

## **Amended Statement Cover**

Prior Year values updated to match prior year end



**QUARTERLY STATEMENT**  
**AS OF September 30, 2012**  
**OF THE CONDITION AND AFFAIRS OF THE**  
**UNITY FINANCIAL LIFE INSURANCE COMPANY**

NAIC Group Code	0000 (Current Period)	0000 (Prior Period)	NAIC Company Code	63819	Employer's ID Number	23-1640528
Organized under the Laws of	Ohio		State of Domicile or Port of Entry		Ohio	
Country of Domicile	United States of America					
Incorporated/Organized	05/06/1964		Commenced Business	05/06/1964		
Statutory Home Office	4675 Cornell Road, Suite 160 (Street and Number)				Cincinnati, OH 45241 (City, or Town, State and Zip Code)	
Main Administrative Office			4675 Cornell Road, Suite 160 (Street and Number)	Cincinnati, OH 45241 (City or Town, State and Zip Code)		
Mail Address	P.O. Box 625700 (Street and Number or P.O. Box)				(513)247-0711 (Area Code) (Telephone Number)	
Primary Location of Books and Records			4675 Cornell Road, Suite 160 (Street and Number)	Cincinnati, OH 45241 (City, or Town, State and Zip Code)		
Internet Web Site Address	www.uflife.com		(513)247-0711 (Area Code) (Telephone Number)			
Statutory Statement Contact	Beth Adkins (Name) badkins@uflife.com (E-Mail Address)		(513)247-5665 (Area Code)(Telephone Number)(Extension) (513)247-5040 (Fax Number)			

**OFFICERS**

Name	Title
Thomas Cresson Hardy	Chairman/President/CEO
Janeen Rene Rutherford	Secretary
Beth Anne Adkins	Treasurer

**VICE-PRESIDENTS**

Beth Anne Adkins, Vice President  
 Jay Cresson Hardy, Senior Vice President

Janeen Rene Rutherford, Assistant Vice President

**DIRECTORS OR TRUSTEES**

David Benjamin Abraham  
 Alexander Meeker Clark  
 Jerry Michael Gannon #  
 Jay Cresson Hardy

Thomas Cresson Hardy  
 John Joseph Waller  
 John Bernard Yanko

State of Ohio  
 County of Hamilton ss

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of the said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)  
 Thomas Hardy  
 (Printed Name)  
 1.  
 President  
 (Title)

(Signature)  
 Janeen Rutherford  
 (Printed Name)  
 2.  
 Secretary  
 (Title)

(Signature)  
 Beth Adkins  
 (Printed Name)  
 3.  
 Treasurer  
 (Title)

Subscribed and sworn to before me this  
 \_\_\_\_\_ day of \_\_\_\_\_, 2012

a. Is this an original filing?  
 b. If no,    1. State the amendment number  
                   2. Date filed  
                   3. Number of pages attached

Yes [ ] No [X]

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(Notary Public Signature)

**SCHEDULE DA - PART 1****Short - Term Investments**

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year To Date	5 Paid for Accrued Interest Year To Date
9199999. <b>Totals</b>	233,836	XXX	233,837	1,114	

**SCHEDULE DA - Verification****Short-Term Investments**

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	412,201	
2. Cost of short-term investments acquired		912,149
3. Accrual of discount		
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals	178,365	499,948
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 - 6 - 7 + 8 - 9)	233,836	412,201
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	233,836	412,201