



QUARTERLY STATEMENT

AS OF JUNE 30, 2012
OF THE CONDITION AND AFFAIRS OF THE

CINCINNATI LIFE INSURANCE COMPANY

NAIC Group Code 00244 , 00244 NAIC Company Code 76236 Employer's ID Number 31-1213778
(Current Period) (Prior Period)

Organized under the Laws of Ohio , State of Domicile or Port of Entry Ohio

Country of Domicile United States

Incorporated/Organized 07/02/1987 Commenced Business 02/01/1988

Statutory Home Office 6200 SOUTH GILMORE ROAD , FAIRFIELD, OH 45014-5141
(Street and Number) (City or Town, State and Zip Code)

Main Administrative Office 6200 SOUTH GILMORE ROAD FAIRFIELD, OH 45014-5141 513-870-2000
(Street and Number) (City or Town, State and Zip Code) (Area Code) (Telephone Number)

Mail Address 6200 SOUTH GILMORE ROAD , FAIRFIELD, OH 45014-5141
(Street and Number or P.O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records 6200 SOUTH GILMORE ROAD FAIRFIELD, OH 45014-5141 513-870-2000
(Street and Number) (City or Town, State and Zip Code) (Area Code) (Telephone Number)

Internet Web Site Address WWW.CINFIN.COM

Statutory Statement Contact KEVIN CHRISTOPHER SMITH 513-603-5564
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OFFICERS

Name	Title	Name	Title
<u>DAVID HUGH POPPLEWELL</u>	<u>PRESIDENT</u>	<u>MICHAEL JAMES SEWELL</u>	<u>CFO & SENIOR VICE PRESIDENT</u>
<u>TODD HANCOCK PENDERY</u>	<u>TREASURER & VICE PRESIDENT</u>	<u>ROGER ANDREW BROWN</u>	<u>ACTUARY & VICE PRESIDENT</u>

OTHER OFFICERS

<u>KENNETH WILLIAM STECHER</u>	<u>CHAIRMAN OF THE BOARD</u>	<u>STEVEN JUSTUS JOHNSTON</u>	<u>CHIEF EXECUTIVE OFFICER</u>
<u>JACOB FERDINAND SCHERER JR.</u>	<u>EXECUTIVE VICE PRESIDENT</u>	<u>BRAD ERIC BERHINGER</u>	<u>SENIOR VICE PRESIDENT</u>
<u>TERESA CURRIN CRACAS</u>	<u>SENIOR VICE PRESIDENT</u>	<u>MARTIN FRANCIS HOLLENBECK</u>	<u>SENIOR VICE PRESIDENT</u>
<u>JOHN SCOTT KELLINGTON</u>	<u>SENIOR VICE PRESIDENT</u>	<u>LISA ANNE LOVE</u>	<u>SENIOR VICE PRESIDENT</u>
<u>ERIC NEIL MATHEWS</u>	<u>SENIOR VICE PRESIDENT</u>	<u>GLENN DOUGLAS NICHOLSON</u>	<u>SENIOR VICE PRESIDENT</u>
<u>STEPHEN MICHAEL SPRAY #</u>	<u>SENIOR VICE PRESIDENT</u>	<u>TIMOTHY LEE TIMMEL</u>	<u>SENIOR VICE PRESIDENT</u>
<u>MICHAEL RAY ABRAMS</u>	<u>VICE PRESIDENT</u>	<u>ROGER ANDREW BROWN</u>	<u>VICE PRESIDENT</u>
<u>DAVID LEWIS BURBRINK</u>	<u>VICE PRESIDENT</u>	<u>JOSEPH MICHAEL DEMPSEY</u>	<u>VICE PRESIDENT</u>
<u>ANTHONY WAYNE DUNN</u>	<u>VICE PRESIDENT</u>	<u>HAROLD LEE EGGERS</u>	<u>VICE PRESIDENT</u>
<u>WILLIAM JAMES GEIER</u>	<u>VICE PRESIDENT</u>	<u>SCOTT ALAN GILLIAM</u>	<u>VICE PRESIDENT</u>
<u>THERESA ANN HOFFER</u>	<u>VICE PRESIDENT</u>	<u>RICHARD LOUIS MATHEWS</u>	<u>VICE PRESIDENT</u>
<u>RICHARD PARKS MATSON</u>	<u>VICE PRESIDENT</u>	<u>DENNIS EUGENE MCDANIEL</u>	<u>VICE PRESIDENT</u>
<u>MICHAEL KEVIN O'CONNOR</u>	<u>VICE PRESIDENT</u>	<u>TODD HANCOCK PENDERY</u>	<u>VICE PRESIDENT</u>
<u>THOMAS JOSEPH SCHEID</u>	<u>VICE PRESIDENT</u>	<u>GREGORY DALE SCHMIDT</u>	<u>VICE PRESIDENT</u>
<u>STEVEN ANTHONY SOLORIA</u>	<u>VICE PRESIDENT</u>	<u>DOUGLAS WAYNE STANG</u>	<u>VICE PRESIDENT</u>
<u>GERALD LEE VARNEY #</u>	<u>VICE PRESIDENT</u>	<u>MICHAEL BERNARD WEDIG</u>	<u>VICE PRESIDENT</u>
<u>MARK ALAN WELSH</u>	<u>VICE PRESIDENT</u>	<u>BRIAN KEITH WOOD</u>	<u>VICE PRESIDENT</u>

DIRECTORS OR TRUSTEES

<u>WILLIAM FORREST BAHL</u>	<u>GREGORY THOMAS BIER</u>	<u>ROGER ANDREW BROWN</u>	<u>MARTIN FRANCIS HOLLENBECK</u>
<u>STEVEN JUSTUS JOHNSTON</u>	<u>WILLIAM RODNEY MCMULLEN</u>	<u>MARTIN JOSEPH MULLEN</u>	<u>GLENN DOUGLAS NICHOLSON</u>
<u>DAVID HUGH POPPLEWELL</u>	<u>JACOB FERDINAND SCHERER JR</u>	<u>JOHN JEFFERSON SCHIFF JR</u>	<u>THOMAS REID SCHIFF</u>
<u>KENNETH WILLIAM STECHER</u>	<u>TIMOTHY LEE TIMMEL</u>	<u>EARNEST ANTHONY WOODS</u>	

State of OHIO

SS

County of BUTLER

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

DAVID HUGH POPPLEWELL
PRESIDENT

MICHAEL JAMES SEWELL
CHIEF FINANCIAL OFFICER

TODD HANCOCK PENDERY
TREASURER

a. Is this an original filing? Yes [X] No []

b. If no:

1. State the amendment number _____
2. Date filed _____
3. Number of pages attached _____

Subscribed and sworn to before me this
25TH day of JULY, 2012

KAREN S. DONNER, NOTARY PUBLIC
OCTOBER 26, 2014

STATEMENT AS OF JUNE 30, 2012 OF THE CINCINNATI LIFE INSURANCE COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	2,495,876,796		2,495,876,796	2,353,647,985
2. Stocks:				
2.1 Preferred stocks	10,572,488		10,572,488	11,646,488
2.2 Common stocks	3,619,145		3,619,145	3,071,036
3. Mortgage loans on real estate:				
3.1 First liens			0	0
3.2 Other than first liens			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)			0	0
4.2 Properties held for the production of income (less \$ encumbrances)			0	0
4.3 Properties held for sale (less \$ encumbrances)			0	0
5. Cash (\$50,063,899), cash equivalents (\$0) and short-term investments (\$0)	50,063,899		50,063,899	106,952,053
6. Contract loans (including \$ premium notes)	35,853,605	923,097	34,930,508	36,683,189
7. Derivatives			0	0
8. Other invested assets	46,366,709		46,366,709	42,396,810
9. Receivables for securities	2,005,264		2,005,264	0
10. Securities lending reinvested collateral assets			0	0
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	2,644,357,906	923,097	2,643,434,809	2,554,397,561
13. Title plants less \$ charged off (for Title insurers only)			0	0
14. Investment income due and accrued	37,223,629		37,223,629	35,645,649
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	6,030,205	39,164	5,991,040	8,354,660
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	89,494,988		89,494,988	85,960,649
15.3 Accrued retrospective premiums			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	1,299,307		1,299,307	2,286,699
16.2 Funds held by or deposited with reinsured companies			0	0
16.3 Other amounts receivable under reinsurance contracts	1,352,363		1,352,363	1,871,346
17. Amounts receivable relating to uninsured plans			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon			0	6,758,845
18.2 Net deferred tax asset	82,421,580	43,775,075	38,646,505	37,058,340
19. Guaranty funds receivable or on deposit			0	0
20. Electronic data processing equipment and software	1,079,524	1,079,524	0	0
21. Furniture and equipment, including health care delivery assets (\$)	188,409	188,409	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	0
23. Receivables from parent, subsidiaries and affiliates	2,844,786		2,844,786	2,607,829
24. Health care (\$) and other amounts receivable	520,300	520,300	0	0
25. Aggregate write-ins for other than invested assets	596,384	204,722	391,662	457,502
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	2,867,409,381	46,730,291	2,820,679,090	2,735,399,080
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	637,794,668		637,794,668	621,868,503
28. Total (Lines 26 and 27)	3,505,204,050	46,730,291	3,458,473,758	3,357,267,584
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)	0	0	0	0
2501. SEPARATE ACCOUNTS MANAGEMENT FEE RECEIVABLE	161,267		161,267	236,188
2502. PREPAID EXPENSES	154,162	154,162	0	0
2503. GUARANTY FUNDS	98,617		98,617	78,788
2598. Summary of remaining write-ins for Line 25 from overflow page	182,339	50,561	131,778	142,526
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	596,384	204,722	391,662	457,502

STATEMENT AS OF JUNE 30, 2012 OF THE CINCINNATI LIFE INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$2,241,832,758 less \$included in Line 6.3 (including \$ Modco Reserve)	2,241,832,758	2,159,113,182
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	15,154,634	15,216,077
3. Liability for deposit-type contracts (including \$ Modco Reserve)	198,724,890	200,241,900
4. Contract claims:		
4.1 Life	12,046,542	14,680,720
4.2 Accident and health	1,183,178	1,211,108
5. Policyholders' dividends \$ and coupons \$ due and unpaid		0
6. Provision for policyholders' dividends and coupons payable in following calendar year—estimated amounts:		
6.1 Dividends apportioned for payment (including \$ Modco).....	110	110
6.2 Dividends not yet apportioned (including \$ Modco).....		0
6.3 Coupons and similar benefits (including \$ Modco).....		0
7. Amount provisionally held for deferred dividend policies not included in Line 6		0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$27,227 accident and health premiums	1,339,266	927,435
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		0
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act.....		0
9.3 Other amounts payable on reinsurance, including \$ assumed and \$12,771,222 ceded.....	12,771,222	15,364,995
9.4 Interest Maintenance Reserve	2,892,845	2,582,238
10. Commissions to agents due or accrued-life and annuity contracts \$2,068,950 , accident and health \$27,793 and deposit-type contract funds \$	2,096,744	2,778,201
11. Commissions and expense allowances payable on reinsurance assumed		0
12. General expenses due or accrued	3,290,005	2,721,028
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		0
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	408,441	1,607,506
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses).....	1,480,309	0
15.2 Net deferred tax liability		0
16. Unearned investment income	500,908	754,365
17. Amounts withheld or retained by company as agent or trustee	764,450	330,170
18. Amounts held for agents' account, including \$11,139 agents' credit balances	11,139	14,317
19. Remittances and items not allocated	1,287,134	2,556,277
20. Net adjustment in assets and liabilities due to foreign exchange rates		0
21. Liability for benefits for employees and agents if not included above		0
22. Borrowed money \$ and interest thereon \$		0
23. Dividends to stockholders declared and unpaid		0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	9,310,285	7,293,335
24.02 Reinsurance in unauthorized companies	166	0
24.03 Funds held under reinsurance treaties with unauthorized reinsurers		0
24.04 Payable to parent, subsidiaries and affiliates	397,112	329,855
24.05 Drafts outstanding		0
24.06 Liability for amounts held under uninsured plans		0
24.07 Funds held under coinsurance		0
24.08 Derivatives		0
24.09 Payable for securities	6,315,803	0
24.10 Payable for securities lending.....		0
24.11 Capital notes \$ and interest thereon \$		0
25. Aggregate write-ins for liabilities	27,673,161	26,492,321
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	2,539,481,101	2,454,215,139
27. From Separate Accounts statement	637,794,668	621,868,503
28. Total liabilities (Lines 26 and 27)	3,177,275,770	3,076,083,643
29. Common capital stock	3,000,000	3,000,000
30. Preferred capital stock		0
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes		0
33. Gross paid in and contributed surplus	1,000,000	1,000,000
34. Aggregate write-ins for special surplus funds	0	12,661,883
35. Unassigned funds (surplus)	277,197,989	264,522,058
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		0
36.2 shares preferred (value included in Line 30 \$)		0
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$ in Separate Accounts Statement)	278,197,989	278,183,941
38. Totals of Lines 29, 30 and 37	281,197,989	281,183,941
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	3,458,473,758	3,357,267,584
DETAILS OF WRITE-INS		
2501. RETAINED ASSET LIABILITY.....	27,143,891	26,051,074
2502. BONUS LIABILITY.....		246,730
2503. PAYABLES CLEARING.....	420,304	45,785
2598. Summary of remaining write-ins for Line 25 from overflow page	108,966	148,732
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	27,673,161	26,492,321
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198) (Line 31 above)	0	0
3401. SAP 10R INCREASE IN ADMITTED DTA FROM PARAGRAPH 10E.....		12,661,883
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34 above)	0	12,661,883

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	126,169,638	176,718,898	299,663,671
2. Considerations for supplementary contracts with life contingencies	176,806	210,319	210,319
3. Net investment income	69,304,869	69,694,372	138,199,338
4. Amortization of Interest Maintenance Reserve (IMR)	144,614	241,076	638,379
5. Separate Accounts net gain from operations excluding unrealized gains or losses		0	0
6. Commissions and expense allowances on reinsurance ceded	3,101,547	3,120,710	6,732,020
7. Reserve adjustments on reinsurance ceded		0	0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	419,921	1,056,706	1,882,491
8.2 Charges and fees for deposit-type contracts		0	0
8.3 Aggregate write-ins for miscellaneous income	0	0	0
9. Totals (Lines 1 to 8.3)	199,317,394	251,042,080	447,326,219
10. Death benefits	34,117,551	30,057,472	65,542,831
11. Matured endowments (excluding guaranteed annual pure endowments)	36,506	43,960	103,823
12. Annuity benefits	27,180,242	25,648,133	51,216,208
13. Disability benefits and benefits under accident and health contracts	880,568	531,188	(621,965)
14. Coupons, guaranteed annual pure endowments and similar benefits		0	0
15. Surrender benefits and withdrawals for life contracts	11,824,310	11,751,958	25,004,106
16. Group conversions		(224)	(99)
17. Interest and adjustments on contract or deposit-type contract funds	5,535,897	5,340,492	11,121,156
18. Payments on supplementary contracts with life contingencies	150,316	151,430	301,699
19. Increase in aggregate reserves for life and accident and health contracts	82,742,612	134,780,680	214,904,530
20. Totals (Lines 10 to 19)	162,468,002	208,305,091	367,572,291
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	19,280,438	21,728,345	40,785,839
22. Commissions and expense allowances on reinsurance assumed		0	0
23. General insurance expenses	17,636,915	17,855,895	34,436,290
24. Insurance taxes, licenses and fees, excluding federal income taxes	3,004,433	3,151,081	6,426,457
25. Increase in loading on deferred and uncollected premiums	(1,204,883)	(2,752,268)	(5,837,176)
26. Net transfers to or (from) Separate Accounts net of reinsurance		(225,805)	(2,092,379)
27. Aggregate write-ins for deductions	0	0	509
28. Totals (Lines 20 to 27)	201,184,905	248,062,340	441,291,831
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	(1,867,510)	2,979,741	6,034,387
30. Dividends to policyholders	110	110	110
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	(1,867,620)	2,979,631	6,034,278
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(1,029,150)	11,815,447	5,680,778
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(838,470)	(8,835,816)	353,500
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 320,948 (excluding taxes of \$ 245,119 transferred to the IMR)	596,046	(17,221,311)	(13,615,251)
35. Net income (Line 33 plus Line 34)	(242,424)	(26,057,127)	(13,261,751)
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	281,183,940	302,963,155	302,963,155
37. Net income (Line 35)	(242,424)	(26,057,127)	(13,261,751)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ 191,838	356,271	14,864,287	6,814,550
39. Change in net unrealized foreign exchange capital gain (loss)		0	0
40. Change in net deferred income tax	(350,451)	10,920,136	3,763,206
41. Change in nonadmitted assets	931,967	(364,456)	(2,586,778)
42. Change in liability for reinsurance in unauthorized companies	(166)	0	0
43. Change in reserve on account of change in valuation basis, (increase) or decrease		0	0
44. Change in asset valuation reserve	(2,016,950)	6,258,842	8,228,690
45. Change in treasury stock		0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period		0	0
47. Other changes in surplus in Separate Accounts Statement		0	0
48. Change in surplus notes		0	0
49. Cumulative effect of changes in accounting principles	1,251,322	0	0
50. Capital changes:			
50.1 Paid in		0	0
50.2 Transferred from surplus (Stock Dividend)		0	0
50.3 Transferred to surplus		0	0
51. Surplus adjustment:			
51.1 Paid in		0	0
51.2 Transferred to capital (Stock Dividend)		0	0
51.3 Transferred from capital		0	0
51.4 Change in surplus as a result of reinsurance		0	0
52. Dividends to stockholders		0	(25,000,000)
53. Aggregate write-ins for gains and losses in surplus	84,478	225,139	262,868
54. Net change in capital and surplus (Lines 37 through 53)	14,047	5,846,821	(21,779,214)
55. Capital and surplus, as of statement date (Lines 36 + 54)	281,197,987	308,809,976	281,183,940
DETAILS OF WRITE-INS			
08.301.			
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	0	0	0
2701. INCREASE/(DECREASE) IN RETIRED LIVES RESERVE		0	509
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	0	0	509
5301. PRE-1992 WHOLE LIFE DEFICIENCY RESERVE	84,478	225,139	262,868
5302. ADDITIONAL ADMITTED DEFERRED TAX ASSETS		17,010,000	12,661,883
5303. RECLASSIFICATION OF ADDITIONAL ADMITTED DEFERRED TAX ASSETS TO SPECIAL SURPLUS FUNDS		(17,010,000)	(12,661,883)
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)	84,478	225,139	262,868

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance.....	124,195,973	174,998,950	297,114,575
2. Net investment income	67,176,171	66,116,574	133,993,455
3. Miscellaneous income	4,115,372	4,930,944	9,019,258
4. Total (Lines 1 to 3)	195,487,516	246,046,469	440,127,288
5. Benefit and loss related payments	75,901,569	70,229,302	140,475,674
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	0	(225,805)	(2,092,379)
7. Commissions, expenses paid and aggregate write-ins for deductions	41,163,005	41,471,581	79,219,698
8. Dividends paid to policyholders	110	110	110
9. Federal and foreign income taxes paid (recovered) net of \$ 2,344,061 tax on capital gains (losses).....	(8,702,237)	173,840	8,806,742
10. Total (Lines 5 through 9)	108,362,446	111,649,027	226,409,844
11. Net cash from operations (Line 4 minus Line 10)	87,125,070	134,397,441	213,717,444
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	187,047,619	166,862,664	364,893,054
12.2 Stocks	1,500,000	62,610,770	77,172,860
12.3 Mortgage loans	0	0	0
12.4 Real estate	0	0	0
12.5 Other invested assets	0	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	0	0
12.7 Miscellaneous proceeds	4,310,538	6,733,880	0
12.8 Total investment proceeds (Lines 12.1 to 12.7)	192,858,157	236,207,314	442,065,914
13. Cost of investments acquired (long-term only):			
13.1 Bonds	327,828,063	347,252,226	626,330,406
13.2 Stocks	0	0	0
13.3 Mortgage loans	0	0	0
13.4 Real estate	0	0	0
13.5 Other invested assets	4,000,000	2,990,730	2,990,730
13.6 Miscellaneous applications	0	0	12,706,069
13.7 Total investments acquired (Lines 13.1 to 13.6)	331,828,063	350,242,956	642,027,205
14. Net increase (or decrease) in contract loans and premium notes	(1,765,958)	(560,725)	(1,924,171)
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(137,203,948)	(113,474,917)	(198,037,121)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes	0	0	0
16.2 Capital and paid in surplus, less treasury stock.....	0	0	0
16.3 Borrowed funds	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	(7,026,049)	(6,537,001)	(12,306,647)
16.5 Dividends to stockholders	0	0	25,000,000
16.6 Other cash provided (applied).....	216,772	(7,804,014)	(10,450,468)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6).....	(6,809,277)	(14,341,016)	(47,757,115)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(56,888,155)	6,581,509	(32,076,792)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	106,952,053	139,028,845	139,028,845
19.2 End of period (Line 18 plus Line 19.1)	50,063,898	145,610,354	106,952,053

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Industrial life	72,047	81,677	153,096
2. Ordinary life insurance	118,197,477	108,771,936	222,688,127
3. Ordinary individual annuities	29,856,186	88,708,875	122,481,247
4. Credit life (group and individual)		0	0
5. Group life insurance	1,254,717	1,094,190	2,384,274
6. Group annuities		0	0
7. A & H - group	563,606	492,752	1,075,377
8. A & H - credit (group and individual)		0	0
9. A & H - other	2,848,189	2,844,379	5,713,137
10. Aggregate of all other lines of business	0	0	0
11. Subtotal	152,792,221	201,993,809	354,495,259
12. Deposit-type contracts		1,993,119	2,520,014
13. Total	152,792,221	203,986,928	357,015,273
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page	0	0	0
1099. Total (Lines 1001 through 1003 plus 1098) (Line 10 above)	0	0	0

STATEMENT AS OF JUNE 30, 2012 OF THE
CINCINNATI LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

1. **Summary of Significant Accounting Policies**
 - A. Accounting Policies – The financial statements of the Cincinnati Life Insurance Company are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance. The Ohio Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures* manual, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio.
 - B. Use of Estimates in the Preparation of the Financial Statements – The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates
 - C. Accounting Policies – The Company uses the following accounting policies:
 1. Short-term investments are stated at amortized cost
 2. Bonds are stated at amortized cost using the scientific method
 3. Common Stocks are stated at market
 4. Preferred Stocks are stated at book value
 5. Not applicable
 6. Not applicable
 7. Not applicable
 8. The Company has minor ownership interest in partnerships. AllianceBernstein is carried at the market value of the common stock
 9. The Company does not have any derivatives
 10. Not applicable
 11. Unpaid accident and health losses include an amount determined from individual case estimates and an amount based on historic experience, for pending losses and losses incurred but not reported. Such liabilities are based on assumptions and estimates, and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the reserves established. The reserve factors used to establish the resulting liabilities are periodically reviewed and any adjustments are reflected in the period determined.
 12. The Company has not modified its capitalization policy from the prior period
 13. Not applicable
2. **Accounting Changes and Corrections of Errors – No change**
3. **Business Combinations and Goodwill – No Change**
4. **Discontinued Operations – No Change**
5. **Investments**
 - A. Mortgage Loans – No Change
 - B. Debt Restructuring – No Change
 - C. Reverse Mortgages – No Change
 - D. Loan – Backed Securities
 1. Not Applicable.
 2. Not Applicable.
 3. Not Applicable.
 4. Not Applicable.
 5. Not Applicable.
 - E. Repurchase Agreements – None
 - F. Real Estate
 1. Real Estate Improvement – None
 2. Real Estate Held for Sale – None
 3. Change in Plan of Sale – None
 4. Retail Land Sales - None
6. **Joint Ventures, Partnerships and Limited Liability Companies – No Change**
7. **Investment Income – No Change**
8. **Derivative Instruments – No Change**

STATEMENT AS OF JUNE 30, 2012 OF THE
CINCINNATI LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

9 - Income Taxes

In November 2011, the NAIC issued Statement on Statutory Accounting Principle, ("SSAP") No. 101, *Income Taxes, A Replacement of SSAP No. 10R and SSAP No. 10*, ("SSAP No. 101") which alters the calculation of the three-step test for admissibility of deferred tax assets. In addition, this statement establishes statutory accounting principles for accounting for uncertainty in income taxes, defining the recognition and measurement criteria that must be met for a reporting entity to recognize any benefit of any tax position in the reporting entity's financial statements. SSAP 101 supersedes SSAP No. 10R, *Income Taxes-Revised*, A Temporary Replacement for SSAP No. 10, and SSAP 10, *Income Taxes*. SSAP No. 101 is effective January 1, 2012 and the company estimates the cumulative effect of adopting SSAP No. 101 is an increase to surplus of \$1.2 million.

The following summarizes the impact of adopting SSAP No. 101.

	SSAP 101 1/1/12	SSAP 10R 12/31/11	Change
Gross DTA	\$ 83,337,809	\$ 83,337,809	\$ -
Less Nonadmitted DTA	44,654,207	45,905,529	(1,251,322)
Admitted DTA	\$ 38,683,602	\$ 37,432,280	\$ 1,251,322
DTL	(373,940)	(373,940)	-
Net admitted DTA	\$ 38,309,662	\$ 37,058,340	\$ 1,251,322

A. Components of Deferred Tax Assets (DTAs) and Deferred Tax Liabilities (DTLs):

	2012			2011		
	Ordinary	Capital	Total	Ordinary	Capital	Total
(a) Gross deferred tax assets	\$ 72,540,956	\$ 10,487,661	\$ 83,028,617	\$ 71,765,934	\$ 11,571,875	\$ 83,337,809
(b) Statutory valuation allowance	-	-	-	-	-	-
(c) Adjusted gross deferred tax assets (1a - 1b)	72,540,956	10,487,661	83,028,617	71,765,934	11,571,875	83,337,809
(d) Deferred Tax Assets Nonadmitted	43,775,075	-	43,775,075	44,654,207	-	44,654,207
(e) Subtotal Net Admitted Deferred Tax Asset (1c- 1d)	28,765,880	10,487,661	39,253,541	27,111,727	11,571,875	38,683,602
(f) Deferred Tax Liabilities	\$ 295,908	\$ 311,128	\$ 607,036	\$ 254,650	\$ 119,290	\$ 373,940
(g) Net admitted deferred tax asset/(liability) (1e - 1f)	\$ 28,469,972	\$ 10,176,533	\$ 38,646,505	\$ 26,857,077	\$ 11,452,585	\$ 38,309,662

	Change		
	Ordinary	Capital	Total
(a) Gross deferred tax assets	\$ 775,022	\$ (1,084,214)	\$ (309,192)
(b) Statutory valuation allowance	-	-	-
(c) Adjusted gross deferred tax assets (1a - 1b)	775,022	(1,084,214)	(309,192)
(d) Deferred Tax Assets Nonadmitted	(879,132)	-	(879,132)
(e) Subtotal Net Admitted Deferred Tax Asset (1c- 1d)	1,654,153	(1,084,214)	569,939
(f) Deferred Tax Liabilities	\$ 41,258	\$ 191,838	\$ 233,096
(g) Net admitted deferred tax asset/(liability) (1e - 1f)	\$ 1,612,895	\$ (1,276,052)	\$ 336,843

2.

SSAP 101, paragraphs 11.a., 11.b., and 11.c.:	2012			2011		
	Ordinary	Capital	Total	Ordinary	Capital	Total
(a) Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	-	2,056,458	2,056,458	-	1,845,772	1,845,772
(b) Adjusted Gross Deferred Tax Assets Expected to be Realized (Excluding The Amount of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The lesser of 2(b)1 and 2(b)2 Below)	28,158,845	8,431,202	36,590,047	26,737,788	9,726,103	36,463,890
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date	28,158,845	8,431,202	36,590,047	26,737,788	9,726,103	36,463,890
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold	36,590,047	36,590,047	36,590,047	36,463,890	36,463,890	36,463,890
(c) Adjusted Gross Deferred Tax Assets (Excluding the amount of Deferred Tax Assets from 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities	607,036	-	607,036	373,940	-	373,940
(d) Deferred Tax Assets Admitted as the Result of Application of SSAP No.101 Total (2(a)+2(b)+2(c))	28,765,881	10,487,661	39,253,542	27,111,727	11,571,875	38,683,602

SSAP 101, paragraphs 11.a., 11.b., and 11.c.:	Change		
	Ordinary	Capital	Total
(a) Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	-	210,686	210,686
(b) Adjusted Gross Deferred Tax Assets Expected to be Realized (Excluding The Amount of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The lesser of 2(b)1 and 2(b)2 Below)	1,421,057	(1,294,900)	126,157
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date	1,421,057	(1,294,900)	126,157
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold	126,157	126,157	126,157
(c) Adjusted Gross Deferred Tax Assets (Excluding the amount of Deferred Tax Assets from 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities	233,096	-	233,096
(d) Deferred Tax Assets Admitted as the Result of Application of SSAP No.101 Total (2(a)+2(b)+2(c))	1,654,154	(1,084,214)	569,939

3.

	2012	2011
	Percentage	Percentage
(a) Ratio Percentage Used to Determine Recovery Period and Threshold Limitation Amount	698%	656%
(b) Amount of Adjusted Capital and Surplus Used to Determine Recovery Period and Threshold Limitation in 2(b) 2 above	15%	15%

(c) The Company's tax-planning strategies did not include the use of reinsurance-related tax planning strategies.

STATEMENT AS OF JUNE 30, 2012 OF THE
CINCINNATI LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

4.

	2012			2011		
	Ordinary	Capital	Total	Ordinary	Capital	Total
Impact of Tax Planning Strategies						
(a) Adjusted Gross DTAs (% of Total Adjusted Gross DTAs)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
(b) Net Admitted Adjusted Gross DTAs (% of Total Net Admitted Adjusted Gross DTAs)	0.00%	8.15%	8.15%	0.00%	8.22%	8.22%

The Company's tax-planning strategies did not include the use of reinsurance-related tax planning strategies.

	Change		
	Ordinary	Capital	Total
Impact of Tax Planning Strategies			
(a) Adjusted Gross DTAs (% of Total Adjusted Gross DTAs)	0.00%	0.00%	0.00%
(b) Net Admitted Adjusted Gross DTAs (% of Total Net Admitted Adjusted Gross DTAs)	0.00%	-0.07%	-0.07%

B. Unrecognized DTLs

Not applicable

C. Current Tax and Change in Deferred Tax

1. Current income tax:

	2012	2011	Change
(a) Federal	\$ (1,029,151)	\$ 5,680,777	\$ (6,709,928)
(b) Foreign	-	-	-
(c) Subtotal	(1,029,151)	5,680,777	(6,709,928)
(d) Federal Income Tax on capital gains/(losses)	568,067	(4,508,603)	5,074,670
(e) Utilization of capital loss carryforwards	-	-	-
(f) Other	-	-	-
Federal income taxes incurred	\$ (463,084)	\$ 1,172,174	\$ (1,635,258)

2. Deferred tax assets

	June 30, 2012	December 31, 2011	Change
(a) Ordinary			
(1) Life and health reserves	\$ 44,554,229	\$ 44,802,212	\$ (247,983)
(2) DAC	25,372,549	24,448,511	924,038
(3) Nonadmitted assets	1,034,326	1,052,818	(18,492)
(4) Other, net	1,579,852	1,462,393	117,459
(99) Subtotal	\$ 72,540,956	\$ 71,765,934	\$ 775,022
(b) Statutory valuation allowance adj	-	-	-
(c) Nonadmitted	43,775,075	44,654,207	(879,132)
(d) Admitted ordinary deferred tax assets (2a99-2b-2c)	\$ 28,765,880	\$ 27,111,727	\$ 1,654,153
(e) Capital			
(1) Investments	\$ 10,487,661	\$ 11,571,875	\$ (1,084,214)
(2) Unrealized losses on investments	-	-	-
(99) Subtotal	\$ 10,487,661	\$ 11,571,875	\$ (1,084,214)
(f) Statutory valuation allowance adj	-	-	-
(g) Nonadmitted	-	-	-
(h) Admitted capital deferred tax assets (2e99-2f-2g)	\$ 10,487,661	\$ 11,571,875	\$ (1,084,214)
(i) Admitted deferred tax assets (2d + 2h)	\$ 39,253,541	\$ 38,683,602	\$ 569,939

3. Deferred tax liabilities

	June 30, 2012	December 31, 2011	Change
(a) Ordinary			
(1) Other, net	\$ 295,908	\$ 254,650	\$ 41,258
(99) Subtotal	\$ 295,908	\$ 254,650	\$ 41,258
(b) Capital			
(1) Unrealized gains on investments	\$ 311,128	\$ 119,290	\$ 191,838
(99) Subtotal	\$ 311,128	\$ 119,290	\$ 191,838
(c) Deferred tax liabilities (3a99 + 3b99)	\$ 607,036	\$ 373,940	\$ 233,096

4. Net deferred tax assets/liabilities (2i-3c)

\$ 38,646,505 \$ 38,309,662 \$ 336,843

The change in net deferred income taxes is comprised of the following (this analysis is exclusive of nonadmitted assets as the Change in Nonadmitted Assets is reported separately from the Change in Net Deferred Income Taxes in the surplus section of the Annual Statement):

	June 30, 2012	December 31, 2011	Change
Total deferred tax assets	\$ 83,028,617	\$ 83,337,809	\$ (309,192)
Total deferred tax liabilities	607,036	373,940	233,096
Net deferred tax asset/(liability)	\$ 82,421,580	\$ 82,963,869	\$ (542,289)
Tax effect of unrealized (gains)/losses			191,838
Change in net deferred income tax (charge)/benefit			\$ (350,451)

	December 31, 2011	December 31, 2010	Change
Total deferred tax assets	\$ 83,337,809	\$ 82,903,734	\$ 434,075
Total deferred tax liabilities	373,940	33,698	340,242
Net deferred tax asset/(liability)	\$ 82,963,869	\$ 82,870,036	\$ 93,833
Tax effect of unrealized (gains)/losses			3,669,373
Change in net deferred income tax (charge)/benefit			\$ 3,763,206

STATEMENT AS OF JUNE 30, 2012 OF THE
CINCINNATI LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

D. Reconciliation of Federal income Tax Rate to Actual Effective Rate

The provision for federal income taxes incurred is different from that which would be obtained by applying the statutory federal income tax rate to income before income taxes. The significant items causing this difference are as follows:			
Description	As of June 30, 2012		
	Amount	Tax Effect	Effective Tax Rate
Income before taxes	\$ (250,286)	\$ (87,600)	35.00%
Amortization of IMR	(144,614)	(50,615)	20.22%
Dividends received deduction	-	-	0.00%
Other items permanent in nature	(215,353)	(75,374)	30.11%
Other	235,609	82,463	-32.95%
Total	\$ (374,645)	\$ (131,126)	52.39%
Federal income taxes incurred expense/(benefit)	\$ (2,940,432)	\$ (1,029,151)	411.19%
Tax on capital gains/(losses)	1,617,334	566,067	-226.17%
Change in net deferred income tax charge/(benefit)	1,001,288	350,451	-140.02%
Change in nonadmitted excluding deferred tax asset	(52,835)	(18,492)	7.39%
Total statutory income taxes	\$ (374,645)	\$ (131,126)	52.39%
As of December 31, 2011			
Description	Amount	Tax Effect	Effective Tax Rate
Income before taxes	\$ (6,847,445)	\$ (2,396,606)	35.00%
Amortization of IMR	(638,379)	(223,433)	3.26%
Dividends received deduction	(130,602)	(45,711)	0.67%
Other items permanent in nature	(520,930)	(182,326)	2.66%
Other	1,347,169	471,509	-6.89%
Total	\$ (6,790,187)	\$ (2,376,565)	34.71%
Federal income taxes incurred expense/(benefit)	\$ 16,230,790	\$ 5,680,777	-82.96%
Tax on capital gains/(losses)	(12,881,723)	(4,508,603)	65.84%
Change in net deferred income tax charge/(benefit)	(10,752,018)	(3,763,206)	54.96%
Change in nonadmitted excluding deferred tax asset	612,763	214,467	-3.13%
Total statutory income taxes	\$ (6,790,187)	\$ (2,376,565)	34.71%

E. Operating Loss and Tax Credit Carryforwards

(1) At June 30, 2012, the Company had net operating loss carryforwards of: \$ -

(2) At June 30, 2012, the Company had capital loss carryforwards of: \$ -

(3) The following is income tax expense for the current and prior years that is available for recoupment in the event of future net losses:			
Year	Ordinary	Capital	Total
2012	\$ -	\$ -	\$ -
2011	(1,429,212)	2,239,340	810,128
2010	1,378,579	-	1,378,579
Total	\$ (50,634)	\$ 2,239,340	\$ 2,188,706

(4) Deposits admitted under Internal Revenue Code Section 6603: \$ -

F. Consolidated Federal Income Tax Return

(1) The Company's federal income tax return is consolidated with the following entities:

Cincinnati Financial Corporation (Parent)
The Cincinnati Insurance Company
The Cincinnati Casualty Company
The Cincinnati Indemnity Company
The Cincinnati Specialty Underwriters Insurance Company
CFC Investment Company
CSU Producer Resources, Inc.

(2) The method of allocation between the Company is subject to a written agreement, approved by the Board of Directors, whereby allocation is made primarily on a separate return basis with a current credit for net losses.

G. Federal or Foreign Federal Income Tax Loss Contingencies

The Company has no tax loss contingencies for which it is reasonably possible that the total liability will significantly increase within twelve months of the reporting date.

STATEMENT AS OF JUNE 30, 2012 OF THE
CINCINNATI LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

10. **Information Concerning Parent, Subsidiaries and Affiliates** – At June 30, 2012, The Company reports \$2,844,786 as amounts receivable from the Parent Company, The Cincinnati Insurance Company, and from affiliated companies, Cincinnati Specialty Underwriters Insurance Company, CFC Investment Company, and CSU Producer Resources, Inc. Also at June 30, 2012 the Company reported \$397,112 as amounts due to the ultimate parent Cincinnati Financial Corporation. The terms of the settlement require that these amounts be settled within 30 days.
11. **Debt – No Change**
12. **Retirement Plans, Deferred Compensation, Post-employment Benefits and Compensated Absences and Other Post-retirement Benefit Plans – No Change**
13. **Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations**
 - A. No Change
 - B. No Change
 - C. No Change
 - D. No Change
 - E. No Change
 - F. No Change
 - G. No Change
 - H. No Change
 - I. No Change
 - J. No Change
 - K. No Change
 - L. No Change
 - M. No Change
14. **Contingencies – No Change**
15. **Leases – No Change**
16. **Off-Balance Sheet Risk – No Change**
17. **Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities – No Change**
18. **Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans – No Change**
19. **Direct Premium Written/Produced by Managing General Agents/Third Party Administrators** – The Cincinnati Life Insurance Company has direct written long term care premiums of \$1,271,005 and \$894,600 in direct premiums on certain closed blocks of life and health business through a third party administrator.
20. **Fair Value Measurements – None**
21. **Other Items – No Change**
22. **Events Subsequent – None**
23. **Reinsurance – No Change**
24. **Retrospectively Rated Contracts & Contract Subject to Redetermination – No Change**
25. **Change in Incurred Losses – No Change**
26. **Intercompany Pooling – No Change**
27. **Structured Settlements – No Change**
28. **Health Care Receivables – No Change**
29. **Participating Policies – No Change**
30. **Premium Deficiency Reserves – No Change**
31. **Reserves for Life Contracts and Deposit Type Contracts – No Change**
32. **Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics – No Change**
33. **Premium and Annuity Considerations Deferred and Uncollected – No Change**
34. **Separate Accounts – No Change**
35. **Loss/Claim Adjustment Expense – No Change**

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change:
3. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
If yes, complete the Schedule Y - Part 1 - organizational chart.
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
- 4.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] NA []
If yes, attach an explanation.
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2009
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2009
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 08/03/2010
- 6.4 By what department or departments?
STATE OF OHIO.....
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] NA [X]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [X] No [] NA []
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 7.2 If yes, give full information:
.....
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
.....
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [] No [X]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.]

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

GENERAL INTERROGATORIES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes No
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:

.....

- 9.2 Has the code of ethics for senior managers been amended? Yes No

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

.....

- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes No

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

.....

FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes No

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ 2,746,600

INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes No

11.2 If yes, give full and complete information relating thereto:

SEVERAL BONDS ARE ON DEPOSIT WITH STATES OR OTHER REGULATORY BODIES PURSUANT TO REGULATORY GUIDELINES.....

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$

13. Amount of real estate and mortgages held in short-term investments: \$

- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes No

14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$	\$
14.22 Preferred Stock	\$	\$
14.23 Common Stock	\$	\$
14.24 Short-Term Investments	\$	\$
14.25 Mortgage Loans on Real Estate	\$	\$
14.26 All Other	\$	\$
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26).....	\$0	\$0
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$	\$

- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes No

- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes No

If no, attach a description with this statement.

GENERAL INTERROGATORIES

16. Excluding items in Schedule E – Part 3 – Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity’s offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III – General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC *Financial Condition Examiners Handbook*?

Yes [X] No []

16.1 For all agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

1 Name of Custodian(s)	2 Custodian Address
FIFTH THIRD BANK.....	PO BOX 630900 CINCINNATI, OHIO 45263 - 0900.....

16.2 For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter?

Yes [] No [X]

16.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

16.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address

17.1 Have all the filing requirements of the *Purposes and Procedures Manual* of the NAIC Securities Valuation Office been followed?

Yes [] No [X]

17.2 If no, list exceptions:

CUSIP #488044AB4, KELLWOOD CORP, BACV = 111,753.23, RATING 6*; CUSIP #777774AF7, ROSETON - DANSKAMMER, BACV = 1,177,885.14, RATING 6FE.....

GENERAL INTERROGATORIES
PART 2 - LIFE & HEALTH

	1 Amount
1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:	
1.1 Long-Term Mortgages in Good Standing	
1.11 Farm Mortgages	\$0
1.12 Residential Mortgages	\$0
1.13 Commercial Mortgages	\$0
1.14 Total Mortgages in Good Standing	\$0
1.2 Long-Term Mortgages in Good Standing with Restructured Terms	
1.21 Total Mortgages in Good Standing with Restructured Terms	\$0
1.3 Long-Term Mortgage Loans upon which Interest is Overdue more than Three Months	
1.31 Farm Mortgages	\$0
1.32 Residential Mortgages	\$0
1.33 Commercial Mortgages	\$0
1.34 Total Mortgages with Interest Overdue more than Three Months	\$0
1.4 Long-Term Mortgage Loans in Process of Foreclosure	
1.41 Farm Mortgages	\$0
1.42 Residential Mortgages	\$0
1.43 Commercial Mortgages	\$0
1.44 Total Mortgages in Process of Foreclosure	\$0
1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	\$0
1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61 Farm Mortgages	\$0
1.62 Residential Mortgages	\$0
1.63 Commercial Mortgages	\$0
1.64 Total Mortgages Foreclosed and Transferred to Real Estate	\$0
2. Operating Percentages:	
2.1 A&H loss percent .....	.....0.0 %
2.2 A&H cost containment percent .....	.....0.0 %
2.3 A&H expense percent excluding cost containment expenses .....	.....0.0 %
3.1 Do you act as a custodian for health savings accounts?	Yes [] No [X]
3.2 If yes, please provide the amount of custodial funds held as of the reporting date	\$
3.3 Do you act as an administrator for health savings accounts?	Yes [] No [X]
3.4 If yes, please provide the balance of the funds administered as of the reporting date	\$

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Is Insurer Authorized? (Yes or No)
<p>NONE</p>						

STATEMENT AS OF JUNE 30, 2012 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE T – PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

States, Etc.	1	Direct Business Only					7	
		Life Contracts		4	5	6		
		2	3					
Active Status	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 Through 5	Deposit - Type Contracts		
1. Alabama	AL	L	2,213,258	287,290	38,558		2,539,106	
2. Alaska	AK	L	16,839				16,839	
3. Arizona	AZ	L	846,133	90,081	8,560		944,774	
4. Arkansas	AR	L	1,199,079	263,401	1,652		1,464,133	
5. California	CA	L	2,658,067	786,758	15,821		3,460,646	
6. Colorado	CO	L	489,600	303,931	15,831		809,362	
7. Connecticut	CT	L	160,983		906		161,890	
8. Delaware	DE	L	104,853	306,904	2,419		414,175	
9. District of Columbia	DC	L	47,858		106		47,965	
10. Florida	FL	L	2,906,364	802,772	91,734		3,800,870	
11. Georgia	GA	L	5,947,909	760,417	196,647		6,904,972	
12. Hawaii	HI	L	20,257		386		20,643	
13. Idaho	ID	L	284,619	36,729	864		322,212	
14. Illinois	IL	L	8,341,939	2,559,108	252,116		11,153,163	
15. Indiana	IN	L	8,879,550	2,000,332	186,757		11,066,640	
16. Iowa	IA	L	4,513,777	6,423,974	71,219		11,008,970	
17. Kansas	KS	L	1,330,703	480,462	23,792		1,834,957	
18. Kentucky	KY	L	4,233,033	183,162	158,297		4,574,492	
19. Louisiana	LA	L	313,384		44		313,428	
20. Maine	ME	L	31,152	100,000			131,152	
21. Maryland	MD	L	1,130,986	41,344	19,462		1,191,792	
22. Massachusetts	MA	L	212,156		1,674		213,830	
23. Michigan	MI	L	6,237,321	1,957,292	211,773		8,406,386	
24. Minnesota	MN	L	4,480,866	2,769,598	47,177		7,297,641	
25. Mississippi	MS	L	120,586	300	876		121,761	
26. Missouri	MO	L	3,634,470	492,418	39,734		4,166,622	
27. Montana	MT	L	476,586	25,000	3,999		505,585	
28. Nebraska	NE	L	910,869	107,225	10,044		1,028,138	
29. Nevada	NV	L	152,421	4,880	2,966		160,267	
30. New Hampshire	NH	L	139,464	605	2,592		142,661	
31. New Jersey	NJ	L	258,728		1,271		259,999	
32. New Mexico	NM	L	198,440	8,360	1,323		208,123	
33. New York	NY	N	191,123	4,862	5,479		201,463	
34. North Carolina	NC	L	5,475,688	98,938	151,878		5,726,504	
35. North Dakota	ND	L	691,136	74,707	3,892		769,736	
36. Ohio	OH	L	22,727,804	1,769,936	751,255		25,248,996	
37. Oklahoma	OK	L	157,928				157,928	
38. Oregon	OR	L	196,506		2,852		199,359	
39. Pennsylvania	PA	L	9,155,868	3,209,675	189,341		12,554,884	
40. Rhode Island	RI	L	31,578				31,578	
41. South Carolina	SC	L	1,534,285	30,381	63,874		1,628,539	
42. South Dakota	SD	L	455,241	259,464	1,111		715,816	
43. Tennessee	TN	L	3,866,451	1,095,500	85,239		5,047,190	
44. Texas	TX	L	3,003,745	128,488	11,075		3,143,308	
45. Utah	UT	L	467,720	485,005	2,877		955,603	
46. Vermont	VT	L	171,718		3,246		174,964	
47. Virginia	VA	L	2,088,866	504,345	50,034		2,643,245	
48. Washington	WA	L	542,229	438,031	4,396		984,656	
49. West Virginia	WV	L	1,327,095	255,752	37,151		1,619,998	
50. Wisconsin	WI	L	4,076,813	708,762	140,785		4,926,359	
51. Wyoming	WY	L	64,887				64,887	
52. American Samoa	AS	N					0	
53. Guam	GU	N					0	
54. Puerto Rico	PR	N	74				74	
55. US Virgin Islands	VI	N					0	
56. Northern Mariana Islands	MP	N					0	
57. Canada	CN	N					0	
58. Aggregate Other Alien	OT	XXX	157	0	0	0	157	0
59. Subtotal	(a)	50	118,719,161	29,856,186	2,913,087	0	151,488,435	0
90. Reporting entity contributions for employee benefit plans		XXX	1,196,624		541,454		1,738,078	
91. Dividends or refunds applied to purchase paid-up additions and annuities		XXX					0	
92. Dividends or refunds applied to shorten endowment or premium paying period		XXX					0	
93. Premium or annuity considerations waived under disability or other contract provisions		XXX					0	
94. Aggregate other amounts not allocable by State		XXX	0	0	0	0	0	0
95. Totals (Direct Business)		XXX	119,915,785	29,856,186	3,454,542	0	153,226,513	0
96. Plus Reinsurance Assumed		XXX	30,490				30,490	
97. Totals (All Business)		XXX	119,946,275	29,856,186	3,454,542	0	153,257,003	0
98. Less Reinsurance Ceded		XXX	27,104,407		2,133,428		29,237,836	
99. Totals (All Business) less Reinsurance Ceded		XXX	92,841,868	29,856,186	1,321,113	0	124,019,167	0
DETAILS OF WRITE-INS								
5801. England		XXX	157				157	
5802. Mexico		XXX					0	
5803.		XXX						
5898. Summary of remaining write-ins for Line 58 from overflow page		XXX	0	0	0	0	0	0
5899. Total (Lines 5801 through 5803 + 5898) (Line 58 above)		XXX	157	0	0	0	157	0
9401.		XXX						
9402.		XXX						
9403.		XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page		XXX	0	0	0	0	0	0
9499. Total (Lines 9401 through 9403 + 9498) (Line 94 above)		XXX	0	0	0	0	0	0

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.
(a) Insert the number of L responses except for Canada and Other Alien.

Schedule Y - Part 1

NONE

Schedule Y - Part 1A

NONE

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of **NO** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

	<u>RESPONSE</u>
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	.....NO.....
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	.....NO.....
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	.....NO.....
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	.....NO.....
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	.....NO.....
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	.....NO.....
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	.....NO.....

Explanation:

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.

Bar Code:



STATEMENT AS OF JUNE 30, 2012 OF THE CINCINNATI LIFE INSURANCE COMPANY

7.



OVERFLOW PAGE FOR WRITE-INS

LQ002 Additional Aggregate Lines for Page 02 Line 25.

*ASSETS

	1	2	3	4
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 – 2)	December 31 Prior Year Net Admitted Assets
2504. RETURNED CHECKS.....	(973)	(973)	0	0
2505. AGENTS' BALANCES.....	28,888	28,888	0	0
2506. TUITION REIMBURSEMENT RECEIVABLE.....	154,424	22,646	131,778	142,526
2597. Summary of remaining write-ins for Line 25 from Page 02	182,339	50,561	131,778	142,526

LQ003 Additional Aggregate Lines for Page 03 Line 25.

*LIAB

	1	2
	Current Statement Date	December 31 Prior Year
2504. ACCOUNTS PAYABLE - LONG TERM CARE.....	88,089	127,855
2505. RETIRED LIVES RESERVE.....	20,877	20,877
2597. Summary of remaining write-ins for Line 25 from Page 03	108,966	148,732

SCHEDULE A – VERIFICATION

Real Estate

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	0	0
2.2 Additional investment made after acquisition	0	0
3. Current year change in encumbrances	0	0
4. Total gain (loss) on disposals	0	0
5. Deduct amounts received on disposals	0	0
6. Total foreign exchange change in book/adjusted carrying value	0	0
7. Deduct current year's other than temporary impairment recognized	0	0
8. Deduct current year's depreciation	0	0
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	0	0
10. Deduct total nonadmitted amounts	0	0
11. Statement value at end of current period (Line 9 minus Line 10)	0	0

NONE

SCHEDULE B – VERIFICATION

Mortgage Loans

	1 Year To Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	0	0
2.2 Additional investment made after acquisition	0	0
3. Capitalized deferred interest and other	0	0
4. Accrual of discount	0	0
5. Unrealized valuation increase (decrease)	0	0
6. Total gain (loss) on disposals	0	0
7. Deduct amounts received on disposals	0	0
8. Deduct amortization of premium and mortgage interest points and commitment fees	0	0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest	0	0
10. Deduct current year's other than temporary impairment recognized	0	0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	0	0
12. Total valuation allowance	0	0
13. Subtotal (Line 11 plus Line 12)	0	0
14. Deduct total nonadmitted amounts	0	0
15. Statement value at end of current period (Line 13 minus Line 14)	0	0

NONE

SCHEDULE BA – VERIFICATION

Other Long-Term Invested Assets

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	42,396,810	39,463,832
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	4,000,000	2,990,730
2.2 Additional investment made after acquisition	0	0
3. Capitalized deferred interest and other	0	0
4. Accrual of discount	6,257	12,696
5. Unrealized valuation increase (decrease)	0	0
6. Total gain (loss) on disposals	0	0
7. Deduct amounts received on disposals	0	0
8. Deduct amortization of premium and depreciation	36,358	70,448
9. Total foreign exchange change in book/adjusted carrying value	0	0
10. Deduct current year's other than temporary impairment recognized	0	0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	46,366,709	42,396,810
12. Deduct total nonadmitted amounts	0	0
13. Statement value at end of current period (Line 11 minus Line 12)	46,366,709	42,396,810

SCHEDULE D – VERIFICATION

Bonds and Stocks

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	2,368,365,509	2,184,613,563
2. Cost of bonds and stocks acquired	327,828,063	626,330,406
3. Accrual of discount	2,349,622	5,326,529
4. Unrealized valuation increase (decrease)	548,109	10,483,923
5. Total gain (loss) on disposals	1,617,334	17,829,214
6. Deduct consideration for bonds and stocks disposed of	188,546,426	442,064,926
7. Deduct amortization of premium	2,092,589	3,441,276
8. Total foreign exchange change in book/adjusted carrying value	0	0
9. Deduct current year's other than temporary impairment recognized	0	30,711,924
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	2,510,069,622	2,368,365,509
11. Deduct total nonadmitted amounts	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	2,510,069,622	2,368,365,509

STATEMENT AS OF JUNE 30, 2012 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a).....	1,368,005,278	70,729,379	75,338,225	(9,144,068)	1,368,005,278	1,354,252,364	.0	1,359,848,529
2. Class 2 (a).....	1,024,577,255	64,376,326	9,060,521	6,921,937	1,024,577,255	1,086,814,997	.0	956,663,185
3. Class 3 (a).....	30,684,657	15,814,500	55,240	2,140,601	30,684,657	48,584,517	.0	22,157,135
4. Class 4 (a).....	9,229,094		5,084,199	79,127	9,229,094	4,224,022	.0	13,144,318
5. Class 5 (a).....	675,769			35,489	675,769	711,259	.0	600,428
6. Class 6 (a).....	1,265,955			23,684	1,265,955	1,289,638	0	1,234,390
7. Total Bonds	2,434,438,007	150,920,205	89,538,186	56,769	2,434,438,007	2,495,876,796	0	2,353,647,985
PREFERRED STOCK								
8. Class 1.....	.0				.0	.0	.0	.0
9. Class 2.....	7,072,800				7,072,800	7,072,800	.0	8,146,800
10. Class 3.....	3,499,688				3,499,688	3,499,688	.0	3,499,688
11. Class 4.....	.0				.0	.0	.0	.0
12. Class 5.....	.0				.0	.0	.0	.0
13. Class 6.....	0				0	0	0	0
14. Total Preferred Stock.....	10,572,488	0	0	0	10,572,488	10,572,488	0	11,646,488
15. Total Bonds & Preferred Stock	2,445,010,495	150,920,205	89,538,186	56,769	2,445,010,495	2,506,449,284	0	2,365,294,473

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$;
NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

S102

Schedule DA - Part 1

NONE

Schedule DA - Verification

NONE

Schedule DB - Part A - Verification

NONE

Schedule DB - Part B - Verification

NONE

Schedule DB - Part C - Section 1

NONE

Schedule DB - Part C - Section 2

NONE

Schedule DB - Verification

NONE

Schedule E - Verification

NONE

Schedule A - Part 2

NONE

Schedule A - Part 3

NONE

Schedule B - Part 2

NONE

Schedule B - Part 3

NONE

STATEMENT AS OF JUNE 30, 2012 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
Bonds - U.S. Governments									
313379-LH-0	FEDERAL HOME LOAN BANK		05/16/2012	BNY CONVERGEX		3,000,000	3,000,000		1FE
313379-N6-2	FEDERAL HOME LOAN BANK		05/21/2012	BNY CONVERGEX		10,000,000	10,000,000		1FE
313379-NN-5	FEDERAL HOME LOAN BANK		05/23/2012	BNY CONVERGEX		11,500,000	11,500,000		1FE
313379-RP-6	FEDERAL HOME LOAN BANK		06/04/2012	BNY CONVERGEX		10,000,000	10,000,000		1FE
3133EA-0G-6	FEDERAL FARM CREDIT BANK		05/07/2012	BNY CONVERGEX		11,000,000	11,000,000		1FE
3133EA-TB-4	FEDERAL FARM CREDIT BANK		06/01/2012	BNY CONVERGEX		5,000,000	5,000,000		1FE
0599999 - Bonds - U.S. Governments						50,500,000	50,500,000	0	XXX
Bonds - Industrial and Miscellaneous (Unaffiliated)									
017175-AC-4	ALLEGHANY CORP		06/21/2012	MORGAN STANLEY		1,498,470	1,500,000		2FE
026874-CU-9	AMERICAN INTL GROUP		05/21/2012	CITIGROUP GLOBAL MARKETS		2,972,310	3,000,000		2FE
046265-AF-1	ASTORIA FINANCIAL CORP		06/14/2012	SANDLER O'NEILL		5,000,000	5,000,000		2FE
09064A-AE-1	BIOMED REALTY LP		06/27/2012	WELLS FARGO		2,271,060	2,000,000	26,201	2FE
09064A-AG-6	BIOMED REALTY LP		06/21/2012	WELLS FARGO		1,982,520	2,000,000		2FE
120568-AV-2	BUNGE LIMITED FINANCE CO		06/12/2012	JP MORGAN		4,990,400	5,000,000		2FE
12624B-AC-0	COMMERCIAL MORTGAGE PASS THRU CERT		05/21/2012	DEUTSCHE BANK		3,059,941	3,000,000	8,195	1FE
21036P-AF-5	CONSTELLATION BRANDS INC		05/18/2012	STIFEL NICOLAUS		2,265,000	2,000,000	3,222	3FE
22966R-AA-4	CUBESMART LP		06/19/2012	WELLS FARGO		1,997,100	2,000,000		2FE
25470X-AF-2	DISH DBS CORP		05/17/2012	STIFEL NICOLAUS		2,947,500	3,000,000	2,313	3FE
256677-AA-3	DOLLAR GENERAL CORP		06/27/2012	CITIGROUP GLOBAL MARKETS		1,000,000	1,000,000		3FE
26441Y-AV-9	DUKE REALTY LP		06/07/2012	WELLS FARGO		992,710	1,000,000		2FE
29266R-AC-2	ENERGIZER HOLDINGS INC		05/21/2012	GOLDMAN SACHS		2,991,480	3,000,000		2FE
34540T-CU-4	FORD MOTOR CREDIT CO		06/01/2012	MORGAN STANLEY		5,000,000	5,000,000		3FE
361448-AN-3	GATX CORP		06/05/2012	CITIGROUP GLOBAL MARKETS		2,971,500	3,000,000		2FE
36192K-AT-4	GS MORTGAGE SECURITIES CORP		05/18/2012	GOLDMAN SACHS		3,059,964	3,000,000	1,689	1FE
369668-AA-6	GENERAL ELEC CAP CORP		04/25/2012	JP MORGAN		2,996,400	3,000,000		1FE
38141G-GT-5	GOLDMAN SACHS GROUP INC		04/30/2012	GOLDMAN SACHS		2,997,870	3,000,000		1FE
416518-AB-4	HARTFORD FINL SVCS GRP		04/02/2012	GOLDMAN SACHS		994,560	1,000,000		2FE
466313-AD-5	JABIL CIRCUIT INC		06/04/2012	STIFEL NICOLAUS		2,335,000	2,000,000	37,583	3FE
466313-AE-3	JABIL CIRCUIT INC		06/04/2012	STIFEL NICOLAUS		2,267,000	2,000,000	61,139	3FE
46637W-AD-5	JP MORGAN CHASE COMMERCIAL MORTGAGE		06/22/2012	JP MORGAN		3,059,994	3,000,000	8,128	1FE
524901-AQ-8	LEGG MASON INC		05/16/2012	CITIGROUP GLOBAL MARKETS		1,979,220	2,000,000		2FE
53079E-AW-4	LIBERTY MUTUAL GROUP		05/01/2012	JP MORGAN		4,984,450	5,000,000		2FE
53117C-AN-2	LIBERTY PROPERTY LP		06/06/2012	JP MORGAN		1,996,100	2,000,000		2FE
55448Q-AQ-9	MACK-CALI REALTY L.P.		04/10/2012	CITIGROUP GLOBAL MARKETS		998,010	1,000,000		2FE
570535-AK-0	MARKEL CORP		06/27/2012	WELLS FARGO		1,997,040	2,000,000		2FE
651229-AL-0	NEWELL RUBBERMAID INC		06/11/2012	RBC CAPITAL MARKETS		1,993,640	2,000,000		2FE
709599-AC-8	PENSKE TRUCK LEASING		05/15/2012	VARIOUS		4,910,846	4,900,000	1,155	2FE
709599-AE-4	PENSKE TRUCK LEASING/PTL		05/08/2012	JP MORGAN		999,280	1,000,000		2FE
779382-AP-5	ROWAN COMPANIES INC		05/16/2012	RBC CAPITAL MARKETS		2,979,990	3,000,000		2FE
871503-AJ-7	SYMANTEC CORP		06/11/2012	BANK OF AMERICA		998,100	1,000,000		2FE
902494-AT-0	TYSON FOODS INC		06/06/2012	JP MORGAN		497,290	500,000		2FE
90269C-AD-2	UBS-BARCLAYS COMMERCIAL MORTGAGE TRUST		06/29/2012	BARCLAYS CAPITAL		1,019,935	1,000,000	1,567	1FE
92936T-AB-8	WF-RBS COMMERCIAL MORTGAGE TRUST		06/08/2012	RBS GREENWICH CAPITAL		2,039,836	2,000,000	5,147	1FE
96332H-CE-7	WHIRLPOOL CORP		05/29/2012	JP MORGAN		1,997,000	2,000,000		2FE
03938L-AW-4	ARCELORMITTAL	F	06/04/2012	MIZUHO CO		1,948,000	2,000,000	24,750	2FE
1912EQ-AD-4	COCA-COLA HBC FINANCE	F	06/26/2012	MIZUHO CO		5,435,250	5,000,000	77,917	2FE
29082A-AA-5	EMPRESA BRAS DE AERONAU	F	06/12/2012	MORGAN STANLEY		2,000,000	2,000,000		2FE
54569T-AA-4	LOTTE SHOPPING CO LTD	F	05/02/2012	GOLDMAN SACHS		1,995,440	2,000,000		1FE
3899999 - Bonds - Industrial and Miscellaneous (Unaffiliated)						100,420,205	98,900,000	259,004	XXX
8399997 - Subtotals - Bonds - Part 3						150,920,205	149,400,000	259,004	XXX
8399999 - Subtotals - Bonds						150,920,205	149,400,000	259,004	XXX
9999999 Totals						150,920,205	XXX	259,004	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

E04

STATEMENT AS OF JUNE 30, 2012 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22	
										11	12	13	14	15								
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)	
Bonds - U.S. Governments																						
313378-08-7...	FEDERAL HOME LOAN BANK		05/09/2012	SECURITY CALLED BY ISSUER at 100.000		14,000,000	14,000,000	14,000,000					0		14,000,000			0	35,000	04/09/2027	1FE	
313462-H5-4...	FREDDIE MAC		06/28/2012	SECURITY CALLED BY ISSUER at 100.000		10,000,000	10,000,000	10,000,000					0		10,000,000			0	112,500	09/28/2021	1FE	
3136FR-3Y-7...	FANNIE MAE		06/28/2012	SECURITY CALLED BY ISSUER at 100.000		10,000,000	10,000,000	10,000,000					0		10,000,000			0	75,000	09/28/2026	1FE	
3136FR-FW-8...	FANNIE MAE		04/26/2012	SECURITY CALLED BY ISSUER at 100.000		10,000,000	10,000,000	10,000,000					0		10,000,000			0	100,000	04/26/2021	1FE	
3136FT-KZ-1...	FANNIE MAE		05/17/2012	SECURITY CALLED BY ISSUER at 100.000		13,000,000	13,000,000	13,000,000					0		13,000,000			0	65,000	11/17/2026	1FE	
3136FT-MX-4...	FANNIE MAE		05/30/2012	SECURITY CALLED BY ISSUER at 100.000		10,000,000	10,000,000	10,000,000					0		10,000,000			0	62,500	11/30/2026	1FE	
0599999 - Bonds - U.S. Governments						67,000,000	67,000,000	67,000,000	53,000,000	0	0	0	0	0	67,000,000	0	0	0	450,000	XXX	XXX	
Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions																						
645918-YZ-0...	NJ ECONOMIC DEV AUTH REV		05/29/2012	SECURITY CALLED BY ISSUER at 100.417		3,278,610	3,265,000	3,265,000	3,265,000				0		3,265,000		13,610		13,610	50,940	09/01/2012	1FE
3199999 - Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions						3,278,610	3,265,000	3,265,000	3,265,000	0	0	0	0	0	3,265,000	0	13,610		13,610	50,940	XXX	XXX
Bonds - Industrial and Miscellaneous (Unaffiliated)																						
055392-AB-0...	BFL FUNDING I LLC		05/02/2012	SINKING FUND REDEMPTION		223,225	223,225	223,225	223,225				0		223,225			0	8,124	05/01/2026	1	
09064A-AG-6...	BIOMED REALTY LP		06/27/2012	WELLS FARGO		2,004,320	2,000,000	1,982,520			17		17		1,982,537		21,783		21,783	944	07/15/2022	2FE
126650-AL-4...	CVS PASS-THROUGH TRUST		06/10/2012	SINKING FUND REDEMPTION		32,059	32,059	32,059	32,059				0		32,059			0	818	01/10/2013	2FE	
126650-BY-5...	CVS PASS-THROUGH TRUST		06/10/2012	SINKING FUND REDEMPTION		5,634	5,634	5,634					0		5,634			0	129	01/10/2034	2FE	
313309-AJ-5...	FEDERAL EXPRESS CORP		06/15/2012	MATURITY		1,500,000	1,500,000	1,493,340	1,499,665		335		335		1,500,000			0	72,375	06/15/2012	2FE	
31847J-AB-6...	FIRST AMERICAN FINANCIAL CAPITAL NOTES		04/15/2012	MATURITY		3,000,000	3,000,000	3,000,000	3,000,000				0		3,000,000			0	127,500	04/15/2012	4FE	
368770-AA-4...	GEN AMER RAILCAR 1999-1		06/20/2012	SINKING FUND REDEMPTION		55,240	55,240	55,240	55,240				0		55,240			0	1,772	08/20/2018	3FE	
441812-JY-1...	HSBC FINANCE CORP		05/15/2012	MATURITY		1,000,000	1,000,000	985,230	999,242		758		758		1,000,000			0	35,000	05/15/2012	1FE	
5526E2-AB-5...	FIA CARD SERVICES NA MACY DEPARTMENT STORES		06/15/2012	MATURITY		2,850,000	2,850,000	2,816,049	2,847,893		2,107		2,107		2,850,000			0	94,406	06/15/2012	1FE	
577778-AT-0...	DEBS		04/15/2012	SINKING FUND REDEMPTION		50,000	50,000	49,750	49,819		181		181		50,000			0	2,375	04/15/2021	2FE	
617446-HC-6...	MORGAN STANLEY		04/01/2012	MATURITY		1,000,000	1,000,000	997,680	999,925		75		75		1,000,000			0	33,000	04/01/2012	1FE	
65332V-BJ-1...	NEXTEL COMMUNICATIONS		04/13/2012	BNP PARIBAS		3,000,000	3,000,000	1,260,000	1,977,501		106,698		106,698		2,084,199		915,801		915,801	105,613	03/15/2014	4FE
88731E-AC-4...	TIME WARNER ENT		05/01/2012	MATURITY		2,000,000	2,000,000	2,000,000	2,000,000				0		2,000,000			0	101,500	05/01/2012	2FE	
91802N-AA-8...	UTILITY CONTRACT FUNDING		04/05/2012	SINKING FUND REDEMPTION		350,854	350,854	377,168	351,762		(907)		(907)		350,854			0	13,936	10/01/2016	2FE	
92276M-AT-2...	VENTAS REALTY LP		05/16/2012	SECURITY CALLED BY ISSUER at 103.375		1,033,750	1,000,000	993,750	996,362		219		219		996,581		37,169		37,169	42,188	04/01/2017	2FE
453258-AN-5...	VALE INCO LTD		05/15/2012	MATURITY		2,000,000	2,000,000	1,998,340	1,999,914		86		86		2,000,000			0	77,500	05/15/2012	2FE	
N6777#-AF-6...	AEA INTERNATIONAL HLDG SR NTS PRIVATE		05/21/2012	SINKING FUND REDEMPTION		142,857	142,857	142,857	142,857				0		142,857			0	4,864	05/21/2018	2	
3899999 - Bonds - Industrial and Miscellaneous (Unaffiliated)						20,247,939	20,209,869	18,412,843	17,181,097	0	109,569	0	109,569	0	19,273,186	0	974,754	974,754	722,044	XXX	XXX	
8399997 - Subtotals - Bonds - Part 4						90,526,550	90,474,869	88,677,843	73,446,097	0	109,569	0	109,569	0	89,538,186	0	988,364	988,364	1,222,983	XXX	XXX	
8399999 - Subtotals - Bonds						90,526,550	90,474,869	88,677,843	73,446,097	0	109,569	0	109,569	0	89,538,186	0	988,364	988,364	1,222,983	XXX	XXX	
9999999 Totals						90,526,550	XXX	88,677,843	73,446,097	0	109,569	0	109,569	0	89,538,186	0	988,364	988,364	1,222,983	XXX	XXX	

E05

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

Schedule DB - Part A - Section 1

NONE

Schedule DB - Part B - Section 1

NONE

Schedule DB - Part D

NONE

Schedule DL - Part 1

NONE

Schedule DL - Part 2

NONE

STATEMENT AS OF JUNE 30, 2012 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year
NONE							
8699999 Total Cash Equivalents					0	0	0

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