



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF SEPTEMBER 30, 2012
OF THE CONDITION AND AFFAIRS OF THE

Motorists Life Insurance Company

NAIC Group Code 0291 (Current) 0291 (Prior) NAIC Company Code 66311 Employer's ID Number 31-0717055

Organized under the Laws of Ohio, State of Domicile or Port of Entry OH

Country of Domicile United States of America

Incorporated/Organized 10/27/1965 Commenced Business 01/24/1967

Statutory Home Office 471 East Broad Street (Street and Number) Columbus, OH 43215 (City or Town, State and Zip Code)

Main Administrative Office 471 East Broad Street (Street and Number) Columbus, OH 43215 (City or Town, State and Zip Code) 614-225-8211 (Area Code) (Telephone Number)

Mail Address 471 East Broad Street (Street and Number or P.O. Box) Columbus, OH 43215 (City or Town, State and Zip Code)

Primary Location of Books and Records 471 East Broad Street (Street and Number) Columbus, OH 43215 (City or Town, State and Zip Code) 614-225-8211 (Area Code) (Telephone Number)

Internet Web Site Address www.motoristsgroup.com

Statutory Statement Contact Peter Alan Hitchcock (Name) 614-225-1477 (Area Code) (Telephone Number) pete.hitchcock@motoristsgroup.com (E-mail Address) 614-225-8365 (FAX Number)

OFFICERS

President David Lynn Kaufman #

Treasurer Michael Lee Wiseman

Secretary Susan Elizabeth Haack

OTHER

Douglas Lee Dodson Vice President

Peter Alan Hitchcock Vice President

Charles Arthur Wickert Vice President

DIRECTORS OR TRUSTEES

John Jacob Bishop

Susan Elizabeth Haack

David Lynn Kaufman

Michael Lee Wiseman

State of Ohio

County of Franklin

SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

David L. Kaufman President

Susan E. Haack Secretary

Michael L. Wiseman Treasurer

Subscribed and sworn to before me this 6th day of November, 2012

a. Is this an original filing? Yes [X] No []

b. If no, 1. State the amendment number..... 2. Date filed 3. Number of pages attached.....

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	370,844,238		370,844,238	361,562,390
2. Stocks:				
2.1 Preferred stocks				
2.2 Common stocks	19,118,943		19,118,943	10,661,217
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens.....				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$3,705,005), cash equivalents (\$) and short-term investments (\$13,226,509)	16,931,514		16,931,514	5,480,615
6. Contract loans (including \$ premium notes)	12,020,204	81,870	11,938,335	11,146,295
7. Derivatives				
8. Other invested assets	194,760	194,760		
9. Receivables for securities	56,480		56,480	416
10. Securities lending reinvested collateral assets	48,549		48,549	
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	419,214,689	276,629	418,938,059	388,850,932
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	4,117,589		4,117,589	3,487,482
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	(469,896)	14,251	(484,148)	(612,976)
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	19,095,185	1,114,690	17,980,495	17,589,645
15.3 Accrued retrospective premiums				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	403,332	12,498	390,834	680,360
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts	243,701		243,701	299,306
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon	339,261		339,261	
18.2 Net deferred tax asset	7,711,895		7,711,895	7,485,375
19. Guaranty funds receivable or on deposit	208,438		208,438	196,131
20. Electronic data processing equipment and software				
21. Furniture and equipment, including health care delivery assets (\$)	140,364	140,364		
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	220,634		220,634	60,338
24. Health care (\$) and other amounts receivable	16	16		
25. Aggregate write-ins for other than invested assets	85,043	11,951	73,092	13,549
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	451,310,250	1,570,399	449,739,851	418,050,143
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	451,310,250	1,570,399	449,739,851	418,050,143
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501. Miscellaneous Receivable	73,092		73,092	13,549
2502. Policy Liens	11,951	11,951		
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	85,043	11,951	73,092	13,549

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$376,214,191 less \$ included in Line 6.3 (including \$ Modco Reserve)	376,214,191	351,306,715
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)		
3. Liability for deposit-type contracts (including \$ Modco Reserve).....	990,729	561,446
4. Contract claims:		
4.1 Life	2,416,161	2,199,986
4.2 Accident and health		
5. Policyholders' dividends \$ and coupons \$ due and unpaid		
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ Modco)	963,166	892,810
6.2 Dividends not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums	132,678	128,768
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ assumed and \$ ceded		
9.4 Interest Maintenance Reserve	2,759,714	2,505,484
10. Commissions to agents due or accrued-life and annuity contracts \$436,643 , accident and health \$ and deposit-type contract funds \$	436,643	541,380
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	797,659	607,561
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	477,260	538,220
15.1 Current federal and foreign income taxes, including \$(135,478) on realized capital gains (losses)		350,022
15.2 Net deferred tax liability		
16. Unearned investment income	414,605	366,401
17. Amounts withheld or retained by company as agent or trustee	294,197	395,708
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	1,299,491	521,067
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	4,151,592	2,916,517
24.02 Reinsurance in unauthorized companies		
24.03 Funds held under reinsurance treaties with unauthorized reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	141,109	647,323
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives		
24.09 Payable for securities	2,158,393	
24.10 Payable for securities lending	48,549	
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	64,426	51,227
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	393,760,563	364,530,636
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	393,760,563	364,530,636
29. Common capital stock	1,200,000	1,200,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes		
33. Gross paid in and contributed surplus	20,768,060	20,768,060
34. Aggregate write-ins for special surplus funds		283,376
35. Unassigned funds (surplus)	34,011,228	31,268,069
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	54,779,288	52,319,505
38. Totals of Lines 29, 30 and 37	55,979,288	53,519,505
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	449,739,851	418,050,141
DETAILS OF WRITE-INS		
2501. Interest Due On Death Claims	64,426	51,219
2502. Miscellaneous Payable		8
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	64,426	51,227
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)		
3401. Surplus from additional admissible DTA		283,376
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)		283,376

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SUMMARY OF OPERATIONS

	1	2	3
	Current Year To Date	Prior Year To Date	Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	50,120,319	44,994,629	59,294,932
2. Considerations for supplementary contracts with life contingencies	477,422	700,121	1,000,736
3. Net investment income	13,372,680	12,878,219	17,120,764
4. Amortization of Interest Maintenance Reserve (IMR)	401,434	317,370	455,488
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	2,604,786	2,199,529	3,123,808
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income	1,496	1,046	1,426
9. Totals (Lines 1 to 8.3)	66,978,137	61,090,914	80,997,154
10. Death benefits	12,317,797	11,150,056	14,327,708
11. Matured endowments (excluding guaranteed annual pure endowments)	30,103	32,000	37,000
12. Annuity benefits	2,394,700	1,771,489	2,727,780
13. Disability benefits and benefits under accident and health contracts	163,786	184,581	242,742
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	9,825,166	10,941,397	14,281,102
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	106,711	77,551	74,054
18. Payments on supplementary contracts with life contingencies	821,119	733,932	979,082
19. Increase in aggregate reserves for life and accident and health contracts	24,907,476	19,305,272	25,478,350
20. Totals (Lines 10 to 19)	50,566,858	44,196,276	58,147,818
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	6,941,882	7,167,589	9,483,555
22. Commissions and expense allowances on reinsurance assumed			
23. General insurance expenses	5,847,051	5,821,803	7,902,827
24. Insurance taxes, licenses and fees, excluding federal income taxes	1,144,344	1,160,884	1,416,485
25. Increase in loading on deferred and uncollected premiums	90,283	155,446	(20,146)
26. Net transfers to or (from) Separate Accounts net of reinsurance			
27. Aggregate write-ins for deductions	286,503	436,219	(241)
28. Totals (Lines 20 to 27)	64,876,922	58,938,216	76,930,298
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	2,101,215	2,152,697	4,066,857
30. Dividends to policyholders	712,316	632,414	863,457
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	1,388,899	1,520,284	3,203,400
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(184,502)	446,022	386,874
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	1,573,401	1,074,262	2,816,526
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 229,663 (excluding taxes of \$ 337,766 transferred to the IMR)	656,543	192,010	(912,540)
35. Net income (Line 33 plus Line 34)	2,229,944	1,266,272	1,903,985
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	53,519,505	49,686,647	49,686,647
37. Net income (Line 35)	2,229,944	1,266,272	1,903,985
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ (939,888)	385,330	(720,290)	1,188,084
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	233,623	2,234,282	1,860,902
41. Change in nonadmitted assets	845,960	(1,557,798)	(1,135,857)
42. Change in liability for reinsurance in unauthorized companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve	(1,235,075)	482,541	(267,632)
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in			
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus		308,869	283,376
54. Net change in capital and surplus for the year (Lines 37 through 53)	2,459,783	2,013,875	3,832,858
55. Capital and surplus, as of statement date (Lines 36 + 54)	55,979,288	51,700,522	53,519,505
DETAILS OF WRITE-INS			
08.301. Miscellaneous Income	1,496	1,046	1,426
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	1,496	1,046	1,426
2701. Interest on Premium Tax Payment			(241)
2702. Miscellaneous Deductions		(1,053)	
2703. Change in Experience Rating Refund	286,503	437,272	
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	286,503	436,219	(241)
5301. Change in additional admissible DTA		308,869	283,376
5302. Correction of error in previously issued Financial Statements			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)		308,869	283,376

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	49,991,689	45,395,987	60,131,903
2. Net investment income	14,190,950	12,795,609	17,235,073
3. Miscellaneous income	2,661,887	2,124,818	3,058,779
4. Total (Lines 1 to 3)	66,844,526	60,316,414	80,425,755
5. Benefit and loss related payments	25,142,636	25,000,374	33,011,524
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions	14,234,488	13,853,829	18,510,944
8. Dividends paid to policyholders	641,960	721,471	978,732
9. Federal and foreign income taxes paid (recovered) net of \$966,335 tax on capital gains (losses)	1,035,000	495,000	495,000
10. Total (Lines 5 through 9)	41,054,084	40,070,674	52,996,200
11. Net cash from operations (Line 4 minus Line 10)	25,790,442	20,245,740	27,429,556
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	64,308,390	63,805,047	85,817,185
12.2 Stocks		995,160	1,175,366
12.3 Mortgage loans			
12.4 Real estate			
12.5 Other invested assets			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments			
12.7 Miscellaneous proceeds			
12.8 Total investment proceeds (Lines 12.1 to 12.7)	64,308,390	64,800,207	86,992,551
13. Cost of investments acquired (long-term only):			
13.1 Bonds	80,076,298	79,421,017	110,945,694
13.2 Stocks		1,085,198	1,296,518
13.3 Mortgage loans			
13.4 Real estate			
13.5 Other invested assets			
13.6 Miscellaneous applications			
13.7 Total investments acquired (Lines 13.1 to 13.6)	80,076,298	80,506,215	112,242,212
14. Net increase (or decrease) in contract loans and premium notes	802,697	406,159	675,930
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(16,570,605)	(16,112,168)	(25,925,591)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock			
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities	3,109,773	931,147	418,800
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	(878,709)	(1,042,589)	(272,207)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	2,231,064	(111,442)	146,592
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) ..	11,450,901	4,022,130	1,650,556
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	5,480,617	3,830,060	3,830,060
19.2 End of period (Line 18 plus Line 19.1)	16,931,518	7,852,191	5,480,617

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life			
2. Ordinary life insurance	39,736,345	38,930,357	51,664,946
3. Ordinary individual annuities	18,477,189	13,520,064	18,331,237
4. Credit life (group and individual)			
5. Group life insurance	624,994	676,258	340,246
6. Group annuities			
7. A & H - group			
8. A & H - credit (group and individual)			
9. A & H - other			
10. Aggregate of all other lines of business			
11. Subtotal	58,838,528	53,126,679	70,336,428
12. Deposit-type contracts	185,426	76,833	76,833
13. Total	59,023,954	53,203,512	70,413,261
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page			
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)			

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The accompanying financial statements have been completed in accordance with the accounting practices and procedures prescribed or permitted by the National Association of Insurance Commissioners (NAIC) and the State of Ohio.

2. Accounting Changes and Correction of Errors

No significant change.

3. Business Combinations and Goodwill

No significant change.

4. Discontinued Operations

No significant change.

5. Investments

5D - Loaned Backed Securities

- 1) Prepayment assumptions for single class and multi-class mortgage-backed/asset-backed securities were obtained from market data vendors or broker dealer values.
- 2) The company did not have any loaned-backed securities with other-than-temporary recognized losses.

- 3) The company recognized current year other-than-temporary impairments as listed below.

(1)	(2)	(3)	(4)	(5)	(6)	(7)
CUSIP	Book/Adjusted Carrying Value Amortized Cost Before Current Period OTTI	Present Value of Projected Cash Flows	Recognized Other-Than-Temporary Impairment	Amortized Cost After Other-Than-Temporary Impairment	Fair Value at time of OTTI	Date of Financial Statement Where Reported
64352VMC2	373,016	362,397	10,619	362,397	203,055	March-12
64352VMC2	362,397	336,358	26,039	336,358	222,360	June-12

- 4) The company reported aggregate unrealized losses on loaned-backed securities as listed below.

Loss Position Less than 12 months		Loss Position 12 Months or Longer	
Unrealized Loss	Fair Value	Unrealized Loss	Fair Value
6,927	1,732,242	297,858	570,150

- 5) The company performed analysis on loaned-backed securities and determined exposure to credit risk is not a factor and does not warrant other-than-temporary impairment.

6. Joint Ventures, Partnerships and Limited Liability Companies

No significant change.

7. Investment Income

No significant change.

8. Derivative Instruments

No significant change.

9. Income Taxes

No significant change.

NOTES TO FINANCIAL STATEMENTS

10. Information Concerning Parent

No significant change.

11. Debt

No significant change.

12. Retirement Plans, Deferred Compensation and Other Postretirement Benefit Plans

No significant change.

13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

No significant change.

14. Contingencies

No significant change.

15. Leases

No significant change.

16. Information About Financial Investments With Off-Balance Sheet Risk and Financial Investments With Concentrations of Credit Risk

Not Applicable

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

C. Wash Sales
Not Applicable

18. Gain or Loss to the Insurer From Uninsured A&H Plans and the Uninsured Portion of Partially Insured Plans

No significant change.

19. Direct Premium Written/Produced by Managing General Agents/ Third Party Administrators

No significant change.

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measurements

A. 1. Assets Measured at Fair Value on a Recurring Basis

	Fair Value Measurements at March 31, 2012 Using			
	Quoted Prices	Significant	Significant	
	in Active	Other	Unobservable	
	Markets for	Observable	Inputs	
	Identical Assets	Inputs		
	(Level 1)	(Level 2)	(Level 3)	
Assets at fair value				
Perpetual Preferred stock				
Industrial and Misc	-	-	-	-
Parents, Subsidiaries and Affiliates	-	-	-	-
Total Perpetual Preferred Stocks	-	-	-	-
Bonds				
U.S. Governments	-			
Industrial and Misc	206,595	-	206,595	-
Hybrid Securities	-	-	-	-
Parents, Subsidiaries and Affiliates	-	-	-	-
Total Bonds	206,595	-	206,595	-
Common Stock				
Industrial and Misc	19,118,943	19,118,943	-	-
Parents, Subsidiaries and Affiliates	-	-	-	-
Total Common Stocks	19,118,943	19,118,943	-	-
Other invested assets	-	-	-	-
Total assets at fair value	19,325,538	19,118,943	206,595	-

2. Assets Measured at Fair Value on a Recurring Basis Using Significant Unobservable Inputs (Level 3)

	Preferred Stock	Fixed Maturities	Common Stock	Other Invested Assets	Total
Beginning balance, January 1, 2012	-	-	-	-	-
Total gains or losses included in Net Income (realized)	-	-	-	-	-
Total gains or losses included in Surplus (unrealized)	-	-	-	-	-
Purchases, issuances, and settlements	-	-	-	-	-
Transfers into Level 3	-	-	-	-	-
Transfers out of Level 3	-	-	-	-	-
Ending balance, March 31, 2011	-	-	-	-	-

3. (a) There were no transfers into or out of Level 3 during the current quarter.

(b) The company's policy is to recognize transfers in and transfers out as of the actual date of the event or change in circumstance that caused the transfer.

4. The company valued common stocks using the equity method and other invested assets based on equity statements from the respective fund managers.

5. The company does not hold any derivative assets or liabilities measured at Fair Value.

NOTES TO FINANCIAL STATEMENTS

21. Other Items

No significant change.

22. Events Subsequent

No significant change.

23. Reinsurance

No significant change.

24. Retrospectively Rated Contracts and Contracts Subject to Redetermination

No significant change.

25. Change in Incurred Losses and Loss Adjustment Expenses

The company did not make any material changes in the provision for incurred loss and loss adjustment expenses attributable to insured events of prior years.

26. Intercompany Pooling Arrangements.

No significant change.

27. Structured Settlements

No significant change.

28. Health Care Receivables

No significant change.

29. Participating Policies

No significant change.

30. Premium Deficiency Reserves

No significant change.

31. Reserves for Life Contracts and Deposit-Type Contracts

No significant change.

32. Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics

No significant change.

33. Premiums and Annuity Considerations Due and Uncollected

No significant change.

34. Separate Accounts

No significant change.

35. Loss/Claim Adjustment Expenses

No significant change.

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [] No [X]
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes [] No []
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [] No [X]
- 2.2

If yes, date of change:
3.

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes [] No [X]

If yes, complete the Schedule Y - Part 1 - organizational chart.
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [] No [X]
- 4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile
5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [] N/A [X]

If yes, attach an explanation.
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2008
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2008
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

12/04/2009
- 6.4

By what department or departments?

Ohio Department of Insurance
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [] No [] N/A [X]
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [] No [] N/A [X]
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [] No [X]
- 7.2

If yes, give full information:
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [] No [X]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [] No [X]
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships; (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity; (c) Compliance with applicable governmental laws, rules and regulations; (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and (e) Accountability for adherence to the code.

Yes [X] No []
- 9.11

If the response to 9.1 is No, please explain:
- 9.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [X] No []
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$220,634

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [] No [X]
- 11.2

If yes, give full and complete information relating thereto:
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$
13.

Amount of real estate and mortgages held in short-term investments:

\$
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [X] No []
- 14.2

If yes, please complete the following:
- | | 1 | 2 |
|---|---|--|
| | Prior Year-End Book/Adjusted Carrying Value | Current Quarter Book/Adjusted Carrying Value |
| 14.21 Bonds | \$ | \$ |
| 14.22 Preferred Stock | \$ | \$ |
| 14.23 Common Stock | \$ | \$ |
| 14.24 Short-Term Investments | \$ | \$ |
| 14.25 Mortgage Loans on Real Estate | \$ | \$ |
| 14.26 All Other | \$91,412 | \$194,760 |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$91,412 | \$194,760 |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above | \$ | \$ |
- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [] No [X]
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?

Yes [] No []
- If no, attach a description with this statement.

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
BNY Mellon	500 Grant Street One Mellon Center Suite 1035, Pittsburgh, PA 15258 ..

- 16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
.....

- 16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes [] No [X]
- 16.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
.....

- 16.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
110638	Diamond Hill Capital Management	325 John H McConnell Blvd, Suite #200, Columbus, OH 43215
105900	General Re-New England Asset Management, Inc. ...	76 Batterson Park Rd, Pondview Corporate Center, Farmington, CT 06032
105780	Northern Trust Investments, N.A.	50 South La Salle Street, Chicago, IL 60603
801-5760	KDP Asset Management, Inc.	24 Elm Street, Montpelier, VT 05602

- 17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No []
- 17.2 If no, list exceptions:

GENERAL INTERROGATORIES

PART 2 - LIFE & HEALTH

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1

Amount

1.1

Long-Term Mortgages In Good Standing

1.11

Farm Mortgages

\$

1.12

Residential Mortgages

\$

1.13

Commercial Mortgages

\$

1.14

Total Mortgages in Good Standing

\$

1.2

Long-Term Mortgages In Good Standing with Restructured Terms

1.21

Total Mortgages in Good Standing with Restructured Terms

\$

1.3

Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months

1.31

Farm Mortgages

\$

1.32

Residential Mortgages

\$

1.33

Commercial Mortgages

\$

1.34

Total Mortgages with Interest Overdue more than Three Months

\$

1.4

Long-Term Mortgage Loans in Process of Foreclosure

1.41

Farm Mortgages

\$

1.42

Residential Mortgages

\$

1.43

Commercial Mortgages

\$

1.44

Total Mortgages in Process of Foreclosure

\$

1.5

Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$

1.6

Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter

1.61

Farm Mortgages

\$

1.62

Residential Mortgages

\$

1.63

Commercial Mortgages

\$

1.64

Total Mortgages Foreclosed and Transferred to Real Estate

\$

2.

Operating Percentages:

2.1

A&H loss percent

%

2.2

A&H cost containment percent

%

2.3

A&H expense percent excluding cost containment expenses

%

3.1

Do you act as a custodian for health savings accounts?

Yes [] No [X]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date

\$

3.3

Do you act as an administrator for health savings accounts?

Yes [] No [X]

3.4

If yes, please provide the balance of the funds administered as of the reporting date

\$

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Is Insurer Authorized? (Yes or No)
			NONE			

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

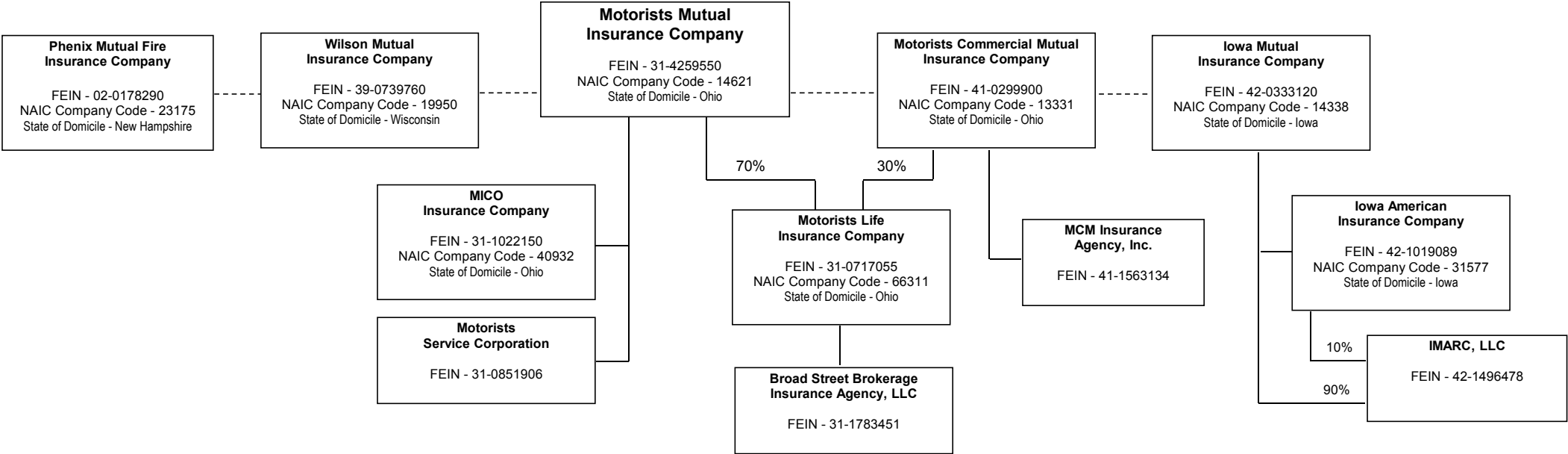
Current Year To Date - Allocated by States and Territories

States, Etc.			1	Direct Business Only					
				Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	7 Deposit-Type Contracts
				2 Life Insurance Premiums	3 Annuity Considerations				
1.	Alabama	AL	N	32,164			32,164		
2.	Alaska	AK	N	5,830	506		6,336		
3.	Arizona	AZ	N	42,296			42,296		
4.	Arkansas	AR	N	12,324			12,324		
5.	California	CA	N	39,629	35,000		74,629		
6.	Colorado	CO	N	4,897			4,897		
7.	Connecticut	CT	N	6,408			6,408		
8.	Delaware	DE	N	9,159			9,159		
9.	District of Columbia	DC	N	224	46,220		46,444		
10.	Florida	FL	L	829,597	27,670		857,267		
11.	Georgia	GA	L	716,950			716,950		
12.	Hawaii	HI	N	4,940	26,906		31,845		
13.	Idaho	ID	N	622	1,990,320		1,990,943		
14.	Illinois	IL	L	263,029	52,267		315,296		
15.	Indiana	IN	L	2,910,977			2,910,977		
16.	Iowa	IA	L	67,291	1,032,316		1,099,607		
17.	Kansas	KS	N	6,682			6,682		
18.	Kentucky	KY	L	3,388,943			3,388,943		
19.	Louisiana	LA	N	9,982	250		10,232		
20.	Maine	ME	N	2,385			2,385		
21.	Maryland	MD	N	50,767	87,931		138,698		
22.	Massachusetts	MA	N	17,351	5,350		22,701		
23.	Michigan	MI	L	3,303,507	25		3,303,532		
24.	Minnesota	MN	L	52,318			52,318		
25.	Mississippi	MS	N	31,256			31,256		
26.	Missouri	MO	N	24,311			24,311		
27.	Montana	MT	N	20,025			20,025		
28.	Nebraska	NE	L	4,992			4,992		
29.	Nevada	NV	N	13,265	225		13,490		
30.	New Hampshire	NH	N	9,290			9,290		
31.	New Jersey	NJ	N	34,601			34,601		
32.	New Mexico	NM	N	8,474	36,509		44,983		
33.	New York	NY	N	38,562			38,562		
34.	North Carolina	NC	N	81,211	11,060,860		11,142,071		
35.	North Dakota	ND	N	1,254			1,254		
36.	Ohio	OH	L	15,789,546			15,789,546	225	
37.	Oklahoma	OK	N	18,656	2,547,586		2,566,242		
38.	Oregon	OR	Q	5,891			5,891		
39.	Pennsylvania	PA	L	6,575,753	144,378		6,720,131	184,908	
40.	Rhode Island	RI	N	289			289		
41.	South Carolina	SC	L	462,479	1,830		464,309		
42.	South Dakota	SD	N	5,573	1,100		6,673		
43.	Tennessee	TN	L	1,222,818			1,222,818		
44.	Texas	TX	N	61,662			61,662		
45.	Utah	UT	N	3,149	450		3,599		
46.	Vermont	VT	N	855			855		
47.	Virginia	VA	L	276,675	790,461		1,067,136		
48.	Washington	WA	N	5,809	589,027		594,836		
49.	West Virginia	WV	L	1,561,765			1,561,765	293	
50.	Wisconsin	WI	L	892,343			892,343		
51.	Wyoming	WY	N	648			648		
52.	American Samoa	AS	N						
53.	Guam	GU	N						
54.	Puerto Rico	PR	N						
55.	U.S. Virgin Islands	VI	N	305			305		
56.	Northern Mariana Islands	MP	N						
57.	Canada	CN	N	2,614			2,614		
58.	Aggregate Other Aliens	OT	XXX	1,993			1,993		
59.	Subtotal	(a)	16	38,934,339	18,477,189		57,411,528	185,426	
90.	Reporting entity contributions for employee benefits plans	XXX							
91.	Dividends or refunds applied to purchase paid-up additions and annuities.....	XXX		529,064			529,064		
92.	Dividends or refunds applied to shorten endowment or premium paying period	XXX							
93.	Premium or annuity considerations waived under disability or other contract provisions	XXX		88,141			88,141		
94.	Aggregate or other amounts not allocable by State	XXX							
95.	Totals (Direct Business)	XXX		39,551,544	18,477,189		58,028,732	185,426	
96.	Plus Reinsurance Assumed	XXX							
97.	Totals (All Business)	XXX		39,551,544	18,477,189		58,028,732	185,426	
98.	Less Reinsurance Ceded	XXX		8,514,465			8,514,465		
99.	Totals (All Business) less Reinsurance Ceded	XXX		31,037,079	18,477,189		49,514,267	185,426	
DETAILS OF WRITE-INS									
5801.	China	XXX		1,993			1,993		
5802.	.....	XXX						
5803.	.....	XXX						
5898.	Summary of remaining write-ins for Line 58 from overflow page	XXX							
5899.	Totals (Lines 5801 through 5803 plus 5898)(Line 58 above)	XXX		1,993			1,993		
9401.	.....	XXX						
9402.	.....	XXX						
9403.	.....	XXX						
9498.	Summary of remaining write-ins for Line 94 from overflow page	XXX							
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX							

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Asterisk	Explanation
1	The company is a mutual property/casualty insurer and an affiliate of The Motorists Insurance Group. Motorists Mutual Insurance Company is the ultimate controlling entity of The Group through an interlocking board of directors.
2	The entity in Column 8 is a subsidiary of an insurer that is an affiliate of The Motorists Insurance Group. Motorists Mutual Insurance Company is the ultimate controlling entity of The Group through an interlocking board of directors.

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanation:

1.
2.
3.
4.
5.
6.
7.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest points and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	91,412	67,453
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)	103,347	160,959
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		137,000
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	194,760	91,412
12. Deduct total nonadmitted amounts	194,760	91,412
13. Statement value at end of current period (Line 11 minus Line 12)		

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	372,223,607	347,014,682
2. Cost of bonds and stocks acquired	80,076,298	112,242,211
3. Accrual of discount	283,459	595,813
4. Unrealized valuation increase (decrease)	1,221,871	474,588
5. Total gain (loss) on disposals	1,536,333	1,124,848
6. Deduct consideration for bonds and stocks disposed of	64,308,390	86,991,242
7. Deduct amortization of premium	1,033,339	1,254,484
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized	36,658	982,806
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	389,963,181	372,223,607
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	389,963,181	372,223,607

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a)	344,034,246	62,784,320	52,365,138	(5,664,501)	344,563,184	344,034,246	348,788,927	337,976,483
2. Class 2 (a)	30,306,523		610,841	737,579	31,406,841	30,306,523	30,433,261	27,362,687
3. Class 3 (a)				2,186,699			2,186,699	
4. Class 4 (a)				2,475,186			2,475,186	
5. Class 5 (a)								
6. Class 6 (a)	191,565			(4,890)	203,055	191,565	186,675	210,045
7. Total Bonds	374,532,334	62,784,320	52,975,979	(269,927)	376,173,080	374,532,334	384,070,748	365,549,215
PREFERRED STOCK								
8. Class 1								
9. Class 2								
10. Class 3								
11. Class 4								
12. Class 5								
13. Class 6								
14. Total Preferred Stock								
15. Total Bonds and Preferred Stock	374,532,334	62,784,320	52,975,979	(269,927)	376,173,080	374,532,334	384,070,748	365,549,215

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals	13,226,509	XXX	13,226,509	2,146	

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	3,986,824	3,384,969
2. Cost of short-term investments acquired	107,564,052	129,084,915
3. Accrual of discount		
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals	98,324,367	128,483,060
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	13,226,509	3,986,824
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	13,226,509	3,986,824

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards
N O N E

Schedule DB - Part B - Verification - Futures Contracts
N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open
N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open
N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives
N O N E

SCHEDULE E - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of cash equivalents acquired		9,999,210
3. Accrual of discount		789
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		1
6. Deduct consideration received on disposals		10,000,000
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)		
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)		

Schedule A - Part 2 - Real Estate Acquired and Additions Made
N O N E

Schedule A - Part 3 - Real Estate Disposed
N O N E

Schedule B - Part 2 - Mortgage Loans Acquired
N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid
N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired
N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid
N O N E

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
Bonds - U.S. Governments									
912810-QX-9	U S Treasury Notes 2.750% 08/15/42		.09/26/2012	Various		10,712,466	11,000,000	15,132	1
0599999. Subtotal - Bonds - U.S. Governments						10,712,466	11,000,000	15,132	XXX
Bonds - U.S. Special Revenues									
235241-LT-1	Dallas TX Area Rapid Tran BAB 6.249% 12/01/34		.07/09/2012	Citigroup Global		1,516,242	1,300,000	9,252	1FE
646136-XT-3	New Jersey St BAB Rev Ser C 6.104% 12/15/28		.08/06/2012	First Southwest Co		541,384	470,000	4,303	1FE
3199999. Subtotal - Bonds - U.S. Special Revenues						2,057,626	1,770,000	13,555	XXX
Bonds - Industrial and Miscellaneous (Unaffiliated)									
00164V-AB-9	AMC Networks Inc 7.750% 07/15/21		.09/27/2012	J P Morgan		67,650	60,000	995	4FE
007903-AU-1	Advanced Micro Devices 7.750% 08/01/20		.09/10/2012	Various		132,898	130,000	1,124	4FE
030700-AN-1	Ameristar Casinos Inc 7.500% 04/15/21		.09/18/2012	Wells Fargo Financial		104,263	95,000	3,088	4FE
097751-AL-5	Bombardier Inc 7.450% 05/01/34		.09/18/2012	Barclays Capital		89,250	85,000	2,463	3FE
103304-BG-5	Boyd Gaming Corp 9.125% 12/01/18		.09/25/2012	Deutsche Bank Secur		63,150	60,000	1,779	4FE
125581-GQ-5	CIT Group Inc 5.000% 08/15/22		.09/26/2012	Barclays Capital		105,875	100,000	806	1
12686C-AZ-2	Cable Vision System 7.750% 04/15/18		.09/18/2012	J P Morgan		105,450	95,000	3,190	4FE
156700-AS-5	CenturyLink Inc 5.800% 03/15/22		.09/25/2012	Wells Fargo Financial		109,010	100,000	209	2FE
165167-BS-5	Chesapeake Energy Corp 6.500% 08/15/17		.09/18/2012	J P Morgan		107,500	100,000	650	3FE
169905-AE-6	Choice Hotels Intl Inc 5.750% 07/01/22		.09/20/2012	Citigroup Global		76,475	70,000	984	3FE
17121E-AD-9	Chrysler GP/CG Co 8.250% 08/15/21		.09/18/2012	Citigroup Global		108,875	100,000	2,200	4FE
171871-AN-6	Cincinnati Bell Inc 8.375% 10/15/20		.09/20/2012	Wells Fargo Financial		87,400	80,000	2,978	4FE
17453B-AW-1	Frontier Communications 7.125% 03/15/19		.09/20/2012	Wells Fargo Financial		129,300	120,000	238	3FE
193459-AH-7	Coleman Cable Inc 9.000% 02/15/18		.09/18/2012	J P Morgan		96,750	90,000	810	4FE
199333-AJ-4	Columbus McKinnon Corp 7.875% 02/01/19		.09/13/2012	Stifel Nicholas & Co		91,588	85,000	874	4FE
226566-AM-9	Cricket Communications Inc 7.750% 10/15/20		.09/25/2012	Jefferies & Co		49,000	50,000	1,755	4FE
22764L-AB-9	Crosstex Energy LP 8.875% 02/15/18		.09/12/2012	Gleacher & Co		86,600	80,000	631	4FE
25470X-AE-5	Dish DBS Corp 6.750% 06/01/21		.09/05/2012	Jefferies & Co		86,000	80,000	1,485	3FE
257867-AX-9	Donnelley (RR) & Sons 7.250% 05/15/18		.09/10/2012	Wells Fargo Financial		81,000	80,000	1,901	3FE
290408-AB-9	Elwood Energy LLC 8.159% 07/05/26		.09/05/2012	Gleacher & Co		121,264	119,472	1,760	3FE
29264F-AJ-5	Endo Health Solutions Inc 7.250% 01/15/22		.09/18/2012	Citigroup Global		104,856	95,000	1,263	3FE
369300-AM-0	General Cable Corporation 5.750% 10/01/22		.09/20/2012	J P Morgan		80,344	80,000		4FE
370425-RZ-5	Ally Financial Inc 8.000% 11/01/31		.09/18/2012	Wells Fargo Financial		120,375	100,000	3,111	4FE
421924-BK-6	HealthSouth Corp 5.750% 11/01/24		.09/07/2012	Wells Fargo Financial		100,675	100,000	5	4FE
427093-AF-6	Hercules Offshore Inc 7.125% 04/01/17		.09/25/2012	RBC Capital Markets		99,532	95,000	3,290	4FE
451102-AH-0	Icahn Enterprises 8.000% 01/15/18		.08/24/2012	Jefferies & Co		133,125	125,000	1,222	3FE
459745-GH-2	International Lease Finance 6.250% 05/15/19		.08/23/2012	Goldman Sachs		147,700	140,000	2,503	3FE
46284P-AP-9	Iron Mountain Inc 5.750% 08/15/24		.09/28/2012	Citigroup Global		80,800	80,000	677	4FE
46638U-AK-2	JP Morgan Chase Comm Mtg CMO 3.977% 10/15/45		.09/27/2012	J P Morgan		1,332,490	1,300,000	2,441	1
50076Q-AS-5	Kraft Food Group Inc 0.000% 02/10/20		.07/17/2012	Tax Free Exchange		518,826	523,000		2FE
52736R-BB-7	Levi Strauss & Co 7.625% 05/15/20		.09/05/2012	Wells Fargo Financial		86,000	80,000	1,949	4FE
532716-AU-1	Limited Brands Inc 5.625% 02/15/22		.08/23/2012	Mizuho Securities		147,700	140,000	284	3FE
536022-AF-3	Linn Energy LLC 7.750% 02/01/21		.09/05/2012	Barclays Capital		84,000	80,000	3,014	4FE
708130-AD-1	JC Penny Corp Inc 5.650% 06/01/20		.09/25/2012	Wells Fargo Financial		45,738	50,000	918	3FE
726505-AK-6	Plains Exploration & Product 6.625% 05/01/21		.09/18/2012	J P Morgan		105,750	100,000	2,576	4FE
747262-AE-3	QVC Inc 7.375% 10/15/20		.08/28/2012	Wells Fargo Financial		133,200	120,000	3,343	2FE
75952A-AF-4	Genon Rema LLC 9.237% 07/02/17		.08/27/2012	Gleacher & Co		103,971	96,270	1,433	4FE
783764-AR-4	Ryland Group Inc 5.375% 10/01/22		.09/18/2012	Various		100,363	100,000	42	4Z
78388J-AP-1	SBA Communications Corporation 5.625% 10/01/19		.09/21/2012	J P Morgan		70,563	70,000		4Z
785583-AF-2	Sabine Pass LP 7.500% 11/30/16		.09/05/2012	Credit Suisse		86,000	80,000	1,667	4FE
800907-AQ-0	Sanmina Corp 7.000% 05/15/19		.09/26/2012	RBC Capital Markets		72,100	70,000	1,851	4Z
829259-AH-3	Sinclair Television Group 6.125% 10/01/22		.09/27/2012	Wells Fargo Financial		115,550	115,000		4FE
864486-AF-2	Suburban Propane Partners 7.375% 08/01/21		.09/18/2012	J P Morgan		107,500	100,000	1,024	3FE
881609-AZ-4	Tesoro Petroleum Corp 5.375% 10/01/22		.09/27/2012	Morgan Stanley		103,125	100,000	75	3FE
90320T-AA-8	UPCB Finance V Ltd 7.250% 11/15/21		.09/18/2012	Jefferies & Co		132,450	120,000	3,045	3FE
90321N-AA-0	UR Merger Sub Corp 144A 5.750% 07/15/18		.09/05/2012	Deutsche Bank Secur		105,250	100,000	878	3FE
912656-AG-0	US Steel Corp 7.000% 02/01/18		.09/18/2012	J P Morgan		82,400	80,000	778	3FE
914906-AP-7	Univision Communications Inc 6.750% 09/15/22		.09/25/2012	J P Morgan		75,743	75,000	408	4FE
91829K-AA-1	VPI Escrow Corp 6.375% 10/15/20		.09/20/2012	J P Morgan		100,500	100,000		4Z
97381W-AT-1	Windstream Corp 7.750% 10/01/21		.09/26/2012	Goldman Sachs		75,163	70,000	32	3Z
983130-AR-6	Wynn Las Vegas LLC 7.750% 08/15/20		.09/25/2012	UBS Securities Inc		111,220	100,000	926	3Z
146900-AG-0	Cascades Inc 7.750% 12/15/17	A	.08/24/2012	Bank Of America		104,250	100,000	1,593	3FE
552081-AG-6	Lyondellbasell Ind NV 5.000% 04/15/19	F	.09/26/2012	J P Morgan		96,075	90,000	2,150	3FE
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						6,862,628	6,553,742	72,343	XXX

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SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
8399997. Total - Bonds - Part 3						19,632,720	19,323,742	101,031	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						19,632,720	19,323,742	101,031	XXX
8999997. Total - Preferred Stocks - Part 3							XXX		XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks							XXX		XXX
Common Stocks - Industrial and Miscellaneous (Unaffiliated)									
015351-10-9	Alexion Pharmaceuticals Inc		.09/19/2012	Various	95.000	9,971			L
026874-78-4	American Intl Group Inc		.09/19/2012	Various	2,050.000	71,581			L
037833-10-0	Apple Computer Inc		.09/19/2012	Citigroup Global	10.000	7,011			L
101137-10-7	Boston Scientific Corp		.07/13/2012	Various	3,345.000	18,725			L
115637-20-9	Brown-Forman CP CL B		.08/13/2012	Stock Split	31.000				L
125720-10-5	CME Group Inc		.07/23/2012	Stock Split	160.000				L
172967-42-4	Citigroup Inc		.09/14/2012	Various	3,590.000	113,070			L
191216-10-0	Coca Cola Co		.08/13/2012	Stock Split	970.000				L
209115-10-4	Consolidated Edison Inc		.07/18/2012	Investment Technology	80.000	5,082			L
25179M-10-3	Devon Energy Corp New		.07/18/2012	Investment Technology	10.000	590			L
26441C-20-4	Duke Energy Corp New		.07/03/2012	Tax Free Exchange	87.080	5,074			L
29285W-10-4	Engility Holdings Inc		.07/17/2012	Spin Off	11.670	196			L
29476L-10-7	Equity Residential Properties		.07/18/2012	Investment Technology	85.000	5,510			L
565849-10-6	Marathon Oil Corp		.07/18/2012	Investment Technology	10.000	267			L
58933Y-10-5	Merck & Co Inc		.09/19/2012	Citigroup Global	95.000	4,243			L
611740-10-1	Monster Beverage Corp		.07/18/2012	Investment Technology	75.000	5,444			L
617446-44-8	Morgan Stanley		.07/18/2012	Investment Technology	20.000	281			L
68389X-10-5	Oracle Corp		.07/18/2012	Investment Technology	220.000	6,739			L
740189-10-5	Precision Castparts Corp		.07/18/2012	Investment Technology	10.000	1,674			L
808513-10-5	Charles Schwab Corp		.07/18/2012	Investment Technology	55.000	716			L
92826C-83-9	Visa Inc CL A		.09/19/2012	Citigroup Global	15.000	2,032			L
94973V-10-7	Wellpoint Inc		.07/18/2012	Investment Technology	15.000	954			L
G7945M-10-7	Seagate Technology PLC		.07/18/2012	Investment Technology	185.000	5,099			L
G3157S-10-6	Ensco PLC Class A	F	.09/19/2012	Citigroup Global	115.000	6,686			L
N53745-10-0	LyondellBasell Industries Class A	R	.09/19/2012	Citigroup Global	160.000	8,476			L
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						279,420	XXX		XXX
9799997. Total - Common Stocks - Part 3						279,420	XXX		XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						279,420	XXX		XXX
9899999. Total - Preferred and Common Stocks						279,420	XXX		XXX
9999999 - Totals						19,912,140	XXX	101,031	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22	
										11	12	13	14	15								
CUSIP Ident-ification	Description	For-eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received DuringYear	Stated Con-tractual Maturity Date	NAIC Desig-nation or Market In-dicator (a)	
Bonds - U.S. Governments																						
.36200K-NJ-2	GNMA Pool #603493 5.500% 03/15/33		09/01/2012	Paydown		50,005	50,005	51,200	51,054		(1,049)		(1,049)		50,005				1,842	03/15/2033	1	
.36200N-AC-5	GNMA Pool #604903 5.500% 01/15/34		09/01/2012	Paydown		2,461	2,461	2,510	2,506		(45)		(45)		2,461				91	01/15/2034	1	
.36201S-VT-3	GNMA Pool #592026 5.500% 06/15/33		09/01/2012	Paydown		24,423	24,423	25,007	24,973		(551)		(551)		24,423				798	06/15/2033	1	
.36201Y-LG-9	GNMA Pool #607027 5.500% 01/15/34		09/01/2012	Paydown		39,468	39,468	40,541	40,487		(1,019)		(1,019)		39,468				1,596	01/15/2034	1	
.36202A-HR-1	GNMA Pool #240 13.500% 11/20/14		09/01/2012	Paydown		71	71	75	71		(1)		(1)		71				6	11/20/2014	1	
.36205X-D5-0	GNMA Pool #403424 5.500% 10/15/33		09/01/2012	Paydown		43,698	43,698	44,743	44,660		(962)		(962)		43,698				1,583	10/15/2033	1	
.36206L-EC-9	GNMA Pool #414231 8.000% 08/15/35		09/01/2012	Paydown		1,612	1,612	1,640	1,634		(22)		(22)		1,612				86	08/15/2035	1	
.36209V-D4-3	GNMA Pool #482623 6.600% 05/15/31		09/01/2012	Paydown		6,112	6,112	5,939	5,983		129		129		6,112				269	05/15/2031	1	
.3620A2-KL-9	GNMA Pool #716799 5.000% 04/15/39		09/01/2012	Paydown		83,379	83,379	86,453	86,373		(2,994)		(2,994)		83,379				2,838	04/15/2039	1	
.3620AD-NY-4	GNMA Pool #726807 5.000% 09/15/39		09/01/2012	Paydown		80,938	80,938	82,911	82,866		(1,928)		(1,928)		80,938				2,754	09/15/2039	1	
.3620C3-4T-6	GNMA Pool #747934 4.000% 12/15/40		07/12/2012	Cantor Fitzgerald & Co		6,414,552	5,834,312	6,016,178	6,012,339		1		1		6,012,340		402,212	402,212	147,803	12/15/2040	1	
.3620C3-4T-6	GNMA Pool #747934 4.000% 12/15/40		07/01/2012	Paydown		68,943	68,943	71,093	71,047		(2,104)		(2,104)		68,943				1,609	12/15/2040	1	
.36217X-BW-9	GNMA Pool #206253 9.500% 03/15/17		09/01/2012	Paydown		121	121	129	123		(2)		(2)		121				8	03/15/2017	1	
.362194-KB-7	GNMA Pool #266790 9.000% 08/15/31		09/01/2012	Paydown		4,088	4,088	4,333	4,256		(168)		(168)		4,088				245	08/15/2031	1	
.36241K-V8-8	GNMA Pool #782439 5.000% 10/15/38		09/01/2012	Paydown		79,359	79,359	82,384	82,313		(2,954)		(2,954)		79,359				2,710	10/15/2038	1	
.36241L-L3-8	GNMA Pool #783046 4.000% 08/15/40		09/01/2012	Paydown		320,395	320,395	333,561	333,218		(12,823)		(12,823)		320,395				8,517	08/15/2040	1	
.36290R-V3-4	GNMA Pool #615434 5.500% 08/15/33		09/01/2012	Paydown		54,401	54,401	55,464	55,359		(957)		(957)		54,401				1,997	08/15/2033	1	
.36290S-P5-4	GNMA Pool #616144 5.500% 12/15/33		09/01/2012	Paydown		30,017	30,017	30,833	30,789		(773)		(773)		30,017				1,033	12/15/2033	1	
.36291B-D5-3	GNMA Pool #623024 5.500% 01/15/34		09/01/2012	Paydown		28,733	28,733	29,514	29,463		(730)		(730)		28,733				1,055	01/15/2034	1	
.36291K-BU-0	GNMA Pool #630151 5.500% 07/15/34		09/01/2012	Paydown		17,209	17,209	17,548	17,520		(311)		(311)		17,209				631	07/15/2034	1	
.36291P-BC-9	GNMA Pool #633735 5.500% 10/15/34		09/01/2012	Paydown		297,323	297,323	302,386	301,864		(4,541)		(4,541)		297,323				11,460	10/15/2034	1	
.36291T-AQ-1	GNMA Pool #637715 5.500% 12/15/34		09/01/2012	Paydown		35,233	35,233	36,004	35,966		(732)		(732)		35,233				1,431	12/15/2034	1	
.36295Q-CN-8	GNMA Pool #676977 5.000% 05/15/38		09/01/2012	Paydown		183,370	183,370	189,817	189,672		(6,302)		(6,302)		183,370				6,211	05/15/2038	1	
.36297G-2Q-2	GNMA Pool #711883 5.000% 04/15/39		09/01/2012	Paydown		112,969	112,969	115,070	115,014		(2,045)		(2,045)		112,969				3,769	04/15/2039	1	
0599999. Subtotal - Bonds - U.S. Governments						7,978,880	7,398,640	7,625,333	7,619,550		(42,882)		(42,882)		7,576,668		402,212	402,212	200,340	XXX	XXX	
Bonds - U.S. Special Revenues																						
.3128M1-L7-2	FHLMC Pool #612250 4.500% 06/15/21		09/01/2012	Paydown		26,261	26,261	25,166	25,277		984		984		26,261				793	06/15/2021	1	
.3128M1-PS-2	FHLMC Pool #612333 4.500% 06/01/21		09/01/2012	Paydown		63,235	63,235	61,427	61,608		1,627		1,627		63,235				1,897	06/01/2021	1	
.3128M1-Q7-7	FHLMC Pool #612378 4.500% 09/15/21		09/01/2012	Paydown		10,477	10,477	10,037	10,081		396		396		10,477				312	09/15/2021	1	
.3128M1-R6-8	FHLMC Pool #612409 4.500% 05/01/20		09/01/2012	Paydown		52,914	52,914	52,037	52,155		759		759		52,914				1,586	05/01/2020	1	
.3128M4-UQ-4	FHLMC Pool #602991 5.000% 01/01/35		09/01/2012	Paydown		64,932	64,932	60,731	60,861		4,070		4,070		64,932				2,171	01/01/2035	1	
.3128MB-VK-0	FHLMC Pool #613188 4.500% 04/01/23		09/01/2012	Paydown		55,808	55,808	54,971	55,015		793		793		55,808				1,675	04/01/2023	1	
.3128MB-X6-9	FHLMC Pool #613201 4.500% 07/01/23		09/01/2012	Paydown		37,692	37,692	36,113	36,210		1,482		1,482		37,692				1,127	07/01/2023	1	
.3128PL-CL-4	FHLMC Pool #J08175 4.500% 06/01/23		09/01/2012	Paydown		157,703	157,703	155,436	155,645		2,058		2,058		157,703				4,921	06/01/2023	1	
.3128PL-CS-9	FHLMC Pool #J08181 4.500% 06/01/23		09/01/2012	Paydown		10,289	10,289	9,868	9,892		397		397		10,289				309	06/01/2023	1	
.3128PP-H5-5	FHLMC Pool #J10252 4.000% 07/01/24		09/01/2012	Paydown		34,831	34,831	34,499	34,516		315		315		34,831				927	07/01/2024	1	
.3128PP-YY-3	FHLMC Pool #J10727 4.500% 10/01/24		07/11/2012	Jefferies & Co		959,055	901,447	942,294	940,135		763		763		940,899		18,157	18,157	24,902	10/01/2024	1	
.3128PP-YY-3	FHLMC Pool #J10727 4.500% 10/01/24		07/01/2012	Paydown		46,474	46,474	48,580	48,469		(1,995)		(1,995)		46,474				1,220	10/01/2024	1	
.3128PQ-FE-6	FHLMC Pool #J11065 4.500% 10/01/24		09/01/2012	Paydown		59,289	59,289	61,549	61,392		(2,103)		(2,103)		59,289				1,836	10/01/2024	1	
.312943-7E-7	FHLMC Pool #A95393 4.000% 12/01/40		09/01/2012	Paydown		63,052	63,052	63,082	63,079		(27)		(27)		63,052				1,747	12/01/2040	1	
.312944-FE-6	FHLMC Pool #A95565 4.000% 12/01/40		09/01/2012	Paydown		32,586	32,586	31,736	31,750		836		836		32,586				911	12/01/2040	1	
.31294L-7H-0	FHLMC Pool #E02696 4.000% 05/01/25		07/12/2012	Jefferies & Co		830,943	782,064	801,372	800,531		323		323		800,854		30,090	30,090	19,638	05/01/2025	1	
.31294L-7H-0	FHLMC Pool #E02696 4.000% 05/01/25		07/01/2012	Paydown		40,955	40,955	41,966	41,922		(967)		(967)		40,955				956	05/01/2025	1	
.3132G-D-BF-8	FHLMC Pool #000038 4.500% 04/01/41		09/01/2012	Paydown		103,009	103,009	104,450	104,408		(1,398)		(1,398)		103,009				3,097	04/01/2041	1	
.3132G-D-VA-7	FHLMC Pool #000609 4.000% 05/01/41		09/01/2012	Paydown		113,540	113,540	113,327	113,327		213		213		113,540				2,934	05/01/2041	1	
.3132GE-P9-5	FHLMC Pool #001348 4.500% 06/01/41		...</																			

SCHEDULE D - PART 4

CUSIP Ident- ification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity	22 NAIC Desig- nation or Market In- dicator (a)
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value							
3138A1-V5-7	FNMA Pool #AH0635 3.500% 01/01/26		09/01/2012	Paydown		170,903	170,903	172,024	171,975		(1,073)		(1,073)		170,903			4,068	01/01/2026	1	
3138AE-MZ-3	FNMA Pool #A11275 4.500% 05/01/41		09/01/2012	Paydown		99,527	99,527	101,020	100,963		(1,436)		(1,436)		99,527			2,948	05/01/2041	1	
3138AH-4T-0	FNMA Pool #A14433 4.500% 06/01/41		09/01/2012	Paydown		104,938	104,938	109,365	109,310		(4,372)		(4,372)		104,938			3,298	06/01/2041	1	
3138AK-EK-1	FNMA Pool #A15537 4.500% 06/01/41		09/01/2012	Paydown		77,190	77,190	80,407	80,407		(3,217)		(3,217)		77,190			2,392	06/01/2041	1	
31393M-RL-7	Fed Home Loan Mtg CMO 4.500%06/15/21		09/01/2012	Paydown		59,115	59,115	57,092	57,547		1,568		1,568		59,115			1,791	06/15/2021	1	
31393Q-MH-2	Fed Home Loan Mtg CMO 4.500%12/15/17		09/01/2012	Paydown		30,287	30,287	29,217	29,834		453		453		30,287			925	12/15/2017	1	
31393R-TE-0	Fed Home Loan Mtg CMO 3.625% 06/15/33		09/01/2012	Paydown		36,478	36,478	36,159	36,181		298		298		36,478			875	06/15/2033	1	
31394C-7A-4	Fed National Mtg Assn CMO 5.00% 07/25/32		09/01/2012	Paydown		79,630	79,630	79,879	79,499		131		131		79,630			2,659	07/25/2032	1	
31394C-W8-1	Fed Natl Mtg Assn CMO 5.000% 10/25/32		09/01/2012	Paydown		75,265	75,265	75,448	75,112		153		153		75,265			2,540	10/25/2032	1	
31394E-GN-2	Fed National Mtg Assn CMO 5.000% 04/25/23		09/01/2012	Paydown		39,305	39,305	38,286	39,030		275		275		39,305			1,295	04/25/2023	1	
31394R-BS-7	Fed Home Loan Mtg CMO 4.500% 03/15/17		08/01/2012	Paydown		29,110	29,110	29,746	29,096		13		13		29,110			795	03/15/2017	1	
31394X-JK-3	Fed Home Loan Mtg CMO 4.500% 06/15/22		09/01/2012	Paydown		68,947	68,947	66,229	68,243		703		703		68,947			2,076	06/15/2022	1	
31395H-GB-0	Fed Home Loan Mtg CMO 4.50% 05/15/18		09/01/2012	Paydown		77,664	77,664	75,370	76,138		1,526		1,526		77,664			2,237	05/15/2018	1	
31396Y-FS-6	Fed Natl Mtg Assn CMO 4.500% 12/25/36		09/01/2012	Paydown		121,585	121,585	124,852	124,202		(2,617)		(2,617)		121,585			3,632	12/25/2036	1	
31398L-IV-6	Fed Home Loan Mtg CMO 3.500% 05/15/24		07/12/2012	Cantor Fitzgerald & Co		892,289	860,556	877,767	875,029		(626)		(626)		874,403	17,886	17,886	18,908	05/15/2024	1	
31398L-IV-6	Fed Home Loan Mtg CMO 3.500% 05/15/24		07/01/2012	Paydown		36,834	36,834	37,571	37,454		(620)		(620)		36,834			752	05/15/2024	1	
31398S-P8-0	Fed Natl Mtg Assn CMO 3.000% 01/25/40		09/01/2012	Paydown		66,468	66,468	65,840	65,868		600		600		66,468			1,332	01/25/2040	1	
31402C-V7-4	FNMA Pool #725238 5.000% 03/01/34		09/01/2012																		

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident-ification	Description	For-foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received DuringYear	Stated Con-tractual Maturity Date	NAIC Desig-nation or Market In-dicator (a)
Common Stocks - Industrial and Miscellaneous (Unaffiliated)																					
..026874-78-4	American Intl Group Inc		07/18/2012 ..	Investment Technology ..	25.000	792		419	580	(161)			(161)		419		373	373			
..09062X-10-3	Biogen Idec Inc		07/18/2012 ..	Investment Technology ..	10.000	1,457		524	1,101	(576)			(576)		524		932	932			
..191216-10-0	Coca Cola Co		09/19/2012 ..	Citigroup Global	245.000	9,474		6,962	8,571	(1,610)			(1,610)		6,962		2,512	2,512	125		
..256746-10-8	Dollar Tree Inc		07/18/2012 ..	Investment Technology ..	25.000	1,327		1,046							1,046		282	282			
..26441C-20-4	Duke Energy Corp New		07/16/2012 ..	Corp Reorg/Merger	0.000	28		5							5		23	23			
..26441C-20-4	Duke Energy Corp New		07/03/2012 ..	Rev Stock Split	267.000															133	
..29285W-10-4	Engility Holdings Inc		09/19/2012 ..	Citigroup Global	11.000	202		185							185		17	17			
..29285W-10-4	Engility Holdings Inc		07/17/2012 ..	Cash Adjustment	1.000	10		11							11		(1)	(1)			
..30231G-10-2	Exxon Mobil Corp		09/14/2012 ..	UBS Securities Inc	400.000	36,897		24,386	33,904	(9,518)			(9,518)		24,386		12,511	12,511	644		
..382388-10-6	B F Goodrich Co		07/27/2012 ..	Corp Reorg/Merger	50.000	6,375		5,142	2,474	(1,088)			(1,088)		5,142		1,234	1,234	26		
..502424-10-4	L-3 Communications Hldgs Inc		07/17/2012 ..	Spin Off	0.000	196		196	166	11			11		196						
..61945C-10-3	The Mosaic Co		07/18/2012 ..	Investment Technology ..	35.000	2,025		1,933	1,765	168			168		1,933		91	91	6		
..743263-10-5	Progress Energy Inc		07/03/2012 ..	Tax Free Exchange	100.000	5,074		5,074	5,602	(528)			(528)		5,074				150		
..812350-10-6	Sears Holding Corp		09/19/2012 ..	Citigroup Global	30.000	1,840		1,125	920	205			205		1,125		714	714			
..86722A-10-3	SunCoke Energy Inc		07/18/2012 ..	Investment Technology ..	37.000	556		289							289		267	267			
..868536-10-3	Super Valu Inc		07/18/2012 ..	Investment Technology ..	110.000	260		1,059	893	166			166		1,059		(800)	(800)	19		
..902973-30-4	US Bancorp		09/14/2012 ..	Various	3,350.000	115,427		86,528	63,027	(6,504)			(6,504)		86,528		28,899	28,899	1,598		
..H0023R-10-5	ACE Ltd	F	07/18/2012 ..	Investment Technology ..	65.000	4,703		4,191	4,558	(367)			(367)		4,191		512	512	61		
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						186,641	XXX	139,074	123,580	(19,801)			(19,801)		139,074		47,567	47,567	2,763	XXX	XXX
9799997. Total - Common Stocks - Part 4						186,641	XXX	139,074	123,580	(19,801)			(19,801)		139,074		47,567	47,567	2,763	XXX	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						186,641	XXX	139,074	123,580	(19,801)			(19,801)		139,074		47,567	47,567	2,763	XXX	XXX
9899999. Total - Preferred and Common Stocks						186,641	XXX	139,074	123,580	(19,801)			(19,801)		139,074		47,567	47,567	2,763	XXX	XXX
9999999 - Totals						18,531,902	XXX	18,061,392	18,042,498	(19,801)	(46,888)		(66,689)		18,011,105		520,797	520,797	483,045	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Counterparty Exposure for Derivative Instruments Open
N O N E

SCHEDULE DL - PART 1
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date						
1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation/ Market Indicator	Fair Value	Book/Adjusted Carrying Value	Maturity Date
0599999. Total - U.S. Government Bonds						XXX
1099999. Total - All Other Government Bonds						XXX
1799999. Total - U.S. States, Territories and Possessions Bonds						XXX
2499999. Total - U.S. Political Subdivisions Bonds						XXX
3199999. Total - U.S. Special Revenues Bonds						XXX
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds						XXX
4899999. Total - Hybrid Securities						XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds						XXX
6199999. Total - Issuer Obligations						XXX
6299999. Total - Residential Mortgage-Backed Securities						XXX
6399999. Total - Commercial Mortgage-Backed Securities						XXX
6499999. Total - Other Loan-Backed and Structured Securities						XXX
6599999. Total Bonds						XXX
7099999. Total - Preferred Stocks						XXX
Common Stocks - Industrial and Miscellaneous (Unaffiliated)						
585548-10-6	Mellon GSL DBT II Collateral Fund Series	0		48,549	48,549	
7199999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)				48,549	48,549	XXX
7599999. Total - Common Stocks				48,549	48,549	XXX
7699999. Total - Preferred and Common Stocks				48,549	48,549	XXX
9999999 - Totals				48,549	48,549	XXX

General Interrogatories:

1. Total activity for the year to date Fair Value \$48,549 Book/Adjusted Carrying Value \$48,549
2. Average balance for the year to date Fair Value \$881,145 Book/Adjusted Carrying Value \$881,145
3. Reinvested securities lending collateral assets book/adjusted carrying value included in this schedule by NAIC designation:
- NAIC 1 \$48,549 NAIC 2 \$ NAIC 3 \$ NAIC 4 \$ NAIC 5 \$ NAIC 6 \$

SCHEDULE DL - PART 2
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date						
1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation/ Market Indicator	Fair Value	Book/Adjusted Carrying Value	Maturity Date
0599999. Total - U.S. Government Bonds						XXX
1099999. Total - All Other Government Bonds						XXX
1799999. Total - U.S. States, Territories and Possessions Bonds						XXX
2499999. Total - U.S. Political Subdivisions Bonds						XXX
3199999. Total - U.S. Special Revenues Bonds						XXX
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds						XXX
4899999. Total - Hybrid Securities						XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds						XXX
6199999. Total - Issuer Obligations						XXX
6299999. Total - Residential Mortgage-Backed Securities						XXX
6399999. Total - Commercial Mortgage-Backed Securities						XXX
6499999. Total - Other Loan-Backed and Structured Securities						XXX
6599999. Total Bonds						XXX
7099999. Total - Preferred Stocks						XXX
7599999. Total - Common Stocks						XXX
7699999. Total - Preferred and Common Stocks						XXX
9999999 - Totals						XXX

General Interrogatories:

1.	Total activity for the year to date	Fair Value \$	Book/Adjusted Carrying Value \$
2.	Average balance for the year to date	Fair Value \$	Book/Adjusted Carrying Value \$
3.	Grand Total Schedule DL Part 1 and Part 2	Fair Value \$48,549	Book/Adjusted Carrying Value \$48,549

SCHEDULE E - PART 1 - CASH

[illegible]

Schedule E - Part 2 - Cash Equivalents - Investments Owned End of Current Quarter

N O N E