



QUARTERLY STATEMENT

AS OF JUNE 30, 2012
OF THE CONDITION AND AFFAIRS OF THE

Permanent General Assurance Corporation

NAIC Group Code 3638, 3638 NAIC Company Code 37648 Employer's ID Number 13-2960609
(Current Period) (Prior Period)

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio
Country of Domicile United States

Incorporated/Organized 09/28/1994 Commenced Business 09/28/1994

Statutory Home Office 9700 Rockside Road, Suite 250, Valley View, OH 44125
(Street and Number) (City or Town, State and Zip Code)

Main Administrative Office 2636 Elm Hill Pike, Suite 510 Nashville, TN 37214 615-242-1961
(Street and Number) (City or Town, State and Zip Code) (Area Code) (Telephone Number)

Mail Address P.O. Box 305054 Nashville, TN 37230-5054
(Street and Number or P.O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records 2636 Elm Hill Pike, Suite 510 Nashville, TN 37214 615-744-1221
(Street and Number) (City or Town, State and Zip Code) (Area Code) (Telephone Number)

Internet Web Site Address www.pgac.com

Statutory Statement Contact R Burton Barnes Jr 615-744-1221
(Name) (Area Code) (Telephone Number) (Extension)
bbarnes@pgac.com 615-744-1608
(E-Mail Address) (Fax Number)

OFFICERS

Name	Title	Name	Title
<u>RANDY PHILIP PARKER</u>	<u>Chairman, President & CEO</u>	<u>BRIAN MICHAEL DONOVAN</u>	<u>CFO, Treasurer & Assistant Secretary</u>
<u>DAVID LEE HETTINGER</u>	<u>Sr. V.P., Chief Administrative Officer</u>		

OTHER OFFICERS

<u>SHERRILL CLEEK KAISER</u>	<u>Secretary</u>	<u>EILEEN MARY MANNERS</u>	<u>Assistant V.P., Claims</u>
<u>ALLISON WALKER GARRETSON</u>	<u>V.P., Underwriting & Premium Finance</u>	<u>WILLIAM JOSEPH YEAGER</u>	<u>Sr. V.P., Claims</u>
<u>BARRY SCOT DICE</u>	<u>V.P., Direct Sales & Marketing</u>	<u>KENTON LEE FOURMAN</u>	<u>V.P., Chief Information Officer</u>
<u>CHARLES WESLEY KIRKLAND, JR.</u>	<u>V.P., Claims</u>	<u>ERIC WILLIAM BUR</u>	<u>V.P., IA Sales & Distribution</u>
<u>JOHN ALLEN HOLLAR</u>	<u>V.P., Product Management</u>	<u>ANDREW PETER MARTIN</u>	<u>Sr. V.P. Company-wide Sales&Distribution</u>
<u>ROBERT EUGENE NELSON</u>	<u>Assistant Secretary</u>	<u>ELIZABETH ANN ROBERTS</u>	<u>V.P., Human Resources</u>
<u>TODD RAYMOND HAKALA</u>	<u>V.P., Actuary Services</u>		

DIRECTORS OR TRUSTEES

<u>BRIAN MICHAEL DONOVAN</u>	<u>DAVID LEE HETTINGER</u>	<u>ANDREW PETER MARTIN</u>	<u>ELIZABETH ANN ROBERTS</u>
<u>RANDY PHILIP PARKER</u>			

State of Tennessee

ss

County of Davidson

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

RANDY PHILIP PARKER
Chairman, President & CEO

BRIAN MICHAEL DONOVAN
CFO, Treasurer & Assistant Secretary

ROBERT EUGENE NELSON
Assistant Secretary

Subscribed and sworn to before me this
13th day of August, 2012

a. Is this an original filing? Yes [X] No []

b. If no,
1. State the amendment number _____
2. Date filed _____
3. Number of pages attached _____

Susan Hawk, Notary Public
May 5, 2015

STATEMENT AS OF JUNE 30, 2012 OF THE Permanent General Assurance Corporation

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	123,651,778		123,651,778	120,819,559
2. Stocks:				
2.1 Preferred stocks			0	0
2.2 Common stocks	719,686	719,686	0	0
3. Mortgage loans on real estate:				
3.1 First liens			0	0
3.2 Other than first liens			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)			0	0
4.2 Properties held for the production of income (less \$ encumbrances)			0	0
4.3 Properties held for sale (less \$ encumbrances)			0	0
5. Cash (\$0), cash equivalents (\$0) and short-term investments (\$13,888,023)	13,888,023		13,888,023	11,740,367
6. Contract loans (including \$premium notes)			0	0
7. Derivatives			0	0
8. Other invested assets	0		0	0
9. Receivables for securities			0	0
10. Securities lending reinvested collateral assets			0	0
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	138,259,487	719,686	137,539,801	132,559,926
13. Title plants less \$ charged off (for Title insurers only)			0	0
14. Investment income due and accrued	1,323,248		1,323,248	1,258,987
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	11,783,125	24,752	11,758,373	13,458,895
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	50,400,735		50,400,735	47,343,617
15.3 Accrued retrospective premiums			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	2,399,650		2,399,650	2,204,901
16.2 Funds held by or deposited with reinsured companies			0	0
16.3 Other amounts receivable under reinsurance contracts			0	0
17. Amounts receivable relating to uninsured plans			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon	491,057		491,057	2,893,310
18.2 Net deferred tax asset	7,639,545	991,619	6,647,926	7,143,329
19. Guaranty funds receivable or on deposit			0	0
20. Electronic data processing equipment and software			0	0
21. Furniture and equipment, including health care delivery assets (\$)			0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	0
23. Receivables from parent, subsidiaries and affiliates	2,908,257		2,908,257	1,438,312
24. Health care (\$) and other amounts receivable			0	0
25. Aggregate write-ins for other than invested assets	0	0	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	215,205,104	1,736,057	213,469,047	208,301,277
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0	0
28. Total (Lines 26 and 27)	215,205,104	1,736,057	213,469,047	208,301,277
DETAILS OF WRITE-INS				
1101. Income due on security			0	0
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501.				
2502.				
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	0	0	0	0

STATEMENT AS OF JUNE 30, 2012 OF THE Permanent General Assurance Corporation

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$24,203,185)	43,773,955	43,429,066
2. Reinsurance payable on paid losses and loss adjustment expenses		0
3. Loss adjustment expenses	10,887,232	10,550,706
4. Commissions payable, contingent commissions and other similar charges	117,641	0
5. Other expenses (excluding taxes, licenses and fees)		0
6. Taxes, licenses and fees (excluding federal and foreign income taxes)	776,574	1,134,908
7.1 Current federal and foreign income taxes (including \$ on realized capital gains (losses))		0
7.2 Net deferred tax liability		0
8. Borrowed money \$ and interest thereon \$		0
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$47,616,227 and including warranty reserves of \$ and accrued accident and health experience rating refunds including \$ for medical loss ratio rebate per the Public Health Service Act)	67,989,380	64,360,301
10. Advance premium	306,030	275,205
11. Dividends declared and unpaid:		
11.1 Stockholders		0
11.2 Policyholders		0
12. Ceded reinsurance premiums payable (net of ceding commissions)	1,651,679	3,001,319
13. Funds held by company under reinsurance treaties		0
14. Amounts withheld or retained by company for account of others		0
15. Remittances and items not allocated		0
16. Provision for reinsurance		0
17. Net adjustments in assets and liabilities due to foreign exchange rates		0
18. Drafts outstanding		0
19. Payable to parent, subsidiaries and affiliates		0
20. Derivatives		0
21. Payable for securities	431,930	3,984
22. Payable for securities lending		0
23. Liability for amounts held under uninsured plans		0
24. Capital notes \$ and interest thereon \$		0
25. Aggregate write-ins for liabilities	0	0
26. Total liabilities excluding protected cell liabilities (Lines 1 through 25)	125,934,421	122,755,489
27. Protected cell liabilities		0
28. Total liabilities (Lines 26 and 27)	125,934,421	122,755,489
29. Aggregate write-ins for special surplus funds	0	0
30. Common capital stock	5,000,000	5,000,000
31. Preferred capital stock		0
32. Aggregate write-ins for other than special surplus funds	0	0
33. Surplus notes		0
34. Gross paid in and contributed surplus	34,274,183	34,274,183
35. Unassigned funds (surplus)	48,260,443	46,271,605
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 30 \$)		0
36.2 shares preferred (value included in Line 31 \$)		0
37. Surplus as regards policyholders (Lines 29 to 35, less 36)	87,534,626	85,545,788
38. Totals (Page 2, Line 28, Col. 3)	213,469,047	208,301,277
DETAILS OF WRITE-INS		
2501.		
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	0	0
2901.		
2902.		
2903.		
2998. Summary of remaining write-ins for Line 29 from overflow page	0	0
2999. Totals (Lines 2901 through 2903 plus 2998) (Line 29 above)	0	0
3201.		
3202.		
3203.		
3298. Summary of remaining write-ins for Line 32 from overflow page	0	0
3299. Totals (Lines 3201 through 3203 plus 3298) (Line 32 above)	0	0

STATEMENT OF INCOME

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct (written \$ 95,997,014)	90,770,430	93,868,556	184,048,792
1.2 Assumed (written \$ 50,357,051)	49,063,411	50,512,792	98,453,388
1.3 Ceded (written \$ 60,453,250)	57,562,105	59,196,353	115,825,894
1.4 Net (written \$ 85,900,815)	82,271,736	85,184,995	166,676,286
DEDUCTIONS:			
2. Losses incurred (current accident year \$ 48,349,088):			
2.1 Direct	53,016,517	58,312,831	119,087,573
2.2 Assumed	30,323,308	33,560,561	64,224,092
2.3 Ceded	35,517,478	38,893,355	75,378,014
2.4 Net	47,822,347	52,980,037	107,933,651
3. Loss adjustment expenses incurred	8,964,312	9,146,278	19,928,554
4. Other underwriting expenses incurred	35,510,966	35,793,715	66,784,541
5. Aggregate write-ins for underwriting deductions	0	0	0
6. Total underwriting deductions (Lines 2 through 5)	92,297,625	97,920,030	194,646,746
7. Net income of protected cells	0	0	0
8. Net underwriting gain (loss) (Line 1 minus Line 6 + Line 7)	(10,025,889)	(12,735,035)	(27,970,460)
INVESTMENT INCOME			
9. Net investment income earned	2,718,676	2,901,543	5,692,410
10. Net realized capital gains (losses) less capital gains tax of \$	1,178,980	2,262,330	3,331,192
11. Net investment gain (loss) (Lines 9 + 10)	3,897,656	5,163,873	9,023,602
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ amount charged off \$)	0	0	0
13. Finance and service charges not included in premiums	9,468,482	9,691,321	18,925,725
14. Aggregate write-ins for miscellaneous income	68,167	29,466	172,929
15. Total other income (Lines 12 through 14)	9,536,649	9,720,787	19,098,654
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15)	3,408,416	2,149,625	151,796
17. Dividends to policyholders	0	0	0
18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17)	3,408,416	2,149,625	151,796
19. Federal and foreign income taxes incurred	1,028,684	(2,399)	(473,007)
20. Net income (Line 18 minus Line 19)(to Line 22)	2,379,732	2,152,024	624,803
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 prior year	85,545,788	83,095,694	83,095,694
22. Net income (from Line 20)	2,379,732	2,152,024	624,803
23. Net transfers (to) from Protected Cell accounts	0	0	0
24. Change in net unrealized capital gains or (losses) less capital gains tax of \$	770,735	(621,139)	(958,695)
25. Change in net unrealized foreign exchange capital gain (loss)	0	0	0
26. Change in net deferred income tax	165,323	9,577	229,903
27. Change in nonadmitted assets	(1,381,087)	1,816,263	2,854,083
28. Change in provision for reinsurance	0	0	0
29. Change in surplus notes	0	0	0
30. Surplus (contributed to) withdrawn from protected cells	0	0	0
31. Cumulative effect of changes in accounting principles	54,722	0	0
32. Capital changes:			
32.1 Paid in	0	0	0
32.2 Transferred from surplus (Stock Dividend)	0	0	0
32.3 Transferred to surplus	0	0	0
33. Surplus adjustments:			
33.1 Paid in	0	700,000	700,000
33.2 Transferred to capital (Stock Dividend)	0	0	0
33.3 Transferred from capital	0	0	0
34. Net remittances from or (to) Home Office	0	0	0
35. Dividends to stockholders	0	0	(1,000,000)
36. Change in treasury stock	0	0	0
37. Aggregate write-ins for gains and losses in surplus	(587)	0	0
38. Change in surplus as regards policyholders (Lines 22 through 37)	1,988,838	4,056,725	2,450,094
39. Surplus as regards policyholders, as of statement date (Lines 21 plus 38)	87,534,626	87,152,419	85,545,788
DETAILS OF WRITE-INS			
0501.			
0502.			
0503.			
0598. Summary of remaining write-ins for Line 5 from overflow page	0	0	0
0599. TOTALS (Lines 0501 through 0503 plus 0598) (Line 5 above)	0	0	0
1401. FINANCE ROYALTY INCOME		472	508
1402. OTHER INTEREST (EXPENSE)	49,704	28,994	172,421
1403. OTHER INCOME		0	0
1498. Summary of remaining write-ins for Line 14 from overflow page	18,463	0	0
1499. TOTALS (Lines 1401 through 1403 plus 1498) (Line 14 above)	68,167	29,466	172,929
3701. OTHER INCREASES / (DECREASES)	(587)	0	0
3702.		0	0
3703.			
3798. Summary of remaining write-ins for Line 37 from overflow page	0	0	0
3799. TOTALS (Lines 3701 through 3703 plus 3798) (Line 37 above)	(587)	0	0

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance.....	83,262,417	85,684,049	165,876,722
2. Net investment income	3,185,527	3,086,986	6,242,394
3. Miscellaneous income	9,536,649	9,720,787	19,098,654
4. Total (Lines 1 to 3)	95,984,593	98,491,822	191,217,770
5. Benefit and loss related payments	47,672,207	52,868,754	103,323,702
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions	44,379,445	43,911,536	82,596,834
8. Dividends paid to policyholders	0	0	0
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses).....	(1,373,569)	203,206	319,625
10. Total (Lines 5 through 9)	90,678,083	96,983,496	186,240,161
11. Net cash from operations (Line 4 minus Line 10)	5,306,510	1,508,326	4,977,609
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	23,649,908	31,826,235	57,560,016
12.2 Stocks	0	1,500,000	7,101,863
12.3 Mortgage loans	0	0	0
12.4 Real estate	0	0	0
12.5 Other invested assets	0	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	0	0
12.7 Miscellaneous proceeds	427,946	1,345,629	3,984
12.8 Total investment proceeds (Lines 12.1 to 12.7)	24,077,854	34,671,864	64,665,863
13. Cost of investments acquired (long-term only):			
13.1 Bonds	25,766,176	36,573,541	66,511,349
13.2 Stocks	0	4,994,781	4,994,781
13.3 Mortgage loans	0	0	0
13.4 Real estate	0	0	0
13.5 Other invested assets	0	0	0
13.6 Miscellaneous applications	0	0	0
13.7 Total investments acquired (Lines 13.1 to 13.6)	25,766,176	41,568,322	71,506,130
14. Net increase (or decrease) in contract loans and premium notes	0	0	0
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(1,688,322)	(6,896,458)	(6,840,267)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes	0	0	0
16.2 Capital and paid in surplus, less treasury stock.....	0	700,000	700,000
16.3 Borrowed funds	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	0	0	0
16.5 Dividends to stockholders	0	0	1,000,000
16.6 Other cash provided (applied).....	(1,470,532)	309,369	(957,795)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(1,470,532)	1,009,369	(1,257,795)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	2,147,656	(4,378,763)	(3,120,453)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	11,740,367	14,860,820	14,860,820
19.2 End of period (Line 18 plus Line 19.1)	13,888,023	10,482,057	11,740,367

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

- A. The accompanying financial statements of Permanent General Assurance Corporation have been prepared in accordance with the NAIC Accounting Practices and Procedures Manual except to the extent that Ohio law differs. However, as of this Statement date, there have been no requests from the State of Ohio to depart from the prescribed NAIC guidelines.

A reconciliation of the Company's net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the state of Ohio is shown below:

	<u>2012</u>	<u>2011</u>
<u>Net Income</u>		
(1) Ohio company state basis (Page 4, Line 20, Column 1 & 2)	\$2,380	\$2,152
(2) State prescribed practices that increase / (decrease) NAIC SAP:		
(3) State permitted practices that increase / (decrease) NAIC SAP:		
(4) NAIC SAP	\$2,380	\$2,152
<u>Surplus</u>		
(5) Ohio company state basis (Page 3, Line 37, Column 1 & 2)	\$87,535	\$87,152
(6) State prescribed practices that increase / (decrease) NAIC SAP:		
(7) State permitted practices that increase / (decrease) NAIC SAP:		
(8) NAIC SAP	\$87,535	\$87,152

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

C. Accounting Policy

Premiums are earned over the terms of the related insurance policies. Unearned premium reserves are established to cover the unexpired portion of premiums written. Such reserves are computed by pro rata methods for direct business.

Expenses incurred in connection with acquiring new insurance business, including such acquisition costs as sales commissions, are charged to operations as incurred. Expenses incurred are reduced for ceding allowances received or receivable.

- (1) Short-term investments are stated at cost.
- (2) Bonds are stated at amortized cost using the yield to maturity method.
- (3) Common stocks, if owned are stated at lower of cost or market with exception to the stock of PGAC's wholly owned subsidiary (which is valued as described in the NAIC Valuation of Securities Manual).
- (4) The Company holds no preferred stock as of the statement date.
- (5) The Company holds no mortgage loans.
- (6) The basis for loan backed securities is amortized cost or the lower of amortized cost or fair market value. The adjustment methodology used for each type of security is prospective for securities which an OTTI loss has been recognized and retrospective for all other securities.
- (7) The Company values PGA Service Corporation (a wholly owned subsidiary) in accordance with the NAIC policies and procedures manual.
- (8) The company has no investments in joint ventures, partnerships & limited liability company.
- (9) The company has no investments in derivatives.
- (10) The Company anticipates investment income as a factor in the premium deficiency calculation.
- (11) Reserve for losses represents the estimated liability for claims reported to the Company and an amount, based on actuarially determined reserves for losses incurred but not reported. Such liabilities are necessarily based on assumptions and estimates and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the amount provided. The methods for making such estimates and for establishing the resulting liability is continually reviewed and any adjustments are reflected in the period determined.
- (12) The Company has not modified its capitalization policy from the prior year.
- (13) The Company has no pharmaceutical rebate receivables.

2. Accounting Changes and Corrections of Errors:

On November 6, 2011, SSAP No. 101, Income Taxes, A Replacement of SSAP No. 10R and SSAP No. 10, was adopted by the NAIC. SSAP No. 101 contains changes to accounting for current and deferred federal and foreign income taxes, effective January 1, 2012. This guidance provides that the deferred tax asset admissibility guidance is no longer elective, and the reversal and surplus limitation parameters in the admissibility test are determined based on the risk-based capital level. It also requires gross deferred tax assets to be reduced by a statutory valuation allowance if it is more likely than not that some portion or all of the gross deferred tax assets will not be realized. Finally, the guidance set a more likely than not threshold for the recording of contingent tax liabilities. The cumulative effect of adopting this pronouncement is \$54,722.

The following summarizes the impact of the adoption (000's omitted).

	1/1/2012	12/31/2011	Change
Gross DTA	\$7,775	\$7,775	-
SVA	-	-	-
Adj. Gross DTA	\$7,775	\$7,775	-
Gross DTL	(301)	(301)	-
Non admitted DTA	(276)	(331)	55
Net Admitted DTA/(DTL)	\$7,198	\$7,143	\$55
Contingent tax liability	-	-	-
Penalty / Interest	-	-	-

NOTES TO FINANCIAL STATEMENTS

Net impact to surplus \$55 - \$55 **

** The net impact to surplus is the sum of any change in the net admitted DTA / (DTL), contingent tax liability, and penalty and interest.

3. Business Combinations and Goodwill

None.

4. Discontinued Operations

None.

5. Investments

- A) The Company has no mortgage loans.
 B) The Company did not restructure any debt.
 C) The Company has no reverse mortgages.
 D) Loan-Backed Securities
 (1) The source used to determine prepayment assumptions is Intex.
 (2) Not applicable.
 (3) Securities with recognized impairments currently held.

Cusip	Book / Adjusted Carrying Value Amortized Cost Before Current Period OTTI	Present Value of Projected Cashflows	Recognized Other-Than Temporary Impairment YTD	Amortized Cost At Report Date	Fair Value at Report Date	Date of Financial Statement Where Reported
059511AH8	1,458,400	1,458,400	0	1,461,269	1,520,850	06/30/2012
12513YAF7	1,850,469	1,850,469	0	1,842,424	1,943,756	06/30/2012
12669GHZ7	132,729	132,729	0	130,526	90,780	06/30/2012
22545LAG4	938,494	938,494	0	943,650	986,898	06/30/2012
466247WV1	45,343	45,343	0	45,343	36,099	06/30/2012
61753JAE9	1,257,006	1,257,006	0	1,264,574	1,508,860	06/30/2012
61757RAD9	899,685	899,685	0	911,430	1,084,690	06/30/2012
73316PBB5	304,204	304,204	0	304,204	180,971	06/30/2012
73316PCK4	602,406	602,406	0	602,494	337,772	06/30/2012
92978YAD2	1,572,359	1,572,359	0	1,566,201	1,633,499	06/30/2012
Total	9,061,096	9,061,096	0	9,072,115	9,324,175	

- (4) All impaired securities (fair value is less than amortized cost) for which an other-than-temporary impairment has not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains):

Continuous Unrealized Loss	Less than 12 Months	\$ -
	12 Months or Longer	\$ -

Fair Value of Security with Continuous Unrealized Loss

	Less than 12 Months	\$ -
	12 Months or Longer	\$ -

- (5) Not Applicable

- E) The Company has no repurchase agreements.
 F) The Company has no real estate investments.
 G) The Company has no low-income housing tax credits (LIHTC).

6. Joint Ventures, Partnerships and Limited Liability Companies

None.

7. Investment Income

All investment income due and accrued is admitted.

8. Derivative Instruments

None.

9. Income Taxes

A. The components of the net deferred tax asset / (liability) at June 30 are as follows:

	30-June-12			31-Dec-11			Ordinary	Change Capital	Total
	Ordinary	Capital	Total	Ordinary	Capital	Total			
Total gross deferred tax assets	6,663,316	1,240,937	7,904,252	6,509,865	1,264,766	7,774,631	153,451	(23,829)	129,621
Stat valuation allowance adj	-	-	-	-	-	-	-	-	-
Adj gross deferred tax assets	6,663,316	1,240,937	7,904,252	6,509,865	1,264,766	7,774,631	153,451	(23,829)	129,621
Total gross deferred tax liab	(264,708)	-	(264,708)	(300,409)	-	(300,409)	35,701	-	35,701
Net deferred tax assets	6,398,608	1,240,937	7,369,545	6,209,456	1,264,766	7,474,222	189,152	(23,829)	165,323
Def tax assets nonadmitted	-	(991,619)	(991,619)	-	(330,893)	(330,893)	-	(660,726)	(660,726)

NOTES TO FINANCIAL STATEMENTS

Net admitted def tax asset	6,398,608	249,318	6,647,926	6,209,456	933,873	7,143,329	189,152	(684,555)	(495,403)
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The Company has not elected to admit additional DTAs pursuant to SSAP 10R, paragraph 10e. The current period election does not differ from the prior reporting period.

Admission Calculation Components SSAP 101	30-June-12			31-Dec-11			Change		
	Ordinary	Capital	Total	Ordinary	Capital	Total	Ordinary	Capital	Total
Federal income taxes paid in prior years recoverable through loss carrybacks	3,092,909		3,092,909	1,442,495		1,442,495	1,650,414		1,650,414
Adj gross deferred tax assets expected to be realized after application of the threshold limitation	3,305,699	249,318	3,355,016	4,766,961	933,873	5,700,834	(1,461,262)	(684,555)	(2,145,818)
1. Adj gross deferred tax assets expected to be realized following the balance sheet date	3,305,699	249,318	3,555,016	4,766,961	933,873	5,700,834	(1,461,262)	(684,555)	(2,145,818)
2. Adj gross dtas allowed per limitation threshold			12,133,005			8,111,468			4,021,537
Adj gross dtas offset by gross deferred tax liabilities	264,708		264,708	300,409		300,409	(35,701)		(35,701)
Total	6,663,316	249,318	6,912,633	6,509,865	933,873	7,443,738	153,451	(684,555)	(531,105)

	30-June-12	31-Dec-11
Ratio percentage used to determine recovery period and threshold limitation amount.	423%	410%

	30-June-12	31-Dec-11
Amount of adjusted capital and surplus used to determine recovery period and threshold limitation.	80,886,701	78,402,459

Impact of tax planning strategies:	30-June-12			31-Dec-11			Change		
	Ordinary	Capital	Total	Ordinary	Capital	Total	Ordinary	Capital	Total
Adjusted gross DTAs (% of Total Adjusted Gross DTAs)	0.0%	15.7%	15.7%	0.0%	16.3%	16.3%	0.0%	(0.6%)	(0.6%)
Net Admitted Gross DTAs (% of Total Net Admitted Adj Gross DTAs)	0.0%	3.8%	3.8%	0.0%	13.1%	13.1%	0.0%	(9.3%)	(9.3%)

The Company's tax strategies do not include the use of reinsurance.

B. Unrecognized DTLs
Not applicable

C. Current Tax and Change in Deferred Tax

Current income tax:	30-June-12	31-Dec-11	Change
Current federal income tax provision	1,596,500	0	1,596,500
Prior year (overaccrual)/underaccrual	0	(439,631)	439,641
Other adjustments	(567,817)	(33,367)	(534,450)
Federal and foreign income taxes incurred	<u>1,028,684</u>	<u>(473,008)</u>	<u>1,501,692</u>

Deferred income tax:	30-June-12	31-Dec-11	Change
Ordinary:			
Unearned premium reserve@ 20%	4,871,422	4,615,881	255,541
Discounted loss reserves	573,077	561,737	11,340
Guaranty fund accrual			
Allowance for Bad Debts	921,710	747,730	173,980
Accrued Bonus	281,716		281,716
Net Operating loss carryover		584,517	(584,517)
Unearned Provisional Commission	<u>15,391</u>		<u>15,391</u>
Subtotal	6,663,316	6,509,865	153,451
Statutory valuation allowance adjustment			
Nonadmitted			
Admitted ordinary deferred tax assets	<u>6,663,316</u>	<u>6,509,865</u>	<u>153,451</u>

Capital:	30-June-12	31-Dec-11	Change
Impairment Loss on Investments	737,934	737,934	0
Capital loss carryover			
Net unrealized capital losses - SAP	<u>503,003</u>	<u>526,832</u>	<u>(23,830)</u>

NOTES TO FINANCIAL STATEMENTS

Subtotal	1,240,937	1,264,766	(23,830)
Statutory valuation allowance adjustment			
Nonadmitted	<u>(991,619)</u>	<u>(330,893)</u>	<u>(660,726)</u>
Admitted capital deferred tax assets	<u>249,318</u>	<u>933,873</u>	<u>(684,555)</u>
Admitted deferred tax assets	<u>6,912,633</u>	<u>7,443,738</u>	<u>(531,105)</u>
Deferred Tax Liabilities:	30-June-12	31-Dec-11	Change
Ordinary:			
Sec. 481 adjustment	<u>(264,708)</u>	<u>(300,409)</u>	<u>35,701</u>
Subtotal	<u>(264,708)</u>	<u>(300,409)</u>	<u>35,701</u>
Capital:			
Subtotal			
Deferred tax liabilities	<u>(264,708)</u>	<u>(300,409)</u>	<u>35,701</u>
Net deferred tax assets / liabilities	<u>6,647,926</u>	<u>7,143,329</u>	<u>(495,403)</u>

D. Reconciliation of Federal Income Tax Rate to Actual Effective Rate

The significant items causing a difference between the statutory federal income tax rate and the Company's effective income tax rate are as follows:

	30-June-12	Effective Rate
Provision computed at statutory rate	923,525	35.00%
Tax exempt interest	(72,103)	-2.73%
Other permanent differences	31,116	1.18%
State tax	(12,751)	-0.48%
Rate differential	(30,225)	-1.15%
Provision to return adjustment	-	0.00%
Total	839,532	31.82%

	30-June-12	Effective Rate
Federal and foreign income taxes incurred	1,028,684	38.99%
Current taxes on realized capital gains	-	0.00%
Change in net deferred income taxes	<u>(189,152)</u>	<u>-7.17%</u>
Total statutory income taxes	839,532	31.82%

E. Operating Loss and Tax Credit Carryforwards

At the end of the year, the Company did not have any unused operating loss carryforwards generated in prior years available to offset against future taxable income.

Income tax expense for 2012 and 2011 in the amounts of \$4,695,589 and \$0 are available for recoupment in the event of future losses.

The company does not have any protective tax deposits under Sec. 6603 of the Internal Revenue Code.

F. Consolidated Federal Income Tax Return

1) The Company's federal income tax return will be consolidated with the following entities:

PGC Holdings Corp. (parent)	The General Automobile Insurance Services, Inc.
Permanent General Companies, Inc.	The General Automobile Insurance Services of Georgia, Inc.
Permanent General Assurance Corporation of Ohio	The General Automobile Insurance Services of Louisiana, Inc.
PGA Service Corporation	The General Automobile Insurance Services of Ohio, Inc.
The General Automobile Insurance Company, Inc.	The General Automobile Insurance Services of Texas, Inc.

2) The method of allocation between the companies is subject to written agreement, approved by the Board of Directors. Allocation is based upon separate return calculations with current credit for net losses. Intercompany tax balances are settled quarterly.

G. Federal or Foreign Federal Income Tax Loss Contingencies

The Company has no loss contingencies for which it is reasonably possible that the total liability will significantly increase within twelve months of the reporting date.

10. Information Concerning Parent, Subsidiaries Affiliates and Other Related Parties

A,B,C. None.

D. At June 30, 2012, the Company reported \$2,908,257 net receivable from its parent and affiliates. The terms of the settlement require these amounts are settled within 90 days.

NOTES TO FINANCIAL STATEMENTS

- E. The Company has made no guarantees or undertakings for the benefit of the parent or affiliates.
- F. PGAC is a affiliate of PGC Holdings Corp. and as such has a tax agreement in place with this affiliated company. PGAC also has a service agreement in place with its parent Permanent General Companies, Inc (PGC), which is also a wholly owned subsidiary of PGC Holdings Corp. Under this agreement PGC performs administrative services on behalf of PGAC. These services include; claims administration, underwriting, policy issuance and record keeping, legal services, data processing and accounting.
- G. All outstanding shares of the company are owned by the parent company, Permanent General Companies, Inc., a non-insurance holding company domiciled in the State of Tennessee.
- H. The Company wholly owns PGA Service Corporation, an insurance premium finance company domiciled in the State of Tennessee.
- I.J. The Company has no investments in an SCA entity that exceeds 10% of admitted assets.
- K. None.
- L. None.

11. Debt
None.

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans.
None.

13. Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations
No change.

14. Contingencies

- (A) The company has no contingent commitments to an SCA entity, joint ventures, partnerships, or limited liability companies.
- (B) The company has not been notified of any assessments that could have a material financial effect.
- (C) The company has no gain contingencies.
- (D) Claims related extra contractual obligations and bad faith losses stemming from lawsuits.

The company paid the following amounts in the reporting period to settle claims related extra contractual obligations or bad faith claims stemming from lawsuits.

	<u>Direct</u>
Claim payments made during reporting period	\$0

Number of claims where amounts were paid to settle claims resulting from lawsuits during the reporting period.

(A)	(B)	(C)	(D)	(E)
0-25	26-50	51-100	101-500	More than 500 Claims
X				

Indicate whether claim count information is disclosed per claim or claimant.

(F) Per Claim [] (G) Per Claimant []

- (E) The company has no warranty liabilities.
- (F) All Other Contingencies.

Various lawsuits against the Company have arisen in the course of the Company's business. Contingent liabilities arising from litigation, income taxes and other matters are not considered material in relation to the financial position of the Company.

15. Leases.
None.

16. Information about Financial Instruments with Off-balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk.
None.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities.
None.

18. Gain or Loss to the Report Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans.
None.

19. Direct Premium Written/Produced by MGA/3rd Party Administration
None.

20. Fair Value Measurements.

- A. (1) Fair Value Measurements at Reporting Date

NOTES TO FINANCIAL STATEMENTS

Description	Total @ 06/30/2012	Quoted Prices in Active Markets for Identical Assets (Level 1)	Significant Other Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)
Bonds	2,254,422			2,254,422
Total	2,254,422	0	0	2,254,422

(2) Fair Value Measurements in Level 3 of the Fair Value Hierarchy

Description	Balance at 12/31/2011	Transfers into Level 3	Transfers out of Level 3	Gains / (Losses) in Net income	Gains / (Losses) in Surplus	Purchases / (Sales)	Balance at 6/30/2012
Bonds	2,100,415	90,780	(1,026,637)		69,864	1,020,000	2,254,422
Total	2,100,415	90,780	(1,026,637)	0	69,864	1,020,000	2,254,422

(3) Transfers between levels are recognized at the end of the reporting period.

(4) As of June 30, 2012, the reported fair value of the reporting entity's investments in level 3 commercial and residential mortgage-backed securities was \$1,234,422. The company had one level 3 corporate bond with a fair value of \$1,020,000. These securities have a weighted average coupon rate of 5.40% and a weighted average maturity of 22.5 years. These securities are currently rated below investment grade. To measure the securities fair value the reporting entity uses an industry standard pricing model that uses the income approach. The input assumptions include but are not limited to prepayments, delinquency percentage, loan status, etc.

21. Other Items.

A. Extraordinary Items

None.

B. Troubled Debt Restructuring: Debtors

None.

C. Other Disclosers

None.

D. The Company routinely assesses the collectibility of premium and agent balances. The uncollectible amounts are not material to the Company's financial condition.

E. Business Interruption Insurance Recoveries.

None.

F. State Transferable Tax Credits

None.

G. Subprime Mortgage Related Risk Exposure

(1) Factors used to determine the investment in a specific sub-prime security include the quality of underwriter / loan servicer, types of loans (fixed, floating, hybrid ARM), loan quality (documentation, purpose, occupancy), loan origination year (vintage), loan geographic distribution, average loan to values, average FICO scores and the securities credit support level. Loan loss estimates are computed based on historical loan delinquency and foreclosure statistics and projecting future delinquencies and losses under multiple economic scenarios including various home price changes and employment estimates, as well as servicer style and the foreclosure rules for each state. Total projected losses for all mortgages in each deal are then compared to the credit support (subordination plus over collateralization) to determine the percentage of principal loss expected for each tranche. To minimize specific security risk and concentration risk to the sector, issue limitations and sector limitations as a percentage of the portfolio have been established.

(2) Direct Exposure through investment in subprime mortgage loans.

None.

(3) Direct Exposure through other investments.

Description	Cost	Book adjusted carry value	Fair value	OTTI to date
Other Assets	\$934,989	\$547,034	\$550,051	\$1,063,264

(4) Underwriting exposure to subprime mortgage risk through Mortgage Guaranty or Financial Guaranty insurance coverage.

None.

22. Events Subsequent.

None.

NOTES TO FINANCIAL STATEMENTS

- 23. Reinsurance**
No change
- 24. Retrospectively Rated Contracts & Contracts Subject to Redetermination.**
None.
- 25. Change in Incurred Losses and Loss Adjustment Expenses**
Loss & lae reserves as of December 31, 2011 were \$53.980 million. As of June 30, 2012, \$27.292 million has been paid for incurred loss & lae expenses attributable to insured events or prior years. Reserves remaining for prior years are now \$26.161 million as a result of re-estimation of unpaid claims and lae expenses. Therefore, there has been a \$.527 million favorable prior year development from 12/31/2011 to 06/30/2012 principally on liability lines of business. \$1.833 million of the favorable development of accident year 2011 reserves more than offset the unfavorable development of 2010 and prior, as the total savings through the 2nd quarter was \$.527 million.
- For the 2011 accident year, liability reserves for Florida and New York saw improvement from calendar year end 2011 levels. Most other states showed decreases or small increases in ultimates for the 2011 year. For prior accident years, all of the unfavorable development was from accident years 2009 and 2010, as claim severity pushed unfavorable development in Florida and New York PIP.
- The development is generally the result of an ongoing analysis of recent loss development trends and are increased or decreased as additional information becomes known regarding individual claims. The Company has no retrospectively rated policies that are subject to premium adjustments. The development is generally the result of an ongoing analysis of recent loss development trends and are increased or decreased as additional information becomes known regarding individual claims. The Company has no retrospectively rated policies that are subject to premium adjustments.
- 26. Intercompany Pooling Arrangements**
Effective January 1, 2010, the Company (lead entity) entered into a reinsurance pooling agreement with PGAC of Ohio (NAIC company code - 22906) and The General Automobile Insurance Company, Inc. (GAIC) (NAIC company code - 13703), both of which are affiliated property and casualty insurance companies incorporated in Ohio. The business includes private passenger auto liability & auto physical damage with PGAC receiving 59%, PGAC-Ohio receiving 33%, & GAIC receiving 8%. This Agreement applies only to that portion of any insurance or reinsurance which the parties hereto retain net for their own account and in calculating the amount of any loss hereunder, only loss or losses in respect of that portion of any insurance or reinsurance which the parties hereto retain net for their own account shall be included. The Company has a net receivable balance of \$787,531 at 06/30/2012.
- 27. Structured Settlements**
None.
- 28. Health Care Receivables**
None.
- 29. Participating Policies**
None.
- 30. Premium Deficiency Reserves**
- | | |
|---|---|
| 1. Liability carried for premium deficiency reserves. | \$0 |
| 2. Date of the most recent evaluation of this liability. | 06/30/2012 |
| 3. Was anticipated investment income utilized in the calculation? | Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> |
- 31. High Deductibles**
None.
- 32. Discounting of Liabilities for Unpaid Losses or Unpaid Loss Adjustment Expenses**
None.
- 33. Asbestos/Environmental Reserves**
None.
- 34. Subscriber Savings accounts**
None.
- 35. Multi Peril Crop Insurance**
None.
- 36. Financial Guaranty Insurance**
None.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change:
3. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
If yes, complete the Schedule Y - Part 1 - organizational chart.
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
- 4.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] NA []
If yes, attach an explanation.
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2009
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2009
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 02/08/2011
- 6.4 By what department or departments?
Ohio Department of Insurance.....
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [X] No [] NA []
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [X] No [] NA []
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 7.2 If yes, give full information:
.....
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
.....
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [] No [X]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.]

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

GENERAL INTERROGATORIES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?..... Yes No
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:
.....

- 9.2 Has the code of ethics for senior managers been amended?..... Yes No

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
.....

- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers?..... Yes No

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).
.....

FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?..... Yes No

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$0

INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes No

11.2 If yes, give full and complete information relating thereto:
.....

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$0

13. Amount of real estate and mortgages held in short-term investments: \$0

- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes No

14.2 If yes, please complete the following:

	1		2	
	Prior Year-End Book/Adjusted Carrying Value		Current Quarter Book/Adjusted Carrying Value	
14.21 Bonds	\$0		\$0	
14.22 Preferred Stock	\$0		\$0	
14.23 Common Stock	\$17,034		\$719,686	
14.24 Short-Term Investments	\$0		\$0	
14.25 Mortgage Loans on Real Estate	\$0		\$0	
14.26 All Other	\$0		\$0	
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26).....	\$17,034		\$719,686	
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$0		\$0	

- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes No

- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes No
If no, attach a description with this statement.

GENERAL INTERROGATORIES

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?.....

Yes [X] No []

16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Bank of America.....	225 Franklin Street, Boston, Ma. 02110.....

16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter?

Yes [] No [X]

16.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

16.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address

17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed?

Yes [X] No []

17.2 If no, list exceptions:

.....

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted.)

PART 2

PROPERTY & CASUALTY INTERROGATORIES

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? Yes [] No [X] NA []

If yes, attach an explanation.

2. Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? Yes [] No [X]

If yes, attach an explanation.

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? Yes [] No [X]

3.2 If yes, give full and complete information thereto

.....

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see Annual Statement Instructions pertaining to disclosure of discounting for definition of "tabular reserves,") discounted at a rate of interest greater than zero? Yes [] No [X]

4.2 If yes, complete the following schedule:

			TOTAL DISCOUNT				DISCOUNT TAKEN DURING PERIOD			
1	2	3	4	5	6	7	8	9	10	11
Line of Business	Maximum Interest	Discount Rate	Unpaid Losses	Unpaid LAE	IBNR	TOTAL	Unpaid Losses	Unpaid LAE	IBNR	TOTAL
TOTAL			0	0	0	0	0	0	0	0

5. Operating Percentages:

5.1 A&H loss percent 0.0%

5.2 A&H cost containment percent 0.0%

5.3 A&H expense percent excluding cost containment expenses 0.0%

6.1 Do you act as a custodian for health savings accounts? Yes [] No [X]

6.2 If yes, please provide the amount of custodial funds held as of the reporting date. \$.....

6.3 Do you act as an administrator for health savings accounts? Yes [] No [X]

6.4 If yes, please provide the balance of the funds administered as of the reporting date. \$.....

STATEMENT AS OF JUNE 30, 2012 OF THE Permanent General Assurance Corporation

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

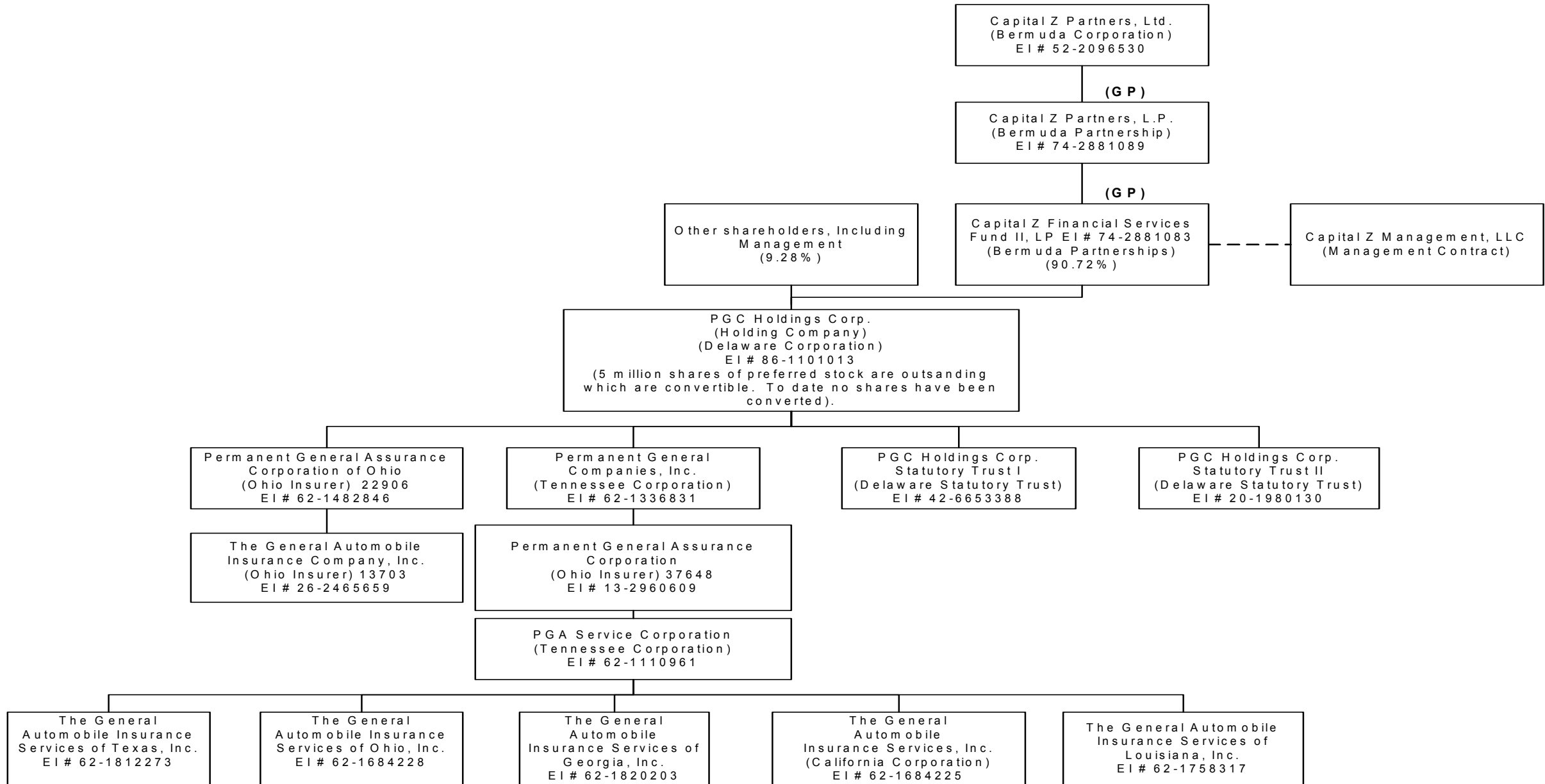
Current Year to Date - Allocated by States and Territories

States, etc.	1		Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
	Active Status		2 Current Year To Date	3 Prior Year To Date	4 Current Year To Date	5 Prior Year To Date	6 Current Year To Date	7 Prior Year To Date
1. Alabama	AL	L	755,802	0	146,266	0	203,566	0
2. Alaska	AK	N	0	0	0	0	0	0
3. Arizona	AZ	L	6,349,650	6,299,274	3,321,229	3,559,328	3,118,298	2,557,190
4. Arkansas	AR	N	0	0	0	0	0	0
5. California	CA	L	23,330,367	23,791,674	11,493,975	11,639,235	9,889,382	8,697,331
6. Colorado	CO	L	3,774,761	3,053,021	1,998,639	1,731,874	2,107,155	1,619,043
7. Connecticut	CT	L	1,051,725	856,435	357,763	160,946	588,533	150,831
8. Delaware	DE	L	0	0	0	0	0	0
9. Dist. Columbia	DC	N	0	0	0	0	0	0
10. Florida	FL	L	10,818,118	14,083,692	7,132,215	8,299,865	6,574,895	6,170,166
11. Georgia	GA	L	2,703,612	2,500,876	1,772,940	1,784,219	1,331,009	1,518,027
12. Hawaii	HI	N	0	0	0	0	0	0
13. Idaho	ID	L	0	0	0	0	0	0
14. Illinois	IL	L	1,841,390	2,012,285	815,828	1,040,287	1,196,867	935,423
15. Indiana	IN	L	4,224,476	4,694,484	2,537,182	2,945,188	2,479,785	1,895,606
16. Iowa	IA	L	0	0	0	0	0	0
17. Kansas	KS	L	0	0	0	0	0	0
18. Kentucky	KY	N	0	0	0	0	0	0
19. Louisiana	LA	L	2,366,203	3,233,066	1,548,795	2,205,855	1,468,227	1,374,653
20. Maine	ME	N	0	0	0	0	0	0
21. Maryland	MD	N	0	0	0	0	0	0
22. Massachusetts	MA	L	0	0	0	0	0	0
23. Michigan	MI	N	0	0	0	0	0	0
24. Minnesota	MN	N	0	0	0	0	0	0
25. Mississippi	MS	L	67,573	0	0	0	2,400	0
26. Missouri	MO	L	2,041,177	2,197,057	1,164,743	891,351	849,726	844,434
27. Montana	MT	L	0	0	0	0	0	0
28. Nebraska	NE	L	0	0	0	0	0	0
29. Nevada	NV	L	2,080,960	2,540,770	1,299,201	1,020,736	1,186,583	1,004,617
30. New Hampshire	NH	N	0	0	0	0	0	0
31. New Jersey	NJ	L	0	0	0	0	0	0
32. New Mexico	NM	N	0	0	0	0	0	0
33. New York	NY	L	3,609,519	6,403,171	3,742,582	4,536,137	5,440,000	3,756,245
34. No. Carolina	NC	L	0	0	0	0	0	0
35. No. Dakota	ND	L	0	0	0	0	0	0
36. Ohio	OH	L	1,683,345	2,435,400	1,438,415	2,779,044	1,056,563	2,134,417
37. Oklahoma	OK	L	545,891	0	46,834	0	48,584	0
38. Oregon	OR	L	0	0	0	0	0	0
39. Pennsylvania	PA	L	11,040,348	11,161,484	4,879,703	4,556,627	5,667,305	3,989,265
40. Rhode Island	RI	L	0	0	0	0	0	0
41. So. Carolina	SC	L	1,272,107	1,012,833	789,767	477,169	578,562	376,001
42. So. Dakota	SD	L	0	0	0	0	0	0
43. Tennessee	TN	L	8,213,112	7,219,960	3,774,331	3,052,744	3,205,443	2,832,327
44. Texas	TX	L	2,833,772	1,294,659	1,146,003	490,496	927,067	595,764
45. Utah	UT	L	0	0	0	0	0	0
46. Vermont	VT	N	0	0	0	0	0	0
47. Virginia	VA	L	4,886,356	5,614,673	2,480,306	3,339,016	2,877,675	2,890,907
48. Washington	WA	L	133,543	0	0	0	0	0
49. West Virginia	WV	L	0	0	0	0	0	0
50. Wisconsin	WI	L	373,207	0	96,497	(7,456)	17,614	42,817
51. Wyoming	WY	N	0	0	0	0	0	0
52. American Samoa	AS	N	0	0	0	0	0	0
53. Guam	GU	N	0	0	0	0	0	0
54. Puerto Rico	PR	N	0	0	0	0	0	0
55. U.S. Virgin Islands	VI	N	0	0	0	0	0	0
56. Northern Mariana Islands	MP	N	0	0	0	0	0	0
57. Canada	CN	N	0	0	0	0	0	0
58. Aggregate Other Alien	OT	XXX	0	0	0	0	0	0
59. Totals	(a)	38	95,997,014	100,404,814	51,983,214	54,502,661	50,815,239	43,385,064
DETAILS OF WRITE-INS								
5801.		XXX						
5802.		XXX						
5803.		XXX						
5898. Summary of remaining write-ins for Line 58 from overflow page.		XXX	0	0	0	0	0	0
5899. Totals (Lines 5801 through 5803 plus 5898) (Line 58 above)		XXX	0	0	0	0	0	0

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART**



STATEMENT AS OF JUNE 30, 2012 OF THE Permanent General Assurance Corporation

SCHEDULE Y PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
		00000					PGC HOLDINGS CORPORATION	.DE	UIP	CAPITAL Z FIN. SERVICES FUND II LP	OWNERSHIP	90.7	CAPITAL Z PARTNERS LTD	
		00000					PGC HOLDINGS STAT TRUST 1	.DE	NIA	PGC HOLDINGS CORPORATION	OWNERSHIP	100.0	CAPITAL Z PARTNERS LTD	
		00000					PGC HOLDINGS STAT TRUST 2	.DE	NIA	PGC HOLDINGS CORPORATION	OWNERSHIP	100.0	CAPITAL Z PARTNERS LTD	
3638	Permanent General Holdings	22906	62-1482846				PGAC OF OHIO	.OH	IA	PGC HOLDINGS CORPORATION	OWNERSHIP	100.0	CAPITAL Z PARTNERS LTD	
3638	Permanent General Holdings	37648	13-2960609				PERMANENT GENERAL ASSURANCE CORP	.OH		PERMANENT GENERAL COMPANIES, INC	OWNERSHIP	100.0	CAPITAL Z PARTNERS LTD	
		00000					PERMANENT GENERAL COMPANIES, INC	.TN	UDP	PGC HOLDINGS CORPORATION	OWNERSHIP	100.0	CAPITAL Z PARTNERS LTD	
		00000					PGA SERVICE CORPORATION	.TN	.DS	PERMANENT GENERAL ASSURANCE CORP	OWNERSHIP	100.0	CAPITAL Z PARTNERS LTD	
		00000					THE GENERAL AUTO INS SERVICES OF OHIO, INC	.OH	.DS	PGA SERVICE CORPORATION	OWNERSHIP	100.0	CAPITAL Z PARTNERS LTD	
		00000					THE GENERAL AUTO INS SERVICES OF CAL, INC	.CA	.DS	PGA SERVICE CORPORATION	OWNERSHIP	100.0	CAPITAL Z PARTNERS LTD	
		00000					THE GENERAL AUTO INS SERVICES OF LA, INC	.LA	.DS	PGA SERVICE CORPORATION	OWNERSHIP	100.0	CAPITAL Z PARTNERS LTD	
3638	Permanent General Holdings	13703	26-2465659				THE GENERAL AUTOMOBILE INS. CO., INC	.OH	IA	PGAC OF OHIO	OWNERSHIP	100.0	CAPITAL Z PARTNERS LTD	
		00000					THE GENERAL AUTO INS SERVICES OF GA, INC	.GA	.DS	PGA SERVICE CORPORATION	OWNERSHIP	100.0	CAPITAL Z PARTNERS LTD	
		00000					THE GENERAL AUTO INS SERVICES OF TX, INC	.TX	.DS	PGA SERVICE CORPORATION	OWNERSHIP	100.0	CAPITAL Z PARTNERS LTD	

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PART 1 - LOSS EXPERIENCE

Line of Business	Current Year to Date			4 Prior Year to Date Direct Loss Percentage
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1. Fire			0.0	0.0
2. Allied lines			0.0	0.0
3. Farmowners multiple peril			0.0	0.0
4. Homeowners multiple peril			0.0	0.0
5. Commercial multiple peril			0.0	0.0
6. Mortgage guaranty			0.0	0.0
8. Ocean marine			0.0	0.0
9. Inland marine			0.0	0.0
10. Financial guaranty			0.0	0.0
11.1 Medical professional liability - occurrence			0.0	0.0
11.2 Medical professional liability - claims made			0.0	0.0
12. Earthquake			0.0	0.0
13. Group accident and health			0.0	0.0
14. Credit accident and health			0.0	0.0
15. Other accident and health			0.0	0.0
16. Workers' compensation			0.0	0.0
17.1 Other liability occurrence			0.0	0.0
17.2 Other liability - claims made			0.0	0.0
17.3 Excess Workers' Compensation			0.0	0.0
18.1 Products liability - occurrence			0.0	0.0
18.2 Products liability - claims made			0.0	0.0
19.1,19.2 Private passenger auto liability	69,750,308	41,983,645	60.2	64.8
19.3,19.4 Commercial auto liability			0.0	0.0
21. Auto physical damage	21,020,122	11,032,872	52.5	53.2
22. Aircraft (all perils)			0.0	0.0
23. Fidelity			0.0	0.0
24. Surety			0.0	0.0
26. Burglary and theft			0.0	0.0
27. Boiler and machinery			0.0	0.0
28. Credit			0.0	0.0
29. International			0.0	0.0
30. Warranty			0.0	0.0
31. Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX	XXX
32. Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX	XXX
33. Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business	0	0	0.0	0.0
35. TOTALS	90,770,430	53,016,517	58.4	62.1
DETAILS OF WRITE-INS				
3401.				
3402.				
3403.				
3498. Sum. of remaining write-ins for Line 34 from overflow page	0	0	0.0	0.0
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34)	0	0	0.0	0.0

PART 2 - DIRECT PREMIUMS WRITTEN

Line of Business	1	2	3
	Current Quarter	Current Year to Date	Prior Year Year to Date
1. Fire	0		0
2. Allied lines	0		0
3. Farmowners multiple peril	0		0
4. Homeowners multiple peril	0		0
5. Commercial multiple peril	0		0
6. Mortgage guaranty	0		0
8. Ocean marine	0		0
9. Inland marine	0		0
10. Financial guaranty	0		0
11.1 Medical professional liability - occurrence	0		0
11.2 Medical professional liability - claims made	0		0
12. Earthquake	0		0
13. Group accident and health	0		0
14. Credit accident and health	0		0
15. Other accident and health	0		0
16. Workers' compensation	0		0
17.1 Other liability-occurrence	0		0
17.2 Other liability - claims made	0		0
17.3 Excess Workers' Compensation	0		0
18.1 Products liability - occurrence	0		0
18.2 Products liability - claims made	0		0
19.1,19.2 Private passenger auto liability	26,840,470	73,543,580	77,454,672
19.3,19.4 Commercial auto liability	0		0
21. Auto physical damage	8,702,827	22,453,434	22,950,142
22. Aircraft (all perils)	0		0
23. Fidelity	0		0
24. Surety	0		0
26. Burglary and theft	0		0
27. Boiler and machinery	0		0
28. Credit	0		0
29. International	0		0
30. Warranty	0		0
31. Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX
32. Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX
33. Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business	0	0	0
35. TOTALS	35,543,297	95,997,014	100,404,814
DETAILS OF WRITE-INS			
3401.			
3402.			
3403.			
3498. Sum. of remaining write-ins for Line 34 from overflow page	0	0	0
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34)	0	0	0

STATEMENT AS OF JUNE 30, 2012 OF THE Permanent General Assurance Corporation

PART 3 (000 omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Prior Year-End Known Case Loss and LAE Reserves	Prior Year-End IBNR Loss and LAE Reserves	Total Prior Year-End Loss and LAE Reserves (Cols. 1 + 2)	2012 Loss and LAE Payments on Claims Reported as of Prior Year-End	2012 Loss and LAE Payments on Unreported Claims as of Prior Year-End	Total 2012 Loss and LAE Payments (Cols. 4 + 5)	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year-End	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year-End	Q.S. Date IBNR Loss and LAE Reserves	Total Q.S. Loss and LAE Reserves (Cols. 7 + 8 + 9)	Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 4 + 7 minus Col. 1)	Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 5 + 8 + 9 minus Col. 2)	Prior Year-End Total Loss and LAE Reserve Developed (Savings)/ Deficiency (Cols. 11 + 12)
1. 2009 + Prior	2,177	(47)	2,130	1,206	12	1,218	1,480	15	135	1,630	509	209	718
2. 2010	6,262	2,464	8,726	4,186	42	4,228	3,682	37	1,369	5,088	1,606	(1,016)	590
3. Subtotals 2010 + prior	8,439	2,417	10,856	5,392	54	5,446	5,162	52	1,504	6,718	2,115	(807)	1,308
4. 2011	26,335	16,789	43,124	21,628	218	21,846	13,344	135	5,964	19,443	8,637	(10,472)	(1,835)
5. Subtotals 2011 + prior	34,774	19,206	53,980	27,020	272	27,292	18,506	187	7,468	26,161	10,752	(11,279)	(527)
6. 2012	XXX	XXX	XXX	XXX	28,813	28,813	XXX	17,416	11,084	28,500	XXX	XXX	XXX
7. Totals	34,774	19,206	53,980	27,020	29,085	56,105	18,506	17,603	18,552	54,661	10,752	(11,279)	(527)
8. Prior Year-End Surplus As Regards Policy- holders	85,546												
	1.	30.9	2.	(58.7)	3.	(1.0)							

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES





The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of **NO** to the specific interrogatory will be accepted in lieu of filing on "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

	<u>RESPONSE</u>
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?NO.....
2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement?NO.....
3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?NO.....
4. Will the Director and Officer Supplement be filed with the state of domicile and the NAIC with this statement?NO.....

Explanation:

- 1.
- 2.
- 3.
- 4.

Bar Code:

1.	 <p>3 7 6 4 8 2 0 1 2 4 9 0 0 0 0 0 2</p>
2.	 <p>3 7 6 4 8 2 0 1 2 4 5 5 0 0 0 0 2</p>
3.	 <p>3 7 6 4 8 2 0 1 2 3 6 5 0 0 0 0 2</p>
4.	 <p>3 7 6 4 8 2 0 1 2 5 0 5 0 0 0 0 2</p>

OVERFLOW PAGE FOR WRITE-INS

PQ004 Additional Aggregate Lines for Page 04 Line 14.

*STMTINCOME

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1404. SUBROGATION FEES.....	18,463	0	0
1497. Summary of remaining write-ins for Line 14 from Page 04	18,463	0	0

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
NONE		
1. Book/adjusted carrying value, December 31 of prior year	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	0	0
2.2 Additional investment made after acquisition	0	0
3. Current year change in encumbrances	0	0
4. Total gain (loss) on disposals	0	0
5. Deduct amounts received on disposals	0	0
6. Total foreign exchange change in book/adjusted carrying value	0	0
7. Deduct current year's other than temporary impairment recognized	0	0
8. Deduct current year's depreciation	0	0
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	0	0
10. Deduct total nonadmitted amounts	0	0
11. Statement value at end of current period (Line 9 minus Line 10)	0	0

SCHEDULE B – VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
NONE		
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	0	0
2.2 Additional investment made after acquisition	0	0
3. Capitalized deferred interest and other	0	0
4. Accrual of discount	0	0
5. Unrealized valuation increase (decrease)	0	0
6. Total gain (loss) on disposals	0	0
7. Deduct amounts received on disposals	0	0
8. Deduct amortization of premium and mortgage interest points and commitment fees	0	0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest	0	0
10. Deduct current year's other than temporary impairment recognized	0	0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	0	0
12. Total valuation allowance	0	0
13. Subtotal (Line 11 plus Line 12)	0	0
14. Deduct total nonadmitted amounts	0	0
15. Statement value at end of current period (Line 13 minus Line 14)	0	0

SCHEDULE BA – VERIFICATION

Other Long-Term Invested Assets

	1 Year To Date	2 Prior Year Ended December 31
NONE		
1. Book/adjusted carrying value, December 31 of prior year	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	0	0
2.2 Additional investment made after acquisition	0	0
3. Capitalized deferred interest and other	0	0
4. Accrual of discount	0	0
5. Unrealized valuation increase (decrease)	0	0
6. Total gain (loss) on disposals	0	0
7. Deduct amounts received on disposals	0	0
8. Deduct amortization of premium and depreciation	0	0
9. Total foreign exchange change in book/adjusted carrying value	0	0
10. Deduct current year's other than temporary impairment recognized	0	0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	0	0
12. Deduct total nonadmitted amounts	0	0
13. Statement value at end of current period (Line 11 minus Line 12)	0	0

SCHEDULE D – VERIFICATION

Bonds and Stocks

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	120,836,592	112,216,570
2. Cost of bonds and stocks acquired	25,766,176	71,506,130
3. Accrual of discount	143,380	193,687
4. Unrealized valuation increase (decrease)	770,735	(958,695)
5. Total gain (loss) on disposals	1,178,980	4,182,682
6. Deduct consideration for bonds and stocks disposed of	23,649,908	64,661,879
7. Deduct amortization of premium	674,491	790,410
8. Total foreign exchange change in book/adjusted carrying value	0	0
9. Deduct current year's other than temporary impairment recognized	0	851,493
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	124,371,464	120,836,592
11. Deduct total nonadmitted amounts	719,686	17,035
12. Statement value at end of current period (Line 10 minus Line 11)	123,651,778	120,819,556

STATEMENT AS OF JUNE 30, 2012 OF THE Permanent General Assurance Corporation

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1	2	3	4	5	6	7	8
	Book/Adjusted Carrying Value Beginning of Current Quarter	Acquisitions During Current Quarter	Dispositions During Current Quarter	Non-Trading Activity During Current Quarter	Book/Adjusted Carrying Value End of First Quarter	Book/Adjusted Carrying Value End of Second Quarter	Book/Adjusted Carrying Value End of Third Quarter	Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a)	110,203,688	14,546,080	15,575,474	(1,844,170)	110,203,688	107,330,123	0	102,251,974
2. Class 2 (a)	23,658,481	3,632,727	3,292,993	(139,622)	23,658,481	23,658,593	0	28,040,902
3. Class 3 (a)	4,025,939	1,035,000	504,700	1,758,747	4,025,939	6,314,987	0	1,995,236
4. Class 4 (a)	0	0	0	0	0	0	0	0
5. Class 5 (a)	246,839	0	4,660	(242,179)	246,839	0	0	214,410
6. Class 6 (a)	0	0	(258)	35,841	0	36,099	0	57,404
7. Total Bonds	138,134,946	19,213,807	19,377,569	(431,382)	138,134,946	137,539,802	0	132,559,926
PREFERRED STOCK								
8. Class 1	0	0	0	0	0	0	0	0
9. Class 2	0	0	0	0	0	0	0	0
10. Class 3	0	0	0	0	0	0	0	0
11. Class 4	0	0	0	0	0	0	0	0
12. Class 5	0	0	0	0	0	0	0	0
13. Class 6	0	0	0	0	0	0	0	0
14. Total Preferred Stock	0	0	0	0	0	0	0	0
15. Total Bonds & Preferred Stock	138,134,946	19,213,807	19,377,569	(431,382)	138,134,946	137,539,802	0	132,559,926

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ 0 ; NAIC 2 \$ 0 ; NAIC 3 \$ 0 ; NAIC 4 \$ 0 ; NAIC 5 \$ 0 ; NAIC 6 \$ 0

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year To Date	Paid for Accrued Interest Year To Date
9199999	13,888,023	XXX	13,888,023	1,053	0

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	11,740,366	14,860,820
2. Cost of short-term investments acquired	24,022,149	43,755,852
3. Accrual of discount.....		0
4. Unrealized valuation increase (decrease).....		0
5. Total gain (loss) on disposals.....		0
6. Deduct consideration received on disposals.....	21,874,492	46,876,306
7. Deduct amortization of premium.....		0
8. Total foreign exchange change in book/adjusted carrying value.....		0
9. Deduct current year's other than temporary impairment recognized.....		0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	13,888,023	11,740,366
11. Deduct total nonadmitted amounts.....		0
12. Statement value at end of current period (Line 10 minus Line 11)	13,888,023	11,740,366

Schedule DB - Part A - Verification

NONE

Schedule DB - Part B- Verification

NONE

Schedule DB - Part C - Section 1

NONE

Schedule DB - Part C - Section 2

NONE

Schedule DB - Verification

NONE

Schedule E Verification

NONE

Schedule A - Part 2

NONE

Schedule A - Part 3

NONE

Schedule B - Part 2

NONE

Schedule B - Part 3

NONE

Schedule BA - Part 2

NONE

Schedule BA - Part 3

NONE

STATEMENT AS OF JUNE 30, 2012 OF THE Permanent General Assurance Corporation

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator (e)
179999 - Total	COMMONWEALTH FING AUTH PA REV 5.653 06/0		05/04/2012	NY Capital		222,780	200,000	4,962	XX
007084-AQ-5	AGCO CORP CALLABLE 09/01/2021 @ 100.0000		05/16/2012	CREDIT SUISSE		1,078,000	1,000,000	27,090	3
007084-AQ-5	AGCO CORP CALLABLE 09/01/2021 @ 100.0000		05/02/2012	Tax Free Exchange		504,541	475,000	11,395	3
031162-BQ-2	AMGEN INC 2.125 05/15/2017 2.125% 05/1		05/10/2012	JP MORGAN CHASE		986,210	1,000,000	0	2
056675-AA-0	BNSF FUNDING TRUST I CALLABLE 01/15/2026		05/03/2012	CREDIT SUISSE		314,250	300,000	6,227	2
084664-BS-9	BERKSHIRE HATHAWAY 1.6 05/15/2017 1.60		05/08/2012	BANK OF AMERICA		999,230	1,000,000	0	1FE
09247X-AK-7	BLACKROCK INC 1.375 06/01/2015 1.375%		05/22/2012	JP MORGAN CHASE		399,540	400,000	0	1FE
14043C-AB-9	CAPITAL ONE CAPITAL V 10.25 08/15/2039		04/03/2012	DEUTSCHE BANK		1,035,000	1,000,000	15,375	3FE
20030N-BD-2	COMCAST CORP 3.125 07/15/2022 3.125% 0		06/26/2012	WELLS FARGO ADVISORS		499,570	500,000	0	2FE
233851-AP-9	DALMER FINANCE NA LLC 2.4 04/10/2017		04/02/2012	BARCLAYS		749,895	750,000	0	1FE
350910-AN-5	FTST 2006-4TS A 5.401% 12/13/28		06/13/2012	BANK OF AMERICA		2,084,163	1,795,000	1,885	1FM
416518-AA-6	HARTFORD FINL SVCS GRP 4 10/15/2017 4		04/02/2012	GOLDMAN SACHS		249,800	250,000	0	2FE
460690-BH-2	INTERPUBLIC GROUP COS INC 4 03/15/2022		05/03/2012	CREDIT SUISSE		248,000	250,000	1,833	2FE
46625H-JA-9	JP MORGAN CHASE & CO 3.15 07/05/2016 3		06/11/2012	BNP PARIBAS SECURITIES		1,020,460	1,000,000	13,913	1FE
776696-AQ-0	ROPER INDUSTRIES 6.25 09/01/2019 6.250		05/03/2012	CREDIT SUISSE		353,608	297,000	3,455	2FE
920253-AD-3	VALMONT INDUSTRIES 6.025 04/20/2020 6		05/15/2012	WALL STREET ACCESS		884,528	750,000	3,865	2FE
151340-AA-6	GEN11 2006-T1A A1 0.726% 04/25/19	F	05/31/2012	RBS SECURITIES INC		289,125	300,000	248	1FE
389999 - Total	Bonds - Industrial, Misc.					11,707,920	11,067,000	85,286	XX
839997 - Total	Bonds - Part 3					11,930,700	11,267,000	90,248	XX
839999 - Total	Bonds					11,930,700	11,267,000	90,248	XX
839999 - Total	Preferred Stocks					0	XXX	0	XX
979999 - Total	Common Stocks					0	XXX	0	XX
989999 - Total	Preferred and Common Stocks					0	XXX	0	XX
999999 - Total						11,930,700	XXX	90,248	XX

(a) For all common stock bearing the NAIC market indicator "U" provide the number of such issues

STATEMENT AS OF JUNE 30, 2012 OF THE Permanent General Assurance Corporation

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11 + 12 - 13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interests/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator	
36214K-VF-0.	GNMA POOL#782478 5.000% 11/15/38.	06/01/2012.	Paydown.		61,059	61,059	61,555	61,610	.0	(.651)	.0	(.651)	.0	61,059	.0	.0	.0	1,250	11/15/2038.	1.	
36250U-RT-3.	GNMA POOL #618898 5.500% 09/15/33.	06/01/2012.	Paydown.		105	105	107	107	.0	(.3)	.0	(.3)	.0	105	.0	.0	.0	2	09/15/2033.	1FE.	
36291G-AF-2.	GNMA POOL #623806 5.500% 11/15/33.	06/01/2012.	Paydown.		227	227	230	231	.0	(.3)	.0	(.3)	.0	227	.0	.0	.0	5	11/15/2033.	1FE.	
0599939 - Bonds - U.S. Governments					61,391	61,391	61,892	61,943	.0	(.657)	.0	(.657)	.0	61,391	.0	.0	.0	1,257	XXX	XX	
3128NH-WB-2.	FHAW ARM POOL #11571 3.100% 04/01/37	06/01/2012.	Paydown.		2	2	2	2	.0	.0	.0	.0	.0	2	.0	.0	.0	.0	04/01/2037.	1.	
312931-E7-9.	FHLC GOLD POOL# A84638 4.500% 02/01/13.	06/01/2012.	Paydown.		135,912	135,912	136,294	136,344	.0	(.432)	.0	(.432)	.0	135,912	.0	.0	.0	2,523	02/01/2039.	1FE.	
312933-ML-5.	FHLC POOL# A86663 4.500% 06/01/39	06/01/2012.	Paydown.		193,178	193,178	193,118	193,102	.0	.76	.0	.76	.0	193,178	.0	.0	.0	3,740	06/01/2039.	1.	
312962-VE-0.	FHLC POOL #610613 4.500% 10/01/18	06/01/2012.	Paydown.		1,595	1,595	1,589	1,593	.0	.1	.0	.1	.0	1,595	.0	.0	.0	.31	10/01/2018.	1FE.	
31377U-JH-7.	FHLC POOL #387142 5.190% 10/01/14	06/01/2012.	Paydown.		2,908	2,908	3,017	2,919	.0	(.11)	.0	(.11)	.0	2,908	.0	.0	.0	.64	10/01/2014.	1FE.	
31387H-R9-3.	FHLC DUS POOL #387364 (TN) 5.005% 05/11/18	06/01/2012.	Paydown.		4,492	4,492	4,496	4,481	.0	.11	.0	.11	.0	4,492	.0	.0	.0	.95	05/01/2015.	1FE.	
31391X-S7-5.	FHLC POOL # 584712 6.500% 05/01/31	06/01/2012.	Paydown.		204	204	213	218	.0	(.15)	.0	(.15)	.0	204	.0	.0	.0	.5	05/01/2031.	1FE.	
31392E-40-0.	FHLC POOL #680142 5.000% 01/01/18.	06/01/2012.	Paydown.		1,589	1,589	1,613	1,600	.0	(.11)	.0	(.11)	.0	1,589	.0	.0	.0	.31	01/01/2018.	1FE.	
31395F-NK-6.	FNR 2002-72 B 6.500% 11/25/17	06/01/2012.	Paydown.		4,030	4,030	4,272	4,171	.0	(.141)	.0	(.141)	.0	4,030	.0	.0	.0	.106	11/25/2017.	1FE.	
31395X-EM-3.	FHR 2653 EY 4.500% 09/15/24.	06/01/2012.	Paydown.		71,356	71,356	66,435	68,639	.0	2,817	.0	2,817	.0	71,356	.0	.0	.0	1,313	09/15/2024.	1FE.	
31397H-S0-1.	FHR 3021 PC 5.000% 11/15/28.	04/01/2012.	Paydown.		13,965	13,965	13,956	13,939	.0	.26	.0	.26	.0	13,965	.0	.0	.0	.233	11/15/2028.	1FE.	
31401P-A6-1.	FHR 3338 BK 5.000% 10/15/34.	06/01/2012.	Paydown.		109,688	109,688	102,215	107,207	.0	2,480	.0	2,480	.0	109,688	.0	.0	.0	2,286	10/15/2034.	1.	
31403J-BN-2.	FHMA POOL #713829 4.500% 10/01/18.	06/01/2012.	Paydown.		2,664	2,664	2,686	2,680	.0	(.16)	.0	(.16)	.0	2,664	.0	.0	.0	.51	10/01/2018.	1FE.	
31405A-3E-1.	FHMA POOL #761545 (TENN) 5.000% 11/01/17	06/01/2012.	Paydown.		13,548	13,548	13,815	13,714	.0	(.166)	.0	(.166)	.0	13,548	.0	.0	.0	283	11/01/2019.	1FE.	
31405G-YG-9.	FHMA POOL #733997 100% TN 5.000% 12/0.	06/01/2012.	Paydown.		262,049	262,049	261,097	261,117	.0	933	.0	933	.0	262,049	.0	.0	.0	5,515	12/01/2034.	1FE.	
31405G-YD-6.	FHMA POOL #765276 (TENN) 5.000% 11/01/18	06/01/2012.	Paydown.		13,705	13,705	13,967	13,842	.0	(.136)	.0	(.136)	.0	13,705	.0	.0	.0	286	11/01/2019.	1FE.	
31405G-YG-9.	FHMA POOL #765276 100% TN 5.000% 12/01	06/01/2012.	Paydown.		14,748	14,748	15,058	14,942	.0	(.194)	.0	(.194)	.0	14,748	.0	.0	.0	307	12/01/2019.	1FE.	
31406B-M6-4.	FHMA POOL #605081 100% TN 5.000% 12/0.	06/01/2012.	Paydown.		17,787	17,787	18,109	17,955	.0	(.168)	.0	(.168)	.0	17,787	.0	.0	.0	415	12/01/2019.	1FE.	
31406B-M4-8.	FHMA POOL #605111 100% TN 5.500% 12/01	06/01/2012.	Paydown.		6,332	6,332	6,454	6,427	.0	(.96)	.0	(.96)	.0	6,332	.0	.0	.0	152	12/01/2034.	1FE.	
31413S-HT-4.	FHMA POOL #953842 100% TN 6.000% 11/01	06/01/2012.	Paydown.		1,015	1,015	1,022	1,027	.0	(.12)	.0	(.12)	.0	1,015	.0	.0	.0	.25	11/01/2037.	1.	
31416H-TU-6.	FHMA POOL# AA5622 4.500% 03/01/39.	06/01/2012.	Paydown.		268,606	268,606	269,488	269,255	.0	(.649)	.0	(.649)	.0	268,606	.0	.0	.0	5,018	03/01/2039.	1FE.	
31416P-WC-7.	FHMA POOL# AA6042 4.500% 05/01/39.	06/01/2012.	Paydown.		151,064	151,064	153,347	153,067	.0	(2,004)	.0	(2,004)	.0	151,064	.0	.0	.0	2,751	05/01/2039.	1.	
796753-PM-7.	SAN BERNARDINO CA JT PHRS F I N G 5.625 05/1	05/01/2012.	Cal I		180,000	180,000	185,035	185,035	.0	(.305)	.0	(.305)	.0	184,730	.0	(4,730)	(4,730)	5,063	05/01/2016.	1FE.	
3199939 - total - Bonds - U.S. Special Revenue and Special Assessment and all Non-guaranteed Obligations of...					1,470,438	1,470,438	1,467,299	1,288,143	0	1,990	0	1,990	0	1,475,168	0	(4,730)	(4,730)	30,292	XXX	XXX	
001055-AC-6.	AFAC INC 8.5 05/15/2019 8.500% 05/15/19	04/27/2012.	BANK OF AMERICA		660,950	500,000	599,450	591,681	.0	(3,420)	.0	(3,420)	.0	588,261	.0	.72	689	19,715	05/15/2019.	1.	
001084-WN-2.	AGCO CORP CALLABLE 09/01/2021 @ 100.0000	05/02/2012.	Tax Free Exchange		504,541	475,000	504,721	504,721	.0	(.179)	.0	(.179)	.0	504,541	.0	.0	.0	11,995	12/01/2021.	3FE.	
031162-BM-1.	ARGEN INC CALLABLE 08/15/2021 @ 100.0000	05/03/2012.	RBC CAPITAL MARKETS		737,646	700,000	698,040	698,062	.0	.61	.0	.61	.0	698,123	.0	.39	523	39,523	11/15/2021.	2FE.	
040447-AC-0.	ARTISTOTLE HOLDING INC 3.5 11/15/2016 3.500%	04/27/2012.	CREDIT SUISSE		1,053,300	1,000,000	999,730	999,735	.0	.14	.0	.14	.0	999,748	.0	.53	552	15,653	11/15/2016.	2FE.	
05952A-NL-8.	BAOW 2008-1 B 6.249% 07/10/18.	06/30/2012.	Basis Adjustment.		(81)	43,100	(2,851)	(2,851)	.0	2,770	.0	2,770	.0	(81)	.0	.0	.0	.0	01/10/2018.	1FM.	

STATEMENT AS OF JUNE 30, 2012 OF THE Permanent General Assurance Corporation

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	
																						CUSIP Identification
07387M-AP-4	BSOMS 2006-PR11 F	06/30/2012	Basis Adjustment			(337,870)	34,959	(3,879)	(660,876)	666,997	(333,991)	0	323,006	0	(337,870)	0	0	0	0	0	03/11/2038	1FM
07388Y-W-2	BSOMS 2007-PW16 D	06/30/2012	Basis Adjustment			(1,420)	771,500	(10,158)	(10,158)	0	8,737	0	8,737	0	(1,420)	0	0	0	0	0	06/11/2040	1FM
126899-FZ-7	CWHL 2004-29 1A2	06/25/2012	Paydown			1,518	1,518	1,515	1,515	0	3	0	3	0	1,518	0	0	0	0	0	02/25/2035	1FM
173076-PJ-1	CMLT1 2005-WF1 M3	06/30/2012	Basis Adjustment			(356)	946,603	2,648	2,648	0	(3,004)	0	(3,004)	0	(356)	0	0	0	0	0	12/25/2034	1FM
24422E-RL-5	JOHN DEERE CAPITAL CORP	05/04/2012	DEUTSCHE BANK			773,363	750,000	749,153	749,160	0	64	0	64	0	749,225	0	24,138	24,138	6,542	6,542	01/13/2017	1FE
260543-BX-0	DOW CHEMICAL COMPANY	05/09/2012	RBC CAPITAL MARKETS			664,520	500,000	528,080	523,025	0	(867)	0	(867)	0	522,158	0	142,362	142,362	21,256	21,256	05/15/2019	2FE
320516-V9-0	FHASI 2006-AR1 B1	06/01/2012	Paydown			0	95,304	5,370	5,370	0	(5,370)	0	(5,370)	0	0	0	0	0	0	0	04/25/2036	1FM
320516-V9-0	FHASI 2006-AR1 B1	06/30/2012	Basis Adjustment			(80)	259,512	3,692	(11,503)	15,194	(3,772)	0	11,423	0	(80)	0	0	0	0	0	04/25/2036	1FM
466247-WV-1	JPWT 2005-A7 B1	06/01/2012	Paydown			757	123,786	8,401	7,711	690	(7,644)	0	(6,954)	0	757	0	0	0	0	0	10/25/2035	6FM
466247-WV-1	JPWT 2005-A7 B1	06/30/2012	Basis Adjustment			3,338	156,610	20,351	129	20,222	(17,013)	0	3,209	0	3,338	0	0	0	0	0	10/25/2035	6FM
481165-AF-5	JOY GLOBAL INC 6	06/15/2012	BANK OF NEW YORK			1,144,720	1,000,000	1,082,330	1,064,096	0	(5,578)	0	(5,578)	0	1,058,518	0	86,202	86,202	35,833	35,833	11/15/2016	2FE
73316P-BB-5	POPLR 2004-5 M2 5.700%	06/30/2012	Basis Adjustment			466	468,281	4,133	(89,793)	93,926	(3,667)	0	90,259	0	466	0	0	0	0	0	12/25/2034	3FM
73316P-CK-4	POPLR 2005-2 M1 5.417%	06/30/2012	Basis Adjustment			(6)	606,887	(89)	(263,799)	263,710	83	0	263,792	0	(6)	0	0	0	0	0	04/25/2035	1FM
76112B-DV-9	RAMP 2004-RS10 M11	06/30/2012	Basis Adjustment			(20)	2,780	(393)	(330,773)	330,380	373	0	330,752	0	(20)	0	0	0	0	0	10/25/2034	1FM
92343V-A0-7	VERIZON COMMUNICATIONS	06/25/2012	Interactive Brokers Corp			686,675	500,000	626,264	604,713	0	(6,375)	0	(6,375)	0	598,338	0	88,337	88,337	28,802	28,802	11/01/2018	1FE
98310M-AB-4	WINDHAM WORLDWIDE 6	04/05/2012	Interactive Brokers Corp			15,675	14,000	14,449	14,425	0	20	0	20	0	14,445	0	1,230	1,230	303	303	12/01/2016	2FE
26243V-AA-5	DRYD 2005-8A A 0.717%	05/22/2012	Paydown			68,657	68,657	66,426	0	0	2,231	0	2,231	0	68,657	0	0	0	0	0	05/22/2017	1FE
3899939 - Bonds - Industrial and Miscel						5,976,292	9,018,507	5,897,381	3,892,519	1,381,119	(376,524)	0	1,004,594	0	5,468,260	0	508,031	508,031	158,257	158,257	XXX	
8399937 - Bonds - Part 4						7,508,120	10,550,335	7,426,572	5,242,611	1,381,119	(375,092)	0	1,006,027	0	7,004,819	0	503,301	503,301	189,806	189,806	XXX	
8399939 - Total - Bonds						7,508,120	10,550,335	7,426,572	5,242,611	1,381,119	(375,092)	0	1,006,027	0	7,004,819	0	503,301	503,301	189,806	189,806	XXX	
8999999 - Total - Preferred Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	
9899999 - Total - Common Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	
9899999 - Total - Preferred and Common Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	
9999999 Totals						7,508,120	XXX	7,426,572	5,242,611	1,381,119	(375,092)	0	1,006,027	0	7,004,819	0	503,301	503,301	189,806	189,806	XXX	

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

Schedule DB - Part A - Section 1

NONE

Sch. DB - Pt. A - Sn. 1 - Footnote (a)

NONE

Schedule DB - Part B - Section 1

NONE

Sch. DB - Pt. B - Sn. 1 - Footnotes

NONE

Schedule DB - Part D

NONE

Schedule DL - Part 1

NONE

Schedule DL - Part 2

NONE

Schedule E - Part 1

NONE

Schedule E - Part 2 - Cash Equivalents

NONE