3 Class 3	(d)							XXX	XXX		
9.4 Class 4	(d)							XXX	XXX		
9.5 Class 5	(d)							XXX	XXX		
9.6 Class 6	(d)							XXX	XXX		
9.7 Totals	5,526,285	25,705,956	20,756,171	1,488,908	241,458	53,718,778	100.0	XXX	XXX	53,324,128	394,650
9.8 Line 9.7 as a % of Col. 6	10.3	47.9	38.6	2.8	0.4	100.0	XXX	XXX	XXX	99.3	0.7
<b>10. Total Bonds Prior Year</b>											
10.1 Class 1	9,027,319	29,056,652	13,134,984	2,737,362	289,238	XXX	XXX	54,245,555	99.5	53,539,577	705,978
10.2 Class 2		287,711				XXX	XXX	287,711	0.5	287,711	
10.3 Class 3						XXX	XXX				
10.4 Class 4						XXX	XXX				
10.5 Class 5						XXX	XXX				
10.6 Class 6						XXX	XXX				
10.7 Totals	9,027,319	29,344,363	13,134,984	2,737,362	289,238	XXX	XXX	54,533,266	100.0	53,827,288	705,978
10.8 Line 10.7 as a % of Col. 8	16.6	53.8	24.1	5.0	0.5	XXX	XXX	100.0	XXX	98.7	1.3
<b>11. Total Publicly Traded Bonds</b>											
11.1 Class 1	5,470,454	24,586,825	20,756,171	1,488,908	241,458	52,543,816	97.8	53,539,577	98.2	52,543,816	XXX
11.2 Class 2		780,312				780,312	1.5	287,711	0.5	780,312	XXX
11.3 Class 3											XXX
11.4 Class 4											XXX
11.5 Class 5											XXX
11.6 Class 6											XXX
11.7 Totals	5,470,454	25,367,137	20,756,171	1,488,908	241,458	53,324,128	99.3	53,827,288	98.7	53,324,128	XXX
11.8 Line 11.7 as a % of Col. 6	10.3	47.6	38.9	2.8	0.5	100.0	XXX	XXX	XXX	100.0	XXX
11.9 Line 11.7 as a % of Line 9.7, Col. 6, Section 9	10.2	47.2	38.6	2.8	0.4	99.3	XXX	XXX	XXX	99.3	XXX
<b>12. Total Privately Placed Bonds</b>											
12.1 Class 1	55,831	338,819				394,650	0.7	705,978	1.3	XXX	394,650
12.2 Class 2										XXX	
12.3 Class 3										XXX	
12.4 Class 4										XXX	
12.5 Class 5										XXX	
12.6 Class 6										XXX	
12.7 Totals	55,831	338,819				394,650	0.7	705,978	1.3	XXX	394,650
12.8 Line 12.7 as a % of Col. 6	14.1	85.9				100.0	XXX	XXX	XXX	XXX	100.0
12.9 Line 12.7 as a % of Line 9.7, Col. 6, Section 9	0.1	0.6				0.7	XXX	XXX	XXX	XXX	0.7

(a) Includes \$ 394,650 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ 88,670 current year, \$ prior year of bonds with Z designations and \$ , current year \$ prior year of bonds with Z\* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z\*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.

(c) Includes \$ current year, \$ prior year of bonds with 5\* designations and \$ , current year \$ prior year of bonds with 6\* designations. "5\*" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6\*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ ; NAIC 2 \$ ; NAIC 3 \$ ; NAIC 4 \$ ; NAIC 5 \$ ; NAIC 6 \$

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Ohio Mutual Insurance Company

**SCHEDULE D - PART 1A - SECTION 2**

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
<b>1. U.S. Governments</b>											
1.1 Issuer Obligations .....	982,620	2,255,691	836,098			4,074,409	7.6	7,811,236	14.3	4,074,409	
1.2 Residential Mortgage-Backed Securities .....	165,913	540,436	345,696	178,194	18,964	1,249,203	2.3	2,365,777	4.3	1,249,203	
1.3 Commercial Mortgage-Backed Securities .....											
1.4 Other Loan-Backed and Structured Securities .....											
1.5 Totals .....	1,148,533	2,796,127	1,181,794	178,194	18,964	5,323,612	9.9	10,177,013	18.7	5,323,612	
<b>2. All Other Governments</b>											
2.1 Issuer Obligations .....											
2.2 Residential Mortgage-Backed Securities .....											
2.3 Commercial Mortgage-Backed Securities .....											
2.4 Other Loan-Backed and Structured Securities .....											
2.5 Totals .....											
<b>3. U.S. States, Territories and Possessions, Guaranteed</b>											
3.1 Issuer Obligations .....		1,310,710				1,310,710	2.4	2,089,768	3.8	1,310,710	
3.2 Residential Mortgage-Backed Securities .....											
3.3 Commercial Mortgage-Backed Securities .....											
3.4 Other Loan-Backed and Structured Securities .....											
3.5 Totals .....		1,310,710				1,310,710	2.4	2,089,768	3.8	1,310,710	
<b>4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed</b>											
4.1 Issuer Obligations .....	504,772	3,582,842	3,756,969			7,844,583	14.6	6,761,912	12.4	7,844,583	
4.2 Residential Mortgage-Backed Securities .....											
4.3 Commercial Mortgage-Backed Securities .....											
4.4 Other Loan-Backed and Structured Securities .....											
4.5 Totals .....	504,772	3,582,842	3,756,969			7,844,583	14.6	6,761,912	12.4	7,844,583	
<b>5. U.S. Special Revenue &amp; Special Assessment Obligations etc., Non-Guaranteed</b>											
5.1 Issuer Obligations .....	506,731	6,606,053	10,345,429	472,824	123,245	18,054,282	33.6	12,070,630	22.1	18,054,282	
5.2 Residential Mortgage-Backed Securities .....	2,799,475	6,474,593	2,383,055	837,890	99,249	12,594,262	23.4	14,540,336	26.7	12,594,262	
5.3 Commercial Mortgage-Backed Securities .....											
5.4 Other Loan-Backed and Structured Securities .....											
5.5 Totals .....	3,306,206	13,080,646	12,728,484	1,310,714	222,494	30,648,544	57.1	26,610,966	48.8	30,648,544	
<b>6. Industrial and Miscellaneous</b>											
6.1 Issuer Obligations .....	500,767	4,027,320	3,088,924			7,617,011	14.2	7,671,326	14.1	7,451,743	165,268
6.2 Residential Mortgage-Backed Securities .....											
6.3 Commercial Mortgage-Backed Securities .....	10,175	734,761				744,936	1.4	942,847	1.7	744,936	
6.4 Other Loan-Backed and Structured Securities .....	55,832	173,550				229,382	0.4	279,434	0.5		229,382
6.5 Totals .....	566,774	4,935,631	3,088,924			8,591,329	16.0	8,893,607	16.3	8,196,679	394,650
<b>7. Hybrid Securities</b>											
7.1 Issuer Obligations .....											
7.2 Residential Mortgage-Backed Securities .....											
7.3 Commercial Mortgage-Backed Securities .....											
7.4 Other Loan-Backed and Structured Securities .....											
7.5 Totals .....											
<b>8. Parent, Subsidiaries and Affiliates</b>											
8.1 Issuer Obligations .....											
8.2 Residential Mortgage-Backed Securities .....											
8.3 Commercial Mortgage-Backed Securities .....											
8.4 Other Loan-Backed and Structured Securities .....											
8.5 Totals .....											

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ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Ohio Mutual Insurance Company

**SCHEDULE D - PART 1A - SECTION 2 (Continued)**

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
<b>9. Total Bonds Current Year</b>											
9.1 Issuer Obligations	2,494,890	17,782,616	18,027,420	472,824	123,245	38,900,995	72.4	XXX	XXX	38,735,727	165,268
9.2 Residential Mortgage-Backed Securities	2,965,388	7,015,029	2,728,751	1,016,084	118,213	13,843,465	25.8	XXX	XXX	13,843,465	
9.3 Commercial Mortgage-Backed Securities	10,175	734,761				744,936	1.4	XXX	XXX	744,936	
9.4 Other Loan-Backed and Structured Securities	55,832	173,550				229,382	0.4	XXX	XXX		229,382
9.5 Totals	5,526,285	25,705,956	20,756,171	1,488,908	241,458	53,718,778	100.0	XXX	XXX	53,324,128	394,650
9.6 Line 9.5 as a % of Col. 6	10.3	47.9	38.6	2.8	0.4	100.0	XXX	XXX	XXX	99.3	0.7
<b>10. Total Bonds Prior Year</b>											
10.1 Issuer Obligations	3,306,492	20,526,083	10,678,280	1,723,050	170,967	XXX	XXX	36,404,872	66.8	35,978,328	426,544
10.2 Residential Mortgage-Backed Securities	5,475,582	7,849,801	2,448,147	1,014,312	118,271	XXX	XXX	16,906,113	31.0	16,906,113	
10.3 Commercial Mortgage-Backed Securities	194,090	748,757				XXX	XXX	942,847	1.7	942,847	
10.4 Other Loan-Backed and Structured Securities	51,155	219,722	8,557			XXX	XXX	279,434	0.5		279,434
10.5 Totals	9,027,319	29,344,363	13,134,984	2,737,362	289,238	XXX	XXX	54,533,266	100.0	53,827,288	705,978
10.6 Line 10.5 as a % of Col. 8	16.6	53.8	24.1	5.0	0.5	XXX	XXX	100.0	XXX	98.7	1.3
<b>11. Total Publicly Traded Bonds</b>											
11.1 Issuer Obligations	2,494,890	17,617,348	18,027,420	472,824	123,245	38,735,727	72.1	35,978,328	66.0	38,735,727	XXX
11.2 Residential Mortgage-Backed Securities	2,965,388	7,015,029	2,728,751	1,016,084	118,213	13,843,465	25.8	16,906,113	31.0	13,843,465	XXX
11.3 Commercial Mortgage-Backed Securities	10,175	734,761				744,936	1.4	942,847	1.7	744,936	XXX
11.4 Other Loan-Backed and Structured Securities											XXX
11.5 Totals	5,470,453	25,367,138	20,756,171	1,488,908	241,458	53,324,128	99.3	53,827,288	98.7	53,324,128	XXX
11.6 Line 11.5 as a % of Col. 6	10.3	47.6	38.9	2.8	0.5	100.0	XXX	XXX	XXX	100.0	XXX
11.7 Line 11.5 as a % of Line 9.5, Col. 6, Section 9	10.2	47.2	38.6	2.8	0.4	99.3	XXX	XXX	XXX	99.3	XXX
<b>12. Total Privately Placed Bonds</b>											
12.1 Issuer Obligations		165,268				165,268	0.3	426,544	0.8	XXX	165,268
12.2 Residential Mortgage-Backed Securities										XXX	
12.3 Commercial Mortgage-Backed Securities										XXX	
12.4 Other Loan-Backed and Structured Securities	55,832	173,550				229,382	0.4	279,434	0.5	XXX	229,382
12.5 Totals	55,832	338,818				394,650	0.7	705,978	1.3	XXX	394,650
12.6 Line 12.5 as a % of Col. 6	14.1	85.9				100.0	XXX	XXX	XXX	XXX	100.0
12.7 Line 12.5 as a % of Line 9.5, Col. 6, Section 9	0.1	0.6				0.7	XXX	XXX	XXX	XXX	0.7

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Ohio Mutual Insurance Company  
**SCHEDULE DA - VERIFICATION BETWEEN YEARS**

Short-Term Investments

	1 Total	2 Bonds	3 Mortgage Loans	4 Other Short-term Investment Assets (a)	5 Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year .....	1,619,513	1,619,513			
2. Cost of short-term investments acquired .....	14,742,682	14,742,682			
3. Accrual of discount .....					
4. Unrealized valuation increase (decrease) .....					
5. Total gain (loss) on disposals .....					
6. Deduct consideration received on disposals .....	15,379,575	15,379,575			
7. Deduct amortization of premium .....					
8. Total foreign exchange change in book/adjusted carrying value .....					
9. Deduct current year's other than temporary impairment recognized .....					
10. Book adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	982,620	982,620			
11. Deduct total nonadmitted amounts .....					
12. Statement value at end of current period (Line 10 minus Line 11)	982,620	982,620			

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

**N O N E**

Schedule DB - Part B - Verification - Futures Contracts

**N O N E**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

**N O N E**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of  
Derivatives

**N O N E**

**SCHEDULE E - VERIFICATION BETWEEN YEARS**

(Cash Equivalents)

	1	2	3
	Total	Bonds	Other (a)
1. Book/adjusted carrying value, December 31 of prior year .....			
2. Cost of cash equivalents acquired .....	9,499,453	9,499,453	
3. Accrual of discount .....	508	508	
4. Unrealized valuation increase (decrease) .....			
5. Total gain (loss) on disposals .....	12	12	
6. Deduct consideration received on disposals .....	9,499,973	9,499,973	
7. Deduct amortization of premium .....			
8. Total foreign exchange change in book/adjusted carrying value .....			
9. Deduct current year's other than temporary impairment recognized .....			
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....			
11. Deduct total nonadmitted amounts .....			
12. Statement value at end of current period (Line 10 minus Line 11)			

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Ohio Mutual Insurance Company

**SCHEDULE A - PART 1**

Showing All Real Estate OWNED December 31 of Current Year

1 Description of Property	2 Code	Location		5 Date Acquired	6 Date of Last Appraisal	7 Actual Cost	8 Amount of Encumbrances	9 Book/Adjusted Carrying Value Less Encumbrances	10 Fair Value Less Encumbrances	Change in Book/Adjusted Carrying Value Less Encumbrances					16 Gross Income Earned Less Interest Incurred on Encumbrances	17 Taxes, Repairs and Expenses Incurred
		3 City	4 State							11 Current Year's Depreciation	12 Current Year's Other Than Temporary Impairment Recognized	13 Current Year's Change in Encumbrances	14 Total Change in Book/Adjusted Carrying Value (13-11-12)	15 Total Foreign Exchange Change in Book/Adjusted Carrying Value		
HOME OFFICE SITE		BUCYRUS	OH	07/08/1967		418,212		224,923	224,923	10,616			(10,616)		3,699	
98.7 ACRES OF LAND		BUCYRUS	OH	07/08/1967		146,474		146,474	146,474							
HOME OFFICE BUILDING		BUCYRUS	OH	05/01/1969		5,636,599		3,214,508	3,214,508	173,284			(173,284)		43,769	
NEW ENGLAND REGIONAL OFFICE BUILDING		SACO	ME	12/21/2011	09/07/2010	1,138,379		1,021,379	1,021,379	53,657			(53,657)		27,000	
NEW ENGLAND REGIONAL OFFICE 6.69 ACRES OF LAND		SACO	ME	12/21/2011	09/07/2010	162,092		162,092	162,092						3,103	
0299999. Property occupied by the reporting entity - Administrative						7,501,756		4,769,376	4,769,376	237,557			(237,557)		77,572	
0399999. Total Property occupied by the reporting entity						7,501,756		4,769,376	4,769,376	237,557			(237,557)		77,572	
0699999 - Totals						7,501,756		4,769,376	4,769,376	237,557			(237,557)		77,572	

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ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Ohio Mutual Insurance Company

**SCHEDULE A - PART 2**

Showing All Real Estate ACQUIRED and Additions Made During the Year

1 Description of Property	Location		4 Date Acquired	5 Name of Vendor	6 Actual Cost at Time of Acquisition	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Additional Investment Made After Acquisition
	2 City	3 State						
Building	Bucyrus	Ohio	.01/19/2012	Derek Houpt	3,038		2,898	
Building	Bucyrus	Ohio	.02/09/2012	Simply Flooring LTD Houpt's	20,209		19,283	
Building	Bucyrus	Ohio	.03/20/2012	Simply Flooring LTD Houpt's	20,209		19,451	
Building	Bucyrus	Ohio	.05/17/2012	Mead Electronics	8,465		8,218	
Building	Saco	Maine	.06/13/2012	Sign Design, Inc.	4,531		4,398	
Building	Bucyrus	Ohio	.06/14/2012	J&F Construction, Inc.	29,500		28,640	
Building	Bucyrus	Ohio	.06/15/2012	Grau Electric Ltd.	22,184		21,537	
Building	Bucyrus	Ohio	.07/12/2012	J&F Construction, Inc.	18,000		17,550	
Building	Bucyrus	Ohio	.08/13/2012	J&F Construction, Inc.	53,000		51,896	
Building	Bucyrus	Ohio	.09/06/2012	Grau Electric Ltd.	10,484		10,309	
Building	Bucyrus	Ohio	.09/13/2012	J&F Construction, Inc.	12,024		11,824	
Building	Bucyrus	Ohio	.10/02/2012	Mead Electronics	34,780		34,346	
Building	Bucyrus	Ohio	.10/11/2012	Grau Electric Ltd.	3,874		3,825	
Building	Bucyrus	Ohio	.10/11/2012	Grau Electric Ltd.	5,766		5,694	
Building	Bucyrus	Ohio	.10/29/2012	Bucyrus Road Materials, Inc.	5,950		5,900	
Building	Bucyrus	Ohio	.10/29/2012	J & B Acoustical, Inc.	1,012		1,004	
Building	Bucyrus	Ohio	.10/31/2012	Social Lighting/Coast to Coast Lighting	3,807		3,775	
Building	Bucyrus	Ohio	.11/05/2012	J & B Acoustical, Inc.	3,613		3,583	
Building	Bucyrus	Ohio	.12/17/2012	Derek Houpt	10,449		10,449	
<b>0199999. Acquired by Purchase</b>					<b>270,895</b>		<b>264,580</b>	
<b>0399999 - Totals</b>					<b>270,895</b>		<b>264,580</b>	

Schedule A - Part 3 - Real Estate Disposed

**N O N E**

Schedule B - Part 1 - Mortgage Loans Owned

**N O N E**

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

**N O N E**

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

**N O N E**

Schedule BA - Part 1 - Other Long-Term Invested Assets Owned

**N O N E**

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

**N O N E**

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

**N O N E**

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Ohio Mutual Insurance Company

**SCHEDULE D - PART 1**

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates			
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22	
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date	
3137EA-BP-3	FEDERAL HOME LOAN MORTGAGE CORPORATION	E			1FE	858,375		120,7160	750,000	836,098		(14,523)			4.875	2.600	JD	1,828	36,563	06/14/2011	06/13/2018	
3137EA-CN-9	FEDERAL HOME LOAN MORTGAGE CORPORATION				1FE	750,776		103,6630	750,000	750,428		(154)			1.750	1.720	MS	4,047	13,125	09/15/2010	09/10/2015	
31398A-U3-4	FEDERAL NATIONAL MORTGAGE ASSOCIATION	E			1FE	507,051		105,1350	500,000	503,682		(1,378)			2.375	2.070	JJ	5,047	11,875	07/07/2010	07/28/2015	
912828-MZ-0	UNITED STATES TREASURY NOTES	.SD			1	1,003,285		105,1100	1,000,000	1,001,581		(653)			2.500	2.420	AO	4,282	25,000	04/30/2010	04/30/2015	
<b>0199999. Subtotal - Bonds - U.S. Governments - Issuer Obligations</b>						3,119,487		3,259,618	3,000,000	3,091,789		(16,708)			XXX	XXX	XXX		15,204	86,563	XXX	XXX
3620AU-TE-4	GOVERNMENT NATL MTG ASSOC #740449				1FE	403,300		109,8430	387,672	400,452		(3,887)			4.000	3.220	MON	1,292	15,507	10/25/2010	11/15/2040	
3620AIW-TA-8	GOVERNMENT NATL MTG ASSOC #742245				1FE	448,113		109,8430	448,043	448,043		(10)			4.000	3.970	MON	1,493	17,922	12/21/2010	01/15/2041	
3620C6-YU-3	GOVERNMENT NATL MTG ASSOC #750523				1FE	402,910		109,8430	387,297	400,708		(1,165)			4.000	3.130	MON	1,291	15,491	10/25/2010	11/15/2040	
<b>0299999. Subtotal - Bonds - U.S. Governments - Residential Mortgage-Backed Securities</b>						1,254,323		1,343,398	1,223,012	1,249,203		(5,062)			XXX	XXX	XXX		4,076	48,920	XXX	XXX
<b>0599999. Total - U.S. Government Bonds</b>						4,373,810		4,603,016	4,223,012	4,340,992		(21,770)			XXX	XXX	XXX		19,280	135,483	XXX	XXX
<b>1099999. Total - All Other Government Bonds</b>								XXX							XXX	XXX	XXX				XXX	XXX
341426-UF-9	FLORIDA ST BRD OF EDU	.SD			1FE	279,373		109,7440	250,000	267,004		(7,038)			5.000	2.000	JJ	6,250	12,500	03/18/2011	01/01/2016	
419780-S9-3	HAWAII ST				1FE	282,170		110,9150	250,000	266,180		(6,215)			5.000	2.320	JJ	6,250	12,500	05/12/2010	07/01/2016	
677520-CB-2	OHIO ST				1FE	283,585		112,9170	250,000	261,480		(3,965)			5.500	3.700	MS	4,049	13,750	11/15/2006	09/15/2015	
93974B-ZX-3	WASHINGTON ST				1FE	264,405		117,7350	250,000	257,306		(1,443)			5.000	4.270	JJ	6,250	12,500	07/31/2007	07/01/2021	
97705L-FX-0	WISCONSIN ST				1FE	274,875		110,2110	250,000	258,740		(3,540)			5.000	3.420	MN	2,083	12,500	02/14/2008	05/01/2016	
<b>1199999. Subtotal - Bonds - U.S. States, Territories and Possessions - Issuer Obligations</b>						1,384,408		1,403,807	1,250,000	1,310,710		(22,201)			XXX	XXX	XXX		24,882	63,750	XXX	XXX
<b>1799999. Total - U.S. States, Territories and Possessions Bonds</b>						1,384,408		1,403,807	1,250,000	1,310,710		(22,201)			XXX	XXX	XXX		24,882	63,750	XXX	XXX
003554-XT-4	ABINGTON PA SCH DIST				1FE	264,550		114,5510	250,000	257,218		(1,519)			5.000	4.250	AO	3,125	12,500	09/17/2007	10/01/2024	
035519-TD-9	ANN ARBOR MI SCH DIST				1FE	305,038		122,7490	250,000	301,967		(3,070)			5.000	2.490	MN	5,250	6,250	05/11/2012	05/01/2024	
047772-LA-4	ATLANTA GA SCH DIST				1FE	273,150		107,8160	250,000	255,168		(2,550)			5.000	3.870	JD	1,042	12,500	12/14/2004	12/01/2017	
088095-DB-4	BEVERLY MA				1FE	281,365		122,4140	250,000	273,215		(2,862)			5.000	3.500	JJ	5,764	12,500	01/14/2010	01/15/2021	
161681-SH-5	CHASKA MN INDEP SCH DIST #112				1FE	309,645		123,0020	250,000	305,843		(3,802)			5.000	1.990	FA	7,847		05/02/2012	02/01/2021	
166393-GR-5	CHESTERFIELD ONT VA				1FE	275,235		109,1580	250,000	256,939		(3,291)			5.000	3.550	JJ	6,250	12,500	12/01/2006	01/01/2015	
180847-UB-6	CLARK ONT NV				1FE	265,140		113,1000	250,000	256,565		(1,546)			5.000	4.250	MN	2,083	12,500	10/18/2006	11/01/2024	
238595-KF-8	DAVIDSON ONT NC				1FE	261,948		116,2860	250,000	255,952		(1,196)			5.000	4.400	JD	1,042	12,500	06/12/2007	06/01/2019	
258885-VL-0	DOUGLAS ONT CO SCH DIST #RE-1				1FE	261,083		116,8390	250,000	255,175		(1,173)			5.000	4.420	JD	556	12,500	06/07/2007	12/15/2024	
280785-OG-4	EDINBURG TX CONSOL INDEP SCH D				1FE	286,620		118,9820	250,000	276,521		(4,723)			5.250	3.000	FA	4,958	13,125	10/22/2010	02/15/2024	
283461-UB-5	EL PASO ONT CO SCH DIST #20				1FE	276,283		104,9540	250,000	252,992		(3,007)			5.500	4.200	JD	611	13,750	11/06/2003	12/15/2018	
346604-GL-9	FORSYTH ONT GA SCH DIST				1FE	271,200		106,5850	250,000	254,653		(3,146)			5.000	3.630	JD	1,042	12,500	03/16/2007	06/01/2014	
355694-R4-4	FREDERICK ONT MD				1FE	268,485		118,7270	250,000	264,623		(1,751)			5.000	4.040	FA	5,208	12,500	09/21/2010	02/01/2022	
498260-GJ-1	KITTITAS ONT WA SCH DIST #401				1FE	269,110		116,2040	250,000	259,300		(1,886)			5.000	4.070	JD	1,042	12,500	04/16/2007	12/01/2018	
586145-NG-5	MEMPHIS TN				1FE	271,848		108,1030	250,000	254,817		(2,614)			5.000	3.850	AO	3,125	12,500	08/30/2005	10/01/2018	
652233-GA-9	NEWPORT NEWS VA				1FE	309,655		124,8410	250,000	308,056		(1,599)			5.000	2.060	MS	3,264		09/12/2012	09/01/2022	
655867-OC-6	NORFOLK VA				1FE	297,808		121,1420	250,000	295,287		(2,520)			5.000	2.550	AO	3,125	3,264	06/13/2012	10/01/2024	
66702R-ON-0	NORTHSIDE TX INDEP SCH DIST				1FE	293,400		120,8310	250,000	290,809		(2,591)			5.000	2.850	FA	4,722	3,056	04/26/2012	08/15/2028	
734260-U4-2	PORT HOUSTON TX AUTH				1FE	268,823		119,0020	250,000	263,234		(2,013)			5.000	3.960	AO	3,125	12,500	01/14/2010	10/01/2018	
736688-FW-7	PORTLAND OR CMNTY CLG DIST				1FE	277,513		102,1720	250,000	251,780		(3,816)			5.000	3.410	JD	556	12,500	06/23/2005	06/15/2013	
76541V-KZ-9	RICHMOND VA				1FE	297,020		122,3680	250,000	294,836		(2,184)			5.000	2.770	MS	4,167	2,188	06/15/2012	03/01/2026	
774285-S6-8	ROCKWALL TX INDEP SCH DIST				1FE	278,607		119,9160	250,000	275,760		(2,847)			5.000	3.450	FA	4,722	7,465	12/08/2011	02/15/2029	
833153-TB-5	SNOWHISH ONT WA SCH DIST #15				1FE	312,250		125,2450	250,000	309,599		(2,651)			5.000	1.760	JD	1,042	3,681	08/01/2012	12/01/2020	
873465-TZ-1	TACOMA WA				1FE	266,077		113,8100	250,000	257,062		(1,626)			5.000	4.200	JD	1,042	12,500	10/19/2006	12/01/2022	
886100-OR-0	THURSTON ONT WA				1FE	274,552		111,8810	250,000	257,708		(2,529)			5.000	3.840	MN	2,083	12,500	06/22/2005	11/01/2017	
933420-BX-8	WALTON ONT GA SCH DIST				1FE	301,907		122,7480	250,000	297,219		(4,688)			5.000	1.930	FA	5,208	3,541	03/28/2012	08/01/2019	
935341-VQ-7	WARREN MI CONSOL SCH DIST				1FE	268,217		112,3350	250,000	280,837		(1,958)			5.000	4.070	MN	2,083	12,500	08/30/2006	05/01/2019	
943700-BT-0	WAVERLY MI CMNTY SCH				1FE	267,034		108,8960	250,000	255,160		(2,069)			5.000	4.060	MN	2,083	12,500	08/08/2006	05/01/2016	
968657-FH-4	WILL ONT IL				1FE	250,000		106,7660	250,000	250,000					3.538	3.530	MN	1,130	8,844	05/05/2010	11/15/2015	
<b>1899999. Subtotal - Bonds - U.S. Political Subdivisions - Issuer Obligations</b>						8,103,563		8,378,562	7,250,000	7,844,583		(71,227)			XXX	XXX	XXX		84,130	277,664	XXX	XXX
<b>2499999. Total - U.S. Political Subdivisions Bonds</b>						8,103,563		8,378,562	7,250,000	7,844,583		(71,227)			XXX	XXX	XXX		84,130	277,664	XXX	XXX
04048R-GO-3	ARIZONA ST BRD OF RGTS UNIV SY				1FE	299,503		121,9700	250,000	296,760		(2,742)			5.000	2.740	JJ		8,507		05/03/2012	07/01/2024

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ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Ohio Mutual Insurance Company

**SCHEDULE D - PART 1**

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
101029-RK-4	BOSTON MA WTR & SWR COMMISSION			1	1FE	308,815	125.5390	313,848	250,000	306,127			(2,688)		5.000	2.420	MM	2,083	5,035	06/14/2012	11/01/2024
161036-HH-4	CHARLOTTE NC ARPT REVENUE			1	1FE	255,143	119.3090	298,273	250,000	253,965			(422)		5.500	5.240	JJ	6,875	13,750	01/13/2010	07/01/2023
167736-ZX-8	CHICAGO IL WTR REVENUE			1	1FE	308,743	122.5660	306,415	250,000	305,642			(3,101)		5.000	2.440	MM	2,083	5,694	05/11/2012	11/01/2022
196632-KY-8	COLORADO SPRINGS CO UTILITIES			1	1FE	250,000	109.2170	273,043	250,000	250,000					4.097	4.090	MM	1,309	10,243	09/30/2010	11/15/2022
196711-NV-3	COLORADO ST COPS			1	1FE	302,338	121.5400	303,850	250,000	299,252			(3,085)		5.000	2.500	MM	2,083	5,694	05/10/2012	11/01/2021
235036-SJ-0	DALLAS-FORT WORTH TX INTERNAT			1	1FE	305,085	120.1610	300,403	250,000	304,371			(714)		5.000	1.980	MM	2,083		11/16/2012	11/01/2021
254845-HJ-2	DIST OF COLUMBIA WTR & SWR AUT			1	1FE	293,758	120.8360	302,090	250,000	291,307			(2,450)		5.000	3.020	AO	3,125	6,563	04/23/2012	10/01/2028
349515-LH-7	FORT WORTH TX WTR & SWR REVENU			1	1FE	281,220	105.2570	263,143	250,000	259,611			(8,429)		5.000	1.530	FA	4,722	12,500	05/11/2010	02/15/2014
359900-3A-3	FULTON CNTY GA DEV AUTH			1	1FE	293,833	124.1530	310,383	250,000	291,101			(2,731)		5.000	2.970	MM	2,083	6,944	03/30/2012	11/01/2025
373377-AL-4	GEORGIA ST ROAD & TOLLWAY AUTH			1	1FE	272,765	110.3620	275,905	250,000	257,445			(2,894)		5.000	3.700	JD	1,042	12,500	03/20/2007	06/01/2015
373541-5M-9	GEORGIA ST MUNI ELEC AUTH			1	1FE	313,258	122.3830	305,958	250,000	312,654			(604)		5.000	1.950	JJ	2,396		11/21/2012	01/01/2022
394656-EF-3	GREENE CNTY OH SWR SYS REVENUE			1	1FE	270,595	112.0490	280,123	250,000	257,372			(2,342)		5.000	3.920	JD	1,042	12,500	09/29/2006	12/01/2017
407287-JR-3	HAMILTON CNTY OH SALES TAX			1	1FE	273,333	107.9470	269,867	250,000	256,236			(3,087)		5.000	3.640	JD	1,042	12,500	11/29/2006	12/01/2014
414004-IV-9	HARRIS CNTY TX			1	1FE	259,190	107.5530	268,883	250,000	255,306			(3,118)		5.000	3.640	FA	4,722	12,500	09/27/2011	08/15/2033
438701-RC-0	HONOLULU CITY & CNTY HI WSTR			1	1FE	250,000	113.6530	284,133	250,000	250,000					4.643	4.640	JJ	5,804	11,608	10/27/2010	07/01/2022
451152-TG-7	IDAHO ST BOND BANK AUTH REVENU			1	1FE	301,445	118.4210	296,053	250,000	301,276			(169)		4.000	1.480	MS	306		11/30/2012	09/15/2021
45129W-JC-5	IDAHO ST HSG & FIN ASSN			1	1FE	301,623	118.2320	295,580	250,000	300,457			(806)		5.000	1.720	JJ	5,764		11/16/2012	07/15/2021
455057-IA-3	INDIANA ST FIN AUTH REVENUE			1	1FE	302,565	119.2530	298,133	250,000	301,665			(900)		5.000	1.430	FA	5,208		11/16/2012	02/01/2023
455114-HA-9	INDIANA ST UNIV			1	1FE	306,345	119.7890	299,473	250,000	306,177			(168)		5.000	2.290	AO	382		12/06/2012	04/01/2023
455167-3D-6	INDIANA UNIV REVENUES			1	1FE	250,000	104.9340	262,337	250,000	250,000					2.904	2.900	JD	605	7,260	05/20/2010	06/01/2015
455285-IL-6	INDIANAPOLIS IN LOCAL PUBLIC I			1	1FE	285,220	112.7640	281,910	250,000	269,591			(6,057)		5.000	2.350	FA	5,208	12,500	05/11/2010	02/01/2016
49151E-ZH-9	KENTUCKY ST PROPERTY & BLDGS C			1	1FE	27,279	111.6310	27,908	25,000	25,681			(246)		5.000	3.880	FA	521	1,250	08/25/2005	08/01/2017
49151E-ZH-9	KENTUCKY ST PROPERTY & BLDGS C		SD	1	1FE	245,509	111.6310	251,170	225,000	231,131			(2,215)		5.000	3.880	FA	4,688	11,250	08/25/2005	08/01/2017
546540-HJ-2	LOUISIANA ST UNIV & AGRIC & ME			1	1FE	280,683	114.6440	286,610	250,000	278,911			(1,771)		5.000	3.250	JJ	6,250	6,250	06/19/2012	07/01/2029
546589-RR-5	LOUISVILLE & JEFFERSON CNTY KY			1	1FE	280,768	118.5400	296,350	250,000	278,017			(2,643)		5.000	3.510	MM	1,597	12,500	12/13/2011	05/15/2027
54810C-6R-6	LOWER COLORADO RIVER TX AUTH R			1	1FE	284,573	120.1980	300,497	250,000	277,777			(3,279)		5.000	3.290	MM	1,597	12,500	10/22/2010	05/15/2021
575579-RS-8	MASSACHUSETTS BAY MA TRANSPRTN			1	1FE	5,330	122.4350	5,122	5,000	5,174			(27)		5.000	4.280	JJ	125	250	08/02/2006	07/01/2020
575579-SL-2	MASSACHUSETTS BAY MA TRANSPRTN			1	1FE	261,185	121.6810	298,118	245,000	253,503			(1,344)		5.000	4.280	JJ	6,125	12,250	08/02/2006	07/01/2020
576002-AL-3	MASSACHUSETTS ST SPL OBLG DEDI			1	1FE	274,808	104.8980	262,245	250,000	253,918			(3,779)		5.250	3.640	JJ	6,563	13,125	12/12/2006	01/01/2025
592030-ZK-9	MET GOVT NASHVILLE & DAVIDSON			1	1FE	284,128	121.0260	302,565	250,000	280,670			(3,131)		5.000	3.310	MM	1,597	12,431	11/18/2011	05/15/2026
592481-DH-5	MET SAINT LOUIS MO SWR DIST WIS			1	1FE	307,563	123.7720	309,430	250,000	305,919			(1,644)		5.000	2.320	MM	2,083	2,361	09/06/2012	05/01/2026
59259Y-PM-5	MET TRANSPRTN AUTH NY REVENUE			1	1FE	304,093	122.0750	305,190	250,000	301,278			(2,815)		5.000	2.620	MM	2,083	5,972	05/15/2012	11/01/2022
592646-4B-6	MET WASHINGTON DC ARPTS AUTH A			1	1FE	292,235	119.9260	299,815	250,000	289,943			(2,292)		5.000	2.700	AO	3,125	3,056	06/06/2012	10/01/2020
604115-BN-4	MINNESOTA ST PUBLIC FACS AUTH			1	1FE	293,125	123.5930	308,983	250,000	284,251			(4,247)		5.000	2.870	MS	4,167	12,500	10/27/2010	03/01/2022
60534R-YI-3	MISSISSIPPI ST DEV BANK SPL OB		SD	1	1FE	250,000	109.2740	273,185	250,000	250,000					4.370	4.370	MS	3,642	10,925	09/01/2010	03/01/2024
606341-CA-1	MISSOURI ST BRD OF PUBLIC BLDG			1	1FE	267,778	113.4580	283,645	250,000	257,563			(1,830)		5.000	4.120	AO	3,125	12,500	10/19/2006	10/01/2021
60636W-GS-8	MISSOURI ST HIGHWAYS & TRANSIT			1	1FE	266,973	113.3890	283,473	250,000	256,705			(1,840)		5.000	4.130	MM	2,083	12,500	10/19/2006	05/01/2023
64971M-R9-5	NEW YORK CITY NY TRANSITIONAL			1	1FE	250,000	104.7500	261,875	250,000	250,000					3.062	3.060	MM	1,276	7,655	05/19/2010	05/01/2015
64972F-GX-8	NEW YORK CITY NY MUNI WTR FIN			1	1FE	267,138	112.4560	281,140	250,000	256,927			(1,829)		5.000	4.130	JD	556	12,500	10/19/2006	06/15/2020
649902-NR-0	NEW YORK ST DORM AUTH ST PERSO			1	1FE	219,348	116.4150	232,830	200,000	211,761			(2,715)		5.281	3.670	JD	469	10,562	02/04/2010	12/15/2016
650013-SB-9	NEW YORK ST THRUWAY AUTH			1	1FE	265,255	111.9600	279,900	250,000	255,206			(1,751)		5.000	4.190	AO	3,125	12,500	08/01/2006	04/01/2018
650035-HZ-4	NEW YORK ST URBAN DEV CORP REV			1	1FE	267,953	114.5540	286,385	250,000	259,872			(1,762)		5.000	4.110	JD	556	12,500	01/10/2008	12/15/2027
658308-AD-3	NORTH CAROLINA ST TURNPIKE AUT		SD	1	1FE	250,000	116.1820	290,455	250,000	250,000					4.450	4.450	JJ	5,563	11,125	10/15/2010	01/01/2023
65901M-EJ-9	NORTH DAKOTA ST WTR COMMISSION			1	1FE	207,170	111.3240	222,648	200,000	203,624			(711)		5.000	4.550	JJ	5,000	10,000	06/15/2007	07/01/2022
682001-BA-9	OMAHA NE PUBLIC PWIR DIST			1	1FE	174,143	109.5610	178,584	163,000	166,128			(1,412)		5.000	4.030	FA	3,396	8,150	09/11/2006	02/01/2018
682001-BG-6	OMAHA NE PUBLIC PWIR DIST			1	1Z	92,947	109.0160	94,844	87,000	88,670			(754)		5.000	4.030	FA	1,813	4,350	09/11/2006	02/01/2018
708796-E9-4	PENNSYLVANIA ST HSG FIN AGY SF			1	1FE	250,000	100.3040	250,760	250,000	250,000					3.000	3.000	AO	375		11/16/2012	04/01/2022
709221-LJ-2	PENNSYLVANIA ST TURNPIKE COMMI			1	1FE	273,564	111.6510	279,128	250,000	258,766			(2,796)		5.000	3.720	JD	1,042	12,500	03/19/2007	12/01/2015
751073-FD-4	RALEIGH DURHAM NC ARPT AUTH AR			1	1FE	266,637	109.0320	272,580	250,000	255,451			(2,187)		5.000	4.010	MM	2,083	12,500	05/16/2007	05/01/2015
783186-NG-0	RUTGERS NJ ST UNIV			1	1FE	250,000	112.1410														

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Ohio Mutual Insurance Company

**SCHEDULE D - PART 1**

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
89602N-ZF-4	TRIBOROUGH NY BRIDGE & TUNNELA			1	.1FE	309,910	124.5100	311,275	250,000	308,047	(1,863)				5.000	2.350	MM	1,597	2,847	08/03/2012	11/15/2024
898796-Y9-2	TUCSON AZ WTR SYS REVENUE				.1FE	266,714	102.3530	255,883	250,000	251,497	(2,910)				5.000	3.780	JJ	6,250	12,500	04/12/2007	07/01/2013
91412G-CH-6	UNIV OF CALIFORNIA CA REVENUES			1	.1FE	43,674	101.7870	40,714	40,000	40,170	(447)				5.125	3.950	MM	262	2,050	10/22/2003	05/15/2014
91412G-KA-2	UNIV OF CALIFORNIA CA REVENUES			1	.1FE	16,377	101.8050	15,270	15,000	15,064	(167)				5.125	3.960	MM	98	769	10/22/2003	05/15/2014
91417K-HP-9	UNIV OF COLORADO CO ENTERPRISE			1	.1FE	267,867	114.6760	286,690	250,000	257,092	(1,897)				5.000	4.100	JD	1,042	12,500	09/06/2006	06/01/2020
914641-X9-1	UNIV OF NEBRASKA NE			1	.1FE	301,692	121.6680	304,170	250,000	299,057	(2,635)				5.000	2.650	JJ	7,326		05/17/2012	07/01/2026
914716-VS-1	UNIV OF NORTH CAROLINA NC AT C				.1FE	250,000	118.2380	295,594	250,000	250,000					5.229	5.220	AO	3,268	13,073	11/18/2010	04/01/2022
914729-NK-0	UNIV OF N TEXAS TX			1	.1FE	296,670	121.1320	302,830	250,000	294,245	(2,425)				5.000	2.820	AO	2,639	4,653	05/10/2012	04/15/2026
914760-N4-1	UNIV OF OKLAHOMA OK			1	.1FE	262,280	111.4290	278,572	250,000	255,470	(1,418)				5.000	4.310	JJ	6,250	12,500	09/20/2007	07/01/2026
917535-AC-0	UTAH ST RECAPITALIZATION REVEN				.1FE	200,000	100.6930	201,385	200,000	200,000					2.090	2.090	JJ	2,090	4,180	02/10/2010	07/01/2013
917547-V6-3	UTAH ST BLDG OWNERSHIP AUTH LE				.1FE	291,410	113.1380	282,844	250,000	276,055	(7,430)				5.000	1.800	MM	1,597	12,500	11/10/2010	05/15/2016
927793-NS-4	VIRGINIA ST CMWLTH TRANSPRTN B			1	.1FE	273,517	106.3350	265,837	250,000	253,972	(2,770)				5.000	3.800	MM	1,597	12,500	12/16/2004	05/15/2017
928170-05-4	VIRGINIA ST RESOURCES AUTH INF			1	.1FE	250,000	107.1630	267,907	250,000	250,000					3.830	3.830	MM	1,596	9,574	11/05/2010	11/01/2021
95639R-EV-7	WEST VIRGINIA ST HDR EDU POLIC				.1FE	280,554	117.3700	293,424	250,000	279,176	(1,378)				5.000	3.510	AO	3,125	3,298	06/13/2012	04/01/2028
958697-HS-6	WSTRN MN MUNI PHIR AGY				.1FE	277,594	115.6030	289,007	250,000	268,714	(4,341)				5.000	2.990	JJ	6,250	12,500	11/17/2010	01/01/2017
97710B-4X-7	WISCONSIN ST HLTH & EDUCNTL FA				.1FE	297,644	120.0000	300,000	250,000	296,637	(1,008)				5.000	2.800	AO	3,021	3,921	09/19/2012	10/01/2022
<b>2599999. Subtotal - Bonds - U.S. Special Revenues - Issuer Obligations</b>						<b>18,458,713</b>	<b>XXX</b>	<b>19,106,583</b>	<b>16,655,000</b>	<b>18,054,281</b>	<b>(133,528)</b>				<b>XXX</b>	<b>XXX</b>	<b>XXX</b>	<b>213,989</b>	<b>583,812</b>	<b>XXX</b>	<b>XXX</b>
31281X-C3-2	FEDERAL HOME LOAN MTG CORP #601890				.1FE	313,376	107.1040	320,372	299,121	313,376	(7,687)				4.500	2.660	MM	1,122	13,460	06/08/2011	10/01/2035
31281J-RJ-1	FEDERAL HOME LOAN MTG CORP #608488				.1FE	590,897	106.3590	614,832	578,071	590,311	(2,040)				3.500	3.030	MM	1,686	13,488	04/03/2012	04/01/2042
31281M-AS-2	FEDERAL HOME LOAN MTG CORP #618016				.1FE	73,003	107.6190	77,072	71,615	72,296	(223)				5.000	4.460	MM	298	3,581	12/10/2004	10/01/2019
31281M-LD-3	FEDERAL HOME LOAN MTG CORP #618323				.1FE	153,604	106.6060	159,079	149,221	153,326	(1,366)				4.500	3.340	MM	560	6,715	09/08/2009	09/01/2024
31292S-AN-0	FEDERAL HOME LN MTG CORP #C09013				.1FE	1,556,415	104.6300	1,558,821	1,489,837	1,555,081	(1,784)				3.000	1.970	MM	3,725	3,725	10/19/2012	09/01/2042
31294K-YB-5	FEDERAL HOME LOAN MTG CORP #E01606				.1FE	148,868	106.9930	156,781	146,533	147,469	(322)				4.500	4.100	MM	550	6,594	03/25/2004	04/01/2019
31306X-2A-0	FEDERAL HOME LN MTG CORP #J20769				.1FE	2,070,051	104.4760	2,061,570	1,973,239	2,066,679	(4,661)				2.500	1.200	MM	4,111	8,222	10/11/2012	10/01/2027
31326E-NC-0	FEDERAL HOME LOAN MTG CORP #001287				.1FE	1,990,054	107.8210	2,082,887	1,931,798	1,990,054	(21,906)				4.500	3.610	MM	7,244	86,931	05/10/2011	06/01/2041
31326S-GM-5	FEDERAL HOME LOAN MTG CORP #007104				.1FE	642,136	106.3590	668,146	628,198	641,787	(811)				3.500	3.020	MM	1,832	14,658	04/03/2012	04/01/2042
31326S-K8-1	FEDERAL HOME LOAN MTG CORP #007219				.1FE	603,612	106.3590	628,062	590,510	603,064	(2,756)				3.500	3.040	MM	1,722	13,779	04/03/2012	04/01/2042
31337D-S7-2	FEDERAL HOME LOAN MTG CORP 2052 PL			1	.1FE	954	100.4930	969	964	962	6				6.000	6.120	MM	5	58	10/26/1998	04/15/2013
31337H-GW-1	FEDERAL HOME LOAN MTG CORP 2102 TC			1	.1FE	12,944	101.8090	13,179	12,944	12,944					6.000	5.960	MM	777		01/06/1999	12/15/2013
31359F-4A-3	FEDERAL NATIONAL MTG ASSOC 94 1 UU				.1FE	(55)	102.6320	(57)	(56)	(55)					6.500	(0.180)	MM		(4)	03/22/1999	01/25/2014
31359F-4A-3	FEDERAL NATIONAL MTG ASSOC 94 1 UU			0	.1FE	2,035	102.6320	2,110	2,056	2,045	17				6.500	6.800	MM	11	130	03/22/1999	01/25/2014
31376K-GX-8	FEDERAL NATIONAL MTG ASSOC #357614				.1FE	103,104	108.5390	109,866	101,222	102,158	(195)				5.000	4.400	MM	422	5,061	09/02/2004	09/01/2019
31376K-LZ-7	FEDERAL NATIONAL MTG ASSOC #357744				.1FE	160,825	107.7680	175,624	162,964	161,560	634				4.500	4.750	MM	611	7,333	09/12/2005	04/01/2020
31381M-PE-5	FEDERAL NATIONAL MTG ASSOC #AP5820				.1FE	420,446	104.8270	418,632	399,355	419,986	(493)				3.000	1.820	MM	998	998	11/07/2012	11/01/2042
31393C-SR-0	FANNIE MAE 03-66 MB				.1FE	74,141	104.5430	75,757	72,465	73,739	(724)				3.500	2.290	MM	211	2,536	04/01/2010	05/25/2023
31393R-TE-0	FREDDIE MAC -2631 DA				.1FE	78,052	106.2680	83,676	78,741	78,052	212				3.625	3.850	MM	238	2,854	08/10/2009	06/15/2033
31394B-VF-8	FANNIE MAE 04-90 GA				.1FE	73,079	103.1760	72,894	70,650	71,716	(1,070)				4.350	2.550	MM	256	3,073	04/13/2010	03/25/2034
31394R-V6-0	FREDDIE MAC -2761 QB			1	.1FE	103,206	107.0510	107,921	100,811	103,206	(835)				4.000	3.280	MM	336	4,032	05/12/2010	12/15/2033
31396Q-F5-3	FANNIE MAE 09-75 JA				.1FE	39,893	101.7710	39,785	39,093	39,451	(284)				4.000	2.900	MM	130	1,564	08/18/2009	09/25/2036
31396Y-SH-6	FANNIE MAE 08-17 DP				.1FE	143,605	107.8440	148,246	137,462	142,263	(2,258)				4.750	3.360	MM	544	6,529	04/28/2010	02/25/2038
31398C-D4-7	FREDDIE MAC -3527 DA			1	.1FE	89,180	107.3580	92,323	85,995	88,790	(1,636)				4.000	2.340	MM	287	3,440	05/14/2010	04/15/2029
31398C-KX-9	FREDDIE MAC -3534 NA			1	.1FE	31,512	101.6830	31,290	30,772	31,221	(489)				4.000	2.540	MM	103	1,231	03/31/2010	08/15/2036
31398J-AX-1	FREDDIE MAC -3558 JA			1	.1FE	64,324	105.1580	65,993	62,755	63,959	(1,087)				3.750	2.400	MM	196	2,353	04/20/2010	12/15/2023
31398J-N4-1	FREDDIE MAC -3573 MA			1	.1FE	59,213	101.9960	58,486	57,341	57,971	(1,300)				4.000	2.190	MM	191	2,294	04/20/2010	07/15/2022
31398M-FS-0	FNR 2010-17 CA				.1FE	56,862	102.2660	55,945	54,705	55,864	(1,858)				4.000	1.670	MM	182	2,188	05/19/2010	11/25/2023
31398M-O9-0	FANNIE MAE 10-36 CA				.1FE	86,884	103.2840	87,629	84,842	85,681	(1,104)				4.000	2.730	MM	283	3,394	05/05/2010	02/25/2028
31398P-4B-2	FANNIE MAE 10 39 TG				.1FE	57,076	102.9280	57,458	55,823	56,518	(972)				4.000	2.590	MM	186	2,233	04/20/2010	10/25/2037
31398P-RF-8	FANNIE MAE 10-40 DM				.1FE	102,063	103.0210	102,895	99,878	100,648	(1,154)				4.000	2.910	MM	333	3,995	05/05/2010	03/25/2028
31398S-OH-4	FANNIE MAE 10-122 AC				.1FE	194,843	107.3160	199,766	186,147	192,135	(2,679)				5.000	2.140	MM	543	6,515	11/22/2010	08/25/2022
31398V-XU-5	FHR-3653 EL			1	.1FE	63,891	104.8170	65,586	62,571	63,687	(902)										

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Ohio Mutual Insurance Company

**SCHEDULE D - PART 1**

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
31418N-0V-5	FEDERAL NATIONAL MTG ASSOC #AD1367				1FE	436,021		107,6440	449,812	417,870		431,926		(1,941)	4.500	3.170	MON	1,567	18,804	03/08/2010	03/01/2025
31418P-6M-2	FEDERAL NATIONAL MTG ASSOC #AD2675				1FE	446,234		107,6440	460,348	427,657		442,030		(3,472)	4.500	3.320	MON	1,604	19,245	03/08/2010	03/01/2025
31418P-K7-9	FEDERAL NATIONAL MTG ASSOC #AD2117				1FE	264,418		107,6440	272,781	253,411		264,418		(3,228)	4.500	2.900	MON	950	11,403	03/08/2010	03/01/2025
38373A-7L-4	GNR 2009-72 JA			1	1FE	49,517		101.0030	48,853	48,368		48,838		(1,369)	4.000	2.840	MON	161	1,935	08/25/2009	12/16/2035
38373A-GE-0	GNR 2009-72 LA			1	1FE	49,033		102.8420	49,743	48,368		48,624		(392)	4.000	3.290	MON	161	1,935	08/03/2009	12/16/2035
38373V-GX-3	GOVERNMENT NATIONAL MORTGAGE A 03-34 PM			1	1FE	147,512		104.6790	149,622	142,934		147,122		(798)	4.000	3.130	MON	476	5,717	03/23/2010	04/20/2032
38373V-7A-2	GOVERNMENT NATL MTG ASSOC 02 75 LA			1	1FE	116,532		106.8890	120,494	112,727		115,559		(791)	4.500	3.250	MON	423	5,073	04/13/2010	10/20/2032
38374T-LA-0	GOVERNMENT NATIONAL MORTGAGE A 09-15 NK			1	1FE	84,374		108.1120	88,776	82,115		84,351		(832)	4.500	3.350	MON	308	3,695	03/24/2010	12/20/2038
38376F-LH-3	GOVERNMENT NATIONAL MORTGAGE A 09-66 EJ			1	1FE	112,810		107.4610	116,250	108,178		112,669		(1,763)	4.000	2.480	MON	361	4,327	11/23/2010	07/16/2039
38376T-BF-8	GOVERNMENT NATIONAL MORTGAGE A 10-12 DA			1	1FE	125,336		108.9160	131,955	121,154		125,091		(1,099)	4.500	3.470	MON	454	5,453	03/30/2010	01/16/2040
2699999. Subtotal - Bonds - U.S. Special Revenues - Residential Mortgage-Backed Securities						12,628,537	XXX	12,955,797	12,207,016	12,594,262		(81,220)			XXX	XXX	XXX	38,045	342,506	XXX	XXX
3199999. Total - U.S. Special Revenues Bonds						31,087,250	XXX	32,062,380	28,862,016	30,648,543		(214,748)			XXX	XXX	XXX	252,034	926,318	XXX	XXX
03523T-BN-7	ANHEUSER-BUSCH INBEV WOR			1	1FE	249,280		101.0530	252,633	250,000		249,344		64	1.375	1.430	JJ	1,576		07/11/2012	07/15/2017
05531F-AG-8	BB&T CORPORATION			1	1FE	255,878		106.4330	256,085	250,000		250,077		(1,235)	3.200	2.650	MS	2,356	8,000	07/06/2011	03/15/2016
097023-AZ-8	BOEING CO			1	1FE	248,020		120.4810	301,203	250,000		248,560		165	4.875	4.970	FA	4,604	12,188	07/24/2009	02/15/2020
10138M-AF-2	BOTTLING GROUP LLC			1	1FE	254,338		104.0020	260,005	250,000		250,798		(878)	5.000	4.620	MM	1,597	12,500	08/13/2008	11/15/2013
115637-AK-6	BROWN-FORMAN CORPORATION			1	1FE	248,560		104.8800	262,202	250,000		249,108		279	2.500	2.620	JJ	2,882	6,250	01/10/2011	01/15/2016
172967-FD-8	CITIGROUP INC			1	1FE	265,198		107.8030	269,508	250,000		258,189		(3,251)	4.750	3.300	MM	1,385	11,875	10/14/2010	05/19/2015
191216-AM-2	COCA-COLA CO			1	1FE	251,330		119.2800	298,200	250,000		250,929		(126)	4.875	4.800	MS	3,589	12,188	06/03/2009	03/15/2019
191216-AU-4	COCA-COLA COMPANY			1	1FE	249,950		103.2850	258,213	250,000		249,964		10	1.800	1.800	MS	1,500	4,763	08/10/2011	09/01/2016
25468P-CN-4	WALT DISNEY COMPANY/THE			1	1FE	246,280		104.4060	261,017	250,000		246,705		332	2.750	2.920	FA	2,578	6,760	09/15/2011	08/16/2021
260003-AJ-7	DOVER CORP			1	1FE	280,483		115.2350	288,088	250,000		276,748		(2,979)	4.300	2.780	MS	3,583	10,750	09/23/2011	03/01/2021
26442E-AA-8	DUKE ENERGY OHIO INC			1	1FE	270,913		120.5050	301,265	250,000		264,793		(2,019)	5.450	4.350	AO	3,406	13,625	10/22/2009	04/01/2019
26483E-AE-0	DUN & BRADSTREET CORP			1	2FE	250,715		101.4420	253,605	250,000		250,424		(140)	2.875	2.810	MM	918	7,188	11/17/2010	11/15/2015
291011-BC-7	EMERSON ELECTRIC CO			1	1FE	278,375		115.3870	288,468	250,000		274,894		(2,786)	4.250	2.830	MM	1,358	10,625	09/26/2011	11/15/2020
302570-BC-9	FPL GROUP CAPITAL INC			1	2FE	305,638		119.3170	298,293	250,000		278,691		(9,019)	7.875	3.730	JD	875	19,688	11/18/2009	12/15/2015
36962G-4L-5	GENERAL ELEC CAP CORP			1	1FE	255,078		106.2620	265,655	250,000		252,880		(1,096)	3.500	3.010	JD	49	8,750	12/14/2010	06/29/2015
438516-AZ-9	HONEYWELL INTERNATIONAL			1	1FE	250,118		118.9250	297,313	250,000		250,092		(13)	5.000	4.990	FA	4,722	12,500	05/19/2009	02/15/2019
452308-AP-4	ILLINOIS TOOL WORKS INC			1	1FE	257,033		108.7920	271,980	250,000		256,227		(634)	3.375	3.030	MS	2,484	8,789	09/15/2011	09/15/2021
58013M-EA-8	MCDONALDS CORP			1	1FE	293,145		117.3430	293,358	250,000		283,201		(7,497)	5.300	1.990	MS	3,901	13,250	08/30/2011	03/15/2017
585055-AR-7	MEDTRONIC INC			1	1FE	257,618		105.0770	262,693	250,000		254,113		(1,800)	3.000	2.230	MS	2,208	7,200	01/07/2011	03/15/2015
58933Y-AA-3	MERCK & CO INC			1	1FE	272,924		112.2240	280,560	250,000		269,994		(2,294)	3.875	2.720	JJ	4,467	9,688	09/09/2011	01/15/2021
61747Y-DD-4	MORGAN STANLEY			1	1FE	251,134		104.9770	262,445	250,000		250,815		(226)	3.800	3.690	AO	1,636	9,500	07/07/2011	04/29/2016
717081-DA-8	PFIZER INC			1	1FE	276,632		110.1290	275,325	250,000		261,365		(4,899)	5.350	3.190	MS	3,938	13,375	10/06/2009	03/15/2015
744448-CC-3	PUBLIC SERVICE COLORADO			1	1FE	251,030		120.4080	301,022	250,000		250,718		(93)	5.125	5.070	JD	1,068	12,813	05/28/2009	06/01/2019
771196-AG-5	ROCHE HLDGS INC			1	1FE	176,202		105.0440	168,072	160,000		165,268		(4,416)	5.000	2.120	MS	2,667	8,000	06/22/2010	03/01/2014
842400-EU-3	SOUTHERN CAL EDISON			1	1FE	272,080		108.9880	272,470	250,000		260,759		(4,582)	4.650	2.660	AO	2,906	11,625	06/18/2010	04/01/2015
883556-BA-9	THERMO FISHER SCIENTIFIC			1	2FE	251,614		103.5390	258,848	250,000		251,197		(314)	2.250	2.110	FA	2,125	5,609	08/25/2010	08/15/2016
931142-CZ-4	WAL-MART STORES INC			1	1FE	249,112		108.8750	272,188	250,000		249,283		79	3.250	3.290	AO	1,490	8,124	10/19/2010	10/25/2020
94974B-EU-0	WELLS FARGO & COMPANY			1	1FE	265,180		106.2810	265,704	250,000		257,925		(3,340)	3.625	2.190	AO	1,913	9,062	10/14/2010	04/15/2015
976656-CD-8	WISC ELEC POWER			1	1FE	249,977		104.7250	261,814	250,000		249,981		3	2.950	2.950	MS	2,172	7,415	09/09/2011	09/15/2021
056650-BF-4	BP CAPITAL MARKETS PLC			R	1FE	249,837		104.0510	260,128	250,000		249,970		35	5.250	5.260	MM	1,969	13,125	11/04/2008	11/07/2013
3299999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations						7,733,672	XXX	8,128,360	7,410,000	7,617,012		(52,670)			XXX	XXX	XXX	71,922	295,525	XXX	XXX
79549K-LV-8	SALOMON BROS MTG SECS VII 97 HUD1 B3			1	1FM			7.9180	1,958	24,730					7.749	0.000	MON	160	2,582	04/09/2001	12/25/2030
3399999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities							XXX	1,958	24,730						XXX	XXX	XXX	160	2,582	XXX	XXX
05947U-M2-1	BANC OF AMERICA COMM MTG 05 2 A5			1	1FM	245,293		108.3240	270,810	250,000		248,487		559	4.857	5.100	MON	1,012	12,143	01/19/2006	07/10/2043
12513X-AE-2	CITIGROUP/DEUTSCHE BK COMM MTG 06 C02 A4			1	1FM	242,900		111.9090	279,773	250,000		246,269		675	5.304	5.790	MON	1,105	13,502	06/27/2007	01/15/2046
617451-OR-8	MORGAN STANLEY CAPITAL I 06 T21 A4			1	1FM	251,366		110.9410	277,352	250,000		250,180		(209)	5.162	5.060	MON	1,075	12,905	01/20/2006	10/12/2052
3499999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities						739,559	XXX	827,935	750,000	744,936		1,025			XXX	XXX	XXX	3,192	38,550	XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Ohio Mutual Insurance Company

**SCHEDULE D - PART 1**

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
466157-AC-8	JG WENTWORTH REC V LLC 01 AA A2			1	1FE	229,123	107.9870	247,956	229,617	229,381		(5)			6.395	6.440	MON	653	14,684	06/29/2006	08/15/2026
3599999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities						229,123	XXX	247,956	229,617	229,381		(5)			XXX	XXX	XXX	653	14,684	XXX	XXX
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds						8,702,354	XXX	9,206,209	8,414,347	8,591,329		(51,650)			XXX	XXX	XXX	75,927	351,341	XXX	XXX
4899999. Total - Hybrid Securities							XXX								XXX	XXX	XXX			XXX	XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds							XXX							XXX	XXX	XXX			XXX	XXX	
7799999. Total - Issuer Obligations						38,799,843	XXX	40,276,930	35,565,000	37,918,375		(296,334)			XXX	XXX	XXX	410,127	1,307,314	XXX	XXX
7899999. Total - Residential Mortgage-Backed Securities						13,882,860	XXX	14,301,153	13,454,758	13,843,465		(86,282)			XXX	XXX	XXX	42,281	394,008	XXX	XXX
7999999. Total - Commercial Mortgage-Backed Securities						739,559	XXX	827,935	750,000	744,936		1,025			XXX	XXX	XXX	3,192	38,550	XXX	XXX
8099999. Total - Other Loan-Backed and Structured Securities						229,123	XXX	247,956	229,617	229,381		(5)			XXX	XXX	XXX	653	14,684	XXX	XXX
8399999 - Total Bonds						53,651,385	XXX	55,653,974	49,999,375	52,736,157		(381,596)			XXX	XXX	XXX	456,253	1,754,556	XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Ohio Mutual Insurance Company

**SCHEDULE D - PART 2 - SECTION 1**

Showing All PREFERRED STOCKS Owned December 31 of Current Year

1 CUSIP Identi- fication	2 Description	Codes		5 Number of Shares	6 Par Value Per Share	7 Rate Per Share	8 Book/ Adjusted Carrying Value	Fair Value		11 Actual Cost	Dividends			Change in Book/Adjusted Carrying Value				20 NAIC Desig- nation	21 Date Acquired	
		3 Code	4 For- eign					9 Rate Per Share Used to Obtain Fair Value	10 Fair Value		12 Declared but Unpaid	13 Amount Received During Year	14 Nonadmitted Declared But Unpaid	15 Unrealized Valuation Increase/ (Decrease)	16 Current Year's (Amor- tization) Accretion	17 Current Year's Other Than Temporary Impairment Recognized	18 Total Change in Book/Adjusted Carrying Value (15 + 16 - 17)			19 Total Foreign Exchange Change in Book/ Adjusted Carrying Value
<b>NONE</b>																				
8999999	- Total Preferred Stocks							XXX											XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Ohio Mutual Insurance Company

**SCHEDULE D - PART 2 - SECTION 2**

Showing All COMMON STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	Fair Value		9	Dividends			Change in Book/Adjusted Carrying Value				17	18
		3	4			7	8		10	11	12	13	14	15	16		
CUSIP Identification	Description	Code	Foreign	Number of Shares	Book/Adjusted Carrying Value	Rate Per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared But Unpaid	Unrealized Valuation Increase/(Decrease)	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (13 - 14)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	NAIC Market Indicator (a)	Date Acquired
002824-10-0	ABBOTT LABORATORIES			2,100,000	137,550	65.500	137,550	136,615				.935		.935		L	11/12/2012
018802-10-8	ALLIANT ENERGY CORP			3,100,000	136,121	43.910	136,121	136,657		2,790		(536)		(536)		L	06/06/2012
025537-10-1	AMERICAN ELECTRIC POWER			3,500,000	149,380	42.680	149,380	137,915		3,290		11,465		11,465		L	06/06/2012
110122-10-8	BRISTOL-MYERS SQUIBB COMPANY			4,200,000	136,878	32.590	136,878	134,816				2,062		2,062		L	11/20/2012
125896-10-0	CMS ENERGY CORP			5,800,000	141,404	24.380	141,404	135,127		2,784		6,277		6,277		L	06/06/2012
17275R-10-2	CISCO SYSTEMS INC			7,700,000	151,300	19.649	151,300	134,448			1,078	16,852		16,852		L	11/02/2012
189054-10-9	CLOROX COMPANY			1,900,000	139,118	73.220	139,118	136,432			1,216	2,686		2,686		L	09/20/2012
20825C-10-4	CONOCOPHILLIPS			2,600,000	150,774	57.990	150,774	137,462			3,432	13,312		13,312		L	06/25/2012
209115-10-4	CONSOLIDATED EDISON INC			2,200,000	122,188	55.540	122,188	134,279				(12,091)		(12,091)		L	06/06/2012
237194-10-5	DARDEN RESTAURANTS INC			2,900,000	130,703	45.070	130,703	147,865				(17,162)		(17,162)		L	12/04/2012
25746U-10-9	DOMINION RESOURCES INC			2,600,000	134,680	51.800	134,680	135,573		2,743		(893)		(893)		L	06/06/2012
29364G-10-3	ENTERGY CORPORATION			2,100,000	133,875	63.750	133,875	136,571				(2,696)		(2,696)		L	06/06/2012
423074-10-3	HEINZ (HJ) COMPANY			2,400,000	138,432	57.680	138,432	135,888			1,236	2,544		2,544		L	09/20/2012
458140-10-0	INTEL CORPORATION			6,200,000	127,844	20.620	127,844	134,990			1,395	(7,146)		(7,146)		L	10/17/2012
46625H-10-0	JP MORGAN CHASE & COMPANY			3,800,000	167,083	43.969	167,083	134,319				32,764		32,764		L	07/16/2012
478160-10-4	JOHNSON & JOHNSON			2,200,000	154,220	70.100	154,220	137,734				16,486		16,486		L	06/06/2012
487836-10-8	KELLOGG COMPANY			2,600,000	145,210	55.850	145,210	133,576			1,144	11,634		11,634		L	09/20/2012
494368-10-3	KIMBERLY CLARK CORPORATION			1,600,000	135,088	84.430	135,088	136,026	1,184			(938)		(938)		L	09/20/2012
50076Q-10-6	KRAFT FOODS GROUP INC			2,900,000	131,863	45.470	131,863	135,294	1,450			(3,431)		(3,431)		L	10/03/2012
532457-10-8	LILLY (ELI) & COMPANY			2,900,000	143,028	49.320	143,028	137,335			686	5,693		5,693		L	11/20/2012
539830-10-9	LOCKHEED MARTIN CORPORATION			1,500,000	138,435	92.290	138,435	135,007			1,725	3,428		3,428		L	11/20/2012
580135-10-1	MCDONALDS CORPORATION			800,000	70,568	88.210	70,568	69,175				1,393		1,393		L	10/31/2012
58933Y-10-5	MERCK & CO INC			3,100,000	126,914	40.940	126,914	136,330	1,333			(9,416)		(9,416)		L	11/20/2012
594918-10-4	MICROSOFT CORPORATION			5,100,000	136,219	26.710	136,219	140,111			529	(3,892)		(3,892)		L	11/20/2012
62989*-10-5	NAMICO CS			1,180,000	265,865	225.309	265,865	74,851				5,834		5,834		A	03/14/2001
65339F-10-1	NEXTERA ENERGY INC			900,000	62,271	69.190	62,271	59,178			1,080	3,093		3,093		L	06/06/2012
69331C-10-8	P G & E CORPORATION			3,100,000	124,558	40.180	124,558	136,839	1,411			(12,281)		(12,281)		L	06/06/2012
69351T-10-6	PPL CORPORATION			4,900,000	140,287	28.630	140,287	134,901	1,764			5,386		5,386		L	06/06/2012
713448-10-8	PEPSICO INC			1,900,000	130,017	68.430	130,017	135,641	1,021			(5,624)		(5,624)		L	09/20/2012
717081-10-3	PFIZER INC			5,600,000	140,444	25.079	140,444	135,629				4,815		4,815		L	11/20/2012
723484-10-1	PINNACLE WEST CAPITAL CORP			2,700,000	137,646	50.980	137,646	137,039			2,889	608		608		L	06/06/2012
742718-10-9	PROCTER & GAMBLE COMPANY (THE)			2,000,000	135,780	67.890	135,780	135,343				437		437		L	11/20/2012
744573-10-6	PUBLIC SERVICE ENTERPRISE GROUP INC			4,300,000	131,580	30.600	131,580	134,599			3,053	(3,019)		(3,019)		L	06/06/2012
755111-50-7	RAYTHEON COMPANY			2,400,000	138,144	57.560	138,144	134,009	1,200			4,135		4,135		L	11/20/2012
842587-10-7	SOUTHERN COMPANY			2,900,000	124,149	42.810	124,149	135,652			2,842	(11,503)		(11,503)		L	06/06/2012
847560-10-9	SPECTRA ENERGY CORP			4,900,000	134,162	27.380	134,162	134,728				(566)		(566)		L	11/20/2012
871829-10-7	SYSCO CORPORATION			4,400,000	139,304	31.660	139,304	136,203				3,101		3,101		L	09/20/2012
98389B-10-0	XCEL ENERGY INC			4,800,000	128,208	26.710	128,208	136,572	1,296			(8,364)		(8,364)		L	06/06/2012
909999	Subtotal - Common Stock - Industrial and Miscellaneous (Unaffiliated)				5,211,290	XXX	5,211,290	4,970,729	10,659	52,865		55,382		55,382		XXX	XXX
14741*-10-5	CASCO INDEINITY COMPANY			25,000,000	7,328,590	293.144	7,328,590	6,287,312				3,364,352		3,364,352		K	12/21/2011
160000-00-6	CENTURION FINANCIAL			500,000		0.000		111,500								K	12/29/1993
990001-79-1	UNITED OHIO INSURANCE COMPANY			500,000,000	123,678,132	247.356	123,678,132	21,736,528				7,654,835		7,654,835		K	07/08/2011
990001-80-9	UNITED PREMIUM BUDGET			50,000	1,001	20.024	1,001	100,000								K	05/01/2006
990003-34-2	OHIO UNITED AGENCY INC			223,000	25,037	112.271	25,037	645,585				12		12		K	06/24/2005
919999	Subtotal - Common Stock - Parent, Subsidiaries and Affiliates				131,032,760	XXX	131,032,760	28,880,925				11,019,199		11,019,199		XXX	XXX
464286-67-3	ISHARES MSCI SINGAPORE			10,500,000	143,745	13.690	143,745	137,034			3,636	6,711		6,711		L	11/20/2012
922908-76-9	VANGUARD TOTAL STOCK MARKET ETF			12,300,000	901,344	73.280	901,344	526,655			19,225	110,454		110,454		L	12/22/2008
929999	Subtotal - Mutual Funds				1,045,089	XXX	1,045,089	663,689		22,861		117,165		117,165		XXX	XXX
979999	Total Common Stocks				137,289,139	XXX	137,289,139	34,515,343	10,659	75,726		11,191,746		11,191,746		XXX	XXX
989999	Total Preferred and Common Stocks				137,289,139	XXX	137,289,139	34,515,343	10,659	75,726		11,191,746		11,191,746		XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues \_\_\_\_\_, the total \$ value (included in Column 8) of all such issues \$ \_\_\_\_\_

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Ohio Mutual Insurance Company

**SCHEDULE D - PART 3**

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
035519-TD-9	ANN ARBOR MI SCH DIST		05/11/2012	MERRILL LYNCH		305,038	250,000	521
161681-SH-5	CHASKA MN INDEP SCH DIST #112		05/02/2012	BEAL MR & COMPANY		309,645	250,000	312
652233-GA-9	NEWPORT NEWS VA		09/12/2012	TD SECURITIES		309,655	250,000	
655867-OC-6	NORFOLK VA		06/13/2012	RAYMOND JAMES		297,807	250,000	
66702R-CN-0	NORTHSIDE TX INDEP SCH DIST		04/26/2012	STIFEL-HANIFEN DIVIS		293,400	250,000	
76541V-KZ-9	RICHMOND VA		06/15/2012	SALOMON SMITH BARNEY		297,020	250,000	
833153-TB-5	SNOHOMISH CNTY WA SCH DIST #15		08/01/2012	SEATTLE-NORTHWEST SECURITIES CORP		312,250	250,000	
933420-BX-8	WALTON CNTY GA SCH DIST		03/28/2012	R.W. BAIRD		301,907	250,000	
<b>2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions</b>						<b>2,426,722</b>	<b>2,000,000</b>	<b>833</b>
04048R-GO-3	ARIZONA ST BRD OF PGTS UNIV SY		05/03/2012	WELLS FARGO FINANCIAL		299,503	250,000	417
101029-RK-4	BOSTON MA WTR & SWR COMMISSION		06/14/2012	JANNEY MONTGOMERY SCOTT		308,815	250,000	451
167736-ZX-8	CHICAGO IL WTR REVENUE		05/11/2012	STIEBERT BRANFORD		308,743	250,000	
196711-NV-3	COLORADO ST COPS		05/10/2012	RBC DAIN RAUSCHER INCORPORATED		302,338	250,000	
235036-SJ-0	DALLAS-FORT WORTH TX INTERNATI		11/16/2012	MERRILL LYNCH		305,085	250,000	694
254845-HJ-2	DIST OF COLUMBIA WTR & SWR AUT		04/23/2012	WELLS FARGO FINANCIAL		293,758	250,000	1,181
3128MJ-RJ-1	FEDERAL HOME LOAN MTG CORP #608488		04/03/2012	BANK OF AMERICA		664,422	650,000	695
31292S-AN-0	FEDERAL HOME LN MTG CORP #C09013		10/19/2012	CANTOR FITZGERALD LLC		1,567,032	1,500,001	1,625
31306X-2A-0	FEDERAL HOME LN MTG CORP #J20769		10/11/2012	CANTOR FITZGERALD LLC		2,098,125	2,000,000	2,083
3132GS-GM-5	FEDERAL HOME LOAN MTG CORP #007104		04/03/2012	BANK OF AMERICA		664,422	650,000	695
3132GS-K8-1	FEDERAL HOME LOAN MTG CORP #007219		04/03/2012	BANK OF AMERICA		715,531	700,000	749
3138M9-PE-5	FEDERAL NATIONAL MTG ASSOC #AP5820		11/07/2012	CANTOR FITZGERALD LLC		421,125	400,000	433
359900-3A-3	FULTON CNTY GA DEV AUTH		03/30/2012	BARCLAYS CAPITAL		293,833	250,000	
373541-5M-9	GEORGIA ST MUNI ELEC AUTH		11/21/2012	JANNEY MONTGOMERY SCOTT		313,258	250,000	1,215
451152-TG-7	IDAHO ST BOND BANK AUTH REVENU		11/30/2012	SEATTLE-NORTHWEST SECURITIES CORP		301,445	250,000	
45129W-JC-5	IDAHO ST HSG & FIN ASSN		11/16/2012	RBC DAIN RAUSCHER INCORPORATED		301,263	250,000	4,375
455057-WA-3	INDIANA ST FIN AUTH REVENUE		11/16/2012	MORGAN STANLEY & CO		302,565	250,000	3,819
455114-HA-9	INDIANA ST UNIV		12/06/2012	US BANCORP PIPER JAFFRAY		306,345	250,000	
546540-HJ-2	LOUISIANA ST UNIV & AGRIC & ME		06/19/2012	WELLS FARGO FINANCIAL		280,683	250,000	5,938
592481-DH-5	MET SAINT LOUIS MO SWR DIST IIS		09/06/2012	APEX PRYOR SECURITIES		307,563	250,000	625
59259Y-PM-5	MET TRANSPRTN AUTH NY REVENUE		05/15/2012	JANNEY MONTGOMERY SCOTT		304,092	250,000	313
592646-4B-6	MET WASHINGTON DC ARPTS AUTH A		06/06/2012	APEX PRYOR SECURITIES		292,234	250,000	
708796-E9-4	PENNSYLVANIA ST HSG FIN AGY SF		11/16/2012	MORGAN STANLEY & CO		250,000	250,000	
79575D-B4-1	SALT RIVER AZ PROJ AGRIC IMPT		06/14/2012	GOLDMAN SACHS		279,147	250,000	5,834
89602N-ZF-4	TRIBOROUGH NY BRIDGE & TUNNELA		08/03/2012	GOLDMAN SACHS		309,910	250,000	
914641-X9-1	UNIV OF NEBRASKA NE		05/17/2012	AMERITAS INVESTMENTS		301,692	250,000	
914729-NK-0	UNIV OF N TEXAS TX		05/10/2012	JP MORGAN SECURITIES INC.		296,670	250,000	
95639R-EV-7	WEST VIRGINIA ST HGR EDU POLIC		06/13/2012	SALOMON SMITH BARNEY		280,554	250,000	
97710B-4X-7	WISCONSIN ST HLTH & EDUCNL FA		09/19/2012	BARCLAYS CAPITAL		297,645	250,000	
<b>3199999. Subtotal - Bonds - U.S. Special Revenues</b>						<b>12,967,798</b>	<b>11,650,001</b>	<b>31,142</b>
03523T-BN-7	ANHEUSER-BUSCH INBEV WOR		07/11/2012	JP MORGAN SECURITIES INC.		249,280	250,000	
<b>8399999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)</b>						<b>249,280</b>	<b>250,000</b>	
<b>8399997. Total - Bonds - Part 3</b>								
<b>8399998. Total - Bonds - Part 5</b>								
<b>8399999. Total - Bonds</b>						<b>15,643,800</b>	<b>13,900,001</b>	<b>31,975</b>
<b>8999997. Total - Preferred Stocks - Part 3</b>								
<b>8999998. Total - Preferred Stocks - Part 5</b>								
<b>8999999. Total - Preferred Stocks</b>								
002824-10-0	ABBOTT LABORATORIES		11/12/2012	MERRILL LYNCH	2,100,000	136,615		
018802-10-8	ALLIANT ENERGY CORP		06/06/2012	SANFORD BERNSTEIN	3,100,000	136,657		
025537-10-1	AMERICAN ELECTRIC POWER		06/06/2012	SANFORD BERNSTEIN	3,500,000	137,915		
110122-10-8	BRISTOL-MYERS SQUIBB COMPANY		11/20/2012	VARIOUS	4,200,000	134,816		
125896-10-0	CHS ENERGY CORP		06/06/2012	SANFORD BERNSTEIN	5,800,000	135,127		
17275R-10-2	CISCO SYSTEMS INC		11/02/2012	CLSA	7,700,000	134,448		
189054-10-9	CLOROX COMPANY		09/20/2012	MERRILL LYNCH	1,900,000	136,432		
20825C-10-4	CONOCOPHILLIPS		06/25/2012	MERRILL LYNCH	2,600,000	137,462		
209115-10-4	CONSOLIDATED EDISON INC		06/06/2012	SANFORD BERNSTEIN	2,200,000	134,279		
237194-10-5	DARDEN RESTAURANTS INC		12/04/2012	MERRILL LYNCH	2,900,000	147,865		
25746U-10-9	DOMINION RESOURCES INC		06/06/2012	SANFORD BERNSTEIN	2,600,000	135,573		
29364G-10-3	ENTERGY CORPORATION		06/06/2012	SANFORD BERNSTEIN	2,100,000	136,571		
423074-10-3	HEINZ (HJ) COMPANY		09/20/2012	MERRILL LYNCH	2,400,000	135,888		
458140-10-0	INTEL CORPORATION		10/17/2012	MERRILL LYNCH	6,200,000	134,990		

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ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Ohio Mutual Insurance Company

**SCHEDULE D - PART 3**

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
46625H-10-0	JP MORGAN CHASE & COMPANY		07/16/2012	MERRILL LYNCH	3,800,000	134,319		
478160-10-4	JOHNSON & JOHNSON		06/06/2012	SANFORD BERNSTEIN	2,200,000	137,734		
487836-10-8	KELLOGG COMPANY		09/20/2012	MERRILL LYNCH	2,600,000	133,576		
494368-10-3	KIMBERLY CLARK CORPORATION		09/20/2012	MERRILL LYNCH	1,600,000	136,026		
500760-10-6	KRAFT FOODS GROUP INC		10/03/2012	VARIOUS	2,900,000	135,294		
532457-10-8	LILLY (ELI) & COMPANY		11/20/2012	VARIOUS	2,900,000	137,335		
539830-10-9	LOCKHEED MARTIN CORPORATION		11/20/2012	VARIOUS	1,500,000	135,007		
580135-10-1	MCDONALDS CORPORATION		10/31/2012	MERRILL LYNCH	800,000	69,175		
58933Y-10-5	MERCK & CO INC		11/20/2012	VARIOUS	3,100,000	136,330		
594918-10-4	MICROSOFT CORPORATION		11/20/2012	VARIOUS	5,100,000	140,111		
65339F-10-1	NEXTERA ENERGY INC		06/06/2012	SANFORD BERNSTEIN	2,100,000	138,083		
69331C-10-8	P G & E CORPORATION		06/06/2012	SANFORD BERNSTEIN	3,100,000	136,839		
69351T-10-6	PPL CORPORATION		06/06/2012	SANFORD BERNSTEIN	4,900,000	134,901		
713448-10-8	PEPSICO INC		09/20/2012	MERRILL LYNCH	1,900,000	135,641		
717081-10-3	PFIZER INC		11/20/2012	VARIOUS	5,600,000	135,629		
723484-10-1	PINNACLE WEST CAPITAL CORP		06/06/2012	SANFORD BERNSTEIN	2,700,000	137,039		
742718-10-9	PROCTER & GAMBLE COMPANY (THE)		11/20/2012	VARIOUS	2,000,000	135,343		
744573-10-6	PUBLIC SERVICE ENTERPRISE GROUP INC		06/06/2012	SANFORD BERNSTEIN	4,300,000	134,599		
755111-50-7	RAYTHEON COMPANY		11/20/2012	VARIOUS	2,400,000	134,009		
842587-10-7	SOUTHERN COMPANY		06/06/2012	SANFORD BERNSTEIN	2,900,000	135,652		
847560-10-9	SPECTRA ENERGY CORP		11/20/2012	VARIOUS	4,900,000	134,728		
871829-10-7	SYSCO CORPORATION		09/20/2012	MERRILL LYNCH	4,400,000	136,203		
983898-10-0	XCEL ENERGY INC		06/06/2012	SANFORD BERNSTEIN	4,800,000	136,572		
9099999	Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)					4,974,783	XXX	
464286-67-3	iSHARES MSCI SINGAPORE		11/20/2012	VARIOUS	10,500,000	137,034		
9299999	Subtotal - Common Stocks - Mutual Funds					137,034	XXX	
9799997	Total - Common Stocks - Part 3					5,111,817	XXX	
9799998	Total - Common Stocks - Part 5					271,652	XXX	
9799999	Total - Common Stocks					5,383,469	XXX	
9899999	Total - Preferred and Common Stocks					5,383,469	XXX	
9999999	Totals					21,027,289	XXX	31,975

E13.1

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Ohio Mutual Insurance Company

**SCHEDULE D - PART 4**

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
3137EA-AZ-2	FEDERAL HOME LOAN MORTGAGE CORPORATION	E	03/08/2012	UBS WARBURG		436,846	425,000	427,916	425,534		(122)		(122)		425,412		11,434	11,434	7,316	10/25/2012
3137EA-BS-7	FEDERAL HOME LOAN MORTGAGE CORPORATION		11/09/2012	MORGAN STANLEY & CO		517,045	500,000	511,144	504,082		(2,003)		(2,003)		502,079		14,966	14,966	23,260	09/27/2013
31398A-2S-0	FEDERAL NATIONAL MORTGAGE ASSOCIATION	E	11/09/2012	UBS WARBURG		1,000,793	1,000,000	1,007,354	1,004,311		(2,155)		(2,155)		1,002,155		4,638	4,638	11,389	09/23/2013
31398A-5W-8	FEDERAL NATIONAL MORTGAGE ASSOCIATION		11/09/2012	UBS WARBURG		502,848	500,000	497,695	498,499		659		659		499,158		3,689	3,689	3,385	12/18/2013
31398A-KY-7	FEDERAL NATIONAL MORTGAGE ASSOCIATION	E	03/14/2012	MORGAN STANLEY & CO		515,324	500,000	507,547	501,770		(322)		(322)		501,448		13,876	13,876	10,724	02/12/2013
3620AU-TE-4	GOVERNMENT NATL MTG ASSOC #740449		12/01/2012	PAYDOWN		70,730	70,730	73,581	71,087		(357)		(357)		70,730				2,333	11/15/2040
3620AW-TA-8	GOVERNMENT NATL MTG ASSOC #742245		12/01/2012	PAYDOWN		43,916	43,916	43,923	43,917		(1)		(1)		43,916				.972	01/15/2041
3620C6-YU-3	GOVERNMENT NATL MTG ASSOC #750523		12/01/2012	PAYDOWN		44,622	44,622	46,420	44,667		(46)		(46)		44,622				1,059	11/15/2040
36241K-V6-2	GOVERNMENT NATL MTG ASSOC #782437		10/10/2012	VARIOUS		252,877	235,991	235,512	235,516		130		130		235,646		17,231	17,231	9,083	10/15/2038
36241K-V8-8	GOVERNMENT NATL MTG ASSOC #782439		10/10/2012	VARIOUS		235,596	221,685	221,234	221,238		162		162		221,400		14,196	14,196	8,280	10/15/2038
36241K-V9-6	GOVERNMENT NATL MTG ASSOC #782440		10/10/2012	VARIOUS		263,048	246,448	245,948	245,954		155		155		246,109		16,940	16,940	9,500	10/15/2038
36241K-WC-8	GOVERNMENT NATL MTG ASSOC #782443		10/10/2012	VARIOUS		269,589	252,501	248,517	249,132		863		863		249,994		19,595	19,595	9,751	10/15/2038
912828-RJ-1	UNITED STATES TREASURY NOTES		06/18/2012	GOLDMAN SACHS		152,490	150,000	148,986	149,030		92		92		149,123		3,367	3,367	1,079	09/30/2016
<b>059999. Subtotal - Bonds - U.S. Governments</b>						<b>4,311,724</b>	<b>4,190,893</b>	<b>4,215,777</b>	<b>4,194,737</b>		<b>(2,945)</b>		<b>(2,945)</b>		<b>4,191,792</b>		<b>119,932</b>	<b>119,932</b>	<b>98,140</b>	<b>XXX</b>
20772F-D3-1	CONNECTICUT ST		06/15/2012	PREREFUNDED		250,000	250,000	278,993	251,787		(1,787)		(1,787)		250,000				6,875	06/15/2015
546415-RH-5	LOUISIANA ST		12/10/2012	GOLDMAN SACHS		254,578	250,000	278,700	254,666		(3,302)		(3,302)		251,364		3,214	3,214	14,656	05/01/2013
709141-WQ-4	PENNSYLVANIA ST		02/01/2012	PREREFUNDED		250,000	250,000	278,982	250,404		(405)		(405)		250,000				6,563	02/01/2016
<b>179999. Subtotal - Bonds - U.S. States, Territories and Possessions</b>						<b>754,578</b>	<b>750,000</b>	<b>836,675</b>	<b>756,857</b>		<b>(5,494)</b>		<b>(5,494)</b>		<b>751,364</b>		<b>3,214</b>	<b>3,214</b>	<b>28,094</b>	<b>XXX</b>
302024-KA-1	EXETER TWP PA SCH DIST		12/05/2012	BARCLAYS CAPITAL		254,998	250,000	260,955	252,390		(1,626)		(1,626)		250,764		4,233	4,233	13,368	05/15/2026
718814-E3-6	PHOENIX AZ		07/01/2012	PREREFUNDED		240,000	240,000	261,893	242,145		(2,145)		(2,145)		240,000				12,900	07/01/2015
718814-F5-0	PHOENIX AZ		07/01/2012	ISSUER at 100.000		10,000	10,000	10,912	10,089		(89)		(89)		10,000				538	07/01/2015
730436-YY-2	POCONO MOUNTAIN PA SCH DIST		08/02/2012	BMO CAPITAL MARKETS		278,750	250,000	268,195	261,206		(1,185)		(1,185)		260,021		18,729	18,729	11,667	09/01/2023
788076-NT-0	SAINT CHARLES PARISH LA SCH DI		03/01/2012	MATURITY		250,000	250,000	274,760	250,569		(569)		(569)		250,000				6,250	03/01/2012
796189-CT-1	SAINT JOSE CA EVERGREEN QUINTY CL		11/27/2012	STIFEL-HANIFEN DIVIS		258,720	250,000	278,213	256,425		(3,449)		(3,449)		252,977		5,744	5,744	15,485	09/01/2020
<b>249999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions</b>						<b>1,292,468</b>	<b>1,250,000</b>	<b>1,354,928</b>	<b>1,272,824</b>		<b>(9,063)</b>		<b>(9,063)</b>		<b>1,263,762</b>		<b>28,706</b>	<b>28,706</b>	<b>60,208</b>	<b>XXX</b>
13066K-VD-8	CALIFORNIA ST DEPT OF WTR RESO		12/01/2012	MATURITY		15,000	15,000	16,272	15,201		(201)		(201)		15,000				788	12/01/2012
31281X-C3-2	FEDERAL HOME LOAN MTG CORP #G01890		12/01/2012	PAYDOWN		230,366	230,366	241,344	232,874		(2,508)		(2,508)		230,366				5,569	10/01/2035
31281U-QD-5	FEDERAL HOME LOAN MTG CORP #G08451		10/09/2012	VARIOUS		2,648,472	2,524,349	2,600,474	2,597,189		(22,406)		(22,406)		2,574,782		73,690	73,690	80,484	06/01/2041
31281U-RJ-1	FEDERAL HOME LOAN MTG CORP #G08488		12/01/2012	PAYDOWN		71,929	71,929	73,525	71,929		(143)		(143)		71,929				1,323	04/01/2042
31281M-AS-2	FEDERAL HOME LOAN MTG CORP #G18016		12/01/2012	PAYDOWN		33,060	33,060	33,701	33,106		(45)		(45)		33,060				880	10/01/2019
31281M-LD-3	FEDERAL HOME LOAN MTG CORP #G18323		12/01/2012	PAYDOWN		90,913	90,913	93,584	91,236		(323)		(323)		90,913				2,167	09/01/2024
31292S-AN-0	FEDERAL HOME LN MTG CORP #C09013		12/01/2012	PAYDOWN		10,163	10,163	10,617	10,163		(3)		(3)		10,163				25	09/01/2042
31294K-YB-5	FEDERAL HOME LOAN MTG CORP #E01606		12/01/2012	PAYDOWN		76,562	76,562	77,782	76,636		(74)		(74)		76,562				1,805	04/01/2019
31306X-2A-0	FEDERAL HOME LN MTG CORP #J20769		12/01/2012	PAYDOWN		26,761	26,761	28,074	26,761		(24)		(24)		26,761				92	10/01/2027
3132GE-NC-0	FEDERAL HOME LOAN MTG CORP #Q01287		12/01/2012	PAYDOWN		1,016,942	1,016,942	1,047,609	1,020,504		(3,562)		(3,562)		1,016,942				23,067	06/01/2041
3132GE-LD-0	FEDERAL HOME LOAN MTG CORP #Q01480		10/09/2012	VARIOUS		331,420	322,660	325,887	325,706		(1,806)		(1,806)		323,900		7,520	7,520	9,979	06/01/2041
3132GE-VY-3	FEDERAL HOME LOAN MTG CORP #Q01531		10/09/2012	VARIOUS		1,147,347	1,090,539	1,127,600	1,126,477		(9,925)		(9,925)		1,116,551		30,796	30,796	36,339	06/01/2041
3132GS-GM-5	FEDERAL HOME LOAN MTG CORP #Q07104		12/01/2012	PAYDOWN		21,802	21,802	22,286	21,802		(22)		(22)		21,802				363	04/01/2042
3132GS-K8-1	FEDERAL HOME LOAN MTG CORP #Q07219		12/01/2012	PAYDOWN		109,489	109,489	111,919	109,489		(222)		(222)		109,489				2,224	04/01/2042
3133TD-S7-2	FEDERAL HOME LOAN MTG CORP 2052 PL		12/01/2012	PAYDOWN		6,130	6,130	6,069	6,117		13		13		6,130				175	04/15/2013
3133TH-GW-1	FEDERAL HOME LOAN MTG CORP 2102 TC		12/01/2012	PAYDOWN		24,099	24,099	24,099	24,099						24,099				723	12/15/2013
31359F-4A-3	FEDERAL NATIONAL MTG ASSOC 94 1 UU		12/01/2012	PAYDOWN		6,000	6,000	5,940	5,984		16		16		6,000				247	01/25/2014
31376K-GX-8	FEDERAL NATIONAL MTG ASSOC #357614		12/01/2012	PAYDOWN		38,665	38,665	39,384	38,702		(37)		(37)		38,665				977	09/01/2019
31376K-LZ-7	FEDERAL NATIONAL MTG ASSOC #357744		12/01/2012	PAYDOWN		106,299	106,299	104,904	106,127		171		171		106,299				2,583	04/01/2020
3138M9-PE-5	FEDERAL NATIONAL MTG ASSOC #AP5820		12/01/2012	PAYDOWN		645	645	679	645						645				2	11/01/2042
31393C-5R-0	FANNIE MAE 03-66 MB		12/01/2012	PAYDOWN		46,383	46,383	47,456	46,547		(164)		(164)		46,383				846	05/25/2023
31393R-TE-0	FREDDIE MAC -2631 DA		12/01/2012	PAYDOWN		38,193	38,193	37,859	38,159		34		34		38,193				736	06/15/2033
31394B-VF-8	FANNIE MAE 04-90 GA		12/01/2012	PAYDOWN		41,142	41,142	42,556	41,325		(184)		(184)		41,142				1,004	03/25/2034
31394H-X3-0	FEDERAL HOME LOAN MTG CORP 2672 HA		02/01/2012	PAYDOWN		4,915	4,915	4,824	4,904		11		11		4,915				23	09/15/2016
31394R-Y6-0	FREDDIE MAC -2761 QB		12/01/2012	PAYDOWN		46,686	46,686	47,795	46,831		(144)		(144)		46,686				1,047	12/15/2033
31395A-3A-1	FEDERAL HOME LOAN MTG CORP 2805 DG		01/01/2012	PAYDOWN		7,186	7,186	6,973	7,186						7,186				27	04/15/2017
31396Q-F5-3	FANNIE MAE 09-75 JA		12/01/2012	PAYDOWN		63,873	63,873	65,180	64,050		(178)		(178)		63,873				1,213	09/25/2036
31396Y-SH-6	FANNIE MAE 08-17 DP		12/01/2012	PAYDOWN		36,002	36,002	37,611	36,215		(213)		(213)		36,002				915	02/25/2038
31398C-D4-7	FREDDIE MAC -3527 DA																			

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Ohio Mutual Insurance Company

**SCHEDULE D - PART 4**

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	
31398C-KX-9	FREDDIE MAC -3534 NA		12/01/2012	PAYDOWN		66,548	66,548	68,150	66,894		(346)		(346)		66,548				1,378	08/15/2036	
31398J-AX-1	FREDDIE MAC -3558 JA		12/01/2012	PAYDOWN		54,560	54,560	55,924	54,891		(332)		(332)		54,560				1,036	12/15/2023	
31398J-N4-1	FREDDIE MAC -3573 MA		12/01/2012	PAYDOWN		77,392	77,392	79,919	78,012		(621)		(621)		77,392				1,617	07/15/2022	
31398M-FS-0	FNR 2010-17 CA		12/01/2012	PAYDOWN		70,795	70,795	73,585	71,586		(791)		(791)		70,795				1,416	11/25/2023	
31398M-O9-0	FANNIE MAE 10-36 CA		12/01/2012	PAYDOWN		72,522	72,522	74,267	72,841		(319)		(319)		72,522				1,502	02/25/2028	
31398P-4B-2	FANNIE MAE 10 39 TG		12/01/2012	PAYDOWN		69,634	69,634	71,199	69,998		(364)		(364)		69,634				1,518	10/25/2037	
31398P-RF-8	FANNIE MAE 10-40 DM		12/01/2012	PAYDOWN		75,950	75,950	77,611	76,233		(283)		(283)		75,950				1,597	03/25/2028	
31398S-OH-4	FANNIE MAE 10-122 AC		12/01/2012	PAYDOWN		30,230	30,230	31,642	30,408		(178)		(178)		30,230				573	08/25/2022	
31398V-XU-5	FHR-3653 EL		12/01/2012	PAYDOWN		54,211	54,211	55,354	54,493		(282)		(282)		54,211				964	07/15/2024	
31398V-YJ-9	FHR-3653 KN		12/01/2012	PAYDOWN		60,524	60,524	62,127	60,662		(138)		(138)		60,524				1,416	08/15/2038	
31402C-V7-4	FEDERAL NATIONAL MTG ASSOC #725238		12/01/2012	PAYDOWN		49,115	49,115	46,007	48,883		232		232		49,115				1,296	03/01/2034	
31402W-VS-4	FEDERAL NATIONAL MTG ASSOC #740525		12/01/2012	PAYDOWN		58,396	58,396	59,710	58,508		(112)		(112)		58,396				1,400	10/01/2018	
31416Q-PS-8	FEDERAL NATIONAL MTG ASSOC #A6732		10/10/2012	VARIIOUS		142,073	137,446	137,682	137,529		(1)		(1)				4,545	4,545	3,559	06/01/2024	
31417S-AP-5	FEDERAL NATIONAL MTG ASSOC #AC5413		12/01/2012	PAYDOWN		204,570	204,570	211,794	205,526		(956)		(956)		204,570				4,719	10/01/2024	
31418N-QV-5	FEDERAL NATIONAL MTG ASSOC #AD1367		12/01/2012	PAYDOWN		57,773	57,773	60,283	57,868		(95)		(95)		57,773				1,542	03/01/2025	
31418P-6M-2	FEDERAL NATIONAL MTG ASSOC #AD2675		12/01/2012	PAYDOWN		113,335	113,335	118,258	113,604		(269)		(269)		113,335				2,832	03/01/2025	
31418P-K7-9	FEDERAL NATIONAL MTG ASSOC #AD2117		12/01/2012	PAYDOWN		128,189	128,189	133,757	128,889		(700)		(700)		128,189				2,336	03/01/2025	
378352-IE-5	GLENDALE AZ WTR & SWR REVENUE		05/16/2012	INCORPORATED		281,980	250,000	258,963	255,419		(342)		(342)		255,077		26,903	26,903	11,111	07/01/2023	
38373A-7L-4	GNR 2009-72 JA		12/01/2012	PAYDOWN		70,033	70,033	71,696	70,853		(820)		(820)		70,033				1,699	12/16/2035	
38373A-GE-0	GNR 2009-72 LA		12/01/2012	PAYDOWN		70,033	70,033	70,996	70,283		(250)		(250)		70,033				1,699	12/16/2035	
383730-GX-3	GOVERNMENT NATIONAL MORTGAGE A 03-34 PM		12/01/2012	PAYDOWN		31,942	31,942	32,965	32,000		(58)		(58)		31,942				721	04/20/2033	
38373V-7A-2	GOVERNMENT NATL MTG ASSOC 02 75 LA		12/01/2012	PAYDOWN		41,677	41,677	43,083	41,806		(130)		(130)		41,677				1,035	10/20/2032	
38374T-LA-0	GOVERNMENT NATIONAL MORTGAGE A 09-15 NK		12/01/2012	PAYDOWN		46,677	46,677	47,961	46,845		(167)		(167)		46,677				1,179	12/20/2038	
38376F-LH-3	GOVERNMENT NATIONAL MORTGAGE A 09-66 EJ		12/01/2012	PAYDOWN		48,074	48,074	50,133	48,373		(298)		(298)		48,074				976	07/16/2039	
38376T-BF-8	GOVERNMENT NATIONAL MORTGAGE A 10-12 DA		12/01/2012	PAYDOWN		39,966	39,966	41,346	40,072		(106)		(106)		39,966				1,022	01/16/2040	
455141-NT-4	INDIANA ST TRANSPRTN FIN AUTH		06/01/2012	MATURITY		5,000	5,000	5,476	5,027		(26)		(26)		5,000				124	06/01/2012	
455141-PC-9	INDIANA ST TRANSPRTN FIN AUTH		03/12/2012	OPPENHEIMER & CO. INC.		247,394	245,000	268,382	246,313		(647)		(647)		245,665		1,729	1,729	3,538	06/01/2012	
91412G-KH-7	UNIV OF CALIFORNIA CA REVENUES		11/27/2012	RBC DAIN RAUSCHER INCORPORATED		199,122	195,000	212,914	198,001		(1,981)		(1,981)		196,022		3,101	3,101	10,409	05/15/2014	
<b>3199999. Subtotal - Bonds - U.S. Special Revenues</b>						<b>8,811,099</b>	<b>8,578,285</b>	<b>8,851,866</b>	<b>8,474,269</b>		<b>(52,656)</b>		<b>(52,656)</b>		<b>8,662,816</b>		<b>148,284</b>	<b>148,284</b>	<b>240,840</b>	<b>XXX</b>	
22541N-UH-0	CSFB MTG SECS CORP 02 CP5 A1		02/01/2012	PAYDOWN		53,385	53,385	51,396	53,119		266		266		53,385					310	12/15/2035
466157-AC-8	JG WENTWORTH REC V LLC 01 AA A2		12/15/2012	PAYDOWN		50,170	50,170	50,062	50,047		123		123		50,170				1,617	08/15/2026	
61745M-VZ-0	MORGAN STANLEY CAP I 2004-1Q7 A3		10/01/2012	PAYDOWN		146,383	146,383	144,204	145,818		565		565		146,383				7,683	06/15/2038	
79549K-LV-8	SALOMON BROS MTG SECS VII 97 HUD1 B3		12/01/2012	PAYDOWN		612	16,407										611	611	891	12/25/2030	
25243Y-AL-3	DIAGEO CAPITAL PLC	R	03/12/2012	RBC CAPITAL MARKETS		260,242	250,000	253,518	250,925		(172)		(172)		250,752		9,490	9,490	8,125	01/30/2013	
<b>3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)</b>						<b>510,792</b>	<b>516,345</b>	<b>499,180</b>	<b>499,909</b>		<b>782</b>		<b>782</b>		<b>500,690</b>		<b>10,101</b>	<b>10,101</b>	<b>18,626</b>	<b>XXX</b>	
<b>8399997. Total - Bonds - Part 4</b>						<b>15,680,661</b>	<b>15,285,523</b>	<b>15,758,426</b>	<b>15,198,596</b>		<b>(69,376)</b>		<b>(69,376)</b>		<b>15,370,424</b>		<b>310,237</b>	<b>310,237</b>	<b>445,908</b>	<b>XXX</b>	
<b>8399998. Total - Bonds - Part 5</b>																				<b>XXX</b>	
<b>8399999. Total - Bonds</b>						<b>15,680,661</b>	<b>15,285,523</b>	<b>15,758,426</b>	<b>15,198,596</b>		<b>(69,376)</b>		<b>(69,376)</b>		<b>15,370,424</b>		<b>310,237</b>	<b>310,237</b>	<b>445,908</b>	<b>XXX</b>	
<b>8999997. Total - Preferred Stocks - Part 4</b>							<b>XXX</b>													<b>XXX</b>	
<b>8999998. Total - Preferred Stocks - Part 5</b>							<b>XXX</b>													<b>XXX</b>	
<b>8999999. Total - Preferred Stocks</b>							<b>XXX</b>													<b>XXX</b>	
65339F-10-1	NEXTERA ENERGY INC		12/04/2012	MERRILL LYNCH	1,200,000	83,129		78,904						78,904			4,225	4,225	840		
<b>9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)</b>						<b>83,129</b>	<b>XXX</b>	<b>78,904</b>						<b>78,904</b>			<b>4,225</b>	<b>4,225</b>	<b>840</b>	<b>XXX</b>	
<b>9799997. Total - Common Stocks - Part 4</b>						<b>83,129</b>	<b>XXX</b>	<b>78,904</b>						<b>78,904</b>			<b>4,225</b>	<b>4,225</b>	<b>840</b>	<b>XXX</b>	
<b>9799998. Total - Common Stocks - Part 5</b>						<b>264,383</b>	<b>XXX</b>	<b>271,652</b>						<b>271,652</b>		<b>(7,269)</b>	<b>(7,269)</b>	<b>1,890</b>	<b>XXX</b>		
<b>9799999. Total - Common Stocks</b>						<b>347,512</b>	<b>XXX</b>	<b>350,556</b>						<b>350,556</b>		<b>(3,044)</b>	<b>(3,044)</b>	<b>2,730</b>	<b>XXX</b>		
<b>9899999. Total - Preferred and Common Stocks</b>						<b>347,512</b>	<b>XXX</b>	<b>350,556</b>						<b>350,556</b>		<b>(3,044)</b>	<b>(3,044)</b>	<b>2,730</b>	<b>XXX</b>		
<b>9999999 - Totals</b>						<b>16,028,173</b>	<b>XXX</b>	<b>16,108,982</b>	<b>15,198,596</b>		<b>(69,376)</b>		<b>(69,376)</b>		<b>15,720,980</b>		<b>307,193</b>	<b>307,193</b>	<b>448,638</b>	<b>XXX</b>	

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Ohio Mutual Insurance Company

**SCHEDULE D - PART 5**

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1 CUSIP Identification	2 Description	3 For- eign	4 Date Acquired	5 Name of Vendor	6 Disposal Date	7 Name of Purchaser	8 Par Value (Bonds) or Number of Shares (Stock)	9 Actual Cost	10 Consid- eration	11 Book/ Adjusted Carrying Value at Disposal	Change in Book/Adjusted Carrying Value					17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Interest and Dividends Received During Year	21 Paid for Accrued Interest and Dividends	
											12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amort- ization)/ Accretion	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Change in Book/ Adjusted Carrying Valu (12 + 13 - 14)	16 Total Foreign Exchange Change in Book/ Adjusted Carrying Value						
8399998. Total - Bonds																					
8999998. Total - Preferred Stocks																					
30161N-10-1	EXELON CORPORATION		06/06/2012	SANFORD BERNSTEIN	11/02/2012	CLSA	3,600,000	134,324	117,464	134,324											
978657-10-6	WISCONSIN ENERGY CORPORATION		06/06/2012	SANFORD BERNSTEIN	07/16/2012	MERRILL LYNCH	3,600,000	137,328	146,919	137,328								(16,860)	(16,860)	1,890	
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)								271,652	264,383	271,652								(7,269)	(7,269)	1,890	
9799998. Total - Common Stocks								271,652	264,383	271,652									(7,269)	(7,269)	1,890
9899999. Total - Preferred and Common Stocks								271,652	264,383	271,652								(7,269)	(7,269)	1,890	
9999999 - Totals																					

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Ohio Mutual Insurance Company

**SCHEDULE D - PART 6 - SECTION 1**

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1 CUSIP Identification	2 Description, Name of Subsidiary, Controlled or Affiliated Company	3 Foreign	4 NAIC Company Code or Alien Insurer Identification Number	5 NAIC Valuation Method (See SVO Purposes and Procedures Manual)	6 Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	7 Total Amount of Such Intangible Assets	8 Book/Adjusted Carrying Value	Stock of Such Company Owned by Insurer on Statement Date		
								9 Number of Shares	10 % of Outstanding	
<b>0999999. Total Preferred Stocks</b>								XXX	XXX	
990001-79-1	United Ohio Insurance Company		13072	2CIB1	NO		123,678,132	500,000,000	100.0	
14741*-10-5	Casco Indemnity Company		25950	2CIB1	NO		7,328,590	25,000,000	100.0	
<b>1199999. Subtotal - Common Stock - U.S. P&amp;C Insurer</b>								131,006,722	XXX	XXX
160000-00-6	Centurion Financial Inc.		34-1115309	2CIB2	NO			500,000	100.0	
990003-34-2	Ohio United Agency Inc.		34-1026454	2CIB2	NO			223,000	100.0	
990001-80-9	United Premium Budget Service Inc.		34-1018102	2CIB2	NO			50,000	100.0	
<b>1799999. Subtotal - Common Stock - Other Affiliates</b>									XXX	XXX
<b>1899999. Total Common Stocks</b>								131,006,722	XXX	XXX
<b>1999999 - Totals</b>								131,006,722	XXX	XXX

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: \$ .....

2. Total amount of intangible assets nonadmitted \$ .....

**SCHEDULE D - PART 6 - SECTION 2**

1 CUSIP Identification	2 Name of Lower-Tier Company	3 Name of Company Listed in Section 1 Which Controls Lower-Tier Company	4 Total Amount of Intangible Assets Included in Amount Shown in Column 7, Section 1	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
				5 Number of Shares	6 % of Outstanding
<b>NONE</b>					
<b>0399999 - Total</b>				XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Ohio Mutual Insurance Company

**SCHEDULE DA - PART 1**

Showing All SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Change in Book/Adjusted Carrying Value				13	14	Interest					21	
		3	4					9	10	11	12			15	16	17	18	19		20
CUSIP Identi- fication	Description	Code	For- eign	Date Acquired	Name of Vendor	Maturity Date	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Par Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Non- Admitted Due and Accrued	Rate of	Effective Rate of	When Paid	Amount Received During Year	Paid for Accrued Interest
0599999	Total - U.S. Government Bonds															XXX	XXX	XXX		
1099999	Total - All Other Government Bonds															XXX	XXX	XXX		
1799999	Total - U.S. States, Territories and Possessions Bonds															XXX	XXX	XXX		
2499999	Total - U.S. Political Subdivisions Bonds															XXX	XXX	XXX		
3199999	Total - U.S. Special Revenues Bonds															XXX	XXX	XXX		
3899999	Total - Industrial and Miscellaneous (Unaffiliated) Bonds															XXX	XXX	XXX		
4899999	Total - Hybrid Securities															XXX	XXX	XXX		
5599999	Total - Parent, Subsidiaries and Affiliates Bonds															XXX	XXX	XXX		
7799999	Total - Issuer Obligations															XXX	XXX	XXX		
7899999	Total - Residential Mortgage-Backed Securities															XXX	XXX	XXX		
7999999	Total - Commercial Mortgage-Backed Securities															XXX	XXX	XXX		
8099999	Total - Other Loan-Backed and Structured Securities															XXX	XXX	XXX		
8399999	Total Bonds															XXX	XXX	XXX		
8699999	Total - Parent, Subsidiaries and Affiliates											XXX				XXX	XXX	XXX		
60934N-50-0	FEDERATED TREASURY OBLIG FUND #68			12/14/2012	DIRECT		982,620						982,620	223		0.000	0.000	MON		
8899999	Subtotal - Exempt Money Market Mutual Funds						982,620					XXX	982,620	223		XXX	XXX	XXX		
9199999	Totals						982,620					XXX	982,620	223		XXX	XXX	XXX		

E17

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

**N O N E**

Schedule DB - Part A - Section 2 - Options, Caps, Floors, Collars, Swaps and Forwards Terminated

**N O N E**

Schedule DB - Part B - Section 1 - Futures Contracts Open

**N O N E**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

**N O N E**

Schedule DB - Part B - Section 2 - Futures Contracts Terminated

**N O N E**

Schedule DB - Part B - Section 2B - Brokers with whom cash deposits have been made

**N O N E**

Schedule DB - Part D - Counterparty Exposure for Derivative Instruments Open

**N O N E**

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

**N O N E**

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

**N O N E**



**SCHEDULE E - PART 2 - CASH EQUIVALENTS**

Show Investments Owned December 31 of Current Year

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due and Accrued	8 Amount Received During Year
<b>NONE</b>							
8699999 - Total Cash Equivalents							

ANNUAL STATEMENT FOR THE YEAR 2012 OF THE Ohio Mutual Insurance Company

**SCHEDULE E - PART 3 - SPECIAL DEPOSITS**

States, Etc.	1 Type of Deposit	2 Purpose of Deposit	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
			3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value
1. Alabama	AL					
2. Alaska	AK					
3. Arizona	AZ					
4. Arkansas	AR					
5. California	CA					
6. Colorado	CO					
7. Connecticut	CT					
8. Delaware	DE					
9. District of Columbia	DC					
10. Florida	FL					
11. Georgia	GA					
12. Hawaii	HI					
13. Idaho	ID					
14. Illinois	IL					
15. Indiana	IN					
16. Iowa	IA					
17. Kansas	KS					
18. Kentucky	KY					
19. Louisiana	LA					
20. Maine	ME					
21. Maryland	MD					
22. Massachusetts	MA					
23. Michigan	MI					
24. Minnesota	MN					
25. Mississippi	MS					
26. Missouri	MO					
27. Montana	MT					
28. Nebraska	NE					
29. Nevada	NV					
30. New Hampshire	NH	B NH REQUIREMENT			500,000	563,640
31. New Jersey	NJ					
32. New Mexico	NM					
33. New York	NY					
34. North Carolina	NC					
35. North Dakota	ND					
36. Ohio	OH	B BENEFIT OF POLICY HOLDERS	1,268,585	1,325,460		
37. Oklahoma	OK					
38. Oregon	OR					
39. Pennsylvania	PA					
40. Rhode Island	RI					
41. South Carolina	SC					
42. South Dakota	SD					
43. Tennessee	TN					
44. Texas	TX					
45. Utah	UT					
46. Vermont	VT					
47. Virginia	VA	B VA REQUIREMENT			231,131	251,170
48. Washington	WA					
49. West Virginia	WV					
50. Wisconsin	WI					
51. Wyoming	WY					
52. American Samoa	AS					
53. Guam	GU					
54. Puerto Rico	PR					
55. U.S. Virgin Islands	VI					
56. Northern Mariana Islands	MP					
57. Canada	CAN					
58. Aggregate Alien and Other	OT	XXX	XXX			
59. Subtotal	XXX	XXX	1,268,585	1,325,460	731,131	814,810
DETAILS OF WRITE-INS						
5801.						
5802.						
5803.						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX	XXX				
5899. Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above)	XXX	XXX				

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