



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

## QUARTERLY STATEMENT

AS OF SEPTEMBER 30, 2012  
OF THE CONDITION AND AFFAIRS OF THE

# **Motorists Life Insurance Company**

NAIC Group Code 0291 (Current) 0291 (Prior) NAIC Company Code 66311 Employer's ID Number 31-0717055

Organized under the Laws of Ohio, State of Domicile or Port of Entry OH

Country of Domicile United States of America

Incorporated/Organized 10/27/1965 Commenced Business 01/24/1967

Statutory Home Office \_\_\_\_\_ 471 East Broad Street \_\_\_\_\_, \_\_\_\_\_ Columbus, OH 43215  
(Street and Number) \_\_\_\_\_ (City or Town, State and Zip Code)

Main Administrative Office 471 East Broad Street  
(Street and Number)  
Columbus, OH 43215 614.225.2211

(City or Town, State and Zip Code) (Area Code) (Telephone Number)

(Street and Number or P.O. Box) (City or Town, State and Zip Code)

\_\_\_\_\_  
Columbus , OH 43215 \_\_\_\_\_, \_\_\_\_\_ (Street and Number)  
(City or Town, State and Zip Code) 614-225-8211  
\_\_\_\_\_  
(Area Code) (Telephone Number)

Internet Web Site Address [www.motoristsgroup.com](http://www.motoristsgroup.com)

Statutory Statement Contact Peter Alan Hitchcock, 614-225-1477  
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## OFFICERS

## OTHER

Douglas Lee Dodson Vice President      Peter Alan Hitchcock Vice President      Charles Arthur Wickert Vice President

## **DIRECTORS OR TRUSTEES**

John Jacob Bishop \_\_\_\_\_ Susan Elizabeth Haack \_\_\_\_\_ David Lynn Kaufman  
Michael Lee Wiseman \_\_\_\_\_

State of Ohio SS: \_\_\_\_\_  
County of Franklin

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

David L. Kaufman  
President

Susan E. Haack  
Secretary

Michael L. Wiseman  
Treasurer

Subscribed and sworn to before me this  
6th day of November, 2012

a. Is this an original filing? ..... Yes [  ] No [  ]  
b. If no,  
    1. State the amendment number.....  
    2. Date filed .....  
    3. Number of pages attached.....

## ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	370,844,238		370,844,238	361,562,390
2. Stocks:				
2.1 Preferred stocks .....				
2.2 Common stocks .....	19,118,943		19,118,943	10,661,217
3. Mortgage loans on real estate:				
3.1 First liens .....				
3.2 Other than first liens .....				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances) .....				
4.2 Properties held for the production of income (less \$ ..... encumbrances) .....				
4.3 Properties held for sale (less \$ encumbrances) .....				
5. Cash (\$ ..... 3,705,005 ), cash equivalents (\$ ..... ) and short-term investments (\$ ..... 13,226,509 ) .....	16,931,514		16,931,514	5,480,615
6. Contract loans (including \$ ..... premium notes) .....	12,020,204	81,870	11,938,335	11,146,295
7. Derivatives .....				
8. Other invested assets .....	194,760	194,760		
9. Receivables for securities .....	56,480		56,480	416
10. Securities lending reinvested collateral assets .....	48,549		48,549	
11. Aggregate write-ins for invested assets .....				
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	419,214,689	276,629	418,938,059	388,850,932
13. Title plants less \$ ..... charged off (for Title insurers only) .....				
14. Investment income due and accrued .....	4,117,589		4,117,589	3,487,482
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....	(469,896)	14,251	(484,148)	(612,976)
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ ..... earned but unbilled premiums) .....	19,095,185	1,114,690	17,980,495	17,589,645
15.3 Accrued retrospective premiums .....				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....	403,332	12,498	390,834	680,360
16.2 Funds held by or deposited with reinsured companies .....				
16.3 Other amounts receivable under reinsurance contracts .....	243,701		243,701	299,306
17. Amounts receivable relating to uninsured plans .....				
18.1 Current federal and foreign income tax recoverable and interest thereon .....	339,261		339,261	
18.2 Net deferred tax asset .....	7,711,895		7,711,895	7,485,375
19. Guaranty funds receivable or on deposit .....	208,438		208,438	196,131
20. Electronic data processing equipment and software .....				
21. Furniture and equipment, including health care delivery assets (\$ ..... ) .....	140,364	140,364		
22. Net adjustment in assets and liabilities due to foreign exchange rates .....				
23. Receivables from parent, subsidiaries and affiliates .....	220,634		220,634	60,338
24. Health care (\$ ..... ) and other amounts receivable .....	16	16		
25. Aggregate write-ins for other than invested assets .....	85,043	11,951	73,092	13,549
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	451,310,250	1,570,399	449,739,851	418,050,143
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....				
28. Total (Lines 26 and 27) .....	451,310,250	1,570,399	449,739,851	418,050,143
<b>DETAILS OF WRITE-INS</b>				
1101. .....				
1102. .....				
1103. .....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above) .....				
2501. Miscellaneous Receivable .....	73,092		73,092	13,549
2502. Policy Liens .....	11,951	11,951		
2503. .....				
2598. Summary of remaining write-ins for Line 25 from overflow page .....				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....	85,043	11,951	73,092	13,549

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY  
**LIABILITIES, SURPLUS AND OTHER FUNDS**

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ .....376,214,191 less \$ ..... included in Line 6.3 (including \$ ..... Modco Reserve) .....	.376,214,191	351,306,715
2. Aggregate reserve for accident and health contracts (including \$ ..... Modco Reserve) .....		
3. Liability for deposit-type contracts (including \$ ..... Modco Reserve) .....	.990,729	.561,446
4. Contract claims:		
4.1 Life .....	2,416,161	2,199,986
4.2 Accident and health .....		
5. Policyholders' dividends \$ ..... and coupons \$ ..... due and unpaid .....		
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ ..... Modco) .....	.963,166	.892,810
6.2 Dividends not yet apportioned (including \$ ..... Modco) .....		
6.3 Coupons and similar benefits (including \$ ..... Modco) .....		
7. Amount provisionally held for deferred dividend policies not included in Line 6 .....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ ..... discount; including \$ ..... accident and health premiums .....	132,678	128,768
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts .....		
9.2 Provision for experience rating refunds, including the liability of \$ ..... accident and health experience rating refunds of which \$ ..... is for medical loss ratio rebate per the Public Health Service Act .....		
9.3 Other amounts payable on reinsurance, including \$ ..... assumed and \$ ..... ceded .....		
9.4 Interest Maintenance Reserve .....	2,759,714	2,505,484
10. Commissions to agents due or accrued-life and annuity contracts \$ .....436,643 , accident and health \$ ..... and deposit-type contract funds \$ ..... .....	436,643	.541,380
11. Commissions and expense allowances payable on reinsurance assumed .....	797,659	607,561
12. General expenses due or accrued .....		
13. Transfers to Separate Accounts due or accrued (net) (including \$ ..... accrued for expense allowances recognized in reserves, net of reinsured allowances) .....		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes .....	477,260	.538,220
15.1 Current federal and foreign income taxes, including \$ .....(135,478) on realized capital gains (losses) .....		.350,022
15.2 Net deferred tax liability .....		
16. Unearned investment income .....	414,605	.366,401
17. Amounts withheld or retained by company as agent or trustee .....	294,197	.395,708
18. Amounts held for agents' account, including \$ ..... agents' credit balances .....		
19. Remittances and items not allocated .....	1,299,491	521,067
20. Net adjustment in assets and liabilities due to foreign exchange rates .....		
21. Liability for benefits for employees and agents if not included above .....		
22. Borrowed money \$ ..... and interest thereon \$ ..... .....		
23. Dividends to stockholders declared and unpaid .....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve .....	.4,151,592	2,916,517
24.02 Reinsurance in unauthorized companies .....		
24.03 Funds held under reinsurance treaties with unauthorized reinsurers .....		
24.04 Payable to parent, subsidiaries and affiliates .....	141,109	.647,323
24.05 Drafts outstanding .....		
24.06 Liability for amounts held under uninsured plans .....		
24.07 Funds held under coinsurance .....		
24.08 Derivatives .....		
24.09 Payable for securities .....	2,158,393	
24.10 Payable for securities lending .....	.48,549	
24.11 Capital notes \$ ..... and interest thereon \$ ..... .....		
25. Aggregate write-ins for liabilities .....	64,426	.51,227
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25) .....	393,760,563	364,530,636
27. From Separate Accounts Statement .....		
28. Total liabilities (Lines 26 and 27) .....	393,760,563	364,530,636
29. Common capital stock .....	1,200,000	1,200,000
30. Preferred capital stock .....		
31. Aggregate write-ins for other than special surplus funds .....		
32. Surplus notes .....		
33. Gross paid in and contributed surplus .....	20,768,060	20,768,060
34. Aggregate write-ins for special surplus funds .....		.283,376
35. Unassigned funds (surplus) .....	34,011,228	.31,268,069
36. Less treasury stock, at cost:		
36.1 ..... shares common (value included in Line 29 \$ ..... ) .....		
36.2 ..... shares preferred (value included in Line 30 \$ ..... ) .....		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ ..... in Separate Accounts Statement) .....	54,779,288	52,319,505
38. Totals of Lines 29, 30 and 37 .....	55,979,288	53,519,505
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	449,739,851	418,050,141
<b>DETAILS OF WRITE-INS</b>		
2501. Interest Due On Death Claims .....	64,426	.51,219
2502. Miscellaneous Payable .....		8
2503. .....		
2598. Summary of remaining write-ins for Line 25 from overflow page .....		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	64,426	.51,227
3101. .....		
3102. .....		
3103. .....		
3198. Summary of remaining write-ins for Line 31 from overflow page .....		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)		
3401. Surplus from additional admissible DTA .....		.283,376
3402. .....		
3403. .....		
3498. Summary of remaining write-ins for Line 34 from overflow page .....		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)		.283,376

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY  
**SUMMARY OF OPERATIONS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	50,120,319	44,994,629	59,294,932
2. Considerations for supplementary contracts with life contingencies	477,422	700,121	1,000,736
3. Net investment income	13,372,680	12,878,219	17,120,764
4. Amortization of Interest Maintenance Reserve (IMR)	401,434	317,370	455,488
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	2,604,786	2,199,529	3,123,808
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income	1,496	1,046	1,426
9. Totals (Lines 1 to 8.3)	66,978,137	61,090,914	80,997,154
10. Death benefits	12,317,797	11,150,056	14,327,708
11. Matured endowments (excluding guaranteed annual pure endowments)	30,103	32,000	37,000
12. Annuity benefits	2,394,700	1,771,489	2,727,780
13. Disability benefits and benefits under accident and health contracts	163,786	184,581	242,742
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	9,825,166	10,941,397	14,281,102
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	106,711	77,551	74,054
18. Payments on supplementary contracts with life contingencies	821,119	733,932	979,082
19. Increase in aggregate reserves for life and accident and health contracts	24,907,476	19,305,272	25,478,350
20. Totals (Lines 10 to 19)	50,566,858	44,196,276	58,147,818
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	6,941,882	7,167,589	9,483,555
22. Commissions and expense allowances on reinsurance assumed			
23. General insurance expenses	5,847,051	5,821,803	7,902,827
24. Insurance taxes, licenses and fees, excluding federal income taxes	1,144,344	1,160,884	1,416,485
25. Increase in loading on deferred and uncollected premiums	90,283	155,446	(20,146)
26. Net transfers to or (from) Separate Accounts net of reinsurance			
27. Aggregate write-ins for deductions	286,503	436,219	(241)
28. Totals (Lines 20 to 27)	64,876,922	58,938,216	76,930,298
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	2,101,215	2,152,697	4,066,857
30. Dividends to policyholders	712,316	632,414	863,457
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	1,388,899	1,520,284	3,203,400
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(184,502)	446,022	386,874
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	1,573,401	1,074,262	2,816,526
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 229,663 (excluding taxes of \$ 337,766 transferred to the IMR)	656,543	192,010	(912,540)
35. Net income (Line 33 plus Line 34)	2,229,944	1,266,272	1,903,985
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
36. Capital and surplus, December 31, prior year	53,519,505	49,686,647	49,686,647
37. Net income (Line 35)	2,229,944	1,266,272	1,903,985
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ (939,888)	385,330	(720,290)	1,188,084
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	233,623	2,234,282	1,860,902
41. Change in nonadmitted assets	845,960	(1,557,798)	(1,135,857)
42. Change in liability for reinsurance in unauthorized companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve	(1,235,075)	482,541	(267,632)
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in			
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus		308,869	283,376
54. Net change in capital and surplus for the year (Lines 37 through 53)	2,459,783	2,013,875	3,832,858
55. Capital and surplus, as of statement date (Lines 36 + 54)	55,979,288	51,700,522	53,519,505
<b>DETAILS OF WRITE-INS</b>			
08.301. Miscellaneous Income	1,496	1,046	1,426
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	1,496	1,046	1,426
2701. Interest on Premium Tax Payment			(241)
2702. Miscellaneous Deductions			(1,053)
2703. Change in Experience Rating Refund	286,503	437,272	
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	286,503	436,219	(241)
5301. Change in additional admissible DTA		308,869	283,376
5302. Correction of error in previously issued Financial Statements			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)		308,869	283,376

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY  
**CASH FLOW**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>			
1. Premiums collected net of reinsurance .....	49,991,689	45,395,987	60,131,903
2. Net investment income .....	14,190,950	12,795,609	17,235,073
3. Miscellaneous income .....	2,661,887	2,124,818	3,058,779
4. Total (Lines 1 to 3) .....	66,844,526	60,316,414	80,425,755
5. Benefit and loss related payments .....	25,142,636	25,000,374	33,011,524
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....			
7. Commissions, expenses paid and aggregate write-ins for deductions .....	14,234,488	13,853,829	18,510,944
8. Dividends paid to policyholders .....	641,960	721,471	978,732
9. Federal and foreign income taxes paid (recovered) net of \$ 966,335 tax on capital gains (losses) .....	1,035,000	495,000	495,000
10. Total (Lines 5 through 9) .....	41,054,084	40,070,674	52,996,200
11. Net cash from operations (Line 4 minus Line 10) .....	25,790,442	20,245,740	27,429,556
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds .....	64,308,390	63,805,047	85,817,185
12.2 Stocks .....		995,160	1,175,366
12.3 Mortgage loans .....			
12.4 Real estate .....			
12.5 Other invested assets .....			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....			
12.7 Miscellaneous proceeds .....			
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	64,308,390	64,800,207	86,992,551
13. Cost of investments acquired (long-term only):			
13.1 Bonds .....	80,076,298	79,421,017	110,945,694
13.2 Stocks .....		1,085,198	1,296,518
13.3 Mortgage loans .....			
13.4 Real estate .....			
13.5 Other invested assets .....			
13.6 Miscellaneous applications .....			
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	80,076,298	80,506,215	112,242,212
14. Net increase (or decrease) in contract loans and premium notes .....	802,697	406,159	675,930
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....	(16,570,605)	(16,112,168)	(25,925,591)
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes .....			
16.2 Capital and paid in surplus, less treasury stock .....			
16.3 Borrowed funds .....			
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....	3,109,773	931,147	418,800
16.5 Dividends to stockholders .....			
16.6 Other cash provided (applied) .....	(878,709)	(1,042,589)	(272,207)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) .....	2,231,064	(111,442)	146,592
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	11,450,901	4,022,130	1,650,556
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year .....	5,480,617	3,830,060	3,830,060
19.2 End of period (Line 18 plus Line 19.1) .....	16,931,518	7,852,191	5,480,617

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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**EXHIBIT 1****DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life .....			
2. Ordinary life insurance .....	39,736,345	38,930,357	51,664,946
3. Ordinary individual annuities .....	18,477,189	13,520,064	18,331,237
4. Credit life (group and individual) .....			
5. Group life insurance .....	624,994	676,258	340,246
6. Group annuities .....			
7. A & H - group .....			
8. A & H - credit (group and individual) .....			
9. A & H - other .....			
10. Aggregate of all other lines of business .....			
11. Subtotal .....	58,838,528	53,126,679	70,336,428
12. Deposit-type contracts .....	185,426	76,833	76,833
13. Total .....	59,023,954	53,203,512	70,413,261
<b>DETAILS OF WRITE-INS</b>			
1001. ....			
1002. ....			
1003. ....			
1098. Summary of remaining write-ins for Line 10 from overflow page .....			
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above) .....			

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY  
**NOTES TO FINANCIAL STATEMENTS**

1. Summary of Significant Accounting Policies

A. Accounting Practices

The accompanying financial statements have been completed in accordance with the accounting practices and procedures prescribed or permitted by the National Association of Insurance Commissioners (NAIC) and the State of Ohio.

2. Accounting Changes and Correction of Errors

No significant change.

3. Business Combinations and Goodwill

No significant change.

4. Discontinued Operations

No significant change.

5. Investments

**5D - Loaned Backed Securities**

- 1) Prepayment assumptions for single class and multi-class mortgage-backed/asset-backed securities were obtained from market data vendors or broker dealer values.
- 2) The company did not have any loaned-backed securities with other-than-temporary recognized losses.
- 3) The company recognized current year other-than-temporary impairments as listed below.

(1)	(2)	(3)	(4)	(5)	(6)	(7)
CUSIP	Book/Adjusted Carrying Value Amortized Cost Before Current Period OTTI	Present Value of Projected Cash Flows	Recognized Other-Than-Temporary Impairment	Amortized Cost After Other-Than-Temporary Impairment	Fair Value at time of OTTI	Date of Financial Statement Where Reported
64352VMC2	373,016	362,397	10,619	362,397	203,055	March-12
64352VMC2	362,397	336,358	26,039	336,358	222,360	June-12

- 4) The company reported aggregate unrealized losses on loaned-backed securities as listed below.

Loss Position Less than 12 months		Loss Position 12 Months or Longer	
Unrealized Loss	Fair Value	Unrealized Loss	Fair Value
6,927	1,732,242	297,858	570,150

- 5) The company performed analysis on loaned-backed securities and determined exposure to credit risk is not a factor and does not warrant other-than-temporary impairment.

6. Joint Ventures, Partnerships and Limited Liability Companies

No significant change.

7. Investment Income

No significant change.

8. Derivative Instruments

No significant change.

9. Income Taxes

No significant change.

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY  
**NOTES TO FINANCIAL STATEMENTS**

10. Information Concerning Parent

No significant change.

11. Debt

No significant change.

12. Retirement Plans, Deferred Compensation and Other Postretirement Benefit Plans

No significant change.

13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

No significant change.

14. Contingencies

No significant change.

15. Leases

No significant change.

16. Information About Financial Investments With Off-Balance Sheet Risk and Financial Investments With Concentrations of Credit Risk

Not Applicable

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

C. Wash Sales

Not Applicable

18. Gain or Loss to the Insurer From Uninsured A&H Plans and the Uninsured Portion of Partially Insured Plans

No significant change.

19. Direct Premium Written/Produced by Managing General Agents/ Third Party Administrators

No significant change.

**STATEMENT AS OF SEPTEMBER 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY**  
**NOTES TO FINANCIAL STATEMENTS**

**20. Fair Value Measurements**

**A. 1. Assets Measured at Fair Value on a Recurring Basis**

	Fair Value Measurements at March 31, 2012 Using					
	Quoted Prices		Significant	Significant		
	in Active		Other	Unobservable		
	Total	Markets for	Observable	Inputs		
	Identical Assets		Inputs			
	(Level 1)		(Level 2)	(Level 3)		
Assets at fair value						
Perpetual Preferred stock						
Industrial and Misc	-		-			
Parents, Subsidiaries and Affiliates	-		-			
Total Perpetual Preferred Stocks	-		-			
Bonds						
U.S. Governments	-					
Industrial and Misc	206,595	-		206,595		
Hybrid Securities	-		-			
Parents, Subsidiaries and Affiliates	-		-			
Total Bonds	206,595	-		206,595		
Common Stock						
Industrial and Misc	19,118,943	19,118,943		-		
Parents, Subsidiaries and Affiliates	-		-			
Total Common Stocks	19,118,943	19,118,943		-		
Other invested assets						
Total assets at fair value	<u>19,325,538</u>	<u>19,118,943</u>	<u>206,595</u>	<u>-</u>		

**2. Assets Measured at Fair Value on a Recurring Basis Using Significant Unobservable Inputs (Level 3)**

	Preferred Stock	Fixed Maturities	Common Stock	Other Invested Assets	Total
Beginning balance, January 1, 2012	-	-	-	-	-
Total gains or losses included in Net Income (realized)	-	-	-	-	-
Total gains or losses included in Surplus (unrealized)	-	-	-	-	-
Purchases, issuances, and settlements	-	-	-	-	-
Transfers into Level 3	-	-	-	-	-
Transfers out of Level 3	-	-	-	-	-
Ending balance, March 31, 2011	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>

3. (a) There were no transfers into or out of Level 3 during the current quarter.

(b) The company's policy is to recognize transfers in and transfers out as of the actual date of the event or change in circumstance that caused the transfer.

4. The company valued common stocks using the equity method and other invested assets based on equity statements from the respective fund managers.

5. The company does not hold any derivative assets or liabilities measured at Fair Value.

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY  
**NOTES TO FINANCIAL STATEMENTS**

21. Other Items

No significant change.

22. Events Subsequent

No significant change.

23. Reinsurance

No significant change.

24. Retrospectively Rated Contracts and Contracts Subject to Redetermination

No significant change.

25. Change in Incurred Losses and Loss Adjustment Expenses

The company did not make any material changes in the provision for incurred loss and loss adjustment expenses attributable to insured events of prior years.

26. Intercompany Pooling Arrangements.

No significant change.

27. Structured Settlements

No significant change.

28. Health Care Receivables

No significant change.

29. Participating Policies

No significant change.

30. Premium Deficiency Reserves

No significant change.

31. Reserves for Life Contracts and Deposit-Type Contracts

No significant change.

32. Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics

No significant change.

33. Premiums and Annuity Considerations Due and Uncollected

No significant change.

34. Separate Accounts

No significant change.

35. Loss/Claim Adjustment Expenses

No significant change.

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY  
**GENERAL INTERROGATORIES**

**PART 1 - COMMON INTERROGATORIES**

**GENERAL**

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [ X ]

1.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [ X ]

2.2 If yes, date of change: \_\_\_\_\_

3. Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ ] No [ X ]  
 If yes, complete the Schedule Y - Part 1 - organizational chart.

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [ X ]

4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [ ] N/A [ X ]  
 If yes, attach an explanation.

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. ..... 12/31/2008

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. ..... 12/31/2008

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). ..... 12/04/2009

6.4 By what department or departments?  
 Ohio Department of Insurance

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] N/A [ X ]

6.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ ] No [ ] N/A [ X ]

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [ X ]

7.2 If yes, give full information:

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [ X ]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [ ] No [ X ]

8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

**STATEMENT AS OF SEPTEMBER 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY**  
**GENERAL INTERROGATORIES**

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes [  ] No [  ]  
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;  
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;  
 (c) Compliance with applicable governmental laws, rules and regulations;  
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and  
 (e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:

9.2 Has the code of ethics for senior managers been amended? ..... Yes [  ] No [  ]

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes [  ] No [  ]  
 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

**FINANCIAL**

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes [  ] No [  ]  
 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... \$ 220,634

**INVESTMENT**

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes [  ] No [  ]  
 11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: ..... \$  
 13. Amount of real estate and mortgages held in short-term investments: ..... \$

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? ..... Yes [  ] No [  ]  
 14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds .....	\$ .....	\$ .....
14.22 Preferred Stock .....	\$ .....	\$ .....
14.23 Common Stock .....	\$ .....	\$ .....
14.24 Short-Term Investments .....	\$ .....	\$ .....
14.25 Mortgage Loans on Real Estate .....	\$ .....	\$ .....
14.26 All Other .....	\$ .....	\$ 194,760
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) .....	\$ .....	\$ 194,760
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....	\$ .....	\$ .....

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? ..... Yes [  ] No [  ]  
 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [  ] No [  ]  
 If no, attach a description with this statement.

**STATEMENT AS OF SEPTEMBER 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY**  
**GENERAL INTERROGATORIES**

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [ X ] No [ ]

16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
BNY Mellon .....	500 Grant Street One Mellon Center Suite 1035, Pittsburgh, PA 15258 ..

16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
.....	.....	.....

16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? ..... Yes [ ] No [ X ]

16.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
.....	.....	.....	.....

16.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
110638 .....	Diamond Hill Capital Management .....	325 John H McConnell Blvd, Suite #200, Columbus, OH 43215
105900 .....	General Re-New England Asset Management, Inc. ..	76 Batterson Park Rd, Pondview Corporate Center, Farmington, CT 06032 ..
105780 .....	Northern Trust Investments, N.A. ..	50 South La Salle Street, Chicago, IL 60603 ..
801-5760 .....	KDP Asset Management, Inc. ..	24 Elm Street, Montpelier, VT 05602 ..

17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? ..... Yes [ X ] No [ ]

17.2 If no, list exceptions:

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY  
**GENERAL INTERROGATORIES**

**PART 2 - LIFE & HEALTH**

1.	Report the statement value of mortgage loans at the end of this reporting period for the following categories:	1 Amount
1.1 Long-Term Mortgages In Good Standing		
1.11 Farm Mortgages .....	\$ .....	
1.12 Residential Mortgages .....	\$ .....	
1.13 Commercial Mortgages .....	\$ .....	
1.14 Total Mortgages in Good Standing .....	\$ .....	
1.2 Long-Term Mortgages In Good Standing with Restructured Terms		
1.21 Total Mortgages in Good Standing with Restructured Terms.....	\$ .....	
1.3 Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months		
1.31 Farm Mortgages .....	\$ .....	
1.32 Residential Mortgages .....	\$ .....	
1.33 Commercial Mortgages .....	\$ .....	
1.34 Total Mortgages with Interest Overdue more than Three Months .....	\$ .....	
1.4 Long-Term Mortgage Loans in Process of Foreclosure		
1.41 Farm Mortgages .....	\$ .....	
1.42 Residential Mortgages .....	\$ .....	
1.43 Commercial Mortgages .....	\$ .....	
1.44 Total Mortgages in Process of Foreclosure .....	\$ .....	
1.5	Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2) .....	\$ .....
1.6	Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61	Farm Mortgages .....	\$ .....
1.62	Residential Mortgages .....	\$ .....
1.63	Commercial Mortgages .....	\$ .....
1.64	Total Mortgages Foreclosed and Transferred to Real Estate .....	\$ .....
2.	Operating Percentages:	
2.1	A&H loss percent .....	% .....
2.2	A&H cost containment percent .....	% .....
2.3	A&H expense percent excluding cost containment expenses .....	% .....
3.1	Do you act as a custodian for health savings accounts? .....	Yes [ <input type="checkbox"/> ] No [ <input checked="" type="checkbox"/> ]
3.2	If yes, please provide the amount of custodial funds held as of the reporting date .....	\$ .....
3.3	Do you act as an administrator for health savings accounts? .....	Yes [ <input type="checkbox"/> ] No [ <input checked="" type="checkbox"/> ]
3.4	If yes, please provide the balance of the funds administered as of the reporting date .....	\$ .....

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

## **SCHEDULE S - CEDED REINSURANCE**

Showing All New Reinsurance Treaties - Current Year to Date

**NON E**

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY  
**SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS**

Current Year To Date - Allocated by States and Territories

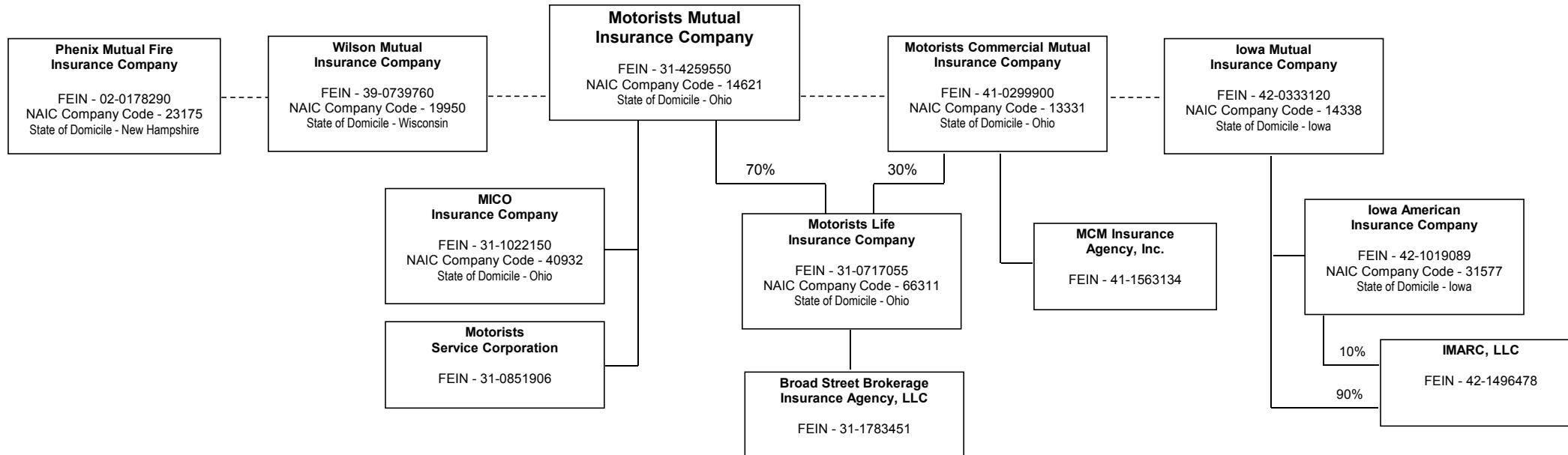
States, Etc.	1 Active Status	Direct Business Only				7 Deposit-Type Contracts
		2 Life Insurance Premiums	3 Annuity Considerations	4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	
1. Alabama	AL	N	32,164			32,164
2. Alaska	AK	N	5,830	506		6,336
3. Arizona	AZ	N	42,296			42,296
4. Arkansas	AR	N	12,324			12,324
5. California	CA	N	39,629	35,000		74,629
6. Colorado	CO	N	4,897			4,897
7. Connecticut	CT	N	6,408			6,408
8. Delaware	DE	N	9,159			9,159
9. District of Columbia	DC	N	224	46,220		46,444
10. Florida	FL	L	829,597	27,670		857,267
11. Georgia	GA	L	716,950			716,950
12. Hawaii	HI	N	4,940	26,906		31,845
13. Idaho	ID	N	622	1,990,320		1,990,943
14. Illinois	IL	L	263,029	52,267		315,296
15. Indiana	IN	L	2,910,977			2,910,977
16. Iowa	IA	L	67,291	1,032,316		1,099,607
17. Kansas	KS	N	6,682			6,682
18. Kentucky	KY	L	3,388,943			3,388,943
19. Louisiana	LA	N	9,982	250		10,232
20. Maine	ME	N	2,385			2,385
21. Maryland	MD	N	50,767	87,931		138,698
22. Massachusetts	MA	N	17,351	5,350		22,701
23. Michigan	MI	L	3,303,507	25		3,303,532
24. Minnesota	MN	L	52,318			52,318
25. Mississippi	MS	N	31,256			31,256
26. Missouri	MO	N	24,311			24,311
27. Montana	MT	N	20,025			20,025
28. Nebraska	NE	L	4,992			4,992
29. Nevada	NV	N	13,265	225		13,490
30. New Hampshire	NH	N	9,290			9,290
31. New Jersey	NJ	N	34,601			34,601
32. New Mexico	NM	N	8,474	36,509		44,983
33. New York	NY	N	38,562			38,562
34. North Carolina	NC	N	81,211	11,060,860		11,142,071
35. North Dakota	ND	N	1,254			1,254
36. Ohio	OH	L	15,789,546			15,789,546
37. Oklahoma	OK	N	18,656	2,547,586		2,566,242
38. Oregon	OR	Q	5,891			5,891
39. Pennsylvania	PA	L	6,575,753	144,378		6,720,131
40. Rhode Island	RI	N	289			289
41. South Carolina	SC	L	462,479	1,830		464,309
42. South Dakota	SD	N	5,573	1,100		6,673
43. Tennessee	TN	L	1,222,818			1,222,818
44. Texas	TX	N	61,662			61,662
45. Utah	UT	N	3,149	450		3,599
46. Vermont	VT	N	855			855
47. Virginia	VA	L	276,675	790,461		1,067,136
48. Washington	WA	N	5,809	589,027		594,836
49. West Virginia	WV	L	1,561,765			1,561,765
50. Wisconsin	WI	L	892,343			892,343
51. Wyoming	WY	N	648			648
52. American Samoa	AS	N				
53. Guam	GU	N				
54. Puerto Rico	PR	N				
55. U.S. Virgin Islands	VI	N	305			305
56. Northern Mariana Islands	MP	N				
57. Canada	CN	N	2,614			2,614
58. Aggregate Other Aliens	OT	XXX	1,993			1,993
59. Subtotal		(a) 16	38,934,339	18,477,189		57,411,528
90. Reporting entity contributions for employee benefits plans		XXX				185,426
91. Dividends or refunds applied to purchase paid-up additions and annuities		XXX	529,064			529,064
92. Dividends or refunds applied to shorten endowment or premium paying period		XXX				
93. Premium or annuity considerations waived under disability or other contract provisions		XXX	88,141			88,141
94. Aggregate or other amounts not allocable by State		XXX				
95. Totals (Direct Business)		XXX	39,551,544	18,477,189		58,028,732
96. Plus Reinsurance Assumed		XXX				185,426
97. Totals (All Business)		XXX	39,551,544	18,477,189		58,028,732
98. Less Reinsurance Ceded		XXX	8,514,465			8,514,465
99. Totals (All Business) less Reinsurance Ceded		XXX	31,037,079	18,477,189		49,514,267
DETAILS OF WRITE-INS						
5801. China		XXX	1,993			1,993
5802.		XXX				
5803.		XXX				
5898. Summary of remaining write-ins for Line 58 from overflow page		XXX				
5899. Totals (Lines 5801 through 5803 plus 5898)(Line 58 above)		XXX	1,993			1,993
9401.		XXX				
9402.		XXX				
9403.		XXX				
9498. Summary of remaining write-ins for Line 94 from overflow page		XXX				
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)		XXX				

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 - ORGANIZATIONAL CHART**



STATEMENT AS OF SEPTEMBER 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

Asterisk	Explanation
1 .....	The company is a mutual property/casualty insurer and an affiliate of The Motorists Insurance Group. Motorists Mutual Insurance Company is the ultimate controlling entity of The Group through an interlocking board of directors. ....
2 .....	The entity in Column 8 is a subsidiary of an insurer that is an affiliate of The Motorists Insurance Group. Motorists Mutual Insurance Company is the ultimate controlling entity of The Group through an interlocking board of directors. ....

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

## SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

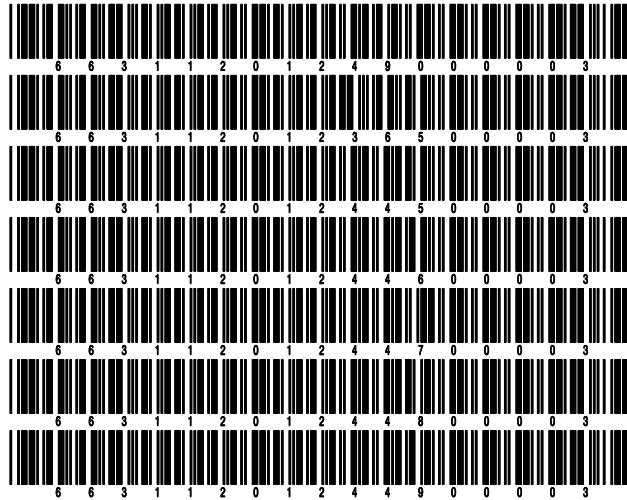
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? .....	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? .....	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC? .....	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO

Explanation:

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



STATEMENT AS OF SEPTEMBER 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY  
**OVERFLOW PAGE FOR WRITE-INS**

**SCHEDULE A - VERIFICATION**

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Current year change in encumbrances .....		
4. Total gain (loss) on disposals .....		
5. Deduct amounts received on disposals .....		
6. Total foreign exchange change in book/adjusted carrying value .....		
7. Deduct current year's other than temporary impairment recognized .....		
8. Deduct current year's depreciation .....		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) .....		
10. Deduct total nonadmitted amounts .....		
11. Statement value at end of current period (Line 9 minus Line 10) .....		

**NONE****SCHEDULE B - VERIFICATION**

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		
5. Unrealized valuation increase (decrease) .....		
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....		
8. Deduct amortization of premium and mortgage interest paid and commitment fees .....		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest .....		
10. Deduct current year's other than temporary impairment recognized .....		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....		
12. Total valuation allowance .....		
13. Subtotal (Line 11 plus Line 12) .....		
14. Deduct total nonadmitted amounts .....		
15. Statement value at end of current period (Line 13 minus Line 14) .....		

**NONE****SCHEDULE BA - VERIFICATION**

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	91,412	67,453
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		
5. Unrealized valuation increase (decrease) .....	103,347	160,959
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....		137,000
8. Deduct amortization of premium and depreciation .....		
9. Total foreign exchange change in book/adjusted carrying value .....		
10. Deduct current year's other than temporary impairment recognized .....		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	194,760	91,412
12. Deduct total nonadmitted amounts .....	194,760	91,412
13. Statement value at end of current period (Line 11 minus Line 12) .....		

**SCHEDULE D - VERIFICATION**

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....	372,223,607	347,014,682
2. Cost of bonds and stocks acquired .....	80,076,298	112,242,211
3. Accrual of discount .....	283,459	595,813
4. Unrealized valuation increase (decrease) .....	1,221,871	474,588
5. Total gain (loss) on disposals .....	1,536,333	1,124,848
6. Deduct consideration for bonds and stocks disposed of .....	64,308,390	86,991,242
7. Deduct amortization of premium .....	1,033,339	1,254,484
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....	36,658	982,806
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	389,963,181	372,223,607
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11) .....	389,963,181	372,223,607

## STATEMENT AS OF SEPTEMBER 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. Class 1 (a) .....	344,034,246	62,784,320	52,365,138	(5,664,501)	344,563,184	344,034,246	348,788,927	337,976,483
2. Class 2 (a) .....	30,306,523		610,841	737,579	31,406,841	30,306,523	30,433,261	27,362,687
3. Class 3 (a) .....				2,186,699			2,186,699	
4. Class 4 (a) .....				2,475,186			2,475,186	
5. Class 5 (a) .....								
6. Class 6 (a) .....	191,565			(4,890)	203,055	191,565	186,675	210,045
7. Total Bonds .....	374,532,334	62,784,320	52,975,979	(269,927)	376,173,080	374,532,334	384,070,748	365,549,215
<b>PREFERRED STOCK</b>								
8. Class 1 .....								
9. Class 2 .....								
10. Class 3 .....								
11. Class 4 .....								
12. Class 5 .....								
13. Class 6 .....								
14. Total Preferred Stock .....								
15. Total Bonds and Preferred Stock .....	374,532,334	62,784,320	52,975,979	(269,927)	376,173,080	374,532,334	384,070,748	365,549,215

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ ..... ; NAIC 2 \$ ..... ; NAIC 3 \$ ..... ;

NAIC 4 \$ ..... ; NAIC 5 \$ ..... ; NAIC 6 \$ .....

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STATEMENT AS OF SEPTEMBER 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

**SCHEDULE DA - PART 1**

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year-to-Date	5 Paid for Accrued Interest Year-to-Date
9199999 Totals	13,226,509	XXX	13,226,509	2,146	

**SCHEDULE DA - VERIFICATION**

Short-Term Investments

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	3,986,824	3,384,969
2. Cost of short-term investments acquired .....	107,564,052	129,084,915
3. Accrual of discount .....		
4. Unrealized valuation increase (decrease) .....		
5. Total gain (loss) on disposals .....		
6. Deduct consideration received on disposals .....	98,324,367	128,483,060
7. Deduct amortization of premium .....		
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	13,226,509	3,986,824
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11)	13,226,509	3,986,824

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards  
**N O N E**

Schedule DB - Part B - Verification - Futures Contracts  
**N O N E**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open  
**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open  
**N O N E**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of  
Derivatives  
**N O N E**

**SCHEDULE E - VERIFICATION**

(Cash Equivalents)

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....		
2. Cost of cash equivalents acquired .....		9,999,210
3. Accrual of discount .....		789
4. Unrealized valuation increase (decrease) .....		
5. Total gain (loss) on disposals .....		1
6. Deduct consideration received on disposals .....		10,000,000
7. Deduct amortization of premium .....		
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....		
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11)		

Schedule A - Part 2 - Real Estate Acquired and Additions Made  
**N O N E**

Schedule A - Part 3 - Real Estate Disposed  
**N O N E**

Schedule B - Part 2 - Mortgage Loans Acquired  
**N O N E**

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid  
**N O N E**

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired  
**N O N E**

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid  
**N O N E**

## STATEMENT AS OF SEPTEMBER 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

## SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Desig- nation or Market Indicator (a)
<b>Bonds - U.S. Governments</b>									
912810-QX-9	U S Treasury Notes 2.750% 08/15/42		.09/26/2012	Various		10,712,466	11,000,000	15,132	1
0599999. Subtotal - Bonds - U.S. Governments						10,712,466	11,000,000	15,132	XXX
<b>Bonds - U.S. Special Revenues</b>									
235241-LT-1	Dallas TX Area Rapid Tran BAB 6.249% 12/01/34		.07/09/2012	Citigroup Global		1,516,242	1,300,000	.9,252	1FE
646136-XT-3	New Jersey St Bdg Rev Ser C 6.104% 12/15/28		.08/06/2012	First Southwest Co	541,384	.470,000	.470,000	.4,303	1FE
3199999. Subtotal - Bonds - U.S. Special Revenues						2,057,626	1,770,000	13,555	XXX
<b>Bonds - Industrial and Miscellaneous (Unaffiliated)</b>									
00164V-AB-9	AMC Networks Inc 7.750% 07/15/21		.09/27/2012	J P Morgan		.67,650	.60,000	.995	4FE
007903-AU-1	Advanced Micro Devices 7.750% 08/01/20		.09/10/2012	Various		132,898	.130,000	1,124	4FE
03070Q-AN-1	Aristar Casinos Inc 7.500% 04/15/21		.09/18/2012	Wells Fargo Financial		104,263	.95,000	3,088	4FE
097751-AL-5	Bombardier Inc 7.450% 05/01/34		.09/18/2012	Barclays Capital		.89,250	.85,000	2,463	3FE
103304-BG-5	Boyd Gaming Corp 9.125% 12/01/18		.09/25/2012	Deutsche Bank Secur		.63,150	.60,000	.1,779	4FE
125581-GQ-5	CIT Group Inc 5.000% 08/15/22		.09/26/2012	Barclays Capital		105,875	.100,000	.806	1
12886C-AZ-2	Cable Vision System 7.750% 04/15/18		.09/18/2012	J P Morgan		105,450	.95,000	3,190	4FE
156700-AS-5	CenturyLink Inc 5.800% 03/15/22		.09/25/2012	Wells Fargo Financial		109,010	.100,000	.209	2FE
165167-BS-5	Chesapeake Energy Corp 6.500% 08/15/17		.09/18/2012	J P Morgan		107,500	.100,000	.650	3FE
169905-AE-6	Choice Hotels Intl Inc 5.750% 07/01/22		.09/20/2012	Citigroup Global		.76,475	.70,000	.984	3FE
17121E-AD-9	Chrysler GP/CG Co 8.250% 06/15/21		.09/18/2012	Citigroup Global		108,875	.100,000	2,200	4FE
171871-AN-6	Cincinnati Bell Inc 8.375% 10/15/20		.09/20/2012	Wells Fargo Financial		.87,400	.80,000	2,978	4FE
174538-AW-1	Frontier Communications 7.125% 03/15/19		.09/20/2012	Wells Fargo Financial		129,300	.120,000	.238	3FE
193459-AH-7	Coleman Cable Inc 9.000% 02/15/18		.09/18/2012	J P Morgan		.96,750	.90,000	.810	4FE
199333-AJ-4	Columbus McKinnon Corp 7.875% 02/01/19		.09/13/2012	Stifel Nicolaus & Co		.91,588	.85,000	.874	4FE
226566-AM-9	Cricket Communications Inc 7.750% 10/15/20		.09/25/2012	Jefferies & Co		.49,000	.50,000	1,755	4FE
22764L-AB-9	Crosstex Energy LP 8.875% 02/15/18		.09/12/2012	Gleacher & Co		.86,600	.80,000	.631	4FE
25470X-AE-5	Dish DBS Corp 6.750% 06/01/21		.09/05/2012	Jefferies & Co		.86,000	.80,000	1,485	3FE
257867-AX-9	Donnelley (RR) & Sons 7.250% 05/15/18		.09/10/2012	Wells Fargo Financial		.81,000	.80,000	1,901	3FE
290408-AB-9	Elwood Energy LLC 8.159% 07/05/26		.09/05/2012	Gleacher & Co		121,264	.119,472	1,760	3FE
29264F-AJ-5	Endo Health Solutions Inc 7.250% 01/15/22		.09/18/2012	Citigroup Global		104,856	.95,000	1,263	3FE
369300-AM-0	General Cable Corporation 5.750% 10/01/22		.09/20/2012	J P Morgan		.80,344	.80,000	.4FE	
370425-RZ-5	Ally Financial Inc 8.000% 11/01/31		.09/18/2012	Wells Fargo Financial		120,375	.100,000	3,111	4FE
421924-BK-6	HealthSouth Corp 5.750% 11/01/24		.09/07/2012	Wells Fargo Financial		100,675	.100,000	.5	4FE
427093-AF-6	Hercules Offshore Inc 7.125% 04/01/17		.09/25/2012	RBC Capital Markets		.99,532	.95,000	3,290	4FE
451102-AH-0	Icahn Enterprises 8.000% 01/15/18		.08/24/2012	Jefferies & Co		133,125	.125,000	1,222	3FE
459745-GH-2	International Lease Finance 6.250% 05/15/19		.08/23/2012	Goldman Sachs		147,700	.140,000	2,503	3FE
46284P-AP-9	Iron Mountain Inc 5.750% 08/15/24		.09/28/2012	Citigroup Global		.80,800	.80,000	.677	4FE
46638U-AK-2	JP Morgan Chase Comm Mtg CMO 3.977% 10/15/45		.09/27/2012	J P Morgan		1,332,490	.1,300,000	2,441	1
500760-AS-5	Kraft Food Group Inc 0.000% 02/10/20		.07/17/2012	Tax Free Exchange		.518,826	.523,000	2FE	
52736R-BB-7	Levi Strauss & Co 7.625% 05/15/20		.09/05/2012	Wells Fargo Financial		.86,000	.80,000	1,949	4FE
532716-AU-1	Limited Brands Inc 5.625% 02/15/22		.08/23/2012	Mizuho Securities		147,700	.140,000	.284	3FE
536022-AF-3	Linn Energy LLC 7.750% 02/01/21		.09/05/2012	Barclays Capital		.84,000	.80,000	3,014	4FE
708130-AD-1	JC Penny Corp Inc 5.650% 06/01/20		.09/25/2012	Wells Fargo Financial		.45,738	.50,000	.918	3FE
726505-AK-6	Plains Exploration & Product 6.625% 05/01/21		.09/18/2012	J P Morgan		.105,750	.100,000	2,576	4FE
747262-EE-3	QVC Inc 7.375% 10/15/20		.08/28/2012	Wells Fargo Financial		133,200	.120,000	3,343	2FE
75952A-AF-4	Genon Rema LLC 9.237% 07/02/17		.08/27/2012	Gleacher & Co		103,971	.96,270	1,433	4FE
783764-AR-4	Ryland Group Inc 5.375% 10/01/22		.09/18/2012	Various		.100,363	.100,000	.4Z	
78388J-AP-1	SBA Communications Corporation 5.625% 10/01/19		.09/21/2012	J P Morgan		.70,563	.70,000	.4Z	
785583-AF-2	Sabine Pass LP 7.500% 11/30/16		.09/05/2012	Credit Suisse		.86,000	.80,000	.1,667	4FE
800907-AQ-0	Samina Corp 7.000% 05/15/19		.09/26/2012	RBC Capital Markets		.72,100	.70,000	1,851	4Z
822959-AH-3	Sinclair Television Group 6.125% 10/01/22		.09/27/2012	Wells Fargo Financial		.115,550	.115,000	.4FE	
864486-AF-2	Suburban Propane Partners 3.375% 08/01/21		.09/18/2012	J P Morgan		.107,500	.100,000	1,024	3FE
881609-AA-4	Tesoro Petroleum Corp 5.375% 10/01/22		.09/27/2012	Morgan Stanley		.103,125	.100,000	.75	3FE
90320T-AA-8	UPCB Finance V Ltd 7.250% 11/15/21		.09/18/2012	Jefferies & Co		.132,450	.120,000	3,045	3FE
90321N-AA-0	UR Merger Sub Corp 144A 5.750% 07/15/18		.09/05/2012	Deutsche Bank Secur		.105,250	.100,000	.878	3FE
912656-AG-0	US Steel Corp 7.000% 02/01/18		.09/18/2012	J P Morgan		.82,400	.80,000	.778	3FE
914906-AP-7	Univation Communications Inc 6.750% 09/15/22		.09/25/2012	J P Morgan		.75,743	.75,000	.408	4FE
91829K-AA-1	VPI Escrow Corp 6.375% 10/15/20		.09/20/2012	J P Morgan		.100,500	.100,000	.4Z	
97381W-AT-1	Windstream Corp 7.750% 10/01/21		.09/26/2012	Goldman Sachs		.75,163	.70,000	.3Z	
983130-AR-6	Wynn Las Vegas LLC 7.750% 08/15/20		.09/25/2012	UBS Securities Inc		.111,220	.100,000	.926	3Z
146900-AG-0	Cascades Inc 7.750% 12/15/17	A.	.08/24/2012	Bank Of America		.104,250	.100,000	1,593	3FE
552081-AG-6	Lyondellbasell Ind NV 5.000% 04/15/19	F.	.09/26/2012	J P Morgan		.96,075	.90,000	2,150	3FE
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						6,862,628	6,553,742	72,343	XXX

## STATEMENT AS OF SEPTEMBER 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

**SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Desi- nation or Market Indicator (a)
8399997. Total - Bonds - Part 3						19,632,720	19,323,742	101,031	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						19,632,720	19,323,742	101,031	XXX
8999997. Total - Preferred Stocks - Part 3							XXX		XXX
8999998. Total - Preferred Stocks - Part 5							XXX	XXX	XXX
8999999. Total - Preferred Stocks							XXX		XXX
Common Stocks - Industrial and Miscellaneous (Unaffiliated)									
015351-10-9	Alexion Pharmaceuticals Inc		.09/19/2012	Various	95.000		9,971		
026874-78-4	American Intl Group Inc		.09/19/2012	Various	2,050.00		71,581		
037833-10-0	Apple Computer Inc		.09/19/2012	Citigroup Global	10.000		7,011		
101137-10-7	Boston Scientific Corp		.07/13/2012	Various	3,345.00		18,725		
115637-20-9	Brown-Forman CP CL B		.08/13/2012	Stock Split	31.000				
125720-10-5	CME Group Inc		.07/23/2012	Stock Split	160.000				
172967-42-4	Citigroup Inc		.09/14/2012	Various	3,590.00		113,070		
191216-10-0	Coca Cola Co		.08/13/2012	Stock Split	970.000				
209115-10-4	Consolidated Edison Inc		.07/18/2012	Investment Technology	80.000		5,082		
25179M-10-3	Devon Energy Corp New		.07/18/2012	Investment Technology	10.000		590		
26441C-20-4	Duke Energy Corp New		.07/03/2012	Tax Free Exchange	87,080		5,074		
29285W-10-4	Engility Holdings Inc		.07/17/2012	Spin Off	11,670		196		
29476L-10-7	Equity Residential Properties		.07/18/2012	Investment Technology	85.000		5,510		
565849-10-6	Marathon Oil Corp		.07/18/2012	Investment Technology	10.000		267		
58933Y-10-5	Merck & Co Inc		.09/19/2012	Citigroup Global	95.000		4,243		
611740-10-1	Monster Beverage Corp		.07/18/2012	Investment Technology	75.000		5,444		
617446-44-8	Morgan Stanley		.07/18/2012	Investment Technology	20.000		281		
68389X-10-5	Oracle Corp		.07/18/2012	Investment Technology	220.000		6,739		
740189-10-5	Precision Castparts Corp		.07/18/2012	Investment Technology	10.000		1,674		
808513-10-5	Charles Schwab Corp		.07/18/2012	Investment Technology	55.000		716		
92826C-83-9	Visa Inc CL A		.09/19/2012	Citigroup Global	15.000		2,032		
94973V-10-7	Wellpoint Inc		.07/18/2012	Investment Technology	15.000		.954		
G7945M-10-7	Seagate Technology PLC		.07/18/2012	Investment Technology	185.000		5,099		
G3157S-10-6	Enso PLC Class A	F.	.09/19/2012	Citigroup Global	115.000		6,686		
N53745-10-0	LyondellBasell Industries Class A	R.	.09/19/2012	Citigroup Global	160.000		8,476		
909999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)									
9799997. Total - Common Stocks - Part 3						279,420	XXX		XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						279,420	XXX		XXX
9899999. Total - Preferred and Common Stocks						279,420	XXX		XXX
9999999 - Totals						19,912,140	XXX	101,031	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues .....

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

## **SCHEDULE D - PART 4**

#### Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

## STATEMENT AS OF SEPTEMBER 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

## SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain Value at Disposal Date	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Design- ation or Market In- dicator (a)		
										11 Unrealized Valuation Increase/ Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value									
.3138A1-V5-7	FNMA Pool #AH0635 3.500% 01/01/26		.09/01/2012	Paydown .....		.170,903	.170,903	.172,024	.171,975		(.1,073)		(.1,073)			.170,903					.4,068	01/01/2026	1.....
.3138AE-MZ-3	FNMA Pool #A11275 4.500% 05/01/41		.09/01/2012	Paydown .....		.99,527	.99,527	.101,020	.100,963		(.4,493)		(.4,493)			.99,527					.2,948	05/01/2041	1.....
.3138AH-4T-1	FNMA Pool #A14433 4.500% 06/01/41		.09/01/2012	Paydown .....		.104,938	.104,938	.109,310	.109,310		(4,372)		(4,372)			.104,938					.3,298	06/01/2041	1.....
.3138AK-EK-1	FNMA Pool #A15537 4.500% 06/01/41		.09/01/2012	Paydown .....		.77,190	.77,190	.80,447	.80,407		(3,217)		(3,217)			.77,190					.2,392	06/01/2041	1.....
.31393M-RL-7	Fed Home Loan Mtg CMO 4.500%06/15/21		.09/01/2012	Paydown .....		.59,115	.59,115	.57,092	.57,547		1,568		1,568			.59,115					.1,791	06/15/2021	1.....
.313930-MH-2	Fed Home Loan Mtg CMO 4.500%12/15/17		.09/01/2012	Paydown .....		.30,287	.30,287	.29,217	.29,834		.453		.453			.30,287					.925	12/15/2017	1.....
.31393R-TE-0	Fed Home Loan Mtg CMO 3.625%06/15/33		.09/01/2012	Paydown .....		.36,478	.36,478	.36,159	.36,181		.298		.298			.36,478					.875	06/15/2033	1.....
.31394C-7A-4	Fed National Mtg Assn CMO 5.00% 07/25/32		.09/01/2012	Paydown .....		.79,630	.79,630	.79,879	.79,499		.131		.131			.79,630					.2,659	07/25/2032	1.....
.31394C-WB-1	Fed Natl Mtg Assn CMO 5.000% 10/25/32		.09/01/2012	Paydown .....		.75,265	.75,265	.75,448	.75,112		.153		.153			.75,265					.2,540	10/25/2032	1.....
.31394E-GN-2	Fed National Mtg Assn CMO 5.000% 04/25/23		.09/01/2012	Paydown .....		.39,305	.39,305	.38,286	.39,030		.275		.275			.39,305					.1,295	04/25/2023	1.....
.31394R-BS-7	Fed Home Loan Mtg CMO 4.500% 03/15/17		.08/01/2012	Paydown .....		.29,110	.29,110	.29,746	.29,096		.13		.13			.29,110					.795	03/15/2017	1.....
.31394X-JK-3	Fed Home Loan Mtg CMO 4.500% 06/15/22		.09/01/2012	Paydown .....		.68,947	.68,947	.68,243	.68,243		.703		.703			.68,947					.2,076	06/15/2022	1.....
.31395H-GB-0	Fed Home Loan Mtg CMO 4.50% 05/15/18		.09/01/2012	Paydown .....		.77,664	.77,664	.75,370	.76,138		.1,526		.1,526			.77,664					.2,237	05/15/2018	1.....
.31396Y-FS-6	Fed Natl Mtg Assn CMO 4.500% 12/25/36		.09/01/2012	Paydown .....		.121,585	.121,585	.124,852	.124,202		(2,617)		(2,617)			.121,585					.3,632	12/25/2036	1.....
.31398L-WV-6	Fed Home Loan Mtg CMO 3.500% 05/15/24		.07/12/2012	Cantor Fitzgerald & Co .....		.892,289	.860,556	.877,767	.875,029		(626)		(626)			.874,403					.17,886	05/15/2024	1.....
.31398L-WV-6	Fed Home Loan Mtg CMO 3.500% 05/15/24		.07/01/2012	Paydown .....		.36,834	.36,834	.37,571	.37,454		(620)		(620)			.36,834					.752	05/15/2024	1.....
.31398S-P8-0	Fed Natl Mtg Assn CMO 3.000% 01/25/40		.09/01/2012	Paydown .....		.66,468	.66,468	.65,840	.65,868		.600		.600			.66,468					.1,332	01/25/2040	1.....
.31402C-V7-4	FNMA Pool #725238 5.000% 03/01/34		.09/01/2012	Paydown .....		.31,682	.31,682	.30,595	.30,634		.1,048		.1,048			.31,682					.1,062	03/01/2034	1.....
.31407N-QM-8	FNMA Pool #835760 4.500% 09/01/35		.09/01/2012	Paydown .....		.38,363	.38,363	.36,050	.36,122		.2,242		.2,242			.38,363					.1,156	09/01/2035	1.....
.31409L-AH-8	FNMA Pool #874008 5.480% 10/01/16		.09/01/2012	Paydown .....		.8,192	.8,192	.8,362	.8,267		(75)		(75)			.8,192					.303	10/01/2016	1.....
.31410G-CW-1	FNMA Pool #888485 4.500% 06/01/37		.09/01/2012	Paydown .....		.18,713	.18,713	.17,584	.17,618		.1,095		.1,095			.18,713					.563	06/01/2037	1.....
.31410G-RJ-4	FNMA Pool #888888 4.500% 12/01/18		.09/01/2012	Paydown .....		.54,118	.54,118	.53,492	.53,585		.533		.533			.54,118					.1,624	12/01/2018	1.....
.31412U-AJ-9	FNMA Pool #934809 4.500% 03/01/24		.09/01/2012	Paydown .....		.92,971	.92,971	.96,269	.95,974		(3,003)		(3,003)			.92,971					.2,739	03/01/2024	1.....
.31412U-L7-3	FNMA Pool #935150 4.500% 04/01/24		.09/01/2012	Paydown .....		.135,969	.135,969	.141,492	.141,052		(5,083)		(5,083)			.135,969					.4,352	04/01/2024	1.....
.31413E-XV-2	FNMA Pool #943592 4.500% 05/27/35		.09/01/2012	Paydown .....		.683	.683	.642	.643		.40		.40			.683					.20	07/25/2037	1.....
.31414S-NF-6	FNMA Pool #974790 4.500% 04/25/22		.09/01/2012	Paydown .....		.44,894	.44,894	.44,670	.44,679		.216		.216			.44,894					.1,427	04/25/2022	1.....
.31415C-NH-6	FNMA Pool #982892 4.500% 05/25/23		.09/01/2012	Paydown .....		.39,594	.39,594	.38,106	.38,145		.1,450		.1,450			.39,594					.1,177	05/25/2023	1.....
.31415P-D6-2	FNMA Pool #984925 4.500% 06/01/23		.09/01/2012	Paydown .....		.79,941	.79,941	.78,892	.78,938		1,003		1,003			.79,941					.2,406	06/01/2023	1.....
.31416T-JN-0	FNMA Pool #AA9268 4.000% 07/01/24		.09/01/2012	Paydown .....		.94,702	.94,702	.93,888	.93,925		.777		.777			.94,702					.2,496	07/01/2024	1.....
.38373Q-GX-3	Gov Natl Mtg Assn CMO 4.000% 07/20/22		.09/01/2012	Paydown .....		.65,188	.65,188	.67,276	.67,013		(1,825)		(1,825)			.65,188					.1,769	07/20/2022	1.....
.38377M-RE-8	Gov Natl Mtg Assn CMO 4.000% 09/16/39		.07/12/2012	Suntrust Cap Mkts Inc .....		.974,373	.895,975	.944,834	.943,041		(259)		(259)			.942,781		.31,592	.31,592		.22,499	09/16/2039	1.....
.38377M-RE-8	Gov Natl Mtg Assn CMO 4.000% 09/16/39		.07/01/2012	Paydown .....		.7,801	.7,801	.8,227	.8,211		(410)		(410)			.7,801					.182	09/16/2039	1.....
.605275-MQ-6	MI Bus Fin Corp Ph I 8.000% 01/01/22		.07/01/2012	Redemption 100,0000		.32,538	.32,538	.32,538	.32,538		.27		.27			.32,538					.1,952	01/01/2022	2.....
3199999. Subtotal - Bonds - U.S. Special Revenues						8,160,129	7,894,497	8,050,075	8,043,676		(14,454)		(14,454)			8,029,222		130,907	130,907		210,787	XXX	XXX
Bonds - Industrial and Miscellaneous (Unaffiliated)																							
.05947U-SC-8	Bk of Amer Comm Mtg CMO 5.495% 09/10/47		.09/01/2012	Paydown .....		.6,750	.6,750	.6,379	.6,585		.165		.165			.6,750					.243	09/10/2047	1FM
.05947U-LJ-5	Bk of Amer Comm Mtg CMO 4.648% 09/11/36		.09/01/2012	Paydown .....		.705,675	.705,675	.684,394	.702,436		.3,239		.3,239			.705,675					.23,201	09/11/2036	1FM
.13974Y-AG-5	Cap Auto Rees Asset Tr 5.42% 12/15/14		.09/15/2012	Paydown .....		.532,280	.532,280	.532,190	.532,264		.17		.17			.532,280					.19,209	12/15/2014	1FE
.34528X-AF-6	Ford Cr Auto Owner Tr 5.160% 04/15/13		.07/15/2012	Paydown .....</																			

## STATEMENT AS OF SEPTEMBER 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain Value at Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Design- ation or Market In- dicator (a)	
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value								
<b>Common Stocks - Industrial and Miscellaneous (Unaffiliated)</b>																						
.026874-78-4	American Int'l Group Inc		.07/18/2012	Investment Technology	25,000	.792		419	580	-(161)			-(161)			.419		.373				
.09062X-10-3	Biogen Idec Inc		.07/18/2012	Investment Technology	10,000	1,457		524	1,101	(576)			(576)			.524		.932				
.191216-10-0	Coca Cola Co		.09/19/2012	Citigroup Global	245,000	9,474		6,962	8,571	(1,610)			(1,610)			6,962		2,512		2,512	.125	
.256746-10-8	Dollar Tree Inc		.07/18/2012	Investment Technology	25,000	1,327		1,046								1,046		282		282		
.26441C-20-4	Duke Energy Corp New		.07/16/2012	Corp Reorg/Merger	0,000	.28		5								.5		.23		.23		
.26441C-20-4	Duke Energy Corp New		.07/03/2012	Rev Stock Split	267,000																133	
.29285I-10-4	Engility Holdings Inc		.09/19/2012	Citigroup Global	11,000	202		185								.185		.17		.17		
.29285I-10-4	Engility Holdings Inc		.07/17/2012	Cash Adjustment	1,000	.10		.11								.11		(1)		(1)		
.30231G-10-2	Exxon Mobil Corp		.09/14/2012	UBS Securities Inc	400,000	36,897		24,386	33,904	(9,518)			(9,518)			24,386		12,511		12,511	644	
.382388-10-6	B F Goodrich Co		.07/27/2012	Corp Reorg/Merger	50,000	6,375		5,142	2,474	(1,088)			(1,088)			5,142		1,234		1,234	.26	
.502424-10-4	L-3 Communications Holdings Inc		.07/17/2012	Spin Off	0,000	.196		.196	.186	.11			.11			.196						
.61945C-10-3	The Mosaic Co		.07/18/2012	Investment Technology	35,000	2,025		1,933	1,765	.168			.168			1,933		.91		.91	.6	
.743263-10-5	Progress Energy Inc		.07/03/2012	Tax Free Exchange	100,000	5,074		5,074	5,602	(528)			(528)			5,074					.150	
.812350-10-6	Sears Holding Corp		.09/19/2012	Citigroup Global	30,000	1,840		1,125	.920	.205			.205			.1,125		.714		.714		
.86722A-10-3	SunCoke Energy Inc		.07/18/2012	Investment Technology	37,000	.556		.289									.289		.267		.267	
.868536-10-3	Super Valu Inc		.07/18/2012	Investment Technology	110,000	.260		1,059	.893	.166			.166			1,059		(.800)		.19		
.902973-30-4	US Bancorp		.09/14/2012	Various	3,350,000	115,427		86,528	.63,027	(6,504)			(6,504)			.86,528		.28,899		.1,598		
.H0023R-10-5	ACE Ltd	F	.07/18/2012	Investment Technology	65,000	4,703		4,191	4,558	(367)			(367)			4,191		.512		.512	.61	
<b>9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)</b>						186,641	XXX	139,074	123,580	(19,801)			(19,801)			139,074		47,567		47,567	2,763	
<b>9799997. Total - Common Stocks - Part 4</b>						186,641	XXX	139,074	123,580	(19,801)			(19,801)			139,074		47,567		47,567	2,763	
<b>9799998. Total - Common Stocks - Part 5</b>						XXX	XXX	XXX	XXX	XXX			XXX			XXX		XXX		XXX	XXX	
<b>9799999. Total - Common Stocks</b>						186,641	XXX	139,074	123,580	(19,801)			(19,801)			139,074		47,567		47,567	2,763	
<b>9899999. Total - Preferred and Common Stocks</b>						186,641	XXX	139,074	123,580	(19,801)			(19,801)			139,074		47,567		47,567	2,763	
<b>9999999 - Totals</b>						18,531,902	XXX	18,061,392	18,042,498	(19,801)			(46,888)			(66,689)		18,011,105		520,797	520,797	483,045
(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....																						

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open  
**N O N E**

Schedule DB - Part B - Section 1 - Futures Contracts Open  
**N O N E**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made  
**N O N E**

Schedule DB - Part D - Counterparty Exposure for Derivative Instruments Open  
**N O N E**

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

**SCHEDULE DL - PART 1**  
**SECURITIES LENDING COLLATERAL ASSETS**

Reinvested Collateral Assets Owned Current Statement Date

1 CUSIP Identification	2 Description	3 Code	4 NAIC Designation/ Market Indicator	5 Fair Value	6 Book/Adjusted Carrying Value	7 Maturity Date
0599999. Total - U.S. Government Bonds						XXX
1099999. Total - All Other Government Bonds						XXX
1799999. Total - U.S. States, Territories and Possessions Bonds						XXX
2499999. Total - U.S. Political Subdivisions Bonds						XXX
3199999. Total - U.S. Special Revenues Bonds						XXX
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds						XXX
4899999. Total - Hybrid Securities						XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds						XXX
6199999. Total - Issuer Obligations						XXX
6299999. Total - Residential Mortgage-Backed Securities						XXX
6399999. Total - Commercial Mortgage-Backed Securities						XXX
6499999. Total - Other Loan-Backed and Structured Securities						XXX
6599999. Total Bonds						XXX
7099999. Total - Preferred Stocks						XXX
Common Stocks - Industrial and Miscellaneous (Unaffiliated)						
58554-10-6 Mellon GSL DBT II Collateral Fund Series	0.			48,549	48,549	
7199999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)				48,549	48,549	XXX
7599999. Total - Common Stocks				48,549	48,549	XXX
7699999. Total - Preferred and Common Stocks				48,549	48,549	XXX
9999999 - Totals				48,549	48,549	XXX

General Interrogatories:

1. Total activity for the year to date Fair Value \$ ..... 48,549 Book/Adjusted Carrying Value \$ ..... 48,549
2. Average balance for the year to date Fair Value \$ ..... 881,145 Book/Adjusted Carrying Value \$ ..... 881,145
3. Reinvested securities lending collateral assets book/adjusted carrying value included in this schedule by NAIC designation:

NAIC 1 \$ ..... 48,549 NAIC 2 \$ ..... NAIC 3 \$ ..... NAIC 4 \$ ..... NAIC 5 \$ ..... NAIC 6 \$ .....

**SCHEDULE DL - PART 2**  
**SECURITIES LENDING COLLATERAL ASSETS**

Reinvested Collateral Assets Owned Current Statement Date

1 CUSIP Identification	2 Description	3 Code	4 NAIC Designation/ Market Indicator	5 Fair Value	6 Book/Adjusted Carrying Value	7 Maturity Date
0599999. Total - U.S. Government Bonds						XXX
1099999. Total - All Other Government Bonds						XXX
1799999. Total - U.S. States, Territories and Possessions Bonds						XXX
2499999. Total - U.S. Political Subdivisions Bonds						XXX
3199999. Total - U.S. Special Revenues Bonds						XXX
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds						XXX
4899999. Total - Hybrid Securities						XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds						XXX
6199999. Total - Issuer Obligations						XXX
6299999. Total - Residential Mortgage-Backed Securities						XXX
6399999. Total - Commercial Mortgage-Backed Securities						XXX
6499999. Total - Other Loan-Backed and Structured Securities						XXX
6599999. Total Bonds						XXX
7099999. Total - Preferred Stocks						XXX
7599999. Total - Common Stocks						XXX
7699999. Total - Preferred and Common Stocks						XXX
9999999 - Totals						XXX

## General Interrogatories:

1. Total activity for the year to date	Fair Value \$ .....	Book/Adjusted Carrying Value \$ .....
2. Average balance for the year to date	Fair Value \$ .....	Book/Adjusted Carrying Value \$ .....
3. Grand Total Schedule DL Part 1 and Part 2	Fair Value \$ .....48,549	Book/Adjusted Carrying Value \$ .....48,549

**SCHEDULE E - PART 1 - CASH**

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
JPMorgan Chase Bank, NA .....	Columbus, OH .....				349,432	1,094,447	699,459	XXX XXX
Vanderbilt Avenue Asset Management, LLC .....	New York , NY .....	0.250	2,644		3,004,191	3,004,880	3,005,546	XXX
0199998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX						XXX
0199999. Totals - Open Depositories	XXX	XXX	2,644		3,353,622	4,099,327	3,705,005	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX						XXX
0299999. Totals - Suspended Depositories	XXX	XXX						XXX
0399999. Total Cash on Deposit	XXX	XXX	2,644		3,353,622	4,099,327	3,705,005	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX				XXX
0599999. Total - Cash	XXX	XXX	2,644		3,353,622	4,099,327	3,705,005	XXX

Schedule E - Part 2 - Cash Equivalents - Investments Owned End of Current Quarter  
**N O N E**