



QUARTERLY STATEMENT
AS OF SEPTEMBER 30, 2012
OF THE CONDITION AND AFFAIRS OF THE
OHIO INDEMNITY COMPANY

NAIC Group Code 0000, NAIC Company Code 26565 Employer's ID Number 31-0620146

(Current Period) (Prior Period)

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile US

Incorporated/Organized February 11, 1956 Commenced Business July 24, 1956

Statutory Home Office 250 East Broad Street, 7th Floor, Columbus, Ohio 43215

(Street and Number, City or Town, State and Zip Code)

Main Administrative Office 250 East Broad Street, 7th Floor, Columbus, Ohio 43215 (614) 228-2800

(Street and Number, City or Town, State and Zip Code) (Area Code) (Telephone Number)

Mail Address 250 East Broad Street, 7th Floor, Columbus, Ohio 43215

(Street and Number or P. O. Box, City or Town, State and Zip Code)

Primary Location of Books and Records 250 East Broad Street, 7th Floor, Columbus, Ohio 43215

(Street and Number, City or Town, State and Zip Code)

(614) 228-2800

(Area Code) (Telephone Number)

Internet Website Address www.Ohioindemnity.com

Statutory Statement Contact Matthew Christopher Nolan (614) 220-5207

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OFFICERS

John Scott Sokol (CEO and President)
Matthew Christopher Nolan (Treasurer)
Matthew Christopher Nolan (Secretary)

OTHER OFFICERS

Daniel John Stephan
Stephen John Toth
Margaret Ann Noreen

DIRECTORS OR TRUSTEES

Kenton Robert Bowen
Ann Marie LoConti
Robert W Price
John Scott Sokol
Matthew Douglas Walter

State of Ohio } SS

County of Franklin }

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

John Scott Sokol
CEO and President

Matthew Christopher Nolan
Treasurer

Matthew Christopher Nolan
Secretary

Subscribed and sworn to before me this 25 day of October, 2012

a. Is this an original filing? Yes (X) No ()

b. If no: 1. State the amendment number

2. Date filed

3. Number of pages attached

ASSETS

	Current Statement Date			4
	1	2	3	
	Assets	Nonadmitted Assets	Net Admitted Assets (Col. 1 minus Col. 2)	December 31 Prior Year Net Admitted Assets
1. Bonds	69,757,870		69,757,870	68,897,261
2. Stocks:				
2.1 Preferred stocks	11,752,356		11,752,356	7,506,412
2.2 Common stocks	3,618,575		3,618,575	10,760,596
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$ 23,179,587), cash equivalents (\$) and short-term investments (\$ 7,244,691)	30,424,278		30,424,278	13,442,850
6. Contract loans (including \$ premium notes)				
7. Derivatives				
8. Other invested assets				
9. Receivables for securities	3,475,523		3,475,523	527,147
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Line 1 to Line 11)	119,028,602		119,028,602	101,134,266
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	902,353		902,353	989,109
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	9,217,877	58,443	9,159,434	5,983,906
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)				
15.3 Accrued retrospective premiums				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	1,915,318		1,915,318	1,082,896
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts				
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon				
18.2 Net deferred tax asset	2,531,178		2,531,178	2,745,778
19. Guaranty funds receivable or on deposit				
20. Electronic data processing equipment and software				
21. Furniture and equipment, including health care delivery assets (\$)	142,996	142,996		
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates				
24. Health care (\$) and other amounts receivable				
25. Aggregate write-ins for other than invested assets	22,790	22,790		
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Line 12 to Line 25)	133,761,114	224,229	133,536,885	111,935,955
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Totals (Line 26 and Line 27)	133,761,114	224,229	133,536,885	111,935,955
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Line 1001 through Line 1103 plus Line 1198) (Line 11 above)				
2501. Other Accounts Receivable				
2502. Deferred Expenses	22,790	22,790		
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Line 2501 through Line 2503 plus Line 2598) (Line 25 above)	22,790	22,790		

STATEMENT AS OF SEPTEMBER 30 , 2012 OF THE OHIO INDEMNITY COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 , Prior Year
1. Losses (current accident year \$ 8,250,922)	12,922,335	12,669,636
2. Reinsurance payable on paid losses and loss adjustment expenses		
3. Loss adjustment expenses	156,008	316,365
4. Commissions payable, contingent commissions and other similar charges	3,749,885	3,639,008
5. Other expenses (excluding taxes, licenses and fees)	1,731,566	1,642,094
6. Taxes, licenses and fees (excluding federal and foreign income taxes)	183,673	280,684
7.1 Current federal and foreign income taxes (including \$ on realized capital gains (losses))	445,318	1,627,932
7.2 Net deferred tax liability		
8. Borrowed money \$ and interest thereon \$		
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$ 72,377,436 and including warranty reserves of \$ 73,643 and accrued accident and health experience rating refunds including \$ for medical loss ratio rebate per the Public Health Service Act)	40,200,181	29,427,160
10. Advance premium		
11. Dividends declared and unpaid:		
11.1 Stockholders		
11.2 Policyholders		
12. Ceded reinsurance premiums payable (net of ceding commissions)	4,157,213	3,339,174
13. Funds held by company under reinsurance treaties	596,607	684,746
14. Amounts withheld or retained by company for account of others	5,949,289	5,903,606
15. Remittances and items not allocated		
16. Provision for reinsurance		
17. Net adjustments in assets and liabilities due to foreign exchange rates		
18. Drafts outstanding		
19. Payable to parent, subsidiaries and affiliates	2,061,660	282,176
20. Derivatives		
21. Payable for securities	1,144,540	715,625
22. Payable for securities lending		
23. Liability for amounts held under uninsured plans		
24. Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	5,532,199	6,215,443
26. Total liabilities excluding protected cell liabilities (Line 1 through Line 25)	78,830,474	66,743,649
27. Protected cell liabilities		
28. Total liabilities (Line 26 and Line 27)	78,830,474	66,743,649
29. Aggregate write-ins for special surplus funds		
30. Common capital stock	3,000,746	3,000,746
31. Preferred capital stock		
32. Aggregate write-ins for other than special surplus funds		
33. Surplus notes		
34. Gross paid in and contributed surplus	8,199,503	8,199,503
35. Unassigned funds (surplus)	43,506,162	33,992,057
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 30 \$)		
36.2 shares preferred (value included in Line 31 \$)		
37. Surplus as regards policyholders (Line 29 through Line 35, less Line 36)	54,706,411	45,192,306
38. Totals (Page 2, Line 28, Column 3)	133,536,885	111,935,955
DETAILS OF WRITE-INS		
2501. Reserves for Rate Credits and Retrospective Adjustment Based on Experience	5,532,199	6,215,443
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Line 2501 through Line 2503 plus Line 2598) (Line 25 above)	5,532,199	6,215,443
2901.		
2902.		
2903.		
2998. Summary of remaining write-ins for Line 29 from overflow page		
2999. Totals (Line 2901 through Line 2903 plus Line 2998) (Line 29 above)		
3201.		
3202.		
3203.		
3298. Summary of remaining write-ins for Line 32 from overflow page		
3299. Totals (Line 3201 through Line 3203 plus Line 3298) (Line 32 above)		

STATEMENT OF INCOME

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct (written \$ 79,876,101)	63,244,489	56,453,570	76,838,658
1.2 Assumed (written \$ 7,161,430)	4,352,742	4,394,579	5,712,961
1.3 Ceded (written \$ 40,993,009)	31,436,670	27,301,239	37,216,295
1.4 Net (written \$ 46,044,522)	36,160,561	33,546,910	45,335,324
DEDUCTIONS:			
2. Losses incurred (current accident year \$ 12,779,058):			
2.1 Direct	22,160,883	21,638,532	25,268,773
2.2 Assumed	335,712	312,785	72,715
2.3 Ceded	12,169,729	10,683,307	11,440,720
2.4 Net	10,326,866	11,268,010	13,900,768
3. Loss adjustment expenses incurred	515,627	697,817	1,459,387
4. Other underwriting expenses incurred	19,275,286	17,857,535	22,955,079
5. Aggregate write-ins for underwriting deductions			
6. Total underwriting deductions (Line 2 through Line 5)	30,117,779	29,823,362	38,315,234
7. Net income of protected cells			
8. Net underwriting gain (loss) (Line 1 minus Line 6 plus Line 7)	6,042,782	3,723,548	7,020,090
INVESTMENT INCOME			
9. Net investment income earned	2,984,434	3,129,634	3,980,355
10. Net realized capital gains (losses) less capital gains tax of \$ 517,535	1,647,878	1,098,454	1,151,682
11. Net investment gain (loss) (Line 9 plus Line 10)	4,632,312	4,228,088	5,132,037
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ amount charged off \$)			
13. Finance and service charges not included in premiums			
14. Aggregate write-ins for miscellaneous income	(267)	503,612	2,429,602
15. Total other income (Line 12 through Line 14)	(267)	503,612	2,429,602
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 8 plus Line 11 plus Line 15)	10,674,827	8,455,248	14,581,729
17. Dividends to policyholders			
18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17)	10,674,827	8,455,248	14,581,729
19. Federal and foreign income taxes incurred	2,214,969	2,448,525	3,871,465
20. Net income (Line 18 minus Line 19) (to Line 22)	8,459,858	6,006,723	10,710,264
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 prior year	45,192,306	45,202,141	45,202,141
22. Net income (from Line 20)	8,459,858	6,006,723	10,710,264
23. Net transfers (to) from Protected Cell accounts			
24. Change in net unrealized capital gains or (losses) less capital gains tax of \$ 423,008	821,134	(1,711,138)	(972,112)
25. Change in net unrealized foreign exchange capital gain (loss)			
26. Change in net deferred income tax	(927,058)	(48,482)	(139,840)
27. Change in nonadmitted assets	592,438	(570,034)	91,571
28. Change in provision for reinsurance			
29. Change in surplus notes			
30. Surplus (contributed to) withdrawn from protected cells			
31. Cumulative effect of changes in accounting principles	567,733		
32. Capital changes:			
32.1 Paid in			
32.2 Transferred from surplus (Stock Dividend)			
32.3 Transferred to surplus			
33. Surplus adjustments:			
33.1 Paid in			
33.2 Transferred to capital (Stock Dividend)			
33.3 Transferred from capital			
34. Net remittances from or (to) Home Office			
35. Dividends to stockholders			(9,700,000)
36. Change in treasury stock			
37. Aggregate write-ins for gains and losses in surplus			282
38. Change in surplus as regards policyholders (Line 22 through Line 37)	9,514,105	3,677,069	(9,835)
39. Surplus as regards policyholders, as of statement date (Line 21 plus Line 38)	54,706,411	48,879,210	45,192,306
DETAILS OF WRITE-INS			
0501.			
0502.			
0503.			
0598. Summary of remaining write-ins for Line 5 from overflow page			
0599. TOTALS (Line 0501 through Line 0503 plus Line 0598) (Line 5 above)			
1401. Settlement of Prior Year Reserves		499,794	2,424,413
1402. Miscellaneous Income	(8)	3,839	5,210
1403. Interest Expense	(259)	(21)	(21)
1498. Summary of remaining write-ins for Line 14 from overflow page			
1499. TOTALS (Line 1401 through Line 1403 plus Line 1498) (Line 14 above)	(267)	503,612	2,429,602
3701. Surplus Correction			282
3702.			
3703.			
3798. Summary of remaining write-ins for Line 37 from overflow page			
3799. TOTALS (Line 3701 through Line 3703 plus Line 3798) (Line 37 above)			282

CASH FLOW

	1	2	3
	Current Year To Date	Prior Year To Date	Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	44,540,311	40,282,102	52,524,595
2. Net investment income	3,193,086	3,064,481	3,898,286
3. Miscellaneous income	(267)	503,612	2,429,602
4. Total (Line 1 through Line 3)	47,733,130	43,850,195	58,852,483
5. Benefit and loss related payments	10,906,589	9,926,105	11,794,806
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions	19,847,932	17,669,259	22,613,098
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	3,915,128	3,186,093	3,373,445
10. Total (Line 5 through Line9)	34,669,649	30,781,457	37,781,349
11. Net cash from operations (Line 4 minus Line 10)	13,063,481	13,068,738	21,071,134
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	30,540,276	9,957,721	14,508,326
12.2 Stocks	13,224,973	3,649,005	9,299,286
12.3 Mortgage loans			
12.4 Real estate			
12.5 Other invested assets			
12.6 Net gains or (losses) on cash, cash equivalants and short-term investments			
12.7 Miscellaneous proceeds		690,517	188,478
12.8 Total investment proceeds (Line 12.1 through Line 12.7)	43,765,249	14,297,243	23,996,090
13. Cost of investments acquired (long-term only):			
13.1 Bonds	29,892,443	4,921,190	13,305,000
13.2 Stocks	8,555,968	13,890,703	16,915,787
13.3 Mortgage loans			
13.4 Real estate			
13.5 Other invested assets			
13.6 Miscellaneous applications	2,519,461		
13.7 Total investments acquired (Line 13.1 through Line 13.6)	40,967,872	18,811,893	30,220,787
14. Net increase or (decrease) in contract loans and premium notes			
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	2,797,377	(4,514,650)	(6,224,697)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock			
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities			
16.5 Dividends to stockholders		2,600,000	12,300,000
16.6 Other cash provided (applied)	1,120,570	2,929,928	3,397,680
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	1,120,570	329,928	(8,902,320)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17)	16,981,428	8,884,016	5,944,117
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	13,442,850	7,498,733	7,498,733
19.2 End of period (Line 18 plus Line 19.1)	30,424,278	16,382,749	13,442,850

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001			
20.0002			
20.0003			
20.0004			
20.0005			
20.0006			
20.0007			
20.0008			
20.0009			
20.0010			

CASH FLOW, Line 20 (Continued)

	1	2	3
	Current Year To Date	Prior Year To Date	Prior Year Ended December 31

NOTES TO FINANCIAL STATEMENTS

SECTION A

1. Summary of Significant Accounting Policies:

A. Accounting Practices:

The financial statements of Ohio Indemnity Company ("the Company") are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department ("the Department").

The Department recognizes only statutory accounting practices prescribed or permitted by the state of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' (NAIC) Accounting Practices and Procedures manual has been adopted as a component of prescribed or permitted practices by the state of Ohio.

B. Use of Estimates in the Preparation of the Financial Statements:

The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities as of the date of the financial statements and revenue and expenses for the period then ended. It also requires estimates in the disclosure of contingent assets and liabilities at the date of the financial statements. Actual results could differ materially from these estimates.

C. Accounting Policy:

Ohio Indemnity's insurance premiums are earned over the terms of the related insurance policies and reinsurance contracts. For certain of our lender service products, premiums are earned over the contract period in proportion to the amount of insurance protection provided as the amount of insurance protection declines according to a predetermined schedule. For all other products, premiums are earned pro rata over the contract period. The portion of premiums written applicable to the unexpired portion of insurance policies is recorded in the balance sheet as unearned premiums.

Certain lender service policies are eligible for premium adjustments based on loss experience. For certain policies, return premiums are calculated and settled on an annual basis. Certain other policies are eligible for an experience rating adjustment that is calculated and adjusted from period to period and settled upon cancellation of the policy. These balances are presented in the accompanying balance sheet as "Aggregate write-ins for liabilities". These adjustments are included in the calculation of net premiums earned.

SSAP No. 65, "Property and Casualty Contracts," requires a separate test for unearned premiums for policies with coverage periods equal to or in excess of thirteen months. Depending on the results of this test, a reporting entity may be required to record additional unearned premiums on a statutory basis that are not recorded on a GAAP basis. As of September 30, 2012 and 2011, we recorded \$433,945 and \$916,038, respectively, of additional unearned premiums under SSAP No. 65 for our GAP product line.

Expenses incurred in connection with acquiring new insurance business, including such acquisition costs as sales commissions, are charged to operations as incurred. Expenses incurred are reduced for ceding commissions received or receivable.

In addition, the Company uses the following accounting policies:

- (1) Short-term investments are stated at amortized cost. Money market investments are reflected at cost.
- (2) Bonds not backed by other loans are stated at amortized value using the scientific interest method.
- (3) Redeemable preferred stocks are stated at amortized cost.
- (4) Common stocks, non-redeemable preferred stocks and mutual funds are stated at market values based upon prices prescribed by the NAIC.
- (5) Realized gains and losses on disposal of investments are determined by the specific identification method and are included in investment income. The carrying value of investments is revised and the amount of revision is charged to net realized losses on investments when management determines that a decline in the value of an investment is other-than-temporary.

We continually monitor the difference between the book value and the estimated fair value of our investments, which involves judgment as to whether declines in value are temporary in nature. If we believe the decline in any investment is "other-than-temporarily impaired," we record the decline as a realized loss through the income statement. If our judgment changes in the future, we may ultimately record a realized loss for a security after having originally concluded that the decline in value was temporary. We begin to monitor a security for other-than-temporary impairment when its fair value to book value ratio falls below 80%. Our assessment as to whether a security is other-than-temporarily impaired depends on, among other things: (1) the length of time and extent to which the estimated fair value has been less than book value; (2) whether the decline appears to be related to general market or industry conditions or is issuer specific; (3) our current judgment as to the financial condition and future prospects of the entity that issued the investment security; and (4) our intent to sell the security or the likelihood that we will be required to sell the security before its anticipated recovery.

NOTES TO FINANCIAL STATEMENTS

We also continually monitor the credit quality of our fixed maturity investments to gauge our ability to be repaid principal and interest. We consider price declines of securities in our other-than-temporary impairment analysis where such price declines provide evidence of declining credit quality, and we distinguish between price changes caused by credit deterioration, as opposed to rising interest rates. In our evaluation of credit quality, we consider, among other things, credit ratings from major rating agencies, including Moody's Industry Services ("Moody's") and Standard & Poor's ("S&P").

(6) Unpaid losses and loss adjustment expenses ("LAE") include an amount determined from individual case estimates and loss reports and an amount, based on past experience, for losses incurred but not reported. Such liabilities are necessarily based on assumptions and estimates and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the amount provided. The methods for making such estimates and for establishing the resulting liability are continually reviewed and any adjustments are reflected in the period determined.

Assumed reinsurance is a line of business with inherent volatility. Since the length of time required for the losses to be reported through the reinsurance system can be quite long, unexpected events are more difficult to predict. Ultimate loss experience for assumed reinsurance is based primarily on reports received by the Company from the underlying ceding insurers.

(7) Pursuant to the terms of certain surety bonds issued by the Company that guarantee the payment of reimbursable unemployment compensation benefits, certain monies are held by the Company in contract funds on deposit and are used for the payment of benefit charges. Benefit charges incurred in excess of the contract funds on deposit are recorded by us as losses and loss adjustment expenses. If there are any remaining contract funds on deposit after all benefit charges, those funds are shared between the Company and its agent and our share is recorded as management fees. Management fees are recognized when earned based on the development of benefit charges.

2. Accounting Changes and Corrections of Errors:

Effective January 1, 2012, the Company adopted SSAP No. 101, *Income Taxes, A Replacement of SSAP No. 10R and SSAP No. 10*. Any change resulting from the adoption of SSAP No. 101 was to be accounted for as a change in accounting principle pursuant to SSAP No. 3, *Accounting Changes and Corrections of Errors*. The impact of this change in accounting principle was an increase to total assets and surplus of \$567,733 on January 1, 2012. There was no impact to net income or total liabilities as a result of this change in accounting principle.

3. Business Combinations and Goodwill: Not applicable.

4. Discontinued Operations: Not applicable.

5. Investments:

A. Mortgage Loans: Not applicable.

B. Debt Restructuring: Not applicable.

C. Reverse Mortgages: Not applicable.

D. Loan-Backed Securities: Not applicable.

E. Repurchase Agreements: Not applicable.

6. Joint Ventures, Partnerships and Limited Liability Companies: Not applicable.

7. Investment Income:

A. Accrued Investment Income: The Company nonadmits investment income due and accrued if amounts are not received within 15 days of the settlement date.

B. Amounts Nonadmitted: Not applicable.

8. Derivative Instruments: Not applicable.

9. Income Taxes:

A. The components of the net deferred tax asset at September 30, 2012 and December 31, 2011 were as follows:

	<u>September 30, 2012</u>	<u>December 31, 2011</u>
(1)Gross deferred tax assets	\$3,203,624	\$3,557,630
(2)Gross deferred tax liabilities	(672,446)	(244,119)
(3)Net deferred tax assets	2,531,178	3,313,511
(4)Nonadmitted deferred tax assets	-	(567,733)
(5)Admitted deferred tax assets	2,531,178	2,745,778
(6)Increase (decrease) in deferred tax assets nonadmitted	(567,733)	(31,104)

B. Unrecognized deferred tax liabilities: Not applicable.

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE OHIO INDEMNITY COMPANY

NOTES TO FINANCIAL STATEMENTS

C. Current income taxes incurred consist of the following major components:

(1)Current income tax expense	<u>September 30, 2012</u>	<u>September 30, 2011</u>
Federal income tax expense	\$2,214,969	\$2,448,525
Realized capital gains (losses) tax expense (benefit)	<u>517,535</u>	<u>(261,101)</u>
Total statutory income tax expense	<u>2,732,504</u>	<u>\$2,187,424</u>

(2)Net change in deferred taxes:	<u>September 30, 2012</u>	<u>September 30, 2011</u>
Change in DTA’s	\$(354,006)	\$521,449
Change in DTL’s	<u>(428,327)</u>	<u>311,564</u>
Net change in deferred taxes	(782,333)	833,013
Change in DTL’s on net unrealized capital gains (losses)	423,008	(881,495)
Cumulative effect of changes in accounting principles	<u>(567,733)</u>	=
Gross change in deferred taxes	<u>(927,058)</u>	<u>\$(48,482)</u>

(3) Deferred income taxes include an expense of \$ 0 from net operating losses.

D. Reconciliation of federal income tax rate to actual effective rate:

The significant book to tax adjustments were as follows:

	<u>September 30, 2012</u>	<u>September 30, 2011</u>
Expected federal income tax expense	\$3,783,566	\$2,786,010
Change in unearned premium reserves	732,565	479,202
Book over capital gains (losses)	(727,240)	(390,649)
Book over tax reserves	48,886	63,775
Tax exempt interest and dividends received deduction	(774,889)	(676,945)
Capital Loss carryforward	(218,705)	262,658
Valuation allowance	-	82,117
Alternative Minimum tax	(25,637)	(255,220)
Other	<u>(86,042)</u>	<u>(163,524)</u>
Federal income tax expense	<u>2,732,504</u>	<u>\$2,187,424</u>

E. Operating Loss and Tax Credit Carryforwards

(1) At September 30, 2012 the Company had \$0 of net operating loss carryforward. At September 30, 2012, the Company had \$0 of capital loss carryforward. At September 30, 2012, the Company also had an alternative minimum tax credit of \$0.

(2) The following is income tax expense for 2012, 2011 and 2010 that is available for recoupment in the event of future net losses:

2012 (current year)	\$2,732,504
2011 (current - 1)	3,815,356
2010 (current - 2)	2,844,522

F. Consolidated Federal Income Tax Return:

(1) The Company’s federal income tax return is consolidated with the following entities:

Bancinsurance Corporation and Ultimate Services Agency, LLC ("USA")

(2) The Company files a consolidated federal income tax return with its parent, Bancinsurance Corporation. The Company has a tax sharing agreement, as approved by the Board of Directors, with its parent whereby federal income tax expense is determined as if the Company filed a separate federal income tax return and payments for this liability are made to the parent.

10. Information Concerning Parent, Subsidiaries and Affiliates:

A. Ohio Indemnity is a wholly-owned subsidiary of Bancinsurance Corporation, an insurance holding company domiciled in the State of Ohio. See Schedule Y, Part 1 Organizational Chart.

B. The Company has no investment in parent or affiliates. The Company has no subsidiaries or affiliated insurers.

C. Effective October 27, 2010, Fenist and Bancinsurance (collectively, the “Borrowers”) entered into a credit agreement (the “Credit Agreement”) with a lender. As of September 30, 2012, the Credit Agreement provided for \$15.5 million of senior secured debt financing, which consisted of (i) a \$10 million senior secured term loan and (ii) a \$5.5 million senior secured revolving credit facility. The Borrowers’ obligations under the Credit Agreement are secured by a first priority lien on substantially all of the assets of the

NOTES TO FINANCIAL STATEMENTS

Borrowers and by a pledge by Bancinsurance of 100% of the stock of Ohio Indemnity, subject to the restrictions on the exercise of remedies under applicable insurance law. As of September 30, 2012, the Borrowers were current on all principal and interest payments and were in compliance with all covenants under the Credit Agreement.

D. Effective July 1, 2005, the Company entered into a new cost sharing agreement with its parent. Pursuant to the terms of the agreement, the parent allocates certain expenses to the Company including but not limited to, directors fees, equipment and facilities, legal, regulatory, audit and tax fees. This cost sharing agreement has been approved by the Department. Net expenses allocated to the Company under this agreement for the nine months ended September 30, 2012 and 2011 were \$150,145 and \$263,851, respectively, and have been recorded in the accompanying statements of income.

The Company pays certain fees and commissions to its affiliate, USA, a property and casualty insurance agency and a wholly owned subsidiary of Fenist. The company incurred fees and commissions of \$6,059,853 and \$1,620,754 for the period ended September 30, 2012 and 2011, respectively, in connection with services performed by USA.

Effective December 31, 2007, the Company entered into a new intercompany agreement (the "Agreement") by and between the Company, Bancinsurance Corporation and USA (collectively, the "Parties"). Pursuant to the terms of the agreement, amounts owed relating to transactions between the Parties during each quarter shall be settled within forty-five days after quarter end. In accordance with SSAP No. 96, amounts owed to the Company over ninety days from the due date in the Agreement shall be nonadmitted. As of September 30, 2012, the Company had no amounts owed to it by the Parties greater than ninety days from the due date in the Agreement.

14. Contingencies:

A. Contingent Commitments: Not applicable.

B. Assessments: Not applicable.

C. Gain Contingencies: Not applicable.

D. All Other Contingencies:

We are involved in legal proceedings arising in the ordinary course of business which are routine in nature and incidental to our business. We currently believe that none of these matters, either individually or in the aggregate, is reasonably likely to have a material adverse effect on our financial condition, results of operations or liquidity. However, because litigation is subject to inherent uncertainties and the outcome of such matters cannot be predicted with certainty, future developments could cause any one or more of these matters to have a material adverse effect on our financial condition, results of operations and liquidity.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities:

A. Transfers of Receivables Reported as Sales: Not applicable.

B. Transfers and Servicing of Financial Assets: Not applicable.

C. Wash Sales: Not applicable.

20. Fair Value Measurement:

The following table summarizes the Company's financial assets measured at fair value on a recurring basis as of September 30, 2012:

	Total	Level 1	Level 2	Level 3
Municipal Bonds	\$ -	\$ -	\$ -	\$ -
Preferred stocks	3,916,004	3,916,004	-	-
Common stocks	3,618,575	3,618,575	-	-
Mutual Funds	-	-	-	-
Total	\$ 7,534,579	\$ 7,534,579	-	-

The Company has categorized its assets into the three-level hierarchy based upon the priority of the inputs to the respective valuation technique. The following summarizes the type of assets included within the three-level hierarchy presented in the table above:

- *Level 1* – This category includes exchange-traded preferred stocks, common stocks and mutual funds. Certain preferred stocks (redeemable preferred stocks and preferred stocks with an NAIC rating of 3 through 6) are carried at the lower of cost or fair value. The preferred stocks and common stocks listed in the above table are carried at fair value.
- *Level 2* – This category includes bonds. Bonds with an NAIC rating of 3 through 6 are carried at the lower of amortized cost or fair value. The bonds listed in the above table are carried at fair value.
- *Level 3* – The Company has no Level 3 assets or liabilities.

As of September 30 2012, the Company had no financial liabilities that were measured at fair value and no financial assets that were measured at fair value on a non-recurring basis. The Company also did not have any non-financial assets or non-financial liabilities that were measured at fair value on a recurring or non-recurring basis.

21. Other Items:

A. Extraordinary Items: Not applicable.

NOTES TO FINANCIAL STATEMENTS

B. Troubled Debt Restructuring: Not applicable.

C. Other Disclosures:

All insurance companies must file annual financial statements (prepared in accordance with statutory accounting rules) in states where they are authorized to do business and are subject to regular and special examinations by the regulatory agencies of those states. In 2012, the Department initiated its financial examination of Ohio Indemnity covering the period from January 1, 2007 through December 31, 2011. On September 6, 2012, the Department issued its examination report. No adjustments to Ohio Indemnity's previously filed statutory financial statements were required as a result of the examination.

The Company elected to use rounding in reporting amounts in this Annual Statement. The Company files the Annual Statement in accordance with NAIC validation tolerance levels.

D. Nature of any portion of the balance that is reasonably possible to uncollectible for assets covered by SSAP No. 6: Not applicable.

E. Business Interruption Insurance recoveries: Not applicable.

F. State Transferable Tax Credits: Not applicable.

G. Subprime-Mortgage-Related Risk Exposure: Not applicable

22. Events Subsequent: Not applicable

23. Reinsurance:

A. Unsecured Reinsurance Recoverables: Not applicable.

B. Reinsurance Recoverable in Dispute: Not applicable.

C. Reinsurance Assumed and Ceded:

(1)The following table summarizes assumed and ceded unearned premiums and the related commission equity at September 30, 2012, stated in dollars.

	<u>Assumed</u>		<u>Ceded</u>		<u>Assumed Less Ceded</u>	
	1	2	3	4	5	6
	Unearned Premiums	Commission Equity	Unearned Premiums	Commission Equity	Unearned Premiums	Commission Equity
a.Affiliates	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
b.All Other	<u>4,897,828</u>	<u>1,535,596</u>	<u>72,377,436</u>	<u>5,915,394</u>	<u>(67,479,608)</u>	<u>(4,379,798)</u>
c.Total	<u>\$ 4,897,828</u>	<u>\$ 1,535,596</u>	<u>\$72,377,436</u>	<u>\$5,915,394</u>	<u>\$ (67,479,608)</u>	<u>\$ (4,379,798)</u>

d. Direct Unearned Premium Reserve: \$107,040,028

(2)The additional or return commission, predicated on loss experience or on any other form of profit sharing arrangements in this annual statement as a result of existing contractual arrangements: Not applicable.

D. Uncollectible Reinsurance: Not applicable.

E. Commutation of Ceded Reinsurance: Not applicable.

F. Retroactive Reinsurance: Not applicable.

G. Reinsurance Accounted For As A Deposit: Not applicable.

25. Change in incurred Losses and Loss Adjustment Expenses:

Reserves as of December 31, 2011 were \$12.99 million. As of September 30, 2012, \$5.94 million has been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$5.48 million as a result of re-estimation of unpaid claims and claim adjustment expenses principally from our lender services, unemployment, waste industry and other specialty product lines. Therefore, there has been a \$1.57 million favorable prior-year development from December 31, 2011 to September 30, 2012. The decrease is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased, as additional information becomes known regarding individual claims. Conditions that affected these changes in reserves may not necessarily occur in the future. Accordingly, it may not be appropriate to extrapolate these changes to future periods.

26. Intercompany Pooling Arrangements: Not applicable.

27. Structured Settlements: Not applicable.

28. Health Care Receivables: Not applicable.

29. Participating Policies: Not applicable.

36. Financial Guaranty Insurance: Not applicable

NOTES TO FINANCIAL STATEMENTS

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes () No (X)
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes () No ()
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes () No (X)
- 2.2

If yes, date of change:

.....
3.

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes (X) No ()
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes () No (X)
- 4.2

If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
.....
.....
.....

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?

Yes () No () N/A (X)
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2011
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2011
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

09/06/2012
- 6.4

By what department or departments?

Ohio Department of Insurance
.....
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes () No () N/A (X)
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes () No () N/A (X)
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.)

Yes () No (X)
- 7.2

If yes, give full information

.....
.....
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes () No (X)
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

.....
.....
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes () No (X)
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
.....
.....
.....

GENERAL INTERROGATORIES (continued)

PART 1 - COMMON INTERROGATORIES

GENERAL

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes (X) No ()
- 9.11

If the response to 9.1 is No, please explain:

.....
.....
- 9.2

Has the code of ethics for senior managers been amended?

Yes () No (X)
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s) .

.....
.....
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes () No (X)
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s) .

.....
.....

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes () No (X)
- 10.2

If yes, indicate the amounts receivable from parent included in the Page 2 amount:

\$

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes () No (X)
- 11.2

If yes, give full and complete information relating thereto:

.....
.....
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$
13.

Amount of real estate and mortgages held in short-term investments:

\$
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes () No (X)
- 14.2

If yes, please complete the following:
- | | ¹
Prior Year-End Book/
Adjusted Carrying Value | ²
Current Quarter Book/
Adjusted Carrying Value |
|---|---|--|
| 14.21 Bonds | \$ | \$ |
| 14.22 Preferred Stock | \$ | \$ |
| 14.23 Common Stock | \$ | \$ |
| 14.24 Short-Term Investments | \$ | \$ |
| 14.25 Mortgage Loans on Real Estate | \$ | \$ |
| 14.26 All Other | \$ | \$ |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Line 14.21 to Line 14.26) | \$ | \$ |
| 14.28 Total Investment in Parent included in Line 14.21 to Line 14.26 above | \$ | \$ |
- 15.1

Has the reporting entity entered into any hedging transactions reported on schedule DB?

Yes () No (X)
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?

If no, attach a description with this statement.

Yes () No ()

GENERAL INTERROGATORIES (continued)

PART 1 - COMMON INTERROGATORIES

INVESTMENT

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Consideration, F - Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes (X) No ()

16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian (s)	2 Custodian Address
Fifth Third Bank	38 Fountain Square, Cincinnati, OH 45263
Meeder Asset Management	6125 Memorial Drive Dublin, OH 43017
Huntington National Bank	30050 Chagrin Boulevard Suite 150 Pepper Pike, OH 44124

16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
.....
.....
.....

16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes () No (X)

16.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
.....
.....
.....

16.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of brokers/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name (s)	3 Address
107038	J.P. Morgan Investment Management Inc. ...	245 Park Avenue New York, NY 10167
105794	Meeder Asset Management	6125 Memorial Drive, Dublin, Ohio 43017
7745	Huntington National Bank	30050 Chagrin Boulevard, Suite 150 Pepper Pike OH 44124

17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes (X) No ()

17.2 If no, list exceptions:

.....
.....

GENERAL INTERROGATORIES - Line 4.2 (Continued)

If response to 4. 1 is yes , provide the name of entity , NAIC Company Code , and the state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

¹ Name of Entity	² NAIC Company Code	³ State of Domicile
--------------------------------	-----------------------------------	-----------------------------------

GENERAL INTERROGATORIES - Line 8.4 (Continued)

If response to 8.3 is yes , please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency (i.e. the Federal Reserve Board (FRB) , the Office of the Comptroller of the Currency (OCC) , the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC) and identify the affiliate's primary federal regulator.)

¹ Affiliate Name	² Location (City, State)	³ FRB	⁴ OCC	⁵ FDIC	⁶ SEC
--------------------------------	--	---------------------	---------------------	----------------------	---------------------

GENERAL INTERROGATORIES - Line 16.1 (continued)

For all agreements that comply with the requirements of the NAIC Financial Examiners Handbook , complete the following:

¹ Name of Custodian(s)	² Custodian Address
--------------------------------------	-----------------------------------

UBS Financial Services , Inc 180 Market Street Suite 200 New Albany , OH 43054

GENERAL INTERROGATORIES - Line 16.2 (continued)

For all agreements that do not comply with the requirements of the NAIC Financial Condition Examinera Handbook , provide the name , location and a complete explanation:

¹ Name(s)	² Location(s)	³ Complete Explanation(s)
-------------------------	-----------------------------	---

GENERAL INTERROGATORIES - Line 16.4 (continued)

If response to 16.3 is yes , give full and complete information relating thereto:

¹ Old Custodian	² New Custodian	³ Date of Change	⁴ Reason
-------------------------------	-------------------------------	--------------------------------	------------------------

GENERAL INTERROGATORIES - Line 16.5 (continued)

Identify all investment advisors , broker /dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts , handle securities and have authority to make investments on behalf of the reporting entity:

¹ Central Registration Depository	² Name(s)	³ Address
--	-------------------------	-------------------------

0221 UBS Financial Services , Inc 180 Market Street Suite 200 New Albany , OH 43054

GENERAL INTERROGATORIES (continued)

PART 2

PROPERTY AND CASUALTY INTERROGATORIES

1.

If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change?

If yes, attach an explanation.

Yes () No () N/A (X)

2.

Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured?

If yes, attach an explanation.

Yes () No (X)

3.1

Have any of the reporting entity's primary reinsurance contracts been canceled?

Yes () No (X)

3.2

If yes, give full and complete information thereto
.....
.....
.....

4.1

Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see Annual Statement Instructions pertaining to disclosure of discounting for definition of "tabular reserves") discounted at a rate of interest greater than zero?

Yes () No (X)

4.2

If yes, complete the Discount Schedule.

5.

Operating Percentages:

5.1

A&H loss percent

..... %

5.2

A&H cost containment percent

..... %

5.3

A&H expense percent excluding cost containment expenses

..... %

6.1

Do you act as a custodian for health savings accounts?

Yes () No (X)

6.2

If yes, please provide the amount of custodial funds held as of the reporting date.

\$

6.3

Do you act as an administrator for health savings accounts?

Yes () No (X)

6.4

If yes, please provide the balance of the funds administered as of the reporting date.

\$

GENERAL INTERROGATORIES - LINE 4.2

1 Line of Business	2 Maximum Interest	3 Discount Rate	TOTAL DISCOUNT				DISCOUNT TAKEN DURING PERIOD			
			4 Unpaid Losses	5 Unpaid LAE	6 IBNR	7 TOTAL	8 Unpaid Losses	9 Unpaid LAE	10 IBNR	11 TOTAL

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Schedule F - Ceded Reinsurance

NONE

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Current Year to Date - Allocated by States and Territories

States, etc.	1		Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
	Active Status		2 Current Year To Date	3 Prior Year To Date	4 Current Year To Date	5 Prior Year To Date	6 Current Year To Date	7 Prior Year To Date
1. Alabama	AL	L	219,935	141,626	39,199	30,466	109,457	31,879
2. Alaska	AK	L	120,574	115,830			3,323	3,769
3. Arizona	AZ	L	202,713	116,016	8,922		65,819	37,278
4. Arkansas	AR	L	117,482	73,174	29,619	40,997	19,084	20,673
5. California	CA	L	5,644,435	6,418,480	1,626,170	1,675,140	998,984	993,719
6. Colorado	CO	L	341,840	161,366	19,009	1,132	82,923	36,505
7. Connecticut	CT	L	596,709	439,864	126,818	45,719	213,758	274,804
8. Delaware	DE	L	8,241	6,669			939	5,253
9. District of Columbia	DC	L	59,801	63,793				
10. Florida	FL	L	1,314,275	1,084,505	148,735	177,577	382,013	425,066
11. Georgia	GA	L	420,708	198,855	76,103	56,740	65,709	39,105
12. Hawaii	HI	L	1,479,616	3,869,842	556,644	249,250	209,166	124,599
13. Idaho	ID	L	211,339	60,955	7,664		22,259	309
14. Illinois	IL	L	257,471	248,784	56,768	77,524	115,951	188,313
15. Indiana	IN	L	659,025	515,417	111,465	116,106	54,334	96,174
16. Iowa	IA	L	112,242	126,053	10,922	11,572	4,682	5,179
17. Kansas	KS	L	321,419	161,947	53,704	10,422	134,734	70,738
18. Kentucky	KY	L	1,333,518	1,542,289	407,396	404,990	890,365	1,207,472
19. Louisiana	LA	L	264,699	173,560	227,120	73,699	168,556	74,999
20. Maine	ME	L	127,520	86,809	11,859	5,979	12,069	10,035
21. Maryland	MD	L	724,865	526,655	60,523	28,353	249,258	229,799
22. Massachusetts	MA	L	3,125,806	2,510,531	474,680	249,985	296,458	287,003
23. Michigan	MI	L	496,260	431,918	94,469	95,707	152,318	262,486
24. Minnesota	MN	L	58,296	30,667	2,893		13,267	11,193
25. Mississippi	MS	L	234,334	130,169	95,655	113,603	44,226	49,066
26. Missouri	MO	L	938,900	940,850	56,491	38,282	274,295	304,350
27. Montana	MT	L	443,964	63,742	18,129		24,155	
28. Nebraska	NE	L	27,737	4,455	3,273		8,343	
29. Nevada	NV	L	2,587,534	1,056,697	81,751	9,723	313,129	276,046
30. New Hampshire	NH	L	102,084	72,825	12,264	2,501	28,902	3,938
31. New Jersey	NJ	L	3,039,832	2,251,369	708,854	861,700	906,340	1,826,065
32. New Mexico	NM	L	120,378	109,456	37,715	33,175	13,386	17,290
33. New York	NY	L	5,842,660	4,937,154	1,116,222	817,572	1,580,431	1,832,775
34. North Carolina	NC	L	978,165	485,952	139,296	30,037	377,126	361,857
35. North Dakota	ND	L	32,447	30,844			66	39
36. Ohio	OH	L	5,579,112	7,655,998	3,513,483	3,207,481	1,599,804	1,861,016
37. Oklahoma	OK	L	201,617	191,419	157,086	122,300	75,830	84,776
38. Oregon	OR	L	492,087	317,492	14,266	8,522	23,576	19,872
39. Pennsylvania	PA	L	580,944	379,573	34,809	5,995	64,321	43,891
40. Rhode Island	RI	L	2,565,104	4,351,796	845,214	1,582,384	343,686	720,597
41. South Carolina	SC	L	162,445	72,598	35,008	21,999	23,043	12,336
42. South Dakota	SD	L	720	286				
43. Tennessee	TN	L	703,457	580,124	137,635	151,984	114,885	141,774
44. Texas	TX	L	34,239,103	31,068,244	9,655,877	7,648,186	4,708,415	4,314,458
45. Utah	UT	L	156,407	62,611	17,579	321	30,458	4,653
46. Vermont	VT	L	112,911	167,360	24,832	29,818	16,734	11,779
47. Virginia	VA	L	737,486	307,804	249,277	82,786	247,527	152,659
48. Washington	WA	L	1,011,427	345,286	121,652	5,040	175,600	23,533
49. West Virginia	WV	L	528,054	462,636	52,631	8,225	209,747	130,394
50. Wisconsin	WI	L	214,455	137,647	13,707		108,229	87,703
51. Wyoming	WY	L	23,948	2,533	2,601		923	4,183
52. American Samoa	AS	N						
53. Guam	GU	N						
54. Puerto Rico	PR	N						
55. U. S. Virgin Islands	VI	N						
56. Northern Mariana Islands	MP	N						
57. Canada	CN	N						
58. Aggregate Other Alien	OT	X X X						
59. Totals	(a) 51		79,876,101	75,292,525	21,295,989	18,132,992	15,578,603	16,721,400

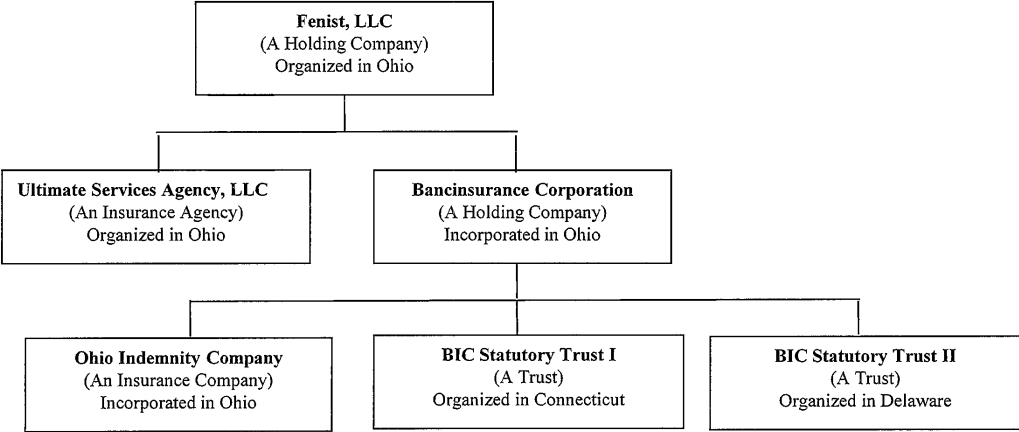
DETAILS OF WRITE-INS							
5801.....	X X X						
5802.....	X X X						
5803.....	X X X						
5898. Summary of remaining write-ins for Line 58 from overflow page	X X X						
5899. TOTALS (Line 5801 through Line 5803 plus Line 5898) (Line 58 above)	X X X						

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer;
(E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of "L" responses except for Canada and Other Alien.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES
OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies) / Person(s)	*
.....	26565	31-0620146	1300453	n/a	n/a	Ohio Indemnity Company	OH	DS	Bancinsurance Corporation	Ownership	100.000	Fenist, LLC	.....
.....	00000	31-0790882	1232901	n/a	n/a	Bancinsurance Corporation	OH	UDP	Fenist, LLC	Ownership	100.000	Fenist, LLC	.....
.....	00000	45-0461062	n/a	n/a	n/a	Ultimate Services Agency, LLC	OH	N/A	Fenist, LLC	Ownership	100.000	Fenist, LLC	.....
.....	00000	27-3357565	n/a	n/a	n/a	Fenist, LLC	OH	UP	John S. Sokol	Ownership	78.000	John S. Sokol	.....

Asterisk	Explanation
----------	-------------

NONE

PART 1 - LOSS EXPERIENCE

Line of Business	Current Year to Date			4
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	Prior Year to Date Direct Loss Percentage
1. Fire				
2. Allied lines				
3. Farmowners multiple peril				
4. Homeowners multiple peril				
5. Commercial multiple peril				
6. Mortgage guaranty				
8. Ocean marine				
9. Inland marine	29,306,275	11,850,334	40.4	40.3
10. Financial guaranty				
11.1 Medical professional liability-occurrence				
11.2 Medical professional liability-claims made				
12. Earthquake				
13. Group accident and health				
14. Credit accident and health				
15. Other accident and health				
16. Workers' compensation				
17.1 Other liability-occurrence	143,860	14,367	10.0	(18.4)
17.2 Other liability-claims made				
17.3 Excess Workers' Compensation				
18.1 Products liability-occurrence				
18.2 Products liability-claims made				
19.1, 19.2 Private passenger auto liability				
19.3, 19.4 Commercial auto liability				
21. Auto physical damage	1,506,250	554,875	36.8	(0.6)
22. Aircraft (all perils)				
23. Fidelity				
24. Surety	7,782,822	163,081	2.1	4.7
26. Burglary and theft				
27. Boiler and machinery				
28. Credit	8,279,170	1,799,677	21.7	41.5
29. International				
30. Warranty	38,125	628	1.6	(42.0)
31. Reinsurance-Nonproportional Assumed Property	X X X	X X X	X X X	X X X
32. Reinsurance-Nonproportional Assumed Liability	X X X	X X X	X X X	X X X
33. Reinsurance-Nonproportional Assumed Financial Lines	X X X	X X X	X X X	X X X
34. Aggregate write-ins for other lines of business	16,187,989	7,777,921	48.0	53.6
35. TOTALS	63,244,491	22,160,883	35.0	38.3
DETAILS OF WRITE-INS				
3401. Collateral Protection	9,264,371	5,860,819	63.3	60.1
3402. Excess of Loss	1,816,979	965,023	53.1	39.5
3403. GAP	5,106,639	952,079	18.6	48.7
3498. Summary of remaining write-ins for Line 34 from overflow page				
3499. Totals (Line 3401 through Line 3403 plus Line 3498) (Line 34)	16,187,989	7,777,921	48.0	53.6

PART 2 - DIRECT PREMIUMS WRITTEN

Line of Business	1 Current Quarter	2 Current Year to Date	3 Prior Year to Date
1. Fire			
2. Allied lines			
3. Farmowners multiple peril			
4. Homeowners multiple peril			
5. Commercial multiple peril			
6. Mortgage guaranty			
8. Ocean marine			
9. Inland marine	13,151,404	38,764,640	34,410,367
10. Financial guaranty			
11.1 Medical professional liability-occurrence			
11.2 Medical professional liability-claims made			
12. Earthquake			
13. Group accident and health			
14. Credit accident and health			
15. Other accident and health			
16. Workers' compensation			
17.1 Other liability-occurrence	391,086	846,987	651,770
17.2 Other liability-claims made			
17.3 Excess Workers' Compensation			
18.1 Products liability-occurrence			
18.2 Products liability-claims made			
19.1, 19.2 Private passenger auto liability			
19.3, 19.4 Commercial auto liability			
21. Auto physical damage	1,082,406	3,235,316	1,778,366
22. Aircraft (all perils)			
23. Fidelity			
24. Surety	2,624,900	8,002,433	7,277,342
26. Burglary and theft			
27. Boiler and machinery			
28. Credit	4,789,872	11,964,284	7,619,548
29. International			
30. Warranty	14,973	29,261	30,606
31. Reinsurance-Nonproportional Assumed Property	X X X	X X X	X X X
32. Reinsurance-Nonproportional Assumed Liability	X X X	X X X	X X X
33. Reinsurance-Nonproportional Assumed Financial Lines	X X X	X X X	X X X
34. Aggregate write-ins for other lines of business	5,825,440	17,033,180	23,524,526
35. TOTALS	27,880,081	79,876,101	75,292,525
DETAILS OF WRITE-INS			
3401. Collateral Protection	3,748,897	8,794,288	14,760,536
3402. Excess of Loss	7,986	2,329,415	4,396,912
3403. GAP	2,068,557	5,909,477	4,367,078
3498. Summary of remaining write-ins for Line 34 from overflow page			
3499. Totals (Line 3401 through Line 3403 plus Line 3498) (Line 34)	5,825,440	17,033,180	23,524,526

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE OHIO INDEMNITY COMPANY

PART 3 (000 Omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Prior Year- End Known Case Loss and LAE Reserves	Prior Year- End IBNR Loss and LAE Reserves	Total Prior Year-End Loss and LAE Reserves (Column 1 plus Column 2)	2012 Loss and LAE Payments on Claims Reported as of Prior Year-End	2012 Loss and LAE Payments on Claims Unreported as of Prior Year-End	Total 2012 Loss and LAE Payments (Column 4 plus Column 5)	Q. S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year End	Q. S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year End	Q. S. Date IBNR Loss and LAE Reserves	Total Q. S. Loss and LAE Reserves (Column 7 plus Column 8 plus Column 9)	Prior Year- End Known Case Loss and LAE Reserves Developed (Savings) / Deficiency (Column 4 plus Column 7 minus Column 1)	Prior-Year-End IBNR Loss and LAE Reserves Developed (Savings) / Deficiency (Column 5 plus Column 8 plus Column 9 minus Column 2)	Prior Year-End Total Loss and LAE Reserve Developed (Savings) / Deficiency (Column 11 plus Column 12)
1. 2009 + Prior	.....	..... 1,225	..... 1,225	..... 766	..... 10	..... 776	.....	.....	..... 782	..... 782	..... 766	..... (433)	..... 333
2. 2010	..... 3	..... 1,952	..... 1,955	.....	..... 1,948	..... 1,948	.....	.....	..... 1,141	..... 1,141	..... (3)	..... 1,137	..... 1,134
3. Subtotals 2010 + prior	..... 3	..... 3,177	..... 3,180	..... 766	..... 1,958	..... 2,724	.....	.....	..... 1,923	..... 1,923	..... 763	..... 704	..... 1,467
4. 2011	..... 533	..... 9,273	..... 9,806	.....	..... 3,217	..... 3,217	.....	..... 8	..... 3,545	..... 3,553	..... (533)	..... (2,503)	..... (3,036)
5. Subtotals 2011 + prior	..... 536	..... 12,450	..... 12,986	..... 766	..... 5,175	..... 5,941	.....	..... 8	..... 5,468	..... 5,476	..... 230	..... (1,799)	..... (1,569)
6. 2012	X X X	X X X	X X X	X X X	..... 4,809	..... 4,809	X X X	..... 652	..... 6,950	..... 7,602	X X X	X X X	X X X
7. Totals	..... 536	..... 12,450	..... 12,986	..... 766	..... 9,984	..... 10,750	.....	..... 660	..... 12,418	..... 13,078	..... 230	..... (1,799)	..... (1,569)
8. Prior Year- End Surplus As Regards Policy- holders	..... 45,192										Column 11, Line 7 As % of Column 1, Line 7	Column 12, Line 7 As % of Column 2, Line 7	Column 13, Line 7 As % of Column 3, Line 7
											1. 42.9 %	2. (14.4) %	3. (12.1) %
													Column 13, Line 7 Line 8
													4. (3.5) %

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

Responses

1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?

NO

EXPLANATION:

BARCODE:

Document Identifier 490:



2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement?

NO

EXPLANATION:

BARCODE:

Document Identifier 455:



3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?

NO

EXPLANATION:

BARCODE:

Document Identifier 365:



4. Will the Director and Officer Supplement be filed with the state of domicile and the NAIC with this statement?

NO

EXPLANATION:

BARCODE:

Document Identifier 505:



SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after ac		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/ac		
7. Deduct current year's other than temporar		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at end of current period (Line 1 plus Line 2 plus Line 3 plus Line 4 minus		
Line 5 plus Line 6 minus Line 7 minus Line 8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year To Date	Prior Year Ended December 31
1. Book value/recorded investment excluding		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after a		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mort		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Line 1 plus Line 2 plus		
Line 3 plus Line 4 plus Line 5 plus Line 6 minus Line 7 minus Line 8 plus Line 9 minus Line 10)		
12. Total Valuation Allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after a		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Line 1 plus Line 2 plus Line 3 plus Line 4 plus		
Line 5 plus Line 6 minus Line 7 minus Line 8 plus Line 9 minus Line 10)		
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)		

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	87,164,270	81,057,614
2. Cost of bonds and stocks acquired	38,448,411	30,220,787
3. Accrual of discount	130,395	215,646
4. Unrealized valuation increase (decrease)	1,237,851	(1,467,295)
5. Total gain (loss) on disposals	2,165,414	1,859,128
6. Deduct consideration for bonds and stocks disposed of	43,765,249	23,807,612
7. Deduct amortization of premium	252,291	150,442
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		763,556
10. Book/adjusted carrying value at end of current period (Line 1 plus Line 2 plus Line 3 plus Line 4 plus		
Line 5 minus Line 6 minus Line 7 plus Line 8 minus Line 9)	85,128,801	87,164,270
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	85,128,801	87,164,270

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1	2	3	4	5	6	7	8
	Book/Adjusted Carrying Value Beginning of Current Quarter	Acquisitions During Current Quarter	Dispositions During Current Quarter	Non-Trading Activity During Current Quarter	Book/Adjusted Carrying Value End of First Quarter	Book/Adjusted Carrying Value End of Second Quarter	Book/Adjusted Carrying Value End of Third Quarter	Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a)	78,365,683	21,499,318	27,035,668	(370,886)	69,225,210	78,365,683	72,458,447	72,951,858
2. Class 2 (a)	1,300,321	1,479,650	150,000	277,924	3,015,760	1,300,321	2,907,895	3,735,034
3. Class 3 (a)		1,638,761		(1,732)			1,637,029	
4. Class 4 (a)								544,487
5. Class 5 (a)					830,962			277,541
6. Class 6 (a)					87,500			87,500
7. Total Bonds	79,666,004	24,617,729	27,185,668	(94,694)	73,159,432	79,666,004	77,003,371	77,596,420
PREFERRED STOCK								
8. Class 1								546,890
9. Class 2	2,958,600			36,150	4,953,275	2,958,600	2,994,750	4,548,534
10. Class 3	6,500,722	1,706,742	523,105	124,984	4,575,379	6,500,722	7,809,343	2,395,800
11. Class 4	171,905	415,005				171,905	586,910	
12. Class 5	15,188		1,920		15,188	15,188	13,268	15,188
13. Class 6	197,863	149,446		777		197,863	348,086	
14. Total Preferred Stock	9,844,278	2,271,193	525,025	161,911	9,543,842	9,844,278	11,752,357	7,506,412
15. Total Bonds and Preferred Stock	89,510,282	26,888,922	27,710,693	67,217	82,703,274	89,510,282	88,755,728	85,102,832

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation:
NAIC 1 \$ 3,000,422 ; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year To Date	Paid for Accrued Interest Year To Date
9199999 Totals	7,245,501	X X X	7,245,501	4,363	.....

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book / adjusted carrying value, December 31 of prior year	8,694,768	5,788,545
2. Cost of short-term investments acquired	36,810,762	41,029,392
3. Accrual of discount		
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals	38,260,029	38,123,169
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Line 1 + Line 2 + Line 3 + Line 4 + Line 5 - Line 6 - Line 7 + Line 8 - Line 9)	7,245,501	8,694,768
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	7,245,501	8,694,768

Page SI04

Schedule DB, Part A, Verification
NONE

Schedule DB, Part B, Verification
NONE

Page SI05

Schedule DB, Pt. C, Section 1, Replicated (Synthetic Assets) Open
NONE

Page SI06

Sch DB, Pt C, Sn 2, Replication (Syn Assets) Transactions Open
NONE

Page SI07

Schedule DB, Verification
NONE

Page SI08

Schedule E, Verification (Cash Equivalents)
NONE

Page E01

Sch. A, Pt. 2, Real Estate Acquired
NONE

Sch. A, Pt. 3, Real Estate Disposed
NONE

Page E02

Schedule B, Part 2, Mortgage Loans Acquired
NONE

Schedule B, Part 3, Mortgage Loans Disposed
NONE

Page E03

Sch. BA, Pt. 2, Other Long-Term Invested Assets Acquired
NONE

Sch. BA, Pt. 3, Other Long-Term Invested Assets Disposed
NONE

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE OHIO INDEMNITY COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
Bonds - U. S. Governments									
912828-LZ-1	UNITED STATES TREAS NTS		08/27/2012	JP MORGAN		379,972	365,000.00	1,886	1FE
0599999	Subtotal - Bonds - U. S. Governments					379,972	365,000.00	1,886	
Bonds - U. S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions									
167593-GV-8	CHICAGO ILL O HARE INTL ARPT R		08/09/2012	JP MORGAN		1,149,110	1,000,000.00		1FE
17131H-CR-7	CHULA VISTA CALIF INDL DEV REV		09/06/2012	JP MORGAN		1,000,000	1,000,000.00		1FE
235036-YR-5	DALLAS FORT WORTH TEX INTL ARP		09/21/2012	JP MORGAN		1,119,110	1,000,000.00		1FE
452256-AX-8	ILLINOIS ST UNEMPLOYMENT INS F		07/19/2012	JP MORGAN		1,105,450	1,000,000.00		1FE
495224-U6-2	KING CNTY WASH SCH DIST NO 411		07/25/2012	JP MORGAN		1,245,570	1,000,000.00		1FE
534272-A6-6	LINCOLN NEB ELEC SYS REV		07/13/2012	SIT INVESTMENTS		1,249,410	1,000,000.00		1FE
544525-QQ-4	LOS ANGELES CALIF DEPT WTR & P		07/26/2012	SIT INVESTMENTS		1,238,690	1,000,000.00		1FE
735000-QQ-7	PORT OAKLAND CALIF REV		09/28/2012	JP MORGAN		1,144,540	1,000,000.00		1FE
74526Q-ZL-9	PUERTO RICO ELEC PWR AUTH PWR		07/23/2012	JP MORGAN		1,129,650	1,000,000.00	3,472	2FE
89602N-ZW-7	TRIBOROUGH BRDG & TUNL AUTH N		08/03/2012	JP MORGAN		1,232,700	1,000,000.00		1FE
927790-FM-2	VIRGINIA COMWLTH TRANSN BRD		07/20/2012	JP MORGAN		1,232,940	1,000,000.00		1FE
95648V-AT-6	WEST VIRGINIA ECONOMIC DEV AUT		07/30/2012	JP MORGAN		350,000	350,000.00		2FE
3199999	Subtotal - Bonds - U. S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions					13,197,170	11,350,000.00	3,472	
Bonds - Industrial and Miscellaneous (Unaffiliated)									
06738C-82-8	Barclays Banks Non-US		08/24/2012	UBS FINANCIAL SERVICES		521,255	600,000.00	7,743	3FE
46625H-HA-1	JPMORGAN CHASE & CO		08/24/2012	UBS FINANCIAL SERVICES		1,117,505	1,000,000.00	26,114	3FE
3899999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					1,638,761	1,600,000.00	33,857	
8399997	Subtotal - Bonds - Part 3					15,215,902	13,315,000.00	39,215	
8399999	Subtotal - Bonds					15,215,902	13,315,000.00	39,215	
Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)									
035710-80-5	ANNALY CAP MGMT INC		09/19/2012	Undefined	20,000.000	501,405			P3LFE
060505-68-2	BANK OF AMERICA CORPORATION		08/30/2012	Undefined	500.000	527,934			P3LFE
38143Y-66-5	GOLDMAN SACHS GROUP INC		08/24/2012	Undefined	20,000.000	396,002			P3LFE
493267-40-5	KEYCORP NEW		08/28/2012	Undefined	768.000	91,396			P3LFE
61747S-50-4	MORGAN STANLEY		08/24/2012	Undefined	10,000.000	190,005			P3LFE
74928K-20-8	RBS CAP FDG TR V		09/19/2012	Undefined	8,300.000	149,446			P6LFE
780097-75-4	ROYAL BK SCOTLAND GROUP PLC		08/24/2012	Undefined	20,000.000	415,005			P4LFE
8499999	Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)					2,271,193			
8999997	Subtotal - Preferred Stocks - Part 3					2,271,193			
8999999	Subtotal - Preferred Stocks					2,271,193			
9899999	Subtotal - Preferred and Common Stocks					2,271,193			
9999999	TOTALS					17,487,096		39,215	

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE OHIO INDEMNITY COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identifi- cation	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amort- ization) / Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B. / A. C. V. (11+12-13)	Total Foreign Exchange Change in B. / A. C. V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designa- tion or Market Indica- tor (a)
Bonds - U. S. Political Subdivisions of States																					
662832-EA-8	NORTH TEX MUN DIST TEX REGL		09/01/2012	MATURITY		365,000	365,000.00	386,385	366,760	(1,760)			(1,760)		365,000				14,379	09/01/2012	1FE
2499999	- Subtotal - Bonds - U. S. Political Subdivisions of States					365,000	365,000.00	386,385	366,760	(1,760)			(1,760)		365,000				14,379		
Bonds - U. S. Special Revenue and Special Assessment and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions																					
010869-AQ-8	ALAMEDA CORRIDOR TRANSN AUTH C		08/14/2012	JP MORGAN		183,844	185,000.00	185,231		(184)			(184)		185,047		(1,203)	(1,203)	8,119	10/01/2029	1FE
01170P-EW-2	ALASKA HSG FIN CORP HOME MTG R HOM		08/01/2012	CALLED @ 100.0000000		50,000	50,000.00	50,250	50,000						50,000				3,398	12/01/2034	1FE
032565-EK-5	ANAHEIM CALIF REDEV AGY TAX AL		07/12/2012	JP MORGAN		217,000	200,000.00	200,400		(6)			(6)		200,394		16,606	16,606	12,506	02/01/2031	1FE
032565-EB-5	ANAHEIM CALIF REDEV AGY TAX AL REF		07/12/2012	JP MORGAN		135,625	125,000.00	129,188	129,051	(60)			(60)		128,990		6,635	6,635	7,816	02/01/2031	1FE
19464H-CU-3	COLLIER COUNTY FLA HSG FIN		08/15/2012	CALLED @ 100.0000000		10,000	10,000.00	10,000	10,000						10,000				525	08/15/2015	1FE
196474-2R-0	COLORADO HEALTH FACS AUTH REV HLT		09/26/2012	SIT INVESTMENTS		270,475	250,000.00	257,130	253,428	(521)			(521)		252,907		17,568	17,568	10,938	06/01/2023	1FE
196478-6M-8	COLORADO HSG FIN AUTH SIN		07/01/2012	CALLED @ 100.0000000		5,000	5,000.00	5,038	5,000						5,000				214	10/01/2022	1FE
207742-UG-0	CONNECTICUT ST HEALTH & EDL FA FAC		07/01/2012	MATURITY		50,000	50,000.00	51,800	50,000						50,000				3,250	07/01/2012	2FE
23226R-AB-6	CUYAHOGA CNTY OHIO HSG MTG REV SR		09/20/2012	CALLED @ 100.0000000		1,900	1,900.00	1,957	1,900						1,900				54	03/20/2042	1FE
246395-XA-0	DELAWARE ST HSG AUTH REV		09/01/2012	VARIOUS		3,865	10,000.00	3,713	3,750	115			115		3,865					07/01/2031	1FE
248297-BU-6	DENHAM SPRINGS-LIVINGSTON HSG SIN		09/01/2012	CALLED @ 100.0000000		14,805	14,805.00	15,448	14,805						14,805				476	11/01/2040	1FE
250336-CU-6	DESCHUTES CNTY ORE HOSP FACS A HOS		09/12/2012	JP MORGAN		127,516	100,000.00	97,617	97,798	48			48		97,846		29,670	29,670	9,689	01/01/2028	1FE
287468-EF-5	ELKHART CNTY IND HOSP AUTH REV HOS		08/15/2012	CALLED @ 100.0000000		15,000	15,000.00	14,963	14,970	2			2		14,973		27	27	788	08/15/2018	1FE
311428-BM-7	FARMINGTON N MEX HOSP REV REV		09/26/2012	SIT INVESTMENTS		545,500	500,000.00	510,970	506,560	(796)			(796)		505,764		39,736	39,736	20,833	06/01/2022	1FE
338423-MS-2	FLAGSTAFF ARIZ IMP		08/14/2012	JP MORGAN		161,462	160,000.00	160,939	160,000						160,000		1,462	1,462	9,022	01/01/2022	1FE
368497-FC-2	GEISINGER AUTH PA HEALTH SYS R REV		09/12/2012	JP MORGAN		170,000	250,000.00	117,025	123,548	1,909			1,909		125,457		44,543	44,543	2,387	05/01/2037	1FE
430195-AL-1	HIGHLAND ILL RETIREMENT FAC RE RTM		09/20/2012	CALLED @ 102.0000000		142,800	140,000.00	146,720	94,191	(8,440)			(8,440)		85,751		57,049	57,049	7,508	10/20/2031	1FE
441695-BM-4	HOUMA TERREBONNE PUB TR FING A REV		09/01/2012	CALLED @ 100.0000000		22,000	22,000.00	22,789	22,000						22,000				703	12/01/2040	1FE
45129W-CT-5	IDAHO HSG & FIN ASSN		07/01/2012	CALLED @ 100.0000000		5,000	5,000.00	5,038		(38)			(38)		5,000					07/01/2021	1FE
45129Y-XV-3	IDAHO HSG & FIN ASSN SINGLE FA SIN		07/01/2012	CALLED @ 100.0000000		25,000	25,000.00	25,907	25,000						25,000				1,428	07/01/2026	1FE
451908-6Q-5	ILLINOIS DEV FIN AUTH REV REV		08/14/2012	JP MORGAN		433,053	430,000.00	440,658	430,000						430,000		3,053	3,053	20,759	10/01/2028	1FE
454797-RR-4	INDIANA HEALTH FAC FIN		09/26/2012	JP MORGAN		212,940	210,000.00	215,663	210,000						210,000		2,940	2,940	15,750	01/01/2023	1FE
455057-K8-1	INDIANA ST FIN AUTH REV		08/08/2012	JP MORGAN		276,250	250,000.00	255,818	255,706	(271)			(271)		255,435		20,815	20,815	11,535	11/15/2026	1FE
45505T-FZ-9	INDIANA ST HSG & CMNTY DEV AUT MTG		07/01/2012	CALLED @ 100.0000000		10,000	10,000.00	10,713	10,000						10,000				369	01/01/2040	1FE
45656R-CF-7	INDUSTRY CALIF SALES TAX REV		07/12/2012	JP MORGAN		571,255	500,000.00	538,365	537,392	(1,681)			(1,681)		535,711		35,544	35,544	41,778	01/01/2027	1FE
474553-AK-0	JEFFERSON PARISH LA FIN AUTH R SIN		08/01/2012	CALLED @ 100.0000000		20,000	20,000.00	21,100	20,000						20,000				542	06/01/2038	1FE
474553-AQ-7	JEFFERSON PARISH LA FIN AUTH R SIN		09/01/2012	CALLED @ 100.0000000		20,000	20,000.00	21,110	20,000						20,000				613	12/01/2048	1FE
485429-BY-9	KANSAS ST DEV FIN AUTH REV REV		09/26/2012	JP MORGAN		253,750	250,000.00	250,000	250,000						250,000		3,750	3,750	13,990	05/15/2024	1FE
506488-CH-6	LAFAYETTE LA PUB TR FING AUTH REV		09/01/2012	CALLED @ 100.0000000		22,000	22,000.00	22,916	22,000						22,000				794	01/01/2041	1FE
511665-HP-9	LAKELAND FLA HOSP SYS REV REV		09/12/2012	JP MORGAN		264,233	250,000.00	256,745	253,651	(473)			(473)		253,178		11,055	11,055	10,486	11/15/2032	1FE
54627A-CD-7	LOUISIANA HSG FIN AGY SINGLE F HOM		09/01/2012	CALLED @ 100.0000000		10,000	10,000.00	10,650	10,000						10,000				322	12/01/2038	1FE
54627A-BA-4	LOUISIANA HSG FIN AGY SINGLE F SIN		07/01/2012	CALLED @ 100.0000000		5,000	5,000.00	5,131	5,000						5,000				157	06/01/2038	1FE
549308-CA-0	LUCAS CNTY OHIO HEALTH CARE FA		09/12/2012	JP MORGAN		270,750	250,000.00	245,670	245,693	94			94		245,787		24,963	24,963	11,726	08/15/2030	1FE
549308-CB-8	LUCAS CNTY OHIO HEALTH CARE FA		08/08/2012	SIT INVESTMENTS		266,800	250,000.00	250,000	250,000						250,000		16,800	16,800	9,479	08/15/2021	1FE
56040P-BR-8	MAINE EDL LN AUTH STUDENT LN R REV		08/01/2012	CALLED @ 100.0000000		15,000	15,000.00	15,000	15,000						15,000				433	12/01/2027	1FE
57563R-HN-2	MASSACHUSETTS EDL FING AUTH ED		07/01/2012	CALLED @ 100.0000000		10,000	10,000.00	10,330	10,000						10,000				278	01/01/2028	1FE
57586P-PK-6	MASSACHUSETTS ST HSG FIN AGY H		07/01/2012	CALLED @ 100.0000000		145,000	145,000.00	150,256	150,146	(5,146)			(5,146)		145,000				4,568	12/01/2037	1FE
598776-AA-0	MILAN IND 21ST CENTY SCH BLDG FIR		07/15/2012	CALLED @ 100.0000000		15,000	15,000.00	15,447	15,000						15,000					01/15/2027	1FE
60415N-5G-3	MINNESOTA ST HSG FIN AGY RES		07/01/2012	CALLED @ 100.0000000		5,000	5,000.00	5,000	5,000						5,000				134	01/01/2040	1FE
60535Q-EM-8	MISSISSIPPI HOME CORP SINGLE F SIN		08/01/2012	CALLED @ 100.0000000		5,000	5,000.00	5,313	5,000						5,000				151	06/01/2038	1FE
60636X-2Q-5	MISSOURI ST HSG DEV COMMN SING SIN		09/01/2012	CALLED @ 100.0000000		15,000	15,000.00	15,000	15,000						15,000				815	09/01/2031	1FE
613604-UR-6	MONTGOMERY CNTY PA HIGHER ED & HOS		08/02/2012	CALLED @ 101.0000000		469,650	465,000.00	482,287	469,320	(97)			(97)		469,223		427	427	15,954	06/01/2032	1FE
621820-CD-9	MT LEBANON PA HOSP AUTH REV		08/22/2012	VARIOUS		500,000	500,000.00	502,895	502,070	(2,070)			(2,070)		500,000				32,109	07/01/2032	1FE
64469D-JK-8	NEW HAMPSHIRE ST HSG FIN AUTH SIN		07/01/2012	CALLED @ 100.0000000		5,000	5,000.00	5,303	5,000						5,000				179	07/01/2038	1FE
646080-JL-6	NEW JERSEY ST HIGHER ED ASSIST REV		07/01/2012	CALLED @ 100.0000000		105,000	105,000.00	104,606	104,643	357			357		105,000				2,783	06/01/2027	1FE

(continues)

(a) For all common stock bearing the NAIC market indicator 'U' provide: the number of such issues

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE OHIO INDEMNITY COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identifi- cation	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amort- ization) / Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B. / A. C. V. (11+12-13)	Total Foreign Exchange Change in B. / A. C. V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designa- tion or Market Indica- tor (a)
Bonds - U. S. Special Revenue and Special Assessment and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions (continued)																					
657815-AN-6	NORTH BREVARD CNTY FLA HOSP DI REV		08/08/2012	JP MORGAN		221,316	200,000.00	196,398	196,765	72			72		196,837		24,479	24,479	9,533	10/01/2028	1FE
657902-MK-5	NORTH CAROLINA MED CARE COMMN REV		08/08/2012	JP MORGAN		40,168	40,000.00	40,300	40,000						40,000		168	168	1,645	05/01/2026	1FE
658909-BE-5	NORTH DAKOTA ST HSG FIN AGY , REV		07/01/2012	CALLED @ 100.0000000		5,000	5,000.00	5,000	5,000						5,000				129	07/01/2040	1FE
67756Q-JB-4	OHIO ST HSG FIN AGY RESIDENTIA MTG		09/01/2012	CALLED @ 100.0000000		10,000	10,000.00	10,000	10,000						10,000				607	09/01/2033	1FE
67756Q-LF-2	OHIO ST HSG FIN AGY RESIDENTIA REV		09/01/2012	CALLED @ 100.0000000		10,000	10,000.00	10,000	10,000						10,000				520	09/01/2029	1FE
67756Q-MV-6	OHIO ST HSG FIN AGY RESIDENTIA REV		09/01/2012	CALLED @ 100.0000000		10,000	10,000.00	10,000	10,000						10,000				497	09/01/2029	1FE
70338J-AB-0	PATRIOTS ENERGY GROUP S C GAS GAS		08/02/2012	JP MORGAN		319,200	280,000.00	280,000	280,000						280,000		39,200	39,200	14,176	06/01/2030	1FE
705888-BM-6	PELL CITY ALA SPL CARE FACS FI		08/08/2012	SIT INVESTMENTS		265,250	250,000.00	252,475		(87)			(87)		252,388		12,862	12,862	5,625	12/01/2039	1FE
708796-WP-8	PENNSYLVANIA HSG FIN AGY SINGL		07/10/2012	CALLED @ 100.0000000		30,000	30,000.00	30,150	30,000						30,000				785	10/01/2039	1FE
722021-BF-8	PINAL CNTY ARIZ ELECTRICAL DIS		08/14/2012	JP MORGAN		279,068	250,000.00	254,140	254,087	(211)			(211)		253,875		25,192	25,192	9,880	07/01/2036	1FE
74514L-D2-0	PUERTO RICO COMWLTH		08/02/2012	SIT INVESTMENTS		533,355	500,000.00	500,000							500,000		33,355	33,355	8,611	07/01/2035	1FE
771231-BG-1	ROCHELLE ILL TAX		08/02/2012	SIT INVESTMENTS		363,865	305,000.00	305,000	305,000						305,000		58,865	58,865	12,713	12/01/2024	1FE
796753-PM-7	SAN BERNARDINO CALIF JT PWRS F		07/12/2012	JP MORGAN		414,920	410,000.00	421,660		(11,660)			(11,660)		410,000		4,920	4,920	16,400	05/01/2016	1FE
805777-JA-8	SAYRE PA HEALTH CARE FACS AUTH REV		08/14/2012	JP MORGAN		108,003	150,000.00	69,026	74,176		1,359		1,359		75,535		32,468	32,468	1,238	12/01/2031	1FE
83755V-KV-5	SOUTH DAKOTA ST HEALTH & EDL F REV		09/12/2012	JP MORGAN		356,160	350,000.00	347,243	345,375	(260)			(260)		345,115		11,045	11,045	18,278	09/01/2031	1FE
83755V-NY-6	SOUTH DAKOTA ST HEALTH & EDL F REV		09/26/2012	JP MORGAN		280,895	250,000.00	249,218	249,271	19			19		249,290		31,605	31,605	12,031	11/01/2029	1FE
79061B-CQ-6	ST JOSEPH CNTY IND HOSP AUTH H HEA		09/12/2012	JP MORGAN		160,000	250,000.00	106,293	110,541	1,248			1,248		111,788		48,212	48,212	2,485	08/15/2046	1FE
79130M-SA-7	ST LOUIS CNTY MO INDL DEV AUTH REF		08/08/2012	JP MORGAN		101,119	100,000.00	102,700	100,000						100,000		1,119	1,119	4,598	09/20/2023	1FE
79353G-AB-7	ST TAMMANY PARISH LA FIN AUTH SIN		09/01/2012	CALLED @ 100.0000000		2,371	2,371.00	2,430	2,371						2,371				74	12/01/2039	1FE
940204-AT-7	WASHINGTON TWP CALIF HEALTH CA REV		08/14/2012	VARIOUS		100,260	100,000.00	104,175	100,000						100,000		260	260	5,921	07/01/2029	2FE
3199999 - Subtotal - Bonds - U. S. Special Revenue and Special Assessment and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions						9,693,423	9,383,076.00	9,164,302	7,500,208	(26,781)			(26,781)		9,038,231		655,192	655,192	422,050		
8399997 - Subtotal - Bonds - Part 4						10,058,423	9,748,076.00	9,550,688	7,866,968	(28,541)			(28,541)		9,403,231		655,192	655,192	436,429		
8399999 - Subtotal - Bonds						10,058,423	9,748,076.00	9,550,688	7,866,968	(28,541)			(28,541)		9,403,231		655,192	655,192	436,429		
Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)																					
17315D-20-4	CITIGROUP CAP XII		07/18/2012	Undefined	20,000.000	500,000		532,630	526,337	(3,231)			(3,231)		523,105		(23,105)	(23,105)	34,000		RP3LFE
379302-40-9	GLIMCHER RLTY TR		09/05/2012	UBS FINANCIAL SERVICES	632.000	15,800		1,920	1,920						1,920		13,880	13,880	963		P5LFE
8499999 - Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)						515,800		534,549	528,256	(3,231)			(3,231)		525,025		(9,225)	(9,225)	34,963		
8999997 - Subtotal - Preferred Stocks - Part 4						515,800		534,549	528,256	(3,231)			(3,231)		525,025		(9,225)	(9,225)	34,963		
8999999 - Subtotal - Preferred Stocks						515,800		534,549	528,256	(3,231)			(3,231)		525,025		(9,225)	(9,225)	34,963		
Common Stocks - Industrial and Miscellaneous (Unaffiliated)																					
002824-10-0	ABBOTT LABS		08/22/2012	UBS FINANCIAL SERVICES	5,000.000	327,593		240,310	281,150	(40,840)			(40,840)		240,310		87,282	87,282	7,500		L
035710-40-9	ANNALY MORTGAGE MANAGEMENT, INC.		08/22/2012	UBS FINANCIAL SERVICES	2,000.000	33,858		33,121	31,920	1,201			1,201		33,121		737	737	3,340		L
00206R-10-2	AT&T INC		09/26/2012	UBS FINANCIAL SERVICES	5,000.000	191,153		143,324	151,200	(7,877)			(7,877)		143,324		47,830	47,830	6,600		L
060505-10-4	BANK OF AMERICA CORPORATION		09/18/2012	UBS FINANCIAL SERVICES	100,000.000	851,366		673,963	556,000	117,963			117,963		673,963		177,403	177,403	2,500		L
06738E-20-4	BARCLAYS PLC		09/18/2012	UBS FINANCIAL SERVICES	20,000.000	253,554		275,004							275,004		(21,451)	(21,451)	2,025		L
291011-10-4	EMERSON ELEC CO		09/18/2012	UBS FINANCIAL SERVICES	10,000.000	507,430		484,571							484,571		22,858	22,858	11,200		L
30231G-10-2	EXXON MOBIL CORP		08/22/2012	UBS FINANCIAL SERVICES	3,000.000	262,959		242,974	254,280	(11,306)			(11,306)		242,974		19,985	19,985	4,260		L
397624-20-6	GREIF INC		09/26/2012	UBS FINANCIAL SERVICES	28,000.000	1,369,841		1,525,622	1,128,750	248,744			248,744		1,525,622		(155,781)	(155,781)	50,780		L
458140-10-0	INTEL CORP		09/26/2012	UBS FINANCIAL SERVICES	18,000.000	458,923		384,170	436,500	(52,330)			(52,330)		384,170		74,754	74,754	10,980		L
46625H-10-0	JPMORGAN CHASE & CO		09/26/2012	UBS FINANCIAL SERVICES	30,000.000	1,143,609		1,122,456	997,500	124,956			124,956		1,122,456		21,154	21,154	25,500		L
565849-10-6	MARATHON OIL CORP		09/26/2012	VARIOUS	15,000.000	420,903		365,334	351,240	(65,852)			(65,852)		365,334		55,568	55,568	6,503		L
66987V-10-9	NOVARTIS A G		09/26/2012	UBS FINANCIAL SERVICES	9,000.000	538,898		508,310	285,850	156			156		508,310		30,588	30,588	18,957		L
(continues)																					

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold , Redeemed or Otherwise Disposed of
by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identifi- cation	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amort- ization) / Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B. /A. C. V. (11+12-13)	Total Foreign Exchange Change in B. /A. C. V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designa- tion or Market Indi- cator (a)
Common Stocks - Industrial and Miscellaneous (Unaffiliated) (continued)																					
670346-10-5	NUCOR CORP		08/13/2012	UBS FINANCIAL SERVICES	10,000.000	404,636		386,425	197,850	(23,846)			(23,846)		386,425		18,211	18,211	9,125		L
700658-10-7	PARK NATL CORP		09/28/2012	UBS FINANCIAL SERVICES	15,000.000	1,033,215		879,937	975,900	(95,963)			(95,963)		879,937		153,278	153,278	37,600		L
71654V-40-8	PETROLEO BRASILEIRO SA PETROBR		08/09/2012	UBS FINANCIAL SERVICES	20,000.000	435,588		543,618	372,750	24,698			24,698		543,618		(108,030)	(108,030)	8,053		L
718546-10-4	PHILLIPS 66		08/13/2012	UBS FINANCIAL SERVICES	5,000.000	201,108		165,665							165,665		35,443	35,443	1,000		L
780259-20-6	ROYAL DUTCH SHELL PLC		09/26/2012	UBS FINANCIAL SERVICES	6,500.000	455,189		450,734	475,085	(24,351)			(24,351)		450,734		4,455	4,455	14,144		L
881624-20-9	TEVA PHARMACEUTICAL INDS LTD		09/26/2012	UBS FINANCIAL SERVICES	13,000.000	521,004		550,788	403,600	12,131			12,131		550,788		(29,784)	(29,784)	7,820		L
89151E-10-9	TOTAL S A		09/26/2012	UBS FINANCIAL SERVICES	9,000.000	448,607		457,041							457,041		(8,434)	(8,434)	4,504		L
94106L-10-9	WASTE MGMT INC DEL		09/26/2012	UBS FINANCIAL SERVICES	13,000.000	441,832		405,048	327,100	(21,095)			(21,095)		405,048		36,784	36,784	10,295		L
9099999	- Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)					10,301,266		9,838,416	7,226,675	186,389			186,389		9,838,416		462,850	462,850	242,684		
9799997	- Subtotal - Common Stocks - Part 4					10,301,266		9,838,416	7,226,675	186,389			186,389		9,838,416		462,850	462,850	242,684		
9799999	- Subtotal - Common Stocks					10,301,266		9,838,416	7,226,675	186,389			186,389		9,838,416		462,850	462,850	242,684		
9899999	- Subtotal - Preferred and Common Stocks					10,817,066		10,372,965	7,754,931	186,389	(3,231)		183,158		10,363,441		453,625	453,625	277,647		
9999999	- TOTALS					20,875,489		19,923,653	15,621,899	186,389	(31,772)		154,617		19,766,672		1,108,817	1,108,817	714,076		

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Schedule DB, Part A, Section 1

NONE

Financial or Economic Impact of the Hedge

NONE

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Schedule DB, Part B, Section 1

NONE

Schedule DB, Part B, Section 1, Broker Name

NONE

Schedule DB, Part B, Financial or Economic Impact of the Hedge

NONE

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Schedule DB, Part D

NONE

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Schedule DL, Part 1

NONE

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Schedule DL, Part 2

NONE

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository		2	3	4	5	Book Balance at End of Each Month During Current Quarter			9
		Code	Rate of Interest	Amount of Interest Received During Current Quarter	Amount of Interest Accrued at Current Statement Date	6	7	8	*
Name	Location and Supplemental Information					First Month	Second Month	Third Month	
Open Depositories									
Belmont Savings Bank	Belmont, MA					380,600	494,726	494,726	
Fifth Third Bank	Cincinnati, OH					1,583,638	673,131	3,116,105	
US Bank	St. Paul, MN					681,589	478,657	1,092	
0199998 - Deposits in 406 depositories that do not exceed the allowable limit in any one depository (See Instructions) - Open Depositories									
				3,314	4,920	9,762,473	13,962,146	19,567,360	
0199999 - TOTAL - Open Depositories				3,314	4,920	12,408,300	15,608,660	23,179,283	
0399999 - TOTAL Cash on Deposit									
				3,314	4,920	12,408,300	15,608,660	23,179,283	
0499999 - Cash in Company's Office									
						304	304	304	
0599999 - TOTALS									
				3,314	4,920	12,408,604	15,608,964	23,179,587	

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Schedule E, Part 2, Cash Equivalents

NONE