



QUARTERLY STATEMENT

As of June 30, 2012
of the Condition and Affairs of the

EVERGREEN NATIONAL INDEMNITY COMPANY

NAIC Group Code.....Ohio, (Current Period) (Prior Period)	NAIC Company Code..... 12750	Employer's ID Number..... 36-2467238
Organized under the Laws of OH	State of Domicile or Port of Entry OH	Country of Domicile US
Incorporated/Organized..... December 30, 1939	Commenced Business..... January 1, 1940	
Statutory Home Office	6140 PARKLAND BLVD, STE 321..... MAYFIELD HEIGHTS OH 44124 <i>(Street and Number) (City or Town, State and Zip Code)</i>	
Main Administrative Office	6140 PARKLAND BLVD, STE 321..... MAYFIELD HEIGHTS OH 44124 <i>(Street and Number) (City or Town, State and Zip Code)</i>	440-229-3420 <i>(Area Code) (Telephone Number)</i>
Mail Address	6140 PARKLAND BLVD, STE 321..... MAYFIELD HEIGHTS OH 44124 <i>(Street and Number or P. O. Box) (City or Town, State and Zip Code)</i>	
Primary Location of Books and Records	6140 PARKLAND BLVD, STE 321..... MAYFIELD HEIGHTS OH 44124 <i>(Street and Number) (City or Town, State and Zip Code)</i>	440-229-3403 <i>(Area Code) (Telephone Number)</i>
Internet Web Site Address	www.evergreen-national.com	
Statutory Statement Contact	DAVID ALAN CANZONE <i>(Name)</i> dcanzone@evergreen-national.com <i>(E-Mail Address)</i>	440-229-3403 <i>(Area Code) (Telephone Number) (Extension)</i> 440-229-3421 <i>(Fax Number)</i>

OFFICERS

Name	Title	Name	Title
1. CHARLES DELL HAMM JR.	PRESIDENT	2. DAVID ALAN CANZONE	CFO/TREASURER
3. WAN CHEN COLLIER	SECRETARY	4. EDWARD FARRELL FEIGHAN	COO

OTHER

CRAIG LANGJAHR STOUT	VICE PRESIDENT
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DIRECTORS OR TRUSTEES

CHARLES DELL HAMM JR. ROSWELL PAINE ELLIS	CRAIG LANGJAHR STOUT	EDWARD FARRELL FEIGHAN	DAVID ALAN CANZONE
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State of..... Ohio
County of..... Cuyahoga

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

_____ (Signature) CHARLES DELL HAMM JR. _____ 1. (Printed Name) PRESIDENT _____ (Title)	_____ (Signature) DAVID ALAN CANZONE _____ 2. (Printed Name) CFO/TREASURER _____ (Title)	_____ (Signature) WAN CHEN COLLIER _____ 3. (Printed Name) SECRETARY _____ (Title)
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Subscribed and sworn to before me This _____ day of _____	a. Is this an original filing? Yes [X] No []
_____	b. If no: 1. State the amendment number _____
_____	2. Date filed _____
_____	3. Number of pages attached _____

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds.....	23,842,552		23,842,552	26,076,441
2. Stocks:				
2.1 Preferred stocks.....	1,229,052		1,229,052	1,545,688
2.2 Common stocks.....	750,598		750,598	594,076
3. Mortgage loans on real estate:				
3.1 First liens.....	527,682		527,682	534,127
3.2 Other than first liens.....			0	
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....			0	
4.2 Properties held for the production of income (less \$.....0 encumbrances).....			0	
4.3 Properties held for sale (less \$.....0 encumbrances).....			0	
5. Cash (\$.....10,069,912), cash equivalents (\$.....0) and short-term investments (\$.....7,707,109).....	17,777,021		17,777,021	19,129,665
6. Contract loans (including \$.....0 premium notes).....			0	
7. Derivatives.....			0	
8. Other invested assets.....			0	
9. Receivables for securities.....			0	
10. Securities lending reinvested collateral assets.....			0	
11. Aggregate write-ins for invested assets.....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	44,126,905	0	44,126,905	47,879,998
13. Title plants less \$.....0 charged off (for Title insurers only).....			0	
14. Investment income due and accrued.....	292,892		292,892	288,073
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	2,115,657		2,115,657	1,863,537
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....			0	
15.3 Accrued retrospective premiums.....			0	
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....	348,188	62,365	285,823	285,323
16.2 Funds held by or deposited with reinsured companies.....			0	
16.3 Other amounts receivable under reinsurance contracts.....			0	
17. Amounts receivable relating to uninsured plans.....			0	
18.1 Current federal and foreign income tax recoverable and interest thereon.....	40,480		40,480	
18.2 Net deferred tax asset.....	1,289,527	865,243	424,284	408,961
19. Guaranty funds receivable or on deposit.....			0	
20. Electronic data processing equipment and software.....	61,854	33,318	28,536	33,148
21. Furniture and equipment, including health care delivery assets (\$.....0).....	5,559	5,559	0	
22. Net adjustment in assets and liabilities due to foreign exchange rates.....			0	
23. Receivables from parent, subsidiaries and affiliates.....			0	
24. Health care (\$.....0) and other amounts receivable.....			0	
25. Aggregate write-ins for other than invested assets.....	45,504	45,444	60	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	48,326,566	1,011,930	47,314,637	50,759,040
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			0	
28. Total (Lines 26 and 27).....	48,326,566	1,011,930	47,314,637	50,759,040

DETAILS OF WRITE-INS

1101.....			0	
1102.....			0	
1103.....			0	
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above).....	0	0	0	0
2501. Miscellaneous Receivable.....	60		60	
2502. Recoverable on Profit Commission and Rate Adjustments.....			0	
2503. Automobile.....	14,190	14,190	0	
2598. Summary of remaining write-ins for Line 25 from overflow page.....	31,254	31,254	(0)	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	45,504	45,444	60	0

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Losses (current accident year \$.....821,787).....	2,472,416	2,521,295
2. Reinsurance payable on paid losses and loss adjustment expenses.....		
3. Loss adjustment expenses.....	1,585,210	1,483,882
4. Commissions payable, contingent commissions and other similar charges.....		3,650,438
5. Other expenses (excluding taxes, licenses and fees).....	196,821	432,170
6. Taxes, licenses and fees (excluding federal and foreign income taxes).....	88,707	210,127
7.1 Current federal and foreign income taxes (including \$.....0 on realized capital gains (losses)).....		256,798
7.2 Net deferred tax liability.....		
8. Borrowed money \$.....0 and interest thereon \$.....0.....		
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$.....8,947,473 and including warranty reserves of \$.....76,113 and accrued accident and health experience rating refunds including \$.....0 for medical loss ratio rebate per the Public Health Service Act.....)	4,342,326	4,256,991
10. Advance premium.....		
11. Dividends declared and unpaid:		
11.1 Stockholders.....		
11.2 Policyholders.....		
12. Ceded reinsurance premiums payable (net of ceding commissions).....	3,129,819	3,410,400
13. Funds held by company under reinsurance treaties.....		
14. Amounts withheld or retained by company for account of others.....	1,013	830
15. Remittances and items not allocated.....		
16. Provision for reinsurance.....		
17. Net adjustments in assets and liabilities due to foreign exchange rates.....		
18. Drafts outstanding.....		
19. Payable to parent, subsidiaries and affiliates.....		
20. Derivatives.....		
21. Payable for securities.....		211,083
22. Payable for securities lending.....		
23. Liability for amounts held under uninsured plans.....		
24. Capital notes \$.....0 and interest thereon \$.....0.....		
25. Aggregate write-ins for liabilities.....	1,562,445	555,756
26. Total liabilities excluding protected cell liabilities (Lines 1 through 25).....	13,378,757	16,989,770
27. Protected cell liabilities.....		
28. Total liabilities (Lines 26 and 27).....	13,378,757	16,989,770
29. Aggregate write-ins for special surplus funds.....	0	0
30. Common capital stock.....	3,018,004	3,018,004
31. Preferred capital stock.....		
32. Aggregate write-ins for other than special surplus funds.....	0	0
33. Surplus notes.....		
34. Gross paid in and contributed surplus.....	25,841,820	25,841,820
35. Unassigned funds (surplus).....	5,076,056	4,909,446
36. Less treasury stock, at cost:		
36.1 .....0.000 shares common (value included in Line 30 \$.....0).....		
36.2 .....0.000 shares preferred (value included in Line 31 \$.....0).....		
37. Surplus as regards policyholders (Lines 29 to 35, less 36).....	33,935,880	33,769,270
38. Totals.....	47,314,637	50,759,040

DETAILS OF WRITE-INS

2501. Misc Payable.....		16,481
2502. Collateral Account.....	1,562,445	539,275
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	1,562,445	555,756
2901.		
2902.		
2903.		
2998. Summary of remaining write-ins for Line 29 from overflow page.....	0	0
2999. Totals (Lines 2901 thru 2903 plus 2998) (Line 29 above).....	0	0
3201.		
3202.		
3203.		
3298. Summary of remaining write-ins for Line 32 from overflow page.....	0	0
3299. Totals (Lines 3201 thru 3203 plus 3298) (Line 32 above).....	0	0

EVERGREEN NATIONAL INDEMNITY COMPANY
STATEMENT OF INCOME

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct..... (written \$.....14,242,481).....	15,918,160	16,950,501	33,892,448
1.2 Assumed..... (written \$.....2,016,338).....	1,806,694	1,895,353	3,542,047
1.3 Ceded..... (written \$.....10,444,858).....	11,996,228	13,021,063	25,963,863
1.4 Net..... (written \$.....5,813,961).....	5,728,626	5,824,791	11,470,632
DEDUCTIONS:			
2. Losses incurred (current accident year \$.....821,787):			
2.1 Direct.....	(26,001)	1,487,601	1,183,781
2.2 Assumed.....	(2,379)	213,075	69,901
2.3 Ceded.....	20,819	1,493,056	1,214,169
2.4 Net.....	(49,199)	207,620	39,513
3. Loss adjustment expenses incurred.....	98,496	199,062	(84,337)
4. Other underwriting expenses incurred.....	4,416,726	4,056,366	7,989,272
5. Aggregate write-ins for underwriting deductions.....	0	0	0
6. Total underwriting deductions (Lines 2 through 5).....	4,466,023	4,463,048	7,944,448
7. Net income of protected cells.....			
8. Net underwriting gain (loss) (Line 1 minus Line 6 + Line 7).....	1,262,603	1,361,743	3,526,184
INVESTMENT INCOME			
9. Net investment income earned.....	531,083	1,486,475	2,006,744
10. Net realized capital gains (losses) less capital gains tax of \$.....0.....	(17,716)	5,143	361,044
11. Net investment gain (loss) (Lines 9 + 10).....	513,367	1,491,618	2,367,788
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$.....0 amount charged off \$.....0).....	0		
13. Finance and service charges not included in premiums.....			
14. Aggregate write-ins for miscellaneous income.....	17,609	167	167
15. Total other income (Lines 12 through 14).....	17,609	167	167
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15).....	1,793,579	2,853,528	5,894,139
17. Dividends to policyholders.....			
18. Net income after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17).....	1,793,579	2,853,528	5,894,139
19. Federal and foreign income taxes incurred.....	617,722	607,680	1,479,666
20. Net income (Line 18 minus Line 19) (to Line 22).....	1,175,857	2,245,848	4,414,473
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 prior year.....	33,769,270	32,479,678	32,479,678
22. Net income (from Line 20).....	1,175,857	2,245,848	4,414,473
23. Net transfers (to) from Protected Cell accounts.....			
24. Change in net unrealized capital gains or (losses) less capital gains tax of \$.....0.....	164,210	(664,046)	(1,016,111)
25. Change in net unrealized foreign exchange capital gain (loss).....			
26. Change in net deferred income tax.....	(31,538)	(84,034)	(109,812)
27. Change in nonadmitted assets.....	108,080	161,241	251,042
28. Change in provision for reinsurance.....			
29. Change in surplus notes.....			
30. Surplus (contributed to) withdrawn from protected cells.....			
31. Cumulative effect of changes in accounting principles.....			
32. Capital changes:			
32.1 Paid in.....			
32.2 Transferred from surplus (Stock Dividend).....			
32.3 Transferred to surplus.....			
33. Surplus adjustments:			
33.1 Paid in.....			
33.2 Transferred to capital (Stock Dividend).....			
33.3 Transferred from capital.....			
34. Net remittances from or (to) Home Office.....			
35. Dividends to stockholders.....	(1,250,000)	(1,250,000)	(2,250,000)
36. Change in treasury stock.....			
37. Aggregate write-ins for gains and losses in surplus.....	0	0	0
38. Change in surplus as regards policyholders (Lines 22 through 37).....	166,610	409,009	1,289,592
39. Surplus as regards policyholders, as of statement date (Lines 21 plus 38).....	33,935,880	32,888,687	33,769,270
DETAILS OF WRITE-INS			
0501.			
0502.			
0503.			
0598. Summary of remaining write-ins for Line 5 from overflow page.....	0	0	0
0599. Totals (Lines 0501 thru 0503 plus 0598) (Line 5 above).....	0	0	0
1401. Miscellaneous Income.....	17,609	167	167
1402.			
1403.			
1498. Summary of remaining write-ins for Line 14 from overflow page.....	0	0	0
1499. Totals (Lines 1401 thru 1403 plus 1498) (Line 14 above).....	17,609	167	167
3701. Change in beginning Unearned Premium.....			
3702. Amortization of Prepaid Expense.....			
3703.			
3798. Summary of remaining write-ins for Line 37 from overflow page.....	0	0	0
3799. Totals (Lines 3701 thru 3703 plus 3798) (Line 37 above).....	0	0	0

CASH FLOW

	1 Current Year to Date	2 Prior Year To Date	3 Prior Year Ended December 31
CASH FROM OPERATIONS			
1. Premiums collected net of reinsurance.....	5,281,260	5,013,634	10,694,256
2. Net investment income.....	592,702	1,521,907	2,104,399
3. Miscellaneous income.....	17,609	167	167
4. Total (Lines 1 through 3).....	5,891,571	6,535,708	12,798,822
5. Benefit and loss related payments.....	180	27,489	20,179
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			
7. Commissions, expenses paid and aggregate write-ins for deductions.....	8,421,101	4,961,697	4,807,204
8. Dividends paid to policyholders.....			
9. Federal and foreign income taxes paid (recovered) net of \$.....0 tax on capital gains (losses).....	915,000	869,600	1,489,600
10. Total (Lines 5 through 9).....	9,336,281	5,858,786	6,316,983
11. Net cash from operations (Line 4 minus Line 10).....	(3,444,710)	676,922	6,481,839
CASH FROM INVESTMENTS			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds.....	3,300,216	2,799,166	5,147,342
12.2 Stocks.....	392,500		5,209,835
12.3 Mortgage loans.....	6,445	7,654	15,874
12.4 Real estate.....			
12.5 Other invested assets.....			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....			
12.7 Miscellaneous proceeds.....			211,083
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	3,699,161	2,806,820	10,584,134
13. Cost of investments acquired (long-term only):			
13.1 Bonds.....	1,131,083	874,111	3,459,979
13.2 Stocks.....	87,574	12,500	661,056
13.3 Mortgage loans.....		550,000	550,000
13.4 Real estate.....			
13.5 Other invested assets.....			
13.6 Miscellaneous applications.....	211,083		
13.7 Total investments acquired (Lines 13.1 to 13.6).....	1,429,740	1,436,611	4,671,035
14. Net increase (decrease) in contract loans and premium notes.....			
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14).....	2,269,421	1,370,209	5,913,099
CASH FROM FINANCING AND MISCELLANEOUS SOURCES			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes.....			
16.2 Capital and paid in surplus, less treasury stock.....			
16.3 Borrowed funds.....			
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....			
16.5 Dividends to stockholders.....	1,250,000	1,250,000	2,250,000
16.6 Other cash provided (applied).....	1,072,645	(82,787)	(206,814)
17. Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6).....	(177,355)	(1,332,787)	(2,456,814)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17).....	(1,352,644)	714,344	9,938,124
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	19,129,665	9,191,541	9,191,541
19.2 End of period (Line 18 plus Line 19.1).....	17,777,021	9,905,885	19,129,665

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001			
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NOTES TO FINANCIAL STATEMENTS

Note 1 - Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of Evergreen National Indemnity Company (Company) are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance (Department).

The Department recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under Ohio insurance law. The Accounting Practices and Procedures Manual (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the state of Ohio. The state has adopted certain prescribed accounting practices that differ from those found in NAIC SAP. In addition, the Commissioner of Insurance has the right to permit other specific practices that deviate from prescribed practices.

Note 2 - Accounting Changes and Corrections of Errors

No significant change.

Note 3 - Business Combinations and Goodwill

No significant change.

Note 4 - Discontinued Operations

No significant change.

Note 5 - Investments

D.

- 1) The company has no financial instruments with off-balance sheet risk.
- 2) Prepayment assumptions for Mortgage-Backed Securities, Collateralized Mortgage Obligations and Other Structured Securities were generated using a purchased prepayment model. The prepayment model uses a number of factors to estimate prepayment activity including the time of year (seasonality), current levels of interest rates (refinancing incentive), economic activity (including housing turnover) and term and age of the underlying collateral (burnout, seasoning).
- 3) No significant credit risk exists.
- 4) N/A
- 5) N/A
- 6) N/A
- 7) N/A
- 8) N/A

Note 6 - Joint Ventures, Partnerships and Limited Liability Companies

No significant change.

Note 7 - Investment Income

No significant change.

Note 8 - Derivative Instruments

No significant change.

Note 9 - Income Taxes

No significant change.

NOTES TO FINANCIAL STATEMENTS

Note 10 - Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

No significant change.

Note 11 - Debt

No significant change.

Note 12 - Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

No significant change.

Note 13 - Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations

On March 15, 2012, the Company declared an ordinary dividend of \$1,250,000. The cash dividend was paid March 27, 2012.

Note 14 - Contingencies

No significant change.

Note 15 - Leases

No significant change.

Note 16 - Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

No significant change.

Note 17 - Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

C. None

Note 18 - Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

No significant change.

Note 19 - Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

No significant change.

NOTES TO FINANCIAL STATEMENTS**Note 20 - Fair Value**

A. Assets Measured at Fair Value

(1) Fair Value Measurements at Reporting Date:

June 30, 2012				
Description	Level 1	Level 2	Level 3	Total
Bonds – Industrial & Misc.	\$ -0-	108,801	-0-	\$ 108,801
Preferred Stocks	-0-	676,427	-0-	676,427
Common Stocks – Non affiliates	554,499	6,605	189,494	750,598
Total assets at fair value	\$ 554,499	791,833	189,494	\$ 1,535,826

(2) Fair Value Measurements in (Level 3) of the Fair Value Hierarchy:

June 30, 2012						
Description	Balance at 1/1/2012	Realized gains or (losses) including OTTI	Unrealized (losses) included in surplus	Transfers in (out) of Level 3	Purchases, issuances, (sales) and settlements	Balance at 6/30/2012
Common Stocks - non affiliates	\$ 189,494	-0-	-0-	-0-	-0-	\$ 189,494
Common Stocks - affiliates	-0-	-0-	-0-	-0-	-0-	-0-
Total	\$ 189,494	-0-	-0-	-0-	-0-	\$ 189,494

(3) Transfers in (out) of Level 3

Not applicable

(4) Level 2 and Level 3 Valuation Techniques

Level 2 fair value assets are obtained from third party valuation providers such as Merrill Lynch indices, Interactive Data Corporation, Reuters, Bloomberg, S&P or Factset.

Level 3 fair value is derived as follows:

Common Stock non-affiliates: Valuation is based on actual cost with quarterly internal analysis based on the following: Current year and history of earnings and EPS of common stock, Book value of common stock, Industry Price Earnings ratio, Industry Price to Book ratio, and general market factors.

(5) Derivative Assets and Liabilities

Not applicable

B. Not applicable

C. Not applicable

D. Not applicable

Note 21 - Other Items

No significant change.

Note 22 - Events Subsequent

No significant change.

NOTES TO FINANCIAL STATEMENTS

Note 23 - Reinsurance

No significant change.

Note 24 - Retrospectively Rated Contracts & Contracts Subject to Redetermination

No significant change.

Note 25 - Change in Incurred Losses and Loss Adjustment Expenses

Reserves as of December 31, 2011 were \$4 million. As of June 30, 2012, \$(3) thousand has been paid for net incurred claims and claim adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$3.13 million as a result of re-estimation of unpaid claims and claim adjustment expenses principally on the landfill and contract lines of business. Therefore, there has been a \$(872) thousand favorable prior year development since December 31, 2011 to June 30, 2012. The decrease is the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased, as additional information becomes known regarding individual claims. None of the decrease the Company experienced was due to retrospectively rated policies.

Note 26 - Intercompany Pooling Arrangements

No significant change.

Note 27 - Structured Settlements

No significant change.

Note 28 - Health Care Receivables

No significant change.

Note 29 - Participating Policies

No significant change.

Note 30 - Premium Deficiency Reserves

No significant change.

Note 31 - High Deductibles

No significant change.

Note 32 - Discounting of Liabilities for Unpaid Losses or Unpaid Loss Adjustment Expenses

No significant change.

Note 33 - Asbestos/Environmental Reserves

No significant change.

Note 34 - Subscriber Savings Accounts

No significant change.

Note 35 - Multiple Peril Crop Insurance

No significant change.

Note 36 - Financial Guaranty Insurance

Not applicable.

**EVERGREEN NATIONAL INDEMNITY COMPANY
GENERAL INTERROGATORIES**

PART 1 - COMMON INTERROGATORIES - GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]

- 2.2 If yes, date of change:
- 3. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
If yes, complete the Schedule Y-Part 1 - Organizational chart.

- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
- 4.2 If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

- 5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] N/A []
If yes, attach an explanation.

- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2009.....
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2009.....
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 2/11/2011.....

- 6.4 By what department or departments?
Ohio Department of Insurance

- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]

- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [X] No [] N/A []

- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]

- 7.2 If yes, give full information:

- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]

- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [] No [X]

- 8.4 If the response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator].

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No []

- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.

- 9.11 If the response to 9.1 is No, please explain:

- 9.2 Has the code of ethics for senior managers been amended? Yes [] No [X]

- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]

EVERGREEN NATIONAL INDEMNITY COMPANY
GENERAL INTERROGATORIES
PART 1 - COMMON INTERROGATORIES - GENERAL

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

PART 1 - FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [] No [X]

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount:

PART 1 - INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No [X]

11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$.....0

13. Amount of real estate and mortgages held in short-term investments: \$.....0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [] No [X]

14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds.....	\$0	\$0
14.22 Preferred Stock.....	\$0	\$0
14.23 Common Stock.....	\$0	\$0
14.24 Short-Term Investments.....	\$0	\$0
14.25 Mortgage Loans on Real Estate.....	\$0	\$0
14.26 All Other.....	\$0	\$0
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26).....	\$0	\$0
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above.....	\$0	\$0

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [] No [X]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No []
 If no, attach a description with this statement.

16. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []

16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Huntington Bank	7 Easton Oval, Columbus, OH 43219

16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation.

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes [] No [X]

16.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

16.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
SEC FILE #801-22445	GENERAL RE/NEW ENGLAND ASSET MANAGEMENT	76 BATTERSON AVE. FARMINGTON, CT 06032
SEC FILE #801-9839	MEEDER ASSET MANAGEMENT, INC	6125 MEMORIAL DRIVE DUBLIN, OH 43017

17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No []

17.2 If no, list exceptions:

GENERAL INTERROGATORIES (continued)

PART 2

PROPERTY & CASUALTY INTERROGATORIES

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? Yes [] No [] N/A [X]
 If yes, attach an explanation.

2. Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? Yes [] No [X]
 If yes, attach an explanation.

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? Yes [] No [X]
 3.2 If yes, give full and complete information thereto:

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see Annual Statement Instructions pertaining to disclosure of discounting for definition of "tabular reserves,") discounted at a rate of interest greater than zero? Yes [] No [X]
 4.2 If yes, complete the following schedule:

1 Line of Business	2 Maximum Interest	3 Disc. Rate	Total Discount				Discount Taken During Period				
			4 Unpaid Losses	5 Unpaid LAE	6 IBNR	7 Total	8 Unpaid Losses	9 Unpaid LAE	10 IBNR	11 Total	
						0					0
Total	XXX	XXX	0	0	0	0	0	0	0	0	0

5. Operating Percentages:

5.1 A&H loss percent 0.0 %

5.2 A&H cost containment percent 0.0 %

5.3 A&H expense percent excluding cost containment expenses 0.0 %

6.1 Do you act as a custodian for health savings accounts? Yes [] No [X]

6.2 If yes, please provide the amount of custodial funds held as of the reporting date. 0

6.3 Do you act as an administrator for health savings accounts? Yes [] No [X]

6.4 If yes, please provide the amount of funds administered as of the reporting date. 0

SCHEDULE F - CEDED REINSURANCE

Showing All New Reinsurers - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Name of Reinsurer	4 Domiciliary Jurisdiction	5 Is Insurer Authorized? (YES or NO)
------------------------------	------------------------------	------------------------	----------------------------------	---

NONE

EVERGREEN NATIONAL INDEMNITY COMPANY

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Current Year to Date - Allocated by States and Territories

States, Etc.	1 Active Status	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
		2 Current Year to Date	3 Prior Year to Date	4 Current Year to Date	5 Prior Year to Date	6 Current Year to Date	7 Prior Year to Date
1. Alabama.....AL.....L.....		15,962	(10,467)			8,908	6,852
2. Alaska.....AK.....L.....		100	100			326	301
3. Arizona.....AZ.....L.....		7,873	43,222			(10,672)	105,229
4. Arkansas.....AR.....L.....		302,149	236,632			112,940	108,310
5. California.....CA.....L.....		462,901	163,289			172,088	141,893
6. Colorado.....CO.....L.....		177,265	179,545			264,346	271,290
7. Connecticut.....CT.....L.....		201,588	197,533	49,562	76,015	1,024,010	500,641
8. Delaware.....DE.....L.....		216	213			145	233
9. District of Columbia.....DC.....L.....		12,916	29,996			5,352	56,699
10. Florida.....FL.....L.....		257,964	431,963			175,781	182,267
11. Georgia.....GA.....L.....		218,415	266,425			89,589	93,257
12. Hawaii.....HI.....N.....							
13. Idaho.....ID.....L.....		906	7,168			309	17,465
14. Illinois.....IL.....L.....		488,781	396,198	13,190	16,833	961,209	903,177
15. Indiana.....IN.....L.....		79,272	103,751			28,946	207,290
16. Iowa.....IA.....L.....		188,765	172,825			69,859	88,069
17. Kansas.....KS.....L.....		5,412	100,832			16,346	108,739
18. Kentucky.....KY.....L.....		575,272	606,877	252,037	207,642	9,507,939	10,160,736
19. Louisiana.....LA.....L.....		509,466	389,133			258,796	204,021
20. Maine.....ME.....L.....		307,276	530,888			104,712	179,876
21. Maryland.....MD.....L.....		85,667	78,797			54,772	32,166
22. Massachusetts.....MA.....L.....		471,326	486,918			241,171	274,554
23. Michigan.....MI.....L.....		566,713	574,745	(533)		198,732	221,259
24. Minnesota.....MN.....L.....		54,812	48,438			65,074	29,772
25. Mississippi.....MS.....L.....		153,770	158,832			59,734	64,497
26. Missouri.....MO.....L.....		566,536	470,771	47,255	45,229	1,838,492	1,816,378
27. Montana.....MT.....L.....		32,874	23,946			45,136	15,914
28. Nebraska.....NE.....L.....		124,317	123,068			62,078	62,841
29. Nevada.....NV.....L.....		14,128	137,952			38,811	326,616
30. New Hampshire.....NH.....L.....		371,947	368,352			131,750	125,367
31. New Jersey.....NJ.....L.....		175,365	101,670		286,505	508,560	325,285
32. New Mexico.....NM.....L.....		71,651	62,117			65,422	35,335
33. New York.....NY.....L.....		642,522	602,443			441,889	330,564
34. North Carolina.....NC.....E.....							
35. North Dakota.....ND.....L.....		809	6,999			6,033	28,740
36. Ohio.....OH.....L.....		1,723,793	1,684,905	(749)	(1,113)	1,272,902	690,393
37. Oklahoma.....OK.....L.....		151,088	139,572			58,786	64,452
38. Oregon.....OR.....L.....		258,262	276,806			87,693	96,155
39. Pennsylvania.....PA.....L.....		2,621,378	3,110,730			963,680	1,130,499
40. Rhode Island.....RI.....L.....		49	272			17	92
41. South Carolina.....SC.....L.....		139,429	140,937			47,590	50,036
42. South Dakota.....SD.....L.....		1,700	1,700			579	576
43. Tennessee.....TN.....L.....		307,559	216,187	350	20,954	159,512	167,046
44. Texas.....TX.....L.....		541,249	819,751			245,569	888,140
45. Utah.....UT.....L.....		27,750	29,007			9,422	10,325
46. Vermont.....VT.....L.....		83,317	93,368			28,761	61,955
47. Virginia.....VA.....L.....		246,558	288,405			120,688	194,348
48. Washington.....WA.....L.....		124,430	142,282			51,721	50,208
49. West Virginia.....WV.....E.....						203,034	352,105
50. Wisconsin.....WI.....L.....		865,868	833,703			338,510	326,784
51. Wyoming.....WY.....L.....		5,116	390			16,192	
52. American Samoa.....AS.....N.....							
53. Guam.....GU.....N.....							
54. Puerto Rico.....PR.....N.....							
55. US Virgin Islands.....VI.....N.....							
56. Northern Mariana Islands.....MP.....N.....							
57. Canada.....CN.....N.....							
58. Aggregate Other Alien.....OT.....XXX.....		0	0	0	0	0	0
59. Totals.....(a).....48.....		14,242,481	14,869,186	361,112	652,065	20,153,239	21,108,747

DETAILS OF WRITE-INS

5801.....	XXX.....						
5802.....	XXX.....						
5803.....	XXX.....						
5898. Summary of remaining write-ins for Line 58 from overflow page.....	XXX.....	0	0	0	0	0	0
5899. Totals (Lines 5801 thru 5803 + Line 5898) (Line 58 above).....	XXX.....	0	0	0	0	0	0

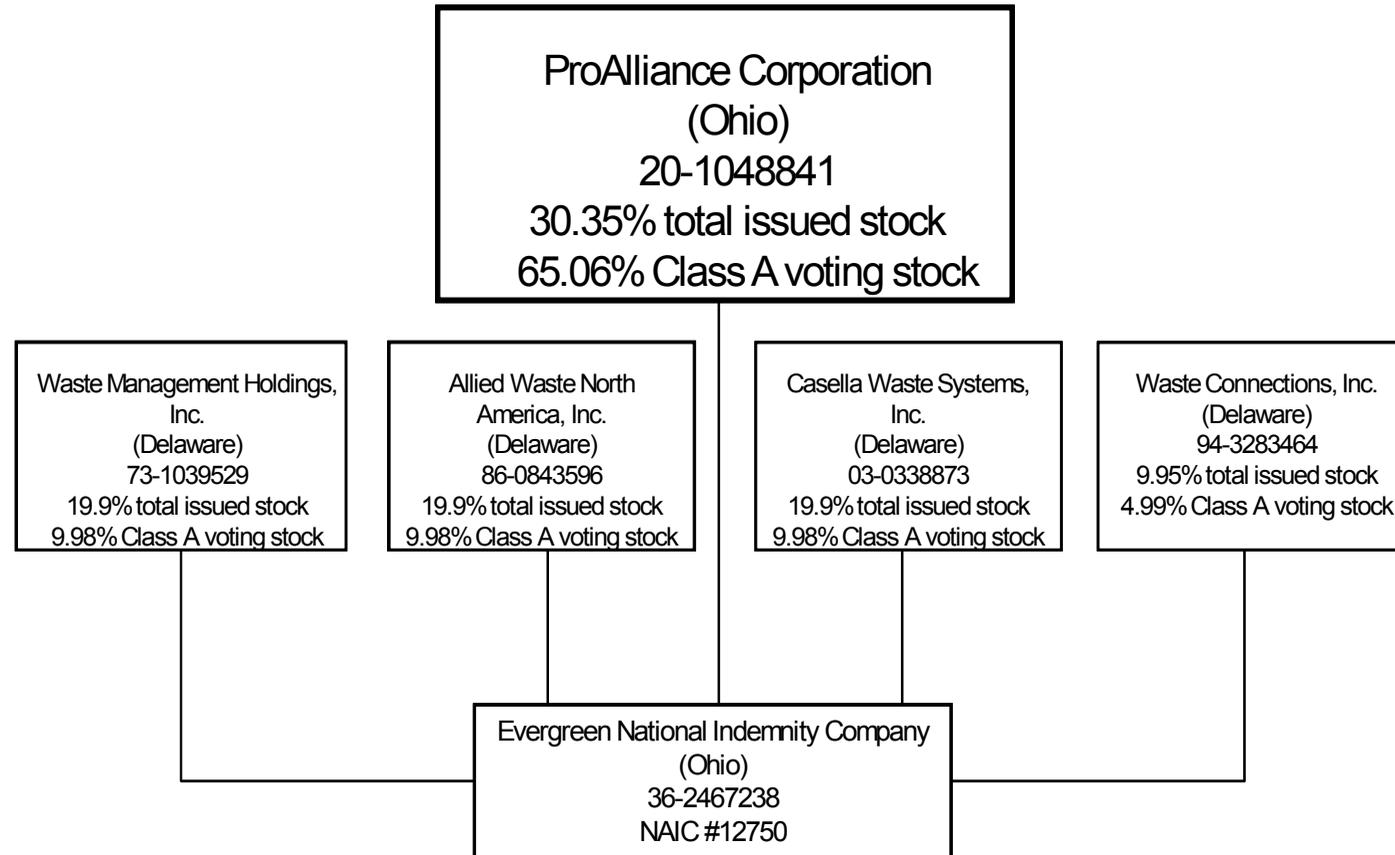
(L) - Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer;

(E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) - None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART



SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

NONE

Q11.1

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
Members														
.....	20-1048841	.....	.....	.....	ProAlliance Corporation.....	OH.....	UDP.....	ProAlliance Board of Directors.....	Board.....	.....	.....	.....
.....	32-2467238	.....	.....	.....	Evergreen National Indemnity Company.....	OH.....	.....	ProAlliance Corporation.....	Ownership.....	.....65.060	ProAlliance Corporation.....	.....

EVERGREEN NATIONAL INDEMNITY COMPANY
PART 1 - LOSS EXPERIENCE

Lines of Business	Current Year to Date			4 Prior Year to Date Direct Loss Percentage
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1. Fire.....			0.0	
2. Allied lines.....			0.0	
3. Farmowners multiple peril.....			0.0	
4. Homeowners multiple peril.....			0.0	
5. Commercial multiple peril.....			0.0	
6. Mortgage guaranty.....			0.0	
8. Ocean marine.....			0.0	
9. Inland marine.....			0.0	
10. Financial guaranty.....			0.0	
11.1. Medical professional liability - occurrence.....			0.0	
11.2. Medical professional liability - claims-made.....			0.0	
12. Earthquake.....			0.0	
13. Group accident and health.....			0.0	
14. Credit accident and health.....			0.0	
15. Other accident and health.....			0.0	
16. Workers' compensation.....		(210,904)	0.0	
17.1 Other liability-occurrence.....			0.0	285.8
17.2 Other liability-claims made.....			0.0	
17.3 Excess workers' compensation.....			0.0	
18.1 Products liability-occurrence.....			0.0	
18.2 Products liability-claims made.....			0.0	
19.1, 19.2 Private passenger auto liability.....			0.0	
19.3, 19.4 Commercial auto liability.....		55,561	0.0	
21. Auto physical damage.....			0.0	
22. Aircraft (all perils).....			0.0	
23. Fidelity.....			0.0	
24. Surety.....	15,902,745	129,340	0.8	2.7
26. Burglary and theft.....			0.0	
27. Boiler and machinery.....			0.0	
28. Credit.....			0.0	
29. International.....			0.0	
30. Warranty.....	15,416		0.0	
31. Reinsurance-nonproportional assumed property.....	XXX	XXX	XXX	XXX
32. Reinsurance-nonproportional assumed liability.....	XXX	XXX	XXX	XXX
33. Reinsurance-nonproportional assumed financial lines.....	XXX	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business.....	0	0	0.0	
35. Totals.....	15,918,161	(26,003)	(0.2)	8.8

DETAILS OF WRITE-INS

3401.....			0.0	
3402.....			0.0	
3403.....			0.0	
3498. Sum. of remaining write-ins for Line 34 from overflow page.....	0	0	0.0	XXX
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34).....	0	0	0.0	

PART 2 - DIRECT PREMIUMS WRITTEN

Lines of Business	1	2	3
	Current Quarter	Current Year to Date	Prior Year Year to Date
1. Fire.....			
2. Allied lines.....			
3. Farmowners multiple peril.....			
4. Homeowners multiple peril.....			
5. Commercial multiple peril.....			
6. Mortgage guaranty.....			
8. Ocean marine.....			
9. Inland marine.....			
10. Financial guaranty.....			
11.1. Medical professional liability - occurrence.....			
11.2. Medical professional liability - claims made.....			
12. Earthquake.....			
13. Group accident and health.....			
14. Credit accident and health.....			
15. Other accident and health.....			
16. Workers' compensation.....			
17.1 Other liability-occurrence.....			
17.2 Other liability-claims made.....			
17.3 Excess workers' compensation.....			
18.1 Products liability-occurrence.....			
18.2 Products liability-claims made.....			
19.1 19.2 Private passenger auto liability.....			
19.3 19.4 Commercial auto liability.....			
21. Auto physical damage.....			
22. Aircraft (all perils).....			
23. Fidelity.....			
24. Surety.....	7,574,259	14,238,036	14,858,906
26. Burglary and theft.....			
27. Boiler and machinery.....			
28. Credit.....			
29. International.....			
30. Warranty.....	1,340	4,445	10,280
31. Reinsurance-nonproportional assumed property.....	XXX	XXX	XXX
32. Reinsurance-nonproportional assumed liability.....	XXX	XXX	XXX
33. Reinsurance-nonproportional assumed financial lines.....	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business.....	0	0	0
35. Totals.....	7,575,599	14,242,481	14,869,186

DETAILS OF WRITE-INS

3401.....			
3402.....			
3403.....			
3498. Sum. of remaining write-ins for Line 34 from overflow page.....	0	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34).....	0	0	0

PART 3 (000 omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

	1	2	3	4	5	6	7	8	9	10	11	12	13	
Years in Which Losses Occurred	Prior Year-End Known Case Loss and LAE Reserves	Prior Year-End IBNR Loss and LAE Reserves	Total Prior Year-End Loss and LAE Reserves (Cols. 1 + 2)	2012 Loss and LAE Payments on Claims Reported as of Prior Year-End	2012 Loss and LAE Payments on Claims Unreported as of Prior Year-End	Total 2012 Loss and LAE Payments (Cols. 4 + 5)	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year-End	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year-End	Q.S. Date IBNR Loss and LAE Reserves	Total Q.S. Loss and LAE Reserves (Cols. 7 + 8 + 9)	Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/Deficiency (Cols. 4 + 7 minus Col. 1)	Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/Deficiency (Cols. 5 + 8 + 9 minus Col. 2)	Prior Year-End Total Loss and LAE Reserve Developed (Savings)/Deficiency (Cols. 11 + 12)	
1. 2009 + Prior.....	.....79	.....1,175	.....1,254	.....(2)	.....	.....(2)	.....77	.....	.....1,178	.....1,255	.....(4)	.....3	.....(1)
2. 2010.....	.....	.....688	.....688	.....(1)	.....	.....(1)	.....	.....	.....700	.....700	.....(1)	.....12	.....11
3. Subtotals 2010 + Prior.....	.....79	.....1,863	.....1,942	.....(3)	.....0	.....(3)	.....77	.....0	.....1,878	.....1,955	.....(5)	.....15	.....10
4. 2011.....	.....	.....2,063	.....2,063	.....	.....	.....0	.....2	.....	.....1,176	.....1,178	.....2	.....(887)	.....(885)
5. Subtotals 2011 + Prior.....	.....79	.....3,926	.....4,005	.....(3)	.....0	.....(3)	.....79	.....0	.....3,054	.....3,133	.....(3)	.....(872)	.....(875)
6. 2012.....	.....XXX	.....XXX	.....XXX	.....XXX	.....	.....0	.....XXX	.....	.....924	.....924	.....XXX	.....XXX	.....XXX
7. Totals.....	.....79	.....3,926	.....4,005	.....(3)	.....0	.....(3)	.....79	.....0	.....3,978	.....4,057	.....(3)	.....(872)	.....(875)
8. Prior Year-End's Surplus As Regards Policyholders33,769											Col. 11, Line 7 As % of Col. 1, Line 7	Col. 12, Line 7 As % of Col. 2, Line 7	Col. 13, Line 7 As % of Col. 3, Line 7
											1. ....(3.8)%	2. ....(22.2)%	3. ....(21.8)%	
													Col. 13, Line 7 Line 8	
													4. ....(2.6)%	

Q14

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement?	NO
3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
4. Will the Director and Officer Supplement be filed with the state of domicile and the NAIC with this statement?	NO

Explanation:

- 1.
- 2.
- 3.
- 4.

Bar Code:



Overflow Page for Write-Ins

Additional Write-ins for Assets:

	Current Statement Date			4 December 31, Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
2504. Prepaid Insurance.....	31,254	31,254	(0)	
2597. Summary of remaining write-ins for Line 25.....	31,254	31,254	(0)	0

EVERGREEN NATIONAL INDEMNITY COMPANY
SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Current year change in encumbrances.....		
4. Total gain (loss) on disposals.....		
5. Deduct amounts received on disposals.....		
6. Total foreign exchange change in book/adjusted carrying value.....		
7. Deduct current year's other than temporary impairment recognized.....		
8. Deduct current year's depreciation.....		
9. Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....	0	0
10. Deduct total nonadmitted amounts.....		
11. Statement value at end of current period (Line 9 minus Line 10).....	0	0

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....	534,127	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		550,000
2.2 Additional investment made after acquisition.....		
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....		
5. Unrealized valuation increase (decrease).....		
6. Total gain (loss) on disposals.....		
7. Deduct amounts received on disposals.....	6,445	15,874
8. Deduct amortization of premium and mortgage interest points and commitment fees.....		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest.....		
10. Deduct current year's other than temporary impairment recognized.....		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	527,681	534,127
12. Total valuation allowance.....		
13. Subtotal (Line 11 plus Line 12).....	527,681	534,127
14. Deduct total nonadmitted amounts.....		
15. Statement value at end of current period (Line 13 minus Line 14).....	527,681	534,127

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....		
5. Unrealized valuation increase (decrease).....		
6. Total gain (loss) on disposals.....		
7. Deduct amounts received on disposals.....		
8. Deduct amortization of premium and depreciation.....		
9. Total foreign exchange change in book/adjusted carrying value.....		
10. Deduct current year's other than temporary impairment recognized.....		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	0	0
12. Deduct total nonadmitted amounts.....		
13. Statement value at end of current period (Line 11 minus Line 12).....	0	0

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year.....	28,216,205	35,242,602
2. Cost of bonds and stocks acquired.....	1,218,657	4,121,035
3. Accrual of discount.....	12,863	18,674
4. Unrealized valuation increase (decrease).....	164,210	(1,016,109)
5. Total gain (loss) on disposals.....	(17,716)	361,043
6. Deduct consideration for bonds and stocks disposed of.....	3,692,716	10,357,174
7. Deduct amortization of premium.....	79,301	153,866
8. Total foreign exchange change in book/adjusted carrying value.....		
9. Deduct current year's other than temporary impairment recognized.....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	25,822,202	28,216,205
11. Deduct total nonadmitted amounts.....		
12. Statement value at end of current period (Line 10 minus Line 11).....	25,822,202	28,216,205

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1	2	3	4	5	6	7	8
	Book/Adjusted Carrying Value Beginning of Current Quarter	Acquisitions During Current Quarter	Dispositions During Current Quarter	Non-Trading Activity During Current Quarter	Book/Adjusted Carrying Value End of First Quarter	Book/Adjusted Carrying Value End of Second Quarter	Book/Adjusted Carrying Value End of Third Quarter	Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a).....	30,349,327	15,924,237	15,299,332	(33,488)	30,349,327	30,940,743		31,531,161
2. Class 2 (a).....	500,176			(60)	500,176	500,117		500,236
3. Class 3 (a).....								
4. Class 4 (a).....	58,410			516	58,410	58,926		106,853
5. Class 5 (a).....	48,500			1,375	48,500	49,875		
6. Class 6 (a).....								
7. Total Bonds.....	30,956,413	15,924,237	15,299,332	(31,657)	30,956,413	31,549,661	0	32,138,250
PREFERRED STOCK								
8. Class 1.....								
9. Class 2.....	744,067		96,716	(93,755)	744,067	553,595		877,714
10. Class 3.....	556,574		103,800	208,883	556,574	661,657		351,785
11. Class 4.....	301,480		209,700	(91,780)	301,480			302,840
12. Class 5.....	840			(240)	840	600		1,400
13. Class 6.....	12,000			1,200	12,000	13,200		11,950
14. Total Preferred Stock.....	1,614,961	0	410,216	24,308	1,614,961	1,229,052	0	1,545,689
15. Total Bonds and Preferred Stock.....	32,571,374	15,924,237	15,709,548	(7,349)	32,571,374	32,778,713	0	33,683,939

QS102

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation:
NAIC 1 \$.....0; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

SCHEDULE DA - PART 1

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year To Date	5 Paid for Accrued Interest Year To Date
9199999. Totals.....	.....7,707,109	.....XXX.....	.....7,707,109	.....3,466	.....

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	.....6,061,809	.....4,177,291
2. Cost of short-term investments acquired.....	.....26,561,427	.....48,380,203
3. Accrual of discount.....	.....	.....
4. Unrealized valuation increase (decrease).....	.....	.....
5. Total gain (loss) on disposals.....	.....	.....
6. Deduct consideration received on disposals.....	.....24,916,127	.....46,495,685
7. Deduct amortization of premium.....	.....	.....
8. Total foreign exchange change in book/adjusted carrying value.....	.....	.....
9. Deduct current year's other than temporary impairment recognized.....	.....	.....
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	.....7,707,109	.....6,061,809
11. Deduct total nonadmitted amounts.....	.....	.....
12. Statement value at end of current period (Line 10 minus Line 11).....	.....7,707,109	.....6,061,809

**Sch. DB-Pt A-Verification
NONE**

**Sch. DB-Pt B-Verification
NONE**

**Sch. DB-Pt C-Sn 1
NONE**

**Sch. DB-Pt C-Sn 2
NONE**

**Sch. DB-Verification
NONE**

**Sch. E-Verification
NONE**

**Sch. A-Pt 2
NONE**

**Sch. A-Pt 3
NONE**

SCHEDULE B - PART 2

Showing all Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Actual Cost at Time of Acquisition	8 Additional Investment Made After Acquisition	9 Value of Land and Buildings
	2 City	3 State						

NONE

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Change in Book Value/Recorded Investment						14 Book Value/Recorded Investment Excluding Accrued Interest on Disposal	15 Consideration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	2 City	3 State					8 Unrealized Valuation Increase (Decrease)	9 Current Year's (Amortization)/ Accretion	10 Current Year's Other Than Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)	13 Total Foreign Exchange Change in Book Value					

Mortgages With Partial Repayments

001-0259.....	Willoughby.....	OH.....		01/27/2011.....		534,127								6,445			0
0299999. Total - Mortgages With Partial Repayments.....						534,127	0	0	0	0	0	0	0	6,445	0	0	0
0599999. Total Mortgages.....						534,127	0	0	0	0	0	0	0	6,445	0	0	0

QE02

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Vendor or General Partner	6 NAIC Desig- nation	7 Date Originally Acquired	8 Type and Strategy	9 Actual Cost at Time of Acquisition	10 Additional Investment Made After Acquisition	11 Amount of Encumbrances	12 Commitment for Additional Investment	13 Percentage of Ownership
		3 City	4 State									

NONE

QE03

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Purchaser or Nature of Disposal	6 Date Originally Acquired	7 Disposal Date	8 Book/Adjusted Carrying Value Less Encumbrances, Prior Year	Changes in Book/Adjusted Carrying Value						15 Book/Adjusted Carrying Value Less Encumbrances on Disposal	16 Consideration	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Investment Income
		3 City	4 State					9 Unrealized Valuation Increase (Decrease)	10 Current Year's (Depreciation) or (Amortization)/ Accretion	11 Current Year's Other Than Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Change in B./A.C.V. (9+10-11+12)	14 Total Foreign Exchange Change in B./A.C.V.						

NONE

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator (a)
Bonds - Industrial and Miscellaneous									
459200 AM 3	INTL BUSINESS MACHINES CORPORATION.....		...04/23/2012	RBC CAPITAL MARKETS.....		.....348,125	.....250,000	.....8,556	1FE.....
46625H HS 2	JPMORGAN CHASE & CO.....		...05/08/2012	RBC CAPITAL MARKETS.....		.....267,508	.....250,000	.....3,331	1FE.....
3899999.	Total - Bonds - Industrial & Miscellaneous.....					.....615,633	.....500,000	.....11,887	.....XXX.....
8399997.	Total - Bonds - Part 3.....					.....615,633	.....500,000	.....11,887	.....XXX.....
8399999.	Total - Bonds.....					.....615,633	.....500,000	.....11,887	.....XXX.....
Common Stocks - Industrial and Miscellaneous									
62010U 10 1	MOTORS LIQUIDATION CO GUC TR.....		...06/13/2012	DIRECT.....	.....103,000		.....XXX.....		U.....
9099999.	Total - Common Stocks - Industrial & Miscellaneous.....					.....0	.....XXX.....	.....0	.....XXX.....
9799997.	Total - Common Stocks - Part 3.....					.....0	.....XXX.....	.....0	.....XXX.....
9799999.	Total - Common Stocks.....					.....0	.....XXX.....	.....0	.....XXX.....
9899999.	Total - Preferred and Common Stocks.....					.....0	.....XXX.....	.....0	.....XXX.....
9999999.	Total - Bonds, Preferred and Common Stocks.....					.....615,633	.....XXX.....	.....11,887	.....XXX.....

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....1.

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Identification	2 Description	3 F o r e i g n Disposal Date	4 Name of Purchaser	5 Number of Shares of Stock	6 Consideration	7 Par Value	8 Actual Cost	9 Prior Year Book/ Adjusted Carrying Value	10 Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value At Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stocks Dividends Received During Year	21 Stated Contractual Maturity Date	22 NAIC Design- ation or Market Indicator (a)
									11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amortization) Accretion	13 Current Year's Other Than Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.							

Bonds - U.S. Government

36200A	4B	2	GOVERNMENT NATL MTG ASSOC #595818.....	06/01/2012	PAYDOWN.....		47,403	47,403	46,158	47,341		61		61		47,403			0	877	06/01/2034	1.....	
36200M	TD	5	GOVERNMENT NATL MTG ASSOC #604548.....	06/01/2012	PAYDOWN.....		15,971	15,971	15,686	15,945		25		25		15,971			0	301	07/01/2032	1.....	
36213C	VD	9	GOVERNMENT NATL MTG ASSOC #550612.....	06/01/2012	PAYDOWN.....		59,524	59,524	57,962	59,347		177		177		59,524			0	1,182	08/01/2034	1.....	
36290R	U4	3	GOVERNMENT NATL MTG ASSOC #615403.....	06/01/2012	PAYDOWN.....		25,222	25,222	24,765	25,183		40		40		25,222			0	474	04/01/2032	1.....	
0599999	Total - Bonds - U.S. Government.....						148,120	148,120	144,571	147,816		0	303	0	303		148,120	0	0	0	2,834	XXX	XXX

Bonds - U.S. Special Revenue and Special Assessment

3128H8	CB	4	FEDERAL HOME LOAN MTG CORP #E99966.....	06/01/2012	PAYDOWN.....		7,509	7,509	7,639	7,516		(7)		(7)		7,509			0	152	04/01/2018	1.....	
3128MM	AC	7	FEDERAL HOME LOAN MTG CORP #G18002.....	06/01/2012	PAYDOWN.....		9,482	9,482	9,604	9,490		(7)		(7)		9,482			0	190	12/01/2018	1.....	
3128MM	B5	1	FEDERAL HOME LOAN MTG CORP #G18059.....	06/01/2012	PAYDOWN.....		21,396	21,396	21,296	21,388		9		9		21,396			0	395	10/01/2019	1.....	
3128MM	CP	6	FEDERAL HOME LOAN MTG CORP #G18077.....	06/01/2012	PAYDOWN.....		4,594	4,594	4,515	4,588		6		6		4,594			0	84	04/01/2020	1.....	
3128PM	3G	3	FEDERAL HOME LOAN MTG CORP #J09799.....	06/01/2012	PAYDOWN.....		29,191	29,191	29,597	29,219		(28)		(28)		29,191			0	491	12/01/2023	1.....	
3128PP	UF	8	FEDERAL HOME LOAN MTG CORP #J10582.....	06/01/2012	PAYDOWN.....		22,910	22,910	23,626	22,974		(63)		(63)		22,910			0	408	04/01/2024	1.....	
312962	ZK	2	FEDERAL HOME LOAN MTG CORP #B10746.....	06/01/2012	PAYDOWN.....		3,075	3,075	3,128	3,079		(4)		(4)		3,075			0	67	04/01/2018	1.....	
31371M	AU	1	FEDERAL NATIONAL MTG ASSOC #255719.....	06/01/2012	PAYDOWN.....		7,899	7,899	7,785	7,883		16		16		7,899			0	132	12/01/2014	1.....	
31376K	B3	9	FEDERAL NATIONAL MTG ASSOC #357458.....	06/01/2012	PAYDOWN.....		6,528	6,528	6,558	6,529		(1)		(1)		6,528			0	122	05/01/2018	1.....	
31385X	GU	5	FEDERAL NATIONAL MTG ASSOC #555611.....	06/01/2012	PAYDOWN.....		7,440	7,440	7,474	7,441		(1)		(1)		7,440			0	138	11/01/2017	1.....	
3138AW	FH	1	FEDERAL NATIONAL MTG ASSOC #AJ4667.....	06/01/2012	PAYDOWN.....		34,194	34,194	34,835	34,264		(70)		(70)		34,194			0	497	10/01/2041	1.....	
3138E0	V2	2	FEDERAL NATIONAL MTG ASSOC #AJ7832.....	06/01/2012	PAYDOWN.....		8,881	8,881	9,047	8,889		(9)		(9)		8,881			0	129	03/01/2041	1.....	
31394A	F7	6	FEDERAL NATIONAL MTG ASSOC 04 66 AB.....	05/01/2012	PAYDOWN.....		6,042	6,042	6,064	6,042		0		0		6,042			0	100	05/01/2012	1.....	
31404D	ED	6	FEDERAL NATIONAL MTG ASSOC #765232.....	06/01/2012	PAYDOWN.....		8,499	8,499	8,563	8,502		(2)		(2)		8,499			0	167	06/01/2018	1.....	
31405X	M6	7	FEDERAL NATIONAL MTG ASSOC #802381.....	06/01/2012	PAYDOWN.....		6,369	6,369	6,469	6,370		(2)		(2)		6,369			0	133	11/01/2019	1.....	
31406E	GZ	1	FEDERAL NATIONAL MTG ASSOC #807616.....	06/01/2012	PAYDOWN.....		6,372	6,372	6,473	6,376		(3)		(3)		6,372			0	133	08/01/2019	1.....	
31410F	Y6	6	FEDERAL NATIONAL MTG ASSOC #888233.....	06/01/2012	PAYDOWN.....		19,580	19,580	18,366	19,466		114		114		19,580			0	410	11/01/2034	1.....	
31412V	AM	0	FEDERAL NATIONAL MTG ASSOC #935712.....	06/01/2012	PAYDOWN.....		69,484	69,484	71,666	69,965		(481)		(481)		69,484			0	1,302	05/01/2024	1.....	
31417J	GJ	3	FEDERAL NATIONAL MTG ASSOC #AC0200.....	06/01/2012	PAYDOWN.....		23,030	23,030	23,754	23,068		(38)		(38)		23,030			0	454	04/01/2024	1.....	
31417N	DN	8	FEDERAL NATIONAL MTG ASSOC #AC3708.....	06/01/2012	PAYDOWN.....		4,195	4,195	4,338	4,200		(6)		(6)		4,195			0	79	05/01/2024	1.....	
38374B	LQ	4	GOVERNMENT NATL MTG ASSOC 03 60 MA.....	06/01/2012	PAYDOWN.....		4,459	4,459	4,309	4,452		7		7		4,459			0	63	11/01/2022	1.....	
3199999	Total - Bonds - U.S. Special Revenue & Assessment.....						311,129	311,129	315,106	311,701		0	(570)	0	(570)		311,129	0	0	0	5,646	XXX	XXX

Bonds - Industrial and Miscellaneous

06050B	AA	9	FDIC GTD TLGP BANK OF AMERICA CORP.....	06/15/2012	MATURITY.....		100,000	100,000	103,179	100,457		(457)		(457)		100,000			0	1,563	06/15/2012	1FE.....
12667F	AH	8	COUNTRYWIDE ALT LN TR 04 2CB 1A2.....	06/01/2012	PAYDOWN.....		31,451	31,451	31,696	31,451		0		0		31,451			0	688	12/01/2015	1FM.....
12669E	FX	9	COUNTRYWIDE HOME LOANS 03 J4 1A1.....	06/01/2012	PAYDOWN.....		11,672	11,672	11,515	11,647		25		25		11,672			0	214	09/01/2012	1FM.....
481247	AE	4	FDIC GTD TLGP JPMORGAN CHASE & CO.....	06/22/2012	MATURITY.....		400,000	400,000	399,800	399,972		28		28		400,000			0	4,250	06/22/2012	1FE.....
69351C	AC	7	FDIC GTD TLGP PNC FUNDING CORP.....	06/22/2012	MATURITY.....		400,000	400,000	399,532	399,934		66		66		400,000			0	4,600	06/22/2012	1FE.....
85748K	AA	1	FDIC GTD TLGP STATE STREET CORP.....	04/30/2012	MATURITY.....		250,000	250,000	249,935	249,993		7		7		250,000			0	2,688	04/30/2012	1FE.....

QE05

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Identification	2 Description	3 F o r e i g n	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value At Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Contractual Maturity Date	22 NAIC Design- ation or Market Indicator (a)
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.							
929766 CS 0	WACHOVIA BK COMM MTG TR 02 C2 A4.....		06/01/2012	PAYDOWN.....		163,997	163,997	167,341	164,001		(4)		(4)		163,997			0	3,822	10/01/2012	1FM.....
3899999.	Total - Bonds - Industrial & Miscellaneous.....					1,357,120	1,357,120	1,362,998	1,357,455	0	(335)	0	(335)	0	1,357,120	0	0	0	17,825	XXX	XXX
8399997.	Total - Bonds - Part 4.....					1,816,369	1,816,369	1,822,675	1,816,972	0	(602)	0	(602)	0	1,816,369	0	0	0	26,305	XXX	XXX
8399999.	Total - Bonds.....					1,816,369	1,816,369	1,822,675	1,816,972	0	(602)	0	(602)	0	1,816,369	0	0	0	26,305	XXX	XXX
Preferred Stocks - Industrial and Miscellaneous																					
015271 40 6	ALEXANDRIA REAL ESTATE 8.375%.....		04/13/2012	SECURITY CALLED BY ISSUER at 25.000	4,000,000	100,000	25.00	106,500	105,920	580			580	106,500		(6,500)	(6,500)	4,188	XXX	P4L.....	
03748R 79 6	APARTMENT INVT & MGMT CO 7.875%.....		06/15/2012	SECURITY CALLED BY ISSUER at 25.000	4,000,000	100,000	25.00	103,800	100,720	3,080			3,080	103,800		(3,800)	(3,800)	5,290	XXX	P3UFE.	
517942 40 5	LASALLE HOTEL PROPERTIES 7.5%.....		05/21/2012	SECURITY CALLED BY ISSUER at 25.000	4,000,000	100,000	25.00	103,200	96,200	7,000			7,000	103,200		(3,200)	(3,200)	4,812	XXX	P4L.....	
G0450A 14 7	ARCH CAPITAL GROUP LTD 8.000%.....	R.	05/02/2012	SECURITY CALLED BY ISSUER at 25.000	3,700,000	92,500	25.00	96,716	94,165	2,551			2,551	96,716		(4,216)	(4,216)	3,433	XXX	P2UFE.	
8499999.	Total - Preferred Stocks - Industrial & Miscellaneous.....					392,500	XXX	410,216	397,005	13,211	0	0	13,211	410,216	0	(17,716)	(17,716)	17,723	XXX	XXX	
8999997.	Total - Preferred Stocks - Part 4.....					392,500	XXX	410,216	397,005	13,211	0	0	13,211	410,216	0	(17,716)	(17,716)	17,723	XXX	XXX	
8999999.	Total - Preferred Stocks.....					392,500	XXX	410,216	397,005	13,211	0	0	13,211	410,216	0	(17,716)	(17,716)	17,723	XXX	XXX	
9899999.	Total - Preferred and Common Stocks.....					392,500	XXX	410,216	397,005	13,211	0	0	13,211	410,216	0	(17,716)	(17,716)	17,723	XXX	XXX	
9999999.	Total - Bonds, Preferred and Common Stocks.....					2,208,869	XXX	2,232,891	2,213,977	13,211	(602)	0	12,609	2,226,585	0	(17,716)	(17,716)	44,028	XXX	XXX	

QE05.1

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

**Sch. DB-Pt A-Sn 1
NONE**

**Sch. DB-Pt B-Sn 1
NONE**

**Sch. DB-Pt B-Sn 1B-Broker List
NONE**

**Sch. DB-Pt D
NONE**

**Sch. DL-Pt. 1
NONE**

**Sch. DL-Pt. 2
NONE**

EVERGREEN NATIONAL INDEMNITY COMPANY
SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
Open Depositories								
HUNTINGTON OPERATING..... COLUMBUS, OH.....					2,295,534	1,662,352	2,558,631	XXX..
HUNTINGTON MONEY MARKET..... COLUMBUS, OH.....					505,655	5,752	5,727	XXX..
INDEPENDENCE BANK INDEPENDENCE, OH.....					433,252	433,252	433,252	XXX..
0199998. Deposits in.....384 depositories that do not exceed the allowable limit in any one depository (see Instructions) - Open Depositories.....	...XXX.....	...XXX.....			7,076,247	7,068,329	7,072,052	XXX..
0199999. Total Open Depositories.....	...XXX.....	...XXX.....	0	0	10,310,688	9,169,685	10,069,662	XXX..
0399999. Total Cash on Deposit.....	...XXX.....	...XXX.....	0	0	10,310,688	9,169,685	10,069,662	XXX..
0499999. Cash in Company's Office.....	...XXX.....	...XXX.....	XXX	XXX	250	250	250	XXX..
0599999. Total Cash.....	...XXX.....	...XXX.....	0	0	10,310,938	9,169,935	10,069,912	XXX..

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year
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NONE