



QUARTERLY STATEMENT

As of March 31, 2012
of the Condition and Affairs of the

OHIO NATIONAL LIFE ASSURANCE CORPORATION

NAIC Group Code.....0704, 0704 (Current Period) (Prior Period)	NAIC Company Code..... 89206	Employer's ID Number..... 31-0962495
Organized under the Laws of Ohio	State of Domicile or Port of Entry Ohio	Country of Domicile US
Incorporated/Organized..... June 26, 1979	Commenced Business..... August 22, 1979	
Statutory Home Office	One Financial Way..... Cincinnati OH 45242 (Street and Number) (City or Town, State and Zip Code)	
Main Administrative Office	One Financial Way..... Cincinnati OH 45242 (Street and Number) (City or Town, State and Zip Code)	513-794-6100 (Area Code) (Telephone Number)
Mail Address	Post Office Box 237..... Cincinnati OH 45201 (Street and Number or P. O. Box) (City or Town, State and Zip Code)	
Primary Location of Books and Records	One Financial Way..... Cincinnati OH 45242 (Street and Number) (City or Town, State and Zip Code)	513-794-6100-6015 (Area Code) (Telephone Number)
Internet Web Site Address	N/A	
Statutory Statement Contact	Amber Dawn Morris (Name) amber_morris@ohionational.com (E-Mail Address)	513-794-6100-6015 (Area Code) (Telephone Number) (Extension) 513-794-4516 (Fax Number)

OFFICERS

Name	Title	Name	Title
Gary Thomas Huffman	President	Therese Susan McDonough	Secretary
Joseph Richard Sander	Treasurer	Ronald John Dolan	Actuary
OTHER			
Larry Joel Adams	Senior Vice President & Chief Agency Officer	Thomas Abdo Barefield	Executive Vice President & Chief Marketing Officer
Lee Edward Bartels	Senior Vice President	Howard Charles Becker	Senior Vice President
Christopher Allen Carlson	Executive Vice President & Chief Investment Officer	Anthony Gerard Esposito	Senior Vice President
Diane Sue Hagenbuch	Senior Vice President	Kristal Elaine Hambrick	Senior Vice President
Michael Francis Haverkamp	Senior Vice President	Ronald Gene Heibert	Senior Vice President & Chief Corporate Actuary
David Dale Herr, Jr.	Senior Vice President	Stephen Ray Murphy	Senior Vice President
George Barclay Pearson, Jr.	Senior Vice President	Arthur James Roberts	Senior Vice President & CFO
James Clive Smith	Senior Vice President	Barbara Ann Turner	Senior Vice President
Paul Joseph Twilling	Senior Vice President		

DIRECTORS OR TRUSTEES

Larry Joel Adams	Ronald John Dolan	Michael Francis Haverkamp	Gary Thomas Huffman
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State of..... Ohio
County of..... Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)	(Signature)	(Signature)
Gary Thomas Huffman	Therese Susan McDonough	Joseph Richard Sander
(Printed Name)	(Printed Name)	(Printed Name)
President	Secretary	Treasurer
(Title)	(Title)	(Title)

Subscribed and sworn to before me	a. Is this an original filing?	Yes [X] No []
This _____ day of _____ May, 2012	b. If no:	
	1. State the amendment number	_____
	2. Date filed	_____
	3. Number of pages attached	_____
_____ Roxanna S Henry, Notary Public		
May 11, 2014		

OHIO NATIONAL LIFE ASSURANCE CORPORATION
ASSETS

	Current Statement Date			4
	1	2	3	
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	December 31 Prior Year Net Admitted Assets
1. Bonds.....	2,028,214,952		2,028,214,952	1,991,095,593
2. Stocks:				
2.1 Preferred stocks.....	6,665		6,665	5,735
2.2 Common stocks.....	142,390		142,390	190,304
3. Mortgage loans on real estate:				
3.1 First liens.....	395,084,628		395,084,628	398,170,002
3.2 Other than first liens.....			0	
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....			0	
4.2 Properties held for the production of income (less \$.....0 encumbrances).....			0	
4.3 Properties held for sale (less \$.....0 encumbrances).....			0	
5. Cash (\$.....(1,763,226)), cash equivalents (\$.....0) and short-term investments (\$.....0).....	(1,763,226)		(1,763,226)	(7,874,448)
6. Contract loans (including \$.....0 premium notes).....	87,706,873		87,706,873	85,786,129
7. Derivatives.....			0	
8. Other invested assets.....	459,828		459,828	441,962
9. Receivables for securities.....	95,824		95,824	506,538
10. Securities lending reinvested collateral assets.....	102,599,746		102,599,746	97,551,493
11. Aggregate write-ins for invested assets.....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	2,612,547,680	0	2,612,547,680	2,565,873,308
13. Title plants less \$.....0 charged off (for Title insurers only).....			0	
14. Investment income due and accrued.....	28,169,527		28,169,527	25,923,604
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	10,987,936		10,987,936	13,674,481
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....	103,106,576		103,106,576	105,498,991
15.3 Accrued retrospective premiums.....			0	
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....	13,465,823		13,465,823	12,686,439
16.2 Funds held by or deposited with reinsured companies.....			0	
16.3 Other amounts receivable under reinsurance contracts.....	82,895		82,895	106,290
17. Amounts receivable relating to uninsured plans.....			0	
18.1 Current federal and foreign income tax recoverable and interest thereon.....	1,466,767		1,466,767	16,580,012
18.2 Net deferred tax asset.....	104,706,630	49,217,675	55,488,955	61,717,682
19. Guaranty funds receivable or on deposit.....	2,613,318		2,613,318	2,639,445
20. Electronic data processing equipment and software.....			0	
21. Furniture and equipment, including health care delivery assets (\$.....0).....			0	
22. Net adjustment in assets and liabilities due to foreign exchange rates.....			0	
23. Receivables from parent, subsidiaries and affiliates.....	136,612,379		136,612,379	143,291,611
24. Health care (\$.....0) and other amounts receivable.....			0	
25. Aggregate write-ins for other than invested assets.....	714,617	0	714,617	728,167
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	3,014,474,148	49,217,675	2,965,256,473	2,948,720,030
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	246,999,456		246,999,456	223,761,892
28. Total (Lines 26 and 27).....	3,261,473,604	49,217,675	3,212,255,929	3,172,481,922

DETAILS OF WRITE-INS				
1101.			0	
1102.			0	
1103.			0	
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above).....	0	0	0	0
2501. Miscellaneous assets.....	631,996		631,996	631,996
2502. Fund revenue receivable.....	66,515		66,515	61,713
2503. State taxes recoverable.....	16,106		16,106	34,458
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	714,617	0	714,617	728,167

OHIO NATIONAL LIFE ASSURANCE CORPORATION
LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$.....2,417,135,227 less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve).....	2,417,133,331	2,374,495,166
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....	46,926,354	46,805,515
3. Liability for deposit-type contracts (including \$.....0 Modco Reserve).....	808,460	953,238
4. Contract claims:		
4.1 Life.....	9,368,937	11,426,300
4.2 Accident and health.....	302,703	296,745
5. Policyholders' dividends \$.....0 and coupons \$.....0 due and unpaid.....		
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$.....0 Modco).....		
6.2 Dividends not yet apportioned (including \$.....0 Modco).....		
6.3 Coupons and similar benefits (including \$.....0 Modco).....		
7. Amount provisionally held for deferred dividend policies not included in Line 6.....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....185,051 accident and health premiums.....	1,034,107	581,547
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts.....		
9.2 Provision for experience rating refunds, including the liability of \$.....0 accident and health experience rating refunds of which \$.....0 is for medical loss ratio rebate per the Public Health Service Act.....		
9.3 Other amounts payable on reinsurance, including \$.....0 assumed and \$.....0 ceded.....		
9.4 Interest Maintenance Reserve.....	13,171,926	13,449,767
10. Commissions to agents due or accrued - life and annuity contracts \$.....3,486,251, accident and health \$.....218,585 and deposit-type contract funds \$.....0.....	3,704,836	4,216,114
11. Commissions and expense allowances payable on reinsurance assumed.....		
12. General expenses due or accrued.....	907,919	763,236
13. Transfers to Separate Accounts due or accrued (net) (including \$.....(8,536,729) accrued for expense allowances recognized in reserves, net of reinsured allowances).....	(8,536,729)	(9,116,718)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes.....	5,062,054	6,230,619
15.1 Current federal and foreign income taxes, including \$.....0 on realized capital gains (losses).....		
15.2 Net deferred tax liability.....		
16. Unearned investment income.....	3,053,355	3,024,171
17. Amounts withheld or retained by company as agent or trustee.....	15,794	7,697
18. Amounts held for agents' account, including \$.....0 agents' credit balances.....		
19. Remittances and items not allocated.....	34,410,512	51,558,417
20. Net adjustment in assets and liabilities due to foreign exchange rates.....		
21. Liability for benefits for employees and agents if not included above.....		
22. Borrowed money \$.....0 and interest thereon \$.....0.....		
23. Dividends to stockholders declared and unpaid.....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve.....	14,906,900	13,820,924
24.02 Reinsurance in unauthorized companies.....		
24.03 Funds held under reinsurance treaties with unauthorized reinsurers.....		
24.04 Payable to parent, subsidiaries and affiliates.....		
24.05 Drafts outstanding.....		
24.06 Liability for amounts held under uninsured plans.....		
24.07 Funds held under coinsurance.....		
24.08 Derivatives.....		
24.09 Payable for securities.....	7,609,966	
24.10 Payable for securities lending.....	102,599,746	97,551,493
24.11 Capital notes \$.....0 and interest thereon \$.....0.....		
25. Aggregate write-ins for liabilities.....	207,797	249,975
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25).....	2,652,687,968	2,616,314,206
27. From Separate Accounts statement.....	246,999,456	223,761,892
28. Total liabilities (Lines 26 and 27).....	2,899,687,424	2,840,076,098
29. Common capital stock.....	9,600,005	9,600,005
30. Preferred capital stock.....		
31. Aggregate write-ins for other than special surplus funds.....	0	33,310,579
32. Surplus notes.....		
33. Gross paid in and contributed surplus.....	87,976,286	87,976,286
34. Aggregate write-ins for special surplus funds.....	0	0
35. Unassigned funds (surplus).....	214,992,216	201,518,957
36. Less treasury stock, at cost:		
36.1 .....0.000 shares common (value included in Line 29 \$.....0).....		
36.2 .....0.000 shares preferred (value included in Line 30 \$.....0).....		
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....0 in Separate Accounts Statement).....	302,968,502	322,805,822
38. Totals of Lines 29, 30 and 37.....	312,568,507	332,405,827
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3).....	3,212,255,931	3,172,481,925

DETAILS OF WRITE-INS		
2501. Unclaimed funds.....	207,797	249,975
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	207,797	249,975
3101. Additional deferred tax asset.....		33,310,579
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page.....	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198) (Line 31 above).....	0	33,310,579
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page.....	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above).....	0	0

SUMMARY OF OPERATIONS

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts.....	54,933,915	69,242,782	205,900,917
2. Considerations for supplementary contracts with life contingencies.....			
3. Net investment income.....	38,273,445	39,612,095	153,838,333
4. Amortization of Interest Maintenance Reserve (IMR).....	532,969	209,810	1,576,743
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....			
6. Commissions and expense allowances on reinsurance ceded.....	11,142,189	4,619,060	108,256,875
7. Reserve adjustments on reinsurance ceded.....			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....	377,375	397,744	1,543,207
8.2 Charges and fees for deposit-type contracts.....			
8.3 Aggregate write-ins for miscellaneous income.....	5,478,610	6,207,906	23,530,587
9. Totals (Lines 1 to 8.3).....	110,738,503	120,289,397	494,646,662
10. Death benefits.....	10,700,756	12,171,259	36,323,802
11. Matured endowments (excluding guaranteed annual pure endowments).....			22,207
12. Annuity benefits.....	1,637,182	1,729,861	5,763,004
13. Disability benefits and benefits under accident and health contracts.....	993,243	967,964	3,619,212
14. Coupons, guaranteed annual pure endowments and similar benefits.....			
15. Surrender benefits and withdrawals for life contracts.....	15,762,166	25,815,845	87,599,467
16. Group conversions.....			
17. Interest and adjustments on contract or deposit-type contract funds.....	319,328	306,078	1,265,265
18. Payments on supplementary contracts with life contingencies.....	47,413	48,520	194,364
19. Increase in aggregate reserves for life and accident and health contracts.....	42,759,004	48,774,045	162,210,204
20. Totals (Lines 10 to 19).....	72,219,092	89,813,572	296,997,525
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	12,000,633	13,279,818	49,276,820
22. Commissions and expense allowances on reinsurance assumed.....	27,901	34,300	105,584
23. General insurance expenses.....	13,036,771	12,551,359	44,890,628
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	2,582,571	3,169,579	11,155,904
25. Increase in loading on deferred and uncollected premiums.....	4,409,056	1,996,929	(4,637,566)
26. Net transfers to or (from) Separate Accounts net of reinsurance.....	614,874	755,182	2,281,853
27. Aggregate write-ins for deductions.....	772,576	415,095	2,583,436
28. Totals (Lines 20 to 27).....	105,663,474	122,015,834	402,654,184
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28).....	5,075,029	(1,726,437)	91,992,478
30. Dividends to policyholders.....			
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30).....	5,075,029	(1,726,437)	91,992,478
32. Federal and foreign income taxes incurred (excluding tax on capital gains).....	1,428,024	968,840	54,930,774
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	3,647,005	(2,695,277)	37,061,704
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$.....(137,376) (excluding taxes of \$.....137,376 transferred to the IMR).....	(622,214)	(2,266,858)	(2,468,915)
35. Net income (Line 33 plus Line 34).....	3,024,791	(4,962,135)	34,592,789
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year.....	332,405,822	251,177,285	251,177,285
37. Net income (Line 35).....	3,024,791	(4,962,135)	34,592,789
38. Change in net unrealized capital gains (losses) less capital gains tax of \$.....0.....	(12,614)	1,056,558	1,272,820
39. Change in net unrealized foreign exchange capital gain (loss).....	(3,787)	(26,009)	1,482
40. Change in net deferred income tax.....	2,188,264	(3,343,605)	(4,643,252)
41. Change in nonadmitted assets.....	(4,158,849)	1,418,229	888,526
42. Change in liability for reinsurance in unauthorized companies.....			
43. Change in reserve on account of change in valuation basis, (increase) or decrease.....			
44. Change in asset valuation reserve.....	(1,085,976)	(73,414)	(5,091,906)
45. Change in treasury stock.....			
46. Surplus (contributed to) withdrawn from Separate Accounts during period.....			
47. Other changes in surplus in Separate Accounts Statement.....			
48. Change in surplus notes.....			
49. Cumulative effect of changes in accounting principles.....			
50. Capital changes:			
50.1 Paid in.....			
50.2 Transferred from surplus (Stock Dividend).....			
50.3 Transferred to surplus.....			
51. Surplus adjustment:			
51.1 Paid in.....			
51.2 Transferred to capital (Stock Dividend).....			
51.3 Transferred from capital.....			
51.4 Change in surplus as a result of reinsurance.....			110,897,460
52. Dividends to stockholders.....	(8,000,000)		(24,640,000)
53. Aggregate write-ins for gains and losses in surplus.....	(11,789,147)	(1,482,747)	(32,049,382)
54. Net change in capital and surplus (Lines 37 through 53).....	(19,837,318)	(7,413,123)	81,228,537
55. Capital and surplus as of statement date (Lines 36 + 54).....	312,568,504	243,764,162	332,405,822
DETAILS OF WRITE-INS			
08.301. COI Charges.....	3,138,140	3,199,215	12,623,050
08.302. Surrender Charges.....	2,320,336	2,960,729	10,609,109
08.303. Administrative Charges.....	20,134	47,962	298,428
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above).....	5,478,610	6,207,906	23,530,587
2701. Health Surrender Benefits.....	772,576	415,095	2,583,436
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page.....	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above).....	772,576	415,095	2,583,436
5301. Additional deferred tax asset.....		2,878,632	(1,684,715)
5302. Prior period adjustment.....	(4,258,143)	(780,551)	(2,828,897)
5303. Amortization of Coinsurance Gain.....	(7,531,004)	(3,580,828)	(27,535,770)
5398. Summary of remaining write-ins for Line 53 from overflow page.....	0	0	0
5399. Totals (Lines 5301 thru 5303 plus 5398) (Line 53 above).....	(11,789,147)	(1,482,747)	(32,049,382)

CASH FLOW

	1 Current Year to Date	2 Prior Year To Date	3 Prior Year Ended December 31
CASH FROM OPERATIONS			
1. Premiums collected net of reinsurance	56,056,379	71,007,137	79,274,826
2. Net investment income	35,180,949	36,750,324	152,959,114
3. Miscellaneous income	9,467,170	7,643,882	73,995,287
4. Total (Lines 1 through 3)	100,704,498	115,401,343	306,229,227
5. Benefit and loss related payments	32,267,482	38,990,403	135,562,967
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	34,885	90,320	171,999
7. Commissions, expenses paid and aggregate write-ins for deductions	29,971,663	30,685,194	109,052,252
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$ 0 tax on capital gains (losses)	(13,685,221)	4,315,254	74,542,258
10. Total (Lines 5 through 9)	48,588,809	74,081,171	319,329,476
11. Net cash from operations (Line 4 minus Line 10)	52,115,689	41,320,172	(13,100,249)
CASH FROM INVESTMENTS			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	57,644,426	42,544,928	305,037,515
12.2 Stocks	8,000		
12.3 Mortgage loans	6,504,970	10,578,143	35,833,386
12.4 Real estate			
12.5 Other invested assets			1,919,945
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments			
12.7 Miscellaneous proceeds	8,020,680	2,793,035	7,963,125
12.8 Total investment proceeds (Lines 12.1 to 12.7)	72,178,076	55,916,106	350,753,971
13. Cost of investments acquired (long-term only):			
13.1 Bonds	93,911,992	68,574,914	275,077,127
13.2 Stocks	8,000		
13.3 Mortgage loans	3,750,000	7,061,250	35,208,250
13.4 Real estate			
13.5 Other invested assets			175,033
13.6 Miscellaneous applications	5,048,253		94,621
13.7 Total investments acquired (Lines 13.1 to 13.6)	102,718,245	75,636,164	310,555,031
14. Net increase (decrease) in contract loans and premium notes	1,920,744	(687,151)	4,584,100
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(32,460,913)	(19,032,907)	35,614,841
CASH FROM FINANCING AND MISCELLANEOUS SOURCES			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock			
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities			(331,078)
16.5 Dividends to stockholders	8,000,000		24,640,000
16.6 Other cash provided (applied)	(5,543,554)	(49,295,765)	(26,840,538)
17. Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6)	(13,543,554)	(49,295,765)	(51,811,616)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17)	6,111,222	(27,008,500)	(29,297,024)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	(7,874,449)	21,422,576	21,422,576
19.2 End of period (Line 18 plus Line 19.1)	(1,763,227)	(5,585,924)	(7,874,449)

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001			
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EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life.....			
2. Ordinary life insurance.....	120,091,504	115,460,500	442,801,318
3. Ordinary individual annuities.....	42,282	25,367	506,084
4. Credit life (group and individual).....			
5. Group life insurance.....			
6. Group annuities.....			
7. A&H - group.....			
8. A&H - credit (group and individual).....			
9. A&H - other.....	4,268,420	4,290,388	17,391,421
10. Aggregate of all other lines of business.....	0	0	0
11. Subtotal.....	124,402,206	119,776,255	460,698,823
12. Deposit-type contracts.....			
13. Total.....	124,402,206	119,776,255	460,698,823

DETAILS OF WRITE-INS

1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page.....	0	0	0
1099. Total (Lines 1001 thru 1003 plus 1098) (Line 10 above).....	0	0	0

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of Ohio National Life Assurance Corporation (ONLAC or the Company) are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department.

The Ohio Insurance Department recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' ("NAIC") Accounting Practices and Procedures Manual, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio.

At March 31, 2012, the Company did not have any statutory accounting practices that differ from NAIC SAP.

2. Accounting Changes and Corrections of Errors

The Company's March 31, 2012 financial statements reflect a prior period adjustment relating to the calculation and recording of the deferred tax asset (DTA) reversal factor. The DTA reversal factor that was used was applied inconsistently across the life insurance product lines. Upon applying a consistent factor it was determined that the net DTA as of December 31, 2011 was overstated by \$4,258,143. The events contributing to the adjustment impact surplus as follows:

Net deferred tax asset (P2, L18.2,C3)	\$ (4,258,143)
Decrease in surplus (P4, L53, C1)	<u>\$ (4,258,143)</u>

3. - 4. No significant change

5. Investments

D. Loan-Backed Securities –

- (1) Prepayment assumptions for single class and multi-class mortgage-backed/asset-backed securities were obtained from broker dealer survey values or internal estimates.
- (2) The Company had no other-than-temporary impairments on loan-backed securities due to the intent to sell the security or the inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis of the security.
- (3) The following table represents each security that recognized an other-than-temporary impairment due to the fact that the present value of the cash flows expected to be collected were less than the amortized cost basis of the securities:

CUSIP	Book/Adj Carry Value Amortized Cost Before Current Period OTTI	Projected Cash Flows	Recognized Other-than- temporary Impairment in Current Period	Amortized Cost After Other-than- temporary Impairment	Fair Value
For the 3 month period ended September 30, 2009					
20846QHE1	\$ 4,453,937	\$ 3,929,360	\$ 525,533	\$ 3,928,404	\$ 1,852,681
674135EC8	1,279,009	1,055,146	913,046	365,963	529,646
70556MAB8	2,310,000	2,161,839	148,162	2,161,838	2,161,838
76110HJ75	1,984,052	1,948,630	34,965	1,949,087	1,277,300
Total	<u>\$ 10,026,998</u>	<u>\$ 9,094,975</u>	<u>\$ 1,621,706</u>	<u>\$ 8,405,292</u>	<u>\$ 5,821,465</u>

For the 3 month period ended December 31, 2009

02660TBU6	\$ 1,004,887	\$ 1,000,218	\$ 4,669	\$ 1,000,218	\$ 646,615
12667FY33	992,368	989,457	2,911	989,457	510,020
1729732R9	4,751,720	4,678,250	73,471	4,678,250	3,563,803
225458AY4	2,960,468	2,948,717	11,751	2,948,717	2,256,867
52520MAE3	1,923,633	1,895,598	28,035	1,895,598	1,074,180
52520MAG8	4,863,405	4,832,391	31,014	4,832,391	3,743,950
674135EC8	940,840	389,032	551,808	389,032	1,091,442
7609857E5	4,939,343	4,416,147	523,196	4,416,147	1,171,126
76110HJ75	1,948,630	1,929,597	19,033	1,929,597	1,229,960
90263BHE1	2,114,729	2,096,365	18,363	2,096,365	1,127,402
94982WAZ7	4,873,404	4,775,310	98,094	4,775,310	3,819,300
Total	<u>\$ 31,313,426</u>	<u>\$ 29,951,082</u>	<u>\$ 1,362,344</u>	<u>\$ 29,951,082</u>	<u>\$ 20,234,664</u>

For the 3 month period ended March 31, 2010

12667FY33	\$ 989,457	\$ 978,750	\$ 10,707	\$ 978,750	\$ 569,346
12668AMN2	4,569,828	4,493,300	76,528	4,493,300	3,209,098
12669GEZ0	989,361	985,500	3,861	985,500	842,566
20846QHE1	4,145,183	3,209,000	936,183	3,209,000	2,421,741
52520MAG8	4,832,391	4,785,000	47,391	4,785,000	3,837,150
76110HJ75	1,929,597	1,914,800	14,797	1,914,800	1,294,475
76110HQ77	246,409	243,960	2,449	243,960	141,672
86359BJ85	975,244	971,050	4,194	971,050	712,497
Total	<u>\$ 18,677,471</u>	<u>\$ 17,581,360</u>	<u>\$ 1,096,111</u>	<u>\$ 17,581,360</u>	<u>\$ 13,028,544</u>

NOTES TO FINANCIAL STATEMENTS

For the 3 month period ended June 30, 2010

02660TBU6	\$	1,000,218	\$	998,437	\$	1,781	\$	998,437	\$	717,528
12667FR56		2,954,273		2,863,549		90,724		2,863,549		2,088,660
12668AMN2		4,495,787		4,413,636		82,151		4,413,636		3,487,957
20846QHE1		3,198,464		3,172,740		25,724		3,172,740		2,508,231
52520MAE3		1,895,598		1,877,112		18,486		1,877,112		1,149,060
76110HJ75		1,914,800		1,889,610		25,190		1,889,610		1,410,020
76110HKS7		4,981,820		4,938,090		43,730		4,938,090		3,909,360
86359DJT5		4,959,101		4,944,500		14,601		4,944,500		3,837,320
Total	\$	<u>25,400,061</u>	\$	<u>25,097,674</u>	\$	<u>302,387</u>	\$	<u>25,097,674</u>	\$	<u>19,108,136</u>

For the 3 month period ended September 30, 2010

02660TBU6	\$	998,437	\$	831,600	\$	166,837	\$	831,600	\$	736,510
20846QHE1		3,165,190		1,805,528		1,359,662		1,805,528		2,518,581
7609857E5		4,416,147		4,341,500		74,647		4,341,500		1,811,500
76110HJ75		1,889,610		1,878,000		11,610		1,878,000		1,467,258
86359DJT5		4,878,495		4,848,380		30,115		4,848,380		3,903,626
Total	\$	<u>15,347,879</u>	\$	<u>13,705,008</u>	\$	<u>1,642,871</u>	\$	<u>13,705,008</u>	\$	<u>10,437,475</u>

For the 3 month period ended December 31, 2010

02660TBU6	\$	831,600	\$	828,800	\$	2,800	\$	828,800	\$	715,744
94984FAV1		4,960,988		4,793,032		167,956		4,793,032		4,444,615
Total	\$	<u>5,792,588</u>	\$	<u>5,621,832</u>	\$	<u>170,756</u>	\$	<u>5,621,832</u>	\$	<u>5,160,359</u>

For the 3 month period ended March 31, 2011- NONE

For the 3 month period ended June 30, 2011

90263BHE1		<u>2,096,365</u>		<u>2,041,682</u>		<u>54,683</u>		<u>2,041,682</u>		<u>1,573,995</u>
Total	\$	<u>2,096,365</u>	\$	<u>2,041,682</u>	\$	<u>54,683</u>	\$	<u>2,041,682</u>	\$	<u>1,573,995</u>

For the 3 month period ended September 30, 2011- NONE

For the 3 month period ended December 31, 2011

22541NLU1	\$	2,892,515	\$	2,882,410	\$	10,105	\$	2,882,410	\$	2,804,187
76110HQ77		244,236		241,014		3,222		241,014		213,212
12668AMN2		4,432,054		4,353,949		78,105		4,353,949		3,392,020
12669GC82		1,791,993		1,788,653		3,341		1,788,653		1,702,643
86359DJT5		4,282,373		4,206,684		75,689		4,206,684		4,205,928
Total	\$	<u>13,643,171</u>	\$	<u>13,472,709</u>	\$	<u>170,462</u>	\$	<u>13,472,709</u>	\$	<u>12,317,990</u>

For the 3 month period ended March 31, 2012

12667FY33	\$	978,750	\$	931,000	\$	47,750	\$	931,000	\$	802,475
12668AMN2		4,357,690		3,990,070		367,620		3,990,070		3,696,320
Total	\$	<u>5,336,440</u>	\$	<u>4,921,070</u>	\$	<u>415,370</u>	\$	<u>4,921,070</u>	\$	<u>4,498,795</u>

- (4) All impaired securities (fair value is less than cost or amortized cost) for which an other-than-temporary impairment has not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains):
- (a) The aggregate amount of unrealized losses (that is, the amount by which cost or amortized cost exceeds fair value) and

(b) The aggregate related fair value of securities with unrealized losses.

6 - 8. No significant change

9. Income Taxes

During 2012, the Company adopted SSAP No. 101, Income Taxes – A Replacement of SSAP No. 10R and SSAP No. 10. Implementation did not result in any significant change in the calculation of the deferred tax asset or have any impact on prior surplus. However, a change in the presentation of the additional deferred tax asset did occur as a result. On the Statement of Liabilities, Surplus and Other Funds, the additional deferred tax asset had been included in Aggregate Write-ins for Special Surplus Funds (P3, L31) prior to January 1 ,2012 and is now classified as Unassigned Surplus (P3, L35). On the Summary of Operations, the change in additional deferred tax asset had been included in Aggregate Write-ins for Gains and Losses in Surplus (P4, L53) prior to January 1 ,2012 and is now classified as Change in Net Deferred Income Tax (P4, L40).

10. Information Concerning Parent, Subsidiaries and Affiliates.

During 2012, the Company paid dividends to its parent, Ohio National Life Insurance Company ("LIC"), totaling \$8,000,000.

The Company is a party to an agreement with Ohio National Mutual Holdings, Inc. ("ONMH") and most of its direct and indirect subsidiaries whereby LIC shall maintain a common checking account. It is LIC's duty to maintain sufficient funds to meet the reasonable needs of each party on demand. LIC must account for the balances of each party daily. Such funds are deemed to be held in escrow by LIC for the other parties (e.g. LAC). Settlement is made daily for each party's needs from or to the common account. It is LIC's duty to invest excess funds in an interest bearing account and/or short term highly liquid investments. LIC will credit interest monthly at the average interest earned for positive cash balances during the period or charge interest on any negative balances. Interest credited for years ended December 31, 2011 and 2010 was \$157,420 and \$116,078, respectively. The parties agree to indemnify one another for any losses of any nature relating to a party's breach of its duties under the terms of the agreement. At March 31, 2012 LAC had \$134,994,067 in the common account agreement. This amount was included in total assets, Page 2, Line 23.

LAC does not own any subsidiaries, controlled entities, or affiliates that exceed 10% of admitted assets.

NOTES TO FINANCIAL STATEMENTS

11. - 16. No significant change

17. Sale, Transfer and Servicing of Financial Assets and Extinguishment of Liabilities

C. Wash Sales

The Company has no wash sales.

18 - 19. No significant change

20. Fair Value

A.

(1) Fair Value Measurements at September 30, 2011 are as follows

(1) Description	(2) (Level 1)	(3) (Level 2)	(4) (Level 3)	(5) Total
Assets at fair value				
Cash	\$ (1,763,226)	\$ -	\$ -	\$ (1,763,226)
Securities lending collateral	-	102,599,746		102,599,746
Perpetual Preferred stock				-
Industrial and Misc.	-	6,665	-	6,665
Parent, Subsidiaries and Affiliates	-	-	-	-
Total Perpetual Preferred Stocks	-	6,665	-	6,665
Bonds				
U.S. Governments	-	-	-	-
Industrial and Misc		479,490	2,592,968	3,072,458
Hybrid Securities	-	-	-	-
Parent, Subsidiaries and Affiliates	-	-	-	-
Total Bonds	-	479,490	2,592,968	3,072,458
Common Stock				
Industrial and Misc	-	142,390	-	142,390
Parent, Subsidiaries and Affiliates	-	-	-	-
Total Common Stocks	-	142,390	-	142,390
Derivative assets				
Interest rate contracts	-	-	-	-
Foreign exchange contracts	-	-	-	-
Credit contracts	-	-	-	-
Commodity futures contracts	-	-	-	-
Commodity forward contracts	-	-	-	-
Total Derivatives	-	-	-	-
Separate account assets	246,999,456	-	-	246,999,456
Total assets at fair value	\$ 245,236,230	\$ 103,228,291	\$ 2,592,968	\$ 351,057,489
Liabilities at fair value				
Derivative liabilities	\$ -	\$ -	\$ -	\$ -
Total liabilities at fair value	\$ -	\$ -	\$ -	\$ -

(2) Fair Value Measurements in Level 3 of the Fair value Hierarchy

	Balance at 12/31/2011	Transfers in Level 3	Transfers out of Level 3	Total gains and (losses) included in Net Income	Total gains and (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Balance at 3/31/2012
a. Assets:										
Loan-backed & structured RMBS	\$ 1,173,647	\$ -	\$ -	\$ -	\$ 23,889	\$ -	\$ -	\$ -	\$ (17,655)	\$ 1,179,881
Private placements	1,413,087	-	-	-	-	-	-	-	-	1,413,087
Derivative	-	-	-	-	-	-	-	-	-	-
Total Assets	\$ 2,586,734	\$ -	\$ -	\$ -	\$ 23,889	\$ -	\$ -	\$ -	\$ (17,655)	\$ 2,592,968
b. Liabilities:	-	-	-	-	-	-	-	-	-	-
Total Liabilities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

(3) As of March 31, 2012, the reported fair value of the reporting entity's investment in Level 3, NAIC 6, securities was \$2,592,968. The loan-backed security is a mezzanine tranche in a securitization trust with a coupon rate of 7.69% and maturity of 21 years. The underlying loans for this security are manufactured housing loans originated in 2001. The private placement securities have a weighted-average coupon rate of 2.9% and weighted-average maturity of 5 years. These securities are all below investment grade. To measure the fair value, the Company used an independent pricing service that uses independent broker quotations from market makers and other broker/dealers recognized to be market participants which utilize inputs that may be difficult to corroborate with observable market data and may be nonbinding quotes or were priced by the Company as the securities are illiquid and no price available. Therefore, the Company has classified this fair value within Level 3.

NOTES TO FINANCIAL STATEMENTS

21. - 24. No significant change

25. Change in Incurred Losses and Loss Adjustment Expenses

Reserves and Loss Adjustment Expenses as of December 31, 2011 were \$21,417,375. As of March 31, 2012, \$924,617 has been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years. Reserves and Loss Adjustment Expenses remaining for prior years are now \$20,582,751. The decrease is generally the result of the natural progression of a block of disability income claims and the increase or decrease in original estimates as additional information becomes known regarding individual claims.

26. - 35. No significant change

OHIO NATIONAL LIFE ASSURANCE CORPORATION
GENERAL INTERROGATORIES
PART 1 - COMMON INTERROGATORIES - GENERAL

1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [☐]

No [☒]

1.2

If yes, has the report been filed with the domiciliary state?

Yes [☐]

No [☐]

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [☐]

No [☒]

2.2

If yes, date of change:

.....

3.

Have there been any substantial changes in the organizational chart since the prior quarter end?
If yes, complete the Schedule Y-Part 1 - Organizational chart.

Yes [☐]

No [☒]

4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [☐]

No [☒]

4.2

If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?
If yes, attach an explanation.

Yes [☐]

No [☒]

N/A [☐]

6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2010.....

6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2010.....

6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

3/1/2012.....

6.4

By what department or departments?
Ohio Department of Insurance

6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [☐]

No [☐]

N/A [☒]

6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [☐]

No [☐]

N/A [☒]

7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [☐]

No [☒]

7.2

If yes, give full information:

8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [☐]

No [☒]

8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [☒]

No [☐]

8.4

If the response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator].

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC
Ohio National Equities, Inc.	Cincinnati, OH				YES
The O.N. Equity Sales Company	Cincinnati, OH				YES

9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes [☒]

No [☐]

9.11

If the response to 9.1 is No, please explain:

9.2

Has the code of ethics for senior managers been amended?

Yes [☐]

No [☒]

9.21

If the response to 9.2 is Yes, provide information related to amendment(s).

9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [☐]

No [☒]

Q08

OHIO NATIONAL LIFE ASSURANCE CORPORATION
GENERAL INTERROGATORIES
PART 1 - COMMON INTERROGATORIES - GENERAL

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

PART 1 - FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [X] No []

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$.....136,612,379

PART 1 - INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No [X]

11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$.....0

13. Amount of real estate and mortgages held in short-term investments: \$.....0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [] No [X]

14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds.....	\$0	\$0
14.22 Preferred Stock.....	\$0	\$0
14.23 Common Stock.....	\$0	\$0
14.24 Short-Term Investments.....	\$0	\$0
14.25 Mortgage Loans on Real Estate.....	\$0	\$0
14.26 All Other.....	\$0	\$0
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26).....	\$0	\$0
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above.....	\$0	\$0

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [] No [X]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?
If no, attach a description with this statement.

16. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []

16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
U.S. Bank NA	P.O. Box 2504 Schlitz Park, Suite 300, Milwaukee, WI 53201

16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation.

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes [] No [X]

16.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

16.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address

17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No []

17.2 If no, list exceptions:

OHIO NATIONAL LIFE ASSURANCE CORPORATION
GENERAL INTERROGATORIES (continued)
PART 2 - LIFE & HEALTH

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1.1

Long-term mortgages in good standing

Amount

1.11

Farm mortgages.....

\$.....

1.12

Residential mortgages.....

\$.....

1.13

Commercial mortgages.....

\$.....395,084,628

1.14

Total mortgages in good standing.....

\$.....395,084,628

1.2

Long-term mortgages in good standing with restructured terms

1.21

Total mortgages in good standing with restructured terms.....

\$.....

1.3

Long-term mortgage loans upon which interest is overdue more than three months

1.31

Farm mortgages.....

\$.....

1.32

Residential mortgages.....

\$.....

1.33

Commercial mortgages.....

\$.....

1.34

Total mortgages with interest overdue more than three months.....

\$.....0

1.4

Long-term mortgage loans in process of foreclosure

1.41

Farm mortgages.....

\$.....

1.42

Residential mortgages.....

\$.....

1.43

Commercial mortgages.....

\$.....

1.44

Total mortgages in process of foreclosure.....

\$.....0

1.5

Total mortgage loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$.....395,084,628

1.6

Long-term mortgages foreclosed, properties transferred to real estate in current quarter

1.61

Farm mortgages.....

\$.....

1.62

Residential mortgages.....

\$.....

1.63

Commercial mortgages.....

\$.....

1.64

Total mortgages foreclosed and transferred to real estate.....

\$.....0

2.

Operating Percentages:

2.1

A&H loss percent.....

.....

2.2

A&H cost containment percent.....

.....

2.3

A&H expense percent excluding cost containment expenses.....

.....

3.1

Do you act as a custodian for health savings accounts?.....

Yes []

No [X]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date.....

\$.....

3.3

Do you act as an administrator for health savings accounts?.....

Yes []

No [X]

3.4

If yes, please provide the balance of the funds administered as of the reporting date.....

\$.....

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Is Insurer Authorized? (YES or NO)

NONE

OHIO NATIONAL LIFE ASSURANCE CORPORATION
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year to Date - Allocated by States and Territories

States, Etc.		1	Direct Business Only					
			Life Contracts		4	5	6	7
			2	3				
		Active Status	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5	Deposit-Type Contracts
1.	Alabama.....	AL.....L.....	1,529,491	60	102,766	.....	.....1,632,317	.....
2.	Alaska.....	AK.....N.....	12,277	.....	.....1,134	.....	.....13,411	.....
3.	Arizona.....	AZ.....L.....	1,265,801	90	19,959	.....	.....1,285,850	.....
4.	Arkansas.....	AR.....L.....	605,198	.....	.....15,325	.....	.....620,523	.....
5.	California.....	CA.....L.....	9,986,813	.....	.....473,252	.....	.....10,460,065	.....
6.	Colorado.....	CO.....L.....	5,601,308	.....	.....405,096	.....	.....6,006,404	.....
7.	Connecticut.....	CT.....L.....	1,309,306	.....	.....25,034	.....	.....1,334,340	.....
8.	Delaware.....	DE.....L.....	222,798	.....	.....5,851	.....	.....228,649	.....
9.	District of Columbia.....	DC.....L.....	134,244	.....	.....13,909	.....	.....148,153	.....
10.	Florida.....	FL.....L.....	5,641,130	.....	.....193,876	.....	.....5,835,006	.....
11.	Georgia.....	GA.....L.....	2,903,044	.....	.....85,540	.....	.....2,988,584	.....
12.	Hawaii.....	HI.....N.....	24,466	.....	.....7,487	.....	.....31,953	.....
13.	Idaho.....	ID.....L.....	1,086,463	.....	.....67,710	.....	.....1,154,173	.....
14.	Illinois.....	IL.....L.....	10,524,494	.....	.....82,875	.....	.....10,607,369	.....
15.	Indiana.....	IN.....L.....	1,695,785	.....	.....72,489	.....	.....1,768,274	.....
16.	Iowa.....	IA.....L.....	1,481,943	.....	.....42,177	.....	.....1,524,120	.....
17.	Kansas.....	KS.....L.....	2,779,113	700	79,368	.....	.....2,859,181	.....
18.	Kentucky.....	KY.....L.....	1,224,830	.....	.....59,252	.....	.....1,284,082	.....
19.	Louisiana.....	LA.....L.....	1,576,626	.....	.....38,741	.....	.....1,615,367	.....
20.	Maine.....	ME.....L.....	226,494	.....	.....397	.....	.....226,891	.....
21.	Maryland.....	MD.....L.....	1,874,945	480	101,870	.....	.....1,977,295	.....
22.	Massachusetts.....	MA.....L.....	4,811,477	.....	.....38,503	.....	.....4,849,980	.....
23.	Michigan.....	MI.....L.....	3,846,806	.....	.....164,337	.....	.....4,011,143	.....
24.	Minnesota.....	MN.....L.....	1,524,657	.....	.....55,732	.....	.....1,580,389	.....
25.	Mississippi.....	MS.....L.....	616,184	.....	.....46,171	.....	.....662,355	.....
26.	Missouri.....	MO.....L.....	2,213,301	.....	.....66,545	.....	.....2,279,846	.....
27.	Montana.....	MT.....L.....	541,758	.....	.....12,992	.....	.....554,750	.....
28.	Nebraska.....	NE.....L.....	1,357,610	.....	.....22,128	.....	.....1,379,738	.....
29.	Nevada.....	NV.....L.....	261,494	.....	.....16,417	.....	.....277,911	.....
30.	New Hampshire.....	NH.....L.....	302,830	.....	.....6,930	.....	.....309,760	.....
31.	New Jersey.....	NJ.....L.....	5,699,212	100	96,609	.....	.....5,795,921	.....
32.	New Mexico.....	NM.....L.....	206,753	.....	.....8,625	.....	.....215,378	.....
33.	New York.....	NY.....N.....	569,292	.....	.....14,275	.....	.....583,567	.....
34.	North Carolina.....	NC.....L.....	2,556,016	6,135	99,772	.....	.....2,661,923	.....
35.	North Dakota.....	ND.....L.....	218,861	.....	.....10,678	.....	.....229,539	.....
36.	Ohio.....	OH.....L.....	8,834,114	.....	.....363,962	.....	.....9,198,076	.....
37.	Oklahoma.....	OK.....L.....	1,001,572	.....	.....24,284	.....	.....1,025,856	.....
38.	Oregon.....	OR.....L.....	1,009,352	.....	.....66,444	.....	.....1,075,796	.....
39.	Pennsylvania.....	PA.....L.....	8,162,472	12,941	192,835	.....	.....8,368,248	.....
40.	Rhode Island.....	RI.....L.....	397,292	.....	.....4,598	.....	.....401,890	.....
41.	South Carolina.....	SC.....L.....	841,727	.....	.....15,754	.....	.....857,481	.....
42.	South Dakota.....	SD.....L.....	130,340	.....	.....4,341	.....	.....134,681	.....
43.	Tennessee.....	TN.....L.....	4,169,596	20,827	89,786	.....	.....4,280,209	.....
44.	Texas.....	TX.....L.....	7,833,919	28	320,416	.....	.....8,154,363	.....
45.	Utah.....	UT.....L.....	4,655,862	.....	.....8,157	.....	.....4,664,019	.....
46.	Vermont.....	VT.....L.....	120,689	.....	.....1,224	.....	.....121,913	.....
47.	Virginia.....	VA.....L.....	2,128,750	820	76,770	.....	.....2,206,340	.....
48.	Washington.....	WA.....L.....	1,688,043	.....	.....101,239	.....	.....1,789,282	.....
49.	West Virginia.....	WV.....L.....	380,669	100	65,163	.....	.....445,932	.....
50.	Wisconsin.....	WI.....L.....	1,566,652	.....	.....87,610	.....	.....1,654,262	.....
51.	Wyoming.....	WY.....L.....	209,650	.....	.....10,127	.....	.....219,777	.....
52.	American Samoa.....	AS.....N.....	.....	.....	.....	.....	.....0	.....
53.	Guam.....	GU.....N.....	18,498	.....	.....	.....	.....18,498	.....
54.	Puerto Rico.....	PR.....L.....	1,389,971	.....	.....87,215	.....	.....1,477,186	.....
55.	US Virgin Islands.....	VI.....N.....	3,637	.....	.....	.....	.....3,637	.....
56.	Northern Mariana Islands.....	MP.....N.....	.....	.....	.....	.....	.....0	.....
57.	Canada.....	CN.....N.....	1,434	.....	.....	.....	.....1,434	.....
58.	Aggregate Other Alien.....	OT.....XXX.....	0	0	0	0	0	0
59.	Subtotal.....	(a).....49.....	120,977,059	42,281	4,073,747	0	125,093,087	0
90.	Reporting entity contributions for employee benefit plans.....	XXX.....	.....	.....	.....	.....	.....0	.....
91.	Dividends or refunds applied to purchase paid-up additions and annuities.....	XXX.....	.....	.....	.....	.....	.....0	.....
92.	Dividends or refunds applied to shorten endowment or premium paying period.....	XXX.....	.....	.....	.....	.....	.....0	.....
93.	Premium or annuity considerations waived under disability or other contract provisions.....	XXX.....	109,812	.....	.....311,526	.....	.....421,338	.....
94.	Aggregate other amounts not allocable by State.....	XXX.....	0	0	0	0	0	0
95.	Totals (Direct Business).....	XXX.....	121,086,871	42,281	4,385,273	0	125,514,425	0
96.	Plus Reinsurance Assumed.....	XXX.....	.....	.....	.....225,058	.....	.....225,058	.....
97.	Totals (All Business).....	XXX.....	121,086,871	42,281	4,610,331	0	125,739,483	0
98.	Less Reinsurance Ceded.....	XXX.....	66,484,573	.....	.....3,198,537	.....	.....69,683,110	.....
99.	Totals (All Business) less Reinsurance Ceded.....	XXX.....	54,602,298	42,281	1,411,794	0	56,056,373	0

DETAILS OF WRITE-INS

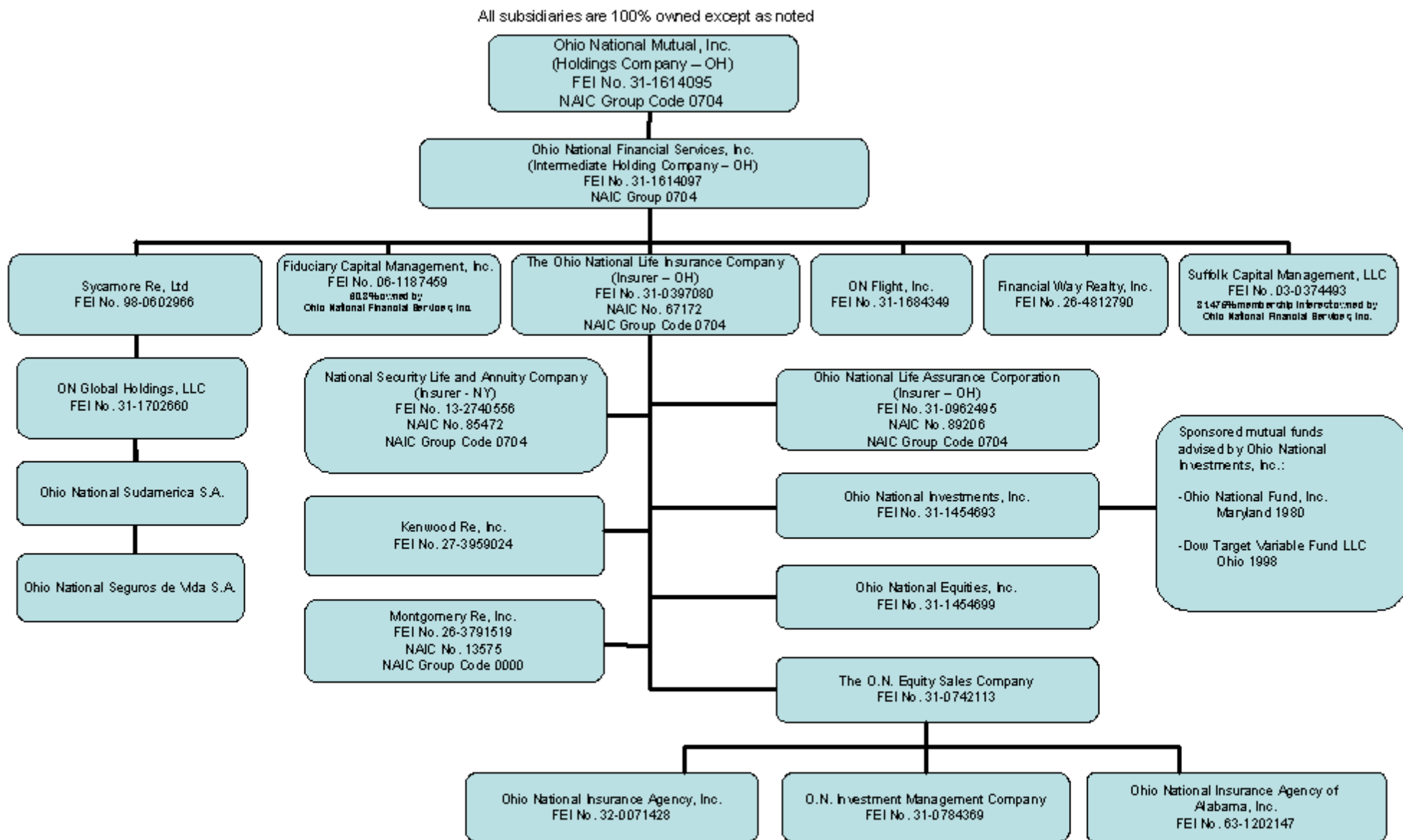
5801.	.....	XXX.....	.....	.....	.....	.....	.....0	.....
5802.	.....	XXX.....	.....	.....	.....	.....	.....0	.....
5803.	.....	XXX.....	.....	.....	.....	.....	.....0	.....
5898.	Summary of remaining write-ins for line 58 from overflow page.....	XXX.....	0	0	0	0	0	0
5899.	Total (Lines 5801 thru 5803 plus 5898) (Line 58 above).....	XXX.....	0	0	0	0	0	0
9401.	.....	XXX.....	.....	.....	.....	.....	.....0	.....
9402.	.....	XXX.....	.....	.....	.....	.....	.....0	.....
9403.	.....	XXX.....	.....	.....	.....	.....	.....0	.....
9498.	Summary of remaining write-ins for line 94 from overflow page.....	XXX.....	0	0	0	0	0	0
9499.	Total (Lines 9401 thru 9403 plus 9498) (Line 94 above).....	XXX.....	0	0	0	0	0	0

(L) - Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer;
(E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) - None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART



OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*

Members

0704.....	Ohio National Mutual, Inc.....		31-1614095				Ohio National Mutual, Inc.....	OH.....	UIP.....		Ownership, Board of Directors, Management			
0704.....	Ohio National Mutual, Inc.....		31-1614097				Ohio National Financial Sevices, Inc.....	OH.....	UIP.....	Ohio National Mutual, Inc.....	Ownership, Board of Directors, Management	100.000	Ohio National Mutual, Inc.....	
0704.....	Ohio National Mutual, Inc.....		98-0602966				Sycamore Re, Ltd.....	BM.....	IA.....	Ohio National Financial Services, Inc.....	Ownership, Board of Directors, Management	100.000	Ohio National Mutual, Inc.....	
0704.....	Ohio National Mutual, Inc.....		31-1702660				ON Global Holdings, LLC.....	OH.....	NIA.....	Sycamore Re LTD.....	Ownership, Board of Directors, Management	100.000	Ohio National Mutual, Inc.....	
0704.....	Ohio National Mutual, Inc.....						Ohio National Sudamerica S.A.	CL.....	NIA.....	ON Global Holding, LLC.....	Ownership, Board of Directors, Management	100.000	Ohio National Mutual, Inc.....	
0704.....	Ohio National Mutual, Inc.....						Ohio National Seguros de Vida S.A.....	CL.....	IA.....	Ohio National Sudamerica S.A.....	Ownership, Board of Directors, Management	100.000	Ohio National Mutual, Inc.....	
0704.....	Ohio National Mutual, Inc.....		06-1187459				Fiduciary Capital Management, Inc.....	CT.....	NIA.....	Ohio National Financial Services, Inc.....	Ownership, Board of Directors, Management	60.800	Ohio National Mutual, Inc.....	
0704.....	Ohio National Mutual, Inc.....	67172.....	31-0397080				The Ohio National Life Insurance Company.....	OH.....	UDP.....	Ohio National Financial Services, Inc.....	Ownership, Board of Directors, Management	100.000	Ohio National Mutual, Inc.....	
0704.....	Ohio National Mutual, Inc.....	89206.....	31-0962495				Ohio National Life Assurance Coporation.....	OH.....		The Ohio National Life Insurance Company.....	Ownership, Board of Directors, Management	100.000	Ohio National Mutual, Inc.....	
0704.....	Ohio National Mutual, Inc.....	85472.....	13-2740556				National Security Life and Annuity Company.....	NY.....	IA.....	The Ohio National Life Insurance Company.....	Ownership, Board of Directors, Management	100.000	Ohio National Mutual, Inc.....	

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0704.....	Ohio National Mutual, Inc.....	13575.....	26-37591519.....				Montgomery Re, Inc.....	VT.....	IA.....	The Ohio National Life Insurance Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	
0704.....	Ohio National Mutual, Inc.....		27-3959024.....				Kenwood Re, Inc.....	VT.....	NIA.....	The Ohio National Life Insurance Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	
0704.....	Ohio National Mutual, Inc.....		31-1454693.....				Ohio National Investments, Inc.....	OH.....	NIA.....	The Ohio National Life Insurance Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	
0704.....	Ohio National Mutual, Inc.....		31-1454699.....				Ohio National Equities, Inc.....	OH.....	NIA.....	The Ohio National Life Insurance Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	
0704.....	Ohio National Mutual, Inc.....		31-0742113.....				The O.N. Equity Sales Company.....	OH.....	NIA.....	The Ohio National Life Insurance Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	
0704.....	Ohio National Mutual, Inc.....		32-0071428.....				Ohio National Insurance Agency, Inc.....	OH.....	NIA.....	The O.N. Equity Sales Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	
0704.....	Ohio National Mutual, Inc.....		31-0784369.....				O.N. Investment Management Company.....	OH.....	NIA.....	The O.N. Equity Sales Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	
0704.....	Ohio National Mutual, Inc.....		63-1202147.....				Ohio National insurance Agency of Alabama, Inc...	AL.....	NIA.....	The O.N. Equity Sales Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	
0704.....	Ohio National Mutual, Inc.....		31-1684349.....				ON Flight, Inc.....	OH.....	NIA.....	Ohio National Financial Services, Inc.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	

Q13.1

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0704.....	Ohio National Mutual, Inc.....	.....	26-4812790	.....	.....	.....	Financial Way Realty, Inc.....	OH.....	NIA.....	Ohio National Financial Services, Inc.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	.....
0704.....	Ohio National Mutual, Inc.....	.....	03-0374493	.....	.....	.....	Suffolk Capital Management, LLC.....	NY.....	NIA.....	Ohio National Financial Services, Inc.....	Ownership, Board of Directors, Management	81.475	Ohio National Mutual, Inc.....	.....

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanations:

1.
2.
3.
4.
5.
6.
7.

Bar Code:


* 8 9 2 0 6 2 0 1 2 4 9 0 0 0 0 0 1 *


* 8 9 2 0 6 2 0 1 2 3 6 5 0 0 0 0 1 *


* 8 9 2 0 6 2 0 1 2 4 4 5 0 0 0 0 1 *


* 8 9 2 0 6 2 0 1 2 4 4 6 0 0 0 0 1 *


* 8 9 2 0 6 2 0 1 2 4 4 7 0 0 0 0 1 *


* 8 9 2 0 6 2 0 1 2 4 4 8 0 0 0 0 1 *


* 8 9 2 0 6 2 0 1 2 4 4 9 0 0 0 0 1 *

OHIO NATIONAL LIFE ASSURANCE CORPORATION
Overflow Page for Write-Ins

NONE

OHIO NATIONAL LIFE ASSURANCE CORPORATION
SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Current year change in encumbrances.....		
4. Total gain (loss) on disposals.....		
5. Deduct amounts received on disposals.....		
6. Total foreign exchange change in book/adjusted carrying value.....		
7. Deduct current year's other than temporary impairment recognized.....		
8. Deduct current year's depreciation.....		
9. Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....	0	0
10. Deduct total nonadmitted amounts.....		
11. Statement value at end of current period (Line 9 minus Line 10).....	0	0

NONE

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....	398,170,002	399,059,777
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	3,750,000	35,147,000
2.2 Additional investment made after acquisition.....		61,250
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....		
5. Unrealized valuation increase (decrease).....		
6. Total gain (loss) on disposals.....		
7. Deduct amounts received on disposals.....	6,504,970	35,833,386
8. Deduct amortization of premium and mortgage interest points and commitment fees.....		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest.....		
10. Deduct current year's other than temporary impairment recognized.....	330,404	264,639
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	395,084,628	398,170,002
12. Total valuation allowance.....		
13. Subtotal (Line 11 plus Line 12).....	395,084,628	398,170,002
14. Deduct total nonadmitted amounts.....		
15. Statement value at end of current period (Line 13 minus Line 14).....	395,084,628	398,170,002

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	441,964	1,921,485
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		175,033
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....		
5. Unrealized valuation increase (decrease).....	21,653	263,910
6. Total gain (loss) on disposals.....		
7. Deduct amounts received on disposals.....		1,919,945
8. Deduct amortization of premium and depreciation.....		
9. Total foreign exchange change in book/adjusted carrying value.....	(3,787)	1,482
10. Deduct current year's other than temporary impairment recognized.....		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	459,830	441,964
12. Deduct total nonadmitted amounts.....		
13. Statement value at end of current period (Line 11 minus Line 12).....	459,830	441,964

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year.....	1,991,291,629	2,016,015,578
2. Cost of bonds and stocks acquired.....	93,919,992	275,077,127
3. Accrual of discount.....	1,503,558	3,339,244
4. Unrealized valuation increase (decrease).....	(34,267)	1,008,911
5. Total gain (loss) on disposals.....	378,687	9,705,846
6. Deduct consideration for bonds and stocks disposed of.....	57,652,424	305,037,515
7. Deduct amortization of premium.....	627,801	3,195,070
8. Total foreign exchange change in book/adjusted carrying value.....		
9. Deduct current year's other than temporary impairment recognized.....	415,370	5,622,492
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	2,028,364,004	1,991,291,629
11. Deduct total nonadmitted amounts.....		
12. Statement value at end of current period (Line 10 minus Line 11).....	2,028,364,004	1,991,291,629

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

QSI02		1	2	3	4	5	6	7	8
		Book/Adjusted Carrying Value Beginning of Current Quarter	Acquisitions During Current Quarter	Dispositions During Current Quarter	Non-Trading Activity During Current Quarter	Book/Adjusted Carrying Value End of First Quarter	Book/Adjusted Carrying Value End of Second Quarter	Book/Adjusted Carrying Value End of Third Quarter	Book/Adjusted Carrying Value December 31 Prior Year
	BONDS								
	1. Class 1 (a).....	1,060,433,559	59,482,689	40,640,556	7,571,010	1,086,846,702			1,060,433,559
	2. Class 2 (a).....	780,281,392	31,929,302	13,247,632	(13,454,249)	785,508,813			780,281,392
	3. Class 3 (a).....	110,489,231	2,500,000	3,490,357	6,577,748	116,076,622			110,489,231
	4. Class 4 (a).....	27,125,913		60,416	(1,688,086)	25,377,411			27,125,913
	5. Class 5 (a).....	7,451,503		187,808	1,748,048	9,011,743			7,451,503
	6. Class 6 (a).....	5,313,997		17,655	97,318	5,393,660			5,313,997
	7. Total Bonds.....	1,991,095,595	93,911,991	57,644,424	851,789	2,028,214,951	0	0	1,991,095,595
	PREFERRED STOCK								
	8. Class 1.....								
	9. Class 2.....								
	10. Class 3.....								
	11. Class 4.....								
	12. Class 5.....	5,735	8,000	8,000	930	6,665			5,735
	13. Class 6.....								
	14. Total Preferred Stock.....	5,735	8,000	8,000	930	6,665	0	0	5,735
	15. Total Bonds and Preferred Stock.....	1,991,101,330	93,919,991	57,652,424	852,719	2,028,221,616	0	0	1,991,101,330

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation:
NAIC 1 \$.....0; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION
SCHEDULE DA - PART 1

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Per Value	3 Actual Cost	4 Interest Collected Year To Date	5 Paid for Accrued Interest Year To Date
9199999. Totals.....		XXX.....	.....	.....	.....

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	24,992,969
2. Cost of short-term investments acquired.....	.....	.....
3. Accrual of discount.....	.....	.....7,031
4. Unrealized valuation increase (decrease).....	.....	.....
5. Total gain (loss) on disposals.....	.....	.....
6. Deduct consideration received on disposals.....	.....	.....25,000,000
7. Deduct amortization of premium.....	.....	.....
8. Total foreign exchange change in book/adjusted carrying value.....	.....	.....
9. Deduct current year's other than temporary impairment recognized.....	.....	.....
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	0	0
11. Deduct total nonadmitted amounts.....	.....	.....
12. Statement value at end of current period (Line 10 minus Line 11).....	0	0

Sch. DB-Pt A-Verification
NONE

Sch. DB-Pt B-Verification
NONE

Sch. DB-Pt C-Sn 1
NONE

Sch. DB-Pt C-Sn 2
NONE

Sch. DB-Verification
NONE

Sch. E-Verification
NONE

Sch. A-Pt 2
NONE

Sch. A-Pt 3
NONE

SCHEDULE B - PART 2

Showing all Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

1	Location		4	5	6	7	8	9
	2	3						
Loan Number	City	State	Loan Type	Date Acquired	Rate of Interest	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Value of Land and Buildings

Mortgages in Good Standing

Commercial Mortgages - All Other

0325548.....	MESA.....	AZ.....	.....	03/20/2012....	5.000	2,000,000	.....	.....4,200,000
4725546.....	ROANOKE.....	VA.....	.....	02/27/2012....	5.625	1,750,000	.....	.....3,100,000
0599999. Total - Mortgages in Good Standing - Commercial Mortgages - All Other.....				XXX.....	XXX.....	3,750,000	0	7,300,000
0899999. Total - Mortgages in Good Standing.....				XXX.....	XXX.....	3,750,000	0	7,300,000
3399999. Total Mortgages.....				XXX.....	XXX.....	3,750,000	0	7,300,000

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal

Mortgages Closed by Repayment

0024850.....	HENDERSON.....	NV.....	.....	04/13/1999....	03/30/2012....	238,220	.....	.....	.....	.....	.....0	.....	.....95,993	95,993	.....	.....	.....0
0199999. Total - Mortgages Closed by Repayment.....						238,220	0	0	0	0	0	0	95,993	95,993	0	0	0

Mortgages With Partial Repayments

0024695.....	COEUR D'ALENE.....	ID.....	.....	04/30/2001....	.....	.....1,526,977	.....	.....	.....	.....	.....0	.....	.....	.....24,034	.....	.....	.....0
0024719.....	PLAINFIELD.....	IN.....	.....	06/12/1997....	.....	.....67,141	.....	.....	.....	.....	.....0	.....	.....	.....33,234	.....	.....	.....0
0024741.....	ONONDAGA.....	NY.....	.....	04/30/2001....	.....	.....110,060	.....	.....	.....	.....	.....0	.....	.....	.....36,027	.....	.....	.....0
0024744.....	EL PASO.....	TX.....	.....	08/28/1997....	.....	.....203,689	.....	.....	.....	.....	.....0	.....	.....	.....66,575	.....	.....	.....0
0024745.....	SAN ANTONIO.....	TX.....	.....	08/29/1997....	.....	.....1,044,113	.....	.....	.....	.....	.....0	.....	.....	.....36,022	.....	.....	.....0
0024750.....	DOUGLASS TWP.....	PA.....	.....	09/30/1997....	.....	.....1,166,329	.....	.....	.....	.....	.....0	.....	.....	.....39,673	.....	.....	.....0
0024762.....	SODDY-DAISY.....	TN.....	.....	04/30/2001....	.....	.....135,258	.....	.....	.....	.....	.....0	.....	.....	.....5,793	.....	.....	.....0
0024786.....	COLUMBUS.....	GA.....	.....	06/03/1998....	.....	.....495,284	.....	.....	.....	.....	.....0	.....	.....	.....14,824	.....	.....	.....0
0024798.....	FAYETTEVILLE.....	NC.....	.....	09/30/1998....	.....	.....106,062	.....	.....	.....	.....	.....0	.....	.....	.....3,513	.....	.....	.....0
0024807.....	BROKEN ARROW.....	OK.....	.....	10/22/1998....	.....	.....281,007	.....	.....	.....	.....	.....0	.....	.....	.....24,052	.....	.....	.....0
0024809.....	COLONIAL HGTS.....	TN.....	.....	10/30/1998....	.....	.....1,010,140	.....	.....	.....	.....	.....0	.....	.....	.....28,259	.....	.....	.....0
0024850.....	HENDERSON.....	NV.....	.....	04/13/1999....	.....	.....238,220	.....	.....	.....	.....	.....0	.....	.....	.....142,226	.....	.....	.....0
0024872.....	OAKWOOD.....	GA.....	.....	10/22/1999....	.....	.....466,898	.....	.....	.....	.....	.....0	.....	.....	.....11,141	.....	.....	.....0
0024881.....	ELKTON.....	MD.....	.....	02/15/2000....	.....	.....2,773,060	.....	.....	.....	.....	.....0	.....	.....	.....44,041	.....	.....	.....0
0024883.....	LOS ANGELES.....	CA.....	.....	04/26/2000....	.....	.....421,818	.....	.....	.....	.....	.....0	.....	.....	.....26,840	.....	.....	.....0
0024884.....	LOUISA.....	KY.....	.....	04/28/2000....	.....	.....1,370,384	.....	.....	.....	.....	.....0	.....	.....	.....19,433	.....	.....	.....0
0024885.....	BEAVERCREEK TWP.....	OH.....	.....	05/11/2000....	.....	.....926,752	.....	.....	.....	.....	.....0	.....	.....	.....15,658	.....	.....	.....0
0024891.....	TAYLORS.....	SC.....	.....	09/07/2000....	.....	.....6,089,128	.....	.....	.....	.....	.....0	.....	.....	.....119,910	.....	.....	.....0
0024893.....	ALBUQUERQUE.....	NM.....	.....	11/06/2000....	.....	.....1,229,036	.....	.....	.....	.....	.....0	.....	.....	.....22,449	.....	.....	.....0

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
0024902.....	HALLS CROSSROAD.....	TN.....		05/16/2001.....		406,077					0			18,956			0
0024905.....	BATTLE CREEK.....	MI.....		08/30/2001.....		2,071,741					0			90,173			0
0024906.....	OLIVE TWP.....	IN.....		08/30/2001.....		1,001,636					0			43,603			0
0024907.....	TOWNSEND TWP.....	OH.....		08/30/2001.....		1,295,473					0			56,380			0
0024909.....	KNOX COUNTY.....	TN.....		08/30/2001.....		695,128					0			37,657			0
0024910.....	ROWAN COUNTY.....	NC.....		08/30/2001.....		1,035,870					0			45,086			0
0024912.....	VERNON TOWNSHIP.....	PA.....		09/10/2001.....		484,975					0			20,676			0
0024913.....	KNOX COUNTY.....	TN.....		10/12/2001.....		1,476,114					0			25,006			0
0024917.....	MUSKOGEE.....	OK.....		12/21/2001.....		1,234,830					0			23,970			0
0024922.....	BIRMINGHAM.....	AL.....		04/09/2002.....		5,483,275					0			86,858			0
0024924.....	COLUMBUS.....	OH.....		05/01/2002.....		1,186,498					0			10,241			0
0024926.....	EL PASO.....	TX.....		05/17/2002.....		2,551,501					0			93,727			0
0024927.....	BROOKSVILLE.....	FL.....		05/20/2002.....		911,334					0			14,421			0
0024947.....	COLUMBIA.....	MD.....		10/15/2002.....		1,529,861					0			17,534			0
0125139.....	PHENIX CITY.....	AL.....		05/17/2005.....		1,819,319					0			22,357			0
0125329.....	MOUNTAIN BROOK.....	AL.....		06/21/2007.....		2,478,819					0			24,121			0
0125488.....	BIRMINGHAM.....	AL.....		03/09/2011.....		1,213,266					0			29,449			0
0125523.....	FORT PAYNE.....	AL.....		08/30/2011.....		1,674,801					0			25,547			0
0325132.....	TUCSON.....	AZ.....		04/07/2005.....		643,560					0			4,904			0
0325153.....	GILBERT.....	AZ.....		07/07/2005.....		1,035,441					0			7,803			0
0325357.....	LAVEEN.....	AZ.....		11/30/2007.....		864,204					0			9,680			0
0325372.....	SCOTTSDALE.....	AZ.....		01/07/2008.....		1,076,997					0			5,373			0
0325431.....	TUCSON.....	AZ.....		12/05/2008.....		1,425,164					0			7,119			0
0325510.....	CHANDLER.....	AZ.....		06/29/2011.....		1,383,067					0			10,334			0
0425231.....	LITTLE ROCK.....	AR.....		04/25/2006.....		3,016,320					0			52,318			0
0524992.....	DEL AIRE.....	CA.....		04/10/2003.....		2,976,675					0			44,647			0
0524994.....	TUSTIN.....	CA.....		04/17/2003.....		2,812,213					0			42,911			0
0524995.....	FRESNO.....	CA.....		04/23/2003.....		1,126,720					0			9,697			0
0525116.....	SAN DIEGO.....	CA.....		12/29/2004.....		4,408,679					0			31,244			0
0525133.....	PACOIMA.....	CA.....		04/20/2005.....		2,797,310					0			21,492			0
0525142.....	FRESNO.....	CA.....		05/31/2005.....		3,151,085					0			25,985			0
0525227.....	SAN DIEGO.....	CA.....		04/03/2006.....		1,421,267					0			9,537			0
0525241.....	SANTA ANNA.....	CA.....		06/07/2006.....		3,343,139					0			280,981			0
0525267.....	SAN DIEGO.....	CA.....		09/27/2006.....		1,807,339					0			11,099			0
0525291.....	LONG BEACH.....	CA.....		12/27/2006.....		1,573,924					0			8,798			0
0525295.....	MISSION VIEJO.....	CA.....		12/28/2006.....		1,659,449					0			108,064			0
0525315.....	SACRAMENTO.....	CA.....		04/16/2007.....		1,524,699					0			24,406			0
0525373.....	WINDSOR.....	CA.....		01/15/2008.....		3,426,443					0			20,135			0

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SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
0525396.....	MORGAN HILLS.....	CA.....		05/22/2008.....		2,763,891.....					0.....			18,833.....			0.....
0525404.....	LOS ANGELES.....	CA.....		07/09/2008.....		1,616,658.....					0.....			8,305.....			0.....
0525417.....	DEL MAR.....	CA.....		09/30/2008.....		1,420,128.....					0.....			15,862.....			0.....
0525425.....	CHINO.....	CA.....		10/30/2008.....		2,553,314.....					0.....			13,235.....			0.....
0525452.....	SUNNYVALE.....	CA.....		06/17/2010.....		1,011,927.....					0.....			7,089.....			0.....
0525522.....	DANA POINT.....	CA.....		08/19/2011.....		1,285,942.....					0.....			14,252.....			0.....
0625232.....	DENVER.....	CO.....		04/25/2006.....		1,313,336.....					0.....			11,248.....			0.....
0R24066.....	GREELEY.....	CO.....		07/31/1997.....		36,779.....					0.....			13,617.....			0.....
0R24234.....	NEW BRIGHTON.....	MN.....		04/29/1999.....		21,403.....					0.....			2,047.....			0.....
0R24298.....	ALBUQUERQUE.....	NM.....		08/24/1999.....		223,993.....					0.....			18,529.....			0.....
1025057.....	LAKELAND.....	FL.....		02/27/2004.....		1,900,733.....					0.....			26,546.....			0.....
1025169.....	PALMETTO.....	FL.....		09/16/2005.....		1,634,311.....					0.....			13,365.....			0.....
1025205.....	PORT ST LUCIE.....	FL.....		01/31/2006.....		656,544.....					0.....			6,539.....			0.....
1025264.....	WEST PALM BEACH.....	FL.....		09/07/2006.....		1,587,873.....					0.....			6,443.....			0.....
1025286.....	FORT LAUDERDALE.....	FL.....		12/18/2006.....		2,263,430.....					0.....			14,103.....			0.....
1025325.....	PLANTATION.....	FL.....		05/14/2007.....		787,592.....					0.....			10,442.....			0.....
1025349.....	WINTER HAVEN.....	FL.....		09/28/2007.....		751,716.....					0.....			13,713.....			0.....
1025363.....	CORAL SPRINGS.....	FL.....		12/20/2007.....		1,714,699.....					0.....			20,830.....			0.....
1025381.....	ROCKLEDGE.....	FL.....		01/31/2008.....		2,555,986.....					0.....			29,476.....			0.....
1025398.....	TAMPA.....	FL.....		06/02/2008.....		1,093,042.....					0.....			33,497.....			0.....
1025434.....	POMPANO BEACH.....	FL.....		02/17/2009.....		730,681.....					0.....			9,090.....			0.....
1025473.....	JACKSONVILLE.....	FL.....		11/01/2010.....		1,827,575.....					0.....			23,413.....			0.....
1025485.....	GROVELAND.....	FL.....		01/26/2011.....		2,334,351.....					0.....			20,304.....			0.....
1025486.....	GROVELAND.....	FL.....		01/26/2011.....		437,689.....					0.....			3,808.....			0.....
1025489.....	ORLANDO.....	FL.....		03/24/2011.....		971,789.....					0.....			10,868.....			0.....
1025495.....	ST PETERSBURG.....	FL.....		04/07/2011.....		1,448,263.....					0.....			22,703.....			0.....
1025502.....	BRADENTON.....	FL.....		05/25/2011.....		1,154,692.....					0.....			23,138.....			0.....
1025503.....	JACKSONVILLE.....	FL.....		05/27/2011.....		1,516,596.....					0.....			17,057.....			0.....
1025505.....	TAMPA.....	FL.....		06/03/2011.....		1,119,573.....					0.....			12,487.....			0.....
1025515.....	KISSIMEE.....	FL.....		07/07/2011.....		1,182,987.....					0.....			12,974.....			0.....
1025519.....	DESTIN.....	FL.....		07/27/2011.....		2,972,262.....					0.....			21,139.....			0.....
1025528.....	ORLANDO.....	FL.....		09/29/2011.....		989,188.....					0.....			7,291.....			0.....
1125112.....	TIFTON.....	GA.....		11/29/2004.....		388,378.....					0.....			9,415.....			0.....
1125183.....	OAKWOOD.....	GA.....		11/01/2005.....		2,120,805.....					0.....			28,587.....			0.....
1125258.....	DALTON.....	GA.....		08/21/2006.....		2,419,793.....					0.....			38,746.....			0.....
1125338.....	OAKWOOD.....	GA.....		08/13/2007.....		502,778.....					0.....			4,946.....			0.....
1125362.....	SAVANNAH.....	GA.....		12/20/2007.....		2,132,500.....					0.....			19,398.....			0.....

QE02.2

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
1125483.....	SAVANNAH.....	GA.....		12/22/2010.....		1,440,627.....					0.....			16,742.....			0.....
1125531.....	SAVANNAH.....	GA.....		10/20/2011.....		881,357.....					0.....			17,085.....			0.....
1325092.....	COEUR D'ALENE.....	ID.....		09/16/2004.....		595,288.....					0.....			4,571.....			0.....
1325224.....	COEUR D'ALENE.....	ID.....		03/30/2006.....		443,477.....					0.....			2,983.....			0.....
1425146.....	KENILWORTH.....	IL.....		06/08/2005.....		989,855.....					0.....			7,512.....			0.....
1425236.....	MIDLOTHIAN.....	IL.....		05/15/2006.....		1,198,256.....					0.....			8,158.....			0.....
1425304.....	ARLINGTON HEIGHTS.....	IL.....		02/01/2007.....		1,888,490.....					0.....			18,817.....			0.....
1425382.....	EDWARDSVILLE.....	IL.....		02/07/2008.....		1,937,465.....					0.....			10,447.....			0.....
1425385.....	BOURBONNAIS.....	IL.....		02/28/2008.....		936,627.....					0.....			5,502.....			0.....
1425429.....	LINCOLNWOOD.....	IL.....		12/01/2008.....		1,702,031.....					0.....			13,701.....			0.....
1425458.....	CHICAGO.....	IL.....		07/16/2010.....		862,929.....					0.....			7,309.....			0.....
1425459.....	GURNEE.....	IL.....		07/22/2010.....		943,420.....					0.....			11,132.....			0.....
1525141.....	ZIONSVILLE.....	IN.....		05/24/2005.....		1,119,193.....					0.....			8,428.....			0.....
1525180.....	BUCKCREEK TWP.....	IN.....		10/28/2005.....		2,218,119.....					0.....			16,674.....			0.....
1525229.....	ST JOSEPH TWP.....	IN.....		04/07/2006.....		918,709.....					0.....			9,743.....			0.....
1525287.....	BROWNSBURG.....	IN.....		12/20/2006.....		1,485,113.....					0.....			14,886.....			0.....
1525331.....	INDIANAPOLIS.....	IN.....		06/26/2007.....		632,229.....					0.....			23,937.....			0.....
1525332.....	MCCORDSVILLE.....	IN.....		06/28/2007.....		1,769,840.....					0.....			13,758.....			0.....
1525371.....	INDIANAPOLIS.....	IN.....		12/26/2007.....		1,870,818.....					0.....			16,689.....			0.....
1525491.....	FISHERS.....	IN.....		04/06/2011.....		975,322.....					0.....			10,838.....			0.....
1525499.....	CARMEL.....	IN.....		04/28/2011.....		1,224,538.....					0.....			11,181.....			0.....
1625230.....	DAVENPORT.....	IA.....		04/24/2006.....		407,258.....					0.....			12,989.....			0.....
1625247.....	DES MOINES.....	IA.....		06/29/2006.....		1,247,057.....					0.....			13,702.....			0.....
1625278.....	ELLSWORTH.....	IA.....		11/28/2006.....		827,016.....					0.....			10,212.....			0.....
1625322.....	WATERLOO.....	IA.....		04/30/2007.....		300,714.....					0.....			7,922.....			0.....
1625419.....	DES MOINES.....	IA.....		10/09/2008.....		2,474,869.....					0.....			20,300.....			0.....
1825089.....	DANVILLE.....	KY.....		08/26/2004.....		757,597.....					0.....			9,525.....			0.....
1825143.....	LEXINGTON.....	KY.....		05/31/2005.....		858,379.....					0.....			10,380.....			0.....
1825352.....	LOUISVILLE.....	KY.....		10/17/2007.....		1,058,396.....					0.....			16,929.....			0.....
2225157.....	PLYMOUTH.....	MA.....		07/18/2005.....		4,122,050.....					0.....			31,899.....			0.....
2225506.....	BURLINGTON.....	MA.....		06/09/2011.....		1,473,125.....					0.....			16,429.....			0.....
2325307.....	PLYMOUTH TWP.....	MI.....		03/01/2007.....		1,867,785.....					0.....			32,670.....			0.....
2325326.....	ROMULUS.....	MI.....		05/30/2007.....		928,703.....					0.....			11,012.....			0.....
2425080.....	MINNETONKA.....	MN.....		06/18/2004.....		7,068,588.....					0.....			59,391.....			0.....
2425368.....	ST PAUL.....	MN.....		12/21/2007.....		2,681,823.....					0.....			15,771.....			0.....
2425507.....	GOLDEN VALLEY.....	MN.....		06/14/2011.....		1,235,832.....					0.....			11,578.....			0.....
2625165.....	LEE'S SUMMIT.....	MO.....		08/22/2005.....		920,040.....					0.....			20,488.....			0.....
2625179.....	JEFFERSON COUNTY.....	MO.....		10/06/2005.....		741,416.....					0.....			5,354.....			0.....

QE02.3

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
2625233.....	ST LOUIS.....	MO.....		04/26/2006.....		2,300,718.....					0.....			10,460.....			0.....
2625406.....	EARTH CITY.....	MO.....		07/23/2008.....		3,624,857.....					0.....			18,968.....			0.....
2725159.....	BOZEMAN.....	MT.....		07/29/2005.....		1,178,167.....					0.....			22,594.....			0.....
2725206.....	BOZEMAN.....	MT.....		02/08/2006.....		1,642,167.....					0.....			18,490.....			0.....
2725366.....	BOZEMAN.....	MT.....		12/20/2007.....		1,152,386.....					0.....			18,010.....			0.....
2725477.....	BOZEMAN.....	MT.....		11/29/2010.....		622,418.....					0.....			7,157.....			0.....
2825023.....	OMAHA.....	NE.....		09/09/2003.....		821,951.....					0.....			11,648.....			0.....
2825149.....	OMAHA.....	NE.....		06/22/2005.....		457,407.....					0.....			10,280.....			0.....
2825151.....	OMAHA.....	NE.....		06/29/2005.....		675,593.....					0.....			15,269.....			0.....
2825251.....	LINCOLN.....	NE.....		07/13/2006.....		1,052,946.....					0.....			10,971.....			0.....
2825293.....	OMAHA.....	NE.....		12/28/2006.....		2,115,622.....					0.....			37,819.....			0.....
2825496.....	PAPILLION.....	NE.....		04/15/2011.....		836,542.....					0.....			5,907.....			0.....
2925469.....	LAS VEGAS.....	NV.....		10/27/2010.....		2,002,477.....					0.....			23,402.....			0.....
3025334.....	COLEBROOK.....	NH.....		07/31/2007.....		786,187.....					0.....			7,533.....			0.....
3125190.....	ELIZABETH.....	NJ.....		11/15/2005.....		1,423,383.....					0.....			11,221.....			0.....
3225187.....	ALBUQUERQUE.....	NM.....		11/09/2005.....		2,378,759.....					0.....			50,730.....			0.....
3225235.....	ROSWELL.....	NM.....		05/04/2006.....		2,646,780.....					0.....			47,925.....			0.....
3325115.....	MORAVIA.....	NY.....		12/22/2004.....		835,007.....					0.....			9,873.....			0.....
3325129.....	AUBURN.....	NY.....		03/22/2005.....		767,693.....					0.....			6,285.....			0.....
3325171.....	PENFIELD.....	NY.....		09/22/2005.....		1,253,647.....					0.....			9,473.....			0.....
3325194.....	MINEOLA.....	NY.....		11/18/2005.....		2,258,719.....					0.....			36,877.....			0.....
3325269.....	BOHEMIA.....	NY.....		09/29/2006.....		2,371,636.....					0.....			33,312.....			0.....
3425202.....	DURHAM.....	NC.....		01/19/2006.....		1,385,953.....					0.....			9,682.....			0.....
3425239.....	GREENSBORO.....	NC.....		05/31/2006.....		1,749,075.....					0.....			46,779.....			0.....
3425370.....	CHARLOTTE.....	NC.....		12/21/2007.....		3,612,851.....					0.....			20,823.....			0.....
3425403.....	GOLDSBORO.....	NC.....		06/24/2008.....		2,765,632.....					0.....			23,390.....			0.....
3425444.....	ROANOKE RAPIDS.....	NC.....		03/01/2010.....		822,490.....					0.....			27,010.....			0.....
3425457.....	CHARLOTTE.....	NC.....		07/13/2010.....		1,505,453.....					0.....			17,587.....			0.....
3425475.....	HOLLY SPRINGS.....	NC.....		11/22/2010.....		1,266,304.....					0.....			8,758.....			0.....
3425487.....	ASHEVILLE.....	NC.....		01/26/2011.....		1,828,998.....					0.....			21,912.....			0.....
3625002.....	LOVELAND.....	OH.....		05/30/2003.....		3,557,766.....					0.....			31,842.....			0.....
3625138.....	VANDALIA.....	OH.....		05/10/2005.....		1,912,104.....					0.....			43,840.....			0.....
3625144.....	GROVEPORT.....	OH.....		06/02/2005.....		952,579.....					0.....			11,624.....			0.....
3625145.....	CINCINNATI.....	OH.....		06/02/2005.....		3,450,915.....					0.....			25,852.....			0.....
3625166.....	COLUMBUS.....	OH.....		08/30/2005.....		643,887.....					0.....			14,226.....			0.....
3625184.....	FRANKLIN TWP.....	OH.....		11/01/2005.....		766,539.....					0.....			9,014.....			0.....
3625185.....	WASHINGTON TWP.....	OH.....		11/01/2005.....		5,094,911.....					0.....			35,577.....			0.....

QE02.4

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
3625189.....	COLUMBUS.....	OH.....		11/10/2005.....		969,183	.....				.....0		.....	.....11,426			0
3625192.....	GAHANNA.....	OH.....		11/18/2005.....		599,911					0		.....	.....6,971			0
3625197.....	WASHINGTON TWP.....	OH.....		12/16/2005.....		1,575,152					0		.....	.....11,317			0
3625240.....	BROOK PARK.....	OH.....		06/06/2006.....		1,734,233					0		.....	.....11,744			0
3625246.....	ELYRIA.....	OH.....		06/27/2006.....		1,092,562					0		.....	.....11,421			0
3625252.....	PAINESVILLE.....	OH.....		07/18/2006.....		964,396					0		.....	.....6,169			0
3625256.....	HUBER HEIGHTS.....	OH.....		08/08/2006.....		2,551,803					0		.....	.....25,537			0
3625274.....	GROVE CITY.....	OH.....		10/31/2006.....		939,830					0		.....	.....9,345			0
3625280.....	CINCINNATI.....	OH.....		11/28/2006.....		1,177,286					0		.....	.....7,242			0
3625283.....	BROOK PARK.....	OH.....		12/05/2006.....		987,722					0		.....	.....17,497			0
3625290.....	FAIRFIELD.....	OH.....		12/22/2006.....		846,403					0		.....	.....15,122			0
3625294.....	WEST CHESTER.....	OH.....		12/28/2006.....		1,524,639					0		.....	.....27,180			0
3625335.....	COLUMBUS.....	OH.....		07/31/2007.....		2,110,558					0		.....	.....12,578			0
3625340.....	ATHENS.....	OH.....		08/16/2007.....		2,183,721					0		.....	.....55,133			0
3625361.....	CINCINNATI.....	OH.....		12/11/2007.....		1,868,505					0		.....	.....38,535			0
3625388.....	CARROLLTON.....	OH.....		03/24/2008.....		1,664,696					0		.....	.....25,702			0
3625534.....	FOREST PARK.....	OH.....		10/27/2011.....		1,156,509					0		.....	.....10,568			0
3725123.....	OKLAHOMA CITY.....	OK.....		02/22/2005.....		1,916,427					0		.....	.....9,917			0
3725181.....	TULSA.....	OK.....		10/31/2005.....		526,245					0		.....	.....19,963			0
3725225.....	TULSA.....	OK.....		03/31/2006.....		905,013					0		.....	.....24,244			0
3725226.....	MUSKOGEE.....	OK.....		03/31/2006.....		533,222					0		.....	.....14,220			0
3725532.....	TULSA.....	OK.....		10/20/2011.....		1,335,632					0		.....	.....13,225			0
3925199.....	HORSHAM TWP.....	PA.....		12/28/2005.....		2,740,820					0		.....	.....20,405			0
3925244.....	CASTLE SHANNON BOROUGH.....	PA.....		06/15/2006.....		537,568					0		.....	.....5,635			0
3925248.....	QUAKERTOWN.....	PA.....		07/06/2006.....		3,193,135					0		.....	.....26,333			0
3925289.....	PITTSBURGH.....	PA.....		12/21/2006.....		846,944					0		.....	.....15,103			0
4125118.....	MOUNT PLEASANT.....	SC.....		01/18/2005.....		1,859,392					0		.....	.....14,639			0
4125271.....	NORTH MYRTLE BEACH.....	SC.....		09/29/2006.....		1,537,071					0		.....	.....9,396			0
4125272.....	CONWAY.....	SC.....		10/24/2006.....		1,537,601					0		.....	.....27,209			0
4125365.....	GEORGETOWN.....	SC.....		12/20/2007.....		3,012,704					0		.....	.....27,962			0
4125440.....	GREENVILLE.....	SC.....		12/23/2009.....		2,004,977					0		.....	.....23,870			0
4125449.....	GREENVILLE.....	SC.....		06/03/2010.....		1,007,355					0		.....	.....17,180			0
4125536.....	FORT MILL.....	SC.....		10/31/2011.....		1,295,335					0		.....	.....14,123			0
4325113.....	LAKELAND.....	TN.....		12/14/2004.....		1,582,564					0		.....	.....11,973			0
4325167.....	COLLIERVILLE.....	TN.....		08/30/2005.....		1,272,654					0		.....	.....28,175			0
4325374.....	HENDERSONVILLE.....	TN.....		01/24/2008.....		888,686					0		.....	.....8,190			0
4425058.....	ABILENE.....	TX.....		02/27/2004.....		4,202,936					0		.....	.....41,662			0
4425107.....	DALLAS.....	TX.....		11/16/2004.....		1,087,460					0		.....	.....26,870			0

QE02.5

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
4425108.....	EL PASO.....	TX.....		11/17/2004.....		832,937	.....				.....0		.....	.....10,763	.....		.....0
4425114.....	ALLEN.....	TX.....		12/20/2004.....		331,204	.....				.....0		.....	.....7,731	.....		.....0
4425120.....	LAREDO.....	TX.....		01/25/2005.....		1,287,370	.....				.....0		.....	.....25,779	.....		.....0
4425161.....	EL PASO.....	TX.....		08/10/2005.....		1,714,246	.....				.....0		.....	.....39,177	.....		.....0
4425188.....	SAN ANTONIO.....	TX.....		11/09/2005.....		870,015	.....				.....0		.....	.....6,431	.....		.....0
4425193.....	PASADENA.....	TX.....		11/18/2005.....		1,262,636	.....				.....0		.....	.....24,074	.....		.....0
4425222.....	CONROE.....	TX.....		03/28/2006.....		1,511,514	.....				.....0		.....	.....10,326	.....		.....0
4425223.....	CONROE.....	TX.....		03/28/2006.....		344,688	.....				.....0		.....	.....2,357	.....		.....0
4425228.....	TEMPLE.....	TX.....		04/06/2006.....		1,411,925	.....				.....0		.....	.....15,351	.....		.....0
4425249.....	HOUSTON.....	TX.....		07/11/2006.....		2,078,664	.....				.....0		.....	.....26,436	.....		.....0
4425250.....	DALLAS.....	TX.....		07/12/2006.....		2,064,887	.....				.....0		.....	.....26,135	.....		.....0
4425284.....	LEWISVILLE.....	TX.....		12/12/2006.....		1,239,534	.....				.....0		.....	.....5,095	.....		.....0
4425299.....	CONROE.....	TX.....		01/19/2007.....		590,683	.....				.....0		.....	.....3,561	.....		.....0
4425302.....	MCALLEN.....	TX.....		01/31/2007.....		1,158,890	.....				.....0		.....	.....20,590	.....		.....0
4425312.....	HOUSTON.....	TX.....		03/29/2007.....		910,561	.....				.....0		.....	.....5,572	.....		.....0
4425316.....	ADDISON.....	TX.....		04/16/2007.....		1,298,887	.....				.....0		.....	.....12,696	.....		.....0
4425324.....	DALLAS.....	TX.....		05/14/2007.....		1,842,882	.....				.....0		.....	.....7,627	.....		.....0
4425333.....	HOUSTON.....	TX.....		06/29/2007.....		1,913,026	.....				.....0		.....	.....31,886	.....		.....0
4425367.....	CARROLLTON.....	TX.....		12/21/2007.....		3,154,695	.....				.....0		.....	.....17,842	.....		.....0
4425369.....	SUGAR LAND.....	TX.....		12/21/2007.....		1,418,101	.....				.....0		.....	.....12,959	.....		.....0
4425377.....	SAN ANTONIO.....	TX.....		01/29/2008.....		1,093,305	.....				.....0		.....	.....6,387	.....		.....0
4425393.....	TEMPLE.....	TX.....		05/12/2008.....		1,040,612	.....				.....0		.....	.....8,817	.....		.....0
4425415.....	HOUSTON.....	TX.....		09/26/2008.....		1,086,095	.....				.....0		.....	.....5,634	.....		.....0
4425427.....	HOUSTON.....	TX.....		11/21/2008.....		3,217,122	.....				.....0		.....	.....26,151	.....		.....0
4425462.....	HOUSTON.....	TX.....		09/15/2010.....		1,186,568	.....				.....0		.....	.....14,154	.....		.....0
4425493.....	DALLAS.....	TX.....		04/07/2011.....		1,458,357	.....				.....0		.....	.....18,273	.....		.....0
4425511.....	SAN ANTONIO.....	TX.....		06/30/2011.....		1,067,645	.....				.....0		.....	.....7,552	.....		.....0
4525162.....	SALT LAKE CITY.....	UT.....		08/15/2005.....		2,445,637	.....				.....0		.....	.....24,150	.....		.....0
4525163.....	SANDY.....	UT.....		08/15/2005.....		1,000,881	.....				.....0		.....	.....11,972	.....		.....0
4525380.....	PROVO.....	UT.....		01/31/2008.....		2,610,038	.....				.....0		.....	.....28,833	.....		.....0
4625461.....	BARRE.....	VT.....		08/26/2010.....		3,291,737	.....				.....0		.....	.....16,077	.....		.....0
4725131.....	STERLING.....	VA.....		03/30/2005.....		2,957,268	.....				.....0		.....	.....69,938	.....		.....0
4725134.....	MIDLOTHIAN.....	VA.....		04/28/2005.....		814,985	.....				.....0		.....	.....18,890	.....		.....0
4725204.....	POWHATAN.....	VA.....		01/30/2006.....		837,105	.....				.....0		.....	.....9,383	.....		.....0
4725237.....	MECHANICSVILLE.....	VA.....		05/15/2006.....		987,659	.....				.....0		.....	.....16,865	.....		.....0
4725261.....	NORFOLK.....	VA.....		08/30/2006.....		1,280,758	.....				.....0		.....	.....7,917	.....		.....0
4725408.....	GAINESVILLE.....	VA.....		08/15/2008.....		1,324,711	.....				.....0		.....	.....15,071	.....		.....0
4725411.....	NORFOLK.....	VA.....		09/02/2008.....		3,260,168	.....				.....0		.....	.....45,848	.....		.....0

QE02.6

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
4725412.....	NORFOLK.....	VA.....		09/02/2008....		88,355.....					0.....			15,994.....			0.....
4725420.....	GAINESVILLE.....	VA.....		10/10/2008....		2,479,573.....					0.....			12,824.....			0.....
4725450.....	VIRGINIA BEACH.....	VA.....		06/07/2010....		1,248,812.....					0.....			28,037.....			0.....
4725454.....	MIDLOTHIAN.....	VA.....		06/23/2010....		736,014.....					0.....			11,949.....			0.....
4725467.....	PORTSMOUTH.....	VA.....		10/27/2010....		1,260,401.....					0.....			19,163.....			0.....
4725546.....	ROANOKE.....	VA.....		02/27/2012....							0.....			4,699.....			0.....
4825137.....	SPOKANE VALLEY.....	WA.....		05/02/2005....		612,460.....					0.....			54,794.....			0.....
4825262.....	TACOMA.....	WA.....		09/01/2006....		1,013,443.....					0.....			10,512.....			0.....
4825435.....	GIG HARBOR.....	WA.....		02/19/2009....		1,554,813.....					0.....			7,100.....			0.....
4925383.....	HEDGESVILLE.....	WV.....		02/11/2008....		2,311,215.....					0.....			36,111.....			0.....
5025191.....	OCONOMOWOC.....	WI.....		11/16/2005....		1,981,046.....					0.....			14,564.....			0.....
5025364.....	PRAIRIE DU CHIEN.....	WI.....		12/20/2007....		2,145,805.....					0.....			43,937.....			0.....
5025416.....	MADISON.....	WI.....		09/30/2008....		2,247,390.....					0.....			17,940.....			0.....
5025447.....	MADISON.....	WI.....		04/20/2010....		958,377.....					0.....			6,959.....			0.....
5325355.....	TOWNSEND TWP.....	OH.....		11/28/2007....		1,959,407.....					0.....			88,221.....			0.....
0299999. Total - Mortgages With Partial Repayments.....						397,219,593.....	0.....	0.....	0.....	0.....	0.....	0.....	0.....	5,788,977.....	0.....	0.....	0.....
Mortgages Disposed																	
1625196.....	DES MOINES.....	IA.....		12/08/2005....	03/29/2012....	950,404.....			330,404.....		(330,404).....		620,000.....	620,000.....			0.....
0399999. Total - Mortgages Disposed.....						950,404.....	0.....	0.....	330,404.....	0.....	(330,404).....	0.....	620,000.....	620,000.....	0.....	0.....	0.....
0599999. Total Mortgages.....						398,408,217.....	0.....	0.....	330,404.....	0.....	(330,404).....	0.....	715,993.....	6,504,970.....	0.....	0.....	0.....

QE02.7

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1	2	Location		5	6	7	8	9	10	11	12	13
		3	4									
CUSIP Identification	Name or Description	City	State	Name of Vendor or General Partner	NAIC Desig- nation	Date Originally Acquired	Type and Strategy	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Amount of Encumbrances	Commitment for Additional Investment	Percentage of Ownership

NONE

QE03

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1	2	Location		5	6	7	8	Changes in Book/Adjusted Carrying Value						15	16	17	18	19	20
		3	4					9	10	11	12	13	14						
CUSIP Identification	Name or Description	City	State	Name of Purchaser or Nature of Disposal	Date Originally Acquired	Disposal Date	Book/Adjusted Carrying Value Less Encumbrances, Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in B./A.C.V (9+10-11+12)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value Less Encumbrances on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Investment Income

NONE

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired During the Current Quarter

1	2			3	4	5			6	7	8	9	10
CUSIP Identification	Description			Foreign	Date Acquired	Name of Vendor			Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
Bonds - U.S. States, Territories and Possessions													
372546 AQ 4	GEORGE WASHINGTON 3.485% 09/15/22.....				...03/20/2012	Barclays Capital Inc.....				1,000,000	1,000,000		1FE.....
57586P R4 0	MASSACHUSETTS ST HSG FI 4.350% 12/01/27.....				...03/08/2012	Morgan Stanley & Co.....				1,050,000	1,050,000		1FE.....
59465M C8 6	MICHIGAN ST HSG DEV AUT 5.372% 10/01/28.....				...02/08/2012	Bank of America.....				1,745,000	1,745,000		1FE.....
59465M C9 4	MICHIGAN ST HSG DEV AUT 5.622% 10/01/36.....				...02/08/2012	Bank of America.....				1,257,300	1,270,000		1FE.....
762315 MB 2	RHODE ISLAND ST STUDENT 4.000% 12/01/24.....				...02/09/2012	Bank of America.....				1,447,057	1,450,000		1FE.....
762315 MC 0	RHODE ISLAND ST STUDENT 4.000% 12/01/25.....				...02/09/2012	Bank of America.....				1,271,572	1,285,000		1FE.....
1799999.	Total - Bonds - U.S. States, Territories & Possessions.....									7,770,929	7,800,000	0	XXX.....
Bonds - U.S. Special Revenue and Special Assessment													
3137AG DP 2	FHR 3947 PB 4.500% 10/15/41.....				...03/14/2012	Amherst Securities.....				1,447,425	1,363,084	3,067	1.....
3199999.	Total - Bonds - U.S. Special Revenue & Special Assessments.....									1,447,425	1,363,084	3,067	XXX.....
Bonds - Industrial and Miscellaneous													
02640F AG 3	AMERICAN GEN MRTGE LOAN 5.650% 03/25/58.....				...02/02/2012	Bank of America.....				2,020,000	2,000,000	2,825	2Z.....
03073E AJ 4	AMERISOURCEBERGEN 3.500% 11/15/21.....				...01/19/2012	US Bancorp.....				2,068,340	2,000,000	13,611	1FE.....
05377R BA 1	AESOP FUNDING II LLC 3.887% 05/20/18.....				...03/15/2012	Barclays Capital Inc.....				1,499,975	1,500,000		2AM.....
05463S AA 5	AXIS EQUIPMENT FIN REC 1.250% 03/20/15.....				...03/21/2012	Nomura Securities.....				2,435,200	2,500,000		1FE.....
126185 AA 5	CPS AUTO TRUST 2012-A A 2.780% 06/17/19.....				...03/13/2012	Citi.....				1,849,769	1,850,000		1FE.....
126185 AB 3	CPS AUTO TRUST 2012-A B 5.010% 06/17/19.....				...03/13/2012	Citi.....				999,882	1,000,000		2AM.....
301655 AC 0	EXETER AUTOMOBILE REC T 3.180% 03/15/17.....				...02/23/2012	Wells Fargo Securities.....				1,699,595	1,700,000		1FE.....
30290D AN 7	FREM F MORTGAGE TRUST 4.023% 11/25/44.....				...02/15/2012	J P Morgan & Co.....				956,974	1,000,000	3,017	1FE.....
343412 AB 8	FLUOR CORP 3.375% 09/15/21.....				...01/04/2012	Loop Capital.....				1,014,940	1,000,000	10,875	1FE.....
37048@ AB 0	THE INTERNATIONAL GROUP 8.480% 11/01/16.....				...11/01/2011	Tax Free Exchange.....				2,500,000	2,500,000		3Z.....
39153V BF 0	GREAT AMERICA LEASING R 3.000% 11/15/18.....				...03/21/2012	Bank of America.....				999,925	1,000,000		1FE.....
53688Q AA 8	LITIGATION SETTLEMENT 5.270% 10/25/32.....				...01/06/2012	Key Bank.....				3,325,488	3,346,403	37,231	2AM.....
575767 AJ 7	MASS MUTUAL LIFE 144A 5.375% 12/01/41.....				...01/20/2012	Various.....				6,104,080	6,000,000	3,285	1FE.....
629568 AX 4	NABORS INDUSTRIES INC 4.625% 09/15/21.....				...02/17/2012	Tax Free Exchange.....				1,993,406	2,000,000		2FE.....
67059T AC 9	NUSTAR LOGISTICS LP 4.750% 02/01/22.....				...01/30/2012	Citi.....				2,793,392	2,800,000		2FE.....
685049 AA 6	ORANGE LAKE TIMESHARE T 3.450% 03/10/27.....				...02/29/2012	BB&T Capital Markets.....				1,599,908	1,600,000		1FE.....
685049 AB 4	ORANGE LAKE TIMESHARE T 4.870% 03/10/27.....				...02/29/2012	BB&T Capital Markets.....				1,199,769	1,200,000		2AM.....
718546 AA 2	PHILLIPS 66 144A 4.300% 04/01/22.....				...03/07/2012	J P Morgan & Co.....				1,496,445	1,500,000		2FE.....
737679 DD 9	POTOMAC ELEC PWR CO 3.050% 04/01/22.....				...03/28/2012	Wells Fargo Securities.....				1,495,650	1,500,000		1FE.....
74112V AJ 0	PRESTIGE AUTO REC TRUST 3.250% 07/15/19.....				...03/21/2012	J P Morgan & Co.....				999,900	1,000,000		1AM.....
744538 AC 3	PUBLIC SVC NEW HAMP 3.200% 09/01/21.....				...01/19/2012	Piper Jaffray Inc.....				1,514,835	1,500,000	17,467	1FE.....
76110G ZD 6	RESIDENTIAL ACCREDIT LO 7.000% 05/25/31.....				...03/01/2012	Interest Capitalization.....				143,511	143,511		1FM.....
78446V AB 5	SLM STUDENT LOAN TRUST 3.830% 01/17/45.....				...02/03/2012	Credit Suisse First Boston.....				999,985	1,000,000		1FE.....
80281A AE 9	SANTANDER DRIVE AUTO RE 3.780% 11/15/17.....				...01/11/2012	Citi.....				2,589,708	2,590,000		1FE.....
80282V AE 2	SANTANDER DRIVE AUTO RE 3.200% 02/15/18.....				...03/14/2012	J P Morgan & Co.....				1,499,849	1,500,000		1FE.....
81744T AB 3	SEQUOIA MORTGAGE TRUST 3.474% 01/25/42.....				...01/20/2012	Credit Suisse First Boston.....				999,963	1,000,000	2,509	1FE.....
82652A AA 4	SIERRA RECEIVABLES FUND 2.840% 11/20/28.....				...03/14/2012	Deutsche Bank Securities.....				999,789	1,000,000		1FE.....
85171U AJ 6	SPRINGLEAF MORTGAGE LOA 5.450% 01/25/58.....				...02/07/2012	Bank of America.....				2,992,500	3,000,000	4,088	1Z.....

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SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired During the Current Quarter

1	2		3	4	5		6	7	8	9	10
CUSIP Identification	Description		Foreign	Date Acquired	Name of Vendor		Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
86365L AB 7	STRUCTURED RECEIVABLES 7.970% 08/15/36.....			...02/08/2012	Barclays Capital Inc.....			3,095,625	3,000,000	18,597	1FE.....
92553P AL 6	VIACOM INC 4.500% 02/27/42.....			...02/23/2012	Wells Fargo Securities.....			490,315	500,000		2FE.....
067901 AJ 7	BARRICK GOLD CORP 144A 3.850% 04/01/22.....		A.....	...03/29/2012	J P Morgan & Co.....			999,430	1,000,000		1FE.....
13643E AG 0	CANADIAN OIL SANDS LTD 4.500% 04/01/22.....		A.....	...03/27/2012	Various.....			2,002,970	2,000,000	125	2FE.....
29357# AC 8	ENSIGN US FINANCIAL LP 4.540% 02/22/22.....		A.....	...02/22/2012	HSBC Securities.....			3,000,000	3,000,000		2Z.....
055451 AR 9	BHP FINANCE USA BHP 4.125% 02/24/42.....		F.....	...02/22/2012	Various.....			1,975,590	2,000,000	344	1FE.....
05607M AA 5	BAA FUNDING LTD 144A 4.875% 07/15/21.....		F.....	...02/22/2012	Barclays Capital Inc.....			2,103,400	2,000,000	11,375	1FE.....
25156P AR 4	DEUTSCHE TELEKOM INTL 4.875% 03/06/42.....		F.....	...02/29/2012	Various.....			3,956,800	4,000,000		2FE.....
71645W AR 2	PETROBRAS INTERNATIONAL 5.375% 01/27/21.....		F.....	...02/06/2012	Barclays Capital Inc.....			2,107,700	2,000,000	3,583	2FE.....
806854 AB 1	SCHLUMBERGER INVESTMENT 3.300% 09/14/21.....		F.....	...03/30/2012	Various.....			4,087,500	4,000,000	27,683	1FE.....
88166J AA 1	TEVA PHARMACEUTICAL 3.650% 11/10/21.....		F.....	...03/22/2012	Morgan Stanley & Co.....			3,038,370	3,000,000	41,671	1FE.....
91911T AM 5	VALE OVERSEAS LIMITED 4.375% 01/11/22.....		F.....	...03/29/2012	Various.....			3,043,160	3,000,000	30,139	2FE.....
92848E AA 0	VITALITY RE III LTD 144 4.200% 01/07/15.....		F.....	...01/23/2012	Goldman Sachs & Co.....			2,000,000	2,000,000		2.....
G0646# AN 9	ASSOCIATED BRITISH FOOD 3.920% 03/29/24.....		F.....	...03/29/2012	RBS Securities Corp.....			2,000,000	2,000,000		1Z.....
3899999.	Total - Bonds - Industrial & Miscellaneous.....							84,693,638	84,229,914	228,425	XXX.....
8399997.	Total - Bonds - Part 3.....							93,911,992	93,392,998	231,492	XXX.....
8399999.	Total - Bonds.....							93,911,992	93,392,998	231,492	XXX.....
Preferred Stocks - Industrial and Miscellaneous											
02005N 60 5	ALLY FINANCIAL INC 144A.....			...02/16/2012	Tax Free Exchange.....		8.000	8,000			P5LFE.....
8499999.	Total - Preferred Stocks - Industrial & Miscellaneous.....							8,000	XXX.....	0	XXX.....
8999997.	Total - Preferred Stocks - Part 3.....							8,000	XXX.....	0	XXX.....
8999999.	Total - Preferred Stocks.....							8,000	XXX.....	0	XXX.....
Common Stocks - Industrial and Miscellaneous											
747301 10 9	QUAD GRAPHICS INC.....			...02/23/2012	No Broker.....		10.000		XXX.....		L.....
9099999.	Total - Common Stocks - Industrial & Miscellaneous.....							0	XXX.....	0	XXX.....
9799997.	Total - Common Stocks - Part 3.....							0	XXX.....	0	XXX.....
9799999.	Total - Common Stocks.....							0	XXX.....	0	XXX.....
9899999.	Total - Preferred and Common Stocks.....							8,000	XXX.....	0	XXX.....
9999999.	Total - Bonds, Preferred and Common Stocks.....							93,919,992	XXX.....	231,492	XXX.....

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

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SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2			3 F o r e i g n	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value At Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Contractual Maturity Date	22 NAIC Desig- nation or Market Indicator (a)
												11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.							

Bonds - U.S. Government

36202B	RB	3	GNMA II SF POOL# 001382 10.000% 04/20/20.....	02/01/2012	Paydown.....			358	358	358	358				0		358				0	6	04/20/2020	1.....
36202B	U9	4	GNMA II SF POOL# 001508 10.000% 11/20/20.....	03/01/2012	Paydown.....			22	22	22	22				0		22				0		11/20/2020	1.....
36202B	UP	8	GNMA II SF POOL# 001490 10.000% 10/20/20.....	03/01/2012	Paydown.....			31	31	31	31				0		31				0	1	10/20/2020	1.....
36202B	VT	9	GNMA II SF POOL# 001526 10.000% 12/20/20.....	03/01/2012	Paydown.....			53	53	54	53				0		53				0	1	12/20/2020	1.....
36235*	AB	7	CANTON LEASE FINANCE 4.730% 06/15/30.....	03/15/2012	Redemption	100.0000.....		53,396	53,396	53,396	53,396				0		53,396				0	421	06/15/2030	1Z.....
831641	EM	3	SMALL BUSINESS ADMIN 5.944% 08/10/18.....	02/10/2012	Redemption	100.0000.....		1,835	1,835	1,835	1,835				0		1,835				0	28	08/10/2018	1.....
0599999.			Total - Bonds - U.S. Government.....					55,695	55,695	55,696	55,695	0	0	0	0	0	55,695	0	0	0	0	457	XXX...	..XXX...

Bonds - U.S. Special Revenue and Special Assessment

31340Y	4Z	9	FHLMC REMIC 93 H 8.500% 11/15/20.....	03/01/2012	Paydown.....			7,030	7,030	7,355	7,085		(55)		(55)		7,030				0	109	11/15/2020	1.....
31358P	HV	2	FNMA REMIC G92-35 EB 7.500% 07/25/22.....	03/01/2012	Paydown.....			2,710	2,710	2,716	2,702		8		8		2,710				0	32	07/25/2022	1.....
31358Q	EU	5	FNMA REMIC 1992-162 D 7.000% 09/25/22.....	03/01/2012	Paydown.....			21,300	21,300	20,641	21,007		293		293		21,300				0	211	09/25/2022	1.....
31392D	2B	7	FNMA 2002-59 ZB 6.000% 09/25/32.....	03/01/2012	Paydown.....			699,607	699,607	672,505	687,292		12,315		12,315		699,607				0	7,011	09/25/2032	1.....
31392R	WT	4	FHLMC 2492 Z 5.500% 08/15/32.....	03/01/2012	Paydown.....			246,768	246,768	222,652	236,562		10,206		10,206		246,768				0	2,105	08/15/2032	1.....
31393A	5P	8	FNMA 2003-43 PE 5.500% 05/25/33.....	03/01/2012	Paydown.....			966,802	966,802	949,429	959,776		7,026		7,026		966,802				0	8,348	05/25/2033	1.....
31405W	QT	5	FNMA POOL 801566 5.000% 01/01/20.....	03/01/2012	Paydown.....			3,329	3,329	3,349	3,337		(7)		(7)		3,329				0	28	01/01/2020	1.....
38373M	2F	6	GNMA 2008-80 IO 1.076% 04/16/50.....	03/01/2012	Paydown.....				4,479	4,479	4,420		(4,420)		(4,420)						0	106	04/16/2050	1.....
38373M	3S	7	GNMA 2008-86 IO 0.868% 10/16/48.....	03/01/2012	Paydown.....				60,268	59,494	59,494		(59,494)		(59,494)						0	1,754	10/16/2048	1.....
38373M	7D	6	GNMA 2009-37 IO 1.968% 05/16/49.....	03/01/2012	Paydown.....				41,535	41,172	41,172		(41,172)		(41,172)						0	2,254	05/16/2049	1.....
38373M	J2	7	GNMA 2007-52 A 4.054% 01/16/48.....	03/01/2012	Paydown.....			1,207,507	1,207,507	1,231,752	1,230,732		(23,224)		(23,224)		1,207,507				0	5,775	01/16/2048	1.....
38373V	PY	0	GNMA 2002-64 ZH 6.000% 09/16/32.....	03/01/2012	Paydown.....			463,980	463,980	460,107	461,415		2,566		2,566		463,980				0	4,581	09/16/2032	1.....
38374G	5F	5	GNMA 2004-43 A 2.822% 12/16/19.....	02/01/2012	Paydown.....			301,130	301,130	303,776	303,184		(2,055)		(2,055)		301,130				0	803	12/16/2019	1.....
38376G	AN	0	GNMA 2009-86 A 3.536% 03/16/35.....	03/01/2012	Paydown.....			89,593	89,593	89,705	89,688		(95)		(95)		89,593				0	742	03/16/2035	1.....
3199999.			Total - Bonds - U.S. Special Revenue & Assessment.....					4,009,756	4,009,756	4,070,269	4,107,866	0	(98,108)	0	(98,108)	0	4,009,756	0	0	0	0	33,859	XXX...	..XXX...

Bonds - Industrial and Miscellaneous

000780	HW	9	ABN AMRO MORTGAGE GROUP 4.500% 06/25/33.....	03/01/2012	Paydown.....			134,979	134,979	129,247	133,475		1,504		1,504		134,979				0	1,009	06/25/2033	1FM.....
000780	LC	8	ABN AMRO MORTGAGE GROUP 4.500% 08/25/18.....	03/01/2012	Paydown.....			58,465	58,465	58,867	58,590		(125)		(125)		58,465				0	360	08/25/2018	1FM.....
00228#	AA	0	AV CINGULAR LLC CINGULA 7.450% 08/15/21.....	03/15/2012	Redemption	100.0000.....		38,113	38,113	40,018	39,392		(16)		(16)		39,377		(1,264)	(1,264)	0	474	08/15/2021	1.....
00441R	AH	0	ACE RV AND MARINE TRUST 7.580% 09/20/21.....	03/20/2012	Paydown.....			479,910	479,910	480,810	480,269		(359)		(359)		479,910				0	6,367	09/20/2021	1FE.....
00442Q	AG	3	ACE SECURITIES CORP 6.500% 08/15/30.....	03/01/2012	Paydown.....			61,627	61,627	65,093	63,880		(2,253)		(2,253)		61,627				0	701	08/15/2030	3AM.....
009325	AD	3	ACBN 2003-1A D 6.455% 09/20/22.....	03/20/2012	Paydown.....			535,850	535,850	488,963	514,521		21,329		21,329		535,850				0	17,295	09/20/2022	3AM.....
03064A	AC	8	AMERICREDIT AUTOMOBILE 3.040% 10/15/13.....	03/15/2012	Paydown.....			166,136	166,136	167,434	166,290		(155)		(155)		166,136				0	849	10/15/2013	1FE.....
040555	CM	4	ARIZONA PUBLIC SERV CO 5.050% 09/01/41.....	03/15/2012	Wells Fargo Securities.....			1,055,850	1,000,000	993,260	993,301		25		25		993,326		62,524	62,524	0	28,757	09/01/2041	2FE.....
04542B	MS	8	ASSET BACKED FUNDING CE 5.010% 06/25/35....	03/01/2012	Paydown.....			69,975	69,975	69,056	69,116		859		859		69,975				0	529	06/25/2035	1FM.....
04626R	AA	4	ASTORIA POWER PROJECT 5.744% 05/01/16.....	03/01/2012	Redemption	100.0000.....		103,005	103,005	103,005	103,005				0		103,005				0	976	05/01/2016	2FE.....
04882P	CH	0	ATLANTIC RICHFIELD CO S 8.550% 03/01/12.....	03/01/2012	Maturity.....			75,000	75,000	92,690	75,476		(476)		(476)		75,000				0	1,888	03/01/2012	1FE.....

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2		3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
											11	12	13	14	15							
CUSIP Identification	Description		F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Desig- nation or Market Indicator (a)

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22541N	LU	1		03/01/2012	Paydown.....		123,613	123,613	124,021	124,042		(429)		(429)		123,613			0	1,830	10/25/2032	1FM.....
22541Q	VG	4		03/01/2012	Paydown.....		610,560	610,560	602,499	605,253	.....	.....5,308	.....	.....5,308	.....	.....610,560	.....	.....	.....0	5,709	10/25/2033	1FM.....
2254W0	KD	6		03/01/2012	Paydown.....		141,257	141,257	144,434	143,360	.....	.....(2,104)	.....	.....(2,104)	.....	.....141,257	.....	.....	.....0	1,232	10/25/2019	1FM.....
2254W0	PE	9		03/01/2012	Paydown.....		128,514	128,514	129,618	128,722	.....	.....(208)	.....	.....(208)	.....	.....128,514	.....	.....	.....0	1,294	12/25/2035	1FM.....
226829	AA	7		03/30/2012	Redemption 100.0000.....		10,000	10,000	10,000	10,000	.....	.....	.....	.....0	.....	.....10,000	.....	.....	.....0	147	03/30/2025	2FE.....
22943Y	UB	3		03/01/2012	Paydown.....		130,646	130,646	126,809	126,984	.....	.....3,662	.....	.....3,662	.....	.....130,646	.....	.....	.....0	1,191	08/27/2037	1FM.....
30256Y	AA	1		01/10/2012	Redemption 100.0000.....		23,880	23,880	23,880	23,880	.....	.....	.....	.....0	.....	.....23,880	.....	.....	.....0	906	07/10/2018	3Z.....
32051D	X5	6		03/01/2012	Paydown.....		460,514	460,514	455,909	457,899	.....	.....2,614	.....	.....2,614	.....	.....460,514	.....	.....	.....0	4,498	05/25/2034	1FM.....
32051D	Z3	9		03/01/2012	Paydown.....		229,996	229,996	219,754	225,707	.....	.....4,289	.....	.....4,289	.....	.....229,996	.....	.....	.....0	3,019	06/25/2034	1FM.....
32051G	CN	3		03/01/2012	Paydown.....		167,186	167,186	165,305	166,298	.....	.....888	.....	.....888	.....	.....167,186	.....	.....	.....0	1,342	01/25/2035	1FM.....
32051G	KU	8		03/01/2012	Paydown.....		423,378	423,378	419,673	421,452	.....	.....1,926	.....	.....1,926	.....	.....423,378	.....	.....	.....0	3,529	05/25/2035	1FM.....
35669#	AA	2		03/31/2012	Redemption 100.0000.....		58,260	58,260	58,260	58,260	.....	.....	.....	.....0	.....	.....58,260	.....	.....	.....0	947	06/30/2025	2FE.....
361561	AA	1		01/15/2012	Redemption 100.0000.....		2,198	2,198	2,191	2,196	.....	.....	.....	.....0	.....	.....2,196	.....	.....2	2	56	01/15/2014	2FE.....
36157R	D9	3		03/01/2012	Paydown.....		43,931	43,931	37,395	38,169	.....	.....5,762	.....	.....5,762	.....	.....43,931	.....	.....	.....0	474	04/25/2029	1FM.....
36187X	AD	8		03/15/2012	Paydown.....		2,500,000	2,500,000	2,499,972	2,499,979	.....	.....21	.....	.....21	.....	.....2,500,000	.....	.....	.....0	23,250	03/15/2023	1FE.....
362341	4B	2		03/01/2012	Paydown.....		137,431	137,431	132,964	135,341	.....	.....2,090	.....	.....2,090	.....	.....137,431	.....	.....	.....0	539	01/25/2036	1FM.....
362341	DK	2		03/01/2012	Paydown.....		203,308	203,308	204,832	204,018	.....	.....(710)	.....	.....(710)	.....	.....203,308	.....	.....	.....0	1,737	07/25/2035	1FM.....
36962G	H3	1		03/30/2012	Call 100.0000.....		5,000,000	5,000,000	5,000,000	5,000,000	.....	.....	.....	.....0	.....	.....5,000,000	.....	.....	.....0	125,000	03/30/2019	1FE.....
393505	CF	7		03/15/2012	Paydown.....		41,354	41,354	41,199	41,347	.....	.....7	.....	.....7	.....	.....41,354	.....	.....	.....0	687	05/15/2019	1FE.....
393505	KX	9		03/15/2012	Paydown.....		447,012	447,012	442,822	445,316	.....	.....1,697	.....	.....1,697	.....	.....447,012	.....	.....	.....0	5,228	02/15/2027	1FE.....
40432B	AA	7		03/01/2012	Paydown.....		160,943	160,943	146,460	149,732	.....	.....11,211	.....	.....11,211	.....	.....160,943	.....	.....	.....0	1,532	09/25/2037	1FM.....
42809H	AD	9		03/16/2012	Bank of America.....		1,088,560	1,000,000	1,026,310	1,026,208	.....	.....(74)	.....	.....(74)	.....	.....1,026,134	.....	.....62,426	62,426	33,600	02/15/2041	2FE.....
437185	AC	5		03/01/2012	Paydown.....		122,421	122,421	112,015	118,197	.....	.....4,223	.....	.....4,223	.....	.....122,421	.....	.....	.....0	1,219	02/25/2036	1FM.....
43718W	AB	8		03/01/2012	Paydown.....		431,907	431,907	423,269	429,570	.....	.....2,336	.....	.....2,336	.....	.....431,907	.....	.....	.....0	4,203	03/25/2037	1FM.....
44440*	AA	4		03/29/2012	Redemption 100.0000.....		139,532	139,532	139,532	139,532	.....	.....	.....	.....0	.....	.....139,532	.....	.....	.....0	7,228	03/29/2012	2Z.....
452308	AM	1		03/16/2012	Deutsche Bank Securities.....		3,732,575	3,500,000	3,489,390	3,489,478	.....	.....89	.....	.....89	.....	.....3,489,567	.....	.....243,008	243,008	95,266	09/15/2041	1FE.....
45254T	PM	0		03/01/2012	Paydown.....		192,387	192,387	189,141	189,168	.....	.....3,219	.....	.....3,219	.....	.....192,387	.....	.....	.....0	1,631	08/25/2034	1FM.....
45660N	QC	2		03/01/2012	Paydown.....		98,592	98,592	86,762	94,856	.....	.....3,735	.....	.....3,735	.....	.....98,592	.....	.....	.....0	992	06/25/2033	1FM.....
45957@	AE	6		11/01/2011	Tax Free Exchange.....		2,500,000	2,500,000	2,500,000	2,500,000	.....	.....	.....	.....0	.....	.....2,500,000	.....	.....	.....0	.....	11/01/2016	3Z.....
46616M	AA	8		03/15/2012	Paydown.....		37,112	37,112	36,880	36,887	.....	.....224	.....	.....224	.....	.....37,112	.....	.....	.....0	233	12/15/2048	1FE.....
46628C	AC	2		03/01/2012	Paydown.....		104,624	104,624	102,794	104,037	.....	.....588	.....	.....588	.....	.....104,624	.....	.....	.....0	763	05/25/2036	1FM.....
472319	AA	0		03/15/2012	Maturity.....		75,000	75,000	85,741	75,356	.....	.....(356)	.....	.....(356)	.....	.....75,000	.....	.....	.....0	2,906	03/15/2012	2FE.....
477874	AD	3		03/15/2012	Paydown.....		238,667	238,667	238,518	238,629	.....	.....39	.....	.....39	.....	.....238,667	.....	.....	.....0	1,984	05/16/2016	1FE.....
484168	AA	7		02/15/2012	Maturity.....		7,000,000	7,000,000	7,876,680	7,017,295	.....	.....(17,295)	.....	.....(17,295)	.....	.....7,000,000	.....	.....	.....0	271,250	02/15/2012	2FE.....
49327H	AE	5		03/27/2012	Paydown.....		257,750	257,750	245,507	250,313	.....	.....7,438	.....	.....7,438	.....	.....257,750	.....	.....	.....0	426	06/27/2025	1FE.....
52176Y	AA	2		03/20/2012	Paydown.....		310,274	310,274	304,756	307,016	.....	.....3,258	.....	.....3,258	.....	.....310,274	.....	.....	.....0	828	08/20/2018	1FE.....

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2		3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
											11	12	13	14	15							
CUSIP Identification	Description		F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Desig- nation or Market Indicator (a)
84055*	AA	6		01/01/2012	Redemption	100.0000	176,471	176,471	176,471	176,471	.....	.....	.....	.....0	.....	.....176,471	.....	.....	.....0	4,774	01/01/2028	1.....
86359B	3A	7		03/01/2012	Paydown.....		51,176	51,176	48,489	49,091	.....	.....2,086	.....	.....2,086	.....	.....51,176	.....	.....	.....0	559	02/25/2020	1FM.....
86359B	5G	2		03/01/2012	Paydown.....		516,974	516,974	515,035	515,136	.....	.....1,838	.....	.....1,838	.....	.....516,974	.....	.....	.....0	4,095	03/25/2035	1FM.....
86359D	GT	8		03/01/2012	Paydown.....		232,645	232,645	225,284	228,524	.....	.....4,121	.....	.....4,121	.....	.....232,645	.....	.....	.....0	2,160	12/25/2034	1FM.....
86359D	JT	5		03/01/2012	Paydown.....		77,703	77,703	75,188	75,201	.....	.....2,501	.....	.....2,501	.....	.....77,703	.....	.....	.....0	703	07/25/2035	1FM.....
872162	AD	4		03/22/2012	Paydown.....		25,000	25,000	25,000	25,000	.....	.....	.....	.....0	.....	.....25,000	.....	.....	.....0	184	10/20/2025	1FE.....
872162	AF	9		03/21/2012	Paydown.....		62,500	62,500	62,500	62,500	.....	.....	.....	.....0	.....	.....62,500	.....	.....	.....0	492	01/20/2026	1FE.....
88031J	AB	2		02/01/2012	Redemption	100.0000	56,893	56,893	59,734	58,939	.....	.....(2)	.....	.....(2)	.....	.....58,937	.....	.....(2,044)	(2,044)	2,702	02/01/2030	2FE.....
88031Q	AA	8		03/30/2012	Redemption	100.0000	49,021	49,021	49,021	49,021	.....	.....	.....	.....0	.....	.....49,021	.....	.....	.....0	750	03/30/2024	2FE.....
88031R	AA	6		03/30/2012	Redemption	100.0000	122,763	122,763	123,264	123,083	.....	.....(10)	.....	.....(10)	.....	.....123,073	.....	.....(310)	(310)	1,880	03/30/2023	2FE.....
883145	AJ	3		03/15/2012	Paydown.....		50,000	50,000	50,000	50,000	.....	.....	.....	.....0	.....	.....50,000	.....	.....	.....0	405	06/15/2026	1FE.....
88641T	AA	4		03/15/2012	Paydown.....		123,189	123,189	123,180	123,186	.....	.....3	.....	.....3	.....	.....123,189	.....	.....	.....0	1,223	05/15/2017	1FE.....
89656C	AA	1		03/16/2012	Paydown.....		16,660	16,660	16,660	16,660	.....	.....	.....	.....0	.....	.....16,660	.....	.....	.....0	144	10/16/2040	1FE.....
90781#	AE	2		01/02/2012	Redemption	100.0000	146,679	146,679	146,679	146,679	.....	.....	.....	.....0	.....	.....146,679	.....	.....	.....0	3,601	07/02/2016	1.....
90919@	AA	7		10/01/2011	Redemption	100.0000	80,000	80,000	54,775	54,775	.....	.....	.....	.....0	.....	.....54,775	.....	.....25,225	25,225	.....	05/31/2020	5.....
91155@	AA	8		03/23/2012	Redemption	100.0000	22,810	22,810	22,810	22,810	.....	.....	.....	.....0	.....	.....22,810	.....	.....	.....0	200	09/23/2030	1.....
92718B	AA	3		03/15/2012	Paydown.....		218,676	218,676	218,660	218,674	.....	.....2	.....	.....2	.....	.....218,676	.....	.....	.....0	1,079	10/15/2015	1FE.....
92922F	QH	4		03/01/2012	Paydown.....		303,464	303,464	304,460	302,639	.....	.....825	.....	.....825	.....	.....303,464	.....	.....	.....0	3,239	06/25/2034	1FM.....
92922F	VE	5		03/01/2012	Paydown.....		48,782	48,782	48,935	48,776	.....	.....6	.....	.....6	.....	.....48,782	.....	.....	.....0	469	07/25/2034	1FM.....
94980K	AG	7		03/01/2012	Paydown.....		1,286,360	1,286,360	1,203,953	1,262,249	.....	.....24,111	.....	.....24,111	.....	.....1,286,360	.....	.....	.....0	11,521	05/25/2034	1FM.....
94980Y	AG	7		01/01/2012	Paydown.....		47,817	47,817	48,266	47,727	.....	.....90	.....	.....90	.....	.....47,817	.....	.....	.....0	179	12/25/2018	1FM.....
94981A	AA	1		03/01/2012	Paydown.....		45,657	45,657	45,729	45,629	.....	.....29	.....	.....29	.....	.....45,657	.....	.....	.....0	359	12/25/2018	1FM.....
94981B	AA	9		03/01/2012	Paydown.....		4,842	4,842	4,200	4,282	.....	.....559	.....	.....559	.....	.....4,842	.....	.....	.....0	22	09/25/2034	1FM.....
94982C	AF	5		03/01/2012	Paydown.....		77,949	77,949	76,390	77,421	.....	.....528	.....	.....528	.....	.....77,949	.....	.....	.....0	341	01/25/2035	1FM.....
94982J	AA	1		03/01/2012	Paydown.....		621,590	621,590	631,691	628,031	.....	.....(6,441)	.....	.....(6,441)	.....	.....621,590	.....	.....	.....0	5,001	08/25/2035	1FM.....
94982W	AZ	7		03/01/2012	Paydown.....		182,389	182,389	174,193	174,193	.....	.....8,196	.....	.....8,196	.....	.....182,389	.....	.....	.....0	1,380	09/25/2035	1FM.....
94982W	BB	9		03/01/2012	Paydown.....		249,456	249,456	236,905	242,563	.....	.....6,894	.....	.....6,894	.....	.....249,456	.....	.....	.....0	1,937	10/25/2035	1FM.....
94984F	AV	1		03/01/2012	Paydown.....		266,379	266,379	255,297	257,447	.....	.....8,931	.....	.....8,931	.....	.....266,379	.....	.....	.....0	3,728	09/25/2036	3FM.....
961548	AQ	7		03/15/2012	Redemption	100.0000	7,000	7,000	7,856	7,584	.....	.....(13)	.....	.....(13)	.....	.....7,571	.....	.....(571)	(571)	268	03/15/2027	3FE.....
973582	AA	7		01/15/2012	Redemption	100.0000	55,715	55,715	55,715	55,715	.....	.....	.....	.....0	.....	.....55,715	.....	.....	.....0	819	07/15/2017	4FE.....
08055E	AD	8		02/27/2012	Maturity.....		5,000,000	5,000,000	5,000,000	5,000,000	.....	.....	.....	.....0	.....	.....5,000,000	.....	.....	.....0	168,750	02/27/2012	1.....
219868	AN	6		03/15/2012	Maturity.....		75,000	75,000	83,117	75,267	.....	.....(267)	.....	.....(267)	.....	.....75,000	.....	.....	.....0	2,578	03/15/2012	1FE.....
68210*	AC	7		01/12/2012	Redemption	100.0000	7,974	7,974	7,974	7,974	.....	.....	.....	.....0	.....	.....7,974	.....	.....	.....0	119	07/12/2016	1.....
71912N	AA	5		01/01/2012	Redemption	100.0000	159,375	159,375	159,375	159,375	.....	.....	.....	.....0	.....	.....159,375	.....	.....	.....0	2,895	04/01/2013	1FE.....
87261G	AC	9		03/20/2012	Maturity.....		1,000,000	1,000,000	998,760	999,939	.....	.....61	.....	.....61	.....	.....1,000,000	.....	.....	.....0	30,625	03/20/2012	2FE.....
3899999.	Total - Bonds - Industrial & Miscellaneous.....						53,578,975	53,223,305	53,619,671	52,626,674	0	217,553	0	217,553	0	53,200,287	0	378,688	378,688	994,795	XXX...	..XXX....

QE05.4

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3 F o r e i g n	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description		Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Desig- nation or Market Indicator (a)
8399997.	Total - Bonds - Part 4.....					57,644,426	57,288,756	57,745,636	56,790,235	0	119,445	0	119,445	0	57,265,738	0	378,688	378,688	..1,029,111	XXX...	..XXX....
8399999.	Total - Bonds.....					57,644,426	57,288,756	57,745,636	56,790,235	0	119,445	0	119,445	0	57,265,738	0	378,688	378,688	..1,029,111	XXX...	..XXX....
Preferred Stocks - Industrial and Miscellaneous																					
36186R 20 9	ALLY FINANCIAL INC 144A.....	.....	02/16/2012	Tax Free Exchange.....	8,000	8,000		8,000	5,735	2,265			2,265		8,000			0	140	XXX...	P5LFE..
8499999.	Total - Preferred Stocks - Industrial & Miscellaneous.....					8,000	XXX.....	8,000	5,735	2,265	0	0	2,265	0	8,000	0	0	0	140	XXX...	..XXX....
8999997.	Total - Preferred Stocks - Part 4.....					8,000	XXX.....	8,000	5,735	2,265	0	0	2,265	0	8,000	0	0	0	140	XXX...	..XXX....
8999999.	Total - Preferred Stocks.....					8,000	XXX.....	8,000	5,735	2,265	0	0	2,265	0	8,000	0	0	0	140	XXX...	..XXX....
9899999.	Total - Preferred and Common Stocks.....					8,000	XXX.....	8,000	5,735	2,265	0	0	2,265	0	8,000	0	0	0	140	XXX...	..XXX....
9999999.	Total - Bonds, Preferred and Common Stocks.....					57,652,426	XXX.....	57,753,636	56,795,970	2,265	119,445	0	121,710	0	57,273,738	0	378,688	378,688	..1,029,251	XXX...	..XXX....

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

Sch. DB-Pt A-Sn 1
NONE

Sch. DB-Pt B-Sn 1
NONE

Sch. DB-Pt B-Sn 1B-Broker List
NONE

Sch. DB-Pt D
NONE

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE DL - PART 1

SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date

1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation /Market Indicator	Fair Value	Book/Adjusted Carrying Value	Maturity Dates
Common Stocks - Money Market Mutual Funds						
000000 00 0	MOUNT VERNON SECURITIES LENDING TRUST PRIME PORTFOLIO.....	.....	U.....	102,599,746	102,599,746	.....
7499999.	Total - Common Stocks - Money Market Mutual Funds.....			102,599,746	102,599,746	XXX.....
7599999.	Total - Common Stock.....			102,599,746	102,599,746	XXX.....
7699999.	Total - Preferred and Common Stock.....			102,599,746	102,599,746	XXX.....
9999999.	Totals.....			102,599,746	102,599,746	XXX.....

General Interrogatories:

1. The activity for the year to date: Fair Value \$.....102,599,746 Book/Adjusted Carrying Value \$.....102,599,746
2. Average balance for the year to date: Fair Value \$.....100,075,620 Book/Adjusted Carrying Value \$.....100,075,620
3. Reinvested securities lending collateral assets book/adjusted carrying value included in this schedule by NAIC designation:
NAIC 1: \$.....102,599,746 NAIC 2: \$.....0 NAIC 3: \$.....0 NAIC 4: \$.....0 NAIC 5: \$.....0 NAIC 6: \$.....0

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE DL - PART 2

SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date

1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation /Market Indicator	Fair Value	Book/Adjusted Carrying Value	Maturity Dates

General Interrogatory:

1. The activity for the year to date: Fair Value \$.....0 Book/Adjusted Carrying Value \$.....0
2. Average balance for the year to date: Fair Value \$.....0 Book/Adjusted Carrying Value \$.....0
3. Grand Total Schedule DL Part 1 and Part 2: Fair Value \$.....102,599,746 Book/Adjusted Carrying Value \$.....102,599,746

OHIO NATIONAL LIFE ASSURANCE CORPORATION
SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	

Open Depositories

U.S. Bank NA..... Cincinnati, OH .....	.....	.....	.....	.....	.....(6,515,100)	(20,586,697)	(1,763,226)	XXX..
0199999. Total Open Depositories.....	...XXX.....	...XXX.....	0	0	(6,515,100)	(20,586,697)	(1,763,226)	XXX..
0399999. Total Cash on Deposit.....	...XXX.....	...XXX.....	0	0	(6,515,100)	(20,586,697)	(1,763,226)	XXX..
0599999. Total Cash.....	...XXX.....	...XXX.....	0	0	(6,515,100)	(20,586,697)	(1,763,226)	XXX..

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1	2	3	4	5	6	7	8
Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due & Accrued	Amount Received During Year

NONE