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QUARTERLY STATEMENT

As of September 30, 2012

of the Condition and Affairs of the

United Transportation Union Insurance Association

NAIC Group Code.....0000 , (Current Period) (Prior Period) NAIC Company Code..... 56413 Employer's ID Number..... 23-7131460

Organized under the Laws of Ohio State of Domicile or Port of Entry Ohio Country of Domicile US

Incorporated/Organized..... November 16, 1970 Commenced Business..... March 10, 1971

Statutory Home Office	24950 Country Club Blvd Ste 340….. North Olmsted ..... OH ..... 44070-5333 *(Street and Number) (City or Town, State and Zip Code)*	
Main Administrative Office	24950 Country Club Blvd Ste 340….. North Olmsted ..... OH ..... 44070-5333 *(Street and Number) (City or Town, State and Zip Code)*	216-228-9400 *(Area Code) (Telephone Number)*
Mail Address	24950 Country Club Blvd Ste 340….. North Olmsted ..... OH ..... 44070-5333 *(Street and Number or P. O. Box) (City or Town, State and Zip Code)*	
Primary Location of Books and Records	24950 Country Club Blvd Ste 340….. North Olmsted ..... OH ..... 44070-5333 *(Street and Number) (City or Town, State and Zip Code)*	216-228-9400 *(Area Code) (Telephone Number)*
Internet Web Site Address	utu.org	
Statutory Statement Contact	Richard A Kusnic Sr *(Name)*	216-228-9400 *(Area Code) (Telephone Number) (Extension)*
	R_Kusnic@utu.org *(E-Mail Address)*	216-228-0411 *(Fax Number)*

OFFICERS

Name	Title	Name	Title
1. Malcolm Brown Futhey Jr	President	2. Kim Nels Thompson	Secretary
3. Kim Nels Thompson	Treasurer	4. John Previsich	Assistant President

OTHER

DIRECTORS OR TRUSTEES

Malcolm Brown Futhey Jr	John Previsich	Kim Nels Thompson	Frank James Riha
Nicholas J Dicicco Jr	James Arbin Stem Jr	William Jennings Thompson	William B Ryan

State of........
County of.....

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions* and *Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)	(Signature)	(Signature)
Malcolm Brown Futhey Jr	Kim Nels Thompson	Kim Nels Thompson
1. (Printed Name)	2. (Printed Name)	3. (Printed Name)
President	Secretary	Treasurer
(Title)	(Title)	(Title)

Subscribed and sworn to before me

This ______ day of ______________

a. Is this an original filing? Yes [X] No [ ]

b. If no:
1. State the amendment number
2. Date filed
3. Number of pages attached

ASSETS

	Current Statement Date 1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 December 31 Prior Year Net Admitted Assets
1. Bonds	185,247,934		185,247,934	181,573,026
2. Stocks:				
2.1 Preferred stocks	3,533,737		3,533,737	3,742,256
2.2 Common stocks	18,229,528		18,229,528	14,683,127
3. Mortgage loans on real estate:				
3.1 First liens			0	
3.2 Other than first liens			0	
4. Real estate:				
4.1 Properties occupied by the company (less $..........0 encumbrances)			0	
4.2 Properties held for the production of income (less $..........0 encumbrances)	2,324,384		2,324,384	2,379,745
4.3 Properties held for sale (less $..........0 encumbrances)			0	
5. Cash ($.....1,296,627), cash equivalents ($.....2,616,510) and short-term investments ($..........0)	3,913,137		3,913,137	5,527,242
6. Contract loans (including $..........0 premium notes)	6,402,625		6,402,625	6,503,199
7. Derivatives			0	
8. Other invested assets			0	
9. Receivables for securities			0	
10. Securities lending reinvested collateral assets			0	
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	219,651,345	0	219,651,345	214,408,595
13. Title plants less $..........0 charged off (for Title insurers only)			0	
14. Investment income due and accrued	2,333,675		2,333,675	2,262,591
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	209,702		209,702	187,934
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including $..........0 earned but unbilled premiums)	32,057		32,057	42,105
15.3 Accrued retrospective premiums			0	
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers			0	
16.2 Funds held by or deposited with reinsured companies			0	
16.3 Other amounts receivable under reinsurance contracts			0	
17. Amounts receivable relating to uninsured plans			0	
18.1 Current federal and foreign income tax recoverable and interest thereon			0	
18.2 Net deferred tax asset			0	
19. Guaranty funds receivable or on deposit			0	
20. Electronic data processing equipment and software			0	
21. Furniture and equipment, including health care delivery assets ($..........0)			0	
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	
23. Receivables from parent, subsidiaries and affiliates			0	
24. Health care ($..........0) and other amounts receivable			0	
25. Aggregate write-ins for other than invested assets	12,500	12,500	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25)	222,239,279	12,500	222,226,779	216,901,225
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0	
28. Total (Lines 26 and 27)	222,239,279	12,500	222,226,779	216,901,225

DETAILS OF WRITE-INS

1101.			0	
1102.			0	
1103.			0	
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above)	0	0	0	0
2501. Agent Advance	12,500	12,500	0	
2502.			0	
2503.			0	
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above)	12,500	12,500	0	0

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts (including $..........0 Modco Reserve)	165,701,406	163,859,482
2. Aggregate reserve for accident and health contracts (including $..........0 Modco Reserve)	7,334,985	7,367,064
3. Liability for deposit-type contracts (including $..........0 Modco Reserve)	7,274,901	7,763,752
4. Contract claims:		
4.1 Life	1,258,274	1,412,949
4.2 Accident and health	184,890	220,251
5. Refunds due and unpaid	13,131	13,999
6. Provisions for refunds payable in following calendar year - estimated amounts:		
6.1 Apportioned for payment		
6.2 Not yet apportioned		
7. Premiums and annuity considerations for life and accident and health contracts received in advance less $..........0 discount; including $.....150,111 accident and health premiums	433,551	444,558
8. Certificate and contract liabilities not included elsewhere:		
8.1 Surrender values on canceled contracts	161,338	306,023
8.2 Other amounts payable on reinsurance including $..........0 assumed and $..........0 ceded		
8.3 Interest maintenance reserve (IMR)	5,456,692	4,269,833
9. Commissions to fieldworkers due or accrued - life and annuity contracts $.....31,956, accident and health $.....48,101 and deposit-type contract funds $..........0	80,057	72,640
10. Commissions and expense allowances payable on reinsurance assumed		
11. General expenses due or accrued	440,772	391,150
12. Transfers to Separate Accounts due or accrued (net) (including $..........0 accrued for expense allowances recognized in reserves)		
13. Taxes, licenses and fees due or accrued	48,038	39,574
14. Unearned investment income		
15. Amounts withheld or retained by Society as agent or trustee		
16. Amounts held for fieldworkers' account, including $..........0 fieldworkers' credit balances		
17. Remittances and items not allocated		
18. Net adjustment in assets and liabilities due to foreign exchange rates		
19. Liability for benefits for employees and fieldworkers if not included above		
20. Borrowed money $..........0 and interest thereon $..........0		
21. Miscellaneous liabilities:		
21.1 Asset valuation reserve	4,166,050	2,426,003
21.2 Reinsurance in unauthorized companies		
21.3 Funds held under reinsurance treaties with unauthorized reinsurers		
21.4 Payable to subsidiaries and affiliates	698,002	661,474
21.5 Drafts outstanding		
21.6 Funds held under coinsurance		
21.7 Derivatives		
21.8 Payable for securities		
21.9 Payable for securities lending		
22. Aggregate write-ins for liabilities	61,328	61,328
23. Total liabilities excluding Separate Accounts business (Lines 1 to 22)	193,313,415	189,310,080
24. From Separate Accounts Statement		
25. Total liabilities (Lines 23 to 24)	193,313,415	189,310,080
26. Aggregate write-ins for other than liabilities and surplus funds	0	0
27. Surplus notes		
28. Aggregate write-ins for surplus funds	0	0
29. Unassigned funds	28,913,364	27,591,145
30. Total (Lines 26 through 29) (including $..........0 in Separate Accounts Statement)	28,913,364	27,591,145
31. Totals (Lines 25 + 30) (Page 2, Line 28, Col. 3)	222,226,779	216,901,225

DETAILS OF WRITE-INS

2201. Liability for uncashed checks	61,328	61,328
2202.		
2203.		
2298. Summary of remaining write-ins for Line 22 from overflow page	0	0
2299. Totals (Lines 2201 thru 2203 plus 2298) (Line 22 above)	61,328	61,328
2601.		
2602.		
2603.		
2698. Summary of remaining write-ins for Line 26 from overflow page	0	0
2699. Totals (Lines 2601 thru 2603 plus 2698) (Line 26 above)	0	0
2801.		
2802.		
2803.		
2898. Summary of remaining write-ins for Line 28 from overflow page	0	0
2899. Totals (Lines 2801 thru 2803 plus 2898) (Line 28 above)	0	0

SUMMARY OF OPERATIONS

		1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1.	Premiums and annuity considerations for life and accident and health contracts	11,710,598	14,902,945	18,426,985
2.	Considerations for supplementary contracts with life contingencies			
3.	Net investment income	7,420,359	7,618,913	9,903,154
4.	Amortization of Interest Maintenance Reserve (IMR)	529,700	277,627	442,556
5.	Separate Accounts net gain from operations excluding unrealized gains and losses			
6.	Commissions and expense allowances on reinsurance ceded			
7.	Reserve adjustments on reinsurance ceded			
8.	Miscellaneous income:			
	8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
	8.2 Charges and fees for deposit-type contracts			
	8.3 Aggregate write-ins for miscellaneous income	7,224	7,707	10,538
9.	Totals (Lines 1 to 8.3)	19,667,881	22,807,192	28,783,233
10.	Death benefits	3,289,794	2,774,181	3,715,524
11.	Matured endowments (excluding guaranteed annual pure endowments)	122,208	106,854	178,781
12.	Annuity benefits	4,994,335	8,902,677	10,997,025
13.	Disability benefits and benefits under accident and health contracts including premiums waived $..........0	1,086,489	1,131,397	1,500,142
14.	Surrender benefits and withdrawals for life contracts	1,637,054	1,721,372	2,450,693
15.	Interest and adjustments on contract or deposit-type contract funds	4,905	6,867	8,174
16.	Payments on supplementary contracts with life contingencies			
17.	Increase in aggregate reserve for life and accident and health contracts	1,317,877	1,146,241	363,784
18.	Totals (Lines 10 to 17)	12,452,662	15,789,589	19,214,123
19.	Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	620,516	512,887	699,611
20.	Commissions and expense allowances on reinsurance assumed			
21.	General insurance expenses and fraternal expenses	5,094,158	5,018,657	6,340,169
22.	Insurance taxes, licenses and fees	454,882	559,193	586,372
23.	Increase in loading on deferred and uncollected premiums			
24.	Net transfers to or (from) Separate Accounts net of reinsurance			
25.	Aggregate write-ins for deductions	0	0	0
26.	Totals (Lines 18 to 25)	18,622,218	21,880,326	26,840,275
27.	Net gain from operations before refunds to members (Line 9 minus Line 26)	1,045,663	926,866	1,942,958
28.	Refunds to members	11,245	(6,386)	5,671
29.	Net gain from operations after refunds to members and before realized capital gains (losses) (Line 27 minus Line 28)	1,034,418	933,252	1,937,287
30.	Net realized capital gains (losses) less capital gains tax of .....0 (excluding $..........0 transferred to the IMR)	(218,163)	151,447	7,366
31.	Net income (Lines 29 + 30)	816,255	1,084,699	1,944,653
	SURPLUS ACCOUNT			
32.	Surplus, December 31, prior year	27,591,145	25,970,364	25,970,364
33.	Net income from operations (Line 31)	816,255	1,084,699	1,944,653
34.	Change in net unrealized capital gains (losses) less capital gains tax of $..........0	2,258,513	(2,135,215)	(1,207,483)
35.	Change in net unrealized foreign exchange capital gain (loss)			
36.	Change in nonadmitted assets	(12,500)		
37.	Change in liability for reinsurance in unauthorized companies			
38.	Change in reserve on account of change in valuation basis (increase) or decrease			
39.	Change in asset valuation reserve	(1,740,049)	1,613,323	883,611
40.	Surplus (contributed to) withdrawn from Separate Accounts during period			
41.	Other changes in surplus in Separate Accounts Statement			
42.	Change in surplus notes			
43.	Cumulative effect of changes in accounting principles			
44.	Change in surplus as a result of reinsurance			
45.	Aggregate write-ins for gains and losses in surplus	0	0	0
46.	Net change in surplus for the year (Lines 33 through 45)	1,322,219	562,807	1,620,781
47.	Surplus as of statement date (Lines 32 + 46)	28,913,364	26,533,171	27,591,145

DETAILS OF WRITE-INS

08.301.	Miscellaneous Income	(475)	374	1,771
08.302.	Penalities on Early Withdrawl of Annuities	7,699	7,333	8,767
08.303.				
08.398.	Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399.	Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	7,224	7,707	10,538
2501.				
2502.				
2503.				
2598.	Summary of remaining write-ins for Line 25 from overflow page	0	0	0
2599.	Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above)	0	0	0
4501.				
4502.				
4503.				
4598.	Summary of remaining write-ins for Line 45 from overflow page	0	0	0
4599.	Totals (Lines 4501 thru 4503 plus 4598) (Line 45 above)	0	0	0

CASH FLOW

		1 Current Year to Date	2 Prior Year To Date	3 Prior Year Ended December 31
	CASH FROM OPERATIONS			
1.	Premiums collected net of reinsurance	11,687,871	14,879,446	18,445,063
2.	Net investment income	7,799,517	7,815,762	10,500,883
3.	Miscellaneous income	7,224	7,707	10,538
4.	Total (Lines 1 through 3)	19,494,612	22,702,915	28,956,484
5.	Benefit and loss related payments	11,469,506	14,580,520	18,572,175
6.	Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7.	Commissions, expenses paid and aggregate write-ins for deductions	6,104,053	6,067,363	7,616,925
8.	Dividends paid to policyholders	12,113	(19,592)	(7,701)
9.	Federal and foreign income taxes paid (recovered) net of $..........0 tax on capital gains (losses)			
10.	Total (Lines 5 through 9)	17,585,672	20,628,291	26,181,399
11.	Net cash from operations (Line 4 minus Line 10)	1,908,940	2,074,624	2,775,085
	CASH FROM INVESTMENTS			
12.	Proceeds from investments sold, matured or repaid:			
	12.1 Bonds	33,518,689	21,800,837	46,714,236
	12.2 Stocks	3,222,943	2,278,529	2,915,873
	12.3 Mortgage loans			
	12.4 Real estate			
	12.5 Other invested assets			
	12.6 Net gains or (losses) on cash, cash equivalents and short-term investments			
	12.7 Miscellaneous proceeds			
	12.8 Total investment proceeds (Lines 12.1 to 12.7)	36,741,632	24,079,366	49,630,109
13.	Cost of investments acquired (long-term only):			
	13.1 Bonds	35,724,170	25,603,410	47,477,056
	13.2 Stocks	4,668,228	1,791,724	2,081,865
	13.3 Mortgage loans			
	13.4 Real estate			
	13.5 Other invested assets			
	13.6 Miscellaneous applications			
	13.7 Total investments acquired (Lines 13.1 to 13.6)	40,392,398	27,395,134	49,558,921
14.	Net increase (decrease) in contract loans and premium notes	(100,574)	(172,247)	(325,427)
15.	Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(3,550,192)	(3,143,521)	396,615
	CASH FROM FINANCING AND MISCELLANEOUS SOURCES			
16.	Cash provided (applied):			
	16.1 Surplus notes, capital notes			
	16.2 Capital and paid in surplus, less treasury stock			
	16.3 Borrowed funds			
	16.4 Net deposits on deposit-type contracts and other insurance liabilities			(31,975)
	16.5 Dividends to stockholders			
	16.6 Other cash provided (applied)	27,147	(10,264)	(115,567)
17.	Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6)	27,147	(10,264)	(147,542)
	RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18.	Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17)	(1,614,105)	(1,079,161)	3,024,158
19.	Cash, cash equivalents and short-term investments:			
	19.1 Beginning of year	5,527,243	2,503,085	2,503,085
	19.2 End of period (Line 18 plus Line 19.1)	3,913,138	1,423,924	5,527,243

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001			

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Life Insurance	4,596,550	4,487,232	6,165,289
2. Individual annuities	4,326,880	5,224,206	6,345,934
3. Accident and Health	2,742,611	2,593,640	3,547,246
4. Aggregate of all other lines of business	353,414	2,597,867	2,644,942
5. Subtotal (Lines 1 through 4)	12,019,455	14,902,945	18,703,411
6. Fraternal			
7. Expenses			
8. Subtotal (Lines 5 through 7)	12,019,455	14,902,945	18,703,411
9. Deposit-type contracts	(12,081)		7,702
10. Total	12,007,374	14,902,945	18,711,113

DETAILS OF WRITE-INS

0401. Supplenentry Contracts	353,414	2,597,867	2,644,942
0402.			
0403.			
0498. Summary of remaining write-ins for Line 4 from overflow page	0	0	0
0499. Total (Lines 0401 thru 0403 plus 0498) (Line 4 above)	353,414	2,597,867	2,644,942

NOTES TO FINANCIAL STATEMENTS

Note 1 - Summary of Significant Accounting Policies

A. NOTE: This disclosure is required in every filing of the Quarterly Statement.

Note 2 - Accounting Changes and Corrections of Errors

No significant change.

Note 3 - Business Combinations and Goodwill

No significant change.

Note 4 - Discontinued Operations

No significant change.

Note 5 - Investments

D. NOTE: This disclosure is required in every filing of the Quarterly Statement.

Note 6 - Joint Ventures, Partnerships and Limited Liability Companies

No significant change.

Note 7 - Investment Income

No significant change.

Note 8 - Derivative Instruments

No significant change.

Note 9 - Income Taxes

No significant change.

Note 10 - Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

No significant change.

Note 11 - Debt

No significant change.

Note 12 - Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

No significant change.

Note 13 - Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

No significant change.

Note 14 - Contingencies

No significant change.

Note 15 - Leases

No significant change.

NOTES TO FINANCIAL STATEMENTS

Note 16 - Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

No significant change.

Note 17 - Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

C. NOTE: This disclosure is required in every filing of the Quarterly Statement.

Note 18 - Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

No significant change.

Note 19 - Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

No significant change.

Note 20 - Fair Value

NOTE: This disclosure is required in every filing for the Quarterly Statement.

Note 21 - Other Items

No significant change.

Note 22 - Events Subsequent

No significant change.

Note 23 - Reinsurance

No significant change.

Note 24 - Retrospectively Rated Contracts & Contracts Subject to Redetermination

No significant change.

Note 25 - Change in Incurred Losses and Loss Adjustment Expenses

NOTE: This disclosure is required in every filing for the Quarterly Statement.

Note 26 - Intercompany Pooling Arrangements

No significant change.

Note 27 - Structured Settlements

No significant change.

Note 28 - Health Care Receivables

No significant change.

Note 29 - Participating Policies

No significant change.

Note 30 - Premium Deficiency Reserves

No significant change.

NOTES TO FINANCIAL STATEMENTS

Note 31 - Reserves for Life Contracts and Annuity Contracts

No significant change.

Note 32 - Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics

No significant change.

Note 33 - Premiums and Annuity Considerations Deferred and Uncollected

No significant change.

Note 34 - Separate Accounts

No significant change.

Note 35 - Loss/Claim Adjustment Expenses

No significant change.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES - GENERAL

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [ ] No [X]

1.2 If yes, has the report been filed with the domiciliary state? Yes [ ] No [ ]

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [ ] No [X]

2.2 If yes, date of change: ....

3. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [ ] No [X]
If yes, complete the Schedule Y-Part 1 - Organizational chart.

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [ ] No [X]

4.2 If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [ ] No [ ] N/A [X]
If yes, attach an explanation.

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2009......................

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2009......................

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 7/30/2010........................

6.4 By what department or departments?
Ohio Department of Insurance

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [ ] No [ ] N/A [X]

6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [X] No [ ] N/A [ ]

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [ ] No [X]

7.2 If yes, give full information:

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [ ] No [X]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [ ] No [X]

8.4 If the response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator].

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No [ ]
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:

9.2 Has the code of ethics for senior managers been amended? Yes [ ] No [X]

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [ ] No [X]

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES - GENERAL

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

PART 1 - FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [ ] No [X]

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ....

PART 1 - INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [ ] No [X]

11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: $..................................0

13. Amount of real estate and mortgages held in short-term investments: $..................................0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [ ] No [X]

14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	$ 0	$ 0
14.22 Preferred Stock	$ 0	$ 0
14.23 Common Stock	$ 0	$ 0
14.24 Short-Term Investments	$ 0	$ 0
14.25 Mortgage Loans on Real Estate	$ 0	$ 0
14.26 All Other	$ 0	$ 0
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	$ 0	$ 0
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	$ 0	$ 0

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [ ] No [X]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [ ] No [ ]
If no, attach a description with this statement.

16. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No [ ]

16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
U.S. Bank	1350 Euclid Ave. Cleveland, Ohio 44115

16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation.

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes [ ] No [X]

16.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

16.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
801-118421	Wasmer Schroeder Co.	1111 Superior Ave. Cleveland Ohio 44114
	U.S. Bank	1350 Euclid Ave. Cleveland Ohio 44115

17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No [ ]

17.2 If no, list exceptions:

GENERAL INTERROGATORIES (continued)

PART 2 - FRATERNAL

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:

		Reponses
1.1	Long-term mortgages in good standing:	
1.11	Farm mortgages	
1.12	Residential mortgages	
1.13	Commercial mortgages	
1.14	Total mortgages in good standing	$0
1.2	Long-term mortgages in good standing with restructured terms:	
1.21	Total mortgages in good standing with restructured terms	
1.3	Long-term mortgage loans upon which interest is overdue more than three months:	
1.31	Farm mortgages	
1.32	Residential mortgages	
1.33	Commercial mortgages	
1.34	Total mortgages with interest overdue more than three months	$0
1.4	Long-term mortgage loans in process of foreclosure:	
1.41	Farm mortgages	
1.42	Residential mortgages	
1.43	Commercial mortgages	
1.44	Total mortgages in process of foreclosure	$0
1.5	Total mortgage loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	$0
1.6	Long-term mortgages foreclosed, properties transferred to real estate in current quarter:	
1.61	Farm mortgages	
1.62	Residential mortgages	
1.63	Commercial mortgages	
1.64	Total mortgages foreclosed and transferred to real estate	$0

2.1 In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurance for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done? Yes [ ] No [X]

2.2 If no, explain

3. Operating Percentages:

3.1	A&H loss percent	46.7
3.2	A&H cost containment percent	
3.3	A&H expense percent excluding cost containment expenses	91.3

4.1 Do you act as a custodian for health savings accounts? Yes [ ] No [X]

4.2 If yes, please provide the amount of custodial funds held as of the reporting date $

4.3 Do you act as an administrator for health savings accounts? Yes [ ] No [X]

4.4 If yes, please provide the balance of the funds administered as of the reporting date $

5.1 Does the reporting entiy have outstanding assessments in the form of liens against policy benefits that have increased surplus? Yes [ ] No [ ]

5.2 If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amounts

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Is Insurer Authorized? (YES or NO)

NONE

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year to Date - Allocated by States and Territories

	1	Direct Business Only					
		Life Contracts		4	5	6	7
		2	3				
State, Etc.	Active Status	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5	Deposit-Type Contracts
1. Alabama AL	N	79,444	824	33,184		113,452	
2. Alaska AK	N	115	4,091	54		4,260	
3. Arizona AZ	N	61,576	49,914	64,229		175,719	(158)
4. Arkansas AR	N	121,570	63,567	45,986	53,660	284,783	(82)
5. California CA	L	539,877	304,081	249,497		1,093,455	(1,156)
6. Colorado CO	L	81,143	29,166	61,138		171,447	(195)
7. Connecticut CT	N	5,681	20,773	4,578		31,032	(75)
8. Delaware DE	N	6,465	17	4,074		10,556	
9. District of Columbia DC	L	6,605		8,308		14,913	(64)
10. Florida FL	N	76,445	180,636	34,540		291,621	(24)
11. Georgia GA	N	221,602	194,630	131,179		547,411	(110)
12. Hawaii HI	N					0	
13. Idaho ID	N	44,495	68	56,600		101,163	
14. Illinois IL	N	439,746	56,865	272,240		768,851	(1,388)
15. Indiana IN	N	166,382	118,011	102,376		386,769	(814)
16. Iowa IA	N	86,821	2,018	45,107		133,946	(85)
17. Kansas KS	N	164,266	39,450	88,778		292,494	(198)
18. Kentucky KY	N	160,097	44,702	52,714		257,513	(25)
19. Louisiana LA	N	90,978	10,040	72,142		173,160	
20. Maine ME	N	4,583	2,844	718		8,145	
21. Maryland MD	N	56,901	752,620	18,080		827,601	(370)
22. Massachusetts MA	N	12,192		5,538		17,730	(64)
23. Michigan MI	N	53,288	32,095	18,350		103,733	(315)
24. Minnesota MN	N	64,262	171,266	19,487		255,015	(74)
25. Mississippi MS	N	28,375	40,569	18,554		87,498	
26. Missouri MO	N	209,252	109,384	117,119		435,755	(378)
27. Montana MT	N	24,530	3,051	15,781		43,362	(105)
28. Nebraska NE	N	134,919	141,181	135,894		411,994	(64)
29. Nevada NV	N	10,801	682	3,947		15,430	
30. New Hampshire NH	N			171		171	
31. New Jersey NJ	N	125,540	213,920	199,422		538,882	(606)
32. New Mexico NM	L	20,117	3,852	15,016		38,985	(132)
33. New York NY	N	156,551	188,744	79,481		424,776	(582)
34. North Carolina NC	N	96,903	3,532	37,194		137,629	(39)
35. North Dakota ND	N	76,367	11,773	29,672		117,812	
36. Ohio OH	L	219,250	751,763	97,432	25,000	1,093,445	(1,238)
37. Oklahoma OK	N	44,712	826	13,168		58,706	
38. Oregon OR	N	17,635		12,022		29,657	
39. Pennsylvania PA	L	121,173	212,984	123,162		457,319	(695)
40. Rhode Island RI	N		17			17	
41. South Carolina SC	N	69,721	68	44,745		114,534	(45)
42. South Dakota SD	N	7,771	1,670	7,812		17,253	
43. Tennessee TN	N	100,321	211,909	53,087		365,317	
44. Texas TX	N	198,042	245,182	115,278	35,500	594,002	(1,191)
45. Utah UT	N	33,402		17,792		51,194	(649)
46. Vermont VT	N	435		152		587	
47. Virginia VA	N	97,972	19,125	41,544	110,010	268,651	(336)
48. Washington WA	N	29,620	44,946	24,252		98,818	(162)
49. West Virginia WV	L	68,666	3,716	42,472	129,244	244,098	(210)
50. Wisconsin WI	N	71,532	29,441	28,899		129,872	(452)
51. Wyoming WY	N	88,409	10,867	79,646		178,922	
52. American Samoa AS	N					0	
53. Guam GU	N					0	
54. Puerto Rico PR	N					0	
55. US Virgin Islands VI	N					0	
56. Northern Mariana Islands MP	N					0	
57. Canada CN	N					0	
58. Aggregate Other Alien OT	XXX	0	0	0	0	0	0
59. Subtotals	(a) 7	4,596,550	4,326,880	2,742,611	353,414	12,019,455	(12,081)
90. Reporting entity contributions for employee benefit plans	XXX					0	
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX					0	
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX					0	
93. Premium or annuity considerations waived under disability or other contract provisions	XXX					0	
94. Aggregate other amounts not allocable by state	XXX	0	0	0	0	0	0
95. Totals (Direct Business)	XXX	4,596,550	4,326,880	2,742,611	353,414	12,019,455	(12,081)
96. Plus reinsurance assumed	XXX					0	
97. Totals (All Business)	XXX	4,596,550	4,326,880	2,742,611	353,414	12,019,455	(12,081)
98. Less reinsurance ceded	XXX	232,788		76,069		308,857	
99. Totals (All Business) less reinsurance ceded	XXX	4,363,762	4,326,880	2,666,542	353,414	11,710,598	(12,081)

DETAILS OF WRITE-INS

5801.	XXX					0	
5802.	XXX					0	
5803.	XXX					0	
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX	0	0	0	0	0	0
5899. Totals (Lines 5801 thru 5803 plus 5898) (Line 58 above)	XXX	0	0	0	0	0	0
9401.	XXX					0	
9402.	XXX					0	
9403.	XXX					0	
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX	0	0	0	0	0	0
9499. Totals (Lines 9401 thru 9403 plus 9498) (Line 94 above)	XXX	0	0	0	0	0	0

(L) - Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer;
(E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) - None of the above - Not allowed to write business in the state.
(a) Insert the number of L responses except for Canada and Other Alien.

Sch. Y-Part 1
NONE

Schedule Y-Part 1A
NONE

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

		Response
1.	Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2.	Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3.	Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5.	Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanations:

1.
2.
3.
4.
5.
6.
7.

Bar Code:

* 5 6 4 1 3 2 0 1 2 4 9 0 0 0 0 0 3 *

* 5 6 4 1 3 2 0 1 2 3 6 5 0 0 0 0 3 *

* 5 6 4 1 3 2 0 1 2 4 4 5 0 0 0 0 3 *

* 5 6 4 1 3 2 0 1 2 4 4 6 0 0 0 0 3 *

* 5 6 4 1 3 2 0 1 2 4 4 7 0 0 0 0 3 *

* 5 6 4 1 3 2 0 1 2 4 4 8 0 0 0 0 3 *

* 5 6 4 1 3 2 0 1 2 4 4 9 0 0 0 0 3 *

Overflow Page for Write-Ins

NONE

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	2,379,745	2,453,560
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation	55,361	73,815
9. Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8)	2,324,384	2,379,745
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)	2,324,384	2,379,745

SCHEDULE B - VERIFICATION

Mortgage Loans

NONE

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	0	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest points and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	0	0
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)	0	0
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)	0	0

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

NONE

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	0	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	0	0
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	0	0

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	199,998,411	199,351,785
2. Cost of bonds and stocks acquired	41,262,958	49,558,919
3. Accrual of discount	103,722	118,987
4. Unrealized valuation increase (decrease)	1,312,167	(1,207,483)
5. Total gain (loss) on disposals	1,498,397	2,526,215
6. Deduct consideration for bonds and stocks disposed of	36,741,632	49,630,102
7. Deduct amortization of premium	422,824	513,488
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		206,422
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	207,011,199	199,998,411
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	207,011,199	199,998,411

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a)	165,272,521	12,185,707	12,512,375	946,158	165,618,942	165,272,521	166,031,052	165,328,079
2. Class 2 (a)	19,016,476	2,511,438	2,171,991		18,533,856	19,016,476	19,355,923	15,564,946
3. Class 3 (a)								
4. Class 4 (a)	698,059		698,059		688,811	698,059	(139,041)	680,000
5. Class 5 (a)								
6. Class 6 (a)								
7. Total Bonds	184,987,056	14,697,145	15,382,425	946,158	184,841,609	184,987,056	185,247,934	181,573,025
PREFERRED STOCK								
8. Class 1								
9. Class 2	2,621,815	1,538,800	625,000	(1,878)	3,113,515	2,621,815	3,533,737	
10. Class 3								
11. Class 4								
12. Class 5								
13. Class 6								
14. Total Preferred Stock	2,621,815	1,538,800	625,000	(1,878)	3,113,515	2,621,815	3,533,737	0
15. Total Bonds and Preferred Stock	187,608,871	16,235,945	16,007,425	944,280	187,955,124	187,608,871	188,781,671	181,573,025

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation:
NAIC 1 $..........0; NAIC 2 $..........0; NAIC 3 $..........0; NAIC 4 $..........0; NAIC 5 $..........0; NAIC 6 $..........0.

Sch. DA-Part 1
NONE

Sch. DA-Verification
NONE

Sch. DB-Pt A-Verification
NONE

Sch. DB-Pt B-Verification
NONE

Sch. DB-Pt C-Sn 1
NONE

Sch. DB-Pt C-Sn 2
NONE

Sch. DB-Verification
NONE

SCHEDULE E- VERIFICATION

Cash Equivalents

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	5,205,064	1,638,192
2. Cost of cash equivalents acquired	50,334,458	64,017,782
3. Accrual of discount		
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals	52,923,013	60,450,910
7. Deduct amortization of premium		
8. Total foreign exchange change in book/ adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	2,616,510	5,205,064
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	2,616,510	5,205,064

Sch. A-Pt 2
NONE

Sch. A-Pt 3
NONE

Sch. B-Pt 2
NONE

Sch. B-Pt 3
NONE

Sch. BA-Pt 2
NONE

Sch. BA-Pt 3
NONE

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator (a)
Bonds - U.S. Government									
3132HM K2 6	FHLMC PC GOLD PC 30YR		09/25/2012	Morgan Stanley		1,908,836	1,825,000	3,650	
36202F YA 8	GNMA PASS-THRU M SINGLE FAMILY		09/20/2012	UBS Securities		1,685,051	1,512,528	3,991	
0599999.	Total - Bonds - U.S. Government					3,593,887	3,337,528	7,641	XXX
Bonds - U.S. Special Revenue and Special Assessment									
373541 2H 3	GEORGIA MUN ELEC AUTH PWR REV		07/13/2012	First Southwest Co.		548,595	500,000	738	1FE
57586N MV 0	MASSACHUSETTS ST HSG FIN AGY		09/20/2012	MLPFS Inc.		1,500,000	1,500,000		1
3199999.	Total - Bonds - U.S. Special Revenue & Special Assessments					2,048,595	2,000,000	738	XXX
Bonds - Industrial and Miscellaneous									
07388Y AB 8	BEAR STEARNS CMBS 2007-PWR16		08/21/2012	Citigroup Global Mkts.		985,898	952,558	4,027	
12513X AB 8	CD 2006-CD2 MTG TR		07/13/2012	J.P. Morgan		662,204	651,816	1,175	
172967 CT 6	Citigroup Inc.		09/20/2012	VARIOUS		543,436	468,000	7,377	1FE
12572Q AE 5	CME GROUP INC.		09/10/2012	MLPFS Inc.		996,910	1,000,000		1FE
3133EA XE 3	FEDERAL FARM CR BKS		07/12/2012	Deutsche Bank		999,500	1,000,000	166	1
369622 SN 6	GENERAL ELEC CAP CORP		07/27/2012	Merrill Lynch		534,375	500,000	4,453	2FE
46632H AB 7	JP MORGAN CHASE 2007-LDP12		09/28/2012	Citigroup Global Mkts.		474,574	462,435	2,021	
617482 V9 2	MORGAN STANLEY		07/24/2012	Morgan Stanley		988,670	1,000,000		1FE
61754K AC 9	MORGAN STANLEY CAP 2007-IQ14		07/19/2012	VENDOR CODE *** NOT IN TA		892,033	859,791	2,144	
68268N AJ 2	ONEOK PARTNERS LP		09/28/2012	VARIOUS		1,002,085	1,000,000	703	2FE
718546 AF 1	PHILLIPS 66		08/06/2012	MLPFS Inc.		577,290	500,000	11,750	2FE
949746 PM 7	WELLS FARGO CO 7.980% 3/29/		08/08/2012	JP Morgan		397,688	350,000	11,482	2FE
3899999.	Total - Bonds - Industrial & Miscellaneous					9,054,663	8,744,600	45,298	XXX
8399997.	Total - Bonds - Part 3					14,697,145	14,082,129	53,677	XXX
8399999.	Total - Bonds					14,697,145	14,082,129	53,677	XXX
Preferred Stocks - Industrial and Miscellaneous									
064058 20 9	BANK NEW YORK MELLON CORP		09/19/2012	Merrill Lynch	10,000.000	250,000			P2LFE
49446R 77 8	KIMCO RLTY CORP		08/08/2012	VARIOUS	10,000.000	247,700			P2LFE
74460W 80 0	PUBLIC STORAGE		09/20/2012	MLPFS Inc.	20,000.000	500,000			P1LFE
857477 50 9	STATE STREET CORP 5.25% PFD		08/14/2012	Morgan Stanley	10,000.000	250,000			P2LFE
902973 83 3	US BANCORP 6.5% PFD VAR		08/08/2012	Wells Fargo	10,000.000	291,100			P2LFE
8499999.	Total - Preferred Stocks - Industrial & Miscellaneous					1,538,800	XXX	0	XXX
8999997.	Total - Preferred Stocks - Part 3					1,538,800	XXX	0	XXX
8999999.	Total - Preferred Stocks					1,538,800	XXX	0	XXX
Common Stocks - Mutual Funds									
256206 10 3	Dodge & Cox Intl Stock Fund		07/20/2012	VENDOR CODE 000 NOT IN TA	15,013.427	453,556	XXX		L
411511 30 6	Harbor International Inst		07/20/2012	VENDOR CODE 000 NOT IN TA	8,071.821	453,556	XXX		L
722005 62 6	Pimco All Asset Fund - Instl		09/21/2012	Dividend Reinvestment	1,262.447	15,995	XXX		L
693390 87 4	Pimco Global Bond Fund		09/04/2012	VARIOUS	456.648	4,712	XXX		L
76628T 64 5	Ridgeworth SEIX High Bond Fund		09/05/2012	Dividend Reinvestment	1,031.614	10,081	XXX		L
922908 49 6	Vanguard 500 Index Fund - Sign		09/24/2012	Dividend Reinvestment	145.780	16,205	XXX		L

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator (a)
921908 85 1	VANGUARD SPECIALIZED PORTFOLIO		09/24/2012	Dividend Reinvestment	184.074	4,432	XXX		L
9299999.	Total - Common Stocks - Mutual Funds					958,537	XXX	0	XXX
9799997.	Total - Common Stocks - Part 3					958,537	XXX	0	XXX
9799999.	Total - Common Stocks					958,537	XXX	0	XXX
9899999.	Total - Preferred and Common Stocks					2,497,337	XXX	0	XXX
9999999.	Total - Bonds, Preferred and Common Stocks					17,194,482	XXX	53,677	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues: 0.

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value: 11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.	16 Book/ Adjusted Carrying Value At Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Contractual Maturity Date	22 NAIC Designation or Market Indicator (a)
Bonds - U.S. Government																					
36202D AG 6	G2 2707		09/20/2012	PRINCIPAL RECEIPT		3,310	3,310	3,416	3,341		(31)		(31)		3,310			0	267	01/20/2014	1
36202D YY 1	GNMA II Pool 3427		09/20/2012	PRINCIPAL RECEIPT		27,888	27,888	27,330	27,346		542		542		27,888			0	820	08/20/2033	1
36290S 5M 9	GNMA II Pool 616552		09/20/2012	PRINCIPAL RECEIPT		18,648	18,648	19,977	19,910		(1,262)		(1,262)		18,648			0	808	08/20/2034	1
36225A KR 0	GNMA PASS-THRU 780304		09/15/2012	PRINCIPAL RECEIPT		40,879	40,879	47,011	46,020		(5,140)		(5,140)		40,879			0	2,778	07/15/2021	1
36225B 4C 9	GNMA PASS-THRU 781719		09/15/2012	PRINCIPAL RECEIPT		19,201	19,201	20,191	20,202		(1,000)		(1,000)		19,201			0	716	02/15/2034	1
912828 SF 8	US Treasury		08/14/2012	VARIOUS		361,695	350,000	344,859			176		176		345,035		16,660	16,660	1,451	02/15/2022	1
0599999.	Total - Bonds - U.S. Government					471,621	459,926	462,784	116,819	0	(6,715)	0	(6,715)	0	454,961	0	16,660	16,660	6,840	XXX	XXX
Bonds - U.S. Special Revenue and Special Assessment																					
07786M AP 1	Bell Calif Pub Fing Auth Rev		08/23/2012	Stifel Nicolaus		837,100	1,000,000	680,000	680,000		22,518		22,518		702,518		134,582	134,582	57,190	08/01/2019	4FE
3133XC US 0	Federal Home Loan Bank		07/11/2012	VENDOR CODE 691 NOT IN TA		1,131,270	1,000,000	1,037,860	1,021,274		(2,850)		(2,850)		1,018,423		112,847	112,847	39,583	09/11/2015	1
3128M4 JF 1	FG G02662		09/15/2012	PRINCIPAL RECEIPT		14,865	14,865	15,831	15,744		(880)		(880)		14,865			0	673	07/01/2034	1
31292H NC 4	FGC 01287		09/15/2012	PRINCIPAL RECEIPT		11,106	11,106	11,273	11,252		(146)		(146)		11,106			0	441	01/01/2032	1
3128M7 VT 0	FGG 05726		09/15/2012	PRINCIPAL RECEIPT		80,473	80,473	85,402	85,316		(4,843)		(4,843)		80,473			0	2,609	08/01/2039	1
3128MJ DE 7	FGLMC G08100		09/15/2012	PRINCIPAL RECEIPT		28,244	28,244	27,975	27,993		252		252		28,244			0	960	12/01/2035	1
3128MJ LM 0	FHLMC GO8331		09/21/2012	VARIOUS		745,551	701,750	709,315	709,239		(1,237)		(1,237)		708,002		37,549	37,549	24,981	02/01/2039	1
312935 H8 5	FHLMC PC A8-8355		09/15/2012	PRINCIPAL RECEIPT		82,751	82,751	83,604	83,606		(856)		(856)		82,751			0	2,365	09/01/2039	1
312936 A8 0	FHLMC PC A8-9031		09/21/2012	VARIOUS		1,151,552	1,086,373	1,067,701	1,067,820		2,305		2,305		1,070,125		81,427	81,427	34,576	09/01/2039	1
3128M7 LX 2	FHLMC PC 5442		09/15/2012	PRINCIPAL RECEIPT		24,343	24,343	27,416	27,193		(2,850)		(2,850)		24,343			0	1,309	07/01/2032	1
3128M8 3G 7	FHLMC PC G06799 GOLD COMB 30		09/17/2012	PRINCIPAL RECEIPT		140,050	140,050	143,377	143,353		(3,303)		(3,303)		140,050			0	3,365	11/01/2041	1
3138EB PJ 8	FN AK6724		09/25/2012	PRINCIPAL RECEIPT		17,084	17,084	17,455			(371)		(371)		17,084			0	98	03/01/2042	1
31371K Y7 0	FN 254634		09/25/2012	PRINCIPAL RECEIPT		15,646	15,646	15,719	15,686		(40)		(40)		15,646			0	552	02/01/2023	1
31371L E3 9	FN 254954		09/25/2012	PRINCIPAL RECEIPT		26,462	26,462	25,542	25,748		714		714		26,462			0	771	10/01/2023	1
31383S TH 3	FN 511852		09/25/2012	PRINCIPAL RECEIPT		455	455	475	471		(16)		(16)		455			0	19	07/01/2029	1
31402C U6 7	FN 725205		09/25/2012	PRINCIPAL RECEIPT		44,021	44,021	44,048	44,028		(8)		(8)		44,021			0	1,421	03/01/2034	1
31404V TS 7	FN 780061		09/25/2012	PRINCIPAL RECEIPT		32,801	32,801	32,785	32,774		26		26		32,801			0	1,065	05/01/2034	1
31407F GC 8	FN 829195		09/25/2012	PRINCIPAL RECEIPT		17,264	17,264	16,660	16,715		549		549		17,264			0	577	07/01/2035	1
31408F GA 1	FN 849893		09/25/2012	PRINCIPAL RECEIPT		12,691	12,691	11,835	12,040		651		651		12,691			0	300	11/01/2023	1
31408G Y2 7	FN 851329		09/25/2012	PRINCIPAL RECEIPT		20,347	20,347	20,096	20,112		235		235		20,347			0	753	02/01/2036	1
31419K U8 6	FN AE8706		09/25/2012	PRINCIPAL RECEIPT		61,084	61,084	63,298	63,264		(2,180)		(2,180)		61,084			0	1,149	11/01/2025	1
31419A KZ 9	FN Pool AE0311		09/25/2012	PRINCIPAL RECEIPT		100,719	100,719	100,814	100,807		(87)		(87)		100,719			0	2,293	08/01/2040	1
31371K 7E 5	FNMA PASS-THRU 254793		09/25/2012	PRINCIPAL RECEIPT		50,835	50,835	50,962	50,958		(123)		(123)		50,835			0	1,644	07/01/2033	1
31381D 2J 3	FNMA PASS-THRU 458077		09/25/2012	PRINCIPAL RECEIPT		8,994	8,994	9,758	9,729		(735)		(735)		8,994			0	421	08/15/2027	1
31385J DJ 4	FNMA PASS-THRU 545605		09/25/2012	PRINCIPAL RECEIPT		17,314	17,314	19,002	19,022		(1,708)		(1,708)		17,314			0	776	05/01/2032	1
31403D T8 2	FNMA PASS-THRU 745875		09/25/2012	PRINCIPAL RECEIPT		71,344	71,344	76,572	76,623		(5,279)		(5,279)		71,344			0	2,964	09/01/2036	1
31403U PF 2	FNMA PASS-THRU 758322		09/25/2012	PRINCIPAL RECEIPT		32,184	32,184	33,617	33,636		(1,452)		(1,452)		32,184			0	1,166	12/01/2033	1

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value 11	12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Desig-nation or Market Indicator (a)
31417J NH 9	FNMA PASS-THRU AC0391		09/25/2012	PRINCIPAL RECEIPT		126,123	126,123	127,384	127,374		(1,251)		(1,251)		126,123			0	3,717	07/01/2039	1
31417Y BQ 9	FNMA PASS-THRU MA0046		07/25/2012	VARIOUS		446,552	422,326	424,009	423,947		(152)		(152)		423,796		22,757	22,757	10,338	04/01/2029	1
31402R RN 1	FNMA PASS-THRU 735893		09/25/2012	PRINCIPAL RECEIPT		126,647	126,647	130,604	130,602		(3,955)		(3,955)		126,647			0	4,057	10/01/2035	1
31416C FS 0	FNMA PASS-THRU 995777		09/25/2012	PRINCIPAL RECEIPT		36,567	36,567	39,767	39,824		(3,257)		(3,257)		36,567			0	1,757	04/01/2033	1
31418X ZQ 4	FNMA Pool AD9750		09/25/2012	VARIOUS		782,018	742,954	746,437	746,243		(643)		(643)		745,600		36,418	36,418	20,483	12/01/2025	1
50420A BJ 2	LaQuinta Ca Fing Auth Loc Agy Rev		07/12/2012	VENDOR CODE *** NOT IN TA.		550,000	500,000	493,805	493,677		62		62		493,738		56,262	56,262	34,858	09/01/2036	1FE
60415N E7 3	MNSHSG 6.51		07/01/2012	Bank Of Nova Scotia		5,000	5,000	5,150	5,076		(9)		(9)		5,067		(67)	(67)	163	01/01/2032	1FE
3199999.	Total - Bonds - U.S. Special Revenue & Assessment					6,849,457	6,658,816	6,395,548	6,361,146	0	(10,919)	0	(10,919)	0	6,367,683	0	481,775	481,775	259,394	XXX	XXX
Bonds - Industrial and Miscellaneous																					
05947U W8 7	BACM 2005-4 A3		09/10/2012	PRINCIPAL RECEIPT		60,487	60,487	61,243			(756)		(756)		60,487			0	675	07/10/2045	1F
06051G EC 9	Bank of America Corp		09/12/2012	MLPFS Inc		905,240	800,000	794,881	792,465		259		259		792,724		112,516	112,516	53,875	07/01/2020	1FE
07388Y AB 8	BEAR STEARNS CMBS 2007-PWR16		09/13/2012	PRINCIPAL RECEIPT		74,526	74,526	77,134			(2,608)		(2,608)		74,526			0	364	06/11/2040	
12513X AB 8	CD 2006-CD2 MTG TR		09/17/2012	PRINCIPAL RECEIPT		11,012	11,012	11,187			(175)		(175)		11,012			0	99	01/18/2046	1
12513Y AC 4	CD 2007 - CD4 A2B		09/13/2012	PRINCIPAL RECEIPT		54,717	54,717	55,128			(410)		(410)		54,717			0	1,539	12/11/2049	1F
172967 CT 6	Citigroup Inc		09/25/2012	VARIOUS		2,299,103	1,968,000	2,048,491	1,502,672		(199)		(199)		2,045,910		253,193	253,193	73,921	12/11/2034	1FE
22544Q AB 5	CSMC 2007 - C3 A2		08/17/2012	PRINCIPAL RECEIPT		25,174	25,174	25,300			(126)		(126)		25,174			0	533	06/15/2039	1F
24240V AM 3	Dean Witter Discover & Co Debs		07/25/2012	Sumridge Partners		1,067,840	1,000,000	1,129,670	1,050,308		(6,550)		(6,550)		1,043,758		24,083	24,083	71,813	01/01/2016	1FE
38141E A2 5	GOLDMAN SACHS GRP INC MTN BE		09/12/2012	Sumridge Partners		606,730	500,000	524,120	519,157		(1,485)		(1,485)		517,673		89,057	89,057	40,313	02/15/2019	1FE
48125B AA 2	JPM Chase Capital XXVII		07/12/2012	Bank Of Nova Scotia		250,000	250,000	248,750	248,741		5		5		248,746		1,254	1,254	12,201	11/01/2039	2FE
61747Y CJ 2	MORGAN STANLEY		09/12/2012	BNY Capital Markets Inc		315,915	300,000	298,755	298,951		98		98		299,048		16,867	16,867	16,359	09/23/2019	1FE
61754K AC 9	MORGAN STANLEY CAP 2007-IQ14		09/15/2012	PRINCIPAL RECEIPT		44,031	44,031	45,682			(1,651)		(1,651)		44,031			0	206	04/15/2049	1
61755B AC 8	MSC 2007 - HQ12 A2		09/14/2012	PRINCIPAL RECEIPT		52,731	52,731	54,297			(1,565)		(1,565)		52,731			0	1,299	04/12/2049	2F
808510 AA 9	Schwab Capital		08/31/2012	Undefined		600,000	600,000	603,000	602,920		(301)		(301)		602,619		(2,619)	(2,619)	22,500	11/15/2037	2FE
844741 AG 3	Southwest Airlines		09/24/2012	MATURITY		60,840	60,840	58,253	60,571		269		269		60,840			0	3,809	09/24/2012	2FE
904000 AA 4	Ultramar Diamond Shamrock Sr Notes		07/31/2012	Wells Fargo		1,208,420	1,000,000	1,012,510	1,005,465		(468)		(468)		1,004,997		203,423	203,423	57,600	10/15/2017	2FE
90783W AA 1	Union Pacific RR Co		07/02/2012	Sink PMT @ 100.0000000		9,299	9,299	9,299	9,299				0		9,299			0	545	07/02/2030	1FE
929227 ZC 3	WAMU 2002 - AR18 A		09/25/2012	PRINCIPAL RECEIPT		292	292	290	290		1		1		292			0	5	01/25/2033	1FM
92978Y AB 6	WBCMT 2007-C32 A2		09/17/2012	PRINCIPAL RECEIPT		414,990	414,990	426,143			(8,668)		(8,668)		417,475		(2,485)	(2,485)	4,095	06/15/2049	1F
3899999.	Total - Bonds - Industrial & Miscellaneous					8,061,347	7,226,100	7,484,133	6,090,839	0	(24,330)	0	(24,330)	0	7,366,059	0	695,289	695,289	361,751	XXX	XXX
8399997.	Total - Bonds - Part 4					15,382,425	14,344,842	14,342,465	12,568,804	0	(41,964)	0	(41,964)	0	14,188,703	0	1,193,724	1,193,724	627,985	XXX	XXX
8399999.	Total - Bonds					15,382,425	14,344,842	14,342,465	12,568,804	0	(41,964)	0	(41,964)	0	14,188,703	0	1,193,724	1,193,724	627,985	XXX	XXX
Preferred Stocks - Industrial and Miscellaneous																					
29476L 78 4	Equity Residential Prop		08/20/2012	Undefined	10,000.000	250,000	25.00	250,500	250,487		(2)		(2)		250,485		(485)	(485)	13,725	XXX	RP2LFE
69350S 20 8	PNC Capital Trust E		07/30/2012	Bank Of Nova Scotia	15,000.000	375,000	25.00	379,200	377,363		(1,114)		(1,114)		376,249		(1,249)	(1,249)	18,164	XXX	RP2LFE
8499999.	Total - Preferred Stocks - Industrial & Miscellaneous					625,000	XXX	629,700	627,850	0	(1,116)	0	(1,116)	0	626,734	0	(1,734)	(1,734)	31,889	XXX	XXX
8999997.	Total - Preferred Stocks - Part 4					625,000	XXX	629,700	627,850	0	(1,116)	0	(1,116)	0	626,734	0	(1,734)	(1,734)	31,889	XXX	XXX

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value 11	12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
8999999.	Total - Preferred Stocks					625,000	XXX	629,700	627,850	0	(1,116)	0	(1,116)	0	626,734	0	(1,734)	(1,734)	31,889	XXX	XXX
Common Stocks - Mutual Funds																					
481370 87 2	Artio Intl Equity II-I		07/19/2012	Dividend Reinvestment	46,097.207	454,979	XXX	719,071	440,228	278,843			278,843		719,071		(264,092)	(264,092)		XXX	L
04315J 83 7	Artio Intl Eqy II-I		07/19/2012	VARIOUS	45,808.694	452,132	XXX	557,276	437,473	119,803			119,803		557,276		(105,145)	(105,145)		XXX	L
9299999.	Total - Common Stocks - Mutual Funds					907,111	XXX	1,276,347	877,701	398,646	0	0	398,646	0	1,276,347	0	(369,237)	(369,237)	0	XXX	XXX
9799997	Total - Common Stocks - Part 4					907,111	XXX	1,276,347	877,701	398,646	0	0	398,646	0	1,276,347	0	(369,237)	(369,237)	0	XXX	XXX
9799999.	Total - Common Stocks					907,111	XXX	1,276,347	877,701	398,646	0	0	398,646	0	1,276,347	0	(369,237)	(369,237)	0	XXX	XXX
9899999.	Total - Preferred and Common Stocks					1,532,111	XXX	1,906,047	1,505,551	398,646	(1,116)	0	397,530	0	1,903,081	0	(370,971)	(370,971)	31,889	XXX	XXX
9999999.	Total - Bonds, Preferred and Common Stocks					16,914,536	XXX	16,248,512	14,074,355	398,646	(43,080)	0	355,566	0	16,091,784	0	822,753	822,753	659,874	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:...............0.

Sch. DB-Pt A-Sn 1
NONE

Sch. DB-Pt B-Sn 1
NONE

Sch. DB-Pt B-Sn 1B-Broker List
NONE

Sch. DB-Pt D
NONE

Sch. DL-Pt. 1
NONE

Sch. DL-Pt. 2
NONE

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1	2	3	4	5	Book Balance at End of Each Month During Current Quarter			9
		Rate	Amount of Interest	Amount of Interest Accrued	6	7	8	
Depository	Code	of Interest	Received During Current Quarter	at Current Statement Date	First Month	Second Month	Third Month	*
Open Depositories								
Fifth Third Bank					637,512	451,755	1,296,627	XXX
0199999. Total Open Depositories	XXX	XXX	0	0	637,512	451,755	1,296,627	XXX
0399999. Total Cash on Deposit	XXX	XXX	0	0	637,512	451,755	1,296,627	XXX
0599999. Total Cash	XXX	XXX	0	0	637,512	451,755	1,296,627	XXX

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year
U.S. Government Bonds - Issuer Obligations							
First Amer Prime Oblig Fund Cl Y					2,616,510		
0199999. U.S. Government Bonds - Issuer Obligations					2,616,510	0	0
0599999. Total - U.S. Government Bonds					2,616,510	0	0
Total Bonds							
7799999. Subtotals - Issuer Obligations					2,616,510	0	0
8399999. Subtotals - Bonds					2,616,510	0	0
8699999. Total - Cash Equivalents					2,616,510	0	0