



QUARTERLY STATEMENT

As of September 30, 2012
of the Condition and Affairs of the

CONTINENTAL GENERAL INSURANCE COMPANY

NAIC Group Code.....0084, 0084
(Current Period) (Prior Period)

NAIC Company Code..... 71404

Employer's ID Number..... 47-0463747

Organized under the Laws of Ohio

State of Domicile or Port of Entry Ohio

Country of Domicile US

Incorporated/Organized..... May 24, 1961

Commenced Business..... July 11, 1961

Statutory Home Office

301 East Fourth Street..... Cincinnati OH 45202
(Street and Number) (City or Town, State and Zip Code)

Main Administrative Office

11200 Lakeline Blvd Ste 100..... Austin TX 78717
(Street and Number) (City or Town, State and Zip Code)

512-451-2224
(Area Code) (Telephone Number)

Mail Address

11200 Lakeline Blvd Ste 100..... Austin TX 78717
(Street and Number or P. O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records

11200 Lakeline Blvd Ste 100..... Austin TX 78717
(Street and Number) (City or Town, State and Zip Code)

512-451-2224
(Area Code) (Telephone Number)

Internet Web Site Address

www.continentalgeneral.com

Statutory Statement Contact

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(Area Code) (Telephone Number) (Extension)
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OFFICERS

Name	Title	Name	Title
1. Michael William Mazur #	Sr. Vice President	2. Christopher Patrick Miliano #	Treasurer
3. Mark Francis Muething #	Secretary	4. Mark Edward Alberts	Appointed Actuary
OTHER			
Stephen Craig Lindner #	President	Thomas Edward Mischell	Assistant Treasurer
Brian Patrick Sponaugle #	Vice President	William Carey Ellis #	Assistant Treasurer
Patrick John Maloney #	Assistant Vice President	Howard Kim Baird #	Assistant Vice President

DIRECTORS OR TRUSTEES

Stephen Craig Lindner #	Christopher Patrick Miliano	Mark Francis Muething	Michael James Prager
Jeffrey Gene Hester #			

State of..... Texas
County of..... Williamson

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)

Michael William Mazur

1. (Printed Name)

Sr. Vice President

(Title)

(Signature)

Christopher Patrick Miliano

2. (Printed Name)

Treasurer

(Title)

(Signature)

Mark Francis Muething

3. (Printed Name)

Secretary

(Title)

Subscribed and sworn to before me

This day of November, 2012

a. Is this an original filing? Yes [X] No []

b. If no:

1. State the amendment number

2. Date filed

3. Number of pages attached

ASSETS

	Current Statement Date			4
	1	2	3	
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	December 31 Prior Year Net Admitted Assets
1. Bonds.....	189,984,689		189,984,689	205,291,571
2. Stocks:				
2.1 Preferred stocks.....			.0	
2.2 Common stocks.....	2,197,150		2,197,150	
3. Mortgage loans on real estate:				
3.1 First liens.....	3,424,373		3,424,373	3,747,390
3.2 Other than first liens.....			.0	
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....			.0	
4.2 Properties held for the production of income (less \$.....0 encumbrances).....			.0	
4.3 Properties held for sale (less \$.....0 encumbrances).....			.0	
5. Cash (\$.....(3,839,494)), cash equivalents (\$.....0) and short-term investments (\$.....14,867,718).....	11,028,224		11,028,224	4,825,671
6. Contract loans (including \$.....0 premium notes).....	2,958,500		2,958,500	3,339,205
7. Derivatives.....			.0	
8. Other invested assets.....	3,368,813		3,368,813	3,614,571
9. Receivables for securities.....	507,831		507,831	
10. Securities lending reinvested collateral assets.....			.0	
11. Aggregate write-ins for invested assets.....	.0	.0	.0	.0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	213,469,580	.0	213,469,580	220,818,408
13. Title plants less \$.....0 charged off (for Title insurers only).....			.0	
14. Investment income due and accrued.....	2,301,285		2,301,285	2,511,758
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	(16,394,632)	62,426	(16,457,058)	(14,975,302)
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....	1,585,145		1,585,145	1,587,148
15.3 Accrued retrospective premiums.....			.0	
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....	13,811,411	80,180	13,731,231	11,235,028
16.2 Funds held by or deposited with reinsured companies.....			.0	
16.3 Other amounts receivable under reinsurance contracts.....	4,878,656		4,878,656	3,484,155
17. Amounts receivable relating to uninsured plans.....			.0	
18.1 Current federal and foreign income tax recoverable and interest thereon.....	2,585,727		2,585,727	
18.2 Net deferred tax asset.....	28,938,000	20,362,000	8,576,000	6,796,000
19. Guaranty funds receivable or on deposit.....	2,505,999		2,505,999	2,607,148
20. Electronic data processing equipment and software.....			.0	
21. Furniture and equipment, including health care delivery assets (\$.....0).....			.0	
22. Net adjustment in assets and liabilities due to foreign exchange rates.....			.0	
23. Receivables from parent, subsidiaries and affiliates.....	96,995		96,995	71,799
24. Health care (\$.....0) and other amounts receivable.....	555,167	555,167	.0	
25. Aggregate write-ins for other than invested assets.....	210,377	210,377	.0	.0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	254,543,710	21,270,150	233,273,560	234,136,142
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			.0	
28. Total (Lines 26 and 27).....	254,543,710	21,270,150	233,273,560	234,136,142

DETAILS OF WRITE-INS

1101.			.0	
1102.			.0	
1103.			.0	
1198. Summary of remaining write-ins for Line 11 from overflow page.....	.0	.0	.0	.0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above).....	.0	.0	.0	.0
2501. Other Amounts Receivable.....	133,582	133,582	.0	
2502. Suspense.....	76,795	76,795	.0	
2503.			.0	
2598. Summary of remaining write-ins for Line 25 from overflow page.....	.0	.0	.0	.0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	210,377	210,377	.0	.0

CONTINENTAL GENERAL INSURANCE COMPANY
LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$....75,746,528 less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve).....	75,746,528	76,690,102
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....	111,629,222	117,715,403
3. Liability for deposit-type contracts (including \$.....0 Modco Reserve).....	172,034	223,731
4. Contract claims:		
4.1 Life.....	975,585	765,664
4.2 Accident and health.....	881,352	4,242,288
5. Policyholders' dividends \$.....0 and coupons \$.....0 due and unpaid.....		
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$.....0 Modco).....		
6.2 Dividends not yet apportioned (including \$.....0 Modco).....		
6.3 Coupons and similar benefits (including \$.....0 Modco).....		
7. Amount provisionally held for deferred dividend policies not included in Line 6.....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$....97,264 accident and health premiums.....	104,758	819,403
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts.....		
9.2 Provision for experience rating refunds, including the liability of \$.....0 accident and health experience rating refunds of which \$.....0 is for medical loss ratio rebate per the Public Health Service Act.....		
9.3 Other amounts payable on reinsurance, including \$....24,685 assumed and \$.....0 ceded.....	24,685	22,032
9.4 Interest Maintenance Reserve.....	180,100	294,322
10. Commissions to agents due or accrued - life and annuity contracts \$.....0, accident and health \$.....0 and deposit-type contract funds \$.....0.....	286,172	691,320
11. Commissions and expense allowances payable on reinsurance assumed.....	797	857
12. General expenses due or accrued.....	406,763	370,945
13. Transfers to Separate Accounts due or accrued (net) (including \$.....0 accrued for expense allowances recognized in reserves, net of reinsured allowances).....		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes.....	3,046,134	3,104,840
15.1 Current federal and foreign income taxes, including \$.....0 on realized capital gains (losses).....		470,552
15.2 Net deferred tax liability.....		
16. Unearned investment income.....	108,034	120,927
17. Amounts withheld or retained by company as agent or trustee.....	6,967	927
18. Amounts held for agents' account, including \$.....0 agents' credit balances.....		
19. Remittances and items not allocated.....	385,479	336,645
20. Net adjustment in assets and liabilities due to foreign exchange rates.....		
21. Liability for benefits for employees and agents if not included above.....		
22. Borrowed money \$.....0 and interest thereon \$.....0.....		
23. Dividends to stockholders declared and unpaid.....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve.....	979,944	599,491
24.02 Reinsurance in unauthorized companies.....		
24.03 Funds held under reinsurance treaties with unauthorized reinsurers.....		
24.04 Payable to parent, subsidiaries and affiliates.....	266,853	26,658
24.05 Drafts outstanding.....		
24.06 Liability for amounts held under uninsured plans.....		
24.07 Funds held under coinsurance.....		
24.08 Derivatives.....		
24.09 Payable for securities.....		
24.10 Payable for securities lending.....		
24.11 Capital notes \$.....0 and interest thereon \$.....0.....		
25. Aggregate write-ins for liabilities.....	804,373	749,146
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25).....	196,005,780	207,245,253
27. From Separate Accounts statement.....		
28. Total liabilities (Lines 26 and 27).....	196,005,780	207,245,253
29. Common capital stock.....	4,196,559	4,196,559
30. Preferred capital stock.....		
31. Aggregate write-ins for other than special surplus funds.....	0	0
32. Surplus notes.....		
33. Gross paid in and contributed surplus.....	7,638,870	7,638,870
34. Aggregate write-ins for special surplus funds.....	0	868,000
35. Unassigned funds (surplus).....	25,432,351	14,187,460
36. Less treasury stock, at cost:		
36.1 ....0.000 shares common (value included in Line 29 \$.....0).....		
36.2 ....0.000 shares preferred (value included in Line 30 \$.....0).....		
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....0 in Separate Accounts Statement).....	33,071,221	22,694,330
38. Totals of Lines 29, 30 and 37.....	37,267,780	26,890,889
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3).....	233,273,560	234,136,142

DETAILS OF WRITE-INS

2501. Escheat.....	790,814	749,146
2502. Other liabilities.....	13,559	
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	804,373	749,146
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page.....	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198) (Line 31 above).....	0	0
3401. SSAP 10R Additional Surplus.....		868,000
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page.....	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above).....	0	868,000

SUMMARY OF OPERATIONS

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts.....	25,280,520	42,650,153	56,588,610
2. Considerations for supplementary contracts with life contingencies.....			
3. Net investment income.....	10,125,644	8,531,211	11,550,699
4. Amortization of Interest Maintenance Reserve (IMR).....	(68,360)	(122,921)	(155,727)
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....			
6. Commissions and expense allowances on reinsurance ceded.....	8,210,529	9,678,471	12,748,510
7. Reserve adjustments on reinsurance ceded.....			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....			
8.2 Charges and fees for deposit-type contracts.....			
8.3 Aggregate write-ins for miscellaneous income.....	21,989	69,430	90,154
9. Totals (Lines 1 to 8.3).....	43,570,322	60,806,344	80,822,246
10. Death benefits.....	3,590,348	3,555,055	4,407,819
11. Matured endowments (excluding guaranteed annual pure endowments).....	10,134	6,325	6,325
12. Annuity benefits.....	1,131,332	1,043,172	1,311,656
13. Disability benefits and benefits under accident and health contracts.....	21,605,627	26,782,568	35,176,428
14. Coupons, guaranteed annual pure endowments and similar benefits.....			
15. Surrender benefits and withdrawals for life contracts.....	3,251,232	3,808,101	4,962,947
16. Group conversions.....			
17. Interest and adjustments on contract or deposit-type contract funds.....	7,827	7,693	9,171
18. Payments on supplementary contracts with life contingencies.....	82,581	78,468	102,677
19. Increase in aggregate reserves for life and accident and health contracts.....	(7,029,755)	7,447,052	7,692,246
20. Totals (Lines 10 to 19).....	22,649,326	42,728,434	53,669,269
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	4,588,001	5,925,281	7,399,456
22. Commissions and expense allowances on reinsurance assumed.....	21,810	48,969	56,509
23. General insurance expenses.....	5,591,893	6,133,715	8,288,645
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	2,055,442	1,947,762	2,626,938
25. Increase in loading on deferred and uncollected premiums.....	(21,240)	(22,429)	(60,037)
26. Net transfers to or (from) Separate Accounts net of reinsurance.....			
27. Aggregate write-ins for deductions.....	1,972	2,777	3,892
28. Totals (Lines 20 to 27).....	34,887,204	56,764,509	71,984,672
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28).....	8,683,118	4,041,835	8,837,574
30. Dividends to policyholders.....	3,208	1,563	2,299
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30).....	8,679,910	4,040,272	8,835,275
32. Federal and foreign income taxes incurred (excluding tax on capital gains).....	(2,219,996)	578,890	1,386,665
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	10,899,906	3,461,382	7,448,610
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$.....33,296 (excluding taxes of \$.....705,610 transferred to the IMR).....	73,266	811,599	683,924
35. Net income (Line 33 plus Line 34).....	10,973,172	4,272,981	8,132,534
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year.....	26,890,889	36,521,179	36,521,179
37. Net income (Line 35).....	10,973,172	4,272,981	8,132,534
38. Change in net unrealized capital gains (losses) less capital gains tax of \$.....60,541.....	(19,448)	(24,812)	57,919
39. Change in net unrealized foreign exchange capital gain (loss).....			
40. Change in net deferred income tax.....	(4,544,138)	5,586,029	5,222,268
41. Change in nonadmitted assets.....	7,189,929	(6,991,362)	(5,536,797)
42. Change in liability for reinsurance in unauthorized companies.....			
43. Change in reserve on account of change in valuation basis, (increase) or decrease.....		(17,602,787)	(13,691,663)
44. Change in asset valuation reserve.....	(380,453)	(179,725)	(285,020)
45. Change in treasury stock.....			
46. Surplus (contributed to) withdrawn from Separate Accounts during period.....			
47. Other changes in surplus in Separate Accounts Statement.....			
48. Change in surplus notes.....			
49. Cumulative effect of changes in accounting principles.....			
50. Capital changes:			
50.1 Paid in.....			
50.2 Transferred from surplus (Stock Dividend).....			
50.3 Transferred to surplus.....			
51. Surplus adjustment:			
51.1 Paid in.....		5,000,000	5,000,000
51.2 Transferred to capital (Stock Dividend).....			
51.3 Transferred from capital.....			
51.4 Change in surplus as a result of reinsurance.....	(1,974,171)	(2,391,382)	(3,188,510)
52. Dividends to stockholders.....			
53. Aggregate write-ins for gains and losses in surplus.....	(868,000)	(1,333,000)	(5,341,021)
54. Net change in capital and surplus (Lines 37 through 53).....	10,376,891	(13,664,058)	(9,630,290)
55. Capital and surplus as of statement date (Lines 36 + 54).....	37,267,780	22,857,121	26,890,889
DETAILS OF WRITE-INS			
08.301. Miscellaneous Income.....			33
08.302. Express Scripts Rebates.....		62,265	80,629
08.303. Interest on Agent Balances.....	21,989	7,132	9,492
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	0	33	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above).....	21,989	69,430	90,154
2701. Penalties.....	1,971	2,777	3,898
2702. Other Expenses.....	1		(6)
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page.....	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above).....	1,972	2,777	3,892
5301. SSAP 10R Additional Surplus.....	(868,000)	(1,333,000)	(1,333,000)
5302. Inflation Rate Error Surplus adjustment.....			(4,008,021)
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page.....	0	0	0
5399. Totals (Lines 5301 thru 5303 plus 5398) (Line 53 above).....	(868,000)	(1,333,000)	(5,341,021)

CASH FLOW

	1 Current Year to Date	2 Prior Year To Date	3 Prior Year Ended December 31
CASH FROM OPERATIONS			
1. Premiums collected net of reinsurance.....	26,070,277	40,933,728	55,775,343
2. Net investment income.....	9,254,848	8,273,353	11,171,852
3. Miscellaneous income.....	6,258,347	7,356,519	9,650,154
4. Total (Lines 1 through 3).....	41,583,472	56,563,600	76,597,349
5. Benefit and loss related payments.....	36,790,500	33,932,610	44,262,749
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			
7. Commissions, expenses paid and aggregate write-ins for deductions.....	12,530,838	14,084,067	18,718,887
8. Dividends paid to policyholders.....	3,208	1,563	2,048
9. Federal and foreign income taxes paid (recovered) net of \$.....0 tax on capital gains (losses).....	1,575,189	289,934	289,484
10. Total (Lines 5 through 9).....	50,899,735	48,308,174	63,273,168
11. Net cash from operations (Line 4 minus Line 10).....	(9,316,263)	8,255,426	13,324,181
CASH FROM INVESTMENTS			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds.....	31,031,160	22,914,458	27,260,901
12.2 Stocks.....	610,962		
12.3 Mortgage loans.....	323,016	97,760	289,435
12.4 Real estate.....		1,463,545	1,463,545
12.5 Other invested assets.....			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....			
12.7 Miscellaneous proceeds.....			
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	31,965,138	24,475,763	29,013,881
13. Cost of investments acquired (long-term only):			
13.1 Bonds.....	14,627,945	37,797,000	48,807,262
13.2 Stocks.....	2,493,180		
13.3 Mortgage loans.....			
13.4 Real estate.....			
13.5 Other invested assets.....			
13.6 Miscellaneous applications.....			
13.7 Total investments acquired (Lines 13.1 to 13.6).....	17,121,125	37,797,000	48,807,262
14. Net increase (decrease) in contract loans and premium notes.....	(380,705)	27,664	78,159
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14).....	15,224,718	(13,348,901)	(19,871,540)
CASH FROM FINANCING AND MISCELLANEOUS SOURCES			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes.....			
16.2 Capital and paid in surplus, less treasury stock.....		5,000,000	5,000,000
16.3 Borrowed funds.....			
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....	(59,524)	(42,385)	(56,806)
16.5 Dividends to stockholders.....			
16.6 Other cash provided (applied).....	353,622	767,568	454,925
17. Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6).....	294,098	5,725,183	5,398,119
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17).....	6,202,553	631,708	(1,149,240)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	4,825,671	5,974,911	5,974,911
19.2 End of period (Line 18 plus Line 19.1).....	11,028,223	6,606,619	4,825,671

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001			
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EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life.....	.....	.....	.....
2. Ordinary life insurance.....	8,528,971	9,146,621	11,690,467
3. Ordinary individual annuities.....	3,730,938	3,921,838	4,835,559
4. Credit life (group and individual).....	.....	.....	.....
5. Group life insurance.....	.....	.....	.....(4)
6. Group annuities.....	.....	.....	.....
7. A&H - group.....	232,329	273,125	353,552
8. A&H - credit (group and individual).....	.....	.....	.....
9. A&H - other.....	73,728,247	76,585,140	102,297,657
10. Aggregate of all other lines of business.....	0	0	0
11. Subtotal.....	86,220,485	89,926,724	119,177,231
12. Deposit-type contracts.....	.....	.....	.....
13. Total.....	86,220,485	89,926,724	119,177,231

DETAILS OF WRITE-INS

1001. ....	.....	.....	.....
1002. ....	.....	.....	.....
1003. ....	.....	.....	.....
1098. Summary of remaining write-ins for Line 10 from overflow page.....	0	0	0
1099. Total (Lines 1001 thru 1003 plus 1098) (Line 10 above).....	0	0	0

NOTES TO FINANCIAL STATEMENTS

Note 1 - Summary of Significant Accounting Policies

a. Accounting Practices and Procedures

The financial statements of Continental General Insurance Company ("CGIC" or "the Company") are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance.

The Ohio Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' ("NAIC") *Accounting Practices and Procedures* manual, ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the State of Ohio.

Note 2 - Accounting Changes and Corrections of Errors

On August 31, 2011, the NAIC issued Statement of Statutory Accounting Principles No. 101, Income Taxes – A Replacement of SSAP No. 10R and SSAP No. 10. The Company adopted SSAP No. 101, effective January 1, 2012. There was no impact on total assets, liabilities or net income as a result of adopting SSAP No. 101.

Note 3 - Business Combinations and Goodwill

Not applicable.

Note 4 - Discontinued Operations

Not applicable.

Note 5 - Investments

D. Loan-Backed Securities

- 1. The Company uses dealer-modeled prepayment assumptions for mortgage-backed and asset-backed securities at the date of purchase to determine effective yields; significant changes in estimated cash flows from the original purchase assumptions are accounted for on a prospective basis.
- 2. The Company does not currently hold any securities with a recognized other-than-temporary impairment where there is an intent to sell or an inability or lack of intent to hold the securities for a sufficient period of time necessary to recover the amortized cost basis of the securities.
- 3. The following table shows each security with a credit-related other-than-temporary ("OTTI") charge recognized during 2012:

CUSIP	Amortized Cost Before OTTI	Present Value of Projected Cash Flows	OTTI Charge Recognized in Income Statement	Amortized Cost After OTTI	Fair Value	Date Reported
76111XJ46	1,144,935	1,068,199	25,491	1,119,444	1,067,779	6/30/12

- 4. The following table shows all loan-backed securities with a an unrealized loss:

Less Than 12 Months		12 Months or More	
Fair Value	Unrealized Loss	Fair Value	Unrealized Loss
\$1,499,144	\$(3,292)	\$3,512,950	\$ (233,864)

- 5. Based on cash flow projections received from independent sources (which reflect loan to collateral values, subordination, vintage and geographic concentration), implied cash flows inherent in security ratings and analysis of historical payment data, management believes that the Company will recover its cost basis in all securities with unrealized losses at September 30, 2012. The Company has the intent to hold such securities until they recover in value or mature.

Note 6 - Joint Ventures, Partnerships and Limited Liability Companies

- a. No significant change.
- b. No significant change.

NOTES TO FINANCIAL STATEMENTS

Note 7 - Investment Income

No significant change.

Note 8 - Derivative Instruments

Not applicable.

Note 9 - Income Taxes

No significant change.

Note 10 - Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

On May 10, 2012, Great American Financial Resources, Inc. ("GAFRI"), the ultimate parent of the Company, and certain of its subsidiaries entered into an agreement (the "Agreement") to sell their Medicare Supplement and other non-long term care health businesses to Cigna Health and Life Insurance Company (the "Buyer"). Pursuant to the sale on August 31, 2012, the Buyer became the ultimate parent of American Retirement Life Insurance Company, Central Reserve Life Insurance Company, Loyal American Life Insurance Company, Provident American Life & Health Insurance Company, United Benefit Life Insurance Company, and Ceres Sales of Ohio, LLC (the "Targets"). Prior to the sale of the Targets, those companies (other than Ceres Sales of Ohio, which is not an insurance company) reinsured any life or annuity business they held to GALIC through a 100% coinsurance agreement. Also, GALIC, Continental General Insurance Company ("CGIC") and United Teacher Associates Insurance Company ("UTAIC") reinsured all Medicare Supplement and other non-long term care health business they held into Loyal American Life Insurance Company through a 100% coinsurance agreement, prior to the sale of the Targets. Completion of these transactions was subject to receipt of certain regulatory approvals and was completed in third quarter 2012.

Note 11 - Debt

No significant change.

Note 12 - Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

No significant change.

Note 13 - Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

No significant change.

Note 14 - Contingencies

No significant change.

Note 15 - Leases

Not applicable.

Note 16 - Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

Not applicable.

Note 17 - Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

- c. The Company was not involved in any wash sale transactions in 2012.

Note 18 - Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

Not applicable.

NOTES TO FINANCIAL STATEMENTS

Note 19 - Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

No significant change.

Note 20 – Fair Value Measurements

A. 1. Fair Value Measurements at Reporting Date

The Company has categorized its assets and liabilities measured at fair value into the three-level fair value hierarchy as reflected in the following table. See item 4 below for a discussion of each of these three levels.

Description	Level 1	Level 2	Level 3	Total
Assets:				
Bonds:				
Residential MBS	\$ -	\$ -	\$ -	\$ -
Non affiliated common stock	2,197,150	-	-	2,197,150
Total assets accounted for at fair value	\$ 2,197,150	\$ -	\$ -	\$ 2,197,150

2. Fair Value Measurements in (Level3) of Fair Value Hierarchy

	Balance	Transfers	Total Gains/(Losses)	Balance
	December 31, 2011	From Level 3	Included in Net Income	September 30, 2012
Residential MBS	\$ 8,250	\$ 2,846	\$ (11,096)	\$ -

3. Inputs and Techniques Used in Estimating Fair Value

No significant change.

B. Fair Value Recognition of Transfers Between Levels

The Company recognizes and records the transfer of securities into and out of level 3 due to changes in availability of market observable inputs. All transfers are reflected in the table above at fair value as of the end of the reporting period.

C. The fair value, statement value and fair value level in which they are included of all financial instruments for which it is practicable to estimate fair value (excluding cash and equivalents) is presented below:

Description	Total Fair Value	Statement Value	Fair Value		
			Level 1	Level 2	Level 3
Assets:					
Bonds:					
U.S. Government and government agencies	\$ 5,776,353	\$ 5,119,949	\$ 2,100,541	\$ 3,675,812	\$ -
States, municipalities and political subdivisions	30,782,504	27,157,065	-	30,782,504	-
Foreign Governments	1,774,321	1,492,580	-	1,774,321	-
Residential MBS	35,865,659	32,800,516	-	28,771,816	7,093,843
Commercial MBS	27,015,335	23,607,177	-	27,015,335	-
All other bonds	117,153,692	99,807,407	-	114,287,479	2,866,213
Total Bonds	\$218,367,865	\$189,984,695	\$ 2,100,541	\$206,307,268	\$ 9,960,056
Non Affiliated Common Stock	2,197,150	2,197,150	2,197,150	-	-
Mortgage Loans	3,424,373	3,424,373	-	-	3,424,000
Financial Assets	\$223,989,388	\$195,606,218	\$ 4,297,691	\$206,307,268	\$13,384,056

D. It is not practicable to estimate the fair values of policy loans as they have no stated maturity. Policy loans are fully collateralized by the cash surrender values of the underlying insurance policies. Carrying value of policy loans at September 30, 2012 is \$2,958,500.

Note 21 - Other Items

No significant change.

NOTES TO FINANCIAL STATEMENTS

Note 22 - Events Subsequent

Not applicable.

Note 23 - Reinsurance

No significant change.

Note 24 - Retrospectively Rated Contracts & Contracts Subject to Redetermination

Not applicable.

Note 25 - Change in Incurred Losses and Loss Adjustment Expenses

Reserves as of December 31, 2011 were \$29,806,374. As of September 30, 2012, \$8,527,590 has been paid for incurred claims and claim adjustments expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$20,741,003 as a result of re-estimation of unpaid claims and claim adjustment expenses principally on Medicare Supplement and Long Term Care lines of insurance. Therefore, there has been a \$537,781 favorable prior year development since December 31, 2011 to September 30, 2012.

Note 26 - Intercompany Pooling Arrangements

Not applicable.

Note 27 - Structured Settlements

Not applicable.

Note 28 - Health Care Receivables

Not applicable.

Note 29 - Participating Policies

No significant change.

Note 30 - Premium Deficiency Reserves

Not applicable.

Note 31 - Reserves for Life Contracts and Annuity Contracts

No significant change.

Note 32 - Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics

No significant change.

Note 33 - Premiums and Annuity Considerations Deferred and Uncollected

No significant change.

Note 34 - Separate Accounts

Not applicable.

Note 35 - Loss/Claim Adjustment Expenses

No significant change.

CONTINENTAL GENERAL INSURANCE COMPANY
GENERAL INTERROGATORIES
PART 1 - COMMON INTERROGATORIES - GENERAL

1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes ☒No ☐

1.2

If yes, has the report been filed with the domiciliary state?

Yes ☒No ☐

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes ☐No ☒

2.2

If yes, date of change:

.....

3.

Have there been any substantial changes in the organizational chart since the prior quarter end?
If yes, complete the Schedule Y-Part 1 - Organizational chart.

Yes ☒No ☐

4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes ☐No ☒

4.2

If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?
If yes, attach an explanation.

Yes ☐No ☒N/A ☐

6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2011.....

6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2006.....

6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

1/25/2008.....

6.4

By what department or departments?
Ohio Department of Insurance

6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes ☐No ☐N/A ☒

6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes ☐No ☐N/A ☒

7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes ☐No ☒

7.2

If yes, give full information:

8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes ☐No ☒

8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes ☐No ☒

8.4

If the response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator].

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC

9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes ☒No ☐

9.11

If the response to 9.1 is No, please explain:

9.2

Has the code of ethics for senior managers been amended?

Yes ☐No ☒

9.21

If the response to 9.2 is Yes, provide information related to amendment(s).

9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes ☐No ☒

Q08

CONTINENTAL GENERAL INSURANCE COMPANY
GENERAL INTERROGATORIES
PART 1 - COMMON INTERROGATORIES - GENERAL

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

PART 1 - FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes ☒ No ☐

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$.....0

PART 1 - INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes ☐ No ☒

11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$.....0

13. Amount of real estate and mortgages held in short-term investments:

\$.....0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes ☐ No ☒

14.2 If yes, please complete the following:

	1	2
	Prior Year-End	Current Quarter
	Book/Adjusted Carrying Value	Book/Adjusted Carrying Value
14.21 Bonds.....	\$0	\$0
14.22 Preferred Stock.....	\$0	\$0
14.23 Common Stock.....	\$0	\$0
14.24 Short-Term Investments.....	\$0	\$0
14.25 Mortgage Loans on Real Estate.....	\$0	\$0
14.26 All Other.....	\$0	\$0
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26).....	\$0	\$0
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above.....	\$0	\$0

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes ☐ No ☒

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?

Yes ☐ No ☐

If no, attach a description with this statement.

16. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?

Yes ☒ No ☐

16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1	2
Name of Custodian(s)	Custodian Address
The Bank of New York Mellon	One Wall Street, New York, NY 10286

16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation.

1	2	3
Name(s)	Location(s)	Complete Explanation(s)

16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter?

Yes ☐ No ☒

16.4 If yes, give full and complete information relating thereto:

1	2	3	4
Old Custodian	New Custodian	Date of Change	Reason

16.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1	2	3
Central Registration Depository	Name(s)	Address
N/A	American Money Management Corporation	301 East Fourth Street, Cincinnati, OH 45202

17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed?

Yes ☒ No ☐

17.2 If no, list exceptions:

CONTINENTAL GENERAL INSURANCE COMPANY
GENERAL INTERROGATORIES (continued)
PART 2 - LIFE & HEALTH

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1.1

Long-term mortgages in good standing

Amount

1.11

Farm mortgages.....

\$.....

1.12

Residential mortgages.....

\$.....

1.13

Commercial mortgages.....

\$.....3,424,373

1.14

Total mortgages in good standing.....

\$.....3,424,373

1.2

Long-term mortgages in good standing with restructured terms

1.21

Total mortgages in good standing with restructured terms.....

\$.....

1.3

Long-term mortgage loans upon which interest is overdue more than three months

1.31

Farm mortgages.....

\$.....

1.32

Residential mortgages.....

\$.....

1.33

Commercial mortgages.....

\$.....

1.34

Total mortgages with interest overdue more than three months.....

\$.....0

1.4

Long-term mortgage loans in process of foreclosure

1.41

Farm mortgages.....

\$.....

1.42

Residential mortgages.....

\$.....

1.43

Commercial mortgages.....

\$.....

1.44

Total mortgages in process of foreclosure.....

\$.....0

1.5

Total mortgage loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$.....3,424,373

1.6

Long-term mortgages foreclosed, properties transferred to real estate in current quarter

1.61

Farm mortgages.....

\$.....

1.62

Residential mortgages.....

\$.....

1.63

Commercial mortgages.....

\$.....

1.64

Total mortgages foreclosed and transferred to real estate.....

\$.....0

2.

Operating Percentages:

2.1

A&H loss percent.....

.....90.2

2.2

A&H cost containment percent.....

.....

2.3

A&H expense percent excluding cost containment expenses.....

.....21.3

3.1

Do you act as a custodian for health savings accounts?.....

Yes []

No [X]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date.....

\$.....

3.3

Do you act as an administrator for health savings accounts?.....

Yes []

No [X]

3.4

If yes, please provide the balance of the funds administered as of the reporting date.....

\$.....

CONTINENTAL GENERAL INSURANCE COMPANY
SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Is Insurer Authorized? (YES or NO)
A&H Non-Affiliates						
65722.....	63-0343428.....	08/31/2012	Loyal American Life Insurance Company.....	OH.....	CO/IG.....	YES.....

CONTINENTAL GENERAL INSURANCE COMPANY
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year to Date - Allocated by States and Territories

States, Etc.		1	Direct Business Only					
			Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Mem- bership and Other Fees	5 Other Considerations	6 Total Columns 2 through 5	7 Deposit-Type Contracts
			2 Life Insurance Premiums	3 Annuity Considerations				
1.	Alabama.....	AL	L	267,095	2,378	735,072	1,004,545	
2.	Alaska.....	AK	L	4,468	-	4,905	9,373	
3.	Arizona.....	AZ	L	80,351	9,740	515,154	605,245	
4.	Arkansas.....	AR	L	68,907	450	225,450	294,807	
5.	California.....	CA	L	119,047	-	347,030	466,077	
6.	Colorado.....	CO	L	98,658	3,890	1,711,199	1,813,747	
7.	Connecticut.....	CT	L	14,850	900	245,140	260,890	
8.	Delaware.....	DE	L	-	-	36,963	36,963	
9.	District of Columbia.....	DC	L	1,321	2,000	-	3,321	
10.	Florida.....	FL	L	214,661	1,172	7,437,176	7,653,009	
11.	Georgia.....	GA	L	366,544	14,139	2,625,667	3,006,350	
12.	Hawaii.....	HI	L	1,191	-	223,391	224,582	
13.	Idaho.....	ID	L	20,505	3,700	153,368	177,573	
14.	Illinois.....	IL	L	318,170	19,705	3,215,151	3,553,026	
15.	Indiana.....	IN	L	205,344	27,884	2,799,950	3,033,178	
16.	Iowa.....	IA	L	307,493	96,775	3,747,875	4,152,143	
17.	Kansas.....	KS	L	222,781	375,987	3,323,110	3,921,878	
18.	Kentucky.....	KY	L	234,282	5,748	1,397,532	1,637,562	
19.	Louisiana.....	LA	L	210,804	2,420	707,973	921,197	
20.	Maine.....	ME	L	4,745	-	48,993	53,738	
21.	Maryland.....	MD	L	34,374	-	278,424	312,798	
22.	Massachusetts.....	MA	L	5,615	-	74,875	80,490	
23.	Michigan.....	MI	L	214,527	1,500	2,180,427	2,396,454	
24.	Minnesota.....	MN	L	283,382	2,653,155	4,081,577	7,018,114	
25.	Mississippi.....	MS	L	113,904	1,050	652,843	767,797	
26.	Missouri.....	MO	L	274,079	4,500	1,636,815	1,915,394	
27.	Montana.....	MT	L	41,585	-	760,907	802,492	
28.	Nebraska.....	NE	L	958,735	297,168	5,362,758	6,618,661	
29.	Nevada.....	NV	L	19,101	6,000	150,725	175,826	
30.	New Hampshire.....	NH	L	374	-	54,353	54,727	
31.	New Jersey.....	NJ	L	5,531	-	72,493	78,024	
32.	New Mexico.....	NM	L	13,337	5,043	185,535	203,915	
33.	New York.....	NY	N	6,455	-	133,033	139,488	
34.	North Carolina.....	NC	L	420,089	3,702	1,429,734	1,853,525	
35.	North Dakota.....	ND	L	46,148	7,200	515,383	568,731	
36.	Ohio.....	OH	L	361,519	3,150	4,248,502	4,613,171	
37.	Oklahoma.....	OK	L	135,331	32,075	833,169	1,000,575	
38.	Oregon.....	OR	L	76,806	1,834	218,608	297,248	
39.	Pennsylvania.....	PA	L	153,817	6,850	3,478,667	3,639,334	
40.	Rhode Island.....	RI	L	595	-	17,849	18,444	
41.	South Carolina.....	SC	L	340,656	11,575	978,983	1,331,214	
42.	South Dakota.....	SD	L	171,818	1,350	795,360	968,528	
43.	Tennessee.....	TN	L	421,444	13,293	1,405,065	1,839,802	
44.	Texas.....	TX	L	769,980	65,736	6,571,593	7,407,309	
45.	Utah.....	UT	L	88,496	-	105,767	194,263	
46.	Vermont.....	VT	L	28	-	12,105	12,133	
47.	Virginia.....	VA	L	318,968	4,000	2,625,933	2,948,901	
48.	Washington.....	WA	L	83,251	-	618,376	701,627	
49.	West Virginia.....	WV	L	158,911	6,444	780,142	945,497	
50.	Wisconsin.....	WI	L	173,530	37,150	1,557,674	1,768,354	
51.	Wyoming.....	WY	L	71,017	1,275	673,390	745,682	
52.	American Samoa.....	AS	N				0	
53.	Guam.....	GU	N				0	
54.	Puerto Rico.....	PR	N	1,557		4,323	5,880	
55.	US Virgin Islands.....	VI	L			13,479	13,479	
56.	Northern Mariana Islands.....	MP	N				0	
57.	Canada.....	ON	N				0	
58.	Aggregate Other Alien.....	OT	XXX	0	0	0	0	0
59.	Subtotal.....	(a)	51	8,526,177	3,730,938	72,009,966	84,267,081	0
90.	Reporting entity contributions for employee benefit plans.....	XXX					0	
91.	Dividends or refunds applied to purchase paid-up additions and annuities.....	XXX					0	
92.	Dividends or refunds applied to shorten endowment or premium paying period.....	XXX					0	
93.	Premium or annuity considerations waived under disability or other contract provisions.....	XXX		9,511		1,482,537	1,492,048	
94.	Aggregate other amounts not allocable by State.....	XXX		0	0	0	0	0
95.	Totals (Direct Business).....	XXX		8,535,688	3,730,938	73,492,503	85,759,129	0
96.	Plus Reinsurance Assumed.....	XXX		340,593	2,337	24,685	367,615	
97.	Totals (All Business).....	XXX		8,876,281	3,733,275	73,517,188	86,126,744	0
98.	Less Reinsurance Ceded.....	XXX		4,522,647	1,927,201	39,499,662	45,949,510	
99.	Totals (All Business) less Reinsurance Ceded.....	XXX		4,353,634	1,806,074	34,017,526	40,177,234	0

DETAILS OF WRITE-INS								
5801.	.....	XXX					0	
5802.	.....	XXX					0	
5803.	.....	XXX					0	
5898.	Summary of remaining write-ins for line 58 from overflow page.....	XXX		0	0	0	0	0
5899.	Total (Lines 5801 thru 5803 plus 5898) (Line 58 above).....	XXX		0	0	0	0	0
9401.	.....	XXX					0	
9402.	.....	XXX					0	
9403.	.....	XXX					0	
9498.	Summary of remaining write-ins for line 94 from overflow page.....	XXX		0	0	0	0	0
9499.	Total (Lines 9401 thru 9403 plus 9498) (Line 94 above).....	XXX		0	0	0	0	0

(L) - Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer;

(E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) - None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group
Part 1 - Organizational Chart

	Domiciliary Location	FEIN	NAIC Co. Code
American Financial Group, Inc.	OH	31-1544320	
American Financial Capital Trust II	DE	31-6549738	
American Financial Capital Trust III	DE	16-6543606	
American Financial Capital Trust IV	DE	16-6543609	
American Financial Enterprises, Inc.	CT	31-0996797	
American Money Management Corporation	OH	31-0828578	
American Real Estate Capital Company, LLC (80%)	OH	27-1577326	
MidMarket Capital Partners, LLC (65%)	DE	27-2829629	
APU Holding Company	OH	41-2112001	
American Premier Underwriters, Inc.	PA	23-6000765	
The Associates of the Jersey Company	NJ	23-6297584	
Cal Coal, Inc.	IL	37-1094159	
Great Southwest Corporation	DE	95-2802826	
The Indianapolis Union Railway Company	IN	35-6001691	
Lehigh Valley Railroad Company	PA	13-6400464	
Magnolia Alabama Holdings, Inc.	DE	20-1548213	
Magnolia Alabama Holdings LLC	AL	20-1574094	
Michigan Oil & Gas Holdings, LLC	MI		
Ohio Oil & Gas Holdings, LLC	OH		
The Owasco River Railway, Inc.	NY	13-6021353	
PCC Real Estate, Inc.	NY	31-1236926	
PCC Technical Industries, Inc.	DE	76-0080537	
PCC Maryland Realty Corp.	MD	31-1388401	
Penn Central Energy Management Company	DE	06-1209709	
Penn Towers, Inc.	PA	23-1537928	
Pennsylvania-Reading Seashore Lines (66.67%)	NJ	23-6000766	
Pittsburgh and Cross Creek Railroad Company (83%)	PA	23-6207599	
Terminal Realty Penn Co.	DC	23-1707450	
Waynesburg Southern Railroad Company	PA	23-1675796	
GAI Insurance Company, Ltd. *	BM		
Hangar Acquisition Corp.	OH	31-1446308	
Lease & Loan Insurance Services Limited	GB		
Premier Lease & Loan Services Insurance Agency, Inc.	WA	91-1242743	
Premier Lease & Loan Services of Canada, Inc.	WA	91-1508644	
Republic Indemnity Company of America *	CA	95-2801326	22179
Republic Indemnity Company of California *	CA	31-1054123	43753
Risico Management Corporation	DE	31-1262960	
Atlas Building Company, LLC	OH	27-4521779	
Dixie Terminal Corporation	OH	31-0823725	
Flextech Holding Co., Inc.	OH	31-1733037	
GAI Holding Bermuda Ltd.	BM	98-0606803	
GAI Indemnity, Ltd. #	GB	98-0556144	
Marketform Group Limited	GB		
Marketform Holdings Limited	GB		
Caduceus Underwriting Limited	GB		
Lavenham Underwriting Limited #	GB	98-0412245	
Marketform Limited	GB		
Gabinete Marketform SL	ES		
Marketform Australia Pty Limited	AU		
Studio Marketform SRL	IT		
Marketform Management Services Limited	GB		
Marketform Managing Agency Limited	GB		
Sampford Underwriting Limited #	GB	98-0431601	
Marketform Trust Company Limited	GB		

* Denotes insurer
@ Company affiliated but not owned
Participant in Lloyd's Syndicate 2468
Subsidiaries 100% owned by respective parent unless otherwise stated
^ Total percentage owned by respective parent and other affiliated companies

Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group
Part 1 - Organizational Chart

	Domiciliary Location	FEIN	NAIC Co. Code
American Financial Group, Inc.	OH	31-1544320	
Great American Financial Resources, Inc. ^	DE	06-1356481	
AAG Holding Company, Inc.	OH	31-1475936	
Great American Financial Statutory Trust IV	CT	58-646032	
Great American Life Insurance Company *	OH	13-1935920	63312
Aerielle IP Holdings, LLC ^	OH	45-2969767	
Aerielle, LLC ^	DE	26-4391696	
Annuity Investors Life Insurance Company *	OH	31-1021738	93661
Bay Bridge Marina Hemingway's Restaurant, LLC (85%)	MD	27-4078277	
Bay Bridge Marina Management, LLC (85%)	MD	27-0513333	
Brothers Management, LLC (99%)	FL	20-1246122	
FT Liquidation, LLC	OH	45-3988240	
GALIC - Bay Bridge Marina, LLC	MD	20-4604276	
GALIC - Sorrento, LLC ^	FL		
GALIC - Stoneleigh, LLC	FL	45-3829557	
GALIC Brothers, Inc. (80%)	OH	31-1391777	
GALIC Pointe, LLC ^	FL	45-1144095	
Manhattan National Holding Corporation	OH	26-3260520	
Manhattan National Life Insurance Company *	IL	45-0252531	67083
Skipjack Marina Corp.	MD	52-2179330	
United Teacher Associates, Ltd. ^	TX	74-2180806	
United Teacher Associates Insurance Company *	TX	58-0869673	63479
AAG Insurance Agency, Inc.	KY	31-1422717	
Ceres Group, Inc.	DE	34-1017531	
Ceres Administrators, L.L.C.	DE	34-1880408	
Ceres Sales, LLC	DE	34-1947043	
HealthMark Sales, LLC	DE	34-1920479	
Continental General Corporation	NE	47-0717079	
Continental General Insurance Company *	OH	47-0463747	71404
Continental Print & Photo Co.	NE	47-0562685	
QQAgency of Texas, Inc.	TX	34-1947042	
Great American Advisors, Inc.	OH	31-1395344	
Great American Holding, Inc.	OH	42-1575938	
Agricultural Services, LLC	OH	27-3062314	
United States Commodities Producers, LLC (75%)	MT	45-4110027	
United States Livestock Producers, LLC (75%)	NV	27-2354685	
Livestock Market Enhancement Risk Retention Group * ^	NV	27-4395897	14084
American Empire Surplus Lines Insurance Company *	DE	31-0912199	35351
American Empire Insurance Company *	OH	31-0973761	37990
American Empire Underwriters, Inc.	TX	59-1671722	
GAI Australia Pty Ltd	AU		
Great American International Insurance Limited *	IE		
Mid-Continent Casualty Company *	OH	73-0556513	23418
Mid-Continent Assurance Company *	OH	73-1406844	15380
Mid-Continent Excess and Surplus Insurance Company *	DE	38-3803661	13794
Mid-Continent Specialty Insurance Services, Inc.	OK	30-0571535	
Oklahoma Surety Company *	OH	73-0773259	23426
Premier International Insurance Company *	TC	98-0627464	

* Denotes insurer
@ Company affiliated but not owned
Participant in Lloyd's Syndicate 2468
Subsidiaries 100% owned by respective parent unless otherwise stated
^ Total percentage owned by respective parent and other affiliated companies

Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group
Part 1 - Organizational Chart

	Domiciliary Location	FEIN	NAIC Co. Code
American Financial Group, Inc.	OH	31-1544320	
Great American Insurance Company *	OH	31-0501234	16691
American Signature Underwriters, Inc.	OH	31-1463075	
Brothers Property Corporation (80%)	OH	59-2840291	
Brothers Le Pavillon, LLC	DE	20-5173494	
Brothers Le Pavillon (SPE), LLC	DE	20-5173589	
Brothers Pennsylvanian Corporation	PA	25-1754638	
Brothers Property Management Corporation	OH	59-2840294	
Crescent Centre Apartments ^	OH	20-4498054	
Crop Managers Insurance Agency, Inc.	KS	31-1277904	
Dempsey & Siders Agency, Inc.	OH	31-0589001	
Eden Park Insurance Brokers, Inc.	CA	31-1341668	
El Aguila, Compañía de Seguros, S.A. de C.V. *	MX		
Financiadora de Primas Condor, S.A. de C.V. (99%)	MX		
Farmers Crop Insurance Alliance, Inc.	KS	39-1404033	
FCIA Management Company, Inc.	NY	13-3628555	
Foreign Credit Insurance Association @	NY		
GAI Warranty Company	OH	31-1753938	
GAI Warranty Company of Florida	FL	31-1765544	
GAI Warranty Company of Canada Inc.	CN		
Global Premier Finance Company	OH	61-1329718	
Great American Agency of Texas, Inc.	TX	74-2693636	
Great American Alliance Insurance Company *	OH	95-1542353	26832
Great American Assurance Company *	OH	15-6020948	26344
Great American Casualty Insurance Company *	OH	61-0983091	39896
Great American Claims Services, Inc.	DE	31-1228726	
Great American Contemporary Insurance Company *	OH	36-4079497	10646
Great American E & S Insurance Company *	DE	31-0954439	37532
Great American Fidelity Insurance Company *	DE	31-1036473	41858
Great American Insurance Agency, Inc.	OH	31-1652643	
Great American Insurance Company of New York *	NY	13-5539046	22136
Great American Lloyd's Insurance Company * @	TX	31-0974853	38024
Great American Lloyd's, Inc.	TX	31-1073664	
Great American Management Services, Inc.	OH	31-0856644	
Great American Protection Insurance Company *	OH	31-1288778	38580
Great American Re Inc.	DE	31-0918893	
Great American Security Insurance Company *	OH	31-1209419	31135
Great American Spirit Insurance Company *	OH	31-1237970	33723
Insurance (GB) Limited *	GB		
Key Largo Group, Inc.	FL	59-1263251	
National Interstate Corporation (52.2%)	OH	34-1607394	
American Highways Insurance Agency, Inc.	OH	34-1899058	
Explorer RV Insurance Agency, Inc.	OH	31-1548235	
Hudson Indemnity, Ltd.	KY	98-0191335	
Hudson Management Group, Ltd.	VI	66-0660039	
National Interstate Insurance Agency, Inc.	OH	34-1607396	
Commercial For Hire Transportation Purchasing Group @	SC	36-4670968	
National Interstate Insurance Company *	OH	34-1607395	32620
National Interstate Insurance Company of Hawaii, Inc. *	OH	99-0345306	11051
Triumphe Casualty Company *	OH	95-3623282	41106
Vanliner Group, Inc.	DE	43-1415856	
TransProtection Service Company	MO	43-1254631	
Vanliner Insurance Company *	MO	86-0114294	21172
Vanliner Reinsurance Limited *	BM		
Safety Claims and Litigation Services, LLC	MT	20-5546054	
Penn Central U.K. Limited	GB		
Pinecrest Place LLC	FL	27-2226948	
PLLS Canada Insurance Brokers Inc. ^	CN	871850814	
Professional Risk Brokers, Inc.	IL	31-1293064	
Strategic Comp Holdings, L.L.C.	LA	72-1331800	
Strategic Comp Services, L.L.C.	LA	36-4517754	
Strategic Comp, L.L.C.	LA	32-0050970	
One East Fourth, Inc.	OH	31-0686194	
Pioneer Carpet Mills, Inc.	OH	31-0883227	
Superior NWVN of Ohio, Inc.	OH	31-1737792	
TEJ Holdings, Inc.	OH	31-1119320	
Three East Fourth, Inc.	OH	31-0728327	

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Participant in Lloyd's Syndicate 2468
Subsidiaries 100% owned by respective parent unless otherwise stated
^ Total percentage owned by respective parent and other affiliated companies

CONTINENTAL GENERAL INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
013	Members		31-1544320		0000944707	NYSE	American Financial Group, Inc.	OH	UIP		Ownership			
			31-6549738				American Financial Capital Trust II	DE	NIA	American Financial Group, Inc.	Ownership	100.000	American Financial Group, Inc.	
			16-6543606				American Financial Capital Trust III	DE	NIA	American Financial Group, Inc.	Ownership	100.000	American Financial Group, Inc.	
			16-6543609				American Financial Capital Trust IV	DE	NIA	American Financial Group, Inc.	Ownership	100.000	American Financial Group, Inc.	
			31-0996797				American Financial Enterprises, Inc.	CT	NIA	American Financial Group, Inc.	Ownership	100.000	American Financial Group, Inc.	
			31-0828578				American Money Management Corporation	OH	NIA	American Financial Group, Inc.	Ownership	100.000	American Financial Group, Inc.	
			27-1577326				American Real Estate Capital Company, LLC	OH	NIA	American Money Management Corporation	Ownership	80.000	American Financial Group, Inc.	
			27-2829629				MidMarket Capital Partners, LLC	DE	NIA	American Money Management Corporation	Ownership	65.000	American Financial Group, Inc.	
			41-2112001				APU Holding Company	OH	NIA	American Financial Group, Inc.	Ownership	100.000	American Financial Group, Inc.	
			23-6000765				American Premier Underwriters, Inc.	PA	NIA	APU Holding Company	Ownership	100.000	American Financial Group, Inc.	
			23-6297584				The Associates of the Jersey Company	NJ	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			37-1094159				Cal Coal, Inc.	IL	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			95-2802826				Great Southwest Corporation	DE	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			35-6001691				The Indianapolis Union Railway Company	IN	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			13-6400464				Lehigh Valley Railroad Company	PA	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			20-1548213				Magnolia Alabama Holdings, Inc.	DE	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			20-1574094				Magnolia Alabama Holdings LLC	AL	NIA	Magnolia Alabama Holdings, Inc.	Ownership	100.000	American Financial Group, Inc.	
							Michigan Oil & Gas Holdings, LLC	MI	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
							Ohio Oil & Gas Holdings, LLC	OH	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			13-6021353				The Owasco River Railway, Inc.	NY	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			31-1236926				PCC Real Estate, Inc.	NY	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			76-0080537				PCC Technical Industries, Inc.	DE	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			31-1388401				PCC Maryland Realty Corp.	MD	NIA	PCC Technical Industries, Inc.	Ownership	100.000	American Financial Group, Inc.	
			06-1209709				Penn Central Energy Management Company	DE	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			23-1537928				Penn Towers, Inc.	PA	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			23-6000766				Pennsylvania-Reading Seashore Lines	NJ	NIA	American Premier Underwriters, Inc.	Ownership	66.670	American Financial Group, Inc.	
			23-6207599				Pittsburgh and Cross Creek Railroad Company	PA	NIA	American Premier Underwriters, Inc.	Ownership	83.000	American Financial Group, Inc.	
			23-1707450				Terminal Realty Penn Co.	DC	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			23-1675796				Waynesburg Southern Railroad Company	PA	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
							GAI Insurance Company, Ltd.	BM	IA	APU Holding Company	Ownership	100.000	American Financial Group, Inc.	
			31-1446308				Hangar Acquisition Corp.	OH	NIA	APU Holding Company	Ownership	100.000	American Financial Group, Inc.	
							Lease & Loan Insurance Services Limited	GB	NIA	APU Holding Company	Ownership	100.000	American Financial Group, Inc.	
							Premier Lease & Loan Services Insurance Agency, Inc.	WA	NIA	APU Holding Company	Ownership	100.000	American Financial Group, Inc.	
			91-1242743				Premier Lease & Loan Services of Canada, Inc.	WA	NIA	APU Holding Company	Ownership	100.000	American Financial Group, Inc.	
			91-1508644											
0084	American Financial Group, Inc.	22179	95-2801326				Republic Indemnity Company of America	CA	IA	APU Holding Company	Ownership	100.000	American Financial Group, Inc.	

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0084.....	American Financial Group, Inc.....	43753.....	31-1054123				Republic Indemnity Company of California.....	CA.....	IA.....	Republic Indemnity Company of America.....	Ownership.....	...100.000	American Financial Group, Inc.....	
			31-1262960				Risico Management Corporation.....	DE.....	NIA.....	APU Holding Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	
			27-4521779				Atlas Building Company, LLC.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	...100.000	American Financial Group, Inc.....	
			31-0823725				Dixie Terminal Corporation.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	...100.000	American Financial Group, Inc.....	
			31-1733037				Flextech Holding Co., Inc.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	...100.000	American Financial Group, Inc.....	
			98-0606803				GAI Holding Bermuda Ltd.....	BM.....	NIA.....	American Financial Group, Inc.....	Ownership.....	...100.000	American Financial Group, Inc.....	
			98-0556144				GAI Indemnity, Ltd.....	GB.....	IA.....	GAI Holding Bermuda Ltd.....	Ownership.....	...100.000	American Financial Group, Inc.....	
							Marketform Group Limited.....	GB.....	NIA.....	GAI Holding Bermuda Ltd.....	Ownership.....	...100.000	American Financial Group, Inc.....	
							Marketform Holdings Limited.....	GB.....	NIA.....	Marketform Group Limited.....	Ownership.....	...100.000	American Financial Group, Inc.....	
							Caduceus Underwriting Limited.....	GB.....	IA.....	Marketform Holdings Limited.....	Ownership.....	...100.000	American Financial Group, Inc.....	
			98-0412245				Lavenham Underwriting Limited.....	GB.....	IA.....	Marketform Holdings Limited.....	Ownership.....	...100.000	American Financial Group, Inc.....	
							Marketform Limited.....	GB.....	NIA.....	Marketform Holdings Limited.....	Ownership.....	...100.000	American Financial Group, Inc.....	
							Gabinete Marketform SL.....	ES.....	NIA.....	Marketform Limited.....	Ownership.....	...100.000	American Financial Group, Inc.....	
							Marketform Australia Pty Limited.....	AU.....	NIA.....	Marketform Limited.....	Ownership.....	...100.000	American Financial Group, Inc.....	
							Studio Marketform SRL.....	IT.....	NIA.....	Marketform Limited.....	Ownership.....	...100.000	American Financial Group, Inc.....	
							Marketform Management Services Limited.....	GB.....	NIA.....	Marketform Holdings Limited.....	Ownership.....	...100.000	American Financial Group, Inc.....	
							Marketform Managing Agency Limited.....	GB.....	NIA.....	Marketform Holdings Limited.....	Ownership.....	...100.000	American Financial Group, Inc.....	
			98-0431601				Sampford Underwriting Limited.....	GB.....	IA.....	Marketform Holdings Limited.....	Ownership.....	...100.000	American Financial Group, Inc.....	
							Marketform Trust Company Limited.....	GB.....	NIA.....	Marketform Group Limited.....	Ownership.....	...100.000	American Financial Group, Inc.....	
			06-1356481				Great American Financial Resources, Inc.....	DE.....	UIP.....	American Financial Group, Inc.....	Ownership.....	...100.000	American Financial Group, Inc.....	1.....
			31-1475936				AAG Holding Company, Inc.....	OH.....	NIA.....	Great American Financial Resources, Inc.....	Ownership.....	...100.000	American Financial Group, Inc.....	
			58-646032..				Great American Financial Statutory Trust IV.....	CT.....	NIA.....	AAG Holding Company, Inc.....	Ownership.....	...100.000	American Financial Group, Inc.....	
			0084.....	63312.....			Great American Life Insurance Company.....	OH.....	IA.....	AAG Holding Company, Inc.....	Ownership.....	...100.000	American Financial Group, Inc.....	
			45-2969767				Aerielle IP Holdings, LLC.....	OH.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	...62.500	American Financial Group, Inc.....	2.....
			26-4391696				Aerielle, LLC.....	DE.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	...62.500	American Financial Group, Inc.....	2.....
			0084.....	93661.....			Annuity Investors Life Insurance Company.....	OH.....	IA.....	Great American Life Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	
			27-4078277				Bay Bridge Marina Hemingway's Restaurant, LLC..	MD.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	...85.000	American Financial Group, Inc.....	
			27-0513333				Bay Bridge Marina Management, LLC.....	MD.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	...85.000	American Financial Group, Inc.....	
			20-1246122				Brothers Management, LLC.....	FL.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	...99.000	American Financial Group, Inc.....	
			45-3988240				FT Liquidation, LLC.....	OH.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	
			20-4604276				GALIC - Bay Bridge Marina, LLC.....	MD.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	
			45-5565693				GALIC-Sorrento, LLC.....	FL.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	...65.000	American Financial Group, Inc.....	2.....
			45-3829557				GALIC - Stoneleigh, LLC.....	FL.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	
			31-1391777				GALIC Brothers, Inc.....	OH.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	...80.000	American Financial Group, Inc.....	
			45-1144095				GALIC Pointe, LLC.....	FL.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	...65.000	American Financial Group, Inc.....	2.....
			26-3260520				Manhattan National Holding Corporation.....	OH.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	

CONTINENTAL GENERAL INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
Q13.2	0084.....	American Financial Group, Inc.....	67083.....	45-0252531			Manhattan National Life Insurance Company.....	IL.....	IA.....	Manhattan National Holding Corporation.....	Ownership.....	...100.000	American Financial Group, Inc.....	
				52-2179330			Skipjack Marina Corp.....	MD.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	
				74-2180806			United Teacher Associates, Ltd.....	TX.....	NIA.....	AAG Holding Company, Inc.....	Ownership.....	...100.000	American Financial Group, Inc.....	1.....
	0084.....	American Financial Group, Inc.....	63479.....	58-0869673			United Teacher Associates Insurance Company.....	TX.....	IA.....	United Teacher Associates, Ltd.....	Ownership.....	...100.000	American Financial Group, Inc.....	
				31-1422717			AAG Insurance Agency, Inc.....	KY.....	NIA.....	Great American Financial Resources, Inc.....	Ownership.....	...100.000	American Financial Group, Inc.....	
				34-1017531			Ceres Group, Inc.....	DE.....	UIP.....	Great American Financial Resources, Inc.....	Ownership.....	...100.000	American Financial Group, Inc.....	
				34-1880408			Ceres Administrators, L.L.C.....	DE.....	NIA.....	Ceres Group, Inc.....	Ownership.....	...100.000	American Financial Group, Inc.....	
				34-1947043			Ceres Sales, LLC.....	DE.....	NIA.....	Ceres Group, Inc.....	Ownership.....	...100.000	American Financial Group, Inc.....	
				34-1920479			HealthMark Sales, LLC.....	DE.....	NIA.....	Ceres Sales, LLC.....	Ownership.....	...100.000	American Financial Group, Inc.....	
				47-0717079			Continental General Corporation.....	NE.....	UDP.....	Ceres Group, Inc.....	Ownership.....	...100.000	American Financial Group, Inc.....	
	0084.....	American Financial Group, Inc.....	71404.....	47-0463747			Continental General Insurance Company.....	OH.....		Continental General Corporation.....	Ownership.....	...100.000	American Financial Group, Inc.....	
				47-0562685			Continental Print & Photo Co.....	NE.....	NIA.....	Continental General Corporation.....	Ownership.....	...100.000	American Financial Group, Inc.....	
				34-1947042			QQAAgency of Texas, Inc.....	TX.....	NIA.....	Ceres Group, Inc.....	Ownership.....	...100.000	American Financial Group, Inc.....	
				31-1395344			Great American Advisors, Inc.....	OH.....	NIA.....	Great American Financial Resources, Inc.....	Ownership.....	...100.000	American Financial Group, Inc.....	
				42-1575938			Great American Holding, Inc.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	...100.000	American Financial Group, Inc.....	
				27-3062314			Agricultural Services, LLC.....	OH.....	NIA.....	Great American Holding, Inc.....	Ownership.....	...100.000	American Financial Group, Inc.....	
				45-4110027			Unites States Commodities Producers LLC.....	MT.....	NIA.....	Agricultural Services, LLC.....	Ownership.....	...75.000	American Financial Group, Inc.....	
	0084.....	American Financial Group, Inc.....	14084.....	27-4395897			Livestock Market Enhancement Risk Retention Group	NV.....	IA.....	United States Commodities Producers, LLC.....	Ownership.....	1.000	American Financial Group, Inc.....	2.....
				27-2354685			United States Livestock Producers, LLC.....	NV.....	NIA.....	Agricultural Services, LLC.....	Ownership.....	...75.000	American Financial Group, Inc.....	
	0084.....	American Financial Group, Inc.....	14084.....	27-4395897			Livestock Market Enhancement Risk Retention Group	NV.....	IA.....	United States Livestock Producers, LLC.....	Ownership.....	99.000	American Financial Group, Inc.....	2.....
	0084.....	American Financial Group, Inc.....	35351.....	31-0912199			American Empire Surplus Lines Insurance Company	DE.....	IA.....	Great American Holding, Inc.....	Ownership.....	...100.000	American Financial Group, Inc.....	
	0084.....	American Financial Group, Inc.....	37990.....	31-0973761			American Empire Insurance Company.....	OH.....	IA.....	American Empire Surplus Lines Insurance Company	Ownership.....	...100.000	American Financial Group, Inc.....	
				59-1671722			American Empire Underwriters, Inc.....	TX.....	NIA.....	American Empire Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	
							GAI Australia Pty Ltd.....	AU.....	NIA.....	Great American Holding, Inc.....	Ownership.....	...100.000	American Financial Group, Inc.....	
							Great American International Insurance Limited....	IE.....	IA.....	Great American Holding, Inc.....	Ownership.....	...100.000	American Financial Group, Inc.....	
	0084.....	American Financial Group, Inc.....	23418.....	73-0556513			Mid-Continent Casualty Company.....	OH.....	IA.....	Great American Holding, Inc.....	Ownership.....	...100.000	American Financial Group, Inc.....	
	0084.....	American Financial Group, Inc.....	15380.....	73-1406844			Mid-Continent Assurance Company.....	OH.....	IA.....	Mid-Continent Casualty Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	
	0084.....	American Financial Group, Inc.....	13794.....	38-3803661			Mid-Continent Excess and Surplus Insurance Company	DE.....	IA.....	Mid-Continent Casualty Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	
				30-0571535			Mid-Continent Specialty Insurance Services, Inc....	OK.....	NIA.....	Mid-Continent Casualty Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	
	0084.....	American Financial Group, Inc.....	23426.....	73-0773259			Oklahoma Surety Company.....	OH.....	IA.....	Mid-Continent Casualty Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	
				98-0627464			Premier International Insurance Company.....	TC.....	IA.....	Great American Holding, Inc.....	Ownership.....	...100.000	American Financial Group, Inc.....	
	0084.....	American Financial Group, Inc.....	16691.....	31-0501234			Great American Insurance Company.....	OH.....	IA.....	American Financial Group, Inc.....	Ownership.....	...100.000	American Financial Group, Inc.....	

CONTINENTAL GENERAL INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
Q13.3			45-2969767				Aerielle IP Holdings, LLC.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	...37.500	American Financial Group, Inc.....	2.....
			26-4391696				Aerielle, LLC.....	DE.....	NIA.....	Great American Insurance Company.....	Ownership.....	...37.500	American Financial Group, Inc.....	2.....
			31-1463075				American Signature Underwriters, Inc.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	.....
			59-2840291				Brothers Property Corporation.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	...80.000	American Financial Group, Inc.....	.....
			20-5173494				Brothers Le Pavillon, LLC.....	DE.....	NIA.....	Brothers Property Corporation.....	Ownership.....	...100.000	American Financial Group, Inc.....	.....
			20-5173589				Brothers Le Pavillon (SPE), LLC.....	DE.....	NIA.....	Brothers Le Pavillon, LLC.....	Ownership.....	...100.000	American Financial Group, Inc.....	.....
			25-1754638				Brothers Pennsylvanian Corporation.....	PA.....	NIA.....	Brothers Property Corporation.....	Ownership.....	...100.000	American Financial Group, Inc.....	.....
			59-2840294				Brothers Property Management Corporation.....	OH.....	NIA.....	Brothers Property Corporation.....	Ownership.....	...100.000	American Financial Group, Inc.....	.....
			20-4498054				Crescent Centre Apartments.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	1.....
			31-1277904				Crop Managers Insurance Agency, Inc.....	KS.....	NIA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	.....
			31-0589001				Dempsey & Siders Agency, Inc.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	.....
			31-1341668				Eden Park Insurance Brokers, Inc.....	CA.....	NIA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	.....
							El Aguila, Compañía de Seguros, S.A. de C.V.....	MX.....	IA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	.....
							Financiadora de Primas Condor, S.A. de C.V.....	MX.....	NIA.....	El Aguila, Compañía de Seguros, S.A. de C.V....	Ownership.....	...99.000	American Financial Group, Inc.....	.....
			39-1404033				Farmers Crop Insurance Alliance, Inc.....	KS.....	NIA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	.....
			13-3628555				FCIA Management Company, Inc.....	NY.....	NIA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	.....
							Foreign Credit Insurance Association.....	NY.....	OTH.....	Great American Insurance Company.....	Management.....	.....	American Financial Group, Inc.....	3.....
			31-1753938				GAI Warranty Company.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	.....
			31-1765544				GAI Warranty Company of Florida.....	FL.....	NIA.....	GAI Warranty Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	.....
							GAI Warranty Company of Canada Inc.....	CN.....	NIA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	.....
			45-5565693				GALIC-Sorrento, LLC.....	FL.....	DS.....	Great American Insurance Company.....	Ownership.....	...35.000	American Financial Group, Inc.....	2.....
			45-1144095				GALIC Pointe, LLC.....	FL.....	NIA.....	Great American Insurance Company.....	Ownership.....	...35.000	American Financial Group, Inc.....	2.....
			61-1329718				Global Premier Finance Company.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	.....
			74-2693636				Great American Agency of Texas, Inc.....	TX.....	NIA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	.....
	0084.....	American Financial Group, Inc.....	26832.....	95-1542353			Great American Alliance Insurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	.....
	0084.....	American Financial Group, Inc.....	26344.....	15-6020948			Great American Assurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	.....
	0084.....	American Financial Group, Inc.....	39896.....	61-0983091			Great American Casualty Insurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	.....
			31-1228726				Great American Claims Services, Inc.....	DE.....	NIA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	.....
	0084.....	American Financial Group, Inc.....	10646.....	36-4079497			Great American Contemporary Insurance Company	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	.....
	0084.....	American Financial Group, Inc.....	37532.....	31-0954439			Great American E & S Insurance Company.....	DE.....	IA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	.....
	0084.....	American Financial Group, Inc.....	41858.....	31-1036473			Great American Fidelity Insurance Company.....	DE.....	IA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	.....
			31-1652643				Great American Insurance Agency, Inc.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	.....
	0084.....	American Financial Group, Inc.....	22136.....	13-5539046			Great American Insurance Company of New York..	NY.....	IA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	.....
	0084.....	American Financial Group, Inc.....	38024.....	31-0974853			Great American Lloyd's Insurance Company.....	TX.....	IA.....	Great American Insurance Company.....	Other.....	.....	American Financial Group, Inc.....	4.....
			31-1073664				Great American Lloyd's, Inc.....	TX.....	NIA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	.....

CONTINENTAL GENERAL INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0084	American Financial Group, Inc.	38580	31-0856644				Great American Management Services, Inc.	OH	NIA	Great American Insurance Company	Ownership	100.000	American Financial Group, Inc.	
			31-1288778				Great American Protection Insurance Company	OH	IA	Great American Insurance Company	Ownership	100.000	American Financial Group, Inc.	
			31-0918893				Great American Re Inc.	DE	NIA	Great American Insurance Company	Ownership	100.000	American Financial Group, Inc.	
			31-1209419				Great American Security Insurance Company	OH	IA	Great American Insurance Company	Ownership	100.000	American Financial Group, Inc.	
0084	American Financial Group, Inc.	31135	31-1209419				Great American Spirit Insurance Company	OH	IA	Great American Insurance Company	Ownership	100.000	American Financial Group, Inc.	
0084	American Financial Group, Inc.	33723	31-1237970				Great American Spirit Insurance Company	OH	IA	Great American Insurance Company	Ownership	100.000	American Financial Group, Inc.	
							Insurance (GB) Limited	GB	IA	Great American Insurance Company	Ownership	100.000	American Financial Group, Inc.	
			59-1263251				Key Largo Group, Inc.	FL	NIA	Great American Insurance Company	Ownership	100.000	American Financial Group, Inc.	
			34-1607394		0001301106	NASDAQ	National Interstate Corporation	OH	NIA	Great American Insurance Company	Ownership	52.200	American Financial Group, Inc.	
			34-1899058				American Highways Insurance Agency, Inc.	OH	NIA	National Interstate Corporation	Ownership	100.000	American Financial Group, Inc.	
			31-1548235				Explorer RV Insurance Agency, Inc.	OH	NIA	National Interstate Corporation	Ownership	100.000	American Financial Group, Inc.	
			98-0191335				Hudson Indemnity, Ltd.	KY	IA	National Interstate Corporation	Ownership	100.000	American Financial Group, Inc.	
			66-0660039				Hudson Management Group, Ltd.	VI	NIA	National Interstate Corporation	Ownership	100.000	American Financial Group, Inc.	
			34-1607396				National Interstate Insurance Agency, Inc.	OH	NIA	National Interstate Corporation	Ownership	100.000	American Financial Group, Inc.	
							Commercial For Hire Transportation Purchasing Group	SC	NIA	National Interstate Insurance Agency, Inc.	Management		American Financial Group, Inc.	
0084	American Financial Group, Inc.	32620	34-1607395				National Interstate Insurance Company	OH	IA	National Interstate Corporation	Ownership	100.000	American Financial Group, Inc.	
							National Interstate Insurance Company of Hawaii, Inc.	OH	IA	National Interstate Insurance Company	Ownership	100.000	American Financial Group, Inc.	
0084	American Financial Group, Inc.	11051	99-0345306				Triumphe Casualty Company	OH	IA	National Interstate Insurance Company	Ownership	100.000	American Financial Group, Inc.	
0084	American Financial Group, Inc.	41106	95-3623282				Vanliner Group, Inc.	DE	NIA	National Interstate Insurance Company	Ownership	100.000	American Financial Group, Inc.	
			43-1415856				TransProtection Service Company	MO	NIA	Vanliner Group, Inc.	Ownership	100.000	American Financial Group, Inc.	
			43-1254631				Vanliner Insurance Company	MO	IA	Vanliner Group, Inc.	Ownership	100.000	American Financial Group, Inc.	
0084	American Financial Group, Inc.	21172	86-0114294				Vanliner Reinsurance Limited	BM	IA	Vanliner Group, Inc.	Ownership	100.000	American Financial Group, Inc.	
			20-5546054				Safety Claims and Litigation Services, LLC	MT	NIA	National Interstate Corporation	Ownership	100.000	American Financial Group, Inc.	
							Penn Central U.K. Limited	GB	NIA	Great American Insurance Company	Ownership	100.000	American Financial Group, Inc.	
			27-2226948				Pinecrest Place LLC	FL	NIA	Great American Insurance Company	Ownership	100.000	American Financial Group, Inc.	
			#####				PLLS Canada Insurance Brokers Inc	CN	NIA	Great American Insurance Company	Ownership	49.000	American Financial Group, Inc.	
			31-1293064				Professional Risk Brokers, Inc.	IL	NIA	Great American Insurance Company	Ownership	100.000	American Financial Group, Inc.	
			72-1331800				Strategic Comp Holdings, L.L.C.	LA	NIA	Great American Insurance Company	Ownership	100.000	American Financial Group, Inc.	
			36-4517754				Strategic Comp Services, L.L.C.	LA	NIA	Strategic Comp Holdings, L.L.C.	Ownership	100.000	American Financial Group, Inc.	
			32-0050970				Strategic Comp, L.L.C.	LA	NIA	Strategic Comp Holdings, L.L.C.	Ownership	100.000	American Financial Group, Inc.	
			31-0686194				One East Fourth, Inc.	OH	NIA	American Financial Group, Inc.	Ownership	100.000	American Financial Group, Inc.	
			31-0883227				Pioneer Carpet Mills, Inc.	OH	NIA	American Financial Group, Inc.	Ownership	100.000	American Financial Group, Inc.	
			31-1737792				Superior NWVN of Ohio, Inc.	OH	NIA	American Financial Group, Inc.	Ownership	100.000	American Financial Group, Inc.	
			31-1119320				TEJ Holdings, Inc.	OH	NIA	American Financial Group, Inc.	Ownership	100.000	American Financial Group, Inc.	
			31-0728327				Three East Fourth, Inc.	OH	NIA	American Financial Group, Inc.	Ownership	100.000	American Financial Group, Inc.	

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*

Asterisk	Explanation
1	Another affiliated company owns 1% or less of the shares.
2	The entity is owned by more than one company within the AFG Group.
3	Great American Insurance Company is the majority member of the Association
4	Beneficial interest and indirect control is established by trust agreements between Great American Insurance Company and each of the underwriters of the Company.

CONTINENTAL GENERAL INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanations:

1.
2.
3.
4.
5.
6.
7.

Bar Code:



CONTINENTAL GENERAL INSURANCE COMPANY
Overflow Page for Write-Ins

Additional Write-ins for Summary of Operations:

		1	2	3
		Current	Prior	Prior Year Ended
		Year to Date	Year to Date	December 31
08.304.	IRS Interest Refund.....		.33	
08.397.	Summary of remaining write-ins for Line 8.3.....	0	.33	0

CONTINENTAL GENERAL INSURANCE COMPANY
SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	714,490
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Current year change in encumbrances.....		
4. Total gain (loss) on disposals.....		749,055
5. Deduct amounts received on disposals.....		1,463,545
6. Total foreign exchange change in book/adjusted carrying value.....		
7. Deduct current year's other than temporary impairment recognized.....		
8. Deduct current year's depreciation.....		
9. Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....	0	0
10. Deduct total nonadmitted amounts.....		
11. Statement value at end of current period (Line 9 minus Line 10).....	0	0

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....	3,747,390	4,036,825
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....		
5. Unrealized valuation increase (decrease).....		
6. Total gain (loss) on disposals.....		
7. Deduct amounts received on disposals.....	323,016	289,435
8. Deduct amortization of premium and mortgage interest points and commitment fees.....		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest.....		
10. Deduct current year's other than temporary impairment recognized.....		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	3,424,374	3,747,390
12. Total valuation allowance.....		
13. Subtotal (Line 11 plus Line 12).....	3,424,374	3,747,390
14. Deduct total nonadmitted amounts.....		
15. Statement value at end of current period (Line 13 minus Line 14).....	3,424,374	3,747,390

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	3,614,571	3,703,129
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....		36
5. Unrealized valuation increase (decrease).....	(243,266)	90,361
6. Total gain (loss) on disposals.....		
7. Deduct amounts received on disposals.....		
8. Deduct amortization of premium and depreciation.....	2,492	4,919
9. Total foreign exchange change in book/adjusted carrying value.....		
10. Deduct current year's other than temporary impairment recognized.....		174,037
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	3,368,813	3,614,571
12. Deduct total nonadmitted amounts.....		
13. Statement value at end of current period (Line 11 minus Line 12).....	3,368,813	3,614,571

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year.....	205,291,571	183,121,897
2. Cost of bonds and stocks acquired.....	17,121,126	48,807,262
3. Accrual of discount.....	1,315,648	767,734
4. Unrealized valuation increase (decrease).....	198,797	(13,865)
5. Total gain (loss) on disposals.....	167,091	295,707
6. Deduct consideration for bonds and stocks disposed of.....	31,642,122	27,260,901
7. Deduct amortization of premium.....	244,780	402,844
8. Total foreign exchange change in book/adjusted carrying value.....		
9. Deduct current year's other than temporary impairment recognized.....	25,491	23,419
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	192,181,840	205,291,571
11. Deduct total nonadmitted amounts.....		
12. Statement value at end of current period (Line 10 minus Line 11).....	192,181,840	205,291,571

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

QSI02

	1	2	3	4	5	6	7	8
	Book/Adjusted Carrying Value Beginning of Current Quarter	Acquisitions During Current Quarter	Dispositions During Current Quarter	Non-Trading Activity During Current Quarter	Book/Adjusted Carrying Value End of First Quarter	Book/Adjusted Carrying Value End of Second Quarter	Book/Adjusted Carrying Value End of Third Quarter	Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a).....	163,606,698	19,466,692	24,899,458	1,296,649	162,174,510	163,606,698	159,470,581	166,054,726
2. Class 2 (a).....	47,311,414		5,070,262	17,188	46,879,462	47,311,414	42,258,340	41,951,775
3. Class 3 (a).....	1,486,864			528	1,486,342	1,486,864	1,487,392	1,993,145
4. Class 4 (a).....	3,233,305		605,045	(992,413)	3,761,072	3,233,305	1,635,847	2,975,417
5. Class 5 (a).....	261		12	(1)	335	261	248	
6. Class 6 (a).....								20,436
7. Total Bonds.....	215,638,542	19,466,692	30,574,777	321,951	214,301,721	215,638,542	204,852,408	212,995,499
PREFERRED STOCK								
8. Class 1.....								
9. Class 2.....								
10. Class 3.....								
11. Class 4.....								
12. Class 5.....								
13. Class 6.....								
14. Total Preferred Stock.....	0	0	0	0	0	0	0	0
15. Total Bonds and Preferred Stock.....	215,638,542	19,466,692	30,574,777	321,951	214,301,721	215,638,542	204,852,408	212,995,499

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation:
NAIC 1 \$.....14,867,718; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

SCHEDULE DA - PART 1

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year To Date	5 Paid for Accrued Interest Year To Date
9199999. Totals.....	14,867,718	XXX.....	14,867,718	1,024	.....

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	7,703,928	9,559,326
2. Cost of short-term investments acquired.....	59,554,840	83,614,610
3. Accrual of discount.....		
4. Unrealized valuation increase (decrease).....		
5. Total gain (loss) on disposals.....		
6. Deduct consideration received on disposals.....	52,391,050	85,470,008
7. Deduct amortization of premium.....		
8. Total foreign exchange change in book/adjusted carrying value.....		
9. Deduct current year's other than temporary impairment recognized.....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	14,867,718	7,703,928
11. Deduct total nonadmitted amounts.....		
12. Statement value at end of current period (Line 10 minus Line 11).....	14,867,718	7,703,928

Sch. DB-Pt A-Verification

NONE

Sch. DB-Pt B-Verification

NONE

Sch. DB-Pt C-Sn 1

NONE

Sch. DB-Pt C-Sn 2

NONE

Sch. DB-Verification

NONE

Sch. E-Verification

NONE

Sch. A-Pt 2

NONE

Sch. A-Pt 3

NONE

SCHEDULE B - PART 2

Showing all Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Actual Cost at Time of Acquisition	8 Additional Investment Made After Acquisition	9 Value of Land and Buildings
	2 City	3 State						

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Change in Book Value/Recorded Investment						14 Book Value/Recorded Investment Excluding Accrued Interest on Disposal	15 Consideration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	2 City	3 State					8 Unrealized Valuation Increase (Decrease)	9 Current Year's (Amortization)/ Accretion	10 Current Year's Other Than Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)	13 Total Foreign Exchange Change in Book Value					

Mortgages Closed by Repayment

2005-04-1128.....	Columbus.....	OH.....	.....	03/06/2006...	08/31/2012....	154,440	.....	.....	.....	.....	.....0	.....	.....154,440	154,440	.....	.....	.....0
0199999. Total - Mortgages Closed by Repayment.....						154,440	0	0	0	0	0	0	154,440	154,440	0	0	0

Mortgages With Partial Repayments

2005-03-1104.....	Lenexa.....	KS.....	.....	09/26/2005...	09/05/2012....	834	.....	.....	.....	.....	.....0	.....	.....834	834	.....	.....	.....0
2005-03-1106.....	Charlotte.....	NC.....	.....	10/03/2005...	09/13/2012....	551	.....	.....	.....	.....	.....0	.....	.....551	551	.....	.....	.....0
2005-03-1107.....	South Portland.....	ME.....	.....	10/17/2005...	08/31/2012....	74,417	.....	.....	.....	.....	.....0	.....	.....74,417	74,417	.....	.....	.....0
2005-03-1108.....	Albuquerque.....	NM.....	.....	10/28/2005...	09/06/2012....	931	.....	.....	.....	.....	.....0	.....	.....931	931	.....	.....	.....0
2005-03-1109.....	Albuquerque.....	NM.....	.....	11/04/2005...	09/06/2012....	1,549	.....	.....	.....	.....	.....0	.....	.....1,549	1,549	.....	.....	.....0
2005-03-1110.....	Albuquerque.....	NM.....	.....	11/04/2005...	09/06/2012....	999	.....	.....	.....	.....	.....0	.....	.....999	999	.....	.....	.....0
2005-03-1111.....	Concord.....	NC.....	.....	09/26/2005...	09/13/2012....	958	.....	.....	.....	.....	.....0	.....	.....958	958	.....	.....	.....0
2005-03-1113.....	Bakersfield.....	CA.....	.....	11/17/2005...	09/12/2012....	1,090	.....	.....	.....	.....	.....0	.....	.....1,090	1,090	.....	.....	.....0
2005-03-1115.....	Naples.....	FL.....	.....	11/02/2005...	09/05/2012....	1,656	.....	.....	.....	.....	.....0	.....	.....1,656	1,656	.....	.....	.....0
2005-03-1116.....	Escondido.....	CA.....	.....	11/30/2005...	08/31/2012....	1,109	.....	.....	.....	.....	.....0	.....	.....1,109	1,109	.....	.....	.....0
2005-03-1117.....	Naples.....	FL.....	.....	12/05/2005...	09/05/2012....	719	.....	.....	.....	.....	.....0	.....	.....719	719	.....	.....	.....0
2005-04-1118.....	Kansas City.....	MO.....	.....	12/05/2005...	08/29/2012....	1,904	.....	.....	.....	.....	.....0	.....	.....1,904	1,904	.....	.....	.....0
2005-04-1120.....	Prattville.....	AL.....	.....	12/21/2005...	09/07/2012....	3,192	.....	.....	.....	.....	.....0	.....	.....3,192	3,192	.....	.....	.....0
2005-04-1121.....	Shakopee.....	MN.....	.....	02/09/2006...	09/10/2012....	2,427	.....	.....	.....	.....	.....0	.....	.....2,427	2,427	.....	.....	.....0
2005-04-1122.....	Minneapolis.....	MN.....	.....	01/18/2006...	09/05/2012....	2,587	.....	.....	.....	.....	.....0	.....	.....2,587	2,587	.....	.....	.....0
2005-04-1123.....	Pocatello.....	ID.....	.....	02/01/2006...	09/06/2012....	1,940	.....	.....	.....	.....	.....0	.....	.....1,940	1,940	.....	.....	.....0
2005-04-1124.....	Tulsa.....	OK.....	.....	02/28/2006...	09/07/2012....	1,326	.....	.....	.....	.....	.....0	.....	.....1,326	1,326	.....	.....	.....0
2005-04-1125.....	Tulsa.....	OK.....	.....	03/17/2006...	09/06/2012....	901	.....	.....	.....	.....	.....0	.....	.....901	901	.....	.....	.....0
2005-04-1126.....	Columbus.....	OH.....	.....	03/02/2006...	09/05/2012....	1,425	.....	.....	.....	.....	.....0	.....	.....1,425	1,425	.....	.....	.....0
2005-04-1127.....	Quicy.....	MA.....	.....	03/16/2006...	09/05/2012....	2,621	.....	.....	.....	.....	.....0	.....	.....2,621	2,621	.....	.....	.....0
0299999. Total - Mortgages With Partial Repayments.....						103,137	0	0	0	0	0	0	103,137	103,137	0	0	0
0599999. Total Mortgages.....						257,577	0	0	0	0	0	0	257,577	257,577	0	0	0

QEO2

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1	2	Location		5	6	7	8	9	10	11	12	13
		3	4									
CUSIP Identification	Name or Description	City	State	Name of Vendor or General Partner	NAIC Desig- nation	Date Originally Acquired	Type and Strategy	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Amount of Encumbrances	Commitment for Additional Investment	Percentage of Ownership

NONE

QE03

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1	2	Location		5	6	7	8	Changes in Book/Adjusted Carrying Value						15	16	17	18	19	20
		3	4					9	10	11	12	13	14						
CUSIP Identification	Name or Description	City	State	Name of Purchaser or Nature of Disposal	Date Originally Acquired	Disposal Date	Book/Adjusted Carrying Value Less Encumbrances, Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in B./A.C.V (9+10-11+12)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value Less Encumbrances on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Investment Income

NONE

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
Bonds - Industrial and Miscellaneous									
227170 AD 9	CRNN 2012-2A A ABS 3.81 09/18/2027	R.....	...09/20/2012	WELLS FARGO BROKERAGE.....		999,582	1,000,000		1FE.....
3899999.	Total - Bonds - Industrial & Miscellaneous.....					999,582	1,000,000	0	XXX.....
8399997.	Total - Bonds - Part 3.....					999,582	1,000,000	0	XXX.....
8399999.	Total - Bonds.....					999,582	1,000,000	0	XXX.....
9999999.	Total - Bonds, Preferred and Common Stocks.....					999,582	XXX.....	0	XXX.....

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2		3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
											11	12	13	14	15							
CUSIP Identification	Description		F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Desig- nation or Market Indicator (a)

Bonds - U.S. Government

QE05

3128GL	WV	0		07/15/2012	MBS Paydown 0.01081185		947	947	941	936		11		11		947			0	33	07/01/2016	1
3128GL	WV	0		08/15/2012	MBS Paydown 0.0105218		725	725	721	717		9		9		725			0	29	07/01/2016	1
3128GL	WV	0		09/15/2012	MBS Paydown 0.01023162		725	725	721	717		9		9		725			0	33	07/01/2016	1
31298W	FC	4		07/15/2012	MBS Paydown 0.0970688		614	614	628	614		(1)		(1)		614			0	25	10/01/2031	1
31298W	FC	4		08/15/2012	MBS Paydown 0.09146432		14,269	14,269	14,595	14,625		(356)		(356)		14,269			0	666	10/01/2031	1
31298W	FC	4		09/15/2012	MBS Paydown 0.09123312		589	589	602	589		(1)		(1)		589			0	31	10/01/2031	1
31388T	QZ	9		07/25/2012	MBS Paydown 0.01534669		65	65	67	66		(1)		(1)		65			0	3	01/01/2032	1
31388T	QZ	9		08/25/2012	MBS Paydown 0.015314		65	65	67	67		(1)		(1)		65			0	3	01/01/2032	1
31388T	QZ	9		09/25/2012	MBS Paydown 0.01528109		66	66	67	67		(1)		(1)		66			0	3	01/01/2032	1
31389C	FZ	7		07/25/2012	MBS Paydown 0.01999386		155	156	162	160		(5)		(5)		155			0	6	12/01/2031	1
31389C	FZ	7		08/25/2012	MBS Paydown 0.01993741		171	171	178	176		(5)		(5)		171			0	7	12/01/2031	1
31389C	FZ	7		09/25/2012	MBS Paydown 0.01988521		158	158	165	163		(5)		(5)		158			0	8	12/01/2031	1
31389N	N7	6		07/25/2012	MBS Paydown 0.02224154		336	336	334	334		3		3		336			0	12	01/01/2032	1
31389N	N7	6		08/25/2012	MBS Paydown 0.02217419		338	338	335	335		3		3		338			0	13	01/01/2032	1
31389N	N7	6		09/25/2012	MBS Paydown 0.02210643		340	340	337	337		3		3		340			0	15	01/01/2032	1
36203R	TF	6		07/15/2012	MBS Paydown 0.03483615		167	167	174	171		(4)		(4)		167			0	8	05/15/2023	1
36203R	TF	6		08/15/2012	MBS Paydown 0.03466924		168	168	176	172		(4)		(4)		168			0	9	05/15/2023	1
36203R	TF	6		09/15/2012	MBS Paydown 0.03450114		169	169	177	173		(4)		(4)		169			0	10	05/15/2023	1
36204C	J6	9		07/15/2012	MBS Paydown 0.00810608		151	151	155	153		(1)		(1)		151			0	6	01/15/2024	1
36204C	J6	9		08/15/2012	MBS Paydown 0.00795057		152	152	156	154		(2)		(2)		152			0	7	01/15/2024	1
36204C	J6	9		09/15/2012	MBS Paydown 0.00779409		153	153	157	155		(2)		(2)		153			0	8	01/15/2024	1
36204H	EF	3		07/15/2012	MBS Paydown 0.03498994		217	217	220	218		(1)		(1)		217			0	8	12/15/2023	1
36204H	EF	3		08/15/2012	MBS Paydown 0.03476729		218	218	221	219		(1)		(1)		218			0	9	12/15/2023	1
36204H	EF	3		09/15/2012	MBS Paydown 0.03445826		303	303	307	304		(1)		(1)		303			0	15	12/15/2023	1
36205C	FH	8		07/15/2012	MBS Paydown 0.00692006		34	34	34	34				0		34			0	1	02/15/2024	1
36205C	FH	8		08/15/2012	MBS Paydown 0.00688694		34	34	35	34				0		34			0	1	02/15/2024	1
36205C	FH	8		09/15/2012	MBS Paydown 0.00685238		35	35	36	36				0		35			0	2	02/15/2024	1
36205C	KY	5		07/15/2012	MBS Paydown 0.03324152		350	350	362	356		(6)		(6)		350			0	15	05/15/2024	1
36205C	KY	5		08/15/2012	MBS Paydown 0.03305959		372	372	385	378		(6)		(6)		372			0	19	05/15/2024	1
36205C	KY	5		09/15/2012	MBS Paydown 0.03287656		375	375	388	381		(6)		(6)		375			0	21	05/15/2024	1
36205F	YX	5		07/15/2012	MBS Paydown 0.01473864		318	318	332	324		(6)		(6)		318			0	15	10/15/2024	1
36205F	YX	5		08/15/2012	MBS Paydown 0.0144907		253	253	264	257		(5)		(5)		253			0	13	10/15/2024	1
36205F	YX	5		09/15/2012	MBS Paydown 0.01443154		60	60	63	61		(1)		(1)		60			0	4	10/15/2024	1
36205P	5J	6		07/15/2012	MBS Paydown 0.00767272		70	70	73	72		(2)		(2)		70			0	3	08/15/2024	1
36205P	5J	6		08/15/2012	MBS Paydown 0.00761191		60	60	62	61		(1)		(1)		60			0	3	08/15/2024	1

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2		3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
											11	12	13	14	15							
CUSIP Identification	Description		F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Desig- nation or Market Indicator (a)

QE05.1

36205P	5J	6	GNSF 396949 PT 8.0	8/15/2024	09/15/2012	MBS Paydown 0.00755521	56	56	58	57	(1)	(1)	56	0	3	08/15/2024	1	
36206A	HZ	9	GNSF 405348 PT 8.00	11/15/2024	07/15/2012	MBS Paydown 0.0223675	126	126	132	129	(3)	(3)	126	0	6	11/15/2024	1	
36206A	HZ	9	GNSF 405348 PT 8.00	11/15/2024	08/15/2012	MBS Paydown 0.02224724	123	123	128	126	(3)	(3)	123	0	7	11/15/2024	1	
36206A	HZ	9	GNSF 405348 PT 8.00	11/15/2024	09/15/2012	MBS Paydown 0.02212613	124	124	129	126	(3)	(3)	124	0	7	11/15/2024	1	
36209C	6Y	7	GNSF 468087 PT 7.0	7/15/2028	07/15/2012	MBS Paydown 0.02178574	147	147	150	149	(2)	(2)	147	0	6	07/15/2028	1	
36209C	6Y	7	GNSF 468087 PT 7.0	7/15/2028	08/15/2012	MBS Paydown 0.0206418	2,265	2,265	2,322	2,299	(34)	(34)	2,265	0	106	07/15/2028	1	
36209C	6Y	7	GNSF 468087 PT 7.0	7/15/2028	09/15/2012	MBS Paydown 0.02057773	127	127	130	129	(2)	(2)	127	0	7	07/15/2028	1	
36209U	AE	6	GNSF 481605 PT 7.0	7/15/2029	07/15/2012	MBS Paydown 0.01233301	30	30	30	30			30	0	1	07/15/2029	1	
36209U	AE	6	GNSF 481605 PT 7.0	7/15/2029	08/15/2012	MBS Paydown 0.01230264	30	30	30	30			30	0	1	07/15/2029	1	
36209U	AE	6	GNSF 481605 PT 7.0	7/15/2029	09/15/2012	MBS Paydown 0.01227207	31	31	30	30			31	0	2	07/15/2029	1	
36224T	NQ	9	GNSF 337999 PT 7.0	3/15/2023	07/15/2012	MBS Paydown 0.02470271	375	375	385	379	(4)	(4)	375	0	15	03/15/2023	1	
36224T	NQ	9	GNSF 337999 PT 7.0	3/15/2023	08/15/2012	MBS Paydown 0.02451026	377	377	387	381	(4)	(4)	377	0	18	03/15/2023	1	
36224T	NQ	9	GNSF 337999 PT 7.0	3/15/2023	09/15/2012	MBS Paydown 0.02431668	379	379	390	384	(4)	(4)	379	0	20	03/15/2023	1	
36225B	PV	4	GNSF 781336 PT 6.00	10/15/2031	07/15/2012	MBS Paydown 0.06456159	1,370	1,370	1,395	1,375	(5)	(5)	1,370	0	48	10/15/2031	1	
36225B	PV	4	GNSF 781336 PT 6.00	10/15/2031	08/15/2012	MBS Paydown 0.0636485	1,915	1,915	1,949	1,922	(8)	(8)	1,915	0	77	10/15/2031	1	
36225B	PV	4	GNSF 781336 PT 6.00	10/15/2031	09/15/2012	MBS Paydown 0.06231738	2,791	2,791	2,842	2,804	(13)	(13)	2,791	0	126	10/15/2031	1	
36241K	BU	1	GNSF 781851 PT 7.50	12/15/2028	07/15/2012	MBS Paydown 0.21908165	221	221	215	215	6	6	221	0	10	12/15/2028	1	
36241K	BU	1	GNSF 781851 PT 7.50	12/15/2028	08/15/2012	MBS Paydown 0.21627776	272	272	264	265	7	7	272	0	14	12/15/2028	1	
36241K	BU	1	GNSF 781851 PT 7.50	12/15/2028	09/15/2012	MBS Paydown 0.21425081	197	197	191	191	5	5	197	0	11	12/15/2028	1	
478045	AA	5	TVA JOHN SEVIER COMB 4.626	01/15/2042	07/15/2012	Sinking Fund Redemption 100.0	6,510	6,510	6,510	6,510			6,510	0	149	01/15/2042	1FE	
0599999.	Total - Bonds - U.S. Government						40,688	40,688	41,364	41,147	0	(459)	0	(459)	0	1,698	XXX	XXX

Bonds - U.S. Special Revenue and Special Assessment

31340Y	FN	4	FHR 19 F PAC 8.50	3/15/20	.....	07/15/2012	MBS Paydown 0.02226513	.....	.....302	302	312	299	.....	.....3	.....	.....3	.....	.....302	.....	.....	.....0	16	03/15/2020	1.....
31340Y	FN	4	FHR 19 F PAC 8.50	3/15/20	.....	08/15/2012	MBS Paydown 0.02174561	.....	.....520	520	537	514	.....	.....5	.....	.....5	.....	.....520	.....	.....	.....0	33	03/15/2020	1.....
31340Y	FN	4	FHR 19 F PAC 8.50	3/15/20	.....	09/15/2012	MBS Paydown 0.02142957	.....	.....316	316	327	313	.....	.....3	.....	.....3	.....	.....316	.....	.....	.....0	20	03/15/2020	1.....
31392E	4T	4	FNR 2002-72 DB SEQ 4.50	11/25/2017	.....	07/25/2012	MBS Paydown 0.2086299	.....	.....7,566	7,566	7,315	7,544	.....	.....22	.....	.....22	.....	.....7,566	.....	.....	.....0	199	11/25/2017	1.....
31392E	4T	4	FNR 2002-72 DB SEQ 4.50	11/25/2017	.....	08/25/2012	MBS Paydown 0.20245003	.....	.....5,995	5,994	5,795	5,973	.....	.....21	.....	.....21	.....	.....5,995	.....	.....	.....0	180	11/25/2017	1.....
31392E	4T	4	FNR 2002-72 DB SEQ 4.50	11/25/2017	.....	09/25/2012	MBS Paydown 0.19514567	.....	.....7,085	7,085	6,850	7,057	.....	.....28	.....	.....28	.....	.....7,085	.....	.....	.....0	239	11/25/2017	1.....
31393Q	YC	0	FHR 2611 UH SEQ 4.50	5/15/2018	.....	07/15/2012	MBS Paydown 0.60554493	.....	.....27,748	27,748	25,771	27,286	.....	.....462	.....	.....462	.....	.....27,748	.....	.....	.....0	728	05/15/2018	1.....
31393Q	YC	0	FHR 2611 UH SEQ 4.50	5/15/2018	.....	08/15/2012	MBS Paydown 0.58546921	.....	.....26,098	26,098	24,239	25,661	.....	.....438	.....	.....438	.....	.....26,098	.....	.....	.....0	783	05/15/2018	1.....
31393Q	YC	0	FHR 2611 UH SEQ 4.50	5/15/2018	.....	09/15/2012	MBS Paydown 0.55936644	.....	.....33,934	33,934	31,516	33,279	.....	.....655	.....	.....655	.....	.....33,934	.....	.....	.....0	1,145	05/15/2018	1.....
31393V	MS	7	FHR 2628 AD NSJ ZX 4.0	6/15/2018	.....	07/15/2012	MBS Paydown 0.17286294	.....	.....9,372	9,372	9,618	9,516	.....	.....(144)	.....	.....(144)	.....	.....9,372	.....	.....	.....0	219	06/15/2018	1.....
31393V	MS	7	FHR 2628 AD NSJ ZX 4.0	6/15/2018	.....	08/15/2012	MBS Paydown 0.1670037	.....	.....7,617	7,617	7,817	7,734	.....	.....(117)	.....	.....(117)	.....	.....7,617	.....	.....	.....0	203	06/15/2018	1.....
31393V	MS	7	FHR 2628 AD NSJ ZX 4.0	6/15/2018	.....	09/15/2012	MBS Paydown 0.15698938	.....	.....13,019	13,019	13,361	13,219	.....	.....(201)	.....	.....(201)	.....	.....13,019	.....	.....	.....0	390	06/15/2018	1.....
31393Y	Q6	5	FNR 2004-46 WB SEQ 4.50	1/25/2018	.....	07/25/2012	MBS Paydown 0.09666062	.....	.....44,705	44,705	41,744	44,013	.....	.....693	.....	.....693	.....	.....44,705	.....	.....	.....0	1,174	01/25/2018	1.....
31393Y	Q6	5	FNR 2004-46 WB SEQ 4.50	1/25/2018	.....	08/25/2012	MBS Paydown 0.06457318	.....	.....41,714	41,714	38,950	40,987	.....	.....726	.....	.....726	.....	.....41,714	.....	.....	.....0	1,251	01/25/2018	1.....

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2		3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
											11	12	13	14	15							
CUSIP Identification	Description		F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Desig- nation or Market Indicator (a)

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31393Y	Q6	5	FNR 2004-46 WB SEQ 4.50 1/25/2018.....	09/25/2012	MBS Paydown 0.02863897.....		46,714	46,714	43,620	45,780		934		934		46,714			0	1,577	01/25/2018	1.....
31394H	LY	5	FHR 2663 BC SEQ 4.0 8/15/2018.....	07/15/2012	MBS Paydown 0.89159258.....		33,866	33,866	29,702	32,352	.....	.....1,514	.....	.....1,514	.....	.....33,866	.....	.....	.....0	790	08/15/2018	1.....
31394H	LY	5	FHR 2663 BC SEQ 4.0 8/15/2018.....	08/15/2012	MBS Paydown 0.86438866.....		35,365	35,365	31,016	33,782	.....	.....1,583	.....	.....1,583	.....	.....35,365	.....	.....	.....0	943	08/15/2018	1.....
31394H	LY	5	FHR 2663 BC SEQ 4.0 8/15/2018.....	09/15/2012	MBS Paydown 0.83662032.....		36,099	36,099	31,660	34,481	.....	.....1,618	.....	.....1,618	.....	.....36,099	.....	.....	.....0	1,083	08/15/2018	1.....
31394J	YA	9	FHR 2697 LG SEQ 4.50 10/15/2023.....	07/15/2012	MBS Paydown 0.7790623.....		43,956	43,956	39,725	41,598	.....	.....2,358	.....	.....2,358	.....	.....43,956	.....	.....	.....0	1,154	10/15/2023	1.....
31394J	YA	9	FHR 2697 LG SEQ 4.50 10/15/2023.....	08/15/2012	MBS Paydown 0.75400608.....		40,591	40,591	36,684	38,411	.....	.....2,180	.....	.....2,180	.....	.....40,591	.....	.....	.....0	1,218	10/15/2023	1.....
31394J	YA	9	FHR 2697 LG SEQ 4.50 10/15/2023.....	09/15/2012	MBS Paydown 0.72701344.....		43,728	43,728	39,519	41,377	.....	.....2,351	.....	.....2,351	.....	.....43,728	.....	.....	.....0	1,476	10/15/2023	1.....
31394K	BC	7	FHR 2690 DK SEQ 4.0 10/15/2018.....	07/15/2012	MBS Paydown 0.75410247.....		34,241	34,241	31,293	33,163	.....	.....1,078	.....	.....1,078	.....	.....34,241	.....	.....	.....0	799	10/15/2018	1.....
31394K	BC	7	FHR 2690 DK SEQ 4.0 10/15/2018.....	08/15/2012	MBS Paydown 0.72577938.....		36,820	36,820	33,650	35,658	.....	.....1,162	.....	.....1,162	.....	.....36,820	.....	.....	.....0	982	10/15/2018	1.....
31394K	BC	7	FHR 2690 DK SEQ 4.0 10/15/2018.....	09/15/2012	MBS Paydown 0.69412474.....		41,151	41,151	37,608	39,850	.....	.....1,301	.....	.....1,301	.....	.....41,151	.....	.....	.....0	1,235	10/15/2018	1.....
31394M	JG	6	FHR 2721 PD PAC 5.0 4/15/2021.....	07/15/2012	MBS Paydown 0.05831789.....		44,754	44,754	44,776	44,628	.....	.....126	.....	.....126	.....	.....44,754	.....	.....	.....0	1,305	04/15/2021	1.....
31394M	JG	6	FHR 2721 PD PAC 5.0 4/15/2021.....	08/15/2012	MBS Paydown 0.02337495.....		45,426	45,426	45,449	45,248	.....	.....178	.....	.....178	.....	.....45,426	.....	.....	.....0	1,514	04/15/2021	1.....
31394M	JG	6	FHR 2721 PD PAC 5.0 4/15/2021.....	09/15/2012	MBS Paydown 0.0.....		30,387	30,387	30,403	30,123	.....	.....265	.....	.....265	.....	.....30,387	.....	.....	.....0	1,140	04/15/2021	1.....
31394Y	LP	7	FHR 2802 BC SEQ 5.0 5/15/2019.....	07/15/2012	MBS Paydown 0.72434411.....		30,452	30,452	28,630	29,776	.....	.....676	.....	.....676	.....	.....30,452	.....	.....	.....0	888	05/15/2019	1.....
31394Y	LP	7	FHR 2802 BC SEQ 5.0 5/15/2019.....	08/15/2012	MBS Paydown 0.70071343.....		30,720	30,720	28,881	30,035	.....	.....684	.....	.....684	.....	.....30,720	.....	.....	.....0	1,024	05/15/2019	1.....
31394Y	LP	7	FHR 2802 BC SEQ 5.0 5/15/2019.....	09/15/2012	MBS Paydown 0.67359836.....		35,250	35,250	33,140	34,462	.....	.....788	.....	.....788	.....	.....35,250	.....	.....	.....0	1,322	05/15/2019	1.....
31395A	3B	9	FHR 2805 DH SEQ 4.50 12/15/2017.....	07/15/2012	MBS Paydown 0.31171725.....		184,528	184,528	169,607	180,280	.....	.....4,248	.....	.....4,248	.....	.....184,528	.....	.....	.....0	4,844	12/15/2017	1.....
31395A	3B	9	FHR 2805 DH SEQ 4.50 12/15/2017.....	08/15/2012	MBS Paydown 0.21493933.....		125,811	125,811	115,638	122,793	.....	.....3,018	.....	.....3,018	.....	.....125,811	.....	.....	.....0	3,774	12/15/2017	1.....
31395A	3B	9	FHR 2805 DH SEQ 4.50 12/15/2017.....	09/15/2012	MBS Paydown 0.14092897.....		96,213	96,213	88,434	93,814	.....	.....2,400	.....	.....2,400	.....	.....96,213	.....	.....	.....0	3,247	12/15/2017	1.....
31395A	ZP	3	FHR 2823 EL SEQ 4.5 5/15/2018.....	07/15/2012	MBS Paydown 0.22210037.....		30,909	30,909	29,154	30,549	.....	.....360	.....	.....360	.....	.....30,909	.....	.....	.....0	811	05/15/2018	1.....
31395A	ZP	3	FHR 2823 EL SEQ 4.5 5/15/2018.....	08/15/2012	MBS Paydown 0.19082464.....		40,658	40,658	38,349	40,123	.....	.....536	.....	.....536	.....	.....40,658	.....	.....	.....0	1,220	05/15/2018	1.....
31395A	ZP	3	FHR 2823 EL SEQ 4.5 5/15/2018.....	09/15/2012	MBS Paydown 0.16554875.....		32,859	32,859	30,992	32,409	.....	.....450	.....	.....450	.....	.....32,859	.....	.....	.....0	1,109	05/15/2018	1.....
31395M	RP	6	FHR 2933 BC PAC 5.50 7/15/2017.....	07/15/2012	MBS Paydown 0.69609791.....		33,883	33,883	34,878	33,901	.....	.....(18)	.....	.....(18)	.....	.....33,883	.....	.....	.....0	1,087	07/15/2017	1.....
31395M	RP	6	FHR 2933 BC PAC 5.50 7/15/2017.....	08/15/2012	MBS Paydown 0.66660938.....		38,335	38,335	39,461	38,392	.....	.....(57)	.....	.....(57)	.....	.....38,335	.....	.....	.....0	1,406	07/15/2017	1.....
31395M	RP	6	FHR 2933 BC PAC 5.50 7/15/2017.....	09/15/2012	MBS Paydown 0.63379454.....		42,659	42,659	43,912	42,756	.....	.....(97)	.....	.....(97)	.....	.....42,659	.....	.....	.....0	1,760	07/15/2017	1.....
3199999.			Total - Bonds - U.S. Special Revenue & Assessment.....				1,461,366	1,461,366	1,370,333	1,429,136	0	32,230	0	32,230	0	1,461,366	0	0	0	44,288	XXX...	XXX...

Bonds - Industrial and Miscellaneous

00173P	AA	3	AMMC 2005-4A A CLO FLT 03/25/17.....	R.. 09/25/2012	MBS Paydown 0.927531336.....		54,850	54,850	51,902	52,146	.....	.....2,705	.....	.....2,705	.....	.....54,850	.....	.....	.....0	321	03/25/2017	1FE.....
00206R	AZ	5	AT&T INC 3.875 08/15/2021.....	08/31/2012	Reinsurance Intercompany Balance.....		997,303	1,000,000	997,050	997,138	.....	.....165	.....	.....165	.....	.....997,303	.....	.....	.....0	40,149	08/15/2021	1FE.....
006346	AK	6	ADMSO 2010-1 A ABS 5.438 12/20/2040.....	07/20/2012	MBS Paydown 0.976683078.....		1,642	1,642	1,642	1,642	.....	.....	.....	.....0	.....	.....1,642	.....	.....	.....0	52	12/20/2040	1FE.....
006346	AK	6	ADMSO 2010-1 A ABS 5.438 12/20/2040.....	08/20/2012	MBS Paydown 0.97504104.....		1,642	1,642	1,642	1,642	.....	.....	.....	.....0	.....	.....1,642	.....	.....	.....0	59	12/20/2040	1FE.....
006346	AK	6	ADMSO 2010-1 A ABS 5.438 12/20/2040.....	09/20/2012	MBS Paydown 0.973399003.....		1,642	1,642	1,642	1,642	.....	.....	.....	.....0	.....	.....1,642	.....	.....	.....0	67	12/20/2040	1FE.....
05948X	L9	0	BOAMS 2003-10 1B1 SUB 5.50 1/25/34.....	07/25/2012	MBS Paydown 0.49544687.....		16,913	16,913	16,970	16,115	.....	.....798	.....	.....798	.....	.....16,913	.....	.....	.....0	543	01/25/2034	1FM....
05948X	L9	0	BOAMS 2003-10 1B1 SUB 5.50 1/25/34.....	08/25/2012	MBS Paydown 0.48529344.....		21,738	21,738	21,812	20,714	.....	.....1,025	.....	.....1,025	.....	.....21,739	.....	.....	.....0	797	01/25/2034	1FM....
05948X	L9	0	BOAMS 2003-10 1B1 SUB 5.50 1/25/34.....	09/25/2012	MBS Paydown 0.46555712.....		42,255	42,255	42,398	40,263	.....	.....1,993	.....	.....1,993	.....	.....42,255	.....	.....	.....0	1,743	01/25/2034	1FM....
07387B	CJ	0	BSCMS 2005-TOP20 A3 SEQ CSTR 10/12/42.....	08/12/2012	MBS Paydown 0.843724579.....		625,102	625,102	527,430	577,456	.....	.....47,646	.....	.....47,646	.....	.....625,102	.....	.....	.....0	21,760	10/12/2042	1FM....

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2		3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
											11	12	13	14	15							
CUSIP Identification	Description		F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Desig- nation or Market Indicator (a)

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07387B	CJ	0	BSCMS 2005-TOP20 A3 SEQ CSTR 10/12/42.....		09/12/2012	MBS Paydown 0.687277354.....		625,789	625,789	528,010	538,122		87,667		87,667		625,789			0	24,546	10/12/2042	1FM.....
07388R	AC	1	BSCMS 2007-PW15 A3 SEQ 5.309 02/44.....	.....	08/11/2012	MBS Paydown 0.568313479.....	.....	.....476,916	476,916	463,651	471,687	.....	.....5,228	.....	.....5,228	.....	.....476,916	.....	.....	.....0	16,880	02/11/2044	1FM.....
07388R	AC	1	BSCMS 2007-PW15 A3 SEQ 5.309 02/44.....	.....	09/11/2012	MBS Paydown 0.555526225.....	.....	.....25,575	25,575	24,863	25,294	.....	.....280	.....	.....280	.....	.....25,575	.....	.....	.....0	1,018	02/11/2044	1FM.....
09247X	AH	4	BLACKROCK INC 4.25 05/24/2021.....	.....	08/31/2012	Reinsurance Intercompany Balance	.....	.....1,041,243	1,000,000	1,045,010	1,043,886	.....	.....(2,643)	.....	.....(2,643)	.....	.....1,041,243	.....	.....	.....0	32,701	05/24/2021	1FE.....
124857	AE	3	CBS CORP 4.30 02/15/2021.....	.....	08/31/2012	Reinsurance Intercompany Balance	.....	.....997,687	1,000,000	997,320	997,538	.....	.....149	.....	.....149	.....	.....997,687	.....	.....	.....0	44,911	02/15/2021	2FE.....
125634	AC	9	CLIF 2011-2A NOTE ABS 4.94 10/15/2026.....	.....	07/18/2012	MBS Paydown 0.925765712.....	.....	.....8,039	8,039	8,036	8,066	.....	.....(27)	.....	.....(27)	.....	.....8,039	.....	.....	.....0	234	10/18/2026	1FE.....
125634	AC	9	CLIF 2011-2A NOTE ABS 4.94 10/15/2026.....	.....	08/18/2012	MBS Paydown 0.917496416.....	.....	.....8,269	8,269	8,266	8,298	.....	.....(28)	.....	.....(28)	.....	.....8,269	.....	.....	.....0	278	10/18/2026	1FE.....
125634	AC	9	CLIF 2011-2A NOTE ABS 4.94 10/15/2026.....	.....	09/18/2012	MBS Paydown 0.909206696.....	.....	.....8,290	8,290	8,287	8,318	.....	.....(28)	.....	.....(28)	.....	.....8,290	.....	.....	.....0	312	10/18/2026	1FE.....
126650	BH	2	CVS CAREMARK 5.75 06/01/17.....	.....	08/31/2012	Reinsurance Intercompany Balance	.....	.....994,276	1,000,000	989,510	993,591	.....	.....685	.....	.....685	.....	.....994,276	.....	.....	.....0	43,125	06/01/2017	2FE.....
12667G	AC	7	CWALT 2005-13CB A3 SEQ 5.5 5/25/35.....	.....	07/25/2012	MBS Paydown 0.28970291.....	.....	.....27,099	27,099	24,537	24,028	.....	.....3,072	.....	.....3,072	.....	.....27,099	.....	.....	.....0	871	05/25/2035	1FM.....
12667G	AC	7	CWALT 2005-13CB A3 SEQ 5.5 5/25/35.....	.....	08/25/2012	MBS Paydown 0.28471558.....	.....	.....19,949	19,949	18,063	17,688	.....	.....2,261	.....	.....2,261	.....	.....19,949	.....	.....	.....0	733	05/25/2035	1FM.....
12667G	AC	7	CWALT 2005-13CB A3 SEQ 5.5 5/25/35.....	.....	09/25/2012	MBS Paydown 0.279311862.....	.....	.....21,615	21,615	19,572	19,165	.....	.....2,450	.....	.....2,450	.....	.....21,615	.....	.....	.....0	893	05/25/2035	1FM.....
12669E	UJ	3	CWHL 2003-29 M MEZ 5.50 8/25/2033.....	.....	07/25/2012	MBS Paydown 0.567186205.....	.....	.....3,440	3,440	3,394	2,806	.....	.....634	.....	.....634	.....	.....3,440	.....	.....	.....0	110	08/25/2033	1FM.....
12669E	UJ	3	CWHL 2003-29 M MEZ 5.50 8/25/2033.....	.....	08/25/2012	MBS Paydown 0.559180338.....	.....	.....8,006	8,006	7,899	6,530	.....	.....1,476	.....	.....1,476	.....	.....8,006	.....	.....	.....0	294	08/25/2033	1FM.....
12669E	UJ	3	CWHL 2003-29 M MEZ 5.50 8/25/2033.....	.....	09/25/2012	MBS Paydown 0.551342699.....	.....	.....7,838	7,838	7,733	6,393	.....	.....1,445	.....	.....1,445	.....	.....7,838	.....	.....	.....0	323	08/25/2033	1FM.....
14574K	AE	2	CAUTO 2010-1A A ABS 5.73 12/15/2038.....	.....	07/15/2012	MBS Paydown 0.978322924.....	.....	.....1,189	1,189	1,189	1,189	.....	.....	.....	.....0	.....	.....1,189	.....	.....	.....0	40	12/15/2038	1FE.....
14574K	AE	2	CAUTO 2010-1A A ABS 5.73 12/15/2038.....	.....	08/15/2012	MBS Paydown 0.977129308.....	.....	.....1,194	1,194	1,194	1,194	.....	.....	.....	.....0	.....	.....1,194	.....	.....	.....0	46	12/15/2038	1FE.....
14574K	AE	2	CAUTO 2010-1A A ABS 5.73 12/15/2038.....	.....	09/15/2012	MBS Paydown 0.975928753.....	.....	.....1,201	1,201	1,200	1,201	.....	.....	.....	.....0	.....	.....1,201	.....	.....	.....0	52	12/15/2038	1FE.....
149123	BQ	3	CATERPILLAR INC 7.90 12/15/2018.....	.....	08/31/2012	Reinsurance Intercompany Balance	.....	.....1,152,427	1,000,000	1,210,120	1,165,986	.....	.....(13,559)	.....	.....(13,559)	.....	.....1,152,427	.....	.....	.....0	56,178	12/15/2018	1FE.....
151020	AE	4	CELGENE CORP 3.95 10/15/2020.....	.....	08/31/2012	Reinsurance Intercompany Balance	.....	.....997,867	1,000,000	997,450	997,720	.....	.....147	.....	.....147	.....	.....997,867	.....	.....	.....0	34,672	10/15/2020	2FE.....
172973	RR	2	CMSI 2003-8 A14 SEQ 5.50 8/25/2033.....	.....	07/25/2012	MBS Paydown 0.44433756.....	.....	.....24,493	24,493	23,782	24,751	.....	.....(257)	.....	.....(257)	.....	.....24,493	.....	.....	.....0	783	08/25/2033	1FM.....
172973	RR	2	CMSI 2003-8 A14 SEQ 5.50 8/25/2033.....	.....	08/25/2012	MBS Paydown 0.437862214.....	.....	.....16,642	16,642	16,158	16,619	.....	.....22	.....	.....22	.....	.....16,642	.....	.....	.....0	609	08/25/2033	1FM.....
172973	RR	2	CMSI 2003-8 A14 SEQ 5.50 8/25/2033.....	.....	09/25/2012	MBS Paydown 0.42529547.....	.....	.....32,297	32,297	31,358	32,649	.....	.....(352)	.....	.....(352)	.....	.....32,297	.....	.....	.....0	1,329	08/25/2033	1FM.....
17309L	AD	7	CMLTI 2006-HE2 A2C SEQ FLT 08/25/2036.....	.....	07/25/2012	MBS Paydown 0.744732246.....	.....	.....19,315	19,315	15,911	16,488	.....	.....2,827	.....	.....2,827	.....	.....19,315	.....	.....	.....0	46	08/25/2036	1FM.....
17309L	AD	7	CMLTI 2006-HE2 A2C SEQ FLT 08/25/2036.....	.....	08/25/2012	MBS Paydown 0.733732702.....	.....	.....13,749	13,749	11,326	11,737	.....	.....2,012	.....	.....2,012	.....	.....13,749	.....	.....	.....0	38	08/25/2036	1FM.....
17312H	AF	6	CRMSI 2007-2 A6 NAS 6.265 6/25/2037.....	.....	07/25/2012	MBS Paydown 0.86276929.....	.....	.....6,788	6,788	6,559	6,568	.....	.....220	.....	.....220	.....	.....6,788	.....	.....	.....0	246	06/25/2037	2FM.....
17312H	AF	6	CRMSI 2007-2 A6 NAS 6.265 6/25/2037.....	.....	08/25/2012	MBS Paydown 0.855668133.....	.....	.....7,101	7,101	6,862	6,871	.....	.....230	.....	.....230	.....	.....7,101	.....	.....	.....0	293	06/25/2037	2FM.....
17312H	AF	6	CRMSI 2007-2 A6 NAS 6.265 6/25/2037.....	.....	09/25/2012	MBS Paydown 0.84550735.....	.....	.....10,161	10,161	9,818	9,832	.....	.....329	.....	.....329	.....	.....10,161	.....	.....	.....0	472	06/25/2037	2FM.....
227170	AA	5	CRNN 2011-1A A1 ABS 4.94 11/18/2026.....	R..	07/18/2012	MBS Paydown 0.9333333.....	.....	.....8,333	8,333	8,330	8,330	.....	.....3	.....	.....3	.....	.....8,333	.....	.....	.....0	240	11/18/2026	1FE.....
227170	AA	5	CRNN 2011-1A A1 ABS 4.94 11/18/2026.....	R..	08/18/2012	MBS Paydown 0.925.....	.....	.....8,333	8,333	8,330	8,330	.....	.....3	.....	.....3	.....	.....8,333	.....	.....	.....0	274	11/18/2026	1FE.....
227170	AA	5	CRNN 2011-1A A1 ABS 4.94 11/18/2026.....	R..	09/18/2012	MBS Paydown 0.9166667.....	.....	.....8,333	8,333	8,330	8,330	.....	.....3	.....	.....3	.....	.....8,333	.....	.....	.....0	309	11/18/2026	1FE.....
233851	AF	1	DAIMLER FINANCE 3.875 09/15/2021.....	.....	08/31/2012	Reinsurance Intercompany Balance	.....	.....982,036	1,000,000	980,500	980,952	.....	.....1,083	.....	.....1,083	.....	.....982,036	.....	.....	.....0	37,351	09/15/2021	1FE.....
241912	AA	2	DWMC 1 P-O SEQ 6.50 12/1/2016.....	.....	07/02/2012	MBS Paydown 4.77699E-4.....	.....	......4	4	4	4	.....	.....	.....	.....0	.....	......4	.....	.....	.....0	0	12/01/2016	5Z.....
241912	AA	2	DWMC 1 P-O SEQ 6.50 12/1/2016.....	.....	08/02/2012	MBS Paydown 4.69827E-4.....	.....	......4	4	4	4	.....	.....	.....	.....0	.....	......4	.....	.....	.....0	0	12/01/2016	5Z.....
241912	AA	2	DWMC 1 P-O SEQ 6.50 12/1/2016.....	.....	09/02/2012	MBS Paydown 4.61887E-4.....	.....	......4	4	4	4	.....	.....	.....	.....0	.....	......4	.....	.....	.....0	0	12/01/2016	5Z.....
38141G	CG	7	GOLDMAN SACHS GP 5.70 09/01/2012.....	.....	09/01/2012	Maturity 100.0.....	.....	.....650,000	650,000	656,182	650,528	.....	.....(528)	.....	.....(528)	.....	.....650,000	.....	.....	.....0	37,050	09/01/2012	1FE.....

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2		3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
											11	12	13	14	15							
CUSIP Identification	Description		F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Desig- nation or Market Indicator (a)

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39121J	AG	5		07/01/2012	Sinking Fund Redemption 100.0		20,685	20,685	20,685	20,682		3		3		20,685			0	1,496	07/01/2038	1FE
437076	AP	7		08/31/2012	Reinsurance Intercompany Balance		1,297,343	1,300,000	1,293,643	1,296,892		451		451		1,297,343			0	70,200	03/01/2016	1FE
438516	AZ	9		08/31/2012	Reinsurance Intercompany Balance		1,026,445	1,000,000	1,036,540	1,028,764		(2,319)		(2,319)		1,026,445			0	52,222	02/15/2019	1FE
458140	AJ	9		08/31/2012	Reinsurance Intercompany Balance		997,822	1,000,000	997,620	997,682		140		140		997,822			0	31,350	10/01/2021	1FE
46625M	RB	7		07/12/2012	MBS Paydown 0.61751658		129,566	129,566	134,136	129,895		(330)		(330)		129,566			0	3,774	07/12/2035	1FM
46625M	RB	7		08/12/2012	MBS Paydown 0.525658822		59,708	59,708	61,814	59,834		(126)		(126)		59,708			0	1,988	07/12/2035	1FM
46625M	RB	7		09/12/2012	MBS Paydown 0.337106059		122,559	122,559	126,882	122,866		(307)		(307)		122,559			0	4,590	07/12/2035	1FM
46632T	AA	3		07/27/2012	MBS Paydown 0.551616756		5,195	5,195	3,870	3,931		1,264		1,264		5,195			0	116	07/27/2037	1FM
46632T	AA	3		08/27/2012	MBS Paydown 0.545692735		5,924	5,924	4,413	4,482		1,442		1,442		5,924			0	145	07/27/2037	1FM
46632T	AA	3		09/27/2012	MBS Paydown 0.539487469		6,205	6,205	4,623	4,695		1,510		1,510		6,205			0	165	07/27/2037	1FM
46633K	AY	9		07/26/2012	MBS Paydown 0.382682979		327	327	310	316		11		11		327			0	10	05/26/2037	1FM
46633K	AY	9		08/26/2012	MBS Paydown 0.379331623		3,351	3,351	3,175	3,240		111		111		3,351			0	119	05/26/2037	1FM
46633K	AY	9		09/26/2012	MBS Paydown 0.372787277		6,544	6,544	6,201	6,327		218		218		6,544			0	261	05/26/2037	1FM
47233A	AW	7		07/26/2012	MBS Paydown 0.514291096		9,368	9,368	8,642	8,777		590		590		9,368			0	147	03/26/2037	1FM
47233A	AW	7		08/26/2012	MBS Paydown 0.504192241		10,099	10,099	9,316	9,462		637		637		10,099			0	181	03/26/2037	1FM
47233A	AW	7		09/26/2012	MBS Paydown 0.493220052		10,972	10,972	10,122	10,281		692		692		10,972			0	222	03/26/2037	1FM
47233D	AA	9		09/26/2012	MBS Paydown 0.924327102		302,692	302,692	284,530	292,322		10,369		10,369		302,692			0	15,135	09/26/2036	1FM
526057	AS	3		08/02/2012	WELLS FARGO BROKERAGE		688,188	650,000	659,146	653,764		(613)		(613)		653,151		35,037	35,037	24,873	05/31/2015	4FE
59748T	AA	7		09/15/2012	Sinking Fund Redemption 100.0		15,672	15,672	15,672	15,673		(1)		(1)		15,672			0	995	03/15/2025	2FE
63946B	AE	0		08/31/2012	Reinsurance Intercompany Balance		999,784	1,000,000	999,750	999,771		14		14		999,784			0	40,104	04/01/2021	2FE
66989G	AA	8	R	08/31/2012	Reinsurance Intercompany Balance		1,032,296	1,000,000	1,044,690	1,035,134		(2,838)		(2,838)		1,032,296			0	54,240	02/10/2019	1FE
674599	CC	7		08/31/2012	Reinsurance Intercompany Balance		982,531	1,000,000	980,930	981,495		1,036		1,036		982,531			0	32,378	02/15/2022	1FE
76111X	HN	6		07/25/2012	MBS Paydown 0.39578853		28,882	28,882	28,512	29,092		(210)		(210)		28,882			0	758	04/25/2019	1FM
76111X	HN	6		08/25/2012	MBS Paydown 0.381445751		27,968	27,968	27,611	28,204		(236)		(236)		27,968			0	839	04/25/2019	1FM
76111X	HN	6		09/25/2012	MBS Paydown 0.367557567		27,082	27,082	26,735	27,342		(260)		(260)		27,082			0	914	04/25/2019	1FM
76111X	J4	6		07/25/2012	MBS Paydown 0.874641721		13,397	13,397	13,330	13,394		3		3		13,397			0	449	01/25/2036	2FM
76111X	J4	6		08/25/2012	MBS Paydown 0.854928622		25,627	25,627	25,499	25,621		6		6		25,627			0	982	01/25/2036	2FM
76111X	J4	6		09/25/2012	MBS Paydown 0.853017179		2,485	2,485	2,472	2,484		1		1		2,485			0	107	01/25/2036	2FM
77876N	AK	4		07/20/2012	MBS Paydown 0.021481913		381	381	407	387		(6)		(6)		381			0	23	08/20/2019	4Z
77876N	AK	4		08/20/2012	MBS Paydown 0.019959385		1,233	1,233	1,317	1,253		(20)		(20)		1,233			0	88	08/20/2019	4Z
77876N	AK	4		09/20/2012	MBS Paydown 0.019612312		281	281	300	286		(5)		(5)		281			0	20	08/20/2019	4Z
81375W	JE	7		07/25/2012	MBS Paydown 0.46529094		3,977	3,977	3,519	3,527		450		450		3,977			0	13	10/25/2035	1FM
81375W	JE	7		08/25/2012	MBS Paydown 0.46345753		2,750	2,750	2,433	2,439		311		311		2,750			0	10	10/25/2035	1FM
81375W	JE	7		09/25/2012	MBS Paydown 0.4618427		2,422	2,422	2,143	2,148		274		274		2,422			0	10	10/25/2035	1FM
86359D	SW	8		07/25/2012	Pass-Through Loss			31,937	31,383					0					0	698	10/25/2035	1FM
86359D	SW	8		08/25/2012	Pass-Through Loss			38,307	37,643					0					0	863	10/25/2035	1FM

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2		3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
											11	12	13	14	15							
CUSIP Identification	Description		F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Desig- nation or Market Indicator (a)

QE05.5

86359D	SW	8		09/25/2012	Pass-Through Loss.....			50,748	49,868					0					0	1,301	10/25/2035	1FM....
89655Y	AA	4		07/16/2012	MBS Paydown 0.89453946.....		3,214	3,214	3,214	3,213		1		1		3,214			0	125	11/16/2039	1FE....
89655Y	AA	4		08/16/2012	MBS Paydown 0.8913036.....		3,236	3,236	3,236	3,235		1		1		3,236			0	144	11/16/2039	1FE....
89655Y	AA	4		09/16/2012	MBS Paydown 0.88803153.....		3,272	3,272	3,272	3,271		1		1		3,272			0	163	11/16/2039	1FE....
89656C	AA	1		07/16/2012	MBS Paydown 0.940111471.....		2,837	2,837	2,837	2,837				0		2,837			0	86	10/16/2040	1AM....
89656C	AA	1		08/16/2012	MBS Paydown 0.937255279.....		2,856	2,856	2,856	2,856				0		2,856			0	99	10/16/2040	1AM....
89656C	AA	1		09/16/2012	MBS Paydown 0.934385132.....		2,870	2,870	2,870	2,870				0		2,870			0	112	10/16/2040	1AM....
918204	AV	0		08/31/2012	Reinsurance Intercompany Balance.....		997,174	1,000,000	996,900	996,996		178		178		997,174			0	35,681	09/01/2021	1FE....
949832	AA	7		07/25/2012	MBS Paydown 0.85560984.....		5,913	5,913	5,695	5,906		7		7		5,913			0	190	12/25/2035	1FM....
949832	AA	7		08/25/2012	MBS Paydown 0.84957295.....		7,848	7,848	7,559	7,837		11		11		7,848			0	288	12/25/2035	1FM....
949832	AA	7		09/25/2012	MBS Paydown 0.83842091.....		14,498	14,498	13,964	14,259		239		239		14,498			0	598	12/25/2035	1FM....
94983Q	AL	0		07/25/2012	MBS Paydown 0.88147213.....		11,085	11,085	10,736	10,981		104		104		11,085			0	356	03/25/2036	1FM....
94983Q	AL	0		08/25/2012	MBS Paydown 0.87119611.....		13,359	13,359	12,938	13,228		131		131		13,359			0	490	03/25/2036	1FM....
94983Q	AL	0		09/25/2012	MBS Paydown 0.865721712.....		7,117	7,117	6,892	7,108		9		9		7,117			0	294	03/25/2036	1FM....
94983T	AJ	9		07/25/2012	MBS Paydown 0.28626523.....		5,745	5,745	5,092	5,077		668		668		5,745			0	135	03/25/2036	1FM....
94983T	AJ	9		08/25/2012	MBS Paydown 0.27736232.....		26,709	26,709	23,671	23,605		3,103		3,103		26,709			0	695	03/25/2036	1FM....
94983T	AJ	9		09/25/2012	MBS Paydown 0.27018896.....		21,520	21,520	19,072	19,020		2,500		2,500		21,520			0	613	03/25/2036	1FM....
98419M	AB	6		08/31/2012	Reinsurance Intercompany Balance.....		999,416	1,000,000	999,350	999,374		42		42		999,416			0	46,177	10/01/2021	2FE....
3899999.	Total - Bonds - Industrial & Miscellaneous.....						19,977,020	19,864,176	19,891,286	19,773,590	0	168,393	0	168,393	0	19,941,983	0	35,037	35,037	830,780	XXX...	XXX....
8399997.	Total - Bonds - Part 4.....						21,479,074	21,366,230	21,302,983	21,243,873	0	200,164	0	200,164	0	21,444,037	0	35,037	35,037	876,766	XXX...	XXX....
8399999.	Total - Bonds.....						21,479,074	21,366,230	21,302,983	21,243,873	0	200,164	0	200,164	0	21,444,037	0	35,037	35,037	876,766	XXX...	XXX....

Common Stocks - Industrial and Miscellaneous

92852T	20	1		09/14/2012	INTERSTATE.....	5,000.000	103,136	XXX.....	79,566					0		79,566		23,570	23,570	6,118	XXX...	U.....
92852T	20	1		09/27/2012	INTERSTATE.....	25,095.000	507,826	XXX.....	399,342					0		399,342		108,484	108,484	30,705	XXX...	U.....
9099999.	Total - Common Stocks - Industrial & Miscellaneous.....						610,962	XXX.....	478,908	0	0	0	0	0	0	478,908	0	132,054	132,054	36,823	XXX...	XXX....
9799997	Total - Common Stocks - Part 4.....						610,962	XXX.....	478,908	0	0	0	0	0	0	478,908	0	132,054	132,054	36,823	XXX...	XXX....
9799999.	Total - Common Stocks.....						610,962	XXX.....	478,908	0	0	0	0	0	0	478,908	0	132,054	132,054	36,823	XXX...	XXX....
9899999.	Total - Preferred and Common Stocks.....						610,962	XXX.....	478,908	0	0	0	0	0	0	478,908	0	132,054	132,054	36,823	XXX...	XXX....
9999999.	Total - Bonds, Preferred and Common Stocks.....						22,090,036	XXX.....	21,781,891	21,243,873	0	200,164	0	200,164	0	21,922,946	0	167,091	167,091	913,589	XXX...	XXX....

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....2.

Sch. DB-Pt A-Sn 1
NONE

Sch. DB-Pt B-Sn 1
NONE

Sch. DB-Pt B-Sn 1B-Broker List
NONE

Sch. DB-Pt D
NONE

Sch. DL-Pt. 1
NONE

Sch. DL-Pt. 2
NONE

CONTINENTAL GENERAL INSURANCE COMPANY
SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1	2	3	4	5	Book Balance at End of Each Month During Current Quarter			9
					6	7	8	
Depository	Code	Rate of Interest	Amount of Interest Received During Current Quarter	Amount of Interest Accrued at Current Statement Date	First Month	Second Month	Third Month	*
Open Depositories								
JP Morgan Chase..... Austin, TX.....					(2,964,701)	(3,574,318)	(4,252,111)	XXX..
Wachovia Bank..... Winston Salem, NC.....					88,258	168,551	285,471	XXX..
Bank of New Mellon..... New York, NY.....					504	503	1,252	XXX..
Wachovia Bank..... Columbia, SC.....					125,894	125,894	125,894	XXX..
0199999. Total Open Depositories.....	...XXX.....	...XXX.....	0	0	(2,750,046)	(3,279,369)	(3,839,494)	XXX..
0399999. Total Cash on Deposit.....	...XXX.....	...XXX.....	0	0	(2,750,046)	(3,279,369)	(3,839,494)	XXX..
0599999. Total Cash.....	...XXX.....	...XXX.....	0	0	(2,750,046)	(3,279,369)	(3,839,494)	XXX..

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1	2	3	4	5	6	7	8
Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due & Accrued	Amount Received During Year

NONE