

**QUARTERLY STATEMENT**

**OF THE**

**THE MIDWESTERN INDEMNITY COMPANY**

of \_\_\_\_\_ Fairfield \_\_\_\_\_  
in the state of \_\_\_\_\_ OHIO \_\_\_\_\_

**TO THE**

**Insurance Department**

**OF THE**

**STATE OF**

**FOR THE QUARTER ENDED**

**September 30, 2012**

**PROPERTY AND CASUALTY**

**2012**



23515201220100103

# QUARTERLY STATEMENT

**AS OF SEPTEMBER 30, 2012  
OF THE CONDITION AND AFFAIRS OF THE**

## The Midwestern Indemnity Company

NAIC Group Code	0111 (Current Period)	0111 (Prior Period)	NAIC Company Code	23515	Employer's ID Number	31-0978280
Organized under the Laws of	Ohio		State of Domicile or Port of Entry		Ohio	
Country of Domicile	United States of America					
Incorporated/Organized	November 30, 1979			Commenced Business		February 29, 1980
Statutory Home Office	9450 Seward Road (Street and Number)			Fairfield, OH 45014 (City or Town, State and Zip Code)		
Main Administrative Office	175 Berkeley Street (Street and Number)			Boston, MA 02116 (City or Town, State and Zip Code)		
				617-357-9500 (Area Code) (Telephone Number)		
Mail Address	175 Berkeley Street (Street and Number or P.O. Box)			Boston, MA 02116 (City or Town, State and Zip Code)		
Primary Location of Books and Records	175 Berkeley Street (Street and Number)			Boston, MA 02116 (City or Town, State and Zip Code)		
				617-357-9500 (Area Code) (Telephone Number)		
Internet Website Address	www.lmac.com					
Statutory Statement Contact	Pamela Heenan (Name)			617-357-9500 x44689 (Area Code) (Telephone Number) (Extension)		
	Statutory.Compliance@LibertyMutual.com (E-Mail Address)			617-574-5955 (Fax Number)		

## OFFICERS

## **Chairman of the Board**

James Paul Condrin, III

Name \_\_\_\_\_

### Title

1. James Paul Condrin, III
2. Dexter Robert Legg
3. James Paul McKenney

President and Chief Executive Officer  
Secretary  
Treasurer and Chief Financial Officer

## VICE-PRESIDENTS

**Name**  
Anthony Alexander Fontanes

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**Title**

**Name**

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Michael Joseph Fallon

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**DIRECTORS OR TRUSTEES**

DIRECTOR

**State of Massachusetts**

County of Suffolk ss

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)  
James Paul Condrin, III  
(Printed Name)  
1.  
President and Chief Executive Officer  
(Title)

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(Signature)  
Dexter Robert Legg  
(Printed Name)  
2.  
Secretary  
(Title)

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(Signature)	
James Paul McKenney	
(Printed Name)	
3.	
Treasurer and Chief Financial Officer	
(Title)	
Is this an original filing? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
To: 1. State the amendment number _____ 2. Date filed _____ 3. Number of pages attached _____	

Subscribed and sworn to before me this  
9th day of October , 2012

**ASSETS**

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	18,019,417		18,019,417	18,170,274
2. Stocks:				
2.1 Preferred stocks	8,110,164		8,110,164	8,000,613
2.2 Common stocks				
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens				
4. Real estate:				
4.1 Properties occupied by the company (less \$ 0 encumbrances)				
4.2 Properties held for the production of income (less \$ 0 encumbrances)				
4.3 Properties held for sale (less \$ 0 encumbrances)				
5. Cash (\$ 0), cash equivalents (\$ 0), and short-term investments (\$ 516,358)	516,358		516,358	268,101
6. Contract loans (including \$ 0 premium notes)				
7. Derivatives				
8. Other invested assets				
9. Receivables for securities				
10. Securities lending reinvested collateral assets	1,034,200		1,034,200	2,067,869
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	27,680,139		27,680,139	28,506,857
13. Title plants less \$ 0 charged off (for Title insurers only)				
14. Investment income due and accrued	99,272		99,272	132,005
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection				
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ 0 earned but unbilled premiums)				
15.3 Accrued retrospective premiums				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers				
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts				
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon	54,081		54,081	
18.2 Net deferred tax asset	141,000	141,000		
19. Guaranty funds receivable or on deposit				
20. Electronic data processing equipment and software				
21. Furniture and equipment, including health care delivery assets (\$ 0)				
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	281,294		281,294	176,521
24. Health care (\$ 0) and other amounts receivable				
25. Aggregate write-ins for other than invested assets				
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	28,255,786	141,000	28,114,786	28,815,383
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	28,255,786	141,000	28,114,786	28,815,383

DETAILS OF WRITE-IN LINES				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)				
2501.				
2502.				
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)				

**LIABILITIES, SURPLUS AND OTHER FUNDS**

	1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$ 0)		
2. Reinsurance payable on paid losses and loss adjustment expenses		
3. Loss adjustment expenses		
4. Commissions payable, contingent commissions and other similar charges		
5. Other expenses (excluding taxes, licenses and fees)		
6. Taxes, licenses and fees (excluding federal and foreign income taxes)		
7.1. Current federal and foreign income taxes (including \$ 0 on realized capital gains (losses))		66,825
7.2. Net deferred tax liability		
8. Borrowed money \$ 0 and interest thereon \$ 0		
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$ 13,674,932 and including warranty reserves of \$ 0 and accrued accident and health experience rating refunds including \$ 0 for medical loss ratio rebate per the Public Health Service Act)		
10. Advance premium		
11. Dividends declared and unpaid:		
11.1. Stockholders		
11.2. Policyholders		
12. Ceded reinsurance premiums payable (net of ceding commissions)		
13. Funds held by company under reinsurance treaties		
14. Amounts withheld or retained by company for account of others		
15. Remittances and items not allocated		
16. Provision for reinsurance		
17. Net adjustments in assets and liabilities due to foreign exchange rates		
18. Drafts outstanding	300,942	221,535
19. Payable to parent, subsidiaries and affiliates	1,034,200	2,067,869
20. Derivatives		
21. Payable for securities		
22. Payable for securities lending		
23. Liability for amounts held under uninsured plans		
24. Capital notes \$ 0 and interest thereon \$ 0		
25. Aggregate write-ins for liabilities		
26. Total liabilities excluding protected cell liabilities (Lines 1 through 25)	1,335,142	2,356,229
27. Protected cell liabilities	1,335,142	2,356,229
28. Total liabilities (Lines 26 and 27)	3,500,000	3,500,000
29. Aggregate write-ins for special surplus funds		
30. Common capital stock		
31. Preferred capital stock		
32. Aggregate write-ins for other than special surplus funds		
33. Surplus notes		
34. Gross paid in and contributed surplus	18,700,003	18,700,003
35. Unassigned funds (surplus)	4,579,641	4,259,151
36. Less treasury stock, at cost:		
36.1. 0 shares common (value included in Line 30 \$ 0)		
36.2. 0 shares preferred (value included in Line 31 \$ 0)		
37. Surplus as regards policyholders (Lines 29 to 35, less 36)	26,779,644	26,459,154
38. Totals (Page 2, Line 28, Col. 3)	28,114,786	28,815,383

DETAILS OF WRITE-IN LINES		
2501.		
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)		
2901.		
2902.		
2903.		
2998. Summary of remaining write-ins for Line 29 from overflow page		
2999. Totals (Lines 2901 through 2903 plus 2998) (Line 29 above)		
3201.		
3202.		
3203.		
3298. Summary of remaining write-ins for Line 32 from overflow page		
3299. Totals (Lines 3201 through 3203 plus 3298) (Line 32 above)		

## STATEMENT OF INCOME

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>UNDERWRITING INCOME</b>			
1. Premiums earned:			
1.1 Direct (written \$ 21,805,353)	34,817,706	47,783,913	61,860,821
1.2 Assumed (written \$ 0)			
1.3 Ceded (written \$ 21,805,353)	34,817,706	47,783,913	61,860,821
1.4 Net (written \$ 0)			
DEDUCTIONS:			
2. Losses incurred (current accident year \$ 0):			
2.1 Direct	22,341,167	42,539,728	52,929,971
2.2 Assumed			
2.3 Ceded	22,341,167	42,539,728	52,929,971
2.4 Net			
3. Loss adjustment expenses incurred			
4. Other underwriting expenses incurred			
5. Aggregate write-ins for underwriting deductions			
6. Total underwriting deductions (Lines 2 through 5)			
7. Net income of protected cells			
8. Net underwriting gain (loss) (Line 1 minus Line 6 + Line 7)			
<b>INVESTMENT INCOME</b>			
9. Net investment income earned	197,508	343,988	426,418
10. Net realized capital gains (losses) less capital gains tax of \$ 0			
11. Net investment gain (loss) (Lines 9 + 10)	197,508	343,988	426,418
<b>OTHER INCOME</b>			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ 0 amount charged off \$ 0)			
13. Finance and service charges not included in premiums			
14. Aggregate write-ins for miscellaneous income	20		
15. Total other income (Lines 12 through 14)	20		
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15)	197,528	343,988	426,418
17. Dividends to policyholders			
18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17)	197,528	343,988	426,418
19. Federal and foreign income taxes incurred	(13,412)	161,981	340,000
20. Net income (Line 18 minus Line 19) (to Line 22)	210,940	182,007	86,418
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
21. Surplus as regards policyholders, December 31 prior year	26,459,154	26,201,344	26,201,344
22. Net income (from Line 20)	210,940	182,007	86,418
23. Net transfers (to) from Protected Cell accounts			
24. Change in net unrealized capital gains or (losses) less capital gains tax of \$ 0	109,550	156,143	125,992
25. Change in net unrealized foreign exchange capital gain (loss)			
26. Change in net deferred income tax			186,400
27. Change in nonadmitted assets			(141,000)
28. Change in provision for reinsurance			
29. Change in surplus notes			
30. Surplus (contributed to) withdrawn from protected cells			
31. Cumulative effect of changes in accounting principles			
32. Capital changes:			
32.1 Paid in			
32.2 Transferred from surplus (Stock Dividend)			
32.3 Transferred to surplus			
33. Surplus adjustments:			
33.1 Paid in			
33.2 Transferred to capital (Stock Dividend)			
33.3 Transferred from capital			
34. Net remittances from or (to) Home Office			
35. Dividends to stockholders			
36. Change in treasury stock			
37. Aggregate write-ins for gains and losses in surplus			
38. Change in surplus as regards policyholders (Lines 22 through 37)	320,490	338,150	257,810
39. Surplus as regards policyholders, as of statement date (Lines 21 plus 38)	26,779,644	26,539,494	26,459,154

DETAILS OF WRITE-IN LINES			
0501.			
0502.			
0503.			
0598. Summary of remaining write-ins for Line 05 from overflow page			
0599. Totals (Lines 0501 through 0503 plus 0598) (Line 05 above)			
1401. Other income/(expense)	20		
1402.			
1403.			
1498. Summary of remaining write-ins for Line 14 from overflow page			
1499. Totals (Lines 1401 through 1403 plus 1498) (Line 14 above)	20		
3701.			
3702.			
3703.			
3798. Summary of remaining write-ins for Line 37 from overflow page			
3799. Totals (Lines 3701 through 3703 plus 3798) (Line 37 above)			

**CASH FLOW**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>			
1. Premiums collected net of reinsurance			
2. Net investment income	290,744	520,986	601,192
3. Miscellaneous income	19		
4. Total (Lines 1 to 3)	290,763	520,986	601,192
5. Benefit and loss related payments			
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions			
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	107,493	394,261	435,736
10. Total (Lines 5 through 9)	107,493	394,261	435,736
11. Net cash from operations (Line 4 minus Line 10)	183,270	126,725	165,456
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	4,113,423	6,105,864	6,160,687
12.2 Stocks			
12.3 Mortgage loans			
12.4 Real estate			
12.5 Other invested assets	5,119,108	5,432,309	9,801,732
12.6 Net gains (or losses) on cash, cash equivalents and short-term investments			
12.7 Miscellaneous proceeds			
12.8 Total investment proceeds (Lines 12.1 to 12.7)	9,232,531	11,538,173	15,962,419
13. Cost of investments acquired (long-term only):			
13.1 Bonds	4,023,069	7,129,291	8,156,990
13.2 Stocks			
13.3 Mortgage loans			
13.4 Real estate			
13.5 Other invested assets	4,085,440	7,332,069	9,399,938
13.6 Miscellaneous applications			
13.7 Total investments acquired (Lines 13.1 to 13.6)	8,108,509	14,461,360	17,556,928
14. Net increase (or decrease) in contract loans and premium notes			
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	1,124,022	(2,923,187)	(1,594,509)
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock			
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities			
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	(1,059,035)	2,137,911	(267,387)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(1,059,035)	2,137,911	(267,387)
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	248,257	(658,551)	(1,696,440)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	268,101	1,964,541	1,964,541
19.2 End of period (Line 18 plus Line 19.1)	516,358	1,305,990	268,101

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001			
20.0002			
20.0003			

## **NOTES TO FINANCIAL STATEMENTS**

### **Note 1 - Summary of Significant Accounting Policies**

#### **A. Accounting Practices**

Effective January 1, 2001, and subject to any deviations prescribed or permitted by the Ohio Insurance Commissioner, the accompanying financial statements of The Midwestern Indemnity Company (the "Company") have been prepared in conformity with the National Association of Insurance Commissioners ("NAIC") *Accounting Practices and Procedures Manual* ("APP Manual").

### **Note 2 - Accounting Changes and Correction of Errors**

Effective January 1, 2012, the Company adopted SSAP No. 101, *Income Taxes, A Replacement of SSAP No. 10R and SSAP No. 10* ("SSAP No. 101"). There was no cumulative effect adjustment resulting from the adoption of SSAP No. 101.

### **Note 3 - Business Combinations and Goodwill**

No change.

### **Note 4 - Discontinued Operations**

No change.

### **Note 5 - Investments**

#### **D. Loan Backed Securities**

1. Prepayment speed assumptions are updated monthly with data sourced from the Bloomberg data service.
2. All Loan Backed Securities with a recognized other-than-temporary impairment disclosed in the aggregate during 2012 as of September 30, 2012: None
3. Each Loan Backed Security with a recognized other-than-temporary impairment held by the Company at September 30, 2012: None
4. All impaired Loan Backed Securities for which an other-than-temporary impairment has not been recognized in earnings as a realized loss as of September 30, 2012: None
5. The Company reviews fixed income securities for impairment on a quarterly basis. Securities are reviewed for both quantitative and qualitative considerations including, but not limited to: (a) the extent of the decline in fair value below book value, (b) the duration of the decline, (c) significant adverse changes in the financial condition or near term prospects of the investment or issuer, (d) significant change in the business climate or credit ratings of the issuer, (e) general market conditions and volatility, (f) industry factors, and (g) the past impairment of the security holding or the issuer. If the Company believes a decline in the value of a particular investment is temporary, the decline is recorded as an unrealized loss in policyholders' surplus. If the decline is believed to be "other-than-temporary," and the Company believes it will not be able to collect all cash flows due on its fixed income securities, then the carrying value of the investment is written down to the expected cash flow amount and a realized loss is recorded as a credit impairment.

### **Note 6 - Joint Ventures, Partnerships & Limited Liability Companies**

No change.

### **Note 7 - Investment Income**

No change.

### **Note 8 - Derivative Instruments**

No change.

### **Note 9 - Income Taxes**

No change.

### **Note 10 - Information Concerning Parent, Subsidiaries and Affiliates**

No change.

### **Note 11 - Debt**

No change.

### **Note 12 - Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans**

No change.

## **NOTES TO FINANCIAL STATEMENTS**

### **Note 13 - Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations**

No change.

### **Note 14 - Contingencies**

No change.

### **Note 15 - Leases**

No change.

### **Note 16 - Information About Financial Instruments With Off-Balance Sheet Risk And With Concentrations of Credit Risk**

No change.

### **Note 17 - Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities**

#### C. Wash Sales

In the course of the Company's asset management, securities are sold and reacquired within 30 days of the sale date. There are no transactions for securities with NAIC designation 3 or below sold during the third quarter of 2012, and reacquired within 30 days of the sale date.

### **Note 18 - Gain or Loss from Uninsured Accident and Health Plans and the Uninsured Portion of Partially Insured Plans**

No change.

### **Note 19 - Direct Premium Written/Produced by Managing General Agents/Third Party Administrators**

No change.

### **Note 20 - Fair Value Measurements**

#### A. Inputs Used for Assets and Liabilities Measured at Fair Value

Pursuant to the guidance in SSAP No. 100, *Fair Value Measurements*, the Company carries no assets or liabilities on its balance sheet measured at fair value.

#### B. Other Fair Value Disclosures

Not applicable

#### C. Aggregate Fair Value of All Financial Instruments

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Not Practicable (Carrying Value)
Cash, Cash Equivalents, and Short Term	\$ 516,358	\$ 516,358	\$ 516,358	\$ -	\$ -	\$ -
Bonds	18,378,400	18,019,417	17,133,455	1,244,945	-	-
Preferred Stock	-	-	-	-	-	-
Common Stock	-	-	-	-	-	-
Securities Lending	1,034,196	1,034,120	-	1,034,196	-	-
Mortgage Loans	-	-	-	-	-	-
Surplus Notes	-	-	-	-	-	-
<b>Total</b>	<b>\$ 19,928,954</b>	<b>\$ 19,569,975</b>	<b>\$ 17,649,813</b>	<b>\$ 2,279,141</b>	<b>\$ -</b>	<b>\$ -</b>

#### D. Not Practicable to Estimate Fair Value

Not applicable

### **Note 21 - Other Items**

No change.

### **Note 22 - Events Subsequent**

No change.

### **Note 23 - Reinsurance**

No change.

## **NOTES TO FINANCIAL STATEMENTS**

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### **Note 24 - Retrospectively Rated Contracts and Contracts Subject to Redetermination**

No change.

### **Note 25 - Changes in Incurred Losses and Loss Adjustment Expenses**

Not applicable.

### **Note 26 - Intercompany Pooling Arrangements**

No change.

### **Note 27 - Structured Settlements**

No change.

### **Note 28 - Health Care Receivables**

No change.

### **Note 29 - Participating Policies**

No change.

### **Note 30 - Premium Deficiency Reserves**

No change.

### **Note 31 - High Dollar Deductible Policies**

No change.

### **Note 32 - Discounting of Liabilities for Unpaid Losses and Unpaid Loss Adjustment Expenses**

No change.

### **Note 33 - Asbestos/Environmental Reserves**

No change.

### **Note 34 - Subscriber Savings Accounts**

No change.

### **Note 35 - Multiple Peril Crop Insurance**

No change.

### **Note 36 - Financial Guaranty Insurance Contracts**

No change.

# GENERAL INTERROGATORIES

## PART 1 – COMMON INTERROGATORIES

### GENERAL

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [  ] No [  ]

1.2 If yes, has the report been filed with the domiciliary state? Yes [  ] No [  ]

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [  ] No [  ]

2.2 If yes, date of change: \_\_\_\_\_

3. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [  ] No [  ]  
If yes, complete the Schedule Y – Part 1 – organizational chart.

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [  ] No [  ]

4.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
.....	.....	.....
.....	.....	.....

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [  ] No [  ] N/A [  ]  
If yes, attach an explanation.

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2008

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2008

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 05/28/2010

6.4 By what department or departments?  
Ohio Department of Insurance  
.....  
.....

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [  ] No [  ] N/A [  ]

6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [  ] No [  ] N/A [  ]

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [  ] No [  ]

7.2 If yes, give full information  
.....  
.....  
.....

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [  ] No [  ]

## GENERAL INTERROGATORIES

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

.....

8.3 Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [ ] No [X]

8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
.....	.....	.....	.....	.....	.....

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?

- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules, and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.

Yes [X] No [ ]

9.11 If the response to 9.1 is No, please explain:

.....

9.2 Has the code of ethics for senior managers been amended?

Yes [X] No [ ]

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

During the 3rd quarter, Liberty Mutual Group published certain non-material changes to its Code of Business Ethics and Conduct designed to clarify existing Code provisions.

.....

9.3 Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [ ] No [X]

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

.....

## FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [X] No [ ]

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$ \_\_\_\_\_ 0

## INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [ ] No [X]

11.2 If yes, give full and complete information relating thereto:

.....

12. Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$ \_\_\_\_\_ 0

## GENERAL INTERROGATORIES

13. Amount of real estate and mortgages held in short-term investments: \$ 0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [X] No [ ]

14.2 If yes, please complete the following: 1 2

	Prior Year-End Book/Adjusted Carrying Value	Current Quarter Book/Adjusted Carrying Value
14.21 Bonds .....	\$ 0	\$ 0
14.22 Preferred Stock .....	\$ 0	\$ 0
14.23 Common Stock .....	\$ 8,000,613	\$ 8,110,164
14.24 Short-Term Investments .....	\$ 0	\$ 0
14.25 Mortgage Loans on Real Estate .....	\$ 0	\$ 0
14.26 All Other .....	\$ 0	\$ 0
<b>14.27 Total Investment in Parent, Subsidiaries and Affiliates</b>		
(Subtotal Lines 14.21 to 14.26) .....	\$ 8,000,613	\$ 8,110,164
<b>14.28 Total Investment in Parent included in Lines 14.21 to</b>		
<b>14.26 above</b>	<b>\$ 0</b>	<b>\$ 0</b>

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [ ] No [ X ]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [ ] No [ ]

If no, attach a description with this statement.

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?

Yes [ X ] No [ ]

16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
JP Morgan Chase	1 Chase Manhattan Plaza, New York, NY 10005

16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
.....	.....	.....
.....	.....	.....

16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter?

Yes [ ] No [ X ]

16.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
.....	.....	.....	.....

## GENERAL INTERROGATORIES

16.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
N/A	Liberty Mutual Group Asset Management Inc.	175 Berkeley Street, Boston, MA 02116

17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed?

Yes [X] No [ ]

17.2 If no, list exceptions:

.....

## GENERAL INTERROGATORIES

### PART 2 - PROPERTY & CASUALTY INTERROGATORIES

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change?  Yes  No  N/A

If yes, attach an explanation.

2. Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured?  Yes  No  X

If yes, attach an explanation.

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled?  Yes  No  X

3.2 If yes, give full and complete information thereto:

.....  
.....  
.....  
.....

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see Annual Statement Instructions pertaining to disclosure of discounting for definition of "tabular reserves") discounted at a rate of interest greater than zero?  Yes  No  X

4.2 If yes, complete the following schedule:

1 Line of Business	2 Maximum Interest	3 Discount Rate	TOTAL DISCOUNT				DISCOUNT TAKEN DURING PERIOD			
			4 Unpaid Losses	5 Unpaid LAE	6 IBNR	7 TOTAL	8 Unpaid Losses	9 Unpaid LAE	10 IBNR	11 TOTAL
.....	.....	.....	0	0	0	0	0	0	0	0
.....	.....	.....	0	0	0	0	0	0	0	0
.....	.....	.....	0	0	0	0	0	0	0	0
.....	.....	.....	0	0	0	0	0	0	0	0
TOTAL			0	0	0	0	0	0	0	0

5. Operating Percentages:

5.1. A&H loss percent  0.00 %

5.2. A&H cost containment percent  0.00 %

5.3. A&H expense percent excluding cost containment expenses  0.00 %

6.1 Do you act as a custodian for health savings accounts?  Yes  No  X

6.2 If yes, please provide the amount of custodial funds held as of the reporting date.  \$  0

6.3 Do you act as an administrator for health savings accounts?  Yes  No  X

6.4 If yes, please provide the balance of the funds administered as of the reporting date.  \$  0

**NONE      Schedule F**

**SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN**

Current Year To Date - Allocated by States and Territories

States, Etc.	1 Active Status	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
		2 Current Year to Date	3 Prior Year to Date	4 Current Year to Date	5 Prior Year to Date	6 Current Year to Date	7 Prior Year to Date
1. Alabama	AL L						
2. Alaska	AK N						
3. Arizona	AZ N						
4. Arkansas	AR L						
5. California	CA N						
6. Colorado	CO N						
7. Connecticut	CT L						
8. Delaware	DE N						
9. District of Columbia	DC N						
10. Florida	FL N						
11. Georgia	GA L	1,819,778	2,207,246	1,872,637	2,763,696	4,190,996	4,522,748
12. Hawaii	HI N						
13. Idaho	ID N						
14. Illinois	IL L	(2,699)	5,230	(146)	(794)	106,959	115,801
15. Indiana	IN L	15	15	259,250	184,880	4,335,507	3,164,817
16. Iowa	IA L	714,943	1,102,760	2,749,765	827,781	2,561,174	1,446,191
17. Kansas	KS L	1,696,414	2,310,968	1,356,454	1,554,131	2,077,651	2,011,086
18. Kentucky	KY L	2,555		5,218	3,969	189,733	224,557
19. Louisiana	LA N						
20. Maine	ME N						
21. Maryland	MD N			(53)	(53)		
22. Massachusetts	MA N						
23. Michigan	MI L						
24. Minnesota	MN L	2,801,892	5,149,798	2,557,667	5,006,906	10,717,701	12,003,785
25. Mississippi	MS L						
26. Missouri	MO L	8,532,805	23,114,539	16,699,962	20,466,551	22,894,372	28,371,688
27. Montana	MT N						
28. Nebraska	NE L	1,195,947	1,773,971	1,187,030	1,327,143	1,952,285	2,266,470
29. Nevada	NV N						
30. New Hampshire	NH L						
31. New Jersey	NJ L						
32. New Mexico	NM N						
33. New York	NY L						
34. North Carolina	NC L						
35. North Dakota	ND N						
36. Ohio	OH L	2,978,613	3,559,680	1,523,208	7,173,151	10,387,614	12,509,873
37. Oklahoma	OK L						
38. Oregon	OR N			1,200	5,436	36,436	16,520
39. Pennsylvania	PA L						
40. Rhode Island	RI N						
41. South Carolina	SC L	119					
42. South Dakota	SD N						
43. Tennessee	TN L			53,554	(6,854)	118,842	188,597
44. Texas	TX N						
45. Utah	UT N						
46. Vermont	VT N						
47. Virginia	VA L			(1,127)	(1,500)		
48. Washington	WA N						
49. West Virginia	WV L						
50. Wisconsin	WI L	2,064,970	4,145,026	1,262,046	1,107,934	3,934,615	2,497,514
51. Wyoming	WY N						
52. American Samoa	AS N						
53. Guam	GU N						
54. Puerto Rico	PR N						
55. U.S. Virgin Islands	VI N						
56. Northern Mariana Islands	MP N						
57. Canada	CN N						
58. Aggregate Other Alien	OT XXX						
59. Totals	(a) 26	21,805,352	43,369,215	29,526,665	40,412,377	63,503,885	69,339,647

DETAILS OF WRITE-INS							
5801.		XXX					
5802.		XXX					
5803.		XXX					
5898. Summary of remaining write-ins for Line 58 from overflow page		XXX					
5899. Totals (Lines 5801 through 5803 plus 5898) (Line 58 above)		XXX					

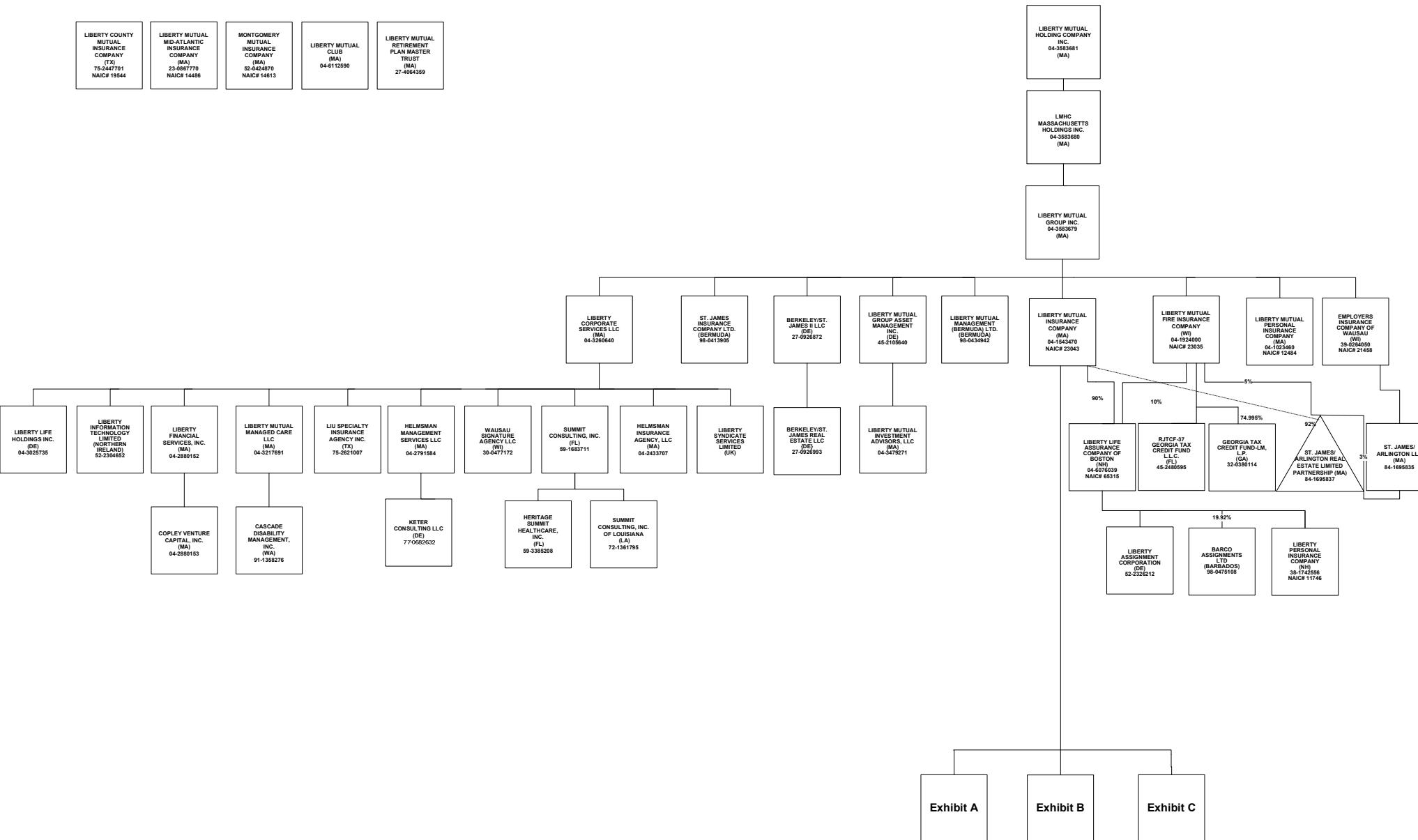
(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG: (R) Registered - Non-domiciled RRGs: (Q) Qualified - Qualified or Accredited Reinsurer:

(E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state: (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

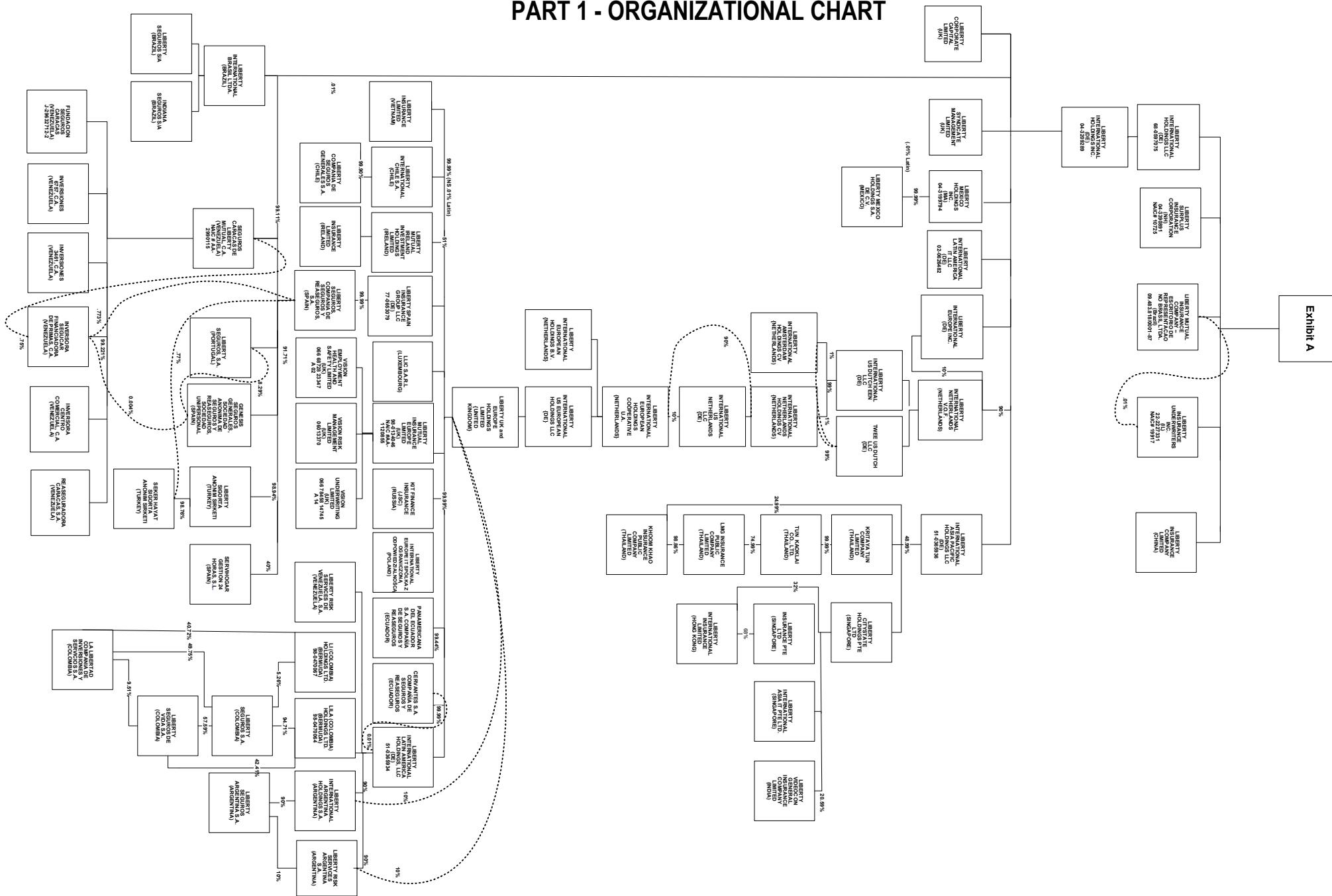
## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART



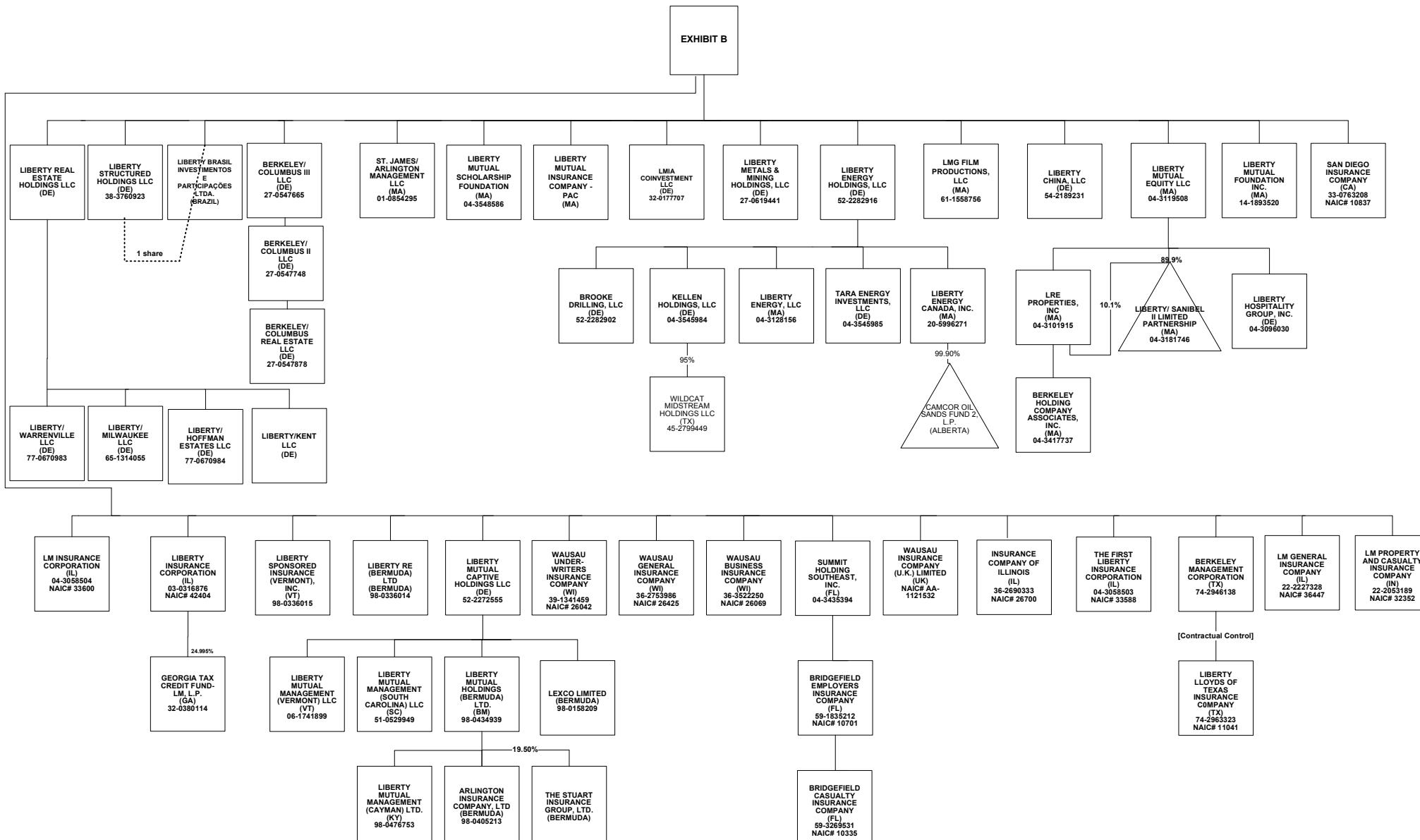
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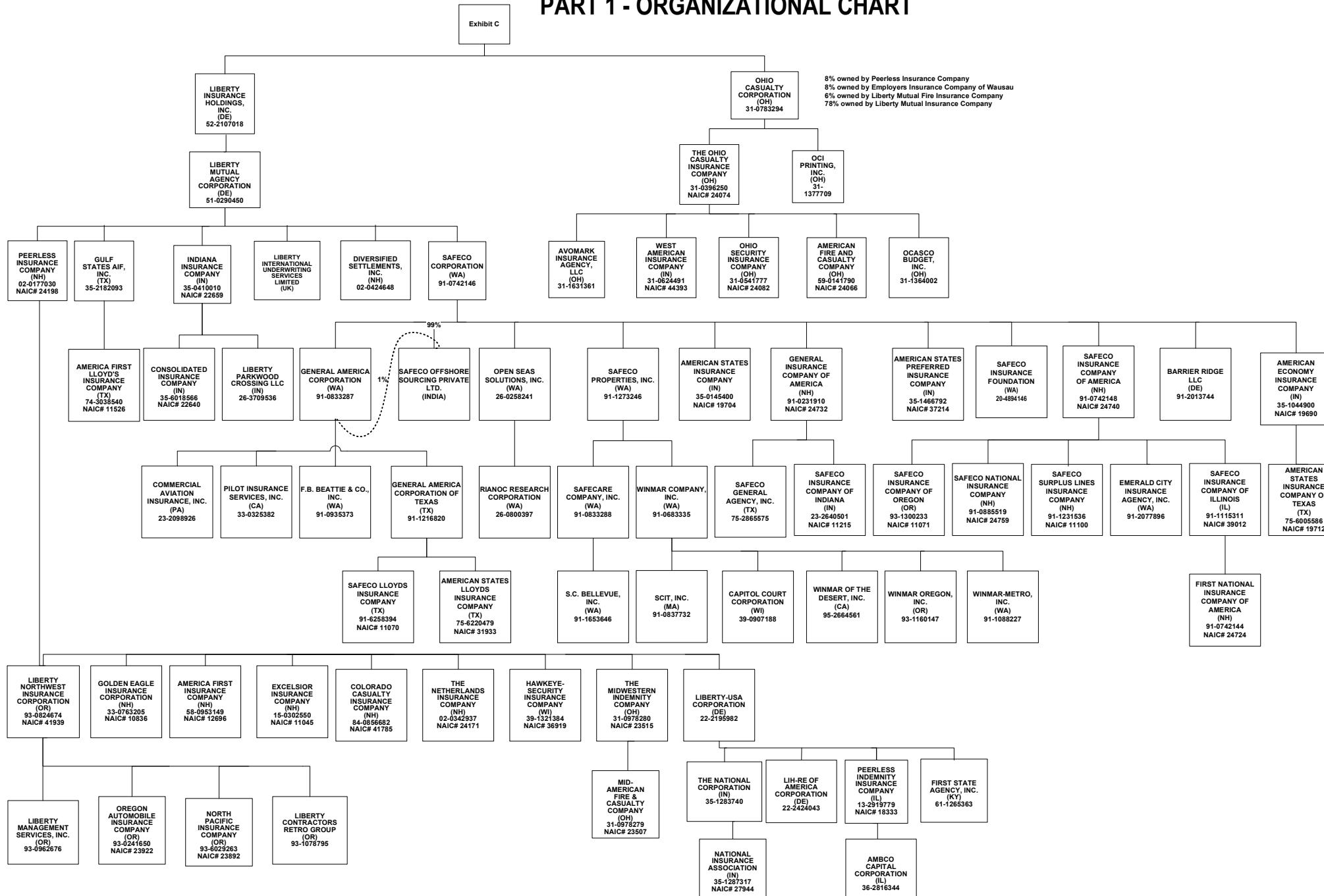
## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART



## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

## PART 1 - ORGANIZATIONAL CHART



**SCHEDULE Y****PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity / Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	00000	36-2816344			AMBCO Capital Corporation		IL	NIA	Peerless Indemnity Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	12696	58-0953149			America First Insurance Company		NH	IA	Peerless Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	11526	74-3038540			America First Lloyd's Insurance Company		TX	IA	Gulf States AIF, Inc.	Management and Attorney-in-Fact	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	19690	35-1044900			American Economy Insurance Company		IN	IA	Safeco Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	24066	59-0141790			American Fire and Casualty Company		OH	IA	The Ohio Casualty Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	19704	35-0145400			American States Insurance Company		IN	IA	Safeco Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	19712	75-6005586			American States Insurance Company of Texas		TX	IA	American Economy Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	31933	75-6220479			American States Lloyds Insurance Company		TX	IA	General America Corporation of Texas	Management and Attorney-in-Fact	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	37214	35-1466792			American States Preferred Insurance Company		IN	IA	Safeco Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	98-0405213			Arlington Insurance Company Ltd		Bermuda	IA	Liberty Mutual Holdings (Bermuda) Ltd	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	31-1631361			Avomark Insurance Agency, LLC		OH	IA	The Ohio Casualty Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	98-0475108			BARCO Assignments Ltd.		Barbados	NIA	Liberty Life Assurance Company of Boston	Influence	19.9	Liberty Mutual Holding Company Inc.	
		00000	91-2013744			Barrier Ridge LLC		DE	NIA	Safeco Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	04-3417737			Berkeley Holding Company Associates, Inc.		MA	NIA	LRE Properties, Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	74-2946138			Berkeley Management Corporation		TX	NIA	Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	27-0547748			Berkeley/Columbus II LLC		DE	NIA	Berkeley/Columbus III LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	27-0547665			Berkeley/Columbus III LLC		DE	NIA	Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	27-0547878			Berkeley/Columbus Real Estate LLC		DE	NIA	Berkeley/Columbus II LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	27-0926872			Berkeley/St. James II LLC		DE	NIA	Liberty Mutual Group Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	27-0926993			Berkeley/St. James Real Estate LLC		DE	NIA	Berkeley/St. James II LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	10335	59-3269531			Bridgefield Casualty Insurance Company		FL	IA	Bridgefield Employers Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	10701	59-1835212			Bridgefield Employers Insurance Company		FL	IA	Summit Holding Southeast, Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	52-2282902			Brooke Drilling, LLC		DE	NIA	Liberty Holdings, LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	39-0907188			Camcor Oil Sands Fund 2, L.P.		Alberta	NIA	Liberty Energy Canada, Inc.	Ownership	99.9	Liberty Mutual Holding Company Inc.	
		00000	91-1358276			Capitol Court Corporation		WI	NIA	Winnar Company, Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	00000			Cascade Disability Management, Inc.		WA	NIA	Liberty Mutual Managed Care LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	00000			CERVANTES S.A. Compañia de Seguros y Reaseguros		Ecuador	IA	Liberty UK and Europe Holdings Limited	Ownership, Board and Management	99.9	Liberty Mutual Holding Company Inc.	
		00000	00000			CERVANTES S.A. Compañia de Seguros y Reaseguros		Ecuador	IA	Liberty International Latin America Holdings, LLC	Ownership, Board and Management	0.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	41785	84-0856682			Colorado Casualty Insurance Company		NH	IA	Peerless Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	22640	23-2098926			Commercial Aviation Insurance, Inc.		PA	NIA	General America Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	35-6018566			Consolidated Insurance Company		IN	IA	Indiana Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	04-2880153			Copley Venture Capital, Inc.		MA	NIA	Liberty Financial Services, Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	00000			Diversified Settlements, Inc.		NH	NIA	Liberty Mutual Agency Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	02-0424648			Emerald City Insurance Agency, Inc.		WA	IA	Safeco Insurance Company of America	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	21458	39-0264050			Employers Insurance Company of Wausau		WI	IA	Liberty Mutual Group Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	11045	15-0302550			Excelsior Insurance Company		NH	IA	Peerless Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	91-0935373			F.B. Beattie & Co., Inc.		WA	IA	General America Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	24724	91-0742144			First National Insurance Company of America		NH	IA	Safeco Insurance Company of Illinois	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	61-1265363			First State Agency, Inc.		KY	NIA	Liberty USA Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	00000			Fundacion Seguros Caracas		Venezuela	NIA	Seguros Caracas de Liberty Mutual, C.A.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	91-0833287			General America Corporation		WA	NIA	Safeco Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	91-1216820			General America Corporation of Texas		TX	NIA	General America Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	24732	91-0231910			General Insurance Company of America		NH	IA	Safeco Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	00000			Genesis Seguros Generales, Sociedad Anonima de Seguros		Spain	IA	Liberty Seguros, Compania de Seguros y Reaseguros, S.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	

**SCHEDULE Y****PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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0111	Liberty Mutual Insurance Company and its Affiliated Insurers	00000	32-0380114			Georgia Tax Credit Fund-LM, L.P.	Georgia	NIA		Liberty Mutual Fire Insurance Company	Ownership and Management	75.0	Liberty Mutual Holding Company Inc.	
		00000	32-0380114			Georgia Tax Credit Fund-LM, L.P.	Georgia	NIA		Liberty Insurance Corporation	Ownership and Management	25.0	Liberty Mutual Holding Company Inc.	
		10836	33-0763205			Golden Eagle Insurance Corporation	NH	IA		Peerless Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	35-2182093			Gulf States AIF, Inc.	TX	NIA		Liberty Mutual Agency Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	36919	39-1321384			Hawkeye-Security Insurance Company	WI	IA		Peerless Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	04-2433707			Helmsman Insurance Agency, LLC	MA	IA		Liberty Corporate Services LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	04-2791584			Helmsman Management Services LLC	MA	NIA		Liberty Corporate Services LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	59-3385208			Heritage Summit HealthCare, Inc.	FL	NIA		Summit Consulting, Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	22659	35-0410010			Indiana Insurance Company	IN	IA		Liberty Mutual Agency Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000				Indiana Seguros S/A	Brazil	IA		Liberty International Brasil Ltda.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	26700	36-2690333			Insurance Company of Illinois	IL	IA		Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000				Inversiones 3461, C.A.	Venezuela	NIA		Seguros Caracas de Liberty Mutual, C.A.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000				Inversiones 6757, C.A.	Venezuela	NIA		Seguros Caracas de Liberty Mutual, C.A.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000				Inversora Centro Comercial, C.A.	Venezuela	NIA		Seguros Caracas de Liberty Mutual, C.A.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000				Inversora Segucar Financiadora de Primas, C.A.	Venezuela	NIA		Seguros Caracas de Liberty Mutual, C.A.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000				Inversora Segucar Financiadora de Primas, C.A.	Venezuela	NIA		Liberty Seguros, Compania de Seguros y Reaseguros, S.	Ownership, Board and Management	0.8	Liberty Mutual Holding Company Inc.	
		00000				Inversora Segucar Financiadora de Primas, C.A.	Venezuela	NIA		Genesis Seguros Generales, Sociedad Anonima de Segur	Ownership, Board and Management	0.0	Liberty Mutual Holding Company Inc.	
		00000	04-3545984			Kellen Holdings, LLC	DE	NIA		Liberty Energy Holdings, LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	77-0682632			Keter Consulting LLC	DE	NIA		Helmsman Management Services LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000				Khoom Khao Insurance Public Company Limited	Thailand	IA		LMG Insurance Public Company Limited	Ownership, Board and Management	98.9	Liberty Mutual Holding Company Inc.	
		00000				KIT Finance Insurance (JSC)	Russia	IA		Liberty UK and Europe Holdings Limited	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000				Kritaya Tu Company Limited	Thailand	NIA		Liberty International Asia Pacific Holdings LLC	Influence	49.0	Liberty Mutual Holding Company Inc.	
		00000				La Libertad Compania de Inversiones y Servicios S.A.	Colombia	NIA		Liberty Seguros S.A.	Ownership, Board and Management	49.8	Liberty Mutual Holding Company Inc.	
		00000				La Libertad Compania de Inversiones y Servicios S.A.	Colombia	NIA		Liberty Seguros de Vida S.A.	Ownership, Board and Management	9.5	Liberty Mutual Holding Company Inc.	
		00000				La Libertad Compania de Inversiones y Servicios S.A.	Colombia	NIA		Li (Colombia) Holdings Ltd.	Ownership, Board and Management	40.7	Liberty Mutual Holding Company Inc.	
		00000	98-0158209			LEXCO Limited	Bermuda	IA		Liberty Mutual Captive Holdings LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	98-0470067			LI (Colombia) Holdings Ltd.	Bermuda	NIA		Liberty International Latin America Holdings, LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	52-2326212			Liberty Assignment Corporation	DE	NIA		Liberty Life Assurance Company of Boston	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000				Liberty Brasil Investimentos e Participacoes Ltda.	Brazil	NIA		Liberty Mutual Insurance Company	Ownership, Board and Management	99.0	Liberty Mutual Holding Company Inc.	
		00000				Liberty Brasil Investimentos e Participacoes Ltda.	Brazil	NIA		Liberty Structured Holdings LLC	Ownership, Board and Management	0.0	Liberty Mutual Holding Company Inc.	
		54-2189231				Liberty China LLC	DE	NIA		Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000				Liberty Citystate Holdings Pte Ltd	Singapore	NIA		Liberty International Asia Pacific Holdings LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000				Liberty Compania de Seguros Generales S.A.	Chile	IA		Liberty International Chile S.A.	Ownership, Board and Management	99.9	Liberty Mutual Holding Company Inc.	
		00000	93-1078795			Liberty Contractors Retro Group	OR	NIA		Liberty Northwest Insurance Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000				Liberty Corporate Capital Limited	UK	IA		Liberty International Holdings Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	04-3260640			Liberty Corporate Services LLC	MA	NIA		Liberty Mutual Group Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	19544	75-2447701			Liberty County Mutual Insurance Company	TX	IA		Berkeley Management Corporation	Board and Management			Liberty Mutual Holding Company Inc.
		00000	20-5996271			Liberty Energy Canada, Inc.	MA	NIA		Liberty Energy Holdings, LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	52-2282916			Liberty Energy Holdings, LLC	DE	NIA		Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	04-3128156			Liberty Energy, LLC	MA	NIA		Liberty Energy Holdings, LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	04-2880152			Liberty Financial Services, Inc.	MA	NIA		Liberty Corporate Services LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	04-3096030			Liberty Hospitality Group, Inc.	DE	NIA		Liberty Mutual Equity LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	52-2304652			Liberty Information Technology Limited	UK (N. Ireland)	NIA		Liberty Corporate Services LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000				Liberty Insurance Company Limited	China	IA		Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	

## SCHEDULE Y

## PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

**SCHEDULE Y****PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15			
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity / Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*			
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	00000	51-0290450			Liberty Mutual Agency Corporation	DE	UIP		Liberty Insurance Holdings, Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.				
		00000	52-2272555			Liberty Mutual Captive Holdings LLC	DE	NIA		Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.				
		00000	04-6112590			Liberty Mutual Club	MA	NIA		Liberty Mutual Insurance Company	Board and Management		Liberty Mutual Holding Company Inc.				
		00000	04-3119508			Liberty Mutual Equity LLC	MA	NIA		Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.				
		23035	04-1924000			Liberty Mutual Fire Insurance Company	WI	IA		Liberty Mutual Group Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.				
		00000	14-1893520			Liberty Mutual Foundation Inc.	MA	NIA		Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.				
		00000	45-2105640			Liberty Mutual Group Asset Management Inc.	DE	NIA		Liberty Mutual Group Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.				
		00000	04-3583679			Liberty Mutual Group Inc.	MA	UIP		LMHC Massachusetts Holdings Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.				
		00000	04-3583681			Liberty Mutual Holding Company Inc.	MA	UIP		N/A	Ultimate Controlling Parent						
		00000	98-0134939			Liberty Mutual Holdings (Bermuda) Ltd	Bermuda	NIA		Liberty Mutual Captive Holdings LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.				
		23043	04-1543470			Liberty Mutual Insurance Company	MA	UIP		Liberty Mutual Group Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.				
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	00000				Liberty Mutual Insurance Company - Escritorio De Representacion	Brazil	NIA		Liberty Mutual Insurance Company	Ownership, Board and Management	99.9	Liberty Mutual Holding Company Inc.				
		00000				Liberty Mutual Insurance Company - Escritorio De Representacion	Brazil	NIA		Liberty Insurance Underwriters Inc.	Ownership, Board and Management	0.1	Liberty Mutual Holding Company Inc.				
		00000	C00171843			Liberty Mutual Insurance Company - PAC	MA	NIA		Liberty Mutual Insurance Company	Board and Management		Liberty Mutual Holding Company Inc.				
		00000	98-0134046			Liberty Mutual Insurance Europe Limited	UK	IA		Liberty UK and Europe Holdings Limited	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.				
		00000	04-3479271			Liberty Mutual Investment Advisors LLC	MA	NIA		Liberty Mutual Group Asset Management Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.				
		00000				Liberty Mutual Ireland Investment Holdings Limited	Ireland	NIA		Liberty UK and Europe Holdings Limited	Ownership, Board and Management	51.0	Liberty Mutual Holding Company Inc.				
		00000				Liberty Mutual Managed Care LLC	MA	NIA		Liberty Corporate Services LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.				
		00000	04-3217691			Liberty Mutual Management (Bermuda) Ltd	Bermuda	NIA		Liberty Mutual Group Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.				
		00000	98-0434942			Liberty Mutual Management (Cayman) Ltd.	Cayman Island	NIA		Liberty Mutual Holdings (Bermuda) Ltd	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.				
		00000	98-0476753			Liberty Mutual Management (South Carolina) LLC	SC	NIA		Liberty Mutual Captive Holdings LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.				
		00000	51-0529949			Liberty Mutual Management (Vermont) LLC	VT	NIA		Liberty Mutual Captive Holdings LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.				
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	00000	06-1741899			Liberty Mutual Mid-Atlantic Insurance Company	MA	IA		Liberty Mutual Insurance Company	Board and Management		Liberty Mutual Holding Company Inc.				
		14486	23-0867770			Liberty Mutual Personal Insurance Company	MA	IA		Liberty Mutual Group Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.				
		0111	Liberty Mutual Insurance Company and its Affiliated Insurers	12484	04-1023460	00000	27-4064359			Liberty Mutual Retirement Plan Master Trust	MA	NIA	Liberty Mutual Group Inc.	Board			
		00000				Liberty Mutual Scholarship Foundation	MA	NIA		Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.				
		0111	Liberty Mutual Insurance Company and its Affiliated Insurers	41939	93-0824674	00000	26-3709536			Liberty Northwest Insurance Corporation	OR	IA	Peerless Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		0111	Liberty Mutual Insurance Company and its Affiliated Insurers	11746	38-1742556	00000	98-0336014			Liberty Parkwood Crossing LLC	IN	NIA	Indiana Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000				Liberty Personal Insurance Company	NH	IA		Liberty Life Assurance Company of Boston	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.				
		00000				Liberty Re (Bermuda) Limited	Bermuda	IA		Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.				
		00000				Liberty Real Estate Holdings LLC	DE	NIA		Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.				
		00000				Liberty Risk Services Argentina S.A.	Argentina	NIA		Liberty International Latin America Holdings, LLC	Ownership, Board and Management	90.0	Liberty Mutual Holding Company Inc.				
		00000				Liberty Risk Services Argentina S.A.	Argentina	NIA		Liberty UK and Europe Holdings Limited	Ownership, Board and Management	10.0	Liberty Mutual Holding Company Inc.				
		00000				Liberty Risk Services de Venezuela, S.A.	Venezuela	NIA		Liberty International Latin America Holdings, LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.				
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	00000				Liberty Seguros Argentina S.A.	Argentina	IA		Liberty International Argentina Holdings S.A.	Ownership, Board and Management	90.0	Liberty Mutual Holding Company Inc.				
		00000				Liberty Seguros Argentina S.A.	Argentina	IA		Liberty Risk Services Argentina S.A.	Ownership, Board and Management	10.0	Liberty Mutual Holding Company Inc.				
		00000				Liberty Seguros de Vida S.A.	Colombia	IA		Liberty Seguros S.A.	Ownership, Board and Management	57.6	Liberty Mutual Holding Company Inc.				
		00000				Liberty Seguros de Vida S.A.	Colombia	IA		LILA (Colombia) Holdings Ltd.	Ownership, Board and Management	42.4	Liberty Mutual Holding Company Inc.				
		00000				Liberty Seguros S.A.	Colombia	IA		LILA (Colombia) Holdings Ltd.	Ownership, Board and Management	94.7	Liberty Mutual Holding Company Inc.				
		00000				Liberty Seguros S.A.	Colombia	IA		Li (Colombia) Holdings Ltd.	Ownership, Board and Management	5.3	Liberty Mutual Holding Company Inc.				
		00000				Liberty Seguros S/A	Brazil	IA		Liberty International Brasil Ltda.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.				
		00000				Liberty Seguros, Compania de Seguros y Reaseguros, S.A.	Spain	IA		Liberty Spain Insurance Group LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.				
		00000				Liberty Seguros, S.A.	Portugal	IA		Liberty Seguros, Compania de Seguros y Reaseguros, S.A.	Ownership, Board and Management	91.7	Liberty Mutual Holding Company Inc.				
		00000				Liberty Seguros, S.A.	Portugal	IA		Genesis Seguros Generales, Sociedad Anonima de Segur	Ownership, Board and Management	8.3	Liberty Mutual Holding Company Inc.				

**SCHEDULE Y****PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity / Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	00000				Liberty Sigorta Anonim Sirketi	Turkey	IA		Liberty Seguros, Compania de Seguros y Reaseguros, S.	Ownership, Board and Management	98.9	Liberty Mutual Holding Company Inc.	
		00000	77-0653079			Liberty Spain Insurance Group LLC	DE	NIA		Liberty UK and Europe Holdings Limited	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	98-0336015			Liberty Sponsored Insurance (Vermont), Inc.	VT	IA		Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	38-3760923			Liberty Structured Holdings LLC	DE	NIA		Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		10725	04-3390891			Liberty Surplus Insurance Corporation	NH	IA		Liberty International Holdings Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000				Liberty Syndicate Management Limited	UK	IA		Liberty Corporate Services LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000				Liberty Syndicate Services Limited	UK	NIA		Liberty International US European Holdings LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	98-0641430			Liberty UK and Europe Holdings Limited	UK	NIA		Liberty Citystate Holdings Pte Ltd	Management	20.6	Liberty Mutual Holding Company Inc.	
		00000				Liberty Videocon General Insurance Company Limited	India	IA		Liberty Real Estate Holdings LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	77-0670984			Liberty/Hoffman Estates LLC	DE	NIA		Liberty Real Estate Holdings LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000				Liberty/Kent LLC	DE	NIA		Liberty Real Estate Holdings LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	65-1314055			Liberty/Milwaukee LLC	DE	NIA		Liberty Mutual Equity LLC	Ownership, Board and Management	89.9	Liberty Mutual Holding Company Inc.	
		00000	04-3181746			Liberty/Sanibel II Limited Partnership	MA	NIA		LRE Properties, Inc.	Ownership, Board and Management	10.1	Liberty Mutual Holding Company Inc.	
		00000	04-3181746			Liberty/Sanibel II Limited Partnership	MA	NIA		Liberty Real Estate Holdings LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	77-0670983			Liberty/Warrenville LLC	DE	NIA		Peerless Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	22-2195982			Liberty-USA Corporation	DE	NIA		Liberty-USA Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	22-2424043			LIH-RE of America Corporation	DE	NIA		Liberty International Latin America Holdings, LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	98-0470064			LILA (Colombia) Holdings Ltd.	Bermuda	NIA		Liberty Corporate Services LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	75-2621007			LIU Specialty Insurance Agency Inc.	TX	IA		Liberty UK and Europe Holdings Limited	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000				LLIC S.a.r.l.	Luxembourg	NIA		Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	36447	22-2227328			LM General Insurance Company	IL	IA		Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	33600	04-3058504			LM Insurance Corporation	IL	IA		Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	32352	22-2053189			LM Property and Casualty Insurance Company	IN	IA		Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	61-1558756			LMG Film Productions, LLC	MA	NIA		Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000				LMG Insurance Public Company Limited	Thailand	IA		Tun Kaoklai Co., Ltd.	Ownership, Board and Management	75.0	Liberty Mutual Holding Company Inc.	
		00000				LMG Insurance Public Company Limited	Thailand	IA		Liberty International Asia Pacific Holdings LLC	Ownership, Board and Management	25.0	Liberty Mutual Holding Company Inc.	
		00000	04-3583680			LMHC Massachusetts Holdings Inc.	MA	UIP		Liberty Mutual Holding Company Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	32-0177707			LMIA Coinvestment LLC	DE	NIA		Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	04-3101915			LRE Properties, Inc.	MA	NIA		Liberty Mutual Equity LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	23507	31-0978279			Mid-American Fire & Casualty Company	OH	IA		The Midwestern Indemnity Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	14613	52-0424870			Montgomery Mutual Insurance Company	MA	IA		Liberty Mutual Agency Corporation	Board and Management		Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	27944	35-1287317			National Insurance Association	IN	IA		The National Corporation	Management and Attorney-in-Fact		Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	23892	93-6029263			North Pacific Insurance Company	OR	IA		Liberty Northwest Insurance Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	31-1364002			Ocasco Budget, Inc.	OH	NIA		The Ohio Casualty Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	31-1377709			OCI Printing, Inc.	OH	NIA		Ohio Casualty Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	31-0783294			Ohio Casualty Corporation	OH	NIA		Liberty Mutual Insurance Company	Ownership, Board and Management	78.0	Liberty Mutual Holding Company Inc.	
		00000	31-0783294			Ohio Casualty Corporation	OH	NIA		Liberty Mutual Fire Insurance Company	Ownership, Board and Management	6.0	Liberty Mutual Holding Company Inc.	
		00000	31-0783294			Ohio Casualty Corporation	OH	NIA		Employers Insurance Company of Wausau	Ownership, Board and Management	8.0	Liberty Mutual Holding Company Inc.	
		00000	31-0783294			Ohio Casualty Corporation	OH	NIA		Peerless Insurance Company	Ownership, Board and Management	8.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	24082	31-0541777			Ohio Security Insurance Company	OH	IA		The Ohio Casualty Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	00000	26-0258241			Open Seas Solutions, Inc.	WA	NIA		Safeco Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	23922	93-0241650			Oregon Automobile Insurance Company	OR	IA		Liberty Northwest Insurance Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	00000				Panamericana del Ecuador S.A. Compania de Seguros y Re	Ecuador	IA		Liberty UK and Europe Holdings Limited	Ownership, Board and Management	99.4	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	18333	13-2919779			Peerless Indemnity Insurance Company	IL	IA		Liberty-USA Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	

## SCHEDULE Y

## PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity / Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	24198 00000 00000 00000 00000 00000 00000 00000 00000 00000	02-0177030 33-0325382 26-0800397 45-2480595 91-1653646 91-0833288 91-0742146 75-2865575			Peerless Insurance Company Pilot Insurance Services, Inc. Reaseguradora Caracas, S.A. Rianoc Research Corporation RJTCF-37 Georgia Tax Credit Fund LLC. S. C. Bellevue, Inc. SAFECARE Company, Inc. Safeco Corporation Safeco General Agency, Inc. Safeco Insurance Company of America	NH CA Venezuela WA FL WA WA WA TX	UDP NIA IA NIA NIA NIA NIA NIA IA	Liberty Mutual Agency Corporation General America Corporation Seguros Caracas de Liberty Mutual, C.A. Open Seas Solutions, Inc. Liberty Mutual Fire Insurance Company SAFECARE Company, Inc. Safeco Properties, Inc. Liberty Mutual Agency Corporation General Insurance Company of America	Ownership, Board and Management Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc. Liberty Mutual Holding Company Inc.		
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	24740	91-0742148			Safeco Insurance Company of Illinois	NH	IA	Safeco Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	39012	91-1115311			Safeco Insurance Company of Indiana	IL	IA	Safeco Insurance Company of America	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	11215	23-2640501			Safeco Insurance Company of Oregon	IN	IA	General Insurance Company of America	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	11071	93-1300233			Safeco Insurance Foundation	OR	IA	Safeco Insurance Company of America	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	24759	91-6258394			Safeco Lloyds Insurance Company	WA	NIA	Safeco Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	00000	91-0885519			Safeco National Insurance Company	NH	IA	General America Corporation of Texas	Management and Attorney-in-Fact	100.0	Liberty Mutual Holding Company Inc.		
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	00000	91-1273246			Safeco Offshore Sourcing Private Limited	India	NIA	Safeco Insurance Company of America	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	11100	91-1231536			Safeco Offshore Sourcing Private Limited	India	NIA	Safeco Corporation	Ownership, Board and Management	99.0	Liberty Mutual Holding Company Inc.		
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	10837	33-0763208			Safeco Properties, Inc.	WA	NIA	General America Corporation	Ownership, Board and Management	1.0	Liberty Mutual Holding Company Inc.		
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	00000	91-0837732			Safeco Surplus Lines Insurance Company	NH	IA	Safeco Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	00000	91-1231536			San Diego Insurance Company	CA	IA	Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	00000	91-0837732			SCIT, Inc.	MA	NIA	Wimmar Company, Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	00000	98-0413905			Seguros Caracas de Liberty Mutual, C.A.	Venezuela	IA	Liberty Seguros, Compania de Seguros y Reaseguros, S.	Ownership, Board and Management	99.1	Liberty Mutual Holding Company Inc.		
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	00000	84-1695835			Seguros Caracas de Liberty Mutual, C.A.	Venezuela	IA	Inversora Segurar Financiadora de Primas, C.A.	Ownership, Board and Management	0.8	Liberty Mutual Holding Company Inc.		
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	00000	01-0854295			Seker Hayat Sigorta Anonim Sirketi	Turkey	IA	Liberty Sigorta Anonim Sirketi	Ownership, Board and Management	98.8	Liberty Mutual Holding Company Inc.		
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	00000	84-1695837			Seker Hayat Sigorta Anonim Sirketi	Turkey	IA	Liberty Seguros, Compania de Seguros y Reaseguros, S.	Ownership, Board and Management	0.8	Liberty Mutual Holding Company Inc.		
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	00000	84-1695837			Servihogar Gestion 24 Horas, S.L.	Spain	NIA	Liberty Seguros, Compania de Seguros y Reaseguros, S.	Influence	40.0	Liberty Mutual Holding Company Inc.		
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	00000	84-1695837			St. James Insurance Company Ltd.	Bermuda	IA	Liberty Mutual Group Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	00000	84-1695835			St. James/Arlington LLC	MA	NIA	Employers Insurance Company of Wausau	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	00000	01-0854295			St. James/Arlington Management LLC	MA	NIA	Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	00000	84-1695837			St. James/Arlington Real Estate Limited Partnership	MA	NIA	St. James/Arlington LLC	Ownership, Board and Management	3.0	Liberty Mutual Holding Company Inc.		
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	00000	84-1695837			St. James/Arlington Real Estate Limited Partnership	MA	NIA	Liberty Mutual Insurance Company	Ownership, Board and Management	92.0	Liberty Mutual Holding Company Inc.		
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	00000	84-1695837			St. James/Arlington Real Estate Limited Partnership	MA	NIA	Liberty Mutual Fire Insurance Company	Ownership, Board and Management	5.0	Liberty Mutual Holding Company Inc.		
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	00000	59-1683711			Summit Consulting, Inc.	FL	NIA	Liberty Corporate Services LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	00000	72-1361795			Summit Consulting, Inc. of Louisiana	LA	NIA	Summit Consulting, Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	00000	04-3435394			Summit Holding Southeast, Inc.	FL	NIA	Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	00000	04-3545985			Tara Energy Investments, LLC	DE	NIA	Liberty Energy Holdings, LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	33588	04-3058503			The First Liberty Insurance Corporation	IL	IA	Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	23515	31-0978280			The Midwestern Indemnity Company	OH		Peerless Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	00000	35-1283740			The National Corporation	IN	NIA	Liberty-USA Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	24171	02-0342937			The Netherlands Insurance Company	NH	IA	Peerless Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	24074	31-0396250			The Ohio Casualty Insurance Company	OH		Ohio Casualty Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	00000				The Stuart Insurance Group, Ltd.	Bermuda	IA	Liberty Mutual Holdings (Bermuda) Ltd.	Influence	19.5	Liberty Mutual Holding Company Inc.		
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	00000				Tun Kaoklai Co., Ltd.	Thailand	NIA	Kritaya Tun Company Limited	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		

## SCHEDULE Y

## PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity / Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
		00000					Twee US Dutch LLC	DE	NIA	Liberty International Netherlands V.O.F.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000					Vision Employment Health and Safety Limited	UK	NIA	Liberty Mutual Insurance Europe Limited	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000					Vision Risk Management Limited	UK	NIA	Liberty Mutual Insurance Europe Limited	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000					Vision Underwriting Limited	UK	IA	Liberty Mutual Insurance Europe Limited	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	26069	36-3522250				Wausau Business Insurance Company	WI	IA	Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	26425	36-2753986				Wausau General Insurance Company	WI	IA	Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000					Wausau Insurance Company (U.K.) Limited	UK	IA	Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	30-0477172				Wausau Signature Agency LLC	WI	NIA	Liberty Corporate Services LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	26042	39-1341459				Wausau Underwriters Insurance Company	WI	IA	Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	44393	31-0624491				West American Insurance Company	IN	IA	The Ohio Casualty Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	45-2799449				Wildcat Midstream Holdings LLC	TX	NIA	Kellen Holdings, LLC	Ownership	95.0	Liberty Mutual Holding Company Inc.	
		00000	91-0683335				Winmar Company, Inc.	WA	NIA	Safeco Properties, Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	95-2664561				Winmar of the Desert, Inc.	CA	NIA	Winmar Company, Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	93-1160147				Winmar Oregon, Inc.	OR	NIA	Winmar Company, Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	91-1088227				Winmar-Metro, Inc.	WA	NIA	Winmar Company, Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	

**PART 1 – LOSS EXPERIENCE**

Lines of Business	Current Year to Date			4 Prior Year to Date Direct Loss Percentage
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1. Fire	127,176	100,680	79.2	2.4
2. Allied lines	145,999	250,434	171.5	296.0
3. Farmowners multiple peril				
4. Homeowners multiple peril	4,665,537	6,237,491	133.7	147.5
5. Commercial multiple peril	7,345,136	6,017,141	81.9	141.5
6. Mortgage guaranty				
8. Ocean marine				
9. Inland marine	120,334	175,369	145.7	55.6
10. Financial guaranty				
11.1 Medical professional liability-occurrence				
11.2 Medical professional liability-claims made				
12. Earthquake	456,935	392	0.1	1.6
13. Group accident and health				
14. Credit accident and health				
15. Other accident and health				
16. Workers' compensation	10,601,821	4,533,420	42.8	64.1
17.1 Other liability-occurrence	1,396,925	(690,587)	-49.4	20.7
17.2 Other liability-claims made	2,202			
17.3 Excess Workers' Compensation				
18.1 Products liability-occurrence	23,113	2,643	11.4	-27.1
18.2 Products liability-claims made				
19.1. 19.2 Private passenger auto liability	2,989,352	1,454,145	48.6	34.3
19.3. 19.4 Commercial auto liability	3,288,780	1,436,227	43.7	74.8
21. Auto physical damage	3,650,209	2,823,743	77.4	66.4
22. Aircraft (all perils)				
23. Fidelity				
24. Surety				
26. Burglary and theft	833			
27. Boiler and machinery	3,353	70	2.1	1613.8
28. Credit				
29. International				
30. Warranty				
31. Reinsurance-Nonproportional Assumed Property	XXX	XXX	XXX	XXX
32. Reinsurance-Nonproportional Assumed Liability	XXX	XXX	XXX	XXX
33. Reinsurance-Nonproportional Assumed Financial Lines	XXX	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business				
35. TOTALS	34,817,705	22,341,168	64.2	89.0

DETAILS OF WRITE-INS				
3401.				
3402.				
3403.				
3498. Summary of remaining write-ins for Line 34 from overflow page				
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34)				

**PART 2 – DIRECT PREMIUMS WRITTEN**

	1 Current Quarter	2 Current Year to Date	3 Prior Year Year to Date
1. Fire	29,376	76,745	146,272
2. Allied lines	29,974	90,425	175,622
3. Farmowners multiple peril			
4. Homeowners multiple peril	(35,643)	1,002,795	6,199,208
5. Commercial multiple peril	2,290,609	6,866,282	9,039,744
6. Mortgage guaranty			
8. Ocean marine			
9. Inland marine	34,762	113,139	133,222
10. Financial guaranty			
11.1 Medical professional liability-occurrence			
11.2 Medical professional liability-claims made			
12. Earthquake	32,866	198,235	608,845
13. Group accident and health			
14. Credit accident and health			
15. Other accident and health			
16. Workers' compensation	2,394,575	7,009,913	12,486,814
17.1 Other liability-occurrence	1,246,557	1,701,367	1,743,309
17.2 Other liability-claims made	395	1,580	2,670
17.3 Excess Workers' Compensation			
18.1 Products liability-occurrence	(1,595)	27,139	25,690
18.2 Products liability-claims made			
19.1. 19.2 Private passenger auto liability	(24,592)	654,518	4,008,076
19.3. 19.4 Commercial auto liability	841,237	2,559,823	4,074,988
21. Auto physical damage	285,979	1,502,451	4,719,209
22. Aircraft (all perils)			
23. Fidelity			
24. Surety			
26. Burglary and theft	651	651	2,117
27. Boiler and machinery	367	289	3,429
28. Credit			
29. International			
30. Warranty			
31. Reinsurance-Nonproportional Assumed Property	XXX	XXX	XXX
32. Reinsurance-Nonproportional Assumed Liability	XXX	XXX	XXX
33. Reinsurance-Nonproportional Assumed Financial Lines	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business			
35. TOTALS	7,125,518	21,805,352	43,369,215

DETAILS OF WRITE-INS			
3401.			
3402.			
3403.			
3498. Summary of remaining write-ins for Line 34 from overflow page			
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34)			

**PART 3 (000 omitted)****LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE**

Years in Which Losses Occurred	1 Prior Year-End Known Case Loss and LAE Reserves	2 Prior Year-End IBNR Loss and LAE Reserves	3 Total Prior Year-End Loss and LAE Reserves (Cols. 1 + 2)	4 2012 Loss and LAE Payments on Claims Reported as of Prior Year-End	5 2012 Loss and LAE Payments on Claims Unreported as of Prior Year-End	6 Total 2012 Loss and LAE Payments (Cols 4 + 5)	7 Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year-End	8 Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year-End	9 Q.S. Date IBNR Loss & LAE Reserves	10 Total Q.S. Loss and LAE Reserves (Cols 7 + 8 + 9)	11 Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/Deficiency (Cols. 4 + 7 - 1)	12 Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/Deficiency (Cols. 5 + 8 + 9 - 2)	13 Prior Year-End Total Loss and LAE Reserve Developed (Savings)/Deficiency (Cols. 11 + 12)
1. 2009 + prior													
2. 2010													
3. Subtotals 2010 + prior													
4. 2011													
5. Subtotals 2011 + prior													
6. 2012	XXX	XXX	XXX	XXX			XXX				XXX	XXX	XXX
7. Totals													

**NONE**

## 8. Prior Year-End Surplus As

Regards Policyholders 26,459

Col. 11, Line 7	Col. 12, Line 7	Col. 13, Line 7
As % of Col. 1,	As % of Col. 2,	As % of Col. 3,
Line 7	Line 7	Line 7

1. _____	2. _____	3. _____
Col. 13, Line 7		
Line 8		

4. \_\_\_\_\_

## **SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES**

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	<u>Response</u>
1. Will the Trusted Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement?	NO
3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
4. Will the Director and Officer Supplement be filed with the state of domicile and the NAIC with this statement?	YES

**Explanation:**

Question 1: The Trusted Surplus Statement is not required as the Company is a U.S. insurer.

.....

Question 2: Supplement A to Schedule T is not required as the Company does not provide medical professional liability coverage for physicians, hospitals, other health care professionals and other health care facilities.

.....

Question 3: Medicare Part D Coverage Supplement is not required as the Company does not provide prescription drug coverage.

.....

**Bar Code:**



2351520124900030



2351520124550030



2351520123650030

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**OVERFLOW PAGE FOR WRITE-INS**

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**SCHEDULE A - VERIFICATION**

## Real Estate

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1 + 2 + 3 + 4 - 5 + 6 - 7 - 8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

**NONE****SCHEDULE B - VERIFICATION**

## Mortgage Loans

	1 Year To Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest points and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1 + 2 + 3 + 4 + 5 + 6 - 7 - 8 + 9 - 10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

**NONE****SCHEDULE BA - VERIFICATION**

## Other Long-Term Invested Assets

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 + 6 - 7 - 8 + 9 - 10)		
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)		

**NONE****SCHEDULE D - VERIFICATION**

## Bonds and Stocks

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	26,170,887	24,126,470
2. Cost of bonds and stocks acquired	4,023,069	8,156,990
3. Accrual of discount	1,862	7,720
4. Unrealized valuation increase (decrease)	109,551	125,992
5. Total gain (loss) on disposals	4,113,423	6,160,687
6. Deduct consideration for bonds and stocks disposed of	62,365	85,598
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 - 6 - 7 + 8 - 9)	26,129,581	26,170,887
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	26,129,581	26,170,887

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity

During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. Class 1 (a)	18,506,289	2,704,085	2,656,082	(18,517)	18,499,008	18,506,289	18,535,775	18,438,375
2. Class 2 (a)								
3. Class 3 (a)								
4. Class 4 (a)								
5. Class 5 (a)								
6. Class 6 (a)								
7. Total Bonds	18,506,289	2,704,085	2,656,082	(18,517)	18,499,008	18,506,289	18,535,775	18,438,375
<b>PREFERRED STOCK</b>								
8. Class 1								
9. Class 2								
10. Class 3								
11. Class 4								
12. Class 5								
13. Class 6								
14. Total Preferred Stock								
15. Total Bonds & Preferred Stock	18,506,289	2,704,085	2,656,082	(18,517)	18,499,008	18,506,289	18,535,775	18,438,375

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated, short-term and cash-equivalent bonds by NAIC designation:

NAIC 1 \$ 516,358; NAIC 2 \$ 0; NAIC 3 \$ 0; NAIC 4 \$ 0; NAIC 5 \$ 0; NAIC 6 \$ 0

**SCHEDULE DA - PART 1**

## Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year To Date	5 Paid for Accrued Interest Year To Date
9199999	516,358	XXX	516,358	75	

**SCHEDULE DA - VERIFICATION**

## Short-Term Investments

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	268,101	1,964,541
2. Cost of short-term investments acquired	6,399,103	12,548,140
3. Accrual of discount		
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals	6,150,846	14,240,783
7. Deduct amortization of premium		3,797
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 - 6 - 7 + 8 - 9)	516,358	268,101
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	516,358	268,101

**NONE      Schedule DB - Part A and B Verification**

**NONE      Schedule DB - Part C - Section 1**

**NONE      Schedule DB - Part C - Section 2**

**NONE      Schedule DB - Verification**

**NONE      Schedule E Verification**

**NONE      Schedule A - Part 2 and 3**

**NONE      Schedule B - Part 2 and 3**

**NONE      Schedule BA - Part 2 and 3**

## **SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator (a)
83162C-UY-7 912828-QX-1	SBAP_12-20H TREASURY NOTE		08/07/2012 08/29/2012	BANK OF AMERICA BANK OF AMERICA		250,000 519,337	250,000.00 500,000.00	612	1 1
0599999	Total Bonds U. S. Government				XXX	769,337	750,000.00	612	XXX
8399997	Total Bonds Part 3				XXX	769,337	750,000	612	XXX
8399998	Summary Item from Part 5 for Bonds				XXX	XXX	XXX	XXX	XXX
8399999	Total Bonds				XXX	769,337	750,000.00	612	XXX
9999999	Totals				XXX	769,337	XXX	612	XXX

(a) For all common stock bearing the NAIC market indicator 'U' provide: the number of such issues 0.

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of  
During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 F o r e i g n	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Contractual Maturity Date	22 NAIC Desig- nation or Market Indicator (a)		
									11 Prior Year Book/ Adjusted Carrying Value (Increase/ Decrease)	12 Unrealized Valuation (Amort- ization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B/A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B/A.C.V.									
36203N-6T-0	GNMA 30YR		09/01/2012	MBS PAYMENT			1,773	1,773.00	1,755	1,771		2	2		1,773				83	02/01/2022	1	
36208W-A9-4	GOVERNMENT NATIONAL MORTGAG		09/01/2012	MBS PAYMENT			4,637	4,637.00	4,611	4,624		13	13		4,637				184	02/01/2013	1	
83162C-KN-2	SBAP_00-20B		08/01/2012	MBS PAYMENT			8,912	8,912.00	8,912	8,912					8,912				689	02/01/2020	1	
912828-LH-1	US TREASURY N/B		08/15/2012	MATURITY			1,000,000	1,000,000.00	1,006,410	1,001,354		(1,354)		(1,354)		1,000,000				17,500	08/15/2012	1
0599999	Total - Bonds - U.S. Governments				XXX	1,015,322	1,015,322.00	1,021,688	1,016,661		(1,339)		(1,339)		1,015,322				18,456	XXX	XXX	
8399997	Total - Bonds - Part 4				XXX	1,015,322	1,015,322	1,021,688	1,016,661		(1,339)		(1,339)		1,015,322				18,456	XXX	XXX	
8399998	Summary Item from Part 5 for Bonds				XXX	XXX	XXX	XXX	XXX						XXX	XXX	XXX	XXX	XXX	XXX	XXX	
8399999	Total Bonds				XXX	1,015,322	1,015,322.00	1,021,688	1,016,661		(1,339)		(1,339)		1,015,322				18,456	XXX	XXX	
9999999	Totals						1,015,322	XXX	1,021,688	1,016,661		(1,339)		(1,339)		1,015,322				18,456	XXX	XXX

(a) For all common stock bearing the NAIC market indicator 'U' provide: the number of such issues 0.

**NONE      Schedule DB - Part A - Section 1**

**NONE      Schedule DB - Part B - Section 1**

**NONE      Schedule DB - Part D**

## SCHEDULE DL - PART 1

## SECURITIES LENDING COLLATERAL ASSETS

## Reinvested Collateral Assets Owned Current Statement Date

1 CUSIP Identification	2 Description	3 Code	4 NAIC Design- nation/ Market Indicator	5 Fair Value	6 Book / Adjusted Carrying Value	7 Maturity Dates
000000-00-0	MIZUHO CORPORATE BANK LTD, NEW YORK - Yankee C/D - Fixed	\$		48,575	48,575	10/01/2012
000000-00-0	NORINCHUKIN BANK NY - Yankee C/D - Fixed	\$		48,575	48,575	10/01/2012
000000-00-0	HSBC FRANCE, PARIS - Time Deposit	\$		32,383	32,383	10/01/2012
000000-00-0	SUMITOMO TRUST & BANKING NEW YORK - Yankee C/D - Fixed	\$		32,383	32,383	10/01/2012
000000-00-0	AUSTRALIA NEW ZEALAND SINGAPORE - Time Deposit	\$		48,575	48,575	10/01/2012
000000-00-0	FORTIS BANK, BRUSSELS - Eurodollar Zero Coupon CD	\$		16,188	16,188	10/01/2012
000000-00-0	STANDARD CHARTER BANK NEW YORK - Yankee C/D - Fixed	\$		48,576	48,576	10/01/2012
000000-00-0	UNION BANK OF SWITZERLAND, STAMFORD - Yankee C/D - Fixed	\$		48,575	48,575	10/01/2012
000000-00-0	ING BANK NV, LONDON - Eurodollar C/D - Fixed	\$		48,575	48,575	10/01/2012
000000-00-0	DZ BANK AG NEW YORK - Yankee C/D - Fixed	\$		32,383	32,383	10/01/2012
000000-00-0	SKANDI NEW YORK - Yankee C/D - Fixed	\$		25,986	25,986	10/01/2012
000000-00-0	BANK OF TOKYO UFJ LTD NY - Yankee C/D - Fixed	\$		48,652	48,652	10/01/2012
9099999 Cash (Schedule E, Part 1 Type)				479,426	479,426	XXX
000000-00-0	BARCLAYS CAPITAL - REPO - A1P1 Money Markets			106,865	106,865	10/29/2012
000000-00-0	CITIGROUP GLOBAL MARKETS INC - REPO - AAA Asset Backed Securities			32,383	32,383	11/02/2012
000000-00-0	KELLS FUNDING, LLC - Commercial Paper - Asset Backed			48,533	48,533	10/31/2012
000000-00-0	NATIXIS FINANCIAL PRODUCTS LLC - Master Note - Floating			48,575	48,575	10/01/2012
000000-00-0	PB FINANCE DELAWARE - Commercial Paper			32,346	32,346	10/23/2012
000000-00-0	SUNCORP METWAY LTD - Commercial Paper			6,472	6,472	10/16/2012
000000-00-0	SUNCORP METWAY LTD - Commercial Paper			3,236	3,236	10/23/2012
000000-00-0	SUNCORP METWAY LTD - Commercial Paper			27,181	27,181	11/13/2012
000000-00-0	BARCLAYS CAPITAL - REPO - AAA Asset Backed Securities			32,383	32,383	10/29/2012
000000-00-0	GOLDMAN SACHS & CO. - REPO - CNMA			72,543	72,543	10/01/2012
000000-00-0	MONT BLANC - Commercial Paper - Asset Backed			8,707	8,707	11/09/2012
000000-00-0	ROYAL PARK INVESTMENT FUNDING CORP - Commercial Paper - Asset Backed			16,173	16,173	11/20/2012
000000-00-0	MACQUARIE BANK LTD - Commercial Paper			45,270	45,270	10/25/2012
000000-00-0	MORGAN STANLEY - REPO - U.S. Agencies			25,571	25,571	10/01/2012
000000-00-0	SUNCORP METWAY LTD - Commercial Paper - Asset Backed			16,179	16,179	10/09/2012
000000-00-0	SKANDANAVISKA ENSKILDA BANKEN - Commercial Paper			32,357	32,357	10/19/2012
9199999 Cash Equivalents (Schedule E, Part 2 Type)				554,774	554,774	XXX
9999999 Totals				1,034,200	1,034,200	XXX

## General Interrogatories:

1. Total activity for the year Fair Value \$ (1,033,669) Book/Adjusted Carrying Value \$ (1,033,669)  
 2. Average balance for the year Fair Value \$ 2,164,673 Book/Adjusted Carrying Value \$ 2,164,673  
 3. Reinvested securities lending collateral assets book/adjusted carrying value included in this schedule by NAIC designation:

NAIC 1 \$ 1,034,200; NAIC 2 \$ 0; NAIC 3 \$ 0; NAIC 4 \$ 0; NAIC 5 \$ 0; NAIC 6 \$ 0.

## **SCHEDULE DL - PART 2**

## SECURITIES LENDING COLLATERAL ASSETS

### Reinvested Collateral Assets Owned Current Statement Date

### General Interrogatories:

1. Total activity for the year
2. Average balance for the year
3. Grand Total Schedule D1, Part 1 and Part 2

Fair Value \$ 1 034 200

Book/Adjusted Carrying Value \$ . . . . . 0  
 Book/Adjusted Carrying Value \$ . . . . . 0  
 Book/Adjusted Carrying Value \$ . . . . . 1,034,200

**NONE      Schedule E - Part 1**

**NONE      Schedule E - Part 2**



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## **DIRECTOR AND OFFICER INSURANCE COVERAGE SUPPLEMENT**

Year To Date For The Period Ended 2012

NAIC Group Code ..... 0111

NAIC Company Code ..... 23515

Company Name **The Midwestern Indemnity Company**

If the reporting entity writes any director and officer (D&O) business, please provide the following:

1. Monoline Policies

1 Direct Written Premium	2 Direct Earned Premium	3 Direct Losses Incurred
\$	\$	\$

2. Commercial Multiple Peril (CMP) Packaged Policies

2.1 Does the reporting entity provide D&O liability coverage as part of a CMP packaged policy?

Yes [  ] No [  ]

2.2 Can the direct premium earned for D&O liability coverage provided as part of a CMP packaged policy be quantified or estimated?

Yes [  ] No [  ]

2.3 If the answer to question 2.2 is yes, provide the quantified or estimated direct premium earned amount for D&O liability coverage in CMP packaged policies

2.31 Amount quantified: \$ 1,649  
 2.32 Amount estimated using reasonable assumptions: \$ \_\_\_\_\_

2.4 If the answer to question 2.1 is yes, provide direct losses incurred (losses paid plus change in case reserves) for the D&O liability coverage provided in CMP packaged policies.

\$ (5,000)