



PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

# QUARTERLY STATEMENT

AS OF JUNE 30, 2012

OF THE CONDITION AND AFFAIRS OF THE

## Victoria Select Insurance Company

NAIC Group Code 0140 0140 NAIC Company Code 10105 Employer's ID Number 34-1777972  
(Current) (Prior)

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile United States of America

Incorporated/Organized 05/25/1994 Commenced Business 09/01/1995

Statutory Home Office One West Nationwide Blvd., Columbus, OH 43215-2220  
(Street and Number) (City or Town, State and Zip Code)

Main Administrative Office 22901 Millcreek Blvd., Suite 400  
(Street and Number)  
Highland Hills, OH 44122-5724, 216-896-7866  
(City or Town, State and Zip Code) (Area Code) (Telephone Number)

Mail Address One West Nationwide Blvd., 1-04-701, Columbus, OH 43215-2220  
(Street and Number or P.O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records One West Nationwide Blvd., 1-04-701  
(Street and Number)  
Columbus, OH 43215-2220, 614-249-1545  
(City or Town, State and Zip Code) (Area Code) (Telephone Number)

Internet Web Site Address www.victoriainsurance.com

Statutory Statement Contact Arlene E. Swanson, 614-249-1545  
(Name) (Area Code) (Telephone Number)  
FinRpt@nationwide.com, 866-315-1430  
(E-mail Address) (FAX Number)

### OFFICERS

President & COO David Gerard Arango VP & Treasurer Wendell Paul Crosser  
VP & Secretary Robert William Horner III

### OTHER

Pamela Ann Biesecker Sr VP-Head of Taxation

### DIRECTORS OR TRUSTEES

David Gerard Arango Wesley Kim Austen Martha Lovette Frye  
Michael Patrick Leach Michael Allen Lex Mark Angelo Pizzi

State of Ohio SS:  
County of Franklin

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

David Gerard Arango  
President & COO

Robert William Horner, III  
VP & Secretary

Wendell Paul Crosser  
VP & Treasurer

Subscribed and sworn to before me this \_\_\_\_\_ day of \_\_\_\_\_ July, 2012

- a. Is this an original filing? ..... Yes [ X ] No [ ]  
b. If no,  
1. State the amendment number.....  
2. Date filed .....  
3. Number of pages attached.....

## STATEMENT AS OF JUNE 30, 2012 OF THE VICTORIA SELECT INSURANCE COMPANY

**ASSETS**

|   | Current Statement Date |                         |   | 4<br>December 31<br>Prior Year Net<br>Admitted Assets |
|---|------------------------|-------------------------|---|---|
|   | 1<br>Assets            | 2<br>Nonadmitted Assets | 3<br>Net Admitted Assets<br>(Cols. 1 - 2) |   |
| 1. Bonds .....  | 3,205,995              |                         | 3,205,995                                 | 3,696,780   |
| 2. Stocks:  |                        |                         |   |   |
| 2.1 Preferred stocks .....  |                        |                         |   |   |
| 2.2 Common stocks .....   |                        |                         |   |   |
| 3. Mortgage loans on real estate:   |                        |                         |   |   |
| 3.1 First liens .....   |                        |                         |   |   |
| 3.2 Other than first liens .....  |                        |                         |   |   |
| 4. Real estate:   |                        |                         |   |   |
| 4.1 Properties occupied by the company (less \$<br>encumbrances) .....  |                        |                         |   |   |
| 4.2 Properties held for the production of income (less<br>\$ ..... encumbrances) .....  |                        |                         |   |   |
| 4.3 Properties held for sale (less \$<br>encumbrances) .....  |                        |                         |   |   |
| 5. Cash (\$ .....175,909 ), cash equivalents<br>(\$ ..... ) and short-term<br>investments (\$ .....4,932,884 ) .....  | 5,108,793              |                         | 5,108,793                                 | 4,688,256   |
| 6. Contract loans (including \$ ..... premium notes) .....  |                        |                         |   |   |
| 7. Derivatives .....  |                        |                         |   |   |
| 8. Other invested assets .....  |                        |                         |   |   |
| 9. Receivables for securities .....   |                        |                         |   |   |
| 10. Securities lending reinvested collateral assets .....   |                        |                         |   |   |
| 11. Aggregate write-ins for invested assets .....   |                        |                         |   |   |
| 12. Subtotals, cash and invested assets (Lines 1 to 11) .....   | 8,314,788              |                         | 8,314,788                                 | 8,385,036   |
| 13. Title plants less \$ ..... charged off (for Title insurers<br>only) .....   |                        |                         |   |   |
| 14. Investment income due and accrued .....   | 43,435                 |                         | 43,435                                    | 48,738  |
| 15. Premiums and considerations:  |                        |                         |   |   |
| 15.1 Uncollected premiums and agents' balances in the course of collection .....  | 3,525,496              |                         | 3,525,496                                 | 2,865,812   |
| 15.2 Deferred premiums, agents' balances and installments booked but<br>deferred and not yet due (including \$ .....<br>earned but unbilled premiums) ..... | 17,197,495             |                         | 17,197,495                                | 12,606,496  |
| 15.3 Accrued retrospective premiums .....   |                        |                         |   |   |
| 16. Reinsurance:  |                        |                         |   |   |
| 16.1 Amounts recoverable from reinsurers .....  | 5,265,304              |                         | 5,265,304                                 | 4,589,601   |
| 16.2 Funds held by or deposited with reinsured companies .....  |                        |                         |   |   |
| 16.3 Other amounts receivable under reinsurance contracts .....   | 1,659,298              |                         | 1,659,298                                 | 1,487,533   |
| 17. Amounts receivable relating to uninsured plans .....  |                        |                         |   |   |
| 18.1 Current federal and foreign income tax recoverable and interest thereon .....  |                        |                         |   |   |
| 18.2 Net deferred tax asset .....   | 3,515                  | 1,098                   | 2,417                                     | 1,751   |
| 19. Guaranty funds receivable or on deposit .....   |                        |                         |   |   |
| 20. Electronic data processing equipment and software .....   |                        |                         |   |   |
| 21. Furniture and equipment, including health care delivery assets<br>(\$ ..... ) .....   |                        |                         |   |   |
| 22. Net adjustment in assets and liabilities due to foreign exchange rates .....  |                        |                         |   |   |
| 23. Receivables from parent, subsidiaries and affiliates .....  | 837,652                | 5,095                   | 832,557                                   | 1,188,521   |
| 24. Health care (\$ ..... ) and other amounts receivable .....  |                        |                         |   |   |
| 25. Aggregate write-ins for other than invested assets .....  |                        |                         |   |   |
| 26. Total assets excluding Separate Accounts, Segregated Accounts and<br>Protected Cell Accounts (Lines 12 to 25) .....                                     | 36,846,983             | 6,193                   | 36,840,790                                | 31,173,488  |
| 27. From Separate Accounts, Segregated Accounts and Protected Cell<br>Accounts .....  |                        |                         |   |   |
| 28. Total (Lines 26 and 27)   | 36,846,983             | 6,193                   | 36,840,790                                | 31,173,488  |
| <b>DETAILS OF WRITE-INS</b>   |                        |                         |   |   |
| 1101. ....  |                        |                         |   |   |
| 1102. ....  |                        |                         |   |   |
| 1103. ....  |                        |                         |   |   |
| 1198. Summary of remaining write-ins for Line 11 from overflow page .....   |                        |                         |   |   |
| 1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)   |                        |                         |   |   |
| 2501. ....  |                        |                         |   |   |
| 2502. ....  |                        |                         |   |   |
| 2503. ....  |                        |                         |   |   |
| 2598. Summary of remaining write-ins for Line 25 from overflow page .....   |                        |                         |   |   |
| 2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)   |                        |                         |   |   |

## STATEMENT AS OF JUNE 30, 2012 OF THE VICTORIA SELECT INSURANCE COMPANY

**LIABILITIES, SURPLUS AND OTHER FUNDS**

|   | 1<br>Current<br>Statement Date | 2<br>December 31,<br>Prior Year |
|---|--------------------------------|---------------------------------|
| 1. Losses (current accident year \$ ..... ) .....   |                                |                                 |
| 2. Reinsurance payable on paid losses and loss adjustment expenses .....  |                                |                                 |
| 3. Loss adjustment expenses .....   |                                |                                 |
| 4. Commissions payable, contingent commissions and other similar charges .....  |                                |                                 |
| 5. Other expenses (excluding taxes, licenses and fees) .....  |                                |                                 |
| 6. Taxes, licenses and fees (excluding federal and foreign income taxes) .....  |                                |                                 |
| 7.1 Current federal and foreign income taxes (including \$ ..... on realized capital gains (losses)) .....  | 14,811                         | 34,281                          |
| 7.2 Net deferred tax liability .....  |                                |                                 |
| 8. Borrowed money \$ ..... and interest thereon \$ .....  |                                |                                 |
| 9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$ .....27,541,772 and including warranty reserves of \$ ..... and accrued accident and health experience rating refunds including \$ ..... for medical loss ratio rebate per the Public Health Service Act) ..... |                                |                                 |
| 10. Advance premium .....   |                                |                                 |
| 11. Dividends declared and unpaid:  |                                |                                 |
| 11.1 Stockholders .....   |                                |                                 |
| 11.2 Policyholders .....  |                                |                                 |
| 12. Ceded reinsurance premiums payable (net of ceding commissions) .....  | 26,011,749                     | 20,189,302                      |
| 13. Funds held by company under reinsurance treaties .....  |                                |                                 |
| 14. Amounts withheld or retained by company for account of others .....   |                                |                                 |
| 15. Remittances and items not allocated .....   | 21,630                         | 86,771                          |
| 16. Provision for reinsurance .....   |                                |                                 |
| 17. Net adjustments in assets and liabilities due to foreign exchange rates .....   |                                |                                 |
| 18. Drafts outstanding .....  |                                |                                 |
| 19. Payable to parent, subsidiaries and affiliates .....  | 2,471,614                      | 2,796,555                       |
| 20. Derivatives .....   |                                |                                 |
| 21. Payable for securities .....  |                                |                                 |
| 22. Payable for securities lending .....  |                                |                                 |
| 23. Liability for amounts held under uninsured plans .....  |                                |                                 |
| 24. Capital notes \$ ..... and interest thereon \$ .....  |                                |                                 |
| 25. Aggregate write-ins for liabilities .....   | 286,916                        | 97,000                          |
| 26. Total liabilities excluding protected cell liabilities (Lines 1 through 25) .....   | 28,806,720                     | 23,203,909                      |
| 27. Protected cell liabilities .....  |                                |                                 |
| 28. Total liabilities (Lines 26 and 27) .....   | 28,806,720                     | 23,203,909                      |
| 29. Aggregate write-ins for special surplus funds .....   |                                |                                 |
| 30. Common capital stock .....  | 1,000,000                      | 1,000,000                       |
| 31. Preferred capital stock .....   |                                |                                 |
| 32. Aggregate write-ins for other than special surplus funds .....  |                                |                                 |
| 33. Surplus notes .....   |                                |                                 |
| 34. Gross paid in and contributed surplus .....   | 4,250,021                      | 4,250,021                       |
| 35. Unassigned funds (surplus) .....  | 2,784,049                      | 2,719,558                       |
| 36. Less treasury stock, at cost:   |                                |                                 |
| 36.1 ..... shares common (value included in Line 30 \$ ..... ) .....  |                                |                                 |
| 36.2 ..... shares preferred (value included in Line 31 \$ ..... ) .....   |                                |                                 |
| 37. Surplus as regards policyholders (Lines 29 to 35, less 36) .....  | 8,034,070                      | 7,969,579                       |
| 38. Totals (Page 2, Line 28, Col. 3)  | 36,840,790                     | 31,173,488                      |
| <b>DETAILS OF WRITE-INS</b>   |                                |                                 |
| 2501. Escrow liability .....  | 90,000                         | 97,000                          |
| 2502. State surcharge/recoupment payable .....  | 196,916                        |                                 |
| 2503. ....  |                                |                                 |
| 2598. Summary of remaining write-ins for Line 25 from overflow page .....   |                                |                                 |
| 2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)   | 286,916                        | 97,000                          |
| 2901. ....  |                                |                                 |
| 2902. ....  |                                |                                 |
| 2903. ....  |                                |                                 |
| 2998. Summary of remaining write-ins for Line 29 from overflow page .....   |                                |                                 |
| 2999. Totals (Lines 2901 through 2903 plus 2998)(Line 29 above)   |                                |                                 |
| 3201. ....  |                                |                                 |
| 3202. ....  |                                |                                 |
| 3203. ....  |                                |                                 |
| 3298. Summary of remaining write-ins for Line 32 from overflow page .....   |                                |                                 |
| 3299. Totals (Lines 3201 through 3203 plus 3298)(Line 32 above)   |                                |                                 |

**STATEMENT OF INCOME**

|   | 1<br>Current<br>Year to Date | 2<br>Prior Year<br>to Date | 3<br>Prior Year Ended<br>December 31 |
|---|------------------------------|----------------------------|--------------------------------------|
| <b>UNDERWRITING INCOME</b>  |                              |                            |                                      |
| 1. Premiums earned:   |                              |                            |                                      |
| 1.1 Direct (written \$ 44,455,259 )   | 38,242,692                   | 36,045,627                 | 70,997,743                           |
| 1.2 Assumed (written \$ )   |                              |                            |                                      |
| 1.3 Ceded (written \$ 44,455,259 )  | 38,242,692                   | 36,045,627                 | 70,997,743                           |
| 1.4 Net (written \$ )   |                              |                            |                                      |
| <b>DEDUCTIONS:</b>  |                              |                            |                                      |
| 2. Losses incurred (current accident year \$ ):   |                              |                            |                                      |
| 2.1 Direct  | 27,257,592                   | 20,779,404                 | 44,661,598                           |
| 2.2 Assumed   |                              |                            |                                      |
| 2.3 Ceded   | 27,257,592                   | 20,779,404                 | 44,661,598                           |
| 2.4 Net   |                              |                            |                                      |
| 3. Loss adjustment expenses incurred  |                              |                            |                                      |
| 4. Other underwriting expenses incurred   |                              |                            |                                      |
| 5. Aggregate write-ins for underwriting deductions  |                              |                            |                                      |
| 6. Total underwriting deductions (Lines 2 through 5)  |                              |                            |                                      |
| 7. Net income of protected cells  |                              |                            |                                      |
| 8. Net underwriting gain or (loss) (Line 1 minus Line 6 + Line 7)   |                              |                            |                                      |
| <b>INVESTMENT INCOME</b>  |                              |                            |                                      |
| 9. Net investment income earned   | 62,267                       | 76,182                     | 148,776                              |
| 10. Net realized capital gains (losses) less capital gains tax of \$  |                              |                            |                                      |
| 11. Net investment gain (loss) (Lines 9 + 10)   | 62,267                       | 76,182                     | 148,776                              |
| <b>OTHER INCOME</b>   |                              |                            |                                      |
| 12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ amount charged off \$ )  |                              |                            |                                      |
| 13. Finance and service charges not included in premiums  |                              |                            |                                      |
| 14. Aggregate write-ins for miscellaneous income  |                              |                            |                                      |
| 15. Total other income (Lines 12 through 14)  |                              |                            |                                      |
| 16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15)     | 62,267                       | 76,182                     | 148,776                              |
| 17. Dividends to policyholders  |                              |                            |                                      |
| 18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17) | 62,267                       | 76,182                     | 148,776                              |
| 19. Federal and foreign income taxes incurred   | 14,812                       | 18,681                     | 34,315                               |
| 20. Net income (Line 18 minus Line 19)(to Line 22)  | 47,455                       | 57,501                     | 114,461                              |
| <b>CAPITAL AND SURPLUS ACCOUNT</b>  |                              |                            |                                      |
| 21. Surplus as regards policyholders, December 31 prior year  | 7,969,579                    | 7,856,381                  | 7,856,381                            |
| 22. Net income (from Line 20)   | 47,455                       | 57,501                     | 114,461                              |
| 23. Net transfers (to) from Protected Cell accounts   |                              |                            |                                      |
| 24. Change in net unrealized capital gains (losses) less capital gains tax of \$  |                              |                            |                                      |
| 25. Change in net unrealized foreign exchange capital gain (loss)   |                              |                            |                                      |
| 26. Change in net deferred income tax   | (6,037)                      | (1,324)                    | (2,603)                              |
| 27. Change in nonadmitted assets  | 19,570                       | 6,866                      | 1,340                                |
| 28. Change in provision for reinsurance   |                              |                            |                                      |
| 29. Change in surplus notes   |                              |                            |                                      |
| 30. Surplus (contributed to) withdrawn from protected cells   |                              |                            |                                      |
| 31. Cumulative effect of changes in accounting principles   | 3,503                        |                            |                                      |
| 32. Capital changes:  |                              |                            |                                      |
| 32.1 Paid in  |                              |                            |                                      |
| 32.2 Transferred from surplus (Stock Dividend)  |                              |                            |                                      |
| 32.3 Transferred to surplus   |                              |                            |                                      |
| 33. Surplus adjustments:  |                              |                            |                                      |
| 33.1 Paid in  |                              |                            |                                      |
| 33.2 Transferred to capital (Stock Dividend)  |                              |                            |                                      |
| 33.3 Transferred from capital   |                              |                            |                                      |
| 34. Net remittances from or (to) Home Office  |                              |                            |                                      |
| 35. Dividends to stockholders   |                              |                            |                                      |
| 36. Change in treasury stock  |                              |                            |                                      |
| 37. Aggregate write-ins for gains and losses in surplus   |                              |                            |                                      |
| 38. Change in surplus as regards policyholders (Lines 22 through 37)  | 64,491                       | 63,043                     | 113,198                              |
| 39. Surplus as regards policyholders, as of statement date (Lines 21 plus 38)   | 8,034,070                    | 7,919,424                  | 7,969,579                            |
| <b>DETAILS OF WRITE-INS</b>   |                              |                            |                                      |
| 0501.   |                              |                            |                                      |
| 0502.   |                              |                            |                                      |
| 0503.   |                              |                            |                                      |
| 0598. Summary of remaining write-ins for Line 5 from overflow page  |                              |                            |                                      |
| 0599. Totals (Lines 0501 through 0503 plus 0598)(Line 5 above)  |                              |                            |                                      |
| 1401.   |                              |                            |                                      |
| 1402.   |                              |                            |                                      |
| 1403.   |                              |                            |                                      |
| 1498. Summary of remaining write-ins for Line 14 from overflow page   |                              |                            |                                      |
| 1499. Totals (Lines 1401 through 1403 plus 1498)(Line 14 above)   |                              |                            |                                      |
| 3701.   |                              |                            |                                      |
| 3702.   |                              |                            |                                      |
| 3703.   |                              |                            |                                      |
| 3798. Summary of remaining write-ins for Line 37 from overflow page   |                              |                            |                                      |
| 3799. Totals (Lines 3701 through 3703 plus 3798)(Line 37 above)   |                              |                            |                                      |

## STATEMENT AS OF JUNE 30, 2012 OF THE VICTORIA SELECT INSURANCE COMPANY

**CASH FLOW**

|   | 1<br>Current Year<br>To Date | 2<br>Prior Year<br>To Date | 3<br>Prior Year Ended<br>December 31 |
|---|------------------------------|----------------------------|--------------------------------------|
| <b>Cash from Operations</b>   |                              |                            |                                      |
| 1. Premiums collected net of reinsurance .....  | 571,766                      | 958,844                    | 496,100                              |
| 2. Net investment income .....  | 83,354                       | 107,722                    | 199,471                              |
| 3. Miscellaneous income .....   | (171,766)                    | 1,345,249                  | 1,641,656                            |
| 4. Total (Lines 1 to 3) .....   | 483,354                      | 2,411,815                  | 2,337,227                            |
| 5. Benefit and loss related payments .....  | 675,703                      | 358,100                    | 205,973                              |
| 6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....                                |                              |                            |                                      |
| 7. Commissions, expenses paid and aggregate write-ins for deductions .....  |                              |                            |                                      |
| 8. Dividends paid to policyholders .....  |                              |                            |                                      |
| 9. Federal and foreign income taxes paid (recovered) net of \$ ..... tax on capital<br>gains (losses) .....                 | 34,281                       | 43,963                     | 43,997                               |
| 10. Total (Lines 5 through 9) .....   | 709,984                      | 402,063                    | 249,970                              |
| 11. Net cash from operations (Line 4 minus Line 10) .....   | (226,630)                    | 2,009,752                  | 2,087,257                            |
| <b>Cash from Investments</b>  |                              |                            |                                      |
| 12. Proceeds from investments sold, matured or repaid:  |                              |                            |                                      |
| 12.1 Bonds .....  | 475,000                      | 695,000                    | 845,000                              |
| 12.2 Stocks .....   |                              |                            |                                      |
| 12.3 Mortgage loans .....   |                              |                            |                                      |
| 12.4 Real estate .....  |                              |                            |                                      |
| 12.5 Other invested assets .....  |                              |                            |                                      |
| 12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....                                       |                              |                            |                                      |
| 12.7 Miscellaneous proceeds .....   |                              | 5,250                      | 19,640                               |
| 12.8 Total investment proceeds (Lines 12.1 to 12.7) .....   | 475,000                      | 700,250                    | 864,640                              |
| 13. Cost of investments acquired (long-term only):  |                              |                            |                                      |
| 13.1 Bonds .....  |                              |                            |                                      |
| 13.2 Stocks .....   |                              |                            |                                      |
| 13.3 Mortgage loans .....   |                              |                            |                                      |
| 13.4 Real estate .....  |                              |                            |                                      |
| 13.5 Other invested assets .....  |                              |                            |                                      |
| 13.6 Miscellaneous applications .....   |                              |                            |                                      |
| 13.7 Total investments acquired (Lines 13.1 to 13.6) .....  |                              |                            |                                      |
| 14. Net increase (or decrease) in contract loans and premium notes .....  |                              |                            |                                      |
| 15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....   | 475,000                      | 700,250                    | 864,640                              |
| <b>Cash from Financing and Miscellaneous Sources</b>  |                              |                            |                                      |
| 16. Cash provided (applied):  |                              |                            |                                      |
| 16.1 Surplus notes, capital notes .....   |                              |                            |                                      |
| 16.2 Capital and paid in surplus, less treasury stock .....   |                              |                            |                                      |
| 16.3 Borrowed funds .....   |                              |                            |                                      |
| 16.4 Net deposits on deposit-type contracts and other insurance liabilities .....   |                              |                            |                                      |
| 16.5 Dividends to stockholders .....  |                              |                            |                                      |
| 16.6 Other cash provided (applied) .....  | 172,167                      | (1,853,596)                | (1,721,153)                          |
| 17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5<br>plus Line 16.6) ..... | 172,167                      | (1,853,596)                | (1,721,153)                          |
| <b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>  |                              |                            |                                      |
| 18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....                   | 420,537                      | 856,406                    | 1,230,744                            |
| 19. Cash, cash equivalents and short-term investments:  |                              |                            |                                      |
| 19.1 Beginning of year .....  | 4,688,256                    | 3,457,512                  | 3,457,512                            |
| 19.2 End of period (Line 18 plus Line 19.1) .....   | 5,108,793                    | 4,313,918                  | 4,688,256                            |

Note: Supplemental disclosures of cash flow information for non-cash transactions:

|  |  |  |  |
|--|--|--|--|
|  |  |  |  |
|--|--|--|--|

## NOTES TO FINANCIAL STATEMENTS

### Note 1 - Summary of Significant Accounting Policies

#### A. Accounting Practices

The accompanying statutory financial statements of Victoria Select Insurance Company (the Company) have been prepared in conformity with accounting practices prescribed or permitted by the National Association of Insurance Commissioners (NAIC) and the State of Ohio.

The Ohio Insurance Department recognizes only statutory accounting practices (SAP) prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, as well as, determining its solvency under the Ohio Insurance law. The National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures Manual* (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio.

### Note 2 - Accounting Changes and Corrections of Errors

On January 1, 2012, the Company adopted a new standard, SSAP No. 101, Income Taxes, which supersedes SSAP No. 10R, Income Taxes Revised - A Temporary Replacement of SSAP No. 10. The standard applies a 'more likely than not' threshold for the recognition of federal and foreign tax loss contingencies and establishes a new framework for determining the admissibility of deferred tax assets (DTA). The difference between the recalculated amounts as of January 1, 2012, and the amount actually reported in the prior year financial statements is treated as a change in accounting principle in accordance with SSAP No. 3, Accounting Changes and Corrections of Errors. The cumulative effect of this change in accounting principle resulted in a \$3,503 increase in unassigned funds as of January 1, 2012.

### Note 3 - Business Combinations and Goodwill

No change.

### Note 4 - Discontinued Operations

No change.

### Note 5 - Investments

#### A. Mortgage Loans

No change.

#### B. Troubled Debt Restructuring for Creditors

No change.

#### C. Reverse Mortgages

No change.

#### D. Loan-Backed Securities

1. Prepayment assumptions are generally obtained using a model provided by a third-party vendor.
2. The following table summarizes by quarter other-than-temporary impairments for loan-backed securities recorded during the year because the Company had either the intent to sell the securities or the inability or lack of intent to retain as cited in the table:

|   | (1)<br>Amortized Cost<br>Basis Before<br>Other-than-<br>Temporary<br>Impairment | (2)<br>Other-than-<br>Temporary<br>Impairment<br>Recognized in<br>Loss | (3)<br>Fair Value<br>1 - 2 |
|---|---|--|----------------------------|
| OTTI recognized 1st Quarter   |   |  |                            |
| a. Intent to Sell   | \$ -  | \$ -   | \$ -                       |
| b. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis | \$ -  | \$ -   | \$ -                       |
| c. Total 1st Quarter  | \$ -  | \$ -   | \$ -                       |
| OTTI recognized 2nd Quarter   |   |  |                            |
| d. Intent to Sell   | \$ -  | \$ -   | \$ -                       |
| e. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis | \$ -  | \$ -   | \$ -                       |
| f. Total 2nd Quarter  | \$ -  | \$ -   | \$ -                       |
| OTTI recognized 3rd Quarter   |   |  |                            |
| g. Intent to Sell   | \$ -  | \$ -   | \$ -                       |
| h. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis | \$ -  | \$ -   | \$ -                       |
| i. Total 3rd Quarter  | \$ -  | \$ -   | \$ -                       |

## NOTES TO FINANCIAL STATEMENTS

OTTI recognized 4th Quarter

|   |    |   |    |   |    |   |
|---|----|---|----|---|----|---|
| j. Intent to Sell   | \$ | - | \$ | - | \$ | - |
| k. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis | \$ | - | \$ | - | \$ | - |
| l. Total 4th Quarter  | \$ | - | \$ | - | \$ | - |
| m. Annual Aggregate Total   |    |   | \$ | - |    |   |

3. The following table summarizes other-than-temporary impairments for loan-backed securities held at the end of the quarter based on the fact that the present value of projected cash flows expected to be collected was less than the amortized cost of the securities:

| (1)   | (2)                                       | (3)                                   | (4)  | (5)  | (6)                        | (7)  |
|-------|---|---------------------------------------|--|--|----------------------------|--|
| CUSIP | Amortized Cost Before Current Period OTTI | Present Value of Projected Cash Flows | Recognized Other-Than-Temporary Impairment | Amortized Cost After Other-Than-Temporary Impairment | Fair Value at time of OTTI | Date of Financial Statement Where Reported |
|       |   |                                       |  |  |                            |  |
|       |   |                                       |  |  |                            |  |
| Total |   |                                       | \$ -                                       |  |                            |  |

4. All impaired securities (fair value is less than cost or amortized cost) for which an other-than-temporary impairment has not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains):

a. The aggregate amount of unrealized losses:

|                        |    |   |    |   |
|------------------------|----|---|----|---|
| 1. Less than 12 Months | \$ | - | \$ | - |
| 2. 12 Months or Longer | \$ | - | \$ | - |

b. The aggregate related fair value of securities with unrealized losses:

|                        |    |   |    |   |
|------------------------|----|---|----|---|
| 1. Less than 12 Months | \$ | - | \$ | - |
| 2. 12 Months or Longer | \$ | - | \$ | - |

5. The Company reviews all loan-backed and structured securities in which the fair value of the given security is less than the amortized cost to determine if a given security is other-than-temporarily impaired. The Company examines characteristics of the underlying collateral, such as delinquency and default rates, the quality of the underlying borrower, the type of collateral in the pool, the vintage year of the collateral, subordination levels within the structure of the collateral pool, the quality of any credit guarantors, to determine the cash flows expected to be received for the security.

If the severity and duration of the security's unrealized loss indicates a risk of an other-than-temporary impairment, then the Company will evaluate if the amortized cost basis of the security will be recovered by comparing the present value of the cash flows expected to be received for the given security with the amortized cost basis of the security. If the present value of cash flows is greater than the amortized cost basis of a security then the security is deemed not to be other-than-temporarily impaired.

**E. Repurchase Agreements and Securities Lending Transactions**

No change.

**F. Real Estate**

No change.

**G. Low-Income Housing Tax Credits**

No change.

**Note 6 - Joint Ventures, Partnerships and Limited Liability Companies**

No change.

**Note 7 - Investment Income**

No change.

**Note 8 - Derivative Instruments**

No change.

**Note 9 - Income Taxes**

No change.

**Note 10 - Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties**

No change.

**Note 11 - Debt**

No change.

**Note 12 - Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans**

No change.

## NOTES TO FINANCIAL STATEMENTS

### **Note 13 - Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations**

No change.

### **Note 14 – Contingencies**

No change.

### **Note 15 – Leases**

No change.

### **Note 16 - Information About Financial Instruments With Off-Balance Sheet Risk And Financial Instruments With Concentrations of Credit Risk**

No change.

### **Note 17 - Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities**

A. Transfers of Receivables Reported as Sales

No change.

B. Transfers and Servicing of Financial Assets

No change.

C. Wash Sales

Not applicable.

### **Note 18 - Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans**

No change.

### **Note 19 - Direct Premiums Written/Produced by Managing General Agents/Third Party Administrators**

No change.

### **Note 20 – Fair Value Measurements**

Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. Fair value measurements are based upon observable and unobservable inputs. Observable inputs reflect market data obtained from independent sources while unobservable inputs reflect the Company's view of market assumptions in the absence of observable market information. The Company utilizes valuation techniques that maximize the use of observable inputs and minimize the use of unobservable inputs. In determining fair value, the Company uses various methods including market, income and cost approaches.

The Company categorizes its assets and liabilities reported at fair value in the quarterly statement into a three-level hierarchy based on the priority of the inputs to the valuation technique. The fair value hierarchy gives the highest priority to quoted prices in active markets for identical assets or liabilities (Level 1) and the lowest priority to unobservable inputs (Level 3). If the inputs used to measure fair value fall within different levels of the hierarchy, the category level is based on the lowest priority level input that is significant to the fair value measurement of the instrument in its entirety.

The fair value hierarchy levels are as follows:

*Level 1.* Unadjusted quoted prices accessible in active markets for identical assets or liabilities at the measurement date and mutual funds where the value per share (unit) is determined and published daily and is the basis for current transactions.

*Level 2.* Unadjusted quoted prices for similar assets or liabilities in active markets or inputs (other than quoted prices) that are observable or that are derived principally from or corroborated by observable market data through correlation or other means.

*Level 3.* Prices or valuation techniques that require inputs that are both unobservable and significant to the overall fair value measurement. Inputs reflect management's best estimate about the assumptions market participants would use at the measurement date in pricing the asset or liability. Consideration is given to the risk inherent in both the method of valuation and the valuation inputs.

The Company periodically reviews its fair value hierarchy classifications for financial assets and liabilities. Changes in observability of significant valuation inputs identified during these reviews may trigger reclassifications. Reclassifications into/out of the fair value hierarchy levels are reported as transfers at the beginning of the period in which the change occurs.

To determine the fair value of bonds and stocks for which market quotations are available, independent pricing services are most often utilized. For these bonds and stocks, the Company obtains the pricing services' methodologies, inputs and assumptions and classifies the investments accordingly in the fair value hierarchy.

Non-binding broker quotes are also utilized to determine the fair value of certain bonds when quotes are not available from independent pricing services. Broker quotes are considered unobservable inputs, and these bonds are classified accordingly in the fair value hierarchy as only one broker quote is ordinarily obtained, the investment is not traded on an exchange, the pricing is not available to other entities and/or the transaction volume in the same or similar investments has decreased such that generally only one quotation is available. As the brokers often do not provide the necessary transparency into their quotes and methodologies, the Company periodically performs reviews and tests to ensure that quotes are a reasonable estimate of the investments' fair value.

For certain bonds not valued using independent services or broker quotes, a corporate pricing matrix or internally developed pricing model is most often used. The corporate pricing matrix is developed using private spreads for bonds with varying weighted average lives and credit quality ratings. The weighted average life and credit quality rating of a particular bond to be priced using the corporate pricing matrix are important inputs into the model and are used to determine a corresponding spread that is added to the appropriate U.S. Treasury yield to create an estimated market yield for that security. The estimated market yield and other relevant factors are then used to estimate the fair value of the particular bond.

No assets or liabilities were carried at fair value as of June 30, 2012.

**NOTES TO FINANCIAL STATEMENTS**

The following table summarizes aggregate carrying value and fair value, by level, for all financial instruments, excluding assets and liabilities reported at fair value, as of June 30, 2012:

|                                      | Carrying Value      | Aggregate<br>Fair Value | Level 1             | Level 2             | Level 3     |
|--------------------------------------|---------------------|-------------------------|---------------------|---------------------|-------------|
| <b>Assets</b>                        |                     |                         |                     |                     |             |
| Bonds                                | \$ 3,205,995        | \$ 3,722,137            | \$ 2,707,860        | \$ 1,014,277        | \$ -        |
| Stocks                               | -                   | -                       | -                   | -                   | -           |
| Mortgage loans                       | -                   | -                       | -                   | -                   | -           |
| Short-term investments               | 4,932,884           | 4,932,884               | -                   | 4,932,884           | -           |
| Derivative assets                    | -                   | -                       | -                   | -                   | -           |
| Policy loans                         | -                   | -                       | -                   | -                   | -           |
| Securities lending collateral assets | -                   | -                       | -                   | -                   | -           |
| <b>Total Assets</b>                  | <b>\$ 8,138,879</b> | <b>\$ 8,655,021</b>     | <b>\$ 2,707,860</b> | <b>\$ 5,947,162</b> | <b>\$ -</b> |
| <b>Liabilities</b>                   |                     |                         |                     |                     |             |
| Derivative liabilities               | \$ -                | \$ -                    | \$ -                | \$ -                | \$ -        |
| <b>Total Liabilities</b>             | <b>\$ -</b>         | <b>\$ -</b>             | <b>\$ -</b>         | <b>\$ -</b>         | <b>\$ -</b> |

**Note 21 - Other Items**

No change.

**Note 22 - Events Subsequent**

Subsequent events have been considered through August 3, 2012 for these statutory financial statements which are to be issued August 6, 2012. There were no events occurring subsequent to the end of the quarter that merited recognition or disclosure in these statements.

**Note 23 - Reinsurance**

No change.

**Note 24 - Retrospectively Rated Contracts and Contracts Subject to Redetermination**

No change.

**Note 25 - Changes in Incurred Losses and Loss Adjustment Expenses**

The Company is a participant in a 100% pooling reinsurance agreement with Nationwide Mutual Insurance Company, and as such has zero net incurred losses and loss adjustment expenses.

**Note 26 - Intercompany Pooling Arrangements**

No change.

**Note 27 - Structured Settlements**

No change.

**Note 28 - Health Care Receivables**

No change.

**Note 29 - Participating Policies**

No change.

**Note 30 - Premium Deficiency Reserves**

No change.

**Note 31 - High Deductibles**

No change.

**Note 32 - Discounting of Liabilities for Unpaid Losses or Unpaid Loss Adjustment Expenses**

No change.

**Note 33 - Asbestos/Environmental Reserves**

No change.

**Note 34 - Subscriber Savings Accounts**

No change.

**Note 35 - Multiple Peril Crop Insurance**

No change.

**Note 36 - Financial Guaranty Insurance**

A. and B. Not applicable.

# GENERAL INTERROGATORIES

## PART 1 - COMMON INTERROGATORIES

### GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [ X ]
- 1.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [ X ]
- 2.2 If yes, date of change: .....
3. Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ X ] No [ ]  
If yes, complete the Schedule Y - Part 1 - organizational chart.
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [ X ]
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

| 1<br>Name of Entity | 2<br>NAIC Company Code | 3<br>State of Domicile |
|---------------------|------------------------|------------------------|
|                     |                        |                        |

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [ X ] N/A [ ]  
If yes, attach an explanation.
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. .... 12/31/2011
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. .... 12/31/2006
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). .... 03/29/2008
- 6.4 By what department or departments?  
OH
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] N/A [ X ]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ ] No [ ] N/A [ X ]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [ X ]
- 7.2 If yes, give full information:
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [ X ]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [ X ] No [ ]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

| 1<br>Affiliate Name                      | 2<br>Location (City, State) | 3<br>FRB | 4<br>OCC | 5<br>FDIC | 6<br>SEC |
|--|-----------------------------|----------|----------|-----------|----------|
| Nationwide Mutual Insurance Company      | Columbus, OH                | YES      | NO       | NO        | NO       |
| Nationwide Mutual Fire Insurance Company | Columbus, OH                | YES      | NO       | NO        | NO       |
| Nationwide Financial Services, Inc.      | Columbus, OH                | YES      | NO       | NO        | NO       |
| Nationwide Corporation                   | Columbus, OH                | YES      | NO       | NO        | NO       |
| Nationwide Bank                          | Columbus, OH                | NO       | YES      | NO        | NO       |
| Nationwide Investment Services Corp.     | Columbus, OH                | NO       | NO       | NO        | YES      |
| Nationwide Investment Advisors, LLC      | Columbus, OH                | NO       | NO       | NO        | YES      |
| Nationwide Securities, LLC               | Dublin, OH                  | NO       | NO       | NO        | YES      |
| Nationwide SA Capital Trust              | King of Prussia, PA         | NO       | NO       | NO        | YES      |
| Nationwide Fund Advisors                 | King of Prussia, PA         | NO       | NO       | NO        | YES      |
| Nationwide Fund Distributors, LLC        | King of Prussia, PA         | NO       | NO       | NO        | YES      |
| Nationwide Asset Management, LLC         | Columbus, OH                | NO       | NO       | NO        | YES      |

STATEMENT AS OF JUNE 30, 2012 OF THE VICTORIA SELECT INSURANCE COMPANY

**GENERAL INTERROGATORIES**

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes [ X ] No [ ]
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
- 9.2 Has the code of ethics for senior managers been amended? ..... Yes [ ] No [ X ]
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes [ ] No [ X ]
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

**FINANCIAL**

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes [ X ] No [ ]
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: .....\$ .....558,170

**INVESTMENT**

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes [ ] No [ X ]
- 11.2 If yes, give full and complete information relating thereto:
12. Amount of real estate and mortgages held in other invested assets in Schedule BA: .....\$
13. Amount of real estate and mortgages held in short-term investments: .....\$
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? ..... Yes [ ] No [ X ]
- 14.2 If yes, please complete the following:

|   | 1<br>Prior Year-End<br>Book/Adjusted<br>Carrying Value | 2<br>Current Quarter<br>Book/Adjusted<br>Carrying Value |
|---|--|---|
| 14.21 Bonds .....   | \$ .....   | \$ .....  |
| 14.22 Preferred Stock .....   | \$ .....   | \$ .....  |
| 14.23 Common Stock .....  | \$ .....   | \$ .....  |
| 14.24 Short-Term Investments .....  | \$ .....   | \$ .....  |
| 14.25 Mortgage Loans on Real Estate .....   | \$ .....   | \$ .....  |
| 14.26 All Other .....   | \$ .....   | \$ .....  |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) ..... | \$ .....   | \$ .....  |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....                       | \$ .....   | \$ .....  |

- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? ..... Yes [ ] No [ X ]
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [ ] No [ ]
- If no, attach a description with this statement.

STATEMENT AS OF JUNE 30, 2012 OF THE VICTORIA SELECT INSURANCE COMPANY

**GENERAL INTERROGATORIES**

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [ X ] No [ ]

16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

| 1<br>Name of Custodian(s)         | 2<br>Custodian Address                  |
|-----------------------------------|---|
| The Bank of New York Mellon ..... | 1 Wall Street, New York, NY 10286 ..... |

16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

| 1<br>Name(s) | 2<br>Location(s) | 3<br>Complete Explanation(s) |
|--------------|------------------|------------------------------|
|              |                  |                              |

16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? ..... Yes [ ] No [ X ]

16.4 If yes, give full information relating thereto:

| 1<br>Old Custodian | 2<br>New Custodian | 3<br>Date of Change | 4<br>Reason |
|--------------------|--------------------|---------------------|-------------|
|                    |                    |                     |             |

16.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

| 1<br>Central Registration Depository | 2<br>Name(s)   | 3<br>Address  |
|--------------------------------------|--|---|
| N/A .....                            | Members of the investment staff designated by the Chief Investment Officer as detailed in the Corporate Resolution ..... | One Nationwide Blvd., Columbus, OH 43215-2220 ..... |

17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? ..... Yes [ X ] No [ ]

17.2 If no, list exceptions:

**GENERAL INTERROGATORIES**

**PART 2 - PROPERTY & CASUALTY INTERROGATORIES**

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change?..... Yes [ ] No [ X ] N/A [ ]  
If yes, attach an explanation.

2. Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? ..... Yes [ ] No [ X ]  
If yes, attach an explanation.

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? ..... Yes [ ] No [ X ]

3.2 If yes, give full and complete information thereto.

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see Annual Statement Instructions pertaining to disclosure of discounting for definition of "tabular reserves") discounted at a rate of interest greater than zero? ..... Yes [ ] No [ X ]

4.2 If yes, complete the following schedule:

| 1<br>Line of Business | 2<br>Maximum Interest | 3<br>Discount Rate | TOTAL DISCOUNT     |                 |           |            | DISCOUNT TAKEN DURING PERIOD |                 |            |             |
|-----------------------|-----------------------|--------------------|--------------------|-----------------|-----------|------------|------------------------------|-----------------|------------|-------------|
|                       |                       |                    | 4<br>Unpaid Losses | 5<br>Unpaid LAE | 6<br>IBNR | 7<br>TOTAL | 8<br>Unpaid Losses           | 9<br>Unpaid LAE | 10<br>IBNR | 11<br>TOTAL |
| TOTAL                 |                       |                    |                    |                 |           |            |                              |                 |            |             |

5. Operating Percentages:

5.1 A&H loss percent .....0.000 %

5.2 A&H cost containment percent .....0.000 %

5.3 A&H expense percent excluding cost containment expenses .....0.000 %

6.1 Do you act as a custodian for health savings accounts? ..... Yes [ ] No [ X ]

6.2 If yes, please provide the amount of custodial funds held as of the reporting date ..... \$.....

6.3 Do you act as an administrator for health savings accounts? ..... Yes [ ] No [ X ]

6.4 If yes, please provide the balance of the funds administered as of the reporting date ..... \$.....

**SCHEDULE F - CEDED REINSURANCE**

Showing All New Reinsurers - Current Year to Date

| 1<br>NAIC<br>Company Code | 2<br>Federal<br>ID Number | 3<br>Name of Reinsurer | 4<br>Domiciliary Jurisdiction | 5<br>Is Insurer<br>Authorized?<br>(Yes or No) |
|---------------------------|---------------------------|------------------------|-------------------------------|---|
| <b>NONE</b>               |                           |                        |                               |   |

STATEMENT AS OF JUNE 30, 2012 OF THE VICTORIA SELECT INSURANCE COMPANY

**SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN**

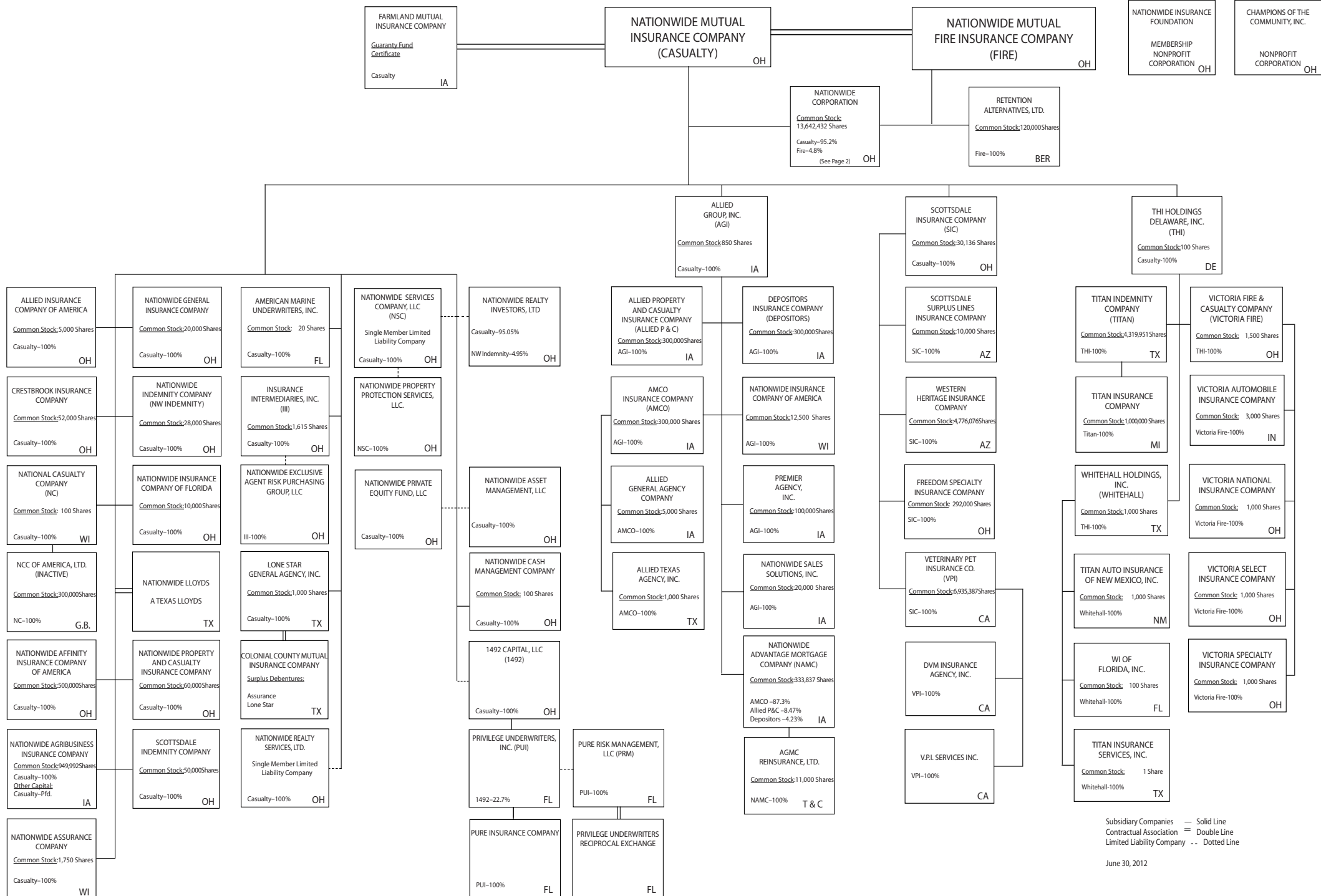
Current Year to Date - Allocated by States and Territories

| States, etc.  | 1<br>Active Status | Direct Premiums Written   |                         | Direct Losses Paid (Deducting Salvage) |                         | Direct Losses Unpaid      |                         |
|---|--------------------|---------------------------|-------------------------|--|-------------------------|---------------------------|-------------------------|
|   |                    | 2<br>Current Year To Date | 3<br>Prior Year To Date | 4<br>Current Year To Date              | 5<br>Prior Year To Date | 6<br>Current Year To Date | 7<br>Prior Year To Date |
| 1. Alabama AL   | L                  | 3,176,264                 | 3,372,571               | 1,727,508                              | 2,496,857               | 3,015,889                 | 2,123,307               |
| 2. Alaska AK  | N                  |                           |                         |  |                         |                           |                         |
| 3. Arizona AZ   | L                  | 254,340                   | 319,771                 | 91,473                                 | 524,769                 | 104,251                   | 390,483                 |
| 4. Arkansas AR  | N                  |                           |                         |  |                         |                           |                         |
| 5. California CA  | N                  |                           |                         |  |                         |                           |                         |
| 6. Colorado CO  | L                  |                           |                         |  |                         |                           |                         |
| 7. Connecticut CT   | N                  |                           |                         |  |                         |                           |                         |
| 8. Delaware DE  | N                  |                           |                         | (16)                                   |                         |                           |                         |
| 9. District of Columbia DC  | N                  |                           |                         |  |                         |                           |                         |
| 10. Florida FL  | L                  | 12,517,357                | 15,335,566              | 11,111,243                             | 9,240,048               | 13,444,426                | 14,191,716              |
| 11. Georgia GA  | L                  | 3,105,601                 | 3,934,155               | 3,774,502                              | 3,363,685               | 2,524,872                 | 3,656,074               |
| 12. Hawaii HI   | N                  |                           |                         |  |                         |                           |                         |
| 13. Idaho ID  | N                  |                           |                         |  |                         |                           |                         |
| 14. Illinois IL   | L                  | 2,501,916                 | 2,455,903               | 1,754,871                              | 1,686,342               | 1,485,563                 | 1,903,422               |
| 15. Indiana IN  | L                  | 5,294,047                 | 5,234,135               | 3,223,786                              | 2,798,306               | 3,259,586                 | 2,819,797               |
| 16. Iowa IA   | N                  |                           |                         |  |                         |                           |                         |
| 17. Kansas KS   | N                  |                           |                         |  |                         |                           |                         |
| 18. Kentucky KY   | L                  |                           |                         |  |                         |                           |                         |
| 19. Louisiana LA  | N                  |                           |                         |  |                         |                           |                         |
| 20. Maine ME  | N                  |                           |                         |  |                         |                           |                         |
| 21. Maryland MD   | N                  |                           |                         |  |                         |                           |                         |
| 22. Massachusetts MA  | N                  |                           |                         |  |                         |                           |                         |
| 23. Michigan MI   | N                  |                           |                         |  |                         |                           |                         |
| 24. Minnesota MN  | L                  |                           |                         |  |                         |                           |                         |
| 25. Mississippi MS  | L                  | 438,326                   | 586,081                 | 264,496                                | 555,594                 | 329,849                   | 560,262                 |
| 26. Missouri MO   | N                  |                           |                         |  |                         |                           |                         |
| 27. Montana MT  | N                  |                           |                         |  |                         |                           |                         |
| 28. Nebraska NE   | N                  |                           |                         |  |                         |                           |                         |
| 29. Nevada NV   | N                  |                           |                         |  |                         |                           |                         |
| 30. New Hampshire NH  | N                  |                           |                         |  |                         |                           |                         |
| 31. New Jersey NJ   | N                  |                           |                         |  |                         |                           |                         |
| 32. New Mexico NM   | N                  |                           |                         |  |                         |                           |                         |
| 33. New York NY   | L                  |                           |                         | 2,432                                  | 3,272                   | (2)                       | 4,675                   |
| 34. North Carolina NC   | N                  |                           |                         |  |                         |                           |                         |
| 35. North Dakota ND   | N                  |                           |                         |  |                         |                           |                         |
| 36. Ohio OH   | L                  | 283,264                   | 347,530                 | 104,652                                | 211,396                 | 205,824                   | 258,809                 |
| 37. Oklahoma OK   | N                  |                           |                         |  |                         |                           |                         |
| 38. Oregon OR   | L                  | 981,179                   | 883,009                 | 596,933                                | 731,024                 | 967,619                   | 942,723                 |
| 39. Pennsylvania PA   | L                  | 36,202                    | 67,931                  | 13,377                                 | 75,616                  | 17,856                    | 19,083                  |
| 40. Rhode Island RI   | N                  |                           |                         |  |                         |                           |                         |
| 41. South Carolina SC   | N                  |                           |                         |  |                         |                           |                         |
| 42. South Dakota SD   | N                  |                           |                         |  |                         |                           |                         |
| 43. Tennessee TN  | L                  | 5,443,817                 | 5,312,634               | 2,949,957                              | 3,731,044               | 3,168,080                 | 3,743,726               |
| 44. Texas TX  | N                  |                           |                         |  |                         |                           |                         |
| 45. Utah UT   | N                  |                           |                         |  |                         |                           |                         |
| 46. Vermont VT  | N                  |                           |                         |  |                         |                           |                         |
| 47. Virginia VA   | L                  | 10,422,946                | 4,939                   | 1,163,002                              | 18,035                  | 1,742,927                 | 42,714                  |
| 48. Washington WA   | N                  |                           |                         |  |                         |                           |                         |
| 49. West Virginia WV  | N                  |                           |                         |  |                         |                           |                         |
| 50. Wisconsin WI  | N                  |                           |                         |  |                         |                           |                         |
| 51. Wyoming WY  | N                  |                           |                         |  |                         |                           |                         |
| 52. American Samoa AS   | N                  |                           |                         |  |                         |                           |                         |
| 53. Guam GU   | N                  |                           |                         |  |                         |                           |                         |
| 54. Puerto Rico PR  | N                  |                           |                         |  |                         |                           |                         |
| 55. U.S. Virgin Islands VI  | N                  |                           |                         |  |                         |                           |                         |
| 56. Northern Mariana Islands MP                                     | N                  |                           |                         |  |                         |                           |                         |
| 57. Canada CN   | N                  |                           |                         |  |                         |                           |                         |
| 58. Aggregate Other Alien OT  | XXX                |                           |                         |  |                         |                           |                         |
| 59. Totals  | (a) 16             | 44,455,259                | 37,854,225              | 26,778,216                             | 25,435,988              | 30,266,740                | 30,656,791              |
| DETAILS OF WRITE-INS  |                    |                           |                         |  |                         |                           |                         |
| 5801.   | XXX                |                           |                         |  |                         |                           |                         |
| 5802.   | XXX                |                           |                         |  |                         |                           |                         |
| 5803.   | XXX                |                           |                         |  |                         |                           |                         |
| 5898. Summary of remaining write-ins for Line 58 from overflow page | XXX                |                           |                         |  |                         |                           |                         |
| 5899. Totals (Lines 5801 through 5803 plus 5898)(Line 58 above)     | XXX                |                           |                         |  |                         |                           |                         |

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

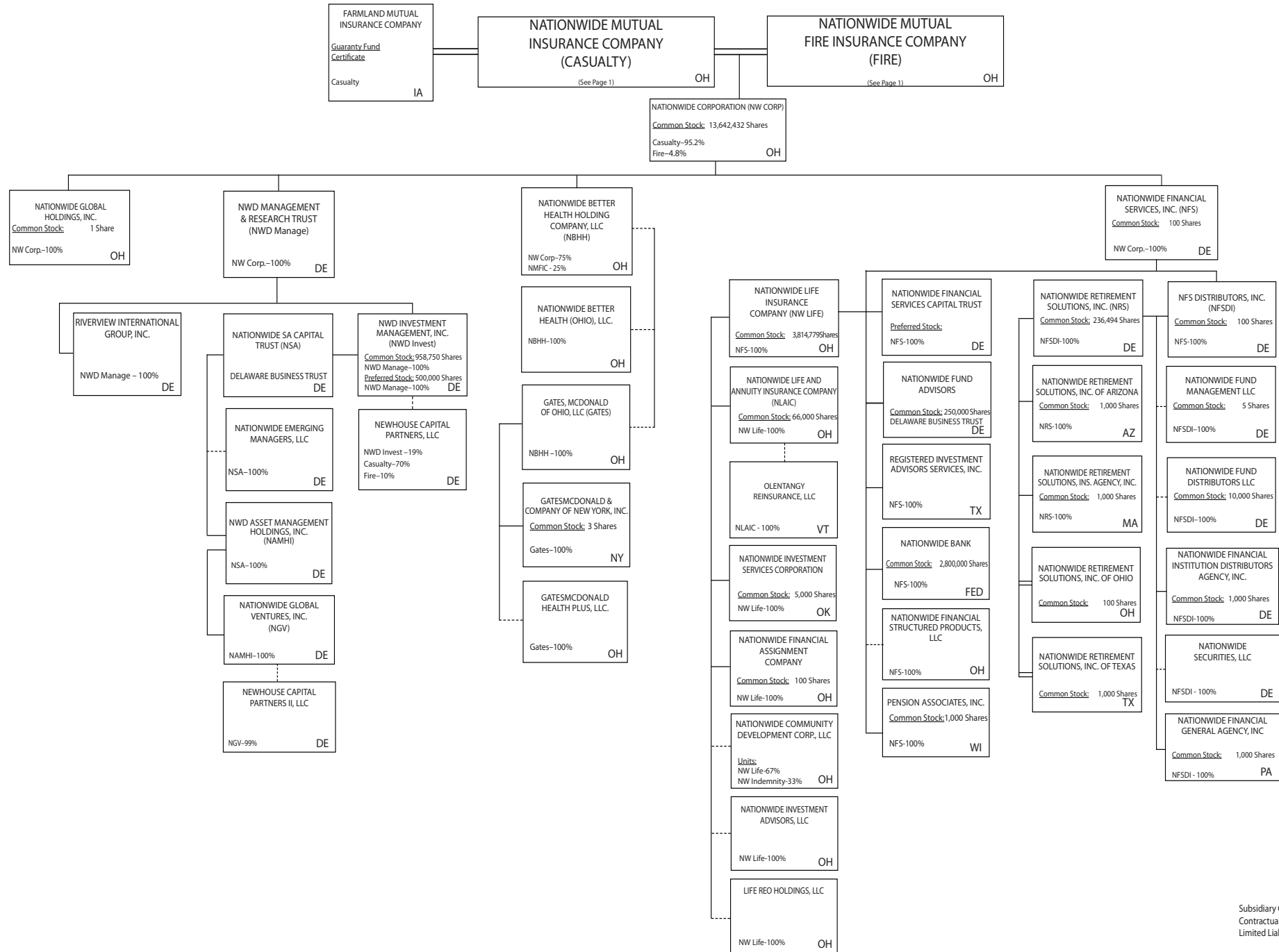
(a) Insert the number of L responses except for Canada and Other Alien.

# NATIONWIDE®



STATEMENT AS OF JUNE 30, 2012 OF THE VICTORIA SELECT INSURANCE COMPANY

# NATIONWIDE®

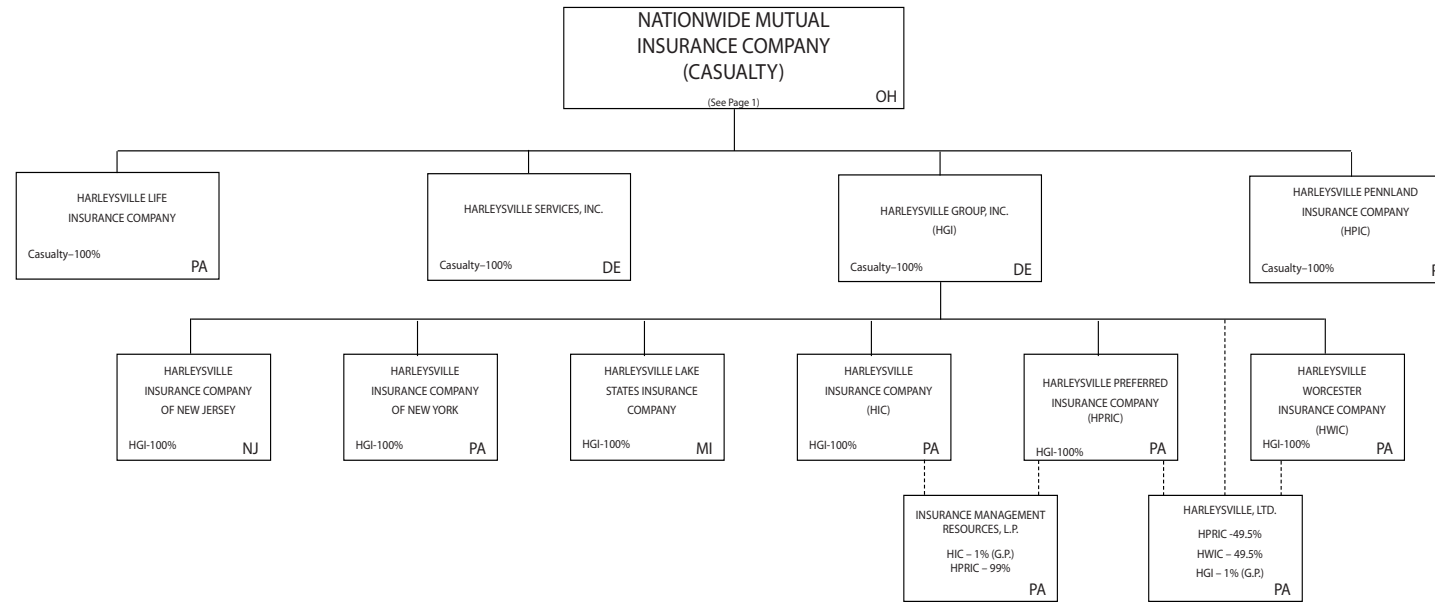


Subsidiary Companies — Solid Line  
 Contractual Association = Double Line  
 Limited Liability Company - - Dotted Line

May 1, 2012

STATEMENT AS OF JUNE 30, 2012 OF THE VICTORIA SELECT INSURANCE COMPANY

# NATIONWIDE®



## NATIONWIDE INSURANCE COMPANIES

| NAIC Group Code | Group Name             | NAIC Company Code | State of Domicile | Federal ID Number | Name of Company                                  |
|-----------------|------------------------|-------------------|-------------------|-------------------|--|
| 0140            | Nationwide             | 42579             | IA                | 42-1201931        | Allied Property and Casualty Insurance Company   |
| 0140            | Nationwide             | 19100             | IA                | 42-6054959        | AMCO Insurance Company                           |
| 0140            | Nationwide             | 10127             | OH                | 27-0114983        | Allied Insurance Company of America              |
| 0140            | Nationwide             | 22209             | OH                | 75-6013587        | Freedom Specialty Insurance Company              |
| 0140            | Nationwide             | 29262             | TX                | 74-1061659        | Colonial County Mutual Insurance Company         |
| 0140            | Nationwide             | 18961             | OH                | 68-0066866        | Crestbrook Insurance Company                     |
| 0140            | Nationwide             | 42587             | IA                | 42-1207150        | Depositors Insurance Company                     |
| 0140            | Nationwide             | 13838             | IA                | 42-0618271        | Farmland Mutual Insurance Company                |
| 0140            | Nationwide             | 11991             | WI                | 38-0865250        | National Casualty Company                        |
| 0140            | Nationwide             | 26093             | OH                | 48-0470690        | Nationwide Affinity Insurance Company of America |
| 0140            | Nationwide             | 28223             | IA                | 42-1015537        | Nationwide Agribusiness Insurance Company        |
| 0140            | Nationwide             | 10723             | WI                | 95-0639970        | Nationwide Assurance Company                     |
| 0140            | Nationwide             | 23760             | OH                | 31-4425763        | Nationwide General Insurance Company             |
| 0140            | Nationwide             | 10070             | OH                | 31-1399201        | Nationwide Indemnity Company                     |
| 0140            | Nationwide             | 25453             | WI                | 95-2130882        | Nationwide Insurance Company of America          |
| 0140            | Nationwide             | 10948             | OH                | 31-1613686        | Nationwide Insurance Company of Florida          |
| 0140            | Nationwide             | 92657             | OH                | 31-1000740        | Nationwide Life and Annuity Insurance Company    |
| 0140            | Nationwide             | 66869             | OH                | 31-4156830        | Nationwide Life Insurance Company                |
| 0140            | Nationwide             | 42110             | TX                | 75-1780981        | Nationwide Lloyds                                |
| 0140            | Nationwide             | 23779             | OH                | 31-4177110        | Nationwide Mutual Fire Insurance Company         |
| 0140            | Nationwide             | 23787             | OH                | 31-4177100        | Nationwide Mutual Insurance Company              |
| 0140            | Nationwide             | 37877             | OH                | 31-0970750        | Nationwide Property & Casualty Insurance Company |
| 0140            | Nationwide             | 15580             | OH                | 31-1117969        | Scottsdale Indemnity Company                     |
| 0140            | Nationwide             | 41297             | OH                | 31-1024978        | Scottsdale Insurance Company                     |
| 0140            | Nationwide             | 10672             | AZ                | 86-0835870        | Scottsdale Surplus Lines Insurance Company       |
| 0140            | Nationwide             | 13242             | TX                | 74-2286759        | Titan Indemnity Company                          |
| 0140            | Nationwide             | 36269             | MI                | 86-0619597        | Titan Insurance Company                          |
| 0140            | Nationwide             | 42285             | CA                | 95-3750113        | Veterinary Pet Insurance Company                 |
| 0140            | Nationwide             | 10644             | IN                | 34-1785903        | Victoria Automobile Insurance Company            |
| 0140            | Nationwide             | 42889             | OH                | 34-1394913        | Victoria Fire & Casualty Company                 |
| 0140            | Nationwide             | 10778             | OH                | 34-1842604        | Victoria National Insurance Company              |
| 0140            | Nationwide             | 10105             | OH                | 34-1777972        | Victoria Select Insurance Company                |
| 0140            | Nationwide             | 10777             | OH                | 34-1842602        | Victoria Specialty Insurance Company             |
| 0140            | Nationwide             | 37150             | AZ                | 86-0561941        | Western Heritage Insurance Company               |
| 0140            | Nationwide             | 13999             | VT                | 27-1712056        | Olentangy Reinsurance, LLC                       |
| 4664            | PURE                   | 13204             | FL                | 26-3109178        | PURE Insurance Company                           |
| 4664            | PURE                   | 12873             | FL                | 20-8287105        | Privilege Underwriters Reciprocal Exchange       |
| 0253            | Harleysville Insurance | 23582             | PA                | 41-0417250        | Harleysville Insurance Company                   |
| 0253            | Harleysville Insurance | 42900             | NJ                | 23-2253669        | Harleysville Insurance Company of New Jersey     |
| 0253            | Harleysville Insurance | 10674             | PA                | 23-2864924        | Harleysville Insurance Company of New York       |
| 0253            | Harleysville Insurance | 40983             | PA                | 23-2612951        | Harleysville Pennland Insurance Company          |
| 0253            | Harleysville Insurance | 35696             | PA                | 23-2384978        | Harleysville Preferred Insurance Company         |
| 0253            | Harleysville Insurance | 14516             | MI                | 38-3198542        | Harleysville Lake States Insurance Company       |
| 0253            | Harleysville Insurance | 26182             | PA                | 04-1989660        | Harleysville Worcester Insurance Company         |
| 0253            | Harleysville Insurance | 64327             | PA                | 23-1580983        | Harleysville Life Insurance Company              |

STATEMENT AS OF JUNE 30, 2012 OF THE VICTORIA SELECT INSURANCE COMPANY

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

| 1          | 2          | 3                 | 4                 | 5            | 6   | 7  | 8  | 9                    | 10                               | 11   | 12   | 13   | 14   | 15 |
|------------|------------|-------------------|-------------------|--------------|-----|--|--|----------------------|----------------------------------|--|--|--|--|----|
| Group Code | Group Name | NAIC Company Code | Federal ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates                                    | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | *  |
| ...0140    | Nationwide |                   | 31-1486309        | 2059226      |     |  | 10 W. Nationwide, LLC  |                      |                                  | Nationwide Realty Investors, Ltd.              |  |  | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 31-1486309        | 1992319      |     |  | 101 N. Twentieth St, LLC   | OH                   | NIA                              | Nationwide Realty Investors, Ltd.              | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 31-1733036        | 3298210      |     |  | 120 Acre Partners, LLC   | OH                   | NIA                              | Nationwide Realty Investors, Ltd.              | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 26-2451988        | 1774032      |     |  | 1492 Capital, LLC  | DE                   | NIA                              | Nationwide Realty Investors, Ltd.              | Ownership  | 95.000                                     | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 20-1347603        | 1467890      |     |  | 180 E. Broad Partners, LLC   | OH                   | NIA                              | Nationwide Mutual Insurance Company            | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   |                   | 4186374      |     |  | 3Stone Inflection Fund, LLC  | OH                   | NIA                              | Nationwide Realty Investors, Ltd.              | Ownership  | 33.330                                     | Nationwide Mutual Insurance Company        | 1  |
| ...0140    | Nationwide |                   | 31-1580283        | 2030884      |     |  | 400 West Nationwide Boulevard, LLC   | DE                   | OTH                              | Other non-Nationwide                           | n/a  | 0.000                                      | Other non-Nationwide                       |    |
| ...0140    | Nationwide |                   | 31-1580283        | 2012588      |     |  | 425 West Nationwide Boulevard, LLC   | OH                   | NIA                              | NWD Investments, LLC                           | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 31-1486309        | 2052244      |     |  | 44 Chestnut, LLC   | OH                   | NIA                              | NWD Investments, LLC                           | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 20-4939866        | 1953275      |     |  | 775 Yard Street Restaurant, LLC  | OH                   | NIA                              | Nationwide Realty Investors, Ltd.              | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 20-4939866        | 1881987      |     |  | 775 Yard Street, LLC   | OH                   | NIA                              | NRI Equity Land Investments, LLC               | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 20-4939866        | 1880839      |     |  | 800 Bobcat Avenue, LLC   | OH                   | NIA                              | NRI Equity Land Investments, LLC               | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 20-4939866        | 2051266      |     |  | 805 Bobcat Avenue, LLC   | OH                   | NIA                              | NRI Equity Land Investments, LLC               | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 20-4939866        | 1881988      |     |  | 850 Goodale Blvd., LLC   | OH                   | NIA                              | NRI Equity Land Investments, LLC               | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 20-4939866        | 2116496      |     |  | 925 Burrell Avenue Acquisitions, LLC   | OH                   | NIA                              | NRI Equity Land Investments, LLC               | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 31-1680808        | 1107195      |     |  | AD Investments, LLC  | OH                   | NIA                              | Nationwide Realty Investors, Ltd.              | Ownership  | 60.000                                     | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 31-1580283        | 1203104      |     |  | ADTV, LLC  | OH                   | NIA                              | NWD Investments, LLC                           | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 52-2227314        |              |     |  | AGMC Reinsurance, Ltd.   | Turk/Caic            | JA                               | Nationwide Advantage Mortgage Company          | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 42-1011300        | 1573         |     |  | ALLIED General Agency Company  | JA                   | JA                               | AMCO Insurance Company                         | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 42-0958655        | 1575         |     |  | ALLIED Group, Inc.   | JA                   | JA                               | Nationwide Mutual Insurance Company            | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide | 10127             | 27-0114983        | 1519361      |     |  | ALLIED Insurance Company of America (fka Atlantic Floridian Insurance Company) | OH                   | JA                               | Nationwide Mutual Insurance Company            | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide | 45279             | 42-1201931        | 89532        |     |  | ALLIED Property and Casualty Insurance Company                                 | OH                   | JA                               | Nationwide Mutual Insurance Company            | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 42-1527863        |              |     |  | ALLIED Texas Agency, Inc.  | JA                   | JA                               | ALLIED Group, Inc.                             | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide | 19100             | 42-6054959        | 69720        |     |  | AMCO Insurance Company   | JA                   | JA                               | AMCO Insurance Company                         | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 59-1031596        | 248504       |     |  | American Marine Underwriters, Inc.   | FL                   | JA                               | Nationwide Mutual Insurance Company            | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 31-1580283        | 1419007      |     |  | Arena District CA I, LLC   | OH                   | NIA                              | Nationwide Mutual Insurance Company            | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 31-1580283        | 1144891      |     |  | Arena Theatres, LLC  | OH                   | NIA                              | NWD Investments, LLC                           | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   |                   |              |     |  | Artessa at Quarry Village, LLC   | TX                   | OTH                              | Other non-Nationwide                           | n/a  | 0.000                                      | Other non-Nationwide                       |    |
| ...0140    | Nationwide |                   | 31-1486309        | 1691018      |     |  | Atkins Circle I, LLC   | OH                   | NIA                              | NRI Communities, Ltd.                          | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 31-1486309        | 1386677      |     |  | Atkins Circle II, LLC  | OH                   | NIA                              | NRI Communities, Ltd.                          | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   |                   | 4508087      |     |  | BCCS Investment Fund LLC   | DE                   | NIA                              | Nationwide Mutual Insurance Company            | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 31-1486309        | 1022546      |     |  | Beckett Ridge Communities, LLC   | OH                   | OTH                              | NRI Communities, Ltd.                          | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 31-1184438        | 1007292      |     |  | Boulevard Inn Limited Liability Company  | OH                   | NIA                              | Nationwide Realty Investors, Ltd.              | Ownership  | 94.800                                     | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 31-1555487        | 2782835      |     |  | Broad Street Retail, LLC   | DE                   | NIA                              | Nationwide Realty Investors, Ltd.              | Ownership  | 60.000                                     | Nationwide Mutual Insurance Company        |    |

STATEMENT AS OF JUNE 30, 2012 OF THE VICTORIA SELECT INSURANCE COMPANY

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

| 1          | 2          | 3                 | 4                 | 5            | 6   | 7  | 8  | 9                     | 10                               | 11   | 12   | 13   | 14   | 15 |
|------------|------------|-------------------|-------------------|--------------|-----|--|--|-----------------------|----------------------------------|--|--|--|--|----|
| Group Code | Group Name | NAIC Company Code | Federal ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates                          | Domi-ciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | *  |
| ...0140    | Nationwide |                   |                   | 4061319      |     |  | Brooke School Investment Fund, LLC                                   | DE                    | OTH                              | Nationwide Mutual Insurance Company            | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   |                   |              |     |  | CHP New Market Investment Fund, LLC                                  | OH                    | OTH                              | Nationwide Mutual Insurance Company            | Limited partner /no control  | 50.000                                     | other non-Nationwide                       |    |
| ...0140    | Nationwide |                   | 20-1618232        | 1619986      |     |  | CNRI-Cannonsport Condominium, LLC                                    | OH                    | NIA                              | CNRI-Cannonsport, LLC                          | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 20-1618232        | 1486898      |     |  | CNRI-Cannonsport, LLC  | OH                    | NIA                              | Nationwide Realty Investors, Ltd.              | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   |                   | 3218126      |     |  | Co-Investment Fund, L.P.   | DE                    | OTH                              | Other non-Nationwide                           | n/a  | 0.000                                      | Other non-Nationwide                       |    |
| ...0140    | Nationwide |                   |                   |              |     |  | COLHOC Limited Partnership   | OH                    | NIA                              | Nationwide Realty Investors, Ltd.              | Ownership  | 31.000                                     | Other non-Nationwide                       |    |
| ...0140    | Nationwide | 29262             | 74-1061659        | 36000        |     |  | Colonial County Mutual Insurance Company                             | TX                    | OTH                              | Other non-Nationwide                           | contract   | 0.000                                      | Other non-Nationwide                       |    |
| ...0140    | Nationwide |                   | 04-3750770        | 1379969      |     |  | Continental/North Shore I, L.P.                                      | OH                    | NIA                              | Continental/NRI North Shore Investments, LLC   | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        | 1  |
| ...0140    | Nationwide |                   | 20-0366090        | 1421903      |     |  | Continental/North Shore II, L.P.                                     | OH                    | NIA                              | Continental/NRI North Shore Investments, LLC   | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        | 1  |
| ...0140    | Nationwide |                   | 20-0142724        | 1405651      |     |  | Continental/NRI North Shore Investments, LLC                         | OH                    | NIA                              | Nationwide Realty Investors, Ltd.              | Ownership  | 50.500                                     | Nationwide Mutual Insurance Company        | 1  |
| ...0140    | Nationwide |                   |                   |              |     |  | Cotton Mill Partners, LLC  | VA                    | NIA                              | Nationwide Mutual Insurance Company            | Limited partner /no control  | 2.000                                      | other non-Nationwide                       |    |
| ...0140    | Nationwide | 18961             | 68-0066866        | 1425788      |     |  | Crestbrook Insurance Company   | OH                    | JA                               | Nationwide Mutual Insurance Company            | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 31-1486309        | 1080734      |     |  | Crewville, Ltd.  | OH                    | NIA                              | Nationwide Realty Investors, Ltd.              | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide | 42587             | 42-1207150        | 89535        |     |  | Depositors Insurance Company   | JA                    | JA                               | ALLIED Group, Inc.                             | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 33-0096671        |              |     |  | DVM Insurance Agency, Inc.   | CA                    | NIA                              | Veterinary Pet Insurance Company               | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 20-1945276        | 3869407      |     |  | East of Madison, LLC   | DE                    | NIA                              | 120 Acre Partners, Ltd.                        | Ownership  | 24.910                                     | Nationwide Mutual Insurance Company        | 1  |
| ...0140    | Nationwide |                   | 31-1486309        | 1374333      |     |  | Easton Communities II, LLC   | OH                    | NIA                              | NRI Communities, Ltd.                          | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 31-1486309        | 1008298      |     |  | Easton Communities, LLC  | OH                    | NIA                              | NRI Communities, Ltd.                          | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   |                   |              |     |  | ELH Investment LLC   | DE                    | NIA                              | Nationwide Mutual Insurance Company            | Other  | 0.000                                      | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide | 13838             | 42-0618271        | 69573        |     |  | Farmland Mutual Insurance Company                                    | JA                    | OTH                              | Other non-Nationwide                           | debt   | 0.000                                      | Other non-Nationwide                       |    |
| ...0140    | Nationwide | 22209             | 75-6013587        | 1874832      |     |  | Freedom Specialty Insurance Company (fka Atlantic Insurance Company) | OH                    | JA                               | Scottsdale Insurance Company                   | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 31-4187660        | 144612       |     |  | Gates McDonald of Ohio, LLC  | OH                    | NIA                              | Nationwide Better Health Holding Company, LLC  | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 13-4933584        |              |     |  | Gates, McDonald & Company of New York, Inc.                          | NY                    | NIA                              | Gates McDonald of Ohio, LLC                    | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 76-0810957        | 1588883      |     |  | GatesMcDonald DTAO, LLC  | OH                    | NIA                              | Gates McDonald of Ohio, LLC                    | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 76-0810958        | 1588884      |     |  | GatesMcDonald DTC, LLC   | OH                    | NIA                              | Gates McDonald of Ohio, LLC                    | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 31-1478706        | 950745       |     |  | GatesMcDonald Health Plus, LLC                                       | OH                    | NIA                              | Gates McDonald of Ohio, LLC                    | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 20-4939866        | 1809307      |     |  | Grandview Yard Hotel Holdings, LLC                                   | OH                    | NIA                              | NRI Equity Land Investments, LLC               | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 20-4939866        | 1808094      |     |  | Grandview Yard Hotel, LLC  | OH                    | NIA                              | Grandview Yard Hotel Holdings, LLC             | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 51-0241172        | 876834       |     |  | Harleysville Group, Inc.   | DE                    | NIA                              | Nationwide Mutual Insurance Company            | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide | 23582             | 41-0417250        | 3691381      |     |  | Harleysville Insurance Company                                       | PA                    | JA                               | Harleysville Group, Inc.                       | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide | 33235             | 16-1075588        |              |     |  | Harleysville Insurance Company of New Jersey                         | NJ                    | JA                               | Harleysville Group, Inc.                       | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide | 10674             | 23-2864924        | 2719450      |     |  | Harleysville Insurance Company of New York                           | PA                    | JA                               | Harleysville Group, Inc.                       | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |

STATEMENT AS OF JUNE 30, 2012 OF THE VICTORIA SELECT INSURANCE COMPANY

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

| 1          | 2          | 3                 | 4                 | 5            | 6   | 7  | 8  | 9                     | 10                               | 11   | 12   | 13   | 14   | 15 |
|------------|------------|-------------------|-------------------|--------------|-----|--|--|-----------------------|----------------------------------|--|--|--|--|----|
| Group Code | Group Name | NAIC Company Code | Federal ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates                  | Domi-ciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | *  |
| ..0140     | Nationwide | 14516             | 38-3198542        |              |     |  | Harleysville Lake States Insurance Company                   | MI                    | JA                               | Harleysville Group, Inc.                       | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide | 64327             | 23-1580983        | 153756       |     |  | Harleysville Life Insurance Company                          | PA                    | JA                               | Nationwide Mutual Insurance Company            | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide | 40983             | 23-2612951        | 1596290      |     |  | Harleysville Pennland Insurance Company                      | PA                    | JA                               | Nationwide Mutual Insurance Company            | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide | 35896             | 23-2384978        | 890691       |     |  | Harleysville Preferred Insurance Company                     | PA                    | JA                               | Harleysville Group, Inc.                       | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 51-0259283        | 90768        |     |  | Harleysville Services, Inc.                                  | DE                    | NIA                              | Nationwide Mutual Insurance Company            | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide | 26182             | 04-1989660        | 3696747      |     |  | Harleysville Worcester Insurance Company                     | PA                    | JA                               | Harleysville Group, Inc.                       | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 23-2403000        | 887472       |     |  | Harleysville, Ltd.   | PA                    | NIA                              | Harleysville Preferred Insurance Company       | Ownership  | 49.500                                     | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 23-2403000        | 887472       |     |  | Harleysville, Ltd.   | PA                    | NIA                              | Harleysville Worcester Insurance Company       | Ownership  | 49.500                                     | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 23-2403000        | 887472       |     |  | Harleysville, Ltd.   | PA                    | NIA                              | Harleysville Group, Inc.                       | Ownership  | 1.000                                      | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 31-1486309        | 1569099      |     |  | Harris Blvd. Communities I, LLC                              | OH                    | NIA                              | NRI Communities, Ltd.                          | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 32-0051216        |              |     |  | Hideaway Properties Corp.                                    | CA                    | OTH                              | Nationwide Realty Investors, Ltd.              | Ownership  | 50.000                                     | Nationwide Mutual Insurance Company        | 1  |
| ..0140     | Nationwide |                   | 31-0871532        | 474143       |     |  | Insurance Intermediaries, Inc.                               | OH                    | JA                               | Nationwide Mutual Insurance Company            | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 23-2882311        | 2738642      |     |  | Insurance Management Services, L.P.                          | PA                    | NIA                              | Harleysville Insurance Company                 | Ownership  | 1.000                                      | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 23-2882311        | 2738642      |     |  | Insurance Management Services, L.P.                          | PA                    | NIA                              | Harleysville Preferred Insurance Company       | Ownership  | 99.000                                     | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 31-1486309        | 1592475      |     |  | Jerome Village Company, LLC                                  | OH                    | NIA                              | Nationwide Realty Investors, Ltd.              | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 31-1486309        | 2004939      |     |  | Jerome Village Master Property Owners Association            | OH                    | NIA                              | Jerome Village Company, LLC                    | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 31-1486309        | 2004980      |     |  | Jerome Village Residential Property Owners Association, Inc. | OH                    | NIA                              | Jerome Village Company, LLC                    | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   |                   | 4475300      |     |  | Leaguers Investment Fund LLC                                 | DE                    | OTH                              | Nationwide Mutual Insurance Company            | Other  | 0.000                                      | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 56-3789189        | 1500255      |     |  | Life REO Holdings, LLC                                       | OH                    | NIA                              | Nationwide Life Insurance Company              | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 56-3789187        | 1500255      |     |  | Life REO Holdings, LLC                                       | OH                    | NIA                              | Nationwide Life Insurance Company              | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 74-1395229        | 17243100     |     |  | Lone Star General Agency, Inc.                               | TX                    | JA                               | Nationwide Mutual Insurance Company            | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   |                   | 4006322      |     |  | Match School Investment Fund, LLC                            | DE                    | OTH                              | Nationwide Mutual Insurance Company            | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 31-1486309        | 2813559      |     |  | Maxtown Communities, LLC                                     | DE                    | NIA                              | NRI Communities, Ltd.                          | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 31-1486309        | 1001932      |     |  | Maxtown Retail, LLC  | OH                    | NIA                              | NRI Communities, Ltd.                          | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide | 11991             | 38-0865250        |              |     |  | National Casualty Company                                    | WI                    | JA                               | Nationwide Mutual Insurance Company            | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   |                   | 837003       |     |  | National Casualty Company of America, Ltd.                   | GB                    | JA                               | National Casualty Company                      | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 42-1154244        | 1577         |     |  | Nationwide Advantage Mortgage Company                        | IA                    | NIA                              | AMCO Insurance Company                         | Ownership  | 87.300                                     | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 42-1154244        | 1577         |     |  | Nationwide Advantage Mortgage Company                        | IA                    | NIA                              | ALLIED Property & Casualty Insurance Company   | Ownership  | 8.470                                      | Nationwide Mutual Insurance Company        |    |

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**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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| ..0140     | Nationwide |                   | 42-1154244        | 1577         |     |  | Nationwide Advantage Mortgage Company                      |                      |                                  | Depositors Insurance Company                   | Ownership  | ..4.230                                    | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide | ..26093           | 48-0470690        | 1590224      |     |  | Nationwide Affinity Insurance Company of America           | ..IA                 | ..NIA                            | Nationwide Mutual Insurance Company            | Ownership  | ..100.000                                  | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide | ..28223           | 42-1015537        | 69693        |     |  | Nationwide Agribusiness Insurance Company                  | ..OH                 | ..JA                             | Nationwide Mutual Insurance Company            | Ownership  | ..100.000                                  | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 20-5976272        | 1662083      |     |  | Nationwide Alternative Investments, LLC                    | ..IA                 | ..JA                             | Nationwide Mutual Insurance Company            | Ownership  | ..100.000                                  | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 31-1578869        | 993794       |     |  | Nationwide Arena, LLC                                      | ..OH                 | ..NIA                            | Nationwide Realty Investors, LLC               | Ownership  | ..90.000                                   | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 20-8670712        | 1685468      |     |  | Nationwide Asset Management, LLC                           | ..OH                 | ..NIA                            | Nationwide Mutual Insurance Company            | Ownership  | ..100.000                                  | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 20-8670712        | 1685468      |     |  | Nationwide Asset Management, LLC                           | ..OH                 | ..NIA                            | Nationwide Mutual Insurance Company            | Ownership  | ..100.000                                  | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide | ..10723           | 95-0639970        |              |     |  | Nationwide Assurance Company                               | ..OH                 | ..NIA                            | Nationwide Mutual Insurance Company            | Ownership  | ..100.000                                  | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 31-1592130        | 2729677      |     |  | Nationwide Bank  | ..WI                 | ..JA                             | Nationwide Mutual Insurance Company            | Ownership  | ..100.000                                  | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 52-1776258        | 1994715      |     |  | Nationwide Better Health (Ohio), LLC                       | ..FED                | ..OTH                            | Nationwide Financial Services, Inc.            | Ownership  | ..100.000                                  | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 11-3766032        | 1573772      |     |  | Nationwide Better Health Holding Company, LLC              | ..OH                 | ..NIA                            | Nationwide Better Health Holding Company, LLC  | Ownership  | ..100.000                                  | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 11-3766032        | 1573772      |     |  | Nationwide Better Health Holding Company, LLC              | ..OH                 | ..NIA                            | Nationwide Corporation                         | Ownership  | ..75.000                                   | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 31-1036287        | 594869       |     |  | Nationwide Better Health Holding Company, LLC              | ..OH                 | ..NIA                            | Nationwide Mutual Fire Insurance Company       | Ownership  | ..25.000                                   | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 31-1036287        | 594869       |     |  | Nationwide Cash Management Company                         | ..OH                 | ..NIA                            | Nationwide Mutual Insurance Company            | Ownership  | ..100.000                                  | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 31-1752320        | 1189453      |     |  | Nationwide Community Development Corporation, LLC          | ..OH                 | ..NIA                            | Nationwide Life Insurance Company              | Ownership  | ..67.000                                   | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 31-1752320        | 1189453      |     |  | Nationwide Community Development Corporation, LLC          | ..OH                 | ..NIA                            | Nationwide Indemnity Company                   | Ownership  | ..33.000                                   | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 1189453           |              |     |  | Nationwide Community Development Corporation, LLC          | ..OH                 | ..NIA                            | Nationwide Life Insurance Company              | Ownership  | ..67.000                                   | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 1189453           |              |     |  | Nationwide Community Development Corporation, LLC          | ..OH                 | ..NIA                            | Nationwide Indemnity Company                   | Ownership  | ..33.000                                   | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 31-4416546        | 199852       |     |  | Nationwide Corporation                                     | ..OH                 | ..NIA                            | Nationwide Mutual Insurance Company            | Ownership  | ..95.200                                   | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 31-4416546        | 199852       |     |  | Nationwide Corporation                                     | ..OH                 | ..NIA                            | Nationwide Mutual Fire Insurance Company       | Ownership  | ..4.800                                    | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 04-3679407        | 3526499      |     |  | Nationwide Emerging Managers, LLC                          | ..DE                 | ..NIA                            | Nationwide SA Capital Trust                    | Ownership  | ..100.000                                  | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 05-0630007        | 1586317      |     |  | Nationwide Exclusive Agent Risk Purchasing Group, LLC      | ..OH                 | ..NIA                            | Insurance Intermediaries, Inc.                 | Ownership  | ..100.000                                  | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 31-1667326        | 1096699      |     |  | Nationwide Financial Assignment Company                    | ..OH                 | ..NIA                            | Nationwide Life Insurance Company              | Ownership  | ..100.000                                  | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 23-2412039        | 917471       |     |  | Nationwide Financial General Agency, Inc.                  | ..OH                 | ..NIA                            | NFS Distributors, Inc.                         | Ownership  | ..100.000                                  | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 31-1316276        | 2248294      |     |  | Nationwide Financial Institution Distributors Agency, Inc. | ..PA                 | ..NIA                            | NFS Distributors, Inc.                         | Ownership  | ..100.000                                  | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 31-6554353        | 2697294      |     |  | Nationwide Financial Services Capital Trust                | ..DE                 | ..NIA                            | Nationwide Financial Services, Inc.            | Ownership  | ..100.000                                  | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 31-1486870        | 2685530      |     |  | Nationwide Financial Services, Inc.                        | ..DE                 | ..NIA                            | Nationwide Corporation                         | Ownership  | ..100.000                                  | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 52-6969857        | 2999617      |     |  | Nationwide Fund Advisors                                   | ..DE                 | ..NIA                            | Nationwide Financial Services, Inc.            | Ownership  | ..100.000                                  | Nationwide Mutual Insurance Company        |    |

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**SCHEDULE Y**

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| Group Code | Group Name | NAIC Company Code | Federal ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates     | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | *  |
| ...0140    | Nationwide |                   | 31-1748721        | 3314331      |     |  | Nationwide Fund Distributors LLC                | DE                   | NIA                              | NFS Distributors, Inc.                         | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 31-0900518        | 4334484      |     |  | Nationwide Fund Management LLC                  | DE                   | NIA                              | NFS Distributors, Inc.                         | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide | 23760             | 31-4425763        | 265684       |     |  | Nationwide General Insurance Company            |                      |                                  | Nationwide Mutual Insurance Company            | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 31-1570938        | 985417       |     |  | Nationwide Global Holdings, Inc.                | OH                   | JA                               | Nationwide Corporation                         | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 04-3732385        | 3608565      |     |  | Nationwide Global Ventures, Inc.                | OH                   | NIA                              | Nationwide Asset Management Holdings, Inc.     | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 31-1399201        | 864164       |     |  | Nationwide Indemnity Company                    | DE                   | NIA                              | Nationwide Mutual Insurance Company            | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide | 25453             | 95-2130882        |              |     |  | Nationwide Insurance Company of America         | OH                   | JA                               | ALLIED Group, Inc.                             | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide | 10948             | 31-1613686        | 1024751      |     |  | Nationwide Insurance Company of Florida         | WI                   | JA                               | Nationwide Mutual Insurance Company            | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 31-6022301        | 281027       |     |  | Nationwide Insurance Foundation                 | OH                   | JA                               | Other non-Nationwide                           | Ownership  | 100.000                                    | Other non-Nationwide                       |    |
| ...0140    | Nationwide |                   | 41-2206199        | 162578       |     |  | Nationwide Investment Advisors, LLC             | OH                   | OTH                              | Nationwide Life Insurance Company              | n/a  | 0.000                                      | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 73-0988442        |              |     |  | Nationwide Investment Services Corporation      | OH                   | NIA                              | Nationwide Life Insurance Company              | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide | 92657             | 31-1000740        | 569000       |     |  | Nationwide Life and Annuity Insurance Company   | OK                   | NIA                              | Nationwide Life Insurance Company              | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide | 66869             | 31-4156830        | 135635       |     |  | Nationwide Life Insurance Company               | OH                   | JA                               | Nationwide Financial Services, Inc.            | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 13-4212969        | 1341354      |     |  | Nationwide Life Tax Credit Partners 2002-A, LLC | OH                   | JA                               | Nationwide Life Insurance Company              | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 01-0749754        | 1348020      |     |  | Nationwide Life Tax Credit Partners 2002-B, LLC | OH                   | NIA                              | Nationwide Life Insurance Company              | Other  | 0.000                                      | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 03-0498148        | 1358198      |     |  | Nationwide Life Tax Credit Partners 2002-C, LLC | OH                   | NIA                              | Nationwide Life Insurance Company              | Other  | 0.000                                      | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 54-2113175        | 1392627      |     |  | Nationwide Life Tax Credit Partners 2003-A, LLC | OH                   | NIA                              | Nationwide Life Insurance Company              | Other  | 0.000                                      | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 58-2672725        | 1392628      |     |  | Nationwide Life Tax Credit Partners 2003-B, LLC | OH                   | NIA                              | Nationwide Life Insurance Company              | Other  | 0.000                                      | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 20-0357951        | 1420220      |     |  | Nationwide Life Tax Credit Partners 2003-C, LLC | OH                   | NIA                              | Nationwide Life Insurance Company              | Other  | 0.000                                      | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 20-0382144        | 1421592      |     |  | Nationwide Life Tax Credit Partners 2004-A, LLC | OH                   | NIA                              | Nationwide Life Insurance Company              | Other  | 0.000                                      | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 20-0745944        | 1440822      |     |  | Nationwide Life Tax Credit Partners 2004-B, LLC | OH                   | NIA                              | Nationwide Life Insurance Company              | Other  | 0.000                                      | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 20-0745965        | 1440823      |     |  | Nationwide Life Tax Credit Partners 2004-C, LLC | OH                   | NIA                              | Nationwide Life Insurance Company              | Other  | 0.000                                      | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 20-1128408        | 1457085      |     |  | Nationwide Life Tax Credit Partners 2004-D, LLC | OH                   | NIA                              | Nationwide Life Insurance Company              | Other  | 0.000                                      | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 20-1128472        | 1457086      |     |  | Nationwide Life Tax Credit Partners 2004-E, LLC | OH                   | NIA                              | Nationwide Life Insurance Company              | Other  | 0.000                                      | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 20-1918935        | 1502552      |     |  | Nationwide Life Tax Credit Partners 2004-F, LLC | OH                   | NIA                              | Nationwide Life Insurance Company              | Other  | 0.000                                      | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 20-2303694        | 1516155      |     |  | Nationwide Life Tax Credit Partners 2005-A, LLC | OH                   | NIA                              | Nationwide Life Insurance Company              | Other  | 0.000                                      | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 20-2303602        | 1516156      |     |  | Nationwide Life Tax Credit Partners 2005-B, LLC | OH                   | NIA                              | Nationwide Life Insurance Company              | Other  | 0.000                                      | Nationwide Mutual Insurance Company        |    |

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| Group Code | Group Name | NAIC Company Code | Federal ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates            | Domi-ciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | *  |
| ..0140     | Nationwide |                   | 20-2450960        | 1523496      |     |  | Nationwide Life Tax Credit Partners 2005-C, LLC        | OH                    | NIA                              | Nationwide Life Insurance Company              | Other  | 0.000                                      | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 20-2451052        | 1523497      |     |  | Nationwide Life Tax Credit Partners 2005-D, LLC        | OH                    | NIA                              | Nationwide Life Insurance Company              | Other  | 0.000                                      | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 20-2774223        | 1531819      |     |  | Nationwide Life Tax Credit Partners 2005-E, LLC        | OH                    | NIA                              | Nationwide Life Insurance Company              | Other  | 0.000                                      | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 21-1288836        | 1735030      |     |  | Nationwide Life Tax Credit Partners 2007-A, LLC        | OH                    | NIA                              | Nationwide Life Insurance Company              | Other  | 0.000                                      | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 26-3427373        | 1807374      |     |  | Nationwide Life Tax Credit Partners 2009-A, LLC        | OH                    | NIA                              | Nationwide Life Insurance Company              | Other  | 0.000                                      | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 26-3427435        | 1807375      |     |  | Nationwide Life Tax Credit Partners 2009-B, LLC        | OH                    | NIA                              | Nationwide Life Insurance Company              | Other  | 0.000                                      | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 26-3427479        | 1807376      |     |  | Nationwide Life Tax Credit Partners 2009-C, LLC        | OH                    | NIA                              | Nationwide Life Insurance Company              | Other  | 0.000                                      | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 26-3427525        | 1807377      |     |  | Nationwide Life Tax Credit Partners 2009-D, LLC        | OH                    | NIA                              | Nationwide Life Insurance Company              | Other  | 0.000                                      | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 26-4737055        | 1852582      |     |  | Nationwide Life Tax Credit Partners 2009-E, LLC        | OH                    | NIA                              | Nationwide Life Insurance Company              | Other  | 0.000                                      | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 26-4737157        | 1852583      |     |  | Nationwide Life Tax Credit Partners 2009-F, LLC        | OH                    | NIA                              | Nationwide Life Insurance Company              | Other  | 0.000                                      | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 27-1362364        | 1896597      |     |  | Nationwide Life Tax Credit Partners 2009-I, LLC        | OH                    | NIA                              | Nationwide Life Insurance Company              | Other  | 0.000                                      | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   |                   | 1302988      |     |  | Nationwide Life Tax Credit Partners No. 1, LLC         | OH                    | NIA                              | Nationwide Life Insurance Company              | Other  | 0.000                                      | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide | 42110             | 75-1780981        | 93707        |     |  | Nationwide Lloyds                                      | TX                    | JA                               | n/a  | contract   | 0.000                                      | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   |                   | 3943056      |     |  | Nationwide Mutual Capital I, LLC                       | DE                    | NIA                              | Nationwide Mutual Capital, LLC                 | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 75-3191025        | 1319580      |     |  | Nationwide Mutual Capital, LLC                         |                       |                                  | Nationwide Mutual Insurance Company            | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide | 23779             | 82-0549218        | 157635       |     |  | Nationwide Mutual Fire Insurance Company               | OH                    | NIA                              | Other non-Nationwide                           | Ownership  | 100.000                                    | Other non-Nationwide                       |    |
| ..0140     | Nationwide | 23787             | 31-4177100        | 119343       |     |  | Nationwide Mutual Insurance Company                    | OH                    | OTH                              | Other non-Nationwide                           | n/a  | 0.000                                      | Other non-Nationwide                       |    |
| ..0140     | Nationwide |                   | 34-2012765        | 1484247      |     |  | Nationwide Private Equity Fund, LLC                    | OH                    | JIP                              | Other non-Nationwide                           | n/a  | 0.000                                      | Other non-Nationwide                       |    |
| ..0140     | Nationwide |                   | 34-2012765        | 1484247      |     |  | Nationwide Private Equity Fund, LLC                    | OH                    | NIA                              | Nationwide Mutual Insurance Company            | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide | 37877             | 31-0970750        | 544821       |     |  | Nationwide Property and Casualty Insurance Company     | OH                    | NIA                              | Nationwide Mutual Insurance Company            | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 01-0852763        | 1580214      |     |  | Nationwide Property Protection Services, LLC           | OH                    | JA                               | Nationwide Services Company, LLC               | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 31-1486309        | 961715       |     |  | Nationwide Realty Investors, Ltd.                      | OH                    | NIA                              | Nationwide Mutual Insurance Company            | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 31-1486309        | 961715       |     |  | Nationwide Realty Investors, Ltd.                      | OH                    | NIA                              | Nationwide Mutual Insurance Company            | Ownership  | 95.790                                     | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 31-1486309        | 1172972      |     |  | Nationwide Realty Management, LLC                      | OH                    | NIA                              | Nationwide Indemnity Company                   | Ownership  | 4.210                                      | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 04-3833929        | 1172972      |     |  | Nationwide Realty Management, LLC                      | OH                    | NIA                              | Nationwide Realty Investors, Ltd.              | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   | 06-0987812        | 60987812     |     |  | Nationwide Realty Management, LLC                      | OH                    | NIA                              | Nationwide Realty Investors, Ltd.              | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   |                   |              |     |  | Nationwide Realty Services, Ltd.                       | OH                    | NIA                              | Nationwide Mutual Insurance Company            | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ..0140     | Nationwide |                   |                   |              |     |  | Nationwide Retirement Solutions Insurance Agency, Inc. | MA                    | NIA                              | Nationwide Retirement Solutions, Inc.          | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |

STATEMENT AS OF JUNE 30, 2012 OF THE VICTORIA SELECT INSURANCE COMPANY

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

| 1          | 2          | 3                 | 4                 | 5            | 6   | 7  | 8  | 9                     | 10                               | 11   | 12   | 13   | 14   | 15 |
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| Group Code | Group Name | NAIC Company Code | Federal ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates      | Domi-ciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | *  |
| ...0140    | Nationwide |                   | 73-0948330        | 789729       |     |  | Nationwide Retirement Solutions, Inc.            |                       |                                  | NFS Distributors, Inc.                         | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 86-0924069        |              |     |  | Nationwide Retirement Solutions, Inc. of Arizona | DE                    | NIA                              | Nationwide Retirement Solutions, Inc.          | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 31-1331479        | 800935       |     |  | Nationwide Retirement Solutions, Inc. of Ohio    | AZ                    | NIA                              | Nationwide Retirement Solutions, Inc.          | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 74-2200854        | 58122300     |     |  | Nationwide Retirement Solutions, Inc. of Texas   | OH                    | NIA                              | Nationwide Retirement Solutions, Inc.          | contract   | 0.000                                      | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 52-6969856        | 3006934      |     |  | Nationwide SA Capital Trust                      | TX                    | NIA                              | Nationwide Retirement Solutions, Inc.          | contract   | 0.000                                      | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 42-1373380        | 152408       |     |  | Nationwide Sales Solutions, Inc.                 | DE                    | NIA                              | NWD Investment Management, Inc.                | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 36-2434406        | 4436858      |     |  | Nationwide Securities, LLC                       | JA                    | NIA                              | ALLIED Group, Inc.                             | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 31-4177100        |              |     |  | Nationwide Services Company, LLC                 | OH                    | NIA                              | NFS Distributors, Inc.                         | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 27-0743545        | 1876581      |     |  | Nationwide Tax Credit Partners 2009-G, LLC       | OH                    | NIA                              | Nationwide Mutual Insurance Company            | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 27-0768791        | 1876582      |     |  | Nationwide Tax Credit Partners 2009-H, LLC       | OH                    | NIA                              | Nationwide Mutual Insurance Company            | Other  | 0.000                                      | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 11-3651828        | 3546936      |     |  | ND La Quinta Partners, LLC                       | OH                    | NIA                              | Nationwide Mutual Insurance Company            | Other  | 0.000                                      | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   |                   | 3726748      |     |  | Newhouse Capital Partners II, LLC                | DE                    | NIA                              | Nationwide Realty Investors, Ltd.              | Ownership  | 95.000                                     | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   |                   | 3726748      |     |  | Newhouse Capital Partners II, LLC                | DE                    | NIA                              | Nationwide Global Ventures, Inc.               | Ownership  | 80.000                                     | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   |                   | 3183115      |     |  | Newhouse Capital Partners, LLC                   | DE                    | NIA                              | Nationwide Global Ventures, Inc.               | Ownership  | 99.000                                     | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   |                   | 3183115      |     |  | Newhouse Capital Partners, LLC                   | DE                    | NIA                              | NWD Investment Management, Inc.                | Ownership  | 19.000                                     | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   |                   | 3183115      |     |  | Newhouse Capital Partners, LLC                   | DE                    | NIA                              | Nationwide Mutual Insurance Company            | Ownership  | 70.000                                     | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 31-1630871        | 2985416      |     |  | NFS Distributors, Inc.                           | DE                    | NIA                              | Nationwide Mutual Fire Insurance Company       | Ownership  | 10.000                                     | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 14-1892640        |              |     |  | NHT XII Tax Credit Fund, LLC                     | DE                    | NIA                              | Nationwide Financial Services, Inc.            | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 14-1892640        |              |     |  | NHT XII Tax Credit Fund, LLC                     | DC                    | NIA                              | Nationwide Life Insurance Company              | Ownership  | 49.990                                     | Nationwide Mutual Insurance Company        | 1  |
| ...0140    | Nationwide |                   | 14-1892640        |              |     |  | NHT XII Tax Credit Fund, LLC                     | DC                    | NIA                              | Nationwide Assurance Company                   | Ownership  | 25.000                                     | Nationwide Mutual Insurance Company        | 1  |
| ...0140    | Nationwide |                   | 20-4939866        | 2055239      |     |  | North of Third, LLC                              | DC                    | NIA                              | Nationwide Mutual Insurance Company            | Ownership  | 25.000                                     | Nationwide Mutual Insurance Company        | 1  |
| ...0140    | Nationwide |                   | 26-4083207        | 1830221      |     |  | Northstar Commercial Development, LLC            | OH                    | NIA                              | NRI Equity Land Investments, LLC               | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 26-4083354        | 1830220      |     |  | Northstar Residential Development, LLC           | OH                    | NIA                              | Nationwide Realty Investors, Ltd.              | Ownership  | 50.000                                     | Nationwide Mutual Insurance Company        | 1  |
| ...0140    | Nationwide |                   | 31-1486309        | 1858630      |     |  | NRI 12325 Copper Way, LLC                        | OH                    | NIA                              | Nationwide Realty Investors, Ltd.              | Ownership  | 50.000                                     | Nationwide Mutual Insurance Company        | 1  |
| ...0140    | Nationwide |                   | 31-1486309        | 1597892      |     |  | NRI 220 Schrock, LLC                             | OH                    | NIA                              | Nationwide Realty Investors, Ltd.              | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 31-1486309        | 2055238      |     |  | NRI Arena, LLC                                   | OH                    | NIA                              | Nationwide Realty Investors, Ltd.              | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 31-1486309        | 1592013      |     |  | NRI Brookledge, LLC                              | OH                    | NIA                              | Nationwide Realty Investors, Ltd.              | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 31-1486309        | 1867758      |     |  | NRI Builders, LLC                                | OH                    | NIA                              | Nationwide Realty Investors, Ltd.              | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 31-1486309        | 971741       |     |  | NRI Communities, Ltd.                            | OH                    | NIA                              | Nationwide Realty Investors, Ltd.              | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| ...0140    | Nationwide |                   | 31-1486309        | 1238758      |     |  | NRI Communities/Charlotte, LLC                   | OH                    | NIA                              | Nationwide Realty Investors, Ltd.              | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |

STATEMENT AS OF JUNE 30, 2012 OF THE VICTORIA SELECT INSURANCE COMPANY

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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| 0140       | Nationwide |                   | 31-1486309        | 1352285      |     |  | NRI Communities/Harris Blvd., LLC           | OH                    | NIA                              | NRI Communities, Ltd.                          | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 31-1486309        | 1593046      |     |  | NRI Cramer Creek, LLC                       | OH                    | NIA                              | Nationwide Realty Investors, Ltd.              | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 20-4939866        | 1625434      |     |  | NRI Equity Land Investments, LLC            | OH                    | NIA                              | Nationwide Realty Investors, Ltd.              | Ownership  | 80.000                                     | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   |                   | 1694382      |     |  | NRI Equity Tampa, LLC                       | OH                    | OTH                              | Nationwide Realty Investors, Ltd.              | Ownership  | 50.000                                     | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 31-1486309        | 2089836      |     |  | NRI Maxtown, LLC                            | OH                    | OTH                              | Nationwide Realty Investors, Ltd.              | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 30-4939866        | 1019147      |     |  | NRI Office Ventures, Ltd                    | OH                    | NIA                              | Nationwide Realty Investors, Ltd.              | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 31-1486309        | 1073212      |     |  | NRI Telecom, LLC                            | OH                    | NIA                              | NWD Investments, LLC                           | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 45-3123274        | 2044085      |     |  | NTCIF-2011 Georgia State Investor, LLC      | OH                    | NIA                              | Nationwide Property and Casualty Company       | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 90-0729552        | 2023000      |     |  | NTCIF-2011, LLC                             | OH                    | NIA                              | Nationwide Life Insurance Company              | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 27-4700627        | 1984016      |     |  | NTCP 2011-A, LLC                            | OH                    | NIA                              | Nationwide Life Insurance Company              | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 45-2724980        | 2033323      |     |  | NW - Cameron, LLC                           | OH                    | NIA                              | NW-REI, LLC                                    | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 27-2076516        | 4793269      |     |  | NW-2100 Latham, LLC                         | DE                    | NIA                              | NW-REI, LLC                                    | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 36-4702264        | 2021396      |     |  | NW-Arvida, LLC                              | OH                    | NIA                              | NW-REI, LLC                                    | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 45-5159092        | 2099231      |     |  | NW-Bayshore, LLC                            | OH                    | NIA                              | NW-REI, LLC                                    | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 26-0901660        | 4421180      |     |  | NW-CNC Coppell, LLC                         | DE                    | NIA                              | Nationwide Mutual Insurance Company            | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 27-4431267        | 4920564      |     |  | NW-Collection, LLC                          | DE                    | NIA                              | NW-REI, LLC                                    | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 27-2764819        | 4831231      |     |  | NW-Commerce Center, LLC                     | DE                    | NIA                              | NW REI, LLC                                    | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   |                   | 2057662      |     |  | NW-Corvallis, LLC                           | OH                    | NIA                              | NW-REI, LLC                                    | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 31-1580283        | 1891773      |     |  | NWD 205 Vine, LLC                           | OH                    | NIA                              | NWD Investments, LLC                           | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 31-1580283        | 1405488      |     |  | NWD 225 Nationwide, LLC                     | OH                    | NIA                              | NWD Investments, LLC                           | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 31-1580283        | 1681262      |     |  | NWD 230 West, LLC                           | OH                    | NIA                              | NWD Investments, LLC                           | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 31-1580283        | 1694896      |     |  | NWD 265 Neil, LLC                           | OH                    | NIA                              | NWD Investments, LLC                           | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 31-1580283        | 1563474      |     |  | NWD 275 Marconi, LLC                        | OH                    | NIA                              | NWD Investments, LLC                           | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 31-1580283        | 1459199      |     |  | NWD 295 McConnell, LLC                      | OH                    | NIA                              | NWD Investments, LLC                           | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 31-1580283        | 1407725      |     |  | NWD 300 Neil, LLC                           | OH                    | NIA                              | NWD Investments, LLC                           | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 31-1580283        | 1557704      |     |  | NWD 300 Spring, LLC                         | OH                    | NIA                              | NWD Investments, LLC                           | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 31-1580283        | 2061126      |     |  | NWD 355 McConnell, LLC                      | OH                    | NIA                              | NWD Investments, LLC                           | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 31-1580283        | 2044467      |     |  | NWD 425 Nationwide, LLC                     | OH                    | NIA                              | NWD Investments, LLC                           | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 31-1580283        | 2041938      |     |  | NWD 500 Nationwide, LLC                     | OH                    | NIA                              | NWD Investments, LLC                           | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 31-1580283        | 1340700      |     |  | NWD Arena Crossing, LLC                     | OH                    | NIA                              | NWD Investments, LLC                           | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 31-1580283        | 1146303      |     |  | NWD Arena District I, LLC                   | OH                    | NIA                              | NWD Investments, LLC                           | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 31-1580283        | 1172974      |     |  | NWD Arena District II, LLC                  | OH                    | NIA                              | NWD Investments, LLC                           | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 31-1580283        | 1278786      |     |  | NWD Arena District MM, LLC                  | OH                    | NIA                              | NWD Investments, LLC                           | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 31-1580283        | 1278788      |     |  | NWD Arena District PW, LLC                  | OH                    | NIA                              | NWD Investments, LLC                           | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 31-1580283        | 1195624      |     |  | NWD Arena District V, LLC                   | OH                    | NIA                              | NWD Investments, LLC                           | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 04-3679396        | 3531320      |     |  | NWD Asset Management Holdings, Inc.         | DE                    | NIA                              | Nationwide SA Capital Trust                    | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 31-1580283        | 1448370      |     |  | NWD Athletic Club, LLC                      | OH                    | NIA                              | NWD Investments, LLC                           | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 31-1636299        | 3003214      |     |  | NWD Investment Management, Inc.             | DE                    | NIA                              | NWD Management & Research Trust                | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 31-1580283        | 994899       |     |  | NWD Investments, LLC                        | OH                    | NIA                              | Nationwide Realty Investors, Ltd.              | Ownership  | 80.000                                     | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 25-6711069        | 3227468      |     |  | NWD Management & Research Trust             | DE                    | NIA                              | Nationwide Corporation                         | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 90-0732898        | 2021397      |     |  | NW-DuIles, LLC                              | OH                    | NIA                              | NW-REI, LLC                                    | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |

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| 1          | 2          | 3                 | 4                 | 5            | 6   | 7  | 8   | 9                     | 10                               | 11   | 12   | 13   | 14   | 15 |
|------------|------------|-------------------|-------------------|--------------|-----|--|---|-----------------------|----------------------------------|--|--|--|--|----|
| Group Code | Group Name | NAIC Company Code | Federal ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates   | Domi-ciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | *  |
| 0140       | Nationwide |                   |                   | 2117501      |     |  | NW-Eastpark, LLC                              | OH                    | NIA                              | NW-REI, LLC                                    | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 45-2647960        | 2029200      |     |  | NW-Grapevine, LLC                             | OH                    | NIA                              | NW-REI, LLC                                    | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 27-4750498        | 1990538      |     |  | NW-Harvard Row, LLC                           | OH                    | NIA                              | NW-REI, LLC                                    | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 26-3336778        | 4598125      |     |  | NW-Highland Park, LLC                         | DE                    | NIA                              | NW-REI, LLC                                    | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 27-4387718        | 4918214      |     |  | NW-Highmeadow, LLC                            | DE                    | NIA                              | NW-REI, LLC                                    | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 45-5408178        | 2110505      |     |  | NW-Kentwood Towne Center, LLC                 | OH                    | NIA                              | NW-REI, LLC                                    | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 27-4749640        | 1990535      |     |  | NW-Kohls Market, LLC                          | OH                    | NIA                              | NW-REI, LLC                                    | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 45-5314607        | 2106446      |     |  | NW-Lovers Lane, LLC                           | OH                    | NIA                              | NW-REI, LLC                                    | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 45-4630497        | 2084158      |     |  | NW-Mueller II, LLC                            | OH                    | NIA                              | NW-REI, LLC                                    | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 27-4749848        | 1994254      |     |  | NW-Northridge, LLC                            | OH                    | NIA                              | NW-REI, LLC                                    | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 45-5388656        | 1990540      |     |  | NW-Park Memorial, LLC                         | OH                    | NIA                              | NW-REI, LLC                                    | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 27-4749937        | 1990540      |     |  | NW-Park Village, LLC                          | OH                    | NIA                              | NW-REI, LLC                                    | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 26-1903919        | 4500117      |     |  | NW-REI, LLC                                   | DE                    | NIA                              | Nationwide Mutual Insurance Company            | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 27-4387647        | 4918706      |     |  | NW-Ross Hall, LLC                             | DE                    | NIA                              | NW-REI, LLC                                    | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 45-4439608        | 2078682      |     |  | NW-Sanibel Beach Place, LLC                   | OH                    | NIA                              | NW-REI, LLC                                    | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 45-5159117        | 2099232      |     |  | NW-South Park, LLC                            | OH                    | NIA                              | NW-REI, LLC                                    | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   |                   | 2057663      |     |  | NW-Southline, LLC                             | OH                    | NIA                              | NW-REI, LLC                                    | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 27-4749587        | 1990537      |     |  | NW-Taylor Farmer Jack, LLC                    | OH                    | NIA                              | NW-REI, LLC                                    | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 27-4387563        | 4918360      |     |  | NW-University, LLC                            | DE                    | NIA                              | NW-REI, LLC                                    | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 31-0947092        |              |     |  | OCH Company, LLC                              | OH                    | NIA                              | Nationwide Realty Investors, Ltd.              | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 31-0947092        | 908127       |     |  | Ohio Center Hotel Company, Ltd.               | OH                    | NIA                              | Nationwide Realty Investors, Ltd.              | Ownership  | 56.250                                     | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 26-0263012        | 1702560      |     |  | Old Track Street Owners Association           | OH                    | OTH                              | Other non-Nationwide                           | n/a  | 0.000                                      | Other non-Nationwide                       |    |
| 0140       | Nationwide | 13999             | 27-1712056        |              |     |  | Olentangy Reinsurance, LLC                    | VT                    | JA                               | Nationwide Life and Annuity Insurance Company  | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   |                   | 3971381      |     |  | OYS Fund, LLC                                 | DE                    | OTH                              | Nationwide Mutual Insurance Company            | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   |                   |              |     |  | Park 288 Industrial, LLC                      | TX                    | OTH                              | Nationwide Mutual Insurance Company            | Investor member / no control   | 95.000                                     | other non-Nationwide                       |    |
| 0140       | Nationwide |                   | 39-1805904        |              |     |  | Pension Associates, Inc.                      | WI                    | NIA                              | Nationwide Financial Services, Inc.            | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 31-1486309        | 1030050      |     |  | Perimeter A, Ltd                              | OH                    | NIA                              | Nationwide Realty Investors, Ltd.              | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 31-1486309        | 2807109      |     |  | Pine Communities, LLC                         | DE                    | NIA                              | NRI Communities, Ltd.                          | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 31-1677602        | 1113742      |     |  | Pizzuti Properties, LLC                       | OH                    | NIA                              | Nationwide Realty Investors, Ltd.              | Ownership  | 65.000                                     | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 31-1486309        | 1069902      |     |  | Polaris A, Ltd.                               | OH                    | NIA                              | Nationwide Realty Investors, Ltd.              | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 39-1907217        | 209310       |     |  | Premier Agency, Inc.                          | IA                    | NIA                              | ALLIED Group, Inc.                             | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 4664       | Pure       | 12873             | 20-8287105        | 12873        |     |  | Privilege Underwriters Reciprocal Exchange    | FL                    | JA                               | Other non-Nationwide                           | n/a  | 0.000                                      | Other non-Nationwide                       |    |
| 4664       | Pure       |                   |                   | 4089944      |     |  | Privilege Underwriters, Inc.                  | FL                    | JA                               | Other non-Nationwide                           | n/a  | 0.000                                      | Other non-Nationwide                       |    |
| 4664       | Pure       | 13204             | 26-3109178        |              |     |  | Pure Insurance Company                        | FL                    | JA                               | Other non-Nationwide                           | n/a  | 0.000                                      | Other non-Nationwide                       |    |
| 4664       | Pure       |                   |                   |              |     |  | Pure Risk Management, LLC                     | FL                    | JA                               | Other non-Nationwide                           | n/a  | 0.000                                      | Other non-Nationwide                       |    |
| 0140       | Nationwide |                   | 75-2938844        | 159615800    |     |  | Registered Investment Advisors Services, Inc. | TX                    | NIA                              | Nationwide Financial Services, Inc.            | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 82-0549218        | 32219        |     |  | Retention Alternatives, Ltd.                  | Bermuda               | JA                               | Nationwide Mutual Fire Insurance Company       | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |

STATEMENT AS OF JUNE 30, 2012 OF THE VICTORIA SELECT INSURANCE COMPANY

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

| 1          | 2          | 3                 | 4                 | 5            | 6   | 7  | 8  | 9                     | 10                               | 11   | 12   | 13   | 14   | 15 |
|------------|------------|-------------------|-------------------|--------------|-----|--|--|-----------------------|----------------------------------|--|--|--|--|----|
| Group Code | Group Name | NAIC Company Code | Federal ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates                  | Domi-ciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | *  |
| 0140       | Nationwide |                   |                   | 3922674      |     |  | Riverview Diversified Opportunities Fund, LLC                | DE                    | OTH                              | Nationwide Mutual Insurance Company            | Ownership  | 0.000                                      | Nationwide Mutual Insurance Company        | 1  |
| 0140       | Nationwide |                   |                   | 3922674      |     |  | Riverview Diversified Opportunities Fund, LLC                | DE                    | OTH                              | Nationwide Mutual Fire Insurance Company       | Ownership  | 0.000                                      | Nationwide Mutual Insurance Company        | 1  |
| 0140       | Nationwide |                   |                   | 3922674      |     |  | Riverview Diversified Opportunities Fund, LLC                | DE                    | OTH                              | Nationwide Life Insurance Company              | Ownership  | 0.000                                      | Nationwide Mutual Insurance Company        | 1  |
| 0140       | Nationwide |                   | 22-3655264        | 3043824      |     |  | Riverview International Group, Inc.                          | DE                    | NIA                              | NWD Management & Research Trust                | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   |                   | 3394557      |     |  | Riverview Multi Series Fund, LL - Class Event                | DE                    | OTH                              | Nationwide Mutual Insurance Company            | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   |                   | 3394557      |     |  | Riverview Multi Series Fund, LL - Class N                    | DE                    | OTH                              | Nationwide Mutual Insurance Company            | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   |                   | 3394557      |     |  | Riverview Polyphony Fund, LLC                                | DE                    | OTH                              | Nationwide Mutual Insurance Company            | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide | 15580             | 31-1117969        | 643981       |     |  | Scottsdale Indemnity Company                                 | OH                    | JA                               | Nationwide Mutual Insurance Company            | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide | 41297             | 31-1024978        | 704061       |     |  | Scottsdale Insurance Company                                 | OH                    | JA                               | Nationwide Mutual Insurance Company            | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide | 10672             | 86-0835870        |              |     |  | Scottsdale Surplus Lines Insurance Company                   | AZ                    | JA                               | Scottsdale Insurance Company                   | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 31-1486309        | 1032440      |     |  | South Pittsburgh, LLC  | OH                    | NIA                              | NRI Communities, Ltd.                          | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 31-1486309        | 1822953      |     |  | Streets of Toringdon, LLC                                    | OH                    | NIA                              | Nationwide Realty Investors, Ltd.              | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   |                   |              |     |  | The Association for Theater Based Community Development, LLC |                       | OTH                              | Nationwide Mutual Insurance Company            | Limited partner /no control  | 50.000                                     | other non-Nationwide                       |    |
| 0140       | Nationwide |                   | 91-2158214        |              |     |  | The Hideaway Club  | CA                    | OTH                              | Other non-Nationwide                           | n/a  | 0.000                                      | Other non-Nationwide                       |    |
| 0140       | Nationwide |                   | 86-1094799        |              |     |  | The Hideaway Owners Association                              | CA                    | OTH                              | Other non-Nationwide                           | n/a  | 0.000                                      | Other non-Nationwide                       |    |
| 0140       | Nationwide |                   | 20-3541511        |              |     |  | The Madison Club   | CA                    | OTH                              | Other non-Nationwide                           | n/a  | 0.000                                      | Other non-Nationwide                       |    |
| 0140       | Nationwide |                   | 20-3541507        |              |     |  | The Madison Club Owners Association                          | CA                    | OTH                              | Other non-Nationwide                           | n/a  | 0.000                                      | Other non-Nationwide                       |    |
| 0140       | Nationwide |                   | 31-1610040        | 1017852      |     |  | The Waterfront Partners, LLC                                 | OH                    | NIA                              | Nationwide Realty Investors, Ltd.              | Ownership  | 50.000                                     | Nationwide Mutual Insurance Company        | 1  |
| 0140       | Nationwide |                   | 52-2031677        | 2735015      |     |  | THI Holdings (Delaware), Inc.                                | DE                    | UDP                              | Nationwide Mutual Insurance Company            | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 74-2825853        | 1855329      |     |  | Titan Auto Insurance of New Mexico, Inc.                     | NM                    | JA                               | Whitehall Holdings, Inc.                       | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide | 13242             | 74-2286759        |              |     |  | Titan Indemnity Company                                      | TX                    | JA                               | THI Holdings (Delaware), Inc.                  | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide | 36269             | 86-0619597        |              |     |  | Titan Insurance Company                                      | MI                    | JA                               | Titan Indemnity Company                        | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 75-1284530        | 23586800     |     |  | Titan Insurance Services, Inc.                               | TX                    | NIA                              | Whitehall Holdings, Inc.                       | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 33-0160222        |              |     |  | V.P.I. Services, Inc.  | CA                    | NIA                              | Veterinary Pet Insurance Company               | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide | 42285             | 95-3750113        |              |     |  | Veterinary Pet Insurance Company                             | CA                    | JA                               | Scottsdale Insurance Company                   | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide | 10644             | 34-1785903        |              |     |  | Victoria Automobile Insurance Company                        | IN                    | JA                               | Victoria Fire & Casualty Insurance Company     | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide | 42889             | 34-1394913        | 616574       |     |  | Victoria Fire & Casualty Company                             | OH                    | JA                               | THI Holdings (Delaware), Inc.                  | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide | 10778             | 34-1842604        | 930061       |     |  | Victoria National Insurance Company                          | OH                    | JA                               | Victoria Fire & Casualty Insurance Company     | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide | 10105             | 34-1777972        | 872957       |     |  | Victoria Select Insurance Company                            | OH                    | JA                               | Victoria Fire & Casualty Insurance Company     | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide | 10777             | 34-1842602        | 937963       |     |  | Victoria Specialty Insurance Company                         | OH                    | JA                               | Victoria Fire & Casualty Insurance Company     | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide |                   | 31-1682140        | 1123485      |     |  | Waterfront Apartments, LLC                                   | OH                    | NIA                              | NRI Communities, Ltd.                          | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |
| 0140       | Nationwide | 37150             | 86-0561941        |              |     |  | Western Heritage Insurance Company                           | AZ                    | JA                               | Scottsdale Insurance Company                   | Ownership  | 100.000                                    | Nationwide Mutual Insurance Company        |    |

STATEMENT AS OF JUNE 30, 2012 OF THE VICTORIA SELECT INSURANCE COMPANY

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

| 1<br>Group Code | 2<br>Group Name  | 3<br>NAIC Company Code | 4<br>Federal ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domi-ciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person)                              | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>* |
|-----------------|------------------|------------------------|------------------------|-------------------|----------|---|--|----------------------------|--|---|--|--|--|---------|
| ...0140 ...     | Nationwide ..... |                        |                        |                   |          |   | Westport Capital Partners II .....               |                            |  | Nationwide Mutual Insurance Company Nationwide Defined Benefit Master Trust ..... | Investor member / no control .....   | ..71.000 .....                                   | other non-Nationwide .....                       |         |
| ...0140 ...     | Nationwide ..... |                        | 74-2767942 .....       | 138315500 .....   |          |   | Whitehall Holdings, Inc. ....                    | ...CT...                   | ...OTH...                              | THI Holdings (Delaware), Inc. ....  | Ownership.....   | ..100.000 .....                                  | Nationwide Mutual Insurance Company .....        |         |
| ...0140 ...     | Nationwide ..... |                        | 59-3471667 .....       |                   |          |   | WI of Florida, Inc. ....                         | ...TX...                   | ...NIA...                              | Whitehall Holdings, Inc. ....   | Ownership.....   | ..100.000 .....                                  | Nationwide Mutual Insurance Company .....        |         |
| ...0140 ...     | Nationwide ..... |                        | 31-1486309 .....       | 1447207 .....     |          |   | Yacht Club Communities II, LLC .....             | ...FL...                   | ...NIA...                              | NRI Communities, Ltd. ....  | Ownership.....   | ..100.000 .....                                  | Nationwide Mutual Insurance Company .....        |         |
| ...0140 ...     | Nationwide ..... |                        | 31-1486309 .....       | 2813555 .....     |          |   | Yacht Club Communities, LLC .....                | ...OH...                   | ...NIA...                              | NRI Communities, Ltd. ....  | Ownership.....   | ..100.000 .....                                  | Nationwide Mutual Insurance Company .....        |         |
| ...0140 ...     | Nationwide ..... |                        | 31-1486309 .....       | 4410206 .....     |          |   | Zais Zephyr A-4, LLC .....                       | ...DE...                   | ...NIA...                              | Nationwide Life Insurance Company .....   | limited member / no control .....  | ..60.000 .....                                   | other non-Nationwide .....                       |         |

| Asterisk | Explanation   |
|----------|---|
| 1 .....  | For the purposes of this schedule, Nationwide presumed control of these entities because they are owned by at least 10% and are not wholly-owned by a Nationwide entity. .... |
| 2 .....  | Other ownership indicates a non-ownership circumstance by a Nationwide entity. ....   |

STATEMENT AS OF JUNE 30, 2012 OF THE VICTORIA SELECT INSURANCE COMPANY

**PART 1 - LOSS EXPERIENCE**

| Line of Business  | Current Year to Date           |                                |                                | 4<br>Prior Year to Date<br>Direct Loss<br>Percentage |
|---|--------------------------------|--------------------------------|--------------------------------|--|
|   | 1<br>Direct Premiums<br>Earned | 2<br>Direct Losses<br>Incurred | 3<br>Direct Loss<br>Percentage |  |
| 1. Fire   |                                |                                |                                |  |
| 2. Allied Lines   |                                |                                |                                |  |
| 3. Farmowners multiple peril  |                                |                                |                                |  |
| 4. Homeowners multiple peril  |                                |                                |                                |  |
| 5. Commercial multiple peril  |                                |                                |                                |  |
| 6. Mortgage guaranty  |                                |                                |                                |  |
| 8. Ocean marine   |                                |                                |                                |  |
| 9. Inland marine  |                                |                                |                                |  |
| 10. Financial guaranty  |                                |                                |                                |  |
| 11.1 Medical professional liability - occurrence                    |                                |                                |                                |  |
| 11.2 Medical professional liability - claims-made                   |                                |                                |                                |  |
| 12. Earthquake  |                                |                                |                                |  |
| 13. Group accident and health                                       |                                |                                |                                |  |
| 14. Credit accident and health                                      |                                |                                |                                |  |
| 15. Other accident and health                                       |                                |                                |                                |  |
| 16. Workers' compensation   |                                |                                |                                |  |
| 17.1 Other liability - occurrence                                   |                                |                                |                                |  |
| 17.2 Other liability - claims-made                                  |                                |                                |                                |  |
| 17.3 Excess workers' compensation                                   |                                |                                |                                |  |
| 18.1 Products liability - occurrence                                |                                |                                |                                |  |
| 18.2 Products liability - claims-made                               |                                |                                |                                |  |
| 19.1,19.2 Private passenger auto liability                          | 23,637,797                     | 15,504,478                     | 65.6                           | 62.1   |
| 19.3,19.4 Commercial auto liability                                 | 5,017,848                      | 5,995,954                      | 119.5                          | 39.2   |
| 21. Auto physical damage  | 9,587,047                      | 5,757,160                      | 60.1                           | 59.2   |
| 22. Aircraft (all perils)   |                                |                                |                                |  |
| 23. Fidelity  |                                |                                |                                |  |
| 24. Surety  |                                |                                |                                |  |
| 26. Burglary and theft  |                                |                                |                                |  |
| 27. Boiler and machinery  |                                |                                |                                |  |
| 28. Credit  |                                |                                |                                |  |
| 29. International   |                                |                                |                                |  |
| 30. Warranty  |                                |                                |                                |  |
| 31. Reinsurance - Nonproportional Assumed Property                  | XXX                            | XXX                            | XXX                            | XXX  |
| 32. Reinsurance - Nonproportional Assumed Liability                 | XXX                            | XXX                            | XXX                            | XXX  |
| 33. Reinsurance - Nonproportional Assumed Financial Lines           | XXX                            | XXX                            | XXX                            | XXX  |
| 34. Aggregate write-ins for other lines of business                 |                                |                                |                                |  |
| 35. Totals  | 38,242,692                     | 27,257,592                     | 71.3                           | 57.6   |
| <b>DETAILS OF WRITE-INS</b>   |                                |                                |                                |  |
| 3401.   |                                |                                |                                |  |
| 3402.   |                                |                                |                                |  |
| 3403.   |                                |                                |                                |  |
| 3498. Summary of remaining write-ins for Line 34 from overflow page |                                |                                |                                |  |
| 3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)     |                                |                                |                                |  |

**PART 2 - DIRECT PREMIUMS WRITTEN**

| Line of Business  | 1               | 2                       | 3                          |
|---|-----------------|-------------------------|----------------------------|
|   | Current Quarter | Current<br>Year to Date | Prior Year<br>Year to Date |
| 1. Fire   |                 |                         |                            |
| 2. Allied Lines   |                 |                         |                            |
| 3. Farmowners multiple peril  |                 |                         |                            |
| 4. Homeowners multiple peril  |                 |                         |                            |
| 5. Commercial multiple peril  |                 |                         |                            |
| 6. Mortgage guaranty  |                 |                         |                            |
| 8. Ocean marine   |                 |                         |                            |
| 9. Inland marine  |                 |                         |                            |
| 10. Financial guaranty  |                 |                         |                            |
| 11.1 Medical professional liability - occurrence                    |                 |                         |                            |
| 11.2 Medical professional liability - claims-made                   |                 |                         |                            |
| 12. Earthquake  |                 |                         |                            |
| 13. Group accident and health                                       |                 |                         |                            |
| 14. Credit accident and health                                      |                 |                         |                            |
| 15. Other accident and health                                       |                 |                         |                            |
| 16. Workers' compensation   |                 |                         |                            |
| 17.1 Other liability - occurrence                                   |                 |                         |                            |
| 17.2 Other liability - claims-made                                  |                 |                         |                            |
| 17.3 Excess workers' compensation                                   |                 |                         |                            |
| 18.1 Products liability - occurrence                                |                 |                         |                            |
| 18.2 Products liability - claims-made                               |                 |                         |                            |
| 19.1,19.2 Private passenger auto liability                          | 12,021,987      | 27,936,127              | 23,114,172                 |
| 19.3,19.4 Commercial auto liability                                 | 2,756,922       | 5,143,924               | 5,494,139                  |
| 21. Auto physical damage  | 5,168,896       | 11,375,208              | 9,245,916                  |
| 22. Aircraft (all perils)   |                 |                         |                            |
| 23. Fidelity  |                 |                         |                            |
| 24. Surety  |                 |                         |                            |
| 26. Burglary and theft  |                 |                         |                            |
| 27. Boiler and machinery  |                 |                         |                            |
| 28. Credit  |                 |                         |                            |
| 29. International   |                 |                         |                            |
| 30. Warranty  |                 |                         |                            |
| 31. Reinsurance - Nonproportional Assumed Property                  | XXX             | XXX                     | XXX                        |
| 32. Reinsurance - Nonproportional Assumed Liability                 | XXX             | XXX                     | XXX                        |
| 33. Reinsurance - Nonproportional Assumed Financial Lines           | XXX             | XXX                     | XXX                        |
| 34. Aggregate write-ins for other lines of business                 |                 |                         |                            |
| 35. Totals  | 19,947,805      | 44,455,259              | 37,854,227                 |
| <b>DETAILS OF WRITE-INS</b>   |                 |                         |                            |
| 3401.   |                 |                         |                            |
| 3402.   |                 |                         |                            |
| 3403.   |                 |                         |                            |
| 3498. Summary of remaining write-ins for Line 34 from overflow page |                 |                         |                            |
| 3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)     |                 |                         |                            |

STATEMENT AS OF JUNE 30, 2012 OF THE VICTORIA SELECT INSURANCE COMPANY

**PART 3 (000 omitted)**

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

|  | 1   | 2   | 3  | 4  | 5  | 6  | 7   | 8  | 9                                    | 10  | 11  | 12   | 13  |
|--|---|---|--|--|--|--|---|--|--------------------------------------|---|---|--|---|
| Years in Which Losses Occurred                     | Prior Year-End Known Case Loss and LAE Reserves | Prior Year-End IBNR Loss and LAE Reserves | Total Prior Year-End Loss and LAE Reserves (Cols. 1+2) | 2012 Loss and LAE Payments on Claims Reported as of Prior Year-End | 2012 Loss and LAE Payments on Claims Unreported as of Prior Year-End | Total 2012 Loss and LAE Payments (Cols. 4+5) | Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year End | Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year End | Q.S. Date IBNR Loss and LAE Reserves | Total Q.S. Loss and LAE Reserves (Cols.7+8+9) | Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols.4+7 minus Col. 1) | Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 5+8+9 minus Col. 2) | Prior Year-End Total Loss and LAE Reserve Developed (Savings)/ Deficiency (Cols. 11+12) |
| 1. 2009 + Prior .....                              |   |   |  |  |  |  |   |  |                                      |   |   |  |   |
| 2. 2010 .....                                      |   |   |  |  |  |  |   |  |                                      |   |   |  |   |
| 3. Subtotals 2010 + Prior .....                    |   |   |  |  |  |  |   |  |                                      |   |   |  |   |
| 4. 2011 .....                                      |   |   |  |  |  |  |   |  |                                      |   |   |  |   |
| 5. Subtotals 2011 + Prior .....                    |   |   |  |  |  |  |   |  |                                      |   |   |  |   |
| 6. 2012 .....                                      | XXX   | XXX                                       | XXX  | XXX  |  |  | XXX   |  |                                      |   | XXX   | XXX  | XXX   |
| 7. Totals .....                                    |   |   |  |  |  |  |   |  |                                      |   |   |  |   |
| 8. Prior Year-End Surplus As Regards Policyholders |   |   |  |  |  |  |   |  |                                      |   | Col. 11, Line 7 As % of Col. 1 Line 7   | Col. 12, Line 7 As % of Col. 2 Line 7  | Col. 13, Line 7 As % of Col. 3 Line 7   |
|  |   |   |  |  |  |  |   |  |                                      |   | 1.  | 2.   | 3.  |
|  |   |   |  |  |  |  |   |  |                                      |   |   |  | Col. 13, Line 7 As a % of Col. 1 Line 8   |
|  |   |   |  |  |  |  |   |  |                                      |   |   |  | 4.  |

NONE

# SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

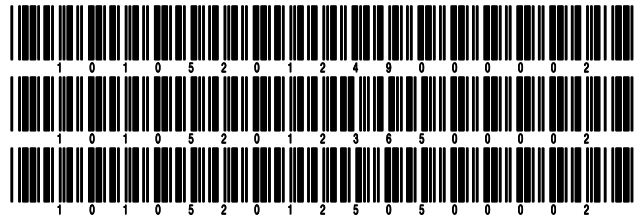
|   | Response |
|---|----------|
| 1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? .....          | NO       |
| 2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement? .....          | YES      |
| 3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? ..... | NO       |
| 4. Will the Director and Officer Supplement be filed with the state of domicile and the NAIC with this statement? .....     | NO       |

Explanations:

- 1.
- 3.
- 4.

Bar Codes:

1. Trusteed Surplus Statement [Document Identifier 490]
3. Medicare Part D Coverage Supplement [Document Identifier 365]
4. Director and Officer Supplement [Document Identifier 505]



**NONE**

STATEMENT AS OF JUNE 30, 2012 OF THE VICTORIA SELECT INSURANCE COMPANY

**SCHEDULE A - VERIFICATION**

Real Estate

|  | 1<br>Year to Date | 2<br>Prior Year Ended<br>December 31 |
|--|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value, December 31 of prior year .....                           |                   |                                      |
| 2. Cost of acquired:   |                   |                                      |
| 2.1 Actual cost at time of acquisition .....   |                   |                                      |
| 2.2 Additional investment made after acquisition .....                                     |                   |                                      |
| 3. Current year change in encumbrances .....   |                   |                                      |
| 4. Total gain (loss) on disposals .....  |                   |                                      |
| 5. Deduct amounts received on disposals .....  |                   |                                      |
| 6. Total foreign exchange change in book/adjusted carrying value .....                     |                   |                                      |
| 7. Deduct current year's other than temporary impairment recognized .....                  |                   |                                      |
| 8. Deduct current year's depreciation .....  |                   |                                      |
| 9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) ..... |                   |                                      |
| 10. Deduct total nonadmitted amounts .....   |                   |                                      |
| 11. Statement value at end of current period (Line 9 minus Line 10)                        |                   |                                      |

**NONE**

**SCHEDULE B - VERIFICATION**

Mortgage Loans

|   | 1<br>Year to Date | 2<br>Prior Year Ended<br>December 31 |
|---|-------------------|--------------------------------------|
| 1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....                             |                   |                                      |
| 2. Cost of acquired:  |                   |                                      |
| 2.1 Actual cost at time of acquisition .....  |                   |                                      |
| 2.2 Additional investment made after acquisition .....  |                   |                                      |
| 3. Capitalized deferred interest and other .....  |                   |                                      |
| 4. Accrual of discount .....  |                   |                                      |
| 5. Unrealized valuation increase (decrease) .....   |                   |                                      |
| 6. Total gain (loss) on disposals .....   |                   |                                      |
| 7. Deduct amounts received on disposals .....   |                   |                                      |
| 8. Deduct amortization of premium and mortgage interest points and commitment fees .....                                  |                   |                                      |
| 9. Total foreign exchange change in book value/recorded investment excluding accrued interest .....                       |                   |                                      |
| 10. Deduct current year's other than temporary impairment recognized .....  |                   |                                      |
| 11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) ..... |                   |                                      |
| 12. Total valuation allowance .....   |                   |                                      |
| 13. Subtotal (Line 11 plus Line 12) .....   |                   |                                      |
| 14. Deduct total nonadmitted amounts .....  |                   |                                      |
| 15. Statement value at end of current period (Line 13 minus Line 14)  |                   |                                      |

**NONE**

**SCHEDULE BA - VERIFICATION**

Other Long-Term Invested Assets

|  | 1<br>Year to Date | 2<br>Prior Year Ended<br>December 31 |
|--|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value, December 31 of prior year .....                             |                   |                                      |
| 2. Cost of acquired:   |                   |                                      |
| 2.1 Actual cost at time of acquisition .....   |                   |                                      |
| 2.2 Additional investment made after acquisition .....                                       |                   |                                      |
| 3. Capitalized deferred interest and other .....   |                   |                                      |
| 4. Accrual of discount .....   |                   |                                      |
| 5. Unrealized valuation increase (decrease) .....  |                   |                                      |
| 6. Total gain (loss) on disposals .....  |                   |                                      |
| 7. Deduct amounts received on disposals .....  |                   |                                      |
| 8. Deduct amortization of premium and depreciation .....                                     |                   |                                      |
| 9. Total foreign exchange change in book/adjusted carrying value .....                       |                   |                                      |
| 10. Deduct current year's other than temporary impairment recognized .....                   |                   |                                      |
| 11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) ..... |                   |                                      |
| 12. Deduct total nonadmitted amounts .....   |                   |                                      |
| 13. Statement value at end of current period (Line 11 minus Line 12)                         |                   |                                      |

**NONE**

**SCHEDULE D - VERIFICATION**

Bonds and Stocks

|   | 1<br>Year to Date | 2<br>Prior Year Ended<br>December 31 |
|---|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....      | 3,696,778         | 4,578,524                            |
| 2. Cost of bonds and stocks acquired .....  |                   |                                      |
| 3. Accrual of discount .....  | 481               | 1,005                                |
| 4. Unrealized valuation increase (decrease) .....   |                   |                                      |
| 5. Total gain (loss) on disposals .....   |                   |                                      |
| 6. Deduct consideration for bonds and stocks disposed of .....                            | 475,000           | 845,000                              |
| 7. Deduct amortization of premium .....   | 16,264            | 37,751                               |
| 8. Total foreign exchange change in book/adjusted carrying value .....                    |                   |                                      |
| 9. Deduct current year's other than temporary impairment recognized .....                 |                   |                                      |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) ..... | 3,205,995         | 3,696,778                            |
| 11. Deduct total nonadmitted amounts .....  |                   |                                      |
| 12. Statement value at end of current period (Line 10 minus Line 11)                      | 3,205,995         | 3,696,778                            |

STATEMENT AS OF JUNE 30, 2012 OF THE VICTORIA SELECT INSURANCE COMPANY

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

|                                     | 1<br>Book/Adjusted<br>Carrying Value<br>Beginning<br>of Current Quarter | 2<br>Acquisitions<br>During<br>Current Quarter | 3<br>Dispositions<br>During<br>Current Quarter | 4<br>Non-Trading Activity<br>During<br>Current Quarter | 5<br>Book/Adjusted<br>Carrying Value<br>End of<br>First Quarter | 6<br>Book/Adjusted<br>Carrying Value<br>End of<br>Second Quarter | 7<br>Book/Adjusted<br>Carrying Value<br>End of<br>Third Quarter | 8<br>Book/Adjusted<br>Carrying Value<br>December 31<br>Prior Year |
|-------------------------------------|---|--|--|--|---|--|---|---|
| <b>BONDS</b>                        |   |  |  |  |   |  |   |   |
| 1. Class 1 (a) .....                | 3,323,565   |  | 110,000  | (7,571)  | 3,323,565   | 3,205,994  |   | 3,696,777   |
| 2. Class 2 (a) .....                |   |  |  |  |   |  |   |   |
| 3. Class 3 (a) .....                |   |  |  |  |   |  |   |   |
| 4. Class 4 (a) .....                |   |  |  |  |   |  |   |   |
| 5. Class 5 (a) .....                |   |  |  |  |   |  |   |   |
| 6. Class 6 (a) .....                |   |  |  |  |   |  |   |   |
| 7. Total Bonds                      | 3,323,565   |  | 110,000  | (7,571)  | 3,323,565   | 3,205,994  |   | 3,696,777   |
| <b>PREFERRED STOCK</b>              |   |  |  |  |   |  |   |   |
| 8. Class 1 .....                    |   |  |  |  |   |  |   |   |
| 9. Class 2 .....                    |   |  |  |  |   |  |   |   |
| 10. Class 3 .....                   |   |  |  |  |   |  |   |   |
| 11. Class 4 .....                   |   |  |  |  |   |  |   |   |
| 12. Class 5 .....                   |   |  |  |  |   |  |   |   |
| 13. Class 6 .....                   |   |  |  |  |   |  |   |   |
| 14. Total Preferred Stock .....     |   |  |  |  |   |  |   |   |
| 15. Total Bonds and Preferred Stock | 3,323,565   |  | 110,000  | (7,571)  | 3,323,565   | 3,205,994  |   | 3,696,777   |

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ ..... ; NAIC 2 \$ ..... ; NAIC 3 \$ ..... ; NAIC 4 \$ ..... ; NAIC 5 \$ ..... ; NAIC 6 \$ .....

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**SCHEDULE DA - PART 1**

## Short-Term Investments

|                | 1<br>Book/Adjusted<br>Carrying Value | 2<br>Par Value | 3<br>Actual Cost | 4<br>Interest Collected<br>Year-to-Date | 5<br>Paid for<br>Accrued Interest<br>Year-to-Date |
|----------------|--------------------------------------|----------------|------------------|---|---|
| 9199999 Totals | 4,932,885                            | XXX            | 4,932,885        | 13                                      |   |

**SCHEDULE DA - VERIFICATION**

## Short-Term Investments

|   | 1<br>Year To Date | 2<br>Prior Year Ended<br>December 31 |
|---|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value, December 31 of prior year .....                          | 4,462,099         | 3,457,821                            |
| 2. Cost of short-term investments acquired .....  | 43,161,360        | 143,000,143                          |
| 3. Accrual of discount .....  |                   |                                      |
| 4. Unrealized valuation increase (decrease) .....   |                   |                                      |
| 5. Total gain (loss) on disposals .....   |                   |                                      |
| 6. Deduct consideration received on disposals .....                                       | 42,690,574        | 141,995,865                          |
| 7. Deduct amortization of premium .....   |                   |                                      |
| 8. Total foreign exchange change in book/adjusted carrying value .....                    |                   |                                      |
| 9. Deduct current year's other than temporary impairment recognized .....                 |                   |                                      |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) ..... | 4,932,885         | 4,462,099                            |
| 11. Deduct total nonadmitted amounts .....  |                   |                                      |
| 12. Statement value at end of current period (Line 10 minus Line 11)                      | 4,932,885         | 4,462,099                            |

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

**N O N E**

Schedule DB - Part B - Verification - Futures Contracts

**N O N E**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

**N O N E**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of Derivatives

**N O N E**

Schedule E - Verification - Cash Equivalents

**N O N E**

Schedule A - Part 2 - Real Estate Acquired and Additions Made

**N O N E**

Schedule A - Part 3 - Real Estate Disposed

**N O N E**

Schedule B - Part 2 - Mortgage Loans Acquired

**N O N E**

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

**N O N E**

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired

**N O N E**

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

**N O N E**

Schedule D - Part 3 - Long-Term Bonds and Stocks Acquired

**N O N E**

STATEMENT AS OF JUNE 30, 2012 OF THE VICTORIA SELECT INSURANCE COMPANY

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

| 1<br>CUSIP<br>Identification                      | 2<br>Description                       | 3<br>For-<br>eign | 4<br>Disposal<br>Date | 5<br>Name<br>of Purchaser | 6<br>Number of<br>Shares of<br>Stock | 7<br>Consid-<br>eration | 8<br>Par Value | 9<br>Actual<br>Cost | 10<br>Prior Year<br>Book/<br>Adjusted<br>Carrying<br>Value | Change In Book/Adjusted Carrying Value                   |  |   |   |   | 16<br>Book/<br>Adjusted<br>Carrying<br>Value at<br>Disposal<br>Date | 17<br>Foreign<br>Exchange<br>Gain<br>(Loss) on<br>Disposal | 18<br>Realized<br>Gain<br>(Loss) on<br>Disposal | 19<br>Total Gain<br>(Loss) on<br>Disposal | 20<br>Bond<br>Interest/<br>Stock<br>Dividends<br>Received<br>During Year | 21<br>Stated<br>Con-<br>tractual<br>Maturity<br>Date | 22<br>NAIC<br>Desig-<br>nation<br>or<br>Market<br>In-<br>dicator<br>(a) |     |
|---|--|-------------------|-----------------------|---------------------------|--------------------------------------|-------------------------|----------------|---------------------|--|--|--|---|---|---|---|--|---|---|--|--|---|-----|
|   |  |                   |                       |                           |                                      |                         |                |                     |  | 11<br>Unrealized<br>Valuation<br>Increase/<br>(Decrease) | 12<br>Current<br>Year's<br>(Amor-<br>tization)/<br>Accretion | 13<br>Current<br>Year's<br>Other Than<br>Temporary<br>Impairment<br>Recogn-<br>ized | 14<br>Total<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value<br>(11 + 12 -<br>13) | 15<br>Total<br>Foreign<br>Exchange<br>Change in<br>Book<br>/Adjusted<br>Carrying<br>Value |   |  |   |   |  |  |   |     |
| 594636-PQ-9                                       | Michigan St Comp Trans Rev Ser B 5.250 |                   | 05/15/2012            | Call                      | 100.0000                             | 110,000                 | 110,000        | 119,952             | 110,504  |  | (504)  |   | (504)   |   | 110,000   |  |   |   | 2,888  | 05/15/2012   | 1FE   |     |
| 3199999. Subtotal - Bonds - U.S. Special Revenues |  |                   |                       |                           |                                      | 110,000                 | 110,000        | 119,952             | 110,504  |  | (504)  |   | (504)   |   | 110,000   |  |   |   | 2,888  | XXX  | XXX   |     |
| 8399997. Total - Bonds - Part 4                   |  |                   |                       |                           |                                      | 110,000                 | 110,000        | 119,952             | 110,504  |  | (504)  |   | (504)   |   | 110,000   |  |   |   | 2,888  | XXX  | XXX   |     |
| 8399998. Total - Bonds - Part 5                   |  |                   |                       |                           |                                      | XXX                     | XXX            | XXX                 | XXX  | XXX  | XXX  | XXX   | XXX   | XXX   | XXX   | XXX  | XXX   | XXX                                       | XXX  | XXX  | XXX   | XXX |
| 8399999. Total - Bonds                            |  |                   |                       |                           |                                      | 110,000                 | 110,000        | 119,952             | 110,504  |  | (504)  |   | (504)   |   | 110,000   |  |   |   | 2,888  | XXX  | XXX   |     |
| 8999997. Total - Preferred Stocks - Part 4        |  |                   |                       |                           |                                      |                         | XXX            |                     |  |  |  |   |   |   |   |  |   |   |  | XXX  | XXX   |     |
| 8999998. Total - Preferred Stocks - Part 5        |  |                   |                       |                           |                                      | XXX                     | XXX            | XXX                 | XXX  | XXX  | XXX  | XXX   | XXX   | XXX   | XXX   | XXX  | XXX   | XXX                                       | XXX  | XXX  | XXX   | XXX |
| 8999999. Total - Preferred Stocks                 |  |                   |                       |                           |                                      |                         | XXX            |                     |  |  |  |   |   |   |   |  |   |   |  | XXX  | XXX   |     |
| 9799997. Total - Common Stocks - Part 4           |  |                   |                       |                           |                                      |                         | XXX            |                     |  |  |  |   |   |   |   |  |   |   |  | XXX  | XXX   |     |
| 9799998. Total - Common Stocks - Part 5           |  |                   |                       |                           |                                      | XXX                     | XXX            | XXX                 | XXX  | XXX  | XXX  | XXX   | XXX   | XXX   | XXX   | XXX  | XXX   | XXX                                       | XXX  | XXX  | XXX   | XXX |
| 9799999. Total - Common Stocks                    |  |                   |                       |                           |                                      |                         | XXX            |                     |  |  |  |   |   |   |   |  |   |   |  | XXX  | XXX   |     |
| 9899999. Total - Preferred and Common Stocks      |  |                   |                       |                           |                                      |                         | XXX            |                     |  |  |  |   |   |   |   |  |   |   |  | XXX  | XXX   |     |
| 9999999 - Totals                                  |  |                   |                       |                           |                                      | 110,000                 | XXX            | 119,952             | 110,504  |  | (504)  |   | (504)   |   | 110,000   |  |   |   | 2,888  | XXX  | XXX   |     |

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

**N O N E**

Schedule DB - Part B - Section 1 - Futures Contracts Open

**N O N E**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

**N O N E**

Schedule DB - Part D - Counterparty Exposure for Derivative Instruments Open

**N O N E**

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

**N O N E**

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

**N O N E**



**SCHEDULE E - PART 2 - CASH EQUIVALENTS**

Show Investments Owned End of Current Quarter

| 1<br>Description                 | 2<br>Code | 3<br>Date Acquired | 4<br>Rate of Interest | 5<br>Maturity Date | 6<br>Book/Adjusted Carrying Value | 7<br>Amount of Interest Due and Accrued | 8<br>Amount Received During Year |
|----------------------------------|-----------|--------------------|-----------------------|--------------------|-----------------------------------|---|----------------------------------|
| <b>NONE</b>                      |           |                    |                       |                    |                                   |   |                                  |
| 8699999 - Total Cash Equivalents |           |                    |                       |                    |                                   |   |                                  |



SUPPLEMENT FOR THE QUARTER ENDING JUNE 30, 2012 OF THE VICTORIA SELECT INSURANCE COMPANY

Designate the type of health care providers reported on this page: Physicians, including surgeons and osteopaths

SUPPLEMENT A TO SCHEDULE T EXHIBIT OF MEDICAL PROFESSIONAL LIABILITY PREMIUMS WRITTEN ALLOCATED BY STATES AND TERRITORIES

Table with 8 columns: States, etc.; Direct Premiums Written; Direct Premiums Earned; Direct Losses Paid (Amount, No. of Claims); Direct Losses Incurred; Direct Losses Unpaid (Amount Reported, No. of Claims); Direct Losses Incurred But Not Reported. The table contains a large 'NONE' watermark across the center.



SUPPLEMENT FOR THE QUARTER ENDING JUNE 30, 2012 OF THE VICTORIA SELECT INSURANCE COMPANY

Designate the type of health care providers reported on this page: Hospitals

SUPPLEMENT A TO SCHEDULE T EXHIBIT OF MEDICAL PROFESSIONAL LIABILITY PREMIUMS WRITTEN ALLOCATED BY STATES AND TERRITORIES

Table with 8 columns: States, etc.; Direct Premiums Written; Direct Premiums Earned; Direct Losses Paid (Amount, No. of Claims); Direct Losses Incurred; Direct Losses Unpaid (Amount Reported, No. of Claims); Direct Losses Incurred But Not Reported. The table contains a large 'NONE' watermark across the center.



SUPPLEMENT FOR THE QUARTER ENDING JUNE 30, 2012 OF THE VICTORIA SELECT INSURANCE COMPANY

Designate the type of health care providers reported on this page:

Other health care professionals, including dentists, chiropractors, and podiatrists

SUPPLEMENT A TO SCHEDULE T
EXHIBIT OF MEDICAL PROFESSIONAL LIABILITY PREMIUMS WRITTEN ALLOCATED BY STATES AND TERRITORIES

Table with 9 columns: States, etc.; Direct Premiums Written; Direct Premiums Earned; Direct Losses Paid (Amount, No. of Claims); Direct Losses Incurred; Direct Losses Unpaid (Amount Reported, No. of Claims); Direct Losses Incurred But Not Reported. Includes a large 'NONE' watermark across the table body.



SUPPLEMENT FOR THE QUARTER ENDING JUNE 30, 2012 OF THE VICTORIA SELECT INSURANCE COMPANY

Designate the type of health care providers reported on this page: Other health care facilities

SUPPLEMENT A TO SCHEDULE T EXHIBIT OF MEDICAL PROFESSIONAL LIABILITY PREMIUMS WRITTEN ALLOCATED BY STATES AND TERRITORIES

Table with 8 columns: States, etc.; Direct Premiums Written; Direct Premiums Earned; Direct Losses Paid (Amount, No. of Claims); Direct Losses Incurred; Direct Losses Unpaid (Amount Reported, No. of Claims); Direct Losses Incurred But Not Reported. The table contains a large 'NONE' watermark across the center.