



QUARTERLY STATEMENT

As of September 30, 2012
of the Condition and Affairs of the

OHIO NATIONAL LIFE ASSURANCE CORPORATION

NAIC Group Code.....0704, 0704
(Current Period) (Prior Period)

NAIC Company Code..... 89206

Employer's ID Number..... 31-0962495

Organized under the Laws of Ohio

State of Domicile or Port of Entry Ohio

Country of Domicile US

Incorporated/Organized..... June 26, 1979

Commenced Business..... August 22, 1979

Statutory Home Office

One Financial Way..... Cincinnati OH 45242
(Street and Number) (City or Town, State and Zip Code)

Main Administrative Office

One Financial Way..... Cincinnati OH 45242
(Street and Number) (City or Town, State and Zip Code)

513-794-6100
(Area Code) (Telephone Number)

Mail Address

Post Office Box 237..... Cincinnati OH 45201
(Street and Number or P. O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records

One Financial Way..... Cincinnati OH 45242
(Street and Number) (City or Town, State and Zip Code)

513-794-6100-6015
(Area Code) (Telephone Number)

Internet Web Site Address

N/A

Statutory Statement Contact

Amber Dawn Morris
(Name)

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(Area Code) (Telephone Number) (Extension)

amber_morris@ohionational.com
(E-Mail Address)

513-794-4516
(Fax Number)

OFFICERS

Name	Title	Name	Title
Gary Thomas Huffman	President, Chairman, & CEO	Therese Susan McDonough	Secretary
Joseph Richard Sander	Treasurer	Ronald John Dolan	Actuary, Vice Chairman & CRO

OTHER

Larry Joel Adams	Senior Vice President & Chief Agency Officer	Thomas Abdo Barefield	Executive Vice President & Chief Marketing Officer - Institutional Sales
Lee Edward Bartels	Senior Vice President	Howard Charles Becker #	Executive Vice President & Chief Administrative Officer
Richard Jerome Bodner #	Senior Vice President	Christopher Allen Carlson #	Executive Vice President & Chief Investment Officer
Harry Douglas Cooke, III #	Senior Vice President	Anthony Gerard Esposito	Senior Vice President
Diane Sue Hagenbuch	Senior Vice President	Kristal Elaine Hambrick	Senior Vice President & Chief Product Officer
Michael Francis Haverkamp	Senior Vice President	Ronald Gene Heibert	Senior Vice President & Chief Corporate Actuary
David Dale Herr, Jr.	Senior Vice President	Stephen Ray Murphy	Senior Vice President
George Barclay Pearson, Jr.	Senior Vice President	Arthur James Roberts	Senior Vice President & CFO
James Clive Smith	Senior Vice President	Barbara Ann Turner	Senior Vice President
Paul Joseph Twilling	Senior Vice President		

DIRECTORS OR TRUSTEES

Larry Joel Adams	Ronald John Dolan	Michael Francis Haverkamp	Gary Thomas Huffman
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State of..... Ohio
County of..... Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)	(Signature)	(Signature)
Gary Thomas Huffman	Therese Susan McDonough	Joseph Richard Sander
(Printed Name)	(Printed Name)	(Printed Name)
President, Chairman, & CEO	Secretary	Treasurer
(Title)	(Title)	(Title)

Subscribed and sworn to before me

This day of November, 2012

a. Is this an original filing? Yes [X] No []

b. If no:

1. State the amendment number

2. Date filed

3. Number of pages attached

Roxanna S Henry, Notary Public
May 11, 2014

OHIO NATIONAL LIFE ASSURANCE CORPORATION
ASSETS

	Current Statement Date			4
	1	2	3	
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	December 31 Prior Year Net Admitted Assets
1. Bonds.....	2,142,610,068		2,142,610,068	1,991,095,593
2. Stocks:				
2.1 Preferred stocks.....	3,757,484		3,757,484	5,735
2.2 Common stocks.....	95,312		95,312	190,304
3. Mortgage loans on real estate:				
3.1 First liens.....	397,651,853		397,651,853	398,170,002
3.2 Other than first liens.....			0	
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....			0	
4.2 Properties held for the production of income (less \$.....0 encumbrances).....			0	
4.3 Properties held for sale (less \$.....0 encumbrances).....			0	
5. Cash (\$.....(2,702,662)), cash equivalents (\$.....0) and short-term investments (\$.....0).....	(2,702,662)		(2,702,662)	(7,874,448)
6. Contract loans (including \$.....0 premium notes).....	89,894,353		89,894,353	85,786,129
7. Derivatives.....			0	
8. Other invested assets.....	370,344		370,344	441,962
9. Receivables for securities.....	809,463		809,463	506,538
10. Securities lending reinvested collateral assets.....	122,657,710		122,657,710	97,551,493
11. Aggregate write-ins for invested assets.....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	2,755,143,925	0	2,755,143,925	2,565,873,308
13. Title plants less \$.....0 charged off (for Title insurers only).....			0	
14. Investment income due and accrued.....	28,997,303		28,997,303	25,923,604
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	12,058,182		12,058,182	13,674,481
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....	108,132,739		108,132,739	105,498,991
15.3 Accrued retrospective premiums.....			0	
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....	5,388,238		5,388,238	12,686,439
16.2 Funds held by or deposited with reinsured companies.....			0	
16.3 Other amounts receivable under reinsurance contracts.....	936,134		936,134	106,290
17. Amounts receivable relating to uninsured plans.....			0	
18.1 Current federal and foreign income tax recoverable and interest thereon.....	6,176,879		6,176,879	16,580,012
18.2 Net deferred tax asset.....	104,025,160	47,852,905	56,172,255	61,717,682
19. Guaranty funds receivable or on deposit.....	2,722,581		2,722,581	2,639,445
20. Electronic data processing equipment and software.....			0	
21. Furniture and equipment, including health care delivery assets (\$.....0).....			0	
22. Net adjustment in assets and liabilities due to foreign exchange rates.....			0	
23. Receivables from parent, subsidiaries and affiliates.....	70,839,996		70,839,996	143,291,611
24. Health care (\$.....0) and other amounts receivable.....			0	
25. Aggregate write-ins for other than invested assets.....	690,172	0	690,172	728,167
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	3,095,111,309	47,852,905	3,047,258,404	2,948,720,030
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	240,070,895		240,070,895	223,761,892
28. Total (Lines 26 and 27).....	3,335,182,204	47,852,905	3,287,329,299	3,172,481,922

DETAILS OF WRITE-INS				
1101.			0	
1102.			0	
1103.			0	
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above).....	0	0	0	0
2501. Miscellaneous assets.....	437,408		437,408	631,996
2502. Fund revenue receivable.....	65,465		65,465	61,713
2503. State taxes recoverable.....	16,106		16,106	34,458
2598. Summary of remaining write-ins for Line 25 from overflow page.....	171,193	0	171,193	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	690,172	0	690,172	728,167

OHIO NATIONAL LIFE ASSURANCE CORPORATION
LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$.....2,453,276,334 less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve).....	2,453,276,334	2,374,495,166
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....	45,829,032	46,805,515
3. Liability for deposit-type contracts (including \$.....0 Modco Reserve).....	868,983	953,238
4. Contract claims:		
4.1 Life.....	11,076,429	11,426,300
4.2 Accident and health.....	351,438	296,745
5. Policyholders' dividends \$.....0 and coupons \$.....0 due and unpaid.....		
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$.....0 Modco).....		
6.2 Dividends not yet apportioned (including \$.....0 Modco).....		
6.3 Coupons and similar benefits (including \$.....0 Modco).....		
7. Amount provisionally held for deferred dividend policies not included in Line 6.....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....115,710 accident and health premiums.....	654,367	581,547
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts.....		
9.2 Provision for experience rating refunds, including the liability of \$.....0 accident and health experience rating refunds of which \$.....0 is for medical loss ratio rebate per the Public Health Service Act.....		
9.3 Other amounts payable on reinsurance, including \$.....0 assumed and \$.....0 ceded.....		
9.4 Interest Maintenance Reserve.....	12,439,817	13,449,767
10. Commissions to agents due or accrued - life and annuity contracts \$.....3,967,953, accident and health \$.....248,788 and deposit-type contract funds \$.....0.....	4,216,741	4,216,114
11. Commissions and expense allowances payable on reinsurance assumed.....		
12. General expenses due or accrued.....	975,670	763,236
13. Transfers to Separate Accounts due or accrued (net) (including \$.....(7,574,054) accrued for expense allowances recognized in reserves, net of reinsured allowances).....	(7,574,054)	(9,116,718)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes.....	5,391,164	6,230,619
15.1 Current federal and foreign income taxes, including \$.....0 on realized capital gains (losses).....	7,095,578	
15.2 Net deferred tax liability.....		
16. Unearned investment income.....	3,156,186	3,024,171
17. Amounts withheld or retained by company as agent or trustee.....	5,792	7,697
18. Amounts held for agents' account, including \$.....0 agents' credit balances.....		
19. Remittances and items not allocated.....	43,762,455	51,558,417
20. Net adjustment in assets and liabilities due to foreign exchange rates.....		
21. Liability for benefits for employees and agents if not included above.....		
22. Borrowed money \$.....0 and interest thereon \$.....0.....		
23. Dividends to stockholders declared and unpaid.....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve.....	21,694,264	13,820,924
24.02 Reinsurance in unauthorized companies.....		
24.03 Funds held under reinsurance treaties with unauthorized reinsurers.....		
24.04 Payable to parent, subsidiaries and affiliates.....		
24.05 Drafts outstanding.....		
24.06 Liability for amounts held under uninsured plans.....		
24.07 Funds held under coinsurance.....		
24.08 Derivatives.....		
24.09 Payable for securities.....	2,500,000	
24.10 Payable for securities lending.....	122,657,710	97,551,493
24.11 Capital notes \$.....0 and interest thereon \$.....0.....		
25. Aggregate write-ins for liabilities.....	205,715	249,975
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25).....	2,728,583,621	2,616,314,206
27. From Separate Accounts statement.....	240,070,895	223,761,892
28. Total liabilities (Lines 26 and 27).....	2,968,654,516	2,840,076,098
29. Common capital stock.....	9,600,005	9,600,005
30. Preferred capital stock.....		
31. Aggregate write-ins for other than special surplus funds.....	0	33,310,579
32. Surplus notes.....		
33. Gross paid in and contributed surplus.....	87,976,286	87,976,286
34. Aggregate write-ins for special surplus funds.....	0	0
35. Unassigned funds (surplus).....	221,098,493	201,518,957
36. Less treasury stock, at cost:		
36.1 .....0.000 shares common (value included in Line 29 \$.....0).....		
36.2 .....0.000 shares preferred (value included in Line 30 \$.....0).....		
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....0 in Separate Accounts Statement).....	309,074,779	322,805,822
38. Totals of Lines 29, 30 and 37.....	318,674,784	332,405,827
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3).....	3,287,329,300	3,172,481,925

DETAILS OF WRITE-INS		
2501. Unclaimed funds.....	205,715	249,975
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	205,715	249,975
3101. Additional deferred tax asset.....		33,310,579
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page.....	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198) (Line 31 above).....	0	33,310,579
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page.....	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above).....	0	0

SUMMARY OF OPERATIONS

	1	2	3
	Current Year to Date	Prior Year to Date	Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts.....	163,342,772	159,832,866	205,900,917
2. Considerations for supplementary contracts with life contingencies.....			
3. Net investment income.....	114,274,708	117,967,012	153,838,333
4. Amortization of Interest Maintenance Reserve (IMR).....	1,669,461	1,121,392	1,576,743
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....			
6. Commissions and expense allowances on reinsurance ceded.....	36,253,972	95,235,726	108,256,875
7. Reserve adjustments on reinsurance ceded.....			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....	1,110,498	1,178,375	1,543,207
8.2 Charges and fees for deposit-type contracts.....			
8.3 Aggregate write-ins for miscellaneous income.....	17,233,311	17,728,458	23,530,587
9. Totals (Lines 1 to 8.3).....	333,884,722	393,063,829	494,646,662
10. Death benefits.....	34,274,122	27,661,972	36,323,802
11. Matured endowments (excluding guaranteed annual pure endowments).....	5,500	22,207	22,207
12. Annuity benefits.....	3,746,706	4,341,869	5,763,004
13. Disability benefits and benefits under accident and health contracts.....	2,618,817	2,587,037	3,619,212
14. Coupons, guaranteed annual pure endowments and similar benefits.....			
15. Surrender benefits and withdrawals for life contracts.....	60,607,809	66,718,070	87,599,467
16. Group conversions.....			
17. Interest and adjustments on contract or deposit-type contract funds.....	1,014,891	942,713	1,265,265
18. Payments on supplementary contracts with life contingencies.....	139,729	145,441	194,364
19. Increase in aggregate reserves for life and accident and health contracts.....	107,657,435	133,871,050	162,210,204
20. Totals (Lines 10 to 19).....	210,065,009	236,290,359	296,997,525
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	36,847,290	37,622,040	49,276,820
22. Commissions and expense allowances on reinsurance assumed.....	(7,561)	77,623	105,584
23. General insurance expenses.....	38,775,691	38,237,997	44,890,628
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	7,677,674	7,196,515	11,155,904
25. Increase in loading on deferred and uncollected premiums.....	899,295	(1,118,889)	(4,637,566)
26. Net transfers to or (from) Separate Accounts net of reinsurance.....	(691,491)	1,213,279	2,281,853
27. Aggregate write-ins for deductions.....	2,982,664	1,683,564	2,583,436
28. Totals (Lines 20 to 27).....	296,548,571	321,202,488	402,654,184
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28).....	37,336,151	71,861,341	91,992,478
30. Dividends to policyholders.....			
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30).....	37,336,151	71,861,341	91,992,478
32. Federal and foreign income taxes incurred (excluding tax on capital gains).....	9,506,204	50,829,646	54,930,774
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	27,829,947	21,031,695	37,061,704
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$.....(355,121) (excluding taxes of \$.....355,121 transferred to the IMR).....	(811,537)	(541,916)	(2,468,915)
35. Net income (Line 33 plus Line 34).....	27,018,410	20,489,779	34,592,789
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year.....	332,405,822	251,177,285	251,177,285
37. Net income (Line 35).....	27,018,410	20,489,779	34,592,789
38. Change in net unrealized capital gains (losses) less capital gains tax of \$.....0.....	491,452	1,221,859	1,272,820
39. Change in net unrealized foreign exchange capital gain (loss).....	(7,357)	91,256	1,482
40. Change in net deferred income tax.....	1,506,794	(6,798,615)	(4,643,252)
41. Change in nonadmitted assets.....	(2,794,079)	4,201,549	888,526
42. Change in liability for reinsurance in unauthorized companies.....			
43. Change in reserve on account of change in valuation basis, (increase) or decrease.....			
44. Change in asset valuation reserve.....	(7,873,340)	(2,015,533)	(5,091,906)
45. Change in treasury stock.....			
46. Surplus (contributed to) withdrawn from Separate Accounts during period.....			
47. Other changes in surplus in Separate Accounts Statement.....			
48. Change in surplus notes.....			
49. Cumulative effect of changes in accounting principles.....			
50. Capital changes:			
50.1 Paid in.....			
50.2 Transferred from surplus (Stock Dividend).....			
50.3 Transferred to surplus.....			
51. Surplus adjustment:			
51.1 Paid in.....			
51.2 Transferred to capital (Stock Dividend).....			
51.3 Transferred from capital.....			
51.4 Change in surplus as a result of reinsurance.....	14,077,884	110,897,460	110,897,460
52. Dividends to stockholders.....	(26,000,000)	(17,920,000)	(24,640,000)
53. Aggregate write-ins for gains and losses in surplus.....	(20,150,809)	(19,590,305)	(32,049,382)
54. Net change in capital and surplus (Lines 37 through 53).....	(13,731,045)	90,577,450	81,228,537
55. Capital and surplus as of statement date (Lines 36 + 54).....	318,674,777	341,754,735	332,405,822
DETAILS OF WRITE-INS			
08.301. COI Charges.....	9,344,911	9,479,430	12,623,050
08.302. Surrender Charges.....	7,383,579	7,970,947	10,609,109
08.303. Administrative Charges.....	504,820	278,081	298,428
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above).....	17,233,311	17,728,458	23,530,587
2701. Health Surrender Benefits.....	2,982,664	1,683,564	2,583,436
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page.....	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above).....	2,982,664	1,683,564	2,583,436
5301. Additional deferred tax asset.....		(914,354)	(1,684,715)
5302. Prior period adjustment.....	(3,687,443)	(1,926,792)	(2,828,897)
5303. Amortization of Coinsurance Gain.....	(16,463,366)	(16,749,159)	(27,535,770)
5398. Summary of remaining write-ins for Line 53 from overflow page.....	0	0	0
5399. Totals (Lines 5301 thru 5303 plus 5398) (Line 53 above).....	(20,150,809)	(19,590,305)	(32,049,382)

OHIO NATIONAL LIFE ASSURANCE CORPORATION
CASH FLOW

	1 Current Year to Date	2 Prior Year To Date	3 Prior Year Ended December 31
CASH FROM OPERATIONS			
1. Premiums collected net of reinsurance	152,460,234	37,896,593	79,274,826
2. Net investment income	110,831,722	114,197,335	152,959,114
3. Miscellaneous income	31,398,166	65,593,787	73,995,287
4. Total (Lines 1 through 3)	294,690,122	217,687,715	306,229,227
5. Benefit and loss related payments	96,234,395	103,904,835	135,562,967
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	(2,234,155)	(400,594)	171,999
7. Commissions, expenses paid and aggregate write-ins for deductions	87,029,548	87,780,594	109,052,252
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$ 0 tax on capital gains (losses)	(7,992,507)	67,320,748	74,542,258
10. Total (Lines 5 through 9)	173,037,281	258,605,583	319,329,476
11. Net cash from operations (Line 4 minus Line 10)	121,652,841	(40,917,868)	(13,100,249)
CASH FROM INVESTMENTS			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	154,470,436	209,323,640	305,037,515
12.2 Stocks	8,000		
12.3 Mortgage loans	21,657,745	23,554,488	35,833,386
12.4 Real estate			
12.5 Other invested assets	47,245	1,869,945	1,919,945
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments			
12.7 Miscellaneous proceeds	2,500,000		7,963,125
12.8 Total investment proceeds (Lines 12.1 to 12.7)	178,683,426	234,748,073	350,753,971
13. Cost of investments acquired (long-term only):			
13.1 Bonds	304,703,516	265,011,508	275,077,127
13.2 Stocks	3,758,000		
13.3 Mortgage loans	21,470,000	30,521,250	35,208,250
13.4 Real estate			
13.5 Other invested assets		20,584,723	175,033
13.6 Miscellaneous applications	25,409,142	5,211,795	94,621
13.7 Total investments acquired (Lines 13.1 to 13.6)	355,340,658	321,329,276	310,555,031
14. Net increase (decrease) in contract loans and premium notes	4,108,224	2,682,658	4,584,100
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(180,765,456)	(89,263,861)	35,614,841
CASH FROM FINANCING AND MISCELLANEOUS SOURCES			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock			
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities		(267,049)	(331,078)
16.5 Dividends to stockholders	26,000,000	17,920,000	24,640,000
16.6 Other cash provided (applied)	90,284,401	116,044,293	(26,840,538)
17. Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6)	64,284,401	97,857,244	(51,811,616)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17)	5,171,786	(32,324,485)	(29,297,024)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	(7,874,449)	21,422,576	21,422,576
19.2 End of period (Line 18 plus Line 19.1)	(2,702,663)	(10,901,909)	(7,874,449)

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001			
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EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life.....			
2. Ordinary life insurance.....	366,891,876	324,741,362	442,801,318
3. Ordinary individual annuities.....	115,195	488,557	506,084
4. Credit life (group and individual).....			
5. Group life insurance.....			
6. Group annuities.....			
7. A&H - group.....			
8. A&H - credit (group and individual).....			
9. A&H - other.....	13,092,343	13,006,015	17,391,421
10. Aggregate of all other lines of business.....	0	0	0
11. Subtotal.....	380,099,415	338,235,934	460,698,823
12. Deposit-type contracts.....			
13. Total.....	380,099,415	338,235,934	460,698,823

DETAILS OF WRITE-INS

1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page.....	0	0	0
1099. Total (Lines 1001 thru 1003 plus 1098) (Line 10 above).....	0	0	0

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of Ohio National Life Assurance Corporation (ONLAC or the Company) are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department.

The Ohio Insurance Department recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' ("NAIC") Accounting Practices and Procedures Manual, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio.

At September 30, 2012, the Company did not have any statutory accounting practices that differ from NAIC SAP.

2. Accounting Changes and Corrections of Errors

The Company's September 30, 2012 financial statements reflect a prior period adjustment relating to the calculation and recording of the deferred tax asset (DTA) reversal factor. The DTA reversal factor that was used was applied inconsistently across the life insurance product lines. Upon applying a consistent factor it was determined that the net DTA as of December 31, 2011 was overstated by \$4,258,143. The events contributing to the adjustment impact surplus as follows:

Net deferred tax asset (P2, L18.2,C3)	\$ (4,258,143)
Decrease in surplus (P4, L53, C1)	<u>\$ (4,258,143)</u>

The Company's September 30, 2012 financial statements reflect a prior period adjustment relating an overpayment of a reinsurance expense allowance on disability policies assumed from unrelated parties. As of December 31, 2011, the overpayment was determined to be \$878,000. The events contributing to the overpayment impact surplus as follows:

Commission and expense allowances on reinsurance assumed (P4,L22,C1)	\$ (878,000)
Federal and foreign income taxes incurred (excluding taxes on capital gains) (P4,L32,C1)	(307,300)
Increase in surplus (P4,L53,C1)	<u>\$ 570,700</u>

3. - 4. No significant change

5. Investments

D. Loan-Backed Securities –

- (1) Prepayment assumptions for single class and multi-class mortgage-backed/asset-backed securities were obtained from broker dealer survey values or internal estimates.
- (2) The Company had no other-than-temporary impairments on loan-backed securities due to the intent to sell the security or the inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis of the security.
- (3) The following table represents each security that recognized an other-than-temporary impairment due to the fact that the present value of the cash flows expected to be collected were less than the amortized cost basis of the securities:

CUSIP	Book/Adj Carry Value Amortized Cost Before Current Period OTTI	Projected Cash Flows	Recognized Other-than- temporary Impairment in Current Period	Amortized Cost After Other-than- temporary Impairment	Fair Value
For the 3 month period ended September 30, 2009					
20846QHE1	\$ 4,453,937	\$ 3,929,360	\$ 525,533	\$ 3,928,404	\$ 1,852,681
674135EC8	1,279,009	1,055,146	913,046	365,963	529,646
70556MAB8	2,310,000	2,161,839	148,162	2,161,838	2,161,838
76110HJ75	1,984,052	1,948,630	34,965	1,949,087	1,277,300
Total	<u>\$ 10,026,998</u>	<u>\$ 9,094,975</u>	<u>\$ 1,621,706</u>	<u>\$ 8,405,292</u>	<u>\$ 5,821,465</u>

For the 3 month period ended December 31, 2009					
02660TBU6	\$ 1,004,887	\$ 1,000,218	\$ 4,669	\$ 1,000,218	\$ 646,615
12667FY33	992,368	989,457	2,911	989,457	510,020
1729732R9	4,751,720	4,678,250	73,471	4,678,250	3,563,803
225458AY4	2,960,468	2,948,717	11,751	2,948,717	2,256,867
52520MAE3	1,923,633	1,895,598	28,035	1,895,598	1,074,180
52520MAG8	4,863,405	4,832,391	31,014	4,832,391	3,743,950
674135EC8	940,840	389,032	551,808	389,032	1,091,442
7609857E5	4,939,343	4,416,147	523,196	4,416,147	1,171,126
76110HJ75	1,948,630	1,929,597	19,033	1,929,597	1,229,960
90263BHE1	2,114,729	2,096,365	18,363	2,096,365	1,127,402
94982WAZ7	4,873,404	4,775,310	98,094	4,775,310	3,819,300
Total	<u>\$ 31,313,426</u>	<u>\$ 29,951,082</u>	<u>\$ 1,362,344</u>	<u>\$ 29,951,082</u>	<u>\$ 20,234,664</u>

For the 3 month period ended March 31, 2010					
12667FY33	\$ 989,457	\$ 978,750	\$ 10,707	\$ 978,750	\$ 569,346
12668AMN2	4,569,828	4,493,300	76,528	4,493,300	3,209,098
12669GEZ0	989,361	985,500	3,861	985,500	842,566
20846QHE1	4,145,183	3,209,000	936,183	3,209,000	2,421,741
52520MAG8	4,832,391	4,785,000	47,391	4,785,000	3,837,150
76110HJ75	1,929,597	1,914,800	14,797	1,914,800	1,294,475
76110HQ77	246,409	243,960	2,449	243,960	141,672
86359BJ85	975,244	971,050	4,194	971,050	712,497
Total	<u>\$ 18,677,471</u>	<u>\$ 17,581,360</u>	<u>\$ 1,096,111</u>	<u>\$ 17,581,360</u>	<u>\$ 13,028,544</u>

NOTES TO FINANCIAL STATEMENTS

For the 3 month period ended June 30, 2010

02660TBU6	\$	1,000,218	\$	998,437	\$	1,781	\$	998,437	\$	717,528
12667FR56		2,954,273		2,863,549		90,724		2,863,549		2,088,660
12668AMN2		4,495,787		4,413,636		82,151		4,413,636		3,487,957
20846QHE1		3,198,464		3,172,740		25,724		3,172,740		2,508,231
52520MAE3		1,895,598		1,877,112		18,486		1,877,112		1,149,060
76110HJ75		1,914,800		1,889,610		25,190		1,889,610		1,410,020
76110HKS7		4,981,820		4,938,090		43,730		4,938,090		3,909,360
86359DJT5		4,959,101		4,944,500		14,601		4,944,500		3,837,320
Total	\$	<u>25,400,061</u>	\$	<u>25,097,674</u>	\$	<u>302,387</u>	\$	<u>25,097,674</u>	\$	<u>19,108,136</u>

For the 3 month period ended September 30, 2010

02660TBU6	\$	998,437	\$	831,600	\$	166,837	\$	831,600	\$	736,510
20846QHE1		3,165,190		1,805,528		1,359,662		1,805,528		2,518,581
7609857E5		4,416,147		4,341,500		74,647		4,341,500		1,811,500
76110HJ75		1,889,610		1,878,000		11,610		1,878,000		1,467,258
86359DJT5		4,878,495		4,848,380		30,115		4,848,380		3,903,626
Total	\$	<u>15,347,879</u>	\$	<u>13,705,008</u>	\$	<u>1,642,871</u>	\$	<u>13,705,008</u>	\$	<u>10,437,475</u>

For the 3 month period ended December 31, 2010

02660TBU6	\$	831,600	\$	828,800	\$	2,800	\$	828,800	\$	715,744
94984FAV1		4,960,988		4,793,032		167,956		4,793,032		4,444,615
Total	\$	<u>5,792,588</u>	\$	<u>5,621,832</u>	\$	<u>170,756</u>	\$	<u>5,621,832</u>	\$	<u>5,160,359</u>

For the 3 month period ended March 31, 2011- NONE

For the 3 month period ended June 30, 2011

90263BHE1		2,096,365		2,041,682		54,683		2,041,682		1,573,995
Total	\$	<u>2,096,365</u>	\$	<u>2,041,682</u>	\$	<u>54,683</u>	\$	<u>2,041,682</u>	\$	<u>1,573,995</u>

For the 3 month period ended September 30, 2011- NONE

For the 3 month period ended December 31, 2011

22541NLU1	\$	2,892,515	\$	2,882,410	\$	10,105	\$	2,882,410	\$	2,804,187
76110HQ77		244,236		241,014		3,222		241,014		213,212
12668AMN2		4,432,054		4,353,949		78,105		4,353,949		3,392,020
12669GC82		1,791,993		1,788,653		3,341		1,788,653		1,702,643
86359DJT5		4,282,373		4,206,684		75,689		4,206,684		4,205,928
Total	\$	<u>13,643,171</u>	\$	<u>13,472,709</u>	\$	<u>170,462</u>	\$	<u>13,472,709</u>	\$	<u>12,317,990</u>

For the 3 month period ended March 31, 2012

12667FY33	\$	978,750	\$	931,000	\$	47,750	\$	931,000	\$	802,475
12668AMN2		4,357,690		3,990,070		367,620		3,990,070		3,696,320
Total	\$	<u>5,336,440</u>	\$	<u>4,921,070</u>	\$	<u>415,370</u>	\$	<u>4,921,070</u>	\$	<u>4,498,795</u>

For the 3 month period ended June 30, 2012

12667FR56	\$	2,872,269	\$	2,754,657	\$	117,612	\$	2,754,657	\$	2,565,960
73316PHP8		1,900,000		1,864,082		35,918		1,864,082		1,495,300
12669GC82		1,708,951		1,687,625		21,326		1,687,625		1,687,625
94984FAV1		3,904,254		3,756,729		147,525		3,756,729		3,714,802
Total	\$	<u>10,385,474</u>	\$	<u>10,063,093</u>	\$	<u>322,381</u>	\$	<u>10,063,093</u>	\$	<u>9,463,688</u>

For the 3 month period ended September 30, 2012

12667FR56		2,756,859		2,752,098		4,761		2,752,098		2,752,098
73316PHP8		1,867,326		1,831,066		36,260		1,831,066		1,570,825
Total	\$	<u>4,624,185</u>	\$	<u>4,583,164</u>	\$	<u>41,021</u>	\$	<u>4,583,164</u>	\$	<u>4,322,923</u>

- (4) All impaired securities (fair value is less than cost or amortized cost) for which an other-than-temporary impairment has not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains):
- (a) The aggregate amount of unrealized losses (that is, the amount by which cost or amortized cost exceeds fair value) and
- (b) The aggregate related fair value of securities with unrealized losses.

6 - 8. No significant change

9. Income Taxes

During 2012, the Company adopted SSAP No. 101, Income Taxes – A Replacement of SSAP No. 10R and SSAP No. 10. Implementation did not result in any significant change in the calculation of the deferred tax asset or have any impact on prior surplus. However, a change in the presentation of the additional deferred tax asset did occur as a result. On the Statement of Liabilities, Surplus and Other Funds, the additional deferred tax asset had been included in Aggregate Write-ins for Special Surplus Funds (P3, L31) prior to January 1 ,2012 and is now classified as Unassigned Surplus (P3, L35). On the Summary of Operations, the change in additional deferred tax asset had been included in Aggregate Write-ins for Gains and Losses in Surplus (P4, L53) prior to January 1 ,2012 and is now classified as Change in Net Deferred Income Tax (P4, L40).

NOTES TO FINANCIAL STATEMENTS

10. Information Concerning Parent, Subsidiaries and Affiliates.

During 2012, the Company paid dividends to its parent, Ohio National Life Insurance Company ("LIC"), totaling \$26,000,000.

Effective July 1, 2012, the Company amended its existing 100% coinsurance reinsurance agreement with Montgomery Re, Inc ("MONT"), an affiliate. The agreement was amended to include an additional 100% coinsurance reinsurance agreement to cede an inforce block of business to MONT. The ceded business consisted of 10, 15, and 20 year term policies issued from 1/1/11 to 12/31/11. Related to this amendment, MONT sold a surplus note to LIC in the amount of \$100,000,000. The proceeds from the sale of this note were used to acquire assets to be held in a trust to support some (or all) excess reserves insured by MONT. Additionally, effective July 1, 2012, MONT amended its existing YRT reinsurance agreement with LIC to include business ceded from the Company effective July 1, 2012.

The Company is a party to an agreement with Ohio National Mutual Holdings, Inc. ("ONMH") and most of its direct and indirect subsidiaries whereby LIC shall maintain a common checking account. It is LIC's duty to maintain sufficient funds to meet the reasonable needs of each party on demand. LIC must account for the balances of each party daily. Such funds are deemed to be held in escrow by LIC for the other parties (e.g. LAC). Settlement is made daily for each party's needs from or to the common account. It is LIC's duty to invest excess funds in an interest bearing account and/or short term highly liquid investments. LIC will credit interest monthly at the average interest earned for positive cash balances during the period or charge interest on any negative balances. Interest credited for the nine months ended September 30, 2012 was \$70,868 and \$157,420 for the year ended December 31, 2011. The parties agree to indemnify one another for any losses of any nature relating to a party's breach of its duties under the terms of the agreement. At September 30, 2012 LAC had \$70,114,745 in the common account agreement. This amount was included in total assets, Page 2, Line 23.

LAC does not own any subsidiaries, controlled entities, or affiliates that exceed 10% of admitted assets.

11. - 16. No significant change

17. Sale, Transfer and Servicing of Financial Assets and Extinguishment of Liabilities

C. Wash Sales

The Company has no wash sales.

18 - 19. No significant change

20. Fair Value

A.

(1) Fair Value Measurements at September 30, 2012 are as follows:

	(1) Description	(2) (Level 1)	(3) (Level 2)	(4) (Level 3)	(5) Total
a.	Assets at fair value				
	Cash	\$ (2,702,662)	\$ -	\$ -	\$ (2,702,662)
	Securities lending collateral	-	122,657,710		122,657,710
	Perpetual Preferred stock				-
	Industrial and Misc.	-	7,484	-	7,484
	Parent, Subsidiaries and Affiliates	-	-	-	-
	Total Perpetual Preferred Stocks	-	7,484	-	7,484
	Bonds				
	U.S. Governments	-	-	-	-
	Industrial and Misc		411,580	2,082,914	2,494,494
	Hybrid Securities	-	-	-	-
	Parent, Subsidiaries and Affiliates	-	-	-	-
	Total Bonds	-	411,580	2,082,914	2,494,494
	Common Stock				
	Industrial and Misc	-	95,312	-	95,312
	Parent, Subsidiaries and Affiliates	-	-	-	-
	Total Common Stocks	-	95,312	-	95,312
	Derivative assets				
	Interest rate contracts	-	-	-	-
	Foreign exchange contracts	-	-	-	-
	Credit contracts	-	-	-	-
	Commodity futures contracts	-	-	-	-
	Commodity forward contracts	-	-	-	-
	Total Derivatives	-	-	-	-
	Separate account assets	240,070,895	-	-	240,070,895
	Total assets at fair value	\$ 237,368,233	\$ 123,172,086	\$ 2,082,914	\$ 362,623,233
b.	Liabilities at fair value				
	Derivative liabilities	\$ -	\$ -	\$ -	\$ -
	Total liabilities at fair value	\$ -	\$ -	\$ -	\$ -

NOTES TO FINANCIAL STATEMENTS

(2) Fair Value Measurements in Level 3 of the Fair value Hierarchy

	Balance at 6/30/2012	Transfers in Level 3	Transfers out of Level 3	Total gains and (losses) included in Net Income	Total gains and (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Balance at 9/30/2012
a. Assets:										
Loan-backed & structured RMBS	\$ 1,672,194	\$ -	\$ -	\$ -	\$ 14,271	\$ -	\$ -	\$ -	\$ (14,936)	\$ 1,671,529
Private placements	1,412,303	-	(979,289)	129,132	23	-	-	-	(150,784)	411,385
Derivative	-	-	-	-	-	-	-	-	-	-
Total Assets	\$ 3,084,497	\$ -	\$ (979,289)	\$ 129,132	\$ 14,294	\$ -	\$ -	\$ -	\$ (165,720)	\$ 2,082,914
b. Liabilities:	-	-	-	-	-	-	-	-	-	-
Total Liabilities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

(3) As of September 30, 2012, the reported fair value of the reporting entity's investment in Level 3, NAIC 6, securities was \$2,082,914. The loan-backed security is a mezzanine tranche in a securitization trust with a coupon rate of 7.69% and maturity of 21 years. The underlying loans for this security are manufactured housing loans originated in 2001. The private placement security has a coupon rate of 0% and maturity of 4 years. These securities are all below investment grade. To measure the fair value, the Company used an independent pricing service that uses independent broker quotations from market makers and other broker/dealers recognized to be market participants which utilize inputs that may be difficult to corroborate with observable market data and may be nonbinding quotes or were priced by the Company as the securities are illiquid and no price available. Therefore, the Company has classified this fair value within Level 3.

21. - 24. No significant change

25. Change in Incurred Losses and Loss Adjustment Expenses

Reserves and Loss Adjustment Expenses as of December 31, 2011 were \$21,417,375. As of September 30, 2012, \$2,435,224 has been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years. Reserves and Loss Adjustment Expenses remaining for prior years are now \$20,274,554. The decrease is generally the result of the natural progression of a block of disability income claims and the increase or decrease in original estimates as additional information becomes known regarding individual claims.

26. - 35. No significant change

OHIO NATIONAL LIFE ASSURANCE CORPORATION
GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES - GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [☐] No [☒]
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes [☐] No [☐]

- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [☐] No [☒]

- 2.2

If yes, date of change:

.....

3.

Have there been any substantial changes in the organizational chart since the prior quarter end?
If yes, complete the Schedule Y-Part 1 - Organizational chart.

Yes [☐] No [☒]

- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [☐] No [☒]

- 4.2

If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?
If yes, attach an explanation.

Yes [☐] No [☒] N/A [☐]
-

- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2010.....

- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2010.....

- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

3/1/2012.....

- 6.4

By what department or departments?
Ohio Department of Insurance
-

- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [☐] No [☐] N/A [☒]

- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [☐] No [☐] N/A [☒]

- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [☐] No [☒]

- 7.2

If yes, give full information:

- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [☐] No [☒]

- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [☒] No [☐]

- 8.4

If the response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator].

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC
Ohio National Equities, Inc.	Cincinnati, OH				YES
The O.N. Equity Sales Company	Cincinnati, OH				YES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes [☒] No [☐]

- 9.11

If the response to 9.1 is No, please explain:

- 9.2

Has the code of ethics for senior managers been amended?

Yes [☐] No [☒]

- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).

- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [☐] No [☒]

OHIO NATIONAL LIFE ASSURANCE CORPORATION
GENERAL INTERROGATORIES
PART 1 - COMMON INTERROGATORIES - GENERAL

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

PART 1 - FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [X] No []

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$.....70,839,996

PART 1 - INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [] No [X]

11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$.....0

13. Amount of real estate and mortgages held in short-term investments:

\$.....0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [] No [X]

14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds.....	\$0	\$0
14.22 Preferred Stock.....	\$0	\$0
14.23 Common Stock.....	\$0	\$0
14.24 Short-Term Investments.....	\$0	\$0
14.25 Mortgage Loans on Real Estate.....	\$0	\$0
14.26 All Other.....	\$0	\$0
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26).....	\$0	\$0
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above.....	\$0	\$0

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [] No [X]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?

Yes [] No []

If no, attach a description with this statement.

16. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?

Yes [X] No []

16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
U.S. Bank NA	P.O. Box 2504 Schilitz Park, Suite 300, Milwaukee, WI 53201

16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation.

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter?

Yes [] No [X]

16.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

16.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address

17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed?

Yes [X] No []

17.2 If no, list exceptions:

OHIO NATIONAL LIFE ASSURANCE CORPORATION
GENERAL INTERROGATORIES (continued)
PART 2 - LIFE & HEALTH

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1.1 Long-term mortgages in good standing

1.11 Farm mortgages.....

1.12 Residential mortgages.....

1.13 Commercial mortgages.....

1.14 Total mortgages in good standing.....

Amount

\$.....

\$.....

\$.....397,651,853

\$.....397,651,853

1.2 Long-term mortgages in good standing with restructured terms

1.21 Total mortgages in good standing with restructured terms.....

\$.....

1.3 Long-term mortgage loans upon which interest is overdue more than three months

1.31 Farm mortgages.....

1.32 Residential mortgages.....

1.33 Commercial mortgages.....

1.34 Total mortgages with interest overdue more than three months.....

\$.....

\$.....

\$.....

\$.....0

1.4 Long-term mortgage loans in process of foreclosure

1.41 Farm mortgages.....

1.42 Residential mortgages.....

1.43 Commercial mortgages.....

1.44 Total mortgages in process of foreclosure.....

\$.....

\$.....

\$.....

\$.....0

1.5 Total mortgage loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$.....397,651,853

1.6 Long-term mortgages foreclosed, properties transferred to real estate in current quarter

1.61 Farm mortgages.....

1.62 Residential mortgages.....

1.63 Commercial mortgages.....

1.64 Total mortgages foreclosed and transferred to real estate.....

\$.....

\$.....

\$.....

\$.....0

2. Operating Percentages:

2.1 A&H loss percent.....

2.2 A&H cost containment percent.....

2.3 A&H expense percent excluding cost containment expenses.....

.....44.0

.....4.6

.....1.9

3.1 Do you act as a custodian for health savings accounts?.....

3.2 If yes, please provide the amount of custodial funds held as of the reporting date.....

3.3 Do you act as an administrator for health savings accounts?.....

3.4 If yes, please provide the balance of the funds administered as of the reporting date.....

Yes []

No [X]

\$.....

Yes []

No [X]

\$.....

OHIO NATIONAL LIFE ASSURANCE CORPORATION
SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Is Insurer Authorized? (YES or NO)

NONE

OHIO NATIONAL LIFE ASSURANCE CORPORATION
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year to Date - Allocated by States and Territories

States, Etc.		1	Direct Business Only					
			Life Contracts		4	5	6	7
			2	3				
		Active Status	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5	Deposit-Type Contracts
1.	Alabama.....	AL.....L.....	3,682,630	180	305,420		3,988,230	
2.	Alaska.....	AK.....N.....	103,464		3,401		106,865	
3.	Arizona.....	AZ.....L.....	3,656,977	270	70,550		3,727,797	
4.	Arkansas.....	AR.....L.....	3,176,301		57,415		3,233,716	
5.	California.....	CA.....L.....	32,634,100		1,271,204		33,905,304	30,389
6.	Colorado.....	CO.....L.....	11,296,363		1,130,626		12,426,989	
7.	Connecticut.....	CT.....L.....	5,721,585		79,624		5,801,209	
8.	Delaware.....	DE.....L.....	2,956,514		26,724		2,983,238	
9.	District of Columbia.....	DC.....L.....	514,225		28,198		542,423	
10.	Florida.....	FL.....L.....	17,613,385	824	605,394		18,219,603	
11.	Georgia.....	GA.....L.....	9,498,136		270,220		9,768,356	
12.	Hawaii.....	HI.....N.....	82,159		10,486		92,645	
13.	Idaho.....	ID.....L.....	2,886,028		192,201		3,078,229	
14.	Illinois.....	IL.....L.....	20,154,423		233,815		20,388,238	
15.	Indiana.....	IN.....L.....	8,438,355		206,803		8,645,158	
16.	Iowa.....	IA.....L.....	4,502,656		128,687		4,631,343	
17.	Kansas.....	KS.....L.....	6,572,959	2,200	261,648		6,836,807	
18.	Kentucky.....	KY.....L.....	3,486,792		195,215		3,682,007	
19.	Louisiana.....	LA.....L.....	3,298,015		135,302		3,433,317	
20.	Maine.....	ME.....L.....	743,758		1,192		744,950	
21.	Maryland.....	MD.....L.....	5,713,193	1,977	294,622		6,009,792	
22.	Massachusetts.....	MA.....L.....	8,178,179		126,160		8,304,339	
23.	Michigan.....	MI.....L.....	10,376,148		532,268		10,908,416	
24.	Minnesota.....	MN.....L.....	7,825,186		162,923		7,988,109	100,103
25.	Mississippi.....	MS.....L.....	1,675,742		134,483		1,810,225	
26.	Missouri.....	MO.....L.....	7,329,402	100	192,970		7,522,472	
27.	Montana.....	MT.....L.....	2,218,808		26,178		2,244,986	
28.	Nebraska.....	NE.....L.....	4,899,867		86,294		4,986,161	
29.	Nevada.....	NV.....L.....	957,269		38,099		995,368	
30.	New Hampshire.....	NH.....L.....	1,191,886		23,122		1,215,008	
31.	New Jersey.....	NJ.....L.....	11,109,983	500	270,642		11,381,125	
32.	New Mexico.....	NM.....L.....	749,015		29,988		779,003	
33.	New York.....	NY.....N.....	990,544		36,905		1,027,449	
34.	North Carolina.....	NC.....L.....	7,892,174	35,489	337,308		8,264,971	
35.	North Dakota.....	ND.....L.....	708,795		32,931		741,726	
36.	Ohio.....	OH.....L.....	41,871,946		1,045,127		42,917,073	
37.	Oklahoma.....	OK.....L.....	7,737,174		74,482		7,811,656	
38.	Oregon.....	OR.....L.....	9,763,813		216,110		9,979,923	
39.	Pennsylvania.....	PA.....L.....	21,234,702	42,035	636,432		21,913,169	
40.	Rhode Island.....	RI.....L.....	1,068,223		9,936		1,078,159	
41.	South Carolina.....	SC.....L.....	2,573,574		47,836		2,621,410	
42.	South Dakota.....	SD.....L.....	414,711		14,504		429,215	
43.	Tennessee.....	TN.....L.....	13,194,419	24,185	327,822		13,546,426	
44.	Texas.....	TX.....L.....	24,556,409	85	887,303		25,443,797	
45.	Utah.....	UT.....L.....	6,526,314		32,232		6,558,546	
46.	Vermont.....	VT.....L.....	395,151		3,697		398,848	
47.	Virginia.....	VA.....L.....	6,688,905	2,050	248,932		6,939,887	
48.	Washington.....	WA.....L.....	5,222,243		335,774		5,558,017	
49.	West Virginia.....	WV.....L.....	1,015,965	5,300	186,528		1,207,793	
50.	Wisconsin.....	WI.....L.....	5,147,073		274,302		5,421,375	
51.	Wyoming.....	WY.....L.....	635,451		26,540		661,991	
52.	American Samoa.....	AS.....N.....					0	
53.	Guam.....	GU.....N.....	55,494				55,494	
54.	Puerto Rico.....	PR.....L.....	3,742,561		311,727		4,054,288	
55.	US Virgin Islands.....	VI.....N.....	11,627				11,627	
56.	Northern Mariana Islands.....	MP.....N.....					0	
57.	Canada.....	CN.....N.....	4,445				4,445	
58.	Aggregate Other Alien.....	OT.....XXX.....	0	0	0	0	0	0
59.	Subtotal.....	(a).....49.....	364,695,216	115,195	12,218,302	0	377,028,713	130,492
90.	Reporting entity contributions for employee benefit plans.....	XXX.....					0	
91.	Dividends or refunds applied to purchase paid-up additions and annuities.....	XXX.....					0	
92.	Dividends or refunds applied to shorten endowment or premium paying period.....	XXX.....					0	
93.	Premium or annuity considerations waived under disability or other contract provisions.....	XXX.....	343,272		876,800		1,220,072	
94.	Aggregate other amounts not allocable by State.....	XXX.....	0	0	0	0	0	0
95.	Totals (Direct Business).....	XXX.....	365,038,488	115,195	13,095,102	0	378,248,785	130,492
96.	Plus Reinsurance Assumed.....	XXX.....			621,502		621,502	
97.	Totals (All Business).....	XXX.....	365,038,488	115,195	13,716,604	0	378,870,287	130,492
98.	Less Reinsurance Ceded.....	XXX.....	207,399,185		9,972,256		217,371,441	
99.	Totals (All Business) less Reinsurance Ceded.....	XXX.....	157,639,303	115,195	3,744,348	0	161,498,846	130,492

DETAILS OF WRITE-INS

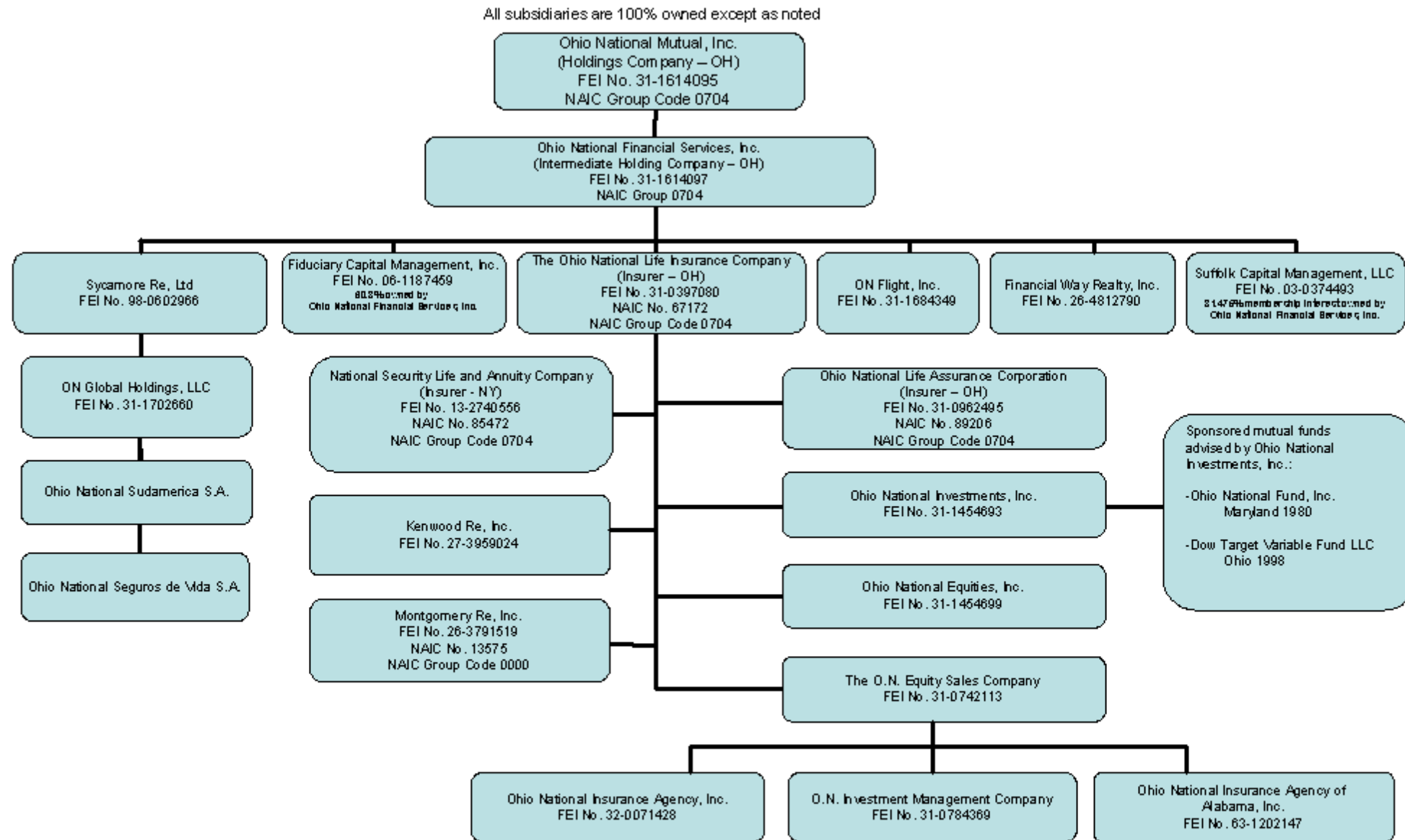
5801.	.....	XXX.....					0	
5802.	.....	XXX.....					0	
5803.	.....	XXX.....					0	
5898.	Summary of remaining write-ins for line 58 from overflow page.....	XXX.....	0	0	0	0	0	0
5899.	Total (Lines 5801 thru 5803 plus 5898) (Line 58 above).....	XXX.....	0	0	0	0	0	0
9401.	.....	XXX.....					0	
9402.	.....	XXX.....					0	
9403.	.....	XXX.....					0	
9498.	Summary of remaining write-ins for line 94 from overflow page.....	XXX.....	0	0	0	0	0	0
9499.	Total (Lines 9401 thru 9403 plus 9498) (Line 94 above).....	XXX.....	0	0	0	0	0	0

(L) - Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer;
(E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) - None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART



OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*

Members

0704.....	Ohio National Mutual, Inc.....		31-1614095				Ohio National Mutual, Inc.....	OH.....	UIP.....		Ownership, Board of Directors, Management			
0704.....	Ohio National Mutual, Inc.....		31-1614097				Ohio National Financial Sevices, Inc.....	OH.....	UIP.....	Ohio National Mutual, Inc.....	Ownership, Board of Directors, Management	100.000	Ohio National Mutual, Inc.....	
0704.....	Ohio National Mutual, Inc.....		98-0602966				Sycamore Re, Ltd.....	BM.....	IA.....	Ohio National Financial Services, Inc.....	Ownership, Board of Directors, Management	100.000	Ohio National Mutual, Inc.....	
0704.....	Ohio National Mutual, Inc.....		31-1702660				ON Global Holdings, LLC.....	OH.....	NIA.....	Sycamore Re LTD.....	Ownership, Board of Directors, Management	100.000	Ohio National Mutual, Inc.....	
0704.....	Ohio National Mutual, Inc.....						Ohio National Sudamerica S.A.	CL.....	NIA.....	ON Global Holding, LLC.....	Ownership, Board of Directors, Management	100.000	Ohio National Mutual, Inc.....	
0704.....	Ohio National Mutual, Inc.....						Ohio National Seguros de Vida S.A.....	CL.....	IA.....	Ohio National Sudamerica S.A.....	Ownership, Board of Directors, Management	100.000	Ohio National Mutual, Inc.....	
0704.....	Ohio National Mutual, Inc.....		06-1187459				Fiduciary Capital Management, Inc.....	CT.....	NIA.....	Ohio National Financial Services, Inc.....	Ownership, Board of Directors, Management	60.800	Ohio National Mutual, Inc.....	
0704.....	Ohio National Mutual, Inc.....	67172.....	31-0397080				The Ohio National Life Insurance Company.....	OH.....	UDP.....	Ohio National Financial Services, Inc.....	Ownership, Board of Directors, Management	100.000	Ohio National Mutual, Inc.....	
0704.....	Ohio National Mutual, Inc.....	89206.....	31-0962495				Ohio National Life Assurance Coporation.....	OH.....		The Ohio National Life Insurance Company.....	Ownership, Board of Directors, Management	100.000	Ohio National Mutual, Inc.....	
0704.....	Ohio National Mutual, Inc.....	85472.....	13-2740556				National Security Life and Annuity Company.....	NY.....	IA.....	The Ohio National Life Insurance Company.....	Ownership, Board of Directors, Management	100.000	Ohio National Mutual, Inc.....	

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0704.....	Ohio National Mutual, Inc.....	13575.....	26-37591519.....				Montgomery Re, Inc.....	VT.....	IA.....	The Ohio National Life Insurance Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	
0704.....	Ohio National Mutual, Inc.....		27-3959024.....				Kenwood Re, Inc.....	VT.....	NIA.....	The Ohio National Life Insurance Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	
0704.....	Ohio National Mutual, Inc.....		31-1454693.....				Ohio National Investments, Inc.....	OH.....	NIA.....	The Ohio National Life Insurance Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	
0704.....	Ohio National Mutual, Inc.....		31-1454699.....				Ohio National Equities, Inc.....	OH.....	NIA.....	The Ohio National Life Insurance Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	
0704.....	Ohio National Mutual, Inc.....		31-0742113.....				The O.N. Equity Sales Company.....	OH.....	NIA.....	The Ohio National Life Insurance Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	
0704.....	Ohio National Mutual, Inc.....		32-0071428.....				Ohio National Insurance Agency, Inc.....	OH.....	NIA.....	The O.N. Equity Sales Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	
0704.....	Ohio National Mutual, Inc.....		31-0784369.....				O.N. Investment Management Company.....	OH.....	NIA.....	The O.N. Equity Sales Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	
0704.....	Ohio National Mutual, Inc.....		63-1202147.....				Ohio National insurance Agency of Alabama, Inc...	AL.....	NIA.....	The O.N. Equity Sales Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	
0704.....	Ohio National Mutual, Inc.....		31-1684349.....				ON Flight, Inc.....	OH.....	NIA.....	Ohio National Financial Services, Inc.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	

Q13.1

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0704.....	Ohio National Mutual, Inc.....	.....	26-4812790	.....	.....	.....	Financial Way Realty, Inc.....	OH.....	NIA.....	Ohio National Financial Services, Inc.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	.....
0704.....	Ohio National Mutual, Inc.....	.....	03-0374493	.....	.....	.....	Suffolk Capital Management, LLC.....	NY.....	NIA.....	Ohio National Financial Services, Inc.....	Ownership, Board of Directors, Management	81.475	Ohio National Mutual, Inc.....	.....

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

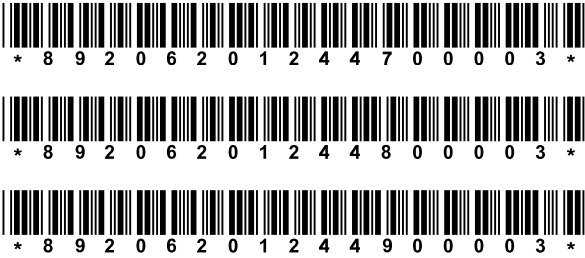
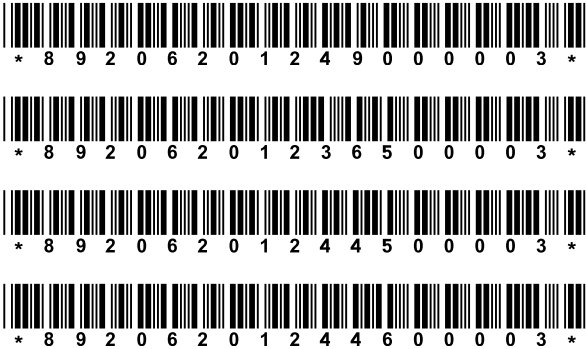
The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanations:

1.
2.
3.
4.
5.
6.
7.

Bar Code:



OHIO NATIONAL LIFE ASSURANCE CORPORATION

Overflow Page for Write-Ins

Additional Write-ins for Assets:

	Current Statement Date			4
	1	2	3	
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	December 31, Prior Year Net Admitted Assets
2504. Accounts Receivable Separate Accounts.....	171,193	.....	.....171,193	.....
2597. Summary of remaining write-ins for Line 25.....	171,193	0	171,193	0

OHIO NATIONAL LIFE ASSURANCE CORPORATION
SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Current year change in encumbrances.....		
4. Total gain (loss) on disposals.....		
5. Deduct amounts received on disposals.....		
6. Total foreign exchange change in book/adjusted carrying value.....		
7. Deduct current year's other than temporary impairment recognized.....		
8. Deduct current year's depreciation.....		
9. Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....	0	0
10. Deduct total nonadmitted amounts.....		
11. Statement value at end of current period (Line 9 minus Line 10).....	0	0

NONE

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....	398,170,002	399,059,777
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	21,470,000	35,147,000
2.2 Additional investment made after acquisition.....		61,250
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....		
5. Unrealized valuation increase (decrease).....		
6. Total gain (loss) on disposals.....		
7. Deduct amounts received on disposals.....	21,657,745	35,833,386
8. Deduct amortization of premium and mortgage interest points and commitment fees.....		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest.....		
10. Deduct current year's other than temporary impairment recognized.....	330,404	264,639
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	397,651,853	398,170,002
12. Total valuation allowance.....		
13. Subtotal (Line 11 plus Line 12).....	397,651,853	398,170,002
14. Deduct total nonadmitted amounts.....		
15. Statement value at end of current period (Line 13 minus Line 14).....	397,651,853	398,170,002

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	441,964	1,921,485
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		175,033
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....		
5. Unrealized valuation increase (decrease).....	(17,016)	263,910
6. Total gain (loss) on disposals.....		
7. Deduct amounts received on disposals.....	47,245	1,919,945
8. Deduct amortization of premium and depreciation.....		
9. Total foreign exchange change in book/adjusted carrying value.....	(7,357)	1,482
10. Deduct current year's other than temporary impairment recognized.....		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	370,346	441,964
12. Deduct total nonadmitted amounts.....		
13. Statement value at end of current period (Line 11 minus Line 12).....	370,346	441,964

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year.....	1,991,291,629	2,016,015,578
2. Cost of bonds and stocks acquired.....	308,461,520	275,077,127
3. Accrual of discount.....	2,748,945	3,339,244
4. Unrealized valuation increase (decrease).....	508,468	1,008,911
5. Total gain (loss) on disposals.....	957,148	9,705,846
6. Deduct consideration for bonds and stocks disposed of.....	154,478,435	305,037,515
7. Deduct amortization of premium.....	2,247,643	3,195,070
8. Total foreign exchange change in book/adjusted carrying value.....		
9. Deduct current year's other than temporary impairment recognized.....	778,771	5,622,492
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	2,146,462,861	1,991,291,629
11. Deduct total nonadmitted amounts.....		
12. Statement value at end of current period (Line 10 minus Line 11).....	2,146,462,861	1,991,291,629

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

QSI02

	1	2	3	4	5	6	7	8
	Book/Adjusted Carrying Value Beginning of Current Quarter	Acquisitions During Current Quarter	Dispositions During Current Quarter	Non-Trading Activity During Current Quarter	Book/Adjusted Carrying Value End of First Quarter	Book/Adjusted Carrying Value End of Second Quarter	Book/Adjusted Carrying Value End of Third Quarter	Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a).....	1,119,666,825	48,946,798	26,317,175	(10,729,302)	1,086,846,702	1,119,666,825	1,131,567,146	1,060,433,559
2. Class 2 (a).....	820,965,273	36,835,226	2,497,982	9,141,711	785,508,813	820,965,273	864,444,228	780,281,392
3. Class 3 (a).....	110,501,676	3,000,000	9,000,624	991,529	116,076,622	110,501,676	105,492,581	110,489,231
4. Class 4 (a).....	25,168,730		59,474	1,031,626	25,377,411	25,168,730	26,140,882	27,125,913
5. Class 5 (a).....	9,018,436		66,072	1,197,173	9,011,743	9,018,436	10,149,536	7,451,503
6. Class 6 (a).....	5,807,640		36,587	(955,356)	5,393,660	5,807,640	4,815,697	5,313,997
7. Total Bonds.....	2,091,128,580	88,782,024	37,977,914	677,381	2,028,214,951	2,091,128,580	2,142,610,070	1,991,095,595
PREFERRED STOCK								
8. Class 1.....								
9. Class 2.....		3,750,000					3,750,000	
10. Class 3.....								
11. Class 4.....								
12. Class 5.....	7,127			357	6,665	7,127	7,484	5,735
13. Class 6.....								
14. Total Preferred Stock.....	7,127	3,750,000	0	357	6,665	7,127	3,757,484	5,735
15. Total Bonds and Preferred Stock.....	2,091,135,707	92,532,024	37,977,914	677,738	2,028,221,616	2,091,135,707	2,146,367,554	1,991,101,330

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation:
NAIC 1 \$.....0; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION
SCHEDULE DA - PART 1

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Per Value	3 Actual Cost	4 Interest Collected Year To Date	5 Paid for Accrued Interest Year To Date
9199999. Totals.....		XXX.....	.....	.....	.....

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	24,992,969
2. Cost of short-term investments acquired.....	.....	.....
3. Accrual of discount.....	.....	.....7,031
4. Unrealized valuation increase (decrease).....	.....	.....
5. Total gain (loss) on disposals.....	.....	.....
6. Deduct consideration received on disposals.....	.....	.....25,000,000
7. Deduct amortization of premium.....	.....	.....
8. Total foreign exchange change in book/adjusted carrying value.....	.....	.....
9. Deduct current year's other than temporary impairment recognized.....	.....	.....
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	0	0
11. Deduct total nonadmitted amounts.....	.....	.....
12. Statement value at end of current period (Line 10 minus Line 11).....	0	0

Sch. DB-Pt A-Verification
NONE

Sch. DB-Pt B-Verification
NONE

Sch. DB-Pt C-Sn 1
NONE

Sch. DB-Pt C-Sn 2
NONE

Sch. DB-Verification
NONE

Sch. E-Verification
NONE

Sch. A-Pt 2
NONE

Sch. A-Pt 3
NONE

SCHEDULE B - PART 2

Showing all Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Actual Cost at Time of Acquisition	8 Additional Investment Made After Acquisition	9 Value of Land and Buildings
	2 City	3 State						

Mortgages in Good Standing

Commercial Mortgages - All Other

1025565.....	TAMPA.....	FL.....		07/03/2012...	4.875	2,800,000		6,000,000
1025575.....	TITUSVILLE.....	FL.....		09/26/2012...	5.000	825,000		1,440,000
1525573.....	GRIFFITH.....	IN.....		09/11/2012...	5.000	2,000,000		4,600,000
2425572.....	MAPLE GROVE.....	MN.....		09/04/2012...	4.750	1,450,000		3,100,000
3625568.....	PATASKALA.....	OH.....		07/20/2012...	4.500	1,650,000		2,930,000
3625569.....	COLUMBUS.....	OH.....		07/20/2012...	4.750	1,125,000		1,500,000
4425571.....	EL PASO.....	TX.....		08/28/2012...	5.125	1,400,000		2,220,000
0599999. Total - Mortgages in Good Standing - Commercial Mortgages - All Other.....				XXX.....	XXX.....	11,250,000	0	21,790,000
0899999. Total - Mortgages in Good Standing.....				XXX.....	XXX.....	11,250,000	0	21,790,000
3399999. Total Mortgages.....				XXX.....	XXX.....	11,250,000	0	21,790,000

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Change in Book Value/Recorded Investment						14 Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	15 Consideration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	2 City	3 State					8 Unrealized Valuation Increase (Decrease)	9 Current Year's (Amortization)/ Accretion	10 Current Year's Other Than Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)	13 Total Foreign Exchange Change in Book Value					

Mortgages Closed by Repayment

0024719.....	PLAINFIELD.....	IN.....		06/12/1997....	07/11/2012....	67,141					0		11,360	11,360			0
0024741.....	ONONDAGA.....	NY.....		04/30/2001....	08/15/2012....	110,060					0		12,370	12,370			0
0024744.....	EL PASO.....	TX.....		08/28/1997....	09/05/2012....	203,689					0		23,022	23,022			0
0024947.....	COLUMBIA.....	MD.....		10/15/2002....	08/03/2012....	1,529,861					0		1,488,477	1,488,477			0
0R24066.....	GREELEY.....	CO.....		07/31/1997....	08/02/2012....	36,779					0		4,540	4,540			0
3625340.....	ATHENS.....	OH.....		08/16/2007....	08/08/2012....	2,183,721					0		2,034,757	2,034,757			0
4425114.....	ALLEN.....	TX.....		12/20/2004....	07/23/2012....	331,204					0		312,956	312,956			0
0199999. Total - Mortgages Closed by Repayment.....						4,462,455	0	0	0	0	0	0	3,887,482	3,887,482	0	0	0

Mortgages With Partial Repayments

0024695.....	COEUR D'ALENE.....	ID.....		04/30/2001....		1,526,977					0			25,012			0
0024741.....	ONONDAGA.....	NY.....		04/30/2001....		110,060					0			24,912			0
0024744.....	EL PASO.....	TX.....		08/28/1997....		203,689					0			46,113			0
0024745.....	SAN ANTONIO.....	TX.....		08/29/1997....		1,044,113					0			37,511			0
0024750.....	DOUGLASS TWP.....	PA.....		09/30/1997....		1,166,329					0			41,286			0
0024762.....	SODDY-DAISY.....	TN.....		04/30/2001....		135,258					0			6,029			0
0024786.....	COLUMBUS.....	GA.....		06/03/1998....		495,284					0			15,370			0
0024798.....	FAYETTEVILLE.....	NC.....		09/30/1998....		106,062					0			3,640			0

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
0024807.....	BROKEN ARROW.....	OK.....		10/22/1998.....		281,007					0			37,291			0
0024809.....	COLONIAL HGTS.....	TN.....		10/30/1998.....		1,010,140					0			29,321			0
0024872.....	OAKWOOD.....	GA.....		10/22/1999.....		466,898					0			11,537			0
0024881.....	ELKTON.....	MD.....		02/15/2000.....		2,773,060					0			45,844			0
0024883.....	LOS ANGELES.....	CA.....		04/26/2000.....		421,818					0			28,022			0
0024884.....	LOUISA.....	KY.....		04/28/2000.....		1,370,384					0			30,234			0
0024885.....	BEAVERCREEK TWP.....	OH.....		05/11/2000.....		926,752					0			16,315			0
0024891.....	TAYLORS.....	SC.....		09/07/2000.....		6,089,128					0			124,786			0
0024893.....	ALBUQUERQUE.....	NM.....		11/06/2000.....		1,229,036					0			23,479			0
0024902.....	HALLS CROSSROAD.....	TN.....		05/16/2001.....		406,077					0			19,727			0
0024905.....	BATTLE CREEK.....	MI.....		08/30/2001.....		2,071,741					0			93,933			0
0024906.....	OLIVE TWP.....	IN.....		08/30/2001.....		1,001,636					0			45,422			0
0024907.....	TOWNSEND TWP.....	OH.....		08/30/2001.....		1,295,473					0			58,732			0
0024909.....	KNOX COUNTY.....	TN.....		08/30/2001.....		695,128					0			39,228			0
0024910.....	ROWAN COUNTY.....	NC.....		08/30/2001.....		1,035,870					0			46,967			0
0024912.....	VERNON TOWNSHIP.....	PA.....		09/10/2001.....		484,975					0			21,539			0
0024913.....	KNOX COUNTY.....	TN.....		10/12/2001.....		1,476,114					0			25,991			0
0024917.....	MUSKOGEE.....	OK.....		12/21/2001.....		1,234,830					0			24,883			0
0024922.....	BIRMINGHAM.....	AL.....		04/09/2002.....		5,483,275					0			120,714			0
0024924.....	COLUMBUS.....	OH.....		05/01/2002.....		1,186,498					0			10,631			0
0024926.....	EL PASO.....	TX.....		05/17/2002.....		2,551,501					0			97,467			0
0024927.....	BROOKSVILLE.....	FL.....		05/20/2002.....		911,334					0			14,971			0
0024947.....	COLUMBIA.....	MD.....		10/15/2002.....		1,529,861					0			6,014			0
0125139.....	PHENIX CITY.....	AL.....		05/17/2005.....		1,819,319					0			23,016			0
0125329.....	MOUNTAIN BROOK.....	AL.....		06/21/2007.....		2,478,819					0			24,861			0
0125488.....	BIRMINGHAM.....	AL.....		03/09/2011.....		1,213,266					0			30,203			0
0125523.....	FORT PAYNE.....	AL.....		08/30/2011.....		1,674,801					0			26,258			0
0325132.....	TUCSON.....	AZ.....		04/07/2005.....		643,560					0			5,049			0
0325153.....	GILBERT.....	AZ.....		07/07/2005.....		1,035,441					0			8,030			0
0325357.....	LAVEEN.....	AZ.....		11/30/2007.....		864,204					0			9,991			0
0325372.....	SCOTTSDALE.....	AZ.....		01/07/2008.....		1,076,997					0			5,538			0
0325431.....	TUCSON.....	AZ.....		12/05/2008.....		1,425,164					0			7,361			0
0325510.....	CHANDLER.....	AZ.....		06/29/2011.....		1,383,067					0			10,602			0
0325548.....	MESA.....	AZ.....		03/20/2012.....							0			14,783			0
0425231.....	LITTLE ROCK.....	AR.....		04/25/2006.....		3,016,320					0			53,929			0
0524992.....	DEL AIRE.....	CA.....		04/10/2003.....		2,976,675					0			46,095			0
0524994.....	TUSTIN.....	CA.....		04/17/2003.....		2,812,213					0			44,242			0
0524995.....	FRESNO.....	CA.....		04/23/2003.....		1,126,720					0			10,017			0

QE02.1

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
0525116.....	SAN DIEGO.....	CA.....		12/29/2004.....		4,408,679	.....				.....0			32,057			0
0525133.....	PACOIMA.....	CA.....		04/20/2005.....		2,797,310					0			22,119			0
0525142.....	FRESNO.....	CA.....		05/31/2005.....		3,151,085					0			40,029			0
0525227.....	SAN DIEGO.....	CA.....		04/03/2006.....		1,421,267					0			9,837			0
0525241.....	SANTA ANNA.....	CA.....		06/07/2006.....		3,343,139					0			119,406			0
0525267.....	SAN DIEGO.....	CA.....		09/27/2006.....		1,807,339					0			11,473			0
0525291.....	LONG BEACH.....	CA.....		12/27/2006.....		1,573,924					0			13,573			0
0525295.....	MISSION VIEJO.....	CA.....		12/28/2006.....		1,659,449					0			26,763			0
0525315.....	SACRAMENTO.....	CA.....		04/16/2007.....		1,524,699					0			25,335			0
0525373.....	WINDSOR.....	CA.....		01/15/2008.....		3,426,443					0			20,752			0
0525396.....	MORGAN HILLS.....	CA.....		05/22/2008.....		2,763,891					0			19,406			0
0525404.....	LOS ANGELES.....	CA.....		07/09/2008.....		1,616,658					0			8,590			0
0525417.....	DEL MAR.....	CA.....		09/30/2008.....		1,420,128					0			16,392			0
0525425.....	CHINO.....	CA.....		10/30/2008.....		2,553,314					0			13,673			0
0525452.....	SUNNYVALE.....	CA.....		06/17/2010.....		1,011,927					0			7,322			0
0525522.....	DANA POINT.....	CA.....		08/19/2011.....		1,285,942					0			14,649			0
0625232.....	DENVER.....	CO.....		04/25/2006.....		1,313,336					0			11,593			0
0R24066.....	GREELEY.....	CO.....		07/31/1997.....		36,779					0			4,706			0
0R24234.....	NEW BRIGHTON.....	MN.....		04/29/1999.....		21,403					0			2,123			0
0R24298.....	ALBUQUERQUE.....	NM.....		08/24/1999.....		223,993					0			19,235			0
1025057.....	LAKELAND.....	FL.....		02/27/2004.....		1,900,733					0			27,349			0
1025169.....	PALMETTO.....	FL.....		09/16/2005.....		1,634,311					0			13,755			0
1025205.....	PORT ST LUCIE.....	FL.....		01/31/2006.....		656,544					0			6,731			0
1025264.....	WEST PALM BEACH.....	FL.....		09/07/2006.....		1,587,873					0			6,657			0
1025286.....	FORT LAUDERDALE.....	FL.....		12/18/2006.....		2,263,430					0			14,556			0
1025325.....	PLANTATION.....	FL.....		05/14/2007.....		787,592					0			10,776			0
1025349.....	WINTER HAVEN.....	FL.....		09/28/2007.....		751,716					0			14,171			0
1025363.....	CORAL SPRINGS.....	FL.....		12/20/2007.....		1,714,699					0			21,527			0
1025381.....	ROCKLEDGE.....	FL.....		01/31/2008.....		2,555,986					0			30,439			0
1025398.....	TAMPA.....	FL.....		06/02/2008.....		1,093,042					0			34,609			0
1025434.....	POMPANO BEACH.....	FL.....		02/17/2009.....		730,681					0			9,444			0
1025473.....	JACKSONVILLE.....	FL.....		11/01/2010.....		1,827,575					0			24,140			0
1025485.....	GROVELAND.....	FL.....		01/26/2011.....		2,334,351					0			20,884			0
1025486.....	GROVELAND.....	FL.....		01/26/2011.....		437,689					0			3,916			0
1025489.....	ORLANDO.....	FL.....		03/24/2011.....		971,789					0			11,193			0
1025495.....	ST PETERSBURG.....	FL.....		04/07/2011.....		1,448,263					0			23,356			0
1025502.....	BRADENTON.....	FL.....		05/25/2011.....		1,154,692					0			23,799			0

QE02.2

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
1025503.....	JACKSONVILLE.....	FL.....		05/27/2011.....		1,516,596					0			17,542			0
1025505.....	TAMPA.....	FL.....		06/03/2011.....		1,119,573					0			12,843			0
1025515.....	KISSIMEE.....	FL.....		07/07/2011.....		1,182,987					0			13,351			0
1025519.....	DESTIN.....	FL.....		07/27/2011.....		2,972,262					0			21,727			0
1025528.....	ORLANDO.....	FL.....		09/29/2011.....		989,188					0			14,988			0
1025565.....	TAMPA.....	FL.....		07/03/2012.....							0			6,911			0
1125112.....	TIFTON.....	GA.....		11/29/2004.....		388,378					0			9,716			0
1125183.....	OAKWOOD.....	GA.....		11/01/2005.....		2,120,805					0			29,486			0
1125258.....	DALTON.....	GA.....		08/21/2006.....		2,419,793					0			40,066			0
1125338.....	OAKWOOD.....	GA.....		08/13/2007.....		502,778					0			5,120			0
1125362.....	SAVANNAH.....	GA.....		12/20/2007.....		2,132,500					0			20,013			0
1125483.....	SAVANNAH.....	GA.....		12/22/2010.....		1,440,627					0			17,228			0
1125531.....	SAVANNAH.....	GA.....		10/20/2011.....		881,357					0			17,560			0
1325092.....	COEUR D'ALENE.....	ID.....		09/16/2004.....		595,288					0			4,717			0
1325224.....	COEUR D'ALENE.....	ID.....		03/30/2006.....		443,477					0			3,078			0
1425146.....	KENILWORTH.....	IL.....		06/08/2005.....		989,855					0			7,730			0
1425236.....	MIDLOTHIAN.....	IL.....		05/15/2006.....		1,198,256					0			8,406			0
1425304.....	ARLINGTON HEIGHTS.....	IL.....		02/01/2007.....		1,888,490					0			19,415			0
1425382.....	EDWARDSVILLE.....	IL.....		02/07/2008.....		1,937,465					0			10,800			0
1425385.....	BOURBONNAIS.....	IL.....		02/28/2008.....		936,627					0			5,669			0
1425429.....	LINCOLNWOOD.....	IL.....		12/01/2008.....		1,702,031					0			14,159			0
1425458.....	CHICAGO.....	IL.....		07/16/2010.....		862,929					0			7,547			0
1425459.....	GURNEE.....	IL.....		07/22/2010.....		943,420					0			11,477			0
1525141.....	ZIONSVILLE.....	IN.....		05/24/2005.....		1,119,193					0			8,679			0
1525180.....	BUCKCREEK TWP.....	IN.....		10/28/2005.....		2,218,119					0			17,144			0
1525229.....	ST JOSEPH TWP.....	IN.....		04/07/2006.....		918,709					0			10,062			0
1525287.....	BROWNSBURG.....	IN.....		12/20/2006.....		1,485,113					0			15,361			0
1525331.....	INDIANAPOLIS.....	IN.....		06/26/2007.....		632,229					0			24,680			0
1525332.....	MCCORDSVILLE.....	IN.....		06/28/2007.....		1,769,840					0			14,203			0
1525371.....	INDIANAPOLIS.....	IN.....		12/26/2007.....		1,870,818					0			17,236			0
1525491.....	FISHERS.....	IN.....		04/06/2011.....		975,322					0			11,160			0
1525499.....	CARMEL.....	IN.....		04/28/2011.....		1,224,538					0			11,514			0
1625230.....	DAVENPORT.....	IA.....		04/24/2006.....		407,258					0			13,403			0
1625247.....	DES MOINES.....	IA.....		06/29/2006.....		1,247,057					0			14,105			0
1625278.....	ELLSWORTH.....	IA.....		11/28/2006.....		827,016					0			10,548			0
1625322.....	WATERLOO.....	IA.....		04/30/2007.....		300,714					0			8,188			0
1625419.....	DES MOINES.....	IA.....		10/09/2008.....		2,474,869					0			20,967			0
1825089.....	DANVILLE.....	KY.....		08/26/2004.....		757,597					0			9,846			0

QE02.3

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
1825143.....	LEXINGTON.....	KY.....		05/31/2005.....		858,379	.....				.....0		.....	.....10,697			0
1825352.....	LOUISVILLE.....	KY.....		10/17/2007.....		1,058,396					0		.....	.....11,682			0
2225157.....	PLYMOUTH.....	MA.....		07/18/2005.....		4,122,050					0		.....	.....32,786			0
2225506.....	BURLINGTON.....	MA.....		06/09/2011.....		1,473,125					0		.....	.....16,896			0
2325307.....	PLYMOUTH TWP.....	MI.....		03/01/2007.....		1,867,785					0		.....	.....33,717			0
2325326.....	ROMULUS.....	MI.....		05/30/2007.....		928,703					0		.....	.....11,363			0
2325550.....	ROCHESTER HILLS.....	MI.....		04/04/2012.....							0		.....	.....23,768			0
2425080.....	MINNETONKA.....	MN.....		06/18/2004.....		7,068,588					0		.....	.....61,078			0
2425368.....	ST PAUL.....	MN.....		12/21/2007.....		2,681,823					0		.....	.....16,258			0
2425507.....	GOLDEN VALLEY.....	MN.....		06/14/2011.....		1,235,832					0		.....	.....8,913			0
2625165.....	LEE'S SUMMIT.....	MO.....		08/22/2005.....		920,040					0		.....	.....20,998			0
2625179.....	JEFFERSON COUNTY.....	MO.....		10/06/2005.....		741,416					0		.....	.....5,515			0
2625233.....	ST LOUIS.....	MO.....		04/26/2006.....		2,300,718					0		.....	.....21,566			0
2625406.....	EARTH CITY.....	MO.....		07/23/2008.....		3,624,857					0		.....	.....19,604			0
2725159.....	BOZEMAN.....	MT.....		07/29/2005.....		1,178,167					0		.....	.....23,289			0
2725206.....	BOZEMAN.....	MT.....		02/08/2006.....		1,642,167					0		.....	.....19,045			0
2725366.....	BOZEMAN.....	MT.....		12/20/2007.....		1,152,386					0		.....	.....18,595			0
2725477.....	BOZEMAN.....	MT.....		11/29/2010.....		622,418					0		.....	.....7,375			0
2825023.....	OMAHA.....	NE.....		09/09/2003.....		821,951					0		.....	.....12,032			0
2825149.....	OMAHA.....	NE.....		06/22/2005.....		457,407					0		.....	.....10,591			0
2825151.....	OMAHA.....	NE.....		06/29/2005.....		675,593					0		.....	.....15,722			0
2825251.....	LINCOLN.....	NE.....		07/13/2006.....		1,052,946					0		.....	.....11,324			0
2825293.....	OMAHA.....	NE.....		12/28/2006.....		2,115,622					0		.....	.....39,032			0
2825496.....	PAPILLION.....	NE.....		04/15/2011.....		836,542					0		.....	.....6,079			0
2925469.....	LAS VEGAS.....	NV.....		10/27/2010.....		2,002,477					0		.....	.....24,101			0
3025334.....	COLEBROOK.....	NH.....		07/31/2007.....		786,187					0		.....	.....7,768			0
3125190.....	ELIZABETH.....	NJ.....		11/15/2005.....		1,423,383					0		.....	.....11,544			0
3225187.....	ALBUQUERQUE.....	NM.....		11/09/2005.....		2,378,759					0		.....	.....52,219			0
3225235.....	ROSWELL.....	NM.....		05/04/2006.....		2,646,780					0		.....	.....49,784			0
3325115.....	MORAVIA.....	NY.....		12/22/2004.....		835,007					0		.....	.....10,222			0
3325129.....	AUBURN.....	NY.....		03/22/2005.....		767,693					0		.....	.....9,747			0
3325171.....	PENFIELD.....	NY.....		09/22/2005.....		1,253,647					0		.....	.....9,741			0
3325194.....	MINEOLA.....	NY.....		11/18/2005.....		2,258,719					0		.....	.....37,969			0
3325269.....	BOHEMIA.....	NY.....		09/29/2006.....		2,371,636					0		.....	.....34,431			0
3425202.....	DURHAM.....	NC.....		01/19/2006.....		1,385,953					0		.....	.....9,978			0
3425239.....	GREENSBORO.....	NC.....		05/31/2006.....		1,749,075					0		.....	.....48,255			0
3425370.....	CHARLOTTE.....	NC.....		12/21/2007.....		3,612,851					0		.....	.....14,360			0

QE02.4

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
3425403.....	GOLDSBORO.....	NC.....		06/24/2008....		2,765,632					0			24,162			0
3425444.....	ROANOKE RAPIDS.....	NC.....		03/01/2010....		822,490					0			27,882			0
3425457.....	CHARLOTTE.....	NC.....		07/13/2010....		1,505,453					0			18,155			0
3425475.....	HOLLY SPRINGS.....	NC.....		11/22/2010....		1,266,304					0			9,036			0
3425487.....	ASHEVILLE.....	NC.....		01/26/2011....		1,828,998					0			22,494			0
3625002.....	LOVELAND.....	OH.....		05/30/2003....		3,557,766					0			32,809			0
3625138.....	VANDALIA.....	OH.....		05/10/2005....		1,912,104					0			45,130			0
3625144.....	GROVEPORT.....	OH.....		06/02/2005....		952,579					0			11,965			0
3625145.....	CINCINNATI.....	OH.....		06/02/2005....		3,450,915					0			26,620			0
3625166.....	COLUMBUS.....	OH.....		08/30/2005....		643,887					0			14,645			0
3625184.....	FRANKLIN TWP.....	OH.....		11/01/2005....		766,539					0			9,280			0
3625185.....	WASHINGTON TWP.....	OH.....		11/01/2005....		5,094,911					0			36,701			0
3625189.....	COLUMBUS.....	OH.....		11/10/2005....		969,183					0			11,754			0
3625192.....	GAHANNA.....	OH.....		11/18/2005....		599,911					0			7,178			0
3625197.....	WASHINGTON TWP.....	OH.....		12/16/2005....		1,575,152					0			11,652			0
3625240.....	BROOK PARK.....	OH.....		06/06/2006....		1,734,233					0			12,100			0
3625246.....	ELYRIA.....	OH.....		06/27/2006....		1,092,562					0			11,793			0
3625252.....	PAINESVILLE.....	OH.....		07/18/2006....		964,396					0			6,370			0
3625256.....	HUBER HEIGHTS.....	OH.....		08/08/2006....		2,551,803					0			26,408			0
3625274.....	GROVE CITY.....	OH.....		10/31/2006....		939,830					0			9,658			0
3625280.....	CINCINNATI.....	OH.....		11/28/2006....		1,177,286					0			7,481			0
3625283.....	BROOK PARK.....	OH.....		12/05/2006....		987,722					0			18,073			0
3625290.....	FAIRFIELD.....	OH.....		12/22/2006....		846,403					0			15,608			0
3625294.....	WEST CHESTER.....	OH.....		12/28/2006....		1,524,639					0			28,059			0
3625335.....	COLUMBUS.....	OH.....		07/31/2007....		2,110,558					0			12,978			0
3625340.....	ATHENS.....	OH.....		08/16/2007....		2,183,721					0			37,827			0
3625361.....	CINCINNATI.....	OH.....		12/11/2007....		1,868,505					0			39,755			0
3625388.....	CARROLLTON.....	OH.....		03/24/2008....		1,664,696					0			26,496			0
3625534.....	FOREST PARK.....	OH.....		10/27/2011....		1,156,509					0			10,855			0
3625568.....	PATASKALA.....	OH.....		07/20/2012....							0			14,312			0
3625569.....	COLUMBUS.....	OH.....		07/20/2012....							0			2,818			0
3725123.....	OKLAHOMA CITY.....	OK.....		02/22/2005....		1,916,427					0			15,354			0
3725181.....	TULSA.....	OK.....		10/31/2005....		526,245					0			20,550			0
3725225.....	TULSA.....	OK.....		03/31/2006....		905,013					0			24,994			0
3725226.....	MUSKOGEE.....	OK.....		03/31/2006....		533,222					0			14,668			0
3725532.....	TULSA.....	OK.....		10/20/2011....		1,335,632					0			13,593			0
3825553.....	PORTLAND.....	OR.....		05/07/2012....							0			8,305			0
3925199.....	HORSHAM TWP.....	PA.....		12/28/2005....		2,740,820					0			20,976			0

QE02.5

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
3925244.....	CASTLE SHANNON BOROUGH.....	PA.....		06/15/2006.....		537,568					0			5,818			0
3925248.....	QUAKERTOWN.....	PA.....		07/06/2006.....		3,193,135					0			27,184			0
3925289.....	PITTSBURGH.....	PA.....		12/21/2006.....		846,944					0			15,591			0
3925551.....	PITTSBURGH.....	PA.....		04/30/2012.....							0			14,998			0
3925552.....	PITTSBURGH.....	PA.....		04/30/2012.....							0			10,310			0
4125118.....	MOUNT PLEASANT.....	SC.....		01/18/2005.....		1,859,392					0			15,065			0
4125271.....	NORTH MYRTLE BEACH.....	SC.....		09/29/2006.....		1,537,071					0			9,714			0
4125272.....	CONWAY.....	SC.....		10/24/2006.....		1,537,601					0			28,167			0
4125365.....	GEORGETOWN.....	SC.....		12/20/2007.....		3,012,704					0			28,818			0
4125440.....	GREENVILLE.....	SC.....		12/23/2009.....		2,004,977					0			24,702			0
4125449.....	GREENVILLE.....	SC.....		06/03/2010.....		1,007,355					0			17,702			0
4125536.....	FORT MILL.....	SC.....		10/31/2011.....		1,295,335					0			14,516			0
4325113.....	LAKELAND.....	TN.....		12/14/2004.....		1,582,564					0			12,349			0
4325167.....	COLLIERVILLE.....	TN.....		08/30/2005.....		1,272,654					0			28,998			0
4325374.....	HENDERSONVILLE.....	TN.....		01/24/2008.....		888,686					0			8,440			0
4425058.....	ABILENE.....	TX.....		02/27/2004.....		4,202,936					0			42,978			0
4425107.....	DALLAS.....	TX.....		11/16/2004.....		1,087,460					0			18,425			0
4425108.....	EL PASO.....	TX.....		11/17/2004.....		832,937					0			11,083			0
4425114.....	ALLEN.....	TX.....		12/20/2004.....		331,204					0			2,652			0
4425120.....	LAREDO.....	TX.....		01/25/2005.....		1,287,370					0			26,642			0
4425161.....	EL PASO.....	TX.....		08/10/2005.....		1,714,246					0			40,369			0
4425188.....	SAN ANTONIO.....	TX.....		11/09/2005.....		870,015					0			6,615			0
4425193.....	PASADENA.....	TX.....		11/18/2005.....		1,262,636					0			24,787			0
4425222.....	CONROE.....	TX.....		03/28/2006.....		1,511,514					0			10,648			0
4425223.....	CONROE.....	TX.....		03/28/2006.....		344,688					0			2,431			0
4425228.....	TEMPLE.....	TX.....		04/06/2006.....		1,411,925					0			15,829			0
4425249.....	HOUSTON.....	TX.....		07/11/2006.....		2,078,664					0			27,324			0
4425250.....	DALLAS.....	TX.....		07/12/2006.....		2,064,887					0			27,022			0
4425284.....	LEWISVILLE.....	TX.....		12/12/2006.....		1,239,534					0			5,259			0
4425299.....	CONROE.....	TX.....		01/19/2007.....		590,683					0			3,680			0
4425302.....	MCALLEN.....	TX.....		01/31/2007.....		1,158,890					0			21,241			0
4425312.....	HOUSTON.....	TX.....		03/29/2007.....		910,561					0			5,750			0
4425316.....	ADDISON.....	TX.....		04/16/2007.....		1,298,887					0			13,094			0
4425324.....	DALLAS.....	TX.....		05/14/2007.....		1,842,882					0			11,765			0
4425333.....	HOUSTON.....	TX.....		06/29/2007.....		1,913,026					0			32,920			0
4425367.....	CARROLLTON.....	TX.....		12/21/2007.....		3,154,695					0			18,422			0
4425369.....	SUGAR LAND.....	TX.....		12/21/2007.....		1,418,101					0			13,302			0
4425377.....	SAN ANTONIO.....	TX.....		01/29/2008.....		1,093,305					0			6,585			0

QE02.6

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
4425393.....	TEMPLE.....	TX.....		05/12/2008....		1,040,612					0			9,111			0
4425415.....	HOUSTON.....	TX.....		09/26/2008....		1,086,095					0			5,821			0
4425427.....	HOUSTON.....	TX.....		11/21/2008....		3,217,122					0			27,012			0
4425462.....	HOUSTON.....	TX.....		09/15/2010....		1,186,568					0			14,566			0
4425493.....	DALLAS.....	TX.....		04/07/2011....		1,458,357					0			18,798			0
4425511.....	SAN ANTONIO.....	TX.....		06/30/2011....		1,067,645					0			7,767			0
4425554.....	PORTLAND.....	TX.....		05/14/2012....							0			20,137			0
4525162.....	SALT LAKE CITY.....	UT.....		08/15/2005....		2,445,637					0			24,848			0
4525163.....	SANDY.....	UT.....		08/15/2005....		1,000,881					0			12,325			0
4525380.....	PROVO.....	UT.....		01/31/2008....		2,610,038					0			29,750			0
4625461.....	BARRE.....	VT.....		08/26/2010....		3,291,737					0			24,769			0
4725131.....	STERLING.....	VA.....		03/30/2005....		2,957,268					0			71,944			0
4725134.....	MIDLOTHIAN.....	VA.....		04/28/2005....		814,985					0			19,449			0
4725204.....	POWHATAN.....	VA.....		01/30/2006....		837,105					0			9,673			0
4725237.....	MECHANICSVILLE.....	VA.....		05/15/2006....		987,659					0			17,392			0
4725261.....	NORFOLK.....	VA.....		08/30/2006....		1,280,758					0			8,184			0
4725408.....	GAINESVILLE.....	VA.....		08/15/2008....		1,324,711					0			15,566			0
4725411.....	NORFOLK.....	VA.....		09/02/2008....		3,260,168					0			47,385			0
4725412.....	NORFOLK.....	VA.....		09/02/2008....		88,355					0			16,522			0
4725420.....	GAINESVILLE.....	VA.....		10/10/2008....		2,479,573					0			13,253			0
4725450.....	VIRGINIA BEACH.....	VA.....		06/07/2010....		1,248,812					0			28,888			0
4725454.....	MIDLOTHIAN.....	VA.....		06/23/2010....		736,014					0			12,365			0
4725467.....	PORTSMOUTH.....	VA.....		10/27/2010....		1,260,401					0			14,788			0
4725546.....	ROANOKE.....	VA.....		02/27/2012....							0			14,430			0
4825137.....	SPOKANE VALLEY.....	WA.....		05/02/2005....		612,460					0			47,414			0
4825262.....	TACOMA.....	WA.....		09/01/2006....		1,013,443					0			10,847			0
4825435.....	GIG HARBOR.....	WA.....		02/19/2009....		1,554,813					0			7,361			0
4925383.....	HEDGESVILLE.....	WV.....		02/11/2008....		2,311,215					0			37,253			0
5025191.....	OCONOMOWOC.....	WI.....		11/16/2005....		1,981,046					0			14,984			0
5025364.....	PRAIRIE DU CHIEN.....	WI.....		12/20/2007....		2,145,805					0			45,361			0
5025416.....	MADISON.....	WI.....		09/30/2008....		2,247,390					0			18,564			0
5025447.....	MADISON.....	WI.....		04/20/2010....		958,377					0			7,181			0
5325355.....	TOWNSEND TWP.....	OH.....		11/28/2007....		1,959,407					0			91,250			0
0299999. Total - Mortgages With Partial Repayments.....						396,914,232	0	0	0	0	0	0	0	5,658,567	0	0	0
0599999. Total Mortgages.....						401,376,687	0	0	0	0	0	0	3,887,482	9,546,049	0	0	0

QE02.7

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Vendor or General Partner	6 NAIC Design- nation	7 Date Originally Acquired	8 Type and Strategy	9 Actual Cost at Time of Acquisition	10 Additional Investment Made After Acquisition	11 Amount of Encumbrances	12 Commitment for Additional Investment	13 Percentage of Ownership
		3 City	4 State									

NONE

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Purchaser or Nature of Disposal	6 Date Originally Acquired	7 Disposal Date	8 Book/Adjusted Carrying Value Less Encumbrances, Prior Year	Changes in Book/Adjusted Carrying Value						15 Book/Adjusted Carrying Value Less Encumbrances on Disposal	16 Consideration	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Investment Income
		3 City	4 State					9 Unrealized Valuation Increase (Decrease)	10 Current Year's (Depreciation) or (Amortization)/ Accretion	11 Current Year's Other Than Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Change in B./A.C.V (9+10-11+12)	14 Total Foreign Exchange Change in B./A.C.V.						

Joint Venture or Partnership Interests That Have Underlying Characteristics of Fixed Income - Unaffiliated

	COMPASS PARTNERS EUROPEAN EQUITY FUND.	NEW YORK.....	NY...	COMPASS PARTNERS.....	04/30/2001	09/26/2012	97,139	.....	.....	.....	.....	.....0	.....	.....47,245	47,245	.....	.....	.....0	.....
1399999. Total - Joint Venture or Partnership Interests That Have Underlying Characteristics of Fixed Income - Unaffiliated.....							97,139	0	0	0	0	0	0	47,245	47,245	0	0	0	0
3999999. Subtotal - Unaffiliated.....							97,139	0	0	0	0	0	0	47,245	47,245	0	0	0	0
4199999. Totals.....							97,139	0	0	0	0	0	0	47,245	47,245	0	0	0	0

QE03

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired During the Current Quarter

1	2			3	4	5			6	7	8	9		10
CUSIP Identification	Description			Foreign	Date Acquired	Name of Vendor			Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends		NAIC Designation or Market Indicator (a)
Bonds - U.S. States, Territories and Possessions														
29270C	YV	1	ENERGY NORTHWEST 3.603% 07/01/27.....		...08/15/2012	Bank of America.....				1,000,000	1,000,000			1FE.....
469466	EV	4	JACKSONVILLE PORT AUTHO 4.500% 11/01/31.....		...09/13/2012	Morgan Stanley & Co.....				1,032,760	1,000,000			1FE.....
647200	W8	3	NEW MEXICO ST MTGE FIN 3.550% 09/01/32.....		...08/15/2012	RBC Capital Markets.....				2,000,000	2,000,000			1FE.....
797669	UQ	9	SAN FRANCISCO CA BAY AR 4.287% 07/01/42.....		...09/21/2012	RBC Capital Markets.....				2,000,000	2,000,000			1FE.....
87638T	EG	4	TARRANT CNTY EDU FACS F 4.366% 11/15/47.....		...09/27/2012	Morgan Stanley & Co.....				500,000	500,000			1FE.....
1799999.	Total - Bonds - U.S. States, Territories & Possessions.....									6,532,760	6,500,000	0		XXX.....
Bonds - U.S. Special Revenue and Special Assessment														
3136A6	TH	7	FNR 2012-63 MW 4.000% 05/24/34.....		...08/03/2012	Bank of America.....				9,463,866	8,396,000	6,530		1.....
3136A8	DP	2	FANNIE MAE 2012-104 V 3.500% 02/25/38.....		...08/06/2012	U B S.....				7,955,759	7,345,190	20,709		1.....
3137AR	WS	1	FHR 4073 HC 3.500% 03/15/35.....		...08/06/2012	Goldman Sachs & Co.....				5,397,090	4,988,644	3,880		1.....
38377T	LL	3	GNMA 2011-3 QP 4.000% 06/20/40.....		...08/06/2012	KGS - Alpha Capital.....				2,766,752	2,486,968	2,211		1.....
3199999.	Total - Bonds - U.S. Special Revenue & Special Assessments.....									25,583,467	23,216,802	33,330		XXX.....
Bonds - Industrial and Miscellaneous														
00003#	AB	9	A&E TELEVISION NETWORKS 3.630% 08/22/22.....		...08/22/2012	Bank of America Merrill Lynch.....				2,000,000	2,000,000			2Z.....
018522	E#	5	ALLETE INC 3.200% 07/15/26.....		...07/02/2012	Wells Fargo Securities.....				1,000,000	1,000,000			1Z.....
05564E	BM	7	BRE PROPERTIES INC 3.375% 01/15/23.....		...08/28/2012	Various.....				2,783,728	2,800,000	1,688		2FE.....
05606U	AA	8	BXG RECEIVABLES NOTE TR 2.660% 12/02/27.....		...09/06/2012	BB&T Capital Markets.....				999,994	1,000,000			1FE.....
12502Y	AP	8	CCR INC MT100 PYMT RIGH 4.750% 07/11/22.....		...07/06/2012	Wells Fargo Securities.....				2,000,000	2,000,000			1FE.....
12572Q	AE	5	CME GROUP INC 3.000% 09/15/22.....		...09/05/2012	Bank of America.....				2,990,730	3,000,000			1FE.....
14754D	B@	8	CASH AMERICA INTERNATIO 6.000% 08/28/19.....		...08/28/2012	Key Banc Capital Markets.....				1,000,000	1,000,000			2.....
151020	AH	7	CELGENE CORP 3.250% 08/15/22.....		...08/06/2012	Bank of America.....				999,490	1,000,000			2FE.....
237194	A#	2	DARDEN RESTAURANTS INC 4.520% 08/28/24.....		...08/28/2012	Bank of America Merrill Lynch.....				3,000,000	3,000,000			2Z.....
34354P	AC	9	FLOWERVE CORPORATION 3.500% 09/15/22.....		...09/06/2012	J P Morgan & Co.....				996,150	1,000,000			2FE.....
345397	WB	5	FORD MOTOR CREDIT 2011- 4.207% 04/15/16.....		...09/21/2012	Tax Free Exchange.....				1,000,000	1,000,000			2FE.....
345397	WF	6	FORD MOTOR CREDIT CO LL 4.250% 09/20/22.....		...09/20/2012	Morgan Stanley & Co.....				495,550	500,000			2FE.....
36962G	6F	6	GENERAL ELECTRIC CAPITA 3.150% 09/07/22.....		...09/04/2012	Citigroup.....				2,995,650	3,000,000			1FE.....
50540R	AL	6	LABORATORY CORP OF AMER 3.750% 08/23/22.....		...08/21/2012	Credit Suisse.....				1,012,680	1,000,000	104		2FE.....
524660	AW	7	LEGGET & PLATT INC 3.400% 08/15/22.....		...08/08/2012	J P Morgan & Co.....				797,648	800,000			2FE.....
615369	AB	1	MOODYS CORPORATION 4.500% 09/01/22.....		...08/16/2012	Various.....				2,519,410	2,500,000	250		2FE.....
620076	BB	4	MOTOROLA SOLUTIONS INC 3.750% 05/15/22.....		...07/31/2012	Morgan Stanley & Co.....				2,060,960	2,000,000	16,250		2FE.....
626717	AD	4	MURPHY OIL CORP 4.000% 06/01/22.....		...07/17/2012	Bank of America.....				699,766	675,000	4,650		2FE.....
67103H	AC	1	O'REILLY AUTOMOTIVE INC 3.800% 09/01/22.....		...08/17/2012	US Bancorp.....				1,011,150	1,000,000	106		2FE.....
68268N	AJ	2	ONEOK PARTNERS LP 3.375% 10/01/22.....		...09/10/2012	RBS Securities Corp.....				995,760	1,000,000			2FE.....
74251V	AE	2	PRINCIPAL FINANCIAL GRO 3.300% 09/15/22.....		...09/05/2012	Wells Fargo Securities.....				996,360	1,000,000			1FE.....
76110G	ZD	6	RESIDENTIAL ACCREDIT LO 7.000% 05/25/31.....		...09/01/2012	Interest Capitalization.....				148,652	148,652			1FM.....
76169#	AG	8	REYES HOLDINGS LLC SERI 5.130% 07/31/22.....		...08/07/2012	J P Morgan & Co.....				2,000,000	2,000,000			3Z.....
78403D	AC	4	SBA TOWER TRUST 144A 2.933% 12/15/42.....		...07/26/2012	Barclays Capital Inc.....				700,000	700,000			1FE.....
81721M	20	8	SENIOR HOUSING PROP TRU 5.625% 08/01/42.....		...07/17/2012	Wells Fargo Securities.....				1,000,000	1,000,000			2FE.....
852891	AC	4	STANCORP FINANCIAL GROU 5.000% 08/15/22.....		...08/06/2012	Various.....				1,001,870	1,000,000			2FE.....

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OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired During the Current Quarter

1	2			3	4	5		6	7	8	9	10
CUSIP Identification	Description			Foreign	Date Acquired	Name of Vendor		Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
854502 70 5	STANLEY BLACK & DECKER	5.750%	07/25/52.....	.....	...07/18/2012	Bank of America.....	.....	.....	.....500,000	500,000	.....	2FE.....
96032T AA 4	WESTGATE RESORTS 2012-2	3.000%	01/20/25.....	E.....	...09/14/2012	Amherst Securities.....	.....	.....	.....2,000,000	2,000,000	.....	1FE.....
96950F AJ 3	WILLIAMS PARTNER LP	3.350%	08/15/22.....	.....	...08/10/2012	Various.....	.....	.....	.....2,007,240	2,000,000	93	2FE.....
878742 AY 1	TECK RESOURCES LTD	3.750%	02/01/23.....	A.....	...07/31/2012	Various.....	.....	.....	.....918,084	925,000	.....	2FE.....
C0445# AM 8	ARC RESOURCES LTD SENIO	3.810%	08/23/24.....	A.....	...08/23/2012	Citi Global Markets Inc.....	.....	.....	.....1,000,000	1,000,000	.....	2Z.....
05530Q AF 7	BRITISH AMER TOBACCO IN	3.250%	06/07/22.....	F.....	...07/06/2012	RBC Capital Markets.....	.....	.....	.....1,998,400	2,000,000	6,139	2FE.....
227170 AD 9	CRONOS CONTAINERS PROGR	3.810%	09/18/27.....	F.....	...09/21/2012	Wells Fargo Securities.....	.....	.....	.....999,581	1,000,000	.....	1.....
37952U AA 1	SEACO CONTAINER 2012-1A	4.110%	07/17/27.....	F.....	...07/25/2012	Deutsche Bank Securities.....	.....	.....	.....1,999,603	2,000,000	.....	1.....
65504L AJ 6	NOBLE HOLDING INTL LTD	3.950%	03/15/22.....	F.....	...08/20/2012	BB&T Capital Markets.....	.....	.....	.....1,037,340	1,000,000	21,176	2FE.....
D5861# AA 7	NUPLEX INDUSTRIES GMBH	6.125%	07/30/19.....	F.....	...07/30/2012	Commonwealth Bank of Australia.....	.....	.....	.....1,000,000	1,000,000	.....	2Z.....
D6574* AB 5	CLAAS KGAA MBH SENIOR	3.980%	08/15/22.....	F.....	...08/15/2012	Barclays Capital Inc.....	.....	.....	.....1,000,000	1,000,000	.....	2.....
G1257* AE 1	BOREALIS FUNDING COMPAN	4.460%	07/10/22.....	F.....	...07/10/2012	Barclays Capital Inc.....	.....	.....	.....2,000,000	2,000,000	.....	2Z.....
N4282* AE 6	KLONINKLIJKE	4.010%	08/30/22.....	F.....	...08/30/2012	ING Baring (US) Securities.....	.....	.....	.....3,000,000	3,000,000	.....	2Z.....
3899999.	Total - Bonds - Industrial & Miscellaneous.....								56,665,796	56,548,652	50,456	XXX.....
8399997.	Total - Bonds - Part 3.....								88,782,023	86,265,454	83,786	XXX.....
8399999.	Total - Bonds.....								88,782,023	86,265,454	83,786	XXX.....

Preferred Stocks - Industrial and Miscellaneous

064058	20	9	BANK OF NEW YORK MELLON.....		...09/12/2012	Bank of America Merrill Lynch.....	70,000.000	1,750,000	.....	.....	P2LZ.....
55261F	70	8	M&T BANK CORPORATION PF.....		...08/17/2012	Bank of America.....	1,000.000	1,000,000	.....	.....830	P2LZ.....
74460W	80	0	PUBLIC STORAGE SERIES V.....		...09/11/2012	Bank of America.....	40,000.000	1,000,000	.....	.....	P2LZ.....
8499999.			Total - Preferred Stocks - Industrial & Miscellaneous.....					3,750,000	XXX	830	XXX.....
8999997.			Total - Preferred Stocks - Part 3.....					3,750,000	XXX	830	XXX.....
8999999.			Total - Preferred Stocks.....					3,750,000	XXX	830	XXX.....
9899999.			Total - Preferred and Common Stocks.....					3,750,000	XXX	830	XXX.....
9999999.			Total - Bonds, Preferred and Common Stocks.....					92,532,023	XXX	84,616	XXX.....

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

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OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2			3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
												11	12	13	14	15							
CUSIP Identification	Description			F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Desig- nation or Market Indicator (a)

Bonds - U.S. Government

36202B	U9	4	GNMA II SF POOL# 001508 10.000% 11/20/20.....	.....	09/01/2012	Paydown.....	.....	.....18	18	18	18	.....	.....	.....	.....0	.....	.....18	.....	.....	.....0	1	11/20/2020	1.....
36202B	UP	8	GNMA II SF POOL# 001490 10.000% 10/20/20.....	.....	09/01/2012	Paydown.....	.....	.....32	32	32	31	.....	.....	.....	.....0	.....	.....32	.....	.....	.....0	2	10/20/2020	1.....
36202B	VT	9	GNMA II SF POOL# 001526 10.000% 12/20/20.....	.....	09/01/2012	Paydown.....	.....	.....56	56	57	56	.....	.....	.....	.....0	.....	.....56	.....	.....	.....0	4	12/20/2020	1.....
36235*	AB	7	CANTON LEASE FINANCE 4.730% 06/15/30.....	.....	09/15/2012	Redemption	100.0000.....	54,671	54,671	54,671	54,671	.....	.....	.....	.....0	.....	.....54,671	.....	.....	.....0	1,724	06/15/2030	1Z.....
831641	EM	3	SMALL BUSINESS ADMIN 5.944% 08/10/18.....	.....	08/10/2012	Redemption	100.0000.....	5,769	5,769	5,769	5,769	.....	.....	.....	.....0	.....	.....5,769	.....	.....	.....0	86	08/10/2018	1.....
0599999.	Total - Bonds - U.S. Government.....							60,546	60,546	60,547	60,545	0	0	0	0	0	60,546	0	0	0	1,817	XXX...	..XXX...

Bonds - U.S. States, Territories and Possessions

60416Q	EP	5	MINNESOTA ST HSG FIN AG 4.450% 07/01/31.....	.....	07/01/2012	Redemption	100.0000.....	15,000	15,000	15,000	15,000	.....	.....	.....	.....0	.....	.....15,000	.....	.....	.....0	504	07/01/2031	1FE.....
1799999.	Total - Bonds - U.S. States, Territories & Possessions.....							15,000	15,000	15,000	15,000	0	0	0	0	0	15,000	0	0	0	504	XXX...	..XXX...

Bonds - U.S. Special Revenue and Special Assessment

31340Y	4Z	9	FHLMC REMIC 93 H 8.500% 11/15/20.....	09/01/2012	Paydown.....	2,298	2,298	2,404	2,316	(18)	(18)	2,298	0	130	11/15/2020	1.....					
31358P	HV	2	FNMA REMIC G92-35 EB 7.500% 07/25/22.....	09/01/2012	Paydown.....	2,613	2,613	2,618	2,605	7	7	2,613	0	131	07/25/2022	1.....					
31358Q	EU	5	FNMA REMIC 1992-162 D 7.000% 09/25/22.....	09/01/2012	Paydown.....	17,903	17,903	17,349	17,657	246	246	17,903	0	329	09/25/2022	1.....					
3136A8	DP	2	FANNIE MAE 2012-104 V 3.500% 02/25/38.....	09/01/2012	Paydown.....	15,023	15,023	16,272	.....	.....(1,249)	(1,249)	15,023	0	44	02/25/2038	1.....					
3137AR	WS	1	FHR 4073 HC 3.500% 03/15/35.....	09/01/2012	Paydown.....	11,393	11,393	12,326	.....	.....(933)	(933)	11,393	0	33	03/15/2035	1.....					
31392D	2B	7	FNMA 2002-59 ZB 6.000% 09/25/32.....	09/01/2012	Paydown.....	689,500	689,500	662,790	677,363	12,137	12,137	689,500	0	28,185	09/25/2032	1.....					
31392R	WT	4	FHLMC 2492 Z 5.500% 08/15/32.....	09/01/2012	Paydown.....	347,360	347,360	313,414	332,995	14,366	14,366	347,360	0	12,728	08/15/2032	1.....					
31393A	5P	8	FNMA 2003-43 PE 5.500% 05/25/33.....	09/01/2012	Paydown.....	593,211	593,211	582,552	588,900	4,311	4,311	593,211	0	21,730	05/25/2033	1.....					
31393N	4A	4	FHLMC 2589 GM 5.500% 03/15/33.....	09/01/2012	Paydown.....	1,074,992	1,074,992	1,066,593	1,070,343	4,649	4,649	1,074,992	0	14,771	03/15/2033	1.....					
31405W	QT	5	FNMA POOL 801566 5.000% 01/01/20.....	09/01/2012	Paydown.....	3,865	3,865	3,888	3,872	(7)	(7)	3,865	0	50	01/01/2020	1.....					
38373M	2F	6	GNMA 2008-80 IO 1.014% 04/16/50.....	09/01/2012	Paydown.....	.....	.....	.....4,832	4,767	(4,767)	(4,767)	.....	.....0	481	04/16/2050	1.....					
38373M	3S	7	GNMA 2008-86 IO 0.865% 10/16/48.....	09/01/2012	Paydown.....	.....	.....	.....2,577	2,544	(2,544)	(2,544)	.....	.....0	296	10/16/2048	1.....					
38373M	7D	6	GNMA 2009-37 IO 1.685% 05/16/49.....	09/01/2012	Paydown.....	.....	.....	.....131,726	130,574	(130,574)	(130,574)	.....	.....0	31,336	05/16/2049	1.....					
38373V	PY	0	GNMA 2002-64 ZH 6.000% 09/16/32.....	09/01/2012	Paydown.....	275,586	275,586	273,285	274,062	1,524	1,524	275,586	0	11,267	09/16/2032	1.....					
38374N	JX	6	GNMA 2006-42 B 5.222% 08/16/46.....	09/01/2012	Paydown.....	262,935	262,935	287,729	286,923	(23,988)	(23,988)	262,935	0	3,628	08/16/2046	1.....					
38376G	AN	0	GNMA 2009-86 A 3.536% 03/16/35.....	09/01/2012	Paydown.....	44,707	44,707	44,763	44,749	(41)	(41)	44,707	0	478	03/16/2035	1.....					
3199999.	Total - Bonds - U.S. Special Revenue & Assessment.....					3,341,386	3,341,386	3,425,118	3,439,670	0	(126,881)	0	(126,881)	0	3,341,386	0	0	0	125,617	XXX...	..XXX...

Bonds - Industrial and Miscellaneous

000780	HW	9	ABN AMRO MORTGAGE GROUP 4.500% 06/25/33.....	.....	09/01/2012	Paydown.....	.....	.....221,238	221,238	211,844	218,773	.....	.....2,464	.....	.....2,464	.....	.....221,238	.....	.....	.....0	6,300	06/25/2033	1FM.....
000780	LC	8	ABN AMRO MORTGAGE GROUP 4.500% 08/25/18.....	.....	09/01/2012	Paydown.....	.....	.....30,916	30,916	31,128	30,968	.....	.....(53)	.....	.....(53)	.....	.....30,916	.....	.....	.....0	334	08/25/2018	1FM.....
00228#	AA	0	AV CINGULAR LLC CINGULA 7.450% 08/15/21.....	.....	09/15/2012	Redemption	100.0000.....	40,219	40,219	42,230	41,570	.....	.....(76)	.....	.....(76)	.....	.....41,494	.....	.....(1,275)	(1,275)	2,003	08/15/2021	1.....
00441R	AH	0	ACE RV AND MARINE TRUST 7.580% 09/20/21.....	.....	09/20/2012	Paydown.....	.....	.....472,484	472,484	473,370	472,618	.....	.....(134)	.....	.....(134)	.....	.....472,484	.....	.....	.....0	9,119	09/20/2021	1FE.....
00442Q	AG	3	ACE SECURITIES CORP 6.500% 08/15/30.....	.....	09/01/2012	Paydown.....	.....	.....69,865	69,865	73,795	72,158	.....	.....(2,293)	.....	.....(2,293)	.....	.....69,865	.....	.....	.....0	1,137	08/15/2030	3AM.....
009325	AD	3	ACBN 2003-1A D 6.455% 09/20/22.....	.....	09/20/2012	Paydown.....	.....	.....144,337	144,337	131,707	138,592	.....	.....5,745	.....	.....5,745	.....	.....144,337	.....	.....	.....0	9,317	09/20/2022	3AM.....
03064A	AC	8	AMERICREDIT AUTOMOBILE 3.040% 10/15/13....		08/15/2012	Paydown.....		52,641	52,641	53,052	52,651		(10)		(10)		52,641			0	282	10/15/2013	1FE.....

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OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2		3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
											11	12	13	14	15							
CUSIP Identification	Description		F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Desig- nation or Market Indicator (a)

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04542B	MS	8		09/01/2012	ASSET BACKED FUNDING CE 5.010% 06/25/35....	Paydown.....	25,614	25,614	25,278	25,299		315		315		25,614			0	861	06/25/2035	1FM.....
04626R	AA	4		09/01/2012	ASTORIA POWER PROJECT 5.744% 05/01/16.....	Redemption 100.0000.....	113,514	113,514	113,514	113,514	.....	.....	.....	.....0	.....	.....113,514	.....	.....	.....0	1,640	05/01/2016	2FE.....
049164	AK	2		09/04/2012	ATLAS AIR INC 7.336% 01/02/18.....	Redemption 100.0000.....	74,601	74,601	75,136	74,878	.....	.....(33)	.....	.....(33)	.....	.....74,846	.....	.....(245)	(245)	3,364	01/02/2018	3.....
049164	BE	5		09/02/2012	ATLAS AIR INC 2000-1 PA 8.707% 07/02/21.....	Redemption 100.0000.....	70,194	70,194	70,194	70,194	.....	.....	.....	.....0	.....	.....70,194	.....	.....	.....0	4,330	07/01/2021	3.....
05463S	AA	5		09/20/2012	AXIS EQUIPMENT FIN REC 1.250% 03/20/15.....	Paydown.....	468,965	468,965	456,809	457,878	.....	.....11,086	.....	.....11,086	.....	.....468,965	.....	.....	.....0	1,436	03/20/2015	1FE.....
05606T	AA	1	E..	09/02/2012	BXG RECEIVABLES NOTE TR 5.100% 03/02/26....	Paydown.....	101,106	101,106	101,028	100,997	.....	.....108	.....	.....108	.....	.....101,106	.....	.....	.....0	3,448	03/02/2026	1FE.....
05949A	EC	0		09/01/2012	BANK OF AMERICA MORTGAG 5.500% 05/25/34....	Paydown.....	1,285,762	1,285,762	1,273,106	1,277,610	.....	.....8,153	.....	.....8,153	.....	.....1,285,762	.....	.....	.....0	15,899	05/25/2034	1FM.....
05955P	AJ	7		09/01/2012	BANC OF AMERICA FUNDING 5.000% 06/26/21....	Paydown.....	59,965	59,965	59,440	59,684	.....	.....281	.....	.....281	.....	.....59,965	.....	.....	.....0	885	06/26/2021	1FM.....
05955Q	AE	6		09/01/2012	BANC OF AMERICA FUNDING 5.500% 02/26/20....	Paydown.....	32,413	32,413	32,575	32,453	.....	.....(40)	.....	.....(40)	.....	.....32,413	.....	.....	.....0	1,187	02/26/2020	1FM.....
05955R	AA	2		09/01/2012	BANC OF AMERICA LARGE L 5.204% 01/25/42....	Paydown.....	4,656	4,656	4,915	4,907	.....	.....(252)	.....	.....(252)	.....	.....4,656	.....	.....	.....0	162	01/25/2042	1FM.....
05956T	AA	7		09/01/2012	BANC OF AMERICA FUNDING 4.000% 05/26/36....	Paydown.....	98,123	98,123	97,572	97,693	.....	.....431	.....	.....431	.....	.....98,123	.....	.....	.....0	2,927	05/26/2036	1FM.....
073914	VK	6		09/01/2012	BEAR STEARNS MTGE SEC I 3.649% 10/25/25.....	Paydown.....	33,850	33,850	32,665	32,963	.....	.....886	.....	.....886	.....	.....33,850	.....	.....	.....0	315	10/25/2025	1FM.....
123168	AA	4		09/01/2012	BUSH TRUCK LEASING LLC 5.000% 09/25/18.....	Paydown.....	138,745	138,745	138,418	138,396	.....	.....349	.....	.....349	.....	.....138,745	.....	.....	.....0	4,619	09/25/2018	1FE.....
125634	AA	3		09/17/2012	CLI FUNDING LLC 2011-1A 4.500% 03/18/26.....	Paydown.....	36,449	36,449	36,449	36,449	.....	.....	.....	.....0	.....	.....36,449	.....	.....	.....0	424	03/18/2026	1FE.....
12615S	AM	2		07/15/2012	CNH WHOLESALE MASTER NO 8.742% 07/15/15....	Paydown.....	2,000,000	2,000,000	2,178,125	2,052,209	.....	.....(52,209)	.....	.....(52,209)	.....	.....2,000,000	.....	.....	.....0	104,077	07/15/2015	1FE.....
126185	AA	5		09/15/2012	CPS AUTO TRUST 2012-A A 2.780% 06/17/19.....	Paydown.....	265,418	265,418	265,385	.....	.....	.....33	.....	.....33	.....	.....265,418	.....	.....	.....0	2,953	06/17/2019	1FE.....
126186	AA	3		09/16/2012	CPS AUTO TRUST 2011-A A 2.820% 04/16/18.....	Paydown.....	129,411	129,411	129,393	129,397	.....	.....14	.....	.....14	.....	.....129,411	.....	.....	.....0	2,431	04/16/2018	1FE.....
12620T	AD	3		09/15/2012	CNH EQUIPMENT TRUST 200 5.170% 10/15/14....	Paydown.....	224,142	224,142	235,104	227,492	.....	.....(3,350)	.....	.....(3,350)	.....	.....224,142	.....	.....	.....0	7,617	10/15/2014	1FE.....
12642M	AQ	3		09/01/2012	CREDIT SUISSE MORT CAPI 6.500% 05/27/37.....	Paydown.....	5,235	5,235	5,294	5,251	.....	.....(16)	.....	.....(16)	.....	.....5,235	.....	.....	.....0	100	05/27/2037	1FM.....
126673	ZS	4		09/01/2012	COUNTRYWIDE ASSET-BACKE 5.308% 08/25/35....	Paydown.....	19,301	19,301	18,891	.....	.....	.....410	.....	.....410	.....	.....19,301	.....	.....	.....0	288	08/25/2035	1FE.....
12667F	VF	9		09/01/2012	COUNTRYWIDE ALTERNATIVE 6.500% 10/25/34....	Paydown.....	64,018	64,018	57,336	58,503	.....	.....5,515	.....	.....5,515	.....	.....64,018	.....	.....	.....0	1,270	10/25/2034	1FM.....
12668A	MN	2		09/01/2012	COUNTRYWIDE ALTERNATIVE 5.500% 11/25/35....	Paydown.....	160,894	160,894	131,016	142,964	.....	.....30,001	12,071	17,930	.....	.....160,894	.....	.....	.....0	5,860	11/25/2035	1FM.....
12668A	MN	2		09/30/2012	COUNTRYWIDE ALTERNATIVE 5.500% 11/25/35....	Security Withdraw.....	.....	.....76,573	62,353	68,040	.....	.....243	5,745	(5,502)	.....	.....62,538	.....	.....(62,538)	(62,538)	3,152	11/25/2035	1FM.....
126694	CV	8		09/01/2012	COUNTRYWIDE HOME LOANS 5.500% 10/25/35....	Paydown.....	173,617	173,617	162,982	166,139	.....	.....7,478	.....	.....7,478	.....	.....173,617	.....	.....	.....0	2,432	10/25/2035	2FM.....
12669E	S2	3		09/01/2012	COUNTRYWIDE ALTERNATIVE 5.000% 10/25/33....	Paydown.....	604,046	604,046	575,378	595,685	.....	.....8,362	.....	.....8,362	.....	.....604,046	.....	.....	.....0	19,247	10/25/2033	1FM.....
12669E	ZG	4		09/01/2012	COUNTRYWIDE ALTERNATIVE 5.250% 09/25/33....	Paydown.....	144,749	144,749	144,433	144,272	.....	.....478	.....	.....478	.....	.....144,749	.....	.....	.....0	4,858	09/25/2033	1FM.....
12669F	C7	6		09/01/2012	COUNTRYWIDE HOME LOANS 5.000% 07/25/34....	Paydown.....	33,046	33,046	32,054	32,723	.....	.....322	.....	.....322	.....	.....33,046	.....	.....	.....0	1,067	07/25/2034	1FM.....
12669G	4J	7		09/01/2012	COUNTRYWIDE HOME LOANS 5.500% 09/25/35....	Paydown.....	143,144	143,144	141,981	142,396	.....	.....748	.....	.....748	.....	.....143,144	.....	.....	.....0	2,093	09/25/2035	1FM.....
12669G	C8	2		09/01/2012	COUNTRYWIDE HOME LOANS 5.500% 06/25/35....	Paydown.....	28,286	28,286	27,854	28,206	.....	.....433	352	81	.....	.....28,286	.....	.....	.....0	1,010	06/25/2035	1FM.....
12705Q	AL	9		08/14/2012	CABOT CORP MTN 8.270% 08/14/12.....	Maturity.....	75,000	75,000	88,604	75,446	.....	.....(446)	.....	.....(446)	.....	.....75,000	.....	.....	.....0	4,118	08/14/2012	2FE.....
152314	PH	7		09/01/2012	CENTEX HOME EQUITY LOAN 5.590% 11/25/35....	Paydown.....	54,912	54,912	54,912	54,720	.....	.....192	.....	.....192	.....	.....54,912	.....	.....	.....0	763	11/25/2035	1FM.....
161546	FW	1		09/01/2012	CHASE FUNDING MORTGAGE 4.429% 10/25/14....	Paydown.....	77,189	77,189	75,065	76,346	.....	.....842	.....	.....842	.....	.....77,189	.....	.....	.....0	948	10/25/2014	1FM.....
16162W	BV	0		09/01/2012	CHASE MORTGAGE FINANCE 4.750% 12/25/18....	Paydown.....	25,528	25,528	25,784	25,604	.....	.....(76)	.....	.....(76)	.....	.....25,528	.....	.....	.....0	768	12/25/2018	1FM.....
16165T	AJ	2		09/01/2012	CHASEFLEX TRUST 2005-1 5.500% 02/25/35.....	Paydown.....	118,009	118,009	99,127	103,203	.....	.....14,805	.....	.....14,805	.....	.....118,009	.....	.....	.....0	4,315	02/25/2035	1FM.....
172973	2R	9		09/01/2012	CITICORP MORTGAGE 5.625% 09/25/35.....	Paydown.....	218,512	218,512	208,623	208,623	.....	.....9,889	.....	.....9,889	.....	.....218,512	.....	.....	.....0	8,460	09/25/2035	1FM.....
172973	5F	2		09/01/2012	CITICORP MORTGAGE 5.000% 02/25/21.....	Paydown.....	58,672	58,672	57,535	57,894		778		778		58,672			0	633	02/25/2021	1FM.....

OHIO NATIONAL LIFE ASSURANCE CORPORATION

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Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2		3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
											11	12	13	14	15							
CUSIP Identification	Description		F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Desig- nation or Market Indicator (a)

QE05.2

17310A	AG	1		08/01/2012	PAYDOWN.....		130,259	130,259	131,155	130,246	.....	.....13	.....	.....13	.....	.....130,259	.....	.....	.....0	4,677	04/25/2036	1FM.....
17312D	AC	2		09/01/2012	PAYDOWN.....		117,881	117,881	117,292	117,304	.....	.....577	.....	.....577	.....	.....117,881	.....	.....	.....0	4,767	09/25/2037	1FM.....
208245	AA	8		09/15/2012	PAYDOWN.....		465,076	465,076	462,142	462,287	.....	.....2,789	.....	.....2,789	.....	.....465,076	.....	.....	.....0	4,634	04/15/2016	2AM.....
20846Q	HE	1		09/30/2012	PAYDOWN.....		14,936	14,936	14,936	14,936	.....	.....	.....	.....0	.....	.....14,936	.....	.....	.....0	.....	.02/1/2033	6FE.....
21075W	BF	1		09/01/2012	PAYDOWN.....		3,671	3,671	3,667	3,671	.....	.....	.....	.....0	.....	.....3,671	.....	.....	.....0	120	08/15/2025	4FM.....
211327	AB	7		08/15/2012	Maturity.....		75,000	75,000	83,516	75,852	.....	.....(852)	.....	.....(852)	.....	.....75,000	.....	.....	.....0	6,281	08/15/2012	2FE.....
22540A	AJ	7		09/15/2012	PAYDOWN.....		144,809	144,809	130,780	139,967	.....	.....4,842	.....	.....4,842	.....	.....144,809	.....	.....	.....0	7,415	06/15/2028	1FE.....
22540A	CP	1		09/15/2012	PAYDOWN.....		154,394	154,394	141,270	148,175	.....	.....6,219	.....	.....6,219	.....	.....154,394	.....	.....	.....0	7,071	03/15/2028	1FE.....
22541N	5Z	8		09/01/2012	PAYDOWN.....		79,884	79,884	81,081	80,252	.....	.....(369)	.....	.....(369)	.....	.....79,884	.....	.....	.....0	2,695	05/25/2018	1FM.....
22541Q	VG	4		09/01/2012	PAYDOWN.....		239,376	239,376	236,215	237,295	.....	.....2,081	.....	.....2,081	.....	.....239,376	.....	.....	.....0	8,551	10/25/2033	1FM.....
2254W0	KD	6		09/01/2012	PAYDOWN.....		141,053	141,053	144,226	143,154	.....	.....(2,101)	.....	.....(2,101)	.....	.....141,053	.....	.....	.....0	5,088	10/25/2019	1FM.....
2254W0	PE	9		09/01/2012	PAYDOWN.....		84,553	84,553	85,279	84,494	.....	.....59	.....	.....59	.....	.....84,553	.....	.....	.....0	1,026	12/25/2035	1FM.....
226829	AA	7		09/30/2012	REDEMPTION 100.0000.....		10,749	10,749	10,749	10,749	.....	.....	.....	.....0	.....	.....10,749	.....	.....	.....0	473	03/30/2025	2FE.....
22943Y	UB	3		09/01/2012	PAYDOWN.....		77,854	77,854	75,567	75,671	.....	.....2,183	.....	.....2,183	.....	.....77,854	.....	.....	.....0	2,173	08/27/2037	1FM.....
30256Y	AA	1		07/10/2012	REDEMPTION 100.0000.....		6,482	6,482	6,482	6,482	.....	.....	.....	.....0	.....	.....6,482	.....	.....	.....0	492	07/10/2018	3Z.....
32051D	3U	4		09/01/2012	PAYDOWN.....		336,162	336,162	324,239	329,897	.....	.....6,265	.....	.....6,265	.....	.....336,162	.....	.....	.....0	12,521	09/25/2034	1FM.....
32051D	X5	6		09/01/2012	PAYDOWN.....		260,851	260,851	258,243	259,371	.....	.....1,481	.....	.....1,481	.....	.....260,851	.....	.....	.....0	10,656	05/25/2034	1FM.....
32051D	Z3	9		09/01/2012	PAYDOWN.....		1,238,314	1,238,314	1,183,170	1,215,223	.....	.....23,091	.....	.....23,091	.....	.....1,238,314	.....	.....	.....0	41,822	06/25/2034	1FM.....
32051G	CN	3		09/01/2012	PAYDOWN.....		110,396	110,396	109,154	109,809	.....	.....587	.....	.....587	.....	.....110,396	.....	.....	.....0	1,841	01/25/2035	1FM.....
34529G	AG	0		09/15/2012	PAYDOWN.....		31,233	31,233	31,228	31,231	.....	.....2	.....	.....2	.....	.....31,233	.....	.....	.....0	698	08/15/2014	1FE.....
345397	VY	6		09/21/2012	TAX FREE EXCHANGE.....		1,000,000	1,000,000	1,000,000	.....	.....	.....	.....	.....0	.....	.....1,000,000	.....	.....	.....0	.....	04/15/2016	2FE.....
35669#	AA	2		09/30/2012	REDEMPTION 100.0000.....		60,056	60,056	60,056	60,056	.....	.....	.....	.....0	.....	.....60,056	.....	.....	.....0	2,928	06/30/2025	2FE.....
36157R	D9	3		09/01/2012	PAYDOWN.....		38,403	38,403	32,689	33,366	.....	.....5,037	.....	.....5,037	.....	.....38,403	.....	.....	.....0	1,745	04/25/2029	1FM.....
362341	4B	2		09/01/2012	PAYDOWN.....		183,153	183,153	177,200	180,368	.....	.....2,786	.....	.....2,786	.....	.....183,153	.....	.....	.....0	3,301	01/25/2036	1FM.....
362341	DK	2		09/01/2012	PAYDOWN.....		129,890	129,890	130,865	130,174	.....	.....(284)	.....	.....(284)	.....	.....129,890	.....	.....	.....0	1,608	07/25/2035	1FM.....
39121J	A*	1		07/01/2012	REDEMPTION 100.0000.....		139,535	139,535	139,535	139,535	.....	.....	.....	.....0	.....	.....139,535	.....	.....	.....0	4,053	07/01/2021	1.....
39153V	AR	5		09/15/2012	PAYDOWN.....		49,706	49,706	49,702	49,705	.....	.....	.....	.....1	.....	.....49,706	.....	.....	.....0	1,189	12/15/2013	1FE.....
393505	CF	7		09/15/2012	PAYDOWN.....		32,126	32,126	32,005	32,115	.....	.....10	.....	.....10	.....	.....32,126	.....	.....	.....0	746	05/15/2019	1FE.....
393505	KX	9		09/15/2012	PAYDOWN.....		377,936	377,936	374,393	376,501	.....	.....1,435	.....	.....1,435	.....	.....377,936	.....	.....	.....0	17,684	02/15/2027	1FE.....
40432B	AA	7		09/01/2012	PAYDOWN.....		69,600	69,600	63,337	64,841	.....	.....4,759	.....	.....4,759	.....	.....69,600	.....	.....	.....0	771	09/25/2037	1FM.....
412824	AB	0		07/13/2012	CALL 105.1740.....		78,880	75,000	70,340	73,965	.....	.....346	.....	.....346	.....	.....74,312	.....	.....4,569	4,569	4,289	07/15/2013	2FE.....
428236	AG	8		07/01/2012	Maturity.....		75,000	75,000	83,275	75,641	.....	.....(641)	.....	.....(641)	.....	.....75,000	.....	.....	.....0	4,875	07/01/2012	1FE.....
437185	AC	5		09/01/2012	PAYDOWN.....		131,906	131,906	120,694	127,356	.....	.....4,550	.....	.....4,550	.....	.....131,906	.....	.....	.....0	5,081	02/25/2036	1FM.....
43718W	AB	8		09/01/2012	PAYDOWN.....		469,011	469,011	459,631	469,011	.....	.....	.....	.....0	.....	.....469,011	.....	.....	.....0	6,989	03/25/2037	1FM.....
44921A	AD	3		09/15/2012	PAYDOWN.....		328,919	328,919	328,864	328,876	.....	.....44	.....	.....44	.....	.....328,919	.....	.....	.....0	3,108	03/15/2016	1FE.....
45254T	PM	0		09/01/2012	PAYDOWN.....		64,879	64,879	63,784	63,722		1,158		1,158		64,879			0	706	08/25/2034	1FM.....

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Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2		3 F o r e i g n	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
											11	12	13	14	15							
CUSIP Identification	Description			Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Desig- nation or Market Indicator (a)

QE05.3

45660N	QC	2	RESIDENTIAL ASSET SEC T 4.750% 06/25/33.....	09/01/2012	Paydown.....		192,264	192,264	169,195	186,005	.....	.....6,259	.....	.....6,259	.....	.....192,264	.....	.....	.....0	2,195	06/25/2033	1FM.....
46616M	AA	8	HENDERSON RECEIVABLES L 3.820% 12/15/48....	09/15/2012	Paydown.....		46,147	46,147	45,859	45,869	.....	.....279	.....	.....279	.....	.....46,147	.....	.....	.....0	1,156	12/15/2048	1FE.....
46628C	AC	2	JP MORGAN ALTRNTVE LOAN 5.810% 05/25/36....	09/01/2012	Paydown.....		108,159	108,159	106,266	108,159	.....	.....	.....	.....0	.....	.....108,159	.....	.....	.....0	1,409	05/25/2036	1FM.....
485260	BH	5	KANSAS GAS & ELEC 5.647% 03/29/21.....	09/30/2012	Redemption 100.0000.....		5,996	5,996	5,996	5,996	.....	.....	.....	.....0	.....	.....5,996	.....	.....	.....0	169	03/29/2021	1FE.....
49327H	AE	5	KEYCORP STUDENT LOAN TR 0.444% 06/27/25....	09/27/2012	Paydown.....		256,906	256,906	244,703	249,493	.....	.....7,414	.....	.....7,414	.....	.....256,906	.....	.....	.....0	1,143	06/27/2025	1FE.....
52176Y	AA	2	LEAF II RECEIVABLES FUN 1.700% 08/20/18.....	09/20/2012	Paydown.....		188,167	188,167	184,820	186,191	.....	.....1,976	.....	.....1,976	.....	.....188,167	.....	.....	.....0	2,125	08/20/2018	1FE.....
52177A	AA	3	LEAF II RECEIVABLES FND 3.450% 06/20/16.....	09/20/2012	Paydown.....		232,369	232,369	231,743	232,154	.....	.....215	.....	.....215	.....	.....232,369	.....	.....	.....0	5,320	06/20/2016	1FE.....
52465#	AD	7	LEGG MASON CAPITAL CORP 7.240% 12/05/20...	09/05/2012	Redemption 100.0000.....		45,119	45,119	45,119	45,119	.....	.....	.....	.....0	.....	.....45,119	.....	.....	.....0	2,625	12/05/2020	2.....
52520M	AG	8	LEHMAN MTG TRUST 2005-1 5.500% 09/25/35....	09/01/2012	Paydown.....		67,693	67,693	64,782	64,782	.....	.....2,911	.....	.....2,911	.....	.....67,693	.....	.....	.....0	2,524	09/25/2035	2FM.....
53117C	AG	7	LIBERTY PROPERTY LP 6.375% 08/15/12.....	08/15/2012	Maturity.....		100,000	100,000	108,154	100,849	.....	.....(849)	.....	.....(849)	.....	.....100,000	.....	.....	.....0	6,375	08/15/2012	2FE.....
53688Q	AA	8	LITIGATION SETTLEMENT 5.270% 10/25/32.....	07/25/2012	Paydown.....		341,783	341,783	339,647	.....	.....	.....2,136	.....	.....2,136	.....	.....341,783	.....	.....	.....0	13,509	10/25/2032	2AM.....
55265K	2C	2	MASTR ASSET SEC TRUST 5.250% 12/25/33.....	09/01/2012	Paydown.....		1,118,645	1,118,645	1,077,919	1,106,010	.....	.....12,634	.....	.....12,634	.....	.....1,118,645	.....	.....	.....0	39,426	12/25/2033	1FM.....
55265K	2X	6	MASTR ASSET SEC TRUST 5.000% 12/25/18.....	09/01/2012	Paydown.....		59,375	59,375	59,598	59,416	.....	.....(41)	.....	.....(41)	.....	.....59,375	.....	.....	.....0	1,964	12/25/2018	1FM.....
55265K	VE	6	MASTR ASSET SEC TRUST 4.750% 05/25/18.....	09/01/2012	Paydown.....		25,276	25,276	24,928	25,040	.....	.....236	.....	.....236	.....	.....25,276	.....	.....	.....0	371	05/25/2018	1FM.....
57164X	AA	7	MARRIOTT VACATION CLUB 4.809% 07/20/31.....	09/20/2012	Paydown.....		54,303	54,303	54,303	54,296	.....	.....8	.....	.....8	.....	.....54,303	.....	.....	.....0	648	07/20/2031	1FE.....
57165A	AA	6	MARRIOTT VACATION CLUB 2.510% 05/20/30.....	09/20/2012	Paydown.....		107,254	107,254	107,240	.....	.....	.....15	.....	.....15	.....	.....107,254	.....	.....	.....0	484	05/20/2030	1FE.....
57165A	AB	4	MARRIOTT VACATION CLUB 3.500% 05/20/30.....	09/20/2012	Paydown.....		107,254	107,254	107,247	.....	.....	.....8	.....	.....8	.....	.....107,254	.....	.....	.....0	674	05/20/2030	2AM.....
59549N	AD	5	MID-STATE TRUST 6 A4 7.790% 07/01/35.....	07/01/2012	Paydown.....		22,364	22,364	21,246	21,490	.....	.....874	.....	.....874	.....	.....22,364	.....	.....	.....0	436	07/01/2035	1AM.....
59549W	AA	1	MID STATE TRUST SERIES 4.864% 07/15/38.....	09/15/2012	Paydown.....		21,548	21,548	20,417	20,590	.....	.....958	.....	.....958	.....	.....21,548	.....	.....	.....0	262	07/15/2038	1AM.....
59560U	AA	9	MID-STATE TRUST 2004-1 6.005% 08/15/37.....	09/01/2012	Paydown.....		23,413	23,413	23,958	23,936	.....	.....(523)	.....	.....(523)	.....	.....23,413	.....	.....	.....0	951	08/15/2037	3AM.....
59560W	AC	1	MID-STATE TRUST 2010-1 5.250% 12/15/45.....	09/01/2012	Paydown.....		21,052	21,052	21,023	21,019	.....	.....34	.....	.....34	.....	.....21,052	.....	.....	.....0	289	12/15/2045	1FM.....
61166W	AA	9	MONSANTO CO SENIOR NOTE 7.375% 08/15/12...	08/15/2012	Maturity.....		75,000	75,000	86,882	76,130	.....	.....(1,130)	.....	.....(1,130)	.....	.....75,000	.....	.....	.....0	5,531	08/15/2012	1FE.....
685049	AA	6	ORANGE LAKE TIMESHARE T 3.450% 03/10/27....	09/10/2012	Paydown.....		69,542	69,542	69,538	.....	.....	.....4	.....	.....4	.....	.....69,542	.....	.....	.....0	1,002	03/10/2027	1FE.....
685049	AB	4	ORANGE LAKE TIMESHARE T 4.870% 03/10/27....	09/10/2012	Paydown.....		52,156	52,156	52,146	.....	.....	.....10	.....	.....10	.....	.....52,156	.....	.....	.....0	1,061	03/10/2027	2AM.....
693320	AF	0	PHH CORP MEDIUM TERM NO 7.125% 03/01/13...	08/23/2012	Redemption 103.3550.....		2,067,100	2,000,000	2,204,200	2,024,005	.....	.....(7,150)	.....	.....(7,150)	.....	.....2,016,856	.....	.....50,244	50,244	68,083	03/01/2013	3FE.....
73932#	AA	4	POWER MINN 9090 LLC SER 7.170% 07/15/27....	07/15/2012	Redemption 100.0000.....		3,417	3,417	3,417	3,417	.....	.....	.....	.....0	.....	.....3,417	.....	.....	.....0	61	07/15/2027	5Z.....
74112R	AA	8	PRESTIGE AUTO REC TRUST 5.670% 04/15/17....	09/15/2012	Paydown.....		141,143	141,143	141,119	141,120	.....	.....23	.....	.....23	.....	.....141,143	.....	.....	.....0	2,029	04/15/2017	1FE.....
74160M	BP	6	PRIME MORTGAGE TRUST 20 5.000% 10/25/33...	09/01/2012	Paydown.....		433,482	433,482	414,382	424,132	.....	.....9,350	.....	.....9,350	.....	.....433,482	.....	.....	.....0	5,926	10/25/2033	1FM.....
74730*	AJ	1	QUAD GRAPHICS INC 8.000% 09/01/20.....	09/01/2012	Redemption 100.0000.....		357,310	357,310	357,310	357,310	.....	.....	.....	.....0	.....	.....357,310	.....	.....	.....0	14,292	09/01/2020	3.....
74927D	AL	0	RBSSP RESECURITIZATION 5.825% 02/26/36....	09/01/2012	Paydown.....		46,552	46,552	46,552	46,552	.....	.....	.....	.....0	.....	.....46,552	.....	.....	.....0	1,807	02/26/2036	1FM.....
74930E	AM	1	RBSSP RESECURITIZATION 4.000% 06/27/32.....	09/01/2012	Paydown.....		247,968	247,968	249,983	248,314	.....	.....(345)	.....	.....(345)	.....	.....247,968	.....	.....	.....0	2,527	06/27/2032	1FM.....
74958D	AH	1	RESIDENTIAL FUNDING MTG 5.500% 10/25/21....	09/01/2012	Paydown.....		71,826	71,826	68,280	69,139	.....	.....2,687	.....	.....2,687	.....	.....71,826	.....	.....	.....0	1,030	10/25/2021	1FM.....
75952A	AF	4	RELIANT ENERGY MID-ATLA 9.237% 07/02/17....	07/02/2012	Redemption 100.0000.....		138,314	138,314	139,488	138,805	.....	.....(72)	.....	.....(72)	.....	.....138,733	.....	.....(419)	(419)	12,776	07/02/2017	4FE.....
760985	7E	5	RESIDENTIAL FDG SEC COR 5.622% 07/25/34....	09/30/2012	Security Withdraw.....		.....	.....40,273	34,969	34,969	.....	.....	.....	.....0	.....	.....34,969	.....	.....(34,969)	(34,969)	754	07/25/2034	2FM.....
760985	L6	6	RESIDENTIAL FDG SEC COR 5.900% 12/25/33....	09/01/2012	Paydown.....		6,066	6,066	6,066	6,050	.....	.....15	.....	.....15	.....	.....6,066	.....	.....	.....0	101	12/25/2033	1FM.....
760985	UX	7	RESIDENTIAL FDG SEC COR 4.500% 05/25/33....	09/01/2012	Paydown.....		47,456	47,456	45,135	46,869		587		587		47,456			0	1,522	05/25/2033	1FM.....

OHIO NATIONAL LIFE ASSURANCE CORPORATION

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Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2		3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
											11	12	13	14	15							
CUSIP Identification	Description		F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Desig- nation or Market Indicator (a)

QE05.4

76111X	HD	8	RESIDENTIAL FUNDING MTG	5.250% 04/25/34.....	09/01/2012	Paydown.....		404,354	404,354	382,873	399,294	.....	.....5,060	.....	.....5,060	404,354	.....	.....	.....0	5,508	04/25/2034	1FM.....
76111X	QK	2	RESIDENTIAL FUNDING MTG	5.500% 12/25/34.....	09/01/2012	Paydown.....		361,173	361,173	357,562	359,269	.....	.....1,905	.....	.....1,905	361,173	.....	.....	.....0	13,488	12/25/2034	1FM.....
76169#	AC	7	REYES HOLDINGS LLC SENI	6.080% 07/31/12.....	07/31/2012	Maturity.....		2,000,000	2,000,000	2,000,000	2,000,000	.....	.....	.....	.....0	2,000,000	.....	.....	.....0	121,600	07/31/2012	3.....
78487Y	AA	1	SVO VOI MORTGAGE CORP	3.650% 07/20/27.....	09/01/2012	Paydown.....		94,759	94,759	94,758	94,722	.....	.....37	.....	.....37	94,759	.....	.....	.....0	2,316	07/20/2027	1FE.....
805564	PA	3	SAXON ASSET SECURITIES	5.656% 12/25/33.....	09/01/2012	Paydown.....		53,439	53,439	53,439	52,415	.....	.....1,025	.....	.....1,025	53,439	.....	.....	.....0	688	12/25/2033	1FM.....
81744T	AB	3	SEQUOIA MORTGAGE TRUST	3.474% 01/25/42...	09/01/2012	Paydown.....		63,970	63,970	63,968	.....	.....	.....2	.....	.....2	63,970	.....	.....	.....0	1,345	01/25/2042	1FE.....
82651L	AA	1	SIERRA RECEIVABLES FUND	4.480% 07/20/26....	09/20/2012	Paydown.....		62,919	62,919	62,908	62,911	.....	.....8	.....	.....8	62,919	.....	.....	.....0	1,883	07/20/2026	1FE.....
82651N	AA	7	SIERRA RECEIVABLES FUND	3.510% 11/20/25....	09/20/2012	Paydown.....		29,171	29,171	29,168	29,169	.....	.....2	.....	.....2	29,171	.....	.....	.....0	688	11/20/2025	1FE.....
82651P	AA	2	SIERRA RECEIVABLES FUND	3.840% 11/15/25....	09/20/2012	Paydown.....		85,991	85,991	85,982	85,984	.....	.....7	.....	.....7	85,991	.....	.....	.....0	2,202	11/15/2025	1FE.....
82651R	AA	8	SIERRA RECEIVABLES FUN	3.350% 06/20/18.....	09/20/2012	Paydown.....		59,800	59,800	59,794	59,795	.....	.....5	.....	.....5	59,800	.....	.....	.....0	1,328	06/20/2018	1FE.....
82652A	AA	4	SIERRA RECEIVABLES FUND	2.840% 11/20/28....	09/20/2012	Paydown.....		138,293	138,293	138,263	.....	.....	.....29	.....	.....29	138,293	.....	.....	.....0	1,616	11/20/2028	1FE.....
826671	AD	1	SIGNAL SEC CORP MFD HS	7.420% 04/15/30.....	09/01/2012	Paydown.....		62,506	62,506	62,470	62,412	.....	.....94	.....	.....94	62,506	.....	.....	.....0	1,148	04/15/2030	5AM.....
82838W	AA	3	SILVERLEAF FINANCE LLC	6.000% 05/16/22.....	09/01/2012	Paydown.....		210,315	210,315	210,197	210,096	.....	.....220	.....	.....220	210,315	.....	.....	.....0	3,104	05/16/2022	1FE.....
82838W	AB	1	SILVERLEAF FINANCE LLC	8.475% 05/16/22.....	09/01/2012	Paydown.....		52,579	52,579	52,553	52,534	.....	.....45	.....	.....45	52,579	.....	.....	.....0	2,953	05/16/2022	2AM.....
844741	AG	3	SOUTHWEST AIR 93-B	6.260% 09/24/12.....	09/24/2012	Redemption	100.0000.....	304,247	304,247	260,536	299,823	.....	.....4,425	.....	.....4,425	304,247	.....	.....	.....0	19,046	09/24/2012	2AM.....
86359B	3A	7	STRUCTURED ASSET SECURI	5.500% 02/25/20...	09/01/2012	Paydown.....		21,003	21,003	19,900	20,183	.....	.....820	.....	.....820	21,003	.....	.....	.....0	288	02/25/2020	1FM.....
86359B	5G	2	STRUCTURED ASSET SECURI	4.790% 03/25/35...	09/01/2012	Paydown.....		369,787	369,787	368,400	368,472	.....	.....1,315	.....	.....1,315	369,787	.....	.....	.....0	12,030	03/25/2035	1FM.....
86359D	GT	8	STRUCTURED ASSET SECURI	5.250% 12/25/34...	09/01/2012	Paydown.....		202,681	202,681	196,269	199,115	.....	.....3,567	.....	.....3,567	202,681	.....	.....	.....0	2,688	12/25/2034	1FM.....
86359D	JT	5	STRUCTURED ASSET SECURI	5.750% 07/25/35...	09/01/2012	Paydown.....		168,626	168,626	163,168	163,198	.....	.....5,428	.....	.....5,428	168,626	.....	.....	.....0	6,557	07/25/2035	1FM.....
872162	AD	4	TAL ADVANTAGE LLC 2010-	4.300% 10/20/25.....	09/23/2012	Paydown.....		25,000	25,000	25,000	25,000	.....	.....	.....	.....0	25,000	.....	.....	.....0	729	10/20/2025	1FE.....
872162	AF	9	TAL ADVANTAGE LLC 2011-	4.600% 01/20/26.....	09/23/2012	Paydown.....		62,500	62,500	62,500	62,500	.....	.....	.....	.....0	62,500	.....	.....	.....0	1,949	01/20/2026	1FE.....
875127	AU	6	TAMPA ELECTRIC	6.375% 08/15/12.....	08/15/2012	Maturity.....		75,000	75,000	81,332	75,606	.....	.....(606)	.....	.....(606)	75,000	.....	.....	.....0	4,781	08/15/2012	1FE.....
88031J	AB	2	TENASKA GEORGIA PARTNER	9.500% 02/01/30...	08/01/2012	Redemption	100.0000.....	56,893	56,893	59,734	58,939	.....	.....(48)	.....	.....(48)	58,891	.....	.....(1,999)	(1,999)	5,405	02/01/2030	2FE.....
88031Q	AA	8	TENASKA VIRGINA PARTNER	6.119% 03/30/24....	09/30/2012	Redemption	100.0000.....	49,021	49,021	49,021	49,021	.....	.....	.....	.....0	49,021	.....	.....	.....0	2,250	03/30/2024	2FE.....
88031R	AA	6	TENASKA ALABAMA II PART	6.125% 03/30/23.....	09/30/2012	Various.....		122,763	122,763	123,264	123,070	.....	.....(9)	.....	.....(9)	123,061	.....	.....(298)	(298)	3,760	03/30/2023	2FE.....
883145	AJ	3	TEXTAINER MARINE CONTAI	4.700% 06/15/26....	09/15/2012	Paydown.....		50,000	50,000	50,000	50,000	.....	.....	.....	.....0	50,000	.....	.....	.....0	1,599	06/15/2026	1FE.....
88641T	AA	4	TIDEWATER AUTO REC TRUS	5.920% 05/15/17...	09/15/2012	Paydown.....		83,075	83,075	83,069	83,073	.....	.....2	.....	.....2	83,075	.....	.....	.....0	3,268	05/15/2017	1FE.....
89656C	AA	1	TRINITY RAIL LEASING LP	5.194% 10/16/40.....	09/16/2012	Paydown.....		17,128	17,128	17,128	17,128	.....	.....	.....	.....0	17,128	.....	.....	.....0	223	10/16/2040	1FE.....
89678D	AA	3	TRITON CONTAINER FINANC	4.210% 05/14/27....	09/14/2012	Paydown.....		50,000	50,000	49,994	.....	.....	.....6	.....	.....6	50,000	.....	.....	.....0	479	05/14/2027	1FE.....
90781#	AE	2	UNION PACIFIC RAILROAD	4.910% 07/02/16....	07/02/2012	Redemption	100.0000.....	957,983	957,983	957,983	957,983	.....	.....	.....	.....0	957,983	.....	.....	.....0	185,569	07/02/2016	1.....
91155@	AA	8	ARMY LODGING FUND SENIO	5.250% 09/23/30...	09/23/2012	Redemption	100.0000.....	23,415	23,415	23,415	23,415	.....	.....	.....	.....0	23,415	.....	.....	.....0	308	09/23/2030	1.....
92718B	AA	3	DT AUTO OWNER TRUST 200	2.980% 10/15/15....	09/15/2012	Paydown.....		106,311	106,311	106,303	106,302	.....	.....9	.....	.....9	106,311	.....	.....	.....0	662	10/15/2015	1FE.....
92922F	VE	5	WASHINGTON MUTUAL 2004-	6.000% 07/25/34....	09/01/2012	Paydown.....		61,180	61,180	61,371	61,172	.....	.....7	.....	.....7	61,180	.....	.....	.....0	2,554	07/25/2034	1FM.....
94980K	AG	7	WELLS FARGO MBS 2004-4	5.500% 05/25/34.....	09/01/2012	Paydown.....		1,375,658	1,375,658	1,287,529	1,350,697	.....	.....24,960	.....	.....24,960	1,375,658	.....	.....	.....0	18,177	05/25/2034	1FM.....
94981A	AA	1	WELLS FARGO MBS 2003-14	4.750% 12/25/18.....	09/01/2012	Paydown.....		29,552	29,552	29,598	29,533	.....	.....19	.....	.....19	29,552	.....	.....	.....0	928	12/25/2018	1FM.....
94981B	AA	9	WELLS FARGO MBS 2004-T	2.615% 09/25/34....	09/01/2012	Paydown.....		7,522	7,522	6,525	6,653	.....	.....869	.....	.....869	7,522	.....	.....	.....0	133	09/25/2034	1FM.....

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2			3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
												11	12	13	14	15							
CUSIP Identification	Description			F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Desig- nation or Market Indicator (a)
94982C AF 5	WELLS FARGO MB TRST 200 2.615% 01/25/35.....	09/01/2012	Paydown.....					194,225	194,225	190,341	193,526		700		700		194,225			0	1,388	01/25/2035	1FM.....
94982J AA 1	WELLS FARGO MTG BACKED 5.250% 08/25/35.....	09/01/2012	Paydown.....					518,942	518,942	527,375	523,114		(4,172)		(4,172)		518,942			0	6,947	08/25/2035	1FM.....
94982W AZ 7	WELLS FARGO MB TRST 200 5.250% 09/25/35.....	09/01/2012	Paydown.....					134,429	134,429	128,388	128,388		6,041		6,041		134,429			0	1,763	09/25/2035	1FM.....
94982W BB 9	WELLS FARGO MB TRST 200 5.500% 10/25/35.....	09/01/2012	Paydown.....					159,702	159,702	151,667	155,277		4,425		4,425		159,702			0	2,186	10/25/2035	1FM.....
94984F AV 1	WELLS FARGO MBS 2006-11 6.000% 09/25/36.....	09/01/2012	Paydown.....					598,591	598,591	558,016	578,521		41,982	21,913	20,069		598,591			0	23,699	09/25/2036	3FM.....
973582 AA 7	WINDSOR FINANCING LLC 1 5.881% 07/15/17.....	07/15/2012	Redemption 100.0000.....					55,803	55,803	55,803	55,803				0		55,803			0	2,461	07/15/2017	4FE.....
878742 AD 7	TECK COMINCO LTD 7.000% 09/15/12.....	A.. 09/15/2012	Maturity.....					75,000	75,000	82,251	75,786		(786)		(786)		75,000			0	5,250	09/15/2012	2FE.....
89346D AA 5	TRANSALTA CORP 6.750% 07/15/12.....	A.. 07/15/2012	Maturity.....					75,000	75,000	81,654	75,562		(562)		(562)		75,000			0	5,063	07/15/2012	2FE.....
21238A AJ 6	CONTROLADORA COMERCIAL 7.000% 06/30/18.....	F... 08/13/2012	Call 100.0000.....					3,095,000	3,095,000	2,500,000	2,500,000				0		2,500,000		595,000	595,000	132,999	06/30/2018	3.....
227170 AC 1	CRONOS CONTAINERS PROGR 4.210% 05/18/27.....	F... 09/18/2012	Paydown.....					50,000	50,000	49,994			6		6		50,000			0	462	05/18/2027	1.....
37952U AA 1	SEACO CONTAINER 2012-1A 4.110% 07/17/27.....	F... 09/17/2012	Paydown.....					33,333	33,333	33,327			7		7		33,333			0	114	07/17/2027	1.....
68210* AC 7	OMEGA LEASING LLC GUARA 5.980% 07/12/16.....	R.. 07/12/2012	Redemption 100.0000.....					7,974	7,974	7,974	7,974				0		7,974			0	358	07/12/2016	1.....
71912N AA 5	PHOENIX PARK FUNDING LT 7.267% 04/01/13.....	F... 07/01/2012	Redemption 100.0000.....					137,500	137,500	137,500	137,500				0		137,500			0	7,494	04/01/2013	2FE.....
D3917# AH 1	DEUTZ AG SERIES C 8.195% 03/31/15.....	F... 07/16/2012	Redemption 100.0000.....					174,551	174,551		147		3		3		150		174,401	174,401	24,153	03/31/2015	5*.....
G3651@ AA 5	QUINN MANUFACTURING GRO 0.000% 12/02/16.....	F... 08/15/2012	Redemption 100.0000.....					150,783	150,783	21,628	21,628	687	(664)		23		21,651		129,132	129,132		12/02/2016	6*.....
3899999.	Total - Bonds - Industrial & Miscellaneous.....							35,412,585	35,458,451	34,373,737	32,052,592	687	252,147	40,081	212,753	0	34,560,982	0	851,603	851,603	1,280,667	XXX...	XXX...
8399997.	Total - Bonds - Part 4.....							38,829,517	38,875,383	37,874,402	35,567,807	687	125,266	40,081	85,872	0	37,977,914	0	851,603	851,603	1,408,605	XXX...	XXX...
8399999.	Total - Bonds.....							38,829,517	38,875,383	37,874,402	35,567,807	687	125,266	40,081	85,872	0	37,977,914	0	851,603	851,603	1,408,605	XXX...	XXX...
9999999.	Total - Bonds, Preferred and Common Stocks.....							38,829,517	XXX.....	37,874,402	35,567,807	687	125,266	40,081	85,872	0	37,977,914	0	851,603	851,603	1,408,605	XXX...	XXX...

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

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Sch. DB-Pt A-Sn 1
NONE

Sch. DB-Pt B-Sn 1
NONE

Sch. DB-Pt B-Sn 1B-Broker List
NONE

Sch. DB-Pt D
NONE

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE DL - PART 1

SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date

1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation /Market Indicator	Fair Value	Book/Adjusted Carrying Value	Maturity Dates

Common Stocks - Money Market Mutual Funds

000000	00 0	MOUNT VERNON SECURITIES LENDING TRUST PRIME PORTFOLIO.....	.....	U.....	122,657,710	122,657,710	.....
7499999		Total - Common Stocks - Money Market Mutual Funds.....			122,657,710	122,657,710	XXX.....
7599999		Total - Common Stock.....			122,657,710	122,657,710	XXX.....
7699999		Total - Preferred and Common Stock.....			122,657,710	122,657,710	XXX.....
9999999		Totals.....			122,657,710	122,657,710	XXX.....

General Interrogatories:

1. The activity for the year to date: Fair Value \$.....122,657,710 Book/Adjusted Carrying Value \$.....122,657,710
2. Average balance for the year to date: Fair Value \$.....107,602,983 Book/Adjusted Carrying Value \$.....107,602,983
3. Reinvested securities lending collateral assets book/adjusted carrying value included in this schedule by NAIC designation:
NAIC 1: \$.....122,657,710 NAIC 2: \$.....0 NAIC 3: \$.....0 NAIC 4: \$.....0 NAIC 5: \$.....0 NAIC 6: \$.....0

SCHEDULE DL - PART 2

SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date

1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation /Market Indicator	Fair Value	Book/Adjusted Carrying Value	Maturity Dates

General Interrogatory:

1. The activity for the year to date: Fair Value \$.....0 Book/Adjusted Carrying Value \$.....0
2. Average balance for the year to date: Fair Value \$.....0 Book/Adjusted Carrying Value \$.....0
3. Grand Total Schedule DL Part 1 and Part 2: Fair Value \$.....122,657,710 Book/Adjusted Carrying Value \$.....122,657,710

OHIO NATIONAL LIFE ASSURANCE CORPORATION
SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	

Open Depositories

U.S. Bank NA..... Cincinnati, OH .....	.....	.....	.....	.....	.....(5,997,504)	(6,900,039)	(2,702,662)	XXX..
0199999. Total Open Depositories.....	...XXX.....	...XXX.....	0	0	(5,997,504)	(6,900,039)	(2,702,662)	XXX..
0399999. Total Cash on Deposit.....	...XXX.....	...XXX.....	0	0	(5,997,504)	(6,900,039)	(2,702,662)	XXX..
0599999. Total Cash.....	...XXX.....	...XXX.....	0	0	(5,997,504)	(6,900,039)	(2,702,662)	XXX..

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1	2	3	4	5	6	7	8
Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due & Accrued	Amount Received During Year

NONE