



QUARTERLY STATEMENT

As of September 30, 2012
of the Condition and Affairs of the

WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO

NAIC Group Code.....0468, 0468
(Current Period) (Prior Period)

Organized under the Laws of OHIO

Incorporated/Organized..... May 14, 1979

Statutory Home Office

Main Administrative Office

Mail Address

Primary Location of Books and Records

Internet Web Site Address

Statutory Statement Contact

NAIC Company Code..... 91413

State of Domicile or Port of Entry OHIO

366 E. Broad St. C/O Andrew J. Federico..... Columbus OH 43215
(Street and Number) (City or Town, State and Zip Code)

570 Carillon Parkway..... St Petersburg FL 33716-1202
(Street and Number) (City or Town, State and Zip Code)

P.O. Box 5068..... Clearwater FL 33758-5068
(Street and Number or P. O. Box) (City or Town, State and Zip Code)

570 Carillon Parkway..... St Petersburg FL 33716-1202
(Street and Number) (City or Town, State and Zip Code)

www.aegonins.com

Brenda Kay Kraemer
(Name)

brenda.kraemer@transamerica.com
(E-Mail Address)

Employer's ID Number..... 43-1162657

Country of Domicile US

Commenced Business..... June 17, 1980

727-299-1800
(Area Code) (Telephone Number)

727-299-1800
(Area Code) (Telephone Number)

319-355-8549
(Area Code) (Telephone Number) (Extension)

319-355-2210
(Fax Number)

OFFICERS

Name	Title	Name	Title
1. Brenda Kay Clancy	President & Chairman of the Board	2. William Harold Geiger	Secretary, Group Vice President, Compliance & Corporate Counsel
3. Eric John Martin	Senior Vice President & Corporate Controller	4.	

OTHER

DIRECTORS OR TRUSTEES

Arthur Carl Schneider	Brenda Kay Clancy	C. Michiel van Katwijk #	Charles Theodore Boswell
John Roger Hunter			

State of..... Iowa
County of..... Linn

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)	(Signature)	(Signature)
Brenda Kay Clancy	William Harold Geiger	Eric John Martin
1. (Printed Name)	2. (Printed Name)	3. (Printed Name)
President & Chairman of the Board	Secretary, Group Vice President, Compliance & Corporate Counsel	Senior Vice President & Corporate Controller
(Title)	(Title)	(Title)

Subscribed and sworn to before me

This 12th day of November, 2012

a. Is this an original filing?

Yes [X] No []

b. If no:

1. State the amendment number

2. Date filed

3. Number of pages attached

ASSETS

	Current Statement Date			4
	1	2	3	
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	December 31 Prior Year Net Admitted Assets
1. Bonds.....	1,117,536,398	0	1,117,536,398	888,551,379
2. Stocks:				
2.1 Preferred stocks.....	0	0	0	0
2.2 Common stocks.....	39,481,502	0	39,481,502	30,478,959
3. Mortgage loans on real estate:				
3.1 First liens.....	40,909,969	0	40,909,969	49,646,002
3.2 Other than first liens.....	0	0	0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....	35,356,926	0	35,356,926	36,015,472
4.2 Properties held for the production of income (less \$.....0 encumbrances).....	0	0	0	0
4.3 Properties held for sale (less \$.....0 encumbrances).....	0	0	0	0
5. Cash (\$.....2,548,995), cash equivalents (\$.....75,839,117) and short-term investments (\$.....96,329,809).....	174,717,922	0	174,717,922	170,353,786
6. Contract loans (including \$.....0 premium notes).....	411,718,126	0	411,718,126	406,036,886
7. Derivatives.....	0	0	0	0
8. Other invested assets.....	3,093,552	0	3,093,552	3,473,154
9. Receivables for securities.....	2,335,084	0	2,335,084	5,215,625
10. Securities lending reinvested collateral assets.....	103,890,841	0	103,890,841	89,624,489
11. Aggregate write-ins for invested assets.....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	1,929,040,320	0	1,929,040,320	1,679,395,752
13. Title plants less \$.....0 charged off (for Title insurers only).....	0	0	0	0
14. Investment income due and accrued.....	14,641,213	0	14,641,213	11,823,347
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	41,058	2,074	38,984	8,733
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....	2,793,220	0	2,793,220	3,052,392
15.3 Accrued retrospective premiums.....	0	0	0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....	3,590,858	0	3,590,858	1,851,415
16.2 Funds held by or deposited with reinsured companies.....	0	0	0	0
16.3 Other amounts receivable under reinsurance contracts.....	0	0	0	0
17. Amounts receivable relating to uninsured plans.....	0	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon.....	1,406,758	0	1,406,758	1,338,972
18.2 Net deferred tax asset.....	197,517,242	95,920,509	101,596,733	124,543,065
19. Guaranty funds receivable or on deposit.....	785,912	0	785,912	794,659
20. Electronic data processing equipment and software.....	0	0	0	0
21. Furniture and equipment, including health care delivery assets (\$.....0).....	0	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0	0	0
23. Receivables from parent, subsidiaries and affiliates.....	5,078,405	0	5,078,405	2,066,803
24. Health care (\$.....0) and other amounts receivable.....	31,269,655	31,269,655	0	0
25. Aggregate write-ins for other than invested assets.....	83,848,427	368,562	83,479,865	80,184,716
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	2,270,013,068	127,560,800	2,142,452,268	1,905,059,854
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	6,617,017,931	0	6,617,017,931	6,518,083,509
28. Total (Lines 26 and 27).....	8,887,030,999	127,560,800	8,759,470,199	8,423,143,363

DETAILS OF WRITE-INS

1101.	0	0	0	0
1102.	0	0	0	0
1103.	0	0	0	0
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above).....	0	0	0	0
2501. Company owned life insurance.....	75,168,886	0	75,168,886	73,446,355
2502. Accounts receivable.....	7,223,995	148,228	7,075,767	5,237,512
2503. Estimated premium tax offset on the provision for future GFA.....	809,492	0	809,492	809,492
2598. Summary of remaining write-ins for Line 25 from overflow page.....	646,054	220,334	425,720	691,357
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	83,848,427	368,562	83,479,865	80,184,716

WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO
LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$.....1,779,047,690 less \$.....0 included in Line 6.3 (including \$.....224,918,452 Modco Reserve).....	1,779,047,690	1,746,801,158
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....	705,964	517,916
3. Liability for deposit-type contracts (including \$.....0 Modco Reserve).....	13,717,195	13,018,245
4. Contract claims:		
4.1 Life.....	26,839,104	29,313,984
4.2 Accident and health.....	0	0
5. Policyholders' dividends \$.....0 and coupons \$.....0 due and unpaid.....	0	0
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$.....0 Modco).....	0	0
6.2 Dividends not yet apportioned (including \$.....0 Modco).....	0	0
6.3 Coupons and similar benefits (including \$.....0 Modco).....	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6.....	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....0 accident and health premiums.....	42,754	39,385
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts.....	0	0
9.2 Provision for experience rating refunds, including the liability of \$.....0 accident and health experience rating refunds of which \$.....0 is for medical loss ratio rebate per the Public Health Service Act.....	0	0
9.3 Other amounts payable on reinsurance, including \$.....0 assumed and \$.....3,079,617 ceded.....	3,079,617	442,765
9.4 Interest Maintenance Reserve.....	28,534,030	26,504,388
10. Commissions to agents due or accrued - life and annuity contracts \$.....33,009, accident and health \$.....0 and deposit-type contract funds \$.....0.....	33,009	106,379
11. Commissions and expense allowances payable on reinsurance assumed.....	0	0
12. General expenses due or accrued.....	3,423,675	6,315,580
13. Transfers to Separate Accounts due or accrued (net) (including \$....(307,549,123) accrued for expense allowances recognized in reserves, net of reinsured allowances).....	(307,549,123)	(378,459,989)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes.....	4,802,560	4,815,891
15.1 Current federal and foreign income taxes, including \$.....0 on realized capital gains (losses).....	0	0
15.2 Net deferred tax liability.....	0	0
16. Unearned investment income.....	9,298,393	9,858,006
17. Amounts withheld or retained by company as agent or trustee.....	917,096	867,914
18. Amounts held for agents' account, including \$.....0 agents' credit balances.....	123,608	116,433
19. Remittances and items not allocated.....	6,845,215	4,759,943
20. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0
21. Liability for benefits for employees and agents if not included above.....	0	0
22. Borrowed money \$.....48,487,347 and interest thereon \$.....132,715.....	48,620,062	5,245,572
23. Dividends to stockholders declared and unpaid.....	0	0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve.....	16,409,308	8,838,178
24.02 Reinsurance in unauthorized companies.....	264,898	264,898
24.03 Funds held under reinsurance treaties with unauthorized reinsurers.....	48,631,906	33,628,436
24.04 Payable to parent, subsidiaries and affiliates.....	36,729,723	26,731,492
24.05 Drafts outstanding.....	0	0
24.06 Liability for amounts held under uninsured plans.....	0	0
24.07 Funds held under coinsurance.....	0	0
24.08 Derivatives.....	371,527	510,768
24.09 Payable for securities.....	5,067,449	0
24.10 Payable for securities lending.....	103,890,841	89,624,489
24.11 Capital notes \$.....0 and interest thereon \$.....0.....	0	0
25. Aggregate write-ins for liabilities.....	0	0
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25).....	1,829,846,501	1,629,861,831
27. From Separate Accounts statement.....	6,617,017,931	6,518,083,509
28. Total liabilities (Lines 26 and 27).....	8,446,864,432	8,147,945,340
29. Common capital stock.....	2,500,000	2,500,000
30. Preferred capital stock.....	0	0
31. Aggregate write-ins for other than special surplus funds.....	0	67,503,273
32. Surplus notes.....	0	0
33. Gross paid in and contributed surplus.....	149,627,109	149,627,109
34. Aggregate write-ins for special surplus funds.....	0	0
35. Unassigned funds (surplus).....	160,478,658	55,567,641
36. Less treasury stock, at cost:		
36.1 ....0.000 shares common (value included in Line 29 \$.....0).....	0	0
36.2 ....0.000 shares preferred (value included in Line 30 \$.....0).....	0	0
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....0 in Separate Accounts Statement).....	310,105,767	272,698,023
38. Totals of Lines 29, 30 and 37.....	312,605,767	275,198,023
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3).....	8,759,470,199	8,423,143,363

DETAILS OF WRITE-INS		
2501.	0	0
2502.	0	0
2503.	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	0	0
3101. Increase in admitted deferred tax assets pursuant to SSAP No. 10R.....	0	67,503,273
3102.	0	0
3103.	0	0
3198. Summary of remaining write-ins for Line 31 from overflow page.....	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198) (Line 31 above).....	0	67,503,273
3401.	0	0
3402.	0	0
3403.	0	0
3498. Summary of remaining write-ins for Line 34 from overflow page.....	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above).....	0	0

SUMMARY OF OPERATIONS

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts.....	362,786,991	357,375,449	479,669,678
2. Considerations for supplementary contracts with life contingencies.....	(1,316,006)	621,532	929,177
3. Net investment income.....	50,439,658	55,991,188	80,031,434
4. Amortization of Interest Maintenance Reserve (IMR).....	1,117,114	998,201	1,325,917
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....	0	0	0
6. Commissions and expense allowances on reinsurance ceded.....	(1,543,940)	(39,201,307)	(41,716,042)
7. Reserve adjustments on reinsurance ceded.....	(17,316,842)	(25,455,314)	(31,044,498)
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....	226,652,016	235,793,081	312,161,423
8.2 Charges and fees for deposit-type contracts.....	0	0	0
8.3 Aggregate write-ins for miscellaneous income.....	14,308,163	15,489,494	20,019,069
9. Totals (Lines 1 to 8.3).....	635,127,154	601,612,324	821,376,158
10. Death benefits.....	51,707,814	48,076,284	64,792,471
11. Matured endowments (excluding guaranteed annual pure endowments).....	16,655	14,126	20,646
12. Annuity benefits.....	17,491,730	20,413,664	25,823,646
13. Disability benefits and benefits under accident and health contracts.....	751,107	870,184	1,214,897
14. Coupons, guaranteed annual pure endowments and similar benefits.....	0	0	0
15. Surrender benefits and withdrawals for life contracts.....	476,797,481	474,693,187	614,466,490
16. Group conversions.....	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds.....	530,982	581,767	797,706
18. Payments on supplementary contracts with life contingencies.....	1,559,327	838,766	1,333,270
19. Increase in aggregate reserves for life and accident and health contracts.....	32,434,580	64,059,814	85,582,954
20. Totals (Lines 10 to 19).....	581,289,676	609,547,792	794,032,080
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	122,278,029	99,738,165	138,136,489
22. Commissions and expense allowances on reinsurance assumed.....	0	0	0
23. General insurance expenses.....	56,389,702	66,581,360	84,131,616
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	12,553,218	12,342,031	14,478,324
25. Increase in loading on deferred and uncollected premiums.....	(132,871)	(113,456)	11,427
26. Net transfers to or (from) Separate Accounts net of reinsurance.....	(245,053,389)	(211,172,044)	(258,667,339)
27. Aggregate write-ins for deductions.....	9,174,129	36,735,792	39,366,107
28. Totals (Lines 20 to 27).....	536,498,494	613,659,640	811,488,704
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28).....	98,628,660	(12,047,316)	9,887,454
30. Dividends to policyholders.....	17,955	19,333	23,797
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30).....	98,610,705	(12,066,649)	9,863,657
32. Federal and foreign income taxes incurred (excluding tax on capital gains).....	7,695,482	3,535,643	9,379,020
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	90,915,223	(15,602,292)	484,637
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$....(446,867) (excluding taxes of \$....1,694,408 transferred to the IMR).....	(6,104,843)	(1,381,630)	(12,431,038)
35. Net income (Line 33 plus Line 34).....	84,810,380	(16,983,922)	(11,946,401)
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year.....	275,198,023	511,264,493	511,264,493
37. Net income (Line 35).....	84,810,380	(16,983,922)	(11,946,401)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$....(261,338).....	9,487,886	708,842	(3,720,586)
39. Change in net unrealized foreign exchange capital gain (loss).....	0	0	0
40. Change in net deferred income tax.....	(14,660,514)	10,743,551	18,336,654
41. Change in nonadmitted assets.....	(9,356,743)	(15,988,763)	(27,615,648)
42. Change in liability for reinsurance in unauthorized companies.....	0	72,736	(104,262)
43. Change in reserve on account of change in valuation basis, (increase) or decrease.....	0	0	0
44. Change in asset valuation reserve.....	(7,571,130)	(566,920)	378,352
45. Change in treasury stock.....	0	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period.....	0	0	0
47. Other changes in surplus in Separate Accounts Statement.....	0	0	0
48. Change in surplus notes.....	0	0	0
49. Cumulative effect of changes in accounting principles.....	0	0	0
50. Capital changes:			
50.1 Paid in.....	0	0	0
50.2 Transferred from surplus (Stock Dividend).....	0	0	0
50.3 Transferred to surplus.....	0	0	0
51. Surplus adjustment:			
51.1 Paid in.....	0	0	0
51.2 Transferred to capital (Stock Dividend).....	0	0	0
51.3 Transferred from capital.....	0	0	0
51.4 Change in surplus as a result of reinsurance.....	(25,302,135)	46,046,229	41,629,207
52. Dividends to stockholders.....	0	(250,000,000)	(250,000,000)
53. Aggregate write-ins for gains and losses in surplus.....	0	(4,250,448)	(3,023,786)
54. Net change in capital and surplus (Lines 37 through 53).....	37,407,744	(230,218,695)	(236,066,470)
55. Capital and surplus as of statement date (Lines 36 + 54).....	312,605,767	281,045,798	275,198,023
DETAILS OF WRITE-INS			
08.301. Miscellanous income.....	12,559,695	13,791,104	17,739,643
08.302. Income earned on company owned life insurance.....	1,748,468	1,698,390	2,279,426
08.303.	0	0	0
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above).....	14,308,163	15,489,494	20,019,069
2701. Consideration on reinsurance recapture.....	0	29,300,000	29,300,000
2702. Investment interest expense on funds withheld.....	9,173,243	7,435,278	10,065,593
2703. Fines and penalties.....	989	514	514
2798. Summary of remaining write-ins for Line 27 from overflow page.....	(103)	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above).....	9,174,129	36,735,792	39,366,107
5301. Change in admitted deferred tax assets pursuant to SSAP No. 10R.....	0	(4,250,448)	(3,023,786)
5302.	0	0	0
5303.	0	0	0
5398. Summary of remaining write-ins for Line 53 from overflow page.....	0	0	0
5399. Totals (Lines 5301 thru 5303 plus 5398) (Line 53 above).....	0	(4,250,448)	(3,023,786)

WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO
CASH FLOW

	1 Current Year to Date	2 Prior Year To Date	3 Prior Year Ended December 31
CASH FROM OPERATIONS			
1. Premiums collected net of reinsurance.....	361,834,745	358,233,059	480,755,850
2. Net investment income.....	51,984,717	60,657,595	85,360,724
3. Miscellaneous income.....	197,093,450	203,262,526	271,567,345
4. Total (Lines 1 through 3).....	610,912,912	622,153,180	837,683,919
5. Benefit and loss related payments.....	550,598,913	540,035,570	698,716,947
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	(316,185,252)	(299,052,543)	(371,179,851)
7. Commissions, expenses paid and aggregate write-ins for deductions.....	203,746,606	191,637,476	250,590,880
8. Dividends paid to policyholders.....	17,955	19,333	23,797
9. Federal and foreign income taxes paid (recovered) net of \$.....1,247,541 tax on capital gains (losses).....	9,091,389	97,718,775	88,126,257
10. Total (Lines 5 through 9).....	447,269,611	530,358,611	666,278,030
11. Net cash from operations (Line 4 minus Line 10).....	163,643,301	91,794,569	171,405,889
CASH FROM INVESTMENTS			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds.....	251,110,770	217,688,251	263,103,440
12.2 Stocks.....	0	0	120,000
12.3 Mortgage loans.....	8,510,818	5,499,834	6,267,234
12.4 Real estate.....	0	0	0
12.5 Other invested assets.....	608	38,687,699	283
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....	125	5,313	5,313
12.7 Miscellaneous proceeds.....	7,415,811	6,519,942	104,301,705
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	267,038,132	268,401,039	373,797,975
13. Cost of investments acquired (long-term only):			
13.1 Bonds.....	477,313,305	175,160,033	212,793,651
13.2 Stocks.....	0	0	597,295
13.3 Mortgage loans.....	0	43,693,671	43,693,671
13.4 Real estate.....	60,064	(66,413)	(66,413)
13.5 Other invested assets.....	158,374	744,275	845,509
13.6 Miscellaneous applications.....	20,416,093	2,199,428	18,574,722
13.7 Total investments acquired (Lines 13.1 to 13.6).....	497,947,836	221,730,994	276,438,435
14. Net increase (decrease) in contract loans and premium notes.....	5,681,240	14,821,943	14,526,194
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14).....	(236,590,944)	31,848,102	82,833,346
CASH FROM FINANCING AND MISCELLANEOUS SOURCES			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes.....	0	0	0
16.2 Capital and paid in surplus, less treasury stock.....	0	0	0
16.3 Borrowed funds.....	43,258,442	24,813,146	5,228,905
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....	1,020,150	(1,134,262)	(2,510,053)
16.5 Dividends to stockholders.....	0	250,000,000	250,000,000
16.6 Other cash provided (applied).....	33,033,184	(8,188,911)	(78,742,802)
17. Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6).....	77,311,776	(234,510,027)	(326,023,950)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17).....	4,364,134	(110,867,356)	(71,784,715)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	170,353,788	242,138,502	242,138,502
19.2 End of period (Line 18 plus Line 19.1).....	174,717,921	131,271,146	170,353,788
Note: Supplemental disclosures of cash flow information for non-cash transactions:			
20.0001	0	0	0

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life.....	0	0	0
2. Ordinary life insurance.....	476,336,510	456,906,214	611,706,315
3. Ordinary individual annuities.....	16,639,512	21,682,011	28,028,796
4. Credit life (group and individual).....	0	0	0
5. Group life insurance.....	9,215,887	6,445,485	10,009,200
6. Group annuities.....	2,313,504	4,563,119	5,731,229
7. A&H - group.....	10,264,712	10,303,010	13,880,579
8. A&H - credit (group and individual).....	0	0	0
9. A&H - other.....	0	0	0
10. Aggregate of all other lines of business.....	0	0	0
11. Subtotal.....	514,770,125	499,899,839	669,356,120
12. Deposit-type contracts.....	236,030	284,119	506,197
13. Total.....	515,006,155	500,183,958	669,862,317

DETAILS OF WRITE-INS

1001.	0	0	0
1002.	0	0	0
1003.	0	0	0
1098. Summary of remaining write-ins for Line 10 from overflow page.....	0	0	0
1099. Total (Lines 1001 thru 1003 plus 1098) (Line 10 above).....	0	0	0

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of the Company are presented on the basis of accounting practices prescribed by the Ohio Department of Insurance. The Ohio Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operation of an insurance company for determining its solvency under Ohio Insurance Law. The National Association of Insurance Commissioners' (NAIC) Accounting Practices and Procedures Manual (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio.

A reconciliation of the Company's net income (loss) and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of Ohio is shown below:

	September 30, 2012	December 31, 2011
Net Income (Loss), State of Ohio Basis	\$ 84,810,380	\$ (11,946,401)
State Prescribed Practices	0	0
State Permitted Practices	0	0
Net Income (Loss), NAIC SAP	<u>\$ 84,810,380</u>	<u>\$ (11,946,401)</u>
Statutory Surplus, State of Ohio Basis	\$ 312,605,767	\$ 275,198,023
State Prescribed Practices	0	0
State Permitted Practices	0	0
Statutory Surplus, NAIC SAP	<u>\$ 312,605,767</u>	<u>\$ 275,198,023</u>

2. Accounting Changes and Corrections of Errors

Effective January 1, 2012, the Company adopted revisions to SSAP No. 100, *Fair Value Measurements*. These revisions require new disclosures of fair value hierarchy and the method used to obtain the fair value measurement, a new footnote that summarizes hierarchy levels by type of financial instrument, and gross presentation of purchases, sales, issues and settlements within the reconciliation for fair value measurements categorized within Level 3 of the hierarchy.

Effective January 1, 2012, the Company began computing current and deferred income taxes in accordance with SSAP No. 101, *Income Taxes, A Replacement of SSAP No. 10R and SSAP No. 10*. This statement establishes statutory accounting principles for current and deferred federal and foreign income taxes and current state income taxes. The effect of this statement was not material to the financial statements.

3. Business Combinations and Goodwill

No significant change.

4. Discontinued Operations

No significant change.

5. Investments

D. Loan-Backed Securities

(2) Aggregate totals for loan-backed securities with a recognized other-than-temporary impairment during the current reporting period are shown below classified on the basis of the other-than-temporary impairment:

	1	2	3	4
	Book/Adj Carrying Value Amortized Cost Before Current Period OTTI	Recognized Other-Than-Temporary Impairment	Amortized Cost After Other-Than-Temporary Impairment	Fair Value
1st Qtr Present Value of Cash Flows Expected to be Less than the Amortized Cost Basis	\$ 1,581,521	\$ 9,983	\$ 1,571,538	\$ 926,007
2nd Qtr Present Value of Cash Flows Expected to be Less than the Amortized Cost Basis	6,923,910	55,831	6,868,078	2,061,632
3rd Qtr Present Value of Cash Flows Expected to be Less than the Amortized Cost Basis	31,222	940	30,282	18,227
4th Qtr Present Value of Cash Flows Expected to be Less than the Amortized Cost Basis	-	-	-	-
Aggregate Total	\$ 8,536,653	\$ 66,755	\$ 8,469,898	\$ 3,005,866

NOTES TO FINANCIAL STATEMENTS

(3) Detail for each security with a recognized other-than-temporary impairment, currently held by the reporting entity, where the present value of cash flows expected to be collected is less than the amortized cost basis of the securities, is shown below:

1	2	3	4	5	6	7
CUSIP	Book/Adj Carrying Value Amortized Cost Before Current Period OTTI	Present Value of Projected Cash Flows	Recognized Other-Than-Temporary Impairment	Amortized Cost After Other-Than-Temporary Impairment	Fair Value at Time of OTTI	Date of Financial Statement Where Reported
35729PPC8	\$ 8,534,499	\$ 4,351,814	\$ 4,182,685	\$ 4,351,814	\$ 144,965	3Q 2009
74925FAA1	315,521	301,376	14,145	301,376	279,467	1Q 2010
52522QAM4	1,409,289	1,348,219	61,071	1,348,219	961,072	2Q 2010
65536PAA8	102,698	96,878	5,820	96,878	88,271	2Q 2010
65536PAA8	56,930	52,461	4,469	52,461	49,314	3Q 2010
75970QAH3	2,000,000	1,819,600	180,400	1,819,600	1,080,760	3Q 2010
52522QAM4	1,233,665	1,221,895	11,770	1,221,895	940,895	4Q 2010
74925FAA1	262,340	252,407	9,933	252,407	247,999	4Q 2010
12668WAC1	999,995	976,108	23,886	976,108	529,517	1Q 2011
12668WAC1	961,823	941,722	20,101	941,722	470,608	2Q 2011
65536PAA8	39,819	38,905	914	38,905	21,801	2Q 2011
75970QAH3	1,731,135	1,671,890	59,245	1,671,890	1,055,328	2Q 2011
12668WAC1	927,437	922,900	4,537	922,900	418,087	3Q 2011
65536PAA8	37,986	36,998	989	36,998	18,145	3Q 2011
75970QAH3	1,638,898	1,619,400	19,498	1,619,400	940,594	3Q 2011
12668WAC1	908,615	888,800	19,815	888,800	393,592	4Q 2011
52522QAM4	1,069,680	1,000,742	68,938	1,000,742	794,226	4Q 2011
65536PAA8	36,306	35,918	387	35,918	14,848	4Q 2011
74925FAA1	217,529	210,247	7,281	210,247	201,859	4Q 2011
75970QAH3	1,588,385	1,577,000	11,385	1,577,000	902,768	4Q 2011
65536PAA8	35,536	34,938	598	34,938	16,469	1Q 2012
75970QAH3	1,545,985	1,536,600	9,385	1,536,600	909,538	1Q 2012
35729PPC8	4,247,205	4,217,188	30,017	4,217,188	180,989	2Q 2012
52522QAM4	940,424	927,393	13,031	927,393	789,020	2Q 2012
65536PAA8	34,545	32,168	2,377	32,168	15,613	2Q 2012
74925FAA1	193,860	192,798	1,062	192,798	191,670	2Q 2012
75970QAH3	1,507,878	1,498,532	9,346	1,498,532	884,340	2Q 2012
65536PAA8	31,222	30,282	940	30,282	18,227	3Q 2012
Total	xxx	xxx	\$ 4,774,026	xxx	xxx	

(4) The unrealized losses of loan-backed securities where fair value is less than cost or amortized cost for which an other-than-temporary impairment has not been recognized in earnings at September 30, 2012 are as follows:

a. Aggregate amount of unrealized losses:			
	1. Less than 12 Months	\$	37,162
	2. 12 Months or Longer	\$	12,528,821
b. Aggregate related fair value of securities with unrealized losses:			
	1. Less than 12 Months	\$	2,135,875
	2. 12 Months or Longer	\$	35,778,277

E. Repurchase Agreements

For mortgage-backed securities dollar roll agreements, 100% of the fair market value of the securities is transferred by the counterparty to the Company as collateral. Cash received as collateral will be invested as needed or used for general corporate purposes of the Company. At September 30, 2012, securities with a book value of \$46,952,350 and a fair value of \$49,121,347 were subject to dollar roll repurchase agreements. These securities have maturity dates that range from December 1, 2039 to June 1, 2042.

6. Joint Ventures, Partnerships, and Limited Liability Companies

No significant change.

7. Investment Income

No significant change.

8. Derivative Instruments

No significant change.

9. Income Taxes

No significant change.

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

No significant change.

11. Debt

The Company has an outstanding liability for borrowed money in the amount of \$48,620,062 due to participation in dollar repurchase agreements which includes accrued interest.

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

No significant change.

13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

No significant change.

NOTES TO FINANCIAL STATEMENTS

14. Contingencies

No significant change.

15. Leases

No significant change.

16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

No significant change.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

C. Wash Sales - None

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

No significant change.

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

No significant change.

20. Fair Value

A. (1) Fair Value Measurements at Reporting Date.

(1) Description	(2) (Level 1)	(3) (Level 2)	(4) (Level 3)	(5) Total
a. Assets at fair value				
Bonds				
Industrial and Misc	\$ -	\$ 1,357,086	\$ 556,741	\$ 1,913,827
Total Bonds	\$ -	\$ 1,357,086	\$ 556,741	\$ 1,913,827
Short Term				
Industrial and Misc	\$ -	\$ 99,984,773	\$ -	\$ 99,984,773
Mutual Funds	-	46,332,145	-	46,332,145
Affiliated Notes Rec	-	25,000,000	-	25,000,000
Sweep Accounts	-	850,757	-	850,757
Total Short Term	\$ -	\$ 172,167,675	\$ -	\$ 172,167,675
Separate account assets	\$ 6,617,017,931	\$ -	\$ -	\$ 6,617,017,931
Total assets at fair value	<u>\$ 6,617,017,931</u>	<u>\$ 173,524,761</u>	<u>\$ 556,741</u>	<u>\$ 6,791,099,433</u>
b. Liabilities at fair value				
Derivative liabilities	\$ -	\$ (371,527)	\$ -	\$ (371,527)
Total liabilities at fair value	<u>\$ -</u>	<u>\$ (371,527)</u>	<u>\$ -</u>	<u>\$ (371,527)</u>

(2) Fair Value Measurements in (Level 3) of the Fair Value Hierarchy

	(1) Balance at 03/31/2012	(2) Transfers in (Level 3)	(3) Transfers out (Level 3)	(4) Total Gains and (Losses) Included in Net Income	(5) Total Gains and (Losses) Included in Surplus
Bonds					
Other	\$ 557,116	\$ -	\$ -	\$ 8,195	\$ (6,218)
Total	\$ 557,116	\$ -	\$ -	\$ 8,195	\$ (6,218)

	(6) Issuances Acq Cost	(6) Purchase Acq Cost	(6) Sales Dsp Cost	(6) Settlements Dsp Cost	(7) Balance at 06/30/2012
Bonds					
Other	\$ -	\$ -	\$ -	\$ 2,352	\$ 556,741
Total	\$ -	\$ -	\$ -	\$ 2,352	\$ 556,741

(3) The Company's policy is to recognize transfers in and out of Level 3 as of the beginning of the reporting period.

(4) Bonds classified in Level 2 are valued using inputs from third party pricing services or corroborated broker quotes. Level 3 measurements for bonds are primarily those valued using non-corroborated broker quotes or internal modeling.

Short-term investments are classified as Level 2 as they are carried at amortized cost, which approximates fair value.

For derivatives, those classified as Level 2 would represent over-the-counter (OTC) contracts valued using pricing models based on the net present value of estimated future cash flows, directly observed prices from exchange-traded derivatives, other OTC trades, or external pricing services

NOTES TO FINANCIAL STATEMENTS

C. Fair Value Hierarchy by Type of Financial Instrument

	(1)	(2)	(3)	(4)	(5)	(6)	(7)
Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)		Not Practicable (Carrying Value)
Bonds	\$ 1,204,727,330	\$ 1,117,536,418	\$ 73,918,796	\$ 1,130,251,793	\$ 556,741		\$ -
Mortgage Loans	42,122,469	40,909,969	-	-	42,122,469		-
Short Term	174,716,670	174,717,921	-	174,716,670	-		-
Separate Account Assets	6,617,017,931	6,617,017,931	6,617,017,931	-	-		-
Derivative Liabilities	(371,527)	(371,527)	-	(371,527)	-		-
	\$ 8,038,212,873	\$ 7,949,810,712	\$ 6,690,936,727	\$ 1,304,596,936	\$ 42,679,210		\$ -

21. Other Items

No significant change.

22. Events Subsequent

As of November 9, 2012, the Company is not aware of any Type I Recognized or Type II Non-recognized events subsequent to September 30, 2012, which would have a material adverse effect upon the financial condition of the Company.

23. Reinsurance

No significant change.

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

No significant change.

25. Change in Incurred Losses and Loss Adjustment Expenses

Reserves on accident and health products for incurred losses and loss adjustment expenses attributable to insured events of prior years have been adjusted during the year as a result of re-estimation of unpaid losses and loss adjustment expenses. This change is the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased as additional information becomes known regarding individual claims. As of September 30, 2012, the reserves were insufficient to cover the sum of the claims and claim reserves incurred on prior years' claims by \$44,586.

26. Intercompany Pooling Arrangements

No significant change.

27. Structured Settlements

No significant change.

28. Health Care Receivables

No significant change.

29. Participating Policies

No significant change.

30. Premium Deficiency Reserves

No significant change.

31. Reserves for Life Contracts and Annuity Contracts

No significant change.

32. Analysis of Annuity Actuarial Reserves and Deposit Type Liabilities by Withdrawal Characteristics

No significant change.

33. Premiums and Annuity Considerations Deferred and Uncollected

No significant change.

34. Separate Accounts

No significant change.

35. Loss/Claim Adjustment Expenses

No significant change.

WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO
GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES - GENERAL

1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [☐]

No [☒ X]

1.2

If yes, has the report been filed with the domiciliary state?

Yes [☐]

No [☐]

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [☐]

No [☒ X]

2.2

If yes, date of change:

.....

3.

Have there been any substantial changes in the organizational chart since the prior quarter end?
If yes, complete the Schedule Y-Part 1 - Organizational chart.

Yes [☐]

No [☒ X]

4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [☐]

No [☒ X]

4.2

If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?
If yes, attach an explanation.

Yes [☐]

No [☒ X]

N/A [☐]

6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2009.....

6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2009.....

6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

6/14/2011.....

6.4

By what department or departments?
Ohio, Iowa, New York, Vermont, Arkansas

6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [☒ X]

No [☐]

N/A [☐]

6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [☒ X]

No [☐]

N/A [☐]

7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [☐]

No [☒ X]

7.2

If yes, give full information:

8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [☐]

No [☒ X]

8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [☐]

No [☒ X]

8.4

If the response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator].

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC

9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes [☒ X]

No [☐]

9.11

If the response to 9.1 is No, please explain:

9.2

Has the code of ethics for senior managers been amended?

Yes [☐]

No [☒ X]

9.21

If the response to 9.2 is Yes, provide information related to amendment(s).

9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [☐]

No [☒ X]

Q08

WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO
GENERAL INTERROGATORIES
PART 1 - COMMON INTERROGATORIES - GENERAL

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

PART 1 - FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [X] No []

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$.....0

PART 1 - INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [X] No []

11.2 If yes, give full and complete information relating thereto:
There are assets subject to Dollar Repurchase Agreements and Pledged as Collateral.

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$.....3,093,552

13. Amount of real estate and mortgages held in short-term investments: \$.....0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [X] No []

14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds.....	\$0	\$0
14.22 Preferred Stock.....	\$0	\$0
14.23 Common Stock.....	\$30,478,957	\$39,481,500
14.24 Short-Term Investments.....	\$0	\$25,000,000
14.25 Mortgage Loans on Real Estate.....	\$0	\$0
14.26 All Other.....	\$0	\$0
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26).....	\$30,478,957	\$64,481,500
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above.....	\$0	\$0

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [X] No []

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?
If no, attach a description with this statement.

16. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []

16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Citibank	New York, NY

16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation.

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes [] No [X]

16.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

16.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
114537	AEGON USA Investment Management, LLC	Cedar Rapids, IA

17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No []

17.2 If no, list exceptions:

WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO
GENERAL INTERROGATORIES (continued)
PART 2 - LIFE & HEALTH

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1.1

Long-term mortgages in good standing

Amount

1.11

Farm mortgages.....

\$.....0

1.12

Residential mortgages.....

\$.....0

1.13

Commercial mortgages.....

\$.....40,909,969

1.14

Total mortgages in good standing.....

\$.....40,909,969

1.2

Long-term mortgages in good standing with restructured terms

1.21

Total mortgages in good standing with restructured terms.....

\$.....0

1.3

Long-term mortgage loans upon which interest is overdue more than three months

1.31

Farm mortgages.....

\$.....0

1.32

Residential mortgages.....

\$.....0

1.33

Commercial mortgages.....

\$.....0

1.34

Total mortgages with interest overdue more than three months.....

\$.....0

1.4

Long-term mortgage loans in process of foreclosure

1.41

Farm mortgages.....

\$.....0

1.42

Residential mortgages.....

\$.....0

1.43

Commercial mortgages.....

\$.....0

1.44

Total mortgages in process of foreclosure.....

\$.....0

1.5

Total mortgage loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$.....40,909,969

1.6

Long-term mortgages foreclosed, properties transferred to real estate in current quarter

1.61

Farm mortgages.....

\$.....0

1.62

Residential mortgages.....

\$.....0

1.63

Commercial mortgages.....

\$.....0

1.64

Total mortgages foreclosed and transferred to real estate.....

\$.....0

2.

Operating Percentages:

2.1

A&H loss percent.....

.....65.0

2.2

A&H cost containment percent.....

.....0.0

2.3

A&H expense percent excluding cost containment expenses.....

.....(2.0)

3.1

Do you act as a custodian for health savings accounts?.....

Yes []

No [X]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date.....

\$.....0

3.3

Do you act as an administrator for health savings accounts?.....

Yes []

No [X]

3.4

If yes, please provide the balance of the funds administered as of the reporting date.....

\$.....0

WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO
SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Is Insurer Authorized? (YES or NO)
Life Non-Affiliates						
20583.....	13-1290712.....	07/01/2012	XL Reins Amer Inc.....	NY.....	CO/G.....	Yes.....
37273.....	39-1338397.....	07/01/2012	AXIS INSURANCE COMPANY.....	IL.....	CAT/G.....	YES.....
11551.....	35-2293075.....	07/01/2012	ENDURANCE REIN CORP OF AMERICA.....	DE.....	CAT/G.....	YES.....
0.....	AA-3190060.....	07/01/2012	HANNOVER RE BERMUDA LIMITED.....	BM.....	CAT/G.....	NO.....
0.....	AA-1840000.....	07/01/2012	MAPFRE RE COMPANIA DE REASEGUROS, SA.....	ES.....	CAT/G.....	YES.....
0.....	AA-1440076.....	07/01/2012	SIRIUS INTL INSURANCE CORP.....	SE.....	CAT/G.....	NO.....
0.....	AA-1120841.....	07/01/2012	CHARTIS INSURANCE UK LIMITED.....	GB.....	CAT/G.....	NO.....
0.....	AA-1126033.....	07/01/2012	LLYOD'S SYNDICATE # 33.....	GB.....	CAT/G.....	YES.....
0.....	AA-1126457.....	07/01/2012	LLYOD'S SYNDICATE # 457.....	GB.....	CAT/G.....	YES.....
0.....	AA-1126510.....	07/01/2012	LLYOD'S SYNDICATE # 510.....	GB.....	CAT/G.....	YES.....
0.....	AA-1126727.....	07/01/2012	LLYOD'S SYNDICATE # 727.....	GB.....	CAT/G.....	YES.....
0.....	AA-1126780.....	07/01/2012	LLYOD'S SYNDICATE # 780.....	GB.....	CAT/G.....	YES.....
0.....	AA-1127084.....	07/01/2012	LLYOD'S SYNDICATE # 1084.....	GB.....	CAT/G.....	YES.....
0.....	AA-1127183.....	07/01/2012	LLYOD'S SYNDICATE # 1183.....	GB.....	CAT/G.....	YES.....
0.....	AA-1127206.....	07/01/2012	LLYOD'S SYNDICATE # 1206.....	GB.....	CAT/G.....	YES.....
0.....	AA-1120103.....	07/01/2012	LLYOD'S SYNDICATE # 1967.....	GB.....	CAT/G.....	YES.....
0.....	AA-1128001.....	07/01/2012	LLYOD'S SYNDICATE # 2001.....	GB.....	CAT/G.....	YES.....
0.....	AA-1128003.....	07/01/2012	LLYOD'S SYNDICATE # 2003.....	GB.....	CAT/G.....	YES.....
0.....	AA-1128488.....	07/01/2012	LLYOD'S SYNDICATE # 2488.....	GB.....	CAT/G.....	YES.....
0.....	AA-1128791.....	07/01/2012	LLYOD'S SYNDICATE # 2791.....	GB.....	CAT/G.....	YES.....
0.....	AA-1128987.....	07/01/2012	LLYOD'S SYNDICATE # 2987.....	GB.....	CAT/G.....	YES.....
0.....	AA-1120055.....	07/01/2012	LLYOD'S SYNDICATE # 3623.....	GB.....	CAT/G.....	YES.....
0.....	AA-1120075.....	07/01/2012	LLYOD'S SYNDICATE # 4020.....	GB.....	CAT/G.....	YES.....
0.....	AA-1126004.....	07/01/2012	LLYOD'S SYNDICATE # 4444.....	GB.....	CAT/G.....	YES.....
0.....	AA-1126006.....	07/01/2012	LLYOD'S SYNDICATE # 4472.....	GB.....	CAT/G.....	YES.....
0.....	AA-1126003.....	07/01/2012	LLYOD'S SYNDICATE # 5000.....	GB.....	CAT/G.....	YES.....
42374.....	74-2195939.....	07/01/2012	HOUSTON CAS CO.....	TX.....	CAT/G.....	YES.....
0.....	AA-1120104.....	07/01/2012	LLYOD'S SYNDICATE # 2012.....	GB.....	CAT/G.....	YES.....

WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year to Date - Allocated by States and Territories

States, Etc.		1	Direct Business Only					
			Life Contracts		4	5	6	7
			2	3				
		Active Status	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5	Deposit-Type Contracts
1.	Alabama.....	AL.....L.....	3,048,987	256,457	39,440	14,134	3,359,018	2,929
2.	Alaska.....	AK.....L.....	534,473	3,535	0	0	538,008	0
3.	Arizona.....	AZ.....L.....	6,551,012	112,141	27,896	0	6,691,049	1,967
4.	Arkansas.....	AR.....L.....	542,437	6,400	0	0	548,837	1,483
5.	California.....	CA.....L.....	181,953,490	3,683,771	1,823,195	183,463	187,643,919	2,621
6.	Colorado.....	CO.....L.....	7,995,791	411,338	0	0	8,407,129	35
7.	Connecticut.....	CT.....L.....	3,195,697	(46,603)	0	0	3,149,094	12,691
8.	Delaware.....	DE.....L.....	536,479	2,730	0	0	539,209	1,001
9.	District of Columbia.....	DC.....L.....	682,992	2,248	0	0	685,240	215
10.	Florida.....	FL.....L.....	17,343,711	2,506,192	150,608	293,398	20,293,909	43,235
11.	Georgia.....	GA.....L.....	17,295,744	253,526	67,544	227,019	17,843,833	(90,159)
12.	Hawaii.....	HI.....L.....	6,637,254	27,505	0	240	6,664,999	0
13.	Idaho.....	ID.....L.....	2,063,380	44,509	109,835	0	2,217,724	55
14.	Illinois.....	IL.....L.....	20,554,161	415,232	1,782,779	52,743	22,804,915	11,423
15.	Indiana.....	IN.....L.....	5,136,476	568,328	945,854	0	6,650,658	1,550
16.	Iowa.....	IA.....L.....	1,811,923	321,986	106,530	0	2,240,439	3,193
17.	Kansas.....	KS.....L.....	1,621,856	150,840	807,197	6,497	2,586,390	652
18.	Kentucky.....	KY.....L.....	1,401,231	(409,496)	23,539	0	1,015,274	27
19.	Louisiana.....	LA.....L.....	5,189,552	220,082	0	73,750	5,483,384	2,011
20.	Maine.....	ME.....L.....	683,947	53,060	0	0	737,007	1,297
21.	Maryland.....	MD.....L.....	15,204,539	1,048,307	0	106,706	16,359,552	16,308
22.	Massachusetts.....	MA.....L.....	10,482,757	125,210	0	0	10,607,967	55,165
23.	Michigan.....	MI.....L.....	4,765,660	48,595	322,750	104,067	5,241,072	44
24.	Minnesota.....	MN.....L.....	4,353,366	48,246	122,536	87,751	4,611,899	527
25.	Mississippi.....	MS.....L.....	1,158,577	31,008	0	0	1,189,585	1,430
26.	Missouri.....	MO.....L.....	3,120,609	273,235	338,288	19,882	3,752,014	2,746
27.	Montana.....	MT.....L.....	253,689	107,316	0	464	361,469	0
28.	Nebraska.....	NE.....L.....	1,102,007	222,268	596,886	12,952	1,934,113	4,270
29.	Nevada.....	NV.....L.....	6,987,261	31,577	0	0	7,018,838	30
30.	New Hampshire.....	NH.....L.....	678,344	26,903	0	0	705,247	739
31.	New Jersey.....	NJ.....L.....	14,658,535	50,518	0	15,128	14,724,181	12,737
32.	New Mexico.....	NM.....L.....	729,165	33,956	16,643	0	779,764	7
33.	New York.....	NY.....N.....	7,595,954	13,803	0	0	7,609,757	470
34.	North Carolina.....	NC.....L.....	8,118,634	193,343	0	65,093	8,377,070	34,017
35.	North Dakota.....	ND.....L.....	657,854	103,511	0	0	761,365	0
36.	Ohio.....	OH.....L.....	10,173,132	592,815	365,412	146,370	11,277,729	8,940
37.	Oklahoma.....	OK.....L.....	1,042,864	249,150	339,430	30,118	1,661,562	37
38.	Oregon.....	OR.....L.....	7,363,124	245,409	0	0	7,608,533	1,439
39.	Pennsylvania.....	PA.....L.....	8,657,929	264,359	0	118,093	9,040,381	12,029
40.	Rhode Island.....	RI.....L.....	450,724	13,004	0	0	463,728	792
41.	South Carolina.....	SC.....L.....	3,494,465	628,636	0	0	4,123,101	3,843
42.	South Dakota.....	SD.....L.....	585,221	91,684	152,456	0	829,361	4,030
43.	Tennessee.....	TN.....L.....	2,447,125	368,595	0	16,914	2,832,634	9,632
44.	Texas.....	TX.....L.....	41,321,216	1,457,503	1,365,966	214,558	44,359,243	45,313
45.	Utah.....	UT.....L.....	14,901,639	289,981	0	0	15,191,620	262
46.	Vermont.....	VT.....L.....	147,068	13,662	0	0	160,730	0
47.	Virginia.....	VA.....L.....	11,916,756	720,034	0	494,827	13,131,617	22,823
48.	Washington.....	WA.....L.....	7,885,858	44,480	0	0	7,930,338	1,155
49.	West Virginia.....	WV.....L.....	216,698	67,585	0	0	284,283	457
50.	Wisconsin.....	WI.....L.....	5,930,716	226,919	759,928	22,736	6,940,299	38
51.	Wyoming.....	WY.....L.....	492,515	2,228	0	0	494,743	494
52.	American Samoa.....	AS.....N.....	1,000	0	0	0	1,000	0
53.	Guam.....	GU.....L.....	188,860	2,394	0	0	191,254	0
54.	Puerto Rico.....	PR.....L.....	2,064,144	77,511	0	0	2,141,655	12
55.	US Virgin Islands.....	VI.....N.....	10,538	0	0	0	10,538	0
56.	Northern Mariana Islands.....	MP.....N.....	0	0	0	0	0	0
57.	Canada.....	CN.....N.....	49,407	5,034	0	0	54,441	0
58.	Aggregate Other Alien.....	OT.....XXX.....	1,396,275	343,549	0	0	1,739,824	18
59.	Subtotal.....	(a).....52.....	485,384,818	16,646,109	10,264,712	2,306,903	514,602,542	236,030
90.	Reporting entity contributions for employee benefit plans.....	XXX.....	0	0	0	0	0	0
91.	Dividends or refunds applied to purchase paid-up additions and annuities.....	XXX.....	0	0	0	0	0	0
92.	Dividends or refunds applied to shorten endowment or premium paying period.....	XXX.....	0	0	0	0	0	0
93.	Premium or annuity considerations waived under disability or other contract provisions.....	XXX.....	167,580	0	0	0	167,580	0
94.	Aggregate other amounts not allocable by State.....	XXX.....	0	0	0	0	0	0
95.	Totals (Direct Business).....	XXX.....	485,552,398	16,646,109	10,264,712	2,306,903	514,770,122	236,030
96.	Plus Reinsurance Assumed.....	XXX.....	0	0	0	0	0	0
97.	Totals (All Business).....	XXX.....	485,552,398	16,646,109	10,264,712	2,306,903	514,770,122	236,030
98.	Less Reinsurance Ceded.....	XXX.....	133,642,975	8,864,246	9,112,154	0	151,619,375	0
99.	Totals (All Business) less Reinsurance Ceded.....	XXX.....	351,909,423	7,781,863	1,152,558	2,306,903	363,150,747	236,030
DETAILS OF WRITE-INS								
5801.	ALBANIA.....	XXX.....	446	0	0	0	446	0
5802.	ARGENTINA.....	XXX.....	0	9,377	0	0	9,377	0
5803.	AUSTRALIA.....	XXX.....	6,910	225	0	0	7,135	0
5898.	Summary of remaining write-ins for line 58 from overflow page.....	XXX.....	1,388,919	333,947	0	0	1,722,866	18
5899.	Total (Lines 5801 thru 5803 plus 5898) (Line 58 above).....	XXX.....	1,396,275	343,549	0	0	1,739,824	18
9401.	.....	XXX.....	0	0	0	0	0	0
9402.	.....	XXX.....	0	0	0	0	0	0
9403.	.....	XXX.....	0	0	0	0	0	0
9498.	Summary of remaining write-ins for line 94 from overflow page.....	XXX.....	0	0	0	0	0	0
9499.	Total (Lines 9401 thru 9403 plus 9498) (Line 94 above).....	XXX.....	0	0	0	0	0	0

(L) - Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer;
(E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) - None of the above - Not allowed to write business in the state.
(a) Insert the number of L responses except for Canada and Other Alien.

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

NAME	FEDERAL ID NUMBER	NAIC CO. CODE	DOMICILE	FOOTNOTE
VERENIGING AEGON, NETHERLANDS MEMBERSHIP ASSOCIATION				
AEGON N.V.	Foreign		Netherlands	1
AEGON NEDERLAND N.V.	Foreign		Netherlands	
AEGON NEVAK HOLDING B.V.	Foreign		Netherlands	
AEGON DERIVATIVES N.V.	Foreign		Netherlands	
AEGON INTERNATIONAL B.V.	Foreign		Netherlands	
THE AEGON TRUST	51-6513848		DE	
TRANSAMERICA CORPORATION	42-1484983		DE	
AEGON U.S. HOLDING CORPORATION	13-3350744		DE	
AEGON MANAGEMENT COMPANY	35-1113520		IN	
RIVER RIDGE INSURANCE COMPANY	20-0877184		VT	
SHORT HILLS MANAGEMENT COMPANY	42-1338496		NJ	
AEGON USA, LLC	42-1310237		IA	
AEGON FUNDING COMPANY LLC	42-1489646		DE	
AUSA HOLDING COMPANY	52-1549874		MD	
AUSA PROPERTIES, INC.	27-1275705		IA	
AEGON USA ASSET MANAGEMENT HOLDING, LLC	52-1549874		IA	
AEGON USA INVESTMENT MANAGEMENT, LLC	42-1310237		IA	
PRISMA HOLDINGS, INC. I	20-1063558		DE	
PRISMA HOLDINGS, INC. II	20-1063571		DE	
TRANSAMERICA INVESTMENT MANAGEMENT, LLC	06-1564377		DE	
AEGON USA REALTY ADVISORS, LLC	42-1205796		IA	
AXA EQUITABLE AGRIFINANCE, LLC	32-0342677		DE	2
AEGON USA REAL ESTATE SERVICES, INC.	61-1098396		DE	
AEGON USA REALTY ADVISORS OF CALIFORNIA, INC.	20-5023693		IA	
YARRA RAPIDS MANAGEMENT, LLC	42-1205796		DE	
AEGON ASSET MANAGEMENT SERVICES, INC.	39-1884868		DE	
WORLD FINANCIAL GROUP, INC.	42-1518386		DE	
WFG CHINA HOLDINGS, INC.	20-2541057		DE	
BEIJING DAFU INSURANCE AGENCY CO. LTD.	Foreign		China	3
WFG PROPERTIES HOLDINGS, LLC	20-2133638		GA	
WFG REINSURANCE LIMITED	Foreign		Bermuda	4
TRANSAMERICA REALTY SERVICES, LLC	94-3026780		DE	
AEGON-CMF GP, LLC	94-3026780		DE	
REALTY INFORMATION SYSTEMS, INC.	42-1418160		IA	
TRANSAMERICA AFFORDABLE HOUSING, INC.	94-3252196		CA	
AUSACAN LP	Foreign		Canada	5
CREDITOR RESOURCES, INC.	42-1079584		MI	
CRI CANADA INC.	Foreign		Canada	
CRI SOLUTIONS, INC.	52-1363611		MD	
DIVERSIFIED RETIREMENT CORPORATION	13-3689044		DE	
DIVERSIFIED INVESTMENT ADVISORS, INC.	13-3689044		DE	
DIVERSIFIED INVESTORS SECURITIES CORP.	13-3696753		DE	
DIVERSIFIED ACTUARIAL SERVICES, INC.	04-2770684		MA	
CLARK, LLC	52-2103926		DE	
CLARK CONSULTING, LLC	50-2103928		DE	
CBC INSURANCE REVENUE SECURITIZATION, LLC	73-1652928		DE	
CLARK/BARDES (BERMUDA) LTD.	Foreign		Bermuda	
CLARK INVESTMENT STRATEGIES, INC.	38-3768457		DE	
CLARK SECURITIES, INC.	95-4295824		CA	
CRG INSURANCE AGENCY, INC.	95-4123166		CA	
nVISION FINANCIAL, INC	35-2283987		IA	
INVESTORS WARRANTY OF AMERICA, INC.	42-1154276		IA	
FONG LCS ASSOCIATES, LLC	20-8736609		DE	
IWA COMMERCIAL VENTURE, LLC			GA	6
INTERSTATE NORTH OFFICE PARK OWNER, LLC	42-1154276		DE	
LCS ASSOCIATES, LLC	20-8687142		DE	
PSL ACQUISITIONS, LLC			IA	
PSL ACQUISITIONS OPERATING, LLC			IA	
THH ACQUISITIONS, LLC	42-1154276		IA	
TRANSAMERICA AGENCY NETWORK, INC.	61-1513662		IA	
ONCOR INSURANCE SERVICES, LLC	26-2311888		IA	
MASSACHUSETTS FIDELITY TRUST COMPANY	42-0947998		IA	
MONEY SERVICES, INC.	42-1079580		DE	
TRANSAMERICA TRAVEL AND CONFERENCE SERVICES, LLC	42-1079580		IA	
AEGON DIRECT MARKETING SERVICES INTERNATIONAL, INC.	52-1291367		MD	
MONUMENTAL GENERAL ADMINISTRATORS, INC.	52-1243288		MD	
TRANSAMERICA RESOURCES, INC.	52-1525601		MD	
TRANSAMERICA RETIREMENT SOLUTIONS CORPORATION	31-1281022		OH	
TRANSAMERICA CAPITAL, INC.	95-3141953		CA	
TRANSAMERICA FINANCIAL ADVISORS, INC.	59-2476008		DE	7
TRANSAMERICA FUND SERVICES, INC.	59-3403587		FL	8
UNIVERSAL BENEFITS, LLC	42-1334744		IA	
ZAHORIK COMPANY, INC.	95-2775959		CA	
GLOBAL PREFERRED RE LIMITED	98-0164807		Bermuda	

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

AEGON N.V.			
└ AEGON INTERNATIONAL B.V.	Foreign		Netherlands
└ THE AEGON TRUST	Foreign		Netherlands
└└ TRANSAMERICA CORPORATION	51-6513848		DE
└└└ AEGON U.S. HOLDING CORPORATION	42-1484983		DE
└└└└ AEGON USA, LLC	13-3350744		DE
└└└└└ TRANSAMERICA ADVISORS LIFE INSURANCE COMPANY	42-1310237		IA
└└└└└└ TRANSAMERICA ADVISORS LIFE INSURANCE COMPANY OF NEW YORK	91-1325756	79022	AR
└└└└└└└ RCC NORTH AMERICA LLC	16-1020455	82848	NY
└└└└└└└└ SOUTHWEST EQUITY LIFE INSURANCE COMPANY	13-3256226		DE
└└└└└└└└└ STONEBRIDGE CASUALTY INSURANCE COMPANY	86-0455577	98426	AZ
└└└└└└└└└└ TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	31-4423946	10952	OH
└└└└└└└└└└└ TRANSAMERICA INTERNATIONAL HOLDINGS, INC.	36-6071399	70688	NY
└└└└└└└└└└└└ TIHI CANADA HOLDING, LLC	94-2873401		DE
└└└└└└└└└└└└└ TIHI MEXICO, S. DE R.L. DE C.V.			IA
└└└└└└└└└└└└└└ TRANSAMERICA ANNUITY SERVICE CORPORATION	Foreign		Mexico
└└└└└└└└└└└└└└└ TRANSAMERICA LIFE INSURANCE COMPANY	85-0325648		NM
└└└└└└└└└└└└└└└└ TLIC RIVERWOOD REINSURANCE, INC.	39-0989781	86231	IA
└└└└└└└└└└└└└└└└└ REAL ESTATE ALTERNATIVES PORTFOLIO 3A, INC	45-3193055	14146	IA
└└└└└└└└└└└└└└└└└└ FD TLIC, LIMITED LIABILITY COMPANY	20-1627078		DE
└└└└└└└└└└└└└└└└└└└ FD TLIC LTD	01-0969916		NY
└└└└└└└└└└└└└└└└└└└└ MALIBU LOAN FUND, LTD			United Kingdom
└└└└└└└└└└└└└└└└└└└└└ ASIA INVESTMENTS HOLDINGS, LIMITED			DE
└└└└└└└└└└└└└└└└└└└└└└ ASIA BUSINESS CONSULTING COMPANY	Foreign		Hong Kong
└└└└└└└└└└└└└└└└└└└└└└└ TRANSAMERICA CONSULTORA Y SERVICIOS LIMITADA	Foreign		China
└└└└└└└└└└└└└└└└└└└└└└└└ TRANSAMERICA LIFE (BERMUDA) LTD.	Foreign		Chile
└└└└└└└└└└└└└└└└└└└└└└└└└ ZERO BETA FUND, LLC	98-0481010		Bermuda
└└└└└└└└└└└└└└└└└└└└└└└└└└ AEGON FINANCIAL SERVICES GROUP, INC.	26-1298094		DE
└└└└└└└└└└└└└└└└└└└└└└└└└└└ AEGON ASSIGNMENT CORPORATION	41-1479568		MN
└└└└└└└└└└└└└└└└└└└└└└└└└└└└ AEGON ASSIGNMENT CORPORATION OF KENTUCKY	42-1477359		IL
└└└└└└└└└└└└└└└└└└└└└└└└└└└└└ TRANSAMERICA RETIREMENT MANAGEMENT, INC.	61-1314968		KY
└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└ AEGON MANAGED ENHANCED CASH, LLC	42-1527720		MN
└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└ AMERICAN BOND SERVICES, LLC	30-0445264		DE
└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└ PRIMUS GUARANTY, LTD.	39-0989781		IA
└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└ REAL ESTATE ALTERNATIVES PORTFOLIO 1, LLC	Foreign		Bermuda
└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└ REAL ESTATE ALTERNATIVES PORTFOLIO 2, LLC	75-2980951		DE
└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└ REAL ESTATE ALTERNATIVES PORTFOLIO 3, LLC	02-0685017		DE
└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└ REAL ESTATE ALTERNATIVES PORTFOLIO 4 HR, LLC	20-1378364		DE
└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└ REAL ESTATE ALTERNATIVES PORTFOLIO 4 MR, LLC	20-3878375		DE
└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└ BAY AREA COMMUNITY INVESTMENTS I LP	20-3878417		DE
└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└ LIFE INVESTORS ALLIANCE LLC	94-3392750		CA
└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└ LIICA HOLDINGS, LLC	42-1483973		DE
└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└ LIICA RE I, INC	42-0191090		DE
└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└ LIICA RE II, INC	20-5984601		VT
└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└ CUPPLES STATE LIHTC INVESTORS, LLC	20-5927773		VT
└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└ TRANSAMERICA OAKMONT CORPORATION	20-4498171		DE
└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└ WORLD FINANCIAL GROUP HOLDING COMPANY OF CANADA INC.	94-2993381		CA
└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└ WFG SECURITIES OF CANADA INC.	Foreign		Canada
└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└└ WORLD FINANCIAL GROUP SUBHOLDING COMPANY OF CANADA INC.	Foreign		Canada
└└ WORLD FINANCIAL GROUP INSURANCE AGENCY OF CANADA INC	Foreign		Canada
└└└ TRANSAMERICA INTERNATIONAL RE (BERMUDA) LTD.	Foreign		Canada
└└ TRANSAMERICA INT'L RE ESCRITORIO DE REPRESENTACAO NO BRASIL LTD	98-0199561		Bermuda
└└└ UNITED FINANCIAL SERVICES, INC.	Foreign		Brazil
└└ WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO	52-1263786		MD
└└└ TRANSAMERICA ASSET MANAGEMENT, INC.	43-1162657	91413	OH
└└ WORLD FINANCIAL GROUP INSURANCE AGENCY, INC.	59-3403585		FL
└└└ WFG INSURANCE AGENCY OF PUERTO RICO, INC.	95-3809372		CA
└└ WORLD FINANCIAL GROUP INSURANCE AGENCY OF HAWAII, INC.	66-0621281		PR
└└└ WORLD FINANCIAL GROUP INSURANCE AGENCY OF MASSACHUSETTS, INC.	99-0277127		HI
└└ WORLD FINANCIAL GROUP INSURANCE AGENCY OF WYOMING, INC	04-3182849		MA
└└ INTERSECURITIES INSURANCE AGENCY, INC	42-1519076		WY
└└ COMMONWEALTH GENERAL CORPORATION	42-1517005		CA
└└└ TRANSAMERICA PACIFIC INSURANCE COMPANY, LTD	51-0108922		DE
└└ TRANSAMERICA STABLE VALUE SOLUTIONS INC.	94-3304740		HI
└└ AEGON INSTITUTIONAL MARKETS, INC.	27-0648897		DE
└└└ NEW MARKETS COMMUNITY INVESTMENT FUND, LLC	61-1085329		DE
└└└ AEGON STRUCTURED SETTLEMENTS, INC.	20-3318246		IA
└└└ AFSG SECURITIES CORPORATION	61-1068209		KY
└└└ FINANCIAL PLANNING SERVICES, INC.	23-2421076		PA
└└└ GARNET ASSURANCE CORPORATION II	23-2130174		DC
└└└ AEGON ALLIANCES, INC.	14-1893533		IA
└└└ MONUMENTAL LIFE INSURANCE COMPANY	56-1358257		VA
└└ AEGON DIRECT MARKETING SERVICES, INC.	52-0419790	66281	IA
└└└ TRANSAMERICA AFFINITY SERVICES, INC.	42-1470697		MD
└└└ TRANSAMERICA INTERNATIONAL DIRECT MARKETING CONSULTANTS, LLC	42-1523438		MD
└└ AEGON DIRECT & AFFINITY MARKETING SERVICES (THAILAND), LTD.	SM LLC		MD
└└ BAY STATE COMMUNITY INVESTMENTS I, LLC	Foreign		Thailand
└└└ BAY STATE COMMUNITY INVESTMENTS II, LLC	52-0419790		DE
└└└ MCDONALD CORPORATE TAX CREDIT FUND IV LIMITED PARTNERSHIP	52-0419790		DE
└└└ TAHP FUND 1, LLC	52-0419790		DE
└└└ TRANSAMERICA PYRAMID PROPERTIES, LLC	52-0419790		IA
└└└ TRANSAMERICA REALTY INVESTMENT PROPERTIES, LLC	52-0419790		DE
└└└ STONEBRIDGE BENEFIT SERVICES, INC.	75-2548428		DE
└└└ STONEBRIDGE GROUP, INC.	75-2664959		DE
└└└ STONEBRIDGE LIFE INSURANCE COMPANY	03-0164230	65021	VT
└└ MLIC RE I, INC.	01-0930908		VT
└└ PEOPLES BENEFIT SERVICES, LLC	23-1705984		PA
└└ PINE FALLS RE, INC.	26-1552330		VT
└└ STONEBRIDGE REINSURANCE COMPANY	61-1497252		VT

WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO
SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

AEGON N.V.	Foreign	
└ AEGON INTERNATIONAL B.V.	Foreign	Netherlands
└ THE AEGON TRUST	51-6513848	Netherlands
└└ TRANSAMERICA CORPORATION	42-1484983	DE
└└└ ARC REINSURANCE CORPORATION	99-0300081	DE
└└└ PYRAMID INSURANCE COMPANY, LTD.	98-0087891	HI
└└└ TRANSAMERICA CORPORATION (OREGON)	98-6021219	HI
└└└ TRANSAMERICA FINANCE CORPORATION	95-1077235	OR
└└└└ TRANSAMERICA LEASING HOLDINGS, INC.	13-3452993	DE
└└└└└ TRANSAMERICA FUNDING LP		DE
└└└└ TRANSAMERICA COMMERCIAL FINANCE CORPORATION, I	94-3054228	United Kingdom
└└└└└ TCFC AIR HOLDINGS, INC.	32-0092333	DE
└└└└└└ TRANSAMERICA AVIATION, LLC		DE
└└└└└└ TCFC ASSET HOLDINGS, INC.	32-0092334	DE
└└└└└└└ TCF ASSET MANAGEMENT CORPORATION	84-0642550	DE
└└└└└└└ TRANSAMERICA ACCOUNTS HOLDING CORPORATION	36-4162154	DE
└└└└└└└ TRANSAMERICA CONSUMER FINANCE HOLDING COMPANY	95-4631538	DE
└└└└└└└└ TRANSAMERICA HOME LOAN	95-4390993	CA
└└└└└└└ TRANSAMERICA DISTRIBUTION FINANCE OVERSEAS, INC.	36-4254366	DE
└└└└└└└ TRANSAMERICA SMALL BUSINESS CAPITAL, INC.	36-4251204	DE
└└└└└└└ TRANSAMERICA VENDOR FINANCIAL SERVICES CORPORATION	36-4134790	DE
└ AEGON DMS HOLDING B.V.	Foreign	Netherlands
└└ AEGON DIRECT & AFFINITY MARKETING SERVICES LIMITED	Foreign	Hong Kong
└└└ AEGON DIRECT MARKETING SERVICES INSURANCE BROKER (HK) LIMITED	Foreign	Hong Kong
└└ CORNERSTONE INTERNATIONAL HOLDINGS LTD	Foreign	United Kingdom
└└└ AEGON DIRECT MARKETING SERVICES EUROPE LTD	Foreign	United Kingdom
└└└└ ERFABRUNGSSCHATZ GMBH	Foreign	Germany
└└└└ STONEBRIDGE INTERNATIONAL INSURANCE LTD	Foreign	United Kingdom
└└└ AEGON DIRECT MARKETING SERVICES KOREA CO., LTD.	Foreign	Korea
└└└└ TRANSAMERICA DIRECT MARKETING ASIA PACIFIC PTY LTD	08-2507515	Australia
└└└└└ TRANSAMERICA INSURANCE MARKETING ASIA PACIFIC PTY LTD	08-2524730	Australia
└└└└└ AEGON DIRECT & AFFINITY MARKETING SERVICES AUSTRALIA PTY LTD	08-2524785	Australia
└└└ AEGON DIRECT MARKETING SERVICES MEXICO S.A. DE C.V.	Foreign	Mexico
└└└ AEGON DIRECT MARKETING SERVICES MEXICO SERVICIOS S.A. DE C.V.	Foreign	Mexico
└└└ AEGON DIRECT & AFFINITY MARKETING SERVICES CO., LTD	Foreign	Japan
└└└ AEGON DIRECT MARKETING SERVICES, INC	Foreign	Taiwan
└└└└ AEGON LIFE INSURANCE AGENCY, INC.	Foreign	Taiwan
└└└└ TRANSAMERICA AFFINITY MARKETING CORRECTORA DE SEGUROS LTDA	Foreign	Brazil
└└└└ TRANSAMERICA DIRECT MARKETING CONSULTANTS PRIVATE LIMITED	Foreign	India
└ TRANSAMERICA HOLDING B.V.	Foreign	Netherlands
└ AEGON IRELAND HOLDING B.V.	Foreign	Netherlands
└└ AEGON SERVICES (DUBLIN) LIMITED	Foreign	Ireland
└└└ TRANSAMERICA LIFE INTERNATIONAL (BERMUDA) LTD.	Foreign	Bermuda
└ AEGON ASSET MANAGEMENT (CANADA) B.V.	Foreign	Netherlands
└└ AEGON CAPITAL MANAGEMENT INC.	Foreign	Canada
└└ AEGON FUND MANAGEMENT INC	Foreign	Canada
└ AEGON CANADA HOLDING B.V.	Foreign	Netherlands
└└ AEGON CANADA ULC	Foreign	Canada
└└└ CONSUMER MEMBERSHIP SERVICES CANADA INC.	Foreign	Canada
└└└ LEGACY GENERAL INSURANCE COMPANY	140478637	Canada
└└└ SELIENT INC.	Foreign	Canada
└└└ TRANSAMERICA LIFE CANADA	Foreign	Canada
└└└└ CANADIAN PREMIER LIFE INSURANCE COMPANY	140478595	Canada

WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO
SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART

Organizational Chart Footnotes:

Ownership is 100% unless otherwise noted. Inclusion of an entity does not necessarily signify control.

- 1) Vereniging AEGON holds voting power in the Common, Preferred A and Preferred B stock of AEGON N.V. totaling 21.665%.
- 2) Members: AEGON USA Realty Advisors, LLC (50%); non-affiliate of AEGON (50%)
- 3) WFG China Holdings, Inc. owns 10%; the remaining 90% is owned by a non-AEGON associated individual
- 4) 51% owned by World Financial Group, Inc.; remaining 49% is annually offered to independent contractors associated with WFG Reinsurance Limited
- 5) General Partner - AUSA Holding Company (1%); Limited Partner - AEGON USA, LLC. (99%)
- 6) Members are: Investors Warranty of America, Inc. (99.9%); non-affiliate of AEGON (0.1%)
- 7) AUSA Holding Company owns 51.60%; AEGON Asset Management Services, Inc. owns 37.62%; Transamerica International Holdings, Inc. owns 10.78%
- 8) AUSA Holding Company owns 56%; Western Reserve Life Assurance Co. of Ohio owns 44%
- 9) RCC Group: FGH USA, LLC; ALH Properties Eight, LLC; ALH Properties Eleven, LLC; ALH Properties Four, LLC; ALH Properties Nine, LLC; ALH Properties Seven, LLC; ALH Properties Seventeen, LLC; ALH Properties Sixteen, LLC; ALH Properties Ten, LLC; ALH Properties Twelve, LLC; ALH Properties Two, LLC; FGH Realty Credit, LLC; FGP West Street Two, LLC; FGP 90 West Street, LLC; FGP West Mezzanine, LLC; FGP West Street, LLC; Fifth FGP, LLC; First FGP, LLC; Fourth FGP, LLC; Second FGP, LLC; Seventh FGP, LLC; The RCC Group, Inc.
- 10) 100% of the voting common stock owned by AEGON USA, LLC is allocated 75% of total cumulative vote. Participating common stock (100% owned by non-AEGON shareholders) is allocated 25% of the total cumulative vote.
- 11) 14,391 shares of Common Stock and 38,609 shares of Preferred Stock owned by AEGON USA, LLC; 2,075 shares of Common Stock and 5,566 shares of Preferred Stock owned by Transamerica Life Insurance Company
- 12) 95% owned by Transamerica International Holdings, Inc.; 5% owned by Transamerica Life Insurance Company
- 13) 676,190 shares Common Stock owned by Transamerica International Holdings, Inc.; 86,590 shares of Preferred Stock owned by Transamerica Corporation; 30,564 shares of Preferred Stock owned by AEGON USA, LLC.

Gamet Subsidiaries: Gamet Assurance Corporation, Gamet Assurance Corporation III, Gamet Community Investments III, LLC, Gamet Community Investments XVIII, LLC, Gamet Community Investments XX, LLC, Gamet Community Investments XXIV, LLC, Gamet Community Investments XXV, LLC, Gamet Community Investments XXVI, LLC, Gamet Community Investments XXVII, LLC, Gamet Community Investments XXVIII, LLC, Gamet Community Investments XXIX, LLC, Gamet Community Investments XXX, LLC, Gamet Community Investments XXXI, LLC, Gamet Community Investments XXXII, LLC, Gamet Community Investments XXXIII, LLC, Gamet Community Investments XXXIV, LLC, Gamet Community Investments XXXV, LLC; Gamet Community Investments XXXVI, LLC

- 14) Members: Transamerica Life Insurance Company (52.6%); Monumental Life Insurance Company (37.0%); Transamerica Financial Life Insurance Company (9.4%); Stonebridge Life Insurance Company (1%)
- 15) This is a Fund that Transamerica Life Insurance Company and Monumental Life Insurance Company are investors in.
- 16) Chilean LLC: Partners are Transamerica Life Insurance Company (95%); Transamerica International Holdings, Inc. (5%)
- 17) Members: Transamerica Life Insurance Company (82.35%); Monumental Life Insurance Company (16.16%); Transamerica Financial Life Insurance Company (1.49%). Manager: AEGON USA Investment Management LLC.
- 18) Members: Transamerica Life Insurance Company (87.76%); Monumental Life Insurance Company (12.24%)
- 19) Partners are: Transamerica Life Insurance Company (13.1%) and non-affiliates of AEGON (58.8%). The remaining 28.1% of stock is publicly owned.
- 20) Members: Transamerica Life Insurance Company (90.96%); Monumental Life Insurance Company (6.30%); Transamerica Financial Life Insurance Company (2.74%). Manager: AEGON USA Realty Advisors, LLC
- 21) Members: Transamerica Life Insurance Company (90.25%); Transamerica Financial Life Insurance Company (7.5%); Stonebridge Life Insurance Company (2.25%). Manager: AEGON USA Realty Advisors, LLC
- 22) Members: Transamerica Life Insurance Company (73.4%); Monumental Life Insurance Company (25.6%); Stonebridge Life Insurance Company (1%). Manager: AEGON USA Realty Advisors, LLC
- 23) Members: Transamerica Life Insurance Company (64%); Monumental Life Insurance Company (32%); Transamerica Financial Life Insurance Company (4%). Manager: AEGON USA Realty Advisors, LLC
- 24) Partners: Transamerica Life Insurance Company (70%); Monumental Life Insurance Company (30%)
- 25) 50% owned by World Financial Group Holding Co. of Canada, Inc.; 50% owned by World Financial Group Subholding Co. of Canada, Inc.
- 26) Quotaholders: Transamerica International Re (Bermuda) Ltd. (95%) and Transamerica International Holdings, Inc. (5%)
- 27) United Financial Services, Inc. is doing business in the state of West Virginia as Monumental Financial Services, Inc.
- 28) Western Reserve Life Assurance Co. of Ohio owns 77%; AUSA Holding Company owns 23%
- 29) 26,000 shares of common stock owned by Commonwealth General Corporation; 1,000 shares of common stock owned by Transamerica International Holdings, Inc.
- 30) Ownership: 50% AEGON Institutional Markets, Inc.; 50% AEGON USA Realty Advisors, LLC
- 31) Ownership: 87.72% Commonwealth General Corporation (8,585.39 shares of Class A Common Stock; 3,232.78 shares of Class B Common Stock); 12.28% AEGON USA, LLC (1,206.25 shares of Class A Common Stock; 454.21 shares of Class B Common Stock)

Gamet Subsidiaries: Gamet Community Investments, LLC, Gamet Community Investments II, LLC, Gamet Community Investments IV, LLC, Gamet Community Investments V, LLC, Gamet Community Investments VI, LLC, Gamet Community Investments VII, LLC, Gamet Community Investments VIII, LLC, Gamet Community Investments IX, LLC, Gamet Community Investments X, LLC, Gamet Community Investments XI, LLC, Gamet Community Investments XII, LLC.
- 32) Monumental Life Insurance Company owns 103,324 shares; Commonwealth General Corporation owns 37,161 shares
- 33) Members: ADMS Representative (51%); AEGON Direct Marketing Services, Inc. (49%)
- 34) Members: Transamerica International Direct Marketing Consultants, LLC (97%); various ADMS representatives (3%)
- 35) Sole Member: Monumental Life Insurance Company; Manager: Transamerica Affordable Housing, Inc.
- 36) Partners: Monumental Life Insurance Company - 99.9% General Partner; TAH-McD IV, LLC - 0.10% General Partner
- 37) Members: Monumental Life Insurance Company (100%); Transamerica Affordable Housing, Inc. (non-owner special member);

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

TAH Pentagon Funds, LLC (non-owner manager)

- 38) 1,250 shares of Redeemable Preference Stock owned by Transamerica International Holdings, Inc.; 120,000 shares of Common Stock owned by Transamerica Corporation
- 39) 99% owned by Transamerica Leasing Holdings, Inc.; 1% owned by Transamerica Commercial Finance Corporation
- 40) AEGON Mexico Holding B.V. owns 49,999 shares; AEGON DMS Holding B.V. owns 1 share
- 41) AEGON DMS Holding B.V. owns 749,000 quota shares; AEGON International B.V. owns 1 quota share
- 42) AEGON DMS Holding B.V. owns 99.95%; ADMS representative owns .05%
- 43) AEGON Canada Holding B.V. owns 168,250,002 shares of Common Stock; 1,500 shares of Series II Preferred Stock; 2 shares of Series III Preferred stock. TIHI Canada Holding, LLC owns 1,441,941.26 shares of Class B-Series I Preferred Stock

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*

Members

Q13

0.....		00000.....	56-1358257	0.....	0.....		AEGON ALLIANCES, INC.....	VA.....	NIA.....	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		AEGON ASSET MANAGEMENT (CANADA) B.V...	NL.....	NIA.....	AEGON INTERNATIONAL B.V.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	39-1884868	0.....	0.....		AEGON ASSET MANAGEMENT SERVICES, INC.	DE.....	NIA.....	AUSA HOLDING COMPANY.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	61-1314968	0.....	0.....		AEGON ASSIGNMENT CORPORATION OF KENTUCKY	KY.....	NIA.....	AEGON FINANCIAL SERVICES GROUP, INC..	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	42-1477359	0.....	0.....		AEGON ASSIGNMENT CORPORATION.....	IL.....	NIA.....	AEGON FINANCIAL SERVICES GROUP, INC..	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		AEGON CANADA HOLDING B.V.....	NL.....	NIA.....	AEGON INTERNATIONAL B.V.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		AEGON CANADA ULC.....	CN.....	NIA.....	AEGON CANADA HOLDING B.V.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		AEGON CAPITAL MANAGEMENT, INC.....	CN.....	NIA.....	AEGON ASSET MANAGEMENT (CANADA) B.V.	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		AEGON DERIVATIVES N.V.....	NL.....	NIA.....	AEGON N.V.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		AEGON DIRECT & AFFINITY MARKETING SERVICES LIMITED	HK.....	NIA.....	AEGON DMS HOLDING B.V.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		AEGON DIRECT & AFFINITY MARKETING SERVICES (THAILAND), LTD.	TH.....	NIA.....	TRANSAMERICA INTERNATIONAL DIRECT MARKETING CONSULTANTS, LLC.	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	08-2524785	0.....	0.....		AEGON DIRECT & AFFINITY MARKETING SERVICES AUSTRALIA PTY., LTD.	AU.....	NIA.....	TRANSAMERICA DIRECT MARKETING ASIA PACIFIC PTY, LTD.	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		AEGON DIRECT MARKETING SERVICES EUROPE, LTD.	GB.....	NIA.....	CORNERSTONE INTERNATIONAL HOLDINGS, LTD.	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		AEGON DIRECT MARKETING SERCIVES INSURANCE BROKER (HK), LTD.	HK.....	NIA.....	AEGON DIRECT & AFFINITY MARKETING SERVICES LIMITED	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	52-1291367	0.....	0.....		AEGON DIRECT MARKETING SERVICES INTERNATIONAL, INC.	MD.....	NIA.....	AUSA HOLDING COMPANY.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		AEGON DIRECT & AFFINITY MARKETING SERCIVES CO., LTD.	JP.....	NIA.....	AEGON DMS HOLDING B.V.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		AEGON DIRECT MARKETING SERVICES KOREA CO., LTD.	KR.....	NIA.....	AEGON DMS HOLDING B.V.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		AEGON DIRECT MARKETING SERVICES MEXICO SERVICIOS, S.A. DE C.V.	MX.....	NIA.....	AEGON DMS HOLDING B.V.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		AEGON DIRECT MARKETING SERVICES MEXICO, S.A. DE C.V.	MX.....	NIA.....	AEGON DMS HOLDING B.V.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0.....		00000.....	42-1470697	0.....	0.....		AEGON DIRECT MARKETING SERVICES, INC...	TW.....	NIA.....	AEGON DMS HOLDING B.V.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	42-1470697	0.....	0.....		AEGON DIRECT MARKETING SERVICES, INC...	MD.....	NIA.....	MONUMENTAL LIFE INSURANCE COMPANY.	OWNERSHIP BOARD	73.500	AEGON N.V.....	0.....
0.....		00000.....	42-1470697	0.....	0.....		AEGON DIRECT MARKETING SERVICES, INC...	MD.....	NIA.....	COMMONWEALTH GENERAL CORPORARION	OWNERSHIP BOARD	26.500	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		AEGON DMS HOLDING B.V.....	NL.....	NIA.....	AEGON INTERNATIONAL B.V.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	41-1479568	0.....	0.....		AEGON FINANCIAL SERVICES GROUP, INC.....	MN.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		AEGON FUND MANAGEMENT, INC.....	CN.....	NIA.....	AEGON ASSET MANAGEMENT (CANADA) B.V.	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	42-1489646	0.....	0001160709		AEGON FUNDING COMPANY, LLC.....	DE.....	NIA.....	AEGON USA, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	61-1085329	0.....	0.....		AEGON INSTITUTIONAL MARKETS, INC.....	DE.....	NIA.....	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		AEGON INTERNATIONAL B.V.....	NL.....	UIP.....	AEGON N.V.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		AEGON IRELAND HOLDING B.V.....	NL.....	NIA.....	AEGON INTERNATIONAL B.V.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		AEGON LIFE INSURANCE AGENCY, INC.....	TW.....	NIA.....	AEGON DIRECT MARKETING SERVICES INC.	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	30-0445264	0.....	0.....		AEGON MANAGED ENHANCED CASH, LLC.....	DE.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	87.760	AEGON N.V.....	0.....
0.....		00000.....	30-0445264	0.....	0.....		AEGON MANAGED ENHANCED CASH, LLC.....	DE.....	NIA.....	MONUMENTAL LIFE INSURANCE COMPANY.	OWNERSHIP BOARD	12.240	AEGON N.V.....	0.....
0.....		00000.....	35-1113520	0.....	0.....		AEGON MANAGEMENT COMPANY.....	IN.....	NIA.....	AEGON U.S. HOLDING CORPORATION.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0000769218	NYSE.....	AEGON N.V.....	NL.....	UIP.....		OWNERSHIP BOARD	22.126		0.....
0.....		00000.....		0.....	0.....		AEGON NEDERLAND N.V.....	NL.....	NIA.....	AEGON N.V.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		AEGON NEVAK HOLDING B.V.....	NL.....	NIA.....	AEGON N.V.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		AEGON SERVICES (DUBLIN) LIMITED.....	IE.....	NIA.....	AEGON IRELAND HOLDING B.V.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	61-1068209	0.....	0.....		AEGON STRUCTURED SETTLEMENTS, INC.....	KY.....	NIA.....	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....

Q13.1

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0.....		00000.....	13-3350744	0.....	0.....		AEGON U.S. HOLDING CORPORATION.....	DE.....	UIP.....	TRANSAMERICA CORPORATION.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	52-1549874	0.....	0.....		AEGON USA ASSET MANAGEMENT HOLDING, LLC.	IA.....	NIA.....	AUSA HOLDING COMPANY.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	42-1310237	0.....	0001454937		AEGON USA INVESTMENT MANAGEMENT, LLC.	IA.....	NIA.....	AEGON USA ASSET MANAGEMENT HOLDING, LLC	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	61-1098396	0.....	0.....		AEGON USA REAL ESTATE SERVICES, INC.....	DE.....	NIA.....	AEGON USA REALTY ADVISORS, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	20-5023693	0.....	0.....		AEGON USA REALTY ADVISORS OF CALIFORNIA, INC.	IA.....	NIA.....	AEGON USA REALTY ADVISORS, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	42-1205796	0.....	0.....		AEGON USA REALTY ADVISORS, LLC.....	IA.....	NIA.....	AEGON USA ASSET MANAGEMENT HOLDING, LLC.	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	42-1310237	0.....	0.....		AEGON USA, LLC.....	IA.....	UDP.....	AEGON U.S. HOLDING CORPORATION.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	94-3026780	0.....	0.....		AEGON-CMF GP, LLC.....	DE.....	NIA.....	TRANSAMERICA REALTY SERVICES, LLC....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	23-2421076	0.....	0000799183		AFSG SECURITIES CORPORATION.....	PA.....	NIA.....	COMMONWEALTH GENERAL CORPORTATION	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	39-0989781	0.....	0.....		AMERICAN BOND SERVICES, LLC.....	IA.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	99-0300081	0.....	0.....		ARC REINSURANCE CORPORATION.....	HI.....	IA.....	TRANSAMERICA CORPORATION.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		ASIA BUSINESS CONSULTING COMPANY.....	CA.....	NIA.....	ASIA INVESTMENTS HOLDINGS, LTD.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		ASIA INVESTMENTS HOLDINGS, LTD.....	HK.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	52-1549874	0.....	0.....		AUSA HOLDING COMPANY.....	MD.....	NIA.....	AEGON USA, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	27-1275705	0.....	0.....		AUSA PROPERTIES, INC.....	IA.....	NIA.....	AUSA HOLDING COMPANY.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		AUSACAN, LP.....	CN.....	NIA.....	AUSA HOLDING COMPANY.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		AUSACAN, LP.....	CN.....	NIA.....	AEGON USA, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	32-0342677	0.....	0.....		AXA EQUITABLE AGRIFINANCE, LLC.....	DE.....	NIA.....	AEGON USA REALTY ADVISORS, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....

Q13.2

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0.....		00000.....	94-3392750	0.....	0.....		BAY AREA COMMUNITY INVESTMENTS I, LP....	CA.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	...70.000	AEGON N.V.....	0.....
0.....		00000.....	94-3392750	0.....	0.....		BAY AREA COMMUNITY INVESTMENTS I, LP....	CA.....	NIA.....	MONUMENTAL LIFE INSURANCE COMPANY.	OWNERSHIP BOARD	...30.000	AEGON N.V.....	0.....
0.....		00000.....	52-0419790	0.....	0.....		BAY STATE COMMUNITY INVESTMENTS I, LLC.	DE.....	NIA.....	MONUMENTAL LIFE INSURANCE COMPANY.	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	52-0419790	0.....	0.....		BAY STATE COMMUNITY INVESTMENTS II, LLC.	DE.....	NIA.....	MONUMENTAL LIFE INSURANCE COMPANY.	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		BEIJING DAFU INSURANCE AGENCY CO., LTD.	CA.....	NIA.....	WFG CHINA HOLDINGS, INC.....	OWNERSHIP BOARD	...10.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		CANADIAN PREMIER LIFE INSURANCE COMPANY	CN.....	IA.....	TRANSAMERICA LIFE CANADA.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	73-1652928	0.....	0.....		CBC INSURANCE REVENUE SECURITIZATION, LLC.	DE.....	NIA.....	CLARK CONSULTING, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	50-2103928	3578760....	0.....		CLARK CONSULTING, LLC.....	DE.....	NIA.....	CLARK, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	38-3768457	0.....	0.....		CLARK INVESTMENT STRATEGIES, INC.....	DE.....	NIA.....	CLARK CONSULTING, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	95-4295824	0.....	0.....		CLARK SECURITIES, INC.....	CA.....	NIA.....	CLARK CONSULTING, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	52-2103926	0.....	0.....		CLARK, LLC.....	DE.....	NIA.....	DIVERSIFIED RETIREMENT CORPORATION..	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		CLARK/BARDES (BERMUDA), LTD.....	BM.....	NIA.....	CLARK CONSULTING, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	51-0108922	0.....	0.....		COMMONWEALTH GENERAL CORPORATION..	DE.....	NIA.....	AEGON USA, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		CONSUMER MEMBERSHIP SERVICES CANADA, INC.	CN.....	NIA.....	AEGON CANADA ULC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		CORNERSTONE INTERNATIONAL HOLDINGS, LTD.	GB.....	NIA.....	AEGON DMS HOLDING B.V.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	42-1079584	0.....	0.....		CREDITOR RESOURCES, INC.....	MI.....	NIA.....	AUSA HOLDING COMPANY.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	95-4123166	0.....	0.....		CRG INSURANCE AGENCY, INC.....	CA.....	NIA.....	CLARK CONSULTING, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		CRI CANADA, INC.....	CN.....	NIA.....	CREDITOR RESOURCES, INC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	52-1363611	0.....	0.....		CRI SOLUTIONS, INC.....	MD.....	NIA.....	CREDITOR RESOURCES, INC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....

Q13.3

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0.....		00000.....	20-4498171	0.....	0.....		CUPPLES STATE LIHTC INVESTORS, LLC.....	DE.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	04-2770684	0.....	0.....		DIVERSIFIED ACTUARIAL SERVICES, INC.....	MA.....	NIA.....	DIVERSIFIED RETIREMENT CORPORATION..	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	13-3689044	0.....	0.....		DIVERSIFIED INVESTMENT ADVISORS, INC.....	DE.....	NIA.....	DIVERSIFIED RETIREMENT CORPORATION..	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	13-3696753	0.....	0.....		DIVERSIFIED INVESTORS SECURITIES CORP..	DE.....	NIA.....	DIVERSIFIED RETIREMENT CORPORATION..	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	13-3689044	0.....	0.....		DIVERSIFIED RETIREMENT CORPORATION.....	DE.....	NIA.....	AUSA HOLDING COMPANY.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		ERFAHRUNGSSCHATZ GMBH.....	DE.....	NIA.....	CORNERSTONE INTERNATIONAL HOLDINGS, LTD.	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		FD TLIC, LTD.....	GB.....	NIA.....	FD TLIC, LIMITED LIABILITY COMPANY.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	01-0969916	0.....	0001494550		FD TLIC, LIMITED LIABILITY COMPANY.....	NY.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	23-2130174	0.....	0.....		FINANCIAL PLANNING SERVICES, INC.....	DC.....	NIA.....	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	20-8736609	0.....	0.....		FONG LCS ASSOCIATES, LLC.....	DE.....	NIA.....	INVESTORS WARRANTY OF AMERICA, INC..	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	14-1893533	0.....	0.....		GARNET ASSURANCE CORPORATION II.....	IA.....	NIA.....	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	98-0164807	0.....	0.....		GLOBAL PREFERRED RE LIMITED.....	BM.....	IA.....	AEGON USA, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	42-1517005	0.....	0.....		INTERSECURITIES INSURANCE AGENCY, INC.	CA.....	DS.....	WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	42-1154276	0.....	0.....		INTERSTATE NORTH OFFICE PARK OWNER, LLC	DE.....	NIA.....	INVESTORS WARRANTY OF AMERICA, INC..	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	42-1154276	0.....	0.....		INVESTORS WARRANTY OF AMERICA, INC.....	IA.....	NIA.....	AUSA HOLDING COMPANY.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		IWA COMMERCIAL VENTURE, LLC.....	GA.....	NIA.....	INVESTORS WARRANTY OF AMERICA, INC..	OWNERSHIP BOARD	99.900	AEGON N.V.....	0.....
0.....		00000.....	20-8687142	0.....	0.....		LCS ASSOCIATES, LLC.....	DE.....	NIA.....	INVESTORS WARRANTY OF AMERICA, INC..	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		LEGACY GENERAL INSURANCE COMPANY.....	CN.....	IA.....	AEGON CANADA ULC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	42-1483973	0.....	0.....		LIFE INVESTORS ALLIANCE, LLC.....	DE.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....

Q13.4

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0.....		00000.....	42-0191090	0.....	0.....		LIICA HOLDINGS, LLC.....	DE.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	20-5984601	0.....	0.....		LIICA RE I, INC.....	VT.....	IA.....	LIICA HOLDINGS, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	20-5927773	0.....	0.....		LIICA RE II, INC.....	VT.....	IA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	42-0947998	0.....	0.....		MASSACHUSETTS FIDELITY TRUST COMPANY	IA.....	NIA.....	AUSA HOLDING COMPANY.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		MCDONALD CORPORATE TAX CREDIT FUND IV LIMITED PARTNERSHIP	DE.....	NIA.....	MONUMENTAL LIFE INSURANCE COMPANY.	OWNERSHIP BOARD	99.900	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		MCDONALD CORPORATE TAX CREDIT FUND IV LIMITED PARTNERSHIP	DE.....	NIA.....	TAH-MC <i>d</i> IV, LLC.....	OWNERSHIP BOARD	0.100	AEGON N.V.....	0.....
0.....		00000.....	01-0930908	0.....	0.....		MLIC RE I, INC.....	VT.....	IA.....	STONEBRIDGE LIFE INSURANCE COMPANY	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	42-1079580	0.....	0.....		MONEY SERVICES, INC.....	DE.....	NIA.....	AUSA HOLDING COMPANY.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	52-1243288	0.....	0.....		MONUMENTAL GENERAL ADMINISTRATORS, INC.	MD.....	NIA.....	AUSA HOLDING COMPANY.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0468.....	AEGON US HOLDING GRP.....	66281.....	52-0419790	0.....	0.....		MONUMENTAL LIFE INSURANCE COMPANY.....	IA.....	IA.....	AEGON USA, LLC.....	OWNERSHIP BOARD	12.280	AEGON N.V.....	0.....
0468.....	AEGON US HOLDING GRP.....	66281.....	52-0419790	0.....	0.....		MONUMENTAL LIFE INSURANCE COMPANY.....	IA.....	IA.....	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	87.720	AEGON N.V.....	0.....
0.....		00000.....	20-3318246	0.....	0.....		NEW MARKETS COMMUNITY INVESTMENT FUND, LLC.	IA.....	NIA.....	AEGON INSTITUTIONAL MARKETS, INC.....	OWNERSHIP BOARD	50.000	AEGON N.V.....	0.....
0.....		00000.....	20-3318246	0.....	0.....		NEW MARKETS COMMUNITY INVESTMENT FUND, LLC.	IA.....	NIA.....	AEGON USA REALTY ADVISORS, LLC.....	OWNERSHIP BOARD	50.000	AEGON N.V.....	0.....
0.....		00000.....	35-2283987	0.....	0.....		nVISION FINANCIAL, INC.....	IA.....	NIA.....	AUSA HOLDING COMPANY.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	26-2311888	0.....	0.....		ONCOR INSURANCE SERVICES, LLC.....	IA.....	NIA.....	TRANSAMERICA AGENCY NETWORK, INC....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	23-1705984	0.....	0.....		PEOPLES BENEFIT SERVICES, LLC.....	PA.....	NIA.....	STONEBRIDGE LIFE INSURANCE COMPANY	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	26-1552330	0.....	0.....		PINE FALLS RE, INC.....	VT.....	IA.....	STONEBRIDGE LIFE INSURANCE COMPANY	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0001170593		PRIMUS GUARANTY, LTD.....	BM.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	13.100	AEGON N.V.....	0.....

Q13.5

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0.....		00000.....	20-1063558	0.....	0.....		PRISMA HOLDINGS, INC. I.....	DE.....	NIA.....	AEGON USA ASSET MANAGEMENT HOLDING, LLC.	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	20-1063571	0.....	0.....		PRISMA HOLDINGS, INC. II.....	DE.....	NIA.....	AEGON USA ASSET MANAGEMENT HOLDING, LLC.	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		PSL ACQUISITIONS OPERATING, LLC.....	IA.....	NIA.....	INVESTORS WARRANTY OF AMERICA, INC..	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		PSL ACQUISITIONS, LLC.....	IA.....	NIA.....	INVESTORS WARRANTY OF AMERICA, INC..	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	98-0087891	0.....	0.....		PYRAMID INSURANCE COMPANY, LTD.....	HI.....	IA.....	TRANSAMERICA CORPORATION.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	13-3256226	0.....	0.....		RCC NORTH AMERICA, LLC.....	DE.....	NIA.....	AEGON USA, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	75-2980951	0.....	0.....		REAL ESTATE ALTERNATIVES PORTFOLIO 1, LLC.	DE.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	90.960	AEGON N.V.....	0.....
0.....		00000.....	75-2980951	0.....	0.....		REAL ESTATE ALTERNATIVES PORTFOLIO 1, LLC.	DE.....	NIA.....	MONUMENTAL LIFE INSURANCE COMPANY.	OWNERSHIP BOARD	6.300	AEGON N.V.....	0.....
0.....		00000.....	75-2980951	0.....	0.....		REAL ESTATE ALTERNATIVES PORTFOLIO 1, LLC.	DE.....	NIA.....	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	2.740	AEGON N.V.....	0.....
0.....		00000.....	02-0685017	0.....	0.....		REAL ESTATE ALTERNATIVES PORTFOLIO 2, LLC.	DE.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	90.250	AEGON N.V.....	0.....
0.....		00000.....	02-0685017	0.....	0.....		REAL ESTATE ALTERNATIVES PORTFOLIO 2, LLC.	DE.....	NIA.....	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	7.500	AEGON N.V.....	0.....
0.....		00000.....	02-0685017	0.....	0.....		REAL ESTATE ALTERNATIVES PORTFOLIO 2, LLC.	DE.....	NIA.....	STONEBRIDGE LIFE INSURANCE COMPANY	OWNERSHIP BOARD	22.500	AEGON N.V.....	0.....
0.....		00000.....	20-1378364	0.....	0.....		REAL ESTATE ALTERNATIVES PORTFOLIO 3, LLC.	DE.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	73.400	AEGON N.V.....	0.....
0.....		00000.....	20-1378364	0.....	0.....		REAL ESTATE ALTERNATIVES PORTFOLIO 3, LLC.	DE.....	NIA.....	MONUMENTAL LIFE INSURANCE COMPANY.	OWNERSHIP BOARD	25.600	AEGON N.V.....	0.....
0.....		00000.....	20-1378364	0.....	0.....		REAL ESTATE ALTERNATIVES PORTFOLIO 3, LLC.	DE.....	NIA.....	STONEBRIDGE LIFE INSURANCE COMPANY	OWNERSHIP BOARD	1.000	AEGON N.V.....	0.....
0.....		00000.....	20-1627078	0.....	0.....		REAL ESTATE ALTERNATIVES PORTFOLIO 3A, INC.	DE.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	52.600	AEGON N.V.....	0.....
0.....		00000.....	20-1627078	0.....	0.....		REAL ESTATE ALTERNATIVES PORTFOLIO 3A, INC.	DE.....	NIA.....	MONUMENTAL LIFE INSURANCE COMPANY.	OWNERSHIP BOARD	37.000	AEGON N.V.....	0.....
0.....		00000.....	20-1627078	0.....	0.....		REAL ESTATE ALTERNATIVES PORTFOLIO 3A, INC.	DE.....	NIA.....	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	9.400	AEGON N.V.....	0.....
0.....		00000.....	20-1627078	0.....	0.....		REAL ESTATE ALTERNATIVES PORTFOLIO 3A, INC.	DE.....	NIA.....	STONEBRIDGE LIFE INSURANCE COMPANY	OWNERSHIP BOARD	1.000	AEGON N.V.....	0.....

Q13.6

WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0.....		00000.....	20-3878375	0.....	0.....		REAL ESTATE ALTERNATIVES PORTFOLIO 4HR, LLC.	DE.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	...64.000	AEGON N.V.....	0.....
0.....		00000.....	20-3878375	0.....	0.....		REAL ESTATE ALTERNATIVES PORTFOLIO 4HR, LLC.	DE.....	NIA.....	MONUMENTAL LIFE INSURANCE COMPANY.	OWNERSHIP BOARD	...32.000	AEGON N.V.....	0.....
0.....		00000.....	20-3878375	0.....	0.....		REAL ESTATE ALTERNATIVES PORTFOLIO 4HR, LLC.	DE.....	NIA.....	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	...4.000	AEGON N.V.....	0.....
0.....		00000.....	20-3878417	0.....	0.....		REAL ESTATE ALTERNATIVES PORTFOLIO 4MR, LLC.	DE.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	...64.000	AEGON N.V.....	0.....
0.....		00000.....	20-3878417	0.....	0.....		REAL ESTATE ALTERNATIVES PORTFOLIO 4MR, LLC.	DE.....	NIA.....	MONUMENTAL LIFE INSURANCE COMPANY.	OWNERSHIP BOARD	...32.000	AEGON N.V.....	0.....
0.....		00000.....	20-3878417	0.....	0.....		REAL ESTATE ALTERNATIVES PORTFOLIO 4MR, LLC.	DE.....	NIA.....	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	...4.000	AEGON N.V.....	0.....
0.....		00000.....	42-1418160	0.....	0.....		REALTY INFORMATION SYSTEMS, INC.....	IA.....	NIA.....	TRANSAMERICA REALTY SERVICES, LLC....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	20-0877184	0.....	0.....		RIVER RIDGE INSURANCE COMPANY.....	VT.....	IA.....	AEGON MANAGEMENT COMPANY.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		SELIENT INC.....	CN.....	NIA.....	AEGON CANADA ULC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	42-1338496	0.....	0.....		SHORT HILLS MANAGEMENT COMPANY.....	NJ.....	NIA.....	AEGON U.S. HOLDING CORPORATION.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0468.....	AEGON US HOLDING GRP.....	98426.....	86-0455577	0.....	0.....		SOUTHWEST EQUITY LIFE INSURANCE COMPANY	AZ.....	IA.....	AEGON USA, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	75-2548428	0.....	0.....		STONEBRIDGE BENEFIT SERVICES, INC.....	DE.....	NIA.....	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0468.....	AEGON US HOLDING GRP.....	10952.....	31-4423946	0.....	0.....		STONEBRIDGE CASUALTY INSURANCE COMPANY	OH.....	IA.....	AEGON USA, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	75-2664959	0.....	0.....		STONEBRIDGE GROUP, INC.....	DE.....	NIA.....	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		STONEBRIDGE INTERNATIONAL INSURANCE, LTD.	GB.....	NIA.....	CORNERSTONE INTERNATIONAL HOLDINGS, LTD.	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0468.....	AEGON US HOLDING GRP.....	65021.....	03-0164230	0.....	0.....		STONEBRIDGE LIFE INSURANCE COMPANY....	VT.....	IA.....	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	61-1497252	0.....	0.....		STONEBRIDGE REINSURANCE COMPANY.....	VT.....	IA.....	STONEBRIDGE LIFE INSURANCE COMPANY	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	52-0419790	0.....	0.....		TAHP FUND 1, LLC.....	DE.....	NIA.....	MONUMENTAL LIFE INSURANCE COMPANY.	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	84-0642550	0.....	0.....		TCF ASSET MANAGEMENT CORPORATION.....	DE.....	NIA.....	TCFC ASSET HOLDINGS, INC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....

Q13.7

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0.....		00000.....	32-0092333	0.....	0.....		TCFC AIR HOLDINGS, INC.....	DE.....	NIA.....	TRANSAMERICA COMMERCIAL FINANCE CORPORATION, I	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	32-0092334	0.....	0.....		TCFC ASSET HOLDINGS, INC.....	DE.....	NIA.....	TRANSAMERICA COMMERCIAL FINANCE CORPORATION, I	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	51-6513848	0.....	0.....		THE AEGON TRUST.....	DE.....	UIP.....	AEGON INTERNATIONAL B.V.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	42-1154276	0.....	0.....		THH ACQUISITIONS, LLC.....	IA.....	NIA.....	INVESTORS WARRANTY OF AMERICA, INC..	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		TIHI CANADA HOLDING, LLC.....	IA.....	NIA.....	TRANSAMERICA INTERNATIONAL HOLDINGS, INC.	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		TIHI MEXICO, S. DE R.L. DE C.V.....	MX.....	NIA.....	TRANSAMERICA INTERNATIONAL HOLDINGS, INC.	OWNERSHIP BOARD	...95.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		TIHI MEXICO, S. DE R.L. DE C.V.....	MX.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	5.000	AEGON N.V.....	0.....
0468.....	AEGON US HOLDING GRP.....	14146.....	45-3193055	0.....	0.....		TLIC RIVERWOOD REINSURANCE, INC.....	IA.....	IA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	36-4162154	0.....	0.....		TRANSAMERICA ACCOUNTS HOLDING CORPORATION	DE.....	NIA.....	TCFC ASSET HOLDINGS, INC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0468.....	AEGON US HOLDING GRP.....	82848.....	16-1020455	0.....	0000862923		TRANSAMERICA ADVISORS LIFE INSURANCE COMPANY OF NEW YORK	NY.....	IA.....	AEGON USA, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0468.....	AEGON US HOLDING GRP.....	79022.....	91-1325756	0.....	0000845091		TRANSAMERICA ADVISORS LIFE INSURANCE COMPANY	AR.....	IA.....	AEGON USA, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		TRANSAMERICA AFFINITY MARKETING CORRETORA DE SEGUROS LTDA	BR.....	NIA.....	AEGON DMS HOLDING B.V.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	42-1523438	0.....	0.....		TRANSAMERICA AFFINITY SERVICES, INC.....	MD.....	NIA.....	AEGON DIRECT MARKETING SERVICES, INC.	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	94-3252196	0.....	0.....		TRANSAMERICA AFFORDABLE HOUSING, INC.	CA.....	NIA.....	TRANSAMERICA REALTY SERVICES, LLC....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	61-1513662	0.....	0.....		TRANSAMERICA AGENCY NETWORK, INC.....	IA.....	NIA.....	AUSA HOLDING COMPANY.....	OWNERSHIP BOARD	1,000.000	AEGON N.V.....	0.....
0.....		00000.....	85-0325648	0.....	0.....		TRANSAMERICA ANNUITY SERVICE CORPORATION	NM.....	NIA.....	TRANSAMERICA INTERNATIONAL HOLDINGS, INC.	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	59-3403585	0.....	0001191808		TRANSAMERICA ASSET MANAGEMENT, INC....	FL.....	DS.....	WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO	OWNERSHIP BOARD	...77.000	AEGON N.V.....	0.....
0.....		00000.....	59-3403585	0.....	0001191808		TRANSAMERICA ASSET MANAGEMENT, INC....	FL.....	NIA.....	AUSA HOLDING COMPANY.....	OWNERSHIP BOARD	...23.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		TRANSAMERICA AVIATION, LLC.....	DE.....	NIA.....	TCFC AIR HOLDINGS, INC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....

Q13.8

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0.....		00000.....	95-3141953	0.....	0000316561		TRANSAMERICA CAPITAL, INC.....	CA.....	NIA.....	AUSA HOLDING COMPANY.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	94-3054228	0.....	0.....		TRANSAMERICA COMMERCIAL FINANCE CORPORATION, I.	DE.....	NIA.....	TRANSAMERICA FINANCE CORPORATION...	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		TRANSAMERICA CONSULTORA Y SERVICIOUS LIMITADA	CL.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	95.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		TRANSAMERICA CONSULTORA Y SERVICIOUS LIMITADA	CL.....	NIA.....	TRANSAMERICA INTERNATIONAL HOLDINGS, INC.	OWNERSHIP BOARD	5.000	AEGON N.V.....	0.....
0.....		00000.....	95-4631538	0.....	0.....		TRANSAMERICA CONSUMER FINANCE HOLDING COMPANY	DE.....	NIA.....	TCFC ASSET HOLDINGS, INC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	98-6021219	0.....	0.....		TRANSAMERICA CORPORATION (OR).....	OR.....	NIA.....	TRANSAMERICA CORPORATION.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	42-1484983	0.....	0000099189		TRANSAMERICA CORPORATION.....	DE.....	UIP.....	THE AEGON TRUST.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	08-2507515	0.....	0.....		TRANSAMERICA DIRECT MARKETING ASIA PACIFIC PTY, LTD.	AU.....	NIA.....	AEGON DMS HOLDING B.V.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		TRANSAMERICA DIRECT MARKETING CONSULTANTS PRIVATE LIMITED	IN.....	NIA.....	AEGON DMS HOLDING B.V.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	36-4254366	0.....	0.....		TRANSAMERICA DISTRIBUTION FINANCE-OVERSEAS, INC.	DE.....	NIA.....	TCFC ASSET HOLDINGS, INC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	95-1077235	0.....	0000099193		TRANSAMERICA FINANCE CORPORATION.....	DE.....	NIA.....	TRANSAMERICA CORPORATION.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	59-2476008	0.....	0.....		TRANSAMERICA FINANCIAL ADVISORS, INC....	DE.....	NIA.....	AUSA HOLDING COMPANY.....	OWNERSHIP BOARD	51.600	AEGON N.V.....	0.....
0.....		00000.....	59-2476008	0.....	0.....		TRANSAMERICA FINANCIAL ADVISORS, INC....	DE.....	NIA.....	AEGON ASSET MANAGEMENT SERVICES, INC.	OWNERSHIP BOARD	37.620	AEGON N.V.....	0.....
0.....		00000.....	59-2476008	0.....	0.....		TRANSAMERICA FINANCIAL ADVISORS, INC....	DE.....	NIA.....	TRANSAMERICA INTERNATIONAL HOLDINGS, INC.	OWNERSHIP BOARD	10.780	AEGON N.V.....	0.....
0468.....	AEGON US HOLDING GRP.....	70688.....	36-6071399	0.....	0.....		TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	NY.....	IA.....	AEGON USA, LLC.....	OWNERSHIP BOARD	87.400	AEGON N.V.....	0.....
0468.....	AEGON US HOLDING GRP.....	70688.....	36-6071399	0.....	0.....		TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	NY.....	IA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	12.600	AEGON N.V.....	0.....
0.....		00000.....	59-3403587	0.....	0001308973		TRANSAMERICA FUND SERVICES, INC.....	FL.....	DS.....	WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO	OWNERSHIP BOARD	44.000	AEGON N.V.....	0.....
0.....		00000.....	59-3403587	0.....	0001308973		TRANSAMERICA FUND SERVICES, INC.....	FL.....	NIA.....	AUSA HOLDING COMPANY.....	OWNERSHIP BOARD	56.000	AEGON N.V.....	0.....

Q13.9

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0.....		00000.....		0.....	0.....		TRANSAMERICA FUNDING LP.....	GB.....	NIA.....	TRANSAMERICA LEASING HOLDINGS, INC...	OWNERSHIP BOARD	...99.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		TRANSAMERICA FUNDING LP.....	GB.....	NIA.....	TRANSAMERICA COMMERCIAL FINANCE CORPORATION	OWNERSHIP BOARD	...1.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		TRANSAMERICA HOLDING B.V.....	NL.....	NIA.....	AEGON INTERNATIONAL B.V.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	95-4390993	0.....	0.....		TRANSAMERICA HOME LOAN.....	CA.....	NIA.....	TRANSAMERICA CONSUMER FINANCE HOLDING COMPANY	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	08-2524730	0.....	0.....		TRANSAMERICA INSURANCE MARKETING ASIA PACIFIC PTY, LTD.	AU.....	NIA.....	TRANSAMERICA DIRECT MARKETING ASIA PACIFIC PTY, LTD.	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		TRANSAMERICA INTERNATIONAL DIRECT MARKETING CONSULTANTS, LLC.	MD.....	NIA.....	AEGON DIRECT MARKETING SERVICES, INC.	OWNERSHIP BOARD	...49.000	AEGON N.V.....	0.....
0.....		00000.....	94-2873401	0.....	0.....		TRANSAMERICA INTERNATIONAL HOLDINGS, INC.	DE.....	NIA.....	AEGON USA, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	98-0199561	0.....	0.....		TRANSAMERICA INTERNATIONAL RE (BERMUDA), LTD.	BM.....	NIA.....	AEGON USA, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		TRANSAMERICA INTERNATIONAL RE ESCRITORIO DE REPRESENTACAO NO BRASIL, LTD.	BR.....	NIA.....	TRANSAMERICA INTERNATIONAL RE(BERMUDA), LTD.	OWNERSHIP BOARD	...95.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		TRANSAMERICA INTERNATIONAL RE ESCRITORIO DE REPRESENTACAO NO BRASIL, LTD.	BR.....	NIA.....	TRANSAMERICA INTERNATIONAL HOLDINGS, INC.	OWNERSHIP BOARD	...5.000	AEGON N.V.....	0.....
0.....		00000.....	06-1564377	0.....	0000099201		TRANSAMERICA INVESTMENT MANAGEMENT, LLC.	DE.....	NIA.....	AEGON USA ASSET MANAGEMENT HOLDING, LLC.	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	13-3452993	0.....	0.....		TRANSAMERICA LEASING HOLDINGS, INC.....	DE.....	NIA.....	TRANSAMERICA FINANCE CORPORATION...	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	98-0481010	0.....	0.....		TRANSAMERICA LIFE (BERMUDA), LTD.....	BM.....	IA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		TRANSAMERICA LIFE CANADA.....	CN.....	IA.....	AEGON CANADA ULC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0468.....	AEGON US HOLDING GRP.....	86231.....	39-0989781	0.....	0.....		TRANSAMERICA LIFE INSURANCE COMPANY..	IA.....	IA.....	TRANSAMERICA INTERNATIONAL HOLDINGS, INC.	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0468.....	AEGON US HOLDING GRP.....	86231.....	39-0989781	0.....	0.....		TRANSAMERICA LIFE INSURANCE COMPANY..	IA.....	IA.....	TRANSAMERICA CORPORATION.....	OWNERSHIP BOARD	...74.000	AEGON N.V.....	0.....
0468.....	AEGON US HOLDING GRP.....	86231.....	39-0989781	0.....	0.....		TRANSAMERICA LIFE INSURANCE COMPANY..	IA.....	IA.....	AEGON USA, LLC.....	OWNERSHIP BOARD	...26.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		TRANSAMERICA LIFE INTERNATIONAL (BERMUDA), LTD.	BM.....	IA.....	AEGON SERVICES (DUBLIN) LIMITED.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....

Q13.10

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0.....		00000.....	94-2993381	0.....	0.....		TRANSAMERICA OAKMONT CORPORATION.....	CA.....	NIA.....	TRANSAMERICA INTERNATIONAL HOLDINGS, INC.	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	94-3304740	0.....	0.....		TRANSAMERICA PACIFIC INSURANCE COMPANY, LTD.	HI.....	IA.....	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	...96.300	AEGON N.V.....	0.....
0.....		00000.....	94-3304740	0.....	0.....		TRANSAMERICA PACIFIC INSURANCE COMPANY, LTD.	HI.....	IA.....	TRANSAMERICA INTERNATIONAL HOLDINGS, INC.	OWNERSHIP BOARD	...3.700	AEGON N.V.....	0.....
0.....		00000.....	52-0419790	0.....	0.....		TRANSAMERICA PYRAMID PROPERTIES, LLC..	IA.....	NIA.....	MONUMENTAL LIFE INSURANCE COMPANY.	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	52-0419790	0.....	0.....		TRANSAMERICA REALTY INVESTMENT PROPERTIES, LLC.	DE.....	NIA.....	MONUMENTAL LIFE INSURANCE COMPANY.	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	94-3026780	0.....	0.....		TRANSAMERICA REALTY SERVICES, LLC.....	DE.....	NIA.....	AUSA HOLDING COMPANY.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	52-1525601	0.....	0.....		TRANSAMERICA RESOURCES, INC.....	MD.....	NIA.....	MONUMENTAL GENERAL ADMINISTRATORS, INC.	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	42-1527720	0.....	0.....		TRANSAMERICA RETIREMENT MANAGEMENT, INC.	MN.....	NIA.....	AEGON FINANCIAL SERVICES GROUP, INC..	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	31-1281022	0.....	0.....		TRANSAMERICA RETIREMENT SOLUTIONS CORPORATION	OH.....	NIA.....	AUSA HOLDING COMPANY.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	36-4251204	0.....	0.....		TRANSAMERICA SMALL BUSINESS CAPITAL, INC.	DE.....	NIA.....	TCFC ASSET HOLDINGS, INC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	27-0648897	0.....	0.....		TRANSAMERICA STABLE VALUE SOLUTIONS, INC.	DE.....	NIA.....	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	42-1079580	0.....	0.....		TRANSAMERICA TRAVEL AND CONFERENCE SERVICES, INC.	IA.....	NIA.....	MONEY SERVICES, INC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	36-4134790	0.....	0.....		TRANSAMERICA VENDOR FINANCIAL SERVICES CORPORATION	DE.....	NIA.....	TCFC ASSET HOLDINGS, INC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	52-1263786	0.....	0.....		UNITED FINANCIAL SERVICES, INC.....	MD.....	NIA.....	AEGON USA, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	42-1334744	0.....	0.....		UNIVERSAL BENEFITS, LLC.....	IA.....	NIA.....	AUSA HOLDING COMPANY.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		VERENIGING AEGON NETHERLANDS MEMBERSHIP ASSOCIATION	NL.....	NIA.....		OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0468.....	AEGON US HOLDING GRP.....	91413.....	43-1162657	0.....	0.....		WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO	OH.....		AEGON USA, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	20-2541057	0.....	0.....		WFG CHINA HOLDINGS. INC.....	DE.....	NIA.....	WORLD FINANCIAL GROUP, INC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	66-0621281	0.....	0.....		WFG INSURANCE AGENCY OF PUERTO RICO, INC.	PR.....	DS.....	WORLD FINANCIAL GROUP INSURANCE AGENCY, INC.	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....

Q13.11

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0.....		00000.....	20-2133638	0.....	0.....		WFG PROPERTIES HOLDINGS, LLC.....	GA.....	NIA.....	WORLD FINANCIAL GROUP, INC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		WFG REINSURANCE LIMITED.....	BM.....	NIA.....	WORLD FINANCIAL GROUP, INC.....	OWNERSHIP BOARD	51.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		WFG SECURITIES OF CANADA, INC.....	CN.....	NIA.....	WORLD FINANCIAL GROUP HOLDING COMPANY OF CANADA, INC.	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		WORLD FINANCIAL GROUP HOLDING COMPANY OF CANADA, INC.	CN.....	NIA.....	TRANSAMERICA INTERNATIONAL HOLDINGS, INC.	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		WORLD FINANCIAL GROUP INSURANCE AGENCY OF CANADA, INC.	CN.....	NIA.....	WORLD FINANCIAL GROUP HOLDING COMPANY OF CANADA, INC.	OWNERSHIP BOARD	50.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		WORLD FINANCIAL GROUP INSURANCE AGENCY OF CANADA, INC.	CN.....	NIA.....	WORLD FINANCIAL GROUP SUBHOLDING COMPANY OF CANADA, INC.	OWNERSHIP BOARD	50.000	AEGON N.V.....	0.....
0.....		00000.....	99-0277127	0.....	0.....		WORLD FINANCIAL GROUP INSURANCE AGENCY OF HAWAII, INC.	HI.....	DS.....	WORLD FINANCIAL GROUP INSURANCE AGENCY, INC.	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	04-3182849	0.....	0.....		WORLD FINANCIAL GROUP INSURANCE AGENCY OF MASSACHUSETTS, INC.	MA.....	DS.....	WORLD FINANCIAL GROUP INSURANCE AGENCY, INC.	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	42-1519076	0.....	0.....		WORLD FINANCIAL GROUP INSURANCE AGENCY OF WYOMING, INC.	WY.....	DS.....	WORLD FINANCIAL GROUP INSURANCE AGENCY, INC.	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	95-3809372	0.....	0.....		WORLD FINANCIAL GROUP INSURANCE AGENCY, INC.	CA.....	DS.....	WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		WORLD FINANCIAL GROUP SUBHOLDING COMPANY OF CANADA, INC.	CN.....	NIA.....	WORLD FINANCIAL GROUP HOLDING COMPANY OF CANADA, INC.	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	42-1518386	0.....	0.....		WORLD FINANCIAL GROUP, INC.....	DE.....	NIA.....	AEGON ASSET MANAGEMENT SERVICES, INC.	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	95-2775959	0.....	0000109152		ZAHORIK COMPANY, INC.....	CA.....	NIA.....	AUSA HOLDING COMPANY.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	42-1205796	0.....	0.....		YARRA RAPIDS MANAGEMENT, LLC.....	DE.....	NIA.....	AEGON USA REALTY ADVISORS, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	0.....
0.....		00000.....	26-1298094	0.....	0.....		ZERO BETA FUND, LLC.....	DE.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	82.350	AEGON N.V.....	0.....
0.....		00000.....	26-1298094	0.....	0.....		ZERO BETA FUND, LLC.....	DE.....	NIA.....	MONUMENTAL LIFE INSURANCE COMPANY.	OWNERSHIP BOARD	16.160	AEGON N.V.....	0.....
0.....		00000.....	26-1298094	0.....	0.....		ZERO BETA FUND, LLC.....	DE.....	NIA.....	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	1.490	AEGON N.V.....	0.....

Q13.12

WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	YES
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	YES
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanations:

1.
2.
3.
4.
5.
6.
7.

Bar Code:



WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO
Overflow Page for Write-Ins

Additional Write-ins for Assets:

	Current Statement Date			4 December 31, Prior Year Net Admitted Assets
	1	2	3	
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	
2504. State transferable tax credits.....	425,720	0	425,720	676,078
2505. Investment Receivable.....	219,693	219,693	0	15,279
2506. Other assets non-admitted.....	641	641	0	0
2597. Summary of remaining write-ins for Line 25.....	646,054	220,334	425,720	691,357

Additional Write-ins for Summary of Operations:

		1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
2704. Experience refunds.....		(103)	0	0
2797. Summary of remaining write-ins for Line 27.....		(103)	0	0

Additional Write-Ins for Schedule T:

States, Etc.	1 Active Status	Direct Business Only					
		Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Mem- bership and Other Fees	5 Other Considerations	6 Total Columns 2 through 5	7 Deposit-Type Contracts
		2 Life Insurance Premiums	3 Annuity Considerations				
5804. AUSTRIA.....	XXX	7,221	0	0	0	7,221	0
5805. BANGLADESH.....	XXX	0	15,264	0	0	15,264	0
5806. BELGIUM.....	XXX	85,047	0	0	0	85,047	0
5807. BERMUDA.....	XXX	16,320	0	0	0	16,320	0
5808. CAMBODIA.....	XXX	2,340	5,400	0	0	7,740	0
5809. CAMEROON.....	XXX	0	1,494	0	0	1,494	0
5810. CHILE.....	XXX	1,350	2,807	0	0	4,157	0
5811. CHINA.....	XXX	74,597	4,500	0	0	79,097	0
5812. CZECH REPUBLIC.....	XXX	3,270	0	0	0	3,270	0
5813. Department of defense.....	XXX	384,652	51,626	0	0	436,278	0
5814. ECUADOR.....	XXX	0	1,584	0	0	1,584	0
5815. EGYPT.....	XXX	1,815	0	0	0	1,815	0
5816. ENGLAND.....	XXX	54,673	0	0	0	54,673	0
5817. ETHIOPIA.....	XXX	9,400	0	0	0	9,400	0
5818. FINLAND.....	XXX	18,000	9,889	0	0	27,889	0
5819. FRANCE.....	XXX	13,254	0	0	0	13,254	0
5820. GERMANY.....	XXX	169,138	5,000	0	0	174,138	18
5821. HONG KONG.....	XXX	35,963	0	0	0	35,963	0
5822. HUNGARY.....	XXX	0	12,000	0	0	12,000	0
5823. INDIA.....	XXX	9,326	0	0	0	9,326	0
5824. INDONESIA.....	XXX	4,800	11,805	0	0	16,605	0
5825. ISRAEL.....	XXX	900	0	0	0	900	0
5826. ITALY.....	XXX	530	0	0	0	530	0
5827. JAPAN.....	XXX	22,137	6,094	0	0	28,231	0
5828. JORDAN.....	XXX	1,800	0	0	0	1,800	0
5829. LUXEMBOURG.....	XXX	48,652	0	0	0	48,652	0
5830. MACAU.....	XXX	780	0	0	0	780	0
5831. MALAYSIA.....	XXX	2,120	0	0	0	2,120	0
5832. MEXICO.....	XXX	900	0	0	0	900	0
5833. MONACO.....	XXX	19,230	0	0	0	19,230	0
5834. NETHERLANDS.....	XXX	91,765	0	0	0	91,765	0
5835. NETHERLANDS ANTILLES.....	XXX	1,350	0	0	0	1,350	0
5836. NEW ZEALAND.....	XXX	150	0	0	0	150	0
5837. PARAGUAY.....	XXX	1,800	0	0	0	1,800	0
5838. PHILIPPINES.....	XXX	10,917	0	0	0	10,917	0
5839. POLAND.....	XXX	0	6,750	0	0	6,750	0
5840. SAUDI ARABIA.....	XXX	2,400	0	0	0	2,400	0
5841. SINGAPORE.....	XXX	11,454	21,348	0	0	32,802	0
5842. SOUTH KOREA.....	XXX	1,901	5,423	0	0	7,324	0
5843. SWEDEN.....	XXX	500	0	0	0	500	0
5844. SWITZERLAND.....	XXX	22,620	0	0	0	22,620	0
5845. TAIWAN.....	XXX	84,767	59,172	0	0	143,939	0
5846. TANZANIA.....	XXX	1,034	0	0	0	1,034	0
5847. THAILAND.....	XXX	1,950	1,041	0	0	2,991	0
5848. UGANDA.....	XXX	0	2,250	0	0	2,250	0
5849. UNITED ARAB EMIRATES.....	XXX	1,521	0	0	0	1,521	0
5850. UNITED KINGDOM.....	XXX	165,355	107,492	0	0	272,847	0
5851. URUGUAY.....	XXX	750	0	0	0	750	0
5852. VENEZUELA.....	XXX	470	0	0	0	470	0
5853. VIETNAM.....	XXX	0	3,008	0	0	3,008	0
5897. Summary of remaining write-ins for line 58.....	XXX	1,388,919	333,947	0	0	1,722,866	18

WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO
SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	36,015,473	37,040,603
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	0	0
2.2 Additional investment made after acquisition.....	60,064	(66,413)
3. Current year change in encumbrances.....	0	0
4. Total gain (loss) on disposals.....	0	0
5. Deduct amounts received on disposals.....	0	0
6. Total foreign exchange change in book/adjusted carrying value.....	0	0
7. Deduct current year's other than temporary impairment recognized.....	0	0
8. Deduct current year's depreciation.....	718,611	958,717
9. Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....	35,356,926	36,015,473
10. Deduct total nonadmitted amounts.....	0	0
11. Statement value at end of current period (Line 9 minus Line 10).....	35,356,926	36,015,473

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....	49,646,001	12,415,876
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	0	43,596,188
2.2 Additional investment made after acquisition.....	0	97,483
3. Capitalized deferred interest and other.....	0	0
4. Accrual of discount.....	9,680	6,515
5. Unrealized valuation increase (decrease).....	0	0
6. Total gain (loss) on disposals.....	252,200	236,734
7. Deduct amounts received on disposals.....	8,510,818	6,267,234
8. Deduct amortization of premium and mortgage interest points and commitment fees.....	487,094	439,561
9. Total foreign exchange change in book value/recorded investment excluding accrued interest.....	0	0
10. Deduct current year's other than temporary impairment recognized.....	0	0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	40,909,969	49,646,001
12. Total valuation allowance.....	0	0
13. Subtotal (Line 11 plus Line 12).....	40,909,969	49,646,001
14. Deduct total nonadmitted amounts.....	0	0
15. Statement value at end of current period (Line 13 minus Line 14).....	40,909,969	49,646,001

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	3,473,153	4,120,276
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	51,000	86,420
2.2 Additional investment made after acquisition.....	107,374	759,089
3. Capitalized deferred interest and other.....	0	0
4. Accrual of discount.....	0	0
5. Unrealized valuation increase (decrease).....	94,501	(205,617)
6. Total gain (loss) on disposals.....	(94,500)	0
7. Deduct amounts received on disposals.....	608	283
8. Deduct amortization of premium and depreciation.....	537,368	1,286,732
9. Total foreign exchange change in book/adjusted carrying value.....	0	0
10. Deduct current year's other than temporary impairment recognized.....	0	0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	3,093,552	3,473,153
12. Deduct total nonadmitted amounts.....	1	0
13. Statement value at end of current period (Line 11 minus Line 12).....	3,093,551	3,473,153

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year.....	919,030,326	974,425,732
2. Cost of bonds and stocks acquired.....	477,313,300	213,390,946
3. Accrual of discount.....	1,558,750	730,646
4. Unrealized valuation increase (decrease).....	9,515,482	(4,236,126)
5. Total gain (loss) on disposals.....	4,348,124	1,199,931
6. Deduct consideration for bonds and stocks disposed of.....	251,110,768	263,223,440
7. Deduct amortization of premium.....	3,570,571	2,946,499
8. Total foreign exchange change in book/adjusted carrying value.....	0	0
9. Deduct current year's other than temporary impairment recognized.....	66,755	310,864
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	1,157,017,888	919,030,326
11. Deduct total nonadmitted amounts.....	0	0
12. Statement value at end of current period (Line 10 minus Line 11).....	1,157,017,888	919,030,326

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

QSI02

	1	2	3	4	5	6	7	8
	Book/Adjusted Carrying Value Beginning of Current Quarter	Acquisitions During Current Quarter	Dispositions During Current Quarter	Non-Trading Activity During Current Quarter	Book/Adjusted Carrying Value End of First Quarter	Book/Adjusted Carrying Value End of Second Quarter	Book/Adjusted Carrying Value End of Third Quarter	Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a).....	823,035,068	459,746,109	434,536,047	(4,192,352)	797,085,804	823,035,068	844,052,779	747,913,463
2. Class 2 (a).....	310,291,753	72,069,095	10,296,310	766,949	305,102,216	310,291,753	372,831,487	271,307,901
3. Class 3 (a).....	24,584,538	0	4,332,278	2,665,603	12,697,246	24,584,538	22,917,863	16,220,112
4. Class 4 (a).....	18,173,267	3,105,125	2,580,652	14,242	14,696,248	18,173,267	18,711,982	15,065,366
5. Class 5 (a).....	7,302,414	1,005,000	3,936,464	270,265	6,135,968	7,302,414	4,641,215	6,124,515
6. Class 6 (a).....	722,115	0	2,351	(20,523)	723,950	722,115	699,241	1,996,864
7. Total Bonds.....	1,184,109,155	535,925,329	455,684,102	(495,816)	1,136,441,432	1,184,109,155	1,263,854,567	1,058,628,221
PREFERRED STOCK								
8. Class 1.....	0	0	0	0	0	0	0	0
9. Class 2.....	0	0	0	0	0	0	0	0
10. Class 3.....	0	0	0	0	0	0	0	0
11. Class 4.....	0	0	0	0	0	0	0	0
12. Class 5.....	0	0	0	0	0	0	0	0
13. Class 6.....	0	0	0	0	0	0	0	0
14. Total Preferred Stock.....	0	0	0	0	0	0	0	0
15. Total Bonds and Preferred Stock.....	1,184,109,155	535,925,329	455,684,102	(495,816)	1,136,441,432	1,184,109,155	1,263,854,567	1,058,628,221

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation:
NAIC 1 \$.....0; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

SCHEDULE DA - PART 1

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year To Date	5 Paid for Accrued Interest Year To Date
9199999. Totals.....	96,329,809	XXX.....	96,316,310	4,324	0

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	70,095,286	68,545,707
2. Cost of short-term investments acquired.....	519,462,374	1,066,519,998
3. Accrual of discount.....	13,499	18,595
4. Unrealized valuation increase (decrease).....	0	0
5. Total gain (loss) on disposals.....	0	0
6. Deduct consideration received on disposals.....	493,241,350	1,064,988,996
7. Deduct amortization of premium.....	0	17
8. Total foreign exchange change in book/adjusted carrying value.....	0	0
9. Deduct current year's other than temporary impairment recognized.....	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	96,329,809	70,095,286
11. Deduct total nonadmitted amounts.....	0	0
12. Statement value at end of current period (Line 10 minus Line 11).....	96,329,809	70,095,286

WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO
SCHEDULE DB - PART A - VERIFICATION

Options, Caps, Floors, Collars, Swaps and Forwards

1.	Book/adjusted carrying value, December 31, prior year (Line 9, prior year).....	(510,768)
2.	Cost paid/(consideration received) on additions.....	0
3.	Unrealized valuation increase (decrease).....	139,241
4.	Total gain (loss) on termination recognized.....	(3,791,491)
5.	Considerations received (paid) on terminations.....	(3,791,491)
6.	Amortization.....	0
7.	Adjustment to the book/adjusted carrying value of hedge item.....	0
8.	Total foreign exchange change in book/adjusted carrying value.....	0
9.	Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 - 5 + 6 + 7 + 8).....	(371,527)
10.	Deduct nonadmitted assets.....	0
11.	Statement value at end of current period (Line 9 minus Line 10).....	(371,527)

SCHEDULE DB - PART B - VERIFICATION

Futures Contracts

1.	Book/adjusted carrying value, December 31, prior year.....	0
2.	Net cash deposits (Section 1, Broker Name/Net Cash Deposits Footnote).....	0
3.1	Change in variation margin on open contracts.....	(433,454)
3.2	Add:	
	Change in adjustment to basis of hedged item:	
3.21	Section 1, Column 17, current year to date minus.....	0
3.22	Section 1, Column 17, prior year.....	00
	Change in amount recognized:	
3.23	Section 1, Column 16, current year to date minus.....	(879,682)
3.24	Section 1, Column 16, prior year.....	(446,228)(433,454)(433,454)
3.3	Subtotal (Line 3.1 minus Line 3.2).....	0
4.1	Variation margin on terminated contracts during the year.....	(1,478,564)
4.2	Less:	
4.21	Amount used to adjust basis of hedged item.....	0
4.22	Amount recognized.....	(1,478,564)(1,478,564)
4.3	Subtotal (Line 4.1 minus Line 4.2).....	0
5.	Dispositions gains (losses) on contracts terminated in prior year:	
5.1	Recognized.....	0
5.2	Used to adjust basis of hedged items.....	0
6.	Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3.3 - 4.3 - 5.1 - 5.2).....	0
7.	Deduct nonadmitted assets.....	0
8.	Statement value at end of current period (Line 6 minus Line 7).....	0

Sch. DB-Pt C-Sn 1
NONE

Sch. DB-Pt C-Sn 2
NONE

WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO
SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

Book/Adjusted Carrying Value Check

1.	Part A, Section 1, Column 14.....	(371,527)
2.	Part B, Section 1, Column 14.....	0
3.	Total (Line 1 plus Line 2).....	(371,527)
4.	Part D, Column 5.....	0
5.	Part D, Column 6.....	(371,527)
6.	Total (Line 3 minus Line 4 minus Line 5).....	0

Fair Value Check

7.	Part A, Section 1, Column 16.....	(371,527)
8.	Part B, Section 1, Column 13.....	0
9.	Total (Line 7 plus Line 8).....	(371,527)
10.	Part D, Column 8.....	0
11.	Part D, Column 9.....	(371,527)
12.	Total (Line 9 minus Line 10 minus Line 11).....	0

Potential Exposure Check

13.	Part A, Section 1, Column 21.....	37
14.	Part B, Section 1, Column 19.....	1,067,911
15.	Part D, Column 11.....	1,067,948
16.	Total (Line 13 plus Line 14 minus Line 15).....	0

WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO
SCHEDULE E- VERIFICATION
Cash Equivalents

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	100,033,978	173,613,930
2. Cost of cash equivalents acquired.....	517,317,931	893,455,394
3. Accrual of discount.....	140,038	272,228
4. Unrealized valuation increase (decrease).....	0	0
5. Total gain (loss) on disposals.....	125	5,313
6. Deduct consideration received on disposals.....	541,652,956	967,312,886
7. Deduct amortization of premium.....	0	0
8. Total foreign exchange change in book/ adjusted carrying value.....	0	0
9. Deduct current year's other than temporary impairment recognized.....	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	75,839,117	100,033,978
11. Deduct total nonadmitted amounts.....	0	0
12. Statement value at end of current period (Line 10 minus Line 11).....	75,839,117	100,033,978

SCHEDULE A - PART 2

Showing all Real Estate ACQUIRED AND ADDITIONS MADE During the Current Quarter

1	Location		4	5		6	7	8	9
	2	3							
Description of Property	City	State	Date Acquired	Name of Vendor		Actual Cost at Time of Acquisition	Amount of Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Additional Investment Made After Acquisition
Acquired by Purchase									
FL-ST. PETERSBURG 570 CARILLON.....	ST PETERSBURG.....	FL.....	3Q 2012	VARIOUS.....		0	0	0	27,018
FL-ST. PETERSBURG 570 CARILLON PHASE 2.....	ST PETERSBURG.....	FL.....	3Q 2012	VARIOUS.....		0	0	0	431
0199999. Totals.....						0	0	0	27,448
0399999. Totals.....						0	0	0	27,448

QE01

SCHEDULE A - PART 3

Showing all Real Estate DISPOSED During the Quarter, Including Payments During the Final Year on "Sales Under Contract "

1	Location		4	5	6	7	8	Change in Book/Adjusted Carrying Value Less Encumbrances					14	15	16	17	18	19	20
	2	3						9	10	11	12	13							
Description of Property	City	State	Disposal Date	Name of Purchaser	Actual Cost	Expended for Additions, Permanent Improvements and Changes in Encumbrances	Book/Adjusted Carrying Value Less Encumbrances Prior Year	Current Year's Depreciation	Current Year's Other Than Temporary Impairment Recognized	Current Year's Change in Encumbrances	Total Change in B./A.C.V. (11 - 9 - 10)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value Less Encumbrances on Disposal	Amounts Received During Year	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Gross Income Earned Less Interest Incurred on Encumbrances	Taxes, Repairs, and Expenses Incurred

NONE

SCHEDULE B - PART 2

Showing all Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Actual Cost at Time of Acquisition	8 Additional Investment Made After Acquisition	9 Value of Land and Buildings
	2 City	3 State						

NONE

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Change in Book Value/Recorded Investment						14 Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	15 Consideration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	2 City	3 State					8 Unrealized Valuation Increase (Decrease)	9 Current Year's (Amortization)/ Accretion	10 Current Year's Other Than Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)	13 Total Foreign Exchange Change in Book Value					

Mortgages With Partial Repayments

87847.....	Calabasas.....	CA.....	.....	03/01/2011....	.....	.....14,450,963	0	(281,488)	0	0	(281,488)	0	0	525,639	0	0	0
88465.....	Mankato.....	MN.....	.....	09/01/2011....	.....	.....5,069,471	0	7,784	0	0	7,784	0	0	50,347	0	0	0
88880.....	Jacksonville.....	FL.....	.....	09/01/2011....	.....	.....5,747,997	0	(40,624)	0	0	(40,624)	0	0	77,966	0	0	0
89245.....	Fort Lauderdale.....	FL.....	.....	11/12/2004....	.....	.....6,003,047	0	0	0	0	0	0	0	0	0	0	0
89423.....	Ellenton.....	FL.....	.....	09/01/2011....	.....	.....10,148,216	0	(139,656)	0	0	(139,656)	0	0	76,795	0	0	0
89520.....	Westminster.....	CO.....	.....	08/17/2005....	.....	.....2,402,691	0	0	0	0	0	0	0	19,100	0	0	0
89891.....	Northvale.....	NJ.....	.....	09/01/2011....	.....	.....5,823,618	0	(25,325)	0	0	(25,325)	0	0	24,463	0	0	0
0299999. Total - Mortgages With Partial Repayments.....						49,646,002	0	(479,310)	0	0	(479,310)	0	0	774,308	0	0	0

Mortgages Disposed

89245.....	Fort Lauderdale.....	FL.....	.....	11/12/2004....	07/01/2012....	6,003,047	0	1,897	0	0	1,897	0	6,004,944	6,257,144	0	252,200	252,200
0399999. Total - Mortgages Disposed.....						6,003,047	0	1,897	0	0	1,897	0	6,004,944	6,257,144	0	252,200	252,200
0599999. Total Mortgages.....						55,649,049	0	(477,413)	0	0	(477,413)	0	6,004,944	7,031,452	0	252,200	252,200

QE02

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1	2	Location		5	6	7	8	9	10	11	12	13
		3	4									
CUSIP Identification	Name or Description	City	State	Name of Vendor or General Partner	NAIC Desig- nation	Date Originally Acquired	Type and Strategy	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Amount of Encumbrances	Commitment for Additional Investment	Percentage of Ownership

NONE

QE03

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1	2	Location		5	6	7	8	Changes in Book/Adjusted Carrying Value						15	16	17	18	19	20
		3	4					9	10	11	12	13	14						
CUSIP Identification	Name or Description	City	State	Name of Purchaser or Nature of Disposal	Date Originally Acquired	Disposal Date	Book/Adjusted Carrying Value Less Encumbrances, Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in B./A.C.V (9+10-11+12)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value Less Encumbrances on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Investment Income

NONE

WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired During the Current Quarter

1	2			3	4	5	6	7	8	9	10
CUSIP Identification	Description			Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
Bonds - U.S. Government											
36176F Z2 7	GNMA REV MTG 765161 4.658% 09/01/61.....				...09/01/2012	Interest Capitalization.....		26,957	26,957	0	1.....
36176F ZU 5	GNMA REV MTG 765155 4.660% 08/01/61.....				...09/01/2012	Interest Capitalization.....		227,356	227,356	0	1.....
36230R NF 9	GNMA REV MTG 756690 4.662% 10/01/61.....				...08/01/2012	Interest Capitalization.....		8,103	8,103	0	1.....
36230R NM 4	GNMA REV MTG 756696 4.698% 12/01/61.....				...09/01/2012	Interest Capitalization.....		20,241	20,241	0	1.....
912828 TM 2	US TREASURY NOTE 0.625% 08/31/17.....				...09/26/2012	CREDIT RESEARCH & TRADING LLC.....		549,914	550,000	256	1.....
0599999.	Total - Bonds - U.S. Government.....							832,571	832,657	256	XXX.....
Bonds - U.S. Special Revenue and Special Assessment											
01F030 68 6	FNMA TBA 3.0% 3.000% 08/01/42.....				...08/02/2012	CITIGROUP.....		25,986,328	25,000,000	0	1.....
01F032 68 2	FNMA TBA 30YR 3.5% 3.500% 08/01/40.....				...08/02/2012	CITIGROUP.....		(26,515,625)	(25,000,000)	0	1.....
3138A9 3M 4	FNMA AH8003 3.500% 03/01/41.....				...08/09/2012	J.P. MORGAN SECURITIES INC.....		70,545	68,062	79	1.....
3138AE 3X 9	FNMA AI1713 3.500% 04/01/41.....				...08/09/2012	J.P. MORGAN SECURITIES INC.....		86,803	83,748	98	1.....
3138E8 PL 0	FNMA AK4026 3.500% 02/01/42.....				...08/09/2012	J.P. MORGAN SECURITIES INC.....		601,486	580,314	677	1.....
3138E9 3K 4	FNMA AK5301 3.500% 03/01/42.....				...08/09/2012	J.P. MORGAN SECURITIES INC.....		518,243	500,000	583	1.....
3138EC MJ 9	FNMA AK7560 3.500% 07/01/42.....				...08/09/2012	J.P. MORGAN SECURITIES INC.....		91,565	88,342	103	1.....
3138EC MV 2	FNMA AK7571 3.500% 08/01/42.....				...08/09/2012	J.P. MORGAN SECURITIES INC.....		1,036,484	1,000,000	1,167	1.....
3138ED UT 6	FNMA AK8693 3.500% 05/01/42.....				...08/09/2012	J.P. MORGAN SECURITIES INC.....		207,317	200,020	233	1.....
3138LS ZN 3	FNMA AO2548 3.500% 04/01/42.....				...08/09/2012	J.P. MORGAN SECURITIES INC.....		2,159,453	2,083,440	2,431	1.....
3138LT W7 9	FNMA AO3369 3.500% 05/01/42.....				...08/09/2012	J.P. MORGAN SECURITIES INC.....		102,267	98,667	115	1.....
3138LU S2 2	FNMA AO4136 3.500% 06/01/42.....				...08/09/2012	J.P. MORGAN SECURITIES INC.....		92,408	89,155	104	1.....
3138LV EN 9	FNMA AO4640 3.500% 05/01/42.....				...08/09/2012	J.P. MORGAN SECURITIES INC.....		98,755	95,279	111	1.....
3138LV G9 8	FNMA AO4723 3.500% 08/01/42.....				...08/09/2012	J.P. MORGAN SECURITIES INC.....		106,987	103,221	120	1.....
3138LW TK 7	FNMA AO5953 3.500% 06/01/42.....				...08/09/2012	J.P. MORGAN SECURITIES INC.....		211,978	204,517	239	1.....
3138LX E3 9	FNMA AO6453 3.500% 07/01/42.....				...08/09/2012	J.P. MORGAN SECURITIES INC.....		74,509	71,886	84	1.....
3138LX LP 2	FNMA AO6633 3.500% 08/01/42.....				...08/09/2012	J.P. MORGAN SECURITIES INC.....		888,074	856,814	1,000	1.....
3138LX LT 4	FNMA AO6637 3.500% 08/01/42.....				...08/09/2012	J.P. MORGAN SECURITIES INC.....		525,023	506,542	591	1.....
3138LY DY 0	FNMA AO7318 3.500% 07/01/42.....				...08/09/2012	J.P. MORGAN SECURITIES INC.....		2,220,436	2,142,277	2,499	1.....
3138M0 LV 0	FNMA AO8439 3.500% 08/01/42.....				...08/09/2012	J.P. MORGAN SECURITIES INC.....		86,369	83,329	97	1.....
3138M1 ME 5	FNMA AO9356 3.500% 07/01/42.....				...08/09/2012	J.P. MORGAN SECURITIES INC.....		88,510	85,395	100	1.....
3138M1 S9 0	FNMA AO9543 3.500% 07/01/42.....				...08/09/2012	J.P. MORGAN SECURITIES INC.....		98,687	95,214	111	1.....
3138M3 4N 1	FNMA AP0828 3.500% 08/01/42.....				...08/09/2012	J.P. MORGAN SECURITIES INC.....		74,970	72,331	84	1.....
3138M3 Q8 0	FNMA AP0478 3.500% 04/01/42.....				...08/09/2012	J.P. MORGAN SECURITIES INC.....		859,180	828,937	967	1.....
3138M3 QT 4	FNMA AP0465 3.500% 05/01/42.....				...08/09/2012	J.P. MORGAN SECURITIES INC.....		2,394,434	2,310,149	2,695	1.....
3138M3 QX 5	FNMA AP0469 3.500% 04/01/42.....				...08/09/2012	J.P. MORGAN SECURITIES INC.....		74,976	72,337	84	1.....
3138M5 DM 8	FNMA AP1907 3.500% 07/01/42.....				...08/09/2012	J.P. MORGAN SECURITIES INC.....		77,992	75,246	88	1.....
3138M5 UE 7	FNMA AP2380 3.500% 07/01/42.....				...08/09/2012	J.P. MORGAN SECURITIES INC.....		538,190	519,245	606	1.....
3138M5 W7 0	FNMA AP2469 3.500% 08/01/42.....				...08/09/2012	J.P. MORGAN SECURITIES INC.....		94,285	90,966	106	1.....
3138M6 D8 7	FNMA AP2826 3.500% 07/01/42.....				...08/09/2012	J.P. MORGAN SECURITIES INC.....		103,648	100,000	117	1.....
31412Q HL 6	FNMA 931835 3.500% 08/01/39.....				...08/09/2012	J.P. MORGAN SECURITIES INC.....		86,870	83,812	98	1.....
31415Y N5 4	FNMA 993312 3.500% 11/01/39.....				...08/09/2012	J.P. MORGAN SECURITIES INC.....		259,122	250,001	292	1.....

QE04

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired During the Current Quarter

1	2			3	4	5	6	7	8	9	10
CUSIP Identification	Description			Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
31416P W5 2	FNMA AA6067	3.500%	05/01/39.....	.....	...08/09/2012	J.P. MORGAN SECURITIES INC.....	.....	.....1,212,839	1,170,146	1,365	1.....
31416R 4S 9	FNMA AA8032	3.500%	06/01/39.....	.....	...08/09/2012	J.P. MORGAN SECURITIES INC.....	.....	.....118,628	114,453	134	1.....
31416R RH 8	FNMA AA7687	3.500%	06/01/39.....	.....	...08/09/2012	J.P. MORGAN SECURITIES INC.....	.....	.....395,273	381,360	445	1.....
31416Y 6K 9	FNMA AB3573	3.500%	05/01/41.....	.....	...08/09/2012	J.P. MORGAN SECURITIES INC.....	.....	.....96,567	93,168	109	1.....
31417A RZ 4	FNMA AB4103	3.500%	12/01/41.....	.....	...08/09/2012	J.P. MORGAN SECURITIES INC.....	.....	.....1,751,107	1,689,468	1,971	1.....
31417A XX 2	FNMA AB4293	3.500%	01/01/42.....	.....	...08/09/2012	J.P. MORGAN SECURITIES INC.....	.....	.....73,901	71,300	83	1.....
31417A XY 0	FNMA AB4294	3.500%	01/01/42.....	.....	...08/09/2012	J.P. MORGAN SECURITIES INC.....	.....	.....913,220	881,074	1,028	1.....
31417B AL 1	FNMA AB4510	3.500%	02/01/42.....	.....	...08/09/2012	J.P. MORGAN SECURITIES INC.....	.....	.....408,707	394,321	460	1.....
31417C B7 9	FNMA AB5461	3.000%	06/01/42.....	.....	...08/09/2012	Various.....	.....	.....25,986,328	25,000,000	25,000	1.....
31417J EG 1	FNMA AC0134	3.500%	07/01/39.....	.....	...08/09/2012	J.P. MORGAN SECURITIES INC.....	.....	.....81,726	78,850	92	1.....
31417M H5 5	FNMA AC2951	3.500%	09/01/39.....	.....	...08/09/2012	J.P. MORGAN SECURITIES INC.....	.....	.....79,117	76,333	89	1.....
31417Q TE 4	FNMA AC5048	3.500%	10/01/39.....	.....	...08/09/2012	J.P. MORGAN SECURITIES INC.....	.....	.....2,228,568	2,150,122	2,508	1.....
31417Y 6X 0	FNMA MA0885	3.500%	10/01/31.....	.....	...08/09/2012	J.P. MORGAN SECURITIES INC.....	.....	.....93,928	90,621	106	1.....
31417Y VQ 7	FNMA MA0622	3.500%	01/01/41.....	.....	...08/09/2012	J.P. MORGAN SECURITIES INC.....	.....	.....1,335,049	1,288,055	1,503	1.....
31419C ZA 4	FNMA AE2536	3.500%	10/01/40.....	.....	...08/09/2012	J.P. MORGAN SECURITIES INC.....	.....	.....2,607,437	2,515,655	2,935	1.....
31419L YA 5	FNMA AE9704	3.500%	12/01/40.....	.....	...08/09/2012	J.P. MORGAN SECURITIES INC.....	.....	.....586,467	565,824	660	1.....
3199999.	Total - Bonds - U.S. Special Revenue & Special Assessments.....			.....	.....	.....	.....	.....51,369,131	49,999,996	54,167	XXX.....

Bonds - Industrial and Miscellaneous

00846U AC 5	AGILENT TECH INC	6.500%	11/01/17.....	.....	...06/30/2012	TF LIC-NMS-NON MATCHED SURPLUS.....	.....	.....4,260,291	3,535,000	37,658	2FE.....
02005N AM 2	ALLY FINANCIAL INC	4.625%	06/26/15.....	.....	...08/07/2012	CITIGROUP.....	.....	.....514,375	500,000	2,826	4FE.....
02209S AL 7	ALTRIA GROUP INC	4.750%	05/05/21.....	.....	...07/31/2012	DIRECT.....	.....	.....9,345,863	8,000,000	90,778	2FE.....
05377R BB 9	AESOP FUNDING II LLC	2.100%	03/20/19.....	.....	...07/25/2012	BANK OF AMERICA.....	.....	.....1,999,107	2,000,000	0	1FE.....
05531G AA 9	BB&T CORP	3.950%	03/22/22.....	.....	...07/18/2012	DEUTSCHE BANC ALEX BROWN.....	.....	.....377,444	350,000	4,647	1FE.....
059513 AE 1	BANC OF A COMM MTGE 200	5.920%	02/01/51.....	.....	...07/31/2012	TLIC-REI1-ECONOMIC RESERVES.....	.....	.....5,856,538	5,000,000	23,855	1FM.....
07556Q BA 2	BEAZER HOMES USA INC 14	6.625%	04/15/18.....	.....	...07/11/2012	STERNE AGEE.....	.....	.....1,767,500	1,750,000	0	4FE.....
126650 BN 9	CVS CAREMARK CORP	6.600%	03/15/19.....	.....	...06/30/2012	TF LIC-NMS-NON MATCHED SURPLUS.....	.....	.....3,742,038	3,000,000	57,750	2FE.....
151020 AH 7	CELGENE CORP	3.250%	08/15/22.....	.....	...08/06/2012	BANK OF AMERICA.....	.....	.....1,534,217	1,535,000	0	2FE.....
172967 FT 3	CITIGROUP INC	4.500%	01/14/22.....	.....	...07/10/2012	Various.....	.....	.....1,735,225	1,665,000	52,448	1FE.....
172967 GB 1	CITIGROUP INC	2.250%	08/07/15.....	.....	...07/31/2012	CITIGROUP.....	.....	.....64,847	65,000	0	1FE.....
179584 AM 9	CLAIRES STORES INC EXCH	9.000%	03/15/19.....	.....	...08/16/2012	LAZARD FRERES AND COMPANY.....	.....	.....208,250	200,000	8,650	4FE.....
18451Q AH 1	CLEAR CHANNEL WORLDWIDE	7.625%	03/15/20.....	.....	...08/02/2012	Tax Free Exchange.....	.....	.....615,000	615,000	0	4FE.....
209615 CA 9	CONSOLIDATED NATURAL GA	5.000%	12/01/14.....	.....	...06/30/2012	TF LIC-NMS-NON MATCHED SURPLUS.....	.....	.....5,462,124	5,000,000	20,139	2FE.....
210795 QB 9	CONTL AIRLINES 2012-2 A	4.000%	04/29/26.....	.....	...09/19/2012	CREDIT SUISSE/FIRST BOSTON.....	.....	.....3,000,000	3,000,000	0	2FE.....
233851 AR 5	DAIMLER FINANCE NORTH	2.250%	07/31/19.....	E.....	...07/25/2012	CITIGROUP.....	.....	.....933,965	940,000	0	1FE.....
25459H BF 1	DIRECTV HOLDINGS	3.800%	03/15/22.....	.....	...09/27/2012	MORGAN STANLEY & CO. INC.....	.....	.....2,063,860	2,000,000	3,589	2FE.....
319963 AZ 7	FIRST DATA CORP 144A	8.750%	01/15/22.....	.....	...07/30/2012	CITIGROUP.....	.....	.....1,005,000	1,000,000	4,132	5FE.....
345397 WF 6	FORD MOTOR CREDIT CO	4.250%	09/20/22.....	.....	...09/20/2012	MORGAN STANLEY & CO. INC.....	.....	.....3,221,075	3,250,000	0	2FE.....
416515 AP 9	HARTFORD FINL SVCS GRP	6.100%	10/01/41.....	.....	...07/31/2012	TLIC-TXC2-ECONOMIC FUND W/H RE.....	.....	.....2,562,419	2,500,000	50,833	2FE.....
459902 AR 3	INTERNATIONAL GAME TECH	7.500%	06/15/19.....	.....	...07/31/2012	TLIC-REI1-ECONOMIC RESERVES.....	.....	.....1,205,705	1,000,000	9,583	2FE.....
46361# AN 2	THE IRVINE COMPANY SR N	3.500%	08/01/22.....	.....	...05/25/2012	DIRECT.....	.....	.....5,000,000	5,000,000	0	1Z.....

QE04.1

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
49326E ED 1	KEYCORP MTN 5.100% 03/24/21.....	.....	...07/09/2012	CREDIT SUISSE/FIRST BOSTON.....	.....	.....552,137	490,000	7,497	2FE.....
50075N AT 1	KRAFT FOODS INC 6.875% 02/01/38.....	.....	...09/14/2012	Various.....	.....	.....2,443,843	1,810,000	16,592	2FE.....
50075N AU 8	KRAFT FOODS INC 6.125% 02/01/18.....	.....	...07/31/2012	TLIC-REI1-ECONOMIC RESERVES.....	.....	.....3,641,909	3,000,000	91,875	2FE.....
50075N BA 1	KRAFT FOODS INC 5.375% 02/10/20.....	.....	...07/31/2012	TLIC-REI1-ECONOMIC RESERVES.....	.....	.....4,817,607	4,000,000	102,125	2FE.....
52108H YM 0	LBUBS COMM MTGE TR 2004 4.846% 01/11/36.....	.....	...07/31/2012	TLIC-REI1-ECONOMIC RESERVES.....	.....	.....313,522	300,000	808	1FM.....
544152 AF 8	LORILLARD TOBACCO CO 2.300% 08/21/17.....	.....	...09/14/2012	BARCLAYS.....	.....	.....655,681	650,000	1,163	2FE.....
582839 AE 6	MEAD JOHNSON NUTRITION 4.900% 11/01/19.....	.....	...07/31/2012	DIRECT.....	.....	.....6,996,493	6,000,000	73,500	2FE.....
59018Y J6 9	MERRILL LYNCH & CO INC 6.400% 08/28/17.....	.....	...09/13/2012	BANK OF AMERICA.....	.....	.....5,505,083	4,760,000	16,924	1FE.....
617482 V9 2	MORGAN STANLEY 6.375% 07/24/42.....	.....	...07/19/2012	MORGAN STANLEY & CO. INC.....	.....	.....8,186,188	8,280,000	0	1FE.....
718172 AA 7	PHILIP MORRIS INTL INC 5.650% 05/16/18.....	.....	...09/11/2012	BARCLAYS.....	.....	.....1,150,715	943,000	17,464	1FE.....
74928H AA 4	RBSCF TRUST 2010-RR3 CS 5.467% 09/01/39.....	.....	...07/31/2012	TLIC-REI1-ECONOMIC RESERVES.....	.....	.....3,362,592	3,000,000	13,668	1FE.....
89233P 4C 7	TOYOTA MOTOR CREDIT COR 4.500% 06/17/20.....	E.....	...07/31/2012	DIRECT.....	.....	.....5,791,943	5,000,000	27,500	1FE.....
908906 AC 4	UNIONBANCAL CORPORATION 3.500% 06/18/22.....	E.....	...07/17/2012	MORGAN STANLEY & CO. INC.....	.....	.....453,179	435,000	1,353	1FE.....
911312 AQ 9	UNITED PARCEL SERVICE 2.450% 10/01/22.....	.....	...09/24/2012	BANK OF AMERICA.....	.....	.....1,997,340	2,000,000	0	1FE.....
91159J AA 4	US BANCORP 2.950% 07/15/22.....	.....	...07/18/2012	US BANCORP.....	.....	.....1,270,958	1,275,000	0	1FE.....
959802 AB 5	WESTERN UNION 5.930% 10/01/16.....	.....	...06/30/2012	TFLIC-NMS-NON MATCHED SURPLUS.....	.....	.....4,579,299	4,000,000	58,641	1FE.....
878742 AE 5	TECK RESOURCES LIMITED 6.125% 10/01/35.....	A.....	...06/30/2012	TFLIC-NMS-NON MATCHED SURPLUS.....	.....	.....4,276,330	4,000,000	60,569	2FE.....
03523T BN 7	ANHEUSER-BUSCH INBEV NV 1.375% 07/15/17.....	F.....	...07/11/2012	J.P. MORGAN SECURITIES INC.....	.....	.....2,358,189	2,365,000	0	1FE.....
03523T BP 2	ANHEUSER-BUSCH INBEV NV 2.500% 07/15/22.....	F.....	...07/11/2012	BANK OF AMERICA.....	.....	.....4,737,057	4,760,000	0	1FE.....
25156P AC 7	DEUTSCHE TELEKOM INTL F 8.750% 06/15/30.....	F.....	...07/31/2012	DIRECT.....	.....	.....7,376,003	5,000,000	55,903	2FE.....
806854 AD 7	SCHLUMBERGER INVESTMENT 2.400% 08/01/22.....	R.....	...07/24/2012	CITIGROUP.....	.....	.....998,320	1,000,000	0	1FE.....
87938W AH 6	TELEFONICA EMISIONES SA 5.877% 07/15/19.....	F.....	...06/30/2012	TFLIC-NMS-NON MATCHED SURPLUS.....	.....	.....4,475,000	5,000,000	134,681	2FE.....
3899999.	Total - Bonds - Industrial & Miscellaneous.....					132,414,231	119,973,000	1,047,151	XXX.....
Bonds - Hybrid Securities									
03076C AC 0	AMERIPRISE FINANCIAL IN 7.518% 06/01/66.....	.....	...07/31/2012	BANK OF AMERICA.....	.....	.....436,500	400,000	5,179	2FE.....
4899999.	Total - Bonds - Hybrid Securities.....					436,500	400,000	5,179	XXX.....
8399997.	Total - Bonds - Part 3.....					185,052,433	171,205,653	1,106,753	XXX.....
8399999.	Total - Bonds.....					185,052,433	171,205,653	1,106,753	XXX.....
9999999.	Total - Bonds, Preferred and Common Stocks.....					185,052,433	XXX.....	1,106,753	XXX.....

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

QE04.2

WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2			3 F o r e i g n	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value At Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Contractual Maturity Date	22 NAIC Desig- nation or Market Indicator (a)
												11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.							
CUSIP Identification	Description																						

Bonds - U.S. Government

36230R	NF	9	GNMA REV MTG 756690	4.662%	10/01/61.....	09/01/2012	Paydown.....		1,771	1,771	1,915	1,902	0	(138)	0	(138)	0	1,771	0	0	0	34	10/01/2061	1.....
83162C	PS	6	SBA 2005-20H 1	5.110%	08/01/25.....	08/01/2012	Redemption 102.0439.....		6,218	6,093	6,093	6,093	0	0	0	0	0	6,093	0	125	125	311	08/01/2025	1.....
83162C	PS	6	SBA 2005-20H 1	5.110%	08/01/25.....	08/01/2012	Paydown.....		7,553	7,553	7,553	7,553	0	0	0	0	0	7,553	0	0	0	386	08/01/2025	1.....
0599999.	Total - Bonds - U.S. Government.....								15,542	15,417	15,561	15,548	0	(138)	0	(138)	0	15,417	0	125	125	731	XXX...	..XXX...

Bonds - U.S. Special Revenue and Special Assessment

01F030	68	6	FNMA TBA 3.0%	3.000%	08/01/42.....	08/09/2012	CITIGROUP.....		25,986,328	25,000,000	25,986,328	0	0	0	0	0	25,986,328	0	0	0	0	08/01/2042	1.....
01F032	68	2	FNMA TBA 30YR 3.5%	3.500%	08/01/40.....	08/09/2012	CITIGROUP.....		(26,515,625)	(25,000,000)	(26,515,625)	0	0	0	0	0	(26,515,625)	0	0	0	0	08/01/2040	1.....
3138A9	3M	4	FNMA AH8003	3.500%	03/01/41.....	08/09/2012	CITIGROUP.....		72,188	68,062	70,545	0	0	0	0	0	70,545	0	1,643	1,643	79	03/01/2041	1.....
3138AE	3X	9	FNMA AI1713	3.500%	04/01/41.....	08/09/2012	CITIGROUP.....		88,825	83,748	86,803	0	0	0	0	0	86,803	0	2,022	2,022	98	04/01/2041	1.....
3138AF	3C	2	FNMA AI2594	4.500%	05/01/41.....	09/01/2012	Paydown.....		85,732	85,732	86,483	0	0	(752)	0	(752)	85,732	0	0	0	1,028	05/01/2041	1.....
3138AV	D7	7	FNMA AJ3725	4.000%	10/01/41.....	09/01/2012	Paydown.....		34,828	34,828	34,665	0	0	163	0	163	34,828	0	0	0	592	10/01/2041	1.....
3138E8	PL	0	FNMA AK4026	3.500%	02/01/42.....	08/09/2012	CITIGROUP.....		615,495	580,314	601,486	0	0	0	0	0	601,486	0	14,009	14,009	677	02/01/2042	1.....
3138E9	3K	4	FNMA AK5301	3.500%	03/01/42.....	08/09/2012	CITIGROUP.....		530,313	500,000	518,243	0	0	0	0	0	518,243	0	12,070	12,070	583	03/01/2042	1.....
3138EC	MJ	9	FNMA AK7560	3.500%	07/01/42.....	08/09/2012	CITIGROUP.....		93,698	88,342	91,565	0	0	0	0	0	91,565	0	2,133	2,133	103	07/01/2042	1.....
3138EC	MV	2	FNMA AK7571	3.500%	08/01/42.....	08/09/2012	CITIGROUP.....		1,060,625	1,000,000	1,036,484	0	0	0	0	0	1,036,484	0	24,141	24,141	1,167	08/01/2042	1.....
3138ED	UT	6	FNMA AK8693	3.500%	05/01/42.....	08/09/2012	CITIGROUP.....		212,146	200,020	207,317	0	0	0	0	0	207,317	0	4,829	4,829	233	05/01/2042	1.....
3138LS	ZN	3	FNMA AO2548	3.500%	04/01/42.....	08/09/2012	CITIGROUP.....		2,209,748	2,083,440	2,159,453	0	0	0	0	0	2,159,453	0	50,296	50,296	2,431	04/01/2042	1.....
3138LT	W7	9	FNMA AO3369	3.500%	05/01/42.....	08/09/2012	CITIGROUP.....		104,649	98,667	102,267	0	0	0	0	0	102,267	0	2,382	2,382	115	05/01/2042	1.....
3138LU	S2	2	FNMA AO4136	3.500%	06/01/42.....	08/09/2012	CITIGROUP.....		94,560	89,155	92,408	0	0	0	0	0	92,408	0	2,152	2,152	104	06/01/2042	1.....
3138LV	EN	9	FNMA AO4640	3.500%	05/01/42.....	08/09/2012	CITIGROUP.....		101,055	95,279	98,755	0	0	0	0	0	98,755	0	2,300	2,300	111	05/01/2042	1.....
3138LV	G9	8	FNMA AO4723	3.500%	08/01/42.....	08/09/2012	CITIGROUP.....		109,479	103,221	106,987	0	0	0	0	0	106,987	0	2,492	2,492	120	08/01/2042	1.....
3138LW	TK	7	FNMA AO5953	3.500%	06/01/42.....	08/09/2012	CITIGROUP.....		216,915	204,517	211,978	0	0	0	0	0	211,978	0	4,937	4,937	239	06/01/2042	1.....
3138LX	E3	9	FNMA AO6453	3.500%	07/01/42.....	08/09/2012	CITIGROUP.....		76,244	71,886	74,509	0	0	0	0	0	74,509	0	1,735	1,735	84	07/01/2042	1.....
3138LX	LP	2	FNMA AO6633	3.500%	08/01/42.....	08/09/2012	CITIGROUP.....		908,758	856,814	888,074	0	0	0	0	0	888,074	0	20,684	20,684	1,000	08/01/2042	1.....
3138LX	LT	4	FNMA AO6637	3.500%	08/01/42.....	08/09/2012	CITIGROUP.....		537,251	506,542	525,023	0	0	0	0	0	525,023	0	12,228	12,228	591	08/01/2042	1.....
3138LY	DY	0	FNMA AO7318	3.500%	07/01/42.....	08/09/2012	CITIGROUP.....		2,272,152	2,142,277	2,220,436	0	0	0	0	0	2,220,436	0	51,716	51,716	2,499	07/01/2042	1.....
3138M0	LV	0	FNMA AO8439	3.500%	08/01/42.....	08/09/2012	CITIGROUP.....		88,381	83,329	86,369	0	0	0	0	0	86,369	0	2,012	2,012	97	08/01/2042	1.....
3138M1	ME	5	FNMA AO9356	3.500%	07/01/42.....	08/09/2012	CITIGROUP.....		90,572	85,395	88,510	0	0	0	0	0	88,510	0	2,061	2,061	100	07/01/2042	1.....
3138M1	S9	0	FNMA AO9543	3.500%	07/01/42.....	08/09/2012	CITIGROUP.....		100,986	95,214	98,687	0	0	0	0	0	98,687	0	2,299	2,299	111	07/01/2042	1.....
3138M3	4N	1	FNMA AP0828	3.500%	08/01/42.....	08/09/2012	CITIGROUP.....		76,716	72,331	74,970	0	0	0	0	0	74,970	0	1,746	1,746	84	08/01/2042	1.....
3138M3	Q8	0	FNMA AP0478	3.500%	04/01/42.....	08/09/2012	CITIGROUP.....		879,191	828,937	859,180	0	0	0	0	0	859,180	0	20,011	20,011	967	04/01/2042	1.....
3138M3	QT	4	FNMA AP0465	3.500%	05/01/42.....	08/09/2012	CITIGROUP.....		2,450,202	2,310,149	2,394,434	0	0	0	0	0	2,394,434	0	55,768	55,768	2,695	05/01/2042	1.....
3138M3	QX	5	FNMA AP0469	3.500%	04/01/42.....	08/09/2012	CITIGROUP.....		76,723	72,337	74,976	0	0	0	0	0	74,976	0	1,746	1,746	84	04/01/2042	1.....
3138M5	DM	8	FNMA AP1907	3.500%	07/01/42.....	08/09/2012	CITIGROUP.....		79,808	75,246	77,992	0	0	0	0	0	77,992	0	1,816	1,816	88	07/01/2042	1.....
3138M5	UE	7	FNMA AP2380	3.500%	07/01/42.....	08/09/2012	CITIGROUP.....		550,725	519,245	538,190	0	0	0	0	0	538,190	0	12,535	12,535	606	07/01/2042	1.....

QE05

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2			3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
												11	12	13	14	15							
CUSIP Identification	Description			F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Desig- nation or Market Indicator (a)
3138M5 W7 0	FNMA AP2469	3.500%	08/01/42.....	.....	08/09/2012	CITIGROUP.....	.....	.....96,481	90,966	94,285	0	0	0	0	0	0	94,285	0	2,196	2,196	106	08/01/2042	1.....
3138M6 D8 7	FNMA AP2826	3.500%	07/01/42.....	.....	08/09/2012	CITIGROUP.....	.....	.....106,063	100,000	103,648	0	0	0	0	0	0	103,648	0	2,414	2,414	117	07/01/2042	1.....
31402R RN 1	FNMA 735893	5.000%	10/01/35.....	.....	09/01/2012	Paydown.....	.....	.....140,104	140,104	141,511	141,447	0	(1,343)	0	(1,343)	0	140,104	0	0	0	4,669	10/01/2035	1.....
31412Q HL 6	FNMA 931835	3.500%	08/01/39.....	.....	08/09/2012	CITIGROUP.....	.....	.....88,893	83,812	86,870	0	0	0	0	0	0	86,870	0	2,023	2,023	98	08/01/2039	1.....
31412T NX 7	FNMA 934306	5.500%	06/01/38.....	.....	09/01/2012	Paydown.....	.....	.....86,997	86,997	93,033	92,867	0	(5,870)	0	(5,870)	0	86,997	0	0	0	3,234	06/01/2038	1.....
31414X U8 3	FNMA 979507	5.500%	04/01/38.....	.....	09/01/2012	Paydown.....	.....	.....16,934	16,934	18,109	18,077	0	(1,143)	0	(1,143)	0	16,934	0	0	0	612	04/01/2038	1.....
31415Y N5 4	FNMA 993312	3.500%	11/01/39.....	.....	08/09/2012	CITIGROUP.....	.....	.....265,157	250,001	259,122	0	0	0	0	0	0	259,122	0	6,035	6,035	292	11/01/2039	1.....
31416P W5 2	FNMA AA6067	3.500%	05/01/39.....	.....	08/09/2012	CITIGROUP.....	.....	.....1,241,087	1,170,146	1,212,839	0	0	0	0	0	0	1,212,839	0	28,248	28,248	1,365	05/01/2039	1.....
31416R 4S 9	FNMA AA8032	3.500%	06/01/39.....	.....	08/09/2012	CITIGROUP.....	.....	.....121,391	114,453	118,628	0	0	0	0	0	0	118,628	0	2,763	2,763	134	06/01/2039	1.....
31416R RH 8	FNMA AA7687	3.500%	06/01/39.....	.....	08/09/2012	CITIGROUP.....	.....	.....404,480	381,360	395,273	0	0	0	0	0	0	395,273	0	9,206	9,206	445	06/01/2039	1.....
31416Y 6K 9	FNMA AB3573	3.500%	05/01/41.....	.....	08/09/2012	CITIGROUP.....	.....	.....98,816	93,168	96,567	0	0	0	0	0	0	96,567	0	2,249	2,249	109	05/01/2041	1.....
31417A RZ 4	FNMA AB4103	3.500%	12/01/41.....	.....	08/09/2012	CITIGROUP.....	.....	.....1,791,892	1,689,468	1,751,107	0	0	0	0	0	0	1,751,107	0	40,785	40,785	1,971	12/01/2041	1.....
31417A XX 2	FNMA AB4293	3.500%	01/01/42.....	.....	08/09/2012	CITIGROUP.....	.....	.....75,622	71,300	73,901	0	0	0	0	0	0	73,901	0	1,721	1,721	83	01/01/2042	1.....
31417A XY 0	FNMA AB4294	3.500%	01/01/42.....	.....	08/09/2012	CITIGROUP.....	.....	.....934,489	881,074	913,220	0	0	0	0	0	0	913,220	0	21,270	21,270	1,028	01/01/2042	1.....
31417B AL 1	FNMA AB4510	3.500%	02/01/42.....	.....	08/09/2012	CITIGROUP.....	.....	.....418,227	394,321	408,707	0	0	0	0	0	0	408,707	0	9,519	9,519	460	02/01/2042	1.....
31417J EG 1	FNMA AC0134	3.500%	07/01/39.....	.....	08/09/2012	CITIGROUP.....	.....	.....83,630	78,850	81,726	0	0	0	0	0	0	81,726	0	1,903	1,903	92	07/01/2039	1.....
31417M H5 5	FNMA AC2951	3.500%	09/01/39.....	.....	08/09/2012	CITIGROUP.....	.....	.....80,960	76,333	79,117	0	0	0	0	0	0	79,117	0	1,843	1,843	89	09/01/2039	1.....
31417M NG 4	FNMA AC3090	4.500%	09/01/39.....	.....	09/01/2012	Paydown.....	.....	.....4,687	4,687	4,716	4,715	0	(27)	0	(27)	0	4,687	0	0	0	127	09/01/2039	1.....
31417Q TE 4	FNMA AC5048	3.500%	10/01/39.....	.....	08/09/2012	CITIGROUP.....	.....	.....2,280,473	2,150,122	2,228,568	0	0	0	0	0	0	2,228,568	0	51,905	51,905	2,508	10/01/2039	1.....
31417Y 6X 0	FNMA MA0885	3.500%	10/01/31.....	.....	08/09/2012	CITIGROUP.....	.....	.....96,115	90,621	93,928	0	0	0	0	0	0	93,928	0	2,188	2,188	106	10/01/2031	1.....
31417Y VQ 7	FNMA MA0622	3.500%	01/01/41.....	.....	08/09/2012	CITIGROUP.....	.....	.....1,366,144	1,288,055	1,335,049	0	0	0	0	0	0	1,335,049	0	31,094	31,094	1,503	01/01/2041	1.....
31419A 4N 4	FNMA AE0828	3.500%	02/01/41.....	.....	08/09/2012	J.P. MORGAN SECURITIES INC.....	.....	.....25,912,134	25,000,023	25,912,134	0	0	0	0	0	0	25,912,134	0	0	0	393,750	02/01/2041	1.....
31419C ZA 4	FNMA AE2536	3.500%	10/01/40.....	.....	08/09/2012	CITIGROUP.....	.....	.....2,668,166	2,515,655	2,607,437	0	0	0	0	0	0	2,607,437	0	60,729	60,729	2,935	10/01/2040	1.....
31419L YA 5	FNMA AE9704	3.500%	12/01/40.....	.....	08/09/2012	CITIGROUP.....	.....	.....600,127	565,824	586,467	0	0	0	0	0	0	586,467	0	13,659	13,659	660	12/01/2040	1.....
3199999.	Total - Bonds - U.S. Special Revenue & Assessment.....							52,267,737	50,369,301	51,673,454	257,106	0	(8,972)	0	(8,972)	0	51,664,219	0	603,513	603,513	433,179	XXX...	XXX...
Bonds - Industrial and Miscellaneous																							
000759 DE 7	AMERICAN BUS FIN SERV	4.280%	08/01/33.....	.....	09/01/2012	Paydown.....	.....	.....14,170	14,170	14,077	14,159	0	11	0	11	0	14,170	0	0	0	406	08/01/2033	1FM.....
001546 AM 2	AK STL CORP	8.375%	04/01/22.....	.....	07/09/2012	MORGAN STANLEY & CO. INC.....	.....	.....1,767,500	2,000,000	1,930,000	0	0	757	0	757	0	1,930,757	0	(163,257)	(163,257)	51,181	04/01/2022	4FE.....
00206R AM 4	AT&T INC	5.600%	05/15/18.....	.....	08/28/2012	BANK OF AMERICA.....	.....	.....3,664,980	3,000,000	3,180,090	3,141,637	0	(12,988)	0	(12,988)	0	3,128,648	0	536,332	536,332	133,467	05/15/2018	1FE.....
026930 AA 5	AMERICAN HOME MTG ASSET	0.342%	03/25/47..	.....	09/27/2012	Capital Distribution.....	.....	.....42,717	0	42,717	0	0	0	0	0	0	42,717	0	0	0	0	03/25/2047	1FM.....
026930 AA 5	AMERICAN HOME MTG ASSET	0.342%	03/25/47..	.....	09/01/2012	Redemption 55.9665.....	.....	.....54,293	97,009	54,293	0	0	0	0	0	0	54,293	0	0	0	61	03/25/2047	1FM.....
03523T BP 2	ANHEUSER-BUSCH INBEV NV	2.500%	07/15/22... F...	.....	09/13/2012	J.P. MORGAN SECURITIES INC.....	.....	.....4,753,717	4,760,000	4,737,057	0	0	263	0	263	0	4,737,320	0	16,397	16,397	20,494	07/15/2022	1FE.....
04044T AE 6	EXPRESS SCRIPTS HOLDING	4.750%	11/15/21....	.....	09/14/2012	SEAPORT.....	.....	.....1,986,338	1,750,000	1,868,038	0	0	(5,207)	0	(5,207)	0	1,862,830	0	123,507	123,507	68,809	11/15/2021	2FE.....
05947U 4C 9	BANC OF A COMM MTGE 200	5.364%	09/01/47....	.....	09/01/2012	Paydown.....	.....	.....3,849	3,849	3,863	3,849	0	0	0	0	0	3,849	0	0	0	132	09/01/2047	1FM.....
05950E AD 0	BANC OF A COMM MTGE 200	5.899%	05/01/45....	.....	09/01/2012	Paydown.....	.....	.....5,107	5,107	4,997	5,047	0	60	0	60	0	5,107	0	0	0	209	05/01/2045	1FM.....
05950E AD 0	BANC OF A COMM MTGE 200	5.899%	05/01/45....	.....	07/01/2012	Paydown.....	.....	.....3,258	3,258	3,188	3,220	0	38	0	38	0	3,258	0	0	0	110	05/01/2045	1.....

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2			3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
												11	12	13	14	15							
CUSIP Identification	Description			F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Desig- nation or Market Indicator (a)
05950X AD 8	BANC OF A COMM MTGE 200	5.379%	09/01/47	.....	09/01/2012	Paydown.....		153,902	153,902	154,677	153,961	0	(59)	0	(59)	0	153,902	0	0	0	5,490	09/01/2047	1FM.....
059512 AD 5	BANC OF A COMM MTGE 200	5.893%	06/01/49	.....	09/01/2012	Paydown.....		51,729	51,729	50,969	51,269	0	461	0	461	0	51,729	0	0	0	2,031	06/01/2049	1FM.....
07383F 7V 4	BEAR STEARNS COMM 2005-	4.581%	06/01/41	.....	09/01/2012	Paydown.....		670,135	670,135	665,528	667,968	0	2,167	0	2,167	0	670,135	0	0	0	18,831	06/01/2041	1FM.....
07387B EA 7	BEAR STEARNS COMM 2005-	5.382%	12/01/40	.....	08/14/2012	DEUTSCHE BANC ALEX BROWN		1,392,662	1,348,009	1,355,371	1,348,364	0	(355)	0	(355)	0	1,348,009	0	44,653	44,653	54,230	12/01/2040	1.....
07387B EA 7	BEAR STEARNS COMM 2005-	5.382%	12/01/40	.....	08/01/2012	Paydown.....		61,488	61,488	61,824	61,504	0	(16)	0	(16)	0	61,488	0	0	0	2,168	12/01/2040	1.....
07387B FR 9	BEAR STEARNS COMM 2006-	5.712%	04/01/38	.....	09/01/2012	Paydown.....		9,020	9,020	9,020	9,020	0	1	0	1	0	9,020	0	0	0	359	04/01/2038	1FM.....
07387B FR 9	BEAR STEARNS COMM 2006-	5.712%	04/01/38	.....	07/01/2012	Paydown.....		4,748	4,748	4,747	4,748	0	1	0	1	0	4,748	0	0	0	155	04/01/2038	1.....
07388N AD 8	BEAR STEARNS COMM	5.533%	10/01/41	.....	09/01/2012	Paydown.....		22,353	22,353	22,474	22,360	0	(8)	0	(8)	0	22,353	0	0	0	894	10/01/2041	1FM.....
09776N AB 8	BON-TON DEPT STORES INC	10.250%	03/15/14	.....	08/29/2012	IMPERIAL CAPITAL LLC		1,331,710	1,520,000	1,254,000	1,363,347	0	39,873	0	39,873	0	1,403,220	0	(71,510)	(71,510)	144,531	03/15/2014	5FE.....
1248MA AC 1	CREDIT BASED SER&SEC	5.746%	12/01/37	.....	09/01/2012	Paydown.....		324,098	324,098	322,781	322,842	0	1,256	0	1,256	0	324,098	0	0	0	12,773	12/01/2037	1FM.....
12513X AD 4	CITIGROUP/DEUTSCHE 2006	5.512%	01/01/46	.....	09/01/2012	Paydown.....		43,914	43,914	44,132	43,914	0	0	0	0	0	43,914	0	0	0	1,544	01/01/2046	1FM.....
126380 AA 2	CREDIT SUISSE MTGE CAP	5.000%	11/01/36	.....	09/01/2012	Paydown.....		106,762	106,762	101,257	102,331	0	4,431	0	4,431	0	106,762	0	0	0	3,696	11/01/2036	3FM.....
126673 DP 4	COUNTRYWIDE ABS CERTS	4.711%	12/01/34	.....	09/01/2012	Paydown.....		559,231	559,231	559,204	559,204	0	27	0	27	0	559,231	0	0	0	17,284	12/01/2034	1FM.....
126673 ZU 9	COUNTRYWIDE ABS CERTS	5.219%	08/01/35	.....	09/01/2012	Paydown.....		51,127	51,127	51,125	51,125	0	2	0	2	0	51,127	0	0	0	1,917	08/01/2035	1FM.....
126673 ZU 9	COUNTRYWIDE ABS CERTS	5.219%	08/01/35	.....	07/01/2012	Paydown.....		22,164	22,164	22,163	22,164	0	1	0	1	0	22,164	0	0	0	675	08/01/2035	1.....
12668A HA 6	COUNTRYWIDE ALT LN 2005	0.527%	11/25/35	.....	09/26/2012	Capital Distribution.....		21,071	0	21,071	0	0	0	0	0	0	21,071	0	0	0	0	11/25/2035	1FE.....
12668A HA 6	COUNTRYWIDE ALT LN 2005	0.527%	11/25/35	.....	09/01/2012	Redemption	59.9888	31,592	52,664	31,592	0	0	0	0	0	0	31,592	0	0	0	89	11/25/2035	1FE.....
12668W AC 1	COUNTRYWIDE ABS CERTS	5.714%	09/01/37	.....	09/25/2012	Capital Distribution.....		14,285	0	14,285	14,285	0	0	0	0	0	14,285	0	0	0	0	09/01/2037	5FM.....
12670B AF 6	COUNTRYWIDE ABS CERTS	5.779%	05/01/37	.....	09/01/2012	Paydown.....		22,675	22,675	22,674	22,675	0	1	0	1	0	22,675	0	0	0	882	05/01/2037	5FM.....
161546 FW 1	CHASE FNDG MTGE LN ABS	4.429%	10/01/14	.....	09/01/2012	Paydown.....		319,401	319,401	319,392	319,392	0	9	0	9	0	319,401	0	0	0	9,817	10/01/2014	1FM.....
17275R AH 5	CISCO SYSTEMS INC	4.450%	01/15/20	.....	09/20/2012	J.P. MORGAN SECURITIES INC		2,326,000	2,000,000	1,997,040	1,997,430	0	114	0	114	0	1,997,544	0	328,456	328,456	106,306	01/15/2020	1FE.....
172967 FT 3	CITIGROUP INC	4.500%	01/14/22	.....	09/11/2012	MORGAN STANLEY & CO. INC.		1,790,341	1,665,000	1,735,225	0	0	(1,115)	0	(1,115)	0	1,734,110	0	56,231	56,231	65,143	01/14/2022	1FE.....
172973 5J 4	CITICORP RES MTGE 2006-	5.000%	02/01/36	.....	09/01/2012	Paydown.....		2,727	2,727	2,579	2,579	0	147	0	147	0	2,727	0	0	0	102	02/01/2036	2FM.....
172973 5J 4	CITICORP RES MTGE 2006-	5.000%	02/01/36	.....	07/01/2012	Paydown.....		5,848	5,848	5,532	5,532	0	316	0	316	0	5,848	0	0	0	0	02/01/2036	2.....
18451Q AF 5	CLEAR CHANNEL WORLDWIDE	7.625%	03/15/20	.....	08/02/2012	Tax Free Exchange.....		615,000	615,000	615,000	0	0	0	0	0	0	615,000	0	0	0	0	03/15/2020	4FE.....
22541S 2R 8	CSFB MTG SEC CORP 2004-	4.587%	11/01/37	.....	09/01/2012	Paydown.....		218,970	218,970	214,805	217,887	0	1,083	0	1,083	0	218,970	0	0	0	6,672	11/01/2037	1FM.....
22544Q AD 1	CREDIT SUISSE MTG 2007-	5.866%	06/01/39	.....	09/01/2012	Paydown.....		202,114	202,114	202,087	201,930	0	184	0	184	0	202,114	0	0	0	7,726	06/01/2039	1FM.....
22544Q AD 1	CREDIT SUISSE MTG 2007-	5.866%	06/01/39	.....	07/01/2012	Paydown.....		8,915	8,915	9,060	8,963	0	(49)	0	(49)	0	8,915	0	0	0	300	06/01/2039	1.....
225470 NJ 8	CSFB MTG SEC CORP 2005-	5.230%	12/01/40	.....	09/01/2012	Paydown.....		44,205	44,205	44,121	44,121	0	84	0	84	0	44,205	0	0	0	1,574	12/01/2040	1FM.....
22944B CX 4	CREDIT SUISSE MTG 2007-	7.000%	08/01/37	.....	09/01/2012	Paydown.....		141,610	141,610	145,416	145,155	0	(3,545)	0	(3,545)	0	141,610	0	0	0	6,591	08/01/2037	3FM.....
291701 CR 9	EMPIRE FNDG 1998-2 M1	7.490%	06/01/24	.....	08/01/2012	Paydown.....		16,569	16,569	16,564	16,564	0	5	0	5	0	16,569	0	0	0	778	06/01/2024	1.....
319963 BB 9	FIRST DATA CORP EXCHGD	12.625%	01/15/21	.....	07/30/2012	CITIGROUP		1,007,500	1,000,000	972,500	0	0	623	0	623	0	973,123	0	34,377	34,377	69,087	01/15/2021	5FE.....
35729P PC 8	FREMONT HOME LN TR 2006	0.537%	04/25/36	.....	09/25/2012	Capital Distribution.....		14,112	0	14,112	14,112	0	0	0	0	0	14,112	0	0	0	0	04/25/2036	5FM.....
35729P PC 8	FREMONT HOME LN TR 2006	0.537%	04/25/36	.....	09/01/2012	Redemption	0.0007	3	420,199	3	3	0	0	0	0	0	3	0	0	0	0	04/25/2036	5FM.....
36228C VR 1	GS MTG SEC CORP II 2005	4.680%	07/01/39		09/01/2012	Paydown.....		8,383	8,383	8,448	8,410	0	(27)	0	(27)	0	8,383	0	0	0	279	07/01/2039	1FM.....

QE05.2

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Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2		3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
											11	12	13	14	15							
CUSIP Identification	Description		F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Desig- nation or Market Indicator (a)

QE05.3

36228C	VR	1	GS MTG SEC CORP II 2005 4.680% 07/01/39.....	07/01/2012	Paydown.....		4,696	4,696	4,732	4,711	0	(15)	0	(15)	0	4,696	0	0	0	129	07/01/2039	1.....
36228C	ZS	5	GS MTG SEC CORP II 2007 1.103% 03/06/20.....	09/06/2012	Paydown.....		84,131	84,131	83,380	83,784	0	347	0	347	0	84,131	0	0	0	1,000	03/06/2020	1FE.....
362334	BR	4	GSAA HOME EQUITY TRUST 0.407% 03/25/36.....	09/26/2012	Capital Distribution.....		22,317	0	22,317	0	0	0	0	0	0	22,317	0	0	0	0	03/25/2036	1FE.....
362334	BR	4	GSAA HOME EQUITY TRUST 0.407% 03/25/36.....	09/01/2012	Redemption 47.3865.....		20,100	42,418	20,100	0	0	0	0	0	0	20,100	0	0	0	61	03/25/2036	1FE.....
36828Q	QD	1	GE CAPITAL COMM MTG 200 5.451% 11/01/45.....	09/01/2012	Paydown.....		53,436	53,436	53,703	53,454	0	(18)	0	(18)	0	53,436	0	0	0	1,724	11/01/2045	1FM.....
37247D	AM	8	GENWORTH FINANCIAL INC 7.700% 06/15/20.....	07/25/2012	GOLDMAN SACHS & CO.....		499,488	500,000	500,000	500,000	0	0	0	0	0	500,000	0	(513)	(513)	23,529	06/15/2020	2FE.....
37247D	AN	6	GENWORTH FINANCIAL INC 7.200% 02/15/21.....	08/01/2012	J.P. MORGAN SECURITIES INC		1,481,250	1,500,000	1,494,885	1,494,882	0	367	0	367	0	1,495,249	0	(13,999)	(13,999)	105,300	02/15/2021	2FE.....
396789	BF	5	GREENWICH CAP COM FN 4.948% 01/01/35.....	09/01/2012	Paydown.....		2,808,026	2,808,026	2,851,353	2,808,026	0	0	0	0	0	2,808,026	0	0	0	93,107	01/01/2035	1.....
402524	AB	8	GULF SOUTH PIPELINE CO 5.750% 08/15/12.....	08/15/2012	Maturity.....		1,400,000	1,400,000	1,430,828	0	0	(30,828)	0	(30,828)	0	1,400,000	0	0	0	80,500	08/15/2012	2FE.....
40430H	FL	7	HSI ASSET SEC CORP 0.397% 02/25/36.....	09/25/2012	Paydown.....		268,484	268,484	224,604	0	0	43,880	0	43,880	0	268,484	0	0	0	555	02/25/2036	1FM.....
44108E	BA	5	HOST HOTELS & RESORTS L 6.750% 06/01/16.....	09/05/2012	Call 102.2500.....		61,350	60,000	57,150	57,936	0	269	0	269	0	58,205	0	3,145	3,145	3,083	06/01/2016	3FE.....
46625Y	XQ	1	JPMORGAN CHASE COMM 5.349% 12/01/44.....	09/01/2012	Paydown.....		52,484	52,484	52,743	52,484	0	0	0	0	0	52,484	0	0	0	1,839	12/01/2044	1FM.....
525221	HA	8	LEHMAN XS TR 2006-2N 1A 0.477% 02/25/46.....	09/26/2012	Capital Distribution.....		167,301	0	167,301	0	0	0	0	0	0	167,301	0	0	0	0	02/25/2046	1FM.....
525221	HA	8	LEHMAN XS TR 2006-2N 1A 0.477% 02/25/46.....	09/01/2012	Redemption 54.0245.....		196,590	363,890	196,590	0	0	0	0	0	0	196,590	0	0	0	427	02/25/2046	1FM.....
52522Q	AM	4	LEHMAN MTGE TR 2007-10 6.000% 12/01/37.....	09/25/2012	Capital Distribution.....		24,899	0	24,899	24,899	0	0	0	0	0	24,899	0	0	0	0	12/01/2037	1FM.....
52522Q	AM	4	LEHMAN MTGE TR 2007-10 6.000% 12/01/37.....	09/01/2012	Redemption 61.9185.....		11,144	17,999	11,144	11,144	0	0	0	0	0	11,144	0	0	0	0	12/01/2037	1FM.....
539473	AQ	1	LLOYDS TSB BK PLC 4.200% 03/28/17.....	F...	09/28/2012	TENDER OFFER.....	825,255	750,000	748,860	0	0	104	0	104	0	748,964	0	76,291	76,291	15,750	03/28/2017	1FE.....
564759	NH	7	MANUFACTURES & TRADERS 1.961% 04/01/13...	07/02/2012	Call 100.0000.....		5,000,000	5,000,000	4,994,600	4,999,267	0	291	0	291	0	4,999,558	0	442	442	74,809	04/01/2013	1FE.....
57164R	AS	1	MARRIOTT VAC CLUB TR 20 4.506% 04/01/27.....	09/01/2012	Paydown.....		217,735	217,735	217,734	217,735	0	1	0	1	0	217,735	0	0	0	6,601	04/01/2027	1FE.....
59020U	5U	5	MERRILL LYNCH MG IN TR 2.895% 03/01/36.....	09/26/2012	Capital Distribution.....		57,769	0	57,769	0	0	0	0	0	0	57,769	0	0	0	0	03/01/2036	1FM.....
59020U	5U	5	MERRILL LYNCH MG IN TR 2.895% 03/01/36.....	09/01/2012	Redemption 29.4513.....		73,950	251,091	73,950	0	0	0	0	0	0	73,950	0	0	0	1,187	03/01/2036	1FM.....
59022H	LF	7	MERRILL LYNCH MTG TR 5.390% 11/01/37.....	09/01/2012	Paydown.....		130,226	130,226	130,538	130,226	0	0	0	0	0	130,226	0	0	0	4,603	11/01/2037	1FM.....
59022H	NB	4	MERRILL LYNCH MTG TR 5.282% 01/01/44.....	09/01/2012	Paydown.....		29,114	29,114	29,273	29,114	0	0	0	0	0	29,114	0	0	0	1,022	01/01/2044	1FM.....
617451	BP	3	MORGAN STNLY CAP I 2005 5.360% 11/01/42.....	09/01/2012	Paydown.....		192,000	192,000	193,048	192,000	0	0	0	0	0	192,000	0	0	0	6,738	11/01/2042	1FM.....
61747Y	CK	9	MORGAN STANLEY 4.200% 11/20/14.....	07/19/2012	MORGAN STANLEY & CO. INC.		8,138,800	8,000,000	7,996,800	7,997,765	0	265	0	265	0	7,998,030	0	140,770	140,770	227,733	11/20/2014	1FE.....
61751N	AE	2	MORGAN STNLY CAP I 5.444% 02/01/44.....	09/01/2012	Paydown.....		52,990	52,990	53,280	53,038	0	(48)	0	(48)	0	52,990	0	0	0	1,939	02/01/2044	1FM.....
61754J	AE	8	MORGAN STNLY CAP I 2007 5.823% 06/01/42.....	09/01/2012	Paydown.....		2,232	2,232	2,219	2,224	0	8	0	8	0	2,232	0	0	0	92	06/01/2042	1FM.....
61754J	AE	8	MORGAN STNLY CAP I 2007 5.823% 06/01/42.....	07/01/2012	Paydown.....		1,173	1,173	1,166	1,169	0	4	0	4	0	1,173	0	0	0	39	06/01/2042	1.....
6325C0	BY	6	NATIONAL AUSTRALIA BK 1 4.375% 12/10/20.....	F...	07/09/2012	CITIGROUP.....	540,522	500,000	497,760	497,941	0	95	0	95	0	498,036	0	42,486	42,486	12,882	12/10/2020	1FE.....
652482	CB	4	NEWS AMERICA INC EXCHGD 4.500% 02/15/21....	09/11/2012	NOMURA SECURITIES INT'L INC		3,400,560	3,000,000	2,982,136	2,982,568	0	1,132	0	1,132	0	2,983,700	0	416,860	416,860	145,875	02/15/2021	2FE.....
65536P	AA	8	NOMURA ASSET ACC CORP 0.317% 05/25/36.....	09/25/2012	Capital Distribution.....		688	0	688	688	0	0	0	0	0	688	0	0	0	0	05/25/2036	1FM.....
65536P	AA	8	NOMURA ASSET ACC CORP 0.317% 05/25/36.....	09/01/2012	Redemption 28.4739.....		258	905	258	258	0	0	0	0	0	258	0	0	0	0	05/25/2036	1FM.....
67090F	AD	8	NUVEEN INVESTMENTS INC 10.500% 11/15/15.....	09/19/2012	DIRECT.....		1,693,981	1,625,000	1,440,272	1,488,843	0	20,204	0	20,204	0	1,509,046	0	184,935	184,935	144,083	11/15/2015	5FE.....
68389X	AG	0	ORACLE CORP 5.000% 07/08/19.....	07/24/2012	CREDIT SUISSE/FIRST BOSTON		1,212,230	1,000,000	1,036,680	1,030,302	0	(1,982)	0	(1,982)	0	1,028,320	0	183,910	183,910	52,639	07/08/2019	1FE.....
685049	AA	6	ORANGE LAKE TMSHARE TR 3.450% 03/10/27.....	09/10/2012	Paydown.....		130,391	130,391	130,383	0	0	7	0	7	0	130,391	0	0	0	1,891	03/10/2027	1FE.....

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2			3 F o r e i g n	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value At Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Contractual Maturity Date	22 NAIC Design- ation or Market Indicator (a)				
												11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.											
CUSIP Identification	Description																										
73316P CF 5	POPULAR ABS MTGE PT TR	5.000%	04/01/35.....	09/01/2012	Paydown.....		380,639	380,639	380,639	380,639	0	0	0	0	0	380,639	0	0	0	13,131	04/01/2035	1FM.....					
74925F AA 1	RESIDENTIAL AC LN INC	1.617%	08/25/36.....	09/25/2012	Capital Distribution.....		1,791	0	1,791	1,791	0	0	0	0	0	1,791	0	0	0	0	08/25/2036	3FM.....					
74925F AA 1	RESIDENTIAL AC LN INC	1.617%	08/25/36.....	09/01/2012	Redemption 82.5502.....		4,012	4,859	4,011	4,011	0	0	0	0	0	4,011	0	0	0	0	08/25/2036	3FM.....					
75970Q AH 3	RENAISSANCE HELT 2007-2	6.203%	06/01/37.....	09/25/2012	Capital Distribution.....		34,216	0	34,216	34,216	0	0	0	0	0	34,216	0	0	0	0	06/01/2037	4FM.....					
75970Q AH 3	RENAISSANCE HELT 2007-2	6.203%	06/01/37.....	09/01/2012	Redemption 43.0682.....		678	1,574	679	679	0	0	0	0	0	679	0	0	0	0	06/01/2037	4FM.....					
759950 FG 8	RENAISSANCE HELT 2005-1	4.970%	05/01/35.....	09/01/2012	Paydown.....		106,997	106,997	106,996	106,180	0	816	0	816	0	106,997	0	0	0	3,942	05/01/2035	1FM.....					
82650W AB 6	SIERRA REC FNDG 2008-1	4.219%	02/20/20.....	09/20/2012	Paydown.....		159,812	159,812	163,059	162,751	0	(2,939)	0	(2,939)	0	159,812	0	0	0	4,612	02/20/2020	1FE.....					
86362X AA 6	STRUCTURED ASSET MTGE I	0.377%	01/25/37.....	09/26/2012	Capital Distribution.....		390,732	0	390,732	0	0	0	0	0	0	390,732	0	0	0	0	01/25/2037	1FE.....					
86362X AA 6	STRUCTURED ASSET MTGE I	0.377%	01/25/37.....	09/01/2012	Redemption 51.8277.....		420,382	811,113	420,382	0	0	0	0	0	0	420,382	0	0	0	834	01/25/2037	1FE.....					
88732J AW 8	TIME WARNER CABLE INC	5.000%	02/01/20.....	09/27/2012	MORGAN STANLEY & CO. INC.		2,318,140	2,000,000	1,951,020	1,958,822	0	3,078	0	3,078	0	1,961,900	0	356,240	356,240	116,944	02/01/2020	2FE.....					
902118 BQ 0	TYCO INTERNATIONAL FINA	4.625%	01/15/23.....	F...07/12/2012	TENDER OFFER.....		3,664,740	3,000,000	2,956,650	2,959,143	0	1,558	0	1,558	0	2,960,701	0	704,039	704,039	137,594	01/15/2023	1FE.....					
92977Q AC 2	WACHOVIA BANK COM MTG	5.727%	07/01/45.....	09/01/2012	Paydown.....		91,051	91,051	91,506	91,051	0	0	0	0	0	91,051	0	0	0	3,453	07/01/2045	1FM.....					
933632 AB 7	WASHINGTON MUTUAL 2007-	5.429%	12/01/49.....	09/01/2012	Paydown.....		84,056	84,056	84,056	84,056	0	0	0	0	0	84,056	0	0	0	3,118	12/01/2049	2AM.....					
93934F MN 9	WASHINGTON MUTUAL PT	1.088%	04/01/46.....	09/27/2012	Capital Distribution.....		115,771	0	115,771	0	0	0	0	0	0	115,771	0	0	0	0	04/01/2046	1FM.....					
93934F MN 9	WASHINGTON MUTUAL PT	1.088%	04/01/46.....	09/01/2012	Redemption 52.9099.....		130,079	245,851	130,076	0	0	0	0	0	0	130,080	0	0	0	413	04/01/2046	1FM.....					
G4302* AA 8	HARBOUR/MAINSAIL	0.247%	10/01/50.....	09/05/2012	Paydown.....		2,351	2,351	470	374	148	1,829	0	1,977	0	2,351	0	0	0	4	10/01/2050	6.....					
3899999.	Total - Bonds - Industrial & Miscellaneous.....						60,673,310	58,253,077	57,524,295	41,469,242	148	66,971	0	67,119	0	57,673,517	0	..2,999,792	..2,999,792	..2,110,146	XXX...	..XXX....					
Bonds - Hybrid Securities																											
05530A AA 3	BB&T CAPITAL TRUST II	6.750%	06/07/36.....	07/18/2012	Call 100.4975.....		4,019,899	4,000,000	4,020,000	0	0	(101)	0	(101)	0	4,019,899	0	0	0	145,851	06/07/2036	3.....					
4899999.	Total - Bonds - Hybrid Securities.....						4,019,899	4,000,000	4,020,000	0	0	(101)	0	(101)	0	4,019,899	0	0	0	145,851	XXX...	..XXX....					
8399997.	Total - Bonds - Part 4.....						116,976,488	112,637,795	113,233,310	41,741,896	148	57,760	0	57,908	0	113,373,052	0	..3,603,430	..3,603,430	..2,689,907	XXX...	..XXX....					
8399999.	Total - Bonds.....						116,976,488	112,637,795	113,233,310	41,741,896	148	57,760	0	57,908	0	113,373,052	0	..3,603,430	..3,603,430	..2,689,907	XXX...	..XXX....					
9999999.	Total - Bonds, Preferred and Common Stocks.....						116,976,488	XXX.....	113,233,310	41,741,896	148	57,760	0	57,908	0	113,373,052	0	..3,603,430	..3,603,430	..2,689,907	XXX...	..XXX....					

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

QE05.4

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23
	Description of Items Hedged or Used for Income Generation	Schedule /Exhibit Identifier	Type(s) of Risk	Exchange or Counterparty	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate of Indexed Received (Paid)	Prior Year Initial Cost of Premium (Received) Paid	Current Year Initial Cost of Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization) Accretion	Adjustment to Carrying Value of Hedged Items	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (a)
Description																						

Swaps - Hedging Other - Total Return

4733, SWAP USD0/USD0.....	VA - SP 500.....	Exhibit 5.	EQUITY/IIN DEX	JPM_CHASE_LON	/09/20/2012	/09/24/2013	1	7,474	0.00 / 0.00.....	-	-	-	(371,527)	.....	.....(371,527)	(371,527)	-	-	0	37		105
0949999. Total-Swaps-Hedging Other-Total Return.....										0	0	0	(371,527)	XXX	(371,527)	(371,527)	0	0	0	37	XXX.....	XXX.....
0969999. Total-Swaps-Hedging Other.....										0	0	0	(371,527)	XXX	(371,527)	(371,527)	0	0	0	37	XXX.....	XXX.....
1189999. Total-Swaps-Total Return.....										0	0	0	(371,527)	XXX	(371,527)	(371,527)	0	0	0	37	XXX.....	XXX.....
1209999. Total-Swaps.....										0	0	0	(371,527)	XXX	(371,527)	(371,527)	0	0	0	37	XXX.....	XXX.....
1409999. Total-Hedging Other.....										0	0	0	(371,527)	XXX	(371,527)	(371,527)	0	0	0	37	XXX.....	XXX.....
1449999. TOTAL.....										0	0	0	(371,527)	XXX	(371,527)	(371,527)	0	0	0	37	XXX.....	XXX.....

(a)	Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period
	105	105: Hedges Interest Rate Risk on Minimum Rate Guarantee Liabilities

SCHEDULE DB - PART B - SECTION 1

Futures Contracts Open as of the Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	Change in Variation Margin				19	20
														15	16	17	18		
Ticker Symbol	Number of Contracts	Notional Amount	Description	Description of Hedged Item(s)	Schedule/ Exhibit Identifier	Type(s) of Risk	Date of Maturity or Expiration	Exchange	Trade Date	Transaction Price	Reporting Date Price	Fair Value	Book/ Adjusted Carrying Value	Cumulative	Gain (Loss) Recognized in Current Year	Gain (Loss) Used to Adjust Basis of Hedged Item	Deferred	Potential Exposure	Hedge Effectiveness at Inception and at Quarter-end (a)
Long Futures																			
Hedging Other																			
HIV2.....	27	1,350	HSIHFE1012, Future.....	Equity Index Hedge.....	Exhibit 5.....	Equity/Index...	.10/30/2012...	HKG.....	.09/25/2012...	2,669.3505	2,682.3699	17,576	-	17,576	17,596	-	-	224,585	100.....
VGZ2.....	208	2,080	SX5EDTB1212, Future.....	Equity Index Hedge.....	Exhibit 5.....	Equity/Index...	.12/21/2012...	EUX.....	.09/24/2012...	3,219.8979	3,105.8200	(237,282)	-	(237,282)	(257,681)	-	-	493,326	100.....
12829999. Total-Long Futures-Hedging Other.....												(219,706)	0	(219,706)	(240,085)	0	0	717,911	XXX.....
1329999. Total-Long Futures.....												(219,706)	0	(219,706)	(240,085)	0	0	717,911	XXX.....
Short Futures																			
Hedging Other																			
SPZ2.....	(20)	(5,000)	SPXCME1212, Future.....	VAGLB Hedge.....	Exhibit 5.....	Equity/Index...	.12/20/2012...	CME.....	.09/28/2012...	1,306.2804	1,434.2000	(639,598)	-	(639,598)	(639,597)	-	-	350,000	100.....
13429999. Total-Short Futures-Hedging Other.....												(639,598)	0	(639,598)	(639,597)	0	0	350,000	XXX.....
1389999. Total-Short Futures.....												(639,598)	0	(639,598)	(639,597)	0	0	350,000	XXX.....
1409999. Total-Hedging Other.....												(859,304)	0	(859,304)	(879,682)	0	0	1,067,911	XXX.....
1449999. TOTAL.....												(859,304)	0	(859,304)	(879,682)	0	0	1,067,911	XXX.....

(a)	Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period
	100	100: Hedges Equity Risk in UL or VA Liabilities with Futures

Broker Name	Net Cash Deposits
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NONE

SCHEDULE DB - PART D

Counterparty Exposure for Derivative Instruments Open as of Current Statement Date

1	2	3	4	Book Adjusted Carrying Value			Fair Value			11	12
				5	6	7	8	9	10		
Description Counterparty or Exchange Traded	Master Agreement (Y or N)	Credit Support Annex (Y or N)	Fair Value of Acceptable Collateral	Contracts With Book Adjusted Carrying Value > 0	Contracts With Book Adjusted Carrying Value < 0	Exposure Net of Collateral	Contracts With Fair Value > 0	Contracts With Fair Value < 0	Exposure Net of Collateral	Potential Exposure	Off-Balance Sheet Exposure
Exchange Traded Derivatives											
0199999. Exchange Traded.....	...XXX.....	...XXX.....	XXX.....	0	0	0	0	0	0	1,067,911	1,067,911
NAIC 1 Designation											
JPM_CHASE_LON.....	...Y.....	...Y.....	0	0	(371,527)	0	0	(371,527)	0	37	0
0299999. Total NAIC 1 Designation.....			0	0	(371,527)	0	0	(371,527)	0	37	0
0899999. Totals.....			0	0	(371,527)	0	0	(371,527)	0	1,067,948	1,067,911

SCHEDULE DL - PART 1

SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date

1	2			3	4	5	6	7
CUSIP Identification	Description			Code	NAIC Designation /Market Indicator	Fair Value	Book/Adjusted Carrying Value	Maturity Dates
Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations								
46625H GT 1	JPMORGAN CHASE & CO				1	2,000,000	2,000,000	10/01/2012...
3299999.	Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations					2,000,000	2,000,000	...XXX
Industrial & Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities								
83613G AA 7	SOUNDVIEW HM EQ LN 2008-1				4	803,847	918,587	02/25/2038...
3399999.	Industrial & Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities					803,847	918,587	...XXX
Industrial & Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities								
46629R AB 0	JPMORGAN CHASE COMM 2006-FL2A				1	782,815	793,747	11/15/2018...
02005A AA 6	ALLY MASTER OWNER TRUST				1	3,516,205	3,514,144	01/15/2015...
05377R AB 0	AESOP FUNDING II LLC 2009-1A				1	125,648	125,559	10/20/2013...
05522R BR 8	BANK OF AMERICA CR CARD TR				1	1,003,477	1,003,678	06/15/2015...
161571 CH 5	CHASE ISSUANCE TR				1	275,630	275,494	10/15/2014...
69335P AS 4	PFS FINANCING CORP 2010-DA				1	2,807,084	2,812,261	02/15/2015...
80282W AA 8	SANTANDER DR AUTO REC 2012-3				1	466,026	466,000	05/15/2013...
981528 AD 4	WORLD OMNI AUTO REC TR 2008-B				1	145,955	146,331	04/15/2014...
3499999.	Industrial & Miscellaneous - Commercial Mortgage-Backed Securities					9,122,838	9,137,214	...XXX
3899999.	Total - Industrial & Miscellaneous (Unaffiliated)					11,926,685	12,055,801	...XXX
6199999.	Total - Issuer Obligations					2,000,000	2,000,000	...XXX
6299999.	Total - Residential Mortgage-Backed Securities					803,847	918,587	...XXX
6399999.	Total - Commercial Mortgage-Backed Securities					9,122,838	9,137,214	...XXX
6599999.	Subtotal - Bonds					11,926,685	12,055,801	...XXX
Short-Term Invested Assets (Schedule DA Type)								
000000 00 0	JPMORGAN PRIME MONEY MRKT FUND					1,040,943	1,040,943	10/01/2012...
000000 00 0	MORGAN STANLEY PRIME MONEY MAR					17,126,026	17,126,026	10/01/2012...
000000 00 0	WELLS FARGO ADV HER MMKT					2,434,939	2,434,939	10/01/2012...
06538B LD 3	MITSUBISHI UFJ FINANCIAL GROUP					2,998,529	2,998,529	11/13/2012...
3686MO M5 4	GEMINI SECURITIZATION CORP					2,998,049	2,998,049	12/05/2012...
48802W QG 6	KELLS FUNDING					999,459	999,459	11/29/2012...
60688F KQ 1	MIZUHO FINANCIAL GROUP INC					1,999,565	1,999,565	10/24/2012...
74977K KG 3	RABOBANK NEDERLAND NV					1,999,750	1,999,750	10/16/2012...
83050T LD 1	SKANDINAVISKA ENSKILDA BANKEN					2,998,404	2,998,404	11/13/2012...
85324T LM 6	STANDARD CHARTERED PLC					1,998,695	1,998,695	11/21/2012...
87019R L8 7	SWEDBANK					2,998,986	2,998,986	11/08/2012...
96122G K1 2	WESTPAC BANKING CORP					2,000,000	2,000,000	10/01/2012...
8999999.	Total - Short-Term Invested Assets (Schedule DA Type)					41,593,346	41,593,346	...XXX
Cash Equivalents (Schedle E Part 2 Type)								
000000 00 0	BANK OF NOVA SCOTIA					1,000,000	1,000,000	11/13/2012...
000000 00 0	CAFCO LLC					2,998,735	2,998,735	11/16/2012...
000000 00 0	CANCARA ASSET SECUR LLC					2,249,850	2,249,850	10/09/2012...
000000 00 0	CHESHAM FINANCE LLC					3,000,000	3,000,000	10/01/2012...
000000 00 0	CIESCO LLC					1,999,375	1,999,375	10/26/2012...
000000 00 0	CONCORD MINUTEMEN CAPITAL CO L					1,999,942	1,999,942	10/05/2012...
000000 00 0	EBURY FINANCE LLC					3,000,000	3,000,000	10/01/2012...
000000 00 0	GOTHAM FUNDING CORP					3,500,000	3,500,000	10/01/2012...
000000 00 0	ING GROEP NV					1,999,552	1,999,552	11/01/2012...
000000 00 0	KELLS FUNDING					1,998,951	1,998,951	11/29/2012...
000000 00 0	MONT BLANC CAPITAL CORP					1,999,416	1,999,416	10/26/2012...
000000 00 0	MONT BLANC CAPITAL CORP					1,999,280	1,999,280	11/07/2012...
000000 00 0	NIEUW AMSTERDAM REC					2,999,833	2,999,833	10/09/2012...
000000 00 0	OLD LINE FUNDING LLC					3,498,639	3,498,639	12/10/2012...
000000 00 0	REGENCY MARKETS NO 1 LLC					3,999,510	3,999,510	10/22/2012...
000000 00 0	ROYAL PARK INVESTMENTS					998,977	998,977	11/16/2012...
000000 00 0	ROYAL PARK INVESTMENTS					2,000,000	2,000,000	10/01/2012...
000000 00 0	SURREY FUNDING CORP					1,999,633	1,999,633	10/23/2012...
000000 00 0	GOLDMAN SACHS GROUP INC					3,000,000	3,000,000	10/24/2012...
000000 00 0	MORGAN STANLEY					4,000,000	4,000,000	12/17/2012...
9199999.	Total - Cash Equivalents (Schedule E Part 2 Type)					50,241,694	50,241,694	...XXX
9999999.	Totals					103,761,725	103,890,841	...XXX

General Interrogatories:

1.

The activity for the year to date: Fair Value \$.....14,339,037 Book/Adjusted Carrying Value \$.....14,266,352
2.

Average balance for the year to date: Fair Value \$.....96,924,497 Book/Adjusted Carrying Value \$.....97,068,803
3.

Reinvested securities lending collateral assets book/adjusted carrying value included in this schedule by NAIC designation:
NAIC 1: \$.....11,137,214 NAIC 2: \$.....0 NAIC 3: \$.....0 NAIC 4: \$.....918,587 NAIC 5: \$.....0 NAIC 6: \$.....0

SCHEDULE DL - PART 2

SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date

1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation /Market Indicator	Fair Value	Book/Adjusted Carrying Value	Maturity Dates

General Interrogatory:

1.

The activity for the year to date: Fair Value \$.....0 Book/Adjusted Carrying Value \$.....0
2.

Average balance for the year to date: Fair Value \$.....0 Book/Adjusted Carrying Value \$.....0
3.

Grand Total Schedule DL Part 1 and Part 2: Fair Value \$.....103,761,725 Book/Adjusted Carrying Value \$.....103,890,841

WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO
SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	

Open Depositories

Allfirst.....	Baltimore, Maryland.....	.....	.....0.000	0	0	4,391	(1,747)	3,566	XXX..
Bank of America.....	Clearwater, Florida.....	.....	.....0.000	0	0	25,056	25,000	25,003	XXX..
Bank of America.....	Dallas, Texas.....	.....	.....0.000	0	0	0	(4)	0	XXX..
Bank of America.....	Little Rock, Arkansas.....	.....	.....0.000	0	0	32,951	25,000	48,960	XXX..
Bank of New York.....	New York, New York.....	.....	.....0.000	0	0	(3,357,521)	(4,817,069)	(4,810,114)	XXX..
Bank One.....	Phoenix, Arizona.....	.....	.....0.000	0	0	2,362	1,343	1,149	XXX..
Chase Manhattan Bank.....	New York, New York.....	.....	.....0.000	0	0	2,431,741	2,716,075	2,694,955	XXX..
First Union National Bank of Florida.....	Jacksonville, Florida.....	.....	.....0.000	0	0	612,726	552,700	794,660	XXX..
HSBC Bank USA.....	New York, New York.....	.....	.....0.000	0	0	(292,913)	1,761,088	824,919	XXX..
Investors Bank & Trust Co.....	Boston, Massachusetts.....	.....	.....0.000	0	0	106,730	33,516	74,892	XXX..
M&T Bank.....	Baltimore, Maryland.....	.....	.....0.000	0	0	872,831	148,938	1,842,001	XXX..
U.S. Bank.....	Cedar Rapids, Iowa.....	.....	.....0.000	0	0	20,000	20,000	20,000	XXX..
U.S. Bank.....	St. Paul, Minnesota.....	.....	.....0.000	0	0	2,141,313	479,007	844,342	XXX..
Wachovia Bank.....	Charlotte, North Carolina.....	.....	.....0.000	0	0	11,134	74,044	179,383	XXX..
Wells Fargo Bank.....	San Fransico, California.....	.....	.....0.000	0	0	0	0	1,529	XXX..
Wells Fargo Bank.....	Minneapolis, Minnesota.....	.....	.....0.000	0	0	1,113	727	1,401	XXX..
0199999. Total Open Depositories.....	...XXX.....	...XXX.....	0	0	0	2,611,914	1,018,618	2,546,646	XXX..
0399999. Total Cash on Deposit.....	...XXX.....	...XXX.....	0	0	0	2,611,914	1,018,618	2,546,646	XXX..
0499999. Cash in Company's Office.....	...XXX.....	...XXX.....	XXX.....	XXX.....	0	2,350	2,350	2,350	XXX..
0599999. Total Cash.....	...XXX.....	...XXX.....	0	0	0	2,614,264	1,020,968	2,548,996	XXX..

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1	2	3	4	5	6	7	8
Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due & Accrued	Amount Received During Year
Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations							
ALPINE SECURITIZATION CP 144A.....		09/18/2012	0.190	10/18/2012	4,999,551	0	343
ALPINE SECURITIZATION CP 144A.....		09/07/2012	0.190	10/22/2012	24,997,229	0	3,166
CANCARA ASSET SECUR LLC CP 144A.....		09/18/2012	0.180	10/10/2012	19,999,100	0	1,300
SUMITOMO MITSUI BK LTD CP 144A.....		09/28/2012	0.190	11/27/2012	24,992,479	0	396
3299999. Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations.....					74,988,359	0	5,205
3899999. Total - Industrial and Miscellaneous (Unaffiliated).....					74,988,359	0	5,205
Total Bonds							
7799999. Subtotals - Issuer Obligations.....					74,988,359	0	5,205
8399999. Subtotals - Bonds.....					74,988,359	0	5,205
Sweep Accounts							
CITIBANK MONEY MARKET AMARILLO.....		09/28/2012	0.061	10/01/2012	809,505	2	3
CITIBANK MONEY MARKET.....		09/05/2012	0.061	10/01/2012	41,253	1	2
8499999. Total - Sweep Accounts.....					850,758	3	5
8699999. Total - Cash Equivalents.....					75,839,117	3	5,210