



PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF SEPTEMBER 30, 2012
OF THE CONDITION AND AFFAIRS OF THE

United Ohio Insurance Company

NAIC Group Code 0963
(Current) 0963
(Prior) NAIC Company Code 13072 Employer's ID Number 34-1008736

Organized under the Laws of _____ Ohio _____, State of Domicile or Port of Entry _____ Ohio

Country of Domicile _____ United States of America

Incorporated/Organized 12/01/1966 Commenced Business 03/01/1967

Statutory Home Office _____ 1725 Hopley Avenue _____, _____ Bucyrus , OH 44820-0111
(Street and Number) _____ (City or Town, State and Zip Code)

(City or Town, State and Zip Code) (Area Code) (Telephone Number)

(Street and Number or P.O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records 1725 Hopley Avenue
(Street and Number)
Bucyrus, OH 44820-0111 419-562-3011

(City or Town, State and Zip Code) (Area Code) (Telephone Number)
Internet Web Site Address www.omig.com

Statutory Statement Contact: Caroline Kay Metcalf, Mrs. 419-563-0816

cmetcalf@omig.com (Name) (Area Code) (Telephone Number)
(E-mail Address) 419-562-0995
(FAX Number)

OFFICERS

President James Joseph Kennedy, Mr.
Treasurer David Gary Hendrix, Mr.

OTHER

Todd Emery Albert, Mr. Vice President Information Systems
Michael Alexander Brogan, Mr. Vice President Claims
Michael Robert Horvath, Mr. Vice President Human Resources
Randy Thomas O'Conner, Mr. Executive Vice President
Thomas Michael Holtshouse, Mr. Vice President Product Management

DIRECTORS OR TRUSTEES

State of Ohio County of Crawford SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

James Joseph Kennedy
President and CEO

David Gary Hendrix
Treasurer and CFO

Michael Alexander Brogan
Assistant Secretary

Subscribed and sworn to before me this
____ day of _____

- a. Is this an original filing? Yes [] No []
b. If no,
 1. State the amendment number.....
 2. Date filed
 3. Number of pages attached.....

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE United Ohio Insurance Company

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	176,367,373		176,367,373	184,182,766
2. Stocks:				
2.1 Preferred stocks				
2.2 Common stocks	10,680,504		10,680,504	9,368,364
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens.....				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$ 4,971,480), cash equivalents (\$ 5,292,862) and short-term investments (\$ 5,292,862)	10,264,342		10,264,342	12,799,874
6. Contract loans (including \$ premium notes)				
7. Derivatives				
8. Other invested assets				
9. Receivables for securities				
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	197,312,219		197,312,219	206,351,004
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	1,770,761		1,770,761	1,813,410
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	1,386,949	47,723	1,339,226	1,408,930
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	24,399,823		24,399,823	23,193,639
15.3 Accrued retrospective premiums				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	3,098,253		3,098,253	383,391
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts				
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon				
18.2 Net deferred tax asset	5,386,726	274,389	5,112,337	5,245,631
19. Guaranty funds receivable or on deposit				
20. Electronic data processing equipment and software				
21. Furniture and equipment, including health care delivery assets (\$)				
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	2,100,801		2,100,801	2,772,212
24. Health care (\$) and other amounts receivable				
25. Aggregate write-ins for other than invested assets	17,882,333	3,887,106	13,995,227	1,000
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	253,337,865	4,209,219	249,128,646	241,169,217
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	253,337,865	4,209,219	249,128,646	241,169,217
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501. Pension Assets	3,465,290	3,465,290		
2502. Prepaid Insurance Premiums	421,816	421,816		
2503. Company Owned Life Insurance	13,994,227		13,994,227	
2598. Summary of remaining write-ins for Line 25 from overflow page	1,000		1,000	1,000
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	17,882,333	3,887,106	13,995,227	1,000

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE United Ohio Insurance Company
LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$ 23,963,572)	42,642,514	42,192,270
2. Reinsurance payable on paid losses and loss adjustment expenses		
3. Loss adjustment expenses	9,577,516	9,523,041
4. Commissions payable, contingent commissions and other similar charges	2,922,416	2,559,159
5. Other expenses (excluding taxes, licenses and fees)	1,848,689	2,381,542
6. Taxes, licenses and fees (excluding federal and foreign income taxes)	57,476	174,817
7.1 Current federal and foreign income taxes (including \$ 0 on realized capital gains (losses))	256,680	246,645
7.2 Net deferred tax liability		
8. Borrowed money \$ 9,835,000 and interest thereon \$ 9,811	9,844,811	9,944,704
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$ 55,899,760 and including warranty reserves of \$ and accrued accident and health experience rating refunds including \$ for medical loss ratio rebate per the Public Health Service Act)	49,380,238	47,400,084
10. Advance premium	948,929	874,510
11. Dividends declared and unpaid:		
11.1 Stockholders		
11.2 Policyholders		
12. Ceded reinsurance premiums payable (net of ceding commissions)	1,042,699	937,415
13. Funds held by company under reinsurance treaties	1,136,017	1,021,582
14. Amounts withheld or retained by company for account of others	23,332	20,646
15. Remittances and items not allocated	37,243	78,646
16. Provision for reinsurance	35,348	67,742
17. Net adjustments in assets and liabilities due to foreign exchange rates		
18. Drafts outstanding		
19. Payable to parent, subsidiaries and affiliates		
20. Derivatives		
21. Payable for securities	2,657,899	2,228,860
22. Payable for securities lending		
23. Liability for amounts held under uninsured plans		
24. Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	5,476,352	5,494,256
26. Total liabilities excluding protected cell liabilities (Lines 1 through 25)	127,888,159	125,145,920
27. Protected cell liabilities		
28. Total liabilities (Lines 26 and 27)	127,888,159	125,145,920
29. Aggregate write-ins for special surplus funds		
30. Common capital stock	2,500,000	2,500,000
31. Preferred capital stock		
32. Aggregate write-ins for other than special surplus funds		
33. Surplus notes		
34. Gross paid in and contributed surplus	3,715,912	3,715,912
35. Unassigned funds (surplus)	115,024,575	109,807,385
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 30 \$)		
36.2 shares preferred (value included in Line 31 \$)		
37. Surplus as regards policyholders (Lines 29 to 35, less 36)	121,240,487	116,023,297
38. Totals (Page 2, Line 28, Col. 3)	249,128,646	241,169,217
DETAILS OF WRITE-INS		
2501. Pension Obligations	5,476,352	5,494,256
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	5,476,352	5,494,256
2901.		
2902.		
2903.		
2998. Summary of remaining write-ins for Line 29 from overflow page		
2999. Totals (Lines 2901 through 2903 plus 2998)(Line 29 above)		
3201.		
3202.		
3203.		
3298. Summary of remaining write-ins for Line 32 from overflow page		
3299. Totals (Lines 3201 through 3203 plus 3298)(Line 32 above)		

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE United Ohio Insurance Company
STATEMENT OF INCOME

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct (written \$ 94,533,244)	90,237,301	87,476,701	116,995,783
1.2 Assumed (written \$ 81,924,432)	79,944,277	81,682,054	109,404,911
1.3 Ceded (written \$ 94,622,965)	90,327,022	87,552,020	117,095,960
1.4 Net (written \$ 81,834,711)	79,854,557	81,606,735	109,304,734
DEDUCTIONS:			
2. Losses incurred (current accident year \$):			
2.1 Direct	76,172,612	63,780,263	79,470,981
2.2 Assumed	46,166,221	55,111,857	70,468,498
2.3 Ceded	76,172,612	63,780,263	79,470,981
2.4 Net	46,166,221	55,111,857	70,468,498
3. Loss adjustment expenses incurred	7,667,296	6,695,703	9,919,982
4. Other underwriting expenses incurred	27,203,363	26,092,717	34,544,415
5. Aggregate write-ins for underwriting deductions			
6. Total underwriting deductions (Lines 2 through 5)	81,036,881	87,900,277	114,932,895
7. Net income of protected cells			
8. Net underwriting gain or (loss) (Line 1 minus Line 6 + Line 7)	(1,182,324)	(6,293,542)	(5,628,162)
INVESTMENT INCOME			
9. Net investment income earned	4,405,685	4,584,749	6,191,067
10. Net realized capital gains (losses) less capital gains tax of \$ 139,748	271,275	202,013	238,344
11. Net investment gain (loss) (Lines 9 + 10)	4,676,960	4,786,763	6,429,411
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ 62,838 amount charged off \$ 254,784)	(191,946)	(330,876)	(448,114)
13. Finance and service charges not included in premiums	1,615,393	1,788,866	2,348,067
14. Aggregate write-ins for miscellaneous income	(158,318)	6,203	6,203
15. Total other income (Lines 12 through 14)	1,265,130	1,464,193	1,906,156
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15)	4,759,766	(42,587)	2,707,405
17. Dividends to policyholders			
18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17)	4,759,766	(42,587)	2,707,405
19. Federal and foreign income taxes incurred	932,572	(783,067)	(93,460)
20. Net income (Line 18 minus Line 19)(to Line 22)	3,827,194	740,480	2,800,865
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 prior year	116,023,297	114,858,790	114,858,790
22. Net income (from Line 20)	3,827,194	740,480	2,800,865
23. Net transfers (to) from Protected Cell accounts			
24. Change in net unrealized capital gains (losses) less capital gains tax of \$	1,307,840	(950,424)	(62,324)
25. Change in net unrealized foreign exchange capital gain (loss)			
26. Change in net deferred income tax	(725,769)	129,675	782,208
27. Change in nonadmitted assets	775,531	(457,223)	(3,293,290)
28. Change in provision for reinsurance	32,394		(67,742)
29. Change in surplus notes			
30. Surplus (contributed to) withdrawn from protected cells			
31. Cumulative effect of changes in accounting principles			
32. Capital changes:			
32.1 Paid in			1,004,790
32.2 Transferred from surplus (Stock Dividend)			
32.3 Transferred to surplus			
33. Surplus adjustments:			
33.1 Paid in			
33.2 Transferred to capital (Stock Dividend)			
33.3 Transferred from capital			
34. Net remittances from or (to) Home Office			
35. Dividends to stockholders			
36. Change in treasury stock			
37. Aggregate write-ins for gains and losses in surplus		1,004,790	
38. Change in surplus as regards policyholders (Lines 22 through 37)	5,217,190	467,298	1,164,507
39. Surplus as regards policyholders, as of statement date (Lines 21 plus 38)	121,240,487	115,326,089	116,023,297
DETAILS OF WRITE-INS			
0501.			
0502.			
0503.			
0598. Summary of remaining write-ins for Line 5 from overflow page			
0599. Totals (Lines 0501 through 0503 plus 0598)(Line 5 above)			
1401. Miscellaneous Expense	7,073	6,203	6,203
1402. Company Owned Life Insurance	(165,390)		
1403.			
1498. Summary of remaining write-ins for Line 14 from overflow page			
1499. Totals (Lines 1401 through 1403 plus 1498)(Line 14 above)	(158,318)	6,203	6,203
3701. Change in Capital Stock		1,004,790	
3702.			
3703.			
3798. Summary of remaining write-ins for Line 37 from overflow page			
3799. Totals (Lines 3701 through 3703 plus 3798)(Line 37 above)		1,004,790	

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE United Ohio Insurance Company
CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	80,924,868	81,438,313	108,688,537
2. Net investment income	5,445,055	5,685,386	7,587,389
3. Miscellaneous income	1,265,129	1,464,193	1,906,156
4. Total (Lines 1 to 3)	87,635,052	88,587,892	118,182,082
5. Benefit and loss related payments	48,430,840	57,527,265	72,240,313
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions	34,967,970	35,219,990	47,653,003
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	1,062,285	(687,007)	(653,642)
10. Total (Lines 5 through 9)	84,461,095	92,060,248	119,239,674
11. Net cash from operations (Line 4 minus Line 10)	3,173,957	(3,472,356)	(1,057,592)
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	28,677,834	28,366,159	37,408,340
12.2 Stocks			
12.3 Mortgage loans			
12.4 Real estate			
12.5 Other invested assets			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments			
12.7 Miscellaneous proceeds	429,039	368,994	1,477,159
12.8 Total investment proceeds (Lines 12.1 to 12.7)	29,106,873	28,735,153	38,885,499
13. Cost of investments acquired (long-term only):			
13.1 Bonds	21,447,173	30,063,210	42,786,734
13.2 Stocks	4,300	25,300	25,300
13.3 Mortgage loans			
13.4 Real estate			
13.5 Other invested assets			
13.6 Miscellaneous applications			
13.7 Total investments acquired (Lines 13.1 to 13.6)	21,451,473	30,088,510	42,812,034
14. Net increase (or decrease) in contract loans and premium notes			
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	7,655,400	(1,353,357)	(3,926,535)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock		1,004,790	1,004,790
16.3 Borrowed funds	(99,893)	(313)	
16.4 Net deposits on deposit-type contracts and other insurance liabilities			
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	(13,264,996)	(6,283,581)	2,264,393
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(13,364,889)	(5,279,104)	3,269,183
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(2,535,532)	(10,104,817)	(1,714,944)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	12,799,874	14,514,818	14,514,818
19.2 End of period (Line 18 plus Line 19.1)	10,264,342	4,410,001	12,799,874

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of United Ohio Insurance Company (the Company) are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance (ODI).

The ODI recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company. The National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures Manual* has been adopted as a component of prescribed or permitted accounting practices by the State of Ohio.

B. Use of Estimates in the Preparation of the Financial Statements – No Change

C. Accounting Policy – No Change

2. Accounting Changes and Corrections of Errors – No Change

3. Business Combinations and Goodwill – No Change

4. Discontinued Operations – No Change

5. Investments

- A. The Company has no mortgage loans.
- B. The Company has no debt restructuring.
- C. The Company has no reverse mortgages.
- D. Loan-Backed Securities

(1) Prepayment assumptions for Mortgage-backed securities, Asset-backed securities and Collateralized Mortgage Obligations were generated using a purchased prepayment model. The prepayment model uses a number of factors to estimate prepayment activity including the time of year (seasonality), current levels of interest rates (refinancing incentive), economic activity (including housing turnover) and term and age of the underlying collateral (burnout, seasoning).

- (2) a. The Company had no securities it intended to sell for which it recognized other-than-temporary impairment losses.
- b. The Company had no securities for which it lacked the ability or intent to retain an investment in for a period of time sufficient to recover the amortized cost basis.

(3) The Company had no other-than-temporary impairments for the quarter ended September 30, 2012.

(4) All temporarily impaired securities for which an other-than-temporary impairment has not been recognized in earnings as a realized loss in 2012 are as follows:

- a. The aggregate amount of unrealized losses:

1. Less than 12 Months	\$ _____
2. 12 Months or Longer	\$ _____

- b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months	\$ _____
2. 12 Months or Longer	\$ _____

(5) Management regularly reviews the value of the Company's investments. If the value of any investment falls below its cost basis, the decline is analyzed to determine whether it is an other-than-temporary decline in value. To make this determination for each security, the following is considered:

- The length of time and the extent to which the fair value has been below cost;
- The financial condition and near-term prospects of the issuer of the security, including any specific events that may affect its operations or earnings potential;
- Management's intent and ability to hold the security long enough for it to recover its value;

Management concluded that the remaining investments held with unrealized losses were not other-than-temporarily impaired on the basis that the Company had the ability and intent to hold the investments for a period of time sufficient for a forecasted market price recovery up to or beyond the cost of the investment. Also, in management's opinion, evidence indicating the cost of the

NOTES TO FINANCIAL STATEMENTS

investment was recoverable within a reasonable period of time outweighed evidence to the contrary in considering the severity and duration of the impairment in relation to the forecasted market price recovery.

6. Joint Ventures, Partnerships and Limited Liability Companies – No Change

7. Investment Income – No Change

8. Derivative Instruments – No Change

9. Income Taxes

Effective January 1, 2012, the ODI and the Maine Bureau of Insurance adopted SSAP 101, Income Taxes. SSAP 101 replaces SSAP 10(R). No significant impact to the Group's accounting for taxes has arisen due to the adoption of SSAP 101.

10. Information Concerning Parent, Subsidiaries and Affiliates

A. The Company is a wholly owned subsidiary of Ohio Mutual Insurance Company (Ohio Mutual). Ohio Mutual is the sole shareholder and owner of United Ohio Insurance Company (United Ohio or the Company), Casco Indemnity Company (Casco), United Premium Budget Service Inc., Centurion Financial Inc. (CEF), and Ohio United Agency, Inc.

B. The Company, Ohio Mutual (parent) and Casco Indemnity Company have entered into a reinsurance pooling agreement through which underwriting activities and operating expenses are proportionately allocated. See footnote #26 for additional information on the pooling agreement.

United Ohio entered into an agreement on February 15, 2012 with Nationwide Life Insurance Company to provide United Ohio with the Insurance Company Owned Life Insurance program. United Ohio contributed \$14,159,617 as a single lump sum premium for the life insurance and cash value policy. As of September 30, 2012 the cash value of the life insurance policy is \$13,994,227.

C. In 2012 the Company received from its parent, Ohio Mutual, \$6,769,377 under the terms of the Reinsurance Pooling Agreement between the entities.

D. As of September 30, 2012 the Company's Parent, Ohio Mutual, owes the Company \$128,698 under the terms of the Reinsurance Pooling Agreement and Cost Sharing Agreement. As of September 30, 2012 the Company's affiliate, Casco, owes the Company \$1,972,103 under the terms of the Reinsurance Pooling Agreement and Cost Sharing Agreement. The terms of the settlement require that any amounts be settled within 60 days.

E. The Company has no guarantees or undertakings at September 30, 2012.

F. The Company, its parent, Ohio Mutual Insurance Company, and affiliate Casco, entered into a Cost Sharing Agreement effective, January 1, 2011, through which certain common costs are shared proportionally between the entities.

G. All outstanding shares of the Company are owned by its parent, Ohio Mutual Insurance Company, an insurance company domiciled in the State of Ohio.

H. The Company owns no shares of the stock of its ultimate parent, the Ohio Mutual Insurance Company.

I. The Company does not own a share or interest in an upstream intermediate entity or its parent, either directly or indirectly.

J. The Company has no subsidiary investments, controlled or affiliated companies during the statement period.

K. Not Applicable

L. Not Applicable

11. Debt

B. The Company is a member of the Federal Home Loan Bank (FHLB) of Cincinnati. Through its membership, the Company has issued debt to the FHLB of Cincinnati in exchange for cash advances in the amount of \$10,000,000 for a period of three years at a fixed rate of 1.15%. This is an interest-only loan with principal due at the maturity date of July 26, 2013. During May 2012, the Company made an advance principal payment of \$100,000. This loan is collateralized by treasury bonds, cash and mortgage-backed securities on deposit with the FHLB. It is part of the Company's strategy to utilize these funds for operations, and any funds obtained from the FHLB of Cincinnati for use in general operations would be accounted for consistent with SSAP No. 15, *Debt and Holding Company Obligations* as borrowed money. The carrying value of the debt at September 30, 2012 is \$9,835,000.

NOTES TO FINANCIAL STATEMENTS

The interest paid in 2012 against the debt was \$86,467. Interest paid of \$890 at September 30, 2012 is a prepayment penalty for the advance principal payment.

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans – No Change

13. Capital and Surplus, Dividend Restrictions and Quasi-reorganizations – No Change

14. Contingencies – No Change

15. Leases – No Change

16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk – No Change

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

The Company has no sale, transfer and servicing of financial assets and extinguishments of liabilities.

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans – No Change

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators – No Change

20. Fair Value Measurements

A. Fixed maturity securities that are carried at amortized cost are not included in the table below:

- 1) Fair Value Measurements at Reporting Date

(1) Description	(2) (Level 1)	(3) (Level 2)	(4) (Level 3)	(5) Total
a. Assets at fair value				
Common Stock				
Industrial and Misc	\$ -	\$ 561,900	\$ -	\$ 561,900
Mutual Funds	10,118,604	-	-	10,118,604
Total Common Stock	<u>\$ 10,118,604</u>	<u>\$ 561,900</u>	<u>\$ -</u>	<u>\$ 10,680,504</u>
Derivative assets	-	-	-	-
Total Assets at Fair Value	<u>\$ 10,118,604</u>	<u>\$ 561,900</u>	<u>\$ -</u>	<u>\$ 10,680,504</u>
b. Liabilities at fair value				
Derivative liabilities	\$ -	\$ -	\$ -	\$ -
Total Liabilities at Fair Value	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>

- 2) The Company has no Level 3 Fair Value Measurements

21. Other Items – No Change

22. Events Subsequent – None

23. Reinsurance – No Change

24. Retrospectively Rated Contracts and Contracts Subject to Redetermination – No Change

25. Change in Incurred Losses and Loss Adjustment Expenses

Loss reserves as of December 31, 2011 were \$51.5 million. As September 30, 2012, \$16.6 million has been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$25.1 million as a result of re-estimation of unpaid claims and claim adjustment expenses principally on homeowners, farmowners, and personal auto liability lines of insurance. Therefore, there has been a \$9.8 million favorable prior-year development from December 31, 2011 to September 30, 2012. The decrease is primarily the result of ongoing analysis of recent loss development trends. Original estimates are adjusted as additional information becomes known regarding individual claims. The Company does not have any retrospectively rated policies which would be included in the favorable development.

NOTES TO FINANCIAL STATEMENTS

26. Intercompany Pooling Arrangements

Effective January 1, 2011, the Company requested and received permission from the ODI to pool the underwriting results of the Company with those of its insurance parent, Ohio Mutual and affiliate Casco Indemnity Company. 100% of the underwriting results of United Ohio and Casco Indemnity will be ceded to Ohio Mutual and then 65% of the total pool will be ceded back to United Ohio, and 8% will be ceded back to Casco Indemnity and the other 27% of the pooled results staying with Ohio Mutual. The following underwriting results were assumed/ceded between the companies:

	<u>09/30/2012</u>	<u>12/31/2011</u>
Premium earned ceded to Ohio Mutual from United Ohio	\$ (80,028,355)	\$ (107,578,776)
Premium earned assumed by United Ohio	\$ 79,854,557	\$ 109,304,734
Change in premium earned due to pooling	<u>\$ (173,798)</u>	<u>\$ 1,725,958</u>
Losses incurred ceded to Ohio Mutual from United Ohio	\$ (46,215,061)	\$ (67,575,741)
Losses incurred assumed by United Ohio	\$ 46,166,221	\$ 70,468,498
Change in losses incurred due to pooling	<u>\$ (48,840)</u>	<u>\$ 2,892,757</u>
Net loss adjustment expenses ceded to Ohio Mutual	\$ (1,835,604)	\$ (1,193,536)
Net other underwriting expenses ceded to Ohio Mutual	\$ (6,225,004)	\$ (6,707,338)
Change in expenses incurred due to pooling	<u>\$ (8,060,608)</u>	<u>\$ (7,900,874)</u>
Change in income before taxes due to pooling	<u>\$ 7,935,650</u>	<u>\$ 6,734,075</u>

27. Structured Settlements – No Change

28. Health Care Receivables – No Change

29. Participating Policies – No Change

30. Premium Deficiency Reserves – No Change

31. High Deductibles – No Change

32. Discounting of Liabilities for Unpaid Losses or Unpaid Loss Adjustment Expenses – No Change

33. Asbestos/Environmental Reserves – No Change

34. Subscriber Savings Accounts – No Change

35. Multiple Peril Crop Insurance – No Change

36. Financial Guaranty Insurance – No Change

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE United Ohio Insurance Company
GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change: _____
3. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
If yes, complete the Schedule Y - Part 1 - organizational chart.
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] N/A [] If yes, attach an explanation.
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2010
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2010
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 07/26/2011
- 6.4 By what department or departments?
Ohio Department of Insurance
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A [X]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 7.2 If yes, give full information:
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [] No [X]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE United Ohio Insurance Company
GENERAL INTERROGATORIES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No []
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
 (c) Compliance with applicable governmental laws, rules and regulations;
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
 (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
- 9.2 Has the code of ethics for senior managers been amended? Yes [] No [X]
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [X] No []
 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ 758,737

INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No [X]
 11.2 If yes, give full and complete information relating thereto:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$	\$
14.22 Preferred Stock	\$	\$
14.23 Common Stock	\$	\$
14.24 Short-Term Investments	\$	\$
14.25 Mortgage Loans on Real Estate	\$	\$
14.26 All Other	\$	\$
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$	\$
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$	\$

- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [] No [X]
 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No []
 If no, attach a description with this statement.

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE United Ohio Insurance Company
GENERAL INTERROGATORIES

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Fifth Third Bank	38 Fountain Square Plaza, Cincinnati, OH 45263

- 16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes [] No [X]
- 16.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

16.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
SEC File #801-22445	Gen Re / New England Asset Management	76 Batterson Park Road Farmington, CT 06032

- 17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No []
- 17.2 If no, list exceptions:

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE United Ohio Insurance Company
GENERAL INTERROGATORIES

PART 2 - PROPERTY & CASUALTY INTERROGATORIES

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? Yes [] No [X] N/A []
If yes, attach an explanation.

2. Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? Yes [] No [X]
If yes, attach an explanation.

- 3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? Yes [] No [X]

- 3.2 If yes, give full and complete information thereto.

- 4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see Annual Statement Instructions pertaining to disclosure of discounting for definition of "tabular reserves") discounted at a rate of interest greater than zero? Yes [] No [X]

4.2 If yes, complete the following schedule:

1 Line of Business	2 Maximum Interest	3 Discount Rate	TOTAL DISCOUNT			DISCOUNT TAKEN DURING PERIOD			
			4 Unpaid Losses	5 Unpaid LAE	6 IBNR	7 TOTAL	8 Unpaid Losses	9 Unpaid LAE	10 IBNR
TOTAL									

5. Operating Percentages:
 - 5.1 A&H loss percent 187.162 %
 - 5.2 A&H cost containment percent %
 - 5.3 A&H expense percent excluding cost containment expenses 16.361 %

- 6.1 Do you act as a custodian for health savings accounts? Yes [] No [X]

- 6.2 If yes, please provide the amount of custodial funds held as of the reporting date \$.....

- 6.3 Do you act as an administrator for health savings accounts? Yes [] No [X]

- 6.4 If yes, please provide the balance of the funds administered as of the reporting date \$.....

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE United Ohio Insurance Company

SCHEDULE F - CEDED REINSURANCE

Showing All New Reinsurers - Current Year to Date

NONE

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE United Ohio Insurance Company
SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Current Year to Date - Allocated by States and Territories

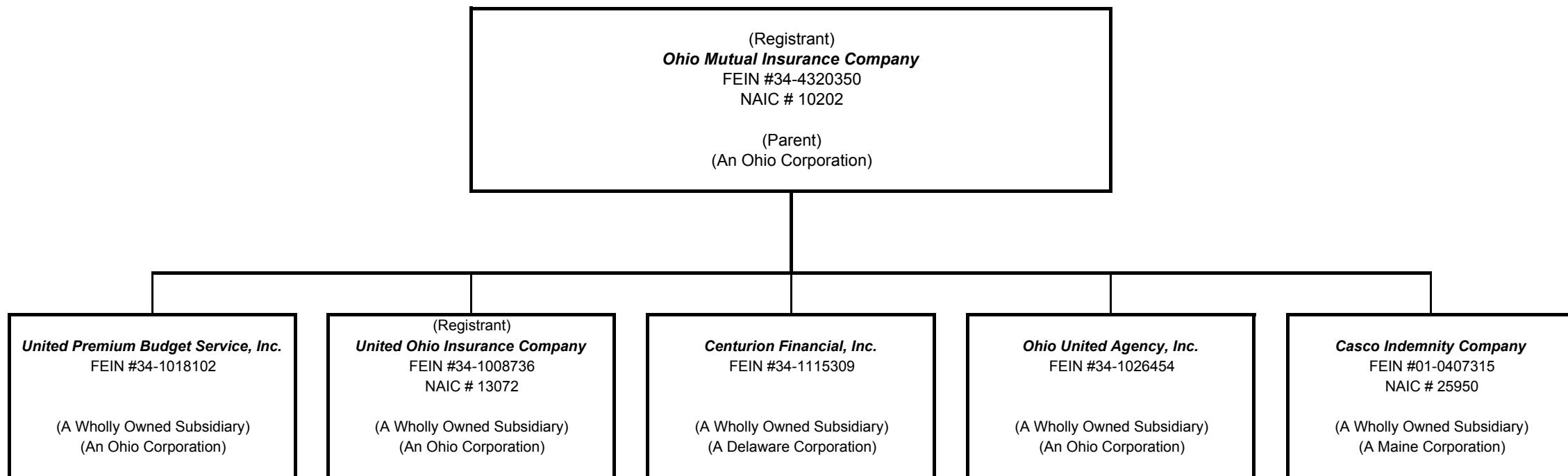
States, etc.	1 Active Status	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
		2 Current Year To Date	3 Prior Year To Date	4 Current Year To Date	5 Prior Year To Date	6 Current Year To Date	7 Prior Year To Date
1. Alabama	AL	N					
2. Alaska	AK	N					
3. Arizona	AZ	N					
4. Arkansas	AR	N					
5. California	CA	N					
6. Colorado	CO	N					
7. Connecticut	CT	L	2,968,069	1,644,741	747,238	815,499	1,718,650
8. Delaware	DE	N					
9. District of Columbia	DC	N					
10. Florida	FL	N					
11. Georgia	GA	N					
12. Hawaii	HI	N					
13. Idaho	ID	N					
14. Illinois	IL	N					
15. Indiana	IN	L	71,888	79,260	28,368	43,527	62,281
16. Iowa	IA	L					
17. Kansas	KS	L					
18. Kentucky	KY	N					
19. Louisiana	LA	N					
20. Maine	ME	L	108,937		914		37,975
21. Maryland	MD	N					
22. Massachusetts	MA	N					
23. Michigan	MI	N					
24. Minnesota	MN	L					
25. Mississippi	MS	N					
26. Missouri	MO	N					
27. Montana	MT	N					
28. Nebraska	NE	L					
29. Nevada	NV	N					
30. New Hampshire	NH	L	151,286		16,162		52,754
31. New Jersey	NJ	N					
32. New Mexico	NM	N					
33. New York	NY	N					
34. North Carolina	NC	N					
35. North Dakota	ND	N					
36. Ohio	OH	L	87,092,953	85,817,693	68,624,064	61,147,372	45,501,748
37. Oklahoma	OK	N					
38. Oregon	OR	L					
39. Pennsylvania	PA	N					
40. Rhode Island	RI	L	4,058,103	3,033,275	1,418,343	1,467,030	3,471,108
41. South Carolina	SC	N					
42. South Dakota	SD	N					
43. Tennessee	TN	L					
44. Texas	TX	N					
45. Utah	UT	N					
46. Vermont	VT	L	82,008		1,270		21,913
47. Virginia	VA	L					
48. Washington	WA	N					
49. West Virginia	WV	N					
50. Wisconsin	WI	L					
51. Wyoming	WY	N					
52. American Samoa	AS	N					
53. Guam	GU	N					
54. Puerto Rico	PR	N					
55. U.S. Virgin Islands	VI	N					
56. Northern Mariana Islands	MP	N					
57. Canada	CN	N					
58. Aggregate Other Alien OT	XXX						
59. Totals	(a) 15	94,533,244	90,574,969	70,836,358	63,473,428	50,866,429	44,930,200
DETAILS OF WRITE-INS							
5801.	XXX						
5802.	XXX						
5803.	XXX						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX						
5899. Totals (Lines 5801 through 5803 plus 5898)(Line 58 above)	XXX						

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

Ohio Mutual Insurance Group



STATEMENT AS OF SEPTEMBER 30, 2012 OF THE United Ohio Insurance Company

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

NON-E

NON L

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE United Ohio Insurance Company
PART 1 - LOSS EXPERIENCE

Line of Business	Current Year to Date			4 Prior Year to Date Direct Loss Percentage
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1. Fire	9,449,937	10,310,772	109.1	95.3
2. Allied Lines	78,593	2,268,725	2,886.7	235.9
3. Farmowners multiple peril	11,985,776	15,901,281	132.7	75.3
4. Homeowners multiple peril	17,578,133	20,780,468	118.2	106.7
5. Commercial multiple peril	13,122,778	7,906,344	60.2	70.5
6. Mortgage guaranty				
8. Ocean marine				
9. Inland marine	365,630	102,384	28.0	46.7
10. Financial guaranty				
11.1 Medical professional liability - occurrence				
11.2 Medical professional liability - claims-made				
12. Earthquake				
13. Group accident and health				
14. Credit accident and health				
15. Other accident and health	6,337	18,247	287.9	168.5
16. Workers' compensation				
17.1 Other liability - occurrence	4,580,214	493,037	10.8	25.9
17.2 Other liability - claims-made				
17.3 Excess workers' compensation				
18.1 Products liability - occurrence	135,631	.549	0.4	41.6
18.2 Products liability - claims-made				
19.1,19.2 Private passenger auto liability	12,262,734	7,198,789	58.7	46.5
19.3,19.4 Commercial auto liability	8,954,210	3,760,919	42.0	52.2
21. Auto physical damage	11,019,914	6,947,182	63.0	71.5
22. Aircraft (all perils)				
23. Fidelity				
24. Surety				
26. Burglary and theft	697,414	483,914	69.4	77.0
27. Boiler and machinery				
28. Credit				
29. International				
30. Warranty				
31. Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX	XXX
32. Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX	XXX
33. Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business				
35. Totals	90,237,301	76,172,612	84.4	72.9
DETAILS OF WRITE-INS				
3401.				
3402.				
3403.				
3498. Summary of remaining write-ins for Line 34 from overflow page				
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)				

PART 2 - DIRECT PREMIUMS WRITTEN

Line of Business	1 Current Quarter	2 Current Year to Date	3 Prior Year Year to Date
1. Fire	3,421,282	9,938,894	8,897,054
2. Allied Lines	23,862	75,210	75,864
3. Farmowners multiple peril	3,781,877	12,425,178	11,809,389
4. Homeowners multiple peril	6,600,868	18,520,515	17,019,376
5. Commercial multiple peril	4,561,074	14,551,887	12,920,305
6. Mortgage guaranty			
8. Ocean marine			
9. Inland marine	115,367	391,442	363,977
10. Financial guaranty			
11.1 Medical professional liability - occurrence			
11.2 Medical professional liability - claims-made			
12. Earthquake			
13. Group accident and health			
14. Credit accident and health			
15. Other accident and health	1,627	5,841	5,930
16. Workers' compensation			
17.1 Other liability - occurrence	1,360,540	4,606,026	4,136,176
17.2 Other liability - claims-made			
17.3 Excess workers' compensation			
18.1 Products liability - occurrence	41,207	151,215	152,628
18.2 Products liability - claims-made			
19.1,19.2 Private passenger auto liability	3,910,895	12,072,648	14,171,425
19.3,19.4 Commercial auto liability	2,861,086	9,869,842	8,657,915
21. Auto physical damage	3,690,149	11,386,959	11,844,087
22. Aircraft (all perils)			
23. Fidelity			
24. Surety			
26. Burglary and theft	194,190	537,587	520,843
27. Boiler and machinery			
28. Credit			
29. International			
30. Warranty			
31. Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX
32. Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX
33. Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business			
35. Totals	30,564,024	94,533,244	90,574,969
DETAILS OF WRITE-INS			
3401.			
3402.			
3403.			
3498. Summary of remaining write-ins for Line 34 from overflow page			
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)			

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE United Ohio Insurance Company

PART 3 (000 omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE United Ohio Insurance Company

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement?	NO
3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
4. Will the Director and Officer Supplement be filed with the state of domicile and the NAIC with this statement?	YES

Explanations:

- 1.
- 2.
- 3.

Bar Codes:

1. Trusteed Surplus Statement [Document Identifier 490]



2. Supplement A to Schedule T [Document Identifier 455]



3. Medicare Part D Coverage Supplement [Document Identifier 365]



STATEMENT AS OF SEPTEMBER 30, 2012 OF THE United Ohio Insurance Company
OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Assets Line 25

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
2504. Workers Compensation Deposit	1,000		1,000	1,000
2597. Summary of remaining write-ins for Line 25 from overflow page	1,000		1,000	1,000

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE United Ohio Insurance Company

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest paid and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)		

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	193,551,130	189,195,426
2. Cost of bonds and stocks acquired	21,451,473	42,812,034
3. Accrual of discount	37,524	53,972
4. Unrealized valuation increase (decrease)	1,307,840	(62,324)
5. Total gain (loss) on disposals	411,017	361,091
6. Deduct consideration for bonds and stocks disposed of	28,677,834	37,408,340
7. Deduct amortization of premium	1,033,273	1,400,729
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8-9)	187,047,877	193,551,130
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	187,047,877	193,551,130

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE United Ohio Insurance Company

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a)	181,261,268	16,437,518	16,714,332	(346,510)	177,662,811	181,261,268	180,637,944	184,132,304
2. Class 2 (a)	1,023,748			(1,457)	1,283,731	1,023,748	1,022,291	2,605,595
3. Class 3 (a)								
4. Class 4 (a)								
5. Class 5 (a)								
6. Class 6 (a)								
7. Total Bonds	182,285,016	16,437,518	16,714,332	(347,967)	178,946,542	182,285,016	181,660,235	186,737,899
PREFERRED STOCK								
8. Class 1								
9. Class 2								
10. Class 3								
11. Class 4								
12. Class 5								
13. Class 6								
14. Total Preferred Stock								
15. Total Bonds and Preferred Stock	182,285,016	16,437,518	16,714,332	(347,967)	178,946,542	182,285,016	181,660,235	186,737,899

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$; NAIC 3 \$;

NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

SI02

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE United Ohio Insurance Company

SCHEDULE DA - PART 1

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year-to-Date	5 Paid for Accrued Interest Year-to-Date
9199999 Totals	5,292,862	XXX	5,292,862	313	

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	2,555,133	2,149,370
2. Cost of short-term investments acquired	19,805,847	12,249,614
3. Accrual of discount		
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals	17,068,118	11,843,851
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	5,292,862	2,555,133
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	5,292,862	2,555,133

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards
N O N E

Schedule DB - Part B - Verification - Futures Contracts
N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open
N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open
N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives
N O N E

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE United Ohio Insurance Company

SCHEDULE E - VERIFICATION

(Cash Equivalents)

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of cash equivalents acquired	16,199,119	22,948,566
3. Accrual of discount	817	1,336
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals	7	36
6. Deduct consideration received on disposals	16,199,943	22,949,938
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)		
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)		

Schedule A - Part 2 - Real Estate Acquired and Additions Made
N O N E

Schedule A - Part 3 - Real Estate Disposed
N O N E

Schedule B - Part 2 - Mortgage Loans Acquired
N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid
N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired
N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid
N O N E

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE United Ohio Insurance Company

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Desig- nation or Market Indicator (a)
833153-TB-5	SNOHOMISH CNTY WA SCH DIST #1508/01/2012	SEATTLE-NORTHWEST SECURITIES CORP		312,250	.250,000		1FE
2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions									
02R030-67-3	FHLMC 30 YEAR 3.0 7/1206/26/2012	BARCLAYS CAPITAL	(2,045,312)		.250,000	(1,833)	XXX
02R032-6A-2	FGLMC 3.5 10/12 MBS 30YR09/18/2012	RBS SECURITIES INC	2,655,469		.2,500,000	.2,431	1
3128MJ-RT-9	FEDERAL HOME LOAN MTG CORP #G0849706/26/2012	BARCLAYS CAPITAL	511,328		.500,000	.458	1
3128MJ-RV-4	FEDERAL HOME LN MTG CORP #G0849906/26/2012	BARCLAYS CAPITAL	511,328		.500,000	.458	1
3132GT-RG-4	FEDERAL HOME LN MTG CORP #00828706/26/2012	BARCLAYS CAPITAL	511,328		.500,000	.458	1
3132GU-Z3-1	FEDERAL HOME LN MTG CORP #00946206/26/2012	BARCLAYS CAPITAL	511,328		.500,000	.458	1
3199999. Subtotal - Bonds - U.S. Special Revenues									
03523T-BN-7	ANHEUSER-BUSCH INBEV WOR07/12/2012	VARIOUS	499,255		.500,000		10 1FE
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)									
8399997. Total - Bonds - Part 3						499,255		.500,000	
8399998. Total - Bonds - Part 5						3,466,974		.3,250,000	
8399999. Total - Bonds						3,466,974		.3,250,000	
8999997. Total - Preferred Stocks - Part 3							XXX		
8999998. Total - Preferred Stocks - Part 5							XXX		
8999999. Total - Preferred Stocks							XXX		
9799997. Total - Common Stocks - Part 3							XXX		
9799998. Total - Common Stocks - Part 5							XXX		
9799999. Total - Common Stocks							XXX		
9899999. Total - Preferred and Common Stocks							XXX		
9999999 - Totals						3,466,974		XXX	
(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues									

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE United Ohio Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain Value at Disposal Date	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Design- ation or Market In- dicator (a)
										11 Unrealized Valuation Increase/ Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value							
.36203C-CW-0	GOVERNMENT NATL MTG ASSOC #344885		.09/01/2012	PAYOUT		1,014	1,014	1,003	1,011	3			3		1,014				.41	11/01/2013	1
.3620AU-TE-4	GOVERNMENT NATL MTG ASSOC #740449		.09/01/2012	PAYOUT		19,255	19,255	20,031	19,297	(42)			(42)		19,255				.469	06/01/2037	1
.3620AV-TA-8	GOVERNMENT NATL MTG ASSOC #742245		.09/01/2012	PAYOUT		3,404	3,404	3,404	3,404						3,404				.91	10/01/2040	1
.3620CG-VU-3	GOVERNMENT NATL MTG ASSOC #750523		.09/01/2012	PAYOUT		4,843	4,843	5,039	4,853	(9)			(9)		4,843				.130	08/01/2040	1
.36230L-F8-7	GOVERNMENT NATL MTG ASSOC #751991		.09/01/2012	PAYOUT		37,107	37,107	38,250	37,122	(15)			(15)		37,107				.981	12/01/2040	1
.36230P-M6-4	GOVERNMENT NATL MTG ASSOC #754881		.09/01/2012	PAYOUT		3,224	3,224	3,315	3,288	(65)			(65)		3,224				.86	10/01/2040	1
.36230P-NJ-5	GOVERNMENT NATL MTG ASSOC #754893		.09/01/2012	PAYOUT		284,312	284,312	292,375	287,835	(3,523)			(3,523)		284,312				.7924	12/01/2040	1
.36241K-V9-6	GOVERNMENT NATL MTG ASSOC #782440		.09/01/2012	PAYOUT		103,628	103,628	103,417	103,586	.41			.41		103,628				.3,542	08/01/2037	1
.36241K-WC-8	GOVERNMENT NATL MTG ASSOC #782443		.09/01/2012	PAYOUT		61,841	61,841	60,865	61,648	194			194		61,841				2,114	09/01/2037	1
.36255K-4L-4	GOVERNMENT NATL MTG ASSOC #673227		.09/01/2012	PAYOUT		56,794	56,794	55,924	56,634	160			160		56,794				.1,987	05/01/2038	1
.36295Q-JT-20	GOVERNMENT NATL MTG ASSOC #677174		.09/01/2012	PAYOUT		145,858	145,858	144,559	145,603	255			255		145,858				.5,020	01/01/2038	1
.36296T-2U-6	GOVERNMENT NATL MTG ASSOC #701087		.09/01/2012	PAYOUT		65,760	65,760	64,753	65,478	282			282		65,760				2,360	05/01/2038	1
0599999. Subtotal - Bonds - U.S. Governments					787,040	787,040	792,935	789,759	(2,719)				(2,719)		787,040				24,745	XXX	XXX
.3128H4-HM-4	FEDERAL HOME LOAN MTG CORP #E56536		.09/01/2012	PAYOUT		8,811	8,811	8,941	8,830	(19)			(19)		8,811				.293	07/01/2017	1
.3128H7-CE-0	FEDERAL HOME LOAN MTG CORP #E59069		.09/01/2012	PAYOUT		16,683	16,683	16,806	16,693	(10)			(10)		16,683				.510	01/01/2018	1
.3128H7-XB-0	FEDERAL HOME LOAN MTG CORP #E99703		.09/01/2012	PAYOUT		37,231	37,231	37,807	37,286	(55)			(55)		37,231				.1,240	02/01/2018	1
.3128MJ-RJ-1	FEDERAL HOME LOAN MTG CORP #G08488		.09/01/2012	PAYOUT		16,788	16,788	17,160	17,160	(24)			(24)		16,788				.217	02/01/2042	1
.3128MJ-RT-9	FEDERAL HOME LOAN MTG CORP #G08497		.09/01/2012	PAYOUT		2,560	2,560	2,619	2,619	(1)			(1)		2,560				.11	05/01/2042	1
.3128MJ-RV-4	FEDERAL HOME LN MTG CORP #E08499		.09/01/2012	PAYOUT		2,508	2,508	2,565	2,565	(1)			(1)		2,508				.11	06/01/2042	1
.3128MM-AS-2	FEDERAL HOME LOAN MTG CORP #G18016		.09/01/2012	PAYOUT		26,458	26,458	26,971	26,512	(54)			(54)		26,458				.894	03/01/2019	1
.3128MM-LD-3	FEDERAL HOME LOAN MTG CORP #G18323		.09/01/2012	PAYOUT		78,477	78,477	80,782	78,817	(340)			(340)		78,477				.2,351	03/01/2024	1
.3128PP-5E-9	FEDERAL HOME LOAN MTG CORP #J10845		.09/01/2012	PAYOUT		33,909	33,909	34,857	33,998	(90)			(90)		33,909				.918	07/01/2023	1
.3128PQ-PY-1	FEDERAL HOME LOAN MTG CORP #J11339		.09/01/2012	PAYOUT		134,888	134,888	140,831	135,916	(1,029)			(1,029)		134,888				.3,926	05/01/2024	1
.31294K-06-5	FEDERAL HOME LOAN MTG CORP #E01377		.09/01/2012	PAYOUT		14,955	14,955	15,065	14,964	(10)			(10)		14,955				.451	11/01/2017	1
.31294K-UM-5	FEDERAL HOME LOAN MTG CORP #E01488		.09/01/2012	PAYOUT		39,036	39,036	39,640	39,098	(62)			(62)		39,036				.1,308	03/01/2018	1
.31294K-UP-8	FEDERAL HOME LOAN MTG CORP #E01490		.09/01/2012	PAYOUT		31,927	31,927	32,316	31,968	(41)			(41)		31,927				.1,053	04/01/2018	1
.31294K-ZT-5	FEDERAL HOME LOAN MTG CORP #E01654		.09/01/2012	PAYOUT		22,285	22,285	22,281	22,284	1			1		22,285				.733	12/01/2018	1
.312962-4L-4	FEDERAL HOME LOAN MTG CORP #B10827		.09/01/2012	PAYOUT		5,829	5,829	5,872	5,833	(4)			(4)		5,829				.178	05/01/2018	1
.312962-7K-3	FEDERAL HOME LOAN MTG CORP #B10898		.09/01/2012	PAYOUT		18,155	18,155	18,436	18,194	(38)			(38)		18,155				.605	06/01/2018	1
.312967-6K-3	FEDERAL HOME LOAN MTG CORP #B15374		.09/01/2012	PAYOUT		12,058	12,058	12,154	12,066	(8)			(8)		12,058				.399	12/01/2018	1
.312968-W6-3	FEDERAL HOME LOAN MTG CORP #B16069		.09/01/2012	PAYOUT		20,314	20,314	20,612	20,329	(16)			(16)		20,314				.616	12/01/2018	1
.312969-GD-5	FEDERAL HOME LOAN MTG CORP #B17168		.09/01/2012	PAYOUT		49,085	49,085	50,036	49,232	(147)			(147)		49,085				.1,776	04/01/2019	1
.3132GE-FE-5	FEDERAL HOME LOAN MTG CORP #01065		.09/01/2012	PAYOUT		129,813	129,813	132,693	130,042	(229)			(229)		129,813				.3,722	02/01/2041	1
.3132GE-UD-0	FEDERAL HOME LOAN MTG CORP #01480		.09/01/2012	PAYOUT		244,609	244,609	247,055	244,885	(277)			(277)		244,609				.7,086	06/01/2041	1
.3132GE-VY-3	FEDERAL HOME LOAN MTG CORP #Q1531		.09/01/2012	PAYOUT		216,344	216,344	223,696	217,817	(1,473)			(1,473)		216,344				.6,522	02/01/2041	1
.3132GS-GM-5	FEDERAL HOME LOAN MTG CORP #007104		.09/01/2012	PAYOUT		3,447	3,447	3,523	3,447	(4)			(4)		3,447				.40	12/01/2041	1
.3132GS-K8-1	FEDERAL HOME LOAN MTG CORP #007219		.09/01/2012	PAYOUT		11,685	11,685	11,944	11,944	(14)			(14)		11,685				.136	11/01/2041	1
.3132GT-RG-4	FEDERAL HOME LN MTG CORP #008287		.09/01/2012	PAYOUT		1,834	1,834	1,876	1,876						1,834				.7	02/01/2042	1
.3132GU-Z3-1	FEDERAL HOME LN MTG CORP #009462		.09/01/2012	PAYOUT		1,603	1,603	1,639	1,639						1,603				.6	02/01/2042	1
.3133TD-S7-2	FEDERAL HOME LOAN MTG CORP 2025 PL		.09/01/2012	PAYOUT		2,211	2,211	2,189	2,204	7			7		2,211				.88	04/01/2013	1
.31371K-2R-1	FEDERAL NATIONAL MTG ASSOC #254684		.09/01/2012	PAYOUT		11,392	11,392	11,689	11,431	(39)			(39)		11,392				.378	08/01/2017	1
.31371L-JW-0	FEDERAL NATIONAL MTG ASSOC #255077		.09/01/2012	PAYOUT		22,007	22,007	22,451	22,052	(45)			(45)		22,007				.720	07/01/2018	1
.31376K-LZ-7	FEDERAL NATIONAL MTG ASSOC #377744		.09/01/2012	PAYOUT		23,466	23,466	23,175	23,418	.48			.48		23,466				.708	09/01/2019	1
.31388V-E9-5	FEDERAL NATIONAL MTG ASSOC #E15860		.09/01/2012	PAYOUT		4,892	4,892	4,922													

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE United Ohio Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain/ Loss on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Design- ation or Market In- dicator (a)		
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value									
.31417U-WF-8	FEDERAL NATIONAL MTG ASSOC #AC7845		.09/01/2012	PAYDOWN		.176,815	.176,815	.184,855	.176,920		(104)		(104)		.176,815					.4,707	09/01/2024	1	
.31419K-3B-9	FEDERAL NATIONAL MTG ASSOC #AE8093		.09/01/2012	PAYDOWN	JEFFERIES & COMPANY INC.	.80,517	.80,517	.79,901	.80,434		.83		.83		.80,517					.2,212	08/01/2040	1	
.378325-AT-1	GLENDALE AZ TRANSPRTN EXCISE T		.07/13/2012	PAYDOWN		.1,128,440		.1,000,000	.1,033,910	.1,021,231		(1,886)		(1,886)		.1,019,345		.109,095	.109,095		.52,361	07/01/2025	1FE
.38373A-GE-0	GNR 2009-72 LA		.09/01/2012	PAYDOWN		.86,848		.86,848	.88,042	.87,176		(327)		(327)		.86,848					.2,331	03/01/2015	1
.38374T-LA-0	GOVERNMENT NATIONAL MORTGAGE A 09-15 NK		.09/01/2012	PAYDOWN		.60,988		.60,988	.62,665	.61,235		(248)		(248)		.60,988					.1,850	05/01/2021	1
.38376T-BF-8	GOVERNMENT NATIONAL MORTGAGE A 10-12 DA		.09/01/2012	PAYDOWN		.20,113		.20,808	.20,160		(44)		(44)		.20,113					.612	01/01/2029	1	
.46246L-UK-4	IOWA ST FIN AUTH SF REVENUE		.08/16/2012	SINKING FUND REDEMPTION		.85,000		.85,000	.89,594	.85,678		(678)		(678)		.85,000					.4,340	01/01/2036	1FE
.762212-LL-0	RHODE ISLAND ST HSG & MTGE FIN		.07/11/2012	SINKING FUND REDEMPTION		.585,000		.585,000	.586,463	.586,654		(1,654)		(1,654)		.585,000					.21,044	10/01/2021	1FE
3199999. Subtotal - Bonds - U.S. Special Revenues						4,152,536		4,024,096	4,117,221	4,013,930		(10,960)		(10,960)		4,043,441		109,095	109,095		145,950	XXX	XXX
.02660T-ET-6	AMERICAN HOME MTG INV TR 05 2 5A3		.09/01/2012	PAYDOWN		.23,227		.23,227	.22,893	.23,246		(19)		(19)		.23,227					.780	02/01/2014	1FIL
.79548K-UV-8	SALOMON BROS MTG SEC'S VII 97 HUD1 B3		.09/01/2012	PAYDOWN		.1,506		.1,397								.1,506					.1,077	09/01/2025	1FM
.86358R-XZ-5	STRUCTURED ASSET SEC'S CORP 02 AL1 A3		.09/01/2012	PAYDOWN		.8,613		.8,613	.7,614	.8,522		.93		.93		.8,614					.200	02/01/2032	1FM
.06739G-AR-0	BARCLAYS BANK PLC	R	.09/20/2012	TENDER OFFER		.560,740		.500,000	.510,675	.509,979		(749)		(749)		.509,230		.51,510	.51,510		.30,750	01/08/2020	1FE
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						.594,086		.546,237	.541,182	.541,747		(675)		(675)		.541,071		53,016	53,016		32,807	XXX	XXX
8399999. Total - Bonds - Part 4						5,533,662		5,357,373	5,451,338	5,345,436		(14,354)		(14,354)		5,371,552		162,111	162,111		203,502	XXX	XXX
8399998. Total - Bonds - Part 5						XXX		XXX	XXX	XXX		XXX		XXX		XXX		XXX	XXX		XXX	XXX	XXX
8399999. Total - Bonds						5,533,662		5,357,373	5,451,338	5,345,436		(14,354)		(14,354)		5,371,552		162,111	162,111		203,502	XXX	XXX
8999997. Total - Preferred Stocks - Part 4						XXX															XXX	XXX	XXX
8999998. Total - Preferred Stocks - Part 5						XXX		XXX	XXX	XXX		XXX		XXX		XXX		XXX	XXX		XXX	XXX	XXX
8999999. Total - Preferred Stocks						XXX															XXX	XXX	XXX
9799997. Total - Common Stocks - Part 4						XXX															XXX	XXX	XXX
9799998. Total - Common Stocks - Part 5						XXX		XXX	XXX	XXX		XXX		XXX		XXX		XXX	XXX		XXX	XXX	XXX
9799999. Total - Common Stocks						XXX															XXX	XXX	XXX
9899999. Total - Preferred and Common Stocks						XXX															XXX	XXX	XXX
9999999 - Totals						5,533,662		XXX	5,451,338	5,345,436		(14,354)		(14,354)		5,371,552		162,111	162,111		203,502	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Counterparty Exposure for Derivative Instruments Open
N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned
N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned
N O N E

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE United Ohio Insurance Company

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
Federal Home Loan Bank of Cincinnati	Cincinnati, OH				1,451,949	291,169	488,061	XXX.
Fifth Third Bank	Cincinnati, OH121		200,001	200,001	200,000	XXX.
Fifth Third Bank	Columbus, OH		3,242		4,467,148	5,743,562	5,859,622	XXX.
United Bank, N.A.	Bucyrus, OH		2,731		(8,902,016)	(3,667,348)	(1,576,203)	XXX.
0199998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX						XXX
0199999. Totals - Open Depositories	XXX	XXX	6,094		(2,782,918)	2,567,384	4,971,480	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX						XXX
0299999. Totals - Suspended Depositories	XXX	XXX						XXX
0399999. Total Cash on Deposit	XXX	XXX	6,094		(2,782,918)	2,567,384	4,971,480	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX				XXX
0599999. Total - Cash	XXX	XXX	6,094		(2,782,918)	2,567,384	4,971,480	XXX

STATEMENT AS OF SEPTEMBER 30, 2012 OF THE United Ohio Insurance Company

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

NONE

E12



SUPPLEMENT FOR THE QUARTER ENDING SEPTEMBER 30, 2012 OF THE United Ohio Insurance Company

DIRECTOR AND OFFICER INSURANCE COVERAGE SUPPLEMENT

Year To Date For The Period Ended SEPTEMBER 30, 2012

NAIC Group Code 0963

NAIC Company Code 13072

Company Name United Ohio Insurance Company

If the reporting entity writes any director and officer (D&O) business, please provide the following:

1. Monoline Policies

1 Direct Written Premium	2 Direct Earned Premium	3 Direct Losses Incurred
\$	\$	\$

2. Commercial Multiple Peril (CMP) Packaged Policies

2.1 Does the reporting entity provide D&O liability coverage as part of a CMP packaged policy? Yes [X] No []

2.2 Can the direct premium earned for D&O liability coverage provided as part of a CMP packaged policy be quantified or estimated? Yes [X] No []

2.3 If the answer to question 2.2 is yes, provide the quantified or estimated direct premium earned amount for D&O liability coverage in CMP packaged policies

2.31 Amount quantified: \$

2.32 Amount estimated using reasonable assumptions: \$

2.4 If the answer to question 2.1 is yes, provide direct losses incurred (losses paid plus change in case reserves) for the D&O liability coverage provided in CMP packaged policies. \$