



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF MARCH 31, 2012
OF THE CONDITION AND AFFAIRS OF THE

Cincinnati Equitable Life Insurance Company

NAIC Group Code 0838 NAIC Company Code 88064 Employer's ID Number 35-1452221
(Current) (Prior)

Organized under the Laws of _____, State of Domicile or Port of Entry _____ OH

Country of Domicile _____ United States of America

Incorporated/Organized 10/19/1977 Commenced Business 07/11/1978

Statutory Home Office 525 Vine Street, Suite 1925, Cincinnati, OH 45202
(Street and Number) (City or Town, State and Zip Code)

Main Administrative Office 525 Vine Street, Suite 1925, Cincinnati, OH 45202
(Street and Number) (City or Town, State and Zip Code) 513-621-1826
(Area Code) (Telephone Number)

Mail Address P.O. BOX 3428, Cincinnati, OH 45202-3428
(Street and Number or P.O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records 525 Vine Street, Suite 1925, Cincinnati, OH 45202
(Street and Number) (City or Town, State and Zip Code) 513-621-1826
(Area Code) (Telephone Number)

Internet Web Site Address www.cineqlife.com

Statutory Statement Contact Gregory Allen Baker, 513-621-1826
(Name) (Area Code) (Telephone Number)
gbaker@cineqlife.com, 513-621-4531
(E-mail Address) (FAX Number)

OFFICERS

Chairman of the Board	<u>Peter A Alpaugh</u>	President/CEO/CFO/Treasurer	<u>Gregory A Baker</u>
Secretary	<u>Linda S Bales</u>	V.P. Sales and Marketing	<u>Tonya G Crawford</u>

OTHER

DIRECTORS OR TRUSTEES

<u>Walter G Alpaugh</u>	<u>Andrea A Kessel</u>	<u>Gregory A Baker</u>
<u>James W Ketring</u>	<u>Drew F Knowles</u>	

State of Ohio SS:
County of Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Peter A. Alpaugh
Chairman of the Board

Linda S. Bales
Secretary

Gregory A. Baker
Treasurer

Subscribed and sworn to before me this
11th day of May

- a. Is this an original filing? Yes [X] No []
 b. If no,
 1. State the amendment number.....
 2. Date filed 05/11/2012
 3. Number of pages attached.....

Richard H. Hansman, Jr.

11/8/2014

Cincinnati Equitable Life Insurance Company

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	32,008,239		32,008,239	29,398,717
2. Stocks:				
2.1 Preferred stocks	2,573,635		2,573,635	2,549,838
2.2 Common stocks	5,858,738		5,858,738	5,751,040
3. Mortgage loans on real estate:				
3.1 First liens			0	0
3.2 Other than first liens.....			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)			0	0
4.2 Properties held for the production of income (less \$ encumbrances)			0	0
4.3 Properties held for sale (less \$ encumbrances)			0	0
5. Cash (\$ 763,155), cash equivalents (\$) and short-term investments (\$ 2,013,013)	2,776,168		2,776,168	2,333,703
6. Contract loans (including \$ premium notes)	42,125		.42,125	42,018
7. Derivatives			0	0
8. Other invested assets	591,179		591,179	.565,175
9. Receivables for securities			0	0
10. Securities lending reinvested collateral assets			0	0
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	43,850,084	0	43,850,084	40,640,492
13. Title plants less \$ charged off (for Title insurers only)			0	0
14. Investment income due and accrued	336,908		336,908	.286,913
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	3,059		3,059	.689
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	539,238		539,238	502,728
15.3 Accrued retrospective premiums			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers			0	0
16.2 Funds held by or deposited with reinsured companies			0	0
16.3 Other amounts receivable under reinsurance contracts			0	0
17. Amounts receivable relating to uninsured plans			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon .....	.5,000		.5,000	.5,000
18.2 Net deferred tax asset .....	.1,150,000	966,000	184,000	.226,000
19. Guaranty funds receivable or on deposit			0	0
20. Electronic data processing equipment and software	12,139		12,139	.15,250
21. Furniture and equipment, including health care delivery assets (\$)	13,039	13,039	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	0
23. Receivables from parent, subsidiaries and affiliates	7,286		7,286	.19,963
24. Health care (\$) and other amounts receivable			0	0
25. Aggregate write-ins for other than invested assets	112,696	.7,560	105,136	.109,822
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	46,029,449	986,599	45,042,850	41,806,857
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0	0
28. Total (Lines 26 and 27)	46,029,449	986,599	45,042,850	41,806,857
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. Premium Receivable	105,136		105,136	.109,822
2502. Prepaid Insurance .....	.7,560	.7,560	0	0
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	112,696	.7,560	105,136	.109,822

Cincinnati Equitable Life Insurance Company

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ less \$ included in Line 6.3 (including \$ Modco Reserve)	34,633,700	31,699,218
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	16,847	16,847
3. Liability for deposit-type contracts (including \$ Modco Reserve)	281,625	271,751
4. Contract claims:		
4.1 Life	173,265	120,142
4.2 Accident and health	22,304	22,304
5. Policyholders' dividends \$ and coupons \$ due and unpaid	0	0
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ Modco)	760	975
6.2 Dividends not yet apportioned (including \$ Modco)	0	0
6.3 Coupons and similar benefits (including \$ Modco)	3,200	3,900
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums	223,680	215,863
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ assumed and \$ ceded	0	0
9.4 Interest Maintenance Reserve	274,912	278,187
10. Commissions to agents due or accrued-life and annuity contracts \$, accident and health \$ and deposit-type contract funds \$	56,687	19,621
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	242,235	186,573
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	60,608	73,169
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)		
15.2 Net deferred tax liability		
16. Unearned investment income	1,026	1,044
17. Amounts withheld or retained by company as agent or trustee		
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated		
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	455,024	337,759
24.02 Reinsurance in unauthorized companies		0
24.03 Funds held under reinsurance treaties with unauthorized reinsurers		
24.04 Payable to parent, subsidiaries and affiliates		
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives		
24.09 Payable for securities		
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	131,186	136,535
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	36,577,059	33,383,888
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	36,577,059	33,383,888
29. Common capital stock	1,000,000	1,000,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes		
33. Gross paid in and contributed surplus	6,280,231	6,280,231
34. Aggregate write-ins for special surplus funds	0	0
35. Unassigned funds (surplus)	1,185,560	1,142,738
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	7,465,791	7,422,969
38. Totals of Lines 29, 30 and 37	8,465,791	8,422,969
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	45,042,850	41,806,857
DETAILS OF WRITE-INS		
2501. Merchandise Shield	131,186	136,535
2502.		0
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	131,186	136,535
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)	0	0
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	0	0

Cincinnati Equitable Life Insurance Company
SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	5,609,966	3,944,756	18,936,977
2. Considerations for supplementary contracts with life contingencies			0
3. Net investment income	366,549	273,465	1,821,601
4. Amortization of Interest Maintenance Reserve (IMR)	58,514	44,493	49,775
5. Separate Accounts net gain from operations excluding unrealized gains or losses			0
6. Commissions and expense allowances on reinsurance ceded			0
7. Reserve adjustments on reinsurance ceded			0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			0
8.2 Charges and fees for deposit-type contracts			0
8.3 Aggregate write-ins for miscellaneous income	0	0	0
9. Totals (Lines 1 to 8.3)	6,035,029	4,262,714	20,808,353
10. Death benefits	1,701,588	1,408,286	5,423,766
11. Matured endowments (excluding guaranteed annual pure endowments)			0
12. Annuity benefits	41,087		44,856
13. Disability benefits and benefits under accident and health contracts	25,508	26,403	103,159
14. Coupons, guaranteed annual pure endowments and similar benefits	814	1,133	3,708
15. Surrender benefits and withdrawals for life contracts	11,070	3,807	14,282
16. Group conversions			0
17. Interest and adjustments on contract or deposit-type contract funds	9,511	9,821	132
18. Payments on supplementary contracts with life contingencies			0
19. Increase in aggregate reserves for life and accident and health contracts	2,934,482	1,824,293	10,172,814
20. Totals (Lines 10 to 19)	4,724,060	3,273,743	15,762,717
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	755,833	604,650	2,487,544
22. Commissions and expense allowances on reinsurance assumed			0
23. General insurance expenses	422,234	414,637	1,738,969
24. Insurance taxes, licenses and fees, excluding federal income taxes	99,333	77,450	380,760
25. Increase in loading on deferred and uncollected premiums	45,085	30,115	42,719
26. Net transfers to or (from) Separate Accounts net of reinsurance			0
27. Aggregate write-ins for deductions	(3,515)	0	8,803
28. Totals (Lines 20 to 27)	6,043,030	4,400,595	20,421,512
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	(8,001)	(137,881)	386,841
30. Dividends to policyholders	113	305	924
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	(8,114)	(138,186)	385,917
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(44,746)	(20,270)	(69,333)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	36,632	(117,916)	455,250
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 16,290 (excluding taxes of \$ 28,457 transferred to the IMR)	31,622	12,046	42,840
35. Net income (Line 33 plus Line 34)	68,254	(105,870)	498,090
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	8,422,969	8,517,574	8,517,575
37. Net income (Line 35)	68,254	(105,870)	498,090
38. Change in net unrealized capital gains (losses) less capital gains tax of \$	133,401	77,528	(470,108)
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	104,000	261,000	225,000
41. Change in nonadmitted assets	(145,568)	(219,000)	(439,031)
42. Change in liability for reinsurance in unauthorized companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			0
44. Change in asset valuation reserve	(117,265)	(14,395)	91,444
45. Change in treasury stock			0
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in	0	0	0
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus	0	0	0
54. Net change in capital and surplus for the year (Lines 37 through 53)	42,822	(737)	(94,606)
55. Capital and surplus, as of statement date (Lines 36 + 54)	8,465,791	8,516,837	8,422,969
DETAILS OF WRITE-INS			
08.301.			0
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	0	0	0
2701. Change in Dividend & Coupon Reserves	(915)		10,032
2702. Merchandise Shield Expenses	(2,600)		(1,229)
2703.			0
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	(3,515)	0	8,803
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)	0	0	0

Cincinnati Equitable Life Insurance Company

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	5,533,818	3,894,653	18,855,070
2. Net investment income	355,143	262,783	1,824,594
3. Miscellaneous income	0	7,650	0
4. Total (Lines 1 to 3)	5,888,961	4,165,086	20,679,664
5. Benefit and loss related payments	1,737,155	1,467,142	5,567,883
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions	1,194,535	1,057,516	4,548,786
8. Dividends paid to policyholders	328	680	1,049
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	0	5,000	4,999
10. Total (Lines 5 through 9)	2,932,018	2,530,338	10,122,717
11. Net cash from operations (Line 4 minus Line 10)	2,956,943	1,634,748	10,556,947
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	2,037,991	1,281,794	5,449,188
12.2 Stocks	2,443,459	526,878	3,517,587
12.3 Mortgage loans	0	0	0
12.4 Real estate	0	0	0
12.5 Other invested assets	0	0	15,247
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	0	0
12.7 Miscellaneous proceeds	0	304,042	252,368
12.8 Total investment proceeds (Lines 12.1 to 12.7)	4,481,450	2,112,714	9,234,390
13. Cost of investments acquired (long-term only):			
13.1 Bonds	2,118,579	1,841,175	13,382,016
13.2 Stocks	4,891,618	1,124,982	5,103,669
13.3 Mortgage loans	0	0	0
13.4 Real estate	0	0	0
13.5 Other invested assets	11,055	0	58,906
13.6 Miscellaneous applications	0	0	0
13.7 Total investments acquired (Lines 13.1 to 13.6)	7,021,252	2,966,157	18,544,591
14. Net increase (or decrease) in contract loans and premium notes	107	1,582	(18,417)
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(2,539,909)	(855,025)	(9,291,783)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes	0	0	0
16.2 Capital and paid in surplus, less treasury stock	0	0	0
16.3 Borrowed funds	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	9,874	5,978	(18,748)
16.5 Dividends to stockholders	0	0	0
16.6 Other cash provided (applied)	15,557	12,671	74,406
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	25,431	18,649	55,658
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	442,465	798,372	1,320,822
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	2,333,703	1,012,881	1,012,881
19.2 End of period (Line 18 plus Line 19.1)	2,776,168	1,811,253	2,333,703

Note: Supplemental disclosures of cash flow information for non-cash transactions:

--	--	--	--

Cincinnati Equitable Life Insurance Company

EXHIBIT 1**DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life			0
2. Ordinary life insurance	5,395,587	3,868,201	18,454,772
3. Ordinary individual annuities	122,211	188	374,917
4. Credit life (group and individual)			0
5. Group life insurance			0
6. Group annuities			0
7. A & H - group			0
8. A & H - credit (group and individual)			0
9. A & H - other	19,635	29,766	112,023
10. Aggregate of all other lines of business	0	0	0
11. Subtotal	5,537,433	3,898,155	18,941,712
12. Deposit-type contracts			0
13. Total	5,537,433	3,898,155	18,941,712
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page	0	0	0
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)	0	0	0

STATEMENT AS OF MARCH 31, 2012 OF THE Cincinnati Equitable Life Insurance Company
NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of Cincinnati Equitable Life Insurance Company are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department.

The Ohio Insurance Department recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' (NAIC) Accounting Practices and Procedures manual, version effective January 1, 2001, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio. The State of Ohio has not adopted any prescribed or permitted practices that differ from NAIC SAP.

2. No significant change
3. No significant change
4. No significant change
5. Investments

D. Loan-Backed Securities

1. Prepayment assumptions for single class and multi-class mortgage-backed/asset-backed securities were obtained from broker dealer survey values or NAIC RMBS/ CMBS modeling.
2. The Company had no securities with a recognized other-than-temporary impairment.
3. The Company had no securities with a recognized other-than-temporary impairment.
4. All impaired securities (fair value is less than cost or amortized cost) for which an other-than-temporary impairment has not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains):
 - a. The aggregate amount of unrealized losses:
 1. Less than 12 Months \$ 21,698
 2. 12 Months or Longer \$ 101,746
 - b. The aggregate related fair value of securities with unrealized losses:
 1. Less than 12 Months \$ 1,154,119
 2. 12 Months or Longer \$ 5,678,183

5. We used market values obtained from broker dealers and money managers to determine that these securities are not other-than-temporary differences.

6. No significant change
7. No significant change
8. No significant change
9. No significant change
10. No significant change
11. No significant change
12. No significant change
13. No significant change
14. No significant change
15. No significant change
16. No significant change
17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

- A. The Company has not transferred receivable balances.
- B. The Company has no transaction in accordance with SSAP No.18.
- C. The Company has made no wash sale transactions.

18. No significant change
19. No significant change

STATEMENT AS OF MARCH 31, 2012 OF THE Cincinnati Equitable Life Insurance Company
NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measure

A.

(1) Fair Value Measurements at Reporting Date

(1) Description	(2) (Level 1)	(3) (Level 2)	(4) (Level 3)	(5) Total
a). Assets at fair value				
Perpetual Preferred stock				
Industrial and Misc	\$ 2,632,999	-	-	\$ 2,632,999
Parent, Subsidiaries and Affiliates	-	-	-	-
Total Perpetual Preferred Stocks	2,632,999	-	-	2,632,999
Bonds				
U.S. Governments	1,524,989	-	-	1,524,989
Industrial and Misc	-	32,000,928	-	32,000,928
Hybrid Securities	-	-	-	-
Parent, Subsidiaries and Affiliates	-	-	-	-
Total Bonds	1,524,989	32,000,928	-	33,525,917
Common Stock				
Industrial and Misc	908,823	-	-	908,823
Parent, Subsidiaries and Affiliates		4,949,915	-	4,949,915
Total Common Stocks	908,826	4,949,915	-	5,858,738
Separate account assets				
Total assets at fair value	5,066,811	36,950,843	-	42,017,654
b). Liabilities at fair value				
Other liabilities				
Total liabilities at fair value	-	-	-	-

21. No significant change

22. No significant change

23. No significant change

24. No significant change

25. Change in Incurred Losses and Loss Adjustment Expenses

There have been no significant changes in the Loss and Loss Adjustment Expense reserves for losses incurred in prior accident years.

26. No significant change

27. No significant change

28. No significant change

29. No significant change

30. No significant change

31. No significant change

32. No significant change

33. No significant change

34. No significant change

Cincinnati Equitable Life Insurance Company
GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change: _____
3. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
If yes, complete the Schedule Y - Part 1 - organizational chart.
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] N/A []
If yes, attach an explanation.
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2008
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2008
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 06/29/2009
- 6.4 By what department or departments?
Ohio
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [X] No [] N/A []
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 7.2 If yes, give full information:
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [] No [X]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

Cincinnati Equitable Life Insurance Company
GENERAL INTERROGATORIES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No []
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
 (c) Compliance with applicable governmental laws, rules and regulations;
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
 (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
- 9.2 Has the code of ethics for senior managers been amended? Yes [] No [X]
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [X] No []
 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ 7,286

INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No [X]
 11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$ 0

13. Amount of real estate and mortgages held in short-term investments: \$ 0

- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [X] No []

- 14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$ 0	\$
14.22 Preferred Stock	\$ 0	\$
14.23 Common Stock	\$ 4,882,781	\$ 4,949,915
14.24 Short-Term Investments	\$ 0	\$
14.25 Mortgage Loans on Real Estate	\$ 0	\$
14.26 All Other	\$ 0	\$
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$ 4,882,781	\$ 4,949,915
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$	\$

- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [] No [X]
 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No []
 If no, attach a description with this statement.

Cincinnati Equitable Life Insurance Company
GENERAL INTERROGATORIES

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Fifth Third Bank, N.A.	38 Fountain Square Plaza, Cincinnati, OH 45263

- 16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes [] No [X]
- 16.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 16.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1	2	3
Central Registration Depository	Name(s)	Address

- 17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No []
- 17.2 If no, list exceptions:

Cincinnati Equitable Life Insurance Company
GENERAL INTERROGATORIES

PART 2 - LIFE & HEALTH

1.	Report the statement value of mortgage loans at the end of this reporting period for the following categories:	1 Amount	
1.1 Long-Term Mortgages In Good Standing			
1.11 Farm Mortgages	\$		
1.12 Residential Mortgages	\$		
1.13 Commercial Mortgages	\$		
1.14 Total Mortgages in Good Standing	\$	0	
1.2 Long-Term Mortgages In Good Standing with Restructured Terms			
1.21 Total Mortgages in Good Standing with Restructured Terms.....	\$		
1.3 Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months			
1.31 Farm Mortgages	\$		
1.32 Residential Mortgages	\$		
1.33 Commercial Mortgages	\$		
1.34 Total Mortgages with Interest Overdue more than Three Months	\$	0	
1.4 Long-Term Mortgage Loans in Process of Foreclosure			
1.41 Farm Mortgages	\$		
1.42 Residential Mortgages	\$		
1.43 Commercial Mortgages	\$		
1.44 Total Mortgages in Process of Foreclosure	\$	0	
1.5	Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	\$	0
1.6	Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter		
1.61	Farm Mortgages	\$	
1.62	Residential Mortgages	\$	
1.63	Commercial Mortgages	\$	
1.64	Total Mortgages Foreclosed and Transferred to Real Estate	\$	0
2.	Operating Percentages:		
2.1	A&H loss percent	%	
2.2	A&H cost containment percent	%	
2.3	A&H expense percent excluding cost containment expenses	%	
3.1	Do you act as a custodian for health savings accounts?	Yes [] No [X]	
3.2	If yes, please provide the amount of custodial funds held as of the reporting date	\$	
3.3	Do you act as an administrator for health savings accounts?	Yes [] No [X]	
3.4	If yes, please provide the balance of the funds administered as of the reporting date	\$	

Cincinnati Equitable Life Insurance Company
SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

NONE

Cincinnati Equitable Life Insurance Company
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

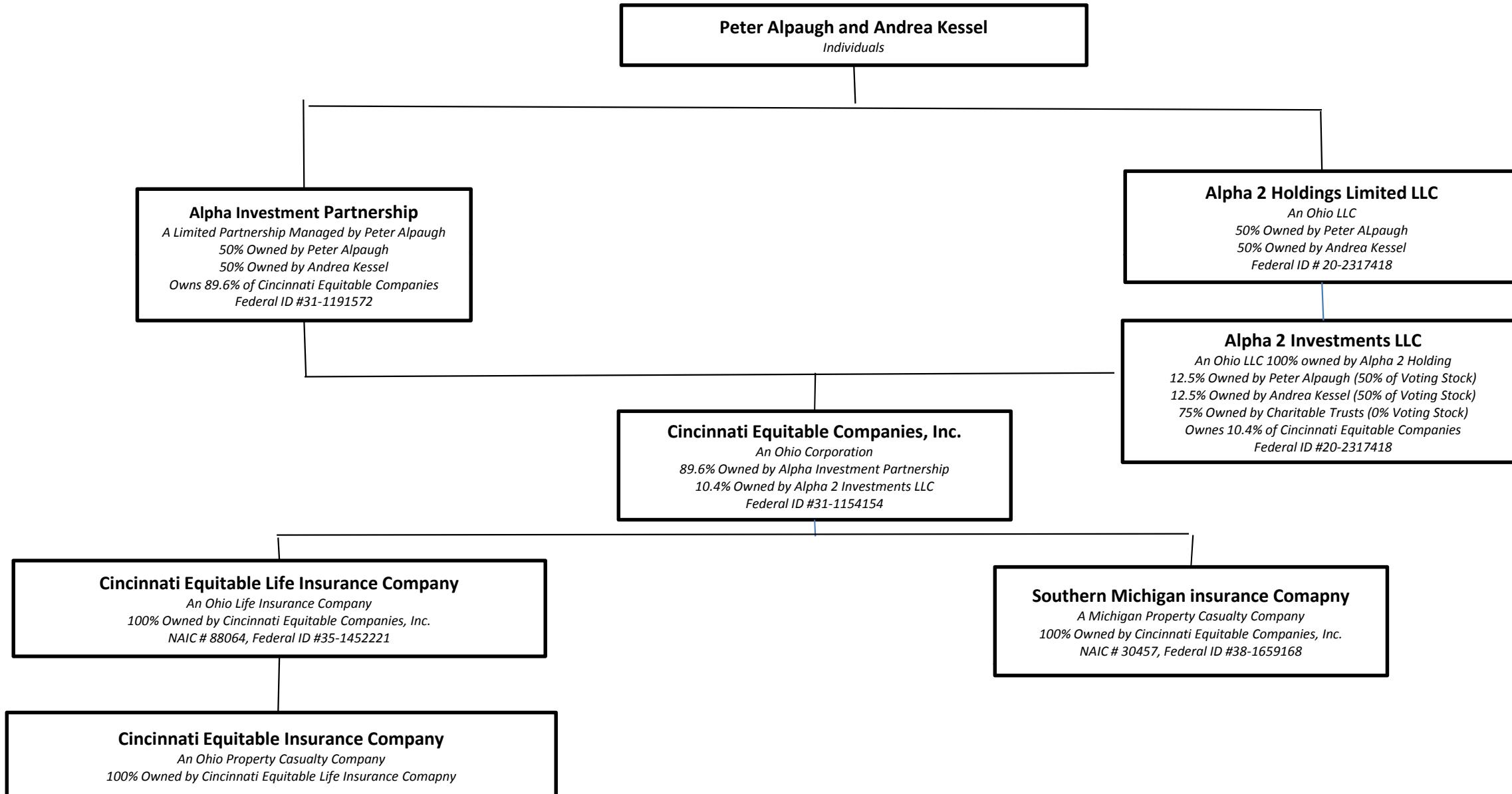
States, Etc.	Active Status	Life Insurance Premiums	Direct Business Only				Deposit-Type Contracts	
			Life Contracts		Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations		
			2	3				
1. Alabama	AL	N.					0	
2. Alaska	AK	N.					0	
3. Arizona	AZ	N.					0	
4. Arkansas	AR	N.					0	
5. California	CA	N.					0	
6. Colorado	CO	N.					0	
7. Connecticut	CT	N.					0	
8. Delaware	DE	N.					0	
9. District of Columbia	DC	N.					0	
10. Florida	FL	N.					0	
11. Georgia	GA	L.	1,444,626	.118,604			1,563,230	
12. Hawaii	HI	N.					0	
13. Idaho	ID	N.					0	
14. Illinois	IL	N.					0	
15. Indiana	IN	L.	1,700,154	.3,164			1,703,318	
16. Iowa	IA	N.					0	
17. Kansas	KS	N.					0	
18. Kentucky	KY	L.	914,260	.430			.914,690	
19. Louisiana	LA	N.					0	
20. Maine	ME	N.					0	
21. Maryland	MD	N.					0	
22. Massachusetts	MA	N.					0	
23. Michigan	MI	N.					0	
24. Minnesota	MN	N.					0	
25. Mississippi	MS	N.					0	
26. Missouri	MO	N.					0	
27. Montana	MT	N.					0	
28. Nebraska	NE	N.					0	
29. Nevada	NV	N.					0	
30. New Hampshire	NH	N.					0	
31. New Jersey	NJ	N.					0	
32. New Mexico	NM	N.					0	
33. New York	NY	N.					0	
34. North Carolina	NC	N.					0	
35. North Dakota	ND	N.					0	
36. Ohio	OH	L.	1,336,547	.13	.19,635		.1,356,195	
37. Oklahoma	OK	N.					0	
38. Oregon	OR	N.					0	
39. Pennsylvania	PA	N.					0	
40. Rhode Island	RI	N.					0	
41. South Carolina	SC	N.					0	
42. South Dakota	SD	N.					0	
43. Tennessee	TN	N.					0	
44. Texas	TX	N.					0	
45. Utah	UT	N.					0	
46. Vermont	VT	N.					0	
47. Virginia	VA	N.					0	
48. Washington	WA	N.					0	
49. West Virginia	WV	N.					0	
50. Wisconsin	WI	N.					0	
51. Wyoming	WY	N.					0	
52. American Samoa	AS	N.					0	
53. Guam	GU	N.					0	
54. Puerto Rico	PR	N.					0	
55. U.S. Virgin Islands	VI	N.					0	
56. Northern Mariana Islands	MP	N.					0	
57. Canada	CN	N.					0	
58. Aggregate Other Aliens	OT	XXX.	.0	.0	.0	.0	0	
59. Subtotal	(a)	.4	5,395,587	.122,211	.19,635	.0	5,537,433	
90. Reporting entity contributions for employee benefits plans		XXX.					0	
91. Dividends or refunds applied to purchase paid-up additions and annuities		XXX.					0	
92. Dividends or refunds applied to shorten endowment or premium paying period		XXX.					0	
93. Premium or annuity considerations waived under disability or other contract provisions		XXX.					0	
94. Aggregate or other amounts not allocable by State		XXX.	.0	.0	.0	.0	0	
95. Totals (Direct Business)		XXX.	5,395,587	.122,211	.19,635	.0	5,537,433	
96. Plus Reinsurance Assumed		XXX.					0	
97. Totals (All Business)		XXX.	5,395,587	.122,211	.19,635	.0	5,537,433	
98. Less Reinsurance Ceded		XXX.	3,616				3,616	
99. Totals (All Business) less Reinsurance Ceded		XXX	5,391,971	.122,211	.19,635	.0	5,533,817	
DETAILS OF WRITE-INS								
5801.		XXX.						
5802.		XXX.						
5803.		XXX.						
5898. Summary of remaining write-ins for Line 58 from overflow page		XXX.	.0	.0	.0	.0	0	
5899. Totals (Lines 5801 through 5803 plus 5898)(Line 58 above)		XXX	0	0	0	0	0	
9401.		XXX.						
9402.		XXX.						
9403.		XXX.						
9498. Summary of remaining write-ins for Line 94 from overflow page		XXX.	.0	.0	.0	.0	0	
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)		XXX	0	0	0	0	0	

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

Cincinnati Equitable Life Insurance Company

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



Cincinnati Equitable Life Insurance Company
SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1

Asterisk	Explanation

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanation:

1. N/A
2. N/A
3. N/A
4. N/A
5. N/A
6. N/A
7. N/A

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



Cincinnati Equitable Life Insurance Company
OVERFLOW PAGE FOR WRITE-INS

Cincinnati Equitable Life Insurance Company
SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest paid and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	565,175	529,983
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		0
2.2 Additional investment made after acquisition	11,829	58,906
3. Capitalized deferred interest and other		0
4. Accrual of discount		
5. Unrealized valuation increase (decrease)	14,175	(23,714)
6. Total gain (loss) on disposals	0	15,247
7. Deduct amounts received on disposals		15,247
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		0
10. Deduct current year's other than temporary impairment recognized		0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	591,179	565,175
12. Deduct total nonadmitted amounts	591,179	
13. Statement value at end of current period (Line 11 minus Line 12)	591,179	565,175

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	37,699,594	28,508,701
2. Cost of bonds and stocks acquired	7,010,197	18,485,685
3. Accrual of discount	7,070	38,232
4. Unrealized valuation increase (decrease)	119,226	(446,393)
5. Total gain (loss) on disposals	130,837	188,673
6. Deduct consideration for bonds and stocks disposed of	4,481,450	8,966,775
7. Deduct amortization of premium	44,861	108,527
8. Total foreign exchange change in book/adjusted carrying value		0
9. Deduct current year's other than temporary impairment recognized		0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	40,440,613	37,699,594
11. Deduct total nonadmitted amounts		0
12. Statement value at end of current period (Line 10 minus Line 11)	40,440,613	37,699,594

Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a)	26,129,458	3,260,484	2,513,221	(32,123)	26,844,598	.....	.....	26,129,458
2. Class 2 (a)	5,038,009	2,296,745	346,586	(3,524)	6,984,644	.....	.....	5,038,009
3. Class 3 (a)	237,608	0	0	(1,360)	236,248	.....	.....	237,608
4. Class 4 (a)	0	0	44,233	(5)	(44,238)	.....	.....	0
5. Class 5 (a)	0	0	0	0	0	.....	.....	0
6. Class 6 (a)	0	0	0	0	0	.....	.....	0
7. Total Bonds	31,405,075	5,557,229	2,904,040	(37,013)	34,021,252	0	0	31,405,075
SI02								
PREFERRED STOCK								
8. Class 1	785,724	0	785,724	0	0	.....	.....	785,724
9. Class 2	1,192,314	2,080,760	699,439	0	2,573,635	.....	.....	1,192,314
10. Class 3	571,800	0	571,800	0	0	.....	.....	571,800
11. Class 4	0	0	0	0	0	.....	.....	.....
12. Class 5	0	0	0	0	0	.....	.....	.....
13. Class 6	0	0	0	0	0	.....	.....	.....
14. Total Preferred Stock	2,549,838	2,080,760	2,056,963	0	2,573,635	0	0	2,549,838
15. Total Bonds and Preferred Stock	33,954,913	7,637,989	4,961,003	(37,013)	36,594,887	0	0	33,954,913

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$; NAIC 3 \$;

NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

Cincinnati Equitable Life Insurance Company

SCHEDULE DA - PART 1

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year-to-Date	5 Paid for Accrued Interest Year-to-Date
9199999 Totals	2,013,013	XXX	2,013,013	28	

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	2,006,358	.842,784
2. Cost of short-term investments acquired	665,611	3,266,354
3. Accrual of discount		0
4. Unrealized valuation increase (decrease)		0
5. Total gain (loss) on disposals		0
6. Deduct consideration received on disposals .....	.658,956	2,102,780
7. Deduct amortization of premium		0
8. Total foreign exchange change in book/adjusted carrying value		0
9. Deduct current year's other than temporary impairment recognized		0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	2,013,013	2,006,358
11. Deduct total nonadmitted amounts		0
12. Statement value at end of current period (Line 10 minus Line 11)	2,013,013	2,006,358

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards
N O N E

Schedule DB - Part B - Verification - Futures Contracts
N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open
N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open
N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives
N O N E

Schedule E - Verification - Cash Equivalents
N O N E

Schedule A - Part 2 - Real Estate Acquired and Additions Made
N O N E

Schedule A - Part 3 - Real Estate Disposed
N O N E

Schedule B - Part 2 - Mortgage Loans Acquired
N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid
N O N E

Cincinnati Equitable Life Insurance Company

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

NONE

E
03

Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Desig- nation or Market Indicator (a)	
010053-AV-8	AKRON OHIO ECONOMIC DEV		.02/03/2012	Schwab		101,705	.100,000	.1,044	2FE	
87172N-AG-3	SYRACUSE NY INDL DEV AGY		.01/25/2012	Schwab		108,794	.150,000	.0	2FE	
924397-CP-5	VERNON CALIF ELEC SYS		.02/03/2012	Schwab		52,348	.50,000	.165	2FE	
United States						262,846	300,000	1,209	XXX	
2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						262,846	300,000	1,209	XXX	
03523T-AV-0	ANHEUSER BUSCH INBEV		.01/12/2012	Crew		143,414	.125,000	.1,615	1FE	
111013-AH-1	BRITISH SKY BROADCASTING GROUP		.01/18/2012	Crew		191,030	.150,000	.2,692	2FE	
29358Q-AA-7	ENSCO PLC		.03/16/2012	Crew		134,084	.125,000	.98	2FE	
36962G-4J-0	GENERAL ELEC CAP CORP		.02/13/2012	Crew		367,689	.325,000	.1,887	1FE	
45138L-AU-7	IDAHO POWER CO		.01/05/2012	Crew		301,468	.250,000	.7,322	1FE	
460690-BH-2	INTERPUBLIC GROUP COS INC		.03/14/2012	Crew		315,725	.325,000	.614	2FE	
450679-AT-2	ITT CORP		.03/20/2012	Schwab		65,431	.50,000	.1,316		
539830-AY-5	LOCKHEED MARTIN CORP		.01/19/2012	Crew		200,124	.200,000	.2,513	1FE	
637432-MQ-5	NATIONAL RURAL UTILS COOP FIN		.01/26/2012	Crew		298,968	.300,000	.0	1FE	
500472-AF-2	PHILIPS ELECTRONICS NV		.03/05/2012	Crew		298,635	.300,000	.0	1FE	
718546-AA-2	PHILLIPS 66		.03/07/2012	Crew		249,408	.250,000	.0	2FE	
80685P-AA-6	SCHLUMBERGER LTD		.03/19/2012	Crew		160,878	.150,000	.1,173	1FE	
83088G-AA-3	SKYWAY CONCESSION CO LLC		.01/11/2012	Crew		.85,000	.100,000	.43	1FE	
86765B-AJ-8	SUNOCO LOGISTICS PARTNERS		.03/16/2012	Crew		125,561	.120,000	.558	2FE	
89233P-SS-1	TOYOTA MOTOR CREDIT CORP		.01/17/2012	Crew		251,418	.250,000	.114	1FE	
92276M-AW-5	VENTAS RLTY LTD PRTRNSHP		.02/13/2012	Schwab		310,065	.300,000	.2,969	2FE	
05952A-AC-8	BANC AMER COML MTG TR		.02/06/2012	Crew		213,695	.200,000	.283	1Z*	
United States						3,712,590	3,520,000	23,194	XXX	
98417E-AK-6	XSTRATA FINANCE	C.	.02/17/2012	Crew		324,672	.300,000	.4,249	2FE	
Canada						324,672	.300,000	.4,249	XXX	
35177P-AT-4	FRANCE TELECOM SA	F.	.01/19/2012	Crew		273,585	.250,000	.597	1FE	
71645W-AR-2	PETROBAS INTL FIN CO	F.	.02/13/2012	Crew		317,925	.300,000	.851	2FE	
Other Country						591,510	.550,000	1,448	XXX	
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						4,628,772	4,370,000	28,891	XXX	
8399997. Total - Bonds - Part 3						4,891,618	4,670,000	30,100	XXX	
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	
8399999. Total - Bonds						4,891,618	4,670,000	30,100	XXX	
007924-60-8	AEGON NV		.01/24/2012	Mesirow		5,300,000	.132,500	.25	0	P2LFE
04010L-50-9	ARES CAPITAL CORP		.01/26/2012	Mesirow		2,600,000	.65,000	.25	0	P2LFE
42217K-70-0	HEALTH CARE REIT INC		.02/29/2012	Mesirow		10,500,000	.262,500	.25	0	P2LFE
44106M-60-7	HOSPITALITY PPTYS TRUST		.01/13/2012	Mesirow		10,000,000	.250,000	.25	0	P2LFE
49446R-79-4	KIMCO RLTY CORP		.03/09/2012	Mesirow		9,500,000	.237,500	.25	0	P2LFE
48248A-40-5	KKR FINL HDGS LLC		.01/26/2012	Mesirow		1,900,000	.49,400	.25	0	P2LFE
65339K-60-5	NEXTERA ENERGY CAP HDGS		.03/20/2012	Mesirow		6,000,000	.150,000	.25	0	P2LFE
70509V-30-8	PEBBLEBROOK HOTEL		.01/24/2012	Mesirow		3,000,000	.72,160	.0	0	P2LFE
74460W-40-4	PUBLIC STORAGE		.03/06/2012	Mesirow		6,200,000	.155,000	.25	0	P2LFE
74460W-20-6	PUBLIC STORAGE		.01/05/2012	Mesirow		6,100,000	.152,500	.25	0	P2LFE
758849-70-7	REGENCY CENTERS CORP		.02/07/2012	Mesirow		8,000,000	.200,000	.25	0	P2LFE
902973-83-3	US BANCORP		.01/19/2012	Mesirow		14,000,000	.354,200	.25	0	P2LFE
United States Total						2,080,760		0	XXX	
8499999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)						2,080,760	XXX	0	XXX	
8999997. Total - Preferred Stocks - Part 3						2,080,760	XXX	0	XXX	
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	
8999999. Total - Preferred Stocks						2,080,760	XXX	0	XXX	
002824-10-0	ABBOTT LABORATORIES		.03/09/2012	Schwab		100,000	.5,802	.0	L	
58155Q-10-3	MCKESSON CORPORATION		.03/09/2012	Schwab		270,000	.23,350	.0	L	
68389X-10-5	ORACLE CORPORATION		.02/02/2012	Schwab		300,000	.8,667	.0	L	
United States						37,819	XXX	0	XXX	
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						37,819	XXX	0	XXX	
9799997. Total - Common Stocks - Part 3						37,819	XXX	0	XXX	
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	
9799999. Total - Common Stocks						37,819	XXX	0	XXX	

Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Desig- nation or Market Indicator (a)
9899999. Total - Preferred and Common Stocks					2,118,579	XXX	0	XXX	
9999999 - Totals					7,010,197	XXX	30,100	XXX	

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain Value at Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Design- ation or Market In- dicator (a)
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value							
.118217-AS-7	BUCKEYE OHIO		02/07/2012	Schwab .....		.35,880	.50,000	.42,676	.44,238	0	.6	0	.6	0	.44,244	0	-(8,364)	-(8,364)	.575	06/01/2042	4FE.....
.36005R-AB-5	FULTON CNTY GA DEV AUTH LOC		03/02/2012	Call .....		.40,000	.40,000	.38,750	.39,245	0	.55	0	.55	0	.39,299	0	.701	.701	.1,150	03/01/2014	2FE.....
.861419-QN-2	STOCKTON CALIF UNI SCH DIST		03/01/2012	Schwab .....		.52,688	.50,000	.51,313	.51,204	0	(14)	0	(14)	0	.51,190	0	1,498	1,498	.1,943	08/01/2022	1FE.....
United States						128,568	140,000	132,739	134,686	0	47	0	47	0	134,733	0	(6,166)	(6,166)	3,668	XXX	XXX
24999999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						128,568	140,000	132,739	134,686	0	47	0	47	0	134,733	0	(6,166)	(6,166)	3,668	XXX	XXX
.3128PR-LS-6	FEDERAL HOME LOAN MORTGAGE		03/15/2012	Redemption .....		.13,745	.13,745	.14,269	.13,790	0	(45)	0	(45)	0	.13,745	0	.0	.0	.96	05/01/2025	1.....
.312931-4A-3	FGLMC A85317		03/15/2012	Redemption .....		.7,258	.7,280	.7,261	.7,258	0	(3)	0	(3)	0	.7,258	0	.0	.0	.40	04/01/2039	1.....
.3128LX-OC-7	FGLMC G02251		03/15/2012	Redemption .....		.8,063	.8,063	.8,662	.8,099	0	(36)	0	(36)	0	.8,063	0	.0	.0	.85	08/01/2036	1.....
.3128PQ-K9-1	FGLMC J11220		03/15/2012	Redemption .....		.29,220	.29,394	.29,220	.29,353	0	(133)	0	(133)	0	.29,220	0	.0	.0	.160	11/01/2024	1.....
.3128KU-TJ-2	FHLB A65953		03/15/2012	Redemption .....		.8,162	.8,162	.8,249	.8,167	0	(5)	0	(5)	0	.8,162	0	.0	.0	.88	10/01/2037	1.....
.31371N-V4-4	FNMA 257235		03/26/2012	Redemption .....		.9,200	.9,200	.9,821	.9,237	0	(37)	0	(37)	0	.9,200	0	.0	.0	.83	06/01/2023	1.....
.31402D-JS-0	FNMA 725773		03/26/2012	Redemption .....		.9,013	.9,013	.9,039	.9,014	0	(1)	0	(1)	0	.9,013	0	.0	.0	.84	09/01/2034	1.....
.31403C-YH-8	FNMA 745112		03/26/2012	Redemption .....		.3,095	.3,095	.3,205	.3,099	0	(4)	0	(4)	0	.3,095	0	.0	.0	.35	10/01/2035	1.....
.31403D-P9-4	FNMA 745748		03/26/2012	Redemption .....		.8,601	.8,601	.8,414	.8,589	0	.12	0	.12	0	.8,601	0	.0	.0	.85	07/01/2036	1.....
.31403O-02-9	FNMA 754773		02/25/2012	Redemption .....		.74,163	.69,018	.69,827	.69,677	0	(30)	0	(30)	0	.69,648	0	.4,515	.4,515	.786	01/01/2019	1.....
.31404N-FW-1	FNMA 773381		03/26/2012	Redemption .....		.4,103	.4,103	.3,845	.4,080	0	.22	0	.22	0	.4,103	0	.0	.0	.36	05/01/2034	1.....
.31406V-R2-4	FNMA 821405		03/26/2012	Redemption .....		.2,902	.2,902	.2,930	.2,904	0	(1)	0	(1)	0	.2,902	0	.0	.0	.21	05/01/2035	1.....
.31408A-E4-8	FNMA 845355		03/26/2012	Redemption .....		.7,094	.7,094	.7,245	.7,104	0	(9)	0	(9)	0	.7,094	0	.0	.0	.96	01/01/2036	1.....
.31408D-0G-2	FNMA 848355		03/26/2012	Redemption .....		.4,698	.4,698	.4,639	.4,696	0	.2	0	.2	0	.4,698	0	.0	.0	.48	08/01/2035	1.....
.31408E-C8-3	FNMA 848895		03/26/2012	Redemption .....		.5,325	.5,325	.5,502	.5,333	0	(8)	0	(8)	0	.5,325	0	.0	.0	.31	01/01/2036	1.....
.31408G-VU-8	FNMA 851227		03/26/2012	Redemption .....		.315	.315	.323	.316	0	0	0	0	0	.315	0	.0	.0	.35	05/01/2036	1.....
.31408J-D9-9	FNMA 852528		03/26/2012	Redemption .....		.4,269	.4,269	.4,269	.4,260	0	.9	0	.9	0	.4,269	0	.0	.0	.46	05/01/2036	1.....
.31409G-JX-5	FNMA 870678		03/26/2012	Redemption .....		.7,029	.7,029	.7,474	.7,050	0	(20)	0	(20)	0	.7,029	0	.0	.0	.65	12/01/2021	1.....
.31410F-AZ-5	FNMA 888340		03/26/2012	Redemption .....		.5,588	.5,588	.5,766	.5,597	0	(9)	0	(9)	0	.5,588	0	.0	.0	.44	08/01/2036	1.....
.31410G-BC-6	FNMA 888435		03/26/2012	Redemption .....		.2,872	.2,872	.2,909	.2,874	0	(2)	0	(2)	0	.2,872	0	.0	.0	.27	06/01/2022	1.....
.31410G-IW-0	FNMA 889072		03/26/2012	Redemption .....		.3,934	.3,934	.4,057	.3,940	0	(6)	0	(6)	0	.3,934	0	.0	.0	.43	12/01/2037	1.....
.31410K-XR-0	FNMA 889988		03/26/2012	Redemption .....		.5,536	.5,536	.5,740	.5,543	0	(7)	0	(7)	0	.5,536	0	.0	.0	.50	08/01/2038	1.....
.31410T-WZ-4	FNMA 897164		03/26/2012	Redemption .....		.1,453	.1,453	.1,482	.1,454	0	(1)	0	(1)	0	.1,453	0	.0	.0	.13	08/01/2036	1.....
.31410V-ZL-3	FNMA 899079		03/26/2012	Redemption .....		.4,417	.4,417	.4,417	.4,447	0	(29)	0	(29)	0	.4,417	0	.0	.0	.39	03/01/2037	1.....
.31412S-LR-4	FNMA 933336		03/26/2012	Redemption .....		.6,946	.6,946	.6,789	.6,934	0	.11	0	.11	0	.6,946	0	.0	.0	.63	01/01/2038	1.....
.31413M-HN-0	FNMA 949437		02/25/2012	Mesirow .....		.126,490	.117,621	.123,649	.123,040	0	(137)	0	(137)	0	.122,903	0	.3,587	.3,587	.1,347	04/01/2023	1.....
.31414D-U2-0	FNMA 963301		03/26/2012	Redemption .....		.4,651	.4,651	.4,573	.4,648	0	.2	0	.2	0	.4,651	0	.0	.0	.30	05/01/2023	1.....
.31414L-3U-0	FNMA 969811		03/26/2012	Redemption .....		.3,265	.3,265	.3,295	.3,269	0	(3)	0	(3)	0	.3,265	0	.0	.0	.26	02/01/2023	1.....
.31415L-ZY-6	FNMA 983759		02/25/2012	Mesirow .....		.104,067	.97,771	.103,484	.102,785	0	(839)	0	(839)	0	.101,945	0	.2,122	.2,122	.1,015	06/01/2023	1.....
.31416H-UM-5	FNMA AA0587		03/26/2012	Redemption .....		.9,246	.9,246	.9,438	.9,256	0	(10)	0	(10)	0	.9,246	0	.0	.0	.61	02/01/2039	1.....
.31417V-RS-4	FNMA AC8596		03/26/2012	Redemption .....		.12,869	.12,869	.12,978	.12,876	0	(7)	0	(7)	0	.12,869	0	.0	.0	.81	01/01/2025	1.....
.31417V-YA-8	FNMA AC8708		03/26/2012	Redemption .....		.13,979	.13,979	.14,257	.14,002	0	(23)	0	(23)	0	.13,979	0	.0	.0	.88	01/01/2025	1.....
.31418M-UM-2	FNMA AD0587		03/26/2012	Redemption .....		.15,650	.15,650	.15,992	.15,662	0	(12)	0	(12)	0	.15,650	0	.0	.0	.126	12/01/2039	1.....
.3138AD-3P-8	FNMA A10805		03/26/2012	Redemption .....		.327	.327	.344	.327	0	0	0	0	0	.327	0	.0	.0	.2	07/01/2041	1.....
.3128LX-J7-6	FNMA G02086		03/15/2012	Redemption .....		.3,255	.3,255	.3,203	.3,252	0	3	0	3	0	.3,255	0	.0	.0	.27	02/01/2036	1.....
.36202E-SB-6	GNMA 000411		03/20/2012	Redemption .....		.2,728	.2,728	.2,754	.2,729	0	(1)	0	(1)	0	.2,728	0	.0	.0	.25	04/20/2038	1.....
.36202E-RS-0	GNMA 004097		03/20/2012	Redemption .....		.2,144	.2,144	.2,131	.2,143	0	1	0	1	0	.2,144	0	.0	.0	.18	03/20/2038	1.....
.36217O-SY-9	GNMA 208535		03/1																		

Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain Value at Disposal Date	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Design- ation or Market In- dicator (a)
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value							
.292505-AB-0	ENCANA CORP		03/07/2012	Mesirow .....		.78,732	.75,000	.74,481	.74,813	0	.20	0	.20	0	.74,833	0	.3,899	.3,899	.1,455	10/15/2013	2FE
.369620-3U-0	GENERAL ELECTRIC CAPITAL CORP.		02/13/2012	Mesirow .....		.344,475	.300,000	.311,805	.310,533	0	.(170)	0	.(170)	0	.310,363	0	.34,112	.34,112	.4,922	05/10/2018	1FE
.44106M-AK-8	HOSPITALITY PPTYS TR		03/20/2012	Call .....		.50,000	.50,000	.47,561	.47,675	0	.24	0	.24	0	.47,699	0	.2,301	.2,301	.976	03/15/2027	2FE
.592179-JG-1	METROPOLITAN LIFE GLOBAL FDG		03/05/2012	Mesirow .....		.104,610	.100,000	.100,181	.100,046	0	.0	0	.(7)	0	.100,040	0	.4,570	.4,570	.2,107	04/10/2013	1FE
.925524-BB-5	VIACOM INC		03/07/2012	Mesirow .....		.117,354	.100,000	.111,640	.108,636	0	.(366)	0	.(366)	0	.108,269	0	.9,085	.9,085	.2,292	03/15/2016	2FE
.05948X-IV-9	BANC AMER MTG SECS INC		03/26/2012	Redemption .....		.919	.685	.906	.0	0	.13	0	.13	0	.919	0	.0	.0	.9	11/25/2033	1Z*
.07387J-AD-8	BEAR STEARN COMMERCIAL MTG		03/13/2012	Redemption .....		.18,274	.18,274	.19,169	.18,310	0	.(37)	0	.(37)	0	.18,274	0	.0	.0	.183	09/11/2038	1Z*
.07388L-AD-2	BEAR STEARN COMMERCIAL MTG		03/13/2012	Redemption .....		.14,513	.14,513	.15,391	.14,550	0	.(37)	0	.(37)	0	.14,513	0	.0	.0	.139	09/11/2041	1Z*
.17309D-AB-9	CITIGROUP COMMERCIAL MTG		02/15/2012	Mesirow .....		.206,938	.200,000	.209,625	.209,559	0	.(16)	0	.(16)	0	.209,543	0	.(2,605)	.(2,605)	.2,204	03/15/2049	1Z*
.225470-F6-5	CREDIT SUISSE MORTGAGE CAPITAL		03/19/2012	Redemption .....		.8,947	.8,947	.9,505	.8,973	0	.(25)	0	.(25)	0	.8,947	0	.0	.0	.82	02/15/2039	1Z*
.52108M-FR-9	LB-UBS COML MORTGAGE TRUST		03/16/2012	Redemption .....		.19,658	.19,658	.20,988	.19,721	0	.(62)	0	.(62)	0	.19,658	0	.0	.0	.192	03/15/2032	1Z*
.92978P-AD-1	WACHOVIA BANK COMMERCIAL MTG		03/19/2012	Redemption .....		.7,621	.8,085	.7,634	.0	0	.(13)	0	.(13)	0	.7,621	0	.0	.0	.66	11/15/2048	1Z*
.90783S-AA-0	UNION PACIFIC CORP		01/03/2012	Redemption .....		.1,413	.1,413	.1,275	.1,410	0	.2	0	.2	0	.1,413	0	.0	.0	.32	01/02/2024	1FE
United States						1,337,523	1,246,345	1,282,438	1,273,414	0	(730)	0	(730)	0	1,272,683	0	64,840	64,840	19,834	XXX	XXX
.891145-RB-2	TORONTO DOMINION BANK	C	01/28/2012	Crew .....		.301,638	.300,000	.295,011	.295,119	0	.86	0	.86	0	.295,204	0	.6,434	.6,434	.1,855	09/14/2016	1FE
Canada						301,638	300,000	295,011	295,119	0	86	0	86	0	295,204	0	6,434	6,434	1,855	XXX	XXX
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						1,639,161	1,546,345	1,577,449	1,568,532	0	(645)	0	(645)	0	1,567,887	0	71,274	71,274	21,690	XXX	XXX
8399997. Total - Bonds - Part 4						2,319,635	2,217,942	2,259,308	2,246,256	0	(1,953)	0	(1,953)	0	2,244,303	0	75,332	75,332	30,537	XXX	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8399999. Total - Bonds						2,319,635	2,217,942	2,259,308	2,246,256	0	(1,953)	0	(1,953)	0	2,244,303	0	75,332	75,332	30,537	XXX	XXX
.018805-20-0	ALLIANZ SE		02/29/2012	Mesirow .....		.147,627	.00	.149,055	.149,055	0	.0	0	.0	0	.149,055	0	.(1,428)	.(1,428)	.2,964	P1UFE	
.002116-20-8	AT&T INC		02/15/2012	SCHWAB .....		.50,000	.00	.50,000	.50,000	0	.0	0	.0	0	.50,000	0	.0	.0	.797	P1LFE	
.053824-20-3	AVIVA PLC CAPITAL		03/15/2012	Mesirow .....		.9,400,000	.248,715	.231,750	.231,750	0	.0	0	.0	0	.231,750	0	.16,965	.16,965	.5,332	P1LFE	
.060505-55-9	BANK OF AMERICA CORP		01/04/2012	Mesirow .....		.1,500,000	.34,709	.39,300	.39,300	0	.0	0	.0	0	.39,300	0	.4,591	.4,591	.0	P3LFE	
.203233-60-6	COMMONWEALTH REIT		01/19/2012	Mesirow .....		.8,000,000	.199,196	.200,000	.200,000	0	.0	0	.0	0	.200,000	0	.804	.804	.0	P3LFE	
.203233-50-7	COMMONWEALTH REIT		01/19/2012	Mesirow .....		.7,100,000	.154,067	.151,798	.151,798	0	.0	0	.0	0	.151,798	0	.2,269	.2,269	.0	P2LFE	
.253868-70-7	DIGITAL REALTY TRUST INC		01/12/2012	Mesirow .....		.5,800,000	.147,201	.145,000	.145,000	0	.0	0	.0	0	.145,000	0	.2,201	.2,201	.0	P3LFE	
.G30397-30-4	ENDURANCE SPECIALTY HLDG		01/24/2012	Mesirow .....		.7,500,000	.191,571	.187,500	.187,500	0	.0	0	.0	0	.187,500	0	.4,071	.4,071	.0	P3UFE	
.29364N-83-5	ENERGY MISSISSIPPI INC		01/04/2012	Mesirow .....		.4,000,000	.111,198	.100,000	.100,000	0	.0	0	.0	0	.100,000	0	.11,198	.11,198	.0	P2LFE	
.38144G-18-4	COLDMAN SACHS GROUP INC		03/19/2012	Mesirow .....		.7,700,000	.198,111	.192,500	.192,500	0	.0	0	.0	0	.192,500	0	.5,611	.5,611	.3,302	P2LFE	
.404280-70-3	HSBC HLDGS PLC		01/25/2012	Mesirow .....		.4,100,000	.107,051	.107,830	.107,830	0	.0	0	.0	0	.107,830	0	.(779)	.(779)	.2,082	P1LFE	
.48248A-40-5	KKR FINL HLDGS LLC		03/09/2012	Mesirow .....		.6,100,000	.161,647	.154,820	.154,420	0	.0	0	.0	0	.154,820	0	.6,827	.6,827	.3,193	P2LFE	
.70509V-20-9	PEBBLEBROOK HOTEL		01/24/2012	Mesirow .....		.5,000,000	.122,008	.122,750	.122,750	0	.0	0	.0	0	.122,750	0	.(742)	.(742)	.2,461	P2LFE	
.70509Y-30-8	PEBBLEBROOK HOTEL		03/09/2012	Mesirow .....		.3,000,000	.75,749	.72,160	.72,160	0	.0	0	.0	0	.72,160	0	.3,589	.3,589	.0	P2LFE	
.74460W-20-6	PUBLIC STORAGE		03/05/2012	Mesirow .....		.6,100,000	.155,547	.152,500	.152,500	0	.0	0	.0	0	.152,500	0	.3,047	.3,047	.0	P2LFE	
United States Total						2,104,398	2,056,963	2,056,963	2,056,963	0	0	0	0	0	2,056,963	0	47,435	47,435	20,150	XXX	XXX
8499999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)						2,104,398	XXX	2,056,963	1,782,903	0	0	0	0	0	2,056,963	0	47,435	47,435	20,150	XXX	XXX
8999997. Total - Preferred Stocks - Part 4						2,104,398	XXX	2,056,963	1,782,903	0	0	0	0	0	2,056,963	0	47,435	47,435	20,150	XXX	XXX
8999999. Total - Preferred Stocks - Part 5						2,104,398	XXX	2,056,963													

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Counterparty Exposure for Derivative Instruments Open
N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned
N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned
N O N E

Cincinnati Equitable Life Insurance Company
SCHEDULE E - PART 1 - CASH

Month End Depository Balances

Schedule E - Part 2 - Cash Equivalents - Investments Owned End of Current Quarter
N O N E