



PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF JUNE 30, 2012

OF THE CONDITION AND AFFAIRS OF THE

United Ohio Insurance Company

NAIC Group Code 0963 0963 NAIC Company Code 13072 Employer's ID Number 34-1008736
(Current) (Prior)

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile United States of America

Incorporated/Organized 12/01/1966 Commenced Business 03/01/1967

Statutory Home Office 1725 Hopley Avenue, Bucyrus, OH 44820-0111
(Street and Number) (City or Town, State and Zip Code)

Main Administrative Office 1725 Hopley Avenue
(Street and Number)
Bucyrus, OH 44820-0111, 419-562-3011
(City or Town, State and Zip Code) (Area Code) (Telephone Number)

Mail Address 1725 Hopley Avenue, Bucyrus, OH 44820-0111
(Street and Number or P.O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records 1725 Hopley Avenue
(Street and Number)
Bucyrus, OH 44820-0111, 419-562-3011
(City or Town, State and Zip Code) (Area Code) (Telephone Number)

Internet Web Site Address www.omig.com

Statutory Statement Contact Caroline Kay Metcalf Mrs., 419-563-0816
(Name) (Area Code) (Telephone Number)
cmetcalf@omig.com, 419-562-0995
(E-mail Address) (FAX Number)

OFFICERS

President James Joseph Kennedy, Mr. Secretary Susan Porter, Mrs.
Treasurer David Gary Hendrix, Mr.

OTHER

Todd Emery Albert, Mr. Vice President Information Systems Michael Alexander Brogan, Mr. Vice President Claims Thomas Michael Holtshouse, Mr. Vice President Product Management
Michael Robert Horvath, Mr. Vice President Human Resources Randy Thomas O'Conner, Mr. Executive Vice President Kevin David Rall, Mr. Vice President Personal Lines Underwriting and Sales

DIRECTORS OR TRUSTEES

Robert Bruce Albro, Mr. Albert Michael Heister, Mr. James Joseph Kennedy, Mr.
Susan Porter, Mrs. John Redon Purse, Mr. David Anthony Siebenburgen, Mr.
Randy Lee Walker, Mr. Thomas Eugene Woolley, Mr.

State of Ohio SS:
County of Crawford

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

James Joseph Kennedy
President and CEO

David Gary Hendrix
Treasurer and CFO

Michael Alexander Brogan
Assistant Secretary

Subscribed and sworn to before me this _____ day of _____

- a. Is this an original filing? Yes [X] No []
b. If no,
1. State the amendment number.....
2. Date filed
3. Number of pages attached.....

STATEMENT AS OF JUNE 30, 2012 OF THE United Ohio Insurance Company

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	178,620,081		178,620,081	184,182,766
2. Stocks:				
2.1 Preferred stocks				
2.2 Common stocks	10,130,124		10,130,124	9,368,364
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens.....				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$7,002,322), cash equivalents (\$) and short-term investments (\$3,664,934)	10,667,256		10,667,256	12,799,874
6. Contract loans (including \$ premium notes)				
7. Derivatives				
8. Other invested assets				
9. Receivables for securities				
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	199,417,461		199,417,461	206,351,004
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	1,831,124		1,831,124	1,813,410
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	1,375,304	48,615	1,326,689	1,408,930
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	24,748,828		24,748,828	23,193,639
15.3 Accrued retrospective premiums				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	1,190,507		1,190,507	383,391
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts				
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon	530,668		530,668	
18.2 Net deferred tax asset	6,114,767	621,759	5,493,008	5,245,631
19. Guaranty funds receivable or on deposit				
20. Electronic data processing equipment and software	7,123	7,123		
21. Furniture and equipment, including health care delivery assets (\$)				
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	2,351,677		2,351,677	2,772,212
24. Health care (\$) and other amounts receivable				
25. Aggregate write-ins for other than invested assets	18,286,227	4,457,615	13,828,612	1,000
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	255,853,687	5,135,111	250,718,575	241,169,217
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	255,853,687	5,135,111	250,718,575	241,169,217
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501. Pension Assets	3,632,190	3,632,190		
2502. Prepaid Insurance Premiums	825,425	825,425		
2503. Company Owned Life Insurance	13,827,612		13,827,612	
2598. Summary of remaining write-ins for Line 25 from overflow page	1,000		1,000	1,000
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	18,286,227	4,457,615	13,828,612	1,000

STATEMENT AS OF JUNE 30, 2012 OF THE United Ohio Insurance Company

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$20,036,517)	45,782,197	42,192,270
2. Reinsurance payable on paid losses and loss adjustment expenses		
3. Loss adjustment expenses	10,305,500	9,523,041
4. Commissions payable, contingent commissions and other similar charges	2,456,259	2,559,159
5. Other expenses (excluding taxes, licenses and fees)	2,271,905	2,381,542
6. Taxes, licenses and fees (excluding federal and foreign income taxes)	37,380	174,817
7.1 Current federal and foreign income taxes (including \$ on realized capital gains (losses))		246,645
7.2 Net deferred tax liability		
8. Borrowed money \$9,835,000 and interest thereon \$9,733	9,844,733	9,944,704
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$56,154,252 and including warranty reserves of \$ and accrued accident and health experience rating refunds including \$ for medical loss ratio rebate per the Public Health Service Act)	49,833,644	47,400,084
10. Advance premium	960,222	874,510
11. Dividends declared and unpaid:		
11.1 Stockholders		
11.2 Policyholders		
12. Ceded reinsurance premiums payable (net of ceding commissions)	3,145,665	937,415
13. Funds held by company under reinsurance treaties	1,157,110	1,021,582
14. Amounts withheld or retained by company for account of others	9,488	20,646
15. Remittances and items not allocated	43,957	78,646
16. Provision for reinsurance	35,348	67,742
17. Net adjustments in assets and liabilities due to foreign exchange rates		
18. Drafts outstanding		
19. Payable to parent, subsidiaries and affiliates		
20. Derivatives		
21. Payable for securities	2,337,898	2,228,860
22. Payable for securities lending		
23. Liability for amounts held under uninsured plans		
24. Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	5,474,305	5,494,256
26. Total liabilities excluding protected cell liabilities (Lines 1 through 25)	133,695,611	125,145,920
27. Protected cell liabilities		
28. Total liabilities (Lines 26 and 27)	133,695,611	125,145,920
29. Aggregate write-ins for special surplus funds		
30. Common capital stock	2,500,000	2,500,000
31. Preferred capital stock		
32. Aggregate write-ins for other than special surplus funds		
33. Surplus notes		
34. Gross paid in and contributed surplus	3,715,912	3,715,912
35. Unassigned funds (surplus)	110,807,052	109,807,385
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 30 \$)		
36.2 shares preferred (value included in Line 31 \$)		
37. Surplus as regards policyholders (Lines 29 to 35, less 36)	117,022,964	116,023,297
38. Totals (Page 2, Line 28, Col. 3)	250,718,575	241,169,217
DETAILS OF WRITE-INS		
2501. Pension Obligations	5,474,305	5,494,256
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	5,474,305	5,494,256
2901.		
2902.		
2903.		
2998. Summary of remaining write-ins for Line 29 from overflow page		
2999. Totals (Lines 2901 through 2903 plus 2998)(Line 29 above)		
3201.		
3202.		
3203.		
3298. Summary of remaining write-ins for Line 32 from overflow page		
3299. Totals (Lines 3201 through 3203 plus 3298)(Line 32 above)		

STATEMENT OF INCOME

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct (written \$ 63,969,220)	59,418,785	57,862,094	116,995,783
1.2 Assumed (written \$ 55,147,194)	52,713,634	53,961,311	109,404,911
1.3 Ceded (written \$ 64,025,874)	59,475,440	57,913,043	117,095,960
1.4 Net (written \$ 55,090,540)	52,656,980	53,910,361	109,304,734
DEDUCTIONS:			
2. Losses incurred (current accident year \$):			
2.1 Direct	43,628,872	43,736,293	79,470,981
2.2 Assumed	31,726,597	38,120,109	70,468,498
2.3 Ceded	43,628,872	43,736,293	79,470,981
2.4 Net	31,726,597	38,120,109	70,468,498
3. Loss adjustment expenses incurred	5,639,523	4,617,250	9,919,982
4. Other underwriting expenses incurred	18,490,259	17,698,013	34,544,415
5. Aggregate write-ins for underwriting deductions			
6. Total underwriting deductions (Lines 2 through 5)	55,856,379	60,435,373	114,932,895
7. Net income of protected cells			
8. Net underwriting gain or (loss) (Line 1 minus Line 6 + Line 7)	(3,199,399)	(6,525,012)	(5,628,162)
INVESTMENT INCOME			
9. Net investment income earned	2,970,650	3,063,014	6,191,067
10. Net realized capital gains (losses) less capital gains tax of \$ 84,633	164,288	73,260	238,344
11. Net investment gain (loss) (Lines 9 + 10)	3,134,939	3,136,274	6,429,411
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ 43,930 amount charged off \$ 139,973)	(96,043)	(161,445)	(448,114)
13. Finance and service charges not included in premiums	1,081,425	1,207,297	2,348,067
14. Aggregate write-ins for miscellaneous income	(324,966)	6,203	6,203
15. Total other income (Lines 12 through 14)	660,416	1,052,055	1,906,156
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15)	595,956	(2,336,683)	2,707,405
17. Dividends to policyholders			
18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17)	595,956	(2,336,683)	2,707,405
19. Federal and foreign income taxes incurred	238,054	(1,216,674)	(93,460)
20. Net income (Line 18 minus Line 19)(to Line 22)	357,902	(1,120,009)	2,800,865
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 prior year	116,023,297	114,858,790	114,858,790
22. Net income (from Line 20)	357,902	(1,120,009)	2,800,865
23. Net transfers (to) from Protected Cell accounts			
24. Change in net unrealized capital gains (losses) less capital gains tax of \$	757,460	463,164	(62,324)
25. Change in net unrealized foreign exchange capital gain (loss)			
26. Change in net deferred income tax	2,272	(9,332)	782,208
27. Change in nonadmitted assets	(150,362)	(579,428)	(3,293,290)
28. Change in provision for reinsurance	32,394		(67,742)
29. Change in surplus notes			
30. Surplus (contributed to) withdrawn from protected cells			
31. Cumulative effect of changes in accounting principles			
32. Capital changes:			
32.1 Paid in			1,004,790
32.2 Transferred from surplus (Stock Dividend)			
32.3 Transferred to surplus			
33. Surplus adjustments:			
33.1 Paid in			
33.2 Transferred to capital (Stock Dividend)			
33.3 Transferred from capital			
34. Net remittances from or (to) Home Office			
35. Dividends to stockholders			
36. Change in treasury stock			
37. Aggregate write-ins for gains and losses in surplus			
38. Change in surplus as regards policyholders (Lines 22 through 37)	999,667	(1,245,605)	1,164,507
39. Surplus as regards policyholders, as of statement date (Lines 21 plus 38)	117,022,964	113,613,185	116,023,297
DETAILS OF WRITE-INS			
0501.			
0502.			
0503.			
0598. Summary of remaining write-ins for Line 5 from overflow page			
0599. Totals (Lines 0501 through 0503 plus 0598)(Line 5 above)			
1401. Other Income	7,039	6,203	6,203
1402. Company Owned Life Insurance	(332,005)		
1403.			
1498. Summary of remaining write-ins for Line 14 from overflow page			
1499. Totals (Lines 1401 through 1403 plus 1498)(Line 14 above)	(324,966)	6,203	6,203
3701.			
3702.			
3703.			
3798. Summary of remaining write-ins for Line 37 from overflow page			
3799. Totals (Lines 3701 through 3703 plus 3798)(Line 37 above)			

STATEMENT AS OF JUNE 30, 2012 OF THE United Ohio Insurance Company

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	55,957,596	54,398,617	108,688,537
2. Net investment income	3,601,210	3,687,289	7,587,389
3. Miscellaneous income	660,416	1,052,055	1,906,156
4. Total (Lines 1 to 3)	60,219,222	59,137,961	118,182,082
5. Benefit and loss related payments	28,943,787	40,871,757	72,240,313
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions	24,139,463	25,378,225	47,653,003
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	1,100,000	(687,007)	(653,642)
10. Total (Lines 5 through 9)	54,183,250	65,562,975	119,239,674
11. Net cash from operations (Line 4 minus Line 10)	6,035,972	(6,425,014)	(1,057,592)
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	23,144,171	16,799,332	37,408,340
12.2 Stocks			
12.3 Mortgage loans			
12.4 Real estate			
12.5 Other invested assets			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments			
12.7 Miscellaneous proceeds	109,038		1,477,159
12.8 Total investment proceeds (Lines 12.1 to 12.7)	23,253,209	16,799,332	38,885,499
13. Cost of investments acquired (long-term only):			
13.1 Bonds	17,980,199	19,954,091	42,786,734
13.2 Stocks	4,300	25,300	25,300
13.3 Mortgage loans			
13.4 Real estate			
13.5 Other invested assets			
13.6 Miscellaneous applications		245,979	
13.7 Total investments acquired (Lines 13.1 to 13.6)	17,984,499	20,225,370	42,812,034
14. Net increase (or decrease) in contract loans and premium notes			
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	5,268,710	(3,426,038)	(3,926,535)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock			1,004,790
16.3 Borrowed funds	(99,971)	(313)	
16.4 Net deposits on deposit-type contracts and other insurance liabilities			
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	(13,337,329)	(5,238,324)	2,264,393
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(13,437,300)	(5,238,637)	3,269,183
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(2,132,618)	(15,089,689)	(1,714,944)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	12,799,874	14,514,818	14,514,818
19.2 End of period (Line 18 plus Line 19.1)	10,667,256	(574,871)	12,799,874

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of United Ohio Insurance Company (the Company) are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance (ODI).

The ODI recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company. The National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures Manual* has been adopted as a component of prescribed or permitted accounting practices by the State of Ohio.

B. Use of Estimates in the Preparation of the Financial Statements – No Change

C. Accounting Policy – No Change

2. Accounting Changes and Corrections of Errors – No Change

3. Business Combinations and Goodwill – No Change

4. Discontinued Operations – No Change

5. Investments

- A. The Company has no mortgage loans.
- B. The Company has no debt restructuring.
- C. The Company has no reverse mortgages.
- D. Loan-Backed Securities

(1) Prepayment assumptions for Mortgage-backed securities, Asset-backed securities and Collateralized Mortgage Obligations were generated using a purchased prepayment model. The prepayment model uses a number of factors to estimate prepayment activity including the time of year (seasonality), current levels of interest rates (refinancing incentive), economic activity (including housing turnover) and term and age of the underlying collateral (burnout, seasoning).

(2) a. The Company had no securities it intended to sell for which it recognized other-than-temporary impairment losses.

b. The Company had no securities for which it lacked the ability or intent to retain an investment in for a period of time sufficient to recover the amortized cost basis.

(3) The Company had no other-than-temporary impairments for the quarter ended June 30, 2012.

(4) All temporarily impaired securities for which an other-than-temporary impairment has not been recognized in earnings as a realized loss in 2012 are as follows:

a. The aggregate amount of unrealized losses:		
	1. Less than 12 Months	\$ (938)
	2. 12 Months or Longer	\$ -
		-
b. The aggregate related fair value of securities with unrealized losses:		
	1. Less than 12 Months	\$ 2,044,375
	2. 12 Months or Longer	\$ -
		-

(5) Management regularly reviews the value of the Company's investments. If the value of any investment falls below its cost basis, the decline is analyzed to determine whether it is an other-than-temporary decline in value. To make this determination for each security, the following is considered:

- The length of time and the extent to which the fair value has been below cost;
- The financial condition and near-term prospects of the issuer of the security, including any specific events that may affect its operations or earnings potential;
- Management's intent and ability to hold the security long enough for it to recover its value;

Management concluded that the remaining investments held with unrealized losses were not other-than-temporarily impaired on the basis that the Company had the ability and intent to hold the investments for a period of time sufficient for a forecasted market price recovery up to or beyond the cost of the investment. Also, in management's opinion, evidence indicating the cost of the investment was recoverable within a reasonable period of time outweighed evidence to the

NOTES TO FINANCIAL STATEMENTS

contrary in considering the severity and duration of the impairment in relation to the forecasted market price recovery.

6. Joint Ventures, Partnerships and Limited Liability Companies – No Change

7. Investment Income – No Change

8. Derivative Instruments – No Change

9. Income Taxes

Effective January 1, 2012, the ODI and the Maine Bureau of Insurance adopted SSAP 101, Income Taxes. SSAP 101 replaces SSAP 10(R). No significant impact to the Group's accounting for taxes has arisen due to the adoption of SSAP 101.

10. Information Concerning Parent, Subsidiaries and Affiliates

A. The Company is a wholly owned subsidiary of Ohio Mutual Insurance Company (Ohio Mutual). Ohio Mutual is the sole shareholder and owner of United Ohio Insurance Company (United Ohio or the Company), Casco Indemnity Company (Casco), United Premium Budget Service Inc., Centurion Financial Inc. (CEF), and Ohio United Agency, Inc.

B. The Company, Ohio Mutual (parent) and Casco Indemnity Company have entered into a reinsurance pooling agreement through which underwriting activities and operating expenses are proportionately allocated. See footnote #26 for additional information on the pooling agreement.

United Ohio entered into an agreement on February 15, 2012 with Nationwide Life Insurance Company to provide United Ohio with the Insurance Company Owned Life Insurance program. United Ohio contributed \$14,159,617 as a single lump sum premium for the life insurance and cash value policy. As of June 30, 2012 the cash value of the life insurance policy is \$13,827,612.

C. In 2012 the Company received from its parent, Ohio Mutual, \$3,153,723 under the terms of the Reinsurance Pooling Agreement between the entities.

D. As of June 30, 2012 the Company owes the parent, Ohio Mutual, \$341,850 under the terms of the Reinsurance Pooling Agreement and Cost Sharing Agreement. As of June 30, 2012 the Company's affiliate, Casco, owes the Company \$1,247,026 under the terms of the Reinsurance Pooling Agreement and Cost Sharing Agreement. As of June 30, 2012 the Company's Parent, Ohio Mutual, owes the Company \$1,446,501 under the terms of the Reinsurance Pooling Agreement and Cost Sharing Agreement. The terms of the settlement require that any amounts be settled within 60 days.

E. The Company has no guarantees or undertakings at June 30, 2012.

F. The Company, its parent, Ohio Mutual Insurance Company, and affiliate Casco, entered into a Cost Sharing Agreement effective, January 1, 2011, through which certain common costs are shared proportionally between the entities.

G. All outstanding shares of the Company are owned by its parent, Ohio Mutual Insurance Company, an insurance company domiciled in the State of Ohio.

H. The Company owns no shares of the stock of its ultimate parent, the Ohio Mutual Insurance Company.

I. The Company does not own a share or interest in an upstream intermediate entity or its parent, either directly or indirectly.

J. The Company has no subsidiary investments, controlled or affiliated companies during the statement period.

K. Not Applicable

L. Not Applicable

11. Debt

B. The Company is a member of the Federal Home Loan Bank (FHLB) of Cincinnati. Through its membership, the Company has issued debt to the FHLB of Cincinnati in exchange for cash advances in the amount of \$10,000,000 for a period of three years at a fixed rate of 1.15%. This is an interest-only loan with principal due at the maturity date of July 26, 2013. During May 2012, the Company made an advance principal payment of \$100,000. This loan is collateralized by treasury bonds, cash and mortgage-backed securities on deposit with the FHLB. It is part of the Company's strategy to utilize these funds for operations, and any funds obtained from the FHLB of Cincinnati for use in general operations would be accounted for consistent with SSAP No. 15, *Debt and Holding Company Obligations* as borrowed money. The carrying value of the debt at June 30, 2012 is \$9,835,000. The

NOTES TO FINANCIAL STATEMENTS

interest paid in 2012 against the debt was \$58,037. Interest paid of \$890 at June 30, 2012 is a prepayment penalty for the advance principal payment.

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans – No Change

13. Capital and Surplus, Dividend Restrictions and Quasi-reorganizations – No Change

14. Contingencies – No Change

15. Leases – No Change

16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk – No Change

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

The Company has no sale, transfer and servicing of financial assets and extinguishments of liabilities.

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans – No Change

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators – No Change

20. Fair Value Measurements

A. Fixed maturity securities that are carried at amortized cost are not included in the table below:

1) Fair Value Measurements at Reporting Date

(1) Description	(2) (Level 1)	(3) (Level 2)	(4) (Level 3)	(5) Total
a. Assets at fair value				
Common Stock				
Industrial and Misc	\$ -	\$ 561,900	\$ -	\$ 561,900
Mutual Funds	9,568,224	-	-	9,568,224
Total Common Stock	<u>\$ 9,568,224</u>	<u>\$ 561,900</u>	<u>\$ -</u>	<u>\$ 10,130,124</u>
Derivative assets	-	-	-	-
Total Assets at Fair Value	<u>\$ 9,568,224</u>	<u>\$ 561,900</u>	<u>\$ -</u>	<u>\$ 10,130,124</u>
b. Liabilities at fair value				
Derivative liabilities	\$ -	\$ -	\$ -	\$ -
Total Liabilities at Fair Value	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>

2) The Company has no Level 3 Fair Value Measurements

21. Other Items – No Change

22. Events Subsequent – None

23. Reinsurance – No Change

24. Retrospectively Rated Contracts and Contracts Subject to Redetermination – No Change

25. Change in Incurred Losses and Loss Adjustment Expenses

Loss reserves as of December 31, 2011 were \$51.5 million. As June 30, 2012, \$13.6 million has been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$28.1 million as a result of re-estimation of unpaid claims and claim adjustment expenses principally on homeowners, farmowners, and personal auto liability lines of insurance. Therefore, there has been a \$9.8 million favorable prior-year development from December 31, 2011 to June 30, 2012. The decrease is primarily the result of ongoing analysis of recent loss development trends. Original estimates are adjusted as additional information becomes known regarding individual claims. The Company does not have any retrospectively rated policies which would be included in the favorable development.

NOTES TO FINANCIAL STATEMENTS

26. Intercompany Pooling Arrangements

Effective January 1, 2011, the Company requested and received permission from the ODI to pool the underwriting results of the Company with those of its insurance parent, Ohio Mutual and affiliate Casco Indemnity Company. 100% of the underwriting results of United Ohio and Casco Indemnity will be ceded to Ohio Mutual and then 65% of the total pool will be ceded back to United Ohio, and 8% will be ceded back to Casco Indemnity and the other 27% of the pooled results staying with Ohio Mutual. The following underwriting results were assumed/ceded between the companies:

	<u>06/30/2012</u>	<u>12/31/2011</u>
Premium earned ceded to Ohio Mutual from United Ohio	\$ (52,185,513)	\$ (107,578,776)
Premium earned assumed by United Ohio	\$ 52,656,980	\$ 109,304,734
Change in premium earned due to pooling	<u>\$ 471,467</u>	<u>\$ 1,725,958</u>
Losses incurred ceded to Ohio Mutual from United Ohio	\$ (32,029,240)	\$ (67,575,741)
Losses incurred assumed by United Ohio	\$ 31,726,597	\$ 70,468,498
Change in losses incurred due to pooling	<u>\$ (302,643)</u>	<u>\$ 2,892,757</u>
Net loss adjustment expenses ceded to Ohio Mutual	\$ (1,546,605)	\$ (1,193,536)
Net other underwriting expenses ceded to Ohio Mutual	\$ (4,323,373)	\$ (6,707,338)
Change in expenses incurred due to pooling	<u>\$ (5,869,978)</u>	<u>\$ (7,900,874)</u>
Change in income before taxes due to pooling	<u>\$ 6,644,088</u>	<u>\$ 6,734,075</u>

27. Structured Settlements – No Change

28. Health Care Receivables – No Change

29. Participating Policies – No Change

30. Premium Deficiency Reserves – No Change

31. High Deductibles – No Change

32. Discounting of Liabilities for Unpaid Losses or Unpaid Loss Adjustment Expenses – No Change

33. Asbestos/Environmental Reserves – No Change

34. Subscriber Savings Accounts – No Change

35. Multiple Peril Crop Insurance – No Change

36. Financial Guaranty Insurance – No Change

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change:
-
3. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
If yes, complete the Schedule Y - Part 1 - organizational chart.
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
.....

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] N/A []
If yes, attach an explanation.
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2010
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2010
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 07/26/2011
- 6.4 By what department or departments?
Ohio Department of Insurance
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [X] No [] N/A []
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 7.2 If yes, give full information:
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [] No [X]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
.....

GENERAL INTERROGATORIES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes No
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
 (c) Compliance with applicable governmental laws, rules and regulations;
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
 (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
- 9.2 Has the code of ethics for senior managers been amended? Yes No
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes No
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes No
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ 1,446,502

INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes No
- 11.2 If yes, give full and complete information relating thereto:
12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$
13. Amount of real estate and mortgages held in short-term investments: \$
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes No
- 14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$	\$
14.22 Preferred Stock	\$	\$
14.23 Common Stock	\$	\$
14.24 Short-Term Investments	\$	\$
14.25 Mortgage Loans on Real Estate	\$	\$
14.26 All Other	\$	\$
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$	\$
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$	\$

- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes No
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes No
 If no, attach a description with this statement.

GENERAL INTERROGATORIES

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []

16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Fifth Third Bank	38 Fountain Square Plaza, Cincinnati, OH 45263

16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
.....

16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes [] No [X]

16.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
.....

16.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
SEC File #801-22445	Gen Re / New England Asset Management	76 Batterson Park Road Farmington, CT 06032

17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No []

17.2 If no, list exceptions:

GENERAL INTERROGATORIES

PART 2 - PROPERTY & CASUALTY INTERROGATORIES

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change?..... Yes [] No [X] N/A []
If yes, attach an explanation.

2. Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? Yes [] No [X]
If yes, attach an explanation.

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? Yes [] No [X]

3.2 If yes, give full and complete information thereto.

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see Annual Statement Instructions pertaining to disclosure of discounting for definition of "tabular reserves") discounted at a rate of interest greater than zero? Yes [] No [X]

4.2 If yes, complete the following schedule:

1 Line of Business	2 Maximum Interest	3 Discount Rate	TOTAL DISCOUNT				DISCOUNT TAKEN DURING PERIOD			
			4 Unpaid Losses	5 Unpaid LAE	6 IBNR	7 TOTAL	8 Unpaid Losses	9 Unpaid LAE	10 IBNR	11 TOTAL
TOTAL										

5. Operating Percentages:

5.1 A&H loss percent288.538 %

5.2 A&H cost containment percent %

5.3 A&H expense percent excluding cost containment expenses17.328 %

6.1 Do you act as a custodian for health savings accounts? Yes [] No [X]

6.2 If yes, please provide the amount of custodial funds held as of the reporting date\$.....

6.3 Do you act as an administrator for health savings accounts? Yes [] No [X]

6.4 If yes, please provide the balance of the funds administered as of the reporting date\$.....

SCHEDULE F - CEDED REINSURANCE

Showing All New Reinsurers - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Name of Reinsurer	4 Domiciliary Jurisdiction	5 Is Insurer Authorized? (Yes or No)
NONE				

STATEMENT AS OF JUNE 30, 2012 OF THE United Ohio Insurance Company
SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Current Year to Date - Allocated by States and Territories

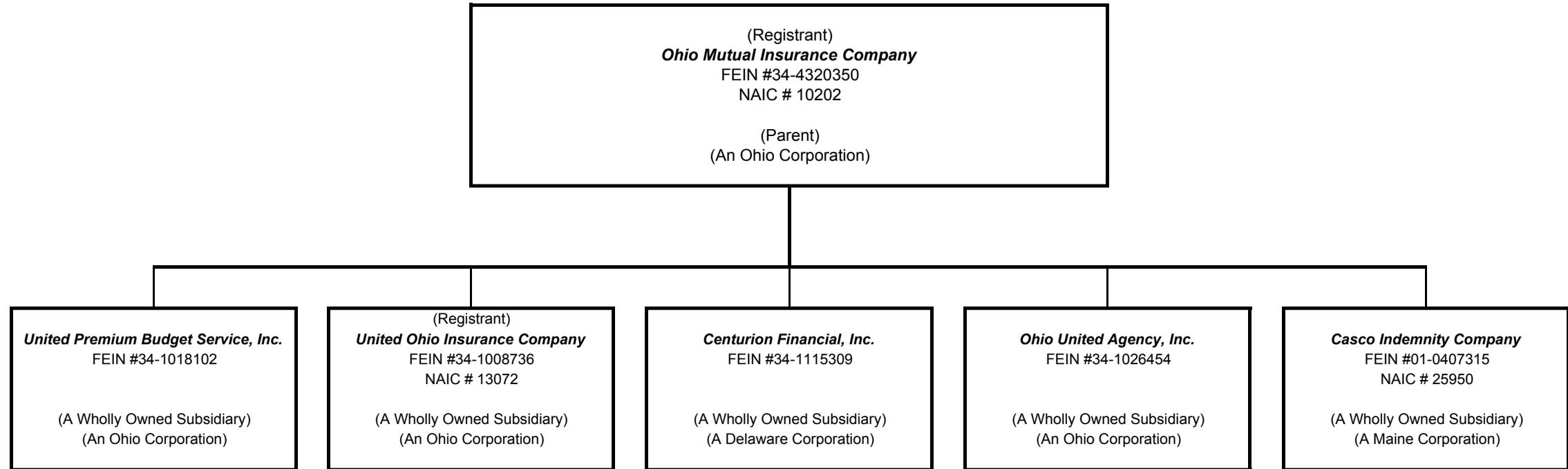
	1	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
		2	3	4	5	6	7
States, etc.	Active Status	Current Year To Date	Prior Year To Date	Current Year To Date	Prior Year To Date	Current Year To Date	Prior Year To Date
1. Alabama AL	N						
2. Alaska AK	N						
3. Arizona AZ	N						
4. Arkansas AR	N						
5. California CA	N						
6. Colorado CO	N						
7. Connecticut CT	L	2,084,079	1,042,541	578,800	676,622	1,517,108	777,500
8. Delaware DE	N						
9. District of Columbia DC	N						
10. Florida FL	N						
11. Georgia GA	N						
12. Hawaii HI	N						
13. Idaho ID	N						
14. Illinois IL	N						
15. Indiana IN	L	65,163	70,502	10,658	42,457	62,803	57,851
16. Iowa IA	L						
17. Kansas KS	L						
18. Kentucky KY	N						
19. Louisiana LA	N						
20. Maine ME	L	74,754				26,285	
21. Maryland MD	N						
22. Massachusetts MA	N						
23. Michigan MI	N						
24. Minnesota MN	L						
25. Mississippi MS	N						
26. Missouri MO	N						
27. Montana MT	N						
28. Nebraska NE	L						
29. Nevada NV	N						
30. New Hampshire NH	L	92,358		176		31,953	
31. New Jersey NJ	N						
32. New Mexico NM	N						
33. New York NY	N						
34. North Carolina NC	N						
35. North Dakota ND	N						
36. Ohio OH	L	58,760,190	58,146,283	26,969,096	38,222,779	55,460,449	45,320,994
37. Oklahoma OK	N						
38. Oregon OR	L						
39. Pennsylvania PA	N						
40. Rhode Island RI	L	2,831,690	2,027,570	1,089,701	1,043,652	3,392,897	2,217,803
41. South Carolina SC	N						
42. South Dakota SD	N						
43. Tennessee TN	L						
44. Texas TX	N						
45. Utah UT	N						
46. Vermont VT	L	60,986				19,121	
47. Virginia VA	L						
48. Washington WA	N						
49. West Virginia WV	N						
50. Wisconsin WI	L						
51. Wyoming WY	N						
52. American Samoa AS	N						
53. Guam GU	N						
54. Puerto Rico PR	N						
55. U.S. Virgin Islands VI	N						
56. Northern Mariana Islands MP	N						
57. Canada CN	N						
58. Aggregate Other Alien OT	XXX						
59. Totals	(a) 15	63,969,220	61,286,896	28,648,432	39,985,510	60,510,616	48,374,148
DETAILS OF WRITE-INS							
5801.	XXX						
5802.	XXX						
5803.	XXX						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX						
5899. Totals (Lines 5801 through 5803 plus 5898)(Line 58 above)	XXX						

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART**

Ohio Mutual Insurance Group



STATEMENT AS OF JUNE 30, 2012 OF THE United Ohio Insurance Company

PART 1 - LOSS EXPERIENCE

Line of Business	Current Year to Date			4 Prior Year to Date Direct Loss Percentage
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1. Fire	6,190,931	5,461,196	88.2	93.2
2. Allied Lines	53,431	54,203	101.4	330.1
3. Farmowners multiple peril	7,908,749	9,462,883	119.7	78.1
4. Homeowners multiple peril	11,536,724	11,338,044	98.3	110.3
5. Commercial multiple peril	8,554,951	4,378,264	51.2	74.4
6. Mortgage guaranty				
8. Ocean marine				
9. Inland marine	240,808	68,661	28.5	51.3
10. Financial guaranty				
11.1 Medical professional liability - occurrence				
11.2 Medical professional liability - claims-made				
12. Earthquake				
13. Group accident and health				
14. Credit accident and health				
15. Other accident and health	4,235	18,800	443.9	154.1
16. Workers' compensation				
17.1 Other liability - occurrence	3,005,209	296,491	9.9	34.1
17.2 Other liability - claims-made				
17.3 Excess workers' compensation				
18.1 Products liability - occurrence	90,003	29	0.0	9.0
18.2 Products liability - claims-made				
19.1,19.2 Private passenger auto liability	8,279,644	5,230,717	63.2	50.8
19.3,19.4 Commercial auto liability	5,786,131	2,579,818	44.6	43.0
21. Auto physical damage	7,306,687	4,514,985	61.8	77.9
22. Aircraft (all perils)				
23. Fidelity				
24. Surety				
26. Burglary and theft	461,282	224,780	48.7	70.9
27. Boiler and machinery				
28. Credit				
29. International				
30. Warranty				
31. Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX	XXX
32. Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX	XXX
33. Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business				
35. Totals	59,418,785	43,628,872	73.4	75.6
DETAILS OF WRITE-INS				
3401.				
3402.				
3403.				
3498. Summary of remaining write-ins for Line 34 from overflow page				
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)				

PART 2 - DIRECT PREMIUMS WRITTEN

Line of Business	1	2	3
	Current Quarter	Current Year to Date	Prior Year Year to Date
1. Fire	3,343,011	6,517,612	5,795,005
2. Allied Lines	15,283	51,348	47,758
3. Farmowners multiple peril	4,258,807	8,643,301	8,227,381
4. Homeowners multiple peril	6,700,159	11,919,647	10,971,867
5. Commercial multiple peril	5,060,304	9,990,813	8,699,106
6. Mortgage guaranty			
8. Ocean marine			
9. Inland marine	158,046	276,075	257,694
10. Financial guaranty			
11.1 Medical professional liability - occurrence			
11.2 Medical professional liability - claims-made			
12. Earthquake			
13. Group accident and health			
14. Credit accident and health			
15. Other accident and health	1,503	4,214	4,158
16. Workers' compensation			
17.1 Other liability - occurrence	1,712,855	3,245,486	2,900,881
17.2 Other liability - claims-made			
17.3 Excess workers' compensation			
18.1 Products liability - occurrence	67,030	110,008	113,412
18.2 Products liability - claims-made			
19.1,19.2 Private passenger auto liability	3,861,817	8,161,753	9,761,043
19.3,19.4 Commercial auto liability	3,706,313	7,008,756	6,037,636
21. Auto physical damage	3,827,207	7,696,810	8,137,860
22. Aircraft (all perils)			
23. Fidelity			
24. Surety			
26. Burglary and theft	182,387	343,397	333,095
27. Boiler and machinery			
28. Credit			
29. International			
30. Warranty			
31. Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX
32. Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX
33. Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business			
35. Totals	32,894,722	63,969,220	61,286,896
DETAILS OF WRITE-INS			
3401.			
3402.			
3403.			
3498. Summary of remaining write-ins for Line 34 from overflow page			
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)			

STATEMENT AS OF JUNE 30, 2012 OF THE United Ohio Insurance Company

PART 3 (000 omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

	1	2	3	4	5	6	7	8	9	10	11	12	13
Years in Which Losses Occurred	Prior Year-End Known Case Loss and LAE Reserves	Prior Year-End IBNR Loss and LAE Reserves	Total Prior Year-End Loss and LAE Reserves (Cols. 1+2)	2012 Loss and LAE Payments on Claims Reported as of Prior Year-End	2012 Loss and LAE Payments on Claims Unreported as of Prior Year-End	Total 2012 Loss and LAE Payments (Cols. 4+5)	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year End	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year End	Q.S. Date IBNR Loss and LAE Reserves	Total Q.S. Loss and LAE Reserves (Cols.7+8+9)	Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols.4+7 minus Col. 1)	Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 5+8+9 minus Col. 2)	Prior Year-End Total Loss and LAE Reserve Developed (Savings)/ Deficiency (Cols. 11+12)
1. 2009 + Prior	5,195	3,859	9,054	1,985		1,985	3,523	7	1,665	5,195	313	(2,187)	(1,874)
2. 2010	6,485	7,195	13,680	2,863	6	2,869	4,928		2,629	7,557	1,306	(4,560)	(3,254)
3. Subtotals 2010 + Prior	11,680	11,054	22,734	4,848	6	4,854	8,451	7	4,294	12,752	1,619	(6,747)	(5,128)
4. 2011	13,415	15,567	28,982	8,747	217	8,964	7,766	73	7,488	15,327	3,098	(7,789)	(4,691)
5. Subtotals 2011 + Prior	25,095	26,621	51,716	13,595	223	13,818	16,217	80	11,782	28,079	4,717	(14,536)	(9,819)
6. 2012	XXX	XXX	XXX	XXX	19,176	19,176	XXX	9,014	18,995	28,009	XXX	XXX	XXX
7. Totals	25,095	26,621	51,716	13,595	19,399	32,994	16,217	9,094	30,777	56,088	4,717	(14,536)	(9,819)
8. Prior Year-End Surplus As Regards Policyholders	116,023										Col. 11, Line 7 As % of Col. 1 Line 7	Col. 12, Line 7 As % of Col. 2 Line 7	Col. 13, Line 7 As % of Col. 3 Line 7
											1. 18.8	2. (54.6)	3. (19.0)
													Col. 13, Line 7 As a % of Col. 1 Line 8
													4. (8.5)

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

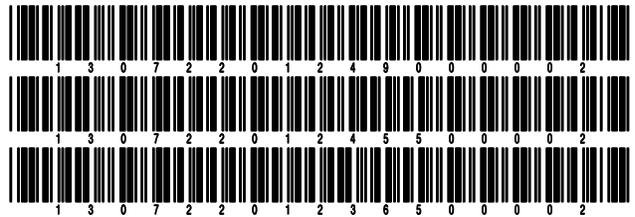
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement?	NO
3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
4. Will the Director and Officer Supplement be filed with the state of domicile and the NAIC with this statement?	YES

Explanations:

- 1.
- 2.
- 3.

Bar Codes:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Supplement A to Schedule T [Document Identifier 455]
3. Medicare Part D Coverage Supplement [Document Identifier 365]



OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Assets Line 25

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
2504. Workers Compensation Deposit	1,000		1,000	1,000
2597. Summary of remaining write-ins for Line 25 from overflow page	1,000		1,000	1,000

STATEMENT AS OF JUNE 30, 2012 OF THE United Ohio Insurance Company

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

NONE

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest points and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

NONE

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)		

NONE

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	193,551,130	189,195,426
2. Cost of bonds and stocks acquired	17,984,499	42,812,034
3. Accrual of discount	26,879	53,972
4. Unrealized valuation increase (decrease)	757,459	(62,324)
5. Total gain (loss) on disposals	248,906	361,091
6. Deduct consideration for bonds and stocks disposed of	23,144,171	37,408,340
7. Deduct amortization of premium	674,497	1,400,729
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	188,750,205	193,551,130
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	188,750,205	193,551,130

STATEMENT AS OF JUNE 30, 2012 OF THE United Ohio Insurance Company

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a)	177,662,811	25,458,011	21,796,449	(63,105)	177,662,811	181,261,268		184,132,304
2. Class 2 (a)	1,283,731			(259,983)	1,283,731	1,023,748		2,605,595
3. Class 3 (a)								
4. Class 4 (a)								
5. Class 5 (a)								
6. Class 6 (a)								
7. Total Bonds	178,946,542	25,458,011	21,796,449	(323,088)	178,946,542	182,285,016		186,737,899
PREFERRED STOCK								
8. Class 1								
9. Class 2								
10. Class 3								
11. Class 4								
12. Class 5								
13. Class 6								
14. Total Preferred Stock								
15. Total Bonds and Preferred Stock	178,946,542	25,458,011	21,796,449	(323,088)	178,946,542	182,285,016		186,737,899

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

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SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals	3,664,934	XXX	3,664,934	149	

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	2,555,133	2,149,370
2. Cost of short-term investments acquired	12,535,102	12,249,614
3. Accrual of discount		
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals	11,425,301	11,843,851
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	3,664,934	2,555,133
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	3,664,934	2,555,133

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

SCHEDULE E - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of cash equivalents acquired	10,499,320	22,948,566
3. Accrual of discount	652	1,336
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals	16	36
6. Deduct consideration received on disposals	10,499,988	22,949,938
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)		
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)		

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

Schedule B - Part 2 - Mortgage Loans Acquired

N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired

N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

N O N E

STATEMENT AS OF JUNE 30, 2012 OF THE United Ohio Insurance Company

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator (a)
035519-SY-4	ANN ARBOR MI SCH DIST		.05/15/2012	SALOMON SMITH BARNEY		338,728	275,000	649	1FE
388640-R9-7	GRAPEVINE-COLLEYVILLE TX INDEP		.06/21/2012	SWS SECURITIES INC		290,753	250,000		1FE
66702R-CN-0	NORTHSIDE TX INDEP SCH DIST		.04/26/2012	STIFEL-HANIFEN DIVIS		322,740	275,000		1FE
2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						952,221	800,000	649	XXX
02R030-67-3	FHLMC 30 YEAR 3.0 7/12		.06/26/2012	BARCLAYS CAPITAL		2,045,312	2,000,000	1,833	1
04048R-G0-3	ARIZONA ST BRD OF RGTS UNIV SY		.05/03/2012	WELLS FARGO FINANCIAL		1,497,512	1,250,000	2,084	1FE
04780M-SH-3	ATLANTA GA ARPT REVENUE		.04/19/2012	MERRILL LYNCH		276,613	250,000		1FE
052414-LW-7	AUSTIN TX ELEC UTILITY SYS REV		.04/25/2012	JEFFERIES & COMPANY INC		283,995	250,000	5,729	1FE
235036-XF-2	DALLAS-FORT WORTH TX INTERNATI		.05/01/2012	RBC DAIN RAUSCHER INCORPORATED		940,475	825,000		1FE
3128MJ-RJ-1	FEDERAL HOME LOAN MTG CORP #G08488		.04/03/2012	BANK OF AMERICA		664,422	650,000	695	1
3132GS-GM-5	FEDERAL HOME LOAN MTG CORP #007104		.04/03/2012	BANK OF AMERICA		664,422	650,000	695	1
3132GS-K8-1	FEDERAL HOME LOAN MTG CORP #007219		.04/03/2012	BANK OF AMERICA		715,531	700,000	749	1
59259Y-PR-4	MET TRANSPRTN AUTH NY REVENUE		.05/04/2012	JP MORGAN SECURITIES INC.		288,345	250,000		1FE
59259Y-PS-2	MET TRANSPRTN AUTH NY REVENUE		.05/04/2012	JP MORGAN SECURITIES INC.		286,670	250,000		1FE
709223-XS-5	PENNSYLVANIA ST TURNPIKE COMM		.05/03/2012	SIEBERT BRANFORD		571,860	500,000	972	1FE
812631-JZ-3	SEATTLE WA DRAIN & WSTWTR REVE		.06/21/2012	SIEBERT BRANFORD		302,703	250,000		1FE
812631-KE-8	SEATTLE WA DRAIN & WSTWTR REVE		.06/21/2012	SIEBERT BRANFORD		292,403	250,000		1FE
837227-PS-0	SOUTH CENTRAL CT REGL WTR AUTH		.04/26/2012	MORGAN STANLEY & CO		570,580	500,000		1FE
837227-P6-8	SOUTH CENTRAL CT REGL WTR AUTH		.04/26/2012	MORGAN STANLEY & CO		284,365	250,000		1FE
914641-X2-6	UNIV OF NEBRASKA NE		.05/17/2012	AMERITAS INVESTMENTS		584,460	500,000		1FE
914716-IV-3	UNIV OF NORTH CAROLINA NC AT C		.05/02/2012	MELLON CAPITAL MARKETS		580,440	500,000	2,500	1FE
914729-NL-8	UNIV OF N TEXAS TX		.05/10/2012	JP MORGAN SECURITIES INC.		406,796	345,000		1FE
914729-NM-6	UNIV OF N TEXAS TX		.05/10/2012	JP MORGAN SECURITIES INC.		292,905	250,000		1FE
914729-NN-4	UNIV OF N TEXAS TX		.05/10/2012	JP MORGAN SECURITIES INC.		291,045	250,000		1FE
3199999. Subtotal - Bonds - U.S. Special Revenues						11,840,854	10,670,000	15,257	XXX
8399997. Total - Bonds - Part 3						12,793,075	11,470,000	15,906	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						12,793,075	11,470,000	15,906	XXX
8999997. Total - Preferred Stocks - Part 3							XXX		XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks							XXX		XXX
31337F-10-5	FEDERAL HOME LOAN BANK OF CINCINNATI		.04/12/2012	FEDERAL HOME LOAN BANK	43,000	4,300			A
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						4,300	XXX		XXX
9799997. Total - Common Stocks - Part 3						4,300	XXX		XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						4,300	XXX		XXX
9899999. Total - Preferred and Common Stocks						4,300	XXX		XXX
9999999 - Totals						12,797,375	XXX	15,906	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

STATEMENT AS OF JUNE 30, 2012 OF THE United Ohio Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
36203C-CW-0	GOVERNMENT NATL MTG ASSOC #344885		06/01/2012	PAYDOWN		.991	.991	.980	.989		.2		.2		.991				.25	11/01/2013	1
3620AU-TE-4	GOVERNMENT NATL MTG ASSOC #740449		06/01/2012	PAYDOWN		6,169	6,169	6,418	6,178		(10)		(10)		6,169				.102	08/01/2040	1
3620AW-TA-8	GOVERNMENT NATL MTG ASSOC #742245		06/01/2012	PAYDOWN		24,722	24,722	24,725	24,722		(1)		(1)		24,722				.341	11/01/2040	1
3620C6-YU-3	GOVERNMENT NATL MTG ASSOC #750523		06/01/2012	PAYDOWN		34,758	34,758	36,160	34,793		(35)		(35)		34,758				.531	09/01/2040	1
36230L-F8-7	GOVERNMENT NATL MTG ASSOC #751991		06/01/2012	PAYDOWN		2,002	2,002	2,064	2,002						2,002				.37	01/01/2041	1
36230P-NJ-4	GOVERNMENT NATL MTG ASSOC #754881		06/01/2012	PAYDOWN		245,188	245,188	252,141	248,559		(3,371)		(3,371)		245,188				3,950	11/01/2040	1
36230P-NJ-5	GOVERNMENT NATL MTG ASSOC #754893		06/01/2012	PAYDOWN		4,112	4,112	4,229	4,154		(42)		(42)		4,112				.69	05/01/2040	1
36241K-V9-6	GOVERNMENT NATL MTG ASSOC #782440		06/01/2012	PAYDOWN		46,739	46,739	46,644	46,730		.10		.10		46,739				.949	09/01/2037	1
36241K-WC-8	GOVERNMENT NATL MTG ASSOC #782443		06/01/2012	PAYDOWN		35,207	35,207	34,651	35,150		.57		.57		35,207				.723	09/01/2037	1
36295K-4L-4	GOVERNMENT NATL MTG ASSOC #673227		06/01/2012	PAYDOWN		36,484	36,484	35,925	36,437		.47		.47		36,484				.728	06/01/2038	1
36295Q-JT-8	GOVERNMENT NATL MTG ASSOC #677174		06/01/2012	PAYDOWN		80,122	80,122	79,408	80,063		.59		.59		80,122				1,603	02/01/2038	1
36296T-2U-6	GOVERNMENT NATL MTG ASSOC #701087		06/01/2012	PAYDOWN		73,882	73,882	72,751	73,738		.145		.145		73,882				1,502	07/01/2038	1
0599999. Subtotal - Bonds - U.S. Governments						590,376	590,376	596,096	593,515		(3,139)		(3,139)		590,376				10,560	XXX	XXX
115027-GY-4	BROWARD CNTY FL HSG FIN AUTH M		05/01/2012	SINKING FUND REDEMPTION		25,000	25,000	25,000	25,000						25,000				.688	11/01/2012	1FE
3128H4-HM-4	FEDERAL HOME LOAN MTG CORP #E96536		06/01/2012	PAYDOWN		10,769	10,769	10,927	10,782		(14)		(14)		10,769				.219	07/01/2017	1
3128H7-CE-0	FEDERAL HOME LOAN MTG CORP #E99069		06/01/2012	PAYDOWN		12,055	12,055	12,144	12,059		(4)		(4)		12,055				.208	01/01/2018	1
3128H7-X8-0	FEDERAL HOME LOAN MTG CORP #E99703		06/01/2012	PAYDOWN		51,555	51,555	52,352	51,594		(39)		(39)		51,555				1,082	02/01/2018	1
3128MJ-RJ-1	FEDERAL HOME LOAN MTG CORP #G08488		06/01/2012	PAYDOWN		3,249	3,249	3,321	3,249		(1)		(1)		3,249				.15	04/01/2042	1
3128MM-AS-2	FEDERAL HOME LOAN MTG CORP #G18016		06/01/2012	PAYDOWN		39,249	39,249	40,010	39,293		(45)		(45)		39,249				.806	03/01/2019	1
3128MM-LD-3	FEDERAL HOME LOAN MTG CORP #G18323		06/01/2012	PAYDOWN		70,972	70,972	73,057	71,122		(150)		(150)		70,972				1,322	04/01/2024	1
3128PP-SE-9	FEDERAL HOME LOAN MTG CORP #J10845		06/01/2012	PAYDOWN		7,145	7,145	7,345	7,164		(19)		(19)		7,145				.135	01/01/2024	1
3128PQ-PY-1	FEDERAL HOME LOAN MTG CORP #J11339		06/01/2012	PAYDOWN		255,852	255,852	267,125	256,749		(897)		(897)		255,852				4,893	06/01/2024	1
31294K-Q6-5	FEDERAL HOME LOAN MTG CORP #E01377		06/01/2012	PAYDOWN		15,777	15,777	15,893	15,782		(6)		(6)		15,777				.295	10/01/2017	1
31294K-UM-5	FEDERAL HOME LOAN MTG CORP #E01488		06/01/2012	PAYDOWN		40,279	40,279	40,902	40,315		(37)		(37)		40,279				.838	03/01/2018	1
31294K-UP-8	FEDERAL HOME LOAN MTG CORP #E01490		06/01/2012	PAYDOWN		32,543	32,543	32,939	32,567		(25)		(25)		32,543				.666	04/01/2018	1
31294K-ZT-5	FEDERAL HOME LOAN MTG CORP #E01654		06/01/2012	PAYDOWN		31,751	31,751	31,746	31,750		.1		.1		31,751				.657	11/01/2018	1
31294M-FF-3	FEDERAL HOME LOAN MTG CORP #E02866		04/15/2012	VARIOUS		(4,627)		1,940			(2,439)		(2,439)				(2,187)	(2,187)	4,446	01/01/2026	1
312962-4L-4	FEDERAL HOME LOAN MTG CORP #B10827		06/01/2012	PAYDOWN		5,855	5,855	5,898	5,857		(2)		(2)		5,855				.107	05/01/2018	1
312962-7K-3	FEDERAL HOME LOAN MTG CORP #B10898		06/01/2012	PAYDOWN		83,111	83,111	84,397	83,192		(80)		(80)		83,111				1,461	06/01/2018	1
312967-6K-3	FEDERAL HOME LOAN MTG CORP #B15374		06/01/2012	PAYDOWN		36,997	36,997	37,292	37,009		(12)		(12)		36,997				.748	11/01/2018	1
312968-W6-3	FEDERAL HOME LOAN MTG CORP #B16069		06/01/2012	PAYDOWN		5,565	5,565	5,647	5,567		(2)		(2)		5,565				.116	01/01/2019	1
312969-6D-5	FEDERAL HOME LOAN MTG CORP #B17168		06/01/2012	PAYDOWN		29,929	29,929	30,509	29,971		(42)		(42)		29,929				.704	01/01/2019	1
31326E-FE-5	FEDERAL HOME LOAN MTG CORP #Q01065		06/01/2012	PAYDOWN		99,822	99,822	102,037	99,909		(87)		(87)		99,822				1,756	04/01/2041	1
31326E-LD-0	FEDERAL HOME LOAN MTG CORP #Q01480		06/01/2012	PAYDOWN		1,729	1,728	1,746	1,728		.1		.1		1,728				.29	06/01/2041	1
31326E-VY-3	FEDERAL HOME LOAN MTG CORP #Q01531		06/01/2012	PAYDOWN		160,485	160,485	165,939	161,031		(546)		(546)		160,485				2,967	04/01/2041	1
31326S-GM-5	FEDERAL HOME LOAN MTG CORP #Q07104		06/01/2012	PAYDOWN		3,222	3,222	3,293	3,221		(1)		(1)		3,221				.14	02/01/2042	1
31326S-K8-1	FEDERAL HOME LOAN MTG CORP #Q07219		06/01/2012	PAYDOWN		2,710	2,710	2,770	2,710		(1)		(1)		2,710				.12	12/01/2041	1
31337D-S7-2	FEDERAL HOME LOAN MTG CORP 2052 PL		06/01/2012	PAYDOWN		2,872	2,872	2,843	2,867		.5		.5		2,872				.71	04/01/2013	1
31371K-2R-1	FEDERAL NATIONAL MTG ASSOC #254684		06/01/2012	PAYDOWN		11,569	11,569	11,871	11,592		(23)		(23)		11,569				.236	08/01/2017	1
31371L-JW-0	FEDERAL NATIONAL MTG ASSOC #255077		06/01/2012	PAYDOWN		21,539	21,539	21,974	21,565		(26)		(26)		21,539				.438	07/01/2018	1
31376K-LZ-7	FEDERAL NATIONAL MTG ASSOC #357744		06/01/2012	PAYDOWN		26,978	26,978	26,643	26,948		.30		.30		26,978				.888	09/01/2019	1
31398V-E9-5	FEDERAL NATIONAL MTG ASSOC #615860		06/01/2012	PAYDOWN		5,020	5,020	5,051	5,022		(2)		(2)		5,020				.126	08/01/2016	1
31394B-AZ-7	FANNIE MAE 04-86 AC		06/01/2012	PAYDOWN		99,213	99,213	101,926	99,483		(270)		(270)		99,213				1,831	09/01/2012	1
31396C-KU-3	FEDERAL HOME LOAN MTG CORP 3047 YA		05/01/2012	PAYDOWN		15,149	15,149	15,039	15,060		.89		.89		15,149				.267	05/01/2012	1
31396Q-F2-0	FANNIE MAE 09-75 LC		06/01/2012	PAYDOWN		73,767	73,767	74,605	73,789		(22)		(22)		73,767				1,210	11/01/2015	1
31396Q-F5-3	FANNIE MAE 09-75 JA		06/01/2012	PAYDOWN		106,835	106,835	109,022	107,145		(310)		(310)		106,835				1,746	07/01/2014	1
31398H-09-0	FANNIE MAE 10-36 CA		06/01/2012	PAYDOWN		54,750	54,750	56,067	54,878		(129)		(129)		54,750				.913	03/01/2016	1
31398S-CH-4	FANNIE MAE 10-122 AC		06/01/2012	PAYDOWN		22,672	22,672	23,732	22,757		(85)		(85)		22,672				.331	08/01/2022	1
31398V-XU-5	FHR-3653 EL		06/01/2012	PAYDOWN		27,519	27,519	28,099	27,616		(97)		(97)		27,519				.404	11/01/2017	1
31400E-Q0-6	FEDERAL NATIONAL MTG ASSOC #685463		06/01/2012	PAYDOWN		65,530	65,530	66,175	65,572		(41)		(41)		65,530				1,364	07/01/2017	1
31400G-XK-6	FEDERAL NATIONAL MTG ASSOC #687482		06/01/2012	PAYDOWN		5,016	5,016	5,075	5,019		(3)		(3)		5,016				.103	09/01/2017	1
31400K-D7-8	FEDERAL NATIONAL MTG ASSOC #689626		04/25/2012	VARIOUS		(505)		82			(43)		(43)				(461)	(461)	.602	10/01/2017	1
31401W-G6-0	FEDERAL NATIONAL MTG ASSOC #720321		04/25/2012	VARIOUS		(1,092)		438			(72)		(72)				(1,020)	(1,020)	1,862	12/01/2017	1
31402C-ZC-9	FEDERAL NATIONAL MTG ASSOC #725339		06/01/2012	PAYDOWN		24,741	24,741	24,959	24,751		(10)		(10)		24,741				.509	04/01/2018	1
31402D-MZ-0	FEDERAL NATIONAL MTG ASSOC #725876		06/01/2012	PAYDOWN		26,719	26,719	27,116													

STATEMENT AS OF JUNE 30, 2012 OF THE United Ohio Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22	
										11	12	13	14	15								
CUSIP Identification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn- ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation or Market In- dicator (a)	
.314175-CT-5	FEDERAL NATIONAL MTG ASSOC #AC5481		06/01/2012	PAYDOWN		128,762	128,762	134,576	129,219		(457)		(457)		128,762				2,417	07/01/2024	1	
.31417U-V5-1	FEDERAL NATIONAL MTG ASSOC #AC7835		06/01/2012	PAYDOWN		73,774	73,774	77,128	73,828		(54)		(54)		73,774				1,468	08/01/2024	1	
.31417U-WF-8	FEDERAL NATIONAL MTG ASSOC #AC7845		06/01/2012	PAYDOWN		20,157	20,157	21,073	20,164		(7)		(7)		20,157				379	10/01/2024	1	
.31419K-3B-9	FEDERAL NATIONAL MTG ASSOC #AE8893		06/01/2012	PAYDOWN		47,783	47,783	47,417	47,757		26		26		47,783				792	10/01/2040	1	
.38373A-GE-0	GNR 2009-72 LA		06/01/2012	PAYDOWN		48,965	48,965	49,065	49,065		(99)		(99)		48,965				801	01/01/2015	1	
.38374F-N9-1	GOVERNMENT NATL MTG ASSOC 04 18 AB		04/01/2012	PAYDOWN		12,012	12,012	11,675	11,873		139		139		12,012				180	05/01/2012	1	
.38374T-LA-0	GOVERNMENT NATIONAL MORTGAGE A 09-15 NK		06/01/2012	PAYDOWN		60,145	60,145	61,799	60,260		(115)		(115)		60,145				1,080	07/01/2021	1	
.38376T-BF-8	GOVERNMENT NATIONAL MORTGAGE A 10-12 DA		06/01/2012	PAYDOWN		19,190	19,190	19,853	19,193		(3)		(3)		19,190				350	11/01/2032	1	
.485428-ZY-5	KANSAS ST DEV FIN AUTH REVENUE		05/02/2012	WELLS FARGO FINANCIAL		285,700	250,000	267,405	267,294		(195)		(195)		267,099		18,601	18,601	7,106	05/01/2034	1FE	
.59259N-CX-9	MET TRANSPRTN AUTH NY DEDICATE		04/01/2012	MATURITY		3,000,000	3,000,000	3,052,380	3,004,074		(4,073)		(4,073)		3,000,000				78,750	04/01/2012	1FE	
.68608R-8Q-9	OREGON ST HSG & CMNTY SVCS DEP		04/01/2012	SINKING FUND REDEMPTION		75,000	75,000	80,594	75,404		(403)		(403)		75,000				2,375	07/01/2031	1FE	
.762212-LL-0	RHODE ISLAND ST HSG & MTGE FIN		04/01/2012	SINKING FUND REDEMPTION		280,000	280,000	280,700	280,015		(15)		(15)		280,000				6,475	10/01/2021	1FE	
3199999	Subtotal - Bonds - U.S. Special Revenues					5,823,479	5,794,002	5,920,707	5,812,585		(10,763)		(10,763)		5,808,546		14,933	14,933	142,111		XXX	XXX
.02660T-ET-6	AMERICAN HOME MTG INV TR 05 2 5A3		06/01/2012	PAYDOWN		58,282	58,282	57,444	58,347		(65)		(65)		58,282				1,245	11/01/2013	1FM	
.05947U-ES-3	BANC OF AMERICA COMM MTG 02 PB2 A4		05/01/2012	PAYDOWN		15,619	15,619	15,697	15,619						15,619				363	05/01/2012	1FM	
.337367-AA-4	FIRST UNION LEHMAN BROS COMM MTG 98 C2A1		05/31/2005	DIRECT															420	06/01/2005	1FE	
.36228C-TF-0	GS MORTGAGE SEC CORP 11 2004-G62 A4		06/01/2012	PAYDOWN		912,962	912,962	908,612	910,981		1,981		1,981		912,962				22,117	06/01/2012	1FM	
.79548K-UV-8	SALOMON BROS MTG SECS VII 97 HUD1 B3		06/01/2012	PAYDOWN		1,964	24,592										1,964	1,964	1,120	09/01/2025	1FM	
.826501-AA-6	SIERRA RECYS FDG CO 06 1A A1		05/20/2012	PAYDOWN		140,370	140,370	140,356	140,409		(39)		(39)		140,370				3,376	05/20/2012	1FE	
.86358R-XZ-5	STRUCTURED ASSET SECS CORP 02 AL1 A3		06/01/2012	PAYDOWN		8,427	8,427	7,450	8,373		54		54		8,427				121	08/01/2031	1FM	
3899999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					1,137,624	1,160,252	1,129,559	1,133,729		1,931		1,931		1,135,660		1,964	1,964	28,762		XXX	XXX
8399997	Total - Bonds - Part 4					7,551,479	7,544,630	7,646,362	7,539,829		(11,971)		(11,971)		7,534,582		16,897	16,897	181,433		XXX	XXX
8399998	Total - Bonds - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8399999	Total - Bonds					7,551,479	7,544,630	7,646,362	7,539,829		(11,971)		(11,971)		7,534,582		16,897	16,897	181,433		XXX	XXX
8999997	Total - Preferred Stocks - Part 4						XXX														XXX	XXX
8999998	Total - Preferred Stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8999999	Total - Preferred Stocks						XXX														XXX	XXX
9799997	Total - Common Stocks - Part 4						XXX														XXX	XXX
9799998	Total - Common Stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999	Total - Common Stocks						XXX														XXX	XXX
9899999	Total - Preferred and Common Stocks						XXX														XXX	XXX
9999999	Totals					7,551,479	XXX	7,646,362	7,539,829		(11,971)		(11,971)		7,534,582		16,897	16,897	181,433		XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part D - Counterparty Exposure for Derivative Instruments Open

N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

N O N E

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due and Accrued	8 Amount Received During Year
NONE							
8699999 - Total Cash Equivalents							



SUPPLEMENT FOR THE QUARTER ENDING JUNE 30, 2012 OF THE United Ohio Insurance Company

DIRECTOR AND OFFICER INSURANCE COVERAGE SUPPLEMENT

Year To Date For The Period Ended JUNE 30, 2012

NAIC Group Code 0963

NAIC Company Code 13072

Company Name United Ohio Insurance Company

If the reporting entity writes any director and officer (D&O) business, please provide the following:

1. Monoline Policies

1 Direct Written Premium	2 Direct Earned Premium	3 Direct Losses Incurred
\$	\$	\$

2. Commercial Multiple Peril (CMP) Packaged Policies

2.1 Does the reporting entity provide D&O liability coverage as part of a CMP packaged policy? Yes [X] No []

2.2 Can the direct premium earned for D&O liability coverage provided as part of a CMP packaged policy be quantified or estimated? Yes [X] No []

2.3 If the answer to question 2.2 is yes, provide the quantified or estimated direct premium earned amount for D&O liability coverage in CMP packaged policies

2.31 Amount quantified: \$

2.32 Amount estimated using reasonable assumptions: \$ 4,478

2.4 If the answer to question 2.1 is yes, provide direct losses incurred (losses paid plus change in case reserves) for the D&O liability coverage provided in CMP packaged policies. \$