

Amended Statement Cover

Prior Year values updated to match prior year end



QUARTERLY STATEMENT
AS OF September 30, 2012
OF THE CONDITION AND AFFAIRS OF THE
UNITY FINANCIAL LIFE INSURANCE COMPANY

NAIC Group Code	0000	0000	NAIC Company Code	63819	Employer's ID Number	23-1640528
	(Current Period)	(Prior Period)				
Organized under the Laws of	Ohio	State of Domicile or Port of Entry	Ohio			
Country of Domicile	United States of America					
Incorporated/Organized	05/06/1964	Commenced Business	05/06/1964			
Statutory Home Office	4675 Cornell Road, Suite 160	Cincinnati, OH 45241				
	(Street and Number)	(City, or Town, State and Zip Code)				
Main Administrative Office	4675 Cornell Road, Suite 160					
	(Street and Number)					
	Cincinnati, OH 45241	(513)247-0711				
	(City or Town, State and Zip Code)	(Area Code) (Telephone Number)				
Mail Address	P.O. Box 625700	Cincinnati, OH 45262-5700				
	(Street and Number or P.O. Box)	(City, or Town, State and Zip Code)				
Primary Location of Books and Records	4675 Cornell Road, Suite 160					
	(Street and Number)					
	Cincinnati, OH 45241	(513)247-0711				
	(City, or Town, State and Zip Code)	(Area Code) (Telephone Number)				
Internet Web Site Address	www.uflife.com					
Statutory Statement Contact	Beth Adkins	(513)247-5665				
	(Name)	(Area Code)(Telephone Number)(Extension)				
	badkins@uflife.com	(513)247-5040				
	(E-Mail Address)	(Fax Number)				

OFFICERS

Name	Title
Thomas Cresson Hardy	Chairman/President/CEO
Janeen Rene Rutherford	Secretary
Beth Anne Adkins	Treasurer

VICE-PRESIDENTS

Beth Anne Adkins, Vice President
Janeen Rene Rutherford, Assistant Vice President

DIRECTORS OR TRUSTEES

David Benjamin Abraham
Alexander Meeker Clark
Jerry Michael Gannon #
Jay Cresson Hardy

Thomas Cresson Hardy
John Joseph Waller
John Bernard Yanko

State of Ohio
County of Hamilton ss

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of the said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)	(Signature)	(Signature)
Thomas Hardy	Janeen Rutherford	Beth Adkins
(Printed Name)	(Printed Name)	(Printed Name)
1.	2.	3.
President	Secretary	Treasurer
(Title)	(Title)	(Title)

Subscribed and sworn to before me this _____ day of _____, 2012

a. Is this an original filing?
b. If no, 1. State the amendment number
2. Date filed
3. Number of pages attached

Yes[] No[X]
1
1

(Notary Public Signature)

SCHEDULE DA - PART 1

Short - Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year To Date	5 Paid for Accrued Interest Year To Date
9199999. Totals	233,836	X X X	233,837	1,114	

SCHEDULE DA - Verification

Short-Term Investments

		1 Year To Date	2 Prior Year Ended December 31
1.	Book/adjusted carrying value, December 31 of prior year	412,201	
2.	Cost of short-term investments acquired		912,149
3.	Accrual of discount		
4.	Unrealized valuation increase (decrease)		
5.	Total gain (loss) on disposals		
6.	Deduct consideration received on disposals	178,365	499,948
7.	Deduct amortization of premium		
8.	Total foreign exchange change in book/adjusted carrying value		
9.	Deduct current year's other than temporary impairment recognized		
10.	Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 - 6 - 7 + 8 - 9)	233,836	412,201
11.	Deduct total nonadmitted amounts		
12.	Statement value at end of current period (Line 10 minus Line 11)	233,836	412,201