



QUARTERLY STATEMENT

As of June 30, 2012
of the Condition and Affairs of the

United Transportation Union Insurance Association

NAIC Group Code.....0000,
(Current Period) (Prior Period)

NAIC Company Code..... 56413

Employer's ID Number..... 23-7131460

Organized under the Laws of Ohio

State of Domicile or Port of Entry Ohio

Country of Domicile US

Incorporated/Organized..... November 16, 1970

Commenced Business..... March 10, 1971

Statutory Home Office 24950 Country Club Blvd Ste 340..... North Olmsted OH 44070-5333
(Street and Number) (City or Town, State and Zip Code)

Main Administrative Office 24950 Country Club Blvd Ste 340..... North Olmsted OH 44070-5333 216-228-9400
(Street and Number) (City or Town, State and Zip Code) (Area Code) (Telephone Number)

Mail Address 24950 Country Club Blvd Ste 340..... North Olmsted OH 44070-5333
(Street and Number or P. O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records 24950 Country Club Blvd Ste 340..... North Olmsted OH 44070-5333 216-228-9400
(Street and Number) (City or Town, State and Zip Code) (Area Code) (Telephone Number)

Internet Web Site Address utu.org

Statutory Statement Contact Richard A Kusnic Sr 216-228-9400
(Name) (Area Code) (Telephone Number) (Extension)
R_Kusnic@utu.org 216-228-0411
(E-Mail Address) (Fax Number)

OFFICERS

Name	Title	Name	Title
1. Malcolm Brown Futhey Jr	President	2. Kim Nels Thompson	Secretary
3. Kim Nels Thompson	Treasurer	4. Arthur Martin III	Assistant President

OTHER

DIRECTORS OR TRUSTEES

Malcolm Brown Futhey Jr	Arthur Martin III	Kim Nels Thompson	Frank James Riha
Nicholas J Diccico Jr	James Arbin Stem Jr	William Jennings Thompson	William B Ryan

State of.....
County of.....

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

_____ (Signature) Malcolm Brown Futhey Jr 1. (Printed Name) President _____ (Title)	_____ (Signature) Kim Nels Thompson 2. (Printed Name) Secretary _____ (Title)	_____ (Signature) Kim Nels Thompson 3. (Printed Name) Treasurer _____ (Title)
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Subscribed and sworn to before me

a. Is this an original filing? Yes [X] No []

This _____ day of _____

b. If no: 1. State the amendment number _____
2. Date filed _____
3. Number of pages attached _____

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds.....	184,987,057		184,987,057	181,573,026
2. Stocks:				
2.1 Preferred stocks.....	2,621,815		2,621,815	3,742,256
2.2 Common stocks.....	17,202,348		17,202,348	14,683,127
3. Mortgage loans on real estate:				
3.1 First liens.....			.0	
3.2 Other than first liens.....			.0	
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....			.0	
4.2 Properties held for the production of income (less \$.....0 encumbrances).....	2,342,837		2,342,837	2,379,745
4.3 Properties held for sale (less \$.....0 encumbrances).....			.0	
5. Cash (\$.....(119,628)), cash equivalents (\$.....2,377,993) and short-term investments (\$.....0).....	2,258,365		2,258,365	5,527,242
6. Contract loans (including \$.....0 premium notes).....	6,506,891		6,506,891	6,503,199
7. Derivatives.....			.0	
8. Other invested assets.....			.0	
9. Receivables for securities.....			.0	
10. Securities lending reinvested collateral assets.....			.0	
11. Aggregate write-ins for invested assets.....	.0	.0	.0	.0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	215,919,313	.0	215,919,313	214,408,595
13. Title plants less \$.....0 charged off (for Title insurers only).....			.0	
14. Investment income due and accrued.....	2,333,972		2,333,972	2,262,591
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	219,375		219,375	187,934
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....	38,004		38,004	42,105
15.3 Accrued retrospective premiums.....			.0	
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....			.0	
16.2 Funds held by or deposited with reinsured companies.....			.0	
16.3 Other amounts receivable under reinsurance contracts.....			.0	
17. Amounts receivable relating to uninsured plans.....			.0	
18.1 Current federal and foreign income tax recoverable and interest thereon.....			.0	
18.2 Net deferred tax asset.....			.0	
19. Guaranty funds receivable or on deposit.....			.0	
20. Electronic data processing equipment and software.....			.0	
21. Furniture and equipment, including health care delivery assets (\$.....0).....			.0	
22. Net adjustment in assets and liabilities due to foreign exchange rates.....			.0	
23. Receivables from parent, subsidiaries and affiliates.....			.0	
24. Health care (\$.....0) and other amounts receivable.....			.0	
25. Aggregate write-ins for other than invested assets.....	5,000	5,000	.0	.0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	218,515,664	5,000	218,510,664	216,901,225
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			.0	
28. Total (Lines 26 and 27).....	218,515,664	5,000	218,510,664	216,901,225

DETAILS OF WRITE-INS

1101.....			.0	
1102.....			.0	
1103.....			.0	
1198. Summary of remaining write-ins for Line 11 from overflow page.....	.0	.0	.0	.0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above).....	.0	.0	.0	.0
2501. Agent Advance.....	5,000	5,000	.0	
2502.....			.0	
2503.....			.0	
2598. Summary of remaining write-ins for Line 25 from overflow page.....	.0	.0	.0	.0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	5,000	5,000	.0	.0

United Transportation Union Insurance Association

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts (including \$.....0 Modco Reserve).....	164,700,064	163,859,482
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....	7,358,450	7,367,064
3. Liability for deposit-type contracts (including \$.....0 Modco Reserve).....	6,927,076	7,763,752
4. Contract claims:		
4.1 Life.....	1,202,282	1,412,949
4.2 Accident and health.....	234,614	220,251
5. Refunds due and unpaid.....	13,131	13,999
6. Provisions for refunds payable in following calendar year - estimated amounts:		
6.1 Apportioned for payment.....		
6.2 Not yet apportioned.....		
7. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....147,186 accident and health premiums.....	453,806	444,558
8. Certificate and contract liabilities not included elsewhere:		
8.1 Surrender values on canceled contracts.....	175,300	306,023
8.2 Other amounts payable on reinsurance including \$.....0 assumed and \$.....0 ceded.....		
8.3 Interest maintenance reserve (IMR).....	4,618,118	4,269,833
9. Commissions to fieldworkers due or accrued - life and annuity contracts \$.....32,949, accident and health \$.....48,369 and deposit-type contract funds \$.....0.....	81,318	72,640
10. Commissions and expense allowances payable on reinsurance assumed.....		
11. General expenses due or accrued.....	397,877	391,150
12. Transfers to Separate Accounts due or accrued (net) (including \$.....0 accrued for expense allowances recognized in reserves).....		
13. Taxes, licenses and fees due or accrued.....	37,115	39,574
14. Unearned investment income.....		
15. Amounts withheld or retained by Society as agent or trustee.....		
16. Amounts held for fieldworkers' account, including \$.....0 fieldworkers' credit balances.....		
17. Remittances and items not allocated.....		
18. Net adjustment in assets and liabilities due to foreign exchange rates.....		
19. Liability for benefits for employees and fieldworkers if not included above.....		
20. Borrowed money \$.....0 and interest thereon \$.....0.....		
21. Miscellaneous liabilities:		
21.1 Asset valuation reserve.....	3,479,130	2,426,003
21.2 Reinsurance in unauthorized companies.....		
21.3 Funds held under reinsurance treaties with unauthorized reinsurers.....		
21.4 Payable to subsidiaries and affiliates.....	599,634	661,474
21.5 Drafts outstanding.....		
21.6 Funds held under coinsurance.....		
21.7 Derivatives.....		
21.8 Payable for securities.....		
21.9 Payable for securities lending.....		
22. Aggregate write-ins for liabilities.....	61,328	61,328
23. Total liabilities excluding Separate Accounts business (Lines 1 to 22).....	190,339,243	189,310,080
24. From Separate Accounts Statement.....		
25. Total liabilities (Lines 23 to 24).....	190,339,243	189,310,080
26. Aggregate write-ins for other than liabilities and surplus funds.....	0	0
27. Surplus notes.....		
28. Aggregate write-ins for surplus funds.....	0	0
29. Unassigned funds.....	28,171,421	27,591,145
30. Total (Lines 26 through 29) (including \$.....0 in Separate Accounts Statement).....	28,171,421	27,591,145
31. Totals (Lines 25 + 30) (Page 2, Line 28, Col. 3).....	218,510,664	216,901,225

DETAILS OF WRITE-INS

2201. Liability for uncashed checks.....	61,328	61,328
2202.		
2203.		
2298. Summary of remaining write-ins for Line 22 from overflow page.....	0	0
2299. Totals (Lines 2201 thru 2203 plus 2298) (Line 22 above).....	61,328	61,328
2601.		
2602.		
2603.		
2698. Summary of remaining write-ins for Line 26 from overflow page.....	0	0
2699. Totals (Lines 2601 thru 2603 plus 2698) (Line 26 above).....	0	0
2801.		
2802.		
2803.		
2898. Summary of remaining write-ins for Line 28 from overflow page.....	0	0
2899. Totals (Lines 2801 thru 2803 plus 2898) (Line 28 above).....	0	0

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts.....	7,186,632	10,683,778	18,426,985
2. Considerations for supplementary contracts with life contingencies.....			
3. Net investment income.....	4,971,317	5,047,251	9,903,154
4. Amortization of Interest Maintenance Reserve (IMR).....	310,867	164,588	442,556
5. Separate Accounts net gain from operations excluding unrealized gains and losses.....			
6. Commissions and expense allowances on reinsurance ceded.....			
7. Reserve adjustments on reinsurance ceded.....			
8. Miscellaneous income:			
8.1 Income from fees associated with investment management, administration and contract guaranties from Separate Accounts.....			
8.2 Charges and fees for deposit-type contracts.....			
8.3 Aggregate write-ins for miscellaneous income.....	6,334	5,884	10,538
9. Totals (Lines 1 to 8.3).....	12,475,150	15,901,501	28,783,233
10. Death benefits.....	2,310,877	1,703,158	3,715,524
11. Matured endowments (excluding guaranteed annual pure endowments).....	70,058	72,173	178,781
12. Annuity benefits.....	3,489,677	5,598,808	10,997,025
13. Disability benefits and benefits under accident and health contracts including premiums waived \$.....0.....	802,530	790,883	1,500,142
14. Surrender benefits and withdrawals for life contracts.....	911,759	1,213,035	2,450,693
15. Interest and adjustments on contract or deposit-type contract funds.....	3,420	4,512	8,174
16. Payments on supplementary contracts with life contingencies.....			
17. Increase in aggregate reserve for life and accident and health contracts.....	(18,009)	1,357,322	363,784
18. Totals (Lines 10 to 17).....	7,570,312	10,739,891	19,214,123
19. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	411,184	336,554	699,611
20. Commissions and expense allowances on reinsurance assumed.....			
21. General insurance expenses and fraternal expenses.....	3,441,310	3,392,834	6,340,169
22. Insurance taxes, licenses and fees.....	324,431	402,937	586,372
23. Increase in loading on deferred and uncollected premiums.....			
24. Net transfers to or (from) Separate Accounts net of reinsurance.....			
25. Aggregate write-ins for deductions.....	0	0	0
26. Totals (Lines 18 to 25).....	11,747,237	14,872,216	26,840,275
27. Net gain from operations before refunds to members (Line 9 minus Line 26).....	727,913	1,029,285	1,942,958
28. Refunds to members.....	19,523	(5,862)	5,671
29. Net gain from operations after refunds to members and before realized capital gains (losses) (Line 27 minus Line 28).....	708,390	1,035,147	1,937,287
30. Net realized capital gains (losses) less capital gains tax of \$.....0 (excluding \$.....0 transferred to the IMR).....	16,492	191,492	7,366
31. Net income (Lines 29 + 30).....	724,882	1,226,639	1,944,653
SURPLUS ACCOUNT			
32. Surplus, December 31, prior year.....	27,591,145	25,970,364	25,970,364
33. Net income from operations (Line 31).....	724,882	1,226,639	1,944,653
34. Change in net unrealized capital gains (losses) less capital gains tax of \$.....0.....	913,521	548,938	(1,207,483)
35. Change in net unrealized foreign exchange capital gain (loss).....			
36. Change in nonadmitted assets.....	(5,000)		
37. Change in liability for reinsurance in unauthorized companies.....			
38. Change in reserve on account of change in valuation basis (increase) or decrease.....			
39. Change in asset valuation reserve.....	(1,053,127)	(273,084)	883,611
40. Surplus (contributed to) withdrawn from Separate Accounts during period.....			
41. Other changes in surplus in Separate Accounts Statement.....			
42. Change in surplus notes.....			
43. Cumulative effect of changes in accounting principles.....			
44. Change in surplus as a result of reinsurance.....			
45. Aggregate write-ins for gains and losses in surplus.....	0	0	0
46. Net change in surplus for the year (Lines 33 through 45).....	580,276	1,502,493	1,620,781
47. Surplus as of statement date (Lines 32 + 46).....	28,171,421	27,472,857	27,591,145

DETAILS OF WRITE-INS

08.301. Miscellaneous Income.....		406	1,771
08.302. Penalties on Early Withdrawal of Annuities.....	6,334	5,478	8,767
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above).....	6,334	5,884	10,538
2501.			
2502.			
2503.			
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	0	0	0
4501.			
4502.			
4503.			
4598. Summary of remaining write-ins for Line 45 from overflow page.....	0	0	0
4599. Totals (Lines 4501 thru 4503 plus 4598) (Line 45 above).....	0	0	0

CASH FLOW

	1 Current Year to Date	2 Prior Year To Date	3 Prior Year Ended December 31
CASH FROM OPERATIONS			
1. Premiums collected net of reinsurance.....	7,168,540	10,673,607	18,445,063
2. Net investment income.....	5,212,866	5,268,752	10,500,883
3. Miscellaneous income.....	6,334	5,884	10,538
4. Total (Lines 1 through 3).....	12,387,740	15,948,243	28,956,484
5. Benefit and loss related payments.....	7,915,348	9,221,474	18,572,175
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			
7. Commissions, expenses paid and aggregate write-ins for deductions.....	4,163,979	4,113,352	7,616,925
8. Dividends paid to policyholders.....	20,391	(17,415)	(7,701)
9. Federal and foreign income taxes paid (recovered) net of \$.....0 tax on capital gains (losses).....			
10. Total (Lines 5 through 9).....	12,099,718	13,317,411	26,181,399
11. Net cash from operations (Line 4 minus Line 10).....	288,022	2,630,832	2,775,085
CASH FROM INVESTMENTS			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds.....	18,136,264	14,234,320	46,714,236
12.2 Stocks.....	1,690,832	1,005,539	2,915,873
12.3 Mortgage loans.....			
12.4 Real estate.....			
12.5 Other invested assets.....			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....			
12.7 Miscellaneous proceeds.....			
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	19,827,096	15,239,859	49,630,109
13. Cost of investments acquired (long-term only):			
13.1 Bonds.....	21,155,876	17,566,523	47,477,056
13.2 Stocks.....	2,170,891	828,968	2,081,865
13.3 Mortgage loans.....			
13.4 Real estate.....			
13.5 Other invested assets.....			
13.6 Miscellaneous applications.....			
13.7 Total investments acquired (Lines 13.1 to 13.6).....	23,326,767	18,395,491	49,558,921
14. Net increase (decrease) in contract loans and premium notes.....	3,692	(139,967)	(325,427)
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14).....	(3,503,363)	(3,015,665)	396,615
CASH FROM FINANCING AND MISCELLANEOUS SOURCES			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes.....			
16.2 Capital and paid in surplus, less treasury stock.....			
16.3 Borrowed funds.....			
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....			(31,975)
16.5 Dividends to stockholders.....			
16.6 Other cash provided (applied).....	(53,536)	89,801	(115,567)
17. Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6).....	(53,536)	89,801	(147,542)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17).....	(3,268,877)	(295,032)	3,024,158
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	5,527,243	2,503,085	2,503,085
19.2 End of period (Line 18 plus Line 19.1).....	2,258,366	2,208,053	5,527,243

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001			
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EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Life Insurance.....	3,103,276	3,125,811	6,165,289
2. Individual annuities.....	2,364,285	4,404,784	6,345,934
3. Accident and Health.....	1,856,420	1,782,758	3,547,246
4. Aggregate of all other lines of business.....	114,160	1,583,735	2,644,942
5. Subtotal (Lines 1 through 4).....	7,438,141	10,897,088	18,703,411
6. Fraternal.....			
7. Expenses.....			
8. Subtotal (Lines 5 through 7).....	7,438,141	10,897,088	18,703,411
9. Deposit-type contracts.....		(17,415)	7,702
10. Total.....	7,438,141	10,879,673	18,711,113

DETAILS OF WRITE-INS

0401. Supplementary Contracts Without Life.....	114,160	1,583,735	2,644,942
0402.			
0403.			
0498. Summary of remaining write-ins for Line 4 from overflow page.....	0	0	0
0499. Total (Lines 0401 thru 0403 plus 0498) (Line 4 above).....	114,160	1,583,735	2,644,942

NOTES TO FINANCIAL STATEMENTS

Note 1 - Summary of Significant Accounting Policies

A. NOTE: This disclosure is required in every filing of the Quarterly Statement.

Note 2 - Accounting Changes and Corrections of Errors

No significant change.

Note 3 - Business Combinations and Goodwill

No significant change.

Note 4 - Discontinued Operations

No significant change.

Note 5 - Investments

D. NOTE: This disclosure is required in every filing of the Quarterly Statement.

Note 6 - Joint Ventures, Partnerships and Limited Liability Companies

No significant change.

Note 7 - Investment Income

No significant change.

Note 8 - Derivative Instruments

No significant change.

Note 9 - Income Taxes

No significant change.

Note 10 - Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

No significant change.

Note 11 - Debt

No significant change.

Note 12 - Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

No significant change.

Note 13 - Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

No significant change.

Note 14 - Contingencies

No significant change.

Note 15 - Leases

No significant change.

NOTES TO FINANCIAL STATEMENTS

Note 16 - Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

No significant change.

Note 17 - Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

C. NOTE: This disclosure is required in every filing of the Quarterly Statement.

Note 18 - Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

No significant change.

Note 19 - Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

No significant change.

Note 20 - Fair Value

NOTE: This disclosure is required in every filing for the Quarterly Statement.

Note 21 - Other Items

No significant change.

Note 22 - Events Subsequent

No significant change.

Note 23 - Reinsurance

No significant change.

Note 24 - Retrospectively Rated Contracts & Contracts Subject to Redetermination

No significant change.

Note 25 - Change in Incurred Losses and Loss Adjustment Expenses

NOTE: This disclosure is required in every filing for the Quarterly Statement.

Note 26 - Intercompany Pooling Arrangements

No significant change.

Note 27 - Structured Settlements

No significant change.

Note 28 - Health Care Receivables

No significant change.

Note 29 - Participating Policies

No significant change.

Note 30 - Premium Deficiency Reserves

No significant change.

NOTES TO FINANCIAL STATEMENTS

Note 31 - Reserves for Life Contracts and Annuity Contracts

No significant change.

Note 32 - Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics

No significant change.

Note 33 - Premiums and Annuity Considerations Deferred and Uncollected

No significant change.

Note 34 - Separate Accounts

No significant change.

Note 35 - Loss/Claim Adjustment Expenses

No significant change.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES - GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change:
3. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
If yes, complete the Schedule Y-Part 1 - Organizational chart.
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]

4.2 If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [] N/A [X]
If yes, attach an explanation.

- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2009.....
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2009.....
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 7/30/2010.....
- 6.4 By what department or departments?
Ohio Department of Insurance

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]

6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [X] No [] N/A []

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]

7.2 If yes, give full information:

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [] No [X]

8.4 If the response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator].

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No []

- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:

9.2 Has the code of ethics for senior managers been amended? Yes [] No [X]

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES - GENERAL

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

PART 1 - FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [] No [X]

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount:

PART 1 - INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No [X]

11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$.....0

13. Amount of real estate and mortgages held in short-term investments: \$.....0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [] No [X]

14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds.....	\$0	\$0
14.22 Preferred Stock.....	\$0	\$0
14.23 Common Stock.....	\$0	\$0
14.24 Short-Term Investments.....	\$0	\$0
14.25 Mortgage Loans on Real Estate.....	\$0	\$0
14.26 All Other.....	\$0	\$0
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26).....	\$0	\$0
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above.....	\$0	\$0

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [] No [X]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No []
If no, attach a description with this statement.

16. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []

16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
U.S. Bank	1350 Euclid Ave. Cleveland, Ohio 44115

16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation.

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes [] No [X]

16.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

16.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
801-118421	Wasmer Schroeder Co.	1111 Superior Ave. Cleveland Ohio 44114
	U.S. Bank	1350 Euclid Ave. Cleveland Ohio 44115

17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No []

17.2 If no, list exceptions:

**United Transportation Union Insurance Association
GENERAL INTERROGATORIES (continued)**

PART 2 - FRATERNAL

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:

		Reponses
1.1 Long-term mortgages in good standing:		
1.11 Farm mortgages.....		
1.12 Residential mortgages.....		
1.13 Commercial mortgages.....		
1.14 Total mortgages in good standing.....	\$.....	.0
1.2 Long-term mortgages in good standing with restructured terms:		
1.21 Total mortgages in good standing with restructured terms.....		
1.3 Long-term mortgage loans upon which interest is overdue more than three months:		
1.31 Farm mortgages.....		
1.32 Residential mortgages.....		
1.33 Commercial mortgages.....		
1.34 Total mortgages with interest overdue more than three months.....	\$.....	.0
1.4 Long-term mortgage loans in process of foreclosure:		
1.41 Farm mortgages.....		
1.42 Residential mortgages.....		
1.43 Commercial mortgages.....		
1.44 Total mortgages in process of foreclosure.....	\$.....	.0
1.5 Total mortgage loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2).....	\$.....	.0
1.6 Long-term mortgages foreclosed, properties transferred to real estate in current quarter:		
1.61 Farm mortgages.....		
1.62 Residential mortgages.....		
1.63 Commercial mortgages.....		
1.64 Total mortgages foreclosed and transferred to real estate.....	\$.....	.0

2.1 In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurance for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done? Yes [] No [X]

2.2 If no, explain.....

3. Operating Percentages:

3.1 A&H loss percent.....		46.7
3.2 A&H cost containment percent.....		
3.3 A&H expense percent excluding cost containment expenses.....		91.3

4.1 Do you act as a custodian for health savings accounts?..... Yes [] No [X]

4.2 If yes, please provide the amount of custodial funds held as of the reporting date..... \$.....

4.3 Do you act as an administrator for health savings accounts?..... Yes [] No [X]

4.4 If yes, please provide the balance of the funds administered as of the reporting date..... \$.....

5.1 Does the reporting entiy have outstanding assessments in the form of liens against policy benefits that have increased surplus?..... Yes [] No []

5.2 If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amounts

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Is Insurer Authorized? (YES or NO)
------------------------------	------------------------------	------------------------	------------------------	-------------------------------	--------------------------------------	---

NONE

United Transportation Union Insurance Association SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year to Date - Allocated by States and Territories

State, Etc.	1 Active Status	Direct Business Only					
		Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 through 5	7 Deposit-Type Contracts
		2 Life Insurance Premiums	3 Annuity Considerations				
1. Alabama.....AL	N	53,635	450	22,461		76,546	
2. Alaska.....AK	N	77	2,235	36		2,348	
3. Arizona.....AZ	N	41,572	27,274	43,475		112,321	267
4. Arkansas.....AR	N	82,076	34,734	31,127	53,660	201,597	137
5. California.....CA	L	364,489	166,155	168,881		699,525	1,953
6. Colorado.....CO	L	54,782	15,937	41,384		112,103	328
7. Connecticut.....CT	N	3,835	11,351	3,099		18,285	127
8. Delaware.....DE	N	4,365	9	2,758		7,132	
9. District of Columbia.....DC	L	4,459		5,624		10,083	108
10. Florida.....FL	N	51,610	98,703	23,379		173,692	40
11. Georgia.....GA	N	149,610	106,349	88,792		344,751	185
12. Hawaii.....HI	N					0	
13. Idaho.....ID	N	30,040	37	38,311		68,388	
14. Illinois.....IL	N	296,887	31,072	184,274		512,233	2,339
15. Indiana.....IN	N	112,330	64,483	69,296		246,109	1,372
16. Iowa.....IA	N	58,615	1,103	30,532		90,250	143
17. Kansas.....KS	N	110,901	21,556	60,092		192,549	333
18. Kentucky.....KY	N	108,087	24,426	35,681		168,194	42
19. Louisiana.....LA	N	61,422	5,486	48,831		115,739	
20. Maine.....ME	N	3,094	1,554	486		5,134	
21. Maryland.....MD	N	38,416	411,245	12,238		461,899	624
22. Massachusetts.....MA	N	8,231		3,749		11,980	108
23. Michigan.....MI	N	35,976	17,537	12,421		65,934	531
24. Minnesota.....MN	N	43,385	93,583	13,190		150,158	124
25. Mississippi.....MS	N	19,157	22,168	12,559		53,884	
26. Missouri.....MO	N	141,273	59,769	79,275		280,317	637
27. Montana.....MT	N	16,561	1,667	10,682		28,910	177
28. Nebraska.....NE	N	91,088	77,144	91,984		260,216	108
29. Nevada.....NV	N	7,292	373	2,672		10,337	
30. New Hampshire.....NH	N			116		116	
31. New Jersey.....NJ	N	84,756	116,890	134,985		336,631	1,020
32. New Mexico.....NM	L	13,582	2,105	10,164		25,851	222
33. New York.....NY	N	105,692	103,133	53,799		262,624	981
34. North Carolina.....NC	N	65,422	1,930	25,176		92,528	66
35. North Dakota.....ND	N	51,558	6,433	20,084		78,075	
36. Ohio.....OH	L	148,023	410,777	65,950	25,000	649,750	2,086
37. Oklahoma.....OK	N	30,186	452	8,913		39,551	
38. Oregon.....OR	N	11,906		8,138		20,044	
39. Pennsylvania.....PA	L	81,808	116,378	83,366		281,552	1,171
40. Rhode Island.....RI	N		9			9	
41. South Carolina.....SC	N	47,071	37	30,287		77,395	77
42. South Dakota.....SD	N	5,247	913	5,288		11,448	
43. Tennessee.....TN	N	67,730	115,791	35,934		219,455	
44. Texas.....TX	N	133,704	133,972	78,029	35,500	381,205	2,006
45. Utah.....UT	N	22,551		12,043		34,594	1,094
46. Vermont.....VT	N	294		103		397	
47. Virginia.....VA	N	66,144	10,451	28,120		104,715	566
48. Washington.....WA	N	19,997	24,559	16,416		60,972	272
49. West Virginia.....WV	L	46,359	2,030	28,748		77,137	354
50. Wisconsin.....WI	N	48,293	16,087	19,561		83,941	761
51. Wyoming.....WY	N	59,688	5,938	53,911		119,537	
52. American Samoa.....AS	N					0	
53. Guam.....GU	N					0	
54. Puerto Rico.....PR	N					0	
55. US Virgin Islands.....VI	N					0	
56. Northern Mariana Islands.....MP	N					0	
57. Canada.....CN	N					0	
58. Aggregate Other Alien.....OT	XXX	0	0	0	0	0	0
59. Subtotals.....(a).....7		3,103,276	2,364,285	1,856,420	114,160	7,438,141	20,359
90. Reporting entity contributions for employee benefit plans.....XXX						0	
91. Dividends or refunds applied to purchase paid-up additions and annuities.....XXX						0	
92. Dividends or refunds applied to shorten endowment or premium paying period.....XXX						0	
93. Premium or annuity considerations waived under disability or other contract provisions.....XXX						0	
94. Aggregate other amounts not allocable by state.....XXX		0	0	0	0	0	0
95. Totals (Direct Business).....XXX		3,103,276	2,364,285	1,856,420	114,160	7,438,141	20,359
96. Plus reinsurance assumed.....XXX						0	
97. Totals (All Business).....XXX		3,103,276	2,364,285	1,856,420	114,160	7,438,141	20,359
98. Less reinsurance ceded.....XXX		175,440		76,069		251,509	
99. Totals (All Business) less reinsurance ceded.....XXX		2,927,836	2,364,285	1,780,351	114,160	7,186,632	20,359

DETAILS OF WRITE-INS

5801.....XXX						0	
5802.....XXX						0	
5803.....XXX						0	
5898. Summary of remaining write-ins for Line 58 from overflow page.....XXX		0	0	0	0	0	0
5899. Totals (Lines 5801 thru 5803 plus 5898) (Line 58 above).....XXX		0	0	0	0	0	0
9401.....XXX						0	
9402.....XXX						0	
9403.....XXX						0	
9498. Summary of remaining write-ins for Line 94 from overflow page.....XXX		0	0	0	0	0	0
9499. Totals (Lines 9401 thru 9403 plus 9498) (Line 94 above).....XXX		0	0	0	0	0	0

(L) - Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer; (E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) - None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

**Sch. Y-Part 1
NONE**

**Schedule Y-Part 1A
NONE**

United Transportation Union Insurance Association

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanations:

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.

Bar Code:



NONE

Statement as of June 30, 2012 of the **United Transportation Union Insurance Association**
SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	2,379,745	2,453,560
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Current year change in encumbrances.....		
4. Total gain (loss) on disposals.....		
5. Deduct amounts received on disposals.....		
6. Total foreign exchange change in book/adjusted carrying value.....		
7. Deduct current year's other than temporary impairment recognized.....		
8. Deduct current year's depreciation.....	36,908	73,815
9. Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....	2,342,837	2,379,745
10. Deduct total nonadmitted amounts.....		
11. Statement value at end of current period (Line 9 minus Line 10).....	2,342,837	2,379,745

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....	0	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....		
5. Unrealized valuation increase (decrease).....		
6. Total gain (loss) on disposals.....		
7. Deduct amounts received on disposals.....		
8. Deduct amortization of premium and mortgage interest points and commitment fees.....		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest.....		
10. Deduct current year's other than temporary impairment recognized.....		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	0	0
12. Total valuation allowance.....		
13. Subtotal (Line 11 plus Line 12).....	0	0
14. Deduct total nonadmitted amounts.....		
15. Statement value at end of current period (Line 13 minus Line 14).....	0	0

NONE

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....		
5. Unrealized valuation increase (decrease).....		
6. Total gain (loss) on disposals.....		
7. Deduct amounts received on disposals.....		
8. Deduct amortization of premium and depreciation.....		
9. Total foreign exchange change in book/adjusted carrying value.....		
10. Deduct current year's other than temporary impairment recognized.....		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	0	0
12. Deduct total nonadmitted amounts.....		
13. Statement value at end of current period (Line 11 minus Line 12).....	0	0

NONE

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year.....	199,998,411	199,351,785
2. Cost of bonds and stocks acquired.....	23,326,767	49,558,919
3. Accrual of discount.....	75,060	118,987
4. Unrealized valuation increase (decrease).....	913,521	(1,207,483)
5. Total gain (loss) on disposals.....	675,644	2,526,215
6. Deduct consideration for bonds and stocks disposed of.....	19,827,096	49,630,102
7. Deduct amortization of premium.....	351,082	513,488
8. Total foreign exchange change in book/adjusted carrying value.....		
9. Deduct current year's other than temporary impairment recognized.....		206,422
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	204,811,225	199,998,411
11. Deduct total nonadmitted amounts.....		
12. Statement value at end of current period (Line 10 minus Line 11).....	204,811,225	199,998,411

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1	2	3	4	5	6	7	8
	Book/Adjusted Carrying Value Beginning of Current Quarter	Acquisitions During Current Quarter	Dispositions During Current Quarter	Non-Trading Activity During Current Quarter	Book/Adjusted Carrying Value End of First Quarter	Book/Adjusted Carrying Value End of Second Quarter	Book/Adjusted Carrying Value End of Third Quarter	Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a).....	165,618,942	8,495,545	8,190,335	(651,631)	165,618,942	165,272,521		165,328,079
2. Class 2 (a).....	18,533,856		15,537	498,158	18,533,856	19,016,476		15,564,947
3. Class 3 (a).....								
4. Class 4 (a).....	688,811			9,248	688,811	698,059		680,000
5. Class 5 (a).....								
6. Class 6 (a).....								
7. Total Bonds.....	184,841,609	8,495,545	8,205,872	(144,225)	184,841,609	184,987,056	0	181,573,026
PREFERRED STOCK								
8. Class 1.....								737,035
9. Class 2.....	3,113,515	375,000	866,231	(469)	3,113,515	2,621,815		3,005,221
10. Class 3.....								
11. Class 4.....								
12. Class 5.....								
13. Class 6.....								
14. Total Preferred Stock.....	3,113,515	375,000	866,231	(469)	3,113,515	2,621,815	0	3,742,256
15. Total Bonds and Preferred Stock.....	187,955,124	8,870,545	9,072,103	(144,694)	187,955,124	187,608,871	0	185,315,282

QS102

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation:
NAIC 1 \$.....0; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

**Sch. DA-Part 1
NONE**

**Sch. DA-Verification
NONE**

**Sch. DB-Pt A-Verification
NONE**

**Sch. DB-Pt B-Verification
NONE**

**Sch. DB-Pt C-Sn 1
NONE**

**Sch. DB-Pt C-Sn 2
NONE**

**Sch. DB-Verification
NONE**

SCHEDULE E- VERIFICATION

Cash Equivalents

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	5,205,064	1,638,192
2. Cost of cash equivalents acquired.....	28,471,071	64,017,782
3. Accrual of discount.....		
4. Unrealized valuation increase (decrease).....		
5. Total gain (loss) on disposals.....		
6. Deduct consideration received on disposals.....	31,298,142	60,450,910
7. Deduct amortization of premium.....		
8. Total foreign exchange change in book/ adjusted carrying value.....		
9. Deduct current year's other than temporary impairment recognized.....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	2,377,993	5,205,064
11. Deduct total nonadmitted amounts.....		
12. Statement value at end of current period (Line 10 minus Line 11).....	2,377,993	5,205,064

Sch. A-Pt 2
NONE

Sch. A-Pt 3
NONE

Sch. B-Pt 2
NONE

Sch. B-Pt 3
NONE

Sch. BA-Pt 2
NONE

Sch. BA-Pt 3
NONE

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator (a)
Bonds - U.S. Special Revenue and Special Assessment									
120827 CV 0	Burbank Glendale Pasadena Airport.....		05/10/2012	Advisors Asset Mgmt.....		508,825	500,000		1.....
3138EB PJ 8	FN AK6724.....		06/13/2012	Stephens Inc.....		634,014	620,537	621	1.....
31397N WX 9	FNR 2009-30 Z.....		05/07/2012	Stephens Inc.....		1,307,502	1,085,064	1,175	1.....
70914P PF 3	PA State Build America Bonds.....		06/28/2012	Piper Jaffray.....		906,392	800,000	16,481	1FE.....
3199999.	Total - Bonds - U.S. Special Revenue & Special Assessments.....					3,356,733	3,005,601	18,277	XXX.....
Bonds - Industrial and Miscellaneous									
05947U W8 7	BACM 2005-4 A3.....		05/07/2012	JP Morgan.....		1,647,990	1,627,644	1,327	1F.....
24422E RR 2	DEERE JOHN CAP CORP MTNS BE.....		04/17/2012	Citigroup Global Mkts.....		478,704	480,000		1FE.....
674599 CE 3	Occidental Petroleum Corp.....		06/22/2012	Merrill Lynch.....		498,695	500,000		1FE.....
90269G AE 1	UBSCM 2012-C1 AS.....		05/08/2012	Barclays Capital Inc.....		1,014,964	1,000,000	811	1F.....
92978Y AB 6	WBCMT 2007-C32 A2.....		06/28/2012	RBS Securities Inc.....		999,014	972,868	4,321	1F.....
563469 TV 7	Manitoba 1 3/4.....	A	05/31/2012	CIBC World Markets.....		499,445	500,000		1.....
3899999.	Total - Bonds - Industrial & Miscellaneous.....					5,138,812	5,080,512	6,459	XXX.....
8399997.	Total - Bonds - Part 3.....					8,495,545	8,086,113	24,736	XXX.....
8399999.	Total - Bonds.....					8,495,545	8,086,113	24,736	XXX.....
Preferred Stocks - Industrial and Miscellaneous									
693475 85 7	PNC FINL SVCS GROUP INC.....		04/24/2012	Morgan Stanley.....	15,000,000	375,000	25.00		P2LFE.....
8499999.	Total - Preferred Stocks - Industrial & Miscellaneous.....					375,000	XXX	0	XXX.....
8999997.	Total - Preferred Stocks - Part 3.....					375,000	XXX	0	XXX.....
8999999.	Total - Preferred Stocks.....					375,000	XXX	0	XXX.....
Common Stocks - Mutual Funds									
197199 40 9	Columbia Acorn Fund Cl Z.....		06/07/2012	Dividend Reinvestment.....	229,770	6,684	XXX		L.....
19765H 18 0	COLUMBIA FDS SER TR.....		06/20/2012	national financial serv.....	132,063	2,970	XXX		L.....
722005 62 6	Pimco All Asset Fund - Instl.....		06/22/2012	Dividend Reinvestment.....	1,024,936	12,105	XXX		L.....
693390 87 4	Pimco Global Bond Fund.....		06/01/2012	national financial serv.....	406,868	4,125	XXX		L.....
76628T 64 5	Ridgeworth SEIX High Bond Fund.....		06/04/2012	national financial serv.....	1,047,043	10,093	XXX		L.....
922908 49 6	Vanguard 500 Index Fund - Sign.....		06/25/2012	Dividend Reinvestment.....	148,657	15,102	XXX		L.....
921908 85 1	VANGUARD SPECIALIZED PORTFOLIO.....		06/25/2012	Dividend Reinvestment.....	195,158	4,336	XXX		L.....
9299999.	Total - Common Stocks - Mutual Funds.....					55,415	XXX	0	XXX.....
9799997.	Total - Common Stocks - Part 3.....					55,415	XXX	0	XXX.....
9799999.	Total - Common Stocks.....					55,415	XXX	0	XXX.....
9899999.	Total - Preferred and Common Stocks.....					430,415	XXX	0	XXX.....
9999999.	Total - Bonds, Preferred and Common Stocks.....					8,925,960	8,086,113	24,736	XXX.....

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

QE04

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Identification	2 Description	3 F o r e i g n	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value At Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Contractual Maturity Date	22 NAIC Desig- nation or Market Indicator (a)
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.							

Bonds - U.S. Government

31331J	LA	9	FEDERAL FARM CR BKS CONS.....	04/20/2012	Bank Of Nova Scotia.....	1,000,000	1,000,000	997,500	997,802		121		121		997,923		2,077	2,077	21,650	04/20/2020	1.....
36202D	AG	6	G2 2707.....	06/20/2012	PRINCIPAL RECEIPT.....	3,966	3,966	4,093	4,003		(37)		(37)		3,966			0	176	01/20/2014	1.....
36202D	YY	1	GNMA II Pool 3427.....	06/20/2012	PRINCIPAL RECEIPT.....	27,094	27,094	26,552	26,568		526		526		27,094			0	507	08/20/2033	1.....
36290S	5M	9	GNMA II Pool 616552.....	06/20/2012	PRINCIPAL RECEIPT.....	19,239	19,239	20,610	20,541		(1,302)		(1,302)		19,239			0	521	08/20/2034	1.....
36225A	KR	0	GNMA PASS-THRU 780304.....	06/15/2012	PRINCIPAL RECEIPT.....	15,995	15,995	18,395	18,007		(2,011)		(2,011)		15,995			0	651	07/15/2021	1.....
36225B	4C	9	GNMA PASS-THRU 781719.....	06/15/2012	PRINCIPAL RECEIPT.....	34,566	34,566	36,348	36,367		(1,801)		(1,801)		34,566			0	747	02/15/2034	1.....
912828	QY	9	US Treasury 2 1/4.....	05/24/2012	Southwest Securities.....	538,359	500,000	511,094	510,487		(596)		(596)		509,892		28,468	28,468	9,148	07/31/2018	1.....
912828	PC	8	US Treasury 2 5/8.....	05/10/2012	Southwest Securities.....	108,500	100,000	98,219	98,389		59		59		98,448		10,052	10,052	1,276	11/15/2020	1.....
0599999.	Total - Bonds - U.S. Government.....					1,747,719	1,700,860	1,712,811	1,712,164	0	(5,041)	0	(5,041)	0	1,707,123	0	40,597	40,597	34,676	XXX...	XXX...

Bonds - U.S. States, Territories and Possessions

13063A	5E	0	CALIFORNIA ST GO.....	05/18/2012	BBT Capital Market.....	892,255	700,000	733,117	731,499		(202)		(202)		731,296		160,959	160,959	33,104	04/01/2034	1FE.....
517696	VJ	6	Las Vega Nev.....	06/01/2012	Bank Of Nova Scotia.....	500,000	500,000	512,515	500,000				0		500,000			0	14,125	12/01/2016	1FE.....
92603P	CB	6	VICTOR VALLEY CALIF CMNTY COLL GO.....	04/26/2012	Piper Jaffray.....	550,050	500,000	500,000	500,000				0		500,000		50,050	50,050	25,013	08/01/2033	1FE.....
1799999.	Total - Bonds - U.S. States, Territories & Possessions.....					1,942,305	1,700,000	1,745,632	1,731,499	0	(202)	0	(202)	0	1,731,296	0	211,009	211,009	72,242	XXX...	XXX...

Bonds - U.S. Special Revenue and Special Assessment

3128M4	JF	1	FG G02662.....	06/15/2012	PRINCIPAL RECEIPT.....	13,831	13,831	14,730	14,650		(819)		(819)		13,831			0	431	07/01/2034	1.....
31292H	NC	4	FGC 01287.....	06/15/2012	PRINCIPAL RECEIPT.....	7,240	7,240	7,349	7,335		(95)		(95)		7,240			0	189	01/01/2032	1.....
3128M7	VT	0	FGG 05726.....	06/15/2012	PRINCIPAL RECEIPT.....	42,235	42,235	44,822	44,777		(2,542)		(2,542)		42,235			0	752	08/01/2039	1.....
3128MJ	DE	7	FGLMC G08100.....	06/15/2012	PRINCIPAL RECEIPT.....	29,561	29,561	29,279	29,297		263		263		29,561			0	626	12/01/2035	1.....
3128MJ	LM	0	FHLMC G08331.....	06/15/2012	PRINCIPAL RECEIPT.....	90,407	90,407	91,382	91,372		(965)		(965)		90,407			0	1,530	02/01/2039	1.....
312935	H8	5	FHLMC PC A8-8355.....	06/15/2012	PRINCIPAL RECEIPT.....	90,593	90,593	91,527	91,530		(937)		(937)		90,593			0	1,501	09/01/2039	1.....
312936	A8	0	FHLMC PC A8-9031.....	06/15/2012	PRINCIPAL RECEIPT.....	95,153	95,153	93,517	93,528		1,625		1,625		95,153			0	1,446	09/01/2039	1.....
3128M7	LX	2	FHLMC PC 5442.....	06/15/2012	PRINCIPAL RECEIPT.....	125,333	125,333	141,156	140,006		(14,673)		(14,673)		125,333			0	5,132	07/01/2032	1.....
3128M8	3G	7	FHLMC PC G06799 GOLD COMB 30.....	06/15/2012	PRINCIPAL RECEIPT.....	57,356	57,356	58,718	58,708		(1,353)		(1,353)		57,356			0	783	11/01/2041	1.....
31371K	Y7	0	FN 254634.....	06/25/2012	PRINCIPAL RECEIPT.....	17,536	17,536	17,618	17,581		(44)		(44)		17,536			0	405	02/01/2023	1.....
31371L	E3	9	FN 254954.....	06/25/2012	PRINCIPAL RECEIPT.....	26,933	26,933	25,997	26,207		726		726		26,933			0	497	10/01/2023	1.....
31383S	TH	3	FN 511852.....	06/25/2012	PRINCIPAL RECEIPT.....	447	447	467	463		(16)		(16)		447			0	12	07/01/2029	1.....
31402C	U6	7	FN 725205.....	06/25/2012	PRINCIPAL RECEIPT.....	46,672	46,672	46,701	46,680		(8)		(8)		46,672			0	972	03/01/2034	1.....
31404V	TS	7	FN 780061.....	06/25/2012	PRINCIPAL RECEIPT.....	43,832	43,832	43,812	43,797		35		35		43,832			0	878	05/01/2034	1.....
31407F	GC	8	FN 829195.....	06/25/2012	PRINCIPAL RECEIPT.....	11,285	11,285	10,890	10,926		359		359		11,285			0	237	07/01/2035	1.....
31408F	GA	1	FN 849893.....	06/25/2012	PRINCIPAL RECEIPT.....	19,294	19,294	17,991	18,304		990		990		19,294			0	264	11/01/2023	1.....
31408G	Y2	7	FN 851329.....	06/25/2012	PRINCIPAL RECEIPT.....	29,769	29,769	29,401	29,424		344		344		29,769			0	716	02/01/2036	1.....
31412P	G9	6	FN 930924.....	06/25/2012	VARIOUS.....	512,340	483,840	491,702	491,443		(1,250)		(1,250)		490,193		22,148	22,148	11,560	04/01/2039	1.....
31419K	U8	6	FN AE8706.....	06/25/2012	PRINCIPAL RECEIPT.....	29,684	29,684	30,760	30,744		(1,059)		(1,059)		29,684			0	355	11/01/2025	1.....
31419A	KZ	9	FN Pool AE0311.....	06/25/2012	PRINCIPAL RECEIPT.....	72,421	72,421	72,489	72,484		(63)		(63)		72,421			0	1,044	08/01/2040	1.....

QE05

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Identification	2 Description	3 F o r e i g n	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value At Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Contractual Maturity Date	22 NAIC Desig- nation or Market Indicator (a)	
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.								
31377E U9 8	FNMA 375108.....		06/25/2012	PRINCIPAL RECEIPT.....		1,494,894	1,494,894	1,582,719	1,503,462		(8,568)		(8,568)		1,494,894			0	55,923	05/01/2014	1.....	
31371K 7E 5	FNMA PASS-THRU 254793.....		06/25/2012	PRINCIPAL RECEIPT.....		59,190	59,190	59,337	59,333		(143)		(143)		59,190			0	1,233	07/01/2033	1.....	
31381D 2J 3	FNMA PASS-THRU 458077.....		06/25/2012	PRINCIPAL RECEIPT.....		28,777	28,777	31,223	31,128		(2,350)		(2,350)		28,777			0	902	08/15/2027	1.....	
31385J DJ 4	FNMA PASS-THRU 545605.....		06/25/2012	PRINCIPAL RECEIPT.....		16,679	16,679	18,305	18,325		(1,646)		(1,646)		16,679			0	489	05/01/2032	1.....	
31403D T8 2	FNMA PASS-THRU 745875.....		06/25/2012	PRINCIPAL RECEIPT.....		57,638	57,638	61,862	61,903		(4,265)		(4,265)		57,638			0	1,582	09/01/2036	1.....	
31403U PF 2	FNMA PASS-THRU 758322.....		06/25/2012	PRINCIPAL RECEIPT.....		31,789	31,789	33,205	33,224		(1,435)		(1,435)		31,789			0	660	12/01/2033	1.....	
31417J NH 9	FNMA PASS-THRU AC0391.....		06/25/2012	PRINCIPAL RECEIPT.....		157,251	157,251	158,823	158,810		(1,560)		(1,560)		157,251			0	2,893	07/01/2039	1.....	
31417Y BQ 9	FNMA PASS-THRU MA0046.....		06/25/2012	PRINCIPAL RECEIPT.....		84,934	84,934	85,272	85,260		(326)		(326)		84,934			0	1,378	04/01/2029	1.....	
31402R RN 1	FNMA PASS-THRU 735893.....		06/25/2012	PRINCIPAL RECEIPT.....		118,557	118,557	122,262	122,260		(3,702)		(3,702)		118,557			0	2,482	10/01/2035	1.....	
31416C FS 0	FNMA PASS-THRU 995777.....		06/25/2012	PRINCIPAL RECEIPT.....		40,041	40,041	43,545	43,608		(3,567)		(3,567)		40,041			0	1,128	04/01/2033	1.....	
31418X ZQ 4	FNMA Pool AD9750.....		06/25/2012	PRINCIPAL RECEIPT.....		84,973	84,973	85,372	85,350		(376)		(376)		84,973			0	1,183	12/01/2025	1.....	
60415N E7 3	MNSHSG 6.51.....		06/01/2012	VARIOUS.....		20,000	20,000	20,600	20,303		(27)		(27)		20,276		(276)	(276)	1,139	01/01/2032	1FE.....	
64970M XL 2	New York NY City Hsg Dev Corp.....		05/01/2012	CALLED @ 100.0000000.....		45,000	45,000	45,000	45,000				0		45,000			0	1,222	11/01/2017	1FE.....	
64970M ZS 5	NY Hsg Dev Corp.....		05/01/2012	Sink PMT @ 100.0000000.....		60,000	60,000	62,400	61,628		(1,628)		(1,628)		60,000			0	1,578	05/01/2017	1FE.....	
3199999.	Total - Bonds - U.S. Special Revenue & Assessment.....					3,661,645	3,633,145	3,770,233	3,688,850		0		(49,075)		3,639,774		0	21,872	21,872	103,122	XXX...	XXX...
Bonds - Industrial and Miscellaneous																						
05947U W8 7	BACM 2005-4 A3.....		06/10/2012	PRINCIPAL RECEIPT.....		127,726	127,726	129,322			(1,597)		(1,597)		127,726			0		07/10/2045		
12513Y AC 4	CD 2007 - CD4 A2B.....		06/13/2012	PRINCIPAL RECEIPT.....		584,985	584,985	589,373			(4,387)		(4,387)		584,985			0	391	12/11/2049	1F.....	
22544Q AB 5	CSMC 2007 - C3 A2.....		06/15/2012	PRINCIPAL RECEIPT.....		398,757	398,757	400,751			(1,994)		(1,994)		398,757			0	3,761	06/15/2039	1F.....	
61755B AC 8	MSC 2007 - HQ12 A2.....		06/14/2012	PRINCIPAL RECEIPT.....		15,537	15,537	15,998			(461)		(461)		15,537			0	189	04/12/2049	2F.....	
92922Z ZC 3	WAMU 2002 - AR18 A.....		06/25/2012	PRINCIPAL RECEIPT.....		673	673	670	670		3		3		673			0	7	01/25/2033		
3899999.	Total - Bonds - Industrial & Miscellaneous.....					1,127,678	1,127,679	1,136,114	670		0		(8,436)		1,127,678		0	0	4,348	XXX...	XXX...	
8399997.	Total - Bonds - Part 4.....					8,479,347	8,161,684	8,364,790	7,133,183		0		(62,754)		8,205,871		0	273,478	273,478	214,388	XXX...	XXX...
8399999.	Total - Bonds.....					8,479,347	8,161,684	8,364,790	7,133,183		0		(62,754)		8,205,871		0	273,478	273,478	214,388	XXX...	XXX...
Preferred Stocks - Industrial and Miscellaneous																						
20030N 40 8	Comcast Corp.....		04/20/2012	Bank Of Nova Scotia.....	5,000,000	125,000	25.00	129,250	129,193		(5)		(5)		129,189		(4,189)	(4,189)	3,038	XXX...	RP2LFE	
903300 20 0	USB CAP XI.....		05/18/2012	Call.....	10,000,000	250,000	25.00	237,000	237,035		7		7		237,042		12,958	12,958	7,013	XXX...	RP2LFE	
92978U 20 7	Wachovia Cap Trust IV.....		04/13/2012	CALLED @ 25.0000000.....	10,000,000	250,000	25.00	250,000	250,000				0		250,000			0	5,313	XXX...	RP2LFE	
94979S 20 7	Wells Fargo Capital XI.....		06/15/2012	Bank Of Nova Scotia.....	10,000,000	250,000	25.00	250,000	250,000				0		250,000			0	7,813	XXX...	RP2LFE	
8499999.	Total - Preferred Stocks - Industrial & Miscellaneous.....					875,000	XXX	866,250	866,228		0		2		866,231		0	8,769	8,769	23,177	XXX...	XXX...
8999997.	Total - Preferred Stocks - Part 4.....					875,000	XXX	866,250	866,228		0		2		866,231		0	8,769	8,769	23,177	XXX...	XXX...
8999999.	Total - Preferred Stocks.....					875,000	XXX	866,250	866,228		0		2		866,231		0	8,769	8,769	23,177	XXX...	XXX...
Common Stocks - Mutual Funds																						
197199 40 9	Columbia Acorn Fund Cl Z.....		06/07/2012	CAPITAL GAIN.....		6,684	XXX						0					6,684	6,684		XXX...	L.....
9299999.	Total - Common Stocks - Mutual Funds.....					6,684	XXX	0	0		0	0	0	0	0	0	0	6,684	6,684	0	XXX...	XXX...
9799997.	Total - Common Stocks - Part 4.....					6,684	XXX	0	0		0	0	0	0	0	0	0	6,684	6,684	0	XXX...	XXX...

QE051

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Identification	2 Description	3 F o r e i g n	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value At Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Contractual Maturity Date	22 NAIC Desig- nation or Market Indicator (a)
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.							
9799999.	Total - Common Stocks.....					6,684	XXX	0	0	0	0	0	0	0	0	0	6,684	6,684	0	XXX	XXX
9899999.	Total - Preferred and Common Stocks.....					881,684	XXX	866,250	866,228	0	2	0	2	0	0	0	15,453	15,453	23,177	XXX	XXX
9999999.	Total - Bonds, Preferred and Common Stocks.....					9,361,031	XXX	9,231,040	7,999,411	0	(62,752)	0	(62,752)	0	0	0	288,931	288,931	237,565	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

QE05.2

**Sch. DB-Pt A-Sn 1
NONE**

**Sch. DB-Pt B-Sn 1
NONE**

**Sch. DB-Pt B-Sn 1B-Broker List
NONE**

**Sch. DB-Pt D
NONE**

**Sch. DL-Pt. 1
NONE**

**Sch. DL-Pt. 2
NONE**

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	

Open Depositories

Fifth Third Bank.....					.....(65,681)	.....(39,156)	.....(119,628)	XXX..
0199999. Total Open Depositories.....	...XXX.....	...XXX.....	.....0	.....0	.....(65,681)	.....(39,156)	.....(119,628)	XXX..
0399999. Total Cash on Deposit.....	...XXX.....	...XXX.....	.....0	.....0	.....(65,681)	.....(39,156)	.....(119,628)	XXX..
0599999. Total Cash.....	...XXX.....	...XXX.....	.....0	.....0	.....(65,681)	.....(39,156)	.....(119,628)	XXX..

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year
U.S. Government Bonds - Issuer Obligations							
First Amer Prime Oblig Fund Cl Y.....					2,377,993	0	0
0199999 U.S. Government Bonds - Issuer Obligations.....					2,377,993	0	0
0599999 Total - U.S. Government Bonds.....					2,377,993	0	0
Total Bonds							
7799999 Subtotals - Issuer Obligations.....					2,377,993	0	0
8399999 Subtotals - Bonds.....					2,377,993	0	0
8699999 Total - Cash Equivalents.....					2,377,993	0	0

QE12