



QUARTERLY STATEMENT

As of June 30, 2012

of the Condition and Affairs of the

STATE AUTO INSURANCE COMPANY OF OHIO

NAIC Group Code.....0175, 0175 (Current Period) (Prior Period)	NAIC Company Code..... 11017	Employer's ID Number..... 31-1651026
Organized under the Laws of OHIO	State of Domicile or Port of Entry OHIO	Country of Domicile US
Incorporated/Organized..... May 17, 1999	Commenced Business..... January 1, 2000	
Statutory Home Office	518 EAST BROAD STREET..... COLUMBUS OH 43215 <i>(Street and Number) (City or Town, State and Zip Code)</i>	
Main Administrative Office	518 EAST BROAD STREET..... COLUMBUS OH 43215 <i>(Street and Number) (City or Town, State and Zip Code)</i>	614-464-5000 <i>(Area Code) (Telephone Number)</i>
Mail Address	518 EAST BROAD STREET..... COLUMBUS OH 43215 <i>(Street and Number or P. O. Box) (City or Town, State and Zip Code)</i>	
Primary Location of Books and Records	518 EAST BROAD STREET..... COLUMBUS OH 43215 <i>(Street and Number) (City or Town, State and Zip Code)</i>	614-464-5000 <i>(Area Code) (Telephone Number)</i>
Internet Web Site Address	WWW.STATEAUTO.COM	
Statutory Statement Contact	TINA MARIE STILLABOWER <i>(Name)</i> corporateaccounting@stateauto.com <i>(E-Mail Address)</i>	317-931-7473 <i>(Area Code) (Telephone Number) (Extension)</i> 317-931-6558 <i>(Fax Number)</i>

OFFICERS

Name	Title	Name	Title
1. ROBERT PAUL RESTREPO, JR.	PRESIDENT	2. JAMES ANDREW YANO	SECRETARY
3. CYNTHIA ANN POWELL	TREASURER	4.	

OTHER

CLYDE HOWARD FITCH, JR.	SENIOR VICE PRESIDENT	DOUGLAS EDWARD ALLEN	VICE PRESIDENT
JOEL EDWARD BROWN	VICE PRESIDENT	JESSICA ELIZABETH BUSS	VICE PRESIDENT
JOYCE ANN DALLESSIO	VICE PRESIDENT	DAVID WILLIAM DALTON	VICE PRESIDENT
NANCY DUFFEY EDWARDS	VICE PRESIDENT	STEVEN EUGENE ENGLISH	VICE PRESIDENT
STEVEN RAY HAZELBAKER	VICE PRESIDENT	RICKY LEE HOLBEIN	VICE PRESIDENT
STEPHEN PETER HUNCKLER	VICE PRESIDENT	SCOTT ALAN JONES #	VICE PRESIDENT
CATHY BERNATH MILEY	VICE PRESIDENT	MATTHEW STANLEY MROZEK	VICE PRESIDENT
PAUL EDWARD NORDMAN	VICE PRESIDENT	JOHN MICHAEL PETRUCCI	VICE PRESIDENT
TIMOTHY GERARD REIK	VICE PRESIDENT	MARY JEAN REYNOLDS	VICE PRESIDENT
LYLE DEAN RHODEBECK	VICE PRESIDENT	LORRAINE MARGARET SIEGWORTH	VICE PRESIDENT
LARRY EMMETT WILLEFORD	VICE PRESIDENT		

DIRECTORS OR TRUSTEES

ROBERT ELLISON BAKER	DAVID JAMES D'ANTONI	EILEEN ANN MALLESCHE	THOMAS EDWARD MARKERT
DAVID RUSSELL MEUSE	ROBERT PAUL RESTREPO, JR.	SHARON ELAINE ROBERTS	ALEXANDER BRUEN TREVOR
PAUL STRATTON WILLIAMS			

State of..... OHIO
County of..... FRANKLIN

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

_____ (Signature) ROBERT PAUL RESTREPO, JR. 1. (Printed Name) PRESIDENT (Title)	_____ (Signature) JAMES ANDREW YANO 2. (Printed Name) SECRETARY (Title)	_____ (Signature) CYNTHIA ANN POWELL 3. (Printed Name) TREASURER (Title)
--	--	---

Subscribed and sworn to before me
This 9TH day of AUGUST, 2012

a. Is this an original filing? Yes [X] No []
b. If no: 1. State the amendment number _____
2. Date filed _____
3. Number of pages attached _____

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds.....	13,407,876	0	13,407,876	25,380,899
2. Stocks:				
2.1 Preferred stocks.....	0	0	0	0
2.2 Common stocks.....	1,189,208	0	1,189,208	2,635,500
3. Mortgage loans on real estate:				
3.1 First liens.....	0	0	0	0
3.2 Other than first liens.....	0	0	0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....	0	0	0	0
4.2 Properties held for the production of income (less \$.....0 encumbrances).....	0	0	0	0
4.3 Properties held for sale (less \$.....0 encumbrances).....	0	0	0	0
5. Cash (\$.....0), cash equivalents (\$.....0) and short-term investments (\$.....106,017).....	106,017	0	106,017	6,458,690
6. Contract loans (including \$.....0 premium notes).....	0	0	0	0
7. Derivatives.....	0	0	0	0
8. Other invested assets.....	0	0	0	0
9. Receivables for securities.....	0	0	0	0
10. Securities lending reinvested collateral assets.....	0	0	0	0
11. Aggregate write-ins for invested assets.....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	14,703,101	0	14,703,101	34,475,089
13. Title plants less \$.....0 charged off (for Title insurers only).....	0	0	0	0
14. Investment income due and accrued.....	100,371	0	100,371	260,448
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	0	0	0	0
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....	0	0	0	0
15.3 Accrued retrospective premiums.....	0	0	0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....	10,398,016	0	10,398,016	11,738,352
16.2 Funds held by or deposited with reinsured companies.....	0	0	0	0
16.3 Other amounts receivable under reinsurance contracts.....	0	0	0	0
17. Amounts receivable relating to uninsured plans.....	0	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon.....	0	0	0	121,886
18.2 Net deferred tax asset.....	842,032	825,468	16,564	22,202
19. Guaranty funds receivable or on deposit.....	0	0	0	0
20. Electronic data processing equipment and software.....	0	0	0	0
21. Furniture and equipment, including health care delivery assets (\$.....0).....	0	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0	0	0
23. Receivables from parent, subsidiaries and affiliates.....	8,728,818	0	8,728,818	0
24. Health care (\$.....0) and other amounts receivable.....	0	0	0	0
25. Aggregate write-ins for other than invested assets.....	23,935	0	23,935	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	34,796,273	825,468	33,970,805	46,617,977
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	0	0	0	0
28. Total (Lines 26 and 27).....	34,796,273	825,468	33,970,805	46,617,977

DETAILS OF WRITE-INS

1101.....	0	0	0	0
1102.....	0	0	0	0
1103.....	0	0	0	0
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above).....	0	0	0	0
2501. Equities and deposits in pools and associations.....	23,935	0	23,935	0
2502.....	0	0	0	0
2503.....	0	0	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	23,935	0	23,935	0

STATE AUTO INSURANCE COMPANY OF OHIO

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Losses (current accident year \$.....0).....	.0	.0
2. Reinsurance payable on paid losses and loss adjustment expenses.....	.0	2,819,743
3. Loss adjustment expenses.....	.0	.0
4. Commissions payable, contingent commissions and other similar charges.....	.0	.0
5. Other expenses (excluding taxes, licenses and fees).....	.0	.0
6. Taxes, licenses and fees (excluding federal and foreign income taxes).....	.0	.0
7.1 Current federal and foreign income taxes (including \$.....0 on realized capital gains (losses)).....	432,071	.0
7.2 Net deferred tax liability.....	.0	.0
8. Borrowed money \$.....0 and interest thereon \$.....0.....	.0	.0
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$.....31,221,742 and including warranty reserves of \$.....0 and accrued accident and health experience rating refunds including \$.....0 for medical loss ratio rebate per the Public Health Service Act.....	.0	.0
10. Advance premium.....	.0	.0
11. Dividends declared and unpaid:		
11.1 Stockholders.....	.0	.0
11.2 Policyholders.....	.0	.0
12. Ceded reinsurance premiums payable (net of ceding commissions).....	19,150,778	13,917,082
13. Funds held by company under reinsurance treaties.....	.0	.0
14. Amounts withheld or retained by company for account of others.....	.0	.0
15. Remittances and items not allocated.....	.0	.0
16. Provision for reinsurance.....	.0	.0
17. Net adjustments in assets and liabilities due to foreign exchange rates.....	.0	.0
18. Drafts outstanding.....	.0	.0
19. Payable to parent, subsidiaries and affiliates.....	15,900	16,208,767
20. Derivatives.....	.0	.0
21. Payable for securities.....	.0	.0
22. Payable for securities lending.....	.0	.0
23. Liability for amounts held under uninsured plans.....	.0	.0
24. Capital notes \$.....0 and interest thereon \$.....0.....	.0	.0
25. Aggregate write-ins for liabilities.....	.0	26,397
26. Total liabilities excluding protected cell liabilities (Lines 1 through 25).....	19,598,749	32,971,989
27. Protected cell liabilities.....	.0	.0
28. Total liabilities (Lines 26 and 27).....	19,598,749	32,971,989
29. Aggregate write-ins for special surplus funds.....	.0	.0
30. Common capital stock.....	2,300,000	2,300,000
31. Preferred capital stock.....	.0	.0
32. Aggregate write-ins for other than special surplus funds.....	.0	.0
33. Surplus notes.....	.0	.0
34. Gross paid in and contributed surplus.....	3,823,680	3,823,680
35. Unassigned funds (surplus).....	8,248,376	7,522,308
36. Less treasury stock, at cost:		
36.1 .....0.000 shares common (value included in Line 30 \$.....0).....	.0	.0
36.2 .....0.000 shares preferred (value included in Line 31 \$.....0).....	.0	.0
37. Surplus as regards policyholders (Lines 29 to 35, less 36).....	14,372,056	13,645,988
38. Totals.....	33,970,805	46,617,977

DETAILS OF WRITE-INS

2501. Equities and deposits in pools and associations.....	.0	26,397
2502. ....	.0	.0
2503. ....	.0	.0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	.0	.0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	.0	26,397
2901. ....	.0	.0
2902. ....	.0	.0
2903. ....	.0	.0
2998. Summary of remaining write-ins for Line 29 from overflow page.....	.0	.0
2999. Totals (Lines 2901 thru 2903 plus 2998) (Line 29 above).....	.0	.0
3201. ....	.0	.0
3202. ....	.0	.0
3203. ....	.0	.0
3298. Summary of remaining write-ins for Line 32 from overflow page.....	.0	.0
3299. Totals (Lines 3201 thru 3203 plus 3298) (Line 32 above).....	.0	.0

Statement for June 30, 2012 of the **STATE AUTO INSURANCE COMPANY OF OHIO**
STATEMENT OF INCOME

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct..... (written \$.....35,676,225).....	35,478,962	35,321,903	70,728,894
1.2 Assumed..... (written \$.....79,301).....	79,301	8,839,698	17,987,754
1.3 Ceded..... (written \$.....35,755,526).....	35,558,263	35,379,451	70,856,378
1.4 Net..... (written \$.....(0)).....	0	8,782,150	17,860,270
DEDUCTIONS:			
2. Losses incurred (current accident year \$.....0):			
2.1 Direct.....	21,042,523	29,394,458	56,029,938
2.2 Assumed.....	62,972	6,996,995	12,663,953
2.3 Ceded.....	21,105,495	29,445,886	56,148,955
2.4 Net.....	0	6,945,567	12,544,936
3. Loss adjustment expenses incurred.....	0	1,095,234	2,176,530
4. Other underwriting expenses incurred.....	0	3,136,706	4,045,830
5. Aggregate write-ins for underwriting deductions.....	0	0	(520)
6. Total underwriting deductions (Lines 2 through 5).....	0	11,177,507	18,766,776
7. Net income of protected cells.....	0	0	0
8. Net underwriting gain (loss) (Line 1 minus Line 6 + Line 7).....	0	(2,395,357)	(906,506)
INVESTMENT INCOME			
9. Net investment income earned.....	276,089	451,207	909,948
10. Net realized capital gains (losses) less capital gains tax of \$.....363,500.....	1,169,163	109,515	241,518
11. Net investment gain (loss) (Lines 9 + 10).....	1,445,252	560,722	1,151,466
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$.....0 amount charged off \$.....0).....	0	(28,020)	(51,743)
13. Finance and service charges not included in premiums.....	0	53,859	105,929
14. Aggregate write-ins for miscellaneous income.....	0	12,404	110,015
15. Total other income (Lines 12 through 14).....	0	38,243	164,201
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15).....	1,445,252	(1,796,392)	409,161
17. Dividends to policyholders.....	0	1,111	4,047
18. Net income after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17).....	1,445,252	(1,797,503)	405,114
19. Federal and foreign income taxes incurred.....	80,457	(113,372)	(180,675)
20. Net income (Line 18 minus Line 19) (to Line 22).....	1,364,795	(1,684,131)	585,789
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 prior year.....	13,645,988	13,875,187	13,875,187
22. Net income (from Line 20).....	1,364,795	(1,684,131)	585,789
23. Net transfers (to) from Protected Cell accounts.....	0	0	0
24. Change in net unrealized capital gains or (losses) less capital gains tax of \$.....(221,581).....	(411,508)	117,404	17,892
25. Change in net unrealized foreign exchange capital gain (loss).....	0	0	0
26. Change in net deferred income tax.....	(160,560)	(1,311,195)	(583,767)
27. Change in nonadmitted assets.....	(111,063)	509,696	(249,113)
28. Change in provision for reinsurance.....	0	0	0
29. Change in surplus notes.....	0	0	0
30. Surplus (contributed to) withdrawn from protected cells.....	0	0	0
31. Cumulative effect of changes in accounting principles.....	44,404	0	0
32. Capital changes:			
32.1 Paid in.....	0	0	0
32.2 Transferred from surplus (Stock Dividend).....	0	0	0
32.3 Transferred to surplus.....	0	0	0
33. Surplus adjustments:			
33.1 Paid in.....	0	0	0
33.2 Transferred to capital (Stock Dividend).....	0	0	0
33.3 Transferred from capital.....	0	0	0
34. Net remittances from or (to) Home Office.....	0	0	0
35. Dividends to stockholders.....	0	0	0
36. Change in treasury stock.....	0	0	0
37. Aggregate write-ins for gains and losses in surplus.....	0	0	0
38. Change in surplus as regards policyholders (Lines 22 through 37).....	726,068	(2,368,226)	(229,199)
39. Surplus as regards policyholders, as of statement date (Lines 21 plus 38).....	14,372,056	11,506,961	13,645,988
DETAILS OF WRITE-INS			
0501. Premium deficiency reserve.....	0	0	(520)
0502.	0	0	0
0503.	0	0	0
0598. Summary of remaining write-ins for Line 5 from overflow page.....	0	0	0
0599. Totals (Lines 0501 thru 0503 plus 0598) (Line 5 above).....	0	0	(520)
1401. Miscellaneous income (expense).....	0	1,279	1,299
1402. Governmental fines and penalties.....	0	(301)	(369)
1403. Pools and associations valuation allowance.....	0	0	394
1498. Summary of remaining write-ins for Line 14 from overflow page.....	0	11,426	108,691
1499. Totals (Lines 1401 thru 1403 plus 1498) (Line 14 above).....	0	12,404	110,015
3701.	0	0	0
3702.	0	0	0
3703.	0	0	0
3798. Summary of remaining write-ins for Line 37 from overflow page.....	0	0	0
3799. Totals (Lines 3701 thru 3703 plus 3798) (Line 37 above).....	0	0	0

CASH FLOW

	1 Current Year to Date	2 Prior Year To Date	3 Prior Year Ended December 31
CASH FROM OPERATIONS			
1. Premiums collected net of reinsurance.....	5,233,696	11,337,161	11,335,854
2. Net investment income.....	448,321	533,877	1,110,884
3. Miscellaneous income.....	0	38,243	151,638
4. Total (Lines 1 through 3).....	5,682,017	11,909,281	12,598,376
5. Benefit and loss related payments.....	1,479,408	8,897,901	21,306,227
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions.....	0	4,750,059	10,208,508
8. Dividends paid to policyholders.....	0	1,111	4,047
9. Federal and foreign income taxes paid (recovered) net of \$.....0 tax on capital gains (losses).....	(110,000)	12,000	4,387
10. Total (Lines 5 through 9).....	1,369,408	13,661,071	31,523,169
11. Net cash from operations (Line 4 minus Line 10).....	4,312,609	(1,751,790)	(18,924,793)
CASH FROM INVESTMENTS			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds.....	14,259,734	2,485,608	8,264,902
12.2 Stocks.....	2,693,112	267,355	267,355
12.3 Mortgage loans.....	0	0	0
12.4 Real estate.....	0	0	0
12.5 Other invested assets.....	0	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....	0	0	0
12.7 Miscellaneous proceeds.....	0	0	0
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	16,952,846	2,752,963	8,532,257
13. Cost of investments acquired (long-term only):			
13.1 Bonds.....	1,501,735	4,876,308	4,876,308
13.2 Stocks.....	1,165,214	0	0
13.3 Mortgage loans.....	0	0	0
13.4 Real estate.....	0	0	0
13.5 Other invested assets.....	0	0	0
13.6 Miscellaneous applications.....	0	0	0
13.7 Total investments acquired (Lines 13.1 to 13.6).....	2,666,949	4,876,308	4,876,308
14. Net increase (decrease) in contract loans and premium notes.....	0	0	0
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14).....	14,285,897	(2,123,345)	3,655,949
CASH FROM FINANCING AND MISCELLANEOUS SOURCES			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes.....	0	0	0
16.2 Capital and paid in surplus, less treasury stock.....	0	0	0
16.3 Borrowed funds.....	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....	0	0	0
16.5 Dividends to stockholders.....	0	0	0
16.6 Other cash provided (applied).....	(24,951,179)	4,359,277	20,582,343
17. Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6).....	(24,951,179)	4,359,277	20,582,343
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17).....	(6,352,673)	484,142	5,313,499
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	6,458,690	1,145,191	1,145,191
19.2 End of period (Line 18 plus Line 19.1).....	106,017	1,629,333	6,458,690

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001	0	0	0
---------------	---	---	---

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies:**A. Accounting Practices:**

The accompanying financial statements of State Auto Insurance Company of Ohio (the "Company" or "SA Ohio") are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance, which has adopted the National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures* manual (NAIC SAP).

2. Accounting Changes and Corrections of Errors:**A. Change in Accounting Principles:**

SSAP No.101 – *Income Taxes, A Replacement of SSAP No. 10R and SSAP No. 10* ("SSAP 101") was adopted by the Company effective January 1, 2012. The Company did not have any tax loss contingencies to record resulting from the adoption of SSAP 101. As a result of applying SSAP 101 an additional admitted deferred tax asset of \$44,404 would have been established, with the offsetting increase in unassigned surplus. The difference between the recalculated amounts as of January 1, 2012, and the amount reported in the prior year financial statements is treated as a change in accounting principle in accordance with SSAP 3 – *Accounting Changes and Corrections of Errors*.

3. Business Combinations and Goodwill:

No substantial change from December 31, 2011.

4. Discontinued Operations:

No substantial change from December 31, 2011.

5. Investments:**D. Loan-Backed Securities:**

1. Prepayment assumptions for mortgage-backed securities, asset-backed securities and collateralized mortgage obligations were generated using a purchased prepayment model. The prepayment model uses a number of factors to estimate prepayment activity including the time of year (seasonality), current levels of interest rates (refinancing incentive), economic activity (including housing turnover) and term and age of the underlying collateral (burnout, seasoning).
2. The Company has not recognized any other than temporary impairments on its loan-backed securities.
3. The Company has not recognized any other than temporary impairments on its loan-backed securities.
4. The Company has no loan-backed securities in which the fair value is less than cost or amortized cost for which an other than temporary impairment has not been recognized.
5. The Company regularly reviews its investment portfolio for factors that may indicate that a decline in fair value of an investment is other than temporary. The Company considers various factors, such as the duration and extent the security has been below cost, underlying credit rating of the issuer, receipt of scheduled principal and interest cash flows, and the Company's ability and intent to hold the security until recovery.

6. Joint Ventures, Partnerships and Limited Liability Companies:

No substantial change from December 31, 2011.

7. Investment Income:

No substantial change from December 31, 2011.

8. Derivative Instruments:

No substantial change from December 31, 2011.

9. Income Taxes:

No substantial change from December 31, 2011.

10. Information Concerning Parent, Subsidiaries and Affiliates:**A. Nature of the Relationships:**

See Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group, Part 1 Organizational Chart.

11. Debt:

No substantial change from December 31, 2011.

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans:

No substantial change from December 31, 2011.

13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations:

No substantial change from December 31, 2011.

14. Contingencies:

No substantial change from December 31, 2011.

15. Leases:

No substantial change from December 31, 2011.

16. Information about Financial Instruments with Off-Balance-Sheet Risk and Financial Instruments with Concentrations of Credit Risk:

No substantial change from December 31, 2011.

17. Sale, Transfer and Servicing of Financial Instruments and Extinguishments of Liabilities:**C. Wash Sales: None.****18. Gain or Loss to the Reporting Entity from Uninsured A&H Plans and the Uninsured Portion of Partially Insured Plans:**

No substantial change from December 31, 2011.

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators:

No substantial change from December 31, 2011.

20. Fair Value Measurement:**A. Inputs Used for Assets and Liabilities Measured and Reported at Fair Value:**

The Company utilizes information provided by the SVO to estimate fair value measurements for the majority of its fixed maturities. If market data is not provided by the SVO, fair value is determined by using data provided by a nationally recognized pricing service. See item C below for fair value disclosures related to fixed maturities.

- The Company has categorized its assets that are measured at fair value into the three-level fair value hierarchy as reflected in the following table. The Company has no liabilities that are measured and reported at fair value. See item 3 below for a discussion of the Company's transfer policy. See item 4 below for a discussion of Level 2 and Level 3 assets.

June 30, 2012	Amount (\$)			
Description	Level 1	Level 2	Level 3	Total
Assets, at fair value				
Common stocks				
Industrial and misc.	1,189,208	-	-	1,189,208
Total assets	1,189,208	-	-	1,189,208

- The Company has no assets or liabilities measured and reported at fair value in Level 3.
- Transfers between level categorizations may occur due to changes in the availability of market observable inputs. Transfers in and out of level categorizations are reported as having occurred at the beginning of the quarter in which the transfer occurred. There were no transfers between level categorizations as of June 30, 2012.
- The Company has no assets or liabilities measured and reported at fair value in Level 2 or Level 3.
- The Company has no derivative assets or liabilities.

B. Other Fair Value Disclosures: Not applicable.**C. Fair Values for All Financial Instruments by Levels 1, 2, and 3:**

See Item A for a discussion on valuation techniques.

June 30, 2012	Amount (\$)				
Description	Fair Value	Admitted Value	Level 1	Level 2	Level 3
Financial instruments - assets					
Bonds	14,587,898	13,407,876	-	14,587,898	-
Common stocks	1,189,208	1,189,208	1,189,208	-	-
Cash equivalents and short-term investments	106,017	106,017	106,017	-	-
Total assets	15,883,123	14,703,101	1,295,225	14,587,898	-

December 31, 2011	Amount (\$)				
Description	Fair Value	Admitted Value	Level 1	Level 2	Level 3
Financial instruments - assets					
Bonds	27,320,391	25,380,901	-	27,320,391	-
Common stocks	2,365,500	2,365,500	2,365,500	-	-
Cash equivalents and short-term investments	6,458,690	6,458,690	6,458,690	-	-
Total assets	36,144,581	34,205,091	8,824,190	27,320,391	-

D. Financial Instruments for which Not Practical to Estimate Fair Values: Not applicable.**21. Other Items:**

No substantial change from December 31, 2011.

22. Events Subsequent:

Subsequent events have been considered through August 9, 2012 for the statutory statement issued on August 9, 2012.

23. Reinsurance:

No substantial change from December 31, 2011.

24. Retrospectively Rated Contracts and Contracts Subject to Redetermination:

No substantial change from December 31, 2011.

25. Changes in Incurred Losses and Loss Adjustment Expenses:

No substantial changes since December 31, 2011. The Company receives no losses or loss adjustment expenses from State Auto Mutual in accordance with the Pooling Arrangement.

26. Intercompany Pooling Arrangements:

Per SSAP No. 62 – *Property and Casualty Reinsurance*, ceded reinsurance written premiums payable may be deducted from amounts due from the reinsurer when a legal right of offset exists. As the Pooling Arrangement provides for the right of offset, the Company has netted within the Statement of Assets and Liabilities the amount due to State Auto Mutual under ceded reinsurance written premiums payable with the amount due from State Auto Mutual on assumed reinsurance written premiums receivable for transactions under the Pooling Arrangement. The following tabular presentation reflects the ceded reinsurance written premiums payable and assumed reinsurance written premiums receivable at June 30, 2012, between each State Auto Pool participant and State Auto Mutual resulting in the net amount due to or due from State Auto Mutual:

	Amount (\$)		
	Assumed Reinsurance Written Premiums Receivable from State Auto Mutual	Ceded Reinsurance Written Premiums Payable to State Auto Mutual	Net Assumed Reinsurance Written Premiums Receivable/(Net Ceded Reinsurance Written Premiums Payable)
State Auto P&C	211,297,566	171,459,109	39,838,457
Milbank	58,003,254	23,085,298	34,917,956
SA Wisconsin	-	8,446,694	(8,446,694)
Farmers	-	3,883,062	(3,883,062)
SA Ohio	-	19,287,711	(19,287,711)
SA Florida	-	14,516	(14,516)
Meridian Security	-	49,932,192	(49,932,192)
Meridian Citizens Mutual	2,071,545	11,632,662	(9,561,117)
Beacon National	-	(55,494)	55,494
Patrons Mutual	1,657,236	15,512,615	(13,855,379)
Litchfield	414,309	857,811	(443,502)
Rockhill	-	30,269,140	(30,269,140)
Plaza	-	14,034,830	(14,034,830)
American Compensation	-	11,193,605	(11,193,605)
Bloomington Compensation	-	498,012	(498,012)

The following tabular presentation reflects the reinsurance receivable and payable on loss and loss adjustment expense paid at June 30, 2012, between each State Auto Pool participant and State Auto Mutual:

	Amount (\$)	
	Assumed Reinsurance Loss and Loss Adjustment Expense Paid from State Auto Mutual	Ceded Reinsurance Loss and Loss Adjustment Expense Paid to State Auto Mutual
State Auto P&C	131,203,951	118,664,675
Milbank	36,016,771	13,869,172
SA Wisconsin	-	4,628,031
Farmers	-	2,633,386
SA Ohio	-	10,398,017
SA Florida	-	794,340
Meridian Security	-	35,599,971
Meridian Citizens Mutual	1,286,313	7,821,166
Beacon National	-	1,770,660
Patrons Mutual	1,029,051	7,200,139
Litchfield	257,263	145,279
Rockhill	-	4,222,730
Plaza	-	4,269,957
American Compensation	-	5,917,915
Bloomington Compensation	-	1,192,169

The following tabular presentation reflects all other intercompany amounts due from and due to State Auto Mutual from entities participating in the Pooling Arrangement at June 30, 2012:

	Amount (\$)	
	Intercompany Amounts Due from State Auto Mutual	Intercompany Amounts Due to State Auto Mutual
State Auto P&C	-	35,768,132
Milbank	-	13,651,515
SA Wisconsin	3,705,807	-
Farmers	1,143,401	-
SA Ohio	8,728,818	-
SA Florida	-	797,939
Meridian Security	14,505,303	-
Meridian Citizens Mutual	3,012,082	-
Beacon National	-	1,081,247
Patrons Mutual	3,106,971	-
Litchfield	452,972	-
Rockhill	3,576,173	-
Plaza	4,910,215	-
American Compensation	2,362,568	-
Bloomington Compensation	282,074	-

Additionally, SA Wisconsin owes State Auto P&C \$64,933, Patrons Mutual owes Litchfield \$172,076, Rockhill owes Plaza \$378,154, Rockhill owes American Compensation \$111,063, American Compensation owes Plaza \$120,114, American Compensation owes Bloomington Compensation \$231,089, and Bloomington Compensation owes Plaza \$1,918.

27. Structured Settlements:

No substantial change from December 31, 2011.

28. Health Care Receivables:

No substantial change from December 31, 2011.

29. Participating Policies:

No substantial change from December 31, 2011.

30. Premium Deficiency Reserves:

No substantial change from December 31, 2011.

31. High Deductibles:

No substantial change from December 31, 2011.

32. **Discounting of Liabilities for Unpaid Losses or Unpaid Loss Adjustment Expenses:**

No substantial change from December 31, 2011.

33. **Asbestos/Environmental Reserves:**

No substantial change from December 31, 2011.

34. **Subscriber Savings Accounts:**

No substantial change from December 31, 2011.

35. **Multiple Peril Crop Insurance:**

No substantial change from December 31, 2011.

36. **Financial Guaranty Insurance:**

B. Schedule of Insured Financial Obligations: Not applicable.

STATE AUTO INSURANCE COMPANY OF OHIO GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES - GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change:
3. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
If yes, complete the Schedule Y-Part 1 - Organizational chart.
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]

4.2 If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] N/A []
If yes, attach an explanation.

- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2008.....
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2008.....
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 3/1/2010.....
- 6.4 By what department or departments?
Ohio Department of Insurance

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]

6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A [X]

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]

7.2 If yes, give full information:

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [] No [X]

8.4 If the response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator].

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No []

- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:

9.2 Has the code of ethics for senior managers been amended? Yes [X] No []

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
The Nominating and Governance Committee of the Company's Board of Directors annually reviews the employee code of conduct, which is applicable to all senior managers. The 2012 annual review resulted in minor changes to the code, and adopted an anti-hedging policy regarding trading in State Auto Financial Corporation Shares.

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]

**STATE AUTO INSURANCE COMPANY OF OHIO
GENERAL INTERROGATORIES
PART 1 - COMMON INTERROGATORIES - GENERAL**

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

PART 1 - FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes No

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$.....0

PART 1 - INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes No

11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$.....0

13. Amount of real estate and mortgages held in short-term investments: \$.....0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes No

14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds.....	\$0	\$0
14.22 Preferred Stock.....	\$0	\$0
14.23 Common Stock.....	\$0	\$0
14.24 Short-Term Investments.....	\$0	\$0
14.25 Mortgage Loans on Real Estate.....	\$0	\$0
14.26 All Other.....	\$0	\$0
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26).....	\$0	\$0
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above.....	\$0	\$0

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes No

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes No
If no, attach a description with this statement.

16. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes No

16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
JP Morgan Chase Worldwide Securities	1111 Polaris Parkway, Suite 2N, Columbus, Ohio 43240

16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation.

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes No

16.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

16.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address

17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes No

17.2 If no, list exceptions:

STATE AUTO INSURANCE COMPANY OF OHIO
GENERAL INTERROGATORIES (continued)

PART 2

PROPERTY & CASUALTY INTERROGATORIES

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? Yes [] No [X] N/A []
 If yes, attach an explanation.

2. Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? Yes [] No [X]
 If yes, attach an explanation.

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? Yes [] No [X]

3.2 If yes, give full and complete information thereto:

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see Annual Statement Instructions pertaining to disclosure of discounting for definition of "tabular reserves,") discounted at a rate of interest greater than zero? Yes [] No [X]

4.2 If yes, complete the following schedule:

1 Line of Business	2 Maximum Interest	3 Disc. Rate	Total Discount				Discount Taken During Period			
			4 Unpaid Losses	5 Unpaid LAE	6 IBNR	7 Total	8 Unpaid Losses	9 Unpaid LAE	10 IBNR	11 Total
	.....0.0	.....0.000 %	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
Total.....	.....XXX..	.....XXX.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0

5. Operating Percentages:

5.1 A&H loss percent _____ 0.0 %

5.2 A&H cost containment percent _____ 0.0 %

5.3 A&H expense percent excluding cost containment expenses _____ 0.0 %

6.1 Do you act as a custodian for health savings accounts? Yes [] No [X]

6.2 If yes, please provide the amount of custodial funds held as of the reporting date. _____ 0

6.3 Do you act as an administrator for health savings accounts? Yes [] No [X]

6.4 If yes, please provide the amount of funds administered as of the reporting date. _____ 0

SCHEDULE F - CEDED REINSURANCE

Showing All New Reinsurers - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Name of Reinsurer	4 Domiciliary Jurisdiction	5 Is Insurer Authorized? (YES or NO)
All Other Insurers				
00000.....	AA-3194122.....	Davinci Reins Ltd.....	BM.....	NO.....
00000.....	AA-3190339.....	Renaissance Reins Ltd.....	BM.....	NO.....
00000.....	AA-5324100.....	Taiping Reins Co Ltd.....	HK.....	NO.....
00000.....	AA-1460019.....	Amlin Ag.....	CH.....	NO.....
00000.....	AA-3194200.....	Ms Frontier Reins Ltd.....	BM.....	NO.....
00000.....	AA-3191183.....	PaCRe, Ltd.....	BM.....	NO.....
00000.....	AA-1320031.....	Scor Global P & C.....	FR.....	NO.....

STATE AUTO INSURANCE COMPANY OF OHIO

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Current Year to Date - Allocated by States and Territories

States, Etc.	1 Active Status	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
		2 Current Year to Date	3 Prior Year to Date	4 Current Year to Date	5 Prior Year to Date	6 Current Year to Date	7 Prior Year to Date
1. Alabama.....AL	N	0	0	0	0	0	0
2. Alaska.....AK	N	0	0	0	0	0	0
3. Arizona.....AZ	N	0	0	0	0	0	0
4. Arkansas.....AR	N	0	0	0	0	0	0
5. California.....CA	N	0	0	0	0	0	0
6. Colorado.....CO	N	0	0	0	0	0	0
7. Connecticut.....CT	N	0	0	0	0	0	0
8. Delaware.....DE	N	0	0	0	0	0	0
9. District of Columbia.....DC	N	0	0	0	0	0	0
10. Florida.....FL	N	0	0	0	0	0	0
11. Georgia.....GA	N	0	0	0	0	0	0
12. Hawaii.....HI	N	0	0	0	0	0	0
13. Idaho.....ID	N	0	0	0	0	0	0
14. Illinois.....IL	N	0	0	0	0	0	0
15. Indiana.....IN	N	0	0	0	0	0	0
16. Iowa.....IA	N	0	0	0	0	0	0
17. Kansas.....KS	N	0	0	0	0	0	0
18. Kentucky.....KY	N	0	0	0	0	0	0
19. Louisiana.....LA	N	0	0	0	0	0	0
20. Maine.....ME	N	0	0	0	0	0	0
21. Maryland.....MD	N	0	0	0	0	0	0
22. Massachusetts.....MA	N	0	0	0	0	0	0
23. Michigan.....MI	N	0	0	0	0	0	0
24. Minnesota.....MN	N	0	0	0	0	0	0
25. Mississippi.....MS	N	0	0	0	0	0	0
26. Missouri.....MO	N	0	0	0	0	0	0
27. Montana.....MT	N	0	0	0	0	0	0
28. Nebraska.....NE	N	0	0	0	0	0	0
29. Nevada.....NV	N	0	0	0	0	0	0
30. New Hampshire.....NH	N	0	0	0	0	0	0
31. New Jersey.....NJ	N	0	0	0	0	0	0
32. New Mexico.....NM	N	0	0	0	0	0	0
33. New York.....NY	N	0	0	0	0	0	0
34. North Carolina.....NC	N	0	0	0	0	0	0
35. North Dakota.....ND	N	0	0	0	0	0	0
36. Ohio.....OH	L	35,676,225	35,422,699	20,466,391	27,417,537	24,055,553	24,178,033
37. Oklahoma.....OK	N	0	0	0	0	0	0
38. Oregon.....OR	N	0	0	0	0	0	0
39. Pennsylvania.....PA	N	0	0	0	0	0	0
40. Rhode Island.....RI	N	0	0	0	0	0	0
41. South Carolina.....SC	N	0	0	0	0	0	0
42. South Dakota.....SD	N	0	0	0	0	0	0
43. Tennessee.....TN	N	0	0	0	0	0	0
44. Texas.....TX	N	0	0	0	0	0	0
45. Utah.....UT	N	0	0	0	0	0	0
46. Vermont.....VT	N	0	0	0	0	0	0
47. Virginia.....VA	N	0	0	0	0	0	0
48. Washington.....WA	N	0	0	0	0	0	0
49. West Virginia.....WV	N	0	0	0	0	0	0
50. Wisconsin.....WI	N	0	0	0	0	0	0
51. Wyoming.....WY	N	0	0	0	0	0	0
52. American Samoa.....AS	N	0	0	0	0	0	0
53. Guam.....GU	N	0	0	0	0	0	0
54. Puerto Rico.....PR	N	0	0	0	0	0	0
55. US Virgin Islands.....VI	N	0	0	0	0	0	0
56. Northern Mariana Islands.....MP	N	0	0	0	0	0	0
57. Canada.....CN	N	0	0	0	0	0	0
58. Aggregate Other Alien.....OT	XXX	0	0	0	0	0	0
59. Totals.....	(a).....1	35,676,225	35,422,699	20,466,391	27,417,537	24,055,553	24,178,033

DETAILS OF WRITE-INS

5801.....	XXX	0	0	0	0	0	0
5802.....	XXX	0	0	0	0	0	0
5803.....	XXX	0	0	0	0	0	0
5898. Summary of remaining write-ins for Line 58 from overflow page.....	XXX	0	0	0	0	0	0
5899. Totals (Lines 5801 thru 5803 + Line 5898) (Line 58 above).....	XXX	0	0	0	0	0	0

(L) - Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer;

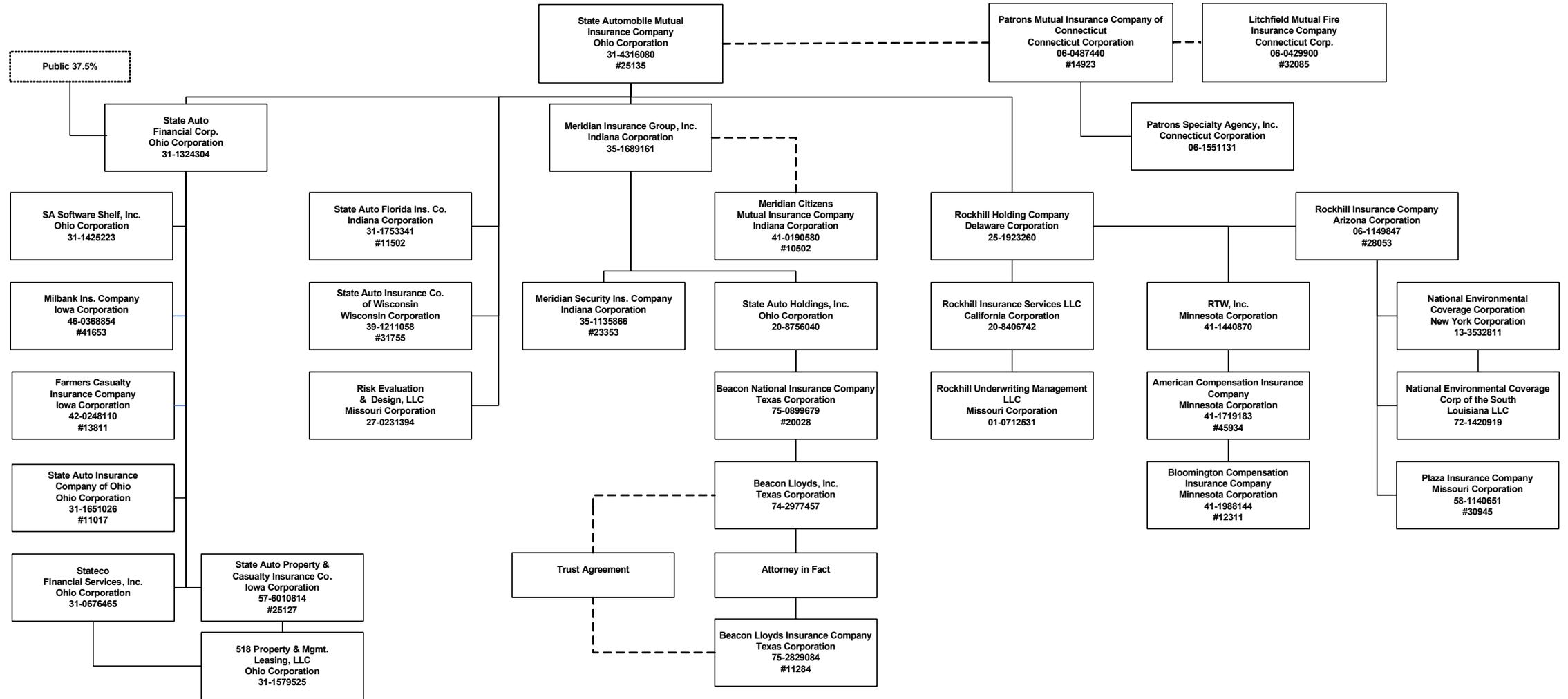
(E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) - None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

ORGANIZATIONAL STRUCTURE OF STATE AUTO HOLDING COMPANY SYSTEM



Q11

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*

Members

0175	State Auto Group	45934	41-1719183	0	0		American Compensation Insurance Company	MN	IA	RTW, Inc.	Ownership	100.000	State Automobile Mutual Insurance Co.	0
0175	State Auto Group	11284	75-2829084	0	0		Beacon Lloyds Insurance Company	TX	IA	Beacon Lloyds, Inc.	Attorney-in-Fact	0.000	State Automobile Mutual Insurance Co.	0
0175	State Auto Group	20028	75-0899679	0	0		Beacon National Insurance Company	TX	IA	State Auto Holdings, Inc.	Ownership	100.000	State Automobile Mutual Insurance Co.	0
0175	State Auto Group	12311	41-1988144	0	0		Bloomington Compensation Insurance Company	MN	IA	American Compensation Insurance Company	Ownership	100.000	State Automobile Mutual Insurance Co.	0
0175	State Auto Group	13811	42-0248110	0	0		Farmers Casualty Insurance Company	IA	IA	State Auto Financial Corp.	Ownership	100.000	State Automobile Mutual Insurance Co.	0
0175	State Auto Group	32085	06-0429900	0	0		Litchfield Mutual Fire Insurance Company	CT	IA	State Automobile Mutual Insurance Co.	Board of Directors	0.000	State Automobile Mutual Insurance Co.	0
0175	State Auto Group	10502	41-0190580	0	0		Meridian Citizens Mutual Insurance Company	IN	IA	Meridian Insurance Group, Inc.	Board of Directors	0.000	State Automobile Mutual Insurance Co.	0
0175	State Auto Group	23353	35-1135866	0	0		Meridian Security Insurance Company	IN	IA	Meridian Insurance Group, Inc.	Ownership	100.000	State Automobile Mutual Insurance Co.	0
0175	State Auto Group	41653	46-0368854	0	0		Milbank Insurance Company	IA	IA	State Auto Financial Corp.	Ownership	100.000	State Automobile Mutual Insurance Co.	0
0175	State Auto Group	14923	06-0487440	0	0		Patrons Mutual Insurance Company of Connecticut	CT	IA	State Automobile Mutual Insurance Co.	Board of Directors	0.000	State Automobile Mutual Insurance Co.	0
0175	State Auto Group	30945	58-1140651	0	0		Plaza Insurance Company	MO	IA	Rockhill Insurance Company	Ownership	100.000	State Automobile Mutual Insurance Co.	0
0175	State Auto Group	28053	06-1149847	0	0		Rockhill Insurance Company	AZ	IA	Rockhill Holding Company	Ownership	100.000	State Automobile Mutual Insurance Co.	0
0175	State Auto Group	11502	31-1753341	0	0		State Auto Florida Insurance Company	IN	IA	State Automobile Mutual Insurance Co.	Ownership	100.000	State Automobile Mutual Insurance Co.	0
0175	State Auto Group	11017	31-1651026	0	0		State Auto Insurance Company of Ohio	OH		State Auto Financial Corp.	Ownership	100.000	State Automobile Mutual Insurance Co.	0
0175	State Auto Group	31755	39-1211058	0	0		State Auto Insurance Company of Wisconsin	WI	IA	State Automobile Mutual Insurance Co.	Ownership	100.000	State Automobile Mutual Insurance Co.	0
0175	State Auto Group	25127	57-6010814	0	0		State Auto Property & Casualty Insurance Company	IA	IA	State Auto Financial Corp.	Ownership	100.000	State Automobile Mutual Insurance Co.	0
0175	State Auto Group	25135	31-4316080	0	0		State Automobile Mutual Insurance Company	OH	IA	Members	Ownership	100.000	State Automobile Mutual Insurance Co.	0
0000	State Auto Group	00000	31-1579525	0	0		518 Property & Mgmt. Leasing, LLC	OH	NIA	Stateco Financial Services, Inc.	Ownership	85.000	State Automobile Mutual Insurance Co.	0
0000	State Auto Group	00000	74-2977457	0	0		Beacon Lloyds, Inc.	TX	NIA	Beacon National Insurance Company	Ownership	100.000	State Automobile Mutual Insurance Co.	0
0000	State Auto Group	00000	35-1689161	0	0000809801		Meridian Insurance Group, Inc.	IN	NIA	State Automobile Mutual Insurance Co.	Ownership	100.000	State Automobile Mutual Insurance Co.	0
0000	State Auto Group	00000	13-3632811	0	0		National Environmental Coverage Corporation	NY	NIA	Rockhill Insurance Company	Ownership	100.000	State Automobile Mutual Insurance Co.	0
0000	State Auto Group	00000	72-1420919	0	0		National Environmental Coverage Corporation of the South	LA	NIA	Rockhill Insurance Company & National Environmental Coverage Corporation	Ownership	100.000	State Automobile Mutual Insurance Co.	1
0000	State Auto Group	00000	06-1551131	0	0		Patrons Specialty Agency, Inc.	CT	NIA	Patrons Mutual Insurance Company of Connecticut	Ownership	100.000	State Automobile Mutual Insurance Co.	0
0000	State Auto Group	00000	27-0231394	0	0		Risk Evaluation & Design, LLC	MO	NIA	State Automobile Mutual Insurance Co.	Ownership	100.000	State Automobile Mutual Insurance Co.	0
0000	State Auto Group	00000	25-1923260	0	0001347161		Rockhill Holding Company	DE	NIA	State Automobile Mutual Insurance Co.	Ownership	100.000	State Automobile Mutual Insurance Co.	0
0000	State Auto Group	00000	20-8406742	0	0		Rockhill Insurance Services LLC	CA	NIA	Rockhill Holding Company	Ownership	100.000	State Automobile Mutual Insurance Co.	0
0000	State Auto Group	00000	01-0712531	0	0		Rockhill Underwriting Management LLC	MO	NIA	Rockhill Holding Company	Ownership	100.000	State Automobile Mutual Insurance Co.	0
0000	State Auto Group	00000	41-1440870	0	0000915781		RTW, Inc.	MN	NIA	Rockhill Holding Company	Ownership	100.000	State Automobile Mutual Insurance Co.	0
0000	State Auto Group	00000	31-1425223	0	0		SA Software Shelf, Inc.	OH	NIA	State Auto Financial Corp.	Ownership	100.000	State Automobile Mutual Insurance Co.	0
0000	State Auto Group	00000	31-1324304	0	0000874977	NASDAQ	State Auto Financial Corp.	OH	UDP	State Automobile Mutual Insurance Co.	Ownership	62.500	State Automobile Mutual Insurance Co.	0

Q12

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0000.....	State Auto Group.....	00000.....	20-8756040	0.....	0.....	.....	State Auto Holdings, Inc.....	OH.....	NIA.....	Meridian Insurance Group, Inc.....	Ownership.....	...100.000	State Automobile Mutual Insurance Co.....	0.....
0000.....	State Auto Group.....	00000.....	31-0676465	0.....	0.....	.....	Stateco Financial Services, Inc.....	OH.....	NIA.....	State Auto Financial Corp.....	Ownership.....	...100.000	State Automobile Mutual Insurance Co.....	0.....

Asterisk	Explanation
1	Ownership is 50/50% by Rockhill Insurance Company and National Environmental Coverage Corporation

STATE AUTO INSURANCE COMPANY OF OHIO

PART 1 - LOSS EXPERIENCE

Lines of Business	Current Year to Date			4 Prior Year to Date Direct Loss Percentage
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1. Fire.....	923,379	292,012	31.6	26.4
2. Allied lines.....	1,496,299	542,351	36.2	78.4
3. Farmowners multiple peril.....	0	0	0.0	0.0
4. Homeowners multiple peril.....	12,411,149	6,803,697	54.8	118.3
5. Commercial multiple peril.....	0	0	0.0	0.0
6. Mortgage guaranty.....	0	0	0.0	0.0
8. Ocean marine.....	93,792	(602)	(0.6)	54.8
9. Inland marine.....	478,838	239,596	50.0	37.1
10. Financial guaranty.....	0	0	0.0	0.0
11.1. Medical professional liability - occurrence.....	0	0	0.0	0.0
11.2. Medical professional liability - claims-made.....	0	0	0.0	0.0
12. Earthquake.....	155,425	0	0.0	0.0
13. Group accident and health.....	0	0	0.0	0.0
14. Credit accident and health.....	0	0	0.0	0.0
15. Other accident and health.....	0	0	0.0	0.0
16. Workers' compensation.....	0	0	0.0	0.0
17.1 Other liability-occurrence.....	880,393	(84,869)	(9.6)	159.4
17.2 Other liability-claims made.....	0	0	0.0	0.0
17.3 Excess workers' compensation.....	0	0	0.0	0.0
18.1 Products liability-occurrence.....	0	0	0.0	0.0
18.2 Products liability-claims made.....	0	0	0.0	0.0
19.1, 19.2 Private passenger auto liability.....	10,835,917	8,292,907	76.5	65.6
19.3, 19.4 Commercial auto liability.....	0	0	0.0	0.0
21. Auto physical damage.....	8,203,769	4,957,429	60.4	61.9
22. Aircraft (all perils).....	0	0	0.0	0.0
23. Fidelity.....	0	0	0.0	0.0
24. Surety.....	0	0	0.0	0.0
26. Burglary and theft.....	0	0	0.0	0.0
27. Boiler and machinery.....	0	0	0.0	0.0
28. Credit.....	0	0	0.0	0.0
29. International.....	0	0	0.0	0.0
30. Warranty.....	0	0	0.0	0.0
31. Reinsurance-nonproportional assumed property.....	XXX	XXX	XXX	XXX
32. Reinsurance-nonproportional assumed liability.....	XXX	XXX	XXX	XXX
33. Reinsurance-nonproportional assumed financial lines.....	XXX	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business.....	0	0	0.0	0.0
35. Totals.....	35,478,962	21,042,521	59.3	83.2
DETAILS OF WRITE-INS				
3401.....	0	0	0.0	0.0
3402.....	0	0	0.0	0.0
3403.....	0	0	0.0	0.0
3498. Sum. of remaining write-ins for Line 34 from overflow page.....	0	0	0.0	XXX
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34).....	0	0	0.0	0.0

PART 2 - DIRECT PREMIUMS WRITTEN

Lines of Business	1 Current Quarter	2 Current Year to Date	3 Prior Year Year to Date
	1. Fire.....	452,182	865,621	1,001,240
2. Allied lines.....	749,996	1,440,056	1,508,171
3. Farmowners multiple peril.....	0	0	0
4. Homeowners multiple peril.....	7,554,718	12,997,128	11,932,102
5. Commercial multiple peril.....	0	0	0
6. Mortgage guaranty.....	0	0	0
8. Ocean marine.....	86,507	111,705	115,521
9. Inland marine.....	250,932	449,072	475,409
10. Financial guaranty.....	0	0	0
11.1. Medical professional liability - occurrence.....	0	0	0
11.2. Medical professional liability - claims made.....	0	0	0
12. Earthquake.....	88,986	155,249	157,384
13. Group accident and health.....	0	0	0
14. Credit accident and health.....	0	0	0
15. Other accident and health.....	0	0	0
16. Workers' compensation.....	0	0	0
17.1 Other liability-occurrence.....	449,450	830,224	916,782
17.2 Other liability-claims made.....	0	0	0
17.3 Excess workers' compensation.....	0	0	0
18.1 Products liability-occurrence.....	0	0	0
18.2 Products liability-claims made.....	0	0	0
19.1 19.2 Private passenger auto liability.....	5,773,779	10,747,550	11,016,748
19.3 19.4 Commercial auto liability.....	0	0	0
21. Auto physical damage.....	4,317,695	8,079,621	8,299,343
22. Aircraft (all perils).....	0	0	0
23. Fidelity.....	0	0	0
24. Surety.....	0	0	0
26. Burglary and theft.....	0	0	0
27. Boiler and machinery.....	0	0	0
28. Credit.....	0	0	0
29. International.....	0	0	0
30. Warranty.....	0	0	0
31. Reinsurance-nonproportional assumed property.....	XXX	XXX	XXX
32. Reinsurance-nonproportional assumed liability.....	XXX	XXX	XXX
33. Reinsurance-nonproportional assumed financial lines.....	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business.....	0	0	0
35. Totals.....	19,724,246	35,676,225	35,422,699
DETAILS OF WRITE-INS			
3401.....	0	0	0
3402.....	0	0	0
3403.....	0	0	0
3498. Sum. of remaining write-ins for Line 34 from overflow page.....	0	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34).....	0	0	0

PART 3 (000 omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

	1	2	3	4	5	6	7	8	9	10	11	12	13
Years in Which Losses Occurred	Prior Year-End Known Case Loss and LAE Reserves	Prior Year-End IBNR Loss and LAE Reserves	Total Prior Year-End Loss and LAE Reserves (Cols. 1 + 2)	2012 Loss and LAE Payments on Claims Reported as of Prior Year-End	2012 Loss and LAE Payments on Claims Unreported as of Prior Year-End	Total 2012 Loss and LAE Payments (Cols. 4 + 5)	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year-End	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year-End	Q.S. Date IBNR Loss and LAE Reserves	Total Q.S. Loss and LAE Reserves (Cols. 7 + 8 + 9)	Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/Deficiency (Cols. 4 + 7 minus Col. 1)	Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/Deficiency (Cols. 5 + 8 + 9 minus Col. 2)	Prior Year-End Total Loss and LAE Reserve Developed (Savings)/Deficiency (Cols. 11 + 12)
1. 2009 + Prior.....	0	0	0	0	0	0	0	0	0	0	0	0	0
2. 2010.....	0	0	0	0	0	0	0	0	0	0	0	0	0
3. Subtotals 2010 + Prior.....	0	0	0	0	0	0	0	0	0	0	0	0	0
4. 2011.....	0	0	0	0	0	0	0	0	0	0	0	0	0
5. Subtotals 2011 + Prior.....	0	0	0	0	0	0	0	0	0	0	0	0	0
6. 2012.....	XXX	XXX	XXX	XXX	0	0	XXX	0	0	0	XXX	XXX	XXX
7. Totals.....	0	0	0	0	0	0	0	0	0	0	0	0	0
8. Prior Year-End's Surplus As Regards Policyholders	13,646										Col. 11, Line 7 As % of Col. 1, Line 7	Col. 12, Line 7 As % of Col. 2, Line 7	Col. 13, Line 7 As % of Col. 3, Line 7
											1. ....0.0 %	2. ....0.0 %	3. ....0.0 %
													Col. 13, Line 7 Line 8
													4. ....0.0 %

Q14

STATE AUTO INSURANCE COMPANY OF OHIO SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement?	NO
3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
4. Will the Director and Officer Supplement be filed with the state of domicile and the NAIC with this statement?	NO

Explanation:

- 1.
- 2.
- 3.
- 4.

Bar Code:



STATE AUTO INSURANCE COMPANY OF OHIO
Overflow Page for Write-Ins

Additional Write-ins for Statement of Income:

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1404. Retroactive reinsurance gain (loss).....	0	11,032	12,563
1405. Post-retirement health care curtailment gain.....	0	394	96,128
1497. Summary of remaining write-ins for Line 14.....	0	11,426	108,691

**STATE AUTO INSURANCE COMPANY OF OHIO
SCHEDULE A - VERIFICATION**

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	0	0
2.2 Additional investment made after acquisition.....	0	0
3. Current year change in encumbrances.....	0	0
4. Total gain (loss) on disposals.....	0	0
5. Deduct amounts received on disposals.....	0	0
6. Total foreign exchange change in book/adjusted carrying value.....	0	0
7. Deduct current year's other than temporary impairment recognized.....	0	0
8. Deduct current year's depreciation.....	0	0
9. Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....	0	0
10. Deduct total nonadmitted amounts.....	0	0
11. Statement value at end of current period (Line 9 minus Line 10).....	0	0

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	0	0
2.2 Additional investment made after acquisition.....	0	0
3. Capitalized deferred interest and other.....	0	0
4. Accrual of discount.....	0	0
5. Unrealized valuation increase (decrease).....	0	0
6. Total gain (loss) on disposals.....	0	0
7. Deduct amounts received on disposals.....	0	0
8. Deduct amortization of premium and mortgage interest points and commitment fees.....	0	0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest.....	0	0
10. Deduct current year's other than temporary impairment recognized.....	0	0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	0	0
12. Total valuation allowance.....	0	0
13. Subtotal (Line 11 plus Line 12).....	0	0
14. Deduct total nonadmitted amounts.....	0	0
15. Statement value at end of current period (Line 13 minus Line 14).....	0	0

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	0	0
2.2 Additional investment made after acquisition.....	0	0
3. Capitalized deferred interest and other.....	0	0
4. Accrual of discount.....	0	0
5. Unrealized valuation increase (decrease).....	0	0
6. Total gain (loss) on disposals.....	0	0
7. Deduct amounts received on disposals.....	0	0
8. Deduct amortization of premium and depreciation.....	0	0
9. Total foreign exchange change in book/adjusted carrying value.....	0	0
10. Deduct current year's other than temporary impairment recognized.....	0	0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	0	0
12. Deduct total nonadmitted amounts.....	0	0
13. Statement value at end of current period (Line 11 minus Line 12).....	0	0

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year.....	28,016,399	31,535,125
2. Cost of bonds and stocks acquired.....	2,666,949	4,876,309
3. Accrual of discount.....	7,656	3,102
4. Unrealized valuation increase (decrease).....	(633,089)	27,527
5. Total gain (loss) on disposals.....	1,532,662	294,578
6. Deduct consideration for bonds and stocks disposed of.....	16,952,845	8,532,257
7. Deduct amortization of premium.....	40,649	187,985
8. Total foreign exchange change in book/adjusted carrying value.....	0	0
9. Deduct current year's other than temporary impairment recognized.....	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	14,597,083	28,016,399
11. Deduct total nonadmitted amounts.....	0	0
12. Statement value at end of current period (Line 10 minus Line 11).....	14,597,083	28,016,399

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1	2	3	4	5	6	7	8
	Book/Adjusted Carrying Value Beginning of Current Quarter	Acquisitions During Current Quarter	Dispositions During Current Quarter	Non-Trading Activity During Current Quarter	Book/Adjusted Carrying Value End of First Quarter	Book/Adjusted Carrying Value End of Second Quarter	Book/Adjusted Carrying Value End of Third Quarter	Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a).....	14,498,957	4,605,203	5,601,454	11,188	14,498,957	13,513,894	0	31,839,588
2. Class 2 (a).....	0	0	0	0	0	0	0	0
3. Class 3 (a).....	0	0	0	0	0	0	0	0
4. Class 4 (a).....	0	0	0	0	0	0	0	0
5. Class 5 (a).....	0	0	0	0	0	0	0	0
6. Class 6 (a).....	0	0	0	0	0	0	0	0
7. Total Bonds.....	14,498,957	4,605,203	5,601,454	11,188	14,498,957	13,513,894	0	31,839,588
PREFERRED STOCK								
8. Class 1.....	0	0	0	0	0	0	0	0
9. Class 2.....	0	0	0	0	0	0	0	0
10. Class 3.....	0	0	0	0	0	0	0	0
11. Class 4.....	0	0	0	0	0	0	0	0
12. Class 5.....	0	0	0	0	0	0	0	0
13. Class 6.....	0	0	0	0	0	0	0	0
14. Total Preferred Stock.....	0	0	0	0	0	0	0	0
15. Total Bonds and Preferred Stock.....	14,498,957	4,605,203	5,601,454	11,188	14,498,957	13,513,894	0	31,839,588

QS102

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation:
NAIC 1 \$.....106,017; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

SCHEDULE DA - PART 1

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year To Date	5 Paid for Accrued Interest Year To Date
9199999. Totals.....	.....106,017	.....XXX.....	.....106,017	.....0	.....0

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	.....6,458,690	.....1,145,191
2. Cost of short-term investments acquired.....	.....8,545,892	.....31,846,407
3. Accrual of discount.....	.....0	.....0
4. Unrealized valuation increase (decrease).....	.....0	.....0
5. Total gain (loss) on disposals.....	.....0	.....0
6. Deduct consideration received on disposals.....	.....14,898,565	.....26,532,908
7. Deduct amortization of premium.....	.....0	.....0
8. Total foreign exchange change in book/adjusted carrying value.....	.....0	.....0
9. Deduct current year's other than temporary impairment recognized.....	.....0	.....0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	.....106,017	.....6,458,690
11. Deduct total nonadmitted amounts.....	.....0	.....0
12. Statement value at end of current period (Line 10 minus Line 11).....	.....106,017	.....6,458,690

**Sch. DB-Pt A-Verification
NONE**

**Sch. DB-Pt B-Verification
NONE**

**Sch. DB-Pt C-Sn 1
NONE**

**Sch. DB-Pt C-Sn 2
NONE**

**Sch. DB-Verification
NONE**

**Sch. E-Verification
NONE**

**Sch. A-Pt 2
NONE**

**Sch. A-Pt 3
NONE**

**Sch. B-Pt 2
NONE**

**Sch. B-Pt 3
NONE**

**Sch. BA-Pt 2
NONE**

**Sch. BA-Pt 3
NONE**

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator (a)
Bonds - U.S. Special Revenue and Special Assessment									
313379 QE 2	FEDERAL HOME LOAN BANK 3.250% 06/18/27		05/30/2012	RAYMOND JAMES MORGAN KE		1,000,000	1,000,000	.0	1FE
3199999.	Total - Bonds - U.S. Special Revenue & Special Assessments					1,000,000	1,000,000	.0	XXX
Bonds - Industrial and Miscellaneous									
05531F AK 9	BB&T CORP 2.150% 03/22/17		04/20/2012	Robert W Baird		501,735	500,000	.985	1FE
3899999.	Total - Bonds - Industrial & Miscellaneous					501,735	500,000	.985	XXX
8399997.	Total - Bonds - Part 3					1,501,735	1,500,000	.985	XXX
8399999.	Total - Bonds					1,501,735	1,500,000	.985	XXX
Common Stocks - Industrial and Miscellaneous									
78462F 10 3	S&P 500 SPDR		06/08/2012	Stifel & Nicolaus	7,500,000	998,159	.XXX	.0	L
921946 40 6	VANGUARD HIGH DVD YIELD		06/18/2012	Stifel & Nicolaus	3,500,000	167,055	.XXX	.0	L
9099999.	Total - Common Stocks - Industrial & Miscellaneous					1,165,214	.XXX	.0	XXX
9799997.	Total - Common Stocks - Part 3					1,165,214	.XXX	.0	XXX
9799999.	Total - Common Stocks					1,165,214	.XXX	.0	XXX
9899999.	Total - Preferred and Common Stocks					1,165,214	.XXX	.0	XXX
9999999.	Total - Bonds, Preferred and Common Stocks					2,666,949	.XXX	.985	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

QE04

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Identification	2 Description	3 F o r e i g n	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value At Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Contractual Maturity Date	22 NAIC Desig- nation or Market Indicator (a)
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.							
Bonds - U.S. Government																					
36292K G8 3	GNMA POOL# 984156 6.000% 01/15/16.....		06/01/2012	Paydown.....		14,674	14,674	15,123	14,900	0	(227)	0	(227)	0	14,674	0	0	0	367	01/15/2016	1.....
36295F ZU 1	GNMA POOL # 669555 6.050% 04/15/44.....		06/01/2012	Paydown.....		4,575	4,575	4,770	4,761	0	(185)	0	(185)	0	4,575	0	0	0	115	04/15/2044	1.....
0599999.	Total - Bonds - U.S. Government.....					19,249	19,249	19,893	19,661	0	(412)	0	(412)	0	19,249	0	0	0	482	XXX...	XXX...
Bonds - U.S. Special Revenue and Special Assessment																					
3128P7 MD 2	FHLMC POOL# C91256 5.000% 06/01/29.....		06/01/2012	Paydown.....		33,241	33,241	34,114	34,077	0	(836)	0	(836)	0	33,241	0	0	0	686	06/01/2029	1.....
31417Y MB 0	FNMA POOL# MA0353 4.500% 03/01/30.....		06/01/2012	Paydown.....		28,166	28,166	29,777	29,727	0	(1,561)	0	(1,561)	0	28,166	0	0	0	517	03/01/2030	1.....
60636P L3 2	MISSOURI ST REV ENVIRO 5.125% 01/01/20.....		05/15/2012	Stephens Inc.....		437,329	425,000	451,801	434,653	0	(3,656)	0	(3,656)	0	430,997	0	6,332	6,332	19,180	01/01/2013	1FE.....
60636P M6 4	MISSOURI ST REV ENVIRO 5.125% 01/01/20.....		05/15/2012	Stephens Inc.....		76,508	75,000	79,494	76,620	0	(614)	0	(614)	0	76,007	0	501	501	3,385	01/01/2013	1FE.....
3199999.	Total - Bonds - U.S. Special Revenue & Assessment.....					575,244	561,407	595,186	575,077	0	(6,667)	0	(6,667)	0	568,411	0	6,833	6,833	23,768	XXX...	XXX...
8399997.	Total - Bonds - Part 4.....					594,493	580,656	615,079	594,738	0	(7,079)	0	(7,079)	0	587,660	0	6,833	6,833	24,250	XXX...	XXX...
8399999.	Total - Bonds.....					594,493	580,656	615,079	594,738	0	(7,079)	0	(7,079)	0	587,660	0	6,833	6,833	24,250	XXX...	XXX...
9999999.	Total - Bonds, Preferred and Common Stocks.....					594,493	XXX.....	615,079	594,738	0	(7,079)	0	(7,079)	0	587,660	0	6,833	6,833	24,250	XXX...	XXX...

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

QE05

**Sch. DB-Pt A-Sn 1
NONE**

**Sch. DB-Pt B-Sn 1
NONE**

**Sch. DB-Pt B-Sn 1B-Broker List
NONE**

**Sch. DB-Pt D
NONE**

**Sch. DL-Pt. 1
NONE**

**Sch. DL-Pt. 2
NONE**

**Sch. E-Pt 1-Cash
NONE**

**Sch. E-Pt 2-Cash Equivalents
NONE**