



QUARTERLY STATEMENT

As of March 31, 2012
of the Condition and Affairs of the

CONTINENTAL GENERAL INSURANCE COMPANY

NAIC Group Code.....0084, 0084
(Current Period) (Prior Period)

NAIC Company Code..... 71404

Employer's ID Number..... 47-0463747

Organized under the Laws of Ohio

State of Domicile or Port of Entry Ohio

Country of Domicile US

Incorporated/Organized..... May 24, 1961

Commenced Business..... July 11, 1961

Statutory Home Office

301 East Fourth Street..... Cincinnati OH 45202
(Street and Number) (City or Town, State and Zip Code)

Main Administrative Office

11200 Lakeline Blvd Ste 100..... Austin TX 78717
(Street and Number) (City or Town, State and Zip Code)

512-451-2224
(Area Code) (Telephone Number)

Mail Address

11200 Lakeline Blvd Ste 100..... Austin TX 78717
(Street and Number or P. O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records

11200 Lakeline Blvd Ste 100..... Austin TX 78717
(Street and Number) (City or Town, State and Zip Code)

512-451-2224
(Area Code) (Telephone Number)

Internet Web Site Address

www.continentalgeneral.com

Statutory Statement Contact

Jesse Navarrete
(Name)
austinfirpt@gafri.com
(E-Mail Address)

512-807-4801
(Area Code) (Telephone Number) (Extension)
512-467-1399
(Fax Number)

OFFICERS

Name	Title	Name	Title
1. Bradley Allen Wolfram	President	2. Byron Keith Buescher	Treasurer
3. Brenda Weigilia Hardison	Secretary	4. Mark Edward Alberts	Appointed Actuary
OTHER			
David Lawrence Chambers	Vice President	Tracy Eugene Maples	Chief Actuary
Paul Adolph Severt	Chief Financial Officer	Mark Francis Muething	Assistant Secretary
Christopher Patrick Miliano	Assistant Treasurer	Thomas Edward Mischell	Assistant Treasurer
James Monroe Garvin, III	Vice President		

DIRECTORS OR TRUSTEES

Bradley Allen Wolfram	Christopher Patrick Miliano	Mark Francis Muething	Michael James Prager
Paul Adolph Severt			

State of..... Texas
County of..... Williamson

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)
Bradley Allen Wolfram
1. (Printed Name)
President
(Title)

(Signature)
Byron Keith Buescher
2. (Printed Name)
Treasurer
(Title)

(Signature)
Brenda Weigilia Hardison
3. (Printed Name)
Secretary
(Title)

Subscribed and sworn to before me
This 15 day of May, 2012

a. Is this an original filing? Yes [X] No []
b. If no:
1. State the amendment number
2. Date filed
3. Number of pages attached

CONTINENTAL GENERAL INSURANCE COMPANY

ASSETS

	Current Statement Date			4
	1	2	3	
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	December 31 Prior Year Net Admitted Assets
1. Bonds.....	213,197,018		213,197,018	205,291,571
2. Stocks:				
2.1 Preferred stocks.....			.0	
2.2 Common stocks.....	1,698,293		1,698,293	
3. Mortgage loans on real estate:				
3.1 First liens.....	3,716,847		3,716,847	3,747,390
3.2 Other than first liens.....			.0	
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....			.0	
4.2 Properties held for the production of income (less \$.....0 encumbrances).....			.0	
4.3 Properties held for sale (less \$.....0 encumbrances).....			.0	
5. Cash (\$....(3,712,681)), cash equivalents (\$.....0) and short-term investments (\$....1,104,703).....	(2,607,978)		(2,607,978)	4,825,671
6. Contract loans (including \$.....0 premium notes).....	3,341,768		3,341,768	3,339,205
7. Derivatives.....			.0	
8. Other invested assets.....	3,613,376		3,613,376	3,614,571
9. Receivables for securities.....			.0	
10. Securities lending reinvested collateral assets.....			.0	
11. Aggregate write-ins for invested assets.....	.0	.0	.0	.0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	222,959,324	.0	222,959,324	220,818,408
13. Title plants less \$.....0 charged off (for Title insurers only).....			.0	
14. Investment income due and accrued.....	2,570,077		2,570,077	2,511,758
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	(14,965,444)	102,210	(15,067,654)	(14,975,302)
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....	1,646,762		1,646,762	1,587,148
15.3 Accrued retrospective premiums.....			.0	
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....	13,201,105		13,201,105	11,235,028
16.2 Funds held by or deposited with reinsured companies.....			.0	
16.3 Other amounts receivable under reinsurance contracts.....	3,398,216		3,398,216	3,484,155
17. Amounts receivable relating to uninsured plans.....			.0	
18.1 Current federal and foreign income tax recoverable and interest thereon.....			.0	
18.2 Net deferred tax asset.....	33,275,000	25,136,000	8,139,000	6,796,000
19. Guaranty funds receivable or on deposit.....	2,475,032		2,475,032	2,607,148
20. Electronic data processing equipment and software.....			.0	
21. Furniture and equipment, including health care delivery assets (\$.....0).....			.0	
22. Net adjustment in assets and liabilities due to foreign exchange rates.....			.0	
23. Receivables from parent, subsidiaries and affiliates.....	4,753		4,753	71,799
24. Health care (\$.....0) and other amounts receivable.....	547,724	547,724	.0	
25. Aggregate write-ins for other than invested assets.....	315,668	315,668	.0	.0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	265,428,217	26,101,602	239,326,615	234,136,142
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			.0	
28. Total (Lines 26 and 27).....	265,428,217	26,101,602	239,326,615	234,136,142

DETAILS OF WRITE-INS

1101.			.0	
1102.			.0	
1103.			.0	
1198. Summary of remaining write-ins for Line 11 from overflow page.....	.0	.0	.0	.0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above).....	.0	.0	.0	.0
2501. Other Amounts Receivable.....	281,990	281,990	.0	
2502. Suspense.....	26,653	26,653	.0	
2503. Prepaids.....	7,025	7,025	.0	
2598. Summary of remaining write-ins for Line 25 from overflow page.....	.0	.0	.0	.0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	315,668	315,668	.0	.0

CONTINENTAL GENERAL INSURANCE COMPANY
LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$.....76,984,985 less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve).....	76,784,985	76,690,102
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....	118,934,649	117,715,403
3. Liability for deposit-type contracts (including \$.....0 Modco Reserve).....	212,947	223,731
4. Contract claims:		
4.1 Life.....	815,178	765,664
4.2 Accident and health.....	4,488,030	4,242,288
5. Policyholders' dividends \$.....0 and coupons \$.....0 due and unpaid.....		
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$.....0 Modco).....		
6.2 Dividends not yet apportioned (including \$.....0 Modco).....		
6.3 Coupons and similar benefits (including \$.....0 Modco).....		
7. Amount provisionally held for deferred dividend policies not included in Line 6.....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....0 accident and health premiums.....	719,398	819,403
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts.....		
9.2 Provision for experience rating refunds, including the liability of \$.....0 accident and health experience rating refunds of which \$.....0 is for medical loss ratio rebate per the Public Health Service Act.....		
9.3 Other amounts payable on reinsurance, including \$.....16,405 assumed and \$.....0 ceded.....	16,405	22,032
9.4 Interest Maintenance Reserve.....	316,543	294,322
10. Commissions to agents due or accrued - life and annuity contracts \$.....0, accident and health \$.....0 and deposit-type contract funds \$.....0.....	815,197	691,320
11. Commissions and expense allowances payable on reinsurance assumed.....	1,638	857
12. General expenses due or accrued.....	407,660	370,945
13. Transfers to Separate Accounts due or accrued (net) (including \$.....0 accrued for expense allowances recognized in reserves, net of reinsured allowances).....		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes.....	3,063,884	3,104,840
15.1 Current federal and foreign income taxes, including \$.....0 on realized capital gains (losses).....	467,076	995,980
15.2 Net deferred tax liability.....		
16. Unearned investment income.....	121,874	120,927
17. Amounts withheld or retained by company as agent or trustee.....	4,256	927
18. Amounts held for agents' account, including \$.....0 agents' credit balances.....		
19. Remittances and items not allocated.....	335,366	336,645
20. Net adjustment in assets and liabilities due to foreign exchange rates.....		
21. Liability for benefits for employees and agents if not included above.....		
22. Borrowed money \$.....0 and interest thereon \$.....0.....		
23. Dividends to stockholders declared and unpaid.....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve.....	759,854	599,491
24.02 Reinsurance in unauthorized companies.....		
24.03 Funds held under reinsurance treaties with unauthorized reinsurers.....		
24.04 Payable to parent, subsidiaries and affiliates.....	376,405	26,658
24.05 Drafts outstanding.....		
24.06 Liability for amounts held under uninsured plans.....		
24.07 Funds held under coinsurance.....		
24.08 Derivatives.....		
24.09 Payable for securities.....		
24.10 Payable for securities lending.....		
24.11 Capital notes \$.....0 and interest thereon \$.....0.....		
25. Aggregate write-ins for liabilities.....	817,319	749,146
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25).....	209,458,664	207,770,681
27. From Separate Accounts statement.....		
28. Total liabilities (Lines 26 and 27).....	209,458,664	207,770,681
29. Common capital stock.....	4,196,559	4,196,559
30. Preferred capital stock.....		
31. Aggregate write-ins for other than special surplus funds.....	0	0
32. Surplus notes.....		
33. Gross paid in and contributed surplus.....	7,638,870	7,638,870
34. Aggregate write-ins for special surplus funds.....	0	868,000
35. Unassigned funds (surplus).....	18,032,522	13,662,032
36. Less treasury stock, at cost:		
36.1 .....0.000 shares common (value included in Line 29 \$.....0).....		
36.2 .....0.000 shares preferred (value included in Line 30 \$.....0).....		
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....0 in Separate Accounts Statement).....	25,671,392	22,168,902
38. Totals of Lines 29, 30 and 37.....	29,867,951	26,365,461
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3).....	239,326,615	234,136,142

DETAILS OF WRITE-INS		
2501. Escheat.....	817,319	749,146
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	817,319	749,146
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page.....	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198) (Line 31 above).....	0	0
3401. SSAP 10R Additional Surplus.....		868,000
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page.....	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above).....	0	868,000

SUMMARY OF OPERATIONS

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts.....	14,643,286	14,604,157	56,588,610
2. Considerations for supplementary contracts with life contingencies.....			
3. Net investment income.....	3,581,320	2,837,810	11,550,699
4. Amortization of Interest Maintenance Reserve (IMR).....	(22,220)	(13,708)	(155,727)
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....			
6. Commissions and expense allowances on reinsurance ceded.....	2,839,567	3,392,953	12,748,510
7. Reserve adjustments on reinsurance ceded.....			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....			
8.2 Charges and fees for deposit-type contracts.....			
8.3 Aggregate write-ins for miscellaneous income.....	2,609	24,559	90,154
9. Totals (Lines 1 to 8.3).....	21,044,562	20,845,771	80,822,246
10. Death benefits.....	1,231,798	1,253,823	4,407,819
11. Matured endowments (excluding guaranteed annual pure endowments).....	1,000	2,910	6,325
12. Annuity benefits.....	430,144	582,762	1,311,656
13. Disability benefits and benefits under accident and health contracts.....	9,580,039	9,493,562	35,176,428
14. Coupons, guaranteed annual pure endowments and similar benefits.....			
15. Surrender benefits and withdrawals for life contracts.....	954,716	1,452,921	4,962,947
16. Group conversions.....			
17. Interest and adjustments on contract or deposit-type contract funds.....	2,962	2,309	9,171
18. Payments on supplementary contracts with life contingencies.....	37,139	31,406	102,677
19. Increase in aggregate reserves for life and accident and health contracts.....	1,314,129	1,893,370	7,692,246
20. Totals (Lines 10 to 19).....	13,551,927	14,713,063	53,669,269
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	1,642,348	1,913,135	7,399,456
22. Commissions and expense allowances on reinsurance assumed.....	7,884	204,355	56,509
23. General insurance expenses.....	2,085,183	2,069,517	8,288,645
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	690,335	617,111	2,626,938
25. Increase in loading on deferred and uncollected premiums.....	18,561	12,396	(60,037)
26. Net transfers to or (from) Separate Accounts net of reinsurance.....			
27. Aggregate write-ins for deductions.....	716	2,216	3,892
28. Totals (Lines 20 to 27).....	17,996,954	19,531,793	71,984,672
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28).....	3,047,608	1,313,978	8,837,574
30. Dividends to policyholders.....	1,056	519	2,299
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30).....	3,046,552	1,313,459	8,835,275
32. Federal and foreign income taxes incurred (excluding tax on capital gains).....	163,239	122,135	1,912,093
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	2,883,313	1,191,324	6,923,182
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$.....(17,571) (excluding taxes of \$.....0 transferred to the IMR).....	17,571	19,431	683,924
35. Net income (Line 33 plus Line 34).....	2,900,884	1,210,755	7,607,106
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year.....	26,365,461	36,521,179	36,521,179
37. Net income (Line 35).....	2,900,884	1,210,755	7,607,106
38. Change in net unrealized capital gains (losses) less capital gains tax of \$.....0.....	112,549		57,919
39. Change in net unrealized foreign exchange capital gain (loss).....			
40. Change in net deferred income tax.....	(183,000)	(25,000)	5,562,577
41. Change in nonadmitted assets.....	2,358,477	(1,766,219)	(5,536,797)
42. Change in liability for reinsurance in unauthorized companies.....			
43. Change in reserve on account of change in valuation basis, (increase) or decrease.....			(18,039,993)
44. Change in asset valuation reserve.....	(160,363)	(55,302)	(285,020)
45. Change in treasury stock.....			
46. Surplus (contributed to) withdrawn from Separate Accounts during period.....			
47. Other changes in surplus in Separate Accounts Statement.....			
48. Change in surplus notes.....			
49. Cumulative effect of changes in accounting principles.....			
50. Capital changes:			
50.1 Paid in.....			
50.2 Transferred from surplus (Stock Dividend).....			
50.3 Transferred to surplus.....			
51. Surplus adjustment:			
51.1 Paid in.....			5,000,000
51.2 Transferred to capital (Stock Dividend).....			
51.3 Transferred from capital.....			
51.4 Change in surplus as a result of reinsurance.....	(658,057)	(860,272)	(3,188,510)
52. Dividends to stockholders.....			
53. Aggregate write-ins for gains and losses in surplus.....	(868,000)	(826,000)	(1,333,000)
54. Net change in capital and surplus (Lines 37 through 53).....	3,502,490	(2,322,038)	(10,155,718)
55. Capital and surplus as of statement date (Lines 36 + 54).....	29,867,951	34,199,141	26,365,461
DETAILS OF WRITE-INS			
08.301. Miscellaneous Income.....		33	33
08.302. Express Scripts Rebates.....		21,456	80,629
08.303. Interest on Agent Balances.....	2,609	3,070	9,492
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above).....	2,609	24,559	90,154
2701. Penalties.....	713	2,200	3,898
2702. Other Expenses.....	3	16	(6)
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page.....	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above).....	716	2,216	3,892
5301. SSAP 10R Additional Surplus.....	(868,000)	(826,000)	(1,333,000)
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page.....	0	0	0
5399. Totals (Lines 5301 thru 5303 plus 5398) (Line 53 above).....	(868,000)	(826,000)	(1,333,000)

CASH FLOW

	1 Current Year to Date	2 Prior Year To Date	3 Prior Year Ended December 31
CASH FROM OPERATIONS			
1. Premiums collected net of reinsurance.....	14,517,077	14,401,296	55,775,343
2. Net investment income.....	3,005,273	2,943,172	11,171,852
3. Miscellaneous income.....	2,184,119	2,557,240	9,650,154
4. Total (Lines 1 through 3).....	19,706,469	19,901,708	76,597,349
5. Benefit and loss related payments.....	13,825,345	14,580,926	44,262,749
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			
7. Commissions, expenses paid and aggregate write-ins for deductions.....	4,105,760	4,246,262	18,718,887
8. Dividends paid to policyholders.....	1,047	519	2,048
9. Federal and foreign income taxes paid (recovered) net of \$.....0 tax on capital gains (losses).....	674,571	(310,067)	289,484
10. Total (Lines 5 through 9).....	18,606,723	18,517,640	63,273,168
11. Net cash from operations (Line 4 minus Line 10).....	1,099,746	1,384,068	13,324,181
CASH FROM INVESTMENTS			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds.....	4,683,736	13,499,207	27,260,901
12.2 Stocks.....			
12.3 Mortgage loans.....	30,543	30,518	289,435
12.4 Real estate.....			1,463,545
12.5 Other invested assets.....			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....			
12.7 Miscellaneous proceeds.....		1,998,050	
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	4,714,278	15,527,775	29,013,881
13. Cost of investments acquired (long-term only):			
13.1 Bonds.....	12,062,654	2,998,050	48,807,262
13.2 Stocks.....	1,593,171		
13.3 Mortgage loans.....			
13.4 Real estate.....			
13.5 Other invested assets.....			
13.6 Miscellaneous applications.....		2,131,590	
13.7 Total investments acquired (Lines 13.1 to 13.6).....	13,655,825	5,129,640	48,807,262
14. Net increase (decrease) in contract loans and premium notes.....	2,563	49,161	78,159
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14).....	(8,944,110)	10,348,974	(19,871,540)
CASH FROM FINANCING AND MISCELLANEOUS SOURCES			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes.....			
16.2 Capital and paid in surplus, less treasury stock.....			5,000,000
16.3 Borrowed funds.....			
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....	(12,650)	(13,389)	(56,806)
16.5 Dividends to stockholders.....			
16.6 Other cash provided (applied).....	423,365	(149,244)	454,925
17. Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6).....	410,715	(162,633)	5,398,119
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17).....	(7,433,649)	11,570,409	(1,149,240)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	4,825,671	5,974,911	5,974,911
19.2 End of period (Line 18 plus Line 19.1).....	(2,607,978)	17,545,319	4,825,671

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001			
---------	--	--	--

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life.....	.....	.....	.....
2. Ordinary life insurance.....	3,064,669	3,241,114	11,690,467
3. Ordinary individual annuities.....	1,616,931	1,009,034	4,835,559
4. Credit life (group and individual).....	.....	.....	.....
5. Group life insurance.....	.....	.....	.....(4)
6. Group annuities.....	.....	.....	.....
7. A&H - group.....	76,844	119,536	353,552
8. A&H - credit (group and individual).....	.....	.....	.....
9. A&H - other.....	25,485,855	25,985,493	102,297,657
10. Aggregate of all other lines of business.....	0	0	0
11. Subtotal.....	30,244,299	30,355,177	119,177,231
12. Deposit-type contracts.....	.....	.....	.....
13. Total.....	30,244,299	30,355,177	119,177,231

DETAILS OF WRITE-INS

1001. ....	.....	.....	.....
1002. ....	.....	.....	.....
1003. ....	.....	.....	.....
1098. Summary of remaining write-ins for Line 10 from overflow page.....	0	0	0
1099. Total (Lines 1001 thru 1003 plus 1098) (Line 10 above).....	0	0	0

NOTES TO FINANCIAL STATEMENTS

Note 1 - Summary of Significant Accounting Policies

a. Accounting Practices and Procedures

The financial statements of Continental General Insurance Company ("CGIC" or "the Company") are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance.

The Ohio Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' ("NAIC") *Accounting Practices and Procedures* manual, ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the State of Ohio.

Note 2 - Accounting Changes and Corrections of Errors

On August 31, 2011, the NAIC issued Statement of Statutory Accounting Principles No. 101, Income Taxes – A Replacement of SSAP No. 10R and SSAP No. 10. The Company adopted SSAP No. 101, effective January 1, 2012. There was no impact on total assets, liabilities or net income as a result of adopting SSAP No. 101.

Note 3 - Business Combinations and Goodwill

Not applicable.

Note 4 - Discontinued Operations

Not applicable.

Note 5 - Investments

D. Loan-Backed Securities

- 1. The Company uses dealer-modeled prepayment assumptions for mortgage-backed and asset-backed securities at the date of purchase to determine effective yields; significant changes in estimated cash flows from the original purchase assumptions are accounted for on a prospective basis.
- 2. The Company does not currently hold any securities with a recognized other-than-temporary impairment where there is an intent to sell or an inability or lack of intent to hold the securities for a sufficient period of time necessary to recover the amortized cost basis of the securities.
- 3. The following table shows all loan-backed securities with a an unrealized loss:

Less Than 12 Months		12 Months or More	
Fair Value	Unrealized Loss	Fair Value	Unrealized Loss
\$3,301,323	\$(145,940)	\$5,176,980	\$ (439,735)

- 4. Based on cash flow projections received from independent sources (which reflect loan to collateral values, subordination, vintage and geographic concentration), implied cash flows inherent in security ratings and analysis of historical payment data, management believes that the Company will recover its cost basis in all securities with unrealized losses at March 31, 2012. The Company has the intent to hold such securities until they recover in value or mature.

Note 6 - Joint Ventures, Partnerships and Limited Liability Companies

- a. No significant change.
- b. No significant change.

Note 7 - Investment Income

No significant change.

Note 8 - Derivative Instruments

Not applicable.

Note 9 - Income Taxes

NOTES TO FINANCIAL STATEMENTS

No significant change.

Note 10 - Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

No significant change.

Note 11 - Debt

No significant change.

Note 12 - Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

No significant change.

Note 13 - Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

No significant change.

Note 14 - Contingencies

No significant change.

Note 15 - Leases

Not applicable.

Note 16 - Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

Not applicable.

Note 17 - Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

- c. The Company was not involved in any wash sale transactions in 2012.

Note 18 - Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

Not applicable.

Note 19 - Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

No significant change.

Note 20 – Fair Value Measurements

- A. 1. Fair Value Measurements at Reporting Date

The Company has categorized its assets and liabilities measured at fair value into the three-level fair value hierarchy as reflected in the following table. See item 4 below for a discussion of each of these three levels.

Description	Level 1	Level 2	Level 3	Total
Assets:				
Bonds:				
Residential MBS	\$ -	\$ -	\$ 5,581	\$ 5,581
Non affiliated common stock	1,698,293	-	-	1,698,293
Total assets accounted for at fair value	\$ 1,698,293	\$ -	\$ 5,581	\$ 1,703,874

NOTES TO FINANCIAL STATEMENTS

2. Fair Value Measurements in (Level3) of Fair Value Hierarchy

	Balance	Total Gains/Losses	Balance
	December 31, 2011	Net Income Surplus	March 31, 2012
Residential MBS	\$ 8,250	(11,096) 8,427	5,581

3. Fair Value Recognition of Transfers Between Levels

The Company recognizes and records the transfer of securities into and out of level 3 due to changes in availability of market observable inputs. All transfers are reflected in the table above at fair value as of the end of the reporting period.

4. Inputs and Techniques Used in Estimating Fair Value

No significant change.

C. The fair value, the amount included in admitted assets and the fair value level in which they are included are detailed below for financial instruments excluding cash and equivalents, for which it is practicable to estimate fair value:

Description	Total Fair Value	Statement Value	Fair Value		
			Level 1	Level 2	Level 3
Assets:					
Bonds:					
U.S. Government and government agencies	\$ 6,410,911	\$ 5,836,709	\$ 2,123,283	\$ 4,287,628	\$ -
States, municipalities and political subdivisions	28,064,009	26,058,366	-	28,064,009	-
Foreign Governments	1,705,584	1,492,468	-	1,705,584	-
Residential MBS	38,753,536	36,860,939	-	33,590,573	5,162,963
Commercial MBS	28,631,419	25,795,580	-	28,631,419	-
All other bonds	130,163,523	117,152,955	-	127,289,048	2,874,475
Total Bonds	\$233,728,982	\$213,197,017	\$ 2,123,283	\$223,568,261	\$8,037,438
Non Affiliated Common Stock	1,698,293	1,698,293	1,698,293	-	-
Mortgage Loans	3,716,847	3,716,847	-	-	3,716,847
Financial Assets	\$239,144,122	\$218,612,157	\$ 3,821,576	\$223,568,261	\$11,754,285

D. It is not practicable to estimate the fair values of policy loans as they have no stated maturity. Policy loans are fully collateralized by the cash surrender values of the underlying insurance policies. Carrying value of policy loans at March 31, 2012 is \$3,341,768.

Note 21 - Other Items

No significant change.

Note 22 - Events Subsequent

Management has evaluated the financial statements for subsequent events through May 15, 2012, the date financial statements were available to be issued. On May 10, 2012, Great American Financial Resources, Inc. and certain of its subsidiaries, including American Retirement Life Insurance Company ("ARLIC"), Central Reserve Life Insurance Company ("CRLIC"), Continental General Insurance Company ("CGIC"), Great American Life Insurance Company ("GALIC"), Loyal American Life Insurance Company ("LALIC"), Provident American Life & Health Insurance Company ("PALHIC"), United Benefit Life Insurance Company ("UBLIC") and United Teacher Associates Insurance Company ("UTAIC") entered into an agreement (the "Agreement") to sell their Medicare supplement and other supplemental health insurance policies to Cigna Health and Life Insurance Company ("Cigna"). Pursuant to the Agreement, Cigna will acquire all of the outstanding common stock of ARLIC, CRLIC, LALIC, PALHIC and UBLIC (collectively, the "Targets"). Immediately prior to the sale, the Targets will reinsure any life or annuity business they hold to GALIC and GALIC, CGIC and UTAIC will reinsure all Medicare supplement and other supplemental health policies they hold into LALIC. The sale and reinsurance transactions are subject to regulatory approval and are expected to be completed either late in the third or early in the fourth quarter of 2012. CGIC and UTAIC have agreed to continue writing Medicare supplement and other supplemental health business for up to two years following completion of these transactions, with all business written during that period being reinsured by LALIC.

Note 23 - Reinsurance

No significant change.

Note 24 - Retrospectively Rated Contracts & Contracts Subject to Redetermination

Not applicable.

NOTES TO FINANCIAL STATEMENTS

Note 25 - Change in Incurred Losses and Loss Adjustment Expenses

Reserves as of December 31, 2011 were 31,166,353. As of March 31, 2012, \$4,209,808 has been paid for incurred claims and claim adjustments expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$25,625,966 as a result of re-estimation of unpaid claims and claim adjustment expenses principally on Medicare Supplement and Long Term Care lines of insurance. Therefore, there has been a \$1,330,579 favorable prior year development since December 31, 2011 to March 31, 2012.

Note 26 - Intercompany Pooling Arrangements

Not applicable.

Note 27 - Structured Settlements

Not applicable.

Note 28 - Health Care Receivables

Not applicable.

Note 29 - Participating Policies

No significant change.

Note 30 - Premium Deficiency Reserves

Not applicable.

Note 31 - Reserves for Life Contracts and Annuity Contracts

No significant change.

Note 32 - Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics

No significant change.

Note 33 - Premiums and Annuity Considerations Deferred and Uncollected

No significant change.

Note 34 - Separate Accounts

Not applicable.

Note 35 - Loss/Claim Adjustment Expenses

No significant change.

CONTINENTAL GENERAL INSURANCE COMPANY
GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES - GENERAL

1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [☐]

No [☒ X]

1.2

If yes, has the report been filed with the domiciliary state?

Yes [☐]

No [☐]

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [☐]

No [☒ X]

2.2

If yes, date of change:

.....

3.

Have there been any substantial changes in the organizational chart since the prior quarter end?
If yes, complete the Schedule Y-Part 1 - Organizational chart.

Yes [☐]

No [☒ X]

4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [☐]

No [☒ X]

4.2

If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?
If yes, attach an explanation.

Yes [☐]

No [☒ X]

N/A [☐]

6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2011.....

6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2006.....

6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

1/25/2008.....

6.4

By what department or departments?
Ohio Department of Insurance

6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [☐]

No [☐]

N/A [☒ X]

6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [☐]

No [☐]

N/A [☒ X]

7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [☐]

No [☒ X]

7.2

If yes, give full information:

8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [☐]

No [☒ X]

8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [☐]

No [☒ X]

8.4

If the response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator].

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC

9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes [☒ X]

No [☐]

9.11

If the response to 9.1 is No, please explain:

9.2

Has the code of ethics for senior managers been amended?

Yes [☐]

No [☒ X]

9.21

If the response to 9.2 is Yes, provide information related to amendment(s).

9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [☐]

No [☒ X]

CONTINENTAL GENERAL INSURANCE COMPANY
GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES - GENERAL

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

PART 1 - FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [X] No []

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$.0

PART 1 - INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No [X]

11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$.0

13. Amount of real estate and mortgages held in short-term investments: \$.0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [] No [X]

14.2 If yes, please complete the following:

	1	2
	Prior Year-End	Current Quarter
	Book/Adjusted Carrying Value	Book/Adjusted Carrying Value
14.21 Bonds.....	\$0	\$0
14.22 Preferred Stock.....	\$0	\$0
14.23 Common Stock.....	\$0	\$0
14.24 Short-Term Investments.....	\$0	\$0
14.25 Mortgage Loans on Real Estate.....	\$0	\$0
14.26 All Other.....	\$0	\$0
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26).....	\$0	\$0
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above.....	\$0	\$0

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [] No [X]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No []
If no, attach a description with this statement.

16. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []

16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1	2
Name of Custodian(s)	Custodian Address
The Bank of New York Mellon	One Wall Street, New York, NY 10286

16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation.

1	2	3
Name(s)	Location(s)	Complete Explanation(s)

16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes [] No [X]

16.4 If yes, give full and complete information relating thereto:

1	2	3	4
Old Custodian	New Custodian	Date of Change	Reason

16.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1	2	3
Central Registration Depository	Name(s)	Address
NA	American Money Management Corporation	301 East Fourth Street, Cincinnati, OH 45202

17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No []

17.2 If no, list exceptions:

CONTINENTAL GENERAL INSURANCE COMPANY
GENERAL INTERROGATORIES (continued)
PART 2 - LIFE & HEALTH

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

2

1.1

Long-term mortgages in good standing

Amount

1.11

Farm mortgages.....

\$.....

1.12

Residential mortgages.....

\$.....

1.13

Commercial mortgages.....

\$.....3,716,847

1.14

Total mortgages in good standing.....

\$.....3,716,847

1.2

Long-term mortgages in good standing with restructured terms

1.21

Total mortgages in good standing with restructured terms.....

\$.....

1.3

Long-term mortgage loans upon which interest is overdue more than three months

1.31

Farm mortgages.....

\$.....

1.32

Residential mortgages.....

\$.....

1.33

Commercial mortgages.....

\$.....

1.34

Total mortgages with interest overdue more than three months.....

\$.....0

1.4

Long-term mortgage loans in process of foreclosure

1.41

Farm mortgages.....

\$.....

1.42

Residential mortgages.....

\$.....

1.43

Commercial mortgages.....

\$.....

1.44

Total mortgages in process of foreclosure.....

\$.....0

1.5

Total mortgage loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$.....3,716,847

1.6

Long-term mortgages foreclosed, properties transferred to real estate in current quarter

1.61

Farm mortgages.....

\$.....

1.62

Residential mortgages.....

\$.....

1.63

Commercial mortgages.....

\$.....

1.64

Total mortgages foreclosed and transferred to real estate.....

\$.....0

2.

Operating Percentages:

2.1

A&H loss percent.....

.....73.4

2.2

A&H cost containment percent.....

.....

2.3

A&H expense percent excluding cost containment expenses.....

.....13.7

3.1

Do you act as a custodian for health savings accounts?.....

Yes []

No [X]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date.....

\$.....

3.3

Do you act as an administrator for health savings accounts?.....

Yes []

No [X]

3.4

If yes, please provide the balance of the funds administered as of the reporting date.....

\$.....

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Is Insurer Authorized? (YES or NO)

NONE

CONTINENTAL GENERAL INSURANCE COMPANY
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year to Date - Allocated by States and Territories

States, Etc.		1	Direct Business Only					
			Life Contracts		4	5	6	7
			2	3				
		Active Status	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5	Deposit-Type Contracts
1.	Alabama.....	AL.....L.....	91,092	330	252,727	.....	.....344,149	.....
2.	Alaska.....	AK.....L.....	1,071	-	(416)	.....	.....655	.....
3.	Arizona.....	AZ.....L.....	29,203	8,840	198,964	.....	.....237,007	.....
4.	Arkansas.....	AR.....L.....	22,948	150	71,219	.....	.....94,317	.....
5.	California.....	CA.....L.....	40,913	-	129,763	.....	.....170,676	.....
6.	Colorado.....	CO.....L.....	29,261	490	632,472	.....	.....662,223	.....
7.	Connecticut.....	CT.....L.....	4,883	300	72,012	.....	.....77,195	.....
8.	Delaware.....	DE.....L.....	-	-	9,653	.....	.....9,653	.....
9.	District of Columbia.....	DC.....L.....	457	700	- .....	.....	.....1,157	.....
10.	Florida.....	FL.....L.....	79,832	391	2,736,065	.....	.....2,816,288	.....
11.	Georgia.....	GA.....L.....	124,813	5,324	908,779	.....	.....1,038,916	.....
12.	Hawaii.....	HI.....L.....	1,107	-	74,101	.....	.....75,208	.....
13.	Idaho.....	ID.....L.....	8,381	100	55,919	.....	.....64,400	.....
14.	Illinois.....	IL.....L.....	124,706	2,385	1,112,763	.....	.....1,239,854	.....
15.	Indiana.....	IN.....L.....	74,259	12,910	931,814	.....	.....1,018,983	.....
16.	Iowa.....	IA.....L.....	108,189	31,837	1,294,329	.....	.....1,434,355	.....
17.	Kansas.....	KS.....L.....	77,551	205,076	1,124,518	.....	.....1,407,145	.....
18.	Kentucky.....	KY.....L.....	77,836	1,874	461,434	.....	.....541,144	.....
19.	Louisiana.....	LA.....L.....	71,158	930	232,525	.....	.....304,613	.....
20.	Maine.....	ME.....L.....	1,410	-	20,764	.....	.....22,174	.....
21.	Maryland.....	MD.....L.....	12,219	-	110,396	.....	.....122,615	.....
22.	Massachusetts.....	MA.....L.....	2,114	-	35,178	.....	.....37,292	.....
23.	Michigan.....	MI.....L.....	70,807	-	703,461	.....	.....774,268	.....
24.	Minnesota.....	MN.....L.....	104,296	1,141,144	1,419,355	.....	.....2,664,795	.....
25.	Mississippi.....	MS.....L.....	37,332	300	220,607	.....	.....258,239	.....
26.	Missouri.....	MO.....L.....	94,104	1,500	562,131	.....	.....657,735	.....
27.	Montana.....	MT.....L.....	14,837	-	274,763	.....	.....289,600	.....
28.	Nebraska.....	NE.....L.....	337,164	132,149	1,898,293	.....	.....2,367,606	.....
29.	Nevada.....	NV.....L.....	8,030	6,000	45,843	.....	.....59,873	.....
30.	New Hampshire.....	NH.....L.....	125	-	20,087	.....	.....20,212	.....
31.	New Jersey.....	NJ.....L.....	1,858	-	18,285	.....	.....20,143	.....
32.	New Mexico.....	NM.....L.....	4,279	43	73,459	.....	.....77,781	.....
33.	New York.....	NY.....N.....	2,462	-	48,335	.....	.....50,797	.....
34.	North Carolina.....	NC.....L.....	143,547	1,714	467,783	.....	.....613,044	.....
35.	North Dakota.....	ND.....L.....	18,205	3,300	178,643	.....	.....200,148	.....
36.	Ohio.....	OH.....L.....	124,455	1,050	1,354,443	.....	.....1,479,948	.....
37.	Oklahoma.....	OK.....L.....	45,732	6,000	277,533	.....	.....329,265	.....
38.	Oregon.....	OR.....L.....	25,177	1,234	69,067	.....	.....95,478	.....
39.	Pennsylvania.....	PA.....L.....	53,426	6,800	1,228,182	.....	.....1,288,408	.....
40.	Rhode Island.....	RI.....L.....	198	-	4,955	.....	.....5,153	.....
41.	South Carolina.....	SC.....L.....	119,588	525	317,576	.....	.....437,689	.....
42.	South Dakota.....	SD.....L.....	59,362	450	312,813	.....	.....372,625	.....
43.	Tennessee.....	TN.....L.....	145,299	2,432	492,715	.....	.....640,446	.....
44.	Texas.....	TX.....L.....	262,380	1,780	2,293,381	.....	.....2,557,541	.....
45.	Utah.....	UT.....L.....	31,216	-	36,844	.....	.....68,060	.....
46.	Vermont.....	VT.....L.....	9	-	3,842	.....	.....3,851	.....
47.	Virginia.....	VA.....L.....	104,538	-	884,922	.....	.....989,460	.....
48.	Washington.....	WA.....L.....	28,858	-	206,435	.....	.....235,293	.....
49.	West Virginia.....	WV.....L.....	54,475	2,148	273,806	.....	.....330,429	.....
50.	Wisconsin.....	WI.....L.....	61,580	36,250	505,741	.....	.....603,571	.....
51.	Wyoming.....	WY.....L.....	22,051	475	280,844	.....	.....303,370	.....
52.	American Samoa.....	AS.....N.....	- .....	- .....	.....	.....	.....0	.....
53.	Guam.....	GU.....N.....	- .....	- .....	.....	.....	.....0	.....
54.	Puerto Rico.....	PR.....N.....	171	.....	.....644	.....	.....815	.....
55.	US Virgin Islands.....	VI.....L.....	.....	.....	.....6,172	.....	.....6,172	.....
56.	Northern Mariana Islands.....	MP.....N.....	.....	.....	.....	.....	.....0	.....
57.	Canada.....	ON.....N.....	.....	.....	.....	.....	.....0	.....
58.	Aggregate Other Alien.....	XXX.....	0	0	0	0	0	0
59.	Subtotal.....	(a).....51.....	2,958,964	1,616,931	24,945,939	0	29,521,834	0
90.	Reporting entity contributions for employee benefit plans.....	XXX.....	.....	.....	.....	.....	.....0	.....
91.	Dividends or refunds applied to purchase paid-up additions and annuities.....	XXX.....	.....	.....	.....	.....	.....0	.....
92.	Dividends or refunds applied to shorten endowment or premium paying period.....	XXX.....	.....	.....	.....	.....	.....0	.....
93.	Premium or annuity considerations waived under disability or other contract provisions.....	XXX.....	2,515	.....	.....471,334	.....	.....473,849	.....
94.	Aggregate other amounts not allocable by State.....	XXX.....	0	0	0	0	0	0
95.	Totals (Direct Business).....	XXX.....	2,961,479	1,616,931	25,417,273	0	29,995,683	0
96.	Plus Reinsurance Assumed.....	XXX.....	113,211	2,337	8,418	.....	.....123,966	.....
97.	Totals (All Business).....	XXX.....	3,074,690	1,619,268	25,425,691	0	30,119,649	0
98.	Less Reinsurance Ceded.....	XXX.....	1,486,690	508,606	13,603,730	.....	.....15,599,026	.....
99.	Totals (All Business) less Reinsurance Ceded.....	XXX.....	1,588,000	1,110,662	11,821,961	0	14,520,623	0

DETAILS OF WRITE-INS								
5801.	.....	.....XXX.....	.....	.....	.....	.....	.....0	.....
5802.	.....	.....XXX.....	.....	.....	.....	.....	.....0	.....
5803.	.....	.....XXX.....	.....	.....	.....	.....	.....0	.....
5898.	Summary of remaining write-ins for line 58 from overflow page.....	XXX.....	0	0	0	0	0	0
5899.	Total (Lines 5801 thru 5803 plus 5898) (Line 58 above).....	XXX.....	0	0	0	0	0	0
9401.	.....	.....XXX.....	.....	.....	.....	.....	.....0	.....
9402.	.....	.....XXX.....	.....	.....	.....	.....	.....0	.....
9403.	.....	.....XXX.....	.....	.....	.....	.....	.....0	.....
9498.	Summary of remaining write-ins for line 94 from overflow page.....	XXX.....	0	0	0	0	0	0
9499.	Total (Lines 9401 thru 9403 plus 9498) (Line 94 above).....	XXX.....	0	0	0	0	0	0

(L) - Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer;

(E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) - None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group
Part 1 - Organizational Chart

	Domiciliary Location	FEIN	NAIC Co. Code
American Financial Group, Inc.	OH	31-1544320	
American Financial Capital Trust II	DE	31-6549738	
American Financial Capital Trust III	DE	16-6543606	
American Financial Capital Trust IV	DE	16-6543609	
American Financial Enterprises, Inc.	CT	31-0996797	
American Money Management Corporation	OH	31-0828578	
American Real Estate Capital Company, LLC (80%)	OH	27-1577326	
MidMarket Capital Partners, LLC (51%)	DE	27-2829629	
APU Holding Company	OH	41-2112001	
American Premier Underwriters, Inc.	PA	23-6000765	
The Associates of the Jersey Company	NJ	23-6297584	
Cal Coal, Inc.	IL	37-1094159	
Great Southwest Corporation	DE	95-2802826	
The Indianapolis Union Railway Company	IN	35-6001691	
Lehigh Valley Railroad Company	PA	13-6400464	
Magnolia Alabama Holdings, Inc.	DE	20-1548213	
Magnolia Alabama Holdings LLC	AL	20-1574094	
The Owasco River Railway, Inc.	NY	13-6021353	
PCC Real Estate, Inc.	NY	31-1236926	
PCC Technical Industries, Inc.	DE	76-0080537	
PCC Maryland Realty Corp.	MD	31-1388401	
Penn Central Energy Management Company	DE	06-1209709	
Penn Towers, Inc.	PA	23-1537928	
Pennsylvania-Reading Seashore Lines (66.67%)	NJ	23-6000766	
Pittsburgh and Cross Creek Railroad Company (83%)	PA	23-6207599	
Terminal Realty Penn Co.	DC	23-1707450	
Waynesburg Southern Railroad Company	PA	23-1675796	
GAI Insurance Company, Ltd. *	BM		
Hangar Acquisition Corp.	OH	31-1446308	
PLLS, Ltd.	WA	91-1508643	
PLLS (UK) Limited	GB		
Premier Lease & Loan Services Insurance Agency, Inc.	WA	91-1242743	
Premier Lease & Loan Services of Canada, Inc.	WA	91-1508644	
Republic Indemnity Company of America *	CA	95-2801326	22179
Republic Indemnity Company of California *	CA	31-1054123	43753
Risico Management Corporation	DE	31-1262960	
Atlas Building Company, LLC	OH	27-4521779	
Dixie Terminal Corporation	OH	31-0823725	
Flextech Holding Co., Inc.	OH	31-1733037	
GAI Holding Bermuda Ltd.	BM	98-0606803	
GAI Indemnity, Ltd. #	GB	98-0556144	
Marketform Group Limited (71.8%)	GB		
Marketform Holdings Limited	GB		
Caduceus Underwriting Limited	GB		
Lavenham Underwriting Limited #	GB	98-0412245	
Marketform Limited	GB		
Gabinete Marketform SL	ES		
Marketform Australia Pty Limited	AU		
Studio Marketform SRL	IT		
Marketform Management Services Limited	GB		
Marketform Managing Agency Limited	GB		
Sampford Underwriting Limited #	GB	98-0431601	
Marketform Trust Company Limited	GB		

* Denotes insurer
@ Company affiliated but not owned
Participant in Lloyd's Syndicate 2468
Subsidiaries 100% owned by respective parent unless otherwise stated
^ Total percentage owned by respective parent and other affiliated companies

Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group
Part 1 - Organizational Chart

	Domiciliary Location	FEIN	NAIC Co. Code
American Financial Group, Inc.	OH	31-1544320	
Great American Financial Resources, Inc. ^	DE	06-1356481	
AAG Holding Company, Inc.	OH	31-1475936	
Great American Financial Statutory Trust IV	CT	58-646032	
Great American Life Insurance Company *	OH	13-1935920	63312
Aerielle IP Holdings, LLC ^	OH	45-2969767	
Aerielle, LLC ^	DE	26-4391696	
Annuity Investors Life Insurance Company *	OH	31-1021738	93661
Bay Bridge Marina Hemingway's Restaurant, LLC (85%)	MD	27-4078277	
Bay Bridge Marina Management, LLC (85%)	MD	27-0513333	
Brothers Management, LLC (99%)	FL	20-1246122	
Consolidated Financial Corporation	MI	36-3383108	
FT Liquidation, LLC	OH	45-3988240	
GALIC - Bay Bridge Marina, LLC	MD	20-4604276	
GALIC - Stoneleigh, LLC	FL	45-3829557	
GALIC Brothers, Inc. (80%)	OH	31-1391777	
GALIC Pointe, LLC ^	FL	45-1144095	
Manhattan National Holding Corporation	OH	26-3260520	
Manhattan National Life Insurance Company *	IL	45-0252531	67083
Skipjack Marina Corp.	MD	52-2179330	
Loyal American Holding Corporation	OH	20-3568924	
Loyal American Life Insurance Company *	OH	63-0343428	65722
American Retirement Life Insurance Company *	OH	59-2760189	88366
GALAC Holding Company	OH	45-4121852	
Great American Life Assurance Company *	OH	95-2496321	62200
United Teacher Associates, Ltd. ^	TX	74-2180806	
United Teacher Associates Insurance Company *	TX	58-0869673	63479
AAG Insurance Agency, Inc.	KY	31-1422717	
Ceres Group, Inc.	DE	34-1017531	
Central Reserve Life Insurance Company *	OH	34-0970995	61727
Provident American Life & Health Insurance Company *	OH	23-1335885	67903
United Benefit Life Insurance Company *	OH	75-2305400	65269
Ceres Administrators, L.L.C.	DE	34-1880408	
Ceres Sales, LLC	DE	34-1947043	
Ceres Sales of Ohio, LLC	OH	34-1970892	
HealthMark Sales, LLC	DE	34-1920479	
Continental General Corporation	NE	47-0717079	
Continental General Insurance Company *	OH	47-0463747	71404
Continental Print & Photo Co.	NE	47-0562685	
QQAgency of Texas, Inc.	TX	34-1947042	
Great American Advisors, Inc.	OH	31-1395344	
Great American Holding, Inc.	OH	42-1575938	
Agricultural Services, LLC	OH	27-3062314	
United States Commodities Producers, LLC (51.3%)	MT	45-4110027	
United States Livestock Producers, LLC (51.3%)	NV	27-2354685	
Livestock Market Enhancement Risk Retention Group *	NV	27-4395897	14084
American Empire Surplus Lines Insurance Company *	DE	31-0912199	35351
American Empire Insurance Company *	OH	31-0973761	37990
American Empire Underwriters, Inc.	TX	59-1671722	
Great American International Insurance Limited *	IE		
Mid-Continent Casualty Company *	OH	73-0556513	23418
Mid-Continent Assurance Company *	OH	73-1406844	15380
Mid-Continent Excess and Surplus Insurance Company *	DE	38-3803661	13794
Mid-Continent Specialty Insurance Services, Inc.	OK	30-0571535	
Oklahoma Surety Company *	OH	73-0773259	23426
Premier International Insurance Company *	TC	98-0627464	

* Denotes insurer
@ Company affiliated but not owned
Participant in Lloyd's Syndicate 2468
Subsidiaries 100% owned by respective parent unless otherwise stated
^ Total percentage owned by respective parent and other affiliated companies

Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group
Part 1 - Organizational Chart

	Domiciliary Location	FEIN	NAIC Co. Code
American Financial Group, Inc.	OH	31-1544320	
Great American Insurance Company *	OH	31-0501234	16691
American Signature Underwriters, Inc.	OH	31-1463075	
Brothers Property Corporation (80%)	OH	59-2840291	
Brothers Le Pavillon, LLC	DE	20-5173494	
Brothers Le Pavillon (SPE), LLC	DE	20-5173589	
Brothers Pennsylvanian Corporation	PA	25-1754638	
Brothers Property Management Corporation	OH	59-2840294	
Crescent Centre Apartments ^	OH	20-4498054	
Crop Managers Insurance Agency, Inc.	KS	31-1277904	
Dempsey & Siders Agency, Inc.	OH	31-0589001	
Eden Park Insurance Brokers, Inc.	CA	31-1341668	
El Aguila, Compañía de Seguros, S.A. de C.V. *	MX		
Financidora de Primas Condor, S.A. de C.V. (99%)	MX		
Farmers Crop Insurance Alliance, Inc.	KS	39-1404033	
FCIA Management Company, Inc.	NY	13-3628555	
Foreign Credit Insurance Association @	NY		
GAI Warranty Company	OH	31-1753938	
GAI Warranty Company of Florida	FL	31-1765544	
GAI Warranty Company of Canada Inc.	CN		
Global Premier Finance Company	OH	61-1329718	
Great American Agency of Texas, Inc.	TX	74-2693636	
Great American Alliance Insurance Company *	OH	95-1542353	26832
Great American Assurance Company *	OH	15-6020948	26344
Great American Casualty Insurance Company *	OH	61-0983091	39896
Great American Claims Services, Inc.	DE	31-1228726	
Great American Contemporary Insurance Company *	OH	36-4079497	10646
Great American E & S Insurance Company *	DE	31-0954439	37532
Great American Fidelity Insurance Company *	DE	31-1036473	41858
Great American Insurance Agency, Inc.	OH	31-1652643	
Great American Insurance Company of New York *	NY	13-5539046	22136
Great American Lloyd's Insurance Company * @	TX	31-0974853	38024
Great American Lloyd's, Inc.	TX	31-1073664	
Great American Management Services, Inc.	OH	31-0856644	
Great American Protection Insurance Company *	OH	31-1288778	38580
Great American Re Inc.	DE	31-0918893	
Great American Security Insurance Company *	OH	31-1209419	31135
Great American Spirit Insurance Company *	OH	31-1237970	33723
Key Largo Group, Inc.	FL	59-1263251	
National Interstate Corporation (52.4%)	OH	34-1607394	
American Highways Insurance Agency, Inc.	OH	34-1899058	
Explorer RV Insurance Agency, Inc.	OH	31-1548235	
Hudson Indemnity, Ltd.	KY	98-0191335	
Hudson Management Group, Ltd.	VI	66-0660039	
National Interstate Insurance Agency, Inc.	OH	34-1607396	
Commercial For Hire Transportation Purchasing Group @	SC	36-4670968	
National Interstate Insurance Company *	OH	34-1607395	32620
National Interstate Insurance Company of Hawaii, Inc. *	OH	99-0345306	11051
Triumphe Casualty Company *	OH	95-3623282	41106
Vanliner Group, Inc.	DE	43-1415856	
TransProtection Service Company	MO	43-1254631	
Vanliner Insurance Company *	MO	86-0114294	21172
Vanliner Reinsurance Limited *	BM		
Safety Claims and Litigation Services, LLC	MT	20-5546054	
Penn Central U.K. Limited	GB		
Insurance (GB) Limited *	GB		
Pinecrest Place LLC	FL	27-2226948	
PLLS Canada Insurance Brokers Inc. ^	CN	871850814	
Professional Risk Brokers, Inc.	IL	31-1293064	
Strategic Comp Holdings, L.L.C.	LA	72-1331800	
Strategic Comp Services, L.L.C.	LA	36-4517754	
Strategic Comp, L.L.C.	LA	32-0050970	
One East Fourth, Inc.	OH	31-0686194	
Pioneer Carpet Mills, Inc.	OH	31-0883227	
Superior NWVN of Ohio, Inc.	OH	31-1737792	
TEJ Holdings, Inc.	OH	31-1119320	
Three East Fourth, Inc.	OH	31-0728327	

* Denotes insurer
@ Company affiliated but not owned
Participant in Lloyd's Syndicate 2468
Subsidiaries 100% owned by respective parent unless otherwise stated
^ Total percentage owned by respective parent and other affiliated companies

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*

Members

013			31-1544320		000094470	NYSE	American Financial Group, Inc.	OH	UIP		Ownership			
			31-6549738				American Financial Capital Trust II	DE	NIA	American Financial Group, Inc.	Ownership	100.00	American Financial Group, Inc.	
			16-6543606				American Financial Capital Trust III	DE	NIA	American Financial Group, Inc.	Ownership	100.00	American Financial Group, Inc.	
			16-6543609				American Financial Capital Trust IV	DE	NIA	American Financial Group, Inc.	Ownership	100.00	American Financial Group, Inc.	
			31-0996797				American Financial Enterprises, Inc.	CT	NIA	American Financial Group, Inc.	Ownership	100.00	American Financial Group, Inc.	
			31-0828578				American Money Management Corporation	OH	NIA	American Financial Group, Inc.	Ownership	100.00	American Financial Group, Inc.	
			27-1577326				American Real Estate Capital Company, LLC	OH	NIA	American Money Management Corporation	Ownership	80.00	American Financial Group, Inc.	
			27-2829629				MidMarket Capital Partners, LLC	DE	NIA	American Money Management Corporation	Ownership	51.00	American Financial Group, Inc.	
			41-2112001				APU Holding Company	OH	NIA	American Financial Group, Inc.	Ownership	100.00	American Financial Group, Inc.	
			23-6000765				American Premier Underwriters, Inc.	PA	NIA	APU Holding Company	Ownership	100.00	American Financial Group, Inc.	
			23-6297584				The Associates of the Jersey Company	NJ	NIA	American Premier Underwriters, Inc.	Ownership	100.00	American Financial Group, Inc.	
			37-1094159				Cal Coal, Inc.	IL	NIA	American Premier Underwriters, Inc.	Ownership	100.00	American Financial Group, Inc.	
			95-2802826				Great Southwest Corporation	DE	NIA	American Premier Underwriters, Inc.	Ownership	100.00	American Financial Group, Inc.	
			35-6001691				The Indianapolis Union Railway Company	IN	NIA	American Premier Underwriters, Inc.	Ownership	100.00	American Financial Group, Inc.	
			13-6400464				Lehigh Valley Railroad Company	PA	NIA	American Premier Underwriters, Inc.	Ownership	100.00	American Financial Group, Inc.	
			20-1548213				Magnolia Alabama Holdings, Inc.	DE	NIA	American Premier Underwriters, Inc.	Ownership	100.00	American Financial Group, Inc.	
			20-1574094				Magnolia Alabama Holdings LLC	AL	NIA	Magnolia Alabama Holdings, Inc.	Ownership	100.00	American Financial Group, Inc.	
			13-6021353				The Owasco River Railway, Inc.	NY	NIA	American Premier Underwriters, Inc.	Ownership	100.00	American Financial Group, Inc.	
			31-1236926				PCC Real Estate, Inc.	NY	NIA	American Premier Underwriters, Inc.	Ownership	100.00	American Financial Group, Inc.	
			76-0080537				PCC Technical Industries, Inc.	DE	NIA	American Premier Underwriters, Inc.	Ownership	100.00	American Financial Group, Inc.	
			31-1388401				PCC Maryland Realty Corp.	MD	NIA	PCC Technical Industries, Inc.	Ownership	100.00	American Financial Group, Inc.	
			06-1209709				Penn Central Energy Management Company	DE	NIA	American Premier Underwriters, Inc.	Ownership	100.00	American Financial Group, Inc.	
			23-1537928				Penn Towers, Inc.	PA	NIA	American Premier Underwriters, Inc.	Ownership	100.00	American Financial Group, Inc.	
			23-6000766				Pennsylvania-Reading Seashore Lines	NJ	NIA	American Premier Underwriters, Inc.	Ownership	66.67	American Financial Group, Inc.	
			23-6207599				Pittsburgh and Cross Creek Railroad Company	PA	NIA	American Premier Underwriters, Inc.	Ownership	83.00	American Financial Group, Inc.	
			23-1707450				Terminal Realty Penn Co.	DC	NIA	American Premier Underwriters, Inc.	Ownership	100.00	American Financial Group, Inc.	
			23-1675796				Waynesburg Southern Railroad Company	PA	NIA	American Premier Underwriters, Inc.	Ownership	100.00	American Financial Group, Inc.	
							GAI Insurance Company, Ltd.	BM	IA	APU Holding Company	Ownership	100.00	American Financial Group, Inc.	
			31-1446308				Hangar Acquisition Corp.	OH	NIA	APU Holding Company	Ownership	100.00	American Financial Group, Inc.	
			91-1508643				PLLS, Ltd.	WA	NIA	APU Holding Company	Ownership	100.00	American Financial Group, Inc.	
							PLLS (UK) Limited	GB	NIA	PLLS, Ltd.	Ownership	100.00	American Financial Group, Inc.	
			91-1242743				Premier Lease & Loan Services Insurance Agency, Inc.	WA	NIA	APU Holding Company	Ownership	100.00	American Financial Group, Inc.	
			91-1508644				Premier Lease & Loan Services of Canada, Inc.	WA	NIA	APU Holding Company	Ownership	100.00	American Financial Group, Inc.	
0084	American Financial Group, Inc.	22179	95-2801326				Republic Indemnity Company of America	CA	IA	APU Holding Company	Ownership	100.00	American Financial Group, Inc.	
0084	American Financial Group, Inc.	43753	31-1054123				Republic Indemnity Company of California	CA	IA	Republic Indemnity Company of America	Ownership	100.00	American Financial Group, Inc.	

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
Q13.1			31-1262960..				Risico Management Corporation.....	DE.....	NIA.....	APU Holding Company.....	Ownership.....	100.00	American Financial Group, Inc.....	
			27-4521779..				Atlas Building Company, LLC.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	100.00	American Financial Group, Inc.....	
			31-0823725..				Dixie Terminal Corporation.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	100.00	American Financial Group, Inc.....	
			31-1733037..				Flextech Holding Co., Inc.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	100.00	American Financial Group, Inc.....	
			98-0606803..				GAI Holding Bermuda Ltd.....	BM.....	NIA.....	American Financial Group, Inc.....	Ownership.....	100.00	American Financial Group, Inc.....	
			98-0556144..				GAI Indemnity, Ltd.....	GB.....	IA.....	GAI Holding Bermuda Ltd.....	Ownership.....	100.00	American Financial Group, Inc.....	
							Marketform Group Limited.....	GB.....	NIA.....	GAI Holding Bermuda Ltd.....	Ownership.....	71.80	American Financial Group, Inc.....	
							Marketform Holdings Limited.....	GB.....	NIA.....	Marketform Group Limited.....	Ownership.....	100.00	American Financial Group, Inc.....	
							Caduceus Underwriting Limited.....	GB.....	IA.....	Marketform Holdings Limited.....	Ownership.....	100.00	American Financial Group, Inc.....	
			98-0412245..				Lavenham Underwriting Limited.....	GB.....	IA.....	Marketform Holdings Limited.....	Ownership.....	100.00	American Financial Group, Inc.....	
							Marketform Limited.....	GB.....	NIA.....	Marketform Holdings Limited.....	Ownership.....	100.00	American Financial Group, Inc.....	
							Gabinete Marketform SL.....	ES.....	NIA.....	Marketform Limited.....	Ownership.....	100.00	American Financial Group, Inc.....	
							Marketform Australia Pty Limited.....	AU.....	NIA.....	Marketform Limited.....	Ownership.....	100.00	American Financial Group, Inc.....	
							Studio Marketform SRL.....	IT.....	NIA.....	Marketform Limited.....	Ownership.....	100.00	American Financial Group, Inc.....	
							Marketform Management Services Limited.....	GB.....	NIA.....	Marketform Holdings Limited.....	Ownership.....	100.00	American Financial Group, Inc.....	
							Marketform Managing Agency Limited.....	GB.....	NIA.....	Marketform Holdings Limited.....	Ownership.....	100.00	American Financial Group, Inc.....	
			98-0431601..				Sampford Underwriting Limited.....	GB.....	IA.....	Marketform Holdings Limited.....	Ownership.....	100.00	American Financial Group, Inc.....	
							Marketform Trust Company Limited.....	GB.....	NIA.....	Marketform Group Limited.....	Ownership.....	100.00	American Financial Group, Inc.....	
			06-1356481..				Great American Financial Resources, Inc.....	DE.....	UIP.....	American Financial Group, Inc.....	Ownership.....	100.00	American Financial Group, Inc.....	1....
			31-1475936..				AAG Holding Company, Inc.....	OH.....	NIA.....	Great American Financial Resources, Inc.....	Ownership.....	100.00	American Financial Group, Inc.....	
			58-646032..				Great American Financial Statutory Trust IV.....	CT.....	NIA.....	AAG Holding Company, Inc.....	Ownership.....	100.00	American Financial Group, Inc.....	
0084..	American Financial Group, Inc...	63312...	13-1935920..				Great American Life Insurance Company.....	OH.....	IA.....	AAG Holding Company, Inc.....	Ownership.....	100.00	American Financial Group, Inc.....	
			45-2969767..				Aerielle IP Holdings, LLC.....	OH.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	62.50	American Financial Group, Inc.....	2....
			26-4391696..				Aerielle, LLC.....	DE.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	62.50	American Financial Group, Inc.....	2....
0084..	American Financial Group, Inc...	93661...	31-1021738..				Annuity Investors Life Insurance Company.....	OH.....	IA.....	Great American Life Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	
			27-4078277..				Bay Bridge Marina Hemingway's Restaurant, LLC.....	MD.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	85.00	American Financial Group, Inc.....	
			27-0513333..				Bay Bridge Marina Management, LLC.....	MD.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	85.00	American Financial Group, Inc.....	
			20-1246122..				Brothers Management, LLC.....	FL.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	99.00	American Financial Group, Inc.....	
			36-3383108..				Consolidated Financial Corporation.....	MI.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	
			45-3988240..				FT Liquidation, LLC.....	OH.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	
			20-4604276..				GALIC - Bay Bridge Marina, LLC.....	MD.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	
			45-3829557..				GALIC - Stoneleigh, LLC.....	FL.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	
			31-1391777..				GALIC Brothers, Inc.....	OH.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	80.00	American Financial Group, Inc.....	
			45-1144095..				GALIC Pointe, LLC.....	FL.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	65.00	American Financial Group, Inc.....	2....
			26-3260520..				Manhattan National Holding Corporation.....	OH.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0084..	American Financial Group, Inc...	67083...	45-0252531..				Manhattan National Life Insurance Company.....	IL.....	IA.....	Manhattan National Holding Corporation.....	Ownership.....	100.00	American Financial Group, Inc.....	
			52-2179330..				Skipjack Marina Corp.....	MD.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	
			20-3568924..				Loyal American Holding Corporation.....	OH.....	NIA.....	AAG Holding Company, Inc.....	Ownership.....	100.00	American Financial Group, Inc.....	
0084..	American Financial Group, Inc...	65722...	63-0343428..				Loyal American Life Insurance Company.....	OH.....	IA.....	Loyal American Holding Corporation.....	Ownership.....	100.00	American Financial Group, Inc.....	
0084..	American Financial Group, Inc...	88366...	59-2760189..				American Retirement Life Insurance Company.....	OH.....	IA.....	Loyal American Life Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	
			45-4121852..				GALAC Holding Company.....	OH.....	NIA.....	Loyal American Life Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	
0084..	American Financial Group, Inc...	62200...	95-2496321..				Great American Life Assurance Company.....	OH.....	IA.....	Loyal American Life Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	
			74-2180806..				United Teacher Associates, Ltd.....	TX.....	NIA.....	AAG Holding Company, Inc.....	Ownership.....	100.00	American Financial Group, Inc.....	1...
0084..	American Financial Group, Inc...	63479...	58-0869673..				United Teacher Associates Insurance Company.....	TX.....	IA.....	United Teacher Associates, Ltd.....	Ownership.....	100.00	American Financial Group, Inc.....	
			31-1422717..				AAG Insurance Agency, Inc.....	KY.....	NIA.....	Great American Financial Resources, Inc.....	Ownership.....	100.00	American Financial Group, Inc.....	
			34-1017531..				Ceres Group, Inc.....	DE.....	UIP.....	Great American Financial Resources, Inc.....	Ownership.....	100.00	American Financial Group, Inc.....	
0084..	American Financial Group, Inc...	61727...	34-0970995..				Central Reserve Life Insurance Company.....	OH.....	IA.....	Ceres Group, Inc.....	Ownership.....	100.00	American Financial Group, Inc.....	
0084..	American Financial Group, Inc...	67903...	23-1335885..				Provident American Life & Health Insurance Company.....	OH.....	IA.....	Central Reserve Life Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	
0084..	American Financial Group, Inc...	65269...	75-2305400..				United Benefit Life Insurance Company.....	OH.....	IA.....	Provident American Life & Health Insurance Company....	Ownership.....	100.00	American Financial Group, Inc.....	
			34-1880408..				Ceres Administrators, L.L.C.....	DE.....	NIA.....	Ceres Group, Inc.....	Ownership.....	100.00	American Financial Group, Inc.....	
			34-1947043..				Ceres Sales, LLC.....	DE.....	NIA.....	Ceres Group, Inc.....	Ownership.....	100.00	American Financial Group, Inc.....	
			34-1970892..				Ceres Sales of Ohio, LLC.....	OH.....	NIA.....	Ceres Sales, LLC.....	Ownership.....	100.00	American Financial Group, Inc.....	
			34-1920479..				HealthMark Sales, LLC.....	DE.....	NIA.....	Ceres Sales, LLC.....	Ownership.....	100.00	American Financial Group, Inc.....	
			47-0717079..				Continental General Corporation.....	NE.....	UDP.....	Ceres Group, Inc.....	Ownership.....	100.00	American Financial Group, Inc.....	
0084..	American Financial Group, Inc...	71404...	47-0463747..				Continental General Insurance Company.....	OH.....		Continental General Corporation.....	Ownership.....	100.00	American Financial Group, Inc.....	
			47-0562685..				Continental Print & Photo Co.....	NE.....	NIA.....	Continental General Corporation.....	Ownership.....	100.00	American Financial Group, Inc.....	
			34-1947042..				QQAgency of Texas, Inc.....	TX.....	NIA.....	Ceres Group, Inc.....	Ownership.....	100.00	American Financial Group, Inc.....	
			31-1395344..				Great American Advisors, Inc.....	OH.....	NIA.....	Great American Financial Resources, Inc.....	Ownership.....	100.00	American Financial Group, Inc.....	
			42-1575938..				Great American Holding, Inc.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	100.00	American Financial Group, Inc.....	
			27-3062314..				Agricultural Services, LLC.....	OH.....	NIA.....	Great American Holding, Inc.....	Ownership.....	100.00	American Financial Group, Inc.....	
			45-4110027..				Unites States Commodities Producers LLC.....	MT.....	NIA.....	Agricultural Services, LLC.....	Ownership.....	51.30	American Financial Group, Inc.....	
			27-2354685..				United States Livestock Producers, LLC.....	NV.....	NIA.....	Agricultural Services, LLC.....	Ownership.....	51.30	American Financial Group, Inc.....	
0084..	American Financial Group, Inc...	14084...	27-4395897..				Livestock Market Enhancement Risk Retention Group.....	NV.....	IA.....	United States Livestock Producers, LLC.....	Ownership.....	100.00	American Financial Group, Inc.....	
0084..	American Financial Group, Inc...	35351...	31-0912199..				American Empire Surplus Lines Insurance Company.....	DE.....	IA.....	Great American Holding, Inc.....	Ownership.....	100.00	American Financial Group, Inc.....	
0084..	American Financial Group, Inc...	37990...	31-0973761..				American Empire Insurance Company.....	OH.....	IA.....	American Empire Surplus Lines Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	
			59-1671722..				American Empire Underwriters, Inc.....	TX.....	NIA.....	American Empire Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	
							Great American International Insurance Limited.....	IE.....	IA.....	Great American Holding, Inc.....	Ownership.....	100.00	American Financial Group, Inc.....	
0084..	American Financial Group, Inc...	23418...	73-0556513..				Mid-Continent Casualty Company.....	OH.....	IA.....	Great American Holding, Inc.....	Ownership.....	100.00	American Financial Group, Inc.....	
0084..	American Financial Group, Inc...	15380...	73-1406844..				Mid-Continent Assurance Company.....	OH.....	IA.....	Mid-Continent Casualty Company.....	Ownership.....	100.00	American Financial Group, Inc.....	
0084..	American Financial Group, Inc...	13794...	38-3803661..				Mid-Continent Excess and Surplus Insurance Company.....	DE.....	IA.....	Mid-Continent Casualty Company.....	Ownership.....	100.00	American Financial Group, Inc.....	
			30-0571535..				Mid-Continent Specialty Insurance Services, Inc.....	OK.....	NIA.....	Mid-Continent Casualty Company.....	Ownership.....	100.00	American Financial Group, Inc.....	

Q13.2

CONTINENTAL GENERAL INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0084..	American Financial Group, Inc...	23426..	73-0773259..	.....	.....	.....	Oklahoma Surety Company.....	OH.....	IA.....	Mid-Continent Casualty Company.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
.....	.....	.....	98-0627464..	.....	.....	.....	Premier International Insurance Company.....	TC.....	IA.....	Great American Holding, Inc.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
0084..	American Financial Group, Inc...	16691..	31-0501234..	.....	.....	.....	Great American Insurance Company.....	OH.....	IA.....	American Financial Group, Inc.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
.....	.....	.....	45-2969767..	.....	.....	.....	Aerielle IP Holdings, LLC.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	37.50	American Financial Group, Inc.....	2.....
.....	.....	.....	26-4391696..	.....	.....	.....	Aerielle, LLC.....	DE.....	NIA.....	Great American Insurance Company.....	Ownership.....	37.50	American Financial Group, Inc.....	2.....
.....	.....	.....	31-1463075..	.....	.....	.....	American Signature Underwriters, Inc.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
.....	.....	.....	59-2840291..	.....	.....	.....	Brothers Property Corporation.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	80.00	American Financial Group, Inc.....	.....
.....	.....	.....	20-5173494..	.....	.....	.....	Brothers Le Pavillon, LLC.....	DE.....	NIA.....	Brothers Property Corporation.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
.....	.....	.....	20-5173589..	.....	.....	.....	Brothers Le Pavillon (SPE), LLC.....	DE.....	NIA.....	Brothers Le Pavillon, LLC.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
.....	.....	.....	25-1754638..	.....	.....	.....	Brothers Pennsylvania Corporation.....	PA.....	NIA.....	Brothers Property Corporation.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
.....	.....	.....	59-2840294..	.....	.....	.....	Brothers Property Management Corporation.....	OH.....	NIA.....	Brothers Property Corporation.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
.....	.....	.....	20-4498054..	.....	.....	.....	Crescent Centre Apartments.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	1.....
.....	.....	.....	31-1277904..	.....	.....	.....	Crop Managers Insurance Agency, Inc.....	KS.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
.....	.....	.....	31-0589001..	.....	.....	.....	Dempsey & Siders Agency, Inc.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
.....	.....	.....	31-1341668..	.....	.....	.....	Eden Park Insurance Brokers, Inc.....	CA.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
.....	.....	.....	.....	.....	.....	.....	El Aguila, Compañía de Seguros, S.A. de C.V.....	MX.....	IA.....	Great American Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
.....	.....	.....	.....	.....	.....	.....	Financidora de Primas Condor, S.A. de C.V.....	MX.....	NIA.....	El Aguila, Compañía de Seguros, S.A. de C.V.....	Ownership.....	99.00	American Financial Group, Inc.....	.....
.....	.....	.....	39-1404033..	.....	.....	.....	Farmers Crop Insurance Alliance, Inc.....	KS.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
.....	.....	.....	13-3628555..	.....	.....	.....	FCIA Management Company, Inc.....	NY.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
.....	.....	.....	.....	.....	.....	.....	Foreign Credit Insurance Association.....	NY.....	OTH.....	Great American Insurance Company.....	Management.....	.....	American Financial Group, Inc.....	3.....
.....	.....	.....	31-1753938..	.....	.....	.....	GAI Warranty Company.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
.....	.....	.....	31-1765544..	.....	.....	.....	GAI Warranty Company of Florida.....	FL.....	NIA.....	GAI Warranty Company.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
.....	.....	.....	.....	.....	.....	.....	GAI Warranty Company of Canada Inc.....	CN.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
.....	.....	.....	45-1144095..	.....	.....	.....	GALIC Pointe, LLC.....	FL.....	NIA.....	Great American Insurance Company.....	Ownership.....	35.00	American Financial Group, Inc.....	2.....
.....	.....	.....	61-1329718..	.....	.....	.....	Global Premier Finance Company.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
.....	.....	.....	74-2693636..	.....	.....	.....	Great American Agency of Texas, Inc.....	TX.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
0084..	American Financial Group, Inc...	26832..	95-1542353..	.....	.....	.....	Great American Alliance Insurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
0084..	American Financial Group, Inc...	26344..	15-6020948..	.....	.....	.....	Great American Assurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
0084..	American Financial Group, Inc...	39896..	61-0983091..	.....	.....	.....	Great American Casualty Insurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
.....	.....	.....	31-1228726..	.....	.....	.....	Great American Claims Services, Inc.....	DE.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
0084..	American Financial Group, Inc...	10646..	36-4079497..	.....	.....	.....	Great American Contemporary Insurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
0084..	American Financial Group, Inc...	37532..	31-0954439..	.....	.....	.....	Great American E & S Insurance Company.....	DE.....	IA.....	Great American Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
0084..	American Financial Group, Inc...	41858..	31-1036473..	.....	.....	.....	Great American Fidelity Insurance Company.....	DE.....	IA.....	Great American Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
.....	.....	.....	31-1652643..	.....	.....	.....	Great American Insurance Agency, Inc.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
0084..	American Financial Group, Inc...	22136..	13-5539046..	.....	.....	.....	Great American Insurance Company of New York.....	NY.....	IA.....	Great American Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	.....

Q13.3

CONTINENTAL GENERAL INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0084..	American Financial Group, Inc...	38024...	31-0974853..	.....	.....	.....	Great American Lloyd's Insurance Company.....	TX.....	IA.....	Great American Insurance Company.....	Other.....	.....	American Financial Group, Inc.....	4....
.....	.....	.....	31-1073664..	.....	.....	.....	Great American Lloyd's, Inc.....	TX.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
.....	.....	.....	31-0856644..	.....	.....	.....	Great American Management Services, Inc.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
0084..	American Financial Group, Inc...	38580...	31-1288778..	.....	.....	.....	Great American Protection Insurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
.....	.....	.....	31-0918893..	.....	.....	.....	Great American Re Inc.....	DE.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
0084..	American Financial Group, Inc...	31135...	31-1209419..	.....	.....	.....	Great American Security Insurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
0084..	American Financial Group, Inc...	33723...	31-1237970..	.....	.....	.....	Great American Spirit Insurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
.....	.....	.....	59-1263251..	.....	.....	.....	Key Largo Group, Inc.....	FL.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
.....	.....	.....	34-1607394..	.....	000130110	NASDAQ	National Interstate Corporation.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	52.40	American Financial Group, Inc.....	.....
.....	.....	.....	34-1899058..	.....	.....	.....	American Highways Insurance Agency, Inc.....	OH.....	NIA.....	National Interstate Corporation.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
.....	.....	.....	31-1548235..	.....	.....	.....	Explorer RV Insurance Agency, Inc.....	OH.....	NIA.....	National Interstate Corporation.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
.....	.....	.....	98-0191335..	.....	.....	.....	Hudson Indemnity, Ltd.....	KY.....	IA.....	National Interstate Corporation.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
.....	.....	.....	66-0660039..	.....	.....	.....	Hudson Management Group, Ltd.....	VI.....	NIA.....	National Interstate Corporation.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
.....	.....	.....	34-1607396..	.....	.....	.....	National Interstate Insurance Agency, Inc.....	OH.....	NIA.....	National Interstate Corporation.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
.....	.....	.....	36-4670968..	.....	.....	.....	Commercial For Hire Transportation Purchasing Group.....	SC.....	NIA.....	National Interstate Insurance Agency, Inc.....	Management....	.....	American Financial Group, Inc.....	.....
0084..	American Financial Group, Inc...	32620...	34-1607395..	.....	.....	.....	National Interstate Insurance Company.....	OH.....	IA.....	National Interstate Corporation.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
0084..	American Financial Group, Inc...	11051...	99-0345306..	.....	.....	.....	National Interstate Insurance Company of Hawaii, Inc.....	OH.....	IA.....	National Interstate Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
0084..	American Financial Group, Inc...	41106...	95-3623282..	.....	.....	.....	Triumphe Casualty Company.....	OH.....	IA.....	National Interstate Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
.....	.....	.....	43-1415856..	.....	.....	.....	Vanliner Group, Inc.....	DE.....	NIA.....	National Interstate Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
.....	.....	.....	43-1254631..	.....	.....	.....	TransProtection Service Company.....	MO.....	NIA.....	Vanliner Group, Inc.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
0084..	American Financial Group, Inc...	21172...	86-0114294..	.....	.....	.....	Vanliner Insurance Company.....	MO.....	IA.....	Vanliner Group, Inc.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
.....	.....	.....	.....	.....	.....	.....	Vanliner Reinsurance Limited.....	BM.....	IA.....	Vanliner Group, Inc.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
.....	.....	.....	20-5546054..	.....	.....	.....	Safety Claims and Litigation Services, LLC.....	MT.....	NIA.....	National Interstate Corporation.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
.....	.....	.....	.....	.....	.....	.....	Penn Central U.K. Limited.....	GB.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
.....	.....	.....	.....	.....	.....	.....	Insurance (GB) Limited.....	GB.....	IA.....	Penn Central U.K. Limited.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
.....	.....	.....	27-2226948..	.....	.....	.....	Pinecrest Place LLC.....	FL.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
.....	.....	.....	871,850,814	.....	.....	.....	PLLS Canada Insurance Brokers Inc.....	CN.....	NIA.....	Great American Insurance Company.....	Ownership.....	49.00	American Financial Group, Inc.....	.....
.....	.....	.....	31-1293064..	.....	.....	.....	Professional Risk Brokers, Inc.....	IL.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
.....	.....	.....	72-1331800..	.....	.....	.....	Strategic Comp Holdings, L.L.C.....	LA.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
.....	.....	.....	36-4517754..	.....	.....	.....	Strategic Comp Services, L.L.C.....	LA.....	NIA.....	Strategic Comp Holdings, L.L.C.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
.....	.....	.....	32-0050970..	.....	.....	.....	Strategic Comp, L.L.C.....	LA.....	NIA.....	Strategic Comp Holdings, L.L.C.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
.....	.....	.....	31-0686194..	.....	.....	.....	One East Fourth, Inc.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
.....	.....	.....	31-0883227..	.....	.....	.....	Pioneer Carpet Mills, Inc.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
.....	.....	.....	31-1737792..	.....	.....	.....	Superior NWVN of Ohio, Inc.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	100.00	American Financial Group, Inc.....	.....
.....	.....	.....	31-1119320..	.....	.....	.....	TEJ Holdings, Inc.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	100.00	American Financial Group, Inc.....	.....

Q13.4

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
.....			31-0728327..	.....	.....	.....	Three East Fourth, Inc.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	100.00	American Financial Group, Inc.....	.....

Asteris	Explanation
1	Another affiliated company owns 1% or less of the shares.
2	The entity is owned by more than one company within the AFG Group.
3	Great American Insurance Company is the majority member of the Association
4	Beneficial interest and indirect control is established by trust agreements between Great American Insurance Company and each of the underwriters of the Company.

Q13.5

CONTINENTAL GENERAL INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanations:

1.
2.
3.
4.
5.
6.
7.

Bar Code:



CONTINENTAL GENERAL INSURANCE COMPANY
Overflow Page for Write-Ins

NONE

CONTINENTAL GENERAL INSURANCE COMPANY
SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	714,490
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Current year change in encumbrances.....		
4. Total gain (loss) on disposals.....		749,055
5. Deduct amounts received on disposals.....		1,463,545
6. Total foreign exchange change in book/adjusted carrying value.....		
7. Deduct current year's other than temporary impairment recognized.....		
8. Deduct current year's depreciation.....		
9. Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....	0	0
10. Deduct total nonadmitted amounts.....		
11. Statement value at end of current period (Line 9 minus Line 10).....	0	0

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....	3,747,390	4,036,825
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....		
5. Unrealized valuation increase (decrease).....		
6. Total gain (loss) on disposals.....		
7. Deduct amounts received on disposals.....	30,543	289,435
8. Deduct amortization of premium and mortgage interest points and commitment fees.....		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest.....		
10. Deduct current year's other than temporary impairment recognized.....		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	3,716,847	3,747,390
12. Total valuation allowance.....		
13. Subtotal (Line 11 plus Line 12).....	3,716,847	3,747,390
14. Deduct total nonadmitted amounts.....		
15. Statement value at end of current period (Line 13 minus Line 14).....	3,716,847	3,747,390

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	3,614,571	3,703,129
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....		36
5. Unrealized valuation increase (decrease).....		90,361
6. Total gain (loss) on disposals.....		
7. Deduct amounts received on disposals.....		
8. Deduct amortization of premium and depreciation.....	1,195	4,919
9. Total foreign exchange change in book/adjusted carrying value.....		
10. Deduct current year's other than temporary impairment recognized.....		174,037
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	3,613,376	3,614,571
12. Deduct total nonadmitted amounts.....		
13. Statement value at end of current period (Line 11 minus Line 12).....	3,613,376	3,614,571

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year.....	205,291,571	183,121,897
2. Cost of bonds and stocks acquired.....	13,655,825	48,807,262
3. Accrual of discount.....	642,274	767,734
4. Unrealized valuation increase (decrease).....	112,975	(13,865)
5. Total gain (loss) on disposals.....		295,707
6. Deduct consideration for bonds and stocks disposed of.....	4,683,736	27,260,901
7. Deduct amortization of premium.....	123,598	402,844
8. Total foreign exchange change in book/adjusted carrying value.....		
9. Deduct current year's other than temporary impairment recognized.....		23,419
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	214,895,311	205,291,571
11. Deduct total nonadmitted amounts.....		
12. Statement value at end of current period (Line 10 minus Line 11).....	214,895,311	205,291,571

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1	2	3	4	5	6	7	8
	Book/Adjusted Carrying Value Beginning of Current Quarter	Acquisitions During Current Quarter	Dispositions During Current Quarter	Non-Trading Activity During Current Quarter	Book/Adjusted Carrying Value End of First Quarter	Book/Adjusted Carrying Value End of Second Quarter	Book/Adjusted Carrying Value End of Third Quarter	Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a).....	166,054,726	30,074,569	31,767,008	(2,187,777)	162,174,510			166,054,726
2. Class 2 (a).....	41,951,775	1,250,000	46,163	3,723,850	46,879,462			41,951,775
3. Class 3 (a).....	1,993,145	492,825		(999,628)	1,486,342			1,993,145
4. Class 4 (a).....	2,975,417	801,505	26,021	10,171	3,761,072			2,975,417
5. Class 5 (a).....			14	349	335			
6. Class 6 (a).....	20,436			(20,436)				20,436
7. Total Bonds.....	212,995,499	32,618,899	31,839,206	526,529	214,301,721	0	0	212,995,499
PREFERRED STOCK								
8. Class 1.....								
9. Class 2.....								
10. Class 3.....								
11. Class 4.....								
12. Class 5.....								
13. Class 6.....								
14. Total Preferred Stock.....	0	0	0	0	0	0	0	0
15. Total Bonds and Preferred Stock.....	212,995,499	32,618,899	31,839,206	526,529	214,301,721	0	0	212,995,499

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation:
NAIC 1 \$.....1,104,703; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

CONTINENTAL GENERAL INSURANCE COMPANY
SCHEDULE DA - PART 1

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year To Date	5 Paid for Accrued Interest Year To Date
9199999. Totals.....	1,104,703	XXX.....	1,104,703	420	.....

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	7,703,928	9,559,326
2. Cost of short-term investments acquired.....	20,556,245	83,614,610
3. Accrual of discount.....		
4. Unrealized valuation increase (decrease).....		
5. Total gain (loss) on disposals.....		
6. Deduct consideration received on disposals.....	27,155,470	85,470,008
7. Deduct amortization of premium.....		
8. Total foreign exchange change in book/adjusted carrying value.....		
9. Deduct current year's other than temporary impairment recognized.....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	1,104,703	7,703,928
11. Deduct total nonadmitted amounts.....		
12. Statement value at end of current period (Line 10 minus Line 11).....	1,104,703	7,703,928

Sch. DB-Pt A-Verification
NONE

Sch. DB-Pt B-Verification
NONE

Sch. DB-Pt C-Sn 1
NONE

Sch. DB-Pt C-Sn 2
NONE

Sch. DB-Verification
NONE

Sch. E-Verification
NONE

Sch. A-Pt 2
NONE

Sch. A-Pt 3
NONE

SCHEDULE B - PART 2

Showing all Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

1	Location		4	5	6	7	8	9
	2	3						
Loan Number	City	State	Loan Type	Date Acquired	Rate of Interest	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Value of Land and Buildings

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal

Mortgages With Partial Repayments

2005-03-1104.....	Lenexa.....	KS.....	.....	09/26/2005...	03/01/2012....	811	.....	.....	.....	.....	.....0	.....	.....811	811	.....	.....	.....0
2005-03-1106.....	Charlotte.....	NC.....	.....	10/03/2005....	03/09/2012....	535	.....	.....	.....	.....	.....0	.....	.....535	535	.....	.....	.....0
2005-03-1107.....	South Portland.....	ME.....	.....	10/17/2005....	02/28/2012....	2,290	.....	.....	.....	.....	.....0	.....	.....2,290	2,290	.....	.....	.....0
2005-03-1108.....	Albuquerque.....	NM.....	.....	10/28/2005....	03/07/2012....	903	.....	.....	.....	.....	.....0	.....	.....903	903	.....	.....	.....0
2005-03-1109.....	Albuquerque.....	NM.....	.....	11/04/2005....	03/05/2012....	1,501	.....	.....	.....	.....	.....0	.....	.....1,501	1,501	.....	.....	.....0
2005-03-1110.....	Albuquerque.....	NM.....	.....	11/04/2005....	03/05/2012....	969	.....	.....	.....	.....	.....0	.....	.....969	969	.....	.....	.....0
2005-03-1111.....	Concord.....	NC.....	.....	09/26/2005....	03/19/2012....	929	.....	.....	.....	.....	.....0	.....	.....929	929	.....	.....	.....0
2005-03-1113.....	Bakersfield.....	CA.....	.....	11/17/2005....	03/07/2012....	1,059	.....	.....	.....	.....	.....0	.....	.....1,059	1,059	.....	.....	.....0
2005-03-1115.....	Naples.....	FL.....	.....	11/02/2005....	03/06/2012....	1,607	.....	.....	.....	.....	.....0	.....	.....1,607	1,607	.....	.....	.....0
2005-03-1116.....	Escondido.....	CA.....	.....	11/30/2005....	03/02/2012....	1,078	.....	.....	.....	.....	.....0	.....	.....1,078	1,078	.....	.....	.....0
2005-03-1117.....	Naples.....	FL.....	.....	12/05/2005....	03/02/2012....	698	.....	.....	.....	.....	.....0	.....	.....698	698	.....	.....	.....0
2005-04-1118.....	Kansas City.....	MO.....	.....	12/05/2005....	03/06/2012....	1,845	.....	.....	.....	.....	.....0	.....	.....1,845	1,845	.....	.....	.....0
2005-04-1120.....	Prattville.....	AL.....	.....	12/21/2005....	03/12/2012....	3,093	.....	.....	.....	.....	.....0	.....	.....3,093	3,093	.....	.....	.....0
2005-04-1121.....	Shakopee.....	MN.....	.....	02/09/2006....	03/08/2012....	2,352	.....	.....	.....	.....	.....0	.....	.....2,352	2,352	.....	.....	.....0
2005-04-1122.....	Minneapolis.....	MN.....	.....	01/18/2006....	03/06/2012....	2,508	.....	.....	.....	.....	.....0	.....	.....2,508	2,508	.....	.....	.....0
2005-04-1123.....	Pocatello.....	ID.....	.....	02/01/2006....	03/06/2012....	1,881	.....	.....	.....	.....	.....0	.....	.....1,881	1,881	.....	.....	.....0
2005-04-1124.....	Tulsa.....	OK.....	.....	02/28/2006....	03/07/2012....	1,285	.....	.....	.....	.....	.....0	.....	.....1,285	1,285	.....	.....	.....0
2005-04-1125.....	Tulsa.....	OK.....	.....	03/17/2006....	03/05/2012....	874	.....	.....	.....	.....	.....0	.....	.....874	874	.....	.....	.....0
2005-04-1126.....	Columbus.....	OH.....	.....	03/02/2006....	03/02/2012....	1,381	.....	.....	.....	.....	.....0	.....	.....1,381	1,381	.....	.....	.....0
2005-04-1127.....	Quicy.....	MA.....	.....	03/16/2006....	03/06/2012....	2,483	.....	.....	.....	.....	.....0	.....	.....2,483	2,483	.....	.....	.....0
2005-04-1128.....	Columbus.....	OH.....	.....	03/06/2006....	02/24/2012....	460	.....	.....	.....	.....	.....0	.....	.....460	460	.....	.....	.....0
0299999. Total - Mortgages With Partial Repayments.....						30,543	0	0	0	0	0	0	30,543	30,543	0	0	0
0599999. Total Mortgages.....						30,543	0	0	0	0	0	0	30,543	30,543	0	0	0

QE02

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1	2	Location		5	6	7	8	9	10	11	12	13
		3	4									
CUSIP Identification	Name or Description	City	State	Name of Vendor or General Partner	NAIC Desig- nation	Date Originally Acquired	Type and Strategy	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Amount of Encumbrances	Commitment for Additional Investment	Percentage of Ownership

NONE

QE03

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1	2	Location		5	6	7	8	Changes in Book/Adjusted Carrying Value						15	16	17	18	19	20
		3	4					9	10	11	12	13	14						
CUSIP Identification	Name or Description	City	State	Name of Purchaser or Nature of Disposal	Date Originally Acquired	Disposal Date	Book/Adjusted Carrying Value Less Encumbrances, Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in B./A.C.V (9+10-11+12)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value Less Encumbrances on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Investment Income

NONE

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired During the Current Quarter

1	2			3	4	5	6	7	8	9	10
CUSIP Identification	Description			Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
Bonds - U.S. Government											
478045	AA	5	TVA JOHN SEVIER COMB 4.626 01/15/2042.....		...01/10/2012	MORGAN STANLEY & CO.....		1,000,000	1,000,000		1FE.....
0599999.	Total - Bonds - U.S. Government.....							1,000,000	1,000,000	0	XXX.....
Bonds - U.S. Political Subdivisions of States, Territories and Possessions											
799017	JX	7	SAN MATEO CA UNION HIGH A 0 09/01/2037.....		...01/26/2012	STIFEL NICOLAUS & CO.....		113,175	500,000		1FE.....
2499999.	Total - Bonds - U.S. Political Subdivision of States, Territories & Possessions.....							113,175	500,000	0	XXX.....
Bonds - U.S. Special Revenue and Special Assessment											
59465M	C9	4	MI ST HSG DEV AUTH B2 5.622 10/01/2036.....		...02/08/2012	BANK OF AMER/ML.....		990,000	1,000,000		1FE.....
598022	FC	0	MIDPENINSULA CA OPEN SPACE 0.00 9/1/2041.....		...01/20/2012	STIFEL NICOLAUS & CO.....		401,620	2,335,000		1FE.....
913366	EQ	9	UNIV OF CALIFORNIA CA 6.398 05/15/2031.....		...01/27/2012	MORGAN KEEGAN & COMPANY.....		594,120	500,000	6,753	1FE.....
3199999.	Total - Bonds - U.S. Special Revenue & Special Assessments.....							1,985,740	3,835,000	6,753	XXX.....
Bonds - Industrial and Miscellaneous											
001055	AJ	1	AFLAC INC 4.00 02/15/2022.....		...02/08/2012	J. P. MORGAN SECURITIES.....		998,200	1,000,000		1FE.....
001990	AJ	9	ASG 2010-2 G70 SEQ CSTR 01/28/2037 RE.....		...02/23/2012	CITIGROUP.....		602,250	825,000	1,359	1Z.....
02146P	AF	2	CWALT 2006-HY12 A5 NAS CSTR 08/25/2036.....		...01/18/2012	GREENWICH CAPITAL MARKETS, INC.....		577,406	900,000	3,048	1AM.....
02146P	AF	2	CWALT 2006-HY12 A5 NAS CSTR 08/25/2036.....		...01/19/2012	GREENWICH CAPITAL MARKETS, INC.....		384,750	600,000	2,125	1AM.....
05952B	AB	8	BAFC 2009-R5 1A2 MEZ 5.25 08/26/2035 RE.....		...02/14/2012	GREENWICH CAPITAL MARKETS, INC.....		838,100	1,160,000	2,707	1Z.....
17315Q	AV	8	CMLTI 2010-4 4A4 MEZ CSTR 10/25/2035 RE.....		...01/30/2012	CITIGROUP.....		628,000	800,000	164	1Z.....
46634V	BG	2	JPMCC 2010-RR1 WBB SEQ CSTR 06/2049 RE.....		...02/10/2012	GREENWICH CAPITAL MARKETS, INC.....		495,703	500,000	1,116	1FE.....
47232C	AW	4	JMAC 2009-R1 5A4 SUB CSTR 05/21/2036 RE.....		...02/02/2012	GOLDMAN SACHS & CO.....		885,000	1,000,000	835	1FE.....
69318F	AA	6	PBF HOLDING CO LLC 8.25 02/15/2020.....		...01/27/2012	CS FIRST BOSTON CORP.....		492,825	500,000		3FE.....
74928X	BB	6	RBSSP 2009-6 3A2 MEZ CSTR 01-36 RE.....		...01/26/2012	GREENWICH CAPITAL MARKETS, INC.....		480,000	800,000	659	1AM.....
74930E	BB	4	RBSSP 2010-12 7A2 MEZ SSUP 5.5 12/35 RE.....		...01/27/2012	GREENWICH CAPITAL MARKETS, INC.....		530,000	800,000		1Z.....
754730	AD	1	RAYMOND JAMES 5.625 04/01/2024.....		...03/23/2012	MESIROW FINANCIAL.....		500,380	500,000	156	4Z.....
86614R	AA	5	SUMMIT MATERIALS 10.50 01/31/2020.....		...01/24/2012	CITIGROUP.....		150,000	150,000		4FE.....
86614R	AA	5	SUMMIT MATERIALS 10.50 01/31/2020.....		...01/24/2012	OPPENHEIMER.....		151,125	150,000		4FE.....
89054X	AA	3	TOPAZ SOLAR FARM 5.75 09/30/2039.....		...02/16/2012	BARCLAYS AMERICA.....		1,250,000	1,250,000		2FE.....
3899999.	Total - Bonds - Industrial & Miscellaneous.....							8,963,739	10,935,000	12,169	XXX.....
8399997.	Total - Bonds - Part 3.....							12,062,654	16,270,000	18,922	XXX.....
8399999.	Total - Bonds.....							12,062,654	16,270,000	18,922	XXX.....
Common Stocks - Industrial and Miscellaneous											
086516	10	1	BEST BUY CO INC.....		...02/01/2012	ISI GROUP INC.....	2,000,000	48,545	XXX.....		L.....
086516	10	1	BEST BUY CO INC.....		...02/02/2012	ISI GROUP INC.....	1,000,000	24,326	XXX.....		L.....
086516	10	1	BEST BUY CO INC.....		...02/03/2012	INTERSTATE.....	1,200,000	29,095	XXX.....		L.....
288522	30	3	ELLINGTON FINANCIAL LLC.....		...01/19/2012	INTERSTATE.....	4,000,000	75,147	XXX.....		L.....
43785V	10	2	HOMESTREET INC.....		...02/10/2012	FRIEDMAN BILLINGS RAMSEY.....	3,000,000	132,000	XXX.....		L.....
43785V	10	2	HOMESTREET INC.....		...03/09/2012	FRIEDMAN BILLINGS RAMSEY.....	3,000,000		XXX.....		L.....
881575	30	2	TESCO PLC-SPONSORED ADR.....	R.....	...03/06/2012	INTERSTATE.....	34,000,000	503,805	XXX.....		L.....
881575	30	2	TESCO PLC-SPONSORED ADR.....	R.....	...03/07/2012	INTERSTATE.....	10,000,000	149,087	XXX.....		L.....
92857W	20	9	VODAFONE GROUP PLC-SP ADR.....	R.....	...03/06/2012	INTERSTATE.....	18,500,000	497,315	XXX.....		L.....

QE04

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
92857W 20 9	VODAFONE GROUP PLC-SP ADR.....	R.....	...03/07/2012	INTERSTATE.....	5,000,000	133,851	XXX.....	.....	L.....
9099999.	Total - Common Stocks - Industrial & Miscellaneous.....					1,593,171	XXX.....	0	XXX.....
9799997.	Total - Common Stocks - Part 3.....					1,593,171	XXX.....	0	XXX.....
9799999.	Total - Common Stocks.....					1,593,171	XXX.....	0	XXX.....
9899999.	Total - Preferred and Common Stocks.....					1,593,171	XXX.....	0	XXX.....
9999999.	Total - Bonds, Preferred and Common Stocks.....					13,655,825	XXX.....	18,922	XXX.....

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2		3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
											11	12	13	14	15							
CUSIP Identification	Description		F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Desig- nation or Market Indicator (a)

QE05.3

125634	AC	9		01/18/2012	MBS Paydown 0.974141		8,264	8,264	8,261	8,264				0		8,264			0	34	10/18/2026	1FE
125634	AC	9		02/18/2012	MBS Paydown 0.965959084		8,182	8,182	8,179	8,182		(0)		(0)		8,182			0	72	10/18/2026	1FE
125634	AC	9		03/18/2012	MBS Paydown 0.958268824		7,690	7,690	7,687	7,690		(0)		(0)		7,690			0	96	10/18/2026	1FE
12667G	AC	7		01/25/2012	MBS Paydown 0.321576528		17,340	17,340	15,701	17,009		331		331		17,340			0	80	05/25/2035	1FM
12667G	AC	7		02/25/2012	MBS Paydown 0.315855565		22,884	22,884	20,721	21,948		936		936		22,884			0	211	05/25/2035	1FM
12667G	AC	7		03/25/2012	MBS Paydown 0.311383857		17,887	17,886	16,196	17,439		448		448		17,887			0	247	05/25/2035	1FM
12669E	UJ	3		01/25/2012	MBS Paydown 0.630023916		4,932	4,932	4,866	4,932				0		4,932			0	23	08/25/2033	1FM
12669E	UJ	3		02/25/2012	MBS Paydown 0.619328778		10,695	10,695	10,552	10,222		473		473		10,695			0	98	08/25/2033	1FM
12669E	UJ	3		03/25/2012	MBS Paydown 0.610906895		8,422	8,422	8,309	8,333		89		89		8,422			0	116	08/25/2033	1FM
14574K	AE	2		01/15/2012	CAUTO 2010-1A A ABS 5.73 12/15/2038		1,156	1,157	1,157	1,157				0		1,156			0	6	12/15/2038	1FE
14574K	AE	2		02/15/2012	MBS Paydown 0.984212353		1,161	1,161	1,161	1,161				0		1,161			0	11	12/15/2038	1FE
14574K	AE	2		03/15/2012	MBS Paydown 0.983044182		1,168	1,168	1,168	1,168				0		1,168			0	17	12/15/2038	1FE
172973	RR	2		01/25/2012	MBS Paydown 0.514381373		94,768	94,768	92,014	93,019		1,749		1,749		94,768			0	434	08/25/2033	1FM
172973	RR	2		02/25/2012	MBS Paydown 0.506475154		20,319	20,319	19,729	19,975		344		344		20,319			0	184	08/25/2033	1FM
172973	RR	2		03/25/2012	MBS Paydown 0.496776244		24,926	24,926	24,202	24,490		436		436		24,926			0	340	08/25/2033	1FM
17309L	AD	7		02/25/2012	CMLTI 2006-HE2 A2C SEQ FLT 08/25/2036		18,241	18,241	15,026	17,581		660		660		18,241			0	14	08/25/2036	1FM
17309L	AD	7		03/25/2012	MBS Paydown 0.815013028		18,110	18,110	14,918	17,404		706		706		18,110			0	19	08/25/2036	1FM
17312H	AF	6		01/25/2012	CRMSI 2007-2 A6 NAS 6.265 6/25/2037		5,027	5,027	4,857	4,930		96		96		5,027			0	26	06/25/2037	2FM
17312H	AF	6		02/25/2012	MBS Paydown 0.887446327		4,394	4,394	4,246	4,315		79		79		4,394			0	46	06/25/2037	2FM
17312H	AF	6		03/25/2012	MBS Paydown 0.882876809		4,570	4,570	4,415	4,485		84		84		4,570			0	72	06/25/2037	2FM
22546Q	AD	9		03/22/2012	Cash Tender 101.577		1,015,770	1,000,000	1,080,500	1,071,621		(55,852)		(55,852)		1,015,770			0	37,200	01/14/2020	1FE
227170	AA	5	R..	01/18/2012	MBS Paydown 0.9833333		8,333	8,333	8,330	8,333		0		0		8,333			0	34	11/18/2026	4Z
227170	AA	5	R..	02/18/2012	MBS Paydown 0.975		8,333	8,333	8,330	8,333		0		0		8,333			0	69	11/18/2026	4Z
227170	AA	5	R..	03/18/2012	MBS Paydown 0.966667		8,333	8,333	8,330	8,333		0		0		8,333			0	103	11/18/2026	4Z
241912	AA	2		01/02/2012	MBS Paydown 6.34868E-4		5	5	5	5				0		5			0	0	12/01/2016	5Z
241912	AA	2		02/02/2012	MBS Paydown 6.25728E-4		5	5	5	5		(0)		(0)		5			0	0	12/01/2016	5Z
241912	AA	2		03/02/2012	MBS Paydown 6.16513E-4		5	5	5	5		(0)		(0)		5			0	0	12/01/2016	5Z
36962G	XS	8		02/15/2012	Maturity 100.0		1,000,000	1,000,000	995,520	999,929		71		71		1,000,000			0	29,375	02/15/2012	1FE
46625M	RB	7		01/12/2012	MBS Paydown 0.98311159		1,602	1,602	1,658	1,607		(5)		(5)		1,602			0	7	07/12/2035	1FM
46625M	RB	7		02/12/2012	MBS Paydown 0.980573841		1,650	1,650	1,708	1,655		(5)		(5)		1,650			0	14	07/12/2035	1FM
46625M	RB	7		03/12/2012	MBS Paydown 0.977592614		1,938	1,938	2,006	1,944		(6)		(6)		1,938			0	24	07/12/2035	1FM
46632T	AA	3		01/27/2012	MBS Paydown 0.589190341		6,263	6,263	4,666	6,263				0		6,263			0	24	07/27/2037	1FM
46632T	AA	3		02/27/2012	MBS Paydown 0.583114037		6,076	6,076	4,527	6,056		20		20		6,076			0	45	07/27/2037	1FM
46632T	AA	3		03/27/2012	MBS Paydown 0.576938378		6,176	6,176	4,601	6,136		40		40		6,176			0	67	07/27/2037	1FM
46633K	AY	9		01/26/2012	MBS Paydown 0.477410751		236	236	224	236				0		236			0	1	05/26/2037	1FM
46633K	AY	9		02/26/2012	MBS Paydown 0.473115237		4,296	4,296	4,070	4,291		4		4		4,296			0	39	05/26/2037	1FM

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Desig- nation or Market Indicator (a)
94983T AJ 9	WFMBS 2006-AR6 5A1 SEQ SSNR CSTR 03/36.....	.....	03/25/2012	MBS Paydown 0.30903778.....		26,449	26,450	23,441	24,970	.....	.....1,480	.....	.....1,480	.....	.....26,450	.....	.....	.....0	297	03/25/2036	1FM.....
38999999.	Total - Bonds - Industrial & Miscellaneous.....					3,258,309	3,399,547	3,404,909	3,301,635	0	(43,324)	0	(43,324)	0	3,258,309	0	0	0	78,935	XXX...	..XXX....
83999997.	Total - Bonds - Part 4.....					4,683,736	4,824,974	4,749,519	4,701,755	0	(18,019)	0	(18,019)	0	4,683,736	0	0	0	90,305	XXX...	..XXX....
83999999.	Total - Bonds.....					4,683,736	4,824,974	4,749,519	4,701,755	0	(18,019)	0	(18,019)	0	4,683,736	0	0	0	90,305	XXX...	..XXX....
99999999.	Total - Bonds, Preferred and Common Stocks.....					4,683,736	XXX.....	4,749,519	4,701,755	0	(18,019)	0	(18,019)	0	4,683,736	0	0	0	90,305	XXX...	..XXX....

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

Sch. DB-Pt A-Sn 1
NONE

Sch. DB-Pt B-Sn 1
NONE

Sch. DB-Pt B-Sn 1B-Broker List
NONE

Sch. DB-Pt D
NONE

Sch. DL-Pt. 1
NONE

Sch. DL-Pt. 2
NONE

NONE

SCHEDULE DB - PART B - SECTION 1

Futures Contracts Open December 31 of Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	Change in Variation Margin				19	20
														15	16	17	18		
Ticker Symbol	Number of Contracts	Notional Amount	Description	Description of Hedged Item(s)	Schedule/ Exhibit Identifier	Type(s) of Risk	Date of Maturity or Expiration	Exchange	Trade Date	Transaction Price	Reporting Date Price	Fair Value	Book/ Adjusted Carrying Value	Cumulative	Gain (Loss) Recognized in Current Year	Gain (Loss) Used to Adjust Basis of Hedged Item	Deferred	Potential Exposure	Hedge Effectiveness at Inception and at Quarter-end (a)

NONE

QE07

Broker Name	Net Cash Deposits
Brokers	

NONE

QE07FE

NONE

SCHEDULE DB - PART D

Counterparty Exposure for Derivative Instruments Open as of Current Statement Date

1	2	3	4	Book Adjusted Carrying Value			Fair Value			11	12
				5	6	7	8	9	10		
Description Counterparty or Exchange Traded	Master Agreement (Y or N)	Credit Support Annex (Y or N)	Fair Value of Acceptable Collateral	Contracts With Book Adjusted Carrying Value > 0	Contracts With Book Adjusted Carrying Value < 0	Exposure Net of Collateral	Contracts With Fair Value > 0	Contracts With Fair Value < 0	Exposure Net of Collateral	Potential Exposure	Off-Balance Sheet Exposure

QE08

NONE

CONTINENTAL GENERAL INSURANCE COMPANY
SCHEDULE DL - PART 1
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date

1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation /Market Indicator	Fair Value	Book/Adjusted Carrying Value	Maturity Dates

General Interrogatories:

1. The activity for the year to date: Fair Value \$:0 Book/Adjusted Carrying Value \$:0
2. Average balance for the year to date: Fair Value \$:0 Book/Adjusted Carrying Value \$:0
3. Reinvested securities lending collateral assets book/adjusted carrying value included in this schedule by NAIC designation:
NAIC 1: \$:0 NAIC 2: \$:0 NAIC 3: \$:0 NAIC 4: \$:0 NAIC 5: \$:0 NAIC 6: \$:0

NONE

CONTINENTAL GENERAL INSURANCE COMPANY
SCHEDULE DL - PART 2
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date

1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation /Market Indicator	Fair Value	Book/Adjusted Carrying Value	Maturity Dates

General Interrogatory:

1. The activity for the year to date: Fair Value \$.....0 Book/Adjusted Carrying Value \$.....0
2. Average balance for the year to date: Fair Value \$.....0 Book/Adjusted Carrying Value \$.....0
3. Grand Total Schedule DL Part 1 and Part 2: Fair Value \$.....0 Book/Adjusted Carrying Value \$.....0

NONE

CONTINENTAL GENERAL INSURANCE COMPANY
SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1	2	3	4	5	Book Balance at End of Each Month During Current Quarter			9
					6	7	8	
Depository	Code	Rate of Interest	Amount of Interest Received During Current Quarter	Amount of Interest Accrued at Current Statement Date	First Month	Second Month	Third Month	*
Open Depositories								
JP Morgan Chase..... Austin, TX.....					(3,473,467)	(3,782,157)	(4,028,401)	XXX..
Wachovia Bank..... Winston Salem, NC.....					195,779	109,789	189,326	XXX..
Bank of New Mellon..... New York, NY.....					503	15,111	500	XXX..
Wachovia Bank..... Columbia, SC.....					125,894	125,894	125,894	XXX..
0199999. Total Open Depositories.....	...XXX.....	...XXX.....	0	0	(3,151,291)	(3,531,363)	(3,712,681)	XXX..
0399999. Total Cash on Deposit.....	...XXX.....	...XXX.....	0	0	(3,151,291)	(3,531,363)	(3,712,681)	XXX..
0599999. Total Cash.....	...XXX.....	...XXX.....	0	0	(3,151,291)	(3,531,363)	(3,712,681)	XXX..

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1	2	3	4	5	6	7	8
Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due & Accrued	Amount Received During Year

NONE