





# QUARTERLY STATEMENT

AS OF JUNE 30, 2012  
OF THE CONDITION AND AFFAIRS OF THE

## The Midwestern Indemnity Company

**NAIC Group Code** 0111 , 0111 **NAIC Company Code** 23515 **Employer's ID Number** 31-0978280  
(Current Period) (Prior Period)

**Organized under the Laws of** Ohio , **State of Domicile or Port of Entry** Ohio  
**Country of Domicile** United States of America

**Incorporated/Organized** November 30, 1979 **Commenced Business** February 29, 1980

**Statutory Home Office** 9450 Seward Road , Fairfield, OH 45014  
(Street and Number) (City or Town, State and Zip Code)

**Main Administrative Office** 175 Berkeley Street  
(Street and Number)  
Boston, MA 02116 617-357-9500  
(City or Town, State and Zip Code) (Area Code) (Telephone Number)

**Mail Address** 175 Berkeley Street , Boston, MA 02116  
(Street and Number or P.O. Box) (City or Town, State and Zip Code)

**Primary Location of Books and Records** 175 Berkeley Street Boston, MA 02116 617-357-9500  
(Street and Number) (City or Town, State and Zip Code) (Area Code) (Telephone Number)

**Internet Website Address** www.lmac.com

**Statutory Statement Contact** Pamela Heenan 617-357-9500 x44689  
(Name) (Area Code) (Telephone Number) (Extension)  
Statutory.Compliance@LibertyMutual.com 617-574-5955  
(E-Mail Address) (Fax Number)

### OFFICERS

**Chairman of the Board**  
**James Paul Condrin, III**

Name	Title
1. <u>James Paul Condrin, III</u>	<u>President and Chief Executive Officer</u>
2. <u>Dexter Robert Legg</u>	<u>Secretary</u>
3. <u>James Paul McKenney</u>	<u>Treasurer and Chief Financial Officer</u>

### VICE-PRESIDENTS

Name	Title	Name	Title
<u>Anthony Alexander Fontanes</u>	<u>EVP and Chief Investment Officer</u>	<u>Michael Joseph Fallon</u>	<u>Executive Vice President</u>

### DIRECTORS OR TRUSTEES

<u>James Paul Condrin, III</u>	<u>John Derek Doyle</u>	<u>Michael Joseph Fallon</u>	<u>Dexter Robert Legg</u>
<u>Christopher Charles Mansfield</u>	<u>James Paul McKenney</u>		

State of Massachusetts

County of Suffolk ss

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

<u>(Signature)</u> <u>James Paul Condrin, III</u>	<u>(Signature)</u> <u>Dexter Robert Legg</u>	<u>(Signature)</u> <u>James Paul McKenney</u>
<u>(Printed Name)</u> <u>1.</u>	<u>(Printed Name)</u> <u>2.</u>	<u>(Printed Name)</u> <u>3.</u>
<u>President and Chief Executive Officer</u>	<u>Secretary</u>	<u>Treasurer and Chief Financial Officer</u>
<u>(Title)</u>	<u>(Title)</u>	<u>(Title)</u>

Subscribed and sworn to before me this  
16th day of July, 2012

- a. Is this an original filing?  Yes  No
- b. If no: 1. State the amendment number
2. Date filed
3. Number of pages attached

## ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	18,285,258		18,285,258	18,170,274
2. Stocks:				
2.1 Preferred stocks				
2.2 Common stocks	8,073,255		8,073,255	8,000,613
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens				
4. Real estate:				
4.1 Properties occupied by the company (less \$ 0 encumbrances)				
4.2 Properties held for the production of income (less \$ 0 encumbrances)				
4.3 Properties held for sale (less \$ 0 encumbrances)				
5. Cash (\$ 0), cash equivalents (\$ 0), and short-term investments (\$ 221,031)	221,031		221,031	268,101
6. Contract loans (including \$ 0 premium notes)				
7. Derivatives				
8. Other invested assets				
9. Receivables for securities				
10. Securities lending reinvested collateral assets	1,935,588		1,935,588	2,067,869
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	28,515,132		28,515,132	28,506,857
13. Title plants less \$ 0 charged off (for Title insurers only)				
14. Investment income due and accrued	90,737		90,737	132,005
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection				
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ 0 earned but unbilled premiums)				
15.3 Accrued retrospective premiums				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers				
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts				
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon	24,838		24,838	
18.2 Net deferred tax asset	141,000	141,000		
19. Guaranty funds receivable or on deposit				
20. Electronic data processing equipment and software				
21. Furniture and equipment, including health care delivery assets (\$ 0)				
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	177,300		177,300	176,521
24. Health care (\$ 0) and other amounts receivable				
25. Aggregate write-ins for other than invested assets				
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	28,949,007	141,000	28,808,007	28,815,383
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	28,949,007	141,000	28,808,007	28,815,383

DETAILS OF WRITE-IN LINES				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)				
2501.				
2502.				
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)				

## LIABILITIES, SURPLUS AND OTHER FUNDS

	1	2
	Current Statement Date	December 31, Prior Year
1. Losses (current accident year \$ 0)		
2. Reinsurance payable on paid losses and loss adjustment expenses		
3. Loss adjustment expenses		
4. Commissions payable, contingent commissions and other similar charges		
5. Other expenses (excluding taxes, licenses and fees)		
6. Taxes, licenses and fees (excluding federal and foreign income taxes)		
7.1. Current federal and foreign income taxes (including \$ 0 on realized capital gains (losses))		66,825
7.2. Net deferred tax liability		
8. Borrowed money \$ 0 and interest thereon \$ 0		
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$ 16,146,452 and including warranty reserves of \$ 0 and accrued accident and health experience rating refunds including \$ 0 for medical loss ratio rebate per the Public Health Service Act)		
10. Advance premium		
11. Dividends declared and unpaid:		
11.1. Stockholders		
11.2. Policyholders		
12. Ceded reinsurance premiums payable (net of ceding commissions)		
13. Funds held by company under reinsurance treaties		
14. Amounts withheld or retained by company for account of others		
15. Remittances and items not allocated		
16. Provision for reinsurance		
17. Net adjustments in assets and liabilities due to foreign exchange rates		
18. Drafts outstanding		
19. Payable to parent, subsidiaries and affiliates	204,980	221,535
20. Derivatives		
21. Payable for securities		
22. Payable for securities lending	1,935,588	2,067,869
23. Liability for amounts held under uninsured plans		
24. Capital notes \$ 0 and interest thereon \$ 0		
25. Aggregate write-ins for liabilities		
26. Total liabilities excluding protected cell liabilities (Lines 1 through 25)	2,140,568	2,356,229
27. Protected cell liabilities		
28. Total liabilities (Lines 26 and 27)	2,140,568	2,356,229
29. Aggregate write-ins for special surplus funds		
30. Common capital stock	3,500,000	3,500,000
31. Preferred capital stock		
32. Aggregate write-ins for other than special surplus funds		
33. Surplus notes		
34. Gross paid in and contributed surplus	18,700,003	18,700,003
35. Unassigned funds (surplus)	4,467,436	4,259,151
36. Less treasury stock, at cost:		
36.1. 0 shares common (value included in Line 30 \$ 0)		
36.2. 0 shares preferred (value included in Line 31 \$ 0)		
37. Surplus as regards policyholders (Lines 29 to 35, less 36)	26,667,439	26,459,154
38. Totals (Page 2, Line 28, Col. 3)	28,808,007	28,815,383

DETAILS OF WRITE-IN LINES		
2501. ....		
2502. ....		
2503. ....		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)		
2901. ....		
2902. ....		
2903. ....		
2998. Summary of remaining write-ins for Line 29 from overflow page		
2999. Totals (Lines 2901 through 2903 plus 2998) (Line 29 above)		
3201. ....		
3202. ....		
3203. ....		
3298. Summary of remaining write-ins for Line 32 from overflow page		
3299. Totals (Lines 3201 through 3203 plus 3298) (Line 32 above)		

## STATEMENT OF INCOME

	1	2	3
	Current Year To Date	Prior Year To Date	Prior Year Ended December 31
<b>UNDERWRITING INCOME</b>			
1. Premiums earned:			
1.1 Direct (written \$ 14,679,835)	25,099,673	32,385,546	61,860,821
1.2 Assumed (written \$ 0)			
1.3 Ceded (written \$ 14,679,835)	25,099,673	32,385,546	61,860,821
1.4 Net (written \$ 0)			
DEDUCTIONS:			
2. Losses incurred (current accident year \$ 0):			
2.1 Direct	15,489,309	29,330,679	52,929,971
2.2 Assumed			
2.3 Ceded	15,489,309	29,330,679	52,929,971
2.4 Net			
3. Loss adjustment expenses incurred			
4. Other underwriting expenses incurred			
5. Aggregate write-ins for underwriting deductions			
6. Total underwriting deductions (Lines 2 through 5)			
7. Net income of protected cells			
8. Net underwriting gain (loss) (Line 1 minus Line 6 + Line 7)			
<b>INVESTMENT INCOME</b>			
9. Net investment income earned	135,074	243,173	426,418
10. Net realized capital gains (losses) less capital gains tax of \$ 0			
11. Net investment gain (loss) (Lines 9 + 10)	135,074	243,173	426,418
<b>OTHER INCOME</b>			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ 0 amount charged off \$ 0)			
13. Finance and service charges not included in premiums			
14. Aggregate write-ins for miscellaneous income	19		
15. Total other income (Lines 12 through 14)	19		
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15)	135,093	243,173	426,418
17. Dividends to policyholders			
18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17)	135,093	243,173	426,418
19. Federal and foreign income taxes incurred	(550)	(9,946)	340,000
20. Net income (Line 18 minus Line 19) (to Line 22)	135,643	253,119	86,418
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
21. Surplus as regards policyholders, December 31 prior year	26,459,154	26,201,344	26,201,344
22. Net income (from Line 20)	135,643	253,119	86,418
23. Net transfers (to) from Protected Cell accounts			
24. Change in net unrealized capital gains or (losses) less capital gains tax of \$ 0	72,642	119,495	125,992
25. Change in net unrealized foreign exchange capital gain (loss)			
26. Change in net deferred income tax			186,400
27. Change in nonadmitted assets			(141,000)
28. Change in provision for reinsurance			
29. Change in surplus notes			
30. Surplus (contributed to) withdrawn from protected cells			
31. Cumulative effect of changes in accounting principles			
32. Capital changes:			
32.1 Paid in			
32.2 Transferred from surplus (Stock Dividend)			
32.3 Transferred to surplus			
33. Surplus adjustments:			
33.1 Paid in			
33.2 Transferred to capital (Stock Dividend)			
33.3 Transferred from capital			
34. Net remittances from or (to) Home Office			
35. Dividends to stockholders			
36. Change in treasury stock			
37. Aggregate write-ins for gains and losses in surplus			
38. Change in surplus as regards policyholders (Lines 22 through 37)	208,285	372,614	257,810
39. Surplus as regards policyholders, as of statement date (Lines 21 plus 38)	26,667,439	26,573,958	26,459,154

DETAILS OF WRITE-IN LINES			
0501.			
0502.			
0503.			
0598. Summary of remaining write-ins for Line 05 from overflow page			
0599. Totals (Lines 0501 through 0503 plus 0598) (Line 05 above)			
1401. Other income/(expense)	19		
1402.			
1403.			
1498. Summary of remaining write-ins for Line 14 from overflow page			
1499. Totals (Lines 1401 through 1403 plus 1498) (Line 14 above)	19		
3701.			
3702.			
3703.			
3798. Summary of remaining write-ins for Line 37 from overflow page			
3799. Totals (Lines 3701 through 3703 plus 3798) (Line 37 above)			

## CASH FLOW

Cash from Operations	1	2	3
	Current Year To Date	Prior Year To Date	Prior Year Ended December 31
1. Premiums collected net of reinsurance			
2. Net investment income	216,988	335,611	601,192
3. Miscellaneous income	19		
4. Total (Lines 1 to 3)	217,007	335,611	601,192
5. Benefit and loss related payments			
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions			
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$ 0 tax on capital gains (losses)	91,113	211,299	435,736
10. Total (Lines 5 through 9)	91,113	211,299	435,736
11. Net cash from operations (Line 4 minus Line 10)	125,894	124,312	165,456
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	3,098,101	2,079,668	6,160,687
12.2 Stocks			
12.3 Mortgage loans			
12.4 Real estate			
12.5 Other invested assets	3,183,521	4,169,893	9,801,732
12.6 Net gains (or losses) on cash, cash equivalents and short-term investments			
12.7 Miscellaneous proceeds			
12.8 Total investment proceeds (Lines 12.1 to 12.7)	6,281,622	6,249,561	15,962,419
13. Cost of investments acquired (long-term only):			
13.1 Bonds	3,253,732	2,771,298	8,156,990
13.2 Stocks			
13.3 Mortgage loans			
13.4 Real estate			
13.5 Other invested assets	3,051,240	2,962,647	9,399,938
13.6 Miscellaneous applications			
13.7 Total investments acquired (Lines 13.1 to 13.6)	6,304,972	5,733,945	17,556,928
14. Net increase (or decrease) in contract loans and premium notes			
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(23,350)	515,616	(1,594,509)
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock			
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities			
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	(149,614)	(1,108,672)	(267,387)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(149,614)	(1,108,672)	(267,387)
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(47,070)	(468,744)	(1,696,440)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	268,101	1,964,541	1,964,541
19.2 End of period (Line 18 plus Line 19.1)	221,031	1,495,797	268,101

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001			
20.0002			
20.0003			

## NOTES TO FINANCIAL STATEMENTS

### **Note 1 - Summary of Significant Accounting Policies**

#### A. Accounting Practices

Effective January 1, 2001, and subject to any deviations prescribed or permitted by the Ohio Insurance Commissioner, the accompanying financial statements of The Midwestern Indemnity Company (the "Company") have been prepared in conformity with the National Association of Insurance Commissioners ("NAIC") *Accounting Practices and Procedures Manual* ("APP Manual").

### **Note 2 - Accounting Changes and Correction of Errors**

Effective January 1, 2012, the Company adopted SSAP No. 101, *Income Taxes, A Replacement of SSAP No. 10R and SSAP No. 10* ("SSAP No. 101"). There was no cumulative effect adjustment resulting from the adoption of SSAP No. 101.

### **Note 3 - Business Combinations and Goodwill**

No change.

### **Note 4 - Discontinued Operations**

No change.

### **Note 5 - Investments**

#### D. Loan Backed Securities

1. Prepayment speed assumptions are updated monthly with data sourced from the Bloomberg data service.
2. All Loan Backed Securities with a recognized other-than-temporary impairment disclosed in the aggregate during 2012 as of June 30, 2012: None
3. Each Loan Backed Security with a recognized other-than-temporary impairment held by the Company at June 30, 2012: None
4. All impaired Loan Backed Securities for which an other-than-temporary impairment has not been recognized in earnings as a realized loss as of June 30, 2012: None
5. The Company reviews fixed income securities for impairment on a quarterly basis. Securities are reviewed for both quantitative and qualitative considerations including, but not limited to: (a) the extent of the decline in fair value below book value, (b) the duration of the decline, (c) significant adverse changes in the financial condition or near term prospects of the investment or issuer, (d) significant change in the business climate or credit ratings of the issuer, (e) general market conditions and volatility, (f) industry factors, and (g) the past impairment of the security holding or the issuer. If the Company believes a decline in the value of a particular investment is temporary, the decline is recorded as an unrealized loss in policyholders' surplus. If the decline is believed to be "other-than-temporary," and the Company believes it will not be able to collect all cash flows due on its fixed income securities, then the carrying value of the investment is written down to the expected cash flow amount and a realized loss is recorded as a credit impairment.

### **Note 6 - Joint Ventures, Partnerships & Limited Liability Companies**

No change.

### **Note 7 - Investment Income**

No change.

### **Note 8 - Derivative Instruments**

No change.

### **Note 9 - Income Taxes**

No change.

### **Note 10 - Information Concerning Parent, Subsidiaries and Affiliates**

No change.

### **Note 11 - Debt**

No change.

### **Note 12 - Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans**

No change.

## NOTES TO FINANCIAL STATEMENTS

### Note 13 - Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

No change.

### Note 14 - Contingencies

No change.

### Note 15 - Leases

No change.

### Note 16 - Information About Financial Instruments With Off-Balance Sheet Risk And With Concentrations of Credit Risk

No change.

### Note 17 - Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

#### C. Wash Sales

In the course of the Company's asset management, securities are sold and reacquired within 30 days of the sale date. There are no transactions for securities with NAIC designation 3 or below sold during the second quarter of 2012, and reacquired within 30 days of the sale date.

### Note 18 - Gain or Loss from Uninsured Accident and Health Plans and the Uninsured Portion of Partially Insured Plans

No change.

### Note 19 - Direct Premium Written/Produced by Managing General Agents/ Third Party Administrators

No change.

### Note 20 - Fair Value Measurements

#### A. Inputs Used for Assets and Liabilities Measured at Fair Value

Pursuant to the guidance in SSAP No. 100, *Fair Value Measurements*, the Company carries no assets or liabilities on its balance sheet measured at fair value.

#### B. Other Fair Value Disclosures

Not applicable

#### C. Aggregate Fair Value of All Financial Instruments

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Not Practicable (Carrying Value)
Cash, Cash Equivalents, and Short Term	\$ 221,031	\$ 221,031	\$ 221,031	\$ -	\$ -	\$ -
Bonds	18,611,546	18,285,258	17,613,088	998,458	-	-
Preferred Stock	-	-	-	-	-	-
Common Stock	-	-	-	-	-	-
Securities Lending Reinvested Collateral	1,935,588	1,935,588	-	1,935,588	-	-
Mortgage Loans	-	-	-	-	-	-
Surplus Notes	-	-	-	-	-	-
Total	\$ 20,768,165	\$ 20,441,877	\$ 17,834,119	\$ 2,934,046	\$ -	\$ -

#### D. Not Practicable to Estimate Fair Value

Not applicable

### Note 21 - Other Items

No change.

### Note 22 - Events Subsequent

No change.

### Note 23 - Reinsurance

No change.

## NOTES TO FINANCIAL STATEMENTS

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**Note 24 - Retrospectively Rated Contracts and Contracts Subject to Redetermination**

No change.

**Note 25 - Changes in Incurred Losses and Loss Adjustment Expenses**

Not applicable.

**Note 26 - Intercompany Pooling Arrangements**

No change.

**Note 27 - Structured Settlements**

No change.

**Note 28 - Health Care Receivables**

No change.

**Note 29 - Participating Policies**

No change.

**Note 30 - Premium Deficiency Reserves**

No change.

**Note 31 - High Dollar Deductible Policies**

No change.

**Note 32 - Discounting of Liabilities for Unpaid Losses and Unpaid Loss Adjustment Expenses**

No change.

**Note 33 - Asbestos/Environmental Reserves**

No change.

**Note 34 - Subscriber Savings Accounts**

No change.

**Note 35 - Multiple Peril Crop Insurance**

No change.

**Note 36 - Financial Guaranty Insurance Contracts**

No change.

# GENERAL INTERROGATORIES

## PART 1 – COMMON INTERROGATORIES

### GENERAL

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes  No

1.2 If yes, has the report been filed with the domiciliary state? Yes  No

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes  No

2.2 If yes, date of change: \_\_\_\_\_

3. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes  No   
If yes, complete the Schedule Y – Part 1 – organizational chart.

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes  No

4.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
.....		
.....		
.....		

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes  No  N/A   
If yes, attach an explanation.

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. \_\_\_\_\_ 12/31/2008

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. \_\_\_\_\_ 12/31/2008

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). \_\_\_\_\_ 05/28/2010

6.4 By what department or departments?  
Ohio Department of Insurance  
.....  
.....  
.....

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes  No  N/A

6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes  No  N/A

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes  No

7.2 If yes, give full information  
.....  
.....  
.....

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes  No

## GENERAL INTERROGATORIES

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

.....  
 .....  
 .....

8.3 Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [ ] No [ X ]

8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
.....	.....	.....	.....	.....	.....
.....	.....	.....	.....	.....	.....

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?

- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules, and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.

Yes [ X ] No [ ]

9.11 If the response to 9.1 is No, please explain:

.....  
 .....  
 .....

9.2 Has the code of ethics for senior managers been amended?

Yes [ X ] No [ ]

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

During the 1st quarter, Liberty Mutual Group published certain non-material changes to its Code of Business Ethics and Conduct designed to clarify existing Code provisions.

.....  
 .....

9.3 Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [ ] No [ X ]

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

.....  
 .....  
 .....

### FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [ X ] No [ ]

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$ \_\_\_\_\_ 0

### INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [ ] No [ X ]

11.2 If yes, give full and complete information relating thereto:

.....  
 .....  
 .....

12. Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$ \_\_\_\_\_ 0

## GENERAL INTERROGATORIES

13. Amount of real estate and mortgages held in short-term investments: \$ 0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes  No

14.2 If yes, please complete the following:

	1	2
	Prior Year-End Book/Adjusted Carrying Value	Current Quarter Book/Adjusted Carrying Value
14.21 Bonds .....	\$ <u>0</u>	\$ <u>0</u>
14.22 Preferred Stock .....	\$ <u>0</u>	\$ <u>0</u>
14.23 Common Stock .....	\$ <u>8,000,613</u>	\$ <u>8,073,255</u>
14.24 Short-Term Investments .....	\$ <u>0</u>	\$ <u>0</u>
14.25 Mortgage Loans on Real Estate .....	\$ <u>0</u>	\$ <u>0</u>
14.26 All Other .....	\$ <u>0</u>	\$ <u>0</u>
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) .....	\$ <u>8,000,613</u>	\$ <u>8,073,255</u>
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....	\$ <u>0</u>	\$ <u>0</u>

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes  No

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?  
If no, attach a description with this statement. Yes  No

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes  No

16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
JP Morgan Chase .....	1 Chase Manhattan Plaza, New York, NY 10005 .....

16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes  No

16.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

## GENERAL INTERROGATORIES

16.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2  Name(s)	3  Address
N/A	Liberty Mutual Group Asset Management Inc.	175 Berkeley Street, Boston, MA 02116

17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed?

Yes  No

17.2 If no, list exceptions:

.....  
 .....  
 .....

## GENERAL INTERROGATORIES

### PART 2 - PROPERTY & CASUALTY INTERROGATORIES

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? Yes [ ] No [X] N/A [ ]  
 If yes, attach an explanation.

2. Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? Yes [ ] No [X]  
 If yes, attach an explanation.

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? Yes [ ] No [X]

3.2 If yes, give full and complete information thereto:

.....  
 .....  
 .....

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see Annual Statement Instructions pertaining to disclosure of discounting for definition of "tabular reserves") discounted at a rate of interest greater than zero? Yes [ ] No [X]

4.2 If yes, complete the following schedule:

1 Line of Business	2 Maximum Interest	3 Discount Rate	TOTAL DISCOUNT				DISCOUNT TAKEN DURING PERIOD			
			4 Unpaid Losses	5 Unpaid LAE	6 IBNR	7 TOTAL	8 Unpaid Losses	9 Unpaid LAE	10 IBNR	11 TOTAL
.....	.....	.....	0	0	0	0	0	0	0	0
.....	.....	.....	0	0	0	0	0	0	0	0
.....	.....	.....	0	0	0	0	0	0	0	0
.....	.....	.....	0	0	0	0	0	0	0	0
TOTAL			0	0	0	0	0	0	0	0

5. Operating Percentages:

5.1. A&H loss percent \_\_\_\_\_ 0.00 %

5.2. A&H cost containment percent \_\_\_\_\_ 0.00 %

5.3. A&H expense percent excluding cost containment expenses \_\_\_\_\_ 0.00 %

6.1 Do you act as a custodian for health savings accounts? Yes [ ] No [X]

6.2 If yes, please provide the amount of custodial funds held as of the reporting date. \$ \_\_\_\_\_ 0

6.3 Do you act as an administrator for health savings accounts? Yes [ ] No [X]

6.4 If yes, please provide the balance of the funds administered as of the reporting date. \$ \_\_\_\_\_ 0

**NONE    Schedule F**

## SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

### Current Year To Date - Allocated by States and Territories

States, Etc.	1	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
		2	3	4	5	6	7
	Active Status	Current Year to Date	Prior Year to Date	Current Year to Date	Prior Year to Date	Current Year to Date	Prior Year to Date
1. Alabama	AL	L					
2. Alaska	AK	N					
3. Arizona	AZ	N					
4. Arkansas	AR	L		(18)			
5. California	CA	N					
6. Colorado	CO	N					
7. Connecticut	CT	L					
8. Delaware	DE	N					
9. District of Columbia	DC	N					
10. Florida	FL	N					
11. Georgia	GA	L	1,312,609	1,716,935	1,292,463	1,388,102	4,519,567
12. Hawaii	HI	N					
13. Idaho	ID	N					
14. Illinois	IL	L	(2,699)	5,216	(110)	(721)	108,353
15. Indiana	IN	L			133,184	127,716	3,693,772
16. Iowa	IA	L	433,350	591,295	332,951	477,554	1,312,028
17. Kansas	KS	L	1,259,852	1,447,340	838,610	1,154,835	2,715,890
18. Kentucky	KY	L	2,555		4,479	1,084	205,080
19. Louisiana	LA	N					
20. Maine	ME	N					
21. Maryland	MD	N			(53)	(26)	
22. Massachusetts	MA	N					
23. Michigan	MI	L					
24. Minnesota	MN	L	1,959,202	3,128,339	1,797,295	3,117,332	10,185,088
25. Mississippi	MS	L					
26. Missouri	MO	L	6,613,628	14,841,349	11,735,341	13,786,471	25,379,570
27. Montana	MT	N					
28. Nebraska	NE	L	905,989	1,244,431	792,711	863,939	2,136,883
29. Nevada	NV	N					
30. New Hampshire	NH	N					
31. New Jersey	NJ	L					
32. New Mexico	NM	N					
33. New York	NY	L					
34. North Carolina	NC	L					
35. North Dakota	ND	N					
36. Ohio	OH	L	981,757	1,618,560	960,286	1,423,639	13,021,519
37. Oklahoma	OK	L					153
38. Oregon	OR	N			1,200	4,517	36,436
39. Pennsylvania	PA	L					
40. Rhode Island	RI	N					
41. South Carolina	SC	L					
42. South Dakota	SD	N					
43. Tennessee	TN	L			4,954	(7,521)	170,820
44. Texas	TX	N					185,963
45. Utah	UT	N					
46. Vermont	VT	N					
47. Virginia	VA	L			(907)	(1,070)	
48. Washington	WA	N					
49. West Virginia	WV	L					
50. Wisconsin	WI	L	1,213,591	1,489,697	957,750	939,327	3,843,536
51. Wyoming	WY	N					2,014,963
52. American Samoa	AS	N					
53. Guam	GU	N					
54. Puerto Rico	PR	N					
55. U.S. Virgin Islands	VI	N					
56. Northern Mariana Islands	MP	N					
57. Canada	CN	N					
58. Aggregate Other Alien	OT	X X X					
59. Totals	(a) 25		14,679,834	26,083,144	18,850,154	23,275,178	67,328,542
							73,267,801

DETAILS OF WRITE-INS							
5801.		X X X					
5802.		X X X					
5803.		X X X					
5898.	Summary of remaining write-ins for Line 58 from overflow page	X X X					
5899.	Totals (Lines 5801 through 5803 plus 5898) (Line 58 above)	X X X					

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG: (R) Registered - Non-domiciled RRGs: (Q) Qualified - Qualified or Accredited Reinsurer:

(E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state: (N) None of the above - Not allowed to write business in the state.

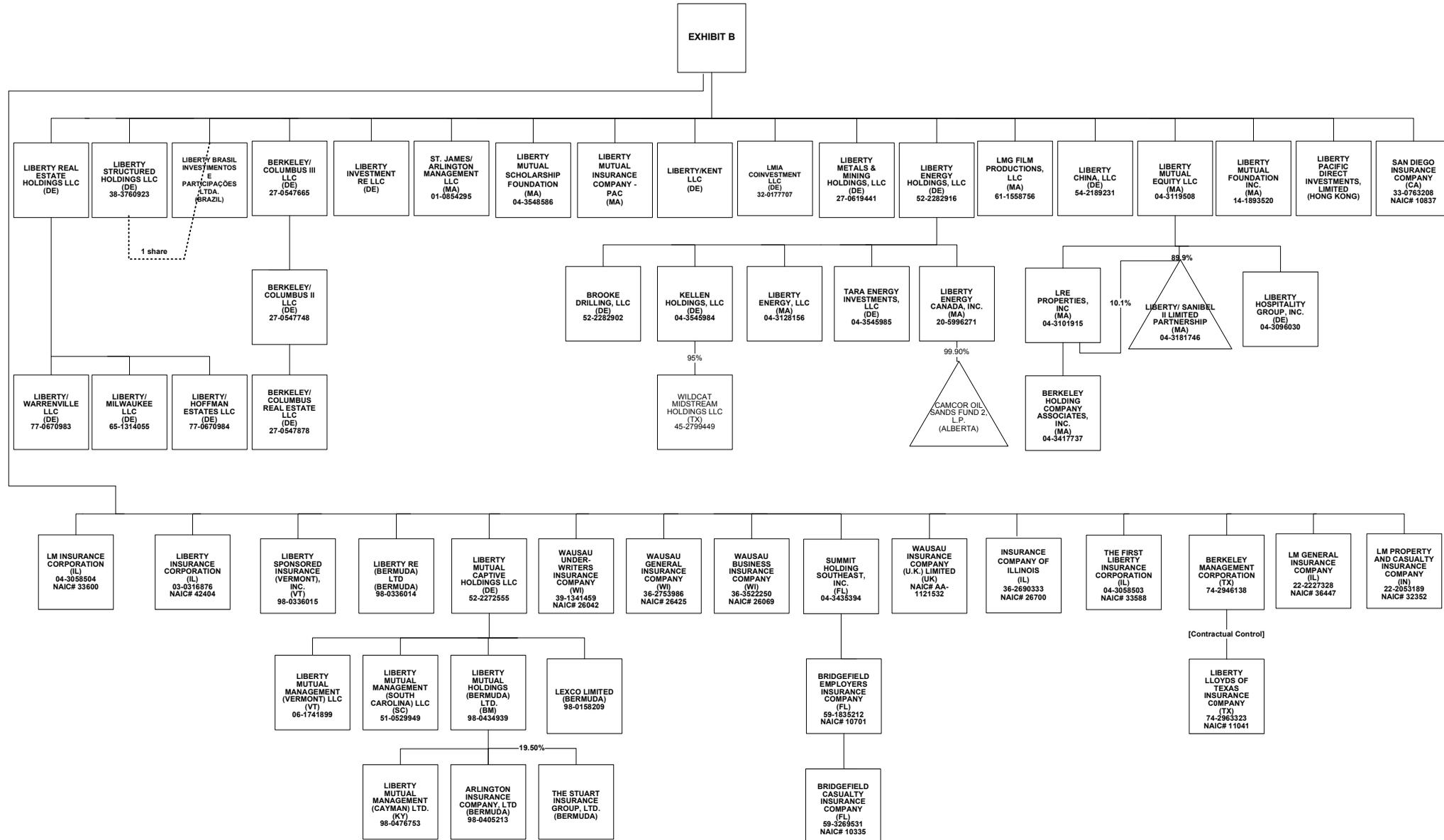
(a) Insert the number of L responses except for Canada and Other Alien.





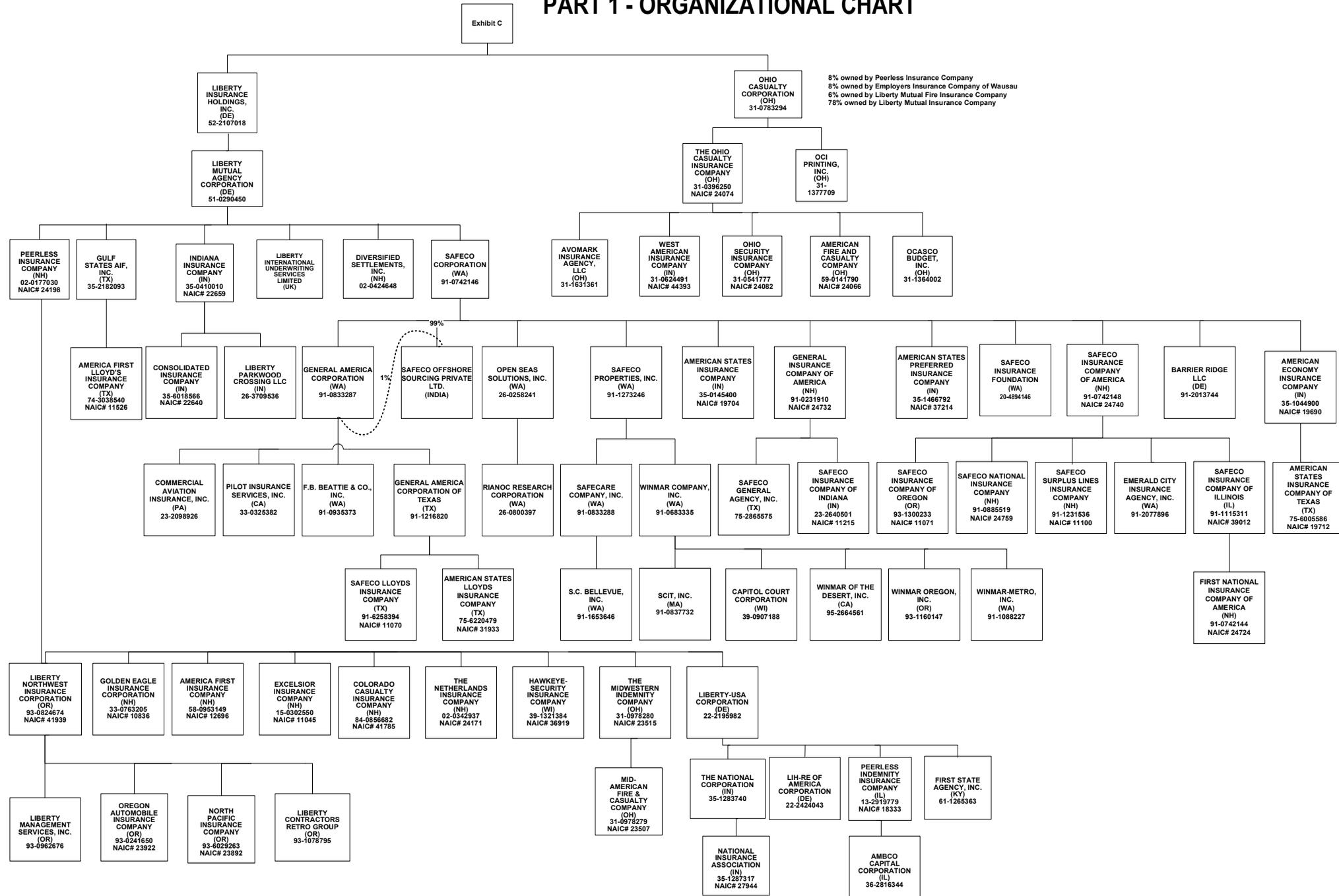
# SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

## PART 1 - ORGANIZATIONAL CHART



# SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

## PART 1 - ORGANIZATIONAL CHART



# SCHEDULE Y

## PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity / Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	00000	36-2816344				AMBCO Capital Corporation	IL	NIA	Peerless Indemnity Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		12696	58-0953149				America First Insurance Company	NH	IA	Peerless Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	11526	74-3038540				America First Lloyd's Insurance Company	TX	IA	Gulf States AIF, Inc.	Management and Attorney-in-Fact		Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	19690	35-1044900				American Economy Insurance Company	IN	IA	Safeco Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	24066	59-0141790				American Fire and Casualty Company	OH	IA	The Ohio Casualty Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	19704	35-0145400				American States Insurance Company	IN	IA	Safeco Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	19712	75-6005586				American States Insurance Company of Texas	TX	IA	American Economy Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	31933	75-6220479				American States Lloyds Insurance Company	TX	IA	General America Corporation of Texas	Management and Attorney-in-Fact		Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	37214	35-1466792				American States Preferred Insurance Company	IN	IA	Safeco Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	98-0405213				Arlington Insurance Company Ltd	Bermuda	IA	Liberty Mutual Holdings (Bermuda) Ltd	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	31-1631361				Avomark Insurance Agency, LLC	OH	IA	The Ohio Casualty Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	98-0475108				BARCO Assignments Ltd.	Barbados	NIA	Liberty Life Assurance Company of Boston	Influence	19.9	Liberty Mutual Holding Company Inc.	
		00000	91-2013744				Barrier Ridge LLC	DE	NIA	Safeco Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	04-3417737				Berkeley Holding Company Associates, Inc.	MA	NIA	LRE Properties, Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	74-2946138				Berkeley Management Corporation	TX	NIA	Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	27-0547748				Berkeley/Columbus II LLC	DE	NIA	Berkeley/Columbus III LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	27-0547665				Berkeley/Columbus III LLC	DE	NIA	Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	27-0547878				Berkeley/Columbus Real Estate LLC	DE	NIA	Berkeley/Columbus II LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	27-0926872				Berkeley/St. James II LLC	DE	NIA	Liberty Mutual Group Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	27-0926993				Berkeley/St. James Real Estate LLC	DE	NIA	Berkeley/St. James II LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	10335	59-3269531				Bridgefield Casualty Insurance Company	FL	IA	Bridgefield Employers Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	10701	59-1835212				Bridgefield Employers Insurance Company	FL	IA	Summit Holding Southeast, Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	52-2282902				Brooke Drilling, LLC	DE	NIA	Liberty Energy Holdings, LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000					Camcor Oil Sands Fund 2, L.P.	Alberta	NIA	Liberty Energy Canada, Inc.	Ownership	99.9	Liberty Mutual Holding Company Inc.	
		00000	39-0907188				Capitol Court Corporation	WI	NIA	Wimmar Company, Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	91-1358276				Cascade Disability Management, Inc.	WA	NIA	Liberty Mutual Managed Care LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	41785	84-0856682				Colorado Casualty Insurance Company	NH	IA	Peerless Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	23-2098926				Commercial Aviation Insurance, Inc.	PA	NIA	General America Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	22640	35-6018566				Consolidated Insurance Company	IN	IA	Indiana Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	04-2880153				Copley Venture Capital, Inc.	MA	NIA	Liberty Financial Services, Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	02-0424648				Diversified Settlements, Inc.	NH	NIA	Liberty Mutual Agency Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	91-2077896				Emerald City Insurance Agency, Inc.	WA	IA	Safeco Insurance Company of America	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	21458	39-0264050				Employers Insurance Company of Wausau	WI	IA	Liberty Mutual Group Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	11045	15-0302550				Excelsior Insurance Company	NH	IA	Peerless Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	91-0935373				F.B. Beattie & Co., Inc.	WA	IA	General America Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	24724	91-0742144				First National Insurance Company of America	NH	IA	Safeco Insurance Company of Illinois	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	61-1265363				First State Agency, Inc.	KY	NIA	Liberty-USA Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000					Fundacion Seguros Caracas	Venezuela	NIA	Seguros Caracas de Liberty Mutual, C.A.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	91-0833287				General America Corporation	WA	NIA	Safeco Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	91-1216820				General America Corporation of Texas	TX	NIA	General America Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	24732	91-0231910				General Insurance Company of America	NH	IA	Safeco Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000					Genesis Seguros Generales, Sociedad Anonima de Seguros	Spain	IA	Liberty Seguros, Compania de Seguros y Reaseguros, S.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	10836	33-0763205				Golden Eagle Insurance Corporation	NH	IA	Peerless Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	35-2182093				Gulf States AIF, Inc.	TX	NIA	Liberty Mutual Agency Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	



# SCHEDULE Y

## PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15		
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity / Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*		
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	00000					Liberty Insurance Pte Ltd	Singapore	IA	Liberty Citystate Holdings Pte Ltd	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.			
		19917	22-2227331				Liberty Insurance Underwriters Inc.	IL	IA	Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.			
		00000					Liberty International Amsterdam Holdings C.V.	Netherlands	NIA	Liberty International US Dutch Een LLC	Ownership, Board and Management	1.0	Liberty Mutual Holding Company Inc.			
		00000					Liberty International Amsterdam Holdings C.V.	Netherlands	NIA	Twee US Dutch LLC	Ownership, Board and Management	99.0	Liberty Mutual Holding Company Inc.			
		00000					Liberty International Argentina Holdings S.A.	Argentina	NIA	Liberty International Latin America Holdings, LLC	Ownership, Board and Management	90.0	Liberty Mutual Holding Company Inc.			
		00000					Liberty International Argentina Holdings S.A.	Argentina	NIA	Liberty ITB UK and Europe Limited	Ownership, Board and Management	10.0	Liberty Mutual Holding Company Inc.			
		00000					Liberty International Asia IT Pte. Ltd.	Singapore	NIA	Liberty Citystate Holdings Pte Ltd	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.			
		00000	51-0365936				Liberty International Asia Pacific Holdings LLC	DE	NIA	Liberty International Holdings Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.			
		00000					Liberty International Brasil Ltda	Brazil	NIA	Liberty Seguros, Compania de Seguros y Reaseguros, S.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.			
		00000					Liberty International Brasil Ltda	Brazil	NIA	Liberty International Holdings Inc.	Ownership, Board and Management	0.0	Liberty Mutual Holding Company Inc.			
		00000					Liberty International Chile S.A.	Chile	NIA	Liberty ITB UK and Europe Limited	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.			
		00000					Liberty International Chile S.A.	Chile	NIA	Liberty International Latin America Holdings, LLC	Ownership, Board and Management	0.0	Liberty Mutual Holding Company Inc.			
		00000	27-1448815				Liberty International Europe Inc.	DE	NIA	Liberty International Holdings Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.			
		00000					Liberty International Europe IT Spóka Z Ograniczon Odpow	Poland	NIA	Liberty ITB UK and Europe Limited	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.			
		00000					Liberty International European Holdings B.V.	Netherlands	NIA	Liberty International European Holdings Cooperatieve U.A	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.			
		00000	98-0641429				Liberty International European Holdings Cooperatieve U.A.	Netherlands	NIA	Liberty International Netherlands Holdings CV	Ownership, Board and Management	90.0	Liberty Mutual Holding Company Inc.			
		00000	98-0641429				Liberty International European Holdings Cooperatieve U.A.	Netherlands	NIA	Liberty International US Netherlands LLC	Ownership, Board and Management	10.0	Liberty Mutual Holding Company Inc.			
		00000	04-3209289				Liberty International Holdings Inc.	DE	NIA	Liberty International Holdings LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.			
		00000	68-0597075				Liberty International Holdings LLC	DE	NIA	Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.			
		00000					Liberty International Insurance Limited	Hong Kong	IA	Liberty Insurance Pte Ltd	Ownership, Board and Management	68.0	Liberty Mutual Holding Company Inc.			
		00000					Liberty International Insurance Limited	Hong Kong	IA	Liberty Citystate Holdings Pte Ltd	Ownership, Board and Management	32.0	Liberty Mutual Holding Company Inc.			
		00000	51-0365934				Liberty International Latin America Holdings, LLC	DE	NIA	Liberty ITB UK and Europe Limited	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.			
		00000	02-0626482				Liberty International Latin America IT LLC	DE	NIA	Liberty International Holdings Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.			
		00000	98-0641407				Liberty International Netherlands Holdings CV	Netherlands	NIA	Twee US Dutch LLC	Ownership, Board and Management	99.0	Liberty Mutual Holding Company Inc.			
		00000	98-0641407				Liberty International Netherlands Holdings CV	Netherlands	NIA	Liberty International US Dutch Een LLC	Ownership, Board and Management	1.0	Liberty Mutual Holding Company Inc.			
		00000					Liberty International Netherlands V.O.F.	Netherlands	NIA	Liberty International Holdings Inc.	Ownership, Board and Management	90.0	Liberty Mutual Holding Company Inc.			
		00000					Liberty International Netherlands V.O.F.	Netherlands	NIA	Liberty International Europe Inc.	Ownership, Board and Management	10.0	Liberty Mutual Holding Company Inc.			
		00000					Liberty International Underwriting Services Limited	UK	IA	Liberty Mutual Agency Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.			
		00000					Liberty International US Dutch Een LLC	DE	NIA	Liberty International Netherlands V.O.F.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.			
		00000					Liberty International US European Holdings LLC	DE	NIA	Liberty International European Holdings Cooperatieve U.A	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.			
		00000					Liberty International US Netherlands LLC	DE	NIA	Liberty International Netherlands Holdings CV	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.			
		00000	32-0226437				Liberty Investment Re LLC	DE	NIA	Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.			
		00000	98-0641430				Liberty ITB UK and Europe Limited	UK	NIA	Liberty International US European Holdings LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.			
		0111	Liberty Mutual Insurance Company and its Affiliated Insurers	65315	04-6076039				Liberty Life Assurance Company of Boston	NH	IA	Liberty Mutual Insurance Company	Ownership, Board and Management	90.0	Liberty Mutual Holding Company Inc.	
		0111	Liberty Mutual Insurance Company and its Affiliated Insurers	65315	04-6076039				Liberty Life Assurance Company of Boston	NH	IA	Liberty Mutual Fire Insurance Company	Ownership, Board and Management	10.0	Liberty Mutual Holding Company Inc.	
				00000	04-3025735				Liberty Life Holdings Inc.	DE	NIA	Liberty Corporate Services LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		0111	Liberty Mutual Insurance Company and its Affiliated Insurers	11041	74-2963323				Liberty Lloyds of Texas Insurance Company	TX	IA	Berkeley Management Corporation	Management and Attorney-in-Fact		Liberty Mutual Holding Company Inc.	
				00000	93-0962676				Liberty Management Services, Inc.	OR	NIA	Liberty Northwest Insurance Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
				00000	27-0619441				Liberty Metals & Mining Holdings, LLC	DE	NIA	Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
				00000	04-3199794				Liberty Mexico Holdings Inc.	MA	NIA	Liberty International Holdings Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000					Liberty Mexico Holdings S.A. de C.V.	Mexico	NIA	Liberty Mexico Holdings Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.			
		00000					Liberty Mexico Holdings S.A. de C.V.	Mexico	NIA	Liberty International Latin America Holdings, LLC	Ownership, Board and Management	0.0	Liberty Mutual Holding Company Inc.			
		00000	51-0290450				Liberty Mutual Agency Corporation	DE	UIP	Liberty Insurance Holdings, Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.			
		00000	52-2272555				Liberty Mutual Captive Holdings LLC	DE	NIA	Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.			

# SCHEDULE Y

## PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity / Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	00000	04-6112590				Liberty Mutual Club	MA	NIA	Liberty Mutual Insurance Company	Board and Management		Liberty Mutual Holding Company Inc.		
		00000	04-3119508				Liberty Mutual Equity LLC	MA	NIA	Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
		23035	04-1924000				Liberty Mutual Fire Insurance Company	WI	IA	Liberty Mutual Group Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
		00000	14-1893520				Liberty Mutual Foundation Inc.	MA	NIA	Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
		00000	45-2105640				Liberty Mutual Group Asset Management Inc.	DE	NIA	Liberty Mutual Group Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
		00000	04-3583679				Liberty Mutual Group Inc.	MA	UIP	LMHC Massachusetts Holdings Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
		00000	04-3583681				Liberty Mutual Holding Company Inc.	MA	UIP	N/A	Ultimate Controlling Parent				
		00000	98-0434939				Liberty Mutual Holdings (Bermuda) Ltd	Bermuda	NIA	Liberty Mutual Captive Holdings LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
		23043	04-1543470				Liberty Mutual Insurance Company	MA	UIP	Liberty Mutual Group Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
		00000					Liberty Mutual Insurance Company - Escritorio De Represen	Brazil	NIA	Liberty Mutual Insurance Company	Ownership, Board and Management	99.9	Liberty Mutual Holding Company Inc.		
		00000					Liberty Mutual Insurance Company - Escritorio De Represen	Brazil	NIA	Liberty Insurance Underwriters Inc.	Ownership, Board and Management	0.1	Liberty Mutual Holding Company Inc.		
		00000	C00171843				Liberty Mutual Insurance Company - PAC	MA	NIA	Liberty Mutual Insurance Company	Board and Management				
		00000	98-0134046				Liberty Mutual Insurance Europe Limited	UK	IA	Liberty ITB UK and Europe Limited	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
		00000	04-3479271				Liberty Mutual Investment Advisors LLC	MA	NIA	Liberty Mutual Group Asset Management Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
		00000					Liberty Mutual Ireland Investment Holdings Limited	Ireland	NIA	Liberty ITB UK and Europe Limited	Ownership, Board and Management	51.0	Liberty Mutual Holding Company Inc.		
		00000	04-3217691				Liberty Mutual Managed Care LLC	MA	NIA	Liberty Corporate Services LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
		00000	98-0434942				Liberty Mutual Management (Bermuda) Ltd	Bermuda	NIA	Liberty Mutual Group Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
		00000	98-0476753				Liberty Mutual Management (Cayman) Ltd.	Cayman Island	NIA	Liberty Mutual Holdings (Bermuda) Ltd	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
		00000	51-0529949				Liberty Mutual Management (South Carolina) LLC	SC	NIA	Liberty Mutual Captive Holdings LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
		00000	06-1741899				Liberty Mutual Management (Vermont) LLC	VT	NIA	Liberty Mutual Captive Holdings LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	14486	23-0867770				Liberty Mutual Mid-Atlantic Insurance Company	MA	IA	Liberty Mutual Insurance Company	Board and Management		Liberty Mutual Holding Company Inc.		
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	12484	04-1023460				Liberty Mutual Personal Insurance Company	MA	IA	Liberty Mutual Group Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	00000	27-4064359				Liberty Mutual Retirement Plan Master Trust	MA	NIA	Liberty Mutual Group Inc.	Board		Liberty Mutual Holding Company Inc.		
		00000	04-3548586				Liberty Mutual Scholarship Foundation	MA	NIA	Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	41939	93-0824674				Liberty Northwest Insurance Corporation	OR	IA	Peerless Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
		00000					Liberty Pacific Direct Investments Limited	Hong Kong	NIA	Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	00000	26-3709536				Liberty Parkwood Crossing LLC	IN	NIA	Indiana Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
		11746	38-1742556				Liberty Personal Insurance Company	NH	IA	Liberty Life Assurance Company of Boston	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	00000	98-0336014				Liberty Re (Bermuda) Limited	Bermuda	IA	Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
		00000					Liberty Real Estate Holdings LLC	DE	NIA	Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
		00000					Liberty Risk Services Argentina S.A.	Argentina	NIA	Liberty International Latin America Holdings, LLC	Ownership, Board and Management	90.0	Liberty Mutual Holding Company Inc.		
		00000					Liberty Risk Services Argentina S.A.	Argentina	NIA	Liberty ITB UK and Europe Limited	Ownership, Board and Management	10.0	Liberty Mutual Holding Company Inc.		
		00000					Liberty Risk Services de Venezuela, S.A.	Venezuela	NIA	Liberty International Latin America Holdings, LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
		00000					Liberty Seguros Argentina S.A.	Argentina	IA	Liberty International Argentina Holdings S.A.	Ownership, Board and Management	90.0	Liberty Mutual Holding Company Inc.		
		00000					Liberty Seguros Argentina S.A.	Argentina	IA	Liberty Risk Services Argentina S.A.	Ownership, Board and Management	10.0	Liberty Mutual Holding Company Inc.		
		00000					Liberty Seguros de Vida S.A.	Colombia	IA	Liberty Seguros S.A.	Ownership, Board and Management	57.6	Liberty Mutual Holding Company Inc.		
		00000					Liberty Seguros de Vida S.A.	Colombia	IA	LILA (Colombia) Holdings Ltd.	Ownership, Board and Management	42.4	Liberty Mutual Holding Company Inc.		
		00000					Liberty Seguros S.A.	Colombia	IA	LILA (Colombia) Holdings Ltd.	Ownership, Board and Management	94.7	Liberty Mutual Holding Company Inc.		
		00000					Liberty Seguros S.A.	Colombia	IA	Li (Colombia) Holdings Ltd.	Ownership, Board and Management	5.3	Liberty Mutual Holding Company Inc.		
		00000					Liberty Seguros S/A	Brazil	IA	Liberty International Brasil Ltda.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
		00000					Liberty Seguros, Compania de Seguros y Reaseguros, S.A.	Spain	IA	Liberty Spain Insurance Group LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
		00000					Liberty Seguros, S.A.	Portugal	IA	Liberty Seguros, Compania de Seguros y Reaseguros, S.	Ownership, Board and Management	91.7	Liberty Mutual Holding Company Inc.		
		00000					Liberty Seguros, S.A.	Portugal	IA	Genesis Seguros Generales, Sociedad Anonima de Segur	Ownership, Board and Management	8.3	Liberty Mutual Holding Company Inc.		
		00000					Liberty Sigorta Anonim Sirketi	Turkey	IA	Liberty Seguros, Compania de Seguros y Reaseguros, S.	Ownership, Board and Management	98.9	Liberty Mutual Holding Company Inc.		

# SCHEDULE Y

## PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity / Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	00000	77-0653079				Liberty Spain Insurance Group LLC	DE	NIA	Liberty ITB UK and Europe Limited	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
		00000	98-0336015				Liberty Sponsored Insurance (Vermont), Inc.	VT	IA	Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
		00000	38-3760923				Liberty Structured Holdings LLC	DE	NIA	Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
		10725	04-3390891				Liberty Surplus Insurance Corporation	NH	IA	Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
		00000					Liberty Syndicate Management Limited	UK	IA	Liberty International Holdings Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
		00000					Liberty Syndicate Services Limited	UK	NIA	Liberty Corporate Services LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
		00000					Liberty Videocon General Insurance Company Limited	India	IA	Liberty Citystate Holdings Pte Ltd	Management	20.6	Liberty Mutual Holding Company Inc.		
		00000	77-0670984				Liberty/Hoffman Estates LLC	DE	NIA	Liberty Real Estate Holdings LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
		00000					Liberty/Kent LLC	DE	NIA	Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
		00000	65-1314055				Liberty/Milwaukee LLC	DE	NIA	Liberty Real Estate Holdings LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
		00000	04-3181746				Liberty/Sanibel II Limited Partnership	MA	NIA	Liberty Mutual Equity LLC	Ownership, Board and Management	89.9	Liberty Mutual Holding Company Inc.		
		00000	04-3181746				Liberty/Sanibel II Limited Partnership	MA	NIA	LRE Properties, Inc.	Ownership, Board and Management	10.1	Liberty Mutual Holding Company Inc.		
		00000	77-0670983				Liberty/Warrenville LLC	DE	NIA	Liberty Real Estate Holdings LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
		00000	22-2195982				Liberty-USA Corporation	DE	NIA	Peerless Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
		00000	22-2424043				LIH-RE of America Corporation	DE	NIA	Liberty-USA Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
		00000	98-0470064				LILA (Colombia) Holdings Ltd.	Bermuda	NIA	Liberty International Latin America Holdings, LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
		00000	75-2621007				LIU Specialty Insurance Agency Inc.	TX	IA	Liberty Corporate Services LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
		00000					LLIC S.a.r.l.	Luxembourg	NIA	Liberty ITB UK and Europe Limited	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.		
		0111	Liberty Mutual Insurance Company and its Affiliated Insurers	36447	22-2227328			LM General Insurance Company	IL	IA	Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		0111	Liberty Mutual Insurance Company and its Affiliated Insurers	33600	04-3058504			LM Insurance Corporation	IL	IA	Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	32352	22-2053189			LM Property and Casualty Insurance Company	IN	IA	Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.			
		00000	61-1558756			LMG Film Productions, LLC	MA	NIA	Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.			
		00000				LMG Insurance Company Limited	Thailand	IA	Tun Kaoklai Co., Ltd.	Ownership, Board and Management	75.0	Liberty Mutual Holding Company Inc.			
		00000				LMG Insurance Company Limited	Thailand	IA	Liberty International Asia Pacific Holdings LLC	Ownership, Board and Management	25.0	Liberty Mutual Holding Company Inc.			
		00000	04-3583680			LMHC Massachusetts Holdings Inc.	MA	UIP	Liberty Mutual Holding Company Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.			
		00000	32-0177707			LMIA Coinvestment LLC	DE	NIA	Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.			
		00000	04-3101915			LRE Properties, Inc.	MA	NIA	Liberty Mutual Equity LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.			
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	23507	31-0978279			Mid-American Fire & Casualty Company	OH	IA	The Midwestern Indemnity Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.			
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	14613	52-0424870			Montgomery Mutual Insurance Company	MA	IA	Liberty Mutual Agency Corporation	Board and Management		Liberty Mutual Holding Company Inc.			
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	27944	35-1287317			National Insurance Association	IN	IA	The National Corporation	Management and Attorney-in-Fact		Liberty Mutual Holding Company Inc.			
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	23892	93-6029263			North Pacific Insurance Company	OR	IA	Liberty Northwest Insurance Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.			
		00000	31-1364002			Ocasco Budget, Inc.	OH	NIA	The Ohio Casualty Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.			
		00000	31-1377709			OCI Printing, Inc.	OH	NIA	Ohio Casualty Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.			
		00000	31-0783294			Ohio Casualty Corporation	OH	NIA	Liberty Mutual Insurance Company	Ownership, Board and Management	78.0	Liberty Mutual Holding Company Inc.			
		00000	31-0783294			Ohio Casualty Corporation	OH	NIA	Liberty Mutual Fire Insurance Company	Ownership, Board and Management	6.0	Liberty Mutual Holding Company Inc.			
		00000	31-0783294			Ohio Casualty Corporation	OH	NIA	Employers Insurance Company of Wausau	Ownership, Board and Management	8.0	Liberty Mutual Holding Company Inc.			
		00000	31-0783294			Ohio Casualty Corporation	OH	NIA	Peerless Insurance Company	Ownership, Board and Management	8.0	Liberty Mutual Holding Company Inc.			
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	24082	31-0541777			Ohio Security Insurance Company	OH	IA	The Ohio Casualty Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.			
		00000	26-0258241			Open Seas Solutions, Inc.	WA	NIA	Safeco Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.			
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	23922	93-0241650			Oregon Automobile Insurance Company	OR	IA	Liberty Northwest Insurance Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.			
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	18333	13-2919779			Peerless Indemnity Insurance Company	IL	IA	Liberty-USA Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.			
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	24198	02-0177030			Peerless Insurance Company	NH	UDP	Liberty Mutual Agency Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.			
		00000	33-0325382			Pilot Insurance Services, Inc.	CA	NIA	General America Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.			
		00000				Reaseguradora Caracas, S.A.	Venezuela	IA	Seguros Caracas de Liberty Mutual, C.A.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.			

# SCHEDULE Y

## PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity / Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
		00000	26-0800397				Rianoc Research Corporation	WA	NIA	Open Seas Solutions, Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	45-2480595				RJTCF-37 Georgia Tax Credit Fund L.L.C.	FL	NIA	Liberty Mutual Fire Insurance Company	Ownership	100.0	Liberty Mutual Holding Company Inc.	
		00000	91-1653646				S. C. Bellevue, Inc.	WA	NIA	SAFECARE Company, Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	91-0833288				SAFECARE Company, Inc.	WA	NIA	Safeco Properties, Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	91-0742146				Safeco Corporation	WA	NIA	Liberty Mutual Agency Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	75-2865575				Safeco General Agency, Inc.	TX	IA	General Insurance Company of America	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	24740	91-0742148				Safeco Insurance Company of America	NH	IA	Safeco Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	39012	91-1115311				Safeco Insurance Company of Illinois	IL	IA	Safeco Insurance Company of America	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	11215	23-2640501				Safeco Insurance Company of Indiana	IN	IA	General Insurance Company of America	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	11071	93-1300233				Safeco Insurance Company of Oregon	OR	IA	Safeco Insurance Company of America	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	20-4894146				Safeco Insurance Foundation	WA	NIA	Safeco Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	11070	91-6258394				Safeco Lloyds Insurance Company	TX	IA	General America Corporation of Texas	Management and Attorney-in-Fact		Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	24759	91-0885519				Safeco National Insurance Company	NH	IA	Safeco Insurance Company of America	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000					Safeco Offshore Sourcing Private Limited	India	NIA	Safeco Corporation	Ownership, Board and Management	99.0	Liberty Mutual Holding Company Inc.	
		00000					Safeco Offshore Sourcing Private Limited	India	NIA	General America Corporation	Ownership, Board and Management	1.0	Liberty Mutual Holding Company Inc.	
		00000	91-1273246				Safeco Properties, Inc.	WA	NIA	Safeco Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	11100	91-1231536				Safeco Surplus Lines Insurance Company	NH	IA	Safeco Insurance Company of America	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	10837	33-0763208				San Diego Insurance Company	CA	IA	Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	91-0837732				SCIT, Inc.	MA	NIA	Winmar Company, Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000					Seguros Caracas de Liberty Mutual, C.A.	Venezuela	IA	Liberty Seguros, Compania de Seguros y Reaseguros, S.	Ownership, Board and Management	99.1	Liberty Mutual Holding Company Inc.	
		00000					Seguros Caracas de Liberty Mutual, C.A.	Venezuela	IA	Inversora Segucar Financiadora de Primas, C.A.	Ownership, Board and Management	0.8	Liberty Mutual Holding Company Inc.	
		00000					Seker Hayat Sigorta Anonim Sirketi	Turkey	IA	Liberty Sigorta Anonim Sirketi	Ownership, Board and Management	98.8	Liberty Mutual Holding Company Inc.	
		00000					Seker Hayat Sigorta Anonim Sirketi	Turkey	IA	Liberty Seguros, Compania de Seguros y Reaseguros, S.	Ownership, Board and Management	0.8	Liberty Mutual Holding Company Inc.	
		00000					Servihogar Gestion 24 Horas, S.L.	Spain	NIA	Liberty Seguros, Compania de Seguros y Reaseguros, S.	Influence	40.0	Liberty Mutual Holding Company Inc.	
		00000	98-0413905				St. James Insurance Company Ltd.	Bermuda	IA	Liberty Mutual Group Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	84-1695835				St. James/Arlington LLC	MA	NIA	Employers Insurance Company of Wausau	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	01-0854295				St. James/Arlington Management LLC	MA	NIA	Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	84-1695837				St. James/Arlington Real Estate Limited Partnership	MA	NIA	St. James/Arlington LLC	Ownership, Board and Management	3.0	Liberty Mutual Holding Company Inc.	
		00000	84-1695837				St. James/Arlington Real Estate Limited Partnership	MA	NIA	Liberty Mutual Insurance Company	Ownership, Board and Management	92.0	Liberty Mutual Holding Company Inc.	
		00000	84-1695837				St. James/Arlington Real Estate Limited Partnership	MA	NIA	Liberty Mutual Fire Insurance Company	Ownership, Board and Management	5.0	Liberty Mutual Holding Company Inc.	
		00000	59-1683711				Summit Consulting, Inc.	FL	NIA	Liberty Corporate Services LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	72-1361795				Summit Consulting, Inc. of Louisiana	LA	NIA	Summit Consulting, Inc.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	04-3435394				Summit Holding Southeast, Inc.	FL	NIA	Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	04-3545985				Tara Energy Investments, LLC	DE	NIA	Liberty Energy Holdings, LLC	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	33588	04-3058503				The First Liberty Insurance Corporation	IL	IA	Liberty Mutual Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	23515	31-0978280				The Midwestern Indemnity Company	OH	NIA	Peerless Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000	35-1283740				The National Corporation	IN	NIA	Liberty-USA Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	24171	02-0342937				The Netherlands Insurance Company	NH	IA	Peerless Insurance Company	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
0111	Liberty Mutual Insurance Company and its Affiliated Insurers	24074	31-0396250				The Ohio Casualty Insurance Company	OH	IA	Ohio Casualty Corporation	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000					The Stuart Insurance Group, Ltd.	Bermuda	IA	Liberty Mutual Holdings (Bermuda) Ltd	Influence	19.5	Liberty Mutual Holding Company Inc.	
		00000					Tun Kaoklai Co., Ltd.	Thailand	NIA	Kritaya Tun Company Limited	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000					Twee US Dutch LLC	DE	NIA	Liberty International Netherlands V.O.F.	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000					Vision Employment Health and Safety Limited	UK	NIA	Liberty Mutual Insurance Europe Limited	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	
		00000					Vision Risk Management Limited	UK	NIA	Liberty Mutual Insurance Europe Limited	Ownership, Board and Management	100.0	Liberty Mutual Holding Company Inc.	



**PART 1 – LOSS EXPERIENCE**

Lines of Business	Current Year to Date			4 Prior Year to Date Direct Loss Percentage
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1. Fire	89,834	95,329	106.1	3.5
2. Allied lines	103,045	179,363	174.1	661.6
3. Farmowners multiple peril				
4. Homeowners multiple peril	3,594,726	5,348,871	148.8	160.3
5. Commercial multiple peril	5,056,699	1,842,761	36.4	127.4
6. Mortgage guaranty				
8. Ocean marine				
9. Inland marine	82,833	233,819	282.3	79.4
10. Financial guaranty				
11.1 Medical professional liability-occurrence				
11.2 Medical professional liability-claims made				
12. Earthquake	342,646			2.4
13. Group accident and health				
14. Credit accident and health				
15. Other accident and health				
16. Workers' compensation	7,592,817	2,048,762	27.0	58.2
17.1 Other liability-occurrence	909,847	541,965	59.6	17.6
17.2 Other liability-claims made	1,725			
17.3 Excess Workers' Compensation				
18.1 Products liability-occurrence	16,911	(1,361)	-8.0	-48.7
18.2 Products liability-claims made				
19.1, 19.2 Private passenger auto liability	2,296,145	1,296,653	56.5	19.4
19.3, 19.4 Commercial auto liability	2,297,326	1,434,279	62.4	111.8
21. Auto physical damage	2,712,005	2,468,741	91.0	72.0
22. Aircraft (all perils)				
23. Fidelity				
24. Surety				
26. Burglary and theft	669			
27. Boiler and machinery	2,445	127	5.2	196.6
28. Credit				
29. International				
30. Warranty				
31. Reinsurance-Nonproportional Assumed Property	XXX	XXX	XXX	XXX
32. Reinsurance-Nonproportional Assumed Liability	XXX	XXX	XXX	XXX
33. Reinsurance-Nonproportional Assumed Financial Lines	XXX	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business				
35. TOTALS	25,099,673	15,489,309	61.7	90.6

DETAILS OF WRITE-INS				
3401.				
3402.				
3403.				
3498. Summary of remaining write-ins for Line 34 from overflow page				
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34)				

**PART 2 – DIRECT PREMIUMS WRITTEN**

	1	2	3
	Current Quarter	Current Year to Date	Prior Year Year to Date
1. Fire	2,836	47,369	88,078
2. Allied lines	13,309	60,451	127,935
3. Farmowners multiple peril			
4. Homeowners multiple peril	(67,191)	1,038,438	3,876,272
5. Commercial multiple peril	2,197,644	4,575,673	5,783,404
6. Mortgage guaranty			
8. Ocean marine			
9. Inland marine	28,037	78,377	112,563
10. Financial guaranty			
11.1 Medical professional liability-occurrence			
11.2 Medical professional liability-claims made			
12. Earthquake	60,553	165,369	397,516
13. Group accident and health			
14. Credit accident and health			
15. Other accident and health			
16. Workers' compensation	2,322,844	4,615,338	6,540,329
17.1 Other liability-occurrence	122,250	454,810	650,993
17.2 Other liability-claims made	1,185	1,185	2,240
17.3 Excess Workers' Compensation			
18.1 Products liability-occurrence	6,820	28,734	22,271
18.2 Products liability-claims made			
19.1, 19.2 Private passenger auto liability	(37,149)	679,110	2,607,790
19.3, 19.4 Commercial auto liability	808,459	1,718,586	2,758,343
21. Auto physical damage	269,982	1,216,472	3,113,266
22. Aircraft (all perils)			
23. Fidelity			
24. Surety			
26. Burglary and theft			1,466
27. Boiler and machinery	(744)	(78)	678
28. Credit			
29. International			
30. Warranty			
31. Reinsurance-Nonproportional Assumed Property	XXX	XXX	XXX
32. Reinsurance-Nonproportional Assumed Liability	XXX	XXX	XXX
33. Reinsurance-Nonproportional Assumed Financial Lines	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business			
35. TOTALS	5,728,835	14,679,834	26,083,144

DETAILS OF WRITE-INS				
3401.				
3402.				
3403.				
3498. Summary of remaining write-ins for Line 34 from overflow page				
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34)				

**PART 3 (000 omitted)**

**LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE**

	1	2	3	4	5	6	7	8	9	10	11	12	13
Years in Which Losses Occurred	Prior Year-End Known Case Loss and LAE Reserves	Prior Year-End IBNR Loss and LAE Reserves	Total Prior Year-End Loss and LAE Reserves (Cols. 1 + 2)	2012 Loss and LAE Payments on Claims Reported as of Prior Year-End	2012 Loss and LAE Payments on Claims Unreported as of Prior Year-End	Total 2012 Loss and LAE Payments (Cols 4 + 5)	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year-End	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year-End	Q.S. Date IBNR Loss & LAE Reserves	Total Q.S. Loss and LAE Reserves (Cols 7 + 8 + 9)	Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/Deficiency (Cols. 4 + 7 - 1)	Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/Deficiency (Cols. 5 + 8 + 9 - 2)	Prior Year-End Total Loss and LAE Reserve Developed (Savings)/Deficiency (Cols. 11 + 12)
1. 2009 + prior													
2. 2010													
3. Subtotals 2010 + prior													
4. 2011													
5. Subtotals 2011 + prior													
6. 2012	X X X	X X X	X X X	X X X			X X X				X X X	X X X	X X X
7. Totals													

**NONE**

8. Prior Year-End Surplus As Regards Policyholders

26,459

Col. 11, Line 7	Col. 12, Line 7	Col. 13, Line 7
As % of Col. 1, Line 7	As % of Col. 2, Line 7	As % of Col. 3, Line 7
1. _____	2. _____	3. _____
		Col. 13, Line 7
		Line 8
		4. _____

## SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement?	NO
3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
4. Will the Director and Officer Supplement be filed with the state of domicile and the NAIC with this statement?	YES

**Explanation:**

- Question 1: The Trusteed Surplus Statement is not required as the Company is a U.S. insurer.  
 .....  
 .....
- Question 2: Supplement A to Schedule T is not required as the Company does not provide medical professional liability coverage for physicians, hospitals, other health care professionals and other health care facilities.  
 .....  
 .....
- Question 3: Medicare Part D Coverage Supplement is not required as the Company does not provide prescription drug coverage.  
 .....  
 .....

**Bar Code:**



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**OVERFLOW PAGE FOR WRITE-INS**

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### SCHEDULE A - VERIFICATION

#### Real Estate

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1 + 2 + 3 + 4 - 5 + 6 - 7 - 8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

**NONE**

### SCHEDULE B - VERIFICATION

#### Mortgage Loans

	1 Year To Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest points and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1 + 2 + 3 + 4 + 5 + 6 - 7 - 8 + 9 - 10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

**NONE**

### SCHEDULE BA - VERIFICATION

#### Other Long-Term Invested Assets

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 + 6 - 7 - 8 + 9 - 10)		
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)		

**NONE**

### SCHEDULE D - VERIFICATION

#### Bonds and Stocks

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	26,170,887	24,126,470
2. Cost of bonds and stocks acquired	3,253,732	8,156,990
3. Accrual of discount	1,291	7,720
4. Unrealized valuation increase (decrease)	72,642	125,992
5. Total gain (loss) on disposals		
6. Deduct consideration for bonds and stocks disposed of	3,098,101	6,160,687
7. Deduct amortization of premium	41,938	85,598
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 - 6 - 7 + 8 - 9)	26,358,513	26,170,887
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	26,358,513	26,170,887

## SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1	2	3	4	5	6	7	8
	Book/Adjusted Carrying Value Beginning of Current Quarter	Acquisitions During Current Quarter	Dispositions During Current Quarter	Non-Trading Activity During Current Quarter	Book/Adjusted Carrying Value End of First Quarter	Book/Adjusted Carrying Value End of Second Quarter	Book/Adjusted Carrying Value End of Third Quarter	Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. Class 1 (a) .....	18,499,008	788,618	762,117	(19,220)	18,499,008	18,506,289		18,438,375
2. Class 2 (a) .....								
3. Class 3 (a) .....								
4. Class 4 (a) .....								
5. Class 5 (a) .....								
6. Class 6 (a) .....								
7. Total Bonds	18,499,008	788,618	762,117	(19,220)	18,499,008	18,506,289		18,438,375
<b>PREFERRED STOCK</b>								
8. Class 1 .....								
9. Class 2 .....								
10. Class 3 .....								
11. Class 4 .....								
12. Class 5 .....								
13. Class 6 .....								
14. Total Preferred Stock								
15. Total Bonds & Preferred Stock	18,499,008	788,618	762,117	(19,220)	18,499,008	18,506,289		18,438,375

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated, short-term and cash-equivalent bonds by NAIC designation:

NAIC 1 \$ 221,031; NAIC 2 \$ 0; NAIC 3 \$ 0; NAIC 4 \$ 0; NAIC 5 \$ 0; NAIC 6 \$ 0

**SCHEDULE DA - PART 1**

## Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year To Date	Paid for Accrued Interest Year To Date
9199999	221,031	X X X	221,031	572	

**SCHEDULE DA - VERIFICATION**

## Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	268,101	1,964,541
2. Cost of short-term investments acquired	4,464,355	12,548,140
3. Accrual of discount		
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals	4,511,425	14,240,783
7. Deduct amortization of premium		3,797
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 - 6 - 7 + 8 - 9)	221,031	268,101
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	221,031	268,101

**NONE    Schedule DB - Part A and B Verification**

**NONE    Schedule DB - Part C - Section 1**

**NONE    Schedule DB - Part C - Section 2**

**NONE    Schedule DB - Verification**

**NONE    Schedule E Verification**

**NONE    Schedule A - Part 2 and 3**

**NONE    Schedule B - Part 2 and 3**

**NONE    Schedule BA - Part 2 and 3**

### SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator (a)
912828-RU-6	TREASURY NOTE		05/10/2012	CITIGROUP		252,081	250,000.00	974	1
0599999	Total Bonds U. S. Government				X X X	252,081	250,000.00	974	X X X
8399997	Total Bonds Part 3				X X X	252,081	250,000	974	X X X
8399998	Summary Item from Part 5 for Bonds				X X X	X X X	X X X	X X X	X X X
8399999	Total Bonds				X X X	252,081	250,000.00	974	X X X
9999999	Totals				X X X	252,081	X X X	974	X X X

E04

(a) For all common stock bearing the NAIC market indicator 'U' provide: the number of such issues 0.

### SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of  
During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 F o r e i g n	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Contractual Maturity Date	22 NAIC Desig- nation or Market Indicator (a)
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amort- ization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.							
36203N-6T-0 36208W-A9-4 83162C-SE-4	GNMA 30YR GOVERNMENT NATIONAL MORTGAG SBAP 2008-20L 1		06/01/2012 06/01/2012 06/01/2012	MBS PAYMENT MBS PAYMENT MBS PAYMENT		3,972 4,990 47,691	3,972.00 4,990.00 47,691.00	3,930 4,964 47,691	3,973 4,986 47,691		(1) 5		(1) 5		3,972 4,990 47,691				115 125 1,514	02/01/2022 02/01/2013 12/01/2028	1 1 1
0599999	Total - Bonds - U.S. Governments				X X X	56,653	56,653.00	56,585	56,650		4		4		56,653				1,754	X X X	X X X
8399997	Total - Bonds - Part 4				X X X	56,653	56,653	56,585	56,650		4		4		56,653				1,754	X X X	X X X
8399998	Summary Item from Part 5 for Bonds				X X X	X X X	X X X	X X X	X X X	X X X	X X X	X X X	X X X	X X X	X X X	X X X	X X X	X X X	X X X	X X X	X X X
8399999	Total Bonds				X X X	56,653	56,653.00	56,585	56,650		4		4		56,653				1,754	X X X	X X X
9999999	Totals					56,653	X X X	56,585	56,650		4		4		56,653				1,754	X X X	X X X

ES

(a) For all common stock bearing the NAIC market indicator 'U' provide: the number of such issues 0.

**NONE    Schedule DB - Part A - Section 1**

**NONE    Schedule DB - Part B - Section 1**

**NONE    Schedule DB - Part D**

## SCHEDULE DL - PART 1

### SECURITIES LENDING COLLATERAL ASSETS

#### Reinvested Collateral Assets Owned Current Statement Date

1 CUSIP Identification	2 Description	3 Code	4 NAIC Designation/ Market Indicator	5 Fair Value	6 Book / Adjusted Carrying Value	7 Maturity Dates
000000-00-0	MIZUHO CORPORATE BANK LTD, NEW YORK - Yankee C/D - Fixed	\$		56,901	56,901	07/01/2012
000000-00-0	WESTPAC BANKING CORP SINGAPORE - Time Deposit	\$		82,009	82,009	07/01/2012
000000-00-0	NORINCHUKIN BANK NY - Yankee C/D - Fixed	\$		94,625	94,625	07/01/2012
000000-00-0	AUSTRALIA NEW ZEALAND HK - Time Deposit	\$		4,416	4,416	07/01/2012
000000-00-0	RABOBANK LONDON - Time Deposit	\$		31,542	31,542	07/01/2012
000000-00-0	BNP PARIBAS, SINGAPORE - Time Deposit	\$		63,083	63,083	07/01/2012
000000-00-0	NRW BANK - Time Deposit	\$		56,775	56,775	07/01/2012
000000-00-0	SUMITOMO MITSUI BANKING CORP NY - Yankee C/D - Fixed	\$		63,083	63,083	07/01/2012
000000-00-0	HSBC FRANCE, PARIS - Time Deposit	\$		63,083	63,083	07/01/2012
000000-00-0	DZ BANK LONDON - Eurodollar C/D - Fixed	\$		31,542	31,542	07/01/2012
000000-00-0	SUMITOMO TRUST & BANKING NEW YORK - Yankee C/D - Fixed	\$		75,700	75,700	07/01/2012
000000-00-0	MITSUBISHI UFJ TR LONDON - Eurodollar C/D - Fixed	\$		100,936	100,936	07/01/2012
000000-00-0	AUSTRALIA NEW ZEALAND SINGAPORE - Time Deposit	\$		63,083	63,083	07/01/2012
000000-00-0	ABN AMRO BANK N.V. - Eurodollar Zero Coupon CD	\$		88,220	88,220	07/01/2012
9099999	Cash (Schedule E, Part 1 Type)			874,998	874,998	X X X
000000-00-0	BARCLAYS CAPITAL - REPO - A1P1 Money Markets			208,175	208,175	07/30/2012
000000-00-0	CITIGROUP GLOBAL MARKETS INC - REPO - AAA Asset Backed Securities			63,084	63,084	08/03/2012
000000-00-0	KELLS FUNDING, LLC - Commercial Paper - Asset Backed			94,535	94,535	08/08/2012
000000-00-0	NATIXIS FINANCIAL PRODUCTS LLC - Master Note - Floating			94,625	94,625	07/02/2012
000000-00-0	PB FINANCE DELAWARE - Commercial Paper			63,002	63,002	08/23/2012
000000-00-0	SUNCORP METWAY LTD - Commercial Paper			12,608	12,608	07/02/2012
000000-00-0	SUNCORP METWAY LTD - Commercial Paper			56,731	56,731	07/09/2012
000000-00-0	SUNCORP METWAY LTD - Commercial Paper			18,910	18,910	08/07/2012
000000-00-0	SUNCORP METWAY LTD - Commercial Paper			12,607	12,607	08/14/2012
000000-00-0	SUNCORP METWAY LTD - Commercial Paper			6,303	6,303	08/21/2012
000000-00-0	BARCLAYS CAPITAL - REPO - AAA Asset Backed Securities			63,083	63,083	07/30/2012
000000-00-0	CITIGROUP GLOBAL MARKETS INC - REPO - U.S. Agency Mortgages			31,542	31,542	07/02/2012
000000-00-0	GOLDMAN SACHS & CO. - REPO - GNMA			49,302	49,302	07/02/2012
000000-00-0	MONT BLANC - Commercial Paper - Asset Backed			31,509	31,509	07/11/2012
000000-00-0	ROYAL PARK INVESTMENT FUNDING CORP - Commercial Paper - Asset Backed			56,743	56,743	07/13/2012
000000-00-0	MACQUARIE BANK LTD - Commercial Paper			15,114	15,114	07/18/2012
000000-00-0	MACQUARIE BANK LTD - Commercial Paper			88,172	88,172	07/30/2012
000000-00-0	CREDIT SUISSE, NY BR - Commercial Paper			94,545	94,545	09/10/2012
9199999	Cash Equivalents (Schedule E, Part 2 Type)			1,060,590	1,060,590	X X X
9999999	Totals			1,935,588	1,935,588	X X X

General Interrogatories:

1. Total activity for the year Fair Value \$ (132,281) Book/Adjusted Carrying Value \$ (132,281)  
 2. Average balance for the year Fair Value \$ 1,388,269 Book/Adjusted Carrying Value \$ 1,388,269  
 3. Reinvested securities lending collateral assets book/adjusted carrying value included in this schedule by NAIC designation:  
 NAIC 1 \$ 1,935,588; NAIC 2 \$ 0; NAIC 3 \$ 0; NAIC 4 \$ 0; NAIC 5 \$ 0; NAIC 6 \$ 0.

## SCHEDULE DL - PART 2

### SECURITIES LENDING COLLATERAL ASSETS

#### Reinvested Collateral Assets Owned Current Statement Date

1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Desig- nation/ Market Indicator	Fair Value	Book / Adjusted Carrying Value	Maturity Dates
NONE						
9999999 Totals						XXX

General Interrogatories:

1. Total activity for the year	Fair Value \$	0	Book/Adjusted Carrying Value \$	0
2. Average balance for the year	Fair Value \$	0	Book/Adjusted Carrying Value \$	0
3. Grand Total Schedule DL Part 1 and Part 2	Fair Value \$	1,935,588	Book/Adjusted Carrying Value \$	1,935,588

**NONE    Schedule E - Part 1**

**NONE    Schedule E - Part 2**



23515201250500102

## DIRECTOR AND OFFICER INSURANCE COVERAGE SUPPLEMENT

Year To Date For The Period Ended 2012

NAIC Group Code ..... 0111

NAIC Company Code ..... 23515

Company Name The Midwestern Indemnity Company

If the reporting entity writes any director and officer (D&O) business, please provide the following:

1. Monoline Policies

1 Direct Written Premium	2 Direct Earned Premium	3 Direct Losses Incurred
\$ _____	\$ _____	\$ _____

2. Commercial Multiple Peril (CMP) Packaged Policies

2.1 Does the reporting entity provide D&O liability coverage as part of a CMP packaged policy? Yes  No

2.2 Can the direct premium earned for D&O liability coverage provided as part of a CMP packaged policy be quantified or estimated? Yes  No

2.3 If the answer to question 2.2 is yes, provide the quantified or estimated direct premium earned amount for D&O liability coverage in CMP packaged policies

2.31 Amount quantified: \$ 1,148  
 2.32 Amount estimated using reasonable assumptions: \$ \_\_\_\_\_

2.4 If the answer to question 2.1 is yes, provide direct losses incurred (losses paid plus change in case reserves) for the D&O liability coverage provided in CMP packaged policies. \$ (5,000)