



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF JUNE 30, 2012

OF THE CONDITION AND AFFAIRS OF THE

Motorists Life Insurance Company

NAIC Group Code 0291 0291 NAIC Company Code 66311 Employer's ID Number 31-0717055
(Current) (Prior)

Organized under the Laws of Ohio, State of Domicile or Port of Entry OH

Country of Domicile United States of America

Incorporated/Organized 10/27/1965 Commenced Business 01/24/1967

Statutory Home Office 471 East Broad Street, Columbus, OH 43215
(Street and Number) (City or Town, State and Zip Code)

Main Administrative Office 471 East Broad Street
(Street and Number)
Columbus, OH 43215, 614-225-8211
(City or Town, State and Zip Code) (Area Code) (Telephone Number)

Mail Address 471 East Broad Street, Columbus, OH 43215
(Street and Number or P.O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records 471 East Broad Street
(Street and Number)
Columbus, OH 43215, 614-225-8211
(City or Town, State and Zip Code) (Area Code) (Telephone Number)

Internet Web Site Address www.motoristsgroup.com

Statutory Statement Contact Peter Alan Hitchcock, 614-225-1477
(Name) (Area Code) (Telephone Number)
pete.hitchcock@motoristsgroup.com, 614-225-8365
(E-mail Address) (FAX Number)

OFFICERS

President David Lynn Kaufman # Treasurer Michael Lee Wiseman
Secretary Susan Elizabeth Haack Chairman, CEO John Jacob Bishop

OTHER

Douglas Lee Dodson Vice President Peter Alan Hitchcock Vice President Charles Arthur Wickert Vice President

DIRECTORS OR TRUSTEES

John Jacob Bishop Susan Elizabeth Haack David Lynn Kaufman
Michael Lee Wiseman

State of Ohio SS:
County of Franklin

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

David L. Kaufman
President

Susan E. Haack
Secretary

Michael L. Wiseman
Treasurer

Subscribed and sworn to before me this
25th day of July, 2012

- a. Is this an original filing? Yes [X] No []
b. If no,
1. State the amendment number.....
2. Date filed
3. Number of pages attached.....

STATEMENT AS OF JUNE 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	369,353,476		369,353,476	361,562,390
2. Stocks:				
2.1 Preferred stocks	(1)		(1)	
2.2 Common stocks	18,236,828		18,236,828	10,661,217
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens.....				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$3,323,147), cash equivalents (\$) and short-term investments (\$5,178,856)	8,502,004		8,502,004	5,480,615
6. Contract loans (including \$ premium notes)	11,618,215	92,779	11,525,436	11,146,295
7. Derivatives				
8. Other invested assets	165,230	165,230		
9. Receivables for securities	65,677		65,677	416
10. Securities lending reinvested collateral assets	2,963,350		2,963,350	
11. Aggregate write-ins for invested assets	6,000		6,000	
12. Subtotals, cash and invested assets (Lines 1 to 11)	410,910,780	258,009	410,652,770	388,850,932
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	3,893,455		3,893,455	3,487,482
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	(415,568)	18,671	(434,238)	(612,976)
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	19,292,556	1,272,944	18,019,612	17,589,645
15.3 Accrued retrospective premiums				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	1,707,159	217,322	1,489,837	680,360
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts	15,335		15,335	299,306
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon				
18.2 Net deferred tax asset	7,960,028	132,738	7,827,290	7,485,375
19. Guaranty funds receivable or on deposit	208,438		208,438	196,131
20. Electronic data processing equipment and software				
21. Furniture and equipment, including health care delivery assets (\$)	164,958	164,958		
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	11,911		11,911	60,338
24. Health care (\$) and other amounts receivable	8,944	8,944		
25. Aggregate write-ins for other than invested assets	81,662	11,785	69,877	13,549
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	443,839,658	2,085,371	441,754,287	418,050,143
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	443,839,658	2,085,371	441,754,287	418,050,143
DETAILS OF WRITE-INS				
1101. Secured Agency Loans	6,000		6,000	
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	6,000		6,000	
2501. Miscellaneous Receivable	69,877		69,877	13,549
2502. Policy Liens	11,785	11,785		
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	81,662	11,785	69,877	13,549

STATEMENT AS OF JUNE 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ 368,352,728 less \$ included in Line 6.3 (including \$ Modco Reserve)	368,352,728	351,306,715
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	718,013	561,446
3. Liability for deposit-type contracts (including \$ Modco Reserve)		
4. Contract claims:		
4.1 Life	2,179,195	2,199,986
4.2 Accident and health		
5. Policyholders' dividends \$ and coupons \$ due and unpaid		
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ Modco)	945,360	892,810
6.2 Dividends not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums	161,477	128,768
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ assumed and \$ ceded		
9.4 Interest Maintenance Reserve	2,591,926	2,505,484
10. Commissions to agents due or accrued-life and annuity contracts \$ 547,223, accident and health \$ and deposit-type contract funds \$	547,223	541,380
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	646,725	607,561
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	402,819	538,220
15.1 Current federal and foreign income taxes, including \$ 375,561 on realized capital gains (losses)	1,907	350,022
15.2 Net deferred tax liability		
16. Unearned investment income	403,720	366,401
17. Amounts withheld or retained by company as agent or trustee	177,961	395,708
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	412,679	521,067
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	3,558,054	2,916,517
24.02 Reinsurance in unauthorized companies		
24.03 Funds held under reinsurance treaties with unauthorized reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	(35,586)	647,323
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives		
24.09 Payable for securities	2,163,845	
24.10 Payable for securities lending	2,963,350	
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	358,032	51,227
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	386,549,428	364,530,636
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	386,549,428	364,530,636
29. Common capital stock	1,200,000	1,200,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes		
33. Gross paid in and contributed surplus	20,768,060	20,768,060
34. Aggregate write-ins for special surplus funds		283,376
35. Unassigned funds (surplus)	33,236,799	31,268,069
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	54,004,859	52,319,505
38. Totals of Lines 29, 30 and 37	55,204,859	53,519,505
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	441,754,287	418,050,141
DETAILS OF WRITE-INS		
2501. Interest Due On Death Claims	57,918	51,219
2502. Miscellaneous Payable	151,700	8
2503. Change in Experience Rating Refund	148,414	
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	358,032	51,227
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)		
3401. Surplus from additional admissible DTA		283,376
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)		283,376

STATEMENT AS OF JUNE 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	34,270,438	30,838,102	59,294,932
2. Considerations for supplementary contracts with life contingencies	385,965	558,248	1,000,736
3. Net investment income	8,826,002	8,640,081	17,120,764
4. Amortization of Interest Maintenance Reserve (IMR)	256,890	212,846	455,488
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	1,838,309	1,442,589	3,123,808
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income	1,156	665	1,426
9. Totals (Lines 1 to 8.3)	45,578,759	41,692,530	80,997,154
10. Death benefits	7,764,108	7,473,170	14,327,708
11. Matured endowments (excluding guaranteed annual pure endowments)	30,103	32,000	37,000
12. Annuity benefits	1,725,135	1,379,650	2,727,780
13. Disability benefits and benefits under accident and health contracts	91,708	99,164	242,742
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	6,706,133	7,901,032	14,281,102
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	68,054	52,686	74,054
18. Payments on supplementary contracts with life contingencies	571,177	489,888	979,082
19. Increase in aggregate reserves for life and accident and health contracts	17,046,013	12,955,495	25,478,350
20. Totals (Lines 10 to 19)	34,002,431	30,383,085	58,147,818
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	4,869,959	4,876,980	9,483,555
22. Commissions and expense allowances on reinsurance assumed			
23. General insurance expenses	3,917,318	3,898,854	7,902,827
24. Insurance taxes, licenses and fees, excluding federal income taxes	840,103	835,508	1,416,485
25. Increase in loading on deferred and uncollected premiums	59,173	(60,973)	(20,146)
26. Net transfers to or (from) Separate Accounts net of reinsurance			
27. Aggregate write-ins for deductions	148,414	267,914	(241)
28. Totals (Lines 20 to 27)	43,837,397	40,201,369	76,930,298
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	1,741,362	1,491,161	4,066,857
30. Dividends to policyholders	479,782	525,206	863,457
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	1,261,580	965,955	3,203,400
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	93,534	86,192	386,874
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	1,168,046	879,763	2,816,526
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 198,694 (excluding taxes of \$ 176,867 transferred to the IMR)	665,805	44,661	(912,540)
35. Net income (Line 33 plus Line 34)	1,833,851	924,425	1,903,985
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	53,519,505	49,686,647	49,686,647
37. Net income (Line 35)	1,833,851	924,425	1,903,985
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ (246,633)	(145,444)	390,073	1,188,084
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	219,952	990,326	1,860,902
41. Change in nonadmitted assets	418,532	(180,435)	(1,135,857)
42. Change in liability for reinsurance in unauthorized companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve	(641,537)	(317,616)	(267,632)
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in			
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus			283,376
54. Net change in capital and surplus for the year (Lines 37 through 53)	1,685,354	1,806,773	3,832,858
55. Capital and surplus, as of statement date (Lines 36 + 54)	55,204,860	51,493,420	53,519,505
DETAILS OF WRITE-INS			
08.301. Miscellaneous Income	1,156	665	1,426
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	1,156	665	1,426
2701. Interest on Premium Tax Payment			(241)
2702. Change in Experience Rating Refund	148,414	267,472	
2703. Miscellaneous Deductions		442	
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	148,414	267,914	(241)
5301. Change in additional admissible DTA			283,376
5302. Correction of error in previously issued Financial Statements			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)			283,376

STATEMENT AS OF JUNE 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	34,021,234	31,339,734	60,131,903
2. Net investment income	9,384,608	8,505,503	17,235,073
3. Miscellaneous income	1,867,002	1,455,790	3,058,779
4. Total (Lines 1 to 3)	45,272,845	41,301,027	80,425,755
5. Benefit and loss related payments	17,727,325	17,443,129	33,011,524
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions	9,835,821	9,555,794	18,510,944
8. Dividends paid to policyholders	427,233	485,518	978,732
9. Federal and foreign income taxes paid (recovered) net of \$656,299 tax on capital gains (losses)	780,000	270,000	495,000
10. Total (Lines 5 through 9)	28,770,378	27,754,441	52,996,200
11. Net cash from operations (Line 4 minus Line 10)	16,502,466	13,546,587	27,429,556
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	43,443,141	50,949,776	85,817,185
12.2 Stocks	2,333,347	766,840	1,175,366
12.3 Mortgage loans			
12.4 Real estate			
12.5 Other invested assets			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments			
12.7 Miscellaneous proceeds			
12.8 Total investment proceeds (Lines 12.1 to 12.7)	45,776,488	51,716,616	86,992,551
13. Cost of investments acquired (long-term only):			
13.1 Bonds	51,230,611	62,534,018	110,945,694
13.2 Stocks	8,933,547	752,261	1,296,518
13.3 Mortgage loans			
13.4 Real estate			
13.5 Other invested assets			
13.6 Miscellaneous applications			
13.7 Total investments acquired (Lines 13.1 to 13.6)	60,164,158	63,286,279	112,242,212
14. Net increase (or decrease) in contract loans and premium notes	390,050	142,173	675,930
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(14,777,720)	(11,711,835)	(25,925,591)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock			
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities	5,283,051	162,903	418,800
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	(3,986,407)	(792,753)	(272,207)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	1,296,643	(629,850)	146,592
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	3,021,390	1,204,901	1,650,556
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	5,480,617	3,830,060	3,830,060
19.2 End of period (Line 18 plus Line 19.1)	8,502,006	5,034,961	5,480,617

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life			
2. Ordinary life insurance	27,064,798	26,225,908	51,664,946
3. Ordinary individual annuities	12,842,336	9,673,742	18,331,237
4. Credit life (group and individual)			
5. Group life insurance	421,053	457,177	340,246
6. Group annuities			
7. A & H - group			
8. A & H - credit (group and individual)			
9. A & H - other			
10. Aggregate of all other lines of business			
11. Subtotal	40,328,188	36,356,827	70,336,428
12. Deposit-type contracts	185,201	76,833	76,833
13. Total	40,513,389	36,433,660	70,413,261
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page			
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)			

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The accompanying financial statements have been completed in accordance with the accounting practices and procedures prescribed or permitted by the National Association of Insurance Commissioners (NAIC) and the State of Ohio.

2. Accounting Changes and Correction of Errors

No significant change.

3. Business Combinations and Goodwill

No significant change.

4. Discontinued Operations

No significant change.

5. Investments

5D - Loaned Backed Securities

- 1) Prepayment assumptions for single class and multi-class mortgage-backed/ asset-backed securities were obtained from market data vendors or broker dealer values.
- 2) The company did not have any loaned-backed securities with other-than-temporary recognized losses.

- 3) The company recognized current year other-than-temporary impairments as listed below.

(1)	(2)	(3)	(4)	(5)	(6)	(7)
CUSIP	Book/Adjusted Carrying Value Amortized Cost Before Current Period OTTI	Present Value of Projected Cash Flows	Recognized Other-Than-Temporary Impairment	Amortized Cost After Other-Than-Temporary Impairment	Fair Value at time of OTTI	Date of Financial Statement Where Reported
64352VMC2	373,016	362,397	10,619	362,397	203,055	March-12

- 4) The company reported aggregate unrealized losses on loaned-backed securities as listed below.

Loss Position Less than 12 months		Loss Position 12 Months or Longer	
Unrealized Loss	Fair Value	Unrealized Loss	Fair Value
22	12,243	264,466	646,910

- 5) The company performed analysis on loaned-backed securities and determined exposure to credit risk is not a factor and does not warrant other-than-temporary impairment.

6. Joint Ventures, Partnerships and Limited Liability Companies

No significant change.

7. Investment Income

No significant change.

8. Derivative Instruments

No significant change.

9. Income Taxes

No significant change.

NOTES TO FINANCIAL STATEMENTS

10. Information Concerning Parent

No significant change.

11. Debt

No significant change.

12. Retirement Plans, Deferred Compensation and Other Postretirement Benefit Plans

No significant change.

13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

No significant change.

14. Contingencies

No significant change.

15. Leases

No significant change.

16. Information About Financial Investments With Off-Balance Sheet Risk and Financial Investments With Concentrations of Credit Risk

Not Applicable

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

C. Wash Sales
Not Applicable

18. Gain or Loss to the Insurer From Uninsured A&H Plans and the Uninsured Portion of Partially Insured Plans

No significant change.

19. Direct Premium Written/Produced by Managing General Agents/ Third Party Administrators

No significant change.

NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measurements

A. 1. Assets Measured at Fair Value on a Recurring Basis

	Fair Value Measurements at March 31, 2012 Using			
	Quoted Prices in Active Markets for Identical Assets (Level 1)	Significant Other Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)	
Assets at fair value				
Perpetual Preferred stock				
Industrial and Misc	-	-	-	-
Parents, Subsidiaries and Affiliates	-	-	-	-
Total Perpetual Preferred Stocks	-	-	-	-
Bonds				
U.S. Governments	-	-	-	-
Industrial and Misc	191,565	-	191,565	-
Hybrid Securities	-	-	-	-
Parents, Subsidiaries and Affiliates	-	-	-	-
Total Bonds	191,565	-	191,565	-
Common Stock				
Industrial and Misc	18,236,838	18,236,838	-	-
Parents, Subsidiaries and Affiliates	-	-	-	-
Total Common Stocks	18,236,838	18,236,838	-	-
Other invested assets	-	-	-	-
Total assets at fair value	<u>18,428,403</u>	<u>18,236,838</u>	<u>191,565</u>	<u>-</u>

2. Assets Measured at Fair Value on a Recurring Basis Using Significant Unobservable Inputs (Level 3)

	Preferred Stock	Fixed Maturities	Common Stock	Other Invested Assets	Total
Beginning balance, January 1, 2012	-	-	-	-	-
Total gains or losses included in Net Income (realized)	-	-	-	-	-
Total gains or losses included in Surplus (unrealized)	-	-	-	-	-
Purchases, issuances, and settlements	-	-	-	-	-
Transfers into Level 3	-	-	-	-	-
Transfers out of Level 3	-	-	-	-	-
Ending balance, March 31, 2011	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>

3. (a) There were no transfers into or out of Level 3 during the current quarter.

(b) The company's policy is to recognize transfers in and transfers out as of the actual date of the event or change in circumstance that caused the transfer.

4. The company valued common stocks using the equity method and other invested assets based on equity statements from the respective fund managers.

5. The company does not hold any derivative assets or liabilities measured at Fair Value.

NOTES TO FINANCIAL STATEMENTS

21. Other Items

No significant change.

22. Events Subsequent

No significant change.

23. Reinsurance

No significant change.

24. Retrospectively Rated Contracts and Contracts Subject to Redetermination

No significant change.

25. Change in Incurred Losses and Loss Adjustment Expenses

The company did not make any material changes in the provision for incurred loss and loss adjustment expenses attributable to insured events of prior years.

26. Intercompany Pooling Arrangements.

No significant change.

27. Structured Settlements

No significant change.

28. Health Care Receivables

No significant change.

29. Participating Policies

No significant change.

30. Premium Deficiency Reserves

No significant change.

31. Reserves for Life Contracts and Deposit-Type Contracts

No significant change.

32. Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics

No significant change.

33. Premiums and Annuity Considerations Due and Uncollected

No significant change.

34. Separate Accounts

No significant change.

35. Loss/Claim Adjustment Expenses

No significant change.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change:
3. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
If yes, complete the Schedule Y - Part 1 - organizational chart.
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [] N/A [X]
If yes, attach an explanation.
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2008
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2008
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 12/04/2009
- 6.4 By what department or departments?
Ohio Department of Insurance
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A [X]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 7.2 If yes, give full information:
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [] No [X]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

STATEMENT AS OF JUNE 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No []
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
- 9.2 Has the code of ethics for senior managers been amended? Yes [] No [X]
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [X] No []
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount:\$ 11,911

INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No [X]
- 11.2 If yes, give full and complete information relating thereto:
12. Amount of real estate and mortgages held in other invested assets in Schedule BA:\$
13. Amount of real estate and mortgages held in short-term investments:\$
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [X] No []
- 14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$	\$
14.22 Preferred Stock	\$	\$
14.23 Common Stock	\$	\$
14.24 Short-Term Investments	\$	\$
14.25 Mortgage Loans on Real Estate	\$	\$
14.26 All Other	\$ 91,412	\$ 165,230
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$ 91,412	\$ 165,230
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$	\$

- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [] No [X]
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No []
- If no, attach a description with this statement.

STATEMENT AS OF JUNE 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY
GENERAL INTERROGATORIES

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
BNY Mellon	500 Grant Street One Mellon Center Suite 1035, Pittsburgh, PA 15258 ..

- 16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
.....

- 16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes [] No [X]
- 16.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
.....

- 16.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
110638	Diamond Hill Capital Management	325 John H McConnell Blvd, Suite #200, Columbus, OH 43215
105900	General Re-New England Asset Management, Inc. ...	76 Batterson Park Rd, Pondview Corporate Center, Farmington, CT 06032
105780	Northern Trust Investments, N.A.	50 South La Salle Street, Chicago, IL 60603

- 17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No []
- 17.2 If no, list exceptions:

GENERAL INTERROGATORIES

PART 2 - LIFE & HEALTH

1.	Report the statement value of mortgage loans at the end of this reporting period for the following categories:	1 Amount
1.1	Long-Term Mortgages In Good Standing	
1.11	Farm Mortgages	\$
1.12	Residential Mortgages	\$
1.13	Commercial Mortgages	\$
1.14	Total Mortgages in Good Standing	\$ _____
1.2	Long-Term Mortgages In Good Standing with Restructured Terms	
1.21	Total Mortgages in Good Standing with Restructured Terms	\$ _____
1.3	Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months	
1.31	Farm Mortgages	\$
1.32	Residential Mortgages	\$
1.33	Commercial Mortgages	\$
1.34	Total Mortgages with Interest Overdue more than Three Months	\$ _____
1.4	Long-Term Mortgage Loans in Process of Foreclosure	
1.41	Farm Mortgages	\$
1.42	Residential Mortgages	\$
1.43	Commercial Mortgages	\$
1.44	Total Mortgages in Process of Foreclosure	\$
1.5	Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	\$ _____
1.6	Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61	Farm Mortgages	\$
1.62	Residential Mortgages	\$
1.63	Commercial Mortgages	\$
1.64	Total Mortgages Foreclosed and Transferred to Real Estate	\$ _____
2.	Operating Percentages:	
2.1	A&H loss percent	%
2.2	A&H cost containment percent	%
2.3	A&H expense percent excluding cost containment expenses	%
3.1	Do you act as a custodian for health savings accounts?	Yes [] No [X]
3.2	If yes, please provide the amount of custodial funds held as of the reporting date	\$
3.3	Do you act as an administrator for health savings accounts?	Yes [] No [X]
3.4	If yes, please provide the balance of the funds administered as of the reporting date	\$

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Is Insurer Authorized? (Yes or No)
NONE						

STATEMENT AS OF JUNE 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

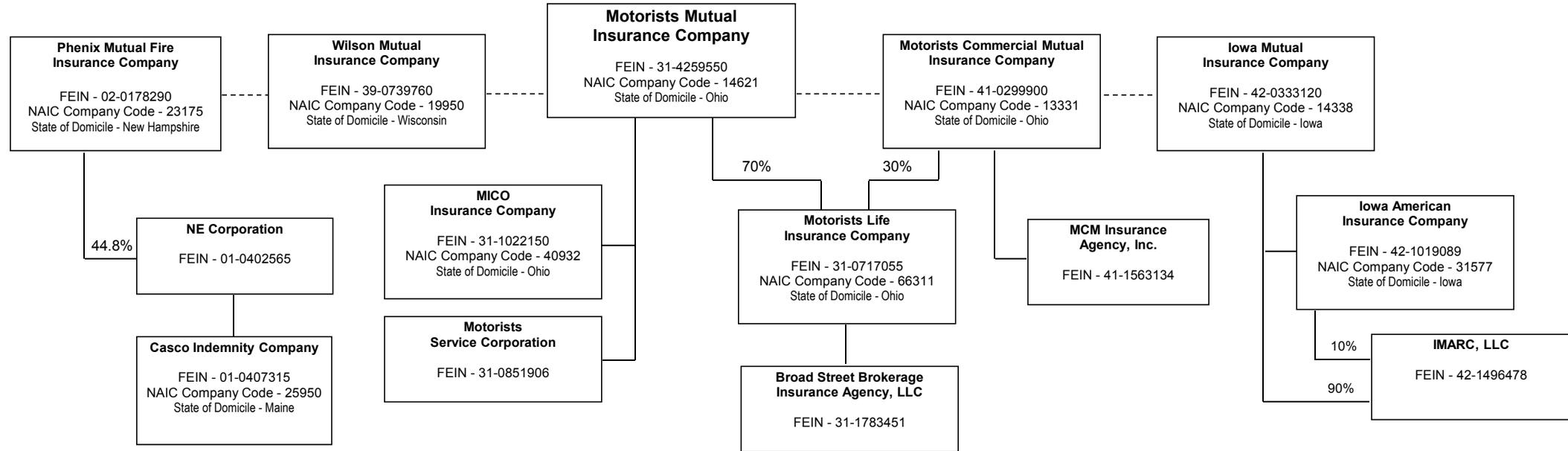
States, Etc.	1	Life Contracts		Direct Business Only			
		2	3	4	5	6	7
	Active Status	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 Through 5	Deposit-Type Contracts
1. Alabama	AL	N	21,135			21,135	
2. Alaska	AK	N	2,479			2,479	
3. Arizona	AZ	N	29,377	506		29,883	
4. Arkansas	AR	N	8,367			8,367	
5. California	CA	N	25,355			25,355	
6. Colorado	CO	N	497			497	
7. Connecticut	CT	N	4,145			4,145	
8. Delaware	DE	N	6,430			6,430	
9. District of Columbia	DC	N	149			149	
10. Florida	FL	L	539,358	44,480		583,838	
11. Georgia	GA	L	487,024	26,500		513,524	
12. Hawaii	HI	N	3,271			3,271	
13. Idaho	ID	N	517			517	
14. Illinois	IL	L	173,893	1,500		175,393	
15. Indiana	IN	L	1,959,508	1,450,276		3,409,784	
16. Iowa	IA	L	63,534	52,267		115,801	
17. Kansas	KS	N	4,566			4,566	
18. Kentucky	KY	L	2,286,891	715,069		3,001,960	
19. Louisiana	LA	N	6,630			6,630	
20. Maine	ME	N	1,649			1,649	
21. Maryland	MD	N	39,476	175		39,651	
22. Massachusetts	MA	N	9,960			9,960	
23. Michigan	MI	L	2,212,246	57,410		2,269,656	
24. Minnesota	MN	L	40,361	5,200		45,561	
25. Mississippi	MS	N	21,309	25		21,334	
26. Missouri	MO	N	15,129			15,129	
27. Montana	MT	N	1,407			1,407	
28. Nebraska	NE	L	3,179			3,179	
29. Nevada	NV	N	9,138			9,138	
30. New Hampshire	NH	N	5,997			5,997	
31. New Jersey	NJ	N	21,390	150		21,540	
32. New Mexico	NM	N	5,985			5,985	
33. New York	NY	N	26,663			26,663	
34. North Carolina	NC	N	53,678	36,509		90,188	
35. North Dakota	ND	N	836			836	
36. Ohio	OH	L	10,779,961	7,366,045		18,146,006	
37. Oklahoma	OK	N	12,901			12,901	
38. Oregon	OR	Q	4,046			4,046	
39. Pennsylvania	PA	L	4,475,592	1,760,078		6,235,670	184,908
40. Rhode Island	RI	N	244			244	
41. South Carolina	SC	L	313,198	61,425		374,623	
42. South Dakota	SD	N	2,472			2,472	
43. Tennessee	TN	L	837,308	1,455		838,763	
44. Texas	TX	N	41,750	900		42,650	
45. Utah	UT	N	2,317			2,317	
46. Vermont	VT	N	565			565	
47. Virginia	VA	L	175,471	350		175,821	
48. Washington	WA	N	3,091			3,091	
49. West Virginia	WV	L	997,689	674,547		1,672,235	293
50. Wisconsin	WI	L	595,144	587,470		1,182,615	
51. Wyoming	WY	N	481			481	
52. American Samoa	AS	N					
53. Guam	GU	N					
54. Puerto Rico	PR	N					
55. U.S. Virgin Islands	VI	N	204			204	
56. Northern Mariana Islands	MP	N					
57. Canada	CN	N	1,784			1,784	
58. Aggregate Other Aliens	OT	XXX	1,891			1,891	
59. Subtotal	(a) 16		26,337,637	12,842,336		39,179,973	185,201
90. Reporting entity contributions for employee benefits plans	XXX						
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX		357,548			357,548	
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX						
93. Premium or annuity considerations waived under disability or other contract provisions	XXX		44,535			44,535	
94. Aggregate or other amounts not allocable by State	XXX						
95. Totals (Direct Business)	XXX		26,739,719	12,842,336		39,582,056	185,201
96. Plus Reinsurance Assumed	XXX						
97. Totals (All Business)	XXX		26,739,719	12,842,336		39,582,056	185,201
98. Less Reinsurance Ceded	XXX		5,946,786			5,946,786	
99. Totals (All Business) less Reinsurance Ceded	XXX		20,792,933	12,842,336		33,635,270	185,201
DETAILS OF WRITE-INS							
5801. China	XXX		1,891			1,891	
5802.	XXX						
5803.	XXX						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX						
5899. Totals (Lines 5801 through 5803 plus 5898)(Line 58 above)	XXX		1,891			1,891	
9401.	XXX						
9402.	XXX						
9403.	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX						
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX						

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

STATEMENT AS OF JUNE 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



STATEMENT AS OF JUNE 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 Federal ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries Or Affiliates	9 Domi-ciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 *
			31-1783451				Broad Street Brokerage Insurance Agency, LLC	OH	DS	Motorists Life Insurance Company	Ownership	100.000	Motorists Mutual Insurance Company	2
.0291	Motorists Insurance Group	31577	42-1496478				IMARC, LLC	IA	NIA	Iowa Mutual Insurance Company	Ownership	90.000	Motorists Mutual Insurance Company	2
.0291	Motorists Insurance Group	14338	42-1019089				Iowa American Insurance Company	IA	JA	Iowa Mutual Insurance Company	Ownership	100.000	Motorists Mutual Insurance Company	2
			41-1563134				Iowa Mutual Insurance Company	IA	JA	Motorists Mutual Insurance Company	Ownership	0.000	Motorists Mutual Insurance Company	1
.0291	Motorists Insurance Group	40932	41-1563134				MCM Insurance Agency, Inc.			Motorists Commercial Mutual Insurance Company	Ownership	100.000	Motorists Mutual Insurance Company	2
.0291	Motorists Insurance Group	13331	31-1022150				MICO Insurance Company	MN	NIA	Motorists Mutual Insurance Company	Ownership	100.000	Motorists Mutual Insurance Company	2
.0291	Motorists Insurance Group	66311	41-0299900				Motorists Commercial Mutual Insurance Company	OH	JA	Motorists Mutual Insurance Company	Ownership	100.000	Motorists Mutual Insurance Company	2
.0291	Motorists Insurance Group	14621	31-0717055				Motorists Life Insurance Company	OH	UDP	Motorists Mutual Insurance Company	Ownership	0.000	Motorists Mutual Insurance Company	1
.0291	Motorists Insurance Group	23175	31-0717055				Motorists Mutual Insurance Company	OH	UDP	Motorists Mutual Insurance Company	Ownership	70.000	Motorists Mutual Insurance Company	2
.0291	Motorists Insurance Group	19950	31-4259550				Motorists Service Corporation	OH	NIA	Motorists Mutual Insurance Company	Ownership	0.000	Motorists Mutual Insurance Company	2
.0291	Motorists Insurance Group	19950	31-0851906				Phenix Mutual Fire Insurance Company	OH	NIA	Motorists Mutual Insurance Company	Ownership	100.000	Motorists Mutual Insurance Company	2
.0291	Motorists Insurance Group	19950	02-0178290				Wilson Mutual Insurance Company	NH	JA			0.000	Motorists Mutual Insurance Company	1
.0291	Motorists Insurance Group	19950	39-0739760					WI	JA			0.000	Motorists Mutual Insurance Company	1

Asterisk	Explanation
1	The company is a mutual property/casualty insurer and an affiliate of The Motorists Insurance Group. Motorists Mutual Insurance Company is the ultimate controlling entity of The Group through an interlocking board of directors.
2	The entity in Column 8 is a subsidiary of an insurer that is an affiliate of The Motorists Insurance Group. Motorists Mutual Insurance Company is the ultimate controlling entity of The Group through an interlocking board of directors.

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

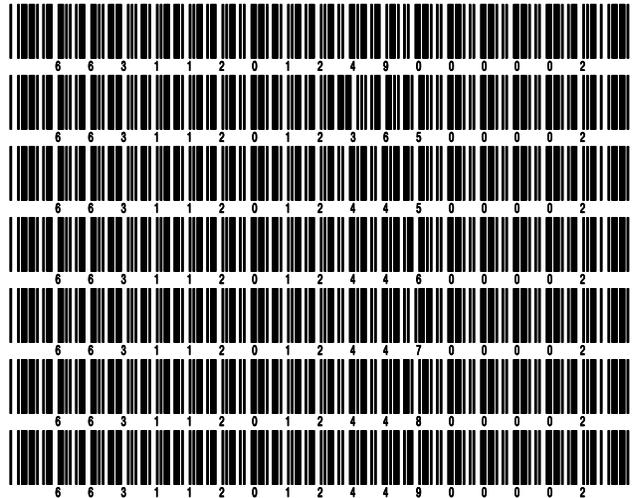
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanation:

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



OVERFLOW PAGE FOR WRITE-INS

STATEMENT AS OF JUNE 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

NONE

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest points and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

NONE

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	91,412	67,453
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)	73,818	160,959
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		137,000
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	165,230	91,412
12. Deduct total nonadmitted amounts	165,230	91,412
13. Statement value at end of current period (Line 11 minus Line 12)		

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	372,223,610	347,014,682
2. Cost of bonds and stocks acquired	60,164,158	112,242,211
3. Accrual of discount	199,171	595,813
4. Unrealized valuation increase (decrease)	458,832	474,588
5. Total gain (loss) on disposals	1,015,536	1,124,848
6. Deduct consideration for bonds and stocks disposed of	45,776,488	86,991,242
7. Deduct amortization of premium	683,883	1,254,484
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized	10,619	982,806
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	387,590,317	372,223,610
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	387,590,317	372,223,610

STATEMENT AS OF JUNE 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a)	344,563,184	30,025,211	30,316,204	(237,945)	344,563,184	344,034,246		337,976,483
2. Class 2 (a)	31,406,841		1,063,008	(37,310)	31,406,841	30,306,523		27,362,687
3. Class 3 (a)								
4. Class 4 (a)								
5. Class 5 (a)								
6. Class 6 (a)	203,055			(11,490)	203,055	191,565		210,045
7. Total Bonds	376,173,080	30,025,211	31,379,212	(286,745)	376,173,080	374,532,334		365,549,215
PREFERRED STOCK								
8. Class 1								
9. Class 2								
10. Class 3								
11. Class 4								
12. Class 5								
13. Class 6								
14. Total Preferred Stock								
15. Total Bonds and Preferred Stock	376,173,080	30,025,211	31,379,212	(286,745)	376,173,080	374,532,334		365,549,215

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

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STATEMENT AS OF JUNE 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE DA - PART 1

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year-to-Date	5 Paid for Accrued Interest Year-to-Date
9199999 Totals	5,178,857	XXX	5,178,857	569	

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	3,986,824	3,384,969
2. Cost of short-term investments acquired	64,412,451	129,084,915
3. Accrual of discount		
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals	63,220,419	128,483,060
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	5,178,856	3,986,824
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	5,178,856	3,986,824

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

STATEMENT AS OF JUNE 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE E - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of cash equivalents acquired		9,999,210
3. Accrual of discount		789
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		1
6. Deduct consideration received on disposals		10,000,000
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)		
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)		

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

Schedule B - Part 2 - Mortgage Loans Acquired

N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired

N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

N O N E

STATEMENT AS OF JUNE 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Desig- nation or Market Indicator (a)
Bonds - U.S. States, Territories and Possessions									
70914P-PQ-9	Pennsylvania St BAB 5.850% 07/15/30		04/18/2012	RW Baird		896,880	800,000	12,740	1FE
1799999. Subtotal - Bonds - U.S. States, Territories and Possessions						896,880	800,000	12,740	XXX
Bonds - U.S. Special Revenues									
18085P-LL-6	Clark Cnty NV Arpt Rev BAB 6.881% 07/01/42		05/10/2012	Merrill Lynch		1,766,721	1,550,000	39,700	1FE
593791-EM-4	Miami University OH Rev BAB 6.772% 09/01/35		06/07/2012	Barclays Capital		1,022,168	800,000	15,199	1FE
64972F-L3-8	New York City NY BAB Rev 6.491% 06/15/42		04/17/2012	Janney Montgomery Scott Inc		1,238,809	1,075,000	24,229	1FE
709221-TF-2	Pennsylvania St Turnpike 5.848% 12/01/37		06/07/2012	Barclays Capital		942,712	800,000	1,430	1FE
837151-FS-3	South Carolina St Ser E Rev 4.122% 12/01/25		04/04/2012	Barclays Capital		300,000	300,000		1Z
914440-KK-7	University MA Bldg Auth BAB Rev 6.573% 05/01/39		05/29/2012	First Southwest Co		346,029	300,000	1,643	1FE
3199999. Subtotal - Bonds - U.S. Special Revenues						5,616,439	4,825,000	82,200	XXX
Bonds - Industrial and Miscellaneous (Unaffiliated)									
25245B-AA-5	Diageo Investment Corp 4.250% 05/11/42		06/28/2012	Nomura Sec Intl		2,151,560	2,000,000	12,278	1FE
34461A-AE-8	Fontainebleau Miami Beach Trst CMO 4.270% 05/05/17		04/05/2012	UBS Securities Inc		1,049,995	1,050,000		1Z
694308-GZ-4	Pacific Gas & Electric Co 4.450% 04/15/42		04/30/2012	Goldman Sachs		1,026,890	1,000,000	2,101	1FE
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						4,228,445	4,050,000	14,379	XXX
8399997. Total - Bonds - Part 3						10,741,763	9,675,000	109,319	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						10,741,763	9,675,000	109,319	XXX
8999997. Total - Preferred Stocks - Part 3							XXX		XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks							XXX		XXX
Common Stocks - Industrial and Miscellaneous (Unaffiliated)									
101137-10-7	Boston Scientific Corp		05/18/2012	Various	9,350,000	56,973			L
20825C-10-4	ConocoPhillips		05/23/2012	Investment Technology	105,000	5,418			L
235851-10-2	Danaher Corp		05/23/2012	Investment Technology	75,000	3,923			L
25179M-10-3	Devon Energy Corp New		06/04/2012	Various	895,000	53,003			L
256746-10-8	Dollar Tree Inc		06/28/2012	Stock Split	80,000				L
26875P-10-1	EOG Resources Inc		06/04/2012	Various	535,000	51,240			L
30219G-10-8	Express Scripts Hldg Co		04/03/2012	Taxable Exchange	145,800	8,236			L
30231G-10-2	Exxon Mobil Corp		06/04/2012	Sanford Bernstein	225,000	17,436			L
302491-30-3	FMC Corp		05/24/2012	Stock Split	10,000				L
349882-10-0	Fossil Inc		05/23/2012	Investment Technology	5,000	353			L
38141G-10-4	Goldman Sachs Group Inc		05/23/2012	Investment Technology	15,000	1,452			L
416515-10-4	Hartford Finl Services Grp		05/23/2012	Various	1,880,000	40,852			L
464288-51-3	iShares iBoxx H/Y Corp Bond Fd		06/04/2012	Sanford Bernstein	75,000,000	6,496,073			L
46625H-10-0	J P Morgan Chase & Co		05/16/2012	Various	1,710,000	61,654			L
478366-10-7	Johnson Controls Inc		05/23/2012	Investment Technology	30,000	914			L
494368-10-3	Kimberly Clark		06/20/2012	Various	720,000	57,615			L
49456B-10-1	Kinder Morgan Inc		06/01/2012	Tax Free Exchange	135,390	4,330			L
49456B-11-9	Kinder Morgan Inc		06/01/2012	Tax Free Exchange	204,800	365			L
637071-10-1	National-Oilwell Varco Inc		05/23/2012	Investment Technology	35,000	2,342			L
654106-10-3	Nike Inc CL B		05/23/2012	Investment Technology	30,000	3,205			L
674599-10-5	Occidental Petroleum Corp		04/23/2012	UBS Securities Inc	405,000	35,565			L
682680-10-3	ONEOK Inc		06/04/2012	Stock Split	60,000				L
693475-10-5	PNC Financial Services Grp		05/23/2012	Investment Technology	75,000	4,616			L
718546-10-4	Phillips 66		05/01/2012	Spin Off	260,000	7,153			L
808513-10-5	Charles Schwab Corp		05/18/2012	Merrill Lynch	4,415,000	55,847			L
88579Y-10-1	3M Co		05/23/2012	Investment Technology	50,000	4,197			L
918204-10-8	V F Corp		04/09/2012	Various	270,000	40,165			L
92826C-83-9	Visa Inc CL A		05/23/2012	Investment Technology	5,000	592			L
98310W-10-8	Wyndham Worldwide Corp		05/23/2012	Investment Technology	55,000	2,691			L
97665A-10-1	Rowan Companies PLC		05/04/2012	Taxable Exchange	70,000	2,430			L
60408V-10-2	AON PLC	R	04/02/2012	Taxable Exchange	90,000	4,411			L
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						7,023,050	XXX		XXX
9799997. Total - Common Stocks - Part 3						7,023,050	XXX		XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						7,023,050	XXX		XXX

STATEMENT AS OF JUNE 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Desig- nation or Market Indicator (a)
9899999. Total - Preferred and Common Stocks						7,023,050	XXX		XXX
9999999 - Totals						17,764,814	XXX	109,319	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

STATEMENT AS OF JUNE 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
Bonds - U.S. Governments																					
36200K-NJ-2	GNMA Pool #603493	5.500%	03/15/33			45,139	45,139	46,218	46,086		(947)		(947)		45,139				1,029	03/15/2033	1
36200N-AC-5	GNMA Pool #604903	5.500%	01/15/34			26,719	26,719	26,226	26,191		(472)		(472)		26,719				483	01/15/2034	1
36201S-VT-3	GNMA Pool #592026	5.500%	06/15/33			3,230	3,230	3,307	3,302		(73)		(73)		3,230				74	06/15/2033	1
36201Y-LG-9	GNMA Pool #607027	5.500%	01/15/34			7,061	7,061	7,253	7,243		(182)		(182)		7,061				163	01/15/2034	1
36202A-HR-1	GNMA Pool #240	13.500%	11/20/14			68	68	73	69		(1)		(1)		68				4	11/20/2014	1
36205X-D5-0	GNMA Pool #403424	5.500%	10/15/33			51,892	51,892	53,133	53,034		(1,142)		(1,142)		51,892				1,178	10/15/2033	1
36206L-EC-9	GNMA Pool #414231	8.000%	08/15/35			1,578	1,578	1,606	1,599		(21)		(21)		1,578				53	08/15/2035	1
36209V-D4-3	GNMA Pool #482623	6.600%	05/15/31			6,008	6,008	5,839	5,882		127		127		6,008				165	05/15/2031	1
3620A2-KL-9	GNMA Pool #716799	5.000%	04/15/39			39,491	39,491	40,947	40,909		(1,418)		(1,418)		39,491				797	04/15/2039	1
3620AD-NY-4	GNMA Pool #726807	5.000%	09/15/39			25,903	25,903	26,534	26,520		(617)		(617)		25,903				522	09/15/2039	1
3620C3-4T-6	GNMA Pool #747934	4.000%	12/15/40			242,875	242,875	250,446	250,286		(7,411)		(7,411)		242,875				3,802	12/15/2040	1
36212W-6K-8	GNMA Pool #546374	7.000%	05/15/33			506,061	506,061	513,177	511,321		(5,261)		(5,261)		506,061				14,755	05/15/2033	1
36216R-D2-7	GNMA Pool #172121	9.000%	10/15/16			9,405	9,405	9,746	9,464		(59)		(59)		9,405				420	10/15/2016	1
36217X-BW-9	GNMA Pool #206253	9.500%	03/15/17			118	118	126	120		(2)		(2)		118				5	03/15/2017	1
362194-KB-7	GNMA Pool #266790	9.000%	08/15/31			3,995	3,995	4,235	4,159		(164)		(164)		3,995				150	08/15/2031	1
36241K-V8-8	GNMA Pool #782439	5.000%	10/15/38			48,812	48,812	50,673	50,629		(1,817)		(1,817)		48,812				98	10/15/2038	1
36241L-L3-8	GNMA Pool #783046	4.000%	08/15/40			197,688	197,688	205,811	205,599		(7,912)		(7,912)		197,688				3,243	08/15/2040	1
36290R-V3-4	GNMA Pool #615434	5.500%	08/15/33			6,176	6,176	6,296	6,284		(109)		(109)		6,176				139	08/15/2033	1
36290S-P5-4	GNMA Pool #616144	5.500%	12/15/33			21,480	21,480	22,064	22,033		(553)		(553)		21,480				478	12/15/2033	1
36291B-D5-3	GNMA Pool #623024	5.500%	01/15/34			50,838	50,838	52,220	52,130		(1,292)		(1,292)		50,838				1,065	01/15/2034	1
36291K-BU-0	GNMA Pool #630151	5.500%	07/15/34			1,588	1,588	1,620	1,617		(29)		(29)		1,588				36	07/15/2034	1
36291P-BC-9	GNMA Pool #633735	5.500%	10/15/34			262,436	262,436	266,905	266,444		(4,008)		(4,008)		262,436				5,203	10/15/2034	1
36291T-AQ-1	GNMA Pool #637715	5.500%	12/15/34			20,779	20,779	21,234	21,211		(432)		(432)		20,779				476	12/15/2034	1
36295Q-CN-8	GNMA Pool #676977	5.000%	05/15/38			135,322	135,322	140,079	139,973		(4,651)		(4,651)		135,322				2,786	05/15/2038	1
36297G-2Q-2	GNMA Pool #711883	5.000%	04/15/39			15,386	15,386	15,672	15,665		(279)		(279)		15,386				303	04/15/2039	1
912810-QK-7	U S Treasury Notes	3.875%	08/15/40	Barclays Capital		863,239	700,000	655,679	656,550		347		347		656,897		206,343	206,343	22,356	08/15/2040	1
0599999. Subtotal - Bonds - U.S. Governments						2,592,287	2,429,048	2,427,117	2,424,320		(38,376)		(38,376)		2,385,944		206,343	206,343	60,633	XXX	XXX
Bonds - U.S. Special Revenues																					
3128M1-L7-2	FHLMC Pool #612250	4.500%	06/15/21			32,781	32,781	31,414	31,553		1,228		1,228		32,781				604	06/15/2021	1
3128M1-PS-2	FHLMC Pool #612333	4.500%	06/01/21			71,061	71,061	69,029	69,233		1,828		1,828		71,061				1,322	06/01/2021	1
3128M1-Q7-7	FHLMC Pool #612378	4.500%	09/15/21			13,950	13,950	13,364	13,422		528		528		13,950				263	09/15/2021	1
3128M1-R6-8	FHLMC Pool #612409	4.500%	05/01/20			47,231	47,231	46,449	46,553		677		677		47,231				882	05/01/2020	1
3128M4-UQ-4	FHLMC Pool #602991	5.000%	01/01/35			54,283	54,283	50,771	50,880		3,403		3,403		54,283				1,090	01/01/2035	1
3128MB-VK-0	FHLMC Pool #613188	4.500%	04/01/23			54,604	54,604	53,828	53,828		776		776		54,604				1,001	04/01/2023	1
3128MB-X6-9	FHLMC Pool #613201	4.500%	07/01/23			48,516	48,516	46,485	46,609		1,907		1,907		48,516				906	07/01/2023	1
3128PL-CL-4	FHLMC Pool #J08175	4.500%	06/01/23			70,574	70,574	69,560	69,653		921		921		70,574				1,503	06/01/2023	1
3128PL-CS-9	FHLMC Pool #J08181	4.500%	06/01/23			96,796	96,796	92,833	93,058		3,738		3,738		96,796				1,702	06/01/2023	1
3128PP-H5-5	FHLMC Pool #J10252	4.000%	07/01/24			67,764	67,764	67,118	67,151		613		613		67,764				1,086	07/01/2024	1
3128PP-YY-3	FHLMC Pool #J10727	4.500%	10/01/24			106,772	106,772	111,611	111,355		(4,582)		(4,582)		106,772				1,945	10/01/2024	1
3128PQ-FE-6	FHLMC Pool #J11065	4.500%	10/01/24			48,977	48,977	50,845	50,714		(1,737)		(1,737)		48,977				844	10/01/2024	1
312943-7E-7	FHLMC Pool #A95393	4.000%	12/01/40			51,913	51,913	51,938	51,936		(22)		(22)		51,913				870	12/01/2040	1
312944-FE-6	FHLMC Pool #A95565	4.000%	12/01/40			24,698	24,698	24,053	24,064		634		634		24,698				434	12/01/2040	1
31294L-7H-0	FHLMC Pool #E02696	4.000%	05/01/25			137,309	137,309	140,699	140,552		(3,242)		(3,242)		137,309				2,260	05/01/2025	1
3132GD-BF-8	FHLMC Pool #000038	4.500%	04/01/41			123,280	123,280	125,004	124,953		(1,673)		(1,673)		123,280				2,202	04/01/2041	1
3132GD-VA-7	FHLMC Pool #000609	4.000%	05/01/41			73,672	73,672	73,534	73,534		138		138		73,672				1,010	05/01/2041	1
3132GE-P9-5	FHLMC Pool #001348	4.500%	06/01/41			115,755	115,755	120,277	120,234		(4,478)		(4,478)		115,755				2,193	06/01/2041	1
3132GF-EQ-6	FHLMC Pool #001943	4.500%	07/01/41			3,870	3,870	4,016	4,014		(144)		(144)		3,870				73	07/01/2041	1
3132GF-KH-9	FHLMC Pool #002096	4.500%	07/01/41			59,652	59,652	61,908	61,884		(2,232)		(2,232)		59,652				1,001	07/01/2041	1
3132GL-E2-6	FHLMC Pool #004953	3.500%	12/01/41			54,681	54,681	55,664	55,661		(980)		(980)		54,681				652	12/01/2041	1
31361R-CZ-9	FNMA Pool #38788	9.250%	12/01/16			536	536	556	540		(4)		(4)		536				21	12/01/2016	1
313637-EA-4	FNMA Pool #109129	7.590%	05/01/15			787,614	787,614	847,670	798,329		(10,715)		(10,715)		787,614				19,927	05/01/2015	1
31371J-3J-1	FNMA Pool #253801	6.000%	05/01/21			9,283	9,283	9,683	9,559		(277)		(277)		9,283				233	05/01/2021	1
31371M-GC-5	FNMA Pool #255895	4.500%	09/01/35			88,862	88,862	80,378	80,625		8,237		8,237		88,862				1,611	09/01/2035	1
31377P-7B-4	FNMA Pool #383490	6.860%	04/01/19			51,251	51,251	51,891	51,423		(173)		(173)		51,251				1,466	04/01/2019	1
3137A8-O9-2	Fed Home Loan Mtg Corp CMO 4.000%	01/15/37				65,112	65,112	67,288													

STATEMENT AS OF JUNE 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22	
										11	12	13	14	15								
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)	
025816-10-9	American Express Co		05/01/2012	Barclays Capital	1,555,000	94,679		75,521	51,179	(691)			(691)		75,521		19,158	19,158	506			
032511-10-7	Anadarko Petroleum Corp		06/04/2012	Various	2,800,000	179,784		176,927	150,752	(43,580)			(43,580)		176,927		2,857	2,857	252			
037389-10-3	Aon Corp		04/02/2012	Taxable Exchange	90,000	4,411		3,430	4,212	(782)			(782)		3,430		981	981	14			
037411-10-5	Apache Corp		05/23/2012	Investment Technology	45,000	3,675		5,410	4,076	1,334			1,334		5,410		(1,735)	(1,735)	14			
143130-10-2	CarlMax Inc		05/23/2012	Investment Technology	25,000	712		702	762	(61)			(61)		702		10	10				
20825C-10-4	ConocoPhillips		05/01/2012	Spin Off	0.000	7,153		7,153	8,727	(1,574)			(1,574)		7,153							
28336L-10-9	El Paso Corp		06/01/2012	Tax Free Exchange	320,000	9,345		4,694	8,502	(3,808)			(3,808)		4,694		4,651	4,651	6			
30219G-10-8	Express Scripts Hldg Co		04/20/2012	Corp Reorg/Merger	1,000	46		40	36	4			4		40		7	7				
49456B-10-1	Kinder Morgan Inc		06/01/2012	Cash Adjustment	0.000	13		12							12							
49456B-11-9	Kinder Morgan Inc		06/06/2012	Investment Technology	204,000	468		363							363		105	105				
49456B-11-9	Kinder Morgan Inc		06/01/2012	Cash Adjustment	1,000	2		1							1							
58405U-10-2	Medco Health Solutions Inc		04/03/2012	Taxable Exchange	180,000	13,420		10,071	10,062	9			9		10,071		3,349	3,349				
58933Y-10-5	Merck & Co Inc		05/07/2012	Morgan Stanley	1,170,000	45,175		39,306	44,109	(4,803)			(4,803)		39,306		5,869	5,869	983			
617446-44-8	Morgan Stanley		05/23/2012	Investment Technology	20,000	262		321	303	18			18		321		(59)	(59)	2			
620097-10-5	Motorola Mobility Holdings Inc		05/22/2012	Corp Reorg/Merger	136,000	5,440		2,000	5,277	(3,277)			(3,277)		2,000		3,440	3,440				
704549-10-4	Peabody Energy Corp		05/23/2012	Investment Technology	15,000	360		868	497	371			371		868		(507)	(507)	3			
779382-10-0	Rowan Companies PLC		05/04/2012	Taxable Exchange	70,000	2,430		1,585	2,123	(538)			(538)		1,585		845	845				
803111-10-3	Sara Lee		06/26/2012	Investment Technology	310,000	5,818		3,035	5,865	(2,830)			(2,830)		3,035		2,783	2,783	71			
902973-30-4	US Bancorp		05/01/2012	Credit Suisse	200,000	6,523		4,502	5,410	(908)			(908)		4,502		2,021	2,021	64			
91324P-10-2	UnitedHealth Group Inc		04/03/2012	Various	1,605,000	95,133		51,535	66,137	(31,405)			(31,405)		51,535		43,598	43,598	261			
9099999	Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)					502,386	XXX	405,930	393,051	(99,089)			(99,089)		405,930		96,456	96,456	2,617	XXX	XXX	
9799997	Total - Common Stocks - Part 4					502,386	XXX	405,930	393,051	(99,089)			(99,089)		405,930		96,456	96,456	2,617	XXX	XXX	
9799998	Total - Common Stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999	Total - Common Stocks					502,386	XXX	405,930	393,051	(99,089)			(99,089)		405,930		96,456	96,456	2,617	XXX	XXX	
9899999	Total - Preferred and Common Stocks					502,386	XXX	405,930	393,051	(99,089)			(99,089)		405,930		96,456	96,456	2,617	XXX	XXX	
9999999	Totals					10,431,229	XXX	10,286,164	10,149,512	(99,089)	(33,961)		(133,050)		10,128,430		302,799	302,799	218,762	XXX	XXX	

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....

E05.2

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part D - Counterparty Exposure for Derivative Instruments Open

N O N E

STATEMENT AS OF JUNE 30, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE DL - PART 1
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date

1 CUSIP Identification	2 Description	3 Code	4 NAIC Designation/ Market Indicator	5 Fair Value	6 Book/Adjusted Carrying Value	7 Maturity Date
0599999. Total - U.S. Government Bonds						XXX
1099999. Total - All Other Government Bonds						XXX
1799999. Total - U.S. States, Territories and Possessions Bonds						XXX
2499999. Total - U.S. Political Subdivisions Bonds						XXX
3199999. Total - U.S. Special Revenues Bonds						XXX
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds						XXX
4899999. Total - Hybrid Securities						XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds						XXX
6199999. Total - Issuer Obligations						XXX
6299999. Total - Residential Mortgage-Backed Securities						XXX
6399999. Total - Commercial Mortgage-Backed Securities						XXX
6499999. Total - Other Loan-Backed and Structured Securities						XXX
6599999. Total Bonds						XXX
7099999. Total - Preferred Stocks						XXX
58554#-10-6 Mellon GSL DBT II Collateral Fund Series		0		2,963,350	2,963,350	
7199999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)				2,963,350	2,963,350	XXX
7599999. Total - Common Stocks				2,963,350	2,963,350	XXX
7699999. Total - Preferred and Common Stocks				2,963,350	2,963,350	XXX
9999999 - Totals				2,963,350	2,963,350	XXX

General Interrogatories:

- Total activity for the year to date Fair Value \$2,963,350 Book/Adjusted Carrying Value \$2,963,350
- Average balance for the year to date Fair Value \$613,754 Book/Adjusted Carrying Value \$613,754
- Reinvested securities lending collateral assets book/adjusted carrying value included in this schedule by NAIC designation:
 NAIC 1 \$2,963,350 NAIC 2 \$ NAIC 3 \$ NAIC 4 \$ NAIC 5 \$ NAIC 6 \$

**SCHEDULE DL - PART 2
SECURITIES LENDING COLLATERAL ASSETS**

Reinvested Collateral Assets Owned Current Statement Date

1 CUSIP Identification	2 Description	3 Code	4 NAIC Designation/ Market Indicator	5 Fair Value	6 Book/Adjusted Carrying Value	7 Maturity Date
0599999	Total - U.S. Government Bonds					XXX
1099999	Total - All Other Government Bonds					XXX
1799999	Total - U.S. States, Territories and Possessions Bonds					XXX
2499999	Total - U.S. Political Subdivisions Bonds					XXX
3199999	Total - U.S. Special Revenues Bonds					XXX
3899999	Total - Industrial and Miscellaneous (Unaffiliated) Bonds					XXX
4899999	Total - Hybrid Securities					XXX
5599999	Total - Parent, Subsidiaries and Affiliates Bonds					XXX
6199999	Total - Issuer Obligations					XXX
6299999	Total - Residential Mortgage-Backed Securities					XXX
6399999	Total - Commercial Mortgage-Backed Securities					XXX
6499999	Total - Other Loan-Backed and Structured Securities					XXX
6599999	Total Bonds					XXX
7099999	Total - Preferred Stocks					XXX
7599999	Total - Common Stocks					XXX
7699999	Total - Preferred and Common Stocks					XXX
9999999	Totals					XXX

General Interrogatories:

1. Total activity for the year to date	Fair Value \$	Book/Adjusted Carrying Value \$
2. Average balance for the year to date	Fair Value \$	Book/Adjusted Carrying Value \$
3. Grand Total Schedule DL Part 1 and Part 2	Fair Value \$2,963,350	Book/Adjusted Carrying Value \$2,963,350

Schedule E - Part 2 - Cash Equivalents - Investments Owned End of Current Quarter

N O N E