

**AMENDED EXPLANATION COVER**

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Ohio Indemnity Company, NAIC #26565

This admendment is in response to NAIC's letter dated 11/20/2012 from Cheryl Manning.



QUARTERLY STATEMENT  
AS OF SEPTEMBER 30, 2012  
OF THE CONDITION AND AFFAIRS OF THE  
OHIO INDEMNITY COMPANY

NAIC Group Code 0000, NAIC Company Code 26565 Employer's ID Number 31-0620146

(Current Period) (Prior Period)

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile US

Incorporated/Organized February 11, 1956 Commenced Business July 24, 1956

Statutory Home Office 250 East Broad Street, 7th Floor, Columbus, Ohio 43215

(Street and Number, City or Town, State and Zip Code)

Main Administrative Office 250 East Broad Street, 7th Floor, Columbus, Ohio 43215 (614) 228-2800

(Street and Number, City or Town, State and Zip Code) (Area Code) (Telephone Number)

Mail Address 250 East Broad Street, 7th Floor, Columbus, Ohio 43215

(Street and Number or P. O. Box, City or Town, State and Zip Code)

Primary Location of Books and Records 250 East Broad Street, 7th Floor, Columbus, Ohio 43215

(Street and Number, City or Town, State and Zip Code)

(614) 228-2800

(Area Code) (Telephone Number)

Internet Website Address www.Ohioindemnity.com

Statutory Statement Contact Matthew Christopher Nolan (614) 220-5207

(Name) (Area Code) (Telephone Number) (Extension)

mnolan@ohioindemnity.com (614) 228-5552

(E-Mail Address) (Fax Number)

OFFICERS

John Scott Sokol (CEO and President)  
Matthew Christopher Nolan (Treasurer)  
Matthew Christopher Nolan (Secretary)

OTHER OFFICERS

Daniel John Stephan  
Stephen John Toth  
Margaret Ann Noreen

DIRECTORS OR TRUSTEES

Kenton Robert Bowen  
Ann Marie LoConti  
Robert W Price  
John Scott Sokol  
Matthew Douglas Walter

State of Ohio } SS

County of Franklin }

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

John Scott Sokol  
CEO and President

Matthew Christopher Nolan  
Treasurer

Matthew Christopher Nolan  
Secretary

Subscribed and sworn to before me this  
25 day of October, 2012

a. Is this an original filing? Yes ( ) No (X)

b. If no: 1. State the amendment number 1

2. Date filed November 20, 2012

3. Number of pages attached 2

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year To Date	Paid for Accrued Interest Year To Date
9199999 Totals .....	7,245,501	X X X	7,245,501	4,363	.....

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book / adjusted carrying value, December 31 of prior year .....	8,694,768	5,788,545
2. Cost of short-term investments acquired .....	3,178,106	5,009,836
3. Accrual of discount .....		
4. Unrealized valuation increase (decrease) .....		
5. Total gain (loss) on disposals .....		
6. Deduct consideration received on disposals .....	4,627,372	2,103,613
7. Deduct amortization of premium .....		
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Line 1 + Line 2 + Line 3 + Line 4 + Line 5 - Line 6 - Line 7 + Line 8 - Line 9) .....	7,245,502	8,694,768
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11) .....	7,245,502	8,694,768