



QUARTERLY STATEMENT

As of March 31, 2012
of the Condition and Affairs of the

WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO

NAIC Group Code.....0468, 0468
(Current Period) (Prior Period)

Organized under the Laws of OHIO

Incorporated/Organized..... May 14, 1979

Statutory Home Office

Main Administrative Office

Mail Address

Primary Location of Books and Records

Internet Web Site Address

Statutory Statement Contact

NAIC Company Code..... 91413

State of Domicile or Port of Entry OHIO

366 E. Broad St. C/O Andrew J. Federico..... Columbus OH 43215
(Street and Number) (City or Town, State and Zip Code)

570 Carillon Parkway..... St Petersburg FL 33716-1202
(Street and Number) (City or Town, State and Zip Code)

P.O. Box 5068..... Clearwater FL 33758-5068
(Street and Number or P. O. Box) (City or Town, State and Zip Code)

570 Carillon Parkway..... St Petersburg FL 33716-1202
(Street and Number) (City or Town, State and Zip Code)

www.aegonins.com

Brenda Kay Kraemer
(Name)

brenda.kraemer@transamerica.com
(E-Mail Address)

Employer's ID Number..... 43-1162657

Country of Domicile US

Commenced Business..... June 17, 1980

727-299-1800
(Area Code) (Telephone Number)

727-299-1800
(Area Code) (Telephone Number)

319-355-8549
(Area Code) (Telephone Number) (Extension)

319-355-2210
(Fax Number)

OFFICERS

Name	Title	Name	Title
1. Brenda Kay Clancy	President & Chairman of the Board	2. William Harold Geiger	Secretary, Group Vice President, Compliance & Corporate Counsel
3. Eric John Martin	Senior Vice President & Corporate Controller	4.	

OTHER

DIRECTORS OR TRUSTEES

Arthur Carl Schneider	Brenda Kay Clancy	Darryl Douglas Button	Charles Theodore Boswell
John Roger Hunter			

State of..... Iowa
County of..... Linn

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)	(Signature)	(Signature)
Brenda Kay Clancy	William Harold Geiger	Eric John Martin
1. (Printed Name)	2. (Printed Name)	3. (Printed Name)
President & Chairman of the Board	Secretary, Group Vice President, Compliance & Corporate Counsel	Senior Vice President & Corporate Controller
(Title)	(Title)	(Title)

Subscribed and sworn to before me	a. Is this an original filing?	Yes [X] No []
This 11th day of May, 2012	b. If no:	
	1. State the amendment number	
	2. Date filed	
	3. Number of pages attached	

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds.....	992,857,990	0	992,857,990	888,551,379
2. Stocks:				
2.1 Preferred stocks.....	0	0	0	0
2.2 Common stocks.....	33,631,115	0	33,631,115	30,478,959
3. Mortgage loans on real estate:				
3.1 First liens.....	48,759,441	0	48,759,441	49,646,002
3.2 Other than first liens.....	0	0	0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....	35,801,662	0	35,801,662	36,015,472
4.2 Properties held for the production of income (less \$.....0 encumbrances).....	0	0	0	0
4.3 Properties held for sale (less \$.....0 encumbrances).....	0	0	0	0
5. Cash (\$.....342,318), cash equivalents (\$.....90,013,644) and short-term investments (\$.....53,590,423).....	143,946,385	0	143,946,385	170,353,786
6. Contract loans (including \$.....0 premium notes).....	405,616,718	0	405,616,718	406,036,886
7. Derivatives.....	0	0	0	0
8. Other invested assets.....	3,302,388	0	3,302,388	3,473,154
9. Receivables for securities.....	3,505,743	0	3,505,743	5,215,625
10. Securities lending reinvested collateral assets.....	103,025,431	0	103,025,431	89,624,489
11. Aggregate write-ins for invested assets.....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	1,770,446,873	0	1,770,446,873	1,679,395,752
13. Title plants less \$.....0 charged off (for Title insurers only).....	0	0	0	0
14. Investment income due and accrued.....	12,574,637	0	12,574,637	11,823,347
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	9,459	673	8,786	8,733
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....	2,458,572	0	2,458,572	3,052,392
15.3 Accrued retrospective premiums.....	0	0	0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....	10,998,894	0	10,998,894	1,851,415
16.2 Funds held by or deposited with reinsured companies.....	0	0	0	0
16.3 Other amounts receivable under reinsurance contracts.....	19,531	0	19,531	0
17. Amounts receivable relating to uninsured plans.....	0	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon.....	0	0	0	1,338,972
18.2 Net deferred tax asset.....	197,811,843	81,241,334	116,570,509	124,543,065
19. Guaranty funds receivable or on deposit.....	756,218	0	756,218	794,659
20. Electronic data processing equipment and software.....	0	0	0	0
21. Furniture and equipment, including health care delivery assets (\$.....0).....	0	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0	0	0
23. Receivables from parent, subsidiaries and affiliates.....	2,506,883	0	2,506,883	2,066,803
24. Health care (\$.....0) and other amounts receivable.....	31,723,017	31,723,017	0	0
25. Aggregate write-ins for other than invested assets.....	89,332,793	256,766	89,076,027	80,184,716
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	2,118,638,720	113,221,790	2,005,416,930	1,905,059,854
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	6,997,532,208	0	6,997,532,208	6,518,083,509
28. Total (Lines 26 and 27).....	9,116,170,928	113,221,790	9,002,949,138	8,423,143,363

DETAILS OF WRITE-INS

1101.	0	0	0	0
1102.	0	0	0	0
1103.	0	0	0	0
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above).....	0	0	0	0
2501. Company owned life insurance.....	74,018,101	0	74,018,101	73,446,355
2502. Accounts receivable.....	13,653,218	86,300	13,566,918	5,237,512
2503. Estimated premium tax offset on the provision for future GFA.....	809,492	0	809,492	809,492
2598. Summary of remaining write-ins for Line 25 from overflow page.....	851,982	170,466	681,516	691,357
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	89,332,793	256,766	89,076,027	80,184,716

WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO
LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$.....1,714,157,521 less \$.....0 included in Line 6.3 (including \$.....233,004,833 Modco Reserve).....	1,714,157,521	1,746,801,158
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....	509,334	517,916
3. Liability for deposit-type contracts (including \$.....0 Modco Reserve).....	12,429,947	13,018,245
4. Contract claims:		
4.1 Life.....	26,185,625	29,313,984
4.2 Accident and health.....	0	0
5. Policyholders' dividends \$.....0 and coupons \$.....0 due and unpaid.....	0	0
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$.....0 Modco).....	0	0
6.2 Dividends not yet apportioned (including \$.....0 Modco).....	0	0
6.3 Coupons and similar benefits (including \$.....0 Modco).....	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6.....	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....0 accident and health premiums.....	43,634	39,385
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts.....	0	0
9.2 Provision for experience rating refunds, including the liability of \$.....0 accident and health experience rating refunds of which \$.....0 is for medical loss ratio rebate per the Public Health Service Act.....	0	0
9.3 Other amounts payable on reinsurance, including \$.....0 assumed and \$.....2,639,209 ceded.....	2,639,209	442,765
9.4 Interest Maintenance Reserve.....	26,646,582	26,504,388
10. Commissions to agents due or accrued - life and annuity contracts \$.....18,492, accident and health \$.....0 and deposit-type contract funds \$.....0.....	18,492	106,379
11. Commissions and expense allowances payable on reinsurance assumed.....	0	0
12. General expenses due or accrued.....	2,799,592	6,315,580
13. Transfers to Separate Accounts due or accrued (net) (including \$....(355,008,600) accrued for expense allowances recognized in reserves, net of reinsured allowances).....	(355,008,600)	(378,459,989)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes.....	2,849,161	4,815,891
15.1 Current federal and foreign income taxes, including \$....73,399 on realized capital gains (losses).....	10,094,885	0
15.2 Net deferred tax liability.....	0	0
16. Unearned investment income.....	9,658,364	9,858,006
17. Amounts withheld or retained by company as agent or trustee.....	1,545,550	867,914
18. Amounts held for agents' account, including \$.....0 agents' credit balances.....	94,082	116,433
19. Remittances and items not allocated.....	7,001,625	4,759,943
20. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0
21. Liability for benefits for employees and agents if not included above.....	0	0
22. Borrowed money \$....25,911,157 and interest thereon \$....72,917.....	25,984,074	5,245,572
23. Dividends to stockholders declared and unpaid.....	0	0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve.....	11,136,366	8,838,178
24.02 Reinsurance in unauthorized companies.....	264,898	264,898
24.03 Funds held under reinsurance treaties with unauthorized reinsurers.....	37,985,449	33,628,436
24.04 Payable to parent, subsidiaries and affiliates.....	41,357,232	26,731,492
24.05 Drafts outstanding.....	0	0
24.06 Liability for amounts held under uninsured plans.....	0	0
24.07 Funds held under coinsurance.....	0	0
24.08 Derivatives.....	1,182,447	510,768
24.09 Payable for securities.....	7,319,485	0
24.10 Payable for securities lending.....	103,025,431	89,624,489
24.11 Capital notes \$.....0 and interest thereon \$.....0.....	0	0
25. Aggregate write-ins for liabilities.....	0	0
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25).....	1,689,920,385	1,629,861,831
27. From Separate Accounts statement.....	6,997,532,208	6,518,083,509
28. Total liabilities (Lines 26 and 27).....	8,687,452,593	8,147,945,340
29. Common capital stock.....	2,500,000	2,500,000
30. Preferred capital stock.....	0	0
31. Aggregate write-ins for other than special surplus funds.....	0	67,503,273
32. Surplus notes.....	0	0
33. Gross paid in and contributed surplus.....	149,627,109	149,627,109
34. Aggregate write-ins for special surplus funds.....	0	0
35. Unassigned funds (surplus).....	163,369,436	55,567,641
36. Less treasury stock, at cost:		
36.1 ....0.000 shares common (value included in Line 29 \$.....0).....	0	0
36.2 ....0.000 shares preferred (value included in Line 30 \$.....0).....	0	0
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....0 in Separate Accounts Statement).....	312,996,545	272,698,023
38. Totals of Lines 29, 30 and 37.....	315,496,545	275,198,023
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3).....	9,002,949,138	8,423,143,363

DETAILS OF WRITE-INS		
2501.	0	0
2502.	0	0
2503.	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	0	0
3101. Increase in admitted deferred tax assets pursuant to SSAP No. 10R.....	0	67,503,273
3102.	0	0
3103.	0	0
3198. Summary of remaining write-ins for Line 31 from overflow page.....	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198) (Line 31 above).....	0	67,503,273
3401.	0	0
3402.	0	0
3403.	0	0
3498. Summary of remaining write-ins for Line 34 from overflow page.....	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above).....	0	0

SUMMARY OF OPERATIONS

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts.....	120,544,237	111,732,845	479,669,678
2. Considerations for supplementary contracts with life contingencies.....	501,125	965,305	929,177
3. Net investment income.....	15,827,467	14,965,956	80,031,434
4. Amortization of Interest Maintenance Reserve (IMR).....	327,729	293,535	1,325,917
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....	0	0	0
6. Commissions and expense allowances on reinsurance ceded.....	2,221,589	292,859	(41,716,042)
7. Reserve adjustments on reinsurance ceded.....	(8,518,568)	(12,474,611)	(31,044,498)
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....	76,904,737	79,249,614	312,161,423
8.2 Charges and fees for deposit-type contracts.....	0	0	0
8.3 Aggregate write-ins for miscellaneous income.....	4,120,710	5,002,879	20,019,069
9. Totals (Lines 1 to 8.3).....	211,929,026	200,028,382	821,376,158
10. Death benefits.....	16,935,611	18,243,022	64,792,471
11. Matured endowments (excluding guaranteed annual pure endowments).....	4,504	4,108	20,646
12. Annuity benefits.....	5,053,212	5,478,474	25,823,646
13. Disability benefits and benefits under accident and health contracts.....	271,627	219,421	1,214,897
14. Coupons, guaranteed annual pure endowments and similar benefits.....	0	0	0
15. Surrender benefits and withdrawals for life contracts.....	168,232,410	170,814,037	614,466,490
16. Group conversions.....	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds.....	175,418	229,238	797,706
18. Payments on supplementary contracts with life contingencies.....	544,901	336,216	1,333,270
19. Increase in aggregate reserves for life and accident and health contracts.....	(32,652,220)	(5,750,696)	85,582,954
20. Totals (Lines 10 to 19).....	158,565,463	189,573,820	794,032,080
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	40,453,457	31,150,772	138,136,489
22. Commissions and expense allowances on reinsurance assumed.....	0	0	0
23. General insurance expenses.....	19,579,180	21,858,435	84,131,616
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	3,593,263	4,841,605	14,478,324
25. Increase in loading on deferred and uncollected premiums.....	103,050	80,195	11,427
26. Net transfers to or (from) Separate Accounts net of reinsurance.....	(85,159,853)	(84,230,847)	(258,667,339)
27. Aggregate write-ins for deductions.....	3,593,774	2,948,844	39,366,107
28. Totals (Lines 20 to 27).....	140,728,334	166,222,824	811,488,704
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28).....	71,200,692	33,805,558	9,887,454
30. Dividends to policyholders.....	4,681	4,992	23,797
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30).....	71,196,011	33,800,566	9,863,657
32. Federal and foreign income taxes incurred (excluding tax on capital gains).....	8,450,101	7,210,752	9,379,020
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	62,745,910	26,589,814	484,637
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$.....(179,638) (excluding taxes of \$.....253,037 transferred to the IMR).....	(3,527,171)	(892,413)	(12,431,038)
35. Net income (Line 33 plus Line 34).....	59,218,739	25,697,401	(11,946,401)

CAPITAL AND SURPLUS ACCOUNT

36. Capital and surplus, December 31, prior year.....	275,198,023	511,264,493	511,264,493
37. Net income (Line 35).....	59,218,739	25,697,401	(11,946,401)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$.....(146,195).....	2,880,651	3,526,333	(3,720,586)
39. Change in net unrealized foreign exchange capital gain (loss).....	0	0	0
40. Change in net deferred income tax.....	(14,773,447)	(7,363,665)	18,336,654
41. Change in nonadmitted assets.....	4,982,268	6,777,432	(27,615,648)
42. Change in liability for reinsurance in unauthorized companies.....	0	72,736	(104,262)
43. Change in reserve on account of change in valuation basis, (increase) or decrease.....	0	0	0
44. Change in asset valuation reserve.....	(2,298,188)	(1,265,929)	378,352
45. Change in treasury stock.....	0	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period.....	0	0	0
47. Other changes in surplus in Separate Accounts Statement.....	0	0	0
48. Change in surplus notes.....	0	0	0
49. Cumulative effect of changes in accounting principles.....	0	0	0
50. Capital changes:			
50.1 Paid in.....	0	0	0
50.2 Transferred from surplus (Stock Dividend).....	0	0	0
50.3 Transferred to surplus.....	0	0	0
51. Surplus adjustment:			
51.1 Paid in.....	0	0	0
51.2 Transferred to capital (Stock Dividend).....	0	0	0
51.3 Transferred from capital.....	0	0	0
51.4 Change in surplus as a result of reinsurance.....	(9,711,501)	(7,230,623)	41,629,207
52. Dividends to stockholders.....	0	0	(250,000,000)
53. Aggregate write-ins for gains and losses in surplus.....	0	59,536	(3,023,786)
54. Net change in capital and surplus (Lines 37 through 53).....	40,298,522	20,273,221	(236,066,470)
55. Capital and surplus as of statement date (Lines 36 + 54).....	315,496,545	531,537,714	275,198,023

DETAILS OF WRITE-INS

08.301. Miscellanous income.....	3,523,107	4,448,930	17,739,643
08.302. Income earned on company owned life insurance.....	597,603	553,949	2,279,426
08.303.	0	0	0
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above).....	4,120,710	5,002,879	20,019,069
2701. Investment interest expense on funds withheld.....	3,593,776	2,948,844	10,065,593
2702. Consideration on reinsurance recapture.....	0	0	29,300,000
2703. Fines and penalties.....	0	0	514
2798. Summary of remaining write-ins for Line 27 from overflow page.....	(2)	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above).....	3,593,774	2,948,844	39,366,107
5301. Change in admitted deferred tax assets pursuant to SSAP No. 10R.....	0	59,536	(3,023,786)
5302.	0	0	0
5303.	0	0	0
5398. Summary of remaining write-ins for Line 53 from overflow page.....	0	0	0
5399. Totals (Lines 5301 thru 5303 plus 5398) (Line 53 above).....	0	59,536	(3,023,786)

CASH FLOW

	1 Current Year to Date	2 Prior Year To Date	3 Prior Year Ended December 31
CASH FROM OPERATIONS			
1. Premiums collected net of reinsurance	121,540,328	112,999,426	480,755,850
2. Net investment income	16,498,924	15,850,145	85,360,724
3. Miscellaneous income	65,626,358	65,449,571	271,567,345
4. Total (Lines 1 through 3)	203,665,610	194,299,142	837,683,919
5. Benefit and loss related payments	201,238,601	190,030,609	698,716,947
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	(108,653,875)	(110,449,581)	(371,179,851)
7. Commissions, expenses paid and aggregate write-ins for deductions	74,320,596	63,843,658	250,590,880
8. Dividends paid to policyholders	4,681	4,992	23,797
9. Federal and foreign income taxes paid (recovered) net of \$ 73,399 tax on capital gains (losses)	(2,829,777)	75,412,455	88,126,257
10. Total (Lines 5 through 9)	164,080,226	218,842,133	666,278,030
11. Net cash from operations (Line 4 minus Line 10)	39,585,384	(24,542,991)	171,405,889
CASH FROM INVESTMENTS			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	90,193,439	38,535,313	263,103,440
12.2 Stocks	0	0	120,000
12.3 Mortgage loans	724,148	176,061	6,267,234
12.4 Real estate	0	0	0
12.5 Other invested assets	0	10,666,184	283
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	410	5,313
12.7 Miscellaneous proceeds	9,096,381	2,993,490	104,301,705
12.8 Total investment proceeds (Lines 12.1 to 12.7)	100,013,968	52,371,458	373,797,975
13. Cost of investments acquired (long-term only):			
13.1 Bonds	194,635,546	58,318,988	212,793,651
13.2 Stocks	0	0	597,295
13.3 Mortgage loans	0	16,425,845	43,693,671
13.4 Real estate	25,094	0	(66,413)
13.5 Other invested assets	59,080	214,257	845,509
13.6 Miscellaneous applications	16,807,275	954,663	18,574,722
13.7 Total investments acquired (Lines 13.1 to 13.6)	211,526,995	75,913,753	276,438,435
14. Net increase (decrease) in contract loans and premium notes	(420,168)	6,356,762	14,526,194
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(111,092,859)	(29,899,057)	82,833,346
CASH FROM FINANCING AND MISCELLANEOUS SOURCES			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes	0	0	0
16.2 Capital and paid in surplus, less treasury stock	0	0	0
16.3 Borrowed funds	20,682,252	0	5,228,905
16.4 Net deposits on deposit-type contracts and other insurance liabilities	(523,443)	(32,802)	(2,510,053)
16.5 Dividends to stockholders	0	0	250,000,000
16.6 Other cash provided (applied)	24,941,264	22,235,787	(78,742,802)
17. Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6)	45,100,073	22,202,985	(326,023,950)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17)	(26,407,402)	(32,239,063)	(71,784,715)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	170,353,788	242,138,502	242,138,502
19.2 End of period (Line 18 plus Line 19.1)	143,946,386	209,899,439	170,353,788

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001	0	0	0
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EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life.....	0	0	0
2. Ordinary life insurance.....	160,846,937	147,180,446	611,706,315
3. Ordinary individual annuities.....	5,798,879	6,299,760	28,028,796
4. Credit life (group and individual).....	0	0	0
5. Group life insurance.....	3,346,396	1,323,724	10,009,200
6. Group annuities.....	1,155,566	1,803,572	5,731,229
7. A&H - group.....	3,510,988	3,153,999	13,880,579
8. A&H - credit (group and individual).....	0	0	0
9. A&H - other.....	0	0	0
10. Aggregate of all other lines of business.....	0	0	0
11. Subtotal.....	174,658,766	159,761,501	669,356,120
12. Deposit-type contracts.....	(1,560)	81,180	506,197
13. Total.....	174,657,206	159,842,681	669,862,317

DETAILS OF WRITE-INS

1001.	0	0	0
1002.	0	0	0
1003.	0	0	0
1098. Summary of remaining write-ins for Line 10 from overflow page.....	0	0	0
1099. Total (Lines 1001 thru 1003 plus 1098) (Line 10 above).....	0	0	0

NOTES TO FINANCIAL STATEMENTS

Note 1 - Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of the Company are presented on the basis of accounting practices prescribed by the Insurance Department of the State of Ohio. The Insurance Department of the State of Ohio recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operation of an insurance company for determining its solvency under Ohio Insurance Law. The National Association of Insurance Commissioners' (NAIC) Accounting Practices and Procedures Manual (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio.

A reconciliation of the Company's net income (loss) and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of Ohio is shown below:

	March 31, 2012	December 31, 2011
Net Income (Loss), State of Ohio Basis	\$ 59,218,739	\$(11,946,401)
State Prescribed Practices	0	0
State Permitted Practices	0	0
Net Income (Loss), NAIC SAP	\$ 59,218,739	\$(11,946,401)
Statutory Surplus, State of Ohio Basis	\$315,496,545	\$275,198,023
State Prescribed Practices	0	0
State Permitted Practices	0	0
Statutory Surplus, NAIC SAP	\$315,496,545	\$275,198,023

Note 2 - Accounting Changes and Corrections of Errors

Effective January 1, 2012, the Company adopted revisions to SSAP No. 100, *Fair Value Measurements*. These revisions require new disclosures of fair value hierarchy and the method used to obtain the fair value measurement, a new footnote that summarizes hierarchy levels by type of financial instrument, and gross presentation of purchases, sales, issues and settlements within the reconciliation for fair value measurements categorized within Level 3 of the hierarchy.

Effective January 1, 2012, the Company began computing current and deferred income taxes in accordance with SSAP No. 101, *Income Taxes, A Replacement of SSAP No. 10R and SSAP No. 10*. This statement establishes statutory accounting principles for current and deferred federal and foreign income taxes and current state income taxes. The effect of this statement was not material to the financial statements.

Note 3 - Business Combinations and Goodwill

No significant change.

Note 4 - Discontinued Operations

No significant change.

Note 5 - Investments

D. Loan-Backed Securities

(2) Aggregate totals for loan-backed securities with a recognized other-than-temporary impairment during the current reporting period are shown below classified on the basis of the other-than-temporary impairment:

	1	2	3	4
	Book/Adj Carrying Value Amortized Cost Before Current Period OTTI	Recognized Other-Than-Temporary Impairment	Amortized Cost After Other-Than-Temporary Impairment	Fair Value
1st Qtr Present Value of Cash Flows Expected to be Less than the Amortized Cost Basis	\$ 1,581,521	\$ 9,983	\$ 1,571,538	\$ 926,007
2nd Qtr Present Value of Cash Flows Expected to be Less than the Amortized Cost Basis	-	-	-	-
3rd Qtr Present Value of Cash Flows Expected to be Less than the Amortized Cost Basis	-	-	-	-
4th Qtr Present Value of Cash Flows Expected to be Less than the Amortized Cost Basis	-	-	-	-
Aggregate Total	\$ 1,581,521	\$ 9,983	\$ 1,571,538	\$ 926,007

NOTES TO FINANCIAL STATEMENTS

(3) Detail for each security with a recognized other-than-temporary impairment, currently held by the reporting entity, where the present value of cash flows expected to be collected is less than the amortized cost basis of the securities, is shown below:

1	2	3	4	5	6	7
CUSIP	Book/Adj Carrying Value Amortized Cost Before Current Period OTTI	Present Value of Projected Cash Flows	Recognized Other-Than-Temporary Impairment	Amortized Cost After Other-Than-Temporary Impairment	Fair Value at Time of OTTI	Date of Financial Statement Where Reported
35729PPC8	\$ 8,534,499	\$ 4,351,814	\$ 4,182,685	\$ 4,351,814	\$ 144,965	3Q 2009
74925FAA1	315,521	301,376	14,145	301,376	279,467	1Q 2010
52522QAM4	1,409,289	1,348,219	61,071	1,348,219	961,072	2Q 2010
65536PAA8	102,698	96,878	5,820	96,878	88,271	2Q 2010
65536PAA8	56,930	52,461	4,469	52,461	49,314	3Q 2010
75970QAH3	2,000,000	1,819,600	180,400	1,819,600	1,080,760	3Q 2010
52522QAM4	1,233,665	1,221,895	11,770	1,221,895	940,895	4Q 2010
74925FAA1	262,340	252,407	9,933	252,407	247,999	4Q 2010
12668WAC1	999,995	976,108	23,886	976,108	529,517	1Q 2011
12668WAC1	961,823	941,722	20,101	941,722	470,608	2Q 2011
65536PAA8	39,819	38,905	914	38,905	21,801	2Q 2011
75970QAH3	1,731,135	1,671,890	59,245	1,671,890	1,055,328	2Q 2011
12668WAC1	927,437	922,900	4,537	922,900	418,087	3Q 2011
65536PAA8	37,986	36,998	989	36,998	18,145	3Q 2011
75970QAH3	1,638,898	1,619,400	19,498	1,619,400	940,594	3Q 2011
12668WAC1	908,615	888,800	19,815	888,800	393,592	4Q 2011
52522QAM4	1,069,680	1,000,742	68,938	1,000,742	794,226	4Q 2011
65536PAA8	36,306	35,918	387	35,918	14,848	4Q 2011
74925FAA1	217,529	210,247	7,281	210,247	201,859	4Q 2011
75970QAH3	1,588,385	1,577,000	11,385	1,577,000	902,768	4Q 2011
65536PAA8	35,536	34,938	598	34,938	16,469	1Q 2012
75970QAH3	1,545,985	1,536,600	9,385	1,536,600	909,538	1Q 2012
Total	xxx	xxx	\$ 4,717,254	\$ 20,936,818	xxx	

(4) The unrealized losses of loan-backed securities where fair value is less than cost or amortized cost for which an other-than-temporary impairment has not been recognized in earnings at March 31, 2012 are as follows:

a. Aggregate amount of unrealized losses:			
1.	Less than 12 Months	\$	546,313
2.	12 Months or Longer	\$	15,101,974
b. Aggregate related fair value of securities with unrealized losses:			
1.	Less than 12 Months	\$	33,415,976
2.	12 Months or Longer	\$	52,900,716

Note 6 - Joint Ventures, Partnerships and Limited Liability Companies

No significant change.

Note 7 - Investment Income

No significant change.

Note 8 - Derivative Instruments

No significant change.

Note 9 - Income Taxes

No significant change.

Note 10 - Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

No significant change.

Note 11 - Debt

No significant change.

NOTES TO FINANCIAL STATEMENTS

Note 12 - Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

No significant change.

Note 13 - Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

No significant change.

Note 14 - Contingencies

No significant change.

Note 15 - Leases

No significant change.

Note 16 - Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

No significant change.

Note 17 - Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

C. Wash Sales - None

Note 18 - Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

No significant change.

Note 19 - Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

No significant change.

Note 20 - Fair Value

A. (1) Fair Value Measurements at Reporting Date

(1) Description	(2) (Level 1)	(3) (Level 2)	(4) (Level 3)	(5) Total
a. Assets at fair value				
Bonds				
Industrial and Misc	\$ -	\$ 1,765,362	\$ 558,950	\$ 2,324,312
Total Bonds	\$ -	\$ 1,765,362	\$ 558,950	\$ 2,324,312
Short Term (a)				
Industrial and Misc	\$ -	\$ 89,992,566	\$ -	\$ 89,992,566
Mutual Funds	-	53,590,423	-	53,590,423
Sweep Accounts	-	20,626	-	20,626
Total Short Term	\$ -	\$ 143,603,615	\$ -	\$ 143,603,615
Separate account assets	\$ 6,997,532,207	\$ -	\$ -	\$ 6,997,532,207
Total assets at fair value	<u>\$ 6,997,532,207</u>	<u>\$ 145,368,977</u>	<u>\$ 558,950</u>	<u>\$ 7,143,460,134</u>
b. Liabilities at fair value				
Derivative liabilities	\$ -	\$ (1,182,447)	\$ -	\$ (1,182,447)
Total liabilities at fair value	<u>\$ -</u>	<u>\$ (1,182,447)</u>	<u>\$ -</u>	<u>\$ (1,182,447)</u>

(a) Short-term investments are carried at amortized cost; which approximates fair value.

NOTES TO FINANCIAL STATEMENTS

(2) Fair Value Measurements in (Level 3) of the Fair Value Hierarchy

	(1)	(2)	(3)	(4)	(5)
	Balance at 01/01/2012	Transfers in (Level 3)	Transfers out (Level 3)	Total Gains and (Losses) Included in Net Income	Total Gains and (Losses) Included in Surplus
Bonds	\$	\$	\$	\$	\$
Other	559,354	-	-	7,414	(5,277)
Total	\$ 559,354	\$ -	\$ -	\$ 7,414	\$ (5,277)

	(6)	(6)	(6)	(6)	(7)
	Issuances Acq Cost	Purchase Acq Cost	Sales Dsp Cost	Settlements Dsp Cost	Balance at 03/31/2012
Bonds	\$	\$	\$	\$	\$ -
Other	-	-	-	2,541	558,950
Total	\$ -	\$ -	\$ -	\$ 2,541	\$ 558,950

- (3) The Company's policy is to recognize transfers in and out of Level 3 as of the beginning of the reporting period.
- (4) Bonds classified in Level 2 are valued using inputs from third party pricing services or corroborated broker quotes. Level 3 measurements for bonds are primarily those valued using non-corroborated broker quotes or internal modeling.

Short-term investments are classified as Level 2 as they are carried at amortized cost, which approximates fair value.

For derivatives, those classified as Level 2 would represent over-the-counter (OTC) contracts valued using pricing models based on the net present value of estimated future cash flows, directly observed prices from exchange-traded derivatives, other OTC trades, or external pricing services.

C. Fair Value of Financial Instruments by Type of Financial Instrument

(1)	(2)	(3)	(4)	(5)	(6)	(7)
Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Not Practicable (Carrying Value)
Bonds	\$ 1,039,869,779	\$ 992,857,990	\$ 73,903,755	\$ 965,407,074	\$ 558,950	\$ -
Mortgage Loans	49,969,084	48,759,441	-	-	49,969,084	-
Short Term	143,945,932	143,946,385	-	143,945,932	-	-
Separate Account Assets	6,997,532,207	6,997,532,207	6,997,532,207	-	-	-
Derivative Liabilities	(1,182,447)	(1,182,447)	-	(1,182,447)	-	-
	\$ 8,230,134,556	\$ 8,181,913,576	\$ 7,071,435,963	\$ 1,108,170,559	\$ 50,528,034	\$ -

Note 21 - Other Items

No significant change.

Note 22 - Events Subsequent

As of May 10, 2012, the Company is not aware of any Type I Recognized or Type II Non-recognized events subsequent to March 31, 2012, which would have a material adverse effect upon the financial condition of the Company.

Note 23 - Reinsurance

No significant change.

Note 24 - Retrospectively Rated Contracts & Contracts Subject to Redetermination

No significant change.

NOTES TO FINANCIAL STATEMENTS

Note 25 - Change in Incurred Losses and Loss Adjustment Expenses

Reserves on accident and health products for incurred losses and loss adjustment expenses attributable to insured events of prior years have been adjusted during the year as a result of re-estimation of unpaid losses and loss adjustment expenses. This change is the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased as additional information becomes known regarding individual claims. As of March 31, 2012, the reserves were sufficient to cover the sum of the claims and claim reserves incurred on prior years' claims by \$21,289. Some of the Company's A&H contracts are subject to experience refunds. The accruals for these liabilities reflect the result of any prior year effects in estimating the provision for losses and loss adjustment expenses.

Note 26 - Intercompany Pooling Arrangements

No significant change.

Note 27 - Structured Settlements

No significant change.

Note 28 - Health Care Receivables

No significant change.

Note 29 - Participating Policies

No significant change.

Note 30 - Premium Deficiency Reserves

No significant change.

Note 31 - Reserves for Life Contracts and Annuity Contracts

No significant change.

Note 32 - Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics

No significant change.

Note 33 - Premiums and Annuity Considerations Deferred and Uncollected

No significant change.

Note 34 - Separate Accounts

No significant change.

Note 35 - Loss/Claim Adjustment Expenses

No significant change.

WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO
GENERAL INTERROGATORIES
PART 1 - COMMON INTERROGATORIES - GENERAL

1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [☐]

No [☒ X]

1.2

If yes, has the report been filed with the domiciliary state?

Yes [☐]

No [☐]

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [☐]

No [☒ X]

2.2

If yes, date of change:

.....

3.

Have there been any substantial changes in the organizational chart since the prior quarter end?
If yes, complete the Schedule Y-Part 1 - Organizational chart.

Yes [☐]

No [☒ X]

4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [☐]

No [☒ X]

4.2

If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?
If yes, attach an explanation.

Yes [☐]

No [☒ X]

N/A [☐]

6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2009.....

6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2009.....

6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

6/14/2011.....

6.4

By what department or departments?
Ohio, Iowa, New York, Vermont, Arkansas

6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [☒ X]

No [☐]

N/A [☐]

6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [☒ X]

No [☐]

N/A [☐]

7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [☐]

No [☒ X]

7.2

If yes, give full information:

8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [☐]

No [☒ X]

8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [☐]

No [☒ X]

8.4

If the response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator].

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC

9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes [☒ X]

No [☐]

9.11

If the response to 9.1 is No, please explain:

9.2

Has the code of ethics for senior managers been amended?

Yes [☐]

No [☒ X]

9.21

If the response to 9.2 is Yes, provide information related to amendment(s).

9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [☐]

No [☒ X]

Q08

WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO
GENERAL INTERROGATORIES
PART 1 - COMMON INTERROGATORIES - GENERAL

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

PART 1 - FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [X] No []

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$.0

PART 1 - INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [X] No []

11.2 If yes, give full and complete information relating thereto:
There are assets subject to Dollar Repurchase Agreements & Pledged as Collateral.

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$.3,302,388

13. Amount of real estate and mortgages held in short-term investments: \$.0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [X] No []

14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds.....	\$0	\$0
14.22 Preferred Stock.....	\$0	\$0
14.23 Common Stock.....	\$30,478,957	\$33,631,113
14.24 Short-Term Investments.....	\$0	\$0
14.25 Mortgage Loans on Real Estate.....	\$0	\$0
14.26 All Other.....	\$0	\$0
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26).....	\$30,478,957	\$33,631,113
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above.....	\$0	\$0

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [X] No []

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [X] No []
If no, attach a description with this statement.

16. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []

16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Citibank	New York, NY

16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation.

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes [] No [X]

16.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

16.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
114537	AEGON USA Investment Management, LLC	Cedar Rapids, IA

17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No []

17.2 If no, list exceptions:

WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO
GENERAL INTERROGATORIES (continued)
PART 2 - LIFE & HEALTH

1.	Report the statement value of mortgage loans at the end of this reporting period for the following categories:	2
1.1	Long-term mortgages in good standing	Amount
1.11	Farm mortgages.....	\$.....0
1.12	Residential mortgages.....	\$.....0
1.13	Commercial mortgages.....	\$.....48,759,441
1.14	Total mortgages in good standing.....	\$.....48,759,441
1.2	Long-term mortgages in good standing with restructured terms	
1.21	Total mortgages in good standing with restructured terms.....	\$.....0
1.3	Long-term mortgage loans upon which interest is overdue more than three months	
1.31	Farm mortgages.....	\$.....0
1.32	Residential mortgages.....	\$.....0
1.33	Commercial mortgages.....	\$.....0
1.34	Total mortgages with interest overdue more than three months.....	\$.....0
1.4	Long-term mortgage loans in process of foreclosure	
1.41	Farm mortgages.....	\$.....0
1.42	Residential mortgages.....	\$.....0
1.43	Commercial mortgages.....	\$.....0
1.44	Total mortgages in process of foreclosure.....	\$.....0
1.5	Total mortgage loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	\$.....48,759,441
1.6	Long-term mortgages foreclosed, properties transferred to real estate in current quarter	
1.61	Farm mortgages.....	\$.....0
1.62	Residential mortgages.....	\$.....0
1.63	Commercial mortgages.....	\$.....0
1.64	Total mortgages foreclosed and transferred to real estate.....	\$.....0
2.	Operating Percentages:	
2.1	A&H loss percent.....	74.0
2.2	A&H cost containment percent.....	0.0
2.3	A&H expense percent excluding cost containment expenses.....	(7.0)
3.1	Do you act as a custodian for health savings accounts?.....	Yes [] No [X]
3.2	If yes, please provide the amount of custodial funds held as of the reporting date.....	\$.....0
3.3	Do you act as an administrator for health savings accounts?.....	Yes [] No [X]
3.4	If yes, please provide the balance of the funds administered as of the reporting date.....	\$.....0

WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO
SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Is Insurer Authorized? (YES or NO)

NONE

WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year to Date - Allocated by States and Territories

States, Etc.		1	Direct Business Only					
			Life Contracts		4	5	6	7
			2	3				
		Active Status	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5	Deposit-Type Contracts
1.	Alabama.....	AL.....L.....	952,638	46,024	0	3,912	1,002,574	1,111
2.	Alaska.....	AK.....L.....	178,686	750	0	0	179,436	0
3.	Arizona.....	AZ.....L.....	2,287,813	31,346	0	0	2,319,159	636
4.	Arkansas.....	AR.....L.....	186,106	2,125	0	0	188,231	519
5.	California.....	CA.....L.....	59,424,587	1,410,688	518,305	72,144	61,425,724	702
6.	Colorado.....	CO.....L.....	2,667,735	119,710	0	0	2,787,445	10
7.	Connecticut.....	CT.....L.....	1,968,210	9,437	0	0	1,977,647	4,500
8.	Delaware.....	DE.....L.....	170,659	1,310	0	0	171,969	312
9.	District of Columbia.....	DC.....L.....	227,603	849	0	0	228,452	0
10.	Florida.....	FL.....L.....	5,936,605	475,860	99,815	168,860	6,681,140	15,699
11.	Georgia.....	GA.....L.....	5,657,987	120,376	42,029	79,538	5,899,930	(112,159)
12.	Hawaii.....	HI.....L.....	2,077,138	11,295	0	240	2,088,673	0
13.	Idaho.....	ID.....L.....	556,291	17,194	36,872	0	610,357	18
14.	Illinois.....	IL.....L.....	7,287,333	83,878	756,223	21,115	8,148,549	3,730
15.	Indiana.....	IN.....L.....	1,902,270	304,278	461,657	0	2,668,205	448
16.	Iowa.....	IA.....L.....	585,677	99,097	53,414	0	738,188	1,093
17.	Kansas.....	KS.....L.....	544,309	77,008	281,323	2,137	904,777	228
18.	Kentucky.....	KY.....L.....	450,460	23,562	23,539	0	497,561	0
19.	Louisiana.....	LA.....L.....	1,797,989	75,668	0	2,915	1,876,572	864
20.	Maine.....	ME.....L.....	416,732	4,879	0	0	421,611	346
21.	Maryland.....	MD.....L.....	4,959,358	98,674	0	63,303	5,121,335	5,223
22.	Massachusetts.....	MA.....L.....	3,623,254	53,838	0	0	3,677,092	17,700
23.	Michigan.....	MI.....L.....	1,569,718	120,831	98,230	38,232	1,827,011	0
24.	Minnesota.....	MN.....L.....	1,319,143	(26,141)	27,555	13,804	1,334,361	133
25.	Mississippi.....	MS.....L.....	367,940	11,253	0	0	379,193	479
26.	Missouri.....	MO.....L.....	1,026,212	85,092	143,617	5,846	1,260,767	922
27.	Montana.....	MT.....L.....	97,430	32,169	0	387	129,986	0
28.	Nebraska.....	NE.....L.....	347,604	88,125	187,924	6,706	630,359	1,399
29.	Nevada.....	NV.....L.....	2,209,642	12,399	0	0	2,222,041	0
30.	New Hampshire.....	NH.....L.....	202,604	9,181	0	0	211,785	252
31.	New Jersey.....	NJ.....L.....	5,026,536	28,445	0	7,962	5,062,943	4,400
32.	New Mexico.....	NM.....L.....	271,884	6,402	16,643	0	294,929	2
33.	New York.....	NY.....N.....	3,105,928	7,299	0	0	3,113,227	195
34.	North Carolina.....	NC.....L.....	2,590,828	51,475	0	34,475	2,676,778	12,485
35.	North Dakota.....	ND.....L.....	245,697	81,035	0	0	326,732	0
36.	Ohio.....	OH.....L.....	3,625,655	232,670	119,261	48,654	4,026,240	3,108
37.	Oklahoma.....	OK.....L.....	324,550	28,741	109,479	13,222	475,992	11
38.	Oregon.....	OR.....L.....	3,907,811	79,722	0	0	3,987,533	504
39.	Pennsylvania.....	PA.....L.....	3,022,132	116,361	0	36,515	3,175,008	4,150
40.	Rhode Island.....	RI.....L.....	150,170	1,050	0	0	151,220	352
41.	South Carolina.....	SC.....L.....	1,156,757	210,662	0	0	1,367,419	1,205
42.	South Dakota.....	SD.....L.....	216,832	78,434	50,054	0	345,320	1,411
43.	Tennessee.....	TN.....L.....	801,437	120,828	0	5,555	927,820	3,431
44.	Texas.....	TX.....L.....	13,801,741	656,043	325,885	72,257	14,855,926	16,160
45.	Utah.....	UT.....L.....	4,513,668	135,139	0	0	4,648,807	0
46.	Vermont.....	VT.....L.....	41,922	2,013	0	0	43,935	0
47.	Virginia.....	VA.....L.....	3,975,824	213,674	0	442,130	4,631,628	6,092
48.	Washington.....	WA.....L.....	2,671,992	22,300	0	0	2,694,292	404
49.	West Virginia.....	WV.....L.....	68,022	50,733	0	0	118,755	160
50.	Wisconsin.....	WI.....L.....	2,035,522	133,633	159,161	9,057	2,337,373	10
51.	Wyoming.....	WY.....L.....	220,286	939	0	0	221,225	182
52.	American Samoa.....	AS.....N.....	600	0	0	0	600	0
53.	Guam.....	GU.....L.....	63,153	798	0	0	63,951	0
54.	Puerto Rico.....	PR.....L.....	680,351	23,420	0	0	703,771	0
55.	US Virgin Islands.....	VI.....N.....	3,468	0	0	0	3,468	0
56.	Northern Mariana Islands.....	MP.....N.....	0	0	0	0	0	0
57.	Canada.....	CN.....N.....	16,428	0	0	0	16,428	0
58.	Aggregate Other Alien.....	OT.....XXX.....	624,834	122,909	0	0	747,743	13
59.	Subtotal.....	(a).....52.....	164,163,761	5,805,480	3,510,986	1,148,966	174,629,193	(1,560)
90.	Reporting entity contributions for employee benefit plans.....	XXX.....	0	0	0	0	0	0
91.	Dividends or refunds applied to purchase paid-up additions and annuities.....	XXX.....	0	0	0	0	0	0
92.	Dividends or refunds applied to shorten endowment or premium paying period.....	XXX.....	0	0	0	0	0	0
93.	Premium or annuity considerations waived under disability or other contract provisions.....	XXX.....	29,573	0	0	0	29,573	0
94.	Aggregate other amounts not allocable by State.....	XXX.....	0	0	0	0	0	0
95.	Totals (Direct Business).....	XXX.....	164,193,334	5,805,480	3,510,986	1,148,966	174,658,766	(1,560)
96.	Plus Reinsurance Assumed.....	XXX.....	0	0	0	0	0	0
97.	Totals (All Business).....	XXX.....	164,193,334	5,805,480	3,510,986	1,148,966	174,658,766	(1,560)
98.	Less Reinsurance Ceded.....	XXX.....	47,688,263	2,787,468	3,143,833	0	53,619,564	0
99.	Totals (All Business) less Reinsurance Ceded.....	XXX.....	116,505,071	3,018,012	367,153	1,148,966	121,039,202	(1,560)
DETAILS OF WRITE-INS								
5801.	ANTIGUA AND BARBUDA.....	XXX.....	149	0	0	0	149	0
5802.	ARGENTINA.....	XXX.....	0	2,325	0	0	2,325	0
5803.	AUSTRALIA.....	XXX.....	4,130	75	0	0	4,205	0
5898.	Summary of remaining write-ins for line 58 from overflow page.....	XXX.....	620,555	120,509	0	0	741,064	13
5899.	Total (Lines 5801 thru 5803 plus 5898) (Line 58 above).....	XXX.....	624,834	122,909	0	0	747,743	13
9401.	.....	XXX.....	0	0	0	0	0	0
9402.	.....	XXX.....	0	0	0	0	0	0
9403.	.....	XXX.....	0	0	0	0	0	0
9498.	Summary of remaining write-ins for line 94 from overflow page.....	XXX.....	0	0	0	0	0	0
9499.	Total (Lines 9401 thru 9403 plus 9498) (Line 94 above).....	XXX.....	0	0	0	0	0	0

(L) - Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer;
(E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) - None of the above - Not allowed to write business in the state.
(a) Insert the number of L responses except for Canada and Other Alien.

WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO
WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

NAME	FEDERAL ID NUMBER	NAC CO. CODE	DOMICILE	FOOTNOTE
VERENIGING AEGON, NETHERLANDS MEMBERSHIP ASSOCIATION				
AEGON N.V.				
AEGON NEDERLAND N.V.	Foreign		Netherlands	1
AEGON NEVAK HOLDING B.V.	Foreign		Netherlands	
AEGON DERIVATIVES N.V.	Foreign		Netherlands	
AEGON INTERNATIONAL B.V.	Foreign		Netherlands	
THE AEGON TRUST				
TRANSAMERICA CORPORATION				
AEGON U.S. HOLDING CORPORATION				
AEGON MANAGEMENT COMPANY				
RIVER RIDGE INSURANCE COMPANY				
SHORT HILLS MANAGEMENT COMPANY				
AEGON USA, LLC	42-1310237		IA	
AUSA HOLDING COMPANY LLC	42-1489846		DE	
AUSA PROPERTIES, INC.	52-1549874		MD	
AEGON USA ASSET MANAGEMENT HOLDING, LLC	27-1275705		IA	
AEGON USA INVESTMENT MANAGEMENT, LLC	52-1549874		IA	
PRISMA HOLDINGS, INC. I	42-1310237		IA	
PRISMA HOLDINGS, INC. II	20-1063558		DE	
TRANSAMERICA INVESTMENT MANAGEMENT, LLC	20-1063571		DE	
AEGON USA REALTY ADVISORS, LLC	06-1564377		DE	
AXA EQUITABLE AGRIFINANCE, LLC	42-1205796		IA	
AEGON USA REAL ESTATE SERVICES, INC.	32-0342677		DE	2
AEGON USA REALTY ADVISORS OF CALIFORNIA, INC.	61-1098396		DE	
YARRA RAPIDS MANAGEMENT, LLC	20-5023693		IA	
AEGON ASSET MANAGEMENT SERVICES, INC.	42-1205796		DE	
WORLD FINANCIAL GROUP, INC.	39-1884868		DE	
INERGY LENDING, LLC	42-1518386		DE	
WFG CHINA HOLDINGS, INC.	20-2541057		DE	3
BEIJING DAFU INSURANCE AGENCY CO. LTD.	20-2541057		DE	
WFG PROPERTIES HOLDINGS, LLC	20-2541057		DE	
WFG REINSURANCE LIMITED	20-2133638		China	4
TRANSAMERICA REALTY SERVICES, LLC	20-2133638		GA	
AEGON-CMF GP, LLC	94-3026780		Bermuda	5
REALTY INFORMATION SYSTEMS, INC.	94-3026780		DE	
TRANSAMERICA AFFORDABLE HOUSING, INC.	42-1418160		IA	
TRANSAMERICA MINERALS COMPANY	94-3252196		CA	
AUSACAN LP	95-3945408		CA	
CREDITOR RESOURCES, INC.	Foreign		Canada	6
CRI CANADA INC.	42-1079584		MI	
CRI SOLUTIONS, INC.	Foreign		Canada	
DIVERSIFIED RETIREMENT CORPORATION	52-1363611		MD	
DIVERSIFIED INVESTMENT ADVISORS, INC.	13-3689044		DE	
DIVERSIFIED INVESTORS SECURITIES CORP.	13-3689044		DE	
DIVERSIFIED ACTUARIAL SERVICES, INC.	13-3686753		DE	
CLARK, LLC	04-2770684		MA	
CLARK CONSULTING, LLC	52-2103926		DE	
CBC INSURANCE REVENUE SECURITIZATION, LLC	50-2103928		DE	
CLARKBARDES (BERMUDA) LTD.	73-1652928		DE	
CLARK INVESTMENT STRATEGIES, INC.	Foreign		Bermuda	
CLARK SECURITIES, INC.	38-3768457		DE	
CRG INSURANCE AGENCY, INC.	95-4295824		CA	
INVESTORS WARRANTY OF AMERICA, INC.	95-4123166		CA	
IWA COMMERCIAL VENTURE, LLC	35-2283987		IA	
INTERSTATE NORTH OFFICE PARK OWNER, LLC	42-1154276		IA	
PSL ACQUISITIONS, LLC	42-1154276		GA	
PSL ACQUISITIONS OPERATING, LLC	42-1154276		DE	7
THH ACQUISITIONS, LLC	42-1154276		IA	
TRANSAMERICA AGENCY NETWORK, INC.	42-1154276		IA	
LONCOR INSURANCE SERVICES, LLC	61-1513662		IA	
MASSACHUSETTS FIDELITY TRUST COMPANY	26-2311888		IA	
MONEY SERVICES, INC.	42-0947998		IA	
TRANSAMERICA USA TRAVEL AND CONFERENCE SERVICES, LLC	42-1079680		DE	
AEGON DIRECT MARKETING SERVICES INTERNATIONAL, INC.	42-1079680		IA	
MONUMENTAL GENERAL ADMINISTRATORS, INC.	52-1291367		MD	
TRANSAMERICA RESOURCES, INC.	52-1243288		MD	
TRANSAMERICA RETIREMENT SERVICES CORPORATION	52-1525601		MD	
TRANSAMERICA CAPITAL, INC.	31-1281022		OH	
TRANSAMERICA FINANCIAL ADVISORS, INC.	95-3141953		CA	8
TRANSAMERICA FUND SERVICES, INC.	59-2476008		DE	
UNIVERSAL BENEFITS, LLC	59-3403587		FL	
ZAHORIK COMPANY, INC.	42-1334744		IA	
GLOBAL PREFERRED RE LIMITED	95-2775959		CA	9
	98-0164807		Bermuda	

WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO
WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

AEGON N.V.			
- AEGON INTERNATIONAL B.V.			
- THE AEGON TRUST			
- TRANSAMERICA CORPORATION			
- AEGON U.S. HOLDING CORPORATION			
- AEGON USA, LLC			
- TRANSAMERICA ADVISORS LIFE INSURANCE COMPANY			
- TRANSAMERICA ADVISORS LIFE INSURANCE COMPANY OF NEW YORK			
- RCC NORTH AMERICA LLC			
- SOUTHWEST EQUITY LIFE INSURANCE COMPANY			
- STONEBRIDGE CASUALTY INSURANCE COMPANY			
- TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY			
- TRANSAMERICA INTERNATIONAL HOLDINGS, INC.			
- TH1 CANADA HOLDING, LLC			
- TH1 MEXICO, S. DE R.L. DE C.V.			
- TRANSAMERICA ANNUITY SERVICE CORPORATION			
- TRANSAMERICA LIFE INSURANCE COMPANY			
- TLIC RIVERWOOD REINSURANCE INC.			
- REAL ESTATE ALTERNATIVES PORTFOLIO 3A, INC			
- FD TLIC, LIMITED LIABILITY COMPANY			
- FD TLIC LTD			
- MALIBU LOAN FUND, LTD			
- ASIA INVESTMENTS HOLDINGS, LIMITED			
- ASIA BUSINESS CONSULTING COMPANY			
- TRANSAMERICA CONSULTORA Y SERVICIOS LIMITADA			
- TRANSAMERICA LIFE (BERMUDA) LTD.			
- ZERO BETA FUND, LLC			
- AEGON FINANCIAL SERVICES GROUP, INC.			
- AEGON ASSIGNMENT CORPORATION			
- AEGON ASSIGNMENT CORPORATION OF KENTUCKY			
- TRANSAMERICA RETIREMENT MANAGEMENT, INC.			
- AEGON MANAGED ENHANCED CASH, LLC			
- AMERICAN BOND SERVICES, LLC			
- PRIMUS GUARANTY, LTD.			
- REAL ESTATE ALTERNATIVES PORTFOLIO 1, LLC			
- REAL ESTATE ALTERNATIVES PORTFOLIO 2, LLC			
- REAL ESTATE ALTERNATIVES PORTFOLIO 3, LLC			
- REAL ESTATE ALTERNATIVES PORTFOLIO 4 HR, LLC			
- REAL ESTATE ALTERNATIVES PORTFOLIO 4 MR, LLC			
- BAY AREA COMMUNITY INVESTMENTS LLP			
- LIFE INVESTORS ALLIANCE LLC			
- LICA HOLDINGS, LLC			
- LICA RE I, INC			
- CHICAGO COMMUNITY HOUSING FUND I, LLC			
- CUPPLES STATE LHTC INVESTORS, LLC			
- TRANSAMERICA OAKMONT CORPORATION			
- WORLD FINANCIAL GROUP HOLDING COMPANY OF CANADA INC.			
- WFG SECURITIES OF CANADA INC.			
- WORLD FINANCIAL GROUP SUBHOLDING COMPANY OF CANADA INC.			
- TRANSAMERICA INTERNATIONAL RE (BERMUDA) LTD.			
- TRANSAMERICA INTL RE ESCRITORIO DE REPRESENTACAO NO BRASIL LTD			
- UNITED FINANCIAL SERVICES, INC.			
- WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO			
- TRANSAMERICA ASSET MANAGEMENT, INC.			
- WORLD FINANCIAL GROUP INSURANCE AGENCY, INC.			
- WFG INSURANCE AGENCY OF PUERTO RICO, INC.			
- WORLD FINANCIAL GROUP INSURANCE AGENCY OF HAWAII, INC.			
- WORLD FINANCIAL GROUP INSURANCE AGENCY OF MASSACHUSETTS, INC.			
- WORLD FINANCIAL GROUP INSURANCE AGENCY OF WYOMING, INC			
- WFG PROPERTY & CASUALTY INSURANCE AGENCY, INC.			
- WFG PROPERTY & CASUALTY INSURANCE AGENCY OF NEVADA, INC.			
- INTERSECURITIES INSURANCE AGENCY, INC			
- COMMONWEALTH GENERAL CORPORATION			
- TRANSAMERICA PACIFIC INSURANCE COMPANY, LTD			
- TRANSAMERICA STABLE VALUE SOLUTIONS INC.			
- AEGON INSTITUTIONAL MARKETS, INC.			
- NEW MARKETS COMMUNITY INVESTMENT FUND, LLC			
- AEGON STRUCTURED SETTLEMENTS, INC.			
- AFSG SECURITIES CORPORATION			
- FINANCIAL PLANNING SERVICES, INC.			
- GARNET ASSURANCE CORPORATION II			
- AEGON ALLIANCES, INC.			
- MONUMENTAL LIFE INSURANCE COMPANY			
- AEGON DIRECT MARKETING SERVICES, INC.			
- TRANSAMERICA AFFINITY SERVICES, INC.			
- TRANSAMERICA INTERNATIONAL DIRECT MARKETING CONSULTANTS, LLC			
- AEGON DIRECT & AFFINITY MARKETING SERVICES (THAILAND), LTD.			
- L. AEGON DIRECT & AFFINITY MARKETING SERVICES (THAILAND), LTD.			
- AMTAX HOLDINGS 609, LLC			
- BAY STATE COMMUNITY INVESTMENTS I, LLC			
- BAY STATE COMMUNITY INVESTMENTS II, LLC			
- MCDONALD CORPORATE TAX CREDIT FUND IV LIMITED PARTNERSHIP			
- TARP FUND I, LLC			
- TRANSAMERICA PYRAMID PROPERTIES, LLC			
- TRANSAMERICA REALTY INVESTMENT PROPERTIES, LLC			
- STONEBRIDGE BENEFIT SERVICES, INC.			
- STONEBRIDGE LIFE INSURANCE COMPANY			
- MLIC RE I, INC.			
- PEOPLES BENEFIT SERVICES, LLC			
- PINE FALLS RE, INC.			
- STONEBRIDGE REINSURANCE COMPANY			

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

AEGON N.V.		
└ AEGON INTERNATIONAL B.V.		
└ THE AEGON TRUST		
└ TRANSAMERICA CORPORATION		
└ ARC REINSURANCE CORPORATION		
└ PYRAMID INSURANCE COMPANY, LTD.		
└ TRANSAMERICA CORPORATION (OREGON)		
└ TRANSAMERICA FINANCE CORPORATION		
└ TRANSAMERICA LEASING HOLDINGS, INC.		
└ TRANSAMERICA COMMERCIAL FINANCE CORPORATION, I		
└ TCFC AIR HOLDINGS, INC.		
└ TRANSAMERICA AVIATION, LLC		
└ TCFC ASSET HOLDINGS, INC.		
└ TCFC ASSET MANAGEMENT CORPORATION		
└ TRANSAMERICA ACCOUNTS HOLDING CORPORATION		
└ TRANSAMERICA CONSUMER FINANCE HOLDING COMPANY		
└ TRANSAMERICA HOME LOAN		
└ TRANSAMERICA DISTRIBUTION FINANCE OVERSEAS, INC.		
└ TRANSAMERICA SMALL BUSINESS CAPITAL, INC.		
└ TRANSAMERICA VENDOR FINANCIAL SERVICES CORPORATION		
└ AEGON DMS HOLDING B.V.		
└ AEGON DIRECT & AFFINITY MARKETING SERVICES LIMITED		
└ AEGON DIRECT MARKETING SERVICES INSURANCE BROKER (HK) LIMITED		
└ CANADIAN PREMIER LIFE INSURANCE COMPANY		
└ CONSUMER MEMBERSHIP SERVICES CANADA INC.		
└ LEGACY GENERAL INSURANCE COMPANY		
└ SELENT INC.		
└ CORNERSTONE INTERNATIONAL HOLDINGS LTD		
└ AEGON DIRECT MARKETING SERVICES EUROPE LTD		
└ ERFARUNGSSCHATZ GMBH		
└ STONEBRIDGE INTERNATIONAL INSURANCE LTD		
└ AEGON DIRECT MARKETING SERVICES KOREA CO., LTD.		
└ TRANSAMERICA DIRECT MARKETING ASIA PACIFIC PTY LTD		
└ TRANSAMERICA INSURANCE MARKETING ASIA PACIFIC PTY LTD		
└ AEGON DIRECT MARKETING SERVICES AUSTRALIA PTY LTD		
└ AEGON DIRECT MARKETING SERVICES MEXICO S.A. DE C.V.		
└ AEGON DIRECT MARKETING SERVICES JAPAN K.K.		
└ AEGON DIRECT MARKETING SERVICES, INC.		
└ TRANSAMERICA AFFINITY MARKETING CORRECTORA DE SEGUROS LTDA		
└ TRANSAMERICA DIRECT MARKETING CONSULTANTS PRIVATE LIMITED		
└ TRANSAMERICA HOLDING B.V.		
└ AEGON IRELAND HOLDING B.V.		
└ AEGON SERVICES (DUBLIN) LIMITED		
└ TRANSAMERICA LIFE INTERNATIONAL (BERMUDA) LTD.		
└ AEGON ASSET MANAGEMENT (CANADA) B.V.		
└ AEGON CAPITAL MANAGEMENT INC.		
└ AEGON FUND MANAGEMENT INC.		
└ AEGON CANADA HOLDING B.V.		
└ AEGON CANADA ULC		
└ TRANSAMERICA LIFE CANADA		

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

Organizational Chart Footnotes:

Ownership is 100% unless otherwise noted. Inclusion of an entity does not necessarily signify control.

- 1) Vereniging AEGON holds voting power in the Common, Preferred A and Preferred B stock of AEGON N.V. totaling 22.126%.
- 2) Members: AEGON USA Realty Advisors, LLC (50%); non-affiliate of AEGON (50%)
- 3) Members are: World Financial Group, Inc. (50%); non-affiliate of AEGON, (50%)
- 4) WFG China Holdings, Inc. owns 10%; the remaining 90% is owned by a non-AEGON associated individual
- 5) 51% owned by World Financial Group, Inc.; remaining 49% is annually offered to independent contractors associated with WFG Reinsurance Limited
- 6) General Partner - AUSA Holding Company (1%); Limited Partner - AEGON USA, LLC. (99%)
- 7) Members are: Investors Warranty of America, Inc. (99.9%); non-affiliate of AEGON (0.1%)
- 8) AUSA Holding Company owns 51.60%; AEGON Asset Management Services, Inc. owns 37.62%; Transamerica International Holdings, Inc. owns 10.78%
- 9) AUSA Holding Company owns 56%; Western Reserve Life Assurance Co. of Ohio owns 44%
- 10) RCC Group, FGH USA, LLC; ALH Properties Eight, LLC; ALH Properties Eleven, LLC; ALH Properties Four, LLC; ALH Properties Nine, LLC; ALH Properties Seven, LLC; ALH Properties Seventeen, LLC; ALH Properties Sixteen, LLC; ALH Properties Ten, LLC; ALH Properties Twelve, LLC; ALH Properties Two, LLC; FGH Realty Credit, LLC; FGP West Street Two, LLC; FGP 90 West Street, LLC; FGP West Mezzanine, LLC; FGP West Street, LLC; Fifth FGP, LLC; First FGP, LLC; Fourth FGP, LLC; Second FGP, LLC; Seventh FGP, LLC; The RCC Group, Inc.
- 11) 100% of the voting common stock owned by AEGON USA, LLC is allocated 75% of total cumulative vote. Participating common stock (100% owned by non-AEGON shareholders) is allocated 25% of the total cumulative vote.
- 12) 14,391 shares of Common Stock and 38,609 shares of Preferred Stock owned by AEGON USA, LLC; 2,075 shares of Common Stock and 5,566 shares of Preferred Stock owned by Transamerica Life Insurance Company
- 13) 95% owned by Transamerica International Holdings, Inc.; 5% owned by Transamerica Life Insurance Company
- 14) 676,190 shares Common Stock owned by Transamerica International Holdings, Inc.; 86,590 shares of Preferred Stock owned by Transamerica Corporation; 30,564 shares of Preferred Stock owned by AEGON USA, LLC.
Garret Subsidiaries: Garret Assurance Corporation, Garret Assurance Corporation III, Garret Community Investments III, LLC, Garret Community Investments XXIII, LLC, Garret Community Investments XX, LLC, Garret Community Investments XXIV, LLC, Garret Community Investments XXV, LLC, Garret Community Investments XXVI, LLC, Garret Community Investments XXVII, LLC, Garret Community Investments XXVIII, LLC, Garret Community Investments XXIX, LLC, Garret Community Investments XXX, LLC, Garret Community Investments XXXI, LLC, Garret Community Investments XXXII, LLC, Garret Community Investments XXXIII, LLC, Garret Community Investments XXXIV, LLC
- 15) Members: Transamerica Life Insurance Company (52.6%); Monumental Life Insurance Company (37.0%); Transamerica Financial Life Insurance Company (9.4%); Stonebridge Life Insurance Company (1%)
- 16) This is a Fund that Transamerica Life Insurance Company and Monumental Life Insurance Company are investors in.
- 17) Chilean LLC: Partners are Transamerica Life Insurance Company (95%); Transamerica International Holdings, Inc. (5%)
- 18) Members: Transamerica Life Insurance Company (82.35%); Monumental Life Insurance Company (16.16%); Transamerica Financial Life Insurance Company (1.49%); Manager: AEGON USA Investment Management LLC.
- 19) Members: Transamerica Life Insurance Company (91.1%); Monumental Life Insurance Company (8.9%)
- 20) Partners are: Transamerica Life Insurance Company (13.1%) and non-affiliates of AEGON (58.8%). The remaining 28.1% of stock is publicly owned.
- 21) Members: Transamerica Life Insurance Company (90.96%); Monumental Life Insurance Company (6.30%); Transamerica Financial Life Insurance Company (2.74%); Manager: AEGON USA Realty Advisors, LLC
- 22) Members: Transamerica Life Insurance Company (90.25%); Transamerica Financial Life Insurance Company (7.5%); Stonebridge Life Insurance Company (2.25%); Manager: AEGON USA Realty Advisors, LLC
- 23) Members: Transamerica Life Insurance Company (73.4%); Monumental Life Insurance Company (25.6%); Stonebridge Life Insurance Company (1%); Manager: AEGON USA Realty Advisors, LLC
- 24) Members: Transamerica Life Insurance Company (64%); Monumental Life Insurance Company (32%); Transamerica Financial Life Insurance Company (4%); Manager: AEGON USA Realty Advisors, LLC
- 25) Partners: Transamerica Life Insurance Company (70%); Monumental Life Insurance Company (30%)
- 26) 50% owned by World Financial Group Holding Co. of Canada, Inc.; 50% owned by World Financial Group Subholding Co. of Canada, Inc.
- 27) Quotaholders: Transamerica International Re (Bermuda) Ltd. (95%) and Transamerica International Holdings, Inc. (5%)
- 28) United Financial Services, Inc. is doing business in the state of West Virginia as Monumental Financial Services, Inc.
- 29) Western Reserve Life Assurance Co. of Ohio owns 77%; AUSA Holding Company owns 23%
- 30) 26,000 shares of common stock owned by Commonwealth General Corporation; 1,000 shares of common stock owned by Transamerica International Holdings, Inc.
- 31) Ownership: 50% AEGON Institutional Markets, Inc.; 50% AEGON USA Realty Advisors, LLC
- 32) Ownership: 87.72% Commonwealth General Corporation (8,585.39 shares of Class A Common Stock; 3,232.78 shares of Class B Common Stock); 12.28% AEGON USA, LLC (1,206.25 shares of Class A Common Stock; 454.21 shares of Class B Common Stock)
Garret Subsidiaries: Garret Community Investments, LLC, Garret Community Investments II, LLC, Garret Community Investments IV, LLC, Garret Community Investments V, LLC, Garret Community Investments VI, LLC, Garret Community Investments VII, LLC, Garret Community Investments VIII, LLC, Garret Community Investments IX, LLC, Garret Community Investments X, LLC, Garret Community Investments XI, LLC, Garret Community Investments XII, LLC.
- 33) Monumental Life Insurance Company owns 103,324 shares; Commonwealth General Corporation owns 37,161 shares
- 34) Members: ADMS Representative (51%); AEGON Direct Marketing Services, Inc. (49%)
- 35) Members: Transamerica International Direct Marketing Consultants, LLC (97%); various ADMS representatives (3%)
- 36) Monumental Life Insurance Company - 100% Member; TAH Pentagon Funds, LLC - non-owner manager.
- 37) Sole Member: Monumental Life Insurance Company; Manager: Transamerica Affordable Housing, Inc.

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART

- 38) Partners: Monumental Life Insurance Company - 99.9% General Partner; TAH-McD IV, LLC - 0.10% General Partner
- 39) Members: Monumental Life Insurance Company (100%); Transamerica Affordable Housing, Inc. (non-owner special member); TAH Pentagon Funds, LLC (non-owner manager)
- 40) 1,250 shares of Redeemable Preference Stock owned by Transamerica International Holdings, Inc.; 120,000 shares of Common Stock owned by Transamerica Corporation
- 41) AEGON Mexico Holding B.V. owns 49,999 shares; AEGON DMS Holding B.V. owns 1 share
- 42) AEGON DMS Holding B.V. owns 749,000 quota shares; AEGON International B.V. owns 1 quota share
- 43) AEGON DMS Holding B.V. owns 99.95%; ADMS representative owns .05%
- 44) AEGON Canada Holding B.V. owns 168,250,002 shares of Common Stock; 1,500 shares of Series II Preferred Stock; 2 shares of Series III Preferred stock. TIIH Canada Holding, LLC owns 1,441,941.26 shares of Class B-Series I Preferred Stock

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*

Members

Q13

0.....		00000.....	56-1358257	0.....	0.....		AEGON ALLIANCES, INC.....	VA.....	NIA.....	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		AEGON ASSET MANAGEMENT (CANADA) B.V...	NL.....	NIA.....	AEGON INTERNATIONAL B.V.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	39-1884868	0.....	0.....		AEGON ASSET MANAGEMENT SERVICES, INC.	DE.....	NIA.....	AUSA HOLDING COMPANY.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	61-1314968	0.....	0.....		AEGON ASSIGNMENT CORPORATION OF KENTUCKY	KY.....	NIA.....	AEGON FINANCIAL SERVICES GROUP, INC..	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	42-1477359	0.....	0.....		AEGON ASSIGNMENT CORPORATION.....	IL.....	NIA.....	AEGON FINANCIAL SERVICES GROUP, INC..	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		AEGON CANADA HOLDING B.V.....	NL.....	NIA.....	AEGON INTERNATIONAL B.V.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		AEGON CANADA ULC.....	CN.....	NIA.....	AEGON CANADA HOLDING B.V.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		AEGON CAPITAL MANAGEMENT, INC.....	CN.....	NIA.....	AEGON ASSET MANAGEMENT (CANADA) B.V.	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		AEGON DERIVATIVES N.V.....	NL.....	NIA.....	AEGON N.V.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		AEGON DIRECT & AFFINITY MARKETING SERVICES LIMITED	HK.....	NIA.....	AEGON DMS HOLDING B.V.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		AEGON DIRECT & AFFINITY MARKETING SERVICES (THAILAND), LTD.	TH.....	NIA.....	TRANSAMERICA INTERNATIONAL DIRECT MARKETING CONSULTANTS, LLC.	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	08-2524785	0.....	0.....		AEGON DIRECT MARKETING SERVICES AUSTRALIA PTY., LTD.	AU.....	NIA.....	TRANSAMERICA DIRECT MARKETING ASIA PACIFIC PTY, LTD.	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		AEGON DIRECT MARKETING SERVICES EUROPE, LTD.	GB.....	NIA.....	CORNERSTONE INTERNATIONAL HOLDINGS, LTD.	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		AEGON DIRECT MARKETING SERCIVES INSURANCE BROKER (HK), LTD.	HK.....	NIA.....	AEGON DIRECT & AFFINITY MARKETING SERVICES LIMITED	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	52-1291367	0.....	0.....		AEGON DIRECT MARKETING SERVICES INTERNATIONAL, INC.	MD.....	NIA.....	AUSA HOLDING COMPANY.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		AEGON DIRECT MARKETING SERCIVES JAPAN K.K.	JP.....	NIA.....	AEGON DMS HOLDING B.V.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		AEGON DIRECT MARKETING SERVICES KOREA CO., LTD.	KR.....	NIA.....	AEGON DMS HOLDING B.V.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		AEGON DIRECT MARKETING SERVICES MEXICO SERVICIOS, S.A. DE C.V.	MX.....	NIA.....	AEGON DMS HOLDING B.V.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		AEGON DIRECT MARKETING SERVICES MEXICO, S.A. DE C.V.	MX.....	NIA.....	AEGON DMS HOLDING B.V.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0.....		00000.....	42-1470697	0.....	0.....		AEGON DIRECT MARKETING SERVICES, INC...	TW.....	NIA.....	AEGON DMS HOLDING B.V.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	42-1470697	0.....	0.....		AEGON DIRECT MARKETING SERVICES, INC...	MD.....	NIA.....	MONUMENTAL LIFE INSURANCE COMPANY.	OWNERSHIP BOARD	73.50	AEGON N.V.....	0.....
0.....		00000.....	42-1470697	0.....	0.....		AEGON DIRECT MARKETING SERVICES, INC...	MD.....	NIA.....	COMMONWEALTH GENERAL CORPORARION	OWNERSHIP BOARD	26.50	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		AEGON DMS HOLDING B.V.....	NL.....	NIA.....	AEGON INTERNATIONAL B.V.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	41-1479568	0.....	0.....		AEGON FINANCIAL SERVICES GROUP, INC.....	MN.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		AEGON FUND MANAGEMENT, INC.....	CN.....	NIA.....	AEGON ASSET MANAGEMENT (CANADA) B.V.	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	42-1489646	0.....	0001160709		AEGON FUNDING COMPANY, LLC.....	DE.....	NIA.....	AEGON USA, LLC.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	61-1085329	0.....	0.....		AEGON INSTITUTIONAL MARKETS, INC.....	DE.....	NIA.....	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		AEGON INTERNATIONAL B.V.....	NL.....	UIP.....	AEGON N.V.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		AEGON IRELAND HOLDING B.V.....	NL.....	NIA.....	AEGON INTERNATIONAL B.V.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		AEGON LIFE INSURANCE AGENCY, INC.....	TW.....	NIA.....	AEGON DIRECT MARKETING SERVICES INC.	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	30-0445264	0.....	0.....		AEGON MANAGED ENHANCED CASH, LLC.....	DE.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	91.10	AEGON N.V.....	0.....
0.....		00000.....	30-0445264	0.....	0.....		AEGON MANAGED ENHANCED CASH, LLC.....	DE.....	NIA.....	MONUMENTAL LIFE INSURANCE COMPANY.	OWNERSHIP BOARD	8.90	AEGON N.V.....	0.....
0.....		00000.....	35-1113520	0.....	0.....		AEGON MANAGEMENT COMPANY.....	IN.....	NIA.....	AEGON U.S. HOLDING CORPORATION.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0000769218	NYSE.....	AEGON N.V.....	NL.....	UIP.....		OWNERSHIP BOARD	22.13		0.....
0.....		00000.....		0.....	0.....		AEGON NEDERLAND N.V.....	NL.....	NIA.....	AEGON N.V.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		AEGON NEVAK HOLDING B.V.....	NL.....	NIA.....	AEGON N.V.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		AEGON SERVICES (DUBLIN) LIMITED.....	IE.....	NIA.....	AEGON IRELAND HOLDING B.V.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....

Q13.1

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0.....		00000.....	61-1068209	0.....	0.....		AEGON STRUCTURED SETTLEMENTS, INC.....	KY.....	NIA.....	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	13-3350744	0.....	0.....		AEGON U.S. HOLDING CORPORATION.....	DE.....	UIP.....	TRANSAMERICA CORPORATION.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	52-1549874	0.....	0.....		AEGON USA ASSET MANAGEMENT HOLDING, LLC.	IA.....	NIA.....	AUSA HOLDING COMPANY.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	42-1310237	0.....	0001454937		AEGON USA INVESTMENT MANAGEMENT, LLC.	IA.....	NIA.....	AEGON USA ASSET MANAGEMENT HOLDING, LLC	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	61-1098396	0.....	0.....		AEGON USA REAL ESTATE SERVICES, INC.....	DE.....	NIA.....	AEGON USA REALTY ADVISORS, LLC.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	20-5023693	0.....	0.....		AEGON USA REALTY ADVISORS OF CALIFORNIA, INC.	IA.....	NIA.....	AEGON USA REALTY ADVISORS, LLC.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	42-1205796	0.....	0.....		AEGON USA REALTY ADVISORS, LLC.....	IA.....	NIA.....	AEGON USA ASSET MANAGEMENT HOLDING, LLC.	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	42-1310237	0.....	0.....		AEGON USA, LLC.....	IA.....	UDP.....	AEGON U.S. HOLDING CORPORATION.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	94-3026780	0.....	0.....		AEGON-CMF GP, LLC.....	DE.....	NIA.....	TRANSAMERICA REALTY SERVICES, LLC....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	23-2421076	0.....	0000799183		AFSG SECURITIES CORPORATION.....	PA.....	NIA.....	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	39-0989781	0.....	0.....		AMERICAN BOND SERVICES, LLC.....	IA.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		AMTAX HOLDINGS 609, LLC.....	DE.....	NIA.....	MONUMENTAL LIFE INSURANCE COMPANY.	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	99-0300081	0.....	0.....		ARC REINSURANCE CORPORATION.....	HI.....	IA.....	TRANSAMERICA CORPORATION.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		ASIA BUSINESS CONSULTING COMPANY.....	CA.....	NIA.....	ASIA INVESTMENTS HOLDINGS, LTD.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		ASIA INVESTMENTS HOLDINGS, LTD.....	HK.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	52-1549874	0.....	0.....		AUSA HOLDING COMPANY.....	MD.....	NIA.....	AEGON USA, LLC.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	27-1275705	0.....	0.....		AUSA PROPERTIES, INC.....	IA.....	NIA.....	AUSA HOLDING COMPANY.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		AUSACAN, LP.....	CN.....	NIA.....	AUSA HOLDING COMPANY.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		AUSACAN, LP.....	CN.....	NIA.....	AEGON USA, LLC.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....

Q13.2

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0.....		00000.....	32-0342677	0.....	0.....		AXA EQUITABLE AGRIFINANCE, LLC.....	DE.....	NIA.....	AEGON USA REALTY ADVISORS, LLC.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	94-3392750	0.....	0.....		BAY AREA COMMUNITY INVESTMENTS I, LP....	CA.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	70.00	AEGON N.V.....	0.....
0.....		00000.....	94-3392750	0.....	0.....		BAY AREA COMMUNITY INVESTMENTS I, LP....	CA.....	NIA.....	MONUMENTAL LIFE INSURANCE COMPANY.	OWNERSHIP BOARD	30.00	AEGON N.V.....	0.....
0.....		00000.....	52-0419790	0.....	0.....		BAY STATE COMMUNITY INVESTMENTS I, LLC.	DE.....	NIA.....	MONUMENTAL LIFE INSURANCE COMPANY.	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	52-0419790	0.....	0.....		BAY STATE COMMUNITY INVESTMENTS II, LLC.	DE.....	NIA.....	MONUMENTAL LIFE INSURANCE COMPANY.	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		BEIJING DAFU INSURANCE AGENCY CO., LTD.	CA.....	NIA.....	WFG CHINA HOLDINGS, INC.....	OWNERSHIP BOARD	10.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		CANADIAN PREMIER HOLDINGS, LTD.....	CN.....	NIA.....	AEGON DMS HOLDING B.V.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		CANADIAN PREMIER LIFE INSURANCE COMPANY	CN.....	IA.....	CANADIAN PREMIER HOLDINGS, LTD.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	73-1652928	0.....	0.....		CBC INSURANCE REVENUE SECURITIZATION, LLC.	DE.....	NIA.....	CLARK CONSULTING, LLC.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	39-0989781	0.....	0.....		CHICAGO COMMUNITY HOUSING FUND I, LLC.	DE.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	50-2103928	3578760.....	0.....		CLARK CONSULTING, LLC.....	DE.....	NIA.....	CLARK, LLC.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	38-3768457	0.....	0.....		CLARK INVESTMENT STRATEGIES, INC.....	DE.....	NIA.....	CLARK CONSULTING, LLC.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	95-4295824	0.....	0.....		CLARK SECURITIES, INC.....	CA.....	NIA.....	CLARK CONSULTING, LLC.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	52-2103926	0.....	0.....		CLARK, LLC.....	DE.....	NIA.....	DIVERSIFIED RETIREMENT CORPORATION..	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		CLARK/BARDES (BERMUDA), LTD.....	BM.....	NIA.....	CLARK CONSULTING, LLC.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	51-0108922	0.....	0.....		COMMONWEALTH GENERAL CORPORATION...	DE.....	NIA.....	AEGON USA, LLC.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		CONSUMER MEMBERSHIP SERVICES CANADA, INC.	CN.....	NIA.....	CANADIAN PREMIER HOLDINGS, LTD.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		CORNERSTONE INTERNATIONAL HOLDINGS, LTD.	GB.....	NIA.....	AEGON DMS HOLDING B.V.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	42-1079584	0.....	0.....		CREDITOR RESOURCES, INC.....	MI.....	NIA.....	AUSA HOLDING COMPANY.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....

Q13.3

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0.....		00000.....	95-4123166	0.....	0.....		CRG INSURANCE AGENCY, INC.....	CA.....	NIA.....	CLARK CONSULTING, LLC.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		CRI CANADA, INC.....	CN.....	NIA.....	CREDITOR RESOURCES, INC.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	52-1363611	0.....	0.....		CRI SOLUTIONS, INC.....	MD.....	NIA.....	CREDITOR RESOURCES, INC.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	20-4498171	0.....	0.....		CUPPLES STATE LIHTC INVESTORS, LLC.....	DE.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	04-2770684	0.....	0.....		DIVERSIFIED ACTUARIAL SERVICES, INC.....	MA.....	NIA.....	DIVERSIFIED RETIREMENT CORPORATION..	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	13-3689044	0.....	0.....		DIVERSIFIED INVESTMENT ADVISORS, INC.....	DE.....	NIA.....	DIVERSIFIED RETIREMENT CORPORATION..	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	13-3696753	0.....	0.....		DIVERSIFIED INVESTORS SECURITIES CORP..	DE.....	NIA.....	DIVERSIFIED RETIREMENT CORPORATION..	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	13-3689044	0.....	0.....		DIVERSIFIED RETIREMENT CORPORATION.....	DE.....	NIA.....	AUSA HOLDING COMPANY.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		ERFAHRUNGSSCHATZ GMBH.....	DE.....	NIA.....	CORNERSTONE INTERNATIONAL HOLDINGS, LTD.	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		FD TLIC, LTD.....	GB.....	NIA.....	FD TLIC, LIMITED LIABILITY COMPANY.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	01-0969916	0.....	0001494550		FD TLIC, LIMITED LIABILITY COMPANY.....	NY.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	23-2130174	0.....	0.....		FINANCIAL PLANNING SERVICES, INC.....	DC.....	NIA.....	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	14-1893533	0.....	0.....		GARNET ASSURANCE CORPORATION II.....	IA.....	NIA.....	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	98-0164807	0.....	0.....		GLOBAL PREFERRED RE LIMITED.....	BM.....	IA.....	AEGON USA, LLC.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	20-1250486	0.....	0.....		INNERGY LENDING, LLC.....	DE.....	NIA.....	WORLD FINANCIAL GROUP, INC.....	OWNERSHIP BOARD	50.00	AEGON N.V.....	0.....
0.....		00000.....	42-1517005	0.....	0.....		INTERSECURITIES INSURANCE AGENCY, INC.	CA.....	DS.....	WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	42-1154276	0.....	0.....		INTERSTATE NORTH OFFICE PARK OWNER, LLC	DE.....	NIA.....	INVESTORS WARRANTY OF AMERICA, INC..	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	42-1154276	0.....	0.....		INVESTORS WARRANTY OF AMERICA, INC.....	IA.....	NIA.....	AUSA HOLDING COMPANY.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....

Q13.4

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0.....		00000.....		0.....	0.....		IWA COMMERCIAL VENTURE, LLC.....	GA.....	NIA.....	INVESTORS WARRANTY OF AMERICA, INC..	OWNERSHIP BOARD	99.90	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		LEGACY GENERAL INSURANCE COMPANY.....	CN.....	IA.....	CANADIAN PREMIER HOLDINGS, LTD.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	42-1483973	0.....	0.....		LIFE INVESTORS ALLIANCE, LLC.....	DE.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	42-0191090	0.....	0.....		LIICA HOLDINGS, LLC.....	DE.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	20-5984601	0.....	0.....		LIICA RE I, INC.....	VT.....	IA.....	LIICA HOLDINGS, LLC.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	20-5927773	0.....	0.....		LIICA RE II, INC.....	VT.....	IA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	42-0947998	0.....	0.....		MASSACHUSETTS FIDELITY TRUST COMPANY	IA.....	NIA.....	AUSA HOLDING COMPANY.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		MCDONALD CORPORATE TAX CREDIT FUND IV LIMITED PARTNERSHIP	DE.....	NIA.....	MONUMENTAL LIFE INSURANCE COMPANY.	OWNERSHIP BOARD	99.90	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		MCDONALD CORPORATE TAX CREDIT FUND IV LIMITED PARTNERSHIP	DE.....	NIA.....	TAH-MC <i>d</i> IV, LLC.....	OWNERSHIP BOARD	0.10	AEGON N.V.....	0.....
0.....		00000.....	01-0930908	0.....	0.....		MLIC RE I, INC.....	VT.....	IA.....	STONEBRIDGE LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	42-1079580	0.....	0.....		MONEY SERVICES, INC.....	DE.....	NIA.....	AUSA HOLDING COMPANY.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	52-1243288	0.....	0.....		MONUMENTAL GENERAL ADMINISTRATORS, INC.	MD.....	NIA.....	AUSA HOLDING COMPANY.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0468.....	AEGON US HOLDING GRP.....	66281.....	52-0419790	0.....	0.....		MONUMENTAL LIFE INSURANCE COMPANY	IA.....	IA.....	AEGON USA, LLC.....	OWNERSHIP BOARD	12.28	AEGON N.V.....	0.....
0468.....	AEGON US HOLDING GRP.....	66281.....	52-0419790	0.....	0.....		MONUMENTAL LIFE INSURANCE COMPANY	IA.....	IA.....	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	87.72	AEGON N.V.....	0.....
0.....		00000.....	20-3318246	0.....	0.....		NEW MARKETS COMMUNITY INVESTMENT FUND, LLC.	IA.....	NIA.....	AEGON INSTITUTIONAL MARKETS, INC.....	OWNERSHIP BOARD	50.00	AEGON N.V.....	0.....
0.....		00000.....	20-3318246	0.....	0.....		NEW MARKETS COMMUNITY INVESTMENT FUND, LLC.	IA.....	NIA.....	AEGON USA REALTY ADVISORS, LLC.....	OWNERSHIP BOARD	50.00	AEGON N.V.....	0.....
0.....		00000.....	35-2283987	0.....	0.....		nVISION FINANCIAL, INC.....	IA.....	NIA.....	AUSA HOLDING COMPANY.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	26-2311888	0.....	0.....		ONCOR INSURANCE SERVICES, LLC.....	IA.....	NIA.....	TRANSAMERICA AGENCY NETWORK, INC....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	23-1705984	0.....	0.....		PEOPLES BENEFIT SERVICES, LLC.....	PA.....	NIA.....	STONEBRIDGE LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....

Q13.5

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0.....		00000.....	26-1552330	0.....	0.....		PINE FALLS RE, INC.....	VT.....	IA.....	STONEBRIDGE LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0001170593		PRIMUS GUARANTY, LTD.....	BM.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	13.10	AEGON N.V.....	0.....
0.....		00000.....	20-1063558	0.....	0.....		PRISMA HOLDINGS, INC. I.....	DE.....	NIA.....	AEGON USA ASSET MANAGEMENT HOLDING, LLC.	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	20-1063571	0.....	0.....		PRISMA HOLDINGS, INC. II.....	DE.....	NIA.....	AEGON USA ASSET MANAGEMENT HOLDING, LLC.	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		PSL ACQUISITIONS OPERATING, LLC.....	IA.....	NIA.....	INVESTORS WARRANTY OF AMERICA, INC..	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		PSL ACQUISITIONS, LLC.....	IA.....	NIA.....	INVESTORS WARRANTY OF AMERICA, INC..	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	98-0087891	0.....	0.....		PYRAMID INSURANCE COMPANY, LTD.....	HI.....	IA.....	TRANSAMERICA CORPORATION.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	13-3256226	0.....	0.....		RCC NORTH AMERICA, LLC.....	DE.....	NIA.....	AEGON USA, LLC.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	75-2980951	0.....	0.....		REAL ESTATE ALTERNATIVES PORTFOLIO 1, LLC.	DE.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	90.96	AEGON N.V.....	0.....
0.....		00000.....	75-2980951	0.....	0.....		REAL ESTATE ALTERNATIVES PORTFOLIO 1, LLC.	DE.....	NIA.....	MONUMENTAL LIFE INSURANCE COMPANY.	OWNERSHIP BOARD	6.30	AEGON N.V.....	0.....
0.....		00000.....	75-2980951	0.....	0.....		REAL ESTATE ALTERNATIVES PORTFOLIO 1, LLC.	DE.....	NIA.....	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	2.74	AEGON N.V.....	0.....
0.....		00000.....	02-0685017	0.....	0.....		REAL ESTATE ALTERNATIVES PORTFOLIO 2, LLC.	DE.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	90.25	AEGON N.V.....	0.....
0.....		00000.....	02-0685017	0.....	0.....		REAL ESTATE ALTERNATIVES PORTFOLIO 2, LLC.	DE.....	NIA.....	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	7.50	AEGON N.V.....	0.....
0.....		00000.....	02-0685017	0.....	0.....		REAL ESTATE ALTERNATIVES PORTFOLIO 2, LLC.	DE.....	NIA.....	STONEBRIDGE LIFE INSURANCE COMPANY	OWNERSHIP BOARD	22.50	AEGON N.V.....	0.....
0.....		00000.....	20-1378364	0.....	0.....		REAL ESTATE ALTERNATIVES PORTFOLIO 3, LLC.	DE.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	73.40	AEGON N.V.....	0.....
0.....		00000.....	20-1378364	0.....	0.....		REAL ESTATE ALTERNATIVES PORTFOLIO 3, LLC.	DE.....	NIA.....	MONUMENTAL LIFE INSURANCE COMPANY.	OWNERSHIP BOARD	25.60	AEGON N.V.....	0.....
0.....		00000.....	20-1378364	0.....	0.....		REAL ESTATE ALTERNATIVES PORTFOLIO 3, LLC.	DE.....	NIA.....	STONEBRIDGE LIFE INSURANCE COMPANY	OWNERSHIP BOARD	1.00	AEGON N.V.....	0.....
0.....		00000.....	20-1627078	0.....	0.....		REAL ESTATE ALTERNATIVES PORTFOLIO 3A, INC.	DE.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	52.60	AEGON N.V.....	0.....
0.....		00000.....	20-1627078	0.....	0.....		REAL ESTATE ALTERNATIVES PORTFOLIO 3A, INC.	DE.....	NIA.....	MONUMENTAL LIFE INSURANCE COMPANY.	OWNERSHIP BOARD	37.00	AEGON N.V.....	0.....

Q13.6

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Q13.7

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0.....		00000.....	20-1627078	0.....	0.....		REAL ESTATE ALTERNATIVES PORTFOLIO 3A, INC.	DE.....	NIA.....	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	9.40	AEGON N.V.....	0.....
0.....		00000.....	20-1627078	0.....	0.....		REAL ESTATE ALTERNATIVES PORTFOLIO 3A, INC.	DE.....	NIA.....	STONEBRIDGE LIFE INSURANCE COMPANY	OWNERSHIP BOARD	1.00	AEGON N.V.....	0.....
0.....		00000.....	20-3878375	0.....	0.....		REAL ESTATE ALTERNATIVES PORTFOLIO 4HR, LLC.	DE.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	64.00	AEGON N.V.....	0.....
0.....		00000.....	20-3878375	0.....	0.....		REAL ESTATE ALTERNATIVES PORTFOLIO 4HR, LLC.	DE.....	NIA.....	MONUMENTAL LIFE INSURANCE COMPANY.	OWNERSHIP BOARD	32.00	AEGON N.V.....	0.....
0.....		00000.....	20-3878375	0.....	0.....		REAL ESTATE ALTERNATIVES PORTFOLIO 4HR, LLC.	DE.....	NIA.....	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	4.00	AEGON N.V.....	0.....
0.....		00000.....	20-3878417	0.....	0.....		REAL ESTATE ALTERNATIVES PORTFOLIO 4MR, LLC.	DE.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	64.00	AEGON N.V.....	0.....
0.....		00000.....	20-3878417	0.....	0.....		REAL ESTATE ALTERNATIVES PORTFOLIO 4MR, LLC.	DE.....	NIA.....	MONUMENTAL LIFE INSURANCE COMPANY.	OWNERSHIP BOARD	32.00	AEGON N.V.....	0.....
0.....		00000.....	20-3878417	0.....	0.....		REAL ESTATE ALTERNATIVES PORTFOLIO 4MR, LLC.	DE.....	NIA.....	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	4.00	AEGON N.V.....	0.....
0.....		00000.....	42-1418160	0.....	0.....		REALTY INFORMATION SYSTEMS, INC.....	IA.....	NIA.....	TRANSAMERICA REALTY SERVICES, LLC....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	20-0877184	0.....	0.....		RIVER RIDGE INSURANCE COMPANY.....	VT.....	IA.....	AEGON MANAGEMENT COMPANY.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		SELIENT INC.....	CN.....	NIA.....	CANADIAN PREMIER HOLDINGS, LTD.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	42-1338496	0.....	0.....		SHORT HILLS MANAGEMENT COMPANY.....	NJ.....	NIA.....	AEGON U.S. HOLDING CORPORATION.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0468.....	AEGON US HOLDING GRP.....	98426.....	86-0455577	0.....	0.....		SOUTHWEST EQUITY LIFE INSURANCE COMPANY	AZ.....	IA.....	AEGON USA, LLC.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	75-2548428	0.....	0.....		STONEBRIDGE BENEFIT SERVICES, INC.....	DE.....	NIA.....	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0468.....	AEGON US HOLDING GRP.....	10952.....	31-4423946	0.....	0.....		STONEBRIDGE CASUALTY INSURANCE COMPANY	OH.....	IA.....	AEGON USA, LLC.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	75-2664959	0.....	0.....		STONEBRIDGE GROUP, INC.....	DE.....	NIA.....	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		STONEBRIDGE INTERNATIONAL INSURANCE, LTD.	GB.....	NIA.....	CORNERSTONE INTERNATIONAL HOLDINGS, LTD.	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0468.....	AEGON US HOLDING GRP.....	65021.....	03-0164230	0.....	0.....		STONEBRIDGE LIFE INSURANCE COMPANY....	VT.....	IA.....	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0.....		00000.....	61-1497252	0.....	0.....		STONEBRIDGE REINSURANCE COMPANY.....	VT.....	IA.....	STONEBRIDGE LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	52-0419790	0.....	0.....		TAHP FUND 1, LLC.....	DE.....	NIA.....	MONUMENTAL LIFE INSURANCE COMPANY.	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	84-0642550	0.....	0.....		TCF ASSET MANAGEMENT CORPORATION.....	DE.....	NIA.....	TCFC ASSET HOLDINGS, INC.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	32-0092333	0.....	0.....		TCFC AIR HOLDINGS, INC.....	DE.....	NIA.....	TRANSAMERICA COMMERCIAL FINANCE CORPORATION, I	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	32-0092334	0.....	0.....		TCFC ASSET HOLDINGS, INC.....	DE.....	NIA.....	TRANSAMERICA COMMERCIAL FINANCE CORPORATION, I	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	51-6513848	0.....	0.....		THE AEGON TRUST.....	DE.....	UIP.....	AEGON INTERNATIONAL B.V.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	42-1154276	0.....	0.....		THH ACQUISITIONS, LLC.....	IA.....	NIA.....	INVESTORS WARRANTY OF AMERICA, INC..	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		TIHI CANADA HOLDING, LLC.....	IA.....	NIA.....	TRANSAMERICA INTERNATIONAL HOLDINGS, INC.	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		TIHI MEXICO, S. DE R.L. DE C.V.....	MX.....	NIA.....	TRANSAMERICA INTERNATIONAL HOLDINGS, INC.	OWNERSHIP BOARD	95.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		TIHI MEXICO, S. DE R.L. DE C.V.....	MX.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	5.00	AEGON N.V.....	0.....
0468.....	AEGON US HOLDING GRP.....	14146.....	45-3193055	0.....	0.....		TLIC RIVERWOOD REINSURANCE, INC.....	IA.....	IA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	36-4162154	0.....	0.....		TRANSAMERICA ACCOUNTS HOLDING CORPORATION	DE.....	NIA.....	TCFC ASSET HOLDINGS, INC.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0468.....	AEGON US HOLDING GRP.....	82848.....	16-1020455	0.....	0000862923		TRANSAMERICA ADVISORS LIFE INSURANCE COMPANY OF NEW YORK	NY.....	IA.....	AEGON USA, LLC.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0468.....	AEGON US HOLDING GRP.....	79022.....	91-1325756	0.....	0000845091		TRANSAMERICA ADVISORS LIFE INSURANCE COMPANY	AR.....	IA.....	AEGON USA, LLC.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		TRANSAMERICA AFFINITY MARKETING CORRETORA DE SEGUROS LTDA	BR.....	NIA.....	AEGON DMS HOLDING B.V.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	42-1523438	0.....	0.....		TRANSAMERICA AFFINITY SERVICES, INC.....	MD.....	NIA.....	AEGON DIRECT MARKETING SERVICES, INC.	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	94-3252196	0.....	0.....		TRANSAMERICA AFFORDABLE HOUSING, INC.	CA.....	NIA.....	TRANSAMERICA REALTY SERVICES, LLC....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	61-1513662	0.....	0.....		TRANSAMERICA AGENCY NETWORK, INC.....	IA.....	NIA.....	AUSA HOLDING COMPANY.....	OWNERSHIP BOARD	..1,000.00	AEGON N.V.....	0.....
0.....		00000.....	85-0325648	0.....	0.....		TRANSAMERICA ANNUITY SERVICE CORPORATION	NM.....	NIA.....	TRANSAMERICA INTERNATIONAL HOLDINGS, INC.	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....

Q13.8

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0.....		00000.....	59-3403585	0.....	0001191808		TRANSAMERICA ASSET MANAGEMENT, INC.....	FL.....	DS.....	WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO	OWNERSHIP BOARD	77.00	AEGON N.V.....	0.....
0.....		00000.....	59-3403585	0.....	0001191808		TRANSAMERICA ASSET MANAGEMENT, INC.....	FL.....	NIA.....	AUSA HOLDING COMPANY.....	OWNERSHIP BOARD	23.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		TRANSAMERICA AVIATION, LLC.....	DE.....	NIA.....	TCFC AIR HOLDINGS, INC.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	95-3141953	0.....	0000316561		TRANSAMERICA CAPITAL, INC.....	CA.....	NIA.....	AUSA HOLDING COMPANY.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	94-3054228	0.....	0.....		TRANSAMERICA COMMERCIAL FINANCE CORPORATION, I.	DE.....	NIA.....	TRANSAMERICA FINANCE CORPORATION...	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		TRANSAMERICA CONSULTORA Y SERVICIOUS LIMITADA	CL.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	95.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		TRANSAMERICA CONSULTORA Y SERVICIOUS LIMITADA	CL.....	NIA.....	TRANSAMERICA INTERNATIONAL HOLDINGS, INC.	OWNERSHIP BOARD	5.00	AEGON N.V.....	0.....
0.....		00000.....	95-4631538	0.....	0.....		TRANSAMERICA CONSUMER FINANCE HOLDING COMPANY	DE.....	NIA.....	TCFC ASSET HOLDINGS, INC.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	98-6021219	0.....	0.....		TRANSAMERICA CORPORATION (OR).....	OR.....	NIA.....	TRANSAMERICA CORPORATION.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	42-1484983	0.....	0000099189		TRANSAMERICA CORPORATION.....	DE.....	UIP.....	THE AEGON TRUST.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	08-2507515	0.....	0.....		TRANSAMERICA DIRECT MARKETING ASIA PACIFIC PTY, LTD.	AU.....	NIA.....	AEGON DMS HOLDING B.V.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		TRANSAMERICA DIRECT MARKETING CONSULTANTS PRIVATE LIMITED	IN.....	NIA.....	AEGON DMS HOLDING B.V.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	36-4254366	0.....	0.....		TRANSAMERICA DISTRIBUTION FINANCE-OVERSEAS, INC.	DE.....	NIA.....	TCFC ASSET HOLDINGS, INC.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	95-1077235	0.....	0000099193		TRANSAMERICA FINANCE CORPORATION.....	DE.....	NIA.....	TRANSAMERICA CORPORATION.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	59-2476008	0.....	0.....		TRANSAMERICA FINANCIAL ADVISORS, INC....	DE.....	NIA.....	AUSA HOLDING COMPANY.....	OWNERSHIP BOARD	51.60	AEGON N.V.....	0.....
0.....		00000.....	59-2476008	0.....	0.....		TRANSAMERICA FINANCIAL ADVISORS, INC....	DE.....	NIA.....	AEGON ASSET MANAGEMENT SERVICES, INC.	OWNERSHIP BOARD	37.62	AEGON N.V.....	0.....
0.....		00000.....	59-2476008	0.....	0.....		TRANSAMERICA FINANCIAL ADVISORS, INC....	DE.....	NIA.....	TRANSAMERICA INTERNATIONAL HOLDINGS, INC.	OWNERSHIP BOARD	10.78	AEGON N.V.....	0.....
0468.....	AEGON US HOLDING GRP.....	70688.....	36-6071399	0.....	0.....		TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	NY.....	IA.....	AEGON USA, LLC.....	OWNERSHIP BOARD	87.40	AEGON N.V.....	0.....
0468.....	AEGON US HOLDING GRP.....	70688.....	36-6071399	0.....	0.....		TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	NY.....	IA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	12.60	AEGON N.V.....	0.....

Q13.9

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0.....		00000.....	59-3403587	0.....	0001308973		TRANSAMERICA FUND SERVICES, INC.....	FL.....	DS.....	WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO	OWNERSHIP BOARD	44.00	AEGON N.V.....	0.....
0.....		00000.....	59-3403587	0.....	0001308973		TRANSAMERICA FUND SERVICES, INC.....	FL.....	NIA.....	AUSA HOLDING COMPANY.....	OWNERSHIP BOARD	56.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		TRANSAMERICA HOLDING B.V.....	NL.....	NIA.....	AEGON INTERNATIONAL B.V.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	95-4390993	0.....	0.....		TRANSAMERICA HOME LOAN.....	CA.....	NIA.....	TRANSAMERICA CONSUMER FINANCE HOLDING COMPANY	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	08-2524730	0.....	0.....		TRANSAMERICA INSURANCE MARKETING ASIA PACIFIC PTY, LTD.	AU.....	NIA.....	TRANSAMERICA DIRECT MARKETING ASIA PACIFIC PTY, LTD.	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		TRANSAMERICA INTERNATIONAL DIRECT MARKETING CONSULTANTS, LLC.	MD.....	NIA.....	AEGON DIRECT MARKETING SERVICES, INC.	OWNERSHIP BOARD	49.00	AEGON N.V.....	0.....
0.....		00000.....	94-2873401	0.....	0.....		TRANSAMERICA INTERNATIONAL HOLDINGS, INC.	DE.....	NIA.....	AEGON USA, LLC.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	98-0199561	0.....	0.....		TRANSAMERICA INTERNATIONAL RE (BERMUDA), LTD.	BM.....	NIA.....	AEGON USA, LLC.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		TRANSAMERICA INTERNATIONAL RE ESCRITORIO DE REPRESENTACAO NO BRASIL, LTD.	BR.....	NIA.....	TRANSAMERICA INTERNATIONAL RE (BERMUDA), LTD.	OWNERSHIP BOARD	95.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		TRANSAMERICA INTERNATIONAL RE ESCRITORIO DE REPRESENTACAO NO BRASIL, LTD.	BR.....	NIA.....	TRANSAMERICA INTERNATIONAL HOLDINGS, INC.	OWNERSHIP BOARD	5.00	AEGON N.V.....	0.....
0.....		00000.....	06-1564377	0.....	0000099201		TRANSAMERICA INVESTMENT MANAGEMENT, LLC.	DE.....	NIA.....	AEGON USA ASSET MANAGEMENT HOLDING, LLC.	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	13-3452993	0.....	0.....		TRANSAMERICA LEASING HOLDINGS, INC.....	DE.....	NIA.....	TRANSAMERICA FINANCE CORPORATION...	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	98-0481010	0.....	0.....		TRANSAMERICA LIFE (BERMUDA), LTD.....	BM.....	IA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		TRANSAMERICA LIFE CANADA.....	CN.....	IA.....	AEGON CANADA ULC.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0468.....	AEGON US HOLDING GRP.....	86231.....	39-0989781	0.....	0.....		TRANSAMERICA LIFE INSURANCE COMPANY..	IA.....	IA.....	TRANSAMERICA INTERNATIONAL HOLDINGS, INC.	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0468.....	AEGON US HOLDING GRP.....	86231.....	39-0989781	0.....	0.....		TRANSAMERICA LIFE INSURANCE COMPANY..	IA.....	IA.....	TRANSAMERICA CORPORATION.....	OWNERSHIP BOARD	74.00	AEGON N.V.....	0.....
0468.....	AEGON US HOLDING GRP.....	86231.....	39-0989781	0.....	0.....		TRANSAMERICA LIFE INSURANCE COMPANY..	IA.....	IA.....	AEGON USA, LLC.....	OWNERSHIP BOARD	26.00	AEGON N.V.....	0.....

Q13.10

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0.....		00000.....		0.....	0.....		TRANSAMERICA LIFE INTERNATIONAL (BERMUDA), LTD.	BM.....	IA.....	AEGON SERVICES (DUBLIN) LIMITED.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	95-3945408	0.....	0.....		TRANSAMERICA MINERALS COMPANY.....	CA.....	NIA.....	TRANSAMERICA REALTY SERVICES, LLC....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	94-2993381	0.....	0.....		TRANSAMERICA OAKMONT CORPORATION....	CA.....	NIA.....	TRANSAMERICA INTERNATIONAL HOLDINGS, INC.	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	94-3304740	0.....	0.....		TRANSAMERICA PACIFIC INSURANCE COMPANY, LTD.	HI.....	IA.....	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	96.30	AEGON N.V.....	0.....
0.....		00000.....	94-3304740	0.....	0.....		TRANSAMERICA PACIFIC INSURANCE COMPANY, LTD.	HI.....	IA.....	TRANSAMERICA INTERNATIONAL HOLDINGS, INC.	OWNERSHIP BOARD	3.70	AEGON N.V.....	0.....
0.....		00000.....	52-0419790	0.....	0.....		TRANSAMERICA PYRAMID PROPERTIES, LLC..	IA.....	NIA.....	MONUMENTAL LIFE INSURANCE COMPANY.	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	52-0419790	0.....	0.....		TRANSAMERICA REALTY INVESTMENT PROPERTIES, LLC.	DE.....	NIA.....	MONUMENTAL LIFE INSURANCE COMPANY.	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	94-3026780	0.....	0.....		TRANSAMERICA REALTY SERVICES, LLC.....	DE.....	NIA.....	AUSA HOLDING COMPANY.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	52-1525601	0.....	0.....		TRANSAMERICA RESOURCES, INC.....	MD.....	NIA.....	MONUMENTAL GENERAL ADMINISTRATORS, INC.	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	42-1527720	0.....	0.....		TRANSAMERICA RETIREMENT MANAGEMENT, INC.	MN.....	NIA.....	AEGON FINANCIAL SERVICES GROUP, INC..	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	31-1281022	0.....	0.....		TRANSAMERICA RETIREMENT SERVICES CORP	OH.....	NIA.....	AUSA HOLDING COMPANY.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	36-4251204	0.....	0.....		TRANSAMERICA SMALL BUSINESS CAPITAL, INC.	DE.....	NIA.....	TCFC ASSET HOLDINGS, INC.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	27-0648897	0.....	0.....		TRANSAMERICA STABLE VALUE SOLUTIONS, INC.	DE.....	NIA.....	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	42-1079580	0.....	0.....		TRANSAMERICA TRAVEL AND CONFERENCE SERVICES, INC.	IA.....	NIA.....	MONEY SERVICES, INC.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	36-4134790	0.....	0.....		TRANSAMERICA VENDOR FINANCIAL SERVICES CORPORATION	DE.....	NIA.....	TCFC ASSET HOLDINGS, INC.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	52-1263786	0.....	0.....		UNITED FINANCIAL SERVICES, INC.....	MD.....	NIA.....	AEGON USA, LLC.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	42-1334744	0.....	0.....		UNIVERSAL BENEFITS, LLC.....	IA.....	NIA.....	AUSA HOLDING COMPANY.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		VERENIGING AEGON NETHERLANDS MEMBERSHIP ASSOCIATION	NL.....	NIA.....		OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0468.....	AEGON US HOLDING GRP.....	91413.....	43-1162657	0.....	0.....		WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO	OH.....		AEGON USA, LLC.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....

Q13.11

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0.....		00000.....	20-2541057	0.....	0.....		WFG CHINA HOLDINGS. INC.....	DE.....	NIA.....	WORLD FINANCIAL GROUP, INC.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	66-0621281	0.....	0.....		WFG INSURANCE AGENCY OF PUERTO RICO, INC.	PR.....	DS.....	WORLD FINANCIAL GROUP INSURANCE AGENCY, INC.	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	20-2133638	0.....	0.....		WFG PROPERTIES HOLDINGS, LLC.....	GA.....	NIA.....	WORLD FINANCIAL GROUP, INC.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	88-0422325	0.....	0.....		WFG PROPERTY & CASUALTY INSURANCE AGENCY OF NEVADA, INC.	NV.....	DS.....	WFG PROPERTY & CASUALTY INSURANCE AGENCY, INC.	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	58-2270942	0.....	0.....		WFG PROPERTY & CASUALTY INSURANCE AGENCY, INC.	GA.....	DS.....	WORLD FINANCIAL GROUP INSURANCE AGENCY, INC.	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		WFG REINSURANCE LIMITED.....	BM.....	NIA.....	WORLD FINANCIAL GROUP, INC.....	OWNERSHIP BOARD	51.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		WFG SECURITIES OF CANADA, INC.....	CN.....	NIA.....	WORLD FINANCIAL GROUP HOLDING COMPANY OF CANADA, INC.	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		WORLD FINANCIAL GROUP HOLDING COMPANY OF CANADA, INC.	CN.....	NIA.....	TRANSAMERICA INTERNATIONAL HOLDINGS, INC.	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		WORLD FINANCIAL GROUP INSURANCE AGENCY OF CANADA, INC.	CN.....	NIA.....	WORLD FINANCIAL GROUP HOLDING COMPANY OF CANADA, INC.	OWNERSHIP BOARD	50.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		WORLD FINANCIAL GROUP INSURANCE AGENCY OF CANADA, INC.	CN.....	NIA.....	WORLD FINANCIAL GROUP SUBHOLDING COMPANY OF CANADA, INC.	OWNERSHIP BOARD	50.00	AEGON N.V.....	0.....
0.....		00000.....	99-0277127	0.....	0.....		WORLD FINANCIAL GROUP INSURANCE AGENCY OF HAWAII, INC.	HI.....	DS.....	WORLD FINANCIAL GROUP INSURANCE AGENCY, INC.	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	04-3182849	0.....	0.....		WORLD FINANCIAL GROUP INSURANCE AGENCY OF MASSACHUSETTS, INC.	MA.....	DS.....	WORLD FINANCIAL GROUP INSURANCE AGENCY, INC.	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	42-1519076	0.....	0.....		WORLD FINANCIAL GROUP INSURANCE AGENCY OF WYOMING, INC.	WY.....	DS.....	WORLD FINANCIAL GROUP INSURANCE AGENCY, INC.	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	95-3809372	0.....	0.....		WORLD FINANCIAL GROUP INSURANCE AGENCY, INC.	CA.....	DS.....	WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....		0.....	0.....		WORLD FINANCIAL GROUP SUBHOLDING COMPANY OF CANADA, INC.	CN.....	NIA.....	WORLD FINANCIAL GROUP HOLDING COMPANY OF CANADA, INC.	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	42-1518386	0.....	0.....		WORLD FINANCIAL GROUP, INC.....	DE.....	NIA.....	AEGON ASSET MANAGEMENT SERVICES, INC.	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	95-2775959	0.....	0000109152		ZAHORIK COMPANY, INC.....	CA.....	NIA.....	AUSA HOLDING COMPANY.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....
0.....		00000.....	42-1205796	0.....	0.....		YARRA RAPIDS MANAGEMENT, LLC.....	DE.....	NIA.....	AEGON USA REALTY ADVISORS, LLC.....	OWNERSHIP BOARD	100.00	AEGON N.V.....	0.....

Q13.12

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0.....		00000.....	26-1298094	0.....	0.....	.....	ZERO BETA FUND, LLC.....	DE.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	82.35	AEGON N.V.....	0.....
0.....		00000.....	26-1298094	0.....	0.....	.....	ZERO BETA FUND, LLC.....	DE.....	NIA.....	MONUMENTAL LIFE INSURANCE COMPANY.	OWNERSHIP BOARD	16.16	AEGON N.V.....	0.....
0.....		00000.....	26-1298094	0.....	0.....	.....	ZERO BETA FUND, LLC.....	DE.....	NIA.....	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	1.49	AEGON N.V.....	0.....

WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	YES
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	YES
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanations:

1.
2.
3.
4.
5.
6.
7.

Bar Code:



WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO
Overflow Page for Write-Ins

Additional Write-ins for Assets:

	Current Statement Date			4 December 31, Prior Year Net Admitted Assets
	1	2	3	
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	
2504. State transferable tax credits.....	676,078	0	676,078	676,078
2505. Investment Receivable.....	170,847	165,409	5,438	15,279
2506. Other assets non-admitted.....	5,057	5,057	0	0
2597. Summary of remaining write-ins for Line 25.....	851,982	170,466	681,516	691,357

Additional Write-ins for Summary of Operations:

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
2704. Experience refunds.....	(2)	0	0
2797. Summary of remaining write-ins for Line 27.....	(2)	0	0

Additional Write-Ins for Schedule T:

States, Etc.	1 Active Status	Direct Business Only					
		Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Mem- bership and Other Fees	5 Other Considerations	6 Total Columns 2 through 5	7 Deposit-Type Contracts
		2 Life Insurance Premiums	3 Annuity Considerations				
5804. AUSTRIA.....	XXX	2,220	0	0	0	2,220	0
5805. BANGLADESH.....	XXX	0	5,972	0	0	5,972	0
5806. BELGIUM.....	XXX	66,018	0	0	0	66,018	0
5807. BERMUDA.....	XXX	5,172	0	0	0	5,172	0
5808. CAMBODIA.....	XXX	780	1,800	0	0	2,580	0
5809. CAMEROON.....	XXX	0	498	0	0	498	0
5810. CHILE.....	XXX	450	450	0	0	900	0
5811. CHINA.....	XXX	32,589	1,500	0	0	34,089	0
5812. CZECH REPUBLIC.....	XXX	1,100	0	0	0	1,100	0
5813. Department of defense.....	XXX	133,189	21,774	0	0	154,963	0
5814. ECUADOR.....	XXX	0	576	0	0	576	0
5815. ENGLAND.....	XXX	28,724	0	0	0	28,724	0
5816. ETHIOPIA.....	XXX	3,600	0	0	0	3,600	0
5817. FINLAND.....	XXX	6,000	4,238	0	0	10,238	0
5818. FRANCE.....	XXX	3,918	0	0	0	3,918	0
5819. GERMANY.....	XXX	40,312	0	0	0	40,312	13
5820. HONG KONG.....	XXX	13,323	0	0	0	13,323	0
5821. HUNGARY.....	XXX	0	4,500	0	0	4,500	0
5822. INDIA.....	XXX	3,109	0	0	0	3,109	0
5823. INDONESIA.....	XXX	0	4,495	0	0	4,495	0
5824. ISRAEL.....	XXX	300	0	0	0	300	0
5825. ITALY.....	XXX	150	0	0	0	150	0
5826. JAPAN.....	XXX	1,794	3,886	0	0	5,680	0
5827. JORDAN.....	XXX	600	0	0	0	600	0
5828. LUXEMBOURG.....	XXX	23,591	0	0	0	23,591	0
5829. MACAU.....	XXX	521	0	0	0	521	0
5830. MALAYSIA.....	XXX	2,120	0	0	0	2,120	0
5831. MEXICO.....	XXX	300	0	0	0	300	0
5832. NETHERLANDS.....	XXX	90,241	0	0	0	90,241	0
5833. PARAGUAY.....	XXX	600	0	0	0	600	0
5834. PHILIPPINES.....	XXX	3,538	0	0	0	3,538	0
5835. POLAND.....	XXX	0	2,250	0	0	2,250	0
5836. SAUDI ARABIA.....	XXX	500	0	0	0	500	0
5837. SINGAPORE.....	XXX	2,547	12,035	0	0	14,582	0
5838. SOUTH KOREA.....	XXX	634	1,743	0	0	2,377	0
5839. SWITZERLAND.....	XXX	22,320	0	0	0	22,320	0
5840. TAIWAN.....	XXX	51,243	20,644	0	0	71,887	0
5841. TANZANIA.....	XXX	345	0	0	0	345	0
5842. THAILAND.....	XXX	675	390	0	0	1,065	0
5843. UGANDA.....	XXX	0	750	0	0	750	0
5844. UNITED ARAB EMIRATES.....	XXX	507	0	0	0	507	0
5845. UNITED KINGDOM.....	XXX	76,755	32,010	0	0	108,765	0
5846. URUGUAY.....	XXX	300	0	0	0	300	0
5847. VENEZUELA.....	XXX	470	0	0	0	470	0
5848. VIETNAM.....	XXX	0	998	0	0	998	0
5897. Summary of remaining write-ins for line 58.....	XXX	620,555	120,509	0	0	741,064	13

WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO
SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	36,015,473	37,040,603
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	0	0
2.2 Additional investment made after acquisition.....	25,094	(66,413)
3. Current year change in encumbrances.....	0	0
4. Total gain (loss) on disposals.....	0	0
5. Deduct amounts received on disposals.....	0	0
6. Total foreign exchange change in book/adjusted carrying value.....	0	0
7. Deduct current year's other than temporary impairment recognized.....	0	0
8. Deduct current year's depreciation.....	238,904	958,717
9. Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....	35,801,663	36,015,473
10. Deduct total nonadmitted amounts.....	0	0
11. Statement value at end of current period (Line 9 minus Line 10).....	35,801,663	36,015,473

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....	49,646,001	12,415,876
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	0	43,596,188
2.2 Additional investment made after acquisition.....	0	97,483
3. Capitalized deferred interest and other.....	0	0
4. Accrual of discount.....	3,534	6,515
5. Unrealized valuation increase (decrease).....	0	0
6. Total gain (loss) on disposals.....	0	236,734
7. Deduct amounts received on disposals.....	724,148	6,267,234
8. Deduct amortization of premium and mortgage interest points and commitment fees.....	165,947	439,561
9. Total foreign exchange change in book value/recorded investment excluding accrued interest.....	0	0
10. Deduct current year's other than temporary impairment recognized.....	0	0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	48,759,440	49,646,001
12. Total valuation allowance.....	0	0
13. Subtotal (Line 11 plus Line 12).....	48,759,440	49,646,001
14. Deduct total nonadmitted amounts.....	0	0
15. Statement value at end of current period (Line 13 minus Line 14).....	48,759,440	49,646,001

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	3,473,153	4,120,276
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	51,000	86,420
2.2 Additional investment made after acquisition.....	8,080	759,089
3. Capitalized deferred interest and other.....	0	0
4. Accrual of discount.....	0	0
5. Unrealized valuation increase (decrease).....	94,501	(205,617)
6. Total gain (loss) on disposals.....	(94,500)	0
7. Deduct amounts received on disposals.....	0	283
8. Deduct amortization of premium and depreciation.....	229,847	1,286,732
9. Total foreign exchange change in book/adjusted carrying value.....	0	0
10. Deduct current year's other than temporary impairment recognized.....	0	0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	3,302,387	3,473,153
12. Deduct total nonadmitted amounts.....	1	0
13. Statement value at end of current period (Line 11 minus Line 12).....	3,302,386	3,473,153

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year.....	919,030,326	974,425,732
2. Cost of bonds and stocks acquired.....	194,635,544	213,390,946
3. Accrual of discount.....	243,990	730,646
4. Unrealized valuation increase (decrease).....	3,311,634	(4,236,126)
5. Total gain (loss) on disposals.....	526,968	1,199,931
6. Deduct consideration for bonds and stocks disposed of.....	90,193,439	263,223,440
7. Deduct amortization of premium.....	1,055,945	2,946,499
8. Total foreign exchange change in book/adjusted carrying value.....	0	0
9. Deduct current year's other than temporary impairment recognized.....	9,983	310,864
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	1,026,489,093	919,030,326
11. Deduct total nonadmitted amounts.....	0	0
12. Statement value at end of current period (Line 10 minus Line 11).....	1,026,489,093	919,030,326

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

QSI02		1	2	3	4	5	6	7	8
		Book/Adjusted Carrying Value Beginning of Current Quarter	Acquisitions During Current Quarter	Dispositions During Current Quarter	Non-Trading Activity During Current Quarter	Book/Adjusted Carrying Value End of First Quarter	Book/Adjusted Carrying Value End of Second Quarter	Book/Adjusted Carrying Value End of Third Quarter	Book/Adjusted Carrying Value December 31 Prior Year
	BONDS								
	1. Class 1 (a).....	747,913,463	520,060,195	470,691,856	(195,998)	797,085,804	0	0	747,913,463
	2. Class 2 (a).....	271,307,901	42,618,009	10,892,297	2,068,603	305,102,216	0	0	271,307,901
	3. Class 3 (a).....	16,220,112	0	771,163	(2,751,703)	12,697,246	0	0	16,220,112
	4. Class 4 (a).....	15,065,366	1,224,652	1,590,167	(3,603)	14,696,248	0	0	15,065,366
	5. Class 5 (a).....	6,124,515	0	1,547,645	1,559,098	6,135,968	0	0	6,124,515
	6. Class 6 (a).....	1,996,864	0	2,541	(1,270,373)	723,950	0	0	1,996,864
	7. Total Bonds.....	1,058,628,221	563,902,856	485,495,669	(593,976)	1,136,441,432	0	0	1,058,628,221
	PREFERRED STOCK								
	8. Class 1.....	0	0	0	0	0	0	0	0
	9. Class 2.....	0	0	0	0	0	0	0	0
	10. Class 3.....	0	0	0	0	0	0	0	0
	11. Class 4.....	0	0	0	0	0	0	0	0
	12. Class 5.....	0	0	0	0	0	0	0	0
	13. Class 6.....	0	0	0	0	0	0	0	0
	14. Total Preferred Stock.....	0	0	0	0	0	0	0	0
	15. Total Bonds and Preferred Stock.....	1,058,628,221	563,902,856	485,495,669	(593,976)	1,136,441,432	0	0	1,058,628,221

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation:
NAIC 1 \$.....0; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

SCHEDULE DA - PART 1

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year To Date	5 Paid for Accrued Interest Year To Date
9199999. Totals.....	53,590,423	XXX.....	53,590,423	4,269	0

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	70,095,286	68,545,707
2. Cost of short-term investments acquired.....	179,324,312	1,066,519,998
3. Accrual of discount.....	0	18,595
4. Unrealized valuation increase (decrease).....	0	0
5. Total gain (loss) on disposals.....	0	0
6. Deduct consideration received on disposals.....	195,829,175	1,064,988,996
7. Deduct amortization of premium.....	0	17
8. Total foreign exchange change in book/adjusted carrying value.....	0	0
9. Deduct current year's other than temporary impairment recognized.....	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	53,590,423	70,095,286
11. Deduct total nonadmitted amounts.....	0	0
12. Statement value at end of current period (Line 10 minus Line 11).....	53,590,423	70,095,286

WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO
SCHEDULE DB - PART A - VERIFICATION

Options, Caps, Floors, Collars, Swaps and Forwards

1.	Book/adjusted carrying value, December 31, prior year (Line 9, prior year).....	(510,768)
2.	Cost paid/(consideration received) on additions.....	0
3.	Unrealized valuation increase (decrease).....	(671,679)
4.	Total gain (loss) on termination recognized.....	(1,513,232)
5.	Considerations received (paid) on terminations.....	(1,513,232)
6.	Amortization.....	0
7.	Adjustment to the book/adjusted carrying value of hedge item.....	0
8.	Total foreign exchange change in book/adjusted carrying value.....	0
9.	Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 - 5 + 6 + 7 + 8).....	(1,182,447)
10.	Deduct nonadmitted assets.....	0
11.	Statement value at end of current period (Line 9 minus Line 10).....	(1,182,447)

SCHEDULE DB - PART B - VERIFICATION

Futures Contracts

1.	Book/adjusted carrying value, December 31, prior year.....	0
2.	Net cash deposits (Section 1, Broker Name/Net Cash Deposits Footnote).....	0
3.1	Change in variation margin on open contracts.....	246,848
3.2	Add:	
	Change in adjustment to basis of hedged item:	
3.21	Section 1, Column 17, current year to date minus.....	0
3.22	Section 1, Column 17, prior year.....	0
	Change in amount recognized:	
3.23	Section 1, Column 16, current year to date minus.....	(199,380)
3.24	Section 1, Column 16, prior year.....	(446,228)
		246,848
		246,848
3.3	Subtotal (Line 3.1 minus Line 3.2).....	0
4.1	Variation margin on terminated contracts during the year.....	(1,693,719)
4.2	Less:	
4.21	Amount used to adjust basis of hedged item.....	0
4.22	Amount recognized.....	(1,693,719)
		(1,693,719)
4.3	Subtotal (Line 4.1 minus Line 4.2).....	0
5.	Dispositions gains (losses) on contracts terminated in prior year:	
5.1	Recognized.....	0
5.2	Used to adjust basis of hedged items.....	0
6.	Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3.3 - 4.3 - 5.1 - 5.2).....	0
7.	Deduct nonadmitted assets.....	0
8.	Statement value at end of current period (Line 6 minus Line 7).....	0

Sch. DB-Pt C-Sn 1
NONE

Sch. DB-Pt C-Sn 2
NONE

WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO
SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

		Book/Adjusted Carrying Value Check
1.	Part A, Section 1, Column 14.....	(1,182,447)
2.	Part B, Section 1, Column 14.....	0
3.	Total (Line 1 plus Line 2).....	(1,182,447)
4.	Part D, Column 5.....	0
5.	Part D, Column 6.....	(1,182,447)
6.	Total (Line 3 minus Line 4 minus Line 5).....	0
		Fair Value Check
7.	Part A, Section 1, Column 16.....	(1,182,447)
8.	Part B, Section 1, Column 13.....	0
9.	Total (Line 7 plus Line 8).....	(1,182,447)
10.	Part D, Column 8.....	0
11.	Part D, Column 9.....	(1,182,447)
12.	Total (Line 9 minus Line 10 minus Line 11).....	0
		Potential Exposure Check
13.	Part A, Section 1, Column 21.....	21
14.	Part B, Section 1, Column 19.....	1,075,663
15.	Part D, Column 11.....	1,075,684
16.	Total (Line 13 plus Line 14 minus Line 15).....	0

SCHEDULE E- VERIFICATION

Cash Equivalents

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	100,033,978	173,613,930
2. Cost of cash equivalents acquired.....	195,529,302	893,455,394
3. Accrual of discount.....	68,463	272,228
4. Unrealized valuation increase (decrease).....	0	0
5. Total gain (loss) on disposals.....	0	5,313
6. Deduct consideration received on disposals.....	205,618,100	967,312,886
7. Deduct amortization of premium.....	0	0
8. Total foreign exchange change in book/ adjusted carrying value.....	0	0
9. Deduct current year's other than temporary impairment recognized.....	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	90,013,644	100,033,978
11. Deduct total nonadmitted amounts.....	0	0
12. Statement value at end of current period (Line 10 minus Line 11).....	90,013,644	100,033,978

SCHEDULE B - PART 2

Showing all Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

1	Location		4	5	6	7	8	9
	2	3						
Loan Number	City	State	Loan Type	Date Acquired	Rate of Interest	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Value of Land and Buildings

NONE

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal

Mortgages With Partial Repayments

87847.....	Calabasas.....	CA.....	.....	03/01/2011....	.....	.....14,450,963	0	(97,317)	0	0	(97,317)	0	0	507,233	0	0	0
88465.....	Mankato.....	MN.....	.....	09/01/2011....	.....	.....5,069,471	0	2,593	0	0	2,593	0	0	48,627	0	0	0
88880.....	Jacksonville.....	FL.....	.....	09/01/2011....	.....	.....5,747,997	0	(13,670)	0	0	(13,670)	0	0	75,950	0	0	0
89245.....	Fort Lauderdale.....	FL.....	.....	11/12/2004....	.....	.....6,003,047	0	942	0	0	942	0	0	0	0	0	0
89423.....	Ellenton.....	FL.....	.....	09/01/2011....	.....	.....10,148,216	0	(46,580)	0	0	(46,580)	0	0	49,920	0	0	0
89520.....	Westminster.....	CO.....	.....	08/17/2005....	.....	.....2,402,691	0	0	0	0	0	0	0	18,671	0	0	0
89891.....	Northvale.....	NJ.....	.....	09/01/2011....	.....	.....5,823,618	0	(8,380)	0	0	(8,380)	0	0	23,747	0	0	0
0299999. Total - Mortgages With Partial Repayments.....						49,646,002	0	(162,412)	0	0	(162,412)	0	0	724,148	0	0	0
0599999. Total Mortgages.....						49,646,002	0	(162,412)	0	0	(162,412)	0	0	724,148	0	0	0

WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 CUSIP Identification	2 Name or Description		Location		5 Name of Vendor or General Partner	6 NAIC Desig- nation	7 Date Originally Acquired	8 Type and Strategy	9 Actual Cost at Time of Acquisition	10 Additional Investment Made After Acquisition	11 Amount of Encumbrances	12 Commitment for Additional Investment	13 Percentage of Ownership
			3 City	4 State									

Joint Venture or Partnership Interests That Have Underlying Characteristics of Real Estate - Unaffiliated

000000	00	0	BSP Farms, LLC.....	Richmond.....	VA.....	Fritz R. Kundrun.....	.....	12/29/2011....	0	0	8,080	0	0	0.0
1799999. Total - Joint Venture or Partnership Interests That Have Underlying Characteristics of Real Estate - Unaffiliated.....										0	8,080	0	0	XXX.....

State Low Income Housing Tax Credit - Unaffiliated

000000	00	0	The Tower at Dorsey Manor, L.P.....	Atlanta.....	GA.....	Lemon Street Tower GP, LLC and Columbia at Dorsey Manor Tower Partners, LLC	.....	01/01/2012....	0	51,000	0	0	340,798	28.7
3399999. Total - State Low Income Housing Tax Credit - Unaffiliated.....										51,000	0	0	340,798	XXX.....
3999999. Subtotal - Unaffiliated.....										51,000	8,080	0	340,798	XXX.....
4199999. Totals.....										51,000	8,080	0	340,798	XXX.....

QE03

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1 CUSIP Identification	2 Name or Description		Location		5 Name of Purchaser or Nature of Disposal	6 Date Originally Acquired	7 Disposal Date	8 Book/Adjusted Carrying Value Less Encumbrances, Prior Year	Changes in Book/Adjusted Carrying Value					15 Book/Adjusted Carrying Value Less Encumbrances on Disposal	16 Consideration	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Investment Income
			3 City	4 State					9 Unrealized Valuation Increase (Decrease)	10 Current Year's (Depreciation) or (Amortization)/ Accretion	11 Current Year's Other Than Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Change in B./A.C.V (9+10-11+12)	14 Total Foreign Exchange Change in B./A.C.V.					

Joint Venture or Partnership Interests That Have Underlying Characteristics of Real Estate - Unaffiliated

000000	00	0	BSP Farms, LLC.....	Richmond.....	VA....	Sale.....	12/29/2011	03/26/2012	(8,081)	94,501	0	0	0	94,501	0	94,500	0	(94,500)	(94,500)	(404)
1799999. Total - Joint Venture or Partnership Interests That Have Underlying Characteristics of Real Estate - Unaffiliated.....									(8,081)	94,501	0	0	0	94,501	0	94,500	0	(94,500)	(94,500)	(404)
3999999. Subtotal - Unaffiliated.....									(8,081)	94,501	0	0	0	94,501	0	94,500	0	(94,500)	(94,500)	(404)
4199999. Totals.....									(8,081)	94,501	0	0	0	94,501	0	94,500	0	(94,500)	(94,500)	(404)

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired During the Current Quarter

1	2			3	4	5			6	7	8	9	10
CUSIP Identification	Description			Foreign	Date Acquired	Name of Vendor			Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
Bonds - U.S. Government													
36176F Z2 7	GNMA REV MTG 765161	4.658%	09/01/61.....		...03/01/2012	Interest Capitalization.....				33,967	33,967	0	1.....
36176F ZU 5	GNMA REV MTG 765155	4.660%	08/01/61.....		...03/01/2012	Interest Capitalization.....				171,600	171,600	0	1.....
36230R NF 9	GNMA REV MTG 756690	4.662%	10/01/61.....		...03/01/2012	Interest Capitalization.....				23,526	23,526	0	1.....
36230R NM 4	GNMA REV MTG 756696	4.698%	12/01/61.....		...03/01/2012	Interest Capitalization.....				19,935	19,935	0	1.....
0599999.	Total - Bonds - U.S. Government.....									249,028	249,028	0	...XXX.....
Bonds - All Other Government													
50065W AC 0	KOREA NATIONAL OIL CORP	3.125%	04/03/17.....	F.....	...03/26/2012	BARCLAYS.....				3,315,225	3,325,000	0	1FE.....
1099999.	Total - Bonds - All Other Government.....									3,315,225	3,325,000	0	...XXX.....
Bonds - U.S. Special Revenue and Special Assessment													
01F032 63 3	FNMA TBA 3.5%	3.500%	03/01/41.....		...03/06/2012	J.P. MORGAN SECURITIES INC.....				25,912,109	25,000,000	0	1.....
3138AE NN 9	FNMA AI1296	4.500%	06/01/41.....		...03/08/2012	J.P. MORGAN SECURITIES INC.....				906,793	898,911	1,236	1.....
3138AV D7 7	FNMA AJ3725	4.000%	10/01/41.....		...03/08/2012	CITIGROUP.....				332,474	334,033	408	1.....
31416Y U9 7	FNMA AB3307	4.000%	07/01/41.....		...02/09/2012	Various.....				4,976,769	4,999,999	6,111	1.....
31419A 4N 4	FNMA AE0828	3.500%	02/01/41.....		...03/08/2012	Various.....				25,912,133	25,000,024	26,736	1.....
31419A GZ 4	FNMA AE0215	4.000%	12/01/39.....		...03/08/2012	Various.....				21,899,517	22,002,196	26,892	1.....
3199999.	Total - Bonds - U.S. Special Revenue & Special Assessments.....									79,939,795	78,235,163	61,382	...XXX.....
Bonds - Industrial and Miscellaneous													
002824 AT 7	ABBOTT LABORATORIES	5.875%	05/15/16.....		...12/31/2011	TLIC-LPG0-LIFE PROTECTION.....				3,527,016	3,000,000	22,521	1FE.....
0258M0 DD 8	AMERICAN EXPRESS CR CO	2.375%	03/24/17.....		...03/21/2012	ROYAL BANK OF SCOTLAND.....				4,138,754	4,150,000	0	1FE.....
026874 CS 4	AMERICAN INTL GRP INC	3.800%	03/22/17.....		...03/19/2012	J.P. MORGAN SECURITIES INC.....				4,740,358	4,750,000	0	2FE.....
02687Q DG 0	AMERICAN INTL GRP INC	5.850%	01/16/18.....		...03/08/2012	MORGAN STANLEY & CO. INC.....				2,719,525	2,500,000	23,156	2FE.....
04044T AE 6	ARISTOTLE HOLDING INC 1	4.750%	11/15/21.....		...03/12/2012	CITIGROUP.....				1,868,038	1,750,000	26,323	2FE.....
06051G EM 7	BANK OF AMERICA CORP	5.700%	01/24/22.....		...03/06/2012	MORGAN STANLEY & CO. INC.....				258,703	250,000	1,781	1FE.....
06406H BY 4	BANK OF NEW YORK MELLON	3.550%	09/23/21.....		...12/31/2011	TLIC-LPG0-LIFE PROTECTION.....				4,057,939	4,000,000	38,656	1FE.....
084423 AS 1	WR BERKLEY CORP	4.625%	03/15/22.....		...03/13/2012	BANK OF AMERICA.....				1,743,350	1,750,000	0	2FE.....
156700 AS 5	CENTURYLINK INC	5.800%	03/15/22.....		...03/05/2012	J.P. MORGAN SECURITIES INC.....				1,597,472	1,600,000	0	2FE.....
17121E AB 3	CHRYSLER GROUP LLC/CG	8.000%	06/15/19.....	E.....	...02/01/2012	Tax Free Exchange.....				609,652	700,000	0	4FE.....
18451Q AF 5	CLEAR CHANNEL WORLDWIDE	7.625%	03/15/20.....		...02/29/2012	GOLDMAN SACHS & CO.....				615,000	615,000	0	4FE.....
25459H BD 6	DIRECTV HOLDINGS	3.800%	03/15/22.....		...03/05/2012	BANK OF AMERICA.....				3,998,320	4,000,000	0	2FE.....
38141G GQ 1	GOLDMAN SACHS GROUP INC	5.250%	07/27/21.....		...03/23/2012	GOLDMAN SACHS & CO.....				490,255	500,000	4,448	1FE.....
38141G GS 7	GOLDMAN SACHS GROUP INC	5.750%	01/24/22.....		...03/12/2012	Various.....				766,668	750,000	5,870	1FE.....
402524 AB 8	GULF SOUTH PIPELINE CO	5.750%	08/15/12.....		...12/31/2011	TLIC-LPG0-LIFE PROTECTION.....				1,430,828	1,400,000	30,411	2FE.....
40430H FL 7	HSI ASSET SEC CORP	0.422%	02/25/36.....		...02/29/2012	CREDIT SUISSE/FIRST BOSTON.....				3,673,974	4,391,751	362	1FM.....
42217K AV 8	HEALTH CARE REIT	3.625%	03/15/16.....		...12/31/2011	TLIC-LPG0-LIFE PROTECTION.....				4,910,896	5,000,000	53,368	2FE.....
42805R AV 1	HERTZ VEHICLE FING LLC	5.290%	03/25/16.....		...12/31/2011	TLIC-LPG0-LIFE PROTECTION.....				6,495,660	6,000,000	5,290	1FE.....
46625H HQ 6	JPMORGAN CHASE & CO	4.950%	03/25/20.....		...12/31/2011	TLIC-LPG0-LIFE PROTECTION.....				6,300,046	6,000,000	79,200	1FE.....
501044 CM 1	KROGER CO.	3.900%	10/01/15.....		...12/31/2011	TLIC-LPG0-LIFE PROTECTION.....				5,371,584	5,000,000	48,750	2FE.....
61747W AF 6	MORGAN STANLEY	5.750%	01/25/21.....		...03/15/2012	CREDIT SUISSE/FIRST BOSTON.....				988,000	1,000,000	8,785	1FE.....
61747W AL 3	MORGAN STANLEY	5.500%	07/28/21.....		...03/06/2012	Various.....				4,478,040	4,500,000	16,729	1FE.....

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired During the Current Quarter

1	2		3	4	5	6	7	8	9	10
CUSIP Identification	Description		Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
651639 AN 6	NEWMONT MINING CORP	3.500% 03/15/22.....		...03/05/2012	CITIGROUP.....		1,984,780	2,000,000	0	2FE.....
685049 AA 6	ORANGE LAKE TMSHARE TR	3.450% 03/10/27.....		...02/29/2012	BB&T CAPITAL MARKETS.....		2,999,828	3,000,000	0	1FE.....
718172 AB 5	PHILIP MORRIS INTL INC	4.875% 05/16/13.....		...12/31/2011	TLIC-LPG0-LIFE PROTECTION.....		4,445,677	4,200,000	25,594	1FE.....
718546 AA 2	PHILLIPS 66 144A	4.300% 04/01/22.....		...03/07/2012	J.P. MORGAN SECURITIES INC.....		498,815	500,000	0	2FE.....
845467 AF 6	SOUTHWESTERN ENERGY CO	4.100% 03/15/22.....		...02/29/2012	J.P. MORGAN SECURITIES INC.....		2,746,618	2,750,000	0	2FE.....
949746 FJ 5	WELLS FARGO & CO	4.950% 10/16/13.....		...12/31/2011	TLIC-LPG0-LIFE PROTECTION.....		5,263,020	5,000,000	51,563	1FE.....
94974B FC 9	WELLS FARGO & CO	3.500% 03/08/22.....		...03/01/2012	WELLS FARGO BANK.....		1,995,640	2,000,000	0	1FE.....
976656 CB 2	WISCONSIN ELECTRIC POWE	6.250% 12/01/15.....		...12/31/2011	TLIC-LPG0-LIFE PROTECTION.....		2,632,614	2,250,000	11,719	1FE.....
23329P AA 8	DEN NORSKE BANK 144A	3.200% 04/03/17.....	F.....	...03/26/2012	GOLDMAN SACHS & CO.....		999,130	1,000,000	0	1FE.....
25243Y AM 1	DIAGEO CAP PLC	5.750% 10/23/17.....	F.....	...12/31/2011	TLIC-LPG0-LIFE PROTECTION.....		7,123,554	6,000,000	65,167	1FE.....
404280 AN 9	HSBC HOLDINGS PLC	4.000% 03/30/22.....	F.....	...03/27/2012	HSBC SECURITIES INC.....		2,150,884	2,165,000	0	1FE.....
539473 AQ 1	LLOYDS TSB BK PLC	4.200% 03/28/17.....	F.....	...03/21/2012	BANK OF AMERICA.....		748,860	750,000	0	1FE.....
65557F AB 2	NORDEA BANK AB 144A	3.125% 03/20/17.....	F.....	...03/14/2012	GOLDMAN SACHS & CO.....		749,445	750,000	0	1FE.....
71645W AU 5	PETROBRAS INTL FIN CO L	3.500% 02/06/17.....	F.....	...02/01/2012	CITIGROUP.....		3,007,425	3,025,000	0	2FE.....
86960B AB 8	SVENSKA HANDELSBANKEN A	2.875% 04/04/17.....	F.....	...03/30/2012	J.P. MORGAN SECURITIES INC.....		3,005,130	3,000,000	0	1FE.....
G5480@ AA 7	LIBERTY LIVING PROPERTY	4.600% 02/28/22.....	F.....	...01/23/2012	HSBC SECURITIES INC.....		6,000,000	6,000,000	0	2Z.....
3899999.	Total - Bonds - Industrial & Miscellaneous.....						111,131,498	107,996,751	519,693	XXX.....
8399997.	Total - Bonds - Part 3.....						194,635,546	189,805,942	581,075	XXX.....
8399999.	Total - Bonds.....						194,635,546	189,805,942	581,075	XXX.....
9999999.	Total - Bonds, Preferred and Common Stocks.....						194,635,546	XXX.....	581,075	XXX.....

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2			3 F o r e i g n	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
												11	12	13	14	15							
CUSIP Identification	Description				Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Desig- nation or Market Indicator (a)

Bonds - U.S. Government

83162C	PS	6	SBA 2005-20H 1	5.110%	08/01/25.....	02/01/2012	Redemption	102.0441.....		2,573	2,522	2,522	2,522	0	0	0	2,522	0	52	52	64	08/01/2025	1.....
83162C	PS	6	SBA 2005-20H 1	5.110%	08/01/25.....	02/01/2012	Paydown.....		8,053	8,053	8,053	8,053	0	0	0	0	8,053	0	0	0	206	08/01/2025	1.....
0599999.	Total - Bonds - U.S. Government.....									10,626	10,575	10,575	10,575	0	0	0	10,575	0	52	52	270	XXX...	XXX...

Bonds - U.S. Special Revenue and Special Assessment

01F032	63	3	FNMA TBA 3.5% 3.500% 03/01/41.....	03/08/2012	J.P. MORGAN SECURITIES INC	.....	25,912,109	25,000,000	25,912,109	0	0	0	0	0	0	0	25,912,109	0	0	0	0	10/01/2040	1.....	
31402R	RN	1	FNMA 735893 5.000% 10/01/35.....	03/01/2012	Paydown.....	.....	119,437	119,437	120,636	120,582	0	(1,145)	0	(1,145)	0	0	119,437	0	0	0	1,004	10/01/2035	1.....	
31407Y	RS	0	FNMA 844797 4.500% 10/01/35.....	03/08/2012	Various.....	.....	18,455	18,294	18,454	18,449	0	(0)	0	(0)	0	0	18,455	0	0	0	93	10/01/2035	1.....	
31407Y	RS	0	FNMA 844797 4.500% 10/01/35.....	02/01/2012	Paydown.....	.....	1,367	1,367	1,379	1,379	0	(12)	0	(12)	0	0	1,367	0	0	0	8	10/01/2035	1.....	
31412T	NX	7	FNMA 934306 5.500% 06/01/38.....	03/01/2012	Paydown.....	.....	82,634	82,634	88,366	88,209	0	(5,576)	0	(5,576)	0	0	82,634	0	0	0	821	06/01/2038	1.....	
31414X	U8	3	FNMA 979507 5.500% 04/01/38.....	03/01/2012	Paydown.....	.....	12,633	12,633	13,509	13,485	0	(852)	0	(852)	0	0	12,633	0	0	0	114	04/01/2038	1.....	
31416P	VF	1	FNMA AA6013 4.500% 05/01/39.....	03/08/2012	Various.....	.....	822,236	815,104	822,236	821,993	0	(0)	0	(0)	0	0	822,235	0	0	0	4,177	05/01/2039	1.....	
31416P	VF	1	FNMA AA6013 4.500% 05/01/39.....	02/01/2012	Paydown.....	.....	75,555	75,555	76,216	76,193	0	(639)	0	(639)	0	0	75,555	0	0	0	399	05/01/2039	1.....	
31416W	RJ	3	FNMA AB1388 4.500% 08/01/40.....	03/08/2012	Various.....	.....	28,977	28,725	28,977	28,969	0	(0)	0	(0)	0	0	28,976	0	0	0	147	08/01/2040	1.....	
31416W	RJ	3	FNMA AB1388 4.500% 08/01/40.....	02/01/2012	Paydown.....	.....	1,746	1,746	1,761	1,761	0	(15)	0	(15)	0	0	1,746	0	0	0	9	08/01/2040	1.....	
31416Y	U9	7	FNMA AB3307 4.000% 07/01/41.....	03/08/2012	Various.....	.....	4,876,475	4,899,237	4,876,475	0	0	(0)	0	(0)	0	0	4,876,475	0	0	0	22,319	07/01/2041	1.....	
31416Y	U9	7	FNMA AB3307 4.000% 07/01/41.....	02/01/2012	Paydown.....	.....	100,762	100,762	100,294	0	0	468	0	468	0	0	100,762	0	0	0	336	07/01/2041	1.....	
31417M	NG	4	FNMA AC3090 4.500% 09/01/39.....	03/01/2012	Paydown.....	.....	4,925	4,925	4,955	4,954	0	(29)	0	(29)	0	0	4,925	0	0	0	37	09/01/2039	1.....	
31418V	WQ	1	FNMA AD7854 4.500% 06/01/40.....	03/08/2012	Various.....	.....	37,302	36,961	37,302	37,292	0	0	0	0	0	0	37,302	0	0	0	189	06/01/2040	1.....	
31418V	WQ	1	FNMA AD7854 4.500% 06/01/40.....	02/01/2012	Paydown.....	.....	3,174	3,174	3,204	3,203	0	(28)	0	(28)	0	0	3,174	0	0	0	17	06/01/2040	1.....	
31419A	GZ	4	FNMA AE0215 4.000% 12/01/39.....	03/08/2012	Various.....	.....	22,330,066	22,434,762	22,330,066	22,330,591	0	(0)	0	(0)	0	0	22,330,065	0	0	0	102,203	12/01/2039	1.....	
31419A	GZ	4	FNMA AE0215 4.000% 12/01/39.....	03/01/2012	Paydown.....	.....	721,446	721,446	718,075	718,097	0	3,349	0	3,349	0	0	721,446	0	0	0	3,545	12/01/2039	1.....	
3199999.	Total - Bonds - U.S. Special Revenue & Assessment.....							55,149,297	54,356,763	55,154,013	24,265,157	0	(4,480)	0	(4,480)	0	0	55,149,296	0	0	0	135,419	XXX...	XXX...

Bonds - Industrial and Miscellaneous

000759	DE	7	AMERICAN BUS FIN SERV	4.280%	08/01/33.....	03/01/2012	Paydown.....		18,507	18,507	18,385	18,492	0	14	0	14	18,507	0	0	0	132	08/01/2033	1FM.....
0258M0	CY	3	AMERICAN EXPRESS CR CO	7.300%	08/20/13....	12/31/2011	TFLIC-ESPS-SHORT DURATIO.		3,249,675	3,000,000	2,995,050	2,997,788	0	0	0	0	2,997,788	0	251,886	251,886	79,692	08/20/2013	1FE.....
05947U	4C	9	BANC OF A COMM MTGE 200	5.193%	09/01/47....	03/01/2012	Paydown.....		47,265	47,265	47,427	47,266	0	(1)	0	(1)	47,265	0	0	0	429	09/01/2047	1FM.....
05950E	AD	0	BANC OF A COMM MTGE 200	5.713%	05/01/45....	03/01/2012	Paydown.....		9,250	9,250	9,052	9,142	0	108	0	108	9,250	0	0	0	94	05/01/2045	1FM.....
05950X	AD	8	BANC OF A COMM MTGE 200	5.379%	09/01/47....	03/01/2012	Paydown.....		155,995	155,995	156,781	156,055	0	(60)	0	(60)	155,995	0	0	0	1,464	09/01/2047	1FM.....
07383F	7V	4	BEAR STEARNS COMM 2005-	4.581%	06/01/41....	03/01/2012	Paydown.....		150,188	150,188	149,155	149,702	0	486	0	486	150,188	0	0	0	1,053	06/01/2041	1FM.....
07387B	EA	7	BEAR STEARNS COMM 2005-	5.382%	12/01/40....	03/01/2012	Paydown.....		98,371	98,371	98,908	98,397	0	(26)	0	(26)	98,371	0	0	0	886	12/01/2040	1FM.....
07387B	FR	9	BEAR STEARNS COMM 2006-	5.541%	04/01/38....	03/01/2012	Paydown.....		14,482	14,482	14,480	14,480	0	2	0	2	14,482	0	0	0	136	04/01/2038	1FM.....
07388N	AD	8	BEAR STEARNS COMM	5.533%	10/01/41.....	03/01/2012	Paydown.....		19,532	19,532	19,638	19,539	0	(7)	0	(7)	19,532	0	0	0	202	10/01/2041	1FM.....
097751	AV	3	BOMBARDIER INC 144A	7.750%	03/15/20.....	A..	02/29/2012	BANK OF AMERICA.....		756,438	650,000	650,000	650,000	0	0	0	650,000	0	106,438	106,438	23,788	03/15/2020	3FE.....
12513X	AD	4	CITIGROUP/DEUTSCHE 2006	5.354%	01/01/46.....	03/01/2012	Paydown.....		53,262	53,262	53,526	53,262	0	0	0	0	53,262	0	0	0	504	01/01/2046	1FM.....
126380	AA	2	CREDIT SUISSE MTGE CAP	5.000%	11/01/36.....	03/01/2012	Paydown.....		15,102	15,102	14,324	14,476	0	627	0	627	15,102	0	0	0	126	11/01/2036	3FM.....

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2			3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
												11	12	13	14	15							
CUSIP Identification	Description			F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Desig- nation or Market Indicator (a)
126673	DP	4	COUNTRYWIDE ABS CERTS 4.711% 12/01/34.....	.....	03/01/2012	Paydown.....		815,614	815,614	815,575	815,575	0	39	0	39	0	815,614	0	0	0	5,061	12/01/2034	1FM.....
126673	ZU	9	COUNTRYWIDE ABS CERTS 5.219% 08/01/35.....	.....	03/01/2012	Paydown.....		18,226	18,226	18,225	18,225	0	1	0	1	0	18,226	0	0	0	150	08/01/2035	1FM.....
12668W	AC	1	COUNTRYWIDE ABS CERTS 5.714% 09/01/37.....	.....	03/26/2012	Capital Distribution.....		14,285	0	14,285	14,285	0	0	0	0	0	14,285	0	0	0	0	09/01/2037	1FM.....
12670B	AF	6	COUNTRYWIDE ABS CERTS 5.779% 05/01/37.....	.....	03/01/2012	Paydown.....		16,303	16,303	16,302	16,302	0	1	0	1	0	16,303	0	0	0	158	05/01/2037	5FM.....
13973X	AE	3	CAPITAL AUTO ASSET TR 5.380% 11/15/12.....	.....	12/31/2011	TFLIC-ESPS-SHORT DURATIO.....		1,009,687	1,000,000	971,328	997,213	0	(169)	0	(169)	0	997,044	0	12,643	12,643	2,391	11/15/2012	1FE.....
161546	FW	1	CHASE FNDG MTGE LN ABS 4.429% 10/01/14.....	.....	03/01/2012	Paydown.....		190,478	190,478	190,473	190,473	0	6	0	6	0	190,478	0	0	0	1,277	10/01/2014	1FM.....
17121E	AA	5	CHRYSLER GROUP LLC 144A 8.000% 06/15/19....	E.....	02/01/2012	Tax Free Exchange.....		609,652	700,000	607,250	609,052	0	600	0	600	0	609,652	0	0	0	0	06/15/2019	4FE.....
172973	5J	4	CITICORP RES MTGE 2006- 5.000% 02/01/36.....	.....	03/01/2012	Paydown.....		9,120	9,120	8,627	8,627	0	492	0	492	0	9,120	0	0	0	66	02/01/2036	1FM.....
22541S	2R	8	CSFB MTG SEC CORP 2004- 4.587% 11/01/37.....	.....	03/01/2012	Paydown.....		219,468	219,468	215,293	218,383	0	1,085	0	1,085	0	219,468	0	0	0	1,735	11/01/2037	1FM.....
225470	NJ	8	CSFB MTG SEC CORP 2005- 5.230% 12/01/40.....	.....	03/01/2012	Paydown.....		20,824	20,824	20,784	20,784	0	40	0	40	0	20,824	0	0	0	213	12/01/2040	1FM.....
22944B	CX	4	CREDIT SUISSE MTG 2007- 7.000% 08/01/37.....	.....	03/01/2012	Paydown.....		97,955	97,955	100,588	100,408	0	(2,452)	0	(2,452)	0	97,955	0	0	0	1,099	08/01/2037	3FM.....
25156P	AK	9	DEUTSCHE TELEKOM INTL F 5.875% 08/20/13.....	F.....	12/31/2011	TFLIC-ESPS-SHORT DURATIO.....		2,127,535	2,000,000	1,996,740	1,998,671	0	0	0	0	0	1,998,671	0	128,865	128,865	42,757	08/20/2013	2FE.....
291701	CR	9	EMPIRE FNDG 1998-2 M1 7.490% 06/01/24.....	.....	03/01/2012	Paydown.....		9,411	9,411	9,408	9,408	0	3	0	3	0	9,411	0	0	0	122	06/01/2024	1FM.....
29273R	AD	1	ENERGY TRANSFER PARTNER 5.650% 08/01/12.....	.....	01/19/2012	TENDER OFFER.....		2,571,000	2,500,000	2,652,331	2,533,423	0	(2,802)	0	(2,802)	0	2,530,621	0	40,379	40,379	65,917	08/01/2012	2FE.....
30212P	AC	9	EXPEDIA INC 8.500% 07/01/16.....	.....	01/19/2012	Call 104.2500.....		3,127,500	3,000,000	3,300,000	3,165,889	0	(4,059)	0	(4,059)	0	3,161,830	0	(34,330)	(34,330)	246,863	07/01/2012	2FE.....
34528W	AJ	0	FORD CREDIT AUTO OWNR 5.690% 11/15/12.....	.....	02/15/2012	Paydown.....		693,512	693,512	693,380	693,382	0	130	0	130	0	693,512	0	0	0	5,626	11/15/2012	1.....
35729P	PC	8	FREMONT HOME LN TR 2006 0.562% 04/25/36....	.....	03/26/2012	Capital Distribution.....		14,611	0	14,611	14,611	0	0	0	0	0	14,611	0	0	0	0	04/25/2036	1FM.....
36228C	VR	1	GS MTG SEC CORP II 2005 4.680% 07/01/39.....	.....	03/01/2012	Paydown.....		15,061	15,061	15,177	15,109	0	(48)	0	(48)	0	15,061	0	0	0	121	07/01/2039	1FM.....
36228C	ZS	5	GS MTG SEC CORP II 2007 1.103% 03/06/20.....	.....	02/06/2012	Paydown.....		21,774	21,774	21,579	21,684	0	90	0	90	0	21,774	0	0	0	97	03/06/2020	1FM.....
36828Q	QD	1	GE CAPITAL COMM MTG 200 5.273% 11/01/45.....	.....	03/01/2012	Paydown.....		155,811	155,811	156,589	155,862	0	(51)	0	(51)	0	155,811	0	0	0	1,395	11/01/2045	1FM.....
38011M	AN	8	GMX RESOURCES INC 11.000% 12/15/17.....	.....	03/23/2012	JEFFERIES & CO INC.....		1,335,350	1,571,000	1,530,554	1,272,510	258,061	771	0	258,832	0	1,531,342	0	(195,992)	(195,992)	47,523	12/15/2017	5FE.....
396789	BF	5	GREENWICH CAP COM FN 4.948% 01/01/35.....	.....	03/01/2012	Paydown.....		1,455,950	1,455,950	1,478,415	1,455,950	0	0	0	0	0	1,455,950	0	0	0	13,324	01/01/2035	1FM.....
396789	JR	1	GREENWICH CAP COM FN 4.305% 08/01/42.....	.....	03/01/2012	Paydown.....		28,075	28,075	27,857	28,038	0	37	0	37	0	28,075	0	0	0	202	08/01/2042	1FM.....
40430H	FL	7	HSI ASSET SEC CORP 0.422% 02/25/36.....	.....	03/26/2012	Paydown.....		71,326	71,326	59,669	0	0	11,657	0	11,657	0	71,326	0	0	0	24	02/25/2036	1FM.....
428040	BZ	1	HERTZ CORP 8.875% 01/01/14.....	.....	03/15/2012	Various.....		949,500	949,500	955,490	949,500	0	0	0	0	0	949,500	0	0	0	59,456	01/01/2012	4FE.....
46625Y	XQ	1	JPMORGAN CHASE COMM 5.195% 12/01/44.....	.....	03/01/2012	Paydown.....		52,674	52,674	52,934	52,674	0	0	0	0	0	52,674	0	0	0	479	12/01/2044	1FM.....
50179M	AE	1	LBUBS COMM MTGE TR 2006 5.372% 09/11/39....	.....	12/31/2011	TFLIC-ESPS-SHORT DURATIO.....		2,660,042	2,400,000	2,378,719	2,387,972	0	(364)	0	(364)	0	2,387,608	0	272,434	272,434	7,163	09/11/2039	1FM.....
52522Q	AM	4	LEHMAN MTGE TR 2007-10 6.000% 12/01/37.....	.....	03/26/2012	Capital Distribution.....		23,183	0	23,183	23,183	0	0	0	0	0	23,183	0	0	0	0	12/01/2037	1FM.....
52522Q	AM	4	LEHMAN MTGE TR 2007-10 6.000% 12/01/37.....	.....	03/01/2012	Redemption 63.5511.....		7,946	12,504	7,946	7,946	0	0	0	0	0	7,946	0	0	0	0	12/01/2037	1FM.....
57164R	AS	1	MARRIOTT VAC CLUB TR 20 4.506% 04/01/27.....	.....	03/01/2012	Paydown.....		212,200	212,200	212,198	212,198	0	1	0	1	0	212,200	0	0	0	1,577	04/01/2027	1FE.....
59022H	LF	7	MERRILL LYNCH MTG TR 5.220% 11/01/37.....	.....	03/01/2012	Paydown.....		183,120	183,120	183,559	183,120	0	0	0	0	0	183,120	0	0	0	1,946	11/01/2037	1FM.....
59022H	NB	4	MERRILL LYNCH MTG TR 5.282% 01/01/44.....	.....	03/01/2012	Paydown.....		28,747	28,747	28,904	28,747	0	0	0	0	0	28,747	0	0	0	262	01/01/2044	1FM.....
617451	BP	3	MORGAN STNLY CAP I 2005 5.178% 11/01/42.....	.....	03/01/2012	Paydown.....		183,846	183,846	184,849	183,846	0	0	0	0	0	183,846	0	0	0	1,659	11/01/2042	1FM.....
61751N	AE	2	MORGAN STNLY CAP I 5.444% 02/01/44.....	.....	03/01/2012	Paydown.....		1,155	1,155	1,161	1,156	0	(1)	0	(1)	0	1,155	0	0	0	16	02/01/2044	1FM.....
65536P	AA	8	NOMURA ASSET ACC CORP 0.342% 05/25/36.....	.....	03/26/2012	Capital Distribution.....		286	0	286	286	0	0	0	0	0	286	0	0	0	0	05/25/2036	3FM.....
65536P	AA	8	NOMURA ASSET ACC CORP 0.342% 05/25/36.....	.....	03/01/2012	Redemption 28.4644.....		96	338	96	96	0	0	0	0	0	96	0	0	0	0	05/25/2036	3FM.....

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Design- ation or Market Indicator (a)
718172 AB 5	PHILIP MORRIS INTL INC 4.875% 05/16/13.....		03/21/2012	CITIGROUP.....		4,353,973	4,150,000	4,392,752	0	0	(41,550)	0	(41,550)	0	4,351,202	0	2,770	2,770	73,057	05/16/2013	1FE.....
73316P CF 5	POPULAR ABS MTGE PT TR 5.000% 04/01/35.....		03/01/2012	Paydown.....		89,559	89,559	89,559	89,559	0	0	0	0	0	89,559	0	0	0	819	04/01/2035	1FM.....
74925F AA 1	RESIDENTIAL AC LN INC 1.642% 08/25/36.....		03/26/2012	Capital Distribution.....		2,243	0	2,243	2,243	0	0	0	0	0	2,243	0	0	0	0	08/25/2036	3FM.....
74925F AA 1	RESIDENTIAL AC LN INC 1.642% 08/25/36.....		03/01/2012	Redemption 81.7535.....		5,482	6,705	5,481	5,481	0	0	0	0	0	5,481	0	0	0	0	08/25/2036	3FM.....
75970Q AH 3	RENAISSANCE HELT 2007-2 6.203% 06/01/37.....		03/26/2012	Capital Distribution.....		31,015	0	31,015	31,015	0	0	0	0	0	31,015	0	0	0	0	06/01/2037	4FM.....
759950 FG 8	RENAISSANCE HELT 2005-1 4.970% 05/01/35.....		03/01/2012	Paydown.....		118,413	118,413	118,412	118,412	0	1	0	1	0	118,413	0	0	0	(20,824)	05/01/2035	1FM.....
77340R AK 3	ROCKIES EXPRESS PIPELIN 5.625% 04/15/20.....		02/09/2012	J.P. MORGAN SECURITIES INC.....		2,673,750	3,000,000	2,997,330	2,997,555	0	47	0	47	0	2,997,603	0	(323,853)	(323,853)	55,781	04/15/2020	2FE.....
826501 AA 6	SIERRA REC FNDG 2006-1A 5.840% 05/20/18.....		03/20/2012	Paydown.....		220,553	220,553	226,019	225,582	0	(5,029)	0	(5,029)	0	220,553	0	0	0	2,202	05/20/2018	1FE.....
82650W AB 6	SIERRA REC FNDG 2008-1 4.242% 02/20/20.....		03/20/2012	Paydown.....		172,468	172,468	175,972	175,640	0	(3,172)	0	(3,172)	0	172,468	0	0	0	1,184	02/20/2020	1FE.....
92977Q AC 2	WACHOVIA BANK COM MTG 5.727% 07/01/45.....		03/01/2012	Paydown.....		149,377	149,377	150,122	149,377	0	0	0	0	0	149,377	0	0	0	1,189	07/01/2045	1FM.....
931422 AE 9	WALGREEN CO 5.250% 01/15/19.....		03/30/2012	SUNTRUST GLOBAL MARKETS.....		3,471,180	3,000,000	3,265,020	3,212,445	0	(6,916)	0	(6,916)	0	3,205,529	0	265,651	265,651	113,313	01/15/2019	1FE.....
933632 AB 7	WASHINGTON MUTUAL 2007- 5.317% 12/01/49....		03/01/2012	Paydown.....		203,572	203,572	203,571	203,571	0	1	0	1	0	203,572	0	0	0	1,976	12/01/2049	2AM.....
G4302* AA 8	HARBOUR/MAINSAIL 0.312% 10/01/50.....		03/05/2012	Paydown.....		2,541	2,541	508	404	160	1,977	0	2,137	0	2,541	0	0	0	1	10/01/2050	6.....
3899999.	Total - Bonds - Industrial & Miscellaneous.....					35,033,516	33,979,134	34,849,095	29,844,471	258,221	(48,491)	0	209,730	0	34,506,623	0	526,891	526,891	845,883	XXX...	XXX...
8399997.	Total - Bonds - Part 4.....					90,193,439	88,346,472	90,013,683	54,120,203	258,221	(52,971)	0	205,250	0	89,666,494	0	526,943	526,943	981,572	XXX...	XXX...
8399999.	Total - Bonds.....					90,193,439	88,346,472	90,013,683	54,120,203	258,221	(52,971)	0	205,250	0	89,666,494	0	526,943	526,943	981,572	XXX...	XXX...
9999999.	Total - Bonds, Preferred and Common Stocks.....					90,193,439	XXX.....	90,013,683	54,120,203	258,221	(52,971)	0	205,250	0	89,666,494	0	526,943	526,943	981,572	XXX...	XXX...

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23
Description	Description of Items Hedged or Used for Income Generation	Schedule /Exhibit Identifier	Type(s) of Risk	Exchange or Counterparty	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate of Indexed Received (Paid)	Prior Year Initial Cost of Premium (Received) Paid	Current Year Initial Cost of Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization) Accretion	Adjustment to Carrying Value of Hedged Items	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (a)

Swaps - Hedging Other - Total Return

4476, SWAP USD0/USD0.....	VA - SP 500.....	Exhibit 5.	EQUITY/IIN DEX	BARCLAYS EQUITY	.02/03/2012	06/19/2012	1	1,152	0.00 / 0.00.....	-	-	-	(301,954)	.....	.....(301,954)	(301,954)	-	-	0	3	.....	105
4555, SWAP USD0/USD0.....	VA - SP 500.....	Exhibit 5.	EQUITY/IIN DEX	SOCGEN.....	.03/16/2012	09/25/2012	1	5,297	0.00 / 0.00.....	-	-	-	(880,493)	.....	.....(880,493)	(880,493)	-	-	0	18	.....	105
0949999. Total-Swaps-Hedging Other-Total Return.....										0	0	0	(1,182,447)	XXX	(1,182,447)	(1,182,447)	0	0	0	21	XXX.....	XXX.....
0969999. Total-Swaps-Hedging Other.....										0	0	0	(1,182,447)	XXX	(1,182,447)	(1,182,447)	0	0	0	21	XXX.....	XXX.....
1189999. Total-Swaps-Total Return.....										0	0	0	(1,182,447)	XXX	(1,182,447)	(1,182,447)	0	0	0	21	XXX.....	XXX.....
1209999. Total-Swaps.....										0	0	0	(1,182,447)	XXX	(1,182,447)	(1,182,447)	0	0	0	21	XXX.....	XXX.....
1409999. Total-Hedging Other.....										0	0	0	(1,182,447)	XXX	(1,182,447)	(1,182,447)	0	0	0	21	XXX.....	XXX.....
1449999. TOTAL.....										0	0	0	(1,182,447)	XXX	(1,182,447)	(1,182,447)	0	0	0	21	XXX.....	XXX.....

(a)	Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period
	105	105: Hedges Interest Rate Risk on Minimum Rate Guarantee Liabilities

SCHEDULE DB - PART B - SECTION 1

Futures Contracts Open December 31 of Current Year

1 Ticker Symbol	2 Number of Contracts	3 Notional Amount	4 Description	5 Description of Hedged Item(s)	6 Schedule/ Exhibit Identifier	7 Type(s) of Risk	8 Date of Maturity or Expiration	9 Exchange	10 Trade Date	11 Transaction Price	12 Reporting Date Price	13 Fair Value	14 Book/ Adjusted Carrying Value	Change in Variation Margin				19 Potential Exposure	20 Hedge Effectiveness at Inception and at Quarter-end (a)
														15 Cumulative	16 Gain (Loss) Recognized in Current Year	17 Gain (Loss) Used to Adjust Basis of Hedged Item	18 Deferred		

Long Futures

Hedging Other

HIJ2.....	25	1,250	HSIHFE0412, Future.....	Equity Index Hedge.....	Exhibit 5.....	Equity/Index..	.04/27/2012...	HKG.....	.03/26/2012...	2,662.4729	2,640.3200	(27,691)	0	(27,691)	(102,810)	-	-	210,099	100.....
VGM2.....	184	1,840	SX5EDTB0612, Future.....	Equity Index Hedge.....	Exhibit 5.....	Equity/Index..	.06/15/2012...	EUX.....	.03/12/2012...	3,188.1606	3,211.6800	43,276	0	43,276	43,276	-	-	428,064	100.....
12829999. Total-Long Futures-Hedging Other.....													15,585	15,585	(59,534)	0	0	638,163	XXX.....
1329999. Total-Long Futures.....													15,585	15,585	(59,534)	0	0	638,163	XXX.....

Short Futures

Hedging Other

SPM2.....	(25)	(6,250)	SPXCME0612, Future.....	VAGLB Hedge.....	Exhibit 5.....	Equity/Index..	.06/14/2012...	CME.....	.03/30/2012...	1,380.8246	1,403.2000	(139,846)	0	(139,846)	(139,846)	-	-	437,500	100.....
13429999. Total-Short Futures-Hedging Other.....													(139,846)	(139,846)	(139,846)	0	0	437,500	XXX.....
1389999. Total-Short Futures.....													(139,846)	(139,846)	(139,846)	0	0	437,500	XXX.....
1409999. Total-Hedging Other.....													(124,262)	(124,262)	(199,380)	0	0	1,075,663	XXX.....
1449999. TOTAL.....													(124,262)	(124,262)	(199,380)	0	0	1,075,663	XXX.....

(a)	Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period
	100	100: Hedges Equity Risk in UL or VA Liabilities with Futures

QE07

Broker Name	Net Cash Deposits
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NONE

(a)

Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period
100	100: Hedges Equity Risk in UL or VA Liabilities with Futures

SCHEDULE DB - PART D

Counterparty Exposure for Derivative Instruments Open as of Current Statement Date

1	2	3	4	Book Adjusted Carrying Value			Fair Value			11	12
				5	6	7	8	9	10		
Description Counterparty or Exchange Traded	Master Agreement (Y or N)	Credit Support Annex (Y or N)	Fair Value of Acceptable Collateral	Contracts With Book Adjusted Carrying Value > 0	Contracts With Book Adjusted Carrying Value < 0	Exposure Net of Collateral	Contracts With Fair Value > 0	Contracts With Fair Value < 0	Exposure Net of Collateral	Potential Exposure	Off-Balance Sheet Exposure
Exchange Traded Derivatives											
0199999. Exchange Traded.....	...XXX.....	...XXX.....	XXX.....	0	0	0	0	0	0	1,075,663	1,075,663
NAIC 1 Designation											
BARCLAYS EQUITY.....	...Y.....	...Y.....	0	0	(301,954)	0	0	(301,954)	0	3	0
SOCGEN.....	...Y.....	...Y.....	0	0	(880,493)	0	0	(880,493)	0	18	0
0299999. Total NAIC 1 Designation.....	0	0	0	0	(1,182,447)	0	0	(1,182,447)	0	21	0
0899999. Totals.....	0	0	0	0	(1,182,447)	0	0	(1,182,447)	0	1,075,684	1,075,663

SCHEDULE DL - PART 1

SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date

1	2			3	4	5	6	7
CUSIP Identification	Description			Code	NAIC Designation /Market Indicator	Fair Value	Book/Adjusted Carrying Value	Maturity Dates

Industrial & Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities

83613G	AA	7	SOUNDVIEW HM EQ LN 2008-1		4	836,360	956,145	02/25/2038...
3399999	Industrial & Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities					836,360	956,145	...XXX

Industrial & Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities

03064R	AA	5	AMERICREDIT AUTO REC 2011-4		1	354,121	354,095	10/09/2012...
03064U	AA	8	AMERICREDIT AUTO REC TR 2012-1		1	1,356,490	1,355,474	02/08/2013...
06424H	BN	6	BANC OF A LARGE LN 2005-MIB1		1	379,356	380,790	03/15/2022...
06052G	AC	2	BANK OF AMERICA AUT TR 2009-3A		1	1,655,230	1,655,260	12/15/2013...
36159J	BM	2	GE CAP CC MASTER NOTE 2009-2		1	529,998	529,925	07/15/2015...
46629R	AB	0	JPMORGAN CHASE COMM 2006-FL2A		1	781,152	799,725	11/15/2018...
52524N	AA	5	LEHMAN FLOATING RATE 2007-LLFA		1	586,040	602,331	06/15/2022...
55264T	CX	7	BANK OF AMERICA CR CARD TR		1	2,999,970	2,999,990	10/15/2014...
61756L	AA	9	MORGAN STNLY CAP I 2007-XLF9		1	278,220	285,501	12/15/2020...
74112V	AA	9	PRESTIGE AUTO REC TR 2012-1A		1	3,000,000	3,000,000	04/15/2013...
80282T	AA	5	SANTNR DRIVE AUTO REC 2011-3		1	429,663	429,677	09/15/2012...
80282V	AA	0	SANTANDER DR AUTO REC 2012-2		1	1,500,977	1,500,000	03/15/2013...
3499999	Industrial & Miscellaneous - Commercial Mortgage-Backed Securities					13,851,216	13,892,768	...XXX
3899999	Total - Industrial & Miscellaneous (Unaffiliated)					14,687,576	14,848,913	...XXX
6299999	Total - Residential Mortgage-Backed Securities					836,360	956,145	...XXX
6399999	Total - Commercial Mortgage-Backed Securities					13,851,216	13,892,768	...XXX
6599999	Subtotal - Bonds					14,687,576	14,848,913	...XXX

Short-Term Invested Assets (Schedule DA Type)

000000	00	0	JPMORGAN PRIME MONEY MRKT FUND			21,252,397	21,252,397	04/01/2012...
000000	00	0	MORGAN STANLEY PRIME MONEY MAR			7,932,769	7,932,769	04/01/2012...
8342E2	DA	3	SOLITAIRE FUNDING LLC			3,999,479	3,999,479	04/10/2012...
85324T	FN	1	STANDARD CHARTERED PLC			1,997,356	1,997,356	06/22/2012...
9612C4	CE	9	WESTPAC BANKING CORP			1,000,000	1,000,000	05/14/2012...
8999999	Total - Short-Term Invested Assets (Schedule DA Type)					36,182,002	36,182,002	...XXX

Cash Equivalents (Schedle E Part 2 Type)

000000	00	0	ALPINE SECURITIZATION			2,999,880	2,999,880	04/10/2012...
000000	00	0	BANK OF AMERICA CORP			2,000,000	2,000,000	05/21/2012...
000000	00	0	BANK OF NOVA SCOTIA			1,000,000	1,000,000	05/10/2012...
000000	00	0	CHESHAM FINANCE LLC			4,999,958	4,999,958	04/02/2012...
000000	00	0	CONCORD MINUTEMEN CAPITAL CO L			1,999,867	1,999,867	04/09/2012...
000000	00	0	EBURY FINANCE LLC			2,999,975	2,999,975	04/02/2012...
000000	00	0	GEMINI SECURITIZATION CORP			2,999,432	2,999,432	05/02/2012...
000000	00	0	GOTHAM FUNDING CORP			2,999,717	2,999,717	04/18/2012...
000000	00	0	KELLS FUNDING			2,998,221	2,998,221	06/01/2012...
000000	00	0	MARKET STREET FNDG LLC			1,999,877	1,999,877	04/18/2012...
000000	00	0	MONT BLANC CAPITAL CORP			2,999,740	2,999,740	04/09/2012...
000000	00	0	MORGAN STANLEY			4,000,000	4,000,000	05/09/2012...
000000	00	0	NIEUW AMSTERDAM REC			2,999,865	2,999,865	04/10/2012...
000000	00	0	REGENCY MARKETS NO 1 LLC			2,999,683	2,999,683	04/20/2012...
000000	00	0	SALISBURY REC CO LLC			2,999,375	2,999,375	05/01/2012...
000000	00	0	STANDARD CHARTERED PLC			1,999,527	1,999,527	04/18/2012...
000000	00	0	STRAIGHT A FUNDING LLC			3,999,400	3,999,400	05/01/2012...
000000	00	0	TRI PARTY REPO GOLDMAN SACHS			3,000,000	3,000,000	04/26/2012...
9199999	Total - Cash Equivalents (Schedule E Part 2 Type)					51,994,516	51,994,516	...XXX
9999999	Totals					102,864,094	103,025,431	...XXX

General Interrogatories:

1. The activity for the year to date: Fair Value \$.....13,441,406 Book/Adjusted Carrying Value \$.....13,400,942
2. Average balance for the year to date: Fair Value \$.....89,119,376 Book/Adjusted Carrying Value \$.....89,291,285
3. Reinvested securities lending collateral assets book/adjusted carrying value included in this schedule by NAIC designation:
NAIC 1: \$.....13,892,768 NAIC 2: \$.....0 NAIC 3: \$.....0 NAIC 4: \$.....956,145 NAIC 5: \$.....0 NAIC 6: \$.....0

SCHEDULE DL - PART 2

SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date

1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation /Market Indicator	Fair Value	Book/Adjusted Carrying Value	Maturity Dates

General Interrogatory:

1. The activity for the year to date: Fair Value \$.....0 Book/Adjusted Carrying Value \$.....0
2. Average balance for the year to date: Fair Value \$.....0 Book/Adjusted Carrying Value \$.....0
3. Grand Total Schedule DL Part 1 and Part 2: Fair Value \$.....102,864,094 Book/Adjusted Carrying Value \$.....103,025,431

WESTERN RESERVE LIFE ASSURANCE CO. OF OHIO
SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	

Open Depositories

Allfirst.....	Baltimore, Maryland.....	.....	.....0.000	0	0	22,276	(35,804)	(32,146)	XXX..
Bank of America.....	Clearwater, Florida.....	.....	.....0.000	0	0	25,056	25,068	31,650	XXX..
Bank of America.....	Dallas, Texas.....	.....	.....0.000	0	0	-	-	(4,569)	XXX..
Bank of America.....	Little Rock, Arkansas.....	.....	.....0.000	0	0	25,000	39,686	25,000	XXX..
Bank of New York.....	New York, New York.....	.....	.....0.000	0	0	(4,644,742)	(3,458,084)	(4,132,624)	XXX..
Bank One.....	Phoenix, Arizona.....	.....	.....0.000	0	0	4,295	2,042	7,302	XXX..
Chase Manhattan Bank.....	New York, New York.....	.....	.....0.000	0	0	1,941,437	1,990,842	2,697,424	XXX..
Citibank.....	New York, New York.....	.....	.....0.000	0	0	0	0	(15,692)	XXX..
First Union National Bank of Florida.....	Jacksonville, Florida.....	.....	.....0.000	0	0	668,963	870,917	646,250	XXX..
HSBC Bank USA.....	New York, New York.....	.....	.....0.000	0	0	603,780	841,121	181,450	XXX..
Investors Bank & Trust Co.....	Boston, Massachusetts.....	.....	.....0.000	0	0	77,057	158,381	92,138	XXX..
M&T Bank.....	Baltimore, Maryland.....	.....	.....0.000	0	0	95,826	(261,011)	181,469	XXX..
U.S. Bank.....	Cedar Rapids, Iowa.....	.....	.....0.000	0	0	20,000	20,000	20,000	XXX..
U.S. Bank.....	St. Paul, Minnesota.....	.....	.....0.000	0	0	1,158,401	502,542	588,811	XXX..
Wachovia Bank.....	Charlotte, North Carolina.....	.....	.....0.000	0	0	747,494	21,974	52,677	XXX..
Wells Fargo Bank.....	Minneapolis, Minnesota.....	.....	.....0.000	0	0	1,103	1,789	827	XXX..
0199999. Total Open Depositories.....	XXX.....	XXX.....	0	0	0	745,946	719,463	339,967	XXX..
0399999. Total Cash on Deposit.....	XXX.....	XXX.....	0	0	0	745,946	719,463	339,967	XXX..
0499999. Cash in Company's Office.....	XXX.....	XXX.....	XXX.....	XXX.....	0	2,350	2,350	2,350	XXX..
0599999. Total Cash.....	XXX.....	XXX.....	0	0	0	748,296	721,813	342,317	XXX..

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1	2	3	4	5	6	7	8
Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due & Accrued	Amount Received During Year
Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations							
ALPINE SECURITIZATION CP 144A.....		02/29/2012	0.180	04/05/2012	29,999,400	.0	4,800
FAIRWAY FINANCE CP 144A.....		02/14/2012	0.150	04/19/2012	19,998,500	.0	3,916
SALISBURY REC CO LLC CP 144A.....		03/08/2012	0.250	05/01/2012	14,996,874	.0	2,499
STRAIGHT A FUNDING LLC CP 144A.....		02/14/2012	0.130	04/13/2012	4,999,783	.0	849
VICTORY RECEIVABLES CORP CP 144A.....		02/29/2012	0.180	04/11/2012	9,999,500	.0	1,600
VICTORY RECEIVABLES CORP CP 144A.....		03/22/2012	0.170	04/23/2012	9,998,961	.0	472
3299999. Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations.....					89,993,018	.0	14,136
3899999. Total - Industrial and Miscellaneous (Unaffiliated).....					89,993,018	.0	14,136
Total Bonds							
7799999. Subtotals - Issuer Obligations.....					89,993,018	.0	14,136
8399999. Subtotals - Bonds.....					89,993,018	.0	14,136
Sweep Accounts							
CITIBANK MONEY MARKET.....		03/02/2012	0.405	04/01/2012	20,626	.1	1
8499999. Total - Sweep Accounts.....					20,626	.1	1
8699999. Total - Cash Equivalents.....					90,013,644	.1	14,137