



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF JUNE 30, 2012

OF THE CONDITION AND AFFAIRS OF THE

American Modern Life Insurance Company

NAIC Group Code 0869 0361 NAIC Company Code 65811 Employer's ID Number 86-6052181
(Current) (Prior)

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile United States of America

Incorporated/Organized 12/12/1956 Commenced Business 01/03/1957

Statutory Home Office 400 Robert Street North, St. Paul, MN 55101-2098
(Street and Number) (City or Town, State and Zip Code)

Main Administrative Office 400 Robert Street North
(Street and Number)
St. Paul, MN 55101-2098 (City or Town, State and Zip Code)
651-665-3500 (Area Code) (Telephone Number)

Mail Address 400 Robert Street North, St. Paul, MN 55101-2098
(Street and Number or P.O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records 400 Robert Street North
(Street and Number)
St. Paul, MN 55101-2098 (City or Town, State and Zip Code)
651-665-4284 (Area Code) (Telephone Number)

Internet Web Site Address www.securian.com

Statutory Statement Contact John Edward Hageman, 651-665-4284
(Name) (Area Code) (Telephone Number)
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(E-mail Address) (FAX Number)

OFFICERS

President & CEO David Anthony Seidel # Treasurer David John LePlavy #
Secretary Mark James Geldernick #

OTHER

DIRECTORS OR TRUSTEES

David Anthony Seidel # David John LePlavy # Warren John Zaccaro #
Leslie Joy Chapman # Bruce Paul Shay # Gary Roger Christensen #
Nancy Rae Swanson #

State of Minnesota SS:
County of Washington

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

David Anthony Seidel
President & CEO

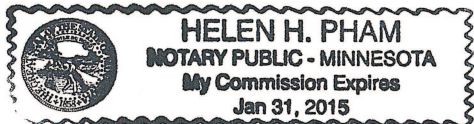
Mark James Geldernick
Secretary

David John LePlavy
Treasurer

Subscribed and sworn to before me this 01 day of August 2012

Helen H. Pham
Notary Public
January 31, 2015

- a. Is this an original filing? Yes [X] No []
b. If no,
1. State the amendment number.....
2. Date filed
3. Number of pages attached.....



STATEMENT AS OF JUNE 30, 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	38,339,892		38,339,892	40,428,116
2. Stocks:				
2.1 Preferred stocks				
2.2 Common stocks	14,142,161		14,142,161	12,904,349
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$1,473,994), cash equivalents (\$) and short-term investments (\$3,882,015)	5,356,009		5,356,009	3,863,040
6. Contract loans (including \$ premium notes)				
7. Derivatives				
8. Other invested assets				
9. Receivables for securities	18,800		18,800	7,853
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	57,856,861		57,856,861	57,203,358
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	270,909		270,909	282,647
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection				
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)				
15.3 Accrued retrospective premiums				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	1,023,921		1,023,921	841,180
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts	790,026		790,026	1,149,615
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon				
18.2 Net deferred tax asset	1,239,170	468,164	771,006	491,680
19. Guaranty funds receivable or on deposit	527	527		
20. Electronic data processing equipment and software				
21. Furniture and equipment, including health care delivery assets (\$)				
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates				
24. Health care (\$) and other amounts receivable				
25. Aggregate write-ins for other than invested assets	311,548	311,548		
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	61,492,962	780,239	60,712,723	59,968,480
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	61,492,962	780,239	60,712,723	59,968,480
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501. Disallowed interest maintenance reserve	167,251	167,251		
2502. Miscellaneous accounts receivable	144,297	144,297		
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	311,548	311,548		

STATEMENT AS OF JUNE 30, 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$17,664,404 less \$ included in Line 6.3 (including \$ Modco Reserve)	17,664,404	19,674,669
2. Aggregate reserve for accident and health contracts (including \$1,105,181 Modco Reserve)	12,717,454	13,392,714
3. Liability for deposit-type contracts (including \$ Modco Reserve).....		
4. Contract claims:		
4.1 Life	1,262,705	779,008
4.2 Accident and health	822,269	806,148
5. Policyholders' dividends \$ and coupons \$ due and unpaid		
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ Modco)		
6.2 Dividends not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums		
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act	265,144	321,976
9.3 Other amounts payable on reinsurance, including \$ assumed and \$ ceded		
9.4 Interest Maintenance Reserve		
10. Commissions to agents due or accrued-life and annuity contracts \$, accident and health \$ and deposit-type contract funds \$	85,317	76,771
11. Commissions and expense allowances payable on reinsurance assumed	1,758	
12. General expenses due or accrued	2,274,452	2,000,000
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	121,515	205,540
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)	511,124	86,714
15.2 Net deferred tax liability		
16. Unearned investment income		
17. Amounts withheld or retained by company as agent or trustee		
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated		
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	511,002	328,589
24.02 Reinsurance in unauthorized companies		
24.03 Funds held under reinsurance treaties with unauthorized reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	1,042,277	
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives		
24.09 Payable for securities	6,780	
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	1,496,549	1,956,832
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	38,782,749	39,628,961
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	38,782,749	39,628,961
29. Common capital stock	2,500,000	2,500,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes		
33. Gross paid in and contributed surplus	7,000,000	7,000,000
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	12,429,975	10,839,519
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	19,429,975	17,839,519
38. Totals of Lines 29, 30 and 37	21,929,975	20,339,519
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	60,712,723	59,968,480
DETAILS OF WRITE-INS		
2501. Reinsurance balances payable	1,496,549	1,764,218
2502. Stabilization reserve		69,045
2503. Unclaimed funds payable		123,569
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	1,496,549	1,956,832
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)		

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	5,677,966	4,906,976	14,227,712
2. Considerations for supplementary contracts with life contingencies			
3. Net investment income	418,133	426,473	874,076
4. Amortization of Interest Maintenance Reserve (IMR)	53,049	856	75,576
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	2,884,100	3,715,456	5,125,597
7. Reserve adjustments on reinsurance ceded	(97,037)		
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income	144,297		
9. Totals (Lines 1 to 8.3)	9,080,507	9,049,761	20,302,961
10. Death benefits	2,497,639	2,353,389	3,854,944
11. Matured endowments (excluding guaranteed annual pure endowments)			
12. Annuity benefits			
13. Disability benefits and benefits under accident and health contracts	1,391,489	1,048,088	988,933
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts			
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds			
18. Payments on supplementary contracts with life contingencies			
19. Increase in aggregate reserves for life and accident and health contracts	(2,685,526)	(1,411,861)	3,113,749
20. Totals (Lines 10 to 19)	1,203,603	1,989,616	7,957,626
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	5,653,753	4,911,367	9,763,358
22. Commissions and expense allowances on reinsurance assumed	54,088	38,564	76,761
23. General insurance expenses	1,006,183	969,617	1,600,532
24. Insurance taxes, licenses and fees, excluding federal income taxes	263,605	338,448	694,568
25. Increase in loading on deferred and uncollected premiums			
26. Net transfers to or (from) Separate Accounts net of reinsurance			
27. Aggregate write-ins for deductions			
28. Totals (Lines 20 to 27)	8,181,232	8,247,612	20,092,845
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	899,275	802,149	210,116
30. Dividends to policyholders			
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	899,275	802,149	210,116
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	454,410	290,726	(23,865)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	444,865	511,423	233,981
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ (excluding taxes of \$ transferred to the IMR)			(3,825,592)
35. Net income (Line 33 plus Line 34)	444,865	511,423	(3,591,611)
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	20,339,519	21,142,630	21,142,630
37. Net income (Line 35)	444,865	511,423	(3,591,611)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ 138,268	1,108,283	(76,086)	(699,184)
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	212,750	(180,325)	(246,994)
41. Change in nonadmitted assets	(188,729)	634,260	2,805,753
42. Change in liability for reinsurance in unauthorized companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve	(182,413)	(43,505)	(31,052)
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles	195,700		
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in			
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance		(35,629)	(285,035)
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus			1,245,012
54. Net change in capital and surplus for the year (Lines 37 through 53)	1,590,456	810,138	(803,111)
55. Capital and surplus, as of statement date (Lines 36 + 54)	21,929,975	21,952,768	20,339,519
DETAILS OF WRITE-INS			
08.301. Miscellaneous profit	144,297		
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	144,297		
2701.			
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)			
5301. Correction of prior year error			1,245,012
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)			1,245,012

STATEMENT AS OF JUNE 30, 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	5,535,489	5,077,606	13,878,469
2. Net investment income	516,714	583,057	1,163,135
3. Miscellaneous income	2,718,151	3,715,456	5,125,597
4. Total (Lines 1 to 3)	8,770,354	9,376,119	20,167,201
5. Benefit and loss related payments	3,542,135	2,957,446	4,110,798
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions	6,396,481	6,347,981	12,791,862
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	30,000	1,250,001	1,102,296
10. Total (Lines 5 through 9)	9,968,616	10,555,428	18,004,956
11. Net cash from operations (Line 4 minus Line 10)	(1,198,262)	(1,179,309)	2,162,245
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	2,010,120	40,332,495	54,533,151
12.2 Stocks			
12.3 Mortgage loans			
12.4 Real estate			
12.5 Other invested assets			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments			
12.7 Miscellaneous proceeds	(4,167)		
12.8 Total investment proceeds (Lines 12.1 to 12.7)	2,005,953	40,332,495	54,533,151
13. Cost of investments acquired (long-term only):			
13.1 Bonds		39,896,367	53,532,252
13.2 Stocks			
13.3 Mortgage loans			
13.4 Real estate			
13.5 Other invested assets			
13.6 Miscellaneous applications			7,853
13.7 Total investments acquired (Lines 13.1 to 13.6)		39,896,367	53,540,105
14. Net increase (or decrease) in contract loans and premium notes			
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	2,005,953	436,128	993,046
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock			
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities			
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	685,278	(73,695)	(1,856,555)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	685,278	(73,695)	(1,856,555)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	1,492,969	(816,876)	1,298,736
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	3,863,040	2,564,304	2,564,304
19.2 End of period (Line 18 plus Line 19.1)	5,356,009	1,747,428	3,863,040

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life			
2. Ordinary life insurance			
3. Ordinary individual annuities			
4. Credit life (group and individual)	7,548,297	8,580,645	17,051,860
5. Group life insurance			
6. Group annuities			
7. A & H - group			
8. A & H - credit (group and individual)	5,195,351	5,669,858	11,526,811
9. A & H - other			
10. Aggregate of all other lines of business			
11. Subtotal	12,743,648	14,250,503	28,578,671
12. Deposit-type contracts			
13. Total	12,743,648	14,250,503	28,578,671
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page			
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)			

NOTES TO FINANCIAL STATEMENTS

(1) Summary of Significant Accounting Policies

No significant change

(2) Accounting Changes and Corrections of Errors

American Modern Life Insurance Company (The Company) adopted SSAP 101 effective January 1, 2012. There was no material impact to the financial statements due to adoption.

(3) Business Combinations and Goodwill

No significant change

(4) Discontinued Operations

Not applicable

(5) Investments

A. Not applicable

B. Not applicable

C. Not applicable

D. Loan-Backed Securities

- 1) Prepayment assumptions for single class and multi-class mortgage-backed/asset-backed securities were obtained from Bloomberg when available. Other payment speed assumptions for a small number of holdings were reviewed with the appropriate affiliated company analyst by evaluating the underlying collateral.
- 2) There were no other than temporary impairments (OTTI) recorded as of June 30, 2012, due to management's intent to sell or inability to hold a security until recovery.
- 3) As of June 30, 2012, the Company did not hold any securities for which an OTTI has previously been recognized.
- 4) As of June 30, 2012, there were no securities where fair value is less than carrying value for which an OTTI has not been taken.
- 5) In determining whether a decline in value is other than temporary, the Company considers several factors including, but not limited to the following: the extent and duration of the decline in value; the Company's ability or lack of intent to retain the investment for a period of time sufficient to recover the amortized cost basis; and the performance of the security's underlying collateral and projected future cash flows. In projecting future cash flows, the Company incorporates inputs from third-party sources and applies reasonable judgment in developing assumptions used to estimate the probability and timing of collecting all contractual cash flows.

E. Not applicable

F. Not applicable

G. Not applicable

(6) Joint Ventures, Partnerships and Limited Liability Companies

Not applicable

(7) Investment Income

Not applicable

(8) Derivative Instruments

Not applicable

(9) Income Taxes

No significant change

(10) Information Concerning Parent, Subsidiaries and Affiliates

In August 2011, American Modern Insurance Group executed a purchase agreement with Minnesota Life Insurance Company to acquire the Company. This agreement received regulatory approval and closed effective January 1, 2012.

NOTES TO FINANCIAL STATEMENTS

(11) Debt

Not applicable

(12) Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

Not applicable

(13) Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

No significant change

(14) Contingencies

No significant change

(15) Leases

Not applicable

(16) Information About Financial Instruments With Off-Balance Sheet Risk And Financial Instruments With Concentrations of Credit Risk

No significant change

(17) Sale Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

Not applicable

(18) Gain or Loss to the Reporting Entity from Uninsured A&H Plans and the Uninsured Portion of Partially Insured Plans

Not applicable

(19) Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

Not applicable

(20) Fair Value Measurements

A. The fair value of the Company's financial assets and financial liabilities has been determined using available market information as of June 30, 2012. Although the Company is not aware of any factors that would significantly affect the fair value of financial assets and financial liabilities, such amounts have not been comprehensively revalued since those dates. Therefore, estimates of fair value subsequent to the valuation dates may differ significantly from the amounts presented herein. Considerable judgment is required to interpret market data to develop the estimates of fair value. The use of different market assumptions and/or estimation methodologies may have a material effect on the estimated fair value amounts.

Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability (exit price) in an orderly transaction between market participants at the measurement date. In determining fair value, the Company primarily uses the market approach which utilizes a process and other relevant information generated by market transactions involving identical or comparable assets or liabilities. To a lesser extent, the Company also uses the income approach which uses discounted cash flows to determine fair value. When applying either approach, the Company maximizes the use of observable inputs and minimizes the use of unobservable inputs. Observable inputs reflect the assumptions market participants would use in valuing a financial instrument based on market data obtained from sources independent of the Company. Unobservable inputs reflect the Company's estimates about the assumptions market participants would use in valuing financial assets and financial liabilities based on the best information in the circumstances.

The Company is required to categorize its financial assets and financial liabilities carried at fair value on the statutory statements of admitted assets, liabilities and capital and surplus according to a three-level hierarchy. A level is assigned to each financial asset and financial liability based on the lowest level input that is significant to the fair value measurement in its entirety. The levels of fair value hierarchy are as follows:

Level 1 – Fair value is based on unadjusted quoted prices for identical assets or liabilities in an active market. The types of assets and liabilities utilizing Level 1 valuations generally include money-market funds and actively-traded U.S. and international common stocks.

Level 2 – Fair value is based on significant inputs, other than quoted prices included in Level 1, that are observable in active markets for identical or similar assets and liabilities.

Level 3 – Fair value is based on at least one or more significant unobservable inputs. These inputs reflect the Company's assumptions about the inputs market participants would use in pricing the assets or liabilities.

NOTES TO FINANCIAL STATEMENTS

(20) Fair Value Measurements (Continued)

The Company uses prices and inputs that are current as of the measurement date. In periods of market disruption, the ability to observe prices and inputs may be reduced, which could cause an asset or liability to be reclassified to a lower level.

Inputs used to measure fair value of an asset or liability may fall into different levels of the fair value hierarchy. In these situations, the Company will determine the level in which the fair value falls based upon the lowest level input that is significant to the determination of the fair value.

The following table summarizes the Company's financial assets measured at fair value as of June 30, 2012:

	Level 1	Level 2	Level 3	Total
a. Assets at fair value:				
Short-term investments:				
Money market mutual funds	\$ 3,882,015	\$ -	\$ -	\$ 3,882,015
Common stocks				
Industrial & miscellaneous	<u>2,431,296</u>	<u>-</u>	<u>-</u>	<u>2,431,296</u>
Total assets at fair value	<u>\$ 6,313,311</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 6,313,311</u>

(1) The Company did not have any transfers between Level 1 and Level 2 of the fair value hierarchy as of June 30, 2012.

(2) The Company did not have any Level 3 assets as of June 30, 2012.

(3) Not applicable – no transfers of securities between levels.

(4) Not applicable – no level 2 or level 3 assets or liabilities.

(5) Not applicable – no derivative assets or liabilities

B. Not applicable

C. The following table summarizes by level of fair value hierarchy the aggregate fair value of all financial assets held by the Company as of June 30, 2012:

Type of financial instrument	Aggregate fair value	Admitted assets	Level 1	Level 2	Level 3	Not practicable carrying value
Bonds	\$40,663,691	\$38,339,892	\$11,905,589	\$28,758,102	\$ -	\$ -
Common stocks	2,431,296	2,431,296	2,431,296	-	-	-
Short terms	3,882,015	3,882,015	3,882,015	-	-	-
Total assets	<u>\$46,977,002</u>	<u>\$44,653,203</u>	<u>\$18,218,900</u>	<u>\$28,758,102</u>	<u>\$ -</u>	<u>\$ -</u>

D. Not applicable.

(21) Other Items

No significant change

(22) Events Subsequent

No significant change

(23) Reinsurance

No significant change

(24) Retrospectively Rated Contracts

No significant change

NOTES TO FINANCIAL STATEMENTS

(25) Change in Incurred Losses and Loss Adjustment Expenses.

Activity in the liability for unpaid accident and health claims and claim adjustment expenses is summarized as follows:

	<u>6/30/2012</u>	<u>12/31/2011</u>
Balance at January 1	\$ 15,522,298	\$ 14,753,733
Less: reinsurance recoverable	<u>9,488,885</u>	<u>11,380,700</u>
Net balance at January 1	6,033,413	3,373,033
Incurred related to:		
Current year	1,598,031	1,165,438
Prior years	<u>(324,348)</u>	<u>2,218,897</u>
Total incurred	1,273,683	3,384,335
Paid related to:		
Current year	186,289	(988,314)
Prior years	<u>1,189,079</u>	<u>1,712,269</u>
Total paid	1,375,368	723,955
Net balance at end of period	5,931,728	6,033,413
Plus: reinsurance recoverable	<u>8,554,869</u>	<u>9,488,885</u>
Balance at end of period	<u>\$ 14,486,597</u>	<u>\$ 15,522,298</u>

(26) Intercompany Pooling Arrangements

Not applicable

(27) Structured Settlements

Not applicable

(28) Health Care Receivables

Not applicable

(29) Participating Policies

Not applicable

(30) Premium Deficiency Reserves

Not applicable

(31) Reserves for Life Contracts and Deposit-Type Contracts

No significant change

(32) Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics

Not applicable

(33) Premium and Annuity Considerations Deferred and Uncollected

Not applicable

(34) Separate Accounts

Not applicable

(35) Loss/Claim Adjustment Expenses

No significant change

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change:
3. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
If yes, complete the Schedule Y - Part 1 - organizational chart.
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [] N/A [X]
If yes, attach an explanation.
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2009
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2009
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 12/17/2010
- 6.4 By what department or departments?
Ohio Department of Insurance
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A [X]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 7.2 If yes, give full information:
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [X] No []
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
Securian Financial Services, Inc.	St. Paul, MN .....	.NO.	.NO.	.NO.	.YES.
Securian Trust Company, N.A.	St. Paul, MN .....	.NO.	.YES.	.NO.	.NO.
C.R.I. Securities, LLC	St. Paul, MN .....	.NO.	.NO.	.NO.	.YES.
H. Beck, Inc.	Rockville, MD .....	.NO.	.NO.	.NO.	.YES.

GENERAL INTERROGATORIES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No []
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
- 9.2 Has the code of ethics for senior managers been amended? Yes [] No [X]
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [] No [X]
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$

INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No [X]
- 11.2 If yes, give full and complete information relating thereto:
On deposit with various state and regulatory bodies as described in Annual Statement Schedule E Part 3
12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$
13. Amount of real estate and mortgages held in short-term investments: \$
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [X] No []
- 14.2 If yes, please complete the following:
- | | 1
Prior Year-End
Book/Adjusted
Carrying Value | 2
Current Quarter
Book/Adjusted
Carrying Value |
|---|--|---|
| 14.21 Bonds | \$ | \$ |
| 14.22 Preferred Stock | \$ | \$ |
| 14.23 Common Stock | \$ 10,859,369 | \$ 11,710,865 |
| 14.24 Short-Term Investments | \$ | \$ |
| 14.25 Mortgage Loans on Real Estate | \$ | \$ |
| 14.26 All Other | \$ | \$ |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$ 10,859,369 | \$ 11,710,865 |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above | \$ | \$ |
- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [] No [X]
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No []
If no, attach a description with this statement.

GENERAL INTERROGATORIES

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []

16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
State Street Bank & Trust Company	801 Pennsylvania Ave Kansas City, Mo 64105

16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes [] No [X]

16.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

16.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
109905	Advantus Capital Management, Inc.	400 Robert Street North St. Paul, MN 55101

17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No []

17.2 If no, list exceptions:

General Interrogatories Part 2

N O N E

Schedule S - Ceded Reinsurance

N O N E

STATEMENT AS OF JUNE 30, 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

1	Direct Business Only						
	2	3	4	5	6	7	
States, Etc.	Active Status	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 Through 5	Deposit-Type Contracts
1. Alabama	AL	L	107,089	15,681		122,770	
2. Alaska	AK	L					
3. Arizona	AZ	L	35,446	15,344		50,790	
4. Arkansas	AR	L	192,909	109,351		302,260	
5. California	CA	L	173,517	126,375		299,892	
6. Colorado	CO	L	176,323	127,155		303,478	
7. Connecticut	CT	L	15,151	26,207		41,358	
8. Delaware	DE	L					
9. District of Columbia	DC	L					
10. Florida	FL	L	4,414	2,311		6,725	
11. Georgia	GA	L	217,072	77,313		294,385	
12. Hawaii	HI	L					
13. Idaho	ID	L	177,196	124,459		301,655	
14. Illinois	IL	L	227,490	137,304		364,794	
15. Indiana	IN	L	162,560	158,706		321,266	
16. Iowa	IA	L	235,656	177,019		412,675	
17. Kansas	KS	L	27,583	15,220		42,803	
18. Kentucky	KY	L	131,454	(11,823)		119,631	
19. Louisiana	LA	L	636			636	
20. Maine	ME	L					
21. Maryland	MD	L	6,113	8,982		15,095	
22. Massachusetts	MA	L	23,904	24,430		48,334	
23. Michigan	MI	L	801,149	751,235		1,552,384	
24. Minnesota	MN	L	241,064	159,123		400,187	
25. Mississippi	MS	L	36,618	11,836		48,454	
26. Missouri	MO	L	931,505	501,243		1,432,748	
27. Montana	MT	L	43,788	21,209		64,997	
28. Nebraska	NE	L	118,480	107,448		225,928	
29. Nevada	NV	L	54,237	28,591		82,828	
30. New Hampshire	NH	N					
31. New Jersey	NJ	N					
32. New Mexico	NM	L	876			876	
33. New York	NY	L	201,905	12,888		214,793	
34. North Carolina	NC	L	3,593			3,593	
35. North Dakota	ND	L	45,376	26,247		71,623	
36. Ohio	OH	L	1,304,163	1,419,246		2,723,409	
37. Oklahoma	OK	L	6,317	359		6,676	
38. Oregon	OR	L	371,098	272,804		643,902	
39. Pennsylvania	PA	L	10,803	1,175		11,978	
40. Rhode Island	RI	L					
41. South Carolina	SC	L	536			536	
42. South Dakota	SD	L	64,713	45,336		110,049	
43. Tennessee	TN	L	206,489	83,509		289,998	
44. Texas	TX	L	4,920	674		5,594	
45. Utah	UT	L	26,630	18,353		44,983	
46. Vermont	VT	L					
47. Virginia	VA	L	17,871	22,273		40,144	
48. Washington	WA	L	395,337	275,722		671,059	
49. West Virginia	WV	L	267,958	101,366		369,324	
50. Wisconsin	WI	L	462,577	185,999		648,576	
51. Wyoming	WY	L	15,781	14,682		30,463	
52. American Samoa	AS	N					
53. Guam	GU	N					
54. Puerto Rico	PR	N					
55. U.S. Virgin Islands	VI	N					
56. Northern Mariana Islands	MP	N					
57. Canada	CN	N					
58. Aggregate Other Aliens	OT	XXX					
59. Subtotal	(a) 49	7,548,297		5,195,352		12,743,649	
90. Reporting entity contributions for employee benefits plans	XXX						
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX						
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX						
93. Premium or annuity considerations waived under disability or other contract provisions	XXX						
94. Aggregate or other amounts not allocable by State	XXX						
95. Totals (Direct Business)	XXX	7,548,297		5,195,352		12,743,649	
96. Plus Reinsurance Assumed	XXX	130,885		141,529		272,414	
97. Totals (All Business)	XXX	7,679,182		5,336,881		13,016,063	
98. Less Reinsurance Ceded	XXX	4,412,784		3,067,789		7,480,573	
99. Totals (All Business) less Reinsurance Ceded	XXX	3,266,398		2,269,092		5,535,490	
DETAILS OF WRITE-INS							
5801.	XXX						
5802.	XXX						
5803.	XXX						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX						
5899. Totals (Lines 5801 through 5803 plus 5898)(Line 58 above)	XXX						
9401.	XXX						
9402.	XXX						
9403.	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX						
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX						

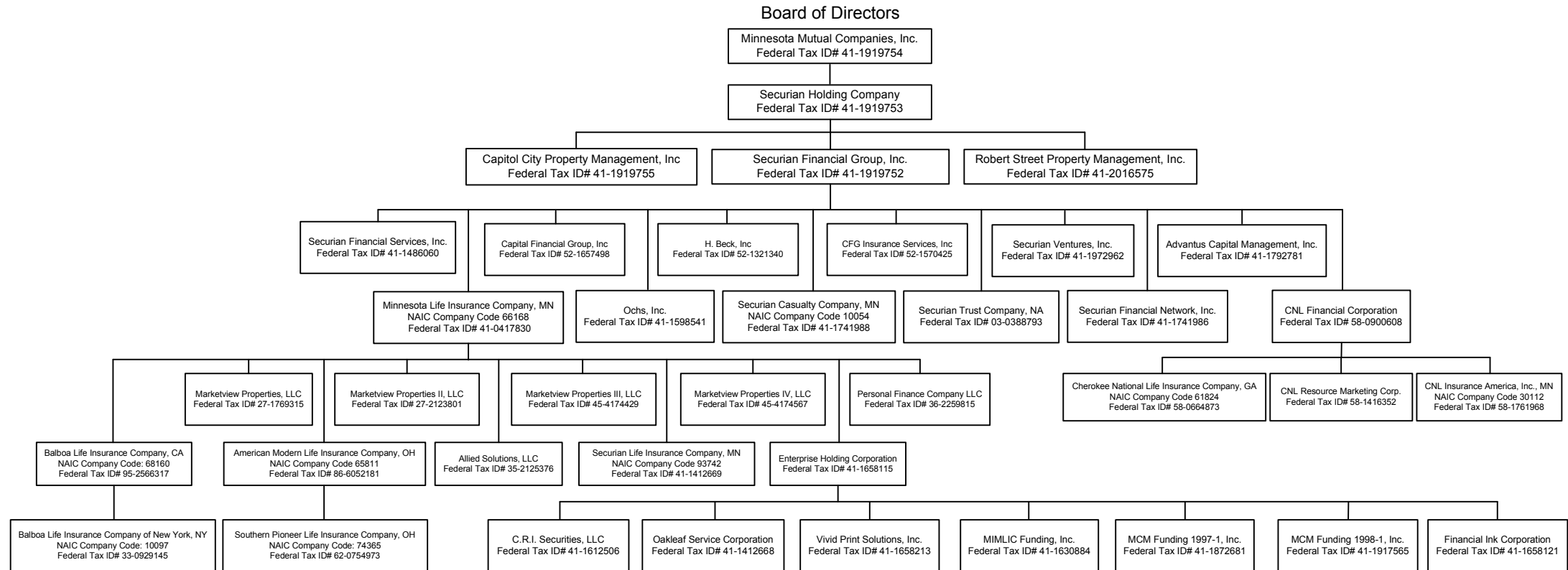
(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

STATEMENT AS OF JUNE 30, 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
 PART 1 – ORGANIZATIONAL CHART
 Organization Chart of Minnesota Mutual Companies, Inc., Subsidiaries, and Affiliates

Policyholders of Minnesota Mutual Companies, Inc.



STATEMENT AS OF JUNE 30, 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
.0869	Minnesota Mutual Group	.66168	41-0417830				MINNESOTA LIFE INSURANCE COMPANY	MN	UDP	SECURIAN FINANCIAL GROUP, INC.	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			36-2259815				PERSONAL FINANCE COMPANY, LLC	DE	NIA	MINNESOTA LIFE INSURANCE COMPANY	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1412668				OAKLEAF SERVICE CORPORATION	MN	NIA	ENTERPRISE HOLDING CORPORATION	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1792781				ADVANTUS CAPITAL MANAGEMENT, INC.	MN	NIA	SECURIAN FINANCIAL GROUP, INC.	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1486060				SECURIAN FINANCIAL SERVICES, INC.	MN	NIA	SECURIAN FINANCIAL GROUP, INC.	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1612506				C.R.I. SECURITIES, LLC	MN	NIA	ENTERPRISE HOLDING CORPORATION	Ownership	50.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	1
.0869	Minnesota Mutual Group	.93742	41-1412669				SECURIAN LIFE INSURANCE COMPANY	MN	JA	MINNESOTA LIFE INSURANCE COMPANY	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
.0869	Minnesota Mutual Group	.10054	41-1741988				SECURIAN CASUALTY COMPANY	MN	JA	SECURIAN FINANCIAL GROUP, INC.	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1741986				SECURIAN FINANCIAL NETWORK, INC.	MN	NIA	SECURIAN FINANCIAL GROUP, INC.	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1658121				FINANCIAL INK CORPORATION	MN	NIA	ENTERPRISE HOLDING CORPORATION	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1630884				MIMLIC FUNDING, INC	MN	NIA	ENTERPRISE HOLDING CORPORATION	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1872681				MCM FUNDING 1997-1, INC.	MN	NIA	ENTERPRISE HOLDING CORPORATION	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1917565				MCM Funding 1998-1, INC.	MN	NIA	ENTERPRISE HOLDING CORPORATION	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1658213				VIVID PRINT SOLUTIONS, INC.	MN	NIA	ENTERPRISE HOLDING CORPORATION	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1919755				CAPITOL CITY PROPERTY MANAGEMENT, INC.	MN	NIA	SECURIAN FINANCIAL GROUP, INC.	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1919754				MINNESOTA MUTUAL COMPANIES, INC.	MN	UIP	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1919753				SECURIAN HOLDING COMPANY	DE	UIP	MINNESOTA MUTUAL COMPANIES, INC.	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1919752				SECURIAN FINANCIAL GROUP, INC.	DE	UIP	SECURIAN HOLDING COMPANY	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			03-0388793	3089752			SECURIAN TRUST COMPANY, NA	NA	NIA	SECURIAN FINANCIAL GROUP, INC.	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1972962				SECURIAN VENTURES, INC.	MN	NIA	SECURIAN FINANCIAL GROUP, INC.	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-2016575				ROBERT STREET PROPERTY MANAGEMENT, INC.	MN	NIA	SECURIAN FINANCIAL GROUP, INC.	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			35-2125376				ALLIED SOLUTIONS, LLC	IN	NIA	MINNESOTA LIFE INSURANCE COMPANY	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			58-0900608				CNL FINANCIAL CORPORATION	GA	NIA	SECURIAN FINANCIAL GROUP, INC.	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
.0869	Minnesota Mutual Group	.61824	58-0664873				CHEROKEE NATIONAL LIFE INSURANCE COMPANY	GA	JA	CNL FINANCIAL CORPORATION	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
.0869	Minnesota Mutual Group	.30112	58-1761968				CNL/INSURANCE AMERICA, INC.	MN	JA	CNL FINANCIAL CORPORATION	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	

STATEMENT AS OF JUNE 30, 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
			58-1416352				CNL RESOURCE MARKETING CORP			CNL FINANCIAL CORPORATION			POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1658115				ENTERPRISE HOLDING COMPANY	GA	NIA	MINNESOTA LIFE INSURANCE COMPANY	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			52-1657498				CAPITAL FINANCIAL GROUP, INC.	MN	NIA	SECURIAN FINANCIAL GROUP, INC.	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			52-1570425				CFG INSURANCE SERVICES, INC.	MD	NIA	SECURIAN FINANCIAL GROUP, INC.	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			52-1321340				H. BECK, INC.	MD	NIA	SECURIAN FINANCIAL GROUP, INC.	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1598541				OCHS, INC.	MD	NIA	SECURIAN FINANCIAL GROUP, INC.	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
.0869	Minnesota Mutual Group	.68160	95-2566317				BALBOA LIFE INSURANCE COMPANY	MN	NIA	MINNESOTA LIFE INSURANCE COMPANY	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
.0869	Minnesota Mutual Group	.10097	33-0929145				BALBOA LIFE INSURANCE COMPANY OF NY	CA	JA	BALBOA LIFE INSURANCE COMPANY	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
.0869	Minnesota Mutual Group	.65811	86-6052181				AMERICAN MODERN LIFE INSURANCE COMPANY	NY	JA	MINNESOTA LIFE INSURANCE COMPANY	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
.0869	Minnesota Mutual Group	.74365	62-0754973				SOUTHERN PIONEER LIFE INSURANCE COMPANY	OH		AMERICAN MODERN LIFE INSURANCE COMPANY	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			27-1769315				MARKETVIEW PROPERTIES, LLC	AR	DS	MINNESOTA LIFE INSURANCE COMPANY	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			27-2123801				MARKETVIEW PROPERTIES II, LLC	MN	NIA	MINNESOTA LIFE INSURANCE COMPANY	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			45-4174429				MARKETVIEW PROPERTIES III, LLC	MN	NIA	MINNESOTA LIFE INSURANCE COMPANY	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			45-4174567				MARKETVIEW PROPERTIES IV, LLC	MN	NIA	MINNESOTA LIFE INSURANCE COMPANY	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	

Asterisk	Explanation
1	There are no voting right preferences between the 50% owners.

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanation:

1. Not applicable
2. Not applicable
3. Not applicable
4. Not applicable
5. Not applicable
6. Not applicable
7. Not applicable

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



OVERFLOW PAGE FOR WRITE-INS

STATEMENT AS OF JUNE 30, 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

NONE

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest points and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

NONE

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)		

NONE

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	53,332,465	58,384,428
2. Cost of bonds and stocks acquired		53,532,252
3. Accrual of discount	21,562	30,796
4. Unrealized valuation increase (decrease)	1,246,550	(688,417)
5. Total gain (loss) on disposals		663,015
6. Deduct consideration for bonds and stocks disposed of	2,010,120	54,533,151
7. Deduct amortization of premium	108,405	230,866
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		3,825,592
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	52,482,052	53,332,465
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	52,482,052	53,332,465

STATEMENT AS OF JUNE 30, 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a)	43,185,686	4,061,085	5,766,236	(30,195)	43,185,686	41,450,340		43,672,796
2. Class 2 (a)	777,137			(5,569)	777,137	771,568		783,307
3. Class 3 (a)								
4. Class 4 (a)								
5. Class 5 (a)								
6. Class 6 (a)								
7. Total Bonds	43,962,823	4,061,085	5,766,236	(35,764)	43,962,823	42,221,908		44,456,103
PREFERRED STOCK								
8. Class 1								
9. Class 2								
10. Class 3								
11. Class 4								
12. Class 5								
13. Class 6								
14. Total Preferred Stock								
15. Total Bonds and Preferred Stock	43,962,823	4,061,085	5,766,236	(35,764)	43,962,823	42,221,908		44,456,103

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ 3,882,015 ; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

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SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals	3,882,015	XXX	3,882,015	7	

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	4,027,986	2,686,736
2. Cost of short-term investments acquired	5,622,023	31,885,999
3. Accrual of discount		263
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		829
6. Deduct consideration received on disposals	5,767,994	30,545,841
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	3,882,015	4,027,986
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	3,882,015	4,027,986

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

Schedule E - Verification - Cash Equivalents

N O N E

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

Schedule B - Part 2 - Mortgage Loans Acquired

N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired

N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

N O N E

Schedule D - Part 3 - Long-Term Bonds and Stocks Acquired

N O N E

STATEMENT AS OF JUNE 30, 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22		
										11	12	13	14	15									
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)		
36202D-J8-5	GNMA Pool #2987 7.500%		06/01/2012	Paydown		163	163	163	163				1		163				5	10/20/2030	1		
36202D-LV-1	GNMA Pool #3040 7.000%		06/01/2012	Paydown		245	245	247	247				(2)		245				7	02/20/2031	1		
36206A-LZ-4	GNMA Pool #405444 9.000%		06/01/2012	Paydown		48	48	51	50				(2)		48				2	04/15/2025	1		
36224T-AC-4	GNMA Pool #337603 7.500%		06/01/2012	Paydown		1,330	1,330	1,378	1,362				(32)		1,330				42	12/15/2022	1		
36225A-UJ-0	GNMA Pool #780859 7.500%		06/01/2012	Paydown		276	276	281	276						276				8	09/15/2013	1		
0599999. Subtotal - Bonds - U.S. Governments						2,062	2,062	2,120	2,098				(35)		2,062				64	XXX	XXX		
74408F-AB-5	Ontario Province Of Canada 0.917%	A	05/22/2012	Maturity		1,000,000	1,000,000	1,000,000	1,000,000						1,000,000				4,754	05/22/2012	1FE		
1099999. Subtotal - Bonds - All Other Governments						1,000,000	1,000,000	1,000,000	1,000,000						1,000,000				4,754	XXX	XXX		
31292G-7H-3	FHLMC-Pass-throughs - CMOs Pool #C00896		06/01/2012	Paydown		121	121	121	120						121				4	12/25/2029	1		
31292H-D4-3	FHLMC-Pass-throughs - CMOs Pool #C01023		06/01/2012	Paydown		53	53	55	54				(1)		53				1	07/25/2030	1		
31292H-D6-8	FHLMC-Pass-throughs - CMOs Pool #C01025		06/01/2012	Paydown		137	137	137	137						137				5	07/25/2030	1		
31292H-FT-6	FHLMC-Pass-throughs - CMOs Pool #C01078		06/01/2012	Paydown		99	99	98	98						99				3	10/01/2030	1		
31292H-GN-8	FHLMC-Pass-throughs - CMOs Pool #C01105		06/01/2012	Paydown		51	51	50	50						51				1	10/25/2030	1		
31293K-7A-8	FHLMC-Pass-throughs - CMOs Pool #C22689		06/01/2012	Paydown		843	843	807	811				33		843				18	03/25/2029	1		
31293S-DX-4	FHLMC-Pass-throughs - CMOs Pool #C28218		06/01/2012	Paydown		36	36	36	36						36				1	06/25/2029	1		
31293Y-BX-3	FHLMC-Pass-throughs - CMOs Pool #C32754		06/01/2012	Paydown		115	115	112	112				2		115				3	11/15/2029	1		
31298F-U3-4	FHLMC-Pass-throughs - CMOs Pool #C46902		06/01/2012	Paydown		286	286	286	286						286				8	09/15/2030	1		
31298M-JF-5	FHLMC-Pass-throughs - CMOs Pool #C51162		06/01/2012	Paydown		582	582	584	583				(2)		582				16	05/15/2031	1		
31382W-S5-2	FNMA-Pass-throughs - CMOs Pool #494740		06/01/2012	Paydown		39	39	36	36						39				2	05/25/2029	1		
31384U-4E-1	FNMA-Pass-throughs - CMOs Pool #534621		06/01/2012	Paydown		76	76	77	77				(1)		76				2	11/25/2029	1		
31384V-2A-9	FNMA-Pass-throughs - CMOs Pool #535469		06/01/2012	Paydown		655	655	614	617				38		655				16	07/25/2030	1		
31384V-T8-5	FNMA-Pass-throughs - CMOs Pool #535275		06/01/2012	Paydown		660	660	656	656				4		660				17	05/25/2030	1		
31384V-ZC-9	FNMA-Pass-throughs - CMOs Pool #535439		06/01/2012	Paydown		64	64	65	65				(1)		64				2	08/25/2030	1		
31384W-LC-2	FNMA-Pass-throughs - CMOs Pool #535923		06/01/2012	Paydown		1,987	1,987	2,009	2,007				(20)		1,987				53	05/25/2031	1		
31385Y-LU-7	FNMA-Pass-throughs - CMOs Pool		06/01/2012	Paydown		138	138	138	138						138				4	10/25/2015	1		
31403D-SE-0	FNMA-Pass-throughs - CMOs Pool #745817		06/01/2012	Paydown		12,348	12,348	11,840	11,854				493		12,348				259	09/25/2036	1		
31407M-MR-3	FNMA-Pass-throughs - CMOs Pool #834768		06/01/2012	Paydown		7,919	7,919	7,781	7,785				135		7,919				188	07/25/2035	1		
3199999. Subtotal - Bonds - U.S. Special Revenues						26,209	26,209	25,502	25,522				685		26,209				602	XXX	XXX		
826502-AA-4	Sierra Receivables Funding Co 07-1A A1		06/20/2012	Paydown		10,933	10,933	7,929	8,535				2,398		10,933				239	03/20/2019	1FE		
8399999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						10,933	10,933	7,929	8,535				2,398		10,933				239	XXX	XXX		
8399997. Total - Bonds - Part 4						1,039,204	1,039,204	1,035,551	1,036,155				3,048		1,039,204				5,659	XXX	XXX		
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
8399999. Total - Bonds						1,039,204	1,039,204	1,035,551	1,036,155				3,048		1,039,204				5,659	XXX	XXX		
8999997. Total - Preferred Stocks - Part 4							XXX														XXX	XXX	
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks							XXX														XXX	XXX	
9799997. Total - Common Stocks - Part 4							XXX														XXX	XXX	
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999. Total - Common Stocks							XXX															XXX	XXX
9899999. Total - Preferred and Common Stocks							XXX															XXX	XXX
9999999 - Totals						1,039,204	XXX	1,035,551	1,036,155				3,048		3,048	1,039,204				5,659	XXX	XXX	

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....

E05

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part D - Counterparty Exposure for Derivative Instruments Open

N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

N O N E

Schedule E - Part 2 - Cash Equivalents - Investments Owned End of Current Quarter

N O N E