



QUARTERLY STATEMENT

As of June 30, 2012
of the Condition and Affairs of the

The Order Of United Commercial Travelers Of America

NAIC Group Code..... , (Current Period) (Prior Period)	NAIC Company Code..... 56383	Employer's ID Number..... 31-4273120
Organized under the Laws of Ohio	State of Domicile or Port of Entry Ohio	Country of Domicile US
Incorporated/Organized..... October 4, 1890	Commenced Business..... January 16, 1888	
Statutory Home Office	1801 Watermark Drive Suite 100..... Columbus OH 43215 <i>(Street and Number) (City or Town, State and Zip Code)</i>	
Main Administrative Office	1801 Watermark Drive Suite 100..... Columbus OH 43215 <i>(Street and Number) (City or Town, State and Zip Code)</i>	800-848-0123 <i>(Area Code) (Telephone Number)</i>
Mail Address	1801 Watermark Drive Suite 100..... Columbus OH 43215 <i>(Street and Number or P. O. Box) (City or Town, State and Zip Code)</i>	
Primary Location of Books and Records	1801 Watermark Drive Suite 100..... Columbus OH 43215 <i>(Street and Number) (City or Town, State and Zip Code)</i>	800-848-0123 <i>(Area Code) (Telephone Number)</i>
Internet Web Site Address	www.uct.org	
Statutory Statement Contact	Kevin C Hecker <i>(Name)</i> khecker@uct.org <i>(E-Mail Address)</i>	800-848-0123-0142 <i>(Area Code) (Telephone Number) (Extension)</i> 614-487-9675 <i>(Fax Number)</i>

OFFICERS

Name	Title	Name	Title
1. Randy Charles Young	President	2. Gerald Edwin Thomas	Secretary/Treasurer
3. Joseph Henry Hoffman	Chief Executive Officer	4.	

OTHER

Ronald Allen Ives	Vice-President	Kevin Clare Hecker	Senior Vice-President & CFO
John Michael Marshall	Vice-President	Benjamin Michael Cohen FSA, MAAA	Consulting Actuary

DIRECTORS OR TRUSTEES

David Leonard Burt	Thomas David Hoffman	Jerry George Giff	Randy Charles Young
Stewart Allen Wagner	George Ira Bohn	Gerald Edwin Thomas	Robert James Kellogg
Larry Raymond Pilon			

State of..... Ohio
County of..... Franklin

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

_____ (Signature) Randy Charles Young 1. (Printed Name) President (Title)	_____ (Signature) Gerald Edwin Thomas 2. (Printed Name) Secretary/Treasurer (Title)	_____ (Signature) Joseph Henry Hoffman 3. (Printed Name) Chief Executive Officer (Title)
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Subscribed and sworn to before me

This _____ day of _____

a. Is this an original filing? Yes [X] No []

b. If no:

1. State the amendment number _____

2. Date filed _____

3. Number of pages attached _____

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds.....	15,102,739		15,102,739	15,125,317
2. Stocks:				
2.1 Preferred stocks.....			.0	
2.2 Common stocks.....			.0	
3. Mortgage loans on real estate:				
3.1 First liens.....	2,293,000		2,293,000	2,362,000
3.2 Other than first liens.....			.0	
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....			.0	
4.2 Properties held for the production of income (less \$.....0 encumbrances).....			.0	
4.3 Properties held for sale (less \$.....0 encumbrances).....			.0	
5. Cash (\$....836,228), cash equivalents (\$.....0) and short-term investments (\$....293,313).....	1,129,541		1,129,541	2,270,858
6. Contract loans (including \$.....0 premium notes).....	908,557		908,557	941,488
7. Derivatives.....			.0	
8. Other invested assets.....			.0	
9. Receivables for securities.....			.0	
10. Securities lending reinvested collateral assets.....			.0	
11. Aggregate write-ins for invested assets.....	.0	.0	.0	.0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	19,433,837	.0	19,433,837	20,699,663
13. Title plants less \$.....0 charged off (for Title insurers only).....			.0	
14. Investment income due and accrued.....	139,235		139,235	131,837
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	61,286		61,286	87,130
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....	98,848		98,848	107,672
15.3 Accrued retrospective premiums.....			.0	
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....	272,564		272,564	269,820
16.2 Funds held by or deposited with reinsured companies.....			.0	
16.3 Other amounts receivable under reinsurance contracts.....	63,404		63,404	63,404
17. Amounts receivable relating to uninsured plans.....			.0	
18.1 Current federal and foreign income tax recoverable and interest thereon.....			.0	
18.2 Net deferred tax asset.....			.0	
19. Guaranty funds receivable or on deposit.....			.0	
20. Electronic data processing equipment and software.....	1,136,855	1,052,962	83,893	106,290
21. Furniture and equipment, including health care delivery assets (\$.....0).....			.0	
22. Net adjustment in assets and liabilities due to foreign exchange rates.....			.0	
23. Receivables from parent, subsidiaries and affiliates.....			.0	
24. Health care (\$.....0) and other amounts receivable.....			.0	
25. Aggregate write-ins for other than invested assets.....	889,946	887,672	2,274	2,747
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	22,095,975	1,940,634	20,155,341	21,468,563
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			.0	
28. Total (Lines 26 and 27).....	22,095,975	1,940,634	20,155,341	21,468,563

DETAILS OF WRITE-INS

1101. ....			.0	
1102. ....			.0	
1103. ....			.0	
1198. Summary of remaining write-ins for Line 11 from overflow page.....	.0	.0	.0	.0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above).....	.0	.0	.0	.0
2501. Other Assets.....	2,274		2,274	2,747
2502. Other Assets Nonadmitted.....	887,672	887,672	.0	
2503. ....			.0	
2598. Summary of remaining write-ins for Line 25 from overflow page.....	.0	.0	.0	.0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	889,946	887,672	2,274	2,747

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts (including \$.....0 Modco Reserve).....	4,039,041	4,112,252
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....	1,437,578	1,378,658
3. Liability for deposit-type contracts (including \$.....0 Modco Reserve).....	20,465	24,197
4. Contract claims:		
4.1 Life.....	29,821	40,721
4.2 Accident and health.....	1,762,374	2,033,480
5. Refunds due and unpaid.....		
6. Provisions for refunds payable in following calendar year - estimated amounts:		
6.1 Apportioned for payment.....		
6.2 Not yet apportioned.....		
7. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....274,202 accident and health premiums.....	278,084	333,240
8. Certificate and contract liabilities not included elsewhere:		
8.1 Surrender values on canceled contracts.....		
8.2 Other amounts payable on reinsurance including \$.....0 assumed and \$.....0 ceded.....		
8.3 Interest maintenance reserve (IMR).....	230,907	215,585
9. Commissions to fieldworkers due or accrued - life and annuity contracts \$.....70, accident and health \$.....6,249 and deposit-type contract funds \$.....0.....	6,319	91,824
10. Commissions and expense allowances payable on reinsurance assumed.....		
11. General expenses due or accrued.....	620,886	603,074
12. Transfers to Separate Accounts due or accrued (net) (including \$.....0 accrued for expense allowances recognized in reserves).....		
13. Taxes, licenses and fees due or accrued.....	35,084	47,169
14. Unearned investment income.....		
15. Amounts withheld or retained by Society as agent or trustee.....	466,439	325,408
16. Amounts held for fieldworkers' account, including \$.....0 fieldworkers' credit balances.....		
17. Remittances and items not allocated.....	42,670	45,004
18. Net adjustment in assets and liabilities due to foreign exchange rates.....		
19. Liability for benefits for employees and fieldworkers if not included above.....		
20. Borrowed money \$.....0 and interest thereon \$.....0.....		
21. Miscellaneous liabilities:		
21.1 Asset valuation reserve.....	52,925	47,928
21.2 Reinsurance in unauthorized companies.....		
21.3 Funds held under reinsurance treaties with unauthorized reinsurers.....		
21.4 Payable to subsidiaries and affiliates.....		
21.5 Drafts outstanding.....		
21.6 Funds held under coinsurance.....		
21.7 Derivatives.....		
21.8 Payable for securities.....		
21.9 Payable for securities lending.....		
22. Aggregate write-ins for liabilities.....	814,497	1,198,420
23. Total liabilities excluding Separate Accounts business (Lines 1 to 22).....	9,837,090	10,496,960
24. From Separate Accounts Statement.....		
25. Total liabilities (Lines 23 to 24).....	9,837,090	10,496,960
26. Aggregate write-ins for other than liabilities and surplus funds.....	0	0
27. Surplus notes.....		
28. Aggregate write-ins for surplus funds.....	25,000	25,000
29. Unassigned funds.....	10,293,251	10,946,603
30. Total (Lines 26 through 29) (including \$.....0 in Separate Accounts Statement).....	10,318,251	10,971,603
31. Totals (Lines 25 + 30) (Page 2, Line 28, Col. 3).....	20,155,341	21,468,563

DETAILS OF WRITE-INS

2201. Amounts Payable to Reinsurer.....	369,358	723,605
2202. Deferred Income - Reinsurance Assumed.....	445,139	474,815
2203.		
2298. Summary of remaining write-ins for Line 22 from overflow page.....	0	0
2299. Totals (Lines 2201 thru 2203 plus 2298) (Line 22 above).....	814,497	1,198,420
2601.		
2602.		
2603.		
2698. Summary of remaining write-ins for Line 26 from overflow page.....	0	0
2699. Totals (Lines 2601 thru 2603 plus 2698) (Line 26 above).....	0	0
2801. Fraternal Fund.....	25,000	25,000
2802.		
2803.		
2898. Summary of remaining write-ins for Line 28 from overflow page.....	0	0
2899. Totals (Lines 2801 thru 2803 plus 2898) (Line 28 above).....	25,000	25,000

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts.....	5,600,564	6,094,778	11,695,480
2. Considerations for supplementary contracts with life contingencies.....			
3. Net investment income.....	325,985	396,527	706,564
4. Amortization of Interest Maintenance Reserve (IMR).....	36,097	11,740	86,670
5. Separate Accounts net gain from operations excluding unrealized gains and losses.....			
6. Commissions and expense allowances on reinsurance ceded.....	8,930,140	12,342,761	22,835,295
7. Reserve adjustments on reinsurance ceded.....			
8. Miscellaneous income:			
8.1 Income from fees associated with investment management, administration and contract guaranties from Separate Accounts.....			
8.2 Charges and fees for deposit-type contracts.....			
8.3 Aggregate write-ins for miscellaneous income.....	399,152	423,122	745,724
9. Totals (Lines 1 to 8.3).....	15,291,938	19,268,928	36,069,733
10. Death benefits.....	210,304	116,195	311,041
11. Matured endowments (excluding guaranteed annual pure endowments).....		281	546
12. Annuity benefits.....	70,036	242,461	331,994
13. Disability benefits and benefits under accident and health contracts including premiums waived \$.....0.....	3,630,067	4,481,899	8,382,574
14. Surrender benefits and withdrawals for life contracts.....	41,332	28,151	33,944
15. Interest and adjustments on contract or deposit-type contract funds.....	178	563	2,110
16. Payments on supplementary contracts with life contingencies.....			
17. Increase in aggregate reserve for life and accident and health contracts.....	(4,379)	(85,075)	(287,643)
18. Totals (Lines 10 to 17).....	3,947,538	4,784,475	8,774,566
19. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	6,467,400	9,133,170	16,766,981
20. Commissions and expense allowances on reinsurance assumed.....			
21. General insurance expenses and fraternal expenses.....	5,006,910	5,531,763	10,388,543
22. Insurance taxes, licenses and fees.....	231,236	269,145	458,632
23. Increase in loading on deferred and uncollected premiums.....	12,020	8,773	1,151
24. Net transfers to or (from) Separate Accounts net of reinsurance.....			
25. Aggregate write-ins for deductions.....	0	0	0
26. Totals (Lines 18 to 25).....	15,665,104	19,727,326	36,389,873
27. Net gain from operations before refunds to members (Line 9 minus Line 26).....	(373,166)	(458,398)	(320,140)
28. Refunds to members.....			
29. Net gain from operations after refunds to members and before realized capital gains (losses) (Line 27 minus Line 28).....	(373,166)	(458,398)	(320,140)
30. Net realized capital gains (losses) less capital gains tax of .....0 (excluding \$.....0 transferred to the IMR).....			34,757
31. Net income (Lines 29 + 30).....	(373,166)	(458,398)	(285,383)
SURPLUS ACCOUNT			
32. Surplus, December 31, prior year.....	10,971,603	11,976,389	11,976,389
33. Net income from operations (Line 31).....	(373,166)	(458,398)	(285,383)
34. Change in net unrealized capital gains (losses) less capital gains tax of \$.....0.....	3,280		
35. Change in net unrealized foreign exchange capital gain (loss).....	19,769	198,643	(49,372)
36. Change in nonadmitted assets.....	(298,238)	(625,386)	(681,233)
37. Change in liability for reinsurance in unauthorized companies.....			
38. Change in reserve on account of change in valuation basis (increase) or decrease.....			
39. Change in asset valuation reserve.....	(4,997)	8,497	11,202
40. Surplus (contributed to) withdrawn from Separate Accounts during period.....			
41. Other changes in surplus in Separate Accounts Statement.....			
42. Change in surplus notes.....			
43. Cumulative effect of changes in accounting principles.....			
44. Change in surplus as a result of reinsurance.....			
45. Aggregate write-ins for gains and losses in surplus.....	0	0	0
46. Net change in surplus for the year (Lines 33 through 45).....	(653,352)	(876,644)	(1,004,786)
47. Surplus as of statement date (Lines 32 + 46).....	10,318,251	11,099,745	10,971,603
DETAILS OF WRITE-INS			
08.301. Donations.....	2,483	1,429	12,543
08.302. Supreme Dues.....	223,244	275,456	506,365
08.303. Other Income.....	173,425	146,237	226,816
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above).....	399,152	423,122	745,724
2501.			
2502.			
2503.			
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	0	0	0
4501. Change to beginning surplus resulting from an adjustment to ceded LAE.....			
4502.			
4503.			
4598. Summary of remaining write-ins for Line 45 from overflow page.....	0	0	0
4599. Totals (Lines 4501 thru 4503 plus 4598) (Line 45 above).....	0	0	0

CASH FLOW

	1 Current Year to Date	2 Prior Year To Date	3 Prior Year Ended December 31
CASH FROM OPERATIONS			
1. Premiums collected net of reinsurance.....	5,567,717	6,077,341	11,703,886
2. Net investment income.....	318,587	400,080	697,717
3. Miscellaneous income.....	8,942,625	15,485,497	26,419,720
4. Total (Lines 1 through 3).....	14,828,929	21,962,918	38,821,323
5. Benefit and loss related payments.....	4,247,567	5,010,283	9,350,019
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			
7. Commissions, expenses paid and aggregate write-ins for deductions.....	11,618,673	15,091,808	27,877,852
8. Dividends paid to policyholders.....			
9. Federal and foreign income taxes paid (recovered) net of \$.....0 tax on capital gains (losses).....			
10. Total (Lines 5 through 9).....	15,866,240	20,102,091	37,227,871
11. Net cash from operations (Line 4 minus Line 10).....	(1,037,311)	1,860,827	1,593,452
CASH FROM INVESTMENTS			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds.....	2,306,594	1,447,587	6,701,917
12.2 Stocks.....			556,953
12.3 Mortgage loans.....	69,000	69,000	138,000
12.4 Real estate.....			
12.5 Other invested assets.....			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....			(495)
12.7 Miscellaneous proceeds.....			
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	2,375,594	1,516,587	7,396,375
13. Cost of investments acquired (long-term only):			
13.1 Bonds.....	2,196,791	965,178	7,373,887
13.2 Stocks.....			53,540
13.3 Mortgage loans.....			
13.4 Real estate.....			
13.5 Other invested assets.....			
13.6 Miscellaneous applications.....			
13.7 Total investments acquired (Lines 13.1 to 13.6).....	2,196,791	965,178	7,427,427
14. Net increase (decrease) in contract loans and premium notes.....	(32,931)	14,611	118,146
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14).....	211,734	536,798	(149,198)
CASH FROM FINANCING AND MISCELLANEOUS SOURCES			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes.....			
16.2 Capital and paid in surplus, less treasury stock.....			
16.3 Borrowed funds.....			
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....			
16.5 Dividends to stockholders.....			
16.6 Other cash provided (applied).....	(315,740)	(751,814)	(1,033,049)
17. Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6).....	(315,740)	(751,814)	(1,033,049)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17).....	(1,141,317)	1,645,811	411,205
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	2,270,856	1,859,651	1,859,651
19.2 End of period (Line 18 plus Line 19.1).....	1,129,539	3,505,462	2,270,856

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001			
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EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Life Insurance.....	713,221	857,514	1,549,177
2. Individual annuities.....	36,004	63,799	84,037
3. Accident and Health.....	48,171,735	57,735,614	110,091,154
4. Aggregate of all other lines of business.....	.0	.0	.0
5. Subtotal (Lines 1 through 4).....	48,920,960	58,656,927	111,724,368
6. Fraternal.....			
7. Expenses.....			
8. Subtotal (Lines 5 through 7).....	48,920,960	58,656,927	111,724,368
9. Deposit-type contracts.....			
10. Total.....	48,920,960	58,656,927	111,724,368

DETAILS OF WRITE-INS

0401.....			
0402.....			
0403.....			
0498. Summary of remaining write-ins for Line 4 from overflow page.....	.0	.0	.0
0499. Total (Lines 0401 thru 0403 plus 0498) (Line 4 above).....	.0	.0	.0

NOTES TO FINANCIAL STATEMENTS

Note 1 - Summary of Significant Accounting Policies

A. No significant change.

Note 2 - Accounting Changes and Corrections of Errors

No significant change.

Note 3 - Business Combinations and Goodwill

No significant change.

Note 4 - Discontinued Operations

No significant change.

Note 5 - Investments

D.4. a. The aggregate amount of unrealized losses:

1. Less than 12 months	-0-
2. 12 months or longer	-0-

b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 months	-0-
2. 12 months or longer	-0-

Note 6 - Joint Ventures, Partnerships and Limited Liability Companies

No significant change.

Note 7 - Investment Income

No significant change.

Note 8 - Derivative Instruments

No significant change.

Note 9 - Income Taxes

No significant change.

Note 10 - Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

No significant change.

Note 11 - Debt

No significant change.

Note 12 - Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

No significant change.

Note 13 - Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

No significant change.

Note 14 - Contingencies

NOTES TO FINANCIAL STATEMENTS

No significant change.

Note 15 - Leases

No significant change.

Note 16 - Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

No significant change.

Note 17 - Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

C. The company does not have any wash sales.

Note 18 - Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

No significant change.

Note 19 - Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

No significant change.

Note 20 - Fair Value

A (1) Fair Value Measurements at Reporting Date

(1) Description	(2) (Level 1)	(3) (Level 2)	(4) (Level 3)	(5) (Total)
a. Assets at fair value				
Perpetual Preferred stock				
Industrial and Misc	\$	\$	\$	\$
Parent, Subsidiaries and Affiliates				
Total Perpetual Preferred Stocks	\$	\$	\$	\$
Bonds				
U.S. Governments	\$ 1,345,173	\$	\$	\$
Industrial and Misc	14,996,037			
Hybrid Securities				
Parent, Subsidiaries and Affiliates				
Total Bonds	\$ 16,341,210	\$	\$	\$
Common Stock				
Industrial and Misc	\$	\$	\$	\$
Parent, Subsidiaries and Affiliates				
Total Common Stocks	\$	\$	\$	\$
Derivative assets				
Interest rate contracts	\$	\$	\$	\$
Foreign exchange contracts				
Credit contracts				
Commodity futures contracts				
Commodity forward contracts				
Total Derivatives	\$	\$	\$	\$
Separate account assets	\$	\$	\$	\$
Total assets at fair value	\$ 16,341,210	\$	\$	\$
b. Liabilities at fair value				
Derivative liabilities	\$	\$	\$	\$
Total liabilities at fair value	\$	\$	\$	\$

A (2) There were no transfers to or from Levels 1 and 2 and there were no Level 3 items.

NOTES TO FINANCIAL STATEMENTS

Note 21 - Other Items

No significant change.

Note 22 - Events Subsequent

No significant change.

Note 23 - Reinsurance

No significant change.

Note 24 - Retrospectively Rated Contracts & Contracts Subject to Redetermination

No significant change.

Note 25 - Change in Incurred Losses and Loss Adjustment Expenses

The company does not have any changes to the provision for incurred claim and claim adjustment expenses attributable to the insured events of prior years.

Note 26 - Intercompany Pooling Arrangements

No significant change.

Note 27 - Structured Settlements

No significant change.

Note 28 - Health Care Receivables

No significant change.

Note 29 - Participating Policies

No significant change.

Note 30 - Premium Deficiency Reserves

No significant change.

Note 31 - Reserves for Life Contracts and Annuity Contracts

No significant change.

Note 32 - Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics

No significant change.

Note 33 - Premiums and Annuity Considerations Deferred and Uncollected

No significant change.

Note 34 - Separate Accounts

No significant change.

Note 35 - Loss/Claim Adjustment Expenses

No significant change.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES - GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [] No [X]
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change:
- 3. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
If yes, complete the Schedule Y-Part 1 - Organizational chart.
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]

4.2 If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [] N/A [X]
If yes, attach an explanation.

- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2010.....
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2010.....
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 3/27/2012.....
- 6.4 By what department or departments?
Ohio Department of Insurance

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]

6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A [X]

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]

7.2 If yes, give full information:

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [] No [X]

8.4 If the response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator].

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No []

- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:

9.2 Has the code of ethics for senior managers been amended? Yes [] No [X]

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES - GENERAL

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

PART 1 - FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [] No [X]

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount:

PART 1 - INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No [X]

11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$.....0

13. Amount of real estate and mortgages held in short-term investments: \$.....0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [] No [X]

14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds.....	\$0	\$0
14.22 Preferred Stock.....	\$0	\$0
14.23 Common Stock.....	\$0	\$0
14.24 Short-Term Investments.....	\$0	\$0
14.25 Mortgage Loans on Real Estate.....	\$0	\$0
14.26 All Other.....	\$0	\$0
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26).....	\$0	\$0
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above.....	\$0	\$0

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [] No [X]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [X]
If no, attach a description with this statement.

16. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [] No [X]

16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
US Bank National Association	1555 N River Center Dr Ste 302; Milwaukee, WI 53212
Wachovia Securities	2010 N Tryon St; Charlotte, NC 28201

16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation.

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
Royal Trust	Royal Tower; PO Box 7500 Station A; Tor	Canadian investments in compliance with OSFI

16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes [] No [X]

16.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

16.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
107680	Jason Gingerich; Prime Advisors, Inc.	22635 NE Marketplace Drive Suite 160; Redmond, WA 98053
N/A	George Benakis; Royal Trust	PO Box 7500 Station A; Toronto, ON

PART 1 - INVESTMENT

17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed?

Yes [X] No []

17.2 If no, list exceptions:

The Order Of United Commercial Travelers Of America GENERAL INTERROGATORIES (continued)

PART 2 - FRATERNAL

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:

		Reponses
1.1 Long-term mortgages in good standing:		
1.11 Farm mortgages.....		
1.12 Residential mortgages.....		
1.13 Commercial mortgages.....	\$.....	2,293,000
1.14 Total mortgages in good standing.....	\$.....	2,293,000
1.2 Long-term mortgages in good standing with restructured terms:		
1.21 Total mortgages in good standing with restructured terms.....		
1.3 Long-term mortgage loans upon which interest is overdue more than three months:		
1.31 Farm mortgages.....		
1.32 Residential mortgages.....		
1.33 Commercial mortgages.....		
1.34 Total mortgages with interest overdue more than three months.....	\$.....	.0
1.4 Long-term mortgage loans in process of foreclosure:		
1.41 Farm mortgages.....		
1.42 Residential mortgages.....		
1.43 Commercial mortgages.....		
1.44 Total mortgages in process of foreclosure.....	\$.....	.0
1.5 Total mortgage loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2).....	\$.....	2,293,000
1.6 Long-term mortgages foreclosed, properties transferred to real estate in current quarter:		
1.61 Farm mortgages.....		
1.62 Residential mortgages.....		
1.63 Commercial mortgages.....		
1.64 Total mortgages foreclosed and transferred to real estate.....	\$.....	.0

2.1 In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurance for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done? Yes [] No [X]

2.2 If no, explain.....

3. Operating Percentages:

3.1 A&H loss percent.....		72.1
3.2 A&H cost containment percent.....		
3.3 A&H expense percent excluding cost containment expenses.....		39.1

4.1 Do you act as a custodian for health savings accounts?..... Yes [] No [X]

4.2 If yes, please provide the amount of custodial funds held as of the reporting date..... \$.....

4.3 Do you act as an administrator for health savings accounts?..... Yes [] No [X]

4.4 If yes, please provide the balance of the funds administered as of the reporting date..... \$.....

5.1 Does the reporting entiy have outstanding assessments in the form of liens against policy benefits that have increased surplus?..... Yes [] No [X]

5.2 If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amounts

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Is Insurer Authorized? (YES or NO)
------------------------------	------------------------------	------------------------	------------------------	-------------------------------	--------------------------------------	---

NONE

The Order Of United Commercial Travelers Of America SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year to Date - Allocated by States and Territories

State, Etc.	1 Active Status	Direct Business Only					
		Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 through 5	7 Deposit-Type Contracts
		2 Life Insurance Premiums	3 Annuity Considerations				
1. Alabama.....AL.....L.....		6,156		548,777		554,933	
2. Alaska.....AK.....N.....		124		5,100		5,224	
3. Arizona.....AZ.....L.....		2,277	500	1,355,337		1,358,114	
4. Arkansas.....AR.....L.....		3,949		1,187,366		1,191,315	
5. California.....CA.....L.....		44,956		169,174		214,130	
6. Colorado.....CO.....L.....		2,471	1,200	989,517		993,188	
7. Connecticut.....CT.....L.....		1,483		16,566		18,049	
8. Delaware.....DE.....L.....		226		3,647		3,873	
9. District of Columbia.....DC.....L.....				25		25	
10. Florida.....FL.....L.....		54,882	10,000	2,563,009		2,627,891	
11. Georgia.....GA.....L.....		23,036		238,404		261,440	
12. Hawaii.....HI.....N.....		1,035		2,491		3,526	
13. Idaho.....ID.....L.....				2,509,145		2,509,145	
14. Illinois.....IL.....L.....		37,904	350	2,251,868		2,290,123	
15. Indiana.....IN.....L.....		33,905	319	2,307,090		2,341,313	
16. Iowa.....IA.....L.....		11,422		729,300		740,723	
17. Kansas.....KS.....L.....		42,712	810	305,763		349,286	
18. Kentucky.....KY.....L.....		22,213		181,858		204,071	
19. Louisiana.....LA.....L.....		16,746		2,416,519		2,433,265	
20. Maine.....ME.....N.....		457	10,000	4,694		15,151	
21. Maryland.....MD.....L.....		1,131		28,837		29,968	
22. Massachusetts.....MA.....L.....		3,855		41,124		44,980	
23. Michigan.....MI.....L.....		74,826		1,219,372		1,294,198	
24. Minnesota.....MN.....L.....		4,857		73,388		78,245	
25. Mississippi.....MS.....L.....		14,153	9,712	4,573,858		4,597,723	
26. Missouri.....MO.....L.....		19,929		357,292		377,221	
27. Montana.....MT.....L.....		190		963,929		964,119	
28. Nebraska.....NE.....L.....		18,094	(167)	4,505,887		4,523,814	
29. Nevada.....NV.....L.....		2,290		464,707		466,997	
30. New Hampshire.....NH.....L.....		875		8,474		9,349	
31. New Jersey.....NJ.....L.....		14,603		22,108		36,711	
32. New Mexico.....NM.....N.....		108		10,204		10,312	
33. New York.....NY.....L.....		1,859		67,107		68,966	
34. North Carolina.....NC.....L.....		13,131		1,846,141		1,859,272	
35. North Dakota.....ND.....L.....		3,178	2,000	2,098,552		2,103,730	
36. Ohio.....OH.....L.....		57,252	600	424,321		482,173	
37. Oklahoma.....OK.....L.....		10,654		417,658		428,312	
38. Oregon.....OR.....L.....		12,832		2,950,446		2,963,277	
39. Pennsylvania.....PA.....L.....		35,970		469,328		505,298	
40. Rhode Island.....RI.....L.....		1,387		8,575		9,962	
41. South Carolina.....SC.....L.....		7,399		208,003		215,401	
42. South Dakota.....SD.....L.....		6,155		815,725		821,880	
43. Tennessee.....TN.....L.....		26,528	200	226,228		252,957	
44. Texas.....TX.....L.....		43,983	480	794,658		839,121	
45. Utah.....UT.....L.....		622		292,482		293,104	
46. Vermont.....VT.....L.....		352		3,774		4,126	
47. Virginia.....VA.....L.....		14,437		2,285,297		2,299,735	
48. Washington.....WA.....N.....		403		76,327		76,730	
49. West Virginia.....WV.....L.....		4,801		1,127,130		1,131,932	
50. Wisconsin.....WI.....L.....		11,988		3,021,006		3,032,994	
51. Wyoming.....WY.....L.....		667		676,809		677,476	
52. American Samoa.....AS.....N.....						.0	
53. Guam.....GU.....N.....						.0	
54. Puerto Rico.....PR.....N.....						.0	
55. US Virgin Islands.....VI.....N.....						.0	
56. Northern Mariana Islands.....MP.....N.....						.0	
57. Canada.....CN.....L.....		18,746		133,790		152,536	
58. Aggregate Other Alien.....OT.....XXX.....		154	.0	.0	.0	154	.0
59. Subtotals.....(a).....46.....		733,366	36,004	47,998,185	.0	48,767,555	.0
90. Reporting entity contributions for employee benefit plans.....XXX.....						.0	
91. Dividends or refunds applied to purchase paid-up additions and annuities.....XXX.....						.0	
92. Dividends or refunds applied to shorten endowment or premium paying period.....XXX.....						.0	
93. Premium or annuity considerations waived under disability or other contract provisions.....XXX.....						.0	
94. Aggregate other amounts not allocable by state.....XXX.....		.0	.0	.0	.0	.0	.0
95. Totals (Direct Business).....XXX.....		733,366	36,004	47,998,185	.0	48,767,555	.0
96. Plus reinsurance assumed.....XXX.....						.0	
97. Totals (All Business).....XXX.....		733,366	36,004	47,998,185	.0	48,767,555	.0
98. Less reinsurance ceded.....XXX.....		567,865	13,132	42,618,841		43,199,838	
99. Totals (All Business) less reinsurance ceded.....XXX.....		165,501	22,872	5,379,344	.0	5,567,717	.0

DETAILS OF WRITE-INS

5801. Mexico.....XXX.....		154				154	
5802. ....XXX.....						.0	
5803. ....XXX.....						.0	
5898. Summary of remaining write-ins for Line 58 from overflow page.....XXX.....		.0	.0	.0	.0	.0	.0
5899. Totals (Lines 5801 thru 5803 plus 5898) (Line 58 above).....XXX.....		154	.0	.0	.0	154	.0
9401. ....XXX.....						.0	
9402. ....XXX.....						.0	
9403. ....XXX.....						.0	
9498. Summary of remaining write-ins for Line 94 from overflow page.....XXX.....		.0	.0	.0	.0	.0	.0
9499. Totals (Lines 9401 thru 9403 plus 9498) (Line 94 above).....XXX.....		.0	.0	.0	.0	.0	.0

(L) - Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer;

(E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) - None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

Sch. Y-Part 1
NONE

Schedule Y-Part 1A
NONE

The Order Of United Commercial Travelers Of America

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanations:

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.

Bar Code:



NONE

The Order Of United Commercial Travelers Of America SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Current year change in encumbrances.....		
4. Total gain (loss) on disposals.....		
5. Deduct amounts received on disposals.....		
6. Total foreign exchange change in book/adjusted carrying value.....		
7. Deduct current year's other than temporary impairment recognized.....		
8. Deduct current year's depreciation.....		
9. Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....	0	0
10. Deduct total nonadmitted amounts.....		
11. Statement value at end of current period (Line 9 minus Line 10).....	0	0

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....	2,362,000	2,500,000
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....		
5. Unrealized valuation increase (decrease).....		
6. Total gain (loss) on disposals.....		
7. Deduct amounts received on disposals.....	69,000	138,000
8. Deduct amortization of premium and mortgage interest points and commitment fees.....		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest.....		
10. Deduct current year's other than temporary impairment recognized.....		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	2,293,000	2,362,000
12. Total valuation allowance.....		
13. Subtotal (Line 11 plus Line 12).....	2,293,000	2,362,000
14. Deduct total nonadmitted amounts.....		
15. Statement value at end of current period (Line 13 minus Line 14).....	2,293,000	2,362,000

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....		
5. Unrealized valuation increase (decrease).....		
6. Total gain (loss) on disposals.....		
7. Deduct amounts received on disposals.....		
8. Deduct amortization of premium and depreciation.....		
9. Total foreign exchange change in book/adjusted carrying value.....		
10. Deduct current year's other than temporary impairment recognized.....		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	0	0
12. Deduct total nonadmitted amounts.....		
13. Statement value at end of current period (Line 11 minus Line 12).....	0	0

NONE

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year.....	15,125,326	14,897,310
2. Cost of bonds and stocks acquired.....	2,196,791	7,427,425
3. Accrual of discount.....	2,710	7,984
4. Unrealized valuation increase (decrease).....	3,280	(13,560)
5. Total gain (loss) on disposals.....	53,339	208,014
6. Deduct consideration for bonds and stocks disposed of.....	2,255,175	7,258,870
7. Deduct amortization of premium.....	41,715	43,935
8. Total foreign exchange change in book/adjusted carrying value.....	18,177	(99,042)
9. Deduct current year's other than temporary impairment recognized.....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	15,102,733	15,125,326
11. Deduct total nonadmitted amounts.....		
12. Statement value at end of current period (Line 10 minus Line 11).....	15,102,733	15,125,326

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity

During the Current Quarter for all Bonds and Preferred Stock by Rating Class

QS102

	1	2	3	4	5	6	7	8
	Book/Adjusted Carrying Value Beginning of Current Quarter	Acquisitions During Current Quarter	Dispositions During Current Quarter	Non-Trading Activity During Current Quarter	Book/Adjusted Carrying Value End of First Quarter	Book/Adjusted Carrying Value End of Second Quarter	Book/Adjusted Carrying Value End of Third Quarter	Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a).....	14,151,680	1,553,470	1,741,955	(81,879)	14,151,680	13,881,316		13,999,082
2. Class 2 (a).....	1,512,549	114,164	99,855	(12,117)	1,512,549	1,514,741		1,296,106
3. Class 3 (a).....								
4. Class 4 (a).....								
5. Class 5 (a).....								
6. Class 6 (a).....								
7. Total Bonds.....	15,664,229	1,667,634	1,841,810	(93,996)	15,664,229	15,396,057	0	15,295,188
PREFERRED STOCK								
8. Class 1.....								
9. Class 2.....								
10. Class 3.....								
11. Class 4.....								
12. Class 5.....								
13. Class 6.....								
14. Total Preferred Stock.....	0	0	0	0	0	0	0	0
15. Total Bonds and Preferred Stock.....	15,664,229	1,667,634	1,841,810	(93,996)	15,664,229	15,396,057	0	15,295,188

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$.....0; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

SCHEDULE DA - PART 1

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year To Date	5 Paid for Accrued Interest Year To Date
9199999. Totals.....	293,313	XXX	293,313	7	

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	169,849	564,353
2. Cost of short-term investments acquired.....	1,132,269	7,684,366
3. Accrual of discount.....		
4. Unrealized valuation increase (decrease).....		
5. Total gain (loss) on disposals.....		(495)
6. Deduct consideration received on disposals.....	1,008,805	8,074,499
7. Deduct amortization of premium.....		720
8. Total foreign exchange change in book/adjusted carrying value.....		(3,156)
9. Deduct current year's other than temporary impairment recognized.....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	293,313	169,849
11. Deduct total nonadmitted amounts.....		
12. Statement value at end of current period (Line 10 minus Line 11).....	293,313	169,849

Sch. DB-Pt A-Verification
NONE

Sch. DB-Pt B-Verification
NONE

Sch. DB-Pt C-Sn 1
NONE

Sch. DB-Pt C-Sn 2
NONE

Sch. DB-Verification
NONE

Sch. E-Verification
NONE

Sch. A-Pt 2
NONE

Sch. A-Pt 3
NONE

Sch. B-Pt 2
NONE

Sch. B-Pt 3
NONE

Sch. BA-Pt 2
NONE

Sch. BA-Pt 3
NONE

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator (a)
Bonds - U.S. Special Revenue and Special Assessment									
3128M8 AV 6	FHLMC G06020.....		03/27/2012	JPM-MTGS.....		(4,384)	(4,026)	(7)	1
3138AW 4W 0	FNMA #AJ5336.....		03/26/2012	GX CLARK.....		(1,438)	(1,391)	(2)	1
3199999.	Total - Bonds - U.S. Special Revenue & Special Assessments.....					(5,822)	(5,417)	(9)	XXX
Bonds - Industrial and Miscellaneous									
09247X AE 1	BLACKROCK INC.....		05/01/2012	STIFEL NICHOLAUS & CO, INC.....		173,015	150,000	3,000	1FE
10513K AA 2	BRANCH BANKING & TRUST.....		05/18/2012	MILLENNIUM.....		227,058	200,000	2,125	1FE
120568 AV 2	BUNGE LIMITED FINANCE CO.....		06/12/2012	JP MORGAN.....		99,808	100,000		1FE
277432 AH 3	EASTMAN CHEMICAL CO.....		06/04/2012	WELLSCORP.....		114,164	100,000	336	2FE
372546 AR 2	GEORGE WASHINGTON UNIV.....		06/28/2012	VARIOUS.....		200,357	200,000	5	1FE
48121C JN 7	JP MORGAN CHASE BANK NA.....		05/18/2012	BANK OF AMERICA.....		219,316	200,000	5,222	1FE
767201 AK 2	RIO TINTO FIN USA LTD.....	F	05/01/2012	BANK OF AMERICA.....		104,865	100,000	19	1FE
3899999.	Total - Bonds - Industrial & Miscellaneous.....					1,138,583	1,050,000	10,707	XXX
8399997.	Total - Bonds - Part 3.....					1,132,761	1,044,583	10,698	XXX
8399999.	Total - Bonds.....					1,132,761	1,044,583	10,698	XXX
9999999.	Total - Bonds, Preferred and Common Stocks.....					1,132,761	XXX	10,698	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

QE04

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Identification	2 Description	3 F o r e i g n	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value At Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Contractual Maturity Date	22 NAIC Desig- nation or Market Indicator (a)
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.							
Bonds - U.S. Government																					
912828 MH 0	US TREASURY N/B.....		05/03/2012	RBS.....		57,819	55,000	54,770	54,854		15		15		54,869		2,950	2,950	938	01/31/2015	1.....
912828 RT 9	US TREASURY N/B.....		06/11/2012	RBS.....		102,652	100,000	100,063	100,063		(7)		(7)		100,056		2,596	2,596	729	11/30/2018	1.....
0599999.	Total - Bonds - U.S. Government.....					160,471	155,000	154,833	154,917		0		8		154,925		5,546	5,546	1,667	....XXX...	....XXX...
Bonds - U.S. Special Revenue and Special Assessment																					
3128M4 WK 5	FHLMC G03050.....		06/01/2012	MBS PMT.....		16,007	16,007	17,094	16,137		(130)		(130)		16,007			0	339	07/01/2037	1.....
3128M7 L4 6	FHLMC G05447.....		06/01/2012	MBS PMT.....		24,755	24,755	26,024	24,966		(211)		(211)		24,755			0	452	05/01/2039	1.....
3128M8 AV 6	FHLMC G06020.....		06/01/2012	MBS PMT.....		8,121	8,121	8,843	8,843		(19)		(19)		8,121			0	57	12/01/2039	1.....
3132GK F4 3	FHLMC Q04087.....		06/01/2012	MBS PMT.....		7,952	7,952	8,086	7,963		(11)		(11)		7,952			0	108	10/01/2041	1.....
3137EA CG 2	FHLMC.....		05/03/2012	UBS/WRBU.....		50,398	50,000	50,272	50,109		(36)		(36)		50,073		325	325	563	01/09/2013	1.....
3138AW 4W 0	FNMA #AJ5336.....		06/01/2012	MBS PMT.....		2,946	2,946	3,045			(1)		(1)		2,946			0	11	11/01/2026	1.....
31398A KY 7	FNMA.....		05/01/2012	BNP.....		28,742	28,000	27,573	27,708		87		87		27,795		947	947	733	02/12/2013	1.....
31398Q ZS 9	FHLMC 3745 AV.....		06/01/2012	MBS PMT.....		5,528	5,528	6,013	5,555		(27)		(27)		5,528			0	92	05/01/2021	1.....
31417Y TT 4	FNMA #MA0561.....		06/01/2012	MBS PMT.....		15,161	15,161	15,777	15,249		(88)		(88)		15,161			0	245	11/01/2040	1.....
31418R GS 4	FNMA #AD3808.....		06/01/2012	MBS PMT.....		8,673	8,673	9,159	8,747		(75)		(75)		8,673			0	159	04/01/2040	1.....
31419G CZ 5	FNMA #AE5487.....		06/01/2012	MBS PMT.....		13,501	13,501	14,036	13,581		(80)		(80)		13,501			0	191	10/01/2025	1.....
3199999.	Total - Bonds - U.S. Special Revenue & Assessment.....					181,784	180,644	185,922	170,015		0		(591)		180,512		1,272	1,272	2,950	....XXX...	....XXX...
Bonds - Industrial and Miscellaneous																					
06423A AS 2	BANK ONE CORP.....		05/18/2012	WELLS CORP.....		82,018	80,000	78,320	79,484		185		185		79,669		2,349	2,349	3,418	01/30/2013	1FE.....
423074 AN 3	HEINZ (H.J.) CO.....		06/04/2012	BNYMELLON.....		99,722	100,000	99,847			8		8		99,855		(133)	(133)	396	03/01/2017	2FE.....
46625H HR 4	JP MORGAN CHASE & CO.....		05/18/2012	SMRD.....		258,378	250,000	256,663	255,124		(548)		(548)		254,576		3,801	3,801	3,518	06/24/2015	1FE.....
594918 AB 0	MICROSOFT CORP.....		05/01/2012	WALL STREET ACCESS.....		210,106	200,000	203,562	201,915		(265)		(265)		201,650		8,456	8,456	2,508	06/01/2014	1FE.....
893526 DL 4	TRANS-CANADA PIPELINES.....	A..	06/13/2012	KEY MCDONNALD.....		99,920	100,000	99,629			36		36		99,665		255	255	258	03/02/2015	1FE.....
92857W AD 2	VODAFONE GROUP PLC.....	F..	06/28/2012	WELLS CORP.....		110,621	100,000	105,822	105,499		(880)		(880)		104,619		6,002	6,002	4,972	01/30/2015	1FE.....
3899999.	Total - Bonds - Industrial & Miscellaneous.....					860,765	830,000	843,843	842,022		0		(1,464)		840,034		20,730	20,730	15,070	....XXX...	....XXX...
8399997.	Total - Bonds - Part 4.....					1,203,020	1,165,644	1,184,598	966,954		0		(2,047)		1,175,471		27,548	27,548	19,687	....XXX...	....XXX...
8399999.	Total - Bonds.....					1,203,020	1,165,644	1,184,598	966,954		0		(2,047)		1,175,471		27,548	27,548	19,687	....XXX...	....XXX...
9999999.	Total - Bonds, Preferred and Common Stocks.....					1,203,020	XXX.....	1,184,598	966,954		0		(2,047)		1,175,471		27,548	27,548	19,687	....XXX...	....XXX...

QE05

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

**Sch. DB-Pt A-Sn 1
NONE**

**Sch. DB-Pt B-Sn 1
NONE**

**Sch. DB-Pt B-Sn 1B-Broker List
NONE**

**Sch. DB-Pt D
NONE**

**Sch. DL-Pt. 1
NONE**

**Sch. DL-Pt. 2
NONE**

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	

Open Depositories

Key Bank.....	Cleveland OH USA.....				.....89,888	.....506,446	.....11,772	XXX..
Modern Woodmen.....	Rock Island IL USA.....		.....3,801		.....(405,322)	.....1,623,343	.....654,949	XXX..
Royal Bank.....	Calgary AB Canada.....				.....(12,993)	.....(61,173)	.....8,606	XXX..
Royal Bank.....	Calgary AB Canada.....				.....20,478	.....19,575	.....19,886	XXX..
RBC Dexia.....	Toronto ON Canada.....				.....131,623	.....136,463	.....138,867	XXX..
0199999. Total Open Depositories.....	...XXX.....	...XXX.....	.....3,801	.....0	.....(176,326)	.....2,224,654	.....834,080	XXX..
0399999. Total Cash on Deposit.....	...XXX.....	...XXX.....	.....3,801	.....0	.....(176,326)	.....2,224,654	.....834,080	XXX..
0499999. Cash in Society's Office.....	...XXX.....	...XXX.....	...XXX.....	...XXX.....	.....2,152	.....2,145	.....2,148	XXX..
0599999. Total Cash.....	...XXX.....	...XXX.....	.....3,801	.....0	.....(174,174)	.....2,226,799	.....836,228	XXX..

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year
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NONE

QE12